

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : **Chapter 11**
ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**
Debtors. : **Jointly Administered**
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AFFIDAVIT OF PUBLICATION OF TIM HART IN THE FINANCIAL TIMES

AFFIDAVITS

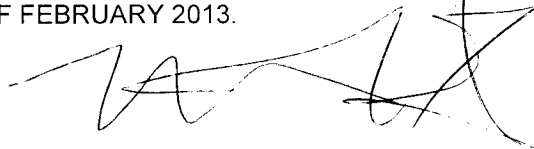
IN THE MATTER
OF: Arcapita Bank B.S.C

STATE OF NEW YORK:

ss:

COUNTY OF NEW YORK:

I, Tim Hart, being duly sworn, hereby certify that (a) I am the Vice President - Financial Advertising of FT Publications, Inc., Publisher of the FINANCIAL TIMES, a daily newspaper published and of general circulation in the City and County of New York, and (b) that the Notice of which the annexed is a copy was published in ALL EDITIONS OF THE FINANCIAL TIMES ON THE 19th DAY OF FEBRUARY 2013.



TIM HART VICE-PRESIDENT OF ADVERTISING -FINANCIAL ADVERTISING:

SWORN TO BEFORE ME THIS:

Hope Kaye

NOTARY PUBLIC

HOPE KAYE
Notary Public, State of New York
No. 01KA4944197
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Commission Expires _____

Hope Kaye 3/26/15



**PUBLIC POWER CORPORATION SA
ANNOUNCEMENT**

Public Power Corporation S.A. of Greece launches an Invitation for Tenders for the supply of 60.000 MT of lignite (NCV 4.000 Kcal/Kg AR), to the Power Plants of Meliti and Kardla, in western Macedonia, GREECE. The above invitation for Tenders is open to all companies, groups of companies, consortia and joint-ventures meeting certain criteria, pertaining to their past experience and involvement in the solid fuel market. Closing date for the Tender DYKPM-611301 shall be Friday, March the 8th, 2013, 12:15 a.m., local time (Athens, GREECE). The invitation shall be available on 15.02.2013 at PPC's website, (link: <http://www.dei.com.gr/Documents2/DYKPM/611301.pdf>). For further information, please contact
 Mrs. E. Gypari (tel: +30-210-5270883, e-mail: e.gypari@dei.com.gr)
 Mr. S. Kopelias (tel: +30-210-5270895, e-mail: s.kopelias@dei.com.gr)
 Mr. L. Mavroeidis (tel: +30-210-5270942, e-mail: l.mavroeidis@dei.com.gr)

PUBLIC POWER CORPORATION S.A.
 MATERIAL, FUELS, PURCHASING AND TRANSPORTATION DEPARTMENT
 55, Stourmarl Street, 104 32 Athens

Business Opportunities

Readers are strongly recommended to take appropriate professional advice before entering into obligations.

SHEET METAL COMPANY

Fully equipped with latest machinery
 Turnover £1.25M, average turnover since 2004 £1.133M p.a.
 South London location.
 Established 1952
 Directors wish to retire.
 Box BXXX, Financial Times, One Southwark Bridge, London SE1 9HL

Legal Notices

Notice to Creditors to Submit Claims
NOMURA (CIS) LIMITED
 Company number: 0537979
N I&E SERVICES ITALY LIMITED
 Company number: 06722156

All In Members' Voluntary Liquidation
 On 8 February 2013 the above-named companies who traded as other business support service activities and whose registered office is 1 Angel Lane, London EC4R 1AB, were placed into members' voluntary liquidation and Laura Waters and Peter Greaves were appointed joint liquidators. The companies are presently expected to be able to pay their known liabilities in full.

NOTICE IS HEREBY GIVEN, under Rule 4.182A of the Insolvency Rules 1986, that it is the intention of the joint liquidators to declare a first distribution to creditors in respect of the above-named companies of 100 pence in the pound within the period of 2 months from the last date for proving specified below. Creditors who have not yet done so are required, on or before 20 March 2013 (the last date for proving), to send their proofs of debt in writing to the undersigned Laura Waters of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, the joint liquidator of the companies, and, if so requested, to provide such further details or produce such documentary or other evidence as may appear to the joint liquidators to be necessary.

It should be noted that, after the last date for proving, the joint liquidators intend to declare a distribution to the members, and will do so without further regard to creditors' claims which were not proved by that date.

Further information about these cases is available from Tami Patel at the above office of PricewaterhouseCoopers LLP on 0207 213 8983.

Dated 13 February 2013
 Laura Waters Joint Liquidator

Notice to Creditors to Submit Claims
OPSCLEAR LIMITED
 Company number: 04209409
 In Members' Voluntary Liquidation

On 7 February 2013 the above-named company who is a non-trading company and whose registered office is at 1 Angel Lane, London EC4R 1AB, was placed into members' voluntary liquidation and Laura Waters and Peter Greaves were appointed joint liquidators. The company is presently expected to be able to pay its known liabilities in full.

NOTICE IS HEREBY GIVEN, under Rule 4.182A of the Insolvency Rules 1986, that it is the intention of the joint liquidators to declare a first distribution to creditors in respect of the above-named company of 100 pence in the pound within the period of 2 months from the last date for proving specified below. Creditors who have not yet done so are required, on or before 20 March 2013 (the last date for proving), to send their proofs of debt in writing to the undersigned Laura Waters of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT, the joint liquidator of the company, and, if so requested, to provide such further details or produce such documentary or other evidence as may appear to the joint liquidators to be necessary.

It should be noted that, after the last date for proving, the joint liquidators intend to declare a distribution to the members, and will do so without further regard to creditors' claims which were not proved by that date.

Further information about this case is available from Tami Patel at the above office of PricewaterhouseCoopers LLP on 0207 213 8983.

Dated 13 February 2013
 Laura Waters Joint Liquidator

Legal Notices

بندھم قوتیں صرف نہیں احتیاطاً رہنا: مالیاتی صورتہ بیجی نوٹروان نامی شرکت کے لیے ایک قانونی نوٹروان ہے۔ اس نوٹروان کی توجہ سے براہ کرم احتیاطاً رہنا۔ اس نوٹروان کی توجہ سے براہ کرم احتیاطاً رہنا۔ اس نوٹروان کی توجہ سے براہ کرم احتیاطاً رہنا۔ اس نوٹروان کی توجہ سے براہ کرم احتیاطاً رہنا۔
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UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

IN RE: Chapter 11
 ARCAPITA BANK B.S.C.(c), et al., Case No. 12-11076 (SHL)
 Debtors. Jointly Administered

NOTICE OF HEARING ON MOTION FOR APPROVAL OF DISCLOSURE STATEMENT IN SUPPORT OF THE DEBTORS' JOINT PLAN OF REORGANIZATION

PLEASE TAKE NOTICE:

The Debtors have filed (a) their Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (including all exhibits thereto and as amended, modified or supplemented from time to time, the "Plan"), (b) the proposed Disclosure Statement in Support of the Plan (as it may be amended or modified, the "Disclosure Statement") pursuant to section 1125 of title 11 of the United States Code (the "Bankruptcy Code"), and (c) the Motion for an Order Approving the Disclosure Statement and to establish procedures for, *inter alia*, solicitation and tabulation of votes to accept or reject the Plan (the "Disclosure Statement Approval Motion").

By means of the Disclosure Statement Approval Motion, the Debtors are requesting an order of the United States Bankruptcy Court (the "Bankruptcy Court") finding that the Disclosure Statement contains "adequate information" within the meaning of section 1125 of the Bankruptcy Code, approving the Disclosure Statement and establishing procedures for, *inter alia*, the solicitation and tabulation of votes to accept or reject the Plan, procedures for objecting to the confirmation of the Plan and setting a hearing to consider the confirmation of the Plan and other related dates and deadlines.

DISCLOSURE STATEMENT HEARING

The hearing to consider the Disclosure Statement Approval Motion shall occur on March 26, 2013 at 10:00 a.m. (prevailing U.S. Eastern Time) (the "Disclosure Statement Hearing") before the Honorable Sean H. Lane, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408, Room 701. The Disclosure Statement may be amended or modified at, as a result of or prior to the Disclosure Statement Hearing. The Disclosure Statement Hearing may be adjourned without further notice, except for the announcement of the adjourned date(s) at the Disclosure Statement Hearing (or any continued hearing(s)) or pursuant to a filing with the Bankruptcy Court.

PROCEDURE AND DEADLINE FOR OBJECTING TO APPROVAL OF THE DISCLOSURE STATEMENT

The deadline to serve and file an objection to the approval of the Disclosure Statement or the Disclosure Statement Approval Motion is March 21, 2013 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline").

(a) Objections and/or responses to the approval of the Disclosure Statement or the Disclosure Statement Approval Motion (an "Objection"), must (i) be in writing; (ii) conform to the Bankruptcy Rules, the Local Rules and the order of the Bankruptcy Court dated March 22, 2012, establishing certain case management procedures for the Chapter 11 Cases' (the "Case Management Order"); (iii) state the name and address of the party asserting the Objection or party proposing a modification to the Disclosure Statement and the amount of the party's claim or the nature of its interest in the Debtors' chapter 11 estates; and (iv) specify the basis and nature of any Objection and, set forth any proposed modification to the Disclosure Statement, including suggested additional language the objecting party contends should be included.

(b) Objections must be filed electronically with the Bankruptcy Court on the docket of *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) pursuant to the Case Management Order and the Bankruptcy Court's General Order M-399 (available at <http://www.nysb.uscourts.gov/sites/default/files/m399.pdf>) by registered users of the Bankruptcy Court's electronic case filing system, and by all others filing with the Clerk of the Bankruptcy Court the Objection on a 3.5 inch disk or flash drive, preferably in portable document format. Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to the chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408, Room 701).

(c) Objections must be served in accordance with General Order M-399 on (i) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Michael A. Rosenthal, Esq., Craig H. Millet, Esq., and Matthew K. Kelsey, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iii) Sidley Austin LLP, Woolgate Exchange, 25 Basinghall Street, London, EC2V 5HA (Attn: Patrick Corr and Benjamin Klingner as counsel for Gordon MacRae and Simon Appel of Zolfo Cooper (Cayman) Limited as joint provisional liquidators of AHL in its Cayman Island provisional liquidation proceedings); and (iv) counsel for the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.) (collectively the "Notice Parties").

(d) Objections must be actually received by the Notice Parties on or before the Objection Deadline.

IF ANY OBJECTION TO THE DISCLOSURE STATEMENT OR DISCLOSURE STATEMENT APPROVAL MOTION IS NOT FILED AND SERVED BY THE OBJECTION DEADLINE AS PROVIDED ABOVE, THEN THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE DISCLOSURE STATEMENT AND THE RELIEF REQUESTED IN THE DISCLOSURE STATEMENT APPROVAL MOTION PROPOSED, AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

ADDITIONAL INFORMATION

Interested parties may examine the Plan, Disclosure Statement and Disclosure Statement Approval Motion free of charge at <http://www.gcjnc.com/cases/arcapita>. The Plan, Disclosure Statement and Disclosure Statement Approval Motion may also be viewed on the Bankruptcy Court's website (<http://www.nysb.uscourts.gov>) by following the directions for accessing the ECF system on the website. Copies of the Plan, Disclosure Statement and Disclosure Statement Approval Motion are also available for inspection at the Bankruptcy Court during regular business hours at the Clerk's Office, One Bowling Green, New York, New York 10004-1408.

THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE BANKRUPTCY COURT.

FOLLOWING THE APPROVAL OF THE DISCLOSURE STATEMENT, HOLDERS OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS THAT ARE ENTITLED TO VOTE ON THE PLAN WILL RECEIVE A COPY OF THE APPROVED DISCLOSURE STATEMENT, THE PLAN, OTHER DOCUMENTS RELATED TO THE PLAN AND DOCUMENTS AND INSTRUCTIONS RELATING TO VOTING ON THE PLAN.

Dated: New York, New York February 8, 2013, */s/ Michael Rosenthal, Michael A. Rosenthal (MR-7006), Craig H. Millet (admitted pro hac vice), Matthew K. Kelsey (MK-3137), GIBSON, DUNN & CRUTCHER LLP, 200 Park Avenue, New York, New York 10166-0193, Telephone: (212) 351-4000, Facsimile: (212) 351-4035; ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION*

¹ Order (A) Waiving the Requirement that Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures, dated March 22, 2012 (Docket No. 21).

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