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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**TENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^cCLOY LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING PERIOD FROM
JANUARY 1, 2013 THROUGH AND INCLUDING JANUARY 31, 2013**

Name of applicant:	<u>Milbank, Tweed, Hadley & M^cCloy LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on June 29, 2012, retaining Milbank nunc pro tunc to April 10, 2012</u>
Period for which compensation and reimbursement is sought:	<u>January 1, 2013 – January 31, 2013</u>
Amount of compensation requested:	<u>\$923,395.00</u>
Amount of expense reimbursement requested:	<u>\$73,798.97</u>

Milbank, Tweed, Hadley & McCloy LLP (“Milbank”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”)¹, hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the “Interim Compensation Order”), seeking compensation and reimbursement of expenses for the period of January 1, 2013 through and including January 31, 2013 (the “Tenth Monthly Period”). By this Fee Statement, Milbank seeks (i) payment of \$738,716.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Tenth Monthly Period (i.e., \$923,395.00), and (ii) reimbursement of \$73,798.97, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are time entry records for the Tenth Monthly Period that were recorded in tenths of an hour by project category, maintained in the ordinary course of Milbank’s practice, and that set forth a detailed description of services performed by each attorney and paraprofessional on behalf of the Committee. A summary of compensation sought by project category is provided below.

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors’ corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in fees. However, Milbank reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are itemized records of all expenses for the Tenth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Milbank's current billing rates, (iv) year of bar admission for each attorney, (v) number of years each attorney has held his or her position at Milbank, and (vi) area of concentration for each attorney.

**TENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(JANUARY 1, 2013 – JANUARY 31, 2013)**

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Dennis Dunne	Financial Restructuring Partner at Milbank for 15 years; admitted in 1991.	\$1,160 \$584*	67.70 35.30	\$78,532.00 \$20,474.00
John Dewar	Global Project Finance Partner at Milbank for 5 years; admitted in 1991.	\$1,160	10.30	\$11,948.00
Jane Morgan	Global Corporate Partner at Milbank for 2 years; admitted in 1997.	\$1,160	7.90	\$9,164.00
Nicholas James Angel	Financial Restructuring Partner at Milbank for 4 years; admitted in 1989.	\$1,100	1.80	\$1,980.00
Evan Fleck	Financial Restructuring Partner at Milbank for 3 years; admitted in 2002.	\$1,000 \$500*	163.90 30.50	\$163,900.00 \$15,250.00
Patrick Holmes	Global Leveraged Finance Of Counsel at Milbank for 12 years; admitted in 1977.	\$1,045	3.30	\$3,448.50
Dennis O'Donnell	Financial Restructuring Of Counsel at Milbank for 6 years; admitted in 1992.	\$960	25.30	\$24,288.00
Lena Mandel	Senior Attorney at Milbank for 11 years; admitted in 1990.	\$810	25.30	\$20,493.00
Peter Newman	Financial Restructuring Associate at Milbank for 9 years; admitted in 2005.	\$780	74.30	\$57,954.00
Nicholas Bassett	Litigation Associate at Milbank for 7 years; admitted in 2007.	\$740	21.40	\$15,836.00
Melanie Ann McLaughlin	Financial Restructuring Associate at Milbank for 3 years; admitted in 2008.	\$725	49.40	\$35,815.00
Andrew H. Everett II	Global Corporate Associate at Milbank for 5 years; admitted in 2009.	\$700	30.60	\$21,420.00
Nicholas Kamphaus	Financial Restructuring Associate at Milbank for 2 years; admitted in 2009.	\$700	164.90	\$115,430.00

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Roger Lee	Financial Restructuring Associate at Milbank for 5 years; admitted in 2009.	\$700	92.00	\$64,400.00
Anna Thomander	Financial Restructuring Associate at Milbank for 5 years; admitted in 2009.	\$700	18.40	\$12,880.00
Denise Barnes	Litigation Associate at Milbank for 4 years; admitted in 2010.	\$680	33.50	\$22,780.00
Bradley Friedman	Financial Restructuring Associate at Milbank for 4 years; admitted in 2010.	\$680	83.30	\$56,644.00
Eluard Alegre	Financial Restructuring Associate at Milbank for 3 years; admitted in 2011.	\$645	9.10	\$5,869.50
Greta Ulvad	Financial Restructuring Associate at Milbank for 2 years; admitted in 2011.	\$645	107.00	\$69,015.00
Jordan Lacy	Global Corporate Associate at Milbank for 2 years; admitted in 2012.	\$585	22.50	\$13,162.50
Andrew Tsang	Financial Restructuring Associate at Milbank for 2 years; admitted in 2012.	\$585	94.90	\$55,516.50
Charlotta Chung	Financial Restructuring Associate at Milbank for 1 year; admitted in 2013.	\$480	23.40	\$11,232.00
James Ebberson	Global Corporate Associate at Milbank for 1 year; admission pending.	\$480	18.70	\$8,976.00
Abayomi Ayandipo	Case Manager	\$275	5.00	\$1,375.00
Charmaine Thomas	Legal Assistant	\$220	7.80	\$1,716.00
Jacqueline Brewster	Legal Assistant	\$205	2.80	\$574.00
Rohan S. Kazi	Legal Assistant	\$175	12.40	\$2,170.00
Gabrielle Zsebi	Librarian	\$240	4.80	\$1,152.00
Total		\$724.52 (blended rate)³	1,274.50 hours	\$923,395.00

³ The blended rate excluding paraprofessionals is \$754.43 per hour.

* Milbank bills travel time at 50% of its normal rates.

**TENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(JANUARY 1, 2013 – JANUARY 31, 2013)**

ACTIVITY	HOURS	FEES
Asset Sales	48.10	\$35,094.00
Automatic Stay Enforcement	1.80	\$1,143.00
Bahrain Issues	26.30	\$19,851.00
Cash Management	7.10	\$5,154.50
Cayman Proceedings	1.60	\$1,435.00
Claims Analysis and Estimation	46.90	\$29,613.00
Committee Administration	56.70	\$39,646.00
Committee Meetings	93.60	\$81,969.50
Committee Retention	.80	\$538.00
Communication with Creditors & Website	26.30	\$15,772.00
Court Hearings	24.40	\$15,698.00
Debtor-in-Possession Meetings and Communications	4.10	\$4,340.00
DIP Financing	19.60	\$14,667.50
Disclosure Statement	59.90	\$42,671.00
Employee Issues	5.50	\$4,368.50
Exclusivity Issues	1.60	\$1,394.00
Fee Applications - Other	1.40	\$1,049.50
File, Docket and Calendar Maintenance	14.70	\$7,233.50
Investments and Portfolio Companies	46.60	\$25,874.50
Intercompany Issues	36.90	\$28,777.00
Litigation	.20	\$140.00
Milbank Fee Statements and Applications	35.00	\$23,204.00
Real Estate Matters	12.70	\$9,345.00
Reorganization Plan	311.40	\$273,180.00
Retention of Professionals	.10	\$70.00

ACTIVITY	HOURS	FEES
Secured Creditor Issues	69.60	\$52,778.50
Travel Time	65.80	\$35,724.00
Voidable Transfers	228.80	\$152,664.00
Total	1,247.50	\$923,395.00

**TENTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(JANUARY 1, 2013 – JANUARY 31, 2013)**

DISBURSEMENTS	AMOUNT
Cab Fares	\$3,200.71
Computer Database Research	\$16,234.01
Mail/Messenger	\$139.74
Meals	\$2,451.06
Photocopies/Printing	\$934.60
Telephone	\$5,543.46
Travel	\$45,295.39
TOTAL DISBURSEMENTS	<u>\$73,798.97</u>

Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Milbank submits that, in light of the relief requested, no other or further notice need be provided.

WHEREFORE, Milbank respectfully requests (i) interim allowance of compensation for professional services rendered during the Tenth Monthly Period, in the amount of \$923,395.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$73,798.97 and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$738,716.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$812,514.97.

Dated: February 25, 2013
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

/s/ Dennis F. Dunne

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*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

Exhibit A

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15999406 1/8/2013	Communications with Houlihan re proposed asset sale.	0.30	Kamphaus, Nicholas C.
15941079 1/11/2013	Review payment proposal re IPO dead deal fees (.3); review invoices re same (.6); corresp. w/ P. Newman re same (.6); review Linklaters payment order (.4); analyze payment proposal in connection with same (1.1).	3.00	Lee, Roger
15945695 1/11/2013	Review IPO professional fee request materials (.9); correspond w R. Lee re same (.3); correspond w HL re same (.5).	1.70	Newman, Peter
15941251 1/12/2013	Review IPO advisor presentation.	0.20	Fleck, Evan R.
15941080 1/12/2013	Corresp. re IPO dead deal costs.	0.40	Lee, Roger
15945696 1/12/2013	Review IPO cost materials (.8), strategy emails to P. Schwartz, R. Lee and E. Fleck (.5) and HL (.6).	1.90	Newman, Peter
15945697 1/13/2013	Emails w E. Fleck and R. Lee re IPO fees.	0.50	Newman, Peter
15941082 1/14/2013	T/C with HL, P. Newman, A. Thomander, R. Lee re: Eurolog IPO costs.	0.40	Fleck, Evan R.
15949455 1/14/2013	Call with P. Newman, A. Thomander re IPO fees (.6); review invoices (.9) and email re same (.4); review HL deck re fees (.1); call w/ HL and Milbank teams re same (.4); call with HL re same (.6).	3.00	Lee, Roger
15945698 1/14/2013	Call w A. Thomander and R. Lee re setoff and IPO fee issues (.6); follow up correspondence w R. Lee re same (.3); review materials re IPO fees from HL (.8); call w HL and Milbank teams re IPO fee issues (.4); call with HL re same (.6).	2.70	Newman, Peter

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15945687 1/14/2013	Review of HL e-mail and materials provided (.6); call with P. Newman and R. Lee re Eurolog advisor fee issue and points to discuss with HL (.6); call with HL, E. Fleck, P. Newman and R. Lee re dead deal fee costs and various proposals (.4).	1.60	Thomander, Anna
15941092 1/16/2013	T/C with KPMG counsel re: Eurolog fees.	0.20	Fleck, Evan R.
15976076 1/17/2013	Corresp. w/ HL re IPO fees (.7); review engagement letters re same (1.3).	2.00	Lee, Roger
15945699 1/17/2013	Correspondence re IPO fee reduction proposal (.5); review KPMG retention order and letter (.7); correspond w A. Thomander re same (.3); correspond w HL re info requests (.2); review responses (.1).	1.80	Newman, Peter
15976077 1/18/2013	Review additional IPO engagement letters (1.2); prepare chart re same (1.2); review invoices (.4); incorporate invoices to chart (2.1).	4.90	Lee, Roger
15945688 1/19/2013	Review of KPMG engagement letter and hold harmless regarding indemnity (.7); e-mail to P. Newman re the same (.3); review e-mails from R. Lee re same (.2).	1.20	Thomander, Anna
15976078 1/22/2013	Incorporate additional IPO fee invoices into analysis chart (.9); review Debtors' chart re fees (.5); draft diligence checklist (1.2); prepare issues list re IPO fees (2.6).	5.20	Lee, Roger
15976079 1/23/2013	Revise IPO fee diligence checklist (.6); corresp. re same (.2); corresp. w/ P. Newman re Freshfields (.2); integrate additional invoices and engagement letters into analysis chart (1.8).	2.80	Lee, Roger
15953341 1/23/2013	Call w A. Reddy and L. Kimmel (HL) re IPO fee issues (.4); correspond re same w R. Lee and HL team (.2); review info request status (.3); correspond w E. Fleck re KPMG fee issues (.2).	1.10	Newman, Peter

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15976080 1/24/2013	Revise IPO fee chart (1.1); corresp. w/ P. Newman re Linklaters fees (.6).	1.70	Lee, Roger
15976081 1/25/2013	Review KPMG engagement letters.	0.90	Lee, Roger
15953342 1/25/2013	Review IPO fees materials (.8); correspond w R. Lee and E. Fleck re same (.3); consider strategy re same (.8); review [REDACTED] (1.5); correspond w A. Thomander and A. Reddy (HL) re same (.6); call w A. Reddy re foregoing (.6).	4.60	Newman, Peter
15976082 1/28/2013	Review Freshfields IPO timesheets (1.0); review HL slide re IPO fees (.6); prepare comments re same (1.6); corresp. w/ P. Newman re same (.5); corresp. w/ HL re same (.4); review materials re KPMG fees (1.0).	5.10	Lee, Roger
15976083 1/29/2013	Corresp. w/ J. Graves (GDC) re Linklaters IPO fees.	0.40	Lee, Roger
15966829 1/31/2013	Correspondence re status of IPO fee issues w R. Spigel (Willkie) and Milbank team.	0.50	Newman, Peter

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending January 31, 2013

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15921638 1/8/2013	Review Tide's objection to Falcon's motion to file counterclaims.	0.40	Mandel, Lena
15976084 1/29/2013	Draft proposition re [REDACTED] [REDACTED] (.7); corr. w/ N. Kamphaus re same (.3).	1.00	Tsang, Andrew C.
15976085 1/30/2013	Corrs. w/ N. Kamphaus and L. Mandel re automatic stay research.	0.40	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

Date	Description	Hours	Name
15941084 1/3/2013	Review Hassan Radhi analysis (.3); review N. Kamphaus review of same (.2).	0.50	Fleck, Evan R.
15941260 1/3/2013	Review correspondence re: Bahraini local counsel advice (0.3); review Bahraini local counsel comments to structure plan (0.8); communications with N. Kamphaus re: same (0.3); correspondence with J. Morgan re: same (0.2); review governing documents re: same (0.6).	2.20	Everett II, Andrew H.
15995788 1/3/2013	Call with J. Alaradi (Hassan Radhi) re comments to Debtors' corporate structure proposal (.7); review comments (.6); communications with E. Fleck re same (.3); communications with J. Morgan and A. Everett re same (.4); review plan and disclosure statement drafts in connection with same (.8).	2.80	Kamphaus, Nicholas C.
15941346 1/4/2013	Review memo from local Bahrain counsel re proposed restructuring and [REDACTED] (.6); meeting with E. Fleck, N. Kamphaus and A. Everett to discuss same (.5); communications re memo with A. Everett (.4).	1.50	Morgan, Jane E.
15921597 1/4/2013	Review (.3) and revise (1.4) [REDACTED]; correspond with E. Fleck re same (.1).	1.80	Mandel, Lena
15999407 1/7/2013	Communications with E. Fleck re [REDACTED] (.2); revise same (1.1).	1.30	Kamphaus, Nicholas C.
15999408 1/8/2013	Review Hassan Radhi comments to Debtors' corporate structure proposal (.5); communications with A. Everett re same (.2); email to E. Fleck and J. Morgan re same (.3).	1.00	Kamphaus, Nicholas C.
15941148 1/10/2013	Confs. with T. Snyder (Rothschild), A. Abdulmalik (Arcapita), M. Chowdhury (Arcapita), M. Rosenthal (GDC) re Debtors' meeting with CBB (.3); review issues and risk/consequences of same (.6).	0.90	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

Date	Description	Hours	Name
15941301 1/14/2013	Review Bahraini commercial code per local counsel comments (0.7); review CBB regulations re: same (0.2).	0.90	Everett li, Andrew H.
15949457 1/14/2013	Review [REDACTED] (REDACTED) (4); corrs. w/ N. Kamphaus re same (2).	0.60	Tsang, Andrew C.
15949456 1/16/2013	Prepare for (2) and attend (.1) call w/ J. Alaradi (HR) re Bahrain setoff issue.	0.30	Lee, Roger
16006691 1/16/2013	Call with J. Alaradi (Hassan Radhi) re open Bahraini law issues (.6); review email from J. Alaradi in connection with same (.3); emails to J. Alaradi in preparation for call (.2); communications with R. Lee re same (.1); communications with E. Fleck re same (.3).	1.50	Kamphaus, Nicholas C.
15941085 1/17/2013	T/Cs with N. Kamphaus re: Bahraini counsel discussions (.2); emails with M. Rosenthal (GDC) and H. Thompson (Arcapita) re: same (.1).	0.30	Fleck, Evan R.
16006692 1/17/2013	Review status of Bahraini counsel for Debtors and Committee (.5); communications with E. Fleck re opinion of Committee's Bahraini counsel (.5).	1.00	Kamphaus, Nicholas C.
16006693 1/19/2013	Email to J. Alaradi (Hassan Radhi) re review of [REDACTED] (4); review relevant documents in connection with same (3).	0.70	Kamphaus, Nicholas C.
16006694 1/21/2013	Call with J. Alaradi (Hassan Radhi) re Bahraini law issues with asset disposition protocol.	0.20	Kamphaus, Nicholas C.
16006695 1/22/2013	Call with J. Alaradi (Hassan Radhi) re Bahraini law issues in connection with [REDACTED] (7); prepare for same (2); email to E. Fleck following up on call (3).	1.20	Kamphaus, Nicholas C.
15976086 1/23/2013	Corresp. re Bahraini set-off issue.	0.50	Lee, Roger

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

Date	Description	Hours	Name
15976087 1/29/2013	Call with J. Alaradi (HRA) re Bahrain issues (.9); corr. w/ N. Kamphaus and A. Everett re same (.7).	1.60	Tsang, Andrew C.
16006696 1/29/2013	Call with J. Alaradi (Hassan Radhi) re various Bahraini law issues [REDACTED] (1.6); communications with E. Fleck and A. Everett re same (.4).	2.00	Kamphaus, Nicholas C.
15963049 1/29/2013	Communications with E. Fleck re [REDACTED].	0.30	Mandel, Lena
15976088 1/30/2013	Review dataroom for CBB docs (.2); corr. w/ N. Kamphaus and Hassan Radhi re same (.2).	0.40	Tsang, Andrew C.
16006697 1/30/2013	Conference with L. Mandel re [REDACTED] (.2);	1.30	Kamphaus, Nicholas C.
15964221 1/30/2013	Conference with N. Kamphaus re [REDACTED] (.2); review related research (1.3).	1.50	Mandel, Lena

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15999410 1/8/2013	Communications with J. Balcom and P. Topper (FTI) re possible issue with Debtors' proposed budget (.4); review related pleadings in connection with same (.3).	0.70	Kamphaus, Nicholas C.
15999411 1/9/2013	Review draft cash management order (.1); email to A. Chatterjee (Gibson Dunn) re same (.1).	0.20	Kamphaus, Nicholas C.
15941089 1/10/2013	T/Cs with FTI (.1) and GDC (.1) re: this month's budgeting process.	0.20	Fleck, Evan R.
15941090 1/12/2013	Review/respond to budget update.	0.10	Fleck, Evan R.
15941091 1/14/2013	Numerous calls with FTI re: proposed budget.	0.70	Fleck, Evan R.
15949460 1/15/2013	Review budget decks prepared for Committee.	0.20	Lee, Roger
16006698 1/15/2013	Communications with P. Topper (FTI) re open budget items (.3); communications with A. Davey (Houlihan) re open deal funding items (.2); communications with E. Fleck re Committee support for proposed budget (.3).	0.80	Kamphaus, Nicholas C.
16006699 1/16/2013	Communications with A. Davey and A. Reddy (Houlihan) re open deal funding issues (.3); communications with P. Topper (FTI) re open budget issues (.4); communications with F. Fleck re same (.3).	1.00	Kamphaus, Nicholas C.
15955371 1/24/2013	Review E&Y budget issue (.3); email N. Kamphaus re same (.2); further communications re same (.2).	0.70	Ulvad, Greta R.
16006700 1/24/2013	Review Debtors' request re KPMG (.3); communications with G. Ulvad re same (.3).	0.60	Kamphaus, Nicholas C.
15968731 1/28/2013	Communications with N. Kamphaus re E&Y budget issue (.1); call P. Topper (FTI) re same (.1); communications with N. Kamphaus re same (.1); call P. Topper re same (.1); emails re same (.2).	0.60	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
16006701 1/28/2013	Review issues surrounding proposed payment to Ernst & Young (.3); communications with G. Ulvad re same (.2).	0.50	Kamphaus, Nicholas C.
15968732 1/30/2013	Email E. Fleck re VAT payment (.2); communications with N. Kamphaus re same (.1); emails with P. Topper (FTI) re same (.1); prepare email to Chair re E&Y payment (.1); communications with N. Kamphaus re same (.2); revise email to Chair (.1).	0.80	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending January 31, 2013

41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

Date	Description	Hours	Name
15921599 1/3/2013	Review Cayman docket.	0.10	Kazi, Rohan S.
15941094 1/10/2013	Review and consider Cayman counsel legal analysis.	0.80	Fleck, Evan R.
15941095 1/11/2013	T/c with P. Corr (Sidleys) re: Cayman issues.	0.60	Fleck, Evan R.
15967162 1/28/2013	Review Cayman docket for recently added reports.	0.10	Kazi, Rohan S.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013

41276.00800 ARCAPITA CREDITORS' COMMITTEE/CLAIMS ANALYSIS AND ESTIMATION

Date	Description	Hours	Name
15941096 1/3/2013	Prepare summary of claims objection procedures motion (3.2); review precedent re same (1.2); corr. w/ N. Kamphaus re same (.2).	4.60	Tsang, Andrew C.
15995792 1/4/2013	Review draft summary of claims objection procedures motion (.4); communications with A. Tsang re same (.1); communications with E. Fleck re same (.1).	0.60	Kamphaus, Nicholas C.
15941097 1/7/2013	Review precedent for claim objections procedures motion (1.1); corr. w/ N. Kamphaus re same (.3).	1.40	Tsang, Andrew C.
15999414 1/7/2013	Review claims objection procedures motion (.6); mark-up proposed order re same (.4); emails to J. Weisser (Gibson Dunn) re comments to same (.6); communications with E. Fleck re same (.3); revise motion summary in connection with same (.7); communications with A. Tsang re same (.3).	2.90	Kamphaus, Nicholas C.
15941098 1/8/2013	Review summary of claims objection procedures motion (.4); corr. w/ N. Kamphaus re same (.2).	0.60	Tsang, Andrew C.
15941099 1/8/2013	Review and comment on claims objection order (.3); email N. Kamphaus re same (.2); prepare email to Committee re objection procedures motion (.2); email E. Fleck re same (.1); revise and circulate same (.1).	0.90	Ulvad, Greta R.
15999415 1/8/2013	Revise claims objection procedures motion summary (.5); review cases in connection with same (.4); communications with A. Tsang re same (.3).	1.20	Kamphaus, Nicholas C.
15941102 1/9/2013	Review revised form of order (.1); exchange emails re: same (.1).	0.20	Fleck, Evan R.
15966893 1/9/2013	Review claims procedures (.1); review related summary (.1).	0.20	Friedman, Bradley S.

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Date	Description	Hours	Name
15999416 1/9/2013	Communications with S. Campbell (Clifford Chance) re omnibus claims objection procedures motion (.3); revise order re same (.2); email to J. Weisser (Gibson Dunn) re same (.1).	0.60	Kamphaus, Nicholas C.
15941100 1/11/2013	Review claim objection procedure markup from GDC (.1); email N. Kamphaus re same (.1).	0.20	Ulvad, Greta R.
15941104 1/11/2013	Emails with J. Weisser and A. Chatterjee (Gibson Dunn) re proposed order on omnibus claim objection procedures (.2); call with J. Weisser re same (.1); review draft order re same (.4); emails with E. Fleck re same (.1).	0.80	Kamphaus, Nicholas C.
15941101 1/14/2013	Review revised claim objection order (.1); emails with N. Kamphaus re same (.1).	0.20	Ulvad, Greta R.
16004897 1/14/2013	Review proposed order for omnibus claims objection procedures (.3); communications with G. Ulvad re same (.2); communications with A. Chatterjee (Gibson Dunn) re same (.2).	0.70	Kamphaus, Nicholas C.
15949458 1/17/2013	Corrs. w/ E. Fleck re subordination (.2); research re same (1.4); corrs. w/ R. Kazi re same (.2); draft memo re same (5.7).	7.50	Tsang, Andrew C.
15921602 1/17/2013	Corresp. with A. Tsang re subordination precedent cases (.1); upload same to internal database and circulate (.1).	0.20	Kazi, Rohan S.
15949459 1/18/2013	Continue research re subordination (1.4); continue drafting memo re same (1.5).	2.90	Tsang, Andrew C.
16006706 1/18/2013	Communications with P. Topper (FTI) re status of certain claims not listed in claims register (.2); review relevant documents in connection with same (.1).	0.30	Kamphaus, Nicholas C.
15963846 1/21/2013	Continue draft of subordination memo.	1.90	Tsang, Andrew C.

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Date	Description	Hours	Name
15963847 1/22/2013	Revise memo re subordination (3.3); corrs. w/ M. McLaughlin re placements (.4).	3.70	Tsang, Andrew C.
16006758 1/23/2013	Call with J. Weisser (Gibson Dunn) re potential amendment to schedules (.2); communications with D. O'Donnell re same (.1).	0.30	Kamphaus, Nicholas C.
15963848 1/25/2013	Revise memo re subordination of Tide's claims (.5); corrs. w/ E. Fleck re same (.1); review Tide brief re same (.7).	1.30	Tsang, Andrew C.
15957612 1/25/2013	Assist with assembly re cases re Tide's Brief on Subordination Issues.	0.20	Thomas, Charmaine
15976091 1/28/2013	Revise subordination memo (3.8); research re same (2.9).	6.70	Tsang, Andrew C.
15976092 1/29/2013	Revise subordination memo (1.3); research re same (.6).	1.90	Tsang, Andrew C.
15968733 1/29/2013	Email E. Fleck re syndicated holdings.	0.10	Ulvad, Greta R.
15968734 1/30/2013	T/c D. Hain (FTI) re proposed SOFA and schedule amendments (.6); review S. Kotarba (A&M) email and related exhibits (.8).	1.40	O'Donnell, Dennis C.
15976093 1/30/2013	Revise subordination memo.	0.90	Tsang, Andrew C.
15976096 1/31/2013	Review proposed amendments to SOFAs and schedules (.7); emails E. Fleck and D. Hain (FTI) re same (.6); review background materials (.6).	1.90	O'Donnell, Dennis C.
15976135 1/31/2013	Review corresp from FTI re schedules (.2); corresp with D. O'Donnell re same (.3); follow up on same (.1).	0.60	Friedman, Bradley S.

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Date	Description	Hours	Name
15966880 1/1/2013	Emails with D. Dunne re case strategy.	0.20	Fleck, Evan R.
15941112 1/2/2013	Email E. Fleck re case doc.	0.10	Ulvad, Greta R.
15941133 1/2/2013	Comm. with G. Ulvad re various open case issues (.3); review emails to committee (.1).	0.40	Friedman, Bradley S.
15921609 1/2/2013	Review news alerts.	0.10	Kazi, Rohan S.
15941113 1/3/2013	Revise WIP (.1); email team members re same (.1); update same accordingly (.1); email team members re administrative matters (.2).	0.50	Ulvad, Greta R.
15941134 1/3/2013	Corresp with G. Ulvad re WIP.	0.20	Friedman, Bradley S.
15921610 1/3/2013	Review news alerts.	0.10	Kazi, Rohan S.
15921606 1/3/2013	Correspond with team members re administrative matters.	0.40	Mandel, Lena
15941126 1/4/2013	Participate in team meeting re: open case issues (partial).	0.20	Fleck, Evan R.
15941105 1/4/2013	Attend team meeting re case status.	0.60	Lee, Roger
15941108 1/4/2013	Internal meeting re open case issues (.6); revise critical dates calendar (.2); circulate same to internal team (.1).	0.90	Tsang, Andrew C.
15978697 1/4/2013	Attend team meeting.	0.60	Mc Laughlin, Melanie Ann
15941114 1/4/2013	Prepare for team meeting (.3); attend same (.6); prepare weekly email to UCC (.1); correspond with A. Tsang re same (.1); review CDC for same (.1); correspond with E. Fleck re same (.1); revise and circulate same (.1); correspond with internal team re administrative matters (.5).	1.90	Ulvad, Greta R.

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Date	Description	Hours	Name
15941135 1/4/2013	Internal team meeting re open case issues (.6); prepare for same (.1); follow up on issues from same (.3); comm. with N. Kamphaus and A. Tsang re follow up issues (.3); review committee email (.1); review filing updates (.1).	1.50	Friedman, Bradley S.
15945689 1/4/2013	Internal team meeting re open case issues.	0.60	Newman, Peter
15945691 1/4/2013	Attend internal team meeting re open case issues.	0.60	Thomander, Anna
15995798 1/4/2013	Attend weekly team meeting (.6); update work-in-process list in connection with same (.3).	0.90	Kamphaus, Nicholas C.
15921611 1/4/2013	Review news alerts.	0.10	Kazi, Rohan S.
15941127 1/7/2013	Review docket filings (.2); communications with D. Dunne re: case strategy (.4).	0.60	Fleck, Evan R.
15941106 1/7/2013	Corresp. w/ P. Newman re dataroom update.	0.20	Lee, Roger
15941136 1/7/2013	Review committee email (.1); review filing update (.1).	0.20	Friedman, Bradley S.
15941143 1/7/2013	Attend professionals' call.	0.40	Newman, Peter
15999419 1/7/2013	Attend weekly advisors call (.4); prepare for same (.2).	0.60	Kamphaus, Nicholas C.
15921612 1/7/2013	Review news alerts (.2); summarize article re Arcapita Stake in London JV (.1); internally circulate re same (.1).	0.40	Kazi, Rohan S.
15941128 1/8/2013	Review docket filings.	0.20	Fleck, Evan R.
15941116 1/8/2013	Communications with internal team re administrative matters.	0.60	Ulvad, Greta R.

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Date	Description	Hours	Name
15941137 1/8/2013	Review filing update (.1); review data room update (.1).	0.20	Friedman, Bradley S.
15921596 1/8/2013	Review news alerts.	0.10	Kazi, Rohan S.
15966891 1/9/2013	Participate on advisors' call to discuss/refine presentation for tomorrow's call.	0.60	Fleck, Evan R.
15941109 1/9/2013	Revise critical dates calendar (.1); corrs. w/ internal team re team meeting (.1).	0.20	Tsang, Andrew C.
15941117 1/9/2013	Email UCC member re bylaws (.1); create HL distribution list (.2); emails re same (.1); correspond with internal team re administrative matters (.4); email UCC member re request for reimbursement (.1); email A. Thomander re same (.1).	1.00	Ulvad, Greta R.
15966894 1/9/2013	Schedule advisors call re preparation for Bank call (.1); attend same (.6).	0.70	Ulvad, Greta R.
15941138 1/9/2013	Review committee update.	0.10	Friedman, Bradley S.
15941155 1/9/2013	Advisors call with Houlihan and FTI re preparation for call with Bank creditors.	0.60	Kamphaus, Nicholas C.
15921613 1/9/2013	Review news alerts.	0.10	Kazi, Rohan S.
15921607 1/9/2013	Correspond with team members re open matters.	0.30	Mandel, Lena
15941110 1/10/2013	Corrs. w/ internal team re open case issues.	0.20	Tsang, Andrew C.
15941118 1/10/2013	Email team members re WIP (.2); update same per emails (.2); internal communications re administrative matters (.6); email VR re expense reimbursement request (.1); review same (.1).	1.20	Ulvad, Greta R.

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Date	Description	Hours	Name
15941139 1/10/2013	Review Committee update email (.1); review filing update (.1); review WIP (.1); comm. with G. Ulvad re same (.1).	0.40	Friedman, Bradley S.
15921614 1/10/2013	Review news alerts.	0.10	Kazi, Rohan S.
15941129 1/11/2013	Participate in team meeting (.6); communications with D. Dunne re: case strategy (.2); communications with associates re: status of projects (.7); review docket filings (.2).	1.70	Fleck, Evan R.
15941154 1/11/2013	Participate in Arcapita team meeting (.6); prepare for same (.1).	0.70	O'Donnell, Dennis C.
15941107 1/11/2013	Attend team meeting re open case issues and status (.6); f/u corr. w/ N. Kamphaus (.2).	0.80	Lee, Roger
15941111 1/11/2013	Meeting with internal team re open case issues (.6); coordinate re same (.2); prepare critical dates calendar (.3); corrs. w/ internal team re same (.1).	1.20	Tsang, Andrew C.
15978698 1/11/2013	Attend internal team meeting.	0.60	Mc Laughlin, Melanie Ann
15941119 1/11/2013	Prepare for (.3) and attend (.6) internal team meeting re open case items; email team re same (.1); review critical dates calendar markup (.1); prepare weekly email to UCC (.2); email E. Fleck re same (.1); circulate same (.1).	1.50	Ulvad, Greta R.
15941140 1/11/2013	Prepare for team meeting (.1); attend same to discuss open matters (.6); follow up on open issues (.2); review filing update (.1); review UCC emails (.1).	1.10	Friedman, Bradley S.
15999420 1/11/2013	Attend weekly team meeting (.6); prepare for same (.1); update work in process list (.3).	1.00	Kamphaus, Nicholas C.
15921608 1/11/2013	Attend team meeting.	0.60	Mandel, Lena

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Date	Description	Hours	Name
15941149 1/14/2013	Review Rothschild (.3); outline agenda and benefits of same (.3).	0.60	Dunne, Dennis F.
15941120 1/14/2013	Emails to UCC members re expense reimbursement (.2); review same (.1).	0.30	Ulvad, Greta R.
15921615 1/14/2013	Review news alerts.	0.10	Kazi, Rohan S.
15949463 1/15/2013	Review/consider docket filings (.2); respond to case correspondence (.3); communications with D. Dunne re: case strategy/status (.5).	1.00	Fleck, Evan R.
15941121 1/15/2013	Review re UCC members' expense reimbursements (.2); email UCC member re expense reimbursements (.1); communications with internal team re administrative matters (.5).	0.80	Ulvad, Greta R.
15941141 1/15/2013	Review committee emails (.2); corresp with G. Ulvad re doc request (.1); search for documents re same (.1); corresp with G. Ulvad and N. Kamphaus re same (.1); review filing update (.1); review filing update (.1); review UCC emails (.1).	0.80	Friedman, Bradley S.
15921616 1/15/2013	Review news alerts.	0.10	Kazi, Rohan S.
15941130 1/16/2013	Numerous emails and calls with committee members re: status of discussions and scheduling.	1.60	Fleck, Evan R.
15949461 1/16/2013	Revise critical dates calendar.	0.20	Tsang, Andrew C.
15941122 1/16/2013	Email FAs re operating report (.1); internal correspondence re administrative matters (.5); communications with N. Kamphaus re UCC expense reimbursement (.4); review Code and UST guidelines re same (.6); emails with N. Kamphaus re same (.3).	1.90	Ulvad, Greta R.
16006709 1/16/2013	Communications with G. Ulvad re Committee member expense reimbursement.	0.20	Kamphaus, Nicholas C.

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Date	Description	Hours	Name
15921617 1/16/2013	Review news alerts (.2); summarize and circulate [REDACTED] (.3).	0.50	Kazi, Rohan S.
15941131 1/17/2013	Respond to case correspondence.	0.20	Fleck, Evan R.
15976097 1/17/2013	Update WIP list.	0.30	Lee, Roger
15941123 1/17/2013	Email team members re WIP (.1); update same (.2); correspond with internal team re administrative matters (.4); email E. Fleck re expense reimbursement (.1); prepare email to UCC member re expense reimbursement (.2); correspond with N. Kamphaus re same (.1); revise and circulate same (.1).	1.20	Ulvad, Greta R.
15941142 1/17/2013	Review filing update (.1); review annotated agenda email (.1); corresp with S. Toussi (VR Capital) re case issues (.1); search for documents re same (.1).	0.40	Friedman, Bradley S.
15921618 1/17/2013	Review news alerts.	0.10	Kazi, Rohan S.
15949462 1/18/2013	Revise critical dates calendar (.1); corrs. w/ internal team re same (.1).	0.20	Tsang, Andrew C.
15941124 1/18/2013	Communications with R. Kazi re news alerts (.1); communications re cancellation of team meeting (.1); internal correspondence re administrative matters (.8); emails re UCC contact info (.2); draft weekly email to UCC (.1); communications with A. Tsang re same (.1); correspond with E. Fleck re same (.1); revise and circulate same (.1); email UCC member re expense reimbursement (.2); communications with E. Fleck re same (.2).	2.00	Ulvad, Greta R.
15921619 1/18/2013	Review news alerts.	0.10	Kazi, Rohan S.
15941125 1/20/2013	Correspond with internal team re administrative matters.	0.20	Ulvad, Greta R.

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Date	Description	Hours	Name
15955376 1/21/2013	Respond to case correspondence.	0.30	Fleck, Evan R.
15979071 1/22/2013	Communications with D. Dunne re: case strategy.	0.30	Fleck, Evan R.
15963849 1/22/2013	Revise critical dates calendar (.3); update calendar for internal team (.2); review Committee member expenses (.6).	1.10	Tsang, Andrew C.
15955372 1/22/2013	Review bylaws re UCC question (.3); email D. Dunne and E. Fleck re same (.2); correspond with internal team re administrative matters (.6).	1.10	Ulvad, Greta R.
15976107 1/22/2013	Review various corresp from G. Ulvad (.2); review UCC materials (.1); review filing updates (.1).	0.40	Friedman, Bradley S.
15957615 1/22/2013	Review news alerts.	0.10	Kazi, Rohan S.
15955373 1/23/2013	Review bylaws re UCC authority question (.1); email P. Newman re same (.1); correspondence with internal team re administrative matters (.5).	0.70	Ulvad, Greta R.
15976108 1/23/2013	Review filing update (.1); comm with G. Ulvad re memos (.2); corresp with G. Ulvad re coverage (.1).	0.40	Friedman, Bradley S.
15957616 1/23/2013	Review news alerts.	0.10	Kazi, Rohan S.
15955374 1/24/2013	Prepare weekly email to UCC.	0.30	Ulvad, Greta R.
15976109 1/24/2013	Review filing update.	0.10	Friedman, Bradley S.
15957617 1/24/2013	Review news alerts.	0.10	Kazi, Rohan S.
15955377 1/25/2013	Review/consider docket filings.	0.20	Fleck, Evan R.

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Date	Description	Hours	Name
15963850 1/25/2013	Revise critical dates calendar (.3); corrs. w/ internal team re same (.1); update calendar for internal team (.1).	0.50	Tsang, Andrew C.
15955375 1/25/2013	Update WIP per fee statement dates (.1); prepare weekly email to UCC with chambers conference update (.2); review critical dates calendar for same (.1); email E. Fleck re same (.1); revise and circulate same (.1); communications with N. Kamphaus re case status (.2); correspond with internal team re administrative matters (.4).	1.20	Ulvad, Greta R.
16006710 1/25/2013	Communications with G. Ulvad re administrative matters.	0.10	Kamphaus, Nicholas C.
15957618 1/25/2013	Review news alerts.	0.10	Kazi, Rohan S.
15976104 1/28/2013	Participate on advisors' call.	0.60	Fleck, Evan R.
15976099 1/28/2013	Attend advisors call (.6); prepare for same (.2).	0.80	Lee, Roger
15968735 1/28/2013	Correspond with internal team re administrative matters.	0.50	Ulvad, Greta R.
15976110 1/28/2013	Review UCC correspondence.	0.10	Friedman, Bradley S.
15962765 1/28/2013	Attend Committee professionals call (.6); review HL materials to be discussed on same (.9); correspond w R. Lee re same (.4).	1.90	Newman, Peter
16006711 1/28/2013	Attend weekly advisors' call (.6); prepare for same (.2).	0.80	Kamphaus, Nicholas C.
15967163 1/28/2013	Review news alerts.	0.10	Kazi, Rohan S.
15968736 1/29/2013	Email W. McDavid (HL) re CBB contact info (.1); communications with N. Kamphaus re potential letter to OUST (.2); research re same (1.2); prepare email summarizing same (.6).	2.10	Ulvad, Greta R.

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Date	Description	Hours	Name
15976111 1/29/2013	Review UCC corresp.	0.10	Friedman, Bradley S.
15967164 1/29/2013	Review news alerts.	0.10	Kazi, Rohan S.
15976100 1/30/2013	Update calendar for internal team.	0.20	Tsang, Andrew C.
15976112 1/30/2013	Review filing update.	0.10	Friedman, Bradley S.
15967165 1/30/2013	Review news alerts.	0.10	Kazi, Rohan S.
15976101 1/31/2013	Update calendar for internal team (.3); corr. w/ N. Kamphaus and G. Ulvad re same (.2).	0.50	Tsang, Andrew C.
15968737 1/31/2013	Correspond with internal team members re status of open case issues.	0.60	Ulvad, Greta R.
15976113 1/31/2013	Review UCC corresp.	0.10	Friedman, Bradley S.

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Date	Description	Hours	Name
15966879 1/1/2013	Participate on Committee call.	0.20	Fleck, Evan R.
15941162 1/1/2013	Communications re today's call (.2); coordinate re/prepare for same (.5).	0.70	Ulvad, Greta R.
15941172 1/2/2013	T/C with D. Dunne and Chair re: POR.	0.50	Fleck, Evan R.
15941144 1/2/2013	Conf. with M. Glogoff (Barclays) and E. Fleck re negotiations, model review, and next steps (.4); review agenda and timing of upcoming meetings (.1).	0.50	Dunne, Dennis F.
15995805 1/2/2013	Revise September UCC meeting minutes (.5); communications with B. Friedman, A. Tsang, and G. Ulvad re same (.2).	0.70	Kamphaus, Nicholas C.
15941158 1/4/2013	Review September Committee call minutes (.3); corrs. w/ N. Kamphaus, G. Ulvad and B. Friedman re same (.2); revise September and October minutes (.6).	1.10	Tsang, Andrew C.
15966885 1/4/2013	Revise committee meeting minutes (.2); corresp with N. Kamphaus re same (.1); additional corresp re same (.1).	0.50	Friedman, Bradley S.
15995806 1/4/2013	Review comments to September and October Committee meeting minutes (.7); communications with B. Friedman and A. Tsang re same (.3); communications with P. Newman re same (.1).	1.10	Kamphaus, Nicholas C.
15941173 1/7/2013	Participate on chair call (.5); revise materials for committee call (.6).	1.10	Fleck, Evan R.
15941146 1/7/2013	Attend chair call.	0.50	Dunne, Dennis F.
15941183 1/7/2013	Review materials for UCC call.	0.30	Morgan, Jane E.

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15941163 1/7/2013	Prepare email to UCC with tomorrow's call materials (.2); correspond with E. Fleck re same (.1); revise Sept. minutes (.3); email E. Fleck re same (.1); call with A. Davey (HL) re call materials (.2); revise email to UCC re same (.1) correspond with E. Fleck re same (.1); revise agenda (.1); revise and circulate email (.1); prepare materials for call (.3); email HL re call materials (.1).	1.70	Ulvad, Greta R.
15949467 1/7/2013	Corr. w/ N. Kamphaus, G. Ulvad and A. Tsang re September minutes.	0.10	Alegre, Eluard
15945690 1/7/2013	Review and comment on meeting minutes.	1.10	Newman, Peter
15941185 1/7/2013	Attend chair call (.5); prepare for same (.2).	0.70	Kamphaus, Nicholas C.
15941174 1/8/2013	Participate on committee call (.4); communications with D. Dunne to prepare for same (.3); call with Chair re: exclusivity (.6).	1.30	Fleck, Evan R.
15945715 1/8/2013	Attend creditors committee conference call.	0.40	Dewar, John R.
15966888 1/8/2013	Confs. with M. Glogoff (Barclays) re latest AIHL proposal (.4); attend committee meeting (.4); prepare for same (.2).	1.00	Dunne, Dennis F.
15941184 1/8/2013	Participate in weekly Committee call.	0.40	Morgan, Jane E.
15941159 1/8/2013	Review materials in preparation for call (.1); corrs. w/ internal team re same (.1); draft minutes from same (.3).	0.50	Tsang, Andrew C.
15941164 1/8/2013	Prepare for/coordinate re today's UCC call (.5); review materials for same (.2); email E. Fleck re attendance reports from same (.1); email Bank creditors re call (.1); email E. Fleck re same (.1); circulate same (.1); calendar same for advisors (.1); call Soundpath re same (.1); communications re scheduling call (.2); email Bank creditors re same (.1).	1.60	Ulvad, Greta R.

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Date	Description	Hours	Name
15941160 1/9/2013	Finish draft of minutes from 1-8-12 Committee call.	0.50	Tsang, Andrew C.
15941165 1/9/2013	Reschedule Bank call (.1); communications re same (.1); prepare email to Bank creditors with call materials (.2); call A. Davey (HL) re same (.1); emails re deck (.2); revise email to Bank creditors (.1); emails with E. Fleck re same (.1); email team re call (.1).	1.00	Ulvad, Greta R.
15941175 1/10/2013	O/C with D. Dunne to prepare for bank creditors call (.3); participate on same (1.3); follow-up calls with financial advisor group (.2); follow-up communications with D. Dunne (.3); follow-up calls with Committee members (2.1).	4.20	Fleck, Evan R.
15941181 1/10/2013	Attend bank creditors call re AIHL counterproposal (1.3); review next steps re same (.2); confs. with E. Fleck re same (.3).	1.80	Dunne, Dennis F.
15941161 1/10/2013	Corrs. w/ internal team re Bank creditor call.	0.10	Tsang, Andrew C.
15941166 1/10/2013	Prepare for/coordinate re today's Bank call (.7); email UCC member re call materials (.1); email E. Fleck re attendance reports from call (.1); schedule Monday's Bank call with Soundpath (.1); prepare December minutes for review (.2); internal communications re same (.2).	1.40	Ulvad, Greta R.
15949468 1/10/2013	Corr. w/ G. Ulvad and A. Tsang re December minutes (.1); review notes and materials from 12-20 UCC call (.4); begin drafting 12-20 minutes (.6).	1.10	Alegre, Eluard
15941176 1/14/2013	Participate on Bank call (.9); prepare for same (.4); participate on chair call (.7).	2.00	Fleck, Evan R.
15967203 1/14/2013	Call with bank creditors re proposal and next steps (.9); chair call re same and re plan (partial) (.3).	1.20	Dunne, Dennis F.

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15969138 1/14/2013	Participate telephonically in bank creditor call.	0.90	O'Donnell, Dennis C.
15949464 1/14/2013	Draft emails to Committee re next Committee call (.6); corrs. w/ E. Fleck re same (.3).	0.90	Tsang, Andrew C.
15949469 1/14/2013	Coordinate w/ A. Tsang and G. Ulvad re minutes for this week's UCC calls.	0.10	Alegre, Eluard
15949466 1/15/2013	Participate on multiple Bank creditor calls regarding POR (1.2); follow-up calls with individual members (1.1); participate on Chair call (.7).	3.00	Fleck, Evan R.
15949465 1/15/2013	Corrs. with internal team re Bank creditor calls.	0.20	Tsang, Andrew C.
15941168 1/15/2013	Prepare for/coordinate re today's Bank call (.6); emails re UCC member question re materials (.3); coordinate with Soundpath re 11 am call (.3); calendar same (.1); prepare email with materials for same (.2); prepare for/coordinate re same (.4); call W. McDavid (HL) re Bank call (.1); prepare email to Bank creditors re same (.1); email E. Fleck re same (.1); revise and circulate same (.1); prepare email re call cancellation (.1); circulate same (.1); call Soundpath to cancel same (.1); circulate calendar invite for Chair call (.1); test call re same (.1); communications with A. Tsang re same (.1); communications with D. Dunne re same (.1).	3.00	Ulvad, Greta R.
15949470 1/15/2013	Corr. w/ G. Ulvad re Committee call.	0.10	Alegre, Eluard
15969147 1/15/2013	Corresp with N. Kamphaus and G. Ulvad re committee call.	0.10	Friedman, Bradley S.
15941177 1/16/2013	Participate on chair call.	0.60	Fleck, Evan R.
15941151 1/16/2013	Attend call with BarCap re Bahrain trip and open plan points.	0.60	Dunne, Dennis F.

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15941169 1/16/2013	Internal communications re Chair call (.2); schedule call with [REDACTED] with Soundpath (.1); prepare for/coordinate re Chair call (.1); attend and takes notes for same (.6); emails with [REDACTED] (.2); prepare for/coordinate re [REDACTED] (.3); take notes of same (.9); email E. Fleck summary of same (.3); prepare email to [REDACTED] (.1); email E. Fleck re same (.1); revise and circulate same (.1); schedule tomorrow's call with Soundpath (.1).	3.10	Ulvad, Greta R.
15949472 1/16/2013	Review notes of calls with Committee members (.6); communications with G. Ulvad re same (.1).	0.70	Kamphaus, Nicholas C.
15941170 1/17/2013	Coordinate re call cancellation with Soundpath (.2); compile and revise December UCC minutes (.1); email N. Kamphaus re same (.1).	0.40	Ulvad, Greta R.
15949471 1/17/2013	Reformat Dec minutes doc (.2); draft minutes for 12-20 UCC call (2.0); corr. w/ G. Ulvad re same (.2).	2.40	Alegre, Eluard
15941171 1/21/2013	Communications with FAs re tomorrow's call (.1); prepare email to UCC re same (.1); circulate same (.1).	0.30	Ulvad, Greta R.
15955382 1/22/2013	Prepare for Committee call (.5); participate on same (.8); post-call discussions with HL (.5); two calls with Committee chair (.9).	2.70	Fleck, Evan R.
15979070 1/22/2013	Confs. with M. Glogoff (Barclays) re next steps (.2); attend committee call (.8).	1.00	Dunne, Dennis F.
15976098 1/22/2013	Review materials for UCC weekly call.	0.10	Lee, Roger
15963851 1/22/2013	Corrs. w/ G. Ulvad re Committee call.	0.40	Tsang, Andrew C.

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15955378 1/22/2013	Emails re today's call (.3); prepare for/coordinate re same (.4); schedule tomorrow's call with Soundpath (.1); internal communications re same (.2); prepare email to UCC re same (.1); revise and circulate same (.1); calendar same (.1); call with Soundpath re today's call issues (.1); email E. Fleck re attendance reports (.1); prepare materials for call (.2); prepare email with further call materials (.2); prepare materials for same (.2); communications with Soundpath re ticket (.2); email UCC member re call (.1); call Soundpath to check status of issue (.2).	2.60	Ulvad, Greta R.
15979077 1/23/2013	Attend Committee call.	2.10	Fleck, Evan R.
15951351 1/23/2013	Attend committee meeting (partial).	1.40	Dunne, Dennis F.
15968744 1/23/2013	Participate in committee call (partial) (.8); review additional plan scenarios for same (.8).	1.60	O'Donnell, Dennis C.
15963852 1/23/2013	Preparation re Committee call (.1); draft minutes re same (.2).	0.30	Tsang, Andrew C.
15955379 1/23/2013	Test call re today's UCC call (.2); communications re same (.1); prepare for/coordinate re today's UCC call (.7); update authorized persons list for same (.1); review call materials (.4); coordinate re scheduling tomorrow's UCC call (.3); calendar same (.1); prepare email to Bank creditors with Houlihan deck (.1); circulate same (.1); calendar Commerzbank meeting (.1); communications re same (.4).	2.60	Ulvad, Greta R.
15976120 1/23/2013	Corr. w/ G. Ulvad and A. Tsang re minutes for tomorrow's call.	0.10	Alegre, Eluard
15955392 1/24/2013	Prepare for (.4); and participate in (7.8) meetings with client re: POR; discussions with ad hoc group, debtors re: same (1.8).	10.00	Fleck, Evan R.

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15951352 1/24/2013	Attend all-day plan negotiation session at Commerzbank.	7.80	Dunne, Dennis F.
15961847 1/24/2013	Participate in Committee conference calls re inter creditor issues (2.2); discuss issues re same with A. Everett (.2).	2.40	Morgan, Jane E.
15968745 1/24/2013	Participate in calls with bank creditors (.9); review additional scenarios re new proposal for same (.6).	1.50	O'Donnell, Dennis C.
15951353 1/24/2013	Communications with G. Ulvad re: committee meetings (0.2); t/c with J. Morgan re: same (0.2).	0.40	Everett li, Andrew H.
15963853 1/24/2013	Corrs. w/ G. Ulvad re Bank creditors' calls (.5); review materials in connection with same (.2); corrs. w/ internal team re same (.2); continue drafting minutes re Committee call on 1-23-12 (.5); review materials re same (.2).	1.60	Tsang, Andrew C.
15955380 1/24/2013	Prepare for/coordinate re today's three UCC calls (3.7); prepare emails to UCC re same (.4); internal communications re same (.9).	5.00	Ulvad, Greta R.
15955381 1/25/2013	Email Bank creditors with presentation following call discussion.	0.10	Ulvad, Greta R.
15976119 1/28/2013	Participate on chair call to review term sheet and related issues.	1.30	Fleck, Evan R.
15968738 1/28/2013	Emails with E. Fleck re tomorrow's call (.1); call with Soundpath re recent call issues (.1); prepare email to Barclays re materials for Chair call (.1); circulate same (.1); review materials re Chair call (.1); attend same to take notes (partial) (.9); prepare email to UCC canceling call (.1); emails with E. Fleck re same (.1); cancel calendar and meeting with Soundpath (.1).	1.70	Ulvad, Greta R.
16006713 1/28/2013	Participate on chair call.	1.20	Kamphaus, Nicholas C.

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41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

Date	Description	Hours	Name
15941250 1/21/2013	Emails re FTI supplemental affidavit.	0.10	Ulvad, Greta R.
16006714 1/23/2013	Communications with G. Ulvad re FTI supplemental affidavit (.2); review draft of same (.2).	0.40	Kamphaus, Nicholas C.
15955384 1/24/2013	Review and revise FTI's supplemental declaration (.1); prepare blackline of same (.1); email S. Star and P. Topper (FTI) re same (.1).	0.30	Ulvad, Greta R.

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15941192 1/2/2013	Call with unsecured creditor re: status.	0.40	Fleck, Evan R.
15949475 1/2/2013	Corr. w/ G. Ulvad and J. Kaytrosh re Dec creditor report.	0.10	Alegre, Eluard
15941324 1/2/2013	Corresp with J. Weisser (GDC) re NDA (.1); research re same (.1).	0.20	Friedman, Bradley S.
15941193 1/4/2013	Emails with ad hoc group re: POR.	0.10	Fleck, Evan R.
15941145 1/4/2013	Review results of [REDACTED].	0.40	Dunne, Dennis F.
15941186 1/4/2013	Coordinate update of website calendar (.2); corr. w/ N. Kamphaus re same (.1).	0.30	Tsang, Andrew C.
15941190 1/4/2013	Call A. Davey (HL) re ad hoc materials (.1); correspondence with B. Friedman re same (.1); further communications re same (.1).	0.30	Ulvad, Greta R.
15941200 1/4/2013	T/cs with A. Davey (HL) re ad hoc issues (.1); review presentation re same (.2); comm. with E. Fleck re same (.1); comm. with G. Ulvad re same (.1); additional comm. with A. Davey (HL) re same (.2); follow up email with E. Fleck re same (.1).	0.80	Friedman, Bradley S.
15995807 1/4/2013	Review November creditor report (.2); communications with E. Fleck re same (.1); communications with G. Ulvad re same (.1).	0.40	Kamphaus, Nicholas C.
15941194 1/7/2013	T/Cs with unsecured creditors and ad hoc group re: POR process.	0.70	Fleck, Evan R.
15941191 1/7/2013	Email Epiq re November report (.1); prepare same for posting (.1).	0.20	Ulvad, Greta R.
15941201 1/7/2013	Corresp with D. O'Donnell re ad hoc group issues (.2); follow-up internally re same (.1); comm. with E. Fleck re ad hoc issues (.1); corresp with D. O'Donnell re same (.2).	0.60	Friedman, Bradley S.

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15941246 1/8/2013	Review disclosure issues re ad hoc's NDA and exclusivity extensions.	0.50	Dunne, Dennis F.
15941202 1/8/2013	Review corresp from GDC re Ad Hoc's (.1); review internal corresp re same (.1); corresp with D. O'Donnell re same (.1); review corresp to Ad Hoc's (.1).	0.40	Friedman, Bradley S.
15921620 1/8/2013	Draft December Summary Report.	5.80	Kazi, Rohan S.
15941195 1/9/2013	Respond to creditor inquiries re status of case and POR.	0.20	Fleck, Evan R.
15941187 1/9/2013	Review and revise December monthly report (1.0); corr. w/ internal team re same (.1).	1.10	Tsang, Andrew C.
15949476 1/9/2013	Corr. w/ R. Kazi re Dec creditor report (.1); corr. w/ A. Tsang and G. Ulvad re review of same (.1).	0.20	Alegre, Eluard
15921621 1/9/2013	Draft December Summary Creditor Report.	2.50	Kazi, Rohan S.
15941196 1/10/2013	T/Cs with K&E re: ad hoc group and POR issues (.3); emails with N. Greenblatt (K&E) re: same (.1).	0.40	Fleck, Evan R.
15941188 1/10/2013	Review December monthly report (1.8); corr. w/ internal team re same (.3); coordinate update of Committee website (.2).	2.30	Tsang, Andrew C.
15999422 1/10/2013	Call with B. Pennings (Gladwyne) re plan update.	0.50	Kamphaus, Nicholas C.
15941197 1/11/2013	T/cs with unsecured creditors re: case status.	0.80	Fleck, Evan R.
15941189 1/11/2013	Review December monthly report (.9); corr. w/ internal team re same (.3); corr. w/ Epiq re update of website (.3).	1.50	Tsang, Andrew C.

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15949477 1/11/2013	Corr. w/ L. Mandel re Dec. creditors report (.1); corr. w/ A. Tsang re same (.1).	0.20	Alegre, Eluard
15966900 1/11/2013	Review (.3) and revise (1.0) December report to creditors.	1.30	Mandel, Lena
15941198 1/14/2013	T/C with K&E, ad hocs' FA (G. Davis) and Bahrain counsel (1.1); follow-up call with ad hoc group members (.4).	1.50	Fleck, Evan R.
15949474 1/15/2013	T/cs with unsecured creditors re: status of case and plan process.	1.00	Fleck, Evan R.
15979064 1/16/2013	Call with ad hoc group counsel re: plan issues.	0.40	Fleck, Evan R.
15949473 1/16/2013	Coordinate update of Committee website.	0.10	Tsang, Andrew C.
15941199 1/18/2013	T/Cs with ad hoc group members/advisors re: POR process.	0.80	Fleck, Evan R.
15963854 1/22/2013	Coordinate update of Committee website.	0.20	Tsang, Andrew C.
16006716 1/25/2013	Communications with A. Tsang re updates to Committee website.	0.10	Kamphaus, Nicholas C.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15921623 1/2/2013	Review re hearing transcript invoices.	0.20	Thomas, Charmaine
15921624 1/3/2013	Review and prepare outstanding hearing transcripts invoices vouchers for payment (.3); distribute same for processing (.2).	0.50	Thomas, Charmaine
15921625 1/7/2013	Review re hearing-related invoices.	0.20	Thomas, Charmaine
15941205 1/8/2013	Coordinate re Jan. 9 hearing binders (.2); prepare hearing binder index (.2); calendar hearing (.1); coordinate re hearing (.3).	0.80	Ulvad, Greta R.
15921622 1/8/2013	Assemble case binder re hearing on January 9.	0.80	Brewster, Jacqueline
15921626 1/8/2013	Correspondence and review re hearing binders copy service expense.	0.30	Thomas, Charmaine
15921627 1/8/2013	Set up court call.	0.10	Thomas, Charmaine
15941211 1/9/2013	Internal emails re: hearing preparation.	0.20	Fleck, Evan R.
15941214 1/9/2013	Prepare for (.2) and attend (.8) exclusivity hearing before J. Lane.	1.00	Dunne, Dennis F.
15941206 1/9/2013	Communications with N. Kamphaus re today's hearing (.3); coordinate re same (.5); prepare email to UCC re same (.4); email N. Kamphaus re same (.1); revise same (.1); email E. Fleck re same (.1); circulate same (.1).	1.60	Ulvad, Greta R.
15999423 1/9/2013	Attend hearing re exclusivity extension.	0.80	Kamphaus, Nicholas C.
15941207 1/14/2013	Emails re 1-9 hearing transcript (.1); prepare hearing binder index (.6); coordinate re binder prep (.1).	0.80	Ulvad, Greta R.
15921628 1/14/2013	Revise hearing transcripts files and distribute Jan. 09, 2013 hearing transcript (.2); assemble 01-16-13 hearing materials (1.1).	1.30	Thomas, Charmaine

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15941208 1/15/2013	Emails re hearing binders (.1); review same (.1); coordinate re court call (.1).	0.30	Ulvad, Greta R.
15921629 1/15/2013	Review, revise and distribute 01-16-2013 hearing materials (.3); set up court call (.2).	0.50	Thomas, Charmaine
15941212 1/16/2013	Prepare for (1.1) and attend (2.1) omnibus hearing; review/revise committee report from same (.2).	3.40	Fleck, Evan R.
15949478 1/16/2013	Corrs. w/ G. Ulvad re hearing (.1); attend hearing telephonically to take notes (2.1); draft annotated agenda (2.4); corrs. w/ G. Ulvad re same (.2); revise annotated agenda (.4).	5.20	Tsang, Andrew C.
15941209 1/16/2013	Coordinate re hearing prep (.2); review and revise annotated agenda (.3); correspondence with A. Tsang re same (.1); prepare email to UCC re same (.1).	0.70	Ulvad, Greta R.
16006717 1/16/2013	Draft email to E. Fleck re cash management motion preparation for hearing.	0.30	Kamphaus, Nicholas C.
15941210 1/17/2013	Emails re 1-16 hearing transcript.	0.10	Ulvad, Greta R.
15921630 1/17/2013	Update hearing transcript files.	0.10	Thomas, Charmaine
15955383 1/25/2013	Participate in teleconference with chambers re: exclusivity.	0.40	Fleck, Evan R.
15968739 1/29/2013	Coordinate re hearing binder prep. (.1); prepare index for same (.1).	0.20	Ulvad, Greta R.
15964222 1/29/2013	Assemble and review 1-30 hearing binders (.3); set up court call re same (.1).	0.40	Thomas, Charmaine

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15968740 1/30/2013	Communications with N. Kamphaus re hearing (.2); call court call re same (.1); prepare email to UCC re rescheduled hearing (.1); correspond with E. Fleck re same (.1); call court call re tomorrow's hearing (.1).	0.60	Ulvad, Greta R.
16006718 1/30/2013	Prepare materials for 1/31 exclusivity hearing.	0.30	Kamphaus, Nicholas C.
15966498 1/31/2013	Participate in exclusivity hearing.	0.20	Fleck, Evan R.
15966499 1/31/2013	Attend court hearing re exclusivity (.2); prepare for same (.1).	0.30	Dunne, Dennis F.
15968741 1/31/2013	Calls to chambers re live dial in (.1); email E. Fleck re same (.1); call court call re same (.2); communications with N. Kamphaus re same (.2); call OUST re hearing (.1); emails with E. Fleck re same (.1); prepare for/coordinate re court hearing (.7); prepare email to UCC re same (.1); revise and circulate same (.1).	1.70	Ulvad, Greta R.
16006719 1/31/2013	Attend hearing on exclusivity (.2) review update re same (.3); communications with G. ulvad re same (.3).	0.80	Kamphaus, Nicholas C.
15964223 1/31/2013	Review re court call (.1); review and prepare hearing transcript invoices (.2).	0.30	Thomas, Charmaine

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

Date	Description	Hours	Name
15941215 1/10/2013	T/Cs with M. Rosenthal (GDC) re: various case issues, including plan and PNV shares.	1.00	Fleck, Evan R.
15941150 1/15/2013	Review Rothschild proposal for diligence and negotiating trip to Bahrain (.5); review agenda for same (.2).	0.70	Dunne, Dennis F.
15941216 1/16/2013	Multiple calls/meetings with M. Rosenthal (GDC) and GDC team (.9); participate on call with Rothschild, Debtors and advisors re: potential Bahrain trip (.7).	1.60	Fleck, Evan R.
15941217 1/16/2013	Attend call with T. Snyder (Rothschild), A. Abdulmalik (Arcapita), GDC and HLHZ re diligence, governance and Bahrain trip (.7); review benefits to and agenda of same (.1).	0.80	Dunne, Dennis F.

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41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15941218 1/2/2013	Communications internally and with HL re exit call scheduling (.4); calendar same (.1); email J. Dewar re same (.1).	0.60	Ulvad, Greta R.
15945693 1/3/2013	Email correspondence with M. Hussain regarding the Exit financing.	0.10	Dewar, John R.
15941219 1/3/2013	Communications re exit facility (.3); email team re same (.2); cancel call re same (.1).	0.60	Ulvad, Greta R.
15941247 1/4/2013	T/C with GDC re: PNV transfer issues (.2); review memo and other materials re: same (.4); review exit term sheet (.4).	1.00	Fleck, Evan R.
15966883 1/4/2013	Email correspondence with G. Ulvad regarding the exit financing.	0.10	Dewar, John R.
15941220 1/4/2013	Run blacklines of exit term sheet (.1); emails with team re same (.2); communications with C. Delano re DIP and exit (.3); email J. Dewar re exit call (.1); email E. Fleck re DIP updates (.2); review PNV memos from Dbs (.4); communications re same (.3).	1.60	Ulvad, Greta R.
15941221 1/5/2013	Draft email to Barclays re PNVs (.4); internal communications re same (.3); revise same (.3); correspond with C. Delano re same (.3); email B. Jordan (HL) re same (.1).	1.40	Ulvad, Greta R.
15941086 1/6/2013	Revisions to PNV analysis.	0.30	Fleck, Evan R.
15941222 1/6/2013	Schedule tomorrow's exit call (.1); email J. Dewar re same (.1); revise email to Barclays re PNVs (.1); call with A. Davey (HL) re same (.1); email E. Fleck re same (.1); review E. Fleck's revisions to same (.1); email E. Fleck re same (.1); revise and send same (.1).	0.80	Ulvad, Greta R.
15941087 1/7/2013	Communications re PNV issues with GDC, internally and with client.	1.30	Fleck, Evan R.

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41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15945694 1/7/2013	Prepare for conference call with Mibank NY re exit (0.3); attend same (0.2); coordinate with M. Hussain re same (0.1).	0.60	Dewar, John R.
15941223 1/7/2013	Call with J. Dewar re exit (.1); email E. Khalil (GDC) re exit financing (.1); communications with C. Delano re same (.2); calls with A. Davey (HL) re PNVs (.2); communications with C. Delano re same (.2); emails E. Fleck re same (.2); communications with E. Fleck and C. Delano re PNV status (.2); further communications with C. Delano re same (.2); email A. Davey (HL) re same (.1); email B. Gowrie (Walkers) re same (.3).	1.80	Ulvad, Greta R.
15966887 1/8/2013	Email correspondence regarding exit facility with Gibson Dunn.	0.10	Dewar, John R.
15941224 1/8/2013	Email A. Davey (HL) re PNVs question (.1); call with A. Davey re same (.3); communications with C. Delano re same (.3); prepare for call with J. Moss (Barclays) re same (.2); attend same (.3); prepare for call with B. Gowrie (Walkers) re PNVs (.1); attend same (.3); communications with C. Delano re same (.2); review analysis email from B. Gowrie re same (.2); communications with E. Fleck re same (.2); call with GDC re same (.2); further communications re same (.3).	2.70	Ulvad, Greta R.
15941088 1/9/2013	Numerous emails and discussions with client re PNV issues (.3); t/c with M. Rosenthal (GDC) re same (.2).	0.50	Fleck, Evan R.
15941225 1/9/2013	Correspondence re PNVs issue (.3); review dataroom for PNV docs (.4); review same (.3); email C. Delano and E. Fleck re same (.3).	1.30	Ulvad, Greta R.
15966895 1/10/2013	O/c with G. Ulvad re: PNV matters.	0.40	Fleck, Evan R.

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41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15941226 1/10/2013	Review DIP doc for UCC rights (.2); email C. Delano re same (.1); o/c with E. Fleck re PNVs (.4); prepare for same (.2); internal communications re same (.2); email B. Jordan (HL) re exit (.1).	1.20	Ulvad, Greta R.
15941248 1/11/2013	Communications with C. Delano re: status of financing (.3); emails with A. Pisa and J. Dewar re exit (.1).	0.40	Fleck, Evan R.
15941227 1/13/2013	Review PNVs emails and resolutions.	0.40	Ulvad, Greta R.
15941228 1/14/2013	Review transaction request (.1); emails with team re same (.1); review PNV settlement docs (.1); email C. Delano re same (.1); email E. Fleck re same (.1).	0.50	Ulvad, Greta R.
15941229 1/15/2013	Call J. Weisser (GDC) re PNVs director question.	0.10	Ulvad, Greta R.
15941230 1/16/2013	Emails with J. Weisser (GDC) re PNVs issue (.2); communications with N. Kamphaus re DIP budget covenant (.1); email N. Kamphaus re same (.1).	0.40	Ulvad, Greta R.
15941249 1/18/2013	Review exit financing term sheet.	0.50	Fleck, Evan R.
15941231 1/18/2013	Communications with E. Fleck re substantial contribution payment (.2); prepare email re same (.3); communications with E. Fleck re same (.2).	0.70	Ulvad, Greta R.
15941232 1/21/2013	Emails with N. Kamphaus re PNVs issue.	0.20	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.01800 ARCAPITA CREDITORS' COMMITTEE/DISCLOSURE STATEMENT

Date	Description	Hours	Name
16005990 1/9/2013	Review disclosure statement.	1.40	Tsang, Andrew C.
15921631 1/11/2013	Review (.8) and commence markup (1.6) of proposed disclosure statement.	2.40	Mandel, Lena
15921632 1/14/2013	Continue markup of proposed Disclosure Statement.	2.50	Mandel, Lena
16006720 1/15/2013	Review Debtors' draft disclosure statement (1.1); comment on same (1.3); call with B. Jordan (Houlihan) re same (.4).	2.80	Kamphaus, Nicholas C.
15921633 1/15/2013	Finish marking up proposed disclosure statement (1.7); communications with E. Fleck (.1) and N. Kamphaus (.2) re same.	2.00	Mandel, Lena
16006721 1/16/2013	Continue reviewing Debtors' draft disclosure statement (1.2); continue commenting on same (.9).	2.10	Kamphaus, Nicholas C.
15979067 1/17/2013	Continue review of DS.	1.40	Newman, Peter
15979069 1/18/2013	Continue reviewing DS.	0.80	Newman, Peter
16006722 1/20/2013	Review Debtors' draft disclosure statement (.8); continue to comment on same (1.3).	2.10	Kamphaus, Nicholas C.
16006723 1/21/2013	Continue reviewing Debtors' draft disclosure statement (2.4); continue providing comments to same (6.2); review precedent disclosure statements in connection with same (1.9); communications with P. Newman re same (.3); communications with G. Ulvad re same (.2); communications with E. Fleck re same (.2).	11.00	Kamphaus, Nicholas C.
15979072 1/22/2013	Review DS.	2.40	Newman, Peter
16006724 1/22/2013	Finalize comments to Debtors' draft disclosure statement (1.2); communications with E. Fleck re same (.4); review precedent disclosure statements in connection with same (.7).	2.30	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.01800 ARCAPITA CREDITORS' COMMITTEE/DISCLOSURE STATEMENT

Date	Description	Hours	Name
15979078 1/23/2013	Comment on disclosure statement.	0.80	Fleck, Evan R.
15979079 1/23/2013	Review and comment on DS.	1.20	Newman, Peter
16006725 1/23/2013	Continue commenting on Debtors' disclosure statement (1.3); communications with A. Tsang re same (.2); review precedent disclosure statements in connection with same (1.0).	2.50	Kamphaus, Nicholas C.
15979083 1/24/2013	Review DS.	1.40	Newman, Peter
16006726 1/24/2013	Continue comments to Debtors' disclosure statement based on P. Newman comments (3.2); communications with A. Walker re same (.3); communications with R. Lee re same (.4); review precedent disclosure statements in connection with same (1.2).	5.10	Kamphaus, Nicholas C.
15976122 1/25/2013	Review draft DS re portfolio company issues.	2.70	Lee, Roger
15979086 1/28/2013	Review and comment on DS (2.5); communications re same w N. Kamphaus (.3).	2.80	Newman, Peter
15976123 1/30/2013	Incorporate internal comments to disclosure statement (4.2); corr. w/ N. Kamphaus re same (.2).	4.40	Tsang, Andrew C.
16006727 1/30/2013	Comment on Debtors' disclosure statement (1.2); review precedent disclosure statements in connection with same (.8); communications with A. Tsang re same (.4).	2.40	Kamphaus, Nicholas C.
15976124 1/31/2013	Continue incorporating internal comments to disclosure statement (3.2); corr. w/ N. Kamphaus re same (.2).	3.40	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013
41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

Date	Description	Hours	Name
15999424 1/9/2013	Communications with B. Goudzwaard (Houlihan) re employee global settlement issues.	0.10	Kamphaus, Nicholas C.
15941238 1/10/2013	Consider KEIP request and review program documentation.	0.30	Fleck, Evan R.
15999425 1/10/2013	Communications with B. Goudzwaard (Houlihan) re KEIP issue (.3); review relevant documents in connection with same (.6).	0.90	Kamphaus, Nicholas C.
15999426 1/11/2013	Correspondence with Houlihan re employee issues.	0.10	Kamphaus, Nicholas C.
15941239 1/14/2013	Review/comment on KEIP requests.	0.30	Fleck, Evan R.
15949479 1/14/2013	Review Debtors' proposal to make settlement offer to employee.	0.10	Kamphaus, Nicholas C.
15945692 1/17/2013	Review correspondence re French employee issue (.5), call w J. Cox (GDC) re same (.4); email update to HL re same (.2).	1.10	Newman, Peter
15941240 1/18/2013	Review employee incentive and comp issues.	0.70	Dunne, Dennis F.
15968742 1/28/2013	Emails with P. Newman re email to Chair re settlement (.1); communications with P. Newman re same (.2); prepare email to Chair re same (.8); emails with P. Newman re same (.1); revise email to Chair re same (.1).	1.30	Ulvad, Greta R.
16006728 1/30/2013	Review bonus request re certain employee (.2); communications with Houlihan re same (.3); communications with E. Fleck re same (.1).	0.60	Kamphaus, Nicholas C.

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Description of Legal Services

Ending January 31, 2013

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

Date	Description	Hours	Name
15941241 1/2/2013	Prepare email to UCC re exclusivity extension (.2); correspond with E. Fleck re same (.1); revise and circulate same (.1).	0.40	Ulvad, Greta R.
15941244 1/3/2013	Review motion to extend exclusivity.	0.20	Fleck, Evan R.
15941242 1/3/2013	Emails re exclusivity extension.	0.10	Ulvad, Greta R.
15941245 1/4/2013	Review next steps and extensions re exclusivity.	0.40	Dunne, Dennis F.
15966892 1/9/2013	Revise exclusivity-related email to client.	0.10	Fleck, Evan R.
15941243 1/10/2013	Email E. Fleck re exclusivity proposal.	0.10	Ulvad, Greta R.
15921634 1/10/2013	Review correspondence re outcome of exclusivity hearing.	0.30	Mandel, Lena

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Description of Legal Services

Ending January 31, 2013

41276.02500 ARCAPITA CREDITORS' COMMITTEE/FEE APPLICATIONS - OTHER

Date	Description	Hours	Name
15941252 1/12/2013	Emails E. Fleck and N. Kamphaus re Walkers' issues.	0.40	O'Donnell, Dennis C.
16006729 1/23/2013	Communications with E. Fleck re professional fee projections (.2); communications with B. Gowrie (Walkers) re same (.1); communications with J. Alaradi (Hassan Radhi) re same (.1); communications with J. Balcom (FTI) re same (.1).	0.50	Kamphaus, Nicholas C.
15963855 1/24/2013	Review amended order re second interim fee apps (.2); corrs. w/ N. Kamphaus re same (.1).	0.30	Tsang, Andrew C.
16006730 1/25/2013	Communications with A. Tsang re adjusted amount of certain professional fees.	0.20	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending January 31, 2013

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15941253 1/2/2013	Summarize pleadings for internal team (1.3); corr. w/ internal team re same (.1).	1.40	Tsang, Andrew C.
15949482 1/2/2013	Corr. w/ A. Tsang and G. Ulvad re today's filing update.	0.10	Alegre, Eluard
15941256 1/3/2013	Prepare summary of today's filings (.5); circulate same internally (.1).	0.60	Ulvad, Greta R.
15941254 1/7/2013	Draft summary of today's pleadings (.1); corr. w/ internal team re same (.1); circulate new dataroom documents (.1); corr. w/ C. Thomas re same (.1).	0.40	Tsang, Andrew C.
15949483 1/7/2013	Corr. w/ A. Tsang and G. Ulvad re filing update schedule.	0.10	Alegre, Eluard
15921603 1/7/2013	Update dataroom files (.2); create and distribute indices re same (.2).	0.40	Thomas, Charmaine
15941255 1/9/2013	Draft summary of today's pleadings (.1); corr. w/ internal team re same (.1); update outlook calendar for internal team (.1).	0.30	Tsang, Andrew C.
15921604 1/9/2013	Update dataroom files (.1); prepare and circulate indices re same (.2).	0.30	Thomas, Charmaine
15949484 1/11/2013	Corr. w/ A. Tsang and G. Ulvad re filing update (.2); summarize today's pleadings (.5); circulate to internal team (.1).	0.80	Alegre, Eluard
15949480 1/14/2013	Draft summary of today's pleadings (.7); corr. w/ internal team re same (.1).	0.80	Tsang, Andrew C.
15949485 1/14/2013	Corr. w/ A. Tsang and G. Ulvad re filing updates.	0.10	Alegre, Eluard
15949486 1/15/2013	Review filed pleadings (.1); summarize same (.3); circulate same to internal team (.1).	0.50	Alegre, Eluard

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Description of Legal Services

Ending January 31, 2013

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15941257 1/16/2013	Prepare summary of today's filings (.2); circulate same internally (.1).	0.30	Ulvad, Greta R.
15921637 1/16/2013	Update internal pleadings database re newly filed pleadings.	0.10	Thomas, Charmaine
15949481 1/18/2013	Draft summary of today's pleadings (.8); circulate same to internal team (.1); serve Houlihan fee statement (.1); corrs. w/ G. Ulvad re same (.1); draft COS re same (.1); coordinate filing of same (.1).	1.30	Tsang, Andrew C.
15941258 1/18/2013	Communications with L. Miller (HL) re filing HL fee statement (.1); coordinate re filing of same (.1).	0.20	Ulvad, Greta R.
15921636 1/18/2013	Review and file Houlihan December Fee Statement (.2); distribute same (.1); file affidavit of service re same (.1).	0.40	Thomas, Charmaine
15963856 1/22/2013	Draft summary of today's pleadings (.4); corrs. w/ internal team re same (.1).	0.50	Tsang, Andrew C.
15976128 1/22/2013	Corr. w/ A. Tsang and G. Ulvad re filing update schedule.	0.10	Alegre, Eluard
15963857 1/23/2013	Coordinate service of Milbank and FTI fee statement (.2); prepare and file COS re same (.2).	0.40	Tsang, Andrew C.
15955385 1/23/2013	Prepare summary of today's filings (.4); circulate same internally (.1); email N. Kamphaus re new filing (.1).	0.60	Ulvad, Greta R.
15976129 1/23/2013	Corr. w/ G. Ulvad and A. Tsang re filing update.	0.10	Alegre, Eluard
15979076 1/23/2013	Review, conform and electronically file FTI 8th Monthly Fee Statement and COS re same (.5); review, conform and electronically file MTHM 9th Monthly Fee Statement (.4).	0.90	Brewster, Jacqueline

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Ending January 31, 2013

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15957624 1/23/2013	Review re filing of MTHM 9th Monthly Fee Statement.	0.10	Thomas, Charmaine
15957621 1/24/2013	Review court docket re newly filed pleadings (.1); update internal pleadings database re same (.2).	0.30	Brewster, Jacqueline
15963858 1/25/2013	Draft summary of today's pleadings (.3); corrs. w/ G. Ulvad re same (.1).	0.40	Tsang, Andrew C.
15955386 1/25/2013	Coordinate re filing of FTI's supplemental declaration (.1); email P. Topper (FTI) re same (.1); prepare summary of today's filings (.5); circulate same to internal team (.1).	0.80	Ulvad, Greta R.
15976130 1/25/2013	Corr. w/ G. Ulvad and A. Tsang re today's filing update.	0.10	Alegre, Eluard
15979085 1/25/2013	Review, conform and electronically file FTI Second Supplemental Affidavit (.5); review court docket re newly filed pleadings (.1); update internal pleadings database re same (.2).	0.80	Brewster, Jacqueline
15957614 1/25/2013	Update internal dataroom files (.1); prepare and circulate indices re same (.2).	0.30	Thomas, Charmaine
15976126 1/28/2013	Draft summary of today's pleadings (.2); corrs. w/ internal team re same (.1).	0.30	Tsang, Andrew C.
15976131 1/28/2013	Corr. w/ A. Tsang and G. Ulvad re filing update schedule.	0.10	Alegre, Eluard
15964224 1/29/2013	Update internal Fee Applications & Fee Statement files.	0.60	Thomas, Charmaine
15964225 1/31/2013	Update internal pleadings database re newly filed pleadings (.1); distribute filing (.1).	0.20	Thomas, Charmaine

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Description of Legal Services
Ending January 31, 2013

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15941259 1/2/2013	O/c with J. Lacy and J. Ebberson re: credit agmt review.	0.30	Everett li, Andrew H.
15941264 1/2/2013	Due diligence review of shareholders agreements, ancillary finance documents for bankruptcy related provisions (5.3); meet with A. Everett and J. Ebberson re same (0.3).	5.60	Lacy, Jordan E.
15941269 1/2/2013	Review documents ancillary to credit agreements and summarize bankruptcy related provisions for ██████ (1.8), ██████ (1.3), and ██████ (1.1); meet with A. Everett and J. Lacy re: on-going bankruptcy provision review (0.3).	4.50	Ebberson, James K.
15941265 1/3/2013	Perform due diligence review of documents for bankruptcy related provisions.	2.00	Lacy, Jordan E.
15941270 1/3/2013	Review documents ancillary to credit agreements and other significant documents and summarize bankruptcy related provisions for ██████ (1.6), ██████ (0.7), ██████ (0.5), and ██████ (0.7).	3.50	Ebberson, James K.
15941261 1/4/2013	O/c with J. Ebberson and J. Lacy re: credit agmt review (0.2); correspondence re: same (0.1).	0.30	Everett li, Andrew H.
15941266 1/4/2013	Perform due diligence review of documents for bankruptcy related provisions (7.1); meet with A. Everett and J. Ebberson re same (.2).	7.30	Lacy, Jordan E.
15941271 1/4/2013	Review documents ancillary to credit agreements and other significant documents and summarize bankruptcy related provisions for ██████ (0.6), ██████ (1.8), ██████ (1.3), and ██████ (2.2); meet with A. Everett and J. Lacy re: results of credit agreement and ancillary document review (0.2).	6.10	Ebberson, James K.
15941115 1/6/2013	Review Committee member provision of KPMG hold harmless (.2); email P. Newman re same (.1).	0.30	Ulvad, Greta R.

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Description of Legal Services
Ending January 31, 2013

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15941262 1/7/2013	Correspondence with J. Lacy and J. Ebberson re: credit agmt review.	0.10	Everett li, Andrew H.
15941268 1/7/2013	Prepare email to UCC re [REDACTED] (.2); email E. Fleck re same (.1); emails with HL re same (.2).	0.50	Ulvad, Greta R.
15941263 1/8/2013	O/c with J. Lacy and J. Ebberson re: credit agmt review summary.	0.30	Everett li, Andrew H.
15941267 1/8/2013	Draft summary of findings regarding bankruptcy related provisions (1.3); meeting with A. Everett and J. Ebberson re same (.3).	1.60	Lacy, Jordan E.
15941272 1/8/2013	Meet with A. Everett and J. Lacy re: credit agreement diligence review (.3); draft e-mail to J. Lacy re: [REDACTED] (.4).	0.70	Ebberson, James K.
15976132 1/24/2013	Corresp. w/ P. Newman re portfolio company control issues.	0.20	Lee, Roger
15961837 1/28/2013	Communications w/ A. Everett re: parties to Administration Agreements.	0.20	Ebberson, James K.
15979088 1/29/2013	Review change of control analysis (0.3); review revised debtor change of control analysis (1.4); o/c with J. Ebberson and J. Lacy re: same (0.5); review ipso facto provision summary (0.3); revise same (0.8); correspondence with J. Lacy re: same (0.1).	3.40	Everett li, Andrew H.
15979089 1/29/2013	Analyze change of control chart wrt plan (2.3); draft summary of bankruptcy provision review (2.5); meeting with A. Everett and J. Ebberson re chart (.5); research issues for revised summary of bankruptcy provisions (.7).	6.00	Lacy, Jordan E.

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Description of Legal Services

Ending January 31, 2013

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15961838 1/29/2013	Preliminary review of GDC chart w/ change of control provisions (.2); meet w/ A. Everett and J. Lacy re: change of control issues (.5); review GDC summary chart note likely issues under the plan (2.6); communications w/ A. Everett and J. Lacy re: results of change of control review (.2); revise notes accordingly (.2).	3.70	Ebberson, James K.

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Description of Legal Services
Ending January 31, 2013
41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

Date	Description	Hours	Name
15966878 1/1/2013	Review setoff issues and limits.	0.70	Dunne, Dennis F.
15941273 1/1/2013	Corresp. w/ E. Fleck and P. Newman re intercompany setoff issues.	0.70	Lee, Roger
15966881 1/2/2013	Research/analysis of set-off issues and case law related to same (3.9); client call re: set-off (.8).	4.70	Fleck, Evan R.
15941103 1/2/2013	Review setoff issues and analysis (.6); comm. with E. Fleck re same (.2).	0.80	Dunne, Dennis F.
15941274 1/2/2013	Review 558 memo re setoff (.6); review SCB guarantees re same (.4); corresp. w/ E. Fleck and P. Newman re same (.5).	1.50	Lee, Roger
15966882 1/3/2013	Continued work on setoff issues related to POR.	3.30	Fleck, Evan R.
15941275 1/3/2013	Research setoff rights under 558 (3.4) and 553 (2.2); corresp. w/ E. Alegre re same (1.1); research intercompany transactions (.8); outline intercompany setoff analysis (.5); research setoff rights under nonbankruptcy law (1.7).	9.70	Lee, Roger
15949487 1/3/2013	Corrs. w/ R. Lee re memo re setoff of share loan claims (.9); review same and cases cited in same (1.1); follow up corr. w/ R. Lee re same (.6).	2.60	Alegre, Eluard
15941276 1/4/2013	Review prior Hassan memo re Bahraini law setoff (.6); communications w/ M. McLaughlin intercompany issues re Lusail and HQ transactions (.5); review materials re Lusail (4.6); review materials re HQ (1.0).	6.70	Lee, Roger
15941277 1/7/2013	Draft analysis of setoff rights re admin expenses (4.2); review same (.9); corresp. w/ E. Fleck and P. Newman re same (.6).	5.70	Lee, Roger

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Description of Legal Services
Ending January 31, 2013
41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

Date	Description	Hours	Name
15941278 1/9/2013	Review subrogation/setoff description in HL deck.	0.50	Lee, Roger

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Description of Legal Services
Ending January 31, 2013
41276.03200 ARCAPITA CREDITORS' COMMITTEE/LITIGATION

Date	Description	Hours	Name
15995817 1/4/2013	Communications with A. Leblanc re fiduciary duty claims.	0.20	Kamphaus, Nicholas C.

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Description of Legal Services

Ending January 31, 2013

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

Date	Description	Hours	Name
15941280 1/2/2013	Internal communications re daynote review (.3); prepare document for same (.2); begin reviewing December daynotes (5.6); calls with travel department re December expense (.2).	6.30	Ulvad, Greta R.
15941281 1/3/2013	Continue reviewing December daynotes (1.5); internal communications re same (.2); prepare document for billing (.4).	2.10	Ulvad, Greta R.
15941282 1/4/2013	Review December expenses (.2); prepare further document for daynote review (.2); continue reviewing December daynotes (2.7); internal emails re same (.1); review daynotes pdf (.7).	3.90	Ulvad, Greta R.
15949493 1/4/2013	Corr. w/ G. Ulvad re time entries.	0.10	Alegre, Eluard
15941283 1/7/2013	Communications with A. Heckman re daynotes (.2); review second daynotes pdf (.8); communications with N. Kamphaus re same (.2); communications with team secretaries re same (.3); call Travel re same (.2); further review of December expenses (.2).	1.90	Ulvad, Greta R.
15941291 1/7/2013	Review Milbank retention order re filing required for rate increases.	0.40	Kamphaus, Nicholas C.
15941284 1/8/2013	Further communications re December expenses (.3); calculations re expenses (.3); communications with N. Kamphaus re same (.2); communications with C. Thomas re December expenses (.1).	0.90	Ulvad, Greta R.
15941285 1/9/2013	Communications with N. Kamphaus re December fee statement.	0.20	Ulvad, Greta R.
15941286 1/10/2013	Communications with N. Kamphaus re December expenses (.3); communications with A. Heckman re same (.1); email E. Fleck re December expense (.1).	0.50	Ulvad, Greta R.
15999433 1/10/2013	Communications with G. Ulvad re status of fee statement and necessity for rate disclosure.	0.30	Kamphaus, Nicholas C.

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Description of Legal Services

Ending January 31, 2013

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

Date	Description	Hours	Name
15976139 1/14/2013	Communications with G. Ulvad re payment of past Milbank fees (.2); review of relevant documents in connection with same (.2); calculations re same (.1).	0.50	Kamphaus, Nicholas C.
15941287 1/15/2013	Communications with A. Heckman re newly entered time (.1); review newly entered December daynotes (.9); communications with team re same (.2); email M. Schell re same (.1); communications with A. Heckman re same (.1).	1.40	Ulvad, Greta R.
15941288 1/17/2013	Communications with N. Kamphaus re December expenses (.1); communications with A. Heckman re same (.1); review same (.2).	0.40	Ulvad, Greta R.
15949494 1/17/2013	Review Milbank December monthly fee statement (3.5); make notes re redactions to same (.4); communications with G. Ulvad re same (.3); communications with A. Heckman re previous payments (.4).	4.60	Kamphaus, Nicholas C.
15941289 1/18/2013	Internal communications re fee statement.	0.20	Ulvad, Greta R.
16006740 1/18/2013	Communications with G. Ulvad and A. Heckman re payment issues.	0.20	Kamphaus, Nicholas C.
15941290 1/19/2013	Review December time entries for Trustee guidelines compliance.	0.60	Fleck, Evan R.
15963865 1/22/2013	Corrs. w/ G. Ulvad re December fee statement.	0.20	Tsang, Andrew C.
15955387 1/22/2013	Internal communications re fee statement (.2); review re time entry (.1); prepare cover letter re fee statement (.2); communications with A. Heckman re fee statement (.2); prepare redactions and other revisions for December daynotes (1.8); email N. Kamphaus re same (.2); communications with Billing re same (.1); further redactions and edits (.3).	3.10	Ulvad, Greta R.

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41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

Date	Description	Hours	Name
16006741 1/22/2013	Review redactions in December fee statement (1.1); communications with G. Ulvad re same (.2); communications with A. Heckman re same (.1).	1.40	Kamphaus, Nicholas C.
15955388 1/23/2013	Communications with A. Heckman and N. Kamphaus re fee statement (.4); review and revise fee statement (.2); review redactions and other revisions (.6); internal emails re same (.2); communications with N. Kamphaus re fee statement review (.2); prepare cover letter and expense submission to Dbs (.4); coordinate re filing of fee statement (.3); further corrections to fee statement (.2).	2.50	Ulvad, Greta R.
16006742 1/23/2013	Final review of Milbank monthly fee statement (.3); communications with G. Ulvad re same (.2); communications with A. Heckman re same (.1).	0.60	Kamphaus, Nicholas C.
15976136 1/31/2013	Draft email to internal team re January time entries (.1); corr. w/ G. Ulvad re same (.1).	0.20	Tsang, Andrew C.
15968743 1/31/2013	Email A. Heckman re January daynotes (.1); prepare doc for review of same (.1); begin reviewing same (2.3).	2.50	Ulvad, Greta R.

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Description of Legal Services
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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15981648 1/4/2013	Corresp. with R. Lee re HQ transaction.	1.00	Mc Laughlin, Melanie Ann
15978704 1/7/2013	Correspondence re Lusail updates.	1.80	Mc Laughlin, Melanie Ann
15941081 1/8/2013	Communications with M. McLaughlin re: [REDACTED] [REDACTED] (.3); review materials re: same (.2).	0.50	Fleck, Evan R.
15978992 1/8/2013	Review [REDACTED] (1.5); communications with E. Fleck and C. Millet (GDC) re same (.8).	2.30	Mc Laughlin, Melanie Ann
15978993 1/9/2013	T/c with C. Millet (GDC) re [REDACTED] (1.1); draft summary re same (.9); communications with E. Fleck and B. Jordan (HL) re same (.7).	2.70	Mc Laughlin, Melanie Ann
15978994 1/10/2013	Communications with E. Fleck re [REDACTED].	0.60	Mc Laughlin, Melanie Ann
15978995 1/16/2013	Communications with B. Jordan (HL) and G. Ulvad re Lusail.	1.20	Mc Laughlin, Melanie Ann
15978996 1/21/2013	Review [REDACTED] (GDC) (.6); discuss same with B. Jordan (HL) (.2).	0.80	Mc Laughlin, Melanie Ann
15978997 1/22/2013	Follow up on [REDACTED] and E. Fleck.	1.80	Mc Laughlin, Melanie Ann

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Description of Legal Services
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41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15941308 1/1/2013	Call with committee member re plan issue (.5), research re same (.9).	1.40	Fleck, Evan R.
15941327 1/1/2013	Review [REDACTED] (.8); review next steps re same (.3).	1.10	Dunne, Dennis F.
15941309 1/2/2013	Communications with D. Dunne re: POR considerations (.6); t/cs with ad hoc group and representatives (separately); re: same (.7); multiple calls with M. Rosenthal (GDC) re: POR considerations (.5).	1.80	Fleck, Evan R.
15941328 1/2/2013	Review [REDACTED].	0.80	Dunne, Dennis F.
15941348 1/2/2013	Communications with A. Everett re Debtors' corporate structure presentation.	0.30	Kamphaus, Nicholas C.
15941310 1/3/2013	Multiple calls with GDC re: POR and exclusivity (.7); multiple discussions with HL re: POR model (1.2); t/c with ad hoc group counsel re: next steps (.3); t/cs with UCC members re: modeling considerations (.6).	2.80	Fleck, Evan R.
15941329 1/3/2013	Review [REDACTED] (.8); review [REDACTED] (.8); review docs and corr re same (.3).	1.90	Dunne, Dennis F.
15941305 1/3/2013	Draft email to AIHL creditors re recoveries presentation (.1); communications with HL re same (.1); revise and circulate same (.1).	0.30	Ulvad, Greta R.
15945701 1/3/2013	Communications w E. Fleck re plan allocations issue (.8); call w A. Davey and B. Jordan (HL) re same (.4); call w N. Greenblatt (KE) re plan issues (.3).	1.50	Newman, Peter
15941203 1/4/2013	O/C with J. Morgan, A. Everett and N. Kamphaus re: change of control and related matters.	0.50	Fleck, Evan R.

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Description of Legal Services

Ending January 31, 2013

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15941311 1/4/2013	Participate on advisors' calls regarding next steps in POR process (.8); o/c with D. Dunne re: POR strategy (.3); t/c with Barclays re: POR matters (.4); multiple calls with GDC re: POR topics (.6); o/cs with P. Newman and R. Lee (for some) regarding POR modeling considerations (.5); t/cs with HL re: same (.7); review latest model output (.3).	3.60	Fleck, Evan R.
15945714 1/4/2013	Review email correspondence and initial review of Mudaraba sukuk term sheet circulated by Gibson Dunn.	0.30	Dewar, John R.
15941330 1/4/2013	Confs. with E. Fleck re plan issues and views of ad hocs and banks (.3); attend call with D. Hilty and B. Jordan (HL) re plan issues and status of negotiations (.8); review issues re plan splits (.3).	1.40	Dunne, Dennis F.
15966886 1/4/2013	Review value allocations issues (.8); discuss same w/ P. Newman (.3); call w/ A. Davey (HL) and P. Newman re same (.5); disc. same w/ E. Fleck and P. Newman (.2); f/u corresp. w/ A. Davey re same (.4).	2.20	Lee, Roger
15966884 1/4/2013	Correspondence with working group re: corporate structure (0.1); communications with N. Kamphaus re: comments to corporate structure plan (0.2); review Arcapita Bank governing documents (0.4); correspondence with J. Morgan re: same (0.1); o/c with J. Morgan, E. Fleck, N. Kamphaus re: Bahraini counsel comments to corporate structure plan (0.5); follow up re: comments to same (0.1); communications with N. Kamphaus re: regulatory issues (0.1).	1.50	Everett li, Andrew H.
15945702 1/4/2013	Review HL modeling (1.0); meet w R. Lee re same (.3); call w R. Lee and A. Davey (HL) re same (.5), meetings w E. Fleck and R. Lee re same (.5).	2.30	Newman, Peter

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Date	Description	Hours	Name
15995789 1/4/2013	Conference with E. Fleck, J. Morgan, and A. Everett re corporate structure presentation (.5); prepare for same (.3); communications with A. Everett re same (.4).	1.20	Kamphaus, Nicholas C.
15941312 1/5/2013	Revise [REDACTED].	2.60	Fleck, Evan R.
15995827 1/5/2013	Draft [REDACTED] (2.1); review draft plan in connection with same (.8); review comments to [REDACTED] (.5).	3.40	Kamphaus, Nicholas C.
15941313 1/6/2013	Revisions to [REDACTED].	1.30	Fleck, Evan R.
15941331 1/6/2013	Review developments, next steps and timing re POR classification and treatment issues.	1.40	Dunne, Dennis F.
15995828 1/6/2013	Revise [REDACTED] (3.1); review [REDACTED] in connection with same (1.2); communications with E. Fleck re same (.3); revise [REDACTED] (1.1); communications with E. Fleck re same (.4); communications with B. Jordan (Houlihan) re same (.2).	6.30	Kamphaus, Nicholas C.
15941314 1/7/2013	Work with HL regarding plan considerations, protocol and revise documentation (.2.2); t/cs with advisors re: next steps on POR (.5).	2.70	Fleck, Evan R.
15941332 1/7/2013	Review status and developments re model and plan items.	0.80	Dunne, Dennis F.
15941297 1/7/2013	T/c with Bahraini local counsel re: reorganization structure plan (1.2); communications with J. Morgan re: same (0.1); communications with N. Kamphaus and W. Brown re: [REDACTED]; t/c with N. Kamphaus re same (0.1).	1.80	Everett li, Andrew H.

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Date	Description	Hours	Name
15941349 1/7/2013	Communications with W. Brown re [REDACTED] [REDACTED] (.4); call with A. Everett re same (.1); communications with E. Fleck re [REDACTED] [REDACTED] (.5); revise same (.3).	1.50	Kamphaus, Nicholas C.
15921639 1/7/2013	Review and comment on proposed joint plan of reorganization.	4.00	Mandel, Lena
15941315 1/8/2013	Calls with HL, D. Dunne regarding POR (.7); review HL output (1.5); participate on call with HL re: AIHL response (.7).	2.90	Fleck, Evan R.
15941333 1/8/2013	Review AIHL proposal and changes to model (.5); confs. with D. Hilty (HL), B. Jordan (HL), E. Fleck re same and re next steps (.7); craft recommendation to bank creditors (.5).	1.70	Dunne, Dennis F.
15941298 1/8/2013	Review Bahraini local counsel comments to structure plan (0.6); communications with K. Kamphaus re: same (0.4); correspondence with J. Morgan re: same (0.1); review correspondence with N. Kamphaus re: same (0.1).	1.20	Everett li, Andrew H.
15941303 1/8/2013	Review draft plan and disclosure statement (1.8); corrs. w/ N. Kamphaus re same (.3).	2.10	Tsang, Andrew C.
15941306 1/8/2013	Call with M. Glogoff (Barclays), HL and Milbank re recovery model and exclusivity (partial) (.3); call with HL and Milbank re AIHL proposal (.7).	1.00	Ulvad, Greta R.
15999435 1/8/2013	Review Debtors' draft plan (1.3); comment on same (.9).	2.20	Kamphaus, Nicholas C.
15921640 1/8/2013	Continue review and markup of proposed chapter 11 plan and related disclosure statement.	4.30	Mandel, Lena
15941316 1/9/2013	Revise HL presentation and cover memo (.7); emails with ad hoc group re: POR/exclusivity (.1); t/c with M. Rosenthal (GDC) re same (.1); begin to review revised plan/DS draft (.6).	1.50	Fleck, Evan R.

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Date	Description	Hours	Name
15941299 1/9/2013	T/c with N. Kamphaus and Bahraini local counsel re: exit structure (1.0); t/c with N. Kamphaus re: same (0.1).	1.10	Everett li, Andrew H.
15941304 1/9/2013	Finish summary of draft plan (1.1); corrs. w/ N. Kamphaus re same (.2).	1.30	Tsang, Andrew C.
15999409 1/9/2013	Call with J. Alaradi (Hassan Radhi) and A. Everett re corporate restructuring issues (1.0); follow-up communications with A. Everett re same (.1); review issues re same (.3).	1.40	Kamphaus, Nicholas C.
15999436 1/9/2013	Revise [REDACTED] (2.0); review [REDACTED] in connection with same (.6); review related precedent documents in connection with same (.9); communications with Houlihan re same (.3).	3.80	Kamphaus, Nicholas C.
15941204 1/10/2013	Exchange of emails with J. Morgan re: corporate review and change of control.	0.10	Fleck, Evan R.
15941317 1/10/2013	Communications with N. Kamphaus re: POR issues (.2); conferences with HL re: plan considerations (1.1).	1.30	Fleck, Evan R.
15945716 1/10/2013	Review Murdaraba Term Sheet (.6); telecon with E. Khalil (GDC) re structuring and Shariah issues (.5).	1.10	Dewar, John R.
15941334 1/10/2013	Review [REDACTED].	0.80	Dunne, Dennis F.
15941347 1/10/2013	Review revised memo from Bahraini local counsel (.4); emails to team re same (.2).	0.60	Morgan, Jane E.
15966898 1/10/2013	Review Houlihan materials re plan issues.	0.80	O'Donnell, Dennis C.
15941300 1/10/2013	Communications with N. Kamphaus re: corporate governance issues (0.2); review precedent re: same (0.2); review correspondence re: Bahraini local counsel advice (0.1).	0.50	Everett li, Andrew H.

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Date	Description	Hours	Name
15945706	1/10/2013	Review plan and DS.	1.10 Newman, Peter
15999437	1/10/2013	Call with B. Jordan (Houlihan) re [REDACTED] (.4); prepare for same (.3); revise same (.8); review Debtors' draft plan (1.3); comment on same (1.5);	4.30 Kamphaus, Nicholas C.
15941318	1/11/2013	Participate in numerous calls with committee members re: POR issues (1.8); t/c with M. Rosenthal (GDC) re: POR issues (.4); review plan documents provided by debtors (2.3).	4.50 Fleck, Evan R.
15945717	1/11/2013	Review proposed reorganisation structure (.7); email to E. Fleck re Shari'ah review of structure (.1).	0.80 Dewar, John R.
15941335	1/11/2013	Review next steps, model and proposals re plan allocations.	0.80 Dunne, Dennis F.
15941296	1/11/2013	Review [REDACTED].	0.20 Lee, Roger
15941307	1/11/2013	Review [REDACTED].	0.10 Ulvad, Greta R.
15941325	1/11/2013	Review [REDACTED].	0.20 Friedman, Bradley S.
15945707	1/11/2013	Review and comment on draft plan.	2.30 Newman, Peter
15999438	1/11/2013	Review Debtors' draft plan (2.4); comment on same (3.1); revise open terms list re Debtors' proposed plan (.3); circulate same to internal team (.1).	5.90 Kamphaus, Nicholas C.
15999439	1/12/2013	Review Debtors' draft plan (1.2); comment on same (.9); communications with E. Fleck re same (.2).	2.30 Kamphaus, Nicholas C.
15941319	1/13/2013	Call with Bahraini counsel (.5); comment on plan documents (1.3).	1.80 Fleck, Evan R.

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Date	Description	Hours	Name
15945718 1/13/2013	Review and consider structuring issues related to proposed Mudaraba sukuk issuance.	0.60	Dewar, John R.
15941336 1/13/2013	Confs. with T. Snyder (Rothschild) re plan issues and next steps (.3); review plan issues (.4); review implementation and governance issues (.6); review CBB requirements (.3).	1.60	Dunne, Dennis F.
15999440 1/13/2013	Call with J. Alaradi (Hassan Radhi) and E. Fleck re preparation for call with ad hoc group (.5); prepare for same (.3); follow-up communications with E. Fleck re same (.4); review communications with J. Alaradi in connection with same (.3); follow-up communications with J. Alaradi (.4).	1.90	Kamphaus, Nicholas C.
15941320 1/14/2013	Numerous calls with HL and review of draft scenarios (2.8); numerous calls with GDC re: POR (.5); t/cs with counsel re: [REDACTED] (1.8); comment on materials for tomorrow's call (.4).	5.50	Fleck, Evan R.
15945719 1/14/2013	Email correspondence with N. Kamphaus/E. Fleck regarding Mudaraba sukuk issuance structuring issues.	0.30	Dewar, John R.
15941337 1/14/2013	Review open issues re plan, governance and asset appreciation.	0.50	Dunne, Dennis F.
15949495 1/14/2013	Review [REDACTED] (.6); corrs. w/ N. Kamphaus re same (.1).	0.70	Tsang, Andrew C.
15941326 1/14/2013	Comm. with E. Fleck re POR research question (.1); research same (.4); comm. with E. Fleck re same (.1); draft email memo re same (1.8).	2.40	Friedman, Bradley S.
15945710 1/14/2013	Review plan draft and comment on same.	0.90	Newman, Peter

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Date	Description	Hours	Name
16004934 1/14/2013	Revise [REDACTED] (2.3); communications with E. Fleck re same (.3); send same to J. Alaradi (Hassan Radhi) (.1); call with J. Alaradi (Hassan Radhi) re same (.4); review Debtors' draft plan (2.4); comment on same (3.7).	9.20	Kamphaus, Nicholas C.
15921641 1/14/2013	Review [REDACTED] (.4); review (.5) and markup (1.6) motion for solicitation etc. procedures and related orders.	2.50	Mandel, Lena
15949497 1/15/2013	Multiple calls with HL and comments on POR models/scenarios (3.4); calls with GDC re: POR (.7).	4.10	Fleck, Evan R.
15941338 1/15/2013	Review bank creditors latest proposal (.8); review risks re same (.3); review AIHL creditor reaction to same (.4); review open issues and latest bid/ask (1.1).	2.60	Dunne, Dennis F.
15945711 1/15/2013	Review and comment on plan glossary (2.5); begin review DS (1.1); coordinate w N. Kamphaus re plan/DS comments (.2).	3.80	Newman, Peter
16006744 1/15/2013	Review glossary for Debtors' proposed plan (.5); comment on same (.4); communications with P. Newman re same (.1); review materials re [REDACTED] (.2); communications with A. Tsang re same (.2).	1.40	Kamphaus, Nicholas C.
15941321 1/16/2013	Calls with HL re: POR matters (.6); review/consider latest output scenarios (.9).	1.50	Fleck, Evan R.
15941339 1/16/2013	Review open issues on allocations and splits.	1.20	Dunne, Dennis F.
15941302 1/16/2013	Correspondence with N. Kamphaus re: Bahraini local counsel comments to exit structure.	0.30	Everett II, Andrew H.
16006745 1/16/2013	Revise comments to Debtors' draft plan of reorganization (.6); communications with L. Mandel re same (.2); communications with E. Fleck re same (.5).	1.30	Kamphaus, Nicholas C.

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Date	Description	Hours	Name
15979065 1/17/2013	Numerous calls with committee members and counsel re: plan process (1.8); call with HL (and P. Newman for part) re: plan securities issues (.9); review and comment on [REDACTED] (1.0).	3.70	Fleck, Evan R.
15945720 1/17/2013	Office conference with P. Newman to discuss Shari'ah structuring and listing issues relating to proposed Mudaraba sukuk issuances (0.6); Consider structuring and timetabling issues for Mudaraba sukuk and research structuring issues (0.7).	1.30	Dewar, John R.
15941340 1/17/2013	Review latest developments re allocations, governance, and structure.	0.80	Dunne, Dennis F.
15945712 1/17/2013	Review [REDACTED] (1.1); correspond w E. Fleck re plan issues (.6); call w E. Fleck and B. Jordan (HL) re plan securities and SCB (.7); meet w J. Dewar re plan structure questions/timeline (.8).	3.20	Newman, Peter
16006746 1/17/2013	Communications with E. Fleck re corporate restructuring presentation (.2); email to E. Fleck re open issues in Debtors' draft of plan (.4); finalize comments to Debtors' draft of plan (.6); communications with E. Fleck re same (.1); send same to Debtors (.1).	1.40	Kamphaus, Nicholas C.
15979068 1/18/2013	T/cs with committee members re: POR considerations (1.3); communications with D. Dunne re: POR strategy (.4); t/cs with HL re: same (.2); t/c with Chair re: POR (.5); review/revise plan glossary (1.1); revisions to [REDACTED] (.7).	4.20	Fleck, Evan R.
15945721 1/18/2013	Email correspondence re plan reorganisation structuring.	0.20	Dewar, John R.
15941341 1/18/2013	Review next steps re bank creditor and AIHL creditor split negotiations.	0.60	Dunne, Dennis F.

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41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15945713 1/18/2013	Review plan securities summary (1.0); coordinate call re same w HL and GDC (.6); draft email to HL team re issues on debt securities, reporting (.8).	2.40	Newman, Peter
16006747 1/18/2013	Revise [REDACTED] (.4); communications with E. Fleck re same (.2); communications with Houlihan re same (.1); finalize revisions to glossary attached to Debtors' draft plan (.7); communications with E. Fleck re same (.2); send same to Debtors (.1).	1.70	Kamphaus, Nicholas C.
15945722 1/19/2013	Email correspondence internally regarding plan of reorganisation.	0.10	Dewar, John R.
15941152 1/19/2013	Review upcoming plan discussion schedule and materials for same.	0.40	Dunne, Dennis F.
15945723 1/20/2013	Email correspondence on Mudaraba structuring (0.2); review updated Mudaraba term sheet (0.4).	0.60	Dewar, John R.
15941342 1/20/2013	Review status and next steps re plan negotiations (.4); corr with E. Fleck re same (.2).	0.60	Dunne, Dennis F.
16006748 1/20/2013	Communications with Hassan Radhi and Houlihan re [REDACTED].	0.20	Kamphaus, Nicholas C.
15941132 1/21/2013	Multiple emails with committee members and D. Dunne re: POR calls/process.	0.50	Fleck, Evan R.
15953345 1/21/2013	Review revised draft Mudaraba sukuk term sheet and consider structure against recent precedent transactions.	1.20	Dewar, John R.
15941343 1/21/2013	Prep for tomorrow's meeting of committee re plan negotiations.	0.90	Dunne, Dennis F.

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41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15955390 1/22/2013	Review classification cases and revise client memorandum (2.4); t/cs with GDC re: POR discussions (.6).	3.00	Fleck, Evan R.
15953346 1/22/2013	Prepare for teleconference with Debtors/counsel, Houlihan and Milbank regarding the Mudaraba sukuk (0.6); attend same (1.3).	1.90	Dewar, John R.
15953347 1/22/2013	Revise memo re subordination.	0.40	Dewar, John R.
15941344 1/22/2013	Review classification issues and AIHL-only impediments.	0.70	Dunne, Dennis F.
15955389 1/22/2013	Research re classification (.3); review internal files re memos on same (.2); communications with A. McNamara re same (.1); communications with M. McLaughlin re same (.3); continue research same (.4); prepare email summary E. Fleck re same (.4); further research re same (.5); further emails with E. Fleck re same (.2); revise email to client re same (.2); further research re Barclays' question re same (.4); further emails with E. Fleck and client re same (.2).	3.20	Ulvad, Greta R.
15953343 1/22/2013	Call w Debtors and HL re plan securities (1.3); communications w J. Dewar re same (.4); review ██████████ (.6); review recovery models (.9).	3.20	Newman, Peter
16006749 1/22/2013	Revise ██████████ (.8); communications with E. Fleck re same (.2); review precedent plans in connection with same (.6).	1.60	Kamphaus, Nicholas C.
15955391 1/23/2013	Numerous calls internally, with UCC members, ad hoc group, debtors, JPLs re: status of plan discussions/negotiations and plan for in-person meeting.	4.20	Fleck, Evan R.
15951348 1/23/2013	Confs. with M. Glogoff (Barclays) re next steps and Frankfurt meeting (.3); plan for same (.3).	0.60	Dunne, Dennis F.

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Date	Description	Hours	Name
15951354 1/23/2013	Review structural issues re plan splits (.7); review HLHZ modeling materials (.8).	1.50	Dunne, Dennis F.
15976148 1/23/2013	Review POR materials for call and notes (2.1); comm with G. Ulvad re POR and DS (.2).	2.30	Friedman, Bradley S.
15953034 1/23/2013	Review plan allocation models (.7); review CBB recovery model scenario and compare to precedents (.5).	1.20	Newman, Peter
15979081 1/24/2013	Review draft POR.	0.50	Friedman, Bradley S.
15953344 1/24/2013	Review plan model revisions.	1.30	Newman, Peter
16006750 1/24/2013	Review J. Alaradi (Hassan Radhi) comments to [REDACTED] (.3); revise protocol in connection with same (.6); communications with E. Fleck re same (.2).	1.10	Kamphaus, Nicholas C.
15955393 1/25/2013	Numerous discussions internally, with advisors, ad hoc group and committee members re: POR, next steps.	4.30	Fleck, Evan R.
15955395 1/25/2013	Review BNY position re proposal splits (.3); review debtors' report re CBB discussion (.2); review next steps re POR (.4); review ad hocs' position (.3); review HLHZ assumptions (.4).	1.60	Dunne, Dennis F.
15953031 1/25/2013	Review correspondence re: corporate structuring (0.3); correspondence with J. Morgan re: same (0.4); review structure plan (0.6).	1.30	Everett li, Andrew H.
16006751 1/25/2013	Communications with E. Fleck re plan and next steps (1.2); communications with A. Everett re corporate reorganization structuring (.4); revise [REDACTED] (1.4); review precedent plans for corporate governance provisions (1.3).	4.30	Kamphaus, Nicholas C.

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Date	Description	Hours	Name
15955394 1/26/2013	Participate on call with HL and Milbank teams re: status of plan discussions and next steps (.7); emails with N. Kamphaus re: [REDACTED] (.2).	0.90	Fleck, Evan R.
15955396 1/26/2013	Review [REDACTED].	1.30	Dunne, Dennis F.
15961848 1/26/2013	Review email re issues with [REDACTED] (.4); draft note to A. Everett re focus and alternative approach to issues (.6).	1.00	Morgan, Jane E.
15953032 1/26/2013	Review corporate structure plan (0.8); review change of control analysis re: same (1.0); review Bahraini local counsel comments (0.4); draft summary re: corporate structure plan and change of control analysis (1.4); correspondence with J. Morgan re: same (0.3).	3.90	Everett li, Andrew H.
16006752 1/26/2013	Revise corporate governance proposal (2.3); review [REDACTED] (.8); review [REDACTED] (.4); review relevant pleadings in connection with same (.4); communications with E. Fleck re same (.2).	4.10	Kamphaus, Nicholas C.
15963866 1/27/2013	Call with D. Dunne and N. Kamphaus re: [REDACTED] (.9); revisions to [REDACTED] (.8); emails with J. Morgan re: change of control (.1).	1.80	Fleck, Evan R.
15966830 1/27/2013	Review filing update regarding the Arcapita plan reorganisation.	0.20	Dewar, John R.
15955397 1/27/2013	Attend call with E. Fleck and N. Kamphaus re [REDACTED] (.9); review drafts re same (.6).	1.50	Dunne, Dennis F.

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41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15961849	1/27/2013	Review revised note from A. Everett re POR (.3); draft note re same and refinement of analysis (.4); draft note to E. Fleck re progress on analysis (.2).	0.90 Morgan, Jane E.
15953033	1/27/2013	Review GDC corporate structure plans (1.2); review JPL corporate structure plan and change of control analysis (1.5); summarize review of same (0.6); correspondence with J. Morgan re: same (0.2); correspondence re: change of control issues (0.7).	4.20 Everett li, Andrew H.
16006753	1/27/2013	Call with D. Dunne and E. Fleck re [REDACTED] (.9); revise same (2.8); review precedent plans and corporate governance documents in connection with same (2.3); communications with E. Fleck re same (.2).	6.20 Kamphaus, Nicholas C.
15976145	1/28/2013	Multiple calls with Debtors re: plan considerations (.6); call with HL regarding asset risk analysis (.5); continued work on same (.7); continued work on [REDACTED] (3.8).	5.60 Fleck, Evan R.
15963867	1/28/2013	Review CBB issues re plan (.9); confs. w/ K. Hamad (CBB) re same and [REDACTED] (.4); review [REDACTED] (.5); review [REDACTED] (1.5).	3.30 Dunne, Dennis F.
15976154	1/28/2013	Meeting with A. Everett to discuss [REDACTED] (.5); correspond with E. Fleck re same (.3).	0.80 Morgan, Jane E.

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Date	Description	Hours	Name
15961845 1/28/2013	T/c with N. Kamphaus re: corporate exit structures (0.3); review structure plans (0.6); o/c with J. Morgan re: exit structures and change of control issues (0.5); correspond with J. Morgan and E. Fleck re: same (0.2); further internal correspondence re: same (0.5); review change of control analysis (0.4); t/c with N. Kamphaus re: same (0.1); correspond with E. Fleck, N. Kamphaus and HL re: risk analysis (0.4); correspondence re: same (0.4).	3.40	Everett li, Andrew H.
15962766 1/28/2013	Review [REDACTED].	0.30	Newman, Peter
16006754 1/28/2013	Revise [REDACTED] (3.4); communications with A. Everett re proposed corporate structures and change of control analysis (.8); call with Houlihan to discuss [REDACTED] (.4); further revise [REDACTED] (3.3); communications with E. Fleck re same (.4).	8.30	Kamphaus, Nicholas C.
15966501 1/29/2013	Numerous calls with committee members, advisors, debtors and preparation for Bahrain POR meetings (6.5); revisions to [REDACTED] (1.3).	7.80	Fleck, Evan R.
15963868 1/29/2013	Review discussions with [REDACTED] (.7); confs. with M. Glogoff (Barclays) re same (.4); review AIHL ad hoc position re same (.6); review [REDACTED] (.4).	2.10	Dunne, Dennis F.
15961846 1/29/2013	T/c with Barclays, HL and Milbank re: committee negotiations (1.0); o/c with N. Kamphaus re: same (0.2); correspondence with J. Morgan re: negotiations (0.1); draft summary re: [REDACTED] (0.6); t/c with N. Kamphaus re: same (0.3); review summary of issues re: [REDACTED] (0.5).	2.70	Everett li, Andrew H.
15976144 1/29/2013	Draft summary of plan issues (2.4); corrs. w/ N. Kamphaus re same (.3).	2.70	Tsang, Andrew C.

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Date	Description	Hours	Name
15979090 1/29/2013	Correspond with A. Tsang re open plan items.	0.20	Ulvad, Greta R.
16006755 1/29/2013	Revise [REDACTED] (2.7); communications with A. Tsang re same (.4); review relevant documents in connection with same (1.6); revise [REDACTED] in connection with same (2.2).	6.90	Kamphaus, Nicholas C.
15966502 1/30/2013	Prepare for meetings in Bahrain.	3.00	Fleck, Evan R.
15964894 1/30/2013	Review HL materials re distribution waterfalls (.8); prepare for tomorrow's meeting with CBB (.7); confs with M. Glogoff (Barclays) and B. Jordan (HL) re same (.4).	1.90	Dunne, Dennis F.
15964893 1/30/2013	Review [REDACTED] (0.5); t/c with N. Kamphaus re: same (0.2); review correspondence re: same (0.1).	0.80	Everett li, Andrew H.
16006756 1/30/2013	Communications with A. Everett re [REDACTED] (.4); review [REDACTED] (.9); revise same (.8); communications with A. Davey (Houlihan) re same (.5); communications with L. Mandel re current issue with plan (.4).	2.10	Kamphaus, Nicholas C.
15966503 1/31/2013	Participate in meetings with [REDACTED].	11.40	Fleck, Evan R.
15966504 1/31/2013	Attend plan negotiating session with CBB in their Bahrain offices and related meetings (8.7); review next steps re same (.3); confs. with R. Krishnan of NBB re same (.3); review [REDACTED] (.4).	9.70	Dunne, Dennis F.
16006757 1/31/2013	Revise [REDACTED] (1.9); communications with A. Davey (Houlihan) re same (.3); communications with internal team re same (.6).	2.80	Kamphaus, Nicholas C.

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Date	Description	Hours	Name
15965311 1/31/2013	Conference with N. Kamphaus re [REDACTED].	0.40	Mandel, Lena

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41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

Date	Description	Hours	Name
16006759 1/29/2013	Review recent pleadings in connection with disinterestedness declarations.	0.10	Kamphaus, Nicholas C.

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41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15945700 1/1/2013	Correspond w E. Fleck and R. Lee re allocation issues related to SCB claims (.9); review same (1.3).	2.20	Newman, Peter
15941358 1/3/2013	T/c with SCB counsel re: Plan offer/response.	0.20	Fleck, Evan R.
15941350 1/4/2013	Corresp. re SCB term sheet.	0.50	Lee, Roger
15941351 1/6/2013	Review updated SCB term sheet from B. Greer (Dechert).	0.60	Lee, Roger
15941352 1/7/2013	Revise comparison chart for newest SCB term sheet (1.7); research setoff issue re AGUD indemnity collateral (2.5); corresp. w/ A. Thomander on English law issues re same (.6); review SCB proofs of claim (.7).	5.50	Lee, Roger
15945703 1/7/2013	Review SCB term sheet proposal.	1.70	Newman, Peter
15921600 1/7/2013	Review re claims filed by Standard Chartered Bank (.4); pull, prepare and distribute same (.5).	0.90	Thomas, Charmaine
15941359 1/8/2013	Meeting with HL, R. Lee and P. Newman re: SCB term sheet.	0.40	Fleck, Evan R.
15950031 1/8/2013	Review email from R. Lee in relation to questions of set off by SCB.	0.40	Holmes, Patrick
15941353 1/8/2013	Draft email to J. Alaradi (HR) re AGUD collateral setoff issues (.9); call w/ HL, E. Fleck, P. Newman re SCB term sheet and next steps (.4); revise term sheet (2.4); discuss same w/ P. Newman (.2); further revision of same (.6); corresp. w/ HL re same (.3).	4.80	Lee, Roger

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41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15945704 1/8/2013	Review SCB counter-offer (.7); review summary chart re same (.7); consider strategy re same (.6); call w HL, E. Fleck, and R. Lee re same (.4) communications w HL re same (.7); follow up call w R. Lee (.2); emails re SCB response (.6); review proposed response (.7).	4.60	Newman, Peter
15945726 1/8/2013	Review of e-mail from R. Lee (.2); review of guarantee indemnity agreement and relevant provisions of SCB murabaha agreement (.4); general background research on English law rights of set-off (.7); prepare structure diagram (.3); initial communications with N. Angel and P. Holmes in relation to the same (.2).	1.80	Thomander, Anna
15966890 1/9/2013	Review memos review re SCB (.3); communications with A. Thomander re same (.2); set-off discussion with A. Thomander, P. Holmes and P. Newman (.8); subsequent correspondence with A. Thomander re same (.5).	1.80	Angel, Nicholas James
15941360 1/9/2013	Exchange of emails with P. Newman, R. Lee and HL re: SCB term sheet.	0.10	Fleck, Evan R.
15950032 1/9/2013	Discussion with A. Thomander re SCB's right to set off (0.7); discussion with A. Thomander, N. Angel and P. Newman regarding the same (0.8); review and comment on draft email to R. Lee prepared by A. Thomander (0.4); further discussion with A. Thomander (0.3); email to P. Newman addressing trust issue (0.2).	2.40	Holmes, Patrick
15941354 1/9/2013	Revise SCB term sheet (.9); corresp. w/ HL re same (.3); coordinate call w/ Debtors and HL re same (.4); review prior SCB settlement order (.7); review SCB mortgages (.6); review DIP agreement in connection with same (.5); corresp. w/ P. Newman re same (.3); review English law setoff analysis (.7) and related email (.5); respond to same (.4).	5.30	Lee, Roger

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Date	Description	Hours	Name
15945705 1/9/2013	Correspondence w E. Fleck and R. Lee re discussions w Dechert (.6); consider revisions to term sheet to address same and review precedent materials (1.2); review prior SCB stip and order (.8); correspondence w R. Lee re same (1.3); review plan setoff research from A. Thomander and consider same (.8); meet w N. Angel, P. Holmes and A. Thomander re same (.8); correspond w same re follow up issues (.4).	5.90	Newman, Peter
15945727 1/9/2013	Discussion with P. Holmes to discuss initial conclusions on English law set-off question in relation to SCB (.7); research on contractual set-off and trusts and review of underlying cases (3.2); discussion with N. Angel, P. Holmes and P. Newman re the same (.8); further research to address additional questions and points raised (2.2); prepare e-mail response to R Lee (1.2); incorporate comments to same from P. Holmes and N. Angel (.5); e-mail re follow up questions from P. Newman (.4); further discussions with P. Holmes (.3).	9.30	Thomander, Anna
15941361 1/10/2013	Conference call with GDC, HL, Arcapita re: SCB term sheet.	0.50	Fleck, Evan R.
15950033 1/10/2013	Discussion with A. Thomander re set off.	0.50	Holmes, Patrick
15941355 1/10/2013	Prepare for (.7) and attend (.5) call w/ GDC, Company, HL, E. Fleck, P. Newman re SCB term sheet and strategy; revise term sheet for same (.3); draft corresp. to B. Greer (Dechert) re same (.4); review further analysis of English law setoff issues re indemnity collateral (.6).	2.50	Lee, Roger
15966897 1/10/2013	Call w debtors, HL, E. Fleck and R. Lee re SCB plan treatment (.5); prepare for same (.6); follow up correspondence with E. Fleck and R. Lee (.2).	1.30	Newman, Peter

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41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15945728 1/10/2013	Discussion with P. Holmes re arguments for special purpose payments to constitute trust (.5); further research on special purpose payments to banks (2.6); prepare e-mail to R. Lee re the same (.8).	3.90	Thomander, Anna
15941362 1/11/2013	Prepare for call with SCB counsel (.1); participate on same (.5).	0.60	Fleck, Evan R.
15941356 1/11/2013	Prepare for (.2) and attend (.5) call w/ B. Greer (Dechert), E. Fleck re SCB term sheet.	0.70	Lee, Roger
15941363 1/12/2013	Consider further changes to SCB term sheet.	0.50	Fleck, Evan R.
15941357 1/12/2013	Revise subordination provisions in SCB term sheet (.9); internal corresp. re same (.6).	1.50	Lee, Roger
15945708 1/12/2013	Consider UCC member comments to SCB term sheet (.8); correspond w E. Fleck and R. Lee re same (.5); review HL models re value questions (1.2); correspond w E. Fleck and R. Lee re same (.5); work w R. Lee on revisions to address same (.6); review same (.5).	4.10	Newman, Peter
15945709 1/13/2013	Emails w E. Fleck re SCB response.	0.50	Newman, Peter
15949498 1/15/2013	Review current draft of SCB term sheet (.5); incorporate same into comparison chart (2.0); corresp. w/ MTHM and HL teams re same (.3).	2.80	Lee, Roger
15941364 1/17/2013	T/Cs with SCB counsel re: term sheet (.3); internal discussions re: same and review of term sheet (.5); emails with GDC re: same (.1).	0.90	Fleck, Evan R.
15979066 1/17/2013	Review SCB materials.	0.60	Newman, Peter
15976155 1/22/2013	Corresp. w/ FTI re SCB payments.	0.30	Lee, Roger

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41276.04800 ARCAPITA CREDITORS' COMMITTEE/TRAVEL TIME

Date	Description	Hours	Name
15951355 1/23/2013	Travel to Frankfurt.	7.00	Dunne, Dennis F.
15955400 1/24/2013	Travel from NY to Frankfurt, Germany, for POR in-person meeting (non-working travel).	9.00	Fleck, Evan R.
15955401 1/25/2013	Travel from Frankfurt, Germany meetings to New York (non-working travel).	9.00	Fleck, Evan R.
15955402 1/25/2013	Travel from Frankfurt to NY.	7.50	Dunne, Dennis F.
15966505 1/29/2013	Travel from NY to DC to Bahrain (partial) (non-working).	3.50	Fleck, Evan R.
15963869 1/29/2013	First portion of travel to Bahrain for CBB meeting.	4.80	Dunne, Dennis F.
15966506 1/30/2013	Travel from NY to Bahrain (non-working).	9.00	Fleck, Evan R.
15964895 1/30/2013	Continue travel/layovers to Bahrain.	8.50	Dunne, Dennis F.
15966507 1/31/2013	Fly from Bahrain to Frankfurt, first leg of journey home.	7.50	Dunne, Dennis F.

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15921642 1/2/2013	Prepare docket updates for case for M. Rockefeller.	0.10	Zsebi, Gabriele C.
15951373 1/3/2013	Review/revise [REDACTED] (.9); corr. w/ A. Leblanc re same (.3); emails E. Fleck re same (.4); t/c B. Friedman re same (.3).	1.90	O'Donnell, Dennis C.
15978684 1/3/2013	Communications with E. Fleck re update on placements discussions.	1.20	Mc Laughlin, Melanie Ann
15941372 1/3/2013	Corresp internally re avoidance actions (.2); corresp with D. O'Donnell re same (.1).	0.30	Friedman, Bradley S.
15941373 1/4/2013	Review co-investor list (.1); research re same (1.2); comm. with D. O'Donnell re same (.1); revise [REDACTED] (.3).	1.70	Friedman, Bradley S.
15941374 1/7/2013	Comm. with D. O'Donnell re [REDACTED] (.1); research re same (.1); draft email to D. O'Donnell re same (.1); follow up corresp with D. O'Donnell re same (.1); follow up research re same (.1); comm. with E. Fleck re [REDACTED] (.1).	0.60	Friedman, Bradley S.
15941375 1/8/2013	Start research on [REDACTED] (.8); continue same (1.1); comm. with C. Chung re same (.2); continue to research same (1.0); corresp with D. O'Donnell re issues on same (.1).	3.20	Friedman, Bradley S.
15941390 1/8/2013	Research 548 issues (2.1); internal communications regarding same (.4).	2.50	Chung, Charlotta
15921648 1/8/2013	Review re [REDACTED].	0.30	Thomas, Charmaine
15941369 1/9/2013	Internal emails re: potential claims.	0.10	Fleck, Evan R.

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15941376 1/9/2013	Draft ██████████ (.5); comm. with C. Chung re same (.2); comm. with D. O'Donnell re same (.1); continue drafting same (1.0); comms. with R. Kazi re same (.2); review list from R. Kazi on docs (.1); comm. with D. O'Donnell re same (.1); draft email to E. Fleck re new doc requests (.1); continue research and document review (4.5); corresp with E. Fleck re additional document requests (.2); draft email to GDC re same (.1).	7.10	Friedman, Bradley S.
15941391 1/9/2013	Continue research re: 548 issues (2.9); draft memo re same (2.2).	5.10	Chung, Charlotta
15921635 1/9/2013	Review ██████████ (.6); consolidate and review lists of same (.5).	1.10	Kazi, Rohan S.
15921643 1/9/2013	Prepare docket updates for case for M. Rockefeller.	0.10	Zsebi, Gabriele C.
15941387 1/10/2013	Corr. B. Friedman re ██████████ (.6); review related documents (.7).	1.30	O'Donnell, Dennis C.
15978685 1/10/2013	Communications with N. Bassett re placements.	1.20	Mc Laughlin, Melanie Ann
15941377 1/10/2013	Draft email to J. Balcom (FTI) re ██████████ (.2); continue reviewing deal documentation (1.0); review research memo from C. Chung (1.2); comm. with C. Chung re same (.2); further review documents (1.6); revise memo (.7); additional research re same (.4); draft email to D. O'Donnell re same (.4); continue re viewing documents (.3); draft email to W. Ng and D. Hain (FTI) re ██████████ (.2); review SOFAs and SOALs re same (.2).	6.40	Friedman, Bradley S.
15941388 1/11/2013	Corrs. J. Balcom (FTI) and B. Friedman re ██████████ (.3); review additional documents from debtors re same (.4).	0.70	O'Donnell, Dennis C.

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Date	Description	Hours	Name
15941365 1/11/2013	Review [REDACTED] (.7), [REDACTED] (.3), and [REDACTED] (.2); corresp. w/ B. Friedman re prior avoidance analysis and [REDACTED] (.7); review prior memo/presentation on avoidance actions (1.2); corresp. w/ B. Friedman re same (.1).	3.20	Lee, Roger
15941378 1/11/2013	Review email from R. Lee re preferences (.2); o/c with L. Mandel re [REDACTED] (.3); review [REDACTED] (.8); review email from J. Balcom (FTI) re same (.1); draft diligence list for J. Balcom (.3); reply to J. Balcom re same (.1); continue document review (.9).	2.70	Friedman, Bradley S.
15921601 1/11/2013	Conference with B. Friedman re [REDACTED].	0.30	Mandel, Lena
15941367 1/12/2013	Corrs. w/ B. Friedman and R. Lee re ordinary course exception.	0.20	Tsang, Andrew C.
15941366 1/13/2013	Review research re settlement payments and ordinary course defense.	0.40	Lee, Roger
15941368 1/13/2013	Research re ordinary course defense (1.9); corrs. w/ B. Friedman and R. Lee re same (.3); draft email re same (1.1).	3.30	Tsang, Andrew C.
15941389 1/14/2013	Emails E. Fleck and B. Friedman re [REDACTED] (.5); review [REDACTED] (.6).	1.10	O'Donnell, Dennis C.
15949499 1/14/2013	Review analysis of ordinary course defense re preferences.	0.60	Lee, Roger
15949500 1/14/2013	Continue research re ordinary course (2.4); draft email re same (1.9); corrs. w/ R. Lee and B. Friedman re same (.3).	4.60	Tsang, Andrew C.

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Date	Description	Hours	Name
15967204 1/14/2013	Multiple corresp with R. Lee and A. Tsang re AA question (.6); corresp with E. Fleck re [REDACTED] (.2); draft email to J. Balcom (FTI) re status of diligence (.1); draft memo re [REDACTED] (1.3); corresp with R. Lee and A. Tsang re OCD research (.1); review analysis from A. Tsang (.1); continue [REDACTED] (3.1); comm. with D. O'Donnell re same (.1); additional corresp with A. Tsang re same (.1).	5.70	Friedman, Bradley S.
15921644 1/14/2013	Prepare docket updates case for M. Rockefeller.	0.10	Zsebi, Gabriele C.
15949488 1/15/2013	Communications with M. McLaughlin re placements (.1); emails with A. Leblanc re same (.1).	0.20	Bassett, Nicholas A.
15949496 1/15/2013	Research re call option (2.9); corrs. w/ B. Friedman and N. Kamphaus re same (.2); draft email to N. Kamphaus re same (1.5).	4.60	Tsang, Andrew C.
15978686 1/15/2013	Communications with E. Fleck and N. Bassett re placements.	0.90	Mc Laughlin, Melanie Ann
15941381 1/15/2013	Continue drafting summary of [REDACTED] (2.2); corresp with A. Tsang re call option (.2); continue researching for memo (1.4); review A. Tsang memo re OCD (.4); corresp with J. Balcom (FTI) re [REDACTED] (.2); corresp with A. Tsang re same (.1); corresp with R. Lee re A. Tsang research (.1); follow up corresp with J. Balcom (.1); draft email to E. Fleck re diligence (.4); draft response to J. Balcom re diligence issues (.2); comm. with D. O'Donnell re same (.2); review corresp from D. O'Donnell (.1); respond to same (.1); further review of documents and POCs (.2); comm. with G. Ulvad re POCs (.1); comm. with N. Kamphaus re same (.1); draft email to N. Kamphaus re same (.1).	6.20	Friedman, Bradley S.
15981206 1/16/2013	Emails E. Fleck and B. Friedman re [REDACTED] (.8); review related documents (1.9); email J. Balcom (FTI) re same (.4).	3.10	O'Donnell, Dennis C.

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Date	Description	Hours	Name
15949489 1/16/2013	Review placement materials (.6); email correspondence with M. McLaughlin re same (.2); communications with D. Barnes re same (.4).	1.20	Bassett, Nicholas A.
15941382 1/16/2013	Review corresp with E. Fleck and GDC re ██████ (.1); review responses to questions (.1); corresp with E. Fleck re same (.1); review D. O'Donnell responses (.1); o/cs with C. Chung re research (.3); review corresp with J. Balcom (FTI) re ██████ (.1); respond to same (.1); revise memo (1.7); additional research (.9); t/cs with N. Kamphaus (.3); continue research (3.4); corresp with A. Morton re same (.1); review cases re same issues (.4).	7.70	Friedman, Bradley S.
15941383 1/16/2013	Review corresp from M. Rosenthal (GDC) re ██████ (.1); corresp with E. Fleck re same (.2); corresp re memo with E. Fleck (.1).	0.40	Friedman, Bradley S.
15941392 1/16/2013	Research 548 issues (4.1); confs. with B. Friedman re same (.3); internal communications re: same (.2).	4.60	Chung, Charlotta
15921605 1/16/2013	Review precedent re motion for standing.	0.10	Thomas, Charmaine
15921645 1/16/2013	Searches for any US related information for three foreign banks.	1.20	Zsebi, Gabriele C.
15941093 1/17/2013	T/C with M. McLaughlin and N. Bassett re: placement funds (.2); review exchange of correspondence re: same (.2).	0.40	Fleck, Evan R.
15981207 1/17/2013	T/cs and emails B. Friedman re ██████ ██████ (.8); review draft memo re same (1.6).	2.40	O'Donnell, Dennis C.
15949490 1/17/2013	Review background documentation and research re placement transactions (.4); confer with D. Barnes re same (.3); call with E. Fleck and M. McLaughlin re investigation next steps (.2).	0.90	Bassett, Nicholas A.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending January 31, 2013

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15978688 1/17/2013	O/c with E. Fleck and N. Bassett re placements (.2); draft email to committee member re same (1.0).	1.20	Mc Laughlin, Melanie Ann
15949492 1/17/2013	Confer with librarian regarding background searches on banks (1.0); confer with LEXIS regarding same (.2); research information regarding same (1.9); confer with N. Basset regarding same (.3).	3.40	Barnes, Denise
15941384 1/17/2013	Review research docs re [REDACTED] (.3); draft memo (2.5); research for same (4.6); continue drafting same (6.9).	14.30	Friedman, Bradley S.
15941393 1/17/2013	Continue research on 548 (4.1); meet with A. Morton re same (.3); draft memo on same (3.1).	7.50	Chung, Charlotta
15921646 1/17/2013	Continued searches for any US related information on 3 foreign banks.	3.00	Zsebi, Gabriele C.
15951356 1/18/2013	Revise [REDACTED] (2.9); additional research re: same (1.5); confs. B. Friedman re: open issues relating to same (.6); email E. Fleck re: same (.4); emails B. Friedman re same (.2).	5.60	O'Donnell, Dennis C.
15949491 1/18/2013	Confer with D. Barnes re investigation re placements (.2); review email correspondence re research findings re same (.2); conduct additional research and review of documents re same (.5).	0.90	Bassett, Nicholas A.
15978689 1/18/2013	Communications with committee member and N. Bassett re placements.	1.10	Mc Laughlin, Melanie Ann
15949501 1/18/2013	Confer with N. Bassett regarding findings for United States assets and presence for certain banks (.2); research United States assets and presence for certain banks (3.3); draft email related to findings (.7).	4.20	Barnes, Denise

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Description of Legal Services
Ending January 31, 2013

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15941385 1/18/2013	Corresp with E. Fleck re AA memo (.1); corresp with D. O'Donnell re same (.2); review memo (.4); o/c with C. Chung re same (.4); revise the same (1.1); continue research on same (2.7); t/cs and o/cs with D. O'Donnell re same (.6); research badges of fraud issues (.9); draft new section of memo (.6); corresp with D. O'Donnell re same (.2).	7.20	Friedman, Bradley S.
15941394 1/18/2013	Meet with B. Friedman re: 548 issues (.4); research on 548 issues (1.6); revise memo on same (1.7).	3.70	Chung, Charlotta
15941279 1/19/2013	Review/comment on avoidance memorandum.	0.70	Fleck, Evan R.
15941386 1/19/2013	Internal corresp re [REDACTED].	0.40	Friedman, Bradley S.
15976159 1/21/2013	Review (1.9) and revise (1.8) [REDACTED]; corresp with E. Fleck and D. O'Donnell re same (.1); corresp with G. Ulvad re same (.1).	3.90	Friedman, Bradley S.
15961839 1/22/2013	Prepare for call with [REDACTED] and M. McLaughlin re placement actions issues (.4); participate on same (.4); call with J. Balcom (FTI) and M. McLaughlin re factual investigation for placement claims (.4); discuss legal research re same with D. Barnes (.5); research and analysis re same (1.4); call with FTI and M. McLaughlin re placements analysis (.5); follow-up correspondence with M. McLaughlin re same (.3).	3.90	Bassett, Nicholas A.
15979073 1/22/2013	Corrs. w/ M. McLaughlin re placements.	0.40	Tsang, Andrew C.
15978690 1/22/2013	Correspondence re placements with N. Bassett and FTI.	2.80	Mc Laughlin, Melanie Ann
15978691 1/22/2013	T/c with [REDACTED] and N. Bassett re placements (.4); prepare for sames (.6).	1.00	Mc Laughlin, Melanie Ann

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Description of Legal Services

Ending January 31, 2013

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15963860 1/22/2013	Confer with N. Bassett regarding research related to jurisdiction (.5); correspondence with N. Bassett regarding role of FTI (.2); research issues related to personal jurisdiction related to placements (1.2).	1.90	Barnes, Denise
15921647 1/22/2013	Prepare docket updates for case for M. Rockefeller.	0.10	Zsebi, Gabriele C.
15961840 1/23/2013	Emails with M. McLaughlin and FTI re placements investigation.	0.10	Bassett, Nicholas A.
15978692 1/23/2013	Communications re placements with FTI and N. Bassett.	2.10	Mc Laughlin, Melanie Ann
15963861 1/23/2013	Research case law regarding personal jurisdiction related to the placements (5.9); contemplate issues related to same (.8); review documents related to background (1.7).	8.40	Barnes, Denise
15976160 1/23/2013	Follow up correspondence w/ D. O'Donnell re memo.	0.10	Friedman, Bradley S.
15961841 1/24/2013	Continue working on placement avoidance claims analysis (2.0); emails with D. Barnes re research (.1); review research and case law re same (1.7); confer with D. Barnes re same (.3); emails with J. Balcom (FTI) re factual investigation (.1); communications with A. Leblanc re status of research and investigation (.1); confer with M. Rockefeller re same and next steps re standing issue (.3); communications with D. Barnes re research and next steps (.1); communications with M. McLaughlin re next steps and causes of action research (.2).	4.90	Bassett, Nicholas A.
15963862 1/24/2013	Confer with N. Bassett regarding personal jurisdiction research related to placements (.3); research issues related to same (6.2); draft email summarizing findings related to same (1.0).	7.50	Barnes, Denise

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Description of Legal Services

Ending January 31, 2013

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15961842 1/25/2013	Continue reviewing and commenting on D. Barnes research re placement actions issues (.7); review case law re same (.3); meet with D. Barnes re same (.2); emails with E. Fleck and FTI re factual investigation re same (.5).	1.70	Bassett, Nicholas A.
15963863 1/25/2013	Organize documents to create binders for memorandum (.8); communications with Y. Ayandipo regarding binder (.3); communications with N. Bassett regarding same (.2); confer with N. Bassett regarding follow-up research (.2); review case law related to follow up research (3.3); communications with A. Ayandipo regarding index of said binders (.4); revise research email related to follow-up research (1.1).	6.30	Barnes, Denise
15951903 1/25/2013	Prepare and organize working materials re placement documents.	5.00	Ayandipo, Abayomi A.
15963864 1/26/2013	Research issues related to personal jurisdiction (1.2); communications with N. Bassett regarding same (.6).	1.80	Barnes, Denise
15961843 1/27/2013	Continue to review and revise summary of legal research of D. Barnes re personal jurisdiction issues (.6); review case law re same (.8).	1.40	Bassett, Nicholas A.
15989607 1/28/2013	Emails with FTI and M. McLaughlin re placements (.2); call with FTI re potential investigation for same (.4); prepare for same (.2); email correspondence with E. Fleck and A. Leblanc to follow up on same (.4); review research issues in connection with same (.4); email correspondence with M. McLaughlin re same and next steps (.3).	1.90	Bassett, Nicholas A.
15979087 1/28/2013	Corrs. w/ M. McLaughlin re placements (.1); review POCs re same (.1).	0.20	Tsang, Andrew C.
15978693 1/28/2013	Follow up with FTI and N. Bassett re placements (1.1); work on placements memo (4.3).	5.40	Mc Laughlin, Melanie Ann

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Ending January 31, 2013

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15953602 1/28/2013	Prepare docket updates for case for M. Rockefeller.	0.10	Zsebi, Gabriele C.
15989608 1/29/2013	Email with E. Fleck re FTI investigation of placements (.4); review info from FTI re same (.2); draft email to Committee re same (.5).	1.10	Bassett, Nicholas A.
15976158 1/29/2013	Corrs. w/ M. McLaughlin re voidable transfers memo.	0.20	Tsang, Andrew C.
15978694 1/29/2013	Follow up re placements with FTI and N. Bassett (1.8); revise memo re same (3.9).	5.70	Mc Laughlin, Melanie Ann
15989609 1/30/2013	Call with M. Rockefeller re STN motion (.1); emails with M. McLaughlin re research issues (.4); review materials and research re same (1.3).	1.80	Bassett, Nicholas A.
15978695 1/30/2013	Review and revise placements memo (3.4); follow up research re same (2.8).	6.20	Mc Laughlin, Melanie Ann
15963050 1/30/2013	Prepare docket updates for case for M. Rockefeller.	0.10	Zsebi, Gabriele C.
15989610 1/31/2013	Review placement materials and draft STN motion (.5); create notes re edits to same (.2); discussion with M. Rockefeller re same (.5); emails with E. Fleck and J. Balcom (FTI) re investigation relating to same (.2).	1.40	Bassett, Nicholas A.
15978696 1/31/2013	Follow up research re 542 for placements (2.3); draft summary for N. Bassett re same (.5); revise placements memo (4.4)	7.20	Mc Laughlin, Melanie Ann

Exhibit B

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending January 31, 2013

CAB FARES/LOCAL TRANSPORTATION

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32530685	11/12/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12472532/928685/2162 - 11/12/12 From:JFK, 55 JET BLUE DOM To:WE	133.26	Morgan, Jane E.
32678287	12/5/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO THE CONNAUGHT	49.03	Newman, Peter
32678288	12/5/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO THE CONNAUGHT (FOR CLIENT)	53.81	Newman, Peter
32678294	12/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO PALL MALL	38.17	Dunne, Dennis F.
32678295	12/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO W1	70.11	Dunne, Dennis F.
32678297	12/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO PARK LANE HOTEL (FOR CLIENT)	100.32	Dunne, Dennis F.
32678298	12/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO INTER-CONTINENTAL (FOR CLIENT)	62.01	Dunne, Dennis F.
32678299	12/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO FOUR SEASONS (FOR CLIENT)	13.95	Dunne, Dennis F.
32678391	12/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: BCS WORLDWIDE LIMITED TAXI FROM EC2 TO W1 TO HEATHROW	103.63	Dunne, Dennis F.
32678307	12/7/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: RADIO TAXICABS (LONDON) LTD TAXI FROM EC2 TO HEATHROW (FOR CLIENT)	171.96	Fleck, Evan R.
32678388	12/7/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: BCS WORLDWIDE LIMITED TAXI FROM EC2 TRO HEATHROW T4	94.96	Dunne, Dennis F.
32691986	12/12/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE TAXI	59.75	Newman, Peter
32621900	12/19/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12522536/932137/2002 - 12/19/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	124.44	Thomas, Charmaine

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CAB FARES/LOCAL TRANSPORTATION

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32623773	12/28/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:13013533/932065/2082 - 12/28/12 From:M,1 CHASE MANHATTAN PLZ To:M	73.68	O'Donnell, Dennis C.
32623772	12/29/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:13013533/930157/2105 - 12/29/12 From:M To:M	40.15	O'Donnell, Dennis C.
32622068	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.FLECK ON 12/23/12	13.00	Fleck, Evan R.
32622075	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR J.LACY REF#188899 ON 12/30/12	20.00	Lacy, Jordan E.
32622078	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD ON 01/01/13	20.00	Ulvad, Greta R.
32624433	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#187953 ON 01/08/13.	20.00	Friedman, Bradley S.
32624747	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187795 ON 01/07/13	20.00	Ulvad, Greta R.
32624920	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/23/12	20.50	O'Donnell, Dennis C.
32624922	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/21/12	8.00	O'Donnell, Dennis C.
32625992	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/29/12	18.50	O'Donnell, Dennis C.
32625993	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/31/12	26.00	O'Donnell, Dennis C.
32625994	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 01/05/13	18.50	O'Donnell, Dennis C.

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CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32626367	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN ON 01/14/13	20.00	Friedman, Bradley S.
32627447	12/31/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR N.KAMPHAUS ON 01/14/13	20.00	Kamphaus, Nicholas C.
32673320	1/7/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13033529/931546/1201 - 01/07/13 From:M,1 CHASE MANHATTAN PLZ To:WE	107.96	Fleck, Evan R.
32673319	1/10/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13033529/926997/2042 - 01/10/13 From:M,1 CHASE MANHATTAN PLZ To:WE	117.48	Fleck, Evan R.
32673321	1/10/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13033529/930993/2155 - 01/10/13 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	141.13	Tsang, Andrew C.
32691562	1/14/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13043535/939379/2110 - 01/14/13 From:M To:M,1 CHASE MANHATTAN PLZ	43.77	Fleck, Evan R.
32693077	1/14/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13053532/928128/2056 - 01/14/13 From:M,1 CHASE MANHATTAN PLZ To:WE	104.09	Fleck, Evan R.
32691561	1/16/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13043535/939668/2017 - 01/16/13 From:M,1 CHASE MANHATTAN PLZ To:WE	95.33	Fleck, Evan R.
32691560	1/18/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13043535/930513/2168 - 01/18/13 From:M,1 CHASE MANHATTAN PLZ To:M	39.65	Friedman, Bradley S.
32691563	1/18/2013 CAB FARES/LOCAL TRANSPORTATION LOTUS:13043535/939829/2169 - 01/18/13 From:M,1 CHASE MANHATTAN PLZ A To:BK, 11216	40.68	Chung, Charlotta
32642384	1/23/2013 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 01/12/13	25.50	O'Donnell, Dennis C.
32644606	1/23/2013 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187959 ON 01/22/13	20.00	Ulvad, Greta R.

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CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32693076 1/23/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13053532/907741/2199 - 01/23/13 From:WE To:JFK,	234.15	Dunne, Dennis F.
32693078 1/23/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13053532/37924/2183 - 01/23/13 From:M,1 CHASE MANHATTAN PLZ To:WE	125.73	Fleck, Evan R.
32693079 1/23/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13053532/928149/2056 - 01/23/13 From:M,1 CHASE MANHATTAN PLZ To:BX, 10451	50.99	Brewster, Jacqueline
32668248 1/24/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 01/17/13	25.00	O'Donnell, Dennis C.
32692343 1/24/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NICHOLAS A. BASSETT	15.00	Bassett, Nicholas A.
32673133 1/25/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR P.MARECKI ON 11/29/12	20.00	Marecki, Patrick
32673421 1/25/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD ON 01/24/13	16.70	Ulvad, Greta R.
32688202 1/25/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: WASHINGTON PETTY CASH	35.00	Ayandipo, Abayomi A.
32693075 1/25/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13053532/939624/2155 - 01/25/13 From:JFK, SQ0026 SINGAPORE AIR To:WE	128.31	Fleck, Evan R.
32678245 1/28/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 011/27/13	20.00	Everett li, Andrew H.
32720444 1/29/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13063541/934829/2162 - 01/29/13 From:M,1 CHASE MANHATTAN PLZ To:BK, 11214	50.99	Bevilacqua, Theresa
32720445 1/29/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13063541/37920/2183 - 01/29/13 From:M,1 CHASE MANHATTAN PLZ To:WE	134.51	Fleck, Evan R.
32692708 1/31/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187962 ON 02/02/13	20.00	Ulvad, Greta R.

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CAB FARES/LOCAL TRANSPORTATION

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32693131 1/31/2013	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR N.KAMPHAUS ON 01/28/13	20.00	Kamphaus, Nicholas C.
32720446 1/31/2013	CAB FARES/LOCAL TRANSPORTATION LOTUS:13063541/938718/2056 - 01/31/13 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	155.01	Tsang, Andrew C.

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COURT SEARCH

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32692627	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	13.80	Misc. Atty'S, Temps,e,
32692628	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	0.50	Misc. Atty'S, Temps,e,
32692629	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	25.50	Misc. Atty'S, Temps,e,
32692630	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	24.80	Misc. Atty'S, Temps,e,
32692631	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	3.50	Misc. Atty'S, Temps,e,
32692632	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	1.80	Misc. Atty'S, Temps,e,
32692633	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	284.20	Misc. Atty'S, Temps,e,
32692634	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	37.90	Misc. Atty'S, Temps,e,
32692635	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	25.70	Misc. Atty'S, Temps,e,
32692636	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	79.70	Misc. Atty'S, Temps,e,
32692637	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	342.00	Misc. Atty'S, Temps,e,
32692638	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	51.50	Misc. Atty'S, Temps,e,
32692639	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	16.60	Misc. Atty'S, Temps,e,
32692640	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	677.30	Misc. Atty'S, Temps,e,
32692641	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	3.00	Misc. Atty'S, Temps,e,
32692642	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	46.20	Misc. Atty'S, Temps,e,
32692643	1/31/2013 COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	4.30	Misc. Atty'S, Temps,e,

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COURT SEARCH

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32692644 1/31/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	27.00	Misc. Atty'S, Temps,e,
32692645 1/31/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	35.30	Misc. Atty'S, Temps,e,
32692777 1/31/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	3.20	Prudenti, Paula M.
32692778 1/31/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	3.00	Prudenti, Paula M.
32692779 1/31/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	24.30	Prudenti, Paula M.
32692780 1/31/2013	COURT SEARCH - - VENDOR: PACER SERVICE CENTER PACER	111.60	Prudenti, Paula M.

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COURT/CLERICAL SERVICES

Date	Description	Amount	Name
32622757 7/12/2012	COURT/CLERICAL SERVICES - - VENDOR: VERITEXT NEW YORK REPORTING ELECTRONIC SERVICE CHARGES	20.40	Thomas, Charmaine
32622756 9/6/2012	COURT/CLERICAL SERVICES - - VENDOR: VERITEXT NEW YORK REPORTING ELECTRONIC DELIVERY	80.40	Thomas, Charmaine
32622755 10/12/2012	COURT/CLERICAL SERVICES - - VENDOR: VERITEXT NEW YORK REPORTING ELECTRONIC DELIVERY	127.20	Thomas, Charmaine
32688618 1/31/2013	COURT/CLERICAL SERVICES - - VENDOR: VERITEXT NEW YORK REPORTING ELECTRONIC DELIVERY	40.80	Thomas, Charmaine
32688707 1/31/2013	COURT/CLERICAL SERVICES - - VENDOR: VERITEXT NEW YORK REPORTING ELECTRONIC DELIVERY	122.40	Thomas, Charmaine

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LEXIS

Date	Description	Amount	Name
32630432	1/3/2013 LEXIS	97.00	Lee, Roger
32630433	1/4/2013 LEXIS	28.00	Lee, Roger
32630518	1/7/2013 LEXIS	181.00	Lee, Roger
32669333	1/13/2013 LEXIS	50.00	Tsang, Andrew C.
32669335	1/13/2013 LEXIS	60.00	Tsang, Andrew C.
32669334	1/15/2013 LEXIS	288.00	Tsang, Andrew C.
32669332	1/16/2013 LEXIS	50.00	Kamphaus, Nicholas C.
32669336	1/16/2013 LEXIS	312.00	Zsebi, Gabriele C.
32669337	1/17/2013 LEXIS	551.00	Barnes, Denise
32669338	1/17/2013 LEXIS	589.00	Zsebi, Gabriele C.
32740372	1/17/2013 LEXIS	20.00	Barnes, Denise
32669339	1/18/2013 LEXIS	183.00	Chung, Charlotta
32669340	1/18/2013 LEXIS	647.00	Friedman, Bradley S.
32688693	1/23/2013 LEXIS	481.00	Barnes, Denise
32688694	1/24/2013 LEXIS	1905.50	Barnes, Denise
32703979	1/31/2013 LEXIS	195.00	Mc Laughlin, Melanie Ann

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MEAL, OVERTIME

Date	Description	Amount	Name
32616947	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN 12/27/12	20.00	Friedman, Bradley S.
32622076	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 12/30/12	20.00	Lacy, Jordan E.
32622773	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 01/06/12	10.24	Ulvad, Greta R.
32622774	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 01/05/13	12.00	Ulvad, Greta R.
32624745	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 01/09/13	20.00	Friedman, Bradley S.
32624750	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 01/07/13	20.00	Ulvad, Greta R.
32626366	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 01/14/13	20.00	Friedman, Bradley S.
32627629	12/31/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 01/17/13	20.00	Friedman, Bradley S.
32677796	1/7/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Fleck, Evan R.
32677799	1/8/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Friedman, Bradley S.
32677797	1/10/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32677798	1/10/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32677997	1/14/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Fleck, Evan R.
32677999	1/14/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
32677996	1/16/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Fleck, Evan R.
32677998	1/17/2013 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.

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MEAL, OVERTIME

Date	Description	Amount	Name
32678000 1/17/2013	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Chung, Charlotta
32642967 1/23/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 01/17/13	20.00	Ulvad, Greta R.
32644597 1/23/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 01/22/13	4.84	Ulvad, Greta R.
32644598 1/23/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 01/22/13	18.97	Ulvad, Greta R.
32669204 1/24/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 01/18/13	20.00	Friedman, Bradley S.
32692342 1/24/2013	MEAL, OVERTIME - - VENDOR: NICHOLAS A. BASSETT	9.63	Bassett, Nicholas A.
32692702 1/31/2013	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 02/2/13	10.35	Ulvad, Greta R.

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MEALS & ENTERTAINMENT

Date	Description	Amount	Name
32622340 12/6/2012	MEALS & ENTERTAINMENT - - DEPOSIT FOR LUNCH DURING IN-PERSON LONDON MEETING.	682.18	Thomander, Anna
32627894 12/6/2012	MEALS & ENTERTAINMENT - - VENDOR: JUST HOSPITALITY - LUNCH X 13 - COMMITTEE LUNCH DURING IN-PERSON MEETING IN LONDON.	543.34	Dunne, Dennis F.
32703868 1/23/2013	MEALS & ENTERTAINMENT Dinner with committee members during plan negotiations meeting in Frankfurt	500.00	Fleck, Evan R.
32747083 1/23/2013	MEALS & ENTERTAINMENT Meals during trip to Frankfurt to attend plan negotiations meeting	19.39	Fleck, Evan R.
32734487 1/24/2013	HERKERT GMBH CATERING - D. DUNNE AND E. FLECK CONTRACT NEGOTIATIONS WITH BARCLAYS, HOULIHAN AND COMMERZBANK AT THE FRANKFURT OFFICE	182.54	Dunne, Dennis F.
32703849 1/29/2013	MEALS & ENTERTAINMENT Meals during trip to Behrain for plan negotiating session	107.62	Dunne, Dennis F.
32713132 1/29/2013	MEALS & ENTERTAINMENT Meal during travel to Bahrain to participate in Plan of Reorganization meetings	9.96	Fleck, Evan R.

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OUTSIDE MESSENGER

Date	Description	Amount	Name
32626382 10/11/2012	OUTSIDE MESSENGER - - VENDOR: DIAL CAR INC. INV#1152212/43656--FRM 1 CMP TO M. MCLAUGHLIN	81.60	Tsang, Andrew C.
32626383 10/11/2012	OUTSIDE MESSENGER - - VENDOR: DIAL CAR INC. INV#1152212/43657--FRM 1 CMP TO M. MCLAUGHLIN	58.14	Tsang, Andrew C.

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32631353	1/2/2013 PHOTOCOPIES	0.20	Fleck, Evan R.
32631355	1/2/2013 PHOTOCOPIES	2.60	Tsang, Andrew C.
32631357	1/2/2013 PHOTOCOPIES	1.10	Ulvad, Greta R.
32632544	1/3/2013 PHOTOCOPIES	11.60	Tsang, Andrew C.
32632547	1/3/2013 PHOTOCOPIES	4.90	Everett li, Andrew H.
32632548	1/3/2013 PHOTOCOPIES	1.50	Lee, Roger
32632549	1/3/2013 PHOTOCOPIES	1.80	Alegre, Eluard
32649647	1/3/2013 PHOTOCOPIES	0.70	Hussain, Munib
32634676	1/4/2013 PHOTOCOPIES	12.50	Ulvad, Greta R.
32634677	1/4/2013 PHOTOCOPIES	26.40	Kamphaus, Nicholas C.
32634681	1/4/2013 PHOTOCOPIES	2.00	Ulvad, Greta R.
32634683	1/4/2013 PHOTOCOPIES	0.10	Ebberson, James K.
32634685	1/4/2013 PHOTOCOPIES	4.70	Lee, Roger
32634687	1/4/2013 PHOTOCOPIES	7.20	Ulvad, Greta R.
32634693	1/4/2013 PHOTOCOPIES	3.30	Friedman, Bradley S.
32634675	1/7/2013 PHOTOCOPIES	7.20	Tsang, Andrew C.
32634678	1/7/2013 PHOTOCOPIES	0.90	Raval, Abhilash M.
32634679	1/7/2013 PHOTOCOPIES	6.40	Ulvad, Greta R.
32634680	1/7/2013 PHOTOCOPIES	0.30	Raval, Abhilash M.
32634688	1/7/2013 PHOTOCOPIES	17.10	Ulvad, Greta R.
32634689	1/7/2013 PHOTOCOPIES	1.40	Kamphaus, Nicholas C.
32634692	1/7/2013 PHOTOCOPIES	3.00	Lee, Roger
32650236	1/7/2013 PHOTOCOPIES	0.70	Newman, Peter
32635880	1/8/2013 PHOTOCOPIES	6.10	Raval, Abhilash M.
32635881	1/8/2013 PHOTOCOPIES	24.90	Fleck, Evan R.

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PHOTOCOPIES

Date	Description	Amount	Name
32635884	1/8/2013 PHOTOCOPIES	1.50	Brewster, Jacqueline
32635885	1/8/2013 PHOTOCOPIES	42.40	Brewster, Jacqueline
32635888	1/8/2013 PHOTOCOPIES	0.60	Everett li, Andrew H.
32635889	1/8/2013 PHOTOCOPIES	1.10	Lacy, Jordan E.
32635890	1/8/2013 PHOTOCOPIES	26.30	Tsang, Andrew C.
32635891	1/8/2013 PHOTOCOPIES	2.20	Lee, Roger
32635892	1/8/2013 PHOTOCOPIES	12.00	Chung, Charlotta
32651042	1/8/2013 PHOTOCOPIES	4.50	Thomander, Anna
32637830	1/9/2013 PHOTOCOPIES	7.50	Kamphaus, Nicholas C.
32637833	1/9/2013 PHOTOCOPIES	1.50	Tsang, Andrew C.
32637837	1/9/2013 PHOTOCOPIES	5.20	Lee, Roger
32637840	1/9/2013 PHOTOCOPIES	10.80	Friedman, Bradley S.
32637841	1/9/2013 PHOTOCOPIES	11.10	Chung, Charlotta
32651047	1/9/2013 PHOTOCOPIES	3.60	Newman, Peter
32637832	1/10/2013 PHOTOCOPIES	5.40	Ulvad, Greta R.
32637834	1/10/2013 PHOTOCOPIES	1.20	Ulvad, Greta R.
32637835	1/10/2013 PHOTOCOPIES	5.50	Everett li, Andrew H.
32637836	1/10/2013 PHOTOCOPIES	0.90	Ulvad, Greta R.
32637838	1/10/2013 PHOTOCOPIES	13.10	Lee, Roger
32637842	1/10/2013 PHOTOCOPIES	17.70	Friedman, Bradley S.
32637843	1/10/2013 PHOTOCOPIES	1.70	Chung, Charlotta
32651043	1/10/2013 PHOTOCOPIES	0.10	Thomander, Anna
32651048	1/10/2013 PHOTOCOPIES	0.30	Newman, Peter
32638991	1/11/2013 PHOTOCOPIES	9.00	Esposito, Debra
32638992	1/11/2013 PHOTOCOPIES	7.30	Lee, Roger

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32638993	1/11/2013 PHOTOCOPIES	14.00	Friedman, Bradley S.
32651044	1/11/2013 PHOTOCOPIES	2.30	Thomander, Anna
32640051	1/14/2013 PHOTOCOPIES	10.10	Marino, Donna L.
32640053	1/14/2013 PHOTOCOPIES	0.20	Ulvad, Greta R.
32640054	1/14/2013 PHOTOCOPIES	2.20	Bevilacqua, Theresa
32640056	1/14/2013 PHOTOCOPIES	1.00	Tsang, Andrew C.
32652625	1/14/2013 PHOTOCOPIES	0.10	Newman, Peter
32641103	1/15/2013 PHOTOCOPIES	2.70	Marino, Donna L.
32641104	1/15/2013 PHOTOCOPIES	3.50	Schaffer, Mark A.
32641105	1/15/2013 PHOTOCOPIES	5.20	Ulvad, Greta R.
32641107	1/15/2013 PHOTOCOPIES	3.10	Ulvad, Greta R.
32641108	1/15/2013 PHOTOCOPIES	1.50	Otero, Maritza
32652626	1/15/2013 PHOTOCOPIES	9.20	Newman, Peter
32642221	1/16/2013 PHOTOCOPIES	0.20	Otero, Maritza
32642223	1/16/2013 PHOTOCOPIES	19.00	Friedman, Bradley S.
32642224	1/16/2013 PHOTOCOPIES	8.20	Chung, Charlotta
32646960	1/16/2013 PHOTOCOPIES	19.30	D.c.-Duplicating,
32643302	1/17/2013 PHOTOCOPIES	22.30	Tsang, Andrew C.
32643304	1/17/2013 PHOTOCOPIES	3.50	Kamphaus, Nicholas C.
32643305	1/17/2013 PHOTOCOPIES	0.20	Fleck, Evan R.
32643307	1/17/2013 PHOTOCOPIES	3.60	Ulvad, Greta R.
32643308	1/17/2013 PHOTOCOPIES	4.20	Friedman, Bradley S.
32643309	1/17/2013 PHOTOCOPIES	2.00	Chung, Charlotta
32646959	1/17/2013 PHOTOCOPIES	3.20	Barnes, Denise
32646961	1/17/2013 PHOTOCOPIES	0.10	Zsebi, Gabriele C.

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32643310	1/18/2013 PHOTOCOPIES	1.00	Friedman, Bradley S.
32644482	1/18/2013 PHOTOCOPIES	8.80	Lee, Roger
32644484	1/18/2013 PHOTOCOPIES	1.50	Tsang, Andrew C.
32644485	1/18/2013 PHOTOCOPIES	0.90	O'Donnell, Dennis C.
32644487	1/18/2013 PHOTOCOPIES	16.80	Ulvad, Greta R.
32644488	1/18/2013 PHOTOCOPIES	6.80	Chung, Charlotta
32645599	1/22/2013 PHOTOCOPIES	6.40	Lee, Roger
32645601	1/22/2013 PHOTOCOPIES	18.70	Marino, Donna L.
32645602	1/22/2013 PHOTOCOPIES	0.20	O'Donnell, Dennis C.
32645604	1/22/2013 PHOTOCOPIES	1.50	Schaffer, Mark A.
32645605	1/22/2013 PHOTOCOPIES	3.50	Ulvad, Greta R.
32645608	1/22/2013 PHOTOCOPIES	11.20	Ulvad, Greta R.
32671979	1/23/2013 PHOTOCOPIES	2.20	Lee, Roger
32671981	1/23/2013 PHOTOCOPIES	24.80	Ulvad, Greta R.
32671982	1/23/2013 PHOTOCOPIES	0.30	O'Donnell, Dennis C.
32671983	1/23/2013 PHOTOCOPIES	3.40	Kamphaus, Nicholas C.
32671985	1/23/2013 PHOTOCOPIES	4.50	Schaffer, Mark A.
32671990	1/23/2013 PHOTOCOPIES	21.00	Heckman, Abby L.
32676157	1/23/2013 PHOTOCOPIES	1.40	Aldridge, Sara
32671980	1/24/2013 PHOTOCOPIES	0.30	Lee, Roger
32675667	1/25/2013 PHOTOCOPIES	10.10	Lee, Roger
32675668	1/25/2013 PHOTOCOPIES	3.70	Tsang, Andrew C.
32680247	1/25/2013 PHOTOCOPIES	1.50	Bassett, Nicholas A.
32680248	1/25/2013 PHOTOCOPIES	2.60	Ayandipo, Abayomi A.
32680249	1/25/2013 PHOTOCOPIES	0.50	Barnes, Denise

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32680250	1/25/2013 PHOTOCOPIES	98.80	Ayandipo, Abayomi A.
32680252	1/25/2013 PHOTOCOPIES	31.30	D.c.-Duplicating,
32675669	1/26/2013 PHOTOCOPIES	2.30	Everett li, Andrew H.
32679893	1/28/2013 PHOTOCOPIES	0.90	Tsang, Andrew C.
32679894	1/28/2013 PHOTOCOPIES	0.80	Ulvad, Greta R.
32679895	1/28/2013 PHOTOCOPIES	3.40	Kamphaus, Nicholas C.
32679896	1/28/2013 PHOTOCOPIES	4.30	Everett li, Andrew H.
32686048	1/29/2013 PHOTOCOPIES	0.90	Lee, Roger
32686049	1/29/2013 PHOTOCOPIES	0.90	Tsang, Andrew C.
32686051	1/29/2013 PHOTOCOPIES	1.00	Ulvad, Greta R.
32686052	1/29/2013 PHOTOCOPIES	1.90	Marino, Donna L.
32686056	1/29/2013 PHOTOCOPIES	4.10	Thomas, Charmaine
32686057	1/29/2013 PHOTOCOPIES	0.40	Thomas, Charmaine
32686059	1/29/2013 PHOTOCOPIES	11.10	Ebberson, James K.
32686060	1/29/2013 PHOTOCOPIES	0.20	Ebberson, James K.
32686050	1/30/2013 PHOTOCOPIES	10.30	Tsang, Andrew C.
32686053	1/30/2013 PHOTOCOPIES	0.70	Kamphaus, Nicholas C.
32686061	1/30/2013 PHOTOCOPIES	0.70	Everett li, Andrew H.
32690645	1/30/2013 PHOTOCOPIES	0.20	Ayandipo, Abayomi A.

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PRINTING

	<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32631354	1/2/2013	PRINTING	2.00	Santamaria, Sueann
32631356	1/2/2013	PRINTING	0.50	Esposito, Debra
32649615	1/2/2013	PRINTING	2.70	Fleck, Evan R.
32632542	1/3/2013	PRINTING	0.30	Morgan, Jane E.
32632543	1/3/2013	PRINTING	0.50	Tsang, Andrew C.
32632545	1/3/2013	PRINTING	0.50	Tsang, Andrew C.
32632546	1/3/2013	PRINTING	2.20	Sloan, Patricia Ann
32632550	1/3/2013	PRINTING	0.30	Lee, Roger
32634682	1/4/2013	PRINTING	2.60	Fish, Julia E.
32634684	1/4/2013	PRINTING	0.20	Ebberson, James K.
32634686	1/4/2013	PRINTING	0.20	Lee, Roger
32634690	1/4/2013	PRINTING	3.60	Bevilacqua, Theresa
32634674	1/6/2013	PRINTING	1.50	Fleck, Evan R.
32634691	1/7/2013	PRINTING	1.30	Bevilacqua, Theresa
32634694	1/7/2013	PRINTING	4.10	Friedman, Bradley S.
32650183	1/7/2013	PRINTING	0.90	Fleck, Evan R.
32650237	1/7/2013	PRINTING	3.30	Newman, Peter
32635879	1/8/2013	PRINTING	0.10	Morgan, Jane E.
32635883	1/8/2013	PRINTING	3.90	Raval, Abhilash M.
32635887	1/8/2013	PRINTING	0.30	Brewster, Jacqueline
32650238	1/8/2013	PRINTING	0.80	Newman, Peter
32651045	1/8/2013	PRINTING	1.10	Thomander, Anna
32651049	1/8/2013	PRINTING	0.30	Newman, Peter
32651046	1/9/2013	PRINTING	1.60	Thomander, Anna
32637831	1/10/2013	PRINTING	0.50	Esposito, Debra

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PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32637839	1/10/2013 PRINTING	0.60	Lee, Roger
32637844	1/10/2013 PRINTING	0.30	Friedman, Bradley S.
32651050	1/10/2013 PRINTING	1.20	Newman, Peter
32651896	1/11/2013 PRINTING	0.20	Newman, Peter
32640050	1/14/2013 PRINTING	0.30	Lee, Roger
32640052	1/14/2013 PRINTING	1.40	Schaffer, Mark A.
32640055	1/14/2013 PRINTING	0.20	Lee, Roger
32640057	1/14/2013 PRINTING	0.10	Friedman, Bradley S.
32641102	1/15/2013 PRINTING	0.10	Santana, Omayra
32641106	1/15/2013 PRINTING	2.10	Thomas, Charmaine
32641109	1/15/2013 PRINTING	2.60	Otero, Maritza
32641110	1/15/2013 PRINTING	0.60	Bevilacqua, Theresa
32652540	1/15/2013 PRINTING	0.50	Fleck, Evan R.
32652627	1/15/2013 PRINTING	0.30	Newman, Peter
32642220	1/16/2013 PRINTING	0.20	Lee, Roger
32642222	1/16/2013 PRINTING	1.10	Otero, Maritza
32646962	1/16/2013 PRINTING	0.20	D.c.-Duplicating,
32643300	1/17/2013 PRINTING	0.10	Lee, Roger
32643301	1/17/2013 PRINTING	1.20	Mc Laughlin, Melanie Ann
32643303	1/17/2013 PRINTING	0.80	Tsang, Andrew C.
32643306	1/17/2013 PRINTING	0.20	Mondelo, Theresa
32646963	1/17/2013 PRINTING	6.20	Zsebi, Gabriele C.
32653697	1/17/2013 PRINTING	2.00	Newman, Peter
32644483	1/18/2013 PRINTING	0.10	Lee, Roger
32644486	1/18/2013 PRINTING	0.10	Esposito, Debra

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PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32644489	1/18/2013 PRINTING	0.10	Santana, Omayra
32644490	1/18/2013 PRINTING	2.00	Friedman, Bradley S.
32644491	1/18/2013 PRINTING	0.10	Chung, Charlotta
32653626	1/18/2013 PRINTING	2.40	Fleck, Evan R.
32653698	1/21/2013 PRINTING	1.40	Newman, Peter
32645600	1/22/2013 PRINTING	0.60	Lee, Roger
32645603	1/22/2013 PRINTING	0.10	Esposito, Debra
32645606	1/22/2013 PRINTING	0.10	Schaffer, Mark A.
32645607	1/22/2013 PRINTING	0.80	Sloan, Patricia Ann
32645609	1/22/2013 PRINTING	4.70	Otero, Maritza
32676155	1/22/2013 PRINTING	0.40	Newman, Peter
32671984	1/23/2013 PRINTING	1.40	Marino, Donna L.
32671986	1/23/2013 PRINTING	0.10	Schaffer, Mark A.
32671988	1/23/2013 PRINTING	0.50	Brewster, Jacqueline
32671991	1/23/2013 PRINTING	0.50	Esposito, Debra
32671993	1/23/2013 PRINTING	2.00	Bevilacqua, Theresa
32671994	1/23/2013 PRINTING	0.10	Friedman, Bradley S.
32676156	1/23/2013 PRINTING	0.20	Newman, Peter
32671987	1/24/2013 PRINTING	0.10	Esposito, Debra
32671992	1/24/2013 PRINTING	1.20	Heckman, Abby L.
32680251	1/25/2013 PRINTING	19.60	D.c.-Duplicating,
32680253	1/25/2013 PRINTING	12.90	D.c.-Duplicating,
32679892	1/28/2013 PRINTING	1.00	Lee, Roger
32686652	1/28/2013 PRINTING	1.10	Newman, Peter
32686054	1/29/2013 PRINTING	3.20	Marino, Donna L.

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PRINTING

Date	Description	Amount	Name
32686062	1/29/2013 PRINTING	0.40	Ebberson, James K.
32686063	1/29/2013 PRINTING	0.40	Bevilacqua, Theresa
32686653	1/29/2013 PRINTING	0.90	Newman, Peter
32686055	1/30/2013 PRINTING	2.70	Marino, Donna L.
32698917	1/31/2013 PRINTING	2.80	Mc Laughlin, Melanie Ann
32700698	1/31/2013 PRINTING	3.00	Rockefeller, Mark L.

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TELEPHONE

Date	Description	Amount	Name
32691912 11/1/2012	TELEPHONE -- VENDOR: VODAFONE LIMITED` TELEPHONE CALLS	30.96	Carnwath, Gabriel
32693132 11/1/2012	TELEPHONE -- VENDOR: VODAFONE LIMITED` TELEPHONE CALLS	22.58	Thomander, Anna
32682795 12/3/2012	TELEPHONE -- VENDOR: ARKADIN (UK) LTD CONFERENCE CALL	6.44	Thomander, Anna
32692465 12/6/2012	TELEPHONE -- VENDOR: LEGAL CONNECT CONFERENCE CALL	14.40	Hussain, Munib
32682796 12/17/2012	TELEPHONE -- VENDOR: ARKADIN (UK) LTD CONFERENCE CALL	10.76	Thomander, Anna
32631489 12/30/2012	TELEPHONE SOUNDPATH	269.78	Ulvad, Greta R.
32631493 12/30/2012	TELEPHONE SOUNDPATH	8.55	Ulvad, Greta R.
32627752 12/31/2012	TELEPHONE -- VENDOR: ROBERT J. MOORE BUSINESS CALLS MADE BY R. MOORE ON AT&T STATEMENT OF 10/25/12.	4.54	Moore, Robert Jay
32627807 12/31/2012	TELEPHONE -- VENDOR: CASHIER- MTH&M ATTEND ARCAPITA CONFERENCE CALL FROM HOTEL WHILE OUT OF TOWN REIM FOR D.O'DONNELL ON 12/01/12	9.99	O'Donnell, Dennis C.
32628820 12/31/2012	TELEPHONE -- VENDOR: DENNIS F. DUNNE REIM FOR D.DUNNE FOR ROAMING CHARGES WHILE IN LONDON	356.46	Dunne, Dennis F.
32631490 12/31/2012	TELEPHONE SOUNDPATH	61.99	Ulvad, Greta R.
32631491 1/1/2013	TELEPHONE SOUNDPATH	31.41	Ulvad, Greta R.
32658751 1/1/2013	TELEPHONE HOUSTON 5 TX ULVAD, GRETA 5086	0.22	Ulvad, Greta R.
32631492 1/2/2013	TELEPHONE SOUNDPATH	5.06	Fleck, Evan R.
32632283 1/4/2013	TELEPHONE SOUNDPATH	3.83	Fleck, Evan R.
32632286 1/4/2013	TELEPHONE SOUNDPATH	20.27	Fleck, Evan R.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32632298 1/4/2013	TELEPHONE SOUNDPATH	3.92	Ulvad, Greta R.
32632287 1/7/2013	TELEPHONE SOUNDPATH	11.41	Fleck, Evan R.
32632302 1/7/2013	TELEPHONE SOUNDPATH	58.80	Ulvad, Greta R.
32632313 1/7/2013	TELEPHONE SOUNDPATH	1.22	Ulvad, Greta R.
32666476 1/7/2013	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	95.98	Kamphaus, Nicholas C.
32632289 1/8/2013	TELEPHONE SOUNDPATH	10.44	Ulvad, Greta R.
32632291 1/8/2013	TELEPHONE SOUNDPATH	9.78	Fleck, Evan R.
32632304 1/8/2013	TELEPHONE SOUNDPATH	144.90	Ulvad, Greta R.
32632307 1/8/2013	TELEPHONE SOUNDPATH	23.99	Ulvad, Greta R.
32666484 1/8/2013	TELEPHONE CAYMAN IS CI DELANO, CINDY CHEN 5501	35.12	Delano, Cindy Chen
32666485 1/8/2013	TELEPHONE UNITED KIN GDOM LEE, ROGER 5707	3.77	Lee, Roger
32632316 1/9/2013	TELEPHONE SOUNDPATH	28.63	Ulvad, Greta R.
32632318 1/9/2013	TELEPHONE SOUNDPATH	6.57	Ulvad, Greta R.
32666477 1/9/2013	TELEPHONE IRVINE CA MCLAUGHLIN, MELANI 5327	3.66	Mc Laughlin, Melanie Ann
32666478 1/9/2013	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	104.60	Kamphaus, Nicholas C.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32632294 1/10/2013	TELEPHONE SOUNDPATH	5.79	Fleck, Evan R.
32632296 1/10/2013	TELEPHONE SOUNDPATH	10.80	Lee, Roger
32632309 1/10/2013	TELEPHONE SOUNDPATH	349.85	Ulvad, Greta R.
32632311 1/10/2013	TELEPHONE SOUNDPATH	15.66	Ulvad, Greta R.
32666473 1/10/2013	TELEPHONE BOSTON MA FLECK, EVAN 5567	0.34	Fleck, Evan R.
32666474 1/10/2013	TELEPHONE UNITED KIN GDOM FLECK, EVAN 5567	1.32	Fleck, Evan R.
32666479 1/10/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	1.66	Kamphaus, Nicholas C.
32666480 1/10/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	23.28	Kamphaus, Nicholas C.
32666481 1/10/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	1.66	Kamphaus, Nicholas C.
32666482 1/10/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	7.06	Kamphaus, Nicholas C.
32632300 1/11/2013	TELEPHONE SOUNDPATH	4.29	Ulvad, Greta R.
32666475 1/11/2013	TELEPHONE UNITED KIN GDOM LEE, ROGER 5707	5.39	Lee, Roger
32666483 1/11/2013	TELEPHONE RALEIGHCEL NC KAMPHAUS, NICK 5140	1.39	Kamphaus, Nicholas C.
32633109 1/13/2013	TELEPHONE SOUNDPATH	4.38	Kamphaus, Nicholas C.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32633101	1/14/2013 TELEPHONE SOUNDPATH	1.42	Fleck, Evan R.
32633111	1/14/2013 TELEPHONE SOUNDPATH	13.19	Kamphaus, Nicholas C.
32633113	1/14/2013 TELEPHONE SOUNDPATH	47.07	Ulvad, Greta R.
32633115	1/14/2013 TELEPHONE SOUNDPATH	310.59	Ulvad, Greta R.
32633117	1/14/2013 TELEPHONE SOUNDPATH	9.62	Ulvad, Greta R.
32667981	1/14/2013 TELEPHONE CAYMAN IS CI FLECK, EVAN 5567	2.28	Fleck, Evan R.
32667988	1/14/2013 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	64.35	Kamphaus, Nicholas C.
32667989	1/14/2013 TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	1.66	Kamphaus, Nicholas C.
32667990	1/14/2013 TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	2.96	Kamphaus, Nicholas C.
32633103	1/15/2013 TELEPHONE SOUNDPATH	20.29	Fleck, Evan R.
32633105	1/15/2013 TELEPHONE SOUNDPATH	0.74	Fleck, Evan R.
32633107	1/15/2013 TELEPHONE SOUNDPATH	12.73	Fleck, Evan R.
32633119	1/15/2013 TELEPHONE SOUNDPATH	121.59	Ulvad, Greta R.
32633121	1/15/2013 TELEPHONE SOUNDPATH	6.72	Ulvad, Greta R.
32633123	1/15/2013 TELEPHONE SOUNDPATH	11.98	Ulvad, Greta R.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32633125	1/15/2013 TELEPHONE SOUNDPATH	229.32	Ulvad, Greta R.
32633127	1/15/2013 TELEPHONE SOUNDPATH	0.57	Ulvad, Greta R.
32667982	1/15/2013 TELEPHONE BAHRAIN FLECK, EVAN 5567	29.85	Fleck, Evan R.
32667983	1/15/2013 TELEPHONE BAHRAIN 375 PARK AVE. 5854	3.98	Fleck, Evan R.
32667993	1/15/2013 TELEPHONE PHILA CEL PA ULVAD, GRETA 5086	0.44	Ulvad, Greta R.
32633129	1/16/2013 TELEPHONE SOUNDPATH	82.57	Ulvad, Greta R.
32633131	1/16/2013 TELEPHONE SOUNDPATH	41.71	Ulvad, Greta R.
32667984	1/16/2013 TELEPHONE GRD PR CEL TX FLECK, EVAN 5567	0.36	Fleck, Evan R.
32667991	1/16/2013 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	68.67	Kamphaus, Nicholas C.
32633133	1/17/2013 TELEPHONE SOUNDPATH	23.23	Ulvad, Greta R.
32667985	1/17/2013 TELEPHONE CHICAGO IL FLECK, EVAN 5567	1.05	Fleck, Evan R.
32667992	1/17/2013 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	48.54	Kamphaus, Nicholas C.
32667986	1/18/2013 TELEPHONE GERMANY FLECK, EVAN 5567	2.04	Fleck, Evan R.
32667987	1/18/2013 TELEPHONE GERMANY FLECK, EVAN 5567	14.57	Fleck, Evan R.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32676579	1/22/2013 TELEPHONE SOUNDPATH	9.10	Fleck, Evan R.
32676582	1/22/2013 TELEPHONE SOUNDPATH	299.37	Ulvad, Greta R.
32676584	1/22/2013 TELEPHONE SOUNDPATH	24.04	Ulvad, Greta R.
32688046	1/22/2013 TELEPHONE BAHRAIN FLECK, EVAN 5567	11.17	Fleck, Evan R.
32688049	1/22/2013 TELEPHONE IRVINE CA MCLAUGHLIN, MELANI 5327	0.22	Mc Laughlin, Melanie Ann
32688050	1/22/2013 TELEPHONE IRVINE CA MCLAUGHLIN, MELANI 5327	0.45	Mc Laughlin, Melanie Ann
32676585	1/23/2013 TELEPHONE SOUNDPATH	612.81	Ulvad, Greta R.
32676587	1/23/2013 TELEPHONE SOUNDPATH	40.38	Ulvad, Greta R.
32688047	1/23/2013 TELEPHONE BAHRAIN FLECK, EVAN 5567	31.29	Fleck, Evan R.
32688048	1/23/2013 TELEPHONE GERMANY FLECK, EVAN 5567	8.30	Fleck, Evan R.
32688051	1/23/2013 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	6.85	Kamphaus, Nicholas C.
32688052	1/23/2013 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	60.04	Kamphaus, Nicholas C.
32676588	1/24/2013 TELEPHONE SOUNDPATH	22.93	Ulvad, Greta R.
32676590	1/24/2013 TELEPHONE SOUNDPATH	107.22	Ulvad, Greta R.

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TELEPHONE

Date	Description	Amount	Name
32676591 1/24/2013	TELEPHONE SOUNDPATH	763.61	Ulvad, Greta R.
32688055 1/24/2013	TELEPHONE BAHRAIN ULVAD, GRETA 5086	87.35	Ulvad, Greta R.
32688056 1/24/2013	TELEPHONE BAHRAIN ULVAD, GRETA 5086	54.29	Ulvad, Greta R.
32688057 1/24/2013	TELEPHONE BAHRAIN ULVAD, GRETA 5086	29.85	Ulvad, Greta R.
32688058 1/24/2013	TELEPHONE BAHRAIN ULVAD, GRETA 5086	3.98	Ulvad, Greta R.
32688053 1/25/2013	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	3.82	Kamphaus, Nicholas C.
32688054 1/25/2013	TELEPHONE CAYMAN IS CI KAMPHAUS, NICK 5140	3.84	Kamphaus, Nicholas C.
32676581 1/26/2013	TELEPHONE SOUNDPATH	17.06	Fleck, Evan R.
32703429 1/27/2013	TELEPHONE SOUNDPATH	6.11	Kamphaus, Nicholas C.
32703430 1/27/2013	TELEPHONE SOUNDPATH	1.94	Kamphaus, Nicholas C.
32703426 1/28/2013	TELEPHONE SOUNDPATH	25.67	Fleck, Evan R.
32703428 1/28/2013	TELEPHONE SOUNDPATH	5.50	Mc Laughlin, Melanie Ann
32703431 1/28/2013	TELEPHONE SOUNDPATH	62.20	Ulvad, Greta R.
32707405 1/28/2013	TELEPHONE BAHRAIN FLECK, EVAN 5567	8.29	Fleck, Evan R.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32707406 1/28/2013	TELEPHONE BAHRAIN FLECK, EVAN 5567	19.78	Fleck, Evan R.
32707420 1/28/2013	TELEPHONE GERMANY BEVILACQUA, THERES 8484	3.29	Bevilacqua, Theresa
32703432 1/29/2013	TELEPHONE SOUNDPATH	21.07	Ulvad, Greta R.
32707407 1/29/2013	TELEPHONE BAHRAIN FLECK, EVAN 5567	25.54	Fleck, Evan R.
32707408 1/29/2013	TELEPHONE FRAMINGHAM MA FLECK, EVAN 5567	6.65	Fleck, Evan R.
32707409 1/29/2013	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	3.98	Kamphaus, Nicholas C.
32707410 1/29/2013	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	3.98	Kamphaus, Nicholas C.
32707411 1/29/2013	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	90.23	Kamphaus, Nicholas C.
32707412 1/29/2013	TELEPHONE GERMANY BEVILACQUA, THERES 8484	5.80	Bevilacqua, Theresa
32707413 1/30/2013	TELEPHONE CAYMAN IS CI KAMPHAUS, NICK 5140	8.53	Kamphaus, Nicholas C.
32707417 1/30/2013	TELEPHONE BAHRAIN FLECK, EVAN 5567	15.48	Fleck, Evan R.
32707418 1/30/2013	TELEPHONE BAHRAIN FLECK, EVAN 5567	6.85	Fleck, Evan R.
32707414 1/31/2013	TELEPHONE KEENE NH BEVILACQUA, THERES 8484	0.34	Bevilacqua, Theresa

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TELEPHONE

Date	Description	Amount	Name
32707415 1/31/2013	TELEPHONE BAHRAIN BEVILACQUA, THERES 8484	6.85	Bevilacqua, Theresa
32707416 1/31/2013	TELEPHONE BAHRAIN BEVILACQUA, THERES 8484	9.73	Bevilacqua, Theresa
32707419 1/31/2013	TELEPHONE WASHINGTON DC ULVAD, GRETA 5086	0.69	Ulvad, Greta R.

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TRAVEL (H)

Date	Description	Amount	Name
32627850 12/13/2012	TRAVEL (H) - - VENDOR: PORTMAN TRAVEL LIMITED` FLIGHT FROM LHR TO BAHRAIN - CONNECTION MISSED DUE TO ICE	3715.34	Dunne, Dennis F.
32703845 1/23/2013	TRAVEL (H) Attend Arcapita meetings in Frankfurt re plan negotiations	4281.16	Dunne, Dennis F.
32703869 1/23/2013	TRAVEL (H) Trip to Frankfurt, Germany, to attend Arcapita meeting	4471.14	Fleck, Evan R.
32703850 1/29/2013	TRAVEL (H) Attend plan negotiating session with CBB in their offices	17978.49	Dunne, Dennis F.
32713133 1/29/2013	TRAVEL (H) Travel to Bahrain to participate in Plan of Reorganization meetings	14849.26	Fleck, Evan R.

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WESTLAW

Date	Description	Amount	Name
32630014	1/2/2013 WESTLAW	45.73	Ulvad, Greta R.
32630015	1/3/2013 WESTLAW	738.99	Lee, Roger
32630016	1/4/2013 WESTLAW	18.00	Lee, Roger
32630168	1/7/2013 WESTLAW	240.00	Lee, Roger
32630169	1/7/2013 WESTLAW	1287.99	Lee, Roger
32630170	1/8/2013 WESTLAW	280.89	Thomas, Charmaine
32630171	1/9/2013 WESTLAW	138.11	Chung, Charlotta
32630167	1/11/2013 WESTLAW	18.00	Lee, Roger
32630349	1/13/2013 WESTLAW	327.72	Tsang, Andrew C.
32630350	1/14/2013 WESTLAW	459.45	Tsang, Andrew C.
32630348	1/15/2013 WESTLAW	346.22	Tsang, Andrew C.
32630347	1/16/2013 WESTLAW	66.41	Kamphaus, Nicholas C.
32630351	1/16/2013 WESTLAW	214.49	Chung, Charlotta
32630344	1/17/2013 WESTLAW	335.34	Kazi, Rohan S.
32630345	1/17/2013 WESTLAW	196.16	Tsang, Andrew C.
32630352	1/17/2013 WESTLAW	431.15	Chung, Charlotta
32630346	1/18/2013 WESTLAW	39.20	Tsang, Andrew C.
32630353	1/18/2013 WESTLAW	107.79	Chung, Charlotta
32681077	1/22/2013 WESTLAW	497.16	Mc Laughlin, Melanie Ann
32681078	1/22/2013 WESTLAW	2043.58	Ulvad, Greta R.
32703805	1/29/2013 WESTLAW	78.39	Ulvad, Greta R.
32703804	1/31/2013 WESTLAW	210.14	Mc Laughlin, Melanie Ann
32703806	1/31/2013 WESTLAW	241.70	Tsang, Andrew C.