

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON DECEMBER 18, 2012 AT 11:00 A.M.**

Date and Time: December 18, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. STATUS CONFERENCES:**

1. Tide’s Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Actions [Docket No. 279]

Objections/Responses Filed:

- A. Opposition of the Hopper Claimants to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 352]
- B. Debtors' Objection to Tide's Motion to Lift the Automatic Stay [Docket Entry No. 354]
- C. Joinder of Official Committee of Unsecured Creditors to Debtors' Objection to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 355]
- D. Tide's Reply to the Objections of Debtors, Hopper Claimants and Committee to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) to Allow Continuance of District Court Action [Docket Entry No. 359]

Related Documents:

- A. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry No. 521]
- B. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry No. 532]
- C. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on November 15, 2012 at 11:00 A.M. [Docket Entry No. 621]
- D. Notice of Rescheduling of Omnibus Hearing [Docket Entry No. 629]
- E. Status Report Re: (1) Hopper et al. v. Falcon Gas Storage Company, Inc. and (2) Tide's Motion to Lift Stay [Docket Entry No. 709]

**Status: This matter is going forward.**

- 2. Adversary Proceeding Number 12-01662, Hopper v. Falcon Gas Storage Company, Inc.

Related Documents:

- A. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry 7]
- B. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry 8]
- C. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on November 15, 2012 at 11:00 A.M. [Docket Entry 10]

- D. Status Report Re: (1) Hopper et al. v. Falcon Gas Storage Company, Inc. and (2) Tide's Motion to Lift Stay [Docket Entry No. 12]
- E. Falcon's Motion for Leave to File Counterclaim and Third Party Claims [Docket Entry No. 11]

**Status: This matter is going forward.**

## II. **PROFESSIONAL FEE APPLICATIONS:**

- 3. Second Application of Gibson, Dunn & Crutcher LLP as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2012 through October 31, 2012 [Docket Entry No. 660]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 4. Second Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from July 1, 2012 through October 31, 2012 [Docket Entry No. 651]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 5. Second Interim Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and

Reimbursement of Actual and Necessary Expenses Incurred from July 1, 2012 through October 31, 2012 [Docket Entry No. 664]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 6. Second Fee Application of KPMG LLP (US) as Tax Consultants to the Debtors and Debtors in Possession, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2012 through October 31, 2012 [Docket Entry No. 649]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 7. Second Interim Application of King & Spalding LLP and King & Spalding International LLP for Allowance of Compensation for Professional Services Rendered and Expenses Incurred During the Period August 1, 2012 Through and Including October 31, 2012 [Docket Entry No. 663]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

8. Second Application of Trowers & Hamlins as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2012 through October 31, 2012 [Docket Entry No. 647]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

9. Second Application of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred From August 1, 2012 Through October 31, 2012 [Docket Entry No. 675]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

10. Second Application for Interim Professional Compensation of Walkers, Cayman Islands Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During Period From August 1, 2012 Through and Including October 31, 2012 [Docket Entry No. 662]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 11. Second Application of Hassan Radhi & Associates, Bahraini Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered During Period From August 1, 2012 Through and Including October 31, 2012 [Docket Entry No. 674]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 12. Second Interim Application of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From August 1, 2012 through October 31, 2012 [Docket Entry No. 667]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 13. Second Interim Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered in the Case for the Period August 1, 2012 through October 31, 2012 [Docket Entry No. 673]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 14. Second Interim Application of Milbank, Tweed, Hadley & McCloy LLP for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Docket Entry No. 666]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

- 15. Second Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During Period From August 1, 2012 Through and Including October 31, 2012 [Docket Entry No. 672]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

16. Second Interim Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From September 1, 2012 Through October 31, 2012 [Docket Entry No. 671]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

17. First Interim Application of Ernst & Young for Compensation and Reimbursement of Expenses as Auditor to the Debtors and Debtors-In-Possession for the Period from March 19, 2012 through October 31, 2012 [Docket Entry No. 638]

Response Deadline: December 13, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Tide's Omnibus Limited Objections and Reservation of Rights with Respect to Professional Interim Fee Applications [Docket Entry No. 707]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket Entry No.676]

**Status: This matter is going forward.**

### **III. UNCONTESTED MATTERS:**

18. Motion for an Order Authorizing the Debtors to Grant Approvals and Consents In Connection with Sale by Non-Debtor Subsidiary [Docket Entry No. 684]

Response Deadline: December 12, 2012 at 5:00 p.m.

Objections/Responses Filed: None

Related Documents:



- A. Declaration of Michael K. Casey in Support of the Debtors' Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary [Docket Entry No.685]
- B. Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary [Docket Entry No.686]
- C. Order Shortening the Notice Period with Respect to the Debtor's Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary [Docket Entry No. 688]
- D. Notice of Debtor's Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary [Docket Entry No. 689]
- E. Notice of Filing of Purchase and Sale Agreement Relating to Sunrise Sale Motion [Docket Entry No. 710]

**Status: This matter is going forward.**

19. Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief Subsidiary [Docket Entry No. 690]

Response Deadline: December 14, 2012 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Supplement to Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket Entry No. 695]
- B. Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II)

Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (C) and (III) Granting Related Relief [Docket Entry No. 698]

- C. Amended Interim Order Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under Murabaha Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (C) and (III) Granting Related Relief [Docket Entry No. 711]

**Status: This matter is going forward.**

**IV. CONTESTED MATTERS:**

20. Motion to Dismiss Case [Docket Entry No. 525]

Objections/Responses Filed:

- A. Debtors' Opposition to Motion of Captain Hani Alsohaibi to Dismiss the Chapter 11 Cases [Docket Entry No. 699]

**Status: This matter is going forward.**

21. Debtors' Motion to Amend Second Order Extending Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof and Further Extending the Exclusive Periods [Docket Entry No. 701]

Response Deadline: December 17, 2012 at 12:00 p.m.

Objections/Responses Filed:

- A. Hopper Parties' Limited Objection to Debtors' Motion to Amend Second Order Extending Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof and Further Extending the Exclusive Periods [Docket Entry No. 708]

Related Documents:

- A. Debtors' Ex Parte Motion for an Order (I) Shortening the Notice Period with Respect to the Debtors' Motion to Amend Second Order Extending Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof and Further Extending the Exclusive Periods, and (II) Extending the Exclusive Period to File a Plan or Plans of Reorganization Pending a Hearing on the Motion [Docket Entry No. 702]
- B. Ex Parte Order (I) Shortening the Notice Period with Respect to the Debtors' Motion to Amend Second Order Extending Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances Thereof and Further

Extending the Exclusive Periods and (II) Extending the Exclusive Period for the Debtors to File a Chapter Plan [Docket Entry No. 703]

**Status: This matter is going forward.**

22. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12]

Objections/responses Filed:

- A. Standard Chartered Bank's Fifth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 348]

Related Documents:

- A. Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22]
- B. Notice of Filing of Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31]
- C. Second Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62]
- D. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 72]
- E. Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II)

Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 76]

- F. Exhibit to Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 77]
- G. Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86]
- H. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With The Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 120]
- I. Fourth Interim Order Signed on 5/10/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 133]
- J. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Budget Through June 30, 2012) [Docket Entry No. 189]
- K. Fifth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 198]

- L. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 277]
- M. Sixth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 310]
- N. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 356]
- O. Seventh Interim Order Signed On 8/3/2012, (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 369]
- P. Notice of Filing of Proposed Eighth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 456]
- Q. Eighth Interim Order Signed On 9/11/2012, (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management Systems, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 472]
- R. Notice of Filing of Proposed Ninth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an

Extension of Time to Comply With the Requirements of Section 345(b) of the  
Bankruptcy Code [Docket Entry No. 548]

- S. Ninth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 578]
- T. Notice of Filing of Proposed Tenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 627]
- U. Tenth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 631]
- V. Notice of Filing of Proposed Eleventh Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 712]

**Status: This matter is going forward.**

Dated: New York, New York  
December 14, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted pro hac vice)  
Matthew A. Williams (MW 4081)  
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