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*Financial Advisor and Investment Banker for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**TENTH FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT
BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
DURING PERIOD FROM
JANUARY 1, 2013 THROUGH AND INCLUDING JANUARY 31, 2013**

Name of applicant:	<u>Houlihan Lokey Capital, Inc.</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on September 17, 2012, retaining Houlihan nunc pro tunc to April 12, 2012</u>
Period for which compensation and reimbursement is sought:	<u>January 1, 2013 – January 31, 2013</u>
Amount of compensation requested:	<u>\$200,000.00</u>
Amount of expense reimbursement requested:	<u>\$8,718.81</u>

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors")¹, hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "Interim Compensation Order"), seeking compensation and reimbursement of expenses for the period of January 1, 2013 through and including January 31, 2013 (the "Tenth Monthly Period"). By this Fee Statement, Houlihan Lokey seeks (i) payment of \$160,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Tenth Monthly Period (i.e., \$200,000.00), and (ii) reimbursement of \$8,718.81, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are detailed (i) list of all Houlihan Lokey professionals who worked on this case during the Tenth Monthly Period, (ii) summary of hours by financial restructuring professionals and by category and (iii) time entry records for the Tenth Monthly Period that were recorded in half of an hour increments by project category, and that set

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in expenses. However, Houlihan Lokey reserves the right to seek the allowance of all or a portion of such amounts at a later date. Houlihan Lokey has included all actual and necessary expenses processed by its accounting department for the period; however, some vendors do not send regular invoices. As a result, it is possible that some expenses for this period will be processed in subsequent periods. Accordingly, Houlihan Lokey reserves the right to seek reimbursement of additional expenses that may have been incurred, but which have not been accounted for in Houlihan Lokey's billing system.

forth a description of services performed by each of Houlihan Lokey's financial restructuring professionals on behalf of the Committee.

Attached hereto as Exhibit B are (i) a summary of out of pocket expenses and (ii) itemized records of all out of pocket expenses for the Tenth Monthly Period incurred in connection with the performance of professional services.

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Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, NY 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Houlihan Lokey submits that, in light of the relief requested, no other or further notice need be provided.

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WHEREFORE, Houlihan Lokey respectfully requests (i) interim allowance of compensation for professional services rendered during the Tenth Monthly Period, in the amount of \$200,000.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$8,718.81, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$160,000.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$168,718.81.

February 20, 2013

Houlihan Lokey Capital, Inc.

/s/ David R. Hilty

David R. Hilty
Managing Director
245 Park Avenue, 20th Floor
New York, NY 10167
Telephone: (212) 497-4133

Financial advisor and investment banker for Official
Committee of Unsecured Creditors of Arcapita Bank
B.S.C.(c), et al.

Exhibit A

Houlihan Lokey Employees
January 1, 2013 - January 31, 2013

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Brad Jordan	Managing Director	Restructuring - New York
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Jan Reichenbach	Senior Vice President	Financial Advisory - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekanian	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Vanessa Totah	Financial Analyst	Financial Advisory - London
Lee Miller	Financial Analyst	Restructuring - New York
Christoph Suter	Financial Analyst	Restructuring - London
Ian Scime	Financial Analyst	Financial Advisory - London
Patrice Zhang	Financial Analyst	Financial Advisory - London

Hours by Employee
January 1, 2013 - January 31, 2013

<u>Individual</u>	<u>Position</u>	<u>Aggregate Hours</u>
David Hilty	Managing Director (New York)	39.0
Brad Jordan	Managing Director (New York)	94.5
Joseph Swanson	Managing Director (London)	7.0
Joseph Julian	Director (New York/London)	63.5
Arun Reddy	Senior Vice President (London)	47.5
Anne Davey	Vice President (New York)	139.0
Tom Hedus	Associate (New York)	167.0
Laura Kimmel	Associate (London)	23.5
William McDavid	Financial Analyst (New York)	175.0
Bryan Goudzwaard	Financial Analyst (London)	103.5
Kaveh Malekanian	Financial Analyst (London)	66.0
Lee Miller	Financial Analyst (New York)	89.5
Christoph Suter	Financial Analyst (London)	129.5

Total Hours	1,144.5
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Hours by Task Code
January 1, 2013 - January 31, 2013

<u>Task Code</u>	<u>Task Type</u>	<u>Aggregate Hours</u>
A	Case Administration	34.5
B	Plan of Reorganization	515.5
C	Docket Maintenance / Court Hearings	0.0
D	Corporate Issues	155.0
E	Communications with UCC & Advisors	218.0
F	Communications with Debtors & Advisors	52.5
G	Communications with non-UCC Creditors	2.0
H	Cash Management & DIP	28.0
I	Portfolio Analysis	115.0
J	Deal Funding	24.0

Total Hours	1,144.5
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* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.

Detailed Hours by Task Code
 January 1, 2013 - January 31, 2013

Individual	Date	Hours	Description of Activities
A - Case Administration			
Tom Hedus	1/1/2013	1.0	Prepare CA to share documentation
Anne Davey	1/1/2013	0.5	Reviewed CA to share documents
Lee Miller	1/6/2013	1.0	Distribute materials to committee members
William McDavid	1/10/2013	1.5	Compile December time sheets
Brad Jordan	1/14/2013	0.5	Review of December hours entries to make sure complete
Tom Hedus	1/17/2013	1.5	Review expense report for prior period
Tom Hedus	1/17/2013	2.5	Review of December Fee Statement
Lee Miller	1/17/2013	2.5	Review of December Fee Statement
William McDavid	1/17/2013	0.5	Review of December Fee Statement
Christoph Suter	1/17/2013	1.0	Timesheets
Lee Miller	1/18/2013	4.0	Prepare December Fee Statement
David Hilty	1/18/2013	0.5	Review of December Fee Statement
Anne Davey	1/18/2013	1.5	Review of December Fee Statement
Joseph Julian	1/29/2013	1.0	Prepare January hours
Brad Jordan	1/29/2013	5.0	Travel to Bahrain for meeting with UCC members
Brad Jordan	1/30/2013	10.0	Travel to Bahrain for meeting with UCC members
		<u>34.5</u>	
B - Plan of Reorganization			
William McDavid	1/2/2013	0.5	Call with committee member regarding status of ongoing discussions / plan of reorganization
Lee Miller	1/2/2013	3.0	Prepare operating model
Lee Miller	1/2/2013	5.0	Recovery model analysis
Tom Hedus	1/2/2013	6.0	Review and analyze operating model
Anne Davey	1/2/2013	2.5	Review of operating model
William McDavid	1/2/2013	5.0	Update recovery model analysis
Tom Hedus	1/3/2013	3.0	Analysis of valuation by Arcapita entity
Joseph Julian	1/3/2013	1.0	HL internal meeting re: various POR work-streams and discussions
Lee Miller	1/3/2013	5.0	Prepare operating model
William McDavid	1/3/2013	2.0	Prepare summary of interest-free loans
Lee Miller	1/3/2013	1.0	Recovery model analysis
William McDavid	1/3/2013	2.5	Recovery model SCB claim allocation analysis
Tom Hedus	1/3/2013	6.0	Review and analyze operating model
David Hilty	1/3/2013	2.0	Review intercreditor scenarios for Bank and AIHL creditors
Anne Davey	1/3/2013	2.0	Review of operating model
Anne Davey	1/3/2013	3.0	Review of recovery model output for UCC
Brad Jordan	1/3/2013	3.5	Reviewed intercreditor analysis and preparation of revised discussion materials to discuss with certain UCC creditors
William McDavid	1/3/2013	6.0	Update recovery model
William McDavid	1/4/2013	0.5	Call with committee member regarding recovery model
Brad Jordan	1/4/2013	0.5	Created list of other open intercreditor plan issues and distributed to Milbank to prepare term sheet to send to UCC members
David Hilty	1/4/2013	1.0	Edit securities term sheets
Tom Hedus	1/4/2013	3.0	Prepare and review recovery model presentation
Lee Miller	1/4/2013	4.0	Prepare operating model
Lee Miller	1/4/2013	3.0	Prepare recovery model presentation
William McDavid	1/4/2013	4.0	Prepare recovery model presentation
Bryan Goudzwaard	1/4/2013	1.0	Recovery model
Tom Hedus	1/4/2013	2.0	Review and analyze operating model
Brad Jordan	1/4/2013	2.0	Review of draft term sheets prepared by the Debtors for securities to be issued under the plan
Anne Davey	1/4/2013	3.0	Review of recovery model presentation
Anne Davey	1/4/2013	3.0	Review of recovery model updates
Bryan Goudzwaard	1/4/2013	1.0	Various diligence requests
Tom Hedus	1/5/2013	2.0	Analyze recovery model
William McDavid	1/5/2013	6.5	POR structuring considerations presentation
Bryan Goudzwaard	1/5/2013	2.0	Prepare wind-down model
Lee Miller	1/5/2013	2.0	Recovery model and assumptions page for A&M
Anne Davey	1/5/2013	3.0	Review/editing of POR presentation
Joseph Julian	1/5/2013	0.5	Review draft UCC pres/materials

Detailed Hours by Task Code
 January 1, 2013 - January 31, 2013

Individual	Date	Hours	Description of Activities
Joseph Julian	1/6/2013	1.0	Review draft UCC pres/materials
William McDavid	1/6/2013	0.5	Provide recovery model to Debtors' advisors
William McDavid	1/7/2013	0.5	Call with committee member regarding recovery model
Christoph Suter	1/7/2013	5.0	Diligence on post-reorg cost structure
Arun Reddy	1/7/2013	2.0	Internal call on post-reorg structure (incl. prep)
Christoph Suter	1/7/2013	0.5	Internal call on post-reorg structure (incl. prep)
Joseph Julian	1/7/2013	1.0	Internal meeting re: various POR work-streams and discussions
William McDavid	1/7/2013	1.5	PNV analysis
William McDavid	1/7/2013	3.0	POR structuring considerations presentation
Joseph Julian	1/7/2013	1.0	Review draft UCC materials
Tom Hedus	1/7/2013	6.0	Prepare and review operating model
Lee Miller	1/7/2013	4.0	Prepare operating model
Bryan Goudzwaard	1/7/2013	1.5	Prepare wind-down model
David Hilty	1/7/2013	1.5	Review Bank and AIHL intercreditor scenarios
Brad Jordan	1/7/2013	1.5	Review of additional POR terms and preparation for call with certain UCC members
Brad Jordan	1/7/2013	1.0	Review of term sheet drafts and comments related to potential POR treatment for existing secured creditor
Brad Jordan	1/8/2013	0.5	Call with Milbank re: plan treatment issues for secured creditor
Christoph Suter	1/8/2013	4.0	Diligence on post-reorg cost structure
Lee Miller	1/8/2013	2.0	PNV claim analysis
Tom Hedus	1/8/2013	5.0	Prepare and review operating model
Christoph Suter	1/8/2013	0.5	Prepare operating model
Lee Miller	1/8/2013	3.0	Prepare operating model
William McDavid	1/8/2013	5.0	Prepare recovery model presentation
Lee Miller	1/8/2013	3.0	Recovery model analysis
William McDavid	1/8/2013	0.5	Recovery model expense allocation analysis
Joseph Julian	1/8/2013	1.0	Review draft POR materials, docs and related info
Arun Reddy	1/8/2013	1.5	Review of cost structure materials
Anne Davey	1/8/2013	2.5	Review of operating model
Anne Davey	1/8/2013	1.0	Review of PNV analysis
Anne Davey	1/8/2013	3.5	Review of recovery model presentation
William McDavid	1/8/2013	3.5	Update operating model
William McDavid	1/8/2013	4.0	Update recovery model
William McDavid	1/9/2013	5.5	Prepare recovery model presentation
Brad Jordan	1/9/2013	3.5	Review and prep of materials for certain UCC members regarding POR issues and potential plan terms
Arun Reddy	1/9/2013	2.5	Review of cost structure analyses
Bryan Goudzwaard	1/9/2013	1.0	Review of materials provided by Debtors' advisors
Anne Davey	1/9/2013	2.0	Review of operating model
Anne Davey	1/9/2013	5.0	Review of recovery model and presentation for certain UCC members
David Hilty	1/9/2013	2.0	Review POR scenarios on distributions and list issues
William McDavid	1/9/2013	2.5	Update operating model
Arun Reddy	1/10/2013	1.5	Diligence on cost structure
Christoph Suter	1/10/2013	4.5	Diligence on cost structure
Brad Jordan	1/10/2013	1.0	Discussion with Milbank regarding recommended post-reorganization governance structures
Joseph Julian	1/10/2013	1.0	HL internal meeting re: various POR work-streams and discussions
Tom Hedus	1/10/2013	4.0	Prepare and analyze operating model
Bryan Goudzwaard	1/10/2013	2.0	Prepare wind-down model
Brad Jordan	1/10/2013	1.0	Review and analysis of post-reorg cost structure, liquidity and potential operating assumptions
Brad Jordan	1/10/2013	1.5	Review of draft plan and disclosure statement documents
Anne Davey	1/10/2013	2.5	Review of draft POR and DS documents
Anne Davey	1/10/2013	2.5	Review/changes to operating model
Lee Miller	1/10/2013	3.0	Update operating model
William McDavid	1/10/2013	3.0	Update operating model
William McDavid	1/11/2013	0.5	Call with Debtors' advisors regarding recovery model
Tom Hedus	1/11/2013	3.0	Illustrative long term recovery analysis
Arun Reddy	1/11/2013	1.5	Internal call on cost structure
Christoph Suter	1/11/2013	0.5	Internal call on cost structure
Joseph Julian	1/11/2013	0.5	Internal call re: G&A analysis
Brad Jordan	1/11/2013	1.0	Review of draft plan and disclosure statement documents

Detailed Hours by Task Code
 January 1, 2013 - January 31, 2013

Individual	Date	Hours	Description of Activities
Anne Davey	1/11/2013	1.5	Review of draft POR and DS documents
Bryan Goudzwaard	1/11/2013	1.5	Review of materials provided by Debtors' advisors
David Hilty	1/11/2013	2.0	Review POR scenarios and draft plan and disclosure statement
William McDavid	1/11/2013	2.5	Update operating model
Anne Davey	1/12/2013	3.0	Review/changes to operating model
Joseph Julian	1/13/2013	1.0	Review POR related and portfolio analysis and info
Brad Jordan	1/14/2013	0.5	Call with Milbank regarding draft disclosure statement and plan provided by the debtors
William McDavid	1/14/2013	10.0	Prepare various plan of reorganization waterfall scenarios
Brad Jordan	1/14/2013	2.0	Review and preparation of materials on potential revised plan structures to discuss with certain members of the UCC
Joseph Julian	1/14/2013	1.0	Review draft UCC pres/materials
Anne Davey	1/14/2013	6.0	Review of potential POR structures presentation
David Hilty	1/14/2013	1.5	Review POR scenarios and waterfalls
Joseph Julian	1/15/2013	1.0	Call with UCC bank creditors
Christoph Suter	1/15/2013	1.0	Diligence on post-reorg cost structure
Tom Hedus	1/15/2013	4.0	Illustrative long term recovery analysis
Lee Miller	1/15/2013	2.0	Illustrative recovery analysis
William McDavid	1/15/2013	4.0	Plan of reorganization waterfall scenarios
Brad Jordan	1/15/2013	0.5	Review and preparation of materials on potential revised plan structures to discuss with certain members of the UCC
Arun Reddy	1/15/2013	1.0	Review of Cost Structure Materials
Joseph Julian	1/15/2013	1.0	Review of POR materials/recovery analyses
Anne Davey	1/15/2013	2.5	Review of potential POR structures presentation
David Hilty	1/15/2013	0.5	Review POR scenarios
Brad Jordan	1/16/2013	1.5	Call with certain UCC members regarding potential agreement on economic terms of a potential plan of reorganization
Tom Hedus	1/16/2013	4.0	Illustrative long term recovery analysis
Lee Miller	1/16/2013	5.0	Illustrative recovery analysis
Brad Jordan	1/16/2013	1.5	Internal analysis of various plan treatment structures and recovery profiles for AIHL and Bank unsecured creditors
William McDavid	1/16/2013	7.0	Plan of reorganization waterfall scenarios
Anne Davey	1/16/2013	5.5	POR waterfall analysis and scenarios
William McDavid	1/16/2013	0.5	Prepare claims schedule / SCB analysis
Anne Davey	1/16/2013	2.5	Review of cost assumptions in operating model
Bryan Goudzwaard	1/16/2013	1.5	Review of materials provided by Debtors' advisors
David Hilty	1/16/2013	1.5	Review POR scenarios
William McDavid	1/16/2013	2.0	Update operating model
Bryan Goudzwaard	1/17/2013	2.5	Employee analysis
Anne Davey	1/17/2013	5.5	Internal discussions/coordination and review on operating model assumptions
William McDavid	1/17/2013	5.0	Plan of reorganization waterfall scenarios
David Hilty	1/17/2013	1.0	Review POR scenarios and distributions
Joseph Julian	1/17/2013	1.0	Review various info/materials re: wind-down costs/projections
Brad Jordan	1/17/2013	1.5	Reviewed and modified post-exit assumptions and forecasted cash flows to determine suitability of certain plan structures and financing terms
Bryan Goudzwaard	1/17/2013	2.0	Wind down model
Bryan Goudzwaard	1/18/2013	2.0	Employee analysis
William McDavid	1/18/2013	2.5	Review draft Plan / DS
Laura Kimmel	1/21/2013	1.0	Diligence on G&A Costs
Bryan Goudzwaard	1/21/2013	2.5	Employee analysis
Tom Hedus	1/21/2013	3.0	Illustrative long term recovery analysis
Christoph Suter	1/21/2013	2.0	Post-reorg cost structure Analysis
Arun Reddy	1/21/2013	2.0	Review of Incentive Comp Materials
Laura Kimmel	1/21/2013	0.5	Review of Incentive Comp Materials
Tom Hedus	1/22/2013	4.0	Illustrative long term recovery analysis
William McDavid	1/22/2013	6.5	Plan of reorganization waterfall scenarios
Anne Davey	1/22/2013	4.5	POR waterfall analysis and scenarios
Christoph Suter	1/22/2013	2.5	Prepare operating model
Joseph Julian	1/22/2013	0.5	Review POR securities term sheet
Bryan Goudzwaard	1/22/2013	3.5	Wind down model
Laura Kimmel	1/23/2013	0.5	Diligence on G&A Costs
Christoph Suter	1/23/2013	2.0	Diligence on post-reorg cost structure
Bryan Goudzwaard	1/23/2013	1.5	Employee analysis

Detailed Hours by Task Code
 January 1, 2013 - January 31, 2013

Individual	Date	Hours	Description of Activities
Tom Hedus	1/23/2013	4.0	Illustrative long term recovery analysis
Christoph Suter	1/23/2013	1.0	Operating Model
William McDavid	1/23/2013	8.0	Plan of reorganization waterfall scenarios and related analyses
Anne Davey	1/23/2013	3.0	POR waterfall analysis and scenarios
Tom Hedus	1/23/2013	4.0	Prepare and analyze operating model
Arun Reddy	1/23/2013	1.0	Review of Cost Structure Materials
David Hilty	1/23/2013	1.5	Review of POR scenarios
Brad Jordan	1/23/2013	1.0	Review of potential economics and securities structures for consideration by UCC
Bryan Goudzwaard	1/24/2013	4.5	Employee analysis
Tom Hedus	1/24/2013	4.0	Illustrative long term recovery analysis
William McDavid	1/24/2013	3.0	Plan of reorganization waterfall scenarios
Anne Davey	1/24/2013	1.0	POR waterfall analysis and scenarios
Tom Hedus	1/24/2013	2.0	Prepare and analyze operating model
Bryan Goudzwaard	1/24/2013	1.0	Prepare wind-down model
Lee Miller	1/24/2013	4.0	Recovery model analysis
William McDavid	1/24/2013	2.5	Update operating model
Joseph Julian	1/25/2013	1.0	Call with A&M re: claims
Tom Hedus	1/25/2013	3.0	Illustrative long term recovery analysis
Arun Reddy	1/25/2013	1.0	Review of cost structure materials
Laura Kimmel	1/25/2013	1.0	Review of cost structure materials
Bryan Goudzwaard	1/25/2013	3.0	Wind down model
Tom Hedus	1/26/2013	2.5	Illustrative long term recovery analysis
Tom Hedus	1/27/2013	4.0	Prepare and analyze operating model
William McDavid	1/28/2013	0.5	AIHL claims analysis
Anne Davey	1/28/2013	0.5	Call with A&M re: claims
Anne Davey	1/28/2013	3.0	Change of control analysis
William McDavid	1/28/2013	5.0	Change of control considerations analysis
Christoph Suter	1/28/2013	2.0	Diligence on post-reorg cost structure
William McDavid	1/28/2013	2.5	Prepare allocation summary of each security based on POR waterfall model
Tom Hedus	1/28/2013	6.0	Prepare and analyze operating model
Brad Jordan	1/28/2013	1.0	Review and discussion with A&M regarding draft plan term sheet and open issues to discuss with UCC Chair
Anne Davey	1/28/2013	1.0	Review of allocation summary
David Hilty	1/28/2013	1.0	Review POR scenarios and distributions
William McDavid	1/28/2013	3.0	Update operating model
Bryan Goudzwaard	1/28/2013	2.5	Wind down model
Bryan Goudzwaard	1/29/2013	1.5	Employee analysis
William McDavid	1/29/2013	2.0	Illustrative Cayman proceeding analysis
William McDavid	1/29/2013	4.5	Plan of reorganization waterfall scenarios
Anne Davey	1/29/2013	4.0	POR waterfall analysis and scenarios
Tom Hedus	1/29/2013	2.0	Prepare and analyze operating model
Anne Davey	1/29/2013	1.5	Review of foreign administration analysis
Tom Hedus	1/30/2013	2.5	Call with Committee member
William McDavid	1/30/2013	8.0	Illustrative recovery analysis
Tom Hedus	1/30/2013	4.0	Prepare and analyze operating model
Anne Davey	1/30/2013	2.0	Review of foreign administration analysis
Brad Jordan	1/31/2013	1.0	Call with Houlihan team to discuss updated analysis to prepare coming out of meetings in Bahrain to share with the UCC
Bryan Goudzwaard	1/31/2013	1.0	Employee analysis
Tom Hedus	1/31/2013	2.0	Illustrative long term recovery analysis
William McDavid	1/31/2013	1.0	Plan of reorganization waterfall scenarios
Anne Davey	1/31/2013	2.0	POR waterfall analysis and scenarios
Tom Hedus	1/31/2013	7.0	Prepare and analyze operating model
Anne Davey	1/31/2013	4.0	Review of operating model
David Hilty	1/31/2013	1.0	Review POR scenarios and recovery analysis
		<u>515.5</u>	

C - Docket Maintenance / Court Hearings

None during this period.

0.0

Detailed Hours by Task Code
 January 1, 2013 - January 31, 2013

Individual	Date	Hours	Description of Activities
D - Corporate Issues			
Brad Jordan	1/2/2013	1.5	Review of additional employee and compensation related information provided by the Debtors' advisors
Joseph Julian	1/2/2013	1.0	Review of additional employee and compensaton related information provided by the Debtors' advisors
Kaveh Malekianian	1/5/2013	9.0	Cost / compensation structure analysis
Kaveh Malekianian	1/6/2013	4.0	Cost / compensation structure analysis
Kaveh Malekianian	1/7/2013	4.0	Cost / compensation structure analysis
Bryan Goudzwaard	1/8/2013	3.0	Presentation regarding employee matters
Christoph Suter	1/9/2013	4.5	Cost / compensation structure analysis
Kaveh Malekianian	1/9/2013	3.0	Cost / compensation structure analysis
Bryan Goudzwaard	1/9/2013	4.5	Presentation regarding employee matters
Bryan Goudzwaard	1/10/2013	1.0	Presentation regarding employee matters
Kaveh Malekianian	1/13/2013	3.0	Cost / compensation structure analysis
Bryan Goudzwaard	1/13/2013	1.5	Presentation regarding employee matters
Kaveh Malekianian	1/14/2013	5.0	Cost / compensation structure analysis
Arun Reddy	1/14/2013	2.0	Gathering of diligence materials on employee litigation
Christoph Suter	1/14/2013	1.0	Gathering of diligence materials on employee litigation
Bryan Goudzwaard	1/14/2013	1.5	Presentation regarding employee matters
Kaveh Malekianian	1/15/2013	3.0	Cost / compensation structure analysis
Christoph Suter	1/15/2013	4.0	Incentive compensation analysis
Christoph Suter	1/16/2013	5.0	Incentive compensation analysis
Christoph Suter	1/17/2013	6.0	Incentive compensation analysis
Christoph Suter	1/17/2013	0.5	Internal call on incentive compensation
Joseph Julian	1/17/2013	1.0	Internal meeting re: incentive comp and related issues
Kaveh Malekianian	1/18/2013	3.0	Cost / compensation structure analysis
Laura Kimmel	1/18/2013	0.5	Incentive comp analysis
Laura Kimmel	1/18/2013	1.0	Incentive comp analysis
Christoph Suter	1/18/2013	7.0	Incentive compensation analysis
Arun Reddy	1/18/2013	1.0	Review of incentive compensation analysis
Christoph Suter	1/19/2013	3.0	Incentive compensation analysis
Laura Kimmel	1/19/2013	2.0	Review of incentive comp materials
Laura Kimmel	1/21/2013	1.5	Call on incentive comp (incl. prep)
Christoph Suter	1/21/2013	1.0	Call on incentive comp (incl. prep)
Kaveh Malekianian	1/21/2013	9.0	Cost / compensation structure analysis
Christoph Suter	1/21/2013	3.5	Incentive compensation analysis
Joseph Julian	1/22/2013	0.5	Call on incentive compensation (incl. prep)
Arun Reddy	1/22/2013	2.0	Call on incentive compensation (incl. prep)
Laura Kimmel	1/22/2013	2.0	Call on incentive compensation (incl. prep)
Christoph Suter	1/22/2013	2.0	Call on incentive compensation (incl. prep)
Kaveh Malekianian	1/22/2013	3.0	Cost / compensation structure analysis
Joseph Julian	1/22/2013	1.0	Review of various info from A&M re: incentive comp
Kaveh Malekianian	1/23/2013	3.0	Cost / compensation structure analysis
Kaveh Malekianian	1/24/2013	4.0	Cost / compensation structure analysis
Kaveh Malekianian	1/25/2013	5.0	Cost / compensation structure analysis
Christoph Suter	1/25/2013	3.0	Incentive compensation analysis
Kaveh Malekianian	1/28/2013	4.0	Cost / compensation structure analysis
Joseph Julian	1/29/2013	1.0	A&M call re: mgmt incentive comp and G&A analysis
Joseph Julian	1/29/2013	0.5	A&M call re: mgmt incentive comp and G&A analysis
Arun Reddy	1/29/2013	2.0	Call on cost structure (incl. prep)
Laura Kimmel	1/29/2013	1.0	Call on cost structure (incl. prep)
Kaveh Malekianian	1/29/2013	4.0	Cost / compensation structure analysis
Joseph Julian	1/30/2013	1.0	A&M call re: G&A diligence and mgmt incentive comp
Joseph Julian	1/31/2013	2.5	HL team call re: deal team incentive comp structures
Christoph Suter	1/31/2013	5.5	Incentive compensation analysis
Arun Reddy	1/31/2013	2.5	Internal call on incentive comp (incl. prep)
Laura Kimmel	1/31/2013	1.5	Internal call on incentive comp (incl. prep)
Christoph Suter	1/31/2013	1.5	Internal call on incentive comp (incl. prep)

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Individual	Date	Hours	Description of Activities
Joseph Julian	1/31/2013	1.0	Review of HL analyses and related info re: deal team incentive comp structures
		155.0	

E - Communications with UCC & Advisors

David Hilty	1/2/2013	1.0	Met with certain UCC creditors to discuss potential intercreditor treatment options and revised suggestions
Brad Jordan	1/2/2013	1.0	Met with certain UCC creditors to discuss potential intercreditor treatment options and revised suggestions
Anne Davey	1/2/2013	4.0	Met with certain UCC creditors to discuss potential intercreditor treatment options and revised suggestions
Tom Hedus	1/2/2013	4.0	Met with certain UCC creditors to discuss potential intercreditor treatment options and revised suggestions
Lee Miller	1/2/2013	4.0	Met with certain UCC creditors to discuss potential intercreditor treatment options and revised suggestions
William McDavid	1/2/2013	4.0	Met with certain UCC creditors to discuss potential intercreditor treatment options and revised suggestions
Brad Jordan	1/4/2013	1.0	Call with Milbank/FTI to address current POR issues
David Hilty	1/7/2013	0.5	Call with committee Chair on current POR issues and next steps.
Brad Jordan	1/7/2013	0.5	Call with committee Chair on current POR issues and next steps.
Joseph Julian	1/7/2013	0.5	Call with committee Chair on current POR issues and next steps.
Tom Hedus	1/7/2013	0.5	Call with committee Chair on current POR issues and next steps.
Lee Miller	1/7/2013	0.5	Call with committee Chair on current POR issues and next steps.
William McDavid	1/7/2013	0.5	Call with committee Chair on current POR issues and next steps.
Brad Jordan	1/7/2013	0.5	Call with Milbank/FTI to address current POR issues
Arun Reddy	1/7/2013	0.5	Call with Milbank/FTI to address current POR issues
Christoph Suter	1/7/2013	0.5	Call with Milbank/FTI to address current POR issues
David Hilty	1/7/2013	0.5	Weekly Advisors' call (incl. prep)
Arun Reddy	1/7/2013	0.5	Weekly Advisors' call (incl. prep)
Tom Hedus	1/7/2013	1.0	Weekly Advisors' call (incl. prep)
Christoph Suter	1/7/2013	0.5	Weekly Advisors' call (incl. prep)
Lee Miller	1/7/2013	1.0	Weekly Advisors' call (incl. prep)
William McDavid	1/7/2013	1.0	Weekly Advisors' call (incl. prep)
Bryan Goudzwaard	1/7/2013	1.5	Weekly Advisors' call (incl. prep)
Anne Davey	1/7/2013	1.0	Weekly UCC Advisors' call (0.5); Weekly Chair call re: prep for UCC call (0.5)
David Hilty	1/8/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
Brad Jordan	1/8/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
Joseph Julian	1/8/2013	2.0	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
Arun Reddy	1/8/2013	1.5	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
Anne Davey	1/8/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
Tom Hedus	1/8/2013	1.5	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
Bryan Goudzwaard	1/8/2013	1.5	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
Lee Miller	1/8/2013	1.5	Call with certain UCC members and Milbank regarding potential POR terms and issues (incl. prep)
David Hilty	1/9/2013	1.0	Advisors call to prepare for UCC subgroup meeting (incl. prep)
Arun Reddy	1/9/2013	0.5	Advisors call to prepare for UCC subgroup meeting (incl. prep)
Anne Davey	1/9/2013	1.0	Advisors call to prepare for UCC subgroup meeting (incl. prep)
Tom Hedus	1/9/2013	1.0	Advisors call to prepare for UCC subgroup meeting (incl. prep)
Christoph Suter	1/9/2013	0.5	Advisors call to prepare for UCC subgroup meeting (incl. prep)
Lee Miller	1/9/2013	1.0	Advisors call to prepare for UCC subgroup meeting (incl. prep)
William McDavid	1/9/2013	1.0	Advisors call to prepare for UCC subgroup meeting (incl. prep)
David Hilty	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Brad Jordan	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Joseph Swanson	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Joseph Julian	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Arun Reddy	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues

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Individual	Date	Hours	Description of Activities
Anne Davey	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Tom Hedus	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Bryan Goudzwaard	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Christoph Suter	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
Lee Miller	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
William McDavid	1/10/2013	1.0	Call with certain UCC members re: POR terms and issues
David Hilty	1/14/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues
Brad Jordan	1/14/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues
Joseph Julian	1/14/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues
Anne Davey	1/14/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues
Tom Hedus	1/14/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues
Bryan Goudzwaard	1/14/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues
Lee Miller	1/14/2013	1.0	Call with certain UCC members and Milbank regarding potential POR terms and issues
David Hilty	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
Brad Jordan	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
Joseph Julian	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
Arun Reddy	1/14/2013	0.5	Call with UCC Chair on key issues and next steps
Anne Davey	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
Tom Hedus	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
Bryan Goudzwaard	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
Christoph Suter	1/14/2013	0.5	Call with UCC Chair on key issues and next steps
Lee Miller	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
William McDavid	1/14/2013	1.0	Call with UCC Chair on key issues and next steps
Joseph Julian	1/14/2013	0.5	Weekly Advisors' call
Arun Reddy	1/14/2013	0.5	Weekly Advisors' call
Tom Hedus	1/14/2013	0.5	Weekly Advisors' call
Christoph Suter	1/14/2013	0.5	Weekly Advisors' call
Lee Miller	1/14/2013	0.5	Weekly Advisors' call
William McDavid	1/14/2013	0.5	Weekly Advisors' call
David Hilty	1/15/2013	1.5	Call with Committee members re: POR and recoveries (incl. prep)
Joseph Swanson	1/15/2013	1.5	Call with Committee members re: POR and recoveries (incl. prep)
Arun Reddy	1/15/2013	1.5	Call with Committee members re: POR and recoveries (incl. prep)
Tom Hedus	1/15/2013	2.0	Call with Committee members re: POR and recoveries (incl. prep)
Bryan Goudzwaard	1/15/2013	3.0	Call with Committee members re: POR and recoveries (incl. prep)
Christoph Suter	1/15/2013	1.5	Call with Committee members re: POR and recoveries (incl. prep)
Lee Miller	1/15/2013	2.0	Call with Committee members re: POR and recoveries (incl. prep)
William McDavid	1/15/2013	2.0	Call with Committee members re: POR and recoveries (incl. prep)
Brad Jordan	1/15/2013	1.0	Call with Milbank and UCC Chair on latest developments, open issues, and plans for next steps
Anne Davey	1/15/2013	1.0	Call with Milbank and UCC Chair on latest developments, open issues, and plans for next steps
Anne Davey	1/15/2013	0.5	Call with UCC Chair re: latest developments
David Hilty	1/15/2013	1.0	Calls with certain UCC members and Milbank regarding potential POR terms and issues
Brad Jordan	1/15/2013	1.0	Calls with certain UCC members and Milbank regarding potential POR terms and issues
Anne Davey	1/15/2013	2.5	Calls with certain UCC members and Milbank regarding potential POR terms and issues
Brad Jordan	1/15/2013	1.0	Calls with Milbank to determine prospects of various plan structures and economic splits among unsecured creditors
Brad Jordan	1/15/2013	2.5	Calls with various UCC creditors to discuss proposed plan structures and economic splits to propose to other UCC members
Anne Davey	1/16/2013	1.5	Call with certain UCC members re: POR terms and issues
Joseph Julian	1/16/2013	1.0	Call with UCC Chair re: explanation of scenario
Anne Davey	1/16/2013	1.0	Call with UCC Chair re: explanation of scenario
Tom Hedus	1/16/2013	1.0	Call with UCC Chair re: explanation of scenario
Lee Miller	1/16/2013	1.0	Call with UCC Chair re: explanation of scenario
William McDavid	1/16/2013	1.0	Call with UCC Chair re: explanation of scenario
Joseph Julian	1/16/2013	1.0	HL/Milbank call re: intercreditor discussions
Joseph Julian	1/16/2013	1.0	Review of POR materials/recovery analyses
David Hilty	1/22/2013	1.0	Calls with Milbank and UCC members regarding plan issues and potential economic splits
Brad Jordan	1/22/2013	1.0	Calls with Milbank and UCC members regarding plan issues and potential economic splits
Joseph Swanson	1/22/2013	1.5	UCC call re: POR terms and issues (incl. prep)

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Individual	Date	Hours	Description of Activities
Joseph Julian	1/22/2013	1.5	UCC call re: POR terms and issues (incl. prep)
Arun Reddy	1/22/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Anne Davey	1/22/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Laura Kimmel	1/22/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Tom Hedus	1/22/2013	2.0	UCC call re: POR terms and issues (incl. prep)
Bryan Goudzwaard	1/22/2013	1.5	UCC call re: POR terms and issues (incl. prep)
Christoph Suter	1/22/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Lee Miller	1/22/2013	2.0	UCC call re: POR terms and issues (incl. prep)
William McDavid	1/22/2013	2.0	UCC call re: POR terms and issues (incl. prep)
David Hilty	1/23/2013	2.5	Calls with Milbank and UCC members regarding plan issues and potential economic splits
Brad Jordan	1/23/2013	2.5	Calls with Milbank and UCC members regarding plan issues and potential economic splits
Joseph Julian	1/23/2013	1.0	HL internal meeting re: various POR work-streams and discussions
Joseph Julian	1/23/2013	1.0	Review various POR related analyses for UCC
Joseph Swanson	1/23/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Joseph Julian	1/23/2013	1.5	UCC call re: POR terms and issues (incl. prep)
Arun Reddy	1/23/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Anne Davey	1/23/2013	2.5	UCC call re: POR terms and issues (incl. prep)
Laura Kimmel	1/23/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Tom Hedus	1/23/2013	3.0	UCC call re: POR terms and issues (incl. prep)
Bryan Goudzwaard	1/23/2013	2.0	UCC call re: POR terms and issues (incl. prep)
Christoph Suter	1/23/2013	1.0	UCC call re: POR terms and issues (incl. prep)
Lee Miller	1/23/2013	2.0	UCC call re: POR terms and issues (incl. prep)
William McDavid	1/23/2013	2.0	UCC call re: POR terms and issues (incl. prep)
David Hilty	1/24/2013	4.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Brad Jordan	1/24/2013	4.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Joseph Swanson	1/24/2013	2.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Joseph Julian	1/24/2013	1.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Arun Reddy	1/24/2013	2.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Anne Davey	1/24/2013	7.5	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Laura Kimmel	1/24/2013	2.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Tom Hedus	1/24/2013	4.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Bryan Goudzwaard	1/24/2013	3.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Christoph Suter	1/24/2013	2.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
Lee Miller	1/24/2013	4.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
William McDavid	1/24/2013	4.0	UCC meeting and conference call to discuss plan structures and economic splits (incl. prep)
David Hilty	1/27/2013	1.0	Call with Milbank to discuss plan issues and next steps given recent exclusivity extension
Brad Jordan	1/27/2013	1.0	Call with Milbank to discuss plan issues and next steps given recent exclusivity extension
Anne Davey	1/28/2013	0.5	Call with Milbank to coordinate change of control analysis
Joseph Julian	1/28/2013	1.5	Calls with UCC and Chair and related preparation
Bryan Goudzwaard	1/28/2013	1.0	Calls with UCC and Chair and related preparation
Joseph Julian	1/28/2013	1.0	UCC Advisors call re: current issues and next steps
Anne Davey	1/28/2013	1.0	UCC Advisors call re: current issues and next steps
Brad Jordan	1/28/2013	1.0	UCC Advisors call re: current issues and next steps
Tom Hedus	1/28/2013	1.0	UCC Advisors call re: current issues and next steps
Lee Miller	1/28/2013	1.0	UCC Advisors call re: current issues and next steps
William McDavid	1/28/2013	1.0	UCC Advisors call re: current issues and next steps
Joseph Julian	1/28/2013	1.0	Various HL internal update calls
Anne Davey	1/29/2013	0.5	Call with Committee member
Tom Hedus	1/29/2013	0.5	Call with Committee member

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Individual	Date	Hours	Description of Activities
Lee Miller	1/29/2013	0.5	Call with Committee member
William McDavid	1/29/2013	0.5	Call with Committee member
David Hilty	1/29/2013	1.5	Calls with individual UCC members re: plans on potential solutions to intercreditor issues
Brad Jordan	1/29/2013	1.5	Calls with individual UCC members re: plans on potential solutions to intercreditor issues
David Hilty	1/30/2013	1.0	Discussions with UCC Chair regarding potential solutions to intercreditor issues and plan of reorganization
Brad Jordan	1/30/2013	1.0	Discussions with UCC Chair regarding potential solutions to intercreditor issues and plan of reorganization
Joseph Julian	1/30/2013	1.0	HL calls re: update on various business plan/forecast related work-streams
William McDavid	1/31/2013	0.5	Call with Committee member
Brad Jordan	1/31/2013	6.0	Meeting with UCC member in Bahrain on potential solutions to intercreditor issues and plan of reorganization
		218.0	

F - Communications with Debtors & Advisors

Joseph Julian	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
Arun Reddy	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
Anne Davey	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
Tom Hedus	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
Bryan Goudzwaard	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
Christoph Suter	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
Lee Miller	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
William McDavid	1/4/2013	1.0	Weekly update call with A&M, Rothschild, and FTI
Brad Jordan	1/8/2013	0.5	Call with A&M regarding plan issues
Bryan Goudzwaard	1/8/2013	2.0	Call with Debtors and related preparation
Bryan Goudzwaard	1/9/2013	3.5	Calls with Debtors and related preparation
Christoph Suter	1/10/2013	0.5	Call with A&M on portfolio asset
Bryan Goudzwaard	1/10/2013	0.5	Call with Debtors' advisors and related preparation
Joseph Julian	1/10/2013	1.0	Update call with A&M re: mgmt incentive programs
Arun Reddy	1/10/2013	2.0	Update call with A&M re: mgmt incentive programs
Anne Davey	1/11/2013	1.0	Call with A&M re: potential asset issue
Brad Jordan	1/11/2013	1.0	Discussion with Rothschild and A&M on current issues and plan terms
Bryan Goudzwaard	1/11/2013	1.0	Various calls with Debtors' advisors
Anne Davey	1/11/2013	1.0	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Joseph Julian	1/11/2013	1.0	Weekly update call with A&M
Arun Reddy	1/11/2013	1.0	Weekly update call with A&M
Tom Hedus	1/11/2013	1.0	Weekly update call with A&M
Christoph Suter	1/11/2013	1.0	Weekly update call with A&M
Lee Miller	1/11/2013	1.0	Weekly update call with A&M
William McDavid	1/11/2013	1.0	Weekly update call with A&M
Christoph Suter	1/17/2013	1.0	Call on post-reorg cost structure
Brad Jordan	1/17/2013	0.5	Call with A&M regarding analysis of potential convenience class plan component
Bryan Goudzwaard	1/17/2013	2.5	Various calls with Debtors' advisors
Arun Reddy	1/18/2013	2.5	Call on cost structure (incl. prep)
Laura Kimmel	1/18/2013	1.0	Call on G&A costs
Christoph Suter	1/18/2013	1.0	Call on post-reorg cost structure
Brad Jordan	1/18/2013	1.0	Update call on current issues with A&M and Rothschild
Joseph Julian	1/18/2013	1.0	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Anne Davey	1/18/2013	1.0	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Laura Kimmel	1/18/2013	0.5	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Tom Hedus	1/18/2013	1.0	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Bryan Goudzwaard	1/18/2013	1.0	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Christoph Suter	1/18/2013	0.5	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Lee Miller	1/18/2013	1.0	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
William McDavid	1/18/2013	1.0	Weekly call with A&M, Rothschild, and FTI re: status of assets and current issues
Bryan Goudzwaard	1/21/2013	1.0	Calls with Debtors' advisors and related preparation
Bryan Goudzwaard	1/21/2013	1.0	Calls with UCC advisors and Chair and related preparation
Brad Jordan	1/22/2013	1.0	Call to discuss terms and structure of potential plan securities
Bryan Goudzwaard	1/22/2013	0.5	Calls with Debtors' advisors and related preparation

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Bryan Goudzwaard	1/25/2013	0.5	Call with Debtors' advisors and related preparation
Brad Jordan	1/25/2013	1.0	Update call on current issues with A&M and Rothschild
Christoph Suter	1/29/2013	1.0	Call on post-reorg cost structure
Bryan Goudzwaard	1/29/2013	0.5	Call with Debtors' advisors and related preparation
Anne Davey	1/30/2013	0.5	Call with A&M re: foreign real estate deal update
Brad Jordan	1/31/2013	1.0	Meeting with Arcapita management in their offices in Bahrain
		52.5	

G - Communications with non-UCC creditors

Brad Jordan	1/2/2013	1.0	Call with advisors to the Ad Hoc committee of AIHL creditors
Brad Jordan	1/29/2013	1.0	Call with Ad Hoc murabaha creditors regarding their issues and plans to move forward
		2.0	

H - Cash Management & DIP

Brad Jordan	1/3/2013	0.5	Discussion with Milbank on exit financing process and potentially interested parties
Brad Jordan	1/3/2013	1.0	Review of proposed exit facility term sheet
Anne Davey	1/3/2013	0.5	Review of proposed exit facility term sheet
Anne Davey	1/6/2013	1.0	Emails with A&M re: DIP term
Brad Jordan	1/6/2013	1.0	Reviewed memo to UCC regarding certain issues related to POR and DIP requirements
Anne Davey	1/7/2013	3.0	Review of DIP terms (0.5); research on specific term (2.5)
Anne Davey	1/8/2013	1.0	Calls/emails with Milbank and A&M re: specific DIP term
Tom Hedus	1/9/2013	4.0	Analysis of DIP budget and preparation of presentation
Lee Miller	1/9/2013	2.0	DIP budget analysis
Brad Jordan	1/10/2013	0.5	Call with Milbank regarding potential plan treatment for secured creditor and term sheet status
Anne Davey	1/10/2013	0.5	Review of monthly budget
Anne Davey	1/13/2013	1.5	Investigated requested RIF in the monthly budget
Brad Jordan	1/22/2013	1.0	Analysis of interim liquidity requirements and estimated borrowing needs through end of Chapter 11 and post-exit
Tom Hedus	1/24/2013	4.0	UCC meeting and conference call to discuss plan structures and economic splits
Brad Jordan	1/25/2013	1.5	Review of updated financial forecast from A&M
Tom Hedus	1/25/2013	5.0	Review wind down model from A&M
		28.0	

I - Portfolio Analysis

Joseph Julian	1/3/2013	1.0	Call with deal team and A&M re: [REDACTED]
Joseph Julian	1/3/2013	0.5	HL discussion re: [REDACTED] presentation
Joseph Julian	1/3/2013	1.0	Review of [REDACTED] presentation
Bryan Goudzwaard	1/3/2013	2.0	Review of materials provided by Debtors' advisors
Tom Hedus	1/4/2013	2.0	Analyze fee stream agreements
Bryan Goudzwaard	1/4/2013	1.5	Review of materials provided by A&M
Bryan Goudzwaard	1/5/2013	3.5	Asset update presentation
Bryan Goudzwaard	1/6/2013	5.0	Asset update presentation
Bryan Goudzwaard	1/7/2013	4.5	Asset update presentation
Anne Davey	1/7/2013	2.0	Review of monetization schedule
Brad Jordan	1/7/2013	1.0	Review of portfolio investments in preparation for further diligence/update calls with deal team management
Brad Jordan	1/8/2013	1.5	Call with US PE deal team re: status of investments and diligence of exit prospects
Arun Reddy	1/8/2013	1.0	Call with US PE deal team re: status of investments and diligence of exit prospects
Anne Davey	1/8/2013	1.5	Call with US PE deal team re: status of investments and diligence of exit prospects
Tom Hedus	1/8/2013	1.0	Call with US PE deal team re: status of investments and diligence of exit prospects
Christoph Suter	1/8/2013	1.0	Call with US PE deal team re: status of investments and diligence of exit prospects
Lee Miller	1/8/2013	1.0	Call with US PE deal team re: status of investments and diligence of exit prospects
William McDavid	1/8/2013	1.0	Call with US PE deal team re: status of investments and diligence of exit prospects
Brad Jordan	1/9/2013	1.0	Call with US Real Estate team re: status of investments and diligence of exit prospects
Anne Davey	1/9/2013	1.0	Call with US Real Estate team re: status of investments and diligence of exit prospects
Joseph Julian	1/9/2013	0.5	Internal call re: status of [REDACTED] update
Joseph Julian	1/10/2013	1.0	A&M call re: [REDACTED] assets/update
Christoph Suter	1/11/2013	4.5	Deal funding analysis
Christoph Suter	1/12/2013	8.0	Presentation on portfolio asset

Detailed Hours by Task Code
 January 1, 2013 - January 31, 2013

Individual	Date	Hours	Description of Activities
Christoph Suter	1/13/2013	8.0	Presentation on portfolio asset
Joseph Julian	1/14/2013	1.5	A&M call re: deal funding/budget
Arun Reddy	1/14/2013	0.5	Call on portfolio asset
Anne Davey	1/14/2013	0.5	Call with ME real estate deal team to discuss status of investments and diligence exit prospects
Brad Jordan	1/14/2013	1.0	Call with middle east real estate team to discuss status of investments and diligence exit prospects
Christoph Suter	1/14/2013	0.5	Call with Milbank on portfolio asset
Christoph Suter	1/14/2013	1.5	Diligence on portfolio asset
Joseph Julian	1/14/2013	1.5	[REDACTED] update call
David Hilty	1/15/2013	1.5	Review portfolio update
Arun Reddy	1/15/2013	2.0	Update call on portfolio asset (incl. prep)
Bryan Goudzwaard	1/16/2013	1.0	Asset update call with Debtors and Debtors' advisors and related preparation
Laura Kimmel	1/17/2013	0.5	Diligence for portfolio asset
Christoph Suter	1/17/2013	0.5	Diligence for portfolio asset
Joseph Julian	1/17/2013	1.5	[REDACTED] update call
Laura Kimmel	1/18/2013	0.5	Diligence for portfolio asset
Christoph Suter	1/18/2013	0.5	Diligence for portfolio asset
Laura Kimmel	1/23/2013	1.0	Diligence on portfolio asset
Christoph Suter	1/23/2013	1.5	Diligence on portfolio asset
Joseph Julian	1/23/2013	1.0	Review portfolio info/analysis
Arun Reddy	1/24/2013	1.5	Call on portfolio asset (incl. prep)
Laura Kimmel	1/24/2013	1.0	Call on portfolio asset (incl. prep)
Christoph Suter	1/24/2013	0.5	Call on portfolio asset (incl. prep)
Joseph Julian	1/24/2013	1.0	HL internal calls re: portfolio analyses and work-streams
Christoph Suter	1/24/2013	2.0	Presentation on portfolio asset
Joseph Julian	1/24/2013	1.5	review various info/materials re: portfolio analysis
Joseph Julian	1/24/2013	1.0	Update call [REDACTED] deal team
Joseph Julian	1/24/2013	1.0	Update call with [REDACTED]deal team
Joseph Julian	1/25/2013	1.0	Review draft info for UCC
Laura Kimmel	1/27/2013	0.5	Presentation on portfolio asset
Christoph Suter	1/27/2013	7.0	Presentation on portfolio asset
Tom Hedus	1/28/2013	3.0	Analysis of portfolio of assets by geography
Brad Jordan	1/28/2013	0.5	Call with A&M regarding strategic issues and next steps with regard to venture capital investments
Laura Kimmel	1/28/2013	1.5	Diligence on portfolio asset
Christoph Suter	1/28/2013	4.0	Diligence on portfolio asset
Arun Reddy	1/28/2013	2.0	Review of Presentation on portfolio asset
Joseph Julian	1/28/2013	1.0	Review of UCC pres materials re: [REDACTED] update
Tom Hedus	1/29/2013	3.0	Analysis of portfolio of assets by geography
Laura Kimmel	1/29/2013	0.5	Diligence on portfolio asset
Christoph Suter	1/29/2013	1.0	Diligence on portfolio asset
Tom Hedus	1/30/2013	5.0	Analysis of portfolio of assets by geography
William McDavid	1/31/2013	1.0	Review of [REDACTED] financing documents
		115.0	

J - Deal Funding

Bryan Goudzwaard	1/11/2013	2.0	Deal funding analysis
William McDavid	1/11/2013	5.5	Prepare deal funding presentation
Tom Hedus	1/11/2013	5.0	Prepare February deal funding presentation
Lee Miller	1/11/2013	3.0	Prepare February deal funding presentation
Anne Davey	1/11/2013	1.0	Review of deal funding presentation
William McDavid	1/12/2013	1.5	Prepare deal funding presentation
Brad Jordan	1/12/2013	1.0	Review of draft slides for UCC related to requested deal funding for next six week period
William McDavid	1/13/2013	1.0	Prepare deal funding presentation
Bryan Goudzwaard	1/14/2013	1.0	Asset update call with Debtors' advisors and related preparation
Anne Davey	1/14/2013	1.0	Deal funding presentation
William McDavid	1/14/2013	1.0	Prepare deal funding presentation
Bryan Goudzwaard	1/15/2013	1.0	Deal funding summary
		24.0	

Exhibit B

Out-of-Pocket Expenses Summary
January 1, 2013 - January 31, 2013

Airfare	\$3,507.00
Ground Transportation & Taxi	2,799.62
Meals	1,775.57
Lodging	394.71
Telecommunications	241.91
Total Out-of-Pocket Expenses	\$ 8,718.81

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
1/24/2013	6665	ER00104952	394.71	-	394.71	Anne Davey	Villa Kennedy	Room rate and taxes in Frankfurt
	Hotel Room & Taxes Total		\$394.71	-	\$394.71			
12/11/2012	6715	ER00103800	18.72	-	18.72	Arun Reddy	RAC	Overtime meal, 1 guest
12/17/2012	6715	ER00103800	21.45	1.45	20.00	Arun Reddy	RAC	Overtime meal, 1 guest
12/12/2012	6715	1318903	27.54	7.54	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/12/2012	6715	1318903	19.00	-	19.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/11/2012	6715	1318903	26.60	6.60	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/14/2012	6715	1318903	28.38	8.38	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/10/2012	6715	1318903	20.62	0.62	20.00	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/13/2012	6715	1318903	26.25	6.25	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/13/2012	6715	1318903	39.14	19.14	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/13/2012	6715	1318903	37.71	17.71	20.00	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/30/2012	6715	1314293	32.81	12.81	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/2/2012	6715	1314293	27.32	7.32	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/3/2012	6715	1314293	25.27	5.27	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/4/2012	6715	1314293	27.19	7.19	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/6/2012	6715	1314293	32.65	12.65	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
11/26/2012	6715	1314293	26.23	6.23	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
11/27/2012	6715	1314293	26.50	6.50	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
11/28/2012	6715	1314293	32.73	12.73	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
11/29/2012	6715	1314293	26.66	6.66	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
11/30/2012	6715	1314293	32.39	12.39	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/2/2012	6715	1314293	27.32	7.32	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/3/2012	6715	1314293	31.08	11.08	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/5/2012	6715	1314293	26.89	6.89	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/6/2012	6715	1314293	32.39	12.39	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/7/2012	6715	1314293	32.73	12.73	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/9/2012	6715	1314293	32.73	12.73	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/12/2012	6715	1320535	32.84	12.84	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/13/2012	6715	1320535	28.11	8.11	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/10/2012	6715	1320535	32.84	12.84	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/14/2012	6715	1320535	32.84	12.84	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/11/2012	6715	1320535	27.58	7.58	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/16/2012	6715	1320535	25.78	5.78	20.00	Laura Kimmel	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/16/2012	6715	1320535	26.98	6.98	20.00	Laura Kimmel	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/17/2012	6715	1320535	24.49	4.49	20.00	Laura Kimmel	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/17/2012	6715	1320535	27.09	7.09	20.00	Kaveh Malekianian	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/14/2012	6715	1320535	27.43	7.43	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/17/2012	6715	1320535	22.40	2.40	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/18/2012	6715	1320535	31.11	11.11	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/11/2012	6715	1320535	24.65	4.65	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/16/2012	6715	1320535	27.29	7.29	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/16/2012	6715	1320535	30.05	10.05	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/12/2012	6715	1320535	29.39	9.39	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/13/2012	6715	1320535	32.76	12.76	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/10/2012	6715	1320535	32.59	12.59	20.00	Christoph Suter	SeamlessWeb UK Limited	Overtime meal, 1 guest
1/5/2013	6715	1334081	32.17	12.17	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
1/5/2013	6715	1334081	32.15	12.15	20.00	Kaveh Malekianian	SeamlessWeb UK Limited	Overtime meal, 1 guest
12/20/2012	6715	1322963	31.97	11.97	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/21/2012	6715	1322963	15.74	-	15.74	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/21/2012	6715	1322963	41.13	21.13	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/22/2012	6715	1322963	20.79	0.79	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/17/2012	6715	1322963	21.14	-	21.14	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/17/2012	6715	1322963	33.00	13.00	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/2/2013	6715	1336018	12.01	-	12.01	Bradley J Jordan	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/2/2013	6715	1336018	40.54	20.54	20.00	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/2/2013	6715	1336018	33.00	13.00	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/3/2013	6715	1336018	33.00	13.00	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/3/2013	6715	1336018	18.12	-	18.12	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/4/2013	6715	1336018	18.83	-	18.83	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/4/2013	6715	1336018	20.36	0.36	20.00	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
1/27/2013	6715	ER00105416	17.54	-	17.54	Christoph Suter	Chipotle	Overtime meal, 1 guest
1/12/2013	6715	ER00105416	12.70	-	12.70	Christoph Suter	Chipotle	Overtime meal, 1 guest
1/22/2013	6715	ER00105416	20.41	0.41	20.00	Christoph Suter	Princi London	Overtime meal, 1 guest
1/30/2013	6715	ER00105416	24.88	4.88	20.00	Christoph Suter	Lupita	Overtime meal, 1 guest
1/12/2013	6715	ER00105416	3.16	-	3.16	Christoph Suter	Chipotle	Overtime meal, 1 guest
1/24/2013	6715	ER00105416	25.28	5.28	20.00	Christoph Suter	Princi London	Overtime meal, 1 guest
	Overtime Meals Total		\$1,762.47	506.7	\$1,255.82			
12/11/2012	6720	1318903	75.43	-	75.43	Client meeting	Seamlessweb Professional Solut	T. Hedus (HL), E. Fleck (Milbank), N. Greenblatt (Kirkland), G. Davis (Pirinate Consulting)
12/12/2012	6720	1318903	86.31	-	86.31	Client meeting	Seamlessweb Professional Solut	T. Hedus (HL), E. Fleck (Milbank), N. Greenblatt (Kirkland), G. Davis (Pirinate Consulting)

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
12/11/2012	6720	1318903	211.49	-	211.49	Client meeting	Seamlessweb Professional Solut	T. Hedus (HL), N. Kamphaus (Milbank), D. Dunne (Milbank) , M. Schwartz (Taonic) , K. Magliana (Taonic), O. Sigalow (Silver Point), D. Horton (Silver Point), C. Fortgang (Fortgang Consulting), M. Bonanno (York), M. Mauro (York), J. Henes (Kirkland), G. Davis (Pirinate Consulting), N. Greenblatt (Kirkland)
1/2/2013	6720	1336018	146.52	-	146.52	Client meeting	Seamlessweb Professional Solut	Anne Davey (HL), Sina Toussi (VR Global), Ryan Roy (Barclays), Marc Glogoff (Barclays), Lee Miller (HL), Tom Hedus (HL), Brad Jordan (HL), David Hilty (HL)
M & E-100% deductible Total			\$519.75	-	\$519.75			
1/23/2013	6815	ER00104952	4,081.50	574.50	3,507.00	Anne Davey	Singapore Airlines	Roundtrip airfare to Frankfurt, adjusted to coach
Airfare Total			\$4,081.50	574.5	\$3,507.00			
12/6/2012	6820	ER00103800	24.07	-	24.07	Arun Reddy	London Taxi	Taxi from office to client meeting
12/6/2012	6820	ER00103800	22.46	-	22.46	Arun Reddy	London Taxi	Taxi from client meeting to office
12/5/2012	6820	ER00104220	67.77	-	67.77	Joseph Julian	xeta	Taxi while traveling in London
11/5/2012	6820	81611	106.21	-	106.21	Joseph Julian	Palace Car Hire	Car from airport to London office
11/8/2012	6820	81611	88.24	-	88.24	Joseph Julian	Palace Car Hire	Car from London office to airport
11/15/2012	6820	81611	88.24	-	88.24	Joseph Julian	Palace Car Hire	Car from airport to hotel
11/11/2012	6820	81618	112.31	-	112.31	Arun Reddy	Palace Car Hire	Car from home to airport
11/15/2012	6820	81618	121.61	-	121.61	Arun Reddy	Palace Car Hire	Car from airport to home
12/3/2012	6820	81643	99.31	-	99.31	Joseph Julian	Palace Car Hire	Car from airport to hotel
12/7/2012	6820	81643	88.24	-	88.24	Joseph Julian	Palace Car Hire	Car from hotel to airport
12/5/2012	6820	81653	123.66	-	123.66	David R Hilty	Palace Car Hire	Car from airport to hotel
12/7/2012	6820	81653	88.44	-	88.44	David R Hilty	Palace Car Hire	Car from hotel to airport
12/5/2012	6820	4561	32.47	-	32.47	Joseph Julian	Xeta Taxis Ltd	Taxi from office to client meeting while traveling in London
12/5/2012	6820	4561	44.51	-	44.51	Bradley J Jordan	Xeta Taxis Ltd	Taxi from office to client meeting while traveling in London
1/14/2013	6820	ER00104849	13.70	-	13.70	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
1/3/2013	6820	ER00104849	13.70	-	13.70	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
12/13/2012	6820	ER00104849	16.20	-	16.20	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
12/20/2012	6820	ER00104849	14.30	-	14.30	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
12/5/2012	6820	ER00104849	13.70	-	13.70	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
1/2/2013	6820	ER00104849	13.10	-	13.10	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
1/8/2013	6820	ER00104849	14.90	-	14.90	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
12/20/2012	6820	ER00104849	14.30	-	14.30	William McDavid	nyc taxi	Overtime taxi from office to home after 9:00pm
1/23/2013	6820	ER00104952	99.50	-	99.50	Anne Davey	platinum touch	Car from home to airport
1/25/2013	6820	ER00104952	102.50	-	102.50	Anne Davey	platinum touch	Car from airport to home
1/23/2013	6820	ER00104952	15.60	-	15.60	Anne Davey	nyc taxi	Taxi from office to home to pick up bags before travel
1/9/2013	6820	ER00104759	106.12	-	106.12	Anne Davey	palace car	Car from airport to hotel in London
1/14/2013	6820	ER00105113	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
1/15/2013	6820	ER00105113	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
1/22/2013	6820	ER00105113	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
Ground Transportation Total			\$2,040.16	-	\$2,040.16			
12/6/2012	6826	ER00103800	36.90	-	36.90	Arun Reddy	London Taxi	Overtime taxi from office to home after 9:00pm
12/17/2012	6826	ER00103800	65.86	-	65.86	Arun Reddy	Xeta	Overtime taxi from office to home after 9:00pm
12/16/2012	6826	ER00104335	32.09	-	32.09	Kaveh Malekanian	London Taxi	Overtime taxi from office to home after 9:00pm
12/17/2012	6826	ER00104335	44.51	-	44.51	Kaveh Malekanian	Xeta	Overtime taxi from office to home after 9:00pm
12/3/2012	6826	ER00104799	40.13	-	40.13	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home after 9:00pm
12/4/2012	6826	ER00104799	32.46	-	32.46	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home after 9:00pm
12/4/2012	6826	ER00104799	53.17	-	53.17	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home after 9:00pm
12/5/2012	6826	ER00104799	35.53	-	35.53	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home after 9:00pm
12/6/2012	6826	ER00104799	33.24	-	33.24	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home after 9:00pm
12/6/2012	6826	ER00104799	57.01	-	57.01	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home after 9:00pm
12/11/2012	6826	ER00104799	32.84	-	32.84	Bryan Goudzwaard	Xeta	Overtime taxi from office to home after 9:00pm
12/12/2012	6826	ER00104799	23.25	-	23.25	Bryan Goudzwaard	Xeta	Overtime taxi from office to home after 9:00pm
12/15/2012	6826	ER00104799	41.67	-	41.67	Bryan Goudzwaard	Xeta	Overtime taxi from office to home after 9:00pm
1/14/2013	6826	ER00105416	23.18	-	23.18	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/16/2013	6826	ER00105416	26.24	-	26.24	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/18/2013	6826	ER00105416	19.75	-	19.75	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/19/2013	6826	ER00105416	25.09	-	25.09	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/23/2013	6826	ER00105416	30.06	-	30.06	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/25/2013	6826	ER00105416	40.38	-	40.38	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/8/2013	6826	ER00105416	21.26	-	21.26	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/8/2013	6826	ER00105416	22.42	-	22.42	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
1/10/2013	6826	ER00105416	22.42	-	22.42	Christoph Suter	Xeta	Overtime taxi from office to home after 9:00pm
Taxis - Late Night UK Total			\$759.46	-	\$759.46			
	8115	11109313	64.60	-	64.60	Genesys Conferencing (Vialog)		Conference calls
Telephone Charges Total			\$64.60	-	\$64.60			
	8125	1211000831561	177.31	-	177.31	InterCall		Conference calls
Telecommunications Total			\$177.31	-	\$177.31			
Grand Total			\$9,799.96	\$1,081.15	\$8,718.81			