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Counsel to the Debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11
	:	
Doral Financial Corporation, ¹	:	Case No. 15-10573 (SCC)
	:	
Debtor.	:	
-----X		

REVISED AGENDA FOR JUNE 16, 2015 HEARING

Date and Time: June 16, 2015, at 10:00 A.M. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Shelley C. Chapman
One Bowling Green
Room 623
New York, NY 10004-1408

¹ The last four digits of the taxpayer identification number of the Debtor are 2162.

I. MATTERS WHERE A CERTIFICATE OF NO OBJECTION HAS BEEN FILED

1. *Application to Employ Schulte Roth & Zabel LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to March 23, 2015* [Docket No. 158]

Response/Objection Deadline: June 5, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: The Official Committee of Unsecured Creditors (the "Committee") has filed a certificate of no objection with respect to this matter and submitted a proposed order to the Court.

2. *Application to Employ Capstone Advisory Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to March 26, 2015* [Docket No. 160]

Response/Objection Deadline: June 5, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: The Committee has filed a certificate of no objection with respect to this matter and submitted a proposed order to the Court.

3. *Motion of the Federal Deposit Insurance Corporation, as Receiver for Doral Bank, for an Order Modifying the Automatic Stay* [Docket No. 165]

Related Documents: *Declaration of Roger D. Johnson in support of the FDIC-Receiver's Motion for an Order Modifying the Automatic Stay* [Docket No. 166]

Notice of Revised Proposed Order Granting Motion of FDIC-Receiver for an Order Modifying the Automatic Stay [Docket No. 181]

Response/Objection Deadline: June 11, 2015 at 4:00 p.m.

Responses/Objections Received: None.

Status: A revised proposed order, reflecting comments from the Debtor, was filed with respect to this matter. The Committee has indicated that it has no objection to the revised proposed order. A certificate of no objection has been filed.

II. CONTESTED MATTERS

4. *Motion Pursuant to Fed. R. Bankr. P. 4001(d) for Entry of Agreed Order Granting Relief From the Automatic Stay Under 11 U.S.C. § 362 to Allow Current or Former Directors and Officers of Doral Financial Corporation to Access Insurance Proceeds* [Docket No. 175]

Related Documents:

Declaration of Grace A. Carter in Support of Motion Pursuant to Fed. R. Bankr. P. 4001(d) for Entry of Agreed Order Granting Relief From the Automatic Stay Under 11 U.S.C. § 362 to Allow Current or Former Directors and Officers of Doral Financial Corporation to Access Insurance Proceeds [Docket No. 176]

Response/Objection Deadline:

June 11, 2015 at 4:00 p.m.

Responses/Objections Received:

Limited Objection of the Lead Plaintiffs and Putative Class to Motion Pursuant to Fed. R. Bankr. P. 4001(d) for Entry of Agreed Order Granting Relief From the Automatic Stay Under 11 U.S.C. § 362 to Allow Current or Former Directors and Officers of Doral Financial Corporation to Access Insurance Proceeds [Docket No. 183]

Status:

This matter will go forward on a contested basis.

Dated: June 15, 2015
New York, New York

/s/ Mark I. Bane
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