

Hearing Date and Time: March 26, 2013 at 11:00 a.m.
Objection Deadline: March 19, 2013 at 4:00 p.m.

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Counsel for Goldman Sachs International

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF HEARING ON MOTION OF GOLDMAN SACHS INTERNATIONAL
FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE
PURSUANT TO 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) AND 503(B)(4)**

PLEASE TAKE NOTICE that a hearing on the Motion of Goldman Sachs International for Allowance of an Administrative Expense Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4) (the “Motion”), filed by Goldman Sachs International, will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge for the Southern District of New York, Room 701, One Bowling Green, New York, New York 10004, on **March 26, 2013 at 11:00 a.m. (Eastern Time)**, or as soon thereafter as counsel can be heard (the “Hearing”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion (the “Objections”) shall be filed electronically with the Court on the docket of *In re Arcapita*

Bank B.S.C.(c), et al., Ch. 11 Case No. 12-11076 (SHL) pursuant to the Case Management Procedures approved by this Court and the Court's General Order M-399 (available at <http://nysb.uscourts.gov/orders/orders2.html>) by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for Goldman Sachs International, Latham & Watkins LLP, 885 Third Avenue, New York, New York, 10022 (Attn: Mitchell A. Seider and Adam J. Goldberg); (ii) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Michael A. Rosenthal, Esq., Craig H. Millet, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.) so as to be received no later than March 19, 2013 at 4:00 p.m. (Eastern Time) (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that the relief requested may be granted without a hearing if no objection is timely filed and served in accordance with *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) Case Management Procedures.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: March 4, 2013
New York, New York

Respectfully submitted,

LATHAM & WATKINS LLP

By: /s/ Mitchell A. Seider

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