

2. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

3. The Debtors shall serve a copy of this Order within one day of entry thereof, by electronic mail, facsimile and/or overnight mail, on:

- (a) counsel to the Debtors, attention: Michael A. Rosenthal, Esq., Craig H. Millet, Esq., and Matthew K. Kelsey, Esq., Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166-0193;
- (b) counsel to the Committee, attention: Dennis Dunne, Esq. and Evan Fleck, Esq., Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005; and
- (c) the Office of the United States Trustee for the Southern District of New York, attention: Richard Morrissey, 33 Whitehall Street, New York, New York 10004,

with a courtesy copy delivered to the chambers of the Honorable Sean H. Lane, United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408.

4. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: March 21, 2013
New York, New York

/s/ Sean H. Lane

Hon. Sean H. Lane
United States Bankruptcy Judge