

GIBSON, DUNN & CRUTCHER LLP

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Proposed Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| IN RE: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), et al., | : | Case No. 12-11076 (SHL) |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | |
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON APRIL 17, 2012 AT 11:00 A.M.**

Date and Time: April 17, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. MATTERS ADJOURNED:

1. Debtors' Application Pursuant to Sections 327(e) and 328 of the Bankruptcy Code for an Order Authorizing the Debtors To Retain and Employ Trowers & Hamlins LLP as Bahraini Counsel *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 46];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

2. Debtors' Application for Interim and Final Orders Approving the Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisors To Debtors

and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code [Docket Entry No. 47];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

3. Debtors' Application for an Order Approving the Employment and Retention of Gibson, Dunn & Crutcher LLP as Counsel for the Debtors In Possession *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 51];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

4. Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 53];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

5. Debtors' Motion for Order Authorizing Parties To File Under Seal Names of the Debtors' Customers [Docket Entry No. 52];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

6. Debtors' Motion for an Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing Debtors To Employ and Retain Certain Professionals Utilized in the Ordinary Course of the Debtors' Business [Docket Entry No. 49];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

7. Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket Entry No 48];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

8. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors To Pay Certain Prepetition Claims of Critical and Foreign Vendors; and (B) Authorizing Financial Institutions To Honor and Process Related Checks and Transfers [Docket Entry No. 23];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

9. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors To (A) Pay Certain Prepetition Wages, Salaries, and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Similar Benefits, and (C) Continue Employee Compensation and Employee Benefit Programs [Docket Entry No. 24];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

10. Debtors' Motion for Interim and Final Orders (A) Authorizing the Debtors To Continue Insurance Coverage Entered Into Prepetition and To Pay Obligations Relating Thereto; and (B) Authorizing Financial Institutions To Honor and Process Related Checks and Transfers [Docket Entry No. 25];

Adjourned to: May 7, 2012 at 11:00 a.m. (Prevailing Eastern Time).

II. MATTERS GOING FORWARD

11. Debtors' Application for Interim and Final Orders Appointing GCG, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), S.D.N.Y. LBR 5075-1 and General Order M-409 [Docket Entry No. 26];

Related Documents:

Interim Order Authorizing Retention and Appointment of GCG, Inc. as Claims and Noticing Agent under 28 U.S.C. § 156(c), 11 U.S.C. § 105(a), S.D.N.Y. LBR 5075-1 and General Order M-409 and Granting Related Relief [Docket Entry No. 41];

Objection/Response Deadline: April 10, 2012 at 12:00 p.m. (Prevailing Eastern Time);

Extended Objection/Response Deadline for Euroville S.a.r.l. and Standard Chartered Bank: April 13, 2012 at 12:00 p.m.

Extended Committee Objection/Response Deadline: April 16, 2012 at 12:00 p.m. (Prevailing Eastern Time);

Objections Received: None.

12. Debtors' Application for Entry of Interim and Final Orders Authorizing and Approving the Employment and Retention of GCG, Inc. as Administrative Agent for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 27];

Related Documents:

Interim Order Authorizing and Approving the Employment and Retention of GCG, Inc. as Administrative Agent for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 42];

Objection/Response Deadline: April 10, 2012 at 12:00 p.m. (Prevailing Eastern Time);

Extended Objection/Response Deadline for Euroville S.a.r.l. and Standard Chartered Bank: April 13, 2012 at 12:00 p.m.

Extended Committee Objection/Response Deadline: April 16, 2012 at 12:00 p.m.
(Prevailing Eastern Time);

Objections Received: None.

13. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12];

Related Documents:

Second Interim Order Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62];

Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31];

Interim Order Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22];

Objection/Response Deadline: April 10, 2012 at 12:00 p.m. (Prevailing Eastern Time);

Extended Objection/Response Deadline for Euroville S.a.r.l. and Standard Chartered Bank: April 13, 2012 at 12:00 p.m.

Extended Committee Objection/Response Deadline: April 16, 2012 at 12:00 p.m.
(Prevailing Eastern Time);

Objections Received: None.

Dated: New York, New York
April 13, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Matthew K. Kelsey (MK-3137)

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AND DEBTORS IN POSSESSION