

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	
	:	Case No. 12-11076 (SHL)
Debtors.	:	
	:	Jointly Administered
-----X	:	

**ELEVENTH MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of February 1, 2013 through February 28, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	16.30	1,000	16,300.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	165.20	1,090	180,068.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	17.60	1,175	20,680.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	3.00	1,050	3,150.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	90.10	875	78,837.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	82.30	990	81,477.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	192.70	1,040	200,408.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	11.50	795	9,142.50
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	14.90	1,005	14,974.50
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	256.50	1,090	279,585.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	0.20	915	183.00
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	0.30	885	265.50
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	21.30	1,050	22,365.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	1.60	960	1,536.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	44.90	465	20,878.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	59.10	465	27,481.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	50.10	595	29,809.50
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	8.50	645	5,482.50
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	69.20	510	35,292.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	12.70	645	8,191.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	14.90	715	10,653.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	3.80	595	2,261.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	175.90	665	116,973.50
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	23.00	340	7,820.00
Kathryn A. Kelly	Assoc. – Tax	NY – 2011	11/14/2011	1.80	645	1,161.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	92.20	695	64,079.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	6.90	630	4,347.00
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	6.00	510	3,060.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	51.80	580	30,044.00
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	15.20	695	10,564.00
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	80.70	755	60,928.50
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	10.60	695	7,367.00
Kenneth Wayne Miller	Assoc. – Corp.	NY – 2007	10/09/2006	3.10	775	2,402.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	85.70	695	59,561.50
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	135.90	755	102,604.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	0.30	735	220.50
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006-present 08/22/2005-09/17/2006 (Law Clerk)	2.30	775	1,782.50
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	0.60	735	441.00
John–Paul Vojtisek	Assoc. –Tax	NY – 2006	05/31/2005	0.70	785	549.50
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	147.00	785	115,395.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	70.60	365	25,769.00
Sasha Friedman	Legal Asst.	n/a	n/a	1.60	265	424.00
Morgan Wolfe	Legal Asst.	n/a	n/a	53.90	265	14,283.50
Helene Ibos	Legal Intern	n/a	n/a	4.00	150	600.00
Salome Lemasson	Legal Intern	n/a	n/a	3.80	150	570.00
Carla M. Edwards	Other Staff	n/a	n/a	0.30	220	66.00
SUB TOTAL:				2,110.60		1,680,035.50
50% REDUCTION FOR TRAVEL TIME						(-15,814.00)
TOTAL FEES REQUESTED						<u>1,664,221.50</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Document Search and Retrieval	540.73
In House Duplication	1,555.10
Meals	939.35
Messenger and Courier Expense	199.62
On-Line Research (Lexis)	1,393.21
On-Line Research (Westlaw)	3,438.16
On-Line Research Nexis - Main	923.00
Outside Services/Consultants	11,203.62
Specialized Research/Filing Fees	483.44
Telephone Charges	1,357.28
Transcripts/Digesting	1,197.85
Travel - Air & Rail	5,732.20
Travel - Taxi & Other Modes/Miles	830.88
TOTAL:	29,794.44

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by

electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
March 19, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

March 14, 2013

Invoice No. 2013031559

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through February 28, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 29,956.00	\$ 0.00	\$ 29,956.00
30561-00099	Automatic Stay	11,505.50	0.00	11,505.50
30561-00100	Business Operations	3,144.50	0.00	3,144.50
30561-00101	Case Administration	53,087.50	0.00	53,087.50
30561-00102	Claims Administration & Objections	175,435.50	0.00	175,435.50
30561-00103	Class Action Issues	8,938.00	0.00	8,938.00
30561-00104	Corporate Governance-Securities Law Comp	4,578.00	0.00	4,578.00
30561-00105	Creditor Committee Issues	113,831.00	0.00	113,831.00
30561-00106	DIP Financing/Cash Collateral/Cash Manag	56,056.50	0.00	56,056.50
30561-00107	Employees	98,005.00	0.00	98,005.00
30561-00109	Executory Contracts/Unexpired Leases	3,138.50	0.00	3,138.50
30561-00110	Fee Applications/Retention Applications	17,512.00	0.00	17,512.00
30561-00111	Fee Applications/Retention Applications	15,410.00	0.00	15,410.00
30561-00113	Plan & Disclosure Statement	814,182.50	0.00	814,182.50
30561-00114	Plan Exclusivity	3,461.50	0.00	3,461.50
30561-00116	Secured Creditor/Collateral	233.50	0.00	233.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: March 14, 2013

Invoice No. 2013031559

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00118	Taxes	600.00	600.00
30561-00119	Non-Working Travel Time	31,628.00	31,628.00
30561-00122	Disbursements	0.00	29,794.44
30561-00123	Provisional Liquidator	5,271.00	0.00
30561-00124	Schedules and Statements	5,143.50	0.00
30561-00125	Deal Funding	70,042.00	0.00
30561-00126	Hearings	15,208.50	0.00
30561-00127	Portfolio Interaction/Issues	131,608.00	0.00
30561-00128	Falcon	12,059.00	0.00
Totals		\$1,680,035.50	\$ 29,794.44
Discount			-15,814.00
Current Balance Due			<u>\$1,694,015.94</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	09/17/12	2012092379	\$ 5,307.79	\$ 0.00	\$ 5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	<u>19,389.30</u>

PREVIOUS BALANCE DUE \$2,380,439.40

TOTAL OUTSTANDING BALANCE DUE \$4,074,455.34

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

March 14, 2013

Invoice No. 2013031559

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through February 28, 2013

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 29,956.00	\$ 0.00	\$ 29,956.00
30561-00099	Automatic Stay	11,505.50	0.00	11,505.50
30561-00100	Business Operations	3,144.50	0.00	3,144.50
30561-00101	Case Administration	53,087.50	0.00	53,087.50
30561-00102	Claims Administration & Objections	175,435.50	0.00	175,435.50
30561-00103	Class Action Issues	8,938.00	0.00	8,938.00
30561-00104	Corporate Governance-Securities Law Comp	4,578.00	0.00	4,578.00
30561-00105	Creditor Committee Issues	113,831.00	0.00	113,831.00
30561-00106	DIP Financing/Cash Collateral/Cash Manag	56,056.50	0.00	56,056.50
30561-00107	Employees	98,005.00	0.00	98,005.00
30561-00109	Executory Contracts/Unexpired Leases	3,138.50	0.00	3,138.50
30561-00110	Fee Applications/Retention Applications	17,512.00	0.00	17,512.00
30561-00111	Fee Applications/Retention Applications	15,410.00	0.00	15,410.00
30561-00113	Plan & Disclosure Statement	814,182.50	0.00	814,182.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: March 14, 2013

Invoice No. 2013031559

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00114 Plan Exclusivity	3,461.50	0.00	3,461.50
30561-00116 Secured Creditor/Collateral	233.50	0.00	233.50
30561-00118 Taxes	600.00	0.00	600.00
30561-00119 Non-Working Travel Time	31,628.00	0.00	31,628.00
30561-00122 Disbursements	0.00	29,794.44	29,794.44
30561-00123 Provisional Liquidator	5,271.00	0.00	5,271.00
30561-00124 Schedules and Statements	5,143.50	0.00	5,143.50
30561-00125 Deal Funding	70,042.00	0.00	70,042.00
30561-00126 Hearings	15,208.50	0.00	15,208.50
30561-00127 Portfolio Interaction/Issues	131,608.00	0.00	131,608.00
30561-00128 Falcon	<u>12,059.00</u>	<u>0.00</u>	<u>12,059.00</u>
Totals	\$1,680,035.50	\$ 29,794.44	\$1,709,829.94
Discount			-15,814.00
Current Balance Due			<u>\$1,694,015.94</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	09/17/12	2012092379	\$ 5,307.79	\$ 0.00	\$ 5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	22,312.06	0.00	22,312.06
30561-00097	01/15/13	2013011475	3,395.90	0.00	3,395.90
30561-00097	02/19/13	2013021683	5,039.80	0.00	5,039.80
30561-00099	09/17/12	2012092379	4,844.54	0.00	4,844.54
30561-00099	10/22/12	2012102931	335.48	0.00	335.48
30561-00099	12/10/12	2012122086	219.92	0.00	219.92
30561-00099	02/19/13	2013021683	622.80	0.00	622.80
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	591.55	0.00	591.55
30561-00100	01/15/13	2013011475	139.30	0.00	139.30
30561-00100	02/19/13	2013021683	711.50	0.00	711.50
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	12,925.12	0.00	12,925.12
30561-00101	01/15/13	2013011475	8,668.20	0.00	8,668.20
30561-00101	02/19/13	2013021683	7,919.80	0.00	7,919.80
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	11,239.25	0.00	11,239.25
30561-00102	01/15/13	2013011475	12,868.10	0.00	12,868.10
30561-00102	02/19/13	2013021683	39,479.70	0.00	39,479.70
30561-00103	02/19/13	2013021683	1,117.60	0.00	1,117.60
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	2,271.18	0.00	2,271.18
30561-00104	01/15/13	2013011475	234.20	0.00	234.20
30561-00104	02/19/13	2013021683	1,155.40	0.00	1,155.40
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	3,522.16	0.00	3,522.16
30561-00105	01/15/13	2013011475	2,823.20	0.00	2,823.20
30561-00105	02/19/13	2013021683	218.00	0.00	218.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	144,134.75	0.00	144,134.75
30561-00106	01/15/13	2013011475	139,094.90	0.00	139,094.90
30561-00106	02/19/13	2013021683	53,038.80	0.00	53,038.80
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	30,963.81	0.00	30,963.81
30561-00107	01/15/13	2013011475	17,246.50	0.00	17,246.50
30561-00107	02/19/13	2013021683	33,162.40	0.00	33,162.40
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	1,848.12	0.00	1,848.12
30561-00109	01/15/13	2013011475	1,033.30	0.00	1,033.30
30561-00109	02/19/13	2013021683	180.50	0.00	180.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	15,753.74	0.00	15,753.74
30561-00110	01/15/13	2013011475	5,748.70	0.00	5,748.70
30561-00110	02/19/13	2013021683	3,899.00	0.00	3,899.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	3,948.12	0.00	3,948.12
30561-00111	01/15/13	2013011475	6,405.30	0.00	6,405.30
30561-00111	02/19/13	2013021683	3,229.40	0.00	3,229.40
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	148,490.85	0.00	148,490.85
30561-00113	01/15/13	2013011475	170,883.50	0.00	170,883.50
30561-00113	02/19/13	2013021683	177,342.70	0.00	177,342.70
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00114	01/15/13	2013011475	5,025.00	0.00	5,025.00
30561-00114	02/19/13	2013021683	3,282.20	0.00	3,282.20
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	464.37	0.00	464.37
30561-00116	11/12/12	2012112508	9,901.56	0.00	9,901.56
30561-00116	12/10/12	2012122086	824.27	0.00	824.27

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00116	02/19/13	2013021683	243.90	0.00	243.90
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	5,386.85	0.00	5,386.85
30561-00118	01/15/13	2013011475	1,386.50	0.00	1,386.50
30561-00118	02/19/13	2013021683	1,331.20	0.00	1,331.20
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	4,209.08	0.00	4,209.08
30561-00119	01/15/13	2013011475	9,143.35	0.00	9,143.35
30561-00119	02/19/13	2013021683	3,231.95	0.00	3,231.95
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	2,474.53	0.00	2,474.53
30561-00123	01/15/13	2013011475	1,547.80	0.00	1,547.80
30561-00123	02/19/13	2013021683	3,740.00	0.00	3,740.00
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	215.94	0.00	215.94
30561-00124	02/19/13	2013021683	1,528.30	0.00	1,528.30
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	494.71	0.00	494.71
30561-00125	01/15/13	2013011475	290.10	0.00	290.10
30561-00125	02/19/13	2013021683	174.40	0.00	174.40
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	4,274.55	0.00	4,274.55
30561-00126	01/15/13	2013011475	7,642.40	0.00	7,642.40
30561-00126	02/19/13	2013021683	6,153.30	0.00	6,153.30
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	36,899.06	0.00	36,899.06
30561-00127	01/15/13	2013011475	27,131.60	0.00	27,131.60
30561-00127	02/19/13	2013021683	27,739.70	0.00	27,739.70
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	3,994.27	0.00	3,994.27
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	<u>19,389.30</u>

PREVIOUS BALANCE DUE \$2,380,439.40

TOTAL OUTSTANDING BALANCE DUE \$4,074,455.34

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	7.20	\$ 875.00	\$ 6,300.00
KENNETH A. GLOWACKI	14.20	715.00	10,153.00
DOUGLAS G. LEVIN	22.80	580.00	13,224.00
MATTHEW G. BOUSLOG	0.60	465.00	<u>279.00</u>

Total Services \$ 29,956.00

Total Services, Costs/Charges 29,956.00

BALANCE DUE \$ 29,956.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

02/05/13			
0.20	BOUSLOG, MATTHEW G	EMAILS WITH D. LEVIN RE INTERNATIONAL PREFERENCE LIABILITY.	
02/06/13			
0.40	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF MAXWELL DECISION CONCERNING EXTRATERRITORIALITY IN CONNECTION WITH AVOIDANCE ANALYSIS.	
0.40	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE INTERNATIONAL APPLICATION OF AUTOMATIC STAY AND PREFERENCE LAW.	
02/11/13			
0.50	KELSEY, MATTHEW K	COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS	
02/13/13			
0.80	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING AVOIDANCE ACTION ISSUE (.2); REVIEW CORRESPONDENCE FROM COMPANY REGARDING SAME (.1); REVIEW FILE RELATING TO AVOIDANCE ACTION ISSUES (.3); CORRESPONDENCE WITH K. GLOWACKI REGARDING OTHER AVOIDANCE ACTION AND STATUS OF ANALYSIS (.2).	
0.90	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO.	
1.50	LEVIN, DOUGLAS G	CONFERENCES WITH K. GLOWACKI RE APPLICATION OF SAFE HARBOR DEFENSE OF 11 U.S.C. SECTION 546(E) TO CERTAIN URIA TRANSFERS (.9); REVIEW PREVIOUS RESEARCH RE SAME ISSUE TO SUMMARIZE RESULTS FOR K. GLOWACKI (.5); DRAFT EMAIL TO E. KHALIL RE DISCUSSION OF MURABAHA TRANSACTIONS IN CONNECTION WITH SAME ANALYSIS (.1).	

02/14/13
0.70 KELSEY, MATTHEW K REVIEW DRAFT OF AVOIDANCE ACTION ANALYSIS AND SPREADSHEET AND CORRESPONDENCE TO A&M REGARDING SAME.

5.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO (.5); EMAILS WITH S. KOTARBA RE AVOIDANCE ACTION ISSUES AND ANALYSIS FOR COMMITTEE (.2); REVIEW/ANALYZE/REVISE MULTIPLE AVOIDANCE ACTION POWERPOINTS, DATA FILES AND SPREADSHEETS SENT OVER BY A&M AND ANALYSIS OF 546(E) RE SAME (4.7).

0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI RE POTENTIAL DEFENSES TO AVOIDANCE ACTIONS, INCLUDING POTENTIAL APPLICATION OF 11 U.S.C. SEC. 546(E) TO CERTAIN TRANSFERS (0.5); AND UPDATES TO MEMORANDUM SUMMARIZING SAME ANALYSIS (0.2).

02/15/13
0.40 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO (0.2); CALL WITH EMAD RE WHETHER MURABAHA CONSTITUTES A COMMODITY CONTRACT (.2).

1.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH K. GLOWACKI RE DEFENSES TO POTENTIAL AVOIDANCE ACTIONS (.2); DRAFT EMAIL TO E. KHALIL RE LOGISTICS OF MURABAHA TRANSACTIONS IN CONNECTION WITH SAME DEFENSES (.2); TELEPHONE CONFERENCE WITH E. KHALIL RE SAME (.4); DRAFT SUMMARY OF SAME CONFERENCE AND SEND TO K. GLOWACKI (.3).

02/17/13
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM E. ZAINAL REGARDING AVOIDANCE ACTION ANALYSIS ISSUE.

02/18/13
0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. KOTARBA ON AVOIDANCE ACTION ANALYSIS AND STATUS.

0.30 GLOWACKI, KENNETH A EMAILS WITH A&M RE ADDITIONAL AVOIDANCE ACTION DOCUMENTS REQUESTED BY THE COMMITTEE.

02/19/13

0.60 KELSEY, MATTHEW K

COORDINATE WITH K. GLOWACKI REGARDING COMMENTS TO COMMITTEE PRESENTATION ON AVOIDANCE ACTIONS AND NEXT STEPS.

1.00 GLOWACKI, KENNETH A

EMAILS WITH D. LEVIN RE 546(E) MEMO (.2); EMAILS WITH M. KELSEY RE A&M RE COMMITTEE DOCUMENTS (.3); REVIEW/ANALYZE A&M RE COMMITTEE DOCUMENTS (.5).

02/20/13

1.00 KELSEY, MATTHEW K

CALL WITH D. LEVIN, K. GLOWACKI AND S. KOTARBA OF A&M REGARDING AVOIDANCE ACTION ANALYSIS DECK AND CHANGES.

2.40 GLOWACKI, KENNETH A

EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) MEMO AND PREP FOR A&M CONFERENCE CALL (.4); PREPARE FOR CONFERENCE CALL WITH A&M BY REVIEWING REVISIONS TO POWERPOINTS AND DRAFT 546(E) MEMO (.9); CONFERENCE CALL AND EMAILS WITH M. KELSEY, D. LEVIN AND A&M RE AVOIDANCE ACTION ANALYSIS AND STATUS OF RESPONSE TO UCC (1.1).

1.60 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH K. GLOWACKI RE PREPARATION FOR CONFERENCE CALL WITH A&M RE AVOIDANCE ANALYSIS (.4); CONFERENCE CALL WITH S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE AVOIDANCE ANALYSIS (1.0); REVIEW MATERIALS FROM A&M RE AVOIDANCE ISSUES (.1); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ADDITIONAL RESEARCH REQUIRED GOING FORWARD (.1).

02/21/13

4.70 LEVIN, DOUGLAS G

RESEARCH RE VARIOUS ISSUES CONCERNING AVOIDANCE ANALYSIS, INCLUDING TRANSFEREE LIABILITY WHEN A TRANSFER IS FOR THE BENEFIT OF AN INSIDER, INSIDER LIABILITY IN CONNECTION WITH THE SAME TRANSFER NOTWITHSTANDING THE TRANSFEREE'S LIABILITY, AND WHETHER A SETTLEMENT AGREEMENT OR SEVERANCE AGREEMENT MAY ESTABLISH CONTEMPORANEOUS NEW VALUE FOR PREFERENCE PURPOSES (4.0); DRAFT SUMMARY OF RESEARCH PERFORMED (.7).

02/25/13

- 0.80 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSIS AND ISSUES (0.4); EMAILS WITH K. GLOWACKI AND D. LEVIN RE SAME (0.4).
- 0.40 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND D. LEVIN RE ARCSUKUK PROCEEDS AND AVOIDANCE ACTIONS.
- 4.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY, K. GLOWACKI, RE AVOIDANCE ANALYSIS CONCERNING ARCSUKUK DEAL PURSUANT TO INQUIRY FROM MILBANK (.3); REVIEW BACKGROUND MATERIALS RE SAME TRANSACTION (.5); RESEARCH RE WHETHER SETTLEMENT AGREEMENTS OR SEVERANCE AGREEMENTS ARE SHIELDED FROM PREFERENCE LIABILITY FOR HAVING PROVIDED CONTEMPORANEOUS NEW VALUE (1.8); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT AND EDIT MEMORANDUM CONCERNING AVOIDANCE ANALYSIS OF URIA PAYMENTS (1.6).

02/26/13

- 0.80 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTION ISSUE (.2); REVIEW MATERIALS PROVIDED BY E. ZAINAL REGARDING SAME (.6).
- 0.20 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN RE ARCSUKUK PROCEEDS AND ANALYSIS OF DEAL DOCUMENTS RE SAME.

02/27/13

- 0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND ANALYSIS FROM E. ZAINAL OF ARCAPITA REGARDING AVOIDANCE ACTION ISSUE (.5); COORDINATE WITH S. KOTARBA AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS AND REVISIONS (.3).
- 1.10 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY, D. LEVIN AND A&M RE AVOIDANCE ACTION ITEMS (.3); TELEPHONE CONFERENCE WITH D. LEVIN RE ARCSUKUK TRANSACTION DETAILS AND AVOIDANCE (.8).

3.00 LEVIN, DOUGLAS G REVIEW ARCSUKUK PPM RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS PURSUANT TO INQUIRY FROM COMMITTEE (.8); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF SAME TRANSACTION (.8); DRAFT SUMMARY OF RESEARCH PERFORMED CONCERNING PREFERENCE LIABILITY OF A TRANSFEREE ON BEHALF OF AN INSIDER, AND WHETHER CERTAIN CONSIDERATION CONSTITUTES NEW VALUE FOR PURPOSES OF A PREFERENCE ANALYSIS (1.1); DRAFT EMAIL TO M. KELSEY AND K. GLOWACKI RE SAME SUMMARY (.3).

02/28/13
0.60 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING FINALIZING AVOIDANCE ACTION ANALYSIS FOR COMMITTEE REVIEW.

2.10 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND A&M RE REVIEW AND REVISIONS TO AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (.6); REVIEW/ANALYZE/REVISE AVOIDANCE ACTION TRANSMITTALS TO THE COMMITTEE (1.5).

5.20 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (3.5); RESEARCH RE BANKRUPTCY CODE TREATMENT OF SETTLEMENT PAYMENTS, COMMODITY CONTRACTS, SECURITIES CONTRACTS AND FORWARD CONTRACTS (1.7).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	6.60	\$ 785.00	\$ 5,181.00
SERENA G. LIU	8.80	695.00	6,116.00
ALAN MOSKOWITZ	0.30	695.00	<u>208.50</u>

Total Services \$ 11,505.50

Total Services, Costs/Charges 11,505.50

BALANCE DUE \$ 11,505.50

AUTOMATIC STAY
30561-00099

Detail Services:

02/13/13 0.70	LIU, SERENA G	ANALYZE INQUIRY FROM AL IMTIAZ AND PROPOSED RESPONSE.
02/14/13 0.20	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF LETTER FROM INVESTOR
02/15/13 1.30	LIU, SERENA G	REVISE LETTER RESPONSE TO AL IMTIAZ GROUP REGARDING VALUATION REPORT INQUIRY.
02/18/13 0.40	LIU, SERENA G	REVISE RESPONSE TO AL IMTIAZ INQUIRY LETTER.
02/19/13 0.20	LIU, SERENA G	RESEARCH DOCUMENTS REFERRED TO IN AL IMTIAZ LETTER (0.1); CONFER WITH A. CHATTERJEE REGARDING AVAILABILITY OF CERTAIN DOCUMENTS IN DATA ROOM IN CONNECTION WITH SAME (0.1).
02/21/13 1.10	WEISSER, JOSHUA	BEGIN REVIEW OF MATERIALS UNDERLYING AUTOMATIC STAY ISSUES RELATED TO CREDITOR ASSERTIONS
0.50	LIU, SERENA G	ANALYZE ALLEGATIONS SET FORTH IN AL IMTIAZ LETTER AND PORTFOLIO VALUATION REFERENCED THEREIN.
02/22/13 0.40	WEISSER, JOSHUA	CONFERENCES REGARDING INVESTOR AND AUTOMATIC STAY ISSUES WITH S. LIU (0.2) AND C. BABCOCK (0.2).
0.50	LIU, SERENA G	ANALYZE DEAL DOCUMENTS AND PORTFOLIO VALUATION (0.3); TELECONFERENCE WITH J. WEISSER AND C. BABCOCK REGARDING THE SAME (0.2).

02/23/13			
1.50	WEISSER, JOSHUA	REVIEW AND ANALYSIS SOURCE MATERIAL UNDERLYING INVESTOR ASSERTIONS AND AUTOMATIC STAY ISSUES	
02/25/13			
1.30	WEISSER, JOSHUA	RESPOND TO INVESTOR QUESTIONS AND ASSERTIONS AS TO ARCAPITA PORTFOLIO COMPANY (.7); RELATED CONFERENCES WITH C. BABCOCK (.2) AND C. MILLET (.1); RELATED CORRESPONDENCE WITH C. BABCOCK (.2); RELATED CONFERENCE WITH S. LIU (.1)	
0.70	LIU, SERENA G	REVISE PROPOSED OUTLINE FOR RESPONSE TO AL IMTIAZ LETTER.	
02/26/13			
2.10	WEISSER, JOSHUA	REVISIONS TO RESPONSE TO INFORMATION REQUEST OF CREDITOR (.9); RELATED REVIEW OF PORTFOLIO COMPANY DOCUMENTATION (.4); PREPARE FOR AND ATTEND CALLL WITH S. LIU AND C. BABCOCK REGARDING SAME (.8).	
3.50	LIU, SERENA G	DRAFT RESPONSE TO INQUIRY LETTER FROM AL IMTIAZ (2.4); TELECONFERENCE WITH J. WEISSER AND C. BABCOCK REGARDING SAME (1.1).	
0.30	MOSKOWITZ, ALAN	REVIEW REVISED PROPOSED ORDER REGARDING LIFINTG THE AUTOMATIC STAY.	
02/27/13			
0.20	LIU, SERENA G	REVISE RESPONSE TO AL IMTIAZ.	
02/28/13			
0.80	LIU, SERENA G	REVISE RESPONSE TO AL IMTIAZ LETTER (0.2); DRAFT QUESTIONS FOR COMPANY IN CONNECTION WITH SAME (0.6).	

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BUSINESS OPERATIONS
30561-00100

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.60	\$1,040.0	\$ 2,704.00
C. WILLIAM THOMAS	0.30	885.00	265.50
MATTHEW K. KELSEY	0.20	875.00	<u>175.00</u>

Total Services \$ 3,144.50

Total Services, Costs/Charges 3,144.50

BALANCE DUE \$ 3,144.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

02/08/13			
0.30	THOMAS, C. WILLIAM		EMAILS WITH A. KIM OF ARCAPITA RELATING TO ARCAPITA HOLDINGS AND EIN NUMBER.
02/13/13			
0.20	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND COMPANY REGARDING INVESTOR ISSUES.
02/18/13			
1.30	MILLET, CRAIG H		REVIEW DEMAND FROM AL IMTIAZ AND EMAILS RE STRATEGY AND GATHERING OF INFORMATION.
02/19/13			
0.80	MILLET, CRAIG H		EMAILS AND CONFERENCE WITH M. ROSENTHAL AND A. ROGERS DEMAND FROM AL IMTIAZ (0.4); EMAILS RE STRATEGY AND GATHERING OF INFORMATION (0.4).
02/20/13			
0.50	MILLET, CRAIG H		CONFERENCE WITH A. ROGERS RE DEMAND FROM AL IMTIAZ AND EMAILS RE STRATEGY AND GATHERING OF INFORMATION.

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CASE ADMINISTRATION
30561-00101

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.00	\$1,040.0	\$ 7,280.00
STEVEN P. BUFFONE	0.40	1,090.0	436.00
JEFFREY TRINKLEIN	0.20	1,050.0	210.00
MATTHEW K. KELSEY	3.00	875.00	2,625.00
JOSHUA WEISSER	1.30	785.00	1,020.50
JEREMY L. GRAVES	21.10	665.00	14,031.50
BRIAN J. KIM	6.20	695.00	4,309.00
AYESHA CHATTERJEE	5.60	595.00	3,332.00
MATTHEW G. BOUSLOG	0.30	465.00	139.50
DUKE K. AMPONSAH	33.80	365.00	12,337.00
MORGAN M. WOLFE	27.80	265.00	<u>7,367.00</u>

Total Services \$ 53,087.50

Total Services, Costs/Charges 53,087.50

BALANCE DUE \$ 53,087.50

CASE ADMINISTRATION
30561-00101

Detail Services:

01/07/13		
0.40	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORT FOR FALCON IN DISCUSSION WITH J. WEISSER AND K. GERBER (0.2); PREPARE SAME FOR FILING (0.2).
0.30	CHATTERJEE, AYESHA	REVIEW VALUATION CONTACTS AT KPMG IN DISCUSSION WITH A. MOSKOWITZ.
01/14/13		
0.80	CHATTERJEE, AYESHA	REVIEW DRAFT MONTHLY OPERATING REPORTS (0.6); DISCUSS MONTHLY OPERATING REPORTS WITH K. GERBER (0.2).
01/15/13		
2.00	CHATTERJEE, AYESHA	REVIEW DRAFT MONTHLY OPERATING REPORTS AND FINALIZE FOR FILING.
02/01/13		
2.90	WOLFE, MORGAN M	ELECTRONICALLY FILE BRIEF RE SUBORDINATION AND COORDINATE SERVICE OF SAME WITH GCG (1.2); EMAILS WITH ARCAPITA TEAM RE SAME (.4); COORDINATE REQUEST PRINT JOB FOR M. KELSEY (1.3).
1.20	WOLFE, MORGAN M	CORRESPONDENCE WITH A. MOSKOWITZ RE PRINT REQUEST (.3); ORGANIZE DOCUMENTS FOR PRINTING ACCORDING TO INDEX FROM A. MOSKOWITZ (.9).
2.40	WOLFE, MORGAN M	ORGANIZE FILES IN ORDER TO FACILITATE ATTORNEY REVIEW.
02/04/13		
0.10	WEISSER, JOSHUA	ATTEND TO CASE MANAGEMENT ISSUES FOR C. MILLET
4.10	WOLFE, MORGAN M	UPDATE TEAM CALENDAR (1.1); ORGANIZE FILES IN ORDER TO FACILITATE ATTORNEY REVIEW (2.0); ARRANGE FOR FILES TO BE SENT TO RECORDS (1.0).

Invoice Date: March 14, 2013

Due and Payable Upon Receipt

Invoice No. 2013031559

02/05/13
0.50 MILLET, CRAIG H EMAILS AND CALLS RE ISSUES TO RESOLVE BEFORE FILING PLAN.

2.20 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.6); REVIEW EMAIL TRAFFIC (.4); PULL DOCUMENT FROM DOCKET AND SEND TO M. ROSENTHAL (.3); EMAIL WITH M. ROSENTHAL RE SAME (.1).

02/06/13
0.60 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD CALL RE PLAN FILING, UCC TERMS AND CONVENIENCE CLASS.

1.40 AMPONSAH, DUKE K CORRSPONDENCE WITH M. WOLFE RE HEARING MATTERS (.6); REVIEW EMAIL TRAFFIC (.4); PULL DOCUMENT FROM DOCKET AND SEND TO M. ROSENTHAL (.3); EMAIL WITH M. ROSENTHAL RE SAME (.1).

1.60 WOLFE, MORGAN M ORGANIZE FILES ON THE COMMUNITY DRIVE FOR ATTORNEY REFERENCE.

2.30 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE HEARING MATTERS (.6); REVIEW AND MONITOR ARCAPITA DOCKET (1.1); COMPILE AND ORGANIZE DOCUMENTS FOR PERSONAL REFERENCE (.6)

02/07/13
0.70 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD CALL.

1.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.7); REVIEW EMAIL TRAFFIC (.4).

1.60 WOLFE, MORGAN M UPDATE TEAM CALENDAR AND CIRCULATE (0.9); CONFER WITH D. AMPONSAH RE SAME (0.7).

02/08/13
0.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE CASE MANAGEMENT PROCEDURES.

1.00 WOLFE, MORGAN M ORGANIZE AND COMPILE DISCLOSURE STATEMENT DOCUMENTS FOR ATTORNEY REVIEW.

02/10/13
0.10 BOUSLOG, MATTHEW G READ EMAIL FROM M. ROSENTHAL RE OPEN
BUSINESS AND PLAN ISSUES.

02/11/13
0.60 MILLET, CRAIG H EMAILS RE TASK, STATUS AND ASSIGNMENTS.
4.70 GRAVES, JEREMY L DRAFT COMPREHENSIVE WIP FOR ALL ACTIONS
NEEDED BEFORE EFFECTIVE DATE.
3.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.6); COORDINATE FEBRUARY 20, 2013
AGENDA LETTER WITH M. WOLFE (.7); REVIEW EMAIL
TRAFFIC (.4); PULL DOCUMENTS FROM DOCKET AND
SEND TO C. MILLET (.4); EMAIL WITH C. MILLET RE
SAME (.1); INDEX DOCKETED FILES (.8).
2.60 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO DATES SET
FOR DISCLOSURE STATEMENT HEARING AND
OBJECTIONS THERETO (.5); MEET WITH D.
AMPONSAH TO DISCUSS SAME (.2); EMAILS WITH
ARCAPITA TEAM RE SAME (.2); DRAFT AGENDA
LETTER RE PLEADINGS TO BE HEARD AT 2/20
OMNIBUS HEARING (1.0); CONFER WITH D.
AMPONSAH RE SAME (.7).

02/12/13
0.60 MILLET, CRAIG H EMAILS RE OPEN ISSUES (.2); PREPARE FOR
MEETING WITH CREDITORS (.2); PREPARE FOR
FEBRUARY 20TH OMNIBUS (.2). HEARING.
1.00 GRAVES, JEREMY L REVIEW MEMO REGARDING CASE STATUS AND
TASKING.

02/13/13
0.20 MILLET, CRAIG H EMAILS RE TROWERS DISCLOSURE.
0.50 CHATTERJEE, AYESHA REVIEW DRAFT MONTHLY OPERATING REPORTS.
0.90 AMPONSAH, DUKE K PREPARE AND FILE SUPPLEMENTAL DISCLOSURE
FOR TROWERS AND HAMLINS (.5); REVIEW EMAIL
TRAFFIC (.4).

0.20	WOLFE, MORGAN M	EMAILS WITH S. LIU AND D. AMPONSAH RE FILING OF TROWERS HAMLINS SECOND SUPPLEMENTAL DISCLOSURE.
02/14/13		
0.70	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL REGARDING COMMITTEE MEETINGS AND AD HOC COMMITTEE (.2); REVIEW WORKS IN PROGRESS MEMORANDUM (.5).
0.80	CHATTERJEE, AYESHA	REVIEW DRAFT MONTHLY OPERATING REPORTS (.6); DISCUSS COMMENTS TO MONTHLY OPERATING REPORTS WITH K. GERBER (.2).
0.70	AMPONSAH, DUKE K	INDEX DOCKETED FILES.
02/15/13		
0.60	MILLET, CRAIG H	EMAILS RE STATUS OF ASSIGNED TASKS.
0.50	KELSEY, MATTHEW K	ATTENTION TO CALENDAR AND WORKS IN PROGRESS CHART.
0.40	WEISSER, JOSHUA	REVISIONS TO AGENDA (.2); REVISIONS TO MONTHLY OPERATING REPORTS (.2).
3.70	GRAVES, JEREMY L	CONTINUE DRAFTING COMPREHENSIVE WIP FOR ALL ACTIONS NEEDED BEFORE EFFECTIVE DATE.
0.80	CHATTERJEE, AYESHA	REVIEW DRAFT MONTHLY OPERATING REPORTS AND FILE IN DISCUSSION WITH J. MAKUCH.
3.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.8); REVISE DRAFT OF FEBRUARY 20, 2013 AGENDA LETTER AND FILE SAME (1.7); PREPARE AND FILE JANUARY 2013 MONTHLY OPERATING REPORT (.5); EMAILS WITH A. CHATTERJEE RE SAME (.3); DISTRIBUTE JANUARY 31, 2013 TRANSCRIPT TO TEAM (.3).
02/18/13		
0.40	MILLET, CRAIG H	REVIEW EMAILS RE STATUS OF ASSIGNMENTS AND MAKE ASSIGNMENTS (.4).

2.10 GRAVES, JEREMY L CONTINUE WORKING ON DETAILED WIP (2.1).

02/19/13

1.00 MILLET, CRAIG H REVIEW MEMO RE STRATEGY, COMMITTEE MEETING AND OMNIBUS HEARING.

0.20 TRINKLEIN, JEFFREY DISCUSS FEE ISSUES WITH M. ROSENTHAL.

6.20 GRAVES, JEREMY L CONTINUE WORKING ON DETAILED WIP.

6.20 KIM, BRIAN J DRAFT SCRIPT OF TALKING POINTS FOR HEARING (4.2). REVIEW AND REVISE PER COMMENTS BY J. WEISSER (1.0). FURTHER REVIEW AND REVISE SCRIPT OF TALKING POINTS PER COMMENTS BY J. WEISSER AND CIRCULATE TO M. ROSENTHAL (1.0).

4.80 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (2.4); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.7); PREPARE AND FILE FEBRUARY 20, 2013 AGENDA LETTER (.4); DISTRIBUTE COPY OF JANUARY 31, 2013 HEARING TRANSCRIPT TO TEAM(.3); SET UP COURT CALL APPEARANCE FOR A. ZACAROLI (.3); PREPARE AND FILE AMENDED NOTICE OF FILING OF INTERIM BUDGET (.4).

0.40 WOLFE, MORGAN M CALL TO CHAMBERS RE DELIVERY OF HEARING BINDERS.

02/20/13

1.80 MILLET, CRAIG H CONFERENCE WITH L. HIRSH AND J. MAKUCH RE STRATEGY, COMMITTEE MEETING AND OMNIBUS HEARING AND PLAN AND GOVERNANCE ISSUES (1.5); EMAILS WITH S. LIU RE TOWERS DISCLOSURES (.3).

2.40 GRAVES, JEREMY L CONTINUE DRAFTING DETAILED CONFIRMATION WIP.

2.80 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.3); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.4); PREPARE AND FILE AMENDED 13TH NOTICE OF INTERIM BUDGET (.4); COORDINATE UPCOMING HEARING DATES WITH M. WOLFE(.4).

0.40 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO DATES SET AT OMNIBUS HEARING.

02/21/13
0.40 BUFFONE, STEVEN P REVIEW TRANSCRIPT FOR 2/20 HEARING.

02/22/13
1.30 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING OUTSTANDING ITEMS ON BUDGET, 2004 EXAMINATION, AND PLAN ISSUES.

1.00 GRAVES, JEREMY L PARTICIPATE IN TEAM MEETING REGARDING TASKING AND STRATEGY (1.0).

1.80 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.6); REVIEW EMAIL TRAFFIC (.4).

2.00 WOLFE, MORGAN M TEND TO PRINT REQUEST FROM J. WEISSER RE BINDER FOR ARCAPITA RELATED SHARE PRICE AGREEMENTS (1.2); CORRESPONDENCE TO A&M ARCAPITA TEAM RE UST QUARTERLY FEES AS PER J. WEISSER (.8).

02/25/13
3.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.8); REVIEW DOCKET(.2); UPDATE AND INDEX DOCKETED FILES (1.0); DRAFT MARCH 4, 2013 AGENDA LETTER (1.1); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).

0.40 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO DATES SET FOR RULE 2004 MOTION HEARING AND OBJECTIONS THERETO.

02/26/13

0.20 WEISSER, JOSHUA ATTEND TO CASE MANAGEMENT ISSUES AND
PAYMENT OF UST FEES

5.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING
CALENDAR (.4); REVIEW DOCKET (.2); UPDATE AND
INDEX DOCKETED FILES (.8); REVIEW CALENDAR
UPDATES (.4); CONFER WITH M. WOLFE RE
UPCOMING FILING ITEMS (.5); REVIEW ITEMS FOR
UPCOMING HEARING AND PLEADINGS NECESSARY
FOR HEARING BINDERS (.7); REVIEW DOCKET AND
EMAILS WITH GCG (.4); INDEX AND FORWARD
DOCUMENTS FROM PAST HEARINGS TO RECORDS
(2.1).

1.00 WOLFE, MORGAN M REVIEW TRANSCRIPT FROM THE HEARING HELD ON
11/7/12.

02/27/13

0.20 WEISSER, JOSHUA CONFERENCE WITH N. KAMPHOUS REGARDING CASE
MANAGEMENT ISSUES

2.10 AMPONSAH, DUKE K REVIEW DOCKET AND EMAILS WITH GCG (.4);
PREPARE COVER PAGES FOR AFFIDAVITS OF
PUBLICATION (.4); PREPARE AND FILE RE SAME (.4);
EMAILS WITH GCG AND A. MOSKOWITZ RE SAME (.5);
REVISE DRAFT OF MARCH 4, 2013 AGENDA LETTER
(.4).

02/28/13

0.50 KELSEY, MATTHEW K COORDINATE WITH PARALEGALS REGARDING
OMNIBUS HEARING DATES (.1); REVIEW CASE
CALENDAR AND WIP REPORT.

0.40 WEISSER, JOSHUA CONFERENCES WITH COURT (.2 HRS) AND
COMMITTEE (.2 HRS) REGARDING CASE
MANAGEMENT ISSUES

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. WOLFE AND A.
MOSKOWITZ RE HEARING SCHEDULES.

1.50 WOLFE, MORGAN M ELECTRONICALLY FILE DEBTORS OPPOSITION RE
RULE 2004 MOTION AND COORDINATE SERVICE OF
SAME WITH GCG.

2.20 WOLFE, MORGAN M

COORDINATE COURTESY COPIES OF RECENTLY
FILED OPPOSITION TO BE SENT TO CHAMBERS (.4);
DRAFT LETTER TO JUDGE LANE RE SAME (.5); CALLS
TO CHAMBERS RE SETTING NEXT OMNIBUS HEARING
DATES (.5); EMAILS WITH GDC TEAM RE SAME (.5);
DRAFT AGENDA LETTER RE 3/5 HEARING (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$1,040.0	\$ 728.00
MICHAEL A. ROSENTHAL	1.40	1,090.0	1,526.00
MATTHEW K. KELSEY	7.50	875.00	6,562.50
JOSHUA WEISSER	64.70	785.00	50,789.50
DOUGLAS G. LEVIN	0.60	580.00	348.00
SERENA G. LIU	3.80	695.00	2,641.00
BRIAN J. KIM	80.30	695.00	55,808.50
AYESHA CHATTERJEE	31.80	595.00	18,921.00
STEVEN J. LAU	5.00	510.00	2,550.00
TEALE L. CLARK	67.00	510.00	34,170.00
CARLA M. EDWARDS	0.30	220.00	66.00
MORGAN M. WOLFE	5.00	265.00	<u>1,325.00</u>

Total Services \$ 175,435.50

Total Services, Costs/Charges 175,435.50

BALANCE DUE \$ 175,435.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

01/08/13	0.20	CHATTERJEE, AYESHA	REVIEW AND REVISE CLAIM OBJECTION PROCEDURES ORDER.
01/09/13	0.90	CHATTERJEE, AYESHA	REVIEW N. KAMPHAUS COMMENTS TO PROPOSED ORDER FOR CLAIM OBJECTION PROCEDURES MOTION.
01/10/13	0.80	CHATTERJEE, AYESHA	REVIEW COMMITTEE COMMENTS TO PROPOSED CLAIM OBJECTION PROCEDURE ORDER (.3); REVISE PROPOSED ORDER (.5).
01/11/13	1.60	CHATTERJEE, AYESHA	DISCUSS AND DRAFT CHANGES TO PROPOSED ORDER FOR CLAIM OBJECTION PROCEDURES.
01/14/13	1.40	CHATTERJEE, AYESHA	DRAFT AND REVISE NOTICE FOR REVISED FORM OF CLAIM OBJECTION PROCEDURES ORDER IN PREPARATION FOR FILING (1.2); DISCUSS NOTICE AND REVISED ORDER WITH N. KAMPHAUS (0.2)
01/16/13	2.80	CHATTERJEE, AYESHA	REVIEW PROOFS OF CLAIMS AND SUPPORTING DOCUMENTATION (1.9); PREPARE FOR AND ATTEND MEETING WITH B. KIM TO DISCUSS PROOFS OF CLAIMS (0.4); PREPARE FOR AND ATTEND MEETING WITH J. WEISSER, B. KIM, S. LIU AND T. LONG TO DISCUSS CLAIMS OBJECTIONS (0.5).
01/25/13	0.40	CHATTERJEE, AYESHA	CALL WITH J. WEISSER, S. LIU, B. KIM, T. LONG, S. KOTARBA AND R. ESPOSITO RELATING TO CLAIMS OBJECTIONS.
01/31/13	3.00	CHATTERJEE, AYESHA	REVIEW PROOFS OF CLAIMS AND UNDERLYING DOCUMENTS FOR OBJECTION.

02/01/13
3.90 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO URIA AND RIA CLAIMS (1.6); REVIEW AND ANALYSIS OF DOCUMENTATION SUPPORTING FALCON INCENTIVE CLAIMS (.8); REVISIONS TO RELATED CLAIM OBJECTION (.5);REVISIONS TO OBJECTION TO HOPPER CLAIM (.1); REVIEW, ANALYZE AND REVISE EMPLOYEE OMNIBUS OBJECTION (.9).

2.90 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #2 PER COMMENTS BY J. WEISSER (2.8). EMAIL TO J. WEISSER RE CLAIMS OBJECTION #3 (0.1).

4.90 CLARK, TEALE L REVIEW AND REVISE STOCK PURCHASE PLAN AND EMPLOYEE CLAIMS OBJECTION DESCRIPTION OF THE STOCK PURCHASE PLAN.

02/02/13
1.40 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS FILED IN CHAPTER 11 CASES

02/03/13
4.10 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO CLAIMS FILED IN CHAPTER 11 CASES

02/04/13
4.00 WEISSER, JOSHUA REVISIONS TO OMNIBUS OBJECTION TO URIA AND RIA CLAIMS AND FINANCIAL INSTITUTION CLAIMS (3.1); RELATED CONFERENCE WITH B. KIM REGARDING OBJECTION AND UNDERLYING CLAIM DOCUMENTATION (.7); CONFERENCES WITH T. LONG REGARDING EMPLOYEE CLAIMS OBJECTIONS (.2)

6.20 KIM, BRIAN J EXTENSIVELY REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #3 (5.5); CONFERENCE WITH J. WEISSER RE SAME (.7).

5.00 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING EMPLOYEE CLAIMS OBJECTION (.2); REVISE EMPLOYEE CLAIMS OBJECTIONS PER J. WEISSER'S INSTRUCTIONS (2.3); ANALYZE THE STOCK PURCHASE PLAN FOR ██████████ SHARES ISSUED TO EMPLOYEES UPON TERMINATION (2.5).

02/05/13

3.40 KIM, BRIAN J FURTHER REVIEW AND REVISE CLAIMS OBJECTIONS
#2 AND 3.

0.30 LAU, STEVEN J REVIEW NEW GUARANTY CLAIMS DOCUMENTATION
(.2); UPDATE CLAIMS SPREADSHEET (.1).

3.10 CLARK, TEALE L REVISE EMPLOYEE CLAIMS OBJECTION (.8); ANALYZE
PROPER DEBTORS FOR CLAIMS ARISING UNDER THE
STOCK PURCHASE PLAN AND DRAFT OUTLINE OF
FINDINGS FOR J. WEISSER (.8); DRAFT CHART
DETAILING OUTSTANDING EMPLOYEE CLAIMS
SUBJECT TO OBJECTION (.8); IDENTIFY CLAIMS
ASSERTED AGAINST ENTITIES OTHER THAN
ARCAPITA BANK WHICH HAVE NOT BEEN
SCHEDULED ON AN OMNIBUS OBJECTION TO DATE
(.7).

02/06/13

0.60 LIU, SERENA G REVISE OMNIBUS OBJECTIONS TO EMPLOYEE
CLAIMS THAT EXCEED PRIORITY CAP.

4.00 KIM, BRIAN J FURTHER REVIEW AND REVISE CLAIMS OBJECTIONS
#2 AND #3.

1.60 CLARK, TEALE L REVIEW REMAINING EMPLOYEE CLAIMS FOR
POSSIBLE OBJECTIONS (.8); REVIEW AND ANALYZE
CLAIMS BASED ON EMPLOYEE BONUSES (.8).

02/07/13

0.70 WEISSER, JOSHUA ADDRESS QUESTIONS RELATED TO AIHL CLAIMS (.4);
RELATED CONFERENCE WITH S. KOTARBA (.2) AND
M. ROSENTHAL (.1)

5.70 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTION #2 (4.2);
REVIEW AND REVISE DISCLOSURE STATEMENT
MOTION RE CLAIMS OBJECTION ISSUES (1.5).

02/08/13

6.70 WEISSER, JOSHUA

WORK WITH T. LONG AND B. KIM TO REVISE OMNIBUS OBJECTIONS TO INVESTOR CLAIMS, OPTIONS CLAIMS AND COUNTER-PARTY CLAIMS (4.3); REVISIONS TO OMNIBUS OBJECTION RELATING TO CLAIMS VERSUS FALCON DEBTOR (1.0); REVIEW AND ANALYSIS OF RELATED SOURCE DOCUMENTATION (.8); DISCUSSIONS WITH INTERNAL TEAM REGARDING NEXT STEPS AND RESEARCH PROJECT (.6).

10.90 KIM, BRIAN J

EXTENSIVE CONFERENCE/REVIEW AND REVISION SESSION WITH J. WEISSER AND T. LONG RE CLAIMS OBJECTIONS #2 AND #3 (3.5). EXTENSIVELY REVISE CLAIMS OBJECTION #3 TO INCLUDE FURTHER DETAILS ON CLAIMS BEING OBJECTED TO FILED BY HARBOURVEST, JILL SUPERCO, ETC. AND TRANSACTIONS UNDERLYING SUCH CLAIMS (5.0). REVISE CLAIMS OBJECTION #2 RE ARCSUKUK CLAIM AND CASELAW RELATING TO PRIORITY/SECURED STATUS ASSERTED BY CLAIMS NOT ENTITLED TO SUCH STATUS (2.4).

0.10 LAU, STEVEN J

REVIEW NEW CLAIM DOCUMENTATION.

7.10 CLARK, TEALE L

CONFER WITH J. WEISSER AND B. KIM REGARDING CLAIMS OBJECTIONS (3.8); REVIEW AND REVISE OMNIBUS OBJECTIONS 2-4 (3.3).

02/09/13

2.70 WEISSER, JOSHUA

REVISIONS TO OMNIBUS OBJECTION TO FALCON CLAIMS (2.0); DRAFT RELATED CORRESPONDENCE TO INTERNAL TEAM (.2); REVIEW AND ANALYSIS OF PROFESSIONAL CLAIMS (.5).

1.00 KIM, BRIAN J

REVIEW AND REVISE CLAIMS OBJECTIONS #2 AND #3 AND GENERATE BLACKLINES (0.7). EMAIL TO J. WEISSER RE REVISIONS TO CLAIMS OBJECTIONS (0.3).

4.10 CLARK, TEALE L

RESEARCH THE PRECLUSIVE EFFECT OF CLAIMS OBJECTIONS AND HOW BEST TO PRESERVE DEBTORS' RIGHTS TO FUTURE OBJECTIONS.

02/10/13

3.10 WEISSER, JOSHUA REVIEW AND ANALYZE B. KIM REVISIONS TO OMNIBUS OBJECTIONS (1.1); REVISIONS TO SAME (1.1); REVIEW, ANALYZE AND REVISE OMNIBUS OBJECTION TO HOPPER CLAIMS (.9)

4.80 CHATTERJEE, AYESHA REVIEW AND REVISE DRAFT OMNIBUS CLAIMS OBJECTIONS.

02/11/13

7.00 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO OMNIBUS OBJECTIONS (2.7); REVIEW AND ANALYSIS OF AIHL AND ARCAPITA CLAIMS UNDER CALL OPTION AGREEMENTS (.9); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.4); PREPARE FOR AND ATTEND CONFERENCE WITH B. KIM REGARDING GUARANTEE CLAIMS (1.2); FOLLOW ON CONFERENCE WITH B. KIM (.2); WORK WITH T. LONG TO REVIEW AND ANALYZE EMPLOYEE CLAIMS (.7); RELATED FOLLOW ON CONFERENCE (.2); REVIEW T. LONG MEMORANDUM REGARDING ISSUE PRECLUSION (.2); FOLLOW ON RESEARCH (.5).

15.00 KIM, BRIAN J EXTENSIVE REVIEW/REVISION RE ALL DRAFTS OF CLAIMS OBJECTIONS (6.0). DISCUSSION WITH J. WEISSER RE GUARANTEE CLAIMS AND AVAILABLE OBJECTION RATIONALES (1.5). EXTENSIVE REVIEW AND REVISE CLAIMS OBJECTION #3 RE GUARANTEE CLAIMS (7.0). CIRCULATE DRAFTS OF ALL OBJECTIONS TO A&M WITH COVER EMAIL (0.5).

6.00 CHATTERJEE, AYESHA DRAFT AND REVISE OMNIBUS CLAIM OBJECTIONS.

1.20 LAU, STEVEN J PREPARE FOR MEETING REGARDING FINALIZING GUARANTY STRATEGY.

1.70 LAU, STEVEN J MEET WITH J. WEISSER AND B. KIM REGARDING GUARANTY CLAIMS STRATEGY.

5.60 CLARK, TEALE L REVIEW AND REVISE URIA CLAIM OBJECTION WITH J. WEISSER (.2); REVIEW AND REVISE EMPLOYEE CLAIM OBJECTIONS (1.8); REVIEW ALL EMPLOYEE CLAIMS WITH A VARIANCE OF OVER \$50,000 (1.8); REVISE EMPLOYEE CLAIM OBJECTION TO INCLUDE NEW CLAIMS (1.8).

02/12/13

- 0.70 MILLET, CRAIG H EMAILS RE CLAIM OBJECTIONS FOR VOTING PURPOSES, PROCEDURES AND STRATEGY.
- 0.60 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING OMNIBUS CLAIMS OBJECTIONS, STATUS, AND DRAFTS (.5); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).
- 7.50 WEISSER, JOSHUA RESEARCH REGARDING ESTOPPEL ISSUES RELATED TO CLAIM OBJECTIONS (1.4); RELATED CONFERENCES WITH T. LONG (.3); CONFERENCES WITH B. KIM REGARDING STATUS OF OBJECTIONS (.2); CONFERENCE WITH A. KIM (ARCAPITA) REGARDING OUTSTANDING CLAIMS (.2); RESEARCH REGARDING STIPULATIONS GOVERNING ALLOWANCE FOR TRADING PURPOSES (.7); RELATED CONFERENCES WITH A. MOSKOWITZ (.2); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.3); REVIEW AND ANALYZE FALCON DOCUMENTATION (1.0); RELATED CONFERENCE WITH COUNSEL TO FALCON INCENTIVE CLAIMANTS (.2); CORRESPONDENCE WITH COMMITTEE REGARDING CLAIM OBJECTION PROCESS (.2); DRAFT MEMORANDUM TO C. MILLET, M. ROSENTHAL AND M. KELSEY REGARDING CLAIM OBJECTION NEXT STEPS (.6); FOLLOW ON CORRESPONDENCE WITH C. MILLET (.2).
- 1.00 KIM, BRIAN J DRAFT VOTING STIPULATION.
- 0.50 CHATTERJEE, AYESHA REVISE OMNIBUS CLAIM OBJECTIONS.
- 7.60 CLARK, TEALE L REVISE EMPLOYEE CLAIMS OBJECTION (2.8); CONFER WITH J. WEISSER REGARDING EMPLOYEE CLAIMS OBJECTION (.3); REVISE OBJECTION PER J. WEISSER'S INSTRUCTIONS (2.0); RESEARCH RE JUDICATA IN THE CLAIM OBJECTION CONTEXT (2.5).
- 02/13/13
- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON AND A. ROGERS REGARDING AVOIDANCE ACTIONS (.3); EMAILS WITH J. WEISSER REGARDING NBB CLAIM (.2)

3.70 WEISSER, JOSHUA REVISIONS TO FORM VOTING STIPULATION (.8); RESEARCH REGARDING PRECEDENT (.3); RELATED CONFERENCES WITH B. KIM (.2); CONFERENCE WITH T. LONG REGARDING EMPLOYEE OBJECTION (.2); REVIEW AND ANALYSIS OF DRAFT SCHEDULES TO EXISTING CLAIMS OBJECTIONS (.5); DISCUSS SCHEDULES CONTENT WITH INTERNAL TEAM IN CONNECTION WITH CLAIMS OBJECTIONS (.3); REVIEW OF MATERIALS IN SUPPORT OF T. LONG MEMO REGARDING ESTOPPEL ISSUES (.3); REVISIONS TO EEMPLOYEE CLAIM OBJECTION (.7); DRAFT INTERNAL MEMORANDUM REGARDING CLAIM RESPONSE TO SPECIFIC CLAIM (.4).

4.00 KIM, BRIAN J EMAIL TO J. WEISSER RE VOTING STIPULATION DRAFT (0.2). REVIEW AND REVISE VOTING STIPULATION (3.3). EMAIL TO A. KIM, A. DOSHI AND A. ROGERS RE ██████████ SHARES (0.5).

7.80 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING VOTING STIPULATION PRECEDENTS (.2); LOCATE VOTING STIPULATION PRECEDENTS AND SEND TO B. KIM (.6); RESEARCH RE JUDICATA AND JUDICIAL ESTOPPEL AS APPLIED TO CLAIM OBJECTIONS IN BANKRUPTCY (2.1); FINALIZE MEMORANDUM ON FINDINGS (2.7); CREATE BINDER OF ALL RELEVANT CASELAW (2.2).

0.30 EDWARDS, CARLA M PERFORMED PACER DOCKET & DOCUMENT RETRIEVAL FOR T. LONG.

02/14/13
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING OMNIBUS CLAIMS OBJECTIONS.

1.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH A&M AND GDC TEAM REGARDING SCHEDULES TO CLAIMS OBJECTIONS.

6.60 KIM, BRIAN J DRAFT RIDER RE GUARANTEE CLAIMS (4.8). CALL WITH A&M TEAM RE CLAIMS OBJECTIONS (1.3). ADDITIONAL REVISIONS TO STIPULATION (0.5).

1.30 CHATTERJEE, AYESHA PREPARE FOR AND ATEND CALL WITH GDC TEAM AND A&M RELATING TO OMNIBUS CLAIM OBJECTION SCHEDULES.

- 5.30 CLARK, TEALE L REVIEW AND REVISE FIRST AND FIFTH OMNIBUS CLAIM OBJECTIONS (2.3); CONFER WITH J. WEISSER AND B. KIM REGARDING STATUS OF CLAIMS OBJECTIONS (.3); TELEPHONE CONFERENCE WITH ALVAREZ AND MARSAL TO DISCUSS STATUS (.8); PRINT ALL CLAIMS OBJECTIONS FOR MEETING WITH J. WEISSER AND B. KIM (.6); ORGANIZE SCHEDULES OF CLAIMS CREATED BY A&M FOR THE MEETING (.6); REVIEW ALL SCHEDULES (.7).
- 1.10 CLARK, TEALE L REVIEW PLAN DISCLOSURE LANGUAGE AND COMPARE TO LANGUAGE REQUIRED BY RES JUDICATA PRECEDENTS FOR THE PRESERVATION OF CLAIMS AND CLAIM OBJECTIONS NOT ASSERTED BEFORE PLAN APPROVAL.
- 02/15/13
1.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING OMNIBUS CLAIMS OBJECTION AND REVIEW VARIOUS SCHEDULES OF CLAIMS (1.1); ATTEND TO ISSUE RELATING TO CONFIDENTIAL INFORMATION FOR INVESTOR (.4).
- 3.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH M. KELSEY REGARDING CLAIMS ADMINISTRATION (1.0); CONFERENCE WITH R. ESPOSITO REGARDING SAME (.3); RELATED CONFERENCE WITH B. KIM (.2); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (.6); REVIEW AND ANALYSIS OF SCHEDULES TO PROPOSED CLAIMS OBJECTIONS (.8); PREPARE FOR AND ATTEND RELATED CONFERENCE WITH R. ESPOSITO (.4); RELATED CONFERENCE WITH B. RIPPEON REGARDING EMPLOYEE CLAIMS (.5).
- 0.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE REVIEW OF OMNIBUS CLAIMS OBJECTION CONCERNING URIA ACCOUNTS (.1); REVIEW OBJECTION AND DRAFT COMMENTS TO SAME (.4); DRAFT EMAIL TO J. WEISSER RE SAME COMMENTS (.1).
- 3.20 KIM, BRIAN J REVIEW AND REVISE CLAIMS OBJECTION #3, AS REVISED BY A. CHATTERJEE.
- 2.60 CHATTERJEE, AYESHA REVIEW AND REVISE DRAFT OMNIBUS OBJECTIONS.

5.90 CLARK, TEALE L PREPARE FOR AND PARTICIPATE IN TELEPHONE CALL WITH B. RIPPEON REGARDING THE IPP AND IIP (.4); REVISE CLAIMS OBJECTIONS PER EDITS SUGGESTED BY B. RIPPEON TO DESCRIPTIONS OF THE IPP, IIP, AND SPP (3.1); SEND REVISED VERSION AND RUN COMPARISON OF OBJECTION TO TO J. WEISSER AND M. KELSEY (.8); REVIEW UPDATED "SCORECARD" DETAILING ALL OUTSTANDING PROOFS OF CLAIM AND ALL PROOFS THAT HAVE BEEN SCHEDULED ON ONE OF THE OMNIBUS OBJECTIONS (.8); RESOLVE CONFUSION WITH INVESTOR-CLAIMANTS WHO HAD LOST THEIR INVESTOR NUMBERS (.5); CONTACT CADWALADER WITH RESOLUTION (.3).

02/16/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING OBJECTION TO SCB CLAIM.

3.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SCHEDULES OF OBJECTED CLAIMS (.4 HRS); RELATED CORRESPONDENCE WITH M. ROSENTHAL (.1 HRS) AND C. MILLET (.2 HRS); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.1 HRS); REVISIONS TO LETTER RESPONSE TO CREDITOR FOR A. DOSHI (ARCAPITA)(.7 HRS); REVIEW AND ANALYSIS OF SCB CLAIM DOCUMENTATION FOR M. ROSENTHAL (.3).

1.40 LAU, STEVEN J REVIEW AND SUMMARIZE DOCUMENTATION FOR CLAIMS 86 AND 258.

02/17/13
0.20 ROSENTHAL, MICHAEL A EMAIL FROM A. DOSHI REGARDING RESPONSE TO AL IMTIAZ.

0.40 KELSEY, MATTHEW K CORRESPONDENCE TO M. ROSENTHAL AND J. WEISSER REGARDING CLAIM RECONCILIATION.

0.50 WEISSER, JOSHUA FINALIZE LETTER TO CREDITOR FOR A. DOSHI (ARCAPITA).

02/18/13
0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING CLAIMS OBJECTION AND VOTING.

3.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING RIGHTS OFFERING CLAIMS (.1 HRS); REVISIONS TO OMNIBUS OBJECTIONS TO CLAIMS (2.4 HRS); RELATED CORRESPONDENCE WITH A. CHATTERJEE (.1 HRS) AND T. LONG (.1 HRS); RELATED CONFERENCE WITH M. CHOWDURY (.4 HRS)

2.40 CHATTERJEE, AYESHA REVISE DRAFT OMNIBUS OBJECTIONS, IN DISCUSSION WITH J. WEISSER.

02/19/13
0.30 KELSEY, MATTHEW K COORDINATE WITH GCG REGARDING CLAIMS OBJECTION AND ISSUES.

2.00 WEISSER, JOSHUA REVISIONS TO CLAIMS OBJECTIONS (1.3); RELATED CONFERENCE WITH T. LONG (.5); CORRESPONDENCE WITH A&M REGARDING CLAIMS OBJECTIONS (.2).

3.30 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTION #3 (3.0). CALL WITH J. GRAVES RE OUTSTANDING UNIVERSE OF CLAIMS BEING OBJECTED TO (0.3).

2.60 CHATTERJEE, AYESHA REVISE DRAFT OMNIBUS OBJECTIONS (1.7); DISCUSS OMNIBUS OBJECTIONS WITH J. WEISSER (0.2); DISCUSS CHANGES TO OMNIBUS OBJECTION SCHEDULES WITH R. ESPOSITO (0.7).

0.30 LAU, STEVEN J CALL AND EMAIL OPPOSING COUNSEL REGARDING CLAIM DOCUMENTATION.

1.10 CLARK, TEALE L COMMUNICATE WITH B. RIPPEON REGARDING THE STOCK PURCHASE PLAN (.3); REVIEW SPP AGREEMENT TO CONFIRM B. RIPPEON'S ADVICE (.5); REVISE FIFTH OMNIBUS OBJECTION FURTHER TO REFLECT DISCUSSION AND FINDINGS (.3).

3.80 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING EMPLOYEE CLAIMS OBJECTION (.5); SEARCH FOR EMPLOYEE CLAIMS BASED ON PENSION AND BENEFIT PROGRAMS (2.2); REVISE OBJECTION TO INCLUDE PENSION AND BENEFIT CLAIMS (1.1).

0.50 WOLFE, MORGAN M MEET WITH J. WEISSER RE FALCON CLAIMS
OBJECTIONS REVIEW PROJECT (.3); ORGANIZE EX
FALCON EMPLOYEE PROOFS OF CLAIM TO
FACILITATE ATTORNEY REVIEW (.2).

02/20/13
2.10 KELSEY, MATTHEW K REVIEW AND REVISE OMNIBUS OBJECTIONS TO
CLAIMS.

1.40 WEISSER, JOSHUA REVISIONS TO VOTING STIPULATION FOR CLAIMANTS
(1.0); REVISIONS TO OMNIBUS CLAIMS OBJECTIONS
(.4).

9.70 KIM, BRIAN J EXTENSIVELY REVIEW AND REVISE DRAFT OMNIBUS
CLAIMS OBJECTIONS 1 THROUGH 4 AND ALSO
INCORPORATE COMMENTS FROM J. WEISSER AND M.
KELSEY.

02/21/13
1.10 WEISSER, JOSHUA REVISIONS TO CLAIMS OBJECTIONS TO INCENTIVE
OPTIONS (.7 HRS); DRAFT MEMORANDUM
REGARDING SOURCE DOCUMENTATION (.4 HRS)

1.10 LIU, SERENA G REVIEW MAYHOOLA'S REQUESTS FOR
PRODUCTIONS AND INTERROGATORIES (0.7); DRAFT
GENERAL OBJECTIONS (0.4).

0.50 KIM, BRIAN J DISCUSSIONS WITH J. WEISSER RE REVISIONS
NEEDED FOR DRAFT OMNIBUS CLAIMS OBJECTIONS
#3 AND #4.

0.50 CHATTERJEE, AYESHA REVIEW AND REVISE DRAFT OMNIBUS OBJECTION IN
RELATION TO OPTION CLAIMS.

2.20 CLARK, TEALE L EXAMINE FOREIGN CURRENCY CLAIMS (1.1); CONFER
WITH R. ESPOSITO AND ALVAREZ MARSAL
REGARDING THE TREATMENT OF THOSE CLAIMS (.4);
RESEARCH THE TREATMENT OF FOREIGN
CURRENCY CLAIMS IN OTHER BANKRUPTCY
PROCEEDINGS (.7).

4.50 WOLFE, MORGAN M ORGANIZE EX FALCON EMPLOYEE PROOFS OF CLAIM
TO FACILITATE ATTORNEY REVIEW(4.2); EMAILS WITH
J. WEISSER RE SAME (.3).

02/22/13

0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH JOHN THOMPSON REGARDING
REVISION TO SCHEDULES.

0.50 KELSEY, MATTHEW K TELEPHONE CALL WITH J. WEISSER REGARDING
CLAIM ISSUES.

1.70 WEISSER, JOSHUA REVISIONS TO OMNIBUS CLAIMS OBJECTIONS (.1
HRS); RESPOND TO CALL OF CLAIMANT WITH
QUESTIONS REGARDING PROCESS (.5 HRS);
REVISIONS TO DRAFT FORM STIPULATION (.6 HRS);
RELATED CONFERENCE WITH M. KELSEY (.5).

2.00 KIM, BRIAN J REVIEW AND REVISE OMNIBUS CLAIMS OBJECTIONS
#3 AND #4 (1.7). EMAIL TO M. KELSEY RE REVISED
VERSIONS OF SAME (0.3).

0.80 CLARK, TEALE L RESEARCH OBJECTIONS TO FOREIGN CURRENCY
CLAIMS.

02/24/13

0.20 WEISSER, JOSHUA CONFERENCE WITH B. KIM REGARDING CLAIMS
ADMINISTRATION ISSUES

0.50 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE STATUS OF
CLAIMS OBJECTIONS.

02/25/13

0.40 ROSENTHAL, MICHAEL A MEET WITH J. WEISSER AND M. KELSEY REGARDING
CLAIMS OBJECTIONS (.2); REVIEW PROPOSED
COMMUNICATION TO CREDITORS REGARDING
NOTICE OF DISCLOSURE STATEMENT HEARING (.2).

0.50 WEISSER, JOSHUA CONFERENCE WITH COUNSEL TO HOPPER
PLAINTIFFS REGARDING CLAIMS ADMINISTRATION
AND VOTING STIPULATION ISSUES (.2 HRS); RELATED
CONFERENCE WITH C. MILLET (.1 HRS);
CONFERENCE WITH B. KIM REGARDING CLAIMS
ADMINISTRATION ISSUES (.3 HRS)

0.40 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE STATUS OF
CLAIMS OBJECTIONS (0.2). EMAIL TO M. KELSEY RE
CLAIMS OBJECTION DRAFTS FOR OMNI OBJECTIONS
#3 AND #4 (0.2).

02/26/13

1.50 KELSEY, MATTHEW K

REVIEW AND REVISE OMNIBUS OBJECTIONS TO CLAIMS.

0.50 WEISSER, JOSHUA

REVIEW OF CORRESPONDENCE REGARDING FINANCIAL INSTITUTION CLAIMS (.2); RELATED CONFERENCE WITH S. KOTARBA (.1) AND B. KIM (.1); CORRESPONDENCE REGARDING CLAIMS ADMINISTRATIVE ISSUES WITH COMMITTEE COUNSEL (.1).

02/27/13

0.20 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO FINANCIAL INSTITUTION CLAIMS (.2).

2.10 LIU, SERENA G

REVISE GENERAL OBJECTIONS IN RESPONSES TO MAYHOOLA'S FIRST SET OF REQUESTS FOR PRODUCTIONS AND INTERROGATORIES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLASS ACTION ISSUES
30561-00103

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	8.20	\$1,090.0	\$ <u>8,938.00</u>
Total Services			\$ 8,938.00

Total Services, Costs/Charges 8,938.00

BALANCE DUE \$ 8,938.00

CLASS ACTION ISSUES
30561-00103

Detail Services:

02/13/13	0.50	BUFFONE, STEVEN P	REVIEW HEARING TRANSCRIPT.
02/18/13	1.30	BUFFONE, STEVEN P	CALLS AND EMAILS WITH M. ROSENTHAL TO REVIEW VCE PRESENTATION SLIDES REGARDING CORPORATE STRUCTURE ISSUES.
02/22/13	3.10	BUFFONE, STEVEN P	REVIEW EMAILS FROM J. O'GRADY REGARDING [REDACTED] (.4); [REDACTED] (.4); CONFERENCE CALL WITH COLEMAN AND OTHERS (.8); MEET WITH J. O'GRADY (.4); REVIEW VARIETY OF MATERIALS RELATING TO [REDACTED] (.8); NUMEROUS EMAILS WITH J. O'GRADY REGARDING NEEDED STEPS FOR [REDACTED] (.5).
02/23/13	1.00	BUFFONE, STEVEN P	SEVERAL EMAILS WITH J. TRINKLEIN, J. O'GRADY REGARDING IPP/IIP (.2); REVIEW MATERIALS SENT BY J. TRINKLEIN (.8).
02/25/13	2.30	BUFFONE, STEVEN P	SEVERAL EMAILS REGARDING [REDACTED] AND [REDACTED] (.5); SEVERAL EMAILS WITH J. O'GRADY AND BROWN (.5); SEVERAL CALLS REGARDING REORGANIZATION (.3); CONFERENCE CALL WITH PAGET BROWN REGARDING IIP/IPP SETTLEMENT DOCUMENTATION (1.0).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	4.20	\$1,090.0	\$ <u>4,578.00</u>
Total Services			\$ 4,578.00

Total Services, Costs/Charges 4,578.00

BALANCE DUE \$ 4,578.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

02/01/13			
2.50	ROSENTHAL, MICHAEL A	WORK ON OVERVIEW PRESENTATION FOR BOARD (2.3); EMAILS TO J. GRAVES REGARDING POWERPOINT RE PLAN (.2)	
02/17/13			
0.80	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO A. DOSHI REGARDING INDEMNIFICATION ISSUES (.2); REVIEW AND COMMENT ON PROPOSED NOTICE OF CHANGES IN SYNDICATION COMPANY BOARDS (.3); EMAILS WITH A. ROGERS, J. WEISSER, H. THOMPSON AND OTHERS REGARDING CHANGE IN SYNDICATION COMPANY BOARDS (.3)	
02/18/13			
0.50	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM PARWEEN REGARDING CBB ISSUES RE INVESTOR LIST (.2); EMAILS WITH S. MAYA, H. THOMPSON AND OTHERS REGARDING REVISIONS TO SYNDICATION COMPANY BOARDS (.3)	
02/22/13			
0.40	ROSENTHAL, MICHAEL A	REVIEW LIST OF BOARD MEMBERS OF TRANSACTION HOLDCOS AND OPCOS (.4)	

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CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	55.70	\$1,040.0	\$ 57,928.00
MICHAEL A. ROSENTHAL	8.20	1,090.0	8,938.00
STEVEN P. BUFFONE	0.80	1,090.0	872.00
MATTHEW K. KELSEY	7.40	875.00	6,475.00
JOSHUA WEISSER	22.70	785.00	17,819.50
JEREMY L. GRAVES	0.80	665.00	532.00
ALAN MOSKOWITZ	1.50	695.00	1,042.50
CHRISTOPHER J. BABCOCK	28.10	465.00	13,066.50
AYESHA CHATTERJEE	3.10	595.00	1,844.50
MATTHEW G. BOUSLOG	8.60	465.00	3,999.00
DUKE K. AMPONSAH	3.60	365.00	<u>1,314.00</u>

Total Services \$ 113,831.00

Total Services, Costs/Charges 113,831.00

BALANCE DUE \$ 113,831.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

02/04/13			
0.50	MILLET, CRAIG H		EMAILS RE STATUS OF COMMITTEE NEGOTIATIONS.
02/10/13			
0.20	ROSENTHAL, MICHAEL A		EMAILS TO AND FROM H. THOMPSON REGARDING COORDINATION WITH UCC (.2).
02/13/13			
1.00	MILLET, CRAIG H		EMAILS RE COMMITTEE DEMANDS RE USE OF ARKSUKUK PROCEEDS (.3); EMAILS RE PREPARATION FOR MEETING WITH COMMITTEE ON 2/21 AND ISSUES TO ADDRESS (.7).
0.20	ROSENTHAL, MICHAEL A		EMAIL TO E. FLECK REGARDING INVESTOR LETTER (.2).
02/14/13			
0.50	MILLET, CRAIG H		MULTIPLE EMAILS RE FUNDING DISPUTES AND STATUS OF NEGOTIATIONS.
02/15/13			
0.60	MILLET, CRAIG H		MULTIPLE EMAILS RE COMMITTEE DEMANDS AND THREATS RE INVESTOR INFORMATION.
0.50	ROSENTHAL, MICHAEL A		EMAIL TO CLIENT AND ROTHSCHILD REGARDING INVESTOR ISSUES RAISED BY UCC IN CALL WITH E. FLECK (.3); MEETING WITH M. KELSEY REGARDING AD HOC NDA ISSUES (.2).
2.10	BABCOCK, CHRISTOPHER J		ASSIST WITH RESPONSE TO REQUEST FOR DOCUMENTS.
02/16/13			
0.30	WEISSER, JOSHUA		REVISIONS TO CORRESPONDENCE TO COMMITTEE.
1.50	MOSKOWITZ, ALAN		LEGAL RESEARCH REGARDING 2004 EXAMS.

- 5.30 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO REQUEST FOR DOCUMENTS, INCLUDING REVIEW OF MATERIALS ALREADY PROVIDED.
- 02/17/13
0.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO A. ROGERS REGARDING ISSUES RELATED TO DISCLOSURE OF SYNDICATION COMPANY INVESTORS (.4); REVIEW AND COMMENT ON PROPOSED EMAIL RELATED TO RESPONSE TO M. GLOGOFF REQUEST FOR CORPORATE INFORMATION RELATED TO SYNDICATION COMPANIES (.3).
- 1.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING 2004 EXAM FROM COMMITTEE AND DOCUMENT REQUEST (.3); REVIEW RESEARCH REGARDING 2004 ISSUES (1.3); REVIEW DRAFT EMAIL RESPONSE TO COMMITTEE (.2).
- 2.40 CHATTERJEE, AYESHA REVIEW AND SUMMARIZE PLEADINGS RELATED TO BANKRUPTCY RULE 2004 (2.2); DISCUSS SAME WITH J. WEISSER (0.2).
- 02/18/13
1.20 MILLET, CRAIG H MULTIPLE EMAILS RE COMMITTEE DEMAND FOR INVESTOR IDENTITIES AND POTENTIAL SOLUTIONS (.7); PREPARE FOR MEETINGS WITH COMMITTEE (.5).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM C. MILLET AND M. ROSENTHAL REGARDING 2004 ISSUES AND DISCUSS POSSIBLE RESPONSES AND RESOLUTIONS.
- 1.30 WEISSER, JOSHUA DRAFT LETTER TO COMMITTEE COUNSEL (.4); RELATED CONFERENCES WITH M. ROSENTHAL AND C. BABCOCK (.6); REVIEW AND REVISIONS TO LETTER EXHIBITS (.3).
- 1.00 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO REQUEST FOR DOCUMENTS.
- 0.70 CHATTERJEE, AYESHA RESEARCH AND SUMMARIZE FINDINGS RELATED TO BANKRUPTCY RULE 2004.

02/19/13

4.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL AND MANAGEMENT RE COMMITTEE DEMAND FOR INVESTOR IDENTITIES AND POTENTIAL SOLUTIONS (.8); MEET WITH MANAGEMENT IN PREPARATION FOR MEETINGS WITH COMMITTEE (3.7).

0.80 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND E. ZAINAL REGARDING ARCSUKUK USE OF PROCEEDS (.2); REVIEW EMAIL FROM E. ZAINAL REGARDING ARCSUKUK PROCEEDS (.2); REVIEW DEMAND LETTER RE AL IMTIAZ AND PROPOSED RESPONSE (.4).

1.40 WEISSER, JOSHUA FINALIZE RESPONSE TO COMMITTEE DOCUMENT REQUEST AND RELATED EXHIBITS.

02/20/13

5.40 MILLET, CRAIG H REVIEW 2004 MOTION AND CONFERENCE AND EMAILS WITH M. ROSENTHAL AND A. ROGERS RE COMMITTEE 2004 MOTION FOR INVESTOR IDENTITIES AND ANALYZE RESPONSE STRATEGY (2.3); CONFERENCE WITH P. MARECKI RE 2004 MOTION AND SCHEDULE AND EMAILS RE SAME (.5); PREPARE FOR AND MEET WITH MANAGEMENT AND M. ROSENTHAL IN PREPARATION FOR MEETINGS WITH COMMITTEE, OMNIBUS HEARING AND BUDGET ISSUES (2.6).

0.60 ROSENTHAL, MICHAEL A PARTICIPATE IN CALL WITH UCC AND ATIF REGARDING LUSAIL (.3); EMAILS WITH C. MILLET, H. THOMPSON REGARDING RESPONSE TO 2004 MOTION (.3).

0.80 KELSEY, MATTHEW K REVIEW 2004 MOTION (.5); CONFERENCE WITH C. MILLET REGARDING SAME (.3).

1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CONFIDENTIALITY AGREEMENTS FOR M. ROSENTHAL (.4); DRAFT INTERNAL MEMORANDUM REGARDING SAME (.4); REVIEW AND ANALYSIS OF 2004 PLEADING (.4); AND RELATED CASE LAW (.5).

02/21/13			
13.40	MILLET, CRAIG H		CONFERENCES AND EMAILS RE STRATEGY ON COMMITTEE 2004 MOTION (1.1); PREPARE FOR AND MEET WITH MANAGEMENT AND M. ROSENTHAL IN PREPARATION FOR MEETINGS WITH COMMITTEE AND RESULTS OF MEETINGS (2.2); CONFERENCE WITH M. KELSEY, K. MARTORANA, M. ROSENTHAL AND S. BUFFONE RE POST CONFIRMATION GOVERNANCE ISSUES (.9); ATTEND MEETING WITH FULL COMMITTEE, JPLS AND AD HOC GROUP RE PLAN ISSUES AND RELATED SIDE DISCUSSIONS (9.2).
02/22/13			
2.80	MILLET, CRAIG H		EMAILS RE COMMITTEE 2004 MOTION AND ISSUES RAISED (.8); OUTLINE OPPOSITION TO 2004 MOTION (1.5); CONFERENCE WITH P. MARECKI RE TIDE, 2004 AND OTHER OPEN ISSUES (.5).
0.30	KELSEY, MATTHEW K		CONFERENCE WITH C. MILLET REGARDING 2004 MOTION (.2); REVIEW CORRESPONDENCE FROM S. LIU REGARDING SAME (.1).
2.50	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF MATERIAL RESPONSIVE TO COMMITTEE DOCUMENTATION REQUEST (2.1); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND A. ROGERS (.2); RELATED CONFERENCES WITH R. LEE (MILBANK) (.2).
02/23/13			
0.30	ROSENTHAL, MICHAEL A		EMAILS WITH H. THOMPSON REGARDING UCC POSITION ON INVESTOR LIST (.3).
0.50	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND COMPANY REGARDING INVESTORS AND COMMITTEE 2004 MOTION.
02/25/13			
4.90	MILLET, CRAIG H		DRAFT OPPOSITION TO COMMITTEE'S 2004 MOTION, DRAFT DECLARATIONS AND MULTIPLE EMAILS AND CALL RE STRATEGY.

- 1.70 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR REGARDING UCC 2004 MOTION RE INVESTOR LIST (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH UCC REGARDING USE OF ARCSUKUK PROCEEDS (.6); EMAIL TO E. FLECK REGARDING SAME (.1); MEETING WITH J. WEISSER AND M. KELSEY REGARDING ARCSUKUK ANALYSIS (.2); TELEPHONE WITH C. MILLET REGARDING PREPARATION FOR 2004 MOTION (.3); CONSIDER ARGUMENTS RELATED TO INVESTOR COMMUNICATIONS (.2).
- 0.90 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE 2004 MOTION (.4); CORRESPONDENCE WITH C. MILLET REGARDING DECLARATION AND ARGUMENTS IN DEFENSE OF SAME (.5).
- 3.50 WEISSER, JOSHUA REVISE DRAFT RESPONSE TO COMMITTEE INFORMATION REQUESTS (.6); RESEARCH REGARDING BANKRUPTCY RULE 2004 AND PROPER PURPOSES FOR SAME (1.3); CONFERENCES WITH C. MILLET REGARDING SAME (.4); DRAFT INSERT FOR BANKRUPTCY RULE 2004 PLEADING (1.2).
- 1.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, K. MARTORANA AND A. MOSKOWITZ RE PLAN TIMELINE (.2); REVISE DISCLOSURE STATEMENT ORDER (.1); ANALYZE COMMITTEE 2004 MOTION (.1); RESEARCH RE SAME (.7); EMAILS WITH C. MILLET RE SAME (.5).
- 02/26/13
6.60 MILLET, CRAIG H DRAFT OPPOSITION TO COMMITTEE'S 2004 MOTION, REVISE DECLARATIONS AND MULTIPLE EMAILS AND CALLS RE DECLARATIONS AND BAHRAIN LAW (4.1); CONFERENCE WITH E. FLECK RE 2004 MOTION (.3); EMAILS WITH E. FLECK RE 2004 MOTION AND MEETINGS IN BAHRAIN (.5); CALLS, EMAILS AND CONFERENCES RE BAHRAIN MEETINGS AND 2004 MOTION (1.1); EMAILS AND CONFERENCES WITH J. WEISSER AND C. BABCOCK RE STATUS OF PRODUCTION OF DOCUMENTS (.6).

- 1.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED DECLARATION OF HISHAM (.6); TELEPHONE WITH C. MILLET REGARDING 2004 ISSUES (.2); EMAIL TO C .MILLET REGARDING INTERACTION OF 2004 ISSUES AND PLAN SETTLEMENT DISCUSSIONS (.2); EMAILS AND CALL WITH J. WEISSER REGARDING DISCOVERY REQUESTS (.2); EMAILS AND CALL WITH H. THOMPSON REGARDING PRODUCTION OF BOARD LISTS (.2); CALL WITH H. THOMPSON REGARDING COORDINATION WITH CREDITORS' COMMITTEE (.3).
- 1.10 KELSEY, MATTHEW K PREPARE RESPONSIVE PLEADINGS TO COMMITTEE'S MOTION FOR A 2004 EXAMINATION (.8); REVIEW CORRESPONDENCE AND SUMMARY OF STATUS FROM C. MILLET (.3).
- 4.00 WEISSER, JOSHUA DRAFT AND REVISE INSERT FOR RESPONSE TO 2004 MOTION (2.4); CONFERENCES WITH M. ROSENTHAL (.1) AND T. LONG (.1) REGARDING SAME; CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING COMMITTEE DOCUMENT REQUEST (.2); RELATED REVIEW OF AVAILABLE DOCUMENTATION WITH C. BABCOCK AND C. MILLET (.6); PREPARE FOR AND ATTEND CALL WITH R. LEE (.2) AND C. BABCOCK (.1); FOLLOW ON CALL WITH C. MILLET (.1); REVIEW AND ANALYSIS OF DILIGENCE REQUEST AND RELATED CORRESPONDENCE (.2).
- 4.40 BABCOCK, CHRISTOPHER J RESPOND TO REQUEST FOR ADDITIONAL DOCUMENTS FROM CREDITOR COMMITTEE (3.7); GATHER DOCUMENTS TO PREPARE FOR MEETING WITH CREDITOR COMMITTEE (0.7).
- 1.60 BOUSLOG, MATTHEW G RESEARCH RE RULE 2004 REQUEST (1.0); EMAILS WITH C. MILLET RE SAME (.6).
- 02/27/13
8.80 MILLET, CRAIG H REVISE OPPOSITION TO COMMITTEE'S 2004 MOTION, REVISE PARWEEN AND HISHAM DECLARATIONS AND MULTIPLE EMAILS AND CALLS RE DECLARATIONS AND BAHRAIN LAW (7.9); CALLS, EMAILS AND CONFERENCES RE BAHRAIN MEETINGS AND 2004 MOTION (.5); EMAILS AND CONFERENCES WITH J. WEISSER AND C. BABCOCK RE STATUS OF PRODUCTION OF DOCUMENTS (.4).

0.80	ROSENTHAL, MICHAEL A	REVIEW REVISIONS TO DECLARATION FROM HISHAM (.4); EMAIL TO AND FROM C. MILLET REGARDING RESPONSE TO 2004 (.2); EMAILS TO AND FROM ESSA REGARDING ADDITIONAL ARCSUKUK INFORMATION (.2).
0.80	BUFFONE, STEVEN P	SEVERAL EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER AND K. MARTORANA REGARDING 2004 MOTION AND PROXY REVOCATION ISSUE.
2.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE TO PLEADING FILED IN OPPOSITION TO COMMITTEE 2004 PLEADING (1.5); CORRESPONDENCE WITH COMPANY REGARDING BOARD COMPOSITION IN CONNECTION WITH COMMITTEE INFORMATION REQUEST (.1); REVIEW AND ANALYZE OF COMMITTEE INFORMATION REQUESTS AND UPDATE SAME (.5); CONFERENCE WITH C. BABCOCK REGARDING COMMITTEE INFORMATION REQUESTS (.4).
9.10	BABCOCK, CHRISTOPHER J	REVIEW CREDITORS COMMITTEE REQUEST LIST AND ANNOTATE DOCUMENTS ALREADY HAVING BEEN PRODUCED AND THOSE NOT EXISTING (7.1); PREPARE RESPONSE TO REQUEST (2.0).
1.70	BOUSLOG, MATTHEW G	RESEARCH RE 2004 EXAM RESPONSE (.4); DRAFT DECLARATION IN SUPPORT OF RESPONSE TO 2004 EXAM REQUEST (.9); EMAILS WITH C. MILLET RE SAME (.4).
3.60	AMPONSAH, DUKE K	PREPARE AND FILE EUROLOG FEES MOTION AND RELATED DECLARATIONS (2.8); COORDINATE SERVICE WITH GCG (.4); CALLS WITH J. GRAVES RE SAME (.4).
02/28/13		
5.50	MILLET, CRAIG H	REVISE OPPOSITION TO COMMITTEE'S 2004 MOTION (3.2); REVISE DECLARATION AND MULTIPLE EMAILS RE SAME (2.3).
0.70	ROSENTHAL, MICHAEL A	EMAIL TO E. FLECK REGARDING ADDITIONAL ARCSUKUK INFORMATION (.1); REVIEW AND COMMENT ON FINAL RESPONSE TO 2004 MOTION (.6).

- 1.40 KELSEY, MATTHEW K REVIEW DRAFT OBJECTION TO COMMITTEE 2004 MOTION AND COMMENTS TO SAME (1.1); CORRESPONDENCE REGARDING COMMITTEE BY LAWS AND CONFIDENTIALITY (.3).
- 5.50 WEISSER, JOSHUA REVISIONS TO OPPOSITION TO COMMITTEE 2004 PLEADING (1.8); RELATED RESEARCH (.9); RELATED CONFERENCE WITH C. MILLET (.1) AND M. BOUSLOG (.2); REVISIONS TO DECLARATIONS IN SUPPORT OF 2004 OPPOSITION (.9); REVIEW CONFIDENTIALITY ISSUES RELATED TO COMMITTEE (.5); PREPARE FOR AND ATTEND MEETING WITH CLIENT REGARDING OUTSTANDING COMMITTEE INFORMATION REQUEST (.5); RELATED CORRESPONDENCE WITH J. TRINKLEIN (.2); RELATED CONFERENCES WITH C. BABCOCK (.4).
- 0.80 GRAVES, JEREMY L REVIEW AND REVISE RULE 2004 OBJECTION.
- 6.20 BABCOCK, CHRISTOPHER J REVIEW ADDITIONAL MATERIALS TO PROVIDE TO CREDITORS COMMITTEE (3.1); COORDINATE DISTRIBUTION OF ADDITIONAL MATERIALS TO CREDITORS COMMITTEE (3.1).
- 3.70 BOUSLOG, MATTHEW G REVIEW AND REVISE 2004 EXAM RESPONSE (2.2); CONFERENCE WITH C. MILLET RE SAME (.4); EMAILS WITH H. AL RAE, C. MILLET AND J. WEISSER RE SAME (.7); CALLS WITH J. WEISSER RE SAME (.4).

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$1,040.0	\$ 832.00
MICHAEL A. ROSENTHAL	2.90	1,090.0	3,161.00
J. ALAN BANNISTER	3.30	1,000.0	3,300.00
EMAD H. KHALIL	14.60	990.00	14,454.00
SAPTAK SANTRA	0.20	915.00	183.00
MATTHEW K. KELSEY	10.60	875.00	9,275.00
JOSHUA WEISSER	11.80	785.00	9,263.00
STEWART R. ROSS	2.10	775.00	1,627.50
VICENTE RUIZ	0.60	735.00	441.00
KATHRYN A. KELLY	1.80	645.00	1,161.00
ROBERT L. COPPOLA	12.70	645.00	8,191.50
AYESHA CHATTERJEE	4.90	595.00	2,915.50
STEVEN J. LAU	1.00	510.00	510.00
MORGAN M. WOLFE	2.80	265.00	<u>742.00</u>

Total Services \$ 56,056.50

Total Services, Costs/Charges 56,056.50

BALANCE DUE \$ 56,056.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

01/08/13	0.60	CHATTERJEE, AYESHA	DRAFT PROPOSED INTERIM CASH MANAGEMENT ORDER IN DISCUSSION WITH J. WEISSER (.4); DISTRIBUTE SAME TO N. KAMPHAUS AND N. HERTHER-SPIRO (.2).
01/14/13	0.20	CHATTERJEE, AYESHA	DISCUSS AND REVIEW NOTICE OF BUDGET WITH D. AMPONSAH.
01/22/13	1.50	CHATTERJEE, AYESHA	DISCUSS AND SUMMARIZE STATUS OF PAYMENT OF STANDARD CHARTERED BANK INVOICES, IN DISCUSSION WITH J. WEISSER AND S. FULLER.
01/23/13	0.40	CHATTERJEE, AYESHA	PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER AND N. HERTHER-SPIRO RELATING TO PAYMENT OF INVOICES.
01/24/13	1.00	CHATTERJEE, AYESHA	DISCUSS PAYMENT OF INVOICES TO DATE WITH S. FULLER, J. WEISSER AND N. HERTHER-SPIRO.
02/01/13	1.80	KELLY, KATHRYN A	LEGAL RESEARCH REGARDING TRANSFEREE LIABILITY FOR TAXES OWED BY SUBSIDIARY (1.0); TELEPHONE CONFERENCE WITH J. WEISSER, J. MAKUCH, S. FULLER, M. PIKE, AND K. KEOUGH REGARDING CASH MANAGEMENT ISSUE RELATED TO SAME (.8).
	0.40	COPPOLA, ROBERT L	CONFER WITH S. LAU REGARDING OUTSTANDING ORIGINAL SIGNATURE PAGES REGARDING PNV LETTER AGREEMENTS AND SETTLEMENT DEED.
	0.10	LAU, STEVEN J	FOLLOW UP REGARDING ORIGINAL SIGNATURE PAGES RE PNV LETTER AGREEMENTS.

02/04/13
0.20 ROSENTHAL, MICHAEL A EMAIL WITH H. THOMPSON REGARDING GOLDMAN
FEES REGARDING DIP WORK.

1.00 BANNISTER, J. ALAN WORK ON LETTER TO LONDON STOCK EXCHANGE.

0.70 COPPOLA, ROBERT L CONFER AND COORDINATE WITH S. LAU REGARDING
COORDINATION OF NEXT SET OF SIGNATURE PAGES
TO LENDER'S COUNSEL.

02/05/13
2.30 BANNISTER, J. ALAN DRAFT LETTER TO LSE (2.1); CALL WITH E. KHALIL
THEREON (.2).

0.20 SANTRA, SAPTAK CORRESPONDENCE WITH EMAD KHALIL.

02/06/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY REGARDING
REIMBURSEMENT OF GOLDMAN EXPENSES RELATED
TO DIP (.2); EMAIL FROM M. GLOGOFF REGARDING
PAYMENT OF GOLDMAN EXPENSES (.1).

1.70 KHALIL, EMAD H REVIEW REQUIREMENT UNDER THE DIP TO EXECUTE
NEXT TRADE, INCLUDING APPLICABLE CPS AND
REQUIRED DOCUMENTATION (1.0); CONFERENCE
WITH S. ROSS RE SAME (.7).

1.20 WOLFE, MORGAN M EMAILS AND RESEARCH RE FORTRESS DIP
AGREEMENT.

02/07/13
0.70 ROSENTHAL, MICHAEL A REVIEW PROXY REVOCATION NOTICES FROM
MAYHOOLA (.2); TELEPHONE WITH E. KHALIL
REGARDING PROXY REVOCATION NOTICES AND
FORTRESS NOTICE (.2); EVALUATE MAYHOOLA
ARGUMENTS (.2); EMAILS TO AND FROM S. DUDLEY
REGARDING PROXY REVOCATION (.1).

2.90 KHALIL, EMAD H ATTENTION TO MAYHOOLA NOTICE REVOKING PROXY (.3); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER RE SAME (.2); REVIEW RELEVANT PROVISION OF DIP IN PARTICULAR REPRESENTATION AND WARRANTIES AND NOTIFICATION REQUIREMENTS (1.4); REQUEST ADDITIONAL INFORMATION RE CIRCUMSTANCES SURROUNDING MAYBOOLA INVESTMENT (.4); CONSIDER ANY IMPACT ON ABILITY TO EXECUTE NEXT TRADE (.1); PREPARE INITIAL DRAFT NOTICE (.5).

02/08/13
2.60 KHALIL, EMAD H CONTINUE TO ANALYZE MAYHOOLA REVOCATION NOTICE AND IMPACT ON DIP (.6); REVIEW AND ANALYZE BACKGROUND AND CORRESPONDENCE RELATING TO EUROLOG PROFESSIONAL FEES ISSUE AND CONSIDER POTENTIAL IMPACT OF COMPANY'S REFUSAL TO PAY ALL PROFESSIONALS UNTIL ALL FEES ISSUES ARE RESOLVED – IN PARTICULAR [REDACTED] (1.4); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL RE SAME (.6).

0.60 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING DIP FINANCING DOCUMENTS AND TERMS OF SAME.

0.50 ROSS, STEWART R ANALYSIS OF ISSUES UNDER THE DIP FACILITY DOCUMENTS.

2.80 COPPOLA, ROBERT L REVIEW AND COORDINATE DELIVERY OF ORIGINAL SIGNATURE PAGES TO LENDER COUNSEL REGARDING PNVs (.9); DRAFT FORM OF NOTICE FOR PROOF OF CLAIMS PER S. ROSS (.6); REVIEW AND ANALYZE DIP AGREEMENT REGARDING EUROLOG PROFESSIONAL FEES AND PROVIDE SUMMARY TO S. ROSS (1.3).

0.30 LAU, STEVEN J CHECK AND SEND BATCH OF ORIGINAL SIGNATURE PAGES TO LENDER'S COUNSEL.

0.50 LAU, STEVEN J STORE POST CLOSING DOCUMENTS.

02/09/13
0.60 WEISSER, JOSHUA ATTEND TO CASH MANAGEMENT ISSUE RELATED TO POTENTIAL DEAL FUNDING (.4); RELATED CONFERENCES WITH J. MAKUGH (A&M) (.1) AND D. LEVIN (.1).

02/10/13
0.60 KHALIL, EMAD H REVIEW J. WEISSER DRAFT NOTICE UNDER DIP RE MAYHOOLA.

1.20 WEISSER, JOSHUA DRAFT NOTICE CORRESPONDENCE TO DIP LENDER (.9); DRAFT RELATED CORRESPONDENCE TO E. KHALIL (.1); CORRESPONDENCE WITH C. MILLET (.1) AND D. LEVIN (.1) REGARDING CASH MANAGEMENT ISSUE.

0.80 COPPOLA, ROBERT L CONFER WITH J. WEISSER REGARDING FORM NOTICE FOR PROOF OF CLAIMS AND PROVIDE HIM WITH UPDATED FORM OF NOTICE.

02/11/13
2.80 KHALIL, EMAD H CONFERENCE WITH J. WEISSER RE ISSUES RELATED TO MAYHOOLA REVOCATION AND REQUIRED REVISIONS TO NOTICE UNDER DIP (.2); REVIEW REVISED DRAFT NOTICE AND AUTHORIZE TRANSMITTAL TO CLIENT FOR COMMENTS (.6); ATTENTION TO PROCEDURES AND DOCUMENTATION OF NEXT TRADE, INCLUDING TRANSMITTAL BY B. COPPOLA TO CLIENT OF DRAFT TRANSACTION REQUEST (1.6); CONFERENCE WITH S. ROSS RE REQUIREMENTS UNDER TRANSACTION REQUEST – IN PARTICULAR NO REPETITION OF REPRESENTATION AND WARRANTIES AND IMPACT OF MAYHOOLA REVOCATION AND TIMING OF NOTICE TO LENDER UNDER THE DIP (.4).

1.30 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING NOTICE RE PROXIES (.3); REVISIONS TO SAME (.3); FOLLOW ON CONFERENCE REGARDING CASH MANAGEMENT ISSUE (.1); CONFERENCE WITH C. MILLET REGARDING SAME (.4); RELATED CONFERENCE (.1) AND CORRESPONDENCE (.1) WITH M. KVARDA.

0.50 ROSS, STEWART R ATTENTION TO TRANSACTION REQUEST.

- 4.70 COPPOLA, ROBERT L REVIEW DIP AGREEMENT AND DRAFT TRANSACTION REQUEST FOR FEBRUARY 14TH COMMODITIES TRANSACTION BASED ON DIP AGREEMENT (1.6); CONFER WITH B. KIM AND S. ROSS REGARDING TRANSACTION REQUEST AND COMMODITIES TRANSACTION (7); REVISE TRANSACTION REQUEST AND PROVIDE TO LENDER' S COUNSEL PER S. ROSS (1.0); CREATE SIGNATURE PAGE PACKET FOR FEBRUARY 14TH COMMODITIES TRANSACTION AND PROVIDE TO CLIENT (.8); CONFER WITH LENDER'S COUNSEL REGARDING COMMENTS TO TRANSACTION REQUEST (.6).
- 02/12/13
- 0.40 MILLET, CRAIG H EMAILS RE MARCH BUDGET AND UNRESOLVED ISSUES.
- 0.10 ROSENTHAL, MICHAEL A REVIEW LETTER NOTIFICATION REGARDING MAYHOOLA WITHDRAWAL OF PROXY.
- 0.60 WEISSER, JOSHUA FINALIZE NOTICE RELATING TO DIP FINANCING (.4); REVIEW AND ANALYSIS OF CASH MANAGEMENT BUDGET (.1); RELATED CORRESPONDENCE WITH A&M (.1).
- 0.30 ROSS, STEWART R ATTENTION TO TRANSACTION REQUEST AND NOTICE REQUIREMENTS.
- 1.40 COPPOLA, ROBERT L CONFER WITH CLIENT REGARDING SIGNATURE PAGES FOR UPCOMING TRANSACTION (.6); REVISE TRANSACTION REQUEST BASED ON COMMENTS FROM LENDER'S COUNSEL AND CREATE FINAL DRAFT (.8).
- 02/13/13
- 0.40 MILLET, CRAIG H EMAILS RE MARCH BUDGET AND UNRESOLVED ISSUES RE LUSAIL FUNDING.
- 0.40 WEISSER, JOSHUA ATTENTION TO MATTERS RELATED TO CASH MANAGEMENT ISSUES (.2); REVIEW AND ANALYSIS OF PROPOSED FORM OF ORDER (.2).

1.90 COPPOLA, ROBERT L REVIEW AND ANALYZE DIP AGREEMENT REGARDING
NOTICE REQUIREMENTS TO LENDER IF [REDACTED]
REPLACES DIRECTORS (1.3); PROVIDE EMAIL
SUMMARY TO S. ROSS AND J. O'GRADY REGARDING
[REDACTED] NOTICE REQUIREMENTS (.6).

0.40 CHATTERJEE, AYESHA DRAFT PROPOSED INTERIM CASH MANAGEMENT
ORDER.

02/14/13
0.10 LAU, STEVEN J ORGANIZE TRANSACTION DOCUMENTS.

02/15/13
1.10 KHALIL, EMAD H PREPARE FOR AND PARTICIPATE IN TELEPHONE
CONFERENCE WITH D. LEVIN RE MURABAHA
COMMODITY TRANSACTIONS AND POSSIBLE
CHARACTERIZATION AND TREATMENT/IMPLICATIONS
UNDER THE BANKRUPTCY CODE (.8); FOLLOW-UP RE
SYNDICATION/PV BOARD CHANGES (.3).

0.40 CHATTERJEE, AYESHA DISCUSS BUDGET AND PROPOSED CASH
MANAGEMENT ORDER WITH N. KAMPHAUS, N.
HERTHER-SPIRO, J. WEISSER AND S. FULLER.

0.80 WOLFE, MORGAN M EMAILS WITH A. CHATTERJEE, J. WEISSER, D.
AMPONSAH RE DRAFTING OF NOTICE OF FILING OF
BUDGET AND ANTICIPATED FILING OF SAME.

02/16/13
0.50 ROSENTHAL, MICHAEL A REVIEW NOTICE TO FORTRESS REGARDING BOARD
CHANGES AND EMAILS FROM JOSH RE SAME (.3);
EMAIL FROM A. DOSHI REGARDING BOARD CHANGES
(.2).

0.40 KHALIL, EMAD H ATTENTION TO SYNDICATION/PV BOARD CHANGES
AND PREPARING REQUIRED NOTICE (.2); EMAIL
CORRESPONDENCE REGARDING SAME (.2).

02/17/13
0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED NOTICE TO
FORTRESS REGARDING CHANGES TO SYNDICATION
COMPANY BOARDS (.2); EMAILS TO H. THOMPSON
AND J. WEISSER REGARDING FORTRESS NOTICE (.2).

0.80 KHALIL, EMAD H ATTENTION TO SYNDICATION/PV BOARD CHANGES AND PREPARING REQUIRED NOTICE (.6); EMAIL CORRESPONDENCE REGARDING SAME (.2).

1.50 WEISSER, JOSHUA DRAFT AND FINALIZE NOTICE TO DIP LENDER REGARDING BOARD COMPOSITION (1.3); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES FOR 2/20 HEARING (.2).

02/18/13

0.70 KHALIL, EMAD H ATTENTION TO SYNDICATION/PV BOARD CHANGES AND PREPARING REQUIRED NOTICE (.5); EMAIL CORRESPONDENCE REGARDING SAME (.2).

1.30 WEISSER, JOSHUA ANALYZE DIP AGREEMENT FOR M. ROSENTHAL (.6); CONFERENCE WITH S. FULLER REGARDING CASH MANAGEMENT ISSUES (.2); RELATED PREPARATION FOR HEARING (.2); CORRESPONDENCE WITH S. ROSS REGARDING NOTICE TO DIP LENDER (.1); REVIEW OF FORM OF CASH MANAGEMENT ORDER (.2).

0.30 ROSS, STEWART R PREPARATION OF NOTICE FOR CHANGE OF DIRECTORS.

02/19/13

1.00 KHALIL, EMAD H ATTENTION TO FINALIZING AND TRANSMITTING FINAL NOTICE RE SYNDICATION/PV BOARD CHANGES.

2.00 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING POTENTIAL EXIT FINANCING ISSUES AND TERM SHEETS (.4); CONFERENCE WITH J. WEISSER REGARDING SAME (.3); CONFERENCE WITH M. ROSENTHAL REGARDING EXIT FINANCING ISSUES (.8); CALL WITH E. FLECK OF MILBANK REGARDING SAME (.5).

1.40 WEISSER, JOSHUA FINALIZE CASH MANAGEMENT ISSUES FOR WEDNESDAY HEARING (.7); RELATED CONFERENCES WITH J. MAKUGH (.3) AND C. MILLET (.4).

0.60 RUIZ, VICENTE ASSIST RE-ENGAGE PATTON BOGGS NDA DISCUSSIONS AND DRAFTING.

0.80 WOLFE, MORGAN M ELECTRONICALLY FILE 13TH INTERIM CASH
MANAGEMENT AND COORDINATE SERVICE OF SAME
WITH GCG.

02/20/13
0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA AND K. SI-AHMED
REGARDING CASH MANAGEMENT BUDGET.

1.80 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND H.
THOMPSON REGARDING EXIT FINANCING ISSUES (.7);
CORRESPONDENCE WITH M. ROSENTHAL
REGARDING ISSUE (.4); CALL WITH B. DOUTON OF
ROTHSCHILD REGARDING EXIT FINANCING (.3); CALL
WITH LATHAM REGARDING EXIT FINANCING ISSUES
(.4).

2.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO ██████████ AND GLOBAL
SETTLEMENT (.2); REVISIONS TO EMPLOYEE
OMNIBUS CLAIM OBJECTION (2.3).

0.40 CHATTERJEE, AYESHA REVISE PROPOSED CASH MANAGEMENT ORDER.

02/21/13
0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING EXIT
FINANCING ISSUE.

02/22/13
0.60 KELSEY, MATTHEW K CALL WITH A. GOLDBERG OF LATHAM REGARDING
DIP FINANCING AND SUBSTANTIAL CONTRIBUTION
(.4); CONFERENCE WITH J. WEISSER REGARDING
SAME (.2).

0.20 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING CASH
MANAGEMENT ISSUES

02/25/13
0.40 ROSENTHAL, MICHAEL A REVIEW MOTION FOR PAYMENT OF ADMINISTRATIVE
EXPENSES FROM GOLDMAN.

2.70 KELSEY, MATTHEW K REVIEW DRAFT PLEADING FROM LATHAM REGARDING SUBSTANTIAL CONTRIBUTION AND PROVIDE COMMENTS TO SAME (1.1); CALLS WITH B. DOUTON OF ROTHSCHILD REGARDING SUBSTANTIAL CONTRIBUTION PLEADING AND ISSUES (.3); CORRESPONDENCE WITH S. DUDLEY OF ARCAPITA REGARDING SAME (.2); CORRESPONDENCE WITH C. MILLET AND J. GRAVES REGARDING EUROLOG MOTION (.2); CALL WITH J. GRAVES REGARDING SAME (.1); REVIEW CORRESPONDENCE FROM M. KVARDA OF A&M REGARDING EUROLOG ISSUE (.1); REVIEW DRAFT PLEADING AND DECLARATION (.7).

0.50 ROSS, STEWART R ATTENTION TO QUESTIONS ON DIP AGREEMENT.

02/26/13
1.10 KELSEY, MATTHEW K CORRESPONDENCE WITH S. DUDLEY OF ARCAPITA REGARDING SUBSTANTIAL CONTRIBUTION ISSUE RELATING TO DIP PROCESS AND CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING SAME (.2); REVIEW CORRESPONDENCE RELATING TO EUROLOG EXPENSE REIMBURSEMENT AND VIEW REVISIONS TO PLEADINGS (.9).

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH S. FULLER REGARDING CASH MANAGEMENT ISSUES

02/27/13
1.50 KELSEY, MATTHEW K REVIEW EURLOG MOTION AND COMMENTS TO SAME (1.1); CALL WITH B. DOUTON OF ROTHSCHILD REGARDING SUBSTANTIAL CONTRIBUTION CLAIM IN CONNECTION WITH THE DIP FINANCING (.4).

02/28/13
0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH S. DUDLEY REGARDING SUBSTANTIAL CONTRIBUTION CLAIM (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.2); CALL WITH B. DOUTON REGARDING SAME (.1); CORRESPONDENCE WITH E. FLECK REGARDING SAME (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.90	\$1,090.0	\$ 3,161.00
STEVEN P. BUFFONE	5.30	1,090.0	5,777.00
JEFFREY TRINKLEIN	13.60	1,050.0	14,280.00
JEAN-PHILIPPE ROBE	14.90	1,005.0	14,974.50
JAMES A. COX	17.60	1,175.0	20,680.00
BENJAMIN H. RIPPEON	11.50	795.00	9,142.50
MATTHEW K. KELSEY	1.90	875.00	1,662.50
JOHN-PAUL VOJTISEK	0.70	785.00	549.50
JOSHUA WEISSER	3.20	785.00	2,512.00
JAMES B. O'GRADY	13.60	755.00	10,268.00
AURELIE KAHN	23.00	340.00	7,820.00
STEPHENIE A. GOSNELL HANDLER	3.80	595.00	2,261.00
CARLY-JANE KING	6.90	630.00	4,347.00
SALOME LEMASSON	3.80	150.00	<u>570.00</u>

Total Services \$ 98,005.00

Total Services, Costs/Charges 98,005.00

BALANCE DUE \$ 98,005.00

EMPLOYEES
30561-00107

Detail Services:

02/01/13
0.70 WEISSER, JOSHUA PREPARE FOR MEETING WITH CLIENT REGARDING CASH MANAGEMENT ISSUE (.3); RELATED PRE-CALL WITH J. MAKUGH AND C. KELLY (.2); RELATED CALL WITH CLIENT (.2).

02/02/13
0.10 TRINKLEIN, JEFFREY NOTE TO J. BECK REGARDING PARTICIPATION IN GLOBAL SETTLEMENT.

0.80 ROBE, JEAN-PHILIPPE ATTENTION TO E-MAIL RECEIVED FROM CLIENT AND ATTACHMENTS

02/04/13
0.20 ROSENTHAL, MICHAEL A EMAILS WITH COX REGARDING PROPOSED SETTLEMENT WITH JM.

0.20 TRINKLEIN, JEFFREY REVIEW AND RESPOND TO J. BECK QUESTIONS REGARDING UK PROGRAM.

0.80 ROBE, JEAN-PHILIPPE ATTENTION TO PROPOSAL RECEIVED VIA LINE MANAGEMENT AND E-MAIL EXPLAINING DIFFERENCES AND WAY FORWARD.

4.50 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL WITH ARCAPITA TEAM RE D. INNES TRIBUNAL AND [REDACTED] SITUATION (2.3); REVIEW BACKGROUND DOCUMENTS RE [REDACTED] (1.2); DRAFT EMAIL TO J. WEISSER, J. TRINKLEIN AND M. ROSENTHAL RE GLOBAL SETTLEMENT ISSUES (1.0).

0.60 KELSEY, MATTHEW K ATTENTION TO GLOBAL SETTLEMENT ISSUES INVOLVING UK EMPLOYEE.

2.50 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE LITIGATION (.2); DRAFT LETTER TO EMPLOYEE CLAIMANT IN CONNECTION WITH SAME (2.3).

1.10 KING, CARLY-JANE CALL WITH J. COX, J. BECK, P. KARACSONYI, M. TAN AND H. THOMPSON REGARDING POTENTIAL CLAIMS OF JM AND NEXT STEPS, INCLUDING DRAFTING ATTENDANCE NOTE OF CALL.

0.50 KING, CARLY-JANE REVIEW OF DOCUMENTS AND DISCUSSION WITH J. COX REGARDING POTENTIAL CLAIMS OF JM.

02/05/13

0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO JM REGARDING BONUS PAYMENT.

0.30 TRINKLEIN, JEFFREY REVIEW LETTER FROM J. WEISSER.

1.50 COX, JAMES A DRAFT AND DISCUSS RESPONSE TO JM WITH J. WEISSER, J. TRINKLEIN AND M. ROSENTHAL.

1.00 KELSEY, MATTHEW K REVIEW DRAFT CORRESPONDENCE TO COUNSEL FOR FORMER EMPLOYEE AND COMMENTS TO SAME.

02/06/13

0.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, L. HIRSH, M. CHOWDHURY REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.90 TRINKLEIN, JEFFREY NOTE TO M. TAX REGARDING EMPLOYEE WITHHOLDING TAX ISSUES (.1); SEND NOTE TO A. ROGERS (.2); NOTE TO C. COMBS (.1); NOTE TO H. THOMPSON REGARDING COMBS ISSUE (.2); NOTE TO M. ROSENTHAL REGARDING GLOBAL SETTLEMENT (.3).

0.80 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH TEAM (0.4); CONFERENCE WITH A. KAHN (0.4).

3.90 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL WITH ARCAPITA AND JP ROBE RE JBE (1.9); DRAFT PROPOSED JM EMAIL WITH J. TRINKLEIN AND M. ROSENTHAL (2.0).

1.00 RIPPEON, BENJAMIN H REVIEW REVISED NRA FINANCIAL STATEMENTS (0.5); ATTENTION TO [REDACTED] (0.5).

0.70 VOJTISEK, JOHN-PAUL RESEARCH REGARDING TAX CONSIDERATIONS OF RESTRUCTURING (0.4); ANALYZE TAX DISCLOSURE (0.3).

1.50 KAHN, AURELIE CALL WITH ARCAPITA RE FRENCH EMPLOYEE TERMINATION (1.1); DISCUSSION WITH J.P. ROBE (0.4).

0.40 KING, CARLY-JANE REVIEW AND FINALIZE LETTER TO JM AND LIAISE WITH J. COX REGARDING FINAL AMENDMENTS.

02/07/13
0.40 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING [REDACTED] CLAIMS (.2); REVIEW REVISED RESPONSE TO [REDACTED] (.2).

2.10 TRINKLEIN, JEFFREY REVIEW NOTES REGARDING [REDACTED] ISSUES (.1); REVIEW DOCUMENTS FROM M. ROSENTHAL; NOTE TO H. THOMPSON (.1); MEETING WITH H. THOMPSON (1.0); NOTES TO A&M REGARDING VALUES (.9).

1.60 TRINKLEIN, JEFFREY REVIEW AND REVISE LETTER TO [REDACTED] AND DISCUSS J. COX.

1.00 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH JBE'S COUNSEL.

2.00 COX, JAMES A REVISE JM EMAIL (1.8); LIAISE WITH M. TAN, J. TRINKLEIN AND M. ROSENTHAL (.2).

0.70 KING, CARLY-JANE EMAIL TO H. THOMPSON REGARDING JM'S GLOBAL SETTLEMENT (0.1), FINALIZE NOTE OF CALL REGARDING JM AND ACTION REQUIRED (0.1) AND CALL WITH J. COX AND COUNSEL TO DISCUSS TACTICAL CONSIDERATIONS AND PROCEDURAL MATTERS CONCERNING THE REDUNDANCY OF JM (0.5).

02/08/13
0.20 ROSENTHAL, MICHAEL A REVISE LETTER TO [REDACTED]

1.20	TRINKLEIN, JEFFREY	CALL WITH L. HIRSCH, M. CHOWHURY TO DISCUSS DEEMED TERMINATION ISSUES (.4); SUMMARIZE CALL TO M. ROSENTHAL (.6); NOTE TO H. THOMPSON REGARDING BAHRAIN (.2).
0.70	TRINKLEIN, JEFFREY	REVIEW AND RESPOND TO H. THOMPSON COMMENTS.
0.80	ROBE, JEAN-PHILIPPE	ATTENTION TO PROPOSAL RECEIVED FROM ESCOUFFIER'S ATTORNEY.
1.40	COX, JAMES A	REVISE JM EMAIL (1.2); LIAISE WITH J. TRINKLEIN AND M. ROSENTHAL (.2).
0.80	RIPPEON, BENJAMIN H	CONFERENCE CALL RE [REDACTED]
1.50	KAHN, AURELIE	REVIEW SUMMARY OF EMPLOYEE'S COUNSEL POSITION TO ARCAPITA.
0.10	KING, CARLY-JANE	REVIEW COMMENTS OF H. THOMPSON REGARDING LETTER TO JM CONCERNING GLOBAL SETTLEMENT AND THREATENED BONUS CLAIM.
02/09/13		
0.40	TRINKLEIN, JEFFREY	REVIEW JM LETTER.
02/11/13		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH J. PHILLIPPE AND J. COX REGARDING SETTLEMENT OF BONUS CLAIM.
1.10	ROBE, JEAN-PHILIPPE	MEET WITH CLIENT AND TEAM ON WAYS TO STRUCTURE END OF CONTRACTUAL RELATIONSHIP.
0.80	COX, JAMES A	DISCUSS JM EMAIL WITH J. BECK AND AMEND SAME (.6); REVIEW EMAILS FROM H. THOMPSON RE JBE AND JM (.2).
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING EMPLOYMENT LITIGATION.

02/12/13
0.10 TRINKLEIN, JEFFREY REVIEW [REDACTED] LETTER.

0.80 COX, JAMES A FINALIZE JM EMAIL (.6); LIAISE WITH H. THOMPSON AND J. TRINKLEIN (.2).

02/13/13
0.40 ROSENTHAL, MICHAEL A CALL WITH J. TRINKLEIN, L. HIRSH AND J. MAKUCH REGARDING EMPLOYEE TERMINATIONS.

1.20 TRINKLEIN, JEFFREY CALL WITH E. YAZBECK (.8); SUMMARIZE CALL (.2); REVIEW AND REVISE NOTE TO M. ROSENTHAL (.2).

0.50 TRINKLEIN, JEFFREY REVIEW [REDACTED] N LETTER.

1.20 ROBE, JEAN-PHILIPPE MEET WITH TEAM AND JBE'S COUNSEL.

02/14/13
1.30 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH JBE'S LAWYER (0.9); E-MAIL TO CLIENT (0.4).

3.50 KAHN, AURELIE SUMMARIZE EMPLOYEE POSITION TO ARCAPITA, ADAPTING AMOUNT OF TERMINATION SEVERANCE, ASSESSING SOCIAL SECURITY TAXES AND CONTRIBUTIONS DUE ON TERMINATION SEVERANCE.

2.20 KING, CARLY-JANE REVIEW JUDGMENT OF EMPLOYMENT JUDGE WALKER ON REMEDY (0.3); LIAISE WITH J.COX REGARDING JUDGMENT AND NEXT STEPS (0.5); REVIEW NOTES OF REMEDY HEARING, LIAISE WITH COUNSEL, FINALIZE CALCULATIONS AND DRAFT EMAIL FOR ARCAPITA (1.4) IN THE TRIBUNAL CLAIM OF DI.

02/15/13
0.80 TRINKLEIN, JEFFREY SEND NOTES TO H. THOMPSON (.6); DISCUSS ADVICE OF BAHRAIN COUNSEL (.2).

0.10 COX, JAMES A FINALIZE JM EMAIL AND CIRCULATE SAME.

2.00 RIPPEON, BENJAMIN H REVISE OBJECTION TO EMPLOYEE CLAIMS (1.6); EMAILS RE [REDACTED] (0.4).

0.50 KING, CARLY-JANE DRAFT AGREED SCHEDULE OF LOSS FOLLOWING
JUDGMENT IN TRIBUNAL CLAIM OF DI.

02/18/13
0.20 ROSENTHAL, MICHAEL A EMAIL FROM J. COX AND J. BECK REGARDING INNES
JUDGMENT AND PROPOSAL.

1.80 ROBE, JEAN-PHILIPPE LIAISING WITH TEAM AND OPPOSITE COUNSEL (0.9);
DRAFT CONVENING LETTER (0.6); E-MAILS AND
TELEPHONE CALLS (0.3).

0.70 COX, JAMES A ATTEND J BECK ON THE TELEPHONE AND DRAFT
EMAIL TO MT RE DI.

2.00 KAHN, AURELIE DRAFT INVITATION LETTER TO PRELIMINARY
MEETING WITH EMPLOYEE (1.6); CIRCULATE DRAFT
LETTER TO EMPLOYEE LAWYER (0.4).

0.80 KING, CARLY-JANE REVIEW CALCULATIONS RECEIVED FROM FLADGATE
(.4); LIAISE WITH J. COX REGARDING JUDGMENT (.2);
DRAFT EMAIL REGARDING CALCULATIONS IN
TRIBUNAL CLAIM OF DI (.2).

02/19/13
1.30 BUFFONE, STEVEN P EMAILS WITH B. RIPPEON, J. TRINKLEIN, J. O'GRADY
REGARDING [REDACTED] (.3); CALL WITH J.
O'GRADY REGARDING STAFFING AND TIMING OF
WORK ON [REDACTED] (.6); TELEPHONE CALL
WITH J. WEISSER REGARDING SAME (.4).

0.10 TRINKLEIN, JEFFREY DISCUSS [REDACTED] WITH S. BUFFONE.

0.60 ROBE, JEAN-PHILIPPE CONFER ON CALENDAR OF TERMINATION
PROCEDURE.

0.80 RIPPEON, BENJAMIN H RESPOND TO ADDITIONAL QUESTIONS RE
EMPLOYEE OBJECTION (0.6); EMAILS RE TIMING OF
LIQUIDATION (0.2).

1.20 O'GRADY, JAMES B EMAILS AND CALLS WITH S. BUFFONE AND S.
HANDLER RE GLOBAL SETTLEMENT
IMPLEMENTATION.

3.50 KAHN, AURELIE CIRCULATE INVITATION LETTER TO PRELIMINARY INTERVIEW (0.3); DISCUSSION WITH EMPLOYEE COUNSEL (0.4); PRELIMINARY DRAFT OF AMICABLE TERMINATION AGREEMENT (1.5); ASSESS SEVERANCE PAY AND TAX AND SOCIAL SECURITY CHARGES (1.3).

0.30 KING, CARLY-JANE EMAIL TO J. BECK, M. TAN, H. THOMPSON AND P. KARACSONYI, EMAIL TO COUNSEL AND RESPONSE TO FLADGATE REGARDING COMPENSATION IN THE TRIBUNAL CLAIM OF DI.

02/20/13
4.00 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO [REDACTED] LENGTHY CONFERENCE CALL WITH B. RIPPEON, J. O'GRADY, S. HANDLER REGARDING OUTLINING TASKS (1.0); MEET WITH S. HANDLER RE SAME (1.3); REVIEW EMAILS FROM B. RIPPEON REGARDING [REDACTED] (1.0); MEET WITH J. O'GRADY AND S. HANDLER TO DISCUSS TASKS, BACKGROUND (.7).

0.60 TRINKLEIN, JEFFREY DISCUSS BAHRAIN PRINCIPLES WITH N. KAMPENHAUSEN.

1.30 ROBE, JEAN-PHILIPPE LIAISING WITH OPPOSITE COUNSEL ON TERMS OF SETTLEMENT (0.3); WORK ON CONVENING NOTICE (1.0).

0.50 COX, JAMES A REVIEW JM EMPLOYMENT AGREEMENT (.4); DRAFT LETTER TO JM (.1).

1.30 RIPPEON, BENJAMIN H REVIE TO [REDACTED] (0.8); CONFERENCE CALL RE [REDACTED] AND [REDACTED] AMENDMENTS (0.5).

1.30 O'GRADY, JAMES B CALL WITH S. BUFFONE, S. HANDLER AND B. RIPPEON REGARDING IPP/IIP SETTLEMENT IMPLEMENTATION, AND FOLLOW-UP E-MAILS REGARDING SAME.

1.50 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND B. RIPPEON TO DISCUSS NEXT STEPS WITH REGARDS TO [REDACTED]

02/21/13

0.10 TRINKLEIN, JEFFREY DISCUSS BAHRAIN ADVICE WITH H. THOMPSON.

0.60 O'GRADY, JAMES B EMAILS AND CALLS RE IPP/IIP SETTLEMENT IMPLEMENTATION.

0.10 KING, CARLY-JANE FINALIZE LETTER TO FLADGATE TO CONFIRM CALCULATIONS IN THE TRIBUNAL CLAIM OF DI.

02/22/13

0.20 TRINKLEIN, JEFFREY NOTE TO J. O'GRADY REGARDING AIPL CONSENTS (.1); NOTE TO B. RIPPEON REGARDING IIP AND IPP (.1).

1.00 ROBE, JEAN-PHILIPPE AMEND DRAFT TERMINATION AGREEMENT.

1.00 RIPPEON, BENJAMIN H ATTENTION TO [REDACTED] AND GLOBAL SETTLEMENT.

3.50 O'GRADY, JAMES B CALL WITH S. BUFFONE, S. HANDLER AND PAGET BROWN RE SETTLEMENT (1.0); REVIEW OF ORGANIZATIONAL DOCUMENTATION FOR [REDACTED] (0.7); E-MAILS WITH PAGET BROWN RE [REDACTED] RESOLUTIONS TO DOCUMENT INCENTIVE PLAN SETTLEMENT (1.3); E-MAILS WITH J. TRINKLEIN AND B. RIPPEON REGARDING THE FOREGOING (0.5).

4.50 KAHN, AURELIE REVIEW AND REVISE DRAFT AMICABLE TERMINATION AGREEMENT (4.1); SEND DRAFT AMICABLE TERMINATION AGREEMENT TO EMPLOYEE COUNSEL (0.4).

1.00 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH S. BUFFONE, J. O'GRADY AND PAGET-BROWN REPRESENTATIVES TO DISCUSS REVISIONS TO [REDACTED] GOVERNING DOCUMENTS (1.0).

0.10 KING, CARLY-JANE REVIEWING CORRESPONDENCE TO THE TRIBUNAL REGARDING FINAL COMPENSATION AWARDED IN TRIBUNAL CLAIM OF DI.

2.50 LEMASSON, SALOME TRANSLATION OF AGREEMENT ON TERMINATION OF EMPLOYMENT CONTRACT BY MUTUAL CONSENT.

02/23/13
0.40 TRINKLEIN, JEFFREY REVIEW FILES, FORWARD APPROPRIATE IIP AND IPP CALCULATIONS TO O'GRADY FOR REVIEW.

0.50 RIPPEON, BENJAMIN H EMAILS RE US TAX OBLIGATIONS AND GLOBAL SETTLEMENT.

0.30 O'GRADY, JAMES B EMAILS RE SETTLEMENT DOCUMENTATION AND RELATED CALCULATIONS.

02/24/13
0.10 TRINKLEIN, JEFFREY NOTE TO E. YAZBECK REGARDING TERMINATION VERSUS RESIGNATION.

02/25/13
0.40 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM E. YAZBECK.

0.60 ROBE, JEAN-PHILIPPE AMEND DRAFT SETTLEMENT AGREEMENT.

1.00 RIPPEON, BENJAMIN H CONFERENCE CALL/ EMAILS RE [REDACTED] AND DOCUMENTATION.

3.70 O'GRADY, JAMES B CALL WITH A&M REGARDING CALCULATIONS REQUIRED TO SUPPORT INCENTIVE PLAN SETTLEMENT DOCUMENTATION, AND E-MAILS REGARDING SAME (1.4); E-MAILS AND CALLS WITH PAGET BROWN REGARDING SETTLEMENT IMPLEMENTATION (2.3).

3.00 KAHN, AURELIE DISCUSSION WITH J. BECK RE NEXT STEPS IN TERMINATION PROCEDURE; TRANSLATE (0.3); DRAFT AMICABLE TERMINATION AGREEMENT INTO ENGLISH AND CIRCULATE TRANSLATION TO ARCAPITA (2.3); CORRESPONDANCE WITH H. THOMPSON RE SIGNING OF INVITATION LETTER TO PRELIMINARY MEETING (0.4).

0.80 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH J. O'GRADY, B. RIPPEON AND PAGET BROWN REPRESENTATIVES TO DISCUSS REVISIONS TO [REDACTED] ORGANIZATIONAL DOCUMENTS.

0.10 KING, CARLY-JANE EMAILS WITH J. BECK REGARDING FINALIZED CALCULATIONS IN TRIBUNAL CLAIM OF DI.

02/26/13

0.20 ROSENTHAL, MICHAEL A EMAIL FROM SHEIKA HAYA REGARDING
TERMINATION RIGHTS.

0.50 TRINKLEIN, JEFFREY DISCUSS MECHANICS OF PLAN WITH B. RIPPEON.

0.40 ROBE, JEAN-PHILIPPE ATTENTION TO E-MAIL RECEIVED.

1.30 RIPPEON, BENJAMIN H CALL/EMAIL WITH ALVAREZ (0.9); EMAILS WITH J.
TRINKLEIN AND J. O'GRADY (0.4).

0.40 O'GRADY, JAMES B EMAILS REGARDING IPP/IIP SETTLEMENT.

02/27/13

0.20 TRINKLEIN, JEFFREY RESPOND TO C. COMBS REGARDING ARCAPITA
STRUCTURE.

0.90 ROBE, JEAN-PHILIPPE ATTENTION TO COMMENTS RECEIVED FROM JBE'S
COUNSEL.

0.80 RIPPEON, BENJAMIN H ATTENTION TO GLOBAL SETTLEMENT.

0.80 O'GRADY, JAMES B EMAILS WITH A&M, PAGET BROWN AND B. RIPPEON
RE IIP/IPP SETTLEMENT IMPLEMENTATION.

3.50 KAHN, AURELIE REVIEW REVISED VERSION OF TERMINATION
AGREEMENT SENT BY JBE LAWYER (1.1); TRANSLATE
AND CIRCULATE REVISED VERSION OF TERMINATION
AGREEMENT TO ARCAPITA (1.2); RESEARCH RE TAX
ASPECTS OF TERMINATION (1.2).

02/28/13

0.60 TRINKLEIN, JEFFREY NOTE TO H. THOMPSON REGARDING BAHRAIN
REDUNDANCY (.1); DRAFT NOTE TO ALVAREZ
REGARDING BAHRAIN LAW (.4); NOTE TO RIPPEON
REGARDING AIPL (.1).

0.30 TRINKLEIN, JEFFREY REVIEW AND REVISE [REDACTED] AGREEMENT.

0.50 ROBE, JEAN-PHILIPPE ATTENTION TO MAILS FROM CLIENT ON POSITION
REGARDING DEMANDS MADE.

1.40	COX, JAMES A	REVIEW AND AMEND JM COMPROMISE AGREEMENT.
1.00	RIPPEON, BENJAMIN H	CALLS RE LIQUIDATION AND DISTRIBUTION.
1.80	O'GRADY, JAMES B	CALLS AND E-MAILS WITH PAGET BROWN, B. RIPPEON AND G. GRIFFIN RE IIP/IPP SETTLEMENT DOCUMENTATION.
0.50	GOSNELL HANDLER, STEPHENI	CONFERENCE CALL WITH J. O'GRADY AND PAGET BROWN REPRESENTATIVES TO DISCUSS RESOLUTIONS.
1.30	LEMASSON, SALOME	RESEARCH ON THE NEED TO MENTION ACQUIRED RIGHTS OF THE EMPLOYEE IN TERMS OF PROFESSIONAL EDUCATION IN THE AGREEMENT OF TERMINATION OF THE EMPLOYMENT CONTRACT BY MUTUAL CONSENT.

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,090.0	\$ 327.00
JOSHUA WEISSER	0.70	785.00	549.50
DOUGLAS G. LEVIN	3.90	580.00	<u>2,262.00</u>

Total Services \$ 3,138.50

Total Services, Costs/Charges 3,138.50

BALANCE DUE \$ 3,138.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

02/09/13	0.90	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE AND CORRESPONDENCES WITH J. WEISSER RE POTENTIAL NEED TO FILE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL JOINT VENTURE (.3); REVIEW PREVIOUS PLEADINGS RE PAYMENTS TO SUPPORT LUSAIL JOINT VENTURE, STATUTORY AUTHORITY FOR RELIEF TO BE REQUESTED AND LOCAL RULES RE PRESENTMENT (.6).
02/10/13	1.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER RE POTENTIAL NEED TO FILE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL JOINT VENTURE (.2); REVIEW PREVIOUS PLEADINGS RE PAYMENTS TO SUPPORT LUSAIL JOINT VENTURE AND PREPARE MOTION RE UPCOMING PAYMENT (.8).
02/11/13	2.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER RE POTENTIAL NEED TO FILE MOTION TO APPROVE PAYMENT IN CONNECTION WITH LUSAIL JOINT VENTURE (.2); REVIEW PREVIOUS PLEADINGS RE PAYMENTS TO SUPPORT LUSAIL JOINT VENTURE AND PREPARE MOTION RE UPCOMING PAYMENT (1.8).
02/18/13	0.30	ROSENTHAL, MICHAEL A	REVIEW AND REVISE LETTER TO QIB REGARDING LEASE PAYMENT.
	0.70	WEISSER, JOSHUA	DRAFT CORRESPONDENCE TO LUSAIL COUNTERPARTY

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.20	\$ 875.00	\$ 175.00
JOSHUA WEISSER	2.00	785.00	1,570.00
DOUGLAS G. LEVIN	7.00	580.00	4,060.00
DUKE K. AMPONSAH	27.50	365.00	10,037.50
MORGAN M. WOLFE	6.30	265.00	<u>1,669.50</u>

Total Services \$ 17,512.00

Total Services, Costs/Charges 17,512.00

BALANCE DUE \$ 17,512.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

02/02/13			
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING RETENTION ISSUES WITH RETENTION APPLICATION ISSUES	
02/04/13			
4.50	AMPONSAH, DUKE K	REVISE PREBILL.	
02/05/13			
4.50	AMPONSAH, DUKE K	REVISE PREBILL.	
3.60	WOLFE, MORGAN M	PREPARE FEE STATEMENT.	
02/06/13			
4.50	AMPONSAH, DUKE K	REVISE PREBILL.	
02/07/13			
4.70	AMPONSAH, DUKE K	REVISE PREBILL.	
02/08/13			
3.70	AMPONSAH, DUKE K	REVISE PREBILL.	
02/09/13			
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DRAFT SUPPLEMENTAL SUBMISSION FOR KPMG RELATED TO POTENTIAL ADDITIONAL SERVICES (.4); RELATED CONFERENCE WITH D. LEVIN (.2).	
02/10/13			
0.10	WEISSER, JOSHUA	CORRESPONDENCE WITH D. LEVIN REGARDING RETENTION APPLICATION ISSUE	
02/11/13			
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES REGARDING SUPPLEMENTAL DISCLOSURES.	
1.60	AMPONSAH, DUKE K	PROVIDE ADDITIONAL EDITS TO PREBILL (1.3); EMAIL WITH J. PAIGE RE SAME (.3).	

0.60	WOLFE, MORGAN M	MEET WITH D. AMPONSAH TO DISCUSS NEXT STEPS OF DRAFTING FEE STATEMENT.
02/12/13		
0.60	WEISSER, JOSHUA	REVIEW AND REVISE SUPPLEMENTAL DISCLOSURE FOR TROWERS (.4); CORRESPONDENCE WITH LATHAM REGARDING E&Y RETENTION (.2).
0.90	AMPONSAH, DUKE K	PROVIDE ADDITIONAL EDITS TO PREBILL (.6); EMAIL WITH J. PAIGE RE SAME (.3).
02/15/13		
0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH D. AMPONSAH AND M. WOLFE RE PREPARATION OF GIBSON DUNN MONTHLY FEE STATEMENT.
02/16/13		
4.30	LEVIN, DOUGLAS G	PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.
02/17/13		
0.70	LEVIN, DOUGLAS G	PREPARE GIBSON DUNN MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.
02/18/13		
0.40	WEISSER, JOSHUA	CORRESPONDENCE REGARDING RETENTION ISSUES
02/19/13		
1.20	LEVIN, DOUGLAS G	CORRESPONDENCES TO J. PAIGE, D. AMPONSAH AND M. WOLFE RE REDACTED AND CORRECTED TIME ENTRIES FOR INCLUSION IN MONTHLY FEE STATEMENT, PREPARATION OF MONTHLY FEE STATEMENT, AND COMMENTS TO INITIAL DRAFT OF FEE STATEMENT (.8); DRAFT EMAIL TO GIBSON DUNN ARCAPITA TEAM RE POTENTIALLY PRIVILEGED OR CONFIDENTIAL MATERIALS TO BE REDACTED IN MONTHLY FEE STATEMENT (.2) AND TELEPHONE CONFERENCES WITH VARIOUS ATTORNEYS RE POTENTIAL REDACTIONS (.2).

0.80 WOLFE, MORGAN M ELECTRONICALLY FILE TROWERS AND HAMLINS
11TH MONTHLY FEE STATEMENT AND COORDINATE
SERVICE OF SAME WITH GCG.

02/20/13
0.60 LEVIN, DOUGLAS G CORRESPONDENCES AND TELEPHONE
CONFERENCES WITH M. ROSENTHAL, D. AMPONSAH
AND M. WOLFE RE FINALIZING GIBSON DUNN
MONTHLY FEE STATEMENT PRIOR TO FILING (.3);
REVIEW FEE STATEMENT PRIOR TO FILING AND
COORDINATE FILING (.3).

3.10 AMPONSAH, DUKE K PREPARE EXHIBITS FOR GDC TENTH MONTHLY FEE
STATEMENT AND PREPARE AND FILE SAME (2.4);
PREPARE SAME FOR DISTRIBUTION TO CHAMBERS
AND UST(.7).

1.30 WOLFE, MORGAN M ELECTRONICALLY FILE LINKLATERS FEE STATEMENT
AND COORDINATE SERVICE OF SAME WITH GCG.

02/25/13
0.10 WEISSER, JOSHUA CORRESPONDENCE WITH M. RIELA RE RETENTION
ISSUES

0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM J. PAIGE RE FILING OF MOST
RECENT MONTHLY FEE STATEMENT AND PROVIDE
FILED COPY OF SAME FEE STATEMENT (.1).

02/26/13
0.10 WEISSER, JOSHUA ATTEND TO RETENTION ISSUES AND KPMG.

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$1,040.0	\$ 936.00
MICHAEL A. ROSENTHAL	1.40	1,090.0	1,526.00
MATTHEW K. KELSEY	0.50	875.00	437.50
DOUGLAS G. LEVIN	17.10	580.00	9,918.00
SERENA G. LIU	0.80	695.00	556.00
BRIAN J. KIM	2.30	695.00	1,598.50
DUKE K. AMPONSAH	1.20	365.00	<u>438.00</u>

Total Services \$ 15,410.00

Total Services, Costs/Charges 15,410.00

BALANCE DUE \$ 15,410.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

02/01/13	0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM M. PLANGMAN (KPMG-US) AND J. WEISSER RE NEED TO PREPARE NOTICE IN CONNECTION WITH ADDITIONAL ENGAGEMENT LETTER WITH KPMG-US (.4); REVIEW ORDER APPROVING KPMG-US'S RETENTION RE SAME ISSUE AND ANALYZE APPROPRIATE NOTICE TO BE PREPARED CONSISTENT WITH TERMS OF RETENTION ORDER (.5).
02/04/13	0.20	ROSENTHAL, MICHAEL A	EMAIL WITH K. SI-AHMED AND A&M REGARDING PAYMENT OF EUROLOG FEES.
	0.90	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. PLANGMAN (KPMG-US) RE MATERIALS PROVIDING NOTICE OF ADDITIONAL KPMG-US ENGAGEMENT LETTER (.1); EMAILS WITH J. WEISSER AND M. PLANGMAN RE SAME (.1); DRAFT AND EDIT NOTICE OF ADDITIONAL ENGAGEMENT LETTER AND DECLARATION OF M. GRANDE CONCERNING ADDITIONAL KPMG-US ENGAGEMENT LETTER (.7).
02/05/13	1.50	LEVIN, DOUGLAS G	EMAILS TO AND FROM M. PLANGMAN (KPMG-US) RE MATERIALS PROVIDING NOTICE OF ADDITIONAL KPMG-US ENGAGEMENT LETTER (.3); DRAFT AND EDIT NOTICE OF ADDITIONAL ENGAGEMENT LETTER AND DECLARATION OF M. GRANDE (.8); REVIEW ORDER APPROVING RETENTION OF KPMG-US AND PREVIOUS DECLARATION OF M. GRANDE (.4).
	0.20	LIU, SERENA G	CONFER WITH C. BARBOUR (TROWERS) REGARDING PREPARING SUPPLEMENTAL DISCLOSURE STATEMENT.
02/06/13	0.50	ROSENTHAL, MICHAEL A	EMAILS WITH M. KVARDA AND L. HIRSH REGARDING EUROLOG PROFESSIONAL FEES (.2); ADDITIONAL EMAILS WITH M. KVARDA, K. SI-AHMED REGARDING UCC POSITION ON EUROLOG FEES (.3).

02/08/13
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM M. PLANGMAN (KPMG-US) AND J. WEISSER RE COMMENTS TO MATERIALS PROVIDING NOTICE OF ADDITIONAL KPMG (US) ENGAGEMENT LETTER (.1).

02/09/13
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM M. PLANGMAN (KPMG-US) AND J. WEISSER RE COMMENTS TO MATERIALS PROVIDING NOTICE OF ADDITIONAL KPMG (US) ENGAGEMENT LETTER (.1).

02/10/13
1.80 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR (TROWERS) AND S. FULLER (A&M) RE ISSUES CONCERNING PAYMENTS TO TROWERS FOR NOVEMBER AND DECEMBER 2012 (.3); EMAILS TO AND FROM M. PLANGMAN (KPMG-US) AND J. WEISSER RE COMMENTS TO MATERIALS PROVIDING NOTICE OF ADDITIONAL KPMG (US) ENGAGEMENT LETTER (.4); DRAFT AND EDIT NOTICE OF ADDITIONAL ENGAGEMENT LETTER AND DECLARATION OF M. GRANDE IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (.9); DRAFT EMAIL TO M. ROSENTHAL RE SAME MATERIALS FOR REVIEW (.2).

02/11/13
0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND CORRESPONDENCES WITH S. FULLER RE EXPECTED DATES IN CONNECTION WITH NEXT ROUND OF FEE APPLICATIONS FOR USE IN CREATING BUDGET AND FORECAST (.3); DETERMINE OPTIMAL DATES FOR UPCOMING FEE APPLICATIONS (.3) AND CORRESPONDENCES WITH M. ROSENTHAL (.1) RE SAME.

02/12/13
0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM M. PLANGMAN (KPMG-US) RE MATERIALS TO BE FILED IN CONNECTION WITH ADDITIONAL ENGAGEMENT LETTER (.2); EMAILS TO AND FROM M. RIELA (LATHAM) AND J. WEISSER, AND TELEPHONE CONFERENCE WITH J. WEISSER, RE PAYMENTS TO EY (.2).

0.30 LIU, SERENA G REVISE TROWERS' SUPPLEMENTAL DISCLOSURE.

02/13/13
0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO UCC REGARDING LITIGATION
RELATED TO EUROLOG FEES.

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. GRAVES RE NEW FEE
GUIDELINES IN THE SOUTHERN DISTRICT OF NEW
YORK APPLICABLE TO UPCOMING FEE APPLICATIONS
(.1); REVIEW SAME GUIDELINES IN ORDER TO ADVISE
PROFESSIONALS OF SAME (.2).

0.20 KIM, BRIAN J EMAIL TO J. COSTA RE ZACAROLI RETENTION.

02/14/13
1.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH S. FULLER (A&M)
(.2) AND N. VOUDOURIS (ROTHSCHILD) (.3) RE
PAYMENT ISSUES AND DISCLOSURE REQUIREMENTS
CONCERNING MONTHLY FEE STATEMENTS AND FEE
APPLICATIONS; CORRESPONDENCES WITH C.
BARBOUR (TROWERS) AND S. FULLER RE SAME
PAYMENT ISSUES (.4); EMAILS TO AND FROM M.
ROSENTHAL AND C. MILLET RE REVIEW OF
MATERIALS PREPARED CONCERNING ADDITIONAL
SERVICES TO BE PROVIDED BY KPMG-US (.4).

02/15/13
0.10 LEVIN, DOUGLAS G DRAFT EMAIL TO C. MILLET RE REVIEW OF
MATERIALS IN CONNECTION WITH ADDITIONAL
SERVICES TO BE PROVIDED BY KPMG-US (.1).

02/17/13
0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. BARBOUR (TROWERS),
D. AMPONSAH AND M. WOLFE RE REVIEW AND FILING
OF TROWERS MONTHLY FEE STATEMENT (.2);
REVIEW NEW FEE GUIDELINES AND ANALYZE
SIGNIFICANT CHANGES IN ORDER TO ADVISE
PROFESSIONALS RETAINED IN CHAPTER 11 CASES
RE NEW DISCLOSURE REQUIREMENTS (.5).

02/18/13
0.90 MILLET, CRAIG H REVISE NOTICE OF ADDITIONAL RETENTION OF
KPMG AND DECLARATION AND EMAILS WITH D. LEVIN
RE SAME.

0.20 ROSENTHAL, MICHAEL A REVIEW INTERIM FEE ORDER REGARDING
REQUIREMENTS FOR PAYMENTS BY DEBTORS.

- 1.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB (MOURANT) RE COMMENTS TO DRAFT MONTHLY FEE STATEMENT AND REVIEW SAME MONTHLY FEE STATEMENT AND TIME ENTRIES PER MOURANT REQUEST (.8); CORRESPONDENCES WITH M. RIELA (LATHAM) AND J. WEISSER RE EY FEES ISSUE (.1); DRAFT EMAIL TO REPRESENTATIVES OF ALL PROFESSIONALS RETAINED IN CHAPTER 11 CASES RE LOGISTICS OF UPCOMING FEE APPLICATIONS AND NEW FEE GUIDELINES (.4); TELEPHONE CONFERENCE AND CORRESPONDENCES WITH C. BARBOUR (TROWERS) RE URGENT ISSUE CONCERNING POTENTIAL NEW TROWERS ENGAGEMENT (.3); DRAFT EMAIL TO M. ROSENTHAL RE SUMMARY OF SAME TELEPHONE CONFERENCE (.2).
- 02/19/13
0.30 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON REGARDING PAYMENT OF PROFESSIONALS.
- 2.30 LEVIN, DOUGLAS G REVIEW COMMENTS FROM C. MILLET RE MATERIALS PROVIDING NOTICE OF ADDITIONAL SERVICES TO BE PROVIDED BY KPMG-US (.3); EDIT SAME MATERIALS IN ORDER TO INCORPORATE COMMENTS OF C. MILLET (.8); EMAILS WITH C. MILLET RE SAME (.2); EMAILS WITH M. PLANGMAN (KPMG-US) RE FINAL DRAFTS OF MATERIALS FOR REVIEW AND EXECUTION (.2); TELEPHONE CONFERENCE AND CORRESPONDENCES WITH R. GIBB (MOURANT) RE IMPACT OF NEW FEE GUIDELINES ON MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.4); REVIEW MOURANT MONTHLY FEE STATEMENT PER MOURANT REQUEST AND COORDINATE FILING OF SAME (.4).
- 2.10 KIM, BRIAN J EMAIL TO A. ZACAROLI RE ISSUES RAISED BY R. MORRISSEY (U.S. TRUSTEE) RE RETENTION OF ANTONY ZACAROLI, QC (0.6); COORDINATE COURTCALL SETUP FOR A. ZACAROLI FOR HEARING WITH D. AMPONSAH (0.5); REVIEW AND REVISE PROPOSED RETENTION ORDER FOR RETENTION OF ANTONY ZACAROLI (0.8); COORDINATE FILING OF MONTHLY STATEMENT BY LINKLATERS (0.2).
- 0.40 AMPONSAH, DUKE K PREPARE AND FILE MOURANT JAN. 2013 MONTHLY FEE STATEMENT.

02/20/13

1.10 LEVIN, DOUGLAS G

COORDINATE FILING OF MATERIALS RE ADDITIONAL SERVICES TO BE PROVIDED BY KPMG-US, INCLUDING OBTAINING EXECUTED DECLARATION OF M. GRANDE, TELEPHONE CONFERENCE WITH J. DECAIRANO (KPMG-US), AND MAKING FINAL EDITS PRIOR TO FILING (.9); CORRESPONDENCES WITH N. VOUDOURIS (ROTHSCHILD) AND S. FULLER (A&M) RE PAYMENT ISSUES AND RESOLUTION (.2).

0.80 AMPONSAH, DUKE K

PREPARE AND FILE KPMG(US) JAN. 2013 MONTHLY FEE STATEMENT(.4); PREPARE AND FILE NOTICE OF DEBTORS' INTENT TO RETAIN KPMG(US) (.4).

02/21/13

0.40 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE WITH R. MORRISSEY REGARDING KPMG RETENTION AND CORRESPONDENCE WITH D. LEVIN AND J. WEISSER REGARDING SAME (.2); REVIEW LANGUAGE FROM KPMG ORDER (.1); CONFERENCE WITH C. MILLET REGARDING SAME (.1).

1.30 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. PLANGMAN (KPMG-US), J. DECAIRANO (KPMG-US) AND J. WEISSER RE SUMMARY OF ADDITIONAL SERVICES PROPOSED TO BE PROVIDED BY KPMG-US IN RESPONSE TO US TRUSTEE INQUIRY (.4); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.2); COMPARE INITIAL ENGAGEMENT LETTER OF KPMG-US APPROVED BY THE COURT WITH PROPOSED NEW ENGAGEMENT LETTER, AND DRAFT SUMMARY OF NEW SERVICES TO BE PROVIDED (.7).

02/25/13

0.10 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. RIELA (LATHAM) AND J. WEISSER RE MATERIALS AND BACKGROUND CONCERNING ADDITIONAL FEES FOR EY (.1).

02/26/13

0.10 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE TO R. MORRISSEY REGARDING KPMG RETENTION.

0.30 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. FULLER (A&M) RE VOLUNTARY REDUCTION OF LINKLATERS IN CONNECTION WITH SECOND INTERIM FEE APPLICATION, AND OBTAIN AND PROVIDE COPIES OF RELEVANT DOCKET ENTRIES TO S. FULLER.

0.30 LIU, SERENA G

CORRESPOND WITH C. BARBOUR REGARDING
POSSIBLE NEW REPRESENTATION (0.1); DRAFT
NOTICE OF PAYMENTS TO ORDINARY COURSE
PROFESSIONALS (0.2).

02/27/13

0.70 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. BARNARD
(LINKLATERS) RE LOGISTICS OF UPCOMING FEE
APPLICATIONS AND ULTIMATELY THE FINAL FEE
APPLICATION (.2); REVIEW BANKRUPTCY CODE,
BANKRUPTCY RULES AND LOCAL RULES RE FEE
APPLICATIONS (.3) AND CORRESPONDENCES WITH
M. WOLFE RE SCHEDULING OF INTERIM AND FINAL
FEE APPLICATIONS WITH THE COURT (.2).

02/28/13

0.70 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH S. BARNARD
(LINKLATERS) (.2) AND J. WEISSER (.1) RE LOGISTICS
OF NEXT ROUND OF INTERIM FEE APPLICATIONS
AND THE FINAL FEE APPLICATION;
CORRESPONDENCES WITH M. WOLFE RE SAME AND
SCHEDULING OF FEE APPLICATION HEARINGS (.2);
REVIEW SCHEDULES, INTERIM COMPENSATION
ORDER AND OTHER MATERIALS RE COORDINATING
FEE APPLICATION HEARINGS (.2).

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PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	66.60	\$1,040.0	\$ 69,264.00
MICHAEL A. ROSENTHAL	211.00	1,090.0	229,990.00
STEVEN P. BUFFONE	92.70	1,090.0	101,043.00
JEFFREY TRINKLEIN	6.50	1,050.0	6,825.00
EMAD H. KHALIL	67.70	990.00	67,023.00
MATTHEW J. WILLIAMS	1.60	960.00	1,536.00
MATTHEW K. KELSEY	46.70	875.00	40,862.50
JOSHUA WEISSER	23.00	785.00	18,055.00
JAMES B. O'GRADY	122.30	755.00	92,336.50
JEREMY L. GRAVES	69.00	665.00	45,885.00
KEITH R. MARTORANA	80.70	755.00	60,928.50
JUSTIN J. REDA	0.30	735.00	220.50
DOUGLAS G. LEVIN	0.40	580.00	232.00
ALAN MOSKOWITZ	78.50	695.00	54,557.50
AYESHA CHATTERJEE	0.30	595.00	178.50
MATTHEW G. BOUSLOG	44.70	465.00	20,785.50
TEALE L. CLARK	2.20	510.00	1,122.00
DUKE K. AMPONSAH	3.70	365.00	1,350.50
MORGAN M. WOLFE	7.50	265.00	<u>1,987.50</u>
Total Services			\$ 814,182.50

Total Services, Costs/Charges 814,182.50

BALANCE DUE \$ 814,182.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

02/01/13

2.60 MILLET, CRAIG H

MULTIPLE EMAILS WITH M. KVARDA, M. ROSENTHAL AND P. CORR RE LIQUIDATION ANALYSIS AND TELEPHONE CONFERENCES RE SAME (1.5); CONFERENCE WITH M. ROSENTHAL RE UCC ISSUES AND CLIENT DEMANDS (.3); EMAILS RE PLAN AND DISCLOSURE STATEMENT REVISIONS (.4); CONFERENCE CALL WITH A&M RE LIQUIDATION ANALYSIS (.4).

5.50 ROSENTHAL, MICHAEL A

EMAILS WITH P. CORR REGARDING LIQUIDATION ANALYSIS ASSUMPTIONS (.4); EMAILS WITH M. KVARDA AND C. MILLET REGARDING LIQUIDATION ANALYSIS ASSUMPTIONS (.3); REVIEW DISCLOSURE STATEMENT LIQUIDATION ANALYSIS DISCUSSION (.3); REVIEW M. KVARDA LIQUIDATION ANALYSIS ASSUMPTIONS (.3); CALL TO J. GRAVES REGARDING POWERPOINT RE PLAN ALTERNATIVES (.3); CALL WITH J. GRAVES RE PLAN ALTERNATIVE POWERPOINT (.2); CONFERENCE CALL WITH H THOMPSON REGARDING UCC STATUS (.5); CONFERENCE CALL WITH H. THOMPSON, C. HOWARD, J. TRINKLEIN REGARDING PLAN STRATEGY (1.1); EMAIL TO H. THOMPSON REGARDING CONFIRMATION REQUIREMENTS (.3); EMAILS FROM AND TO C. HOWARD AND H. THOMPSON REGARDING BANK/AIHL ISSUES (.8); EMAILS TO H. THOMPSON REGARDING SHAREHOLDER TREATMENT AND PLAN CONSIDERATION ISSUES (.4); REVIEW LIQUIDATION ANALYSIS DRAFT FROM M. KVARDA (.6)

5.60 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING UCC NEGOTIATIONS, REQUIRED CHANGES TO PLAN, DISCLOSURE STATEMENT AND EQUITY TERM SHEET (.7); REVIEW AND REVISE LATEST DRAFT OF DISCLOSURE STATEMENT (2.1); CALLS AND MEET WITH J. O'GRADY REGARDING REQUIRED CHANGES TO EQUITY TERM SHEET (.3); NUMEROUS EMAILS FROM ROTHSCHILDS AND A&M REGARDING CHANGES TO UNDERLYING NUMBERS (.6); REVIEW AND REVISE DISCLOSURE STATEMENT AND GLOSSARY (1.9).

- 1.60 TRINKLEIN, JEFFREY CALL WITH C. HOWARD, H. THOMPSON, M. ROSENTHAL REGARDING OPTIONS FOR PLAN (1.2); CALL WITH M. ROSENTHAL (.2); CALL WITH J. GRAVES REGARDING POWERPOINT (.1); CALL WITH H. THOMPSON (.1).
- 3.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING LIQUIDATION ANALYSIS (.3); CALL WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS AND OTHER DISCLOSURE STATEMENT ISSUES (1.1); REVIEW DRAFT LIQUIDATION ANALYSIS AND COMMENTS TO SAME (1.6); REVIEW CORRESPONDENCE REGARDING PLAN SETTLEMENT AND ISSUES (.4); CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING PLAN ISSUES (.2).
- 0.60 O'GRADY, JAMES B E-MAILS RE CHANGE OF CONTROL ISSUES FOR PARTICULAR PORTFOLIO INVESTMENTS (0.2); CALLS AND EMAILS RE DIP FACILITY NOTIFICATION REQUIREMENTS (0.4).
- 8.40 GRAVES, JEREMY L TELECONFERENCE WITH C. MILLET AND OTHERS REGARDING LIQUIDATION ANALYSIS (.2); DRAFT MANAGEMENT PRESENTATION REGARDING PLAN (7.7); REVIEW AND REVISE FOUNTAINS GUARANTEE SECTION OF DISCLOSURE STATEMENT (.5).
- 3.20 MARTORANA, KEITH R ATTEND CONFERENCE CALL RE LIQUIDATION ANALYSIS ASSUMPTIONS AND E-MAILS RE SAME (1.0); REVIEW AND PROVIDE COMMENTS RE LIQUIDATION ANALYSIS (2.2).
- 2.50 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT AND SOLICITATION MOTION.
- 2.30 BOUSLOG, MATTHEW G REVIEW AND REVISE PLAN BALLOTS (2.2); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1).

02/02/13

6.00 ROSENTHAL, MICHAEL A REVIEW AND REVISE POWERPOINT PRESENTATION (3.6); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY AND ISSUES (.8); EMAILS TO J. GRAVES REGARDING PLAN PRESENTATION (.6); TELEPHONE WITH J. GRAVES REGARDING PLAN ISSUES AND PRESENTATION (.2); EMAIL TO J. GRAVES REGARDING TREATMENT OF WARRANTS (.2); EMAIL TO AND FROM E. FLECK REGARDING STATUS OF UCC DISCUSSIONS (.2); EMAIL TO H. THOMPSON REGARDING STATUS OF UCC DISCUSSIONS (.3); EMAIL TO A. ABDULMALIK REGARDING STATUS OF UCC DISCUSSIONS (.1)

1.40 TRINKLEIN, JEFFREY REVIEW, REVISE POWERPOINT DECK.

5.30 GRAVES, JEREMY L DRAFT MANAGEMENT PRESENTATION REGARDING PLAN (5.3).

02/03/13

5.00 ROSENTHAL, MICHAEL A FURTHER REVISIONS TO PLAN POWERPOINT PRESENTATION (2.6); CONFERENCE CALL WITH ATIF REGARDING CBB/UCC DISCUSSIONS (.4); EMAIL TO L. HIRSH, C. MILLET REGARDING RESULTS OF CBB DISCUSSIONS (.2); EMAIL FROM L. HIRSH REGARDING ZOLFO VIEW OF PROPOSED RESOLUTION (.3); EMAIL TO CLIENT REGARDING ZOLFO PROPOSED RESOLUTION (.3); DETERMINE RECOVERY PERCENTAGES (.3); CONSIDER IMPLEMENTATION OF FOURTH TRANCHE (.2); EMAIL TO AND FROM H. THOMPSON REGARDING CONDITIONS PRECEDENT (.3); CALL WITH H. THOMPSON RE PLAN TREATMENT (.3); CALL WITH T. SNYDER REGARDING PLAN AGREEMENTS (.1)

0.10 TRINKLEIN, JEFFREY REVIEW, RESPOND TO NOTES FROM M. ROSENTHAL.

02/04/13

8.50 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL RE STRATEGY AND PLAN TERMS (.6); EMAILS AND CONFERENCES RE CONVENIENCE CLASS TREATMENT AND CLASS 5A AND 6A BALLOTS (.8); REVISE ANCILLARY PLAN DOCUMENTS, NOTICES AND BALLOTS (6.3); EMAILS AND CONFERENCES WITH M. KVARDA AND OTHERS RE LIQUIDATION ANALYSIS (.8).

10.20 ROSENTHAL, MICHAEL A EMAILS WITH REGARDING STRATEGY AND PLAN (.6); CONSIDERATION IMPLEMENTATION STRUCTURE RELATED TO AGREEMENT WITH UCC (1.4); EMAILS WITH E. FLECK REGARDING UCC PROPOSAL (1.1); EMAIL WITH M. CHOWDHURY REGARDING UCC PROPOSAL (.2); TELEPHONE WITH H. THOMPSON REGARDING STATUS OF UCC DISCUSSIONS (.4); EMAILS TO J. GRAVES REGARDING REVISIONS TO PLAN TREATMENT RELATED TO UCC PROPOSAL (.6); CONSIDER ALTERNATIVE FORMS OF CONSIDERATION FOR TRANCHES 3 AND 4 (.6); EMAIL WITH E. KHALIL REGARDING IMPACT OF SUKUK ON SINGAPORE ISSUES (.3); EMAILS WITH L. HIRSH REGARDING PROJECTIONS AND NEWCO ISSUES (.3); TELEPHONE WITH L. HIRSH REGARDING PROJECTIONS AND NEWCO ISSUES (.4); EMAIL WITH L. HIRSH AND M. CHOWDHURY REGARDING RECOVERY MODEL (.3); REVIEW RECOVERY MODEL FROM M. CHOWDHURY (.4); EMAILS WITH M. KVARDA REGARDING LIQUIDATION ANALYSIS FOR VARIOUS DEBTORS (.4); REVIEW LIQUIDATION ANALYSIS (1.6); EMAIL T. SNYDER AND H. THOMPSON REGARDING UCC DISCUSSIONS (.2); WORK ON REVISIONS TO PLAN AND DISCLOSURE STATEMENT TO INCORPORATE UCC PROPOSAL (1.7); EMAIL WITH M. WILLIAMS AND S. DUDLEY REGARDING FORTRESS AND EXIT (.1); REVIEW AND COMMENT ON PLAN AND DISCLOSURE STATEMENT EXHIBITS (.8)

7.40 BUFFONE, STEVEN P REVIEW EMAIL FROM COMMITTEE REGARDING BANDS OF CONSIDERATION TO BE PAID TO DIFFERENT CREDITOR GROUPS (1.8); REVIEW AND COMMENT ON 1/28 DRAFT OF DISCLOSURE STATEMENT (2.3); CALL FROM J. O'GRADY REGARDING STATUS OF PORTFOLIO COMPANY CREDITOR NEGOTIATION (.3); EMAILS WITH M. ROSENTHAL REGARDING DIFFERENT TRANCHES FOR EQUITY TERM SHEET, TERMS OF PREFERRED STOCK AND WARRANTY (.3); REVIEW AND REVISE DISCLOSURE STATEMENT (2.2); CALL WITH J. O'GRADY REGARDING STATUS OF EQUITY TERM SHEET (.2); REVIEW EMAILS FROM M. ROSENTHAL AND OTHERS REGARDING POTENTIAL CHANGES IN EQUITY TERM SHEET (.3).

- 4.20 KHALIL, EMAD H CONSIDER UCC PROPOSED DEAL SPLIT/TRANCHING AND MANAGEMENT ROLE AND M. ROSENTHAL UPDATE RE SAME (AND UCC REQUEST TO PAY GOLDMAN) (1.8); REVIEW H. THOMPSON QUERY AND RELATED CORRESPONDENCE RE STATUS OF SINGAPORE OPERATIONS AND RELEVANT MAS REGULATORY REQUIREMENTS AND POTENTIAL IMPACT OF PROPOSED SUKUK STRUCTURE (.7); CONSIDER AND REVIEW SUKUK STRUCTURE AND MAS EXEMPTIONS (.9); TELEPHONE CONFERENCE WITH A. GOH RE SAME (.3); CONFERENCE WITH M. WILLIAMS RE CALL FROM FORTRESS COUNSEL REGARDING PROPOSED EXIT FACILITY (.5).
- 1.60 WILLIAMS, MATTHEW J CALL FROM FORTRESS COUNSEL RE DISCUSSIONS ON EXIT (.6); FOLLOW UP WITH E. KHALIL (.5); EMAIL TO GROUP (.2); FOLLOW ON EMAILS SAME RE EXIT DISCUSSIONS (.3)
- 2.20 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING REVISIONS TO PLAN AND DISCLOSURE STATEMENT, COMMITTEE DEAL, AND FILING PREPARATIONS (.8); REVIEW CORRESPONDENCE RELATING TO DISTRIBUTIONS UNDER PLAN (.5); REVIEW CORRESPONDENCE TO A&M REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW CORRESPONDENCE RELATING TO EXIT FINANCING PROCESS (.2); CONFERENCE WITH K. MARTORANA REGARDING LIQUIDATION ANALYSIS (.2); CORRESPONDENCE TO C. MILLET AND M. KVARDA OF A&M REGARDING SAME (.3).
- 4.00 O'GRADY, JAMES B CALLS WITH INDIVIDUAL INVESTMENT TEAMS RE CHANGE OF CONTROL ISSUES FOR PARTICULAR PORTFOLIO INVESTMENTS (0.9); REVISION TO COC CHART TO REFLECT ADDITIONAL INFORMATION RECEIVED FROM INVESTMENT TEAMS (0.4); FOLLOW UP E-MAILS AND INTERNAL CALLS RE THE FOREGOING (1.5); REVIEW OF REVISED ECONOMIC RESTRUCTURING TERMS PROPOSED BY CREDITORS COMMITTEE, AND E-MAILS AND CALLS WITH S. BUFFONE RE SAME (0.6); REVIEW OF E-MAIL FROM LINKLATERS RE ██████████ CHANGE OF CONTROL ISSUES, AND INTERNAL E-MAILS AND CALLS RE SAME (0.3); EMAILS RE PROPOSED BOARD CHANGES AT SYNDICATION COMPANIES AND PV ENTITIES (0.3).

- 4.00 GRAVES, JEREMY L REVISE AND EDIT PLAN TO INCORPORATE
POTENTIAL PARAMETERS OF SETTLEMENT (3.2);
CONFERENCE WITH M. KELSEY RE PLAN (.8).
- 7.90 MARTORANA, KEITH R REVIEW AND PROVIDE COMMENTS RE LIQUIDATION
ANALYSIS (1.5); CONFERENCE CALL RE ADDITIONAL
DISCLOSURE STATEMENT DISCLOSURE ITEMS AND
RESEARCH RE SAME (1.3); UPDATE/REVISE
DISCLOSURE STATEMENT, INCLUDING
INCORPORATION OF COMMENTS OF S. BUFFONE
(3.0); REVIEW/REVISE DISCLOSURE STATEMENT
MOTION/ORDER (2.1).
- 5.00 MOSKOWITZ, ALAN REVISE NOTICE OF DISCLOSURE STATEMENT
HEARING (1.2); REVISE DISCLOSURE STATEMENT
(3.8).
- 7.30 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN BALLOTS (.2);
DRAFT PLAN BALLOTS (5.7); RESEARCH RE SAME (.3);
EMAILS WITH C. MILLET RE SAME (.8); TELEPHONE
CONFERENCE WITH A. MOSKOWITZ RE SAME (.1);
EMAILS WITH C. MILLET, J. WEISSER AND J. GRAVES
RE DISCLOSURE STATEMENT (.2).
- 02/05/13
11.80 MILLET, CRAIG H REVISE CREDITOR ACKNOWLEDGEMENT AND
RELEASE AND EMAILS AND CALLS RE SAME (.7);
REVISE SHAREHOLDER RELEASE AND EMAILS AND
CALLS RE CONSENT CONCEPT AND WARRANTS (2.5);
REVISE AIHL AND BANK BALLOTS GENERALLY (1.9);
EMAILS AND CONFERENCES RE STRUCTURE OF
TERMS OF CONVENIENCE CLASS (.4); DRAFT AND
REVISE CLASS 5 A BALLOT WITH CONVENIENCE
CLASS (2.2); EMAILS RE JPL REACTION TO THE
LIQUIDATION ANALYSIS (.3); REVISE DISCLOSURE
STATEMENT AND PLAN DOCUMENTS AND MULTIPLE
CALLS AND EMAILS RE SAME (3.8).

12.50 ROSENTHAL, MICHAEL A CALL WITH H. THOMPSON REGARDING OPEN PLAN ISSUES (.4); REVIEW AND REVISE PRESS RELEASE AND EMAILS REGARDING SAME WITH CLIENT (.6); PARTICIPATE IN WEEKLY CALL WITH ROTHSCHILD REGARDING PLAN UPDATE (.4); CALL WITH H. THOMPSON, M. CHOWDHURY, J. GRAVES REGARDING OPEN PLAN ISSUES (.5); EMAIL TO CLIENT REGARDING OPEN PLAN ISSUES RELATED TO TREATMENT (.6); MEET WITH S. BUFFONE AND J. O'GRADY REGARDING EQUITY TERM SHEET (.3); TELEPHONE WITH J. O'GRADY REGARDING EQUITY TERM SHEET (.2); REVIEW AND COMMENT ON EQUITY TERM SHEET (.7); REVISE SCB PLAN TERM SHEET AND EMAIL TO S. DUDLEY REGARDING SAME (.4); REVISE SUKUK TERM SHEET AND EMAIL TO CLIENT REGARDING SAME (.3); REVIEW AND WORK ON FINALIZING REVISED VERSIONS OF THE PLAN, PLAN GLOSSARY AND DISCLOSURE STATEMENT (6.4); MEET WITH J. GRAVES AND K. MARTORANA REGARDING PLAN REVISIONS (.3); REVIEW CLAIMS AND PROJECTIONS ANALYSIS FROM ROTHSCHILD (.3); EMAILS WITH AND FROM S. KOTARBA REGARDING CLAIMS AND RETURN PROJECTIONS ANALYSIS (.3); CALL WITH J. O'GRADY AND J. TRINKLEIN REGARDING STRUCTURE CHART (.1); REVIEW REVISED STRUCTURE CHART (.2); EMAIL FROM AND TELEPHONE WITH D. EHRMANN REGARDING RESPONSE TO MURABAHA CREDITOR INQUIRY (.1); EMAILS WITH C. MILLET REGARDING CREDITOR ACKNOWLEDGMENT AND REVIEW REVISED VERSION OF SAME (.3); EMAILS WITH DUSTIN MONDELL REGARDING WARRANT TERMS (.1)

7.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING REVISIONS TO EQUITY TERM SHEET (.8); CONFERENCE CALL REGARDING REVISED EQUITY DISTRIBUTIONS (1.3); MEET WITH J. GRAVES TO DISCUSS EQUITY TERM SHEET (1.4); WORK ON EQUITY TERM SHEET (.7); MEET WITH M. ROSENTHAL AND J. O'GRADY TO REVIEW TERMS (.3); REVIEW EMAILS FROM ROTHSCHILDS REGARDING WARRANT PRICING AND TERMS (.7); REVIEW AND REVISE WARRANT EXERCISE LANGUAGE (1.2); REVIEW REVISED EQUITY TERM SHEET AND MAKE FINAL REVISIONS (1.1).

- 1.40 KHALIL, EMAD H PREPARE AND TRANSMIT UPDATE TO H. THOMPSON RE OUTCOME OF DISCUSSIONS ON SINGAPORE OPERATIONS AND APPLICABILITY OF MAS EXEMPTIONS (.6); REVIEW PROPOSED CHANGES TO SUKUK REQUIRED TO CONFORM TO DEAL CREDITORS HAVE NEGOTIATED (.4); UPDATE SUKUK TERM SHEET (.4).
- 3.50 KELSEY, MATTHEW K REVIEW COMMENTS FROM C. MILLET REGARDING CLASS 9 NOTICES AND CORRESPONDENCE FROM M. ROSENTHAL REGARDING SAME (.5); REVIEW MEMORANDUM FROM M. ROSENTHAL TO SENIOR MANAGEMENT REGARDING PLAN AND ISSUES (.3); REVIEW DETAILED STEPS MEMORANDUM FOR IMPLEMENTATION (.5); REVIEW COMMITTEE COMMENTS TO PLAN (.4); COORDINATE REGARDING RESPONSES TO FREQUENTLY ASKED QUESTIONS AND REVIEW BY BOARD (.5); MEET WITH M. ROSENTHAL AND PLAN TEAM REGARDING PLAN AND DISCLOSURE STATEMENT FINALIZATION (.5); REVIEW PLAN OPEN ISSUES (.3); CONFERENCE WITH J. GRAVES REGARDING APPROACH TO FINALIZING SAME (.2); CONFERENCE WITH K. MARTORANA REGARDING OUTSTANDING DISCLOSURE STATEMENT ISSUES (.3).
- 8.50 O'GRADY, JAMES B SUBSTANTIAL REVISIONS TO EQUITY TERM SHEET, AND CALLS AND E-MAILS RE SAME (5.6); CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL ANALYSIS (1.6); REVISIONS TO REORGANIZATION STRUCTURE CHARTS, TO REFLECT REVISED CONSIDERATION (1.3).
- 9.90 GRAVES, JEREMY L MEETING REGARDING PLAN AND NECESSARY CHANGES (.5); CONTINUE REVISING PLAN TO INCORPORATE POTENTIAL PARAMETERS OF SETTLEMENT (3.3); REVISE AND EDIT CLASS 9(A) NOTICE (1.3); REVIEW CHANGES TO THE DISCLOSURE STATEMENT (2.3); CORRESPOND WITH C. MILLET REGARDING CONVENIENCE CLASS TREATMENT (.3); CORRESPOND WITH S. BUFFONE REGARDING REVISIONS TO EQUITY TERM SHEET (1.4); REVIEW AND COMMENT ON SAME (.8).
- 12.80 MARTORANA, KEITH R REVIEW/REVISE DISCLOSURE STATEMENT IN PREPARATION FOR FILING.

- 0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. MARTORANA, M. BOUSLOG, K. GLOWACKI AND M. KELSEY RE ANALYSIS OF MAXWELL DECISION CONCERNING EXTRATERRITORIALITY FOR REFERENCE IN DISCLOSURE STATEMENT MATERIALS (.1).
- 9.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH GDC TEAM REGARDING CONVENIENCE CLASS (.8); REVIEW AND REVISE SOLICITATION MOTION AND ORDER (1.7); REVIEW REVISED PLAN AND GLOSSARY (.8); REVISE DISCLOSURE STATEMENT (3.7); OFFICE CONFERENCE REGARDING STATUS OF PLAN/DISCLOSURE STATEMENT (1.5); EMAIL CORRESPONDENCE WITH GCG REGARDING FILING (.3); EMAIL CORRESPONDECE REGARDING DOCUMENT TRANSLATION (.2); EMAIL CORRESPONDENCE REGARDING REVISED TAX SECTION IN DISCLOSURE STATEMENT (.3).
- 4.20 BOUSLOG, MATTHEW G REVIEW AND REVISE BALLOTS (2.6); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE BALLOTS, VOTING AND DISCLOSURE STATEMENT (.2); REVIEW AND REVISE CREDITOR RELEASE (1.0); EMAILS WITH C. MILLET RE SAME (.2).
- 02/06/13
10.00 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT APPROVAL MOTION (3.9); REVISE CLASS 9A SHAREHOLDER NOTICE AND WARRANT CONDITIONS AND REVISE RELATED SHAREHOLDER ASSIGNMENT DOCUMENT AND EMAILS AND CONFERENCES RE WARRANTS (2.9); EMAILS AND CONFERENCES RE STRUCTURE OF TERMS OF CONVENIENCE CLASS AND REVISE CLASS 5A BALLOT WITH CONVENIENCE CLASS (1.4); REVISE JPL INSERT TO LIQUIDATION ANALYSIS (.3); REVISE DISCLOSURE STATEMENT AND PLAN DOCUMENTS AND MULTIPLE CALLS AND EMAILS RE STRATEGY AND FILING OF PLAN (1.1); EMAILS RE LABOR AND SEVERANCE ISSUES IN PLAN (.4).

13.90 ROSENTHAL, MICHAEL A

WORK ON REVISIONS TO CREDITOR ACKNOWLEDGMENT, UNSECURED BALLOT, SHAREHOLDER ASSIGNMENT, CONVENIENCE CLASS ELECTION AND RELATED DISCUSSIONS IN DISCLOSURE STATEMENT AND PLAN PROVISIONS (2.8); EMAILS WITH M. KVARDA AND L. HIRSH REGARDING SCB ADMINISTRATIVE CLAIM CARVE-OUT (.2); EMAIL WITH S. KOTARBA REGARDING RECONCILIATION OF CLAIM AMOUNTS (.1); EMAILS WITH J. GRAVES AND K. MARTORANA REGARDING CHANGES TO PLAN, DISCLOSURE STATEMENT AND BALLOTS (.3); EMAILS WITH JOHN MAKUCH REGARDING TRANCHE 3 RECONCILIATION (.3); REVISE SCB TERM SHEET RELATED TO ADMIN CLAIM DISTRIBUTION AND EMAIL TO S. DUDLEY REGARDING SAME (.6); CONFERENCE CALL WITH SENIOR ADVISORS REGARDING PLAN TERMS (.6); EMAILS TO L. HIRSH, A. ABDULMALIK, M. CHOWDHURY AND OTHERS REGARDING REVISED CONVENIENCE CLASS TREATMENT (.4); TELEPHONE WITH H. THOMPSON REGARDING PLAN AND LISTING REQUIREMENTS (.4); REVISE PRESS RELEASE AND EMAIL TO CLIENT REGARDING SAME (.3); REVIEW AND REVISE EMPLOYEE COMMUNICATION (.4); CONFERENCE CALL WITH C. MILLET, J. GRAVES REGARDING CONVENIENCE CLASS TREATMENT (.2); EMAILS TO ROTHSCHILD AND A&M REGARDING EXERCISE PRICE ISSUES AND TREATMENT OF INTERCOMPANY CLAIMS (.3); EMAIL TO E. FLECK ON BAHRAIN COUNSEL AND ADVICE ISSUES (.2); EMAIL TO H. THOMPSON AND M. CHOWDHURY REGARDING IMPACT OF CONVENIENCE CLASS CHANGE (.2); ADDRESS ISSUE RELATED POST-EFFECTIVE DATE EMPLOYEE CLAIMS (.2); EMAIL WITH C. MILLET REGARDING TRANSFEREE OF ARCAPITA BANK SHARES (.1); REVIEW DRAFT OF EXIT FACILITY FROM FORTRESS (.6); TELEPHONE WITH E. FLECK REGARDING STATUS OF UCC DISCUSSIONS (.3); EMAIL TO CLIENT REGARDING STATUS OF UCC DISCUSSIONS (.6); TELEPHONE WITH T. SNYDER REGARDING STATUS OF UCC DISCUSSIONS (.2); REVISE GLOBAL SETTLEMENT TERM SHEET (.3); REVISE DISCLOSURE STATEMENT AND PLAN RELATIVE TO POST-EFFECTIVE DATE EMPLOYEE CLAIMS AND EMAILS RELATED TO SAME (.3); REVIEW TREATMENT OF SUBORDINATED CLAIMS AND EQUITY INTERESTS IN PLAN (.7); WORK TO FINALIZE PLAN AND DISCLOSURE STATEMENT (2.3); REVIEW EXERCISE PRICE RECALCULATION AND CONVENIENCE CLASS ANALYSIS AND EMAILS WITH A&M REGARDING SAME (.6); TELEPHONE WITH B. GREER REGARDING TREATMENT OF SCB IN PLAN (.2); REVISE SCB PLAN TREATMENT AND EMAIL TO AND FROM S. DUDLEY REGARDING SAME (.2)

- 6.00 BUFFONE, STEVEN P REVIEW REPORT OF CALL BETWEEN M. ROSENTHAL AND ATIF (1.3); REVIEW MEMO FROM M. ROSENTHAL DESCRIBING UCC'S CURRENT POSITION ON THE ISSUES (1.4); MEET WITH M. ROSENTHAL TO DISCUSS SAME (.3); REVIEW EMAILS FROM MILBANK REGARDING BAHRAIN LAW ISSUES (1.2); REVIEW AND REVISE WARRANT PROVISIONS (.8); FURTHER REVISIONS TO EQUITY TERM SHEET (1.0).
- 1.50 KHALIL, EMAD H REVIEW AND REVISE EXIT FACILITY AND TRANSMIT SAME (ROTHSCHILD).
- 1.30 KELSEY, MATTHEW K REVIEW MARK UP OF SHAREHOLDER ASSIGNMENT AGREEMENT AND CORRESPONDENCE RELATING TO SAME (.5); REVIEW REVISIONS TO PLAN RELATING TO EMPLOYEES AND SEVERANCE (.4); REVIEW MEMORANDUM OF STATUS OF PLAN DISCUSSIONS WITH CREDITORS' COMMITTEE (.4).
- 1.20 WEISSER, JOSHUA CONFERENCE WITH J. GRAVES REGARDING TREATMENT OF RIGHTS OFFERING CLAIMS UNDER PLAN OF REORGANIZATION (.3); DRAFT MEMORANDUM TO M. ROSENTHAL REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.4); RELATED REVIEW AND MARKUP OF PLAN PROVISION AND RELATED TERM SHEET (.5)
- 6.60 O'GRADY, JAMES B CALLS AND E-MAILS RE ██████████ AND ██████████ CHANGE OF CONTROL PROVISIONS (2.4); DRAFT E-MAIL RE ██████████ ISSUES, AND SEND TO S. BUFFONE FOR REVIEW (1.2); REVISE ██████████ E-MAIL AND SEND TO CLIENT (0.3); PREPARE INITIAL DRAFT OF IMPLEMENTATION MEMORANDUM, AND SEND TO J. TRINKLEIN FOR REVIEW (2.7).
- 11.10 GRAVES, JEREMY L MULTIPLE E-MAILS REGARDING PLAN (.9); CORRESPOND WITH K. MARTORANA REGARDING CHANGES TO THE DISCLOSURE STATEMENT (.9); TELECONFERENCE WITH SENIOR MANAGEMENT (.6); REVISE AND EDIT PLAN BASED ON THE MANAGEMENT CALL (8.7).

- 12.20 MARTORANA, KEITH R REVIEW/INCORPORATE COMMITTEE COMMENTS TO DISCLOSURE STATEMENT MOTION (1.7); ATTEND CONFERENCE CALL RE CONVENIENCE CLASS ISSUES (.8); ATTEND CONFERENCE CALL RE RIGHTS OFFERING/EMPLOYEE CLAIMS (.7); REVIEW/REVISE DISCLOSURE STATEMENT (7.8); CORRESPONDENCE WITH J. GRAVES RE SAME (.9); CORRESPOND WITH J. REDA RE SAME (.3).
- 0.30 REDA, JUSTIN J DISCUSS CHANGES TO DISCLOSURE STATEMENT WITH K. MARTORANA.
- 9.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING CONVENIENCE CLASS AND REVISE DOCUMENTS REGARDING SAME (1.5); PHONE CONFERENCE WITH A&M REGARDING RIGHTS OFFERINGS AND OFFICE CONFERENCE REGARDING SAME (1.0); REVIEW REVISED BALLOTS (.5); REVIEW AND REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (1.5); PREPARE PLAN Q&AS (1.2); REVISE DRAFT SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.2); REVIEW REVISED PLAN (.5); REVISE DISCLOSURE STATEMENT (2.2); PREPARE LATEST VERSIONS OF ALL DOCUMENTS FOR CIRCULATION TO CLIENT (.9).
- 5.70 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE PLAN AND DISCLOSURE STATEMENT (.2); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.1); REVIEW AND REVISE BALLOTS (2.1); EMAILS WITH C. MILLET, J. GRAVES, A. MOSKOWITZ AND K. MARTORANA RE SAME (.5); RESEARCH RE BALLOTS AND VOTING (.2); CALLS WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (.3); REVIEW AND REVISE NOTICES AND RELEASES (2.0); EMAILS WITH C. MILLET RE SAME (.3).
- 2.20 CLARK, TEALE L REVISE FORM AND SUBSTANCE OF CITATIONS IN DEBTORS' SOLICITATION MOTION.

02/07/13

10.20 MILLET, CRAIG H

DRAFT AND REVISE DISCLOSURE STATEMENT APPROVAL MOTION, RELATED NOTICES AND ANCILLARY DOCUMENTS AND PROPOSED ORDER (7.8); EMAILS AND CONFS RE CLASS 5A AND 6A BALLOT AND CONVENIENCE CLASS TREATMENT (.9); MULTIPLE EMAILS AND CONFERENCE CALLS RE PLAN TERMS AND ISSUES AND FILING LOGISTICS (1.5).

11.80 ROSENTHAL, MICHAEL A

PARTICIPATE IN EARLY MORNING CONFERENCE CALL WITH ATIF, HISHAM, MARTIN, MOHAMMED, H. THOMPSON, T. SNYDER AND OTHERS REGARDING UCC UPDATE (.4); PARTICIPATE IN SUBSEQUENT CONFERENCE CALL WITH SENIOR MANAGEMENT, ROTHSCHILD AND A&M REGARDING UCC UPDATE (.4); EMAILS FROM ATIF, T. SNYDER, MOHAMMED REGARDING STATUS OF UCC DISCUSSIONS (.4); TELEPHONE WITH T. SNYDER AND ATIF REGARDING CBB POSITION (.2); EMAILS TO AND FROM ATIF AND TODD REGARDING CBB POSITION (.3); EMAILS TO AND FROM E. FLECK AND T. SNYDER REGARDING UCC POSITION (.2); EMAILS FROM E. FLECK REGARDING UNANIMITY OF UCC AND TERM SHEET (.3); EMAILS TO CLIENT REGARDING UCC TERM SHEET (.3); TELEPHONE WITH L. HIRSH REGARDING RECOVERY ISSUES (.3); TELEPHONE WITH L. CHEN AND D. MONDELL REGARDING RECOVERY ANALYSIS (.2); REVIEW EQUITY TERM SHEET REGARDING GOVERNANCE ISSUES (.4); PARTICIPATE IN STATUS CALL WITH DEAL TEAM MANAGERS REGARDING PLAN FILING (.3); REVISE FAQ RESPONSES TO INVESTORS (.8); REVISE FILING PRESS RELEASE AND EMAILS REGARDING SAME (.1); EXTENSIVE WORK ON FINALIZING PLAN, DISCLOSURE STATEMENT AND RELATED DOCUMENTS AND EXHIBITS (7.2)

6.80 BUFFONE, STEVEN P

EMAILS WITH J. TRINKLEIN REGARDING BAHRAIN ISSUES (.2); REVIEW REVISIONS FROM J. O'GRADY, MAKE ADDITIONAL CHANGES (1.3); CALL WITH J. O'GRADY REGARDING SAME (.2); MEETING WITH M. ROSENTHAL REGARDING TERM SHEET AND BAHRAIN ISSUES (.2); REVIEW AND REVISE DRAFT LETTER OF INSTRUCTION TO ACCEPTING SHAREHOLDERS AS RECEIVED FROM J. GRAVES (2.1); REVIEW AND REVISE J. O'GRADY'S REVISIONS TO LETTER (1.3); REVIEW SHAREHOLDER ASSIGNMENT AGREEMENT (.7); SEVERAL EMAILS REGARDING BAHRAIN LAW APPROVALS AND ISSUES (.8).

- 0.30 TRINKLEIN, JEFFREY REVIEW DESCRIPTION FROM O'GRADY (.2); DISCUSS COMMENTS WITH O'GRADY (.1).
- 3.10 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO DISCLOSURE STATEMENT APPROVAL MOTION (1.8); WORK WITH A. MOSKOWITZ TO AMEND PLAN (.2) AND PLAN TERM SHEET RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3); CONFERENCES WITH C. MILLET (.2) AND B. KIM (.2) REGARDING DISCLOSURE STATEMENT MOTION (.4).
- 8.10 O'GRADY, JAMES B FURTHER REVISIONS TO EQUITY TERM SHEET, AND CALLS AND E-MAILS REGARDING SAME (1.3); REVISIONS TO IMPLEMENTATION MEMORANDUM, AND E-MAILS REGARDING SAME (1.7); REVIEW AND REVISE FORM OF SHAREHOLDERS NOTICE AND ACKNOWLEDGEMENT AND ASSIGNMENT AGREEMENT (4.2); PREPARE AND CIRCULATE FINAL VERSIONS OF EQUITY TERM SHEET AND IMPLEMENTATION MEMORANDUM FOR FILING (0.9).
- 10.50 GRAVES, JEREMY L REVIEW AND REVISE PLAN AND RELATED PLAN DOCUMENTS (9.8); OFFICE CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (.7).
- 17.20 MARTORANA, KEITH R FINAL REVIEW/REVISIONS TO DISCLOSURE STATEMENT (16.5); OFFICE CONFERENCE WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.7).
- 13.00 MOSKOWITZ, ALAN REVIEW REVISED SOLICITATION MOTION (1.0); EMAIL CORRESPONDENCE REGARDING SAME (.5); REVISE FAQs AND BALLOTS WITH RESPECT TO CONVENIENCE CLASS (.7); REVISE SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEET (.5); OFFICE CONFERENCE WITH J. GRAVES REGARDING SAME (.2); REVIEW REVISED PLAN AND GLOSSARY (1.7); REVIEW, ANALYZE AND REVISE DISCLOSURE STATEMENT IN PREPARATION FOR NEXT DAY FILING (7.7); OFFICE CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING STATUS OF PLAN/DISCLOSURE STATEMENT (.7).

7.00 BOUSLOG, MATTHEW G DRAFT DISCLOSURE STATEMENT MOTION (4.4);
CONFERENCE WITH C. MILLET RE SAME (.2); EMAILS
WITH C. MILLET RE SAME (.1); REVIEW AND REVISE
BALLOTS (.4); EMAILS WITH C. MILLET, J. GRAVES, A.
MOSKOWITZ AND K. MARTORANA RE SAME (.2);
REVIEW AND REVISE DISCLOSURE STATEMENT (.8);
CALLS WITH J. GRAVES, K. MARTORANA AND A.
MOSKOWITZ RE SAME (.2); EMAILS WITH C. MILLET, J.
GRAVES, J. WEISSER, J. GRAVES, K. MARTORANA
AND A. MOSKOWITZ RE SAME (.5); CONFERENCE
WITH C. MILLET RE SAME (.2).

02/08/13

6.20 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE
CONVENIENCE CLASS ISSUES AND CHANGES TO
PLAN (.5); REVISE DISCLOSURE STATEMENT
APPROVAL MOTION, NOTICES AND FORM OF ORDER
(3.8); MULTIPLE CALLS AND EMAIL RE FILING OF
PLAN, DISCLOSURE STATEMENT AND RELATED
DOCUMENTS (1.9).

12.50 ROSENTHAL, MICHAEL A EMAIL FROM T. SNYDER, M. GLOGOFF REGARDING
UCC INPUT TO PLAN DOCUMENTS (.2); NUMEROUS
EMAILS WITH A. ABDULMALIK REGARDING PLAN
STRATEGY AND FILING (.8); TELEPHONE WITH A.
ABDULMALIK REGARDING PLAN STRATEGY AND
FILING (.3); CONFERENCE CALL WITH A. ABDULMALIK,
M. CHOWDHURY, H. THOMPSON, T. SNYDER AND
OTHERS REGARDING PLAN FILING APPROVAL (.4);
EMAILS TO H. THOMPSON REGARDING PLAN FILING
AND STRATEGY (.3); TELEPHONE WITH H. THOMPSON
REGARDING PLAN FILING AND STRATEGY (.4);
EMAILS WITH M. CHOWDHURY AND H. THOMPSON
REGARDING LIQUIDATION PREFERENCE ISSUES (.5);
EMAILS TO TODD SNYDER REGARDING PLAN FILING
ISSUES (.2); EMAILS TO DUSTIN MONDELL
REGARDING DISCLOSURE STATEMENT INSERTS (.2);
REVIEW AND REVISE PRESS RELEASE (.2); REVIEW
AND COMMENT ON PROPOSED EMPLOYEE
EFFECTIVE DATE TERMINATION ISSUES IN PLAN AND
EXHIBITS (.3); EMAIL TO AND FROM J. TRINKLEIN ON
EFFECTIVE DATE TERMINATION ISSUES (.2); MEET
WITH J. GRAVES AND K. MARTORANA REGARDING
PLAN FILING ISSUES (.3); FINAL REVIEW AND
REVISIONS TO PLAN, DISCLOSURE STATEMENT,
EQUITY TERM SHEET (6.8); TELEPHONE WITH L.
HIRSH REGARDING PLAN FILING ISSUES (.2); REVIEW
REVISED PLAN BUSINESS PRESENTATION TO UCC
(.8); TELEPHONE AND EMAIL WITH H. THOMPSON AND
A. ROGERS REGARDING RISK FACTORS (.2); EMAIL
TO UCC AND OTHERS REGARDING PLAN FILING (.2)

- 0.90 ROSENTHAL, MICHAEL A CALL WITH H. THOMPSON REGARDING FILING (.1); EMAILS TO UCC AND OTHERS ENCLOSING FILING (.2); EMAILS TO CLIENT REGARDING RELEASE OF PRESS RELEASE (.1); EMAILS TO S. DUDLEY AND B. DOUTON REGARDING TERMS OF FORTRESS EXIT FINANCING (.2); REVIEW TERMS OF FORTRESS EXIT FINANCING (.3)
- 5.70 BUFFONE, STEVEN P FURTHER WORK ON EQUITY TERM SHEET, CAYMAN LAW ASPECTS OF WARRANTS (1.4); REVISIONS TO EQUITY TERM SHEET (1.8); REVIEW ASSIGNMENT AGREEMENT AS REVISED (1.6); COMMENT ON FINAL DRAFTS OF VARIOUS PLAN DOCUMENTS (.9).
- 0.10 TRINKLEIN, JEFFREY DISCUSS PLAN ISSUES WITH M. ROSENTHAL.
- 7.80 KHALIL, EMAD H REVIEW, REVISED AND FINALIZE EXIT FACILITY AND MUDARABA SUKUK TERM SHEET FOR FILING WITH THE PLAN (3.8); TRANSMIT SAME TO J. GRAVES (.2); REVIEW DISCLOSURE STATEMENT, PLAN AND RELATED EXHIBITS IN PARTICULAR AS THEY DESCRIBE/IMPACT DIP, SCB FACILITY, EXIT FACILITY AND MUDARABA SUKUK (3.8).
- 0.30 WEISSER, JOSHUA CONFERENCES WITH J. GRAVES (GDC) AND B. DUNCOMB (SKADDEN) REGARDING PLAN ISSUES (.2); RELATED CONFERENCE WITH G. ULVAD (MILBANK) (.1).
- 1.30 O'GRADY, JAMES B FINAL REVISIONS TO EQUITY TERM SHEET AND IMPLEMENTATION MEMORANDUM, PRIOR TO FILING (0.9); PRELIMINARY REVIEW OF ██████████ FINANCING AGREEMENT, AND EMAILS RE SAME (0.4).
- 7.10 GRAVES, JEREMY L FINALIZE PLAN FOR FILING AND FILE SAME.
- 9.20 MARTORANA, KEITH R FINALIZE DISCLOSURE STATEMENT (7.0); COORDINATE FILING AND SERVICE RE SAME (2.2).

9.80 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT AND PREPARE SAME FOR FILING (8.5); REVIEW AND REVISE SOLICITATION MOTION AND EXHIBITS AND PREPARE SAME FOR FILING (.7); PHONE CONFERENCE WITH M BOUSLOG REGARDING SAME (.2); EMAIL CORRESPONDENCE WITH GCG REGARDING FILING OF PLAN, DISCLOSURE STATEMENT AND SOLICITATION MOTION (.4).

6.00 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT AND PLAN (.1); EMAILS WITH M. ROSENTHAL, C. MILLET,, J. WEISSER, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.6); CALLS WITH K. MARTORANA AND A. MOSKOWITZ RE SAME (.2); REVIEW AND REVISE BALLOTS (.2); REVIEW AND REVISE CONFIRMATION HEARING NOTICE (.7); REVIEW AND REVISE DISCLOSURE STATEMENT MOTION (2.0); REVIEW AND REVISE ORDER RE SAME (2.2).

3.00 AMPONSAH, DUKE K PREPARE AND FILE PLAN, DISCLOSURE STATEMENT AND MOTION TO APPROVE DISCLOSURE STATEMENT (1.5); CONFER WITH A. MOSKOWITZ, J. GRAVES AND K. MARTORANA RE SAME (.4); PREPARE BINDERS OF SAME FOR DISTRIBUTION TO COURT (1.1).

5.00 WOLFE, MORGAN M PREPARE AND ELECTRONICALLY FILE THE PLAN AND SUPPLEMENTAL DISCLOSURE STATEMENT (3.2); HEAVY EMAILS AND CORRESPONDENCE WITH TEAM RE ANTICIPATED FILING OF DISCLOSURE STATEMENT (1.8).

02/09/13
1.90 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING PLAN TERMS AND NUMBERS (.3); EMAILS TO AND FROM T. SNYDER AND D. MONDELL REGARDING PLAN CALCULATIONS (.3); EMAILS WITH L. HIRSH AND S. KOTARBA REGARDING CONVENIENCE CLASS AND CLAIMS NUMBERS (.2); EMAIL TO E. FLECK REGARDING AIHL CLAIMS AND SH WARRANTS (.2); IDENTIFICATION OF OUTSTANDING UCC AND DEBTOR ISSUES (.6); EMAILS TO UCC, JPL AND AD HOC REGARDING RECOVERY PROJECTIONS, CONVENIENCE CLAIMS, BANK UNSECURED CLAIMS (.3)

02/10/13

3.20 ROSENTHAL, MICHAEL A EMAIL WITH A. ABDULMALIK, M. CHOWDHURY AND OTHERS REGARDING RESPONSE TO PLAN (.2); CONFERENCE CALL WITH A. ABDULMALIK AND OTHERS REGARDING PLAN (.3); PREPARE PLAN OPEN ISSUES LIST (.8); EMAIL TO AND FROM CLIENT REGARDING PLAN OPEN ISSUES LIST (.2); REVIEW RESPONSES FROM A&M AND CLIENT REGARDING OPEN ISSUES (.2); REVISE AND SEND OPEN ISSUES LIST (.4); CONFERENCE CALL WITH T. SNYDER AND A. ABDULMALIK RE PLAN NEGOTIATIONS (.2); EMAILS TO AND FROM C. MILLET REGARDING CONFIRMATION PLANNING (.1); PREPARE PLAN TO DO LIST (.8)

1.00 BUFFONE, STEVEN P REVIEW OUTLINE OF OPEN BUSINESS AND PLAN ISSUES AS DRAFTED BY M. ROSENTHAL (.7); SEVERAL E-MAILS RELATING TO PLAN DOCUMENTS, CHANGE OF CONTROL ISSUES (.3).

1.00 KHALIL, EMAD H REVIEW AND CONSIDER PRELIMINARY LIST OF OPEN BUSINESS AND PLAN ISSUES CIRCULATED BY M. ROSENTHAL FOR FURTHER DISCUSSIONS WITH THE UCC.

02/11/13

1.20 MILLET, CRAIG H EMAILS RE PLAN AND DISCLOSURE STATEMENT TASK & RESPONSIBILITY LIST AND CONFERENCE CALL RE SAME (.8); EMAILS RE CLAIM OBJECTIONS FOR VOTING PURPOSES (.4).

- 7.50 ROSENTHAL, MICHAEL A UPDATE LIST OF OPEN BUSINESS AND PLAN ITEMS (.6); EMAILS REGARDING CALL WITH ABUDULAZIZ (.2); PARTICIPATE IN CONFERENCE CALL WITH ATIF, M. CHOWDHURY, M. TAN, T. SNYDER REGARDING SYNDICATION AND PLAN RELATED ISSUES (.9); REVIEW AND COMMENT ON EMAIL TO UCC (.4); EMAILS WITH T. SNYDER REGARDING CALLS WITH D. DUNNE (.2); TELEPHONE WITH E. FLECK REGARDING PLAN RELATED ISSUES (.6); EMAILS FROM E. FLECK REGARDING TREATMENT OF CONVENIENCE CLAIMS (.2); EMAILS WITH S. KOTARBA REGARDING TREATMENT OF CONVENIENCE CLAIMS (.2); REVIEW COMMENTS FROM H. RADHI REGARDING BAHRAIN APPROVALS (.3); EMAILS TO AND FROM J. TRINKLEIN REGARDING BAHRAIN APPROVALS (.2); TELEPHONE WITH J. TRINKLEIN REGARDING BAHRAIN APPROVALS (.1); EMAIL FROM M. GLOGOFF REGARDING ASSET MANAGER ISSUE (.2); EMAILS REGARDING PLAN RELATED TIME AND RESPONSIBILITY CHART (.2); WORK ON FOLLOW-UP ISSUES RELATED TO PLAN AND DISCLOSURE STATEMENT FILING (3.2)
- 2.60 BUFFONE, STEVEN P REVIEW EMAILS FROM M. ROSENTHAL REGARDING OPEN ISSUES (.8); EMAILS FROM J. TRINKLEIN REGARDING BAHRAIN LAW ISSUES (.7); REVIEW EMAILS FROM PARWEEN ABDULRAHMAN REGARDING BANK REGARDING BAHRAIN LAW ISSUES (1.1).
- 1.20 TRINKLEIN, JEFFREY REVIEW COMMENTS, DISCUSS WITH A. ROGERS (.3); CALL WITH A. ROGERS, PARWEEN REGARDING PLAN (.4); DISCUSS WITH M. ROSENTHAL (.2); REVIEW, RESPOND TO NOTE FROM M. ROSENTHAL (.3).
- 1.30 KHALIL, EMAD H CONTINUE TO CONSIDER PRELIMINARY LIST OF OPEN BUSINESS AND PLAN ISSUES FOR FURTHER DISCUSSIONS WITH THE UCC (.6); TELEPHONE CONFERENCE WITH MILBANK RE MUDARABA SUKUK STRUCTURE (.5); FOLLOW-UP WITH H. THOMPSON RE SAME (.2).
- 3.00 KELSEY, MATTHEW K ARCAPITA CONFIRMATION, SOLICITATION, AND IMPLEMENTATION CLOSING CHECKLIST (1.9); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); CONFERENCE WITH J. GRAVES REGARDING CONFIRMATION ISSUES (.2); REVIEW COMMENTS FROM BAHRAINI COUNSEL TO IMPLEMENTATION MEMORANDUM (.7).

- 5.30 O'GRADY, JAMES B REVIEW OF ██████████ LICENSE AGREEMENTS AND FACILITIES AGREEMENT (1.0); CALL AND E-MAILS WITH ADDLESHAW AND CLIENT RE ██████████ CHANGE OF CONTROL ISSUES (1.9); REVISIONS TO CHANGE OF CONTROL CHART TO INCORPORATE ADDITIONAL ANALYSIS AND RECATEGORIZE INVESTMENTS (1.3); DRAFT SUMMARY E-MAIL REGARDING REVISED CHANGE OF CONTROL CHART AND SEND TO CLIENT FOR REVIEW (0.7); REVIEW OF FEEDBACK FROM BAHRAINI COUNSEL REGARDING REORGANIZATION PLAN STRUCTURE, AND E-MAILS REGARDING SAME (0.4).
- 0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.1) AND CORRESPONDENCES (.1) WITH A. MOSKOWITZ RE DATES AND DETAILS OF UPCOMING FEE APPLICATIONS IN CONNECTION WITH PLAN AND DISCLOSURE STATEMENT ISSUES; DETERMINE OPTIMAL DATES FOR UPCOMING FEE APPLICATIONS AND CORRESPONDENCES WITH M. ROSENTHAL RE SAME (.1).
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH GCG REGARDING PUBLICATION OF DISCLOSURE STATEMENT HEARING NOTICE (.2); REVIEW AND REVISE WIP (.3).
- 0.30 CHATTERJEE, AYESHA DISCUSS DISCLOSURE STATEMENT WITH N. MURPHY AND M. BOUSLOG.
- 0.30 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT AND CONVENIENCE CLASS ELECTION (.1); CALL AND EMAILS WITH A. CHATTERJEE RE SAME (.1); EMAILS WITH C. MILLET RE DISCLOSURE STATEMENT TIMELINE (.1).
- 0.70 AMPONSAH, DUKE K COORDINATE DELIVERY OF BINDERS OF PLAN AND PLAN RELATED DOCUMENTS TO COURT AND UST.
- 2.50 WOLFE, MORGAN M TELEPHONE AND EMAIL CORRESPONDENCE WITH A. MOSKOWITZ RE COORDINATION OF A REFERENCE BINDER OF DISCLOSURE STATEMENT AND MOTION TO APPROVE (.3); ARRANGE DOCUMENTS RE SAME PER DIRECTIONS FROM A. MOSKOWITZ (1.6); COORDINATE PRINTING OF SAME WITH NY COPY CENTER (.4); MEET WITH A. MOSKOWITZ RE SAME (.2).

02/12/13

10.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DUDLEY, E. KHALIL AND B. DOUTON REGARDING EXIT FACILITY ISSUES (.7); EMAIL FROM A. ABDULMALIK REGARDING MEETING WITH UCC (.2); EMAIL TO CLIENT REGARDING REGARDING MEETING WITH UCC (.1); EMAIL TO AND FROM M. CHOWDHURY REGARDING REGULATORY APPROVALS (.1); EMAILS TO AND FROM S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES (.2); FINALIZE OPEN ISSUES LIST AND WORK ON PRESENTATION REGARDING SAME FOR UCC MEETING (2.6); WORK ON REGULATORY AND OTHER CONSENT ISSUES (.8); REVIEW AND COMMENT ON LIQUIDATION ANALYSIS FROM A&M (1.2); CONFERENCE CALL WITH ATIF, T. SNYDER, D. MONDELL, M. CHOWDHURY REGARDING UCC REQUEST FOR MEETING (.7); PRE-CALL WITH S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES (.3); PLAN MEETING REGARDING T&R ISSUES (.2); REVIEW AND COMMENT ON REVISED COMPANY PRESENTATION TO UCC (1.4); REVIEW AND COMMENT ON PROPOSED EMAIL FROM M. CHOWDHURY TO UCC (.2); TELEPHONE WITH H. THOMPSON REGARDING INVESTOR LETTER (.2); EMAIL TO T. SNYDER REGARDING PLAN STRATEGY (.3); WORK ON AGENDA FOR MEETING WITH UCC (.8)

1.20 BUFFONE, STEVEN P REVIEW SECTIONS OF FILED DISCLOSURE STATEMENT REGARDING CHANGE OF CONTROL AND EQUITY STRUCTURE DESCRIPTIONS (.9); SEVERAL EMAILS WITH M. ROSENTHAL, J. O'GRADY (.3).

0.10 TRINKLEIN, JEFFREY REVIEW LIST OF PLAN ISSUES.

5.90 KHALIL, EMAD H CONFERENCE WITH ARCAPITA RE EXIT FACILITY (1.3); REVIEW FORTRESS PROPOSAL RE EXIT FACILITY AND PREPARE INITIAL REDRAFT OF TERM SHEET AS COUNTER PROPOSAL (3.3); FINALIZE AND TRANSMIT NOTICE TO FORTRESS RE MAYHOOLA (.2); TELEPHONE CONFERENCE WITH D. TIOMKIN OF AURELIUS CAPITAL RE QUERIES ON SUKUK STRUCTURE AND FOLLOW-UP ON SAME INCLUDING CLARIFYING DRAFTING TO REFLECT PROFIT PAYMENTS MADE ONLY OUT OUTSTANDING PRINCIPAL BALANCE OF SUKUK (1.1).

1.60 KELSEY, MATTHEW K PREPARE FOR AND ATTEND TEAM MEETING REGARDING CONFIRMATION AND IMPLEMENTATION ISSUES (1.1); CONFERENCE WITH K. MARTORANA REGARDING CONFIRMATION ISSUES (.5).

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EXIT FACILITY DOCUMENTATION (.2); RELATED RESEARCH (.4).

6.00 O'GRADY, JAMES B CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL (2.1); PREPARE AND REVISE PROPOSED REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION (1.8); COMMENCE DRAFTING MEMO REGARDING ██████████ "CONTROL" ANALYSIS (2.1).

0.90 MARTORANA, KEITH R ATTEND MEETING RE TASKS AND RESPONSIBILITIES (.4); CONFERENCE WITH M. KELSEY REGARDING CONFIRMATION ISSUES (.5).

7.30 MOSKOWITZ, ALAN TEAM MEETING REGARDING PLAN AND DISCLOSURE STATEMENT (.8); PROFESSIONAL READING (6.5).

02/13/13
0.50 MILLET, CRAIG H EMAILS RE MATERIAL NEEDED FOR PLAN, PLAN SUPPLEMENT AND LIQUIDATION ANALYSIS (.5).

- 9.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH ATIF, M. CHOWDHURY, M. TAN, HISHAM, T. SNYDER, L. HIRSH REGARDING PLAN STRATEGY AND UCC DISCUSSIONS (.9); REVIEW AND REVISE AGENDA FOR MEETING WITH UCC (.4); TELEPHONE WITH M. CHOWDHURY REGARDING AGENDA (.2); PREPARE FOR CALL WITH UCC REGARDING CONVENIENCE CLASS ISSUES (.4); PARTICIPATE IN CALL WITH UCC REGARDING CONVENIENCE CLASS ISSUES (.5); CALL WITH E. FLECK REGARDING PLAN ISSUES (.4); EMAIL TO M. CHOWDHURY REGARDING CONVENIENCE CLASS HOLDERS (.2); EMAIL TO CLIENT REGARDING DISCUSSION WITH E. FLECK AND UPCOMING UCC MEETING (.4); CALL WITH AND EMAIL TO ATIF ABDULMALIK REGARDING INVESTOR LETTER (.3); TELEPHONE WITH L. HIRSH REGARDING PLAN RELATED ISSUES (.6); TELEPHONE WITH H. THOMPSON REGARDING CBB DISCUSSIONS (.5); PREPARE FOR AND PARTICIPATE IN CALL WITH AD HOC ADVISORS REGARDING PLAN (1.4); TELEPHONE WITH T. SNYDER REGARDING CBB POSITION (.2); CONFERENCE CALL WITH N. GREENBLATT, T. SNYDER, D. MONDELL, J. HENES REGARDING PLAN DISCUSSIONS (.4); WORK ON OPEN PLAN ISSUES, INCLUDING EXPLANATION OF MINORITY OWNERSHIP ISSUES (2.6); EMAILS WITH M. BOUSLOG REGARDING CONVENIENCE CLASS TREATMENT (.4).
- 1.80 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO EQUITY STRUCTURE (.4); SEVERAL EMAILS REGARDING POTENTIAL REVISIONS FOR EQUITY STRUCTURE, PUT AND CALL RIGHTS AND SIMILAR JV RIGHTS (.5); REVIEW PRECEDENTS REGARDING SAME (.9).
- 2.40 KHALIL, EMAD H REVIEW FORTRESS PROPOSAL RE EXIT FACILITY (1.8); PREPARE AND TRANSMIT DRAFT OF EXIT FACILITY TERM SHEET TO ARCAPITA (.6).
- 0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO PLAN ISSUES AND MEETING WITH CREDITORS AND PROPOSED AGENDA (.4); REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND COMPANY RELATING TO PLAN ISSUES (.1); CONFERENCE WITH M. ROSENTHAL ON PLAN ISSUES (.3).

2.20 WEISSER, JOSHUA RESEARCH REGARDING EXIT FACILITY PRECEDENT (.5); REVIEW AND ANALYSIS LATEST EXIT FACILITY OFFER (.5); REVISE EXISTING PLAN EXIT FACILITY TERM SHEET TO REFLECT TERMS OF LATEST OFFER (1.2).

15.40 O'GRADY, JAMES B CALLS AND E-MAILS RE ██████████ CHANGE OF CONTROL PROVISIONS (1.3); CONDUCT ADDITIONAL DILIGENCE AND CONTINUE DRAFTING ██████████ "CONTROL" ANALYSIS MEMO (13.5); SUMMARY E-MAIL TO M. ROSENTHAL RE ██████████ "CONTROL" ANALYSIS MEMO (0.6).

1.60 GRAVES, JEREMY L COORDINATE RESEARCH RELATED TO CONVENIENCE CLASS TREATMENT.

3.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL RE CLASSIFICATION OF CLAIMS (.6); RESEARCH RE SAME (2.4); CALLS WITH J. GRAVES RE SAME (.5).

02/14/13
0.20 MILLET, CRAIG H EMAILS RE PLAN DOCUMENTS FOR SUPPLEMENT.

- 8.00 ROSENTHAL, MICHAEL A CALL WITH A. ABDULMALIK, M. CHOWDHURY, H. THOMPSON, T. SNYDER REGARDING STRATEGIC ISSUES AND UCC PRESENTATION ON PLAN (.8); REVIEW AND COMMENT ON PRESENTATION TO UCC REGARDING PLAN ISSUES (1.8); TELEPHONE WITH H. THOMPSON REGARDING PLAN ISSUES (.3); PREPARE ANALYSIS OF CHANGE OF CONTROL AND MINORITY DISCOUNT PLAN ISSUES (.8); EMAILS TO D. MONDELL AND T. SNYDER REGARDING COC ISSUES (.3); TELEPHONE WITH T. SNYDER REGARDING ISSUES RELATED TO AD HOC'S (.3); REVIEW COC CHART, ANALYSIS AND DISCLOSURES (.6); CALL WITH M. KELSEY REGARDING PLAN ISSUES (.9); AFTER CALL WITH T. SNYDER REGARDING CALL WITH AD HOC COUNSEL (.1); CONSIDER CONFIDENTIALITY AND RESTRICTION ISSUES RELATED TO AD HOC PARTICIPATION IN UCC MEETING (.3); TELEPHONE WITH S. DUDLEY, B. DOUTON REGARDING RESPONSE TO FORTRESS EXIT FACILITY PROPOSAL (.4); REVIEW AND COMMENT ON PROPOSED RESPONSE TO FORTRESS EXIT FACILITY PROPOSAL (.4); CONFERENCE CALL WITH J. DEWAR, H. THOMPSON REGARDING DOUBLE SUKUK STRUCTURE (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN DISCUSSIONS (.3); EMAIL TO T. SNYDER AND D. MONDELL REGARDING PROXIES, ADMINISTRATION AGREEMENTS AND MEMORANDUM AND ARTICLES (.3); EMAIL TO T. SNYDER REGARDING AD HOC PLAN POSITION (.1)
- 2.00 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL REGARDING COMMITTEE AND CBB NEGOTIATIONS (.2); REVIEW MATERIALS RELATING TO SAME (.8); REVIEW SLIDES FROM INVESTOR PRESENTATION (.7); COMMENT TO M. ROSENTHAL (.3).
- 0.10 TRINKLEIN, JEFFREY REVIEW COMMENTS FROM PARWEEN.
- 5.90 KHALIL, EMAD H PREPARE AND DISCUSS WITH J. WEISSER FORTRESS EXIT FACILITY PROPOSAL ISSUES LIST AND TRANSMIT SAME TO ARCAPITA (.3); TELEPHONE CONFERENCE WITH ARCAPITA RE FORTRESS EXIT FACILITY PROPOSAL (1.1); REVIEW, REVISE AND TRANSMIT COUNTER PROPOSAL TO FORTRESS (2.8); TELEPHONE CONFERENCE WITH MILBANK AND ARCAPITA RE SUKUK STRUCTURING, INCLUDING ISSUES RELATED TO PROPOSED DUAL TRANCHING (.6); ATTENTION TO EXECUTION OF COMMODITIES TRADE (1.1).

- 0.90 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING VARIOUS PLAN-RELATED ISSUES RELATING TO CONFIRMATION.
- 2.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF LATEST EXIT FINANCING PROPOSAL (.3); DRAFT ISSUES CHART RELATED TO SAME (1.0); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING SAME (.4); FINAL REVISIONS TO SAME (.4); RELATED CONFERENCE WITH E. KHALIL (.1)
- 2.40 O'GRADY, JAMES B EMAILS REGARDING PROPOSED REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION (0.6); ANALYSIS REGARDING POWER TO APPOINT BOARD MEMBERS OF OPCO ENTITIES, AND E-MAILS RE SAME (1.5); E-MAIL TO M. ROSENTHAL REGARDING ██████████ GOVERNING DOCUMENTATION (0.3).
- 0.50 MOSKOWITZ, ALAN REVIEW Q&A (.3); EMAIL CORRESPONDENCE WITH CLIENT REGARDING CREDITOR QUESTIONS TO PLAN (.2).

02/15/13

- 7.50 ROSENTHAL, MICHAEL A EMAIL TO L. HIRSH, M. KVARDA REGARDING LIQUIDATION ANALYSIS (.3); REVIEW LIQUIDATION ANALYSIS AND ASSUMPTIONS (.7); REVIEW VALUATIONS AND EMAIL TO M. KVARDA AND L. HIRSH REGARDING SAME (.4); PREPARE FOR CALL WITH UCC REGARDING PLAN (.4); TELEPHONE WITH E. FLECK REGARDING PLAN ISSUES (.3); CALL WITH P. CORR REGARDING PLAN NEGOTIATIONS (.4); REVISE SLIDES FROM ROTHSCHILD RELATED TO UCC PRESENTATION (.7); EMAILS WITH ROTHSCHILD REGARDING PRESENTATION (.2); MEET WITH J. TRINKLEIN REGARDING PLAN STATUS (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK, H. THOMPSON, M. CHOWDHURY, T. SNYDER AND OTHERS REGARDING PLAN DISCUSSIONS WITH UCC (.6); TELEPHONE WITH T. SNYDER REGARDING UCC INFORMATION REQUEST (.3); WORK ON RESPONSE TO UCC INFORMATION REQUEST (1.2); REVIEW UCC INFORMATION REQUEST FROM M. GLOGOFF (.2); EMAIL WITH L. HIRSH AND C. MILLET REGARDING UCC INFORMATION REQUEST (.3); TELEPHONE CALL WITH H. THOMPSON REGARDING UCC INFORMATION REQUEST (.5); TELEPHONE WITH T. SNYDER REGARDING UCC INFORMATION REQUEST (.2); EMAILS WITH AND TO T. SNYDER REGARDING UCC INFORMATION REQUEST (.2); TELEPHONE WITH L. HIRSH REGARDING REQUESTED INVESTOR INFORMATION (.1); CONFERENCE CALL WITH ROTHSCHILD, A&M, GDC REGARDING REQUESTED UCC INFORMATION (.4)
- 2.30 BUFFONE, STEVEN P REVIEW MATERIALS REGARDING POTENTIAL JV RIGHTS TO BE AGREED WITH CREDITORS COMMITTEE (1.5); MEET WITH M. ROSENTHAL (.5); REVIEW MEMO FROM HASAAN RADHI FIRM REGARDING OPEN BAHRAIN LAW ISSUES (.3).
- 1.20 TRINKLEIN, JEFFREY REVIEW, COMMENT ON BAHRAIN COUNSEL VIEWS REGARDING PLAN.
- 1.50 KELSEY, MATTHEW K REVIEW PLAN ISSUES AND PREPARE FOR MEETING WITH COMMITTEE AND AD HOC COMMITTEE AND RELATED ISSUES RELATING TO CONFIDENTIALITY.
- 0.20 O'GRADY, JAMES B EMAIL RE ██████████ CONTROL" ANALYSIS MEMO.

0.30 GRAVES, JEREMY L E-MAILS REGARDING MODIFICATIONS TO THE PLAN.

2.00 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS.

02/16/13
1.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO M. GLOGOFF RE INFORMATION REQUEST (.3); EMAILS WITH M. CHOWDHURY, T. SNYDER AND H. THOMPSON REGARDING RESPONSE FROM ATIF (.2); EVALUATE ISSUES RELATED TO SHAREHOLDER DISCLOSURES (.4); EMAIL TO A. ROGERS REGARDING SHAREHOLDER ISSUES (.3); REVIEW AND COMMENT ON EMAIL FROM J. WEISSER REGARDING RESPONSE TO INFORMATION REQUEST (.4)

1.40 O'GRADY, JAMES B EMAILS RE SYNDICATION COMPANY BOARD CHANGES.

02/17/13
4.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMPANY, L. HIRSH AND T. SNYDER REGARDING MEETING WITH UCC RELATED TO PLAN (.8); EMAILS TO AND FROM S. DUDLEY REGARDING PAYMENT OF WORK FEE TO GOLDMAN RELATED TO EXIT (.2); EMAIL FROM E. FLECK REGARDING PARTICIPATION AT MEETING WITH UCC REGARDING PLAN (.1); REVIEW AND COMMENT ON PROPOSED ROTHSCHILD SLIDES FOR UCC MEETING (.4); EMAILS WITH T. SNYDER REGARDING UCC MEETING (.2); REVIEW AND COMMENT ON COMPANY PRESENTATION RELATED TO UCC MEETING (.8); EMAIL TO A. ABDULMALIK REGARDING RESPONSE TO M. GLOGOFF (.2); WORK ON OPEN PLAN ISSUES AND PREPARE FOR MEETING WITH UCC REGARDING SAME (1.4)

0.40 KHALIL, EMAD H WORK ON AN EXIT FACILITY PROPOSAL AND REQUEST FOR A WORK/SUBSTANTIAL CONTRIBUTION FEE.

0.50 KELSEY, MATTHEW K ATTENTION TO PLAN ISSUES.

02/18/13

6.40 ROSENTHAL, MICHAEL A EMAIL FROM SCB REGARDING MATERIALS NEEDED RE EXIT FACILITY (.2); CONFERENCE CALL WITH CLIENT REGARDING MEETING WITH UCC (.8); EMAILS AND TELEPHONE WITH T. SNYDER REGARDING UCC MEETING (.3); EMAIL FROM T. SNYDER REGARDING PRESENTATION TO UCC (.2); EMAIL FROM M. CHOWDHURY REGARDING PRESENTATION TO UCC (.1); EMAIL TO M. CHOWDHURY REGARDING PRESENTATION TO UCC (.1); TELEPHONE WITH L. HIRSH REGARDING MEETING WITH UCC (.3); EMAILS WITH E. FLECK REGARDING PARTICIPANTS IN UCC MEETING (.2); EMAIL WITH P. CORR REGARDING PARTICIPATION IN UCC MEETING (.1); REVIEW AND CONSIDER COMMENTS FROM JPL REGARDING PLAN (.6); REVISE ROTHSCHILD SLIDES RELATED TO CONTROL OF COMPANIES (.3); TELEPHONE WITH S. BUFFONE REGARDING ROTHSCHILD PRESENTATION (.1); MEETING WITH M. CHOWDHURY AND J. MAKUCH REGARDING UCC PRESENTATION (1.8); DISCUSSION WITH H. THOMPSON, A. ROGERS REGARDING UCC MEETING (.8); CONFERENCE CALL WITH H. THOMPSON REGARDING UCC MEETING (.3); REVIEW AND COMMENT ON OVERVIEW EMAIL TO UCC REGARDING INFORMATION REQUEST (.2)

0.90 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND K. MARTORANA REGARDING AGENDA FOR COMMITTEE MEETING (.3); REVIEW COMMENTS TO DISCLOSURE STATEMENT FROM JPLS (.4); CORRESPONDENCE WITH K. MARTORANA REGARDING SAME (.2).

10.80 O'GRADY, JAMES B REVIEW CREDITORS PRESENTATION (0.6); CONDUCT ADDITIONAL DILIGENCE AND REVISE ██████████ "CONTROL" MEMORANDUM (8.5); E-MAILS REGARDING ARCAPITA BANK'S DIRECT RIGHTS TO APPOINT ██████████ OPCO DIRECTORS (1.7).

0.20 GRAVES, JEREMY L E-MAILS RELATED TO THE PLAN (.2).

02/19/13

1.90 MILLET, CRAIG H REVIEW AND ANALYZE MAYHOOLA DISCOVERY REQUESTS AND EMAILS AND CONFERENCES WITH S. LIU, A. ROGERS AND A. DOSHI RE SAME.

- 11.10 ROSENTHAL, MICHAEL A MEET AND TELEPHONE WITH H. THOMPSON, M. CHOWDHURY, AHMED AL-SWARZI, T. SNYDER REGARDING PREPARATION FOR UCC PRESENTATION (6.4); REVIEW AND COMMENT ON UCC PRESENTATION (1.4); MEETING WITH K. SI-AHMED AND H. THOMPSON REGARDING EUROLOG FEE ISSUES (.4); TELEPHONE WITH E. FLECK REGARDING UCC MEETING AND INVESTOR ISSUES (.4); REVIEW 2004 MOTION FOR INVESTOR LIST (.7); EMAILS TO E. FLECK REGARDING PLAN ISSUES (.2); REVIEW COMMENTS FROM JPL AND AD HOC GROUP TO PLAN (.7); TELEPHONE WITH M. KELSEY REGARDING GOLDMAN SACHS FEE (.1); MEET WITH M. KELSEY, J. WEISSER, H. THOMPSON REGARDING GOLDMAN SACHS FEE (.2); EMAILS WITH ROTHSCHILD AND H. THOMPSON REGARDING RESPONSE TO UCC INFORMATION REQUEST (.2); REVIEW FORTRESS RESPONSE TO EXIT FACILITY COMMENTS (.4)
- 1.90 KHALIL, EMAD H ATTENTION TO FURTHER QUERIES FROM CREDITORS RE SUKUK STRUCTURE (.6); REVIEW FORTRESS RESPONSES TO ARCAPITA COUNTER TO EXIT FACILITY PROPOSAL (.5); REVIEW HEARING TRANSCRIPTS (.8).
- 1.80 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING PLAN CONFIRMATION AND IMPLEMENTATION ISSUES (.4); CONFERENCE WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT NOTICES (.3); CONFERENCES WITH M. ROSENTHAL AND C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.2); REVIEW DISCOVERY REQUEST WITH RESPECT TO DISCLOSURE STATEMENT (.9).
- 3.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO EXIT FACILITY (.8); RELATED CONFERENCES WITH M. KELSEY (.2) AND M. ROSENTHAL (.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.4); REVIEW AND ANALYSIS OF DISCOVERY REQUEST (.5); DRAFT ANALYSIS OF SAME FOR C. MILLET (.6); RELATED CORRESPONDENCE (.2).

- 13.10 O'GRADY, JAMES B ADDITIONAL ANALYSIS REGARDING ARCAPITA BANK'S DIRECT RIGHTS TO APPOINT ██████████ OPCO DIRECTORS, AND E-MAILS AND CALLS RE SAME (4.9); PRELIMINARY REVIEW OF ██████████ GOVERNANCE DOCUMENTATION, AND E-MAILS AND CALLS RE SAME (4.8); PREPARE SUMMARY E-MAILS FOR M. ROSENTHAL AND S. BUFFONE RE ██████████ GOVERNANCE RIGHTS (1.3); ADDITIONAL DILIGENCE REGARDING CURE RIGHTS RELATING TO CHANGE OF CHANGE OF CONTROL PROVISIONS, UNDER APPLICABLE FINANCING AGREEMENTS, AND E-MAILS AND RE SAME (1.8); PREPARE SUMMARY E-MAIL TO M. ROSENTHAL REGARDING CURE RIGHTS (0.3).
- 0.40 MARTORANA, KEITH R ATTEND STATUS UPDATE CALL WITH M. KELSEY.
- 0.80 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE DISCOVERY REQUESTS RELATING TO DISCLOSURE STATEMENT MOTION (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE PLAN CONFIRMATION REQUIREMENTS (.2); RESEARCH RE CLAIMS CLASSIFICATION (.5).
- 02/20/13
- 0.80 MILLET, CRAIG H EMAILS RE MAYHOOLA DISCOVERY REQUESTS.
- 8.80 ROSENTHAL, MICHAEL A EMAILS WITH T. SNYDER REGARDING AD HOC COMMENTS TO PLAN (.1); TELEPHONE CALLS WITH N. GREENBLATT REGARDING MEETING WITH MANAGEMENT (.2); CONFERENCE CALL WITH J. HENES, T. SNYDER, D. MONDELL REGARDING SYNDICATION COMPANY ISSUES (.9); EXTENDED MEETINGS AND CONFERENCE CALLS WITH ROTHSCHILD, A&M, A. ABDULMALIK, H. THOMPSON, M. CHOWDHURY AND OTHERS REGARDING PREPARATION FOR MEETING WITH UCC AND AD HOC GROUP (6.2); REVIEW AND COMMENT ON FINAL VERSION OF PRESENTATION (.8); REVIEW AND COMMENT ON PRESENTATION PROPOSAL (.4); EMAILS WITH J. WEISSER REGARDING NDA PROVISIONS RELATED TO AD HOC (.2)
- 3.00 BUFFONE, STEVEN P EMAILS WITH UCC REGARDING BAHRAIN LAW ISSUES (.3); CALL WITH J. WEISSER (.2); REVISIONS TO EQUITY TERM SHEET (1.8); EMAILS WITH J. TRINKLEIN AND E. FLEAK (.2); CALLS WITH CAYMAN COUNSEL REGARDING EQUITY TERM SHEET (.5).

- 0.10 TRINKLEIN, JEFFREY UPDATE CREDITORS COUNSEL ON STATUS OF DISCUSSIONS IN BAHRAIN.
- 2.20 KELSEY, MATTHEW K REVIEW ISSUES LIST FROM AD HOC COMMITTEE (.7); PREPARE FOR MEETING WITH CREDITORS' COMMITTEE AND AD HOC COMMITTEE (1.5).
- 1.10 WEISSER, JOSHUA ATTEND TO EXIT FEES AND PLAN ISSUES (.5); RELATED CONFERENCE WITH M. KELSEY (.2); FOLLOW ON CONFERENCES WITH POTENTIAL EXIT FACILITY LENDER (.4).
- 5.50 O'GRADY, JAMES B EMAILS RE ARCAPITA BANK'S DIRECT RIGHTS TO APPOINT ██████████ OPCO DIRECTORS (0.8); MEETING WITH K. SI-AHMED RE ██████████ GOVERNANCE ISSUES (0.4); REVIEW OF ██████████ GOVERNING DOCUMENTATION AND CALL WITH ADDLESHAW RE SAME (2.3); REVIEW OF ██████████ DOCUMENTATION, AND E-MAILS AND CALLS RE SAME (1.6); SUMMARY E-MAIL TO CLIENT RE ██████████ GOVERNANCE ISSUES (0.4).
- 1.50 GRAVES, JEREMY L REVIEW PLAN OPEN ITEMS LIST FROM THE AD HOCS AND SEND E-MAILS REGARDING SAME (1.0); CORRESPOND WITH K. MARTORANA REGARDING CHANGE OF CONTROL ISSUES (.5).
- 2.80 MARTORANA, KEITH R CONVERSATION WITH J. O'GRADY RE ██████████ DOCUMENTS (.2); FOLLOW-UP CONVERSATION WITH J. GRAVES RE SAME (.4); REVIEW AND RESEARCH AD HOC ISSUES LIST AND E-MAILS RE SAME (2.2).
- 2.50 MOSKOWITZ, ALAN PREPARE COPIES OF PRESENTATION FOR CLIENTS (.5); REVIEW AND ANALYZE MOTIONS UP FOR FEBRUARY 20 OMNIBUS HEARING (1.0); PREPARE DOCUMENTS (.5); DRAFT SUMMARY REGARDING SAME (.5).
- 1.60 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS.
- 02/21/13
0.20 MILLET, CRAIG H PREPARE MAYHOOLA DISCOVERY RESPONSE SHELLS.

- 11.90 ROSENTHAL, MICHAEL A FINAL REVIEW OF UCC PRESENTATION (1.2); MEETING WITH MOHAMMED CHOWDHURY AND AHMED REGARDING PRESENTATION (.3); MEETING WITH AD HOC GROUP AND ADVISORS (1.6); PREPARE FOR AND PARTICIPATE IN ALL DAY SESSIONS WITH CLIENT, UCC, JPL AND AD HOC RE PLAN (8.4); MEETING WITH S. BUFFONE, M. KELSEY REGARDING SUPER BOARD STRUCTURE (.4)
- 6.50 BUFFONE, STEVEN P REVIEW NUMEROUS EMAILS WITH M. ROSENTHAL REGARDING UCC MEETINGS (.7); MEET WITH M. ROSENTHAL, M. KELSEY REGARDING RESULTS OF MEETINGS WITH AD HOC COMMITTEE AND UCC (.4); REVIEW MATERIALS FROM UCC MEETINGS (4.8); MEETING WITH J. O'GRADY TO DISCUSS CONCEPT OF COOPERATIVE CO. AND ASSET DISPOSITION (.6).
- 0.20 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL PROGRESS RELATING TO MEETING WITH CREDITORS.
- 7.10 KHALIL, EMAD H REVIEW FEB 20 HEARING TRANSCRIPT (1.8); REVIEW ARCSUKUK DOCUMENTATION AND MUDARABA/MUSHARAKA PRECEDENTS AND CONVENTIONAL FUND DOCUMENTATION PRECEDENTS (2.6); ANALYZE/RESEARCH HOW TO IMPLEMENT IN A SHARIA COMPLIANT MANNER FORTRESS PROPOSED TERMS, INCLUDING OID AND PIK (2.7).
- 9.10 KELSEY, MATTHEW K PREPARE FOR AND ATTEND MEETING WITH CREDITORS' COMMITTEE AND AD HOC COMMITTEE REGARDING PLAN ISSUES AND CONFERENCES WITH THE COMPANY REGARDING SAME (8.3); CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING STRUCTURING ISSUES RELATING TO POST-EMERGENCE COMPANY AND GOVERNANCE ISSUES (.4); CONFERENCE WITH K. MARTORANA REGARDING AD HOC COMMITTEE PLAN ISSUES (.4).

- 3.00 WEISSER, JOSHUA PREPARATION FOR MEETING WITH CREDITORS REGARDING PLAN STRUCTURING ISSUES (.7); RELATED CORRESPONDENCE REGARDING AD HOC COMMITTEE CONFIDENTIALITY AGREEMENTS (.5); ATTEND TO ISSUES RELATED TO EXIT FINANCING AND RELATED FEES (.5); RELATED CONFERENCE WITH KELSEY (.2); RELSPOND TO QUESTIONS OF DIP LENDER REGARDING PLAN PROCESS (.4); CONFERENCE WITH E. FLECK REGARDING FOREGOING (.5); RELATED CONFERENCE WITH C. MILLET REGARDING FOREGOING AND EXIT FINANCING (.2).
- 3.80 O'GRADY, JAMES B EMAILS AND CALLS RE PRELIMINARY DRAFT OF ASSET DISPOSITION PLAN TERMS (1.1); ANALYSIS REGARDING CHANGE OF CONTROL IMPLICATIONS OF BOARD CHANGES AT OPCO LEVELS, AND E-MAILS AND CALLS REGARDING SAME (2.1); MEETING WITH S. BUFFONE RE CREDITORS COMMITTEE PRESENTATION AND PROPOSED ASSET DISPOSITION PLAN TERMS (0.6).
- 2.80 GRAVES, JEREMY L MEET WITH UCC AND AD HOCS REGARDING PLAN ISSUES.
- 8.50 MARTORANA, KEITH R MEET WITH M. KELSEY PRIOR TO CREDITOR MEETING (.5); ATTEND ALL-DAY MEETINGS WITH CREDITORS' COMMITTEE AND AD HOC GROUP (7.0); FOLLOW-UP GDC MEETING RE SAME (1.0).
- 0.30 BOUSLOG, MATTHEW G ANALYZE PLAN CONFIRMATION REQUIREMENTS.
- 02/22/13
7.50 MILLET, CRAIG H MEET WITH M. ROSENTHAL, J. WEISSER AND K. MARTORANA RE PLAN AND DISCLOSURE ISSUES.

- 7.20 ROSENTHAL, MICHAEL A CONSIDERATION OF CORPORATE STRUCTURES FOR COLLABORATIVE SYNDICATION COMPANY/ARCAPITA DECISION-MAKING (1.8); WORK ON OUTLINE OF JOINT VENTURE CONCEPTS RELATED TO COLLABORATIVE STRUCTURE (1.4); EMAIL TO S. BUFFONE AND J. O'GRADY REGARDING SUPERVISORY BOARD ISSUES (.3); CONSIDER TRANSITION SERVICES ISSUES RELATED TO IMPLEMENTATION (.4); PROVIDE COMMENTS ON AD HOC ISSUES LIST RE PLAN AND DISCLOSURE STATEMENT (.7); TELEPHONE WITH H. THOMPSON REGARDING PLAN DISCUSSIONS (.4); MEET WITH J. O'GRADY REGARDING STRUCTURE ISSUES (.4); CONFERENCE CALL WITH S. DICKSON AND J. WAUCHOPE REGARDING COOPERATION CO ISSUES (.6); TELEPHONE WITH E. FLECK REGARDING UCC PLAN ISSUES (.3); EMAIL WITH S. DUDLEY AND B. DOUTON REGARDING SCB PLAN TREATMENT (.2); PLAN MEETING WITH GDC TEAM (.4); EMAIL WITH ATIF, T. SNYDER REGARDING RESPONSE FROM UCC (.1); EMAIL TO CLIENT, T. SNYDER, D. MONDELL REGARDING UPDATE FROM UCC (.2).
- 4.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL RELATING TO FORMATION OF COOPERATIVE CO., BUY-SELL AND OTHER SHAREHOLDER RIGHTS (.4); WORK ON JV RIGHTS FOR COOPERATIVE CO. (.7); REVIEW PRECEDENT TERM SHEETS (.4); DRAFT OUTLINE OF KEY PROVISIONS OF COOPERATIVE CO. TERM SHEET (1.9); REVIEW CHANGE OF CONTROL MATERIALS FOR IMPLICATIONS FOR COOPERATIVE CO (1.1).
- 9.40 KHALIL, EMAD H REVIEW ROTHSCHILD EXIT FINANCING DISCUSSION MATERIALS FORWARDED BY B. DOUTON (2.4); ATTENTION TO GOLDMAN FEE ISSUE AND WORK ON EXIT FINANCING (2.3); DISCUSSION WITH J. WEISSER RE SAME AND OTHER PLAN ISSUES (.3); ARRANGE CALL WITH SKADDEN TO DISCUSS EXIT FACILITY (.6); ANALYZE/RESEARCH HOW TO IMPLEMENT IN A SHARIA COMPLIANT MANNER FORTRESS PROPOSED TERMS, INCLUDING OID AND PIK (2.6); TELEPHONE CONFERENCE WITH ROTHSCHILD RE APPLICATION OF PROCEEDS (INCLUDING CASH COLLATERAL AT SCB) FROM SALE OF [REDACTED] (.4); FOLLOW-UP REVIEW OF DIP AND SCB FACILITY AND RELATED ORDERS TO ANALYZE ROTHSCHILD QUESTIONS (.8).

- 2.50 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING AD HOC COMMITTEE PLAN ISSUES (.2); CONFERENCE WITH K. MARTORANA REGARDING SAME (.1); CORRESPONDENCE WITH N. GREENBLATT REGARDING SAME (.1); REVIEW MARK UP FROM M. ROSENTHAL REGARDING ISSUES LIST (.2); CALL WITH CAYMAN COUNSEL REGARDING PLAN STRUCTURING AND CAYMAN APPROVALS (.8); CONFERENCE WITH J. GRAVES REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING VOTING STIPULATION (.2); CONFERENCE WITH K. MARTORANA REGARDING PROJECTIONS (.2); REVIEW CORRESPONDENCE AND SPREADSHEETS FROM A&M REGARDING SAME (.5).
- 2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND TEAM MEETING REGARDING PLAN CONFIRMATION ANOTHER MATTERS (1.0); FOLLOW ON MEETING WITH C. MILLET (.2); CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY (.1); RELATED CONFERENCE WITH K. MARTORANA (.1); CONFERENCE WITH K. MARTORANA REGARDING PLAN STRUCTURING ISSUES IN RELATION TO UCC QUESTION (.1); ATTEND TO MULTIPLE ISSUES RELATED TO EXIT FINANCING (.4); RELATE CONFERENCE WITH M. KELSEY (.1); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.6).
- 1.90 O'GRADY, JAMES B MEET WITH M. ROSENTHAL RE ASSET DISPOSITION PLAN (0.8); E-MAILS WITH J. WEISSER AND K. MARTORANA REGARDING DEBT-ONLY STRUCTURE REQUEST (0.4); EMAIL TO H. THOMPSON RE OPCO BOARD REPRESENTATION (0.3); CALL WITH J. GRAVES RE CLOSING CHECKLIST (0.4).
- 1.00 GRAVES, JEREMY L COORDINATE CAYMAN ISSUES WITH CAYMAN COUNSEL (.8); CALL WITH J. GRADY RE CLOSING CHECKLIST (.2).
- 1.00 MARTORANA, KEITH R ATTEND INTERNAL GDC STATUS MEETING (1.0).
- 1.30 MOSKOWITZ, ALAN ATTEND GDC TEAM STATUS CONFERENCE CALL.
- 0.80 BOUSLOG, MATTHEW G ANALYZE PLAN CONFIRMATION REQUIREMENTS.

02/23/13

3.70 ROSENTHAL, MICHAEL A REVISIONS TO DISCLOSURE STATEMENT AND PLAN, INCLUDING TO ADDRESS POSSIBLE NEW STRUCTURE.

0.30 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM FORTRESS REGARDING EXIT FACILITY MODEL AND ATTACHMENTS TO SAME.

1.70 O'GRADY, JAMES B ADDITIONAL ANALYSIS RE ██████████ GOVERNANCE ISSUES, AND EMAILS WITH CLIENT RE SAME (1.3); EMAIL TO LINKLATERS AND CLIENT REGARDING ██████████ GOVERNANCE ISSUES (0.4).

02/24/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH SCB REGARDING PROVIDING EXIT FACILITY (.2)

02/25/13

2.40 MILLET, CRAIG H MULTIPLE EMAILS RE AMENDMENTS TO DISCLOSURE STATEMENT AND COMMENTS FROM THE JPL (.8); MULTIPLE EMAILS, CALLS AND CONFERENCES RE PLAN GOVERNANCE ISSUES AND PLAN AMENDMENTS (1.6).

6.80 ROSENTHAL, MICHAEL A EMAILS TO AND FROM J. HENES REGARDING STATUS OF PROPOSAL (.3); CONFERENCE CALL WITH A. ABDULMALIK, H. THOMPSON, L. HIRSH, T. SNYDER AND OTHERS REGARDING STATUS OF AD HOC PROPOSAL (.4); EMAILS TO CLIENT REGARDING AD HOC PROPOSAL (.2); REVIEW AND ANALYZE DRAFT AD HOC PROPOSAL (1.8); MEETING WITH S. BUFFONE REGARDING AD HOC PROPOSAL (.4); CALL WITH T. SNYDER AND N. GREENBLATT REGARDING AD HOC PROPOSAL (.2); TELEPHONE WITH L. HIRSH REGARDING AD HOC PROPOSAL (.4); REVIEW COMMENTS FROM J. O'GRADY REGARDING AD HOC DRAFT (.3); CONFERENCE CALL WITH T. SNYDER, D. MONDELL, L. HIRSH, S. BUFFONE REGARDING RESPONSE TO AD HOC PROPOSAL (.7); REVISE NOTICES TO CREDITORS REGARDING DISCLOSURE STATEMENT HEARING NOTICE AND RIGHTS OFFER CLAIM (.3); PREPARE FOR MEETING WITH AD HOC ADVISORS REGARDING GOVERNANCE PLAN (.6); REVISE DISCLOSURE STATEMENT DESCRIPTION OF GOVERNANCE RELATED ISSUES (1.2)

- 7.60 BUFFONE, STEVEN P CALL WITH M. ROSENTHAL (.2); REVIEW AND COMMENT ON K&E DRAFT OF ASSET DISPOSITION TERM SHEET (2.2); MEET WITH M. ROSENTHAL TO DISCUSS (.4); CALL WITH J. O'GRADY TO DISCUSS HIS COMMENTS AND QUESTIONS (.8); REVIEW PRECEDENT TERM SHEETS (.9); REVIEW J. O'GRADY'S COMMENTS ON ASSET DISPOSITION TERM SHEET (1.2); EMAIL FROM M. ROSENTHAL REGARDING SAME (.2); CONFERENCE CALL WITH M. ROSENTHAL, ROTHSCHILDS AND A&M REGARDING ASSET DISPOSITION TERM SHEET (.7); REVIEW CALL OPTION PRECEDENTS, FURTHER WORK ON ASSET DISPOSITION TERM SHEET (1.0).
- 9.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH SKADDEN RE EXIT FACILITY (.7); PER ROTHSCHILD REQUEST ANALYZE ABILITY OF COMPANY TO RETAIN EXCESS PROCEEDS FROM THE SALE OF ██████████ TO FUND THE DEVELOPMENT OF THE OTHER ██████████ ██████████ AS WELL AS RETURNED CASH COLLATERAL SUPPORTING PERFORMANCE BOND (2.8); DISCUSSIONS WITH J. WEISSER RE SAME (.2); TELEPHONE CONFERENCE WITH A. SVOYSKIY (ROTHSCHILD) RE SAME AND TO REQUEST ADDITIONAL INFORMATION/BACKGROUND (.5); CONSIDER AND RESPOND TO RE D. LEVIN QUESTIONS ON ARCSUKUK STRUCTURE AND DOCUMENTATION (2.4); REVIEW CREDITOR COMMITTEE ASSERTIONS RE STRUCTURE AND CONTROL OF INVESTMENTS BY COMPANY (3.2).
- 1.90 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND SOLICITATION CALENDAR AND AMENDMENTS TO SAME (.4); PREPARE FOR AND CALL WITH K. MARTORANA AND J. MAKUCH OF A&M REGARDING PROJECTIONS (.5); CONFERENCE WITH M. ROSENTHAL REGARDING POST-EMERGENCE GOVERNANCE ISSUES (.2); REVIEW DRAFT TERM SHEET ADDRESSING POST-EMERGENCE GOVERNANCE ISSUES (.8).
- 2.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EXIT FACILITY DOCUMENTS AND PRECEDENT (2.0); RELATED CONFERENCE WITH M. KELSEY (.3); RELATED CONFERENCES WITH E. KHALIL (.2) AND J. GRAVES (.2).

- 3.80 O'GRADY, JAMES B REVIEW AND MARK-UP ASSET DISPOSITION TERM SHEET, AND E-MAILS RE SAME (1.7); MEETING WITH S. BUFFONE REGARDING ASSET DISPOSITION TERM SHEET (0.8); PREPARE MARKUP OF ASSET DISPOSITION TERM SHEET AND PROVIDE TO M. ROSENTHAL FOR REVIEW (1.0); E-MAIL TO CLIENT REGARDING [REDACTED] AND [REDACTED] GOVERNANCE ISSUES (0.3).
- 1.20 MARTORANA, KEITH R CONFERENCE CALL WITH A&M AND M. KELSEY RE PROJECTIONS (.5); ATTEND TO ISSUE RE CASE FILING TIMELINE AND E-MAILS RE SAME (.7).
- 02/26/13
1.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES RE PLAN GOVERNANCE ISSUES AND PLAN AMENDMENTS AND AMENDMENTS TO THE DISCLOSURE STATEMENT.
- 7.00 ROSENTHAL, MICHAEL A EMAILS WITH T. SNYDER REGARDING MEETING WITH J. HENES AND N. GREENBLATT RE AD HOC TERM SHEET (.3); PREPARE FOR AND PARTICIPATE IN MEETING WITH S. BUFFONE, RE AD HOC TERM SHEET (1.6); REVIEW PORTFOLIO CORPORATE STRUCTURE CHARTS RELEVANT TO DISCUSSION WITH K&E REGARDING PLAN SETTLEMENT (.8); MEETING WITH S. BUFFONE REGARDING ISSUES BETWEEN SYNDICATION COMPANIES AND ARCAPITA (.3); CALL WITH J. O'GRADY RE CORPORATE STRUCTURE ISSUES RE AD HOCS (.3); CALL WITH MOURANT REGARDING CAYMAN LAW RELATED TO SHAREHOLDER RIGHTS (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH N. GREENBLATT, S. BUFFONE, T. SNYDER REGARDING CORPORATE STRUCTURE ISSUES RELEVANT TO TERM SHEET (.8); CONFERENCE CALL WITH CLIENT REGARDING MEETING WITH AD HOCS RE PLAN SETTLEMENT (.6); CALL WITH J. GRAVES, M. KELSEY AND J. WEISSER REGARDING DISCLOSURE STATEMENT SUPPLEMENTS (.2); CALL WITH T. SNYDER REGARDING CALL WITH CLIENT RE AD HOC PROPOSAL (.3); CALL WITH T. SNYDER REGARDING STRATEGY RE MEETINGS WITH INVESTORS (.2); REVIEW AND ANALYZE AD HOC TERM SHEET PROPOSAL (.8); CONSIDER IMPLEMENTATION STRUCTURE AND ISSUES RE AD HOC TERM SHEET PROPOSAL (.6).

- 7.50 BUFFONE, STEVEN P PREPARE AND ATTEND FOR MEETING WITH KIRKLAND & ELLIS AND M. ROSENTHAL ON ASSET DISPOSITION TERM SHEET (1.6); MEET WITH M. ROSENTHAL (.3); REVIEW BACKGROUND MATERIALS ON BOARD COMPOSITION, THIRD PARTY RIGHTS AT TOP 10 PORTFOLIO COMPANY INVESTMENTS (2.1); CALL WITH J. O'GRADY REGARDING PREPARING ANALYSIS OF TYPICAL ARCAPITA GROUP STRUCTURES (.7); EMAILS WITH M. ROSENTHAL REGARDING AD HOC COMMITTEE NEGOTIATIONS (.4); CONFERENCE CALL WITH M. ROSENTHAL AND K&E REGARDING TYPICAL ARCAPITA PORTFOLIO COMPANY STRUCTURES (.8); REVIEW EMAIL FROM M. ROSENTHAL REGARDING ASSET DISPOSITION TERM SHEET (1.6).
- 7.70 KHALIL, EMAD H REVIEW ORGANIZATIONAL/FUNDING STRUCTURE MATERIALS FORWARDED BY ROTHSCHILD FOR [REDACTED] (3.5); DISCUSS/ANALYZE WITH ROTHSCHILD (.7); CONTINUE REVIEW/RESEARCH MUDARABA SUKUK PRECEDENT IMPLEMENT IN A SHARIA COMPLIANT MANNER FORTRESS PROPOSED TERMS, INCLUDING OID AND PIK (3.5).
- 3.40 KELSEY, MATTHEW K REVIEW DISCLOSURE STATEMENT REVISIONS (.5); REVIEW DISCLOSURE STATEMENT CHECKLIST (.6); CORRESPONDENCE TO A&M AND ROTHSCHILD REGARDING DISCLOSURE STATEMENT ISSUES (.2); PREPARE FOR AND CALL WITH COMPANY REGARDING AD HOC COMMITTEE POST-EMERGENCE MANAGEMENT PROPOSAL (.8); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); REVIEW TERM SHEET AND NOTES REGARDING SAME (.6); CORRESPONDENCE WITH S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES AND DISCUSSIONS WITH FTI REGARDING SAME (.2); CORRESPONDENCE RELATING TO CHANGE OF CONTROL RISKS (.3).
- 8.60 O'GRADY, JAMES B ANALYSIS OF CHANGE OF CONTROL IMPLICATIONS FOR BOARD CHANGES OF EACH ARCAPITA OPCO ENTITY, ON AN INVESTMENT BY INVESTMENT BASIS (3.6); E-MAILS AND CALLS WITH A. KIM AND K. MEDRANO REGARDING SAME (1.2); ANALYSIS OF SALE RIGHTS OF MINORITY HOLDERS IN ARCAPITA INVESTMENTS (1.6); CALL WITH S. BUFFONE RE SAME (0.7); CALL WITH AD HOC COMMITTEE REPRESENTATIVES RE SAME (0.7); CALLS AND E-MAILS WITH ADDLESHAW AND CLIENT RE [REDACTED] GOVERNANCE ISSUES (0.8).

- 1.30 MARTORANA, KEITH R REVIEW OPEN DISCLOSURE STATEMENT ITEMS AND COMBINE INTO A WIP LIST.
- 2.30 MOSKOWITZ, ALAN REVIEW DISCLOSURE STATEMENT AND PREPARE TO UPDATE FOR FILING OF AMENDED DS (1.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MAROTRANA REGARDING AMENDED DS (.75).
- 02/27/13
- 0.40 MILLET, CRAIG H MULTIPLE EMAILS, CALLS AND CONFERENCES RE PLAN GOVERNANCE ISSUES AND PLAN AMENDMENTS AND AMENDMENTS TO THE DISCLOSURE STATEMENT.
- 8.70 ROSENTHAL, MICHAEL A EMAILS TO H. THOMPSON REGARDING AD HOC PROPOSAL (.4); EMAIL TO T. SNYDER REGARDING AD HOC PROPOSAL (.1); EMAIL FROM A. ABDULMALIK REGARDING AD HOC PROPOSAL (.2); PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND ROTHSCHILD REGARDING AD HOC PROPOSAL (.8); EMAILS FROM AND TO M. KELSEY RE AD HOC PROPOSAL AND FOLLOW-UP (.2); TELEPHONE WITH T. SNYDER REGARDING FOLLOW-UP TO CALL WITH COMPANY (.3); MEETING WITH M. KELSEY REGARDING STRATEGY RELATED TO PLAN PROSECUTION (.5); TELEPHONE WITH T. SNYDER REGARDING RESPONSE TO TERM SHEET (.4); EXTENSIVE DISCUSSIONS WITH CLIENT, INCLUDING H. THOMPSON AND M. CHOWDHURY, ROTHSCHILD AND A&M REGARDING ASSET DISPOSITION TERM SHEET (1.4); MEETING WITH S. BUFFONE AND J. O'GRADY REGARDING ASSET DISPOSITION TERM SHEET (.6); REVIEW AND COMMENT ON ASSET DISPOSITION TERM SHEET (1.2); WORK ON REVISIONS TO DISCLOSURE STATEMENT AND PLAN FOR AMENDMENT FILING (2.6)

- 8.00 BUFFONE, STEVEN P EMAILS REGARDING ASSET DISPOSITION TERM SHEET (.4); REVIEW A. ABDULAMIK'S EMAILS TO AD HOCK GROUP REGARDING ASSET DISPOSITION TERM SHEET (1.5); SEVERAL EMAILS FOLLOWING UP ON SAME (.8); SEVERAL EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER AND K. MARTORANA REGARDING 2004 MOTION AND PROXY REVOCATION ISSUE; MEET WITH M. ROSENTHAL AND J. O'GRADY REGARDING DRAFT OF ASSET CO. TERM SHEET (.8); REVIEW BOARD CONTROL, OTHER KEY FEATURES OF ASSET CO. TERM SHEET (2.3); REVIEW AND REVISE TERM SHEET, COMMENTS TO J. O'GRADY (1.7); REVIEW AND REVISE J. O'GRADY'S REVISIONS; EMAILS REGARDING TERM OF DISPOSITION PERIOD, SALES IN MARKETING PERIOD (.5).
- 2.20 KELSEY, MATTHEW K CALL WITH L. HIRSH AND J. MAKUCH OF A&M REGARDING PROJECTIONS AND ISSUES (.5); CALL WITH SENIOR MANAGEMENT REGARDING POST-EMERGENCE MANAGEMENT ISSUES AND NEXT STEPS (.9); CONFERENCE WITH M. ROSENTHAL REGARDING SAME AND DRAFT MEMORANDUM OF ISSUES (.6); COORDINATE AFFIDAVITS OF PUBLICATION AND FILING (.2).
- 0.20 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING PLAN STRUCTURING ISSUES
- 8.50 O'GRADY, JAMES B ANALYSIS OF ██████████ CHANGE OF CONTROL PROVISIONS, AND E-MAILS AND CALLS WITH LINKLATERS AND CLIENT REGARDING SAME (2.1); E-MAILS RE ██████████ FINANCING DOCUMENTATION (0.2); MEETING WITH S. BUFFONE AND M. ROSENTHAL RE COOPERATION TERM SHEET (0.8); PREPARE INITIAL DRAFT OF COOPERATION TERM SHEET (2.6); REVISIONS TO COOPERATION TERM SHEET AND E-MAILS REGARDING SAME (1.9); E-MAIL WITH K. MEDRANO RE OPCO BOARD ANALYSIS (0.1); ANALYSIS OF CHANGE OF CONTROL DISCLOSURE IN DISCLOSURE STATEMENT, AND E-MAIL TO A. MOSKOWITZ RE SAME (0.8).
- 0.30 GRAVES, JEREMY L REVISE AND EDIT PLAN.

- 1.60 MARTORANA, KEITH R CONFERENCE CALL WITH A&M RE PROJECTIONS (.5); E-MAILS AND DISCUSSIONS RE NECESSARY UPDATES TO DISCLOSURE STATEMENT (.6); ATTEND TO ISSUES RE PROXY REVOCATION AND E-MAILS RE SAME (.5).
- 6.50 MOSKOWITZ, ALAN COORDINATE FILING OF NOTICE OF PUBLICATION OF DS HEARING NOTICE (.25); REVIEW AND REVISE DISCLOSURE STATEMENT (5.5); EMAIL CORRESPONDENCE REGARDING SAME (.75).
- 1.30 BOUSLOG, MATTHEW G ANALYZE PLAN CONFIRMATION REQUIREMENTS.
- 02/28/13
- 0.80 MILLET, CRAIG H MULTIPLE EMAILS RE AMENDMENTS TO DISCLOSURE STATEMENT.
- 7.00 ROSENTHAL, MICHAEL A EXTENSIVE WORK ON REVISING AND FINALIZING ASSET DISPOSITION TERM SHEET (3.2); EMAILS FROM H. THOMPSON, M. CHOWDHURY, T. SNYDER, L. HIRSH REGARDING REVISIONS TO ASSET DISPOSITION TERM SHEET (.8); TELEPHONE WITH T. SNYDER REGARDING ASSET DISPOSITION TERM SHEET (.4); TELEPHONE WITH T. SNYDER, M. CHOWDHURY AND H. THOMPSON REGARDING ASSET DISPOSITION TERM SHEET (.2); TELEPHONE WITH M. CHOWDHURY REGARDING ASSET DISPOSITION TERM SHEET (.2); EMAILS WITH S. DUDLEY AND B. DOUTON REGARDING EXIT FACILITY ISSUES (.3); MEETING WITH A. MOSKOWITZ REGARDING REVISIONS TO CORPORATE GOVERNANCE STRUCTURE (.1); CONFERENCE CALL WITH T. SNYDER AND J. HENES REGARDING MEETINGS AND ASSET DISPOSITION PLAN (.3); EMAILS WITH M. KVARDA REGARDING ASSET VALUATION (.3); EMAILS FROM J. GRAVES REGARDING CAYMAN ORDER ISSUES (.2); EMAILS WITH J. GRAVES REGARDING JPL COMMENTS TO DISCLOSURE STATEMENT (.2); EMAILS FROM M. KVARDA REGARDING LIQUIDATION ANALYSIS ISSUES (.2); WORK ON LANGUAGE REGARDING AMENDED DISCLOSURE STATEMENT (.6)

- 5.70 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO ASSET DISPOSITION TERM SHEET (.7); REVIEW H. THOMPSON'S COMMENTS ON SAME (2.3); EMAILS WITH M. KVARDA REGARDING TERM SHEET (.4); REVIEW SEVERAL DOZEN EMAILS REGARDING CHANGES TO TERM SHEET TO ACCOMMODATE ARCAPITA'S CONCERN (1.9); MEET WITH M. ROSENTHAL RE SAME (.2); MEET WITH J. O'GRADY RE SAME (.2).
- 0.10 TRINKLEIN, JEFFREY RESPOND TO C. BABCOCK QUESTIONS REGARDING OWNERSHIP OF BT.
- 3.80 KELSEY, MATTHEW K REVIEW AND REVISE DISCLOSURE STATEMENT (1.8); REVIEW COMMENTS FROM J. GRAVES (.4); REVIEW POST-EFFECTIVE DATE MANAGEMENT TERM SHEETS AND CORRESPONDENCE REGARDING ISSUES RELATING TO SAME (1.2); CALL WITH M. CHOWDRY AND L. HIRSH REGARDING PROJECTIONS AND ASSUMPTIONS (.3); CORRESPONDENCE WITH B. DOUTON REGARDING SAME (.1).
- 0.70 WEISSER, JOSHUA CONFERENCE WITH E. FLECK (MILBANK) REGARDING EXIT FINANCING ISSUES (.2); RELATED DISCUSSION WITH M. KELSEY (.2); RELATED CORRESPONDENCE (.1); CONFERENCE WITH A. MOSKOWITZ REGARDING PLAN ISSUES (.2 .)
- 4.80 O'GRADY, JAMES B CALL WITH LINKLATERS, CLIENT TO DISCUSS ██████████ CHANGE OF CONTROL PROVISION (0.7); REVISIONS TO ██████████ CHANGE OF CONTROL PROVISION, AND E-MAILS WITH LINKLATERS, CLIENT AND M. ROSENTHAL RE SAME (1.9); REVIEW CHANGE OF CONTROL DISCLOSURE IN DISCLOSURE STATEMENT (0.9); REVISIONS TO COOPERATION TERM SHEET, AND E-MAILS WITH CLIENT RE SAME (1.3).
- 5.00 GRAVES, JEREMY L REVIEW MANAGEMENT PROPOSAL AND E-MAILS RELATED TO SAME (1.2); REVIEWS AND CONSIDER COMMENTS OF JPLS, AD HOCS, AND OTHERS AND REVISE AND EDIT PLAN BASED ON COMMENTS OF JPLS, AD HOCS, AND OTHERS (3.8).
- 0.50 MARTORANA, KEITH R CONFERENCE CALL WITH A&M RE FINANCIAL PROJECTIONS.

8.50 MOSKOWITZ, ALAN

LEGAL RESEARCH REGARDING EXTENSION OF EXCLUSIVITY (1.0); OFFICE CONFERENCE WITH M. ROSENTHAL REGARDING AMENDED DS (.25); REVIEW JPL AND AD HOC COMMENTS TO PLAN/DS (2.25); EMAIL CORRESPONDENCE REGARDING SAME (.5); REVISE DISCLOSURE STATEMENT (3.5); REVIEW DRAFT PROJECTIONS AND LIQUIDATION ANALYSES (1.0).

1.60 BOUSLOG, MATTHEW G

DRAFT SUMMARY RE SATISFACTION OF PLAN CONFIRMATION REQUIREMENTS (1.5); EMAIL J. GRAVES RE SAME (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.60	\$ 875.00	\$ 1,400.00
JEREMY L. GRAVES	3.10	665.00	<u>2,061.50</u>
Total Services			\$ 3,461.50

Total Services, Costs/Charges 3,461.50

BALANCE DUE \$ 3,461.50

PLAN EXCLUSIVITY
30561-00114

Detail Services:

02/21/13		
3.10	GRAVES, JEREMY L	DRAFT MOTION TO EXTEND EXCLUSIVE SOLICITATION PERIOD.
02/27/13		
0.80	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING EXCLUSIVITY ISSUES (.3); CONFERENCE WITH A. MOSKOWITZ AND T. LONG REGARDING EXCLUSIVITY ISSUES AND RESEARCH QUESTIONS (.5).
02/28/13		
0.80	KELSEY, MATTHEW K	COORDINATE WITH A. MOSKOWITZ AND T. LONG REGARDING EXCLUSIVITY RESEARCH AND ISSUES.

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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	0.10	\$ 785.00	\$ 78.50
STEWART R. ROSS	0.20	775.00	<u>155.00</u>

Total Services \$ 233.50

Total Services, Costs/Charges 233.50

BALANCE DUE \$ 233.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

02/01/13
0.20 ROSS, STEWART R ATTENTION TO DIP FACILITY COMPLIANCE ISSUES.

02/22/13
0.10 WEISSER, JOSHUA RESPOND TO QUESTIONS OF SECURED CREDITOR
REGARDING CASH MANAGEMENT ISSUES.

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TAXES
30561-00118

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
HELENE IBOS	4.00	\$ 150.00	\$ <u>600.00</u>
Total Services			\$ 600.00
Total Services, Costs/Charges			600.00
BALANCE DUE			<u>\$ 600.00</u>

TAXES
30561-00118

Detail Services:

02/27/13

4.00 IBOS, HELENE

RESEARCH ON SOCIAL CONTRIBUTIONS APPLICABLE
TO THE CONTRACTUAL TERMINATION INDEMNITY,
FOR J. DELAURIÈRE AND A. KAHN.

Henry A. Thompson
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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.50	\$1,040.0	\$ 17,160.00
JEFFREY TRINKLEIN	1.00	1,050.0	1,050.00
JEREMY L. GRAVES	19.50	665.00	12,967.50
MORGAN M. WOLFE	1.70	265.00	<u>450.50</u>
			31,628.00
-50.0% Discount			<u>-15,814.00</u>
Total Services			\$ 15,814.00
Total Services, Costs/Charges			15,814.00
BALANCE DUE			<u>\$ 15,814.00</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

02/04/13		
6.10	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR PLAN FILING.
02/07/13		
1.00	TRINKLEIN, JEFFREY	TRAVEL TO MEET WITH H. THOMPSON TO DISCUSS EMPLOYEE LITIGATION MATTERS.
02/08/13		
13.40	GRAVES, JEREMY L	RETURN TO DENVER FROM TRIP TO NEW YORK FOR PLAN FILING.
02/18/13		
7.50	MILLET, CRAIG H	TRAVEL FROM LOS ANGELES TO NEW YORK.
02/20/13		
1.70	WOLFE, MORGAN M	TRAVEL TO SDNY BANKRUPTCY COURT AND BACK FOR HEARING.
02/22/13		
9.00	MILLET, CRAIG H	TRAVEL FROM NEW YORK TO LA.

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.0	\$ 1,456.00
MICHAEL A. ROSENTHAL	3.50	1,090.0	<u>3,815.00</u>
Total Services			\$ 5,271.00

Total Services, Costs/Charges 5,271.00

BALANCE DUE \$ 5,271.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

02/05/13			
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING REVISION TO TRANSFER STATEMENT QUESTION (.2); EMAILS WITH P. CORR AND C. MILLET REGARDING LIQUIDATION ANALYSIS FOR CAYMAN PURPOSES (.3).	
02/07/13			
0.60	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CALL WITH JPLS (.4); EMAILS TO AND FROM P. CORR REGARDING CONTINUED JPL PARTICIPATION (.2).	
02/11/13			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM AND TO P. CORR REGARDING CBB APPROVAL OF PLAN.	
02/13/13			
0.20	ROSENTHAL, MICHAEL A	EMAIL TO P. CORR REGARDING INVESTOR LETTER.	
02/14/13			
0.60	MILLET, CRAIG H	PARTICIPATE IN WEEKLY CALL WITH JPL'S AND EMAILS WITH P. CORR RE EUROLOG DISPUTE.	
0.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE CALL WITH A&M, JPLS AND ADVISORS.	
02/26/13			
0.40	ROSENTHAL, MICHAEL A	CALL WITH JPLS AND P. CORR REGARDING AD HOC DISCUSSIONS AND POSITION RELATIVE TO 2004 MOTION.	
02/27/13			
0.20	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM P. CORR REGARDING PLAN SUPPLEMENT ISSUES.	
02/28/13			
0.80	MILLET, CRAIG H	PARTICIPATE IN WEEKLY MEETING WITH ZOLFO, ROTHSCHILD A&M AND JPLS AND FOLLOW UP EMAILS.	

0.70 ROSENTHAL, MICHAEL A PARTICIPATE IN WEEKLY CONFERENCE CALL WITH
JPL AND A&M.

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SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.00	\$ 875.00	\$ 1,750.00
JOSHUA WEISSER	2.80	785.00	2,198.00
ALAN MOSKOWITZ	1.30	695.00	903.50
DUKE K. AMPONSAH	0.80	365.00	<u>292.00</u>

Total Services \$ 5,143.50

Total Services, Costs/Charges 5,143.50

BALANCE DUE \$ 5,143.50

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

02/01/13			
0.50	WEISSER, JOSHUA	WORK TO FINALIZE REVISIONS TO SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS.	
0.80	MOSKOWITZ, ALAN	REVISE DRAFT NOTICES OF AMENDMENTS TO SOFA AND SCHEDULES.	
02/03/13			
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING SCHEDULES AMENDMENT.	
02/04/13			
0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A. MOSKOWITZ REGARDING AMENDMENT TO SCHEDULES AND REVIEW SAME.	
0.60	WEISSER, JOSHUA	WORK WITH S. KOTARBA AND MOSKOWITZ TO FINALIZE AMENDMENT TO SCHEDULES AND STATEMENTS (.5); RELATED DISCUSSION WITH D. O'DONNELL (.1).	
0.50	MOSKOWITZ, ALAN	PREPARE NOTICES OF AMENDMENTS TO SCHEDULES AND SOFA FOR FILING.	
0.80	AMPONSAH, DUKE K	PREPARE AND FILE AMENDMENT TO SCHEDULES AND SOFAS (.5); EMAILS WITH A. MOSKOWITZ AND J. WEISSER RE SAME (.3).	
02/05/13			
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING AMENDED SCHEDULES AND STATEMENTS.	
02/25/13			
0.60	KELSEY, MATTHEW K	REVIEW DRAFT ANNOUNCEMENTS FROM COMPANY REGARDING AMENDMENT OF SCHEDULES AND COMMENTS TO SAME.	

1.30 WEISSER, JOSHUA DRAFT NOTICE REGARDING AMENDMENT TO
SCHEDULES FOR RIGHTS OFFERING PARTICIPANTS
(.9); RELATED CORRESPONDENCE WITH M. KELSEY
(.2) AND GCG (.2).

02/26/13

0.50 KELSEY, MATTHEW K REVIEW REVISED NOTICES REGARDING AMENDED
SCHEDULES AND STATEMENTS (.3);
CORRESPONDENCE WITH COMPANY REGARDING
SAME (.2).

0.30 WEISSER, JOSHUA REVISIONS TO NOTICE REGARDING SCHEDULE
AMENDMENT (.2); RELATED INTERNAL
CORRESPONDENCE WITH CLIENT (.1).

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DEAL FUNDING
30561-00125

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	27.80	\$1,040.0	\$ 28,912.00
JEREMY L. GRAVES	61.50	665.00	40,897.50
MATTHEW G. BOUSLOG	0.50	465.00	<u>232.50</u>

Total Services \$ 70,042.00

Total Services, Costs/Charges 70,042.00

BALANCE DUE \$ 70,042.00

DEAL FUNDING
30561-00125

Detail Services:

02/06/13	1.90	MILLET, CRAIG H	MULTIPLE EMAILS WITH R. SPIGEL, B. DILUIGI, A&M AND CLIENT RE EUROLOG IPO DEAL FUNDING DISPUTE WITH THE UCC AND STRATEGY.
02/07/13	1.30	MILLET, CRAIG H	EMAILS WITH COUNSEL FOR KPMG, LINKLATERS AND A&M RE EUROLOG FEE DISPUTE AND BACKGROUND INFORMATION.
02/08/13	2.80	MILLET, CRAIG H	CONFERENCE CALL WITH KPMG RE EUROLOG FEE DISPUTE ISSUES (.6); MULTIPLE EMAILS WITH EUROLOG PARTIES RE IPO FUNDS DUE (.8); EMAILS WITH A&M RE EUROLOG FEES DUE (.5); PREPARE INFORMATION RE BACKGROUND OF IPO (.9).
02/11/13	4.50	MILLET, CRAIG H	EMAILS AND CALLS WITH COUNSEL FOR KMPG AND LINKLATERS RE FEE DISPUTE AND BRIEFING FOR THE COURT AND CONFERENCE CALL RE SAME (1.5); REVIEW PAST MATERIAL AND FORMULATE PLAN TO OBTAIN FEE APPROVAL (1.8); EMAILS AND CONFERENCES WITH J. GRAVES RE EUROLOG FEE APPROVAL (.6); CORRESPONDENCE TO P. MARECKI RE BRIEFING SCHEDULE (.6).
	1.00	GRAVES, JEREMY L	BEGIN DRAFTING MOTION TO APPROVE EUROLOG FEES.
02/12/13	3.70	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE EUROLOG IPO FEE FUNDING DISPUTE, BACKGROUND FACTS RE PAYMENT HISTORY, PREPARATION OF MOTION, MATERIAL NEEDED FROM THE 17 CLAIMANTS AND MATTERS TO DISCUSS WITH THE COURT ON FEBRUARY 20TH.
	5.80	GRAVES, JEREMY L	CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

02/13/13
3.30 MILLET, CRAIG H REVIEW RESPONSE FROM COMMITTEE RE BRIEFING SCHEDULE AND PREPARE RESPONSE (1.0); MULTIPLE EMAILS WITH CLAIMANTS RE EUROLOG IPO FEE FUNDING DISPUTE AND MATERIAL NEEDED FROM THE CLAIMANTS FOR MOTION AND PREPARE MATERIAL FOR MOTION (1.8); INTERNAL EMAILS RE STRATEGY (.5).

5.90 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE EUROLOG FEES.

02/14/13
0.40 MILLET, CRAIG H EMAILS RE PREPARATION OF EUROLOG MOTION AND MATERIAL FROM CLAIMANTS.

5.80 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

02/15/13
0.50 MILLET, CRAIG H EMAILS RE PREPARATION OF EUROLOG MOTION AND MATERIAL FROM CLAIMANTS.

02/18/13
2.30 MILLET, CRAIG H MULTIPLE EMAILS WITH J. GRAVES AND K. SI-AHMED RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE (.8); REVIEW AND COMMENT ON DRAFT EUROLOG MOTION AND EMAILS RE SAME (.9); REVISE DECLARATION IN SUPPORT OF EUROLOG MOTION AND EMAILS RE SAME (.6).

6.40 GRAVES, JEREMY L DRAFT DECLARATIONS IN SUPPORT OF MOTION TO APPROVE EUROLOG FEES.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE EUROLOG FEES.

02/19/13

2.50 MILLET, CRAIG H MULTIPLE EMAILS WITH J. GRAVES, R. SPIGEL AND B. DILUIGI RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE (1.1); CONFERENCE WITH M. TAN AND K. SI-AHMED RE EUROLOG FEES (.8); CONFERENCE WITH P. MARECKI RE EUROLOG FEE DISPUTE, SCHEDULE AND ISSUES AND EMAILS RE CONFERENCE (.6).

1.20 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES.

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE EUROLOG FEES.

02/20/13

0.80 MILLET, CRAIG H MULTIPLE EMAILS WITH J. GRAVES, R. SPIGEL AND B. DILUIGI RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE (.5); CONFERENCE WITH M. TAN AND K. SI-AHMED RE EUROLOG FEES (.3).

2.70 GRAVES, JEREMY L DRAFT MOTION TO APPROVE EUROLOG FEES FUNDING.

02/21/13

0.30 MILLET, CRAIG H MULTIPLE EMAILS WITH J. GRAVES; R. SPIGEL AND B. DILUIGI RE EUROLOG FEE DISPUTE, MOTION AND EVIDENCE.

1.10 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES FUNDING.

02/22/13

0.70 MILLET, CRAIG H CONFERENCE WITH B. DILUIGI RE EUROLOG FEE DISPUTE AND EVIDENCE (.3); EMAILS RE OPEN ISSUES IN MARCH CASH MANAGEMENT BUDGET AND LATEST FROM COMMITTEE (.4).

4.90 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE EUROLOG FEES FUNDING.

02/25/13

1.50 MILLET, CRAIG H EMAILS AND CONFERENCES RE EUROLOG IPO FEE DISPUTE AND REVIEW FILING (.9); REVISE M. TAN DECLARATION (.6).

7.40	GRAVES, JEREMY L	DRAFT MOTION FOR APPROVAL OF EUROLOG FEES.
02/26/13		
0.70	MILLET, CRAIG H	EMAILS AND CONFERENCES RE EUROLOG IPO FEE DISPUTE AND CONFERENCE WITH B. DILUIGI RE LINKLATERS.
10.70	GRAVES, JEREMY L	DRAFT MOTION FOR APPROVAL OF EUROLOG FEES (6.1); REVISE AND EDIT DECLARATIONS RELATED TO SAME (4.6).
02/27/13		
0.60	MILLET, CRAIG H	EMAILS AND CONFERENCES RE EUROLOG IPO FEE DISPUTE AND FILING.
8.60	GRAVES, JEREMY L	FINALIZE MOTION FOR APPROVAL OF EUROLOG FEES AND RELATED EXHIBITS FOR FILING.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.10	\$1,040.0	\$ 4,264.00
MICHAEL A. ROSENTHAL	2.80	1,090.0	3,052.00
MATTHEW K. KELSEY	0.90	875.00	787.50
JOSHUA WEISSER	3.00	785.00	2,355.00
ALAN MOSKOWITZ	2.00	695.00	1,390.00
AYESHA CHATTERJEE	4.40	595.00	2,618.00
MORGAN M. WOLFE	2.80	265.00	<u>742.00</u>

Total Services \$ 15,208.50

Total Services, Costs/Charges 15,208.50

BALANCE DUE \$ 15,208.50

HEARINGS
30561-00126

Detail Services:

01/07/13		
0.80	CHATTERJEE, AYESHA	REVIEW AND REVISE SCRIPT FOR HEARING WITH J. WEISSER AND J. GRAVES.
01/15/13		
2.20	CHATTERJEE, AYESHA	DRAFT AND REVISE PORTIONS OF HEARING SCRIPT (1.8); DISCUSS AND REVIEW HEARING SCRIPT WITH J. WEISSER (0.4).
0.20	CHATTERJEE, AYESHA	PREPARE FORMS OF ORDERS FOR HEARING.
02/04/13		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING UPCOMING OMNIBUS HEARING AND AGENDA.
02/18/13		
0.40	ROSENTHAL, MICHAEL A	PREPARE FOR WEDNESDAY OMNIBUS HEARING.
0.70	WEISSER, JOSHUA	PREPARATION FOR FEBRUARY 20 HEARING.
02/19/13		
0.80	MILLET, CRAIG H	PREPARE FOR FEB 20 OMNIBUS HEARING AND ISSUES RE BUDGET FUNDING.
1.40	WEISSER, JOSHUA	REVISIONS TO SCRIPT FOR WEDNESDAY HEARING (1.0); REVIEW OF HEARING MATERIALS (.4).
1.20	CHATTERJEE, AYESHA	DRAFT AND REVISE SCRIPT IN PREPARATION FOR HEARING, IN DISCUSSION WITH J. WEISSER.
02/20/13		
3.30	MILLET, CRAIG H	PREPARE FOR FEB 20 OMNIBUS HEARING, CONFERENCE WITH A&M AND MANAGEMENT AND RESOLVE OPEN ISSUES RE BUDGET FUNDING AND 2004 MOTION SCHEDULE (.4); PREPARE FOR AND ATTEND FEBRUARY OMNIBUS HEARING AND EMAILS RE RESULTS OF HEARING (2.9).

Invoice Date: March 14, 2013

Due and Payable Upon Receipt

Invoice No. 2013031559

2.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN OMNIBUS HEARING.
0.70	KELSEY, MATTHEW K	CONFERENCE WITH A. MOSKOWITZ REGARDING HEARING (.3); CONFERENCE WITH C. MILLET AND M. ROSENTHAL REGARDING HEARING PREPARATION AND ISSUES (.4).
0.90	WEISSER, JOSHUA	PREPARE FOR HEARING.
2.00	MOSKOWITZ, ALAN	ATTEND HEARING.
2.30	WOLFE, MORGAN M	ATTEND ARCAPITA OMNIBUS HEARING.
0.50	WOLFE, MORGAN M	PREPARE FOR HEARING.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.70	\$1,040.0	\$ 2,808.00
MICHAEL A. ROSENTHAL	17.70	1,090.0	19,293.00
STEVEN P. BUFFONE	57.80	1,090.0	63,002.00
DAVID J. FURMAN	3.00	1,050.0	3,150.00
J. ALAN BANNISTER	13.00	1,000.0	13,000.00
KENNETH A. GLOWACKI	0.70	715.00	500.50
JOSHUA WEISSER	5.10	785.00	4,003.50
KENNETH W. MILLER	3.10	775.00	2,402.50
KEVIN A. MEDRANO	10.60	695.00	7,367.00
BRIAN J. KIM	3.40	695.00	2,363.00
ALFRED J. CHIANESE	8.50	645.00	5,482.50
CHRISTOPHER J. BABCOCK	16.80	465.00	7,812.00
SASHA FRIEDMAN	1.60	265.00	<u>424.00</u>

Total Services \$ 131,608.00

Total Services, Costs/Charges 131,608.00

BALANCE DUE \$ 131,608.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

02/01/13
4.30 BUFFONE, STEVEN P FURTHER WORK ON CHANGE OF CONTROL ISSUES, ESPECIALLY AT [REDACTED] (3.1); NUMEROUS EMAILS WITH J. O'GRADY RE SAME (.8); REVIEW EMAILS FROM LINKLATERS AND OTHERS (.4).

02/04/13
0.80 MILLET, CRAIG H EMAILS WITH P. NEWMAN AND M. KVARDA RE SINGAPORE OFFICE AND REGULATORY ISSUES.

0.40 ROSENTHAL, MICHAEL A REVIEW D. GENDRON ANALYSIS REGARDING [REDACTED] ISSUES (.2); EMAILS TO J. O'GRADY AND S. BUFFONE REGARDING LINKLATERS ANALYSIS OF [REDACTED] ISSUES (.2).

0.80 BUFFONE, STEVEN P EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING [REDACTED] CHANGE OF CONTROL.

0.40 MEDRANO, KEVIN A CONFERENCE WITH J. O'GRADY REGARDING CHANGE OF CONTROL ANALYSIS.

1.00 KIM, BRIAN J CORRESPONDENCES WITH S. FULLER (A&M) RE TIMING OF PROFIT PAYMENTS UNDER THE SCB MURABAHAS (0.7). EMAIL TO ARCAPITA OPS TEAM RE PAYMENT OF PROFIT TO SCB (0.3).

02/05/13
0.80 FRIEDMAN, SASHA DRAFT RESOLUTIONS REMOVING OFFICERS AND DIRECTORS PER REQUEST OF D. FURMAN.

02/06/13
2.20 BUFFONE, STEVEN P CALL WITH J. O'GRADY REGARDING CHANGE OF CONTROL AT [REDACTED] (.2); REVIEW EMAIL MEMO PREPARED BY J. O'GRADY (.2); EMAIL TO M. ROSENTHAL (.3); COMMENTS FROM M. ROSENTHAL (.3); CALL WITH J. O'GRADY (.2); REVIEW LATEST CHANGE OF CONTROL MATRIX (.7); NUMEROUS EMAILS (.3).

1.00 FURMAN, DAVID J ATTEND TO DEAL AUDIT ISSUES.

0.50 MILLER, KENNETH W PARTICIPATE IN CALL WITH J. O'GRADY AND H. LAURITSEN TO DISCUSS CHANGE OF CONTROL ISSUES RELATED TO [REDACTED]

0.80 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT ADDITIONAL [REDACTED] CONTRACTS.

0.80 FRIEDMAN, SASHA DRAFT CERTIFICATE OF DESIGNATION AND REVISE RESOLUTIONS PER REQUEST OF D. FURMAN.

02/07/13

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH A. BANNISTER REGARDING REIMBURSEMENT AGREEMENT RELATED TO EUROLOG EXPENSES.

1.40 BUFFONE, STEVEN P NUMEROUS EMAILS AND REVIEW ANALYSIS REGARDING [REDACTED] AND [REDACTED] CHANGE OF CONTROL ANALYSIS.

4.50 BANNISTER, J. ALAN CONFERENCE WITH AJ CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.5); REVIEW REVISED DRAFT (1.8); CALL WITH M. ROSENTHAL THEREON (1.0); REVIEW OFFERING MEMORANDUM (1.2).

4.50 CHIANESE, ALFRED J DRAFT REIMBURSEMENT AGREEMENT AT REQUEST OF M. ROSENTHAL, A. BANNISTER (3.1); SEND SAID DRAFT TO A. BANNISTER FOR COMMENTS (.5); CORRESPOND WITH A. BANNISTER REGARDING SAID DRAFT (.9).

02/08/13

1.20 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ANALYSIS FOR [REDACTED] (1.0); E-MAILS WITH J. O'GRADY AND M. ROSENTHAL RE SAME (.2).

3.00 BANNISTER, J. ALAN REVIEW REVISED DRAFT.

1.50 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER, M. ROSENTHAL REGARDING DRAFT REIMBURSEMENT AGREEMENT (1.0); INCORPORATE COMMENTS OF A. BANNISTER INTO SAID AGREEMENT (.3); SEND SAID AGREEMENT TO M. ROSENTHAL, A. BANNISTER FOR REVIEW (.2).

02/10/13
0.50 ROSENTHAL, MICHAEL A REVIEW PROPOSED REIMBURSEMENT AGREEMENT RELATIVE TO EUROLOG PARTIES (.3); EMAIL TO K. SI-AHMED REGARDING REIMBURSEMENT AGREEMENT (.2).

0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA AND C. MILLET REGARDING UPCOMING LUSAIL PAYMENT (.2); EMAIL TO S. DUDLEY REGARDING MAYHOOLA PROXY REVOCATION (.2).

2.80 BANNISTER, J. ALAN REVISIONS TO DRAFT AGREEMENT (1.4); REVIEW MTA TO CONFIRM DATA FOR USE IN AGREEMENT (1.4).

0.70 CHIANESE, ALFRED J CORRESPOND WITH M. ROSENTHAL, J. BANNISTER REGARDING REIMBURSEMENT AGREEMENT.

02/11/13
2.50 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING [REDACTED] AND OTHER SYNDICATION COMPANY ISSUES (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH HUGH FROM ADDLESHAW, J. O'GRADY, H. THOMPSON REGARDING [REDACTED] (.7); EMAIL TO H. THOMPSON AND J. O'GRADY REGARDING REVISED PORTFOLIO COMPANY CHART (.2); REVIEW REVISED PORTFOLIO COMPANY CHART (.3); REVIEW AND COMMENT ON DRAFT OF LETTER TO SYNDICATION COMPANY INVESTORS (.4); REVIEW AND COMMENT ON EUROLOG REIMBURSEMENT ISSUE AND EMAIL FROM KARIM SI-AHMED REGARDING SAME (.3).

- 4.60 BUFFONE, STEVEN P CONFERENCE CALL WITH H. THOMPSON, ADDLESHAW, M. ROSENTHAL, J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL ISSUES (1.0); REVIEW LICENSES WITH ██████████ CHANGE OF CONTROL ISSUES (1.0); REVIEW EMAIL FROM J. O'GRADY (.1); REVIEW ██████████ FACILITIES AGREEMENT WITH CHANGE OF CONTROL ISSUES (2.1); EMAILS FROM H. THOMPSON, M. ROSENTHAL, J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL (.2); REVIEW REVISED CHANGE OF CONTROL CHART PREPARED BY J. O'GRADY (.2).
- 2.70 BANNISTER, J. ALAN CALL WITH AJ CHIANESE REGARDING CHANGES TO AGREEMENT AND REVIEW THEREOF.
- 0.80 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY ABOUT ██████████ CHANGE OF CONTROL ISSUES (.3); PARTICIPATE IN CALL WITH H. THOMPSON, M. ROSENTHAL, H. LAURITSEN AND J. O'GRADY TO DISCUSS ██████████ CHANGE OF CONTROL ISSUES (.5).
- 0.10 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING ██████████ VALUATION.
- 1.70 CHIANESE, ALFRED J REVISE DRAFT REIMBURSEMENT AGREEMENT (1.0); CORRESPOND WITH J. BANNISTER REGARDING SAID DRAFT (.7).
- 02/12/13
1.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH R. GOOD AND D. GENDRON REGARDING ██████████ ISSUES (.4); EMAILS TO CLIENT REGARDING EUROLOG PROFESSIONAL FEES (.2); EMAILS TO CLIENT AND A. BANNISTER REGARDING REVISIONS TO REIMBURSEMENT AGREEMENT RELATED TO EUROLOG (.2); CONFERENCE CALL WITH HUGH OF ADDLESHAW, H. THOMPSON, J. O'GRADY REGARDING ██████████ ISSUES (1.1).

- 7.10 BUFFONE, STEVEN P CALL WITH J. O'GRADY REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.2); REVIEW [REDACTED] CHANGE OF CONTROL ANALYSIS FOR [REDACTED] PRELIMINARY IMPLEMENTATION MEMO SECTIONS DESCRIBING SAME (.8); WORK ON [REDACTED] STRUCTURE CHART (1.2); CONFERENCE CALL WITH T. JOHNSON OF ARCAPITA, H. THOMPSON, M. ROSENTHAL TO DISCUSS [REDACTED] CHANGE OF CONTROL ISSUES (1.8); REVIEW EMAIL FROM J. O'GRADY WITH PROPOSED LANGUAGE ATTACHED FOR [REDACTED] CHANGE OF CONTROL LANGUAGE (1.7); REVISE LANGUAGE (1.3); EMAIL TO J. O'GRADY AND M. ROSENTHAL (.1).
- 1.00 FURMAN, DAVID J REVIEW JV AGREEMENT (.8); TELEPHONE CONFERENCE WITH M. CASEY (.2).
- 0.70 GLOWACKI, KENNETH A EMAILS WITH J. WEISSER RE STATUS OF MCHUGH ACTION (.2); EMAILS AND TELEPHONE CONFERENCES WITH LOCAL COUNSEL RE STATUS OF MCHUGH ACTION (.5).
- 1.00 MILLER, KENNETH W PARTICIPATE IN CALL WITH H. THOMPSON, T. JOHNSON, H. LAURITSEN, M. ROSENTHAL, S. BUFFONE AND J. O'GRADY TO DISCUSS [REDACTED] CHANGE OF CONTROL ISSUES.
- 0.30 MEDRANO, KEVIN A REVIEW REVISED ANALYSIS OF CHANGE OF CONTROL ISSUES FOR PORTFOLIO COMPANIES.
- 02/13/13
2.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL WITH LINKLATERS, H. THOMPSON, A. ROGERS REGARDING [REDACTED] (.9); TELEPHONE WITH H. THOMPSON REGARDING PORTFOLIO STRATEGY (.3); TELEPHONE WITH J. O'GRADY REGARDING PORTFOLIO STRATEGY (.1); EMAIL TO H. THOMPSON, D. GENDRON AND R. GOOD REGARDING PORTFOLIO STRATEGY (.1); REVIEW AND COMMENT ON [REDACTED] MEMO (.6).
- 6.00 BUFFONE, STEVEN P CONFERENCE CALL WITH H. THOMPSON, LINKLATERS (RICHARD GOOD AND DANIEL GENDRON), M. ROSENTHAL AND J. O'GRADY REGARDING [REDACTED] CHANGE OF CONTROL ISSUES (1.2); WORK WITH [REDACTED] AND [REDACTED] CHANGE OF CONTROL ISSUES (4.8).

- 1.00 FURMAN, DAVID J ATTEND TO [REDACTED] ISSUES (.8); TELEPHONE CONFERENCE WITH M. CASEY RE SAME (.2).
- 0.70 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING CONTROL ANALYSIS FOR [REDACTED] (.4); RESEARCH ORGANIZATIONAL DOCUMENTS FOR [REDACTED] (.3).
- 1.70 KIM, BRIAN J EMAIL TO S. FULLER (A&M) RE SNR DENTON (0.2); REVIEW SNR DENTON MATERIALS IN CONNECTION WITH CLAIM FOR REIMBURSEMENT (0.8); EMAIL TO J. WEISSER RE SNR DENTON MATERIALS (0.5); EMAIL TO A&M RE SNR DENTON MATERIALS (0.2).
- 02/14/13
- 0.30 MILLET, CRAIG H EMAILS RE AMPAD DEMANDS FROM WP CAREY AND STRATEGY.
- 1.70 ROSENTHAL, MICHAEL A BEGIN REVIEW OF DRAFT OF [REDACTED] MEMO FOR DEAL TEAM (.8); REVIEW DRAFT OF [REDACTED] MEMO FROM LINKLATERS (.6); EMAILS WITH R. JAMES AND K. SI-AHMED REGARDING REMOVAL OF PORTFOLIO COMPANY DIRECTORS (.3).
- 6.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH K. SI-AMED, R. JAMES, M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING CHANGE OF CONTROL AND BOARD REPLACEMENT AT SUBSIDIARIES (1.3); REVIEW EMAIL FROM J. O'GRADY TO CLIENT REGARDING [REDACTED] CHANGE OF CONTROL LANGUAGE (1.4); EMAILS WITH A. DOSHI AND J. O'GRADY REGARDING CHANGE OF CONTROL CHART (.4); REVIEW MATERIALS RE SAME (1.4); NUMEROUS EMAILS REGARDING [REDACTED] CHANGE OF CONTROL (.3); REVIEW MATERIALS RE SAME (1.0); REVIEW MATERIALS RELATING TO BOARD CHANGES (.2); REVIEW [REDACTED] STRUCTURE CHART (.5).
- 0.40 MEDRANO, KEVIN A REVIEW AND CORRESPOND REGARDING [REDACTED] ORGANIZATIONAL DOCUMENTS ISSUES.
- 0.10 CHIANESE, ALFRED J SEND DRAFT REIMBURSEMENT AGREEMENT TO M. ROSENTHAL.

02/15/13

0.70 MILLET, CRAIG H

CONFERENCE CALL RE DEMANDS FROM WP CAREY AS TO AMPAD AND STRATEGY AND FOLLOW UP EMAILS.

1.10 ROSENTHAL, MICHAEL A

REVISIONS TO DRAFT OF [REDACTED] MEMO (.8); REVIEW H. THOMPSON COMMENTS TO LINKS MEMO RELATED TO [REDACTED] (.3).

4.30 BUFFONE, STEVEN P

MEET WITH M. ROSENTHAL REGARDING [REDACTED] CHANGE OF CONTROL MEMO (.3); REVIEW J. O'GRADY MEMO REGARDING [REDACTED] CHANGE OF CONTROL (1.2); EXTENSIVE REVISIONS TO [REDACTED] MEMO (1.0); REVIEW UNDERLYING DOCUMENTS (.3); SEVERAL EMAILS TO J. O'GRADY REGARDING SAME (.7); REVIEW UNDERLYING [REDACTED] CHANGE OF CONTROL MATERIALS (.8).

1.60 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH CLIENT AND INTERNAL TEAM REGARDING PORTFOLIO CORPORATE GOVERNANCE ISSUES (1.0); DRAFT RELATED CORRESPONDENCE (.6).

02/16/13

1.60 ROSENTHAL, MICHAEL A

REVIEW S. BUFFONE COMMENTS TO [REDACTED] MEMO AND FINALIZE MEMO (1.4); EMAILS TO AND FROM H. THOMPSON AND A. ROGERS REGARDING SYNDICATION COMPANY INVESTORS (.2).

02/18/13

0.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH H. THOMPSON, J. WEISSER AND C. BABCOCK REGARDING PRODUCTION REQUEST FROM UCC (.7); EMAILS TO AND FROM E. FLECK REGARDING PRODUCTION REQUEST (.2).

2.00 BUFFONE, STEVEN P

REVIEW MATERIALS RELATING TO [REDACTED] CHANGE OF CONTROL ISSUES (1.6); CALLS WITH M. ROSENTHAL (.2); EMAILS WITH J. O'GRADY (.2).

02/19/13

2.10 ROSENTHAL, MICHAEL A REVIEW [REDACTED] OPCO AGREEMENT (.4);
EMAILS FROM J. O'GRADY REGARDING
[REDACTED] AGREEMENT (.3); CONFERENCE CALL
WITH S. BUFFONE AND K. MEDRANO REGARDING
[REDACTED] AGREEMENT (.3); MEETING WITH A.
ROGERS AND H. THOMPSON REGARDING
[REDACTED] DOCUMENT (.4); REVIEW SUMMARY
FROM H. LAURITSEN REGARDING [REDACTED]
DOCUMENTS (.3); EMAIL WITH M. KVARDA
REGARDING [REDACTED] TRANSACTION (.1); EMAILS WITH
M. KVARDA REGARDING EUROLOG FEE SETTLEMENT
(.3).

7.80 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO [REDACTED]
CHANGE OF CONTROL (.6); REVIEW ARTICLES OF
ASSOCIATION FOR [REDACTED] HOLDING COMPANY
(.8); CONFERENCE CALL WITH M. ROSENTHAL AND K.
MEDRANO (1.2); EMAILS WITH H. LAURITSEN OF
ADDLESHAW AND J. O'GRADY REGARDING
[REDACTED] ARTICLES OF ASSOCIATION AND
INVESTMENT AGREEMENT FOR [REDACTED] (1.1);
REVIEW MEMO FROM J. O'GRADY REGARDING
[REDACTED] ARTICLES OF ASSOCIATION AND
BOARD APPOINTMENT (.9); EMAILS WITH H.
LAURITSEN FROM ADDLESHAW REGARDING
[REDACTED] (.2); REVIEW CONSTITUTIONAL
DOCUMENTS FROM [REDACTED] HOLDING COMPANY
(1.1); REVIEW EMAILS FROM J. O'GRADY REGARDING
[REDACTED] CHANGE OF CONTROL ANALYSIS (.7);
EMAIL FROM M. ROSENTHAL (.4); CORRECTED EMAIL
FROM J. O'GRADY WITH [REDACTED] CHANGE OF
CONTROL ANALYSIS (.8).

0.80 MILLER, KENNETH W REVIEW INVESTOR INTERESTS SLIDES AND
CORRESPOND WITH J. O'GRADY AND K. MEDRANO
ABOUT CHANGE OF CONTROL ISSUES RELATED
THERETO (.5); REVIEW DEFAULT PROVISIONS FOR
[REDACTED] AND [REDACTED] FINANCE AGREEMENTS (.3).

6.10 MEDRANO, KEVIN A TELEPHONE CONFERENCES WITH M. ROSENTHAL, S.
BUFFONE REGARDING BOARD PROVISIONS AND
CHANGE OF CONTROL ANALYSIS (.3); TELEPHONE
CONFERENCE AND CORRESPOND WITH J. O'GRADY
REGARDING BOARD PROVISIONS AND CHANGE OF
CONTROL ANALYSIS (.6); REVIEW AND DRAFT
SUMMARIES OF BOARD PROVISIONS IN
ORGANIZATIONAL DOCUMENTS FOR [REDACTED]
AND [REDACTED] AND [REDACTED] (4.7); REVIEW DEFAULT
PROVISIONS IN FINANCING AGREEMENTS (.5).

02/20/13
0.20 ROSENTHAL, MICHAEL A EMAILS FROM J. O'GRADY REGARDING
██████████ CONTROL ISSUES.

1.90 BUFFONE, STEVEN P NUMEROUS EMAILS AND CALLS WITH J. O'GRADY
REGARDING CHANGE OF CONTROL ISSUES (.4);
REVIEW MATERIALS REGARDING ██████████
CHANGE OF CONTROL, WORK ON SAME (1.5).

02/21/13
1.00 BUFFONE, STEVEN P WORK ON ██████████ CHANGE OF CONTROL ISSUES
(.5); CALLS AND EMAILS WITH J. O'GRADY (.5).

1.60 MEDRANO, KEVIN A RESEARCH AND DRAFT SUMMARIES OF CHANGE OF
CONTROL PROVISIONS REGARDING HOLDING
COMPANY AND OPERATING COMPANY BOARDS OF
DIRECTORS.

0.70 KIM, BRIAN J EMAIL TO S. FULLER (A&M) RE DECHERT INVOICE IN
CONNECTION WITH WORK PERFORMED FOR SCB
AND REIMBURSABLE UNDER SCB SETTLEMENT (0.3);
EMAIL TO N. HERTHER-SPIRO (DECHERT) RE SNR
DENTON INVOICE AND THE DETERMINATIONS OF THE
DEBTORS AND THE COMMITTEE WITH RESPECT TO
SAME (0.4).

02/22/13
0.40 ROSENTHAL, MICHAEL A EMAILS TO AND FROM L. HIRSH AND M. KVARDA
REGARDING HQ PROPOSAL (.2); EMAILS WITH M.
KVARDA REGARDING FUNDING FOR ██████████
RESTRUCTURE (.2).

4.20 BABCOCK, CHRISTOPHER J REVIEW NECESSARY CORPORATE DOCUMENTS TO
PREPARE RESPONSE TO INVESTOR LETTER.

02/23/13
0.50 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA REGARDING ██████████
PAYMENTS FOR EXTENSION (.3); EMAILS WITH H.
THOMPSON AND R. GOOD REGARDING CHANGE OF
CONTROL ISSUES (.2).

1.00 BABCOCK, CHRISTOPHER J REVIEW CORPORATE MATERIALS TO ASSESS
MATTERS IN INVESTOR LETTER (0.6); PARTICIPATE IN
INTERNAL CALL RE SAME (0.4).

02/25/13

0.20 MILLET, CRAIG H EMAILS WITH COUNSEL FOR HARBOURVEST.

7.50 BABCOCK, CHRISTOPHER J REVIEW CORPORATE MATERIALS TO PREPARE
RESPONSE TO INVESTOR LETTER (3.0); PREPARE
RESPONSE TO SHAREHOLDER LETTER (4.5).

02/26/13

0.70 MILLET, CRAIG H CONFERENCE CALL WITH COUNSEL FOR
HARBOURVEST AND FOLLOW UP EMAILS RE SAME.

0.30 ROSENTHAL, MICHAEL A EMAILS TO AND FROM L. HIRSH AND M. KVARDA
REGARDING ██████ OWNERSHIP INTEREST AND HQ
VALUE.

2.20 BUFFONE, STEVEN P SEVERAL EMAILS AND REVIEW MATERIALS RELATING
TO ██████ CHANGE OF CONTROL ISSUES (.2); EMAILS
REGARDING ██████ CHANGE OF CONTROL (.2);
REVIEW MATERIALS REGARDING ██████ (1.0); SEVERAL
EMAILS REGARDING ARCAPITA HOLDING COMPANY
STRUCTURE (.8).

0.20 MEDRANO, KEVIN A CORRESPOND WITH J. O'GRADY REGARDING IMPACT
OF CHANGE ON CONTROL PROVISIONS ON BOARD
COMPOSITION.

4.10 BABCOCK, CHRISTOPHER J REVISE PROPOSED RESPONSE TO INVESTOR
REQUEST FOR INFORMATION.

02/27/13

1.10 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. O'GRADY REGARDING
CHANGE OF CONTROL AND NEW LOAN AGREEMENT
LANGUAGE FROM ██████ (.8); MEET WITH J. O'GRADY
TO DISCUSS (.3).

3.00 WEISSER, JOSHUA REVISIONS TO RESPONSE TO ASSERTIONS OF
CREDITORS REGARDING PORTFOLIO INVESTMENT
(2.2); RELATED CONFERENCES WITH S. LIU (.3) AND
C. BABCOCK (.2); REVIEW TO OTHER INVESTOR
QUESTIONS (.3).

02/28/13

0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LINKLATERS REGARDING
LANGUAGE FOR [REDACTED] (.6); REVIEW
PROPOSED LANGUAGE REGARDING [REDACTED]
[REDACTED] .3).

3.40 BUFFONE, STEVEN P REVIEW MATERAILS REGARDING [REDACTED] CHANGE OF
CONTROL (1.3); CONFERENCE CALL WITH
LINKLATERS REGARDING [REDACTED] CHANGE OF CONTROL
(.4); REVIEW PROPOSED REVISION TO CHANGE OF
CONTROL LANGUAGE (1.1); SEVERAL EMAILS
REGARDING [REDACTED] CHANGE OF CONTROL
ISSUES AND LANGUAGE (.6).

0.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INVESTOR INQUIRY
REGARDING PORTFOLIO INTERACTIONS (.4);
RELATED CONFERENCE WITH C. BABCOCK (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through February 28, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.90	\$1,040.0	\$ 6,136.00
MICHAEL A. ROSENTHAL	0.20	1,090.0	218.00
MATTHEW K. KELSEY	0.40	875.00	350.00
JEREMY L. GRAVES	0.90	665.00	598.50
SERENA G. LIU	1.80	695.00	1,251.00
ALAN MOSKOWITZ	2.10	695.00	1,459.50
MATTHEW G. BOUSLOG	4.40	465.00	<u>2,046.00</u>

Total Services \$ 12,059.00

Total Services, Costs/Charges 12,059.00

BALANCE DUE \$ 12,059.00

FALCON
30561-00128

Detail Services:

02/01/13		
1.00	MILLET, CRAIG H	REVISE FALCON SUPPLEMENTAL BRIEF ON SUBORDINATION ISSUES.
0.90	GRAVES, JEREMY L	REVIEW AND COMMENT ON FALCON BRIEF ON SUBORDINATION ISSUES.
4.00	BOUSLOG, MATTHEW G	REVIEW AND REVISE SUPPLEMENTAL BRIEF RE SUBORDINATION (2.0); RESEARCH RE SAME (.9); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); REVIEW COMMENTS FROM KING AND SPALDING (.1); EMAILS WITH C. MILLET RE SAME (.2); REVIEW AND ANALYZE HOPPER PARTIES' BRIEF (.3); EMAILS WITH C. MILLET RE SAME (.1).
02/04/13		
0.40	MILLET, CRAIG H	EMAILS WITH R. MARONEY RE STRATEGY AND DEFENSE COSTS.
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE FUNDING OF TIDE LITIGATION.
02/12/13		
0.60	MILLET, CRAIG H	ANALYZE TIDE AND HOPPER TREATMENT IN PLAN IN RESPONSE TO QUESTIONS FROM HOPPER.
02/13/13		
1.70	MILLET, CRAIG H	CONFERENCE WITH HOPPER COUNSEL RE HOPPER TREATMENT IN PLAN IN RESPONSE TO QUESTIONS FROM HOPPER (1.0); FOLLOW UP EMAILS RE FALCON ASSETS AND PLAN TREATMENT (.7).
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. KVARDA OF A&M AND C. MILLET REGARDING FALCON ISSUES AND CLAIMS.

02/14/13			
0.30	MILLET, CRAIG H		EMAILS RE ISSUES WITH MONTHLY OPERATING REPORTS.
02/15/13			
0.20	MILLET, CRAIG H		REVISE MONTHLY OPERATING REPORT.
0.20	ROSENTHAL, MICHAEL A		EMAILS REGARDING TIDE RULING.
02/19/13			
0.30	MILLET, CRAIG H		CONFER WITH P. MARECKI RE STRATEGY AS TO TIDE RULING.
02/21/13			
0.50	MILLET, CRAIG H		EMAILS RE RESULTS AS TO TIDE MOTION AND HSBC ESCROW ACCOUNT.
0.20	LIU, SERENA G		CORRESPOND WITH ARCAPITA REGARDING ORDINARY COURSE PROFESSIONALS AND INSURANCE PAYMENTS.
0.80	MOSKOWITZ, ALAN		REVIEW PROPOSED FALCON/TIDE ORDER VACATING THE AUTOMATIC STAY (.5); DRAFT SUMMARY REGARDING SAME (.3).
02/22/13			
0.30	MILLET, CRAIG H		EMAILS RE DRAFT OF ORDER FROM TIDE ON RELIEF FROM STAY.
1.30	MOSKOWITZ, ALAN		REVIEW REVISED DRAFT FALCON/TIDE PROPOSED ORDER LIFTING AUTOMATIC STAY (.8); DRAFT REVISIONS TO SAME AND CIRCULATE SAME TO TEAM (.5).
02/25/13			
0.30	MILLET, CRAIG H		REVISE TIDE ORDER AND EMAILS RE SAME.
0.30	BOUSLOG, MATTHEW G		CONFERENCE WITH C. MILLET RE TIDE LITIGATION.
02/26/13			
0.30	MILLET, CRAIG H		EMAILS RE REVISED TIDE ORDER.

0.80 LIU, SERENA G

DRAFT LETTER TO TIDE REGARDING OCP AND
INSURANCE PAYMENTS MADE BY DEBTORS AND
INTERCOMPANY TRANSFERS TO OR FROM FALCON.

02/27/13

0.40 LIU, SERENA G

CONFER WITH J. WEISSER REGARDING LETTER TO
TIDE COUNSEL.

02/28/13

0.40 LIU, SERENA G

ANALYZE RECORD OF INSURANCE PAYMENTS (0.2);
CORRESPOND WITH FALCON TEAM REGARDING
SAME (0.2).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DOCUMENT SEARCH AND RETRIEVAL	\$ 540.73	
IN HOUSE DUPLICATION	1,555.10	
MEALS	939.35	
MESSENGER AND COURIER EXPENSE	199.62	
ON-LINE RESEARCH (LEXIS)	1,393.21	
ON-LINE RESEARCH (WESTLAW)	3,438.16	
ON-LINE RESEARCH NEXIS - MAIN	923.00	
OUTSIDE SERVICES/CONSULTANTS	11,203.62	
SPECIALIZED RESEARCH/FILING FEES	483.44	
TELEPHONE CHARGES	1,357.28	
TRANSCRIPTS/DIGESTING	1,197.85	
TRAVEL - AIR & RAIL	5,732.20	
TRAVEL - TAXI & OTHER MODES/MILES	<u>830.88</u>	
Total Costs/Charges		<u>29,794.44</u>
BALANCE DUE		<u>\$ 29,794.44</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Search and Retrieval

02/25/13	339.53	FEBRUARY_2013-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
02/25/13	179.28	FEBRUARY_2013-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
02/26/13	21.92	FEBRUARY_2013-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00122-(MONTHLY_DISK_STORAGE)

In House Duplication

02/01/13	52.25	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/01/13
02/05/13	14.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/05/13
02/08/13	231.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/08/13
02/10/13	87.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/10/13
02/11/13	11.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/11/13
02/12/13	38.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/12/13
02/13/13	36.35	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/13/13
02/14/13	97.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/14/13
02/15/13	18.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/15/13
02/18/13	152.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/18/13
02/19/13	299.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/19/13
02/20/13	246.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/20/13

02/21/13	158.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/21/13
02/22/13	16.85	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/22/13
02/25/13	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/25/13
02/26/13	4.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/26/13
02/27/13	14.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/27/13
02/28/13	73.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 02/28/13

Meals

02/18/13	939.35	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 02/18/13; DATE: 2/18/2013 - 02/18/13 MEALS; CLIENT DINNER MEETINGS NEW YORK, NY
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Messenger and Courier Expense

01/04/13	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169255 DATE: 1/6/2013 TICKET# W0835177 01/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO UNITES STATES BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/04/13	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169255 DATE: 1/6/2013 TICKET# W0835174 01/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO OFFICE OF THE TRUSETEE SDNY, 33 WHITEHALL STREET, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/14/13	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586 DATE: 1/20/2013 TICKET# W0839757 01/14/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/15/13	23.32	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586 DATE: 1/20/2013 TICKET# W0839877 01/15/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO OFFICE OF THE TRUSSTEE - SNDY, 33 WHITEHALL STREET, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN
01/16/13	22.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586 DATE: 1/20/2013 TICKET# W0840711 01/16/2013 FROM GIBSON

DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO US BANKRUPTCY COURT, ONE BOWLING GREEN, NEW
YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

01/16/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 169586
DATE: 1/20/2013 TICKET# W0840709 01/16/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE US TRUSTEE, 33 WHITEHALL, NEW YORK, NY
10004 MORGAN WOLFE/J. WIRCHIN

02/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171067
DATE: 2/10/2013 TICKET# W0846756 02/04/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO UNITES STATES BANKRUPTCY COURT, ONE BOWLING
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 171067
DATE: 2/10/2013 TICKET# W0846754 02/04/2013 FROM GIBSON
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166
TO OFFICE OF THE US TRUSSTEE-SDNY, 33 WHITEHALL
STRETT, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

02/12/13 5.66 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117561; DATE:
1/23/2013 COURIER TO EC4

02/12/13 6.48 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117561; DATE:
1/25/2013 COURIER TO WC2

02/12/13 5.66 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117561; DATE:
1/28/2013 COURIER TO W1

On-Line Research (Lexis)

02/01/13	17.31	GRAVES, JEREMY L	02/01/13	30561-00122	LEXIS RESEARCH
02/06/13	29.31	LONG, TEALE	02/06/13	30561-00102	LEXIS RESEARCH
02/11/13	267.20	LONG, TEALE	02/11/13	30561-00102	LEXIS RESEARCH
02/12/13	271.81	LONG, TEALE	02/12/13	30561-00102	LEXIS RESEARCH
02/13/13	25.80	LONG, TEALE	02/13/13	30561-00102	LEXIS RESEARCH

02/21/13	318.14	LEVIN, DOUG	02/21/13	30561-00097	LEXIS RESEARCH
02/25/13	237.13	LEVIN, DOUG	02/25/13	30561-00097	LEXIS RESEARCH
02/26/13	12.00	LEVIN, DOUG	02/26/13	30561-00097	LEXIS RESEARCH
02/28/13	214.51	LONG, TEALE	02/28/13	30561-00105	LEXIS RESEARCH

On-Line Research (Westlaw)

02/01/13	48.80	BOUSLOG, MATTHEW G	02/01/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/08/13	290.05	KIM, BRIAN J	02/08/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/11/13	184.66	KIM, BRIAN J	02/11/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/12/13	15.68	KIM, BRIAN J	02/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/12/13	1,107.06	WEISSER, JOSHUA	02/12/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/13/13	313.60	BOUSLOG, MATTHEW G	02/13/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/16/13	486.02	MOSKOWITZ, ALAN	02/16/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
02/20/13	15.68	KIM, BRIAN J	02/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/20/13	135.20	BOUSLOG, MATTHEW G	02/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/25/13	155.20	BOUSLOG, MATTHEW G	02/25/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
02/26/13	537.41	WEISSER, JOSHUA	02/26/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

02/26/13 148.80 BOUSLOG, MATTHEW G 02/26/13 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

02/06/13 50.00 BOUSLOG, MATTHEW 02/06/13 30561-00122 NEXIS
RESEARCH

02/11/13 285.00 LONG, TEALE 02/11/13 30561-00102 NEXIS RESEARCH

02/11/13 65.00 BOUSLOG, MATTHEW 02/11/13 30561-00122 NEXIS
RESEARCH

02/21/13 200.00 LEVIN, DOUG 02/21/13 30561-00097 NEXIS RESEARCH

02/27/13 100.00 LEVIN, DOUG 02/27/13 30561-00111 NEXIS RESEARCH

02/28/13 223.00 LONG, TEALE 02/28/13 30561-00105 NEXIS RESEARCH

Outside Services/Consultants

02/06/13 11,038.05 VENDOR: MR. THOMAS COGHLIN; INVOICE#: 97833; DATE:
2/1/2013 PROFESSIONAL CHARGES (UNPAID)

02/15/13 165.57 VENDOR: MR THOMAS COGHLIN; INVOICE#: 98489; DATE:
2/7/2013 PROFESSIONAL CHARGES

Specialized Research/Filing Fees

02/11/13 118.94 CLARK, TEALE L. 02/11/2013 HEINONLINE

02/14/13 6.30 PACER, 1/13 - COURT INFORMATION

02/15/13 32.30 PACER, 1/13 - COURT INFORMATION

02/15/13 19.90 PACER, 1/13 - COURT INFORMATION

02/15/13 238.30 PACER, 1/13 - COURT INFORMATION

02/15/13 39.70 PACER, 1/13 - COURT INFORMATION

02/15/13 17.80 PACER, 1/13 - COURT INFORMATION

02/19/13 10.20 PACER, 1/13 - COURT INFORMATION

Telephone Charges

12/28/12 51.57 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-1212;
DATE: 12/28/2012 - 11/29-12/28/12 REIMB OF VERIZON PHONE
CHGS #646-573-5167

01/28/13 54.11 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 6083818-0113;
DATE: 1/28/2013 - 12/29/12-01/28/13 VERIZON 917-608-3818
CLIENT RELATED CALLS

02/01/13 1.90 1(732)757-8679 02/01/2013 MIDDLETOWN NJ

02/01/13 8.69 CONFERENCING SERVICES BY MATTHEW KELSEY

02/01/13 17.34 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/01/13 3.06 CONFERENCING SERVICES BY JAMES O'GRADY

02/03/13 24.47 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/04/13 4.61 CONFERENCING SERVICES BY JAMES O'GRADY

02/05/13 2.66 1(404)260-4050 02/05/2013 ATLANTA GA

02/05/13 4.18 44-2078245602 02/05/2013 UN KINGDOM

02/05/13 1.05 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/05/13 4.23 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

02/06/13 3.04 44-2078245602 02/06/2013 UN KINGDOM

02/06/13 2.97 CONFERENCING SERVICES BY JAMES O'GRADY

02/06/13 9.15 CONFERENCING SERVICES BY JAMES O'GRADY

02/06/13	2.99	CONFERENCEING SERVICES BY KEITH MARTORANA
02/06/13	20.36	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/06/13	1.80	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/06/13	15.50	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/07/13	5.70	44-2078245602 02/07/2013 UN KINGDOM
02/07/13	3.04	1(404)386-6404 02/07/2013 ATLANTA GA
02/07/13	4.56	1(404)386-6404 02/07/2013 ATLANTA GA
02/07/13	23.75	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/07/13	26.83	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/07/13	119.53	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0213; DATE: 2/7/2013 - 01/08-02/07/13 AT&T 214-755-2090 CLIENT RELATED CALLS
02/08/13	1.52	1(312)601-9066 02/08/2013 CHICAGO IL
02/08/13	7.60	44-7748638195 02/08/2013 UN KINGDOM
02/08/13	3.42	1(404)386-6404 02/08/2013 ATLANTA GA
02/08/13	1.52	44-7748638195 02/08/2013 UN KINGDOM
02/08/13	3.42	1(312)601-9066 02/08/2013 CHICAGO IL
02/08/13	6.46	44-7748638195 02/08/2013 UN KINGDOM
02/08/13	13.71	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/10/13	8.13	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL

02/10/13	5.09	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/11/13	3.42	1(540)761-6259 02/11/2013 ROANOKE VA
02/11/13	1.52	1(310)980-8529 02/11/2013 SNMN SNMN CA
02/11/13	22.51	CONFERENCEING SERVICES BY JAMES O'GRADY
02/11/13	22.37	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/11/13	4.03	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	4.94	1(770)329-2475 02/12/2013 ATLANTA NE GA
02/12/13	21.08	CONFERENCEING SERVICES BY JAMES O'GRADY
02/12/13	13.67	CONFERENCEING SERVICES BY MATTHEW KELSEY
02/12/13	5.09	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	1.30	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	9.55	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/12/13	13.49	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/13/13	3.04	1(678)461-6170 02/13/2013 ATLANTA NE GA
02/13/13	13.68	1(404)260-4050 02/13/2013 ATLANTA GA
02/13/13	5.32	1(212)903-9080 02/13/2013 NEW YORK NY
02/13/13	5.70	1(713)220-4128 02/13/2013 HOUSTON TX
02/13/13	5.63	CONFERENCEING SERVICES BY JEFFREY TRINKLEIN

02/13/13	17.60	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/13/13	13.54	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/13/13	25.95	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/13/13	8.72	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/14/13	1.52	1(312)862-2542 02/14/2013 CHICAGO IL
02/14/13	1.90	1(212)403-3496 02/14/2013 NEW YORK NY
02/14/13	3.80	1(540)761-6259 02/14/2013 ROANOKE VA
02/14/13	1.14	1(713)319-2562 02/14/2013 HOUSTON TX
02/14/13	5.70	CONFERENCEING SERVICES BY JOSHUA WEISSER
02/14/13	48.57	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/14/13	4.32	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/15/13	10.16	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/15/13	6.84	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/18/13	4.53	CONFERENCEING SERVICES BY CHRISTOPHER BABCOCK
02/18/13	20.08	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/18/13	8.90	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/19/13	2.71	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
02/19/13	40.43	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL

02/19/13	4.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/19/13	100.89	VENDOR: SOUNDPATH CONFERENCING; INVOICE#: 2070714203-013113; DATE: 1/31/2013 J COX CONFERENCE CALLS JAN 2013
02/20/13	4.94	1(212)530-5140 02/20/2013 NEW YORK NY
02/20/13	19.00	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
02/20/13	7.44	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/21/13	139.08	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/22/13	12.54	44-7748638195 02/22/2013 UN KINGDOM
02/22/13	15.96	1(345)815-1298 02/22/2013 CAYMAN IS CI
02/22/13	2.66	1(732)233-8868 02/22/2013 LONGBRANCH NJ
02/22/13	3.80	1(345)815-1298 02/22/2013 CAYMAN IS CI
02/22/13	15.31	CONFERENCING SERVICES BY KEITH MARTORANA
02/22/13	3.64	CONFERENCING SERVICES BY STEPHENIE HANDLER
02/23/13	2.34	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
02/25/13	4.94	973-17218203 02/25/2013 BAHRAIN
02/25/13	4.56	1(404)260-4050 02/25/2013 ATLANTA GA
02/25/13	4.94	1(713)220-4128 02/25/2013 HOUSTON TX
02/25/13	8.13	CONFERENCING SERVICES BY JAMES O'GRADY
02/25/13	4.59	CONFERENCING SERVICES BY KEITH MARTORANA

02/25/13	11.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/25/13	10.95	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/26/13	4.18	1(212)530-5567 02/26/2013 NEW YORK NY
02/26/13	4.18	1(312)601-9066 02/26/2013 CHICAGO IL
02/26/13	9.88	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/26/13	15.61	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/26/13	6.16	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/26/13	10.02	CONFERENCING SERVICES BY SERENA LIU
02/27/13	7.22	1(404)260-4050 02/27/2013 ATLANTA GA
02/27/13	32.37	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/27/13	14.68	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
02/28/13	1.14	1(949)326-3386 02/28/2013 RANCHO VIEJO CA
02/28/13	1.14	1(212)903-9413 02/28/2013 NEW YORK NY
02/28/13	4.83	CONFERENCING SERVICES BY JAMES O'GRADY
02/28/13	5.85	CONFERENCING SERVICES BY JOSHUA WEISSER
02/28/13	7.18	CONFERENCING SERVICES BY JAMES O'GRADY

Transcripts/Digesting

01/22/13	769.00	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1661393; DATE: 1/22/2013 - 01/16/13 JOB #1591959/CERTIFIED TRANSCRIPT FOR COURT HEARING/M. ROSENTHAL
02/18/13	120.15	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#:

NY1680882; DATE: 2/18/2013 - JOB #1613623 01/31/13 CERTIFIED
TRANSCRIPT FOR WITNESS 12-11076/M. ROSENTHAL

02/21/13 308.70 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1684897; DATE: 2/21/2013 - JOB #1616935 02/20/13 CERTIFIED
TRANSCRIPT FOR WITNESS 12-11076/M. ROSENTHAL

Travel - Air & Rail

02/08/13 944.15 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130303-2 DATE: 2/10/2013 TRAVEL
INVOICE#/DATE: 102535 02/08/2013 TICKET NO: 7204950758
TRAVEL DATES: 02/08/2013 - 02/09/2013 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: IAD/DEN

02/08/13 199.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130303-2 DATE: 2/10/2013 TRAVEL
INVOICE#/DATE: 102546 02/08/2013 TICKET NO: 8765042468
TRAVEL DATES: 02/08/2013 - 02/09/2013 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: NYP/WAS

02/13/13 4,589.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130303-3 DATE: 2/16/2013 TRAVEL
INVOICE#/DATE: 102765 02/13/2013 TICKET NO: 7204950878
TRAVEL DATES: 02/18/2013 - 02/23/2013 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

Travel - Taxi & Other Modes/Miles

01/15/13 28.83 VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3241217
DATE: 1/25/2013 VOUCHER# 49525, 01/15/2013 WOLFE MORGAN
FROM 200 PARK AVE,4 TO E 66 ST,6

01/16/13 102.56 VENDOR: DIAL CAR INC. INVOICE#: 1157387 DATE: 2/6/2013
VOUCHER A3774003 01/16/2013 KARIM AHMED, FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

01/17/13 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1157387 DATE: 2/6/2013
VOUCHER A3782305 01/17/2013, CRAIG MILLET, FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

02/01/13 60.60 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3115/2013; DATE:
2/1/2013 - #99 K. MEDRANO, TAXI 1/15, 1/16/13 /JW

02/05/13 38.35 VENDOR: MATTHEW K. KELSEY; INVOICE#: 02/05/13; DATE:
2/5/2013 - CAB FARE HOME WORKED LATE

02/11/13	32.38	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 181216; DATE: 1/29/2013 J COX TAXI TO SARDINIA ST
02/11/13	91.32	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 181216; DATE: 1/31/2013 J COX TAXI TO THE MARLOWS
02/18/13	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20944; DATE: 2/18/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
02/21/13	21.02	VENDOR: KING, CARLY-JANE; INVOICE#: 31012013; DATE: 1/31/2013 C J KING - LATE WORKING TAXI
02/22/13	56.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3118/2013; DATE: 2/22/2013 - #188 B. KIM, TAXI 2/4, 2/6, 2/7, 2/8, 2/11/13 /JW
02/22/13	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20945; DATE: 2/22/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET