

Dennis F. Dunne
Abhilash M. Raval
Evan R. Fleck
MILBANK, TWEED, HADLEY & M^cCLOY LLP
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000

*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)
: :
Debtors. : (Jointly Administered)
: :
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**NINTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^cCLOY LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING PERIOD FROM
DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

Name of applicant: Milbank, Tweed, Hadley & M^cCloy LLP

Authorized to provide professional services to: Official Committee of Unsecured Creditors

Date of retention: Order entered on June 29, 2012, retaining Milbank nunc pro tunc to April 10, 2012

Period for which compensation and reimbursement is sought: December 1, 2012 – December 31, 2012

Amount of compensation requested: \$883,573.50

Amount of expense reimbursement requested: \$61,013.49

Milbank, Tweed, Hadley & McCloy LLP (“Milbank”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”)¹, hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the “Interim Compensation Order”), seeking compensation and reimbursement of expenses for the period of December 1, 2012 through and including December 31, 2012 (the “Ninth Monthly Period”). By this Fee Statement, Milbank seeks (i) payment of \$706,858.80, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Ninth Monthly Period (i.e., \$883,573.50), and (ii) reimbursement of \$61,013.49, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are time entry records for the Ninth Monthly Period that were recorded in tenths of an hour by project category, maintained in the ordinary course of Milbank’s practice, and that set forth a detailed description of services performed by each attorney and paraprofessional on behalf of the Committee. A summary of compensation sought by project category is provided below.

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors’ corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in fees. However, Milbank reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are itemized records of all expenses for the Ninth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Milbank's current billing rates, (iv) year of bar admission for each attorney, (v) number of years each attorney has held his or her position at Milbank, and (vi) area of concentration for each attorney.

**NINTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(DECEMBER 1, 2012 – DECEMBER 31, 2012)**

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Dennis Dunne	Financial Restructuring Partner at Milbank for 14 years; admitted in 1991.	\$1,140 \$570*	67.50 41.10	\$76,950.00 \$23,427.00
John Dewar	Global Project Finance Partner at Milbank for 4 years; admitted in 1991.	\$1,125	21.50	\$24,187.50
Jane Morgan	Global Corporate Partner at Milbank for 1 year; admitted in 1997.	\$1,125	12.70	\$14,287.50
Thomas Janson	Global Corporate Partner at Milbank for 11 years; admitted in 1985.	\$1,075	4.30	\$4,622.50
Andrew Walker	Tax Partner at Milbank for 11 years; admitted in 1995.	\$1,075	.80	\$860.00
Andrew Leblanc	Litigation Partner at Milbank for 6 years; admitted in 1998.	\$1,030	.60	\$618.00
Albert Pisa	Alternative Investments Partner at Milbank for 8 years; admitted in 1997.	\$1,030	18.10	\$18,643.00
Abhilash Raval	Financial Restructuring Partner at Milbank for 5 years; admitted in 1997.	\$975 \$487.5*	12.10 15.00	\$11,797.50 \$7,312.50
Russell Kestenbaum	Tax Partner at Milbank for 5 years; admitted in 1997.	\$950	2.10	\$1,995.00
Evan Fleck	Financial Restructuring Partner at Milbank for 2 years; admitted in 2002.	\$900 \$450*	154.40 17.00	\$138,960.00 \$7,650.00
Dennis O'Donnell	Financial Restructuring Of Counsel at Milbank for 5 years; admitted in 1992.	\$910	89.60	\$81,536.00
Lena Mandel	Senior Attorney at Milbank for 10 years; admitted in 1990.	\$795	22.40	\$17,808.00
Brian Kelly	Global Corporate Associate at Milbank for 6 years; admitted in 2001.	\$750	1.50	\$1,125.00
Cindy Chen Delano	Financial Restructuring Associate at Milbank for 1 year; admitted in 2005.	\$735	22.00	\$16,170.00

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Peter Newman	Financial Restructuring Associate at Milbank for 8 years; admitted in 2005.	\$735	20.60	\$15,141.00
Patrick Marecki	Litigation Associate at Milbank for 7 years; admitted in 2006.	\$720	20.50	\$14,760.00
Nicholas Bassett	Litigation Associate at Milbank for 6 years; admitted in 2007.	\$695	8.10	\$5,629.50
Melanie Ann McLaughlin	Financial Restructuring Associate at Milbank for 2 years; admitted in 2008.	\$675	7.40	\$4,995.00
Andrew H. Everett II	Global Corporate Associate at Milbank for 4 years; admitted in 2009.	\$650	16.60	\$10,790.00
Nicholas Kamphaus	Financial Restructuring Associate at Milbank for 1 year; admitted in 2009.	\$650	156.60	\$101,790.00
Roger Lee	Financial Restructuring Associate at Milbank for 4 years; admitted in 2009.	\$650	38.40	\$24,960.00
Mark L. Rockefeller	Litigation Associate at Milbank for 1 year; admitted in 2006.	\$650	.90	\$585.00
Anna Thomander	Financial Restructuring Associate at Milbank for 4 years; admitted in 2009.	\$650	6.30	\$4,095.00
Denise Barnes	Litigation Associate at Milbank for 3 years; admitted in 2010.	\$625	21.10	\$13,187.50
Julia Fish	Alternative Investments associate at Milbank for 3 years; admitted in 2010.	\$625	17.20	\$10,750.00
Bradley Friedman	Financial Restructuring Associate at Milbank for 3 years; admitted in 2010.	\$625	67.40	\$42,125.00
Brian Murphy	Global Corporate Associate at Milbank for 3 years; admitted in 2010.	\$625	2.00	\$1,250.00
Nehal Siddiqui	Global Corporate Associate at Milbank for 3 years; admitted in 2010.	\$625	2.90	\$1,812.50
Eluard Alegre	Financial Restructuring Associate at Milbank for 2 years; admitted in 2011.	\$570	20.50	\$11,685.00

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Greta Ulvad	Financial Restructuring Associate at Milbank for 1 year; admitted in 2011.	\$570	155.50	\$88,635.00
Mohammad Hussain	Global Project Finance Associate at Milbank for 1 year; admitted in 2012.	\$470	15.30	\$7,191.00
Jonathan Keen	Financial Restructuring Associate at Milbank for 1 year; admitted in 2011.	\$470	5.70	\$2,679.00
Jordan Lacy	Global Corporate Associate at Milbank for 1 year; admitted in 2012.	\$470	23.20	\$10,904.00
Andrew Tsang	Financial Restructuring Associate at Milbank for 1 year; admitted in 2012.	\$470	109.60	\$51,512.00
James Ebberson	Global Corporate Associate at Milbank; admission pending.	\$295	22.40	\$6,608.00
Charmaine Thomas	Legal Assistant	\$210	12.40	\$2,604.00
John Peter Kaytrosh	Legal Assistant	\$165	1.40	\$231.00
Rohan S. Kazi	Legal Assistant	\$165	9.30	\$1,534.50
Gabrielle Zsebi	Librarian	\$230	.40	\$92.00
Maria Smilen	File Clerk	\$130	.60	\$78.00
Total		\$698.48 (blended rate)³	1,265.00 hours	\$883,573.50

³ The blended rate excluding paraprofessionals is \$708.38 per hour.

* Milbank bills travel time at 50% of its normal rates.

**NINTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(DECEMBER 1, 2012 – DECEMBER 31, 2012)**

ACTIVITY	HOURS	FEES
Asset Sales	2.70	\$1,791.00
Automatic Stay Enforcement	36.90	\$20,258.00
Bahrain Issues	21.30	\$16,265.50
Cash Management	18.90	\$12,506.00
Cayman Proceedings	3.30	\$2,496.50
Claims Analysis and Estimation	14.50	\$8,629.00
Committee Administration	53.50	\$33,871.50
Committee Meetings	172.70	\$138,714.00
Committee Retention	5.40	\$2,592.00
Communication with Creditors & Website	69.40	\$49,050.50
Court Hearings	45.00	\$29,055.50
Debtor-in-Possession Meetings and Communications	6.30	\$6,067.00
DIP Financing	110.90	\$79,196.50
Employee Issues	2.00	\$1,568.50
Exclusivity Issues	25.70	\$15,529.50
Fee Applications - Other	13.70	\$10,726.00
File, Docket and Calendar Maintenance	18.70	\$8,182.50
Investments and Portfolio Companies	72.30	\$34,453.00
Insurance Matters	5.10	\$3,315.00
Intercompany Issues	72.70	\$59,349.00
Litigation	30.00	\$21,537.50
Milbank Fee Statements and Applications	35.40	\$21,630.00
Real Estate Matters	11.00	\$7,283.00
Reorganization Plan	217.40	\$174,648.00
Secured Creditor Issues	43.60	\$30,067.50
Substantive Consolidation	26.70	\$17,490.00

ACTIVITY	HOURS	FEES
Tax Issues	.80	\$860.00
Travel Time	73.10	\$38,389.50
Voidable Transfers	56.00	\$38,051.50
Total	1,265.00	\$883,573.50

**NINTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(DECEMBER 1, 2012 – DECEMBER 31, 2012)**

DISBURSEMENTS	AMOUNT
Cab Fares	\$2,984.62
Color Copies	\$317.50
Computer Database Research	\$13,882.85
Mail/Messenger	\$175.54
Meals	\$734.90
Photocopies/Printing	\$2,229.60
Telephone	\$3,935.59
Travel	\$36,752.89
TOTAL DISBURSEMENTS	<u>\$61,013.49</u>

Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Milbank submits that, in light of the relief requested, no other or further notice need be provided.

WHEREFORE, Milbank respectfully requests (i) interim allowance of compensation for professional services rendered during the Ninth Monthly Period, in the amount of \$883,573.50, and reimbursement for expenses incurred in connection with such services, in the amount of \$61,013.49 and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$706,858.80, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$767,872.29.

January 23, 2013

MILBANK, TWEED, HADLEY & M^cCLOY LLP

/s/ Dennis F. Dunne

Dennis F. Dunne
Abhilash M. Raval
Evan R. Fleck
One Chase Manhattan Plaza
New York, NY 10005-1413
Telephone: (212) 530-5000

*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

Exhibit A

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15853939 12/1/2012	Review Sunrise motion (.2); revise memo to Committee re: same (.2).	0.40	Fleck, Evan R.
15853937 12/1/2012	Draft email to UCC re Sunrise (.2); correspond with E. Fleck re same (.1); revise same (.3); correspond with E. Fleck re same (.1); revise and circulate same (.1).	0.80	Ulvad, Greta R.
15916822 12/14/2012	Review open issues re Linklaters IPO fees (.5); corresp. w/ J. Graves (Gibson) re same (.1).	0.50	Lee, Roger
15878347 12/14/2012	Review Sunrise sale documentation (0.6); communications with N. Kamphaus re: same (0.1); correspondence re: same (0.1).	0.80	Everett li, Andrew H.
15917026 12/14/2012	Review statement re UK Senior Living proposal (.1); communications with A. Davey (Houlihan) and A. Everett re same (.1).	0.20	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15866818 12/3/2012	Review re Tide's lift stay motion and related docs (.2); distribute same (.1).	0.30	Thomas, Charmaine
15875008 12/4/2012	Communications w/ N. Kamphaus re [REDACTED] (.2); research same (6.3); corrs. w/ N. Kamphaus re same (.4); draft emails to N. Kamphaus re same (.9).	7.80	Tsang, Andrew C.
15917326 12/4/2012	Research regarding [REDACTED] (2.9); communications with A. Tsang re same (.7); review information re [REDACTED] in connection with same (1.1); revise email to E. Fleck re same (.7).	5.40	Kamphaus, Nicholas C.
15856011 12/4/2012	Legal research re [REDACTED] (.5); correspond with D. Dunne and E. Fleck re same (.3).	0.80	Mandel, Lena
15875009 12/5/2012	Continue research re [REDACTED] (1.4); corrs. w/ N. Kamphaus re same (.5).	1.90	Tsang, Andrew C.
15917327 12/5/2012	Research regarding [REDACTED] (2.6); communications with E. Fleck re same (.4); communications with A. Tsang re same (.7); communications with W. Foster re same (.3); revise email to E. Fleck re same (1.8).	5.80	Kamphaus, Nicholas C.
15875010 12/6/2012	Commns. w/ N. Kamphaus re automatic stay research (.2); review precedent re same (.9); further research re same (1.0).	2.10	Tsang, Andrew C.
15917328 12/6/2012	Research re [REDACTED] (2.2); communications with A. Tsang re same (.4); communications with D. O'Donnell and A. McNamara re same (.3).	2.90	Kamphaus, Nicholas C.
15859802 12/6/2012	Review research re [REDACTED].	0.60	Mandel, Lena

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15881929 12/11/2012	Continue research re automatic stay (1.5); corr. w/ N. Kamphaus re same (.4).	1.90	Tsang, Andrew C.
15881930 12/12/2012	Continue automatic stay research (2.6); draft summary of same (2.9).	4.50	Tsang, Andrew C.
15881931 12/13/2012	Finish summary of research on automatic stay.	2.90	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

Date	Description	Hours	Name
15917329 12/3/2012	Communications with J. Alaradi (Hassan Radhi) re Bahraini law component of claims related to Lusail transaction.	0.50	Kamphaus, Nicholas C.
15917330 12/4/2012	Communications with J. Alaradi (Hassan Radhi) re Bahraini law issues in connection with Lusail transaction.	0.50	Kamphaus, Nicholas C.
15911619 12/5/2012	Comm. with A. Tsang re [REDACTED] (.2); research re same (.1).	0.30	Friedman, Bradley S.
15917331 12/5/2012	Call with J. Alaradi (Hassan Radhi) re Bahraini law issues related to Lusail property (.5); prepare for same (.1).	0.60	Kamphaus, Nicholas C.
15889530 12/6/2012	Communications with N. Kamphaus re [REDACTED] (.6); review [REDACTED] (.9).	1.50	O'Donnell, Dennis C.
15917332 12/6/2012	Revise letter to CBB Governor suggesting meeting (1.0); communications with P. Newman and A. Tsang re same (.2).	1.20	Kamphaus, Nicholas C.
15917027 12/7/2012	Review issues surrounding [REDACTED].	0.30	Kamphaus, Nicholas C.
15917028 12/8/2012	Review issues surrounding [REDACTED].	0.10	Kamphaus, Nicholas C.
15864653 12/9/2012	Review CBB request for Bahrain meeting (.3); corr. with chair and E. Fleck re same (.2).	0.50	Dunne, Dennis F.
15911625 12/10/2012	Communications with D. Dunne and Chair re: Bahrain trip.	0.30	Fleck, Evan R.
15871540 12/10/2012	Review purpose and agenda re CBB request for meeting in Bahrain.	0.40	Dunne, Dennis F.
15917029 12/10/2012	Review communications re [REDACTED] (.4); email to J. Alaradi (Hassan Radhi) re same (.2).	0.60	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

Date	Description	Hours	Name
15917030 12/12/2012	Communications with J. Alaradi (Hassan Radhi) re [REDACTED].	0.40	Kamphaus, Nicholas C.
15876573 12/13/2012	Meeting in Bahrain with the governor of the Central Bank of Bahrain (1.8); confs with B. Mollison and A. Freeman re same (1.2).	3.00	Dunne, Dennis F.
15881932 12/14/2012	Review [REDACTED] (1.3); corrs. w/ N. Kamphaus re same (.2).	1.50	Tsang, Andrew C.
15881933 12/15/2012	Review [REDACTED] (.7); corrs. w/ N. Kamphaus re same (.2).	0.90	Tsang, Andrew C.
15903165 12/17/2012	Review communications from A. Tsang re [REDACTED] (.5); email to E. Fleck re same (.2).	0.70	Kamphaus, Nicholas C.
15913459 12/18/2012	Communications N. Kamphaus re Bahrain issues (.4); email J. Alaradi (Hassan Radhi) re same (.3).	0.70	O'Donnell, Dennis C.
15899342 12/19/2012	Review Bahraini law analysis.	0.30	Fleck, Evan R.
15913553 12/19/2012	Draft letter to CBB re visit (.4); correspond with N. Kamphaus and E. Fleck re same (.2).	0.60	Ulvad, Greta R.
15903166 12/19/2012	Call with J. Alaradi (Hassan Radhi) re structure of reorganized Debtors and [REDACTED] (1.5); prepare for same (.1); follow-up email to E. Fleck re same (.6).	2.20	Kamphaus, Nicholas C.
15905409 12/21/2012	Email to J. Alaradi (Hassan Radhi) re corporate structure.	0.20	Kamphaus, Nicholas C.
15913565 12/25/2012	Research regarding Bahraini law issues.	1.10	Fleck, Evan R.
15916824 12/25/2012	Communications with J. Alaradi (Hassan Radhi) re Debtors' proposed corporate structure presentation.	0.40	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

Date	Description	Hours	Name
15915175 12/26/2012	Call with J. Alaradi (Hassan Radhi) re corporate structure (.9); prepare for same (.1); call with Gibson Dunn, Trowers, Sheikha Haya, Hassan Radhi, and Milbank re corporate organizational restructuring (.7); prepare for same (.2); follow-up communications with E. Fleck (.1); follow-up communications with J. Alaradi (Hassan Radhi) (.1).	2.10	Kamphaus, Nicholas C.
15916825 12/27/2012	Review [REDACTED]	0.40	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15917333 12/4/2012	Communications with J. Balcom (FTI) re Debtors' request to pay law firm (.4); communications with E. Fleck re same (.2).	0.60	Kamphaus, Nicholas C.
15917334 12/5/2012	Communications with J. Balcom (FTI) re Debtors' proposed payment to law firm (.5); communications with E. Fleck re same (.3).	0.80	Kamphaus, Nicholas C.
15917335 12/6/2012	Communications with G. Ulvad re plans for budget process going forward (.4); communications with FTI re same (.4); review pleadings in connection with same (.2).	1.00	Kamphaus, Nicholas C.
15864640 12/7/2012	Calls with P. Topper (FTI) re budget (.2); email Barclays re budget issue (.2); email N. Kamphaus re same (.1).	0.50	Ulvad, Greta R.
15917031 12/7/2012	Review request re budget item for payment to Cayman law firm.	0.40	Kamphaus, Nicholas C.
15917032 12/8/2012	Communications re proposed payment to attorneys in budget.	0.10	Kamphaus, Nicholas C.
15864641 12/9/2012	Email P. Topper (FTI) and B. Friedman re budget.	0.10	Ulvad, Greta R.
15889546 12/9/2012	Corresp with G. Ulvad re funding issues.	0.20	Friedman, Bradley S.
15878290 12/10/2012	Email P. Topper (FTI) re budget.	0.10	Ulvad, Greta R.
15917033 12/10/2012	Communications with N. Bassett re placements.	0.40	Kamphaus, Nicholas C.
15917034 12/11/2012	Communications with P. Topper (FTI) re proposed payment to SCB (.3); review relevant documents re same (.4); communications with G. Ulvad re same (.2).	0.90	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15917035 12/12/2012	Review issues surrounding early payment of budgeted items (.4); communications with FTI re same (.5); communications with E. Fleck re same (.2); draft email to Committee chair re same (.3).	1.40	Kamphaus, Nicholas C.
15889531 12/13/2012	Review/consider current budget.	0.20	Fleck, Evan R.
15878291 12/13/2012	Send email to chair re budget issue (.1); email N. Kamphaus re same (.1); prepare email to UCC re funding request (.1); call with HL re same (.1); correspond with E. Fleck re same (.1); internal communications re same (.2); call P. Topper (FTI) re same (.1); communications with E. Fleck and N. Kamphaus re same (.2); revise and circulate email to UCC re same (.1).	1.10	Ulvad, Greta R.
15917036 12/13/2012	Call with J. Weisser (GDC) re budget issues (.5); communications with E. Fleck re same (.6); review draft budget (.3); communications with FTI re same (.2); review funding request re Eurolog asset (.4); communications with A. Davey and L. Kimmel (Houlihan) re same (.5j); revise email to Committee re same (.6); communications with E. Fleck and G. Ulvad re same (.2).	3.30	Kamphaus, Nicholas C.
15889532 12/14/2012	Communications with N. Kamphaus re cash management/budget issues.	0.30	Fleck, Evan R.
15917037 12/14/2012	Draft email to Gibson Dunn re payments to be made in gap period prior to approval of budget (.4); communications with E. Fleck re same (.3); emails with P. Newman and R. Lee re same (.5); review relevant pleadings in connection with same (.4).	1.60	Kamphaus, Nicholas C.
15889534 12/15/2012	Numerous email exchanges with N. Kamphaus and FTI re: cash management and budgeting matters.	0.40	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15916826 12/15/2012	Emails with Gibson Dunn, A&M, and FTI re payments during gap period between budgets (.7); communications with FTI re same (.4); emails with E. Fleck re same (.2).	1.30	Kamphaus, Nicholas C.
15899343 12/16/2012	Numerous emails with GDC and internally regarding budget items.	0.20	Fleck, Evan R.
15916827 12/16/2012	Call with J. Balcom and P. Topper (FTI) re gap period payments (.4); draft email to Gibson Dunn, A&M, and FTI re same (1.2); review communications re budgeted payments (.6); review draft budget (.5); emails with E. Fleck re same (.2).	2.90	Kamphaus, Nicholas C.
15899344 12/17/2012	Memo to CBB re: placements.	0.30	Fleck, Evan R.
15912682 12/18/2012	Draft summary memo re placements to committee member.	0.80	Mc Laughlin, Melanie Ann

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

Date	Description	Hours	Name
15853947 12/1/2012	Consider JPL claims regarding Lusail proceeds (.2); review/consider emails with N. Kamphaus and Cayman counsel re: same (.3).	0.50	Fleck, Evan R.
15917336 12/3/2012	Research re Cayman law claims in connection with Lusail transaction (.6); revise bullet points re same (.3).	0.90	Kamphaus, Nicholas C.
15911621 12/7/2012	T/c with JPL counsel re: Committee meeting.	0.20	Fleck, Evan R.
15917038 12/7/2012	Communications with N. Lupton and B. Gowrie (Walkers) re payments to Cayman law firms.	0.60	Kamphaus, Nicholas C.
15889535 12/10/2012	Call with Debtors regarding [REDACTED].	0.70	Fleck, Evan R.
15879583 12/11/2012	Review Cayman docket for newly uploaded reports.	0.10	Kazi, Rohan S.
15917039 12/14/2012	Review communications re [REDACTED].	0.10	Kamphaus, Nicholas C.
15899346 12/21/2012	T/C with P. Corr (Sidley) regarding JPL update.	0.20	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00800 ARCAPITA CREDITORS' COMMITTEE/CLAIMS ANALYSIS AND ESTIMATION

Date	Description	Hours	Name
15853950 12/1/2012	Finish summary of research on administrative claims (1.3); send same to N. Kamphaus (.1).	1.40	Tsang, Andrew C.
15917337 12/1/2012	Research re potential claims arising from Lusail transaction (2.3); draft bullet points re same (.6).	2.90	Kamphaus, Nicholas C.
15917338 12/2/2012	Research in connection with claims arising from Lusail transaction (1.6); draft email to E. Fleck re same (1.3).	2.90	Kamphaus, Nicholas C.
15864643 12/3/2012	Communications with N. Kamphaus re trust research (.3); research same (2.2); email N. Kamphaus re same (.3).	2.80	Ulvad, Greta R.
15864644 12/4/2012	Research re NY trust law (1.9); email N. Kamphaus re same (1.6).	3.50	Ulvad, Greta R.
15915202 12/19/2012	Corr. w/ C. Chung re Lusail memo.	0.20	Alegre, Eluard
15903167 12/25/2012	Emails re syndicated facility question.	0.30	Ulvad, Greta R.
15915176 12/28/2012	Review investor information in connection with potential convenience class (.4); communications with A. Davey (Houlihan) re same (.1).	0.50	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15848342	12/2/2012	Review news alerts.	0.10 Kazi, Rohan S.
15871537	12/3/2012	Participate on advisors' call.	0.60 Fleck, Evan R.
15855159	12/3/2012	Attend professionals' meeting.	0.60 Newman, Peter
15917339	12/3/2012	Participate on advisors' call (.6); prepare for same (.2); communications with E. Fleck re same (.1).	0.90 Kamphaus, Nicholas C.
15862330	12/3/2012	Review news alerts.	0.10 Kazi, Rohan S.
15856947	12/4/2012	Review company's position re timing and cleansing (.2); confs. with M. Glogoff (Barclays) re scheduling and agenda for this week (.2).	0.40 Dunne, Dennis F.
15853970	12/4/2012	Correspondences re open case issues.	0.50 Raval, Abhilash M.
15875012	12/4/2012	Corrs. w/ G. Ulvad and E. Alegre re open case issues (.1); revise critical dates calendar (.1).	0.20 Tsang, Andrew C.
15864647	12/4/2012	Correspond with internal team re administrative matters.	0.50 Ulvad, Greta R.
15857226	12/4/2012	Correspond w E. Fleck re open issues.	0.50 Newman, Peter
15862331	12/4/2012	Review news alerts (.2); summarize and internally circulate re same (.2).	0.40 Kazi, Rohan S.
15864648	12/5/2012	Communications with N. Kamphaus re open case issues.	0.20 Ulvad, Greta R.
15889543	12/5/2012	Review filing update.	0.10 Friedman, Bradley S.
15862332	12/5/2012	Review news alerts.	0.10 Kazi, Rohan S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15864649 12/6/2012	Email N. Kamphaus re case deadlines (.1); communications with N. Kamphaus re open case issues (.4); email internal team members re WIP (.1); update same (.2); email E. Fleck re administrative matters (.1); correspond with N. Kamphaus re same (.2).	1.10	Ulvad, Greta R.
15917387 12/6/2012	Email VR re expense reimbursement (.1); email N. Kamphaus re same (.1).	0.20	Ulvad, Greta R.
15889544 12/6/2012	Review WIP (.1); comm. with G. Ulvad re same (.1).	0.20	Friedman, Bradley S.
15862333 12/6/2012	Review news alerts.	0.10	Kazi, Rohan S.
15864651 12/7/2012	Revisions to Committee correspondence.	0.30	Fleck, Evan R.
15875013 12/7/2012	Revise critical dates calendar (.2); circulate to internal team (.1).	0.30	Tsang, Andrew C.
15889545 12/7/2012	Corresp internally re various open issues.	0.40	Friedman, Bradley S.
15917040 12/7/2012	Revise critical dates calendar.	0.10	Kamphaus, Nicholas C.
15862334 12/7/2012	Review daily News Alerts.	0.10	Kazi, Rohan S.
15864652 12/8/2012	Internal emails (including financial advisors) re: open projects.	0.40	Fleck, Evan R.
15889536 12/10/2012	Review/consider docket filings (.2); respond to case correspondence (.2); participate on advisors' call (.5).	0.90	Fleck, Evan R.
15878310 12/10/2012	Update team calendar for meeting and email re same.	0.10	Ulvad, Greta R.
15889547 12/10/2012	Comm. with G. Ulvad re open case issues.	0.10	Friedman, Bradley S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15865285 12/10/2012	Attend professionals call (.5); correspond w R. Lee and N. Kamphaus re reviews of open issues (.2).	0.70	Newman, Peter
15917041 12/10/2012	Participate on weekly advisors' call (.5); prepare for same (.1).	0.60	Kamphaus, Nicholas C.
15879585 12/10/2012	Review news alerts.	0.10	Kazi, Rohan S.
15917388 12/11/2012	Email A. Heckman re UCC expenses.	0.10	Ulvad, Greta R.
15879586 12/11/2012	Review news alerts.	0.10	Kazi, Rohan S.
15889538 12/12/2012	Communications with N. Kamphaus re: status of various matters (.2); emails with D. Dunne re: case strategy (.2).	0.40	Fleck, Evan R.
15879587 12/12/2012	Review news alerts.	0.10	Kazi, Rohan S.
15916828 12/13/2012	Update open issues list.	0.30	Lee, Roger
15878311 12/13/2012	Email team members re WIP (.2); update same (.2); prepare email to the Committee re open issues (.2); correspond with E. Fleck re same (.1); revise and circulate same (.1).	0.80	Ulvad, Greta R.
15889549 12/13/2012	Review WIP (.1); corresp with G. Ulvad re same (.1); review filing update (.1); comm. with N. Kamphaus re open case issues (.1).	0.40	Friedman, Bradley S.
15917042 12/13/2012	Review work in process list.	0.20	Kamphaus, Nicholas C.
15879588 12/13/2012	Review news alerts (.1); summarize same and internally circulate (.3).	0.40	Kazi, Rohan S.
15877123 12/13/2012	Correspond with team members re status of various open matters.	0.40	Mandel, Lena

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15889540 12/14/2012	Participate in team meeting (1.3); numerous discussions with team members regarding ongoing projects (.2); review calendar and committee memo (.1).	1.60	Fleck, Evan R.
15881935 12/14/2012	Review meetings and agendas for next week.	0.10	Dunne, Dennis F.
15915179 12/14/2012	Participate in Arcapita team meeting (partial).	0.80	O'Donnell, Dennis C.
15916829 12/14/2012	Attend team meeting re open case issues.	1.30	Lee, Roger
15881934 12/14/2012	Internal team meeting re open case issues (1.3); update critical dates calendar (.3); corr. w/ internal team re same (.1).	1.70	Tsang, Andrew C.
15878312 12/14/2012	Revise WIP for team meeting (.2); email team members re same (.1); prepare materials for internal team meeting (.1); attend same (1.3); email team re same (.1); email A. Everett re case docs (.1); prepare weekly email to UCC (.2); correspond with E. Fleck re same (.2); revise and circulate same (.1); communications with N. Kamphaus re open case issues (.2); correspond with internal team re administrative matters (.5).	3.10	Ulvad, Greta R.
15889541 12/14/2012	Attend team meeting re open issues.	1.30	Alegre, Eluard
15889550 12/14/2012	Team meeting re open case issues (1.3); follow up communications from same (.2).	1.50	Friedman, Bradley S.
15889551 12/14/2012	Review work in progress list (.2); comment on same (.1); communications with G. Ulvad re same (.2); attend weekly team meeting re action items (1.3).	1.80	Kamphaus, Nicholas C.
15917389 12/14/2012	Communications with G. Ulvad re Committee member expense reimbursements.	0.30	Kamphaus, Nicholas C.
15879589 12/14/2012	Review news alerts.	0.20	Kazi, Rohan S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15879584 12/14/2012	Attend team meeting on active matters (1.3); correspond with team members re administrative matters (.4).	1.70	Mandel, Lena
15899352 12/16/2012	Follow-up internally regarding various research projects.	0.30	Fleck, Evan R.
15879590 12/16/2012	Review news alerts.	0.10	Kazi, Rohan S.
15899353 12/17/2012	Participate on advisors call.	0.50	Fleck, Evan R.
15903170 12/17/2012	Attend weekly advisors' call (.5); prepare for same (.1); follow-up communications with E. Fleck re same (.2); follow-up communications with G. Ulvad re same (.1).	0.90	Kamphaus, Nicholas C.
15900418 12/17/2012	Review news alerts.	0.20	Kazi, Rohan S.
15900419 12/18/2012	Review news alerts.	0.10	Kazi, Rohan S.
15899354 12/19/2012	Review docket filings (.2); respond to case correspondence (.6).	0.80	Fleck, Evan R.
15899349 12/19/2012	Correspond with internal team re administrative matters.	0.50	Ulvad, Greta R.
15917377 12/19/2012	Email VR re expense reimbursement (.1); email Barclays re same (.1); communications with A. Heckman re same (.1); call Barclays re same (.1); email Accounting re same (.1); email UCC members re expense reimbursement (.3); email accounting re same (.2).	1.00	Ulvad, Greta R.
15903171 12/19/2012	Email to E. Fleck re case status.	0.20	Kamphaus, Nicholas C.
15917386 12/19/2012	Communications with G. Ulvad re Committee member expense reimbursement (.2); communications with FTI re same (.1).	0.30	Kamphaus, Nicholas C.
15900420 12/19/2012	Review news alerts.	0.10	Kazi, Rohan S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15899350 12/20/2012	Revise WIP list (.2); emails with team members re updates to same (.3); update email distribution list and email team re same (.2); email FAs re operating report (.1).	0.80	Ulvad, Greta R.
15903168 12/20/2012	Correspond with internal team re administrative matters.	0.90	Ulvad, Greta R.
15917378 12/20/2012	Email UCC members re expense reimbursement (.2); email Accounting re same (.1); email UCC member re same (.1); calls with Accounting re same (.3); emails re UCC wire transfer (.3); communications with N. Kamphaus re same (.2).	1.20	Ulvad, Greta R.
15912685 12/20/2012	Corresp with E. Fleck re doc review issues (.1); corresp with G. Ulvad re WIP (.1); review filing update (.1); review Committee materials (.1).	0.40	Friedman, Bradley S.
15900421 12/20/2012	Review news alerts.	0.20	Kazi, Rohan S.
15899355 12/21/2012	Participate in team meeting (.6); communications with D. Dunne re: case strategy (.4); review/update case calendar (.1).	1.10	Fleck, Evan R.
15916435 12/21/2012	Attend weekly team meeting on case status and open issues.	0.60	Lee, Roger
15899348 12/21/2012	Internal team meeting re open case issues (.6); corrs. w/ internal team re same (.7); revise critical dates calendar (.4); circulate same to internal team (.1); coordinate case pull re memos (1.1); corrs. w/ R. Kazi re same (.3).	3.20	Tsang, Andrew C.
15912683 12/21/2012	Attend internal team meeting re open case issues.	0.60	Mc Laughlin, Melanie Ann

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15899351 12/21/2012	Revise WIP list (.2); email same to team members (.1); attend team meeting (.6); prepare weekly email to UCC (.2); correspond with E. Fleck re same (.1); revise and circulate same (.1); email Chair re fee presentation (.1); email E. Fleck re same (.1); revise and circulate same (.1); emails re case docs with UCC member (.3).	1.90	Ulvad, Greta R.
15917379 12/21/2012	Emails re UCC member expenses (.2); communications re expense reimbursement wire transfers (.3); call Chase re same (.1); draft email to CFO re same (.3); communications with N. Kamphaus re same (.2); communications with UCC member re same (.2).	1.30	Ulvad, Greta R.
15912686 12/21/2012	Attend team meeting.	0.60	Friedman, Bradley S.
15905411 12/21/2012	Attend weekly team meeting (.6); revise work in progress chart in connection with same (.3).	0.90	Kamphaus, Nicholas C.
15913559 12/21/2012	Communications with G. Ulvad re Committee member expense reimbursement (.3); communications with S. Gamcsik re same (.6); communications with E. Fleck re same (.2).	1.10	Kamphaus, Nicholas C.
15900422 12/21/2012	Review news alerts.	0.10	Kazi, Rohan S.
15897875 12/21/2012	Attend team meeting on status of open matters.	0.60	Mandel, Lena
15899356 12/22/2012	Emails internally re status of ongoing projects.	0.20	Fleck, Evan R.
15899357 12/24/2012	Internal emails regarding upcoming calls and status of projects.	0.30	Fleck, Evan R.
15903169 12/24/2012	Correspond with internal team re administrative matters.	0.20	Ulvad, Greta R.
15899358 12/25/2012	Internal emails re status of projects/research.	0.30	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15907065	12/26/2012 Internal emails re: status of matters.	0.20	Fleck, Evan R.
15907852	12/26/2012 Review news alerts.	0.20	Kazi, Rohan S.
15907089	12/27/2012 Emails re UCC member reimbursement.	0.10	Ulvad, Greta R.
15907853	12/27/2012 Review news alerts.	0.10	Kazi, Rohan S.
15907063	12/28/2012 Revise critical dates calendar (.1); corrs. w/ internal team re same (.1).	0.20	Tsang, Andrew C.
15907064	12/28/2012 Draft weekly email to UCC (.1); correspond with E. Fleck re same (.1); revise and circulate same (.1); correspond with internal team re administrative matters (.2).	0.50	Ulvad, Greta R.
15907090	12/28/2012 Emails re UCC expense reimbursement.	0.20	Ulvad, Greta R.
15915180	12/28/2012 Review critical dates calendar (.1); respond to A. Tsang re same (.1).	0.20	Kamphaus, Nicholas C.
15907854	12/28/2012 Review news alerts.	0.10	Kazi, Rohan S.
15907091	12/30/2012 Emails re UCC expense reimbursement (.1); compile reimbursement requests and documentation (.2).	0.30	Ulvad, Greta R.
15914291	12/31/2012 Review news alerts (.1); summarize and circulate article re Banking Special: Bahrain Remains Challenged (.3).	0.40	Kazi, Rohan S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15915714 11/29/2012	Attend Committee call re: securities issues.	2.20	Janson, Thomas C.
15854066 12/1/2012	Review schedule/agenda for next week's meetings.	0.30	Dunne, Dennis F.
15853975 12/1/2012	Email E. Fleck re draft agenda.	0.10	Ulvad, Greta R.
15853982 12/2/2012	Emails with CBB re upcoming meeting (.1), review/revise committee distribution for tomorrow's call (.3); coordinate this week's plan meetings (.4).	0.80	Fleck, Evan R.
15853976 12/2/2012	Prepare email to UCC with call materials (.2); correspondences re same (.3); revise and circulate same (.1); revise call agenda (.1); correspond with E. Fleck re same (.1); prepare call materials (.6).	1.40	Ulvad, Greta R.
15889556 12/2/2012	Corrs. w/ A. Tsang and G. Ulvad re minutes for Dec 3 UCC call.	0.10	Alegre, Eluard
15871544 12/3/2012	Communications with D. Dunne to prepare for Committee call (.3); participate on same (1.1); participate on Chair call (.6).	2.00	Fleck, Evan R.
15911609 12/3/2012	Attend chair call (.6); attend committee call (1.1).	1.70	Dunne, Dennis F.
15853988 12/3/2012	Attend weekly committee call.	1.10	Raval, Abhilash M.
15871591 12/3/2012	Prepare for Committee call re: recharacterization (1.4); participate in same (1.1); f/u communications re: same (.9).	3.40	O'Donnell, Dennis C.
15875014 12/3/2012	Review materials in preparation for Committee call (.4); prepare for same (.1); draft open issues email re same (.5); revise same (.1); draft minutes re same (2.4); finish minutes for 11-27-12 call (.3); send same to N. Kamphaus (.1).	3.90	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15864654 12/3/2012	Prepare for/coordinate re UCC call (.6); email UCC member re in-person meeting (.1); review call materials (1.0); correspond with N. Kamphaus re London meeting binders (.1); correspond with paras re same (.1); prepare same (3.8); email E. Fleck re attendance reports from today's call (.1); email UCC member re Thursday's meeting (.2); draft 11-29 call minutes (.3).	6.30	Ulvad, Greta R.
15889557 12/3/2012	Communicate w/ A. Tsang and G. Ulvad re November minutes (.1); draft minutes for 11-14 UCC call (3.1); revise minutes for 11-1 call (.2); corr. w/ A. Tsang and G. Ulvad re minutes for 11-1 and 11-14 UCC calls (.2).	3.60	Alegre, Eluard
15889542 12/3/2012	Review emails re call (.1); review call materials (1.1); review call notes (.2); corresp with D. O'Donnell re same (.2).	1.60	Friedman, Bradley S.
15911612 12/3/2012	Coordination re committee meetings.	0.90	Newman, Peter
15917341 12/3/2012	Attend chair call (.6); prepare for same (.1); revise open issues email re Committee call (.3); prepare materials for London Committee meeting (.9).	1.90	Kamphaus, Nicholas C.
15862335 12/3/2012	Pull cases for UCC meeting binder (.6); comms. w/ G. Ulvad re same (.1).	0.70	Kaytrosh, John Peter
15871538 12/4/2012	Coordinate regarding Committee meeting.	0.20	Fleck, Evan R.
15864655 12/4/2012	Email FTI re Thursday's meeting (.1); call with A. Thomander re London meeting (.4); email A. Thomander re same (.1).	0.60	Ulvad, Greta R.
15872506 12/4/2012	Call with G. Ulvad to discuss logistics for in person Committee meeting in London (.4); coordinate re meeting (.1).	0.50	Thomander, Anna
15864650 12/5/2012	Continue to coordinate arrangements for tomorrow's in-person Committee meeting.	0.20	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15875015 12/5/2012	Corrs. w/ internal team re committee call minutes.	0.20	Tsang, Andrew C.
15864656 12/5/2012	Finish preparing 11-29 call notes (.2); prepare minutes document for internal review (.2); correspond with internal team re same (.1); email N. Kamphaus re same (.1); email UCC member re in-person meeting (.1); email A. Thomander re meeting prep (.1); call HL re meeting materials (.1); email Soundpath re authorized persons list (.1); emails with A. Thomander re meeting and materials (.2).	1.20	Ulvad, Greta R.
15915181 12/5/2012	Corr. w/ G. Ulvad re Nov UCC call minutes.	0.10	Alegre, Eluard
15857227 12/5/2012	Arrange logistics for in-person Committee meeting in London 6 December (.7); various e-mail correspondence with G. Ulvad re same (.5).	1.20	Thomander, Anna
15864661 12/6/2012	Prepare for in-person Committee meeting (.7); communications with D. Dunne to prepare for same (.4); participate in Committee meeting (7.8); participate in post-meeting discussions (1.2); participate in one-off discussions with Committee members re: meetings (.6).	10.70	Fleck, Evan R.
15860948 12/6/2012	Attend all-day in-person committee meeting to negotiate plan terms.	7.80	Dunne, Dennis F.
15864662 12/6/2012	Prepare for (1.2) and attend (7.8) all day UCC meeting.	9.00	Raval, Abhilash M.
15889561 12/6/2012	Participate telephonically in portions of London Committee meeting re recharacterization and avoidance action issues (3.3); emails E. Fleck and N. Kamphaus re same (.6); review recharacterization memo for same (.8); review Houlihan presentation re recovery model for same (.7).	5.40	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15864657 12/6/2012	Coordinate re in-person meeting (.3); send email to UCC with HL presentation for same (.1); email E. Fleck re attendance report from in-person meeting (.1).	0.50	Ulvad, Greta R.
15859066 12/6/2012	Attend partial committee meeting re control issues and plan structure model partial.	3.00	Newman, Peter
15872507 12/6/2012	Assist with logistics for in-person Committee meeting in London.	4.60	Thomander, Anna
15917342 12/6/2012	Review minutes to October Committee meetings.	0.40	Kamphaus, Nicholas C.
15864658 12/7/2012	Draft agenda for next Tuesday's UCC call (.1); email FAs re same (.1).	0.20	Ulvad, Greta R.
15864659 12/8/2012	Email E. Fleck re Tuesday's call agenda.	0.10	Ulvad, Greta R.
15864660 12/9/2012	Email E. Fleck re call agenda.	0.20	Ulvad, Greta R.
15889553 12/10/2012	Prepare/revise materials for committee call (1.6); participate on chair call (.8).	2.40	Fleck, Evan R.
15871539 12/10/2012	Attend chair call (partial).	0.50	Dunne, Dennis F.
15878318 12/10/2012	Emails internally re tomorrow's UCC call (.3); prepare materials for same (.3); prepare email to UCC re same (.2); email FAs re materials for same (.1); call with P. Topper (FTI) re call materials (.1); revise call materials email (.1); correspond with E. Fleck re same (.1); revise call agenda accordingly (.1).	1.30	Ulvad, Greta R.
15911629 12/10/2012	Attend chair call.	0.80	Newman, Peter
15917043 12/10/2012	Participate on chair call.	0.80	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15889554 12/11/2012	Prepare for committee call (.2); participate on same (1.7); follow-up discussions with committee advisors (.3); follow-up calls with individual UCC members (1.2).	3.40	Fleck, Evan R.
15882372 12/11/2012	Attend telephonic Committee meeting to address Shariah issues arising/plan security structuring.	1.40	Dewar, John R.
15876572 12/11/2012	Attend Arcapita Committee call (partial).	1.10	Dunne, Dennis F.
15889562 12/11/2012	Participate in weekly UCC call (1.7); review materials discussed on same (1.6).	3.30	Morgan, Jane E.
15878319 12/11/2012	Coordinate/prepare for today's Committee call (.4); communications with N. Kamphaus re same (.2).	0.60	Ulvad, Greta R.
15889558 12/11/2012	Corr. w/ G. Ulvad re UCC call (.1); review notes re same (.3); circulate same to internal team (.1); draft daynotes and open issues email (.7); corrs. w/ N. Kamphaus re same (.2); circulate same to internal team (.2).	1.60	Alegre, Eluard
15889548 12/11/2012	Review meeting open issues.	0.10	Friedman, Bradley S.
15917044 12/11/2012	Review open issues email re Committee meeting.	0.10	Kamphaus, Nicholas C.
15889559 12/12/2012	Draft minutes for 12-11 call.	1.10	Alegre, Eluard
15881936 12/13/2012	Finish minutes to 12/3/12 Committee call.	1.10	Tsang, Andrew C.
15878320 12/13/2012	Draft Tuesday's call agenda (.2); email internal team re same (.1).	0.30	Ulvad, Greta R.
15889560 12/13/2012	Continue drafting 12-11 UCC call minutes.	2.10	Alegre, Eluard
15911820 12/14/2012	Participate on call with committee chair.	0.50	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15911818 12/14/2012	Confs. with J. Moss, M. Glogoff, R. Roy (Barclays) re results of meeting with CBB.	0.50	Dunne, Dennis F.
15878321 12/14/2012	Revise Tuesday's call agenda (.1); email FAs re same (.1).	0.20	Ulvad, Greta R.
15878322 12/15/2012	Revise Tuesday's agenda (.1); email E. Fleck re same (.1).	0.20	Ulvad, Greta R.
15899367 12/16/2012	Coordinate matters and materials for committee and chair calls.	0.40	Fleck, Evan R.
15892032 12/16/2012	Email E. Fleck re Tuesday's call agenda (.1); email HL re call materials (.1); email E. Fleck re same (.1); further revise agenda (.1); email E. Fleck re same (.1).	0.50	Ulvad, Greta R.
15899368 12/17/2012	Participate on chair call (.4); prepare for same (.1); communications with D. Dunne re: same (.2).	0.70	Fleck, Evan R.
15899359 12/17/2012	Review materials in preparation for Committee call on 12-18-12.	0.30	Tsang, Andrew C.
15892033 12/17/2012	Prepare email to UCC with call materials (.2); call A. Davey (HL) re materials for same (.1); email J. Julian (HL) re same (.1); call P. Topper (FTI) re same (.1); email E. Fleck re same (.1); revise and circulate same (.1); prepare further email to UCC re call materials (.1); correspond with E. Fleck re same (.1); revise and circulate same (.1); coordinate/prepare call materials (.3).	1.30	Ulvad, Greta R.
15882368 12/17/2012	Review materials re committee call next steps.	0.80	Newman, Peter
15903179 12/17/2012	Attend weekly chair call (.4); prepare for same (.2).	0.60	Kamphaus, Nicholas C.
15899369 12/18/2012	Communications with D. Dunne to prepare for Committee call (.3); participate on same (1.2).	1.50	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15892031 12/18/2012	Attend committee call.	1.20	Dunne, Dennis F.
15903177 12/18/2012	Participate in weekly UCC call (1.2); review deal funding update for same (.4); review status of inter company claim for same (.3); review wind down cost structure for same (.4).	2.30	Morgan, Jane E.
15899360 12/18/2012	Review Committee call materials (.3); draft open issues email re call (.9); corr. w/ N. Kamphaus re same (.1); draft minutes re same (2.6).	3.90	Tsang, Andrew C.
15892034 12/18/2012	Prepare materials for/coordinate re today's UCC call (.5); email Soundpath re Thursday's UCC call (.1); circulate calendar invite re same (.1); draft agenda for same (.1); email UCC member re calls (.1); review open issues email re today's UCC call (.1); call with A. Davey (HL) re today's call discussion (.1).	1.10	Ulvad, Greta R.
15912684 12/18/2012	Review call materials.	0.40	Friedman, Bradley S.
15903180 12/18/2012	Revise open issues email (.2); communications with A. Tsang re same (.2).	0.40	Kamphaus, Nicholas C.
15899361 12/19/2012	Finish 12-18-12 Committee call minutes.	0.60	Tsang, Andrew C.
15899365 12/19/2012	Call A. Davey (HL) re call materials (.1); email E. Fleck re same (.1); coordinate/prepare materials for tomorrow's call (.2); call A. Davey (HL) re call materials (.1); prepare email to UCC re same (.2); correspond with E. Fleck re same (.1); revise agenda for same (.1); revise and circulate email (.1).	1.00	Ulvad, Greta R.
15915182 12/19/2012	Communicate w/ A. Tsang and G. Ulvad re minutes for 12-20 UCC call.	0.20	Alegre, Eluard
15899370 12/20/2012	Prepare for committee call (.2); participate on Committee call (1.3); communications re: strategy re: same with D. Dunne (.2).	1.70	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15899374 12/20/2012	Attend committee meeting.	1.30	Dunne, Dennis F.
15903178 12/20/2012	Participate in special UCC call re valuation and allocations of value.	1.20	Morgan, Jane E.
15899362 12/20/2012	Corrs. w/ internal team re additional Committee calls.	0.20	Tsang, Andrew C.
15903172 12/20/2012	Circulate email to UCC with call materials (.1); prepare for/coordinate re call (.4); review call materials (.4); emails with UCC members re call scheduling (.3); emails internally re same (.3); call Soundpath re same (.2); calendar calls (.2); email E. Fleck re today's attendance reports (.1); schedule AIHL creditor call (.1); email E. Fleck re same (.1); coordinate re call (.2); communications with N. Kamphaus re same (.1).	2.50	Ulvad, Greta R.
15915183 12/20/2012	Corr. w/ G. Ulvad re UCC call (.1); review notes (.2); circulate notes to internal team (.1); draft open issues email (.2); corr. w/ N. Kamphaus re same (.1); circulate same to internal team (.1); communicate w/ G. Ulvad and A. Tsang re setting up call/taking minutes for next week's UCC calls (.1).	0.90	Alegre, Eluard
15899363 12/21/2012	Corrs. w/ G. Ulvad and E. Alegre re separate Committee calls.	0.40	Tsang, Andrew C.
15899366 12/21/2012	Coordinate re/prepare for Bank creditors' call.	0.90	Ulvad, Greta R.
15903173 12/22/2012	Email UCC member re Bank creditors call (.1); email Soundpath re numbers for same (.1); email UCC member re materials in advance of same (.3); email E. Fleck re same (.1); email N. Kamphaus re same (.1); review materials for same (.3); email A. Tsang and E. Alegre re instructions for call set up (.3); call Soundpath re dial in numbers (.3); prepare email to Bank creditors re tomorrow's call (.1); emails with team re same (.3); revise and circulate email re same (.1).	2.10	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15915177 12/22/2012	Corr. w/ A. Tsang and G. Ulvad re schedule, materials and minutes for upcoming creditor and UCC calls.	0.20	Alegre, Eluard
15899372 12/23/2012	Participate on committee call re: recovery model (1.1); follow-up call with Committee member (.3).	1.40	Fleck, Evan R.
15913563 12/23/2012	Participate in meeting with Bank creditors re POR terms.	1.10	Dunne, Dennis F.
15899364 12/23/2012	Corrs. w/ G. Ulvad and E. Fleck re Committee call on 12-24-12.	0.40	Tsang, Andrew C.
15903174 12/23/2012	Prepare email to Bank creditors with call materials (.2); prepare for/coordinate re call (1.1); internal communications re same (.3).	1.60	Ulvad, Greta R.
15915184 12/23/2012	Corr. w/ A. Tsang re bank creditor call (.2); corr. w/ G. Ulvad re same (.1).	0.30	Alegre, Eluard
15899373 12/24/2012	Participate on AIHL call (1.0); emails internally and with HL re: same (.2); emails with individual UCC members re: analysis/case law following same (.6).	1.80	Fleck, Evan R.
15899416 12/24/2012	Attend AIHL creditors call (1.0); review path forward re allocations and options following same (.7).	1.70	Dunne, Dennis F.
15907066 12/24/2012	Coordinate Committee call (.9); corrs. with internal team re same (.2); corrs. w/ internal team re Committee call on 12-27-12 (.3).	1.40	Tsang, Andrew C.
15917340 12/24/2012	Corr. w/ A. Tsang re AIHL Creditors meeting.	0.20	Alegre, Eluard
15903175 12/25/2012	Communications re Thursday's UCC call.	0.30	Ulvad, Greta R.
15907062 12/26/2012	Corrs. w/ G. Ulvad re Committee call materials.	0.50	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15903176 12/26/2012	Emails with A. Tsang re UCC call (.1); email E. Fleck re same (.1); communications re call (.1); prepare email to UCC with call materials (.1); revise and circulate same (.1); prepare further email with call materials (.1); correspond with E. Fleck re same (.1).	0.70	Ulvad, Greta R.
15907073 12/27/2012	Prepare for committee call (.2); participate on committee calls re: POR issues (1.5).	1.70	Fleck, Evan R.
15913568 12/27/2012	Attend creditors committee call.	1.50	Dewar, John R.
15905412 12/27/2012	Prepare for committee call (.6); attend committee calls (1.5).	2.10	Dunne, Dennis F.
15910825 12/27/2012	Attend Committee conference call - partial.	1.10	Janson, Thomas C.
15910820 12/27/2012	Participate in UCC weekly call (partial).	1.00	Morgan, Jane E.
15907067 12/27/2012	Review materials in preparation for Committee call (.4); corr. w/ internal team re same (.2); draft minutes re same (.8).	1.40	Tsang, Andrew C.
15907069 12/27/2012	Email UCC re call materials (.1); communications re same (.2); prepare for/coordinate re today's call (.8); review call materials (.2); email E. Fleck re attendance reports from call (.1); email AIHL creditors re tomorrow's call (.1); correspond with E. Fleck re same (.2); calendar same (.1); calls with Soundpath re same (.2); emails re scheduling call (.2).	2.20	Ulvad, Greta R.
15907074 12/28/2012	Participate on AIHL creditors call re: POR (.7); emails with D. Dunne re: same (.3).	1.00	Fleck, Evan R.
15907100 12/28/2012	Attend call with VR, Barcap and BNY (.7); review revised modeling efforts for same (1.2).	1.90	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15913478 12/28/2012	Participate in AIHL creditor call re intercompany claims (.7); prepare for same (1.5).	2.20	O'Donnell, Dennis C.
15907095 12/28/2012	Corrs. w/ internal team re AIHL creditors call (.2); circulate materials to AIHL creditors for same (.2); corrs. w/ G. Ulvad re same (.1).	0.50	Tsang, Andrew C.
15907070 12/28/2012	Coordinate re/prepare for today's AIHL creditor call (.6); review materials re same (.2); calendar tomorrow's AIHL call (.1); calls with Soundpath re same (.3); internal communications re same (.2); email AIHL creditors re same (.1); communications re dial-in (.2); email E. Fleck re same (.1).	1.80	Ulvad, Greta R.
15915178 12/28/2012	Corr. w/ A. Tsang and G. Ulvad re schedule and materials for upcoming bank creditor and AIHL creditor calls.	0.20	Alegre, Eluard
15907075 12/29/2012	Participate on committee call with AIHL creditors.	0.80	Fleck, Evan R.
15907101 12/29/2012	Attend Committee call with AIHL creditors re intercreditor allocation assumptions (.8); review revised materials and assumptions re same (.7).	1.50	Dunne, Dennis F.
15913468 12/29/2012	Prepare for AIHL creditor call re intercompany claims (1.3); participate in same (.8).	2.10	O'Donnell, Dennis C.
15907071 12/29/2012	Prepare for/coordinate re AIHL creditor call (.8); review materials for same (.2); coordinate re scheduling tomorrow's call (.3); prepare email to AIHL creditors re call materials (.2); emails with HL re same (.3); correspond with E. Fleck re same (.2); revise and circulate same (.1).	2.10	Ulvad, Greta R.
15915185 12/29/2012	Corr. w/ G. Ulvad re tomorrow's AIHL creditor call and materials for same.	0.20	Alegre, Eluard

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15917380 12/30/2012	Participate on Committee call with AIHL creditors.	0.70	Fleck, Evan R.
15913576 12/30/2012	Attend Committee call w AIHL creiters, (.7); call with M. Glogoff (Barclays) thereafter (.3).	1.00	Dunne, Dennis F.
15907068 12/30/2012	Corrs. w/ internal team re AIHL creditors call.	0.10	Tsang, Andrew C.
15907072 12/30/2012	Send AIHL call materials (.1); prepare for/coordinate re AIHL call (.8); review materials for same (.2); schedule tomorrow's AIHL call (.1); calendar same (.1); communications re same (.2); draft email to Bank creditors re call schedule (.1); email E. Fleck re same (.1); revise and circulate same (.1); email E. Fleck re attendance reports from today's call (.1); emails re same (.1); communications re tomorrow's call materials (.2); prepare email to AIHL creditors re same (.2); correspond with E. Fleck re same (.1); cancel call for advisors (.1); emails re same (.2).	2.80	Ulvad, Greta R.
15915186 12/30/2012	Corr. w/ G. Ulvad re AIHL creditors call (.2); review materials for same (.2).	0.40	Alegre, Eluard
15914096 12/31/2012	Communications re today's AIHL call (.3); coordinate with Soundpath re same (.1); email E. Fleck re AIHL materials (.1); email E. Fleck re call attendance reports (.1); calls with Soundpath re call scheduling (.2); email E. Fleck re same (.1).	0.90	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

Date	Description	Hours	Name
15875024 12/5/2012	Research re Walkers representation of investor (1.9); corrs. w/ N. Kamphaus re same (.2); draft email re same (1.1); research precedent supplemental disclosures (.4).	3.60	Tsang, Andrew C.
15917343 12/5/2012	Communications with N. Lupton (Walkers) re supplemental disclosure (.2); communications with A. Tsang re same (.1).	0.30	Kamphaus, Nicholas C.
15875011 12/6/2012	Continue research re Walkers representation of investor (.6); finish email to N. Kamphaus re same (.7).	1.30	Tsang, Andrew C.
15875025 12/7/2012	Corrs. w/ N. Kamphaus re Walkers supplemental disclosure (.1); review precedent re same (.1).	0.20	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15911607 12/1/2012	Confs. with J. Henes (K&E) re ad hoc issues (.2); review same (.2).	0.40	Dunne, Dennis F.
15853993 12/2/2012	Participate on call with D. Dunne and ad hoc group plus advisors (.7); emails with HL re same (.2).	0.90	Fleck, Evan R.
15853997 12/2/2012	Attend call with ad hoc group.	0.70	Dunne, Dennis F.
15871549 12/3/2012	Multiple calls with ad hoc group advisors and members (with Debtors for some) regarding NDA.	0.80	Fleck, Evan R.
15854067 12/3/2012	Review issues w ad hoc committee re NDA and meeting participation (.3); confs. with M. Rosenthal (GDC) re same (.3).	0.60	Dunne, Dennis F.
15864664 12/3/2012	Email paras re creditor report.	0.10	Ulvad, Greta R.
15911614 12/4/2012	Confs. with C. Fortgang (Fortgang) and O. Sigalow (SP) re NDA and timing issues.	0.30	Dunne, Dennis F.
15889567 12/4/2012	Corr. w/ R. Kazi re November creditor report (.2); communicate w/ G. Ulvad and A. Tsang re same (.1).	0.30	Alegre, Eluard
15862336 12/4/2012	Draft (2.3) and internally circulate (.1) November Summary Creditor Report.	2.40	Kazi, Rohan S.
15911617 12/5/2012	Meet with ad hoc group advisors, D. Dunne and HL.	1.80	Fleck, Evan R.
15911616 12/5/2012	Meetings with ad hoc representatives and Committee advisors in London.	1.80	Dunne, Dennis F.
15915187 12/5/2012	Communicate w/ G. Ulvad re November creditor report.	0.10	Alegre, Eluard

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15889568 12/6/2012	Revise draft of November creditor report (1.3); communicate w/ G. Ulvad re Nov. 7 hearing email to UCC for report (.1); corr. w/ L. Mandel, G. Ulvad and A. Tsang re November creditor report (.1); corr. w/ legal assistants re same (.2).	1.70	Alegre, Eluard
15862337 12/6/2012	Corresp. with E. Alegre re November Summary Creditor Report edits (.1); review blackline re same (.2).	0.30	Kazi, Rohan S.
15862329 12/7/2012	Review (.1) and revise (.3) November report to creditors.	0.40	Mandel, Lena
15864665 12/8/2012	T/c with K&E re: NDA and other ad hoc issues.	0.40	Fleck, Evan R.
15889563 12/10/2012	Prepare materials for meeting with ad hoc group.	0.70	Fleck, Evan R.
15889564 12/11/2012	Prepare with HL for meeting with ad hoc group (.3); participate in same (1.4); follow-up discussions with HL re: same (.4).	2.10	Fleck, Evan R.
15889565 12/12/2012	T/cs with unsecured creditors (.4); continued work on form of NDA for ad hoc group and confidentiality language (1.4); t/cs with ad hoc group re: process (.3); email with debtors re: same (.1).	2.20	Fleck, Evan R.
15917351 12/12/2012	T/cs and emails E. Fleck and B. Friedman re ad hoc re NDA issues (.7); review draft NDA (1.6).	2.30	O'Donnell, Dennis C.
15889569 12/12/2012	Review corr. from L. Mandel re draft Nov. creditor report (.3); communicate w/ R. Kazi re same (.2); review same (.2); corr. w/ N. Kamphaus and B. Friedman re same (.2).	0.90	Alegre, Eluard

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15889615 12/12/2012	Corresp with E. Fleck re NDA (.2); research (.3) and draft same (1.9); revise HL's presentation re same (1.6); multiple corresp with E. Fleck and D. O'Donnell re same (.2); revise confi (1.4); corresp with D. Hilty (HL) re same (.1); revise presentation further (.3); corresp with A. Davey (HL) re same (.1); various corresp with E. Fleck re NDA with ad hocs (.3); revise agreement (1.3); corresp with N. Greenblatt (K&E) re same (.1).	7.80	Friedman, Bradley S.
15879591 12/12/2012	Incorporate L. Mandel edits into November Summary Creditor Report (.1) circulate same (.1); corresp. with E. Alegre re same (.1).	0.30	Kazi, Rohan S.
15879596 12/12/2012	Assist B. Friedman with exhibits to NDA.	0.20	Kazi, Rohan S.
15889539 12/13/2012	Review/consider/revise emails with Committee members re: select open issues.	0.90	Fleck, Evan R.
15889616 12/13/2012	Corresp with E. Fleck re confis.	0.10	Friedman, Bradley S.
15889566 12/14/2012	Review email exchange with ad hoc group re: NDA.	0.10	Fleck, Evan R.
15911822 12/14/2012	Review corresp from GDC re NDA (.1); corresp with E. Fleck re same (.1).	0.20	Friedman, Bradley S.
15917045 12/14/2012	Calls with counsel to investor in Elysian transaction.	0.20	Kamphaus, Nicholas C.
15879592 12/14/2012	Consolidate relevant materials on internal database for December Summary Creditor Report.	0.80	Kazi, Rohan S.
15899375 12/16/2012	Emails with Debtors and Ad Hoc group re: restriction and confidentiality.	0.10	Fleck, Evan R.
15899376 12/17/2012	Numerous emails/calls with Debtors/K&E re: NDA concepts.	0.70	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15892035 12/17/2012	Review and revise September and October creditor reports (.3); communications with N. Kamphaus and B. Friedman re same (.1); communications with E. Alegre re same (.1); email T. Conklin (Epiq) re same (.1).	0.60	Ulvad, Greta R.
15915188 12/17/2012	Communicate w/ G. Ulvad re September and October creditor reports (.2); revise same (.9).	1.10	Alegre, Eluard
15912688 12/17/2012	Review emails from BOI (.1); comm. with G. Ulvad and N. Kamphaus re same (.1).	0.20	Friedman, Bradley S.
15912701 12/17/2012	Corresp with E. Fleck re POR confi (.1); review comments from Kirkland re same (.1); corresp with D. O'Donnell re same (.1).	0.30	Friedman, Bradley S.
15903181 12/17/2012	Review email from creditor re monthly updates (.1); call creditor re same (.1).	0.20	Kamphaus, Nicholas C.
15900423 12/17/2012	Consolidate and organize relevant materials for December Summary Creditors Report on internal database.	0.40	Kazi, Rohan S.
15897876 12/17/2012	Identify orders for monthly report.	0.20	Kaytrosh, John Peter
15899377 12/18/2012	Numerous calls/meetings regarding Ad Hoc group NDA.	1.60	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15912702 12/18/2012	Review comments from Kirkland to NDA (.6); draft summary of same (.6); corresp with E. Fleck re same (.2); review emails from Kirkland and GDC re same (.2); review revised NDA (.5); comment on same (.6); comm. with E. Fleck re same (.5); comm. with E. Fleck and J. Weisser (GDC) re same (.2) t/c with J. Weisser re same (.2); draft email to Debtors and Kirkland re issue (.2); t/cs with A. Davey (HL) (.1); corresp with A. Davey re same (.1); revise NDA again (2.9); corresp with E. Fleck re changes (.3); t/c with J. Weisser re same (.3); t/c with A Davey re same (.4); further corresp with E. Fleck (.2); further revisions per E. Fleck (.1); draft email to debtor's counsel re revisions (.1); draft email to FTI and HL re same (.1); draft email to Kirkland re issues with comments (.6); comm. with E. Fleck re same (.1); review comments to last draft from GDC (.4); draft response to same (.3); draft response to Kirkland and GDC (.3).	10.10	Friedman, Bradley S.
15899378 12/19/2012	Continued work on Ad Hoc group confidentiality.	1.10	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15912703 12/19/2012	Review corresp and comments to NDA from N. Greenblatt (K&E) (.3); comm. with D. O'Donnell re issues re same (.1); t/c with J. Weisser (GDC) re same (.2); review corresp from same re comments to NDA (.3); revise NDA accordingly (2.1); corresp with E. Fleck re same (.5); corresp with GDC re same (.3); corresp with Ad Hoc counsel and GDC re same (.1); t/c with A Davey (HL) re same (.2); review comments from GDC (.8); review corresp from HL re same (.2); follow-up on same (.2); t/c with A. Davey re same (.3); t/c with N. Greenblatt re same (.1); respond to email from J. Weisser (.3); review comments from Kirkland (.1); respond to N. Greenblatt re same (.3); follow up with E. Fleck (.3); revise agreement per additional comments from parties (1.1); corresp with E. Fleck re final drafts (.1); further amendment (.1); follow up with E. Fleck re same (.1); prepare final documents (.2); draft email to all parties (.1); continued revisions (.6); corresp with counsel re same (.4).	9.40	Friedman, Bradley S.
15899379 12/20/2012	Continued work on NDA matters and preparation of materials for Ad Hoc group.	2.30	Fleck, Evan R.
15913556 12/20/2012	Corresp with N. Greenblatt (Kirkland) re NDA (.1); corresp with E. Fleck re same (.1); t/c with J. Weisser (GDC) re same (.1); comm. w/ D. O'Donnell re same (.1) revise signature pages (.3); corresp with J. Weisser re execution issues (.2); draft email to client re same (.2); review emails from Kirkland (.1); corresp with E. Fleck re same (.1); finalize all docs (.4); corresp with Ad Hoc re same (.3); corresp with Debtors re same (.2); corresp internally re same (.2); corresp with HL re hold harmless letter (.2).	2.60	Friedman, Bradley S.
15899380 12/21/2012	Continued preparation of materials and calls regarding Ad Hoc group session (1.6); participate on call with Ad Hoc group and advisors (2.2).	3.80	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15912705 12/21/2012	Review corresp re presentation (.1); corresp with J. Weisser (GDC) re presentation (.1); review hold harmless letters (.1); t/c with A. Davey (HL) re same (.1); finish NDA (.1); calls with J. Weisser re same (.3); calls with S. Singer (K&E) (.1), N. Greenblatt (K&E) (.1) and A. Davey (.1) re ad hoc docs; commns. with E. Fleck re same (.1); prepare for call with Ad Hoc Group (.3); attend diligence call with Ad Hoc group - partial (.3); prepare email to ad hocs and debtors re NDA (.1); corresp with A. Davey re HH letter (.1); corresp with HL re final sign off (.1); draft email to ad hocs re Hold Harmless (.2); corresp with E. Fleck re same (.1); corresp with G. Ulvad re same (.1); file documents internally (.1).	2.60	Friedman, Bradley S.
15905413 12/21/2012	Communications with A. Tsang re Committee member request for caselaw.	0.10	Kamphaus, Nicholas C.
15912706 12/26/2012	Corresp with E. Fleck re Ad Hoc presentations (.1); research re same (.1).	0.20	Friedman, Bradley S.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15866820 12/3/2012	Prepare and distribute hearing transcripts invoices.	0.20	Thomas, Charmaine
15864666 12/6/2012	Coordinate re hearing binder prep (.2); prepare index for same (.2); correspond with C. Delano re same (.1); prepare materials for same (.5).	1.00	Ulvad, Greta R.
15866821 12/6/2012	Assemble December 7, 2012 Hearing Binder (.3); revise (.3); review and distribute same (.2); set up court call re same (.3).	1.10	Thomas, Charmaine
15889586 12/7/2012	Attend DIP hearing (1.4); prep for same (.8).	2.20	Pisa, Albert A.
15864667 12/7/2012	Update hearing binders (.9); prepare hearing bullets for C. Delano (.5); correspond with C. Delano re same (.2); review correspondences re DIP (.5); travel to/from DIP hearing (.5); attend same (1.4); prepare email to UCC re same (1.4); email C. Delano re same (.2); revise same (.2); email E. Fleck re same (.2); circulate same (.1).	6.10	Ulvad, Greta R.
15913579 12/7/2012	Prepare for (2.2) and attend (1.4) hearing re DIP; follow up correspondence to Committee re same (.2); correspond with G. Ulvad re same (.2).	4.00	Delano, Cindy Chen
15862339 12/7/2012	Assist G. Ulvad with hearing binder modification.	0.10	Kaytrosh, John Peter
15889570 12/10/2012	Communications with D. Dunne re: chambers conference (.1); participate in same (.3).	0.40	Fleck, Evan R.
15871551 12/10/2012	Prepare for (.1) and attend (.3) chambers conf. w/ J. Lane.	0.40	Dunne, Dennis F.
15889571 12/11/2012	Prepare for next hearing.	0.10	Fleck, Evan R.
15878329 12/11/2012	Prepare fee app hearing outline.	0.60	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15917046 12/11/2012	Communications with E. Fleck re upcoming hearing (.2); review pleadings in connection with same (.2).	0.40	Kamphaus, Nicholas C.
15884134 12/11/2012	Set up live court call lines (.2); distribute confirmations for same (.1).	0.30	Thomas, Charmaine
15878330 12/12/2012	Continue drafting hearing outline re fee apps (.4); emails re 12-7 hearing transcript (.2); revise hearing outline (.2); communications with N. Kamphaus re hearing(.3).	1.10	Ulvad, Greta R.
15878331 12/13/2012	Prepare hearing materials (.7); email E. Fleck re objection in connection with same (.3).	1.00	Ulvad, Greta R.
15917047 12/13/2012	Revise draft script for hearing (.7); review related documents in connection with same (.5).	1.20	Kamphaus, Nicholas C.
15878332 12/14/2012	Revise hearing outline (.2); internal communications re hearing (.3).	0.50	Ulvad, Greta R.
15889572 12/15/2012	Begin to prepare for omnibus hearing.	0.70	Fleck, Evan R.
15916831 12/15/2012	Revise outline for upcoming hearing (.5); communications with E. Fleck re same (.1).	0.60	Kamphaus, Nicholas C.
15892036 12/17/2012	Draft hearing binder index (.8); coordinate with paras re preparation of binders (.2); communications with N. Kamphaus re hearing (.2); review motion in connection with same (.1); email N. Kamphaus re same (.1); emails re court call (.1); prepare binders/materials for hearing (1.4); internal communications re same (.3).	3.20	Ulvad, Greta R.
15903183 12/17/2012	Review proposed materials for hearing (.2); review script for hearing (.6); review relevant pleadings in connection with same (.3); revise same (1.3).	2.40	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15897877 12/17/2012	Assemble 12-18-12 hearing binder (.7); review re same (.1); revise same (.3); review re court call (.1).	1.20	Thomas, Charmaine
15899382 12/18/2012	Prepare for omnibus hearing (.8); participate in same (2.2); participate in post-hearing discussion with HL (.2); review/comment on annotated agenda (.3).	3.50	Fleck, Evan R.
15913460 12/18/2012	Participate in hearing re Committee fee applications telephonically (.8); t/cs B. Gowrie (Walkers) and J. Alaradi (Hassan Radhi) re their participation in same (.6).	1.40	O'Donnell, Dennis C.
15892037 12/18/2012	Prepare materials for/coordinate re today's hearing (1.2); review new pleadings in preparation for same (.6); attend omnibus hearing (2.2); follow up communications re same (.3); draft annotated hearing agenda (1.8); correspond with E. Fleck re same (.2); communications with N. Kamphaus re same (.2); revise same (.4); email UCC re same (.2); review interim fee app order re same (1.1).	8.20	Ulvad, Greta R.
15903185 12/18/2012	Prepare for (.5) and attend (.9) hearing re DIP.	1.40	Delano, Cindy Chen
15903184 12/18/2012	Review materials for court hearing (.4); final revisions to script for hearing (.8).	1.20	Kamphaus, Nicholas C.
15897878 12/18/2012	Communications re court hearing.	0.10	Thomas, Charmaine
15903182 12/20/2012	Emails re hearing transcript.	0.10	Ulvad, Greta R.
15894944 12/21/2012	Update files re court hearing documents.	0.30	Smilen, Maria I.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

Date	Description	Hours	Name
15917344 12/1/2012	Draft letter to Debtors regarding certain information requests related to the Lusail investment (.9); communications with E. Fleck re same (.2).	1.10	Kamphaus, Nicholas C.
15864668 12/7/2012	Meet with D. Dunne, M. Rosenthal (GDC) and C. Millet (GDC) re: plan issues.	1.20	Fleck, Evan R.
15864669 12/7/2012	Attend mtg with M. Rosenthal and C. Millet (GDC) at Milbank's offices to review plan issues and next steps.	1.20	Dunne, Dennis F.
15876570 12/12/2012	Confs with A. Abdulmalik (Arcapita) and M. Rosenthal (GDC) re case issues.	0.80	Dunne, Dennis F.
15876571 12/13/2012	Confs. with A. Abdulmalik (Arcapita) and M. Rosenthal (GDC) re case issues.	0.80	Dunne, Dennis F.
15899383 12/17/2012	Calls with M. Rosenthal (GDC) re: open case issues.	0.50	Fleck, Evan R.
15907078 12/27/2012	T/c with M. Rosenthal (GDC) re: POR issues.	0.70	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15853941 12/1/2012	Review comments to financing documents (.2); consider surcharge issue (.2); exchange of correspondence with debtors' counsel re DIP (.3).	0.70	Fleck, Evan R.
15855160 12/1/2012	Review comments on the Master Murabaha Agreement (0.4); email correspondence re same (0.1).	0.50	Dewar, John R.
15854000 12/1/2012	Internal correspondence re DIP comments (.4); update mark-up to reflect same (.2).	0.60	Ulvad, Greta R.
15890574 12/1/2012	Review queries from NY colleagues re: Murabaha DIP Facility (.3); review DIP Facility Agreement and Murabaha precedents (.5).	0.80	Hussain, Mohammad
15856950 12/1/2012	Correspondence re DIP and interim order.	2.20	Delano, Cindy Chen
15854006 12/1/2012	Correspondence re: draft DIP documents (.3); prepare markups of guarantee and investment agency agreement (2.1); sent markups to A. Pisa for review (.1).	2.50	Fish, Julia E.
15917345 12/1/2012	Call with C. Delano re DIP collateral (.2); review DIP commitment letter order re same (.2); email to C. Delano re same (.1); review correspondence in connection with same (.1).	0.60	Kamphaus, Nicholas C.
15854009 12/2/2012	Review credit facility (.9); email to Milbank team re: same (.4).	1.30	Kestenbaum, Russell J.
15854001 12/2/2012	Call with C. Delano re reservation of rights (.3); review section 506(c) materials (.8); draft DIP reservation of rights (2.1); correspond with C. Delano re same (.2).	3.40	Ulvad, Greta R.
15871553 12/3/2012	Review/comment on exchange of correspondence regarding DIP documentation.	0.40	Fleck, Evan R.
15864670 12/3/2012	Email E. Fleck and C. Delano re further DIP comments.	0.10	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15871559	12/3/2012	Communications re: revised DIP documents.	0.50 Fish, Julia E.
15871554	12/4/2012	Review and respond to exchange of correspondence re: DIP financing.	0.20 Fleck, Evan R.
15865286	12/4/2012	Review revised draft Murabaha DIP Agreement (0.6); review email correspondence regarding same (0.2).	0.80 Dewar, John R.
15889583	12/4/2012	Review revised DIP agreement draft.	1.70 Pisa, Albert A.
15871564	12/4/2012	P/c with G. Ulvad re: DIP comments (.1), p/c with Gibson tax re: DIP tax related comments (.2).	0.30 Kestenbaum, Russell J.
15910821	12/4/2012	Emails B. Gowrie (Walkers) re Cayman DIP hearing.	0.40 O'Donnell, Dennis C.
15864671	12/4/2012	Communications re DIP (.6); discuss same with R. Kestenbaum (.1); email GDC re same (.1); email B. Gowrie (Walkers) re Cayman DIP hearing (.1); call with J. Weisser (GDC) and C. Delano re DIP (.3); communications with C. Delano re same (.4); email team DIP documents (.2); prepare blacklines re DIP agreement (.1); email internal team re same (.1); email E. Fleck re DIP call (.1); email team re DIP motion (.1); communications with C. Delano re same (.2); call with E. Fleck and C. Delano re DIP status (.3); prepare email to UCC re DIP motion (.2); correspond with C. Delano re same (.2); correspond with E. Fleck re same (.1); revise and circulate same (.1); email B. Gowrie (Walkers) re DIP hearing (.1); email J. Weisser re DIP call (.1); correspond with C. Delano re same (.2); email London team re same (.1).	3.80 Ulvad, Greta R.
15890575	12/4/2012	Review revised DIP Agreement (.9); related emails regarding same (.4).	1.30 Hussain, Mohammad

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15871555	12/4/2012 Call with J. Weisser (GDC) and G. Ulvad re DIP (.3); internal and advisor communications re DIP (.8); call with E. Fleck and G. Ulvad re same (.3); further communications re same (.6).	2.00	Delano, Cindy Chen
15871560	12/4/2012 Review revised DIP Agreement (2.9); correspondence re: comments to same w/ A. Pisa (.5).	3.40	Fish, Julia E.
15864676	12/5/2012 Review/consider DIP issues list (.3); emails with GDC re: same (.1).	0.40	Fleck, Evan R.
15889584	12/5/2012 Further review of DIP mark-up (1.3); review and send issues list (.5); communications re same (.7); call with GDC re same (.8).	3.30	Pisa, Albert A.
15864672	12/5/2012 Correspondences re DIP call (.2); circulate calendar invite/coordinate re same (.1); correspondences re call (.1); prepare materials for call for team (.1); call with Gibson and Milbank teams re DIP agreement comments (.8); prepare blacklines with filed version of agreement (.1); email team re same (.1); emails re DIP (.5); email N. Kamphaus re DIP budget (.1); email T. Hedus re same (.1).	2.20	Ulvad, Greta R.
15890576	12/5/2012 Prepare for (.5) and participate in (.8) telecon with GDC re: comments to the Murabaha Facility Agreement.	1.30	Hussain, Mohammad
15871556	12/5/2012 Attend call with Milbank and GDC re DIP (.8); prepare for same (.1).	0.90	Delano, Cindy Chen
15871561	12/5/2012 Correspondence re: issues list (.2); prepare issues list for distribution to J. Weisser (Gibson) (2).	2.20	Fish, Julia E.
15911618	12/5/2012 Review dip motion update.	0.10	Friedman, Bradley S.
15864677	12/6/2012 Review/consider/respond to exchange of correspondence re: DIP with lender's counsel and Debtors.	0.30	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15865287 12/6/2012	Review DIP financing drafts (0.4); review comments/Sharia'h related points (0.2); email correspondence re DIP finance (0.2).	0.80	Dewar, John R.
15889585 12/6/2012	Further comment on DIP-mark-up (1.9); follow-up correspondence with Debtors (.8); call with Skadden, GDC and Milbank re comments (.5); finalize DIP comments (.8).	4.00	Pisa, Albert A.
15871565 12/6/2012	Emails re: DIP issues.	0.30	Kestenbaum, Russell J.
15864639 12/6/2012	Email N. Kamphaus re DIP budget and other issues (.1); email T. Hedus (HL) re same (.1).	0.20	Ulvad, Greta R.
15864673 12/6/2012	Review interim order (.2); emails re same (.2); correspond with C. Delano re DIP binder (.1); call with J. Weisser (GDC) re DIP (.2); email team re same (.2); draft email to GDC re issues list (.2); email C. Delano re same (.3); comm'ns with J. Fish re same (.2); emails re DIP comments (.2); review Skadden comments to issues list (.2); call with B. Jordan (HL) re DIP issue (.1); comm'ns with C. Delano re same (.3); email C. Delano re DIP update and proposed language (.3); emails with A. Pisa and J. Fish re same (.2); call with C. Delano and J. Weisser re draws (.2); review Milbank responses to comments (.2); email J. Weisser re same (.3); call with R. Morrissey (UST) and C. Delano re DIP hearing (.2); email E. Fleck re same (.2); comm'ns re DIP and UST with C. Delano (.5); email J. Weisser re interim order (.1); call with Skadden, GDC and Milbank re DIP comments (.5); follow up comm'ns re same (.3).	5.40	Ulvad, Greta R.
15890577 12/6/2012	Review DIP Facility Agreement (.3); email correspondence re same (.2).	0.50	Hussain, Mohammad

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15871557 12/6/2012	Review DIP agreement and correspondence re same (2.1); call with J. Weisser (GDC) and G. Ulvad re draws (.2); call with R. Morrissey (UST) and G. Ulvad re DIP issues (.2); call with Skadden, GDC and Milbank re comments to DIP agreement (.5); prepare for DIP hearing (1.8).	4.80	Delano, Cindy Chen
15871562 12/6/2012	Revise issues list (.4); communications w/ A. Pisa re: issues list and guarantee and investment agency agreement (.6); circulate issues list (.2); call with GDC, Skadden, and Milbank re: issues list (.5); correspondence re: issues list (1.2).	2.90	Fish, Julia E.
15865288 12/7/2012	Email correspondence regarding DIP Financing issues.	0.20	Dewar, John R.
15864674 12/7/2012	Internal correspondences re DIP (.7); call with C. Delano and M. Hussain re comments to IAA and guarantee (.3); email P. Topper (FTI) re DIP budget (.2).	1.20	Ulvad, Greta R.
15890583 12/7/2012	Emails re: comments to Facility Agreement and IAA (.8); telecon with C. Delano and G. Ulvad re same (.3); review emails with A. Pisa re DIP docs (.5); review updated DIP docs (1.4).	3.00	Hussain, Mohammad
15871558 12/7/2012	Call with M. Hussain and G. Ulvad re IAA and guarantee.	0.30	Delano, Cindy Chen
15871563 12/7/2012	Prepare guarantee markup (.4); prepare IAA markup (1).	1.40	Fish, Julia E.
15864642 12/8/2012	Email B. Gowrie (Walkers) re DIP order and validation hearing.	0.20	Ulvad, Greta R.
15864675 12/9/2012	Email team re finance docs (.1); review same (.2).	0.30	Ulvad, Greta R.
15915189 12/10/2012	Review revised draft DIP documents.	1.40	Pisa, Albert A.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15889579	12/10/2012 Review revised DIP Agreement (.4); review and prepare markup of guarantee and investment agency agreement (.6).	1.00	Fish, Julia E.
15889573	12/11/2012 Consider DIP issues.	0.60	Fleck, Evan R.
15915190	12/11/2012 Review ancillary DIP docs (1.0); follow-up correspondence with Milbank team (1.8).	2.80	Pisa, Albert A.
15889588	12/11/2012 Emails re: DIP.	0.20	Kestenbaum, Russell J.
15878336	12/11/2012 Run blacklines of DIP docs (.1); email team re same (.1); call with J. Weisser (GDC) re changes (.3); call with J. Weisser (GDC) and C. Delano re PNVs and 1.2 mm (.3); follow-up communications with C. Delano re same (.4); emails re DIP changes (.5); email A. Pisa re PNVs (.2); email P. Topper (FTI) re DIP budget question (.1); communications with N. Kamphaus re same (.2); email R. Kestenbaum re potential tax issue (.2); communications with J. Fish re IAA comments (.1); communications with C. Delano re DIP issues (.4); call J. Weisser (GDC) re same (.1); email team members re PNV update (.3).	3.30	Ulvad, Greta R.
15890578	12/11/2012 Review IAA (.3); emails with G. Ulvad re same (.2).	0.50	Hussain, Mohammad
15889576	12/11/2012 Call with J. Weisser (GDC) and G. Ulvad re PNVs and other DIP issues (.3); internal correspondence re same (1.2); emails and confs with J. Weisser re same (.6).	2.10	Delano, Cindy Chen
15889580	12/11/2012 Review revised DIP Agreement (.6); review revised investment agency agreement (.6); correspondence re: comments to DIP and IAA w/ A. Pisa and M. Hussain (.5).	1.70	Fish, Julia E.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15889574	12/12/2012 Multiple meetings with C. Delano/G. Ulvad regarding DIP considerations (.4); review/consider transaction modifications (.7); t/c and emails with P. Corr (Sidley) re: same (.2).	1.30	Fleck, Evan R.
15915191	12/12/2012 Call to finalize open DIP issues (1.6); further communications on PNV issue (1.6).	2.20	Pisa, Albert A.
15878337	12/12/2012 Attend call with Company, GDC, HL and Milbank teams re PNV structures (.6); communications with C. Delano re same (.3); email B. Jordan (HL) re DIP docs (.1); email E. Fleck re update from DIP call (.2); review internal DIP emails (.6); call J. Weisser (GDC) re PNV position (.2); email C. Delano re same (.2); email E. Fleck, A. Pisa, and B. Jordan (HL) re same (.2); o/c with E. Fleck and C. Delano re PNVs (.2); call with J. Weisser (GDC) and E. Khalil (GDC) re same (.4); call with C. Delano and B. Jordan (HL) re same (.2); emails with R. Kestenbaum re same (.2); communications with C. Delano re same (.5); further o/c with C. Delano and E. Fleck re same (.2); communications re SPA with C. Delano (.3); email E. Fleck re same (.2); emails with J. Fish re covenants (.2); email B. Gowrie (Walkers) re DIP (.2); emails with C. Delano and E. Fleck re same (.4).	5.20	Ulvad, Greta R.
15890585	12/12/2012 Review IAA and DP Facility (.3); emails with MTHM (NY) re same (.2).	0.50	Hussain, Mohammad
15889577	12/12/2012 Correspondences re DIP (.7); call with Debtors, GDC, HL and Milbank re PNVs (.6); o/c with E. Fleck and G. Ulvad re same (.2); call with J. Weisser (GDC) and E. Khalil (GDC) re same (.4); call with B. Jordan (HL) and G. Ulvad re DIP (.2); o/c with E. Fleck and G. Ulvad re same (.2); communications with G. Ulvad re same (.2); emails re same (.3).	2.80	Delano, Cindy Chen
15889581	12/12/2012 Correspondence re: revised DIP Agreement with M. Hussain and A. Pisa.	0.10	Fish, Julia E.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15889575 12/13/2012	Attention to numerous DIP issues, including PNV issues (1.7); emails with client re: same (.2); call with G. Ulvad and C. Delano re same (.3); t/cs with GDC re same (.5); memo to client re same (.2).	2.90	Fleck, Evan R.
15915192 12/13/2012	Follow-up correspondence re DIP questions from Milbank team.	0.50	Pisa, Albert A.
15878338 12/13/2012	Review DIP correspondence (.6); call with B. Gowrie (Walkers) re PNVs (.4); call with C. Delano and GDC re PNV proposal (.2); follow up communications with C. Delano re same (.3); prepare email to chair re same (.3); communications with C. Delano re same (.2); revise same (.2); email E. Fleck re same (.1); call with E. Fleck and C. Delano re DIP next steps (.3); internal emails re DIP (.6).	3.20	Ulvad, Greta R.
15889578 12/13/2012	Internal and advisor communications re DIP (1.0); call with GDC and G. Ulvad re PNVs (.2); call with E. Fleck and G. Ulvad re DIP status (.3).	1.50	Delano, Cindy Chen
15892040 12/13/2012	Reviewed revised DIP Agreement (.5); correspondence w/ A. Pisa re: same (.2).	0.70	Fish, Julia E.
15917048 12/13/2012	Calls with G. Panagakis (Skadden) re expense reimbursement (.3); communications with E. Fleck re same (.2).	0.50	Kamphaus, Nicholas C.
15889533 12/14/2012	Communications with C. Delano and G. Ulvad re: resolution of objection.	0.20	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15878339 12/14/2012	Communications with C. Delano re DIP (.2); call with P. Corr (Sidley) re same (.4); communications with C. Delano re same (.3); draft statement re same (.7); communications with E. Fleck and C. Delano re same (.2); further communications with C. Delano re same (.2); incorporate comments to DIP order (.1); add language re notices to same (.2); prepare blacklines of same (.1); email internal team re same (.1); call with B. Jordan (HL) re DIP document (.2); further communications with C. Delano re DIP issues (.3); communications with B. Jordan (HL) and C. Delano re same (.2); email B. Jordan re same (.2); further communications with C. Delano re same (.2); further comment on final DIP order (.1); email C. Delano re same (.2); run blacklines of orders (.1); email team re same (.1).	4.10	Ulvad, Greta R.
15889582 12/14/2012	Review revised DIP Agreement (.1); prepare markup of guarantee and investment agency agreement (.1).	0.20	Fish, Julia E.
15878340 12/15/2012	Email team re DIP order comments (.1); prepare blackline for same (.1); review draft final order against entered interim order (.1); email C. Delano re same (.1); email J. Weisser (GDC) re DIP comments (.1).	0.50	Ulvad, Greta R.
15892038 12/16/2012	Review DIP docs re budget question (.1); email P. Topper (FTI) re same (.1); email N. Kamphaus re same (.1); review DIP doc (.2).	0.50	Ulvad, Greta R.
15899345 12/17/2012	Review financing documents in preparation for hearing.	1.60	Fleck, Evan R.
15889587 12/17/2012	Review Fortress diligence, commitment amount, and collateral grant issues.	0.90	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.01700 ARCAPITA CREDITORS' COMMITTEE/DIP FINANCING

Date	Description	Hours	Name
15892039 12/17/2012	Email team re DIP supplement (.1); communications with C. Delano re DIP order (.1); email J. Weisser (GDC) re same (.1); review DIP supplement (.3); email E. Fleck re same (.1).	0.70	Ulvad, Greta R.
15892041 12/17/2012	Review final DIP order (.5); correspondence w/ A. Pisa re same (.1).	0.60	Fish, Julia E.
15899385 12/19/2012	Email B. Jordan (HL) re DIP order (.1); review professionals' fees re DIP (.3); communications with C. Delano re same (.1); email E. Fleck re same (.1); email B. Jordan (HL) and A. Davey (HL) re same (.1); email J. Weisser (GDC) re same (.1); prepare email to UCC member re DIP question (.3); communications with C. Delano re same (.1); revise same (.2); email E. Fleck re same (.1).	1.50	Ulvad, Greta R.
15899384 12/21/2012	Review order re DIP fees (.4); corrs. w/ N. Kamphaus re same (.1).	0.50	Tsang, Andrew C.
15905410 12/21/2012	Communications with P. Topper (FTI) re payments in connection with DIP (.2); communications with A. Tsang re same (.4).	0.60	Kamphaus, Nicholas C.
15899388 12/24/2012	Review preliminary exit facility term sheet (.1); circulate same internally (.1).	0.20	Fleck, Evan R.
15912844 12/30/2012	Email correspondence with C. Delano regarding the Exit Financing.	0.10	Dewar, John R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

Date	Description	Hours	Name
15917049 12/8/2012	Communications with E. Fleck re initial global settlement motion with respect to employees.	0.40	Kamphaus, Nicholas C.
15917050 12/10/2012	Communications with Houlihan re original global settlement with employees.	0.40	Kamphaus, Nicholas C.
15876574 12/11/2012	Review deal team incentive plan issues and potential terms.	0.40	Dunne, Dennis F.
15878341 12/14/2012	Correspondence with G. Ulvad re: [REDACTED] (0.1); review latest draft of same (0.2).	0.30	Everett li, Andrew H.
15879593 12/14/2012	Review memo re [REDACTED].	0.50	Mandel, Lena

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

Date	Description	Hours	Name
15875016 12/3/2012	Comms. w/ N. Kamphaus re [REDACTED] (.4); [REDACTED] (4.2); draft email to N. Kamphaus re same (1.9); corrs. w/ N. Kamphaus re same (.3).	6.80	Tsang, Andrew C.
15875017 12/4/2012	Corrs. w/ N. Kamphaus re [REDACTED].	0.40	Tsang, Andrew C.
15917346 12/4/2012	Review [REDACTED] (.9); communications with A. Tsang re same (.1); revise email to E. Fleck re same (.2).	1.20	Kamphaus, Nicholas C.
15911624 12/10/2012	Review exclusivity procedural issues.	0.40	Dunne, Dennis F.
15889610 12/11/2012	Review exclusivity motion (.1); exchange emails among advisors re: same (.12).	0.30	Fleck, Evan R.
15881938 12/11/2012	Commns. w/ N. Kamphaus re [REDACTED] (.4); draft email summarizing same (1.3).	1.70	Tsang, Andrew C.
15917051 12/11/2012	Review exclusivity motion (.4); communications with E. Fleck re same (.6).	1.00	Kamphaus, Nicholas C.
15911642 12/12/2012	Revisions to exclusivity pleading (.6); emails with advisors re: same (.4).	1.00	Fleck, Evan R.
15881939 12/12/2012	Finish [REDACTED] (.4); corrs. w/ N. Kamphaus re same (.1).	0.50	Tsang, Andrew C.
15878745 12/12/2012	Review exclusivity motion (.3); emails w E. Fleck re same (.4).	0.70	Newman, Peter
15917052 12/12/2012	Review [REDACTED] (.7); revise email re same (.5).	1.20	Kamphaus, Nicholas C.
15879594 12/12/2012	Upload recently added pleadings re Exclusivity Period to internal database and circulate same.	0.10	Kazi, Rohan S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

Date	Description	Hours	Name
15875713 12/12/2012	Review debtors' motion to extend exclusivity (.3); communications with E. Fleck re same (.2); draft committee's statement in response to same (.9); communications with E. Fleck re [REDACTED] (.2).	1.60	Mandel, Lena
15876842 12/13/2012	Revise exclusivity statement (.4); distribute same to E. Fleck (.1).	0.50	Newman, Peter
15917053 12/13/2012	Review objection to exclusivity motion (.2); email to E. Fleck re same (.2).	0.40	Kamphaus, Nicholas C.
15877124 12/13/2012	Review (.1) and revise (.2) revised statement in connection with extension of exclusivity; review Hopper parties' objection to extension of exclusivity (.3).	0.60	Mandel, Lena
15881941 12/16/2012	Review exclusivity pleading (.3); review need for further extensions (.2).	0.50	Dunne, Dennis F.
15878342 12/16/2012	Review and revise draft exclusivity pleading (.2); review exclusivity motion (.2); prepare email to UCC re exclusivity response (.2); revise same (.1); correspond with E. Fleck re same (.1); revise and circulate same (.2).	1.00	Ulvad, Greta R.
15899387 12/17/2012	T/C with M. Rosenthal (GDC) re: exclusivity (.2); review/revise filing (.6).	0.80	Fleck, Evan R.
15899386 12/17/2012	Review exclusivity statement (.4); corr. w/ G. Ulvad re same (.1); revise exclusivity statement (.7); coordinate filing of same (.1).	1.30	Tsang, Andrew C.
15892042 12/17/2012	Review and revise exclusivity statement (.2); correspond with E. Fleck re same (.1); review further draft of same (.1); correspond with A. Tsang re same (.1).	0.50	Ulvad, Greta R.
15915193 12/17/2012	Communicate w/ G. Ulvad re UCC statement re exclusivity extension (.1); review same (.2).	0.30	Alegre, Eluard

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

Date	Description	Hours	Name
15882369 12/17/2012	Work w E. Fleck re finalizing exclusivity statement.	0.40	Newman, Peter
15903186 12/17/2012	Review Committee's draft exclusivity pleading.	0.20	Kamphaus, Nicholas C.
15897881 12/17/2012	Prepare for filing and file Comm. Statement re Exclusivity (.5); review service re same (.2); serve same (.3); distribute chambers and UST copies re same (.3).	1.30	Thomas, Charmaine
15911825 12/18/2012	Revisions to exclusivity pleading.	0.20	Fleck, Evan R.
15897871 12/18/2012	Draft and file affidavit of service re Comm. Statement re Exclusivity.	0.30	Thomas, Charmaine
15893918 12/19/2012	Communications with N. Kamphaus re [REDACTED].	0.20	Mandel, Lena
15905414 12/26/2012	Review next steps and potential additional extension of exclusive periods.	0.30	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02500 ARCAPITA CREDITORS' COMMITTEE/FEE APPLICATIONS - OTHER

Date	Description	Hours	Name
15910822 12/4/2012	T/c and emails B. Gowrie (Walkers) re Walkers' fee application.	0.80	O'Donnell, Dennis C.
15878343 12/11/2012	Email E. Fleck re GDC monthly fee statement.	0.10	Ulvad, Greta R.
15889589 12/14/2012	T/c with GDC re: OUST request (.2); review and respond to GDC email re: same (.1); emails with OUST re: same (.1).	0.40	Fleck, Evan R.
15915194 12/14/2012	Review Hassan Radhi and Walkers' fee application issues (.7); emails A. Tsang re same (.3).	1.00	O'Donnell, Dennis C.
15913464 12/15/2012	Multiple emails E. Fleck and N. Kamphaus re U.S. Trustee objections to Committee fee applications (.6); review related fee applications (.7).	1.30	O'Donnell, Dennis C.
15916832 12/15/2012	Draft explanatory document in connection with Hassan Radhi interim fee application (.5); communications with E. Fleck and D. O'Donnell re same (.1).	0.60	Kamphaus, Nicholas C.
15899390 12/16/2012	Emails with GDC regarding fee objections and resolution (.1); emails with R. Morrissey (UST) re: same (.2).	0.30	Fleck, Evan R.
15916522 12/16/2012	Multiple emails E. Fleck, N. Kamphaus and S. Star (FTI) re U.S. Trustee fee objection to Committee fee application.	1.60	O'Donnell, Dennis C.
15916833 12/16/2012	Draft email to E. Fleck and D. O'Donnell re Hassan Radhi interim fee application (.6); communications with E. Fleck re same (.1); communications with D. Levin (Gibson Dunn) re Tide objection to fee applications (.1); communications with E. Fleck re same (.1).	0.90	Kamphaus, Nicholas C.
15899391 12/17/2012	Calls with R. Morrissey (OUST) re: fee objection (.2); t/cs with other advisors re: fee objections/resolution (.2).	0.40	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02500 ARCAPITA CREDITORS' COMMITTEE/FEE APPLICATIONS - OTHER

Date	Description	Hours	Name
15913461 12/17/2012	Review email to J. Alaradi (Hassan Radhi) re fee issues (.4); communications N. Kamphaus re same (.4); t/cs B. Gowrie (Walkers) re Walkers' fee application objection (.7); emails E. Fleck re same (.4).	1.90	O'Donnell, Dennis C.
15903187 12/17/2012	Communications with E. Fleck and D. O'Donnell re Committee fee applications (.3); email to J. Alaradi re Hassan Radhi interim fee application (.2); follow-up emails with E. Fleck re same (.1).	0.60	Kamphaus, Nicholas C.
15903188 12/18/2012	Review Gibson Dunn draft order re interim professional fees (.9); communications with G. Ulvad re same (.5); communications with D. Levin (Gibson Dunn) re same (.3).	1.70	Kamphaus, Nicholas C.
15899389 12/19/2012	Revise Hassan Radhi monthly fee statement (.7); corr. w/ N. Kamphaus re same (.2).	0.90	Tsang, Andrew C.
15903189 12/19/2012	Draft email to J. Alaradi (Hassan Radhi) re fee application procedures (.5); draft illustrative document in connection with same (.2); emails with D. Levin (Gibson Dunn) re submission of interim fee order (.2).	0.90	Kamphaus, Nicholas C.
15905415 12/21/2012	Review revisions to interim fee app order (.1); call with J. Weisser (Gibson Dunn) re same (.1).	0.20	Kamphaus, Nicholas C.
15916834 12/27/2012	Communications with Walkers and Hassan Radhi re receipt of payment on invoices.	0.10	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15866823 12/3/2012	Update internal pleadings database re newly filed documents.	0.10	Thomas, Charmaine
15889590 12/4/2012	Communicate w/ A. Tsang and G. Ulvad re filing update schedule (.1); review docket re pleadings filed (.1); corr. w/ legal assistants re same (.2); prepare summary of same (1.3); circulate same to internal team (.1).	1.80	Alegre, Eluard
15866822 12/4/2012	Update Fee Applications & Fee Statements files.	0.50	Thomas, Charmaine
15866824 12/4/2012	Download and distribute filings.	0.10	Thomas, Charmaine
15862338 12/4/2012	Print recently filed pleadings.	0.10	Kaytrosh, John Peter
15915195 12/5/2012	Summarize today's pleadings (.2); circulate same to internal team (.1).	0.30	Alegre, Eluard
15915196 12/6/2012	Corr. w/ G. Ulvad re summary of today's pleadings.	0.10	Alegre, Eluard
15875018 12/7/2012	Draft summary of today's pleadings (.5); circulate same to internal team (.1).	0.60	Tsang, Andrew C.
15878345 12/10/2012	Prepare summary of today's filings (.5); circulate same internally (.1).	0.60	Ulvad, Greta R.
15881942 12/11/2012	Draft summary of today's pleadings (.4); circulate same to internal team (.1).	0.50	Tsang, Andrew C.
15889591 12/11/2012	Corr. w/ G. Ulvad and A. Tsang re filing update schedule.	0.10	Alegre, Eluard
15889592 12/12/2012	Corr. w/ legal assistants re pleadings filed today (.1); draft summary of same (.2); circulate same to internal team (.1).	0.40	Alegre, Eluard
15877122 12/12/2012	Update court documents files.	0.30	Smilen, Maria I.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15881943 12/13/2012	Draft summary of today's pleadings (1.0); corr. w/ internal team re same (.3).	1.30	Tsang, Andrew C.
15878346 12/13/2012	Prepare summary of today's pleadings (.5); circulate same internally (.1).	0.60	Ulvad, Greta R.
15881944 12/14/2012	Draft summary of today's pleadings (1.3); send same to internal team (.1).	1.40	Tsang, Andrew C.
15899392 12/17/2012	Draft summary of today's pleadings (2.8); corr. w/ internal team re same (.2).	3.00	Tsang, Andrew C.
15915197 12/17/2012	Corr. w/ A. Tsang and G. Ulvad re filing update schedule.	0.10	Alegre, Eluard
15892043 12/18/2012	Prepare summary of today's filings (.5); circulate same internally (.1).	0.60	Ulvad, Greta R.
15915198 12/19/2012	Summarize pleadings filed today (.2); circulate same to internal team (.1).	0.30	Alegre, Eluard
15903190 12/20/2012	Prepare summary of today's filings (.3); circulate same internally (.1).	0.40	Ulvad, Greta R.
15915199 12/20/2012	Summarize pleadings filed today (.1); corr. w/ G. Ulvad re same (.1).	0.20	Alegre, Eluard
15897880 12/20/2012	Revise and file eighth monthly fee statement (.4); review re service of same (.1).	0.50	Thomas, Charmaine
15899393 12/21/2012	Pull documents from dataroom (.3); circulate same to M. McLaughlin (.1); draft summary of today's pleadings (.8); circulate same to internal team (.1); coordinate re service of Houlihan November fee statement (.2).	1.50	Tsang, Andrew C.
15899400 12/21/2012	Prepare COS re eighth monthly fee statement.	0.10	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15897879 12/21/2012	Review and file Houlihan November Fee Statement (.2); distribute same (.1).	0.30	Thomas, Charmaine
15913560 12/21/2012	Review and file certificate of service re MTHM 8th Fee Statement.	0.10	Thomas, Charmaine
15900424 12/21/2012	Communicate with A. Tsang re case pulls (.1); review Westlaw for relevant cases (.3); upload same to internal databse and circulate (.1); coordinate set up of FTP site for external circulation re same (.2).	0.70	Kazi, Rohan S.
15907081 12/26/2012	Coordinate filing of COS re Houlihan fee statement (.1); corrs. w/ legal assistants re same (.1).	0.20	Tsang, Andrew C.
15907855 12/26/2012	Review re COS re Houlihan November Fee Statement.	0.10	Thomas, Charmaine
15907857 12/26/2012	Corresp. with A. Tsang re HL November Certificate of Service filing materials (.1); assist with filing of same (.1).	0.20	Kazi, Rohan S.
15907859 12/26/2012	File Certificate of Service re Houlihan November Fee statement (.2); comms. A. Tsang re same (.1).	0.30	Kaytrosh, John Peter
15907079 12/27/2012	Coordinate filing and service of FTI monthly fee statement.	0.30	Tsang, Andrew C.
15907858 12/27/2012	Corresp. with A. Tsang re FTI Seventh Monthly Fee Statement filing (.1); prepare same for filing (.2); file same and internally circulate (.1).	0.40	Kazi, Rohan S.
15907080 12/28/2012	Coordinate filing of COS re FTI fee statement.	0.20	Tsang, Andrew C.
15907856 12/28/2012	Review and file COS re FTI November Fee Statement.	0.20	Thomas, Charmaine

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15907860 12/28/2012	Update internal pleadings database re new filings.	0.20	Thomas, Charmaine

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15911608 12/1/2012	Exchange of correspondence with P. Newman regarding diligence requests.	0.10	Fleck, Evan R.
15903191 12/1/2012	Email GDC re control/proxy diligence request.	0.20	Lee, Roger
15903192 12/3/2012	Team call re control/proxy issues.	0.20	Lee, Roger
15854028 12/3/2012	T/c with Arcapita team re: asset review status (0.2); o/c with J. Lacy and J. Ebberson re: same (0.2); review revised due diligence request list (0.1).	0.50	Everett li, Andrew H.
15854030 12/3/2012	Call with London team (.2); meeting with A. Everett and J. Ebberson re review status (.2); communications re same (.2).	0.60	Lacy, Jordan E.
15855161 12/3/2012	Coordination call w corporate review team (.2); communications w A. Thomander re same (.3), review memo from NY corp team (.5).	1.00	Newman, Peter
15854037 12/3/2012	Communications with A. Everett re: control analysis summary (.3); conference call with A. Everett and J. Lacy re: status of Arcapita review (.2).	0.50	Ebberson, James K.
15854038 12/4/2012	Update [REDACTED] (.2); pull and organize documents from the data room for Arcapita HQ (.4); prepare Control Analysis Summary for Arcapita HQ (1.9).	2.50	Ebberson, James K.
15903193 12/10/2012	Review Debtors' presentation on portfolio control (.5); corresp. w/ A. Walker re same (1.1).	1.60	Lee, Roger
15864678 12/10/2012	Correspondence with review team re: data room postings (0.1); o/c with J. Ebberson and J. Lacy re: asset review status (0.3).	0.40	Everett li, Andrew H.
15889594 12/10/2012	Review corporate governance documents for syndcos (2.0); o/c with A. Everett and J. Ebberson re asset review status (0.3).	2.30	Lacy, Jordan E.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15871571 12/10/2012	Meeting with A. Everett and J. Lacy re: corporate review of Arcapita transactions (.4); review [REDACTED] (.2).	0.60	Ebberson, James K.
15878362 12/14/2012	Review revised debtor change of control analysis (1.7); o/c with J. Lacy and J. Ebberson re: same (0.4); correspondence with J. Morgan re: same (0.1); t/c with J. O'Grady (GDC) re: revised analysis (0.2); correspondence re: review of GDC analysis (0.4).	2.80	Everett li, Andrew H.
15889596 12/14/2012	Review change in control chart provided by Gibson Dunn (.7); meeting with A. Everett and J. Lacy to discuss change in control chart (.4); review analyses and check new items in the change in control chart (1.5); correspondence with A. Everett and J. Lacy re response and comments to Gibson Dunn (.3).	2.90	Ebberson, James K.
15879595 12/14/2012	Review and analyze Gibson Dunn's change of control chart (2.2); o/c with A. Everett and J. Ebberson re same (.4).	2.60	Lacy, Jordan E.
15916436 12/17/2012	Call w/ HL re management/administration agreements (.4); review draft presentation re same (.7); corresp. w/ HL re same (.3).	1.40	Lee, Roger
15889593 12/17/2012	Review HL presentation re: admin and mgmt advisory agmts (0.5); o/c with J. Lacy and J. Ebberson re: same (0.4); correspondence with R. Lee re: same (0.1); internal correspondence re: same (0.1).	1.10	Everett li, Andrew H.
15905416 12/17/2012	Review and comment on HL's presentation relating to administration and management agreements (2.7); o/c with A. Everett and J. Ebberson re: same (0.4).	3.10	Lacy, Jordan E.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15889597 12/17/2012	Review Houlihan Lokey presentation re: cost structure considerations (.4); communications with A. Everett and J. Lacy re: descriptions of administration and management agreements in the presentation (.2); prepare comments to descriptions in the presentation (.9); correspondence with J. Lacy re: same (.2); meeting with A. Everett and J. Lacy re: final comments to Houlihan Lokey on descriptions in the presentation (.4).	2.10	Ebberson, James K.
15893475 12/17/2012	Enforcement analysis re. [REDACTED] property investment structure (.8); review Common Terms Agreement (.5); review security documentation and enforcement provisions (.8); reviewing security release and permitted disposal provisions (.7); draft email summary of analysis to P. Newman (1.1).	3.90	Keen, Jonathan
15889608 12/18/2012	Correspondence with J. Morgan re: change of control issues (0.1); o/c with J. Lacy and J. Ebberson re: same (0.2); correspondence with working group re: same (0.2); correspondence with J. Morgan re: change of control analysis (0.1); review change of control summary (0.1).	0.70	Everett li, Andrew H.
15905417 12/18/2012	Analyze and draft summary of impact of change of control of Arcapita Bank based on Gibson's change of control chart (2.4); o/c with A. Everett and J. Ebberson re change in control (.2).	2.60	Lacy, Jordan E.
15889598 12/18/2012	Meeting with A. Everett and J. Lacy re: change in control provisions under the new plan of reorganization (.2); review of Gibson Dunn chart on control provisions and note changes under the new plan (.5); correspondence with J. Lacy re: same (.1).	0.80	Ebberson, James K.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15893476 12/18/2012	Analysis of [REDACTED] (.6); email re analysis to P. Newman (.3); review security enforcement scenarios for the group (.6); assess ease of enforcement (.3).	1.80	Keen, Jonathan
15893474 12/20/2012	Review correspondence re: admin agreements (0.2); review data room re: same (0.2); correspondence with J. Lacy and J. Ebberson re: same (0.1).	0.50	Everett li, Andrew H.
15905418 12/20/2012	Draft email to J. Morgan regarding change of control issues with respect to Arcapita Bank.	2.10	Lacy, Jordan E.
15916437 12/21/2012	Review HL inquiry re portfolio exit issues (.3); review [REDACTED] (.6); draft response to inquiry (.7).	1.60	Lee, Roger
15899394 12/21/2012	T/c with J. Ebberson re: admin agmt issues (0.3); review correspondence re: same (0.2).	0.50	Everett li, Andrew H.
15896974 12/21/2012	Pull documents from data room re: HL's question on admin/mgmt agreement fees (.4); review AGUD documents for relevant information (.5); calls w/ A. Everett re: results of AGUD document review (.3); draft, revise and send e-mail to P. Newman, R. Lee and others re: same (.2); review additional AGUD documents pertaining to the Saayidat investment (.3).	1.70	Ebberson, James K.
15899395 12/22/2012	Review AGUD admin agreement (0.2); review correspondence from P. Newman re same (0.2); draft response to same (0.4).	0.80	Everett li, Andrew H.
15916438 12/23/2012	Prepare response to J. Julian (HL) re portfolio exit issues.	1.20	Lee, Roger
15899396 12/23/2012	Review correspondence re: response to HL.	0.10	Everett li, Andrew H.
15907076 12/27/2012	Consider change of control issues (.4); emails with J. Morgan and A. Everett re: same (.1).	0.50	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15907082	12/27/2012	Correspondence with E. Fleck and J. Morgan re: change of control issues (0.5); review change of control summary (0.6); correspondence with J. Lacy and J. Ebberson re: same (0.2).	1.30 Everett li, Andrew H.
15907083	12/28/2012	Correspondence with J. Lacy re: credit agmt review (0.3); correspondence with J. Lacy and J. Ebberson re: same (0.3); correspondence with J. Morgan re: same (0.4).	1.00 Everett li, Andrew H.
15907085	12/28/2012	Due diligence review of financing documents for bankruptcy-related provisions.	4.10 Lacy, Jordan E.
15907087	12/28/2012	Search data room for portfolio company credit agreements (.9); review [REDACTED] (.9); review [REDACTED] (1.0).	2.80 Ebberson, James K.
15907086	12/30/2012	Due diligence review of financing documents for bankruptcy related provisions.	5.60 Lacy, Jordan E.
15907060	12/30/2012	Review financing documents and summarize bankruptcy related provisions for [REDACTED] (.8), [REDACTED] (1.1), [REDACTED] (1.5), [REDACTED] (1.2), [REDACTED] (.7).	5.30 Ebberson, James K.
15907084	12/31/2012	O/c with J. Lacy and J. Ebberson re: credit agmt review (0.7); review correspondence re: same (0.2).	0.90 Everett li, Andrew H.
15912689	12/31/2012	Due diligence review of financing documents for bankruptcy related provision (2.1); o/c with A. Everett and J. Ebberson re same (.7).	2.80 Lacy, Jordan E.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15910823 12/31/2012	Review [REDACTED] (1.0), [REDACTED] (.4), [REDACTED] (.4), [REDACTED] (.7); meet with A. Everett and J. Lacy re: next steps for review of portfolio company financing documents (.7).	3.20	Ebberson, James K.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

Date	Description	Hours	Name
15917054 12/7/2012	Review Debtors' D&O policy (.8); communications with G. Ulvad re same (.3).	1.10	Kamphaus, Nicholas C.
15917055 12/10/2012	Review D&O liability policy (1.4); communications with G. Ulvad re same (.5); draft summary of key terms of policy (1.9); communications with E. Fleck re same (.2).	4.00	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

Date	Description	Hours	Name
15853954 12/1/2012	Review revised intercompany memorandum (.3); exchange correspondence with D. O'Donnell and B. Friedman re: same (.3).	0.60	Fleck, Evan R.
15871589 12/1/2012	Revise recharacterization memo (1.7); t/c with B. Friedman re same (.1); communications with E. Fleck, S. Star (FTI), W. Ng (FTI) re: same (1.3).	3.10	O'Donnell, Dennis C.
15854044 12/1/2012	T/c with S. Starr (FTI) re ledgers (.2); multiple corresp with FTI re recharacerization materials (.7); revise memo (2.1); corresp with E. Fleck re same (.2); corresp with D. O'Donnell re same (.2); t/c with D. O'Donnell re same (.1); circulate memorandum internally (.1).	3.60	Friedman, Bradley S.
15854046 12/2/2012	Review/provide comments upon revised intercompany claim memo.	1.00	Raval, Abhilash M.
15871590 12/2/2012	Prepare for Committee call re: recharacterization issues (1.7); communications with B. Friedman, S. Star (FTI), E. Fleck re: same (.6).	2.30	O'Donnell, Dennis C.
15854045 12/2/2012	Review FTI comments to recharacterization memo (.2); corresp with W. Ng (FTI) re same (.1); revise memo (.6); corresp with E. Fleck and D. O'Donnell re same (.2); corresp with G. Ulvad re same (.2).	1.30	Friedman, Bradley S.
15911610 12/3/2012	Review intercompany claim analysis and memos.	0.90	Dunne, Dennis F.
15856951 12/4/2012	Review intercompany analyses and FTI diligence in preparation for client and JPL meetings.	1.10	Dunne, Dennis F.
15910829 12/4/2012	Communications with D. Dunne and E. Fleck re intercompany recharacterization and guarantee avoidance issues (1.2); email S. Star (FTI) re intercompany issues (.6); review recharacterization documents (1.9).	3.70	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

Date	Description	Hours	Name
15911622 12/7/2012	Review new intercompany info (1.9); review intercompany deal-related memos (1.2).	3.10	O'Donnell, Dennis C.
15911821 12/14/2012	Review and comment on FTI intercompany work.	0.20	Fleck, Evan R.
15915206 12/14/2012	T/cs W. Ng (FTI) and S. Star (FTI) re intercompany claims issues (.7); review deal documents re same (1.4).	2.10	O'Donnell, Dennis C.
15911823 12/16/2012	Emails with FTI re: intercompany analysis.	0.30	Fleck, Evan R.
15881946 12/16/2012	Review status of intercompany claims and shari'ah law overlay.	0.80	Dunne, Dennis F.
15878348 12/16/2012	Review correspondences related to recharacterization issues.	0.50	Raval, Abhilash M.
15913465 12/16/2012	Emails E. Fleck re open intercompany issues re applicability of Sharia law.	0.60	O'Donnell, Dennis C.
15899347 12/19/2012	Review sampling of documents provided by FTI on Interco analysis.	0.80	Fleck, Evan R.
15897872 12/19/2012	Retrieve documents for request re intercompanies (2.1): review and revise same (.9).	3.00	Thomas, Charmaine
15917103 12/20/2012	Review Arcapita intercompany claims memo (.8). review intercompany journal entries (.6); t/cs and emails W. Ng (FTI) re same (.9).	2.30	O'Donnell, Dennis C.
15917359 12/20/2012	Review intercompany request documents (1.1); t/cs S. Star (FTI) and B. Friedman re same (.6); email E. Fleck re [REDACTED] (.4); conference call with FTI and Milbank re intercompany document review (.7); participate in conference call with E. Fleck and S. Toussi (VR Capital) re recharacterization and substantive consolidation (1.6); review case law re same (.7).	5.10	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

Date	Description	Hours	Name
15912690 12/20/2012	Corresp internally re intercompany call and issues (.2); corresp with D. O'Donnell re same (.1); attend call with FTI re same (.5); review docs re same (1.1); corresp re meetings re same (.2).	2.10	Friedman, Bradley S.
15897873 12/20/2012	Retrieve documents for request re intercompany transactions (1.1); review and revise same (.3).	1.40	Thomas, Charmaine
15913472 12/21/2012	Email E. Fleck and B. Friedman re deal document review (.6); participate in conference call with Ad Hoc Committee members re intercompany issues (.9); revise letter to debtors re avoidance action prosecution (.6); review intercompany claims memo and related documents in preparation for Ad Hoc call (.6); review AIHL and ALHL trial balances (.4); emails D. Hain re same (.3); prepare for call with S. Toussi (VR Capital) re intercompany issues (.9); participate in same (1.2); revise deal documents (2.0).	7.50	O'Donnell, Dennis C.
15912691 12/21/2012	Review corresp re intercompany calls (.2); review intercompany data room documents (.3); commns. with D. O'Donnell and W. Ng (FTI) re same (.3); attend pre-call re intercompanies (.3) attend call with S. Toussi (VR) re same (1.5) attend call with FTI re same (.3) follow up correspondence re same (.2).	3.10	Friedman, Bradley S.
15897874 12/21/2012	Case pull (.8) and quality review (.3) re recharacterization memorandum.	1.10	Thomas, Charmaine
15913473 12/23/2012	Emails E. Fleck, S. Star (FTI) and B. Friedman re intercompany issues.	1.30	O'Donnell, Dennis C.
15912692 12/23/2012	Draft email to UCC re ledgers (.3); corresp with E. Fleck re same (.3); additional corresp with E. Fleck (.1); corresp with W. Ng (FTI) re same (.1).	0.80	Friedman, Bradley S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

Date	Description	Hours	Name
15913474 12/24/2012	Review email from S. Toussi (VR Capital) re intercompany issues (1.1); review Milbank memo, FTI presentation and related cases re same (1.8); emails E. Fleck re same (.6); emails S. Toussi (VR Capital) re same (.4).	3.90	O'Donnell, Dennis C.
15913475 12/25/2012	Review Arcapita intercompany memo and related documents (1.4); read cases cited therein (2.9); outline arguments (1.2).	5.50	O'Donnell, Dennis C.
15912693 12/25/2012	Review VR memo/email (.2); respond to E. Fleck re same (.1); corresp with D. O'Donnell re same (.1).	0.40	Friedman, Bradley S.
15913476 12/26/2012	Prepare for call with S. Toussi (VR Capital) and J. Moss (Barclays) re intercompany memo and issues (1.9); participate in same (2.3); t/cs S. Star (FTI) and W. Ng (FTI) re same (.7); review Arcapita balance sheets re same (.6); email S. Star (FTI) re same (.3).	5.80	O'Donnell, Dennis C.
15912694 12/26/2012	Research intercompany issue for call with Committee members (1.3); corresp with D. O'Donnell re same (.1).	1.40	Friedman, Bradley S.
15913570 12/27/2012	Consider additional information/analysis re: intercompany treatment.	0.40	Fleck, Evan R.
15913477 12/27/2012	Review intercompany account detail received from Arcapita (.7); emails S. Star (FTI) W. Ng (FTI) and E. Fleck re same (.7).	1.40	O'Donnell, Dennis C.
15912695 12/29/2012	Corresp with E. Fleck and D. O'Donnell re intercompany issues.	0.20	Friedman, Bradley S.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.03200 ARCAPITA CREDITORS' COMMITTEE/LITIGATION

Date	Description	Hours	Name
15864679 12/3/2012	T/c w L. Mandel re Falcon mediation issues (.3); t/c w Debtors' counsel re same (.5); review mediation materials and draft talking points for mediation (3.1).	3.90	Marecki, Patrick
15848347 12/3/2012	Conferences with P. Marecki re mediation position re Falcon (.3); draft summary of claims for same (.4).	0.70	Mandel, Lena
15864680 12/4/2012	Attend Falcon mediation (8.5); draft summary of same (1.2).	9.70	Marecki, Patrick
15878349 12/12/2012	Review correspondence re Falcon mediation (.1); email N. Kamphaus re same (.1).	0.20	Ulvad, Greta R.
15915200 12/12/2012	Draft summary of Falcon mediation (2.8); follow-up correspondence re same (.4); prepare analysis re Falcon bankruptcy distribution (.5); draft talking points re Falcon issues in preparation for hearing (.9).	4.60	Marecki, Patrick
15917056 12/12/2012	Communications with T. Hedus (Houlihan) and P. Marecki re Falcon/Tide mediation.	0.30	Kamphaus, Nicholas C.
15878350 12/13/2012	Communications with L. Mandel re Falcon docs (.1); email L. Mandel re same (.1); research re Falcon-related docs (.2); email L. Mandel re same (.1).	0.50	Ulvad, Greta R.
15915201 12/13/2012	Confer w/ Debtors' counsel re omnibus hearing and Falcon/Tide issues (.3); review and summarize Debtors' Falcon/Tide filings (1.4); follow-up correspondence re Falcon mediation (.6).	2.30	Marecki, Patrick
15917057 12/13/2012	Review status of Hopper litigation (.5); communications with E. Fleck re same (.3).	0.80	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.03200 ARCAPITA CREDITORS' COMMITTEE/LITIGATION

Date	Description	Hours	Name
15877125 12/13/2012	Review P. Marecki's report of the 12/4 mediation with Falcon, including the Debtors' analysis of flow of funds (.9); communications with same re same (.2); draft memo to the committee re same (1.6); correspond with E. Fleck re same (.2).	2.90	Mandel, Lena
15917058 12/14/2012	Call with E. Fleck and A. Leblanc re [REDACTED] (.9); communications with E. Fleck re same (.3); review communications re [REDACTED] (.4); communications with G. Ulvad re same (.2).	1.80	Kamphaus, Nicholas C.
15899397 12/17/2012	Review/revise Falcon memo.	0.30	Fleck, Evan R.
15892044 12/17/2012	Prepare memo re Falcon (.3); email E. Fleck re same (.4); revise same (.1).	0.50	Ulvad, Greta R.
15903198 12/17/2012	Review Tide response to Debtors' status report on Hopper litigation and Tide motion to lift stay (.2); call with L. Mandel re same (.2); communications with P. Marecki re same (.2); email to E. Fleck re same (.2).	0.80	Kamphaus, Nicholas C.
15884135 12/17/2012	Review Tide's reponse to the debtors' status report (.2); conference with N. Kamphaus re implications of same for hearing outline (.2); review hearing outline re same (.3).	0.70	Mandel, Lena

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

Date	Description	Hours	Name
15875019 12/3/2012	Email to internal team re November time entries (.1); corrs. w/ N. Kamphaus re same (.1).	0.20	Tsang, Andrew C.
15864681 12/5/2012	Internal correspondence re fee statement review (.1); prepare document for same (.3); begin reviewing November daynotes (3.4).	3.80	Ulvad, Greta R.
15864682 12/6/2012	Continue reviewing November daynotes.	1.60	Ulvad, Greta R.
15864683 12/9/2012	Prepare document for daynote review (.3); continue reviewing November daynotes (3.5); email N. Kamphaus re same (.1).	3.90	Ulvad, Greta R.
15878351 12/10/2012	Continue reviewing November daynotes (3.4); correspond with A. Tsang and E. Alegre re same (.2).	3.60	Ulvad, Greta R.
15878352 12/11/2012	Continue reviewing November daynotes (1.7); prepare daynotes document to send to billing (.3); continue reviewing November daynotes (1.9); prepare further document for billing (.2).	4.10	Ulvad, Greta R.
15878353 12/12/2012	Continue preparing further doc for billing review (.4); communications with A. Heckman re daynote review (.2); email team members re daynote errors (.2); review newly entered time (.6); communications with A. Heckman re same (.2).	1.60	Ulvad, Greta R.
15889607 12/12/2012	Communicate w/ A. Tsang and G. Ulvad re review of time entries.	0.10	Alegre, Eluard
15917059 12/14/2012	Begin review of Milbank November monthly fee statement.	0.60	Kamphaus, Nicholas C.
15913466 12/17/2012	Multiple t/cs and emails E. Fleck and N. Kamphaus re U.S. Trustee objections to Milbank application (1.8); draft email to U.S. Trustee re same (.9).	2.70	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

Date	Description	Hours	Name
15892045 12/17/2012	Review November expenses (.2); internal correspondence re same (.1).	0.30	Ulvad, Greta R.
15903200 12/17/2012	Review suggested write-offs from US trustee (.2); communications with E. Fleck and D. O'Donnell re same (.1); review Debtors' draft reply to Tide objection re interim fee apps (.1); emails with D. Levin (Gibson Dunn) and E. Fleck re same (.1); draft email proposing settlement of Milbank interim fee app dispute (.1); communications with D. O'Donnell re same (.1).	0.70	Kamphaus, Nicholas C.
15903201 12/18/2012	Review Milbank monthly fee statement (3.9); communications with G. Ulvad re same (.3); communications with E. Fleck and D. O'Donnell re same (.3); communications with A. Heckman re same (.2).	4.70	Kamphaus, Nicholas C.
15899399 12/19/2012	Correspondence re Milbank fees and payments (.2); prepare redactions and other revisions to November daynotes (1.3); communications with internal team re fee statement prep (.4).	1.90	Ulvad, Greta R.
15899398 12/20/2012	Review cover letter re November fee statement (.2); corr. w/ G. Ulvad re same (.2); review November fee statement (.2).	0.60	Tsang, Andrew C.
15903199 12/20/2012	Internal communications re fee statement (.3); further review of November daynotes (.6); further review of November expenses (.2); communications with A. Heckman re fee statement prep (.4); prepare fee statement cover letter (.3); prepare further redactions to November daynotes (.4); revise fee statement cover letter (.2); communications with A. Heckman and N. Kamphaus re fee statement (.3); coordinate re filing of fee statement (.2); emails with A. Tsang re same (.1); serve same (.1).	3.10	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

Date	Description	Hours	Name
15903202 12/20/2012	Review redactions to Milbank monthly fee statement (1.3); communications with G. Ulvad re same (.3); communications with E. Fleck re same (.2).	1.80	Kamphaus, Nicholas C.
15907088 12/31/2012	Corrs. w/ internal team re December time entries.	0.10	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15917347 12/3/2012	Research regarding trusts in connection with Lusail shares (1.2); communications with G. Ulvad re same (.4).	1.60	Kamphaus, Nicholas C.
15917348 12/4/2012	Communications with A. Everett re details surrounding Lusail transaction.	0.40	Kamphaus, Nicholas C.
15917349 12/5/2012	Review documents in connection with Lusail property value allocation.	0.10	Kamphaus, Nicholas C.
15917350 12/6/2012	Research re rejection of real property leases (.4); communications with G. Ulvad re deadline for rejecting nonresidential real property leases (.1).	0.50	Kamphaus, Nicholas C.
15912696 12/17/2012	Analysis of Lusail standstill letter (.4); communication re same (.2).	0.60	Mc Laughlin, Melanie Ann
15899401 12/19/2012	Corrs. w/ M. McLaughlin re Lusail memo.	0.10	Tsang, Andrew C.
15912697 12/19/2012	Review committee question re Lusail.	1.00	Mc Laughlin, Melanie Ann
15899402 12/20/2012	Emails with M. McLaughlin re: Lusail analysis.	0.10	Fleck, Evan R.
15913554 12/20/2012	Correspondence with M. Mclaughlin re: Lusail sale-leaseback (0.2); correspondence with L. Brabant re: same (0.1); review Lusail sale-leaseback documents (1.1); draft summary re: same (0.4).	1.80	Everett li, Andrew H.
15912698 12/20/2012	Analysis of 2010 Lusail transaction.	2.00	Mc Laughlin, Melanie Ann
15903203 12/20/2012	Review dataroom re Lusail docs (.2); email M. McLaughlin re same (.1).	0.30	Ulvad, Greta R.
15912699 12/21/2012	Communications with E. Fleck re HQ transaction and payments due.	1.00	Mc Laughlin, Melanie Ann
15913564 12/23/2012	Correspondence with M. Mclaughlin re: Lusail transaction.	0.10	Everett li, Andrew H.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15912700 12/31/2012	Analysis re setoff concerns re Lusail.	1.40	Mc Laughlin, Melanie Ann

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15854064	12/1/2012 Communications with D. Dunne regarding POR strategy considerations (.3); respond to emails from Debtors regarding plan issues and internal emails with HL and Milbank teams re: same (.5); t/c with B. Jordan (HL) re: POR considerations (.3).	1.10	Fleck, Evan R.
15855168	12/1/2012 Email correspondence with J. Julian (HL) and E. Fleck regarding sukuk structuring.	0.20	Dewar, John R.
15855158	12/1/2012 Correspond w N. Kamphaus and E. Fleck re meeting issues.	0.70	Newman, Peter
15917352	12/1/2012 Communications with Houlihan re plan securities (.5); communications with T. Janson re same (.3); communications with E. Fleck re same (.2); review emails in connection with same (.2).	1.20	Kamphaus, Nicholas C.
15854065	12/2/2012 Emails internally and with Debtors re plan securities.	0.20	Fleck, Evan R.
15855169	12/2/2012 Email correspondence regarding plan securities for reorganisation.	0.20	Dewar, John R.
15917353	12/2/2012 Communications with T. Janson re plan securities (.1); communications with E. Fleck re same (.1).	0.20	Kamphaus, Nicholas C.
15871576	12/3/2012 T/cs with HL regarding POR modeling and review output (.4); t/c with M. Rosenthal (GDC) re: POR process (.6); communications with A. Raval re: London meetings (.3); communications with D. Dunne re: POR considerations and strategy (.7).	2.00	Fleck, Evan R.
15861280	12/3/2012 Telecon with J. Julian (HL) re sukuk structures for reorganisation plan (0.4); prepare for conference call with GDC/Arcapita/HL to discuss sukuk structuring (0.8); conference call re sukuk structuring with GDC, HL and Milbank (.9).	2.10	Dewar, John R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15890579 12/3/2012	Telecon with J. Julian (HL) re: Sukuk Issuance (.4); review Sukuk documents and research re: Sukuk structures (2.1); review offering circulars (.8); prepare for (.6) and participate in (.9) telecon re: Sukuk Issuance.	4.80	Hussain, Mohammad
15917354 12/3/2012	Call with Houlihan re form of plan securities (.4); review presentation re plan securities in preparation for same (.5); communications with J. Dewar re structure of plan securities (.3); call with Gibson Dunn re same (.9).	2.10	Kamphaus, Nicholas C.
15911615 12/4/2012	Prepare for call with certain committee members and advisors re: POR considerations and recovery model (.8); participate on call (1.4); participate in in-person meeting with CBB, HL and D. Dunne (1.5); call with D. Hilty (HL), B. Jordan (HL) and D. Dunne re: same (.3); communications with chair and D. Dunne re: same (.3); numerous communications with D. Dunne and HL re: POR considerations (4.2).	8.50	Fleck, Evan R.
15865290 12/4/2012	Review sukuk structures for reorganisation plan (.9); email correspondence regarding the same (0.3); review and comment on Houlihan Wind Down operating structure slides (1.2); communications with N. Kamphaus Sharia'h structuring issues (0.3); communications with M. Hussain re sukuk structuring issues (0.4).	3.10	Dewar, John R.
15856952 12/4/2012	Attend meeting in London with B. Mollison and A. Freeman (CBB) (1.5); confs. with E. Fleck and B. Jordan (HL), D. Hilty (HL) thereafter re [REDACTED] (.3); review legal issues re [REDACTED] (1.1); confs with M. Glogoff (Barclays), D. Thompson (VR) re same (.9).	3.80	Dunne, Dennis F.
15890580 12/4/2012	Review slide presentation re: debt/equity structures (.3); emails regarding same (.2).	0.50	Hussain, Mohammad

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15917355	12/4/2012	Call with J. Dewar re plan securities (.5); follow-up communications with E. Fleck re same (.3); review draft corporate structure presentation (.5).	1.30 Kamphaus, Nicholas C.
15864684	12/5/2012	Meet with HL re: recovery model and ad hoc group meeting (1.5); meetings with JPLs, Debtors, HL, ad hoc group advisors re: various plan issues (4.2); o/c with D. Dunne and HL re: presentation for tomorrow's Committee call (2.4).	8.10 Fleck, Evan R.
15865291	12/5/2012	Attend meeting with D. Hilty and B. Jordan (Houlihan Lokey) and Milbank re Sharia'h structuring aspects relating to Reorganisation Plan (0.7); attend meeting at Sidleys to discuss Reorganisation Plan (2.1); analyse Sharia'h issues and precedent structure for sukuk-al-Mudarabah (0.6); communications with M. Hussain regarding Sharia'h structuring issues (0.2).	3.60 Dewar, John R.
15858921	12/5/2012	Meetings with Debtors in London (2.4); meetings with HLHZ and E. Fleck to revise assumptions in model (2.4); review memos re same (.8); review [REDACTED] (1.0).	6.60 Dunne, Dennis F.
15916533	12/5/2012	Partial conference call with D. Dunne, E. Fleck and Houlihan re plan and intercompany recharacterization issues.	0.90 O'Donnell, Dennis C.
15871525	12/5/2012	Communications re plan issues with T. Janson and N. Siddiqui (.4); review documents re same (.4).	0.80 Kelly, Brian P.
15890581	12/5/2012	Emails re: reorganization (.4); call with N. Siddiqui re: same (.4).	0.80 Hussain, Mohammad
15864687	12/5/2012	TC w. M. Hussain re: Arcapita restructuring (.4); communications w. T. Janson re same (.4).	0.80 Siddiqui, Nehal M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15857228 12/5/2012	Meet w HL team and Milbank re plan securities issues (.7); attend meeting w HL re plan model (1.5).	2.20	Newman, Peter
15917356 12/5/2012	Begin review of Debtors' draft plan.	0.40	Kamphaus, Nicholas C.
15865292 12/6/2012	Email correspondence re proposed Sharia'h structuring matters/sukuk issuance (0.2); attend teleconference with Milbank team regarding Sharia'h structuring aspects of Plan Reorganisation (0.5).	0.70	Dewar, John R.
15871579 12/6/2012	Telecon with Milbank team re: the reorganization (.5); communications with J. Dewar re: the same (.5).	1.00	Janson, Thomas C.
15871575 12/6/2012	Call w/ Milbank team re: plan issues and timing (.5); follow-up correspondence w/ N. Siddiqui (.2).	0.70	Kelly, Brian P.
15875020 12/6/2012	Prepare summary of draft plan (5.3); commns. w/ N. Kamphaus re same (.4).	5.70	Tsang, Andrew C.
15890582 12/6/2012	Telecon with Milbank team re: the reorganization (.5); communications with J. Dewar re: the same (.5).	1.00	Hussain, Mohammad
15864688 12/6/2012	Attend conference call with Milbank team re plan (.5); review Houlihan presentations and background materials re same (1.3).	1.80	Siddiqui, Nehal M.
15917357 12/6/2012	Review Debtors' proposed plan of reorganization (1.6); communications with E. Fleck re summary of same (.1); review precedent summaries (.3); draft summary of plan (.5); communications with A. Tsang re same (.1).	2.60	Kamphaus, Nicholas C.
15864685 12/7/2012	Milbank emails regarding plan tasks.	0.30	Fleck, Evan R.
15864689 12/7/2012	Review draft letter to CBB re plan issues (.3); corr. with P. Newman and E. Fleck re same (.2).	0.50	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15875021 12/7/2012	Continue drafting summary of draft plan (4.5); review precedent re same (1.7); corrs. w/ N. Kamphaus re same (.4).	6.60	Tsang, Andrew C.
15861279 12/7/2012	Review and revise letter to CBB re plan issues (.5); internal correspondence re same (.3); correspond with D. Dunne re same (.2).	1.00	Newman, Peter
15917060 12/7/2012	Revise draft summary of Debtors' proposed plan (1.6); review Debtors' proposed plan re same (.4); review precedent plans re same (.8); communications with A. Tsang re same (.1).	2.90	Kamphaus, Nicholas C.
15864686 12/8/2012	Review Debtors' proposed plan and summary thereof.	0.80	Fleck, Evan R.
15864690 12/8/2012	Review next steps and materials for UCC consideration re allocations.	0.80	Dunne, Dennis F.
15875022 12/8/2012	Corrs. w/ internal team re draft plan.	0.40	Tsang, Andrew C.
15917061 12/8/2012	Review Debtors' draft plan (2.2); revise summary of same (1.3); review precedent plans in connection with same (1.8); communications with A. Tsang re same (.3).	5.60	Kamphaus, Nicholas C.
15865293 12/9/2012	Email correspondence regarding plan reorganisation with E. Fleck.	0.10	Dewar, John R.
15864691 12/9/2012	Review litigation risk assessments in revised model.	1.30	Dunne, Dennis F.
15875023 12/9/2012	Review precedent plans (3.9); corrs. w/ N. Kamphaus re same (.6); draft summary of same (.6).	5.10	Tsang, Andrew C.
15889609 12/10/2012	T/cs with committee members and counsel re: plan issues (.6); review/consider modifications to model (.4).	1.00	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15882371 12/10/2012	Email correspondence regarding Islamic structuring points (0.1); communications with E. Fleck regarding Committee call and Islamic aspects of Reorganisation (0.2).	0.30	Dewar, John R.
15871578 12/10/2012	Review revised model and issues/assumptions re same.	1.10	Dunne, Dennis F.
15881945 12/10/2012	Continue review of plan precedent (5.2); corrs. w/ N. Kamphaus re same (.5).	5.70	Tsang, Andrew C.
15917062 12/10/2012	Review and comment on Debtors' draft plan.	1.60	Kamphaus, Nicholas C.
15889537 12/11/2012	Communicaitons with D. Dunne re: modeling issues and ad hoc group.	0.20	Fleck, Evan R.
15876575 12/11/2012	Review next steps for discussions of splits (.7); review governance issues (.8).	1.50	Dunne, Dennis F.
15878363 12/11/2012	Review plan summary (.7); email N. Kamphaus re same (.1).	0.80	Ulvad, Greta R.
15890584 12/11/2012	Emails with N. Siddiqui re: reorganisation.	0.30	Hussain, Mohammad
15872508 12/11/2012	Review HL plan split modeling (.7); correspond w E. Fleck re committee plan issues (.6).	1.30	Newman, Peter
15917063 12/11/2012	Review Debtors' proposed plan (1.7); revise draft summary of same (.7); communications with A. Tsang re same (.2).	2.60	Kamphaus, Nicholas C.
15873907 12/11/2012	Review (.6) and revise (1.6) summary of proposed chapter 11 plan.	2.20	Mandel, Lena
15889611 12/12/2012	Advisors' working session regarding plan assumptions/model.	3.20	Fleck, Evan R.
15876576 12/12/2012	Review issues re splits and assumptions (.8); review governance and oversight issues (.4); review management issues (.3).	1.50	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15917064 12/12/2012	Draft list of documents required for filing plan (.4); review precedent plans re same (.3); communications with P. Newman re same (.3).	1.00	Kamphaus, Nicholas C.
15889612 12/13/2012	Numerous emails and t/cs with HL and FTI regarding POR matters.	3.50	Fleck, Evan R.
15917065 12/13/2012	Draft workstream document re plan of reorganization (.8); review relevant communications re same (.3); communications with L. Mandel re same (.4); communications with E. Fleck re same (.1).	1.60	Kamphaus, Nicholas C.
15877126 12/13/2012	Correspond with N. Kamphaus re issues involved in [REDACTED].	0.40	Mandel, Lena
15911819 12/14/2012	Communications with D. Dunne re: case strategy (.3); t/cs with HL re: recovery model (.4); calls with committee members regarding POR issues/terms (2.2).	2.90	Fleck, Evan R.
15917066 12/14/2012	Revise plan workstream documents (.4); communications with E. Fleck re same (.1).	0.50	Kamphaus, Nicholas C.
15889614 12/15/2012	Review/edit list of plan-related items per Chair (.6); review and consider revised model output (.4).	1.00	Fleck, Evan R.
15878364 12/15/2012	Prepare email to Bank creditors re recovery model (.2); correspond with E. Fleck re same (.1); revise and circulate same (.1).	0.40	Ulvad, Greta R.
15916835 12/15/2012	Revise document describing workstreams in connection with plan (.9); communications with E. Fleck re same (.1); revise list of documents necessary for plan (.5); communications with E. Fleck re same (.1).	1.60	Kamphaus, Nicholas C.
15899403 12/16/2012	Review/consider revised recovery model output (.3); emails with HL re: same (.3).	0.60	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15916836 12/16/2012	Revise list of documents needed for plan (.2); communications with Houlihan and FTI re same (.1); communications with T. Janson re same (.1).	0.40	Kamphaus, Nicholas C.
15899404 12/17/2012	Numerous calls with HL and FTI (separately) re: POR considerations.	0.80	Fleck, Evan R.
15882370 12/17/2012	Review HL deck re split analysis (.4); call w HL and Milbank teams re same (.4), coordinate w Milbank team re providing comments on same (.5).	1.30	Newman, Peter
15903205 12/17/2012	Draft questions re draft plan of reorganization.	0.10	Kamphaus, Nicholas C.
15899405 12/18/2012	Multiple calls with HL re: recovery model (.2); communications with D. Dunne re: POR issues (.8).	1.00	Fleck, Evan R.
15896975 12/18/2012	Communications w. B. Kelly re: reorganization.	0.30	Siddiqui, Nehal M.
15893479 12/18/2012	Review and analyze background materials re Arcapita reorganization and recapitalization.	1.00	Murphy, Brian P.
15903206 12/18/2012	Revise workstream docs re plan of reorganization.	0.40	Kamphaus, Nicholas C.
15899406 12/19/2012	Call with HL re: POR issues (.4); revise plan document for Barclays (.3); t/cs with individual committee members re: model output (1.1).	1.80	Fleck, Evan R.
15893481 12/19/2012	Review plan and split issues.	1.70	Dunne, Dennis F.
15892047 12/19/2012	Correspondence with J. Morgan and E. Fleck re: corporate structure issues (0.2); correspondence with J. Morgan re: same (0.1); review correspondence re: t/c with GDC (0.1); review summary of change of control provisions (0.1); review structure chart (0.1).	0.60	Everett li, Andrew H.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15893480 12/19/2012	Analyze background materials re Arcapita reorganization and recapitalization	1.00	Murphy, Brian P.
15903207 12/19/2012	Revise workstream of documents needed for plan of reorganization (.3); review Houlihan and FTI comments to same (.4); review precedent plans in connection with same (.4); review debtors' draft plan re asset dispositions (.4).	1.50	Kamphaus, Nicholas C.
15893919 12/19/2012	Communications with N. Kamphaus re plan requirements.	0.40	Mandel, Lena
15913555 12/20/2012	Prepare for corporate structure call (.3); participate on call with GDC, J. Morgan and A. Everett re: structure (.8); call with J. Morgan and A. Everett thereafter (.2); consider structure issues (.2); multiple calls with GDC regarding plan considerations (.6); calls with Committee members re: POR issues (3.6).	5.70	Fleck, Evan R.
15899413 12/20/2012	Confs. with M. Glogoff and J. Moss (Barclays) re next steps on plan process (.3); review next turn of plan settlement model with D. Hilty and B. Jordan (HL) (.3); review docs and craft new splits (.7).	1.30	Dunne, Dennis F.
15903204 12/20/2012	Call with GDC, E. Fleck, and A. Everett to review proposed reorg structuring (.8); discuss same with E. Fleck and A. Everett (.2).	1.00	Morgan, Jane E.
15893478 12/20/2012	Prep for call with Debtors re: structure plan (0.3); t/c with GDC, E. Fleck and J. Morgan re: revised structure plan (0.8); t/c with E. Fleck and J. Morgan following same (0.2).	1.30	Everett li, Andrew H.
15912704 12/20/2012	Prepare materials for meeting re POR (.9); corresp with A. Davey (HL) re same (.2); review/comment on FTI presentation for same (.4); corresp re same (.4); t/c with W. McDavid (HL) re same (.3).	2.20	Friedman, Bradley S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15912838 12/20/2012	Email w corporate team re windown fee/cost structure issues (.5); consider issues re same (.5).	1.00	Newman, Peter
15905421 12/20/2012	Revise workstreams documents (.3); communications with E. Fleck re same (.3); review/analyze [REDACTED] (2.7); begin [REDACTED] (2.5).	5.80	Kamphaus, Nicholas C.
15913558 12/21/2012	Participate on part of call with Committee member regarding plan considerations (1.7); call with other Committee members re: POR issues (.4); multiple calls with GDC re: open plan matters (.4).	2.50	Fleck, Evan R.
15899414 12/21/2012	Review views of JPL, and ad hoc committee re allocation, recharacterization, and sub con issues (.8); review next steps on plan settlement discussions (.6).	1.40	Dunne, Dennis F.
15905422 12/21/2012	Draft [REDACTED] (2.4); review [REDACTED] (1.2); communications with E. Fleck re same (.2).	3.80	Kamphaus, Nicholas C.
15899409 12/22/2012	Correspond with Debtors re plan structuring.	0.10	Fleck, Evan R.
15913562 12/22/2012	Review and comment on HL presentations for tomorrow's call.	1.20	Fleck, Evan R.
15905423 12/22/2012	Finish drafting [REDACTED] (3.3); review [REDACTED] (1.9); review additional case documents in connection with same (.4); email to E. Fleck re same (.3).	5.90	Kamphaus, Nicholas C.
15899410 12/23/2012	Communications with B. Jordan (HL), D. Hilty (HL) and D. Dunne re: plan strategy.	1.00	Fleck, Evan R.
15899415 12/23/2012	Review next steps and modeling issues (.3); Corr w E. Fleck re same (.2).	0.50	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15899411	12/24/2012	Numerous emails with HL team regarding recovery model output (.4); review same (.2).	0.60 Fleck, Evan R.
15912839	12/24/2012	Review and respond to emails re SCB and HL pres re winddown fee/cost structure.	0.50 Newman, Peter
15899412	12/25/2012	Review modeling scenarios (.3); emails with HL and D. Dunne re: same (.4).	0.70 Fleck, Evan R.
15907096	12/26/2012	Participate on advisor call re: POR considerations (1.1); review and comment on presentations for call (.6); communications with D. O'Donnell re: POR considerations (.2).	1.90 Fleck, Evan R.
15913566	12/26/2012	Prepare for call with Hassan Radhi (.2); participate on same (.9); internal emails re: same (.1); review [REDACTED] (.5); call with Debtors and Debtors' Bahraini counsel and committee's Bahraini counsel re: structuring considerations (1.1); internal emails re: same (.1).	2.90 Fleck, Evan R.
15905419	12/26/2012	Attend advisor call re model inputs (1.1); review revised modeling (1.3); review Shari'ah law override on docs and sub con (.4).	2.80 Dunne, Dennis F.
15910826	12/26/2012	Call with GDC, Bahraini local counsel and Milbank re structure of proposed POR (1.1); prepare for same (.3); call with UCC local counsel and E. Fleck to discuss [REDACTED] (1.0).	2.40 Morgan, Jane E.
15907092	12/26/2012	T/c with GDC, Arcapita, local Bahraini counsel and Milbank re: corporate structure.	1.10 Everett li, Andrew H.
15907093	12/26/2012	Review plan term sheet (.9); corr. w/ N. Kamphaus re same (.2).	1.10 Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15916837 12/26/2012	Revise [REDACTED] (2.2); review [REDACTED] (.9); review [REDACTED] (.9); communications with A. Tsang re same (.3); review A. Tsang comments re same (.3); email to E. Fleck re same (.4).	5.00	Kamphaus, Nicholas C.
15907097 12/27/2012	Consider Cayman and Bahraini issues re: plan (.4); emails with N. Kamphaus re: same (.3).	0.70	Fleck, Evan R.
15903693 12/27/2012	Review and research Shari'ah issues relating to substantive consolidation and choice of English law in the Islamic finance documentation and related guarantees (4.7); email correspondence with E. Fleck regarding the Shari'ah related issues affecting the plan reorganisation (0.4).	5.10	Dewar, John R.
15905420 12/27/2012	Review intercreditor allocation splits and solutions to same.	0.90	Dunne, Dennis F.
15913569 12/27/2012	Review potential settlement parameters and treatment of Bank creditors after same.	0.40	Dunne, Dennis F.
15913571 12/27/2012	Correspondence re [REDACTED]	0.30	Morgan, Jane E.
15907094 12/27/2012	Review murabaha agreements (.7); corrs. w/ N. Kamphaus re same (.3).	1.00	Tsang, Andrew C.
15912840 12/27/2012	Review HL materials re plan issues.	0.10	Newman, Peter

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

Date	Description	Hours	Name
15915205 12/27/2012	Call with B. Gowrie (Walkers) re [REDACTED] (4); prepare for same (1); follow-up communications with E. Fleck re same (3); call with J. Alaradi (Hassan Radhi) re [REDACTED] (4); prepare for same (1); follow-up communications with E. Fleck re same (2); email to Houlihan re [REDACTED] (3); communications with A. Tsang re murabaha provisions (2); review A. Tsang research re same (1); review E. Fleck questions re [REDACTED] (2); review [REDACTED] (4); draft response to E. Fleck questions (7); revise [REDACTED] (1.0).	4.40	Kamphaus, Nicholas C.
15907098 12/28/2012	Review HL presentation for tomorrow's call.	0.40	Fleck, Evan R.
15912843 12/28/2012	Email correspondence with E. Fleck regarding Shari'ah issues.	0.10	Dewar, John R.
15910827 12/28/2012	Correspondence with A. Everett and E. Fleck re [REDACTED].	0.70	Morgan, Jane E.
15907099 12/29/2012	Emails with committee members re: reorganization plan concepts and consider same (8); review revised HL presentation (5).	1.30	Fleck, Evan R.
15907102 12/30/2012	Communications with E. Fleck re next steps (2); review open issues re plan splits (8).	1.00	Dunne, Dennis F.
15913578 12/31/2012	Emails with advisors re: next steps on POR (2); t/cs and emails with HL regarding modeling issues (8); review analysis re: POR issue (1.6).	2.60	Fleck, Evan R.
15910828 12/31/2012	Correspondence re [REDACTED].	0.50	Morgan, Jane E.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15903208 12/9/2012	Summarize SCB term sheet (1.8); corresp. w/ E. Fleck and P. Newman re same (.4).	2.20	Lee, Roger
15864692 12/9/2012	Email N. Kamphaus re SCB doc (.1); review dataroom re same (.1).	0.20	Ulvad, Greta R.
15911623 12/9/2012	Research AGUD/SCB issue for E. Fleck (1.1); corresp re same with same (.1); corresp with J. Lacy re same (.1); corresp with G. Ulvad and A. Tsang re same (.1); corresp with N. Kamphaus re same (.1); corresp with A. Davey (HL) re same (.1).	1.60	Friedman, Bradley S.
15889617 12/10/2012	Review/consider SCB term sheet (.2); review materials and send emails internally re: same (.7).	0.90	Fleck, Evan R.
15903209 12/10/2012	Review AGUD/SCB indemnity agreement (.2); review dataroom for related documents (.4); corresp. w/ E. Fleck and P. Newman re same (.9); further corresp. w/ E. Fleck re same (.4).	1.90	Lee, Roger
15911627 12/10/2012	Corresp with N. Kamphaus re SCB/AGUD question (.1); corresp with J. Lacy re same (.1); comm. with R. Lee re same (.1); corresp with J. Balcom and P. Topper (FTI) re same (.1); t/c with N. Kamphaus re same (.1).	0.50	Friedman, Bradley S.
15917067 12/10/2012	Communications with R. Lee re payments to SCB.	0.40	Kamphaus, Nicholas C.
15889618 12/11/2012	Continued investigation of SCB set-off issue.	0.40	Fleck, Evan R.
15916838 12/11/2012	Comment on SCB term sheet (2.5); corresp. w/ E. Fleck and P. Newman re same (.2); further comments on same (1.2); corresp. w/ HL re same (.1); review SCB fee invoices (.5).	4.50	Lee, Roger
15911641 12/11/2012	Review SCB settlement term sheet.	0.70	Newman, Peter
15917068 12/11/2012	Review SCB settlement re proposed payment.	0.30	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15889619 12/12/2012	Review revisions to SCB term sheet.	0.80	Fleck, Evan R.
15916839 12/12/2012	Coordinate call w/ HL re SCB term sheet mark-up (.2); corresp. w/ E. Fleck re provisions in SCB term sheet (.1); prepare for (.2) and attend (.5) call w/ E. Fleck, HL re SCB term sheet; o/c w/ E. Fleck re open issues re same (.3); further mark-up to SCB term sheet (1.7); corresp. w/ N. Kamphaus re SCB fee invoices (.5).	3.50	Lee, Roger
15917069 12/13/2012	Review documents in connection with payment of SCB expenses (.3); communications with P. Newmand and R. Lee re same (.4).	0.70	Kamphaus, Nicholas C.
15889620 12/14/2012	Emails with GDC re: SCB (.2); t/c with SCB counsel re: term sheet (.2).	0.40	Fleck, Evan R.
15916840 12/14/2012	Research SCB plan treatment issues (1.8); review SCB profit/fee payments (.6); corresp. w/ FTI re same (.2).	1.80	Lee, Roger
15917070 12/14/2012	Review SCB settlement re payment due to SCB (.4); communications with P. Newman and R. Lee re same (.5).	0.90	Kamphaus, Nicholas C.
15916823 12/16/2012	Review SCB fee invoices (1.4); corresp. w/ N. Kamphaus re same (.2).	1.60	Lee, Roger
15899418 12/17/2012	Communications with R. Lee re: SCB issues/considerations (.4); review cases re: same (2.4).	2.80	Fleck, Evan R.
15916439 12/17/2012	Corresp. w/ P. Topper (FTI) re SCB-related disbursements (.6); discuss SCB strategy w/ E. Fleck and P. Newman (.6); o/c w/ P. Newman re same (.2).	1.40	Lee, Roger
15911824 12/17/2012	Communications w E. Fleck and R. Lee re SCB issues (.7); communications w R. Lee re same (.4).	1.10	Newman, Peter

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15903210 12/17/2012	Call with P. Topper (FTI) re SCB payment issues (.1); emails with E. Fleck, P. Newman, and R. Lee re same (.1); communications with R. Lee re same (.2); email with P. Topper and R. Lee re same (.2).	0.60	Kamphaus, Nicholas C.
15916440 12/18/2012	Prepare chart comparing various iterations of SCB term sheet.	4.20	Lee, Roger
15916441 12/19/2012	Review HL corresp. re SCB plan term sheet (.3); comm. w/ P. Newman re same (.2); call w/ B. Jordan (HL) re same (.4); corresp. w/ E. Fleck re same call (.1).	1.00	Lee, Roger
15899419 12/20/2012	T/c with P. Newman re: SCB.	0.20	Fleck, Evan R.
15916442 12/20/2012	Research plan requirements re secured creditors (2.9); review cases re same (2.5); draft analysis of same (.8).	6.20	Lee, Roger
15913557 12/20/2012	Call w E. Fleck re SCB plan issues (.2); communications w R. Lee re same (.2); correspondence re foregoing (.4).	0.80	Newman, Peter
15899420 12/21/2012	Prepare for call with SCB counsel (.2); participate on same (.3).	0.50	Fleck, Evan R.
15916443 12/21/2012	Prepare negotiation points re SCB term sheet (.5); corresp. w/ E. Fleck re same (.7).	1.20	Lee, Roger
15899421 12/24/2012	Review SCB revised term sheet (.1); emails internally re: same (.1); emails with GDC re: same (.1).	0.30	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04600 ARCAPITA CREDITORS' COMMITTEE/SUBSTANTIVE CONSOLIDATION

Date	Description	Hours	Name
15911626	12/10/2012	Review debtors' subcon analysis.	0.50 Fleck, Evan R.
15881947	12/10/2012	Draft summary of subcon issues (2.5); review memos on subcon (.8); corrs. w/ N. Kamphaus re same (.2).	3.50 Tsang, Andrew C.
15889621	12/10/2012	Research re subcon memo question (.1); corresp with N. Kamphaus re same (.1).	0.20 Friedman, Bradley S.
15881948	12/11/2012	Finish drafting summary of subcon issues (.7); corrs. w/ N. Kamphaus re same (.1).	0.80 Tsang, Andrew C.
15878380	12/11/2012	Prepare email to UCC re sub con analysis (.2); correspond with E. Fleck re same (.1); revise and circulate same (.1).	0.40 Ulvad, Greta R.
15911636	12/11/2012	Review email re subcon.	0.10 Friedman, Bradley S.
15917088	12/11/2012	Communications with E. Fleck re substantive consolidation.	0.10 Kamphaus, Nicholas C.
15877127	12/13/2012	Review debtors' memorandum re subcon risk analysis.	0.50 Mandel, Lena
15913467	12/20/2012	Review email from S. Toussi (VR Capital) re subcon analysis (.8); emails E. Fleck re same (.3); prepare for call with S. Toussi (VR Capital) re intercompany issues and sub con (.6); participate in same (1.2).	2.90 O'Donnell, Dennis C.
15905655	12/20/2012	Communications with A. Tsang and L. Mandel re substantive consolidation memo.	0.10 Kamphaus, Nicholas C.
15894945	12/20/2012	Review (.5) and start revising (.9) memo on substantive consolidation.	1.40 Mandel, Lena
15903691	12/21/2012	Review Shari'ah related issues relating to substantive consolidation (0.4); email correspondence re same with E. Fleck (0.1).	0.50 Dewar, John R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.04600 ARCAPITA CREDITORS' COMMITTEE/SUBSTANTIVE CONSOLIDATION

Date	Description	Hours	Name
15899422 12/21/2012	Corrs. w/ L. Mandel re subcon memo (.2); revise same (3.2); corrs. w/ N. Kamphaus re same (.5).	3.90	Tsang, Andrew C.
15903211 12/21/2012	Review memo re substantive consolidation (.4); communications with L. Mandel and A. Tsang re same (.2); revise same (.4); communications with E. Fleck re same (.1).	1.10	Kamphaus, Nicholas C.
15897882 12/21/2012	Continue revising memo to the committee re substantive consolidation.	2.60	Mandel, Lena
15913561 12/22/2012	Revise Subcon legal memo.	0.70	Fleck, Evan R.
15899423 12/22/2012	Revise subcon memo (2.2); corrs. w/ internal team re same (.7).	2.90	Tsang, Andrew C.
15912707 12/22/2012	Corresp with A Tsang re subcon memo.	0.20	Friedman, Bradley S.
15905656 12/22/2012	Review comments to substantive consolidation memo (.2); communications with A. Tsang re same (.1).	0.30	Kamphaus, Nicholas C.
15899425 12/23/2012	Revise sub con memorandum.	0.80	Fleck, Evan R.
15899424 12/23/2012	Corrs. w/ N. Kamphaus re subcon memo (.2); review same (.1).	0.30	Tsang, Andrew C.
15912708 12/23/2012	Research question re sub con (.2); corresp with A. Tsang re same (.1).	0.30	Friedman, Bradley S.
15903694 12/23/2012	Review revised subcon memo (.6); review cases in connection with same (.5); revise same (1.3).	2.40	Kamphaus, Nicholas C.
15903692 12/24/2012	Email correspondence with E. Fleck regarding Shari'ah issues pertaining to substantive consolidation.	0.20	Dewar, John R.

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.04700 ARCAPITA CREDITORS' COMMITTEE/TAX ISSUES

Date	Description	Hours	Name
15892048 12/13/2012	Review org charts re tax implications.	0.80	Walker, Andrew

MILBANK, TWEED, HADLEY & McCLOY LLP
Description of Legal Services
Ending December 31, 2012
41276.04800 ARCAPITA CREDITORS' COMMITTEE/TRAVEL TIME

Date	Description	Hours	Name
15871587 12/3/2012	Non-Working Travel: Partial flight and airport travel time from NY office to London for Committee meeting.	3.00	Fleck, Evan R.
15854069 12/3/2012	Travel to London.	6.00	Dunne, Dennis F.
15871588 12/4/2012	Non-working Travel: Remainder of travel from NY to Downtown London for Committee meetings.	7.00	Fleck, Evan R.
15864695 12/5/2012	Travel to London for UCC meeting.	6.00	Raval, Abhilash M.
15864693 12/7/2012	Non-Working Travel: Travel from London city to home (NY).	7.00	Fleck, Evan R.
15864694 12/7/2012	Travel back to NYC from London.	8.50	Dunne, Dennis F.
15864663 12/7/2012	Return travel from UCC meeting in LHR.	9.00	Raval, Abhilash M.
15876577 12/11/2012	Travel to London on way to Bahrain meetings with CBB.	6.50	Dunne, Dennis F.
15876578 12/12/2012	Travel from London to Bahrain.	5.80	Dunne, Dennis F.
15876579 12/13/2012	Travel to London from Bahrain.	6.50	Dunne, Dennis F.
15881949 12/14/2012	Travel from London to NY after Bahrain meetings.	7.80	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15911611 12/3/2012	Compile/index AA diligence (3.7); corresp with D. O'Donnell re [REDACTED] (.1).	3.80	Friedman, Bradley S.
15871592 12/3/2012	Review memo submitted to committee (.7); review committee conference agenda (.1); communications with N. Bassett re strategy and scheduling (.1).	0.90	Rockefeller, Mark L.
15910819 12/4/2012	Participate in call with Committee member re avoidance actions and intercompany issues (1.0); prepare for same (.4).	1.40	O'Donnell, Dennis C.
15889625 12/4/2012	Corresp with D. O'Donnell re [REDACTED] (.1); prepare for call with S. Toussi (VR) re same (.1); attend same (1.0).	1.20	Friedman, Bradley S.
15910830 12/5/2012	T/c M. Kelsey (Gibson Dunn) re [REDACTED] (.6); t/c J. Balcom (FTI) re same (.4); review related documents (1.9).	2.90	O'Donnell, Dennis C.
15889626 12/5/2012	Update avoidance action diligence files (1.1); corresp internally re same (.1).	1.20	Friedman, Bradley S.
15856012 12/5/2012	Prepare docket updates for At Your Door Storage case.	0.10	Zsebi, Gabriele C.
15889628 12/7/2012	Communications with N. Kamphaus and J. Balcom (FTI) re [REDACTED].	0.60	O'Donnell, Dennis C.
15864645 12/7/2012	Review D&O materials re Lusail claims (.5); communications with N. Kamphaus re same (.2).	0.70	Ulvad, Greta R.
15864646 12/8/2012	Email summary to N. Kamphaus re [REDACTED] (.7); review memo and materials for same (.6).	1.30	Ulvad, Greta R.
15889599 12/10/2012	Consider insurance coverage issues re: Lusail.	0.40	Fleck, Evan R.
15889622 12/10/2012	Emails with GDC re: avoidance action issue.	0.10	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15917358 12/10/2012	Emails E. Fleck and B. Friedman re [REDACTED] (REDACTED) (.4); t/c B. Friedman re [REDACTED] (REDACTED) (.4); review related documents (1.4).	2.20	O'Donnell, Dennis C.
15889601 12/10/2012	Communications with N. Kamphaus re avoidance claims (.3); review emails re status of investigation re same (.2).	0.50	Bassett, Nicholas A.
15878303 12/10/2012	Communications with N. Kamphaus re [REDACTED] (REDACTED) (.3); further o/c re same (.2); revise email memo re same (1.9); communications with A. Imoisili re same (.5); further communications with N. Kamphaus re same (.4); communications with N. Kamphaus and A. Imoisili re same (.4).	3.70	Ulvad, Greta R.
15911628 12/10/2012	Comm. with N. Kamphaus re D&O issue.	0.10	Friedman, Bradley S.
15862340 12/10/2012	Prepare docket updates for At Your Door case.	0.20	Zsebi, Gabriele C.
15889602 12/12/2012	Emails with A. Leblanc re avoidance claims re placement transactions (.1); review materials re same (.2).	0.30	Bassett, Nicholas A.
15889603 12/13/2012	Continue placement avoidance action analysis (1.5); review letter and other documents from debtors re same (1).	2.50	Bassett, Nicholas A.
15903197 12/14/2012	Communications with E. Fleck and N. Kamphaus re [REDACTED].	0.60	Leblanc, Andrew M.
15889604 12/14/2012	Continue avoidance action analysis (.2); create chart displaying various transactions and timing re same (.6); communications with L. Mandel re [REDACTED] (REDACTED) (.1); legal research re same (.4); additional emails with L. Mandel and N. Kamphaus re same (.1).	1.40	Bassett, Nicholas A.
15889605 12/14/2012	Communications with A. LeBlanc regarding insured v. insured exemption research (.3); review background information relating thereto (.8).	1.10	Barnes, Denise

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15889627	12/14/2012	Corresp with D. O'Donnell re letter to Debtors.	0.10 Friedman, Bradley S.
15889606	12/15/2012	Review case law related to insured versus insured exemption.	0.90 Barnes, Denise
15913462	12/17/2012	Continue avoidance action analysis by reviewing background materials.	0.80 Bassett, Nicholas A.
15903194	12/17/2012	Research issues related to insured v insured exception (7.8); draft email relating thereto (.8).	8.60 Barnes, Denise
15912709	12/17/2012	Corresp with D. O'Donnell re AA (.1); draft letter to debtors re same (.9); corresp with D. O'Donnell re same (.1).	1.10 Friedman, Bradley S.
15913470	12/18/2012	Revise letter to M. Rosenthal re (GDC) avoidance actions (.7); email B. Friedman re same (.4).	1.10 O'Donnell, Dennis C.
15913463	12/18/2012	Continue avoidance action analysis (.5); review memoranda and legal research re same (1); review background documents from debtors re same (.5).	2.00 Bassett, Nicholas A.
15903195	12/18/2012	Continue researching issues related to insured v insured exemption (7.1); draft email related thereto (1.1).	8.20 Barnes, Denise
15912710	12/18/2012	Corresp with D. O'Donnell re AA letter (.1); review same changes to same (.1); revise (.8); follow-up corresp with D. O'Donnell re same (.1).	1.10 Friedman, Bradley S.
15913469	12/19/2012	Continue avoidance action analysis by reviewing background materials, memoranda, and research re same.	0.60 Bassett, Nicholas A.
15903196	12/19/2012	Edit email relating to insured versus insured exemption research (.9); bluebook same (.7); revise same (.7).	2.30 Barnes, Denise

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending December 31, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15890991 12/19/2012	Prepare docket updates for At Your Door case.	0.10	Zsebi, Gabriele C.
15913471 12/20/2012	Emails E. Fleck re [REDACTED].	0.40	O'Donnell, Dennis C.
15912711 12/21/2012	Comm. with L. Mandel re AA letter and related issues (.2); review revised letter (.1); corresp with D. O'Donnell re same (.2); corresp internally re same (.1); corresp with L. Mandel re same (.1); corresp with E. Fleck re same (.1) draft email to A. Leblanc re same (.1).	0.90	Friedman, Bradley S.
15897883 12/21/2012	Communications with D. O'Donnell (.1) and B. Friedman (.2) re avoidance action letter; review (.1) and revise (.2) same.	0.60	Mandel, Lena

Exhibit B

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32585614	10/23/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	38.28	Newman, Peter
32585615	10/24/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	41.70	Newman, Peter
32585613	11/5/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	39.95	Newman, Peter
32585606	11/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	44.79	Newman, Peter
32585611	11/6/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	47.99	Newman, Peter
32585605	11/12/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	39.70	Newman, Peter
32585601	11/15/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	39.66	Newman, Peter
32585608	11/19/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	39.77	Newman, Peter
32597424	12/1/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/438909/1138 - 12/01/12 From:MANHATTAN,	80.88	O'Donnell, Dennis C.
32597223	12/3/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/931567/2091 - 12/03/12 From:JFK, 376 US AIR To:MANHATTAN	80.88	O'Donnell, Dennis C.
32597419	12/3/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/39262/1233 - 12/03/12 From:M,1 CHASE MANHATTAN PLZ To:JFK,	80.88	Fleck, Evan R.
32597422	12/3/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/928336/2039 - 12/03/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	151.99	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32597417	12/4/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/928930/2155 - 12/04/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	141.38	Tsang, Andrew C.
32597421	12/4/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/932915/2053 - 12/04/12 From:M,1 CHASE MANHATTAN PLZ To:QU,	47.88	Fish, Julia E.
32597418	12/5/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/921591/2138 - 12/05/12 From:CT To:NWK,	241.03	Raval, Abhilash M.
32597420	12/6/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/929408/2030 - 12/06/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	91.19	Thomas, Charmaine
32597423	12/6/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/436831/1099 - 12/06/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	143.63	Tsang, Andrew C.
32557000	12/7/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR J.LACY REF#188896 ON 11/27/12	20.00	Lacy, Jordan E.
32597415	12/7/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/932498/2153 - 12/07/12 From:NWK, 115 UNITED INTL To:WE	176.71	Dunne, Dennis F.
32597416	12/7/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12502537/925529/2186 - 12/07/12 From:JFK, 105 AMERICAN To:WE,	193.10	Fleck, Evan R.
32567930	12/11/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 11/26/12	9.50	O'Donnell, Dennis C.
32567952	12/11/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#188986 ON 12/11/12	20.00	Ulvad, Greta R.
32567953	12/11/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#188985 ON 12/06/12	20.00	Ulvad, Greta R.
32567954	12/11/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#188984 ON 12/04/12	20.00	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32567976	12/11/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: DENNIS F. DUNNE REIM FOR D.DUNNE WITH CAREY CAR PICKUP (LONDON)	192.91	Dunne, Dennis F.
32614914	12/11/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12512539/433563/1077 - 12/11/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	142.35	Tsang, Andrew C.
32614916	12/11/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12512539/931832/2116 - 12/11/12 From:WE, To:JFK,	153.03	Dunne, Dennis F.
32570508	12/12/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/05/12	26.00	O'Donnell, Dennis C.
32614913	12/12/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12512539/924033/2114 - 12/12/12 From:M,1 CHASE MANHATTAN PLZ To:WE,	124.44	Fleck, Evan R.
32575502	12/13/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/08/12	15.00	O'Donnell, Dennis C.
32614915	12/14/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12512539/927935/2172 - 12/14/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	135.47	Tsang, Andrew C.
32614917	12/14/2012 CAB FARES/LOCAL TRANSPORTATION LOTUS:12512539/932763/2091 - 12/14/12 From:JFK, 0117 BRITISH AIRWAYS To:WE,	143.53	Dunne, Dennis F.
32585536	12/17/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#187740 ON 12/12/12	20.00	Friedman, Bradley S.
32597498	12/19/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#188987 ON 12/13/12	20.00	Ulvad, Greta R.
32600320	12/20/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/12/12	15.00	O'Donnell, Dennis C.
32603912	12/21/2012 CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 12/20/12	26.00	O'Donnell, Dennis C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

CAB FARES/LOCAL TRANSPORTATION

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32604388 12/21/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#187341 ON 12/04/12	20.00	Alegre, Eluard
32604412 12/21/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#187784 ON 12/18/12	20.00	Friedman, Bradley S.
32604413 12/21/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#187785 ON 12/19/12	20.00	Friedman, Bradley S.
32614517 12/28/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD 12/20/12 REF#188988	20.00	Ulvad, Greta R.
32616539 12/31/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187831 12/30/12	20.00	Ulvad, Greta R.
32616540 12/31/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187830 12/29/12	20.00	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

COLOR COPIES

Date	Description	Amount	Name
32555202 12/6/2012	COLOR COPIES	150.00	Giles, Stuart
32584922 12/14/2012	COLOR COPIES	90.00	Morgan, Jane E.
32596939 12/18/2012	COLOR COPIES	30.00	Morgan, Jane E.
32599446 12/19/2012	COLOR COPIES	47.50	Morgan, Jane E.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

COURT/CLERICAL SERVICES

Date	Description	Amount	Name
32551637 12/5/2012	COURT/CLERICAL SERVICES - - VENDOR: VERITEXT NEW YORK REPORTING ACAPITA BANK	24.00	Thomas, Charmaine
32551638 12/5/2012	COURT/CLERICAL SERVICES - - VENDOR: VERITEXT NEW YORK REPORTING ACAPITA BANK - ELECTRONIC DELIVERY	26.40	Thomas, Charmaine
32581299 12/14/2012	COURT/CLERICAL SERVICES - - VENDOR: COURTCALL LLC ACAPITA BANK	79.00	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

LEXIS

Date	Description	Amount	Name
32576112	12/3/2012 LEXIS	15.00	Ulvad, Greta R.
32576114	12/3/2012 LEXIS	80.00	Tsang, Andrew C.
32576113	12/4/2012 LEXIS	100.00	Kamphaus, Nicholas C.
32576111	12/5/2012 LEXIS	65.00	Tsang, Andrew C.
32611493	12/20/2012 LEXIS	356.75	Lee, Roger
32611494	12/21/2012 LEXIS	50.00	Lee, Roger
32622502	12/26/2012 LEXIS	655.00	Friedman, Bradley S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

MEAL, OVERTIME

Date	Description	Amount	Name
32611924	12/3/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32611921	12/4/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32611922	12/4/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Fish, Julia E.
32611925	12/4/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32611923	12/6/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Ulvad, Greta R.
32611926	12/6/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32556628	12/7/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 11/27/12	20.00	Lacy, Jordan E.
32567935	12/11/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 12/04/12	20.00	Ulvad, Greta R.
32612138	12/11/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32569381	12/12/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR E.FLECK ON 12/01/12	14.53	Fleck, Evan R.
32612137	12/12/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Fleck, Evan R.
32580683	12/14/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 12/10/12	20.00	Ulvad, Greta R.
32612139	12/14/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Everett li, Andrew H.
32585534	12/17/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 12/12/12	20.00	Friedman, Bradley S.
32597500	12/19/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 12/13/12	20.00	Ulvad, Greta R.
32616753	12/19/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
32616754	12/20/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

MEALS & ENTERTAINMENT

Date	Description	Amount	Name
32585632 12/3/2012	MEALS & ENTERTAINMENT Meal during trip for Arcapita In-person Committee meeting	9.24	Fleck, Evan R.
32600919 12/3/2012	MEALS & ENTERTAINMENT Meals during trip for Arcapita In-person Committee meeting	272.35	Dunne, Dennis F.
32564841 12/5/2012	MEALS & ENTERTAINMENT Meals during trip for Arcapita In-person Committee meeting	118.78	Raval, Abhilash M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

MESSENGER

Date	Description	Amount	Name
32610161 11/28/2012	MESSENGER 2256982 - US BANKRUPTCY COURT	12.00	Thomas, Charmaine
32610162 11/28/2012	MESSENGER 2256983 - US TRUSTEE	12.00	Thomas, Charmaine
32623407 12/18/2012	MESSENGER 5434818 - US BANKRUPTCY COURT, 1 BOWLING GREEN	12.00	Thomas, Charmaine
32623408 12/18/2012	MESSENGER 5434820 - US TRUSTEE'S OFFIC, 33 WHITEHALL ST	12.00	Thomas, Charmaine

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

OUTSIDE MESSENGER

Date	Description	Amount	Name
32597484 12/4/2012	OUTSIDE MESSENGER LOTUS:12502538/39817/2082 - 12/04/12 7:13PM From:M,1 CHASE MANHATTAN PLZ To:CT,	127.54	Raval, Abhilash M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PHOTOCOPIES

Date	Description	Amount	Name
32547671	12/2/2012 PHOTOCOPIES	26.40	Ulvad, Greta R.
32547675	12/2/2012 PHOTOCOPIES	11.30	Ulvad, Greta R.
32547668	12/3/2012 PHOTOCOPIES	2.10	Esposito, Debra
32547672	12/3/2012 PHOTOCOPIES	9.70	Cornier, Jacqueline
32547673	12/3/2012 PHOTOCOPIES	79.70	Ulvad, Greta R.
32547674	12/3/2012 PHOTOCOPIES	0.70	Alegre, Eluard
32547676	12/3/2012 PHOTOCOPIES	2.50	Fish, Julia E.
32547677	12/3/2012 PHOTOCOPIES	1.50	Tsang, Andrew C.
32547679	12/3/2012 PHOTOCOPIES	3.70	Everett li, Andrew H.
32547680	12/3/2012 PHOTOCOPIES	32.20	Marecki, Patrick
32549607	12/3/2012 PHOTOCOPIES	8.40	Aldridge, Sara
32548939	12/4/2012 PHOTOCOPIES	2.30	O'Donnell, Dennis C.
32548942	12/4/2012 PHOTOCOPIES	20.20	Ulvad, Greta R.
32548943	12/4/2012 PHOTOCOPIES	21.50	Kazi, Rohan S.
32548944	12/4/2012 PHOTOCOPIES	3.90	Kaytrosh, John Peter
32548945	12/4/2012 PHOTOCOPIES	1.00	Ebberson, James K.
32555205	12/4/2012 PHOTOCOPIES	5.10	Hussain, Mohammad
32554411	12/5/2012 PHOTOCOPIES	6.30	Kamphaus, Nicholas C.
32554413	12/5/2012 PHOTOCOPIES	0.10	Sloan, Patricia Ann
32554415	12/5/2012 PHOTOCOPIES	64.50	Ulvad, Greta R.
32555198	12/5/2012 PHOTOCOPIES	0.20	Steadman, Nicola J.
32555199	12/5/2012 PHOTOCOPIES	13.80	Steadman, Nicola J.
32555206	12/5/2012 PHOTOCOPIES	0.20	Hussain, Mohammad
32555200	12/6/2012 PHOTOCOPIES	0.10	Steadman, Nicola J.
32555201	12/6/2012 PHOTOCOPIES	12.60	Giles, Stuart

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32555203	12/6/2012 PHOTOCOPIES	38.70	Thomander, Anna
32558104	12/6/2012 PHOTOCOPIES	7.70	Tsang, Andrew C.
32558105	12/6/2012 PHOTOCOPIES	6.30	Kamphaus, Nicholas C.
32558108	12/6/2012 PHOTOCOPIES	1.40	Thomas, Charmaine
32558109	12/6/2012 PHOTOCOPIES	114.30	Thomas, Charmaine
32558112	12/6/2012 PHOTOCOPIES	38.40	Ulvad, Greta R.
32558113	12/6/2012 PHOTOCOPIES	5.00	Fish, Julia E.
32558115	12/6/2012 PHOTOCOPIES	4.90	Kelly, Brian P.
32558116	12/6/2012 PHOTOCOPIES	10.90	Tsang, Andrew C.
32561890	12/6/2012 PHOTOCOPIES	1.20	Steadman, Nicola J.
32561391	12/7/2012 PHOTOCOPIES	0.90	Kamphaus, Nicholas C.
32561392	12/7/2012 PHOTOCOPIES	1.30	Raval, Abhilash M.
32561394	12/7/2012 PHOTOCOPIES	0.10	Thomas, Charmaine
32561395	12/7/2012 PHOTOCOPIES	85.80	Ulvad, Greta R.
32561835	12/7/2012 PHOTOCOPIES	0.10	Fleck, Evan R.
32566783	12/10/2012 PHOTOCOPIES	0.40	Fleck, Evan R.
32566784	12/10/2012 PHOTOCOPIES	0.60	Ulvad, Greta R.
32566785	12/10/2012 PHOTOCOPIES	6.30	Kamphaus, Nicholas C.
32566786	12/10/2012 PHOTOCOPIES	0.30	Bevilacqua, Theresa
32566789	12/10/2012 PHOTOCOPIES	7.80	Schaffer, Mark A.
32566790	12/10/2012 PHOTOCOPIES	18.00	Ulvad, Greta R.
32566791	12/10/2012 PHOTOCOPIES	0.20	Raval, Abhilash M.
32566794	12/10/2012 PHOTOCOPIES	4.10	Fish, Julia E.
32566795	12/10/2012 PHOTOCOPIES	3.50	Lacy, Jordan E.
32566796	12/10/2012 PHOTOCOPIES	4.30	Ebberson, James K.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PHOTOCOPIES

Date	Description	Amount	Name
32566798	12/10/2012 PHOTOCOPIES	4.60	Tsang, Andrew C.
32566799	12/10/2012 PHOTOCOPIES	3.30	Tsang, Andrew C.
32568352	12/10/2012 PHOTOCOPIES	1.80	Aldridge, Sara
32575299	12/11/2012 PHOTOCOPIES	0.70	Ulvad, Greta R.
32575303	12/11/2012 PHOTOCOPIES	0.90	Alegre, Eluard
32575304	12/11/2012 PHOTOCOPIES	28.00	Ulvad, Greta R.
32575305	12/11/2012 PHOTOCOPIES	5.20	Tsang, Andrew C.
32575300	12/12/2012 PHOTOCOPIES	5.50	Ulvad, Greta R.
32575308	12/12/2012 PHOTOCOPIES	1.50	Lee, Roger
32575493	12/12/2012 PHOTOCOPIES	1.30	Sloan, Patricia Ann
32577768	12/13/2012 PHOTOCOPIES	0.10	Ulvad, Greta R.
32577769	12/13/2012 PHOTOCOPIES	1.30	Everett li, Andrew H.
32577770	12/13/2012 PHOTOCOPIES	4.10	Friedman, Bradley S.
32584913	12/14/2012 PHOTOCOPIES	3.00	Santamaria, Sueann
32584917	12/14/2012 PHOTOCOPIES	3.80	Tsang, Andrew C.
32584918	12/14/2012 PHOTOCOPIES	9.30	Ulvad, Greta R.
32584919	12/14/2012 PHOTOCOPIES	27.80	Kamphaus, Nicholas C.
32584920	12/14/2012 PHOTOCOPIES	0.90	Bevilacqua, Theresa
32584924	12/14/2012 PHOTOCOPIES	5.70	Everett li, Andrew H.
32584925	12/14/2012 PHOTOCOPIES	19.70	Lacy, Jordan E.
32584926	12/14/2012 PHOTOCOPIES	3.00	Ebberson, James K.
32584928	12/14/2012 PHOTOCOPIES	10.70	Friedman, Bradley S.
32589510	12/17/2012 PHOTOCOPIES	20.60	Ulvad, Greta R.
32589511	12/17/2012 PHOTOCOPIES	13.60	Kamphaus, Nicholas C.
32589512	12/17/2012 PHOTOCOPIES	0.10	Bevilacqua, Theresa

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32589515	12/17/2012 PHOTOCOPIES	12.00	Schaffer, Mark A.
32589518	12/17/2012 PHOTOCOPIES	13.30	Thomas, Charmaine
32589519	12/17/2012 PHOTOCOPIES	965.80	Thomas, Charmaine
32589520	12/17/2012 PHOTOCOPIES	38.80	Thomas, Charmaine
32589521	12/17/2012 PHOTOCOPIES	0.10	Thomas, Charmaine
32589522	12/17/2012 PHOTOCOPIES	20.00	Thomas, Charmaine
32589525	12/17/2012 PHOTOCOPIES	27.00	Gargano, Denise M.
32589526	12/17/2012 PHOTOCOPIES	2.60	Tsang, Andrew C.
32589527	12/17/2012 PHOTOCOPIES	3.40	Everett li, Andrew H.
32589528	12/17/2012 PHOTOCOPIES	6.70	Lacy, Jordan E.
32589529	12/17/2012 PHOTOCOPIES	4.30	Ebberson, James K.
32589532	12/17/2012 PHOTOCOPIES	0.50	Friedman, Bradley S.
32596935	12/18/2012 PHOTOCOPIES	28.20	Ulvad, Greta R.
32596936	12/18/2012 PHOTOCOPIES	13.40	Kamphaus, Nicholas C.
32596937	12/18/2012 PHOTOCOPIES	0.10	Bevilacqua, Theresa
32596941	12/18/2012 PHOTOCOPIES	2.10	Ulvad, Greta R.
32596942	12/18/2012 PHOTOCOPIES	1.80	Ebberson, James K.
32596944	12/18/2012 PHOTOCOPIES	4.50	Ulvad, Greta R.
32596945	12/18/2012 PHOTOCOPIES	3.60	Murphy, Brian P.
32599758	12/18/2012 PHOTOCOPIES	0.10	Bassett, Nicholas A.
32599438	12/19/2012 PHOTOCOPIES	0.70	Fleck, Evan R.
32599440	12/19/2012 PHOTOCOPIES	15.70	Ulvad, Greta R.
32599443	12/19/2012 PHOTOCOPIES	1.00	Schaffer, Mark A.
32599444	12/19/2012 PHOTOCOPIES	6.50	Ulvad, Greta R.
32599448	12/19/2012 PHOTOCOPIES	6.20	Murphy, Brian P.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32599449	12/19/2012 PHOTOCOPIES	2.00	Lee, Roger
32599450	12/19/2012 PHOTOCOPIES	2.20	Friedman, Bradley S.
32603790	12/20/2012 PHOTOCOPIES	1.80	Ulvad, Greta R.
32603791	12/20/2012 PHOTOCOPIES	13.50	Kamphaus, Nicholas C.
32603793	12/20/2012 PHOTOCOPIES	1.10	Schaffer, Mark A.
32603794	12/20/2012 PHOTOCOPIES	0.50	Ulvad, Greta R.
32603795	12/20/2012 PHOTOCOPIES	0.50	Alegre, Eluard
32603796	12/20/2012 PHOTOCOPIES	16.10	Everett li, Andrew H.
32603797	12/20/2012 PHOTOCOPIES	4.90	Ulvad, Greta R.
32603798	12/20/2012 PHOTOCOPIES	26.80	Heckman, Abby L.
32603801	12/20/2012 PHOTOCOPIES	0.40	Bevilacqua, Theresa
32606391	12/21/2012 PHOTOCOPIES	0.60	Fleck, Evan R.
32606392	12/21/2012 PHOTOCOPIES	7.20	Kamphaus, Nicholas C.
32606394	12/21/2012 PHOTOCOPIES	4.60	Tsang, Andrew C.
32606395	12/21/2012 PHOTOCOPIES	0.40	Bevilacqua, Theresa
32606396	12/21/2012 PHOTOCOPIES	0.20	Bevilacqua, Theresa
32606397	12/21/2012 PHOTOCOPIES	0.20	Bevilacqua, Theresa
32611374	12/26/2012 PHOTOCOPIES	1.20	Schaffer, Mark A.
32611375	12/26/2012 PHOTOCOPIES	0.20	Bevilacqua, Theresa
32612919	12/27/2012 PHOTOCOPIES	4.20	Ulvad, Greta R.
32616245	12/28/2012 PHOTOCOPIES	1.80	Ebberson, James K.
32616246	12/30/2012 PHOTOCOPIES	4.00	Lacy, Jordan E.
32616247	12/30/2012 PHOTOCOPIES	2.60	Ebberson, James K.
32616249	12/30/2012 PHOTOCOPIES	1.70	Ulvad, Greta R.
32617604	12/31/2012 PHOTOCOPIES	1.10	Ebberson, James K.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32547669	12/3/2012 PRINTING	0.80	Esposito, Debra
32547670	12/3/2012 PRINTING	0.70	Bevilacqua, Theresa
32547678	12/3/2012 PRINTING	1.30	Tsang, Andrew C.
32547681	12/3/2012 PRINTING	1.20	Marecki, Patrick
32549608	12/3/2012 PRINTING	0.10	Aldridge, Sara
32548940	12/4/2012 PRINTING	0.10	Esposito, Debra
32548941	12/4/2012 PRINTING	0.40	Esposito, Debra
32548946	12/4/2012 PRINTING	0.10	Ebberson, James K.
32548947	12/4/2012 PRINTING	0.30	Friedman, Bradley S.
32554410	12/5/2012 PRINTING	0.60	Tsang, Andrew C.
32554412	12/5/2012 PRINTING	0.10	Esposito, Debra
32554414	12/5/2012 PRINTING	10.70	Sloan, Patricia Ann
32555204	12/6/2012 PRINTING	0.20	Thomander, Anna
32558106	12/6/2012 PRINTING	0.60	Esposito, Debra
32558107	12/6/2012 PRINTING	0.80	Sloan, Patricia Ann
32558111	12/6/2012 PRINTING	0.10	Thomas, Charmaine
32558114	12/6/2012 PRINTING	0.30	Fish, Julia E.
32561393	12/7/2012 PRINTING	0.10	Esposito, Debra
32561396	12/7/2012 PRINTING	1.60	Bevilacqua, Theresa
32566787	12/10/2012 PRINTING	0.20	Bevilacqua, Theresa
32566788	12/10/2012 PRINTING	0.40	Kamphaus, Nicholas C.
32566792	12/10/2012 PRINTING	0.70	Schaffer, Mark A.
32566793	12/10/2012 PRINTING	0.70	Raval, Abhilash M.
32566797	12/10/2012 PRINTING	0.10	Ebberson, James K.
32568334	12/10/2012 PRINTING	2.10	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32575301	12/11/2012 PRINTING	0.30	Esposito, Debra
32575302	12/11/2012 PRINTING	1.60	Bevilacqua, Theresa
32575306	12/11/2012 PRINTING	0.40	Tsang, Andrew C.
32575307	12/11/2012 PRINTING	0.20	Mandel, Lena
32578263	12/11/2012 PRINTING	0.70	Newman, Peter
32575309	12/12/2012 PRINTING	0.10	Lee, Roger
32575310	12/12/2012 PRINTING	0.80	Friedman, Bradley S.
32578264	12/12/2012 PRINTING	0.60	Newman, Peter
32577767	12/13/2012 PRINTING	1.30	Morgan, Jane E.
32584914	12/14/2012 PRINTING	0.50	Santamaria, Sueann
32584915	12/14/2012 PRINTING	0.10	Lee, Roger
32584916	12/14/2012 PRINTING	0.10	Morgan, Jane E.
32584921	12/14/2012 PRINTING	0.30	Bevilacqua, Theresa
32584923	12/14/2012 PRINTING	2.80	Fish, Julia E.
32584927	12/14/2012 PRINTING	2.10	Ebberson, James K.
32589836	12/14/2012 PRINTING	5.30	D.c.-Duplicating,
32589509	12/17/2012 PRINTING	0.20	Santamaria, Sueann
32589513	12/17/2012 PRINTING	6.50	Bevilacqua, Theresa
32589514	12/17/2012 PRINTING	0.60	Kamphaus, Nicholas C.
32589516	12/17/2012 PRINTING	0.50	Schaffer, Mark A.
32589517	12/17/2012 PRINTING	0.80	Kaytrosh, John Peter
32589524	12/17/2012 PRINTING	0.30	Thomas, Charmaine
32589530	12/17/2012 PRINTING	0.90	Ebberson, James K.
32589531	12/17/2012 PRINTING	0.20	Thomas, Charmaine
32596938	12/18/2012 PRINTING	2.80	Bevilacqua, Theresa

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32596940	12/18/2012 PRINTING	0.20	Morgan, Jane E.
32596943	12/18/2012 PRINTING	0.20	Ebberson, James K.
32596946	12/18/2012 PRINTING	0.40	Lee, Roger
32596947	12/18/2012 PRINTING	3.00	Friedman, Bradley S.
32599439	12/19/2012 PRINTING	0.10	Santamaria, Sueann
32599441	12/19/2012 PRINTING	2.20	Esposito, Debra
32599442	12/19/2012 PRINTING	4.10	Bevilacqua, Theresa
32599445	12/19/2012 PRINTING	0.10	Schaffer, Mark A.
32599447	12/19/2012 PRINTING	0.10	Morgan, Jane E.
32599451	12/19/2012 PRINTING	2.20	Friedman, Bradley S.
32601582	12/19/2012 PRINTING	0.70	Fleck, Evan R.
32603789	12/20/2012 PRINTING	1.20	Morgan, Jane E.
32603792	12/20/2012 PRINTING	0.30	Esposito, Debra
32603799	12/20/2012 PRINTING	0.20	Tsang, Andrew C.
32603800	12/20/2012 PRINTING	0.40	Ulvad, Greta R.
32603802	12/20/2012 PRINTING	1.20	Bevilacqua, Theresa
32606393	12/21/2012 PRINTING	0.10	Ebberson, James K.
32606398	12/21/2012 PRINTING	3.50	Bevilacqua, Theresa
32607368	12/21/2012 PRINTING	1.30	Fleck, Evan R.
32611376	12/26/2012 PRINTING	2.90	Bevilacqua, Theresa
32616250	12/28/2012 PRINTING	1.00	Bevilacqua, Theresa
32616248	12/30/2012 PRINTING	1.10	Ebberson, James K.
32617605	12/31/2012 PRINTING	1.40	Ebberson, James K.
32617606	12/31/2012 PRINTING	0.20	Santana, Omayra

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32550263 9/1/2012	TELEPHONE - - VENDOR: VODAFONE LIMITED` TELEPHONE CALLS	21.45	Thomander, Anna
32626112 11/23/2012	TELEPHONE UK	51.38	Fleck, Evan R.
32564605 12/3/2012	TELEPHONE UNITED KIN GDOM GARGANO J/S 8381	1.66	Gargano, Denise M.
32564601 12/4/2012	TELEPHONE UNITED KIN GDOM DUNNE, DENNIS 5770	1.66	Dunne, Dennis F.
32564606 12/4/2012	TELEPHONE UNITED KIN GDOM MARINO, DONNA 8558	6.22	Marino, Donna L.
32569542 12/4/2012	TELEPHONE SOUNDPATH	69.19	Ulvad, Greta R.
32549863 12/5/2012	TELEPHONE - - VENDOR: CASHIER- MTH&M LOCAL AND LONG DISTANCE CHARGES REIM FOR D.O'DONNELL ON 07/15 - 07/25/12	32.67	O'Donnell, Dennis C.
32549864 12/5/2012	TELEPHONE - - VENDOR: CASHIER- MTH&M LOCAL AND LONG DISTANCE CHARGES REIM FOR D.O'DONNELL ON 07/15 - 07/25/12	4.75	O'Donnell, Dennis C.
32564603 12/5/2012	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	52.85	Kamphaus, Nicholas C.
32564607 12/5/2012	TELEPHONE UNITED KIN GDOM GARGANO J/S 8381	1.66	Gargano, Denise M.
32569543 12/5/2012	TELEPHONE SOUNDPATH	15.07	Delano, Cindy Chen
32564604 12/6/2012	TELEPHONE WASHINGTON DC ULVAD, GRETA 5086	1.75	Ulvad, Greta R.
32564608 12/6/2012	TELEPHONE UNITED KIN GDOM GARGANO J/S 8381	2.74	Gargano, Denise M.
32564609 12/6/2012	TELEPHONE UNITED KIN GDOM GARGANO J/S 8381	1.66	Gargano, Denise M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

TELEPHONE

Date	Description	Amount	Name
32564610	12/6/2012 TELEPHONE UNITED KIN GDOM GARGANO J/S 8381	1.66	Gargano, Denise M.
32564611	12/6/2012 TELEPHONE UNITED KIN GDOM GARGANO J/S 8381	1.32	Gargano, Denise M.
32568128	12/6/2012 TELEPHONE RIGHTFAX UNITED KINGD	2.74	Raval, Abhilash M.
32569544	12/6/2012 TELEPHONE SOUNDPATH	11.85	Fish, Julia E.
32587460	12/10/2012 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	49.98	Kamphaus, Nicholas C.
32587461	12/10/2012 TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	7.85	Kamphaus, Nicholas C.
32587462	12/10/2012 TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484	2.96	Bevilacqua, Theresa
32592740	12/10/2012 TELEPHONE SOUNDPATH	22.50	Fleck, Evan R.
32592745	12/10/2012 TELEPHONE SOUNDPATH	61.44	Ulvad, Greta R.
32587463	12/11/2012 TELEPHONE BAHRAIN BEVILACQUA, THERES 8484	2.39	Bevilacqua, Theresa
32592743	12/11/2012 TELEPHONE SOUNDPATH	706.58	Ulvad, Greta R.
32592746	12/11/2012 TELEPHONE SOUNDPATH	116.71	Ulvad, Greta R.
32592741	12/12/2012 TELEPHONE SOUNDPATH	5.17	Fleck, Evan R.
32592748	12/12/2012 TELEPHONE SOUNDPATH	3.71	Lee, Roger

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

TELEPHONE

Date	Description	Amount	Name
32587459	12/13/2012 TELEPHONE UNITED KIN GDOM ULVAD, GRETA 5086	2.96	Ulvad, Greta R.
32587464	12/13/2012 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	3.98	Kamphaus, Nicholas C.
32587465	12/13/2012 TELEPHONE CHICAGO IL KAMPHAUS, NICK 5140	0.34	Kamphaus, Nicholas C.
32587466	12/13/2012 TELEPHONE CHICAGO IL KAMPHAUS, NICK 5140	0.34	Kamphaus, Nicholas C.
32587467	12/13/2012 TELEPHONE CHICAGO IL KAMPHAUS, NICK 5140	0.34	Kamphaus, Nicholas C.
32587468	12/13/2012 TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	6.22	Kamphaus, Nicholas C.
32587470	12/13/2012 TELEPHONE CAYMAN IS CI ULVAD, GRETA 5086	30.43	Ulvad, Greta R.
32592747	12/13/2012 TELEPHONE SOUNDPATH	2.58	Ulvad, Greta R.
32587469	12/14/2012 TELEPHONE CAYMAN IS CI KAMPHAUS, NICK 5140	3.84	Kamphaus, Nicholas C.
32592742	12/14/2012 TELEPHONE SOUNDPATH	11.90	Fleck, Evan R.
32592744	12/14/2012 TELEPHONE SOUNDPATH	9.77	Ulvad, Greta R.
32607686	12/17/2012 TELEPHONE SOUNDPATH	17.11	Fleck, Evan R.
32607692	12/17/2012 TELEPHONE SOUNDPATH	30.07	Ulvad, Greta R.
32610030	12/17/2012 TELEPHONE WASHINGTON DC FLECK, EVAN 5567	0.34	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

TELEPHONE

Date	Description	Amount	Name
32610031 12/17/2012	TELEPHONE WASHINGTON DC FLECK, EVAN 5567	0.69	Fleck, Evan R.
32610032 12/17/2012	TELEPHONE WASHINGTON DC FLECK, EVAN 5567	2.09	Fleck, Evan R.
32610033 12/17/2012	TELEPHONE WASHINGTON DC FLECK, EVAN 5567	1.53	Fleck, Evan R.
32610036 12/17/2012	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	2.74	Kamphaus, Nicholas C.
32610037 12/17/2012	TELEPHONE BAHRAIN BEVILACQUA, THERES 8484	5.42	Bevilacqua, Theresa
32593979 12/18/2012	TELEPHONE - - VENDOR: CASHIER- MTH&M ROAMING CHARGES ON CELL PHONE REIM FOR E.FLECK DURING TRAVEL	137.47	Fleck, Evan R.
32607687 12/18/2012	TELEPHONE SOUNDPATH	2.81	Fleck, Evan R.
32607688 12/18/2012	TELEPHONE SOUNDPATH	380.91	Ulvad, Greta R.
32607693 12/18/2012	TELEPHONE SOUNDPATH	35.80	Ulvad, Greta R.
32610038 12/18/2012	TELEPHONE BAHRAIN O'DONNELL, DENNIS 5287	6.85	O'Donnell, Dennis C.
32610039 12/18/2012	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	5.42	Kamphaus, Nicholas C.
32610040 12/18/2012	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	42.79	Kamphaus, Nicholas C.
32610041 12/18/2012	TELEPHONE IRVINE CA KAMPHAUS, NICK 5140	0.36	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32610042	12/19/2012 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	133.35	Kamphaus, Nicholas C.
32610034	12/20/2012 TELEPHONE MINNEAPOLS MN FLECK, EVAN 5567	4.02	Fleck, Evan R.
32610035	12/20/2012 TELEPHONE CHICAGO IL FLECK, EVAN 5567	3.94	Fleck, Evan R.
32610044	12/20/2012 TELEPHONE CALUMET CY IL FRIEDMAN, BRAD 5846	0.87	Friedman, Bradley S.
32607689	12/21/2012 TELEPHONE SOUNDPATH	117.96	Fleck, Evan R.
32607690	12/21/2012 TELEPHONE SOUNDPATH	3.72	Friedman, Bradley S.
32607691	12/21/2012 TELEPHONE SOUNDPATH	5.01	Ulvad, Greta R.
32610043	12/21/2012 TELEPHONE IRVINE CA MCLAUGHLIN, MELANI 5327	0.72	Mc Laughlin, Melanie Ann
32619446	12/23/2012 TELEPHONE SOUNDPATH	353.62	Ulvad, Greta R.
32619500	12/23/2012 TELEPHONE SOUNDPATH	14.28	Fleck, Evan R.
32619448	12/24/2012 TELEPHONE SOUNDPATH	290.50	Ulvad, Greta R.
32619501	12/26/2012 TELEPHONE SOUNDPATH	35.38	Fleck, Evan R.
32619502	12/26/2012 TELEPHONE SOUNDPATH	16.17	Kamphaus, Nicholas C.
32620557	12/26/2012 TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	90.23	Kamphaus, Nicholas C.

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Ending December 31, 2012

TELEPHONE

Date	Description	Amount	Name
32620558 12/26/2012	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	5.42	Kamphaus, Nicholas C.
32619450 12/27/2012	TELEPHONE SOUNDPATH	540.57	Ulvad, Greta R.
32619503 12/27/2012	TELEPHONE SOUNDPATH	34.57	Ulvad, Greta R.
32620559 12/27/2012	TELEPHONE BAHRAIN KAMPHAUS, NICK 5140	26.98	Kamphaus, Nicholas C.
32619453 12/28/2012	TELEPHONE SOUNDPATH	226.57	Ulvad, Greta R.
32619504 12/28/2012	TELEPHONE SOUNDPATH	8.15	Ulvad, Greta R.
32619505 12/29/2012	TELEPHONE SOUNDPATH	16.45	Ulvad, Greta R.
32623869 12/30/2012	TELEPHONE PHILA CEL PA ULVAD, GRETA 5086	0.44	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

TRAVEL (H)

Date	Description	Amount	Name
32585633 12/3/2012	TRAVEL (H) Travel expenses in connection with Arcapita in-person committee meeting in London.	8295.46	Fleck, Evan R.
32600920 12/3/2012	TRAVEL (H) Travel expenses in connection with Arcapita in-person committee meeting in London.	5816.92	Dunne, Dennis F.
32529337 12/6/2012	TRAVEL (H) Travel expenses in connection with Arcapita in-person committee meeting in London.	7644.11	Raval, Abhilash M.
32600921 12/11/2012	TRAVEL (H) Meeting in Bahrain with the governor of the CBB.	14996.40	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending December 31, 2012

WESTLAW

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32550183	12/1/2012 WESTLAW	644.53	Kamphaus, Nicholas C.
32562777	12/2/2012 WESTLAW	315.75	Kamphaus, Nicholas C.
32562787	12/2/2012 WESTLAW	32.66	Ulvad, Greta R.
32562778	12/3/2012 WESTLAW	493.95	Ulvad, Greta R.
32562780	12/3/2012 WESTLAW	153.52	Kamphaus, Nicholas C.
32562784	12/3/2012 WESTLAW	1006.00	Kaytrosh, John Peter
32562788	12/3/2012 WESTLAW	456.20	Tsang, Andrew C.
32562774	12/4/2012 WESTLAW	400.66	Tsang, Andrew C.
32562779	12/4/2012 WESTLAW	543.27	Ulvad, Greta R.
32562781	12/4/2012 WESTLAW	440.94	Kamphaus, Nicholas C.
32562786	12/4/2012 WESTLAW	971.16	Mandel, Lena
32562789	12/4/2012 WESTLAW	40.28	Tsang, Andrew C.
32562776	12/5/2012 WESTLAW	439.87	Tsang, Andrew C.
32562782	12/5/2012 WESTLAW	283.09	Kamphaus, Nicholas C.
32562785	12/5/2012 WESTLAW	109.97	Mandel, Lena
32562775	12/6/2012 WESTLAW	95.81	Tsang, Andrew C.
32562783	12/6/2012 WESTLAW	109.97	Kamphaus, Nicholas C.
32585199	12/11/2012 WESTLAW	338.60	Tsang, Andrew C.
32585200	12/12/2012 WESTLAW	215.56	Tsang, Andrew C.
32585201	12/14/2012 WESTLAW	247.00	Lee, Roger
32608069	12/18/2012 WESTLAW	79.50	Bassett, Nicholas A.
32608070	12/19/2012 WESTLAW	420.82	Barnes, Denise
32608071	12/19/2012 WESTLAW	31.80	Bassett, Nicholas A.
32608072	12/20/2012 WESTLAW	1164.99	Lee, Roger
32608067	12/21/2012 WESTLAW	1428.44	Kazi, Rohan S.

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Ending December 31, 2012

WESTLAW

	Date	Description	Amount	Name
32608068	12/21/2012	WESTLAW	1413.19	Thomas, Charmaine
32608073	12/21/2012	WESTLAW	114.32	Tsang, Andrew C.
32608074	12/21/2012	WESTLAW	439.85	Mandel, Lena