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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
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**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON JANUARY 16, 2013 AT 11:00 A.M.**

Date and Time: January 16, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. UNCONTESTED MATTERS:**

1. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 Approving Claim Objection Procedures [Docket Entry No. 757]

Response Deadline: January 9, 2013 at 12:00 p.m.

January 11, 2013 at 12:00 p.m. for the Creditor's  
Committee

Objections/Responses Filed: None

Related Documents:

- A. Notice in Connection with Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 Approving Claim Objection Procedures [Docket Entry No. 774]

**Status: This matter is going forward.**

- 2. Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof [Docket Entry No. 770]

Response Deadline: January 15, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Debtors' Ex Parte Motion for an Order (I) Shortening the Notice Period with Respect to the Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof, and (II) Extending the Exclusive Period to File a Plan or Plans of Reorganization Pending a Hearing on the Motion [Docket Entry No. 771]
- B. Ex Parte Order (I) Shortening the Notice Period with Respect to Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof and (II) Extending the Exclusive Period for the Debtors to File a Chapter 11 Plan [Docket Entry No. 772]
- C. Notice of Hearing on Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof [Docket Entry No. 773]

**Status: This matter is going forward.**

## **II. CONTESTED MATTERS:**

- 3. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12]

Objections/responses Filed:

- A. Standard Chartered Bank's Fifth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 348]

Related Documents:

- A. Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22]
- B. Notice of Filing of Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31]
- C. Second Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62]
- D. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 72]
- E. Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 76]
- F. Exhibit to Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of

the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 77]

- G. Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86]
- H. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With The Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 120]
- I. Fourth Interim Order Signed on 5/10/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 133]
- J. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Budget Through June 30, 2012) [Docket Entry No. 189]
- K. Fifth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 198]
- L. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 277]
- M. Sixth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and

Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 310]

- N. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 356]
- O. Seventh Interim Order Signed On 8/3/2012, (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 369]
- P. Notice of Filing of Proposed Eighth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 456]
- Q. Eighth Interim Order Signed On 9/11/2012, (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management Systems, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 472]
- R. Notice of Filing of Proposed Ninth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 548]
- S. Ninth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 578]
- T. Notice of Filing of Proposed Tenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing

Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 627]

- U. Tenth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 631]
- V. Notice of Filing of Proposed Eleventh Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 712]
- X. Eleventh Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 724]
- Y. Notice of Filing of Proposed Twelfth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 776]

**Status: This matter is going forward.**

- 4. Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Actions [Docket No. 279]

Objections/Responses Filed:

- A. Opposition of the Hopper Claimants to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 352]
- B. Debtors' Objection to Tide's Motion to Lift the Automatic Stay [Docket Entry No. 354]
- C. Joinder of Official Committee of Unsecured Creditors to Debtors' Objection to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11

U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 355]

- D. Tide's Reply to the Objections of Debtors, Hopper Claimants and Committee to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) to Allow Continuance of District Court Action [Docket Entry No. 359]

Related Documents:

- A. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry No. 521]
- B. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry No. 532]
- C. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on November 15, 2012 at 11:00 A.M. [Docket Entry No. 621]
- D. Notice of Rescheduling of Omnibus Hearing [Docket Entry No. 629]
- E. Status Report Re: (1) Hopper et al. v. Falcon Gas Storage Company, Inc. and (2) Tide's Motion to Lift Stay [Docket Entry No. 709]
- F. Tide's Response to Debtors' Status Report Re: (1) Hopper et al. v. Falcon Gas Storage Company, Inc. and (2) Tide's Motion to Lift Stay [Docket Entry No. 714]

**Status: This matter is going forward.**

- 5. **Adversary Proceeding Number 12-01662**, Falcon's Motion for Leave to File Counterclaim and Third Party Claims [Docket Entry No. 11]

Response Deadline: January 2, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Objection to Falcon's Motion for Leave to File Counterclaim and Third Party Claims [Docket Entry No. 17]
- B. HSBC's Limited Objection to Falcon's Motion for Leave to File Counterclaim and Third Party Claims [Docket Entry No. 18]
- C. Hopper Parties Response to Debtors Motion for Leave to File Counterclaim and Third Party Claims [Docket Entry No. 19]
- D. Reply of Falcon in Support of Motion for Leave to File Counterclaim and Third Party Claims [Docket Entry No. 22]

**Status: This matter is going forward.**

**III. STATUS CONFERENCES:**

6. **Adversary Proceeding Number 12-01662**, Hopper v. Falcon Gas Storage Company, Inc.

Related Documents:

- A. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry 7]
- B. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry 8]
- C. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on November 15, 2012 at 11:00 A.M. [Docket Entry 10]
- D. Status Report Re: (1) Hopper et al. v. Falcon Gas Storage Company, Inc. and (2) Tide's Motion to Lift Stay [Docket Entry No. 12]

**Status: This matter is going forward.**

Dated: New York, New York  
January 14, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal  
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