

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
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**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON DECEMBER 7, 2012 AT 3:00 P.M.**

Date and Time: December 7, 2012 at 3:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
One Bowling Green  
New York, New York 10004

**I. UNCONTESTED MATTERS:**

1. Debtors' Motion for the Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 362, 363(b)(1), 363(m), 364(c)(1), 364(c)(2), 364(c)(3), and 364(e) and Bankruptcy Rules 4001 and 6004 (I) Authorizing Debtors (A) to Enter into and Perform Under DIP Agreement, and (B) to Obtain Credit on a Secured Superpriority Basis, (II) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c) and (III) Granting Related Relief [Docket Entry No. 690]

Response Deadline: December 6, 2012 at 3:00 p.m.

Objections/responses Filed: None

**Status: This matter is going forward.**

Dated: New York, New York  
December 5, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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