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*Counsel for Official Committee of  
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p><b>In re</b></p> <p><b>ARCAPITA BANK B.S.C.(C), <u>et al.</u>,</b></p> <p><b>Debtors.</b></p>	<p><b>Chapter 11</b></p> <p><b>Case No. 12-11076 (SHL)</b></p> <p><b>(Jointly Administered)</b></p>
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STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 17<sup>th</sup> of December 2012, I caused a copy of the following document:

*Statement of Official Committee of Unsecured Creditors in connection with Debtors' Motion to Amend Second Order Extending Exclusivity and to Further Extend their Exclusive Periods to File a Plan and to Solicit Acceptances Thereof, [Docket No. 720],*

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, and to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

/s/ Charmaine Thomas  
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before me this 18<sup>th</sup> day of December 2012

/s/ Debra Esposito  
Debra Esposito  
Notary Public, State of New York  
No. 01ES4504379  
Qualified in Queens County  
Certificate Filed in New York County  
Commission Expires Aug. 31, 2013

**Exhibit A**

'mrosenthal@gibsondunn.com'; 'davidzdunkewicz@akllp.com';  
'jonathanlevine@akllp.com'; 'james.roome@bingham.com'; 'edmund.robb@bgllp.com';  
'jason.cohen@bgllp.com'; 'marvin.lange@bgllp.com'; 'stephen.crain@bgllp.com';  
'trey.wood@bgllp.com'; 'dmolton@brownrudnick.com'; 'sbeville@brownrudnick.com';  
'wbaldiga@brownrudnick.com'; 'fulton.scott@epa.gov'; 'unger@freehill.com';  
'mharwood@kasowitz.com'; 'dfriedman@kasowitz.com'; 'akress@kayescholer.com';  
'wkerr@kerrkatz.com'; 'houston\_bankruptcy@lgbs.com'; 'cwalsh@mayerbrown.com';  
'hbeltzer@mayerbrown.com'; 'gcacuci@law.nyc.gov';  
'maura\_archambeault@tax.state.ny.us'; 'anguyen@pattonboggs.com';  
'msalzberg@pattonboggs.com'; 'newyork@sec.gov'; 'chairmanoffice@sec.gov';  
'alice.morgan@sidley.com'; 'bklinger@sidley.com'; 'pcorr@sidley.com';  
'ayman.khalifa@sc.com'; 'askdoj@usdoj.gov'; 'askdoj@usdoj.gov';  
'stephen.karotkin@weil.com'; 'alipkin@willkie.com'; 'aschwartz@willkie.com';  
'jminias@willkie.com'; 'mschonholtz@willkie.com'; 'eleanor.fisher@zolfocooper.ky';  
'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu'; Tsang, Andrew  
<ATsang@milbank.com>; Ulvad, Greta <GUlvad@milbank.com>

**Exhibit B**

Chambers of the Honorable Sean H. Lane  
United States Bankruptcy Court  
for the Southern District of New York  
The Alexander J. Hamilton Customs House  
One Bowling Green  
New York, NY 10004-1408

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Richard Morrissey  
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