

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NINTH MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF DECEMBER 1, 2012 THROUGH DECEMBER 31, 2012**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of December 1, 2012 through December 31, 2012 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	2.50	1,215	3,037.50
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	19.80	995	19,701.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011-present & 4/17/1989-6/29/1994	9.70	970	9,409.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	177.90	1,045	185,905.50
Gregory A. Campbell	Partner – Corp.	UK -1999 NY -2004	06/02/2008	5.50	1,090	5,995.00
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	0.90	855	769.50
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	25.30	1,130	28,589.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	15.70	1,025	16,092.50
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	84.30	785	66,175.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	187.50	985	184,687.50
Darius J. Mehraban	Partner – Corp.	NY – 1999	05/31/2005	2.70	865	2,335.50
Craig H. Millet		CA – 1982	06/01/1982	177.90	995	177,010.50
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	4.70	765	3,595.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	2.00	980	1,960.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	293.80	1,045	307,021.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	18.20	865	15,743.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	43.90	1,025	44,997.50
Janet M. Weiss	Partner – Bankr.	NY – 1990	09/12/1994	0.50	1,025	512.50
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	117.80	865	101,897.00
Elaine Wen Su Chao	Of Counsel– Corp.	UK – 2012 Singapore – 2010	5/27/2008	0.20	785	157.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	12.50	395	4,937.50
Aron D. Borod	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	1.40	475	665.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	82.10	395	32,429.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	23.70	475	11,257.50
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	0.10	560	56.00
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	27.40	475	13,015.00
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	166.20	560	93,072.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	0.90	695	625.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	2.10	475	997.50
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	192.00	595	114,240.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Ebonie D. Hazle	Assoc. – Corp.	NY – 2010	11/16/2009	0.40	620	248.00
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	10.10	290	2,929.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	141.80	620	87,916.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	43.50	525	22,837.50
Steven J. Lau	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	10/22/2012	134.50	475	63,887.50
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	76.50	515	39,397.50
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	6.40	620	3,968.00
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	106.10	705	74,800.50
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	38.10	620	23,622.00
Kenneth Wayne Miller	Assoc. – Corp.	NY – 2007	10/09/2006	19.00	720	13,680.00
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	143.60	620	89,032.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	102.10	705	71,980.50
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	31.30	665	20,814.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	3.60	665	2,394.00
Stewart R. Ross	Assoc. – Corp.	NY – 2008	09/18/2006-present 08/22/2005-09/17/2006 (Law Clerk)	99.90	720	71,928.00
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	1.50	665	997.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Karthik A. Thiagarajan	Assoc. – Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	6.30	665	4,189.50
John–Paul Vojtisek	Assoc. –Tax	NY – 2006	05/31/2005	5.70	735	4,189.50
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	161.60	735	118,776.00
Edwin Wong	Assoc. – Corp.	Australia – 2003	01/31/2011	6.10	875	5,337.50
Duke K. Amponsah	Legal Asst.	n/a	n/a	82.80	350	28,980.00
Jennifer M. Contreras	Legal Asst.	n/a	n/a	1.00	340	340.00
Sasha Friedman	Legal Asst.	n/a	n/a	7.40	255	1,887.00
Iva Kutija	Legal Asst.	n/a	n/a	3.60	290	1,044.00
Taylor Perkins	Legal Asst.	n/a	n/a	7.80	255	1,989.00
Morgan Wolfe	Contract Paralegal	n/a	n/a	82.60	255	21,063.00
Caroline Neill	Contract Paralegal	n/a	n/a	6.50	330	2,145.00
Carla M. Edwards	Other Staff	n/a	n/a	0.50	210	105.00
Carla H. Jones	Other Staff	n/a	n/a	0.10	185	18.50
SUB TOTAL:				3029.60		2,227,383.50
50% REDUCTION FOR TRAVEL TIME						(-45,716.75)
TOTAL FEES REQUESTED						<u>2,181,666.75</u>

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	30.00
Document Search and Retrieval	540.73
In House Duplication	1,458.20
Lodging	14,311.09
Meals	4,642.91
Messenger and Courier Expense	278.82
On-Line Research (Lexis)	1,347.63
On-Line Research (Westlaw)	2,595.59
On-Line Research Nexis - Main	250.00
Outside Paralegal Services	22.50
Outside Services/Consultants	144.16
Specialized Research/Filing Fees	185.10
Telephone Charges	2,549.54
Transcripts/Digesting	1,573.80
Travel - Air & Rail	54,760.18
Travel - Miscellaneous (tips)	99.82
Travel - Taxi & Other Modes/Miles	3,913.29
TOTAL:	88,703.36

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
January 15, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

January 15, 2013

Invoice No. 2013011475

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through December 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	16,979.50	0.00	16,979.50
30561-00098	Asset Disposition/Sale Issues	3,879.50	0.00	3,879.50
30561-00100	Business Operations	696.50	0.00	696.50
30561-00101	Case Administration	43,341.00	0.00	43,341.00
30561-00102	Claims Administration & Objections	64,340.50	0.00	64,340.50
30561-00104	Corporate Governance-Securities Law Compliance	1,171.00	0.00	1,171.00
30561-00105	Creditor Committee Issues	14,116.00	0.00	14,116.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	695,474.50	0.00	695,474.50
30561-00107	Employees	86,232.50	0.00	86,232.50
30561-00109	Executory Contracts/Unexpired Leases	5,166.50	0.00	5,166.50
30561-00110	Fee Applications/Retention Applications - GD&C	28,743.50	0.00	28,743.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: January 15, 2013

Invoice No. 2013011475

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	32,026.50	0.00	32,026.50
Applications - Other Professionals			
30561-00112 Insurance	2,359.50	0.00	2,359.50
30561-00113 Plan & Disclosure Statement	854,417.50	0.00	854,417.50
30561-00114 Plan Exclusivity	25,125.00	0.00	25,125.00
30561-00115 Real Property Leases	995.00	0.00	995.00
30561-00118 Taxes	6,932.50	0.00	6,932.50
30561-00119 Non-Working Travel Time	91,433.50	0.00	91,433.50
30561-00122 Disbursements	0.00	88,703.36	88,703.36
30561-00123 Provisional Liquidator	7,739.00	0.00	7,739.00
30561-00125 Deal Funding	1,450.50	0.00	1,450.50
30561-00126 Hearings	38,212.00	0.00	38,212.00
30561-00127 Portfolio Interaction/Issues	135,658.00	0.00	135,658.00
30561-00128 Falcon	70,893.50	0.00	70,893.50
Totals	\$2,227,383.50	\$ 88,703.36	\$2,316,086.86
Discount			-45,716.75
Current Balance Due			<u>\$2,270,370.11</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	103,687.50	0.00	103,687.50
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	2,173.57	0.00	2,173.57
30561-00098	11/12/12	2012112508	1,789.64	0.00	1,789.64
30561-00098	12/10/12	2012122086	8,855.50	0.00	8,855.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	2,749.00	0.00	2,749.00
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	60,065.00	0.00	60,065.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	52,230.50	0.00	52,230.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	10,554.50	0.00	10,554.50
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	16,368.00	0.00	16,368.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00106	12/10/12	2012122086	669,816.00	0.00	669,816.00
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	143,893.50	0.00	143,893.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	8,588.50	0.00	8,588.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	73,210.00	0.00	73,210.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	18,347.50	0.00	18,347.50
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	10,333.50	0.00	10,333.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	690,059.50	0.00	690,059.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	17,856.00	0.00	17,856.00
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	25,033.50	0.00	25,033.50
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	19,560.25	0.00	19,560.25
30561-00122	12/10/12	2012122086	0.00	33,124.94	33,124.94
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	11,499.50	0.00	11,499.50
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	1,003.50	0.00	1,003.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	2,299.00	0.00	2,299.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	19,864.50	0.00	19,864.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	171,475.50	0.00	171,475.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	18,562.00	0.00	<u>18,562.00</u>
PREVIOUS BALANCE DUE					<u>\$3,282,645.21</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$5,553,015.32</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

January 15, 2013

Invoice No. 2013011475

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through December 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	16,979.50	0.00	16,979.50
30561-00098	Asset Disposition/Sale Issues	3,879.50	0.00	3,879.50
30561-00100	Business Operations	696.50	0.00	696.50
30561-00101	Case Administration	43,341.00	0.00	43,341.00
30561-00102	Claims Administration & Objections	64,340.50	0.00	64,340.50
30561-00104	Corporate Governance-Securities Law Compliance	1,171.00	0.00	1,171.00
30561-00105	Creditor Committee Issues	14,116.00	0.00	14,116.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	695,474.50	0.00	695,474.50
30561-00107	Employees	86,232.50	0.00	86,232.50
30561-00109	Executory Contracts/Unexpired Leases	5,166.50	0.00	5,166.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: January 15, 2013

Invoice No. 2013011475

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00110 Fee Applications/Retention Applications - GD&C	28,743.50	0.00	28,743.50
30561-00111 Fee Applications/Retention Applications - Other Professionals	32,026.50	0.00	32,026.50
30561-00112 Insurance	2,359.50	0.00	2,359.50
30561-00113 Plan & Disclosure Statement	854,417.50	0.00	854,417.50
30561-00114 Plan Exclusivity	25,125.00	0.00	25,125.00
30561-00115 Real Property Leases	995.00	0.00	995.00
30561-00118 Taxes	6,932.50	0.00	6,932.50
30561-00119 Non-Working Travel Time	91,433.50	0.00	91,433.50
30561-00122 Disbursements	0.00	88,703.36	88,703.36
30561-00123 Provisional Liquidator	7,739.00	0.00	7,739.00
30561-00125 Deal Funding	1,450.50	0.00	1,450.50
30561-00126 Hearings	38,212.00	0.00	38,212.00
30561-00127 Portfolio Interaction/Issues	135,658.00	0.00	135,658.00
30561-00128 Falcon	<u>70,893.50</u>	<u>0.00</u>	<u>70,893.50</u>
Totals	\$2,227,383.50	\$ 88,703.36	\$2,316,086.86
Discount			-45,716.75
Current Balance Due			<u>\$2,270,370.11</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 1,639.19	\$ 0.00	\$ 1,639.19
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	8,332.51	0.00	8,332.51
30561-00097	11/12/12	2012112508	18,670.11	0.00	18,670.11
30561-00097	12/10/12	2012122086	103,687.50	0.00	103,687.50
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	2,173.57	0.00	2,173.57
30561-00098	11/12/12	2012112508	1,789.64	0.00	1,789.64
30561-00098	12/10/12	2012122086	8,855.50	0.00	8,855.50
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	873.33	0.00	873.33
30561-00100	11/12/12	2012112508	451.81	0.00	451.81
30561-00100	12/10/12	2012122086	2,749.00	0.00	2,749.00
30561-00101	09/17/12	2012121963	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	17,966.24	0.00	17,966.24
30561-00101	11/12/12	2012112508	10,561.18	0.00	10,561.18
30561-00101	12/10/12	2012122086	60,065.00	0.00	60,065.00
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	1,248.09	0.00	1,248.09
30561-00102	11/12/12	2012112508	2,974.20	0.00	2,974.20
30561-00102	12/10/12	2012122086	52,230.50	0.00	52,230.50
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	1,974.12	0.00	1,974.12
30561-00104	11/12/12	2012112508	5,030.91	0.00	5,030.91
30561-00104	12/10/12	2012122086	10,554.50	0.00	10,554.50
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00105	10/22/12	2012102931	11,262.21	0.00	11,262.21
30561-00105	11/12/12	2012112508	1,223.43	0.00	1,223.43
30561-00105	12/10/12	2012122086	16,368.00	0.00	16,368.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	93,856.53	0.00	93,856.53
30561-00106	11/12/12	2012112508	101,263.74	0.00	101,263.74
30561-00106	12/10/12	2012122086	669,816.00	0.00	669,816.00
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	34,571.86	0.00	34,571.86
30561-00107	11/12/12	2012112508	72,796.18	0.00	72,796.18
30561-00107	12/10/12	2012122086	143,893.50	0.00	143,893.50
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	7,120.68	0.00	7,120.68
30561-00109	11/12/12	2012112508	842.27	0.00	842.27
30561-00109	12/10/12	2012122086	8,588.50	0.00	8,588.50
30561-00110	09/17/12	2012122026	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	5,272.30	0.00	5,272.30
30561-00110	11/12/12	2012112508	5,277.99	0.00	5,277.99
30561-00110	12/10/12	2012122086	73,210.00	0.00	73,210.00
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	4,917.35	0.00	4,917.35
30561-00111	11/12/12	2012112508	2,046.51	0.00	2,046.51
30561-00111	12/10/12	2012122086	18,347.50	0.00	18,347.50
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	328.77	0.00	328.77
30561-00112	11/12/12	2012112508	4,176.66	0.00	4,176.66
30561-00112	12/10/12	2012122086	10,333.50	0.00	10,333.50
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	49,845.40	0.00	49,845.40
30561-00113	11/12/12	2012112508	55,664.83	0.00	55,664.83
30561-00113	12/10/12	2012122086	690,059.50	0.00	690,059.50
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	10,570.91	0.00	10,570.91
30561-00114	11/12/12	2012112508	6,930.85	0.00	6,930.85
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	1,271.35	0.00	1,271.35
30561-00115	11/12/12	2012112508	201.92	0.00	201.92
30561-00115	12/10/12	2012122086	17,856.00	0.00	17,856.00
30561-00118	11/12/12	2012112508	1,891.95	0.00	1,891.95
30561-00118	12/10/12	2012122086	25,033.50	0.00	25,033.50
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	5,782.93	0.00	5,782.93
30561-00119	11/12/12	2012112508	4,350.70	0.00	4,350.70
30561-00119	12/10/12	2012122086	19,560.25	0.00	19,560.25
30561-00122	12/10/12	2012122086	0.00	33,124.94	33,124.94
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	12,703.79	0.00	12,703.79
30561-00123	11/12/12	2012112508	6,597.24	0.00	6,597.24
30561-00123	12/10/12	2012122086	11,499.50	0.00	11,499.50
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	372.71	0.00	372.71
30561-00124	11/12/12	2012112508	250.98	0.00	250.98
30561-00124	12/10/12	2012122086	1,003.50	0.00	1,003.50
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	15,892.34	0.00	15,892.34

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00125	11/12/12	2012112508	3,107.29	0.00	3,107.29
30561-00125	12/10/12	2012122086	2,299.00	0.00	2,299.00
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	7,006.94	0.00	7,006.94
30561-00126	11/12/12	2012112508	6,912.37	0.00	6,912.37
30561-00126	12/10/12	2012122086	19,864.50	0.00	19,864.50
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	58,728.75	0.00	58,728.75
30561-00127	11/12/12	2012112508	112,448.90	0.00	112,448.90
30561-00127	12/10/12	2012122086	171,475.50	0.00	171,475.50
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	2,684.90	0.00	2,684.90
30561-00128	11/12/12	2012112508	17,034.24	0.00	17,034.24
30561-00128	12/10/12	2012122086	18,562.00	0.00	<u>18,562.00</u>

PREVIOUS BALANCE DUE \$3,282,645.21

TOTAL OUTSTANDING BALANCE DUE \$5,553,015.32

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.80	\$ 995.00	\$ 1,791.00
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
MATTHEW K. KELSEY	5.90	785.00	4,631.50
KENNETH A. GLOWACKI	0.90	695.00	625.50
JOSHUA WEISSER	0.80	735.00	588.00
DOUGLAS G. LEVIN	17.20	515.00	8,858.00
MATTHEW G. BOUSLOG	0.70	395.00	<u>276.50</u>

Total Services \$ 16,979.50

Total Services, Costs/Charges 16,979.50

BALANCE DUE \$ 16,979.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

12/03/12
0.70 MILLET, CRAIG H EMAILS RE SUNRISE SALE, CASEY DECLARATION,
COMPLETION OF MOTION AND FILING.

1.80 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE VIABILITY OF
SAFE HARBOR OF 11 U.S.C. SEC. 546(E) TO CERTAIN
TRANSFERS FROM THE DEBTORS' ESTATES IN
CONNECTION WITH OVERALL AVOIDANCE ANALYSIS
(1.5); RESEARCH RE SAME ISSUE (.3).

12/04/12
0.40 MILLET, CRAIG H EMAILS RE SUNRISE SALE MOTION, FILING AND
PURCHASER'S FINAL COMMENTS.

3.10 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF
VIABILITY OF SAFE HARBOR OF 11 U.S.C. SEC. 546(E)
TO CERTAIN TRANSFERS MADE BY THE DEBTORS
(1.9); RESEARCH RE ISSUES RELATED TO
MEMORANDUM, INCLUDING SCOPE OF
"COMMODITIES CONTRACT" AND "SECURITIES
CONTRACT" PROVISIONS OF THE BANKRUPTCY
CODE AS THEY RELATE TO THE DEBTORS'
MURABAHA AND VARIOUS OTHER SHARI'AH
COMPLIANT INVESTMENTS (1.2).

12/05/12
0.50 KELSEY, MATTHEW K CALL WITH D. O'DONNELL REGARDING AVOIDANCE
ACTION ISSUE.

0.20 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. O'DONNELL RE
AVOIDANCE ACTION ISSUES.

12/06/12
0.30 MILLET, CRAIG H EMAILS RE [REDACTED] DISTRIBUTION.

0.20 GLOWACKI, KENNETH A TELEPHONE CONFERENCE WITH D. O'DONNELL RE
AVOIDANCE ACTION ISSUES.

12/07/12
0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA REGARDING
AVOIDANCE ACTIONS AND STATUS.

12/11/12
5.50 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MEMORANDUM
CONCERNING ANALYSES OF WHETHER CERTAIN
TRANSFERS ARE PROTECTED BY THE SAFE HARBOR
PROVISION OF 11 U.S.C. SEC. 546(E) (3.3); RESEARCH
RE SAME ISSUE, INCLUDING SECURITIES-RELATED
BANKRUPTCY CODE DEFINITIONS CONCERNING
SAME ANALYSIS AND AUTHORITY INDICATING
POTENTIAL TREATMENT OF SAME DEFINITIONS IN
CONNECTION WITH MURABAHA TRANSACTIONS AND
OTHER SHARI'AH COMPLIANT INVESTMENTS (2.2).

12/12/12
0.40 MILLET, CRAIG H REVIEW LETTER FROM TADHAMON RE PLACEMENTS
AND SET OFF ARGUMENTS AND EMAILS RE SAME RE
RESPONSE AND STRATEGY.

4.50 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD MEMORANDUM
CONCERNING ANALYSES OF WHETHER CERTAIN
TRANSFERS ARE PROTECTED BY THE SAFE HARBOR
PROVISION OF 11 U.S.C. SEC. 546(E) (2.5); RESEARCH
RE SAME ISSUE, INCLUDING SECURITIES-RELATED
BANKRUPTCY CODE DEFINITIONS CONCERNING
SAME ANALYSIS AND AUTHORITY INDICATING
POTENTIAL TREATMENT OF SAME DEFINITIONS IN
CONNECTION WITH MURABAHA TRANSACTIONS AND
OTHER SHARI'AH COMPLIANT INVESTMENTS (2.0).

12/13/12
1.20 LEVIN, DOUGLAS G DRAFT AND EDIT MEMORANDUM CONCERNING
ANALYSES OF WHETHER CERTAIN TRANSFERS ARE
PROTECTED BY THE SAFE HARBOR PROVISION OF 11
U.S.C. SEC. 546(E) (.4); RESEARCH RE SAME ISSUE,
INCLUDING SECURITIES-RELATED BANKRUPTCY
CODE DEFINITIONS CONCERNING SAME ANALYSIS
(.8).

12/14/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING AVOIDANCE
ACTIONS AND PLACEMENT AGREEMENTS (.2).

0.60	LEVIN, DOUGLAS G	DRAFT AND EDIT MEMORANDUM CONCERNING ANALYSES OF WHETHER CERTAIN TRANSFERS ARE PROTECTED BY THE SAFE HARBOR PROVISION OF 11 U.S.C. SEC. 546(E) (.3); RESEARCH RE SAME ISSUE, INCLUDING SECURITIES-RELATED BANKRUPTCY CODE DEFINITIONS CONCERNING SAME ANALYSIS (.3).	
12/19/12	0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM S. KOTARBA REGARDING CLAIMS RESOLUTION ISSUES.
	0.70	BOUSLOG, MATTHEW G	REVIEW TADHAMON LETTER RE PLACEMENTS (.1); EMAILS WITH C. MILLET RE SAME (.2); DRAFT RESPONSE RE SAME (.4).
12/20/12	0.40	KELSEY, MATTHEW K	CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTIONS.
12/21/12	0.80	WEISSER, JOSHUA	RESEARCH REGARDING AVOIDANCE ACTION ISSUES AND RELATED CARVE OUTS (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).
	0.10	LEVIN, DOUGLAS G	EMAILS FROM C. MILLET AND J. WEISSER RE PRIOR AVOIDANCE ANALYSIS UNDER SECTION 546(E) OF THE BANKRUPTCY CODE CONCERNING VARIOUS SHARI'AH COMPLIANT INVESTMENTS IN CONNECTION WITH OTHER POTENTIAL AVOIDANCE ACTIONS (.1).
12/26/12	0.80	KELSEY, MATTHEW K	REVIEW MEMORANDUM FROM J. WEISSER REGARDING CLAIM OBJECTION PROCEDURES AND COORDINATE WITH J. WEISSER AND M. ROSENTHAL REGARDING SAME (.8).
12/27/12	0.30	KELSEY, MATTHEW K	CORRESPONDENCE FROM J. WEISSER, C. MILLET, AND M. ROSENTHAL REGARDING CLAIMS OBJECTION PROCEDURES AND ISSUES.
12/28/12	0.50	KELSEY, MATTHEW K	REVIEW UPDATE ON AVOIDANCE ACTION ANALYSIS FROM S. KOTARBA.

12/31/12

2.90	KELSEY, MATTHEW K	REVIEW AND REVISE CLAIMS OBJECTION PROCEDURES (2.4); CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
0.50	GLOWACKI, KENNETH A	EMAILS WITH S. KOTARBA AND D. LEVIN RE DEAL AGREEMENT DOCUMENT REQUESTS.
0.40	LEVIN, DOUGLAS G	EMAILS TO AND FROM K. GLOWACKI RE DILIGENCE PERFORMED IN CONNECTION WITH AVOIDANCE ANALYSIS AND RELATED CORRESPONDENCES WITH MILBANK AND A&M (.3); EDIT MEMORANDUM RE 11 U.S.C. SEC. 546(E) SAFE HARBOR ANALYSIS (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.20	\$ 995.00	\$ 2,189.00
JOSHUA WEISSER	2.30	735.00	<u>1,690.50</u>
Total Services			\$ 3,879.50

Total Services, Costs/Charges 3,879.50

BALANCE DUE \$ 3,879.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

12/03/12			
1.20	WEISSER, JOSHUA		REVISIONS TO DOCUMENTS IN FAVOR OF SALE OF PORTFOLIO COMPANY INTEREST (1.0); RELATED CONFERENCE WITH INTERNAL TEAM (.2).
12/12/12			
0.20	MILLET, CRAIG H		EMAIL RE SUNRISE SALE AND COURT APPROVAL.
12/14/12			
0.30	MILLET, CRAIG H		EMAILS RE SUNRISE MOTION AND FINAL PSA FOR FILING.
12/17/12			
0.90	MILLET, CRAIG H		PREPARATION FOR HEARING ON SUNRISE SALE AND EMAILS WITH PURCHASER'S COUNSEL RE FORM OF ORDER AND QUICK ENTRY OF ORDER NEEDED.
12/18/12			
0.50	MILLET, CRAIG H		EMAILS RE RESULTS OF HEARING APPROVING SUNRISE SALE, ENTRY OF ORDER AND CLOSING.
12/20/12			
0.30	MILLET, CRAIG H		REVISE NOTICE OF SALE RE CLOSE SUNRISE TRANSACTION AND EMAILS RE SAME.
1.10	WEISSER, JOSHUA		DRAFT NOTICE RELATING TO SUNRISE SALE (.5); RELATED INTERNAL CONFERENCE WITH B. KIM (.2); RELATED INTERNAL CORRESPONDENCE (.2); PREPARE FOR FILING AND FILE (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ <u>696.50</u>
Total Services			\$ 696.50

Total Services, Costs/Charges 696.50

BALANCE DUE \$ 696.50

BUSINESS OPERATIONS
30561-00100

Detail Services:

12/17/12

0.40 MILLET, CRAIG H

EMAIL RE [REDACTED]

12/19/12

0.30 MILLET, CRAIG H

EMAILS RE ARCAPITA DISSOLUTION ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$ 995.00	\$ 3,880.50
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
STEVEN P. BUFFONE	3.50	1,045.0	3,657.50
JEFFREY TRINKLEIN	0.20	1,025.0	205.00
MATTHEW K. KELSEY	1.60	785.00	1,256.00
JOSHUA WEISSER	5.50	735.00	4,042.50
JEREMY L. GRAVES	2.70	595.00	1,606.50
DOUGLAS G. LEVIN	0.80	515.00	412.00
BRIAN J. KIM	10.90	620.00	6,758.00
MATTHEW G. BOUSLOG	0.70	395.00	276.50
DUKE K. AMPONSAH	44.20	350.00	15,470.00
JENNIFER M. CONTRERAS	1.00	340.00	340.00
MORGAN M. WOLFE	20.50	255.00	<u>5,227.50</u>

Total Services \$ 43,341.00

Total Services, Costs/Charges 43,341.00

BALANCE DUE \$ 43,341.00

CASE ADMINISTRATION
30561-00101

Detail Services:

11/26/12 0.90	WOLFE, MORGAN M	EMAILS WITH TEAM RE PENDING MATTERS TO BE HEARD ON DECEMBER 18 OMNIBUS HEARING (.4); UPDATE TEAM CRITICAL DATES CALENDAR AND CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5).
11/27/12 1.30	WOLFE, MORGAN M	ORGANIZE AND COMPILE DOCUMENTS FROM FILINGS INTO PROPER FOLDERS ON COMMUNITY DRIVE FOR TEAM REFERENCE (1.3).
11/28/12 1.60	WOLFE, MORGAN M	MONITOR AND REVIEW COURT DOCKET FOR UPDATES (1.2); REVISE DRAFT NOTICE OF AGENDA LETTER RE DECEMBER 18 OMNIBUS HEARING TO INCLUDE COMMENTS FROM D. AMPONSAH (.4).
11/29/12 0.60	WOLFE, MORGAN M	ORGANIZE AND COMPILE FILING DOCUMENTS INTO FOLDERS ON PUBLIC DRIVE FOR TEAM USE (.6).
12/01/12 0.20	MILLET, CRAIG H	EMAILS RE CORP GOVERNANCE ANALYSIS NEEDED, ARC PICKENS AND STAFFING ISSUES.
12/03/12 0.50	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL RE PLAN AND DISCLOSURE STATEMENT PREPARATION AND STAFFING AND DIP STATUS UPDATE.
0.20	TRINKLEIN, JEFFREY	DISCUSS UK ISSUES WITH N. ALEKSANDER (.1); REVIEW SUMMARY FROM N. ALEKSANDER (.1).
2.20	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.7); PREPARE DRAFT OF DECEMBER 7, 2012 AGENDA LETTER(.7).

12/04/12
1.20 WOLFE, MORGAN M UPDATE TEAM CALENDAR PURSUANT TO FILING OF
DIP MOTION RE HEARING DATE ON 11-7-12 (.8);
CIRCULATE AND EMAILS WITH TEAM RE SAME (.4).

12/05/12
3.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING
CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES
(.7); PREPARE AND FILE DECEMBER 7, 2012 AGENDA
LETTER(.7); PREPARE HEARING BINDERS FOR UST
AND COURT (1.2).

3.40 WOLFE, MORGAN M WORK ON NOTICE OF AGENDA FOR 12-7-12 HEARING
RE DIP MOTION (.8); CORRESPONDENCE WITH D.
AMPONSAH RE SAME (.6); DRAFT NOTICE OF AGENDA
FOR 12-18-12 OMNIBUS HEARING (1.3);
CORRESPONDENCE WITH D. AMPONSAH RE SAME
(.6); MAKE FOLLOW-UP REVISIONS TO SAME TO
INCLUDE COMMENTS AND FEEDBACK FROM D.
AMPONSAH (.1).

12/06/12
0.40 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE PLAN
PREPARATION, EXCLUSIVITY AND GOVERNANCE
ISSUES.

3.20 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
BLACKLINE ORDERS)(2.8); COORDINATE COURT CALL
FOR J. MAKUCH(.4).

0.30 WOLFE, MORGAN M ORGANIZE AND COMPILE DOCKET ITEMS INTO
FOLDERS ON COMMUNITY DRIVE FOR TEAM
REFERENCE.

12/07/12
3.80 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
BLACKLINE ORDERS)(3.3); PREPARE AND FILE
AMENDED DEC. 7, 2012 AGENDA LETTER(.5).

3.10 WOLFE, MORGAN M PREPARE FOR HEARING WITH D. AMPONSAH AND J. WEISSER (PACK LITIGATION BAG WITH NECESSARY ITEMS AND DOCUMENTS, PREPARE COMPACT DISK WITH COPY OF DIP ORDER FOR CHAMBERS, COORDINATE COPIES OF HEARING BINDERS TO BE MADE FOR TEAM) (2.3); EMAILS TO AND FROM J. WEISSER RE UPDATES AND REVISIONS TO DIP (.8).

12/10/12
0.40 KELSEY, MATTHEW K REVIEW RESPONSE TO HANI ALSOHAIBI MOTION TO DISMISS CASE (.3); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.1).

2.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); COORDINATE COURTCALL FOR S. DICKSON(.4); PREPARE AND FILE OPPOSITON TO HANI'S MOTION TO DISMISS(.8).

0.50 WOLFE, MORGAN M EMAILS WITH D. AMPONSAH, A. CHATTERJEE, C. MILLET RE CAPTAIN HANI OPPOSITION AND FILING OF SAME (.5).

12/11/12
0.50 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD UPDATE CALL AND RELATED EMAILS.

3.20 KIM, BRIAN J DRAFT CASE UPDATE PRESENTATION - TO BE PRESENTED TO CBB.

0.40 AMPONSAH, DUKE K CONFER WITH M. WOLFE RE: FEE APPLICATION BINDERS FOR CHAMBERS AND UST(.4).

12/12/12
4.20 AMPONSAH, DUKE K DISTRIBUTE ELECTRONIC COPY OF DECEMBER 7, 2012 HEARING TRANSCRIPT TO TEAM(.3); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.7); REVISE DECEMBER 18, 2012 AGENDA LETTER(1.3); BEGIN CREATING HEARING BINDERS FOR CHAMBERS AND UST(1.2); REVIEW GCG WEBSITE FOR CORRECT CASE INFO/DOCKET ENTRIES(.7).

1.00 CONTRERAS, JENNIFER M REVIEW OF SCHEDULING (.8); BRIEF MEETING WITH D. AMPONSAH RE WIND DOWN AND CASE MANAGEMENT (.2).

0.20 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE HEARING BINDERS AND ORGANIZATION OF SAME (.2).

12/13/12
4.20 AMPONSAH, DUKE K REVISE DECEMBER 18, 2012 AGENDA LETTER(1.5); UPDATE HEARING BINDERS FOR CHAMBERS AND UST(2.2); CONFER WITH J. WEISSER(.2); CONFER WITH M. WOLFE RE: SAME(.3).

1.00 WOLFE, MORGAN M COMPILE DOCKET ENTRIES INTO FOLDERS ON THE PUBLIC DRIVE FOR TEAM REFERENCE (1.0).

12/14/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO S. DUDLEY AND B. DOUTON REGARDING [REDACTED] (.2).

3.70 AMPONSAH, DUKE K REVISE DECEMBER 18, 2012 AGENDA LETTER(1.5); UPDATE HEARING BINDERS FOR CHAMBERS AND UST(2.2).

1.90 WOLFE, MORGAN M EMAILS WITH D. AMPONSAH AND J. WEISSER RE 12/18 OMNIBUS HEARING AND NOTICE OF AGENDA (.4); REVISE SAME BEFORE FILING (.3); ELECTRONICALLY FILE 12/18 NOTICE OF AGENDA (.8); COORDINATE SERVICE OF SAME WITH GCG (.4).

12/16/12
2.50 KIM, BRIAN J DRAFT SCRIPT OF TALKING POINTS RE: DEC. 18 HEARING.

12/17/12
0.80 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE WORK ASSIGNMENTS RE PLAN AND DISCLOSURE STATEMENT AND HEARING PREPARATION.

0.60 WEISSER, JOSHUA REVIEW AND REVISE MONTHLY OPERATING REPORTS.

3.50 KIM, BRIAN J CONTINUE TO DRAFT SCRIPT OF TALKING POINTS FOR DEC. 18 OMNIBUS HEARING (1.7). REVIEW AND REVISE SCRIPT PER COMMENTS BY J. WEISSER (1.0). FURTHER REVISE SCRIPT PER FEE APP RELATED COMMENTS FROM D. LEVIN (0.8).

- 5.20 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.8); CONFER WITH M. WOLFE RE: SAME(.3); COORDINATE COURT CALL FOR J. MAKUCH(.4); PREPARE DRAFT OF AMENDED AGENDA LETTER(.5); PREPARE AND FILE AMENDED DEC. 18, 2012 AGENDA LETTER(.4); RETRIEVE DOCUMENTS FOR C. MILLET(.4); PREPARE AND FILE REPLY TO TIDE LIMITED OBJECTION(.4).
- 4.50 WOLFE, MORGAN M TELEPHONE COURTCALL TO ARRANGE DIAL-IN ATTENDANCE FOR EACH OF THE DEBTORS' PROFESSIONALS RE 12/18 OMNIBUS HEARING (1.5); CORRESPONDENCE WITH D. AMPONSAH AND EMAILS WITH D. LEVIN RE SAME (.8); EMAILS WITH VARIOUS PROFESSIONALS RE CONFIRMATION OF COURTCALL APPEARANCES (1.2).
- 12/18/12
- 0.70 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CALL WITH CLIENT AND PROFESSIONALS.
- 0.50 WEISSER, JOSHUA FINALIZE MONTHLY OPERATING REPORTS.
- 3.90 AMPONSAH, DUKE K HEARING PREPARATION (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.1); CONFER WITH J. WEISSER RE: SAME(.3); COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES (.7).
- 12/19/12
- 1.00 BUFFONE, STEVEN P PARTICIPATE WITH GD ARCAPITA WORKING GROUP IN MEETING TO DISCUSS STATUS AND REQUIRED ACTION ITEMS.
- 2.80 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS TO AD HOC CONFIDENTIALITY AGREEMENT WITH COMMITTEE (1.8); RELATED CONFERENCES WITH B. FRIEDMAN (.4) AND M. ROSENTHAL (.2); RELATED CONFERENCE WITH M. WILLIAMS (.1); DRAFT MEMORANDUM REGARDING FINAL COMMENTS TO COMMITTEE COUNSEL (.3).
- 0.40 GRAVES, JEREMY L E-MAILS TO GDC TEAM MEMBERS REGARDING ONGOING TASKS AND MANAGEMENT (.4).

12/20/12

0.80	MILLET, CRAIG H	PARTICIPATE IN TEAM MEETING CALL RE STATUS AND FUTURE TASKS RE PLAN AND DISCLOSURE STATEMENT.
1.00	BUFFONE, STEVEN P	MEETING OF GD WORKING GROUP TO REVIEW STATUS AND PLAN REQUIRED STEPS IN PREPARATION FOR FILING OF THE PLAN.
1.20	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE IN TEAM MEETING.
0.70	WEISSER, JOSHUA	WORK WITH C. MILLET AND A. CHATTERJEE TO FINALIZE ORDER DENYING CASE DISMISSAL.
0.90	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CASE MANAGEMENT MEETING WITH INTERNAL TEAM.
2.30	GRAVES, JEREMY L	DRAFT WIP LIST FOR UPCOMING ITEMS (1.4); GDC TEAM WORKING GROUP TELECONFERENCE (.7); WORK ON REQUEST FOR CLAIMS (.2).
0.80	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH GIBSON DUNN TEAM WORKING ON THE ARCAPITA BANKRUPTCY CASE RE STATUS OF VARIOUS WORKS IN PROGRESS AND ACTION ITEMS GOING FORWARD (.6); EMAILS TO AND FROM C. MILLET AND A. CHATTERJEE RE PROTOCOL FOR TIME ENTRIES CONCERNING MOTION TO DISMISS BANKRUPTCY CASE FILED BY HANI (.1); AND REVIEW PAST FEE STATEMENTS RE SAME ISSUE (.1).
0.70	KIM, BRIAN J	REVIEW AND REVISE FORM OF NOTICE RE: SUNRISE SALE.
1.00	KIM, BRIAN J	ATTEND INTERNAL CASE STATUS MEETING.
0.70	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH GDC TEAM RE UPCOMING HEARINGS, DISCLOSURE STATEMENT AND PLAN AND CLAIMS OBJECTIONS.

3.00	AMPONSAH, DUKE K	SCHEDULE TEAM WIP MEETING(.4); ATTEND TEAM MEETING(1.0); PREPARE AND FILE SUNRISE SALE NOTICE(.4), CONFER WITH J. WEISSER REL SAME(.3); PREPARE AND FILE MONTHLY OPERATING REPORTS(.6); DISTRIBUTE ELECTRONIC COPY OF DECEMBER 18, 2012 HEARING TRANSCRIPT TO TEAM(.3).
12/24/12		
1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.8).
12/27/12		
1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(.8).
12/28/12		
1.80	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR (.8); UPDATE AND INDEX DOCKETED FILES(1.0).
12/29/12		
1.50	BUFFONE, STEVEN P	REVIEW TRANSCRIPTS FROM COURT HEARINGS (1.0); REVIEW DRAFT STATUS AND WORK IN PROCESS CHARTS (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.70	\$ 995.00	\$ 3,681.50
MICHAEL A. ROSENTHAL	4.60	1,045.0	4,807.00
EMAD H. KHALIL	5.50	985.00	5,417.50
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	26.50	735.00	19,477.50
SERENA G. LIU	1.10	620.00	682.00
BRIAN J. KIM	23.70	620.00	14,694.00
AYESHA CHATTERJEE	16.00	475.00	7,600.00
MATTHEW G. BOUSLOG	0.40	395.00	158.00
TEALE L. CLARK	16.10	475.00	7,647.50
CARLA H. JONES	0.10	185.00	<u>18.50</u>

Total Services \$ 64,340.50

Total Services, Costs/Charges 64,340.50

BALANCE DUE \$ 64,340.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

12/02/12	0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH MAYHOOLA CREDITORS (.2).
12/03/12	0.60	KHALIL, EMAD H	ATTENTION TO FINALIZING AMENDMENTS (.4); CONFERENCE WITH B. KIM RE: SAME (.2).
12/05/12	0.40	KHALIL, EMAD H	REVIEW AND CONSIDER LATEST DRAFTS OF STANDARD CHARTERED BANK AMENDMENTS CIRCULATED BY HOGAN LOVELLS (.3); CONFERENCE WITH B. KIM RE SAME (.1).
	0.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE REVISIONS TO STANDARD CHARTERED BANK AMENDMENTS (.3); RELATED CORRESPONDENCE (.2).
12/06/12	0.50	KHALIL, EMAD H	FINALIZE AMENDMENTS (.4); CONFERENCE WITH B. KIM RE: SAME (.1).
12/07/12	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA REGARDING CLAIMS ISSUES.
12/09/12	0.30	WEISSER, JOSHUA	REVISIONS TO AD HOC GROUP CONFIDENTIALITY AGREEMENT.
12/10/12	1.80	MILLET, CRAIG H	DRAFT AND REVISE OPPOSITION TO ALSOHAIBI MOTION TO DISMISS CHAPTER 11 CASES AND PROVIDE EXTRAORDINARY NOTICE.
	0.80	KHALIL, EMAD H	ATTENTION TO FINALIZING M. BRIGHTHOUSE (HOGAN LOVELLS) QUERIES AND FINALIZING DOCUMENTATION TO IMPLEMENT TRADES (.6); CONFERENCE WITH B. KIM RE SAME (.2).

0.50	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO NON-DISCLOSURE AGREEMENT FOR AD HOC GROUP.
12/11/12		
0.40	WEISSER, JOSHUA	FINALIZE AD HOC CONFIDENTIALITY AGREEMENT.
0.10	JONES, CARLA H	ONLINE SEARCH FOR CITATION TO BANKRUPTCY OPINION (C. MILLET).
12/12/12		
1.10	KHALIL, EMAD H	ATTENTION TO FINALIZING TRANSACTION REQUESTS (.8); CONFERENCE WITH B. KIM RE SAME (.3).
12/14/12		
0.40	WEISSER, JOSHUA	ATTENTION TO CLAIMS ADMINISTRATION ISSUES RELATING TO STANDARD CHARTERED BANK.
12/16/12		
1.00	KHALIL, EMAD H	ATTENTION TO PAYMENT OF STANDARD CHARTERED BANK RELATED INVOICES AS WELL AS CALCULATION OF PROFIT.
12/17/12		
0.70	MILLET, CRAIG H	PREPARATION FOR HEARING ON HANI MOTION TO DISMISS AND DRAFT AND REVISE ORDER DENYING MOTION.
0.50	KHALIL, EMAD H	ATTENTION TO PAYMENT OF STANDARD CHARTERED BANK RELATED INVOICES AS WELL AS CALCULATION OF PROFIT.
0.80	WEISSER, JOSHUA	ATTEND TO CLOSING ISSUES RELATED TO STANDARD CHARTERED BANK SETTLEMENT AND RELATED TRANSACTION DOCUMENT AMENDMENT (.5); RELATED CONFERENCES WITH B. KIM (.2) AND B. GREER (.1).
12/18/12		
4.00	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT (2.2); RELATED CONFERENCES WITH M. WILLIAMS, S. FRIENDMAND AND M. ROSENTHAL (.9); DRAFT RELATED MEMORANDA TO COMMITTEE COUNSEL REGARDING MULTIPLE ITERATIONS OF CONFIDENTIALITY AGREEMENT (.9).

12/20/12

- 0.60 MILLET, CRAIG H REVISE ORDER DENYING HANI MOTION TO DISMISS AND EMAILS RE SAME.
- 1.20 ROSENTHAL, MICHAEL A EMAILS WITH A&M REGARDING INTERCOMPANY CLAIMS (.2); TELEPHONE WITH J. MAKUCH REGARDING INTERCOMPANY CLAIMS (.2); PARTICIPATE IN PORTION OF CALL WITH J. WEISSER AND S. KOTARBA REGARDING CLAIMS OBJECTIONS (.2); CONSIDERATION OF STRATEGY REGARDING OBJECTIONS TO CLAIMS (.3); CONSIDER OBJECTION RELATED TO ARCSUKUK (.3).
- 0.70 WEISSER, JOSHUA WORK TO FINALIZE CONFIDENTIALITY AGREEMENT BETWEEN COMMITTEE AND AD HOCS (.3); DRAFT RELATED MEMORANDUM TO CLIENT (.4).
- 1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING CLAIMS OBJECTIONS (.3); REVIEW AND ANALYSIS OF PRECEDENT (.2); RELATED CONFERENCE WITH B. KIM (.1); PREPARE FOR AND ATTEND MEETING WITH S. KOTARBA AND A&M TEAM REGARDING SAME (.4).
- 0.40 LIU, SERENA G TELECONFERENCE WITH S. KOTARBA, J. WEISSER, AND A. CHATTERJEE REGARDING PREPARING CLAIMS OBJECTIONS.
- 0.70 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING PLAN FILING AND VOTING AND PREPARING CLAIMS OBJECTIONS.
- 5.10 KIM, BRIAN J RESEARCH OTHER BANKRUPTCY DOCKETS RE: FORMS OF PRECEDENT CLAIM OBJECTIONS (3.0); DRAFT CLAIM OBJECTION RELATING TO LITIGATION CLAIMS (2.1).
- 1.00 CLARK, TEALE L MEET WITH ARCAPITA TEAM TO DISCUSS PREPARATIONS FOR FILING THE PLAN (.6); MEET WITH J. WEISSER TO DISCUSS CLAIMS OBJECTIONS (.4).
- 2.10 CLARK, TEALE L PULL, REVIEW, AND REVISE ALL PREVIOUSLY PREPARED CLAIMS OBJECTIONS AND SEND TO J. WEISSER.

12/21/12

2.00 ROSENTHAL, MICHAEL A EMAILS RE ARCSUKUK FINANCING (.3); REVIEW 2010 ARCSUKUK DOCUMENTS (.8); TELEPHONE WITH E. FLECK RE ARCSUKUK TRANSACTION (.2); TELEPHONE WITH A. ROGERS RE ARCSUKUK TRANSACTION (.2); REVIEW EMAILS WITH S. KOTARBA RE CONVENIENCE CLAIMS (.3); TELE WITH L. HIRSH REGARDING PLAN UPDATE (.1); EMAIL WITH J. MAKUCH RE INTERCOMPANY CLAIMS (.1).

0.40 WEISSER, JOSHUA FINALIZE CONFIDENTIALITY AGREEMENT FOR CREDITOR.

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE REDACTION OF CLAIMS (.2); EMAILS WITH CLAIMANTS' ATTORNEY RE FILED CLAIMS (.2).

12/26/12

0.30 MILLET, CRAIG H EMAILS WITH J. WEISSER AND M. KELSEY RE CLAIMS OBJECTION PROCEDURES AND MOTION TO ESTABLISH CLAIMS OBJECTION PROCEDURES.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO J. WEISSER RE OMNIBUS CLAIMS OBJECTION PROCEDURES MOTION (.2).

0.30 KHALIL, EMAD H ATTENTION TO PROFIT CALCULATIONS FOR NEXT TRADE; REVIEW EMAIL TRAFFIC RE: SAME.

6.00 WEISSER, JOSHUA REVIEW, ANALYSIS OF AND REVISIONS TO EXISTING CLAIMS OBJECTIONS (1.1); INTERNAL CORRESPONDENCE REGARDING SAME (.3); CONFERENCE WITH S. KOTARBA REGARDING UNDERLYING CLAIMS INFORMATION (.4); RELATED REVIEW AND ANALYSIS OF A&M MATERIAL UNDERLYING CLAIMS OBJECTION (.5); REVIEW AND ANALYSIS OF PRECEDENT OMNIBUS OBJECTION PROCEDURES MOTIONS (.4); DRAFT RELATED INTERNAL MEMORANDUM TO GDC TEAM REGARDING REGARDING SAME (.7); REVISIONS TO SAME (.5); CONFERENCE WITH S. KOTARBA REGARDING CLAIMS OBJECTION PROCEDURES (.2); REVISIONS TO MOTION SEEKING APPROVAL OF OMNIBUS OBJECTION PROCEDURES (1.1); RELATED CONFERENCE WITH A. CHATTERJEE (.1).

1.30 KIM, BRIAN J REVIEW FORMS OF OMNIBUS CLAIMS OBJECTIONS.

7.40 CHATTERJEE, AYESHA RESEARCH AND REVIEW CLAIM OBJECTIONS IN PRECEDENT CASES TO DEVELOP STRATEGY (2.5); PREPARE FOR AND PARTICIPATE IN CALL WITH J. WEISSER REGARDING CLAIM OBJECTION RESEARCH (0.5); DRAFT CLAIM OBJECTION PROCEDURES MOTION (3); REVIEW RULES AND REQUIREMENTS FOR RESPONSES IN REVISION OF PROPOSED NOTICE OF OBJECTION (0.6); REVISE MOTION IN DISCUSSION WITH J. WEISSER (0.8).

5.10 CLARK, TEALE L DRAFT OBJECTIONS TO CLAIMS THAT ARE DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS, LACK SUPPORTING DOCUMENTATION, AND ARE MISCLASSIFIED AS SECURED.

12/27/12

0.30 KHALIL, EMAD H ATTENTION TO PROFIT CALCULATIONS FOR NEXT TRADE (.2); REVIEW EMAILS TRAFFIC RE: SAME (.1).

1.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF OUTSTANDING PROOF OF CLAIM (.4); PREPARE FOR AND ATTEND CONFERENCE WITH A&M REGARDING OUTSTANDING CLAIMS (.8); REVIEW AND ANALYZE SUMMARY MATERIAL PRODUCED BY A&M (.5); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING DRAFT OBJECTIONS AND CLAIM CATEGORIES (.2).

6.90 KIM, BRIAN J DRAFT LETTER RESPONDING TO ALGHANIM (2.4); CONFERENCE CALL WITH A&M TEAM REGARDING OBJECTIONABLE CLAIMS (1.0); CONTINUE TO REVIEW DRAFT CLAIMS OBJECTIONS (3.5).

3.90 CHATTERJEE, AYESHA PREPARE FOR, PARTICIPATE IN AND FOLLOW UP AFTER CALL REGARDING CLAIM OBJECTIONS WITH J. WEISSER, B. KIM, T. LONG, S. KOTARBA, R. ESPOSITO AND H. BIXLER (1.8); REVIEW AND REVISE MOTION RELATING TO CLAIM OBJECTION PROCEDURES IN DISCUSSION WITH J. WEISSER (2.1).

1.90 CLARK, TEALE L EDIT CLAIMS OBJECTIONS.

0.80 CLARK, TEALE L TELEPHONE CALL WITH S. KOTARBA OF ALVAREZ AND MARSAL REGARDING CLAIMS OBJECTIONS.

12/28/12

2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH A&M REGARDING CLAIMS OBJECTIONS ISSUES (.6); RELATED REVIEW AND ANALYSIS OF SUMMARY MATERIAL PRODUCED BY A&M (.7); RELATED CONFERENCES WITH B. KIM (.2) , A. CHATTERJEE (.1); ATTEND TO CLAIMS OBJECTION ISSUES (.4).

4.90 KIM, BRIAN J CONFERENCE CALL WITH A&M RE: CLAIMS OBJECTIONS (0.7); CONTINUE TO REVIEW AND REVISE FORMS OF OMNIBUS CLAIMS OBJECTIONS (4.0); DISCUSSION WITH T. LONG RE: SAME (0.2).

0.50 CHATTERJEE, AYESHA CALL REGARDING ANALYSIS AND REVIEW OF CLAIMS WITH J. WEISSER, T. LONG, B. KIM, S. KOTARBA, R. ESPOSITO AND H. BIXLER.

1.50 CLARK, TEALE L EDIT CLAIMS OBJECTIONS.

0.50 CLARK, TEALE L TELEPHONE CONFERENCE WITH J. WEISSER, B. KIM, AND S. KOTARBA AT ALVAREZ AND MARSAL.

12/29/12

1.00 WEISSER, JOSHUA ATTEND TO CLAIMS OBJECTION ISSUES RELATED TO OUTSTANDING CLAIMS (.7); DRAFT MEMORANDUM TO A&M CLAIMS RECONCILIATION TEAM (.3).

12/30/12

1.20 ROSENTHAL, MICHAEL A REVIEW CLAIMS OBJECTION MOTION.

1.20 WEISSER, JOSHUA REVIEW AND REVISE CLAIMS OBJECTION PROCEDURES MOTION (.5); RELATED CORRESPONDENCE WITH A&M AND INTERNAL TEAM (.1); DRAFT MEMORANDUM TO INTERNAL CLAIMS OBJECTION TEAM REGARDING NEXT STEPS AND UPCOMING OBJECTIONS (.6).

5.50 KIM, BRIAN J DRAFT FORM OF CLAIMS OBJECTION FOR CLAIMS DUPLICATIVE OF INVESTMENT AGENT CLAIMS (4.5); REVIEW FORM OF CLAIMS OBJECTION FOR LITIGATION CLAIMS (1.0).

0.40 CHATTERJEE, AYESHA EMAIL CORRESPONDENCE WITH J. WEISSER, M. KELSEY, T. LONG AND B. KIM REGARDING CLAIM OBJECTIONS.

12/31/12

0.30 MILLET, CRAIG H EMAILS RE CLAIMS OBJECTION PROCEDURES AND MOTION.

5.20 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING OMNIBUS OBJECTION PROCEDURES (1.8); RELATED CONFERENCES WITH M. KELSEY (.4), S. KOTARBA (.2) AND A. CHATTERJEE (.2); RELATED CORRESPONDENCE WITH A&M TEAM (.2); REVIEW AND ANALYZE M. KELSEY COMMENTS TO SAME (.6); REVISIONS TO OMNIBUS OBJECTIONS AND RELATED NOTICE PROCEDURES (1.0); RELATED CONFERENCE WITH A. CHATTERJEE (.7); DRAFT MEMORANDUM TO B. KIM REGARDING NEXT STEPS (.1).

3.80 CHATTERJEE, AYESHA REVISE CLAIM OBJECTION PROCEDURES MOTION IN DISCUSSION WITH J. WEISSER, S. KOTARBA AND M. KELSEY.

2.00 CLARK, TEALE L RESEARCH BANKRUPTCY PROCEDURE RULE 3007(D) TO IDENTIFY CLAIMS OBJECTIONS ELIGIBLE TO BE FILED IN AN OMNIBUS MOTION (1.0); RE-NUMBER CLAIMS OBJECTIONS TO REFLECT OMNIBUS ELIGIBILITY (.2); CREATE CHART IDENTIFYING THE CLAIM OBJECTIONS AND WHETHER OR NOT THEY CAN BE RE-CHARACTERIZED TO FALL UNDER 3007(D) (.8).

1.20 CLARK, TEALE L BLUEBOOK AND CITE CHECK CLAIMS OBJECTIONS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,045.0	\$ 209.00
EBONIE D. HAZLE	0.40	620.00	248.00
SASHA FRIEDMAN	2.80	255.00	<u>714.00</u>

Total Services \$ 1,171.00

Total Services, Costs/Charges 1,171.00

BALANCE DUE \$ 1,171.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

12/06/12	0.40 HAZLE, EBONIE D	CORRESPOND WITH A. KIM REGARDING VENTURES LLC.
	0.50 FRIEDMAN, SASHA	SEARCH RECORDS FOR STOCK CERTIFICATES PER REQUEST OF D. FURMAN.
12/10/12	1.80 FRIEDMAN, SASHA	DRAFT AND PRINT STOCK CERTIFICATES PER REQUEST OF J. TRINKLEIN.
12/12/12	0.50 FRIEDMAN, SASHA	COPY EXECUTED STOCK CERTIFICATES AND FILE IN COMPANY MINUTE BOOKS PER REQUEST OF J. TRINKLEIN.
12/29/12	0.20 ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON RE AIHL BOARD MEETING.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.40	\$ 995.00	\$ 3,383.00
MICHAEL A. ROSENTHAL	1.00	1,045.0	1,045.00
MATTHEW J. WILLIAMS	11.20	865.00	<u>9,688.00</u>

Total Services \$ 14,116.00

Total Services, Costs/Charges 14,116.00

BALANCE DUE \$ 14,116.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

12/02/12			
1.90	WILLIAMS, MATTHEW J	REVIEW OF AD HOC MARKUP OF CONFIDENTIALITY AGREEMENT AND COMMENTS (.6); EMAIL TO N. GREENBLATT ON COMMENTS (.3); CALL WITH N. GREENBLATT ON CONFIDENTIALITY (.4); FOLLOW UP WITH M. ROSENTHAL AND REVIEW PRECEDENT (.6).	
12/03/12			
0.80	ROSENTHAL, MICHAEL A	TELEPHONE WITH D. DUNNE AND E. FLECK REGARDING PARTICIPATION OF AD HOC (.2); TELEPHONE WITH E. FLECK REGARDING OTHER PENDING ISSUES (.2); TELEPHONE WITH E. FLECK, N. GREENBLATT, J. HENES REGARDING NON-DISCLOSURE AGREEMENT WITH AD HOC (.3); EMAIL FROM N. GREENBLATT REGARDING NON-DISCLOSURE AGREEMENT (.1).	
0.90	WILLIAMS, MATTHEW J	REVIEW OF CONFIDENTIALITY POINT WITH AD HOCS AND CALL WITH M. ROSENTHAL (.3); CALL WITH AD HOCS ON CONFIDENTIALITY POINT (.6).	
12/04/12			
0.50	WILLIAMS, MATTHEW J	CONF. M. ROSENTHAL RE: AD HOC PARTICIPATION (.3); EMAIL TO N. GREENBLATT AT KIRKLAND SAME (.2).	
12/07/12			
1.50	MILLET, CRAIG H	PREPARE FOR AND MEET WITH M. ROSENTHAL, E. FLECK AND D. DUNNE RE PLAN ISSUES AND EXCLUSIVITY AND EMAILS RE SAME.	
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK AND TO A. KIM REGARDING UCC MEMBER EXPENSES (.1); TELEPHONE WITH A. KIM REGARDING UCC MEMBER EXPENSES (.1).	
0.40	WILLIAMS, MATTHEW J	REVIEW REVISIONS TO CONFIDENTIALITY AGREEMENT FROM KIRKLAND.	

12/08/12			
1.80	WILLIAMS, MATTHEW J	EMAILS TO MICHAEL ROSENTHAL ON AD HOC CONFIDENTIALITY PROVISIONS (.5); EDITS TO CONFIDENTIALITY AND SEND TO WEISSER AND GRAVES (.8); FURTHER EMAILS WITH ROSENTHAL ON CONFIDENTIALITY (.2); EMAIL TO WEISSER AND REVIEW DRAFT (.3).	
12/10/12			
0.50	MILLET, CRAIG H	CONFERENCE WITH E. FLECK RE 2010 ARCSUKUK ISSUES AND STATUS OF PLAN SPLITS AND OTHER PLAN ISSUES.	
12/11/12			
0.20	MILLET, CRAIG H	EMAILS TO OBTAIN DATA ON 2010 ARCSUKUK AT REQUEST OF COMMITTEE.	
0.40	WILLIAMS, MATTHEW J	CALL WITH E. FLECK REGARDING DIP AND OTHERS ISSUES.	
12/13/12			
0.70	WILLIAMS, MATTHEW J	REVIEW EMAIL FROM N. GREENBLATT RE: CONFIDENTIALITY ISSUE (.2); REVIEW UCC BYLAWS AND 3RD PARTY BENEFICIARY (.1); EMAIL TO N. GREENBLATT RE: PROCESS FOR GETTING UCC TO DISTRIBUTE INFORMATION (.3); EMAIL TO M. ROSENTHAL SAME (.1).	
0.70	WILLIAMS, MATTHEW J	EMAILS TO E. FLECK RE: CLOSING ISSUES FOR TOMORROW (.3); FOLLOW UP CALL W. E. FLECK RE: CLOSING TOMORROW (.4).	
12/14/12			
0.20	WILLIAMS, MATTHEW J	EMAILS WITH E/ FLECK RE: CONFIDENTIALITY WITH AD HOCS.	
12/16/12			
0.30	WILLIAMS, MATTHEW J	EMAILS TO E. FLECK AND N. GREENBLATT REGARDING AD HOC CONFIDENTIALITY AND FORWARD EMAIL FROM SUNDAY NIGHT.	

12/17/12			
1.80	WILLIAMS, MATTHEW J		SUBSTANTIAL EDITS TO CONFIDENTIALITY AGREEMENT BETWEEN AD HOC COMMITTEE AND UCC (1.4); REVIEW OF UCC BYLAWS ON CONFIDENTIALITY POINT AND SEND REVISIONS TO KIRKLAND AND UCC (.4).
12/18/12			
1.60	WILLIAMS, MATTHEW J		EMAIL TO N. GREENBLATT RE: RECENT TURN OF CONFIDENTIALITY AGREEMENT (.2); REVIEW OF CONFIDENTIALITY AGREEMENT AND DETAILED EMAIL REGARDING OPEN ISSUES (1.2).
12/19/12			
0.40	MILLET, CRAIG H		EMAIL RE COMMITTEE INPUT ON PLAN PROVISIONS AND RELEASE ISSUES.
12/26/12			
0.40	MILLET, CRAIG H		EMAILS WITH M. ROSENTHAL AND M. KELSEY RE STATUS OF COMMITTEE DISCUSSION ON PLAN PROVISIONS AND REVISIONS TO PLAN AND STRATEGY RE FILING OF PLAN.
12/27/12			
0.40	MILLET, CRAIG H		EMAILS WITH M. ROSENTHAL RE SUMMARY OF STATUS FROM COMMITTEE ON PLAN PROVISIONS AND STRATEGY RE FILING OF PLAN.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	5.50	\$ 995.00	\$ 5,472.50
MICHAEL A. ROSENTHAL	30.10	1,045.00	31,454.50
BRUCE D. BOLANDER	9.70	970.00	9,409.00
JEFFREY TRINKLEIN	17.60	1,025.00	18,040.00
JANET M. WEISS	0.50	1,025.00	512.50
J. ALAN BANNISTER	19.80	995.00	19,701.00
EMAD H. KHALIL	134.80	985.00	132,778.00
MATTHEW J. WILLIAMS	105.20	865.00	90,998.00
DARIUS J. MEHRABAN	2.70	865.00	2,335.50
SAPTAK SANTRA	18.20	865.00	15,743.00
ELAINE W. CHAO	0.20	785.00	157.00
MATTHEW K. KELSEY	1.90	785.00	1,491.50
EDWIN WONG	6.10	875.00	5,337.50
JOHN-PAUL VOJTISEK	5.70	735.00	4,189.50
JOSHUA WEISSER	93.60	735.00	68,796.00
STEWART R. ROSS	99.90	720.00	71,928.00
VICENTE RUIZ	1.50	665.00	997.50
KARTHIK A. THIAGARAJAN	6.30	665.00	4,189.50
BRIAN J. KIM	54.40	620.00	33,728.00
ALAN MOSKOWITZ	13.90	620.00	8,618.00
ROBERT L. COPPOLA	166.20	560.00	93,072.00
CHRISTOPHER J. BABCOCK	6.90	395.00	2,725.50
AYESHA CHATTERJEE	2.80	475.00	1,330.00
MATTHEW G. BOUSLOG	0.20	395.00	79.00
STEVEN J. LAU	134.50	475.00	63,887.50
ARON D. BOROD	1.40	475.00	665.00
TEALE L. CLARK	3.70	475.00	1,757.50
DUKE K. AMPONSAH	5.20	350.00	1,820.00
CARLA M. EDWARDS	0.50	210.00	105.00
SASHA FRIEDMAN	4.60	255.00	1,173.00
TAYLOR L. PERKINS	7.80	255.00	1,989.00
MORGAN M. WOLFE	3.90	255.00	994.50

Total Services

\$ 695,474.50

Invoice Date: January 15, 2013

Due and Payable Upon Receipt

Invoice No. 2013011475

Total Services, Costs/Charges	695,474.50
BALANCE DUE	<u>\$ 695,474.50</u>

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

12/01/12

- 1.80 ROSENTHAL, MICHAEL A EMAILS REGARDING ADDITIONAL DILIGENCE LIST FROM FORTRESS (.2); REVIEW ADDITIONAL FORTRESS DILIGENCE LIST (.3); REVIEW AND COMMENT ON OPEN DIP ISSUES LIST (.7); EMAILS TO S. DUDLEY REGARDING OPEN ISSUES LIST (.1); EMAIL TO AND FROM E. KHALIL AND S. DUDLEY REGARDING CONFERENCE CALL WITH FORTRESS ON OPEN ISSUES LIST (.3); EMAIL FROM AND TO A. ROGERS AND H. THOMPSON REGARDING GUARANTORS AND REPRESENTATIONS IN DIP (.2).
- 6.10 KHALIL, EMAD H NEGOTIATIONS RE OUTSTANDING ISSUES IN RELATION TO DIP (.8); TELEPHONE CONFERENCES WITH SKADDEN RE SAME (.3); INTERNAL TELEPHONE CONFERENCES INCLUDING WITH CLIENT RE SAME (.4); ATTENTION TO DRAFTING AND CIRCULATING TO SKADDEN COMMENTS ON GUARANTEE AND IAA (1.8); CONFERENCE WITH S. ROSS RE SAME (.2); REVIEW ADDITIONAL MILBANK COMMENTS TO DIP AND FORWARD SAME TO SKADDEN (1.1); DRAFT AND CIRCULATE INTERNALLY AND TO CLIENT SUMMARY OF LATEST CONFERENCE CALL/PROGRESS WITH SKADDEN ON DIP (.8); REVIEW J. WEISSER SUMMARY OF NOTES OF CONFERENCE CALL WITH SKADDEN (.7).
- 3.60 WILLIAMS, MATTHEW J PRE-CALL ON DIP DISCUSSIONS (.4); CALL ON REVSIED DIP (1.0); REVIEW OF ISSUE LIST (.7); REVIEW DIP PLEADINGS AND FEE LETTER (1.5).
- 4.20 SANTRA, SAPTAK PREPARE TERM SHEET FOR A MURABAHA SUKUK AND REVIEW OF PREVIOUS ARCAPITA PRIVATE PLACEMENT MEMORANDUM (2.1); REVIEW AND RESPOND TO CORRESPONDENCE REGARDING OPINION QUALIFICATIONS RELATING TO SOLVENCY ISSUES REGARDING ARCAPITA LIMITED (2.1).

- 2.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE CALL WITH LENDER COUNSEL REGARDING OUTSTANDING ISSUES (1.1); FOLLOW UP CORRESPONDENCE WITH INTERNAL TEAM (.2); FOLLW UP CONFERENCE WITH E. KHALIL (.2); PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT REGARDING CLOSING MECHANICS (.8); CORRESPONDENCE WITH COMMITTEE REGARDING OUTSTANDING OBJECTIONS (.5).
- 2.30 ROSS, STEWART R REVIEW TO LEGAL OPINIONS, BOARD RESOLUTIONS AND SECURITY DOCUMENTS (1.5); CONFERENCE CALL WITH CLIENT (.8).
- 7.20 COPPOLA, ROBERT L CONFER WITH LOCAL COUNSELS REGARDING OPINIONS (.5); REVISE SCHEDULES FROM DIP AGREEMENT (2.2); CREATE DRAFT MARKUPS TO CAYMAN FORM CERTIFICATES, MINUTES AND MEMO (2.4); REVIEW AND REVISE MINUTES OF ARCAPITA INC. (1.9); CONFER WITH S. ROSS REGARDING EXCLUDED GUARANTORS (.2).
- 3.90 BABCOCK, CHRISTOPHER J REVIEW MATERIALS IN DATA ROOM TO IDENTIFY MATERIALS RESPONSIVE TO NEW DILIGENCE REQUEST.
- 12/02/12
0.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISED DIP MOTION (.6); EMAILS TO AND FROM G. CAMPBELL REGARDING LTD GUARANTEE (.1); EMAIL WITH G. CAMPBELL REGARDING DIP REPRESENTATIONS (.2).
- 4.70 KHALIL, EMAD H REVIEW CLOSING DELIVERABLES (INCLUDING INSURANCE COMMENTS/LANGUAGE AND SUBSTANTIAL ISSUES RELATED TO ISSUING UK GUARANTEE) (1.1); ATTENTION TO SHARIA COMMITTEE COMMENTS ESPECIALLY REGARDING EMBEDDING FEES INTO DIP AND FOLLOW-UP WITH SKADDEN RE: SAME AND CONSIDER HOW BEST TO DO SO (1.3); INITIAL REVIEW OF REVISED DIP CIRCULATED BY SKADDEN (2.3).
- 3.50 WILLIAMS, MATTHEW J REVIEW REVISED DIP CREDIT AGREEMENT RECEIVED FROM FORTRESS (2.0); CALL WITH J. WEISSER RE: COMMITTEE NEW COMMENTS (.2); REVIEW COMMITTEE COMMENTS (1.3).

3.00	WONG, EDWIN	REVIEW COMPANY HOUSE SEARCHES AND RELEVANT FINANCING DOCUMENTS RE UK LEGAL OPINION FOR ARCAPITA LIMITED (0.8); CONSIDER AND DRAFT UK LAW OPINION FOR ARCAPITA LIMITED (0.9); REVIEW CORRESPONDENCE RE THE SAME (1.3).
2.10	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE MOTION (1.0); REVIEW, ANALYZE AND REVISE DECLARATIONS IN SUPPORT THEREOF (1.1).
1.80	ROSS, STEWART R	ATTENTION TO LEGAL OPINIONS, BOARD RESOLUTIONS AND SECURITY DOCUMENTS.
0.30	RUIZ, VICENTE	DRAFT RESPONSES TO MAYHOOLA COUNSEL QUESTIONS REGARDING MAYHOOLA/ARCAPITA CONFIDENTIALITY AGREEMENT.
0.80	MOSKOWITZ, ALAN	REVIEW AND REVISE DIP DOCUMENTS.
3.50	COPPOLA, ROBERT L	REVISE ANCILLARY DOCUMENTS AND PROVIDE TO LENDER COUNSEL.
12/03/12		
3.10	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING OPEN DIP ISSUES (.4); REVIEW REVISED DIP DRAFTS FROM SKADDEN (1.2); EXTENDED CONFERENCE CALL AND EMAILS WITH S. DUDLEY, G. CAMPBELL REGARDING LIMITED GUARANTEE ISSUE (1.1); EMAILS TO AND FROM S. DUDLEY REGARDING LIMITED GUARANTEE ISSUE (.2); EMAIL TO AND FROM H. THOMPSON REGARDING LIMITED GUARANTEE ISSUE (.2).

9.80 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH A. ROGERS ET. AL. RE SHARIA COMMITTEE COMMENTS (1.3); TELEPHONE CONFERENCE WITH CAYMAN COUNSEL RE DELIVERABLES (1.6); TELEPHONE CONFERENCE RE UK ISSUES/CHALLENGES RE GUARANTORS (0.8); REVIEW AND PREPARE COMMENTARY FOR SKADDEN AND CLIENT RE LATEST DRAFT DIP AND IAA CIRCULATED BY SKADDEN (2.3); ATTENTION TO LEGAL OPINION ISSUES (0.2); CONFERENCE WITH S. ROSS RE SAME (2.1); ATTENTION TO COMMENTS FROM FORTRESS SHARIA CONSULTANT RE TAKING COMMODITY RISK (1.1); TELEPHONE CONFERENCE WITH D. KOLIN RE OUTSTANDING ISSUES INCLUDING CARVING OUT IMMATERIAL SUBSIDIARIES ET. AL. (0.4).

15.80 WILLIAMS, MATTHEW J

REVIEW REVISED DIP CREDIT AGREEMENT (1.2); DIP MOTION EDITS (.6); CALL WITH JPL REGARDING DIP COMMENTS (.6); EMAIL TO B. GREER AND REVIEW OF GREER QUESTION ON STANDARD CHARTERED BANK CARVEOUT FROM MANDATORY PREPAY (.6); CALL REGARDING SHARIA COMPLIANCE OF FEE LETTER (.8); ISSUE LIST ON DIP (2.3); REVIEW A&M ANALYSIS AND BUDGET ISSUE (.7); FURTHER EDITS TO OPEN ISSUE LIST ON DIP (1.4); REVIEW REVISED INTERIM ORDER (.5); DIP EDITS AND REVIEW DIP DOCS AND EDITS (3.5); CALL WITH D. KOLIN ON DIP BUDGET ISSUE (.4); FURTHER EDITS TO ISSUE LIST AND WALK THROUGH OF DOCUMENT, FOCUS ON ISSUE WITH GUARANTORS AND CARVEOUTS OF GUARANTORS (1.3); INVESTMENT AGENCY AGREEMENT (.6); FURTHER NEGOTIATIONS WITH D. KOLIN AND INTERNAL DISCUSSIONS ON DIP AND POTENTIAL SOLVES FOR GUARANTOR POINT (1.3)

6.40 SANTRA, SAPTAK

DRAFT AND CIRCULATE COMMENTS ON A DRAFT FORM OF ENGLISH LAW DEBENTURE FOR UK GUARANTOR (INCLUDING REVIEW OF RELATED COMMENTS BY CAYMAN COUNSEL ON SIMILAR FORM CAYMAN DEBENTURE) (3.3); INTERNAL DISCUSSIONS AND CORRESPONDENCE RELATING TO ANALYSIS OF SOLVENCY ISSUES OF UK GUARANTOR AND ITS IMPACT ON DIRECTORS' PERSONAL LIABILITY FOR WRONGFUL TRADING OR BREACH OF FIDUCIARY DUTY RISK (0.8); REVIEW REVISED DRAFT OF MURABAHA DIP AGREEMENT AS CIRCULATED BY SKADDEN TEAM AND LIST OF OUTSTANDING ISSUES (2.3).

- 2.50 WONG, EDWIN FINALISE DRAFT OF UK LAW OPINION FOR ARCAPITA LIMITED (0.8); DRAFT OFFICER'S CERTIFICATE IN SUPPORT OF UK LAW OPINION (1.1); REVIEW CORRESPONDENCE RE THE SAME (0.6).
- 0.50 VOJTISEK, JOHN-PAUL REVIEW MARKUP OF LOAN AGREEMENT.
- 10.80 WEISSER, JOSHUA PARTICIPATE IN REVIEW AND DRAFTING SESSION WITH TEAM (3.0); FOLLOW ON DISCUSSION WITH LENDER COUNSEL (.8); FOLLOW ON DISCUSSION WITH E. KHALIL (.1); PROPOSE REVISIONS TO DIP AGREEMENT (1.6); REVISIONS TO PROPOSED ORDER SEEKING APPROVAL OF DIP AGREEMENT (1.5); RELATED CONFERENCES WITH STANDARD CHARTERED BANK COUNSEL (.4); RELATED CONFERENCES WITH PROPOSED LENDER COUNSEL (.2); REVIEW AND ANALYSIS OF PROPOSED DIP BUDGET (.2); REDRAFT DIP COVENANT (.5); FINAL REVISIONS TO DECLARATIONS IN SUPPORT OF DIP AGREEMENT APPROVAL (.6); FINALIZE MOTION CHANGES WITH M. WILLIAMS (.7); CONFERENCE WITH JPL COUNSEL REGARDING MODIFICATIONS TO PROPOSED INTERIM ORDER (.3); FOLLOW ON DISCUSSION WITH M. WILLIAMS (.1); CONFERENCE WITH CAYMAN COUNSEL REGARDING CLOSING MECHANICS (.5); FOLLOW ON DISCUSSION WITH CLIENT REGARDING SAME (.3).
- 4.50 ROSS, STEWART R ATTENTION TO INVESTMENT AGENCY AGREEMENT, LEGAL OPINIONS, BOARD RESOLUTIONS, SECURITY DOCUMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (2.8); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (0.7); COORDINATION WITH FOREIGN COUNSEL (1.0).
- 6.30 THIAGARAJAN, KARTHIK A REVIEW OF THE DEBENTURE AND DRAFTING AMENDMENTS TO THE DEBENTURE (3.1); FURTHER REVIEW OF THE DEBENTURE AND DRAFTING AMENDMENTS (2.6); VARIOUS EMAIL EXCHANGES WITH S SANTRA AND B LIEW (0.3); TELEPHONE DISCUSSIONS WITH B LIEW (0.3).
- 1.00 KIM, BRIAN J CONFERENCE CALL WITH GIBSON DUNN TEAM AND ARCAPITA TEAM RE: DOCUMENTS CHECKLIST (0.5). CONFERENCE CALL WITH SKADDEN TEAM RE: DOCUMENTS CHECKLIST (0.5).

4.30	MOSKOWITZ, ALAN	OFFICE CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING DIP (.3); REVISE DRAFT DIP MOTION AND RELATED DECLARATIONS (4.0).
8.40	COPPOLA, ROBERT L	REVIEW AND REVISE CAYMAN DEBENTURE AND ENGLISH DEBENTURE (2.1); REVIEW VARIOUS STRUCTURE CHARTS (1.8); CREATE DIP GUARANTOR LIST (1.2); ATTEND CLOSING CHECKLIST CALL WITH LENDER COUNSEL (0.8); CONFER WITH LOCAL COUNSEL REGARDING OPINIONS AND ANCILLARY DOCUMENTS (0.6); CREATE STRUCTURE LISTS AND PLEDGED ENTITLES LIST (1.3); CONFER WITH COMPANY REGARDING OUTSTANDING ITEMS AND REQUESTS FOR INFORMATION (0.6).
1.70	BABCOCK, CHRISTOPHER J	REVIEW NEWLY PRODUCED DILIGENCE MATERIALS FOR RESPONSIVENESS TO UNSECURED CREDITORS COMMITTEE REQUEST.
1.50	LAU, STEVEN J	PREPARE SPREADSHEET OF GUARANTORS.
2.20	CLARK, TEALE L	REVISE DECLARATIONS IN SUPPORT OF THE DIP MOTION (0.6); REVISE CHART CONTAINED IN MOTION (0.3); INPUT REVISIONS INTO MOTION (0.5); INSERT CITATIONS IN MOTION REGARDING THE PREVALENCE OF MURABAHA FINANCING STRUCTURES (0.4); CONFER WITH M. WILLIAMS, J. WEISSER, AND A. MOSKOWITZ REGARDING THE IMPENDING FILING DEADLINE AND TASKS REMAINING BEFORE FILING (0.4).
12/04/12		
1.50	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS FROM AND TO S. DUDLEY, M. WILLIAMS AND OTHERS REGARDING OPEN DIP ISSUES, INCLUDING IDENTITY OF GUARANTORS AND REPS AND WARRANTIES (.6); REVIEW NEAR FINAL VERSION OF DIP AGREEMENT (.6); EMAIL FROM S. DICKSON REGARDING DIP VALIDATION ORDER (.1); EMAIL FROM J. MAKUCH REGARDING DIP BUDGET (.1); TELEPHONE WITH J. WEISSER REGARDING OPEN DIP BUDGET ISSUE (.1).

- 10.10 KHALIL, EMAD H NEGOTIATE, REVIEW, REVISE AND FINALIZE AND FILE DIP WITH THE COURT (8.5); NUMEROUS INTERNAL AND EXTERNAL (WITH SKADDEN ET. AL) CONFERENCE CALLS RE SAME (1.2); COORDINATE AND CONFER WITH M. WILLIAMS AND J. WEISSER (0.4).
- 12.60 WILLIAMS, MATTHEW J REVIEW OF REVISED DIP DOCUMENTS AND ISSUE LIST (2.0); FINAL REVIEW OF PLEADING AND CHANGES MADE TO CONFORM (.8); CALLS AND NEGOTIATIONS WITH DIP LENDERS AND INTERNAL ON GUARANTOR ISSUES AND TURNING OF DOCUMENTS BASED ON COMMENTS AND ONGOING NEGOTIATIONS THROUGHOUT THE DAY WITH DIP LENDERS (9.8).
- 1.90 MEHRABAN, DARIUS J REVIEW AND COMMENT ON DRAFT LEGAL OPINION (1.6); OFFICE CONFERENCE WITH S. ROSS REGARDING SAME (0.3).
- 4.60 SANTRA, SAPTAK REVIEW AND COMMENT ON REVISED DRAFT OF INVESTMENT AGENCY AGREEMENT CIRCULATED BY SKADDEN TEAM (3.7); REVIEW AND CONSIDER CORRESPONDENCE, AND PARTICIPATE IN INTERNAL DISCUSSIONS REGARDING SAME (0.9).
- 0.30 WONG, EDWIN ATTENTION TO CORRESPONDENCE RE ARCAPITA LIMITED GUARANTEE.
- 1.60 VOJTISEK, JOHN-PAUL NEGOTIATE LOAN AGREEMENT AND ADVISE; CONFERENCE WITH J. WEISSER; REVIEW REVISIONS TO LOAN AGREEMENT.
- 8.50 WEISSER, JOSHUA FINALIZE MOTION SEEKING APPROVAL OF DIP FINANCING (2.5); RELATED CONFERENCE WITH M. WILLIAMS (.3) FINALIZE DECLARATIONS IN SUPPORT OF SAME (1.2); RELATED CONFERENCES WITH A. MOSKOWITZ (.3); FINALIZE RELATED FORM OF ORDER (.8); RELATED CONFERENCES WITH LENDER COUNSEL (.9); RELATED CONFERENCES WITH CAYMAN COUNSEL (.4); DRAFT MEMORANDUM TO CAYMAN COUNSEL REGARDING CLOSING MECHANICS (.5); PREPARE PACKAGE FOR FILING WITH COURT (.5); REVISIONS TO BUDGET COVENANT IN DIP AGREEMENT (.7); RELATED CONFERENCES WITH J. MAKUCH (.5).

5.50	ROSS, STEWART R	REVIEW TO INVESTMENT AGENCY AGREEMENT, LEGAL OPINIONS, BOARD RESOLUTIONS, SECURITY DOCUMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (3.4); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (1.4); COORDINATION WITH FOREIGN COUNSEL (0.7).	
2.00	KIM, BRIAN J	REVIEW AND REVISE MAKUCH DECLARATION RE: DIP MOTION (1.7); MULTIPLE DISCUSSIONS WITH J. WEISSER RE: DIP ISSUES (0.3).	
7.80	MOSKOWITZ, ALAN	REVIEW AND REVISE DIP MOTION AND SUPPORTING DECLARATIONS AND FINALIZE SAME FOR FILING (4.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH DECLARANTS REGARDING FINALIZING DECLARATIONS (.5); DRAFT NOTICE OF HEARING REGARDING INTERIM DIP (.5); REVIEW AND ANALYZE DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT REGARDING SAME (2.0); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.3).	
9.40	COPPOLA, ROBERT L	REVISE ENGLISH DEBENTURE (2.3); CONFER WITH BAHRAIN COUNSEL REGARDING OPINION (.7); CONFER WITH THE COMPANY ON ENTITY QUESTIONS (.6); ATTEND TELECONFERENCE TO DISCUSS CAYMAN DELIVERABLES (.8); ATTEND TELECONFERENCE TO DISCUS SHARE CERTIFICATES (.7); CRATE SPREADSHEET OF GUARANTOR STRUCTURES (2.4); CREATE DRAFT OF GDC LEGAL OPINION (1.2); CREATE SCHEDULES TO DIP AGREEMENT (.7).	
2.30	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF INTERIM DIP HEARING(.8); PREPARE AND FILE DIP MOTION(1.2); EMAILS WITH A. MOSKOWITZ AND J. WEISSER RE: SAME (.3).	
1.90	WOLFE, MORGAN M	CORRESPONDENCE WITH TEAM RE REVIEWING AND FILING OF DIP MOTION (.7); EMAILS WITH A. MOSKOWITZ RE COORDINATION OF DRAFTING A NOTICE OF HEARING FOR DIP MOTION (1.2).	
12/05/12	0.50	BOLANDER, BRUCE D	REVIEW DRAFT OF GIBSON, DUNN & CRUTCHER OPINION ON DIP TRANSACTION AND RELATED OFFICERS CERTIFICATE.

- 9.90 KHALIL, EMAD H CONTINUE TO NEGOTIATE REVIEW AND REVISE
REVISE DIP MOTION (5.2); TELEPHONE
CONFERENCES WITH MILBANK TO DISCUSS THEIR
FURTHER COMMENTS (1.1); ATTENTION TO
COMMODITY TRADE ARRANGEMENT/AGREEMENTS
AND COMMENTING THEREON (2.3); ATTENTION TO
NUMEROUS OTHER OUTSTANDING ISSUES
INCLUDING TREATMENT OF IMMATERIAL SUBS,
GUARANTORS, LEGAL OPINIONS, SECURITY
DOCUMENTS, ET. AL. (1.3).
- 8.30 WILLIAMS, MATTHEW J REVIEW DIP DOCUMENT FOR "BUSTS" AND
GUARANTOR LIST ISSUE (3.1); HEARING PREP (.4);
REVIEW OF CLOSING LIST AND COMMENT (.8);
REVIEW OF LEGAL OPINION EDITS (.4); REVIEW OF
UCC COMMENT LIST TO DIP DOCUMENTS AND
COMMENTS (.6); CONF. J. WEISSER SAME (.4);
REVIEW OF GUARANTEES (.7); REVIEW / QUESTIONS
OF AGENCY AGREEMENTS BETWEEN FORTRESS
AND COMMODITY SELLER FOR MURABAHA AND
QUESTIONS (1.3); FOLLOW UP ON STRATEGY FOR
HEARING (.4); EMAIL TO C. MILLET RE: AD HOCS (.2)
- 1.10 WILLIAMS, MATTHEW J PREPARE SCRIPT FOR HEARING (.8); REVIEW EMAIL
RE: PROBLEM WITH GUARANTORS AND FOLLOW UP
WITH EMAD KHALIL AND POTENTIAL FIXES (.3).
- 0.30 WONG, EDWIN ATTENTION TO CORRESPONDENCE RE ARCAPITA
LIMITED GUARANTEE.
- 1.40 VOJTISEK, JOHN-PAUL ADVISE REGARDING LOAN AGREEMENT;
CONFERENCE WITH J. WEISSER; REVIEW AND
ADVISE REGARDING TAX DISCLOSURE.
- 3.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE CAYMAN ISLANDS
DECLARATION IN SUPPORT OF DIP TRANSACTION
(2.5); RELATED CONFERENCE WITH J. MAKUCH (.1);
REVIEW AND ANALYSIS OF PROPOSED FORM OF
ORDER AND PRECEDENT (.3); REVIEW MILBANK
COMMENTS TO THE DIP TRANSACTION (.3);
PREPARE FOR AND ATTEND CALL WITH MILBANK
REGARDING SAME (.7)

5.00 ROSS, STEWART R ATTENTION TO US SECURITY AGREEMENT, LEGAL OPINIONS, BOARD RESOLUTIONS, ACCOUNT CONTROL AGREEMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (2.3); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (1.4); COORDINATION WITH FOREIGN COUNSEL (1.3).

10.40 KIM, BRIAN J REVIEW AND REVISE COMMODITY TRADE DOCUMENTS IN CONNECTION WITH DIP AGREEMENT (5.3); DRAFT ISSUES LIST EMAIL TO E. KHALIL (0.4); CIRCULATE REVISED COMMODITY TRADE DOCUMENTS TO SKADDEN AND ARCAPITA (0.5); DRAFT SCRIPT FOR HEARING TO APPROVE DIP FINANCING MOTION (4.0); EMAIL TO J. WEISSER RE: DRAFT OF SCRIPT (0.2).

10.60 COPPOLA, ROBERT L CONFER WITH COMPANY REGARDING SHARE CERTIFICATES (.7); COORDINATE APPOINTMENT OF PROCESS AGENT; REVISE GDC OPINION (1.2); CREATE DRAFT BACKUP CERTIFICATE TO OPINION (1.1); CONFER WITH LOCAL COUNSEL REGARDING OPINIONS (1.2); CREATE SCHEDULE OF IMMATERIAL SUBSIDIARIES (1.7); CONFER WITH LENDER COUNSEL REGARDING CLOSING CHECKLIST (.9); CREATE ADDITIONAL SECRETARY CERTIFICATES AND RESOLUTIONS FOR US ENTITIES (1.4); CONFER WITH A. KIM REGARDING GUARANTORS (.3); REVISE GDC OPINION BACKUP CERTIFICATES (1.4); COORDINATE DELIVERABLES WITH CAYMAN COUNSEL (.4); ATTEND TO ADDITIONAL CLOSING ITEMS (.3).

3.40 LAU, STEVEN J REVIEW STATUS OF DEAL AND STEPS TO TAKE (.8); DRAFT SECRETARY'S CERTIFICATES IN PREPARATION FOR CLOSING (2.6).

0.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING PROCESS APPOINTMENT LETTER.

12/06/12
0.80 ROSENTHAL, MICHAEL A REVIEW PROPOSED DIP OPINION (.2); REVIEW FORTRESS CLOSING CHECKLIST (.4); EMAILS WITH A. ROGERS REGARDING GUARANTOR AND IMMATERIAL DEFINITIONS (.2)

0.80 BOLANDER, BRUCE D REVIEW INVESTMENT COMPANY ACT OPINION.

6.80 KHALIL, EMAD H

ATTENTION TO EMBEDDING FEES IN DIP, NEGOTIATING AND INCORPORATING FINAL CHANGES, CLOSING DELIVERIES INCLUDING SECURITY DOCUMENTATION, OPINION AND COMMODITY PURCHASE ARRANGEMENTS (5.6); CONFERENCES WITH M. WILLIAMS, J. WEISSER AND S. ROSS RE SAME (.4); TELEPHONE CONFERENCES WITH MILBANK AND SKADDEN RE OUTSTANDING COMMENTS (.8).

12.00 WILLIAMS, MATTHEW J

PREPARE HEARING SCRIPT (1.7); DIP HEARING PREP AND REVIEW OF DOCUMENTS (1.9); REVIEW OF UCC REVISED COMMENTS TO DIP AND FOLLOW UP WITH J. WEISSER, EMAIL TO UCC REGARDING THEIR POINTS (.9); FEE LETTER ISSUES ON SHARIA COMPLIANCE (1.0); CALL WITH SKADDEN RE: PREP TOMORROW (.4); FOLLOW UP CALL WITH SKADDEN ON FEE LETTER AND OTHER ISSUES (.3); CONF. KHALIL RE: SHARIA ISSUES (.4); CLOSING LIST (.5); REVIEW OF REVISED SKADDEN UPSTREAM AND DOWNSTREAM DOCUMENTS (1.5); HEARING PREP AND VARIOUS NEGOTIATIONS WITH FINAL DIP POINTS (1.0); REVIEW OF DIP PLEADING AND EDITS TO MOST RECENT TURN OF DIP (2.2); EMAIL TO E. FLECK RE: DIP POINTS (.2).

1.20 VOJTISEK, JOHN-PAUL

NEGOTIATE LOAN AGREEMENT AND ADVISE; REVIEW AGENCY AGREEMENT; PREPARE MARKUP OF LOAN AGREEMENT.

- 11.90 WEISSER, JOSHUA DRAFT SCRIPT FOR FRIDAY HEARING ON DIP MOTION (3.0); RELATED CONFERENCE WITH M. WILLIAMS (.2); CONFERENCE WITH COMMITTEE COUNSEL REGARDING COMMENTS TO SAME AND PLAN TO CONSUMMATE TRANSACTION (.3); RELATED CONFERENCES WITH COUNSEL TO STANDARD CHARTERED BANK (.2); INTEROFFICE CONFERENCE REGARDING ISSUES RELATED TO PROPOSED AMENDMENTS TO DIP AGREEMENT (.6); REVIEW, ANALYZE AND FINALIZE PROPOSED FORM OF ORDER (1.3); REVIEW AND FINALIZE CAYMAN APPLICATION DOCUMENTATION (.3); REVIEW AND ANALYZE BUDGET FOR DIP MOTION (.2); CONFERENCE WITH SKADDEN REGARDING HEARING PREPARATION (.3); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.2) AND M. WILLIAMS; REVISIONS TO DIP AGREEMENT (.5); CONFERENCE WITH UNITED STATES TRUSTEE REGARDING DIP AGREEMENT; PREPARE AND ATTEND MEETING WITH PROPOSED LENDER AND COMMITTEE COUNSE (1.0); DRAFT, REVIEW AND REVISE SUPPLEMENT (3.5); REVIEW AND ANALYZE FEE LETTER (.3).
- 5.50 ROSS, STEWART R ATTENTION TO LEGAL OPINIONS, BOARD RESOLUTIONS, ACCOUNT CONTROL AGREEMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (2.4); REVIEW OF REVISED DIP FINANCING AGREEMENT (1.8); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (.6); COORDINATION WITH FOREIGN COUNSEL (.7).
- 0.50 KIM, BRIAN J DISCUSSION AND EMAIL WITH M. CRAFT RE: EFFECT ON DIP BUDGET ON TIMING OF PAYMENTS UNDER STANDARD CHARTERED BANK MURABAHA AMENDMENTS.
- 1.00 MOSKOWITZ, ALAN REVIEW AND REVISE MOTION SCRIPT FOR M. WILLIAMS (.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH DECLARANTS REGARDING DIP HEARING (.5).

- 8.60 COPPOLA, ROBERT L REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS AND PROVIDE TO LENDER COUNSEL (1.1); REVISE SCHEDULES TO DIP AGREEMENT (1.1); CONFER WITH S. ROSS REGARDING STRUCTURE (.3); CONFER WITH COMPANY REGARDING IMMATERIAL SUBSIDIARIES AND FATWA (.4); CONFER WITH CAYMAN COUNSEL REGARDING RESOLUTIONS AND PNVS (.4); REVISE LIST OF GUARANTORS (1.8); REVIEW ORGANIZATIONAL DOCUMENTS FOR US ENTITIES (1.1); ATTEND TELECONFERENCE ON CAYMAN COMPANIES (.4); CREATE LIST OF PLEDGED ENTITIES (.5); CONFER WITH T. PERKINS REGARDING PROCESS AGENT APPOINTMENT (.4); CONFER WITH COMPANY REGARDING PLEDGED ENTITIES FOR REVIEW (.4); REVIEW CAYMAN DIRECTOR'S CERTIFICATE, MINUTES, AND MEMO (.2); CONFER WITH BAHRAIN COUNSEL REGARDING SECRETARY'S CERTIFICATE (.4); REVISE CAYMAN GUARANTORS AND CHARGERS SCHEDULE (.1).
- 11.10 LAU, STEVEN J DRAFT AND REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (2.6); PARTICIPATE IN CONFERENCE CALL (.5); CHECK RECEIPT OF STOCK CERTIFICATE DELIVERY (.8); ORGANIZE DOCUMENTS FOR CLOSING (.5); DRAFT STOCK POWERS (5.8); REVISE CERTIFICATES AND RESOLUTIONS WITH COMMENTS (.9).
- 1.50 CLARK, TEALE L MEET WITH J. WEISSER AND M. WILLIAMS REGARDING PREPARATIONS REQUIRED FOR THE DIP HEARING (.2); READ AND REVISE THE FINAL PROPOSED DIP ORDER (1.3).
- 1.40 AMPONSAH, DUKE K PREPARE COPIES OF DIP MOTION TO BE SENT TO THE COURT(.7); PREPARE AND FILE SUPPLEMENT TO DIP MOTION(.7).
- 0.50 EDWARDS, CARLA M PERFORMED A WESTLAW CASE PULL FOR DUKE AMPONSAH.
- 1.00 PERKINS, TAYLOR L TELEPHONE CALLS AND EMAILS WITH SERVICE COMPANY REGARDING REQUIRED INFORMATION FOR PROCESS APPOINTMENT (.5); REVIEW AGREEMENT FOR REQUIRED INFORMATION (.5).

12/07/12

- 0.60 ROSENTHAL, MICHAEL A EMAILS FROM SKADDEN REGARDING FINAL CHANGES TO DIP (.4); EMAILS FROM AND TO S. DUDLEY REGARDING REQUESTED FINAL CHANGES (.2)
- 0.50 BOLANDER, BRUCE D REVIEW INVESTMENT COMPANY ACT OPINION ISSUES (.3); REVIEW DRAFT OF GIBSON, DUNN & CRUTCHER OPINION (.2).
- 0.20 TRINKLEIN, JEFFREY TALK WITH S. ROSS REGARDING REPS REQUIRE FOR DIP FACILITY.
- 0.50 WEISS, JANET M REVIEW ISSUES RE FUNDING LIQUIDATION OF ██████████ (.4); TELEPHONE CONFERENCE WITH J. MAKUCH RE FUNDING ISSUES (.1).
- 4.60 KHALIL, EMAD H CONTINUE TO CLOSE OUT DIP ISSUES (2.7); ATTENTION TO CPS AND CLOSING DELIVERABLES (1.1); TELEPHONE CONFERENCES AND EMAILS RE SAME (.8).
- 10.80 WILLIAMS, MATTHEW J HEARING PREP (2.2); REVIEW OF UCC LIST AND OUTLINE OF RESPONSES, REFER TO PREVIOUS VERSIONS AND OUTLINE OF NEGOTIATIONS (2.5); FURTHER PREP FOR HEARING AND REVIEW ALL OF REVISED DOCUMENTS COMING IN (2.9); FOLLOW UP EDITS ON SCRIPT (.6); HEARING ON DIP AND STATUS CONFERENCE IN CHAMBERS (1.7); EMAIL TO CLIENT AND FOLLOW UP ON CLOSING ISSUES (.9)
- 1.60 SANTRA, SAPTAK REVIEW AND CONSIDER REVISED DRAFTS OF DIP AGREEMENT AND INVESTMENT AGENCY AGREEMENT AS CIRCULATED BY SKADDEN TEAM.
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING DIP HEARING.
- 2.40 WEISSER, JOSHUA WORK WITH M. WILLIAMS TO REVISE SCRIPT FOR DIP MOTION HEARING (1.1); FINALIZE DIP ORDER (.4); RELATED CONFERENCE WITH B. DUNCOMB (SKADDEN) (.2); PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT REGARDING FINAL PROPOSED EDITS TO TRANSACTION DOCUMENTS (.7).

- 5.30 ROSS, STEWART R REVIEW LEGAL OPINIONS, BOARD RESOLUTIONS, ACCOUNT CONTROL AGREEMENTS AND LISTS OF GUARANTOR SUBSIDIARIES (3.2); REVIEW OF REVISED DIP FINANCING AGREEMENT (1.1); CONFERENCE CALLS WITH CLIENT AND LENDERS' COUNSEL (.4); COORDINATION WITH FOREIGN COUNSEL (.6).
- 8.40 COPPOLA, ROBERT L ATTEND TELECONFERENCE TO DISCUSS CLOSING CHECKLIST AND OPEN ITEMS (.8); REVISE CAYMAN CERTIFICATE AND MINUTES (1.2); REVISE SCHEDULES TO THE DIP (1.1); CONFER WITH BAHRAIN COUNSEL REGARDING CERTIFICATE (.4); REVISE US CERTIFICATES AND RESOLUTIONS (1.6); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES OVER ENTITY STRUCTURE (.4); REVISE GDC OPINION (.8); REVISE LIST OF PLEDGED ENTITIES; REVIEW AND REVISE PROCESS AGENT APPOINTMENT LETTER (.4); REVIEW CLOSING CHECKLIST (.3); REVIEW LIEN SEARCHES FOR US ENTITIES AND PROVIDE ALONG WITH GOOD STANDING CERTIFICATES TO LENDER'S COUNSEL (.6); CONFER WITH S. ROSS REGARDING IMMATERIAL SUBSIDIARIES AND SYNDICATION COMPANIES (.3); REVISE DOCUMENTS TO ACCOUNT FOR INVESTMENT AGENT CHANGE (.5).
- 5.10 LAU, STEVEN J DISTRIBUTE DRAFTS OF DOCUMENTS (.3); CREATE LISTS OF ENTITIES NECESSARY FOR CLOSING (1.9); PARTICIPATE IN CLOSING CALL (1.3); MEET WITH R. COPPOLA REGARDING STATUS OF DEAL (.4); REVISE DOCUMENTS WITH COMMENTS (1.5); DRAFT STOCK POWERS FOR ADDITIONAL STOCK CERTIFICATES (.5); SET UP CLOSING ROOM (.2).
- 0.50 PERKINS, TAYLOR L TELEPHONE CALLS WITH SERVICE COMPANY REGARDING LIEN SEARCH RESULT TURNAROUND TIME AND EXPEDITION OPTIONS (.3); CIRCULATE LIEN RESULTS INTERNALLY (.2).
- 12/08/12
2.70 KHALIL, EMAD H ATTENTION TO FINALIZING DIP AND CLOSING DELIVERABLES (2.3); TELEPHONE CONFERENCES RE SAME (.4).
- 2.30 WILLIAMS, MATTHEW J FOLLOW UP WITH JOSH WEISSER ON CLOSING ISSUES (.4); REVIEW OF REVISED DOCUMENTS SENT BY LENDERS (.8); UCC COMMENTS (1.1)

- 0.40 KELSEY, MATTHEW K ATTENTION TO CORRESPONDENCE REGARDING BUDGET ISSUES.
- 0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING POST-PETITION FINANCING CLOSING.
- 3.30 ROSS, STEWART R PREPARE FOR CLOSING (1.9); COORDINATE WITH FOREIGN COUNSEL (.4); REVIEW AND MARKUP OF US SECURITY AGREEMENT (1.0).
- 9.40 COPPOLA, ROBERT L REVIEW AND REVISE STOCK POWERS AND STOCK CERTIFICATES (2.3); CONFER WITH CLIENT REGARDING OUTSTANDING ITEMS INCLUDING FATWA (.6); REVISE CLOSING CHECKLIST WITH LATEST UPDATES, STATUS AND ACTION ITEMS (2.2); BEGIN TO ATTEND TO CLOSING MECHANICS INCLUDING SIGNATURE PAGES (1.8); CONFER WITH BAHRAIN COUNSEL REGARDING CERTIFICATE AND RESOLUTIONS (.5); CONFER WITH S. LAU REGARDING OPEN PROJECTS INCLUDING SIGNATURE PAGES (.4); CONFER WITH LENDER'S COUNSEL REGARDING CLOSING MECHANICS (.4); CONFER WITH S. ROSS REGARDING SIGNATORIES FOR GUARANTORS AND PLEDGED ENTITIES (.3); REVIEW ORGANIZATIONAL DOCUMENTS FOR US ENTITIES (.9).
- 4.70 LAU, STEVEN J POPULATE ELECTRONIC CLOSING ROOM (1.3); PREPARE SIGNATURE PAGES FOR SIGNING (1.2); PREPARE FORM SIGNATURE PAGES FOR CAYMAN COUNSEL (1.2); MEET WITH R. COPPOLA REGARDING STATUS OF CLOSING (.5); ORGANIZE AND REVIEW CLOSING DOCUMENTS (.5).
- 12/09/12
1.90 ROSENTHAL, MICHAEL A REVIEW DOCUMENTS RELATED TO PNVS (1.1); EMAILS FROM AND TO S. ROSS REGARDING COLLATERAL ISSUES RELATED TO PNVS (.6); EMAIL WITH J. GRAVES REGARDING [REDACTED] (.2)
- 3.60 KHALIL, EMAD H REVIEW DIP AND CLOSING DELIVERABLES (2.7); TELEPHONE CONFERENCES RE SAME (.9).
- 1.30 WILLIAMS, MATTHEW J REVIEW DIP ISSUES AND PNV FOLLOW UP.

- 2.20 WILLIAMS, MATTHEW J REVIEW OF REVISED GUARANTEES (.8); REVIEW OF REVISED DIP AGREEMENT CHANGES PAGES TO DEAL WITH GUARANTOR ISSUE (.4); AD HOC CONVERSATION WITH J. WEISSER ON CONFIDENTIALITY AND CLOSING TEAM ISSUES (.4); REVIEW OF AD HOC CONFIDENTIALITY CHANGES (.6)
- 0.20 KELSEY, MATTHEW K ATTENTION TO CORRESPONDENCE REGARDING BUDGET ISSUES.
- 0.60 WEISSER, JOSHUA REVISE TO DRAFT CASH MANAGEMENT INTERIM ORDER(.3); REVIEW CORRESPONDENCE REGARDING DIP CLOSING MECHANICS (.1); RELATED CONFERENCE WITH S. ROSS (.2).
- 4.30 ROSS, STEWART R PREPARE FOR CLOSING (2.3); COORDINATION WITH FOREIGN COUNSEL (.7); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (1.3).
- 12.40 COPPOLA, ROBERT L REVIEW INFORMATION PROVIDED BY THE COMPANY ON DIRECTORS/OFFICERS OF GUARANTORS AND PLEDGED ENTITIES (2.4); CONFER WITH CAYMAN COUNSEL REGARDING SIGNATURE PAGES FOR CAYMAN DOCUMENTS (.3); CONFER WITH S. ROSS REGARDING CERTIFICATIONS IN THE CAYMAN DIRECTOR'S CERTIFICATES (.2); REVISE LIST OF GUARANTORS AND PLEDGED ENTITIES (2.7); REVISE GDC OPINION (2.1); ATTEND TO CLOSING MECHANICS AND BREAKING OUT SIGNATURE PAGES (2.1); REVIEW CLOSING CHECKLIST (1.1); CONFER WITH BAHRAIN COUNSEL REGARDING STATUS OF OPINION (.8); CREATE COMPREHENSIVE EMAIL COVERING ALL OUTSTANDING SIGNATURE PAGE ISSUES AND STATUS (.7).
- 12.20 LAU, STEVEN J REVIEW DOCUMENTS FOR CLOSING (.5); MEET WITH R. COPPOLA RE: DOCUMENT FOR CLOSING (.2); REVISE STOCK POWERS (3.0); REVISE SECRETARY'S CERTIFICATES (.1); ORGANIZE AND REVIEW DOCUMENTS (2.8); MEET WITH R. COPPOLA (.2); REVISE SIGNATURE PAGES (1.0); CREATING LIST OF GUARANTORS (2.4); REVISE SIGNATURE PAGES (.9); REVIEW DOCUMENTS IN PREPARATION FOR CLOSING (1.1).

12/10/12

- 5.20 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS, H. THOMPSON REGARDING RESOLUTION OF FINAL DIP ISSUES (1.6); REVIEW DOCUMENTS AND CONSIDER DIP ISSUES RELATED TO PNVS (1.8); MEETING WITH CLIENT AND J. TRINKLEIN REGARDING PNV/DIP ISSUES (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH FORTRESS REGARDING PNV AND FINAL DIP ISSUES (1.2); TELEPHONE WITH S. DUDLEY, A. ROGERS, H. THOMPSON REGARDING SPV AS FINANCING VEHICLE (.3).
- 1.50 BOLANDER, BRUCE D WORK ON INVESTMENT COMPANY ACT OPINION ISSUES (1.3); CONFERENCE CALL WITH J. TRINKLEIN, E. KHALIL (.2).
- 4.50 TRINKLEIN, JEFFREY CALLS WITH CLIENT TO UNDERSTAND PNV PARTICIPATION AND THE ABILITY TO SECURE ASSETS (3.5); DISCUSS CAYMAN LIMITATIONS WITH CAYMAN COUNSEL (.2); CALL WITH FINANCING COLLEAGUES REGARDING INVESTMENT COMPANY ACT ISSUES (.8).
- 1.00 BANNISTER, J. ALAN REVIEW LAW AND 2008 PROCEDURES.
- 12.20 KHALIL, EMAD H REVIEW OF DIP DOCUMENTS INCLUDING (I) MASTER MURABAH DIP FACILITY (II) INVESTMENT AGENCY AGREEMENT, (III) COMMODITY SALE AND PURCHASE ARRANGEMENTS (IV) SECURITY DOCUMENTATION, (V) LEGAL OPINIONS, (VI) OTHER CLOSING DELIVERABLES (8.5); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (INCLUDING UCC AND JPL AND LOCAL COUNSELS) (2.3); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.4).
- 2.10 WILLIAMS, MATTHEW J REVIEW ISSUE LIST ON DIP (.9); REVIEW SPV ISSUE (.9); EMAIL TO B. DOUTON REGARDING SPV ISSUE (.3).

7.60 WEISSER, JOSHUA

CORRESPONDENCE WITH CLIENT REGARDING DIP COVENANTS (.3); RELATED CONFERENCE WITH E. KHALIL (.1); REVIEW AND ANALYSIS OF CLOSING DOCUMENTS (.4); RELATED CONFERENCE WITH S. ROSS (.2); PREPARE FOR AND ATTEND MEETING WITH A&M REGARDING CASH MANAGEMENT ISSUES (.4); REVIEW AND ANALYSIS OF PROPOSED CHANGES TO DIP AGREEMENT (.7); REVIEW AND ANALYSIS OF PROPOSED CHANGES TO INVESTMENT AGENCY AGREEMENT (.7); CONFERENCE WITH CORPORATE MANAGEMENT REGARDING OUTSTANDING CLOSING ITEMS (1.0); REVISIONS TO GDC OPINION (.2); CORRESPONDENCE WITH J. MAKUCH REGARDING MANDATORY PREPAYMENTS (.2); PREPARE FOR CALL WITH LENDER COUNSEL REGARDING CLOSING (.5); CALL WITH LENDER COUNSEL REGARDING OUTSTANDING CLOSING ISSUES (.8); FOLLOW UP MEETING WITH INTERNAL TEAM (.4); CONFERENCES WITH CAYMAN COUNSEL REGARDING REVISIONS TO VALIDATION ORDER (.4); RELATED CONFERENCE WITH INTERNAL TEAM (.2); CONFERENCE WITH B. GREER (STANDARD CHARTERED BANK) REGARDING CLOSING ISSUES (.1); RESEARCH REGARDING AUTOMATIC STAY ISSUES FOR OPINION (.5); ATTEND TO ISSUES RELATED TO COLLATERAL SUPPORTING CREDIT AGREEMENT (.5).

8.80 ROSS, STEWART R

PREPARATIONS FOR CLOSING (1.2); MEETING WITH CLIENT (.8); COORDINATION WITH FOREIGN COUNSEL (1.1); ATTENTION TO PNV ISSUES (.7); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (2.4); PREPARE OF LEGAL OPINION AND BACK UP CERTIFICATES (2.6).

11.00 KIM, BRIAN J

REVIEW AND MARK UP DD&CO AND CONDOR LETTERS OF UNDERSTANDING AND NETTING LETTER (3.5); FURTHER MARK UP COMMODITY TRADE DOCUMENTS AND CIRCULATE WITH GENERAL COMMENTS TO FORTRESS AND SKADDEN TEAMS (4.0); REVIEW AND FURTHER REVISE COMMODITY TRADE DOCUMENTS PER RESPONSES BY SKADDEN TEAM (3.5).

- 12.10 COPPOLA, ROBERT L ATTEND INTERNAL CALL WITH ARCAPITA REGARDING OPEN ITEMS (.9); ATTEND TELECONFERENCE WITH ARCAPITA AND LENDER'S COUNSEL TO DISCUSS PNV ISSUE (1.5); CONTINUE TO ATTEND TO CLOSING MECHANICS AND CREATION OF SIGNATURE PAGES (.8); CONFER WITH CAYMAN COUNSEL REGARDING OUTSTANDING ISSUES WITH CAYMAN CERTIFICATES AND RESOLUTIONS (1.3); REVIEW ARCAPITA BANK SECRETARY CERTIFICATE AND RESOLUTIONS (2.3); CONFER WITH THE COMPANY REGARDING REGISTER OF MEMBERS FOR CAYMAN COMPANIES (1.2); REVIEW AND REVISE STOCK POWERS AND STOCK CERTIFICATES (1.9); REVISE BACKUP CERTIFICATE TO GDC OPINION (.9); CREATE TWO ADDITIONAL BACKUP CERTIFICATES (.7); REVISE US CERTIFICATES AND RESOLUTIONS AND PROVIDE TO LENDER'S COUNSEL (.6).
- 17.10 LAU, STEVEN J REVISE DOCUMENTS IN PREPARATION FOR CLOSING (2.4); REVISE SIGNATURE PAGES AND CERTIFICATES (1.1); ATTEND CONFERENCE CALL WITH ARCAPITA TEAM (1.2); REVISE SIGNATURE PAGES, CERTIFICATES AND OTHER DOCUMENTS (3.0); ORGANIZE DOCUMENTS (.7); PRINT DOCUMENTS (.8); SCAN SHARE CERTIFICATES (.6); DRAFT STOCK POWERS, SIGNATURE PAGES (2.8); PRINT DOCUMENTS (2.3); DRAFT SHARE TRANSFER FORMS (2.2).
- 1.40 BOROD, ARON D REVIEW STOCK CERTIFICATES AND VERIFY INFORMATION.
- 1.00 PERKINS, TAYLOR L REVISE PROCESS APPOINTMENT LETTER (.7); ARRANGE FOR WIRE INSTRUCTIONS TO SERVICE COMPANY (.3).
- 12/11/12
1.80 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE ISSUE WITH SECURITY IN STOCK HELD BY PNV'S TO BE PROVIDED TO FORTRESS AND RELATED EMAILS AND CONFERENCES RE POTENTIAL SOLUTIONS TO THE PROBLEM (1.6); EMAIL TO P. CORR RE PNV ISSUE (.2).

- 2.40 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN, S. DUDLEY REGARDING PNV SHARE TRANSFER ISSUES (.3); EMAILS FROM AND TO S. DICKSON, J. WEISSER REGARDING PNV SHARE TRANSFER ISSUES (.3); MEETING WITH M. CHOWDHURY, H. THOMPSON REGARDING AIHL AGREEMENT WITH PNVS (.3); EMAIL TO M. CHOWDHURY, H. THOMPSON REGARDING CONSIDERATIONS RELATIVE TO PNVS (.2); CONSIDER TAX AND BANKRUPTCY RELATED IMPLICATIONS OF PNV RESOLUTION (.8); EMAIL FROM D. KOLIN RE PNV RESOLUTION (.2); TELEPHONE WITH J. WEISSER REGARDING PNV ISSUE (.2); EMAIL TO J. MAKUCH REGARDING BUDGET AND CASH REQUIREMENTS (.1)
- 4.70 BOLANDER, BRUCE D PREPARE FOR AND PARTICIPATE IN CALL WITH SKADDEN ON INVESTMENT COMPANY ACT OPINION ISSUES (1.8); WORK ON DRAFTS OF OFFICERS CERTIFICATE FOR OPINION (2.2); DISCUSS ISSUES WITH A. BANNISTER AND J. TRINKLEIN (.7).
- 2.60 TRINKLEIN, JEFFREY WORK ON STRUCTURE CHARTS (1.8); DISCUSS STRUCTURE WITH BAHRAIN COUNSEL (0.8).
- 5.40 TRINKLEIN, JEFFREY CALL WITH A. BANNISTER, SKADDEN, AND B. BOLANDER REGARDING INV COMP ISSUES FOR IDP LOAN OPINION (1.1) DUE DILIGENCE ON NOL, OTHER TAX ISSUES RELATED TO TRANSFER OF PNV SHARES (1.6); CALLS WITH ARCAPITA INC. (1.6); PREPARE CHART, NOTES OUTLINING TAX ISSUES (1.1).
- 12.00 BANNISTER, J. ALAN CALL WITH B. BOLANDER AND J. TRINKLEIN (.7); CALL WITH SKADDEN (1.1); FURTHER REVIEW OF NO ACT LETTERS AND 2008 AND 2012 PROCEDURES (2.8); REVIEW THREE MURABAHA FACILITY DOCUMENTS AND ARCH SUKUK DOCUMENT (1.4); DRAFT CHANGES TO NEW FACILITY (3.4); MEETING WITH HARTIG, ETC., RE: 40 ACT REPS AND FACTS SURROUNDING ALL EXTERNAL FINANCINGS (1.3); DRAFT LANGUAGE FOR CERTIFICATION (1.3).
- 12.40 KHALIL, EMAD H NEGOTIATIONS AND FINALIZATION OF DIP DOCUMENTS (9.4); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (1.1); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.9).

- 2.00 WILLIAMS, MATTHEW J CLOSING ISSUES (.8); REVIEW DOCUMENTS PER E. KHALIL REQUEST (.7); FURTHER CLOSING ISSUES ON GUARANTEE (.5)
- 6.50 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO DIP CLOSING (.9); RELATED CONFERENCE WITH E. KHALIL (.2); RELATED CONFERENCE WITH CAYMAN COUNSEL (.2); CONFERENCES WITH COMMITTEE COUNSEL REGARDING CLOSING ISSUES AND COLLATERAL PACKAGE (1.0); RELATED CONFERENCE WITH J. TRINKLEIN REGARDING TAX IMPLICATIONS (.1); REVISIONS TO SIDE LETTER FOR COMMITMENT LETTER RELATING TO EXIT FACILITY (1.2); INTERNAL MEETINGS REGARDING COLLATERAL ISSUES WITH A. ROGERS, M. CHOWDREY AND H. THOMPSON (.6); CONFERENCE WITH COMMITTEE COUNSEL REGARDING COMMENTS TO INVESTMENT AGENCY AGREEMENT (.1); REVIEW AND ANALYSIS OF SAME (.2); DRAFT SUMMARY TO E. KHALIL (.3); PREPARE FOR AND ATTEND MEETING WITH LENDER COUNSEL AND LENDER REGARDING CLOSING ISSUES AND COLLATERAL ISSUES (1.7).
- 9.00 ROSS, STEWART R PREPARE FOR CLOSING (3.8); MEET WITH CLIENT (1.4); ATTENTION TO PNV ISSUES (2.1); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (.9); PREPARATION OF LEGAL OPINION AND BACK UP CERTIFICATES (.8).
- 6.40 KIM, BRIAN J REVIEW AND FURTHER MARK UP COMMODITY TRADE DOCUMENTS AND CIRCULATE TO SKADDEN AND FORTRESS TEAMS (2.4). EMAILS WITH S. ROSS RE: ACCOUNT INFORMATION FOR TRANSMISSION OF FUNDS UNDER COMMODITY TRADE DOCUMENTS (0.5). FURTHER REVIEW SKADDEN DRAFTS OF REVISED COMMODITY TRADE DOCUMENTS (0.8). BEGIN DRAFTING POTENTIAL 9019 MOTION RE: TREATMENT OF SYNDICATION COMPANY SHARES HELD BY PNVS (1.7). REVIEW CONTENTS OF DATA ROOM FOR INFORMATION OF EXACT HOLDINGS BY PNVS (1.0).

- 11.40 COPPOLA, ROBERT L ATTEND TELECONFERENCE ON GDC OPINION (1.1); REVISE SCHEDULES TO DIP (2.3); CONTINUE TO ATTEND TO CLOSING MECHANICS AND CREATION/REVISION OF SIGNATURE PAGES (1.2); CONFER WITH THE CLIENT REGARDING PNV INFORMATION (.4); CREATE ARCAPITA BANK SECRETARY CERTIFICATE PACKET (1.1); COORDINATE SIGNING OF DOCUMENTS WITH H. THOMPSON AND M. CHOWDHURY (.9); CREATE SIGNATURE PAGE PACKETS FOR J. HUNTZ AND A. ABDULMALIK (.3); CONFER WITH CAYMAN COUNSEL REGARDING REGISTERS OF VARIOUS ENTITIES (.5); PROVIDE S. ROSS WITH SIGNATURE PAGE UPDATE (.1); PROVIDE LENDER'S COUNSEL WITH VARIOUS SIGNATURE PAGES (.2); CONFER WITH T. PERKINS REGARDING BRINGDOWN GOOD STANDINGS (.3); CONFER WITH CAYMAN COUNSEL REGARDING OUTSTANDING ISSUES ON CAYMAN DOCUMENTS (.3); REVISE BACKUP CERTIFICATES TO GDC OPINION (1.6); REVISE GDC OPINION (.8); CONFER WITH COMPANY REGARDING OUTSTANDING QUESTIONS ON SCHEDULES TO THE DIP (.3).
- 15.30 LAU, STEVEN J REVISE, PRINT, AND ORGANIZE SIGNATURE PAGES (1.7); CREATE STOCK POWERS (5.8); REVISE, ARRANGE, AND SCAN DOCUMENTS (3.7); ASSEMBLE AND SCAN SIGNATURE PAGES (2.1); DRAFT OFFICER'S CERTIFICATE (1.9).
- 12/12/12
2.30 MILLET, CRAIG H CONFERENCE CALL WITH COMMITTEE COUNSEL RE PNV SECURITY PROBLEM RELATED TO THE DIP (.5); CONFERENCE CALL WITH P. CORR AND JPLS RE PNV ISSUES AS TO DIP (.5); CONFERENCE WITH M. ROSENTHAL RE PNV ISSUES (.2); MULTIPLE EMAILS AND CONFERENCES RE SOLUTIONS TO THE PNV SECURITY PROBLEM (1.1).
- 0.70 ROSENTHAL, MICHAEL A EMAILS TO J. TRINKLEIN, S. BUFFONE, REGARDING PNV ISSUE AND CHANGE OF CONTROL (.3); EMAIL FROM S. DUDLEY REGARDING PNV ISSUE (.1); EMAILS WITH S. DUDLEY, C. MILLET REGARDING RESOLUTION OF PNV ISSUE (.3)
- 1.70 BOLANDER, BRUCE D REVIEW AND COMMENT ON REVISED DRAFTS OF GIBSON, DUNN & CRUTCHER OPINION AND BACKUP OFFICERS CERTIFICATES.

- 4.90 TRINKLEIN, JEFFREY CALLS REGARDING TERMS OF DIP FINANCING WITH SKADDEN AND CLIENT (1.5); CALLS WITH DEAL TEAMS REGARDING ASSOCIATED TAX ISSUES (0.8); DRAFT ANALYSIS OF TAX ISSUES (2.0); PARTICPATE IN NEGOTIATIONS REGARDING TERMS OF DIP (0.6).
- 6.80 BANNISTER, J. ALAN REVIEW COMMENTS ON FINANCE DOCUMENT CHANGES AND CALL THEREON WITH SKADDEN (1.8); REVIEW LAW (.8); REVISE DOCUMENTS FURTHER AND CIRCULATE (2.2); REVIEW CHANGES TO OPINION, AND REVIEW LAW (1.1); FURTHER CALL WITH SKADDEN AND DRAFT FURTHER CHANGES TO INVESTMENT AGREEMENT (.9).
- 12.50 KHALIL, EMAD H NEGOTIATIONS AND FINALIZATION OF DIP DOCUMENTS (9.2); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (INCLUDING UCC AND JPL AND LOCAL COUNSELS) (1.5); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.8).
- 6.60 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH UCC ON DIP (.3); CALL WITH UCC ON DIP ISSUE RE: NPV SHARE PLEDGE PROBLEM (.7); CALL WITH SKADDEN ON GUARANTEE LETTER AND CONFIDENTIALITY POINT ON DIP AND STRUCTURE ISSUES (.7); CALL WITH JPL ON DIP/NPV SHARE PLEDGE ISSUE (.3); FOLLOW UP CONVERSATION WITH J. WEISSER AND E. KHALIL (.4); FURTHER CALL WITH JPL ON NPV/DIP ISSUE (.5); REVIEW OF DIP CLOSING CHECKLIST AND FOLLOW UP ON INTERNAL POINTS (.4); REPLY TO (PENDING) UCC OBJECTION TO DIP (1.0); PREP FOR HEARING (2.3).
- 0.30 MEHRABAN, DARIUS J CORRESPONDENCE RE FINAL ISSUES ON GIBSON DUNN LEGAL OPINION.

7.00 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE REGARDING OPEN ISSUES RELATED TO DIP AGREEMENT (1.2); PREPARE FOR AND ATTEND CONFERENCE WITH COUNSEL TO JOINT PROVISIONAL LIQUIDATORS (.5); REVIEW COLLATERAL ISSUES RELATED TO DIP AGREEMENT (.4); REVIEW AND ANALYSIS OF PROPOSED EDITS OF COUNSEL TO JOINT PROVISIONAL LIQUIDATORS (.7); RELATED MEMORANDUM TO INTERNAL TEAM (.2); CONFERENCE WITH B. KIM REGARDING OUTSTANDING COMMITTEE OBJECTIONS (.2); REVIEW AND ANALYSIS OF COLLATERAL DOCUMENTS (.8); CONFERENCE WITH S. DICKSON REGARDING ISSUES RELATED TO COLLATERAL PAGE (.6); REVIEW, ANALYSIS AND REVISIONS TO CLOSING DOCUMENTS (1.9); CONFERENCE WITH B. KIM REGARDING POTENTIAL SETTLEMENT MOTION RELATED TO COLLATERAL ISSUES (.5).

9.30 ROSS, STEWART R

PREPARE FOR CLOSING (3.1); MEET WITH CLIENT (1.2); COORDINATION WITH FOREIGN COUNSEL (.6); ATTENTION TO PNV ISSUES (.9); REVIEW AND MARKUP OF REVISED FINANCING DOCUMENTS (1.8); PREPARE OF LEGAL OPINION AND BACK UP CERTIFICATES (1.7).

8.30 KIM, BRIAN J

REVIEW CONTENTS OF DATA ROOM FOR INFORMATION ON PNVs' HOLDINGS OF SYNDICATION COMPANIES (0.7). DRAFT LETTER AGREEMENT RE: TRANSFER OF PNVs' HOLDINGS OF SYNDICATION COMPANIES TO AIHL (6.7). REVIEW DIP AGREEMENT DESCRIPTION OF STANDARD CHARTERED BANK MURABAHA FOR ACCURACY RE: PRINCIPAL AMOUNT (0.4). EMAIL TO C. DELANO (MILBANK) RE: EXAMPLE PNV SHARE PURCHASE AGREEMENT (0.2). EMAIL TO S. DICKSON RE: DRAFT LETTER AGREEMENT RE: TRANSFER OF PNVs' HOLDINGS OF SYNDICATION COMPANIES TO AIHL (0.3).

- 12.20 COPPOLA, ROBERT L REWISE AIHL BACKUP CERTIFICATE (2.4); CONFER WITH CAYMAN COUNSEL REGARDING CAYMAN PROCESS AGENT (1.1); CONFER WITH S. LAU REGARDING OPEN CLOSING CHECKLIST ITEMS (.2); CONTINUE TO PERFORM CLOSING MECHANICS AND CREATE/REVISE SIGNATURE PAGES (2.3); COORDINATE SIGNATURES WITH H. THOMPSON AND M. CHOWDHURY (.5); REVISE GDC LEGAL OPINION AND BACKUP CERTIFICATES (2.3); CONFER WITH CAYMAN COUNSEL REGARDING OUTSTANDING ISSUES WITH CAYMAN DOCUMENTS (.7); CREATE ADDITIONAL SHARE TRANSFER FORMS (1.4); CREATE SUPPLEMENTARY SIGNATURE PACKETS FOR ABDULMALIK (1.2); COORDINATE WITH T. PERKINS TO GET PROCESS AGENT APPOINTMENTS FOR ALL GUARANTORS (.1).
- 0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DIP MOTION AND HEARING.
- 14.30 LAU, STEVEN J REWISE OFFICER'S CERTIFICATE (.5); REVIEW CAYMAN DIRECTOR'S CERTIFICATES (.4); RESPOND TO EMAILS REGARDING [REDACTED] (.1); MEET WITH R. COPPOLA (.2); REVISE, ASSEMBLE, SCAN, AND SEND SIGNATURE PAGES AND OTHER DOCUMENTS (4.5); REVISE, ASSEMBLE, SCAN, AND ORGANIZE SIGNATURE PAGES AND OTHER DOCUMENTS (4.5); PLAN FOR [REDACTED] (4.1).
- 4.00 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING INITIAL APPOINTMENT LETTER DRAFT (.9); DRAFT AND REVISE 70 VERSIONS OF APPOINTMENT LETTER FOR SERVICE COMPANY TO EXECUTE (1.8); SEND TO COMPANY FOR EXECUTION (.6); RETURN SIGNED COPIES FOR CLOSING (.7).
- 12/13/12
0.20 MILLET, CRAIG H EMAILS RE PNV SECURITY RESOLUTION AND POTENTIAL FEE.

- 1.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM S. DUDLEY REGARDING PNV ISSUE (.3); EMAIL FROM J. TRINKLEIN RE TAX ISSUES RE PNV TRANSFER (.2); EMAILS FROM AND TO K. MILLER RE CHANGE OF CONTROL ISSUES RE PNV TRANSFER (.2); EMAIL FROM J. HOLSINGER RE PNV TRANSFER (.2); EMAILS WITH M. CHOWDHURY AND S. DUDLEY REGARDING PNV ISSUE (.1); EMAILS WITH MILBANK RE PNV ISSUE (.1)
- 1.30 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR REGARDING PNV CLAIMS (.2); TELEPHONE WITH P. CORR REGARDING PNV CLAIMS (.3); WEEKLY JPL CONFERENCE CALL (.6); EMAIL WITH S. DUDLEY RE CALL WITH J. HOLSINGER RE PNV ISSUE (.1); TELEPHONE WITH M. WILLIAMS REGARDING UCC DIP ISSUES (.1)
- 12.70 KHALIL, EMAD H NEGOTIATIONS AND FINALIZATION OF DIP DOCUMENTS (9.0); NUMEROUS CONFERENCES WITH COUNTERPARTIES AND THEIR COUNSEL (INCLUDING UCC AND JPL AND LOCAL COUNSELS) (1.8); INTERNAL MEETINGS AND TELEPHONE CONFERENCES RE SAME (1.9).
- 9.90 WILLIAMS, MATTHEW J CONFERENCE WITH E. KHALIL RE: SETTLEMENT OF ISSUE ON PNV COLLATERAL AND PROCESS FOR IMPLEMENTING (.5); REVIEW REVISED DIP DOCUMENTS ON PNV ISSUE (.3); CALL TO D. KOLIN AT SKADDEN REGARDING NEED TO CHANGE DOCUMENTS DUE TO LACK OF COURT APPROVAL (.4); VARIOUS CLOSING ISSUES ON DIP AND REVIEW AND EMAILS (2.6); CALL WITH M. ROSENTHAL REGARDING UCC POTENTIAL OBJECTION ON THE 75-DAY ISSUE AND POTENTIAL SOLVES (.3); REVIEW NARRATIVE ON 75 DAY ISSUE FOR PLEADING (1.8); FOLLOW UP ON OLD TERM SHEETS (.3); FINAL REVIEW OF REVISED DIP DOCUMENTS AND CONFIRM FEES WORK, LANGAUGE WORKS ON COURT APPROVAL AND OTHER ISSUES WITH RESPECT TO FINAL DOCUMENTS (1.9); CALL WITH OPINION TEAM REGARDING OPINION (.2); REVIEW VARIOUS CLOSING ISSUES (1.6).
- 0.50 MEHRABAN, DARIUS J OFFICE AND TELEPHONE CONFERENCES WITH GDC TEAM RE QUESTIONS ON LEGAL OPINION AND DIP DOCUMENTATION.

- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE ON DIP FINANCING RESOLUTION (.2); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).
- 4.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CLOSING DOCUMENTS (.8) PREPARE FOR AND ATTEND CALL WITH UCC REGARDING SAME (.4); FOLLOW ON CONFERENCES WITH M. WILLIAMS AND E. KHALIL (.6); AND M. ROSENTHAL (.2); REVIEW AND ANALYSIS OF FINAL COMMENTS TO TRANSACTION DOCUMENTS (.9); CONFERENCE WITH B. KIM REGARDING POTENTIAL OBJECTION TO DIP (.3); CONFERENCE WITH LENDER COUNSEL REGARDING FINAL ORDER (.3); ATTEND TO FINAL CLOSING ISSUES (.3); CONFERENCES WITH CAYMAN COUNSEL REGARDING COLLATERAL ISSUES (.4); RELATED REVIEW AND ANALYSIS OF INTERNAL MEMORANDUM (.3)
- 4.50 ROSS, STEWART R PREPARE FOR CLOSING (1.1); CONFERENCE CALLS (.8); COORDINATION WITH FOREIGN COUNSEL (1.2); ATTENTION TO PNV ISSUES (.4); REVIEW OF FINANCING DOCUMENTS (1.0).
- 5.80 KIM, BRIAN J DISCUSSIONS WITH ARCAPITA TEAM RE: DIP BUDGET ISSUE (0.4). DRAFT REPLY TO POTENTIAL OBJECTION BY COMMITTEE TO APPROVAL OF DIP AGREEMENT (5.4).
- 12.30 COPPOLA, ROBERT L REVIEW CAYMAN MEMO AND CONFIRM FINAL DRAFT (1.7); ATTEND TO CLOSING MECHANICS AND COORDINATE FINAL SIGNATURE PAGES TO BE EXECUTED AND SENT TO LENDER'S COUNSEL (1.2); CONFER WITH S. LAU REGARDING STOCK CERTIFICATES (.4); CREATE ADDITIONAL SIGNATURE PACKET FOR A. ABDULMALIK (.6); UPDATE US SECRETARY CERTIFICATES WITH LATEST CHARTERS (.9); CREATE SHARE TRANSFER FORMS FOR NON-CAYMAN COMPANIES (.9); REVIEW CAYMAN DEBENTURE SCHEDULES (.2); CONFER WITH COMPANY REGARDING STORAPOD ENTITIES (.6); REVIEW ARCAPITA BANK SECRETARY'S CERTIFICATE (2.4); CONFER WITH BAHRAIN COUNSEL REGARDING OPINION (.7); CONFER WITH TEAM REGARDING OUTSTANDING ISSUES TO CLOSING (.5); CONFER WITH A. ROGERS REGARDING STORAPOD ENTITIES OWNERSHIP AND PROVIDE EVIDENCE TO LENDER'S COUNSEL (.4); FINALIZE ALL SCHEDULES TO THE DIP (.6); FINALIZE GDC OPINION AND BACKUP CERTIFICATES FOR SIGN OFF (1.2).

- 12.20 LAU, STEVEN J REVISE STOCK POWERS AND PREPARE FOR [REDACTED] (2.1); REVISE SECRETARY'S CERTIFICATES (2.7); REVISE, ASSEMBLE, SCAN, ORGANIZE SIGNATURE PAGES AND OTHER DOCUMENTS (2.5); PREPARE FOR [REDACTED] [REDACTED] (2.1); ORGANIZE DOCUMENTS IN PREPARATION FOR CLOSING (2.2); CALL WITH R. COPPOLA (.4); PREPARE STOCK CERTIFICATES FOR RECEIPT BY RUNNER (.2).
- 2.50 FRIEDMAN, SASHA DRAFT REVISED STOCK CERTIFICATES AND REVIEW STOCK POWERS PER REQUEST OF S. LAU.
- 0.80 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING CHARTER DOCUMENTS AND GOOD STANDINGS (.3); ORDER AND DELIVER SAME INTERNALLY (.5).
- 12/14/12
0.40 ROSENTHAL, MICHAEL A MEET WITH H. THOMPSON, E. KHALIL REGARDING OPEN DIP ISSUES (.2); RESPOND TO EMAIL ISSUES REGARDING STANDARD CHARTERED BANK POST-PETITION PAYMENTS (.2).
- 4.30 KHALIL, EMAD H REVIEW WORK PLANS FOR POST-CLOSING ITEMS INCLUDING TRANSFER OF PNV SHARES (2.1); INTERNAL CONFERENCES RE SAME (.6); REVIEW PROPOSED FINAL DIP ORDER (1.6).
- 4.30 WILLIAMS, MATTHEW J DIP CLOSING CALL (.3); FOLLOW UP EMAILS ON DIP CLOSING (.2); CONF. WEISSER RE: DOCS TO BE FILED WITH COURT (.3); CALL TO E. FLECK (.1); EMAIL TO E. FLECK RE: DIP (.2); RESPONSE TO UCC OBJECTION AND HEARING PREPARATION (2.7); CALL TO E. FLECK (.2); EMAIL TO E. FLECK REGARDING NO OBJECTION AND FOLLOW UP WITH TEAM ON SAME ALONG WITH HEARING PREP FOR NEXT WEEK AND CHANGE OF STRATEGY (.3).

- 4.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CLOSING CALL (.5); REVIEW AND ANALYSIS OF DRAFT FINAL ORDER IN FAVOR OF DIP (.5); REVIEW AND ANALYSIS OF COVENANT PACKAGE IN RESPONSE TO CLIENT QUESTIONS (.3); DRAFT REPLY TO POTENTIAL UCC OBJECTION (1.3); RELATED INTERNAL MEETING (.5); MEETING WITH A&M REGARDING CASH MANAGEMENT ISSUES (.2); RELATED CORRESPONDENCE WITH N. KAMPHOUS (MILBANK) (.4); RELATED INTERNAL CORRESPONDENCE (.2); REVIEW AND ANALYSIS OF CASH MANAGEMENT OBLIGATIONS UNDER STANDARD CHARTERED BANK ORDER (.5); MEETING WITH M. WILLIAMS REGARDING DIP HEARING AND RELATED PREPARATION (.4).
- 4.00 ROSS, STEWART R PREPARE FOR POST-CLOSING REQUIREMENTS.
- 2.00 KIM, BRIAN J CLOSING CONFERENCE CALL (0.4). REVIEW AND REVISE J. WEISSER COMMENTS TO REPLY TO POTENTIAL COMMITTEE OBJECTION (0.8). REVIEW CONTENTS OF REPLY TO POTENTIAL COMMITTEE OBJECTION AND FILING OF REVISED DIP AGREEMENT (0.8).
- 5.80 COPPOLA, ROBERT L ATTEND TO FINAL CLOSING MECHANICS (3.3); CONFER WITH S. LAU REGARDING HAND OFF OF STOCK CERTIFICATES AND STOCK POWERS TO LENDER'S COUNSEL (.3); PROVIDE BRING DOWN GOOD STANDINGS TO LENDER'S COUNSEL (.8); PROVIDE EXECUTED FINALIZED DOCUMENTS TO APPROPRIATE PARTIES (1.4).
- 0.50 CHATTERJEE, AYESHA REVIEW CASH MANAGEMENT BUDGET IN PREPARATION FOR FILING.
- 6.30 LAU, STEVEN J ATTEND CLOSING CALL (1.1); ORGANIZE CLOSING DOCUMENTS (2.7); CREATE NEW STOCK CERTIFICATES (2.5).
- 0.80 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF FILING ELEVENTH INTERIM CASH MANAGEMENT BUDGET(.4); PREPARE AND FILE RE: SAME(.4).
- 1.80 FRIEDMAN, SASHA PRINT NEW STOCK CERTIFICATES PER REQUEST OF S. LAU.

2.00 WOLFE, MORGAN M EMAILS WITH D. AMPONSAH AND J. WEISSER RE FILING OF DIP MOTION AND UCC OBJECTIONS (1.2); EMAILS WITH D. AMPONSAH AND A. CHATTERJEE RE ISSUES WITH BUDGET AND ANTICIPATED PLANS TO DRAFT NOTICE OF BUDGET (.8).

12/15/12
1.70 WILLIAMS, MATTHEW J REVIEW SECOND SUPPLEMENT TO DIP FINANCING MOTION (1.3); EMAIL TO J. WEISSER RE: NECESSITY OF GETTING DOCUMENTS TO UST AND REVISIONS TO DOCS (.4).

4.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PROPOSED FINAL ORDER (1.0); REVISIONS TO SAME (.4); REVIEW MILBANK REVISIONS TO SAME (.1); DRAFT NOTICE RELATING TO MODIFICATONS TO TRANSACTION DOCUMENTS AND RELATED SUMMARY OF CHANGES (2.5); INTERNAL CONFERENCE WITH A&M REGARDING CASH MANAGEMENT ISSUES (.5); RELATED CONFERENCE WITH B. KIM (.3).

1.00 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL REGARDING CASH MANAGEMENT ORDER WITH S. FULLER, M. CLARK, J. MAKUCH.

12/16/12
1.90 WILLIAMS, MATTHEW J HEARING PREPARATION, REVIEW OF ALL CHANGES AND EDITS TO SUPPLEMENT, REVIEW OF FINAL PACKAGE TO BE FILED WITH COURT

1.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE PROPOSED FINAL ORDER (.5); RELATED CONFERENCE WITH LENDER COUNSEL (.3); REVISIONS TO RELATED NOTICE (.2); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES (.5).

12/17/12
2.70 KHALIL, EMAD H ATTENTION TO FULFILLING CPS FOR SECOND TRANSACTION REQUEST RE \$100 MILLION, INCLUDING AMENDMENTS TO ORGANIZATION DOCUMENTS OF CAYMAN COMPANIES (2.5); CONFERENCE WITH S. ROSS RE SAME (.2).

- 1.70 WILLIAMS, MATTHEW J FINAL REVIEW AND EDITS TO SUPPLEMENT AND VARIOUS DIP DOCUMENTS (1.0); CONFERENCE WITH J. WEISSER RE: STRATEGY FOR HEARING TOMORROW AND FILING OF VARIOUS DOCUMENTS (.2); CLOSING ISSUES (.3); EMAIL TO M. ROSENTHAL RE: HEARING AND STATUS OF DIP (.2).
- 0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING EXIT FACILITY AND ISSUES.
- 0.50 VOJTISEK, JOHN-PAUL ADVISE REGARDING TAX DISCLOSURE; CONFERENCE WITH J. REDA.
- 2.20 WEISSER, JOSHUA FINALIZE SECOND SUPPLEMENT TO DIP MOTION (.8); REVIEW AND FINALIZE FINAL DIP ORDER (.4); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.3); CORRESPONDENCE WITH LENDER COUNSEL REGARDING COMMITTEE SUGGESTED CHANGES (.3); RELATED CONFERENCES WITH LENDER COUNSEL (.4).
- 3.30 ROSS, STEWART R REVIEW TO REQUIREMENTS FOR TRANSACTION REQUEST (1.2); PREPARE OF POST-CLOSING CHECKLIST (.6); REVIEW OF EXIT FACILITY TERM SHEET (.8); CALL WITH CAYMAN COUNSEL (.7).
- 1.00 RUIZ, VICENTE COMMENT AND UPDATE DRAFT OF COMMITTEE'S CONFIDENTIALITY AGREEMENT REGARDING DILIGENCE (.9); DISCUSS SAME WITH M. WILLIAMS (.1).
- 3.30 KIM, BRIAN J REVIEW AND REVISE SECOND SUPPLEMENT TO DIP MOTION (1.7). REVIEW RESTRICTIONS UNDER STANDARD CHARTERED BANK MURABAHA DOCUMENTATION RE: AMENDMENT OF THE ARTICLES OF ASSOCIATION OF CERTAIN ARCAPITA SUBSIDIARIES (1.6).

- 5.80 COPPOLA, ROBERT L REVIEW DIP AGREEMENT AND CAYMAN DEBENTURE REGARDING POST-CLOSING OBLIGATIONS (1.8); CREATE POST-CLOSING CHECKLIST (.8); CONFER WITH LENDER COUNSEL AND CAYMAN COUNSEL REGARDING AMENDMENT OF ARTICLES OF LT CAYCOS (.7); CONFER WITH M. CHOWDHURY REGARDING SIGNATURE PAGES FOR URGENT POST-CLOSING SPECIAL RESOLUTIONS (.4); MEET WITH S. LAU TO DISCUSS OPEN POST-CLOSING ITEMS (.3); REVIEW AND REVISE SAMPLE NOTICE OF ASSIGNED AGREEMENTS (.7); COMPILE SIGNATURE PAGE PACKET TO SEND TO M. CHOWDHURY (.3); CONFER WITH J. WEBB REGARDING OWNERSHIP OF CAYMAN ENTITIES (.8).
- 1.30 CHATTERJEE, AYESHA REVIEW AND COMMENT UPON MONTHLY OPERATING REPORTS PROVIDED BY K. GERBER.
- 5.30 LAU, STEVEN J CHECK NEW CERTIFICATES (.6); PREPARE DOCUMENTS FOR POST-CLOSING MATTERS (.4); MEET WITH R. COPPOLA (.3); DRAFT NOTICES FOR POST-CLOSING (1.4); OBTAIN INFORMATION FOR POST-CLOSING MATTERS (.8); DRAFT, ASSEMBLE, AND SEND SIGNATURE PAGES (1.8).
- 0.70 AMPONSAH, DUKE K PREPARE AND FILE SECOND SUPPLEMENT TO DIP MOTION
- 0.30 FRIEDMAN, SASHA REVISE STOCK CERTIFICATE PER REQUEST OF S. LAU.
- 12/18/12
- 0.60 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON REGARDING PNV PLEDGE (.2); EMAILS WITH S. DUDLEY REGARDING SUBSEQUENT DRAWS (.3); EMAILS WITH S. DUDLEY REGARDING SKADDEN FEE PAYMENT (.1)
- 6.40 KHALIL, EMAD H PREPARE FOR AND ATTEND COURT HEARING (2.7); ATTENTION TO FULFILLING CPS FOR SECOND TRANSACTION REQUEST RE \$100 MILLION (2.3); FOLLOW-UP ON POST-CLOSING ITEMS WORK STREAM INCLUDING TRANSFER OF PNV SHARES (1.4).
- 0.40 WILLIAMS, MATTHEW J REVIEW DRAWDOWN REQUESTS AND FOLLOW UP WITH A&M.

- 0.50 VOJTISEK, JOHN-PAUL CONFERENCE WITH J. REDA; CONFERENCE WITH J. TRINKLEIN; ANALYZE AND ADVISE REGARDING TAX DISCLOSURE.
- 0.30 WEISSER, JOSHUA FINALIZE FINAL DIP ORDER
- 3.80 ROSS, STEWART R ATTENTION TO REQUIREMENTS FOR TRANSACTION REQUEST (1.1); PREPARATION OF POST-CLOSING CHECKLIST (.9); REVIEW OF EXIT FACILITY TERM SHEET (1.1); CALL WITH CAYMAN COUNSEL (.7).
- 0.40 KIM, BRIAN J EMAIL TO GDC TEAM RE: AMENDMENT OF ARTICLES OF ASSOCIATION OF CERTAIN ARCAPITA SUBSIDIARIES (0.2). CALL WITH E. KHALIL (0.2).
- 8.50 COPPOLA, ROBERT L ATTEND MEETING WITH S. LAU TO DISCUSS POST-CLOSING OBLIGATIONS (.6); CREATE REVISE SHAREHOLDER RESOLUTION AND SHARE TRANSFER FOR [REDACTED] (1.3); CONFER WITH B. KIM REGARDING PRIOR STANDARD CHARTERED BANK AGREEMENTS (.2); CONFER WITH E. KHALIL REGARDING SPECIAL RESOLUTIONS (.2); REVISE STOCK CERTIFICATES COVER LETTER (.7); COORDINATE SIGNATURE PACKET FOR M. CHOWDHURY REGARDING NEXT DAY DRAW (.8); REVISE PNV NOTICE AND ACKNOWLEDGMENT (1.3); CONFER WITH CAYMAN COUNSEL REGARDING SPECIAL RESOLUTION TEMPLATE (.4); PROVIDE CAYMAN COUNSEL WITH DRAFT FORMS OF NOTICE OF ASSIGNED AGREEMENTS AND OF DEBTS AND LIABILITIES (.3); REVISE OFFICER'S CERTIFICATE TO THE SPECIAL RESOLUTIONS (1.3); CONFER WITH THE COMPANY REGARDING WHICH ENTITIES HOLD VARIOUS LT CAYCOS (.3); REVISE SHAREHOLDER RESOLUTIONS AND PROVIDE TO LENDER'S COUNSEL (1.1).
- 1.30 BABCOCK, CHRISTOPHER J RESPOND TO INTERNAL DILIGENCE REQUEST IN CONNECTION WITH DEBTOR IN POSSESSION FINANCING.

- 9.30 LAU, STEVEN J PREPARE, ASSEMBLE, AND REVISE SIGNATURE PAGES (1.6); MEET WITH R. COPPOLA (.6); DRAFT POST-CLOSING NOTICES (2.7); REVISE SIGNATURE PAGES (2.2); DRAFT POST-CLOSING RESOLUTIONS FOR LT CAYCOS (1.9); PREPARE DOCUMENTS IN PREPARATION FOR COMMODITIES TRANSACTION (.3).
- 12/19/12
1.00 ROSENTHAL, MICHAEL A MEET WITH E. KHALIL REGARDING TRANSFER OF PNV INTEREST (.4); CONFERENCE CALL WITH H. THOMPSON REGARDING TRANSFER OF PNV INTERESTS (.4); EMAIL FROM S. DUDLEY REGARDING REQUEST TO FORTRESS FOR ADDITIONAL FUNDING (.2).
- 2.60 KHALIL, EMAD H ATTENTION TO IMPLEMENTING \$100M COMMODITY TRADE (1.9); TELEPHONE CONFERENCE WITH CAYMAN COUNSEL RE: RESOLVING ISSUES RELATED TO TRANSFER OR PLEDGING OF PNV SHARES (.7).
- 1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP LENDER INVOICE FOR EXPENSE REIMBURSEMENT (.5); PREPARE FOR AND ATTEND CALL WITH CAYMAN COUNSEL REGARDING FOLLOW UP COLLATERAL ISSUE RELATING TO DIP AGREEMENT (.8); RELATED INTERNAL CALLS WITH E. KHALIL (.2); CONFERENCE WITH CAYMAN COUNSEL REGARDING PNV'S AND RELEVANT DEAL COMPANIES (.2).
- 4.30 ROSS, STEWART R ATTENTION TO REQUIREMENTS FOR TRANSACTION REQUEST (1.6); ATTENTION TO POST-CLOSING REQUIREMENTS (1.9); CORRESPONDENCE WITH CAYMAN COUNSEL (.8).
- 6.10 COPPOLA, ROBERT L REVIEW INFORMATION FROM THE COMPANY REGARDING LT CAYCOS AND REVISE SPECIAL RESOLUTIONS (1.7); COORDINATE SIGNATURE PAGE PACKET FOR M. CHOWDHURY AND COMPLETION OF NECESSARY DOCUMENTATION BEFORE DRAW (1.6); CONFER WITH LENDER'S COUNSEL REGARDING OUTSTANDING ISSUES BEFORE DRAW (.7); ATTEND TELECONFERENCE TO DISCUSS PNV TRANSFERS (.4); CONFER WITH S. LAU REGARDING CAYMAN DEBENTURE CLOSING ITEMS (.2); REVIEW AND REVISE NOTICES AND ACKNOWLEDGMENTS FOR SYNDICATION COMPANIES (1.5).

10.50 LAU, STEVEN J DRAFT POST-CLOSING NOTICES (6.8); SEND NEW SIGNATURE PAGES (1.2); UPDATE POST-CLOSING CHECKLIST (2.3); MEET WITH R. COPPOLA (.2).

12/20/12

1.20 KHALIL, EMAD H ATTENTION TO REQUEST FOR ADDITIONAL 25MM FUNDING (.7); ATTENTION TO PNV SHARE TRANSFER ISSUE AND COORDINATING WITH CAYMAN COUNSEL (.5).

1.40 SANTRA, SAPTAK REVIEW AND RESPOND TO QUERIES FROM S. LAU RE: ENGLISH AND SINGAPORE COLLATERAL COMPANIES.

0.20 CHAO, ELAINE W ATTENTION TO EMAIL AND QUERY FROM S. SANTRA (.1); CHECK WITH SINGAPORE LOCAL COUNSEL AND RESPOND TO S. SANTRA (.1).

0.60 WEISSER, JOSHUA ATTENTION TO COLLATERAL ISSUES RELATING TO DIP AGREEMENT (.2); RELATED CONFERENCES WITH CAYMAN COUNSEL (.2); REVIEW AND ANALYSIS OF RELATED MEMORANDUM (.1); DRAFT CORRESPONDENCE TO COMMITTEE REGARDING TRANSACTION REQUEST UNDER DIP (.1).

2.00 ROSS, STEWART R ATTENTION TO POST-CLOSING OBLIGATIONS.

0.20 RUIZ, VICENTE ASSIST J. WEISSER WITH QUESTIONS REGARDING FORTRESS CONFIDENTIALITY AGREEMENT.

0.20 KIM, BRIAN J EMAIL TO S. LAU RE: ENTERED FINAL DIP ORDER.

3.80 COPPOLA, ROBERT L REVIEW VARIOUS ADMINISTRATION AGREEMENTS FOR NOTICES (1.8); DRAFT REVISED DIRECTOR'S CERTIFICATE AND SH RESOLUTION FOR [REDACTED] (1.2); REVIEW FORM PNV NOTICES AND ACKNOWLEDGMENTS AND PROVIDE COMMENTS (.4); REVIEW NOTICE OF ASSIGNMENT OF ADMINISTRATION AGREEMENTS AND PROVIDE MARK UP (.4).

5.10 LAU, STEVEN J DRAFT AND REVISE POST-CLOSING NOTICES (2.2);
DRAFT AND REVISE NOTICES (.8); CHECK REGISTER
OF SEVERAL CAYCOS (.9); ORGANIZE DOCUMENTS
(1.2).

12/21/12
2.80 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES AND
COORDINATION WITH CAYMAN COUNSEL (1.2);
REVIEW DRAFT OF CHARGE OVER SHARES TO BE
EXECUTED BY THE PNVS, CIRCULATED BY M.
FURMAN (.7); REVIEW MOURANT ADVICE RE:
TRANSFER PROCESS (.9).

1.60 WEISSER, JOSHUA RESEARCH REGARDING COLLATERAL ISSUE
RELATED TO DIP FINANCING (.6); RELATED
CONFERENCES WITH S. ROSS (.2) AND CAYMAN
COUNSEL (.5); DRAFT CORRESPONDENCE TO
INTERNAL WORKING GROUP TEAM (.3).

2.00 ROSS, STEWART R ATTENTION TO POST-CLOSING OBLIGATIONS.

0.80 KIM, BRIAN J GATHER AND FORWARD MATERIALS RELATING TO
PNVS TO MOURANT OZANNES.

1.90 COPPOLA, ROBERT L CONFER WITH S. LAU REGARDING NOTICE AND
ACKNOWLEDGMENTS FOR DIP POST-CLOSING (.3);
REVIEW COVER LETTER TO H. THOMPSON AND
PROVIDE COMMENTS (1.6).

0.70 LAU, STEVEN J REVISE POST-CLOSING NOTICES (.4); DRAFT LETTER
ACCOMPANYING NOTICES (.3).

12/22/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH AND TO H. THOMPSON RE ASSIGNMENT
OF PNV CLAIMS.

1.10 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES.

0.30 ROSS, STEWART R ATTENTION TO PNV TRANSFER ISSUES.

12/23/12

0.70 KHALIL, EMAD H ATTENTION TO S. DUDLEY QUESTIONS RE:
REQUIREMENT TO PAY OVER PROCEEDS OF SALES
(.2); COORDINATE WITH J. WEISSER RE: SAME (.2);
ATTENTION TO PNV SHARE TRANSFER ISSUES (.2);
EMAILS INTERNALLY AND WITH CAYMAN COUNSEL
RE: SAME (.1).

0.80 WEISSER, JOSHUA DRAFT MEMORANDUM TO FOREIGN COUNSEL
REGARDING COLLATERAL ISSUES (.5); RELATED
REVIEW AND ANALYSIS OF TRANSACTION
DOCUMENTS (.3).

0.50 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

12/24/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH CAYMAN LAWYERS RE PNV
TRANSFERS.

1.20 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.8);
EMAILS INTERNALLY AND WITH CAYMAN COUNSEL
(.4).

0.50 WEISSER, JOSHUA CONFERENCE WITH S. DICKSON REGARDING PNV
COLLATERAL ISSUES (.2); RELATED
CORRESPONDENCE (.3).

1.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS.

0.20 LAU, STEVEN J SEND EMAILS AND INSTRUCTIONS REGARDING
POST-CLOSING NOTICES.

12/25/12

0.30 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. KHALIL AND H. THOMPSON
RE ISSUES RELATED TO PNVs.

1.00 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (.3);
REVIEW AND MARKUP OF PNV SHARE CHARGE (.4);
PREPARATION OF ACCOUNT CONTROL
AGREEMENTS (.3).

12/26/12

0.20 MILLET, CRAIG H EMAIL RE PNV ISSUES AND DIP COMPLIANCE.

0.30 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON RE PNV ISSUES.

0.40 KHALIL, EMAD H ATTENTION TO DRAWING DOWN ADDITIONAL 25MM (.3); EMAIL WITH D. KOLIN (SKADDEN) RE: SAME (.1).

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING COLLATERAL ISSUES RELATED TO DIP FINANCING

0.80 ROSS, STEWART R ATTENTION TO POST-CLOSING REQUIREMENTS (.5); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (.3).

2.10 COPPOLA, ROBERT L BEGIN CREATING DRAFT OF ARCAPITA ACCOUNT CONTROL AGREEMENTS PER S. ROSS.

12/27/12

0.80 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.5); REVIEW EMAIL TRAFFIC RE: SAME (.3).

1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING COLLATERAL ISSUES RELATED TO DIP FINANCING (1.0); RELATED CORRESPONDENCE WITH FOREIGN COUNSEL (.5).

2.00 ROSS, STEWART R REVIEW OF PNV DOCUMENTATION.

1.40 COPPOLA, ROBERT L COMPLETE DRAFT OF ARCAPITA ACCOUNT CONTROL AGREEMENT AND PROVIDE TO S. ROSS FOR COMMENTS.

12/28/12

1.10 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON AND E. KHALIL RE CAYMAN VALIDATION ORDER AND PROPOSED SETTLEMENT AGREEMENT WITH PNVS (.3); EMAIL TO H. THOMPSON RE COORDINATION WITH JPLS (.2); REVIEW REVISED SETTLEMENT AGREEMENT RE PNVS (.6).

1.90 ROSENTHAL, MICHAEL A CALL WITH L. MARTIN, H. THOMPSON, M. CHOWDHURY REGARDING PNV ISSUES (1.3); REVIEW AIHL/PNV SETTLEMENT AGREEMENT (.4); EMAIL TO AND FROM S. DUDLEY AND B. DOUTON REGARDING EXIT TERM SHEET (.2)

- 1.70 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.2); ALL-HANDS TELEPHONE CONFERENCE WITH CAYMAN COUNSEL (1.3); ATTENTION TO APPLICATION OF SALE PROCEEDS (.2).
- 1.10 WILLIAMS, MATTHEW J FOLLOW UP ON DIP EMAILS AND PNV ISSUE
- 2.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH FOREIGN COUNSEL AND ARCAPITA MANAGEMENT REGARDING COLLATERAL ISSUES (1.3); REVIEW, ANALYZE AND REVISE SETTLEMENT DEED RELATED TO COLLATERAL ISSUES (.8); RELATED CONFERENCE WITH B. KIM (.6).
- 2.80 ROSS, STEWART R CONFERENCE CALL (1.3); REVIEW OF PNV DOCUMENTATION (.8); PREPARATION OF ACCOUNT CONTROL AGREEMENTS (.7).
- 1.80 KIM, BRIAN J REVIEW AND REVISE DRAFT SETTLEMENT DEED IN CONNECTION WITH SHARES OF SYNDICATION COMPANIES HELD BY PNVs (1.2); CONFERENCE WITH J. WEISER (.6).
- 1.10 COPPOLA, ROBERT L PROVIDE LENDER COUNSEL WITH DRAFT FORM ACCOUNT CONTROL AGREEMENT (.6); CONFER WITH JP MORGAN REGARDING US BLOCKED ACCOUNT CONTROL AGREEMENT (.5).
- 0.20 LAU, STEVEN J SEND EMAILS AND MAKE PHONE CALLS REGARDING POST CLOSING MATTERS.
- 12/29/12
0.60 MILLET, CRAIG H EMAILS RE STRUCTURE OF PNV SETTLEMENT AND TRANSFER OF SYNDICATION CO SHARES TO AIHL.
- 1.30 ROSENTHAL, MICHAEL A REVISE PROPOSED PNV SETTLEMENT AGREEMENT (.6); EMAILS WITH S. DICKSON, M. CHOWDHURY, H. THOMPSON RE PNV SETTLEMENT AND AIHL APPROVAL REQUIREMENTS (.3); EMAIL WITH J. WEISSER RE AIHL APPROVAL REQUIREMENTS (.1); EMAIL FROM M. CHOWDHURY RE L. MARTIN PAYMENT (.1); EMAIL TO AND FROM M. CHOWDHURY RE PNV APPROVALS (.2).

0.40 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES.

0.40 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLIENT REGARDING
DIP FACILITY.

0.50 KIM, BRIAN J GENERATE BLACKLINES OF DRAFT SETTLEMENT
DEED (0.2). CIRCULATE DRAFT TO TRAVERS THORP
ALBERGA (0.2).

12/30/12
2.90 COPPOLA, ROBERT L REVIEW ANNOTATED REGISTERS FOR ALL PLEDGED
ENTITIES FROM CAYMAN COUNSEL (1.8); UPDATE
POST-CLOSING CHECKLIST BASED ON STATUS OF
VARIOUS POST-CLOSING DELIVERABLES (1.1).

12/31/12
0.40 MILLET, CRAIG H EMAILS RE PNV TREATMENT AND SETTLEMENT AND
TRANSFER OF SYNDICATION SHARES.

1.40 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING PNV
TRANSFER (.2); EMAILS WITH S. ROSS REGARDING
PNV TRANSFER (.2); EMAIL WITH M. CHOWDHURY
AND J. TRINKLEIN RE PNV TRANSFER (.2);
TELEPHONE WITH S. DICKSON REGARDING CAYMAN
APPROVALS (.2); REVIEW COMMENTS FROM L.
MARTIN TO SETTLEMENT AGREEMENT (.4); EMAIL TO
P. CORR AND H. THOMPSON REGARDING PNV
ISSUES (.2).

0.40 KHALIL, EMAD H ATTENTION TO PNV SHARE TRANSFER ISSUES (.2);
COMMENT ON DRAFT FORBEARANCE AGREEMENT
CIRCULATED BY S. ROSS (.2).

1.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FOREIGN COUNSEL
MEMORANDA DIRECTING TREATMENT OF
COLLATERAL ISSUE AND RELATED DOCUMENTATION
(.3); CONFERENCES WITH S. ROSS REGARDING
COLLATERAL ISSUES AND SHARE CHARGE (.3);
REVIEW AND ANALYSIS OF MARKUP OF SAME (.3);
DRAFT RELATED COMMENTS TO SAME (.2).

3.00 ROSS, STEWART R CONFERENCE CALL (.8); REVIEW AND MARKUP OF
PNV SHARE CHARGE AND SETTLEMENT DEED (.9);
REVIEW OF ENGAGEMENT LETTER (.9);
CORRESPONDENCE WITH CLIENT AND CAYMAN
COUNSEL (.4).

0.90 COPPOLA, ROBERT L REVIEW ARCAPITA PNV CHARGE OVER SHARES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	0.70	\$1,045.0	\$ 731.50
JEFFREY TRINKLEIN	4.90	1,025.0	5,022.50
JEAN-PHILIPPE ROBE	2.00	980.00	1,960.00
JAMES A. COX	25.30	1,130.0	28,589.00
MICHAEL J. COLLINS	0.90	855.00	769.50
BENJAMIN H. RIPPEON	4.70	765.00	3,595.50
MATTHEW K. KELSEY	3.80	785.00	2,983.00
JOSHUA WEISSER	5.50	735.00	4,042.50
JAMES B. O'GRADY	12.70	705.00	8,953.50
AURELIE KAHN	10.10	290.00	2,929.00
STEPHENIE A. GOSNELL HANDLER	2.10	475.00	997.50
CARLY-JANE KING	42.80	525.00	22,470.00
IVA KUTIJA	3.60	290.00	1,044.00
CAROLINE NEILL	6.50	330.00	<u>2,145.00</u>

Total Services \$ 86,232.50

Total Services, Costs/Charges 86,232.50

BALANCE DUE \$ 86,232.50

EMPLOYEES
30561-00107

Detail Services:

12/01/12
0.20 TRINKLEIN, JEFFREY REVIEW, RESPOND TO J. WEISSER DRAFT.

0.30 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES

0.50 O'GRADY, JAMES B EMAILS AND CALL WITH J. WEISSER REGARDING TREATMENT OF CONTINGENT PAYMENT OBLIGATIONS UNDER PLAN.

12/02/12
0.10 TRINKLEIN, JEFFREY REVIEW, COMMENT ON FINAL DRAFT FROM J. WEISSER.

1.10 WEISSER, JOSHUA FINALIZE MEMORANDUM TO CLIENT REGARDING DEFERRAL PROGRAM (.9); REVIEW ISSUES RELATED TO EMPLOYEE OBLIGATIONS IN CONNECTION WITH [REDACTED] SHARE OFFERING (.2).

12/03/12
0.60 RIPPEON, BENJAMIN H CALLS/EMAILS RE: DEFERRAL OBLIGATIONS.

0.30 O'GRADY, JAMES B EMAILS WITH J. BECK AND P. KARACSONYI REGARDING STATUS OF YEAR-END AUDITS FOR NRA/AIPL AND POTENTIAL ISSUANCE OF IIP SHARES.

12/04/12
0.20 O'GRADY, JAMES B EMAILS WITH J. TRINKLEIN, J. BECK AND T. NAMBIAR REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT.

1.10 KING, CARLY-JANE DISCUSS WITH J. COX REGARDING SUPPLEMENTARY DISCLOSURE AND AGENDA FOR CLIENT MEETING ON 6 DECEMBER 2012 REGARDING THE TRIBUNAL CLAIM OF D. INNES (.2); REVIEW FURTHER DISCLOSURE DOCUMENTS RECEIVED FROM M. SUAREZ AND T. JOHNSEN IN THE TRIBUNAL CLAIM OF D. INNES (.9).

12/05/12

2.40 KING, CARLY-JANE

REVIEW DISCLOSURE DOCUMENTS THAT REQUIRE COMMENT FROM M. TAN (1.4); REVIEW RECENT DEVELOPMENTS AND DRAFTING AGENDA FOR CLIENT MEETING ON 6 DECEMBER 2012 TO DISCUSS THE TRIBUNAL CLAIM OF D. INNES (.3); DISCUSS WITH J. COX REGARDING SUPPLEMENTARY DISCLOSURE AND AGENDA FOR CLIENT MEETING ON 6 DECEMBER 2012 REGARDING THE TRIBUNAL CLAIM OF D. INNES (.1); DRAFT SUPPLEMENTARY DISCLOSURE LIST OF DOCUMENTS (0.3); REVIEW AND SORT DOCUMENTS FOR SUPPLEMENTARY DISCLOSURE (0.1); REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES (.2).

12/06/12

0.70 TRINKLEIN, JEFFREY

DRAFT SUMMARY OF PAYE ISSUES FOR H. THOMPSON.

5.50 COX, JAMES A

PREPARE FOR (3.6) AND ATTEND MEETING WITH M. TAN AND H. THOMPSON AT ARCAPITA (1.1); DRAFTING LETTER TO FLADGATE (.8).

0.30 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM J. WEISSER AND J. BECK REGARDING EMPLOYEE CONTRACT AND RIGHTS (.3).

0.70 WEISSER, JOSHUA

PREPARE FOR AND ATTEND MEETING WITH J. SPANO (A&M), J. MAKUCH (A&M) AND A. CHATTERJEE (GDC) REGARDING EMPLOYEE ISSUES (.5); RELATED INTERNAL CORRESPONDENCE (.2).

0.20 O'GRADY, JAMES B

EMAILS WITH J. BECK AND J. WEISSER REGARDING GLOBAL SETTLEMENT.

3.40 KING, CARLY-JANE

MEETING AT ARCAPITA'S OFFICES WITH M. TAN, H. THOMPSON, J. BECK AND J. COX IN RELATION TO TRIBUNAL CLAIM OF D. INNES (1.30); DISCUSS WITH J. COX REGARDING LIST OF ISSUES, REITERATION OF SETTLEMENT OFFER PREVIOUSLY MADE AND NEXT STEPS IN THE TRIBUNAL CLAIM OF D. INNES (.9); REVIEW LIST OF ISSUES RECEIVED FROM THE CLAIMANT (.7); DRAFT LIST OF ISSUES IN RESPONSE IN THE TRIBUNAL CLAIM OF D. INNES (.5).

12/07/12

- 0.30 TRINKLEIN, JEFFREY REVIEW, REVISE NOTE TO H. THOMPSON.
- 0.80 COX, JAMES A FINALIZE LETTER TO D. INNES LAWYER.
- 2.30 KING, CARLY-JANE REVIEWING AND AMENDING COMPROMISE AGREEMENT (1.9) AND DRAFTING EMAILS TO J. BECK AND OTHERS REGARDING DIFFERENT ASPECTS (0.2) AND LIASING WITH FLADGATE REGARDING LIST OF ISSUES AND MITIGATION (0.2) IN THE TRIBUNAL CLAIM OF D. INNES.
- 0.70 KING, CARLY-JANE REVIEW REVISED COMPROMISE AGREEMENT, WITNESS STATEMENTS AND NEXT STEPS IN THE TRIBUNAL CLAIM OF D. INNES.

12/08/12

- 0.20 RIPPEON, BENJAMIN H EMAILS RE: PAGET-BROWN SERVICE ISSUES.
- 1.50 O'GRADY, JAMES B REVIEW OF SCOPE OF PAGET BROWN SERVICES AND E-MAIL TO CLIENT REGARDING SAME (1.1); EMAILS WITH GIBSON DUNN TEAM AND CLIENT REGARDING SCOPE OF PAGET BROWN SERVICES AND POTENTIAL ISSUANCE OF IIP SHARES (0.4).

12/09/12

- 0.50 O'GRADY, JAMES B EMAILS WITH J. BECK AND J. WEISSER REGARDING GLOBAL SETTLEMENT AND SCOPE OF PAGET BROWN SERVICES.

12/10/12

- 0.60 TRINKLEIN, JEFFREY NOTES TO J. O'GRADY REGARDING AIPL PROCESS.
- 0.90 COLLINS, MICHAEL J CALL WITH CAYMAN COUNSEL RE: STRUCTURE OF BOARD/EMPLOYMENT BY SUBSIDIARY [REDACTED]
- 0.40 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING SENIOR MANAGEMENT INCENTIVE PLAN.
- 0.20 WEISSER, JOSHUA CORRESPONDENCE WITH J. SPANO AND M. KVARDA REGARDING EMPLOYEE ISSUES

3.30 KING, CARLY-JANE DRAFT WITNESS STATEMENT OF J. BECK IN THE TRIBUNAL CLAIM OF D. INNES (1.1); LIAISING WITH C. NEILL REGARDING HEARING BUNDLE AND COMPILING HEARING BUNDLE INDEX IN THE TRIBUNAL CLAIM OF D. INNES (.6); REVIEWING MITIGATION DOCUMENTS RECEIVED FROM FLADGATE IN THE TRIBUNAL CLAIM OF D. INNES (.4); DISCUSS WITH J. COX REGARDING THE TRIBUNAL CLAIM OF D. INNES (.2); DRAFT WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (1.0).

4.50 NEILL, CAROLINE PHOTOCOPY DOCUMENTS FOR BUNDLE (1.8); DISCUSSION WITH CJ KING RE INTEGRATION OF CLAIMANT'S DISCLOSURE TO MAKE JOINT BUNDLE (.6); UPDATE DOCUMENTS AND INTEGRATE FINAL BUNDLE (2.1).

12/11/12
0.10 TRINKLEIN, JEFFREY NOTE TO J. O'GRADY REGARDING IIP WORK FOR PAGET-BROWN.

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING SENIOR MANAGEMENT INCENTIVE PROGRAM AND RELATED ISSUES.

0.20 O'GRADY, JAMES B EMAILS REGARDING GLOBAL SETTLEMENT.

12/12/12
0.50 O'GRADY, JAMES B EMAILS WITH PAGET BROWN REGARDING LIQUIDATION PROCESS FOR █████ (0.2); CALLS AND E-MAILS WITH S. HANDLER REGARDING SAME (0.3).

0.30 GOSNELL HANDLER, STEPHENI ORGANIZE AND PREPARE FOR CALL TO DISCUSS LIQUIDATION PROCESS.

3.90 KING, CARLY-JANE EMAIL TO J. BECK AND OTHERS REGARDING RECENT APPLICATION BY FLADGATE TO THE EMPLOYMENT TRIBUNAL (.1); EMAIL TO J. WEISSER REGARDING FINAL MOTION FILED REGARDING REDUCTION IN FORCE (.1); CALL WITH J. BECK REGARDING STATUS OF THE TRIBUNAL CLAIM OF D. INNES AND [REDACTED] (.3); REVIEW HEARING BUNDLE IN THE TRIBUNAL CLAIM OF D. INNES (.9); DISCUSSIONS AND EMAILS WITH J. COX (.4); EMAIL TO T. COGHLIN REGARDING THE TRIBUNAL CLAIM OF D. INNES (.2); DRAFT WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (1.8); REVIEW DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING THE CLAIMS BY FORMER EMPLOYEES (.1).

12/13/12
1.20 O'GRADY, JAMES B CALL WITH PAGET BROWN REGARDING LIQUIDATION PROCESS FOR [REDACTED] (0.7); FOLLOW UP CALL WITH S. HANDLER (0.3); EMAILS WITH T. NAMBIAR REGARDING FINANCIAL STATEMENTS (0.2).

0.50 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH PAGET REPRESENTATIVES TO DISCUSS LIQUIDATION PROCESS AND TIMING/LOGISTICS.

2.70 KING, CARLY-JANE DRAFT WITNESS STATEMENT OF J. BECK IN THE TRIBUNAL CLAIM OF D. INNES (1.7); EMAIL TO FLADGATE (0.1); EMAIL TO T. COGHLIN (0.1) REGARDING LIST OF ISSUES AND LIAISING WITH PARALEGAL REGARDING BUNDLES AND SUPPLEMENTAL DISCLOSURE (0.1) IN THE TRIBUNAL CLAIM OF D. INNES; REVIEW HEARING BUNDLE (0.5) AND SUPPLEMENTAL DISCLOSURE (0.2) IN THE TRIBUNAL CLAIM OF D. INNES.

2.80 KUTIJA, IVA REVIEW BUNDLE INDEX.

12/14/12
0.50 COX, JAMES A DISCUSS WITNESS ISSUES WITH C KING AND COUNSEL.

0.20 RIPPEON, BENJAMIN H EMAILS WITH J. TRINKLEIN.

- 0.50 O'GRADY, JAMES B EMAILS AND CALLS WITH S. HANDLER, J. TRINKLEIN AND T. NAMBIAR REGARDING GLOBAL SETTLEMENT PROCESS.
- 0.30 GOSNELL HANDLER, STEPHENI PREPARE FOR CONFERENCE CALL WITH T. NAMBIAR AND J. O'GRADY TO DISCUSS FINANCIAL STATEMENTS.
- 3.00 KING, CARLY-JANE REVIEW AND AMEND WITNESS STATEMENT OF J. BECK IN THE TRIBUNAL CLAIM OF D. INNES (.9); REVIEW EMPLOYMENT DOCUMENTATION REGARDING [REDACTED] (0.6); DRAFT EMAILS TO J. BECK REGARDING THIS MATTER (.4); RESEARCH REGARDING [REDACTED] (1.1).
- 2.50 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING [REDACTED] AND TRIBUNAL CLAIM OF D. INNES (0.6); CALL WITH T. COGHLIN REGARDING RELUCTANT WITNESS (0.3); EMAIL TO J. BECK (0.2); EMAIL TO FLADGATE (0.1) REGARDING THE TRIBUNAL CLAIM OF D. INNES; REVIEW AND AMEND WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (1.3).
- 2.00 NEILL, CAROLINE ADD PAGE NUMBERS TO WITNESS STATEMENTS FOR CJ KING (.7); REDACT DOCUMENTS AND PREPARE INDEX OF SUPPLEMENTAL DISCLOSURE DOCUMENTS (.6); ORDER DOCUMENTS AND DISCUSS WITH CJ KING (.7).
- 12/17/12
1.80 COX, JAMES A REVIEW WITNESS STATEMENT (1.5); DISCUSS TACTICS WITH C KING AND CLIENT BY EMAIL (.3).
- 0.30 O'GRADY, JAMES B EMAILS REGARDING NRA FINANCIALS.

2.60 KING, CARLY-JANE EMAIL TO J. BECK AND H. THOMPSON REGARDING EVIDENCE (0.1); EMAILS TO C. CHIVERS REGARDING HER STATEMENT IN THE TRIBUNAL CLAIM OF D. INNES (0.1); CALL WITH C. CHIVERS REGARDING HER EVIDENCE IN THE TRIBUNAL CLAIM OF D. INNES INCLUDING ATTENDANCE NOTE (1.5); DISCUSS WITH J. COX REGARDING TRIBUNAL CLAIM OF D. INNES (0.1); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN (0.4) AND OF J.BECK (0.4) IN THE TRIBUNAL CLAIM OF D. INNES.

12/18/12

1.80 COX, JAMES A REVIEW DISCLOSURE AND WITNESS STATEMENTS.

0.70 RIPPEON, BENJAMIN H EMAILS/CALLS WITH PAGET-BROWN RE: ADMINISTRATOR ISSUES AND COSTS.

1.50 O'GRADY, JAMES B CALL WITH T. NAMBIAR TO REVIEW DRAFT BALANCE SHEETS OF NRA/AIPL (0.8); FOLLOW UP CALLS AND E-MAILS WITH J. TRINKLEIN AND S. HANDLER (0.7).

0.80 KAHN, AURELIE REVIEW PRIOR EXCHANGES AND CORRESPONDANCE IN ADVANCE OF CALL WITH J. BECK FROM ARCAPITA.

1.00 GOSNELL HANDLER, STEPHENI CONFERENCE CALL WITH T. NAMBIAR AND J. O'GRADY TO DISCUSS FINANCIAL STATEMENTS AND LIQUIDATION PROCESS.

0.30 KING, CARLY-JANE FINALISING ATTENDANCE NOTE AND EMAIL OF ADVICE TO J. BECK REGARDING EVIDENCE OF C. CHIVERS IN THE TRIBUNAL CLAIM OF D. INNES.

0.90 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING WITNESS STATEMENTS, SUPPLEMENTAL DISCLOSURE AND RELUCTANT WITNESS IN TRIBUNAL CLAIM OF D. INNES (.2); REVIEW AND AMENDING WITNESS STATEMENT OF M. TAN (0.3) AND OF J.BECK (0.4) IN THE TRIBUNAL CLAIM OF D. INNES.

12/19/12

0.10 TRINKLEIN, JEFFREY DISCUSS WITH J. WEISSER LIABILITY ISSUES REGARDING UK EMPLOYEES.

1.00 ROBE, JEAN-PHILIPPE CORRESPONDENCE RE TERMINATION OF EMPLOYEE (.5); REVIEW CONTRACTUAL ARRANGEMENT (.5).

2.70 COX, JAMES A DISCUSS TACTICS FOR D. INNES WITH J. BECK (.5); DISCUSS [REDACTED] WITH J. BECK AND J. WEISSER (.6); REVIEW WITNESS STATEMENT OF M. TAN (1.6).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. WEISSER, J. TRINKLEIN, AND J. COX REGARDING ISSUES RELATING TO SEPARATION AGREEMENTS RELATING TO RIF PROGRAM.

1.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DOCUMENTATION RELATING TO GLOBAL SETTLEMENT IMPLEMENTATION ISSUE (.7); RELATED CONFERENCES WITH J. COX (.3) AND J. O'GRADY (.2).

0.80 O'GRADY, JAMES B CALLS AND E-MAILS WITH J. WEISSER AND J. COX REGARDING GLOBAL SETTLEMENT.

0.80 KAHN, AURELIE REVIEW PRIOR EXCHANGES AND CORRESPONDANCE IN ADVANCE OF TELEPHONE CONFERENCE WITH J. BECK FROM ARCAPITA.

0.70 KING, CARLY-JANE REVIEW SUPPLEMENTAL DISCLOSURE AND AMEND HEARING BUNDLE ACCORDINGLY (0.6); DRAFT LETTER TO FLADGATE REGARDING THE SAME (0.1), IN THE TRIBUNAL CLAIM OF D. INNES.

4.20 KING, CARLY-JANE DISCUSS WITH J. COX REGARDING WITNESS STATEMENTS IN TRIBUNAL CLAIM OF D. INNES (.1); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN IN THE TRIBUNAL CLAIM OF D. INNES (4.1).

12/20/12
0.60 TRINKLEIN, JEFFREY CONFERENCE CALL TO DISCUSS LIABILITIES RELATED TO BONUS CLAIMS.

1.00 ROBE, JEAN-PHILIPPE TELEPHONE CONFERENCE WITH CLIENT ON [REDACTED]

- 2.40 COX, JAMES A REVIEW WITNESS STATEMENTS.
- 1.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH J. COX AND J. WEISSER REGARDING EMPLOYEE SEPARATION AGREEMENTS AND COORDINATE WITH J. WEISSER REGARDING ANALYSIS RELATING TO SAME.
- 2.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH INTERNAL TEAM REGARDING EMPLOYEE ISSUE CONCERNING GLOBAL SETTLEMENT IMPLEMENTATION (.7); DRAFT AND REVISE RELATED MEMORANDUM TO J. COX AND M. KELSEY (1.3).
- 1.50 KAHN, AURELIE TELEPHONE CONFERENCE WITH J.P. ROBE AND J. BECK; DISCUSSION WITH J.P. ROBE RE TERMINATION AND CALCULATION OF TERMINATION COMPENSATION.
- 6.50 KING, CARLY-JANE FINALIZE SUPPLEMENTAL DISCLOSURE (INCLUDING NECESSARY REDACTIONS) AND HEARING BUNDLE IN THE TRIBUNAL CLAIM OF D. INNES (.4); DISCUSS WITH J. COX REGARDING WITNESS STATEMENTS AND SUPPLEMENTAL DISCLOSURE IN TRIBUNAL CLAIM OF D. INNES (.4); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN (3.7) AND J.BECK (2.0) IN THE TRIBUNAL CLAIM OF D. INNES.
- 0.80 KUTIJA, IVA AMEND BUNDLE INDEX AND ADD DOCUMENTS TO HARD-COPY BUNDLE.
- 12/21/12
0.90 KELSEY, MATTHEW K REVIEW MEMORANDUM FROM J. WEISSER REGARDING RESOLUTION OF ISSUES RELATING TO SEPARATION AGREEMENT AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME.
- 2.30 KING, CARLY-JANE REVIEW SUPPLEMENTAL DISCLOSURE, REPLACEMENT HEARING BUNDLE PAGES AND ACCOMPANYING LETTER TO FLADGATE IN THE TRIBUNAL CLAIM OF D. INNES (.6); REVIEW AND AMEND WITNESS STATEMENT OF M. TAN AND J.BECK WITH ACCOMPANYING DOCUMENTS FOR CLIENT REVIEW IN THE TRIBUNAL CLAIM OF D. INNES (1.7).

12/23/12	4.80	COX, JAMES A	REVIEW GLOBAL SETTLEMENT (1.0); REVIEW WITNESS STATEMENTS (3.8).
12/24/12	5.00	COX, JAMES A	REVIEW WITNESS STATEMENTS.
	2.50	KAHN, AURELIE	RESEARCH OF THE APPLICABLE COLLECTIVE BARGAINING AGREEMENT; CALCULATION OF THE TERMINATION COMPENSATION BY COMBINING PROVISIONS IN THE EMPLOYMENT CONTRACT, COLLECTIVE BARGAINING AGREEMENT AND FRENCH LABOR CODE.
12/26/12	0.70	BUFFONE, STEVEN P	REVIEW E-MAILS FROM J. TRINKLEIN AND J. O'GRADY RE NRA FINANCIAL STATEMENTS (.2); REVIEW J. TRINKLEIN'S COMMENTS ON SAME (.2); REVIEW NOTES TO FINANCIALS (.3).
	1.00	O'GRADY, JAMES B	PRELIMINARY REVIEW OF FINANCIAL STATEMENTS (0.7); EMAILS WITH J. TRINKLEIN, J. WEISSER AND B. RIPPEON REGARDING SAME (0.3).
	4.50	KAHN, AURELIE	DRAFT TERMINATION LETTER AND INVITATION TO PRELIMINARY MEETING; RESEARCH RE INDIVIDUAL DISMISSAL ON ECONOMIC GROUNDS AT EMPLOYER'S INITIATIVE; RESEARCH RE OBLIGATION TO PROPOSE EQUIVALENT POSITION WITHIN EMPLOYER GROUP.
12/27/12	1.30	TRINKLEIN, JEFFREY	TALK WITH O'GRADY REGARDING ACCOUNTING FOR NRA (.6); REVIEW 2010 FINANCIALS (.1); REVIEW ACCOUNTING ENTRIES (.1); NOTE TO RIPPEON (.1); REVIEW, COMMENT ON NOTE FROM O'GRADY (.4).
	3.40	O'GRADY, JAMES B	REVIEW E-MAILS FROM J. TRINKLEIN AND J. WEISSER REGARDING FINANCIAL STATEMENTS (1.8); PREPARE E-MAIL TO CLIENT REGARDING FEEDBACK FOR FINANCIAL STATEMENTS OF NRA/AIPL (1.6).
12/28/12	0.90	TRINKLEIN, JEFFREY	REVIEW FINANCIALS (.7); DISCUSS WITH RIPPEON (.2).

3.00 RIPPEON, BENJAMIN H

REVIEW NRA AND AIPL FINANCIAL STATEMENTS (2.4);
CONFERENCE CALL AND EMAILS REGARDING SAME
(.6).

12/31/12

0.10 O'GRADY, JAMES B

EMAILS WITH J. BECK AND J. WEISSER REGARDING
GLOBAL SETTLEMENT.

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,045.0	\$ 3,239.50
MATTHEW K. KELSEY	0.70	785.00	549.50
AYESHA CHATTERJEE	2.90	475.00	<u>1,377.50</u>
Total Services			\$ 5,166.50

Total Services, Costs/Charges 5,166.50

BALANCE DUE \$ 5,166.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

12/01/12	1.70	ROSENTHAL, MICHAEL A	REVIEW ISSUES LIST FOR CALL REGARDING HQ LEASE (.4); PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING HQ LEASE ISSUES (1.1); EMAIL TO AND FROM J. WEISS REGARDING ARCPICKENS LEASE ISSUES (.2).
12/02/12	0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. CHATTERJEE REGARDING EXECUTORY CONTRACT REJECTION ISSUE AND ANALYSIS.
	2.90	CHATTERJEE, AYESHA	REVIEW T. HAWKINS SEPARATION AGREEMENT AND EXHIBITS (0.6); CONDUCT LEGAL RESEARCH TO DETERMINE [REDACTED] (1.4); RESEARCH [REDACTED] (0.9).
12/06/12	0.50	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING EXECUTORY CONTRACT ISSUE.
12/08/12	0.80	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON DRAFT HQ STRAWMAN PROPOSAL FROM A&M (.8).
12/09/12	0.60	ROSENTHAL, MICHAEL A	REVIEW FINAL STRAWMAN PROPOSAL RE HQ LEASE (.5); EMAIL TO CLIENT REGARDING STRAWMAN FOR HQ LEASE (.1).

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.10	\$ 785.00	\$ 1,648.50
JOSHUA WEISSER	1.10	735.00	808.50
JEREMY L. GRAVES	3.10	595.00	1,844.50
DOUGLAS G. LEVIN	10.60	515.00	5,459.00
MATTHEW G. BOUSLOG	0.40	395.00	158.00
DUKE K. AMPONSAH	21.00	350.00	7,350.00
MORGAN M. WOLFE	45.00	255.00	<u>11,475.00</u>

Total Services \$ 28,743.50

Total Services, Costs/Charges 28,743.50

BALANCE DUE \$ 28,743.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

11/26/12			
1.10	WOLFE, MORGAN M	EMAILS WITH D. LEVIN AND D. AMPONSAH RE FINAL COMMENTS TO FEE STATEMENT AND ANTICIPATED FILING TIME OF SAME (.8); CORRESPONDENCE WITH D. AMPONSAH RE CONVERTING WORD DOCUMENTS TO PDF RE EXHIBITS OF SAME (.3).	
11/29/12			
1.40	WOLFE, MORGAN M	COMPILE REDUCTIONS FROM GDC SECOND INTERIM FEE APPLICATION INTO A CHART FOR TEAM REFERENCE (1.0); CORRESPONDENCE WITH D. AMPONSAH RE COMMENTS ON SAME (.4).	
12/03/12			
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH D. AMPONSAH RE PREPARATION OF NOVEMBER MONTHLY FEE STATEMENT (.1); EMAILS TO AND FROM D. AMPONSAH AND M. ROSENTHAL RE SAME (.1).	
4.00	AMPONSAH, DUKE K	REVISE PREBILL.	
4.60	WOLFE, MORGAN M	REVISE NOVEMBER PREBILL FOR COMPLIANCE WITH UST GUIDELINES (4.1); CORRESPONDENCE WITH D. AMPONSAH, D. LEVIN, AND M. ROSENTHAL RE SETTING OF GOALS FOR FILING OF GDC NOVEMBER MONTHLY FEE STATEMENT (.5).	
12/04/12			
0.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH D. AMPONSAH RE PREPARATION OF GIBSON DUNN'S NOVEMBER MONTHLY FEE STATEMENT (.2); EMAILS TO AND FROM D. AMPONSAH AND J. PAIGE RE SAME (.1).	
4.00	AMPONSAH, DUKE K	REVISE PREBILL.	
4.90	WOLFE, MORGAN M	REVISE NOVEMBER PREBILL FOR COMPLIANCE WITH UST GUIDELINES (4.1); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.8).	

12/05/12
3.20 AMPONSAH, DUKE K REVISE PREBILL.

4.20 WOLFE, MORGAN M REVISE NOVEMBER PREBILL FOR COMPLIANCE WITH
UST GUIDELINES (3.9); CORRESPONDENCE WITH D.
AMPONSAH RE SAME (.3).

12/06/12
5.90 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT TIME ENTRIES IN
PRE-BILL TO BE INCLUDED IN MONTHLY FEE
STATEMENT IN ORDER TO PROTECT PRIVILEGED
AND CONFIDENTIAL MATERIAL (5.4); TELEPHONE
CONFERENCE WITH M. BOUSLOG, AND EMAILS TO
AND FROM M. BOUSLOG, B. KIM, D. AMPONSAH, M.
WOLFE, S. CHI, AND J. HART RE TIME ENTRIES AND
PREPARATION OF SAME FEE STATEMENT (.5).

1.60 AMPONSAH, DUKE K REVISE PREBILL.

3.80 WOLFE, MORGAN M EMAILS RE NOVEMBER PREBILL AND REVISIONS
THERETO WITH D. LEVIN, D. AMPONSAH, J. PAIGE
(1.5); REVIEW REVISED PREBILL FROM J. PAIGE AND
PREPARE TENTATIVE REDACTIONS TO SAME (1.8);
CORRESPONDENCE WITH D. AMPONSAH RE TIME
ENTRIES TO REDACT (.5).

12/07/12
3.00 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT TIME ENTRIES IN
PRE-BILL TO BE INCLUDED IN MONTHLY FEE
STATEMENT IN ORDER TO PROTECT PRIVILEGED
AND CONFIDENTIAL MATERIAL (2.6); EMAILS TO AND
FROM M. ROSENTHAL, D. AMPONSAH, M. WOLFE, S.
CHI, AND J. HART RE PREPARATION OF SAME FEE
STATEMENT (.4).

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH D. LEVIN RE
REDACTION OF CERTAIN MATTERS (.1); EMAIL C.
MILLET AND D. LEVIN RE SAME (.1).

1.40 WOLFE, MORGAN M DRAFT NOVEMBER MONTHLY FEE STATEMENT (1.3);
EMAILS WITH D. LEVIN, J. PAIGE, AND Y. MEZA RE
SAME (.1);

12/10/12

0.30 KELSEY, MATTHEW K

REVIEW DRAFT FEE STATEMENT AND
CORRESPONDENCE FROM D. LEVIN AND M.
ROSENTHAL RELATING THERETO.

1.10 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH D. AMPONSAH RE
PREPARATION OF MONTHLY FEE STATEMENT (.1);
EMAILS TO AND FROM M. ROSENTHAL, J. PAIGE, D.
AMPONSAH AND M. WOLFE RE SAME FEE
STATEMENT (.4); DRAFT, EDIT AND FINALIZE SAME
FEE STATEMENT RE AUGUST TIME OF D. AMPONSAH
(.4); EDIT FEE STATEMENT IN ORDER TO
INCORPORATE COMMENTS OF M. ROSENTHAL (.2).

3.80 AMPONSAH, DUKE K

REVISE AND REVIEW G&D TIME RECORDS FOR
TRANSITORY PROFESSIONALS AND TIME EXPENDED
IN CONNECTION WITH PREPARATION OF THE
MONTHLY STATEMENTS AND COMPLIANCE WITH THE
UST GUIDELINES (2.3); REVIEW AND REVISE SECOND
INTERIM FEE APPLICATION EXHIBITS (1.5).

4.90 WOLFE, MORGAN M

MEET WITH D. AMPONSAH RE REDUCTIONS FROM
SECOND INTERIM FEE APPLICATION (1.1); MAKE
TENTATIVE REDACTIONS TO SECOND INTERIM FEE
APPLICATION (2.1); CORRESPONDENCE WITH D.
LEVIN RE SAME (.4); EMAILS TO M. ROSENTHAL RE
DRAFTS OF REDUCTION CHARTS (.3); FINISH
DRAFTING 8TH MONTHLY FEE STATEMENT AND
FORWARD TO D. LEVIN FOR REVIEW (1.0).

12/11/12

0.10 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE AND EMAILS WITH J.
PAIGE RE FINALIZATION AND FILING OF GIBSON
DUNN'S EIGHTH MONTHLY FEE STATEMENT.

2.80 AMPONSAH, DUKE K

REVISE AND REVIEW G&D TIME RECORDS FOR
TRANSITORY PROFESSIONALS AND TIME EXPENDED
IN CONNECTION WITH PREPARATION OF THE
MONTHLY STATEMENTS AND COMPLIANCE WITH THE
UST GUIDELINES (2.3); PREPARE AND FILE SECOND
INTERIM FEE APPLICATION (.5).

6.70 WOLFE, MORGAN M

REVIEW PROFESSIONAL FEE APPLICATIONS FOR
REDUCTIONS AND COMPILE A CHART OF ALL
ENTRIES THAT RAISE UST ISSUES (6.1);
CORRESPONDENCE WITH D. AMPONSAH AND D.
LEVIN RE SAME (.6).

12/12/12
2.20 GRAVES, JEREMY L DRAFT AFFIDAVIT REGARDING NOTICE OF INCREASE
IN FEES (2.2).

1.20 AMPONSAH, DUKE K REVISE AND REVIEW G&D TIME RECORDS FOR
TRANSITORY PROFESSIONALS AND TIME EXPENDED
IN CONNECTION WITH PREPARATION OF THE
MONTHLY STATEMENTS AND COMPLIANCE WITH THE
UST GUIDELINES.

4.40 WOLFE, MORGAN M REVIEW PROFESSIONAL FEE APPLICATIONS FOR
REDUCTIONS AND COMPILE A CHART OF ALL
ENTRIES THAT RAISE UST ISSUES (4.1);
CORRESPONDENCE WITH D. AMPONSAH AND D.
LEVIN RE SAME (.2); EMAILS WITH M. KELSEY AND M.
ROSENTHAL RE STATUS OF SAME (.1).

12/13/12
0.20 BOUSLOG, MATTHEW G ANALYZE TIDE OBJECTION TO FEE APPLICATION.

5.10 WOLFE, MORGAN M EMAILS WITH D. LEVIN RE UST OBJECTIONS TO T&H
SECOND INTERIM FEE APPLICATION (.4); FOLLOW UP
REVISIONS TO CHART OF OBJECTIONABLE TIME
ENTRIES FROM PROFESSIONAL FEE APPLICATIONS
(2.3); EMAIL OF SAID UPDATED CHART TO M.
ROSENTHAL AND M. KELSEY (.5); CORRESPONDENCE
WITH D. AMPONSAH RE SAME (.8); CALCULATE TIME
ENTRIES (1.1).

12/14/12
0.40 GRAVES, JEREMY L REVISE AND EDIT SUPPLEMENTAL DECLARATION.

2.50 WOLFE, MORGAN M EMAILS TO AND FROM D. LEVIN RE DISCREPANCIES
IN FIGURES OF PROFESSIONAL FEE APPLICATION
REVIEW CHARTS (.8); COMPARE FIGURES TO
DETERMINE ROOT OF SAID DISCREPANCIES (.9);
COMPOSE EMAIL TO D. LEVIN EXPLAINING FINDINGS
RE SAME (.4); EMAILS WITH TEAM RE PROFESSIONAL
FEE APPLICATIONS AND SUGGESTED REDUCTIONS
(.4).

12/15/12
0.30 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING FEE
REDUCTION CHART RELATING TO U.S. TRUSTEE
SUGGESTIONS.

0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM E. FLECK AND M. ROSENTHAL REGARDING FEE APPLICATIONS (.1); CORRESPONDENCE WITH D. LEVIN REGARDING SAME (.2).
12/17/12		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND D. LEVIN REGARDING FEE APPLICATIONS AND PROPOSED REDUCTIONS.
0.50	GRAVES, JEREMY L	REVISE AND EDIT SUPPLEMENTAL ROSENTHAL DECLARATION (.5).
0.40	AMPONSAH, DUKE K	PREPARE AND FILE SUPPLEMENTAL DECLARATION OF MICHAEL A. ROSENTHAL IN SUPPORT OF DEBTORS' APPLICATION FOR AN ORDER APPROVING THE EMPLOYMENT AND RETENTION OF GIBSON, DUNN & CRUTCHER LLP AS COUNSEL FOR THE DEBTORS IN POSSESSION NUNC PRO TUNC TO THE PETITION DATE.
12/18/12		
0.40	WEISSER, JOSHUA	CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATIONS.
12/19/12		
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING NON-DISCLOSURE AGREEMENT.
0.40	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING MONTHLY FEE STATEMENT.
12/21/12		
0.70	WEISSER, JOSHUA	FINALIZE PROPOSED FORM OF FEE ORDER (.5); RELATED CONFERENCES WITH CHAMBERS (.2).

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.70	\$ 995.00	\$ 1,691.50
MICHAEL A. ROSENTHAL	0.20	1,045.0	209.00
MATTHEW K. KELSEY	2.20	785.00	1,727.00
JOSHUA WEISSER	0.20	735.00	147.00
DOUGLAS G. LEVIN	46.80	515.00	24,102.00
SERENA G. LIU	1.10	620.00	682.00
BRIAN J. KIM	3.90	620.00	2,418.00
DUKE K. AMPONSAH	3.00	350.00	<u>1,050.00</u>

Total Services \$ 32,026.50

Total Services, Costs/Charges 32,026.50

BALANCE DUE \$ 32,026.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

12/03/12	2.60	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH S. FULLER (A&M) AND J. WEISSER RE RESOLUTION OF ACCOUNTING AND PAYMENT ISSUES PERTAINING TO SECOND FEE APPLICATIONS OF TROWERS, HASSAN RADHI, KPMG (UK) AND LINKLATERS (.9); REVIEW PAST CORRESPONDENCES FROM REPRESENTATIVES OF SAME PROFESSIONALS CONCERNING SAME ISSUES (.2); EMAILS TO AND FROM S. FULLER AND J. WEISSER RE SAME ISSUES (.4); REVIEW SAME FEE APPLICATIONS TO DISCUSS ISSUES AND ASCERTAIN OPTIMAL RESOLUTION OF ISSUES (.8); EMAILS TO AND FROM J. INGHAM AND C. BARBOUR (TROWERS) RE PROPOSED RESOLUTION OF ISSUE AND FILING OF REVISED FEE APPLICATION (.3).
12/04/12	0.90	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. INGHAM (TROWERS), C. BARBOUR (TROWERS) AND J. WEISSER RE SUMMARY OF U.S. TRUSTEE'S COMMENTS TO SECOND FEE APPLICATION AND PROPOSED VOLUNTARY REDUCTIONS (.5); REVIEW TROWERS FEE APPLICATION RE SAME ISSUE (.2); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME (.2).
12/05/12	0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD) AND R. GIBB (MOURANT) RE EACH PROFESSIONAL'S RESPECTIVE FEE APPLICATION, AND CONFIRMATION THAT NO OBJECTIONS HAVE BEEN FILED THERETO (.3).
	0.50	KIM, BRIAN J	EMAIL TO S. ZAINUL (ALLEN & GLEDHILL) RE: OCP RETENTION AND COMPENSATION OF ALLEN & GLEDHILL ON OCP BASIS.
12/06/12	0.10	LEVIN, DOUGLAS G	CORRESPONDENCES WITH J. WEISSER RE PREPARATION FOR DECEMBER 18 HEARING ON PROFESSIONALS' FEE APPLICATIONS, INCLUDING U.S. TRUSTEE COMMENTS TO VARIOUS FEE APPLICATIONS.

12/07/12			
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. WEISSER RE U.S. TRUSTEE COMMENTS TO FEE APPLICATIONS OF ALL PROFESSIONALS IN PREPARATION FOR UPCOMING FEE APPLICATION HEARING.	
12/10/12			
0.10	LEVIN, DOUGLAS G	DRAFT EMAIL TO R. MORRISSEY RE REVIEW OF FEE APPLICATIONS, AND REVIEW EMAILS FROM R. GIBB (MOURANT) RE HEARING ON FEE APPLICATIONS (.1).	
0.50	LIU, SERENA G	CONFER WITH A. KIM REGARDING PAYMENTS MADE TO INSURANCE PROVIDERS AND ORDINARY COURSE PROFESSIONALS (.3); REVISE NOTICE TO TIDE IN CONNECTION WITH SAME (.2).	
12/11/12			
1.80	AMPONSAH, DUKE K	REVISE AND REVIEW OTHER PROFESSIONALS' TIME RECORDS FOR TRANSITORY PROFESSIONALS AND TIME EXPENDED IN CONNECTION WITH PREPARATION OF THE MONTHLY STATEMENTS AND COMPLIANCE WITH THE UST GUIDELINES.	
12/12/12			
0.20	WEISSER, JOSHUA	CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATION ISSUES.	
1.00	LEVIN, DOUGLAS G	EMAILS TO AND FROM S. FULLER (A&M) RE PAYMENT OF INTRALINKS FEES AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.2); REVIEW DOCKET ITEMS, SUCH AS INTERIM COMPENSATION ORDER AND OTHER PLEADINGS CONCERNING ORDINARY COURSE PROFESSIONALS, RE SAME ISSUE (.2); DRAFT EMAIL TO C. BARBOUR (TROWERS) RE CONSIDERATION OF PROPOSED FEE REDUCTION PER COMMENTS OF U.S. TRUSTEE (.1); TELEPHONE CONFERENCES AND EMAILS WITH S. FULLER (A&M) AND M. WOLFE RE PREPARATION FOR UPCOMING FEE HEARING, INCLUDING CALCULATION OF VARIOUS FIGURES PERTAINING TO PAYMENTS TO PROFESSIONALS FOR FEES AND EXPENSES (.5).	
0.10	LEVIN, DOUGLAS G	EMAILS FROM R. MORRISSEY (U.S. TRUSTEE) AND M. ROSENTHAL RE PROPOSED FEE REDUCTIONS TO PROFESSIONALS' FEE APPLICATIONS.	

0.30 KIM, BRIAN J EMAIL TO S. ZAINUL RE: OCP AFFIDAVIT ISSUE.

12/13/12
0.30 MILLET, CRAIG H REVIEW TIDE OBJECTION TO SECOND INTERIM FEE APPLICATIONS AND EMAILS RE STRATEGY.

0.60 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING U.S. TRUSTEE ISSUES WITH ALL FEE APPLICATIONS.

5.60 LEVIN, DOUGLAS G HEAVY TELEPHONE CONFERENCES AND CORRESPONDENCES WITH M. ROSENTHAL AND M. WOLFE RE REVIEW OF PROFESSIONALS' FEE APPLICATIONS, IDENTIFICATION OF POTENTIALLY OBJECTIONABLE TIME ENTRIES PURSUANT TO THE VARIOUS APPLICABLE GUIDELINES AND COMMENTS OF THE U.S. TRUSTEE, AND CALCULATION OF PROPOSED VOLUNTARY FEE REDUCTIONS FOR EACH PROFESSIONAL (3.8); DRAFT AND EDIT CHARTS CONTAINING SAME INFORMATION (1.6); DRAFT EMAIL TO C. BARBOUR (TROWERS) RE CONSIDERATION OF PROPOSED FEE REDUCTION FROM THE U.S. TRUSTEE (.2).

12/14/12
0.40 MILLET, CRAIG H EMAILS WITH D. LEVIN RE FILING A RESPONSE TO THE TIDE OBJECTION TO THE SECOND INTERIM FEE APPLICATIONS AND THE FORM OF THE RESPONSE.

1.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND D. LEVIN REGARDING FEE APPLICATION AND U.S. TRUSTEE ISSUES (.6); CALL WITH E. FLECK REGARDING PROFESSIONAL FEES (.2); CALL WITH D. LEVIN REGARDING SAME (.5); CORRESPONDENCE WITH E. FLECK REGARDING SAME (.3).

7.50 LEVIN, DOUGLAS G

REVIEW PROFESSIONALS' FEE APPLICATIONS AND DRAFT PROPOSED ORDER APPROVING SAME (2.0); SUBSTANTIAL WORK IN DETERMINING FIGURES TO BE INCLUDED IN SAME PROPOSED ORDER (1.8); TELEPHONE CONFERENCES AND EMAILS WITH S. FULLER (A&M), M. ROSENTHAL, M. KELSEY, AND M. WOLFE RE CALCULATION OF SAME FIGURES AND RESOLUTION OF VARIOUS ACCOUNTING DISCREPANCIES AND OTHER ISSUES (.8); TELEPHONE CONFERENCES AND EMAILS WITH E. FLECK (MILBANK), N. KAMPHAUS (MILBANK), M. ROSENTHAL, AND M. KELSEY RE VOLUNTARY REDUCTIONS OF MILBANK'S FEES PER COMMENTS OF U.S. TRUSTEE (1.2); DRAFT EMAIL TO R. MORRISSEY (U.S. TRUSTEE) RE REVIEW OF EXPENSES REQUESTED FROM A&M, TO APPROVE SAME EXPENSES (.1); DRAFT EMAILS TO M. ROSENTHAL, M. KELSEY AND M. WOLFE RE ANALYSES AND SUMMARIES OF PROFESSIONALS' FEES AND POTENTIAL REDUCTIONS TO PROPOSE TO U.S. TRUSTEE (1.6).

12/15/12

0.70 LEVIN, DOUGLAS G

EMAILS TO AND FROM S. FULLER (A&M) RE FIGURES TO BE INCLUDED IN PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.1); EMAILS TO AND FROM E. FLECK, D. O'DONNELL AND N. KAMPHAUS (MILBANK), AND C. MILLET RE PROPOSED REDUCTION OF MILBANK'S FEES PER COMMENTS OF U.S. TRUSTEE (.3); EMAILS TO AND FROM R. SPIGEL (KPMG UK), N. KAMPHAUS (MILBANK) AND C. MILLET RE PROPOSED REPLY TO TIDE LIMITED OBJECTION TO PROFESSIONALS' FEE APPLICATIONS (.3).

12/16/12

0.30 MILLET, CRAIG H

EMAILS WITH D. LEVIN RE REPLY TO TIDE OBJECTION TO FEE APPLICATIONS.

4.80 LEVIN, DOUGLAS G

DRAFT, EDIT AND PROOFREAD REPLY TO TIDE LIMITED OBJECTION CONCERNING PROFESSIONALS' FEE APPLICATIONS, INCLUDING REVIEW OF THE LIMITED OBJECTION (2.7); EMAILS TO AND FROM E. FLECK (MILBANK) AND C. MILLET RE COMMENTS TO SAME (.5); DRAFT AND EDIT SCRIPT CONCERNING APPROVAL OF FEE APPLICATIONS FOR USE AT HEARING (1.6).

12/17/12

0.70 MILLET, CRAIG H

EMAILS WITH D. LEVIN RE REPLY TO TIDE OBJECTION TO FEE APPLICATIONS, TREATMENT OF OTHER FEE APPLICATIONS AS TO OUST COMMENTS AND PREPARATION FOR FEE APPLICATION HEARINGS.

0.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH R. MORRISSEY AND E. FLECK REGARDING FEE REVISIONS.

11.40 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING I. IMTIAZ (EY), F. SIDDIQUI (EY), S. BARNARD (LINKLATERS), S. DICKSON (MOURANT), F. O'DRISCOLL (MOURANT), C. BARBOUR (TROWERS), P. FERDINANDS (KING & SPALDING), M. GRANDE (KPMG US), R. SPIGEL (KPMG UK), AND N. KAMPHAUS (MILBANK), RE VARIOUS ISSUES PERTAINING TO FEE APPLICATIONS, INCLUDING CONFIRMATION OF FINANCIAL FIGURES, ATTENDANCE AT FEE HEARING, AND PROPOSALS OF VOLUNTARY FEE REDUCTIONS PURSUANT TO COMMENTS OF THE U.S. TRUSTEE (3.0); HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH M. ROSENTHAL, J. WEISSER, M. KELSEY, B. KIM, M. WOLFE AND D. AMPONSAH RE SAME ISSUES (1.5); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS, INCLUDING RECONFIGURATION OF FINANCIAL FIGURES AS PROFESSIONALS AGREED UPON DIFFERENT VOLUNTARY REDUCTIONS AND THE U.S TRUSTEE PROPOSED DIFFERENT FEE REDUCTIONS (2.5); DRAFT, EDIT AND PROOFREAD SCRIPT FOR FEE HEARING TO ADDRESS APPROVAL OF FEE APPLICATIONS (3.5); EDIT AND PROOFREAD REPLY TO TIDE LIMITED OBJECTION CONCERNING PROFESSIONALS' FEE APPLICATIONS, INCLUDING REVIEW OF THE LIMITED OBJECTION (.5); EMAILS TO AND FROM N. KAMPHAUS (MILBANK) AND C. MILLET RE COMMENTS TO SAME REPLY (.4).

12/18/12

7.40 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING M. SELLERS (KPMG US), S. FULLER (A&M), S. BARNARD (LINKLATERS), M. MCGRANDE (KPMG US), J. GARZA (KPMG US), R. SPIGEL (KPMG UK), F. SIDDIQUI (EY), P. FERDINANDS (KS), C. BARBOUR (TROWERS), AND N. KAMPHAUS (MILBANK), RE VARIOUS ISSUES PERTAINING TO FEE APPLICATIONS, INCLUDING CONFIRMATION OF FINANCIAL FIGURES, ATTENDANCE AT FEE HEARING, AND PROPOSALS OF VOLUNTARY FEE REDUCTIONS PURSUANT TO COMMENTS OF THE U.S. TRUSTEE (2.4); HEAVY CORRESPONDENCES AND TELEPHONE CONFERENCES WITH M. ROSENTHAL, J. WEISSER, M. KELSEY, B. KIM, M. WOLFE AND D. AMPONSAH RE SAME ISSUES AND OUTCOME OF FEE HEARING (.8); TELEPHONE CONFERENCES WITH R. MORRISSEY (US TRUSTEE) AND S. BARNARD RE VOLUNTARY REDUCTION IN LINKLATERS' FEES (.5); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS, INCLUDING RECONFIGURATION OF FINANCIAL FIGURES AS PROFESSIONALS AGREED UPON DIFFERENT VOLUNTARY REDUCTIONS AND THE U.S TRUSTEE PROPOSED DIFFERENT FEE REDUCTIONS, AND AMOUNTS APPROVED BY THE COURT AT THE FEE HEARING (1.5); TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE RECONCILIATION OF VARIOUS FINANCIAL FIGURES IN PROPOSED ORDER (1.0); TELEPHONE CONFERENCES AND EMAILS WITH N. KAMPHAUS (MILBANK) RE COMMITTEE REVIEW OF SAME PROPOSED ORDER PRIOR TO SUBMISSION AND VOLUNTARY REDUCTIONS OF PROFESSIONALS RETAINED BY THE COMMITTEE (.9); DRAFT CORRESPONDENCE AND SUBMIT SAME PROPOSED ORDER TO COURT FOR ENTRY (.3).

0.60 LIU, SERENA G

DRAFT NOTICE TO TIDE REGARDING INSURANCE AND ORDINARY COURSE PROFESSIONAL PAYMENTS (0.2); DRAFT NOTICE TO COURT REGARDING ORDINARY COURSE PROFESSIONAL PAYMENTS (0.2); ANALYZE SUMMARY OF TRANSACTIONS PREPARED BY CLIENT IN CONNECTION WITH SAME (0.2).

1.20 KIM, BRIAN J

REVIEW MONTHLY FEE STATEMENT FROM MOURANT OZANNES.

12/19/12

1.10 LEVIN, DOUGLAS G

EMAILS TO AND FROM C. BARBOUR RE TROWERS' MONTHLY FEE STATEMENT AND COORDINATE FILING OF SAME (.2); TELEPHONE CONFERENCE WITH S. FULLER RE RECONCILIATION OF FIGURES IN PROPOSED ORDER ON PROFESSIONALS' FEE APPLICATIONS (.4); EDIT SAME PROPOSED ORDER AND ARRANGE ENTRY OF REVISED PROPOSED ORDER WITH CLERKS OF THE COURT (.5).

0.20 KIM, BRIAN J

COORDINATE FILING OF MOURANT OZANNES MONTHLY FEE STATEMENT.

0.40 AMPONSAH, DUKE K

PREPARE AND FILE MOURANT OZANNES FIFTH MONTHLY FEE STATEMENT.

12/20/12

0.60 LEVIN, DOUGLAS G

EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD) AND J. WEISSER RE TIMING OF ROTHSCHILD'S ENTITLEMENT TO PAYMENT OF NEW CAPITAL FEE (IN CONNECTION WITH DIP FINANCING), AND REVIEW ROTHSCHILD RETENTION AGREEMENT AND INTERIM COMPENSATION ORDER RE SAME ISSUE (.6).

0.60 KIM, BRIAN J

REVIEW RETENTION ORDER FOR ROTHSCHILD (0.3). EMAILS TO A. SVOYSKIY (ROTHSCHILD) RE: PAYMENT OF COMPENSATION PURSUANT TO THE RETENTION ORDER (0.3).

0.80 AMPONSAH, DUKE K

PREPARE AND FILE NOVEMBER 2012 MONTHLY FEE STATEMENTS FOR TROWERS & HAMLINS AND ROTHSCHILD INC. AND N M ROTHSCHILD & SONS (.8).

12/21/12

2.00 LEVIN, DOUGLAS G

EMAILS TO AND FROM M. SELLERS (KPMG US) AND S. BARNARD (LINKLATERS) RE VOLUNTARY REDUCTIONS OF THEIR FEES PER DISCUSSIONS WITH R. MORRISSEY (US TRUSTEE) (.3); TELEPHONE CONFERENCE AND EMAILS WITH J. WEISSER RE EXPEDITING COURT'S ENTRY OF PROPOSED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.3); PREPARE REVISED PROPOSED ORDER (CORRECTING ONE FIGURE) AND TELEPHONE CONFERENCES AND EMAILS WITH COURT CLERKS RE ENTRY OF SAME ORDER (.5); DRAFT EMAIL TO S. FULLER RE ENTRY OF ORDER AND TIMING OF PAYMENTS TO PROFESSIONALS (.3); DRAFT AND EDIT AMENDED PROPOSED ORDER RE LINKLATERS AND KPMG (US) REFLECTING VOLUNTARY REDUCTIONS WITH U.S. TRUSTEE (.6).

0.30 KIM, BRIAN J

REVIEW LINKLATERS MONTHLY FEE STATEMENT (0.2); COORDINATE FILING OF SAME (0.1).

0.80 KIM, BRIAN J

REVIEW AND REVISE DRAFT RETENTION APPLICATION FOR QUEEN'S COUNSEL PER COMMENTS BY MOURANT.

12/26/12

0.50 LEVIN, DOUGLAS G

EMAILS AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE CONFIRMATION OF ORDER APPROVING SECOND INTERIM FEE APPLICATIONS AND LOGISTICS OF PAYMENTS IN CONNECTION WITH SAME (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,045.0	\$ 313.50
BRIAN J. KIM	3.30	620.00	<u>2,046.00</u>

Total Services \$ 2,359.50

Total Services, Costs/Charges 2,359.50

BALANCE DUE \$ 2,359.50

INSURANCE
30561-00112

Detail Services:

12/11/12

2.30 KIM, BRIAN J

UPDATE SUMMARY OF CHAPTER 11 CASES
PROGRESS FOR D&O INSURERS.

12/19/12

0.30 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON UPDATED SUMMARY OF
CASE FOR D&O INSURER (.3).

1.00 KIM, BRIAN J

REVIEW AND REVISE SUMMARY OF CHAPTER 11
CASES FOR PRESENTATION TO D&O INSURERS, TO
INCLUDE APPROVAL AND FUNDING OF DIP
FINANCING.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	65.10	\$ 995.00	\$ 64,774.50
MICHAEL A. ROSENTHAL	206.40	1,045.0	215,688.00
STEVEN P. BUFFONE	133.30	1,045.0	139,298.50
JEFFREY TRINKLEIN	14.60	1,025.0	14,965.00
EMAD H. KHALIL	43.70	985.00	43,044.50
MATTHEW J. WILLIAMS	1.40	865.00	1,211.00
MATTHEW K. KELSEY	51.90	785.00	40,741.50
JOSHUA WEISSER	13.30	735.00	9,775.50
JAMES B. O'GRADY	89.40	705.00	63,027.00
JEREMY L. GRAVES	121.40	595.00	72,233.00
KEITH R. MARTORANA	106.10	705.00	74,800.50
JUSTIN J. REDA	3.60	665.00	2,394.00
SHELBY E. PARNES	31.30	665.00	20,814.50
DOUGLAS G. LEVIN	1.10	515.00	566.50
BRIAN J. KIM	0.50	620.00	310.00
ALAN MOSKOWITZ	129.70	620.00	80,414.00
CHRISTOPHER J. BABCOCK	5.60	395.00	2,212.00
MATTHEW G. BOUSLOG	14.50	395.00	5,727.50
TEALE L. CLARK	4.80	475.00	2,280.00
DUKE K. AMPONSAH	0.40	350.00	<u>140.00</u>

Total Services \$ 854,417.50

Total Services, Costs/Charges 854,417.50

BALANCE DUE \$ 854,417.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

12/01/12

- 1.90 ROSENTHAL, MICHAEL A EMAIL TO CLIENT REGARDING CONVERSATION WITH K&E RELATED TO POST-EFFECTIVE DATE MANAGEMENT (.2); CONSIDER TERM SHEETS RELATIVE TO PLAN (.4); TELEPHONE WITH J. GRAVES REGARDING PLAN GLOSSARY (.1); EMAILS TO S. BUFFONE, M. KELSEY REGARDING TERM SHEETS (.2); EMAIL TO E. FLECK, P. CORR AND OTHERS REGARDING PLAN SECURITIES AND GOVERNANCE ISSUES (.3); EMAIL TO AND FROM B. GREER REGARDING STANDARD CHARTERED BANK EXIT FACILITY (.2); EMAIL FROM M. CHOWDHURY REGARDING MANAGEMENT ISSUES RELATED TO PLAN (.2); EMAIL FROM E. FLECK REGARDING PLAN SECURITIES (.1); EMAILS TO L. HIRSH REGARDING PLAN RELATED ISSUES (.2).
- 4.50 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL, OTHER GIBSON DUNN LAWYERS WORKING ON PLAN ISSUES, COMMITTEE COUNSEL REGARDING PLAN STRUCTURE ISSUES, ESPECIALLY USE OF A SUKUK STRUCTURE (1.5); TIMING OF PLAN FILING (1.0); REQUIRED WORKSTREAMS (.5); REVIEW EMAILS FROM M. ROSENTHAL RE PLAN STRUCTURE AND TASKS REQUIRED IN NEXT TWO WEEKS (1.0); REVISIONS TO EQUITY TERM SHEET (.5).
- 0.90 KHALIL, EMAD H ATTENTION TO DRAFTING OF EXIT FACILITY TERM SHEET (.3); CONFERENCE WITH J. WEISSER RE SAME (.4); REVIEW M. ROSENTHAL ANALYSIS RE EXIT PROPOSALS/CAPITALIZATION (.1); FOLLOW-UP WITH MILBANK RE THEIR PROPOSED EXIT SUKUK (.1).
- 1.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH B. GREER REGARDING STANDARD CHARTERED BANK TREATMENT UNDER THE PLAN (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING TERM SHEET ISSUES (.4); REVIEW DRAFT DISCLOSURE STATEMENT (.7); REVIEW CORRESPONDENCE ON NEW PLAN STRUCTURE (.1).

2.60	WEISSER, JOSHUA	DRAFT AND REVISE DRAFT EXIT TERM SHEET (2.4); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.1); RELATED CONFERENCE WITH E. KHALIL (.1)
0.30	O'GRADY, JAMES B	EMAILS WITH K. MILLER AND K. MEDRANO REGARDING CHANGE OF CONTROL ANALYSIS.
8.30	GRAVES, JEREMY L	DRAFT EQUITY TERM SHEET (8.3).
5.80	MARTORANA, KEITH R	DRAFT/REVISE DISCLOSURE STATEMENT.
0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM K. MARTORANA RE DESCRIPTIONS IN DISCLOSURE STATEMENT AND PROVIDE REVISED LANGUAGE RE CERTAIN DESCRIPTIONS PER COMMENTS OF M. ROSENTHAL (.2).
12/02/12		
2.50	MILLET, CRAIG H	DRAFT SECTIONS OF DISCLOSURE STATEMENT AND PREPARE FOR MEETING WITH COMMITTEE AND JPLS RE PLAN TERMS.
3.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON EQUITY TERM SHEET (.8); EMAIL TO J. GRAVES REGARDING EQUITY VOTING (.2); EMAILS TO S. BUFFONE REGARDING EQUITY VOTING ISSUES (.1); EMAILS TO AND FROM M. WILLIAMS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2); CONTINUED REVISIONS TO PLAN AND DISCLOSURE STATEMENT (2.4).
3.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. CHOWDHURY REGARDING POST EFFECTIVE DATE MANAGEMENT (.3); EMAIL WITH L. HIRSH REGARDING POST EFFECTIVE DATE MANAGEMENT (.2); EMAIL WITH T. SNYDER REGARDING MANAGEMENT ISSUES (.1); EMAILS WITH N. GREENBLATT AND M. WILLIAMS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2); REVIEW OF RECOVERY MODEL (2.2); TELEPHONE WITH L. HIRSH REGARDING RECOVERY MODEL (.2).

- 3.70 BUFFONE, STEVEN P NUMEROUS EMAILS AND CALLS RELATING TO DRAFT OF EQUITY TERM SHEET (1.2); DETAILED REVIEW AND REVISION OF SAME (1.5); EMAILS WITH M. ROSENTHAL, J. O'GRADY, K. MILLER, J. GRAVES, J. WAUCHOPE OF MOURANT AND NUMEROUS OTHERS, CIRCULATE REVISED TERM SHEET AND SUMMARY OF CHARGES TO WORKING GROUP (1.0).
- 0.50 KELSEY, MATTHEW K REVIEW DRAFT OF EQUITY TERM SHEET (.3); REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND S. BUFFONE REGARDING SAME (.2).
- 1.30 O'GRADY, JAMES B EMAILS WITH K. MILLER AND S. BUFFONE REGARDING EQUITY TERM SHEET AND CHANGE OF CONTROL ANALYSIS.
- 1.10 GRAVES, JEREMY L DRAFT EQUITY TERM SHEET (.9); E-MAILS REGARDING STRUCTURE OF PLAN (.2).
- 2.70 MARTORANA, KEITH R DRAFT/REVISE DISCLOSURE STATEMENT (2.2); CONFERENCE CALL WITH M. KELSEY AND A. MOSKOWITZ RE: SAME (.5).
- 6.80 MOSKOWITZ, ALAN PHONE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING DISCLOSURE STATEMENT (.5); REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT TO INCORPORATE CHANGES IN CONSIDERATION (6.3).
- 12/03/12
- 1.40 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE AND JPL'S RE PLAN TERMS.
- 8.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EQUITY TERM SHEET (1.2); CONFERENCE CALL WITH JAMES WAUCHOPE AND S. BUFFONE REGARDING EQUITY TERM SHEET (.8); MEETING WITH J. GRAVES REGARDING PLAN TREATMENT (.3); REVISE PLAN (2.6); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, E. KHALIL REGARDING SHARI'AH PLAN CONSIDERATION ISSUES (.9); CONFERENCE CALL WITH UCC ADVISORS REGARDING PLAN CONSIDERATION ISSUES (.8); FURTHER REVIEW AND CONSIDERATION OF RECOVERY MODEL (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH L. HIRSH REGARDING RECOVERY MODEL (.9).

- 11.60 BUFFONE, STEVEN P CONFERENCE CALL WITH WORKING GROUP RE PLAN EQUITY ISSUES, WORK ON EQUITY TERM SHEET REVISIONS (1.0); DISCUSS WITH H. THOMPSON AND M. ROSENTHAL DIFFERENCES BETWEEN NEW MONEY EQUITY TERM SHEET AND STANDALONE PLAN EQUITY TERM SHEET (1.0); EMAILS WITH WORKING GROUP RE EXCESS CASH FLOW DEFINITION FOR USE IN SUKUK FACILITY (.8); CALLS RE SWITCHING TO STRUCTURE WITH ONE LAWYER OF DEBT, PREFERRED AND THEN COMMON (1.0); LENGTHY CONFERENCE CALL WITH J. WAUCHOPE (2.1); FURTHER REVISIONS TO EQUITY TERM SHEET (.6); REVIEW MARK UP PREPARED BY J. WAUCHOPE (1.0); REVIEW J. O'GRADY'S COMMENTS ON EQUITY TERM SHEET (1.1); REVIEW MATERIALS FROM J. WAUCHOPE ON SPECIAL RESOLUTIONS UNDER CAYMAN LAW (2.0); REVIEW AND REVISE M. ROSENTHAL'S MEMO TO CLIENT OUTLINING TERMS OF NEW PLAN STRUCTURE (.8); REVIEW AND REVISE J. WAUCHOPE AND J. O'GRADY COMMENTS ON EQUITY TERM SHEET (.2).
- 1.80 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK RE PLAN FINANCING OPTIONS INCLUDING SUKUK OPTION (.6); REVIEW S. SANTRA DRAFT MURABAHA SUKUK TERM SHEET (1.2).
- 5.00 KELSEY, MATTHEW K CALL WITH CORPORATE TEAM REGARDING ISSUES RELATING TO EQUITY TERM SHEET FOR REORGANIZED DEBTORS (1.0); REVIEW AND REVISE DISCLOSURE STATEMENT (1.2); CONFERENCE WITH J. GRAVES REGARDING PLAN ISSUES (.9); REVIEW AND REVISE CHAPTER 11 PLAN (1.9).
- 3.50 O'GRADY, JAMES B CALL WITH GIBSON DUNN TEAM REGARDING EQUITY TERM SHEET AND TRANSACTION STATUS (0.9); EMAILS WITH K. MILLER, K. MEDRANO AND ARCAPITA TRANSACTION TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (0.8); REVIEW OF AND COMMENTS TO EQUITY TERM SHEET, AND E-MAILS WITH S. BUFFONE REGARDING SAME (1.5); MEETING WITH S. BUFFONE AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (0.3).

- 4.30 GRAVES, JEREMY L TELECONFERENCE WITH S. BUFFONE AND M. ROSENTHAL REGARDING EQUITY TERM SHEET (1.0); TELECONFERENCE WITH H. THOMPSON AND A. ROGERS REGARDING FORM OF CONSIDERATION (1.0); TELECONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.9); REVISE AND EDIT PLAN TO INCORPORATE DISCUSSIONS (1.4).
- 2.40 MARTORANA, KEITH R MAKE REVISIONS TO DISCLOSURE STATEMENT (1.7); CONVERSATIONS/E-MAILS WITH GDC TEAM RE: SAME (.7).
- 0.50 REDA, JUSTIN J REVISE DISCLOSURE STATEMENT TO INCLUDE CAYMAN TAX DISCLOSURE.
- 0.90 LEVIN, DOUGLAS G EMAILS TO AND FROM C. COMBS, K. MARTORANA AND A. MOSKOWITZ RE COMMENTS TO LANGUAGE IN DISCLOSURE STATEMENT CONCERNING LUSAIL JOINT VENTURE AND HQ LEASE RECHARACTERIZATION (.3); DRAFT REVISED LANGUAGE RE SAME ISSUES (.5); DRAFT EMAIL TO SAME INDIVIDUALS RE REVISED LANGUAGE AND COMMENTS THERETO (.1).
- 5.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (4.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.8).
- 12/04/12
- 1.20 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE AND JPL'S RE PLAN TERMS.
- 0.50 MILLET, CRAIG H REVIEW AND COMMENT ON DRAFT PLAN.

- 10.00 ROSENTHAL, MICHAEL A CONTINUED EXTENSIVE WORK ON PLAN AND PLAN GLOSSARY (5.2); MEETING WITH M. KELSEY REGARDING PLAN (.2); REVISE EQUITY TERM SHEET WITH COMMENTS FROM MOURANT (.2); MEETING WITH S. BUFFONE REGARDING EQUITY TERM SHEET (.1); EMAIL FROM AND TO H. THOMPSON REGARDING EQUITY TERM SHEET (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY AND B. GREER REGARDING TREATMENT OF STANDARD CHARTERED BANK (.8); PREPARE FOR SETTLEMENT MEETINGS IN LONDON (2.4); TELEPHONE WITH A. ABDULMALIK REGARDING PLAN ISSUES (.4); EMAIL TO ATIF REGARDING PLAN (.1); TELEPHONE WITH H. THOMPSON REGARDING PLAN STRUCTURE ISSUES (.4).
- 5.70 BUFFONE, STEVEN P REVIEW M. ROSENTHAL'S COMMENTS ON REVISED EQUITY TERM SHEET (2.2); EXTENSIVE REVISIONS TO EQUITY TERM SHEET (1.8); CALL WITH J. WAUCHOPE OF MOURANT (.3); MEET WITH M. ROSENTHAL RE H. THOMPSON'S EMAIL (1.0); RESPOND TO H. THOMPSON'S EMAIL (.4).
- 4.90 KELSEY, MATTHEW K MEETING WITH C. COMBS OF ARCAPITA AND K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.6); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN STRUCTURING ISSUES (.7); CONFERENCE WITH J. GRAVES AND K. MARTORANA REGARDING CHANGES TO PLAN (.5); CORRESPONDENCE FROM S. DUDLEY AND M. ROSENTHAL REGARDING STANDARD CHARTERED BANK TERM SHEET AND ISSUES (.2); ATTENTION TO PLAN STRUCTURING ISSUES (1.2); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT ISSUES (.5); REVIEW M. ROSENTHAL CHANGES TO PLAN (1.2).
- 4.70 O'GRADY, JAMES B CALLS WITH K. MILLER, K. MEDRANO AND TRANSACTION TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (3.5); REVIEW OF CHANGE OF CONTROL CHART AND E-MAILS TO K. MEDRANO AND K. MILLER REGARDING SAME (1.2).
- 0.30 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING STRUCTURE OF PLAN (.3).

4.60 MARTORANA, KEITH R MEETING WITH M. KELSEY AND A. MOSKOWITZ RE:
DISCLOSURE STATEMENT (.5); MEETING WITH C.
COMBS RE: SAME (.3); DRAFT/REVISE DISCLOSURE
STATEMENT (3.8).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON BAHRAIN TAX
DISCLOSURE.

0.50 KIM, BRIAN J REVIEW SCOPE OF RETENTION FOR ARCAPITA
ADVISORS RE: BAHRAIN TAX ISSUES (.4); EMAIL TO M.
KELSEY RE: SAME (.1).

6.30 MOSKOWITZ, ALAN MEETING WITH C. COMBS REGARDING OPEN ISSUES
IN DISCLOSURE STATEMENT (1.2); GDC TEAM
MEETING REGARDING DISCLOSURE STATEMENT
(1.1); REVISE DRAFT DISCLOSURE STATEMENT (4.0).

0.90 BABCOCK, CHRISTOPHER J PREPARE FOR AND PARTICIPATE IN CALL TO
DISCUSS EFFECT OF CHANGE OF CONTROL
PROVISIONS ON RESTRUCTURING.

12/05/12

1.70 MILLET, CRAIG H REVIEW REVISE AND COMMENT ON DRAFT PLAN AND
DRAFT DISCLOSURE STATEMENT.

7.60 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN MEETINGS IN
LONDON WITH COMMITTEE, JPLS , MANAGEMENT,
A&M, ROTHSCHILD, AD HOC COMMITTEE
PROFESSIONALS AND OTHER PROFESSIONALS RE
PLAN TERMS AND POST CONFIRMATION
STRUCTURAL ISSUES.

2.20 MILLET, CRAIG H MEET WITH ARCAPITA MANAGEMENT, L. HIRSH, M.
ROSENTHAL AND J. GRAVES RE STRUCTURAL
ISSUES AND POST CONFIRMATION MANAGEMENT
ISSUES.

- 14.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH H. THOMPSON AND M. CHOWDHURY IN ADVANCE OF MEETING WITH UCC ADVISORS (2.2); PREPARE FOR AND PARTICIPATE IN MEETING WITH UCC, JPL AND AD HOC REGARDING PLAN ISSUES (4.6); TELEPHONE WITH MILBANK, E. KHALIL, H. THOMPSON, J. JULIAN REGARDING OPTIONS RELATED TO SHARI'AH SECURITIES (.7); MEETING WITH H. THOMPSON, J. GRAVES, L. HIRSH REGARDING PLAN TREATMENT ISSUES (.8); REVISE PLAN REGARDING TREATMENT ISSUES (2.4); EMAILS TO J. GRAVES REGARDING TREATMENT ISSUES (.2); REVIEW REVISED VERSION OF EQUITY TERM SHEET (.6); REVISE INSTRUCTIONS TO QC RE CAYMAN ALTERNATIVES (.4); EXTENDED DISCUSSION WITH M. CHOWDHURY, H. THOMPSON, L. HIRSH, J. GRAVES REGARDING PLAN CLASSIFICATION AND TREATMENT ISSUES (.9); EMAILS FROM S. KOTARBA REGARDING CONVENIENCE CLASS ISSUES (.2); REVIEW FORM MUDARABA PROSPECTUS (.8); EMAIL REGARDING ASSUMPTION/REJECTION ISSUES RE HQ (.1); EMAIL REGARDING PLAN GLOBAL SETTLEMENT TERMS (.1).
- 3.00 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL AND J. GRAVES (.1); EMAIL AND CALL WITH J. O'GRADY (1.2); PARTICIPATE IN LENGTHY CALL WITH CLIENT, CREDITORS COMMITTEE AND GDC LAWYERS RE CAPITAL STRUCTURE, SHARIAH COMPLIANT AND RELATED ISSUES (.8); SEVERAL EMAILS AND CALLS RE EQUITY TERM SHEET, STRUCTURE CHART, DISCLOSURE STATEMENT DESCRIPTION (.9).
- 1.80 KHALIL, EMAD H REVIEW EQUITY TERM SHEET (.8); TELEPHONE CONFERENCE WITH CLIENT AND MILBANK RE EXIT INCLUDING SHARIA COMPLIANT FINANCING OPTIONS (SUKUK BASED ON ADIB) (.2); REVIEW LATEST ADIB FINANCING TO CONSIDER ADAPTABILITY OF THE SAME (.8).
- 3.70 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING DISCLOSURE STATEMENT (.5); REVIEW DISCLOSURE STATEMENT (2.0); COORDINATE WITH M. ROSENTHAL ON SOLICITATION PROCEDURES (.3); CORRESPONDENCE WITH S. KOTARBA REGARDING SAME (.2); CORRESPONDENCE RELATING TO PLAN ISSUES (.7).

0.50 O'GRADY, JAMES B CALLS AND E-MAILS WITH K. MILLER, K. MEDRANO AND S. BUFFONE REGARDING CHANGE OF CONTROL ANALYSIS.

8.90 GRAVES, JEREMY L MEET WITH COMMITTEE, JPLS, AND ADVISORS REGARDING STRUCTURE OF PLAN, CONSIDERATION, AND NUMEROUS OTHER ISSUES (4.9); CONFERENCE WITH M. ROSENTHAL, E. FLECK, AND OTHERS REGARDING FORM OF CONSIDERATION FOR PLAN (1.1); CONFERENCE WITH P. CORR REGARDING PLAN STRUCTURE (.4); CONFERENCE WITH H. THOMPSON, A. ROGERS, AND M. CHOWDURY REGARDING NUMEROUS PLAN RELATED ISSUES (1.3); REVISE AND EDIT DRAFT OF PLAN TO INCORPORATE DISCUSSIONS (1.2).

5.00 MARTORANA, KEITH R MEETING WITH M. KELSEY AND A. MOSKOWITZ RE: DISCLOSURE STATEMENT (.5); DRAFT/REVISE DISCLOSURE STATEMENT (4.5).

0.30 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING TAX DISCLOSURE IN DISCLOSURE STATEMENT.

10.50 MOSKOWITZ, ALAN OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING DISCLOSURE STATEMENT AND SOLICITATION MOTION (1.0); DRAFT SOLICITATION MOTION AND PROPOSED ORDER (3.5); DRAFT SOLICITATION MOTION EXHIBITS (1.5); REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (4.5).

1.10 BOUSLOG, MATTHEW G REVIEW DISCLOSURE STATEMENT (.3); EMAILS WITH K. MARTORANA, M. KELSEY AND A. MOSKOWITZ RE SUMMARY OF SUNRISE SALE (.1); DRAFT SUMMARY RE SAME (.7).

12/06/12
6.90 MILLET, CRAIG H REVIEW REVISE AND COMMENT ON DRAFT DISCLOSURE STATEMENT AND RELATED EMAILS.

- 12.60 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING EXCLUSIVITY EXTENSION (.2); EMAILS TO J. GRAVES REGARDING PLAN TERMS (.2); CONSIDERATION OF PLAN CLASSIFICATION ISSUES (.6); EMAIL TO PLAN TEAM REGARDING PLAN CONSIDERATION (.3); EMAILS WITH L. HIRSH AND S. KOTARBA REGARDING CONVENIENCE CLASS ANALYSIS (.2); EMAIL TO S. DICKSON REGARDING CAYMAN CLASSIFICATION AND APPROVAL ISSUES (.3); COMMENT AND REVISE DISCLOSURE STATEMENT DRAFT (5.6); MEETING WITH J. GRAVES REGARDING CLASSIFICATION ISSUES (.4); EMAILS FROM AND TO L. HIRSH REGARDING CLASSIFICATION ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING CLASSIFICATION ISSUES (.2); PREPARE FOR MEETING WITH T. ZACAROLI REGARDING PLAN AND CAYMAN ISSUES (1.4); REVISE PLAN STRUCTURE (.3); TELEPHONE WITH S. BUFFONE REGARDING EQUITY TERM SHEET (.2); EMAIL TO E. KHALIL REGARDING STANDARD CHARTERED BANK TERM SHEET (.2); REVISE PLAN DRAFT (1.6); COMMENT ON REVISED NON-DISCLOSURE AGREEMENT FOR AD HOC MEMBERS (.2); EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.3); MEETING WITH J. GRAVES REGARDING CLASSIFICATION ISSUES (.2).
- 2.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH M. ROSENTHAL RE REVISED EQUITY STRUCTURE (.2); REVISE EQUITY TERM SHEET (1.1); CALL WITH E. KHALIL RE SUKUK FACILITY (.4); COORDINATE PROVISIONS OF EQUITY TERM SHEET AND SUKUK FACILITY (.8).
- 1.00 TRINKLEIN, JEFFREY DISCUSS PLAN ISSUES WITH M. ROSENTHAL AND J. GRAVES.
- 4.90 KHALIL, EMAD H INTERNAL CONFERENCES AND COMMUNICATIONS ADIB PROSPECTUS (1.6); PREPARE DRAFT SUKUK TERM SHEET AND CIRCULATE INTERNALLY (3.3).

- 4.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH M. ROSENTHAL AND J. GRAVES REGARDING PLAN STRUCTURING ISSUES (.7); CALL WITH S. KOTARBA AND L. HIRSH OF A&M REGARDING PLAN STRUCTURING ISSUES AND SOLICITATION (.6); CONFERENCE WITH A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND SOLICITATION MOTION (.8); CORRESPONDENCE WITH J. GRAVES REGARDING PLAN ISSUES (.4); CONFERENCE WITH K. MARTORANA REGARDING PLAN ISSUES (.4); CALL WITH A&M AND ROTHSCHILD REGARDING LIQUIDATION ANALYSIS AND PROJECTIONS (.3); REVIEW PRELIMINARY DRAFT OF MUDARABA TERM SHEET (.4); RESPOND TO SEVERAL EMAILS REGARDING QUESTIONS RELATING TO PLAN STRUCTURING AND ISSUES (.6); REVIEW CONVENIENCE CLASS ANALYSIS (.4).
- 6.50 O'GRADY, JAMES B CALLS WITH K. MILLER, K. MEDRANO AND TRANSACTION TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (2.2); MEETING WITH K. MILLER, K. MEDRANO AND S. BUFFONE REGARDING INDICATIVE TERM SHEETS FOR "PROXY" AND "EMPLOYMENT" SOLUTIONS (0.7); PREPARE INDICATIVE TERM SHEETS FOR "PROXY" AND "EMPLOYMENT" SOLUTIONS AND E-MAILS TO GIBSON DUNN TEAM REGARDING SAME (2.3); EMAILS WITH CAYMAN COUNSEL REGARDING "PROXY" AND "EMPLOYMENT" SOLUTIONS (0.3).
- 8.80 GRAVES, JEREMY L REVISE AND EDIT DRAFT OF PLAN TO INCORPORATE LATEST CONCEPTS (7.7); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (1.1).
- 5.40 MARTORANA, KEITH R CONFERENCE CALL WITH A&M RE: SOLICITATION PROCEDURES (.5); CONFERENCE CALL WITH A&M RE: FEASIBILITY/LIQUIDATION ANALYSIS (.4); DRAFT/REVISE DISCLOSURE STATEMENT (4.5).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON AND REVISIONS TO CAYMAN TAX DISCLOSURE.

9.50 MOSKOWITZ, ALAN CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING STATUS OF LIQUIDATION ANALYSIS AND PROJECTIONS AND SOLICITATION PROCEDURES (.5); REVIEW AND REVISE DISCLOSURE STATEMENT (5.5); REVIEW AND REVISE SOLICITATION MOTION AND EXHIBITS (2.5); OFFICE CONFERENCE WITH M. KELSEY REGARDING SAME (.5); REVIEW CASE UPDATE FOR CAYMAN COUNSEL (.5).

2.60 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL TO DISCUSS EFFECT OF CHANGE OF CONTROL PROVISIONS ON RESTRUCTURING (1.0); REVIEW NEWLY PRODUCED DOCUMENTS AND EMAIL RESTRUCTURING TEAM TO DISCUSS POTENTIAL EFFECT ON STRUCTURE (1.6).

2.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE LUSAIL TRANSACTION (.5); REVIEW DRAFT OF DISCLOSURE STATEMENT (.2); ANALYZE LUSAIL PRIVATE PLACEMENT MEMORANDUM (.7); ANALYZE LUSAIL ORGANIZATION CHART (.1); ANALYZE A&M LUSAIL SUMMARY (.2); REVIEW QRE-LUSAIL LETTER AGREEMENT RE LUSAIL TRANSACTION (.2); DRAFT SUMMARY OF LUSAIL TRANSACTION (.7).

12/07/12
0.40 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE CAYMAN SCHEME VERSUS VALIDATION ORDER, PLAN AND DISCLOSURE STATEMENT ISSUE WORK.

2.90 MILLET, CRAIG H REVIEW REVISE AND COMMENT ON DRAFT DISCLOSURE STATEMENT AND RELATED EMAILS.

11.50 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH D. DUNNE AND E. FLECK REGARDING UCC MEETING (1.6); TELE WITH L. HIRSH REGARDING MEETING WITH D. DUNNE AND E. FLECK (.3); MEETING WITH D. DUNNE AND E. FLECK REGARDING UCC MEETING (1.6); CONFERENCE CALL WITH CLIENT REGARDING MEETING WITH D. DUNNE AND E. FLECK (.6); EMAIL TO CLIENT REGARDING MEETING WITH UCC ADVISORS (.2); PREPARE FOR AND PARTICIPATE IN MEETING WITH T. ZACAROLI, H. THOMPSON, A. ROGERS, S. DICKSON REGARDING CAYMAN PLAN ALTERNATIVES (1.8); CONTINUED REVIEW AND COMMENT ON DISCLOSURE STATEMENT (3.2); REVIEW DRAFT MUDARABA TERM SHEET (.8); REVIEW REVISED EQUITY TERM SHEET (.6); WORK ON STANDARD CHARTERED BANK TERM SHEET (.8).

- 6.30 BUFFONE, STEVEN P REVISE EQUITY TERM SHEET PER M. ROSENTHAL'S INSTRUCTIONS (2.5); CALL WITH J. WAUCHOPE RE CAYMAN ISSUES (.8); NUMEROUS EMAILS WITH GD TEAM MEMBERS RE STRUCTURAL ISSUES (2.0); CALL WITH E. KHALIL RE COORDINATION OF EQUITY TERM SHEET AND MUDARABA SUKUK TERM SHEET (.2); REVIEW DRAFT OF PLAN AND DISCLOSURE STATEMENT (.8).
- 0.60 TRINKLEIN, JEFFREY CALL REGARDING VIEWS OF CREDITORS COMMITTEE.
- 1.00 WILLIAMS, MATTHEW J WORK ON EXIT FACILITY TERM SHEET.
- 4.10 KELSEY, MATTHEW K REVIEW DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES (2.8); CORRESPONDENCE WITH S. KOTARBA REGARDING SAME (.4); REVIEW DRAFT STANDARD CHARTERED BANK TERM SHEET FOR PLAN TREATMENT (.5); CORRESPONDENCE WITH S. KOTARBA AND M. ROSENTHAL REGARDING CONVENIENCE CLASS (.4).
- 1.30 O'GRADY, JAMES B EMAILS WITH K. MILLER, K. MEDRANO AND CAYMAN COUNSEL REGARDING "PROXY" AND "EMPLOYMENT" SOLUTIONS AND OTHER ISSUES RELATING TO CHANGE OF CONTROL ANALYSIS.
- 4.50 GRAVES, JEREMY L REVISE AND EDIT DRAFT OF PLAN TO ADDRESS FALCON ISSUES (2.1); CONFERENCE WITH H. THOMPSON, M. CHOWDURY, M. ROSENTHAL, AND OTHERS REGARDING THE MEETING WITH THE CREDITORS' COMMITTEE (.7); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN STRUCTURING ISSUES (.3); CONFERENCE WITH T. ZACHOROLI, H. THOMPSON, S. DICKSON, AND OTHERS REGARDING PLAN STRUCTURING ISSUES (1.4).
- 2.20 MARTORANA, KEITH R REVIEW DISCLOSURE STATEMENT MOTION AND RELATED DOCUMENTS AND PROVIDE REVISIONS RE: SAME (2.2).
- 2.80 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT TO CONFORM TO RECENT CHANGES IN THE PLAN.

12/08/12

- 3.90 ROSENTHAL, MICHAEL A REVIEW AND REVISE PROPOSED NON-DISCLOSURE AGREEMENT WITH AD HOC MEMBERS (.8); EMAILS WITH M. WILLIAMS RE AD HOC NON-DISCLOSURE AGREEMENT (.4); REVIEW AND COMMENT ON PROPOSED STANDARD CHARTERED BANK TERM SHEET (.8); EMAILS WITH S. DUDLEY REGARDING STANDARD CHARTERED BANK TERM SHEET (.3); CONFERENCE CALL WITH S. DUDLEY, J. GRAVES, J. WEISSER REGARDING STANDARD CHARTERED BANK TERM SHEET (.4); REVIEW PROPOSED COC STRUCTURE (.3); EMAILS TO AND FROM J. WAUCHOPE, J. O'GRADY REGARDING PROPOSED COC STRUCTURE (.3); REVIEW AND COMMENT ON RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.6).
- 3.50 BUFFONE, STEVEN P REVIEW SECTIONS OF PLAN AND DISCLOSURE STATEMENT (1.8); REVIEW EQUITY TERM SHEET (1.7).
- 0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO SOLICITATION PROCEDURES MOTION (.4); REVIEW MARK UP TO STANDARD CHARTERED BANK TERM SHEET (.3).
- 2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING STANDARD CHARTERED BANK TERM SHEET FOR DISCLOSURE STATEMENT (.5); REVISIONS TO SAME (2.1).
- 3.70 O'GRADY, JAMES B EMAILS WITH M. COLLINS AND GIBSON DUNN TEAM AND CALL WITH M. COLLINS REGARDING "EMPLOYMENT" SOLUTION TO CHANGE OF CONTROL ISSUES (1.8); REVIEW OF CHANGE OF CONTROL CHART AND E-MAILS WITH K. MEDRANO REGARDING SAME (1.1); EMAILS WITH KING AND SPALDING REGARDING CHANGE OF CONTROL ISSUES (0.8).
- 8.20 GRAVES, JEREMY L REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET MARK UP (2.1); TELECONFERENCE REGARDING SAME WITH S. DUDLEY AND OTHERS (.5); REVISE AND EDIT PLAN AND GLOSSARY BASED ON LATEST DISCUSSIONS (5.6).

- 3.30 MOSKOWITZ, ALAN REVIEW EMAILS AND EMAIL CORRESPONDENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.5); REVISE DRAFT SOLICITATION MOTION AND RELATED EXHIBITS AND CIRCULATE TO GDC TEAM (2.8).
- 12/09/12
3.50 ROSENTHAL, MICHAEL A EMAILS WITH N. GREENBLATT REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH H. THOMPSON REGARDING PLAN TERMS (.4); TELEPHONE WITH A. ABDULMALIK REGARDING MEETING WITH CBB GOVERNOR (.3); EMAIL TO D. DUNNE REGARDING MEETING CBB GOVERNOR (.1); REVIEW DRAFT OF SOLICITATION MOTION (.7); TELEPHONE WITH H. THOMPSON REGARDING STRAWMAN PROPOSAL (.2); TELEPHONE WITH L. HIRSH REGARDING STRAWMAN (.3); REVIEW AND COMMENT ON ADDITIONAL REVISIONS TO STANDARD CHARTERED BANK TERM SHEET (.6); EMAILS WITH S. DUDLEY, J. GRAVES, J. WEISSER REGARDING STANDARD CHARTERED BANK TERM SHEET ISSUES (.3); EMAILS WITH E. FLECK REGARDING CBB MEETING (.1); EMAIL FROM E. FLECK REGARDING STANDARD CHARTERED BANK TERM SHEET (.1); TELEPHONE WITH H. THOMPSON REGARDING STRAWMAN RELATED TO SYNDICATION COMPANIES (.2).
- 2.20 BUFFONE, STEVEN P NUMEROUS CALLS AND EMAILS RE PLAN, EQUITY TERM SHEET, STRUCTURE, DISCLOSURE STATEMENT ISSUES, REQUIRED CORPORATE DOCUMENTS (.8); EMAIL J. O'GRADY AND S. PARNES RE REQUIRED CHANGES TO STRUCTURE CHART (.2); EMAILS WITH J. GRAVES, M. ROSENTHAL, J. O'GRADY RE RETAINING BANK AS SISTER AFFILIATE COMPANY (.1); EMAILS RE STRUCTURE CHART CHANGES (1.1).
- 0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND ADDITIONAL MARK UPS TO STANDARD CHARTERED BANK TERM SHEET (.6); CORRESPONDENCE WITH S. KOTARBA REGARDING SOLICITATION PROCEDURES (.2).

- 4.10 O'GRADY, JAMES B CALL WITH J. GRAVES REGARDING IMPLEMENTATION MEMORANDUM (0.9); E-MAILS WITH S. PARNES REGARDING IMPLEMENTATION MEMORANDUM (0.2); E-MAILS WITH K. MILLER, K. MEDRANO AND GIBSON DUNN TEAM REGARDING CHANGE OF CONTROL ANALYSIS AND POTENTIAL "EMPLOYMENT" SOLUTION (1.4); E-MAILS WITH KING AND SPALDING REGARDING CHANGE OF CONTROL ANALYSIS (0.8); REVISIONS TO CHANGE OF CONTROL CHART (0.8).
- 8.40 GRAVES, JEREMY L REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET BASED ON COMMENTS OF J. WEISSER (1.1); REVISE AND EDIT PLAN AND GLOSSARY BASED ON LATEST DISCUSSIONS (7.3).
- 1.80 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (1.3); REVISE DRAFT DISCLOSURE STATEMENT (.5).
- 12/10/12
2.50 MILLET, CRAIG H DRAFT DISCLOSURE STATEMENT.
- 9.30 ROSENTHAL, MICHAEL A EXTENSIVE REVIEW AND REVISION OF PLAN AND DISCLOSURE STATEMENT (3.8); CALL WITH J. WAUCHOPE, S. BUFFONE, J. O'GRADY REGARDING PLAN STRUCTURE ISSUES (.4); CONFERENCE CALL WITH GDC PLAN TEAM REGARDING OPEN PLAN ISSUES (.8); CALL WITH E. FLECK AND D. DUNNE REGARDING CAYMAN ALTERNATIVES AND OTHER ISSUES (.6); MEETING WITH H. THOMPSON AND M. CHOWDHURY REGARDING PLAN STRUCTURE AND TREATMENT ISSUES (2.3); REVIEW RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.6); MEETING WITH J. GRAVES RE STANDARD CHARTERED BANK TERM SHEET (.2); CONFERENCE CALL WITH A. ABDULMALIK AND H. THOMPSON REGARDING MEETING WITH CBB (.3); EMAILS WITH J. O'GRADY EMPLOYMENT COMPANY STRUCTURE (.2); EMAIL WITH M. KELSEY REGARDING ARCSUKUK BALLOT ISSUE (.1).

- 6.60 BUFFONE, STEVEN P CONFERENCE CALL WITH M. ROSENTHAL, J. GRAVES, M. KELSEY, J. O'GRADY AND OTHERS RE REQUIREMENTS OF PLAN AND DISCLOSURE STATEMENT (1.4); WORK ON PLAN STRUCTURE (2.2); WORK ON BAHRAIN EMPLOYMENT LAW ISSUES, CONTINUED WORK ON STRUCTURAL ALTERATIONS (1.5); MEET WITH J. O'GRADY, LENGTHY MEETING WITH H. THOMPSON, A. ROGERS, M. CHOUDRY AND M. ROSENTHAL RE VARIOUS PLAN ISSUES (1.5).
- 1.00 KHALIL, EMAD H ATTENTION TO POTENTIAL BALLOTING ISSUE AND REVIEW ARCSUKUK RE SAME (.6); REVIEW PROPOSED CORPORATE RESTRUCTURE AND CONSIDER SAME IN CONTEXT OF PROPOSED EXIT FACILITY (.4).
- 2.40 KELSEY, MATTHEW K MEET WITH M. ROSENTHAL AND J. GRAVES REGARDING PLAN AND PLAN IMPLEMENTATION ISSUES (1.0); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DRAFT BALLOTS AND SOLICITATION PROCEDURES (.6); CORRESPONDENCE WITH E. KHALIL AND M. ROSENTHAL REGARDING BALLOTING ISSUE (.2); REVIEW CORRESPONDENCE REGARDING STANDARD CHARTERED BANK TERM SHEET (.2); CONFERENCE WITH C. MILLET AND J. GRAVES REGARDING TIDE LITIGATION ISSUE (.4).
- 0.90 WEISSER, JOSHUA REVISIONS TO DISCLOSURE STATEMENT (.3); PREPARE FOR AND ATTEND HEARING WITH COURT REGARDING EXCLUSIVITY (.3); CONFERENCE WITH J. GRAVES REGARDING DISCLOSURE STATEMENT ISSUES (.3).

- 12.50 O'GRADY, JAMES B MEETING WITH J. GRAVES, M. KELSEY, M. ROSENTHAL AND S. BUFFONE REGARDING REORGANIZATION PLAN DOCUMENTATION (1.1); CALL WITH CAYMAN COUNSEL REGARDING "EMPLOYMENT" SOLUTION TO CHANGE OF CONTROL ISSUES (1.0); CALL WITH KING AND SPALDING REGARDING CHANGE OF CONTROL ANALYSIS (1.7); CALL WITH U.S. PRIVATE EQUITY TEAM REGARDING CHANGE OF CONTROL ANALYSIS FOR U.S. PRIVATE EQUITY INVESTMENTS (1.4); INTERNAL DISCUSSIONS AND REVISIONS TO "EMPLOYMENT" SOLUTION (1.7); CALLS AND E-MAILS WITH S. PARNES REGARDING STRUCTURE CHARTS (1.7); MEETING WITH M. ROSENTHAL, S. BUFFONE AND CLIENT REGARDING CHANGE OF CONTROL ISSUES; E-MAILS WITH BAHRAINI COUNSEL REGARDING "EMPLOYMENT" SOLUTION (1.1); PREPARE E-MAIL TO CLIENT REGARDING "EMPLOYMENT" SOLUTION AND RELATED CHANGE OF CONTROL ISSUES (1.5); REVIEW OF CHANGE OF CONTROL CHART AND E-MAILS WITH K. MEDRANO AND K. MILLER REGARDING SAME (1.3).
- 12.00 GRAVES, JEREMY L REVISE AND EDIT PLAN AND GLOSSARY BASED ON LATEST STATUS OF DISCUSSIONS (5.6); DRAFT CREDITOR RELEASE (3.4); REVIEW AND REVISE DISCLOSURE STATEMENT EXHIBITS, INCLUDING BALLOTS (1.2); CORRESPOND WITH M. KELSEY AND S. LIE REGARDING EXCLUSIVITY MOTION (.3); CORRESPOND WITH M. BOUSLOG REGARDING MOTION TO SHORTEN TIME RELATED TO EXCLUSIVITY MOTION (.2); PREPARE FOR AND ATTEND TELECONFERENCE WITH COURT REGARDING EXCLUSIVITY (.4); REVIEW AND REVISE EXCLUSIVITY MOTION DRAFT (.9).
- 7.60 MARTORANA, KEITH R MEETING WITH A. MOSKOWITZ RE: CASE STATUS (.5); REVIEW AND REVISE DISCLOSURE STATEMENT MOTION AND BALLOTS AND RESEARCH RE: SAME (7.1).
- 3.00 PARNES, SHELBY E REVISE CORPORATE STRUCTURE SLIDES (1.5); ATTENTION TO STRUCTURE PLAN & E-MAILS RE: SAME (1.5).
- 6.50 MOSKOWITZ, ALAN REVISE DISCLOSURE STATEMENT (5.5); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME AND BALLOTING ISSUES (1.0).

- 2.10 BABCOCK, CHRISTOPHER J REVIEW MATERIALS RELEVANT TO CHANGE OF CONTROL PROVISIONS POTENTIALLY TRIGGERED BY RESTRUCTURING AND PARTICIPATE IN CALL RE: SAME.
- 0.40 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE DISCLOSURE STATEMENT (.2); REVIEW DRAFT OF DISCLOSURE STATEMENT (.1); EMAILS WITH J. GRAVES RE SAME (.1).
- 0.40 AMPONSAH, DUKE K LOCATE MOTION TO APPROVE DISCLOSURE STATEMENT AND RELATED DOCUMENTS AND SEND TO J. GRAVES.
- 12/11/12
5.90 MILLET, CRAIG H DRAFT DISCLOSURE STATEMENT.
- 10.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY AND L. HIRSH REGARDING CBB MEETING AND ISSUES (.6); PREPARE FOR CBB MEETING, INCLUDING REVIEW OF PRESENTATION, SHAREHOLDER, LICENSING, ADMINISTRATION ISSUES (2.6); CONFERENCE CALL WITH TROWERS REGARDING PLAN STRUCTURE ISSUES (.9); EXTENDED MEETING WITH A. ROGERS, H. THOMPSON, H. PARKHILL, M. CHOWDHURY REGARDING ALLOCATION, DEAL TEAM AND SYNDICATION COMPANY ISSUES (2.8); REVIEW AND COMMENT ON EXCLUSIVITY MOTION (.3); PREPARE SYNDICATION COMPANY PROPOSAL AND DISCUSS WITH CLIENT (.8); MEETING WITH H. THOMPSON REGARDING PREPARATION FOR CBB MEETING (.3); EMAILS TO E. FLECK REGARDING SHAREHOLDER APPROVAL ISSUES (.1); EMAILS WITH ROTHSCHILD, A&M REGARDING INFORMATION TO AD HOC MEMBERS (.2); EMAILS WITH P. CORR AND E. FLECK REGARDING INFORMATION TO AD HOC (.2); REVISIONS TO DISCLOSURE STATEMENT (1.8).
- 5.10 BUFFONE, STEVEN P REVIEW SYNDICATION CO. PROPOSAL (1.1); MEET WITH J. GRAVES RE TIMING OF PLAN FILING (1.8); SEVERAL EMAILS WITH M. ROSENTHAL, L. HIRSCH, OTHERS RE PROPOSED SYNDICATION COMPANY SOLUTION AND VARIOUS QUESTIONS AND ALTERNATIVES RELATING TO IT (.2); REVIEW AND REVISE M. ROSENTHAL DRAFT OF SYNDICATION COMPANY SOLUTION (1.8); REVIEW REVISED STRUCTURE CHARTS PREPARED BY J. O'GRADY (.2).

- 3.20 KELSEY, MATTHEW K MEET WITH A. MOSKOWITZ AND K. MARTORANA REGARDING SOLICITATION PROCEDURES AND ISSUES (.6); MEET WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT (.7); COORDINATE WITH J. GRAVES REGARDING PLAN ISSUES (.5); REVIEW REVISED PLAN AND DISCLOSURE STATEMENT (1.1); REVIEW CORRESPONDENCE REGARDING STANDARD CHARTERED BANK TREATMENT (.3).
- 3.30 O'GRADY, JAMES B REVIEW OF CHANGE OF CONTROL CHART AND E-MAIL TO K. MEDRANO REGARDING SAME (0.3); EMAILS AND CALLS WITH S. PARNES REGARDING REORGANIZATION STRUCTURE (1.4); REVISIONS TO REORGANIZATION STRUCTURE CHARTS AND E-MAIL TO M. ROSENTHAL REGARDING SAME (0.8); CALL WITH BAHRAIN COUNSEL REGARDING "EMPLOYMENT" SOLUTION TO CHANGE OF CONTROL ISSUES (0.8).
- 10.90 GRAVES, JEREMY L REVISE AND EDIT MOTIONS TO EXTEND EXCLUSIVITY (6.5); E-MAILS WITH B. GREER, S. DUDLEY, AND OTHERS REGARDING STANDARD CHARTERED BANK TERM SHEET (.7); CORRESPOND WITH A. MOSKOWITZ AND K. MARTORANA REGARDING DISCLOSURE STATEMENT CHANGES BASED ON CHANGES TO PLAN (1.5); DRAFT TIMELINE OF CONFIRMATION FOR PRESENTATION TO CBB (1.1); DRAFT CREDITOR RELEASE (1.1).
- 11.70 MARTORANA, KEITH R INTERNAL MEETING WITH M. KELSEY AND J. GRAVES RE: BALLOTING ISSUES (.6); CONFERENCE CALL WITH A&M AND GCG RE: BALLOTING AND RELATED ISSUES (.7); PREPARE FOR SAME (.4); DRAFT/REVISE DISCLOSURE STATEMENT (8.7); REVIEW/REVISE CURE NOTICE AND PROCEDURES (1.3).
- 0.20 REDA, JUSTIN J ATTENTION TO EMAIL ON DISCLOSURE STATEMENT.
- 4.00 PARNES, SHELBY E CONVERSATIONS WITH J. TRINKLEIN, J. O'GRADY RE: STRUCTURE PLAN (2.0); REVISE CORPORATE STRUCTURE CHART RE SAME (2.0).

10.50 MOSKOWITZ, ALAN CONFERENCE WITH GDC TEAM REGARDING SOLICITATION AND BALLOTING ISSUES (1.0); CONFERENCE WITH GDC TEAM AND A&M REGARDING SOLICITATION ISSUES (1.0); REVISE DRAFT DISCLOSURE STATEMENT (6.0); REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (2.0); EMAIL CORRESPONDECE REGARDING LIQUIDATION ANALYSIS AND PROJECTIONS (.5).

12/12/12

1.90 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT AND EMAILS RE SAME.

8.80 ROSENTHAL, MICHAEL A EMAIL TO AND FROM A. ABDULMALIK REGARDING SYNDICATION COMPANY PROPOSAL (.2); PREPARE FOR CBB MEETING, INCLUDING REVIEW OF SUMMARY PRESENTATION (2.2); REVIEW AND REVISE DISCLOSURE STATEMENT (4.2); MEETING WITH A. ABDULMALIK, HISHAM AND ESSA IN PREPARATION FOR CBB MEETING (1.8); TELEPHONE WITH H. THOMPSON REGARDING MEETING WITH CBB (.2); REVIEW UCC MARK-UP OF STANDARD CHARTERED BANK TERM SHEET (.2).

5.20 BUFFONE, STEVEN P REVIEW EMAIL FROM A. ABDULMALIK (1.2); REVIEW AND REVISE PROPOSALS FOR SYNDICATION COMPANY SOLUTIONS, SEVERAL EMAILS WITH M. ROSENTHAL AND ARCAPITA MANAGEMENT RE SAME (1.2); MEET WITH HL THOMPSON AND A. ROGERS (.8); REVIEW REVISED STRUCTURE CHARTS PREPARED BY S. PARNES AND J. O'GRADY (.2); EMAILS WITH J. TRINKLEIN RE STRUCTURE CHARTS; REVIEW REVISED STRUCTURE CHARTS CIRCULATED BY J. O'GRADY (1.8).

0.50 KHALIL, EMAD H ATTENTION TO UCC COMMENTS TO STANDARD CHARTERED BANK TERM SHEET AND INTERNAL DISCUSSIONS RE SAME.

2.20 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND J. GRAVES REGARDING CURE NOTICE MECHANICS UNDER PLAN (.6); CONFERENCE WITH J. GRAVES REGARDING STANDARD CHARTERED BANK PLAN TREATMENT (.3); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET ON DISCLOSURE STATEMENT AND COMMENTS (.5); CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS (.8).

- 2.50 O'GRADY, JAMES B REVISIONS TO STRUCTURE CHARTS AND ACCOMPANYING NARRATIVES, AND CIRCULATION TO GIBSON DUNN TEAM FOR REVIEW (2.3); EMAILS WITH K. MILER AND K. MEDRANO REGARDING CHANGE OF CONTROL CHART (0.2).
- 3.50 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH STANDARD CHARTERED BANK REGARDING TERM SHEET (1.2); CORRESPOND REGARDING DISCLOSURE STATEMENT DRAFT WITH A. MOSKOWITZ (.3); REVIEW AND COMMENT ON SECTIONS OF DISCLOSURE STATEMENT (1.6); REVIEW UCC COMMENTS TO STANDARD CHARTERED BANK TERM SHEET (.4).
- 3.90 MARTORANA, KEITH R DISCUSSIONS/E-MAILS RE: INTERCOMPANY CLAIMS WITH TEAM (.5); DRAFT/REVISE DISCLOSURE STATEMENT (3.4).
- 5.10 PARNES, SHELBY E REVISE STEP CHARTS (4.2); CONVERSATIONS W/ J. TRINKLEIN, J. O'GRADY RE: SAME (.9).
- 8.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (6.8); REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (1.5).
- 12/13/12
8.90 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT AND MULTIPLE EMAILS RE INFORMATION NEEDED FOR DISCLOSURE STATEMENT.
- 11.80 ROSENTHAL, MICHAEL A REVIEW COMMITTEE RESPONSE TO STANDARD CHARTERED BANK TERM SHEET (.4); EMAIL TO B. GREER REGARDING UCC RESPONSE TO TERM SHEET (.1); MEETING WITH A. ABDULMALIK IN PREPARATION FOR MEETING WITH CBB (1.4); CONTINUED WORK ON PLAN AND DISCLOSURE STATEMENT REVISIONS (2.6); PREPARE FOR MEETING WITH GOVERNOR OF CBB (2.2); MEETING WITH GOVERNOR OF CBB (1.7); MEETING WITH ABDULAZIZ AND ATIF REGARDING PLAN RELATED ISSUES (2.4); CALL WITH CBB GOVERNOR (.3); CONFERENCE CALL WITH T. SNYDER, H. PARKHILL, H. THOMPSON, ATIF AND ABDULAZIA (.6); EMAILS WITH H. PARKHILL REGARDING SYNDICATION COMPANIES (.1).

- 0.80 ROSENTHAL, MICHAEL A EMAIL WITH E. ZAINAL REGARDING INTERCOMPANY ISSUE AND FATWA (.1); EMAILS TO AD HOCS REGARDING ASSET INFORMATION (.1); EMAIL WITH AND TO S. DUDLEY AND S. APPELL AND P. CORR REGARDING RESOLUTION OF PNV ISSUE WITH FORTRESS (.2); CONFERENCE CALL WITH H. THOMPSON REGARDING MEETING WITH CBB (.4).
- 3.70 BUFFONE, STEVEN P SEVERAL EMAILS, CALLS AND MEETINGS WITH J. TRINKLEIN, J. O'GRADY AND S. PARNES RE STRUCTURE CHART MARKUPS (1.0); WORK ON STRUCTURE CHARTS (1.7); EMAILS WITH K. MILLER RE MANAGEMENT ADVISORY AGREEMENTS (.7); EMAIL M. ROSENTHAL RE ADJUSTMENT MECHANICS FOR PAYMENT OF ALL CREDITORS (.3).
- 2.30 KHALIL, EMAD H REVIEW PROPOSED CORPORATE RESTRUCTURING AND STRUCTURE CHARTS (.3); TELEPHONE CONFERENCE WITH J. O'GRADY RE SAME (.5); CONSIDER SAME IN CONTEXT OF A MURABAHA EXIT FACILITY (INCLUDING PROVIDING EQUIVALENT SECURITY TO THE DIP) AND A SUKUK ISSUANCE (.5); ATTENTION TO CHANGE OF CONTROL ANALYSIS AND EMAIL DISCUSSION RE SAME (1.0).
- 2.00 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND REVISIONS TO SAME.
- 3.80 O'GRADY, JAMES B CALL WITH E. KHALIL REGARDING REORGANIZATION STRUCTURE (1.0); E-MAILS WITH K. MILLER AND K. MEDRANO REGARDING CHANGE OF CONTROL ISSUES (0.2); REVISIONS TO CHANGE OF CONTROL CHARTS AND DISTRIBUTION TO GIBSON DUN WORKING GROUP (1.5); EMAIL TO J. TRINKLEIN IN RESPONSE TO COMMENTS FROM CLIENT TO STRUCTURE CHARTS (0.3); EMAILS WITH M. ROSENTHAL REGARDING REORGANIZATION STRUCTURE AND CHANGE OF CONTROL ISSUES (0.8).
- 6.80 GRAVES, JEREMY L E-MAILS WITH E. FLECK REGARDING NEGOTIATIONS WITH STANDARD CHARTERED BANK (.3); E-MAILS WITH GCG REGARDING CLAIM INFORMATION (.3); REVIEW AND REVISE SECTIONS OF DISCLOSURE STATEMENT (6.2).

10.00 MARTORANA, KEITH R DETAILED REVIEW OF DISCLOSURE STATEMENT AND REVISIONS RE: SAME (9.3); FOLLOW-UP E-MAILS RE: SAME WITH C. MILLET (.7).

1.80 PARNES, SHELBY E REVISE STEP CHARTS.

11.80 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DISCLOSURE STATEMENT (8.2); EMAIL CORRESPONDECE AND OFFICE CONFERENCE WITH GDC TEAM REGARDING SAME (.8); REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (2.8).

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE DISCLOSURE STATEMENT CONTENT.

12/14/12
11.80 MILLET, CRAIG H DRAFT AND REVISE DISCLOSURE STATEMENT (11.0); MULTIPLE EMAILS RE INFORMATION NEEDED FOR DISCLOSURE STATEMENT (.8).

9.10 ROSENTHAL, MICHAEL A REVISE PLAN AND DISCLOSURE STATEMENT (5.8); EMAILS WITH J. O'GRADY REGARDING PLAN STRUCTURE AND COC ISSUES (.2); MEETING WITH L. HIRSH, H. THOMPSON, E. KHALIL, A. ROGERS REGARDING PLAN EXIT FACILITY AND TREATMENT OF CLASSES (1.1); CONFERENCE CALL WITH C. MILLET, J. GRAVES, K. MARTORANA REGARDING PLAN AND DISCLOSURE STATEMENT REVISIONS (.4); WORK ON EXIT FACILITY TERM SHEET (.8); EMAIL TO A. ABDULMALIK, H. THOMPSON, M. CHOWDHURY, S. DUDLEY REGARDING EXIT FACILITY (.3); REVIEW OBJECTION TO EXCLUSIVITY AND PROPOSED RESPONSE (.2); TELEPHONE WITH B. GREER REGARDING PLAN TREATMENT (.3).

5.70 BUFFONE, STEVEN P NUMEROUS EMAILS AND WORK ON PLAN STRUCTURE, PV AND PNV ISSUES (.3); MEET WITH M. ROSENTHAL RE STATUS (.4); SEVERAL EMAILS RE CHANGE OF CONTROL RISK FACTOR (.8); REVIEW STRUCTURE CHARTS AND COMMENT ON SAME (2.2); SEVERAL EMAILS WITH J. O'GRADY, M. ROSENTHAL AND OTHERS RE COC ISSUES; REVIEW SECTIONS OF PLAN; REVIEW REVISIONS TO STRUCTURE CHARTS (.8); NUMEROUS EMAILS RE STRUCTURE CHART CHANGES AND ISSUES (1.2).

- 1.60 TRINKLEIN, JEFFREY DISCUSS STATUS, NEXT STEPS WITH H. THOMPSON ONCE DIP IS FINALIZED (1.1); DISCUSS PLAN WITH O'GRADY, REACH OUT TO CAYMAN AND BAHRAIN COUNSEL (.5).
- 3.80 KHALIL, EMAD H CONFERENCES WITH CLIENT RE PLAN, PROPOSED SUKUK OFFERING AND STRUCTURE AND PROPOSED MURABAHA EXIT FACILITY STRUCTURE (1.5); INITIAL STRUCTURING/DRAFTING OF MURABAHA EXIT FACILITY TERM SHEET (1.5); INITIAL REVISIONS TO SUKUK TERM SHEET (.8).
- 4.30 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ AND K. MARTORANA REGARDING DISCLOSURE STATEMENT (.7); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING OPEN ITEMS AND OTHER DISCLOSURE STATEMENT ISSUES (.5); CALL WITH C. MILLET AND M. ROSENTHAL REGARDING DISCLOSURE STATEMENT ISSUES (.9); DRAFT AND REVISE DISCLOSURE STATEMENT INSERTS AND CONFERENCE WITH K. MARTORANA REGARDING SAME (1.6); REVIEW C. MILLET MARK UP TO DISCLOSURE STATEMENT AND CONFERENCE WITH C. MILET REGARDING ISSUES (.6).
- 3.00 O'GRADY, JAMES B EMAILS AND CALLS WITH MILBANK, K. MILLER AND K. MEDRANO REGARDING CHANGE OF CONTROL ANALYSIS (1.4); EMAILS WITH CAYMAN COUNSEL AND GIBSON DUNN ATTORNEYS REGARDING REORGANIZATION STRUCTURE (1.6).
- 7.50 GRAVES, JEREMY L REVISE AND EDIT SECTIONS OF DISCLOSURE STATEMENT (2.3); MULTIPLE PARTY CALL REGARDING DISCLOSURE STATEMENT (.8); CORRESPOND WITH E. FLECK REGARDING STANDARD CHARTERED BANK TERM SHEET (.3); REVISE AND EDIT PLAN (3.6); TELECONFERENCE WITH C. MILLET REGARDING DISCLOSURE STATEMENT ISSUES (.5).
- 11.20 MARTORANA, KEITH R DRAFT LIST OF OUTSTANDING ISSUES FOR DISCLOSURE STATEMENT (.4); ATTEND MEETING WITH M. ROSENTHAL, C. MILLET AND M. KELSEY RE: SAME (.5); IMPLEMENT REVISIONS TO DISCLOSURE STATEMENT RE: COMMENTS OF C. MILLET, TOGETHER WITH ADDITIONAL REVIEW/REVISIONS TO DISCLOSURE STATEMENT (10.3).

0.70 PARNES, SHELBY E ATTENTION TO E-MAILS.

2.50 MOSKOWITZ, ALAN GDC OFFICE CONFERENCE REGARDING PLAN, DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES (.7); REVISE DISCLOSURE STATEMENT (1.8).

1.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND K. MARTORANA RE DISCLOSURE STATEMENT (.2); DRAFT DISCLOSURE STATEMENT (1.2).

12/15/12

5.00 ROSENTHAL, MICHAEL A REVIEW REVISED RECOVERY MODEL (1.2); REVIEW FURTHER REVISED VERSION OF STRUCTURE CHARTS (.6); EMAILS WITH L. HIRSH AND C. MILLET REGARDING TREATMENT AND DESCRIPTION OF INTERCOMPANY CLAIMS IN THE DISCLOSURE STATEMENT (.3); EMAILS WITH S. DUDLEY AND B. GREER REGARDING STANDARD CHARTERED BANK AS EXIT FACILITY PROVIDER (.3); EMAIL FROM J. MAKUCH REGARDING EXIT FACILITY SIZING AND RELATED ISSUES (.3); BEGIN FINAL REVIEW AND REVISION OF PLAN AND DISCLOSURE STATEMENT (2.3)

1.00 KELSEY, MATTHEW K CORRESPONDENCE RELATING TO DISCLOSURE STATEMENT AND RECOVERY MODEL AND DISTRIBUTION ASSUMPTIONS.

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT AND STATUS.

0.10 O'GRADY, JAMES B EMAILS REGARDING PROPOSED CALL WITH BAHRAINI COUNSEL TO DISCUSS TRANSACTION STRUCTURE.

0.50 PARNES, SHELBY E ATTENTION TO E-MAILS (.2); REVISE STEP PLAN (.3).

3.50 MOSKOWITZ, ALAN REVISED DRAFT SOLICITATION MOTION AND EXHIBIT (2.5); REVIEW EMAIL CORRESPONDENCE IN CONNECTION WITH PLAN AND DISCLOSURE STATEMENT (1.0).

12/16/12

- 3.90 ROSENTHAL, MICHAEL A FURTHER REVISIONS TO PLAN AND DISCLOSURE STATEMENT (3.6); EMAIL TO E. FLECK AND D. DUNNE REGARDING FURTHER EXCLUSIVITY EXTENSION (.1); EMAILS FROM AND TO N. GREENBLATT, E. FLECK AND M. WILLIAMS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2).
- 2.50 BUFFONE, STEVEN P WORK ON STRUCTURAL CHARTS (2.0); EMAILS WITH CAYMAN AND BAHRAIN COUNSEL (.5).
- 3.00 O'GRADY, JAMES B RESEARCH REGARDING PRECEDENT CHANGE OF CONTROL RISK FACTORS (1.2); REVISIONS TO CHANGE OF CONTROL RISK FACTOR FOR DISCLOSURE STATEMENT (0.8).
- 1.80 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION MOTION (1.0); REVISE DISCLOSURE STATEMENT (.8).

12/17/12

- 1.60 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL AND OTHERS RE PLAN CONTENTS, COMMITTEE INPUT, GENERAL STRATEGY AND OPEN ISSUES.
- 9.40 ROSENTHAL, MICHAEL A CONTINUED REVIEW AND REVISION TO PLAN, GLOSSARY AND DISCLOSURE STATEMENT (6.6); REVIEW AND COMMENT ON CHANGE OF CONTROL PROVISION (.2); TELEPHONE WITH T. SNYDER REGARDING PLAN STRATEGY (.2); TELEPHONE WITH E. FLECK REGARDING COMMITTEE OBJECTION (.2); REVIEW COMMITTEE LIMITED OBJECTION TO EXCLUSIVITY EXTENSION (.2); REVIEW PROPOSED SOLICITATION PROCEDURES AND PLAN NOTICES (1.4); MEETING WITH J. TRINKLEIN AND S. BUFFONE REGARDING PLAN STRUCTURE (.2); REVIEW REVISED STRUCTURE CHARTS (.4).

- 8.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH J. TRINKLEIN, J. O'GRADY, S. PARNES RE CALL WITH CAYMAN COUNSEL (.5); CONFERENCE CALL WITH MOURANTS TO WALK THROUGH STRUCTURE CHARTS (1.0); MEET WITH J. TRINKLEIN TO DISCUSS CHANGES REQUIRED AS A RESULT OF CONFERENCE CALL (1.0); MEET WITH S. PARNES RE SAME (.3); REIVEW AND REVISE LATEST DRAFT OF STRUCTURE CHARTS (2.2); MEET WITH S. PARNES TO DISCUSS MY COMMENTS (.2); EMAIL S. DICKSON RE FURTHER DISCUSSION OF STRUCTURE CHARTS (.3); REVIEW AND REVISE DRAFT CHANGE OF CONTROL RISK FACTOR (2.5); SEVERAL EMAILS WITH J. TRINKLEIN, J. O'GRADY, S. PARNES RE REVISIONS AND SUGGESTIONS ON STRUCTURE CHARTS; EMAILS WITH M. ROSENTHAL RE COC RISK FACTOR (.5).
- 3.60 TRINKLEIN, JEFFREY DISCUSS STRUCTURE ISSUES WITH M. ROSENTHAL (.2); CALL WITH CAYMAN COUNSEL (1.0); REVIEW, REVISE DRAFTS OF PLAN AND DISCUSS WITH M. ROSENTHAL AND S. PARNES (2.4).
- 6.80 KHALIL, EMAD H REVIEW PROPOSED CORPORATE RESTRUCTURING; PREPARE AND TRANSMIT DRAFT MURABAHA EXIT FACILITY TERM SHEET.
- 3.20 KELSEY, MATTHEW K CALLS WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT REVISIONS AND PLAN ISSUES (1.2); REVIEW REVISED CHANGE OF CONTROL RISK FACTOR (.3); REVIEW CORRESPONDENCE REGARDING TAX DISCLOSURE ISSUES (.2); COORDINATE WITH J. GRAVES AND K. MARTORANA REGARDING DISCLOSURE STATEMENT EXHIBITS AND PLAN ISSUES (.6); COORDINATE WITH S. KOTARBA REGARDING SOLICITATION ISSUES (.5); CORRESPONDENCE REGARDING TRANSLATION ISSUES AND RECOVERY MODELS (.4).
- 0.50 WEISSER, JOSHUA REVISIONS TO PLAN INSERT FOR A. MOSKOWITZ.
- 4.00 O'GRADY, JAMES B CALL WITH CAYMAN COUNSEL REGARDING CHANGE OF CONTROL SOLUTIONS (1.0); REVISIONS TO CHANGE OF CONTROL RISK FACTOR (0.7); REVISIONS TO STRUCTURE CHARTS AND EMAILS AND CALLS WITH J. TRINKLEIN AND S. PARNES REGARDING SAME (2.3).

- 4.00 GRAVES, JEREMY L WORK ON ANALYSIS OF AIHL CREDITOR CONTACTS (1.3); REVISE AND EDIT GLOSSARY BASED ON M. ROSENTHAL CHANGES TO PLAN (2.7).
- 4.80 MARTORANA, KEITH R STATUS MEETING WITH M. KELSEY AND A. MOSKOWITZ (.5); REVIEW/REVISE DS, DS MOTION AND EXHIBITS (3.2); ATTEND TO TAX ISSUES FOR DS AND E-MAILS WITH J. REDA RE: SAME (1.1).
- 1.50 REDA, JUSTIN J ATTENTION TO QUESTIONS FROM K. MARTORANA REGARDING TAX DISCLOSURE (1.1); DISCUSS WITH J. VOJTISEK (.4).
- 9.00 PARNES, SHELBY E CALL WITH S. DICKSON & J. WAUCHOPE OF MOURANT RE: REVISED STEP PLAN (1.2); REVISE STEP PLAN AND NARRATIVES PER COMMENTS FROM MOURANT (6.8); CONVERSATIONS WITH J. TRINKLEIN, S. BUFFONE RE: SAME (.7); ATTENTION TO E-MAILS (.3).
- 7.30 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT (3.75); REVISE SOLICITATION MOTION AND EXHIBITS (1.25); OFFICE CONFERENCE WITH M. KELSEY AND K. MARTORANA REGARDING SAME (.75); PREPARE LIST OF RELEVANT DATES TO CONFIRM PRE-FILING OF DISCLOSURE STATEMENT (.75); EMAIL CORRESPONDENCE WITH A&M GCG REGARDING FILING, NOTICE AND PUBLICATION, AND TRANSLATION (.75).
- 0.20 BOUSLOG, MATTHEW G REVIEW DRAFT DISCLOSURE STATEMENT (.1); EMAILS WITH C. MILLET RE SAME (.1).
- 4.80 CLARK, TEALE L CROSS-REFERENCE ARCAPITA DOCKET WITH DISCLOSURE STATEMENT TO CONFIRM CONSISTENCY (2.5); CHECK CASE CITATIONS FOR ACCURACY (2.3).
- 12/18/12
1.60 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH GDC TEAM RE PLAN CONTENTS, COMMITTEE INPUT, EXCLUSIVITY ISSUES, MOTION ON PRESENTMENT RE EXCLUSIVITY EXTENSION, GENERAL STRATEGY AND OPEN ISSUES.

- 5.00 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD REGARDING STATUS (.6); CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, T. SNYDER, H. PARKHILL, L. HIRSH AND OTHERS REGARDING PLAN ISSUES (.7); CONFERENCE CALL WITH L. HIRSH REGARDING PLAN ISSUES (.3); REVISE DISCLOSURE STATEMENT (1.8); REVIEW AND REVISE FURTHER MOTION TO EXTEND EXCLUSIVITY (.6); EMAILS WITH J. GRAVES AND E. FLECK REGARDING EXCLUSIVITY EXTENSION MOTION (.2); EMAILS REGARDING AD HOC NON-DISCLOSURE AGREEMENT (.2); CONFERENCE CALL WITH SHEIKA HAYA FIRM REGARDING PLAN STRUCTURE AND BAHRAIN ISSUES (.6).
- 6.80 BUFFONE, STEVEN P CONFERENCE CALL WITH CAYMAN COUNSEL AND TEAM TO PERFORM DETAILED REVIEW OF STRUCTURE CHART AND SOLICIT COMMENTS (1.1); REVIEW AND REVISE LATEST DRAFT OF STRUCTURE PLAN AS RECEIVED FROM J. O'GRADY (1.2); REVIEW NARRATIVE COMMENTARY ON STRUCTURAL CHARTS AND REVISE SAME (.8); PROVIDE COMMENTS TO J. O'GRADY (.2); E-MAILS WITH CAYMAN COUNSEL AT MOURANT (.4); MEET WITH M. ROSENTHAL AND C. MILLETT TO DISCUSS RESULTS OF BANKRUPTCY COURT HEARING (.3); SEVERAL E-MAILS ON THIS TOPIC WITH VARIOUS MEMBERS OF THE GD TEAM (.3); REVIEW REVISED STRUCTURE SLIDES AS SUBMITTED BY S. PARNES (.7); MEET WITH S. PARNES RE STRUCTURE CHARTS (.4); REVIEW E-MAILS RE CURRENT CHANGE OF CONTROL ISSUES, PROPOSED FIXES IN STRUCTURE TO ACCOMMODATE SAME (.9).
- 1.40 TRINKLEIN, JEFFREY NOTE TO TROWERS, A. ROGERS REGARDING STEPS (.1); DISCUSS LIABILITIES UNDER PLAN WITH PARNES (.1); CALL WITH TROWERS (1.0); DISCUSS WITH E. KHALIL TO COORDINATE SUKUK (.2).
- 1.70 KHALIL, EMAD H REVIEW DRAFT SUKUK TERM SHEET AND ADIB AND OTHER PRECEDENTS AND CONSIDER APPROPRIATE STRUCTURAL AND DRAFTING CHANGES.

4.40 KELSEY, MATTHEW K REVIEW SOLICITATION PROCEDURES MOTION, BALLOTS, AND VARIOUS NOTICES (3.6); CORRESPONDENCE WITH J. TRINKLEIN REGARDING TAX DISCLOSURE (.1); CORRESPONDENCE WITH S. KOTARBA OF A&M AND M. ROSENTHAL REGARDING EXECUTORY CONTRACTS ASSUMED UNDER PROPOSED PLAN (.3); COORDINATE WITH A&M AND GCG REGARDING SOLICITATION TIME PERIODS, PUBLICATION NOTICES, AND TRANSLATION ISSUES (.4).

0.20 WEISSER, JOSHUA CONFERENCE WITH E. KHALIL REGARDING EXIT FACILITY.

4.00 O'GRADY, JAMES B CALL WITH BAHRAIN COUNSEL REGARDING REORGANIZATION STRUCTURE (1.1); REVISIONS TO REORGANIZATION PLAN NARRATIVES AND STRUCTURE CHARTS, AND CORRESPONDENCE WITH S. PARNES REGARDING SAME (2.1); EMAILS TO COORDINATE CALLS WITH FOREIGN COUNSEL (0.8).

1.10 GRAVES, JEREMY L E-MAILS RELATED TO SOLICITATION PROCEDURES (.4); WORK ON ANALYSIS OF AIHL CREDITOR CONTACTS (.4); REVISE AND EDIT PLAN (.3).

2.50 MARTORANA, KEITH R ATTEND TO ISSUES RE: DISCLOSURE STATEMENT NOTICE AND CONVERSATIONS WITH GCG RE: SAME (1.3); LEGAL RESEARCH RE: METROMEDIA AND PROGENY (1.2).

0.50 REDA, JUSTIN J ATTENTION TO EMAIL ON BAHRAIN TAX DISCLOSURE.

2.10 PARNES, SHELBY E CALL WITH P. ABDUL-RAHMAN OF HRAK RE: STEP PLAN (.8); REVISE STEP PLAN (1.1); CONVERSATION W/ J. TRINKLEIN RE: SAME (.2).

7.50 MOSKOWITZ, ALAN REVISE DRAFT SOLICITATION MOTION AND EXHIBITS (3.2); REVISE DISCLOSURE STATEMENT (3.8); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.5).

12/19/12
0.40 MILLET, CRAIG H EMAIL RE REVISIONS AND ADDITIONS TO DISCLOSURE STATEMENT.

- 9.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON REGARDING MEETINGS WITH CBB (.5); CONTINUED REVISIONS TO PLAN DOCUMENTS (4.4); CONFERENCE CALL WITH TROWERS AND J. TRINKLEIN REGARDING BAHRAIN STRUCTURE ISSUES (.8); CONFERENCE CALL WITH J. WAUCHOPE, T. ZACAROLI REGARDING CAYMAN STRUCTURE ISSUES (.8); REVIEW EXIT FINANCING TERM SHEET (.4); CONFERENCE CALL WITH E. KHALIL, S. BUFFONE REGARDING EXIT FINANCING TERM SHEET (.6); EMAILS WITH S. DUDLEY REGARDING EXIT FINANCING TERM SHEET (.3); REVIEW AND COMMENT ON REVISED STANDARD CHARTERED BANK PLAN TERM SHEET (.4); TELEPHONE WITH J. GRAVES REGARDING REVISED STANDARD CHARTERED BANK PLAN TERM SHEET (.2).
- 7.30 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL AND E. KHALIL TO DISCUSS MUDARABA FINANCING (.6); REVIEW MUDARABA FINANCING TERM SHEET AS RECEIVED FROM E. KHALIL, COMMENTS ON SAME (1.4); CALL WITH J. O'GRADY RE STRUCTURAL IMPLICATIONS OF MUDARABA FINANCING (.3); CONFERENCE CALL WITH TROWERS REGARDING BAHRAIN LAW ISSUES ASSOCIATED WITH PLAN STRUCTURE (.8); CONFERENCE CALL WITH T. ZACAROLI REGARDING CAYMAN ISLAND ISSUES IN CONNECTION WITH THE PROPOSED STRUCTURE (.8); REVIEW REVISED STRUCTURE CHARTS PREPARED BY J. O'GRADY (2.5); SEVERAL EMAILS WITH J. TRINKLEIN AND J. O'GRADY REGARDING STRUCTURE CHARTS (.7); CALL WITH S. PARNES RE SAME (.2).
- 1.80 TRINKLEIN, JEFFREY CALLS WITH TROWERS, AND M. ROSENTHAL TO EXPLAIN STEPS OF THE PLAN (1.8).
- 2.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT AND ROTHSCHILD RE: DRAFT EXIT FACILITY TERM SHEET AND DRAFTING/STRUCTURING OF PROPOSED SUKUK (.7); MEETING WITH M. ROSENTHAL AND S. BUFFONE TO ANALYZE PROPOSED CORPORATE RESTRUCTURE ON EXIT AND ABILITY TO ALSO STRUCTURE SUKUK (.6); TELEPHONE CONFERENCE WITH B. DOUTON RE: PROPOSED REVOLVER STRUCTURE FOR EXIT FACILITY (.3); REVIEW AND REVISE EXIT FACILITY TERM SHEET (1.3).

- 1.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EXIT FACILITY TERM SHEET (.5); INTERNAL CONFERENCES REGARDING PLAN INSERT ISSUES (.3); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING IMPLEMENTATION ISSUES (.4); CORRESPONDENCE REGARDING TREATMENT OF URIA ACCOUNTS UNDER PLAN (.2).
- 4.20 O'GRADY, JAMES B CALL WITH TROWERS REGARDING REORGANIZATION STRUCTURE (0.8); CALL WITH A. ZACAROLI REGARDING REORGANIZATION STRUCTURE (0.7); EMAILS TO COORDINATE CALLS WITH FOREIGN COUNSEL (0.8); REVISIONS TO NARRATIVES AND STRUCTURE CHARTS (1.6); E-MAILS WITH S. PARNES REGARDING SAME (.3);
- 6.30 GRAVES, JEREMY L TELECONFERENCE WITH ARCAPITA MANAGEMENT REGARDING EXIT FACILITY STRUCTURE (1.2); E-MAILS RELATED TO THE DISCLOSURE STATEMENT (.2); REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET IN LIGHT OF CALL (1.6); WORK ON ANALYSIS OF AIHL CREDITOR CONTACTS (3.3).
- 6.30 MARTORANA, KEITH R IMPLEMENT COMMENTS OF C. COMBS INTO DISCLOSURE STATEMENT (1.2); DISCUSSIONS RE: URIA INVESTOR CLAIMS AND DRAFT DISCLOSURE RE: SAME (1.7); REVISIONS TO DISCLOSURE STATEMENT (3.4).
- 2.00 PARNES, SHELBY E CALL WITH TROWERS RE: STRUCTURE (1.4); ATTENTION TO SLIDES, E-MAILS (.6).
- 7.30 MOSKOWITZ, ALAN REVISE DRAFT DISCLOSURE STATEMENT AND SOLICIATION MOTION (6.2); EMAIL CORRESPONDENCE REGARDING TREATMENT OF CLAIMS AND CLASSES (.5); OFFICE CONFERENCE WITH K. MARTORANA REGARDING TRANSLATION ISSUES (.3); EMAIL CORRESPONDENCE WITH A&M REGARDING SAME (.3).
- 12/20/12
0.50 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. ROSENTHAL RE DISCLOSURE STATEMENT REVISIONS AND INFORMATION NEEDED AND ARCSUKUK TREATMENT.

- 9.30 ROSENTHAL, MICHAEL A EXTENSIVE WORK REVISING PLAN AND DISCLOSURE STATEMENT (6.6); CONFERENCE CALL WITH COMMITTEE REGARDING PLAN STRUCTURE (.8); PARTICIPATE IN TEAM PLAN/DISCLOSURE STATEMENT CONFERENCE CALL (.4); REVISE STANDARD CHARTERED BANK TERM SHEET TO CONFORM TO EXIT FACILITY (.4); TELEPHONE WITH A ABDULMALIK REGARDING MEETING WITH CBB AND PLAN ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING STATUS OF COMMITTEE NEGOTIATIONS (.3); TELEPHONE WITH T. SNYDER RE PLAN (.2); EMAIL TO CLIENT REGARDING PLAN DISCUSSION WITH COMMITTEE (.3).
- 7.90 BUFFONE, STEVEN P CALL WITH S. PARNES RE STRUCTURE CHARTS (.2); CONFERENCE CALL WITH COUNSEL FROM CREDITORS COMMITTEE AND GD TEAM (.8); REVIEW STRUCTURE CHARTS (1.5); SEVERAL EMAILS WITH J. TRINKLEIN AND J. O'GRADY RE REVISIONS TO STRUCTURE CHARTS (.5); CALL WITH J. O'GRADY TO DISCUSS IMPLICATIONS OF MUDARABA FINANCING FOR PROPOSED ARCAPITA CORPORATE STRUCTURE (.3); REVIEW TERMS SHEET FOR SUKUK/MUDARABA (1.2); MEET WITH GDC TEAM TO DISCUSS STRUCTURAL IMPLICATIONS OF ENTERING INTO SUKUK/MUDARABA (.8); MEET WITH J. O'GRADY RE SAME (.3); MEET WITH M. ROSENTHAL RE MUDARABA FINANCING AND STRUCTURAL IMPLICATIONS (.3); SEVERAL EMAILS WITH J. O'GRADY AND S. PARNES RE REQUIRED CHANGES TO STRUCTURE CHARTS (.8); EMAILS WITH CAYMAN AND BAHRAINI COUNSEL REGARDING SETTING UP CONFERENCE CALLS TO REVIEW STRUCTURE CHARTS FOR LOCAL LAW ISSUES (1.2).
- 1.70 TRINKLEIN, JEFFREY REVIEW REVISED STRUCTURE TO UCC, MEET WITH E. KHALIL TO DESCRIBE CHANGES TO STRUCTURE TO ACCOMMODATE SUKUKS.
- 8.80 KHALIL, EMAD H MEET WITH GDC TEAM RE: PROPOSED CORPORATE RESTRUCTURING AND ABILITY TO STRUCTURE SUKUK (.8); REVIEW REVISED 23 PHASE CORPORATE RESTRUCTURING CHARTS CIRCULATED BY J. O'GRADY (2.5); REVIEW AND REVISE DRAFT SUKUK TERM SHEET AND DRAFT EXIT FACILITY TERM SHEET AND CIRCULATE SAME (2.8); REVIEW LATEST DRAFT DISCLOSURE STATEMENT CIRCULATED BY M. ROSENTHAL (2.7).

- 1.00 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND MEETING WITH J. GRAVES, K. MARTORANA AND M. KELSEY REGARDING PLAN ISSUES (.8).
- 8.00 O'GRADY, JAMES B CALL WITH MILBANK REGARDING REORGANIZATION STRUCTURE (0.9); PARTICIPATE IN WORK-IN-PROGRESS STATUS CALL (1.1); MEETING WITH GDC TEAM TO DISCUSS MUDARABA SUKUK STRUCTURE (0.9); PREPARE DRAFT STRUCTURE CHARTS AND PLAN NARRATIVES TO DESCRIBE MUDARABA SUKUK STRUCTURE (4.7); EMAILS REGARDING WORK-IN-PROGRESS LIST (0.4).
- 5.20 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING TREATMENT OF STANDARD CHARTERED BANK (.2); TELECONFERENCE WITH M. KELSEY, K. MARTORANA AND OTHERS REGARDING SOLICITATION PROCEDURES (.8); CORRESPOND WITH J. O'GRADY REGARDING IMPLEMENTATION MEMORANDUM (.2); FINALIZE ANALYSIS OF AIHL CREDITOR CONTACTS (3.8); E-MAILS RELATED TO ARCSUKUK ISSUE (.2).
- 8.60 MARTORANA, KEITH R CONFERENCE CALL WITH M. KELSEY, J. WEISSER AND J. GRAVES RE: URIA CLAIMS, ARCAPITA HK AND OTHER OUTSTANDING ISSUES (.5); DRAFT DISCLOSURES RE: SAME IN DS (3.2); ATTEND FULL GDC TEAM MEETING (.7); ADDITIONAL RESEARCH RE: INTERCOMPANY CLAIMS AND ADDITIONAL DISCLOSURE OF ANALYSIS RE: SAME IN DS (4.2).
- 0.90 PARNES, SHELBY E PHONE CALL WITH MILBANK RE: STRUCTURE (.5); ATTENTION TO E-MAILS (.4).
- 7.00 MOSKOWITZ, ALAN CONFERENCE CALL WITH GDC TEAM REGARDING FALCON AND OTHER OUTSTANDING ISSUES RE DISCLOSURE STATEMENT (.7); GDC TEAM MEETING REGARDING NEXT STEPS (1.0); REVISE DISCLOSURE STATEMENT AND SOLICITATION MOTION (4.8); OFFICE CONFERENCE WITH K. MARTORANA REGARDING SAME (.5).
- 0.30 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE TREATMENT OF CLAIMS.

12/21/12

- 5.90 ROSENTHAL, MICHAEL A WORK ON PLAN AND DISCLOSURE STATEMENT DRAFT (3.3); REVIEW AND COMMENT ON REVISED STRUCTURE RELATIVE TO SUKUK (.6); MEET WITH J. TRINKLEIN RE SUKUK STRUCTURE (.2); REVISE EXIT FACILITY TERM SHEET (1.2); REVIEW STANDARD CHARTERED BANK EXIT TERM SHEET (.2); TELEPHONE WITH H. THOMPSON RE AD HOC NON-DISCLOSURE AGREEMENT (.2); EMAIL FROM H. THOMPSON RE AD HOC NON-DISCLOSURE AGREEMENT (.1); EMAILS RE TREATMENT OF HQ LEASE IN PLAN (.1).
- 5.80 BUFFONE, STEVEN P CONFERENCE CALL WITH CAYMAN COUNSEL RE PLAN STRUCTURE AND ACCOMMODATING ISSUES OF CAYMAN LAW (1.3); CONFERENCE CALL WITH CLIENT, M. ROSENTHAL, E. KHALIL AND J. O'GRADY RE MUDARABA FINANCING (.8); REVIEW REVISED DRAFT OF MUDARABA TERM SHEET AND PROVIDE COMMENTS ON SAME (2.2); COMMENT ON TWO REVISED DRAFTS OF STRUCTURE CHARTS AS RECEIVED FROM J. O'GRADY (1.1); SEVERAL E-MAILS WITH J. O'GRADY AND J. TRINKLEIN RE SAME (.4).
- 2.20 TRINKLEIN, JEFFREY REVIEW SUKUK MATERIALS (1.1); CALL WITH E. KHALIL (.1); CALL WITH M. ROSENTHAL (.2); COMMENTS TO J. O'GRADY TO DISCUSS PLAN (.8).
- 2.70 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. TRINKLEIN AND J. O'GRADY TO REVIEW CORPORATE STRUCTURE AND REVISED SUKUK STRUCTURE (.4); REVIEW AND REVISE EXIT FACILITY TERM SHEET AND SUKUK FACILITY TERM SHEET AND INCORPORATE COMMENTS INCLUDING FROM M. ROSENTHAL (2.3).
- 0.40 WILLIAMS, MATTHEW J REVIEW EXIT FACILITY EMAILS AND QUESTIONS
- 0.90 WEISSER, JOSHUA REVISIONS TO PLAN INSERT (.6); RELATED CORRESPONDENCE WITH K MARTORANA (.1); REVISIONS TO EXIT FINANCING TERM SHEET (.2).
- 6.20 O'GRADY, JAMES B CALL WITH M. ROSENTHAL, J. TRINKLEIN AND S. BUFFONE REGARDING MUDARABA SUKUK STRUCTURE (0.8); REVISIONS TO STRUCTURE CHARTS TO INCORPORATE PROPOSED MUDARABA SUKUK STRUCTURE (5.4).

- 5.50 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON LATEST NEGOTIATIONS AND REVISIONS OF M. ROSENTHAL (4.2); TELECONFERENCE WITH S. KORTARBA, K. MARTORANA AND OTHERS REGARDING CONVENIENCE CLASS TREATMENT (.8); E-MAILS RELATED TO ARCSUKUK ISSUE (.5).
- 10.60 MARTORANA, KEITH R PREPARE FOR AND ATTEND CONFERENCE CALL WITH A&M RE: INTERCOMPANY CLAIMS (.7); REVISE DISCLOSURE STATEMENT ANALYSIS RE: SAME (1.2); CONFERENCE CALL WITH A&M RE: CONVENIENCE CLASS AND NOTICE ISSUES (.6); REVISE DS RE: SAME (.8); CONVERSATION WITH K&S AND J. GRAVES RE: FALCON ISSUES (.8); LEGAL RESEARCH RE: SAME (3.7); REVISE DS AND DS MOTION RE: SAME (1.1); CONVERSATION WITH J. WEISSER RE: ARCAPITA HK ISSUES (.2); REVIEW ADDITIONAL DISCLOSURE RE: SAME (1.5).
- 1.10 PARNES, SHELBY E CALL RE: MUDARABA STRUCTURE (.6); ATTENTION TO E-MAILS (.5).
- 0.30 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE REGARDING PLAN AND DISCLOSURE STATEMENT.
- 12/22/12
- 3.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EXIT TERM SHEET AND STANDARD CHARTERED BANK TERM SHEET (1.6); NUMEROUS EMAILS TO B. DOUTON, S. DUDLEY RE EXIT TERM SHEET AND STANDARD CHARTERED BANK TERM SHEET (.6); EMAIL FROM S. DUDLEY RE STANDARD CHARTERED BANK AND HONITON EXTENSION (.2); REVIEW REVISED STRUCTURE RELATED TO MUDARABA (.8).
- 2.60 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO PLAN FEATURES (.4); E-MAILS WITH M. ROSENTHAL AND J. TRINKLEIN RE MURABAHA (.4); REVIEW TERM SHEET FOR MURABAHA (1.8).
- 1.60 KHALIL, EMAD H REVIEW AND REVISE EXIT FACILITY TERM SHEET AND SUKUK TERM SHEET (1.2); COORDINATE WITH J. O'GRADY AND J. WEISSER RE: SAME (.4).

2.00	O'GRADY, JAMES B	REVISIONS TO STRUCTURE CHARTS AND EMAIL TO CLIENT REGARDING SAME (0.5); EMAILS REGARDING CALL WITH BAHRAINI COUNSEL AND CREDITORS COMMITTEE COUNSEL REGARDING REORGANIZATION STRUCTURE (0.2); REVISIONS TO MUDARABA SUKUK TERM SHEET AND EMAILS WITH E. KHALIL AND CLIENT REGARDING SAME (1.3).
0.40	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL AND OTHERS RELATED TO THE STANDARD CHARTERED BANK TERM SHEET AND THE PLAN (.4).
1.70	BOUSLOG, MATTHEW G	RESEARCH RE CLASSIFICATION OF CLAIMS (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.6).
12/23/12		
3.70	ROSENTHAL, MICHAEL A	REVIEW REVISED STRUCTURE CHART AND EMAILS WITH J. O'GRADY RE (.3); BEGIN FINAL REVIEW OF PLAN AND DISCLOSURE STATEMENT (3.4).
1.20	BUFFONE, STEVEN P	NUMEROUS E-MAILS RELATING TO PLAN FEATURES (.7); E-MAILS WITH JAMIE O'GRADY RE CONFERENCE CALLS WITH BAHRAIN COUNSEL (.5).
0.60	KHALIL, EMAD H	REVIEW EXIT FACILITY TERM SHEET.
0.70	O'GRADY, JAMES B	E-MAILS REGARDING CALL WITH BAHRAINI COUNSEL AND CREDITORS COMMITTEE COUNSEL REGARDING REORGANIZATION STRUCTURE.
0.80	GRAVES, JEREMY L	TELECONFERENCE WITH K. MARTORANA, AND OTHERS REGARDING FALCON TREATMENT IN THE PLAN (.5); FOLLOW-UP E-MAILS REGARDING SAME (.3);
0.80	MARTORANA, KEITH R	TELECONFERENCE WITH J. GRAVES REGARDING FALCON TREATMENT IN THE PLAN.
1.80	MOSKOWITZ, ALAN	REVISE DISCLOSURE STATEMENT AND SOLICITATION MOTION (1.3); GDC TEAM CONFERENCE CALL REGARDING FALCON AND OTHER OPEN ISSUES IN PLAN/DISCLOSURE STATEMENT (.5).

2.90 BOUSLOG, MATTHEW G RESEARCH RE CLASSIFICATION OF CLAIMS (2.2);
EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2);
TELEPHONE CONFERENCE WITH GDC TEAM RE
SAME (.5).

12/24/12
6.50 ROSENTHAL, MICHAEL A CONTINUED FINAL REVIEW AND REVISION OF PLAN
AND DISCLOSURE STATEMENT (4.7); TELEPHONE
WITH J. GRAVES RE PLAN TERMS (.2); REVISE AND
TRANSMIT STANDARD CHARTERED BANK AND EXIT
FACILITY TERM SHEETS (.8); EMAILS WITH S. DUDLEY
RE TERM SHEETS (.3); EMAILS WITH S. KOTARBA AND
M. CHOWDHURY RE CONVENIENCE CLASS ANALYSIS
(.2); REVIEW CONVENIENCE CLASS ANALYSIS (.3).

2.20 BUFFONE, STEVEN P REVIEW STRUCTURE CHART, MUDARABA FINANCING,
BAHRAIN AND CAYMAN LAW ISSUES (1.7);
CONFERENCE CALLS TO DISCUSS LOCAL LAW
ISSUES AND SIMILAR MATTERS (.5).

0.70 KHALIL, EMAD H ATTENTION TO FINALIZING EXIT FACILITY TERM
SHEET AND EMAIL TRAFFIC RE: SAME.

0.60 O'GRADY, JAMES B E-MAILS REGARDING CALL WITH BAHRAINI COUNSEL
AND CREDITORS COMMITTEE COUNSEL REGARDING
REORGANIZATION STRUCTURE.

0.50 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING
PLAN TREATMENT (.1); FOLLOW-UP E-MAILS
REGARDING SAME (.4).

0.30 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE REGARDING
CONVENIENCE CLASS AND RELATED ISSUES.

12/25/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND S. DUDLEY RE
STANDARD CHARTERED BANK TERM SHEET (.2);
EMAILS WITH J O'GRADY RE CALL WITH BAHRAINI
COUNSEL RE STRUCTURE (.2).

1.00 O'GRADY, JAMES B E-MAILS REGARDING CALL WITH BAHRAINI COUNSEL
AND CREDITORS COMMITTEE COUNSEL REGARDING
REORGANIZATION STRUCTURE (0.3); REVISIONS TO
STRUCTURE CHARTS AND CIRCULATION OF SAME
FOR USE ON CALL (0.7).

1.00 GRAVES, JEREMY L REVISE AND EDIT PLAN TO MODIFY FALCON
TREATMENT.

12/26/12

0.70 MILLET, CRAIG H EMAILS RE CORPORATE STRUCTURE UPON EXIT (.2);
REVIEW AND COMMENT ON LATEST VERSION OF
DISCLOSURE STATEMENT (.5).

2.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL WITH H.
RADHI RE PLAN IMPLEMENTATION AND STRUCTURE
(1.1); REVISE DISCLOSURE STATEMENT (1.4).

3.80 BUFFONE, STEVEN P LENGTHY CONFERENCE CALL WITH H. THOMPSON, A.
ROGERS, REPRESENTATIVES OF CREDITORS'
COMMITTEE, BAHRAIN COUNSEL TO UCC, ARCAPITA
BAHRAIN COUNSEL, GD TEAM AND OTHERS
REGARDING STRUCTURE OF PROPOSED
TRANSACTIONS, ISSUES ARISING UNDER BAHRAIN
LAW (1.5); REVIEW REVISIONS TO STRUCTURAL
MEMO, PROVIDE COMMENTS TO J. O'GRADY RE
SAME (1.8); NUMEROUS E-MAILS WITH GD TEAM
REGARDING VARIOUS ASPECTS OF THE CORPORATE
LAW ISSUES UNDER THE PLAN, INCLUDING THE
STRUCTURE CHARTS (.5).

0.60 TRINKLEIN, JEFFREY REVIEW AIPL MATERIALS.

1.20 KELSEY, MATTHEW K REVIEW REVISED PLAN AND DISCLOSURE
STATEMENT AND REVIEW CORRESPONDENCE FROM
A. MOSKOWITZ AND J. GRAVES REGARDING ISSUES
RELATING TO SAME.

0.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PLAN INSERT REGARDING
INVESTOR ACCOUNTS.

1.50 O'GRADY, JAMES B CALL WITH BAHRAINI COUNSEL AND CREDITORS
COMMITTEE COUNSEL REGARDING
REORGANIZATION STRUCTURE (1.3); EMAILS
REGARDING REORGANIZATION STRUCTURE (0.2).

2.40 GRAVES, JEREMY L REVISE AND EDIT PLAN TO MODIFY FALCON
TREATMENT (2.4).

- 1.10 PARNES, SHELBY E CALL WITH BAHRAINI COUNSEL, ARCAPITA AND MILBANK RE: PROPOSED STRUCTURE.
- 2.50 MOSKOWITZ, ALAN REVIEW CLIENT COMMENTS TO DISCLOSURE STATEMENT (.5); EMAIL CORRESPONDENCE AND OFFICE CONFERENCES REGARDING REVISIONS TO DISCLOSURE STATEMENT (.7); REVIEW AND REVISE SOLICITATION MOTION REGARDING FALCON VOTING (1.3).
- 3.30 BOUSLOG, MATTHEW G REVIEW DRAFT DISCLOSURE STATEMENT (.1); RESEARCH RE CLASSIFICATION OF CLAIMS (2.6); EMAILS WITH J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE SAME (.6).
- 12/27/12
- 1.30 MILLET, CRAIG H ANALYZE LATEST VERSION OF PLAN AND DISCLOSURE STATEMENT AND TREATMENT OF FALCON CLAIMS (.8); RESEARCH RE SUBORDINATION AS IT PERTAINS TO FALCON CLAIMS (.5).
- 5.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL WITH L. MARTIN, H. THOMPSON, M. CHOWDHURY RE PNVS (1.6); EMAIL TO L. MARTIN RE SIP PPM (.3); EMAIL FROM L. MARTIN RE OPEN PNV ISSUES (.3); RESPOND TO EMAIL FROM L. MARTIN RE OPEN PNV ISSUES (.4); EMAIL TO M. CHOWDHURY, H. THOMPSON RE PNV ISSUES (.2); EMAIL FROM AND TO MOURANT RE AIHL ISSUES RELATED TO PNVS (.2); REVIEW SOLICITATION PROCEDURES MOTION (1.6); TELEPHONE WITH E. FLECK RE STATUS OF UCC NEGOTIATIONS (.8); EMAILS WITH AND TO B. GREER RE EXIT FACILITY ISSUES (.2); EMAIL TO CLIENT RE CALL WITH E. FLECK RE COMMITTEE PROGRESS (.3).
- 2.80 BUFFONE, STEVEN P E-MAILS WITH GDC TEAM REGARDING CORPORATE STRUCTURE AND BAHRAIN AND CAYMAN LOCAL LAW ISSUES (.6); E-MAILS WITH E. KHALIL RE MUDARABA FINANCING (.3); REVIEW LATEST DRAFT OF TERM SHEET RE SAME (1.9).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL REGARDING STATUS OF COMMITTEE DISCUSSION ON PLAN ISSUES (.2); COORDINATE WITH A. MOSKOWITZ AND M. ROSENTHAL REGARDING SOLICITATION PROCEDURES MOTION AND BALLOTS (.4).

0.40	O'GRADY, JAMES B	EMAILS REGARDING STRUCTURE CALL WITH JOINT PROVISIONAL LIQUIDATORS.
2.50	MOSKOWITZ, ALAN	REVIEW AND REVISE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES MOTION.
0.40	BOUSLOG, MATTHEW G	RESEARCH RE CLASSIFCATION OF CLAIMS (.1); EMAILS WITH C. MILLET, J. GRAVES, K. MARTORANA AND A. MOSKOWITZ RE DISCLOSURE STATEMENT (.3).
12/28/12		
1.80	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO B. DOUTON AND S. DUDLEY RE EXIT FACILITY TERM SHEET AND HL ISSUES (.4); EMAILS TO J. WEISSER RE EXIT FACILITY TERM SHEET (.2); REVIEW AND COMMENT ON REVISED EXIT FACILITY TERM SHEET (.4); WORK ON DISCLOSURE STATEMENT REVISIONS RE EXIT FACILITY DESCRIPTION (.8).
4.50	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH GDC TEAM RE DRAFT OF DISCLOSURE STATEMENT, RISK FACTORS AND SIMILAR MATTERS (2.9); REVIEW AND REVISE DRAFT DOCUMENTS (.6); SEVERAL E-MAILS WITH J. TRINKLEIN AND J. O'GRADY RE CORPORATE STRUCTURE (.5); REVISIONS TO STRUCTURE CHARTS (.5).
0.10	TRINKLEIN, JEFFREY	REVIEW STEPS FOR PNVS.
0.60	KHALIL, EMAD H	ATTENTION TO PROPOSED DRAFT EXIT FACILITY TERM SHEET AND EMAIL TRAFFIC RE: SAME.
0.80	KELSEY, MATTHEW K	ATTENTION TO PLAN AND DISCLOSURE STATEMENT EDITS.
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO EXIT FACILITY DOCUMENTATION.
0.30	O'GRADY, JAMES B	EMAILS REGARDING DISCLOSURE STATEMENT AND REVIEW OF REORGANIZATION STRUCTURE WITH JOINT PROVISIONAL LIQUIDATORS.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET J., GRAVES, K. MARTORANA AND A. MOSKOWITZ RE DISCLOSURE STATEMENT.

12/29/12
3.70 ROSENTHAL, MICHAEL A REVISE LATEST VERSION OF EXIT FACILITY TERM SHEET (.6); EMAILS WITH S. DUDLEY, B. DOUTON RE EXIT FACILITY TERM SHEET (.3); EMAIL FROM E. FLECK RE UCC DISCUSSIONS (.2); EMAIL TO B. GREER RE REVISED EXIT FACILITY (.2); WORK ON DISCLOSURE STATEMENT DRAFT (2.4).

3.00 BUFFONE, STEVEN P REVIEW AND REVISE J. O'GRADY'S COMMENTS TO DISCLOSURE STATEMENTS AND RISK FACTORS (1.8); FURTHER WORK ON STRUCTURAL ISSUES AND STRUCTURE CHARTS (1.2).

0.30 KHALIL, EMAD H ATTENTION TO PROPOSED DRAFT EXIT FACILITY TERM SHEET (AND PREPARATION OF SHORT-FORM VERSION) AND EMAIL TRAFFIC RE: SAME.

2.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE EXIT FACILITY FOR DISCLOSURE STATEMENT DOCUMENTATION (.9); DRAFT SUMMARY OFFERING MEMORANDUM FOR EXIT FACILITY (1.6).

2.40 O'GRADY, JAMES B REVIEW OF DISCLOSURE STATEMENT AND E-MAILS TO S. BUFFONE, K. MARTORANA AND A. MOSKOWITZ REGARDING SAME.

12/30/12
3.00 ROSENTHAL, MICHAEL A EMAILS WITH A. ABDULMALIK RE PLAN MEETINGS (.3); REVIEW SOLICITATION MOTION (.8); EMAILS WITH S. DUDLEY RE EXIT FACILITY (.1); REVISE DISCLOSURE STATEMENT (1.8).

1.40 BUFFONE, STEVEN P SEVERAL E-MAILS WITH VARIOUS GIBSON DUNN TEAM MEMBERS RELATING TO DRAFTING OF PLAN, DISCLOSURE STATEMENT (.6) SEVERAL E-MAILS RELATING TO BAHRAIN AND CAYMAN ISLANDS LAW ISSUES RELATING TO CORPORATE STRUCTURE (.8).

0.70 GRAVES, JEREMY L REVISE AND EDIT FALCON SECTION OF DISCLOSURE STATEMENT (.3); REVIEW LATEST IMPLEMENTATION MEMORANDUM TO ENSURE CONSISTENCY WITH PLAN (.4).

2.00 MOSKOWITZ, ALAN REVIEW AND REVISE DISCLOSURE STATEMENT.

12/31/12

0.70 MILLET, CRAIG H REVIEW LATEST VERSION OF DISCLOSURE STATEMENT AND EMAILS WITH M. KVARDA AND OTHERS RE DISCLOSURE STATEMENT UPDATE AND ANCILLARY DOCUMENTS NEEDED TO FILE PLAN.

5.00 ROSENTHAL, MICHAEL A WORK ON ISSUES RELATED TO PLAN AND GLOSSARY (3.2); DEVELOP STRATEGY FOR CONTINUED PLAN NEGOTIATIONS (1.3); EMAILS TO L. HIRSH REGARDING PLAN CLASS TREATMENT ISSUES (.3); EMAILS WITH J. MAKUCH REGARDING LIQUIDATION ANALYSIS AND FEASIBILITY ANALYSES (.2)

3.70 BUFFONE, STEVEN P WORK ON PLAN AND DISCLOSURE STATEMENT (1.8); REVIEW DRAFTS OF VARIOUS SECTIONS, PROVIDE COMMENTS, WORK ON VARIOUS ISSUES RELATING TO CORPORATE STRUCTURE (1.9).

0.70 KELSEY, MATTHEW K REVIEW DISCLOSURE STATEMENT ISSUES AND NEXT STEPS.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.10	\$ 995.00	\$ 3,084.50
JEFFREY TRINKLEIN	2.80	1,025.0	2,870.00
MATTHEW K. KELSEY	13.00	785.00	10,205.00
JEREMY L. GRAVES	5.70	595.00	3,391.50
SERENA G. LIU	3.60	620.00	2,232.00
MATTHEW G. BOUSLOG	4.10	395.00	1,619.50
DUKE K. AMPONSAH	3.10	350.00	1,085.00
MORGAN M. WOLFE	2.50	255.00	<u>637.50</u>

Total Services \$ 25,125.00

Total Services, Costs/Charges 25,125.00

BALANCE DUE \$ 25,125.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

12/05/12	0.50	MILLET, CRAIG H	EMAILS AND CONFERENCES RE SECOND EXCLUSIVITY EXTENSION ORDER.
12/06/12	0.30	MILLET, CRAIG H	EMAILS AND CONFERENCES RE SECOND EXCLUSIVITY EXTENSION.
12/07/12	0.20	MILLET, CRAIG H	EMAILS WITH M. WILLIAMS FURTHER EXCLUSIVITY EXTENSION.
	0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH M. ROSENTHAL REGARDING EXCLUSIVITY (.2); COORDINATE WITH J. WEISSER REGARDING COMMUNICATION WITH CHAMBERS REGARDING EXCLUSIVITY (.2).
12/10/12	1.70	KELSEY, MATTHEW K	CONFERENCE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION (.2); CALL WITH S. LIU REGARDING MOTION (.4); REVIEW DRAFT MOTION AND COMMENTS (.9); COORDINATE WITH J. GRAVES REGARDING BRIDGE ORDER AND MOTIONS TO SHORTEN TIME (.2).
	3.30	LIU, SERENA G	DRAFT MOTION TO AMEND SECOND EXCLUSIVITY ORDER AND FURTHER EXTEND EXCLUSIVITY (3.1); CONFER WITH M. KELSEY REGARDING SAME (.2).
	2.10	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH J. GRAVES RE MOTION FOR EXTENSION OF EXCLUSIVITY (.2); RESEARCH RE SAME (.5); DRAFT MOTION FOR ORDER SHORTENING TIME RE SAME (1.0); EMAILS WITH J. GRAVES RE SAME (.1); DRAFT ORDER RE SAME (.3).
12/11/12	0.80	MILLET, CRAIG H	REVIEW AND REVISE MOTION TO EXTEND EXCLUSIVITY AND EMAILS RE SAME.

0.80 KELSEY, MATTHEW K REVIEW REVISED DRAFT EXCLUSIVITY MOTION AND CONFERENCE WITH J. GRAVES REGARDING SAME.

0.30 LIU, SERENA G REVISE MOTION TO AMEND SECOND EXCLUSIVITY ORDER AND FURTHER EXTEND EXCLUSIVITY.

1.40 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE MOTION TO EXTEND EXCLUSIVITY (.1); REVIEW MOTION TO EXTEND EXCLUSIVITY (.1); DRAFT MOTION TO SHORTEN NOTICE FOR HEARING RE SAME (.9); DRAFT ORDER RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).

1.10 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE PERIOD (.8); CONFER WITH J. GRAVES RE: SAME (.3).

2.50 WOLFE, MORGAN M MEET WITH D. AMPONSAH AND J. GRAVES RE ORDER TO EXTEND EXCLUSIVITY AND CORRECTIONS TO BE MADE THERETO (.5); REVISE SAME TO REFLECT SAID CORRECTIONS (.8); CORRESPONDENCE AND EMAILS WITH D. AMPONSAH AND J. GRAVES RE FILING AND SERVICE OF SAME (1.2).

12/12/12

0.10 TRINKLEIN, JEFFREY REVIEW COMMENT ON STRUCTURE CHARTS.

0.80 AMPONSAH, DUKE K PREPARE COPIES OF MOTION TO EXTEND EXCLUSIVITY AND MOTION TO SHORTEN THE NOTICE PERIOD FOR DELIVERY TO COURT AND UST.

12/13/12

0.30 MILLET, CRAIG H REVIEW HOPPER OBJECTION TO EXTENSION OF EXCLUSIVITY AS TO FALCON AND EMAILS RE SAME.

1.40 TRINKLEIN, JEFFREY DISCUSS STRUCTURE CHART WITH A. ROGERS (.8); REVIEW, DISCUSS WITH J. O'GRADY (.6).

0.30 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING EXCLUSIVITY EXTENSION AND STATUS.

12/14/12
0.50 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE
HOPPER EXCLUSIVITY OBJECTION (.4); CONFERENCE
WITH C. MILLET RE SAME (.1).

12/17/12
1.00 MILLET, CRAIG H PREPARE POINTS IN RESPONSE TO HOPPER
OBJECTION TO EXCLUSIVITY OBJECTION AND
CONFERENCE WITH M. ROSENTHAL RE SAME (.6);
REVIEW "STATEMENT" BY COMMITTEE AND EMAIL RE
SAME AND HEARING STRATEGY (.4).

0.80 KELSEY, MATTHEW K REVIEW AND SUMMARIZE COMMITTEE STATEMENT
ON EXCLUSIVITY (.3); CORRESPONDENCE WITH C.
MILLET AND M. ROSENTHAL REGARDING SAME (.2);
CORRESPONDENCE WITH C. MILLET AND M.
ROSENTHAL REGARDING EXCLUSIVITY (.3).

0.10 BOUSLOG, MATTHEW G REVIEW COMMITTEE'S RESPONSE TO EXCLUSIVITY
MOTION.

12/18/12
0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING
EXCLUSIVITY EXTENSION (.2); REVIEW DRAFT
PLEADING TO EXTEND EXCLUSIVITY AND COMMENTS
TO SAME (.4); COORDINATE WITH J. GRAVES
REGARDING NOTICE OF PRESENTMENT AND FILING
(.1).

5.70 GRAVES, JEREMY L DRAFT FOURTH MOTION TO EXTEND EXCLUSIVITY
(5.7).

1.20 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF PRESENTMENT RE:
EXTENSION OF EXCLUSIVITY (.6); PREPARE AND FILE
SAME (.6).

12/19/12
2.70 KELSEY, MATTHEW K REVIEW PLAN, DISCLOSURE STATEMENT, AND
SOLICITATION MOTION ISSUES AND EDITS.

12/20/12
1.30 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN MEETING
REGARDING PLAN AND DISCLOSURE STATEMENT
ISSUES.

12/21/12

4.30 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF PLAN DISCUSSIONS WITH COMMITTEE AND ISSUES (.4); COORDINATE WITH K. MARTORANA AND A. MOSKOWITZ REGARDING DISCLOSURE STATEMENT AND OPEN ISSUES (.9); CALL WITH J. MAKUCK REGARDING INTERCOMPANY CLAIM ISSUES (.7); CALL WITH S. KOTARBA REGARDING SOLICITATION ISSUES AND BALLOTS (.8); REVIEW REVISED DISCLOSURE STATEMENT (1.5).

12/26/12

1.30 TRINKLEIN, JEFFREY

PREPARE FOR CALL WITH HASSAN RADHI FIRM (.7); CALL WITH HASSAN RADHI FIRM AND UCC TO DISCUSS RESTRUCTURING (.6).

Henry A. Thompson
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REAL PROPERTY LEASES
30561-00115

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.00	\$ 995.00	\$ <u>995.00</u>
Total Services			\$ 995.00
Total Services, Costs/Charges			995.00
BALANCE DUE			<u>\$ 995.00</u>

REAL PROPERTY LEASES
30561-00115

Detail Services:

12/01/12

1.00 MILLET, CRAIG H

CONFERENCE CALL WITH MANAGEMENT AND A&M
RE HQ RE CHARACTERIZATION ISSUES AND OPTIONS
AND RELATED EMAILS.

Henry A. Thompson
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Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	2.50	\$1,215.0	\$ 3,037.50
JEFFREY TRINKLEIN	3.80	1,025.0	<u>3,895.00</u>

Total Services			\$ 6,932.50
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Total Services, Costs/Charges			6,932.50
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BALANCE DUE			<u>\$ 6,932.50</u>
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TAXES
30561-00118

Detail Services:

12/03/12	1.00	ALEKSANDER, NICHOLAS P	DISCUSS PROPOSED NEW ARRANGEMENTS, LEGAL OPINION AND IMPACT ON UK POSITION AND ATTITUDE OF HMRC TO DEBENTURE WITH G. CAMPBELL (.8); DRAFT NOTE TO J. TRINKLEIN ON PROFESSIONAL RESPONSIBILITY ISSUES (.2).
	0.10	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO RYDER REGARDING VAT ISSUES.
12/04/12	2.10	TRINKLEIN, JEFFREY	NOTE TO G. RYDER, SPEAK WITH S. CAMPBELL REGARDING UK VAT (.2); REVIEW INVOICES, NOTES TO CLIENT REGARDING PAYMENT (.7); CALLS, NOTES REGARDING VAT PAYMENT DUE 12/7/12 (.8); CALL WITH J. GORDON (.2); NOTE TO G. RYDER ANSWERING OUTSTANDING VAT QUESTION (.2).
12/05/12	0.20	TRINKLEIN, JEFFREY	DRAFT NOTE TO J. GORDON REGARDING VAT PAYMENT.
12/06/12	1.50	ALEKSANDER, NICHOLAS P	CONSIDER IMPACT OF PAYE ON PROPOSED AWARDS OF INTEREST IN CAY PARTNERSHIPS, AND MECHANICS OF ARRANGING PAYMENT.
12/10/12	0.10	TRINKLEIN, JEFFREY	NOTE TO S. CAMPBELL REGARDING VAT.
12/12/12	0.30	TRINKLEIN, JEFFREY	REVIEW ACCOUNT STATUS WITH H. THOMPSON (.1); REACH OUT TO S. CAMPBELL (.1); DISCUSS WITH S. CAMPBELL (.1).
12/13/12	0.50	TRINKLEIN, JEFFREY	REVIEW MATERIALS.

12/14/12
0.10 TRINKLEIN, JEFFREY NOTE TO B. RIPPEON.

12/17/12
0.10 TRINKLEIN, JEFFREY REVIEW STATUS OF VAT INQUIRY.

12/20/12
0.30 TRINKLEIN, JEFFREY VAT ISSUES WITH F. FARZOUK.

Henry A. Thompson
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Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	37.80	\$ 995.00	\$ 37,611.00
MICHAEL A. ROSENTHAL	33.00	1,045.0	34,485.00
JEREMY L. GRAVES	31.00	595.00	18,445.00
CARLY-JANE KING	0.70	525.00	367.50
DUKE K. AMPONSAH	1.50	350.00	<u>525.00</u>
			91,433.50
-50.0% Discount			<u>-45,716.75</u>
Total Services			\$ 45,716.75
Total Services, Costs/Charges			45,716.75
BALANCE DUE			<u>\$ 45,716.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

12/02/12		
5.30	MILLET, CRAIG H	LAX TO NY FOR FALCON MEDIATION.
12/04/12		
7.00	MILLET, CRAIG H	JFK TO LONDON FOR MEETINGS WITH COMMITTEE.
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS.
11.50	GRAVES, JEREMY L	TRAVEL TO LONDON FOR MEETINGS WITH COMMITTEE AND JPLS.
12/06/12		
0.70	KING, CARLY-JANE	TRAVEL TIME TO AND FROM ARCAPITA'S OFFICES.
12/07/12		
11.00	MILLET, CRAIG H	LONDON TO LAX AFTER MEETINGS WITH COMMITTEE.
5.00	ROSENTHAL, MICHAEL A	RETURN TO NY.
11.90	GRAVES, JEREMY L	RETURN TO NEW YORK FROM MEETINGS IN LONDON.
1.50	AMPONSAH, DUKE K	TRAVEL TO AND FROM HEARING.
12/11/12		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO BAHRAIN.
12/12/12		
7.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL.
12/13/12		
7.60	GRAVES, JEREMY L	NON-WORKING TRAVEL TIME.
12/14/12		
11.00	ROSENTHAL, MICHAEL A	NON-WORKING TRAVEL - RETURN FROM BAHRAIN.

12/16/12
6.00 MILLET, CRAIG H TRAVEL TO NEW YORK FOR PLAN MEETINGS AND
DECEMBER 18 OMNIBUS HEARINGS.

12/19/12
8.50 MILLET, CRAIG H JFK TO LAX RETURNING FROM PLAN MEETINGS AND
OMNIBUS HEARING.

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.60	\$ 995.00	\$ 597.00
MICHAEL A. ROSENTHAL	2.80	1,045.0	2,926.00
BRIAN J. KIM	6.80	620.00	<u>4,216.00</u>
Total Services			\$ 7,739.00

Total Services, Costs/Charges	7,739.00
BALANCE DUE	<u>\$ 7,739.00</u>

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

12/03/12	5.70	KIM, BRIAN J	DRAFT SUMMARY OF THE PROGRESS OF THE CHAPTER 11 CASES FROM INCEPTION TO CURRENT EVENTS AS OVERVIEW INTRODUCTION TO THE CHAPTER 11 CASES FOR THE BENEFIT OF T. ZACAROLI.
12/06/12	1.10	KIM, BRIAN J	EMAILS TO J. GRAVES AND M. ROSENTHAL RE: DRAFT RETENTION APPLICATION AND CHAPTER 11 CASE UPDATE (.4); DRAFT EMAIL TO A. ZACAROLI RE: CHAPTER 11 CASE UPDATE (.7).
12/07/12	0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH P. CORR REGARDING MEETING WITH UCC ADVISORS (.2); EMAIL FROM A. MORGAN REGARDING ARCSUKUK FACILITY (.1).
12/13/12	1.00	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY JPL CALL.
12/20/12	0.60	MILLET, CRAIG H	PARTICIPATE IN UPDATE CALL WITH JPL.
12/21/12	1.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN WEEKLY CALL WITH JPL AND SIDLEY.
12/24/12	0.20	ROSENTHAL, MICHAEL A	EMAILS WITH PATRICK AND EVAN RE CREDITORS' MEETING.
12/25/12	0.10	ROSENTHAL, MICHAEL A	EMAIL WITH P. CORR RE: PROPOSED MEETING OF AIHL CREDITORS.

Henry A. Thompson
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Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.30	\$ 995.00	\$ 1,293.50
MATTHEW K. KELSEY	0.20	785.00	<u>157.00</u>
Total Services			\$ 1,450.50

Total Services, Costs/Charges 1,450.50

BALANCE DUE \$ 1,450.50

DEAL FUNDING
30561-00125

Detail Services:

12/06/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. SWEENEY OF ARCAPITA REGARDING EXIT FROM PORTFOLIO INVESTMENT.	
12/13/12			
0.40	MILLET, CRAIG H	EMAILS AND CALLS RE BUDGET ISSUES AND CASH MANAGEMENT MOTION TO BE HEARD 12/18.	
12/16/12			
0.40	MILLET, CRAIG H	EMAIL RE FUNDING ISSUES DURING INTERIM GAP IN BUDGET PERIOD.	
12/29/12			
0.50	MILLET, CRAIG H	EMAILS RE BUDGET AND TREATMENT OF EUROLOG IPO EXPENSES.	

Henry A. Thompson
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Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	10.80	\$ 995.00	\$ 10,746.00
MICHAEL A. ROSENTHAL	6.50	1,045.0	6,792.50
EMAD H. KHALIL	3.50	985.00	3,447.50
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	12.60	735.00	9,261.00
JEREMY L. GRAVES	3.70	595.00	2,201.50
AYESHA CHATTERJEE	2.00	475.00	950.00
TEALE L. CLARK	2.80	475.00	1,330.00
DUKE K. AMPONSAH	2.00	350.00	700.00
MORGAN M. WOLFE	10.30	255.00	<u>2,626.50</u>
Total Services			\$ 38,212.00

Total Services, Costs/Charges 38,212.00

BALANCE DUE \$ 38,212.00

HEARINGS
30561-00126

Detail Services:

12/05/12		
0.20	WEISSER, JOSHUA	REVIEW AGENDA FOR DECEMBER 7 HEARING (.1); RELATED HEARING PREPARATION (.1).
12/07/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO M. KELSEY REGARDING IN CHAMBERS CONFERENCE.
3.50	KHALIL, EMAD H	ATTEND DIP HEARING AND GET SAME APPROVED.
4.30	WEISSER, JOSHUA	HEARING ON DIP MOTION (3.3); PREPARATION OF HEARING MATERIALS REGARDING SAME (1.0).
2.80	CLARK, TEALE L	TRAVEL TO AND ATTEND DIP HEARING (2.0); TAKE NOTES ON HEARING (.8).
2.00	AMPONSAH, DUKE K	ATTEND DECEMBER 7, 2012 HEARING.
12/10/12		
0.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JUDGE LANE.
12/14/12		
0.50	MILLET, CRAIG H	PREPARATION FOR OMNIBUS HEARING ON DECEMBER 18 AND EMAIL WITH PARTIES IN INTEREST RE SAME.
12/15/12		
0.20	WEISSER, JOSHUA	DRAFT INTERNAL MEMORANDUM TO TEAM REGARDING TUESDAY HEARING.
12/16/12		
3.50	MILLET, CRAIG H	REVIEW MATERIALS AND PREPARATION FOR DECEMBER 18 OMNIBUS HEARINGS.

12/17/12

- 1.80 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. ROSENTHAL
RE: GENERAL STRATEGY AND PLANS FOR
DECEMBER 18 OMNIBUS HEARINGS (.4);
PREPARATION FOR OMNIBUS HEARINGS (1.4).
- 1.20 ROSENTHAL, MICHAEL A REVIEW AND REVISE HEARING SCRIPT.
- 2.40 WEISSER, JOSHUA REVIEW AND REVISE HEARING MATERIALS (.7);
RELATED CONFERENCES WITH MEMBERS OF
INTERNAL TEAM (.4); PREPARATION OF HEARING
SCRIPT AND RELATED DOCUMENTS (1.3).
- 3.70 GRAVES, JEREMY L DRAFT SCRIPT FOR HEARING.
- 2.00 CHATTERJEE, AYESHA PREPARE HEARING SCRIPTS AND PROPOSED
ORDERS FOR DECEMBER 18TH HEARING.
- 3.30 WOLFE, MORGAN M CORRESPONDENCE WITH D. AMPONSAH RE
PREPARATION FOR 12/18 HEARING (1.2); PREPARE
FOR HEARING WITH D. AMPONSAH AND J. WEISSER
(PACK LITIGATION BAG WITH NECESSARY ITEMS AND
DOCUMENTS, PREPARE COMPACT DISK OF ORDERS
FOR CHAMBERS, COORDINATE COPIES OF HEARING
BINDERS TO BE MADE FOR TEAM) (2.1).

12/18/12

- 5.00 MILLET, CRAIG H FINAL PREPARATION FOR AND ATTEND DECEMBER
18 OMNIBUS HEARINGS (4.0); CONFERENCE CALL
WITH CLIENTS AND OTHER PROFESSIONALS RE
RESULTS OF OMNIBUS HEARING AND STRATEGY
GOING FORWARD AND FOLLOW-UP EMAILS RE SAME
(1.0).
- 4.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARING ON
EXCLUSIVITY, DIP, CASH MANAGEMENT MOTION.
- 5.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND OMNIBUS HEARING.

7.00 WOLFE, MORGAN M

CORRESPONDENCE WITH D. AMPONSAH AND J. WEISSER RE LAST MINUTE PREPARATION FOR HEARING (1.0); MEET WITH J. WEISSER TO REVIEW LITIGATION BAG TO ENSURE PROPER DOCUMENTS ARE INCLUDED (.3); TRAVEL TO AND ATTEND DECEMBER OMNIBUS HEARING (5.5); MEET WITH J. WEISSER RE FOLLOW-UP TASKS PURSUANT TO HEARING (.2).

12/19/12

0.20 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM HSBC REGARDING CASE CALENDAR ON MOTIONS TO LIFT STAY AND COORDINATE WITH J. GRAVES REGARDING SAME.

Henry A. Thompson
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P.O. Box 1406
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PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
MICHAEL A. ROSENTHAL	3.90	1,045.0	4,075.50
STEVEN P. BUFFONE	40.40	1,045.0	42,218.00
DAVID J. FURMAN	15.70	1,025.0	16,092.50
GREGORY A. CAMPBELL	5.50	1,090.0	5,995.00
JOSHUA WEISSER	0.20	735.00	147.00
KENNETH W. MILLER	19.00	720.00	13,680.00
KEVIN A. MEDRANO	38.10	620.00	23,622.00
BRIAN J. KIM	38.30	620.00	23,746.00
ALFRED J. CHIANESE	0.10	560.00	56.00
MATTHEW G. BOUSLOG	12.00	395.00	4,740.00
DUKE K. AMPONSAH	1.40	350.00	<u>490.00</u>

Total Services \$ 135,658.00

Total Services, Costs/Charges 135,658.00

BALANCE DUE \$ 135,658.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

11/29/12		
1.00	CAMPBELL, GREGORY A	WORK WITH E. WONG ON OPINION.
11/30/12		
3.00	CAMPBELL, GREGORY A	CALLS ON UK INSOLVENCY ISSUES RE DEBENTURE WITH M. ROSENTHAL AND EMAILS RE RELATED POINTS.
12/01/12		
0.60	ROSENTHAL, MICHAEL A	EMAILS FROM MILBANK REGARDING ADDITIONAL PORTFOLIO DILIGENCE (.1); REVIEW EXTENSIVE ADDITIONAL DILIGENCE LIST (.3); EMAILS TO C. BABCOCK REGARDING ADDITIONAL PORTFOLIO DILIGENCE (.2).
0.50	MILLER, KENNETH W	CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT CALLS TO DISCUSS CHANGE OF CONTROL ISSUES WITH DEAL TEAMS (.1); REVIEW AND COMMENT ON UPDATED CHANGE OF CONTROL CHART (.4).
1.90	MEDRANO, KEVIN A	DRAFT REVISED CHANGE OF CONTROL SUMMARY CHARTS AND COVER EMAIL FOR CALLS WITH DEAL TEAMS.
0.40	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET AND C. MALLOY RE: SUNRISE SALE (.2); REVIEW ARNOLD & PORTER'S COMMENTS RE: SUNRISE SALE MOTION AND ORDER (.2).
12/02/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH C. BABCOCK REGARDING DILIGENCE MATERIALS.
0.30	MILLER, KENNETH W	REVIEW AND REVISE E-MAIL TO DEAL TEAMS REGARDING CHANGE OF CONTROL REVIEW (.1); CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT CHANGE OF CONTROL ISSUES IN [REDACTED] DOCUMENTS (.2).

- 4.50 MEDRANO, KEVIN A REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT SHAREHOLDERS' AGREEMENTS FOR [REDACTED] ENTITIES (3.3); CORRESPOND WITH AND PREPARE MATERIALS FOR DEAL TEAMS AND DEAL LAWYERS REGARDING DISCUSSION OF CHANGE OF CONTROL ANALYSIS (1.2).
- 12/03/12
0.50 ROSENTHAL, MICHAEL A MEET WITH C. MILLET AND J. GRAVES REGARDING PREPARATION FOR MEDIATION (.4); EMAILS WITH M. CASEY REGARDING SUNRISE SALE (.1).
- 1.00 BUFFONE, STEVEN P SEVERAL EMAILS WITH K. MILLER, J. O'GRADY, K. MEDRANO RE COC ISSUES (.7); CALL AND MEET WITH K. MILLER (.3).
- 2.50 FURMAN, DAVID J REVIEW EXHIBITS (1.8); TELEPHONE CONFERENCES WITH J. SWEENEY (.3); TELEPHONE CONFERENCE WITH D. MYLER (.4).
- 0.90 MILLER, KENNETH W CORRESPOND WITH DEAL TEAMS ABOUT CALLS TO DISCUSS CHANGE OF CONTROL ISSUES (.4); REVIEW CHANGE OF CONTROL PROVISIONS (.5).
- 1.50 MEDRANO, KEVIN A REVISE CHANGE OF CONTROL SUMMARY CHARTS (.7); CORRESPOND WITH AND PREPARE MATERIALS FOR DEAL TEAMS AND DEAL LAWYERS REGARDING DISCUSSION OF CHANGE OF CONTROL ANALYSIS (.8).
- 4.00 KIM, BRIAN J COORDINATE SIGNATURE OF DELIVERABLES UNDER AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (.5); REVIEW AND REVISE AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (3.0); REVIEW RESOLUTIONS TO BE EXECUTED AND DELIVERED APPROVING AMENDMENT LETTERS (.3); EMAIL WITH HOGAN LOVELLS RE: RESOLUTIONS AND REVISED AMENDMENT LETTERS (.2).

6.00 BOUSLOG, MATTHEW G CALL TO M. CASEY RE DECLARATION (.8); RESEARCH RE SAME (.1); EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER, M. CASEY AND C. MALLOY RE SAME (.9); REVIEW ARNOLD & PORTER'S COMMENTS AND CHANGES TO SUNRISE SALE MOVING PAPERS (.1); INCORPORATE ADDITIONAL COMMENTS FROM ARNOLD & PORTER RE SUNRISE SALE MOVING PAPERS (1.4); MAKE ADDITIONAL REVISIONS AND INCORPORATE COMMENTS FROM J. WEISSER TO SUNRISE MOVING PAPERS (2.3); PREPARE AND REVIEW COMPARISON DRAFTS FOR C. MALLOY RE SUNRISE MOVING PAPERS (.4).

12/04/12

0.60 MILLET, CRAIG H CONFERENCE WITH N. LABOVITZ RE [REDACTED] DEMAND LETTER AND EMAILS RE SAME.

0.40 ROSENTHAL, MICHAEL A EMAIL FROM M. THOMPSON REGARDING SUNRISE CLOSING AND ORDER (.2); EMAILS WITH CLIENT REGARDING FALCON MEDIATION (.2).

3.70 BUFFONE, STEVEN P NUMEROUS EMAILS AND CONVERSATIONS WITH TEAM RE COC AT VARIOUS PORTFOLIO COMPANIES.

3.50 FURMAN, DAVID J REVIEW DOCUMENTS RE: CLOSING.

3.60 MILLER, KENNETH W PARTICIPATE IN CALLS WITH DEAL TEAMS TO DISCUSS CHANGE OF CONTROL ISSUES (2.8); DISCUSS RESULTS OF CALLS WITH J. O'GRADY AND K. MEDRANO (.3); REVIEW AND REVISE SUMMARY OF CALLS AND CHANGE OF CONTROL CHART (.5).

5.70 MEDRANO, KEVIN A TELEPHONE CONFERENCES WITH DEAL TEAMS AND LAWYERS REGARDING CHANGE OF CONTROL ISSUES WITH RESPECT TO PORTFOLIO COMPANIES (3.1); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT INPUT FROM DEAL TEAMS AND LAWYERS (2.6).

- 2.80 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL, J. WEISSER, M. CASEY, C. MALLOY AND D. AMPONSAH RE SUNRISE SALE (.7); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1); DRAFT AND NOTICE OF HEARING RE SAME (.5); CALLS WITH COURT RE MOTION FOR ORDER SHORTENING TIME AND NOTICE RE SAME (.3); FINALIZE NOTICE OF HEARING (.4); MAKE ADDITIONAL CHANGES AND REVISIONS TO OTHER SUNRISE SALE MOVING PAPERS (.5); PREPARE AND REVIEW COMPARISON DRAFTS FOR C. MALLOY RE SAME (.1); TELEPHONE CONFERENCE WITH C. MALLOY RE SAME (.2).
- 1.00 AMPONSAH, DUKE K PREPARE AND FILE SUNRISE SALE MOTION AND RELATED DOCUMENTS.
- 12/05/12
- 0.20 MILLET, CRAIG H CONFERENCE WITH M. CHOWDHURY RE DOVER ARC AND CONFERENCE WITH DOVER ARC COUNSEL.
- 0.50 ROSENTHAL, MICHAEL A EMAIL FROM K. MILLER, B. LUNDSTRUM AND A. METCALF REGARDING VAREL CHANGE OF CONTROL ISSUES (.3); EMAIL WITH K. MEDRANO REGARDING CHANGE OF CONTROL ANALYSIS (.2).
- 4.30 BUFFONE, STEVEN P REVIEW CALL WITH M. ROSENTHAL RE COC ISSUES (.2); CALL WITH K. MILLER (.3); EMAILS RE J. JILL (.4); REVIEW EMAILS RE VARIOUS CHANGE OF CONTROL PROCESSING WITH K. MILLER, J. O'GRADY, K. MEDRANO, R. JAMES, B. LUBLIN (.8); WORK ON CHANGE OF CONTROL ISSUES (1.2); REVIEW ANALYSIS RELATING TO VAREL, AS PREPARED BY K. MILLER (1.4).
- 3.00 FURMAN, DAVID J REVIEW CLOSING DOCUMENTS (2.2); CONFERENCE CALLS (.8).
- 1.30 MILLER, KENNETH W CORRESPOND WITH US PRIVATE EQUITY TEAM ABOUT CHANGE OF CONTROL ISSUES (.3); REVIEW ██████████ CHANGE OF CONTROL LANGUAGE AND CORRESPOND WITH ARCAPITA AND GIBSON DUNN TEAMS ABOUT ISSUES RELATED THERETO (1.0).
- 0.60 MEDRANO, KEVIN A ANALYZE AND CORRESPOND REGARDING CHANGE OF CONTROL ISSUES IN ██████████ CREDIT AGREEMENTS.

9.60 KIM, BRIAN J

REVIEW AND REVISE AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (1.3); CALL WITH J. WEISSER AND M. BRIGHOUSE (HOGAN LOVELLS) RE: REVISIONS TO AMENDMENT LETTERS (.2); REVIEW FURTHER REVISED AMENDMENT LETTERS TO STANDARD CHARTERED BANK MURABAHAS (1.0); COORDINATE SIGNOFF ON AMENDMENT LETTERS WITH ARCAPITA (.5); COORDINATE SIGNOFF ON BOARD MINUTES RE: AUTHORIZING ENTRY INTO AMENDMENT LETTERS (.5); EMAILS WITH HOGAN LOVELLS RE: SIGNATURE PAGES TO AMENDMENT LETTERS (.6); COORDINATE DELIVERY OF STATUTORY REGISTERS REQUIRED UNDER AMENDMENT LETTERS WITH ARCAPITA (.5); DRAFT CERTIFICATES OF EACH SIGNATORY REQUIRED TO BE DELIVERED UNDER AMENDMENT LETTERS (4.5); COORDINATE RE-EXECUTION OF AMENDMENT LETTERS BASED ON CORRECTED SIGNATURE PAGES (.5).

12/06/12

0.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH K. MILLER REGARDING ██████████
CHANGE OF CONTROL ISSUES.

4.40 BUFFONE, STEVEN P

LARGE GROUP CONFERENCE CALL RE CHANGE OF CONTROL ISSUES TO OBTAIN VIEWS OF ARCAPITA'S PRIVATE EQUITY TEAM (1.2); MEET WITH J. O'GRADY, K. MILLER AND K. MEDRANO RE COC ISSUES (.6); SEVERAL EMAILS WITH J. O'GRADY RE SENIOR MANAGEMENT EMPLOYMENT SOLUTION (.7); REVIEW CHANGE OF CONTROL ISSUES (1.9).

2.50 FURMAN, DAVID J

REVIEW CLOSING DOCUMENTS.

1.50 CAMPBELL, GREGORY A

REVIEW SCHEMES OF ARRANGEMENT.

2.00 MILLER, KENNETH W

DISCUSS ██████████ RELATED CHANGE OF CONTROL ISSUES WITH ARCAPITA (.2); PARTICIPATE IN CALL TO DISCUSS PROPOSED ██████████ CHANGE OF CONTROL LANGUAGE (1.0); DISCUSS CHANGE OF CONTROL ISSUES WITH J. O'GRADY AND K. MEDRANO (.2); PARTICIPATE IN MEETING TO DISCUSS CHANGE OF CONTROL ISSUES WITH S. BUFFONE, J. O'GRADY AND K. MEDRANO (.6).

4.20 MEDRANO, KEVIN A TELEPHONE CONFERENCES WITH AEIY AND VAREL DEAL TEAMS REGARDING CHANGE OF CONTROL ANALYSIS (1.2); CONFERENCE WITH S. BUFFONE, K. MILLER AND J. O'GRADY REGARDING SOLUTIONS TO CHANGE OF CONTROL ISSUES (.6); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY INPUT TO REFLECT INPUT FROM CONFERENCES (2.4).

5.60 KIM, BRIAN J DELIVER CORRECTED SIGNATURES TO MURABAHA AMENDMENTS (.3); PREPARE AND DELIVER VARIOUS DELIVERABLES IN CONNECTION WITH MURABAHA AMENDMENTS (5.0); COORDINATE WITH ARCAPITA DELIVERY OF PHYSICAL SHARE CERTIFICATES TO HOGAN LOVELLS (.3).

12/07/12

2.50 BUFFONE, STEVEN P WORK ON STRUCTURING AROUND CHANGE OF CONTROL ISSUES (1.3); CALL WITH J. WAUCHOPE OF MOURANT RE CAYMAN'S ISSUES (.6); CALL RE CAYMAN FIDUCIARY DUTIES OF EMPLOYEES (.6).

3.00 FURMAN, DAVID J REVIEW CLOSING (2.0); AMEND MURABAHAS DOCUMENTS (1.0).

2.30 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING PERMITTED INVESTORS AND GOVERNING LAW UNDER FINANCING AGREEMENTS RAISING CHANGE OF CONTROL ISSUES.

0.30 KIM, BRIAN J EMAILS WITH H. SHUJAIE (ARCAPITA) AND M. BRIGHOUSE (HOGAN LOVELLS) RE: ADDRESS FOR PHYSICAL SHARE CERTIFICATES TO BE DELIVERED.

12/08/12

1.40 BUFFONE, STEVEN P NUMEROUS EMAILS WITH M. ROSENTHAL, J. O'GRADY RE CHANGE OF CONTROL ISSUES (.8); REVIEW COMMENTS FROM M. COLLINS RE EMPLOYMENT ISSUES (.6).

12/09/12

1.60 BUFFONE, STEVEN P NUMEROUS EMAILS RE CHANGE OF CONTROL ANALYSIS (.4); REVIEW PROPOSED CONTRACT LANGUAGE (1.2).

0.80 MILLER, KENNETH W REVIEW CHANGE OF CONTROL ANALYSIS.

- 3.50 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT DISCUSSIONS ON PROPOSED SOLUTIONS (3.3); RESEARCH PERMITTED INVESTORS ISSUES UNDER FINANCING AGREEMENTS RAISING CHANGE OF CONTROL ISSUES (.2).
- 12/10/12
5.50 BUFFONE, STEVEN P CONFERENCE CALL WITH J. WAUCHOPE RE CAYMANS ISSUES (1.5); CALL WITH J. O'GRADY RE: CHOICE OF JURISDICTION (.2); MEET WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS RE: CHANGE OF CONTROL PROVISIONS AT [REDACTED] AND [REDACTED] (.8); DRAFT MEMO TO CLIENT SUMMARIZING KEY ISSUES (3.0).
- 0.20 FURMAN, DAVID J REVIEW ISSUES.
- 3.90 MILLER, KENNETH W PARTICIPATE IN CALL WITH CAYMAN COUNSEL TO DISCUSS POTENTIAL SOLUTION TO SENIOR MANAGEMENT EMPLOYMENT ISSUE (.9); CORRESPOND WITH J. O'GRADY AND K. MEDRANO ABOUT CHANGE OF CONTROL ISSUES FOR US DEALS (.5); PARTICIPATE IN CALL WITH KING & SPALDING TO DISCUSS [REDACTED] DOCUMENTS AND CHANGE OF CONTROL ISSUES FOR US PRIVATE EQUITY DEALS (1.2); PARTICIPATE IN CALL WITH US PRIVATE EQUITY TEAM TO DISCUSS CHANGE OF CONTROL IMPACT (.6); REVIEW AND COMMENT ON REVISED CHANGE OF CONTROL CHART (.7).
- 8.50 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. WAUCHOPE, CAYMAN COUNSEL, AND M. COLLINS REGARDING EMPLOYMENT SOLUTIONS TO CHANGE OF CONTROL ISSUES (1.0); TELEPHONE CONFERENCE WITH A. METCALF, K. FURMAN, D. ELSBECK AND J. MARSHALL, COUNSEL FOR ARCAPITA US PRIVATE EQUITY DEALS, REGARDING CHANGE OF CONTROL ANALYSIS OF LEGAL AGREEMENTS OF US PRIVATE EQUITY ASSETS (1.7); TELEPHONE CONFERENCE WITH R. JAMES AND B. LUNDSTROM, US PRIVATE EQUITY DEAL TEAM MEMBERS, REGARDING IMPACT OF CHANGE OF CONTROL ON US PRIVATE EQUITY ASSETS (1.3); REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART TO REFLECT INPUT FROM DISCUSSIONS WITH US PRIVATE EQUITY DEAL TEAMS AND DEAL LAWYERS (3.8); RESEARCH ISSUES RELATED TO EMPLOYMENT SOLUTIONS TO CHANGE OF CONTROL ISSUES (.7).

0.60 KIM, BRIAN J ARRANGE FOR ORIGINAL STOCK TRANSFER FORMS AND SHAREHOLDER PROXIES TO BE SENT TO HOGAN LOVELLS IN DUBAI (.2); EMAILS TO E. KHALIL RE: TIMING OF TRANSACTION REQUESTS UNDER AMENDMENTS TO STANDARD CHARTERED BANK MURABAHAS (.4).

12/11/12
2.50 BUFFONE, STEVEN P SEVERAL EMAILS RE STRUCTURING AROUND CHANGE OF CONTROL PROVISIONS (.4); CONFERENCE CALL WITH SAUDI COUNSEL TO DISCUSS LOCAL LAW ISSUES IN CONNECTION WITH EMPLOYMENT COMPANY SOLUTION TO CERTAIN CHANGE OF CONTROL PROVISIONS (.4); REVIEW REVISED COC CHART (.8); MEET WITH M. ROSENTHAL RE SAUDI LAW ISSUES (.2); REVIEW REVISED COC CHART PREPARED BY K. MEDRANO (.7).

0.50 MILLER, KENNETH W REVIEW AND COMMENT ON REVISED CHANGE OF CONTROL AND CORRESPOND WITH K. MEDRANO AND J. O'GRADY REGARDING SAME.

0.90 MEDRANO, KEVIN A REVIEW AND REVISE CHANGE OF CONTROL SUMMARY CHART FOR DISTRIBUTION TO CREDITORS COMMITTEE.

3.30 KIM, BRIAN J EMAILS TO A&M RE: FTI REQUEST FOR SCHEDULE OF PAYMENTS TO STANDARD CHARTERED BANK PER SETTLEMENT/AMENDMENTS (.6); REVIEW AND REVISE DRAFTS OF TRANSACTION REQUESTS UNDER AMENDMENTS (.4); REVIEW INVOICES OF STANDARD CHARTERED BANK'S PROFESSIONALS (1.1); EMAILS TO MILBANK AND A&M RE: INVOICES RECEIVED FROM STANDARD CHARTERED BANK (.6); EMAILS AND DISCUSSIONS WITH J. WEISSER RE: INVOICES RECEIVED FROM STANDARD CHARTERED BANK (.6).

0.10 CHIANESE, ALFRED J ASSIST A. BANNISTER WITH BACK-UP CERTIFICATE FOR LEGAL OPINION.

0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUNRISE SALE AND HEARING.

12/12/12

2.50 BUFFONE, STEVEN P EMAILS FROM M. ROSENTHAL RE PNV TRANSFER OF SHARES ISSUE (.3); NUMEROUS EMAILS RE CHANGE OF CONTROL ISSUES (.8); SEVERAL EMAILS WITH M. ROSENTHAL AND K. MILLER (.4); VARIOUS EMAILS RELATING TO TRANSFER OF [REDACTED] AND [REDACTED] SHARES (1.0).

1.20 MILLER, KENNETH W CORRESPOND WITH WORKING GROUP ABOUT IMPACT OF TRANSFER OF PNV SHARES TO AIHL AND REVIEW CHANGE OF CONTROL SUMMARY MATERIALS RELATED THERETO (.7); CORRESPOND WITH WORKING GROUP ABOUT CHANGE OF CONTROL TESTS LINKED TO BOARD COMPOSITION (.5).

2.10 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH JPLS REGARDING PNV SHARES (.5); REVIEW AND CORRESPOND REGARDING CHANGE OF CONTROL ISSUES RAISED BY TRANSFERS OF SHARES OF SYNDICATION COMPANIES (1.3); PREPARE AND DISTRIBUTE UPDATED CHANGE OF CONTROL SUMMARY CHART TO US PRIVATE EQUITY DEAL TEAM (.3).

0.20 KIM, BRIAN J EMAIL TO M. ROSENTHAL, J. MAKUCH (A&M) AND S. DUDLEY (ARCAPITA) RE: STANDARD CHARTERED BANK PROFESSIONAL INVOICES.

0.80 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SUNRISE TRANSACTION AND HEARING (.1); REVIEW RELEVANT MATERIALS FOR HEARING ON SUNRISE SALE (.3); PREPARE SUMMARY OF SUNRISE TRANSACTION (.4).

12/13/12

4.60 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ISSUES (2.5); REVIEW REVISED COC CHART FROM K. MILLER (2.1).

2.70 MILLER, KENNETH W REVIEW TERMINATION PROVISIONS IN MANAGEMENT ADVISORY AGREEMENT AND CORRESPOND WITH J. WEISSER AND ALVAREZ TEAM ABOUT SAME (1.3); CORRESPOND WITH K. MEDRANO AND J. O'GRADY ABOUT [REDACTED] DOCUMENTS AND RELATED ISSUES (.2); REVIEW [REDACTED] DOCUMENTS AND CORRESPOND WITH GDC TEAM ABOUT CHANGE OF CONTROL ISSUES UNDER THE [REDACTED] DOCUMENTS (1.2).

- 1.20 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING IMPACT OF CHANGE OF CONTROL UNDER [REDACTED] AGREEMENTS.
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND M. THOMPSON RE PURCHASE AGREEMENT (.1); REVIEW UPDATED VERSION OF PURCHASE AGREEMENT (.1).
- 12/14/12
- 2.40 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ISSUES (1.0); NUMEROUS EMAILS WITH J. O'GRADY AND K. MILLER (.3); REVIEW REVISED CHART PREPARED BY K. MEDRANO (.2); REVISE MEMO TO CLIENT (.9).
- 1.00 FURMAN, DAVID J CONFERENCE CALL WITH REPRESENTATIVES OF ARCAPITA REGARDING STATUS OF PROJECT.
- 3.10 KIM, BRIAN J EMAIL TO INTERNAL TEAM RE: NEED FOR TRANSACTION REQUESTS (.2); REVIEW AND REVISE TRANSACTION REQUESTS (.8); EMAIL TO M. ROSENTHAL, J. MAKUCH, S. DUDLEY AND E. KHALIL RE: FTI ISSUES RE: STANDARD CHARTERED BANK PAYMENTS (.8); CALL WITH M. CRAFT (A&M) RE: RESPONSES TO FTI ISSUES (.4); EMAIL TO A&M TEAM RE: FINAL RESPONSES TO FTI ISSUES (.7); DISCUSSIONS WITH J. WEISSER RE: RESPONSES TO ISSUES RAISED BY COMMITTEE TO STANDARD CHARTERED BANK PAYMENTS (.2).
- 0.80 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE SUNRISE SALE AND PURCHASE AGREEMENT (.1); DRAFT NOTICE OF FILING OF PURCHASE AND SALE AGREEMENT (.3); EMAILS WITH C. MILLET, M. THOMPSON AND D. AMPONSAH RE PURCHASE AGREEMENT (.2); REVIEW NEWLY-REVISED SUNRISE PURCHASE AGREEMENT (.1); REVIEW AND PREPARE RELEVANT MATERIALS FOR HEARING ON SUNRISE SALE (.1).
- 0.40 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF FILING OF PURCHASE AND SALE AGREEMENT RELATING TO SUNRISE SALE MOTION.
- 12/15/12
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. GOH REGARDING DISPOSITION OF [REDACTED]

- 1.00 KIM, BRIAN J REVIEW STANDARD CHARTERED BANK INVOICES IN CONNECTION WITH PAYMENT OF EXPENSES CLAIMED TO BE IN CONNECTION WITH MAY AND DEC. 2011 MURABAHAS.
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. WEISSER RE SUNRISE HEARING.
- 12/16/12
- 0.10 ROSENTHAL, MICHAEL A EMAILS WITH N. KAMPHAUS AND J. WEISSER REGARDING GAP PERIOD EXPENSES, INCLUDING DEAL FUNDING.
- 4.30 KIM, BRIAN J CONTINUE TO REVIEW STANDARD CHARTERED BANK INVOICES IN CONNECTION WITH PAYMENT OF EXPENSES CLAIMED TO BE IN CONNECTION WITH MAY AND DEC. 2011 MURABAHAS (3.6); EMAILS TO M. CRAFT AND S. DUDLEY RE: PAYMENT OF EXPENSES AND CONFIRMATION OF TRANSACTION DATE (.2); EMAIL TO ARCAPITA OPERATIONS TEAM RE: CALCULATION OF PAYMENTS ON DEC. 18 (.5).
- 12/17/12
- 0.60 ROSENTHAL, MICHAEL A CALL WITH S. CROFT AND R. JAMES REGARDING [REDACTED] SALE.
- 1.60 BUFFONE, STEVEN P SEVERAL EMAILS RE CHANGE OF CONTROL ISSUES, ANALYSIS OF EMPLOYMENT COMPANY AND PROXY COMPANY SOLUTIONS (1.1); EMAILS WITH J. O'GRADY AND K. MILLER (.5).
- 1.30 MILLER, KENNETH W PARTICIPATE IN CALL WITH US PRIVATE EQUITY TEAM TO DISCUSS POTENTIAL ISSUES RELATED TO PENDING SALE PROCESSES OF PORTFOLIO COMPANIES (.9); REVIEW AND REVISE RISK FACTOR RELATED TO CHANGE OF CONTROL PROVISIONS (.4).
- 1.20 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL RISK FACTORS (.3); TELEPHONE CONFERENCE WITH R. JAMES AND S. CROFT, US PRIVATE EQUITY DEAL TEAM, REGARDING ISSUES RAISED BY SALES OF PORTFOLIO COMPANIES (.9).

- 1.30 KIM, BRIAN J EMAILS WITH M. CRAFT AND S. FULLER (A&M) RE: STANDARD CHARTERED BANK EXPENSE REIMBURSEMENTS (.9); CALL WITH B. GREER RE: ISSUES WITH STANDARD CHARTERED BANK INVOICES (.2); EMAIL TO A.K. KAZI AND M. MUDARA (ARCAPITA) RE: FINAL PAYMENT AMOUNT TO STANDARD CHARTERED BANK FOR DEC. 18 (.2).
- 0.40 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND M. THOMPSON, J. WEISSER AND D. AMPONSAH RE SUNRISE SALE AND HEARING (.3); REVIEW CONSENT AND MUTUAL RELEASE (.1).
- 12/18/12
0.90 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING CHANGE OF CONTROL ISSUES, ABILITY OF COMPANY TO STRUCTURE AROUND SAME.
- 2.40 KIM, BRIAN J EMAILS TO S. FULLER (A&M) RE: UPDATED SCHEDULE OF PAYMENTS (.4); EMAIL TO M. CRAFT AND S. FULLER (A&M) RE: NEW STANDARD CHARTERED BANK INVOICES (.2); REVIEW NEW STANDARD CHARTERED BANK INVOICES FROM HOGAN LOVELLS AND DELOITTE (1.2); EMAIL TO S. DUDLEY (ARCAPITA) RE: AMOUNT OF PAYMENT TO STANDARD CHARTERED BANK (.2); EMAIL TO STANDARD CHARTERED BANK RE: PAYMENT OF EXPENSES (.4).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. THOMPSON AND C. MALLOY RE SUNRISE SALE AND HEARING.
- 12/19/12
0.10 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA REGARDING SUNRISE CLOSING.
- 12/20/12
0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON SUNRISE SALE NOTICE.
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE SUNRISE SALE.

12/26/12	1.70	KIM, BRIAN J	DRAFT TRANSACTION REQUESTS IN CONNECTION WITH NEW PURCHASE CONTRACTS UNDER STANDARD CHARTERED BANK MURABAHAS (0.6); EMAILS WITH S. FULLER AND M. CRAFT (A&M) RE: STANDARD CHARTERED BANK EXPENSES (0.4); DRAFT EMAIL TO S. FULLER AND M. CRAFT RE: CALCULATION OF PROFITS PAYABLE ON JAN. 2 UNDER STANDARD CHARTERED BANK MURABAHAS (0.7).
12/27/12	0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING REPORTING ISSUES WITH J. O'GRADY.
	0.20	KIM, BRIAN J	EMAIL TO S. FULLER AND M. CRAFT (A&M) RE: PAYMENT FIGURES UNDER STANDARD CHARTERED BANK MURABAHAS.
12/29/12	0.40	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH AND M. KVARDA RE EUROLOG ADVISORS FEES (.2); EMAIL WITH H. THOMPSON RE EUROLOG ADVISORS FEES (.2).
	1.50	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO CHANGE OF CONTROL ISSUES.
12/31/12	0.70	KIM, BRIAN J	DRAFT EMAIL TO ARCAPITA OPERATIONS TEAM RE: AMOUNTS OF PAYMENTS AS PROFITS AND EXPENSES ON JAN. 2 UNDER STANDARD CHARTERED BANK MURABAHAS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through December 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	34.50	\$ 995.00	\$ 34,327.50
MICHAEL A. ROSENTHAL	1.30	1,045.0	1,358.50
MATTHEW K. KELSEY	0.60	785.00	471.00
JEREMY L. GRAVES	24.40	595.00	14,518.00
SERENA G. LIU	0.60	620.00	372.00
MATTHEW G. BOUSLOG	49.10	395.00	19,394.50
DUKE K. AMPONSAH	1.00	350.00	350.00
MORGAN M. WOLFE	0.40	255.00	<u>102.00</u>

Total Services \$ 70,893.50

Total Services, Costs/Charges 70,893.50

BALANCE DUE \$ 70,893.50

FALCON
30561-00128

Detail Services:

12/02/12

1.20 MILLET, CRAIG H PREPARE FOR MEDIATION WITH TIDE AND HOPPER.

4.10 GRAVES, JEREMY L PREPARE FOR FALCON MEDIATION.

0.20 BOUSLOG, MATTHEW G REVIEW NEW SUMMARY OF BANKRUPTCY
ARGUMENTS RE TIDE MEDIATION.

12/03/12

6.80 MILLET, CRAIG H MEET WITH KING & SPALDING, MANAGEMENT AND J.
HOPPER'S COUNSEL TO PREPARE FOR MEDIATION
WITH TIDE AND HOPPER PARTIES (4.4); CONFERENCE
WITH P. MARECKI RE MEDIATION PREPARATION AND
STRATEGY (.5); PREPARE FUNDS FLOW SUMMARY
FOR USE AT MEDIATION AND PREPARE FOR
MEDIATION (1.9).

7.40 GRAVES, JEREMY L PREPARE FOR MEDIATION WITH TIDE.

2.80 BOUSLOG, MATTHEW G ANALYZE HOPPER ADVERSARY COMPLAINT (.1);
DRAFT AMENDED ANSWER (.4); EMAILS WITH C.
MILLET RE POTENTIAL DECLARATORY RELIEF (.1);
DRAFT COUNTERCLAIM (1.4); RESEARCH RE SAME
(.8).

12/04/12

8.40 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN MEDIATION AT
KING & SPALDING WITH TIDE AND HOPPER PARTIES
AND MULTIPLE CONFERENCES AND EMAILS RE SAME
AND RESULTS OF MEDIATION.

8.70 GRAVES, JEREMY L PREPARE FOR AND ATTEND MEDIATION WITH TIDE.

4.90 BOUSLOG, MATTHEW G DRAFT POTENTIAL COUNTERCLAIM RE POTENTIAL
DECLARATORY RELIEF (3.5); RESEARCH RE SAME
(1.3); DRAFT AMENDED ANSWER (.1).

12/05/12

0.80 MILLET, CRAIG H

EMAILS WITH M. BOUSLOG RE RESULTS OF MEDIATION (.2); PREPARE DECLARATORY RELIEF COMPLAINT (.3); PREPARE FOR MOTION FOR LEAVE TO FILE COUNTERCLAIM AND THIRD PARTY CLAIM AND DRAFT STATUS REPORT (.3).

7.50 BOUSLOG, MATTHEW G

ANALYZE HSBC PROOF OF CLAIM (.2); DRAFT COMPLAINT FOR DECLARATORY RELIEF AND TURNOVER (2.7); EMAILS WITH C. MILLET RE SAME (.3); RESEARCH RE SAME (.7); EMAILS WITH C. MILLET RE TIDE MEDIATION (.1); DRAFT MOTION RE THIRD-PARTY COMPLAINT AND JOINDER (1.2); RESEARCH RE SAME (2.2); REVIEW HOPPER ADVERSARY PROCEEDING DOCKET (.1).

12/06/12

0.60 LIU, SERENA G

REVIEW PRIOR NOTICE TO COURT AND TIDE COUNSEL REGARDING PAYMENTS TO ORDINARY COURSE PROFESSIONALS (.3); CONFERENCE WITH J. GRAVES AND J. WEISSER REGARDING SAME (.1); CORRESPOND WITH ARCAPITA REGARDING INSURANCE PAYMENTS, ORDINARY COURSE PROFESSIONAL PAYMENTS, AND INTERCOMPANY TRANSFERS TO OR FROM FALCON IN CONNECTION WITH SAME (.2).

1.40 BOUSLOG, MATTHEW G

EMAILS WITH J. GRAY AND Z. GRAY RE TIDE MEDIATION (.2); EMAILS WITH Z. GRAY RE DECLARATORY RELIEF ACTION (.1); REVIEW PREVIOUS STATUS REPORT RE TIDE CASE (.2); DRAFT UPDATED STATUS REPORT RE HOPPER/TIDE LITIGATION (.4); DRAFT MOTION RE FILING THIRD-PARTY COMPLAINT AND JOINDER (.5).

12/07/12

0.30 MILLET, CRAIG H

EMAILS RE STRATEGY AD TO THIRD PARTY CLAIMS AGAINST TIDE AND HSBC.

5.80 BOUSLOG, MATTHEW G

DRAFT MOTION RE FILING THIRD-PARTY COMPLAINT AND JOINDER (3.0); RESEARCH RE SAME (1.8); RESEARCH RE DECLARATORY RELIEF (.8); DRAFT THIRD-PARTY COMPLAINT (.1); EMAILS WITH C. MILLET RE SAME (.1).

12/09/12
0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE TIDE PROOFS OF CLAIMS.

12/10/12
3.60 MILLET, CRAIG H REVISE STATUS CONFERENCE REPORT AND CONFERENCE WITH M. BOUSLOG RE SAME AND STRATEGY (.9); DRAFT AND REVISE COUNTERCLAIM AND THIRD PARTY COMPLAINT AND EMAILS RE SAME (1.9); CONFERENCE WITH M. BOUSLOG RE MOTION FOR LEAVE TO FILE COUNTERCLAIM AND THIRD PARTY CLAIM AND OUTLINE MOTION (.8).

0.40 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING FALCON RELATED ISSUES.

5.20 BOUSLOG, MATTHEW G ANALYZE TIDE PROOFS OF CLAIMS (.2); EMAILS WITH J. GRAVES RE SAME (.1); CONFERENCE WITH C. MILLET RE THIRD-PARTY COMPLAINT (.8); DRAFT MOTION RE FILING THIRD-PARTY COMPLAINT AND JOINDER (1.0); RESEARCH RE SAME (2.2); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); REVIEW COMMENTS FROM C. MILLET RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); REVIEW MOVING PAPERS RELATED TO MOTION FOR RELIEF FROM STAY (.2); EMAILS WITH C. MILLET AND J. GRAVES RE STATUS UPDATE RE TIDE AND HOPPER LITIGATION (.1).

12/11/12
1.40 MILLET, CRAIG H REVISE STATUS CONFERENCE REPORT AND CONFERENCE WITH M. BOUSLOG RE SAME (.8); REVISE COUNTERCLAIM AND THIRD PARTY COMPLAINT AND EMAILS RE SAME (.6).

7.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE STATUS REPORT AND STATUS CONFERENCE (.3); DRAFT STATUS REPORT RE TIDE AND HOPPER LITIGATION (1.8); DRAFT NOTICE OF STATUS REPORT AND RELATED MATERIAL FOR FILING IN MAIN CASE (.6); REVIEW NORTEX PURCHASE AGREEMENT AND RELATED DOCUMENTS AND OTHER DOCUMENTS RE TIDE AND HOPPER LITIGATION (.7); EMAILS WITH C. MILLET RE COUNTERCLAIM AND COMPLAINT (.1); DRAFT THIRD-PARTY COMPLAINT AND COUNTERCLAIM (1.8); DRAFT MOTION TO FILE COMPLAINT AND COUNTERCLAIM (1.6); RESEARCH RE SAME (.2).

12/12/12
2.10 MILLET, CRAIG H REVISE STATUS CONFERENCE REPORT AND
CONFERENCE WITH M. BOUSLOG RE SAME (.3);
REVISE MOTION FOR LEAVE TO FILE COUNTERCLAIM
AND THIRD PARTY CLAIM AND EMAIL RE SAME (1.8).

5.30 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE COUNTERCLAIM
AND MOTION RE SAME (.1); DRAFT THIRD-PARTY
COMPLAINT AND COUNTERCLAIM (.9); DRAFT MOTION
RE SAME (3.3); RESEARCH RE SAME (.4); DRAFT
ORDER RE SAME (.4); EMAILS WITH C. MILLET RE
SAME (.2).

12/13/12
1.80 MILLET, CRAIG H REVISE FORM OF PROPOSED ORDER AND MOTION
FOR LEAVE TO FILE COUNTERCLAIM AND THIRD
PARTY CLAIMS (.8); REVISE PROPOSED
COUNTERCLAIM AND THIRD PARTY COMPLAINT (.4);
EMAILS WITH COMMITTEE AND KING & SPALDING RE
FILING OF MOTION RE COUNTERCLAIMS (.3);
PREPARE FOR 12/18 HEARING ON STATUS
CONFERENCES (.3).

3.60 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE COUNTERCLAIM
AND STATUS REPORT (.1); DRAFT COUNTERCLAIM
AND THIRD PARTY CLAIMS (1.0); DRAFT MOTION RE
SAME (1.2); DRAFT ORDER RE SAME (.2); EMAILS
WITH C. MILLET RE SAME (.2); TELEPHONE
CONFERENCE WITH J. GRAVES RE SAME (.2); CALLS
AND EMAILS WITH D. AMPONSAH RE SAME (.2);
REVIEW HOPPER SETTLEMENT PAPERS (.1); FINALIZE
STATUS REPORT (.4).

1.00 AMPONSAH, DUKE K PREPARE AND FILE FALCON STATUS REPORT #2 AND
MOTION TO FILE COUNTERCLAIM AND THIRD PARTY
CLAIMS (.8); CONFER WITH M. BOUSLOG RE: SAME
(.2).

12/14/12
0.40 ROSENTHAL, MICHAEL A REVIEW FALCON FILINGS.

0.20 GRAVES, JEREMY L CORRESPOND WITH M. BOUSLOG REGARDING
FALCON FILINGS.

0.30 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL, K. SI-AHMED, B. LUNDSTROM, H. THOMPSON AND M. TAN RE FALCON FILINGS AND VARIOUS RECENT OBJECTIONS FILED RE FALCON.

0.40 WOLFE, MORGAN M EMAILS WITH C. MILLET AND D. AMPONSAH RE INCLUSION OF FALCON ON NOTICE OF AGENDA FOR 12/18 HEARING.

12/16/12
3.00 MILLET, CRAIG H EMAILS RE FALCON ADMINISTRATIVE CLAIMS AND PLAN TREATMENT AS TO FALCON.

12/17/12
1.10 MILLET, CRAIG H REVIEW TIDE'S STATUS CONFERENCE REPORT AND PREPARE FOR STATUS CONFERENCE AND ISSUES RE TIDE MOTIONS FOR RELIEF FROM STAY AND FALCON MOTION FOR LEAVE TO FILE THIRD PARTY CLAIM (8); EMAIL WITH R. MARONEY RE MEDIATOR'S PROPOSAL (.3).

0.40 ROSENTHAL, MICHAEL A REVIEW OBJECTIONS FILED BY TIDE AND HOPPER.

0.60 KELSEY, MATTHEW K REVIEW STATEMENTS FILED WITH RESPECT TO FALCON/TIDE LITIGATION AND WITH RESPECT TO MOTION TO DISMISS THE CASE (.5); REVIEW CORRESPONDENCE FROM HSBC REGARDING ADJOURNMENT OF MATTER (.1).

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE FALCON COMPLAINT (.1); REVIEW TIDE REPLY STATUS REPORT (.1).

12/18/12
0.30 MILLET, CRAIG H EMAIL WITH R. MARONEY AND RE MEDIATOR'S PROPOSAL.

12/19/12
0.40 MILLET, CRAIG H EMAILS WITH OPPOSING COUNSEL AND M. BOUSLOG RE BRIEFING SCHEDULE AND STRATEGY.

0.40 ROSENTHAL, MICHAEL A EMAILS FROM RICHARD MAROONEY REGARDING
HOPPER RESPONSE TO MEDIATOR'S PROPOSAL (.2);
EMAILS FROM TIDE AND HOPPER COUNSEL
REGARDING FALCON ADVERSARY PROCEEDING (.2)

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND M. ROSENTHAL RE
MEDIATOR PROPOSAL RE TIDE LITIGATION.

12/20/12

0.50 MILLET, CRAIG H ANALYZE REPLY IN SUPPORT OF MOTION FOR LEAVE
TO FILE THIRD PARTY CLAIMS.

0.90 GRAVES, JEREMY L WORK ON REQUEST OF TIDE'S COUNSEL FOR
COPIES OF PROOFS OF CLAIM (.6); CONSIDER
TREATMENT OF OPTIONS IN FALCON PLAN (.3).

0.20 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE TIDE LITIGATION
AND DECLARATORY RELIEF.

12/21/12

0.10 ROSENTHAL, MICHAEL A EMAILS RE OBJECTION DEADLINE.

2.40 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH
K&S REGARDING PENDING OPTION LITIGATION (1.1);
E-MAILS REGARDING SAME (.4); RESEARCH RELATED
TO SAME (.9).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE FALCON LITIGATION
MATTERS.

12/23/12

1.40 MILLET, CRAIG H ANALYZE EMAILS RE SUBORDINATION ISSUES AND
RESPONSIVE EMAILS RE SAME (.5); CONFERENCE
CALL WITH J. GRAVES AND M. BOUSLOG RE
SUBORDINATION OF CLAIMS AND FOLLOW UP
EMAILS (.5); EMAILS RE THRONSON STOCK OPTION
CLAIMS AND PENDING THRONSON ACTION IN TEXAS
STATE COURT (.4).

12/26/12	1.40 MILLET, CRAIG H	ANALYZE EMAILS RE SUBORDINATION ISSUES AND RESPONSIVE EMAILS RE SAME (.5); CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG RE SUBORDINATION OF CLAIMS AND FOLLOW UP EMAILS (.5); EMAILS RE THRONSON STOCK OPTION CLAIMS AND PENDING THRONSON ACTION IN TEXAS STATE COURT (.4).
12/27/12	0.80 BOUSLOG, MATTHEW G	PREPARE ARGUMENTS RE MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS (.5); RESEARCH RE SAME (.3).
12/28/12	1.30 BOUSLOG, MATTHEW G	RESEARCH RE THIRD PARTY CLAIMS.
12/30/12	0.30 GRAVES, JEREMY L	REVIEW AND COMMENT ON FALCON REPORTING OBLIGATIONS.
12/31/12	2.20 BOUSLOG, MATTHEW G	PREPARE ARGUMENTS RE MOTION TO FILE COUNTERCLAIM AND THIRD PARTY CLAIMS.

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$	30.00
DOCUMENT SEARCH AND RETRIEVAL		540.73
IN HOUSE DUPLICATION		1,458.20
LODGING		14,311.09
MEALS		4,642.91
MESSENGER AND COURIER EXPENSE		278.82
ON-LINE RESEARCH (LEXIS)		1,347.63
ON-LINE RESEARCH (WESTLAW)		2,595.59
ON-LINE RESEARCH NEXIS - MAIN		250.00
OUTSIDE PARALEGAL SERVICES		22.50
OUTSIDE SERVICES/CONSULTANTS		144.16
SPECIALIZED RESEARCH/FILING FEES		185.10
TELEPHONE CHARGES		2,549.54
TRANSCRIPTS/DIGESTING		1,573.80
TRAVEL - AIR & RAIL		54,760.18
TRAVEL - MISCELLANEOUS (TIPS)		99.82
TRAVEL - TAXI & OTHER MODES/MILES		<u>3,913.29</u>
Total Costs/Charges		<u>88,703.36</u>
BALANCE DUE		<u>\$ 88,703.36</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

11/30/12	30.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-1112; DATE: 11/30/2012 - 11/7/12 5258370 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT - S.D. NEW YORK/M. ROSENTHAL
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Document Search and Retrieval

12/21/12	339.53	DECEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00107-(MONTHLY_RELATIVITY_DISK_STORAGE)
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12/21/12	179.28	DECEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)
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12/21/12	21.92	DECEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES- C/M_30561-00122-(MONTHLY_DISK_STORAGE)
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In House Duplication

12/03/12	16.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/03/12
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12/04/12	11.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/04/12
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12/05/12	119.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/05/12
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12/06/12	59.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/06/12
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12/07/12	89.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/07/12
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12/09/12	1.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/09/12
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12/10/12	14.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/10/12
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12/11/12	159.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/11/12
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12/12/12	253.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/12/12
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12/13/12	59.15	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/13/12
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12/14/12	41.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/14/12
12/15/12	32.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/15/12
12/17/12	506.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/17/12
12/18/12	36.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/18/12
12/19/12	25.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/19/12
12/20/12	27.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/20/12
12/21/12	3.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/21/12
12/26/12	2.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 12/26/12

Lodging

12/04/12	1,106.30	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 GRAND HYATT HOTEL ROOM; CLIENT MEDIATION NEW YORK, NY
12/04/12	495.77	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/03-12/04/12; DATE: 12/4/2012 - 12/03-12/04/12 GRAND HYATT HOTEL ROOM - C.COMBS, DIRECTOR WITH ARCAPITA; CLIENT MEETINGS NEW YORK, NY
12/07/12	2,384.94	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	2,399.78	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
12/13/12	4,875.03	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 11/25-12/04/12 DEN-NY-LON-NY-DEN/GRAND HYATT HOTEL/ROOM/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
12/13/12	2,593.65	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/07-12/12/12 DEN-NY-LON-NY-DEN/GRAND HYATT

HOTEL/ROOM/TRAVEL FOR FALCON MEDIATION AND
NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE,
JPLS AND SCB AMONG OTHERS

12/13/12	455.62	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/12-12/13/12 DEN-NY-LON-NY-DEN/THE ALEX HOTEL/ROOM/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
<u>Meals</u>		
10/28/12	90.06	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 10/28/2012 - 10/23/12 ACCT#54-003-01642/ORDER#305841870/CUCINA & CO. CATERING FOR 8 PEOPLE M.ROSENTHAL 50C/J.WIRCHIN
11/18/12	148.01	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/13/12 ACCT#54-003-01642/BISTRO NEW YORK#310425351 10 PEOPLE/ARCAPITA MEETING 47G /M.ROSENTHAL /S.FAGA
11/18/12	371.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/12/12 ACCT#54-003-01642/BISTRO NEW YORK CATERING#310426209 15 PEOPLE/ARCAPITA MEETING 47G /M.ROSENTHAL /S.FAGA
11/18/12	41.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/13/12 ACCT#54-003-01642/CUCINA AND CO #310589646 5 PEOPLE/ARCAPITA PLAN DISCUSSIONS MEETING 46B /K.MARTORANA/S.FAGA
11/18/12	446.28	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/13/12 ACCT#54-003-01642/BISTRO NEW YORK CATERING#310609398 25 PEOPLE/ARCAPITA MEETING 47G M.ROSENTHAL/S FAGA
11/18/12	374.76	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/14/12 ACCT#54-003-01642/BLAKE AND TODD#310767150 20 PEOPLE 47G ARCAPITA MEETING/M.ROSENTHAL/S FAGA
11/18/12	577.48	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/14/12 ACCT#54-003-01642 MADELINE'S CATERING AND SPECIAL EVENTS#310783239 26 PEOPLE 47G ARCAPITA MEETING/M.ROSENTHAL/S FAGA

11/18/12	129.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 - 11/15/12 ACCT#54-003- 01642/CUCINA AND CO CATERING#311004348 10 PEOPLE/ARCAPITA MEETING/M.ROSENTHAL/S.FAGA
11/18/12	71.00	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1298174; DATE: 11/18/2012 -11/12/12 ACCT#54-003- 01642/CUCINA AND CO CATERING#310334604 6 PEOPLE ARACAPITA 47G/M.ROSENTHAL/S.FAGA
12/02/12	14.17	VENDOR: KARTHIK ASHWIN THIAGARAJAN; INVOICE#: 12/2/12; DATE: 12/2/2012 - DINNER AT DA PAOLO ON 12/2/12.
12/04/12	110.54	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 GRAND HYATT HOTEL/MEALS; CLIENT MEDIATION NEW YORK, NY
12/04/12	15.00	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 MEALS; CLIENT MEDIATION NEW YORK, NY
12/07/12	59.28	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	72.32	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	1,281.77	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/05/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	146.12	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CORINTHIA HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
12/09/12	33.27	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1317025; DATE: 12/9/2012 - 12/3/12 BREAKFAST (X4) FOR M. ROSENTHAL REGARDIG ARCAPITA MEETING, #314900157
12/13/12	93.31	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/07-12/12/12 DEN-NY-LON-NY-DEN/GRAND HYATT HOTEL/MEALS/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION REGARDING PLAN WITH CREDITORS COMMITTEE,

JPLS AND SCB AMONG OTHERS

12/13/12 566.57 VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE:
12/13/2012 - DEN-NY-LON-NY-DEN/MEALS/TRAVEL FOR FALCON
MEDIATION AND NEGOTAITION REGARDING PLAN WITH
CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS

Messenger and Courier Expense

10/28/12 145.36 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 164905;
DATE: 10/28/2012 - 10/26/12 A. BANNISTER, GDC TO A.
BANNISTER @ 115 RYE RIDGE ROAD, #W0808202

11/18/12 40.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166142;
DATE: 11/18/2012 - W0812834, M. WOLFE, 11/14/12, GDC TO
OFFICE OF THE TRUSTEE @ 271 CADMAN PLAZA

11/18/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 166142;
DATE: 11/18/2012 - W0812856, M. WOLFE, 11/14/12, GDC TO
UNITED STATES BANKRUPTCY COURT @ ONE BOWLING GREEN.

11/21/12 12.78 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20121130 DATE: 11/30/2012 SHIP DATE 11/21/2012 AIRBILL NO:
794127912261 FROM: BRIAN KIM, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: MESSRS. JOHN MAKUCH LAWRENCE,
HIRSH JEFF GORDON ALVAREZ & M, ATLANTA, GA

11/21/12 28.19 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20121130 DATE: 11/30/2012 SHIP DATE 11/21/2012 AIRBILL NO:
794127628160 FROM: BINA LACALAMITA, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE
SILVER, NJ

12/11/12 23.56 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20121221 DATE: 12/21/2012 SHIP DATE 12/11/2012 AIRBILL NO:
794268819807 FROM: BRIAN J. KIM, GIBSON DUNN & CRUTCHER
LLP, NEW YORK, NY TO: MAK BRIGHOUSE, HOGAN LOVELLS (
MIDDLE EAST), DUBAI,

12/13/12 5.62 VENDOR: MPC EXCEL LIMITED; INVOICE#: 117155; DATE:
11/27/2012 COURIER TO WC2

On-Line Research (Lexis)

12/02/12 1,076.61 CHATTERJEE, AYESHA 12/02/12 30561-00101 LEXIS
RESEARCH

12/03/12	164.40	LEVIN, DOUG	12/03/12	30561-00097	LEXIS RESEARCH
12/04/12	6.00	LEVIN, DOUG	12/04/12	30561-00097	LEXIS RESEARCH
12/11/12	6.00	GRAVES, JEREMY L	12/11/12	30561-00122	LEXIS RESEARCH
12/12/12	29.31	LEVIN, DOUG	12/12/12	30561-00097	LEXIS RESEARCH
12/12/12	6.00	GRAVES, JEREMY L	12/12/12	30561-00122	LEXIS RESEARCH
12/17/12	6.00	GRAVES, JEREMY L	12/17/12	30561-00122	LEXIS RESEARCH
12/18/12	29.31	MARTORANA, KEITH	12/18/12	30561-00113	LEXIS RESEARCH
12/22/12	6.00	BOUSLOG, MATTHEW	12/22/12	30561-00122	LEXIS RESEARCH
12/23/12	6.00	BOUSLOG, MATTHEW	12/23/12	30561-00122	LEXIS RESEARCH
12/26/12	12.00	GRAVES, JEREMY L	12/26/12	30561-00122	LEXIS RESEARCH

On-Line Research (Westlaw)

11/06/12	171.38	KING,CARLY-JANE	11/06/12	30561-00107	WESTLAW RESEARCH AND PRINTING CHARGES
12/03/12	537.40	WEISSER,JOSHUA	12/03/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/07/12	184.00	BOUSLOG,MATTHEW G	12/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/10/12	442.47	WEISSER,JOSHUA	12/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/10/12	149.60	BOUSLOG,MATTHEW G	12/10/12	30561-00122	WESTLAW

RESEARCH AND PRINTING CHARGES

12/21/12	252.58	WEISSER,JOSHUA	12/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/22/12	111.48	WEISSER,JOSHUA	12/22/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/23/12	255.20	BOUSLOG,MATTHEW G	12/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/26/12	257.60	BOUSLOG,MATTHEW G	12/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/28/12	83.20	BOUSLOG,MATTHEW G	12/28/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
12/31/12	150.68	WEISSER,JOSHUA	12/31/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

12/02/12	50.00	CHATTERJEE, AYESHA	12/02/12	30561-00109	NEXIS RESEARCH
12/04/12	50.00	LEVIN, DOUG	12/04/12	30561-00097	NEXIS RESEARCH
12/12/12	100.00	LEVIN, DOUG	12/12/12	30561-00097	NEXIS RESEARCH
12/23/12	50.00	BOUSLOG, MATTHEW	12/23/12	30561-00122	NEXIS RESEARCH

Outside Paralegal Services

11/22/12	22.50	VENDOR: UPDATE LEGAL; INVOICE#: 130284; DATE: 11/22/2012 - MORGAN WOLFE, OUTSIDE PARALEGAL, 11/12-11/16/12, S. FAGA.			
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Outside Services/Consultants

12/13/12	40.00	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 11/29/12 DEN-NY-LON-NY-DEN/GRAND CENTRAL/USPS PASSPORT FEE/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS			
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12/27/12 104.16 VENDOR: MR THOMAS COGHLIN; INVOICE#: 97833A; DATE:
12/7/2012 - MR THOMAS COGHLIN - PROFESSIONAL FEES FOR
THE PERIOD 06/12/12

Specialized Research/Filing Fees

12/12/12 135.00 COURTLINK, 11/12 - COURT INFORMATION (E. KURINSKY)

12/12/12 36.50 PACER, 11/12 - COURT INFORMATION

12/12/12 7.40 PACER, 11/12 - COURT INFORMATION

12/12/12 6.20 PACER, 11/12 - COURT INFORMATION

Telephone Charges

09/21/12 230.40 VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-0912; DATE:
9/21/2012 - 08/21-09/20/12 MCI 949-248-1332 CLIENT RELATED
CALLS

10/28/12 401.18 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-1012;
DATE: 10/28/2012 - 09/29-10/28/12 REIMB OF VERIZON PHONE
CHGS #646-573-5167

11/21/12 321.67 VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-1112; DATE:
11/21/2012 - 10/21-11/20/12 MCI 949-248-1332 CLIENT RELATED
CALLS

11/29/12 65.39 CONFERENCING SERVICES BY JOSHUA WEISSER

11/30/12 4.51 CONFERENCING SERVICES BY JOSHUA WEISSER

11/30/12 56.60 VENDOR: SAPTAK SANTRA; INVOICE#: 11/30/2012; DATE:
11/30/2012 - TELEPHONE CHARGES FROM 23 OCT TO 22 NOV
2012

12/01/12 36.07 CONFERENCING SERVICES BY JOSHUA WEISSER

12/01/12 23.43 CONFERENCING SERVICES BY STEWART ROSS

12/03/12 7.27 CONFERENCING SERVICES BY EMAD KHALIL

12/03/12 43.47 CONFERENCING SERVICES BY EMAD KHALIL

12/03/12	13.26	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/03/12	19.08	CONFERENCING SERVICES BY STEWART ROSS		
12/03/12	1.52	1(970)927-0379	12/03/2012	BASALT CO
12/03/12	4.18	1(404)663-0633	12/03/2012	ATLANTA GA
12/03/12	2.28	1(970)544-3442	12/03/2012	ASPEN CO
12/03/12	4.56	1(312)407-0690	12/03/2012	CHICAGO IL
12/03/12	1.14	1(732)757-8679	12/03/2012	MIDDLETOWN NJ
12/03/12	6.84	44-2073603600	12/03/2012	UN KINGDOM
12/03/12	2.28	1(312)407-0110	12/03/2012	CHICAGO IL
12/03/12	32.30	1(345)814-9117	12/03/2012	CAYMAN IS CI
12/04/12	1.14	1(404)260-4049	12/04/2012	ATLANTA GA
12/04/12	11.40	1(312)407-0690	12/04/2012	CHICAGO IL
12/04/12	2.66	1(404)488-8021	12/04/2012	ATLANTA GA
12/04/12	8.74	1(345)814-9117	12/04/2012	CAYMAN IS CI
12/04/12	12.16	1(404)488-8021	12/04/2012	ATLANTA GA
12/04/12	3.04	1(312)407-0110	12/04/2012	CHICAGO IL
12/04/12	1.90	1(312)407-0690	12/04/2012	CHICAGO IL
12/04/12	9.50	1(312)407-0690	12/04/2012	CHICAGO IL

12/04/12	3.04	1(345)814-9110	12/04/2012 CAYMAN IS	CI
12/04/12	2.28	1(404)488-8021	12/04/2012 ATLANTA	GA
12/04/12	2.66	1(404)920-9065	12/04/2012 ATLANTA	GA
12/04/12	1.14	1(970)927-0379	12/04/2012 BASALT	CO
12/04/12	1.14	1(312)407-0690	12/04/2012 CHICAGO	IL
12/04/12	7.54	CONFERENCING SERVICES BY JOSHUA WEISSER		
12/04/12	24.17	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	4.60	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	25.99	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	11.59	CONFERENCING SERVICES BY KEVIN MEDRANO		
12/04/12	2.76	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/04/12	10.04	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/05/12	1.90	1(404)920-9065	12/05/2012 ATLANTA	GA
12/05/12	3.80	1(312)407-0690	12/05/2012 CHICAGO	IL
12/05/12	16.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
12/05/12	10.31	CONFERENCING SERVICES BY STEWART ROSS		
12/06/12	2.66	1(312)407-0690	12/06/2012 CHICAGO	IL
12/06/12	1.14	1(404)488-8021	12/06/2012 ATLANTA	GA

12/06/12	3.04	973-17218333	12/06/2012 BAHRAIN
12/06/12	1.90	1(312)407-0110	12/06/2012 CHICAGO IL
12/06/12	1.52	1(312)407-0110	12/06/2012 CHICAGO IL
12/06/12	4.18	1(404)920-9065	12/06/2012 ATLANTA GA
12/06/12	4.94	1(312)407-0110	12/06/2012 CHICAGO IL
12/06/12	4.09	CONFERENCING SERVICES BY ALAN MOSKOWITZ	
12/06/12	3.56	CONFERENCING SERVICES BY AYESHA CHATTERJEE	
12/06/12	3.39	CONFERENCING SERVICES BY KEVIN MEDRANO	
12/06/12	7.15	CONFERENCING SERVICES BY STEWART ROSS	
12/06/12	7.75	CONFERENCING SERVICES BY STEWART ROSS	
12/07/12	1.14	1(970)544-3442	12/07/2012 ASPEN CO
12/07/12	3.42	1(312)407-0985	12/07/2012 CHICAGO IL
12/07/12	4.94	44-2078215559	12/07/2012 UN KINGDOM
12/07/12	2.28	1(312)407-0985	12/07/2012 CHICAGO IL
12/07/12	6.11	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/07/12	14.48	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/07/12	9.11	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/07/12	10.10	1(719)955-0542	12/07/2012 COLORADO
12/07/12	21.54	1(719)955-0542	12/07/2012 COLORADO

12/07/12	3.80	973-39987994	12/07/2012 BAHRAIN
12/07/12	139.60	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-1212; DATE: 12/7/2012 - 11/08-12/07/12 AT&T 214-755-2090 CLIENT RELATED CALLS	
12/08/12	6.23	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/08/12	21.82	VENDOR: STARHUB LTD; INVOICE#: 0149683357122012; DATE: 12/8/2012 - STARHUB BILL DATED 8 DECEMBER 2012.	
12/10/12	19.96	CONFERENCING SERVICES BY JAMES O'GRADY	
12/10/12	33.02	CONFERENCING SERVICES BY JAMES O'GRADY	
12/10/12	9.66	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/10/12	27.29	CONFERENCING SERVICES BY KEVIN MEDRANO	
12/10/12	5.94	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/10/12	7.53	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/10/12	16.03	CONFERENCING SERVICES BY STEWART ROSS	
12/10/12	2.28	973-17218203	12/10/2012 BAHRAIN
12/10/12	1.14	1(312)407-0870	12/10/2012 CHICAGO IL
12/10/12	1.90	1(312)407-0985	12/10/2012 CHICAGO IL
12/10/12	1.52	1(212)403-3577	12/10/2012 NEW YORK NY
12/10/12	11.78	973-39697972	12/10/2012 BAHRAIN
12/10/12	3.80	1(345)814-9255	12/10/2012 CAYMAN IS CI

12/10/12	6.46	44-7799068842	12/10/2012 UN KINGDOM
12/10/12	1.14	966-26826351	12/10/2012 SAUDI ARAB
12/11/12	2.28	1(312)407-0853	12/11/2012 CHICAGO IL
12/11/12	1.52	1(312)407-0110	12/11/2012 CHICAGO IL
12/11/12	1.52	1(312)407-0690	12/11/2012 CHICAGO IL
12/11/12	5.93	CONFERENCING SERVICES BY ALAN MOSKOWITZ	
12/11/12	11.53	CONFERENCING SERVICES BY JAMES O'GRADY	
12/11/12	14.49	CONFERENCING SERVICES BY STEWART ROSS	
12/11/12	5.45	CONFERENCING SERVICES BY STEWART ROSS	
12/11/12	1.78	CONFERENCING SERVICES BY STEWART ROSS	
12/12/12	1.14	44-7795413768	12/12/2012 UN KINGDOM
12/12/12	1.14	1(732)757-8679	12/12/2012 MIDDLETOWN NJ
12/12/12	7.65	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
12/12/12	25.76	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/12/12	6.98	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/12/12	13.13	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/13/12	1.14	1(404)572-4756	12/13/2012 ATLANTA GA
12/13/12	1.52	1(732)757-8679	12/13/2012 MIDDLETOWN NJ

12/13/12	5.25	CONFERENCING SERVICES BY STEPHENIE HANDLER	
12/14/12	2.66	1(312)499-6762	12/14/2012 CHICAGO IL
12/14/12	1.14	1(312)407-0870	12/14/2012 CHICAGO IL
12/14/12	2.66	1(404)718-9698	12/14/2012 ATLANTA GA
12/14/12	1.96	CONFERENCING SERVICES BY JAMES O'GRADY	
12/14/12	11.38	CONFERENCING SERVICES BY MATTHEW KELSEY	
12/15/12	9.57	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/17/12	1.14	1(312)407-0110	12/17/2012 CHICAGO IL
12/17/12	2.66	1(345)814-9208	12/17/2012 CAYMAN IS CI
12/17/12	1.90	1(345)949-4123	12/17/2012 CAYMAN IS CI
12/17/12	1.14	1(404)260-4049	12/17/2012 ATLANTA GA
12/17/12	12.89	CONFERENCING SERVICES BY KENNETH MILLER	
12/18/12	3.04	973-17218193	12/18/2012 BAHRAIN
12/18/12	2.28	44-2078245660	12/18/2012 UN KINGDOM
12/18/12	4.18	1(404)920-9065	12/18/2012 ATLANTA GA
12/18/12	4.94	44-2070756542	12/18/2012 UN KINGDOM
12/18/12	1.14	1(212)530-5567	12/18/2012 NEW YORK NY
12/18/12	1.52	1(212)530-5000	12/18/2012 NEW YORK NY
12/18/12	4.56	1(212)903-9413	12/18/2012 NEW YORK NY

12/18/12	5.70	1(718)422-4960	12/18/2012 BKLYN NYC NY
12/18/12	1.14	1(540)761-6259	12/18/2012 ROANOKE VA
12/18/12	9.96	CONFERENCING SERVICES BY JAMES O'GRADY	
12/18/12	33.11	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/18/12	19.23	CONFERENCING SERVICES BY SHELBY PARNES	
12/19/12	42.98	CONFERENCING SERVICES BY EMAD KHALIL	
12/19/12	1.72	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/19/12	21.73	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
12/19/12	21.31	CONFERENCING SERVICES BY SHELBY PARNES	
12/19/12	11.07	CONFERENCING SERVICES BY STEWART ROSS	
12/20/12	3.80	1(404)260-4049	12/20/2012 ATLANTA GA
12/20/12	1.90	1(917)742-2552	12/20/2012 QUEENS NYC NY
12/20/12	9.12	1(345)949-0699	12/20/2012 CAYMAN IS CI
12/20/12	2.66	1(345)814-9268	12/20/2012 CAYMAN IS CI
12/20/12	7.06	CONFERENCING SERVICES BY AYESHA CHATTERJEE	
12/20/12	21.83	CONFERENCING SERVICES BY JEREMY GRAVES	
12/20/12	8.39	CONFERENCING SERVICES BY JOSHUA WEISSER	
12/20/12	14.22	CONFERENCING SERVICES BY KEITH MARTORANA	

12/20/12	21.31	CONFERENCING SERVICES BY SHELBY PARNES
12/21/12	10.93	CONFERENCING SERVICES BY JAMES O'GRADY
12/21/12	5.73	CONFERENCING SERVICES BY KEITH MARTORANA
12/21/12	3.04	44-7748638195 12/21/2012 UN KINGDOM
12/23/12	9.70	CONFERENCING SERVICES BY JEREMY GRAVES
12/24/12	12.54	44-7748638195 12/24/2012 UN KINGDOM
12/26/12	2.66	1(312)601-9066 12/26/2012 CHICAGO IL
12/26/12	51.68	CONFERENCING SERVICES BY JAMES O'GRADY
12/27/12	19.64	CONFERENCING SERVICES BY JOSHUA WEISSER
12/27/12	40.38	CONFERENCING SERVICES BY STEWART ROSS
12/28/12	40.81	CONFERENCING SERVICES BY JOSHUA WEISSER
12/28/12	18.44	CONFERENCING SERVICES BY JOSHUA WEISSER
<u>Transcripts/Digesting</u>		
11/26/12	212.65	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1618023; DATE: 11/26/2012 - 11/15/12 JOB #1536921/CERTIFIED TRANSCRIPT FOR COURT HEARING/M. ROSENTHAL
11/28/12	204.75	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1620802; DATE: 11/28/2012 - 11/07/12 JOB #1555873/CERTIFIED TRANSCRIPT FOR COURT HEARING 12-11076/M. ROSENTHAL
12/12/12	359.45	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1632815; DATE: 12/12/2012 - JOB# 1573243 12/07/12 ORIGINAL TRANSCRIPT; CLIENT HEARING/M.ROSENTHAL

12/20/12 796.95 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1639625; DATE: 12/20/2012 - JOB# 1569761 12/18/12 ORIGINAL TRANSCRIPT; CLIENT HEARING/M.ROSENTHAL

Travel - Air & Rail

11/28/12 13,598.38 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20121201-5 DATE: 11/30/2012 TRAVEL
INVOICE#/DATE: 99674 11/28/2012 TICKET NO: 7148018235
TRAVEL DATES: 12/02/2012 - 12/08/2012 PASSENGER:
MILLET/CRAIG H ITINERARY: LAX/JFK/LHR/LAX

11/30/12 11,073.50 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20121201-5 DATE: 11/30/2012 TICKET NO:
7149848822 DEPART DATE: 12/04/2012 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: JFK/LHR/JFK

11/30/12 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20121201-5 DATE: 11/30/2012 TICKET NO:
0584498206 CHARGE DATE: 11/30/2012 PASSENGER:
GRAVES/JEREMY LEE

11/30/12 -11,073.50 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TICKET NO:
7149848822 CHARGE DATE: 11/30/2012 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: JFK/LHR/JFK

11/30/12 -49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL
INVOICE#/DATE: 97525 10/11/2012 TICKET NO: 0579913779
CHARGE DATE: 10/11/2012 PASSENGER: GRAVES/JEREMY LEE

12/03/12 11,122.75 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL
INVOICE#/DATE: 99993 12/03/2012 TICKET NO: 7149848937
TRAVEL DATES: 12/04/2012 - 12/08/2012 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: JFK/LHR/JFK

12/03/12 49.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL
INVOICE#/DATE: 99960 12/03/2012 TICKET NO: 0584539247
CHARGE DATE: 12/03/2012 PASSENGER: MILLET/CRAIG H

12/03/12 250.00 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20130101-2 DATE: 12/16/2012 TRAVEL
INVOICE#/DATE: 99960 12/03/2012 TICKET NO: 7149848921
TRAVEL DATES: 12/04/2012 - 12/08/2012 PASSENGER:
MILLET/CRAIG H ITINERARY: JFK/LHR/LAX

12/07/12	167.14	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/05/12 RAIL FARES; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	3,968.85	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130101-1 DATE: 12/9/2012 TRAVEL INVOICE#/DATE: 100279 12/07/2012 TICKET NO: 7151060379 TRAVEL DATES: 12/16/2012 - 12/20/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
12/07/12	135.46	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/05, 12/07/12 RAIL FARES; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	10,783.50	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 NY-LONDON, ENGLAND-NY (#AA7148018232) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 (#XD0584398621) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
12/11/12	627.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130101-2 DATE: 12/16/2012 TRAVEL INVOICE#/DATE: 100370 12/11/2012 TICKET NO: 7151060432 TRAVEL DATES: 12/12/2012 - 12/13/2012 PASSENGER: GRAVES/JEREMY LEE ITINERARY: EWR/DEN
12/13/12	60.00	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 12/13/12 DEN-NY-LON-NY-DEN/AIRLINE BAGGAGE FEE/TRAVEL FOR FALCON MEDIATION AND NEGOTIATION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
12/14/12	8,467.70	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12; DATE: 12/14/2012 - 12/11-12/14/12 NY-FRANKFURT, GERMANY-NY (#SQ7151060429) AIRFARE; CLIENT MEETINGS BAHRAIN
12/14/12	2,253.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12; DATE: 12/14/2012 - 12/12/12 FRANKFURT, GERMANY-BAHRAIN (#GF7151060427) AIRFARE; CLIENT MEETINGS BAHRAIN
12/14/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12;

Invoice Date: January 15, 2013

Invoice No. 2013011475

Due and Payable Upon Receipt

DATE: 12/14/2012 - 12/12/12 (#XD0584794368) AIRFARE; CLIENT MEETINGS BAHRAIN

12/14/12 3,178.60 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12; DATE: 12/14/2012 - 12/14/12 BAHRAIN-FRANKFURT, GERMANY (#GF7151060428) AIRFARE; CLIENT MEETINGS BAHRAIN

Travel - Miscellaneous (tips)

12/04/12 25.00 VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02-12/04/12 MISCELLANEOUS TIPS; CLIENT MEDIATION NEW YORK, NY

12/07/12 74.82 VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 MISCELLANEOUS TIPS; CLIENT MEETINGS LONDON, ENGLAND

Travel - Taxi & Other Modes/Miles

10/10/12 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1152485 DATE: 11/7/2012 VOUCHER A3696294 10/10/2012 ROGERS, ARTHUR FROM 2 LEXINGTON AV M GRAMERCY PARK HOTEL TO AS DIRECTED M

10/21/12 177.79 VENDOR: DIAL CAR INC. INVOICE#: 1152485 DATE: 11/7/2012 VOUCHER A3579987 10/21/2012 WILLIAMS, MATT J. FROM 200 PARK AV M TO 74 CROSS ST LITTLE SILVER 07739 NJ

10/31/12 155.69 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 10/31/12; DATE: 10/31/2012 - JAZ CAR & LIMO; TO HARRISON, NY TO OFFICE AND RETURN ON DAY FOLLOWING HURRICANE, NO OTHER TRAVEL OPTIONS AVAILABLE; ADD'L TRAVEL EXPENSES FOR ASSOCIATE AJ CIANESE ON RELATED CLIENT MATTER

10/31/12 131.73 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 10/31/12; DATE: 10/31/2012 - JAZ CAR & LIMO; TO HARRISON, NY TO OFFICE AND RETURN ON DAY FOLLOWING HURRICANE, NO OTHER TRAVEL OPTIONS AVAILABLE; ADD'L TRAVEL EXPENSES FOR ASSOCIATE AJ CIANESE ON RELATED CLIENT MATTER

10/31/12 162.14 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 10/31/12; DATE: 10/31/2012 - JAZ CAR & LIMO; TO HARRISON, NY TO OFFICE AND RETURN ON DAY FOLLOWING HURRICANE, NO OTHER TRAVEL OPTIONS AVAILABLE; ADD'L TRAVEL EXPENSES FOR ASSOCIATE AJ CIANESE ON RELATED CLIENT MATTER

11/05/12 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1152949 DATE: 11/21/2012 VOUCHER A3711002 11/05/2012 ROSENTHAL, MICHAEL A. FROM 400 E 51 ST M TO JFK JFK

11/07/12 422.18 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012
VOUCHER A3645613 11/07/2012 WOLFE, MORGAN FROM 300
QUARROPAS STREET WHITE PLAINS WE TO 200 PARK AVE M

11/07/12 317.66 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012
VOUCHER A3645612 11/07/2012 WOLFE, MORGAN FROM SEC
45/LEX M TO 300 QUARROPAS STREET WHITE PLAINS10601 WE

11/07/12 166.46 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012
VOUCHER A3576924 11/07/2012 WILLIAMS,MATT J. FROM 50
VANDERBILT AV M YALE CLUB TO 74 CROSS ST LITTLE
SILVER07739 NJ

11/14/12 80.38 VENDOR: DIAL CAR INC. INVOICE#: 1153182 DATE: 11/28/2012
VOUCHER A3607747 11/14/2012 ROGERS, A. FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

11/15/12 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1153881 DATE: 12/5/2012
VOUCHER A3690136 11/15/2012 HENRY THOMPSON FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

11/16/12 84.82 VENDOR: DIAL CAR INC. INVOICE#: 1153881 DATE: 12/5/2012
VOUCHER A3735091 11/16/2012 M. ROSENTHAL FROM 50
VANDERBILT AV M YALE CLUB TO JFK JFK

11/28/12 69.30 VENDOR: DIAL CAR INC. INVOICE#: 1153881 DATE: 12/5/2012
VOUCHER A3570855 11/28/2012 M. ROSHENTAL FROM 50
VANDERBILT AV M YALE CLUB TO AS LGA M

11/28/12 94.26 VENDOR: KEITH R. MARTORANA; INVOICE#: 11/15-11/28/12; DATE:
11/28/2012 - 11/15,11/18, 11/23, 11/27-11/28/12 CAB FARES;
CLIENT MEETINGS NEW YORK, NY

11/30/12 21.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3107/2012; DATE:
11/30/2012 - #1687 B. KIM, TAXI HOME FROM OFFICE 11/26,
11/29/12 /JW

12/02/12 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20709; DATE:
12/2/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

12/02/12 17.98 VENDOR: KARTHIK ASHWIN THIAGARAJAN; INVOICE#: 12/2/12;
DATE: 12/2/2012 - TAXI FARE FROM HOME TO OFFICE AND BACK

HOME ON 12/2/12 (SUNDAY).

12/02/12	1.75	VENDOR: KARTHIK ASHWIN THIAGARAJAN; INVOICE#: 12/2/12; DATE: 12/2/2012 - TAXI FARE FROM HOME TO OFFICE AND BACK HOME ON 12/2/12 (SUNDAY).
12/03/12	167.08	VENDOR: DIAL CAR INC. INVOICE#: 1154068 DATE: 12/12/2012 VOUCHER A3747165 12/03/2012 WILLIAMS, MATTHEW J. FROM 200 PARK AV M TO 74 CROSS ST LITTLE SILVER07739 NJ
12/04/12	65.00	VENDOR: CRAIG H. MILLET; INVOICE#: 12/02-12/04/12; DATE: 12/4/2012 - 12/02/12 CAB FARES; CLIENT MEDIATION NEW YORK, NY
12/04/12	80.38	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3749039 12/04/2012 ROSENTHAL, MICHAEL A. FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
12/04/12	75.95	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3744496 12/04/2012 CHRISTOPHER COMBS FROM 50 VANDERBILT AV M YALE CLUB TO LGA LGA
12/06/12	15.50	VENDOR: STEVEN J. LAU; INVOICE#: 12/06-12/09/12; DATE: 12/6/2012 - CAB FARE HOME WORKED LATE
12/07/12	40.18	VENDOR: CRAIG H. MILLET; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/05/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	238.87	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/04-12/07/12; DATE: 12/7/2012 - 12/04-12/07/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
12/07/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20710; DATE: 12/7/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
12/07/12	168.61	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3710088 12/07/2012 WILLIAMS, MATTHEW J. FROM 74 CROSS ST LITTLE SILVER NJ TO 200 PARK AVE M
12/11/12	80.38	VENDOR: DIAL CAR INC. INVOICE#: 1154370 DATE: 12/19/2012 VOUCHER A3568242 12/11/2012 ROSENTHAL, MICHAEL A. FROM 400 E 51 ST M TO JFK JFK

12/12/12	33.05	VENDOR: STEVEN J. LAU; INVOICE#: 12/11-12/12/12; DATE: 12/12/2012 - 12/11, 12/12/12 CAB FARE HOME WORKED LATE
12/12/12	15.00	VENDOR: STEVEN J. LAU; INVOICE#: 12/12/12; DATE: 12/12/2012 - CAB FARE HOME WORKED LATE
12/13/12	132.58	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - 11/26, 12/07, 12/13/12 DEN-NY-LON-NY-DEN/CAB FARE/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
12/13/12	13.88	VENDOR: JEREMY GRAVES; INVOICE#: 11/25-12/13/12; DATE: 12/13/2012 - DEN-NY-LON-NY-DEN/MILEAGE(25)/TRAVEL FOR FALCON MEDIATION AND NEGOTAITION REGARDING PLAN WITH CREDITORS COMMITTEE, JPLS AND SCB AMONG OTHERS
12/14/12	19.23	VENDOR: JAMES COX; INVOICE#: 12062012; DATE: 12/6/2012 - J COX - TAXI BACK FROM MEETING AT ARCAPITA'S OFFICES IN SLOANE STREET SW1 6/12/12
12/14/12	67.30	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 12/11-12/14/12; DATE: 12/14/2012 - 12/14/12 CAB FARES; CLIENT MEETINGS BAHRAIN
12/20/12	47.93	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177735; DATE: 12/6/2012 J COX TAXI TO SW1
12/20/12	53.38	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177735; DATE: 12/7/2012 C MILLET TAXI TO PADDINGTON STN
12/20/12	55.83	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 177735; DATE: 12/7/2012 M ROTHENTHAL TAXI TO PADDINGTON STN
12/21/12	10.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3110/2012; DATE: 12/21/2012 - #1756 B. KIM, TAXI HOME 12/1/12 /JW
12/21/12	43.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3110/2012; DATE: 12/21/2012 - #1757 B. KIM, TAXI HOME 12/10, 12/12, 11/5, 11/2/12 /JW
12/21/12	21.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3110/2012; DATE:

12/21/2012 - #1758 B. KIM, TAXI HOME 12/6, 12/16/12/JW

Invoice Date: January 15, 2013

Due and Payable Upon Receipt

Invoice No. 2013011475