

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
----- X	

**NOTICE OF NON-VOTING STATUS TO HOLDERS OF CLAIMS IN
CLASSES 1(a)-(g), 3(a)-(g), 5(c)-(f), 7(c)-(f), 9(a)-(f), 10(a), and 10(g)**

PLEASE TAKE NOTICE THAT on April 26, 2013, the United States Bankruptcy Court for the Southern District of New York approved the *Second Amended Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code*, dated April 25, 2013, (as it may be amended or modified, the “*Disclosure Statement*”), filed by Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors and debtors in possession in the above chapter 11 cases (collectively, the “*Debtors*”). The Debtors are soliciting votes with respect to the *Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code*, dated April 25, 2013 (as it may be further amended or modified, the “*Plan*”), from holders of claims and equity interests who are (or may be) entitled to vote under the Plan.

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST, OR EQUITY INTEREST(S) IN, ONE OR MORE OF THE DEBTORS EITHER (A) IS/ARE NOT IMPAIRED AND, THEREFORE, YOU ARE PRESUMED TO HAVE VOTED TO ACCEPT THE PLAN, OR (B) YOU ARE NOT ENTITLED TO RECEIVE ANY DISTRIBUTION UNDER THE PLAN AND, THEREFORE, YOU ARE DEEMED TO HAVE VOTED TO REJECT THE PLAN. IN EITHER CASE, PURSUANT TO SECTION 1126(f) OR SECTION 1126(g) OF TITLE 11 OF THE UNITED STATES CODE (AS APPLICABLE), YOU ARE NOT ENTITLED TO VOTE ON THE PLAN.

IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S) OR EQUITY INTEREST(S), OR IF YOU WISH TO OBTAIN A COPY OF THE PLAN AND DISCLOSURE STATEMENT, YOU MAY REQUEST A COPY, IN WRITING, FROM THE DEBTORS' BALLOTING AND CLAIMS AGENT, GCG, INC. AT:

**ARCAPITA BANK B.S.C.(c) - BALLOT PROCESSING
C/O GCG
P.O. BOX 9881
DUBLIN, OHIO 43017-5781
TOLL FREE: (800) 762-7029 --- INTERNATIONAL: +1 (440) 389-7311
EMAIL: ARCAPITABANKINFO@GCGINC.COM**

YOU MAY ALSO VIEW THE PLAN AND DISCLOSURE STATEMENT AT EITHER WWW.GCGINC.COM/CASES/ARCAPITA, OR THE COURT'S WEBSITE: WWW.NYSB.USCOURTS.GOV. A PACER PASSWORD AND LOGIN ARE NEEDED TO ACCESS DOCUMENTS ON THE COURT'S WEBSITE ([HTTP://WWW.PACER.PSC.USCOURTS.GOV](http://WWW.PACER.PSC.USCOURTS.GOV)).