

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: In re: : Chapter 11
: :
: : Case No. 12-11076 (SHL)
: :
ARCAPITA BANK B.S.C.(C), et al., : :
: : (Jointly Administered)
: :
Debtors. :
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**ORDER SHORTENING NOTICE WITH RESPECT TO THE *EX PARTE*
MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
ENTRY OF AN ORDER SHORTENING NOTICE WITH RESPECT TO
MOTION FOR AN ORDER AUTHORIZING EXPEDITED DISCOVERY**

Upon the motion (the “Motion”)¹ of the Official Committee of Unsecured Creditors (the “Committee”) of the debtors in the above-captioned cases (collectively, the “Debtors”) pursuant to rule 9006(c)(1) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rules 9006-1(b) and 9077-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”) for an order shortening notice with respect to the *Motion of Official Committee of Unsecured Creditors for Entry of an Order Pursuant to Fed. R. Bankr. P. 2004, 9006, and 9016 Authorizing Expedited Discovery from the Debtors* [Docket No. 843] (the “Rule 2004 Motion”); and the Court having jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and notice of the Motion having been sufficient under the circumstances and no other or further notice being required; and after due consideration and good cause appearing therefor, it is hereby:

¹ Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Rule 2004 Motion.

ORDERED that the Motion is granted; and it is further

ORDERED that the hearing on the Rule 2004 Motion is scheduled for **March 4, 2013, at 2:00 p.m.** (prevailing Eastern Time); and it is further

ORDERED that the deadline to object to the Rule 2004 Motion shall be February 28, 2013, at 4:00 p.m. (prevailing Eastern Time); and it is further

ORDERED that the deadline to reply to any objections shall be March 4, 2013, at 9:00 a.m. (prevailing Eastern Time); and it is further

ORDERED that the Committee shall serve a copy of the Rule 2004 Motion and this Order in the manner described in the Case Management Procedures [Docket No. 21] (the “Case Management Procedures”) upon the Standard Parties, each Affected Party and the Rule 2002 Parties (in each case, as defined in the Case Management Procedures).

Dated: New York, New York
February 21, 2013

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE