

David R. Hilty  
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*Financial Advisor and Investment Banker for Official Committee of Unsecured  
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
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**NINTH FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC. FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT  
BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
DURING PERIOD FROM  
DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

Name of applicant:	<u>Houlihan Lokey Capital, Inc.</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on September 17, 2012, retaining Houlihan nunc pro tunc to April 12, 2012</u>
Period for which compensation and reimbursement is sought:	<u>December 1, 2012 – December 31, 2012</u>
Amount of compensation requested:	<u>\$200,000.00</u>
Amount of expense reimbursement requested:	<u>\$34,293.42</u>

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors")<sup>1</sup>, hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "Interim Compensation Order"), seeking compensation and reimbursement of expenses for the period of December 1, 2012 through and including December 31, 2012 (the "Ninth Monthly Period"). By this Fee Statement, Houlihan Lokey seeks (i) payment of \$160,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Ninth Monthly Period (i.e., \$200,000.00), and (ii) reimbursement of \$34,293.42, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.<sup>2</sup>

Attached hereto as Exhibit A are detailed (i) list of all Houlihan Lokey professionals who worked on this case during the Ninth Monthly Period, (ii) summary of hours by financial restructuring professionals and by category and (iii) time entry records for the Ninth Monthly Period that were recorded in half of an hour increments by project category, and that set

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<sup>1</sup> The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

<sup>2</sup> The foregoing amounts reflect a voluntary reduction of certain amounts in expenses. However, Houlihan Lokey reserves the right to seek the allowance of all or a portion of such amounts at a later date. Houlihan Lokey has included all actual and necessary expenses processed by its accounting department for the period; however, some vendors do not send regular invoices. As a result, it is possible that some expenses for this period will be processed in subsequent periods. Accordingly, Houlihan Lokey reserves the right to seek reimbursement of additional expenses that may have been incurred, but which have not been accounted for in Houlihan Lokey's billing system.

forth a description of services performed by each of Houlihan Lokey's financial restructuring professionals on behalf of the Committee.

Attached hereto as Exhibit B are (i) a summary of out of pocket expenses and (ii) itemized records of all out of pocket expenses for the Ninth Monthly Period incurred in connection with the performance of professional services.

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**Notice**

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, NY 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Houlihan Lokey submits that, in light of the relief requested, no other or further notice need be provided.

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**WHEREFORE**, Houlihan Lokey respectfully requests (i) interim allowance of compensation for professional services rendered during the Ninth Monthly Period, in the amount of \$200,000.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$34,293.42, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$160,000.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$194,293.42.

January 18, 2013

**Houlihan Lokey Capital, Inc.**

/s/ David R. Hilty

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David R. Hilty  
Managing Director  
245 Park Avenue, 20<sup>th</sup> Floor  
New York, NY 10167  
Telephone: (212) 497-4133

Financial advisor and investment banker for Official  
Committee of Unsecured Creditors of Arcapita Bank  
B.S.C.(c), et al.

**Exhibit A**

Houlihan Lokey Employees  
December 1, 2012 - December 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Brad Jordan	Managing Director	Restructuring - New York
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Jan Reichenbach	Senior Vice President	Financial Advisory - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekian	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Vanessa Totah	Financial Analyst	Financial Advisory - London
Lee Miller	Financial Analyst	Restructuring - New York
Christoph Suter	Financial Analyst	Restructuring - London
Ian Scime	Financial Analyst	Financial Advisory - London
Patrice Zhang	Financial Analyst	Financial Advisory - London

**Hours by Employee**  
 December 1, 2012 - December 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Aggregate Hours</u>
David Hilty	Managing Director (New York)	50.0
Brad Jordan	Managing Director (New York)	76.0
Joseph Julian	Director (New York/London)	69.5
Arun Reddy	Senior Vice President (London)	44.0
Anne Davey	Vice President (New York)	189.5
Tom Hedus	Associate (New York)	160.0
Laura Kimmel	Associate (London)	64.0
William McDavid	Financial Analyst (New York)	129.0
Bryan Goudzwaard	Financial Analyst (London)	130.5
Kaveh Malekanian	Financial Analyst (London)	37.5
Lee Miller	Financial Analyst (New York)	162.5
Christoph Suter	Financial Analyst (London)	149.5

<b>Total Hours</b>	<b>1,262.0</b>
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**Hours by Task Code**  
 December 1, 2012 - December 31, 2012

<u>Task Code</u>	<u>Task Type</u>	<u>Aggregate Hours</u>
A	Case Administration	19.0
B	Plan of Reorganization	849.0
C	Docket Maintenance / Court Hearings	0.0
D	Corporate Issues	3.0
E	Communications with UCC & Advisors	237.0
F	Communications with Debtors & Advisors	45.5
G	Communications with non-UCC Creditors	23.5
H	Cash Management & DIP	27.5
I	Portfolio Analysis	21.5
J	Deal Funding	36.0

<b>Total Hours</b>	<b>1,262.0</b>
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\* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.



Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
<b>A - Case Administration</b>			
Lee Miller	12/3/2012	1.0	Update data room / docket
Tom Hedus	12/5/2012	1.0	Compiling hours worked
Lee Miller	12/11/2012	1.0	Prepare November hours
Joseph Julian	12/12/2012	1.0	Preparation of November time sheets
William McDavid	12/12/2012	1.0	Preparation of November time sheets
Anne Davey	12/17/2012	1.0	Review of hold harmless letters
Joseph Julian	12/18/2012	0.5	Preparation of time sheets
Anne Davey	12/18/2012	2.5	Review of hold harmless letters
Lee Miller	12/21/2012	4.0	Prepare and submit November fee statement
Tom Hedus	12/21/2012	4.0	Review November fee statement
William McDavid	12/21/2012	1.0	Review November fee statement
Anne Davey	12/21/2012	1.0	Review of November bill
		<b>19.0</b>	
<b>B - Plan of Reorganization</b>			
Bryan Goudzwaard	12/1/2012	3.5	Presentation for UCC and related discussions and preparation
Joseph Julian	12/1/2012	1.5	Review of draft HL analysis on stand-alone plan overhead and corporate structure
Bryan Goudzwaard	12/2/2012	4.5	Presentation for UCC and related discussions and preparation
Christoph Suter	12/2/2012	4.5	Presentation for UCC and related discussions and preparation
Bryan Goudzwaard	12/2/2012	2.5	Recovery model analysis
Christoph Suter	12/2/2012	1.5	Recovery model analysis
Joseph Julian	12/2/2012	0.5	Review of draft UCC presentation
William McDavid	12/3/2012	6.0	Prepare illustrative recovery analysis
Christoph Suter	12/3/2012	3.5	Presentation for UCC
Bryan Goudzwaard	12/3/2012	7.5	Recovery model
Anne Davey	12/3/2012	2.5	Review of recovery model scenarios
Tom Hedus	12/3/2012	5.0	Update and analyze recovery model
Joseph Julian	12/4/2012	1.0	Call with AIHL creditors regarding recovery model
William McDavid	12/4/2012	1.0	Call with AIHL creditors regarding recovery model
Joseph Julian	12/4/2012	2.5	FA meeting (debtors, UCC and JPLs)
Joseph Julian	12/4/2012	1.0	HL internal calls re: UCC pres
Christoph Suter	12/4/2012	0.5	Internal Call on Cost Structure Analysis
Arun Reddy	12/4/2012	2.0	Internal Call on Cost Structure Analysis + Prep
Bryan Goudzwaard	12/4/2012	1.0	Internal call regarding presentation for UCC
Joseph Julian	12/4/2012	1.5	Meeting between UCC advisers and CBB
David Hilty	12/4/2012	5.0	Review and edit materials for the upcoming UCC meeting
Brad Jordan	12/4/2012	5.0	Preparation of discussion materials for the upcoming in-person UCC meeting
Anne Davey	12/4/2012	5.5	Preparation of recovery model scenarios
William McDavid	12/4/2012	1.0	Prepare recovery model output presentation
Christoph Suter	12/4/2012	5.5	Presentation for UCC
Bryan Goudzwaard	12/4/2012	10.0	UCC meeting (London) and related work
Lee Miller	12/4/2012	4.0	Update recovery model analysis and POR considerations worksheets
William McDavid	12/4/2012	5.0	Update recovery model analysis and POR considerations worksheets
Brad Jordan	12/5/2012	8.0	Analysis of plan issues and structure and preparation of discussion materials for in-person UCC meeting
David Hilty	12/5/2012	8.0	Review and edit materials for the upcoming UCC meeting. Review plan analysis and scenarios.
Anne Davey	12/5/2012	15.0	Analysis of plan issues and structure and preparation of discussion materials for in-person UCC meeting
Bryan Goudzwaard	12/5/2012	14.0	Analysis of plan issues and structure and preparation of discussion materials for in-person UCC meeting
William McDavid	12/5/2012	3.0	POR considerations worksheets
William McDavid	12/5/2012	4.0	Prepare recovery model output presentation
Christoph Suter	12/5/2012	5.5	Presentation for UCC
Joseph Julian	12/5/2012	3.5	UCC and debtor adviser meetings
Lee Miller	12/5/2012	4.0	Update recovery model analysis
William McDavid	12/5/2012	2.0	Update recovery model analysis
Tom Hedus	12/6/2012	4.0	Update and analyze recovery model
William McDavid	12/6/2012	4.0	Update recovery model analysis
Christoph Suter	12/7/2012	3.0	Operating model

Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
William McDavid	12/7/2012	3.0	Prepare recovery model output presentation
Bryan Goudzwaard	12/7/2012	9.0	Recovery model
Christoph Suter	12/7/2012	8.0	Recovery model
Joseph Julian	12/7/2012	1.0	Review POR materials and inter-creditor analysis
Tom Hedus	12/7/2012	2.0	Update and analyze recovery model and prepare presentation
Lee Miller	12/7/2012	3.0	Update recovery model
William McDavid	12/7/2012	1.0	Update recovery model analysis and POR considerations worksheets
Bryan Goudzwaard	12/8/2012	5.5	Operating model
Christoph Suter	12/8/2012	3.0	Operating model
Laura Kimmel	12/8/2012	3.5	Operating model (review)
William McDavid	12/8/2012	3.0	Prepare recovery model output presentation
David Hilty	12/8/2012	1.5	Review and edit revised POR structure requested by UCC members
Brad Jordan	12/8/2012	1.5	Review and comment on analysis of revised POR structure/terms proposed by certain UCC members
Anne Davey	12/8/2012	6.0	Review of recovery model scenarios
Bryan Goudzwaard	12/8/2012	1.0	Update recovery model analysis
William McDavid	12/8/2012	7.0	Update recovery model analysis
William McDavid	12/9/2012	1.0	Comparison of recovery model cases
Bryan Goudzwaard	12/9/2012	3.5	Operating model
Christoph Suter	12/9/2012	6.0	Operating model
Laura Kimmel	12/9/2012	3.5	Operating model (review)
Joseph Julian	12/9/2012	1.5	Review POR materials and inter-creditor analysis
Bryan Goudzwaard	12/10/2012	7.0	Operating model
Christoph Suter	12/10/2012	8.0	Operating model
Joseph Julian	12/10/2012	1.0	POR call w debtors' advisors
William McDavid	12/10/2012	1.0	POR considerations worksheets
Arun Reddy	12/10/2012	2.5	Review of Operational Analyses
Arun Reddy	12/10/2012	0.5	Review of Operational Analyses
Joseph Julian	12/11/2012	0.5	HL team call re: stand-alone plan
Joseph Julian	12/11/2012	0.5	HL team meeting re: recovery model
Joseph Julian	12/11/2012	1.0	HL/Milbank meeting
Joseph Julian	12/11/2012	1.5	Meeting w/ Ad Hoc committee/advisers
Bryan Goudzwaard	12/11/2012	8.5	Operating model
Christoph Suter	12/11/2012	6.0	Operating model
Lee Miller	12/11/2012	3.0	Prepare WCF recovery analysis
Bryan Goudzwaard	12/11/2012	1.0	Recovery model
Anne Davey	12/11/2012	1.5	Review of DS from Capmark and Lehman
Joseph Julian	12/11/2012	1.0	Review UCC presentation materials
Tom Hedus	12/11/2012	4.0	Update and analyze recovery model and prepare presentation
Lee Miller	12/11/2012	2.5	Update recovery model and presentation for Ad Hoc
Brad Jordan	12/12/2012	1.0	Discussion with Milbank regarding certain plan treatment options and term sheet for secured creditor
Tom Hedus	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues
Lee Miller	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues
William McDavid	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues
Bryan Goudzwaard	12/12/2012	2.5	Operating model
Christoph Suter	12/12/2012	5.0	Operating model
Joseph Julian	12/12/2012	1.0	Review of A&M presentation
Laura Kimmel	12/12/2012	1.5	Review of Operating model
Anne Davey	12/12/2012	3.5	Review of wind-down analysis
William McDavid	12/12/2012	5.0	Wind-down analysis
Tom Hedus	12/13/2012	5.0	Analysis and preparation of operating/"wind down" model
Lee Miller	12/13/2012	5.0	Analysis and preparation of operating/"wind down" model
William McDavid	12/13/2012	3.0	Analysis and preparation of operating/"wind down" model
Christoph Suter	12/13/2012	10.0	Cost structure analysis
Joseph Julian	12/13/2012	1.0	HL team call re: stand-alone plan analysis
Bryan Goudzwaard	12/13/2012	2.5	Operating model
William McDavid	12/13/2012	8.0	Preparation of recovery model scenarios and related presentations
David Hilty	12/13/2012	1.0	Review revised potential plan structure and terms proposed by UCC members
Brad Jordan	12/13/2012	1.0	Review and preparation of revised potential plan terms and structure suggested by certain UCC members
Laura Kimmel	12/13/2012	4.0	Review of Contracts and Cost Structure

Detailed Hours by Task Code  
December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	12/13/2012	9.0	Review of Contracts and Cost Structure
Anne Davey	12/13/2012	6.5	Review of recovery model scenarios (4.5); Review of A&M projection operating costs (2.0)
Anne Davey	12/13/2012	3.5	Review of wind-down analysis (2.5); Internal meetings on wind-down analysis (1.0)
Joseph Julian	12/14/2012	1.5	Call with A&M re: projection operating costs
Arun Reddy	12/14/2012	1.5	Call with A&M re: projection operating costs
Anne Davey	12/14/2012	1.5	Call with A&M re: projection operating costs
Laura Kimmel	12/14/2012	1.5	Call with A&M re: projection operating costs
Christoph Suter	12/14/2012	1.5	Call with A&M re: projection operating costs
Christoph Suter	12/14/2012	10.0	Cost structure analysis
Joseph Julian	12/14/2012	1.0	HL team calls re: A&M call, stand-alone plan
Anne Davey	12/14/2012	5.5	Internal discussions re: recovery model scenarios (3.0); Review of model and presentations (2.5)
Bryan Goudzwaard	12/14/2012	1.5	Operating model
Lee Miller	12/14/2012	5.0	Recovery model and related presentations and discussions
William McDavid	12/14/2012	5.5	Recovery model and related presentations and discussions
Laura Kimmel	12/14/2012	4.0	Review of Arcapita contracts
Bryan Goudzwaard	12/14/2012	4.0	Review of Arcapita contracts
Brad Jordan	12/14/2012	1.0	Review of potential wind-down operating and cost structures
Tom Hedus	12/14/2012	2.0	Update and analyze recovery model and prepare presentation
Christoph Suter	12/15/2012	5.5	Cost Structure Analysis
Bryan Goudzwaard	12/15/2012	3.0	Operating model
Christoph Suter	12/15/2012	3.5	Operating model
William McDavid	12/15/2012	8.0	Recovery model scenarios and presentation
Brad Jordan	12/15/2012	1.0	Review and comment on revised potential plan terms and structure suggested by certain UCC members
David Hilty	12/15/2012	1.0	Review and edit revised POR structure and terms
Bryan Goudzwaard	12/15/2012	1.5	Review of Arcapita contracts
Laura Kimmel	12/15/2012	3.0	Review of contracts and cost Structure
Joseph Julian	12/15/2012	1.0	Review of draft POR analysis/presentations
Anne Davey	12/15/2012	3.0	Review of recovery model scenario presentation
Bryan Goudzwaard	12/16/2012	1.0	Operating model
Laura Kimmel	12/16/2012	10.0	Preparation of cost structure presentation to UCC
Christoph Suter	12/16/2012	10.0	Preparation of cost structure presentation to UCC
Joseph Julian	12/16/2012	1.0	Review of draft POR analysis/presentations
Kaveh Malekanian	12/17/2012	12.0	Cost structure analysis
Bryan Goudzwaard	12/17/2012	1.5	Operating model
Laura Kimmel	12/17/2012	5.0	Preparation of cost structure presentation to UCC
Christoph Suter	12/17/2012	5.0	Preparation of cost structure presentation to UCC
Arun Reddy	12/17/2012	2.5	Review of materials on cost structure
Anne Davey	12/17/2012	4.0	Review of recovery model scenario presentation and model
Tom Hedus	12/17/2012	6.0	Update and analyze recovery model and prepare presentation
William McDavid	12/17/2012	4.0	Update and analyze recovery model and prepare presentation
Anne Davey	12/18/2012	0.5	Call with UCC member re: recovery model
William McDavid	12/18/2012	0.5	Call with UCC member re: recovery model
Bryan Goudzwaard	12/18/2012	1.0	Fee analysis
Christoph Suter	12/18/2012	6.0	Operating model
Laura Kimmel	12/18/2012	3.0	Preparation of UCC cost structure presentation
Christoph Suter	12/18/2012	2.0	Preparation of UCC cost structure presentation
Tom Hedus	12/18/2012	3.0	Recovery model and related presentations
Lee Miller	12/18/2012	3.0	Recovery model and related presentations
William McDavid	12/18/2012	5.5	Recovery model and related presentations
Brad Jordan	12/18/2012	1.0	Review and discussion with Milbank of plan treatment options for secured creditor
Anne Davey	12/18/2012	1.5	Review of recovery model scenario presentation and model
Joseph Julian	12/18/2012	1.0	Review of UCC cost structure presentation
Tom Hedus	12/19/2012	5.0	Analysis and preparation of operating/"wind down" model
Joseph Julian	12/19/2012	1.0	HL internal calls re: POR issues and inter-creditor allocations
Christoph Suter	12/19/2012	4.5	Operating model
Lee Miller	12/19/2012	4.0	Recovery model and related presentations
David Hilty	12/19/2012	1.0	Review and edit revised POR structure and terms
Brad Jordan	12/19/2012	1.5	Review and preparation of a revised POR structure and intercreditor consideration proposed by group of UCC creditors

Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	12/19/2012	6.0	Review of recovery model scenario presentation and model
Joseph Julian	12/19/2012	1.0	UCC advisor call re: POR issues
Christoph Suter	12/20/2012	3.5	Operating model
Lee Miller	12/20/2012	1.5	Prepare materials for Ad Hoc Committee
William McDavid	12/20/2012	2.0	Prepare materials for Ad Hoc Committee
Tom Hedus	12/20/2012	3.0	Prepare materials for Ad Hoc Committee relating to portfolio assets
Tom Hedus	12/20/2012	3.0	Recovery model and related presentations
Lee Miller	12/20/2012	3.0	Recovery model and related presentations
William McDavid	12/20/2012	7.0	Recovery model and related presentations
Brad Jordan	12/20/2012	1.0	Review and sign-off of information to share with ad hoc creditors per terms of confidentiality agreements
Anne Davey	12/20/2012	3.5	Review of documents for ad hoc committee
Brad Jordan	12/20/2012	1.0	Review of draft inputs from A&M for disclosure statement projections
Joseph Julian	12/20/2012	1.0	Review of various POR related materials, including HL recovery analysis
Anne Davey	12/20/2012	6.0	Review/editing of recovery model presentations and outputs
David Hilty	12/21/2012	1.5	Review and edit discussion materials for UCC members
Brad Jordan	12/21/2012	2.0	Preparation of and review of new discussion materials for certain UCC members to outline potential merits in revised plan structure
Lee Miller	12/21/2012	12.0	Recovery model and POR presentations
William McDavid	12/21/2012	17.0	Recovery model and related presentations
Joseph Julian	12/21/2012	1.0	review of materials provided to Ad Hoc creditors, including HL back-up materials and updated scenarios for UCC
Brad Jordan	12/21/2012	0.5	Review of updated diligence information on performance fees provided by the debtors
Anne Davey	12/21/2012	8.0	Review/editing of recovery model presentations and outputs
Tom Hedus	12/21/2012	8.0	Update and analyze recovery model and prepare presentation
Arun Reddy	12/21/2012	0.5	Weekly Advisors Call
Anne Davey	12/21/2012	0.5	Weekly Advisors Call
Tom Hedus	12/21/2012	0.5	Weekly Advisors Call
Christoph Suter	12/21/2012	0.5	Weekly Advisors Call
William McDavid	12/21/2012	0.5	Weekly Advisors Call
David Hilty	12/22/2012	1.0	Review and edit revised POR structure and terms for UCC members
Brad Jordan	12/22/2012	1.0	Preparation of and review of new discussion materials for certain UCC members to outline potential merits in revised plan structure
Lee Miller	12/22/2012	8.0	Recovery model and POR presentations
Anne Davey	12/22/2012	6.0	Review/editing of recovery model presentations and outputs (4.5); Internal discussions on presentations (1.5)
Tom Hedus	12/22/2012	7.0	Update and analyze recovery model and prepare presentation
Tom Hedus	12/23/2012	5.0	Recovery model and POR presentations
Lee Miller	12/23/2012	5.0	Recovery model and POR presentations
Bryan Goudzwaard	12/23/2012	1.5	Review of materials provided by Debtors and related discussions with HL team
Anne Davey	12/23/2012	4.0	Review/editing of recovery model presentations and outputs
Tom Hedus	12/24/2012	4.0	Analysis and preparation of operating/"wind down" model
Lee Miller	12/24/2012	4.0	Prepare operating model
Tom Hedus	12/24/2012	2.0	Recovery model and POR presentations
Lee Miller	12/24/2012	3.0	Recovery model and POR presentations
Anne Davey	12/24/2012	4.0	Review/editing of recovery model presentations and outputs (1.5); Review of Operating model (2.5)
Tom Hedus	12/26/2012	6.0	Analysis and preparation of operating/"wind down" model
David Hilty	12/26/2012	1.0	Call with Milbank and FTI on POR issues and plan structures and consideration for creditors
Brad Jordan	12/26/2012	1.0	Call with Milbank and FTI on POR issues and plan structures and consideration for creditors
Anne Davey	12/26/2012	1.5	Call with Milbank and FTI on POR issues and plan structures and consideration for creditors
Tom Hedus	12/26/2012	1.5	Call with Milbank and FTI on POR issues and plan structures and consideration for creditors
Lee Miller	12/26/2012	1.5	Call with Milbank and FTI on POR issues and plan structures and consideration for creditors
Lee Miller	12/26/2012	4.0	Prepare operating model
Lee Miller	12/26/2012	6.0	Recovery model & POR presentations and related discussion
David Hilty	12/26/2012	1.0	Review and edit revised POR structure and terms for UCC members
Brad Jordan	12/26/2012	1.5	Review and preparation of discussion materials for upcoming UCC call

Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	12/26/2012	2.5	Review/editing of operating model and outputs
Anne Davey	12/26/2012	3.5	Review/editing of recovery model presentations and outputs
Tom Hedus	12/26/2012	6.0	Update and analyze recovery model and prepare presentation
Lee Miller	12/27/2012	2.0	Prepare operating model
Lee Miller	12/27/2012	6.0	Recovery model & POR presentations and related discussion
David Hilty	12/27/2012	1.0	Review and edit revised POR structure and terms for UCC members
Brad Jordan	12/27/2012	1.5	Review and preparation of discussion materials for upcoming call with certain UCC members regarding intercreditor treatment alternatives
Bryan Goudzwaard	12/27/2012	1.5	Review of materials provided by Debtors and related discussions with HL team
Anne Davey	12/27/2012	2.0	Review/editing of operating model and outputs
Anne Davey	12/27/2012	4.0	Review/editing of recovery model presentations and outputs
Tom Hedus	12/27/2012	6.0	Update and analyze recovery model and prepare presentation
Lee Miller	12/28/2012	3.0	Prepare expense allocation analysis
Lee Miller	12/28/2012	5.0	Recovery model & POR presentations and related discussion
David Hilty	12/28/2012	1.0	Review and edit revised POR structure and terms for UCC members
Brad Jordan	12/28/2012	1.5	Review and preparation of discussion materials for upcoming call with certain UCC members regarding intercreditor treatment alternatives
Anne Davey	12/28/2012	2.0	Review/edit of expense allocation analysis
Anne Davey	12/28/2012	3.5	Review/editing of recovery model presentations and outputs
Tom Hedus	12/28/2012	5.0	Update and analyze recovery model and prepare presentation
Lee Miller	12/29/2012	12.0	POR presentation and related discussion
Lee Miller	12/29/2012	1.5	Recovery model analysis
David Hilty	12/29/2012	1.0	Review and edit revised POR structure and terms for UCC members
Brad Jordan	12/29/2012	1.5	Review and preparation of discussion materials for upcoming call with certain UCC members regarding intercreditor treatment alternatives
Anne Davey	12/29/2012	9.5	Review/editing of recovery model presentations and outputs and internal discussions
Lee Miller	12/30/2012	5.0	Prepare long-term recovery deck
Anne Davey	12/30/2012	1.5	Review/editing of recovery model presentations and outputs and internal discussions
Tom Hedus	12/30/2012	3.0	Update and analyze recovery model and prepare presentation
Lee Miller	12/30/2012	2.0	Updated POR deck
Tom Hedus	12/31/2012	2.0	Analysis and preparation of operating/"wind down" model
Tom Hedus	12/31/2012	2.0	Call with UCC member re: recovery model (incl. prep)
Lee Miller	12/31/2012	2.0	Call with UCC member re: recovery model (incl. prep)
		<b>849.0</b>	

**C - Docket Maintenance / Court Hearings**

None during this period. 0.0

**D - Corporate Issues**

Arun Reddy	12/19/2012	1.0	Call with A&M on portfolio asset
Laura Kimmel	12/19/2012	1.0	Call with A&M on portfolio asset
Christoph Suter	12/19/2012	1.0	Call with A&M on portfolio asset
		<b>3.0</b>	

**E - Communications with UCC & Advisors**

Anne Davey	12/1/2012	0.5	Call with UCC member re: analysis
William McDavid	12/1/2012	0.5	Call with UCC member re: analysis
David Hilty	12/3/2012	1.0	Weekly UCC call re: POR issues
Brad Jordan	12/3/2012	1.0	Weekly UCC call re: POR issues
Joseph Julian	12/3/2012	1.0	Weekly UCC call re: POR issues
Anne Davey	12/3/2012	1.0	Weekly UCC call re: POR issues
Tom Hedus	12/3/2012	1.0	Weekly UCC call re: POR issues
Bryan Goudzwaard	12/3/2012	1.0	Weekly UCC call re: POR issues
William McDavid	12/3/2012	1.0	Weekly UCC call re: POR issues
Lee Miller	12/3/2012	1.0	Weekly UCC call re: POR issues
Arun Reddy	12/3/2012	3.0	Weekly UCC call re: POR issues (including prep.)
Kaveh Malekanian	12/3/2012	3.0	Weekly UCC call re: POR issues (including prep.)
David Hilty	12/3/2012	1.0	Weekly UCC Chair Call re: current issues and POR options



Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	12/3/2012	1.0	Weekly UCC Chair Call re: current issues and POR options
Anne Davey	12/3/2012	1.0	Weekly UCC Chair Call re: current issues and POR options
Laura Kimmel	12/3/2012	1.0	Weekly UCC Chair Call re: current issues and POR options
Bryan Goudzwaard	12/3/2012	1.0	Weekly UCC Chair Call re: current issues and POR options
Christoph Suter	12/3/2012	1.0	Weekly UCC Chair Call re: current issues and POR options
William McDavid	12/3/2012	1.0	Weekly UCC Chair Call re: current issues and POR options
Brad Jordan	12/4/2012	1.0	Call with certain UCC advisors regarding potential plan terms
Anne Davey	12/4/2012	1.0	Call with certain UCC advisors regarding potential plan terms
David Hilty	12/6/2012	7.0	In person UCC meetings and break-out sessions
Brad Jordan	12/6/2012	7.0	In person UCC meetings and break-out sessions
Joseph Julian	12/6/2012	7.0	In person UCC meetings and break-out sessions
Anne Davey	12/6/2012	9.5	In person UCC meetings and break-out sessions
Laura Kimmel	12/6/2012	6.0	In person UCC meetings and break-out sessions (Dialed In)
Tom Hedus	12/6/2012	4.0	In person UCC meetings and break-out sessions (Dialed In)
Christoph Suter	12/6/2012	6.0	In person UCC meetings and break-out sessions (Dialed In)
Lee Miller	12/6/2012	3.0	In person UCC meetings and break-out sessions (Dialed In)
Arun Reddy	12/6/2012	10.0	In-Person Meeting + Prep + Related Discussions
Bryan Goudzwaard	12/6/2012	8.0	UCC meeting (London) and related work
Anne Davey	12/10/2012	0.5	Call with Chair re: current issues (0.5)
David Hilty	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Brad Jordan	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Joseph Julian	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Arun Reddy	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Anne Davey	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Laura Kimmel	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Tom Hedus	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Bryan Goudzwaard	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Christoph Suter	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Kaveh Malekianian	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
Lee Miller	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
William McDavid	12/10/2012	0.5	Weekly Advisors Call (POR and other issues)
David Hilty	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Brad Jordan	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Joseph Julian	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Laura Kimmel	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Tom Hedus	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Bryan Goudzwaard	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Christoph Suter	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Lee Miller	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
William McDavid	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Arun Reddy	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Kaveh Malekianian	12/10/2012	1.0	Weekly UCC Chair Call (POR and other issues)
Brad Jordan	12/11/2012	0.5	Call with UCC member re: POR issues and potential solutions
David Hilty	12/11/2012	1.0	Weekly UCC update call on POR and other current issues (incl. prep)
Brad Jordan	12/11/2012	1.0	Weekly UCC update call on POR and other current issues (incl. prep)
Joseph Julian	12/11/2012	1.5	Weekly UCC update call on POR and other current issues (incl. prep)
Arun Reddy	12/11/2012	3.0	Weekly UCC update call on POR and other current issues (incl. prep)
Anne Davey	12/11/2012	1.0	Weekly UCC update call on POR and other current issues (incl. prep)
Bryan Goudzwaard	12/11/2012	2.0	Weekly UCC update call on POR and other current issues (incl. prep)
Christoph Suter	12/11/2012	1.0	Weekly UCC update call on POR and other current issues (incl. prep)
Kaveh Malekianian	12/11/2012	3.0	Weekly UCC update call on POR and other current issues (incl. prep)
Bryan Goudzwaard	12/13/2012	1.0	Call with UCC advisors and related preparation
Joseph Julian	12/17/2012	1.0	Call with Milbank on Legal Docs
Arun Reddy	12/17/2012	1.0	Call with Milbank on Legal Docs
Laura Kimmel	12/17/2012	1.0	Call with Milbank on Legal Docs
Christoph Suter	12/17/2012	1.0	Call with Milbank on Legal Docs
Joseph Julian	12/17/2012	0.5	HI team call re: UCC presentation
Joseph Julian	12/17/2012	1.0	Review of draft UCC presentation
David Hilty	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
Joseph Julian	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
Arun Reddy	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)

Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
Laura Kimmel	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
Tom Hedus	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
Christoph Suter	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
Lee Miller	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
William McDavid	12/17/2012	0.5	Weekly Advisors Call (POR and other issues)
David Hilty	12/17/2012	0.5	Weekly UCC Chair Call (POR and other issues)
Joseph Julian	12/17/2012	0.5	Weekly UCC Chair Call (POR and other issues)
Arun Reddy	12/17/2012	0.5	Weekly UCC Chair Call (POR and other issues)
Laura Kimmel	12/17/2012	0.5	Weekly UCC Chair Call (POR and other issues)
Christoph Suter	12/17/2012	0.5	Weekly UCC Chair Call (POR and other issues)
David Hilty	12/18/2012	1.5	UCC call re: POR and projected wind-down costs
Joseph Julian	12/18/2012	1.5	UCC call re: POR and projected wind-down costs
Anne Davey	12/18/2012	1.5	UCC call re: POR and projected wind-down costs
Christoph Suter	12/18/2012	1.5	UCC call re: POR and projected wind-down costs
Kaveh Malekanian	12/18/2012	1.5	UCC call re: POR and projected wind-down costs
Lee Miller	12/18/2012	1.5	UCC call re: POR and projected wind-down costs
William McDavid	12/18/2012	1.5	UCC call re: POR and projected wind-down costs
Anne Davey	12/19/2012	1.0	Call with UCC member re: recovery model
David Hilty	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Brad Jordan	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Joseph Julian	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Arun Reddy	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Anne Davey	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Laura Kimmel	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Tom Hedus	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Christoph Suter	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
Lee Miller	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
William McDavid	12/20/2012	1.5	Weekly UCC Call (POR issues, next steps)
David Hilty	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Brad Jordan	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Joseph Julian	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Arun Reddy	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Anne Davey	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Laura Kimmel	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Tom Hedus	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Christoph Suter	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Lee Miller	12/23/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
David Hilty	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Brad Jordan	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Joseph Julian	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Arun Reddy	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Anne Davey	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Laura Kimmel	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Tom Hedus	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Christoph Suter	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
Lee Miller	12/24/2012	1.5	Call with certain UCC members to discuss potential merits in revised plan structure
David Hilty	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Brad Jordan	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Joseph Julian	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Arun Reddy	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Anne Davey	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Laura Kimmel	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Tom Hedus	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Christoph Suter	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
Lee Miller	12/27/2012	2.0	Call with the UCC to discuss plan structure and intercreditor treatment alternatives
David Hilty	12/28/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Brad Jordan	12/28/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Joseph Julian	12/28/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Arun Reddy	12/28/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Anne Davey	12/28/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure

Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
Laura Kimmel	12/28/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Christoph Suter	12/28/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Tom Hedus	12/28/2012	2.0	Call with certain UCC members to discuss potential merits in revised plan structure (incl. prep)
Lee Miller	12/28/2012	2.0	Call with certain UCC members to discuss potential merits in revised plan structure (incl. prep)
David Hilty	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Brad Jordan	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Joseph Julian	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Arun Reddy	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Anne Davey	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Laura Kimmel	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Tom Hedus	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Christoph Suter	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Lee Miller	12/29/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Joseph Julian	12/29/2012	2.0	HL team call re: inter-creditor splits and presentation materials to UCC members
David Hilty	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Brad Jordan	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Joseph Julian	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Arun Reddy	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Anne Davey	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Laura Kimmel	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Tom Hedus	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Christoph Suter	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Lee Miller	12/30/2012	1.0	Call with certain UCC members to discuss potential merits in revised plan structure
Anne Davey	12/31/2012	2.5	Call with UCC member re: recovery model (incl. prep)
		237.0	

**F - Communications with Debtors & Advisors**

Brad Jordan	12/3/2012	0.5	Discussions with Rothschild regarding DIP
Brad Jordan	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Joseph Julian	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Anne Davey	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Anne Davey	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Laura Kimmel	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Bryan Goudzwaard	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Christoph Suter	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Kaveh Malekian	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
William McDavid	12/3/2012	0.5	Weekly Advisor Call re: POR securities and structure
Tom Hedus	12/4/2012	2.0	Coordinating with Debtor's advisors regarding DIP process
Anne Davey	12/4/2012	4.0	In-person meeting at Rothschild regarding intercreditor issues and analysis
Brad Jordan	12/4/2012	3.0	Prep for an in-person meeting at Rothschild regarding intercreditor issues and analysis
Arun Reddy	12/7/2012	1.0	Update call
Bryan Goudzwaard	12/7/2012	1.0	Update call with Debtors' advisors
Bryan Goudzwaard	12/12/2012	3.5	Call with Debtors' advisors and related preparation
Brad Jordan	12/12/2012	1.0	Call with the Debtors and their advisors and follow up with Milbank re: corporate restructuring and DIP related issues
Brad Jordan	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues
Anne Davey	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues
Joseph Julian	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues (Dialed In)
Arun Reddy	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues (Dialed In)
Laura Kimmel	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues (Dialed In)
Christoph Suter	12/12/2012	4.0	In person meeting with A&M and Rothschild regarding portfolio updates and plan issues (Dialed In)
Bryan Goudzwaard	12/13/2012	1.0	Call with Debtors' advisors and related preparation
		45.5	



Detailed Hours by Task Code  
 December 1, 2012 - December 31, 2012

Individual	Date	Hours	Description of Activities
<b>G - Communications with non-UCC creditors</b>			
David Hilty	12/5/2012	2.0	Meeting with advisors to ad hoc group of AIHL creditors regarding plan issues and structure
Brad Jordan	12/5/2012	2.0	Meeting with advisors to ad hoc group of AIHL creditors regarding plan issues and structure
Joseph Julian	12/10/2012	0.5	Call w/ non-UCC creditor
Brad Jordan	12/11/2012	2.5	Meeting with Ad Hoc Noteholders and their advisors to discuss POR issues
Anne Davey	12/11/2012	4.0	Preparation and in-person meeting with Ad Hoc Noteholders and their advisors re: POR issues
Anne Davey	12/11/2012	2.5	Review of materials for Ad Hoc Noteholders
Joseph Julian	12/21/2012	2.0	Call w/ Ad Hoc Creditors and advisors
Anne Davey	12/21/2012	2.0	Call w/ Ad Hoc Creditors and advisors
Tom Hedus	12/21/2012	2.0	Call w/ Ad Hoc Creditors and advisors
Lee Miller	12/21/2012	2.0	Call w/ Ad Hoc Creditors and advisors
William McDavid	12/21/2012	2.0	Call w/ Ad Hoc Creditors and advisors
		<u>23.5</u>	

**H - Cash Management & DIP**

Tom Hedus	12/1/2012	4.0	Prepare and review updated DIP Budget presentation
Lee Miller	12/1/2012	1.5	Prepare DIP budget update
William McDavid	12/1/2012	0.5	Prepare DIP budget update
Anne Davey	12/1/2012	0.5	Review of DIP budget update
Tom Hedus	12/2/2012	3.0	Prepare and review updated DIP Budget presentation
Lee Miller	12/2/2012	1.0	Prepare DIP budget update
William McDavid	12/2/2012	0.5	Prepare DIP budget update
Joseph Julian	12/2/2012	0.5	Review of DIP budget
Anne Davey	12/2/2012	1.0	Review of DIP budget update
Tom Hedus	12/6/2012	4.0	Analysis of cost of DIP and timing of funding
Lee Miller	12/6/2012	2.0	DIP interest analysis
Brad Jordan	12/11/2012	1.0	Review of DIP documents and cash forecasts
Brad Jordan	12/12/2012	0.5	Discussion with Milbank regarding certain DIP related issues
Tom Hedus	12/13/2012	2.0	Analysis of DIP
Brad Jordan	12/13/2012	0.5	Discussion with Milbank regarding certain DIP related issues
Brad Jordan	12/13/2012	1.0	Review of updated DIP credit agreement draft
Brad Jordan	12/14/2012	0.5	Discussion with Milbank regarding certain DIP related issues
Brad Jordan	12/14/2012	0.5	Discussion with Rothschild regarding DIP issues and next steps
Brad Jordan	12/14/2012	1.0	Review of draft of proposed DIP order
Brad Jordan	12/17/2012	1.0	Review of revised supplemental DIP motion
Brad Jordan	12/24/2012	1.0	Reviewed draft term sheets for post-reorganization financing agreements
		<u>27.5</u>	

**I - Portfolio Analysis**

Lee Miller	12/3/2012	2.0	Prepare KPMG summary valuation analysis
Tom Hedus	12/5/2012	4.0	Analysis of monetization schedule and proceeds
Joseph Julian	12/10/2012	1.5	[REDACTED] call
Anne Davey	12/11/2012	1.0	Review of WCF analysis
Anne Davey	12/13/2012	0.5	Call with Milbank re: [REDACTED] asset
Tom Hedus	12/14/2012	4.0	Analysis of WCF assets and future fee streams
Tom Hedus	12/17/2012	3.0	Analysis of WCF assets and future fee streams
Lee Miller	12/17/2012	1.0	Diligence of management fees
Lee Miller	12/17/2012	2.0	Prepare WCF analysis
Anne Davey	12/17/2012	1.0	Review of WCF analysis
William McDavid	12/17/2012	0.5	Review of WCF analysis
Joseph Julian	12/19/2012	1.0	[REDACTED] update call w/ deal team and A&M
		<u>21.5</u>	

**J - Deal Funding**

Bryan Goudzwaard	12/1/2012	1.0	Work related to deal funding request
Tom Hedus	12/10/2012	6.0	December deal funding presentation and analysis
Lee Miller	12/10/2012	3.5	December deal funding presentation and analysis

Detailed Hours by Task Code  
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<u>Individual</u>	<u>Date</u>	<u>Hours</u>	<u>Description of Activities</u>
William McDavid	12/10/2012	3.5	December deal funding presentation and analysis
Anne Davey	12/10/2012	2.5	Review of deal funding presentation
Anne Davey	12/13/2012	2.0	Follow up with A&M on deal fundings (0.5); Internal discussions on deal funding (1.5)
Kaveh Malekianian	12/14/2012	4.0	Cost structure analysis
Anne Davey	12/14/2012	1.5	Review of deal funding presentation
Kaveh Malekianian	12/16/2012	12.0	Cost structure analysis
		<u>36.0</u>	

**Exhibit B**

**Out-of-Pocket Expenses Summary**  
**December 1, 2012 - December 31, 2012**

Airfare	\$21,521.00
Lodging	7,732.70
Ground Transportation & Taxi	2,983.42
Meals	1,647.97
Telecommunications	309.33
Other Transportation	51.05
Online Subscription Services	47.95
<b>Total Out-of-Pocket Expenses</b>	<b>\$ 34,293.42</b>

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
12/5/2012	6330	ER00103010	16.05	-	16.05	David Hilty	Berkeley London	Parking at hotel, client meeting in London
	<b>Employee Parking Total</b>		<b>\$16.05</b>	<b>-</b>	<b>\$16.05</b>			
12/3/2012	6665	ER00102975	532.33	-	532.33	Anne Davey	Sofitel in London	Room rate and taxes in London, 1 night
12/4/2012	6665	ER00102975	532.32	-	532.32	Anne Davey	Sofitel in London	Room rate and taxes in London, 1 night
12/5/2012	6665	ER00102975	532.32	-	532.32	Anne Davey	Sofitel in London	Room rate and taxes in London, 1 night
12/6/2012	6665	ER00102975	532.32	-	532.32	Anne Davey	Sofitel in London	Room rate and taxes in London, 1 night
12/3/2012	6665	ER00103114	548.33	-	548.33	Brad Jordan	Sofitel in London	Room rate and taxes in London, 1 night
12/5/2012	6665	ER00103114	548.31	-	548.31	Brad Jordan	Sofitel in London	Room rate and taxes in London, 1 night
12/4/2012	6665	ER00103114	548.31	-	548.31	Brad Jordan	Sofitel in London	Room rate and taxes in London, 1 night
12/2/2012	6665	ER00103239	26.97	-	26.97	Joseph Julian	the mayfair	Room rate and taxes in London, 1 night
12/2/2012	6665	ER00103239	445.63	-	445.63	Joseph Julian	the mayfair	Room rate and taxes in London, 1 night
12/3/2012	6665	ER00103239	445.63	-	445.63	Joseph Julian	the mayfair	Room rate and taxes in London, 1 night
12/4/2012	6665	ER00103239	445.63	-	445.63	Joseph Julian	the mayfair	Room rate and taxes in London, 1 night
12/5/2012	6665	ER00103239	445.63	-	445.63	Joseph Julian	the mayfair	Room rate and taxes in London, 1 night
12/4/2012	6665	ER00103010	682.22	-	682.22	David Hilty	Berkeley London	Room rate and taxes in London, 1 night
12/5/2012	6665	ER00103010	682.21	-	682.21	David Hilty	Berkeley London	Room rate and taxes in London, 1 night
12/6/2012	6665	ER00103010	682.21	-	682.21	David Hilty	Berkeley London	Room rate and taxes in London, 1 night
12/4/2012	6665	ER00103010	34.11	-	34.11	David Hilty	Berkeley London	Room rate and taxes in London, Surcharge
12/5/2012	6665	ER00103010	34.11	-	34.11	David Hilty	Berkeley London	Room rate and taxes in London, Surcharge
12/6/2012	6665	ER00103010	34.11	-	34.11	David Hilty	Berkeley London	Room rate and taxes in London, Surcharge
	<b>Hotel Room &amp; Taxes Total</b>		<b>\$7,732.70</b>	<b>-</b>	<b>\$7,732.70</b>			
12/2/2012	6715	ER00103101	13.25	-	13.25	Christoph Suter	Paul	Overtime meal, 1 guest
11/20/2012	6715	ER00103101	27.39	7.39	20.00	Christoph Suter	Wholefoods	Overtime meal, 1 guest
12/4/2012	6715	ER00103101	26.50	6.50	20.00	Christoph Suter	Lupita	Overtime meal, 1 guest
11/25/2012	6715	1302312	20.61	0.61	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/25/2012	6715	1302312	33.00	13.00	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/19/2012	6715	1302312	40.50	20.50	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/19/2012	6715	1302312	20.31	0.31	20.00	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/20/2012	6715	1302312	26.23	6.23	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/20/2012	6715	1302312	18.32	-	18.32	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/20/2012	6715	1302312	24.09	4.09	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/13/2012	6715	1299874	28.52	8.52	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/21/2012	6715	1299874	32.95	12.95	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/24/2012	6715	1299874	30.49	10.49	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/19/2012	6715	1299874	27.46	7.46	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/16/2012	6715	1299874	27.49	7.49	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/12/2012	6715	1299874	27.36	7.36	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/13/2012	6715	1299874	27.80	7.80	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/12/2012	6715	1299874	27.17	7.17	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/13/2012	6715	1299874	24.61	4.61	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/21/2012	6715	1299874	31.13	11.13	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/15/2012	6715	1299874	27.46	7.46	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/19/2012	6715	1299874	27.46	7.46	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/12/2012	6715	1299874	29.57	9.57	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/24/2012	6715	1299874	32.19	12.19	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/25/2012	6715	1299874	24.35	4.35	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/25/2012	6715	1299874	26.75	6.75	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
11/30/2012	6715	1312650	19.15	-	19.15	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/30/2012	6715	1312650	21.17	1.17	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/28/2012	6715	1312650	18.98	-	18.98	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/28/2012	6715	1312650	18.98	-	18.98	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/28/2012	6715	1312650	25.18	5.18	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/27/2012	6715	1312650	20.53	0.53	20.00	Brad Jordan	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/27/2012	6715	1312650	30.33	10.33	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/27/2012	6715	1312650	21.40	1.40	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/26/2012	6715	1312650	19.94	-	19.94	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/26/2012	6715	1312650	29.36	9.36	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/26/2012	6715	1312650	19.71	-	19.71	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/27/2012	6715	1312650	14.68	-	14.68	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/27/2012	6715	1312650	15.92	-	15.92	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/27/2012	6715	1312650	15.93	-	15.93	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/26/2012	6715	1312650	14.75	-	14.75	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/26/2012	6715	1312650	14.76	-	14.76	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
11/26/2012	6715	1312650	36.45	16.45	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/7/2012	6715	1317068	25.06	5.06	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/3/2012	6715	1317068	17.77	-	17.77	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/3/2012	6715	1317068	17.77	-	17.77	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/3/2012	6715	1317068	28.85	8.85	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/3/2012	6715	1317068	29.75	9.75	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/4/2012	6715	1317068	20.20	0.20	20.00	William McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/5/2012	6715	1317068	27.26	7.26	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/4/2012	6715	1317068	24.35	4.35	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/6/2012	6715	1317068	27.45	7.45	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/5/2012	6715	1317068	19.16	-	19.16	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/6/2012	6715	1317068	16.42	-	16.42	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
12/4/2012	6715	1317068	30.29	10.29	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
	<b>Overtime Meals Total</b>		<b>\$1,344.49</b>	<b>289.0</b>	<b>\$1,055.49</b>			
12/5/2012	6720	ER00103114	41.39	-	41.39	Brad Jordan	Sofitel in London	Meal while traveling, client meeting in London
12/3/2012	6720	ER00103114	3.34	-	3.34	Brad Jordan	Sofitel in London	Meal while traveling, client meeting in London
12/3/2012	6720	ER00103239	24.01	-	24.01	Joseph Julian	palm beach club	Meal while traveling, client meeting in London
12/3/2012	6720	ER00103239	6.30	-	6.30	Joseph Julian	eat	Meal while traveling, client meeting in London
12/5/2012	6720	ER00103239	9.33	-	9.33	Joseph Julian	st. james cafe	Meal while traveling, client meeting in London
12/5/2012	6720	ER00103010	107.84	-	107.84	David Hilty	Berkeley London	Meal while traveling, client meeting in London
12/6/2012	6720	ER00103010	78.45	-	78.45	David Hilty	Berkeley London	Meal while traveling, client meeting in London
	<b>M &amp; E-100% deductible Total</b>		<b>\$270.66</b>	<b>-</b>	<b>\$270.66</b>			
12/6/2012	6725	ER00103114	321.82	-	321.82	Brad Jordan	Patara Thai Cuisine	Dinner with J. Julian (HL), A. Davey (HL), E. Fleck (Milbank), while travelling in London
	<b>Meals &amp; Entertainment Total</b>		<b>\$321.82</b>	<b>-</b>	<b>\$321.82</b>			
12/4/2012	6815	ER00102669	12,474.50	7,103.00	5,371.50	David Hilty	British Airways	Roundtrip airfare to London, coach, for client meeting in London
12/7/2012	6815	ER00102669	35.00	-	35.00	David Hilty	British Airways	Roundtrip airfare to London, coach, for client meeting in London
12/3/2012	6815	ER00102975	6,727.50	1,356.00	5,371.50	Anne Davey	American Airlines	Roundtrip airfare to London, coach, for client meeting in London
12/5/2012	6815	ER00103114	6,692.50	1,321.00	5,371.50	Brad Jordan	American Airlines	Roundtrip airfare to London, coach, for client meeting in London
12/2/2012	6815	ER00103239	6,564.60	1,193.10	5,371.50	Joseph Julian	American Airlines	Roundtrip airfare to London, coach, for client meeting in London
	<b>Airfare Total</b>		<b>\$32,494.10</b>	<b>10,973.1</b>	<b>\$21,521.00</b>			
12/7/2012	6820	ER00102669	99.50	-	99.50	David Hilty	Platinum Touch	Car from airport to office, client meeting in London
12/4/2012	6820	ER00102669	122.50	-	122.50	David Hilty	Platinum Touch	Car from office to airport, client meeting in London
12/3/2012	6820	ER00102975	122.50	-	122.50	Anne Davey	platinum touch	Car from office to airport, client meeting in London
12/7/2012	6820	ER00102975	146.00	-	146.00	Anne Davey	platinum touch	Car from airport to office, client meeting in London
12/6/2012	6820	ER00102975	17.85	-	17.85	Anne Davey	AZ+ Cabbie's Mate	Taxi while traveling, client meeting in London
11/12/2012	6820	ER00102911	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
11/20/2012	6820	ER00102911	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
11/26/2012	6820	ER00102911	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
11/27/2012	6820	ER00102911	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
12/6/2012	6820	ER00103114	30.78	-	30.78	Brad Jordan	Taxi London	Taxi while traveling, client meeting in London
12/4/2012	6820	ER00103114	12.93	-	12.93	Brad Jordan	Taxi London	Taxi while traveling, client meeting in London
12/7/2012	6820	ER00103114	141.19	-	141.19	Brad Jordan	American Livery	Car from airport to home, client meeting in London
12/2/2012	6820	ER00103239	144.49	-	144.49	Joseph Julian	redoak	Car from home to airport, client meeting in London
12/3/2012	6820	ER00103239	8.00	-	8.00	Joseph Julian	taxi	Taxi while traveling, client meeting in London
12/4/2012	6820	ER00103239	8.00	-	8.00	Joseph Julian	taxi	Taxi while traveling, client meeting in London
12/5/2012	6820	ER00103239	32.11	-	32.11	Joseph Julian	taxi	Taxi while traveling, client meeting in London
12/5/2012	6820	ER00103239	28.98	-	28.98	Joseph Julian	taxi	Taxi while traveling, client meeting in London
12/5/2012	6820	ER00103239	19.32	-	19.32	Joseph Julian	taxi	Taxi while traveling, client meeting in London
12/6/2012	6820	ER00103239	14.49	-	14.49	Joseph Julian	taxi	Taxi while traveling, client meeting in London
12/7/2012	6820	ER00103239	8.05	-	8.05	Joseph Julian	taxi	Taxi while traveling, client meeting in London
12/7/2012	6820	ER00103239	154.67	-	154.67	Joseph Julian	redoak	Car from airport to home, client meeting in London
11/27/2012	6820	ER00102942	12.60	-	12.60	William McDavid	nyc taxi	Overtime taxi from office to home, after 9:00pm
11/20/2012	6820	ER00102942	13.80	-	13.80	William McDavid	nyc taxi	Overtime taxi from office to home, after 9:00pm
11/27/2012	6820	ER00102942	13.20	-	13.20	William McDavid	nyc taxi	Overtime taxi from office to home, after 9:00pm
11/19/2012	6820	ER00102942	14.30	-	14.30	William McDavid	nyc taxi	Overtime taxi from office to home, after 9:00pm
11/6/2012	6820	ER00102942	12.60	-	12.60	William McDavid	nyc taxi	Overtime taxi from office to home, after 9:00pm
11/13/2012	6820	ER00102942	12.60	-	12.60	William McDavid	nyc taxi	Overtime taxi from office to home, after 9:00pm
12/5/2012	6820	ER00103010	25.24	-	25.24	David Hilty	London Black Taxi	Taxi while traveling, client meeting in London
12/5/2012	6820	ER00103010	30.16	-	30.16	David Hilty	Licensed Taxi	Taxi while traveling, client meeting in London
12/18/2012	6820	ER00103010	30.00	-	30.00	David Hilty	NY Taxi	Taxi from office to court hearing
9/13/2012	6820	ER00101540	93.82	-	93.82	Joseph W Swanson	Xeta taxi	Car from office to client meeting
9/13/2012	6820	ER00101540	46.45	-	46.45	Joseph W Swanson	Xeta taxi	Car for Brad Jordan from hotel to client meeting
12/17/2012	6820	ER00104157	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home after 9:00pm
	<b>Ground Transportation Total</b>		<b>\$2,241.13</b>	<b>-</b>	<b>\$2,241.13</b>			
11/30/2012	6826	ER00103101	22.02	-	22.02	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
11/20/2012	6826	ER00103101	23.18	-	23.18	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
11/20/2012	6826	ER00103101	79.54	-	79.54	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
11/15/2012	6826	ER00103101	20.08	-	20.08	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
11/2/2012	6826	ER00103101	29.39	-	29.39	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
11/7/2012	6826	ER00103101	22.79	-	22.79	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
11/7/2012	6826	ER00103101	18.90	-	18.90	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
11/29/2012	6826	ER00103016	38.55	-	38.55	Kaveh Malekanian	London Taxi	Overtime taxi from office to home, after 9:00pm
12/5/2012	6826	ER00104016	30.92	-	30.92	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
12/7/2012	6826	ER00104016	32.47	-	32.47	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
12/8/2012	6826	ER00104016	35.12	-	35.12	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
12/17/2012	6826	ER00104016	38.65	-	38.65	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
12/11/2012	6826	ER00104016	37.12	-	37.12	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
12/12/2012	6826	ER00104016	16.17	-	16.17	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
12/13/2012	6826	ER00104016	31.59	-	31.59	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
12/14/2012	6826	ER00104016	23.54	-	23.54	Christoph Suter	Xeta	Overtime taxi from office to home, after 9:00pm
10/1/2012	6826	ER00103962	28.88	-	28.88	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9:00pm
10/2/2012	6826	ER00103962	24.07	-	24.07	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9:00pm
10/8/2012	6826	ER00103962	19.25	-	19.25	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9:00pm
10/9/2012	6826	ER00103962	16.04	-	16.04	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9:00pm

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
10/12/2012	6826	ER00103962	27.27	-	27.27	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9:00pm
10/15/2012	6826	ER00103962	32.09	-	32.09	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9:00pm
12/17/2012	6826	ER00104029	47.33	-	47.33	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9:00pm
12/18/2012	6826	ER00104029	47.33	-	47.33	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9:00pm
	<b>Taxis - Late Night UK Total</b>		<b>\$742.29</b>	<b>-</b>	<b>\$742.29</b>			
12/4/2012	6835	ER00102669	35.00	-	35.00	David Hilty	Adelman Travel	Agency fee for 12/4/12 airfare
	<b>Other Transp Exp Total</b>		<b>\$35.00</b>	<b>-</b>	<b>\$35.00</b>			
	7965	HL0291Q32012	47.95	-	47.95	Pacer Service Center		Tax on previously billed invoices \$310.90 and \$229.40
	<b>Online Subscr Info Total</b>		<b>\$47.95</b>	<b>-</b>	<b>\$47.95</b>			
12/2/2012	8115	ER00103239	38.04	-	38.04	Joseph Julian	the mayfair	Telephone while traveling, client meeting in London
	8115	I1103358	90.19	-	90.19	Genesys Conferencing (Vialog )		Conference calls
	<b>Telephone Charges Total</b>		<b>\$128.23</b>	<b>-</b>	<b>\$128.23</b>			
	8125	12 1 1000830482	181.10	-	181.10	InterCall		Conference calls
	<b>Telecommunications Total</b>		<b>\$181.10</b>	<b>-</b>	<b>\$181.10</b>			
	<b>Grand Total</b>		<b>\$45,555.52</b>	<b>\$11,262.10</b>	<b>\$34,293.42</b>			