



entered by the Honorable Sean H. Lane, United States Bankruptcy Judge (the “*Bankruptcy Court*”) on June 17, 2013.

**PLEASE TAKE FURTHER NOTICE** of the following provisions contained in the Confirmation Order:

1. Administrative Expense Claims Bar Date. Other than with respect to Professional Compensation Claims and Cure Claims, any Person asserting an Administrative Expense Claim must submit a Proof of Claim with respect to such Administrative Expense Claim to the Debtors’ Balloting and Claims Agent, GCG, at:

Arcapita Bank B.S.C.(c) – Administrative Expense Claims  
c/o GCG  
P.O. Box 9881  
Dublin, Ohio 43017-5781  
Toll Free: (800) 762-7029  
International: +1 (440) 389-7311  
Email: [ArcapitaBankInfo@gcginc.com](mailto:ArcapitaBankInfo@gcginc.com)

**so that it is actually received** on or before 4:00 p.m. (Prevailing U.S. Eastern time) on the date that is 30 days after the Effective Date<sup>2</sup> (the “*Administrative Expense Claims Bar Date*”).

Any Person required to File a request for payment of Administrative Expense Claims and who does not timely File such request by the Administrative Expense Claims Bar Date shall be forever barred from asserting such Claims against the Debtors or the Reorganized Debtors, the Estates, or their respective property, without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Court.

2. Professional Compensation Claims. Any Person asserting a Professional Compensation Claim shall, no later than the Effective Date, provide the Debtors with a summary of the compensation for services rendered and expense reimbursement that such Person will seek to be allowed as a Professional Compensation Claim (which summary shall include, without limitation, a good faith estimate of accrued but unbilled fees and expenses through the Effective Date), and shall, no later than 30 days after the Effective Date, file a final application for allowance of compensation for services rendered and reimbursement of expenses incurred through the Effective Date.

Any Person required to File a request for payment of Professional Compensation Claims and who does not timely File such request (as described above) shall be forever barred from asserting such Claims against the Debtors or the Reorganized Debtors, the Estates,

---

<sup>2</sup> The Debtors will file with the Bankruptcy Court a separate notice which will disclose the occurrence of the Effective Date.

or their respective property, without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Court.

3. **Rejection Claims.** A Proof of Claim with respect to a Claim, if any, arising from the rejection of an Executory Contract or Unexpired Lease, pursuant to the Plan or otherwise must be filed with the Court within 30 days of the Effective Date. Any Claim arising from the rejection of an Executory Contract or Unexpired Lease not filed with the Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors or the Reorganized Debtors, the Estates, or their respective property, without the need for any objection by the Reorganized Debtors or further notice to, or action, order, or approval of the Court.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Plan and the Confirmation Order may be obtained upon a written request to the Debtors' bankruptcy counsel, Gibson, Dunn & Crutcher, LLP, at the address specified at the end of this notice, and may be inspected (i) at the office of the Clerk of the Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408 during regular business hours, (ii) on the Bankruptcy Court's internet site at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), and/or (iii) free of charge on the internet site established by the Debtors' balloting and claims agent, GCG, at [www.gcginc.com/cases/arcapita](http://www.gcginc.com/cases/arcapita).

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order, and their respective terms and provisions, are binding on the Debtors, the Reorganized Debtors, any entity acquiring or receiving property or a Distribution under the Plan, and any present or former Holder of a Claim against or Interest in the Debtors and their respective successors, assigns, and parties in interest, including all Governmental Units, whether or not the applicable Claim or Interest of such Holder is impaired under the Plan and whether or not such Holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

**ALL PLEADINGS FILED WITH, AND ORDERS ENTERED BY, THE BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE BANKRUPTCY COURT'S INTERNET SITE AT <http://www.nysb.uscourts.gov> AND AT NO COST ON THE INTERNET SITE ESTABLISHED BY THE DEBTORS' BALLOTING AND CLAIMS AGENT, GCG, AT <http://www.gcginc.com/cases/arcapita>.**

Dated: New York, New York  
June 20, 2013

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted pro hac vice)  
Matthew K. Kelsey (MK-3137)  
**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035