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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
	X
IN RE:	Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
	: x

## **EX PARTE ORDER EXTENDING THE EXCLUSIVE SOLICITATION PERIOD**

WHEREAS, on March 12, 2013, Arcapita Bank B.S.C.(c) and certain of its subsidiaries, as debtors and debtors in possession (collectively, the "*Debtors*") in the above-captioned chapter 11 cases, filed a *Motion to Further Extend Exclusive Solicitation Period* [Docket No. 911] (the

*"Exclusivity Motion")* for entry of an order further extending the Exclusive Solicitation Period;<sup>1</sup>

**WHEREAS**, the hearing to consider the Exclusivity Motion was originally scheduled to be heard by the Court on March 26, 2013 at 11:00 am (prevailing U.S. Eastern Time);

WHEREAS, pursuant to the *Notice of Adjournment of Matters Scheduled for Hearing on March 26, 2013 at 10:00 a.m.* [Docket No. 924], the hearing on the Exclusivity Motion has been adjourned until April 10, 2013, at 11:00 a.m. (prevailing U.S. Eastern Time); and

WHEREAS, the Debtors' Exclusive Solicitation Period expires by its terms on April 8, 2013:

## **IT IS HEREBY ORDERED:**

1. Pursuant to Bankruptcy Code section 1121(d), the Debtors' Exclusive Solicitation Period is hereby extended through the conclusion of the hearing on the Exclusivity Motion.

<sup>&</sup>lt;sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Exclusivity Motion.

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2. The Debtors are authorized to take all actions necessary to effectuate the relief

granted pursuant to this Order.

3. The Debtors shall serve a copy of this Order within one day of entry thereof, by

electronic mail, facsimile and/or overnight mail, on:

- (a) counsel to the Debtors, attention: Michael A. Rosenthal, Esq., Craig H.
  Millet, Esq., and Matthew K. Kelsey, Esq., Gibson, Dunn & Crutcher
  LLP, 200 Park Avenue, New York, NY 10166-0193;
- (b) counsel to the Committee, attention: Dennis Dunne, Esq. and Evan Fleck, Esq., Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005; and
- (c) the Office of the United States Trustee for the Southern District of New York, attention: Richard Morrissey, 33 Whitehall Street, New York, New York 10004,

with a courtesy copy delivered to the chambers of the Honorable Sean H. Lane, United States

Bankruptcy Court, One Bowling Green, New York, New York 10004-1408.

4. The Court retains jurisdiction with respect to all matters arising from or related to

the implementation of this Order.

Dated: March 21, 2013 New York, New York /s/ Sean H. Lane