

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON JANUARY 9, 2013 AT 4:30 P.M.**

Date and Time: January 9, 2013 at 4:30 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. UNCONTESTED MATTERS:

1. Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof [Docket Entry No. 759]

Response Deadline: January 8, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Debtors' Ex Parte Motion for an Order (I) Shortening the Notice Period With Respect to the Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof, and (II) Extending the Exclusive Period to File a Plan or Plans of Reorganization Pending a Hearing on the Motion [Docket Entry No. 760]
- B. *Ex Parte* Order (I) Shortening the Notice Period With Respect to Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances and (II) Extending the Exclusive Period for the Debtors to File a Chapter 11 Plan [Docket Entry No. 761]
- C. Notice of Hearing on Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof [Docket Entry No. 764]

Status: This matter is going forward.

Dated: New York, New York
January 7, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

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