

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
)	
Debtors.)	Jointly Administered

**SIXTH MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD &
SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

Name of applicant:	<u>Rothschild Inc. and N M Rothschild & Sons Limited</u>
Authorized to provide professional services to:	<u>Debtors and Debtors-In-Possession</u>
Date of retention:	<u>As of July 9, 2012, nunc pro tunc to March 19, 2012</u>
Period for which compensation and reimbursement is sought:	<u>January 1, 2013 through January 31, 2013</u>
Monthly advisory fee:	<u>\$175,000.00</u>
New Capital Fee:	<u>\$187,500.00</u>
Total amount of compensation and reimbursement is sought:	<u>\$362,500.00</u>
80% of total compensation sought as actual, reasonable and necessary:	<u>\$290,000.00</u>
Expenses incurred for January:	<u>\$60,759.03</u>
This is a:	<u>X</u> Monthly ___ Quarterly ___ Final Statement

This is Rothschild's sixth monthly fee statement in these cases

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
10/17/2012 Docket [575]	3/19/2012 through 8/31/2012	\$948,387.10	\$506,550.47	\$948,387.10	\$506,550.47
11/05/2012 Docket [614]	9/1/2012 through 9/30/2012	\$175,000.00	\$25,998.44	\$140,000.00	\$25,998.44
11/20/2012 Docket [646]	10/1/2012 through 10/31/2012	\$175,000.00	\$83,578.72	\$140,000.00	\$83,578.72
12/20/2012 Docket [738]	11/1/2010 through 11/30/2012	\$175,000.00	\$41,755.81	\$140,000.00	\$41,755.81
1/23/2013 Docket [802]	12/1/2012 through 12/31/2012	\$1,112,500.00	\$17,799.58	\$890,000.00	\$17,799.58

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ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
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Debtors.)	Jointly Administered
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**SIXTH MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD &
SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

By this application (the “Application”), pursuant to sections 327(a) and 328 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1 of the local rules of this Court (the “Local Rules”), Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”) hereby seek reasonable compensation in the above-captioned cases of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession (collectively, the “Debtors”) for financial advisory services rendered as financial advisor and investment banker in the amount of \$362,500.00, comprised of \$175,000.00 monthly advisory fee and \$187,500.00 New Capital Fee, together with reimbursement for actual and necessary expenses incurred in the amount of \$60,759.03 for the period commencing January 1, 2013, through and including January 31, 2013 (the “Compensation Period”). By this Fee Statement, Rothschild seeks (i) payment of \$350,759.03 which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Compensation Period (i.e.,

\$362,500.00) and (ii) reimbursement of \$60,759.03, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services, for a total payment of \$350,759.03. In support of this Application, Rothschild represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, as supplemented by Rules 2014 and 2016 of the Bankruptcy Rules.

Background

3. On March 19, 2012 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors have continued to operate their businesses and manage their properties as debtors in possession since the Petition Date.

4. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

5. On July 9, 2012, this Court approved Rothschild’s retention as financial advisor and investment banker to the Debtor [Docket No. 305] (the “Retention Order”) *nunc pro tunc* to March 19, 2012.

6. Pursuant to the Retention Order, Rothschild’s New Capital Fee is equal to 0.75% of the face amount of any debtor-in-possession financing raised (a “DIP Raise”) and 0.75% of

the first \$500,000,000.00, in the aggregate, and 1.5% thereafter of the face amount of any debt, equity or other capital raised, other than a DIP Raise.

Relief Requested

7. Rothschild submits this Application in accordance with this Court's Compensation Order. All services for which Rothschild requests compensation were performed for, or on behalf of, the Debtors.

8. This is the sixth monthly fee statement filed by Rothschild in these cases. In connection with the professional services rendered, by this Application, Rothschild is seeking payment in the aggregate amount of \$350,759.03 that includes payment of fees in the amount of \$290,000.00 and expense reimbursement of \$60,759.03. Attached hereto as Exhibit A is a summary of time spent by professional along with a detailed statement of time spent by Rothschild rendering financial advisory and investment banking services to the Debtors during the Compensation Period. Attached hereto as Exhibit B is a summary of actual and necessary costs and expenses incurred by Rothschild along with a detailed list of actual and necessary disbursements by category made by Rothschild during the Compensation Period.

9. There is no agreement or understanding between Rothschild and any other person for the sharing of compensation to be received for the services rendered in these cases.

Amounts Requested

10. For the Compensation Period, Rothschild seeks payment of \$290,000.00 which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered.

11. Rothschild incurred or disbursed the actual and necessary costs and expenses related to these cases in the amount of \$60,759.03 detailed in Exhibit B.

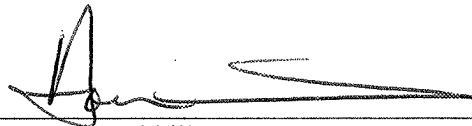
12. To the extent that disbursement charges for services performed or disbursements incurred relate to the Compensation Period, but are processed subsequent to the preparation of this Monthly Fee Statement, Rothschild reserves the right to request additional reimbursement of such expenses in a future fee statement.

NOTICE

13. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Mohammed Chowdhury and Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.).

WHEREFORE, Rothschild requests total payment of \$350,759.03, including (i) payment of 80% of total compensation sought and (ii) 100% of expenses incurred by Rothschild in these cases during the Compensation Period.

Dated: New York, New York
March 5, 2013



Homer Parkhill
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-3677

Project Antelope - Summary of Hours

EXHIBIT A

Professional	Job Description	Title	Hours worked from Jan 1, 2012 - Jan 31, 2012
Todd Snyder	Investment Banker	Vice Chairman (NYC)	29.0
Tom Smyth	Investment Banker	Managing Director (London)	1.5
Homer Parkhill	Investment Banker	Managing Director (NYC)	16.0
Bernard Douton	Investment Banker	Managing Director (NYC)	88.5
Dustin Mondell	Investment Banker	Director (NYC)	41.5
Paul Richards	Investment Banker	Assistant Director (London)	16.0
Alex Svoyskiy	Investment Banker	Vice President (NYC)	49.5
Mathieu Dartayet	Investment Banker	Associate (London)	17.5
Nikolaos Voudouris	Investment Banker	Associate (NYC)	83.0
Lin Chen	Investment Banker	Analyst (NYC)	116.5
Michael Kelly	Investment Banker	Analyst (NYC)	36.5
Total			495.5

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	1/1/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR status
Todd Snyder	1/2/2013	1.0	10	Internal Rothschild Meetings/Calls	Call with B. Douton to prepare for Company meeting
Todd Snyder	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita - Plan Conference Call
Todd Snyder	1/4/2013	1.0	11	Advisor/Management Meetings/Calls	Wind Down Plan discussion
Todd Snyder	1/5/2013	1.0	11	Advisor/Management Meetings/Calls	Arcapita Plan call
Todd Snyder	1/6/2013	10.0	16	Travel Time	Flight from NY to Bahrain
Todd Snyder	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	1/10/2013	1.0	11	Advisor/Management Meetings/Calls	Feedback on day's meetings
Todd Snyder	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita call with senior management
Todd Snyder	1/10/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR status
Todd Snyder	1/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding plan distributions
Todd Snyder	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Todd Snyder	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Exit values and dates discussion
Todd Snyder	1/15/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	1/16/2013	1.0	10	Internal Rothschild Meetings/Calls	Arcapita call
Todd Snyder	1/17/2013	1.0	11	Advisor/Management Meetings/Calls	Conference call
Todd Snyder	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell and H. Parkhill
Todd Snyder	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita call
Todd Snyder	1/23/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal meeting with H. Parkhill and D. Mondell
Todd Snyder	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Scenario analysis call
Todd Snyder	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with UCC
Todd Snyder	1/25/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal call with D. Mondell
Todd Snyder	1/25/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	1/28/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell
Todd Snyder	1/29/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Total - January		29.0			

Project Antelope - Summary of Hours -- Tom Smyth

Professional	Date	Hours	#	Category	Explanation
Tom Smyth	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Process catch up call
Tom Smyth	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Process catch up call
Tom Smyth	1/29/2013	0.5	10	Internal Rothschild Meetings/Calls	Process catch up call
Total - January		1.5			

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	1/1/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding POR status
Homer Parkhill	1/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Catch up call with A. Svoyskiy
Homer Parkhill	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita - Plan Conference Call
Homer Parkhill	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Homer Parkhill	1/4/2013	1.0	11	Advisor/Management Meetings/Calls	Wind Down Plan discussion
Homer Parkhill	1/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan update
Homer Parkhill	1/5/2013	1.0	11	Advisor/Management Meetings/Calls	Arcapita Plan call
Homer Parkhill	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild call
Homer Parkhill	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Arcapita call with senior management
Homer Parkhill	1/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding plan distributions
Homer Parkhill	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Homer Parkhill	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Exit values and dates discussion
Homer Parkhill	1/15/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	1/16/2013	1.0	10	Internal Rothschild Meetings/Calls	Arcapita call
Homer Parkhill	1/17/2013	1.0	11	Advisor/Management Meetings/Calls	Conference call
Homer Parkhill	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M
Homer Parkhill	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell and T. Snyder
Homer Parkhill	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Scenario analysis call
Homer Parkhill	1/23/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder and D. Mondell
Homer Parkhill	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with UCC
Homer Parkhill	1/25/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	1/29/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Total - January		16.0			

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	1/2/2013	0.5	11	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding revised valuations.
Bernard Douton	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding POR status.
Bernard Douton	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with T. Snyder regarding POR status.
Bernard Douton	1/2/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/2/2013	0.5	17	DIP Financing	Call with potential exit lender.
Bernard Douton	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/2/2013	2.5	15	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement.
Bernard Douton	1/2/2013	1.0	15	POR / Disclosure Statement Analysis	Review of revised standalone plan model.
Bernard Douton	1/2/2013	1.0	10	Internal Rothschild Meetings/Calls	Call with T. Snyder to prepare for Company meeting.
Bernard Douton	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/3/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit facility.
Bernard Douton	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Review of proposed agenda for Company/creditor meeting.
Bernard Douton	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/3/2013	1.0	11	Advisor/Management Meetings/Calls	Review of and revisions to presentation for Company meeting.
Bernard Douton	1/3/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL.
Bernard Douton	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/4/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M and GDC regarding projections.
Bernard Douton	1/4/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to HQ write up.
Bernard Douton	1/4/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan update.
Bernard Douton	1/7/2013	3.0	16	Travel Time	Travel to London, UK for POR meeting with the Company.
Bernard Douton	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal coordination call.
Bernard Douton	1/7/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL, A&M and GDC.
Bernard Douton	1/7/2013	5.0	11	Advisor/Management Meetings/Calls	Meeting with the Company regarding POR issues.
Bernard Douton	1/8/2013	8.0	16	Travel Time	Return to New York, NY from London, UK.
Bernard Douton	1/8/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/8/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
Bernard Douton	1/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/8/2013	8.0	11	Advisor/Management Meetings/Calls	Meeting with Company regarding POR issues.
Bernard Douton	1/9/2013	2.0	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/9/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal call regarding POR projections.
Bernard Douton	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/9/2013	0.5	2	Court Hearings/Filings	Attendance at court hearing regarding exclusivity.
Bernard Douton	1/9/2013	1.0	17	DIP Financing	Meeting with DIP lender to discuss case status.
Bernard Douton	1/10/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/10/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with T. Snyder regarding POR status.
Bernard Douton	1/10/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/10/2013	1.0	15	POR / Disclosure Statement Analysis	Review of revised standalone plan model.
Bernard Douton	1/11/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with HL regarding POR issues.
Bernard Douton	1/11/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to POR analysis.
Bernard Douton	1/11/2013	1.0	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	1/11/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Review of and revisions to agenda for UCC meeting.
Bernard Douton	1/14/2013	1.0	10	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company regarding real estate analysis.
Bernard Douton	1/15/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to real estate analysis.
Bernard Douton	1/16/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/16/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding potential meeting in Bahrain.
Bernard Douton	1/16/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/16/2013	1.0	15	POR / Disclosure Statement Analysis	Review of and revisions to real estate analysis.
Bernard Douton	1/17/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
Bernard Douton	1/17/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/17/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/17/2013	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
Bernard Douton	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
Bernard Douton	1/17/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
Bernard Douton	1/21/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding disclosure statement.
Bernard Douton	1/23/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to HQ valuation bridge.
Bernard Douton	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M and GDC regarding projections.
Bernard Douton	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with L. Chen about disclosure statement projections.
Bernard Douton	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
Bernard Douton	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/23/2013	0.5	2	Court Hearings/Filings	Review of and revisions to monthly fee statement.
Bernard Douton	1/24/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
Bernard Douton	1/24/2013	1.5	9	General Presentation Preparation	Review of and revisions to real estate presentation.
Bernard Douton	1/24/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
Bernard Douton	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
Bernard Douton	1/24/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding POR.
Bernard Douton	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR issues.
Bernard Douton	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding disclosure statement projections.
Bernard Douton	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
Bernard Douton	1/25/2013	0.5	11	Advisor/Management Meetings/Calls	Call with K. Gerber of A&M regarding real estate analysis.
Bernard Douton	1/25/2013	1.0	9	General Presentation Preparation	Review of and revisions to HQ presentation.
Bernard Douton	1/25/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit facility.
Bernard Douton	1/25/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
Bernard Douton	1/25/2013	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to minority interest analysis.
Bernard Douton	1/28/2013	2.0	9	General Presentation Preparation	Review of and revisions to HQ presentation.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	1/28/2013	2.5	9	General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	1/29/2013	1.5	9	General Presentation Preparation	Review of and revisions to HQ presentation.
Bernard Douton	1/30/2013	3.0	9	General Presentation Preparation	Review of and revisions to UCC presentation.
Bernard Douton	1/31/2013	2.0	9	General Presentation Preparation	Review of and revisions to UCC presentation.
Total - January		88.5			

Project Antelope - Summary of Hours -- Dustin Mondell

Professional	Date	Hours	#	Category	Explanation
Dustin Mondell	1/16/2013	2.5	4	Financial Due Diligence	Review of business plan materials
Dustin Mondell	1/17/2013	0.5	11	Advisor/Management Meetings/Calls	Conference call
Dustin Mondell	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting w/ A. Svoyskiy and L. Chen
Dustin Mondell	1/17/2013	3.0	2	Court Hearings/Filings	Review of draft disclosure statement materials
Dustin Mondell	1/17/2013	0.5	1	Case Administration	Preparation of time records
Dustin Mondell	1/18/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Conference call w/ Houlihan
Dustin Mondell	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal catch up discussion
Dustin Mondell	1/21/2013	1.5	4	Financial Due Diligence	Review of financial analyses
Dustin Mondell	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Team call
Dustin Mondell	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting with H. Parkhill and T. Snyder
Dustin Mondell	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call w/ L. Hirsch from A&M
Dustin Mondell	1/22/2013	1.0	1	Case Administration	Email correspondence
Dustin Mondell	1/22/2013	4.5	9	General Presentation Preparation	Financial analysis / presentation work
Dustin Mondell	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Call w/ A. Svoyskiy
Dustin Mondell	1/23/2013	0.5	11	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
Dustin Mondell	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Call w/ Gibson Dunn and A&M
Dustin Mondell	1/23/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder and H. Parkhill
Dustin Mondell	1/23/2013	1.0	9	General Presentation Preparation	Review of financial analyses with L. Chen
Dustin Mondell	1/23/2013	1.0	15	POR / Disclosure Statement Analysis	Call w/ A&M regarding disclosure statement items
Dustin Mondell	1/23/2013	0.5	1	Case Administration	Preparation of time records
Dustin Mondell	1/24/2013	0.5	11	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
Dustin Mondell	1/25/2013	1.0	11	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
Dustin Mondell	1/25/2013	1.0	10	Internal Rothschild Meetings/Calls	Calls w/ T. Snyder
Dustin Mondell	1/26/2013	1.5	9	General Presentation Preparation	Review of AHQ presentation / edits
Dustin Mondell	1/28/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder
Dustin Mondell	1/28/2013	3.0	9	General Presentation Preparation	Presentation work w/ N. Voudouris and L. Chen
Dustin Mondell	1/29/2013	3.0	11	Advisor/Management Meetings/Calls	Calls w/ Company management, A&M and Gibson
Dustin Mondell	1/29/2013	3.5	9	General Presentation Preparation	Presentation work
Dustin Mondell	1/30/2013	1.0	11	Advisor/Management Meetings/Calls	Calls w/ Company management, A&M and Gibson
Dustin Mondell	1/30/2013	2.5	9	General Presentation Preparation	Presentation work
Dustin Mondell	1/31/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Call w/ JPL advisors
Total - January		41.5			

Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	1/3/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/4/2013	2.0	15	POR / Disclosure Statement Analysis	Draft POR / DS review and discussion
Paul Richards	1/4/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Paul Richards	1/7/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Paul Richards	1/10/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/15/2013	2.0	15	POR / Disclosure Statement Analysis	Plan distribution analysis review and discussion
Paul Richards	1/17/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild NY
Paul Richards	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Invoices review
Paul Richards	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/22/2013	2.0	15	POR / Disclosure Statement Analysis	Equity term sheet and capital structure / winddown model
Paul Richards	1/24/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	1/25/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Paul Richards	1/29/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	1/29/2013	1.0	4	Financial Due Diligence	Minority stake analysis and capital structure
Paul Richards	1/29/2013	0.5	14	General	Timesheet review
Paul Richards	1/31/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - January		16.0			

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Team catch up call
Alex Svoyskiy	1/2/2013	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	1/2/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/3/2013	1.0	14	General	Review updated Arcapita presentation
Alex Svoyskiy	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Catch up call with C. Combs
Alex Svoyskiy	1/3/2013	0.5	10	Internal Rothschild Meetings/Calls	Catch up call with H. Parkhill
Alex Svoyskiy	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Update call with GDC and A&M
Alex Svoyskiy	1/6/2013	0.5	14	General	Review updated Arcapita HQ presentation
Alex Svoyskiy	1/7/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Alex Svoyskiy	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Alex Svoyskiy	1/7/2013	0.5	6	Financial Analysis/Modeling	Review final valuation for Sunrise
Alex Svoyskiy	1/7/2013	0.5	19	Exit Financing	Discussion with potential exit lender
Alex Svoyskiy	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	Discussion with A&M regarding liquidation analysis
Alex Svoyskiy	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	Value allocation call with A&M
Alex Svoyskiy	1/8/2013	2.0	12	Creditors - Calls/Meetings/Discussions	Update calls with HL and the deal teams
Alex Svoyskiy	1/8/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Alex Svoyskiy	1/9/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Alex Svoyskiy	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	Value allocation call with A&M
Alex Svoyskiy	1/9/2013	0.5	10	Internal Rothschild Meetings/Calls	Team catch up call
Alex Svoyskiy	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Catch up call with A&M
Alex Svoyskiy	1/9/2013	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	1/10/2013	3.0	6	Financial Analysis/Modeling	Develop plan distribution sensitivity analysis
Alex Svoyskiy	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Alex Svoyskiy	1/11/2013	3.0	6	Financial Analysis/Modeling	Update and discuss plan distribution sensitivity analysis
Alex Svoyskiy	1/11/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Alex Svoyskiy	1/11/2013	1.0	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/12/2013	1.0	11	Advisor/Management Meetings/Calls	Advisor call to discuss open items for plan documentation
Alex Svoyskiy	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Alex Svoyskiy	1/14/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss updated valuation
Alex Svoyskiy	1/14/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Alex Svoyskiy	1/14/2013	1.0	6	Financial Analysis/Modeling	Review and comment on restructuring model
Alex Svoyskiy	1/14/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/15/2013	0.5	14	General	Prepare agenda for potential meetings with creditors in Bahrain
Alex Svoyskiy	1/15/2013	2.0	6	Financial Analysis/Modeling	Update and discuss plan distribution sensitivity analysis
Alex Svoyskiy	1/15/2013	2.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	1/15/2013	1.0	11	Advisor/Management Meetings/Calls	Standalone plan model discussion with A&M
Alex Svoyskiy	1/16/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Plan/DS discussion with HL
Alex Svoyskiy	1/16/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting w/ D. Mondell and L. Chen
Alex Svoyskiy	1/17/2013	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita regarding Newco
Alex Svoyskiy	1/17/2013	0.5	6	Financial Analysis/Modeling	Review and comment on waterfalls
Alex Svoyskiy	1/17/2013	0.5	6	Financial Analysis/Modeling	Review and comment on restructuring model
Alex Svoyskiy	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
Alex Svoyskiy	1/18/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Alex Svoyskiy	1/18/2013	0.5	3	Fee Applications / Monthly Invoice	Review and comment on December monthly statement
Alex Svoyskiy	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Alex Svoyskiy	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Call w/ D. Mondell
Alex Svoyskiy	1/22/2013	1.0	11	Advisor/Management Meetings/Calls	Plan securities discussion
Alex Svoyskiy	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M to discuss recovery model
Alex Svoyskiy	1/22/2013	1.0	14	General	Prepare presentation for Arcapita's CBB meeting
Alex Svoyskiy	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Alex Svoyskiy	1/22/2013	1.5	14	General	Prepare AHQ valuation update presentation
Alex Svoyskiy	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Plan securities discussion
Alex Svoyskiy	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	restructuring model discussion with A&M
Total - January		49.5			

Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	1/3/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/4/2013	4.0	15	POR / Disclosure Statement Analysis	Draft POR / DS review and discussion
Mathieu Dartayet	1/4/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Mathieu Dartayet	1/7/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
Mathieu Dartayet	1/10/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/15/2013	2.0	15	POR / Disclosure Statement Analysis	Plan distribution analysis review and discussion
Mathieu Dartayet	1/17/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/17/2013	1.0	6	Financial Analysis/Modeling	Model review and support with Rothschild New York
Mathieu Dartayet	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Invoices review
Mathieu Dartayet	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/22/2013	1.0	15	POR / Disclosure Statement Analysis	Equity term sheet and capital structure / winddown model
Mathieu Dartayet	1/24/2013	1.0	6	Financial Analysis/Modeling	Model review and support with Rothschild New York
Mathieu Dartayet	1/24/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	1/25/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
Mathieu Dartayet	1/29/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	1/29/2013	1.0	4	Financial Due Diligence	Minority stake analysis and capital structure
Mathieu Dartayet	1/29/2013	0.5	14	General	Timesheet review
Mathieu Dartayet	1/31/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - January		17.5			

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	1/2/2013	1.5	6	Financial Analysis/Modeling	Reviewed dataroom material
Nikolaos Voudouris	1/2/2013	2.0	6	Financial Analysis/Modeling	Reviewed waterfall model
Nikolaos Voudouris	1/3/2013	1.0	14	General	Reviewed updated Arcapita presentation
Nikolaos Voudouris	1/3/2013	0.5	11	Advisor/Management Meetings/Calls	Update call with GDC and A&M
Nikolaos Voudouris	1/5/2013	2.5	15	POR / Disclosure Statement Analysis	Reviewed POR materials
Nikolaos Voudouris	1/7/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Nikolaos Voudouris	1/7/2013	1.5	6	Financial Analysis/Modeling	Reviewed valuation materials for portfolio investment
Nikolaos Voudouris	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M about liquidation analysis
Nikolaos Voudouris	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	Value allocation call with A&M
Nikolaos Voudouris	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Nikolaos Voudouris	1/9/2013	3.0	15	POR / Disclosure Statement Analysis	Reviewed POR materials
Nikolaos Voudouris	1/9/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Nikolaos Voudouris	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M about value allocation and POR
Nikolaos Voudouris	1/9/2013	0.5	10	Internal Rothschild Meetings/Calls	Team catch up call
Nikolaos Voudouris	1/9/2013	2.0	6	Financial Analysis/Modeling	Updated waterfall model
Nikolaos Voudouris	1/10/2013	2.5	6	Financial Analysis/Modeling	Prepared material on plan distribution sensitivity analysis
Nikolaos Voudouris	1/10/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
Nikolaos Voudouris	1/11/2013	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Nikolaos Voudouris	1/12/2013	2.0	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Nikolaos Voudouris	1/14/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
Nikolaos Voudouris	1/15/2013	2.0	6	Financial Analysis/Modeling	Review updated waterfalls
Nikolaos Voudouris	1/15/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	1/15/2013	1.0	11	Advisor/Management Meetings/Calls	Standalone plan model discussion with A&M
Nikolaos Voudouris	1/15/2013	3.0	15	POR / Disclosure Statement Analysis	Reviewed POR materials
Nikolaos Voudouris	1/17/2013	1.0	6	Financial Analysis/Modeling	Reviewed waterfall model
Nikolaos Voudouris	1/17/2013	1.5	6	Financial Analysis/Modeling	Review and comment on restructuring model
Nikolaos Voudouris	1/18/2013	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
Nikolaos Voudouris	1/18/2013	1.5	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
Nikolaos Voudouris	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Nikolaos Voudouris	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Nikolaos Voudouris	1/22/2013	2.5	11	Advisor/Management Meetings/Calls	Plan securities discussion
Nikolaos Voudouris	1/22/2013	0.5	11	Advisor/Management Meetings/Calls	Call to discuss recovery model
Nikolaos Voudouris	1/22/2013	1.0	14	General	Prepared and reviewed presentation for Arcapita's CBB meeting
Nikolaos Voudouris	1/22/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal catch-up discussion
Nikolaos Voudouris	1/22/2013	1.5	14	General	Prepare AHQ valuation updated presentation
Nikolaos Voudouris	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Plan securities discussion
Nikolaos Voudouris	1/23/2013	2.0	3	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
Nikolaos Voudouris	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
Nikolaos Voudouris	1/23/2013	3.0	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation presentation
Nikolaos Voudouris	1/23/2013	2.5	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation bridge
Nikolaos Voudouris	1/24/2013	3.0	6	Financial Analysis/Modeling	Prepared - updated AHQ sensitivity analysis for valuation
Nikolaos Voudouris	1/24/2013	2.5	6	Financial Analysis/Modeling	Plan securities preparation
Nikolaos Voudouris	1/24/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
Nikolaos Voudouris	1/25/2013	1.5	6	Financial Analysis/Modeling	Prepared - updated AHQ claims analysis
Nikolaos Voudouris	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
Nikolaos Voudouris	1/26/2013	2.5	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation methodologies

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	1/26/2013	2.0	6	Financial Analysis/Modeling	Prepared POR and recovery analysis
Nikolaos Voudouris	1/27/2013	2.0	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation assumptions
Nikolaos Voudouris	1/28/2013	4.0	6	Financial Analysis/Modeling	Plan securities preparation
Nikolaos Voudouris	1/28/2013	3.0	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation update presentation with D. Mondell and L. Chen
Nikolaos Voudouris	1/29/2013	3.0	6	Financial Analysis/Modeling	Prepared POR and recovery analysis
Nikolaos Voudouris	1/30/2013	1.5	6	Financial Analysis/Modeling	Prepared - updated AHQ valuation update presentation
Nikolaos Voudouris	1/31/2013	3.0	6	Financial Analysis/Modeling	Plan securities preparation
Total - January		83.0			

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	1/2/2013	4.0	6	Financial Analysis/Modeling	Reconciliation of A&M exit values and dates
Lin Chen	1/2/2013	2.0	6	Financial Analysis/Modeling	Waterfall model updating
Lin Chen	1/2/2013	2.0	9	General Presentation Preparation	Presentation material creation for T. Snyder
Lin Chen	1/3/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/3/2013	1.0	17	DIP Financing	DIP due diligence follow-up
Lin Chen	1/4/2013	6.0	6	Financial Analysis/Modeling	Analysis of Arcapita long-term / short-term equity hold
Lin Chen	1/5/2013	2.0	15	POR / Disclosure Statement Analysis	Review of Disclosure Statement draft
Lin Chen	1/7/2013	2.0	15	POR / Disclosure Statement Analysis	Valuation numbers update for Disclosure Statement draft
Lin Chen	1/7/2013	3.0	6	Financial Analysis/Modeling	Waterfall model updating
Lin Chen	1/7/2013	1.0	14	General	Dataroom file management
Lin Chen	1/3/2013	1.0	12	Creditors - Calls/Meetings/Discussions	HL update call
Lin Chen	1/7/2013	3.0	6	Financial Analysis/Modeling	Sunrise waterfall update
Lin Chen	1/7/2013	1.0	4	Financial Due Diligence	AIGC projection diligence
Lin Chen	1/8/2013	1.0	12	Creditors - Calls/Meetings/Discussions	PE update call
Lin Chen	1/8/2013	2.0	6	Financial Analysis/Modeling	AIBPD I waterfall update
Lin Chen	1/8/2013	3.0	6	Financial Analysis/Modeling	AGUD I waterfall update
Lin Chen	1/8/2013	1.0	15	POR / Disclosure Statement Analysis	Valuation numbers update for Disclosure Statement draft
Lin Chen	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Call to discuss AGUD I waterfall update
Lin Chen	1/9/2013	1.0	12	Creditors - Calls/Meetings/Discussions	RE update call
Lin Chen	1/9/2013	1.0	11	Advisor/Management Meetings/Calls	Update call with A&M
Lin Chen	1/9/2013	1.0	15	POR / Disclosure Statement Analysis	Follow-up coordination on valuation numbers for Disclosure Statement draft
Lin Chen	1/9/2013	2.0	6	Financial Analysis/Modeling	Waterfall model updating (admin fee change)
Lin Chen	1/9/2013	1.0	6	Financial Analysis/Modeling	Review of ZC admin fee analysis
Lin Chen	1/9/2013	1.0	10	Internal Rothschild Meetings/Calls	Meeting with B. Dutton and A. Svoyskiy to discuss DS filing workstreams
Lin Chen	1/10/2013	1.0	4	Financial Due Diligence	Review of capital structure recoveries analysis
Lin Chen	1/10/2013	5.0	6	Financial Analysis/Modeling	Update in operating model for preliminary capital structure
Lin Chen	1/10/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss capital structure
Lin Chen	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss exit projections
Lin Chen	1/14/2013	5.0	6	Financial Analysis/Modeling	Update of waterfall model for outstanding debt and value changes
Lin Chen	1/14/2013	1.0	12	Creditors - Calls/Meetings/Discussions	EMEA update call
Lin Chen	1/15/2013	2.0	6	Financial Analysis/Modeling	Further update of waterfall model for outstanding debt and value changes
Lin Chen	1/15/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/15/2013	1.0	11	Advisor/Management Meetings/Calls	Standalone plan model discussion
Lin Chen	1/17/2013	6.0	6	Financial Analysis/Modeling	Operating model update (waterfall value input)
Lin Chen	1/17/2013	1.0	6	Financial Analysis/Modeling	Research on secondary LP stake sales
Lin Chen	1/17/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal meeting w/ A. Svoyskiy and D. Mondell
Lin Chen	1/17/2013	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Lin Chen	1/19/2013	5.0	6	Financial Analysis/Modeling	Review and proofing of operating model update
Lin Chen	1/21/2013	4.0	6	Financial Analysis/Modeling	Review and checking of operating model
Lin Chen	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up meeting
Lin Chen	1/22/2013	3.0	4	Financial Due Diligence	A&M DIP cash flow model reconciliation
Lin Chen	1/22/2013	1.0	10	Internal Rothschild Meetings/Calls	Plan securities call
Lin Chen	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Conversation with A&M regarding AIML fee update
Lin Chen	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	Correspondence on valuation of PE assets
Lin Chen	1/23/2013	1.0	9	General Presentation Preparation	Review of financial analyses with D. Mondell
Lin Chen	1/22/2013	1.0	10	Internal Rothschild Meetings/Calls	Scenario analysis call
Lin Chen	1/22/2013	1.0	10	Internal Rothschild Meetings/Calls	DS model and projections call

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	1/23/2013	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton about disclosure statement projections
Lin Chen	1/23/2013	1.0	4	Financial Due Diligence	Review of A&M incentives comp analysis
Lin Chen	1/24/2013	2.0	6	Financial Analysis/Modeling	Updating operating model for A&M cost assumptions
Lin Chen	1/24/2013	8.0	6	Financial Analysis/Modeling	Updating operating model for new May exit assumptions
Lin Chen	1/25/2013	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement projections
Lin Chen	1/28/2013	3.0	10	Internal Rothschild Meetings/Calls	HQ presentation work with D. Mondell and N. Voudouris
Lin Chen	1/28/2013	3.0	15	POR / Disclosure Statement Analysis	DS section drafting
Lin Chen	1/29/2013	4.0	6	Financial Analysis/Modeling	Proposed capital structure recoveries analysis
Lin Chen	1/30/2013	2.0	6	Financial Analysis/Modeling	Proposed capital structure recoveries analysis
Lin Chen	1/30/2013	3.0	9	General Presentation Preparation	UCC presentation drafting and updating
Total - January		116.5			

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	1/4/2013	1.0	14	General	Dataroom management
Michael Kelly	1/5/2013	2.0	14	General	Dataroom management
Michael Kelly	1/7/2013	1.5	14	General	Dataroom management
Michael Kelly	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	US PE pre-call
Michael Kelly	1/8/2013	0.5	11	Advisor/Management Meetings/Calls	US PE call
Michael Kelly	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	AGUD I update call
Michael Kelly	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	Real Estate call
Michael Kelly	1/9/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal catch up call
Michael Kelly	1/9/2013	0.5	11	Advisor/Management Meetings/Calls	Call with A&M
Michael Kelly	1/12/2013	0.5	11	Advisor/Management Meetings/Calls	Call regarding plan distributions
Michael Kelly	1/12/2013	0.5	10	Internal Rothschild Meetings/Calls	Internal call
Michael Kelly	1/15/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Michael Kelly	1/15/2013	1.0	10	Internal Rothschild Meetings/Calls	Standalone plan model discussion
Michael Kelly	1/15/2013	2.0	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	1/16/2013	3.0	3	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
Michael Kelly	1/17/2013	2.0	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	1/18/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
Michael Kelly	1/19/2013	1.5	14	General	Dataroom management
Michael Kelly	1/21/2013	1.0	10	Internal Rothschild Meetings/Calls	Catch up session
Michael Kelly	1/22/2013	5.0	3	Fee Applications / Monthly Invoice	Finalization of monthly fee statement
Michael Kelly	1/23/2013	1.0	11	Advisor/Management Meetings/Calls	DS model and projection call
Michael Kelly	1/25/2013	1.5	6	Financial Analysis/Modeling	HQ analysis
Michael Kelly	1/26/2013	6.0	6	Financial Analysis/Modeling	HQ valuation
Michael Kelly	1/27/2013	2.0	14	General	Side by side comparison of HQ valuations
Michael Kelly	1/29/2013	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Total - January		36.5			

Arcapita

Summary of Out-of-Pocket Expenses

Travel	\$46,600.49
Ground Transportation/Taxis	2,161.96
Hotel	5,344.25
Legal Fees	-
Miscellaneous	31.33
Meals	1,044.40
Presentation Center	106.25
Copies	-
Research/Database	5,346.78
Telephone/Communications	123.57
Courier Services	-
Total	\$60,759.03

Arcapita

Travel Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
12/03/12	NY/London/NY	New York, NY	\$11,026.50	Vendor	A. Svoyskiy
12/03/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
12/03/12	NY/London/NY	New York, NY	\$11,026.50	Vendor	H. Parkhill
12/03/12	Ovation service charge	New York, NY	\$24.95	Vendor	H. Parkhill
12/04/12	Train while in London	London, UK	\$94.06	Vendor	A. Svoyskiy
12/05/12	Train while in London	London, UK	\$21.33	Vendor	A. Svoyskiy
12/13/12	NY/London/NY	New York, NY	\$12,051.10	Vendor	B. Douton
01/04/13	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
01/06/13	NY/London/NY	New York, NY	\$12,051.10	Vendor	T. Snyder
01/07/13	Ovation service charge	New York, NY	\$10.00	Vendor	T. Snyder
01/08/13	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
01/09/13	Ovation service charge	New York, NY	\$24.95	Vendor	B. Douton
01/11/13	Ovation service charge	New York, NY	\$30.00	Vendor	T. Snyder
Total			\$46,600.49		

Arcapita

Taxi Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/27/12	From home to office (wknd)	New York, NY	\$52.88	Vendor	N. Voudouris
10/28/12	From office to home (wknd)	New York, NY	\$52.33	Vendor	N. Voudouris
10/28/12	From home to office (wknd)	New York, NY	\$63.97	Vendor	N. Voudouris
10/29/12	From home to office - bad weather condition	New York, NY	\$61.75	Vendor	N. Voudouris
10/30/12	From office to home	New York, NY	\$52.33	Vendor	N. Voudouris
10/30/12	From home to office - bad weather condition	New York, NY	\$61.20	Vendor	N. Voudouris
11/13/12	From office to home	New York, NY	\$41.15	Vendor	A. Svoyskiy
11/13/12	From office to meeting	New York, NY	\$5.00	Vendor	A. Svoyskiy
12/04/12	From home to airport	New York, NY	\$73.18	Vendor	A. Svoyskiy
12/06/12	From airport to home	New York, NY	\$81.16	Vendor	A. Svoyskiy
12/06/12	From airport to home	New Canaan, CT	\$192.07	Vendor	H. Parkhill
12/06/12	From meeting to airport	London, UK	\$138.95	Vendor	H. Parkhill
12/10/12	From office to home	New York, NY	\$18.20	Vendor	L. Chen
12/11/12	From office to home	New York, NY	\$18.85	Vendor	L. Chen
12/12/12	From office to home	New York, NY	\$15.45	Vendor	L. Chen
12/13/12	From office to home	New York, NY	\$60.43	Vendor	A. Svoyskiy
12/13/12	From office to home	New York, NY	\$19.50	Vendor	L. Chen
12/16/12	From office to home (wknd)	New York, NY	\$16.75	Vendor	L. Chen
01/05/13	From office to home (wknd)	New York, NY	\$12.38	Vendor	M. Kelly
01/06/13	From home to office (wknd)	New York, NY	\$9.00	Vendor	T. Snyder
01/06/13	From office to airport (wknd)	New York, NY	\$135.15	Vendor	T. Snyder
01/07/13	From office to home	New York, NY	\$11.75	Vendor	M. Kelly
01/08/13	From home to airport	New York, NY	\$230.05	Vendor	B. Douton
01/08/13	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
01/09/13	From office to home	New York, NY	\$39.50	Vendor	A. Svoyskiy
01/09/13	From office to meeting	New York, NY	\$6.50	Vendor	A. Svoyskiy
01/09/13	From meeting to home	New York, NY	\$8.00	Vendor	A. Svoyskiy
01/09/13	From airport to home	New York, NY	\$146.62	Vendor	B. Douton
01/09/13	From office to home	New York, NY	\$11.12	Vendor	M. Kelly
01/15/13	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
01/25/13	From office to home 2:45 am	New York, NY	\$49.89	Vendor	N. Voudouris
01/26/13	From home to office (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
01/26/13	From office to home (wknd)	New York, NY	\$54.33	Vendor	N. Voudouris

Arcapita

Taxi Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
01/27/13	From office to home (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
Jan-13	Taxi charges ¹	London, UK	<u>\$301.94</u>	Vendor	London office
Total			\$2,161.96		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12/04/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	A. Svoyskiy
12/04/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	H. Parkhill
12/05/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	A. Svoyskiy
12/05/12	St. Martins Lane - laundry	London, UK	\$40.68	Vendor	H. Parkhill
12/05/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	H. Parkhill
01/06/13	Berkeley 1 night	London, UK	\$463.49	Vendor	T. Snyder
01/06/13	Berkeley 1 night	London, UK	\$567.66	Vendor	B. Douton
01/07/13	Berkeley 1 night	London, UK	\$463.50	Vendor	T. Snyder
01/07/13	Berkeley 1 night	London, UK	\$567.66	Vendor	B. Douton
01/08/13	Berkeley 1 night	London, UK	\$463.50	Vendor	T. Snyder
Total			\$5,344.25		

Arcapita

Miscellaneous Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
01/07/13	Purchases for unexpected trip to Bahrain from London	London, UK	<u>\$31.33</u>	Vendor	T. Snyder
Total			\$31.33		

Arcapita

Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12/04/12	Traveling meal (lunch)	London, UK	\$23.07	Vendor	A. Svoyskiy
12/04/12	Traveling meal (dinner)	London, UK	\$200.00	Vendor	H. Parkhill, B. Douton, A. Svoyskiy & L. Hirsch
12/05/12	Traveling meal (b'fast)	London, UK	\$37.53	Vendor	H. Parkhill
12/05/12	Traveling meal (dinner)	London, UK	\$150.00	Vendor	H. Parkhill, B. Douton & A. Svoyskiy
12/05/12	Traveling meal (lunch)	London, UK	\$58.00	Vendor	H. Parkhill & A. Svoyskiy
12/06/12	Traveling meal (b'fast)	London, UK	\$20.92	Vendor	H. Parkhill
01/03/13	Working dinner	New York, NY	\$18.49	Vendor	A. Svoyskiy
01/07/13	Traveling meal (dinner)	London, UK	\$50.00	Vendor	T. Snyder
01/08/13	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
01/08/13	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
01/08/13	Traveling meal (dinner)	London, UK	\$43.09	Vendor	T. Snyder
01/09/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
01/09/13	Working dinner	New York, NY	\$26.26	Vendor	A. Svoyskiy
01/09/13	Traveling meal (b'fast)	London, UK	\$39.44	Vendor	T. Snyder
01/09/13	Traveling meal (lunch)	London, UK	\$21.53	Vendor	T. Snyder
01/10/13	Working dinner	New York, NY	\$24.56	Vendor	A. Svoyskiy
01/14/13	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
01/15/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
01/19/13	Working dinner (wknd)	New York, NY	\$18.02	Vendor	L. Chen
01/23/13	Working dinner	New York, NY	\$25.59	Vendor	L. Chen
01/26/13	Working dinner (wknd)	New York, NY	\$25.52	Vendor	M. Kelly
01/27/13	Working dinner (wknd)	New York, NY	\$26.22	Vendor	M. Kelly
01/28/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
01/28/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
01/29/13	Working dinner	New York, NY	\$25.90	Vendor	L. Chen
Jan-13	Meal charges ¹	London, UK	\$30.56	Vendor	London office
Total			\$1,044.40		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Presentation Center Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Jan-13	Presentation center	New York, NY	<u>\$106.25</u>	Vendor	Various
Total			\$106.25		

Arcapita

Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
01/01/13	Cap IQ	New York, NY	\$8.10	Vendor	Various
01/01/13	Cap IQ	New York, NY	\$42.12	Vendor	L. Chen
01/01/13	Thomson	New York, NY	\$3,284.23	Vendor	Various
01/01/13	Thomson	New York, NY	\$1,892.98	Vendor	L. Chen
01/01/13	Cap IQ	New York, NY	\$1.40	Vendor	Various
01/01/13	Cap IQ	New York, NY	\$7.28	Vendor	L. Chen
01/01/13	Factiva	New York, NY	\$65.87	Vendor	Various
01/01/13	Factiva	New York, NY	\$4.70	Vendor	L. Chen
01/03/13	PACER	New York, NY	\$40.10	Vendor	Various
Total			\$5,346.78		

Arcapita

Telephone/Communication Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
12/04/12	Internet usage	London, UK	\$16.53	Vendor	A. Svoyskiy
12/04/12	Internet usage	London, UK	\$16.53	Vendor	H. Parkhill
12/05/12	Internet usage	London, UK	\$16.53	Vendor	A. Svoyskiy
Jan-13	Telephone charges ¹	London, UK	<u>\$73.98</u>	Vendor	London office
Total			\$123.57		

¹ Details for London Expenses are included in the back of this statement.

Project Antelope expenses grouped by category 14.2.13

Taxi

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£16.17
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£3.23
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.42
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.88
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£34.45
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£6.89
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.42
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.88
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£20.78
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£4.16
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£15.60
2384	1/31/2013	1/31/2013	Report 2091	Cars & Taxis	32620	Richards P		£6.67
2384	1/31/2013	1/31/2013	Report 2091	Cars & Taxis (VAT)	32620	Richards P		£1.33
TOTAL								£194.61
US TOTAL								\$301.94

Meals

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19680	1/25/2013	1/25/2013	CATERING COSTS	DECEMBER 2012 1ST TRANCHE				£5.50
2405	1/31/2013	1/31/2013	Report 2198	Evening Subsistence	34753	Dartayet M		£11.83
2405	1/31/2013	1/31/2013	Report 2198	Evening Subsistence (VAT)	34753	Dartayet M		£2.37
TOTAL								£19.70
US TOTAL								\$30.56

Telephone

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19655	1/14/2013	1/15/2013	ARKADIN CONFERENCE CALLS	2ND TRANCHE NOVEMBER 2012				£17.45
19677	1/25/2013	1/25/2013	ARKADIN CONFERENCE CALLS	1ST TRANCHE DECEMBER 2012				£30.24
							TOTAL	£47.69
							US TOTAL	\$73.98