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Counsel for Goldman Sachs International

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON APRIL 10, 2013 AT 11:00 A.M.**

PLEASE TAKE NOTICE that the hearing (the “Hearing”) to consider the Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4) [Dkt. No. 881] (the “Motion”), previously scheduled for April 10, 2013 at 11:00 a.m. (Eastern Time) in the above-captioned chapter 11 cases **has been adjourned.**

PLEASE TAKE FURTHER NOTICE that the Hearing on the Motion has been adjourned until **April 30, 2013 at 11:00 a.m. (Eastern Time)**, or such later time as counsel may be heard. The Hearing may be further continued or adjourned from time to time without further notice other than by such adjournment being announced in open Court or by a notice of adjournment filed with the Court.

Dated: April 4, 2013
New York, New York

Respectfully submitted,

LATHAM & WATKINS LLP

By: /s/ Mitchell A. Seider

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE: ARCAPITA BANK B.S.C.(c), et al., Debtors.	Chapter 11 Case No. 12-11076 (SHL) Jointly Administered
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CERTIFICATE OF SERVICE

I, Jessica L. Bengels, hereby certify that on April 4, 2013, true and correct copies of the annexed Notice of Adjournment of Certain Matters Scheduled for Hearing on April 10, 2013 at 11:00 A.M., dated 4/4/13, were caused to be served pursuant to the *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) "Case Management Procedures," entered 3/22/12, and the *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) "2002 Service List as of February 19, 2013," entered 2/19/13, via electronic mail upon the parties listed in the attached Service List for whom an e-mail address for service has been provided, and upon all other parties listed therein (including the Office of the United States Trustee) via first class United States Mail, by delivering and leaving same in the official depository of the United States Postal Service, located at 885 Third Avenue, New York, New York 10022.

Dated: April 4, 2013
New York, New York



JESSICA L. BENGELS

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