

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
)	
Debtors.)	Jointly Administered
)	

**FOURTH MONTHLY STATEMENT OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED IN THEIR CAPACITY AS FINANCIAL ADVISOR AND
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Name of applicant: Rothschild Inc. and N M Rothschild & Sons Limited

Authorized to provide professional services to: Debtors and Debtors-In-Possession

Date of retention: As of July 9, 2012, nunc pro tunc to March 19, 2012

Period for which compensation and reimbursement is sought: November 1, 2012 through November 30, 2012

Amount of compensation and reimbursement is sought: \$175,000.00

80% of compensation sought as actual, reasonable and necessary: \$140,000.00

Expenses incurred for November: \$41,755.81

This is a: X Monthly ___ Quarterly ___ Final Statement

This is Rothschild's fourth monthly fee statement in these cases

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
10/17/2012 Docket [575]	3/19/2012 through 8/31/2012	\$948,387.10	\$506,550.47	\$758,709.68	\$506,550.47
11/05/2012 Docket [614]	9/1/2012 through 9/30/2012	\$175,000.00	\$25,998.44	\$140,000.00	\$25,998.44
11/20/2012 Docket [646]	10/1/2012 through 10/31/2012	\$175,000.00	\$83,578.72	-0-	-0-

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FOR THE PERIOD FROM NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

By this application (the “Application”), pursuant to sections 327(a) and 328 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1 of the local rules of this Court (the “Local Rules”), Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”) hereby seek reasonable compensation in the above-captioned cases of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession (collectively, the “Debtors”) for financial advisory services rendered as financial advisor and investment banker in the amount of \$175,000.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$41,755.81 for the period commencing November 1, 2012, through and including November 30, 2012 (the “Compensation Period”). By this Fee Statement, Rothschild seeks (i) payment of \$140,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Compensation Period (i.e., \$175,000.00) and (ii) reimbursement of \$41,755.81, which is equal to

one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services, for a total payment of \$181,755.81. In support of this Application, Rothschild represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, as supplemented by Rules 2014 and 2016 of the Bankruptcy Rules.

Background

3. On March 19, 2012 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors have continued to operate their businesses and manage their properties as debtors in possession since the Petition Date.

4. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

5. On July 9, 2012, this Court approved Rothschild’s retention as financial advisor and investment banker to the Debtor [Docket No. 305] (the “Retention Order”) *nunc pro tunc* to March 19, 2012.

Relief Requested

6. Rothschild submits this Application in accordance with this Court's Compensation Order. All services for which Rothschild requests compensation were performed for, or on behalf of, the Debtors.

7. This is the fourth monthly fee statement filed by Rothschild in these cases. In connection with the professional services rendered, by this Application, Rothschild is seeking payment in the aggregate amount of \$181,755.81 that includes payment of fees in the amount of \$140,000.00 and expense reimbursement of \$41,755.81. Attached hereto as Exhibit A is a summary of time spent by professional along with a detailed statement of time spent by Rothschild rendering financial advisory and investment banking services to the Debtors during the Compensation Period. Attached hereto as Exhibit B is a summary of actual and necessary costs and expenses incurred by Rothschild along with a detailed list of actual and necessary disbursements by category made by Rothschild during the Compensation Period.

8. There is no agreement or understanding between Rothschild and any other person for the sharing of compensation to be received for the services rendered in these cases.

Amounts Requested

9. For the Compensation Period, Rothschild seeks payment of \$140,000.00 which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered.

10. Rothschild incurred or disbursed the actual and necessary costs and expenses related to these cases in the amount of \$41,755.81 detailed in Exhibit B.

11. To the extent that disbursement charges for services performed or disbursements incurred relate to the Compensation Period, but are processed subsequent to the preparation of this Monthly Fee Statement, Rothschild reserves the right to request additional reimbursement of such expenses in a future fee statement.

NOTICE

12. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Mohammed Chowdhury and Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq. and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.).

WHEREFORE, Rothschild requests total payment of \$181,755.81, including (i) payment of 80% of total compensation sought and (ii) 100% of expenses incurred by Rothschild in these cases during the Compensation Period.

Dated: New York, New York
December 20, 2012



Homer Parkhill
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-3677

Project Antelope - Summary of Hours

EXHIBIT A

Professional	Job Description	Title	Hours worked from Nov 1, 2012 - Nov 30, 2012
Todd Snyder	Investment Banker	Vice Chairman (NYC)	30.0
John Deans	Investment Banker	Managing Director (London)	1.0
Tom Smyth	Investment Banker	Managing Director (London)	0.5
Homer Parkhill	Investment Banker	Managing Director (NYC)	40.5
Bernard Douton	Investment Banker	Managing Director (NYC)	105.5
Paul Richards	Investment Banker	Assistant Director (London)	15.0
Alex Svoyskiy	Investment Banker	Vice President (NYC)	68.0
Savraj Sethi	Investment Banker	Associate (London)	9.5
Mathieu Dartayet	Investment Banker	Associate (London)	14.0
Nikolaos Voudouris	Investment Banker	Associate (NYC)	62.0
Lin Chen	Investment Banker	Analyst (NYC)	71.0
Michael Kelly	Investment Banker	Analyst (NYC)	44.5
Total			461.5

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Todd Snyder	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Todd Snyder	11/5/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Standalone Plan with UCC
Todd Snyder	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill and B. Douton regarding corporate structure
Todd Snyder	11/5/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Plan allocation issues discussion
Todd Snyder	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion
Todd Snyder	11/8/2012	0.5	11	Advisor/Management Meetings/Calls	Arcapita discussion
Todd Snyder	11/12/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/12/2012	2.0	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Todd Snyder	11/13/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	11/13/2012	7.5	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Todd Snyder	11/14/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Todd Snyder	11/14/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with GDC
Todd Snyder	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/26/2012	2.0	11	Advisor/Management Meetings/Calls	Call regarding management proposal
Todd Snyder	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Todd Snyder	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Todd Snyder	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Internal catch up call
Todd Snyder	11/28/2012	1.0	11	Advisor/Management Meetings/Calls	Strawman review discussion
Todd Snyder	11/29/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding management proposal and syndication issues
Total - November		30.0			

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Project Antelope - Summary of Hours -- John Deans

Professional	Date	Hours	#	Category	Explanation
John Deans	11/15/2012	1.0	10	Internal Rothschild Meetings/Calls	London catch up
Total - November		1.0			

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Project Antelope - Summary of Hours -- Tom Smyth

Professional	Date	Hours	#	Category	Explanation
Tom Smyth	11/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Process catch up call
Total - November		0.5			

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Homer Parkhill	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Homer Parkhill	11/2/2012	1.0	11	Advisor/Management Meetings/Calls	Update call with debtor professionals
Homer Parkhill	11/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
Homer Parkhill	11/5/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Standalone Plan with UCC
Homer Parkhill	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with T. Snyder and B. Douton regarding corporate structure
Homer Parkhill	11/5/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/6/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
Homer Parkhill	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Plan allocation issues discussion
Homer Parkhill	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion
Homer Parkhill	11/8/2012	0.5	11	Advisor/Management Meetings/Calls	Arcapita discussion
Homer Parkhill	11/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call regarding DIP and additional diligence
Homer Parkhill	11/12/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/12/2012	2.0	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Homer Parkhill	11/12/2012	0.5	11	Advisor/Management Meetings/Calls	Call on Arcapita
Homer Parkhill	11/13/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	11/13/2012	7.5	11	Advisor/Management Meetings/Calls	Standalone Plan meeting
Homer Parkhill	11/14/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan discussion
Homer Parkhill	11/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding open DIP issues
Homer Parkhill	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita DIP discussion
Homer Parkhill	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	Plan consideration discussion
Homer Parkhill	11/21/2012	0.5	11	Advisor/Management Meetings/Calls	Recovery model follow up
Homer Parkhill	11/24/2012	2.0	11	Advisor/Management Meetings/Calls	DIP agreement issues discussion
Homer Parkhill	11/25/2012	1.0	11	Advisor/Management Meetings/Calls	DIP agreement discussion
Homer Parkhill	11/26/2012	2.0	11	Advisor/Management Meetings/Calls	Call regarding management proposal
Homer Parkhill	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild update call
Homer Parkhill	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Homer Parkhill	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Internal catch up call
Homer Parkhill	11/28/2012	1.0	11	Advisor/Management Meetings/Calls	Strawman review discussion
Homer Parkhill	11/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding open DIP issues
Homer Parkhill	11/29/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding management proposal and syndication issues
Homer Parkhill	11/29/2012	0.5	11	Advisor/Management Meetings/Calls	Maurabaha DIP agreement discussion
Homer Parkhill	11/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding recovery model
Homer Parkhill	11/30/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model discussion
Total - November		40.5			

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	11/1/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/1/2012	1.0	17	DIP Financing	Call with M. Williams of GDC regarding DIP term sheet.
Bernard Douton	11/1/2012	0.5	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding plan development.
Bernard Douton	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	11/1/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/2/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/2/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly update call with GDC, A&M and JPL.
Bernard Douton	11/2/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/2/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with A&M and HL regarding recovery model.
Bernard Douton	11/2/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/2/2012	1.0	17	DIP Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/2/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding status of process.
Bernard Douton	11/2/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/3/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/3/2012	1.5	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/3/2012	0.5	17	DIP Financing	Review of DIP issues list.
Bernard Douton	11/3/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding DIP term sheet.
Bernard Douton	11/3/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding DIP term sheet.
Bernard Douton	11/3/2012	1.0	17	DIP Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/4/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	11/4/2012	1.0	17	DIP Financing	Review of revised DIP budget.
Bernard Douton	11/4/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/4/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/4/2012	1.0	17	DIP Financing	Review of and revisions to DIP issues list.
Bernard Douton	11/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP.
Bernard Douton	11/4/2012	1.0	17	DIP Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/5/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/5/2012	1.0	17	DIP Financing	Calls with potential DIP provider regarding term sheet.
Bernard Douton	11/5/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/5/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP term sheet.
Bernard Douton	11/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Weisser of GDC regarding DIP term sheet.
Bernard Douton	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with T. Snyder and H. Parkhill regarding corporate structure.
Bernard Douton	11/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding JPL meeting.
Bernard Douton	11/5/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding standalone plan.
Bernard Douton	11/5/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding process status.
Bernard Douton	11/6/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP term sheet.
Bernard Douton	11/6/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/6/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP.
Bernard Douton	11/6/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding term sheet.
Bernard Douton	11/6/2012	1.5	17	DIP Financing	Review of DIP term sheet.
Bernard Douton	11/6/2012	1.0	17	DIP Financing	Review of and revisions to DIP side by side.
Bernard Douton	11/7/2012	2.0	16	Travel Time	Travel to and from Bankruptcy Court in White Plains for DIP hearing.
Bernard Douton	11/7/2012	3.0	2	Court Hearings/Filings	Participation in DIP negotiations.
Bernard Douton	11/7/2012	0.5	17	DIP Financing	Participation in court hearing regarding DIP commitment letter.
Bernard Douton	11/7/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding waterfalls.
Bernard Douton	11/7/2012	1.0	17	DIP Financing	Review of revised DIP budget.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/8/2012	0.5	17	DIP Financing	Call with DIP provider to discuss process.
Bernard Douton	11/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
Bernard Douton	11/8/2012	1.0	17	DIP Financing	Review of revised commitment letter.
Bernard Douton	11/9/2012	0.5	17	DIP Financing	Review of revised commitment letter.
Bernard Douton	11/9/2012	0.5	17	DIP Financing	Call with DIP provider to discuss process.
Bernard Douton	11/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/12/2012	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
Bernard Douton	11/12/2012	2.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/12/2012	0.5	17	DIP Financing	Follow up regarding open DIP issues.
Bernard Douton	11/13/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
Bernard Douton	11/13/2012	5.5	11	Advisor/Management Meetings/Calls	Meeting with Company and advisors regarding standalone plan.
Bernard Douton	11/13/2012	0.5	17	DIP Financing	Call with DIP provider to discuss process.
Bernard Douton	11/13/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
Bernard Douton	11/14/2012	0.5	17	DIP Financing	Call with DIP provider to discuss process.
Bernard Douton	11/14/2012	4.5	11	Advisor/Management Meetings/Calls	Meeting with Company and advisors regarding standalone plan.
Bernard Douton	11/14/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP hearing.
Bernard Douton	11/15/2012	1.0	16	Travel Time	Travel to and from Bankruptcy Court for DIP hearing.
Bernard Douton	11/15/2012	0.5	2	Court Hearings/Filings	Participation in court hearing regarding fee application.
Bernard Douton	11/15/2012	0.5	2	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding court hearing.
Bernard Douton	11/15/2012	0.5	17	DIP Financing	Call with DIP provider to discuss process.
Bernard Douton	11/15/2012	0.5	11	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding management fees.
Bernard Douton	11/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding open DIP issues.
Bernard Douton	11/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding open DIP issues.
Bernard Douton	11/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding open DIP issues.
Bernard Douton	11/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP issues.
Bernard Douton	11/16/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with A. Davey of HL regarding POR.
Bernard Douton	11/16/2012	0.5	15	POR / Disclosure Statement Analysis	Review of proposed post-petition cost allocation.
Bernard Douton	11/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding recovery model.
Bernard Douton	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP documentation.
Bernard Douton	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Participation on internal coordination call.
Bernard Douton	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M and HL regarding recovery model.
Bernard Douton	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding recovery model.
Bernard Douton	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Preparation of agenda for weekly update call.
Bernard Douton	11/19/2012	3.0	17	DIP Financing	Review of and revisions to DIP documents.
Bernard Douton	11/19/2012	1.0	17	DIP Financing	Review of and revisions to DIP order.
Bernard Douton	11/20/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	11/20/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP and recovery model.
Bernard Douton	11/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
Bernard Douton	11/20/2012	2.0	17	DIP Financing	Call with Company and advisors regarding DIP documents.
Bernard Douton	11/20/2012	1.0	17	DIP Financing	Review of and revisions to DIP issues list.
Bernard Douton	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/21/2012	1.0	15	POR / Disclosure Statement Analysis	Call with HL and A&M regarding recovery model.
Bernard Douton	11/23/2012	2.0	17	DIP Financing	Review of and revisions to DIP documents.
Bernard Douton	11/23/2012	1.0	17	DIP Financing	Review of and revision to DIP issues list.
Bernard Douton	11/25/2012	2.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP documents.
Bernard Douton	11/26/2012	2.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.

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Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	11/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Participation on internal coordination call.
Bernard Douton	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with P. Richards regarding POR requirements.
Bernard Douton	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M regarding exit issues.
Bernard Douton	11/26/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding DIP issues.
Bernard Douton	11/27/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
Bernard Douton	11/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
Bernard Douton	11/27/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to standalone plan straw man.
Bernard Douton	11/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP status.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding standalone plan.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR status.
Bernard Douton	11/28/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors to discuss standalone plan.
Bernard Douton	11/28/2012	2.0	17	DIP Financing	Review of and revisions to DIP documents.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	11/28/2012	0.5	15	POR / Disclosure Statement Analysis	Emails with Rothschild ECM regarding POR consideration.
Bernard Douton	11/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding open DIP issues.
Bernard Douton	11/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence status.
Bernard Douton	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP issues.
Bernard Douton	11/28/2012	0.5	17	DIP Financing	Review of and revisions to DIP issues list.
Bernard Douton	11/29/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Bernard Douton	11/29/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly call with GDC, A&M and JPL.
Bernard Douton	11/29/2012	3.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding open DIP issues.
Bernard Douton	11/29/2012	0.5	17	DIP Financing	Call with DIP provider regarding open issues.
Bernard Douton	11/29/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC and A&M regarding Disclosure Statement.
Bernard Douton	11/29/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL regarding plan structure.
Bernard Douton	11/29/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC regarding plan structure.
Bernard Douton	11/30/2012	1.0	15	POR / Disclosure Statement Analysis	Call with HL and A&M regarding recovery model.
Bernard Douton	11/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding recovery model.
Bernard Douton	11/30/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding open DIP issues.
Bernard Douton	11/30/2012	0.5	17	DIP Financing	Call with DIP provider regarding open issues.
Bernard Douton	11/30/2012	0.5	17	DIP Financing	Review of DIP provider due diligence request.
Bernard Douton	11/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Total - November		105.5			

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Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/1/2012	0.5	14	General	Weekly update call notes
Paul Richards	11/1/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Paul Richards	11/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	11/5/2012	0.5	14	General	Agenda for internal Rothschild call
Paul Richards	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	11/5/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	11/6/2012	3.0	12	Creditors - Calls/Meetings/Discussions	AIHL creditors meeting with ZC, GDC, A&M, Arcapita
Paul Richards	11/7/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/7/2012	0.5	14	General	Weekly update call notes
Paul Richards	11/7/2012	1.0	15	POR / Disclosure Statement Analysis	Plan allocation call with GDC and A&M
Paul Richards	11/19/2012	0.5	14	General	Agenda for internal Rothschild call
Paul Richards	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	11/20/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	11/20/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/20/2012	0.5	14	General	Weekly update call notes
Paul Richards	11/23/2012	0.5	14	General	Timesheet update
Paul Richards	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding POR requirements
Paul Richards	11/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	11/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	11/30/2012	0.5	14	General	Timesheet update
Total - November		15.0			

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	11/1/2012	0.5	6	Financial Analysis/Modeling	Intercompany claims analysis review
Alex Svoyskiy	11/1/2012	1.0	6	Financial Analysis/Modeling	Review and comment on updated waterfall analysis
Alex Svoyskiy	11/6/2012	0.5	6	Financial Analysis/Modeling	Review recovery model and diligence list
Alex Svoyskiy	11/6/2012	0.5	6	Financial Analysis/Modeling	Review and comment on updated waterfall analysis
Alex Svoyskiy	11/6/2012	1.0	6	Financial Analysis/Modeling	Call with HL to discuss updated waterfalls
Alex Svoyskiy	11/7/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/7/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M to discuss admin fees
Alex Svoyskiy	11/7/2012	0.5	6	Financial Analysis/Modeling	Review reconciliation analysis
Alex Svoyskiy	11/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal discussion about the escrow account
Alex Svoyskiy	11/8/2012	0.5	11	Advisor/Management Meetings/Calls	Follow-up call with A&M to discuss admin fees
Alex Svoyskiy	11/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
Alex Svoyskiy	11/8/2012	2.0	6	Financial Analysis/Modeling	Review admin and management fees analysis
Alex Svoyskiy	11/8/2012	0.5	6	Financial Analysis/Modeling	Discussion of updated waterfalls with HL
Alex Svoyskiy	11/8/2012	0.5	14	General	Dataroom review
Alex Svoyskiy	11/8/2012	0.5	14	General	Internal review of the interim fee application
Alex Svoyskiy	11/8/2012	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/9/2012	1.0	17	DIP Financing	DIP financing update discussions with GDC
Alex Svoyskiy	11/9/2012	2.0	6	Financial Analysis/Modeling	Review updated admin and management fees analysis
Alex Svoyskiy	11/9/2012	0.5	6	Financial Analysis/Modeling	Discuss updated admin and management fees analysis with A&M
Alex Svoyskiy	11/9/2012	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/10/2012	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/10/2012	0.5	6	Financial Analysis/Modeling	Discuss updated waterfalls with HL
Alex Svoyskiy	11/11/2012	0.5	6	Financial Analysis/Modeling	Respond to diligence requests from HL
Alex Svoyskiy	11/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	11/12/2012	0.5	17	DIP Financing	Review DIP diligence materials for Fortress
Alex Svoyskiy	11/12/2012	1.0	6	Financial Analysis/Modeling	Review and discuss updated admin and management fees analysis
Alex Svoyskiy	11/12/2012	2.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion meeting at GDC
Alex Svoyskiy	11/13/2012	5.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion meeting at GDC
Alex Svoyskiy	11/13/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
Alex Svoyskiy	11/13/2012	1.0	6	Financial Analysis/Modeling	Review updated recovery model
Alex Svoyskiy	11/13/2012	1.0	6	Financial Analysis/Modeling	Discussions about admin and management fees with A&M
Alex Svoyskiy	11/14/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP hearing
Alex Svoyskiy	11/14/2012	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/15/2012	0.5	3	Fee Applications / Monthly Invoice	Review monthly statement and interim fee application
Alex Svoyskiy	11/15/2012	0.5	11	Advisor/Management Meetings/Calls	Meeting with B. Douton regarding management fees
Alex Svoyskiy	11/15/2012	0.5	6	Financial Analysis/Modeling	Discussion of management fees with Chris Combs
Alex Svoyskiy	11/16/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding open DIP issues
Alex Svoyskiy	11/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
Alex Svoyskiy	11/16/2012	1.0	6	Financial Analysis/Modeling	Review updated recovery model and allocation schedules
Alex Svoyskiy	11/16/2012	1.0	6	Financial Analysis/Modeling	Review updated analysis of AIML fees
Alex Svoyskiy	11/17/2012	2.0	6	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/18/2012	2.0	6	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/19/2012	1.0	17	DIP Financing	Eurolog diligence call with Fortress
Alex Svoyskiy	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding recovery model
Alex Svoyskiy	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly internal update call

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Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	11/19/2012	2.0	6	Financial Analysis/Modeling	Review updated recovery model and allocation schedules
Alex Svoyskiy	11/19/2012	2.5	6	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/19/2012	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/20/2012	0.5	17	DIP Financing	Review DIP diligence materials for Fortress
Alex Svoyskiy	11/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
Alex Svoyskiy	11/20/2012	1.0	6	Financial Analysis/Modeling	Internal discussion of the recovery model
Alex Svoyskiy	11/21/2012	0.5	6	Financial Analysis/Modeling	Review fee schedules in the waterfalls
Alex Svoyskiy	11/21/2012	2.0	17	DIP Financing	Viridian and Freightliner diligence calls with Fortress
Alex Svoyskiy	11/21/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Discussion of the recovery model
Alex Svoyskiy	11/24/2012	1.0	14	General	Review and respond to emails
Alex Svoyskiy	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly internal update call
Alex Svoyskiy	11/26/2012	0.5	6	Financial Analysis/Modeling	Exit financing discussion with A&M
Alex Svoyskiy	11/26/2012	1.0	6	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
Alex Svoyskiy	11/26/2012	1.0	6	Financial Analysis/Modeling	Review research reports of comparable companies
Alex Svoyskiy	11/26/2012	1.0	3	Fee Applications / Monthly Invoice	Review second interim fee application
Alex Svoyskiy	11/27/2012	1.0	6	Financial Analysis/Modeling	Review draft analysis of DCF model
Alex Svoyskiy	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	11/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP status
Alex Svoyskiy	11/27/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Discussion of the interest free loans
Alex Svoyskiy	11/28/2012	0.5	11	Advisor/Management Meetings/Calls	Update call with A&M
Alex Svoyskiy	11/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence status
Alex Svoyskiy	11/28/2012	0.5	6	Financial Analysis/Modeling	Review draft analysis of DCF model
Alex Svoyskiy	11/29/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss restructuring proposal for the syndication companies
Alex Svoyskiy	11/29/2012	1.0	17	DIP Financing	Call to discuss DIP agreement mark-up
Alex Svoyskiy	11/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal valuation discussion
Alex Svoyskiy	11/29/2012	1.0	11	Advisor/Management Meetings/Calls	POR update calls
Alex Svoyskiy	11/29/2012	1.0	6	Financial Analysis/Modeling	Review updated recovery model materials
Alex Svoyskiy	11/30/2012	0.5	14	General	Review Lusail memo
Alex Svoyskiy	11/30/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Recovery model call
Total - November		68.0			

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Project Antelope - Summary of Hours -- Savraj Sethi

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	11/1/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	11/1/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Savraj Sethi	11/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	11/1/2012	0.5	14	General	Timesheet update
Savraj Sethi	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	11/11/2012	0.5	14	General	Reviewing documents on guarantees
Savraj Sethi	11/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	11/19/2012	0.5	14	General	Agenda for internal Rothschild call
Savraj Sethi	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	11/20/2012	0.5	14	General	Agenda for weekly update call
Savraj Sethi	11/20/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	11/20/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	11/23/2012	0.5	14	General	Timesheet update
Savraj Sethi	11/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Total - November		9.5			

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Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/1/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	11/1/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Mathieu Dartayet	11/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	11/2/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/5/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	11/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/5/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	11/7/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/7/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	11/7/2012	1.0	15	POR / Disclosure Statement Analysis	Plan allocation call with GDC and A&M
Mathieu Dartayet	11/9/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/12/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	11/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/16/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/19/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	11/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/20/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	11/20/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/20/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	11/23/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	11/26/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	11/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	11/29/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	11/30/2012	0.5	14	General	Timesheet update
Total - November		14.0			

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Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Nikolaos Voudouris	11/1/2012	1.5	11	Advisor/Management Meetings/Calls	Reviewed dataroom files
Nikolaos Voudouris	11/2/2012	3.0	14	General	Arcapita recovery model review
Nikolaos Voudouris	11/3/2012	2.5	6	Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	11/4/2012	3.0	6	Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	11/5/2012	2.0	14	General	Reviewed dataroom material
Nikolaos Voudouris	11/5/2012	1.5	14	General	Prepared monthly fee statement
Nikolaos Voudouris	11/6/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita recovery model call
Nikolaos Voudouris	11/6/2012	3.0	6	Financial Analysis/Modeling	Arcapita recovery model review
Nikolaos Voudouris	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Plan allocation issues call
Nikolaos Voudouris	11/7/2012	0.5	14	General	Dataroom management
Nikolaos Voudouris	11/7/2012	3.5	6	Financial Analysis/Modeling	Reviewed waterfall analysis
Nikolaos Voudouris	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan call
Nikolaos Voudouris	11/8/2012	0.5	11	Advisor/Management Meetings/Calls	Admin agreement fees call
Nikolaos Voudouris	11/9/2012	3.0	3	Fee Applications / Monthly Invoice	Monthly and interim fee statement review
Nikolaos Voudouris	11/9/2012	3.0	6	Financial Analysis/Modeling	Reviewed recovery model
Nikolaos Voudouris	11/11/2012	3.0	3	Fee Applications / Monthly Invoice	Monthly and interim fee preparation/review
Nikolaos Voudouris	11/12/2012	2.0	6	Financial Analysis/Modeling	Review of the recovery model
Nikolaos Voudouris	11/12/2012	3.0	6	Financial Analysis/Modeling	Review of waterfall analysis
Nikolaos Voudouris	11/13/2012	1.5	3	Fee Applications / Monthly Invoice	Interim fee review
Nikolaos Voudouris	11/14/2012	2.5	3	Fee Applications / Monthly Invoice	Monthly fee review
Nikolaos Voudouris	11/15/2012	0.5	14	General	Dataroom material review
Nikolaos Voudouris	11/19/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita recovery model discussion
Nikolaos Voudouris	11/19/2012	1.5	6	Financial Analysis/Modeling	Review of the recovery model
Nikolaos Voudouris	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	DIP call
Nikolaos Voudouris	11/20/2012	1.5	6	Financial Analysis/Modeling	Review of waterfall analysis
Nikolaos Voudouris	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	Viridian and Freightliner discussion
Nikolaos Voudouris	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	AGUD I discussion
Nikolaos Voudouris	11/22/2012	1.5	14	General	Dataroom review
Nikolaos Voudouris	11/26/2012	0.5	14	General	Dataroom review
Nikolaos Voudouris	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call on interest free loans
Nikolaos Voudouris	11/28/2012	2.0	6	Financial Analysis/Modeling	Review of the recovery model
Nikolaos Voudouris	11/29/2012	2.0	6	Financial Analysis/Modeling	Review of the waterfall analysis
Nikolaos Voudouris	11/30/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model & illustrative case review call
Nikolaos Voudouris	11/30/2012	0.5	14	General	Dataroom management
Total - November		62.0			

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	11/1/2012	1.0	14	General	Dataroom management
Lin Chen	11/1/2012	3.0	6	Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall modeling
Lin Chen	11/1/2012	2.0	17	DIP Financing	Review of Silver Point DIP commitment letter and analysis of terms
Lin Chen	11/1/2012	3.0	17	DIP Financing	Analysis of Goldman DIP term sheet proposal
Lin Chen	11/2/2012	1.0	11	Advisor/Management Meetings/Calls	DIP proposals comparison call
Lin Chen	11/2/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model call
Lin Chen	11/2/2012	3.0	17	DIP Financing	DIP proposals side-by-side revision
Lin Chen	11/3/2012	1.0	17	DIP Financing	Team call to discuss DIP proposals
Lin Chen	11/3/2012	3.0	17	DIP Financing	DIP proposals side-by-side revision
Lin Chen	11/4/2012	1.0	6	Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall revisions
Lin Chen	11/4/2012	2.0	17	DIP Financing	DIP proposals side-by-side revision
Lin Chen	11/5/2012	0.5	14	General	Call to arrange Hold Harmless letters for Fortress advisor parties
Lin Chen	11/6/2012	2.0	17	DIP Financing	Analysis of revised Goldman DIP term sheet proposal
Lin Chen	11/6/2012	2.0	17	DIP Financing	DIP proposals side-by-side revision
Lin Chen	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Call to coordinate plan allocation issues
Lin Chen	11/7/2012	0.5	14	General	Hold Harmless follow-up
Lin Chen	11/7/2012	2.0	17	DIP Financing	Revised Fortress DIP proposal analysis
Lin Chen	11/7/2012	1.0	6	Financial Analysis/Modeling	Analysis of AIML and Bank B.S.C.(c) management fees with A&M
Lin Chen	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
Lin Chen	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with HL to discuss waterfall due diligence items
Lin Chen	11/8/2012	1.0	6	Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall revisions
Lin Chen	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
Lin Chen	11/9/2012	2.0	6	Financial Analysis/Modeling	Admin and management fee analysis
Lin Chen	11/10/2012	2.0	6	Financial Analysis/Modeling	Waterfall model clean-up
Lin Chen	11/12/2012	3.0	6	Financial Analysis/Modeling	Admin and management fee analysis clean-up and revision
Lin Chen	11/13/2012	6.0	11	Advisor/Management Meetings/Calls	Stand-alone plan meeting at GDC with FAs
Lin Chen	11/14/2012	1.0	14	General	Dataroom file management and summary for FA consumption
Lin Chen	11/15/2012	1.0	14	General	Dataroom file management
Lin Chen	11/16/2012	2.0	6	Financial Analysis/Modeling	Admin and management fee analysis (follow-up analysis)
Lin Chen	11/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Call discuss updates on admin and management fees
Lin Chen	11/17/2012	2.0	6	Financial Analysis/Modeling	Revision of management and admin fees analysis
Lin Chen	11/18/2012	2.0	6	Financial Analysis/Modeling	Revision of management and admin fees analysis
Lin Chen	11/19/2012	2.0	6	Financial Analysis/Modeling	Waterfall model clean-up
Lin Chen	11/20/2012	4.0	6	Financial Analysis/Modeling	Amendment of admin and management fee assumptions in waterfall model
Lin Chen	11/20/2012	2.0	6	Financial Analysis/Modeling	Summary creation of recovery model for senior team members
Lin Chen	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Fortress to discuss Honiton portfolio company
Lin Chen	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	Call with HL to discuss management fee questions
Lin Chen	11/23/2012	1.0	6	Financial Analysis/Modeling	Output creation of equity proceed returns by Arcapita entity
Lin Chen	11/28/2012	1.0	14	General	Dataroom file management
Lin Chen	11/29/2012	1.0	14	General	Dataroom file management
Lin Chen	11/30/2012	2.0	17	DIP Financing	Fortress DIP due diligence tracker processing
Total - Novemebr		71.0			

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Michael Kelly	11/1/2012	1.0	11	Advisor/Management Meetings/Calls	Dataroom management
Michael Kelly	11/2/2012	1.0	14	General	Arcapita recovery model discussion
Michael Kelly	11/4/2012	1.0	6	Financial Analysis/Modeling	Waterfall revisions
Michael Kelly	11/4/2012	0.5	14	General	Dataroom management
Michael Kelly	11/5/2012	2.0	14	General	Dataroom management
Michael Kelly	11/6/2012	1.0	11	Advisor/Management Meetings/Calls	Waterfall discussion
Michael Kelly	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/7/2012	1.0	11	Advisor/Management Meetings/Calls	Plan allocation issues discussion
Michael Kelly	11/7/2012	0.5	14	General	Dataroom management
Michael Kelly	11/7/2012	3.5	6	Financial Analysis/Modeling	Waterfall modeling
Michael Kelly	11/8/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion
Michael Kelly	11/8/2012	0.5	11	Advisor/Management Meetings/Calls	Admin agreement ees iscussion
Michael Kelly	11/9/2012	3.0	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	11/11/2012	2.0	3	Fee Applications / Monthly Invoice	Interim fee preparation
Michael Kelly	11/12/2012	1.5	14	General	Dataroom management
Michael Kelly	11/12/2012	1.5	3	Fee Applications / Monthly Invoice	Monthly fee statement preparation
Michael Kelly	11/13/2012	1.5	3	Fee Applications / Monthly Invoice	Interim fee preparation
Michael Kelly	11/14/2012	2.5	3	Fee Applications / Monthly Invoice	Interim fee preparation
Michael Kelly	11/15/2012	0.5	14	General	Dataroom management
Michael Kelly	11/16/2012	0.5	11	Advisor/Management Meetings/Calls	Fee discussion
Michael Kelly	11/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Discussion of updates on admin and management fees
Michael Kelly	11/18/2012	1.0	14	General	Dataroom management
Michael Kelly	11/19/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog discussion
Michael Kelly	11/19/2012	1.0	11	Advisor/Management Meetings/Calls	Arcapita recovery model discussion
Michael Kelly	11/20/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/20/2012	1.0	11	Advisor/Management Meetings/Calls	DIP discussion
Michael Kelly	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	Viridian and Freightliner discussion
Michael Kelly	11/21/2012	1.0	11	Advisor/Management Meetings/Calls	AGUD I discussion
Michael Kelly	11/22/2012	2.5	14	General	Dataroom management
Michael Kelly	11/26/2012	1.5	14	General	Dataroom management
Michael Kelly	11/27/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Michael Kelly	11/27/2012	1.0	11	Advisor/Management Meetings/Calls	Discussion of interest free loans
Michael Kelly	11/28/2012	1.5	14	General	Dataroom management
Michael Kelly	11/30/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model & illustrative case review discussion
Michael Kelly	11/30/2012	0.5	14	General	Dataroom management
Total - November		44.5			

EXHIBIT B

Arcapita

Summary of Out-of-Pocket Expenses

Travel	\$28,452.98
Ground Transportation/Taxis	3,196.13
Hotel	2,570.39
Legal Fees	209.60
Miscellaneous	33.05
Meals	1,917.38
Presentation Center	1,475.82
Copies	982.58
Research/Database	2,562.74
Telephone/Communications	355.14
Courier Services	-
Total	\$41,755.81

Arcapita

Travel Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
09/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
09/10/12	NY/London/NY	New York, NY	\$12,516.90	Vendor	B. Douton
09/11/12	NY/London/NY	New York, NY	\$14,027.90	Vendor	H. Parkhill
09/13/12	To airport - rail	London, UK	\$30.57	Vendor	B. Douton
10/01/12	NY/Abu Dhabi	New York, NY	\$8,873.70	Vendor	H. Parkhill
10/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
10/04/12	Abu Dhabi/NY	New York, NY	\$8,417.00	Vendor	H. Parkhill
10/04/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
10/10/12	Ticket refund	New York, NY	-\$15,561.98	Vendor	H. Parkhill
11/30/12	Travel charges ¹	London, UK	\$28.89	Vendor	London office
Total			\$28,452.98		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Taxi Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
08/11/12	From home to office (wknd)	New York, NY	\$16.00	Vendor	B. Douton
08/11/12	From office to home 12:15 am	New York, NY	\$8.00	Vendor	B. Douton
08/11/12	From office to home (wknd)	New York, NY	\$10.00	Vendor	B. Douton
08/12/12	From home to office (wknd)	New York, NY	\$8.00	Vendor	B. Douton
08/21/12	From office to home	New York, NY	\$11.00	Vendor	B. Douton
08/22/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
09/05/12	From office to home	New Canaan, CT	\$144.33	Vendor	H. Parkhill
09/10/12	From office to airport	New York, NY	\$103.70	Vendor	B. Douton
09/11/12	From meeting to hotel	London, UK	\$20.80	Vendor	B. Douton
09/11/12	From airport to meeting	London, UK	\$12.80	Vendor	B. Douton
09/11/12	From home to airport	New Canaan, CT	\$192.75	Vendor	H. Parkhill
09/12/12	From hotel to meeting	London, UK	\$20.83	Vendor	B. Douton
09/12/12	From meeting to hotel	London, UK	\$19.23	Vendor	B. Douton
09/13/12	From airport to home	New York, NY	\$145.73	Vendor	B. Douton
09/13/12	From hotel to airport	London, UK	\$15.77	Vendor	B. Douton
09/13/12	From meeting to train station	London, UK	\$32.18	Vendor	B. Douton
09/13/12	From meeting to airport	London, UK	\$168.94	Vendor	H. Parkhill
09/14/12	From office to home	New York, NY	\$16.25	Vendor	N. Voudouris
09/17/12	From home to airport	New Canaan, CT	\$177.00	Vendor	H. Parkhill
09/21/12	From hotel to meeting	London, UK	\$27.44	Vendor	H. Parkhill
09/24/12	From office to meeting	New York, NY	\$165.75	Vendor	H. Parkhill
09/25/12	From office to home	New York, NY	\$16.10	Vendor	N. Voudouris
10/03/12	Transportation while in Abu Dhabi	Abu Dahbi	\$55.82	Vendor	H. Parkhill
10/04/12	From airport to home	New Canaan, CT	\$162.08	Vendor	H. Parkhill
10/09/12	From court to office	New York, NY	\$13.00	Vendor	B. Douton
10/10/12	From office to home	New York, NY	\$40.70	Vendor	A. Svoyskiy
10/13/12	From office to home (wknd)	New York, NY	\$55.60	Vendor	N. Voudouris
10/15/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
10/16/12	From office to home	New York, NY	\$11.90	Vendor	M. Kelly
10/19/12	From office to home	New York, NY	\$27.72	Vendor	T. Snyder
10/20/12	From office to home (wknd)	New York, NY	\$61.54	Vendor	N. Voudouris
10/21/12	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly
10/21/12	From home to office (wknd)	New York, NY	\$14.25	Vendor	M. Kelly
10/22/12	From office to home	New York, NY	\$41.30	Vendor	A. Svoyskiy
10/23/12	From office to home	New York, NY	\$9.00	Vendor	M. Kelly
10/24/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
11/01/12	From office to home 1:00 am	New York, NY	\$57.66	Vendor	N. Voudouris

Arcapita

Taxi Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/03/12	From office to home (wknd)	New York, NY	\$49.23	Vendor	N. Voudouris
11/03/12	From home to office (wknd)	New York, NY	\$51.89	Vendor	N. Voudouris
11/04/12	From office to home (wknd)	New York, NY	\$55.44	Vendor	N. Voudouris
11/04/12	From home to office (wknd)	New York, NY	\$9.60	Vendor	M. Kelly
11/05/12	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
11/06/12	From office to home	New York, NY	\$10.00	Vendor	M. Kelly
11/07/12	From office to home	New York, NY	\$8.12	Vendor	M. Kelly
11/08/12	From office to home	New York, NY	\$41.50	Vendor	A. Svoyskiy
11/09/12	From office to home	New Canaan, CT	\$167.80	Vendor	H. Parkhill
11/30/12	Taxi charges ¹	London, UK	\$871.98	Vendor	London office
Total			\$3,196.13		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Hotel Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
09/10/12	Sofitel	London, UK	\$195.82	Vendor	B. Douton
09/11/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	B. Douton
09/12/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	B. Douton
09/12/12	St. Martins Lane 1 night	London, UK	\$710.76	Vendor	H. Parkhill
10/02/12	Fairmont Hotel 1 night	Abu Dhabi, UAE	\$275.19	Vendor	H. Parkhill
Total			\$2,570.39		

Arcapita

Legal Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/19/12	Debovise & Plimpton (10/1/12 - 10/31/12)	New York, NY	\$209.60	Vendor	Various
Total			\$209.60		

Arcapita

Miscellaneous Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/31/12	Presentation materials	New York, NY	\$33.05	Vendor	Various
Total			\$33.05		

Arcapita

Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/12/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	B. Douton
09/13/12	Traveling meal (lunch)	London, UK	\$22.81	Vendor	B. Douton
09/13/12	Traveling meal (dinner)	London, UK	\$150.00	Vendor	H. Parkhill, B. Douton & A. Svoyskiy
09/13/12	Traveling meal (lunch)	London, UK	\$9.25	Vendor	H. Parkhill
10/03/12	Traveling meal (b'fast)	London, UK	\$15.53	Vendor	H. Parkhill
10/15/12	Working dinner	New York, NY	\$25.33	Vendor	L. Chen
10/15/12	Working dinner	New York, NY	\$24.97	Vendor	M. Kelly
10/16/12	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
10/16/12	Working dinner	New York, NY	\$26.38	Vendor	N. Voudouris
10/17/12	Working dinner	New York, NY	\$26.32	Vendor	L. Chen
10/18/12	Working dinner	New York, NY	\$26.34	Vendor	L. Chen
10/18/12	Working dinner	New York, NY	\$20.53	Vendor	A. Svoyskiy
10/19/12	Working dinner	New York, NY	\$20.46	Vendor	L. Chen
10/19/12	Working dinner	New York, NY	\$26.24	Vendor	N. Voudouris
10/22/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
10/22/12	Working dinner	New York, NY	\$26.18	Vendor	A. Svoyskiy
10/23/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
10/23/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
10/24/12	Working dinner	New York, NY	\$26.30	Vendor	M. Kelly
10/24/12	Working dinner	New York, NY	\$26.24	Vendor	N. Voudouris
10/26/12	Working dinner	New York, NY	\$23.08	Vendor	L. Chen
10/27/12	Working dinner (wknd)	New York, NY	\$26.10	Vendor	M. Kelly
10/27/12	Working dinner (wknd)	New York, NY	\$23.08	Vendor	N. Voudouris
10/28/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
11/01/12	Working dinner	New York, NY	\$26.23	Vendor	L. Chen
11/04/12	Working dinner (wknd)	New York, NY	\$25.72	Vendor	M. Kelly
11/04/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
11/05/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
11/07/12	Working dinner	New York, NY	\$25.78	Vendor	M. Kelly
11/08/12	Working dinner	New York, NY	\$26.18	Vendor	L. Chen
11/08/12	Working dinner	New York, NY	\$19.01	Vendor	A. Svoyskiy
11/08/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris

Arcapita

Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
11/09/12	Working dinner	New York, NY	\$26.06	Vendor	M. Kelly
11/10/12	Working dinner (wknd)	New York, NY	\$24.57	Vendor	L. Chen
11/12/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
11/12/12	Working dinner	New York, NY	\$22.38	Vendor	M. Kelly
11/12/12	Working dinner	New York, NY	\$17.96	Vendor	A. Svoyskiy
11/13/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
11/13/12	Working dinner	New York, NY	\$25.16	Vendor	M. Kelly
11/13/12	Working dinner	New York, NY	\$24.28	Vendor	A. Svoyskiy
11/14/12	Working dinner	New York, NY	\$26.23	Vendor	M. Kelly
11/14/12	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
11/15/12	Working dinner	New York, NY	\$26.35	Vendor	L. Chen
11/17/12	Working dinner (wknd)	New York, NY	\$23.24	Vendor	L. Chen
11/17/12	Working dinner (wknd)	New York, NY	\$23.24	Vendor	M. Kelly
11/18/12	Working dinner (wknd)	New York, NY	\$24.92	Vendor	M. Kelly
11/19/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
11/19/12	Working dinner	New York, NY	\$25.84	Vendor	M. Kelly
11/30/12	Meal charges ¹	London, UK	<u>\$593.44</u>	Vendor	London office
Total			\$1,917.38		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Presentation Center Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Oct-12	Presentation center	New York, NY	<u>\$1,475.82</u>	Vendor	Various
Total			\$1,475.82		

Arcapita

Copy Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Oct-12	Black, White & Color copies	New York, NY	\$923.00	BW \$0.10/pg & Color \$1.00/pg	Various
Nov-12	Copies charges ¹	London, UK	<u>\$59.58</u>	Vendor	London office
Total			\$982.58		

¹ Details for London Expenses are included in the back of this statement.

Arcapita

Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/01/12	Cap IQ	New York, NY	\$57.81	Vendor	Various
11/01/12	Thomson	New York, NY	\$2,165.24	Vendor	Various
11/01/12	Thomson	New York, NY	\$29.85	Vendor	L. Chen
11/01/12	Cap IQ	New York, NY	\$9.84	Vendor	Various
11/26/12	Research material	New York, NY	<u>\$300.00</u>	Vendor	M. Kelly
Total			\$2,562.74		

Arcapita

Telephone/Communication Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
08/28/12	Internet usage - while on vacation	Santa Fe, NM	\$1.15	Vendor	B. Douton
08/28/12	Internet usage - while on vacation	Santa Fe, NM	\$14.93	Vendor	B. Douton
09/01/12	Internet usage - while on vacation	Santa Fe, NM	\$4.97	Vendor	B. Douton
10/03/12	Internet usage	Abu Dhabi	\$27.91	Vendor	H. Parkhill
10/31/12	Telephone charges ¹	New York, NY	<u>\$306.18</u>	Vendor	London office
Total			\$355.14		

¹ Details for London Expenses are included in the back of this statement.

Project Antelope expenses grouped by category 05.12.12

Travel									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
671	30/11/2012	30/11/2012	Hillgate Currency Upload	110812 3788019 Ltd SAR850.00	1066103	SMYTH T		£154.85	
671	30/11/2012	30/11/2012	Hillgate Currency Upload	110812 4129747 Ltd SAR850.00	1066103	SMYTH T		-£136.89	
								£TOTAL	£17.96
								US TOTAL	\$28.89

Taxi									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£13.25	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£2.65	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£23.00	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£4.60	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£20.14	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£4.03	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£5.73	

Taxi									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
Continued									
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£1.15	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£18.93	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£3.79	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£18.75	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£3.75	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
								TOTAL	£541.97
								US TOTAL	\$871.98

Meals									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
19366	08/11/2012	08/11/2012	CATERING COSTS	SEPTEMBER 2012 2nd TRANCHE				£9.90	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£12.50	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.50	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£11.83	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.37	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£12.50	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.50	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£12.50	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.50	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£12.29	

Meals									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
Continued									
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.46	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£12.04	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.41	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£11.83	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.37	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.47	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.49	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.79	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.36	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.29	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.46	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.04	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.41	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.97	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.40	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.57	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.31	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£6.96	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£1.39	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.25	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.45	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.29	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.46	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£10.75	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.15	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.75	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.35	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.08	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.42	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.56	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.31	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.57	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.31	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.29	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.46	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.46	

Meals									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
Continued									
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.29	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£7.60	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£1.52	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£8.74	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£1.75	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.25	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.45	
								TOTAL	£368.92
								US TOTAL	\$593.44

Telephone									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
19364	08/11/2012	08/11/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE SEPT 2012				£3.44	
19392	23/11/2012	26/11/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE OCTOBER 2012				£186.90	
								TOTAL	£190.34
								US TOTAL	\$306.18

Copies									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
19373	09/11/2012	09/11/2012	WILLIAMS LEA DPC CHARGES	OCTOBER 2012 1ST TRANCHE				£37.04	
								TOTAL	£37.04
								US TOTAL	£59.58

DEBEVOISE & PLIMPTON LLP

919 Third Avenue
New York, NY 10022
Tel 212 909 6000
Fax 212 909 6836
www.debevoise.com

Invoice Number: 1275377

November 19, 2012

Rothschild Inc.
1251 Avenue of the Americas
New York, New York 10020
Attn: Bernard Douton
Managing Director

Matter Number: 21689.1101

For Professional Fees and Services from October 1, 2012 through October 31, 2012 in connection with
ARCAPITA

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Narrative</u>
10/02/12	Alexander, Derek P.	0.30	Review of interim fee application and suggested edits to same.
	Total Hours:	0.30	

Total Fees : \$208.50

<u>Charges & Disbursements</u>	<u>Amount</u>
Research Information Services	1.10
Total Charges & Disbursements:	\$1.10
Total Fees	\$208.50
Document Preparation, Communication, Other Charges and Disbursements	<u>1.10</u>
Total Amount Due	<u>\$209.60</u>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue
New York, NY 10022
Tel 212 909 6000
Fax 212 909 6836
www.debevoise.com

Invoice Number: 1275377

November 19, 2012

Rothschild Inc.
1251 Avenue of the Americas
New York, New York 10020
Attn: Bernard Douton
Managing Director

Remittance Summary
(Payment Due Upon Receipt)

Total Fees	\$208.50
Document Preparation, Communication, Other Charges and Disbursements	<u>1.10</u>
Total Amount Due	<u>\$209.60</u>

Remit Payment By:

Check

Debevoise & Plimpton LLP
Accounting Department, 28th Floor
919 Third Avenue
New York, N.Y 10022

Wire Transfer

Citibank, N.A., New York, N.Y
ABA # 021000089
Account # 4919-9225
Invoice No.: 1275377

Tax Identification Number 13 - 5537279

DEBEVOISE & PLIMPTON LLP

919 Third Avenue
New York, NY 10022
Tel 212 909 6000
Fax 212 909 6836
www.debevoise.com

Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA

Client / Matter Number: ARCAPITA

Period Covered: October 1, 2012 through October 31, 2012

Billing Partner: Richard F. Hahn

Reviewing Partner: Derek P. Alexander

November 19, 2012

ROTHSCHILD RESTRUCTURING ENGAGEMENTS

Client Matter : 21689.1101

Invoice No.: 1275377

Total Fees	\$208.50
Document Preparation, Communication, Other Charges and Disbursements	<u>1.10</u>
Total Amount Due	<u>\$209.60</u>