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Counsel to Barclays Bank PLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Willkie Farr & Gallagher LLP hereby appears as counsel for Barclays Bank PLC and its affiliates¹, a member of the Official Committee of Unsecured Creditors, and under, *inter alia*, Rules 2002, 7005 and 9007 of the Federal Rules of Bankruptcy Procedure and section 1109(b) of title 11 of the United States Code, requests that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given to and served upon the following:

Willkie Farr & Gallagher LLP
787 Seventh Avenue
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Attention: Margot B. Schonholtz, Esq.
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¹ Affiliates of Barclays Bank PLC, include without limitation, Barclays Capital Inc. and Barclays Asset Management Group LLC.

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PLEASE TAKE FURTHER NOTICE that under section 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, or otherwise.

Dated: New York, New York
April 12, 2012

Respectfully submitted,
WILLKIE FARR & GALLAGHER LLP

By: /s/ Joseph G. Minias
Margot B. Schonholtz
Joseph G. Minias

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