

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON JANUARY 30, 2013 AT 2:00 P.M.**

Date and Time: January 30, 2013 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. UNCONTESTED MATTERS:**

1. Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof [Docket Entry No. 806]

Response Deadline: January 29, 2013 at 3:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Debtors' Ex Parte Motion for an Order (I) Shortening the Notice Period With Respect to the Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof, and (II) Extending the Exclusive Period to File a Plan or Plans of Reorganization Pending a Hearing on the Motion [Docket Entry No. 807]
- B. *Ex Parte* Order (I) Shortening The Notice Period With Respect To Debtors' Motion To Further Extend Exclusive Periods To File A Plan Or Plans Of Reorganization And To Solicit Acceptances Thereof And (II) Extending The Exclusive Period For The Debtors To File A Chapter 11 Plan [Docket Entry No. 809]
- C. Notice of Hearing on Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof [Docket Entry No. 810]

**Status: This matter is going forward.**

Dated: New York, New York  
January 28, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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