

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
IN RE: Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*, Case No. 12-11076 (SHL)
Debtors. Jointly Administered
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Karen E. Petriano, being duly sworn, depose and state:

1. I am an Assistant Director with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On December 19, 2012, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (the monthly and interim compensation notice parties (the “Compensation Notice Parties”)), and by overnight delivery on the Compensation Notice Parties identified on Exhibit B annexed hereto:

- **Fifth Monthly Statement of Mourant Ozannes of Fees for Professional Services Rendered and Disbursements Incurred as Special Cayman Islands Counsel for the Debtors for the Period of November 1, 2012 through November 30, 2012** [Docket No. 732].

/s/Karen E. Petriano
Karen E. Petriano

Sworn to before me this 20th day of
December, 2012

/s/Ilka Charles
Ilka Charles
Notary Public, State of New York
No. 01CH6237292
Qualified in Suffolk County
Commission Expires March 14, 2015

EXHIBIT A

ARCAPITA BANK B.S.C.(C)
ATTN AMY KIM
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN
email: AKim@arcapita.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DOUGLAS G. LEVIN
3161 MICHAELSON DRIVE
IRVINE, CA 92612-4412
email: DLevin@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DUKE AMPONSAH
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: DAmponsah@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: MATTHEW K. KELSEY, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: MKelsey@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTN MICHAEL A. ROSENTHAL, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: mrosenthal@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

EXHIBIT B

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN RICHARD MORRISSEY
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004