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*Attorneys for the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON APRIL 10, 2013 AT 11:00 A.M.**

**PLEASE TAKE NOTICE** that the hearing (the “*Hearing*”) to consider the matters set forth below (the “*Adjourned Matters*”), previously scheduled for April 10, 2013 at 11:00 a.m. (prevailing U.S. Eastern Time) in the above-captioned chapter 11 cases **has been adjourned**.

**MATTERS ADJOURNED:**

1. Debtors’ Motion for an Order (I) Approving the Disclosure Statement and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors’ Joint Chapter 11 Plan [Docket No. 828]; and
2. Debtors’ Motion to Further Extend Exclusive Solicitation Period [Docket No. 911].

**PLEASE TAKE FURTHER NOTICE** that the Hearing on the Adjourned Matters has been adjourned until **April 19, 2013, at 11:00 a.m. (prevailing U.S. Eastern Time)**, or such later time as counsel may be heard. The Hearing may be further continued or adjourned from time to time without further notice other than by such adjournment being announced in open Court or by a notice of adjournment filed with the Court.

Dated: New York, New York  
March 28, 2013

/s/ Michael Rosenthal

Michael A. Rosenthal (MR-7006)

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