

- **Order Granting Debtors' Motion to Amend Second Order Extending Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof and Further Extending the Exclusive Periods** [Docket No. 725];
- **Order Pursuant to Sections 105 and 363 of the Bankruptcy Code Authorizing Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary ("Order Authorizing Approvals re Subsidiary Sale")** [Docket No. 726]; and
- **Final Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004(I) Authorizing Debtors (A) to Enter into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, and (II) Granting Related Relief ("Final Order re Murabaha Agreement")** [Docket No. 727].

3. On December 18, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Eleventh Interim Cash Management Order** to be served by first class mail on the parties identified on Exhibit C annexed hereto (the Banks).

4. On December 18, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Order Authorizing Approvals re Subsidiary Sale** to be served by first class mail on the parties identified on Exhibit D annexed hereto (counsel for HCN UK).

5. On December 18, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Final Order re Murabaha Agreement** to be served by first class mail on the parties identified on Exhibit E annexed hereto (the Banks, counsel for Standard Chartered Bank and counsel for Fortress Credit Corp.).

6. On December 18, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the following document to be served by e-mail on the MSL parties identified on Exhibit F annexed hereto , and by overnight delivery on the MSL parties identified on Exhibit G annexed hereto :

- **Notice of Presentment of and Debtors' Motion to Further Extend Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof** [Docket No. 728].

/s/Karen E. Petriano
Karen E. Petriano

Sworn to before me this 20th day of
December, 2012

/s/Ilka Charles

Ilka Charles

Notary Public, State of New York

No. 01CH6237292

Qualified in Suffolk County

Commission Expires March 14, 2015

EXHIBIT A

ANDREWS KURTH LLP
ATTN DAVID A. ZDUNKEWICZ, ESQ.
600 TRAVIS, STE 4200
HOUSTON, TX 77002
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP
ATTN JONATHAN LEVINE, ESQ.
450 LEXINGTON AVE 15TH FL
NEW YORK, NY 10017
email: jonathanlevine@akllp.com

BINGHAM MCCUTCHEM LLP
ATTN: JAMES ROOME
41 LOTHBURY
LONDON, EC2R 7HF
UNITED KINGDOM
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP
ATTN EDMUND W. ROBB, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN JASON G. COHEN, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN MARVIN R. LANGE, ESQ.
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN STEPHEN B. CRAIN, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN WILLIAM A. (TREY) WOOD III, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP
EDMUND W. ROBB IV, ESQ.
711 LOUISIANA ST., SUITE 3200
HOUSTON, TX 77002-2770
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP
ATTN DAVID J. MOLTON, ESQ.
SEVEN TIMES SQ
NEW YORK, NY 10036
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP
ATTN SUNNI P. BEVILLE, ESQ.
ONE FINANCIAL CENTER
BOSTON, MA 02111
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP
ATTN WILLIAM R. BALDIGA, ESQ.
SEVEN TIMES SQ.
NEW YORK, NY 10036
email: wbaldiga@brownrudnick.com

ENVIRONMENTAL PROTECTION AGENCY
ATTN SCOTT FULTON
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A
1200 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20460
email: fulton.scott@epa.gov

FREEHILL, HOGAN & MAHAR LLP
ATTN MICHAEL E. UNGER, ESQ.
80 PINE ST, 24TH FL
NEW YORK, NY 10005-1759
email: unger@freehill.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP
ATTN: MICHAEL C HARWOOD
1633 BROADWAY
NEW YORK, NY 10019-6799
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID FRIEDMAN, ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID MARK,ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dmark@kasowitz.com

KAYE SCHOLER LLP
ATTN ANDREW A. KRESS, ESQ.
425 PARK AVE
NEW YORK, NY 10022
email: akress@kayescholer.com

KERR & KATZ, LLP
ATTN WILLIAM B. KERR, ESQ.
44 WALL ST, FL 12
NEW YORK, NY 10005
email: wkerr@kerrkatz.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
ATTN JOHN P. DILLMAN, ESQ.
POST OFFICE BOX 3064
HOUSTON, TX 77253-3064
email: houston_bankruptcy@gbs.com

MAYER BROWN LLP
ATTN CHRISTINE A. WALSH, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: cwalsh@mayerbrown.com

MAYER BROWN LLP
ATTN HOWARD S. BELTZER, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ABHILASH M. RAVAL, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ANDREW M. LEBLANC, ESQ.
1850 K ST, NW
STE 1100
WASHINGTON, DC 20006
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

NYC DEPT. OF FINANCE
ATTN LEGAL AFFAIRS
345 ADAMS ST, FL 3
BROOKLYN, NY 11201
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE
OFFICE OF COUNSEL 5TH FLOOR
15 METROTECH CENTER
BROOKLYN, NY 11201-3827
email: maura_archambeault@tax.state.ny.us

PATTON BOGGS LLP
ATTN ANTHONY NGUYEN, ESQ.
1185 AVENUE OF THE AMERICAS, 30TH FL
NEW YORK, NY 10036
email: anguyen@pattonboggs.com

PATTON BOGGS LLP
ATTN MARK A. SALZBERG, ESQ.
2550 M STREET, NW
WASHINGTON, DC 20037
email: msalzberg@pattonboggs.com

SECURITIES & EXCHANGE COMMISSION
ATTN GENERAL COUNSEL, SEC HEADQUARTERS
450 FIFTH ST, NW
WASHINGTON, DC 20549
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
3 WORLD FINANCIAL CENTER, STE 400
NEW YORK, NY 10281-1022
email: newyork@sec.gov

SIDLEY AUSTIN LLP
ATTN ALICE MORGAN
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: alice.morgan@sidley.com

SIDLEY AUSTIN LLP
ATTN BENJAMIN KLINGER
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP
ATTN PATRICK CORR
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: pcorr@Sidley.com

STANDARD CHARTERED BANK
ATTN: ASHOK SV
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ashok.sv@sc.com

STANDARD CHARTERED BANK
ATTN: AYMAN KHALIFA
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK
ATTN: GIRISH AGGARWAL
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK
ATTN: KAMRAN CHAUDHRY
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK
ATTN: PATRICK WATSON-THORP
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: patrick.watson-thorp@sc.com

UNITED STATES ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF NEW YORK
ATTN TAX & BANKRUPTCY UNIT
86 CHAMBERS ST, FL 3
NEW YORK, NY 10007
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE
ATTN TONY WEST, ASST. ATTORNEY GENERAL
CIVIL DIVISION
950 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20530-0001
email: askdoj@usdoj.gov

WEIL, GOTSHAL & MANGES
ATTN: STEPHEN KAROTKIN, ESQ
767 FIFTH AVENUE
NEW YORK, NY 10153
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP
ATTN ALAN J. LIPKIN, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN ANDREW E. SCHWARTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN JOSEPH G. MINIAS, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B. SCHONHOLTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: mschonholtz@willkie.com

ZOLFO COOPER
ATTN GORDON MACRAE
CAYMEN LIMITED
P.O. BOX 1120, 4TH FLOOR, BUIDLING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER
ATTN MARK SKELTON
LONDON OFFICE
10 FLEET PLACE
LONDON, EC4M 7RB
email: mskelton@zolfocooper.eu

ZOLFO COOPER
CAYMAN LIMITED
ATTN ELEANOR FISHER
P.O. BOX 1120, 4TH FLOOR, BUILDING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Eleanor.fisher@zolfocooper.ky

EXHIBIT B

DEPARTMENT OF THE TREASURY
1500 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20220

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

OFFICE OF THE UNITED STATES TRUSTEE
FOR THE SOUTHERN DISTRICT OF NEW YORK
ATTN: RICHARD MORRISSEY
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

STANDARD CHARTERED BANK
ATTN: MICHAEL EVANS, WHOLESALE BANKING LEGAL
BLDG ONE, DIFC GATE PRECINCT
DUBAI INTERNATIONAL FINANCIAL CENTRE
DUBAI, UNITED ARAB EMIRATES

TW TELECOM INC.
ATTN LINDA BOYLE
10475 PARK MEADOW DR, #400
LITTLETON, CO 80124

WESTLB AG
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
UNITED KINGDOM

EXHIBIT C

ARAB BANKING COPORATION
ATTN: MR. ALI MAHDI
PO BOX 2808, ABC TOWER
DIPLOMATIC AREA
MANAMA, BAHRAIN

BAHRAIN ISLAMIC BANK
ATTN: MR. NADER AL BASTAKI
PO BOX 5240
AL SALAM TOWER, DIPOLMATIC AREA
MANAMA, BAHRAIN

BAHRAIN ISLAMIC BANK
ATTN: MS. EBTISAM ALI EBRAHIM
PO BOX 5240
AL SALAM TOWER, DIPLOMATIC AREA
MANAMA BAHRAIN

BANK OF BAHRAIN & KUWAIT
ATTN: MR. HUSSAIN ALI HADDAD
PO BOX 597
43 GOVERNMENT AVE.
MANAMA 305, BAHRAIN

DBS BANK LTD
221 HENDERSON ROAD
07-16 SINGAPORE

DBS BANK LTD
221 HENDERSON ROAD
07-16 SINGAPORE

DBS BANK LTD
221 HENDERSON ROAD
07-16 SINGAPORE

DBS BANK LTD
ATTN: FU WEI CHNG XINLEN
DBS BUILDING, TOWER 1
6 SHENTON WAY
SINGAPORE 068809, SINGAPORE

DBS BANK LTD
ATTN: MR. KENNETH KOH
DBS BUILDING, TOWER 1
6 SHENTON WAY
SINGAPORE 068809, SINGAPORE

DBS BANK LTD
ATTN: MS. NAGAMMALL GANNAPATHY
DBS BUILDING, TOWER 1,
6 SHENTON WAY
SINGAPORE 068809 SINGAPORE

JP MORGAN CHASE
ATTN: MS. NATACHA EDGE
125 LONDON WALL, SOLUTION CTR
LONDON EC2Y 5AJ UK

JP MORGAN CHASE
ATTN: NASSER ASKAR HUSSAIN
270 PARK AVENUE, SOLUTION CTR
NY, NY 10017

NATIONAL BANK OF BAHRAIN
PO BOX 106
GOVERNMENT AVE
MANAMA, BAHRAIN

STANDARD BANK PLN STANDARD BANK SGD
ATTN: MR. MARTIN ANGLISS
20 GRESHAM STREET
LONDON EC2V 7JE UK

STANDARD CHARTERED BANK
1095 AVENUE OF THE AMERICAS FL 37
NEW YORK, NY 10036-6797

STANDARD CHARTERED BANK
8 MARINA BAY BLVD
MARINA BAY 21
SIGNAPORE 018981

STANDARD CHARTERED BANK
ATTN: DEEPA PARSUMATY
CLIENT SERVICES GROUP
6 BATTERY ROAD #14-02
SINGAPORE 049909 SINGAPORE

STANDARD CHARTERED BANK
ATTN: MR. SEMIH OZKAN
DIFC BUILDING ONE
DUBAI, UNITED ARAB EMIRATES

STANDARD CHARTERED BANK
CLIENT SERVICES GROUP
1 BASINGHALL AVENUE, 6TH FL
LONDON EC2V 5DD, UNITED KINGDOM

STANDARD CHARTERED BANK-WHOLESALE LEGAL BANKING
ATTN: MICHAEL EVANS, SECONDEE LEGAL COUNSEL
BUILDING ONE, DIFC GATE PRECINCT
DUBAI INTL FINANCIAL CENTRE,
DUBAI, UNITED ARAB EMIRATES

EXHIBIT D

ARNOLD & PORTER LLP
ATTN: CHARLES A. MALLOY, ESQ
555 TWELFTH STREET, N.W.
WASHINGTON, DC 20004

ARNOLD & PORTER LLP
ATTN: EVAN C. HOLLANDER ESQ
399 PARK AVENUE
NEW YORK, NY 10022

EXHIBIT E

ARAB BANKING COPORATION
ATTN: MR. ALI MAHDI
PO BOX 2808, ABC TOWER
DIPLOMATIC AREA
MANAMA, BAHRAIN

BAHRAIN ISLAMIC BANK
ATTN: MR. NADER AL BASTAKI
PO BOX 5240
AL SALAM TOWER, DIPOLMATIC AREA
MANAMA, BAHRAIN

BAHRAIN ISLAMIC BANK
ATTN: MS. EBTISAM ALI EBRAHIM
PO BOX 5240
AL SALAM TOWER, DIPLOMATIC AREA
MANAMA BAHRAIN

BANK OF BAHRAIN & KUWAIT
ATTN: MR. HUSSAIN ALI HADDAD
PO BOX 597
43 GOVERNMENT AVE.
MANAMA 305, BAHRAIN

DBS BANK LTD
221 HENDERSON ROAD
07-16 SINGAPORE

DBS BANK LTD
221 HENDERSON ROAD
07-16 SINGAPORE

DBS BANK LTD
221 HENDERSON ROAD
07-16 SINGAPORE

DBS BANK LTD
ATTN: FU WEI CHNG XINLEN
DBS BUILDING, TOWER 1
6 SHENTON WAY
SINGAPORE 068809, SINGAPORE

DBS BANK LTD
ATTN: MR. KENNETH KOH
DBS BUILDING, TOWER 1
6 SHENTON WAY
SINGAPORE 068809, SINGAPORE

DBS BANK LTD
ATTN: MS. NAGAMMALL GANNAPATHY
DBS BUILDING, TOWER 1,
6 SHENTON WAY
SINGAPORE 068809 SINGAPORE

DECHERT LLP
ATTN MICHAEL J. SAGE
1095 AVE OF THE AMERICAS
NEW YORK, NY 10036-6797

DECHERT LLP
ATTN: BRIAN E. GREER
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

DECHERT LLP
ATTN: NICOLE B. HERTHER-SPIRO
1095 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-6797

JP MORGAN CHASE
ATTN: MS. NATACHA EDGE
125 LONDON WALL, SOLUTION CTR
LONDON EC2Y 5AJ UK

JP MORGAN CHASE
ATTN: NASSER ASKAR HUSSAIN
270 PARK AVENUE, SOLUTION CTR
NY, NY 10017

NATIONAL BANK OF BAHRAIN
PO BOX 106
GOVERNMENT AVE
MANAMA, BAHRAIN

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
ATTN: KENNETH S. ZIMAN
4 TIMES SQ
NEW YORK, NY 10036

STANDARD BANK PLN STANDARD BANK SGD
ATTN: MR. MARTIN ANGLISS
20 GRESHAM STREET
LONDON EC2V 7JE UK

STANDARD CHARTERED BANK
1095 AVENUE OF THE AMERICAS FL 37
NEW YORK, NY 10036-6797

STANDARD CHARTERED BANK
8 MARINA BAY BLVD
MARINA BAY 21
SIGNAPORE 018981

STANDARD CHARTERED BANK
ATTN: DEEPA PARSUMATY
CLIENT SERVICES GROUP
6 BATTERY ROAD #14-02
SINGAPORE 049909 SINGAPORE

STANDARD CHARTERED BANK
ATTN: MR. SEMIH OZKAN
DIFC BUILDING ONE
DUBAI, UNITED ARAB EMIRATES

STANDARD CHARTERED BANK
CLIENT SERVICES GROUP
1 BASINGHALL AVENUE, 6TH FL
LONDON EC2V 5DD, UNITED KINGDOM

EXHIBIT F

ANDREWS KURTH LLP
ATTN DAVID A. ZDUNKEWICZ, ESQ.
600 TRAVIS, STE 4200
HOUSTON, TX 77002
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP
ATTN JONATHAN LEVINE, ESQ.
450 LEXINGTON AVE 15TH FL
NEW YORK, NY 10017
email: jonathanlevine@akllp.com

BINGHAM MCCUTCHEM LLP
ATTN: JAMES ROOME
41 LOTHBURY
LONDON, EC2R 7HF
UNITED KINGDOM
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP
ATTN EDMUND W. ROBB, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN JASON G. COHEN, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN MARVIN R. LANGE, ESQ.
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN STEPHEN B. CRAIN, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN WILLIAM A. (TREY) WOOD III, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP
EDMUND W. ROBB IV, ESQ.
711 LOUISIANA ST., SUITE 3200
HOUSTON, TX 77002-2770
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP
ATTN DAVID J. MOLTON, ESQ
SEVEN TIMES SQ
NEW YORK, NY 10036
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP
ATTN SUNNI P. BEVILLE, ESQ.
ONE FINANCIAL CENTER
BOSTON, MA 02111
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP
ATTN WILLIAM R. BALDIGA, ESQ.
SEVEN TIMES SQ.
NEW YORK, NY 10036
email: wbaldiga@brownrudnick.com

ENVIRONMENTAL PROTECTION AGENCY
ATTN SCOTT FULTON
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A
1200 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20460
email: fulton.scott@epa.gov

FREEHILL, HOGAN & MAHAR LLP
ATTN MICHAEL E. UNGER, ESQ.
80 PINE ST, 24TH FL
NEW YORK, NY 10005-1759
email: unger@freehill.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP
ATTN: MICHAEL C HARWOOD
1633 BROADWAY
NEW YORK, NY 10019-6799
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID FRIEDMAN, ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID MARK,ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dmark@kasowitz.com

KAYE SCHOLER LLP
ATTN ANDREW A. KRESS, ESQ.
425 PARK AVE
NEW YORK, NY 10022
email: akress@kayescholer.com

KERR & KATZ, LLP
ATTN WILLIAM B. KERR, ESQ.
44 WALL ST, FL 12
NEW YORK, NY 10005
email: wkerr@kerrkatz.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
ATTN JOHN P. DILLMAN, ESQ.
POST OFFICE BOX 3064
HOUSTON, TX 77253-3064
email: houston_bankruptcy@gbs.com

MAYER BROWN LLP
ATTN CHRISTINE A. WALSH, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: cwalsh@mayerbrown.com

MAYER BROWN LLP
ATTN HOWARD S. BELTZER, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ABHILASH M. RAVAL, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ANDREW M. LEBLANC, ESQ.
1850 K ST, NW
STE 1100
WASHINGTON, DC 20006
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

NYC DEPT. OF FINANCE
ATTN LEGAL AFFAIRS
345 ADAMS ST, FL 3
BROOKLYN, NY 11201
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE
OFFICE OF COUNSEL 5TH FLOOR
15 METROTECH CENTER
BROOKLYN, NY 11201-3827
email: maura_archambeault@tax.state.ny.us

PATTON BOGGS LLP
ATTN ANTHONY NGUYEN, ESQ.
1185 AVENUE OF THE AMERICAS, 30TH FL
NEW YORK, NY 10036
email: anguyen@pattonboggs.com

PATTON BOGGS LLP
ATTN MARK A. SALZBERG, ESQ.
2550 M STREET, NW
WASHINGTON, DC 20037
email: msalzberg@pattonboggs.com

SECURITIES & EXCHANGE COMMISSION
ATTN GENERAL COUNSEL, SEC HEADQUARTERS
450 FIFTH ST, NW
WASHINGTON, DC 20549
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
3 WORLD FINANCIAL CENTER, STE 400
NEW YORK, NY 10281-1022
email: newyork@sec.gov

SIDLEY AUSTIN LLP
ATTN ALICE MORGAN
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: alice.morgan@sidley.com

SIDLEY AUSTIN LLP
ATTN BENJAMIN KLINGER
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP
ATTN PATRICK CORR
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: pcorr@Sidley.com

STANDARD CHARTERED BANK
ATTN: ASHOK SV
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ashok.sv@sc.com

STANDARD CHARTERED BANK
ATTN: AYMAN KHALIFA
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK
ATTN: GIRISH AGGARWAL
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK
ATTN: KAMRAN CHAUDHRY
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK
ATTN: PATRICK WATSON-THORP
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: patrick.watson-thorp@sc.com

UNITED STATES ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF NEW YORK
ATTN TAX & BANKRUPTCY UNIT
86 CHAMBERS ST, FL 3
NEW YORK, NY 10007
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE
ATTN TONY WEST, ASST. ATTORNEY GENERAL
CIVIL DIVISION
950 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20530-0001
email: askdoj@usdoj.gov

WEIL, GOTSHAL & MANGES
ATTN: STEPHEN KAROTKIN, ESQ
767 FIFTH AVENUE
NEW YORK, NY 10153
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP
ATTN ALAN J. LIPKIN, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN ANDREW E. SCHWARTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN JOSEPH G. MINIAS, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B. SCHONHOLTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: mschonholtz@willkie.com

ZOLFO COOPER
ATTN GORDON MACRAE
CAYMEN LIMITED
P.O. BOX 1120, 4TH FLOOR, BUIDLING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER
ATTN MARK SKELTON
LONDON OFFICE
10 FLEET PLACE
LONDON, EC4M 7RB
email: mskelton@zolfocooper.eu

ZOLFO COOPER
CAYMAN LIMITED
ATTN ELEANOR FISHER
P.O. BOX 1120, 4TH FLOOR, BUILDING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Eleanor.fisher@zolfocooper.ky

EXHIBIT G

DEPARTMENT OF THE TREASURY
1500 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20220

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN RICHARD MORRISSEY
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

STANDARD CHARTERED BANK
ATTN: MICHAEL EVANS, WHOLESALE BANKING LEGAL
BLDG ONE, DIFC GATE PRECINCT
DUBAI INTERNATIONAL FINANCIAL CENTRE
DUBAI, UNITED ARAB EMIRATES

TW TELECOM INC.
ATTN LINDA BOYLE
10475 PARK MEADOW DR, #400
LITTLETON, CO 80124

WESTLB AG
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA UK