

- **Sixth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from January 1, 2013 through January 31, 2013 [Docket No. 885].**

/s/Karen E. Petriano
Karen E. Petriano

Sworn to before me this 7th day of
March, 2013

/s/Debra Wolther
Debra Wolther
Notary Public, State of New York
No. 02WO4853469
Qualified in Nassau County
Commission Expires January 27, 2014

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