

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	§	
	§	<b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	§	
	§	<b>Case No. 12-11076-shl</b>
<b>Debtors.</b>	§	<b>Jointly Administered</b>
<hr/>	§	
	§	
<b>IN RE:</b>	§	
	§	<b>Chapter 11</b>
<b>FALCON GAS STORAGE CO., INC.</b>	§	
	§	<b>Case No. 12-11790-shl</b>
<b>Debtor.</b>	§	<b>(Jointly Administered under</b>
<hr/>	§	<b>Case No. 12-11076)</b>

**ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY PURSUANT TO 11  
U.S.C. § 362(d) TO ALLOW CONTINUANCE OF DISTRICT COURT ACTION**

The Court has considered the Motion (the “Motion”)<sup>1</sup> of Tide Natural Gas Storage I, LP and Tide Natural Gas Storage II, LP (together, “Tide”) for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action, and finding that good and sufficient cause exists to grant the requested relief, for the reasons announced by the Court on the record on February 20, 2013, it is hereby

ORDERED that the Motion to lift the automatic stay imposed by section 362(a) of the Bankruptcy Code is granted pursuant to section 362(d) of the Bankruptcy Code for the limited purpose of allowing the District Court to determine the following:

1. the relevant rights of Tide, Falcon, and the Hopper Parties, to the Escrow Funds; and
2. the merits of Tide’s claims in the District Court Action; it is further

<sup>1</sup> Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to them in the Motion.

ORDERED that this Court shall retain jurisdiction to hear and determine any bankruptcy related issues, including the distribution of any Escrow Funds that Falcon may have a right to, and the status of Tide's claim for purposes of the Bankruptcy Code, specifically whether that claim is subordinated under section 510.

Dated: February 28, 2013

/s/ Sean H. Lane  
UNITED STATES BANKRUPTCY JUDGE