

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
IN RE: Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*, Case No. 12-11076 (SHL)
Debtors. Jointly Administered
-----X

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Adam J. Gorman, being duly sworn, depose and state:

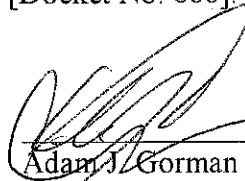
1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the "Debtors") in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On March 6, 2013, at the direction of Gibson, Dunn & Crutcher LLP ("Gibson Dunn"), counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (the monthly and interim compensation notice parties (the "Compensation Notice Parties") and by overnight delivery on Compensation Notice Parties identified on Exhibit B annexed hereto:

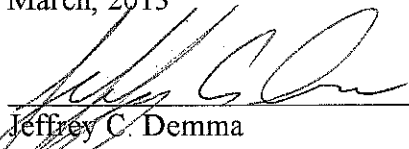
- **Eighth Monthly Statement of Alvarez and Marsal North America, LLC in Their Capacity as Financial Advisors to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Incurred for the Period of November 1, 2012 through November 30, 2012 [Docket No. 886].**

3. On March 6, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (master service list, which includes Notice of Appearance parties (the "MSL")), and by first class mail on the MSL parties identified on Exhibit D annexed hereto:

- **Notice of Omnibus Hearing Dates** [Docket No. 888].


Adam J. Gorman

Sworn to before me this 7th day of
March, 2013


Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

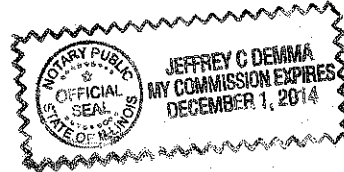


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