



- **Amended Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief (“Amended Interim Order re Murabaha Agreement”)** [Docket No. 711];
- **Notice of Filing of Proposed Eleventh Interim Budget to Debtors’ Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (“Notice of Filing of Proposed Eleventh Interim Budget”)** [Docket No. 712]; and
- **Notice of Agenda of Certain Matters Scheduled for Hearing on December 18, 2012 at 11:00 a.m. (“Hearing Agenda”)** [Docket No. 713].

3. On December 14, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Filing of Purchase and Sale Agreement** to be served by e-mail on the parties identified on Exhibit C annexed hereto (counsel to HCN UK), and by overnight delivery on the parties identified on Exhibit D annexed hereto (Arnold & Porter LLP as counsel to HCN UK).

4. On December 14, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Amended Interim Order re Murabaha Agreement** to be served by e-mail on the parties identified on Exhibit E annexed hereto (counsel to Standard Chartered Bank and counsel to Fortress Creditor Corp).

5. On December 14, 2012, also at the direction of Gibson Dunn, I caused true and correct copies of the **Notice of Filing of Proposed Eleventh Interim Budget** and **Hearing Agenda** to be served by overnight delivery on the parties identified on Exhibit F annexed hereto (the Banks).

6. On December 14, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Hearing Agenda** to be served by e-mail on the parties identified on Exhibit G annexed hereto (other motion parties, objecting parties and parties that filed interim fee applications), and by overnight delivery on the parties identified on Exhibit H annexed hereto (other motion parties, objecting parties and parties that filed interim fee applications).

/s/ Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 17<sup>th</sup> day of  
December, 2012

/s/ Kevin M. Doyle

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