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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
-----X	

**NOTICE OF FILING OF AMENDMENT TO STATEMENT
OF FINANCIAL AFFAIRS FOR ARCAPITA BANK B.S.C.(c)**

PLEASE TAKE NOTICE that, on February 4, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita Bank*”) filed the attached amendment to its Statement of Financial Affairs (the “*First Amended SOFA*”). Arcapita Bank initially filed its Statement of Financial Affairs on June 8, 2012, [Docket No. 213] (the “*Original SOFA*”).

Dated: New York, New York
February 4, 2013

Respectfully submitted,

/s/ Michael Rosenthal
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IN RE: : **Chapter 11**
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ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**
: :
Debtors. : **Jointly Administered**
: :
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**NOTES TO AMENDMENT TO STATEMENT
OF FINANCIAL AFFAIRS FOR ARCAPITA BANK B.S.C.(c)**

Note 1: For ease of review Arcapita Bank has re-filed its response to SOFA Question 3c in its entirety. Exhibit 1 attached hereto shows the changes between Arcapita Bank's response to Question 3(c) included in the Original SOFA and the response included in the First Amended SOFA. The attached does not have any effect on entries on the Original SOFA other than those identified on Exhibit 1.

Note 2: All notes and disclaimers referenced in the Original SOFA are incorporated by reference as if fully set forth at length herein

AMENDED

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
 ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
1	4 SPOTS IT WLL P.O.BOX 15697 ADLIYA,, KINGDOM OF BAHRAIN	ARCAPITA AFFILIATES	WIRE # 39195	07/11/2011	\$13,042.33
				SUBTOTAL	\$13,042.33
2	ADVANCED DOOR SYSTEM P.O. BOX 741313 ATLANTA, GA 30374-1313	ARC PICKENS LEASING LLC	WIRE	02/28/2012	\$9,289.00
				SUBTOTAL	\$9,289.00
3	AL SAEDAN REAL ESTATE CO. RIYADH, KINGDOM OF SAUDI ARABIA	ARCAPITA REAL ESTATE INCOME FUND	WIRE # 39474	08/08/2011	\$3,999.68
				SUBTOTAL	\$3,999.68
4	ALLEGAERT BERGER & VOGEL LLP 111 BROADWAY, 20TH FLOOR NEW YORK, NY 10006	POND BAY HOLDING COMPANY LIMITED	WIRE # 41549	03/15/2012	\$1,484.50
				SUBTOTAL	\$1,484.50
5	ALLEN & GLEDHILL, SINGAPORE ONE MARINA BOULEVARD #28-00 SINGAPORE 018989, SINGAPORE	ARCAPITA PTE. LIMITED	WIRE # 40189	10/21/2011	\$58,103.18
				SUBTOTAL	\$58,103.18
5	ALLEN & GLEDHILL, SINGAPORE ONE MARINA BOULEVARD #28-00 SINGAPORE 018989, SINGAPORE	ASCENDAS INDIA DEVELOPMENT TRUST	WIRE # 38844	06/10/2011	\$47,290.40
				SUBTOTAL	\$47,290.40
6	ALLIANCE DEVELOPMENT GREENVILLE, SC 29607	ARC PICKENS LEASING LLC	WIRE # 41585 WIRE # 41586	03/06/2012 03/15/2012	\$26,798.50 \$53,285.50
				SUBTOTAL	\$80,084.00

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
7	AMERICAN EXPRESS P.O. BOX 360001 FT LAUDERDALE, FL 03336-0001	ARCAPITA INC.	WIRE # 39550	08/15/2011	\$226,696.86
			WIRE # 39833	09/15/2011	\$162,585.78
			WIRE # 40207	10/24/2011	\$292,674.21
			WIRE # 40906	12/28/2011	\$299,467.55
			WIRE # 41132	01/25/2012	\$133,739.81
			WIRE # 41217	02/01/2012	\$115,772.50
			WIRE # 41508	03/14/2012	\$126,753.11
			WIRE # 41619	03/15/2012	\$147,630.14
			SUBTOTAL		\$1,505,319.96
			8	AMERICAN EXPRESS TRAVEL SERVICES P.O. BOX 360001 FT LAUDERDALE, FL 03336-0001	ARCAPITA PTE. LIMITED
WIRE # 38547	05/09/2011	\$4,459.64			
WIRE # 38583	05/16/2011	\$228,601.08			
WIRE # 38882	06/15/2011	\$7,755.88			
WIRE # 38889	06/14/2011	\$300,792.26			
WIRE # 39178	07/11/2011	\$33,742.17			
WIRE # 39194	07/11/2011	\$295,805.55			
WIRE # 39507	08/11/2011	\$11,359.19			
WIRE # 39826	09/16/2011	\$11,607.20			
WIRE # 40190	10/21/2011	\$42,454.02			
WIRE # 40901	12/28/2011	\$52,807.36			
WIRE # 40998	01/19/2012	\$19,583.71			
WIRE # 41505	03/15/2012	\$9,669.10			
WIRE # 41621	03/16/2012	\$43,352.26			
SUBTOTAL		\$1,266,958.70			
9	AMERICAN FIRE PROTECTION, INC P.O. BOX 4139 GREENVILLE, SC 29608-4139	ARC PICKENS LEASING	WIRE	02/28/2012	\$820.00
			SUBTOTAL		\$820.00
10	AMERICAN LLOYD TRAVEL SERVIES 350 ORCHARD ROAD #17-07/08/09 SHAW HOUSE 238868 SINGAPORE	ARCAPITA PTE. LIMITED	WIRE # 38180	04/11/2011	\$27,871.85
			WIRE # 38570	05/11/2011	\$21,698.50
			WIRE # 38890	06/15/2011	\$45,786.12
			WIRE # 39274	07/19/2011	\$43,327.37
			WIRE # 39508	08/11/2011	\$35,028.15
			WIRE # 39961	09/22/2011	\$6,799.90
			WIRE # 40229	10/28/2011	\$32,257.17
			WIRE # 40896	12/27/2011	\$55,736.35
			WIRE # 40994	01/19/2012	\$2,824.51
			WIRE # 41620	03/16/2012	\$13,921.08
			SUBTOTAL		\$285,251.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
11	ARAB LAW BUREAU LLP P.O. BOX 23301 DOHA, QATAR	LUSAIL GOLF DEVELOPMENT CO. LLC	WIRE # 38880	06/14/2011	\$3,300.00
				SUBTOTAL	\$3,300.00
12	ARNALL GOLDEN GREGOR 171 17TH STREET NW SUITE 2100 ATLANTA, GA 30363	ORLANDO RESIDENTIAL HOLDING COMPANY LLC	WIRE # 41662	03/16/2012	\$1,238.00
				SUBTOTAL	\$1,238.00
13	BARCLAYS WEALTH TRUSTEES (JERSEY) LIMITED P.O. BOX 248 39-41 BROAD STREET, ST. HELIER JERSEY CHANNEL ISLANDS CHANNEL ISLANDS, JE4 5PS UNITED KINGDOM	ARCAPITA LIMITED	WIRE # 39230 WIRE # 40019 WIRE # 41594	07/12/2011 09/29/2011 03/16/2012	\$57,210.45 \$14,091.04 \$28,786.80
				SUBTOTAL	\$100,088.29
14	BLOOMBERG LP 39-45 FINSBURY SQUARE LONDON, EC2A 1PQ UNITED KINGDOM	ARCAPITA LIMITED	WIRE # 38158 WIRE # 38997 WIRE # 40023 WIRE # 40990 WIRE # 41610	04/06/2011 06/22/2011 09/29/2011 01/17/2012 03/14/2012	\$19,886.17 \$12,900.00 \$14,507.17 \$14,700.00 \$14,700.00
				SUBTOTAL	\$76,693.34
15	BLUE RIDGE ELECTRIC P.O. BOX 277 PICKENS, 29671-0277	ARCAPITA AFFILIATES	WIRE	01/10/2012	\$99.34
				SUBTOTAL	\$99.34
16	BUSSMA REAL ESTATE MANAGMENT CO. P.O.BOX 27172 RIYADH 11417, KINGDOM OF SAUDI ARABIA	ARC REAL ESTATE INCOME FUND	WIRE # 38854 WIRE # 39460 WIRE # 40022	06/16/2011 08/08/2011 09/29/2011	\$8,666.43 \$2,133.22 \$10,665.80
				SUBTOTAL	\$21,465.45

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
17	CDL PROPERTIES LTD. P.O. BOX 1147 ROBINSON ROAD 902247 SINGAPORE	ARCAPITA PTE. LIMITED			
			WIRE # 38191	04/12/2011	\$69,307.42
			WIRE # 38562	05/11/2011	\$70,975.05
			WIRE # 38886	06/15/2011	\$70,905.21
			WIRE # 39192	07/12/2011	\$75,636.23
			WIRE # 39458	08/03/2011	\$73,587.89
			WIRE # 39528	08/15/2011	\$73,757.02
			WIRE # 40068	10/12/2011	\$69,297.41
			WIRE # 40351	11/04/2011	\$69,484.34
			WIRE # 40634	12/09/2011	\$69,181.70
			WIRE # 40992	01/19/2012	\$69,653.47
			WIRE # 41307	02/21/2012	\$71,494.81
			WIRE # 41568	03/15/2012	\$70,727.25
				SUBTOTAL	\$854,007.80
18	CENTURY 21 REAL ESTATE AREEZ PO BOX 30074 RIYADH 11372, KINGDOM OF SAUDI ARABIA	ARC REAL ESTATE INCOME FUND			
			WIRE # 38872	06/16/2011	\$2,666.60
			WIRE # 39462	08/08/2011	\$1,333.26
				SUBTOTAL	\$3,999.86
19	CICERO CONSULTING ASSOCIATES 701 WESTCHESTER AVE. - SUITE 210W WHITE PLAINS, NY 10604	US SENIOR LIVING FUNDING, INC.			
			WIRE # 37937	03/22/2011	\$780.87
			WIRE # 38565	05/10/2011	\$165.25
			WIRE # 38909	06/22/2011	\$40.00
			WIRE # 41498	03/15/2012	\$812.50
	SUBTOTAL	\$1,798.62			
20	CLUTTONS & PARTNERS LLC P.O. BOX 1475 RUWI 112, STATE OF QATAR	MAKHAZEN OMAN ACQUISITIONS W.L.L.			
			WIRE # 39153	07/11/2011	\$14,935.10
			SUBTOTAL	\$14,935.10	
21	COLLIERS INTERNATIONAL, QATAR P.O. BOX 16495 DOHA, QATAR	ARCAPITA REAL ESTATE INCOME FUND			
			WIRE # 39846	09/21/2011	\$3,999.36
			SUBTOTAL	\$3,999.36	

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ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
22	CONCERT REALTY ADVISORS, LLC 1100 SANTA MONICA BOULEVARD SUITE 500 LOS ANGELES, LA 90025	FIRST ELYSIAN	WIRE # 38396	04/21/2011	\$101,527.02
			WIRE # 39740	08/25/2011	\$100,418.81
			WIRE # 41604	03/16/2012	\$100,245.90
			SUBTOTAL		\$302,191.73
23	COOLEY GODWARD KRONISH LLP 5TH FLOOR SAN FRANCISCO, CA 94111-5800	ARCAPITA VENTURES II - FUND FORMATION	WIRE # 39794	09/08/2011	\$566.00
			SUBTOTAL		\$566.00
24	CORPORATION DIVISION 255 COPITOL ST. NE, SUITE 151 SALEM, OR 97310-1327	DESTINATION OUTDOORS	358470828	08/22/2011	\$275.00
			SUBTOTAL		\$275.00
25	CORPORATION SERVICE P.O. BOX 13397 PHILADELPHIA, PA 19101-3397	ASPEN VALLEY RANCH LLC	WIRE # 38145	04/04/2011	\$130.00
			SUBTOTAL		\$130.00
25	CORPORATION SERVICE P.O. BOX 13397 PHILADELPHIA, PA 19101-3397	CASTELLO PROPERTIES LLC	WIRE # 39028	06/21/2011	\$192.06
			SUBTOTAL		\$192.06
25	CORPORATION SERVICE P.O. BOX 13397 PHILADELPHIA, PA 19101-3397	PALATINE PROPERTIES HOLDING COMPANY, INC.	WIRE # 37923	03/21/2011	\$924.00
			SUBTOTAL		\$924.00

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ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
26	CP FINANCE LIMITED SUITE 3008, 30TH FLOOR GREAT EAGLE CENTRE 23 HARBOUR ROAD, WAN CHAI WAN CHAI, HONG KONG	ARCAPITA HONG KONG LIMITED			
			WIRE # 38793	06/08/2011	\$32,829.44
			WIRE # 39102	07/05/2011	\$35,482.43
			WIRE # 39424	08/02/2011	\$32,791.76
			WIRE # 39753	09/06/2011	\$32,776.61
			WIRE # 40011	10/04/2011	\$35,445.91
			WIRE # 40400	11/16/2011	\$32,846.98
			WIRE # 40631	12/09/2011	\$32,782.08
			WIRE # 40934	01/05/2012	\$35,635.20
			WIRE # 41226	02/07/2012	\$33,036.08
				SUBTOTAL	
27	CT CORPORATION MADISON CORPORATE TEAM 1 8040 EXCELSIOR DRIVE SUITE 200 MADISON, WI 53717	ARCAPITA AFFILIATES			
			358473363	12/27/2011	\$289.00
			WIRE # 39743	08/25/2011	\$284.00
			WIRE # 41336	02/22/2012	\$6,233.00
	SUBTOTAL		\$6,806.00		
27	CT CORPORATION MADISON CORPORATE TEAM 1 8040 EXCELSIOR DRIVE SUITE 200 MADISON, WI 53717	ORLANDO RESIDENTIAL HOLDING COMPANY LLC			
			WIRE # 38800	06/06/2011	\$268.00
	SUBTOTAL		\$268.00		
27	CT CORPORATION MADISON CORPORATE TEAM 1 8040 EXCELSIOR DRIVE SUITE 200 MADISON, WI 53717	ORLANDO RESIDENTIAL HOLDING COMPANAY LLC			
			WIRE # 41543	03/15/2012	\$284.00
	SUBTOTAL		\$284.00		
28	DAVIS LANGDON PO BOX 640 MANAMA, KINGDOM OF BAHRAIN	ARCAPITA REAL ESTATE INCOME FUND			
			WIRE # 39128	07/07/2011	\$2,733.11
			WIRE # 39699	08/24/2011	\$8,874.19
	SUBTOTAL		\$11,607.30		

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29	DAWNAY DAY 15 GROSVENOR GARDENS LONDON, SW1W OBD UNITED KINGDOM	ARCAPITA AFFILIATES	WIRE # 37932	03/22/2011	\$4,800.00
			WIRE # 37957	03/23/2011	\$6,000.00
			WIRE # 38446	04/25/2011	\$8,000.00
			WIRE # 38501	05/03/2011	\$6,000.00
			WIRE # 38561	05/10/2011	\$139,027.78
			WIRE # 38724	05/23/2011	\$2,400.00
			WIRE # 38802	06/06/2011	\$3,204.73
			WIRE # 38855	06/13/2011	\$6,400.00
			WIRE # 39081	06/23/2011	\$8,400.00
			WIRE # 39233	07/13/2011	\$2,000.00
			WIRE # 39390	07/19/2011	\$16,400.00
			WIRE # 39488	08/08/2011	\$140,555.56
			WIRE # 39501	08/09/2011	\$5,600.00
			WIRE # 39965	09/22/2011	\$7,012.32
			WIRE # 40017	11/10/2011	\$8,200.00
			WIRE # 40020	10/06/2011	\$5,200.00
			WIRE # 40421	11/15/2011	\$9,600.00
			WIRE # 40981	01/12/2012	\$145,138.89
			WIRE # 41007	01/18/2012	\$6,899.01
			WIRE # 41499	03/15/2012	\$19,200.00
			WIRE # 41570	03/15/2012	\$128,305.56
			WIRE # 41628	03/13/2012	\$1,932.21
			WIRE # 41633	03/14/2012	\$1,000.00
WIRE # 41660	03/16/2012	\$5,600.00			
WIRE # 41674	03/16/2012	\$1,000.00			
			SUBTOTAL		\$687,876.06
30	DE PINNA NOTARIES 35 PICCADILLY LONDON, W1J 0LJ UNITED KINGDOM	ARCAPITA AFFILIATES	WIRE # 37950	03/22/2011	\$7,589.78
				SUBTOTAL	\$7,589.78
31	DEACONS 18 CHATER ROAD, DX-009010 CENTRAL 1 ALEXANDRA HOUSE CENTRAL 1, HONG KONG	ARCAPITA AFFILIATES	WIRE # 39496	08/12/2011	\$2,146.73
				SUBTOTAL	\$2,146.73
31	DEACONS 18 CHATER ROAD, DX-009010 CENTRAL 1 ALEXANDRA HOUSE CENTRAL 1, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 39130	07/05/2011	\$3,211.43
				SUBTOTAL	\$3,211.43

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ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
31	DEACONS 18 CHATER ROAD, DX-009010 CENTRAL 1 ALEXANDRA HOUSE CENTRAL 1, HONG KONG	ASIA INFRASTRUCTURE FUND	WIRE # 39150	07/05/2011	\$20,239.78
				SUBTOTAL	\$20,239.78
32	DELOITTE & TOUCHE 150 MIDSUMMER BOULVARD, MILTON KEYNES BUCKINGHAMSHIRE, MK9 1FD UNITED KINGDOM	LOWINVEST (LUX) HOLDING COMPANY	WIRE # 39408	07/25/2011	\$16,525.50
				SUBTOTAL	\$16,525.50
33	DELOITTE FINANCIAL ADVISORY SERVICES LLP ATLANTA-191 PEACHTREE ATLANTA, GA 30303-1943	CIRRUS HOLDINGS CO. LIMITED CAYMEN	WIRE # 41519	03/15/2012	\$55,518.94
				SUBTOTAL	\$55,518.94
34	DELOITTE TOUCHE TOHMATSU INDIA PVT LTD 100/2 RICHMOND ROAD BANGALORE - 560 025 BANGALORE - 560 025, INDIA	CITY SQUARE	WIRE # 39822	09/15/2011	\$17,335.00
				SUBTOTAL	\$17,335.00
35	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20220	ARCAPITA VENTURES I LIMITED	WIRE	12/22/2011	\$390.00
				SUBTOTAL	\$390.00
36	DIAR CONSULT P.O. BOX 26744 DUBAI, UNITED ARAB EMIRATES	LUSAIL GOLD DEVELOPMENT	WIRE # 40979	01/12/2012	\$60,000.00
				SUBTOTAL	\$60,000.00
37	DIXIE ROOF DECKS, IN 1300 CAPITAL CIRCLE LAWRENCEVILLE, GA 30043	ARC PICKENS LEASING LLC	WIRE # 40995 WIRE # 41175	01/17/2012 01/30/2012	\$54,500.00 \$128,000.00
				SUBTOTAL	\$182,500.00

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38	DRAKE BEAM MORIN, INC. P.O.BOX 100739 ATLANTA, GA 30384-0739	ARCAPITA LIMITED	WIRE # 38105	03/31/2011	\$20,000.00
				SUBTOTAL	\$20,000.00
39	DREES & SOMMER GULF FZ LLC P.O.BOX 500128 DUBAI, UNITED ARAB EMIRATES	ARCAPITA AFFILIATES	WIRE # 38572	05/12/2011	\$9,801.25
				SUBTOTAL	\$9,801.25
40	DTZ BAHRAIN W.L.L. P.O. BOX 10676 MANAMA, BAHRAIN	ARC REAL ESTATE INCOME FUND	WIRE # 38228 WIRE # 38248 WIRE # 38858 WIRE # 38867 WIRE # 39125	04/14/2011 04/14/2011 06/13/2011 06/13/2011 07/05/2011	\$2,666.60 \$2,666.52 \$3,999.89 \$1,322.75 \$1,322.75
				SUBTOTAL	\$11,978.51
40	DTZ BAHRAIN W.L.L. P.O. BOX 10676 MANAMA, BAHRAIN	KSA RESIDENTIAL STUDY	WIRE # 38835	06/08/2011	\$4,178.92
				SUBTOTAL	\$4,178.92
41	DTZ INTERNATIONAL LTD. P.O.BOX 44288 ABU DHABI, UNITED ARAB EMIRATES	SAUDI FUND: ARC RE INCOME FUND	WIRE # 39187	07/11/2011	\$5,445.14
				SUBTOTAL	\$5,445.14
42	DTZ INTERNATIONAL PROPERTY ADVISERS PRIV MG ROAD, MURGAON- 122006 HARYANA, INDIA	ARC REAL ESTATE INCOME FUND	WIRE # 38860	06/13/2011	\$3,999.89
				SUBTOTAL	\$3,999.89
42	DTZ INTERNATIONAL PROPERTY ADVISERS PRIV MG ROAD, MURGAON- 122006 HARYANA, INDIA	LUSAIL HEIGHTS HOLDING COMPANY LIMITED	WIRE # 39465	08/08/2011	\$6,178.94
				SUBTOTAL	\$6,178.94

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
43	EFINANCIAL NEWS LTD. EAST SMITHFIELD LONDON, E1W 1AZ UNITED KINGDOM	ARCAPITA AFFILIATES	WIRE # 38490	05/03/2011	\$5,822.25
			WIRE # 39807	09/12/2011	\$2,533.12
			SUBTOTAL		\$8,355.37
44	EMPLOYEE 1039 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2,023,657.63
			SUBTOTAL		\$2,023,657.63
45	EMPLOYEE 1041 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$698,645.55
			SUBTOTAL		\$698,645.55
46	EMPLOYEE 1052 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$678,410.25
			SUBTOTAL		\$678,410.25
47	EMPLOYEE 1053 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$812,391.14
			SUBTOTAL		\$812,391.14
48	EMPLOYEE 1054 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$735,841.93
			SUBTOTAL		\$735,841.93
49	EMPLOYEE 1060 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$697,492.30
			SUBTOTAL		\$697,492.30
50	EMPLOYEE 1101 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$10,248.12
			SUBTOTAL		\$10,248.12
51	EMPLOYEE 1102 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$667,734.75
			SUBTOTAL		\$667,734.75

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ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
52	EMPLOYEE 1103 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$360,921.37
			SUBTOTAL		\$360,921.37
53	EMPLOYEE 1104 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,091,597.29
			SUBTOTAL		\$1,091,597.29
54	EMPLOYEE 1106 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$515,254.56
			SUBTOTAL		\$515,254.56
55	EMPLOYEE 1108 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$5,271.88
			SUBTOTAL		\$5,271.88
56	EMPLOYEE 1109 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$682,692.55
			SUBTOTAL		\$682,692.55
57	EMPLOYEE 1110 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$647,628.79
			SUBTOTAL		\$647,628.79
58	EMPLOYEE 1111 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$4,181.11
			SUBTOTAL		\$4,181.11
59	EMPLOYEE 1112 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$3,974.06
			SUBTOTAL		\$3,974.06
60	EMPLOYEE 1112 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$996,899.12
			SUBTOTAL		\$996,899.12

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
61	EMPLOYEE 1113 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,890.87
			SUBTOTAL		\$1,890.87
62	EMPLOYEE 1114 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2,223.53
			SUBTOTAL		\$2,223.53
63	EMPLOYEE 1114 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2,666,931.49
			SUBTOTAL		\$2,666,931.49
64	EMPLOYEE 1115 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,434.99
			SUBTOTAL		\$1,434.99
65	EMPLOYEE 1116 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,329.05
			SUBTOTAL		\$1,329.05
66	EMPLOYEE 1117 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$513,127.36
			SUBTOTAL		\$513,127.36
67	EMPLOYEE 1118 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$193,207.67
			SUBTOTAL		\$193,207.67
68	EMPLOYEE 1119 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,070,263.96
			SUBTOTAL		\$1,070,263.96
69	EMPLOYEE 1120 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$356,803.47
			SUBTOTAL		\$356,803.47

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
70	EMPLOYEE 1121 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$372,995.07
			SUBTOTAL		\$372,995.07
71	EMPLOYEE 1122 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$403,457.22
			SUBTOTAL		\$403,457.22
72	EMPLOYEE 1123 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$301,036.53
			SUBTOTAL		\$301,036.53
73	EMPLOYEE 1124 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,000,000.00
			SUBTOTAL		\$1,000,000.00
74	EMPLOYEE 1548 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$361,161.20
			SUBTOTAL		\$361,161.20
75	EMPLOYEE 1549 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$315,950.98
			SUBTOTAL		\$315,950.98
76	EMPLOYEE 1550 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$60,211.64
			SUBTOTAL		\$60,211.64
77	EMPLOYEE 1551 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$136,104.54
			SUBTOTAL		\$136,104.54
78	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	ARCAPITA AFFILIATES	WIRE # 41692	03/18/2012	\$35,052.91
			SUBTOTAL		\$35,052.91

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
78	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	ARCAPITA INC.	WIRE # 37925	03/21/2011	\$29,725.00
				SUBTOTAL	\$29,725.00
78	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	ARCAPITA PTE. LIMITED	WIRE # 41608	03/16/2012	\$100,000.00
				SUBTOTAL	\$100,000.00
78	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	HONITON ENERGY VAYMAN LIMITED	WIRE # 38883	06/15/2011	\$3,306.88
				SUBTOTAL	\$3,306.88
78	ERNST & YOUNG P.O. BOX 140 MANAMA, BAHRAIN	LUSAIL HEIGHTS HOLDING COMPANY LIMITED	WIRE # 41200	01/30/2012	\$75,000.00
				SUBTOTAL	\$75,000.00
79	ERNST & YOUNG, LLP P.O. BOX 933514 ATLANTA, GA 31193-3514	ARCAPITA AFFILIATES	WIRE # 39756 WIRE # 41571	08/29/2011 03/15/2012	\$20,000.00 \$25,000.00
				SUBTOTAL	\$45,000.00
80	FINANCIAL NEWS LTD. EAST SMITH FIELD LONDON, E1W 1AZ UNITED KINGDOM	ARCAPITA LIMITED	WIRE # 41558	03/15/2012	\$6,570.90
				SUBTOTAL	\$6,570.90
81	FOOTHILLS MECHANICAL 913 OLIVE STREET EASLEY, SC 29640	ARC PICKENS LEASING	WIRE	02/28/2012	\$2,815.00
				SUBTOTAL	\$2,815.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT	
82	FORT HILL NATURAL GAS AUTHORITY P.O. BOX 189 EASLEY, SC 29641	ARC PICKENS LEASING LLC				
				358473119	01/10/2012	\$345.03
				358473373	02/06/2012	\$4,099.69
			SUBTOTAL		\$4,444.72	
83	FRESHFIELDS BRUCKHAUS DERINGER 65 FLEET STREET LONDON, EC4Y 1HS UNITED KINGDOM	ARCAPITA AFFILIATES				
				WIRE # 38812	06/06/2011	\$14,513.25
				WIRE # 41574	03/15/2012	\$6,707.78
			SUBTOTAL		\$21,221.03	
84	GHD PTY LTD 11/F ALPHALAND SOUTHGATE TOWER 2258 CHINO ROCES AVE. CORNER EDSA MAKATI CITY MAKATI, PHILIPPINES	SKI MT BULUSAN IN PHILIPPINES / ARCAPITA BULUSAN GEOTHERMAL PROJECT				
				WIRE # 40015	09/29/2011	\$11,119.05
			SUBTOTAL		\$11,119.05	
85	GLASSRANTER ADVISORY 3391 PEACHTREE RD. NE, SUITE 110 ATLANTA, GA 30326	ARCAPITA AFFILIATES				
				WIRE # 38204	04/12/2011	\$121,066.38
				WIRE # 38809	06/06/2011	\$19,408.88
				WIRE # 39174	07/07/2011	\$125,642.64
				WIRE # 39744	08/25/2011	\$49,111.72
				WIRE # 41513	03/15/2012	\$126,005.66
			WIRE # 41589	03/15/2012	\$46,704.55	
			SUBTOTAL		\$487,939.83	
85	GLASSRANTER ADVISORY 3391 PEACHTREE RD. NE, SUITE 110 ATLANTA, GA 30326	CASTELLO DI CASOLE, S.R.L.				
				WIRE # 38910	06/22/2011	\$8,020.65
			SUBTOTAL		\$8,020.65	
86	GLOBAL INSULATION & FIREPROOFING COMPANY 2070 ATTIC PARKWAY SUITE 509 KENNESAW, GA 30152	ARC PICKENS LEASING				
				WIRE	03/18/2012	\$2,182.95
			SUBTOTAL		\$2,182.95	

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
86	GLOBAL INSULATION & FIREPROOFING COMPANY 2070 ATTIC PARKWAY SUITE 509 KENNESAW, GA 30152	ARC PICKENS LEASING LLC			
			WIRE # 41166	01/30/2012	\$53,400.00
				SUBTOTAL	\$53,400.00
87	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	ARCAPITA AFFILIATES			
			WIRE # 37919	03/21/2011	\$7,256.14
			WIRE # 37928	03/21/2011	\$20,001.00
			WIRE # 38687	05/19/2011	\$12,933.92
			WIRE # 38830	06/06/2011	\$14,779.33
			WIRE # 38899	06/20/2011	\$33,145.12
			WIRE # 39490	08/08/2011	\$10,894.36
			WIRE # 40024	09/29/2011	\$22,564.63
			WIRE # 41509	03/15/2012	\$25,138.64
			WIRE # 41591	03/15/2012	\$24,384.62
				SUBTOTAL	\$171,097.76
87	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	CHICAGO CONDOMINIUM LEASING LLC			
			WIRE # 41228	02/02/2012	\$3,375.00
				SUBTOTAL	\$3,375.00
87	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	CHICAGO CONDOMINUM INVESTMENT LLC			
			WIRE # 41227	02/02/2012	\$3,410.00
				SUBTOTAL	\$3,410.00
87	GLOBAL SECURITIZATIO 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	GSS (OSP DEVELOPMENT), INC.			
			WIRE # 39687	08/15/2011	\$3,955.00
				SUBTOTAL	\$3,955.00
88	GLOBAL TECH SAFETY & ENVIRONMENTAL CONSU P.O.BOX 111010 DUBAI, UNITED ARAB EMIRATES	ARC REAL ESTATE INCOME FUND			
			WIRE # 40399	11/16/2011	\$8,167.93
				SUBTOTAL	\$8,167.93

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
89	GLOBALHEALTH ASIA LIMITED 1-13 HOLLYWOOD ROAD CENTRAL, HONG KONG, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 39191	07/13/2011	\$3,642.05
				SUBTOTAL	\$3,642.05
90	GOULSTON & STORRS 400 ATLANTIC AVENUE BOSTON, MA 02110-3333	LONGWOOD HOLDING COMPANY INC.	WIRE # 38116	03/31/2011	\$11,654.30
				SUBTOTAL	\$11,654.30
91	GREENVILLE MECHANICA 103 WOODRUFF INDUSTRIAL LANE GREENVILLE, SC 29607-4101	ARC PICKENS LEASING	WIRE	02/28/2012	\$14,471.00
				SUBTOTAL	\$14,471.00
92	HATIM S. ZU'BI P.O. BOX 502 MANAMA, BAHRAIN	ARCAPITA STANDARD CHARTERED BANK FACILITY	WIRE # 39126	07/05/2011	\$6,640.21
				SUBTOTAL	\$6,640.21
92	HATIM S. ZU'BI P.O. BOX 502 MANAMA, BAHRAIN	TECHINVEST HOLDING COMPANY, INC. ("THC")	WIRE # 39127	07/05/2011	\$5,322.75
				SUBTOTAL	\$5,322.75
93	HSBC LTD, SINGAPORE PO BOX 896 901746 SINGAPORE	ARCAPITA PTE. LIMITED	WIRE # 41002	01/19/2012	\$23,475.00
				SUBTOTAL	\$23,475.00
94	HUSSEIN MOHAMED AL-SHARIF ESTABLISHMENT THE INTERSECTION OF PALSTINE STREET WITH MADINA ROAD JEDDAH, SAUDI ARABIA	SAUDI INDUSTRIAL HOLDING COMPANY LIMITED	WIRE # 41128	01/31/2012	\$10,532.49
				SUBTOTAL	\$10,532.49

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
95	ILLINOIS DEPARTMENT OF REVENUE PO BOX 19045 SPRINGFIELD, IL 62794-9045	US ASSISTED LIVING FACILITIES, III INC.	WIRE # 41506	03/15/2012	\$1,740,620.00
				SUBTOTAL	\$1,740,620.00
96	INDUS LAW 101, 1 FLOOR, EMBASSY CLASSIC #11 VITTAL MALLYA ROAD KARNATAKA BANGALORE, 560001 INDIA	ARCAPITA AFFILIATES	WIRE # 40404 WIRE # 41504	11/10/2011 03/14/2012	\$39,674.00 \$19,541.00
				SUBTOTAL	\$59,215.00
96	INDUS LAW 101, 1 FLOOR, EMBASSY CLASSIC #11 VITTAL MALLYA ROAD KARNATAKA BANGALORE, 560001 INDIA	INDIA GROWTH HOLDING COMPANY LIMITED	WIRE # 40173	10/20/2011	\$11,689.08
				SUBTOTAL	\$11,689.08
97	INSIDER COMPANY 10001 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2,689,705.55
				SUBTOTAL	\$2,689,705.55
98	INSIDER COMPANY 10002 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$5,709,536.05
				SUBTOTAL	\$5,709,536.05
99	INSIDER COMPANY 10003 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$565,089.29
				SUBTOTAL	\$565,089.29
100	INSIDER COMPANY 10004 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$6,092,453.04
				SUBTOTAL	\$6,092,453.04
101	INSIDER COMPANY 10005 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$37,887,823.13
				SUBTOTAL	\$37,887,823.13

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
102	INSIDER COMPANY 10006 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,923,075.77
			SUBTOTAL		\$1,923,075.77
103	INSIDER COMPANY 10007 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$23,838.11
			SUBTOTAL		\$23,838.11
104	INSIDER COMPANY 10008 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$3,111,584.79
			SUBTOTAL		\$3,111,584.79
105	INSIDER COMPANY 10009 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$12,710,688.96
			SUBTOTAL		\$12,710,688.96
106	INSIDER COMPANY 10010 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2,637,192.65
			SUBTOTAL		\$2,637,192.65
107	INSIDER COMPANY 10011 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$509,449.07
			SUBTOTAL		\$509,449.07
108	INSIDER COMPANY 10012 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,816.16
			SUBTOTAL		\$1,816.16
109	INSIDER COMPANY 10013 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$7.17
			SUBTOTAL		\$7.17
110	INSIDER COMPANY 10014 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$213,244.34
			SUBTOTAL		\$213,244.34

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
111	INSIDER COMPANY 10015 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$7.07
			SUBTOTAL		\$7.07
112	INSIDER COMPANY 10016 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$163,896.85
			SUBTOTAL		\$163,896.85
113	INSIDER COMPANY 10017 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$835.96
			SUBTOTAL		\$835.96
114	INSIDER COMPANY 10018 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$79.92
			SUBTOTAL		\$79.92
115	INSIDER COMPANY 10020 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$268,292.50
			SUBTOTAL		\$268,292.50
116	INSIDER COMPANY 10021 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$16,832.14
			SUBTOTAL		\$16,832.14
117	INSIDER COMPANY 10022 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$100,000.00
			SUBTOTAL		\$100,000.00
118	INSIDER RELATIVE 1253 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$133,111.16
			SUBTOTAL		\$133,111.16
119	INSIDER RELATIVE 1510 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$566,465.95
			SUBTOTAL		\$566,465.95

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
120	INSIDER RELATIVE 1511 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$840,870.14
			SUBTOTAL		\$840,870.14
121	INSIDER RELATIVE 1512 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$5,878,778.50
			SUBTOTAL		\$5,878,778.50
122	INSIDER RELATIVE 1513 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,142,836.00
			SUBTOTAL		\$1,142,836.00
123	INSIDER RELATIVE 1514 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$6,042.59
			SUBTOTAL		\$6,042.59
124	INSIDER RELATIVE 1515 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$356,989.09
			SUBTOTAL		\$356,989.09
125	INSIDER RELATIVE 1516 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$567,607.99
			SUBTOTAL		\$567,607.99
126	INSIDER RELATIVE 1517 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$288,425.27
			SUBTOTAL		\$288,425.27
127	INSIDER RELATIVE 1518 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$69,405.50
			SUBTOTAL		\$69,405.50
128	INSIDER RELATIVE 1519 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$980,216.68
			SUBTOTAL		\$980,216.68

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
129	INSIDER RELATIVE 1520 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$627,071.76
			SUBTOTAL		\$627,071.76
130	INSIDER RELATIVE 1521 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$150,000.00
			SUBTOTAL		\$150,000.00
131	INSIDER RELATIVE 1522 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$405,400.89
			SUBTOTAL		\$405,400.89
132	INSIDER RELATIVE 1523 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2,087,719.78
			SUBTOTAL		\$2,087,719.78
133	INSIDER RELATIVE 1524 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$14,766,071.08
			SUBTOTAL		\$14,766,071.08
134	INSIDER RELATIVE 1525 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$621,405.31
			SUBTOTAL		\$621,405.31
135	INSIDER RELATIVE 1526 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$35,972.45
			SUBTOTAL		\$35,972.45
136	INSIDER RELATIVE 1527 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$736,694.93
			SUBTOTAL		\$736,694.93
137	INSIDER RELATIVE 1528 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$745,381.59
			SUBTOTAL		\$745,381.59

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
138	INSIDER RELATIVE 1529 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$38,450.00
			SUBTOTAL		\$38,450.00
139	INSIDER RELATIVE 1530 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,125.71
			SUBTOTAL		\$1,125.71
140	INSIDER RELATIVE 1531 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$563.55
			SUBTOTAL		\$563.55
141	INSIDER RELATIVE 1532 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$4.07
			SUBTOTAL		\$4.07
142	INSIDER RELATIVE 1533 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$324.26
			SUBTOTAL		\$324.26
143	INSIDER RELATIVE 1534 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$208.73
			SUBTOTAL		\$208.73
144	INSIDER RELATIVE 1535 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$680,157.08
			SUBTOTAL		\$680,157.08
145	INSIDER RELATIVE 1536 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$121.24
			SUBTOTAL		\$121.24
146	INSIDER RELATIVE 1537 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$20,145.16
			SUBTOTAL		\$20,145.16

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
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ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
147	INSIDER RELATIVE 1538 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,122.11
			SUBTOTAL		\$1,122.11
148	INSIDER RELATIVE 1539 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$14,828.39
			SUBTOTAL		\$14,828.39
149	INSIDER RELATIVE 1540 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$5,112.84
			SUBTOTAL		\$5,112.84
150	INSIDER RELATIVE 1541 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$1,046.88
			SUBTOTAL		\$1,046.88
151	INSIDER RELATIVE 1542 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$8.43
			SUBTOTAL		\$8.43
152	INSIDER RELATIVE 1543 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2.82
			SUBTOTAL		\$2.82
153	INSIDER RELATIVE 1544 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$12,692.31
			SUBTOTAL		\$12,692.31
154	INSIDER RELATIVE 1545 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$10,612.98
			SUBTOTAL		\$10,612.98
155	INSIDER RELATIVE 1546 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$4.03
			SUBTOTAL		\$4.03

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
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ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
156	INSIDER RELATIVE 1547 ADDRESS ON FILE		VALUE TRANSFER	03/17/2012	\$2.64
			SUBTOTAL		\$2.64
157	JEBEL ALI FREE ZONE P.O. BOX 17000 DUBAI, UNITED ARAB EMIRATES	ARCAPITA REAL ESTATE INCOME FUND	WIRE # 41186	02/02/2012	\$2,096.38
			SUBTOTAL		\$2,096.38
158	JONES LANG LASALLE SERVICES (DUBAI BR) OFFICE # 403 DUBAI, UNITED ARAB EMIRATES	ARC REAL ESTATE INCOME FUND	WIRE # 38242	04/14/2011	\$6,666.31
			SUBTOTAL		\$6,666.31
159	JP MORGAN CHASE UK LONDON 125 LONDON WALL LONDON, EC2Y 5AJ UNITED KINGDOM	ARCAPITA LIMITED	WIRE	03/12/2012	\$13,601.09
			SUBTOTAL		\$13,601.09
160	KEYPOINT CONSULTING WLL P.O. BOX 11718 MANAMA, BAHRAIN	ARCAPITA AFFILIATES	WIRE # 38841 WIRE # 38884	06/08/2011 06/15/2011	\$14,193.12 \$23,119.05
			SUBTOTAL		\$37,312.17
161	KIEFERLE & PARTNER P.O. BOX 282936 DUBAI, UNITED ARAB EMIRATES	RIYADH COMPOUND	WIRE # 40632	12/08/2011	\$86,659.73
			SUBTOTAL		\$86,659.73
162	KING & SPALDING P.O. BOX 116133 ATLANTA, GA 30368	ARCAPITA AFFILIATES	WIRE # 38243 WIRE # 38252 WIRE # 38395 WIRE # 38507 WIRE # 38525 WIRE # 38553 WIRE # 38573 WIRE # 38602	04/14/2011 04/14/2011 04/21/2011 05/04/2011 05/05/2011 05/09/2011 05/11/2011 05/18/2011	\$6,090.75 \$77,384.51 \$9,926.36 \$1,251.00 \$34,140.00 \$61,821.49 \$1,608.00 \$45,030.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT
					AMT
			WIRE # 38798	06/06/2011	\$72,626.75
			WIRE # 38831	06/08/2011	\$243,376.07
			WIRE # 39117	07/05/2011	\$53,980.52
			WIRE # 39129	07/05/2011	\$13,238.15
			WIRE # 39389	07/19/2011	\$13,076.40
			WIRE # 39688	08/17/2011	\$21,064.71
			WIRE # 39689	08/18/2011	\$39,585.00
			WIRE # 39797	09/12/2011	\$105,780.30
			WIRE # 40296	10/27/2011	\$9,307.89
			WIRE # 40380	11/03/2011	\$39,585.00
			WIRE # 40382	11/10/2011	\$24,548.00
			WIRE # 40426	11/15/2011	\$50,880.50
			WIRE # 41524	03/15/2012	\$380,802.74
			WIRE # 41590	03/16/2012	\$302,967.45
			WIRE # 41646	03/15/2012	\$340,342.88
			WIRE # 41663	03/16/2012	\$5,814.30
			WIRE # 41675	03/16/2012	\$10,959.01
			WIRE # 41707	03/16/2012	\$1,807,040.09
			SUBTOTAL		\$3,772,227.87
162	KING & SPALDING P.O. BOX 116133 ATLANTA, GA 30368	FORMATION OF AEIY II			
			WIRE # 39966	09/22/2011	\$4,477.50
			SUBTOTAL		\$4,477.50
162	KING & SPALDING P.O. BOX 116133 ATLANTA, GA 30368	VARIOUS ENTITIES			
			WIRE # 39140	07/05/2011	\$1,729.80
			SUBTOTAL		\$1,729.80
163	KNIGHT FRANK P.O. BOX 2795 MANAMA, KINGDOM OF BAHRAIN	ARC REAL ESTATE INCOME FUND			
			WIRE # 38856	06/16/2011	\$680.62
			WIRE # 39463	08/08/2011	\$680.62
			WIRE # 39464	08/03/2011	\$2,666.45
			WIRE # 39475	08/04/2011	\$2,666.45
			SUBTOTAL		\$6,694.14
164	KORN / FERRY INTERNATIONAL 123 BUCKINGHAM PLACE ROAD, LONDON, SW1W 9DZ UNITED KINGDOM	ARCAPITA AFFILIATES			
			WIRE # 38071	03/28/2011	\$68,640.00
			WIRE # 38218	04/13/2011	\$326,080.00
			WIRE # 38471	04/27/2011	\$85,140.00
			WIRE # 38579	05/16/2011	\$132.00
			WIRE # 39106	06/29/2011	\$1,840.00
			WIRE # 39375	07/18/2011	\$62,690.23
			WIRE # 39831	09/15/2011	\$660.00
			SUBTOTAL		\$545,182.23

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
165	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	ARCAPITA AFFILIATES			
			WIRE # 38784	06/01/2011	\$21,000.00
			WIRE # 38898	06/20/2011	\$31,000.00
			WIRE # 39830	09/15/2011	\$77,200.00
			WIRE # 41168	01/30/2012	\$22,200.00
			WIRE # 41259	02/08/2012	\$300,000.00
			WIRE # 41439	02/23/2012	\$300,000.00
			WIRE # 41528	03/13/2012	\$494,982.90
			WIRE # 41531	03/13/2012	\$54,500.00
			WIRE # 41708	03/16/2012	\$212,651.38
			SUBTOTAL		\$1,513,534.28
165	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	EUROLOG			
			WIRE # 41573	03/13/2012	\$556,857.45
			SUBTOTAL		\$556,857.45
165	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	ORLANDO RESIDENTIAL HOLDING COMPANY LLC			
			WIRE # 39940	09/21/2011	\$6,500.00
			SUBTOTAL		\$6,500.00
165	KPMG KPMG SP.Z.O.O. UL.CHLODNA 51 00-867 WARSZAWA, POLSKA WARSZAWA, POLAND	VARIOUS ENTITIES			
			WIRE # 39832	09/15/2011	\$3,500.00
			SUBTOTAL		\$3,500.00
166	LANDSCOPE REAL ESTATE SERVICES LTD ADMIRALTY CENTRE TOWER 1, 18 HAR QUEENSWAY QUEENSWAY, HONG KONG	ARCAPITA HONG KONG LIMITED			
			WIRE # 38059	03/30/2011	\$15,608.57
			SUBTOTAL		\$15,608.57

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
167	LANDWELL & ASSOCIES 92208 NEUILLY-SUR-SEINE CEDEX 61, RUE DE VILLIERS TOQUE, N712 FRANCE	ARCAPITA AFFILIATES	WIRE # 39495	08/08/2011	\$13,220.96
				SUBTOTAL	\$13,220.96
168	LANDWELL & ASSOCIES 92208 NEUILLY-SUR-SEIN CEDEX 61, RUE DE VILLERS TOQUE, N712 FRANCE	ARCINDUSTRIAL EUROPEAN DEVELOPMENT INVESTMENTS LLC ("AID LLC")	WIRE # 40055	10/06/2011	\$8,203.69
				SUBTOTAL	\$8,203.69
168	LANDWELL & ASSOCIES 92208 NEUILLY-SUR-SEIN CEDEX 61, RUE DE VILLERS TOQUE, N712 FRANCE	CRESCENT EURO INDUSTRIAL II LLC	WIRE # 38808	06/06/2011	\$4,378.23
				SUBTOTAL	\$4,378.23
169	LANGFORD ELECTRIC, I 314 TRADE STREET GREER, SC 29651	ARC PICKENS LEASING	WIRE	03/18/2012	\$14,150.21
				SUBTOTAL	\$14,150.21
170	LINKLATERS ONE SILK STREET LONDON, EC2Y 8HQ	AEID II DEVELOPMENT COMPANY II LIMITED	WIRE # 39709 WIRE # 41541	08/22/2011 03/15/2012	\$4,183.33 \$55,283.88
				SUBTOTAL	\$59,467.21
171	LM CONSULTANTS 750 EAST BUNKER COURT SUITE 100 VERNON HILLS, IL 60061	CHICAGO CONDOMINIUM INVESTMENTS, LLC	WIRE # 41472	02/27/2012	\$2,000.00
				SUBTOTAL	\$2,000.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
172	LOFTY SYSTEMS CO LIMITED 20 WANG HOI ROAD KOWLOON BAY KOWLOON BAY, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 38214	04/18/2011	\$13,541.70
			WIRE # 38564	05/12/2011	\$10,157.19
			WIRE # 38777	06/07/2011	\$8,457.79
			SUBTOTAL		\$32,156.68
173	MAPLES AND CALDER P.O. BOX 119980 DUBAI, UNITED ARAB EMIRATES	ARCAPITA AFFILIATES	WIRE # 39964	09/22/2011	\$7,293.81
			WIRE # 41535	03/15/2012	\$65,845.50
			WIRE # 41579	03/15/2012	\$29,600.42
			SUBTOTAL		\$102,739.73
173	MAPLES AND CALDER P.O. BOX 119980 DUBAI, UNITED ARAB EMIRATES	ARCAPITA STANDARD CHARTERED BANK FACILITY	WIRE # 39177	07/07/2011	\$26,185.03
			SUBTOTAL		\$26,185.03
173	MAPLES AND CALDER P.O. BOX 119980 DUBAI, UNITED ARAB EMIRATES	SORTALOGIC POMONA CAPITAL V LIMITED	WIRE # 38876	06/13/2011	\$1,794.30
			SUBTOTAL		\$1,794.30
174	MARSH QUEENS ROAD NORWICH, NR1 3QQ UNITED KINGDOM	ARCAPITA INVESTMENT MANAGEMENT LIMITED	WIRE # 39774	09/06/2011	\$25,231.47
			SUBTOTAL		\$25,231.47
174	MARSH QUEENS ROAD NORWICH, NR1 3QQ UNITED KINGDOM	ARCAPITA LIMITED	WIRE # 41134	01/25/2012	\$352,993.00
			SUBTOTAL		\$352,993.00
175	MARSH & MCLENNAN AGE 360 HAMILTON AVENUE, SUITE 930 WHITE PLAINS, NY 10601	ARC PICKENS LEASING LLC	WIRE # 40919	12/29/2011	\$37,037.46
			SUBTOTAL		\$37,037.46

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
176	MAYER BROWN JSM 10 CHATER ROAD CENTRAL PRINCE'S BUILDING CENTRAL, HONG KONG	ARCAPITA HONG KONG LIMITED	WIRE # 38058	03/31/2011	\$210,154.39
				SUBTOTAL	\$210,154.39
177	MCCALL'S GRADING & T 2107 SALUDA DAM RD EASLEY, SC 29640	ARC PICKENS LEASING LLC	WIRE # 40950 WIRE # 41477	01/05/2012 02/27/2012	\$59,000.00 \$36,965.71
				SUBTOTAL	\$95,965.71
178	MCGRUFF, SEIBEL & WI 5605 LENRIDGE DRIVE, SUITE 300 ATLANTA, GA 30342	ARCAPITA VENTURES I LIMITED	WIRE # 41617	03/12/2012	\$91,115.43
				SUBTOTAL	\$91,115.43
179	MCLAGAN PARTNERS INC. P.O.BOX 100137 PASADENA, CA 91189-0137	ARCAPITA AFFILIATES	WIRE # 39494 WIRE # 40933	08/08/2011 01/03/2012	\$23,000.00 \$10,000.00
				SUBTOTAL	\$33,000.00
180	MISSOURI DIRECTOR OF REVENUE P.O. BOX 3365 DIVISION OF TAXATION AND COLLECTION JEFFERSON CITY, MO 65105-3365	ARCAPITA HONG KONG LIMITED	358472880	06/12/2011	\$2,500.00
				SUBTOTAL	\$2,500.00
180	MISSOURI DIRECTOR OF REVENUE P.O. BOX 3365 DIVISION OF TAXATION AND COLLECTION JEFFERSON CITY, MO 65105-3365	USSLF SUBCO, INC	WIRE	06/12/2011	\$3,500.00
				SUBTOTAL	\$3,500.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
181	MORGAN, LEWIS & BOCKIUS LLP 1000 LOUISIANA STREET SUITE 4200 HOUSTON, TX 77002	BOSPOWER HOLDING COMPANY, INC	WIRE # 38810	06/06/2011	\$10,714.50
				SUBTOTAL	\$10,714.50
182	MULTICONSULT LTD 5 PRESIDENT JOHN KENNEDY ST, PORT LOUIS, MAURITIUS	ARCAPITA AFFILIATES	WIRE # 38545 WIRE # 39119 WIRE # 39697 WIRE # 40636	05/09/2011 07/05/2011 08/22/2011 12/07/2011	\$12,920.00 \$13,065.00 \$4,660.00 \$4,020.00
				SUBTOTAL	\$34,665.00
182	MULTICONSULT LTD 5 PRESIDENT JOHN KENNEDY ST, PORT LOUIS, MAURITIUS	INDIA GROWTH HOLDING COMPANY LIMITED	WIRE # 38398	04/21/2011	\$3,725.00
				SUBTOTAL	\$3,725.00
182	MULTICONSULT LTD 5 PRESIDENT JOHN KENNEDY ST, PORT LOUIS, MAURITIUS	PHARMACEUTIA VENTURES LIMITED	WIRE # 39742	08/25/2011	\$4,785.00
				SUBTOTAL	\$4,785.00
183	NASS CONTRACTING CO. W.L.L / MURRAY & RO PO.BOX 20051 DIPLOMATIC AREA KINGDOM OF BAHRAIN	HQ HOLDING COMPANY LIMITED	WIRE # 37921 WIRE # 38144 WIRE # 38213 WIRE # 39828	03/22/2011 04/05/2011 04/14/2011 09/18/2011	\$129,603.17 \$5,349.21 \$134,171.82 \$32,550.26
				SUBTOTAL	\$301,674.46
184	NAVIGANT CONSULTING INC 135 S. LASALLE CHICAGO, IL 60674	ASSISTED LIVING FIRST EURO FUNDING LIMITED	WIRE # 38401 WIRE # 38455	04/21/2011 04/25/2011	\$7,110.00 \$1,777.50
				SUBTOTAL	\$8,887.50

PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
185	NEW YORK STATE CORPORATION TAX PO BOX 4136 BINGHAMTON, NY 13902-4136	US SENIOR LIVING LLC	WIRE	06/12/2011	\$5,800.00
				SUBTOTAL	\$5,800.00
186	NORDIC HEALTH CARE FREDERIKSBERG ALLE 3 DK-1790 COPENHAGEN V DENMARK	ARCAPITA HONG KONG LIMITED	WIRE # 38093 WIRE # 38399 WIRE # 41244 WIRE # 41632	03/30/2011 04/21/2011 02/07/2012 03/14/2012	\$1,848.00 \$15,126.00 \$6,975.53 \$5,064.83
				SUBTOTAL	\$29,014.36
187	NORMAN BROADBENT 12 ST JAMES'S SQUARE LONDON, SW1Y 4LB UNITED KINGDOM	ARCAPITA LIMITED	WIRE # 39820	09/14/2011	\$39,390.00
				SUBTOTAL	\$39,390.00
188	NORTH CAROLINA DEPAR P.O. BOX 25000 RALEIGH, NC 27640-0520	US SENIOR LIVING FUNDING, INC.	358472609	03/27/2011	\$5,000.00
				SUBTOTAL	\$5,000.00
188	NORTH CAROLINA DEPAR P.O. BOX 25000 RALEIGH, NC 27640-0520	USSLF SUBCO, INC	WIRE	03/18/2012	\$3,000.00
				SUBTOTAL	\$3,000.00
189	OKLAHOMA TAX COMMISSION POST OFFICE BOX 26890 OKLAHOMA CITY, OK 73126- 0890	ARCAPITA AFFILIATES	358472682	06/27/2011	\$663.00
				SUBTOTAL	\$663.00
189	OKLAHOMA TAX COMMISSION POST OFFICE BOX 26890 OKLAHOMA CITY, OK 73126- 0890	USSLF SUBCO, INC	358472682	06/27/2011	\$7,146.00
				SUBTOTAL	\$7,146.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
190	PAGET BROWN & CO P.O. BOX 1111 BOUNDARY HALL, CRICKET SQUARE GRAND CAYMAN, KY1-1102 CAYMAN ISLANDS	ARCAPITA AFFILIATES	WIRE # 38589	05/16/2011	\$123,399.94
			WIRE # 38746	05/24/2011	\$99,288.16
			WIRE # 38765	05/31/2011	\$27,459.83
			WIRE # 38781	06/01/2011	\$49,747.88
			WIRE # 38840	06/08/2011	\$56,697.80
			WIRE # 38842	06/09/2011	\$16,682.28
			WIRE # 38911	06/22/2011	\$88,008.12
			WIRE # 38998	06/22/2011	\$24,877.18
			WIRE # 39391	07/19/2011	\$129,559.07
			WIRE # 40458	11/17/2011	\$139,282.55
			WIRE # 40980	01/12/2012	\$20,375.86
			WIRE # 41257	02/08/2012	\$85,633.41
			WIRE # 41552	03/15/2012	\$96,785.11
			WIRE # 41560	03/14/2012	\$595,470.00
			WIRE # 41593	03/16/2012	\$48,885.14
			WIRE # 41665	03/16/2012	\$38,552.46
			WIRE # 41676	03/16/2012	\$98,832.15
		SUBTOTAL		\$1,739,536.94	
191	PICKENS COUNTY P.O. BOX 1210 COLUMBIA, SC 29202	ARC PICKENS LEASING LLC	WIRE	01/25/2012	\$10,261.42
				SUBTOTAL	\$10,261.42
192	PLUMB LINE SERVICES 1020 CAMBRIDGE DR. EASLEY, SC 29642	ARC PICKENS LEASING LLC	WIRE # 41478	02/27/2012	\$2,720.00
				SUBTOTAL	\$2,720.00
193	PRETZEL & STOUFFER, CHARTERED SUITE 2500 CHICAGO, IL 60606-4673	CHICAGO CONDOMINIUM INVESTMENTS LLC (SPV; DEL.)	WIRE # 38203	04/12/2011	\$964.72
				SUBTOTAL	\$964.72
194	PRICewaterHOUSE COOP P.O. BOX 7247-8001 PHILADELPHIA, PA 19170-8001	CRESCENT EURO INDUSTRIAL II LLC	WIRE # 41169	01/30/2012	\$23,700.00
			WIRE # 41547	03/15/2012	\$28,047.20
			WIRE # 41671	03/16/2012	\$516,285.00
				SUBTOTAL	\$568,032.20

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
195	PRICEWATERHOUSE COOPERS P.O. BOX 120808 10598 BERLIN, GERMANY	CRESCENT EURO INDUSTRIAL II LLC	WIRE # 37922	03/21/2011	\$69,637.45
				SUBTOTAL	\$69,637.45
195	PRICEWATERHOUSE COOPERS P.O. BOX 120808 10598 BERLIN, GERMANY	FIRST EURO INDUSTRIAL PROPERTY INVESTMENTS LIMITED (FEIPI)	WIRE # 37958	03/23/2011	\$32,967.89
				SUBTOTAL	\$32,967.89
196	PRICEWATERHOUSECOOPE P.O. BOX 7247-8001 PHILADELPHIA, PA 19170-8001	CRESCENT EURO INDUSTRIAL II LLC	WIRE # 39749	08/29/2011	\$22,300.00
				SUBTOTAL	\$22,300.00
197	PRUDENTIAL ASSURANCE COMPANY SINGAPORE (P.O. BOX 399 SINGAPORE 914014, SINGAPORE	ARCAPITA PTE. LIMITED	WIRE # 39171	07/11/2011	\$70,234.37
				SUBTOTAL	\$70,234.37
198	PWC INTERNATIONAL AS 8 CROSS STREET #17-00 PWC BUILDING 048424 SINGAPORE	ARCAPITA PTE. LIMITED	WIRE # 41587	03/16/2012	\$16,032.24
				SUBTOTAL	\$16,032.24
199	RICHMOND COMMODITIES P.O. BOX 234 EGHAM, SURREY LONDON, TW20 9WW UNITED KINGDOM	ARCAPITA AFFILIATES	WIRE # 37960 WIRE # 38283 WIRE # 38723 WIRE # 38725 WIRE # 38891 WIRE # 39236 WIRE # 39698 WIRE # 39958 WIRE # 40398 WIRE # 41258 WIRE # 41565 WIRE # 41661	03/23/2011 04/18/2011 05/23/2011 05/23/2011 06/15/2011 07/13/2011 08/22/2011 09/22/2011 11/10/2011 02/08/2012 03/15/2012 03/16/2012	\$8,000.00 \$10,800.00 \$1,200.00 \$8,000.00 \$10,800.00 \$12,400.00 \$6,400.00 \$8,400.00 \$8,800.00 \$20,800.00 \$26,800.00 \$11,600.00
				SUBTOTAL	\$134,000.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
200	ROTHSCHILD ST. SWITHIN'S LANE LONDON, EC4P 4DU UNITED KINGDOM	ARCAPITA AFFILIATES	WIRE # 41489	03/01/2012	\$300,000.00
			WIRE # 41490	03/01/2012	\$37,286.97
			WIRE # 41634	03/14/2012	\$92,654.58
			SUBTOTAL		\$429,941.55
201	RUSSELL REYNOLDS ASSOCIATES SUITE 2250 ATLANTA, GA 30309-3521	HT TROPLAST GMBH	WIRE # 39066	06/22/2011	\$1,739.76
			SUBTOTAL		\$1,739.76
202	SAUDI ASSET VALUATION COMPANY OLAYAH - AL-MIZAN BUILDING RIYADH, 11442 KINGDOM OF SAUDI ARABIA	PARAGON ABD COOLING LLC	WIRE # 38857	06/16/2011	\$2,666.60
			SUBTOTAL		\$2,666.60
203	SCB - BAHRAIN ZAYANI HOUSE, BUILDING 499 ROAD 1706 DIPLOMATIC AREA - MANAMA 317 MANAMA, BAHRAIN	PARAGON ABD COOLING	WIRE # 41256	02/08/2012	\$37,625.00
			SUBTOTAL		\$37,625.00
204	SECTORLIGHT MARKETIN 81 WHITFIELD STREET LONDON, WIT 4HG UNITED KINGDOM	ARC PICKENS LEASING LLC	WIRE # 40918	12/29/2011	\$43,900.72
			WIRE # 41265	02/13/2012	\$3,947.25
			SUBTOTAL		\$47,847.97
205	SMITH MOORE LEATHERW 87 GREENVILLE, SC 29602	ARC PICKENS LEASING LLC	WIRE # 40920	12/29/2011	\$14,398.75
			WIRE # 41479	02/27/2012	\$2,390.00
			SUBTOTAL		\$16,788.75

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
206	SNR DENTON UK LLP ONE FLEET PLACE LONDON, EC4M 7WS UNITED KINGDOM	VICARAGE GATE INVESTMENTS LIMITED	WIRE # 38845	06/09/2011	\$9,180.72
				SUBTOTAL	\$9,180.72
207	SOLUTION REALTY SERV 2870 PEACHTREE ROAD SUITE 892 ATLANTA, GA 30305	ARC PICKENS LEASING LLC	WIRE # 40921 WIRE # 40997 WIRE # 41602	12/29/2011 01/17/2012 03/16/2012	\$36,039.94 \$26,003.90 \$119,851.50
				SUBTOTAL	\$181,895.34
208	SPENCER STUART LEVEL 33, GATEWAY 1 MACQUARIE PLACE SYDNEY, NEW SOUTH WALES 2000, AUSTRALIA	BAHRAIN BAY DEVELOPMENT B.S.C.(C)	WIRE # 38261 WIRE # 40220	04/18/2011 10/25/2011	\$63,000.00 \$250.95
				SUBTOTAL	\$63,250.95
209	STANDARD CHARTERED BANK - DUBAI PO BOX 999 DUBAI, UNITED ARAB EMIRATES	ARCAPITA AFFILIATES	WIRE # 38817	06/06/2011	\$89,262.00
				SUBTOTAL	\$89,262.00
210	STATE OF NEW YORK PO BOX 4127 BINGHAMTON, NY 13902-4127	US ASSISTED LIVING FACILITIES, III INC.	WIRE	01/03/2012	\$1,101.00
				SUBTOTAL	\$1,101.00
211	SUTHERLAND ABILL & BRENNAN 999 PEACHTREE STREET, NE ATLANTA, GA 30309-3996	CAJUN OPERATING COMPANY	WIRE # 38801	06/06/2011	\$4,688.50
				SUBTOTAL	\$4,688.50
212	THE FURMAN CO. P.O. BOX 2487 GREENVILLE, SC 29602	ARC PICKENS LEASING LLC	WIRE # 41603	03/16/2012	\$122,436.00
				SUBTOTAL	\$122,436.00

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT	
213	TRANSAMERICA LIFE (BERMUDA) LTD. ONE HUNG TO ROAD KWUN TONG, HONG KONG	ARCAPITA HONG KONG LIMITED				
				WIRE # 38198	04/12/2011	\$21,875.00
				WIRE # 38397	04/21/2011	\$1,372.00
				SUBTOTAL		\$23,247.00
214	TREASURER OF VIRGINIA 707 EAST MAIN STREET SUITE 1500 RICHMOND, VIRGINIA 23219- 2800 RICHMOND, VA 23219-2800	ARCAPITA AFFILIATES				
				WIRE	06/16/2011	\$120.50
				SUBTOTAL		\$120.50
215	TROWERS & HAMLINS P.O. BOX 3012 7TH FLOOR, WEST TOWER BAHRAIN WORLD TRADE CENTER MANAMA, KINGDOM OF BAHRAIN	LUSAIL HEIGHTS HOLDING COMPANY LIMITED				
				WIRE # 39143	07/06/2011	\$3,082.25
				SUBTOTAL		\$3,082.25
215	TROWERS & HAMLINS P.O. BOX 3012 7TH FLOOR, WEST TOWER BAHRAIN WORLD TRADE CENTER MANAMA, KINGDOM OF BAHRAIN	VICTORY HEIGHTS				
				WIRE # 40210	10/24/2011	\$3,580.00
				SUBTOTAL		\$3,580.00
216	TULARE COUNTRY TREASURER TAX COLLECTOR P.O. BOX 30329 LOS ANGELES, CA 90030-0329	FIRST VALUE RETAIL HOLDINGS LLC				
				358472599	03/27/2011	\$1,286.09
				358472600	03/27/2011	\$27,023.37
				358472601	03/27/2011	\$29,491.93
				358472602	03/27/2011	\$253.17
				358472603	03/27/2011	\$5,320.87
				358472604	03/27/2011	\$5,806.94
				358472605	03/27/2011	\$98.76
				358472606	03/27/2011	\$2,137.52
				358472607	03/27/2011	\$2,332.79
	SUBTOTAL		\$73,751.44			

**PAYMENTS TO INSIDERS MADE WITHIN 1 YEAR PRIOR TO FILING
ARCAPITA BANK B.S.C.(C), CASE NO. 12-11076 (SHL)**

ITEM	NAME AND ADDRESS	ON BEHALF OF	PAYMENT TYPE	PAYMENT DATE	TOTAL PAYMENT AMT
217	WALKERS WALKERS HOUSE, 57 MARY STREET, CAYMAN ISLANDS GRAND CAYMAN GEORGE TOWN, KY1-9001 CAYMAN ISLANDS	FEIP TITLECO (CAYMAN) LIMITED			
			WIRE # 38803	06/06/2011	\$15,254.26
				SUBTOTAL	\$15,254.26
218	WILLIAM E. MASTERS 150 FOOT HILLS ROAD GREENVILLE, SC 29617	ARCAPITA AFFILIATES			
			WIRE # 40627	12/08/2011	\$56,118.02
			WIRE # 40929	01/03/2012	\$56,118.02
			WIRE # 41207	02/01/2012	\$56,118.02
			WIRE # 41488	03/01/2012	\$56,118.02
				SUBTOTAL	\$224,472.08
				GRAND TOTAL	\$146,037,421.34

EXHIBIT 1

Exhibit 1 – Black Line Showing Changes Reflected in Debtor’s

First Amended Statement of Financial Affairs

<i>Name and Address</i>	<i>On behalf of</i>	<i>Payment type</i>	<i>Payment Date</i>	<i>Total Payment Amount</i>
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1253 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$133,111.16
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1510 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$566,465.95
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1511 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$840,870.14
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1512 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$5,878,778.50
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1513 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$1,142,836.00
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1514 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$6,042.59
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1515 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$356,989.09
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1516 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$567,607.99
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1517 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$288,425.27
<u>EMPLOYEE/INSIDER</u> <u>RELATIVE</u> 1518 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$69,405.50

Exhibit 1 – Black Line Showing Changes Reflected in Debtor’s

First Amended Statement of Financial Affairs

<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1519 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$980,216.68
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1520 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$627,071.76
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1521 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$150,000.00
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1522 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$405,400.89
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1523 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$2,087,719.78
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1524 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$14,766,071.08
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1525 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$621,405.31
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1526 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$35,972.45
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1527 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$736,694.93
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1528 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$745,381.59
<u>EMPLOYEEINSIDER</u> <u>RELATIVE</u> 1529		VALUE TRANSFER	3/17/2012	\$38,450.00

Exhibit 1 – Black Line Showing Changes Reflected in Debtor’s**First Amended Statement of Financial Affairs**

ADDRESS ON FILE				
EMPLOYEE <u>INSIDER</u> RELATIVE 1530 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$1,125.71
EMPLOYEE <u>INSIDER</u> RELATIVE 1531 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$563.55
EMPLOYEE <u>INSIDER</u> RELATIVE 1532 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$4.07
EMPLOYEE <u>INSIDER</u> RELATIVE 1533 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$324.26
EMPLOYEE <u>INSIDER</u> RELATIVE 1534 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$208.73
EMPLOYEE <u>INSIDER</u> RELATIVE 1535 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$680,157.08
EMPLOYEE <u>INSIDER</u> RELATIVE 1536 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$121.24
EMPLOYEE <u>INSIDER</u> RELATIVE 1537 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$20,145.16
EMPLOYEE <u>INSIDER</u> RELATIVE 1538 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$1,122.11
EMPLOYEE <u>INSIDER</u> RELATIVE 1539 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$14,828.39

Exhibit 1 – Black Line Showing Changes Reflected in Debtor’s

First Amended Statement of Financial Affairs

EMPLOYEE/INSIDER RELATIVE 1540 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$5,112.84
EMPLOYEE/INSIDER RELATIVE 1541 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$1,046.88
EMPLOYEE/INSIDER RELATIVE 1542 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$8.43
EMPLOYEE/INSIDER RELATIVE 1543 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$2.82
EMPLOYEE/INSIDER RELATIVE 1544 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$12,692.31
EMPLOYEE/INSIDER RELATIVE 1545 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$10,612.98
EMPLOYEE/INSIDER RELATIVE 1546 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$4.03
EMPLOYEE/INSIDER RELATIVE 1547 ADDRESS ON FILE		VALUE TRANSFER	3/17/2012	\$2.64
INSIDER COMPANY 10019 ADDRESS ON FILE	-	VALUE TRANSFER	3/17/2012	\$195,760,000.00

In re : Arcapita Bank B.S.C.(c)

Case No. 12-11076 (SHL)

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____ Signature of Debtor _____

Date _____ Signature of Joint Debtor (if any) _____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 2/4/2013 Signature /s/ Essa A. Zainal

Print Name Essa A. Zainal
And Title Executive Director, Head of Financial Control

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

___ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.