

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

**TWELFTH MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF MARCH 1, 2013 THROUGH MARCH 31, 2013**

Gibson, Dunn & Crutcher LLP ("***Gibson Dunn***"), attorneys for Arcapita Bank B.S.C (c) ("***Arcapita***") and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the "***Debtors***"), hereby submits this statement of fees and disbursements (a "***Monthly Statement***") for the period of March 1, 2013 through March 31, 2013 (the "***Compensation Period***") in accordance with the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the "***Interim Compensation Order***").¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	5.00	1,265	6,325.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	2.90	1,000	2,900.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	4.10	1,265	5,186.50
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	228.10	1,090	248,629.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	3.40	1,175	3,995.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	1.00	1,050	1,050.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	108.90	875	95,287.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	70.60	990	69,894.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	230.10	1,040	239,304.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	30.30	795	24,088.50
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	2.40	1,005	2,412.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	252.40	1,090	275,116.00
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	1.00	885	885.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	25.20	1,050	26,460.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	3.70	960	3,552.00
Yihui Zhu	Of Counsel – Corp.	MA – 2005 NY – 2007	01/28/2013	1.30	795	1,033.50
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	120.90	465	56,218.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	77.90	465	36,223.50
Eric Cheng	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	45.80	510	23,358.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	2.00	645	1,290.00
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	64.40	510	32,844.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	6.70	645	4,321.50
Jonathan L. Corsico	Assoc. – Corp.	NY – 2004	01/03/2011	0.90	795	715.50
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	27.90	510	14,229.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	78.90	715	56,413.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	54.80	595	32,606.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	181.20	665	120,498.00
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	13.40	340	4,556.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	89.00	695	61,855.00
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	0.80	510	408.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	117.90	580	68,382.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	24.10	695	16,749.50
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	118.00	755	89,090.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	64.90	695	45,105.50
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	117.00	695	81,315.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	136.00	755	102,680.00
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006-present 08/22/2005-09/17/2006 (Law Clerk)	0.80	775	620.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	143.10	785	112,333.50
Duke K. Amponsah	Legal Asst.	n/a	n/a	89.40	365	32,631.00
Morgan Wolfe	Legal Asst.	n/a	n/a	89.20	265	23,638.00
Kevin A. Modzelewski	Legal Intern	n/a	n/a	1.60	405	648.00
Steven Raber	Other Staff	n/a	n/a	2.50	220	550.00
SUB TOTAL:				2639.50		2,025,397.00
50% REDUCTION FOR TRAVEL TIME						(-5,053.00)
TOTAL FEES REQUESTED						<u>2,020,344.00</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy

clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Data Line Charge	20.00
Document Search and Retrieval	540.73
In House Duplication	3,775.90
Lodging	7,500.39
Meals	4,574.59
Messenger and Courier Expense	181.86
On-Line Research (Lexis)	1,573.49
On-Line Research (Westlaw)	6,280.96
On-Line Research Nexis - Main	1,203.00
Secretary Support	170.00
Specialized Research/Filing Fees	903.93
Telephone Charges	742.56
Transcripts/Digesting	682.65
Travel - Air & Rail	15,129.75
Travel - Miscellaneous (tips)	104.00
Travel - Taxi & Other Modes/Miles	1,183.71
TOTAL:	44,567.52

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by

electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
April 15, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

April 8, 2013

Invoice No. 2013041035

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through March 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	135,754.50	0.00	135,754.50
30561-00099	Automatic Stay	347.50	0.00	347.50
30561-00100	Business Operations	1,760.00	0.00	1,760.00
30561-00101	Case Administration	46,104.50	0.00	46,104.50
30561-00102	Claims Administration & Objections	92,289.00	0.00	92,289.00
30561-00103	Class Action Issues	1,526.00	0.00	1,526.00
30561-00105	Creditor Committee Issues	102,983.00	0.00	102,983.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	47,672.00	0.00	47,672.00
30561-00107	Employees	107,338.50	0.00	107,338.50
30561-00109	Executory Contracts/Unexpired Leases	6,209.00	0.00	6,209.00
30561-00110	Fee Applications/Retention Applications - GD&C	44,164.00	0.00	44,164.00
30561-00111	Fee Applications/Retention Applications - Other Professionals	33,985.00	0.00	33,985.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: April 8, 2013

Due and Payable Upon Receipt

Invoice No. 2013041035

	Services Rendered	Costs/ Charges	Totals
30561-00112	Insurance	3,383.00	3,383.00
30561-00113	Plan & Disclosure Statement	850,866.50	850,866.50
30561-00114	Plan Exclusivity	63,854.00	63,854.00
30561-00118	Taxes	735.00	735.00
30561-00119	Non-Working Travel Time	10,106.00	10,106.00
30561-00122	Disbursements	0.00	44,567.52
30561-00123	Provisional Liquidator	6,759.50	6,759.50
30561-00124	Schedules and Statements	1,020.50	1,020.50
30561-00125	Deal Funding	160,451.50	160,451.50
30561-00126	Hearings	31,921.50	31,921.50
30561-00127	Portfolio Interaction/Issues	252,908.00	252,908.00
30561-00128	Falcon	23,258.50	23,258.50
Totals		\$2,025,397.00	\$ 44,567.52
Discount			-5,053.00
Current Balance Due			<u>\$2,064,911.52</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	29,956.00	0.00	29,956.00
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	11,505.50	0.00	11,505.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	3,144.50	0.00	3,144.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	53,087.50	0.00	53,087.50
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	175,435.50	0.00	175,435.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00103	03/14/13	2013031559	8,938.00	0.00	8,938.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	113,831.00	0.00	113,831.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	56,056.50	0.00	56,056.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	98,005.00	0.00	98,005.00
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	3,138.50	0.00	3,138.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	17,512.00	0.00	17,512.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	15,410.00	0.00	15,410.00
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	814,182.50	0.00	814,182.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	3,461.50	0.00	3,461.50
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	233.50	0.00	233.50
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	600.00	0.00	600.00
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	15,814.00	0.00	15,814.00
30561-00122	03/14/13	2013031559	0.00	29,794.44	29,794.44
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	5,271.00	0.00	5,271.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	5,143.50	0.00	5,143.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	70,042.00	0.00	70,042.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	15,208.50	0.00	15,208.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	131,608.00	0.00	131,608.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	12,059.00	0.00	<u>12,059.00</u>
PREVIOUS BALANCE DUE					<u>\$4,069,327.21</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$6,134,238.73</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

April 8, 2013

Invoice No. 2013041035

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through March 31, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	135,754.50	0.00	135,754.50
30561-00099	Automatic Stay	347.50	0.00	347.50
30561-00100	Business Operations	1,760.00	0.00	1,760.00
30561-00101	Case Administration	46,104.50	0.00	46,104.50
30561-00102	Claims Administration & Objections	92,289.00	0.00	92,289.00
30561-00103	Class Action Issues	1,526.00	0.00	1,526.00
30561-00105	Creditor Committee Issues	102,983.00	0.00	102,983.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	47,672.00	0.00	47,672.00
30561-00107	Employees	107,338.50	0.00	107,338.50
30561-00109	Executory Contracts/Unexpired Leases	6,209.00	0.00	6,209.00
30561-00110	Fee Applications/Retention Applications - GD&C	44,164.00	0.00	44,164.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: April 8, 2013

Invoice No. 2013041035

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111	Fee Applications/Retention	33,985.00	33,985.00
	Applications - Other Professionals		
30561-00112	Insurance	3,383.00	3,383.00
30561-00113	Plan & Disclosure Statement	850,866.50	850,866.50
30561-00114	Plan Exclusivity	63,854.00	63,854.00
30561-00118	Taxes	735.00	735.00
30561-00119	Non-Working Travel Time	10,106.00	10,106.00
30561-00122	Disbursements	0.00	44,567.52
30561-00123	Provisional Liquidator	6,759.50	6,759.50
30561-00124	Schedules and Statements	1,020.50	1,020.50
30561-00125	Deal Funding	160,451.50	160,451.50
30561-00126	Hearings	31,921.50	31,921.50
30561-00127	Portfolio Interaction/Issues	252,908.00	252,908.00
30561-00128	Falcon	<u>23,258.50</u>	<u>23,258.50</u>
Totals		\$2,025,397.00	\$ 44,567.52
			\$2,069,964.52
Discount			-5,053.00
			<u>\$2,064,911.52</u>

Current Balance Due

\$2,064,911.52

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00097	03/14/13	2013031559	29,956.00	0.00	29,956.00
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00099	03/14/13	2013031559	11,505.50	0.00	11,505.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00100	03/14/13	2013031559	3,144.50	0.00	3,144.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00101	03/14/13	2013031559	53,087.50	0.00	53,087.50
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00102	03/14/13	2013031559	175,435.50	0.00	175,435.50
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00103	03/14/13	2013031559	8,938.00	0.00	8,938.00
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00105	03/14/13	2013031559	113,831.00	0.00	113,831.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00106	03/14/13	2013031559	56,056.50	0.00	56,056.50
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00107	03/14/13	2013031559	98,005.00	0.00	98,005.00
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00109	03/14/13	2013031559	3,138.50	0.00	3,138.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00110	03/14/13	2013031559	17,512.00	0.00	17,512.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00111	03/14/13	2013031559	15,410.00	0.00	15,410.00
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	2,223.62	0.00	2,223.62
30561-00112	01/15/13	2013011475	471.90	0.00	471.90

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00113	03/14/13	2013031559	814,182.50	0.00	814,182.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00114	03/14/13	2013031559	3,461.50	0.00	3,461.50
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00116	03/14/13	2013031559	233.50	0.00	233.50
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00118	03/14/13	2013031559	600.00	0.00	600.00
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00119	03/14/13	2013031559	15,814.00	0.00	15,814.00
30561-00122	03/14/13	2013031559	0.00	29,794.44	29,794.44
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00123	03/14/13	2013031559	5,271.00	0.00	5,271.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00124	03/14/13	2013031559	5,143.50	0.00	5,143.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00125	03/14/13	2013031559	70,042.00	0.00	70,042.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00126	03/14/13	2013031559	15,208.50	0.00	15,208.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00127	03/14/13	2013031559	131,608.00	0.00	131,608.00
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	12,059.00	0.00	<u>12,059.00</u>

PREVIOUS BALANCE DUE \$4,069,327.21

TOTAL OUTSTANDING BALANCE DUE \$6,134,238.73

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	7.60	\$1,090.0	\$ 8,284.00
MATTHEW K. KELSEY	26.80	875.00	23,450.00
KENNETH A. GLOWACKI	78.90	715.00	56,413.50
JOSHUA WEISSER	0.10	785.00	78.50
DOUGLAS G. LEVIN	65.70	580.00	38,106.00
ALAN MOSKOWITZ	6.80	695.00	4,726.00
MATTHEW G. BOUSLOG	10.10	465.00	<u>4,696.50</u>

Total Services \$ 135,754.50

Total Services, Costs/Charges 135,754.50

BALANCE DUE \$ 135,754.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

03/01/13

0.40 KELSEY, MATTHEW K REVIEW DRAFT CORRESPONDENCE TO COMMITTEE REGARDING AVOIDANCE ANALYSIS PRESENTATION AND COMMENTS TO SAME.

3.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND A&M RE REVIEW AND REVISIONS TO AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (.3); REVIEW/ANALYZE/REVISE AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (3.3).

4.10 LEVIN, DOUGLAS G RESEARCH RE VARIOUS AVOIDANCE ISSUES CONCERNING SECTION 546(E) "SAFE HARBOR" AND POTENTIAL CLAIM FOR RECHARACTERIZATION (1.3); DRAFT SUMMARY OF RESEARCH PERFORMED (.3); DRAFT AND EDIT MEMORANDUM ANALYZING POTENTIAL AVOIDANCE CLAIMS IN CONNECTION WITH URIA PAYMENTS (2.5).

03/04/13

0.50 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546 MEMO (.2); EMAILS WITH M. KELSEY AND S. KOTARBA RE AVOIDANCE ACTIONS AND TUESDAY MEETING (.3).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING HEADQUARTERS LEASE

6.90 LEVIN, DOUGLAS G RESEARCH RE VARIOUS AVOIDANCE ISSUES CONCERNING SECTION 546(E) "SAFE HARBOR" AND POTENTIAL CLAIM FOR RECHARACTERIZATION (1.6); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT AND EDIT MEMORANDUM ANALYZING POTENTIAL AVOIDANCE CLAIMS IN CONNECTION WITH URIA PAYMENTS (4.6); DRAFT EMAIL TO K. GLOWACKI RE SAME MEMORANDUM (.3).

03/05/13

0.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING AVOIDANCE ACTION ANALYSIS.

1.80 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546 MEMO (.2); MULTIPLE CONFERENCE CALLS WITH A&M, COMPANY AND GDC (.9); EMAILS WITH S. KOTARBA RE AVOIDANCE ACTION TRANSMITTALS TO COMMITTEE AND REVIEW/ANALYSIS RE SAME IN PREPARATION FOR CALL (.7).

6.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE AVOIDANCE ISSUES INCLUDING EXTRATERRITORIALITY AND THE SECTION 546(E) "SAFE HARBOR" DEFENSE (.4); RESEARCH RE SAME ISSUES, INCLUDING ELEMENTS OF A CLAIM FOR RECHARACTERIZATION AND LOGISTICS OF VARIOUS SHARI'AH COMPLIANT FINANCING STRUCTURES (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF MEMORANDUM ANALYZING POTENTIAL AVOIDANCE CLAIMS IN CONNECTION WITH URIA PAYMENTS (3.9); DRAFT EMAIL TO K. GLOWACKI RE SAME MEMORANDUM (.1).

0.50 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE BANK PLACEMENTS (.4); EMAILS WITH D. LEVIN RE SAME (.1).

03/06/13
5.90 GLOWACKI, KENNETH A REVIEW/REVISE SECTION 546 MEMO, CASE ANALYSIS RE SAME (5.8); EMAILS WITH D. LEVIN RE SAME (.1).

1.80 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (1.6); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS (.2).

03/07/13
6.20 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE SECTION 546 MEMO AND FOLLOW UP DOCUMENTS NEEDED (.3); RESEARCH RE AND BEGIN DRAFTING MAXWELL MEMO (5.9).

2.30 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (2.0); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS AND LOGISTICS OF INVESTOR URIA ACCOUNTS (.3).

03/08/13
4.60 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE SECTION 546 MEMO AND FOLLOW UP DOCUMENTS NEEDED (.3); REVIEW/REVISE/FINALIZE 546 MEMO (4.3).

0.90 LEVIN, DOUGLAS G EDIT TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (.5); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS (.1); CORRESPONDENCES WITH A. DOSHI AND A. KIM RE OBTAINING INFORMATION RELEVANT TO SAME ANALYSIS (.3).

03/11/13
0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS AND DELIVERY TO COMMITTEE (.4); COORDINATE WITH J. WEISSER REGARDING COMPANY REVIEW OF FIRST FIVE OMNIBUS CLAIM OBJECTIONS (.1).

2.20 GLOWACKI, KENNETH A MULTIPLE EMAILS WITH A&M AND M. KELSEY RE AVOIDANCE ACTION DOCUMENTS TO SEND TO THE COMMITTEE (.4); DRAFT EMAIL AND ANALYZE ATTACHMENTS RE AVOIDANCE ACTION EMAILS TO THE COMMITTEE (.9); REVISE/FINALIZE 546E MEMO (.7); EMAILS WITH D. LEVIN AND TO COMPANY RE SAME (.2).

4.30	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD TENTATIVE FINAL DRAFT OF AVOIDANCE ANALYSIS CONCERNING URIA PAYMENTS, INCLUDING TO INCORPORATE COMMENTS OF K. GLOWACKI (1.9); CORRESPONDENCES WITH K. GLOWACKI RE SAME ANALYSIS (.2); RESEARCH RE SAME ANALYSIS, INCLUDING REQUIREMENTS FOR A CONTRACT INVOLVING THE PURCHASE AND SALE OF COMMODITIES TO CONSTITUTE A FORWARD OR COMMODITY CONTRACT UNDER THE BANKRUPTCY CODE (2.0); CORRESPONDENCES WITH A. DOSHI AND A. KIM RE OBTAINING INFORMATION RELEVANT TO SAME ANALYSIS (.1); DRAFT EMAIL TO M. KELSEY RE TENTATIVE FINAL DRAFT AND EXHIBITS FOR REVIEW AND COMMENT (.1).
03/12/13	0.20 GLOWACKI, KENNETH A	EMAILS WITH D. LEVIN RE ADDITIONAL DOCUMENT REQUESTS FROM COMPANY FOR 546E MEMORANDUM.
03/13/13	1.60 GLOWACKI, KENNETH A	CONTINUE DRAFTING MAXWELL MEMO (1.4); EMAILS WITH A&M RE AVOIDANCE ACTION EMAILS TO UCC'S FINANCIAL ADVISORS (.2).
03/14/13	0.50 KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS ISSUES.
7.50	GLOWACKI, KENNETH A	RESEARCH/ANALYSIS OF RECENT CASES ADDRESSING PRESUMPTION AGAINST EXTRATERRITORIALITY, SUMMARIZE RE SAME, AND CONTINUE DRAFTING MAXWELL MEMO (5.5); EMAILS WITH A&M RE AVOIDANCE ACTION EMAILS TO UCC'S FINANCIAL ADVISORS (.2); EMAILS WITH D. LEVIN RE 546E FOLLOW UP DOCUMENTS (.2); TELEPHONE CONFERENCES AND EMAILS WITH A&M, M. KELSEY, D. O'DONNELL AND B. FRIEDMAN AND REVIEW OF AVOIDANCE ACTION SLIDES RE SAME (.7); REVIEW FRAUDULENT TRANSFER ISSUES (.9).

1.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. DOSHI, A. JAWAD, E. ZAINAL AND K. GLOWACKI RE REQUEST FOR MATERIALS CONCERNING AVOIDANCE ANALYSIS RELATED TO URIA PAYMENTS (.3); TELEPHONE CONFERENCE WITH K. GLOWACKI RE AVOIDANCE ANALYSIS OF ARCSUKUK TRANSACTION (.2), AND REVIEW PPM RE SAME (.2); REVIEW PLAN AND DISCLOSURE STATEMENT, AND DRAFT SUMMARY FOR K. GLOWACKI OF RELEVANT PROVISIONS CONCERNING DISCLAIMER OF CERTAIN AVOIDANCE ACTIONS (.7).

03/15/13
0.50 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS (.2); PREPARATION FOR CALL WITH COMMITTEE REGARDING SAME (.3).

1.60 GLOWACKI, KENNETH A RESEARCH/ANALYSIS OF RECENT CASES ADDRESSING PRESUMPTION AGAINST EXTRATERRITORIALITY, SUMMARIZE RE SAME, AND CONTINUE DRAFTING MAXWELL MEMO (.6); EMAILS AND TELEPHONE CONFERENCES WITH A&M, RE AVOIDANCE ACTION PLAN TREATMENT AND REVIEW/ANALYSIS OF PLAN AND DS RE SAME (.7); EMAILS WITH S. KOTARBA, M. KELSEY, D. O'DONNELL AND B. FRIEDMAN RE CALL CONTINUANCE (.3).

5.60 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM REGARDING WHETHER CERTAIN RELATIONSHIPS TO A DEBTOR CONSTITUTE AN "INSIDER" FOR THE SAKE OF A PREFERENCE ANALYSIS (5.2); RESEARCH RE SAME ISSUE FOR REFERENCE IN MEMORANDUM (.4).

03/18/13
1.80 KELSEY, MATTHEW K CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS (.4); REVIEW ANALYSIS AND CORRESPONDENCE WITH K. GLOWACKI REGARDING SAME (.3); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT RELATIVE TO AVOIDANCE ACTIONS (.2); CALL WITH COMMITTEE COUNSEL REGARDING AVOIDANCE ACTIONS (.7); CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.2).

- 1.20 GLOWACKI, KENNETH A EMAILS WITH S. KOTARBA, M. KELSEY, D. O'DONNELL AND B. FRIEDMAN RE AVOIDANCE ACTION CALL CONTINUANCE (.3); AVOIDANCE ACTION PRE-CALL WITH WITH S. KOTARBA AND M. KELSEY (.3); AVOIDANCE ACTION CALL WITH THE COMMITTEE, S. KOTARBA AND M. KELSEY (.4); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE FOLLOW UP RE CASH PORTFOLIO STATEMENT REQUEST (.2).
- 5.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH M. BOUSLOG RE ANALYSIS OF AVOIDANCE ACTIONS CONCERNING URIA TRANSFERS (.4); DRAFT, EDIT AND FINALIZE MEMORANDA (INCLUDING SECTION 546(E) MEMORANDUM AND INSIDER TRANSACTIONS MEMORANDUM) CONCERNING ANALYSIS OF SAME TRANSFERS, INCLUDING ASSEMBLY OF EXHIBITS THERETO AND DIAGRAMS ILLUSTRATING VARIOUS ASPECTS OF SAME ANALYSIS (5.3).
- 0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE INSIDER ANALYSIS.
- 03/19/13
0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTION.
- 5.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN AND CLIENT RE FOLLOW UP RE CASH PORTFOLIO STATEMENT REQUEST (.2); CONTINUE TO DRAFT MAXWELL MEMO AND APPLICATION TO INSTANT FACTS (4.9).
- 5.80 LEVIN, DOUGLAS G PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. KOTARBA AND OTHER A&M PROFESSIONALS, AND M. KELSEY AND K. GLOWACKI, RE ANALYSIS OF AVOIDANCE ACTIONS CONCERNING URIA TRANSFERS (.9); DRAFT AND EDIT MEMORANDA CONCERNING ANALYSIS OF SAME TRANSFERS, INCLUDING ASSEMBLY OF EXHIBITS THERETO AND DIAGRAMS ILLUSTRATING VARIOUS ASPECTS OF SAME ANALYSIS (4.7); CORRESPONDENCES WITH E. ZAINALA ND A. JAWAD RE LOGISTICS OF URIA ACCOUNTS AND DISTRIBUTIONS (.2).

03/20/13

4.90 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN AND CLIENT RE FOLLOW UP
RE CASH PORTFOLIO STATEMENT REQUEST (.2);
CONTINUE TO DRAFT MAXWELL MEMO AND
APPLICATION TO INSTANT FACTS (4.7).

3.40 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE (1.1) AND
CORRESPONDENCES (.1) WITH E. ZAINAL AND A.
JAWAD RE LOGISTICS OR URIA ACCOUNTS AND
DISTRIBUTIONS IN CONNECTION WITH PENDING
AVOIDANCE ANALYSES; DRAFT AND EDIT
MEMORANDUM RE URIA ACCOUNT AVOIDANCE
ANALYSES IN ORDER TO INCORPORATE COMMENTS
OF SAME INDIVIDUALS (.5); PREPARE FOR FORGOING
CONFERENCE CALL BY REVIEWING MATERIALS AND
DRAFTING KEY QUESTIONS (.4);
CORRESPONDENCES WITH K. GLOWACKI RE
SUMMARY OF SAME CALL (.3); DRAFT AND EDIT
MEMORANDUM RE SCOPE OF INSIDER
TRANSACTIONS CONCERNING PREFERENCE
ANALYSIS (1.0).

03/21/13

4.10 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE FOLLOW UP RE
CONFERENCE CALL WITH CLIENT RE PORTFOLIO
STATEMENT (.2); DRAFT IMPLICATION OF
PRESUMPTION SECTION OF MAXWELL MEMO AND
ANALYSIS OF LEGISLATIVE HISTORY OF SECTION 547
RE CONGRESSIONAL INTENT FOR IT TO APPLY
EXTRATERRITORIALY (3.9).

0.80 LEVIN, DOUGLAS G

DRAFT AND EDIT MEMORANDUM CONCERNING
SCOPE OF "INSIDER" TRANSACTIONS IN
CONNECTION WITH PREFERENCE ANALYSIS.

03/22/13

2.40 ROSENTHAL, MICHAEL A EMAILS REGARDING POTENTIAL AVOIDANCE CLAIMS
(.8); MEET WITH M. KELSEY, K. MARTORANA RE
AVOIDANCE CLAIMS (.3); REVIEW MAXWELL MEMO
AND AVOIDANCE CLAIMS ANALYSIS (1.3).

- 2.50 KELSEY, MATTHEW K REVIEW AVOIDANCE ACTION ANALYSES (1.1); CALLS WITH M. ZEISS AND K. GLOWACKI REGARDING SAME (.4); CONFERENCE WITH H. THOMPSON AND M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSES (.4); CALL WITH M. ROSENTHAL AND SENIOR MANAGEMENT REGARDING AVOIDANCE ACTION ANALYSES AND CONCLUSIONS AND MATERIALS SHARED WITH COMMITTEE (.6).
- 8.10 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE FOLLOW UP RE CONFERENCE CALL WITH CLIENT RE PORTFOLIO STATEMENT (.2); DRAFT/REVISE/FINALIZE MAXWELL MEMO RE PRESUMPTION AGAINST EXTRATERRITORIALY (5.9); TELEPHONE CONFERENCES AND EMAILS WITH M. KELSEY RE UCC'S POSITION ON AVOIDABLE TRANSFERS, MAXWELL AND 546(E) DEFENSES (.9); TEAM CALL WITH M. ROSENTHAL, ET AL. RE NON-MAXWELL DEFENSES TO AVOIDANCE ACTION (.6); EMAILS AND CALLS WITH M. ZEISS RE REVISING AVOIDANCE ACTION SPREADSHEETS (.5).
- 0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. GLOWACKI RE SUMMARY OF TELEPHONE CONFERENCE WITH E. ZAINAL AND A. JAWAD CONCERNING URIA PAYMENTS AND RELATED ISSUES GOING FORWARD.
- 03/23/13
3.00 ROSENTHAL, MICHAEL A REVIEW ANALYSES REGARDING AVOIDANCE CLAIMS (1.7); REVIEW MAXWELL MEMO (.8); EMAILS WITH AND FROM M. KELSEY REGARDING AVOIDANCE DISCUSSIONS WITH MILBANK (.3); EMAIL TO CLIENT REGARDING UCC AVOIDANCE INFORMATION REQUESTS (.2)
- 3.30 KELSEY, MATTHEW K REVIEW DOCUMENT REQUEST FROM COMMITTEE (.7); CONFERENCES WITH S. KOTARBA AND M. ZEISS REGARDING SAME (.9); REVIEW AND REVISE RESPONSE TO DOCUMENT REQUEST (1.2); CONFERENCES WITH M. ROSENTHAL REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM E. FLECK REGARDING MEETING AND CORRESPONDENCE WITH S. KOTARBA AND M. ZEISS REGARDING SAME (.2).

- 3.80 GLOWACKI, KENNETH A EMAILS WITH UCC, A&M AND GDC TEAM RE NEW DUE DILIGENCE INFORMATION REQUEST RE AVOIDANCE ACTIONS (.3); REVISE DISCLOSURE STATEMENT TO INCLUDE PROCESSES AND SUMMARIES OF CONCLUSIONS RE AVOIDANCE (1.3); ANALYSIS OF DISCLOSURE STATEMENT RE PLACEMENT OF REVISED AVOIDANCE ACTION SECTION (.3); TELEPHONE CONFERENCE WITH A&M AND M. KELSEY RE RESPONDING TO NEW DUE DILIGENCE INFORMATION REQUEST RE AVOIDANCE ACTIONS (.5); DRAFT/REVISE EMAIL RESPONSE TO THE UCC AND EMAILS AND CALLS WITH M. ZEISS RE (1.4).
- 03/24/13
0.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. KELSEY, S. KOTARBA REGARDING AVOIDANCE CLAIMS.
- 2.90 KELSEY, MATTHEW K CORRESPONDENCE WITH E. FLECK REGARDING AVOIDANCE ACTION MEETING (.3); CALL WITH M. ROSENTHAL AND S. KOTARBA REGARDING MEETING (.6); COORDINATE WITH S. KOTARBA AND M. ZEISS REGARDING DATA AND ANALYSIS FOR MEETING (.7); COORDINATE WITH A. MOSKOWITZ REGARDING MEETING PREPARATION (.3); REVIEW MEMOS, PRESENTATIONS, SUPPORTING DATA, AND ADDITIONAL PRESENTATIONS (1.0).
- 5.00 GLOWACKI, KENNETH A EMAILS AND CALLS WITH A&M AND GDC TEAM RE RESPONDING TO DUE DILIGENCE INFORMATION REQUEST RE AVOIDANCE ACTIONS AND DISCLOSURE STATEMENT ISSUES (1.1); EMAILS WITH M. KELSEY RE MONDAY COMMITTEE MEETING, DISCLOSURE STATEMENT INSERT, AND AVOIDANCE ACTION MEMOS/CASES (.3); REVIEW AVOIDANCE ACTION ANALYSIS, MEMOS, SPREADSHEETS, POWER POINTS, AND DRAFT/REVISE AVOIDANCE ACTION INSERT FOR DISCLOSURE STATEMENT (3.6).
- 4.00 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CONFERENCE CALL REGARDING MEETING WITH UCC REGARDING AVOIDANCE ACTIONS (1.5); REVIEW AND ANALYZE MAXWELL AND 546(E) MEMOS AND PREPARE FOR UCC MEETING (2.5)
- 0.50 BOUSLOG, MATTHEW G EMAILS WITH M. KELSEY RE PREFERENCE ANALYSIS.

03/25/13

- 1.60 ROSENTHAL, MICHAEL A MEETING WITH M. KELSEY REGARDING AVOIDANCE CLAIM DISCUSSION (.2); PARTICIPATE IN CONFERENCE CALL REGARDING AVOIDANCE CLAIMS (1.2); TELEPHONE WITH M. KELSEY AND L. HIRSH REGARDING AVOIDANCE CLAIM MEETING (.2)
- 6.20 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN AVOIDANCE ACTION MEETING AND FOLLOW UP WITH A&M AND GDC TEAM REGARDING RESPONDING TO ADDITIONAL INQUIRIES AND CONDUCTING ADDITIONAL ANALYSES.
- 5.90 GLOWACKI, KENNETH A PARTICIPATE IN COMMITTEE MEETING VIA TELECONFERENCE RE AVOIDANCE ACTION ISSUES (1.8); RESEARCH/ANALYZE PRESUMPTION OF INSOLVENCY AND BURDEN ON PROVING INSIDER INSOLVENCY, PROPOSE NEW DISCLOSURE STATEMENT LANGUAGE (2.9); ANALYSIS OF REVISED AVOIDANCE ACTION SPREADSHEETS PRODUCED BY A&M (.3); EMAILS AND CALLS WITH D. LEVIN RE MURABAHA PROCESS AND ACCOUNT STATEMENT (.4); EMAILS WITH GDC, UCC AND A&M TEAM RE FOLLOW UP DOCUMENT REQUESTS (.5).
- 5.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. GLOWACKI AND M. KELSEY RE ONGOING AVOIDANCE ANALYSES IN CONNECTION WITH URIA PAYMENTS (.2); TELEPHONE CONFERENCES WITH K. GLOWACKI (.5) AND M. BOUSLOG (.2) RE SAME; DRAFT EMAIL TO E. ZAINAL AND A. JAWAD RE DOCUMENT REQUEST CONCERNING AVOIDANCE ANALYSES (.3); DRAFT AND EDIT MEMORANDA RE SAME ISSUES, INCLUDING ANALYSIS OF THE SCOPE OF "INSIDERS" IN THE CONTEXT OF A PREFERENCE ANALYSIS (4.6).
- 2.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND MEETING AT UCC COUNSEL OFFICES REGARDING AVOIDANCE ACTIONS (2.3); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.5).
- 0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE PREFERENCE ANALYSIS.

03/26/13

2.40 KELSEY, MATTHEW K

CALL WITH COMPANY REGARDING AVOIDANCE ACTION ANALYSIS AND COORDINATE WITH A&M TO RESPOND TO COMMITTEE INQUIRIES.

1.80 GLOWACKI, KENNETH A

EMAILS AND ANALYSIS WITH A&M, AND COMMITTEE RE FOLLOW UP DUE DILIGENCE REQUESTS (.9); EMAILS AND ANALYSIS WITH D. LEVIN AND M. KELSEY RE RESPONSE TO COMMITTEE ON SECTION 546(E) EXPLANATIONS OF SECURITIES CONTRACT (.9).

5.60 LEVIN, DOUGLAS G

DRAFT AND EDIT MEMORANDUM RE ANALYSIS RE SCOPE OF INSIDER TRANSACTIONS IN THE CONTEXT OF A PREFERENCE ANALYSIS, INCLUDING REVISIONS TO CHARTS AND DIAGRAMS ATTACHED THERETO (4.3); CORRESPONDENCES WITH M. BOUSLOG RE SAME (.2); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF APPLICABILITY OF 11 U.S.C. SEC. 546(E) TO URIA TRANSFERS (.3); CORRESPONDENCES WITH F. FAROUK, A. JAWAD, E. ZAINAL, K. GLOWACKI AND M. KELSEY RE SAME ANALYSIS (.4); ANALYZE MATERIALS PROVIDED BY F. FAROUK RE SAME ANALYSIS (.4).

3.70 BOUSLOG, MATTHEW G

REVISE MEMO RE PREFERENCE ANALYSIS (3.4); EMAILS WITH D. LEVIN RE SAME (.3).

03/27/13

2.10 KELSEY, MATTHEW K

CONTINUE AVOIDANCE ACTION ANALYSES AND WORK WITH COMPANY REGARDING COMMITTEE ISSUES AND DILIGENCE.

0.90 GLOWACKI, KENNETH A

EMAILS AND ANALYSIS WITH A&M RE COMMITTEE DUE DILIGENCE REQUESTS AND COMPANY RESPONSES THERETO (.3); EMAILS AND ANALYSIS WITH COMPANY, D. LEVIN AND M. KELSEY RE MURABAHA POOL UNCERTIFICATED INTERESTS (.6).

0.70 LEVIN, DOUGLAS G

CORRESPONDENCES WITH F. FAROUK RE DOCUMENTS RELATED TO ANALYSIS OF WHETHER SECTION 546(E) APPLIES TO URIA TRANSFERS (.1); TELEPHONE CONFERENCE WITH M. BOUSLOG (.5) AND CORRESPONDENCES WITH M. BOUSLOG (.1) RE MEMORANDUM CONCERNING ANALYSIS OF SCOPE OF INSIDER TRANSACTIONS FOR PREFERENCE PURPOSES.

2.40 BOUSLOG, MATTHEW G REVIEW D. LEVIN COMMENTS RE PREFERENCE ANALYSIS (.2); RESEARCH RE SAME (1.3); REVISE MEMO RE SAME (.3); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.6).

03/28/13
2.30 KELSEY, MATTHEW K CONTINUE AVOIDANCE ACTION ANALYSIS AND CORRESPONDENCE WITH B. FRIEDMAN REGARDING SAME.

1.50 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH COMPANY, RE MURABAHA POOL UNCERTIFICATED INTERESTS AND 546E ISSUES (.9); REVIEW MADOFF CASE AND CONCERNS ABOUT CLASSIFYING URIAS AS INVESTMENT CONTRACTS (.6).

2.50 BOUSLOG, MATTHEW G RESEARCH RE MEMO RE PREFERENCE ANALYSIS (.5); REVISE MEMO RE SAME (1.8); EMAILS WITH D. LEVIN RE SAME (.2).

03/29/13
0.90 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH A&M AND M. KELSEY RE UPDATE ON DUE DILIGENCE AVOIDANCE ACTION REQUESTS AND MURABAHA TRANSFER REQUESTS FROM COMMITTEE (.7); TELEPHONE CONFERENCE WITH M. ZEISS RE UPDATES ON COMMITTEE DUE DILIGENCE LIST (.2).

2.00 LEVIN, DOUGLAS G EDIT MEMORANDUM RE SECTION 546(E) ANALYSIS TO INCORPORATE RECENT RESEARCH PERFORMED CONCERNING THE DEFINITION OF "SECURITY CONTRACT" UNDER THE BANKRUPTCY CODE (.8); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF SCOPE OF INSIDER TRANSACTIONS (.9), AND TELEPHONE CONFERENCE WITH M. BOUSLOG RE SAME (.1); CORRESPONDENCES WITH M. KELSEY AND K. GLOWACKI RE ANALYSIS OF AVOIDANCE ACTIONS IN COOPERATION WITH A&M (.2).

0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE PREFERENCE ANALYSIS.

03/30/13

2.00 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD ANALYSES OF
VARIOUS ISSUES CONCERNING URIA TRANSFERS,
INCLUDING SCOPE OF INSIDER TRANSACTIONS IN
CONNECTION WITH PREFERENCE ANALYSES,
INCLUDING DRAFTING ADDITIONAL CHARTS
ILLUSTRATING SAME ANALYSIS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
SERENA G. LIU	0.50	\$ 695.00	\$ <u>347.50</u>
Total Services			\$ 347.50
Total Services, Costs/Charges			347.50
BALANCE DUE			<u>\$ 347.50</u>

AUTOMATIC STAY
30561-00099

Detail Services:

03/14/13

0.50 LIU, SERENA G

REVISE LETTER TO AL IMTIAZ.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
C. WILLIAM THOMAS	1.00	\$ 885.00	\$ 885.00
MATTHEW K. KELSEY	1.00	875.00	<u>875.00</u>
Total Services			\$ 1,760.00

Total Services, Costs/Charges 1,760.00

BALANCE DUE \$ 1,760.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

03/05/13			
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING ADMINISTRATIVE CLAIM AND PAYMENT.	
03/06/13			
1.00	THOMAS, C. WILLIAM	CALL WITH J. O'GRADY OF GIBSON DUNN REGARDING ADMINISTRATION AGREEMENTS (.3); REVIEW ADMINISTRATION AGREEMENT DRAFTING ISSUES (.7).	
03/13/13			
0.10	KELSEY, MATTHEW K	REVIEW AUDIT RESPONSE.	
03/19/13			
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING NOTICES.	
03/27/13			
0.50	KELSEY, MATTHEW K	COORDINATE REGARDING ADMINISTRATIVE CLAIM ISSUE.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.80	\$1,040.0	\$ 8,112.00
STEVEN P. BUFFONE	0.50	1,090.0	545.00
JEFFREY TRINKLEIN	4.20	1,050.0	4,410.00
MATTHEW K. KELSEY	2.10	875.00	1,837.50
JOSHUA WEISSER	1.90	785.00	1,491.50
JEREMY L. GRAVES	1.00	665.00	665.00
DOUGLAS G. LEVIN	0.60	580.00	348.00
SERENA G. LIU	0.30	695.00	208.50
DUKE K. AMPONSAH	57.50	365.00	20,987.50
MORGAN M. WOLFE	28.30	265.00	<u>7,499.50</u>

Total Services \$ 46,104.50

Total Services, Costs/Charges 46,104.50

BALANCE DUE \$ 46,104.50

CASE ADMINISTRATION
30561-00101

Detail Services:

03/01/13
0.40 GRAVES, JEREMY L REVISE AND EDIT MASTER WIP.

3.70 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES(.8); REVIEW CALENDAR UPDATES(.4); CONFER WITH M. WOLFE RE: AGENDA LETTER(.4); PREPARE BINDERS FOR DISTRIBUTION TO CHAMBERS AND THE UST(1.1); REVIEW DOCKET AND EMAILS WITH GCG(.4);

1.90 WOLFE, MORGAN M EMAILS AND COMMUNICATIONS WITH D. AMPONSAH RE: CALENDAR (.4); CONFER P. CRAWFORD RE METHODS OF FILINGS (.8); MONITOR AND REVIEW DOCKET RE SAME (.7).

03/03/13
0.50 MILLET, CRAIG H EMAILS RE ASSIGNMENTS AND STATUS OF WORK STREAMS (.5).

03/04/13
1.70 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STRATEGY AND SOLVING OPEN ISSUES (.4); EMAILS RE TIMELINE AND WORK STREAMS AND OBJECTION DEADLINE RE DISCLOSURE STATEMENT APPROVAL MOTION (1.3).

0.50 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT FROM 2/20.

4.20 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION(2.1); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: SAME (.4); PREPARE AND FILE AMENDED 13TH NOTICE OF INTERIM BUDGET(.4); COORDINATE UPCOMING HEARING DATES WITH M. WOLFE(.4); SET UP COURT CALLS FOR CLIENT FOR HEARING(.6).

2.00 WOLFE, MORGAN M PREPARE FOR HEARING RE RULE 2004 MOTION (1.6); CONFER WITH D. AMPONSAH RE: SAME (.4).

03/05/13
0.90 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL RE STRATEGY AND SOLVING OPEN ISSUES (.4); PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL (.5).

2.30 TRINKLEIN, JEFFREY TALK WITH H. THOMPSON REGARDING CALLS WITH SENIOR MANAGEMENT (.8); TALK WITH M. ROSENTHAL REGARDING CALLS WITH SENIOR MANAGEMENT (.4); REVIEW SUMMARY FROM M. ROSENTHAL (1.1).

1.50 AMPONSAH, DUKE K COORDINATE CALENDAR UPDATES WITH M. WOLFE(.6); SET UP COURT CALLS FOR CLIENT FOR HEARING(.6); DISTRIBUTE MARCH 4, 2013 HEARING TRANSCRIPT TO TEAM(.3).

03/06/13
0.60 MILLET, CRAIG H EMAILS RE TIMELINE AND WORK STREAMS AND OBJECTION DEADLINE RE DISCLOSURE STATEMENT APPROVAL MOTION (.6).

0.70 AMPONSAH, DUKE K PREPARE NOTICE OF OMNIBUS HEARING DATES(.4); CONFER WITH J. WEISSER RE: SAME(.3).

3.00 WOLFE, MORGAN M COORDINATE A PRINT JOB FOR J. WEISSER RE OMNIBUS FEE SCHEDULES (1.1); COMPRESS AND COMPILE CASE DOCUMENTS INTO COMMUNITY FOLDERS TO FACILITATE ATTORNEY REVIEW (1.9).

03/07/13
1.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.6); REVIEW EMAIL TRAFFIC(.4); INDEX DOCKETED FILES(.8).

03/08/13
0.90 MILLET, CRAIG H MULTIPLE CONFERENCES AND EMAILS RE WORKSTREAMS, STATUS AND WORK NEEDED (.9).

2.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.4); REVIEW DOCKET(.5); UPDATE AND INDEX DOCKETED FILES(.7); REVIEW CALENDAR UPDATES(.4); CONFER WITH M. WOLFE RE: UPCOMING FILING ITEMS(.5).

0.80	WOLFE, MORGAN M	UPDATE CASE CALENDAR RE HEARING DATES (.5); EMAILS WITH D. LEVIN RE SAME (.3).
03/10/13		
0.30	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE 2004 ISSUES AND INVESTOR DISCLOSURE (.3).
03/11/13		
1.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.7); UPDATE AND INDEX DOCKETED FILES (1.1).
03/12/13		
0.50	MILLET, CRAIG H	PARTICIPATE IN ROTHSCHILD UPDATE CALL AND FOLLOW UP EMAILS (.5).
0.60	TRINKLEIN, JEFFREY	CALL WITH CLIENT TO DISCUSS STRATEGY REGARDING MANAGEMENT TERM SHEET (.6).
3.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); PREPARE FIRST DRAFT OF MARCH 18, 2013 AGENDA LETTER (1.1); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4); DISTRIBUTE COPY OF MARCH 5, 2013 HEARING TRANSCRIPT TO TEAM(.3).
3.20	WOLFE, MORGAN M	CREATE BINDER OF OBJECTIONS TO DISCLOSURE STATEMENT (.5); REVIEW CORRESPONDENCE WITH D. AMPONSAH AND P. CRAWFORD RE 3/18 OMNIBUS HEARING (.7); EMAIL TRAFFIC WITH P. CRAWFORD AND D. AMPONSAH AND FOLLOW UP INVESTIGATION RE FEE APPROVAL MOTIONS (1.2); CONFERENCE WITH D. AMPONSAH RE CASE CALENDAR AND WORKS IN PROGRESS (.8).
03/13/13		
0.60	LEVIN, DOUGLAS G	REVIEW FILED PLAN OF REORGANIZATION IN CONNECTION WITH VARIOUS PROJECTS, INCLUDING DRAFTING OF THIRD FEE APPLICATION (.6).

5.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND
INDEX DOCKETED FILES (1.0); REVISE FIRST DRAFT
OF MARCH 18, 2013 AGENDA LETTER (1.3); REVIEW
CALENDAR UPDATES (.4); PREPARE AND FILE REPLY
TO OBJECTIONS TO EUROLOG MOTION(2.5).

0.80 WOLFE, MORGAN M MONITOR DOCKET.

03/14/13
0.40 WEISSER, JOSHUA REVISIONS TO MONTHLY OPERATING REPORTS

0.30 LIU, SERENA G DISCUSS WITH A. CHATTERJEE POSSIBLE REVISIONS
TO MONTHLY OPERATING STATEMENTS (0.2); DRAFT
EMAIL SUMMARIZING SAME (0.1).

1.30 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVISE DRAFT OF MARCH 18, 2013
AGENDA LETTER(.8); REVIEW CALENDAR UPDATES
(.1)

03/15/13
0.40 WEISSER, JOSHUA FINALIZE MONTHLY OPERATING REPORTS

4.70 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
BLACKLINE ORDERS) (2.7); CONFER WITH J. WEISSER
RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME
(.7); PREPARE AND FILE MARCH 18, 2013 AMENDED
AGENDA LETTER (.6); PREPARE AND FILE AMENDED
NOTICE OF FILING OF INTERIM BUDGET (.4).

1.30 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE
CONSOLIDATED MONTHLY OPERATING REPORTS(.7);
COORDINATE SERVICE OF SAME WITH GCG
ARCAPITA TEAM (.2); SEND COURTESY COPIES OF
SAME TO SHL CHAMBERS (.2); EMAILS AND
CORRESPONDENCE WITH D. AMPONSAH AND A.
CHATTERJEE RE SAME(.2).

03/17/13
0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO
ADMINISTRATION OF CAES AND AUDITOR ISSUES

03/18/13

4.60 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.7); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.7); PREPARE AND FILE NOTICE OF ADJOURNMENT(.7); PREPARE DRAFT OF NOTICE OF HEARING RE: 14TH INTERIM CASH MANAGEMENT(.8); PREPARE AND FILE SAME(.4).

2.10 WOLFE, MORGAN M

EMAIL TO K. MARTORANA RE GOLDMAN SACHS AND STATUS OF MOTION SET FOR RECENTLY ADJOURNED HEARING (.7); UPDATE CASE CALENDAR AND CIRCULATE SAME TO TEAM (1.4).

03/19/13

0.50 KELSEY, MATTHEW K

DRAFT AGENDA FOR TEAM MEETING AND OPEN ITEMS.

0.20 WEISSER, JOSHUA

ATTEND TO CASE MANAGEMENT ISSUES

03/20/13

1.00 MILLET, CRAIG H

MEET WITH PLAN TEAM RE OPEN ISSUES AND REVISIONS TO PLAN IN PREPARATION FOR FILING (1.0).

0.70 TRINKLEIN, JEFFREY

STATUS CALL WITH M. KELSEY.

1.10 KELSEY, MATTHEW K

PREPARE FOR AND ATTEND TEAM MEETING.

0.60 WEISSER, JOSHUA

PREPARE FOR AND ATTEND TEAM CONFERENCE CALL REGARDING WORKS IN PROGRESS

0.60 GRAVES, JEREMY L

TEAM TELECONFERENCE REGARDING CASE STATUS AND TASKING (.6).

2.40 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

03/21/13
0.30 MILLET, CRAIG H EMAILS RE STAFFING AND ASSIGNMENTS (.3).

0.10 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING CASE
MANAGEMENT ISSUES

3.40 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
BLACKLINE ORDERS) (2.4); CONFER WITH J. WEISSER
RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME
(.7).

0.50 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO NEW DATES
SET FOR EXCLUSIVITY DEADLINE.

03/22/13
2.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR(.6); DISCUSS NEXT STEPS WITH M.
WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6);
REVIEW EMAIL TRAFFIC(.4).

1.20 WOLFE, MORGAN M ADDRESS POST-HEARING HOUSEKEEPING ITEMS.

03/25/13
4.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND
INDEX DOCKETED FILES(1.4); REVIEW CALENDAR
UPDATES(.4); REVIEW DOCKET AND EMAILS WITH
GCG(.4); DISTRIBUTE ELECTRONIC COPY OF MARCH
22, 2013 HEARING TRANSCRIPT TO TEAM(.3); BEGIN
DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.3).

1.80 WOLFE, MORGAN M MONITOR DOCKET AND ATTEND TO TEAM EMAIL
TRAFFIC.

03/26/13
0.30 MILLET, CRAIG H EMAILS AND CONFERENCE CALLS RE KIRKLAND'S
PRE-PETITION FEE CLAIMS AND RELATED DEMANDS
(.3).

0.40 TRINKLEIN, JEFFREY REVIEW AMPAD MEMO (.2); DISCUSS
RECOMMENDATION WITH C. MILLET (.2).

0.50 KELSEY, MATTHEW K UPDATE WORKS IN PROGRESS CHART AND CALENDAR.

2.90 AMPONSAH, DUKE K REVIEW DOCKET(.4); UPDATE AND INDEX DOCKETED FILES(1.1); REVIEW CALENDAR UPDATES(.3); REVISE DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.1).

2.30 WOLFE, MORGAN M EMAILS AND COMMUNICATIONS WITH D. AMPONSAH AND S. LIU RE DOCUMENT SEARCH FOR DOCUMENTS INDICATING ARCAPITA MANAGEMENT INSURANCE COVERAGE AND RESEARCH SAME.

03/27/13

0.10 TRINKLEIN, JEFFREY REVIEW NOTES FROM C. MILLET REGARDING SENIOR MANAGEMENT.

3.60 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES(.7); UPDATE DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.4); BEGIN ORGANIZING DOCUMENTS RE: APRIL 10 HEARING(.8).

3.50 WOLFE, MORGAN M EMAILS WITH A. MOSKOWITZ RE HEARING PREPARATION (.5); COMMUNICATIONS WITH A. MOSKOWITZ RE SAME (.3); MONITOR DOCKET FOR UPDATES (.5); UPDATE CASE CALENDAR AND CIRCULATE SAME TO TEAM (.8); ATTEND TO HOUSEKEEPING ITEMS (1.4).

1.40 WOLFE, MORGAN M PREPARE BINDER RE EXIT FINANCING TO FACILITATE ATTORNEY REVIEW.

03/28/13

0.50 MILLET, CRAIG H CONFERENCE CALL AND EMAILS RE TIMELINE, PLANNING, COMMITTEE REQUEST TO DELAY FILING OF AMENDED DISCLOSURE STATEMENT.

0.10 TRINKLEIN, JEFFREY REVIEW NOTE FROM MILLET REGARDING SALE OF BT.

2.30 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.6); REVIEW DOCKET(.3); UPDATE DRAFT OF APRIL 10, 2013 AGENDA LETTER(1.4).

2.50 WOLFE, MORGAN M

EMAILS WITH A. MOSKOWITZ RE NOTICE OF
ADJOURNMENT (.5); PREPARE AND ELECTRONICALLY
FILE SAME (1.2); COORDINATE SERVICE OF SAME
WITH GCG ARCAPITA TEAM (.5); SEND COURTESY
COPIES OF SAME TO SHL CHAMBERS (.3).

03/29/13

0.30 MILLET, CRAIG H

REVIEW REVISED TIMELINE AND CONFERENCE WITH
M. ROSENTHAL RE BUDGET, TERM SHEET AND
AMENDED DISCLOSURE STATEMENT.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.60	\$1,040.0	\$ 2,704.00
MICHAEL A. ROSENTHAL	0.20	1,090.0	218.00
MATTHEW K. KELSEY	6.00	875.00	5,250.00
JOSHUA WEISSER	32.30	785.00	25,355.50
SERENA G. LIU	1.60	695.00	1,112.00
BRIAN J. KIM	63.80	695.00	44,341.00
STEVEN J. LAU	0.80	510.00	408.00
TEALE L. CLARK	24.10	510.00	12,291.00
MORGAN M. WOLFE	2.30	265.00	<u>609.50</u>

Total Services \$ 92,289.00

Total Services, Costs/Charges 92,289.00

BALANCE DUE \$ 92,289.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

03/01/13

- 2.30 KELSEY, MATTHEW K REVIEW AND REVISE REMAINING OMNIBUS OBJECTIONS (1.9); CORRESPONDENCE WITH B. KIM AND J. WEISSER REGARDING OUTSTANDING REMAINING ISSUES (.4).
- 1.30 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (1.0); RELATED CORRESPONDENCE WITH CLIENT (.1); RELATED CONFERENCES WITH B. KIM (.2).
- 4.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #3 (2.5). REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #4 (1.5).

03/02/13

- 0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING CLAIMS OBJECTION ISSUES.
- 1.10 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (1.0); RELATED CORRESPONDENCE WITH CLIENT (.1).
- 4.40 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #4 (1.0). REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #5 (1.1). REVIEW AND REVISE ALL OMNIBUS CLAIMS OBJECTIONS FOR INTERNAL CIRCULATION (2.2). DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTIONS (0.1).

03/04/13

- 0.70 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND C. MILLET REGARDING COMMITTEE'S 2004 REQUEST AND ISSUES RAISED BY J. LANE AT HEARING.
- 1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING CLAIMS OBJECTIONS (.5); FOLLOW ON CONFERENCE WITH B. KIM (.1); REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION UNDERLYING FINANCIAL INSTITUTION CLAIMS (.4).

- 1.70 WEISSER, JOSHUA REVIEW AND ANALYZE PLEADING RELATED TO SUBSTANTIAL CONTRIBUTION REQUEST (1.3); RELATED CONFERENCE WITH LATHAM (.4).
- 2.30 KIM, BRIAN J CALL WITH ARCAPITA TEAM (A. ROGERS, A. DOSHI), A&M TEAM, RE: PLAN ON CLAIMS OBJECTIONS (0.5). REVIEW DRAFT SCHEDULES TO CLAIMS OBJECTIONS AND OFFER COMMENTS TO A&M FOR NEXT DRAFTS (1.6). EMAIL TO D. ZEISER AND GCG TEAM RE: LANGUAGE POINTING CLAIMANTS TO GCG WEBSITE (0.2).
- 03/05/13
- 0.90 MILLET, CRAIG H REVISE LETTER TO AL IMTIAZ AND EMAILS RE SAME (.9).
- 0.50 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING OMNIBUS OBJECTION TO CLAIM (.4); CONFERENCE WITH J. WEISSER REGARDING STATUS (.1).
- 0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLEADING FILED SEEKING ADMINISTRATIVE EXPENSE CLAIMS FOR SUBSTANTIAL CONTRIBUTION (.5); RELATED CONFERENCE WITH M. KELSEY (.1)
- 2.10 KIM, BRIAN J EMAILS WITH K. PETRIANO (GCG) RE: LANGUAGE REGARDING ACCESS TO CLAIMS REGISTER THROUGH GCG WEBSITE AND CONTENT OF SUCH WEBSITE (0.8). REVIEW AND REVISE CLAIMS OBJECTIONS PER INPUT FROM GCG (1.3).
- 03/06/13
- 0.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING ADMINISTRATIVE CLAIM ISSUE.
- 4.60 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (2.6); WORK WITH B. KIM TO REVISE SCHEDULES TO SAME (.7); PERFORM REVISIONS TO OMNIBUS CLAIM OBJECTION EXHIBITS AND SCHEDULES (.9); RELATED CONFERENCE WITH A. CHATTERJEE (.2); CONFERENCE WITH CLAIMANT REGARDING POTENTIAL WITHDRAWAL OF CLAIMS (.2).

- 0.50 KIM, BRIAN J CONFERENCE WITH J. WEISSER RE: CLAIMS OBJECTIONS AND RESPONSES TO QUESTIONS BY R. ESPOSITO (A&M).
- 0.20 LAU, STEVEN J ANALYZE CLAIMS.
- 1.90 CLARK, TEALE L REVIEW AND REVISE THE SCHEDULE CREATED BY ALVAREZ AND MARSAL FOR THE FIFTH OMNIBUS OBJECTION TO CLAIMS (.8); RESEARCH THE TREATMENT OF CLAIMS BASED ON EMPLOYEE STOCK OPTIONS IN THE SOUTHERN DISTRICT OF NEW YORK (.8); DRAFT SHORT MEMORANDUM DETAILING FINDINGS FOR J. WEISSER AND B. KIM (.3).
- 03/07/13
- 0.10 KELSEY, MATTHEW K CALL WITH ARCAPITA REGARDING ADMINISTRATIVE CLAIM.
- 1.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT SCHEDULES TO CLAIMS OBJECTIONS (1.5); RELATED CONFERENCE WITH INTERNAL TEAM (.4).
- 8.50 KIM, BRIAN J REVIEW OF ALL CLAIMS OBJECTIONS SCHEDULES FOR CLEANUP COMMENTS (2.4); VERIFY SCHEDULES AGAINST SPREADSHEET OF CLAIMS OUTSTANDING (3.1); VERIFY SCHEDULES AGAINST IMAGES OF PROOFS OF CLAIM FILED IN THE CHAPTER 11 CASES (3.0).
- 0.40 LAU, STEVEN J ANALYZE CLAIMS.
- 5.50 CLARK, TEALE L CONFER WITH J. WEISSER AND B. KIM REGARDING CLAIMS OBJECTION SCHEDULES PROVIDED BY ALVAREZ AND MARSAL (.2); REVIEW ALL CLAIMS SCHEDULED FOR OMNIBUS OBJECTION 1 AND 5 (1.1); COMPARE SCHEDULES WITH ACTUAL PROOFS OF CLAIM FOR ACCURACY (.8); REVIEW SCHEDULES FOR FORMATTING AND GRAMMAR (1.3); COMPILE LIST OF SUGGESTED CHANGES FOR ALVAREZ AND MARSAL (.7); INCORPORATE J. WEISSER'S SUGGESTED REVISIONS INTO MEMROANDUM FOR ALVAREZ AND MARSAL (1.4).

03/08/13
0.60 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO MOTION FOR
SUBSTANTIAL CONTRIBUTION AND ADMINISTRATIVE
EXPENSE CLAIM FILED BY GOLDMAN (.2); RELATED
CONFERENCE WITH US TRUSTEE (.4 .)

1.50 KIM, BRIAN J CONTINUE TO REVIEW SCHEDULES TO CLAIMS
OBJECTIONS (1.0). PROVIDE COMMENTS TO T. LONG
FOR CONSOLIDATION IN EMAIL TO A&M (0.5).

0.10 LAU, STEVEN J EMAIL A. CHATTERJEE REGARDING CLAIMS.

3.10 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING TREATMENT
OF EMPLOYEE STOCK OPTION CLAIMS AS EQUITY
(.2); UPDATE CLAIMS OBJECTIONS TO INCLUDE A
FOOTNOTE REGARDING THE [REDACTED]
[REDACTED] (.6);
INCORPORATE B. KIM COMMENTS INTO
MEMORANDUM FOR ALVAREZ AND MARSAL (.9);
FINALIZE AND SEND MEMORANDUM TO R. ESPOSITO
AT ALVAREZ AND MARSAL INDICATING SUGGESTED
REVISIONS TO CLAIM OBJECTION SCHEDULES (1.4).

03/11/13
0.70 WEISSER, JOSHUA REVISIONS TO SCHEDULES TO CLAIMS OBJECTIONS
(.2); CONFERENCE WITH B. KIM REGARDING SAME
(.2); ATTENTION TO ISSUES RELATED TO
ADMINISTRATIVE CLAIMS (.1); CONFERENCE WITH S.
KOTARBA WITH CLAIMS ADMINISTRATION ISSUES (.2).

1.00 LIU, SERENA G TELECONFERENCE WITH A. ROGERS, AND A. DOSHI
REGARDING RESPONSES TO MAYHOOLA DISCOVERY
REQUESTS.

03/12/13
0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING MOTION OF
GOLDMAN FOR ADMINISTRATIVE EXPENSE CLAIM
(.2); RELATED INTERNAL CORRESPONDENCE (.1).

03/13/13
0.50 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE COUNSEL
REGARDING PENDING CLAIM FOR ADMINISTRATIVE
CLAIM (.2); CONFERENCE WITH B. KIM AND S.
KOTARBA REGARDING CLAIM OBJECTION SCHEDULE
(.3).

0.80 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS
OBJECTIONS SCHEDULES.

1.10 CLARK, TEALE L CONFER WITH R. ESPOSITO AT A&M ABOUT CLAIMS
SCHEDULES (.5); ANALYZE PROOFS OF CLAIM FOR
CERTAIN CLAIMS FLAGGED BY A&M IN THEIR
REVISED SCHEDULES AS OF NOTE (.4); CONFER
WITH J. WEISSER REGARDING APPROPRIATE
TREATMENT OF THOSE CLAIMS (.2).

03/14/13
0.50 KELSEY, MATTHEW K REVIEW REVISIONS TO OMNIBUS CLAIMS OBJECTION
SCHEDULES (.3); CONFERENCE WITH J. WEISSER
REGARDING SAME (.2).

0.80 WEISSER, JOSHUA REVIEW AND ANALYZE SCHEDULES TO CLAIM
OBJECTIONS (.4); RELATED CONFERENCE WITH B.
KIM AND R. ESPOSITO (.4).

4.30 KIM, BRIAN J CONFERENCE CALL WITH J. WEISSER AND R.
ESPOSITO (A&M) RE: CLAIMS OBJECTIONS (0.4).
EMAIL TO R. ESPOSITO RE: SUGGESTED LANGUAGE
FOR CLAIMS OBJECTIONS SCHEDULES (0.3).
DISCUSSIONS WITH J. WEISSER RE: CLAIMS
OBJECTION SCHEDULES (0.2). REVIEW AND REVISE
CLAIMS OBJECTION #5 (0.5). REVIEW PROOFS OF
CLAIM RELATING TO CERTAIN EMPLOYEE CLAIMS
(2.2). EMAIL WITH J. WEISSER RE: PROPOSED
LANGUAGE RE: CLAIMS SCHEDULE (0.4). EMAIL TO D.
ZEISER (GCG) RE: TIMELINE FOR FILING CLAIMS
OBJECTION (0.3).

0.80 CLARK, TEALE L REVIEW ALL COMMENTS FROM ALVAREZ AND
MARSAL REGARDING THE CLAIMS OBJECTION
SCHEDULES (.6); CONFER WITH J. WEISSER
REGARDING COMMENTS TO SCHEDULES AND SEND
FEEDBACK TO ALVAREZ AND MARSAL (.2).

1.20 WOLFE, MORGAN M SEND COURTESY COPIES OF DEBTORS REPLY TO
MOTION RE EUROLOG OBJECTION TO CHAMBERS(.4);
QUALITY CHECK SAME AND DRAFT COVER LETTER
(.8).

03/15/13
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING CALL
WITH COMPANY REGARDING CLAIMS OBJECTIONS.

1.20 KIM, BRIAN J REVIEW ALL DRAFT CLAIMS OBJECTIONS AND DRAFT LIST OF OPEN ISSUES.

2.10 CLARK, TEALE L REVIEW ALL CLAIMS OBJECTIONS, REVIEW ALL SCHEDULES, AND COMPILE LIST OF OUTSTANDING ISSUES FOR B. KIM.

1.10 WOLFE, MORGAN M ARRANGE OMNIBUS CLAIMS OBJECTIONS IN BINDERS TO FACILITATE ATTORNEY REVIEW.

03/16/13

1.00 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY AND A&M REGARDING OMNIBUS CLAIMS OBJECTIONS.

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT AND A&M REGARDING CLAIM OBJECTION (.7); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.5).

7.60 KIM, BRIAN J CONFERENCE CALL WITH ARCAPITA BANK TEAM, GDC TEAM AND A&M TEAM RE: CLAIMS OBJECTIONS (0.6). EXTENSIVE REVIEW OF ALL 5 DRAFT CLAIMS OBJECTIONS AND REVISION OF EACH PER RESULTS OF REVIEW AND COMMENTS BY J. WEISSER (7.0).

0.90 CLARK, TEALE L PREPARE FOR AND PARTICIPATE IN CALL WITH CLIENT REGARDING CLAIMS OBJECTIONS.

03/17/13

0.60 LIU, SERENA G REVISE RESPONSES TO INTERROGATORIES.

03/18/13

0.10 LAU, STEVEN J REVIEW ADDITIONAL DOCUMENTATION FROM CREDITOR'S COUNSEL.

03/19/13

0.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH M. ROSENTHAL AND B. KIM REGARDING CLAIMS OBJECTIONS (.3); RESPOND TO QUESTIONS OF R. ESPOSITO REGARDING SAME (.1).

1.70 KIM, BRIAN J EMAIL TO S. KOTARBA (A&M) RE: CLAIMS
OBJECTIONS (0.2). DISCUSSION WITH M. ROSENTHAL
AND J. WEISSER RE: GAMEPLAN FOR CLAIMS
OBJECTIONS (0.2). REVIEW PROOF OF CLAIM 559
(0.8). EMAIL TO R. ESPOSITO RE: TREATMENT OF
CLAIM 559 (0.4). COORDINATE CLAIMS OBJECTION
BINDER PRINTING WITH T. LONG (0.1).

0.80 CLARK, TEALE L ORGANIZE DOCUMENTS TO CREATE BINDERS FOR
MEETING WITH CLIENT REGARDING CLAIMS
OBJECTIONS AND SCHEDULES.

03/20/13
1.00 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND CONFERENCE WITH
C. COMBS REGARDING CLAIMS ISSUES (.8).

1.70 KIM, BRIAN J MEETING WITH C. COMBS AND P. KARACSONYI
(ARCAPITA) AND J. WEISSER RE: CLAIMS
OBJECTIONS (1.0). EMAILS WITH T. LONG RE: CLAIMS
OBJECTION MEETING (0.2). DISCUSSION WITH J.
WEISSER RE: TIMELINE FOR CLAIMS OBJECTION
FILING (0.5).

03/22/13
0.70 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS
OBJECTION ISSUES (0.4). EMAILS TO C. COMBS
(ARCAPITA) RE: DRAFTS OF CLAIMS OBJECTIONS
AND SCHEDULES (0.3).

03/24/13
0.20 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS

03/25/13
0.30 MILLET, CRAIG H EMAILS WITH A. KIM AND J. WEISSER RE KIRKLAND'S
PRE-PETITION FEE CLAIMS AND RELATED DEMANDS.

2.80 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE SCHEDULES TO
CLAIMS OBJECTIONS (2.5); RELATED CONFERENCE
WITH B. KIM (.2); RELATED CORRESPONDENCE WITH
S. KOTARBA (.1).

7.30 KIM, BRIAN J REVIEW A&M DRAFTS OF SCHEDULES TO CLAIMS OBJECTION (3.5). DRAFT CONSOLIDATED CHART OF COMMENTS PER REVIEW AND INPUT FROM J. WEISSER AND T. LONG (2.9). CALL WITH J. WEISSER RE: OUTSTANDING ISSUES WITH SCHEDULES TO THE CLAIMS OBJECTION (0.2). REVIEW AND REVISE CONSOLIDATED CHART OF COMMENTS TO CLAIMS SCHEDULES (0.5). CIRCULATE COMMENTS CHART TO A&M TEAM (0.2).

0.80 CLARK, TEALE L REVIEW MOST RECENT SCHEDULES TO CLAIM OBJECTIONS AND COMPARE TO J. WEISSER'S COMMENTS.

03/26/13
1.20 WEISSER, JOSHUA REVIEW OF SOURCE DOCUMENTATION UNDERLYING PROFESSIONAL CLAIMS (.8); CONFERENCE REGARDING CLAIMS PROCESS WITH B. KIM (.2); RELATED CONFERENCE WITH B. FRIEDMAN (MILBANK) (.1); DRAFT RELATED EMAIL TO E. FLECK AND B. FRIEDMAN (.1).

0.70 KIM, BRIAN J CALL WITH R. ESPOSITO RE: COMMENTS MADE TO CLAIMS OBJECTION SCHEDULES (0.4). EMAILS WITH J. WEISSER RE: CLAIMS OBJECTIONS (0.3).

03/27/13
0.70 MILLET, CRAIG H EMAILS AND CONFERENCE CALLS RE KIRKLAND'S PRE-PETITION FEE CLAIMS AND RELATED DEMANDS (.4); EMAILS AND CONFERENCE WITH J. WEISSER RE CLAIM OBJECTIONS AND TEMPORARY ALLOWANCE MOTIONS (.3).

3.60 WEISSER, JOSHUA WORK WITH T. LONG AND B. KIM TO PERFORM REVISIONS TO OMNIBUS CLAIMS OBJECTIONS AND RELATED SCHEDULES (3.4); ATTEND TO ISSUES RELATED TO ADMINISTRATIVE EXPENSE CLAIM (.2).

4.00 KIM, BRIAN J REVIEW AND REVISE ALL FIVE DRAFT OMNIBUS CLAIMS OBJECTIONS IN PREPARATION FOR PRODUCTION OF FILING-READY DRAFTS (4.0).

4.00 CLARK, TEALE L CREATE BINDERS OF LATEST OBJECTIONS AND SCHEDULES (2.8); REVIEW ALL CURRENT OBJECTIONS AND SCHEDULES WITH J. WEISSER AND B. KIM FOR NECESSARY EDITS AND CHANGES BEFORE FILING (1.2).

03/28/13
0.40 MILLET, CRAIG H CONFERENCE WITH K SI- AHMED AND A. KIM RE KIRKLAND'S PRE-PETITION FEE CLAIMS AND RELATED EMAILS RE ACTION PLAN.

3.30 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIM OBJECTIONS (1.8); REVIEW AND ANALYSIS OF SCHEDULES TO CLAIMS OBJECTIONS (.8); RELATED CONFERENCE WITH T. LONG (.2); A. CHATTERJEE (.1) AND B. KIM (.1); CORRESPONDENCE REGARDING ADMINISTRATIVE EXPENSE CLAIMS (.2); CONFERENCE WITH COUNSEL TO GOLDMAN REGARDING ADMINISTRATIVE EXPENSE CLAIM (.1).

0.30 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIMS OBJECTIONS AND FILING OF SAME SUBJECT TO MILBANK COMMENTS.

3.10 CLARK, TEALE L REVIEW PROOFS OF CLAIM PER J. WEISSER'S INSTRUCTIONS AND SUGGEST GROUNDS FOR OBJECTIONS (1.4); REVISE OMNIBUS OBJECTION 3 TO INCLUDE A GENERAL BOOKS AND RECORDS OBJECTION (1.7).

03/29/13
0.30 MILLET, CRAIG H EMAILS RE KIRKLAND'S PRE-PETITION FEE CLAIM AND OBJECTIONS TO OTHER KIRKLAND CLAIMS (.3).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING CLAIMS OBJECTIONS AND N. MURPHY (.2).

1.00 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLAIMS ISSUES RELATED TO PRE-PETITION PROFESSIONAL FEES (.4); RELATED CONFERENCES WITH INTERNAL TEAM (.2) AND PROFESSIONALS (.3); FINALIZE TREATMENT OF ASSERTED ADMINISTRATIVE EXPENSE CLAIMS (.1).

8.20	KIM, BRIAN J	REVIEW AND REVISE ALL FIVE DRAFTS OF CLAIMS OBJECTIONS PER REVIEW BY SELF, J. WEISSER AND T. LONG (7.9). DISCUSS ON PHONE WITH D. ZEISER AND K. PETRIANO (GCG) RE: TIMING OF CLAIMS OBJECTION FILING (0.3).
03/30/13	0.20 WEISSER, JOSHUA	CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES
03/31/13	0.30 WEISSER, JOSHUA	REVIEW OF COMMENTS TO OMNIBUS OBJECTIONS SCHEDULES (.2); RELATED CORRESPONDENCE WITH B. KIM (.1).
2.00	KIM, BRIAN J	DRAFT CHART OF CORRECTIONS AND COMMENTS TO CLAIMS OBJECTION SCHEDULES (1.5). EMAILS WITH J. WEISSER RE: SAME (0.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLASS ACTION ISSUES
30561-00103

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	1.40	\$1,090.0	\$ <u>1,526.00</u>
Total Services			\$ 1,526.00

Total Services, Costs/Charges 1,526.00

BALANCE DUE \$ 1,526.00

CLASS ACTION ISSUES
30561-00103

Detail Services:

03/06/13			
0.80	BUFFONE, STEVEN P	EMAILS WITH B. RIPPEON, J. O'GRADY REGARDING CASH MANAGEMENT PLAN ISSUES.	
03/19/13			
0.60	BUFFONE, STEVEN P	REVIEW J. O'GRADY'S MARK UP OF TERM SHEET REGARDING CAYMAN ISSUES.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	19.10	\$1,040.0	\$ 19,864.00
MICHAEL A. ROSENTHAL	28.60	1,090.0	31,174.00
MATTHEW J. WILLIAMS	1.30	960.00	1,248.00
MATTHEW K. KELSEY	1.00	875.00	875.00
JOSHUA WEISSER	31.50	785.00	24,727.50
DOUGLAS G. LEVIN	7.80	580.00	4,524.00
BRIAN J. KIM	3.00	695.00	2,085.00
CHRISTOPHER J. BABCOCK	34.40	465.00	15,996.00
MATTHEW G. BOUSLOG	1.10	465.00	511.50
TEALE L. CLARK	2.80	510.00	1,428.00
STEVEN RABER	2.50	220.00	<u>550.00</u>

Total Services \$ 102,983.00

Total Services, Costs/Charges 102,983.00

BALANCE DUE \$ 102,983.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

02/26/13
2.80 CLARK, TEALE L DISCUSS COMMITTEE RULE 2004 MOTION FOR DISCOVERY WITH J. WEISSER (.5); REVIEW OBJECTION TO DISCOVERY (.3); REVISE AND CONFIRM ACCURACY OF CITATIONS (2.0).

03/01/13
2.20 MILLET, CRAIG H PREPARE FOR HEARING ON 2004 MOTION AND RELATED CONFERENCES (.9); MULTIPLE EMAILS RE DOCUMENTS REQUESTED BY THE COMMITTEE AND STATUS AND PORTFOLIO COMPANY DILIGENCE (.5); EMAILS AND CONFERENCES RE MEETINGS IN BAHRAIN BETWEEN CREDITORS AND INVESTORS AND CASE STRATEGY (.8).

2.00 ROSENTHAL, MICHAEL A REVIEW MATERIALS RELATIVE TO RULE 2004 EXAMINATION RELATED TO INVESTOR LISTS (.6); PREPARE FOR HEARING ON RULE 2004 EXAMINATION (1.4)

1.70 WEISSER, JOSHUA ATTEND TO DILIGENCE MATERIALS PRODUCED IN RETURN TO COMMITTEE DOCUMENT REQUEST (1.2); FOLLOW ON DISCUSSIONS WITH C. MILLET (.2) AND C. BABCOCK (.3)

6.30 BABCOCK, CHRISTOPHER J COORDINATE DISTRIBUTION OF ADDITIONAL MATERIALS TO CREDITORS' COMMITTEE (1.1); PREPARE, SEND RESPONSE TO CREDITORS' COMMITTEE DOCUMENT REQUEST (4.3); ASSIST WITH PREPARATION FOR HEARING ON CREDITOR'S COMMITTEE RULE 2004 MOTION (0.9).

0.50 BOUSLOG, MATTHEW G PREPARE ARGUMENTS FOR HEARING RE 2004 EXAM (.4); EMAILS WITH C. MILLET AND J. WEISSER RE SAME (.1).

03/02/13
1.50 WEISSER, JOSHUA ATTEND TO DILIGENCE MATERIALS PRODUCED IN RETURN TO COMMITTEE DOCUMENT REQUEST.

03/03/13
5.30 MILLET, CRAIG H PREPARE FOR HEARING ON 2004 MOTION (3.2); EMAILS WITH JPL RE POSITION ON 2004 (.3); EMAILS RE MEETINGS IN BAHRAIN BETWEEN CREDITORS AND INVESTORS (.4); REVIEW SECTIONS OF AMENDED DISCLOSURE STATEMENT RE SAME (1.5).

03/04/13
2.80 MILLET, CRAIG H ANALYZE COMMITTEE REPLY IN SUPPORT OF 2004 MOTION AND MULTIPLE CONFERENCES AND EMAILS RE PREPARATION FOR 2004 MOTION (2.9); MULTIPLE EMAILS AND CONFERENCES RE 2004 HEARING AND TERMS FOR CONSENSUAL ORDER (1.6); DRAFT AND REVISE PROPOSED ORDER ON 2004 DISCOVERY (.9).

2.10 ROSENTHAL, MICHAEL A CALL WITH E. FLECK REGARDING STATUS OF PENDING ISSUES (.4); EMAIL TO AND FROM A. ROGERS AND OTHERS REGARDING COMMENTS FROM RIYADH BANK (.4); EMAILS TO AND FROM E. FLECK REGARDING CONTACT TO INVESTORS (.2); CALL WITH CLIENT REGARDING RESULTS OF HEARING AND INVESTOR LISTS (.3); CONSIDER TERMS OF PROPOSED SETTLEMENT OF 2004 ISSUES AND EMAIL TO CLIENT REGARDING PROPOSED TERMS OF SETTLEMENT OF 2004 ISSUES (.8)

3.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE REPLY RELATED TO 2004 MOTION (.7); DRAFT ANALYSIS OF SAME (.5); ATTEND TO COMMITTEE DILIGENCE MATERIALS (.1); RELATED CONFERENCE WITH C. BABCOCK (.2); CONFERENCE WITH CLIENT REGARDING 2004 MOTION (.6); FOLLOW ON CONFERENCE WITH C. MILLET (.6) AND J. GRAVES (.2); REVIEW AND REVISE ANNOTATED LIST OF COMMITTEE REQUESTS RELATED TO PORTFOLIO COMPANIES (.2); REVIEW SUMMARY OF SOURCE DOCUMENTATION (.2); RELATED CONFERENCE WITH C. BABCOCK (.2).

9.20 BABCOCK, CHRISTOPHER J RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS (4.0); REVIEW, SUMMARIZE CONFIDENTIAL AGREEMENT BETWEEN ARCAPITA AND AN INVESTOR FOR CREDITOR COMMITTEE REVIEW (5.2).

0.40 BOUSLOG, MATTHEW G REVIEW AND ANALYZE REPLY IN SUPPORT OF 2004 EXAM (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).

03/05/13

- 3.10 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH COMPANY RE 2004 HEARING RESULTS AND TERMS FOR CONSENSUAL ORDER AND PREPARATION FOR HEARING (1.6); DRAFT AND REVISE PROPOSED ORDER ON 2004 DISCOVERY AND EMAILS RE SAME (1.5).
- 3.40 ROSENTHAL, MICHAEL A PARTICIPATE IN CALL WITH SENIOR MANAGEMENT REGARDING 2004 SETTLEMENT PROPOSAL (.6); TELEPHONE WITH E. FLECK REGARDING 2004 SETTLEMENT PROPOSAL (.3); PREPARE AND SEND EMAIL TO E. FLECK REGARDING 2004 SETTLEMENT PROPOSAL (.6); EMAILS TO AND FROM E. FLECK AND HISHAM REGARDING SIP INVESTORS (.2); TELEPHONE WITH E. FLECK, T. SNYDER, C. MILLET REGARDING UCC RESPONSE TO 2004 SETTLEMENT PROPOSAL (.4); CONFERENCE CALL WITH CLIENT REGARDING UCC RESPONSE TO SETTLEMENT PROPOSAL (.7); EMAIL TO H. THOMPSON REGARDING 2004 SETTLEMENT PROPOSAL (.2); REVIEW LIST OF TOP 25 INVESTORS AND EMAILS WITH CLIENT AND T. SNYDER REGARDING SAME (.2); EMAIL FROM N. GREENBLATT REGARDING INVESTOR LISTS (.2)
- 1.30 WILLIAMS, MATTHEW J REVIEW OF CONFIDENTIALITY PROVISIONS AND FOLLOW UP ON CONFIDENTIALITY QUESTIONS.
- 1.00 WEISSER, JOSHUA CONFERENCE WITH CLIENT REGARDING COMMITTEE DOCUMENT REQUEST (.5) AND FOLLOW ON CONFERENCE WITH C. BABCOCK (.1); REVIEW AND ANALYSIS OF DRAFT PROTECTIVE ORDER IN RESPONSE TO COMMITTEE 2004 REQUEST (.4).
- 7.50 BABCOCK, CHRISTOPHER J RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS (3.5); REVIEW, SUMMARIZE CONFIDENTIAL AGREEMENT BETWEEN ARCAPITA AND AN INVESTOR FOR CREDITOR COMMITTEE REVIEW (4.0).

03/06/13

- 3.90 MILLET, CRAIG H MULTIPLE CONFERENCES AND EMAILS RE MEETING IN BAHRAIN BETWEEN CREDITORS AND INVESTORS, 2004 PRODUCTION RE INVESTOR IDENTITY AND NDA ISSUES (1.9); MULTIPLE EMAILS RE DOCUMENTS REQUESTED BY THE COMMITTEE AND STATUS AND PORTFOLIO COMPANY DILIGENCE (.3); DRAFT AND REVISE PROPOSED ORDER ON 2004 DISCOVERY (1.7).
- 1.40 ROSENTHAL, MICHAEL A EMAILS TO CLIENT REGARDING INVESTOR LIST ORDER AND INCLUSION OF JPLS AND AD HOC PROFESSIONALS (.2); TELEPHONE WITH E FLECK REGARDING 2004 (.2); EMAIL TO CLIENT REGARDING UCC POSITION ON RULE 2004 (.2); EMAIL FROM H. THOMPSON REGARDING UCC POSITION ON RULE 2004 (.2); EMAILS WITH M. WILLIAMS AND J. WEISSER REGARDING UCC CONFIDENTIALITY PROVISIONS (.2); EMAIL TO H. THOMPSON REGARDING CONFIDENTIALITY ISSUES RELATED TO INVESTOR DISCLOSURE TO CHAIR AND PROFESSIONALS OF UCC (.4)
- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO COMMITTEE 2004 MOTION AND CONFIDENTIALITY AND ATTENTION TO COMMITTEE BY-LAWS AND CONFIDENTIALITY AGREEMENTS.
- 5.10 WEISSER, JOSHUA REVISIONS TO DRAFT PROTECTIVE ORDER RELATING TO COMMITTEE 2004 REQUEST (1.4); RELATED DISCUSSION WITH C. MILLET (.4); CONFERENCES WITH C. BABCOCK REGARDING UCC DOCUMENT REQUEST RELATING TO CORPORATE GOVERNANCE (.3); DRAFT CORRESPONDENCE TO C. BABCOCK REGARDING SAME (.1); REVIEW AND ANALYSIS OF DOCUMENTS PROVIDED TO COMMITTEE (.3); DRAFT CORRESPONDENCE FOR C. BABCOCK REGARDING SAME (.2); DRAFT CONFIDENTIALITY AGREEMENT RELATING TO 2004 REQUEST (2.4).
- 4.10 BABCOCK, CHRISTOPHER J RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS.
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE 2004 EXAM REQUEST (.1); REVIEW ORDER RE SAME (.1).

03/07/13

- 0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH COMPANY RE CONSENSUAL RESOLUTION OF 2004 ISSUES AND MEETINGS IN BAHRAIN WITH M. GLOGOFF (.9).
- 8.60 ROSENTHAL, MICHAEL A EXTENSIVE CONFERENCE CALLS, DISCUSSIONS AND EMAILS WITH H. THOMPSON, ART ROGERS AND J. WEISSER REGARDING AGREEMENT RELATED TO INVESTOR LISTS (3.6); REVIEW AND REVISE PROPOSED CONFIDENTIALITY AGREEMENT WITH UCC REGARDING INVESTOR LISTS (2.6); TELEPHONE WITH J. WEISSER REGARDING CONFIDENTIALITY AGREEMENT (.2); EMAILS WITH AND TO E. FLECK REGARDING INVESTOR LISTS (.4); EMAIL TO E. FLECK REGARDING AGREEMENT RELATED TO INVESTOR LISTS (.7); TELEPHONE WITH N. GREENBLATT REGARDING INVESTOR LISTS (.2); EMAIL TO P. CORR REGARDING INVESTOR LISTS (.1); ADDITIONAL DISCUSSIONS WITH H. THOMPSON REGARDING INVESTOR TURNOVER TERMS (.8)
- 0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING NON-DISCLOSURE AGREEMENT RE 2004 MOTION.
- 5.30 WEISSER, JOSHUA RE-DRAFT CONFIDENTIALITY AGREEMENT FOR COMMITTEE RELATING TO PORTFOLIO ISSUES (2.4); RELATED INTERNAL CONFERENCES WITH M. ROSENTHAL (.8) AND B. KIM (.7); FOLLOW ON REVISIONS TO SAME (1.0); CONFERENCE WITH CLIENT (H. THOMPSON AND A. ROGERS) REGARDING SAME (.4).
- 2.50 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY AGREEMENT TO BE ENTERED INTO BETWEEN THE DEBTORS AND THE COMMITTEE WITH RESPECT TO INVESTOR INFORMATION.
- 03/08/13
- 0.50 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL AND COMPANY RE CONSENSUAL RESOLUTION OF 2004 ISSUES.

- 2.60 ROSENTHAL, MICHAEL A EMAILS TO H. THOMPSON REGARDING STATUS OF INVESTOR LIST AGREEMENT (.2); REVIEW AND REVISE CONFIDENTIALITY AGREEMENT RELATED TO INVESTOR LISTS (.4); EMAILS WITH J. WEISSER REGARDING REVISIONS TO INVESTOR LIST CA (.3); PREPARE EMAIL TO E. FLECK REGARDING INVESTOR DISCLOSURE AGREEMENT (.4); EMAIL TO H. THOMPSON REGARDING TERMS OF INVESTOR DISCLOSURE AGREEMENT (.2); EMAIL FROM E. FLECK REGARDING UCC POSITION ON INVESTOR DISCLOSURE AGREEMENT (.2); EMAILS TO CLIENT, INCLUDING H. THOMPSON, A. ROGERS, A ABDULMALIK, M. CHOWDHURY AND OTHERS REGARDING UCC POSITION (.3); EMAILS FROM AND TO E. FLECK CLARIFYING UCC POSITION ON INVESTOR DISCLOSURE (.2); REVISE INVESTOR DISCLOSURE EMAIL (.1); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING AGREEMENT VS. COURT ORDER (.3)
- 1.80 WEISSER, JOSHUA REVISIONS TO COMMITTEE CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO ISSUES (1.0); RELATED CONFERENCES WITH M. ROSENTHAL (.3) AND COURT (.1); FOLLOW ON DISCUSSIONS RELATED TO OUTSTANDING 2004 MOTION (.3); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE WITH CLIENT (.1)
- 03/09/13
0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING COMMITTEE MARKUP OF CONFIDENTIALITY AGREEMENT.
- 03/10/13
4.40 ROSENTHAL, MICHAEL A NUMEROUS EMAILS WITH H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (1.3); NUMEROUS TELEPHONE CALLS WITH H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (.7); TELEPHONE WITH A. ABDULMALIK AND H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (.3); PREPARE AND REVISE EMAIL TO E. FLECK TRANSMITTING INVESTOR LISTS (.6); EMAILS WITH H. THOMPSON REGARDING TRANSMITTAL EMAIL (.3); REVIEW INVESTOR LIST FROM AHMED (.6); EMAILS WITH J. WEISSER REGARDING REVISIONS TO UCC CONFIDENTIALITY AGREEMENT RELATED TO INVESTOR LISTS (.4); TELEPHONE WITH J. WEISSER REGARDING UCC CONFIDENTIALITY AGREEMENT (.2)

- 3.30 WEISSER, JOSHUA REVISIONS TO COMMITTEE CONFIDENTIALITY AGREEMENT (1.8); REVIEW AND ANALYSIS OF PRECEDENT (.7); CORRESPONDENCE WITH INTERNAL TEAM REGARDING SAME (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.1); DRAFT CORRESPONDENCE TO COMMITTEE COUNSEL REGARDING SAME (.2); CORRESPONDENCE REGARDING COMMITTEE DISCLOSURES (.1); REVIEW AND ANALYSIS OF SAME (.2)
- 1.10 BABCOCK, CHRISTOPHER J RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS.
- 03/11/13
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING COOPERATION TERM SHEET (.2); EMAILS WITH A. ROGERS, H. THOMPSON REGARDING DISCLOSURE OF INVESTOR LISTS (.3); EMAIL TO UCC REGARDING INVESTOR LIST WITH NAMES (.1); EMAILS WITH H. THOMPSON AND ATIF REGARDING INVESTOR LISTS TO AD HOCS AND JPLS (.3).
- 1.50 WEISSER, JOSHUA REVISIONS TO CONFIDENTIALITY AGREEMENT FOR COMMITTEE (.9); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3); ATTEND TO ISSUES RELATED TO COMMITTEE DILIGENCE (.2); RELATED CONFERENCE WITH C. BABCOCK (.1).
- 2.50 RABER, STEVEN PERFORMED RESEARCH FOR BANKRUPTCY CASES IN WHICH A COURT GRANTED MULTIPLE EXTENSIONS AND CASES SUPPORTING A CHAPTER 11 BANKRUPTCY PROPOSITION FOR T. LONG.
- 03/12/13
2.00 ROSENTHAL, MICHAEL A EMAILS TO E. FLECK, N. GREENBLATT AND P. CORR REGARDING TURNOVER OF INVESTOR LISTS (.6); REVIEW AND COMMENT ON FINAL VERSION OF CONFIDENTIALITY AGREEMENT AND TELEPHONE WITH J. WEISSER REGARDING SAME (.2); TELEPHONE WITH E. FLECK REGARDING CONFIDENTIALITY AGREEMENT, HQ TREATMENT, RULE 2004 WITHDRAWAL AND OTHER ISSUES (.3); EMAILS WITH A. ABDULMALIK REGARDING INVESTOR LISTS TO JPL AND AD HOCS (.3); TELEPHONE WITH A. ABDULMALIK, H. AL RAEI, AND H. THOMPSON REGARDING INVESTOR LISTS TO JPL AND AD HOCS (.3); EMAIL TO CLIENT REGARDING CALL WITH E. FLECK (.3)

0.90	WEISSER, JOSHUA	WORK WITH MILBANK TO FINALIZE CONFIDENTIALITY AGREEMENT (.4); RELATED CONFERENCE WITH N. KAMHAUS (.3); RELATED CORRESPONDENCE WITH CLIENT (.2).
4.10	BABCOCK, CHRISTOPHER J	DRAFT RESPONSE TO CREDITOR COMMITTEE QUESTIONS CONCERNING SUMMARY OF CONFIDENTIAL AGREEMENT.
03/13/13		
0.70	ROSENTHAL, MICHAEL A	EMAILS WITH AHMED AND M. CHOWDHURY AND E. FLECK REGARDING INVESTOR LISTS (.3); TELEPHONE WITH E. FLECK REGARDING CALL WITH CBB AND DS FILING TIMELINE (.2); EMAIL TO H. THOMPSON AND A. ROGERS RE CBB OPEN ISSUES (.1); EMAIL FROM AHMED AND TO E. FLECK REGARDING HQ INVESTOR LIST (.1).
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO INVESTOR LIST AND SUMMARY OF CALL WITH COMMITTEE REGARDING RECENT MEETING.
03/14/13		
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING HQ TRANSACTION AND PLAN TIMING AND ISSUES (.2); REVIEW PROPOSED RESPONSE LETTER TO AL IMTIAZ (.3)
0.20	WEISSER, JOSHUA	CONFERENCE WITH C. BABCOCK REGARDING COMMITTEE INFORMATION REQUEST.
03/15/13		
0.40	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE COUNSEL REGARDING 2004 REQUEST AND CONFIDENTIALITY ISSUES.
03/16/13		
0.70	WEISSER, JOSHUA	REVISIONS TO COMMITTEE CONFIDENTIALITY AGREEMENT.
03/17/13		
0.60	WEISSER, JOSHUA	REVIEW REVISIONS TO CONFIDENTIALITY AGREEMENT (.2); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1); DRAFT RELATED MEMORANDUM TO CLIENT (.3).

0.30	BABCOCK, CHRISTOPHER J	RESPOND TO CREDITOR COMMITTEE REQUESTS FOR DILIGENCE MATERIALS.
03/18/13		
1.50	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF FINAL COPY OF COMMITTEE CONFIDENTIALITY AGREEMENT (.3); RELATED CORRESPONDENCE WITH CLIENT (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.1); CORRESPONDENCE WITH COMMITTEE (.1); REVIEW AND ANALYZE COMMITTEE RESPONSE TO INFORMATION REQUEST (.2); RELATED CONFERENCE WITH C. BABCOCK (.2); RELATED CONFERENCES WITH CLIENT (.2) AND INTERNAL TEAM (.2).
1.80	BABCOCK, CHRISTOPHER J	DRAFT RESPONSE TO CREDITOR COMMITTEE QUESTIONS CONCERNING SUMMARY OF CONFIDENTIAL AGREEMENT.
03/19/13		
0.30	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO COMMITTEE CONFIDENTIALITY AGREEMENT
03/20/13		
0.70	WEISSER, JOSHUA	FINALIZE COMMITTEE CONFIDENTIALITY AGREEMENT (.3); CONFERENCE WITH H. THOMPSON REGARDING INFORMATION SHARING ISSUES RELATED TO COMMITTEE (.4)
0.50	KIM, BRIAN J	REVIEW AND COMMENT ON DRAFT CONFIDENTIALITY LETTER TO BE ENTERED INTO WITH COMMITTEE.
03/26/13		
1.20	WEISSER, JOSHUA	RESEARCH REGARDING 2004 STIPULATION (.3); REVISIONS TO DRAFT STIPULATION (.4); CONFERENCES WITH N. KAMPHOUS (.1) AND M. ROSENTHAL (.1); CONFERENCE WITH C. BABCOCK REGARDING MATERIAL PRODUCED TO COMMITTEE IN RESPONSE TO COMMITTEE REQUEST (.1); RELATED REVIEW OF SOURCE MATERIAL (.2)

- 2.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY AND K. GLOWACKI RE COMMUNICATING POSITION RE URIA TRANSFERS TO THE COMMITTEE (.4); REVIEW CORRESPONDENCES TO AND FROM B. FRIEDMAN (MILBANK) RE SAME (.2); DRAFT RESPONSE TO COMMITTEE INQUIRY RE LOGISTICS OF URIA TRANSFERS AND APPLICATION OF 11 U.S.C. SEC. 546(E), INCLUDING REVIEW OF MEMORANDUM CONCERNING SAME ANALYSIS AND MATERIALS CONCERNING URIA TRANSFERS PROVIDED BY F. FAROUK (1.5).
- 03/27/13
0.40 MILLET, CRAIG H EMAILS RE TERMS SHEET COMMENTS AND STRATEGY.
- 1.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH B. FRIEDMAN (MILBANK), M. KELSEY AND K. GLOWACKI RE WHETHER SECTION 546(E) APPLIES TO URIA TRANSFERS (.2); RESEARCH RE VARIOUS ISSUES RELATED TO SAME ISSUE, INCLUDING DEFINITION OF "SECURITY CONTRACT" UNDER THE BANKRUPTCY CODE (.4); DRAFT ANALYSIS OF RESEARCH PERFORMED (.2) AND DRAFT RESPONSE TO MILBANK RE SAME ISSUE (.6).
- 03/28/13
0.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENTATION PROVIDED TO COMMITTEE IN RESPONSE TO COMMITTEE REQUEST
- 4.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH B. FRIEDMAN (MILBANK), M. KELSEY AND K. GLOWACKI RE WHETHER SECTION 546(E) APPLIES TO URIA TRANSFERS (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ISSUE (.2); RESEARCH RE VARIOUS ISSUES RELATED TO SAME ISSUE, INCLUDING DEFINITION OF "SECURITY CONTRACT" UNDER THE BANKRUPTCY CODE (1.9); DRAFT ANALYSIS OF RESEARCH PERFORMED (.3) AND DRAFT RESPONSE TO MILBANK RE SAME ISSUE (1.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$1,040.0	\$ 416.00
MICHAEL A. ROSENTHAL	1.20	1,090.0	1,308.00
J. ALAN BANNISTER	2.60	1,000.0	2,600.00
EMAD H. KHALIL	24.30	990.00	24,057.00
MATTHEW J. WILLIAMS	1.20	960.00	1,152.00
MATTHEW K. KELSEY	1.70	875.00	1,487.50
JOSHUA WEISSER	8.60	785.00	6,751.00
STEWART R. ROSS	0.80	775.00	620.00
BRIAN J. KIM	0.30	695.00	208.50
ROBERT L. COPPOLA	6.70	645.00	4,321.50
TEALE L. CLARK	6.80	510.00	3,468.00
DUKE K. AMPONSAH	0.90	365.00	328.50
MORGAN M. WOLFE	3.60	265.00	<u>954.00</u>

Total Services \$ 47,672.00

Total Services, Costs/Charges 47,672.00

BALANCE DUE \$ 47,672.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

03/01/13			
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. GOLDBERG OF LATHAM REGARDING SUBSTANTIAL CONTRIBUTION CLAIM.	
03/04/13			
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING MOTION TO ALLOW SUBSTANTIAL CONTRIBUTION CLAIM AND REVIEW COMMENTS TO SAME.	
03/05/13			
0.40	BANNISTER, J. ALAN	CORRESPONDENCE REGARDING ARCAPITA REIMBURSEMENT AGREEMENT OPEN ISSUES.	
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING INQUIRIES RELATING TO GOLDMAN SACHS SUBSTANTIAL CONTRIBUTION MOTION AND REVIEW FINAL DRAFT.	
03/06/13			
1.80	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH D. KOLIN RE: EUROLOG FEE PAYMENT AND POTENTIALLY APPLICABLE PROVISIONS OF DIP (.8); REVIEW AND ANALYZE DIP RE: SAME (1.0).	
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO EURLOG DISPUTE AND STATUS.	
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH M. KVARDA REGARDING CASH MANAGEMENT ISSUES.	
03/07/13			
1.20	BANNISTER, J. ALAN	WORK ON CHANGES TO REIMBURSEMENT AGREEMENT FOLLOWING CONFERENCE WITH T. BUDD TO IMPLEMENT ENGLISH LAW.	

2.70 KHALIL, EMAD H ATTENTION TO ISSUES RAISED BY SKADDEN RE: EUROLOG FEE PAYMENT AND POTENTIALLY APPLICABLE PROVISIONS OF DIP (.5); REVIEW AND ANALYZE DIP RE: SAME (1.2); TELEPHONE CONFERENCE WITH ROTHSCHILD RE: SAME (.5); CONFERENCE WITH ROTHSCHILD RE: GOLDMAN COMMENTS ON DIP AND STRUCTURING POSSIBILITIES TO CREATE SHARIA COMPLIANT PIK (.5).

0.20 WEISSER, JOSHUA ATTENTION TO CASH MANAGEMENT ISSUES RELATED TO UPCOMING BUDGET.

03/08/13
2.90 KHALIL, EMAD H ATTENTION TO EUROLOG PAYMENTS IMPLICATIONS, OBJECTION AND POTENTIAL IMPLICATIONS UNDER THE DIP – INCLUDING ANALYSIS OF PREPETITION PAYMENT OF FEES (IF ANY), POTENTIAL FINANCIAL INDEBTEDNESS CHARACTERIZATION AND CARVE-OUTS FOR PROFESSIONAL FEES UNDER THE DIP.

0.60 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO CASH MANAGEMENT BUDGET FOR NEXT INTERIM PERIOD (.3); RELATED CONFERENCES WITH S. FULLER (A&M) (.3).

03/11/13
3.80 KHALIL, EMAD H ATTENTION TO EUROLOG PAYMENT AND IMPLICATION UNDER DIP (.3); FOLLOW-UP WITH A&M AND CONFERENCE WITH ROTHSCHILD (.2); CONFERENCE WITH J. WEISSER RE: SAME (.4); TRANSMIT ANALYSIS TO COMPANY (1.0); ATTENTION TO PREPARATION FOR NEXT COMMODITIES TRANSACTION (1.7); CONFERENCE WITH S. ROSS RE: SAME (.2).

1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP CREDIT AGREEMENT (.4); DRAFT RELATED ANALYSIS TO CLIENT (.8); RELATED CONFERENCE WITH E. KHALIL (.1) AND CORRESPONDENCE WITH S. FULLER (.2); REVIEW AND REVISE INTERIM CASH MANAGEMENT ORDER (.2).

0.30 ROSS, STEWART R ATTENTION TO TRANSACTION REQUEST REQUIREMENTS RE QUESTION ON USE OF VIDEO CONTENT.

2.70 COPPOLA, ROBERT L CREATE DRAFT OF TRANSACTION REQUEST AND PROVIDE TO S. ROSS FOR REVIEW (.8); BREAK OUT SIGNATURE PAGES IN PREPARATION FOR COMMODITIES TRANSACTION (.5); REVISE TRANSACTION REQUEST BASED ON COMMENTS FROM S. ROSS (.4); CONFER WITH CLIENT AND COORDINATE TRANSACTION AND THE EXECUTION OF SIGNATURE PAGES (.6); CONFER WITH LENDER'S COUNSEL REGARDING TRANSACTION REQUEST AND TRANSACTION (.4).

03/12/13
1.40 KHALIL, EMAD H ATTENTION TO EUOROLOG PAYMENTS AND POTENTIAL IMPACT ON DIP (1.0); FOLLOW-UP WITH J. WEISSER, A&M AND K. SI-AHMED RE: SAME AND OBTAINING FURTHER FACTUAL INFORMATION (.4).

1.20 WILLIAMS, MATTHEW J EMAIL TO B. DOUTON RE EXIT FINANCING AND REVIEW ISSUE LIST RE SAME.

0.80 WEISSER, JOSHUA CONFERENCE WITH S. FULLER (A&M) REGARDING CASH MANAGEMENT ISSUES (.4); PERFORM ANALYSIS OF DIP FINANCING LOAN DOCUMENTS FOR INTERNAL TEAM (.3); CONFERENCE WITH COMMITTEE COUNSEL REGARDING BUDGET ISSUES (.1).

0.30 KIM, BRIAN J CALL WITH S. FULLER RE: POTENTIAL DECHERT AND DELOITTE INVOICES AND IMPACT ON BUDGET.

0.80 COPPOLA, ROBERT L REVIEW SIGNATURE PAGES RECEIVED FROM CLIENT FOR UPCOMING COMMODITIES TRANSACTION (.5); CONFER WITH LENDER'S COUNSEL REGARDING DETAILS OF UPCOMING COMMODITIES TRANSACTION (.3).

0.50 CLARK, TEALE L REVIEW ORDER ISSUED BY COURT REGARDING INSURANCE PAYMENTS (.4); PROVIDE J. WEISSER WITH SUMMARY OF RIGHTS AFFORDED TO THE CREDITORS' COMMITTEE UNDER THE ORDER (.1).

03/13/13
0.70 ROSENTHAL, MICHAEL A EMAILS WITH IPO PROFESSIONALS REGARDING UPCOMING HEARING AND CASH RELATED ISSUES (.4); EMAILS WITH J. MAKUCH REGARDING CASH FLOW PROJECTIONS (.3)

1.00 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL REGARDING GROUP
STRUCTURE ISSUE (.4); RESPONDING TO QUESTIONS
ON REIMBURSEMENT AGREEMENT (.6).

1.70 KHALIL, EMAD H ATTENTION TO EUOROLOG PAYMENTS AND
POTENTIAL IMPACT ON DIP (.4); FOLLOW-UP WITH J.
WEISSER, A&M AND K. SI-AHMED (.3); ATTENTION TO
PREPARATION OF TRANSACTION REQUEST AND
OTHER DOCUMENTATION FOR TRADE UNDER THE
DIP ON 3/14 (.4); FOLLOW-UP WITH B. COPPOLA AND
R. STEWART RE: SAME (.6).

1.20 WEISSER, JOSHUA PERFORM ANALYSIS OF DIP COVENANTS FOR
INTERNAL TEAM (.8); DRAFT RELATED MEMORANDUM
TO INTERNAL TEAM (.3); RELATED CONFERENCE
WITH E. KHALIL (.1).

0.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASH MANAGEMENT
BUDGET (.2); RELATED CORRESPONDENCE WITH
A&M (.1).

1.30 COPPOLA, ROBERT L FINALIZE TRANSACTION REQUEST BASED ON
TRANSACTION DETAILS FROM LENDER'S COUNSEL
(.6); PROVIDE CLIENT WITH FINALIZED TRANSACTION
REQUESTED AND EXECUTED SIGNATURE PAGES
FOR THE TRANSACTION REQUEST AND THE OFFER
LETTER AND ACCEPTANCE (.7).

03/14/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING GSI MOTION.

0.50 KHALIL, EMAD H ATTENTION TO IMPLEMENTATION TRADE AND
MAKING APPROPRIATE REPORTING TO PARTIES IN
RESPECT THEREOF.

0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO CASH
MANAGEMENT BUDGET (.2); RESPOND TO
QUESTIONS REGARDING POSTPETITION FINANCING
(.1)

0.50 ROSS, STEWART R PREPARATION OF NON-DISCLOSURE AGREEMENT.

1.90	COPPOLA, ROBERT L	ATTEND TO CLOSING MECHANICS FOR COMPLETION OF COMMODITIES TRANSACTION AND PROVIDE EXECUTED DOCUMENTS TO J. WEISSER.
2.60	CLARK, TEALE L	REVIEW PRECEDENTS FOR HEARING SCRIPTS (.6); DRAFT SCRIPT FOR MARCH 18 HEARING ON INTERIM BUDGET (2.0).
0.90	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF FILING OF INTERIM BUDGET
1.50	WOLFE, MORGAN M	DRAFT NOTICE OF FILING OF CASH MANAGEMENT BUDGET.
03/15/13		
1.20	CLARK, TEALE L	MEET WITH J. WEISSER REGARDING 14TH INTERIM CASH MANAGEMENT HEARING SCRIPT (.4); REVISE SCRIPT PER DISCUSSION (.6); REVISE SCRIPT FURTHER TO ACCOUNT FOR SCHEDULE CHANGES (.2).
03/18/13		
1.60	KHALIL, EMAD H	ATTENTION TO PLAN TO UPSIZE DIP OR TO SEEK ALTERNATIVE LENDERS TO TAKE OUT DIP (1.3); FOLLOW-UP WITH ROTHSCHILD REGARDING SAME (.3).
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING EUROLOG HEARING AND ISSUES.
0.60	WEISSER, JOSHUA	CONFERENCES WITH S. FULLER REGARDING CASH MANAGEMENT ISSUES (.2); RELATED CORRESPONDENCE (.1); RESPOND TO QUESTIONS REGARDING DIP FINANCING (.3).
0.60	CLARK, TEALE L	ASSIST J. GRAVES WITH PREPARATIONS FOR CASH MANAGEMENT/EUROLOG FEES HEARING.
03/19/13		
0.30	ROSENTHAL, MICHAEL A	REVIEW CASH FLOW PROJECTIONS RELATIVE TO DIP AND EXIT FROM ROTHSCHILD.
0.50	CLARK, TEALE L	REVISE SCRIPT FOR MARCH 22 HEARING.

0.90 WOLFE, MORGAN M UPDATE CASE CALENDAR PURSUANT TO DATES SET RE 14TH INTERIM CASH MANAGEMENT (.5); CIRCULATE SAME TO TEAM (.2); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.2).

03/20/13
4.70 KHALIL, EMAD H REVIEW FINAL ROTHSCHILD MATERIALS SENT TO [REDACTED] AND [REDACTED] REGARDING EXIT, INCLUDING PIK PROPOSAL TO REDUCE THE LIQUIDITY BURDEN ASSOCIATED WITH CASH INTEREST (2.1); ATTENTION TO [REDACTED] INTEREST IN EXIT AND PREVIOUS INVOLVEMENT IN [REDACTED] AND IMPACT THEREON AND NDA – AND REVIEW [REDACTED] COMMENTS TO NDA (2.0); FOLLOW-UP REGARDING OTHER TRANCHES OF EXIT PLAN (INCLUDING MUDARABA SUKUK) AND RELATED CORPORATE RESTRUCTURING AND DOCUMENTATION AND REVIEW SAME (.6).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES FOR NEXT INTERIM PERIOD

03/21/13
0.40 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. WEISSER RE TERMS OF DIP, EXTENSION FEE AND POTENTIAL ADDITIONAL BORROWING.

1.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING EMPLOYEE AND TAX ISSUES WITH A&M AND CLIENT (.9); RELATED CORRESPONDENCE REGARDING GLOBAL SETTLEMENT IMPLEMENTATION (.2).

1.30 CLARK, TEALE L PREPARE FOR ARCAPITA HEARING ON MARCH 22 AND REVISE SCRIPT.

03/22/13
1.40 KHALIL, EMAD H ATTENTION TO DISCUSSIONS WITH [REDACTED] REGARDING EXIT AND REVIEW ROTHSCHILD UPDATED SUMMARY OF THE [REDACTED] EXIT FINANCING PROPOSAL BASED ON COUNTER RECEIVED.

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES WITH S. FULLER

0.10 CLARK, TEALE L PREPARE MATERIALS FOR HEARING.

1.20 WOLFE, MORGAN M

EMAILS TO AND FROM C. MILLET RE BUDGET
APPROVAL AND STATUS UPDATE RE HEARING.

03/25/13

1.00 WEISSER, JOSHUA

ANALYSIS OF DIP CREDIT AGREEMENT (.6); RELATED
CORRESPONDENCE WITH S. FULLER (A&M) (.3);
CONFERENCE WITH S. FULLER REGARDING DIP
PREPAYMENT ISSUES (.1)

03/26/13

1.80 KHALIL, EMAD H

ATTENTION TO PROCEEDS RECEIVED/TO BE
RECEIVED FROM [REDACTED]
[REDACTED] AND ANALYZE APPROPRIATE
TREATMENT/APPLICATION UNDER THE DIP (1.7);
COMMUNICATE WITH J. WEISSER AND A&M
REGARDING SAME (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,090.0	\$ 218.00
STEVEN P. BUFFONE	6.40	1,090.0	6,976.00
NICHOLAS P. ALEKSANDER	5.00	1,265.0	6,325.00
JEFFREY TRINKLEIN	9.20	1,050.0	9,660.00
JEAN-PHILIPPE ROBE	2.40	1,005.0	2,412.00
JAMES A. COX	3.40	1,175.0	3,995.00
BENJAMIN H. RIPPEON	30.30	795.00	24,088.50
MATTHEW K. KELSEY	2.20	875.00	1,925.00
JOSHUA WEISSER	12.60	785.00	9,891.00
JAMES B. O'GRADY	31.90	755.00	24,084.50
AURELIE KAHN	13.40	340.00	4,556.00
STEPHENIE A. GOSNELL HANDLER	21.40	595.00	12,733.00
DUKE K. AMPONSAH	1.30	365.00	<u>474.50</u>

Total Services \$ 107,338.50

Total Services, Costs/Charges 107,338.50

BALANCE DUE \$ 107,338.50

EMPLOYEES
30561-00107

Detail Services:

03/01/13

0.40 COX, JAMES A FURTHER AMENDING JM SEPARATION AGREEMENT
FOLLOWING EXCHANGE OF EMAILS WITH J BECK.

1.00 RIPPEON, BENJAMIN H REVIEW GLOBAL SETTLEMENT CALCULATIONS AND
SHARE ISSUANCES.

0.50 KAHN, AURELIE CHECK RE MANDATORY MENTION ON
PROFESSIONAL TRAINING IN AMICABLE
TERMINATION AGREEMENT.

03/03/13

1.00 TRINKLEIN, JEFFREY FOLLOW-UP WITH YAZBECK REGARDING BAHRAIN
LABOR ISSUES (.6); CALL WITH H. THOMPSON RE
SAME (.4).

0.80 RIPPEON, BENJAMIN H EMAILS/CALLS RE: STATUS OF LIQUIDATION AND
GLOBAL SETTLEMENT (.5); EMAILS RE:
ADMINISTRATION AGREEMENT WITH PAGET-BROWN
(.3).

03/04/13

1.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH B. RIPPEON AND J. O'GRADY
REGARDING NEED TO DRAFT ADMINISTRATIVE
AGREEMENT, PRECEDENTS, ETC. (.8); EMAILS WITH J.
O'GRADY, B. RIPPEON AND W. THOMAS RE SAME (.9).

1.00 TRINKLEIN, JEFFREY TALK WITH B. RIPPEON REGARDING CALL WITH
PAGET BROWN (.2); NOTE TO H. THOMPSON
REGARDING ██████ FILING (.4); NOTE TO H.
THOMPSON REGARDING SERVICE AGREEMENT FOR
PAGET-BROWN (.3); NOTE TO L. HIRSCH (.1).

1.30 RIPPEON, BENJAMIN H ATTENTION TO ADMINISTRATION ARRANGEMENT
AND AGREEMENT (.7); CALL WITH G. GRIFFIN RE:
GLOBAL SETTLEMENT RECONCILIATION AND
WITHHOLDING (.3); MEMORANDUM RE: OPEN ISSUES
AND RESOLUTIONS (.3).

1.10 O'GRADY, JAMES B EMAILS RE DRAFT ADMINISTRATION AGREEMENT WITH PAGET BROWN (0.3); REVIEW OF PRECEDENT ADMINISTRATION AGREEMENTS (0.6); FOLLOW UP EMAILS RE REVIEW OF PRIOR CORPORATE RECORDS OF NRA AND AIPL (0.2).

03/05/13
0.20 TRINKLEIN, JEFFREY NOTE TO B. RIPPEON REGARDING AIPL AGREEMENT (.1); CALL WITH H. THOMPSON RE SAME (.1)

0.80 RIPPEON, BENJAMIN H ATTENTION TO ADMINISTRATION AGREEMENT.

1.00 O'GRADY, JAMES B CALLS AND E-MAILS RE FORMS OF ADMINISTRATION AGREEMENTS (0.6); E-MAILS RE AIPL/NRA RESOLUTIONS TO EFFECT THE GLOBAL SETTLEMENT (0.2); E-MAILS RE PROPOSED TERMS FOR ADMINISTRATION OF AIPL (0.2).

03/06/13
0.20 TRINKLEIN, JEFFREY DISCUSS [REDACTED] WITH B. RIPPEON AND CALL WITH PAGET-BROWN.

3.50 RIPPEON, BENJAMIN H COORDINATE ADMINISTRATION ARRANGEMENT (1.2); CALLS WITH I. PAGET-BROWN RE: [REDACTED] (.7); CALL WITH S. COLEMAN (.4); ATTENTION TO [REDACTED] (1.2).

0.60 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO GLOBAL SETTLEMENT IMPLEMENTATION (.3); RELATED CONFERENCE WITH B. RIPPEON AND J. MAKUCH (.2); RELATED CONFERENCE WITH J. O'GRADY (.1).

3.50 O'GRADY, JAMES B CALLS AND E-MAILS RE DOCUMENTATION REQUIRED TO EFFECT GLOBAL SETTLEMENT (0.9); CALLS AND E-MAILS RE PAYMENT TERMS FOR ADMINISTRATION OF AIPL (0.3); REVIEW OF ADMINISTRATION AGREEMENT PRECEDENT, AND CALLS AND E-MAILS RE SAME (1.4); CALLS AND E-MAILS RE NRA/AIPL RESOLUTIONS (0.6); EMAILS RE [REDACTED] POTENTIAL SALE PROCESS (0.3).

3.50 KAHN, AURELIE SEND EXECUTED INVITATION LETTER TO EMPLOYEE LAWYER (.3); CORRESPONDENCE WITH ARCAPITA RE TERMINATION CALENDAR (1.1); DISCUSSION WITH EMPLOYEE LAWYER RE ESCROW MECHANISM FOR TERMINATION COMPENSATION (1.2); CORRESPONDENCE WITH ARCAPITA RE ESCROW MECHANISM (.9).

0.80 GOSNELL HANDLER, STEPHENI PREPARE FOR AND ATTEND CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND PAGET-BROWN REPRESENTATIVES TO DISCUSS IIP/IPP.

03/07/13

1.00 ROBE, JEAN-PHILIPPE ATTENTION TO DOCUMENTS' EXCHANGES.

1.90 O'GRADY, JAMES B REVIEW OF PRECEDENT ADMINISTRATION AGREEMENTS (0.5); CALLS AND E-MAILS WITH S. HANDLER RE DRAFT ADMINISTRATION AGREEMENT (1.4).

4.50 KAHN, AURELIE COMPLETE ADMINISTRATIVE FORM RE EMPLOYEE TERMINATION AND SEND TO H. THOMPSON FOR SIGNING (1.5); CORRESPONDANCE WITH ARCAPITA RE TRANSFER TO CARPA ACCOUNT (1.2); CORRESPONDANCE WITH EMPLOYEE LAWYER RE CONDITIONS ON THE TRANSFER (1.8).

0.80 GOSNELL HANDLER, STEPHENI RESEARCH PRECEDENTS, DRAFT AND REVISE ADMINISTRATION AGREEMENT FOR AIPL.

03/08/13

0.70 BUFFONE, STEVEN P EMAILS AND CALLS RELATING TO MANAGEMENT PLANS, [REDACTED]

0.10 TRINKLEIN, JEFFREY TALK WITH RIPPEON.

0.30 RIPPEON, BENJAMIN H EMAILS RE: CASH MANAGEMENT WITH REGARD TO NRA AND AIPL.

0.70 O'GRADY, JAMES B EMAILS WITH S. HANDLER AND B. RIPPEON RE DRAFT ADMINISTRATION AGREEMENT (0.4); EMAILS WITH S. HANDLER RE NRA FINANCIALS (0.3).

0.80 KAHN, AURELIE TRANSFER EXECUTED TERMINATION AGREEMENT TO EMPLOYEE LAWYER (.5); CORRESPONDENCE WITH EMPLOYEE LAWYER RE TERMINATION CALENDAR (.3).

1.30 GOSNELL HANDLER, STEPHENI RESEARCH PRECEDENT, EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT FOR AIPL WITH SCOPE OF SERVICES EXHIBIT.

03/10/13
0.20 RIPPEON, BENJAMIN H EMAILS RE: [REDACTED]

4.40 O'GRADY, JAMES B PREPARE INITIAL DRAFT OF NRA AND AIPL RESOLUTIONS, AND E-MAIL TO J. TRINKLEIN AND B. RIPPEON RE SAME.

03/11/13
0.90 TRINKLEIN, JEFFREY REVIEW RESOLUTIONS (.7); RATIFYING GLOBAL SETTLEMENT AND IPP AND IIP SHARE ISSUANCES (.1); NOTES TO RIPPEON (.1).

1.50 RIPPEON, BENJAMIN H REVIEW REVISE NRA AND AIPL RESOLUTIONS AND GLOBAL SETTLEMENT DOCUMENTS.

1.70 O'GRADY, JAMES B REVISIONS TO GLOBAL SETTLEMENT RESOLUTIONS, AND EMAILS RE SAME.

0.30 KAHN, AURELIE SEND ADMINISTRATIVE FORM TO EMPLOYEE LAWYER FOR SIGNING BY EMPLOYEE.

2.00 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT RESOLUTIONS (1.1); RESEARCH PRECEDENT AND DRAFT ADMINISTRATION AGREEMENT FOR AIPL (.9).

03/12/13
1.30 BUFFONE, STEVEN P SEVERAL EMAILS WITH J. TRINKLEIN, B. RIPPEON, J. O'GRADY REGARDING [REDACTED] AND RELATED ISSUES (.4); REVIEW NRA RESOLUTION (.7); REVIEW J. TRINKLEIN'S COMMENTS ON AIPL RESOLUTIONS (.2).

1.00 ROBE, JEAN-PHILIPPE ATTENTION TO E-MAIL TRAFFIC.

- 1.50 RIPPEON, BENJAMIN H CALL WITH G. GARRETT RE: CAPITAL AND PROFIT SHARE CALCULATIONS AND ALLOCATIONS (.5); EMAILS RE: [REDACTED] (.3); ATTENTION TO CAYMAN ISSUES (.5); EMAILS WITH T. NAMBIAR RE: [REDACTED] REQUIREMENTS (.2).
- 2.50 O'GRADY, JAMES B EMAILS TO CAYMAN COUNSEL RE DRAFT AIPL/NRA RESOLUTIONS (0.4); REVIEW OF ADMINISTRATION AGREEMENT PREPARED BY S. HANDLER, AND E-MAILS RE SAME (2.1).
- 3.50 KAHN, AURELIE CORRESPONDENCE WITH EMPLOYEE LAWYER RE EVIDENCING CAPITAL TIES BETWEEN THE TWO CORPORATE ENTITIES (.9); REQUEST DOCUMENTATION TO ARCAPITA (1.7); SEND RELEVANT INFORMATION TO EMPLOYEE LAWYER (.9).
- 2.80 GOSNELL HANDLER, STEPHENI RESEARCH, DRAFT AND REVISE ADMINISTRATION AGREEMENT FOR AIPL.
- 03/13/13
- 1.80 BUFFONE, STEVEN P REVIEW AND COMMENT ON S. HANDLER'S DRAFT OF AIPL ADMINISTRATION AGREEMENT (.9); EMAILS WITH J. O'GRADY AND S. HANDLER REGARDING [REDACTED] [REDACTED] (.4); EMAIL WITH J. TRINKLEIN REGARDING SAME (.5).
- 0.30 TRINKLEIN, JEFFREY DISCUSS COMPENSATION ISSUES WITH J. RIPPEON (.2); REVIEW NOTE FROM J. RIPPEON (.1).
- 1.80 RIPPEON, BENJAMIN H ATTENTION TO FREE GRANT ISSUES (.9); REVIEW ADMINISTRATION AGREEMENT AND VOTING SHARE ISSUES (.9).
- 1.00 O'GRADY, JAMES B REVIEW OF REVISIONS BY S. HANDLER TO ADMINISTRATION AGREEMENT (0.4); E-MAILS WITH S. HANDLER AND B. RIPPEON RE SAME (0.6).
- 2.30 GOSNELL HANDLER, STEPHENI EDIT AND REVISE ADMINISTRATION AGREEMENT FOR AIPL, TO INCLUDE EXHIBIT A.

03/14/13
0.20 ROSENTHAL, MICHAEL A TELEPHONE AND EMAILS WITH J. TRINKLEIN REGARDING SEVERANCE AND TERMINATION OBLIGATIONS AT EFFECTIVE DATE.

2.00 RIPPEON, BENJAMIN H EMAILS RE: TIMING OF GLOBAL SETTLEMENT PAYMENTS AND TAX OBLIGATIONS (.4); EMAILS RE: CAYMAN LAW ISSUES IN GLOBAL SETTLEMENT AND [REDACTED] (.3); REVIEW RECONCILED SETTLEMENT NUMBERS (1.3).

0.40 O'GRADY, JAMES B EMAILS WITH CAYMAN COUNSEL RE PLAN DOCUMENTATION (.2); E-MAILS WITH S. HANDLER RE ADMINISTRATION AGREEMENT (.2).

0.30 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT RESOLUTIONS.

03/15/13
0.20 O'GRADY, JAMES B EMAILS RE DRAFT ADMINISTRATION AGREEMENT.

0.50 GOSNELL HANDLER, STEPHENI EDIT AND REVISE ADMINISTRATION AGREEMENT (.2); COORDINATE REVIEW BY COMPANY (.3).

03/16/13
0.30 TRINKLEIN, JEFFREY REVIEW ADMINISTRATION AGREEMENT.

03/17/13
1.40 TRINKLEIN, JEFFREY REVIEW AIPL ADMINISTRATION AGREEMENT (.7); SEND COMMENTS TO S. HANDLER AND J. O'GRADY (.3); DISCUSS WITH S. HANDLER AND J. O'GRADY (.4).

1.60 O'GRADY, JAMES B CALLS WITH J. TRINKLEIN AND S. HANDLER RE REVISIONS TO ADMINISTRATION AGREEMENT (0.9); REVIEW REVISED VERSION OF ADMINISTRATION AGREEMENT AND E-MAIL TO S. HANDLER RE SAME (0.7).

1.80 GOSNELL HANDLER, STEPHENI DISCUSS COMMENTS TO ADMINISTRATION AGREEMENT WITH J. TRINKLEIN AND J. O'GRADY (.9); EDIT AND REVISED AGREEMENT AND EXHIBIT A BASED UPON DISCUSSIONS (.9).

03/18/13

0.70 TRINKLEIN, JEFFREY REVIEW NOTE FROM JIM BECK (.3); DRAFT RESPONSE (.3); NOTE TO H. THOMPSON, S. HANDLER REGARDING ADMINISTRATIVE AGREEMENT (.1).

0.40 ROBE, JEAN-PHILIPPE CONFER WITH A. KAHN.

2.00 RIPPEON, BENJAMIN H ATTENTION TO GLOBAL SETTLEMENT WITHHOLDING ISSUES AND CALCULATIONS (.9); EMAILS RE: SAME (.2); ATTENTION TO CPO PAYMENT OBLIGATIONS (.9).

1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4); FOLLOW ON REVIEW OF DOCUMENTATION AND EMAILS (.2); ANALYSIS OF AIPL DEAL DOCUMENTS (.3).

5.50 O'GRADY, JAMES B REVIEW OF EXHIBIT A TO ADMINISTRATION AGREEMENT, AND E-MAILS WITH S. HANDLER RE SAME (1.1); CALLS AND E-MAILS RE BANKRUPTCY IMPLICATIONS ON EXHIBIT A TO ADMINISTRATION AGREEMENT, AND REVIEW OF PRIOR ANALYSIS RE SAME (1.6); REVISIONS TO EXHIBIT A OF ADMINISTRATION AGREEMENT (2.8).

0.30 KAHN, AURELIE SEND FINAL EXECUTED DOCUMENTS TO ARCAPITA.

4.50 GOSNELL HANDLER, STEPHENI RESEARCH, EDIT AND REVISE ADMINISTRATION AGREEMENT, TO INCLUDE EXHIBIT A (2.2); COORDINATE WITH TAX AND BANKRUPTCY SPECIALISTS CONCERNING PROVISIONS OF ADMINISTRATION AGREEMENT; CONFERENCE CALL DISCUSSING COOPERATION TERM SHEET (2.3).

03/19/13

0.30 BUFFONE, STEVEN P SEVERAL EMAILS WITH B. RIPPEON AND J. O'GRADY.

3.00 RIPPEON, BENJAMIN H REVISE ADMINISTRATION AGREEMENT (1.8); EMAILS RE: GLOBAL SETTLEMENT ISSUES (.4); ATTENTION TO SETTLEMENT SHARE DETERMINATIONS AND ISSUANCES (.8).

3.80 WEISSER, JOSHUA RESEARCH REGARDING EMPLOYEE ISSUES RELATED TO TREATMENT OF CERTAIN BENEFITS (2.2); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.4); RELATED CONFERENCES WITH G. GRIFFIN (4); DRAFT MEMORANDUM TO M. KELSEY REGARDING SAME (.3); RESPOND TO QUESTIONS REGARDING KERP PAYMENT (.2); ANALYSIS OF UNDERLYING ECONOMICS OF BENEFIT PAYMENTS (.3).

1.50 O'GRADY, JAMES B CALLS AND E-MAILS RE AIPL/NRA RESOLUTIONS (0.6); FURTHER REVIEW AND REVISION TO ADMINISTRATION AGREEMENT, AND E-MAILS AND CALLS RE SAME (0.9).

2.30 GOSNELL HANDLER, STEPHENI EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT AND EXHIBIT A; EDIT REVISED TERM SHEET.

03/20/13
0.40 COX, JAMES A REVIEWING AMENDMENTS TO JM COMPROMISE AGREEMENT AND EMAILS WITH CLIENT RE SAME.

2.00 RIPPEON, BENJAMIN H REVIEW/REVISE ADMINISTRATION AGREEMENT (.4); CALLS/EMAILS RE: SAME (.3); REVIEW/REVISE COMMENTS ON GLOBAL SETTLEMENT RESOLUTIONS (.6); REVIEW SEPARATION PAYMENT MEMORANDUM (.7).

1.00 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND ANALYSIS RELATING TO SEVERANCE ISSUES AND CONFERENCE WITH J. WEISSER REGARDING RESPONSES TO SAME.

3.20 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING TREATMENT OF EMPLOYEE BENEFITS IN BANKRUPTCY (2.6); RELATED CONFERENCE WITH G. GRIFFIN (.4); RELATED CONFERENCE WITH B. RIPPEON (.2)

3.10 O'GRADY, JAMES B REVISIONS TO NRA/AIPL RESOLUTIONS, AND E-MAILS RE SAME.

1.50	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT AND EXHIBIT A (.2); EDIT REVISED TERM SHEET (.3); EDIT AND REVISE DRAFT RESOLUTIONS FOR AIPL AND NRA (1.0).
03/21/13		
1.30	TRINKLEIN, JEFFREY	REVIEW/COMMENT ON [REDACTED] AGREEMENT (0.4); CONFERENCE CALL TO DISCUSS IMPLEMENTATION OF GLOBAL SETTLEMENT (0.9).
1.30	RIPPEON, BENJAMIN H	CONFERENCE CALL (.6); DRAFT PROPOSED UK PAYE LANGUAGE (.7).
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING ISSUES REGARDING SEVERANCE CALCULATIONS RAISED BY J. BECK.
03/22/13		
0.10	TRINKLEIN, JEFFREY	REVIEW/COMMENT ON NOTE REGARDING SENIOR MANAGEMENT.
0.50	WEISSER, JOSHUA	RESEARCH REGARDING EMPLOYEE BENEFITS IN CONNECTION WITH RELATED CLIENT REQUEST (.3); RESPOND TO INTERNAL QUESTION REGARDING INCENTIVE PLANS (.2).
03/23/13		
0.60	KELSEY, MATTHEW K	REVIEW AND REVISE CORRESPONDENCE WITH J. BECK REGARDING SEVERANCE ISSUES AND CALL WITH J. WEISSER REGARDING SAME.
1.30	WEISSER, JOSHUA	COMPLETE MEMORANDUM TO CLIENT REGARDING EMPLOYEE BENEFIT ISSUES [.9]; RELATED CONFERENCE WITH M. KELSEY (.1); RELATED RESEARCH (.3)
03/25/13		
0.50	COX, JAMES A	DISCUSS [REDACTED] AND INDEPENDENT CONTRACTOR ISSUES WITH J BECK (.3); REVISE [REDACTED] COMPROMISE AGREEMENT (.2).
2.50	RIPPEON, BENJAMIN H	ATTENTION TO GLOBAL SETTLEMENT SHARE NUMBERS.

1.40 WEISSER, JOSHUA CONFERENCE WITH P. KARASCONI (ARCAPITA) REGARDING EMPLOYEE BENEFITS ISSUE (.8); RELATED CORRESPONDENCE WITH G. GRIFFIN (A&M) (.3); FOLLOW ON CONFERENCE WITH P. KARASCONI (.3).

0.70 O'GRADY, JAMES B EMAILS AND REVIEW OF FILES RE DOCUMENTATION FOR IPP.

03/26/13

0.50 COX, JAMES A DISCUSSING ██████████ AND INDEPENDENT CONTRACTOR ISSUES WITH J BECK (.2); REVISING ██████████ COMPROMISE AGREEMENT (.3).

0.50 RIPPEON, BENJAMIN H ATTENTION TO UK WITHHOLDING ISSUES.

0.30 WEISSER, JOSHUA CORRESPONDENCE WITH L. HIRSCH, G. GRIFFITH AND J. BECK REGARDING EMPLOYEE BENEFITS ISSUES

0.40 O'GRADY, JAMES B EMAILS AND REVIEW OF FILES RE DOCUMENTATION FOR IIP.

1.30 AMPONSAH, DUKE K SEARCH ON THE DATA SITE FOR ARCAPITA'S DIRECTOR AND OFFICER INSURANCE DOCUMENTS(.9); EMAIL WITH S. LIU RE: SAME(.4).

03/27/13

2.50 ALEKSANDER, NICHOLAS P REVIEW DOCUMENTS TO BE ISSUED TO UK PARTICIPANTS IN SETTLEMENT WHO HAVE IIP AWARDS.

0.80 COX, JAMES A DISCUSS INDEPENDENT CONTRACTOR ISSUES WITH J. BECK (.4); REVIEW EMAILS RE: IT CONTRACTOR (.4).

0.50 O'GRADY, JAMES B REVIEW OF FILES AND E-MAILS RE AIPL ORGANIZATIONAL DOCUMENTATION.

03/28/13

0.60 BUFFONE, STEVEN P EMAILS WITH J. TRINKLEIN AND S. HANDLER REGARDING IIP AND ISP (.3); REVIEW EMAIL FROM J. TRINKLEIN TO CLIENT (.3).

2.50 ALEKSANDER, NICHOLAS P LONG CALL WITH B. RIPPEON TO DISCUSS UK TAX
IMPACT OF SETTLEMENT; CONSIDER TIMING POINT
ON [REDACTED] AND POTENTIAL IMPACT OF
[REDACTED] PROVISIONS; REVIEW
STATUTE AND APPLICABLE CASE LAW; PREPARE
LETTER OF ADVICE TO CLIENT AND CIRCULATE
DRAFT TO WORKING GROUP.

1.70 TRINKLEIN, JEFFREY REVIEW, REVISE NOTE TO RIPPEON (1.0); NOTE TO
CLIENT, PAGET-BROWN REGARDING STATUS OF
CAYMAN (.7).

0.80 COX, JAMES A REVIEWING AND RESPONDING TO
CORRESPONDENCE FROM FLADGATE RE: [REDACTED]
COMPROMISE AGREEMENT.

3.30 RIPPEON, BENJAMIN H CONFERENCE CALL (.6); EMAILS/CALLS RE: CAYMAN
LAW ISSUES AND MEMS/ARTS REVISIONS (.8);
CALL/EMAILS WITH N. ALEKSANDER RE: UK
WITHHOLDING OPINION (.7); REVIEW SAME (1.2).

0.20 O'GRADY, JAMES B EMAILS RE AIPL DOCUMENTATION.

0.50 GOSNELL HANDLER,
STEPHENI COORDINATE WITH B. RIPPEON CONCERNING
CHANGES TO AIPL AND NRA RESOLUTIONS.

03/31/13
1.00 RIPPEON, BENJAMIN H ATTENTION TO AIPL MEMS/ARTS (.4);
CONSIDERATION OF REVISIONS FOR IIP/IPP
COMPLIANCE (.6).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.10	\$1,040.0	\$ 4,264.00
MICHAEL A. ROSENTHAL	0.20	1,090.0	218.00
JOSHUA WEISSER	2.20	785.00	<u>1,727.00</u>
Total Services			\$ 6,209.00

Total Services, Costs/Charges	6,209.00
BALANCE DUE	<u>\$ 6,209.00</u>

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

03/06/13 0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING PAYMENTS DUE UNDER EXECUTORY CONTRACTS.
03/14/13 0.60	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO HEADQUARTERS LEASE AGREEMENT (.4); RELATED INTERNAL CORRESPONDENCE (.2).
03/18/13 0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO EXECUTORY CONTRACT ASSUMPTION AND SETTLEMENT (.3); RELATED CORRESPONDENCE (.1).
03/22/13 0.90	MILLET, CRAIG H	ANALYZE MANAGEMENT AGREEMENT AS EXECUTORY CONTRACTS AND CURE ISSUES.
0.70	WEISSER, JOSHUA	FINALIZE STANDSTILL AGREEMENT RELATED TO HEADQUARTERS LEASE (.5); RELATED INTERNAL CORRESPONDENCE (.2).
03/25/13 0.80	MILLET, CRAIG H	ANALYZE MANAGEMENT AGREEMENTS AND EXECUTORY CONTRACT ISSUES AND EMAILS RE SAME.
0.30	WEISSER, JOSHUA	CONFERENCE WITH C. MILLET REGARDING EXECUTORY CONTRACT ISSUES
03/26/13 0.80	MILLET, CRAIG H	ANALYZE MANAGEMENT AGREEMENTS AND EXECUTORY CONTRACT ISSUES AND EMAILS RE SAME.
03/27/13 1.60	MILLET, CRAIG H	ANALYZE EXECUTORY CONTRACT ISSUES AS TO MANAGENT AGREEMENTS AND CURE AND MEMO RE SAME.

0.20 ROSENTHAL, MICHAEL A

EMAILS REGARDING [REDACTED]
ASSUMPTION/REJECTION ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 875.00	\$ 262.50
JOSHUA WEISSER	0.30	785.00	235.50
DOUGLAS G. LEVIN	28.40	580.00	16,472.00
BRIAN J. KIM	9.60	695.00	6,672.00
MATTHEW G. BOUSLOG	10.10	465.00	4,696.50
DUKE K. AMPONSAH	23.90	365.00	8,723.50
MORGAN M. WOLFE	26.80	265.00	<u>7,102.00</u>

Total Services \$ 44,164.00

Total Services, Costs/Charges 44,164.00

BALANCE DUE \$ 44,164.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

03/05/13		
3.50	AMPONSAH, DUKE K	REVISE PREBILL.
2.80	WOLFE, MORGAN M	COMMUNICATIONS WITH D. AMPONSAH RE REDACTIONS FOR FEE STATEMENT (.3); REVIEW BILLS FOR UST COMPLIANCE (2.5).
2.50	WOLFE, MORGAN M	REVISE PREBILL.
03/06/13		
3.90	AMPONSAH, DUKE K	REVISE PREBILL.
3.70	WOLFE, MORGAN M	ELECTRONICALLY FILE A&M NOVEMBER MONTHLY FEE STATEMENT AND COORDINATE SERVICE OF SAME WITH GCG (.8); COORDINATE COURTESY COPIES OF SAME TO BE SENT TO CHAMBERS AND UST (.4); REVIEW GDC PREBILL FOR COMPLIANCE WITH UST GUIDELINES IN PREPARATION FOR FEBRUARY MONTHLY FEE STATEMENT (2.5).
03/07/13		
0.30	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE RETENTION DISCLOSURE FOR PROFESSIONAL.
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH B. KIM AND CORRESPONDENCES WITH M. BOUSLOG, A. MOSKOWITZ AND B. KIM RE PREPARATION OF UPCOMING GIBSON DUNN FEE APPLICATION.
0.10	BOUSLOG, MATTHEW G	EMAILS WITH D. LEVIN RE FEE APPLICATION.
4.30	AMPONSAH, DUKE K	REVISE PREBILL.

4.90 WOLFE, MORGAN M REVIEW GDC PREBILL FOR COMPLIANCE WITH UST
GUIDELINES IN PREPARATION FOR FEBRUARY
MONTHLY FEE STATEMENT (3.8); CORRESPONDENCE
WITH D. AMPONSAH RE TIME ENTRIES AND PROPER
FORMATTING OF SAME (.4); MAKE ADDITIONS AND
CHANGES TO GLOBAL CHANGES LIST RE
REOCCURRING EDITS THROUGHOUT PREBILL(.7).

03/08/13
4.50 LEVIN, DOUGLAS G DRAFT AND GATHER MATERIALS FOR GIBSON DUNN
ATTORNEYS TO USE IN ASSISTING IN DRAFTING
SECTIONS OF UPCOMING FEE APPLICATION (.4);
CORRESPONDENCES WITH A. MOSKOWITZ, B. KIM
AND M. BOUSLOG RE SAME MATERIALS AND
INSTRUCTIONS FOR DRAFTING SECTIONS (.5); BEGIN
DRAFTING GIBSON DUNN'S THIRD FEE APPLICATION
(3.4); TELEPHONE CONFERENCE WITH B. KIM RE
SAME (.2).

0.30 KIM, BRIAN J CALL WITH D. LEVIN RE: PREPARATION OF FEE
APPLICATION.

0.10 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN, B. KIM AND A. MOSKOWITZ RE
FEE APPLICATION.

4.20 AMPONSAH, DUKE K REVISE PREBILL.

3.70 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE
FEBRUARY MONTHLY FEE STATEMENT (.7); REVIEW
GDC PREBILL FOR COMPLIANCE WITH UST
GUIDELINES IN PREPARATION FOR FEBRUARY
MONTHLY FEE STATEMENT (3.0)

03/11/13
0.80 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT PRE-BILL TO BE
INCLUDED IN UPCOMING MONTHLY FEE STATEMENT
(.6); CORRESPONDENCES WITH J. PAIGE, D.
AMPONSAH AND M. WOLFE RE PREPARING SAME
FEE STATEMENT (.2).

03/12/13

6.50 LEVIN, DOUGLAS G

REVIEW, CORRECT AND REDACT PRE-BILL TO BE INCLUDED IN UPCOMING MONTHLY FEE STATEMENT (6.1); CORRESPONDENCES WITH K. MARTORANA (.2), M. BOUSLOG (.1), AND B. KIM (.1) RE PREPARATION OF MONTHLY FEE STATEMENT AND FEE APPLICATION.

2.90 KIM, BRIAN J

REVIEW APPLICABLE INVOICES AND PREBILLS FOR UPCOMING FEE APPLICATION (1.5); DRAFT DESCRIPTIONS OF INDIVIDUAL MATTERS FALLING UNDER CHAPTER 11 UMBRELLA FOR THE PURPOSE OF INCORPORATION INTO DRAFT FEE APPLICATION (1.4).

1.90 AMPONSAH, DUKE K

REVISE PREBILL.

03/13/13

2.60 LEVIN, DOUGLAS G

FINALIZE CORRECTIONS AND PROPOSED REDACTIONS IN TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT (.5); CORRESPONDENCES WITH D. AMPONSAH AND M. WOLFE RE SAME (.2); CORRESPONDENCES WITH M. BOUSLOG RE QUESTION CONCERNING PROPOSED REDACTION (.1); DRAFT AND EDIT THIRD FEE APPLICATION (1.8).

03/14/13

4.30 LEVIN, DOUGLAS G

REVIEW TIME ENTRIES AND PERFORM QUALITY CONTROL ANALYSIS OF PROPOSED REDACTIONS TO BE INCLUDED IN MONTHLY FEE STATEMENT (.5); CORRESPONDENCES WITH J. WEISSER AND D. AMPONSAH (.2), AND TELEPHONE CONFERENCE WITH D. AMPONSAH (.1), RE CERTAIN PROPOSED REDACTIONS; DRAFT AND EDIT THIRD FEE APPLICATION, INCLUDING REVIEW OF NEW FEE GUIDELINES TO ENSURE COMPLIANCE THEREWITH (3.5).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH D. LEVIN RE FEE APPLICATION.

3.20 AMPONSAH, DUKE K

COORDINATE REDACTIONS FOR FEBRUARY 2013 FEE STATEMENT AND UPDATE EXHIBITS(2.8); CONFER WITH D. LEVIN RE: SAME(.4).

03/15/13
1.20 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (.5); DRAFT SUMMARIES OF SERVICES RENDERED (.7).

03/18/13
0.30 KELSEY, MATTHEW K REVIEW REDACTIONS OF TIME ENTRIES.

0.60 LEVIN, DOUGLAS G REVIEW AND EDIT MONTHLY FEE STATEMENT, AND REDACTIONS IN TIME ENTRIES ATTACHED THERETO, PRIOR TO FILING MONTHLY FEE STATEMENT (.4); CORRESPONDENCES WITH D. AMPONSAH RE SAME (.2).

1.40 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (.6); DRAFT SUMMARIES OF SERVICES RENDERED (.7); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1).

2.90 AMPONSAH, DUKE K COORDINATE REDACTIONS TO FEBRUARY 2013 FEE STATEMENT(2.6); EMAILS WITH D. LEVIN RE: SAME(.3).

3.10 WOLFE, MORGAN M EMAILS AND CONFERENCES WITH D. AMPONSAH, D. LEVIN RE REVISIONS AND REDACTIONS TO MONTHLY FEE STATEMENT (1.2); COMMUNICATIONS WITH D. AMPONSAH RE NEXT STEPS (.5); REVIEW GDC BILL FOR UST COMPLIANCE (1.4).

03/19/13
0.20 LEVIN, DOUGLAS G EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION IN ORDER TO INCORPORATE SECTIONS DRAFTED BY OTHER ASSOCIATES, AND REVIEW SAME SECTIONS.

0.70 BOUSLOG, MATTHEW G ANALYZE FEE STATEMENTS AND BILLING RECORDS (.4); DRAFT SUMMARIES OF SERVICES RENDERED (.2); EMAILS WITH D. LEVIN RE SUMMARY OF SERVICES RENDERED (.1).

1.50 WOLFE, MORGAN M PREPARE MONTHLY FEE STATEMENT OF GDC FOR FILING (.5); EFILE SAME AND COORDINATE SERVICE WITH GCG ARCAPITA TEAM (.6); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.4).

0.90	WOLFE, MORGAN M	PREPARE OCP PAYMENT NOTICE FOR FILING (.2); EFILE SAME AND COORDINATE SERVICE WITH GCG ARCAPITA TEAM (.2); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.5).
03/20/13		
2.70	LEVIN, DOUGLAS G	DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION (1.6); TELEPHONE CONFERENCE WITH M. BOUSLOG RE DRAFTING SECTIONS OF SAME (.2); CORRESPONDENCES WITH M. ROSENTHAL (.1) AND TELEPHONE CONFERENCES AND CORRESPONDENCES WITH W. SANSONE AND T. LONG (.8) RE ANALYSIS OF, AND PROPOSED SOLUTION REGARDING, ISSUE INVOLVING UNPAID FEES AND EXPENSES OF GIBSON DUNN.
3.80	BOUSLOG, MATTHEW G	ANALYZE FEE STATEMENTS AND BILLING RECORDS (1.2); DRAFT SUMMARIES OF SERVICES RENDERED (2.4); CALLS WITH D. LEVIN AND B. KIM RE SAME (.2).
03/21/13		
4.10	LEVIN, DOUGLAS G	DRAFT AND EDIT GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, INCLUDING REVIEW OF TIME ENTRIES FOR CURRENT INTERIM COMPENSATION PERIOD (3.3); TELEPHONE CONFERENCE (.3) AND CORRESPONDENCES (.1) WITH M. BOUSLOG RE SECTIONS OF SAME FEE APPLICATION; DRAFT EMAILS TO M. ROSENTHAL AND W. SANSONE RE SUMMARY OF ISSUE CONCERNING UNBILLED FEES AND EXPENSES OF GIBSON DUNN AND PROPOSED SOLUTION (.4).
1.00	BOUSLOG, MATTHEW G	DRAFT SUMMARY OF SERVICES RENDERED (.7); CALL AND EMAILS WITH D. LEVIN RE SAME (.3).
03/25/13		
1.30	LEVIN, DOUGLAS G	DRAFT AND EDIT SECTIONS OF GIBSON DUNN'S THIRD INTERIM FEE APPLICATION.
03/26/13		
0.40	LEVIN, DOUGLAS G	DRAFT SECTION OF GIBSON DUNN'S THIRD INTERIM FEE APPLICATION, AND REVIEW DISCLOSURE STATEMENT TO DRAFT SAME SECTION.

1.00 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE MONTHLY FEE STATEMENT OF LINKLATERS(.6); COORDINATE SERVICE OF SAME WITH GCG ARCAPITA TEAM (.3); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.1).

03/27/13
1.50 KIM, BRIAN J REVIEW PAST CONFLICTS DISCLOSURES MADE IN CONNECTION WITH GIBSON DUNN'S RETENTION APPLICATION (0.5); DRAFT SUPPLEMENTAL DECLARATION ON BEHALF OF GIBSON DUNN DISCLOSING FURTHER INFORMATION WITH RESPECT TO GIBSON DUNN'S REPRESENTATIONS (1.0).

03/28/13
0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE DRAFTING GIBSON DUNN'S THIRD INTERIM FEE APPLICATION.

4.90 KIM, BRIAN J COORDINATE GENERATION OF CONFLICTS REPORTS IN CONNECTION WITH SUPPLEMENTAL DISCLOSURE (0.2); REVIEW CONFLICTS REPORTS (1.9); DISCUSS CIRCUMSTANCES GIVING RISE FOR THE NEED FOR SUPPLEMENTAL DECLARATION WITH J. TRINKLEIN (0.4); DISCUSS CIRCUMSTANCES GIVING RISE FOR THE NEED FOR SUPPLEMENTAL DECLARATION WITH J. WANG (0.3); DRAFT SUPPLEMENTAL DISCLOSURE IN CONNECTION WITH GIBSON DUNN RETENTION (2.0); EMAIL WITH M. ROSENTHAL RE: DRAFT OF SUPPLEMENTAL DISCLOSURE (0.1).

0.50 BOUSLOG, MATTHEW G DRAFT FEE APPLICATION (.3); CALLS WITH J. GRAVES AND D. LEVIN RE SAME (.2).

2.70 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE FEBRUARY MONTHLY FEE STATEMENT OF ROTHSCHILD (1.0); COORDINATE SERVICE OF SAME WITH GCG ARCAPITA TEAM (.5); QUALITY CHECK AND SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (1.2).

03/29/13
0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE DRAFTING GIBSON DUNN'S THIRD INTERIM FEE APPLICATION.

1.20 BOUSLOG, MATTHEW G

DRAFT FEE APPLICATION (1.0); EMAILS WITH D. LEVIN
RE SAME (.1); TELEPHONE CONFERENCE WITH D.
LEVIN RE SAME (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	17.20	\$1,090.0	\$ 18,748.00
MATTHEW K. KELSEY	1.20	875.00	1,050.00
JOSHUA WEISSER	0.60	785.00	471.00
DOUGLAS G. LEVIN	15.40	580.00	8,932.00
SERENA G. LIU	0.50	695.00	347.50
BRIAN J. KIM	4.20	695.00	2,919.00
DUKE K. AMPONSAH	0.60	365.00	219.00
MORGAN M. WOLFE	4.90	265.00	<u>1,298.50</u>

Total Services \$ 33,985.00

Total Services, Costs/Charges 33,985.00

BALANCE DUE \$ 33,985.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

03/03/13	0.60 WEISSER, JOSHUA	REVISIONS TO TROWERS RETENTION DOCUMENTATION RELATING TO SUPPLEMENTAL DISCLOSURE.
03/04/13	0.20 ROSENTHAL, MICHAEL A	MEETING WITH C. MILLET REGARDING EUROLOG FEE LITIGATION.
03/05/13	0.40 LEVIN, DOUGLAS G	EMAILS TO AND FROM REPRESENTATIVES OF A&M AND ROTHSCHILD, AND TELEPHONE CONFERENCE WITH A. SVOYSKIY (ROTHSCHILD), RE FILING OF MONTHLY FEE STATEMENTS (.1); REVIEW SAME FEE STATEMENTS (.2); COORDINATE FILING OF FEE STATEMENTS (.1).
	0.60 AMPONSAH, DUKE K	PREPARE AND FILE ROTHSCHILD SIXTH MONTHLY FEE STATEMENT.
03/06/13	0.10 LEVIN, DOUGLAS G	CORRESPONDENCES WITH A&M RE REVIEW AND FILING OF MONTHLY FEE STATEMENT, AND CONFIRMATION OF FILED FEE STATEMENT (.1).
03/07/13	0.10 ROSENTHAL, MICHAEL A	EMAILS WITH C MILLET REGARDING PREPARATION FOR EUROLOG LITIGATION.

2.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES AND CORRESPONDENCES WITH S. FULLER (A&M) RE TERMS OF INTERIM COMPENSATION ORDER RELEVANT TO FEE APPLICATIONS AND FEE STATEMENTS (.4); TELEPHONE CONFERENCE WITH J. WEISSER RE REVIEW AND COMMENTS TO DRAFT SUPPLEMENTAL DECLARATION OF EY BAHRAIN PROVIDED BY M. RIELA (LATHAM) (.1); DRAFT AND EDIT PROPOSED REVISIONS TO SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.3); CORRESPONDENCES WITH M. RIELA AND J. WEISSER RE SAME PROPOSED COMMENTS (.4).
03/08/13	0.60 LEVIN, DOUGLAS G	DRAFT COMMENTS AND PROPOSED REVISIONS TO SUPPLEMENTAL DISCLOSURE OF EY BAHRAIN (.2); CORRESPONDENCES WITH M. RIELA (LATHAM), M. KELSEY AND J. WEISSER RE SAME COMMENTS (.2); TELEPHONE CONFERENCE WITH G. ULVAD (MILBANK) RE PREPARING COMMITTEE PROFESSIONALS FOR UPCOMING ROUND OF FEE APPLICATIONS (.2).
03/09/13	0.20 ROSENTHAL, MICHAEL A	EMAILS REGARDING EUROLOG FEE DISPUTE.
03/11/13	0.80 ROSENTHAL, MICHAEL A	REVIEW UCC OBJECTION TO PAYMENT OF EUROLOG FEES.
1.70	LEVIN, DOUGLAS G	COMPARE NEW GUIDELINES APPROVED BY SDNY BANKRUPTCY COURT TO OLD GUIDELINES AND U.S. TRUSTEE GUIDELINES IN ORDER TO ADVISE PROFESSIONALS RE SIGNIFICANT ADDITIONS (1.1); DRAFT EMAIL TO ALL PROFESSIONALS RE CONFIRMATION OF TARGET FILING DATE FOR UPCOMING FEE APPLICATIONS AND HEARING ON SAME, AND REMINDER RE NEW GUIDELINES (.5); CORRESPONDENCES WITH M. RIELA (LATHAM) AND M. KELSEY RE REVIEW OF EY BAHRAIN SUPPLEMENTAL DISCLOSURE (.1).
0.50	LIU, SERENA G	REVISE NOTICE OF ORDINARY COURSE PROFESSIONAL PAYMENTS.

1.20 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE OF TROWERS & HAMLINS THIRD SUPPLEMENTAL DISCLOSURE (1.0); EMAILS RE SAME (.2).

03/12/13
0.80 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET, M. TAN AND OTHERS REGARDING EUROLOG FEE DISPUTE (.3); TELEPHONE WITH C. MILLET REGARDING EUROLOG FEE DISPUTE (.2); REVIEW EMAILS FROM C. MILLET TO EUROLOG PROFESSIONALS AND A&M REGARDING PROPOSED PAYMENT SCHEDULE (.3)

0.10 LEVIN, DOUGLAS G EMAILS WITH M. RIELA (LATHAM) AND M. KELSEY RE REVIEW OF SUPPLEMENTAL DISCLOSURE OF EY BAHRAIN (.1).

03/13/13
2.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, M. TAN, K. SI-AHMED REGARDING EUROLOG PAYMENTS (.7); TELEPHONE WITH L. HIRSH REGARDING EUROLOG PAYMENTS (.3); EMAILS TO AND FROM FRESHFIELDS AND OTHER EUROLOG PROFESSIONALS REGARDING EUROLOG PAYMENTS (.2); EMAIL FROM G. CHASTAIN REGARDING CASH AVAILABLE AT AEIY (.1); TELE WITH M. ELLIOTT AND R. GOOD RE LINKS AGREEMENT (.4); REVIEW AND REVISE CALCULATIONS FOR HEARING AND TELE WITH J. GRAVES REGARDING SAME (.4); TELEPHONE WITH H. THOMPSON AND K. SI-AHMED REGARDING EUROLOG FEE HEARING (.1)

0.30 KELSEY, MATTHEW K REVIEW SUPPLEMENTAL DISCLOSURE FOR E&Y AND COMMENTS TO D. LEVIN REGARDING SAME.

1.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB RE REVIEW OF MOURANT MONTHLY FEE STATEMENT (.2), AND REVIEW SAME FEE STATEMENT AND ATTACHED EXHIBIT FOR PROPOSED CORRECTIONS OR REDACTIONS (.4); CORRESPONDENCES WITH J. WEISSER AND M. KELSEY RE PROPOSED EDITS TO SUPPLEMENTAL DECLARATION OF EY BAHRAIN (.2), AND EDIT SAME DECLARATION TO INCORPORATE COMMENTS (.3).

03/14/13
0.40 ROSENTHAL, MICHAEL A EMAILS REGARDING PREPARATION FOR EUROLOG HEARING AND RESULTS OF DEPOSITIONS (.4)

- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH J. SPANO AND C. MILLET REGARDING E&Y DISCLOSURE AND COORDINATE WITH D. LEVIN REGARDING SAME.
- 0.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB (MOURANT) RE REVIEW AND FILING OF MONTHLY FEE STATEMENT (.2), AND COORDINATE FILING OF SAME (.1); CORRESPONDENCES WITH S. FULLER (A&M) RE PAYMENT ISSUES CONCERNING GCG (.3), AND REVIEW PREVIOUS FEE STATEMENTS AND FEE APPLICATION DECLARATION RE SAME ISSUE (.2).
- 03/15/13
- 1.60 ROSENTHAL, MICHAEL A MEETING WITH M. TAN AND J. GRAVES IN PREPARATION FOR DEPOSITION RELATED TO EUROLOG FEES (1.2); REVIEW AND COMMENT ON EMAILS REGARDING EUROLOG LITIGATION AND POTENTIAL SETTLEMENT (.2); MEETING WITH J. GRAVES REGARDING EUROLOG HEARING (.2).
- 0.20 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND D. LEVIN REGARDING E&Y RETENTION.
- 1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. SPANO (A&M), M. KELSEY AND C. MILLET RE COMMENTS TO SUPPLEMENTAL DECLARATION OF EY BAHRAIN (.1); DRAFT AND EDIT SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS (.3); DRAFT EMAIL TO M. RIELA (LATHAM) RE PROPOSED EDITS TO DECLARATION AND PROVIDE REDLINE COMPARISON (.2); TELEPHONE CONFERENCES (.4) AND CORRESPONDENCES (.2) WITH M. ROSENTHAL AND B. KIM RE TIMING OF PROFESSIONALS' THIRD FEE APPLICATIONS AND PROPOSALS RE RECENTLY RETAINED PROFESSIONALS (E.G., T. ZACAROLI).
- 4.20 KIM, BRIAN J ATTENTION TO MONTHLY STATEMENT OF ANTONY ZACAROLI QC: DRAFT FORM OF MONTHLY STATEMENT FOR USE BY A. ZACAROLI (2.3); DRAFT EXTENSIVE EMAIL ADVISING A.ZACAROLI AND J. COSTA RE: MONTHLY STATEMENT REQUIREMENT (0.6); DISCUSSION WITH D. LEVIN RE: TIMING OF QUARTERLY FEE APPLICATIONS AND WHETHER A. ZACAROLI NEEDS TO FILE ONE (0.6); EMAILS TO M. ROSENTHAL RE: NEED FOR A. ZACAROLI TO FILE A QUARTERLY FEE APPLICATION (0.7).

03/16/13

4.30 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA AND L. HIRSH REGARDING EUROLOG ISSUES RAISED BY M. GLOGOFF (.2); EMAILS TO AND FROM J. TRINKLEIN RE M. GLOGOFF ISSUES (.2); EMAILS WITH AND TO E. FLECK REGARDING EUROLOG ISSUES (.2); TELE WITH M. KVARDA REGARDING EUROLOG ISSUES (.2); PREPARE FOR AND PARTICIPATE IN M. TAN DEPOSITION (3.5)

2.00 ROSENTHAL, MICHAEL A ATTEND DEPOSITION (1.2); EMAILS TO AND FROM H. THOMPSON, K. SI-AHMED AND M. KVARDA REGARDING SAME (.8)

03/17/13

1.90 ROSENTHAL, MICHAEL A EMAIL FROM H. THOMPSON REGARDING POSSIBLE RESOLUTION OF HEARING (.3); TELEPHONE WITH H. THOMPSON REGARDING POSSIBLE RESOLUTION OF HEARING (.3); CONFERENCE CALL WITH M. TAN, C. MILLET, H. THOMPSON, J. GRAVES REGARDING HEARING (.6); REVIEW TAN DEPOSITION TRANSCRIPT (.3); EMAILS WITH L. HIRSH, M. TAN, C. MILLET REGARDING CASH FLOW PROJECTIONS (.4)

1.10 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN RE RESPONSE FROM UCC (.2); EMAILS WITH C. MILLET REGARDING DEPOSITIONS (.3); TELE WITH C. MILLET AND J. GRAVES RE ELLIOTT DEPOSITION (.2); CONFERENCE CALL WITH M. TAN, C. MILLET, J. GRAVES AND H. THOMPSON REGARDING HEARING (.4)

03/18/13

1.60 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH FRESHFIELDS, KPMG, LINKS, C. MILLET REGARDING UPCOMING EUROLOG FEE HEARING (.6); EMAILS FROM PROFESSIONALS REGARDING UPCOMING EUROLOG HEARING (.2); MEETING WITH J. GRAVES REGARDING PREPARATION FOR HEARING (.3); EMAILS WITH FRESHFIELDS, MILBANK, AND OTHERS REGARDING FURTHER EUROLOG SETTLEMENT DISCUSSIONS (.3); TELEPHONE WITH E. FLECK REGARDING HEARING AND FURTHER SETTLEMENT DISCUSSIONS (.2)

0.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH S. FULLER (A&M) (.1) AND J. WEISSER (.1) RE ISSUE INVOLVING KING AND SPALDING DUBAI FEES; REVIEW PLEADINGS AND ORDERS RE SAME ISSUE AND ANALYZE PROPOSED RESOLUTION (.3).

03/19/13
2.10 LEVIN, DOUGLAS G CORRESPONDENCES AND TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE ANALYSIS OF PROCEDURES RE REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS (.4); REVIEW VARIOUS PLEADINGS, INCLUDING RETENTION APPLICATIONS AND COMPENSATION ORDERS, RE SAME ISSUE (.5); CORRESPONDENCES WITH G. ULVAD (MILBANK) AND M. KELSEY RE SAME ISSUE (.2); CORRESPONDENCES WITH S. FULLER (A&M) RE COMMENTS TO A&M PROPOSED FEE STATEMENT, ADVICE FOR CORRECTING FEE STATEMENT, AND CONFIRMATION OF FILING OF REVISED FEE STATEMENT (1.0).

03/20/13
0.30 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING FEE STATEMENT ISSUES WITH RESPECT TO COMMITTEE PROFESSIONALS.

1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND M. KELSEY RE PROCEDURES FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS (.3); REVIEW VARIOUS PLEADINGS AND COMPENSATION ORDERS RE SAME ISSUE IN ORDER TO ADVISE A&M (.3); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH M. HEINZ (KING AND SPALDING) RE DISCLOSURES IN THIRD INTERIM FEE APPLICATIONS (.4); CORRESPONDENCES WITH C. BARBOUR (TROWERS) AND S. FULLER (A&M) RE REVIEW AND FILING OF RESPECTIVE PROFESSIONAL'S FEE STATEMENTS (.2).

2.90 WOLFE, MORGAN M PREPARE MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL FOR FILING (.6); EFILE SAME AND COORDINATE SERVICE WITH GCG ARCAPITA TEAM (.8); SEND COURTESY COPIES OF SAME TO SHL CHAMBERS (.5).

03/21/13
0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. BARBOUR (TROWERS)
RE REVIEW AND FILING OF TROWERS' MONTHLY FEE
STATEMENT, AND TEMPORARY LEAVE OF C.
BARBOUR (.2); COORDINATE FILING AND SERVICE OF
SAME FEE STATEMENT (.1).

0.80 WOLFE, MORGAN M PREPARE MONTHLY FEE STATEMENT OF TROWERS
& HAMLINS FOR FILING (.1); EFILE SAME AND
COORDINATE SERVICE WITH GCG ARCAPITA TEAM
(.4); SEND COURTESY COPIES OF SAME TO SHL
CHAMBERS (.3).

03/22/13
0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.3) AND
CORRESPONDENCES (.2) WITH S. FULLER (A&M) RE
PAYMENT ISSUES CONCERNING GCG; REVIEW
VARIOUS PLEADINGS CONCERNING GCG IN ORDER
TO ANALYZE SAME ISSUE AND PROPOSE SOLUTION
(.2).

03/25/13
1.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.2) AND
CORRESPONDENCES (.2) WITH S. FULLER (A&M) AND
G. ULVAD (MILBANK) RE PAYMENTS ISSUES
CONCERNING GCG AND ISSUES CONCERNING
EXPENSES SUBMITTED BY PROFESSIONALS
RETAINED IN CHAPTER 11 CASES; REVIEW
BANKRUPTCY CODE SECTION 156(C) AND VARIOUS
PLEADINGS, INCLUDING RETENTION ORDER,
ENGAGEMENT LETTER AND OTHER DISCLOSURES,
RE GCG PAYMENT ISSUES (.6); ANALYZE ISSUES
RELATED TO NEED FOR EXPENSES SUBMITTED TO
BE SHARI'AH COMPLIANT, AND PRACTICAL
MEASURES RE SAME (.3).

03/27/13
0.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. BARNARD
(LINKLATERS) (.2) AND J. GARZA (KPMG-US) (.2) RE
ISSUES RELATING TO PREPARATION OF RESPECTIVE
PROFESSIONALS' INTERIM FEE APPLICATIONS.

03/29/13

0.70 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. BARNARD
(LINKLATERS) AND M. ROSENTHAL RE ADVISING
PROFESSIONALS RETAINED IN THE CHAPTER 11
CASES RE NEW REQUIREMENTS FOR FEE
APPLICATIONS AS A RESULT OF NEW FEE
GUIDELINES IN THE BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.0	\$ 832.00
MATTHEW K. KELSEY	0.70	875.00	612.50
JOSHUA WEISSER	2.30	785.00	1,805.50
JEREMY L. GRAVES	0.20	665.00	<u>133.00</u>

Total Services \$ 3,383.00

Total Services, Costs/Charges 3,383.00

BALANCE DUE \$ 3,383.00

INSURANCE
30561-00112

Detail Services:

03/12/13			
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND A. KIM OF ARCAPITA REGARDING INSURANCE ISSUES AND BUDGET.	
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES WITH T. LONG	
03/14/13			
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO PAYMENTS UNDER INSURANCE POLICIES	
03/15/13			
0.50	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO INSURANCE PAYMENTS	
03/19/13			
0.70	WEISSER, JOSHUA	CORRESPONDENCE WITH A. KIM (.3) AND S. FULLER (.2) REGARDING INSURANCE ISSUES; REVIEW AND ANALYSIS OF INSURANCE FINAL ORDER (.2).	
03/20/13			
0.10	WEISSER, JOSHUA	CORRESPONDENCE WITH A&M REGARDING INSURANCE ISSUES	
03/21/13			
0.60	KELSEY, MATTHEW K	MARK UP OF SUMMARY OF STATUS OF CASE FOR INSURANCE PROVIDERS (.4); CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.2).	
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES	
03/22/13			
0.80	MILLET, CRAIG H	ANALYZE D&O COVERAGE ISSUES.	
03/25/13			
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES WITH S. FULLER AND A. KIM	

Invoice Date: April 8, 2013

Due and Payable Upon Receipt

Invoice No. 2013041035

03/28/13

0.20 GRAVES, JEREMY L

CORRESPOND WITH J. WEISSER REGARDING
INSURANCE RENEWAL ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	46.10	\$1,040.0	\$ 47,944.00
MICHAEL A. ROSENTHAL	166.10	1,090.0	181,049.00
STEVEN P. BUFFONE	190.20	1,090.0	207,318.00
JEFFREY TRINKLEIN	11.10	1,050.0	11,655.00
EMAD H. KHALIL	37.20	990.00	36,828.00
MATTHEW J. WILLIAMS	1.20	960.00	1,152.00
MATTHEW K. KELSEY	53.30	875.00	46,637.50
JOSHUA WEISSER	19.50	785.00	15,307.50
JONATHAN L. CORSICO	0.90	795.00	715.50
JAMES B. O'GRADY	104.10	755.00	78,595.50
JEREMY L. GRAVES	51.10	665.00	33,981.50
KEITH R. MARTORANA	118.00	755.00	89,090.00
BRIAN J. KIM	7.70	695.00	5,351.50
ALAN MOSKOWITZ	110.20	695.00	76,589.00
MATTHEW G. BOUSLOG	33.10	465.00	15,391.50
TEALE L. CLARK	3.90	510.00	1,989.00
MORGAN M. WOLFE	4.80	265.00	<u>1,272.00</u>

Total Services \$ 850,866.50

Total Services, Costs/Charges 850,866.50

BALANCE DUE \$ 850,866.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

02/28/13		
0.80	CLARK, TEALE L	REVIEW DECLARATION IN OPPOSITION OF DISCLOSURE OF FOREIGN INVESTORS' IDENTITIES FOR J. WEISSER.
03/01/13		
4.10	MILLET, CRAIG H	CONFERENCE WITH A. MOSKOWITZ AND RELATED EMAILS RE REVISIONS TO THE DISCLOSURE STATEMENT (.5); REVISE DISCLOSURE STATEMENT AS TO HQ TREATMENT AND SETTLEMENT WITH AHQ CAYMAN I INVESTORS AND EMAILS RE SAME (3.4); CONFERENCE WITH M. ROSENTHAL RE SAME (.2).
7.80	ROSENTHAL, MICHAEL A	EXTENSIVE WORK ON REVIEW AND REVISION TO AMENDED DISCLOSURE STATEMENT AND PLAN (3.6); CONFERENCE CALL WITH CLIENT, ROTHSCHILD AND A&M REGARDING ASSET DISPOSITION TERM SHEET (.8); REVISE AND FINALIZE ASSET DISPOSITION TERM SHEET (3.3); EMAIL TO E. FLECK REGARDING DISCLOSURE STATEMENT REVISIONS (.1)
5.00	BUFFONE, STEVEN P	CONFERENCE CALL WITH NUMEROUS ARCAPITA EXECUTIVES TO DISCUSS ASSET DISPOSITION TERM SHEET (.8); WORK ON REVISIONS TO SAME (3.6); NUMEROUS EMAILS WITH ARCAPITA EXECUTIVES, M. ROSENTHAL, J. O'GRADY (.6).
4.60	KHALIL, EMAD H	CONFERENCE WITH M. ROSENTHAL RE: FINANCING ARRANGEMENTS ON EXIT AND PLAN ISSUES, INCLUDING PROPOSED CONFERENCE CALL WITH MILBANK RE: MUDARABA SUKUK DOCUMENTATION (.8); REVIEW AND ANALYZE ARCSUKUK DOCUMENTATION AS BASIS OF MUDARABA SUKUK DOCUMENTATION INCLUDING IMPACT OF UTILIZING MUDARABA INSTEAD OF MURABAHA AS BASIS OF SUKUK (2.8); CONSIDER IMPACTS INCLUDING SHARIA COMPLIANCE (1.0).

2.30 KELSEY, MATTHEW K CALL WITH L. HIRSH REGARDING DISCLOSURE STATEMENT AMENDMENTS (.4); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); CALL WITH COMPANY REGARDING ASSET DISPOSITION TERM SHEET AND GOVERNANCE OF REORGANIZED ARCAPITA (.5); REVIEW CORRESPONDENCE RELATING TO SAME (.3); REVIEW CORRESPONDENCE RELATING TO CONVENIENCE CLASS (.1); CORRESPONDENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING D&O POLICY CLAIMS AND TREATMENT (.2); REVIEW CORRESPONDENCE RELATING TO FALCON REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW ANALYSIS OF HQ LEASE PROPOSAL AND DISCLOSURE ISSUES (.4).

0.20 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING EXIT FINANCING ISSUES.

2.30 O'GRADY, JAMES B REVIEW OF CHANGES TO COOPERATION TERM SHEET, AND EMAILS RE SAME (1.0); ANALYSIS AND EMAILS RE PROPOSED REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION (1.3).

2.30 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON COMMENTS OF JPLS AND OTHERS (2.3).

2.30 MARTORANA, KEITH R ATTEND TO ISSUES RE: UPDATING DISCLOSURE STATEMENT AND E-MAILS RE: SAME (2.3).

5.50 MOSKOWITZ, ALAN REVISE DRAFT FIRST AMENDED DS (4.5); PHONE CONFERENCE AND EMAIL CORRESPONDECE WITH ROTHSCHILD AND A&M REGARDINDG PROJECTIONS AND LIQUIDATION ANALYSES (1.0).

0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE AMENDMENTS TO DISCLOSURE STATEMENT.

03/02/13
0.40 ROSENTHAL, MICHAEL A EMAILS WITH J. HENES REGARDING ASSET DISPOSITION TERM SHEET (.1); EMAILS WITH AND TO T. SNYDER REGARDING RESPONSE TO ASSET DISPOSITION TERM SHEET (.2); EMAILS WITH CLIENT REGARDING PLAN MEETINGS (.1)

0.90 O'GRADY, JAMES B ANALYSIS AND EMAILS RE ██████████ CHANGE OF CONTROL PROVISIONS.

03/03/13
0.60 MILLET, CRAIG H EMAILS RE HQ SETTLEMENT WITH INVESTORS, TERMS AND COMMITTEE POSITION (.6).

1.00 ROSENTHAL, MICHAEL A EMAILS WITH A. ABDULMALIK AND OTHERS REGARDING MEETINGS WITH UCC RELATED TO PLAN (.2); WORK ON DISCLOSURE STATEMENT REVISIONS (.8)

1.20 KELSEY, MATTHEW K COORDINATE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING FINALIZING REVISIONS TO DISCLOSURE STATEMENT AND PREPARATIONS FOR FILING AND CORRESPONDENCE WITH COMPANY REGARDING SAME.

1.80 O'GRADY, JAMES B ANALYSIS, EMAILS AND CALL RE ██████████ CHANGE OF CONTROL PROVISIONS (1.4); REVIEW OF MERIDIAN FINANCING MATERIALS AND E-MAIL TO K. MEDRANO RE SAME (0.3); REVISIONS TO OPCO BOARD ANALYSIS AND E-MAILS WITH K. MEDRANO AND CLIENT RE SAME (0.4)

0.70 MARTORANA, KEITH R CORRESPONDENCE RE: COMPANY AUTHORIZATION FOR FILING AMENDED DS (.7).

3.50 MOSKOWITZ, ALAN FURTHER REVISE AMENDED DISCLOSURE STATEMENT (2.7); REVIEW REVISED LIQUIDATION ANALYSIS (.5); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.3).

03/04/13
1.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES WITH COMPANY AND DEBTORS' ADVISORS RE POST CONFIRMATION GOVERNANCE ISSUES, REVISIONS TO DISCLOSURE STATEMENT, SCHEDULE AND STRATEGY (1.4).

- 3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING PLAN ISSUES AND UCC MEETING (1.3); MEETINGS WITH PLAN TEAM REGARDING OPEN PLAN/DISCLOSURE STATEMENT AMENDMENT ISSUES (.4); REVIEW DRAFT OF PROJECTIONS AND LIQUIDATION ANALYSIS DISCUSSION (1.2); EMAILS WITH J. WEISSER AND M. KELSEY REGARDING REVISIONS TO DISCLOSURE STATEMENT (.3); EMAILS TO AND FROM T. SNYDER AND CLIENT REGARDING INITIAL RESPONSES TO ASSET DISPOSITION TERM SHEET (.2); EMAIL FROM S. DICKSON REGARDING CONTENTS OF CAYMAN ORDER RELATED TO PLAN (.2)
- 4.40 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL TO DISCUSS STATUS OF ASSET DISPOSITION TERM SHEET; PROPOSED MEETINGS (.8); REVIEW AND COMMENT ON SLIDE DISK PRESENTED TO UCC AT RECENT NEW YORK MEETING (1.8); REVIEW MATERIALS RELATING TO INVESTOR DISCLOSURE HEARING (1.8).
- 4.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK RE: SAME AND PROCEEDING WITH DOCUMENTATION (1.8); PER CALL REVIEW CONTINUE REVIEW OF ARCSUKUK DOCUMENTATION AND CONSIDER STRUCTURING AND DRAFTING ISSUES FOR MUDARABA SUKUK DOCUMENTATION (2.1); ATTENTION TO RIYADH BANK ISSUES (1.0).
- 1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH SENIOR MANAGEMENT REGARDING MEETING WITH INVESTORS AND DISCLOSURE ISSUES (.5); CONFERENCE WITH M. ROSENTHAL, K. MARTORANA, AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT FILING AND AMENDMENTS (.6); REVISE LIQUIDATION ANALYSIS NARRATIVE AND CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING SAME (.3); REVIEW CORRESPONDENCE REGARDING HQ RESOLUTION AND DISCLOSURE (.5).
- 2.60 O'GRADY, JAMES B FURTHER ANALYSIS, CALLS AND E-MAILS WITH LINKLATERS, CLIENT AND LENDERS RE ██████████ CHANGE OF CONTROL PROVISION.

- 1.80 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL AND M. KELSEY REGARDING DISCLOSURE STATEMENT FILING STATUS (.5); REVIEW E-MAILS RELATED TO THE PLAN AND THE 2004 MOTION REPLY (.5); REVIEW RESPONSE TO UCC ON MANAGEMENT PROPOSAL (.5); REVISE AND EDIT PLAN BASED ON COMMENTS OF S. DICKSON (.3).
- 2.20 MARTORANA, KEITH R TEAM MEETING RE: POTENTIAL FILING OF DISCLOSURE STATEMENT (.5); REVIEW AND REVISE DISCLOSURE STATEMENT (1.7).
- 4.30 MOSKOWITZ, ALAN REVISE AMENDED DISCLOSURE STATEMENT (1.7); LEGAL RESEARCH REGARDING LEASE REJECTION DAMAGES (1.0); EMAIL CORRESPONDENCE WITH ROTHSCHILD AND A&M REGARDING PROJECTIONS AND LIQUIDATION ANALYSIS (.3); OFFICE CONFERENCE WITH M. ROSENTHAL AND GDC PLAN/DS TEAM REGARDING AMENDED DISCLOSURE STATEMENT (1.0); OFFICE CONFERENCE WITH K. MARTORANA REGARDING LIQUIDATION ANALYSIS (.3).
- 0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE CLAIMS CLASSIFICATION.
- 03/05/13
1.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES WITH COMPANY AND DEBTORS' ADVISORS RE POST CONFIRMATION GOVERNANCE ISSUES, REVISIONS TO DISCLOSURE STATEMENT, SCHEDULE AND STRATEGY (1.4).

- 6.00 ROSENTHAL, MICHAEL A PARTICIPATE IN WEEKLY UPDATE CALL WITH ROTHSCHILD (.5); EMAIL FROM AND TO H. THOMPSON REGARDING NEWCO PROPOSAL AND SYNDICATION COMPANY AGREEMENTS (.8); MEETING WITH J. TRINKLEIN AND S. BUFFONE REGARDING ASSET DISPOSITION AGREEMENT (.4); REVIEW FINAL FORMS OF PROJECTIONS AND LIQUIDATION ANALYSIS FOR AMENDED DISCLOSURE STATEMENT (.8); EMAILS TO AND FROM H. THOMPSON AND M. KELSEY REGARDING REQUISITE APPROVALS OF FILING OF AMENDED PLAN AND DISCLOSURE STATEMENT (.6); EMAIL FROM A. ROGERS REGARDING HQ SETTLEMENT (.1); WORK ON FINAL REVIEW OF AMENDED PLAN AND DISCLOSURE STATEMENT (2.4); CONSIDERATION OF DISCLOSURES AND ISSUES RELATED TO MANAGEMENT STRUCTURE (.4)
- 5.00 BUFFONE, STEVEN P REVIEW DISCLOSURE STATEMENT INSERT REGARDING BUSINESS PLAN AND SYNDICATION COMPANY ISSUES (.6); EMAILS REGARDING POST EMERGENCE MANAGEMENT OF ARCAPITA (.4); REVIEW AND REVISE MARCH 4 DRAFT OF ASSET DISPOSITION TERM SHEET (1.6); MEET WITH M. ROSENTHAL AND J. TRINKLEIN (.4); REVIEW SLIDES FROM UCC MEETING (2.0).
- 3.80 KHALIL, EMAD H REVIEW MARCH 4 HEARING TRANSCRIPT (1.3); REVIEW AND ANALYZE DECLARATION OF TRUST AND PREPARE DRAFT RE COMMENTS AND ISSUES (2.5).
- 1.40 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES AND PROJECTIONS (.5); CORRESPONDENCE WITH H. THOMPSON REGARDING PROJECTIONS (.2); CONFERENCE WITH K. MARTORANA REGARDING PROJECTIONS AND COMMENTS TO SAME (.7).
- 1.00 WEISSER, JOSHUA CONFERENCES REGARDING EXIT FINANCING ISSUES (.2); CONFERENCES WITH J. GRAVES (.3) AND C. MILLET (.5) REGARDING EXCLUSIVITY ISSUES.
- 3.00 O'GRADY, JAMES B EMAILS RE LISTS OF UCC MEMBERS (0.3); CALLS AND E-MAILS RE PLAN IMPLICATIONS FOR U.S. PRIVATE EQUITY PORTFOLIO AND ██████████ STRUCTURE (1.1); CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL PROVISION (1.5); EMAILS RE ██████████ CHANGE OF CONTROL PROVISION (0.1).

4.80 MARTORANA, KEITH R REVIEW/INCORPORATE CHANGES OF ROTHSCHILD TO MAIN DISCLOSURE STATEMENT TEXT (1.4); CONVERSATIONS WITH ROTHSCHILD RE: SAME (.4); REVIEW/REVISE EXHIBIT C (PROJECTIONS) TO DISCLOSURE STATEMENT (2.4); ATTEND TO ISSUES RE: BOARD OF DIRECTOR SIGN-OFF ON PROJECTIONS AND CORRESPONDENCE RE: SAME (.6).

1.80 MOSKOWITZ, ALAN REVIEW REVISED DISCLOSURE STATEMENT AND PROJECTIONS.

2.30 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS.

03/06/13

7.10 MILLET, CRAIG H CONFERENCE WITH A. MOSKOWITZ AND RELATED EMAILS RE REVISIONS TO THE DISCLOSURE STATEMENT (.5); EMAILS RE REVISIONS TO LIQUIDATION ANALYSIS AND EMAILS TO M. KVARDA RE SAME (.6); EMAILS AND CONFERENCES RE CONVENIENCE CLASS CHANGES, REVISIONS TO CLASS 5 A BALLOT AND REVISIONS TO DISCLOSURE STATEMENT RE HQ SETTLEMENT (1.2); REVISE DISCLOSURE STATEMENT RE HQ SETTLEMENT, EMAILS RE SAME AND OTHER REVISIONS TO THE DISCLOSURE STATEMENT (3.9); MULTIPLE EMAILS AND CONFERENCES RE POST CONFIRMATION GOVERNANCE ISSUES AND INSERT TO DISCLOSURE STATEMENT RE SAME (.9).

- 10.10 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON AND A. ROGERS REGARDING RESULTS OF HEARING ON INVESTOR LISTS (.3); EMAIL TO H. THOMPSON REGARDING ISSUES RELATED TO AMENDED PLAN APPROVAL (.3); TELEPHONE WITH H. THOMPSON REGARDING HEARING ON INVESTOR LIST (.3); TELEPHONE WITH T. SNYDER REGARDING ASSET DISPOSITION TERM SHEET (.2); PREPARE FOR CALL WITH CLIENT REGARDING INVESTOR LIST AND ASSET DISPOSITION TERM SHEET (.6); FINAL REVISIONS TO AMENDED DISCLOSURE STATEMENT AND PLAN (3.8); PARTICIPATE IN CALL WITH SENIOR MANAGEMENT REGARDING ASSET DISPOSITION TERM SHEET (.8); EMAILS WITH S. KOTARBA REGARDING CONVENIENCE CLASS (.2); MEETING WITH C. MILLET AND J. TRINKLEIN REGARDING SYNDICATION COMPANIES ISSUES (.3); TELEPHONE WITH T. SNYDER REGARDING SYNDICATION COMPANY ISSUES (.2); MEETING WITH M. KELSEY, K. MARTORANA, J. GRAVES REGARDING ADDITIONAL REVISIONS TO DISCLOSURE STATEMENT (.6); REVIEW AND REVISE PROPOSED ADDITION TO DS RELATED TO BUSINESS PLAN, PROJECTIONS AND COORDINATION (1.6); EMAILS TO AND FROM H. THOMPSON AND A. ABDULMALIK AND OTHERS REGARDING TIMING OF AMENDED DS FILING (.3); EMAILS TO AND FROM M. KELSEY, E. FLECK AND OTHERS REGARDING OBJECTION DEADLINE (.2); TELEPHONE WITH B. GREER REGARDING PLAN TREATMENT AND OPEN ISSUES (.4)
- 5.40 BUFFONE, STEVEN P REVIEW TRANSCRIPT FOR A 3/4 HEARING (.8); REVIEW SECTIONS OF FILED DISCLOSURE STATEMENT RELEVANT TO CHANGE OF CONTROL AND OTHER OPEN ISSUES (2.0); REVIEW MATERIALS RELATING TO EQUITY TERM SHEET, DRAFT OF GOVERNANCE PROVISIONS (2.6).
- 3.00 TRINKLEIN, JEFFREY REVIEW NEWCO TERM SHEET (.1); CALL WITH CLIENT, M. ROSENTHAL REGARDING NEWCO TERMS (.3); REVIEW HEARING TRANSCRIPT AND DISCUSS WITH M. ROSENTHAL, C. MILLET (.9); REVIEW SUMMARY FROM M ROSENTHAL (1.7).
- 0.10 TRINKLEIN, JEFFREY DISCUSS TERM SHEET ISSUES WITH M. ROSENTHAL (.1).
- 4.70 KHALIL, EMAD H REVIEW AND ANALYZE DECLARATION OF TRUST AND PREPARE DRAFTING COMMENTS AND ISSUES.

- 4.90 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING MEETING WITH CREDITORS AND INVESTORS IN BAHRAIN (.6); MEET WITH M. ROSENTHAL, K. MARTORANA, J. GRAVES, AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES AND REVISIONS (.7); DRAFT OUTLINE OF REVISIONS TO DISCLOSURE STATEMENT (.8); CORRESPONDENCE WITH COMPANY REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.3); CORRESPONDENCE WITH C. MILLET REGARDING HQ LEASE DISCLOSURE AND LIQUIDATION ANALYSIS (.6); CONFERENCE WITH M. ROSENTHAL REGARDING BOARD ISSUE (.2); REVIEW REVISED DISCLOSURE RELATING TO POST-EMERGENCE MANAGEMENT AND COMMENTS TO SAME (.4); CORRESPONDENCE WITH CREDITORS' COMMITTEE AND AD HOCS REGARDING DISCLOSURE STATEMENT FILING LOGISTICS AND OBJECTION DEADLINES (.2); CALL WITH B. GREER REGARDING SAME (.1); PREPARE FOR AND CALL WITH ROTHSCHILD REGARDING REVISIONS TO PROJECTIONS AND REVIEW CORRESPONDENCE RELATING TO SAME (.6); REVIEW CORRESPONDENCE FROM S. KOTARBA REGARDING CONVENIENCE CLASS AND COMMITTEE ISSUES (.1); COORDINATE WITH J. GRAVES AND M. BOUSLOG REGARDING PLAN REVISIONS AND ANALYSIS REGARDING CONVENIENCE CLASS (.3).
- 2.70 O'GRADY, JAMES B CALLS AND E-MAILS RE █████ CHANGE OF CONTROL PROVISION (1.1); CALLS RE PLAN IMPLICATIONS FOR U.S. PRIVATE EQUITY PORTFOLIO (0.5); CALLS AND E-MAILS REGARDING REVISIONS TO DISCLOSURE STATEMENT (0.7); ANALYSIS AND EMAILS RE DESCRIPTION OF POST-REORGANIZATION ADMINISTRATION ARRANGEMENTS (0.4).
- 3.20 GRAVES, JEREMY L TELECONFERENCE WITH MULTIPLE PARTIES REGARDING POTENTIAL REVISIONS TO THE PLAN (.8); REVISE AND EDIT PLAN PER CALL (2.4).
- 6.00 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH COMPANY RE: UCC MEETING (.8); CONFERENCE CALL WITH ROTHSCHILD TEAM RE: PROJECTIONS (.5); FURTHER REVISIONS AND COMMENTS TO PROJECTIONS EXHIBIT (1.8); INTERNAL GDC MEETING RE: UPDATES TO DISCLOSURE STATEMENT (.5); DRAFT BULLET-POINT SUMMARY RE: ONGOING MANAGEMENT OF REORGANIZED ARCAPITA (1.1); REVISE DISCLOSURE STATEMENT PER COMPANY COMMENTS RELATING TO CONSTITUTION OF BOARDS (1.3).

- 2.50 MOSKOWITZ, ALAN REVIEW AND REVISE AMENDED DISCLOSURE STATEMENT (1.5); MEETING REGARDING REVISIONS TO PLAN, DS AND DS MOTION (.5); REVIEW UPDATED PROJECTIONS (.5).
- 8.30 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS (2.9); DRAFT MEMO RE SAME (3.0); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES AND K. MARTORANA RE SAME (.6); REVIEW PLAN REVISIONS (.1); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1); REVISE VOTING BALLOTS (1.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); EMAILS WITH C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.2).
- 03/07/13
5.90 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. KVARDA RE LIQUIDATION ANALYSES (.5); MULTIPLE INTERNAL EMAILS AND CONFERENCES RE REVISIONS TO DISCLOSURE STATEMENT AND EXTENSIONS ON TIME TO OBJECT (.4); CONFERENCE WITH COMPANY RE MEETINGS IN BAHRAIN, TERMS IN NEGOTIATION AND REVISIONS TO DISCLOSURE STATEMENT (.6); REVISE AHQ RESOLUTION SECTION TO DISCLOSURE STATEMENT REVISION AND EMAILS RE SAME (3.9); EMAILS AND CONFERENCES RE REVISIONS TO CONVENIENCE CLASS TREATMENT AND REVIEW MODIFIED BALLOT (.5).
- 3.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK AND OTHERS REGARDING MEETINGS WITH M. GLOGOFF AND B. JORDAN (.7); REVIEW AND REVISE DISCUSSION REGARDING HQ LEASE (1.0); MEETING WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT REVISIONS (.2); EMAILS WITH J. GRAVES, M. BOUSLOG AND M. KELSEY REGARDING TREATMENT OF CONVENIENCE CLASS CLAIMS (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN STRATEGY AND NEGOTIATION STATUS (.4); REVIEW AND CONSIDER LETTER FROM CBB REGARDING REGULATORY ISSUES (.4); REVIEW ██████████ EXIT TERM SHEET (.6); EMAILS WITH VARIOUS PARTIES REGARDING OBJECTION DEADLINE EXTENSION (.2)

- 9.00 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING DUE DILIGENCE ITEMS (.4); REVIEW MATERIALS RELATING TO CHANGE OF CONTROL (2.3); SEVERAL EMAILS WITH J. O'GRADY RELATING TO DUE DILIGENCE PROJECT (1.6); REVIEW MEMO PREPARED BY J. O'GRADY AND ASSOCIATE TEAM (2.1); SEVERAL EMAILS RELATING TO CHANGE OF DIRECTORS AT TRANSACTION HOLDCOS (1.0); MEET WITH J. O'GRADY REGARDING SAME (1.0).
- 1.20 TRINKLEIN, JEFFREY DISCUSS WITH CLIENT MEETING IN BAHRAIN WITH M. GLOGOFF (.8); CALL WITH M. ROSENTHAL RE SAME (.4).
- 3.90 KHALIL, EMAD H REVIEW [REDACTED] PROPOSAL, AND CONSIDER AND COMPARE TO [REDACTED] PROPOSAL (1.9); TELEPHONE CONFERENCE WITH ROTHSCHILDS RE: SAME (1.0); REVIEW/ANALYZE AGENCY AGREEMENT AND PREPARE DRAFTING COMMENTS/ISSUES (1.0).
- 2.10 KELSEY, MATTHEW K CORRESPONDENCE WITH E. FLECK REGARDING DISCLOSURE STATEMENT OBJECTION DEADLINE (.2); CORRESPONDENCE AND CALL WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES (.3); CORRESPONDENCE WITH CREDITORS REGARDING DISCLOSURE STATEMENT OBJECTION DEADLINE AND ISSUES (.2); REVIEW CASE MANAGEMENT ORDER (.1); REVIEW CORRESPONDENCE RELATING TO PLAN RELEASE LANGUAGE FROM CREDITORS AND COMMITTEE AND DISCUSSIONS REGARDING SAME (.4); REVIEW REVISIONS TO REVISED DISCLOSURE STATEMENT AND COMMENTS TO SAME (.6); REVIEW MARK UP OF HEADQUARTERS LEASE TREATMENT (.3).
- 5.40 O'GRADY, JAMES B MEETING WITH M. ROSENTHAL, S. BUFFONE AND K. MEDRANO RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (0.4); CALLS AND E-MAILS WITH INTERNAL TEAM AND WITH CLIENT RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.1); ANALYSIS TO ESTABLISH WORK PLAN FOR INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.3); REVIEW OF TEMPLATE ORGANIZATIONAL DOCUMENTS (0.6); REVIEW OF DISCLOSURE IN DISCLOSURE STATEMENT, AND CALLS AND E-MAILS WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (1.6); CALL WITH K&S RE [REDACTED] POTENTIAL SALE PROCESS (0.4).

- 0.50 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG REGARDING PLAN (.5).
- 4.60 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT TO REFLECT RECENT CHANGES (3.4); REVIEW RELEASE SECTION OF PLAN AND PROVIDE ANALYSIS RE: SAME (1.2).
- 4.80 MOSKOWITZ, ALAN OFFICE MEETING REGARDING EXTENSION OF DS OBJECTION DEADLINE AND CASE STATUS (.75); PHONE CONFERENCE WITH M. KELSEY AND J. GRAVES REGARDING EXCLUSIVITY EXTENSION (.75); FURTHER REVISE AMENDED DISCLOSURE STATEMENT (2.5); PHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH J. O'GRADY REGARDING GOVERNANCE ISSUES (.75).
- 7.90 BOUSLOG, MATTHEW G ANALYZE SATISFACTION OF PLAN CONFIRMATION REQUIREMENTS (2.7); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT AMENDMENTS (.1); REVIEW AND REVISE SAME (1.2); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.4); RESEARCH RE CLASSIFICATION OF CLAIMS (2.2); EMAILS WITH M. ROSENTHAL, C. MILLET, M. KELSEY, J. GRAVES AND K. MARTORANA RE SAME (.2); TELEPHONE CONFERENCE WITH C. MILLET AND J. GRAVES RE SAME (.6); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE BALLOT REVISIONS (.2); REVISE VOTING BALLOTS (.1).
- 03/08/13
2.80 MILLET, CRAIG H MULTIPLE EMAILS AND DISCUSSION RE DISCLOSURE STATEMENT REVISION OBJECTION DATE AND TIMELINE (.7); REVISE AHQ RESOLUTION SECTION TO DISCLOSURE STATEMENT AND OTHER REVISIONS TO DISCLOSURE STATEMENT AND EMAILS RE SAME (2.1).

- 7.90 ROSENTHAL, MICHAEL A REVISE DISCLOSURE STATEMENT TO INCORPORATE NEWCO CONCEPT (3.8); WORK ON REVISIONS TO PLAN TO INCORPORATE NEWCO CONCEPT (2.4); EMAILS TO AND FROM H. THOMPSON REGARDING INSERT RELATED TO MANAGEMENT (.8); REVISE DISCUSSION OF HQ LEASE (.4); EMAILS WITH L. HIRSH, C. MILLET AND OTHERS REGARDING DISCUSSION OF HQ LEASE (.3); EMAIL TO M. CHOWDHURY, HISHAM AL RAEI REGARDING HQ LEASE AGREEMENT (.2)
- 5.40 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO CHANGES TO BOARD OF DIRECTORS (1.2); SEVERAL EMAILS AND CALLS WITH J. O'GRADY (.2); REVIEW ASSET DISPOSITION TERM SHEET DRAFTS (4.0).
- 3.10 KHALIL, EMAD H REVIEW/ANALYZE AGENCY AGREEMENT AND PREPARE DRAFTING COMMENTS/ISSUES.
- 2.50 KELSEY, MATTHEW K REVIEW AMENDMENTS TO DISCLOSURE STATEMENT AND CONFERENCE WITH M. ROSENTHAL REGARDING TO PENDING MATTERS RELATING TO POST-EMERGENCE GOVERNANCE AND OTHER ISSUES.
- 0.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLEADING FILED IN CONNECTION WITH DISCLOSURE STATEMENT (.2); RELATED INTERNAL CORRESPONDENCE (.1).
- 7.10 O'GRADY, JAMES B CALLS AND E-MAILS WITH INTERNAL TEAM AND WITH CLIENT RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.5); REVIEW OF DISCLOSURE IN DISCLOSURE STATEMENT, AND CALLS AND E-MAILS WITH M. KELSEY, K. MARTORANA AND A. MOSKOWITZ RE SAME (1.0); E-MAILS WITH CLIENT RE THIRD-PARTY INVESTOR BOARD DESIGNEES (0.2); E-MAIL WITH CAYMAN COUNSEL RE REVIEW OF GOVERNING DOCUMENTS (0.8); PRELIMINARY REVIEW OF GOVERNING DOCUMENTS TEMPLATE PREPARED BY C. BABCOCK, AND E-MAILS RE SAME (3.6).
- 1.50 GRAVES, JEREMY L REVIEW EXIT FINANCING PROPOSALS (.2); MULTIPLE E-MAILS REGARDING OPEN PLAN ISSUES (1.3).

- 4.30 MARTORANA, KEITH R CONFERENCE CALL WITH WILLKIE FARR RE: RELEASES (.3); CONFERENCE CALL WITH ANOTHER POTENTIAL OBJECTOR RE: SAME (.4); FOLLOW-UP CONVERSATION WITH M. KELSEY RE: SAME (.4); ATTEND TO ISSUES RE: REVISED DISCLOSURE STATEMENT LANGUAGE RE: RECONSTITUTION OF BOARDS (2.4); ATTEND TO ISSUES RE: INVESTOR QUESTIONS TO GCG (.8).
- 4.50 MOSKOWITZ, ALAN REVISE GOVERNANCE SECTIONS IN AMENDED DISCLOSURE STATEMENT (1.3); REVIEW AND CIRCULATE OBJECTION OF AL SIRAJ INVESTMENT HOLDING LLC TO DISCLOSURE STATEMENT (.5); REVIEW AND COMMENT ON MOTION TO EXTEND EXCLUSIVITY (.7); DRAFT DECLARATION IN SUPPORT OF SAME (1.5); PHONE CONFERENCE WITH COUNSEL TO INDIVIDUAL INVESTORS REGARDING DISCLOSURE STATEMENT (.5).
- 1.30 BOUSLOG, MATTHEW G REVIEW AND REVISE DISCLOSURE STATEMENT AMENDMENTS (1.1); EMAILS WITH C. MILLET, M. ROSENTHAL, L. HIRSH, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.2).
- 03/09/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING CONFIDENTIALITY AGREEMENT RELATED TO INVESTORS (.1); REVIEW OF UCC COMMENTS TO CONFIDENTIALITY AGREEMENT (.2)
- 0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES, FILING PREPARATION AND FINALIZATION, AND OUTSTANDING ISSUES.
- 0.80 MOSKOWITZ, ALAN REVISE DRAFT DECLARATION IN SUPPORT OF MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIODS.
- 03/10/13
0.20 MILLET, CRAIG H EMAILS RE STATUS OF PLAN NEGOTIATIONS (.2).

- 1.30 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING REGULATORY ISSUES RELATED TO PLAN (.3); TELEPHONE WITH HISHAM, A. ABDULMALIK AND H. THOMPSON REGARDING REGULATORY ISSUES RELATED TO PLAN (.2); CONSIDER REGULATORY ISSUES RELATED TO PLAN (.8)
- 2.50 BUFFONE, STEVEN P SEVERAL EMAILS AND CALLS RELATING TO TERM SHEET (1.0); CALL WITH J. O'GRADY REGARDING REQUIRED CHANGES TO TERM SHEET (.5); REVIEW EMAILS FROM UCC (1.0).
- 1.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EXCLUSIVITY MOTION (.6); DRAFT COMMENTS TO SAME (.3); REVIEW AND ANALYSIS OF COMPARISON OF FINANCING PROPOSALS (.5); RELATED CORRESPONDENCE WITH ROTHSCHILD PROFESSIONALS (.1).
- 0.80 O'GRADY, JAMES B COMPLETE REVIEW OF [REDACTED] GOVERNING DOCUMENTS TEMPLATE PREPARED BY C. BABCOCK, AND E-MAIL RE SAME.
- 03/11/13
1.70 MILLET, CRAIG H CONFERENCE CALL WITH A. ROGERS AND A. DOSHI RE MAYHOOLA DISCOVERY (.6); EMAILS RE HEARING DATE FOR DISCLOSURE STATEMENT APPROVAL AND AMENDING THE PLAN AND THE DISCLOSURE STATEMENT (.4); EMAILS RE RESPONSE TO TERM SHEET FROM THE COMMITTEE AND PLAN NEGOTIATIONS (.2); EMAILS RE OBJECTIONS TO DISCLOSURE STATEMENT (.5).
- 7.60 ROSENTHAL, MICHAEL A PRECALL WITH UCC REGARDING CBB REGULATORY ISSUES (.8); PREPARE FOR AND PARTICIPATE IN CALL WITH CBB AND UCC REGARDING CBB REGULATORY ISSUES RELATED TO PLAN (1.2); REVIEW VARIOUS DISCLOSURE STATEMENT OBJECTIONS (2.3); REVIEW AND EVALUATE COOPERATION TERM SHEET MARK-UP FROM UCC (1.1); EMAILS WITH CLIENT REGARDING COOPERATION TERM SHEET MARK-UP (.4); EMAILS WITH A. ABDULMALIK REGARDING FILING OF AMENDED DISCLOSURE STATEMENT AND PLAN (.2); TELEPHONE WITH H. THOMPSON REGARDING BAHRAIN REGULATORY ISSUES (.3); REVIEW DRAFT OF T. SNYDER DECLARATION AND MOTION REGARDING EXTENSION OF SOLICITATION PERIOD (.6); ADDRESS ISSUES RELATED TO HQ AGREEMENT IN PLAN AND DISCLOSURE STATEMENT (.7)

- 1.70 BUFFONE, STEVEN P REVIEW BARCLAYS MARK-UP OF TERM SHEET (.4);
PREPARE OUTLINE OF KEY ISSUES (.3);
CONFERENCE CALL WITH SENIOR MEMBERS OF
ARCAPITA MANAGEMENT AND KEY SENIOR
ADVISORS TO DISCUSS BARCLAY'S MARK-UP (1.0).
- 4.70 BUFFONE, STEVEN P REVIEW MARCH 5 HEARING TRANSCRIPT (1.7);
REVIEW LATEST DRAFT OF CHANGE OF CONTROL
MEMO (1.5); REVIEW LATEST DRAFT OF OUTLINE OF
BOARD OF DIRECTOR CHANGES AND ISSUES
RELATING TO SAME (1.5).
- 1.60 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL TO DISCUSS TERM SHEET
(.8); CALL WITH E. FLECK TO DISCUSS BAHRAIN
ISSUES (.8).
- 3.70 KHALIL, EMAD H CONFERENCE WITH ROTHSCHILD RE: [REDACTED]
PROPOSAL AND POSSIBLE REQUEST FOR WORK
FEE, MINIMUM TERM SHEET/COMMITMENT LETTER
REQUIREMENTS, AND ANALYSIS OF FEE
REIMBURSEMENT OBLIGATIONS TO [REDACTED] (1.1);
CONFERENCE WITH J. WEISSER RE: DECLARATION
OF TRUST AND AGENCY AGREEMENT IN RESPECT OF
MUDARABA SUKUK (.3); CONTINUE TO
REVIEW/REVISE AND PREPARE COMMENTS ON SAME
(1.5); ATTENTION TO MOTION TO EXTEND EXCLUSIVE
SOLICITATION PERIOD AND IMPACT/INTERPLAY WITH
DIP (.5); REVIEW OF RECENTLY FILED OBJECTION
MOTIONS (INCLUDING UCC RELATING TO EUROLOG
PAYMENTS) AND MOST RECENT HEARING
TRANSCRIPT (.4).
- 3.10 KELSEY, MATTHEW K CALL WITH COMMITTEE COUNSEL REGARDING PLAN
ISSUES (.5); CALL WITH COMMITTEE AND COMPANY
AND CBB REGARDING PLAN ISSUES (.6); REVIEW
MARK UP TO POST-EMERGENCE MANAGEMENT
TERM SHEET (.5); CONFERENCE WITH K.
MARTORANA REGARDING DISCLOSURE STATEMENT
OBJECTIONS AND POTENTIAL RESPONSES (.5);
REVIEW SUMMARY OF DISCLOSURE STATEMENT
OBJECTIONS (.7); REVIEW REVISIONS TO RELEASE
PROVISIONS AND CORRESPONDENCE RELATING TO
SAME (.3).

- 1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MULTIPLE OBJECTIONS TO DISCLOSURE STATEMENT (.6); RELATED INTERNAL CONFERENCES (.3) AND CORRESPONDENCE (.2); RELATED REVIEW OF TRANSACTION DOCUMENTS (.2); ATTEND TO ISSUES RELATED TO DEBT SECURITIES ISSUES IN CONNECTION WITH PLAN AND RELATED DOCUMENTATION (.4).
- 8.10 O'GRADY, JAMES B CALLS AND E-MAILS WITH CAYMAN COUNSEL RE REVIEW OF GOVERNING DOCUMENTS (1.0); E-MAILS WITH CLIENT RE THIRD-PARTY INVESTOR BOARD DESIGNEES, AND DILIGENCE REVIEW RE SAME (0.8); REVIEW OF ██████████ GOVERNING DOCUMENT TEMPLATE PREPARED BY C. BABCOCK, AND E-MAILS AND CALLS RE SAME (1.8); E-MAILS, CALLS AND ANALYSIS TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE PROJECT (2.1); REVIEW OF ██████████ CHANGE OF CONTROL PROVISION, AND E-MAILS AND CALLS WITH CLIENT RE SAME (2.4).
- 7.90 MARTORANA, KEITH R REVIEW OBJECTIONS TO DISCLOSURE STATEMENT AND DRAFT SUMMARY RE: SAME (6.8); CONVERSATIONS WITH POTENTIAL OBJECTORS RE: RELEASE ISSUE (1.1).
- 1.00 KIM, BRIAN J REVIEW CT CORPORATION LETTERS RECEIVED IN RESPONSE TO NOTICE OF DISCLOSURE STATEMENT MOTION HEARING.
- 5.50 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT AUDIT REPOSE (.3); REVIEW AND REVISE DRAFT EXCLUSIVITY MOTION AND DECLARATOIN IN SUPPORT OF SAME (2.5); LEGAL RESEARCH REGARDING SAME (.5); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.5); REVIEW AND ANALYZE AL IMTIAZ'S DS OBJECTION (.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.5); REVIEW DRAFT CHART OF REPLIES TO DS OBJECTIONS (.7).
- 0.30 BOUSLOG, MATTHEW G REVIEW DISCLOSURE STATEMENT OBJECTIONS.
- 3.10 CLARK, TEALE L PREPARE CHART SUMMARIZING OBJECTIONS FILED IN RESPONSE TO DEBTORS' DISCLOSURE STATEMENT FOR K. MARTORANA.

03/12/13

- 6.90 ROSENTHAL, MICHAEL A REVISE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD (2.3); PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CONFERENCE CALL RELATED TO COOPERATION TERM SHEET (.4); COMMENT ON EMAIL FROM A. ABDULMALIK REGARDING TERM SHEET (.3); TELEPHONE WITH M. KELSEY REGARDING EXCLUSIVITY MOTION (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. MORGAN, A EVERETT, J. TRINKLEIN, J. O'GRADY REGARDING CORPORATE STRUCTURE ON EXIT (.9); EMAILS TO H. THOMPSON REGARDING PLAN DEFINITIONS AND CONFIRMATION ISSUES (.3); TELEPHONE WITH H. THOMPSON REGARDING COMMENTS TO EXCLUSIVITY MOTION (.3); EMAILS WITH A. ROGERS AND H. THOMPSON REGARDING BAHRAIN STRUCTURE ISSUES (.4); CONSIDER OPEN ISSUES RELATIVE TO COOPERATION TERM SHEET (.7); CONSIDER PLAN AND DISCLOSURE STATEMENT REVISIONS RE COOPERATION TERM SHEET (.8); EMAILS WITH M. KELSEY REGARDING DS SCHEDULING ISSUES (.2)
- 6.70 BUFFONE, STEVEN P REVISIONS TO TERM SHEET (.8); REVIEW PRECEDENT MATERIALS REGARDING CALL OPTION (1.9); CONFERENCE CALL WITH M. ROSENTHAL, J. SNYDER AND L. HIRSCH REGARDING KEY ISSUES UNDER TERM SHEET (1.0); SEVERAL EMAILS WITH M. TAN REGARDING KEY BUSINESS ISSUES (1.0); REVIEW MATERIALS REGARDING BOARD CHANGES AT TRANSACTION HOLDCO (.4); SEVERAL EMAILS WITH J. O'GRADY REGARDING SAME (1.6).
- 0.60 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL, MILBANK REGARDING BAHRAIN REGULATORY ISSUES (.6).
- 2.60 KHALIL, EMAD H ATTENTION TO STRUCTURING EXIT FACILITY AND NEGOTIATIONS WITH ██████████ AND ██████████ (2.0); TELEPHONE CONFERENCE WITH B. DOUTON RE: SAME AND REVIEWING FINAL ██████████ PROPOSAL RECEIVED FOR DIP FACILITY AND CONFORM TO PROPOSED EXIT FACILITY (.6).

- 2.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH SENIOR MANAGEMENT REGARDING PLAN AND POST-EMERGENCY MANAGEMENT NEGOTIATIONS (.5); REVIEW SUMMARY OF OBJECTIONS TO DISCLOSURE STATEMENT AND CONFERENCE WITH K. MARTORANA REGARDING SAME (1.3); CONFERENCE WITH M. ROSENTHAL REGARDING PENDING PLAN AND DISCLOSURE STATEMENT ISSUES (.3).
- 1.60 WEISSER, JOSHUA PERFORM ANALYSIS OF OPEN ISSUES RELATED TO EXIT FINANCING (1.2); RELATED CORRESPONDENCE WITH B. DOUTON (ROTHSCHILD) AND INTERNAL TEAM (.2); RELATED CONFERENCE WITH E. KHALIL (.2).
- 6.30 O'GRADY, JAMES B EMAILS AND CALLS INTERNALLY AND WITH U.S. PRIVATE EQUITY TRANSACTION TEAM RE COOPERATION PLAN NEGOTIATIONS (0.7); CALLS AND E-MAILS INTERNALS AND WITH MILBANK RE EXIT STRUCTURE (0.7); CALLS AND E-MAILS WITH ██████████ TRANSACTION TEAM RE CHANGE OF CONTROL PROVISION (0.9); CALLS, E-MAILS AND ANALYSIS TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE PROJECT (2.7); CALLS AND E-MAILS REGARDING A&M VALUATION ANALYSIS (1.3).
- 7.10 MARTORANA, KEITH R MEETING WITH M. KELSEY RE: DS REPLY STATUS (.8); DRAFT REPLY TO DS OBJECTIONS (6.3).
- 0.50 KIM, BRIAN J REVIEW SCHEDULE OF CLAIMS AND VERIFY WHETHER ENTITIES SUBJECT TO LETTERS FROM CT CORP. ARE CLAIMANTS.
- 6.30 MOSKOWITZ, ALAN PHONE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING RESPONSES TO DS OBJECTIONS (.5); REVIEW AND REVISE DRAFT EXCLUSIVITY MOTION (2.8); REVISE DRAFT DECLARATION IN SUPPORT OF SAME (1.3); PHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH ROTHSCHILD REGARDING SAME (.5); PHONE AND OFFICE CONFERENCE WITH T. LONG RELATING SAME (.5); PREPARE BOTH AND RELATED EXHIBITS FOR FILING (.8).

- 2.20 WOLFE, MORGAN M COORDINATE PRINTING OF BINDERS FOR NY ARCAPITA TEAM RE OBJECTIONS TO DISCLOSURE STATEMENT (1.1); EMAILS WITH K. MARTORANA AND NY COPY CENTER RE SAME (.5); DRAFT INDEX RE SAME (.6).
- 1.60 WOLFE, MORGAN M COORDINATE DELIVERY OF COURTESY COPIES OF TROWERS & HAMLINS THIRD SUPPLEMENTAL DISCLOSURE TO CHAMBERS (.5); DRAFT COVER LETTER TO JUDGE LANE RE SAME (.6); QUALITY CHECK SAME FOR DELIVERY TO CHAMBERS (.5).
- 03/13/13
- 6.90 ROSENTHAL, MICHAEL A EMAILS TO AND FROM A. ROGERS AND H. THOMPSON REGARDING ISSUES RELATED TO CBB REGULATION (.6); CALL WITH J. MORGAN AND E. FLECK REGARDING CBB ISSUES (.4); FOLLOW-UP CALL WITH J. MORGAN AND E. FLECK REGARDING CBB ISSUES (.1); TELEPHONE WITH H. THOMPSON AND A. ROGERS REGARDING CBB ISSUES (.3); COMMENT ON TERM SHEET FROM COMMITTEE RELATED TO DISPOSITION AGREEMENTS (1.4); EXTENDED CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, S. BUFFONE, A. ROGERS REGARDING COOPERATION TERM SHEET (1.8); EMAILS WITH H. THOMPSON REGARDING AL IMTIAZ OBJECTION (.2); EMAIL TO M. KELSEY REGARDING PROPOSED DS SCHEDULE (.2); TELEPHONE WITH S. BUFFONE REGARDING COOPERATION TERM SHEET (.2); REVIEW AL IMTIAZ OBJECTION (.3); CONFERENCE CALL WITH S. ABRAMOWITZ RE A. IMTIAZ (.6); REVIEW AND COMMENT ON MARK-UP OF COOPERATION TERM SHEET (.8)
- 8.80 BUFFONE, STEVEN P WORK ON ASSET DISPOSITION TERM SHEET (3.5); NUMEROUS EMAILS, CONFERENCE CALL TO DISCUSS TERM SHEET WITH ARCAPITA SENIOR MANAGEMENT AND SENIOR ADVISORS (2.3); PREPARE EMAIL OUTLINING KEY TERMS OF ASSET DISPOSITION TERM SHEET (1.6); NUMEROUS EMAILS WITH VARIOUS MEMBERS OF ARCAPITA SENIOR MANAGEMENT REGARDING ASPECTS OF TERM SHEET (1.0); REVIEW OUTLINE OF UCC ISSUES ON TERM SHEET (.4).
- 0.40 TRINKLEIN, JEFFREY CALL TO DISCUSS BAHRAIN REGULATORY ISSUES.

- 2.80 KHALIL, EMAD H REVIEW DRAFT SUKUK DOCUMENTS FOR CONFORMITY/ACCURACY (1.2); ATTENTION TO NDA WITH ██████████ AND REQUEST OF CHINESE WALL (.7); REVIEW ROTHSCHILD SUMMARY OF PROPOSED RESPONSE TO ██████████ AND ██████████ REGARDING THEIR EXIT FINANCING PROPOSAL (.9).
- 0.60 WILLIAMS, MATTHEW J FOLLOW UP ON B. DOUTON QUESTIONS ON EXIT
- 3.90 KELSEY, MATTHEW K DRAFT RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS (3.1); DISCUSSIONS REGARDING REVISIONS TO CONFIRMATION TIMETABLE (.8).
- 1.20 WEISSER, JOSHUA RESEARCH REGARDING INTERCOMPANY CLAIMS AND 2015 REPORTS IN CONNECTION WITH DISCLOSURE STATEMENT OBJECTIONS (.8); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2) INTERNAL CONFERENCE REGARDING EXIT FINANCING ISSUES WITH B. DOUTON (.2)
- 6.50 O'GRADY, JAMES B MEETING WITH DILIGENCE TEAM RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.2); ADDITIONAL CALLS AND E-MAILS TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE PROJECT (2.2); E-MAILS AND ANALYSIS RE QUESTION FROM U.S. PRIVATE EQUITY TEAM REGARDING COOPERATION PLAN NEGOTIATIONS AND POTENTIAL CHANGE OF CONTROL ISSUES (1.3); REVIEW OF U.S. GOVERNING DOCUMENTS TEMPLATE PREPARED BY C. BABCOCK, AND E-MAILS RE SAME (1.8).
- 2.20 MARTORANA, KEITH R MEETING WITH M. KELSEY RE: DS REPLY STATUS (.5); DRAFT REPLY TO DS OBJECTIONS (1.7).
- 4.30 MOSKOWITZ, ALAN REVISE FIRST AMENDED DISCLOSURE STATEMENT (3.8); OFFICE CONFERENCE REGARDING REVISED SOLICITATION SCHEDULE (.5).

03/14/13

8.20 ROSENTHAL, MICHAEL A REVIEW REVISED TERM SHEET FROM UCC (.7);
CONFERENCE WITH H. THOMPSON REGARDING
REVISED TERM SHEET (.6); EMAIL TO H. THOMPSON
AND OTHERS REGARDING REVISED TERM SHEET (.3);
EMAILS WITH S. DUDLEY AND B. DOUTON
REGARDING EXIT FINANCING ALTERNATIVES (.3);
REVIEW PROPOSED COUNTERS TO EXIT FINANCING
PROPOSALS (.3); EMAILS TO AND FROM E. FLECK
REGARDING CBB ISSUES (.1); CONFERENCE CALL
WITH A. ABDULMALIK REGARDING STATUS OF
DISCUSSIONS (.6); PREPARE FOR AND PARTICIPATE
IN CONFERENCE CALL WITH H. THOMPSON, M.
CHOWDHURY REGARDING RESPONSE TO TERM
SHEET (1.4); MEET WITH S. BUFFONE REGARDING
REVISIONS TO TERM SHEET (.3); PREPARE FOR AND
PARTICIPATE IN WEEKLY CALL WITH JPLS (.6);
REVIEW AND REVISE COOPERATION TERM SHEET
(2.6); EMAILS TO AND FROM E. FLECK REGARDING
REORGANIZATION STRUCTURE (.1); EMAIL TO H.
THOMPSON AND M. CHOWDHURY REGARDING CALL
OPTION (.3)

10.20 BUFFONE, STEVEN P WORK ON COOPERATION TERM SHEET (4.2);
CONFERENCE CALL WITH ARCAPITA SENIOR
MANAGEMENT AND KEY SENIOR ADVISORS TO
DISCUSS TERM SHEET (1.4); EMAILS WITH M.
ROSENTHAL AND H. THOMPSON REGARDING CALL
OPTION MECHANICS (.6); WORK WITH M. ROSENTHAL
TO REVISE COOPERATION TERM SHEET (.3); DRAFT
OUTLINE OF KEY TERM SHEET PROVISIONS (.5);
MEET WITH J. O'GRADY; ASK J. O'GRADY TO
RESEARCH SEVERAL ISSUES RELATING TO
COOPERATIVE TERM SHEETS; REVIEW MILBANK'S
MARK-UP OF TERM SHEET (1.8).

0.30 TRINKLEIN, JEFFREY DISCUSS NEWCO ISSUES WITH M. ROSENTHAL.

3.10 KHALIL, EMAD H ATTENTION TO PREPARATION OF FORM NDA FOR
EXIT FACILITY (.7); ATTENTION TO FINALIZING EXIT
FACILITY PROPOSED RESPONSES AND TACTICS OF
FOLLOW-UP WITH [REDACTED] AND [REDACTED] (.9);
ATTENTION TO [REDACTED] STATED INTENTION TO
[REDACTED]
[REDACTED] (.8); ATTENTION TO PLAN AND DISCLOSURE
STATEMENT AND TIMELINE (.7).

2.80 KELSEY, MATTHEW K FURTHER REVISE RESPONSE TO DISCLOSURE
STATEMENT OBJECTIONS.

- 3.80 WEISSER, JOSHUA CONFERENCE REGARDING FINANCING MATTERS RELATED TO PLAN OF REORGANIZATION (.2); DRAFT BASIC TRANSACTION DOCUMENTS IN RELATION TO SAME (.4); RELATED CORRESPONDENCE WITH B. DOUTON (.1); INTERNAL CONFERENCE REGARDING RELATED ISSUES (.2); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN CONFIRMATION ISSUES (.3); ATTEND TO ISSUES RELATED TO INFORMATION REQUEST OF PARTY OBJECTING TO DISCLOSURE STATEMENT (1.2); DRAFT RELATED CONFIDENTIALITY AGREEMENT (.9); RELATED CORRESPONDENCE WITH OBJECTOR (.1); ANALYZE RESPONSIVE DOCUMENTATION TO INFORMATION REQUEST (.4)
- 3.00 O'GRADY, JAMES B EMAILS AND CALLS WITH DILIGENCE TEAM TO COORDINATE INVESTMENT GOVERNANCE DILIGENCE REVIEW (.9); REVIEW OF COOPERATION TERM SHEET PROVISIONS (.7); MEET WITH S. BUFFONE RE SAME (.5); EMAILS AND CALLS RE TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (.9).
- 3.10 MARTORANA, KEITH R REVIEW NEW OBJECTIONS TO DS AND COORDINATE WITH GCG AND COURT RE: SAME (1.4); CONTINUE DRAFTING REPLY TO DS OBJECTIONS (1.7).
- 5.50 MOSKOWITZ, ALAN PHONE CONFERENCE WITH GCG REGARDING SOLICITATION TIMELINE (.5); DRAFT RESPONSE TO CLIENT INQUIRY REGARDING CLAIMS AGAINST REORGANIZED ARCAPITA (1.0); REVIEW PLAN AND DISCLOSURE STATEMENT REGARDING SAME (.7); REVIEW AND ANALYZE MOAJAM LIMITED'S DS OBJECTION (.5); REVIEW REVISED PLAN (1.0); REVISE FIRST AMENDED DS (1.8).

03/15/13

8.00 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING CALL OPTION (.2); REVIEW H. THOMPSON MARK-UP TO TERM SHEET (.3); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY REGARDING MARK-UP TO TERM SHEET (1.6); MARK-UP TERM SHEET IN PREPARATION FOR CALL WITH CLIENT (.8); INITIAL CONFERENCE CALL WITH ATIF REGARDING COMMENTS TO TERM SHEET (.3); CONTINUED REVISIONS TO TERM SHEET (1.6); MEET WITH M. TAN REGARDING TERM SHEET (.8); CONFERENCE CALL WITH A. ABDULMALIK, T. SNYDER, L. HIRSH AND OTHERS REGARDING REVISIONS TO TERM SHEET (.6); FINALIZE REVISED TERM SHEET (.7); WORK ON TIMELINE FOR DISCLOSURE STATEMENT AND PLAN FILING (.2); TELEPHONE WITH M. KELSEY REGARDING REVISED DISCLOSURE STATEMENT TIMELINE (.1); REVISE DISCLOSURE STATEMENT (.8)

11.50 BUFFONE, STEVEN P REVIEW AND REVISE COOPERATION TERM SHEET, NUMEROUS EMAILS REGARDING SAME; CONFERENCE CALL WITH SENIOR ARCAPITA MANAGEMENT AND SENIOR ADVISORS REGARDING COOPERATIVE TERM SHEET (1.1); REVIEW EMAILS FROM M. ROSENTHAL AND UCC COUNSEL REGARDING BAHRAIN LAW ISSUES (.7); CONFERENCE CALL BETWEEN GIBSON DUNN AND MILBANK REGARDING STRUCTURAL ISSUES ARISING FROM SAME (1.4); CALLS WITH MEMBERS OF SENIOR MANAGEMENT OF ARCAPITA REGARDING SAME (1.8); EMAILS M. KELSEY REGARDING TIMING OF PLAN FILINGS (.3); EMAILS WITH H. THOMPSON, M. CHOWDHURY REGARDING CALL OPTION (.5).

2.70 TRINKLEIN, JEFFREY CONFERENCE CALL WITH SENIOR ADVISORS TO DISCUSS TERM SHEET (1.5); REVIEW TERM SHEET (.7); TALK WITH H. THOMPSON (.2); TALK WITH C. MILLET (.3).

2.80 KELSEY, MATTHEW K REVIEW MARK UP OF REVISED DISCLOSURE RELATING TO LEASE (.4); COORDINATE ADJOURNING DISCLOSURE STATEMENT HEARING AND TIMELINES (1.3); CALL WITH COMPANY REGARDING REVISIONS TO COOPERATION TERM SHEET (.6); DRAFT REVISED TIMELINE FOR H. THOMPSON RELATING TO DISCLOSURE STATEMENT, REVISED SOLICITATION, BOARD APPROVALS, AND CONFIRMATION (.5).

- 1.90 WEISSER, JOSHUA CONFERENCES WITH INTERNAL TEAM REGARDING PLAN ISSUES (.6); RELATED CONFERENCES WITH COURT (.4); CONFERENCE WITH C. BABCOCK REGARDING INFORMATION REQUEST OF PARTY IN RELATION TO SAME (.3); RELATED CORRESPONDENCE (.1); ATTENTION TO ISSUES RELATED TO SOLICITATION PERIOD UNDER EXCLUSIVITY ORDER (.3); RELATED CONFERENCE WITH J. GRAVES (.2).
- 3.30 O'GRADY, JAMES B REVIEW OF TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (2.9); E-MAILS WITH K. MEDRANO RE SAME (.4).
- 6.80 MARTORANA, KEITH R ATTEND TO ISSUES RE: ADJOURNMENT OF DS HEARING DATE AND E-MAILS/CONVERSATIONS RE: SAME (2.2); REVIEW/REVISE NOTICE OF ADJOURNMENT (.5); ATTEND CONFERENCE CALL RE: NEWCO ISSUES (.6); DRAFT REPLY TO DS OBJECTIONS (3.5).
- 5.30 MOSKOWITZ, ALAN DRAFT NOTICE OF ADJOURNMENT OF MARCH 26 HEARING (.5); DRAFT BRIDGE ORDER RE EXCLUSIVITY (.8); REVIEW AND ANALYZE DS OBJECTIONS (1.5); REVISE DRAFT REPLY TO DS OBJECTIONS (1.0); REVISE DRAFT FIRST AMENDED DISCLOSURE STATEMENT (1.5).
- 03/16/13
0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN REGARDING MEETING WITH M GLOGOFF (.6); TELE WITH M. TAN REGARDING MEETING WITH M. GLOGOFF (.3)
- 3.80 BUFFONE, STEVEN P REVIEW DRAFT MEMO AND J. O'GRADY'S COMMENTS ON MEMO DETAILING BOARD CONTROL AT TRANSACTION HOLDCO'S (2.1); REVIEW AND REVISE LATEST DRAFT OF TERM SHEET (1.7).
- 5.30 O'GRADY, JAMES B REVISIONS TO HOLDCO SUMMARY CHART PREPARED BY K. MEDRANO (2.8); REVIEW OF ORGANIZATIONAL DOCUMENTS AND TEMPLATES RELATING TO SAME (2.5).
- 0.30 MOSKOWITZ, ALAN REVISE AND CIRCULATE SOLICITATION TIMELINE.

03/17/13

- 1.20 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN RE DISCUSSIONS WITH B. JORDAN (.7); TELE WITH M. TAN REGARDING OPEN TERM SHEET ISSUES (.3); EMAILS WITH H. THOMPSON REGARDING RESPONSE TO H. RADHI STRUCTURE MEMO (.2)
- 2.30 BUFFONE, STEVEN P REVIEW OUTLINE OF TERM SHEET PRINCIPLES PREPARED BY UCC ADVISORS (1.9); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN AND L. HIRSCH REGARDING KEY CONCEPTS RAISED BY THE TERM SHEET OUTLINE (.4).
- 0.20 KELSEY, MATTHEW K REVIEW REVISED CONFIRMATION TIMETABLE AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME.
- 2.30 O'GRADY, JAMES B SUMMARY E-MAIL TO A. DOSHI RE TRANSACTION HOLDCO BOARD CONTROL ANALYSIS (1.1); E-MAILS RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (0.8); E-MAILS RE EXIST STRUCTURE CALL (0.4).
- 3.50 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT.

03/18/13

- 1.10 MILLET, CRAIG H EMAILS AND CONFERENCE WITH M. ROSENTHAL, K. SI-AHMED, A. ROGERS AND M. TAN RE PLAN ISSUES AND POST CONFIRMATION GOVERNANCE ISSUES (1.1).
- 7.60 ROSENTHAL, MICHAEL A REVIEW AND ANALYZE RESPONSE TO TERM SHEET FROM B. JORDAN (.8); EMAIL FROM H. THOMPSON AND A. ROGERS RESPONDING TO SUMMARY OF CORPORATE STRUCTURE ISSUES FROM HASSAN RADHI (.3); MEET WITH M. TAN REGARDING RESPONSE TO TERM SHEET (1.7); CONFERENCE CALL WITH S. BUFFONE, M. TAN, A. ABDULMALIK, M. CHOWDHURY REGARDING RESPONSE TO TERM SHEET (1.3); REVIEW AND COMMENT ON REVISED DRAFT OF TERM SHEET (1.7); TELEPHONE WITH T. SNYDER REGARDING REVISED TERM SHEET (.2); TELEPHONE WITH L. HIRSH REGARDING REVISED TERM SHEET (.2); CONSIDER REVISIONS TO PLAN AND DISCLOSURE STATEMENT TO IMPLEMENTS COOPERATION TERM SHEET (1.4)

- 4.30 BUFFONE, STEVEN P REVIEW BLACKLINE OF ASSET DISPOSITION TERM SHEET; CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS AND M. ROSENTHAL TO DISCUSS SAME (1.3); REVIEW CHANGE OF CONTROL ISSUES (3.0).
- 8.20 BUFFONE, STEVEN P REVIEW OUTLINE OF CORPORATE GOVERNANCE FRAMEWORK RECEIVED FROM M. ROSENTHAL (4.1); REVIEW LIST OF MAJOR VS. MINOR INVESTMENTS (4.1).
- 0.60 WILLIAMS, MATTHEW J REVIEW CONFIDENTIALITY AGREEMENT QUESTIONS.
- 2.20 KELSEY, MATTHEW K REVIEW AND REVISE CHART OF RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS AND REVIEW OPEN ITEMS CHART (1.3); CORRESPONDENCE WITH M. ROSENTHAL REGARDING OPEN ISSUES (.3); CALL WITH E. BRADY OF JONES DAY REGARDING PLAN ISSUES AND STRUCTURE (.4); REVIEW REVISED DATES (.2).
- 5.70 O'GRADY, JAMES B CALLS AND E-MAILS WITH MILBANK RE CHANGE OF CONTROL PROVISIONS, AND FURTHER ANALYSIS RE SAME (1.9); E-MAILS WITH DILIGENCE TEAM RE INVESTMENT GOVERNANCE DILIGENCE PROJECT (1.8); REVIEW OF REVISED TERM SHEET, AND CALLS AND E-MAILS INTERNALLY AND WITH CLIENT RE NEGOTIATIONS (1.4); CALL AND E-MAILS WITH A. METCALF RE CHANGE OF CONTROL PROVISIONS (0.6).
- 7.90 MARTORANA, KEITH R REVIEW/REVISE TIMELINE FOR DS MOTION AND KEY DATES AND CONVERSATIONS/E-MAILS RE: SAME (1.4); REVISIONS TO DS RE: HQ SETTLEMENT AND RELATED ISSUES (1.7); REVISIONS TO DS REPLY CHART (2.2); DRAFT ISSUES LIST RE: DS REPLY (1.3); ATTEND CONFERENCE CALL WITH MILBANK RE: AVOIDANCE ACTIONS (.8); ATTEND PRE-CALL RE: SAME (.5).
- 4.30 MOSKOWITZ, ALAN FURTHER REVISE DISCLOSURE STATEMENT (1.5); REVIEW DS OBJECTIONS AND REVISE DRAFT RESPONSE (1.3); REVISE COUNTER DESIGNATION (.5); REVISE DRAFT BRIDGE ORDER REGARDING EXCLUSIVITY (.3); REVISE DRAFT DISCLOSURE STATEMENT (1.7).

0.10 BOUSLOG, MATTHEW G EMAILS WITH K. MARTORANA RE DISCLOSURE
STATEMENT AMENDMENTS AND OBJECTIONS.

03/19/13
2.20 MILLET, CRAIG H EMAILS AND CONFERENCE WITH K. SI-AHMED, A.
ROGERS AND M. TAN RE PLAN ISSUES, RELEASES,
STRATEGY AND POST CONFIRMATION GOVERNANCE
ISSUES (1.5); REVIEW COOPERATION TERM SHEET
AND CONFERENCES RE SAME (.7).

10.00 ROSENTHAL, MICHAEL A CONTINUED REVIEW AND CONSIDERATION OF
COOPERATION TERM SHEET REVISIONS (.8);
TELEPHONE WITH H. THOMPSON REGARDING OPEN
TERM SHEET ISSUES (.3); MEET WITH M. TAN
REGARDING OPEN TERM SHEET ISSUES (.3);
PARTICIPATE IN CONFERENCE CALL WITH A.
ABDULMALIK, M. CHOWDHURY, M. TAN AND OTHERS
REGARDING TERM SHEET ISSUES (.8); EMAILS TO S.
BUFFONE REGARDING COOPERATION TERM SHEET
ISSUES (.3); REVIEW PROPOSED EXIT VALUES
SPREADSHEET (.3); REVIEW H. THOMPSON
COMMENTS TO TERM SHEET (.6); MEET WITH S.
BUFFONE AND M. TAN REGARDING REVISIONS TO
TERM SHEET (.3); TELEPHONE WITH H. THOMPSON
REGARDING TERM SHEET ISSUES (.1); REVIEW
REVISED DRAFT OF COOPERATION TERM SHEET (.7);
MEET WITH S. BUFFONE AND M. TAN REGARDING
REVISED DRAFT OF COOPERATION TERM SHEET (.7);
EMAILS WITH AND TO E. FLECK, H. AL RAE AND
OTHERS REGARDING INVESTOR LIST ISSUES (.1);
REVISE DISCLOSURE STATEMENT RELATIVE TO
COOPERATION TERM SHEET (2.4); FURTHER
MEETINGS WITH M. TAN REGARDING COOPERATION
TERM SHEET (1.6); EMAILS FROM AND TO M. TAN
REGARDING COOPERATION TERM SHEET (.3);
ATTENTION TO STRUCTURAL ISSUES RELATED TO
DISPOSITION BOARDS (.4)

- 9.70 BUFFONE, STEVEN P REVIEW COMMENT OF H. THOMPSON ON COOPERATION TERM SHEET (.9); REVIEW COMMENTS OF A. ABDULMALIK (1.1); REVIEW AND REVISE COOPERATION TERM SHEET (3.2); MEET WITH M. TAN AND M. ROSENTHAL TO REVIEW REQUIRED REVISIONS TO TERM SHEET (1.0); SEVERAL CALLS WITH J. O'GRADY REGARDING NEEDED RESEARCH ON ELEMENTS OF THE TERM SHEET (1.9); ESPECIALLY CAYMAN LAW ISSUES RELATING TO DISPOSITION COMPANIES (1.2); SEVERAL EMAILS WITH AND MEET WITH J. WAUCHOPE AND A. BATHGATE OF MOURANT REGARDING CAYMAN ISSUES; EMAILS WITH K. MARTORANA REGARDING PV COMPANIES (.4).
- 1.50 KELSEY, MATTHEW K FURTHER REVIEW AND REVISE RESPONSES TO DISCLOSURE STATEMENT OBJECTIONS AND COORDINATE WITH J. GRAVES REGARDING CLOSING CHECKLIST AND STATUS.
- 0.20 WEISSER, JOSHUA REVIEW AND FINALIZE EXCLUSIVITY ISSUES
- 5.50 O'GRADY, JAMES B CALL WITH CLIENT, A&M AND ROTHSCHILD RE COOPERATION TERM SHEET (0.8); CALLS, E-MAILS AND MEETING WITH CAYMAN COUNSEL AND S. BUFFONE RE COOPERATION TERM SHEET (1.9); REVISIONS TO COOPERATION TERM SHEET TO INCORPORATE FEEDBACK FROM CAYMAN COUNSEL (2.6); EMAIL WITH DILIGENCE TEAM RE FEEDBACK FROM CAYMAN COUNSEL ABOUT GOVERNING DOCUMENTS PROVISIONS (0.2).
- 3.80 GRAVES, JEREMY L REVIEW OBJECTIONS TO THE DISCLOSURE STATEMENT TO IDENTIFY NECESSARY PLAN CHANGES.
- 5.10 MARTORANA, KEITH R REVISE DS REPLY CHART TO REFLECT ADDITION OF W. KERR OBJECTION AND RESPONSES TO SAME (2.1); REVIEW MOST RECENT COOPERATION TERM SHEET (.5); MAKE CORRESPONDING REVISIONS TO DISCLOSURE STATEMENT (1.4); REVIEW AND REVISE NEW CLASS 5(A) BALLOT (1.1).
- 4.50 MOSKOWITZ, ALAN REVISE AND FINALIZE BRIDGE ORDER (.5); REVISE DISCLOSURE STATEMENT (1.7); REVISE RESPONSE TO DS OBJECTIONS (1.8); EMAIL CORRESPONDENCE REGARDING D&O INSURERS (.5).

- 1.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. KELSEY AND K. MARTORANA RE DISCLOSURE STATEMENT OBJECTIONS AND AMENDMENTS (.2); REVIEW AND REVISE DISCLOSURE STATEMENT ORDER (1.2).
- 03/20/13
1.70 MILLET, CRAIG H EMAILS AND MEETINGS WITH H. THOMPSON, A. ROGERS AND M. TAN RE PLAN ISSUES, RELEASES, STRATEGY AND POST CONFIRMATION GOVERNANCE ISSUES.
- 10.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH B. JORDAN, M. TAN, M. GLOGOFF REGARDING COOPERATION TERM SHEET (1.4); MEETINGS WITH M. TAN AND H. THOMPSON REGARDING COOPERATION TERM SHEET (2.2); MEETING WITH H. THOMPSON, A. ROGERS, S. BUFFONE REGARDING DISPOSITION BOARD STRUCTURE (1.2); MEETINGS WITH JAMES WAUCHOPE, A. ROGERS, H. THOMPSON REGARDING DISPOSITION BOARD STRUCTURE (.6); MEETING WITH J. MORGAN, E. FLECK, H. THOMPSON, S. BUFFONE REGARDING PLAN REGULATORY ISSUES (1.5); PREPARE FOR MEETING ON PLAN REGULATORY ISSUES (.4); CONFERENCE CALL WITH M. TAN, A. ABDULMALIK, H. THOMPSON REGARDING COOPERATION TERM SHEET (.5); CONSIDERATION OF PUT/CALL ISSUES RELATED TO COOPERATION TERM SHEET (.7); TELEPHONE WITH B. GREER REGARDING TREATMENT OF SCB CLAIM IN PLAN (.3); EMAILS REGARDING WATERFALL ANALYSIS AND IMPACT ON DISPOSITION BOARD (.4); REVIEW STRUCTURE CHARTS AND WATERFALL ANALYSES (.8); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING WATERFALL ANALYSES (.2)
- 10.20 BUFFONE, STEVEN P REVIEW AND REVISE COOPERATIVE TERM SHEET TO ADD NEW CAYMAN STRUCUTRE (3.8); MEETINGS WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING COOPERATION TERM SHEET, [REDACTED] WATERFALL ANALYSIS AND RELATED ISSUES (1.2); MEETINGS WITH MILBANK LAWYERS REPRESENTING UCC AND H. THOMPSON, A. ROGERS REGARDING BAHRAIN LAW, CBB AND MOIC ISSUES (1.6); REVISE COOPERATION TERM SHEET AND DISTRIBUTE TO INTERNAL GROUP (3.1); NUMEROUS EMAILS AND CALLS REGARDING ABOVE TOPICS (.5).

- 1.20 TRINKLEIN, JEFFREY CALL WITH MILBANK, GDC TEAM, H. THOMPSON TO DISCUSS PLAN.
- 1.10 KELSEY, MATTHEW K REVIEW REVISIONS TO BALLOT AND SOLICITATION PROCEDURES ORDER (.5); REVIEW REVISIONS TO OMNIBUS RESPONSE TO DISCLOSURE STATEMENT OBJECTIONS AND REVISIONS TO SAME (.6);
- 1.50 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO EXIT FINANCING (.6); REVIEW ROTHSCHILD COMPARISON OF SAME (.2); CONFERENCE WITH J. GRAVES REGARDING PLAN ISSUES (.2); REVIEW AND ANALYZE DRAFT COOPERATION AGREEMENT (.5)
- 4.90 GRAVES, JEREMY L REVISE AND EDIT PLAN TO INCORPORATE COOPERATION TERM SHEET AND HQ SETTLEMENT (1.2); REVIEW COOPERATION AGREEMENT IN CONNECTION WITH INTEGRATION INTO PLAN (1.2); REVISE AND EDIT PLAN BASED ON DISCLOSURE STATEMENT OBJECTIONS (2.5).
- 4.90 MARTORANA, KEITH R ATTEND GDC TEAM MEETING RE: CURRENT CASE STATUS (.8); REVIEW AND REVISE THE PROPOSED DS APPROVAL ORDER (2.4); LEGAL RESEARCH RE: RELEASES (1.7).
- 5.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND GDC TEAM MEETING REGARDING STATUS OF COOPERATION TERM SHEET AND PLAN/DS (1.5); REVISE DRAFT COOPERATION TERM SHEET (.5); REVISE DISCLOSURE STATEMENT (3.8).
- 2.70 BOUSLOG, MATTHEW G REVIEW AND REVISE VOTING BALLOTS (1.0); REVIEW AND REVISE CONFIRMATION AND RELATED NOTICES (.6); EMAILS WITH M. KELSEY, K. MARTORANA AND A. MOSKOWITZ RE BALLOTS AND NOTICES (.3); CALLS WITH K. MARTORANA RE SAME (.1); TELEPHONE CONFERENCE WITH GIBSON DUNN TEAM RE PLAN ISSUES (.7).
- 1.00 WOLFE, MORGAN M COORDINATE PRINT JOBS AND DELIVERY OF DISCLOSURE STATEMENT BLACKLINE BINDERS FOR A. MOSKOWITZ AND ARCAPITA TEAM FOR USE AT TEAM MEETING.

03/21/13

1.10 MILLET, CRAIG H

EMAILS AND MEETINGS WITH H. THOMPSON A. ROGERS, H. AL-RAEE, A. ABDULMALIK AND M. TAN RE PLAN ISSUES, RELEASES, STRATEGY AND POST CONFIRMATION GOVERNANCE ISSUES.

9.60 ROSENTHAL, MICHAEL A

EMAILS WITH AND TO E. FLECK REGARDING COOPERATION TERM SHEET (.2); EMAILS WITH AND TO M. TAN REGARDING COOPERATION TERM SHEET (.2); REVISIONS TO DISCLOSURE STATEMENT RELATIVE TO MANAGEMENT ISSUES (1.4); PREPARE PLAN OPEN ITEMS LIST (.3); MEETING WITH M. TAN AND H. THOMPSON REGARDING COOPERATION TERM SHEET DISCUSSIONS (.4); EXTENDED MEETINGS WITH H. THOMPSON, A. ROGERS, M. TAN AND OTHERS REGARDING COOPERATION TERM SHEET AND UNDERLYING EXHIBITS AND DISPOSITION PROJECTIONS (6.8); TELEPHONE WITH E. FLECK REGARDING COOPERATION TERM SHEET (.3).

11.40 BUFFONE, STEVEN P

CONFERENCE CALLS WITH CLIENTS REGARDING TERM SHEET (4.2); PARTICIPATE IN LENGTHY CLIENT MEETINGS WITH M. TAN, H. THOMPSON, A. ROGERS, M. ROSENTHAL AND OTHERS REGARDING VARIETY OF TOPICS RELATING TO COOPERATION TERM SHEET (1.1); EMAILS WITH C. MILLET REGARDING [REDACTED] (.3); CONFERENCE CALL WITH CLIENTS AND J. O'GRADY REGARDING BOARD OF ARCAPITA CHANGES AND CHANGE OF CONTROL ISSUES (1.3); REVISE COOPERATION TERM SHEET (3.1); EMAILS AND CALLS WITH K. MEDRANO REGARDING OPCO BOARDS AND CHANGE OF CONTROL (.4); EMAILS WITH C. BABCOCK (.3); EMAILS WITH A. MOSKOWITZ REGARDING TERM SHEET CHANGES (.3); EMAILS WITH MILBANK LAWYERS REGARDING TERM SHEET, EUROLOG EXPENSE REIMBURSEMENT (.4).

2.70 KELSEY, MATTHEW K

REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT REFLECTING TERMS OF COOPERATION TERM SHEET AND OTHER OPEN ISSUES (2.0); CONFERENCES WITH M. ROSENTHAL (.3) J. GRAVES REGARDING OPEN PLAN ISSUES AND PROPOSED RESOLUTIONS (.4).

2.00 O'GRADY, JAMES B

CALLS AND E-MAILS WITH CLIENT AND DILIGENCE TEAM RE ARCAPITA INVESTMENT GOVERNANCE DILIGENCE FOR U.S. PRIVATE EQUITY INVESTMENTS.

- 3.10 GRAVES, JEREMY L TELECONFERENCE WITH K. MARTORANA REGARDING FALCON ISSUES IN PLAN (.2); REVISE AND EDIT PLAN FOR DISCLOSURE STATEMENT OBJECTIONS (1.4); E-MAILS WITH M. ROSENTHAL REGARDING RELEASE PROVISIONS IN PLAN (.4); REVISE AND EDIT RELEASE PROVISIONS OF PLAN (1.1).
- 7.80 MARTORANA, KEITH R REVISIONS TO DS TO REFLECT TERMS OF COOPERATION AGREEMENT AND OTHER CHANGES.
- 1.30 KIM, BRIAN J REVIEW AND REVISE DRAFT OF CONFIDENTIALITY LETTER WITH AL IMTIAZ IN CONNECTION WITH ITS OBJECTION TO THE DISCLOSURE STATEMENT (0.8). CALL WITH VINSON & ELKINS TEAM AND J. WEISSER RE: DRAFT OF CONFIDENTIALITY LETTER (0.5).
- 6.30 MOSKOWITZ, ALAN REVIEW REVISED PLAN (1.0); REVIEW REVISED COOPERATION TERM SHEET (.8); REVIEW AND REVISE DISCLOSURE STATEMENT (4.5).
- 1.10 BOUSLOG, MATTHEW G RESEARCH RE PLAN AMENDMENTS (.9); TELEPHONE CONFERENCE WITH J. GRAVES RE OBJECTIONS TO DISCLOSURE STATEMENT (.2).
- 03/22/13
5.90 MILLET, CRAIG H EMAILS AND MEETINGS WITH M. ROSENTHAL, S. BUFFONE, H. THOMPSON A. ROGERS, H. AL-RAEE, A. ABDULMALIK AND M. TAN RE PLAN ISSUES, RELEASES, STRATEGY AND POST CONFIRMATION GOVERNANCE ISSUES (.5); EMAILS RE PLAN AND DISCLOSURE STATEMENT REVISIONS AND REVIEW AND COMMENT ON PLAN AND DISCLOSURE STATEMENT REVISIONS AND EMAIL RE OPEN ISSUES (3.9); ANALYZE ISSUES RE PLAN RELEASES, SCOPE, D&O INSURANCE (1.5).
- 11.20 ROSENTHAL, MICHAEL A EXTENDED MEETINGS WITH CLIENT, INCLUDING A. ABDULMALIK, M. TAN, H. THOMPSON, REGARDING COOPERATION TERM SHEET (5.6); REVISIONS TO COOPERATION TERM SHEET (2.6); MEETINGS WITH BARCLAYS, MILBANK, CLIENT REGARDING COOPERATION TERM SHEET (1.8); MEETING WITH B. JORDAN, M. TAN REGARDING COOPERATION TERM SHEET (1.2).

- 11.50 BUFFONE, STEVEN P REVIEW AND REVISE COOPERATION TERM SHEET (3.2); PARTICIPATE IN ALL DAY MEETINGS WITH TOP EXECUTIVES FROM ARCAPITA (5.1); WORK ON TERM SHEET AND ALL RELATED ISSUES (3.2).
- 2.60 KELSEY, MATTHEW K CONFERENCES WITH A. MOSKOWITZ REGARDING PLAN ISSUES AND POST-EMERGENCE MANAGEMENT (.8); DRAFT EXHIBIT TO COOPERATION TERM SHEET AND REVIEW AND REVISE SAME (1.2); CONFERENCE WITH J. GRAVES REGARDING PLAN CHANGES AND REVISIONS TO RELEASES (.6).
- 1.00 O'GRADY, JAMES B CALL WITH C. BABCOCK AND E-MAILS RE INVESTMENT GOVERNANCE DILIGENCE FOR U.S. PRIVATE EQUITY INVESTMENTS.
- 4.30 GRAVES, JEREMY L REVISE AND EDIT PLAN FOR HQ SETTLEMENT ISSUES (1.6); TELECONFERENCE WITH A. MOSKOWITZ REGARDING SAME (.2); TELECONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING RELEASES (.3); DISCUSS HQ SETTLEMENT PROVISIONS WITH K. MARTORANA (.2); REVISE AND EDIT RELEASE PROVISIONS OF PLAN (.4); REVISE AND EDIT PLAN EXHIBIT TO THE COOPERATION AGREEMENT (1.6).
- 7.10 MARTORANA, KEITH R REVISIONS TO DS TO REFLECT TERMS OF COOPERATION AGREEMENT AND OTHER CHANGES (5.7); DRAFT EXHIBIT B TO COOPERATION TERM SHEET (1.4).
- 3.10 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY AGREEMENT WITH AL IMTIAZ IN CONNECTION WITH THEIR DISCLOSURE STATEMENT OBJECTION (2.2). DISCUSSION WITH J. WEISSER RE: VINSON & ELKINS DRAFT OF AL IMTIAZ CONFIDENTIALITY AGREEMENT (0.4). CALL WITH VINSON & ELKINS TEAM RE: COMMENTS (0.5).
- 5.30 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT (4.5); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.8).

03/23/13

- 3.50 ROSENTHAL, MICHAEL A FINALIZE REVISIONS TO COOPERATION TERM SHEET (1.9); EMAILS TO AND FROM A. ABDULMALIK AND M. CHOWDHURY REGARDING COOPERATION TERM SHEET (.4); REVIEW AND COMMENT ON PROPOSED EMAIL TO M. GLOGOFF REGARDING COOPERATION TERM SHEET (.4); EMAILS WITH E. FLECK REGARDING COOPERATION TERM SHEET AND AMENDED PLAN FILING (.3); EMAILS TO M. KELSEY, J. GRAVES REGARDING AMENDED PLAN FILING ALTERNATIVES GIVEN COOPERATION TERM SHEET (.3); EMAILS WITH K. MARTORANA AND M. KELSEY REGARDING COOPERATION TERM SHEET AS SETTLEMENT OF VARIOUS ISSUES (.2)
- 3.00 BUFFONE, STEVEN P NUMEROUS EMAILS WITH WIDE VARIETY OF ARCAPITA TEAM MEMBERS RELATING TO COOPERATION TERM SHEET (1.4); REVIEW REVISED TERM SHEET (1.6).
- 1.10 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING DISCLOSURE STATEMENT AND REVISIONS AND TELEPHONE CALL REGARDING SAME (.5); COORDINATE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND REVISIONS TO SOLICITATION ORDER (.6).
- 0.20 O'GRADY, JAMES B EMAILS RE INVESTMENT GOVERNANCE ANALYSIS FOR U.S. PRIVATE EQUITY INVESTMENTS.
- 1.70 GRAVES, JEREMY L E-MAILS WITH MULTIPLE PARTIES RELATED TO THE COOPERATION AGREEMENT TERM SHEET (.6); REVISE AND EDIT PLAN BASED ON SAME (1.1).
- 6.10 MARTORANA, KEITH R REVIEW/REVISE COOPERATION TERM SHEET AND CONVERSATION WITH M. ROSENTHAL RE: SAME (1.4); REVISE DISCLOSURE STATEMENT TO REFLECT POTENTIAL GLOBAL SETTLEMENT VIA COOPERATION TERM SHEET (4.7).
- 2.00 MOSKOWITZ, ALAN REVIEW REVISED TERM SHEET AND EMAIL CORRESPONDENCE REGARDING SAME.

0.40 BOUSLOG, MATTHEW G EMAILS WITH M. KELSEY AND K. MARTORANA RE CHANGES TO DISCLOSURE STATEMENT (.3); REVISE DISCLOSURE STATEMENT ORDER (.1).

03/24/13
3.00 ROSENTHAL, MICHAEL A EXTENDED TELE CALL WITH H. THOMPSON REGARDING AMENDED PLAN ALTERNATIVES (.4); TELE WITH T. SNYDER REGARDING AMENDED PLAN ALTERNATIVES (.2); TELE WITH H. THOMPSON REGARDING PLAN APPROVAL BOARD MEETING (.3); EMAILS WITH AND TO E. FLECK REGARDING VARIOUS TERMS OF COOPERATION TERM SHEET (.3); REVIEW REVISED PLAN AND DISCLOSURE STATEMENT RE DISCUSSION OF COOPERATION TERM SHEET (1.6); TELE WITH L. HIRSH REGARDING PLAN FILING ISSUES (.2)

4.60 BUFFONE, STEVEN P NUMEROUS EMAILS RELATING TO STRATEGY FOR THURSDAY FILING (.9); REVIEW TERM SHEET DRAFT AND OTHER RELEVANT DOCUMENTS (3.0); EMAILS WITH MILBANK LAWYERS REGARDING TERM SHEET ISSUES, ESPECIALLY AVOIDANCE ACTIONS (.7).

2.00 KELSEY, MATTHEW K REVIEW REVISED DISCLOSURE STATEMENT AND COMMENTS TO SAME (1.7); CORRESPONDENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING IMPLEMENTATION (.3).

0.70 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL, M. KELSEY, AND K. MARTORANA REGARDING INCORPORATION OF THE COOPERATION TERM SHEET INTO THE DISCLOSURE STATEMENT AND PLAN.

7.50 MARTORANA, KEITH R REVISE DISCLOSURE STATEMENT TO REFLECT POTENTIAL GLOBAL SETTLEMENT VIA COOPERATION TERM SHEET.

3.30 MOSKOWITZ, ALAN REVIEW DISCLOSURE STATEMENT AND RESPONSE TO DS OBJECTIONS.

03/25/13
1.80 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS REGARDING DS AND PLAN ISSUES (1.3); CONFERENCE WITH M. KVARDA RE AMENDED DISCLOSURE STATEMENT AND LIQUIDATION ANALYSIS AND FOLLOW UP EMAILS (.5).

- 4.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, M. TAN, M. CHOWDHURY, H. AL RAEI REGARDING STRATEGY FOR AMENDED PLAN FILING (.7); REVIEW AND COMMENT ON REVISED VERSION OF PLAN AND DISCLOSURE STATEMENT (2.6); EMAILS WITH AND TO E. FLECK REGARDING COOPERATION TERM SHEET (.2); EMAILS WITH S. DUDLEY AND M. POLLARD REGARDING SCB TREATMENT IN PLAN (.4); TELEPHONE WITH H. THOMPSON REGARDING RELEASES AND GLOBAL SETTLEMENT ISSUES (.3); EMAIL TO B. GREER REGARDING SCB TREATMENT IN PLAN (.2); EMAIL FROM M. POLLARD REGARDING SCB ISSUES IN [REDACTED] (.2)
- 10.00 BUFFONE, STEVEN P WORK ON OPEN ISSUES UNDER COOPERATION TERM SHEET (3.5); CONFERENCE CALLS WITH SENIOR MANAGEMENT OF ARCAPITA AND SENIOR ADVISORS REGARDING COOPERATION TERM SHEET (1.1); REVIEW BOARD CHANGE OF CONTROL PRELIMINARY ANALYSIS (4.6); SEVERAL EMAILS WITH M. TAN REGARDING OPEN ISSUES ON COOPERATION TERM SHEET (.8).
- 1.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH SENIOR MANAGEMENT REGARDING REVISED DISCLOSURE STATEMENT FILING (1.0); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT AMENDMENTS AND REDLINES TO COMPANY (.3); CONFERENCE WITH M. ROSENTHAL REGARDING COOPERATION TERM SHEET AND STRATEGIES (.3).
- 0.60 WEISSER, JOSHUA REVIEW NDA IN CONNECTION WITH EXIT FINANCING FOR PLAN (.3); RELATED CORRESPONDENCE WITH B. DOUTON (.2) AND S. DUDLEY (.1).
- 7.00 O'GRADY, JAMES B CALLS AND E-MAILS WITH C. MILLET AND C. BABCOCK RE POTENTIAL SALE STRUCTURE (.3); REVIEW OF [REDACTED] DOCUMENTATION REGARDING CAPITAL STRUCTURE AND PROPOSED SALES (1.6); REVIEW OF ANALYSIS PREPARED BY K. MEDRANO RE INVESTMENT GOVERNANCE FOR U.S. PRIVATE EQUITY INVESTMENTS (2.4); PREPARATION OF STEP CHART REGARDING INVESTMENT GOVERNANCE FOR U.S. PRIVATE EQUITY INVESTMENTS, AND E-MAILS AND CALLS RE SAME (2.7).

3.80	GRAVES, JEREMY L	REVISE AND EDIT PLAN IN LIGHT OF DISCLOSURE STATEMENT OBJECTIONS.
4.00	MARTORANA, KEITH R	CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG RE: FALCON ISSUES (.3); REVISE DISCLOSURE STATEMENT PER INTERNAL COMMENTS AND CLIENT COMMENTS AND CIRCULATE SAME (3.7).
4.00	MOSKOWITZ, ALAN	FINALIZE RESPONSE REGARDING D&O INSURANCE (.2); REVIEW REVISED DISCLOSURE STATEMENT (2.5); DRAFT REPLY REGARDING CONFIRMATION OBJECTIONS (1.3)
4.30	BOUSLOG, MATTHEW G	DRAFT NOTICE OF AMENDED PROPOSED ORDER AND EXHIBITS (2.4); TELEPHONE CONFERENCE WITH K. MARTORANA RE SAME (.1); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND K. MARTORANA RE DISCLOSURE STATEMENT OBJECTIONS AND AMENDMENTS (.3); RESEARCH RE SAME (1.2); TELEPHONE CONFERENCE WITH K. MARTORANA AND J. GRAVES RE SAME (.3).
03/26/13		
3.00	MILLET, CRAIG H	EMAILS AND CALLS RE RELEASES AND D&O POLICY AND TREATMENT IN PLAN (1.1); REVIEW AND REVISE AMENDED DISCLOSURE STATEMENT (1.9).

- 7.50 ROSENTHAL, MICHAEL A MEETING WITH S. BUFFONE, J. O'GRADY RE CORPORATE DOCS REQUIRED FOR PLAN (.2); REVIEW EMAIL FROM L. HIRSH REGARDING CASH FLOWS AND BUDGET (.2); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD (.5); CONFERENCE CALL WITH A. ABDULMALIK REGARDING COOPERATION TERM SHEET (.3); EMAILS WITH S. DUDLEY AND E. FLECK REGARDING SCB TREATMENT (.3); PREPARE EMAIL TO B. GREER RE SCB TREATMENT IN PLAN (.2); REVIEW REVISED [REDACTED] EXIT PROPOSAL (.4); REVIEW COOPERATION TERM SHEET MARK-UP FROM UCC (1.6); MEETING WITH S. BUFFONE RE TERM SHEET MARK-UP FROM UCC (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT RE TERM SHEET REVISIONS FROM UCC (1.4); EMAIL COMMENTS FROM C. COMBS AND H. THOMPSON RE TERM SHEET REVISIONS (.4); REVIEW AND COMMENT ON RESPONSE TO UCC COMMENTS (.4); EMAILS WITH AND TO M. CHOWDHURY REGARDING RESPONSE TO UCC COMMENTS (.3); EMAILS FROM M. TAN REGARDING OPEN TERM SHEET POINTS (.2); EMAILS FROM AND TO K. MARTORANA REGARDING DISCLOSURE STATEMENT LANGUAGE (.3); MEETING AND EMAILS BETWEEN M. KELSEY AND J. GRAVES REGARDING PLAN RELEASE LANGUAGE (.2); EMAILS WITH M. KELSEY REGARDING RELEASE OF MURABAHA CLAIMS (.2)
- 10.80 BUFFONE, STEVEN P REVIEW MARK-UP OF COOPERATION TERM SHEET SUBMITTED BY MILBANK ON 3/25 (4.3); PREPARE OUTLINE OF MATERIAL ISSUES RAISED BY MILBANK MARKUP AND CIRCULATE TO SENIOR MANAGEMENT OF ARCAPITA AND OTHER ADVISORS (2.4); REVISE COOPERATION TERM SHEET (2.5); NUMEROUS E-MAILS WITH M. TAN AND M. ROSENTHAL RE VARIOUS OPEN BUSINESS ISSUES ON TERM SHEET (.7); SEVERAL ADDITIONAL E-MAILS ON VARIETY OF RELATED TOPICS (.9).
- 2.60 KELSEY, MATTHEW K REVIEW MARK UP TO COOPERATION TERM SHEET AND COMMENTS TO SAME (1.7); CALL WITH COMPANY REGARDING DISCLOSURE STATEMENT AND CHANGES (.7); CONFERENCE WITH M. ROSENTHAL AND K. MARTORANA (.2).

- 2.50 WEISSER, JOSHUA REVISIONS TO RESOLUTIONS IN CONNECTION WITH PLAN PROCESS (1.1); RELATED CONFERENCE WITH R. COPPOLA (.4); REVIEW OF ANALYSIS REGARDING POTENTIAL EXIT FINANCING (.2); REVIEW AND ANALYSIS OF LIQUIDATION ANALYSIS (.5); RELATED CONFERENCE WITH J. GRAVES (.3).
- 11.50 O'GRADY, JAMES B CALL WITH ██████████ TRANSACTION TEAM AND A&M RE POTENTIAL SALE STRUCTURE (0.8); FURTHER REVIEW OF ██████████ DOCUMENTATION AND CALLS AND E-MAILS RE SAME (1.7); E-MAIL TO E. KHALIL RE MURABAHA INVESTMENT STRUCTURES (0.3); CALL WITH INTERNAL DILIGENCE TEAM RE STATUS OF BOARD CONTROL DILIGENCE (0.6); REVIEW OF APPLICABLE GOVERNING DOCUMENTS AND TEMPLATES RELATING TO STEP CHART ANALYSIS FOR INVESTMENT GOVERNANCE OF U.S. PRIVATE EQUITY INVESTMENTS (3.8); REVISIONS TO STEP CHART TO INCORPORATE FEEDBACK FROM S. HANDLER AND C. BABCOCK, AND E-MAILS AND CALLS WITH DILIGENCE TEAM RE SAME (4.3).
- 7.50 GRAVES, JEREMY L CORRESPOND WITH C. MILLET REGARDING PLAN ISSUES RELATED TO INSURANCE AND RELEASES (.3); REVIEW REVISED COOPERATION AGREEMENT TERM SHEET AS IT RELATES TO PLAN ISSUES (1.8); TELECONFERENCE WITH M. KELSEY REGARDING RELEASE LANGUAGE (.3); TELECONFERENCE WITH CLIENT REGARDING COOPERATION AGREEMENT TERM SHEET (.5); E-MAILS WITH C. MILLET AND OTHERS RELATED TO D&O INSURANCE (.5); RESEARCH LAW REGARDING OWNERSHIP OF INSURANCE POLICIES IN THE SECOND CIRCUIT (4.1).
- 5.70 MARTORANA, KEITH R COORDINATE RE-DISTRIBUTION OF DISCLOSURE STATEMENT BOARD PACKAGE TO COMPANY (.6); DRAFT RESPONSES TO COMPANY QUESTIONS AND CONVERSATION WITH M. KELSEY RE: SAME (1.1); REVISE DISCLOSURE STATEMENT PER COMMENTS OF COMPANY AND COORDINATE WITH M. ROSENTHAL RE: SAME (1.7); CONVERSATION WITH J. O'GRADY RE: CHANGE OF CONTROL ISSUES AND CORRESPONDING REVISIONS TO DISCLOSURE STATEMENT (2.3).

1.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET (.2) AND J. GRAVES RE PLAN AND DISCLOSURE STATEMENT AMENDMENTS (.2); REVIEW PLAN, DISCLOSURE STATEMENT AND LIQUIDATION ANALYSIS (.7); ANALYZE DIRECTOR AND OFFICER INSURANCE POLICY (.1).

03/27/13

2.20 MILLET, CRAIG H CONFERENCE CALL WITH RE COMMITTEE REQUEST TO DELAY FILING OF AMENDED DISCLOSURE STATEMENT AND OPEN ISSUES AS TO THE DISCLOSURE STATEMENT AND UPDATE AS TO STATUS OF NEGOTIATIONS OF TERM SHEET AND SCHEDULE (.2); ANALYZE RELEASE ISSUES AND EMAILS RE SAME (.9); EMAILS AND CONFERENCE WITH M. BOUSLOG RE DISCHARGE ISSUE (.3); CONFERENCE WITH J. GRAVES RE OPEN PLAN ISSUES AND STRATEGY AND EMAILS RE SAME (.8).

4.00 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. ABDULMALIK AND T. SNYDER REGARDING TIMING OF FILING OF DS (.3); TELE ON SEVERAL OCCASIONS WITH H. THOMPSON RE TIMING OF FILING (.3); EMAILS WITH T. SNYDER AND L HIRSH REGARDING TIMING OF FILING (.3); EMAILS TO AND FROM E. FLECK REGARDING LIQUIDATION PREFERENCE (.2); MEETING WITH PLAN TEAM REGARDING RELEASES AND OTHER REVISIONS TO PLAN AND DISCLOSURE STATEMENT (.4); CONFERENCE CALL WITH A. ABDULMALIK, T. SNYDER, L. HIRSH REGARDING PLAN FILING AND DISCLOSURE HEARING (.6); EMAILS WITH AND TO E. FLECK REGARDING PLAN FILING (.1); TELEPHONE WITH H. THOMPSON REGARDING TIMING AND DISCLOSURE STATEMENT ISSUES (.4); REVIEW AND REVISE EMAIL FROM A. ABDULMALIK TO M. GLOGOFF REGARDING DEFERRAL OF FILING (.3); EMAILS TO AND FROM M. TAN REGARDING FEES AND ECONOMICS OF PROPOSED TRANSACTION (.4); EMAILS WITH AND TO L. HIRSH REGARDING CASH FLOW LIMITATIONS (.2); TELEPHONE WITH L. HIRSH REGARDING LIQUIDATION PREFERENCE ISSUES RELATED TO AIHL (.2); CONSIDERATION OF LIQUIDATION PREFERENCE ISSUES (.3)

3.20 BUFFONE, STEVEN P CONFERENCE CALL WITH SENIOR MANAGEMENT OF ARCAPITA REGARDING FILING OF COOPERATION TERM SHEET, TIMING AND STRATEGY (.8); REVIEW OUTLINE OF CORPORATE GOVERNANCE TRANSCRIPT RECEIVED FROM M. ROSENTHAL (2.4).

- 2.70 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING TERM SHEET ISSUES (.8); MEET WITH GDC TEAM REGARDING PLAN ISSUES (.9); COORDINATE WITH J. GRAVES AND K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (1.0).
- 0.80 WEISSER, JOSHUA RESEARCH REGARDING EXIT FINANCING ISSUES (.6); RELATED CORRESPONDENCE WITH ROTHSCHILD TEAM (.2)
- 5.20 O'GRADY, JAMES B CALL WITH E. KHALIL AND C. BABCOCK RE MURABAHA INVESTMENT STRUCTURES (0.6); E-MAILS AND CALLS WITH C. BABCOCK AND C. MILLET RE [REDACTED] INVESTMENT (1.9); E-MAILS AND CALLS WITH DILIGENCE TEAM RE STEP CHART ANALYSIS FOR INVESTMENT GOVERNANCE OF U.S. PRIVATE EQUITY INVESTMENTS (1.1); REVISIONS TO STEP CHART AND REVIEW OF DOCUMENTATION TO SUPPORT SAME (1.6).
- 5.30 GRAVES, JEREMY L REVIEW MULTIPLE E-MAILS RELATED TO LATEST PLAN NEGOTIATIONS (.3); TELECONFERENCE WITH PLAN TEAM REGARDING THE PLAN (.5); CORRESPOND WITH M. KELSEY REGARDING RESULTING PLAN AND DISCLOSURE STATEMENT CHANGES (.7); REVISE AND EDIT PLAN PER COMMENTS OF C. MILLET (1.7); PREPARE FOR AND ATTEND TELECONFERENCE WITH MOURANT REGARDING CAYMAN ISSUES AND SEND RELATED E-MAILS (.7); CORRESPOND WITH C. MILLET REGARDING PORTFOLIO COMPANY ISSUES AND POTENTIAL PLAN TREATMENT (.8); REVISE AND EDIT PLAN FOR FORFEITURE ISSUES AND RELATED ISSUES (.6).
- 7.30 MARTORANA, KEITH R REVIEW UPDATED COOPERATION AGREEMENT TERM SHEET AND UPDATE DISCLOSURE STATEMENT RE: SAME (.8); DRAFT ISSUES LIST FOR GDC TEAM MEETING (.4); ATTEND GDC TEAM MEETING (.5); DRAFT/REVISE REPLY CHART TO REFLECT FALCON ISSUE/CHANGES AND ADDITION OF COOPERATION TERM SHEET (5.2); ATTEND TO ISSUES RE: REVISED TIMELINE AND POTENTIAL ADJOURNMENT OF DISCLOSURE STATEMENT FILING (.4).
- 1.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE REGARDING STATUS OF COPPERATOIN TERM SHEET AND REVISED DISCLOSURE STATEMENT.

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE PLAN AMENDMENTS.

03/28/13

1.10 MILLET, CRAIG H EMAILS RE UPDATE AS TO STATUS OF NEGOTIATIONS OF TERM SHEET AND SCHEDULE (.2); ANALYZE RELEASE ISSUES AND EMAILS RE SAME (.9).

6.40 BUFFONE, STEVEN P EMAILS WITH M. ROSENTHAL REGARDING CBB (.2); EMAILS FROM A. ABDULMALIK REGARDING NEGOTIATING STRATEGY (.4); MEET WITH M. ROSENTHAL REGARDING STATUS OF CASE (.2); REVISIONS TO TERM SHEET (2.4); REVIEW FEES PRESENTATION POWER POINT AS RECEIVED FROM M. ROSENTHAL (1.8); SEVERAL CALLS WITH J. O'GRADY REGARDING STAFFING (.3); CALL WITH J. CORSICO (.2); COMPIE BACKGROUND MATERIALS FOR J. CORSICO (.9).

1.60 KELSEY, MATTHEW K ATTENTION TO PLAN AND DISCLOSURE STATEMENT ISSUES.

0.90 CORSICO, JONATHAN L REVIEW PLAN AND DISCLOSURE STATEMENT.

4.30 O'GRADY, JAMES B EMAIL WITH J. GRAVES RE BOARD COMPOSITION (0.4); REVISIONS TO STEP CHART FOR INVESTMENT GOVERNANCE OF U.S. PRIVATE EQUITY INVESTMENTS (1.8); CALL WITH ██████████ TRANSACTION TEAM AND A&M RE POTENTIAL SALE STRUCTURE (0.5); ANALYSIS REGARDING CORPORATE RELATED TASKS FOR BANKRUPTCY PROCEEDING (1.3); CALLS AND E-MAILS WITH S. BUFFONE AND J. CORSICO RE SAME (0.3).

3.90 GRAVES, JEREMY L REVIEW DISCLOSURE STATEMENT OBJECTIONS RELATED TO RELEASES AND CONSIDER RESULTING CHANGES TO THE PLAN (1.1); BEGIN ADDING ██████████ ██████████ TO PLAN (2.8).

2.60 MARTORANA, KEITH R ATTEN ██████ TO ISSUES RE: ADJOURNMENT OF DISCLOSURE STATEMENT HEARING AND NOTICE RE: SAME (.5); FINAL REVISIONS TO REPLY CHART TO REFLECT FALCON ISSUE/CHANGES AND ADDITION OF COOPERATION TERM SHEET (2.1).

0.80 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY AGREEMENT RECEIVED FROM VINSON & ELKINS (0.5). CALL WITH VINSON & ELKINS RE: CONFIDENTIALITY AGREEMENT MARKUP (0.3).

6.00 MOSKOWITZ, ALAN DRAFT NOTICE OF ADJOURNMENT (.3); EMAIL CORRESPONDENCE REGARDING SAME (.2); REVIEW AND REVISE DISCLOSURE STATEMENT AND RESPONSES TO DS OBJECTIONS (4.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.2); REVISE SOLICITATION TIMELINE (.5); PHONE CONFERENCE WITH GCG REGARDING SAME (.3).

0.80 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN AMENDMENTS (.4); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); EMAILS WITH M. KELSEY RE DISCLOSURE STATEMENT HEARING (.1).

03/29/13
0.80 MILLET, CRAIG H EMAIL RE POSITION OF AD HOC GROUP (.3); EMAILS RE UPDATE AS TO STATUS OF NEGOTIATIONS OF TERM SHEET AND SCHEDULE (.2); EMAIL TO MILBANK OBJECTING TO THEIR EX PARTE CONTACTS WITH [REDACTED] (.3).

4.00 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING SCB PROPOSAL REGARDING PLAN TREATMENT (.2); EMAILS WITH S. DUDLEY REGARDING STATUS OF EXIT FINANCING DISCUSSIONS (.2); EMAIL FROM ATIF TO MARC REGARDING TERM SHEET DISCUSSIONS (.1); PREPARE FOR CALL WITH COUNSEL FOR AD HOCS (.3); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC ISSUES (.3); EMAIL TO CLIENT REGARDING POSITION OF AD HOCS (.3); EMAILS FROM AND TO M. CHOWDHURY REGARDING RESULTS OF CALL BETWEEN CLIENT, BRAD JORDAN AND M. GLOGOFF (.7); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY (.2); REVIEW PROPOSED TREATMENT OF SCB FROM UCC (.6); EMAIL TO AND FROM S. DUDLEY REGARDING PROPOSED TREATMENT OF SCB (.2); EMAILS WITH B. DOUTON AND S. DUDLEY REGARDING COMPETING EXIT FACILITY PROPOSALS (.3); CONSIDER TERM SHEET IMPLEMENTATION ISSUES (.6).

- 5.80 BUFFONE, STEVEN P EMAILS WITH J. MORGAN OF MILBANK REGARDING STRUCTURAL ISSUES (.5); REVIEW EMAILS REGARDING COMMUNICATIONS WITH N. GREENBLATT OF AD HOC GROUP (1.1); SEVERAL EMAILS REGARDING RESPONDING TO REVISIONS ON TERM SHEET (.9); REVIEW EMAILS FROM M. TAN REGARDING HIS NEGOTIATIONS WITH UCC ON FEES SECTIONS OF TERM SHEET (1.3); EMAILS FROM J. GRAVES REGARDING LIQUIDATION PREFERENCE ISSUES (.4); EMAILS REGARDING ARKSUKUK GUARANTEE ISSUE (1.4); EMAILS WITH J. O'GRADY REGARDING COOPERATION TERM SHEET (.2).
- 0.30 WEISSER, JOSHUA ATTENTION TO VALUATION ISSUES RELATED TO PLAN
- 0.30 O'GRADY, JAMES B EMAILS RE TOPCO INTERCREDITOR ISSUES AND COOPERATION TERM SHEET NEGOTIATIONS.
- 1.70 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING PLAN PROCESS AND STATUS (.4); DRAFT [REDACTED] (1.3).
- 1.00 KIM, BRIAN J REVIEW AND COMMENT ON DRAFT OF CONFIDENTIALITY LETTER WITH AL IMTIAZ.
- 5.30 MOSKOWITZ, ALAN REVIEW REVISED PLAN AND DISCLOSURE STATEMENT (2.8); REVISE REPLY TO DS OBJECTIONS (2.5).
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH A. MOSKOWITZ AND K. MARTORANA RE DISCLOSURE STATEMENT AMENDMENTS (.1); EMAILS WITH K. MARTORANA RE AD HOC GROUP ISSUES (.1).

03/30/13

4.30 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING PROPOSAL TO SCB (.2); EMAILS TO B. GREER REGARDING SCB PROPOSAL (.1); REVIEW UCC RESPONSE RE COOPERATION TERM SHEET (.8); EMAILS TO CLIENT REGARDING OPEN TERM SHEET ISSUES (.6); EMAIL TO E. FLECK REGARDING CERTAIN TERM SHEET ISSUES (.2); EMAILS WITH M. KELSEY AND J. GRAVES REGARDING CONFIRMATION ISSUES RELATED TO SCB (.4); TELEPHONE WITH B. GREER REGARDING SCB PROPOSAL (.3); TELEPHONE WITH H. THOMPSON REGARDING REVISED TERM SHEET (.6); TELEPHONE WITH S. BUFFONE REGARDING REVISED TERM SHEET (.2); PREPARE OVERVIEW OF RESPONSES TO TERM SHEET (.6); TELEPHONE WITH M. TAN REGARDING TERM SHEET AND FEE ISSUES (.3).

4.70 BUFFONE, STEVEN P NUMEROUS EMAILS RELATING TO BARCLAY'S MARK UP OF COOPERATION TERM SHEET (.8); REVIEW REVISIONS TO COOPERATION TERM SHEET MADE BY BARCLAYS AND RECEIVED FROM EVAN FLECK (2.1); PREPARE FOR CALL TO DISCUSS TERM SHEET (1.3); EMAILS REGARDING KEY ISSUES RAISED IN TERM SHEET MARK UP (.5).

1.10 GRAVES, JEREMY L RESEARCH RELATED TO IMPAIRED ACCEPTING CLASSES.

3.50 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE WITH UCC REGARDING STATUS OF TERM SHEET AND DEAL (.7); LEGAL RESEARCH REGARDING CHARTER DECISION AND APPLICATION (1.8); DRAFT AND CIRCULATE SUMMARY REGARDING SAME (1.0).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. KELSEY RE COOPERATION TERM SHEET.

03/31/13

4.70 ROSENTHAL, MICHAEL A EMAILS FROM E. FLECK AND TO H. THOMPSON REGARDING SALE BELOW DEBT (.2); EMAILS TO S. DUDLEY AND M. TAN REGARDING SCB PROPOSAL (.2); CONFERENCE CALL WITH M. CHOWDHURY AND H. THOMPSON REGARDING OPEN TS ISSUES (1.3); WORK ON OPEN TS ISSUES AND POSSIBLE RESOLUTIONS OF SAME (2.8); EMAIL TO AND FROM E. FLECK AND H. THOMPSON REGARDING PURSUIT OF AVOIDANCE CLAIMS (.2).

0.40 WEISSER, JOSHUA

REVIEW AND ANALYSIS OF REVISED VERSION OF
PLAN SUPPLEMENT TERM SHEET

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.20	\$1,040.0	\$ 6,448.00
MICHAEL A. ROSENTHAL	5.10	1,090.0	5,559.00
EMAD H. KHALIL	9.10	990.00	9,009.00
MATTHEW K. KELSEY	11.90	875.00	10,412.50
JEREMY L. GRAVES	27.50	665.00	18,287.50
TEALE L. CLARK	25.10	510.00	12,801.00
DUKE K. AMPONSAH	3.30	365.00	1,204.50
MORGAN M. WOLFE	0.50	265.00	<u>132.50</u>

Total Services \$ 63,854.00

Total Services, Costs/Charges 63,854.00

BALANCE DUE \$ 63,854.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

02/28/13		
8.50	CLARK, TEALE L	DISCUSS CREDITOR COMMITTEE'S DESIRE TO FILE THEIR OWN PLAN WITH A. MOSKOWITZ (.3); RESEARCH CAUSE FOR EXTENDING EXCLUSIVITY (1.8); RESEARCH THE ABILITY OF CREDITORS TO OBJECT TO EXCLUSIVITY ON THE BASIS THAT THEY DISAGREE WITH THE PROPOSED PLAN (1.9); DRAFT MEMORANDUM FOR M. KELSEY, J. GRAVES, AND A. MOSKOWITZ (4.5).
03/01/13		
3.80	GRAVES, JEREMY L	DRAFT MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.
03/03/13		
0.40	MILLET, CRAIG H	EMAILS RE EXCLUSIVITY EXTENSION AND MOTION.
03/04/13		
3.90	GRAVES, JEREMY L	DRAFT EXCLUSIVITY MOTION.
03/05/13		
0.60	MILLET, CRAIG H	EMAILS AND CONFERENCE WITH J. GRAVES RE EXTENSION OF EXCLUSIVE SOLICITATION PERIOD.
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. GRAVES REGARDING EXCLUSIVITY.
5.30	GRAVES, JEREMY L	DRAFT EXCLUSIVITY MOTION (4.7); CONFERENCE WITH C. MILLET RE: SAME (.6).
03/06/13		
0.80	MILLET, CRAIG H	CONFERENCE WITH J. GRAVES RE EXCLUSIVITY MOTION AND STRATEGY AND EMAILS RE SAME.
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND A. MOSKOWITZ REGARDING EXCLUSIVITY EXTENSION AND ISSUES.

4.80 GRAVES, JEREMY L DRAFT EXCLUSIVITY MOTION (4.0); CONFER WITH C. MILLET RE: SAME (.8).

03/07/13
1.20 KELSEY, MATTHEW K CALL WITH J. GRAVES REGARDING COMMENTS TO EXCLUSIVITY MOTION AND RESEARCH.

6.10 GRAVES, JEREMY L DRAFT EXCLUSIVITY MOTION (4.9); CALL WITH M. KELSEY RE: SAME (1.2).

2.60 CLARK, TEALE L ATTEND TELEPHONE CALL WITH GDC TEAM REGARDING EXLCUSIVITY MOTION (.8); CONDUCT RESEARCH TO FILL IN MISSING CITATIONS (1.8).

03/08/13
0.50 MILLET, CRAIG H EMAILS RE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.

1.10 KELSEY, MATTHEW K COORDINATE WITH GDC TEAM REGARDING EXCLUSIVITY EXTENSION.

3.60 GRAVES, JEREMY L CONFERENCE WITH A. MOSKOWITZ REGARDING DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION (.3); REVISE AND EDIT DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION (.7); REVISE AND EDIT EXCLUSIVITY MOTION (2.6).

2.60 CLARK, TEALE L CONDUCT RESEARCH TO SUPPLEMENT EXCLUSIVITY EXTENSION MOTION (1.4); SEARCH FOR CASES IN WHICH S.D.N.Y. COURTS GRANTED EXTENSIONS LONGER THAN THE EXTENSION WE SEEK (1.2).

03/10/13
0.30 MILLET, CRAIG H EMAILS RE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.

03/11/13
2.40 MILLET, CRAIG H REVISE T. SNYDER DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION AND FORWARD TO DUSTIN MONDELL AT ROTHSCHILD (1.3); REVIEW, REVISE AND COMMENT ON MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD AND RELATED CONFERENCES AND EMAIL (1.1).

4.40 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT EXCLUSIVITY MOTION (1.8); REVIEW C. MILLET'S REVISIONS AND INCORPORATE SAME (.6); FURTHER REVIEW AND REVISE EXCLUSIVITY MOTION (1.1); CONFERENCE WITH A. MOSKOWITZ AND T. LONG REGARDING PLEADING (.3); REVIEW DRAFT DECLARATION (.6).

6.90 CLARK, TEALE L CONDUCT RESEARCH TO FILL IN FINAL CITATIONS IN MOTION TO FURTHER EXTEND EXCLUSIVITY (2.1); REVISE MOTION TO FURTHER EXTEND EXCLUSIVITY (1.8); REVIEW AND REVISE CITATIONS IN MOTION TO FURTHER EXTEND EXCLUSIVITY (3.0).

03/12/13
1.20 MILLET, CRAIG H REVISE T. SNYDER DECLARATION IN SUPPORT OF EXCLUSIVITY MOTION AND RELATED EMAILS (.7); REVISE MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD AND RELATED CONFERENCES AND EMAIL RE COMPLETION AND FILING WITH T. SNYDER DECLARATION (.5).

3.90 KELSEY, MATTHEW K REVIEW AND REVISE MOTION TO EXTEND EXCLUSIVITY.

4.50 CLARK, TEALE L INCORPORATE EDITS INTO EXCLUSIVITY MOTION (1.8); INCORPORATE REVISIONS INTO DECLARATION OF T. SNYDER (.5); COORDINATE WITH A. MOSKOWITZ TO FINALIZE AND FILE MOTION TO FURTHER EXTEND EXCLUSIVITY, ALL ACCOMPANYING EXHIBITS, AND THE DECLARATION OF T. SNYDER (2.2).

1.30 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY AND RELATED DECLARATION.

03/13/13
0.70 AMPONSAH, DUKE K PREPARE MOTION TO EXTEND EXCLUSIVITY AND RELATED DECLARATION FOR DISTRIBUTION TO CHAMBERS.

03/18/13
0.20 KELSEY, MATTHEW K COORDINATE WITH A. MOSKOWITZ REGARDING BRIDGE ORDER AND TIMING.

03/19/13
0.30 KELSEY, MATTHEW K REVIEW AND REVISE BRIDGE ORDER AND
COORDINATE WITH A. MOSKOWITZ REGARDING
PROCEDURES FOR ENTRY.

03/20/13
0.50 WOLFE, MORGAN M COORDINATE DELIVERY OF COURTESY COPIES OF
THE EX PARTE ORDER EXTENDING THE EXCLUSIVE
SOLICITATION PERIOD IN CONNECTION WITH
DEBTORS' MOTION TO FURTHER EXTEND EXCLUSIVE
SOLICITATION PERIOD TO CHAMBERS.

03/21/13
1.30 AMPONSAH, DUKE K PREPARE PACKAGE RE: EXCLUSIVITY BRIDGE
ORDER FOR SUBMISSION TO COURT.

03/26/13
5.80 KHALIL, EMAD H REVIEW HEARING TRANSCRIPT (.6); ATTENTION TO
ISSUE OF [REDACTED] INDEPENDENT PROPOSED
PARTICIPATION IN EXIT OR PARTICIPATION IN A
PROPOSED [REDACTED] EXIT FACILITY AND RELATED [REDACTED]
NDA ISSUES (1.8); REVIEW RELATED ORGANIZATION
CHART AND CERTAIN UNDERLYING DOCUMENTATION
(1.3); REVIEW LATEST [REDACTED] PROPOSAL (1.0);
ATTENTION AND FOLLOW-UP REGARDING [REDACTED] AND
[REDACTED] EXIT FINANCING PROPOSALS (1.1).

03/27/13
2.30 KHALIL, EMAD H ATTENTION TO COMPARISONS OF THE [REDACTED] AND [REDACTED]
EXIT OFFERS (1.4); ANALYZE PROPOSED
DOCUMENTATION/DILIGENCE PROCESS UNDER
EACH PROPOSAL (.9).

03/28/13

5.10 ROSENTHAL, MICHAEL A

EMAILS AND DISCUSSIONS WITH H. THOMPSON AND A. ABDULMALIK REGARDING UCC ISSUES RELATED TO CBB (.4); EMAILS WITH E. FLECK REGARDING UCC ISSUES RELATED TO CBB (.2); MEETING WITH S. BUFFONE REGARDING TERM SHEET (.1); CONSIDERATION OF PLAN RELEASE ISSUES (.6); EMAILS REGARDING AMENDED DISCLOSURE STATEMENT HEARING (.1); REVIEW PROPOSED FEE PRESENTATION (.4); REVIEW US PRIVATE EQUITY BOARD ANALYSIS (.8); TELEPHONE WITH H. THOMPSON AND M. CHOWDHURY REGARDING CONTINUED TERM SHEET DISCUSSIONS (.3); EMAILS REGARDING ADJOURNMENT OF DISCLOSURE STATEMENT HEARING (.1); REVIEW AND COMMENT ON FURTHER REVISION OF DISCLOSURE STATEMENT (1.7); EMAILS FROM AND TO M. TAN REGARDING FEES PRESENTATION AND DISCUSSIONS WITH HL REGARDING SAME (.4)

03/29/13

1.00 KHALIL, EMAD H

CONTINUED DISCUSSIONS WITH COMPANY, ROTHSCHILD ET. AL. AND FOLLOW-UP REGARDING [REDACTED] AND [REDACTED] EXIT PROPOSALS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	0.70	\$1,050.0	\$ <u>735.00</u>
Total Services			\$ 735.00

Total Services, Costs/Charges 735.00

BALANCE DUE \$ 735.00

TAXES
30561-00118

Detail Services:

03/06/13
0.10 TRINKLEIN, JEFFREY FOLLOW-UP ON UK VAT ISSUES WITH S. FULLER.

03/19/13
0.10 TRINKLEIN, JEFFREY RESPOND TO FURMAN QUESTION.

03/20/13
0.20 TRINKLEIN, JEFFREY REACH OUT TO CLIENT TO DETERMINE
INFORMATION NEEDED FOR IRS AUDIT.

03/21/13
0.30 TRINKLEIN, JEFFREY REVIEW WITH CLIENT, GSS TAX STATUS OF [REDACTED]
[REDACTED].

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	14.40	\$ 665.00	\$ 9,576.00
MORGAN M. WOLFE	2.00	265.00	<u>530.00</u>
			10,106.00
-50.0% Discount			<u>-5,053.00</u>
Total Services			\$ 5,053.00
Total Services, Costs/Charges			5,053.00
BALANCE DUE			<u>\$ 5,053.00</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

03/04/13		
2.00	WOLFE, MORGAN M	TRAVEL FROM 200 PARK TO ONE BOWLING GREEN AND BACK FOR HEARING RE RULE 2004 MOTION.
03/14/13		
6.90	GRAVES, JEREMY L	NON-WORKING TRAVEL TIME.
03/19/13		
7.50	GRAVES, JEREMY L	RETURN TO DENVER FROM EUROLOG FEES LITIGATION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$1,040.0	\$ 4,056.00
MICHAEL A. ROSENTHAL	2.40	1,090.0	2,616.00
MATTHEW K. KELSEY	0.10	875.00	<u>87.50</u>

Total Services \$ 6,759.50

Total Services, Costs/Charges 6,759.50

BALANCE DUE \$ 6,759.50

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

03/06/13			
0.30	MILLET, CRAIG H		EMAILS WITH JPL RE ACCESS TO INVESTOR INFORMATION AS TO NEGOTIATIONS IN BAHRAIN (.3).
03/07/13			
0.50	MILLET, CRAIG H		PARTICIPATE IN JPL UPDATE CALL (.5).
0.30	ROSENTHAL, MICHAEL A		PARTICIPATE IN CONFERENCE CALL WITH JPLS REGARDING INVESTOR LIST (.3)
03/08/13			
0.40	MILLET, CRAIG H		EMAILS WITH P. CORR.
03/12/13			
0.10	KELSEY, MATTHEW K		CORRESPONDENCE WITH S. DICKSON OF MOURANT REGARDING CAYMAN ISSUE.
03/13/13			
0.70	MILLET, CRAIG H		PARTICIPATE IN UPDATE CALL WITH JPLS AND P. CORR (.7).
03/14/13			
0.70	MILLET, CRAIG H		PARTICIPATE IN UPDATE CALL WITH JPLS AND P. CORR (.7).
03/19/13			
0.20	MILLET, CRAIG H		EMAILS WITH P. CORR RE DOCUMENTS AND STATUS.
03/21/13			
0.60	ROSENTHAL, MICHAEL A		PARTICIPATE IN CONFERENCE CALL WITH JPLS (.6)
03/22/13			
1.10	MILLET, CRAIG H		REVIEW AND COMMENT ON DRAFT REPORT OF THE JPLS TO THE CAYMAN COURT AND EMAILS RE SAME (1.1).

03/25/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH M. SKELTON REGARDING JPL REPORT (.1)	
03/27/13			
0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON AND J. GRAVES REGARDING CAYMAN ORDER (.3); EMAIL TO E. FLECK REGARDING CAYMAN ORDER (.2); EMAIL TO H. THOMPSON AND OTHERS REGARDING CAYMAN ORDER AND TIMING (.2)	
03/28/13			
0.70	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CALL WITH JPL (.7)	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	1.30	\$ 785.00	\$ <u>1,020.50</u>
Total Services			\$ 1,020.50
Total Services, Costs/Charges			1,020.50
BALANCE DUE			\$ <u>1,020.50</u>

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

03/04/13		
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING FEBRUARY SCHEDULES AMENDMENT
03/05/13		
1.10	WEISSER, JOSHUA	DRAFT RESPONSE TO CLAIMANT REGARDING CLAIMS AND SCHEDULE AMENDMENT

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	90.60	\$1,040.0	\$ 94,224.00
JEREMY L. GRAVES	74.40	665.00	49,476.00
SERENA G. LIU	12.40	695.00	8,618.00
MATTHEW G. BOUSLOG	16.00	465.00	7,440.00
DUKE K. AMPONSAH	1.90	365.00	<u>693.50</u>

Total Services \$ 160,451.50

Total Services, Costs/Charges 160,451.50

BALANCE DUE \$ 160,451.50

DEAL FUNDING
30561-00125

Detail Services:

03/01/13	0.60	MILLET, CRAIG H	EMAILS RE STATUS OF EUROLOG FEE DISPUTE, DISCOVERY AND PREPARE FOR HEARING (.6).
	0.20	GRAVES, JEREMY L	EMAILS RELATED TO EUROLOG REIMBURSEMENT AGREEMENTS.
03/03/13	0.60	MILLET, CRAIG H	EMAILS RE EUROLOG FEE DISPUTE AND PREPARE FOR HEARING (.6).
03/04/13	1.90	MILLET, CRAIG H	EMAILS WITH COMMITTEE AND COUNSEL FOR CLAIMANTS RE EUROLOG FEE DISPUTE, DISCOVERY, TIMELINE, STRATEGY AND PREPARATION FOR HEARING (1.3); CONFERENCE CALL WITH J. GRAVES RE EUROLOG FEE DISPUTE (.6).
	0.60	GRAVES, JEREMY L	CORRESPOND WITH C. MILLET REGARDING EUROLOG FEES MOTION.
03/05/13	2.20	MILLET, CRAIG H	EMAILS AND CALLS WITH COUNSEL FOR CLAIMANTS, COMMITTEE AND COMPANY RE EUROLOG FEE DISPUTE, DISCOVERY, TIMELINE, STRATEGY AND PREPARATION FOR HEARING (2.2).
	1.20	GRAVES, JEREMY L	REVIEW REIMBURSEMENT AGREEMENT RELATED TO EUROLOG FEES (.4); E-MAILS AND CALLS WITH M. TAN RELATED TO SAME (.8).
03/06/13	1.60	MILLET, CRAIG H	EMAILS WITH COUNSEL FOR CLAIMANTS RE EUROLOG FEE DISPUTE, DISCOVERY, TIMELINE, STRATEGY AND PREPARATION FOR HEARING (1.6).
	0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE EUROLOG FEES.

03/07/13

3.20 MILLET, CRAIG H

ANALYZE COMMITTEE OPPOSITION TO EUROLOG FEE MOTION. ANALYZE STRATEGY FOR DISCOVERY PREPARATION, COVERING COMMITTEE NOTICED DISCOVERY AND HEARING PREPARATION AND EMAILS RE SAME (2.2); EMAILS WITH COUNSEL FOR KPMG AND LINKLATERS CLAIMANTS RE EUROLOG FEE DISPUTE AND DISCOVERY (.7); EMAILS WITH P. MARECKI RE EUROLOG DISCOVERY (.3).

0.20 GRAVES, JEREMY L

TELECONFERENCE WITH M. BOUSLOG REGARDING EUROLOG FEES MOTION (.2).

0.20 BOUSLOG, MATTHEW G

TELEPHONE CONFERENCE WITH J. GRAVES RE EUROLOG FEE DISPUTE.

03/08/13

3.30 MILLET, CRAIG H

ANALYZE STRATEGY FOR DISCOVERY PREPARATION, COVERING COMMITTEE NOTICED DISCOVERY AND HEARING PREPARATION AND EMAILS RE SAME (1.7); EMAILS WITH COUNSEL FOR KPMG AND LINKLATERS CLAIMANTS RE EUROLOG FEE DISPUTE AND DISCOVERY (.7); DRAFT REPLY OUTLINE (.9).

1.00 GRAVES, JEREMY L

REVIEW UCC OBJECTION TO EUROLOG FEES MOTION.

0.10 BOUSLOG, MATTHEW G

EMAILS WITH J. GRAVES RE OBJECTION TO EUROLOG FEES MOTION.

03/10/13

1.60 MILLET, CRAIG H

EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.6); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING (.6); EMAILS WITH J. GRAVES AND P. CORR RE REPLY MEMO AND BACKGROUND FACTS (.4).

1.00 BOUSLOG, MATTHEW G

ANALYZE EUROLOG FEE MOTION (.3); ANALYZE OBJECTION RE SAME (.3); RESEARCH RE SAME (.4).

03/11/13

8.10 MILLET, CRAIG H

EMAILS WITH M. TAN RE HEARING PREPARATION AND DEPOSITION (.4); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.6); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING (1.0); EMAILS WITH S. LIU RE PYLE DEPOSITION (.2); EMAIL WITH A&M RE PAYMENTS MADE TO LINKLATERS AND CALCULATION OF SECOND INTERIM PAYMENT DUE LINKLATERS (.8); EMAILS AND CALLS WITH B. DILUIGI RE CONTENTS OF REPLY AND STRATEGY (.7); OUTLINE, DRAFT AND REVISE REPLY BRIEF (4.4).

10.10 GRAVES, JEREMY L

DRAFT EUROLOG FEES REPLY (9.5); CALLS WITH M. BOUSLOG RE: SAME (.6).

0.30 LIU, SERENA G

REVIEW MOTION FOR ORDER CONFIRMING DEBTORS' AUTHORITY TO FUND NON-DEBTOR EUROLOG AFFILIATES AND A. PYLE DECLARATION (0.2); TELECONFERENCE WITH C. MILLET REGARDING A. PYLE DEPOSITION (0.1).

5.50 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET AND J. GRAVES RE EUROLOG FEE MOTION (.4); CALLS WITH J. GRAVES RE REPLY (.6); RESEARCH RE SAME (3.2); DRAFT REPLY (1.3)

03/12/13

11.80 MILLET, CRAIG H

CALL WITH M. TAN RE HEARING PREPARATION AND DEPOSITION (.3); EMAILS AND CONFERENCES WITH W. STUART AND S. MURPHY RE FRESHFIELDS' PAYMENT TERMS AND REPLY (.6); EMAILS AND CONFERENCE WITH B. DILUIGI AND M. FLICS RE PAYMENT TERMS AND BUDGET ISSUES IN PREPARATION OF REPLY AND FOLLOW UP EMAILS (.7); EMAILS AND CONFERENCE WITH A. PYLE AND R. SPIGEL RE PAYMENT TERMS AND BUDGET ISSUES (.4); EMAILS WITH S. LIU RE PYLE DEPOSITION (.2); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.2); EMAILS RE SUPPLEMENTAL DECLARATION OF M. ELLIOTT AND MARKET ISSUE AND REVISE DECLARATION (.9); MULTIPLE EMAILS WITH COUNSEL FOR THE 3 CLAIMANTS RE CONTENTS OF REPLY (.9); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING (.3); DRAFT AND REVISE REPLY BRIEF (6.2); EMAIL WITH A&M AND J. GRAVES RE CALCULATION OF SECOND INTERIM PAYMENT DUE LINKLATERS (1.1).

8.10 GRAVES, JEREMY L DRAFT EUROLOG FEES REPLY (7.3); CALLS WITH M. BOUSLOG RE: SAME (.8).

0.70 LIU, SERENA G REVIEW MOTION TO PAY PROFESSIONAL FEES ASSOCIATED WITH EUROLOG IPO AND A. PYLE DECLARATION IN PREPARATION FOR DEPOSITION.

5.10 BOUSLOG, MATTHEW G RESEARCH RE EUROLOG FEE DISPUTE (2.6); DRAFT REPLY IN SUPPORT OF FEE MOTION (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.5); CONFERENCE WITH C. MILLET RE SAME (.1); CALLS WITH J. GRAVES RE SAME (.8).

03/13/13
12.80 MILLET, CRAIG H CONFERENCE CALL WITH W. STUART AND S. MURPHY RE FRESHFIELDS' FEES, DISCOVERY, TERMS AND HEARING (.5); REVIEW A. PYLE DEPOSITION SUMMARY AND TRANSCRIPT (.7); EMAILS WITH S. LIU AND J. GRAVES RE S. MURPHY DEPOSITION (.2); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.2); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE CONTENTS OF REPLY AND PAYMENT TERMS (1.0); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING AND HEARING PREPARATION (1.0); DRAFT AND REVISE LETTER TO THE COURT RE STATUS OF EUROLOG FEE DISPUTE AND EMAILS WITH P. MARECKI RE SAME (1.1); CONFERENCE CALL WITH B. DILUIGI, R. GOOD AND M. ELLIOTT RE PAYMENT TERMS AND FOLLOW UP EMAILS (.4); CONFERENCE CALL WITH M. TAN AND H. THOMPSON RE PAYMENT TERMS AND STRATEGY RE EUROLOG FEE MOTION (.6); DRAFT, REVISE, COMPILER AND EDIT REPLY BRIEF AND INPUT MATERIAL FROM CLAIMANTS (5.9); DRAFT AND REVISE CHART RE CALCULATION OF LINKLATERS FEES AND EMAILS AND CALLS RE SAME (1.2).

12.30 GRAVES, JEREMY L REVISE AND EDIT EUROLOG FEES REPLY AND FINALIZE SAME FOR FILING (11.6); CALLS WITH M. BOUSLOG RE: SAME (.7).

5.90 LIU, SERENA G PARTICIPATE IN DEPOSITION OF A. PYLE (4.7); DRAFT SUMMARY OF KEY QUESTIONS AND TESTIMONY (1.2).

3.80 BOUSLOG, MATTHEW G REVIEW AND REVISE REPLY RE EUROLOG FEE MOTION (2.5); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3); CONFERENCE WITH C. MILLET RE SAME (.3); CALLS WITH J. GRAVES RE SAME (.7);

03/14/13
3.70 MILLET, CRAIG H CONFERENCE CALL WITH W. STUART AND S. MURPHY RE FRESHFIELDS' FEES, DISCOVERY, TERMS AND HEARING (.5); REVIEW A. PYLE DEPOSITION SUMMARY AND TRANSCRIPT (.7); EMAILS WITH S. LIU AND J. GRAVES RE S. MURPHY DEPOSITION (.2); EMAILS WITH P. MARECKI RE SCHEDULING AND HEARING PREPARATION ISSUES (.2); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR THE 3 CLAIMANTS RE DEPOSITION SCHEDULING AND HEARING PREPARATION (1.0); REVIEW CASH PROJECTIONS IN PREPARATION FOR HEARING ON EUROLOG FEES (1.1).

1.30 GRAVES, JEREMY L DRAFT MATERIALS TO PREPARE M. TAN FOR DEPOSITION.

0.20 LIU, SERENA G REVIEW AND ANALYZE S. MURPHY DECLARATION IN PREPARATION FOR DEPOSITION.

03/15/13
3.00 MILLET, CRAIG H EMAILS WITH S. LIU AND J. GRAVES RE S. MURPHY DEPOSITION AND M. TAN DEPOSITION PREPARATION (.3); MULTIPLE EMAILS AND CONFERENCES WITH COUNSEL FOR CLAIMANT RE DEPOSITIONS, CONFERENCES WITH HL AND PREPARATION FOR HEARING (.5); EMAILS WITH M. TAN RE CONFERENCE WITH M. GLOGOFF (.3); PREPARE FOR HEARING ON EUROLOG FEES (1.6); CONFERENCE WITH B. DILUIGI RE LINKALTERS FEES (.3).

8.70 GRAVES, JEREMY L REVIEW AND MARK-UP PYLE DEPOSITION TRANSCRIPT (2.4); DRAFT MATERIALS TO PREPARE M. TAN FOR DEPOSITION (4.2); MEET WITH M. TAN REGARDING DEPOSITION (1.1); MULTIPLE E-MAILS WITH PROFESSIONALS AND CLIENT REGARDING EUROLOG FEES MOTION (1.0).

5.30 LIU, SERENA G ATTEND DEPOSITION OF S. MURPHY (5.1); CONFER WITH J. GRAVES REGARDING SAME (0.2).

0.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE EUROLOG FEE DISPUTE.

03/16/13
7.40 MILLET, CRAIG H EMAILS RE RESULTS OF M. TAN DEPOSITION (.3); EMAILS RE M ELLIOTT DEPOSITION (.2); EMAILS RE BUDGET ISSUES RAISED IN OPPOSITION TO EUROLOG MOTION AND SOLUTIONS (.3); REVIEW DEPOSITION TRANSCRIPTS (2.9); PREPARE FOR HEARING ON EUROLOG MOTION (3.7).

6.50 GRAVES, JEREMY L PREPARE FOR AND DEFEND DEPOSITION OF M. TAN (4.3); REVIEW AND MARK-UP MURPHY DEPOSITION TRANSCRIPT (2.2).

03/17/13
14.10 MILLET, CRAIG H CONFERENCE CALL WITH MANAGEMENT RE STRATEGY AS TO EUROLOG FEE MOTION, BUDGET ISSUES AND PAYMENT TERMS AND POTENTIAL SETTLEMENT STRUCTURE (.8); FOLLOW UP CALL RE SAME (.3); EMAIL RE SETTLEMENT OVERTURE TO COMMITTEE AND REJECTION BY M. GLOGOFF AND [REDACTED] (.7); EMAILS RE RESPONSE OF EUROLOG CLAIMANTS TO SETTLEMENT OFFER (.3); CONFERENCE AND EMAIL WITH CLAIMANT AND RELATED EMAILS RE PAYMENT TERMS AND BUDGET ISSUES (1.9); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE STRATEGY AND POTENTIAL SETTLEMENT (.2); EMAILS WITH B. DILUIGI RE TERMS AND POTENTIAL SETTLEMENT AND FOLLOW UP EMAILS (.6); EMAILS RE RESULTS OF M. ELLIOTT DEPOSITION (.3); EMAILS AND CONFERENCES WITH COUNSEL FOR EUROLOG FEE CLAIMANTS RE PREPARATION FOR HEARING AND ACTIONS PLANNED THE NEXT DAY (1.6); CONFERENCE CALL WITH M. TAN AND H. THOMPSON IN PREPARATION FOR HEARING (.5); CONFERENCE WITH P. MARECKI AND A. LEBLANC RE WITNESS TRANSCRIPT DESIGNATIONS AND EXHIBIT LIST AND EMAILS RE SAME (.2); EMAILS FROM P. MARECKI RE TRANSCRIPT DESIGNATIONS AS CROSS EXAMINATION (.4); EMAILS WITH J. GRAVES RE COUNTER DESIGNATIONS AND HEARING PREPARATION (.4); PREPARE FOR HEARING, REVIEW DEPOSITION TRANSCRIPTS, REVIEW EVIDENCE OFFERED BY DEBTORS AND COMMITTEE'S EXHIBITS, PREPARE REDIRECT AND ARGUMENT OUTLINE (5.9).

15.50 GRAVES, JEREMY L PREPARE FOR AND ATTEND DEPOSITION OF M. ELLIOTT (5.4); DRAFT COUNTER-PYLE DEPOSITION DESIGNATIONS (2.1); NUMEROUS E-MAILS WITH CLIENT AND PROFESSIONALS REGARDING EUROLOG MOTION (2.1); DRAFT MATERIALS IN CONNECTION WITH PREPARATION OF WITNESSES FOR HEARING (3.2); PREPARE FOR HEARING ON EUROLOG FEES (2.7).

03/18/13
6.20 MILLET, CRAIG H CONFERENCE CALL WITH KPMG, LINKLATERS AND FRESHFIELDS RE STRATEGY AND PAYMENT TERMS ON EUROLOG FEE CLAIMS AND EMAILS RE SAME (.6); PREPARE FOR HEARING ON EUROLOG FEE DISPUTE (2.8); EMAILS AND CONFERENCE CALLS WITH COUNSEL FOR KPMG, LINKLATERS, FRESHFIELDS AND JPLS RE ADJOURNMENT OF HEARING DUE TO ILLNESS OF THE COURT, STRATEGY AND PLANNING (1.8); EMAILS AND CONFERENCE CALLS WITH COUNSEL FOR KPMG, LINKLATERS, FRESHFIELDS AND COMMITTEE RE POSSIBLE MEETING BETWEEN COMMITTEE CHAIR AND EUROLOG FEE CLAIMANTS (.6); EMAILS RE FUTURE FUNDING REQUIREMENTS AND BUDGET ISSUES (.4).

8.70 GRAVES, JEREMY L PREPARE FOR EUROLOG FEES TRIAL (3.0); TELECONFERENCE WITH PROFESSIONALS REGARDING TRIAL STRATEGY (.5); CORRESPOND WITH C. MILLET REGARDING TRIAL STRATEGY (.2); PREPARE DEPOSITION DESIGNATIONS FOR S. MURPHY (2.7); REVIEW DEPOSITION TRANSCRIPT OF M. TAN AND PREPARE DOCUMENTS FOR USE IN CONNECTION WITH TAN PREP (2.3).

03/19/13
2.30 MILLET, CRAIG H CONFERENCE CALL WITH KPMG, LINKLATERS AND FRESHFIELDS RE SCHEDULING OF HEARING AND STRATEGY ON EUROLOG FEE CLAIMS AND EMAILS RE SAME (.9); EMAILS RE PAYMENT TO LINKLATERS OF APPROVED FEES AND PAYMENT TO 14 OTHER EUROLOG FEE CLAIMANTS (1.1); EMAILS RE FUNDING REQUIREMENTS AND BUDGET ISSUES (.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE EUROLOG HEARING.

03/20/13

0.90 MILLET, CRAIG H

EMAILS WITH KPMG, LINKLATERS AND FRESHFIELDS
RE SCHEDULING OF HEARING AND STRATEGY ON
EUROLOG FEE CLAIMS AND EMAILS RE SAME (.3);
EMAILS WITH A&M RE FUNDING ISSUES (.6).

1.90 AMPONSAH, DUKE K

PREPARE DRAFT OF NOTICE OF HEARING RE:
EUROLOG FEES MOTION(1.1); EMAILS WITH J.
WEISSER AND C. MILLET RE: SAME(.4); PREPARE AND
FILE RE: SAME(.4).

03/21/13

4.10 MILLET, CRAIG H

CONFERENCE WITH H. THOMPSON RE [REDACTED] AND
[REDACTED] AND EMAILS RE SAME (.6); EMAILS WITH
A&M RE FUNDING ISSUES AND BUDGET (.4); REVIEW
OPEN BUDGET ITEMS IN BUDGET FOR COURT
APPROVAL, CONFERENCES AND EMAIL RE SAME (.7);
PREPARE FOR HEARING ON CASH MANAGEMENT
MOTIONS, CONSIDER ISSUE TO RAISE AT THE
HEARING AND EMAILS WITH E. FLECK RE SAME (2.4).

03/22/13

1.20 MILLET, CRAIG H

PREPARE FOR HEARING ON CASH MANAGEMENT
MOTIONS (1.0); EMAILS RE ISSUES APPROVED IN
BUDGET (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.70	\$1,040.0	\$ 10,088.00
MICHAEL A. ROSENTHAL	9.80	1,090.0	10,682.00
JOSHUA WEISSER	7.70	785.00	6,044.50
TEALE L. CLARK	1.70	510.00	867.00
MORGAN M. WOLFE	16.00	265.00	<u>4,240.00</u>

Total Services \$ 31,921.50

Total Services, Costs/Charges 31,921.50

BALANCE DUE \$ 31,921.50

HEARINGS
30561-00126

Detail Services:

03/01/13

1.70 WEISSER, JOSHUA DRAFT SCRIPT FOR MONDAY HEARING (.9);
CORRESPONDENCE REGARDING HEARING
MATERIALS FOR MONDAY HEARING (.2); RELATED
CONFERENCES WITH C. BABCOCK (.3); RELATED
CORRESPONDENCE WITH C. MILLET (.1); REVIEW
AND ANALYSIS OF UCC RESPONSE (.2).

2.50 WOLFE, MORGAN M EMAILS AND COORDATION RE HEARING BINDERS (.7);
ARRANGE FOR PRINTING OF SAME AND FOLLOW UP
QC BEFORE SENDING TO CHAMBERS (1.8).

03/04/13

2.80 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARING ON
COMMITTEE'S 2004 MOTION.

2.80 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARING ON
COMMITTEE'S 2004 MOTION.

5.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARING ON
RULE 2004 MOTION, INCLUDING REVIEW OF UCC
RESPONSE AND MEETING WITH C. MILLET (5.2);
EMAIL TO H. THOMPSON, M. CHOWDHURY, A.
ROGERS REGARDING 2004 HEARING AND ISSUES
RAISED BY COURT (.4)

1.30 WEISSER, JOSHUA PREPARATION FOR HEARING AND REVIEW OF
RELATED MATERIALS (.8); PREPARATION OF SCRIPT
(.5).

2.00 WOLFE, MORGAN M ATTEND HEARING RE RULE 2004 MOTION.

03/05/13

2.20 MILLET, CRAIG H ATTEND HEARING ON COMMITTEE'S 2004 MOTION
(2.2).

3.90 ROSENTHAL, MICHAEL A CALL TO CHAMBERS REGARDING RESOLUTION OF
2004 (.2); PREPARE FOR AND PARTICIPATE IN
HEARING REGARDING RESOLUTION OF 2004 MOTION
(3.7)

1.70 WOLFE, MORGAN M REVIEW TRANSCRIPT FROM 3/4 HEARING (.7);
ATTEND TO POST HEARING HOUSEKEEPING ITEMS
(1.0).

03/12/13
0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH CHRISTINE FROM JUDGE LANE'S
CHAMBERS REGARDING RULE 2004 MOTION UPDATE.

0.10 WEISSER, JOSHUA ATTENTION TO DETAILS RELATED TO 3/26 HEARING

03/14/13
0.60 WEISSER, JOSHUA PREPARATION FOR MONDAY MARCH 18 HEARING (.3);
REVISIONS TO HEARING SCRIPT (.3).

4.30 WOLFE, MORGAN M EMAILS WITH J. WEISSER RE HEARING PREPARATION
AND CASH MANAGEMENT BUDGET FILING (.7);
QUALITY CHECK HEARING DOCUMENTS FOR TEAM
USE (.9); DRAFT AGENDA LETTER (1.5); DRAFT INDEX
FOR HEARING BINDERS (.9); COORDINATION AND
CONFERENCES WITH D. AMPONSAH RE SAME AND
DISCUSSION RE NEXT STEPS (.3).

03/15/13
0.40 WEISSER, JOSHUA FINALIZE SCRIPT FOR MONDAY HEARING (.2);
HEARING PREPARATION (.2).

2.50 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE NOTICE OF
ADJOURNMENT OF HEARING (.8); COORDINATE
SERVICE OF SAME WITH GCG ARCAPITA TEAM (.2);
SEND COURTESY COPIES OF SAME TO SHL
CHAMBERS (.2); PREPARE FOR HEARING (1.3).

03/18/13
1.20 WEISSER, JOSHUA PREPARATION FOR HEARING (.4); RELATED
CONFERENCES WITH J. GRAVES (.2) AND C. MILLET
(.3); RELATED NOTICE OF ADJOURNMENT (.1);
FOLLOW ON DISCUSSIONS WITH COURT (.2).

03/19/13	0.50	WEISSER, JOSHUA	CONFERENCES WITH C. MILET AND J. GRAVES REGARDING HEARING ISSUES (.3); FOLLOW ON CORRESPONDENCE WITH E. FLECK (.1); RELATED CONFERENCE WITH COURT (.1).
03/20/13	0.30	WEISSER, JOSHUA	REVISIONS TO SCRIPT FOR 3/22 HEARING
03/21/13	0.20	ROSENTHAL, MICHAEL A	MEETING WITH C. MILLET REGARDING CASH MANAGEMENT HEARING.
	0.80	WEISSER, JOSHUA	REVISIONS TO SCRIPT FOR 3/22 HEARING (.3); RELATED CORRESPONDENCE WITH C. MILLET (.1) AND T. LONG (.1); TEAM MEETING REGARDING 3/22 HEARING MATERIALS (.3).
03/22/13	1.90	MILLET, CRAIG H	ATTEND AND CONDUCT CASH MANAGEMENT HEARING (1.9).
	0.10	WEISSER, JOSHUA	PREPARATION FOR HEARING
	1.70	CLARK, TEALE L	ATTEND HEARING ON 14TH INTERIM CASH MANAGEMENT ORDER.
	1.30	WOLFE, MORGAN M	PREPARE FOR HEARING (.9); COORDINATION WITH J. WEISSER, D. AMPONSAH, A. CHATTERJEE, T. LONG RE SAME (.4).
03/25/13	1.70	WOLFE, MORGAN M	EMAILS AND COMMUNICATIONS RE UPCOMING HEARINGS AND NEXT STEPS IN PREPARATION PROCESS.
03/28/13	0.70	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO HEARING SCHEDULE (.2); RELATED CONFERENCES WITH COURT (.2) AND INTERNAL TEAM (.1); DRAFT RELATED CORRESPONDENCE TO M. KELSEY (.2)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	30.30	\$1,040.0	\$ 31,512.00
MICHAEL A. ROSENTHAL	13.80	1,090.0	15,042.00
STEVEN P. BUFFONE	29.60	1,090.0	32,264.00
THOMAS M. BUDD	4.10	1,265.0	5,186.50
DAVID J. FURMAN	1.00	1,050.0	1,050.00
J. ALAN BANNISTER	0.30	1,000.0	300.00
YIHUI ZHU	1.30	795.00	1,033.50
JOSHUA WEISSER	21.30	785.00	16,720.50
SERENA G. LIU	6.90	695.00	4,795.50
KEVIN A. MEDRANO	64.90	695.00	45,105.50
BRIAN J. KIM	0.40	695.00	278.00
ALFRED J. CHIANESE	2.00	645.00	1,290.00
CHRISTOPHER J. BABCOCK	86.50	465.00	40,222.50
STEPHENIE A. GOSNELL HANDLER	33.40	595.00	19,873.00
MATTHEW A. GIBBONS	27.90	510.00	14,229.00
ERIC CHENG	45.80	510.00	23,358.00
KEVIN A. MODZELEWSKI	1.60	405.00	<u>648.00</u>

Total Services \$ 252,908.00

Total Services, Costs/Charges 252,908.00

BALANCE DUE \$ 252,908.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

03/01/13
1.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED CHANGE OF CONTROL DEFINITION RELATED TO ██████████ (.6); CONSIDER ISSUES RELATED TO HQ SETTLEMENT PROPOSAL (.6)

3.00 BUFFONE, STEVEN P SEVERAL CALLS WITH J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL LANGUAGE (.3); REVIEW SEVERAL EMAILS, BACKGROUND MATERIALS (1.3); REVIEW ██████████ PRECEDENT (.6); REVIEW ██████████ CHANGE OF CONTROL MATERIALS (.5); FURTHER WORK ON ██████████ CHANGE OF CONTROL ISSUES (.3).

0.80 WEISSER, JOSHUA REVISIONS TO RESPONSE TO CREDITOR INQUIRIES (.6); RELATED CONFERENCES WITH C. MILLET (.2).

03/02/13
0.60 ROSENTHAL, MICHAEL A EMAILS WITH CLIENT REGARDING HQ PROPOSED SETTLEMENT TERMS (.2); REVIEW OF PROPOSED HQ SETTLEMENT TERMS (.4)

1.40 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING ██████████ CHANGE OF CONTROL (.3); REVIEW AND REVISE LANGUAGE PROPOSED BY J. O'GRADY (.4); REVIEW EMAILS FROM ARCAPITA TEAM (.7).

03/03/13
0.70 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH REGARDING HQ SETTLEMENT TERMS AND LEGAL ISSUES (.3); EMAILS WITH J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL PROVISIONS (.4)

1.30 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING PROPOSED LANGUAGE ON ██████████ CHANGE OF CONTROL ISSUE (.4); CALL WITH J. O'GRADY (.3); SEVERAL EMAILS WITH ARCAPITA TEAM (.6).

- 1.40 MEDRANO, KEVIN A ANALYZE AND PROVIDE COMMENTS ON CHART SUMMARY OF PROVISIONS RELATING TO BOARD COMPOSITION OF PORTFOLIO COMPANY ENTITIES.
- 03/04/13
1.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN PRE-CALL RELATED TO ██████ REFINANCING (.4); PARTICIPATE IN CALL WITH ██████ REGARDING REFINANCING (.6); EMAILS FROM CLIENT AND J. O'GRADY REGARDING REVISED LANGUAGE RELATED TO ██████ AGREEMENT (.4); EMAILS WITH KARIM SI-AHMED REGARDING PROVISION OF CONFIDENTIAL INFORMATION TO UCC (.2); EMAILS REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.1)
- 2.80 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY, M. ROSENTHAL, ARCAPITA EXECUTIVES REGARDING ██████ CHANGE OF CONTROL (.3); INTERNAL CONFERENCE CALL WITH ARCAPITA EXECUTIVES, LINKLATERS, M. ROSENTHAL AND J. O'GRADY TO DISCUSS PROPOSAL (.8); CALL WITH ██████ AND ARCAPITA EXECUTIVES TO EXPLAIN CHANGE OF CONTROL PROPOSAL (1.1); SEVERAL EMAILS WITH J. O'GRADY AND M. ROSENTHAL (.4); EMAILS WITH K. SI-AHMED (.2).
- 2.00 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT ANALYSIS OF ██████ FINANCING AGREEMENTS.
- 0.30 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER REGARDING DRAFT REIMBURSEMENT AGREEMENT (.2); SEND DRAFT OF SAME TO CLIENT (.1).
- 03/05/13
0.80 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. SPANO, B. LUNDSTROM, M. MCLAUGHLIN, AND B. KLINGER RE ██████ DEMAND TO ██████
- 1.30 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING ██████ CHANGE OF CONTROL AND REFINANCING (.7); CALLS AND MEET WITH J. O'GRADY REGARDING SAME (.6).

- 1.40 BUFFONE, STEVEN P CALL WITH J. O'GRADY REGARDING [REDACTED] (.4); SEVERAL EMAILS WITH LINKLATERS (RACHEL PEARSON), R. JAMES, K. SI-AHMED, J. O'GRADY AND OTHERS (1.0).
- 2.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF RESPONSE TO CREDITOR QUESTIONS REGARDING PORTFOLIO COMPANIES (.8); REVISIONS TO SAME (1.0); RELATED CONFERENCE WITH C. MILLET (.3); RESPOND TO QUESTION REGARDING PORTFOLIO COMPANIES (.2).
- 0.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. O'GRADY AND A. METCALF REGARDING [REDACTED] ORGANIZATIONAL STRUCTURE.
- 0.70 CHIANESE, ALFRED J REVISE DRAFT REIMBURSEMENT AGREEMENT BASED ON COMMENTS OF A. BANNISTER (.6); SEND SAME TO T. BUDD FOR ENGLISH LAW REVIEW (.1).
- 4.00 BABCOCK, CHRISTOPHER J REVISE PROPOSED RESPONSE TO INVESTOR LETTER.
- 03/06/13
0.70 MILLET, CRAIG H CONFERENCE WITH M. MCLAUGHLIN RE [REDACTED] AND [REDACTED] AND EMAILS RE SAME (.7).
- 1.20 ROSENTHAL, MICHAEL A EMAILS TO AND FROM J. O'GRADY REGARDING [REDACTED] RESPONSE TO PROPOSED REVISIONS AND POSSIBLE WORKAROUND (.3); CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND KARIM SI-AHMED REGARDING RESPONSE TO [REDACTED] (.4); EMAILS TO K SI-AHMED REGARDING RESPONSE TO [REDACTED] (.2); EMAIL TO H. THOMPSON AND M. TAN REGARDING RESPONSE TO [REDACTED] (.1); EMAILS WITH M. KVARDA REGARDING [REDACTED] CLOSING (.2)
- 3.20 BUFFONE, STEVEN P NUMEROUS EMAILS WITH K. SI-AHMED, M. ROSENTHAL, J. O'GRADY, OTHERS REGARDING [REDACTED] CHANGE OF CONTROL ISSUES (.7); NEGOTIATIONS WITH LENDERS (1.8); EMAILS OUTLINING MY PROPOSALS IN [REDACTED] (.3); CONFERENCE CALL REGARDING [REDACTED] WITH SENIOR MEMBERS OF ARCAPITA MANAGEMENT, M. ROSENTHAL AND J. O'GRADY (.4).

- 0.80 BUDD, THOMAS M CALL WITH A. BANNISTER (.3); REVIEW AND COMMENT ON THE REIMBURSEMENT AGREEMENT (.5).
- 0.60 CHIANESE, ALFRED J REVISE DRAFT REIMBURSEMENT AGREEMENT (.4); CORRESPOND WITH A. BANNISTER, T. BUDD REGARDING SAID AGREEMENT (.2).
- 03/07/13
- 0.30 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. SPANO [REDACTED] DEMAND TO [REDACTED] (.3).
- 0.70 ROSENTHAL, MICHAEL A EMAILS FROM A. DOSHI REGARDING BOARD COMPOSITION AND REQUIREMENTS (.3); MEETING WITH K. MEDRANO REGARDING BOARD REMOVAL ISSUES (.4)
- 1.00 BUFFONE, STEVEN P WORK ON [REDACTED] CHANGE OF CONTROL AND REFINANCING ISSUES.
- 3.30 BUDD, THOMAS M REVIEW DRAFT ENGLISH LAW REIMBURSEMENT AGREEMENT.
- 3.40 MEDRANO, KEVIN A CONFERENCE WITH M. ROSENTHAL REGARDING REVIEW OF ORGANIZATIONAL DOCUMENTS (.5); RESEARCH FORMS OF MEMORANDUM AND ARTICLES OF ASSOCIATIONS (2.4); REVIEW LIST OF TOP INVESTMENTS AGAINST CHANGE OF CONTROL DILIGENCE MEMO (.5).
- 0.20 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER REGARDING DRAFT REIMBURSEMENT AGREEMENT (.1); SEND OUT SAID AGREEMENT TO CLIENT (.1).
- 2.80 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
- 03/08/13
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. DOSHI REGARDING BOARD REMOVAL ISSUES (.2)

2.00 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL MATERIALS RELATING TO [REDACTED] (1.7); CALLS AND EMAILS REGARDING SAME (.3).

1.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH A. DOSHI REGARDING ORGANIZATIONAL DOCUMENTS REVIEW (.7); RESEARCH VALUATION OF PORTFOLIO COMPANIES FOR PRIORITY OF REVIEW (.6).

5.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

03/09/13
1.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING ISSUES RELATED TO HQ SETTLEMENT (.7); EMAILS WITH A. ROGERS AND H. THOMPSON REGARDING HQ SETTLEMENT ISSUES (.2); EMAILS FROM A. ROGERS AND TO M. KELSEY REGARDING PLAN REGULATORY ISSUES (.2)

03/10/13
0.90 MEDRANO, KEVIN A RESEARCH AND REQUEST ORGANIZATIONAL DOCUMENTS FOR TRANSACTION HOLDCOS NOT PROVIDED IN DATA ROOMS.

03/11/13
1.80 BUFFONE, STEVEN P REVIEW SEVERAL FILINGS MADE IN CASE ON MARCH 8, AND RELATING TO PORTFOLIO COMPANIES INCLUDING UCC OBJECTIONS TO EUROLOG FUNDING, MOTION TO CONVERT FALCON TO A CHAPTER 7.

2.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING RESPONSES TO CREDITOR QUESTIONS REGARDING PORTFOLIO (.1); RELATED DISCUSSION WITH C. BABCOCK (.1); REVISE LETTER TO INVESTOR REGARDING PORTFOLIO ISSUES (1.1); RELATED CONFERENCE WITH A. MOSKOWITZ (.1); MEMORANDUM TO CLIENT REGARDING PORTFOLIO ISSUES IN CONNECTION WITH DIP CREDIT AGREEMENT (.9); RELATED CONFERENCE WITH E. KHALIL (.4).

5.00 MEDRANO, KEVIN A DRAFT DILIGENCE TEMPLATES OF ORGANIZATIONAL DOCUMENTS OF TRANSACTIONS HOLDCOS FOR ASIA AND MIDDLE EAST INVESTMENTS.

3.70 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS
ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

03/12/13
0.20 ROSENTHAL, MICHAEL A EMAIL FROM R. JAMES AND J. O'GRADY REGARDING
PORTFOLIO BOARD ISSUES (.2)

1.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND J.
O'GRADY REGARDING ██████████ CHANGE OF
CONTROL (.6); REVIEW SEVERAL EMAILS AND
BACKGROUND MATERIALS REGARDING SAME (1.1).

0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO EUROLOG
FUNDING

2.00 MEDRANO, KEVIN A DRAFT DILIGENCE TEMPLATES OF ORGANIZATIONAL
DOCUMENTS OF TRANSACTIONS HOLDCOS FOR ASIA
AND MIDDLE EAST INVESTMENTS.

5.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS
ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

03/13/13
1.20 WEISSER, JOSHUA ATTENTION TO COMMITTEES INFORMATION
REQUESTS REGARDING PORTFOLIO ISSUES (.4);
RELATED CONFERENCE WITH C. BABCOCK (.1);
DRAFT LETTER TO COURT REGARDING EUROLOG
ISSUES (.7).

4.10 MEDRANO, KEVIN A DILIGENCE REVIEW FOR BOARD CONTROL ANALYSIS
(2.9); REVIEW AND REVISE DILIGENCE TEMPLATES
FOR TRANSACTION HOLDCO ARTICLES (1.2).

4.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS
ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

3.00 GOSNELL HANDLER,
STEPHENI ATTEND ARCAPITA DILIGENCE MEETING (1.0);
CONDUCT DILIGENCE REVIEW OF AGREEMENTS FOR
HOLDING COMPANIES AND OPERATING COMPANIES
(2.0).

1.00 GIBBONS, MATTHEW A ATTEND ARCAPITA DILIGENCE MEETING.

0.80 CHENG, ERIC ATTEND ARCAPITA DILIGENCE MEETING (.3); REVIEW DOCUMENTS ABOUT SCOPE OF CORPORATE GOVERNANCE DILIGENCE (.5).

03/14/13
0.50 MILLET, CRAIG H CONFERENCE CALL WITH S. BUSCHMAN AND COMPANY RE [REDACTED] SALE.

8.80 MEDRANO, KEVIN A REVIEW AND REVISE DILIGENCE TEMPLATES FOR TRANSACTION HOLDCO ARTICLES (1.5); CORRESPOND REGARDING DILIGENCE REVIEW OF INTERMEDIATE HOLDCO ORGANIZATIONAL DOCUMENTS (1.1); DRAFT TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (6.2).

6.10 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS (3.7); PREPARE RESPONSE TO INFORMATION REQUEST FROM INVESTOR (2.4).

3.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE HOLDING COMPANY AND OPERATING COMPANY LEVELS.

6.00 GIBBONS, MATTHEW A REVIEW ARCAPITA SUBSIDIARIES.

9.30 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (3.8); DRAFT DILIGENCE ABOUT THE SAME (5.5).

03/15/13
5.90 MEDRANO, KEVIN A REVIEW AND REVISE TRANSACTION HOLDCO BOARD CONTROL SUMMARY CHART (4.7); CORRESPOND REGARDING DILIGENCE REVIEW OF INTERMEDIATE HOLDCO ORGANIZATIONAL DOCUMENTS (1.2).

2.10 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

3.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE OPERATING COMPANY LEVELS.

6.80 GIBBONS, MATTHEW A REVIEW ARCAPITA SUBSIDIARIES.

5.00 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (2.3); DRAFT DILIGENCE ABOUT THE SAME (2.7).

03/16/13
3.80 MEDRANO, KEVIN A REVIEW TRANSACTION HOLDCO BOARD CONTROL ANALYSIS AGAINST ARCAPITA CHART (3.0); CORRESPONDENCE REGARDING DILIGENCE REVIEW OF OPCO ORGANIZATIONAL DOCUMENTS (.6); REVIEW AND REVISE DILIGENCE TEMPLATES OF TRANSACTION HOLDCO ORGANIZATIONAL DOCUMENTS (.2).

0.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE OPERATING COMPANY LEVEL.

1.00 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA OPTCOS.

5.00 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (2.4); DRAFT DILIGENCE ABOUT THE SAME (2.6).

03/17/13
0.10 ROSENTHAL, MICHAEL A EMAILS WITH J. MORGAN REGARDING [REDACTED] ISSUES (.1)

1.70 BUFFONE, STEVEN P REVIEW MEMO RECEIVED FROM J. O'GRADY REGARDING BOARD COMPOSITION AND CHANGE OF CONTROL ISSUES (.8); REVIEW MATERIALS REGARDING CHANGES TO TRANSACTION HOLDCO BOARDS (.9).

0.20 WEISSER, JOSHUA CONFERENCE WITH FOREIGN COUNSEL REGARDING PORTFOLIO ISSUES RELATED TO HEADQUARTERS

2.00 MEDRANO, KEVIN A REVIEW TRANSACTION HOLDCO BOARD CONTROL ANALYSIS AGAINST ARCAPITA CHART (1.6); CORRESPOND REGARDING DILIGENCE REVIEW OF OPCO ORGANIZATIONAL DOCUMENTS (.4).

1.00	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW AND DRAFT TEMPLATE SUMMARIES OF AGREEMENTS AT THE OPERATING COMPANY LEVEL.
2.50	GIBBONS, MATTHEW A	REVIEW DILIGENCE ARCAPITA OPTCOS.
2.80	CHENG, ERIC	REVIEW ORGANIZATIONAL AGREEMENTS FOR DILIGENCE ON CORPORATE GOVERNANCE.
03/18/13		
1.70	MILLET, CRAIG H	DRAFT AND REVISE RESPONSE TO MAYHOOLA'S INTERROGATORIES AND EMAIL WITH S. LIU AND COMPANY RE SAME (1.1); DRAFT AND REVISE RESPONSES TO MAYHOOLA'S DOCUMENT PRODUCTION RESPONSES (.6).
1.20	ROSENTHAL, MICHAEL A	PREPARE FOR CONFERENCE CALL ON [REDACTED] WITH MILBANK (.3); REVIEW [REDACTED] STRUCTURE AND COC CHART (.3); MEETING WITH J. O'GRADY REGARDING [REDACTED] [REDACTED] ISSUES (.2); CONFERENCE CALL WITH J. O'GRADY AND J. MORGAN REGARDING [REDACTED] ISSUES (.4)
1.10	BUFFONE, STEVEN P	REVIEW MATERIALS FROM J. O'GRADY REGARDING [REDACTED] [REDACTED] CHANGE OF CONTROL ISSUES (.5); CONFERENCE CALL REGARDING [REDACTED] CHANGE OF CONTROL AND OTHER ISSUES (.6).
0.30	BANNISTER, J. ALAN	CONFERENCE WITH AJ CHIANESE REGARDING FINALIZING REIMBURSEMENT AGREEMENT.
1.00	LIU, SERENA G	EMAIL C. MILLET REGARDING RESPONSES AND OBJECTIONS TO MAYHOOLA INTERROGATORIES AND DOCUMENT REQUESTS (0.1); REVISE OBJECTIONS AND RESPONSES IN CONNECTION WITH SAME (0.9).
2.00	MEDRANO, KEVIN A	CORRESPOND REGARDING BOARD CONTROL ANALYSIS OF KEY INVESTMENTS.
0.40	KIM, BRIAN J	EMAILS TO J. WEISSER AND DECHERT RE: REIMBURSEMENT OF SCB'S EXPENSES WITH RESPECT TO DECHERT AND DELOITTE.

0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL REGARDING
CURRENT DRAFT OF REIMBURSEMENT AGREEMENT.

2.90 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS
ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

2.50 GOSNELL HANDLER,
STEPHENI CONDUCT DILIGENCE REVIEW OF OPERATING
COMPANY DOCUMENTS; DRAFT TEMPLATES
SUMMARIZING KEY PORTIONS OF AGREEMENTS.

0.40 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA OPTCOS.

8.80 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES
OF CORPORATE GOVERNANCE (4.7); DRAFT
DILIGENCE ABOUT THE SAME (4.1).

03/19/13
3.10 MILLET, CRAIG H DRAFT AND REVISE RESPONSE TO MAYHOOLA'S
INTERROGATORIES AND EMAIL WITH S. LIU AND
COMPANY RE SAME (.8); DRAFT AND REVISE
RESPONSES TO MAYHOOLA'S DOCUMENT
PRODUCTION RESPONSES AND EMAILS RE SAME
(1.6); EMAILS WITH J. SPANO RE [REDACTED] AND [REDACTED]
[REDACTED] AND ARRANGE FOR BEIJING COUNSEL (.7).

0.50 ROSENTHAL, MICHAEL A EMAILS REGARDING SCB ACTION RELATIVE TO
[REDACTED] (.2); MEET WITH J. GRAVES REGARDING
PLAN TERMS (.3)

0.50 WEISSER, JOSHUA CONFERENCE WITH C. MILLET REGARDING
PORTFOLIO ISSUES (.2); CONFERENCE WITH KING &
SPALDING REGARDING PORTFOLIO FUNDING ISSUES
(.3).

1.80 LIU, SERENA G REVISE RESPONSES TO MAYHOOLA
INTERROGATORIES.

1.90 MEDRANO, KEVIN A REVIEW, REVISE AND CORRESPOND REGARDING
KEY INVESTMENT BOARD ANALYSIS CHART.

0.50 BABCOCK, CHRISTOPHER J COORDINATE RESPONSE TO INVESTOR REQUEST
FOR INFORMATION.

- 1.10 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA SUBSIDIARIES.
- 1.00 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (.4); DRAFT DILIGENCE ABOUT THE SAME (.6).
- 03/20/13
- 3.00 MILLET, CRAIG H DRAFT AND REVISE RESPONSE TO MAYHOOLA'S INTERROGATORIES AND VERIFICATION NEEDED AND EMAIL WITH S. LIU, A. DOSHI, H. THOMPSON, AND A. ROGERS RE SAME (1.3); DRAFT AND REVISE RESPONSES TO MAYHOOLA'S DOCUMENT PRODUCTION RESPONSES AND EMAILS RE SAME (.9); EMAILS WITH J. SPANO, S. DUDLEY AND A. ZHU RE [REDACTED] AND [REDACTED] (.8).
- 0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND CLIENT REGARDING [REDACTED] ISSUES RELATED TO SCB.
- 1.50 WEISSER, JOSHUA REVIEW MARK UP OF INVESTOR CONFIDENTIALITY AGREEMENT (.9); RELATED CONFERENCES WITH B. KIM (.2), K. MARTORANA (.2) AND C. BABCOCK (.2).
- 0.70 LIU, SERENA G REVISE RESPONSES TO INTERROGATORIES AND REQUESTS FOR PRODUCTION (0.4); DRAFT VERIFICATION FOR INTERROGATORY RESPONSES (0.2).
- 4.40 MEDRANO, KEVIN A CORRESPOND REGARDING WATERFALLS (.2); REVIEW AND DRAFT COMMENTS TO INTERMEDIATE HOLDCO DILIGENCE TEMPLATES (4.2).
- 1.30 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
- 4.30 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS; DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS OF AGREEMENTS.
- 2.80 GIBBONS, MATTHEW A REVIEW DILIGENCE ARCAPITA OPTCOS.

4.30 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS FOR ISSUES OF CORPORATE GOVERNANCE (2.1); DRAFT DILIGENCE ABOUT THE SAME (2.2).

03/21/13

2.10 MILLET, CRAIG H REVISE RESPONSE TO MAYHOOLA'S INTERROGATORIES AND VERIFICATION NEEDED AND EMAIL WITH S. LIU, A. DOSHI, H. THOMPSON, AND A. ROGERS, H. AL RAE AND M. TAN RE SAME AND FINALIZE INTERROGATORY RESPONSES BASED ON INPUT (.9); REVISE RESPONSES TO MAYHOOLA'S DOCUMENT PRODUCTION RESPONSES AND EMAILS RE SAME (.3); EMAILS WITH J. SPANO, S. DUDLEY AND A. ZHU RE [REDACTED] AND [REDACTED] AND BACKGROUND (.3); EMAILS WITH J. SPANO AND REVIEW BACKGROUND MATERIAL RE ISSUES WITH [REDACTED] AND SALE OF ASSETS OVER OBJECTION OF JUNIOR CREDITOR (.6).

1.80 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON, A. ROGERS, J. O'GRADY REGARDING CHANGE OF CONTROL AND BOARD REPRESENTATION ISSUES (1.8)

1.30 ZHU, YIHUI REVIEW THE EMAILS AND DOCUMENTATION IN RESPECT OF [REDACTED] POTENTIAL DISPUTE WITH CREDITORS.

3.00 WEISSER, JOSHUA REVISIONS TO CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO COMPANY INFORMATION (1.0); RELATED CONFERENCE WITH H. THOMPSON (.2) AND B. KIM (.1); PREPARE FOR AND ATTEND CALL WITH COUNSEL TO INVESTOR REGARDING CONFIDENTIALITY AGREEMENT (.7); REVIEW AND ANALYSIS OF REVISED VERSION OF CONFIDENTIALITY AGREEMENT (.4); RELATED CONFERENCE WITH INTERNAL TEAM (.2); REVISIONS TO SAME (.4)

1.30 LIU, SERENA G REVISE INTERROGATORY RESPONSES BASED ON INFORMATION FROM N. MUSTAFA (0.4); FINALIZE AND SERVE FINAL RESPONSES (0.7); CONFER WITH C. MILLET REGARDING SAME (0.2).

5.20 MEDRANO, KEVIN A REVIEW, DRAFT COMMENTS TO AND CORRESPOND REGARDING OPCO DILIGENCE TEMPLATES (2.7); ANALYZE BOARD CHANGE PROVISIONS FOR US OPCOS (2.5).

- 4.60 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS (2.0); REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (2.6).
- 4.00 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS (2.0); DRAFT TEMPLATES SUMMARIZING KEY PROVISIONS OF AGREEMENTS (2.0).
- 6.00 CHENG, ERIC REVIEW CORPORATE ORGANIZATIONAL DOCUMENTS TO SUMMARIZE KEY ASPECTS OF WHICH PARTIES CAN CHANGE THE BOARD OF DIRECTORS.
- 03/22/13
- 1.90 MILLET, CRAIG H CONFERENCE WITH N. LABOVITZ COUNSEL FOR [REDACTED] RE STATUS AND DISCLOSURE STATEMENT OBJECTIONS AND EMAILS RE SAME (.8); EMAILS WITH J. SPANO, S. DUDLEY AND A. ZHU RE [REDACTED] BACKGROUND AND STATUS (.3); EMAILS WITH C. BABCOCK RE BACKGROUND AND ISSUES WITH [REDACTED] AND SALE OF ASSETS OVER OBJECTION OF JUNIOR CREDITOR (.3); REVIEW [REDACTED] BACKGROUND MATERIAL (.5).
- 2.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH INVESTOR COUNSEL REGARDING CONFIDENTIALITY AGREEMENT INTENDED TO COVER PORTFOLIO ISSUES (.8); RELATED ATTENTION TO PORTFOLIO ISSUES (.1); REVISIONS TO CONFIDENTIALITY AGREEMENT (.8); RELATED CONFERENCE WITH C. BABCOCK (.1) AND B. KIM (.2); FOLLOW ON CONFERENCE WITH COUNSEL TO INVESTOR (.2); RELATED CONFERENCE WITH CLIENT (.2)
- 2.00 MEDRANO, KEVIN A ANALYZE BOARD CHANGE PROVISIONS FOR US OPCOS.
- 7.50 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (5.3); REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS (2.2).

2.30	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS; DRAFT AND REVISE TEMPLATES SUMMARIZING KEY PROVISIONS OF AGREEMENTS.
1.30	GIBBONS, MATTHEW A	DILIGENCE ARCAPITA OPTCOS.
03/23/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. POLLARD, S. DUDLEY REGARDING ██████████ ISSUES.
3.50	MEDRANO, KEVIN A	DRAFT SUMMARY OF BOARD CHANGE PROVISIONS FOR US OPCOS (3.3); REVIEW AND DRAFT COMMENTS TO ANALYSIS OF BOARD CHANGE PROVISIONS FOR INTERMEDIATE HOLDCOS AND OPCOS (.2).
03/24/13		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY AND M. TAN REGARDING ██████████ RESTRUCTURE (.3); EMAILS WITH B. GREER REGARDING ██████████ RESTRUCTURE (.2)
2.30	MEDRANO, KEVIN A	REVIEW AND DRAFT COMMENTS TO ANALYSIS OF BOARD CHANGE PROVISIONS FOR INTERMEDIATE HOLDCOS AND OPCOS.
1.50	BABCOCK, CHRISTOPHER J	REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.
2.50	GOSNELL HANDLER, STEPHENI	CONDUCT DILIGENCE REVIEW OF OPERATING COMPANY AGREEMENTS (.9); DRAFT AND REVISE TEMPLATES SUMMARIZING KEY PORTIONS (1.6).
03/25/13		
3.30	MILLET, CRAIG H	EMAILS WITH A. ZHU RE ██████████ BACKGROUND (.3); REVIEW ██████████ BACKGROUND MATERIAL (.5); CONFERENCE AND EMAILS WITH J SPANO, C BABCOCK AND J O'GRADY RE ██████████ ISSUES IN PREPARATION FOR CONFERENCE CALL (.5); EMAILS WITH S. LIU REGARDING DOCUMENT PRODUCTION FOR MFI (.3); EMAIL TO AND FROM COUNSEL FOR MFI REGARDING PRODUCTION OF DOCUMENTS (.5); DRAFT MEMO TO H. THOMPSON RE ██████████ AND ██████████ ISSUES AND CONFERENCE WITH J. SPANO RE COMMENTS AND ISSUES (1.2).

- 0.20 WEISSER, JOSHUA DISCOVERY ISSUES RELATED TO PORTFOLIO INVESTORS
- 1.30 LIU, SERENA G REVIEW DOCUMENTS FROM A. DOSHI TO ANALYZE RESPONSIVENESS TO MAYHOOLA REQUESTS FOR PRODUCTION (0.8); CORRESPOND WITH C. MILLET REGARDING RECOMMENDATIONS FOR PROCESSING AND PRODUCING DOCUMENTS (0.3); DRAFT EMAIL WITH QUESTIONS TO A. DOSHI IN CONNECTION WITH SAME (0.2).
- 0.20 MEDRANO, KEVIN A CORRESPOND REGARDING ANALYSIS OF BOARD CHANGE PROVISIONS FOR INTERMEDIATE HOLDCOS AND OPCOS.
- 5.80 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (2.2); REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS (3.6).
- 1.20 GIBBONS, MATTHEW A DILIGENCE ARCAPITA OPTCOS.
- 1.80 CHENG, ERIC EDIT SUMMARY OF CORPORATE GOVERNANCE PROVISIONS THAT AFFECT THE BOARD OF DIRECTORS.
- 03/26/13
- 4.20 MILLET, CRAIG H REVIEW [REDACTED] MATERIAL, PREPARE FOR CALL AND CONFERENCE CALL WITH S. BUSCHMANN AND J. SPANO RE ALTERNATIVES TO BK AND RELATED FOLLOW-UP EMAILS (1.5); CONFERENCES AND EMAILS WITH C BABCOCK AND J O'GRADY RE [REDACTED] ISSUES, SECURED STATUS OF SUB DEBT AND SUB DEBT CONSENT (.5); EMAILS WITH A. KIM AND S. LIU RE DOCUMENT PRODUCTION FOR MFI (.3); DRAFT AND REVISE MEMO TO H. THOMPSON RE [REDACTED] AND [REDACTED] ISSUES (1.6); EMAILS RE DEMAND FROM [REDACTED] AND ANALYSIS (.3).
- 1.20 WEISSER, JOSHUA DRAFT RESPONSE TO INVESTOR QUESTIONS REGARDING PORTFOLIO COMPANIES (.2); REVIEW AND ANALYSIS OF RELATED PRECEDENT HOLD HARMLESS LETTER (.4); RELATED RESEARCH (.2); RELATED CORRESPONDENCE WITH C. MILLET (.1); RELATED CONFERENCE WITH J. LAWRENCE (KPMG) (.3)

- 0.60 LIU, SERENA G CORRESPOND WITH M. WOLFE AND D. AMPONSAH REGARDING LOCATING D&O LIABILITY INSURANCE (0.1); ANALYZE INSURANCE POLICIES IN CONNECTION WITH SAME (0.2); ANALYZE LAST VERSION OF PROPOSED NON-DISCLOSURE AGREEMENT WITH MAYHOOLA (0.2); TELECONFERENCE WITH K. MODZELEWSKI REGARDING PREPARING EMAILS FOR REVIEW AND PRODUCTION (0.1).
- 1.90 MEDRANO, KEVIN A REVIEW AND REVISE BAORD CHANGE ANALYSIS OF US PE OPCOS (1.6); CORRESPOND REGARDING OPCO DILIGENCE TEMPLATES (.3).
- 10.90 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ALTER BOARD AT CERTAIN PORTFOLIO INVESTMENTS (3.3); REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS (7.6).
- 3.30 GOSNELL HANDLER, STEPHENI RESEARCH, EDIT AND REVISE ANALYSIS OF PRIVATE EQUITY OPERATING COMPANIES BASED ON SHAREHOLDER AGREEMENTS (2.9); DISCUSS STATUS OF PRIVATE EQUITY ANALYSIS WITH S. BUFFONE, M. ROSENTHAL AND J. O'GRADY (.2); DISCUSS PROJECT STATUS AND AREAS OF FOCUS WITH S. BUFFONE AND J. O'GRADY (.2).
- 2.30 GIBBONS, MATTHEW A DILIGENCE ARCAPITA OPTCOS.
- 0.50 CHENG, ERIC REVIEW NEXT STEPS TO SUMMARIES OF CORPORATE GOVERNANCE DOCUMENTS AND SWEEP CURRENT SUMMARIES TO IDENTIFY POTENTIAL ISSUES WITH CHANGING THE BOARD OF DIRECTORS.
- 03/27/13
3.00 MILLET, CRAIG H CONFERENCE WITH S. BUSCHMANN AND J. SPANO RE ALTERNATIVES TO BANKRUPTCY AND RELATED EMAILS (.8); CONFERENCE AND EMAILS WITH C. BABCOCK AND J. O'GRADY RE [REDACTED] ISSUES, SECURED STATUS OF SUB DEBT AND SUB DEBT CONSENT (.4); ANALYZE AND DEVELOP ACTION PLAN RE COURSE OF ACTION TO COMPLETE SALE OF [REDACTED] ASSETS OUTSIDE OF BANKRUPTCY (1.5); EMAILS RE DOCUMENT PRODUCTION FOR MFI (.3).

- 0.30 ROSENTHAL, MICHAEL A EMAILS FROM AND TO C. MILLET REGARDING [REDACTED] [REDACTED] ISSUES (.2); EMAIL TO H. THOMPSON REGARDING [REDACTED] ISSUES (.1)
- 4.50 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING [REDACTED] SALE OPTIONS (.6); TELEPHONE CALL WITH J. CORSICO REGARDING PROJECT (1.2); TELEPHONE CALL WITH J. O'GRADY REGARDING FILING (.3); MEET WITH M. ROSENTHAL REGARDING FILING DELAY (.2); CONFERENCE CALL WITH M. ROSENTHAL AND M. KELSEY REGARDING SAME (1.1); EMAIL FROM M. ROSENTHAL REGARDING CAYMAN JUDGE SCHEDULING ISSUES (.3); SEVERAL EMAILS FROM C. MILLET, C. BABCOCK REGARDING SALE OF [REDACTED] (.8).
- 2.50 WEISSER, JOSHUA REVIEW AND ANALYZE REVISIONS TO INVESTOR NDA (.6); RELATED CORRESPONDENCE WITH INVESTOR COUNSEL (.3); RELATED CONFERENCES (.3); CONFERENCE WITH A. ROGERS REGARDING INVESTOR CONFIDENTIALITY ISSUES (.2); RELATED CORRESPONDENCE WITH C. BABCOCK (.2); RELATED CONFERENCE WITH C. MILLET (.3); REVISIONS TO HOLD HARMLESS LETTER (.6)
- 0.20 LIU, SERENA G PREPARE D&O INSURANCE POLICY FOR PRODUCTION (0.1); CONFER WITH C. MILLET REGARDING SAME (0.1).
- 0.60 MEDRANO, KEVIN A REVIEW AND REVISE BOARD CHANGE SUMMARIES IN CHANGE OF CONTROL SUMMARY CHART.
- 9.90 BABCOCK, CHRISTOPHER J REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS.
- 2.80 GOSNELL HANDLER, STEPHENI RESEARCH, EDIT AND REVISE BOARD CHANGE ANALYSIS OF PRIVATE EQUITY OPERATING COMPANIES BASED ON SHAREHOLDER AGREEMENTS.
- 1.00 GIBBONS, MATTHEW A DILIGENCE ARCAPITA OPTCOS.

- 0.50 CHENG, ERIC REVIEW ORGANIZATIONAL DOCUMENTS TO SUMMARIZE POTENTIAL THIRD PARTIES THAT INFLUENCE BOARD CONTROL (.2); DRAFT CORRESPONDENCE ON RESULTS AND IDENTIFYING MISSING DOCUMENTS (.3).
- 0.30 MODZELEWSKI, KEVIN A CREATE OF BATES STAMPED DOCUMENT FOR PRODUCTION.
- 03/28/13
- 5.10 MILLET, CRAIG H MULTIPLE EMAILS WITH J. SPANO, ALLY ZHU AND M. ROSENTHAL RE [REDACTED] EXPOSURE AND ACTION BY SCB (.2); MULTIPLE EMAILS AND CONFERENCES WITH C. BABCOCK RE [REDACTED] ISSUES, SECURED STATUS OF SUB DEBT AND SUB DEBT CONSENT (.9); ANALYZE AND DEVELOP ACTION PLAN AND DRAFT AND REVISED MEMO TO S. BUSCHMANN RE COURSE OF ACTION TO COMPLETE SALE OF [REDACTED] ASSETS OUTSIDE OF BANKRUPTCY AND COVER EMAIL (3.5); EMAIL TO H. THOMPSON RE SALE OF [REDACTED] ASSETS OUTSIDE OF BANKRUPTCY (.5).
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND H. THOMPSON REGARDING [REDACTED]
- 1.40 BUFFONE, STEVEN P REVIEW MEMO REGARDING BOARD REPLACEMENT ANALYSIS AS PREPARED BY J. O'GRADY AND C. BABCOCK (1.2); EMAILS WITH J. O'GRADY REGARDING SAME (.2).
- 1.00 FURMAN, DAVID J COMPILE INFORMATION.
- 0.90 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH COUNSEL TO CLIENT REGARDING NDA (.6); RELATED CORRESPONDENCE WITH VINSON & ELKINS (.2); RELATED CONFERENCE WITH C. BABCOCK (.1)
- 5.50 BABCOCK, CHRISTOPHER J REVIEW EFFECT OF RESTRICTIONS IN CREDIT AGREEMENTS ON ABILITY OF PORTFOLIO COMPANY TO SELL ASSETS.

- 0.80 GOSNELL HANDLER, STEPHENI RESEARCH, EDIT AND REVISE BOARD CHANGE ANALYSIS OF PRIVATE EQUITY OPERATING COMPANIES BASED ON SHAREHOLDER AGREEMENTS.
- 0.50 GIBBONS, MATTHEW A DILIGENCE ARCAPITA OPTCOS.
- 1.30 MODZELEWSKI, KEVIN A PREPARE EMAIL DATA FOR ATTORNEY REVIEW.
- 03/29/13
0.60 MILLET, CRAIG H MULTIPLE EMAILS RE [REDACTED] EXPOSURE AND ACTION BY SCB.
- 1.10 ROSENTHAL, MICHAEL A EMAILS WITH M. POLLARD, J. SPANO AND C. MILLET REGARDING STATUS OF [REDACTED] (.3); TELEPHONE WITH C. MILLET REGARDING [REDACTED] (.2); EMAILS WITH S. DUDLEY REGARDING VALUE OF [REDACTED] AND STRATEGY RELATED TO SAME (.3); REVIEW MEMO REGARDING [REDACTED] SALE OF ASSETS AND EMAIL FROM H. THOMPSON REGARDING SAME (.3).
- 1.70 WEISSER, JOSHUA REVISIONS TO INVESTOR CONFIDENTIALITY AGREEMENT (.9); RELATED CONFERENCE WITH INTERNAL TEAM (.2); RELATED CONFERENCE WITH CLIENT (.3); CORRESPONDENCE WITH OPPOSING COUNSEL (.3)
- 2.50 BABCOCK, CHRISTOPHER J REVIEW ORGANIZATIONAL DOCUMENTS TO ASSESS ABILITY TO CONTROL PORTFOLIO INVESTMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through March 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.50	\$1,040.0	\$ 8,840.00
MATTHEW K. KELSEY	0.60	875.00	525.00
JOSHUA WEISSER	0.90	785.00	706.50
JEREMY L. GRAVES	12.60	665.00	8,379.00
SERENA G. LIU	1.90	695.00	1,320.50
MATTHEW G. BOUSLOG	7.50	465.00	<u>3,487.50</u>
Total Services			\$ 23,258.50

Total Services, Costs/Charges 23,258.50

BALANCE DUE \$ 23,258.50

FALCON
30561-00128

Detail Services:

03/01/13		
0.30	MILLET, CRAIG H	EMAIL RE FALCON DISCLOSURE STATEMENT REVISIONS.
03/02/13		
0.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING OUTSTANDING FALCON ISSUES
03/04/13		
0.10	GRAVES, JEREMY L	WORK ON FALCON REPORTING ISSUES.
03/11/13		
0.50	MILLET, CRAIG H	REVIEW TIDE OBJECTIONS TO DISCLOSURE STATEMENT AND MOTION TO CONVERT AND EMAILS RE SAME.
0.80	LIU, SERENA G	ANALYZE TRANSCRIPT FROM HEARING REGARDING FALCON JOINT ADMINISTRATION MOTION (0.3); ANALYZE TIDE'S OPPOSITION TO JOINT ADMINISTRATION MOTION AND FALCON'S RESPONSE IN CONNECTION WITH SAME (0.3); ANALYZE PAYMENTS MADE PURSUANT TO INSURANCE ORDER (0.2).
0.50	BOUSLOG, MATTHEW G	REVIEW TIDE'S MOTION TO CONVERT (.2); EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE SAME (.1); EMAILS WITH S. LIU AND C. MILLET RE INSURANCE PAYMENTS (.2).
03/12/13		
0.20	KELSEY, MATTHEW K	CONFERENCE WITH K. MARTORANA REGARDING TIDE MOTION TO CONVERT THE CASE (.1); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, M. KELSEY AND J. GRAVES RE MOTION TO CONVERT.

03/14/13
0.20 MILLET, CRAIG H EMAIL RE NOTICE TO TIDE RE MOR'S, OCP FEES AND INSURANCE PAYMENT (.2).

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. WEISSER AND S. LIU RE INSURANCE PAYMENTS.

03/15/13
0.60 WEISSER, JOSHUA REVIEW AND REVISE NOTICES RELATED TO FALCON (.3); RELATED CONFERENCE WITH INTERNAL TEAM (.3).

0.40 LIU, SERENA G TELECONFERENCE WITH J. WEISSER AND M. BOUSLOG REGARDING POSSIBLE REVISIONS TO FALCON MONTHLY OPERATING REPORT (0.2); REVISE LETTER TO TIDE (0.2).

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER AND S. LIU RE FALCON INSURANCE PAYMENTS AND ORDINARY COURSE PAYMENTS (.2); TELEPHONE CONFERENCE WITH J. WEISSER AND S. LIU RE SAME (.2).

03/18/13
0.30 LIU, SERENA G AMEND LETTER TO TIDE AND NOTICE OF OCP PAYMENTS TO COURT.

0.20 BOUSLOG, MATTHEW G EMAILS WITH J. WEISSER AND S. LIU RE FALCON INSURANCE AND ORDINARY COURSE PAYMENTS.

03/19/13
1.10 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. GRAVES RE TIDE OBJECTION TO THE DISCLOSURE STATEMENT AND REVISIONS TO THE DISCLOSURE STATEMENT AND PLAN (.7); EMAILS RE NOTICE TO TIDE OF OCP PAYMENTS AND INSURANCE PAYMENTS (.4).

0.20 WEISSER, JOSHUA FINALIZE NOTICES REGARDING FALCON TO TIDE

0.40 LIU, SERENA G FINALIZE NOTICE OF ORDINARY COURSE PAYMENTS AND INSURANCE PAYMENTS TO TIDE (0.2); RESEARCH REQUIREMENTS PURSUANT TO JOINT ADMINISTRATION ORDER IN CONNECTION WITH QUESTIONS FROM T. WOOD REGARDING LETTER (0.2).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND S. LIU RE FALCON
INSURANCE AND ORDINARY COURSE PAYMENTS.

03/20/13
1.40 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. GRAVES RE
REVISIONS TO THE DISCLOSURE STATEMENT AND
PLAN AS TO FALCON (.2); RESEARCH RE
BACKGROUND FACTS AND CORRESPONDENCE TO T.
WOOD RE OCP AND INSURANCE PAYMENTS (1.2).

0.60 BOUSLOG, MATTHEW G ANALYZE TIDE MOTION TO CONVERT (.5); EMAILS
WITH J. GRAVES AND A. TSANG RE SAME (.1).

03/21/13
1.10 MILLET, CRAIG H EMAILS RE PREPARATION OF FALCON LIQUIDATION
ANALYSIS AND PROPER ASSUMPTIONS AND
CONSEQUENCES OF A CHAPTER 7 CASE (1.1).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. WEISSER AND
C. MILLET REGARDING FALCON MOTION TO
CONVERT CASE AND RELATED ISSUES CONNECT TO
RESPONSE THERETO.

3.20 GRAVES, JEREMY L TELECONFERENCE WITH M. BOUSLOG REGARDING
MOTION TO CONVERT (.5); TELECONFERENCE WITH
UCC REGARDING MOTION TO CONVERT (.5); REVIEW
FALCON OBJECTION TO DISCLOSURE STATEMENT
AND STRATEGIZE PLAN RESPONSES (2.2).

3.30 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES AND C. MILLET RE TIDE
MOTION TO CONVERT (.2); RESEARCH RE SAME (2.2);
CALLS WITH J. GRAVES AND A. TSANG RE SAME (.9).

03/22/13
0.30 MILLET, CRAIG H EMAILS RE FALCON PLAN REVISIONS (.3).

0.60 GRAVES, JEREMY L REVIEW FALCON OBJECTION TO DISCLOSURE
STATEMENT AND STRATEGIZE PLAN RESPONSES (.6).

03/25/13

3.20 GRAVES, JEREMY L TELECONFERENCE WITH K. MARTORANA REGARDING FALCON OBJECTIONS TO THE DISCLOSURE STATEMENT (.3); REVISE AND EDIT PLAN AND DISCLOSURE STATEMENT TO ADDRESS SAME (2.9).

1.30 BOUSLOG, MATTHEW G ANALYZE ADMINISTRATIVE EXPENSES (.3); EMAILS WITH J. GRAVES, P. STRAUSS AND M. KVARDA, J. SPANO RE SAME (.6); TELEPHONE CONFERENCE WITH J. SPANO RE SAME (.1); TELEPHONE CONFERENCE WITH P. STRAUSS RE SAME (.3).

03/26/13

0.50 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. SPANO AND J. GRAVES RE TAX REFUNDS DUE FALCON.

1.70 MILLET, CRAIG H REVIEW AND REVISE FALCON LIQUIDATION ANALYSIS AND EMAILS RE SAME.

1.20 MILLET, CRAIG H REVISE DISCLOSURE STATEMENT AS TO FALCON (.8); CONFER WITH M. BOUSLOG RE: SAME (.4).

1.30 GRAVES, JEREMY L REVISE AND EDIT FALCON LIQUIDATION ANALYSIS (1.3).

0.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND J. SPANO RE FALCON ASSETS (.2); CONFERENCE WITH C. MILLET RE ASSETS AND PLAN ISSUES (.4).

03/27/13

0.20 MILLET, CRAIG H EMAILS RE DIVIDENDS POST SALE TO TIDE AND TAX RETURN.

0.60 GRAVES, JEREMY L E-MAILS WITH A&M REGARDING FALCON LIQUIDATION ANALYSIS DRAFT.

03/28/13

1.70 GRAVES, JEREMY L

RESEARCH RELATED TO BOARDS OF DIRECTORS OF FALCON AND PROPOSED REORGANIZED DEBTORS (.5); INCORPORATE C. MILLET'S FALCON RELATED COMMENTS INTO THE DISCLOSURE STATEMENT (1.0); TELECONFERENCE WITH M. BOUSLOG REGARDING ADMINISTRATIVE EXPENSES OF FALCON AND OTHER FALCON-RELATED PLAN ISSUES (.2).

0.10 BOUSLOG, MATTHEW G

EMAILS WITH P. STRAUSS AND J. GRAVES RE FALCON FEES.

03/29/13

1.90 GRAVES, JEREMY L

REVISE AND EDIT DISCLOSURE STATEMENT OBJECTION REPLY TO FALCON OBJECTION.

0.10 BOUSLOG, MATTHEW G

EMAILS WITH J. GRAVES RE ADMINISTRATIVE EXPENSES.

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DATA LINE CHARGE	\$ 20.00	
DOCUMENT SEARCH AND RETRIEVAL	540.73	
IN HOUSE DUPLICATION	3,775.90	
LODGING	7,500.39	
MEALS	4,574.59	
MESSENGER AND COURIER EXPENSE	181.86	
ON-LINE RESEARCH (LEXIS)	1,573.49	
ON-LINE RESEARCH (WESTLAW)	6,280.96	
ON-LINE RESEARCH NEXIS - MAIN	1,203.00	
SECRETARY SUPPORT	170.00	
SPECIALIZED RESEARCH/FILING FEES	903.93	
TELEPHONE CHARGES	742.56	
TRANSCRIPTS/DIGESTING	682.65	
TRAVEL - AIR & RAIL	15,129.75	
TRAVEL - MISCELLANEOUS (TIPS)	104.00	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,183.71</u>	
Total Costs/Charges		<u>44,567.52</u>
BALANCE DUE		<u>\$ 44,567.52</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Data Line Charge

03/06/13 20.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE:
3/6/2013 - INFLIGHT INTERNET; CLIENT HEARING NEW YORK, NY

Document Search and Retrieval

03/27/13 21.92 MARCH_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00122-(MONTHLY_DISK_STORAGE)

03/27/13 339.53 MARCH_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00107-(MONTHLY_RELATIVITY_DISK_STORAGE)

03/27/13 179.28 MARCH_2013-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

In House Duplication

03/01/13 42.65 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/01/13

03/04/13 91.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/04/13

03/05/13 28.75 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/05/13

03/06/13 69.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/06/13

03/07/13 44.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/07/13

03/08/13 21.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/08/13

03/12/13 144.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/12/13

03/13/13 0.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/13/13

03/14/13 130.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/14/13

03/15/13 309.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/15/13

03/17/13 1,537.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/17/13

Invoice Date: April 8, 2013

Due and Payable Upon Receipt

Invoice No. 2013041035

03/18/13	462.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/18/13
03/19/13	73.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/19/13
03/20/13	171.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/20/13
03/21/13	100.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/21/13
03/22/13	62.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/22/13
03/23/13	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/23/13
03/24/13	326.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/24/13
03/25/13	37.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/25/13
03/27/13	122.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/27/13
03/29/13	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/29/13

Lodging

02/09/13	1,396.46	VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE: 2/9/2013 - NEW YORK/GRAND HYATT HOTEL/ROOM/FINALIZE PLAN OF REORGANIZATION FOR FILING/M.ROSENTHAL
02/22/13	1,751.88	VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - 02/18-02/22/13 SOFITEL HOTEL ROOM/INTERNET; CLIENT HEARING NEW YORK, NY
03/06/13	843.94	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - 03/03-03/06/13 WALDORF ASTORIA HOTEL ROOM; CLIENT HEARING NEW YORK, NY
03/22/13	3,508.11	VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE: 3/22/2013 - 03/16-03/22/13 SOFITEL HOTEL ROOM/TELEPHONE; CLIENT HEARING NEW YORK, NY

Meals

02/09/13	213.72	VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE:
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2/9/2013 - NEW YORK/MEALS/FINALIZE PLAN OF
REORGANIZATION FOR FILING/M.ROSENTHAL

02/19/13	215.58	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337345230 02/19/2013 46F M. ROSENTHAL ARCAPITA (12 PEOPLE)/J. WIRCHIN
02/19/13	46.41	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337344897 02/19/2013 46F M. ROSENTHAL ARCAPITA (12 PEOPLE)/J. WIRCHIN
02/19/13	179.65	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337246443 02/19/2013 46D M. ROSENTHAL ARCAPITA (10 PEOPLE)/J. WIRCHIN
02/19/13	56.19	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337222002 02/19/2013 46D M. ROSENTHAL ARCAPITA (8 PEOPLE)/J. WIRCHIN
02/20/13	703.25	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337734570 02/20/2013 47G M. ROSENTHAL ARCAPITA (40 PEOPLE)/J. WIRCHIN
02/20/13	506.54	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1365170 DATE: 2/24/2013 ORDER NO-337732668 02/20/2013 47G M. ROSENTHAL ARCAPITA (36 PEOPLE)/J. WIRCHIN
02/22/13	783.35	VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - MEALS; CLIENT HEARING NEW YORK, NY
02/22/13	140.79	VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - 02/18-02/22/13 SOFITEL HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
03/06/13	120.82	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - 03/03-03/06/13 WALDORF ASTORIA HOTEL/MEALS; CLIENT HEARING NEW YORK, NY
03/06/13	575.05	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE:

3/6/2013 - MEALS; CLIENT HEARING NEW YORK, NY

03/22/13 922.60 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:
3/22/2013 - MEALS; CLIENT HEARING NEW YORK, NY

03/22/13 110.64 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:
3/22/2013 - 03/16-03/22/13 SOFITEL HOTEL/MEALS; CLIENT
HEARING NEW YORK, NY

Messenger and Courier Expense

01/29/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 170856
DATE: 2/3/2013 TICKET# W0844663 01/29/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTEE, 33 WHITHALL STREET, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

01/29/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 170856
DATE: 2/3/2013 TICKET# W0844659 01/29/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO US BANKRUPTCY COURT SOUTHERN DISTRI, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/11/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171462
DATE: 2/17/2013 TICKET# W0849440 02/11/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFIE OF THE US TRUSSTEE, 33 WHITHALL STREET, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/11/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171462
DATE: 2/17/2013 TICKET# W0849437 02/11/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/19/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171852
DATE: 2/24/2013 TICKET# W0852380 02/19/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE TRUSSTEE, 33 WHITE HALL STREET, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/19/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171852
DATE: 2/24/2013 TICKET# W0852374 02/19/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/20/13 14.52 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130301 DATE: 3/1/2013 SHIP DATE 02/20/2013 AIRBILL NO: 794796870739 FROM: DUKE AMPONSAH, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: SEAN H. LANE, SOUTH DISTRICT OF NY BANKRUPTC, NEW YORK, NY

02/20/13 14.52 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130301 DATE: 3/1/2013 SHIP DATE 02/20/2013 AIRBILL NO: 794796839710 FROM: DUKE AMPONSAH, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: ATTN: RICHARD C. MORRISSEY, OFFICE OF THE U.S. TRUSTEE, NEW YORK, NY

03/05/13 16.82 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130308 DATE: 3/8/2013 SHIP DATE 03/05/2013 AIRBILL NO: 794899301185 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: C / O GCG, ARCAPITA BANK B.S.C. (C), DUBLIN, OH

On-Line Research (Lexis)

03/04/13 51.93 LEVIN, DOUG 03/04/13 30561-00097 LEXIS RESEARCH

03/05/13 6.00 LEVIN, DOUG 03/05/13 30561-00097 LEXIS RESEARCH

03/05/13 6.00 GRAVES, JEREMY L 03/05/13 30561-00122 LEXIS RESEARCH

03/07/13 666.40 LONG, TEALE 03/07/13 30561-00105 LEXIS RESEARCH

03/07/13 18.00 GRAVES, JEREMY L 03/07/13 30561-00122 LEXIS RESEARCH

03/08/13 49.60 LEVIN, DOUG 03/08/13 30561-00097 LEXIS RESEARCH

03/08/13 178.40 LONG, TEALE 03/08/13 30561-00105 LEXIS RESEARCH

03/08/13 12.00 GRAVES, JEREMY L 03/08/13 30561-00122 LEXIS RESEARCH

03/11/13 234.11 LEVIN, DOUG 03/11/13 30561-00097 LEXIS RESEARCH

03/12/13 6.00 GRAVES, JEREMY L 03/12/13 30561-00122 LEXIS RESEARCH

03/12/13	30.90	MARTORANA, KEITH	03/12/13	30561-00122	LEXIS RESEARCH
03/15/13	12.00	LEVIN, DOUG	03/15/13	30561-00097	LEXIS RESEARCH
03/18/13	6.00	LEVIN, DOUG	03/18/13	30561-00097	LEXIS RESEARCH
03/20/13	6.00	MARTORANA, KEITH	03/20/13	30561-00122	LEXIS RESEARCH
03/26/13	38.70	LEVIN, DOUG	03/26/13	30561-00097	LEXIS RESEARCH
03/26/13	179.24	GRAVES, JEREMY L	03/26/13	30561-00122	LEXIS RESEARCH
03/27/13	18.00	LEVIN, DOUG	03/27/13	30561-00097	LEXIS RESEARCH
03/28/13	54.21	LEVIN, DOUG	03/28/13	30561-00097	LEXIS RESEARCH

On-Line Research (Westlaw)

03/02/13	303.12	KIM,BRIAN J	03/02/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/04/13	200.33	MOSKOWITZ,ALAN	03/04/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
03/05/13	241.60	BOUSLOG,MATTHEW G	03/05/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/06/13	420.00	BOUSLOG,MATTHEW G	03/06/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/07/13	20.00	BOUSLOG,MATTHEW G	03/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/11/13	844.01	LONG,TEALE L	03/11/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
03/11/13	614.93	LONG,TEALE L	03/11/13	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES

03/11/13	467.20	BOUSLOG,MATTHEW G	03/11/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/12/13	448.80	BOUSLOG,MATTHEW G	03/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/17/13	67.95	WEISSER,JOSHUA	03/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/18/13	316.18	WEISSER,JOSHUA	03/18/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/19/13	1,190.88	WEISSER,JOSHUA	03/19/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/20/13	144.59	WEISSER,JOSHUA	03/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/21/13	188.80	BOUSLOG,MATTHEW G	03/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/25/13	183.20	BOUSLOG,MATTHEW G	03/25/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/26/13	164.61	WEISSER,JOSHUA	03/26/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/27/13	177.60	BOUSLOG,MATTHEW G	03/27/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/28/13	111.20	BOUSLOG,MATTHEW G	03/28/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
03/30/13	175.96	MOSKOWITZ,ALAN	03/30/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

03/04/13	100.00	LEVIN, DOUG	03/04/13	30561-00097	NEXIS RESEARCH
03/07/13	223.00	LONG, TEALE	03/07/13	30561-00105	NEXIS RESEARCH

Invoice Date: April 8, 2013

Due and Payable Upon Receipt

Invoice No. 2013041035

03/10/13	65.00	BOUSLOG, MATTHEW	03/10/13	30561-00122	NEXIS RESEARCH
03/11/13	200.00	LEVIN, DOUG	03/11/13	30561-00097	NEXIS RESEARCH
03/11/13	65.00	RABER, STEVEN	03/11/13	30561-00105	NEXIS RESEARCH
03/12/13	150.00	BOUSLOG, MATTHEW	03/12/13	30561-00122	NEXIS RESEARCH
03/12/13	50.00	MARTORANA, KEITH	03/12/13	30561-00122	NEXIS RESEARCH
03/15/13	50.00	LEVIN, DOUG	03/15/13	30561-00097	NEXIS RESEARCH
03/21/13	50.00	BOUSLOG, MATTHEW	03/21/13	30561-00122	NEXIS RESEARCH
03/27/13	50.00	LEVIN, DOUG	03/27/13	30561-00097	NEXIS RESEARCH
03/28/13	150.00	LEVIN, DOUG	03/28/13	30561-00097	NEXIS RESEARCH
03/28/13	50.00	BOUSLOG, MATTHEW	03/28/13	30561-00122	NEXIS RESEARCH
<u>Secretary Support</u>					
02/19/13	80.00	WORK ON CLIENT AND ATTORNEY REQUESTS, COPY & PRINT JOBS, EMAILS, REVISION TO VISITOR'S LIST, REVISION TO ROOM SCHEDULER, AS WELL AS ASSIGNED ATTORNEYS' REQUESTS THROUGHOUT THE DAY.			
02/20/13	90.00	WORK ON CLIENT AND ATTORNEY REQUESTS, COPY & PRINT JOBS, EMAILS, ADDITIONAL REVISION TO VISITOR'S LIST AND ROOM SCHEDULER MEALS AND CONFERENCE ROOM REASSIGNMENTS, AS WELL AS ASSIGNED ATTORNEYS' REQUESTS THROUGHOUT THE DAY.			
<u>Specialized Research/Filing Fees</u>					
03/08/13	3.94	CLARK, TEALE L. 03/08/2013 HEINONLINE			

03/11/13 57.12 CLARK, TEALE L. 03/11/2013 HEINONLINE
03/13/13 284.94 BUFFONE, STEVEN P. 03/13/2013 PLC US
03/14/13 17.10 PACER, 2/13 - COURT INFORMATION
03/14/13 12.80 PACER, 2/13 - COURT INFORMATION
03/14/13 9.60 PACER, 2/13 - COURT INFORMATION
03/14/13 147.00 PACER, 2/13 - COURT INFORMATION
03/14/13 11.30 PACER, 2/13 - COURT INFORMATION
03/21/13 360.13 BUFFONE, STEVEN P. 03/21/2013 PLC US

Telephone Charges

01/28/13 28.31 VENDOR: JEREMY GRAVES; INVOICE#: 5348000-0113; DATE:
1/28/2013 - 12/29/12-01/28/13 214 534 8000 VERIZON SERVICE
ACCT#370118265-00005 INV#1159756584/PHONE
CALLS/GEORGETOWN
01/28/13 18.80 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0113;
DATE: 1/28/2013 - 12/29/12-01/28/13 VERIZON 646-573-5167
CLIENT RELATED CALLS
03/01/13 2.47 CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/01/13 7.38 CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/04/13 3.04 973-17218193 03/04/2013 BAHRAIN
03/04/13 6.46 973-17218193 03/04/2013 BAHRAIN
03/04/13 1.14 1(310)975-2688 03/04/2013 BEVERLYHLS CA
03/04/13 7.07 CONFERENCING SERVICES BY JAMES O'GRADY
03/04/13 6.23 CONFERENCING SERVICES BY JOSHUA WEISSER

03/04/13	22.35	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/04/13	11.81	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/05/13	14.82	1(404)386-6404 03/05/2013 ATLANTA GA
03/05/13	7.50	CONFERENCEING SERVICES BY CHRISTOPHER BABCOCK
03/05/13	5.79	CONFERENCEING SERVICES BY CHRISTOPHER BABCOCK
03/05/13	4.06	CONFERENCEING SERVICES BY CRAIG H. MILLET
03/05/13	21.71	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/05/13	7.62	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/05/13	3.80	1(612)877-5399 03/05/2013 MINNEAPOLS MN
03/06/13	2.28	1(404)260-4049 03/06/2013 ATLANTA GA
03/06/13	1.14	1(312)862-2542 03/06/2013 CHICAGO IL
03/06/13	6.22	CONFERENCEING SERVICES BY JAMES O'GRADY
03/06/13	3.26	CONFERENCEING SERVICES BY JAMES O'GRADY
03/06/13	1.46	CONFERENCEING SERVICES BY JOSHUA WEISSER
03/06/13	15.47	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/07/13	5.76	CONFERENCEING SERVICES BY ALAN MOSKOWITZ
03/07/13	12.65	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/07/13	1.14	1(213)229-7811 03/07/2013 LOSANGELES CA

03/08/13	7.18	CONFERENCEING SERVICES BY JAMES O'GRADY
03/08/13	0.86	CONFERENCEING SERVICES BY KEITH MARTORANA
03/08/13	1.14	1(540)761-6259 03/08/2013 ROANOKE VA
03/09/13	7.45	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/11/13	6.84	973-17793556 03/11/2013 BAHRAIN
03/11/13	7.22	44-2078245602 03/11/2013 UN KINGDOM
03/11/13	4.94	1(312)601-9066 03/11/2013 CHICAGO IL
03/11/13	8.75	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/11/13	14.38	CONFERENCEING SERVICES BY SERENA LIU
03/12/13	1.14	1(540)761-6259 03/12/2013 ROANOKE VA
03/12/13	1.52	1(732)233-8868 03/12/2013 LONGBRANCH NJ
03/12/13	13.53	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/12/13	7.02	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
03/13/13	9.50	44-2078245602 03/13/2013 UN KINGDOM
03/13/13	1.14	44-2078245602 03/13/2013 UN KINGDOM
03/13/13	4.56	1(404)386-6404 03/13/2013 ATLANTA GA
03/13/13	9.88	44-2074562755 03/13/2013 UN KINGDOM
03/13/13	10.26	44-2074562755 03/13/2013 UN KINGDOM

03/13/13	4.18	1(404)260-4124	03/13/2013 ATLANTA GA
03/13/13	11.02	1(212)728-8822	03/13/2013 NEW YORK NY
03/13/13	5.32	1(212)903-9080	03/13/2013 NEW YORK NY
03/13/13	7.06	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/13/13	14.07	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/13/13	33.27	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/14/13	3.80	44-2078245602	03/14/2013 UN KINGDOM
03/14/13	17.10	973-17218070	03/14/2013 BAHRAIN
03/14/13	5.27	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/15/13	2.64	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
03/15/13	19.62	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/15/13	8.98	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/15/13	30.07	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/16/13	20.59	CONFERENCING SERVICES BY JOSHUA WEISSER	
03/17/13	4.30	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
03/17/13	1.40	CONFERENCING SERVICES BY JEREMY GRAVES	
03/17/13	6.52	CONFERENCING SERVICES BY JEREMY GRAVES	
03/17/13	14.68	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/17/13	1.72	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

03/18/13	1.14	1(540)761-6259	03/18/2013 ROANOKE VA
03/18/13	2.71		CONFERENCING SERVICES BY JAMES O'GRADY
03/18/13	8.08		CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
03/18/13	4.60		CONFERENCING SERVICES BY MATTHEW KELSEY
03/18/13	34.32		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/19/13	3.42	44-7748638195	03/19/2013 UN KINGDOM
03/19/13	8.36	1(540)761-6259	03/19/2013 ROANOKE VA
03/19/13	1.90	1(713)547-3711	03/19/2013 HOUSTON TX
03/19/13	3.80	1(540)761-6259	03/19/2013 ROANOKE VA
03/19/13	2.44		CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
03/20/13	4.18	1(404)572-3433	03/20/2013 ATLANTA GA
03/20/13	12.12		CONFERENCING SERVICES BY DOUGLAS LEVIN
03/20/13	9.61		CONFERENCING SERVICES BY MATTHEW KELSEY
03/20/13	1.55		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/20/13	5.21		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/20/13	9.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/21/13	3.85		VENDOR: KING, CARLY-JANE; INVOICE#: 836954648; DATE: 2/21/2013 - BLACKBERRY CALL CHARGES FOR JANUARY 2013
03/21/13	1.14	973-39680922	03/21/2013 BAHRAIN

03/21/13	5.32	1(310)980-8529	03/21/2013 SNMN SNMN CA
03/22/13	11.16		CONFERENCING SERVICES BY MATTHEW KELSEY
03/23/13	7.67		CONFERENCING SERVICES BY MATTHEW KELSEY
03/25/13	3.80	1(540)761-6259	03/25/2013 ROANOKE VA
03/27/13	2.66	44-2070672008	03/27/2013 UN KINGDOM
03/27/13	6.08	1(703)405-1000	03/27/2013 ARLINGTON VA
03/27/13	6.46	1(345)815-1298	03/27/2013 CAYMAN IS CI
03/27/13	3.80	973-17218333	03/27/2013 BAHRAIN
03/27/13	4.18	1(404)260-4050	03/27/2013 ATLANTA GA
03/27/13	2.66	1(345)815-1298	03/27/2013 CAYMAN IS CI
03/27/13	2.28	1(345)815-1298	03/27/2013 CAYMAN IS CI
03/28/13	2.28	1(631)470-6834	03/28/2013 HUNTINGTON NY
03/28/13	2.28	973-39680922	03/28/2013 BAHRAIN
03/29/13	2.28	973-39987994	03/29/2013 BAHRAIN
03/29/13	1.52	1(312)862-2542	03/29/2013 CHICAGO IL
03/29/13	1.14	1(212)530-5707	03/29/2013 NEW YORK NY

Transcripts/Digesting
03/06/13

512.95 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1695051; DATE: 3/6/2013 - 03/04/13 JOB #1618689/CERTIFIED TRANSCRIPT OF COURT HEARING 12-11076/M. ROSENTHAL

03/11/13 169.70 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1698485; DATE: 3/11/2013 - 03/05/13 JOB #1627569/CERTIFIED TRANSCRIP FOR COURT HEARING 12-11076/M. ROSENTHAL

Travel - Air & Rail

02/09/13 50.00 VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE: 2/9/2013 - 02/04, 02/08/13 NEW YORK/AIRLINE BAGGAGE FEE/FINALIZE PLAN OF REORGANIZATION FOR FILING/M.ROSENTHAL

02/22/13 10.00 VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE: 2/22/2013 - RAIL FARE; CLIENT HEARING NEW YORK, NY

02/28/13 4,962.45 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130303-5 DATE: 3/3/2013 TRAVEL INVOICE#/DATE: 103626 02/28/2013 TICKET NO: 7208443999 TRAVEL DATES: 03/03/2013 - 03/07/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/06/13 10.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - RAIL FARES; CLIENT HEARING NEW YORK, NY

03/07/13 4,069.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-2 DATE: 3/10/2013 TRAVEL INVOICE#/DATE: 104014 03/07/2013 TICKET NO: 7211631769 TRAVEL DATES: 03/17/2013 - 03/30/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

03/11/13 567.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL INVOICE#/DATE: 104230 03/11/2013 TICKET NO: 7211631929 TRAVEL DATES: 03/14/2013 - 03/15/2013 PASSENGER: GRAVES/JEREMY LEE ITINERARY: DEN/LGA

03/11/13 479.90 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL INVOICE#/DATE: 104231 03/11/2013 TICKET NO: 7211631930 TRAVEL DATES: 03/18/2013 - 03/19/2013 PASSENGER: GRAVES/JEREMY LEE ITINERARY: JFK/DEN

03/13/13 2,064.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL INVOICE#/DATE: 104389 03/13/2013 TICKET NO: 7213355771 TRAVEL DATES: 03/21/2013 - 03/22/2013 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX

03/15/13 582.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130402-3 DATE: 3/17/2013 TRAVEL
INVOICE#/DATE: 104503 03/15/2013 TICKET NO: 7213355848
TRAVEL DATES: 03/19/2013 - 03/20/2013 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: EWR/DEN

03/22/13 2,324.90 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:
3/22/2013 - 03/16/13 (#2180021767) AIRFARE; CLIENT HEARING
NEW YORK, NY

03/22/13 10.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:
3/22/2013 - RAIL FARES; CLIENT HEARING NEW YORK, NY

Travel - Miscellaneous (tips)

02/22/13 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE:
2/22/2013 - GRATUITY; CLIENT HEARING NEW YORK, NY

03/06/13 44.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE:
3/6/2013 - MISCELLANEOUS TIPS; CLIENT HEARING NEW YORK,
NY

03/22/13 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE:
3/22/2013 - GRATUITY; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

02/09/13 121.62 VENDOR: JEREMY GRAVES; INVOICE#: 02/04-02/09/13; DATE:
2/9/2013 - 02/04, 02/08/13 NEW YORK/CAB FARE/FINALIZE PLAN
OF REORGANIZATION FOR FILING/M.ROSENTHAL

02/20/13 62.64 VENDOR: DIAL CAR INC. INVOICE#: 1159085 DATE: 3/6/2013
VOUCHER A3819248 02/20/2013 KELSEY, MATTHEW K. FROM 200
PARK AV M TO 11215 BK

02/22/13 70.00 VENDOR: CRAIG H. MILLET; INVOICE#: 02/18-02/22/13; DATE:
2/22/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY

02/27/13 52.11 VENDOR: DIAL CAR INC. INVOICE#: 1159085 DATE: 3/6/2013
VOUCHER G060133 02/27/2013 AMPONSAH, DUKE K. FROM 200
PARK AV M TO 458 PROSPECT PL 11238 BK

03/01/13 32.50 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3119/2013; DATE:
3/1/2013 - #219 B. KIM, TAXI HOME FROM OFFICE 2/14, 2/19, 2/20
/JW

03/01/13	175.25	VENDOR: JAMES O'GRADY; INVOICE#: 01/09-03/01/13; DATE: 3/1/2013 - 01/09, 01/14-01/15, 01/29, 02/05, 02/20, 02/26-02/27, 03/01/13 NEW YORK, NY/CAB FARE/WORKED LATE
03/03/13	144.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20978; DATE: 3/3/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
03/05/13	37.83	VENDOR: MATTHEW K. KELSEY; INVOICE#: 03/05/13; DATE: 3/5/2013 - CAB FARE HOME WORKED LATE
03/06/13	70.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/03-03/06/13; DATE: 3/6/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY
03/06/13	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20979; DATE: 3/6/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
03/14/13	116.58	VENDOR: KEITH R. MARTORANA; INVOICE#: 02/04-03/14/13; DATE: 3/14/2013 - 02/04-02/06, 02/08, 03/06, 03/11, 03/14/13 CAB FARES; WORKING LATE
03/15/13	7.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3121/2013; DATE: 3/15/2013 - #240 B. KIM, TAXI HOME FROM OFFICE 3/7/13 /JW
03/22/13	70.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/16-03/22/13; DATE: 3/22/2013 - CAB FARES; CLIENT HEARING NEW YORK, NY
03/26/13	63.18	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 185211; DATE: 3/06/2013 T BUDD TAXI TO LANCASTER GROVE