

GIBSON, DUNN & CRUTCHER LLP

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	Case No. 12-11076 (SHL)
Debtors.	:	Jointly Administered
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON MARCH 18, 2013 AT 11:00 A.M.**

PLEASE TAKE NOTICE THAT - As set forth below, certain matters (the “*Adjourned Matters*”) scheduled for consideration at the hearing on March 18, 2013 at 11:00 a.m. (the “*Hearing*”) in the above-captioned chapter 11 cases **have been adjourned**.

I. MATTERS ADJOURNED:

1. Debtors' Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 872]
2. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12]

PLEASE TAKE FURTHER NOTICE that the Hearing on the Adjourned Matter will resume before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New

York 10004-1408 at a date and time to be determined. The Hearing may be further adjourned or continued from time to time upon further notice.

Dated: New York, New York
March 18, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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