



Cash Flow Forecast - CONSOLIDATED
For the Period Ending 6/2/12

(\$'s in 000's)	4/22/12	4/29/12	5/6/12	5/13/12	5/20/12	5/27/12	6 Weeks Ending
	4/28/12	5/5/12	5/12/12	5/19/12	5/26/12	6/2/12	6/2/12
Receipts							
Proceeds from Exits	\$ -	\$ 2,700	\$ -	\$ -	\$ -	\$ -	\$ 2,700
Deal Company Murabahas	-	-	-	-	-	-	-
Management Fees	-	-	-	125	-	-	125
Yield from Deal Companies	-	206	-	-	-	189	395
Total Receipts	-	2,906	-	125	-	189	3,220
Disbursements							
G&A Expenses							
Atlanta	9	8	165	8	173	8	371
Bahrain	34	444	34	34	494	717	1,758
Hong Kong	4	7	35	2	2	6	57
London	25	260	18	50	15	323	691
Singapore	11	11	140	34	15	11	223
Total G&A Expenses	84	730	393	128	699	1,065	3,099
Staff Expenses							
Atlanta	313	-	-	275	313	-	901
Bahrain	43	-	194	-	1,196	12	1,445
Hong Kong	76	-	-	-	68	-	145
London	527	-	11	-	527	-	1,065
Singapore	-	-	-	240	-	-	240
Total Staff Expenses	959	-	205	515	2,104	12	3,795
Other Expenses							
AHQ Payments	-	-	-	-	-	-	-
Other	-	-	788	318	133	-	1,240
Total Other Expenses	-	-	788	318	133	-	1,240
Deal Funding & Expenses							
Private Equity	-	-	-	-	-	-	-
Real Estate	175	-	1,100	1,389	-	-	2,664
Infrastructure	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-
Total Deal Funding & Expenses	175	-	1,100	1,389	-	-	2,664
Total Disbursements	1,218	730	2,486	2,350	2,935	1,078	10,797
Operating Cash Flow	(1,218)	2,176	(2,486)	(2,225)	(2,935)	(888)	(7,577)
Restructuring							
Restructuring Fees	10	408	-	-	-	363	780
Critical / Foreign Vendor Payments	173	173	273	273	73	73	1,038
Payroll Adjustments	-	-	-	-	-	-	-
Other Restructuring Costs	-	-	-	-	-	-	-
Total Restructuring	183	580	273	273	73	435	1,818
Net Cash Flow	(1,401)	1,596	(2,759)	(2,498)	(3,008)	(1,324)	(9,395)
Intercompany Transfers							
Cash Inflows (Source of Cash)	83	-	802	274	114	-	1,273
Cash Outflows (Use of Cash)	83	-	802	274	114	-	1,273
Total Intercompany Transfers	-	-	-	-	-	-	-
Balances & Liquidity							
Beginning Book Balance	161,827	160,427	162,022	159,263	156,765	153,756	162,022
Net Receipts, Disbursements & Transfers	(1,401)	1,596	(2,759)	(2,498)	(3,008)	(1,324)	(9,395)
Ending Book Balance	160,427	162,022	159,263	156,765	153,756	152,432	152,627
Float / Foreign Exchange	500	500	500	500	500	500	3,000
Ending Bank Balance	\$ 160,927	\$ 162,522	\$ 159,763	\$ 157,265	\$ 154,256	\$ 152,932	\$ 155,627



Cash Flow Forecast - DEBTOR
For the Period Ending 6/2/12

(\$'s in 000's)	4/22/12	4/29/12	5/6/12	5/13/12	5/20/12	5/27/12	6 Weeks Ending 6/2/12
	4/28/12	5/5/12	5/12/12	5/19/12	5/26/12	6/2/12	
Receipts							
Proceeds from Exits	\$ -	\$ 2,700	\$ -	\$ -	\$ -	\$ -	\$ 2,700
Deal Company Murabahas	-	-	-	-	-	-	-
Management Fees	-	-	-	-	-	-	-
Yield from Deal Companies	-	206	-	-	-	189	395
Total Receipts	-	2,906	-	-	-	189	3,095
Disbursements							
G&A Expenses							
Bahrain	34	444	34	34	494	717	1,758
Total G&A Expenses	34	444	34	34	494	717	1,758
Staff Expenses							
Bahrain	43	-	194	-	1,196	12	1,445
Total Staff Expenses	43	-	194	-	1,196	12	1,445
Other Expenses							
AHQ Payments	-	-	-	-	-	-	-
Other	-	-	-	318	96	-	414
Total Other Expenses	-	-	-	318	96	-	414
Deal Funding & Expenses							
Private Equity	-	-	-	-	-	-	-
Real Estate	175	-	1,100	1,389	-	-	2,664
Infrastructure	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-
Total Deal Funding & Expenses	175	-	1,100	1,389	-	-	2,664
Total Disbursements	252	444	1,329	1,742	1,785	729	6,281
Operating Cash Flow	(252)	2,462	(1,329)	(1,742)	(1,785)	(540)	(3,186)
Restructuring							
Restructuring Fees	10	408	-	-	-	363	780
Critical / Foreign Vendor Payments	173	173	273	273	73	73	1,038
Payroll Adjustments	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-
Total Restructuring	183	580	273	273	73	435	1,818
Net Cash Flow	(435)	1,881	(1,602)	(2,015)	(1,858)	(975)	(5,004)
Intercompany Transfers							
Cash Inflows (Source of Cash)	-	-	-	-	-	-	-
Cash Outflows (Use of Cash)	83	-	802	274	114	-	1,273
Total Intercompany Transfers	(83)	-	(802)	(274)	(114)	-	(1,273)
Balances & Liquidity							
Beginning Book Balance	149,624	149,106	150,987	148,583	146,295	144,322	150,987
Net Receipts, Disbursements & Transfers	(518)	1,881	(2,404)	(2,288)	(1,973)	(975)	(6,277)
Ending Book Balance	149,106	150,987	148,583	146,295	144,322	143,347	144,710
Float / Foreign Exchange	400	400	400	400	400	400	2,400
Ending Bank Balance	\$ 149,506	\$ 151,387	\$ 148,983	\$ 146,695	\$ 144,722	\$ 143,747	\$ 147,110



Cash Flow Forecast - NON-DEBTOR
For the Period Ending 6/2/12

(\$'s in 000's)	4/22/12	4/29/12	5/6/12	5/13/12	5/20/12	5/27/12	6 Weeks Ending 6/2/12
	4/28/12	5/5/12	5/12/12	5/19/12	5/26/12	6/2/12	
Receipts							
Management Fees	-	-	-	125	-	-	\$ 125
Total Receipts	-	-	-	125	-	-	125
Disbursements							
G&A Expenses							
Atlanta	9	8	165	8	173	8	371
Hong Kong	4	7	35	2	2	6	57
London	25	260	18	50	15	323	691
Singapore	11	11	140	34	15	11	223
Total G&A Expenses	50	286	358	93	205	349	1,341
Staff Expenses							
Atlanta	313	-	-	275	313	-	901
Hong Kong	76	-	-	-	68	-	145
London	527	-	11	-	527	-	1,065
Singapore	-	-	-	240	-	-	240
Total Staff Expenses	916	-	11	515	908	-	2,350
Other Expenses							
Other	-	-	788	-	37	-	825
Total Other Expenses	-	-	788	-	37	-	825
Deal Funding & Expenses							
Private Equity	-	-	-	-	-	-	-
Real Estate	-	-	-	-	-	-	-
Infrastructure	-	-	-	-	-	-	-
Venture Capital	-	-	-	-	-	-	-
Total Deal Funding & Expenses	-	-	-	-	-	-	-
Total Disbursements	966	286	1,158	608	1,150	349	4,516
Operating Cash Flow	(966)	(286)	(1,158)	(483)	(1,150)	(349)	(4,391)
Restructuring							
Payroll Adjustments	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-
Total Restructuring	-	-	-	-	-	-	-
Net Cash Flow	(966)	(286)	(1,158)	(483)	(1,150)	(349)	(4,391)
Intercompany Transfers							
Cash Inflows (Source of Cash)	83	-	802	274	114	-	1,273
Cash Outflows (Use of Cash)	-	-	-	-	-	-	-
Total Intercompany Transfers	83	-	802	274	114	-	1,273
Balances & Liquidity							
Beginning Book Balance	12,203	11,321	11,035	10,679	10,470	9,434	11,035
Net Receipts, Disbursements & Transfers	(883)	(286)	(355)	(210)	(1,036)	(349)	(3,118)
Ending Book Balance	11,321	11,035	10,679	10,470	9,434	9,085	7,917
Float / Foreign Exchange	100	100	100	100	100	100	600
Ending Bank Balance	\$ 11,421	\$ 11,135	\$ 10,779	\$ 10,570	\$ 9,534	\$ 9,185	\$ 8,517