

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON MARCH 4, 2013 AT 2:00 P.M.**

Date and Time: March 4, 2013 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. CONTESTED MATTERS:

1. Motion of Official Committee of Unsecured Creditors for Entry of an Order Pursuant to Fed. R. Bankr. P. 2004, 9006, and 9016 Authorizing Expedited Discovery from the Debtors [Docket Entry No. 843]

Response Deadline: February 28, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Debtors' Opposition to Motion of Official Committee of Unsecured Creditors for Entry of an Order Pursuant to Fed. R. Bankr. P. 2004, 9006 and 9016 Authorizing Expedited Discovery from the Debtors [Docket Entry No. 874]

Related Documents:

- A. Ex Parte Motion of Official Committee of Unsecured Creditors for Entry of an Order Shortening Notice with Respect to Motion for Entry of an Order Authorizing Expedited Discovery [Docket Entry No. 851]
- B. Order Shortening Notice with Respect to the Ex Parte Motion of Official Committee of Unsecured Creditors for Entry of an Order Shortening Notice with Respect to Motion for an Order Authorizing Expedited Discovery [Docket Entry No. 858]
- C. Notice of Hearing on Motion of Official Committee of Unsecured Creditors for Entry of an Order Pursuant to Fed. R. Bankr. P. 2004, 9006, and 9016 Authorizing Expedited Discovery from the Debtors [Docket Entry No. 863]

Status: This matter is going forward.

Dated: New York, New York
March 1, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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