

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Arcapita Bank B.S.C.(c), et al.,)	Case No. 12-11076
)	
)	
Debtors.)	Jointly Administered
)	

**SECOND INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE
DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED
FROM SEPTEMBER 1, 2012 THROUGH OCTOBER 31, 2012**

Name of Applicant:	<u>Rothschild Inc. and N M Rothschild & Sons Limited</u>
Authorized to Provide Professional Services to:	<u>Arcapita Bank B.S.C.(c), et al.</u>
Date of Retention:	<u>As of July 9, 2012, nunc pro tunc to March 19, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>September 1, 2012 to October 31, 2012</u>
Fees Incurred:	<u>\$350,000.00</u>
Interim Expenses Incurred:	<u>\$109,577.16</u>
Total Fees and Expenses Due:	<u>\$459,577.16</u>
This is a	<u> </u> Monthly <u> X </u> Interim <u> </u> Final Fee Application

Requested Fee Detail

Period Covered	Requested Fees
9/1/12 – 9/30/12	\$175,000.00
10/1/12 – 10/31/12	175,000.00
	\$350,000.00

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
10/5/2012 Docket [540]	3/19/2012 through 8/31/2012	\$948,387.10	\$506,550.47	\$758,709.68	\$506,550.47

This is the second interim fee application filed by Rothschild in the above-captioned matter

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Debtors.)	Jointly Administered

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Rothschild Inc. and N M Rothschild & Sons Limited (together, “Rothschild”), financial advisor and investment banker to Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors in the above-captioned chapter 11 cases (collectively, the “*Debtors*”), submits this second interim fee application (the “*Application*”) pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the “*Bankruptcy Code*”); Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “*Local Bankruptcy Rules*”) for (a) the interim allowance of compensation in the aggregate amount of \$350,000.00 of fees for reasonable and necessary professional services rendered to the Debtors by Rothschild and (b) reimbursement of actual and necessary costs and expenses in the aggregate amount of \$109,577.16 incurred by Rothschild during the period from September 1, 2012 through and including October 31, 2012 (the “*Second Interim Fee Period*”). In support of the Application, Rothschild respectfully states as follows:

JURISDICTION

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).
2. Venue in the Court is proper pursuant to 28 U.S.C. § 1408 and 1409.
3. The bases for the relief requested herein are sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rules 2014-1 and 2016-1.

BACKGROUND

4. On March 19, 2012 (the “*Petition Date*”), Arcapita and five of its affiliates (collectively, the “*Initial Debtors*”) commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon Gas Storage Co., Inc. commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the “*Chapter 11 Cases*”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On July 9, 2012 the Court entered the Order Docket No. 305 (the “*Retention Order*”), approving the Debtors’ employment and retention of Rothschild Inc. *nunc pro tunc* to the Petition Date. Pursuant to the Retention Order, Rothschild is authorized to be compensated for professional services rendered to the Debtors and reimbursed for actual and necessary expenses incurred by Rothschild in connection therewith.

COMPLIANCE WITH THE GUIDELINES

6. The Application was prepared in accordance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “*Local Guidelines*”) established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee

Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “*UST Guidelines*”); and (iii) the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*” and, together with the Local Guidelines and the UST Guidelines, collectively, the “*Guidelines*”).

7. Pursuant to, and consistent with, the relevant requirements of the Guidelines, as applicable, the following exhibits are attached hereto:

- (i) **Exhibit A** contains a certification by the undersigned regarding compliance with the Guidelines (the “*Certification*”);
- (ii) **Exhibit B** contains a summary for the Second Interim Fee Period that details the name of each professional for whose work compensation is sought and the aggregate time expended by each professional along with detailed descriptions of daily tasks performed by each professional; and
- (iii) **Exhibit C** contains a summary of Rothschild’s total actual and necessary out-of-pocket expenses and disbursements during the Second Interim Fee Period.

DISCLOSURE OF COMPENSATION AND REQUESTED AWARD

8. Rothschild now files the Application seeking (a) allowance of compensation for professional services rendered to the Debtors during the Second Interim Fee Period in the aggregate amount of \$350,000.00 and reimbursement of actual expenses incurred in connection with the rendition of such services in the aggregate amount of \$109,577.16, for a total request of \$459,577.16. In accordance with the Interim Compensation Order, Rothschild has filed and served its second and third monthly fee statements (“*Monthly Fee Statements*”) covering the Second Interim Fee Period. Pursuant to the Interim Compensation Order, Rothschild has served the full versions of the Monthly Fee Statements on: (a) the Debtors, (b) counsel for the Debtors,

(c) the Office of the United States Trustee for the Southern District of New York (the “*U.S. Trustee*”), and (d) counsel to the Unsecured Creditors’ Committee.

9. As of the date hereof, Rothschild has received payment of \$165,998.44 from the Debtors for fees and expenses incurred by Rothschild during September 2012, including \$140,000.00 for 80% of monthly fees and \$25,998.44 for 100% of incurred expenses.

10. Senior level professionals with extensive experience in the area of investment banking and bankruptcy services have directed Rothschild’s team. The investment banking services were performed primarily by Todd Snyder (Executive Vice Chairman of North American GFA / Co-Chair of the North American Debt Advisory and Restructuring Group), Tom Smyth, Homer Parkhill, Bernard Douton (Managing Directors), Paul Richards (Assistant Director), Alexander Svoyskiy (Vice President), Savraj Sethi, Nikolaos Voudouris, Mathieu Dartayet (Associates), Lin Chen and Michael Kelly (Analysts). Rothschild’s general staffing policy is to assign senior bankers, experienced junior bankers and financial analysts to each restructuring assignment. Given the complexity of these cases and the location of the Debtors’ offices around the world, Rothschild team was staffed with bankers from both the New York and the London offices. The senior bankers, in these cases Todd Snyder, Tom Smyth, Homer Parkhill and Bernard Douton, have overall responsibility for the cases. They are primarily responsible for developing strategy with respect to the cases, directing negotiations and interfacing with the other senior professionals involved with the cases. The experienced mid-level bankers, in these cases Paul Richards and Alexander Svoyskiy, are responsible for day-to-day coordination of the cases and the review of all financial analyses. The experienced junior bankers, in these cases Savraj Sethi, Nikolaos Voudouris and Mathieu Dartayet assist in the day-to-day coordination of the cases and guide the financial analyses and work closely with the financial analysts. The

senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts coordinate their actions so as to not duplicate efforts. Given the complexity of the Debtors' cases and given that the senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts have different roles in the cases but have overlapping responsibilities, there are frequent times where it is appropriate for two or more bankers to be present at a meeting.

11. The amount of fees and expenses sought in this application and Rothschild's billing processes are consistent with market practices for investment banking firms both in and out of a bankruptcy context. Rothschild's policy for all engagements, in- or out-of-bankruptcy, is to dedicate the appropriate number of professionals to the assignment to complete the work as efficiently as possible.

12. Rothschild does not bill its clients based on the number of hours expended by its professionals. It bills clients on a retainer basis (generally monthly), plus a transaction fee or fees based upon completion. Accordingly, Rothschild does not have hourly rates for its professionals and Rothschild's professionals generally do not maintain time records for the work performed for its clients. Consistent with the terms of the Retention Order, however, Rothschild has maintained a daily time log detailing the activities and services performed by Rothschild on behalf of the Debtors, in half hour increments, during the Second Interim Fee Period.

13. The Application is Rothschild's second interim request for compensation for services rendered and reimbursement of expenses incurred as financial advisor and investment banker to the Debtors. No understanding exists between Rothschild and any other person for the sharing of compensation sought by Rothschild.

SUMMARY OF PROFESSIONAL SERVICES

14. Below is a summary of the total hours recorded by each person that recorded time during the Second Interim Fee Period.

Professional	Title	Total Hours
Todd Snyder	Vice Chairman (NYC)	91.0
Tom Smyth	Managing Director (London)	1.0
Homer Parkhill	Managing Director (NYC)	107.0
Bernard Douton	Managing Director (NYC)	248.0
Paul Richards	Assistant Director (London)	72.0
Alex Svoyskiy	Vice President (NYC)	181.0
Savraj Sethi	Associate (London)	76.5
Nikolaos Voudouris	Associate (NYC)	179.5
Mathieu Dartayet	Associate (London)	197.5
Lin Chen	Analyst (NYC)	188.0
Michael Kelly	Analyst (NYC)	99.0
Total		1,440.5

15. To provide a meaningful summary of services rendered on behalf of the Debtors and their estates, Rothschild has established, in accordance with the Guidelines and its internal time keeping procedures, the following matter numbers in connection with these chapter 11 cases:

Matter Number	Matter description
1	Case Administration
2	Court Hearings / Filings
3	Fee Applications / Monthly Invoice
4	Financial Due Diligence
5	Operational Due Diligence
6	Financial Analysis / Modeling
7	Valuation
8	Board of Directors - Calls / Meetings / Discussions
9	General Presentation Preparation
10	Internal Rothschild Meetings / Calls
11	Advisor / Management Meetings / Calls
12	Creditors - Calls / Meetings / Discussions
13	Board - Calls / Meetings / Discussions
14	General
15	POR / Disclosure Statement Analysis
16	Travel
17	DIP Financing

16. The following is a summary, by matter, of the most significant professional services rendered by Rothschild during the Second Interim Fee Period. This summary is organized in accordance with Rothschild's internal system of matter numbers. Rothschild was heavily

involved in performing these services for the Debtors on a daily basis – often including night and weekend work – to meet the Debtors’ needs in these complex chapter 11 cases.

A. Case Administration (Matter #1)

17. This matter includes time spent assisting the Debtors and counsel to the Debtors with reviewing pleadings, including with respect to the Debtors’ proposed DIP financing, reviewing a critical dates calendar, communicating with the Debtors and counsel to the Debtors regarding case strategy and various other issues, and performing other miscellaneous services.

B. Court Hearings / Filings (Matter #2)

18. Throughout the Second Interim Fee Period, Rothschild’s professionals were available in Court to provide testimony when required in its capacity as financial advisor and investment banker to the Debtors, and spent considerable time engaged in research and performing various analyses and collection of salient documents in preparation for the Court proceedings.

C. Fee Applications / Monthly Invoice (Matter #3)

19. This category includes time spent preparing the Second Interim Fee Application of Rothschild Inc. for Compensation and Reimbursement of Expenses. It also includes time spent preparing Monthly Fee Statements as required by the Guidelines, ensuring that all expenses charged were incurred in conjunction with time spent by Rothschild professionals working on projects related to the Debtors and ensuring that all of Rothschild’s time records comply with the Guidelines, applicable provisions of the Bankruptcy Code, and the orders of this Court.

D. Financial Due Diligence (Matter #4) and Operational Due Diligence (Matter #5)

20. During the Second Interim Fee Period, Rothschild continued to spend a significant amount of time performing financial and operational due diligence of the Debtors’ business and each of its portfolio investments. Rothschild’s due diligence involved, among other things,

review of historical and projected information of the Debtors' and its portfolio companies, as well as review of the reasonableness of the assumptions underlying the Debtors' business plan projections, the operating structure and financial results of the Debtors, financial reporting structure, legal and tax structure of the Debtors and their subsidiaries, and numerous other subjects. As part of its diligence, Rothschild participated in numerous telephone calls with the deal teams, senior management of the Debtors and other advisors.

E. Financial Analysis / Modeling (Matter #6)

21. During the Second Interim Fee Period, Rothschild provided significant assistance to the Debtors in finalizing a comprehensive financial model that provided a framework for the Debtors' current business plan. This workstream included, but was not limited to, Rothschild professionals spending a substantial amount of time assisting the Debtors' management team with updating a consolidated financial model to analyze various capital structure alternatives and operating scenarios as well as working with the Debtors' management team and the deal teams to build out, update and review the value waterfalls for each of Debtors' key investments to estimate current and projected values of the Debtors' existing portfolio investments.

22. Rothschild has also performed numerous analyses regarding the Debtors' cash flows, liquidity, capital structure and other relevant financial attributes, as needed.

F. Valuation (Matter #7)

23. Throughout the Second Interim Fee Period, Rothschild spent time preparing, reviewing and discussing valuation of the Debtors and portfolio investments as well as researching and reviewing valuations of other public alternative asset management companies.

G. Board Presentation Preparation (Matter #8)

24. This category was not used during the Second Interim Fee Period.

H. General Presentation Preparation (Matter #9)

25. This category includes time spent preparing various presentations, including presentations made to the Debtors management, creditors, prospective DIP lenders and equity investors, and discussion materials for management to address issues raised during meetings and calls among the Debtors' management, Rothschild and other relevant parties.

I. Internal Rothschild Meetings / Calls (Matter #10)

26. This category includes time spent among Rothschild professionals to discuss relevant case proceedings and deliberating on case strategy, as well as time spent by the more senior bankers instructing and reviewing the work product of the more junior bankers.

J. Advisor / Management Meetings / Calls (Matter #11)

27. This category includes time spent by Rothschild in meetings and calls with the Debtors' management team and the professional advisors retained by the Debtors including members of KPMG LLP ("KPMG"), Alvarez & Marsal North America, LLC ("A&M") and Gibson, Dunn & Crutcher LLP ("Gibson Dunn"). Given the complexity and nature of these reorganization proceedings, Rothschild professionals participated in such meetings and calls on a daily or weekly basis. These discussions were necessary throughout the course of these proceedings in order to synchronize efforts, avoid unnecessary duplication of work and determine consensually agreed upon optimal courses of action. Discussions included, among other things, the Debtors' overall reorganization strategy, strategic alternatives, appropriate steps and recommended timing of future actions and general preparation in anticipation of Court proceedings and meetings with the Unsecured Creditors' Committee ("UCC"), the Joint Provisional Liquidators ("JPL") and other third parties.

K. Creditors – Calls / Meetings / Discussions (Matter #12)

28. The Unsecured Creditors' Committee was appointed in these cases on April 5, 2012 [Docket No. 60], and the Committee retained legal counsel and financial advisor. Throughout the Second Interim Fee Period, Rothschild participated in meetings and in phone calls with the Unsecured Creditors' Committee's financial and legal advisors and assisted the Debtors in compiling materials in order to provide the Committee and its advisors with the information they have sought concerning the Debtors and these Chapter 11 cases.

29. Additionally, Rothschild assisted the Debtors in coordinating the due diligence process for the Debtors' constituencies, including a substantial amount of diligence by potential DIP lenders. This process included sessions to review the Debtors' historical operating results, the business plan model and assumptions, the underlying business plans and capital structures for each portfolio investment and the Debtors' liquidity projections, among other things. Rothschild professionals assisted in the coordination and participated in teleconference calls and onsite meetings with the Company, their constituencies and advisors to the constituencies. Rothschild also assisted in the coordination of Company's responses to multiple follow-on due diligence requests from the constituents and their advisors.

L. Board – Calls / Meetings / Discussions (Matter #13)

30. This category was not used during the Second Interim Fee Period.

M. General (Matter #14)

31. This category includes time that does not fit with other categories. Examples include review of email correspondence and court filings, among other things.

N. POR / Disclosure Statement analysis (Matter #15)

32. During the Second Interim Fee Period, Rothschild researched and prepared various POR structuring analyses and conducted initial research of the Debtors' valuation analysis to be provided in support of the chapter 11 plan of reorganization.

O. Travel (Matter #16)

33. This category includes time spent by Rothschild traveling to and from the Debtors' offices in London (UK) as well as to New York (US), London (UK) and other locations in the Middle East for in-person meetings. These meetings included periodic strategy meetings with the senior management team of the Debtors, meetings with potential equity providers and meetings with the UCC and the JPL and their advisors and for Bankruptcy Court hearings. Rothschild's travel was generally limited to instances when physical presence of Rothschild was required for the in-person meetings with the Debtors' senior management, their advisors and / or the Debtors' constituencies. Rothschild, the Debtor and the Debtors' other advisors made every effort to hold meetings around scheduled Bankruptcy Court hearings that required the attendance of other meeting participants and / or to hold meetings in a central location such as London (UK) to minimize overall travel requirements.

P. DIP financing (Matter #17)

34. Rothschild has provided a substantial assistance to the Debtors in their efforts to secure debtor-in-possession financing (the "*DIP Financing*") during the Second Interim Fee Period. Throughout the Second Interim Fee Period, Rothschild professionals continued their work with respect to the extensive multi-stage solicitation process for DIP Financing, the result of which was the Debtors' entry into a DIP commitment letter with Fortress Capital ("**Fortress**").

35. During the initial phase of the solicitation process, Rothschild professionals commenced a rigorous screening process to identify potential DIP lenders and selected DIP lenders based on a number of factors, including their ability to provide Shari'ah-compliant financing, experience providing DIP financings, and familiarity with the Debtors' businesses. Additionally, Rothschild professionals permitted third-parties, who expressed unsolicited interest, to participate in the process.

36. After examining the two final DIP Financing proposals received in September 2012, the Debtors, with advice from Rothschild and the Debtors' other professionals, selected Silver Point Finance, LLC ("**Silver Point**") to provide the DIP Financing. On September 25, the Debtors sought Court authority to enter into the commitment letter for the DIP Financing with Silver Point. A hearing on the Silver Point commitment letter motion took place on October 9, 2012. Prior to ruling, the Court adjourned the hearing to afford the parties an opportunity to attempt to reach a consensual resolution of disputed issues and to address the Court's stated concerns with respect to the Silver Point commitment letter.

37. Both prior to and after the hearing was adjourned, the Debtors, with advice from Rothschild and their other advisors, continued negotiations and extensive due diligence with multiple parties, including Silver Point and Fortress, in an effort to obtain a firm commitment for additional liquidity on an expedited basis, and on the best available terms. To that end, over the next few weeks, Rothschild conducted an auction for the DIP Financing, during which Rothschild received, reviewed, compared and negotiated various competing DIP Financing proposals, including proposals from Silver Point and Fortress. Given the complexity of the Debtors' business and legal structures, negotiating DIP Financing often included multiple daily calls with DIP lenders and their advisors to discuss and negotiate key points of the DIP

Financing. In addition, Rothschild played a key role in the due diligence process (both before and after the initial hearing).

38. The process resulted in the Debtors entering into a commitment letter with Fortress, which was approved by the Court on November 7, 2012.

REASONABLE AND NECESSARY SERVICES RENDERED BY ROTHSCHILD

39. The foregoing professional services rendered by Rothschild on behalf of the Debtors during the Second Interim Fee Period were reasonable, necessary and appropriate to the administration of the Debtors' chapter 11 cases and related matters.

40. The services performed by Rothschild were rendered by Rothschild's Restructuring Group in New York and Debt Advisory Group in London. Rothschild is a prominent global investment bank with more than forty (40) offices in more than thirty (30) countries. Its Restructuring and Debt Advisory Groups have prominent practices and enjoy national and international reputation for expertise in financial reorganizations and restructurings of troubled companies, both in- and out-of-court. Rothschild has served as bankruptcy and restructuring advisor to debtors, bondholders, creditors' committees, single creditor classes and secured creditors in a variety of industries. Overall, Rothschild brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

ACTUAL AND NECESSARY EXPENSES INCURRED BY ROTHSCHILD

41. As set forth in **Exhibit C** attached hereto, Rothschild has incurred a total of \$109,577.16 in expenses on behalf of the Debtors during the Second Interim Fee Period. Rothschild submits that all such expenses were necessarily incurred, are reasonable in amount and represent only the actual costs incurred.

42. Rothschild's charges for expenses to the Debtors are determined in the same manner as for clients in non-bankruptcy matters. Out-of-pocket expenses incurred by Rothschild are charged to a client if the expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. Rothschild does not factor general overhead expenses into disbursements charged to clients in connection with chapter 11 cases. Rothschild has followed its general internal policies with respect to out-of-pocket expenses billed to the Debtors as set forth below, with any exceptions fully explained:

- (i) Rothschild's general policy permits its employees to bill lunch or dinner meals to a client if the employee is required to provide services to the client during such mealtime due to extreme time constraints. Rothschild's employees are permitted to order meals in the office if Rothschild's employee is required to work after 8:00 p.m. on weekdays or more than five (5) consecutive hours on weekends or holidays. Meal expenses incurred during meetings which employees and other meeting participants are required to attend are billed at cost;
- (ii) Messengers and couriers are used by Rothschild to deliver hard copy documents relating to a client matter, which require receipt on an expedited basis; otherwise, Rothschild uses the regular postal system. Any charges for either messengers or couriers are billed to the client at cost;
- (iii) All airfare and other transportation charges incurred by Rothschild's employees directly in connection with services to the client are billed to client at cost. It is Rothschild's policy for Managing Directors and Directors to travel in business class on domestic and international flights and for all other staff to travel in economy class on domestic flights (for all but coast to coast flights that exceed 5 hours for which business class can be used) and in business class on international flights;
- (iv) The research/database category consists of the cost of using databases (e.g., Capital IQ, ThomsonOne, Factiva, etc.) to which Rothschild subscribes to search for and obtain information used in Rothschild's financial analyses. Rothschild pays the vendor's standard rate for such database services. In certain instances, Rothschild has determined that paying a flat annual or monthly fee for such services is less costly than contracting for such services on a per use basis. Such annual or monthly services are allocated to clients based on such clients' use of each service. The research category also consists of charges from outside services, which supply, for a fee, financial documents from regulatory agencies, which cannot be obtained from databases subscribed to by Rothschild;

- (v) Rothschild bills photocopying charges at the rate of \$0.10 per page for black and white copies and \$1.00 per page for color copies. Rothschild has reduced its color copy rate for this matter to \$0.55 to reflect its actual cost;
- (vi) With respect to local travel, Rothschild's general policy enables employees to travel by taxi or, in certain circumstances, by private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. This policy is based on Rothschild's determination that travel by taxi or private car service is the most efficient use of a professional's time. Rothschild's employees are not permitted to charge personal commuting expenses to a client unless the employee is traveling after 9:00 p.m. and has been required to work late as a result of the time exigencies of that client's matters;
- (vii) Telephone expenses are charged based on Rothschild's actual cost of telephone charges with respect to client matters. Cellular phone charges are based on vendor's actual invoices; and
- (viii) Word processing charges represent actual costs incurred by Rothschild's in-house vendor and actual cost of overtime secretarial support in connection with client matters.

43. For the Second Interim Fee Period, legal expenses represent the cost of a third party service Rothschild utilizes to compile electronic information, including emails, in response to chapter 11-related discovery requests.

**ROTHSCHILD'S REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD
BE ALLOWED**

44. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

45. The services summarized by this application and rendered by Rothschild to the Debtors during the Second Interim Fee Period were substantial, highly professional and instrumental to the Debtors in furtherance of their restructuring efforts. Rothschild respectfully submits that the compensation and reimbursement requested by this application is reasonable in light of the nature and value of such services.

46. To the extent that time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period, but were not processed prior to the preparation of this Application, Rothschild reserves the right to request additional compensation for such services and reimbursement of such expenses in a future application.

NO PRIOR REQUEST

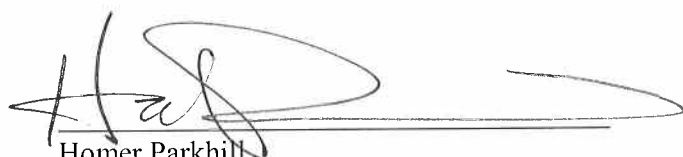
47. No prior application for the relief requested herein has been made to this or any other court.

NOTICE

48. Notice of this Application has been provided to parties in interest in accordance with the Order (A) Waiving the Requirement That Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures [Docket No. 21], dated March 22, 2012. In view of the facts and circumstances, such notice is sufficient and no other or further notice need be provided.

WHEREFORE, Rothschild respectfully requests that this Court enter an order (i) granting interim allowance and approval of compensation for services rendered during the Second Interim Fee Period; (ii) authorizing and directing the Debtors to make payment in respect of 100% of such fees, to the extent not yet received by Rothschild for the Second Interim Fee Period; (iii) authorizing and directing the Debtors to pay 100% of such expenses, to the extent not yet received by Rothschild for the Second Interim Fee Period; (iv) authorizing and directing the Debtors to make payment in respect of the 20% of fees outstanding from the First Interim Fee Application (the "Holdback"); and (v) granting such other and further relief as this Court deems just and proper.

Dated: New York, New York
November 27, 2012



Homer Parkhill
Managing Director
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-3677

EXHIBIT A

Certification of Compliance

In re:)	
)	Chapter 11
)	
Arcapita Bank B.S.C.(c), et al.,)	Case No. 12-11076
)	
)	
Debtors.)	Jointly Administered
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**SECOND INTERIM APPLICATION OF ROTHSCHILD INC. AND N M ROTHSCHILD
& SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE
DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED
FROM SEPTEMBER 1, 2012 THROUGH OCTOBER 31, 2012**

I, Homer Parkhill, certify as follows:

1. I am a Managing Director at Rothschild Inc. (together with N M Rothschild & Sons Limited, “Rothschild”), with responsibility for the chapter 11 cases of Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”) in respect of, among other things, compliance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “*Local Guidelines*”) established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “*UST Guidelines*”); and (iii) the First Amended Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 305] (the “*Interim*”

Compensation Order”) and, together with the Local Guidelines and UST Guidelines, collectively, the “*Guidelines*”).

2. With respect to Section A.1 of the Local Guidelines, I certify that:
 - a. I have read Rothschild’s second interim application for compensation and reimbursement of expenses (the “*Application*”);¹
 - b. to the best of my knowledge, information and belief, insofar as I can tell after reasonable inquiry, the fees and disbursements sought in the Application fall within the Guidelines, except as specifically noted in this Certification and described in the Application;
 - c. except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Rothschild and generally accepted by Rothschild’s clients; and
 - d. in providing a reimbursable service, Rothschild does not make a profit on the service, whether the service is performed by Rothschild in-house or through a third party.

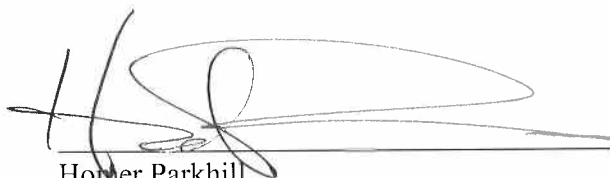
3. With respect to Section A.2 of the Local Guidelines, I certify that, in accordance with the terms of the Interim Compensation Order, the Debtors, Debtors’ counsel, counsel to the Unsecured Creditors’ Committee and the Office of the U.S. Trustee have been provided with a statement of the fees and disbursements accrued during each month included in the Second

¹ All capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Application.

Interim Fee Period containing a list of professionals providing services, the aggregate hours spent by each professional, a general description of services rendered and a reasonably detailed breakdown of the disbursements incurred.

4. With respect to Section A.3 of the Local Guidelines, I certify that the Debtors, Debtors' counsel and the U.S. Trustee have been provided with a copy of the Application at least 14 days before the date set by the Court.

Dated: New York, New York
November 27, 2012

A handwritten signature in black ink, appearing to read 'H. Parkhill', written over a horizontal line.

Homer Parkhill
Managing Director
Rothschild Inc.
1251 Avenue of the Americas
New York, NY 10020
Telephone: (212) 403-3677

EXHIBIT B

Summary of Hours by Professional

Professional	Title	Total Hours
Todd Snyder	Vice Chairman (NYC)	91.0
Tom Smyth	Managing Director (London)	1.0
Homer Parkhill	Managing Director (NYC)	107.0
Bernard Douton	Managing Director (NYC)	248.0
Paul Richards	Assistant Director (London)	72.0
Alex Svoyskiy	Vice President (NYC)	181.0
Savraj Sethi	Associate (London)	76.5
Nikolaos Voudouris	Associate (NYC)	179.5
Mathieu Dartayet	Associate (London)	197.5
Lin Chen	Analyst (NYC)	188.0
Michael Kelly	Analyst (NYC)	99.0
Total		1,440.5

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	9/7/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Todd Snyder	9/10/2012	1.0	11	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
Todd Snyder	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and advisors to prepare for business plan presentation.
Todd Snyder	9/12/2012	8.0	16	Travel Time	Travel to London, UK for business plan presentation
Todd Snyder	9/12/2012	7.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to creditor advisors
Todd Snyder	9/13/2012	6.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to the UCC/JPL and their advisors
Todd Snyder	9/13/2012	1.0	11	Advisor/Management Meetings/Calls	Follow up to business plan meeting with the Company and its advisors
Todd Snyder	9/13/2012	8.0	16	Travel Time	Travel to New York, NY from business plan meetings
Todd Snyder	9/17/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Todd Snyder	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
Todd Snyder	9/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	9/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP status.
Todd Snyder	9/20/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Todd Snyder	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Todd Snyder	9/24/2012	0.5	11	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
Todd Snyder	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Todd Snyder	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Team meeting regarding POR analysis.
Todd Snyder	9/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Todd Snyder	9/28/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding DIP status.
Todd Snyder	9/30/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Todd Snyder	9/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with London team regarding standalone plan analysis.
Total - September		44.0			

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	10/2/2012	12.0	16	Travel Time	Flight from NYC to Abu Dhabi
Todd Snyder	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Call with deal team regarding Honiton
Todd Snyder	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Todd Snyder	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO call with Matt Kvarda
Todd Snyder	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP call
Todd Snyder	10/4/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/4/2012	12.0	16	Travel Time	Flight from Dubai to NYC
Todd Snyder	10/5/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/6/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/7/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Todd Snyder	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Michael Rosenthal
Todd Snyder	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Recovery model
Todd Snyder	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone / new money allocation call
Todd Snyder	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call

Project Antelope - Summary of Hours -- Todd Snyder

Professional	Date	Hours	#	Category	Explanation
Todd Snyder	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Gibson Dunn to discuss DIP commitment letters
Todd Snyder	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call to review discussions with lenders
Todd Snyder	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Structure diligence call
Todd Snyder	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Todd Snyder	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Todd Snyder	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Todd Snyder	10/24/2012	2.5	11	Advisor/Management Meetings/Calls	Follow-up meeting with Gibson Dunn on Standalone Plan
Todd Snyder	10/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Todd Snyder	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/26/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Todd Snyder	10/29/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - October		47.0			

 ROTHSCHILD

Project Antelope - Summary of Hours -- Tom Smyth

Professional	Date	Hours	#	Category	Explanation
Tom Smyth	9/21/2012	1.0	10	Internal Rothschild Meetings/Calls	Process catch up
Total - September		1.0			

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Homer Parkhill	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding standalone plan.
Homer Parkhill	9/4/2012	1.0	10	Internal Rothschild Meetings/Calls	Participation on weekly internal coordination call.
Homer Parkhill	9/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on deal team/creditor advisor due diligence call regarding J. Jill.
Homer Parkhill	9/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP process
Homer Parkhill	9/6/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Homer Parkhill	9/7/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Homer Parkhill	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and advisors to prepare for business plan presentation.
Homer Parkhill	9/11/2012	8.0	16	Travel Time	Travel to London, UK for business plan presentation
Homer Parkhill	9/12/2012	7.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to creditor advisors
Homer Parkhill	9/13/2012	6.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to the UCC/JPL and their advisors
Homer Parkhill	9/13/2012	1.0	11	Advisor/Management Meetings/Calls	Follow up to business plan meeting with the Company and its advisors
Homer Parkhill	9/13/2012	8.0	16	Travel Time	Travel to New York, NY from business plan meetings
Homer Parkhill	9/17/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Homer Parkhill	9/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Homer Parkhill	9/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP status.
Homer Parkhill	9/20/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Homer Parkhill	9/24/2012	1.0	6	Financial Analysis/Modeling	Discussion of the POR proposal
Homer Parkhill	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Homer Parkhill	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Homer Parkhill	9/26/2012	1.0	6	Financial Analysis/Modeling	Discussion of the POR proposal
Homer Parkhill	9/27/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to POR analysis.
Homer Parkhill	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Team meeting regarding POR analysis.
Homer Parkhill	9/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan
Homer Parkhill	9/30/2012	1.0	6	Financial Analysis/Modeling	Discussion of the POR proposal
Homer Parkhill	9/30/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with Company and advisors regarding standalone plan
Homer Parkhill	9/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan.
Total - September		48.0			

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP.
Homer Parkhill	10/2/2012	12.0	16	Travel Time	Flight from NYC to Abu Dhabi
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with Mohammed Chowdhury
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO call with Matt Kvarda
Homer Parkhill	10/3/2012	1.5	11	Advisor/Management Meetings/Calls	Meeting with Tariq Al Rumaim
Homer Parkhill	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP discussion
Homer Parkhill	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP process.
Homer Parkhill	10/4/2012	12.0	16	Travel Time	Flight from Dubai to NYC
Homer Parkhill	10/5/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP process.
Homer Parkhill	10/7/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Mubadala
Homer Parkhill	10/8/2012	1.0	2	Court Hearings/Filings	Commitment Letter Motion Hearing Prep
Homer Parkhill	10/8/2012	1.0	2	Court Hearings/Filings	Commitment Letter Motion Hearing
Homer Parkhill	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call

Project Antelope - Summary of Hours -- Homer Parkhill

Professional	Date	Hours	#	Category	Explanation
Homer Parkhill	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Michael Rosenthal
Homer Parkhill	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding recovery model.
Homer Parkhill	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call regarding Recovery model
Homer Parkhill	10/12/2012	3.0	2	Court Hearings/Filings	Bankruptcy Court Hearing
Homer Parkhill	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone / new money allocation call
Homer Parkhill	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Gibson Dunn to discuss DIP commitment letters
Homer Parkhill	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	DIP call with GS
Homer Parkhill	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call to review discussions with lenders
Homer Parkhill	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Structure diligence call
Homer Parkhill	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Homer Parkhill	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Homer Parkhill	10/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call to review DIP commitment letters
Homer Parkhill	10/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Call regarding DIP.
Homer Parkhill	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Homer Parkhill	10/24/2012	0.5	11	Advisor/Management Meetings/Calls	Update call regarding DIP
Homer Parkhill	10/24/2012	2.5	11	Advisor/Management Meetings/Calls	Follow-up meeting with Gibson Dunn on Standalone Plan
Homer Parkhill	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting regarding DIP status.
Homer Parkhill	10/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly senior advisor call
Homer Parkhill	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Homer Parkhill	10/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call to discuss DIP commitment letters
Homer Parkhill	10/29/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss DIP commitment letters
Homer Parkhill	10/29/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call
Total - October		59.0			

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	9/3/2012	1.0	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis.
Bernard Douton	9/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding creditor diligence.
Bernard Douton	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	9/4/2012	1.0	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis.
Bernard Douton	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Coombs of Arcapita regarding standalone plan.
Bernard Douton	9/4/2012	0.5	17	DIP Financing	Review of NDA from potential DIP provider.
Bernard Douton	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Call with V. Ruiz of GDC regarding NDA issues.
Bernard Douton	9/4/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	9/4/2012	1.0	10	Internal Rothschild Meetings/Calls	Participation on weekly internal coordination call.
Bernard Douton	9/4/2012	1.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP hearing.
Bernard Douton	9/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on deal team/creditor advisor due diligence call regarding J. Jill.
Bernard Douton	9/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Participation on deal team/creditor advisor due diligence call regarding Eurolog IPO.
Bernard Douton	9/5/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	9/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP process.
Bernard Douton	9/5/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	9/5/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Review of creditor due diligence tracker.
Bernard Douton	9/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding standalone plan.
Bernard Douton	9/6/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	9/6/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	9/6/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding projected deal fundings.
Bernard Douton	9/6/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding standalone plan analysis.
Bernard Douton	9/7/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	9/7/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	9/7/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	9/7/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding standalone plan.
Bernard Douton	9/7/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis.
Bernard Douton	9/7/2012	0.5	17	DIP Financing	Review of and revisions to DIP timeline.
Bernard Douton	9/8/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	9/8/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis.
Bernard Douton	9/8/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Work on business plan meeting logistics.
Bernard Douton	9/8/2012	0.5	6	Financial Analysis/Modeling	Review of business plan model output to be provided to UCC advisors.
Bernard Douton	9/9/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/9/2012	2.0	2	Court Hearings/Filings	Review of and revisions to time records.
Bernard Douton	9/10/2012	8.0	16	Travel Time	Travel to London, UK for business plan presentation.
Bernard Douton	9/10/2012	2.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/10/2012	1.0	17	DIP Financing	Call with potential DIP provider to discuss commitment letter.
Bernard Douton	9/10/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC to discuss commitment letter.
Bernard Douton	9/11/2012	2.5	11	Advisor/Management Meetings/Calls	Meeting with Arcapita to prepare for business plan presentation.
Bernard Douton	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and advisors to prepare for business plan presentation.
Bernard Douton	9/12/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with Arcapita and advisors to prepare for business plan presentation.
Bernard Douton	9/12/2012	7.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to creditor advisors.
Bernard Douton	9/13/2012	6.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to the UCC/JPL and their advisors.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	9/13/2012	1.0	11	Advisor/Management Meetings/Calls	Follow up to business plan meeting with the Company and its advisors.
Bernard Douton	9/13/2012	8.0	16	Travel Time	Travel to New York, NY from business plan meetings.
Bernard Douton	9/14/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/14/2012	1.0	17	DIP Financing	Calls with potential DIP lenders.
Bernard Douton	9/14/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
Bernard Douton	9/17/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Bernard Douton	9/17/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
Bernard Douton	9/17/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding commitment letter.
Bernard Douton	9/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	9/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP status.
Bernard Douton	9/18/2012	1.0	17	DIP Financing	Review of and revisions to DIP letter.
Bernard Douton	9/18/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding straw man proposal.
Bernard Douton	9/18/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
Bernard Douton	9/18/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding commitment letter.
Bernard Douton	9/18/2012	1.0	11	Advisor/Management Meetings/Calls	Call with GDC and A&M regarding DIP status.
Bernard Douton	9/19/2012	1.0	17	DIP Financing	Call with GDC and potential DIP provider regarding commitment letter.
Bernard Douton	9/19/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/19/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding commitment letter.
Bernard Douton	9/20/2012	1.0	15	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
Bernard Douton	9/20/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with Zolfo regarding Lusail waterfall.
Bernard Douton	9/20/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
Bernard Douton	9/20/2012	1.0	17	DIP Financing	Call with potential DIP lender regarding commitment letter.
Bernard Douton	9/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	9/20/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Coombs of Arcapita regarding standalone plan.
Bernard Douton	9/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding standalone plan model.
Bernard Douton	9/21/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding commitment letter.
Bernard Douton	9/21/2012	1.0	11	Advisor/Management Meetings/Calls	Review of and revisions to exclusivity/DIP declarations.
Bernard Douton	9/21/2012	1.0	2	Court Hearings/Filings	Call with GDC to review declarations.
Bernard Douton	9/21/2012	0.5	17	DIP Financing	Review of and revisions to DIP side by side analysis.
Bernard Douton	9/21/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding commitment letter.
Bernard Douton	9/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding standalone plan model.
Bernard Douton	9/22/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding commitment letter.
Bernard Douton	9/22/2012	1.0	17	DIP Financing	Emails with potential DIP provider regarding commitment letter.
Bernard Douton	9/22/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/22/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	9/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding standalone plan model.
Bernard Douton	9/22/2012	1.5	15	POR / Disclosure Statement Analysis	Review of and revisions to standalone plan.
Bernard Douton	9/23/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/24/2012	1.0	17	DIP Financing	Review of and revisions to DIP commitment letter.
Bernard Douton	9/24/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding commitment letter.
Bernard Douton	9/24/2012	1.0	17	DIP Financing	Call with potential DIP lender regarding commitment letter.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	9/24/2012	1.0	2	Court Hearings/Filings	Review of and revisions to declarations.
Bernard Douton	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Bernard Douton	9/25/2012	1.0	2	Court Hearings/Filings	Review of DIP and exclusivity objections.
Bernard Douton	9/25/2012	2.0	2	Court Hearings/Filings	Review of and revisions to DIP objection responses.
Bernard Douton	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with C. Millet of GDC to review DIP objection responses.
Bernard Douton	9/25/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding commitment letter and court hearing.
Bernard Douton	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
Bernard Douton	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	9/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	9/26/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Call with HL, Zolfo and Arcapita deal team regarding portfolio company.
Bernard Douton	9/26/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding commitment letter and court hearing.
Bernard Douton	9/26/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding commitment letter.
Bernard Douton	9/26/2012	1.0	6	Financial Analysis/Modeling	Review of and revisions to POR analysis.
Bernard Douton	9/27/2012	0.5	6	Financial Analysis/Modeling	Review of proposed incentive compensation scheme.
Bernard Douton	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
Bernard Douton	9/27/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	9/27/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to POR analysis.
Bernard Douton	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding business plan model.
Bernard Douton	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call with L. Hirsch of A&M regarding incentive compensation scheme.
Bernard Douton	9/27/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to POR analysis.
Bernard Douton	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR analysis.
Bernard Douton	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Team meeting regarding POR analysis.
Bernard Douton	9/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	9/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding commitment letter.
Bernard Douton	9/27/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding commitment letter.
Bernard Douton	9/28/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	9/28/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding commitment letter.
Bernard Douton	9/28/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding commitment letter.
Bernard Douton	9/28/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and A&M regarding incentive compensation scheme.
Bernard Douton	9/28/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and GDC regarding DIP status.
Bernard Douton	9/28/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding commitment letter.
Bernard Douton	9/28/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to POR analysis.
Bernard Douton	9/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR analysis.
Bernard Douton	9/30/2012	2.5	15	POR / Disclosure Statement Analysis	Review of and revisions to standalone plan.
Bernard Douton	9/30/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
Bernard Douton	9/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding standalone plan.
Bernard Douton	9/30/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	9/30/2012	0.5	6	Financial Analysis/Modeling	Review of and revisions to POR analysis.
Bernard Douton	9/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with London team regarding standalone plan analysis.
Bernard Douton	9/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Review of and revisions to standalone plan analysis.
Total - September		130.0			

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Bernard Douton	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/1/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/1/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/1/2012	1.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M and potential DIP provider regarding DIP budget.
Bernard Douton	10/2/2012	1.0	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/2/2012	1.0	2	Court Hearings/Filings	Review of document production request.
Bernard Douton	10/2/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
Bernard Douton	10/2/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to POR proposal.
Bernard Douton	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
Bernard Douton	10/3/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/3/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Company advisors regarding DIP status.
Bernard Douton	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/3/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/3/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to POR proposal.
Bernard Douton	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
Bernard Douton	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with N. Augustine regarding DIP process.
Bernard Douton	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP process.
Bernard Douton	10/4/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/4/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/4/2012	1.0	17	DIP Financing	Calls with potential DIP provider.
Bernard Douton	10/4/2012	0.5	2	Court Hearings/Filings	Review of proposed SCB term sheet.
Bernard Douton	10/4/2012	0.5	17	DIP Financing	Review of and revisions to DIP documents.
Bernard Douton	10/4/2012	0.5	17	DIP Financing	Review of due diligence list from potential DIP provider.
Bernard Douton	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
Bernard Douton	10/4/2012	0.5	15	POR / Disclosure Statement Analysis	Review of and revisions to POR proposal.
Bernard Douton	10/5/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with creditor regarding DIP process.
Bernard Douton	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP process.
Bernard Douton	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
Bernard Douton	10/5/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/5/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/5/2012	0.5	4	Financial Due Diligence	Call with advisors regarding SCB term sheet status.
Bernard Douton	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	10/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/5/2012	0.5	2	Court Hearings/Filings	Review of objections to DIP motion.
Bernard Douton	10/5/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/6/2012	0.5	4	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
Bernard Douton	10/7/2012	1.0	2	Court Hearings/Filings	Review of revised SCB term sheet.
Bernard Douton	10/7/2012	0.5	17	DIP Financing	Review of and revisions to response to DIP objections.

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Bernard Douton	10/8/2012	1.0	2	Court Hearings/Filings	Preparation for DIP hearing.
Bernard Douton	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding status of equity raise.
Bernard Douton	10/8/2012	0.5	2	Court Hearings/Filings	Review of and revisions to DIP objection response.
Bernard Douton	10/9/2012	2.0	2	Court Hearings/Filings	Preparation for DIP hearing.
Bernard Douton	10/9/2012	3.0	2	Court Hearings/Filings	Participation in DIP hearing.
Bernard Douton	10/9/2012	1.0	2	Court Hearings/Filings	Follow-up with Company and the UCC regarding the DIP hearing.
Bernard Douton	10/9/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding DIP hearing.
Bernard Douton	10/9/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	10/9/2012	0.5	17	DIP Financing	Review of revised DIP term sheet from potential provider.
Bernard Douton	10/10/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP process.
Bernard Douton	10/10/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding recovery model.
Bernard Douton	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding due diligence status.
Bernard Douton	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	10/11/2012	1.0	6	Financial Analysis/Modeling	Call with A&M and HL regarding recovery model.
Bernard Douton	10/11/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP process.
Bernard Douton	10/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP status.
Bernard Douton	10/12/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/12/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
Bernard Douton	10/14/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/14/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/14/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/14/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/14/2012	0.5	11	Advisor/Management Meetings/Calls	Preparation of group update regarding DIP process.
Bernard Douton	10/15/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/15/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
Bernard Douton	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
Bernard Douton	10/15/2012	1.0	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/15/2012	0.5	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with creditor regarding DIP process.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.
Bernard Douton	10/16/2012	0.5	17	DIP Financing	Call with potential DIP provider regarding proposal.

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Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/16/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/17/2012	3.5	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/17/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider.
Bernard Douton	10/17/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/18/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider.
Bernard Douton	10/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	10/18/2012	2.0	17	DIP Financing	Calls with potential DIP providers.
Bernard Douton	10/18/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of DC regarding DIP.
Bernard Douton	10/18/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
Bernard Douton	10/19/2012	1.0	16	Travel Time	Travel to and from Bankruptcy Court.
Bernard Douton	10/19/2012	1.0	2	Court Hearings/Filings	Participation in court hearing regarding DIP.
Bernard Douton	10/19/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/19/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/19/2012	2.5	17	DIP Financing	Review of and revisions to analysis of DIP proposals.
Bernard Douton	10/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
Bernard Douton	10/19/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
Bernard Douton	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/20/2012	2.5	17	DIP Financing	Review of revised DIP term sheets.
Bernard Douton	10/20/2012	1.0	17	DIP Financing	Review of and revisions to analysis of DIP proposals.
Bernard Douton	10/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
Bernard Douton	10/21/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/22/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/22/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
Bernard Douton	10/23/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.

ROTHSCHILD

Project Antelope - Summary of Hours -- Bernard Douton

Professional	Date	Hours	#	Category	Explanation
Bernard Douton	10/23/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/23/2012	0.5	6	Financial Analysis/Modeling	Review of revised SCB term sheet and IPO analysis.
Bernard Douton	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams and E. Khalil of GDC regarding DIP.
Bernard Douton	10/24/2012	2.0	11	Advisor/Management Meetings/Calls	Meeting with GDC and A&M to discuss POR process.
Bernard Douton	10/24/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/24/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/24/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/24/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/24/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	6	Financial Analysis/Modeling	Update call with key stakeholders regarding Eurolog IPO.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
Bernard Douton	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
Bernard Douton	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP status.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Review of competing DIP term sheet.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Review of competing DIP term sheet.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Review of competing DIP term sheet.
Bernard Douton	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
Bernard Douton	10/26/2012	0.5	6	Financial Analysis/Modeling	Update call with key stakeholders regarding Eurolog IPO.
Bernard Douton	10/26/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/26/2012	1.0	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/26/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/27/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP status.
Bernard Douton	10/27/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/31/2012	1.0	17	DIP Financing	Review of and revisions to DIP term sheet.
Bernard Douton	10/31/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/31/2012	0.5	17	DIP Financing	Call with potential DIP provider.
Bernard Douton	10/31/2012	1.0	11	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
Bernard Douton	10/31/2012	0.5	11	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
Total - October		118.0			

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Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Plan C call
Paul Richards	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Viridian call with KPMG, HL, ZC, Arcapita
Paul Richards	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	9/4/2012	1.0	17	DIP Financing	Call with SP, Arcapita on US Senior living / Fountains
Paul Richards	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	DD call notes
Paul Richards	9/4/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal coordination call
Paul Richards	9/5/2012	2.0	17	DIP Financing	Call with Attestor, KPMG, Arcapita on non ME real estate
Paul Richards	9/5/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	9/5/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	9/5/2012	1.0	17	DIP Financing	Call with Attestor, KPMG, Arcapita on ME real estate
Paul Richards	9/5/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	9/5/2012	2.0	17	DIP Financing	Call with Attestor, KPMG, Arcapita on PE and infra assets
Paul Richards	9/5/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Paul Richards	9/6/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan Discussion and Agenda
Paul Richards	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	London/NY catch-up
Paul Richards	9/19/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	9/20/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan follow up call with Arcapita, GDC, A&M
Paul Richards	9/21/2012	1.0	10	Internal Rothschild Meetings/Calls	Process catch up with Tom Smyth
Paul Richards	9/21/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	9/24/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Paul Richards	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Paul Richards	9/25/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Paul Richards	9/26/2012	3.0	11	Advisor/Management Meetings/Calls	Standalone Plan calls
Paul Richards	9/27/2012	3.0	11	Advisor/Management Meetings/Calls	Call preparation on Standalone Plan
Paul Richards	9/27/2012	2.0	11	Advisor/Management Meetings/Calls	Call re. Standalone Plan
Paul Richards	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	Call re. Equity raise
Paul Richards	9/27/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL call
Paul Richards	9/27/2012	2.0	10	Internal Rothschild Meetings/Calls	Calls re. Standalone Plan
Paul Richards	9/30/2012	3.0	11	Advisor/Management Meetings/Calls	Call preparation on Standalone Plan
Paul Richards	9/30/2012	1.5	11	Advisor/Management Meetings/Calls	Standalone Plan with Arcapita, GDC, A&M
Paul Richards	9/30/2012	1.5	11	Advisor/Management Meetings/Calls	Final call on standalone plan presentation with A&M, Arcapita
Total - September		39.0			

Professional	Date	Hours	#	Category	Explanation
Paul Richards	10/1/2012	0.5	14	General	Agenda for Rothschild call
Paul Richards	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/1/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/2/2012	0.5	14	General	Honiton call preparation
Paul Richards	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton call with creditors advisors, Arcapita
Paul Richards	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton call notes and debrief

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Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	10/3/2012	1.0	9	General Presentation Preparation	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Honiton follow up call with HL, Arcapita
Paul Richards	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton follow up call debrief and next steps
Paul Richards	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog follow up call with GDC, creditor advisors, A&M, Arcapita
Paul Richards	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog follow up call notes and debrief
Paul Richards	10/4/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Paul Richards	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Paul Richards	10/8/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
Paul Richards	10/8/2012	0.5	9	General Presentation Preparation	Agenda for internal Rothschild call
Paul Richards	10/8/2012	0.5	14	General	Bahrain Bay call preparation
Paul Richards	10/8/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Bahrain Bay call with Arcapita and Houlihan Lokey
Paul Richards	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Bahrain Bay call debrief
Paul Richards	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/8/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/9/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/9/2012	0.5	14	General	Weekly update call notes
Paul Richards	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	10/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Paul Richards	10/11/2012	0.5	11	Advisor/Management Meetings/Calls	Recovery model call with A&M
Paul Richards	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Paul Richards	10/12/2012	0.5	6	Financial Analysis/Modeling	review requests from ZC
Paul Richards	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Paul Richards	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Paul Richards	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/15/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Follow up call on recovery model with A&M
Paul Richards	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/16/2012	0.5	14	General	Weekly update call notes
Paul Richards	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
Paul Richards	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Paul Richards	10/17/2012	1.0	17	DIP Financing	DIP call with GDC and Arcapita
Paul Richards	10/18/2012	0.5	17	DIP Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
Paul Richards	10/18/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Paul Richards	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Paul Richards	10/19/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Paul Richards	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Paul Richards	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/22/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Paul Richards	10/23/2012	0.5	14	General	Weekly update call notes
Paul Richards	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
Paul Richards	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions

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Project Antelope - Summary of Hours -- Paul Richards

Professional	Date	Hours	#	Category	Explanation
Paul Richards	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Paul Richards	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Paul Richards	10/26/2012	0.5	14	General	Timesheet update
Paul Richards	10/29/2012	0.5	14	General	Agenda for internal Rothschild call
Paul Richards	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Paul Richards	10/29/2012	0.5	14	General	Agenda for weekly update call
Paul Richards	10/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Total - October		33.0			

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	9/1/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
Alex Svoyskiy	9/2/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
Alex Svoyskiy	9/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding creditor diligence
Alex Svoyskiy	9/3/2012	3.0	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
Alex Svoyskiy	9/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	9/4/2012	0.5	17	DIP Financing	Call with potential DIP provider
Alex Svoyskiy	9/4/2012	2.0	6	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
Alex Svoyskiy	9/4/2012	1.5	9	General Presentation Preparation	Review and discussion of the updated equity investor presentation
Alex Svoyskiy	9/5/2012	5.0	17	DIP Financing	Multiple diligence calls with potential DIP lenders
Alex Svoyskiy	9/5/2012	1.5	9	General Presentation Preparation	Review and discussion of the updated equity investor presentation
Alex Svoyskiy	9/5/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL to discuss business plan monetization assumptions for AGUD I
Alex Svoyskiy	9/5/2012	1.0	6	Financial Analysis/Modeling	Review updated business plan model and reconciliation analysis
Alex Svoyskiy	9/6/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita IA to discuss post-petition deal fundings
Alex Svoyskiy	9/6/2012	1.0	6	Financial Analysis/Modeling	Review final business plan model
Alex Svoyskiy	9/6/2012	4.0	17	DIP Financing	Multiple diligence calls with potential DIP lenders
Alex Svoyskiy	9/6/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M to discuss the DIP budget
Alex Svoyskiy	9/7/2012	0.5	17	DIP Financing	Review due diligence request list from potential lender
Alex Svoyskiy	9/7/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal call to discuss the waterfalls update
Alex Svoyskiy	9/7/2012	3.0	6	Financial Analysis/Modeling	Review final waterfall analysis
Alex Svoyskiy	9/8/2012	2.0	6	Financial Analysis/Modeling	Review and discuss reconciliation analysis for the model
Alex Svoyskiy	9/8/2012	1.5	17	DIP Financing	Multiple diligence calls with potential DIP lenders
Alex Svoyskiy	9/8/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	9/9/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal preparation discussions for the business plan meetings
Alex Svoyskiy	9/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	9/10/2012	4.0	17	DIP Financing	Multiple diligence calls with potential DIP lenders
Alex Svoyskiy	9/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal preparation discussions for the business plan meetings
Alex Svoyskiy	9/10/2012	0.5	3	Fee Applications / Monthly Invoice	Review back up materials for the interim fee app
Alex Svoyskiy	9/11/2012	0.5	15	POR / Disclosure Statement Analysis	Provide comments on the equity commitment letter
Alex Svoyskiy	9/11/2012	1.0	9	General Presentation Preparation	Internal preparation discussions for the business plan meetings
Alex Svoyskiy	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and advisors to prepare for business plan presentation
Alex Svoyskiy	9/11/2012	8.0	16	Travel Time	Travel to London, UK for business plan presentation
Alex Svoyskiy	9/12/2012	1.0	11	Advisor/Management Meetings/Calls	Meeting with Arcapita and advisors to prepare for business plan presentation
Alex Svoyskiy	9/12/2012	7.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to creditor advisors
Alex Svoyskiy	9/13/2012	6.0	12	Creditors - Calls/Meetings/Discussions	Business plan presentation to the UCC/JPL and their advisors
Alex Svoyskiy	9/13/2012	1.0	11	Advisor/Management Meetings/Calls	Follow up to business plan meeting with the Company and its advisors
Alex Svoyskiy	9/14/2012	8.0	16	Travel Time	Travel to New York, NY from business plan meetings
Alex Svoyskiy	9/17/2012	1.0	9	General Presentation Preparation	Review draft of the standalone business plan presentation
Alex Svoyskiy	9/17/2012	0.5	3	Fee Applications / Monthly Invoice	Review draft of the interim fee app
Alex Svoyskiy	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	All hands call to discuss standalone plan
Alex Svoyskiy	9/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	9/18/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding straw man proposal
Alex Svoyskiy	9/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly update call
Alex Svoyskiy	9/18/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	9/19/2012	0.5	3	Fee Applications / Monthly Invoice	Review draft of the interim fee app
Alex Svoyskiy	9/20/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan model
Alex Svoyskiy	9/20/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with Zolfo to discuss the Lusail waterfall
Alex Svoyskiy	9/20/2012	1.0	11	Advisor/Management Meetings/Calls	All hands call to discuss standalone plan

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	9/21/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan model
Alex Svoyskiy	9/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan model
Alex Svoyskiy	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	9/24/2012	3.0	6	Financial Analysis/Modeling	Discuss and review updated new money plan analysis
Alex Svoyskiy	9/24/2012	0.5	6	Financial Analysis/Modeling	Review updated standalone plan model
Alex Svoyskiy	9/24/2012	1.0	3	Fee Applications / Monthly Invoice	Update the interim fee app
Alex Svoyskiy	9/24/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call
Alex Svoyskiy	9/25/2012	2.0	6	Financial Analysis/Modeling	Discuss and review updated new money plan analysis
Alex Svoyskiy	9/25/2012	1.0	6	Financial Analysis/Modeling	Review updated standalone plan model
Alex Svoyskiy	9/26/2012	0.5	14	General	Review case matters and respond to emails
Alex Svoyskiy	9/26/2012	1.0	6	Financial Analysis/Modeling	Review of valuation back-up for non-KPMG valued assets
Alex Svoyskiy	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR analysis
Alex Svoyskiy	9/27/2012	1.0	6	Financial Analysis/Modeling	Discuss and review updated new money plan analysis
Alex Svoyskiy	9/28/2012	1.0	6	Financial Analysis/Modeling	Review updated standalone plan model
Alex Svoyskiy	9/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR analysis
Alex Svoyskiy	9/28/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal call to discuss the model and the waterfalls
Alex Svoyskiy	9/28/2012	0.5	3	Fee Applications / Monthly Invoice	Review draft of the interim fee app
Alex Svoyskiy	9/30/2012	2.0	6	Financial Analysis/Modeling	Finalize the new money plan restructuring analysis
Alex Svoyskiy	9/30/2012	1.0	11	Advisor/Management Meetings/Calls	All hands calls to discuss standalone plan
Alex Svoyskiy	9/30/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal call to discuss the standalone plan
Alex Svoyskiy	9/30/2012	2.0	9	General Presentation Preparation	Review and finalize standalone plan
Total - September		104.5			

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	10/1/2012	1.0	17	DIP Financing	Call with A&M and Silver Point to discuss the DIP budget
Alex Svoyskiy	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	10/1/2012	0.5	9	General Presentation Preparation	Review revised equity teaser presentation
Alex Svoyskiy	10/1/2012	1.0	6	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
Alex Svoyskiy	10/1/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog waterfall
Alex Svoyskiy	10/2/2012	0.5	3	Fee Applications / Monthly Invoice	Review and comment on the draft of the interim fee application
Alex Svoyskiy	10/2/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Honiton diligence call with HL
Alex Svoyskiy	10/2/2012	1.0	17	DIP Financing	Eurolog IPO diligence call with Silver Point
Alex Svoyskiy	10/2/2012	0.5	17	DIP Financing	Call with GDC to discuss document production request
Alex Svoyskiy	10/2/2012	1.0	6	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
Alex Svoyskiy	10/2/2012	0.5	4	Financial Due Diligence	Review dataroom participants activity report
Alex Svoyskiy	10/3/2012	0.5	11	Advisor/Management Meetings/Calls	Call with the Company and GDC to discuss DIP diligence request
Alex Svoyskiy	10/3/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Honiton diligence follow-up call with HL
Alex Svoyskiy	10/3/2012	1.0	17	DIP Financing	DIP update call
Alex Svoyskiy	10/3/2012	0.5	17	DIP Financing	Review DIP analysis for the DIP hearing
Alex Svoyskiy	10/3/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/3/2012	2.0	17	DIP Financing	Review diligence info requested by potential DIP lender and follow up with deal team
Alex Svoyskiy	10/4/2012	0.5	3	Fee Applications / Monthly Invoice	Review updated draft of the fee application
Alex Svoyskiy	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog IPO update call
Alex Svoyskiy	10/4/2012	1.0	6	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
Alex Svoyskiy	10/4/2012	0.5	4	Financial Due Diligence	Review updated materials for the dataroom

Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	10/4/2012	0.5	11	Advisor/Management Meetings/Calls	Model review
Alex Svoyskiy	10/4/2012	0.5	6	Financial Analysis/Modeling	Discussion of the updated draft of restructuring proposal
Alex Svoyskiy	10/4/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog waterfall
Alex Svoyskiy	10/5/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog IPO update call
Alex Svoyskiy	10/5/2012	0.5	6	Financial Analysis/Modeling	Discussion of the updated draft of restructuring proposal
Alex Svoyskiy	10/5/2012	0.5	9	General Presentation Preparation	Review and comment on materials in support of the DIP
Alex Svoyskiy	10/5/2012	0.5	4	Financial Due Diligence	Draft responses on waterfall questions from HL
Alex Svoyskiy	10/6/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog IPO update call
Alex Svoyskiy	10/7/2012	1.0	10	Internal Rothschild Meetings/Calls	Eurolog IPO update calls
Alex Svoyskiy	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	10/8/2012	1.0	17	DIP Financing	Follow-up call with A&M and Silver Point to discuss the DIP budget
Alex Svoyskiy	10/8/2012	0.5	17	DIP Financing	Various follow-up diligence requests for potential DIP provider
Alex Svoyskiy	10/9/2012	1.0	6	Financial Analysis/Modeling	Review diligence info request for the recovery model
Alex Svoyskiy	10/9/2012	0.5	6	Financial Analysis/Modeling	Follow-up with the Honiton deal team on diligence request from HL
Alex Svoyskiy	10/9/2012	0.5	3	Fee Applications / Monthly Invoice	Discussion of fee application filing requirements with GDC
Alex Svoyskiy	10/9/2012	0.5	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/9/2012	0.5	4	Financial Due Diligence	Internal discussion on diligence for equity investors
Alex Svoyskiy	10/10/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
Alex Svoyskiy	10/11/2012	1.0	4	Financial Due Diligence	Discussion of the standalone diligence questions with the company
Alex Svoyskiy	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with HL to discuss draft recovery model
Alex Svoyskiy	10/11/2012	1.0	6	Financial Analysis/Modeling	Review of the JPL settlement model
Alex Svoyskiy	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
Alex Svoyskiy	10/12/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Follow-up call with HL to discuss draft recovery model
Alex Svoyskiy	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss Zolfo diligence request
Alex Svoyskiy	10/12/2012	1.0	6	Financial Analysis/Modeling	Review of the intercompany claims for the recovery model
Alex Svoyskiy	10/15/2012	1.5	6	Financial Analysis/Modeling	Review and discuss updated draft of the restructuring proposal
Alex Svoyskiy	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal update call
Alex Svoyskiy	10/15/2012	1.5	6	Financial Analysis/Modeling	Review and comment on the draft of the restructuring proposal
Alex Svoyskiy	10/15/2012	0.5	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	10/16/2012	0.5	6	Financial Analysis/Modeling	Review recovery model follow-up request
Alex Svoyskiy	10/16/2012	0.5	17	DIP Financing	Call with GDC to discuss updated SP proposal
Alex Svoyskiy	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with the Company to discuss restructuring proposal
Alex Svoyskiy	10/16/2012	0.5	6	Financial Analysis/Modeling	Review revised restructuring proposal
Alex Svoyskiy	10/16/2012	0.5	3	Fee Applications / Monthly Invoice	Review final interim fee application
Alex Svoyskiy	10/17/2012	0.5	4	Financial Due Diligence	Draft responses on waterfall questions from HL
Alex Svoyskiy	10/17/2012	1.0	4	Financial Due Diligence	Review follow-up diligence materials for standalone business plan
Alex Svoyskiy	10/17/2012	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	10/17/2012	0.5	4	Financial Due Diligence	Review updated valuation materials from CBRE
Alex Svoyskiy	10/17/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider
Alex Svoyskiy	10/17/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Call with HL to discuss waterfalls
Alex Svoyskiy	10/17/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/18/2012	1.0	17	DIP Financing	Due diligence call with potential DIP provider
Alex Svoyskiy	10/18/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog IPO waterfall
Alex Svoyskiy	10/18/2012	0.5	11	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
Alex Svoyskiy	10/18/2012	2.0	17	DIP Financing	Review and comment on the DIP comparison analysis
Alex Svoyskiy	10/19/2012	0.5	10	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
Alex Svoyskiy	10/19/2012	1.0	17	DIP Financing	Call with potential DIP provider

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Project Antelope - Summary of Hours -- Alex Svoyskiy

Professional	Date	Hours	#	Category	Explanation
Alex Svoyskiy	10/19/2012	2.0	17	DIP Financing	Review and comment on the DIP comparison analysis
Alex Svoyskiy	10/20/2012	0.5	4	Financial Due Diligence	Review open items for the recovery model
Alex Svoyskiy	10/20/2012	1.0	11	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
Alex Svoyskiy	10/22/2012	0.5	6	Financial Analysis/Modeling	Discussion around the priority of claims in the waterfall
Alex Svoyskiy	10/22/2012	1.0	6	Financial Analysis/Modeling	Review updated waterfalls
Alex Svoyskiy	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
Alex Svoyskiy	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal call to discuss various models
Alex Svoyskiy	10/22/2012	1.0	6	Financial Analysis/Modeling	Call with A&M and HL to discuss recovery model
Alex Svoyskiy	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Alex Svoyskiy	10/22/2012	1.0	6	Financial Analysis/Modeling	Review recovery model
Alex Svoyskiy	10/23/2012	0.5	4	Financial Due Diligence	Draft responses on waterfall questions from Zolfo
Alex Svoyskiy	10/23/2012	2.0	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/23/2012	1.0	4	Financial Due Diligence	Review follow-up diligence responses for standalone business plan questions
Alex Svoyskiy	10/24/2012	0.5	17	DIP Financing	Call with potential DIP provider
Alex Svoyskiy	10/24/2012	1.0	6	Financial Analysis/Modeling	Call with A&M and HL to discuss recovery model
Alex Svoyskiy	10/24/2012	0.5	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/25/2012	0.5	17	DIP Financing	Review of additional DIP term sheets
Alex Svoyskiy	10/25/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	10/25/2012	1.0	17	DIP Financing	DIP diligence call
Alex Svoyskiy	10/25/2012	0.5	17	DIP Financing	Call with potential DIP provider to discuss waterfalls
Alex Svoyskiy	10/25/2012	0.5	6	Financial Analysis/Modeling	Review updated Eurolog waterfall
Alex Svoyskiy	10/25/2012	0.5	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/26/2012	1.0	17	DIP Financing	Review of the DIP term sheet
Alex Svoyskiy	10/26/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	10/26/2012	1.0	14	General	Review case matters and respond to emails
Alex Svoyskiy	10/26/2012	1.0	6	Financial Analysis/Modeling	Follow-up discussion on priority of claims in the waterfall with the company
Alex Svoyskiy	10/29/2012	0.5	17	DIP Financing	Call with GDC to discuss updated DIP commitment papers
Alex Svoyskiy	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly update call
Alex Svoyskiy	10/30/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call
Alex Svoyskiy	10/30/2012	1.0	6	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
Alex Svoyskiy	10/31/2012	1.0	17	DIP Financing	Review of the DIP term sheet
Alex Svoyskiy	10/31/2012	1.0	17	DIP Financing	Review and comment on revised DIP comparison analysis
Total - October		76.5			

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Project Antelope - Summary of Hours -- Savraj Sethi

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Plan C call
Savraj Sethi	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Viridian call with KPMG, HL, ZC, Arcapita
Savraj Sethi	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	KPMG DD call notes
Savraj Sethi	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	9/4/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Savraj Sethi	9/4/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal coordination call
Savraj Sethi	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	9/6/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	9/5/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	9/6/2012	0.5	17	DIP Financing	Attestor due diligence call on Eurolog
Savraj Sethi	9/6/2012	0.5	11	Advisor/Management Meetings/Calls	DD call notes
Savraj Sethi	9/6/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	9/7/2012	1.0	17	DIP Financing	DIP financing process
Savraj Sethi	9/7/2012	1.0	10	Internal Rothschild Meetings/Calls	call with Rothschild NY on model and DIP
Savraj Sethi	9/7/2012	0.5	17	DIP Financing	Attestor due diligence call on Lusail
Savraj Sethi	9/7/2012	0.5	11	Advisor/Management Meetings/Calls	DD call notes
Savraj Sethi	9/8/2012	1.0	14	General	Logistics and meeting preparation
Savraj Sethi	9/10/2012	2.0	14	General	Logistics and meeting preparation
Savraj Sethi	9/10/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Savraj Sethi	9/10/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal coordination call with NY
Savraj Sethi	9/10/2012	1.0	17	DIP Financing	Call on DIP with Arcapita, GDC
Savraj Sethi	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Preparation call with Arcapita, GDC, A&M
Savraj Sethi	9/11/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	9/11/2012	1.0	14	General	Logistics arrangements for BP presentation meetings
Savraj Sethi	9/12/2012	7.0	12	Creditors - Calls/Meetings/Discussions	BP presentation to creditors advisors
Savraj Sethi	9/13/2012	7.0	12	Creditors - Calls/Meetings/Discussions	BP presentation to creditors
Savraj Sethi	9/14/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan kick off call with Arcapita, GDC, A&M
Savraj Sethi	9/17/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Savraj Sethi	9/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal coordination call with NY
Savraj Sethi	9/17/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Savraj Sethi	9/18/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	9/18/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Savraj Sethi	9/19/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	9/20/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Waterfall due diligence call with Arcapita and Zolfo Cooper
Savraj Sethi	9/20/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan follow up call with Arcapita, GDC, A&M
Savraj Sethi	9/21/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	9/24/2012	1.0	14	General	Review of DD questions
Savraj Sethi	9/24/2012	1.0	14	General	Coordinating DD calls
Savraj Sethi	9/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal Rothschild call between London and NY teams
Savraj Sethi	9/25/2012	1.0	14	General	Timesheet review
Savraj Sethi	9/25/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
Savraj Sethi	9/25/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes

Project Antelope - Summary of Hours -- Savraj Sethi

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	9/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	PODS and Tensar call preparation
Savraj Sethi	9/26/2012	2.0	12	Creditors - Calls/Meetings/Discussions	PODS and Tensar call with deal teams, Arcapita, HL, ZC
Savraj Sethi	9/26/2012	0.5	10	Internal Rothschild Meetings/Calls	PODS and Tensar call debrief
Savraj Sethi	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	plan C presentation review for call
Savraj Sethi	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	plan C call with A&M, GDC, Arcapita
Savraj Sethi	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	plan C call debrief
Savraj Sethi	9/27/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly JPL update call debrief and notes
Savraj Sethi	9/28/2012	0.5	14	General	Logistics, arranging DD calls with HL / Arcapita
Total - September		52.0			

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/2/2012	1.0	9	General Presentation Preparation	Reviewing Plan A strawman proposals
Savraj Sethi	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and Rothschild on DIP
Savraj Sethi	10/4/2012	0.5	11	Advisor/Management Meetings/Calls	Catch up call on model with Arcapita
Savraj Sethi	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Savraj Sethi	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
Savraj Sethi	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/9/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call between Rothschild, A&M to discuss recovery model
Savraj Sethi	10/12/2012	0.5	11	Advisor/Management Meetings/Calls	Call between Rothschild, A&M to discuss recovery model
Savraj Sethi	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	Call to discuss ZC queries on assets
Savraj Sethi	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and Rothschild on revised strawman
Savraj Sethi	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/16/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
Savraj Sethi	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Savraj Sethi	10/17/2012	1.0	17	DIP Financing	DIP call with GDC and Arcapita
Savraj Sethi	10/18/2012	0.5	17	DIP Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
Savraj Sethi	10/18/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Savraj Sethi	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Savraj Sethi	10/19/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Savraj Sethi	10/21/2012	0.5	14	General	Reviewing Bahrain Bay DD answers
Savraj Sethi	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Savraj Sethi	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/22/2012	0.5	14	General	Agenda for weekly update call
Savraj Sethi	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Savraj Sethi	10/23/2012	0.5	14	General	Weekly update call notes
Savraj Sethi	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
Savraj Sethi	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Savraj Sethi	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Savraj Sethi	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Savraj Sethi	10/26/2012	0.5	14	General	Timesheet update

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Project Antelope - Summary of Hours -- Savraj Sethi

Professional	Date	Hours	#	Category	Explanation
Savraj Sethi	10/29/2012	0.5	14	General	Agenda for internal Rothschild call
Savraj Sethi	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Savraj Sethi	10/29/2012	0.5	14	General	Agenda for weekly update call
Savraj Sethi	10/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Total - October		24.5			

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	9/11/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly deal team call
Nikolaos Voudouris	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Prep call for UCC meetings
Nikolaos Voudouris	9/11/2012	3.0	6	Financial Analysis/Modeling	Edited waterfall analysis
Nikolaos Voudouris	9/14/2012	1.0	10	Internal Rothschild Meetings/Calls	Deal team catch up call
Nikolaos Voudouris	9/14/2012	4.0	4	Financial Due Diligence	Edited waterfall analysis
Nikolaos Voudouris	9/15/2012	2.0	14	General	Reviewed dataroom files
Nikolaos Voudouris	9/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly deal team call
Nikolaos Voudouris	9/17/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
Nikolaos Voudouris	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion
Nikolaos Voudouris	9/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly advisors call
Nikolaos Voudouris	9/18/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
Nikolaos Voudouris	9/18/2012	4.0	17	DIP Financing	Summarized revisions of DIP letter
Nikolaos Voudouris	9/20/2012	1.0	11	Advisor/Management Meetings/Calls	Update call on Standalone plan
Nikolaos Voudouris	9/20/2012	2.0	17	DIP Financing	Provided comparative analysis in DIP terms
Nikolaos Voudouris	9/21/2012	3.5	17	DIP Financing	Prepared DIP side by side analysis
Nikolaos Voudouris	9/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly deal team call
Nikolaos Voudouris	9/24/2012	3.0	6	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
Nikolaos Voudouris	9/24/2012	2.5	12	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
Nikolaos Voudouris	9/25/2012	3.0	6	Financial Analysis/Modeling	Management case TEV reconciliation exercise
Nikolaos Voudouris	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly advisors call
Nikolaos Voudouris	9/26/2012	2.0	6	Financial Analysis/Modeling	Review of Strawman analysis for various reorganization structures
Nikolaos Voudouris	9/26/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Deal team discussion regarding PODS / Tensar
Nikolaos Voudouris	9/26/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan update call
Nikolaos Voudouris	9/26/2012	6.0	6	Financial Analysis/Modeling	Prepared watefall outputs for various management scenarios
Nikolaos Voudouris	9/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly advisors call
Nikolaos Voudouris	9/27/2012	1.0	6	Financial Analysis/Modeling	Reviewed Strawman analysis for various reorganization structures
Nikolaos Voudouris	9/27/2012	5.0	9	General Presentation Preparation	Prepared analysis based on Plan C
Nikolaos Voudouris	9/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Prepared analysis based on Plan C
Nikolaos Voudouris	9/28/2012	2.5	6	Financial Analysis/Modeling	Updated Waterfall based on Plan C
Nikolaos Voudouris	9/28/2012	4.0	6	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
Nikolaos Voudouris	9/29/2012	4.5	6	Financial Analysis/Modeling	Reviewing backup files for non-KPMG valued assets
Nikolaos Voudouris	9/30/2012	5.0	14	General	Dataroom file management
Nikolaos Voudouris	9/30/2012	3.0	6	Financial Analysis/Modeling	Plan C output creation
Nikolaos Voudouris	9/30/2012	3.5	6	Financial Analysis/Modeling	Reviewed Strawman analysis for various reorganization structures
Nikolaos Voudouris	9/30/2012	1.5	10	Internal Rothschild Meetings/Calls	Strawman analysis call
Nikolaos Voudouris	9/30/2012	1.5	11	Advisor/Management Meetings/Calls	Standalone plan call
Total - September		83.5			

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	10/1/2012	1.0	17	DIP Financing	Call with Rothschild, A&M and Silver Point on DIP items
Nikolaos Voudouris	10/1/2012	4.0	17	DIP Financing	Review of DIP documents
Nikolaos Voudouris	10/1/2012	4.0	3	Fee Applications / Monthly Invoice	Preparation of Interim fee application
Nikolaos Voudouris	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call

Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	10/1/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/2/2012	1.5	6	Financial Analysis/Modeling	Review of standalone outputs for creditor side
Nikolaos Voudouris	10/2/2012	3.0	6	Financial Analysis/Modeling	Review Strawman draft proposal development
Nikolaos Voudouris	10/2/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Honiton
Nikolaos Voudouris	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO update call
Nikolaos Voudouris	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Nikolaos Voudouris	10/3/2012	3.0	17	DIP Financing	Review of DIP materials - proposals
Nikolaos Voudouris	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Nikolaos Voudouris	10/4/2012	1.0	6	Financial Analysis/Modeling	Review Strawman draft proposal development
Nikolaos Voudouris	10/4/2012	1.5	14	General	Reviewed documents to be uploaded in the dataroom
Nikolaos Voudouris	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Nikolaos Voudouris	10/5/2012	4.0	17	DIP Financing	Review of DIP materials - proposals
Nikolaos Voudouris	10/5/2012	4.0	6	Financial Analysis/Modeling	Reviewed waterfalls
Nikolaos Voudouris	10/7/2012	1.0	3	Fee Applications / Monthly Invoice	Preparation of monthly fee application
Nikolaos Voudouris	10/8/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Bahrain Bay
Nikolaos Voudouris	10/8/2012	1.0	13	Board - Calls/Meetings/Discussions	Call to discuss A&M developments
Nikolaos Voudouris	10/8/2012	1.0	4	Financial Due Diligence	AIBPD II due diligence questions
Nikolaos Voudouris	10/8/2012	1.0	14	General	Review dataroom files
Nikolaos Voudouris	10/9/2012	2.0	4	Financial Due Diligence	Reviewed Idhasoft due diligence questions
Nikolaos Voudouris	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Nikolaos Voudouris	10/11/2012	2.0	4	Financial Due Diligence	Reviewed diligence requests from Silver point
Nikolaos Voudouris	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Nikolaos Voudouris	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Nikolaos Voudouris	10/12/2012	2.0	4	Financial Due Diligence	Review DD correspondence with Goldman
Nikolaos Voudouris	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with Zolfo Cooper on assets not reviewed by KPMG
Nikolaos Voudouris	10/13/2012	3.0	17	DIP Financing	Reviewed DIP materials
Nikolaos Voudouris	10/15/2012	2.0	11	Advisor/Management Meetings/Calls	Discussed Strawman proposal analysis
Nikolaos Voudouris	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/15/2012	4.0	3	Fee Applications / Monthly Invoice	Reviewed both interim and monthly fee application
Nikolaos Voudouris	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Nikolaos Voudouris	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Intercompany balance discussion call
Nikolaos Voudouris	10/15/2012	2.0	4	Financial Due Diligence	Zolfo Cooper due diligence response packet creation
Nikolaos Voudouris	10/15/2012	2.0	6	Financial Analysis/Modeling	Reviewed of summary output of proceeds by entity from waterfall model
Nikolaos Voudouris	10/15/2012	2.0	6	Financial Analysis/Modeling	Edited draft of Strawman proposal analysis
Nikolaos Voudouris	10/16/2012	1.0	17	DIP Financing	Call to discuss Fortress and Silver Point commitment letters with Gibson Dunn
Nikolaos Voudouris	10/16/2012	4.0	17	DIP Financing	Summarized key elements for DIP materials
Nikolaos Voudouris	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Modified Plan A strawman proposal call
Nikolaos Voudouris	10/17/2012	1.0	17	DIP Financing	Call to discuss Fortress, Goldman and Silver Point commitment letters w/ GDC
Nikolaos Voudouris	10/17/2012	1.5	17	DIP Financing	Coordinated DD for Fortress
Nikolaos Voudouris	10/18/2012	1.0	17	DIP Financing	Fortress due diligence assistance
Nikolaos Voudouris	10/18/2012	3.0	17	DIP Financing	Preparation of DIP materials
Nikolaos Voudouris	10/18/2012	1.0	17	DIP Financing	DIP update call
Nikolaos Voudouris	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Nikolaos Voudouris	10/22/2012	3.0	3	Fee Applications / Monthly Invoice	Reviewed monthly fee applications
Nikolaos Voudouris	10/22/2012	2.0	11	Advisor/Management Meetings/Calls	Recovery model update call

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Project Antelope - Summary of Hours -- Nikolaos Voudouris

Professional	Date	Hours	#	Category	Explanation
Nikolaos Voudouris	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/23/2012	1.0	12	Creditors - Calls/Meetings/Discussions	J Jill waterfall discussion with junior HL team
Nikolaos Voudouris	10/24/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model update call
Nikolaos Voudouris	10/25/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call
Nikolaos Voudouris	10/25/2012	1.0	17	DIP Financing	DIP due diligence call with Gibson Dunn
Nikolaos Voudouris	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Nikolaos Voudouris	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Nikolaos Voudouris	10/30/2012	2.0	6	Financial Analysis/Modeling	Reviewed the recovery model
Nikolaos Voudouris	10/31/2012	2.5	6	Financial Analysis/Modeling	Reviewed waterfalls
Total - October		96.0			

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Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	9/3/2012	8.0	6	Financial Analysis/Modeling	Model cleaning
Mathieu Dartayet	9/3/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	9/4/2012	6.0	6	Financial Analysis/Modeling	Model cleaning
Mathieu Dartayet	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Plan C call with GDC, A&M, Arcapita
Mathieu Dartayet	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	9/4/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	9/4/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Mathieu Dartayet	9/4/2012	4.0	9	General Presentation Preparation	Ryadh presentation update
Mathieu Dartayet	9/5/2012	4.0	6	Financial Analysis/Modeling	Model cleaning
Mathieu Dartayet	9/5/2012	3.0	9	General Presentation Preparation	Ryadh presentation update
Mathieu Dartayet	9/5/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	9/6/2012	1.0	9	General Presentation Preparation	Ryadh presentation update
Mathieu Dartayet	9/6/2012	2.0	6	Financial Analysis/Modeling	DIP cash bridge
Mathieu Dartayet	9/6/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	9/6/2012	1.0	14	General	Deal admin
Mathieu Dartayet	9/6/2012	1.0	17	DIP Financing	Attestor due diligence call on Eurolog
Mathieu Dartayet	9/6/2012	0.5	11	Advisor/Management Meetings/Calls	DD call notes
Mathieu Dartayet	9/6/2012	1.0	6	Financial Analysis/Modeling	Model outputs
Mathieu Dartayet	9/6/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	9/7/2012	1.0	10	Internal Rothschild Meetings/Calls	call with Rothschild NY on model and DIP
Mathieu Dartayet	9/7/2012	1.0	17	DIP Financing	DIP process
Mathieu Dartayet	9/7/2012	1.0	17	DIP Financing	Attestor due diligence call on Lusail
Mathieu Dartayet	9/7/2012	0.5	11	Advisor/Management Meetings/Calls	DD call notes
Mathieu Dartayet	9/7/2012	6.0	6	Financial Analysis/Modeling	Model review
Mathieu Dartayet	9/7/2012	4.0	6	Financial Analysis/Modeling	Model bridge
Mathieu Dartayet	9/7/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	9/10/2012	1.0	14	General	Meeting preparation, logistics
Mathieu Dartayet	9/10/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Mathieu Dartayet	9/10/2012	1.0	10	Internal Rothschild Meetings/Calls	Internal coordination call with NY
Mathieu Dartayet	9/10/2012	1.0	17	DIP Financing	Call on DIP with Arcapita, GDC
Mathieu Dartayet	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Preparation call with Arcapita, GDC, A&M
Mathieu Dartayet	9/11/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	9/11/2012	1.0	14	General	Logistics arrangements for BP presentation meetings
Mathieu Dartayet	9/11/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	9/12/2012	7.0	12	Creditors - Calls/Meetings/Discussions	BP presentation to creditors advisors
Mathieu Dartayet	9/13/2012	7.0	12	Creditors - Calls/Meetings/Discussions	BP presentation to creditors
Mathieu Dartayet	9/13/2012	1.0	9	General Presentation Preparation	Equity teaser refresher
Mathieu Dartayet	9/14/2012	1.0	6	Financial Analysis/Modeling	model update
Mathieu Dartayet	9/14/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	9/14/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan kick off call with Arcapita, GDC, A&M
Mathieu Dartayet	9/17/2012	0.5	10	Internal Rothschild Meetings/Calls	internal coordination call agenda
Mathieu Dartayet	9/17/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal coordination call with NY
Mathieu Dartayet	9/17/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call agenda
Mathieu Dartayet	9/17/2012	2.0	6	Financial Analysis/Modeling	model and equity teaser
Mathieu Dartayet	9/18/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	9/18/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes

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Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	9/18/2012	4.0	6	Financial Analysis/Modeling	model and equity teaser
Mathieu Dartayet	9/19/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	9/20/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Waterfall due diligence call with Arcapita and Zolfo Cooper
Mathieu Dartayet	9/20/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan follow up call with Arcapita, GDC, A&M
Mathieu Dartayet	9/21/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	9/21/2012	1.0	10	Internal Rothschild Meetings/Calls	Process catch up with Tom Smyth
Mathieu Dartayet	9/21/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Logistics for weekly calls
Mathieu Dartayet	9/24/2012	1.0	14	General	Time sheet review
Mathieu Dartayet	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal call agenda
Mathieu Dartayet	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Logistics for weekly calls
Mathieu Dartayet	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Internal coordination call with NY
Mathieu Dartayet	9/24/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly call agenda
Mathieu Dartayet	9/24/2012	1.0	6	Financial Analysis/Modeling	Model discussions with NY
Mathieu Dartayet	9/25/2012	7.0	14	General	Time sheet review
Mathieu Dartayet	9/25/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	9/25/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly call notes
Mathieu Dartayet	9/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	PODS and Tensar call preparation
Mathieu Dartayet	9/26/2012	2.0	12	Creditors - Calls/Meetings/Discussions	PODS and Tensar call with deal teams, Arcapita, HL, ZC
Mathieu Dartayet	9/26/2012	0.5	10	Internal Rothschild Meetings/Calls	PODS and Tensar call debrief
Mathieu Dartayet	9/27/2012	0.5	6	Financial Analysis/Modeling	Model review
Mathieu Dartayet	9/27/2012	1.0	9	General Presentation Preparation	Equity teaser refresher
Mathieu Dartayet	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	plan C presentation review for call
Mathieu Dartayet	9/27/2012	0.5	11	Advisor/Management Meetings/Calls	plan C call with A&M, GDC, Arcapita
Mathieu Dartayet	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	plan C call debrief
Mathieu Dartayet	9/27/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	9/27/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly JPL update call debrief and notes
Mathieu Dartayet	9/27/2012	0.5	14	General	Time sheet review
Mathieu Dartayet	9/28/2012	1.5	6	Financial Analysis/Modeling	model update
Mathieu Dartayet	9/28/2012	1.5	14	General	Time sheet final check for fee app
Mathieu Dartayet	9/28/2012	5.0	6	Financial Analysis/Modeling	Model review with Rothschild New York
Mathieu Dartayet	9/28/2012	1.5	6	Financial Analysis/Modeling	Plan A bridge preparation
Mathieu Dartayet	9/28/2012	2.0	9	General Presentation Preparation	Standalone Plan presentation update
Mathieu Dartayet	9/29/2012	2.0	6	Financial Analysis/Modeling	Model preparation for investor meeting
Mathieu Dartayet	9/29/2012	3.0	9	General Presentation Preparation	Standalone Plan presentation update, including model update
Mathieu Dartayet	9/30/2012	1.0	9	General Presentation Preparation	Equity teaser review for Arcapita
Mathieu Dartayet	9/30/2012	0.5	11	Advisor/Management Meetings/Calls	Call preparation on Standalone Plan
Mathieu Dartayet	9/30/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone Plan with Arcapita, GDC, A&M
Mathieu Dartayet	9/30/2012	5.0	9	General Presentation Preparation	Standalone Plan presentation
Mathieu Dartayet	9/30/2012	2.0	6	Financial Analysis/Modeling	Standalone model finalisation
Mathieu Dartayet	9/30/2012	1.0	11	Advisor/Management Meetings/Calls	Final call on standalone plan presentation with A&M, Arcapita
Total - September		137.5			

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	10/1/2012	0.5	14	General	Eurolog call preparation
Mathieu Dartayet	10/1/2012	2.0	11	Advisor/Management Meetings/Calls	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Mathieu Dartayet	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog call debrief

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Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	10/1/2012	0.5	14	General	Agenda for Rothschild call
Mathieu Dartayet	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/1/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/1/2012	1.0	9	General Presentation Preparation	equity teaser refresher
Mathieu Dartayet	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	equity teaser review with Arcapita
Mathieu Dartayet	10/1/2012	0.5	9	General Presentation Preparation	Syndicate intel sheet update
Mathieu Dartayet	10/2/2012	1.0	9	General Presentation Preparation	standalone model outputs for creditors
Mathieu Dartayet	10/2/2012	1.0	14	General	calls logistics
Mathieu Dartayet	10/2/2012	0.5	9	General Presentation Preparation	Syndicate intel sheet further update
Mathieu Dartayet	10/2/2012	0.5	14	General	Honiton call preparation
Mathieu Dartayet	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton call with creditors advisors, Arcapita
Mathieu Dartayet	10/2/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton call notes and debrief
Mathieu Dartayet	10/2/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/2/2012	1.0	6	Financial Analysis/Modeling	Bridge Management Case / DIP 139
Mathieu Dartayet	10/3/2012	0.5	9	General Presentation Preparation	logistics for weekly call
Mathieu Dartayet	10/3/2012	2.0	9	General Presentation Preparation	Logistics and due diligence for Honiton follow up call with creditor advisors
Mathieu Dartayet	10/3/2012	1.0	9	General Presentation Preparation	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/3/2012	2.0	9	General Presentation Preparation	logistics for various calls
Mathieu Dartayet	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Honiton follow up call with HL, Arcapita
Mathieu Dartayet	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Honiton follow up call debrief and next steps
Mathieu Dartayet	10/3/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog follow up call with GDC, creditor advisors, A&M, Arcapita
Mathieu Dartayet	10/3/2012	0.5	10	Internal Rothschild Meetings/Calls	Eurolog follow up call notes and debrief
Mathieu Dartayet	10/4/2012	0.5	11	Advisor/Management Meetings/Calls	Catch up call on model with Arcapita
Mathieu Dartayet	10/4/2012	4.0	6	Financial Analysis/Modeling	DIP terms in model and discussion with Rothschild NY
Mathieu Dartayet	10/4/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Mathieu Dartayet	10/4/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	10/5/2012	0.5	11	Advisor/Management Meetings/Calls	Model review with Arcapita
Mathieu Dartayet	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
Mathieu Dartayet	10/6/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita re. equity investor
Mathieu Dartayet	10/7/2012	1.5	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor on model
Mathieu Dartayet	10/7/2012	0.5	9	General Presentation Preparation	equity teaser refresher
Mathieu Dartayet	10/8/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
Mathieu Dartayet	10/8/2012	0.5	9	General Presentation Preparation	Agenda for internal Rothschild call
Mathieu Dartayet	10/8/2012	0.5	14	General	Bahrain Bay call preparation
Mathieu Dartayet	10/8/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Bahrain Bay call with Arcapita and Houlihan Lokey
Mathieu Dartayet	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Bahrain Bay call debrief
Mathieu Dartayet	10/8/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/8/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/9/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/9/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/10/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/10/2012	0.5	6	Financial Analysis/Modeling	Creditors due diligence request with Arcapita
Mathieu Dartayet	10/11/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	10/11/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Mathieu Dartayet	10/11/2012	0.5	11	Advisor/Management Meetings/Calls	Recovery model call with A&M
Mathieu Dartayet	10/12/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions

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Project Antelope - Summary of Hours -- Mathieu Dartayet

Professional	Date	Hours	#	Category	Explanation
Mathieu Dartayet	10/12/2012	0.5	6	Financial Analysis/Modeling	review requests from ZC
Mathieu Dartayet	10/12/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/15/2012	1.0	6	Financial Analysis/Modeling	Creditors due diligence request review
Mathieu Dartayet	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Mathieu Dartayet	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Mathieu Dartayet	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/15/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Follow up call on recovery model with A&M
Mathieu Dartayet	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/16/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
Mathieu Dartayet	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
Mathieu Dartayet	10/17/2012	1.0	17	DIP Financing	DIP call with GDC and Arcapita
Mathieu Dartayet	10/18/2012	0.5	17	DIP Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
Mathieu Dartayet	10/18/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Mathieu Dartayet	10/18/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	10/18/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
Mathieu Dartayet	10/19/2012	0.5	17	DIP Financing	DIP call with GDC and Arcapita
Mathieu Dartayet	10/22/2012	0.5	6	Financial Analysis/Modeling	Houlihan diligence request for Arcapita
Mathieu Dartayet	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
Mathieu Dartayet	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/22/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/23/2012	0.5	17	DIP Financing	Data request for DIP providers
Mathieu Dartayet	10/23/2012	0.5	11	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
Mathieu Dartayet	10/23/2012	0.5	14	General	Weekly update call notes
Mathieu Dartayet	10/24/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
Mathieu Dartayet	10/25/2012	0.5	10	Internal Rothschild Meetings/Calls	London internal discussions
Mathieu Dartayet	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
Mathieu Dartayet	10/26/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Mathieu Dartayet	10/26/2012	0.5	14	General	Timesheet update
Mathieu Dartayet	10/29/2012	0.5	14	General	Agenda for internal Rothschild call
Mathieu Dartayet	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Rothschild weekly call
Mathieu Dartayet	10/29/2012	0.5	14	General	Agenda for weekly update call
Mathieu Dartayet	10/30/2012	0.5	12	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
Mathieu Dartayet	10/31/2012	0.5	14	General	Logistics for calls
Mathieu Dartayet	10/31/2012	1.0	14	General	Timesheet monthly review
Total - October		60.0			

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Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	9/11/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly deal team call
Lin Chen	9/11/2012	1.0	11	Advisor/Management Meetings/Calls	Prep call for UCC meetings
Lin Chen	9/11/2012	2.0	14	General	Dataroom file management
Lin Chen	9/14/2012	1.0	10	Internal Rothschild Meetings/Calls	Deal team catch up call
Lin Chen	9/14/2012	4.0	4	Financial Due Diligence	Waterfall model summary output creation
Lin Chen	9/15/2012	2.0	14	General	Dataroom file management
Lin Chen	9/17/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly deal team call
Lin Chen	9/17/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
Lin Chen	9/17/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan discussion
Lin Chen	9/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly advisors call
Lin Chen	9/18/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
Lin Chen	9/18/2012	2.0	4	Financial Due Diligence	Operating model output creation for junior HL team members
Lin Chen	9/20/2012	1.0	11	Advisor/Management Meetings/Calls	Update call on Standalone plan
Lin Chen	9/20/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
Lin Chen	9/20/2012	0.5	14	General	Dataroom user access report
Lin Chen	9/21/2012	4.0	14	General	Preparing and organizing backup files for exclusivity hearing
Lin Chen	9/24/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly deal team call
Lin Chen	9/24/2012	5.0	6	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
Lin Chen	9/24/2012	2.5	12	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
Lin Chen	9/25/2012	2.0	14	General	Preparing and organizing backup files for exclusivity hearing
Lin Chen	9/25/2012	3.0	6	Financial Analysis/Modeling	Management case TEV reconciliation exercise
Lin Chen	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly advisors call
Lin Chen	9/26/2012	5.0	6	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
Lin Chen	9/26/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Deal team discussion regarding PODS / Tensar
Lin Chen	9/26/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan update call
Lin Chen	9/26/2012	4.0	6	Financial Analysis/Modeling	Waterfall model updating for revised management case numbers
Lin Chen	9/27/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly advisors call
Lin Chen	9/27/2012	3.0	6	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
Lin Chen	9/27/2012	2.0	6	Financial Analysis/Modeling	Drafting answers for management on outstanding waterfall issues
Lin Chen	9/27/2012	5.0	9	General Presentation Preparation	Output creation for management on Plan C
Lin Chen	9/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Plan C waterfall number call with Rothschild team
Lin Chen	9/28/2012	5.0	6	Financial Analysis/Modeling	Waterfall model updating for new Plan C figures
Lin Chen	9/28/2012	3.0	6	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
Lin Chen	9/29/2012	4.0	6	Financial Analysis/Modeling	Reviewing backup files for non-KPMG valued assets
Lin Chen	9/30/2012	4.0	14	General	Dataroom file management
Lin Chen	9/30/2012	2.0	6	Financial Analysis/Modeling	Plan C output creation
Lin Chen	9/30/2012	3.0	6	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
Lin Chen	9/30/2012	1.0	10	Internal Rothschild Meetings/Calls	Strawman analysis call
Lin Chen	9/30/2012	2.0	11	Advisor/Management Meetings/Calls	Standalone plan call
Total - September		89.0			

Professional	Date	Hours	#	Category	Explanation
Lin Chen	10/1/2012	1.0	17	DIP Financing	Call with Rothschild, A&M and Silver Point on DIP items
Lin Chen	10/1/2012	1.0	14	General	Document organizing and sorting for archives
Lin Chen	10/1/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team

ROTHSCHILD

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog update call
Lin Chen	10/1/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Lin Chen	10/2/2012	1.0	6	Financial Analysis/Modeling	Creation of standalone outputs for creditor side
Lin Chen	10/2/2012	0.5	14	General	Dataroom management
Lin Chen	10/2/2012	4.0	6	Financial Analysis/Modeling	Strawman draft proposal development
Lin Chen	10/2/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Honiton
Lin Chen	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Eurolog IPO update call
Lin Chen	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	SCB document production request call with Gibson Dunn
Lin Chen	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Honiton follow-up call
Lin Chen	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Lin Chen	10/4/2012	3.0	6	Financial Analysis/Modeling	Strawman draft proposal development
Lin Chen	10/4/2012	0.5	14	General	Organizing source files used in waterfall model for Company
Lin Chen	10/5/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Lin Chen	10/5/2012	1.0	14	General	Waterfall back-up files uploaded to dataroom
Lin Chen	10/7/2012	5.0	14	General	Document creation and binding for senior team members
Lin Chen	10/8/2012	1.0	10	Internal Rothschild Meetings/Calls	Team due diligence call on Bahrain Bay
Lin Chen	10/8/2012	1.0	13	Board - Calls/Meetings/Discussions	Call to discuss A&M developments
Lin Chen	10/8/2012	1.0	4	Financial Due Diligence	AIBPD II due diligence questions
Lin Chen	10/8/2012	0.5	14	General	Dataroom management
Lin Chen	10/9/2012	0.5	4	Financial Due Diligence	Idhasoft due diligence questions
Lin Chen	10/10/2012	1.5	14	General	Dataroom management
Lin Chen	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Lin Chen	10/11/2012	1.0	4	Financial Due Diligence	Silver Point due diligence tracker updating
Lin Chen	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Lin Chen	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
Lin Chen	10/12/2012	1.0	4	Financial Due Diligence	Due diligence correspondence with junio Goldman team
Lin Chen	10/12/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Call with Zolfo Cooper on assets not reviewed by KPMG
Lin Chen	10/15/2012	3.0	11	Advisor/Management Meetings/Calls	Strawman draft proposal discussions
Lin Chen	10/15/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Lin Chen	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Lin Chen	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Intercompany balance discussion call
Lin Chen	10/15/2012	2.0	4	Financial Due Diligence	Zolfo Cooper due diligence response packet creation
Lin Chen	10/15/2012	2.0	6	Financial Analysis/Modeling	Creation of summary output of proceeds by entity from waterfall model
Lin Chen	10/15/2012	2.0	6	Financial Analysis/Modeling	Strawman draft proposal development
Lin Chen	10/16/2012	1.0	14	General	Pulling files for Gibson Dunn
Lin Chen	10/16/2012	1.0	17	DIP Financing	Call to discuss Fortress and Silver Point commitment letters with Gibson Dunn
Lin Chen	10/16/2012	1.0	11	Advisor/Management Meetings/Calls	Modified Plan A strawman proposal call
Lin Chen	10/17/2012	1.0	17	DIP Financing	Call to discuss Fortress, Goldman and Silver Point commitment letters with Gibson Dunn
Lin Chen	10/17/2012	1.0	17	DIP Financing	Fortress due diligence assistance
Lin Chen	10/18/2012	1.0	17	DIP Financing	Arcapita structure due diligence call (Company, Goldman, Latham, Rothschild)
Lin Chen	10/18/2012	2.0	17	DIP Financing	Fortress due diligence assistance
Lin Chen	10/18/2012	1.0	17	DIP Financing	DIP update call
Lin Chen	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Lin Chen	10/18/2012	1.0	14	General	Pulling files for Gibson Dunn
Lin Chen	10/18/2012	4.0	17	DIP Financing	DIP proposals side by side analysis

ROTHSCHILD

Project Antelope - Summary of Hours -- Lin Chen

Professional	Date	Hours	#	Category	Explanation
Lin Chen	10/19/2012	2.0	17	DIP Financing	Fortress due diligence assistance
Lin Chen	10/19/2012	3.0	17	DIP Financing	DIP proposals side by side analysis
Lin Chen	10/21/2012	2.0	4	Financial Due Diligence	Waterfall discussion
Lin Chen	10/22/2012	0.5	14	General	Dataroom management
Lin Chen	10/22/2012	1.0	17	DIP Financing	Latham due diligence call with Gibson Dunn
Lin Chen	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model update call
Lin Chen	10/22/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Lin Chen	10/22/2012	3.0	6	Financial Analysis/Modeling	Murabaha funding analysis
Lin Chen	10/23/2012	1.0	12	Creditors - Calls/Meetings/Discussions	J Jill waterfall discussion with junior HL team
Lin Chen	10/23/2012	2.0	6	Financial Analysis/Modeling	Murabaha funding analysis (follow-up work)
Lin Chen	10/23/2012	0.5	14	General	Dataroom management
Lin Chen	10/23/2012	5.0	6	Financial Analysis/Modeling	Waterfall model analysis
Lin Chen	10/23/2012	2.0	17	DIP Financing	DIP cushion analysis
Lin Chen	10/24/2012	1.0	11	Advisor/Management Meetings/Calls	Recovery model update call
Lin Chen	10/24/2012	2.0	6	Financial Analysis/Modeling	Waterfall output updating
Lin Chen	10/24/2012	1.0	14	General	Correspondence with junior Arcapita team on waterfall model
Lin Chen	10/25/2012	1.0	12	Creditors - Calls/Meetings/Discussions	Eurolog update call
Lin Chen	10/25/2012	1.0	17	DIP Financing	Correspondence with junior Goldman team on due diligence questions
Lin Chen	10/25/2012	1.0	17	DIP Financing	DIP due diligence call with Gibson Dunn
Lin Chen	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Lin Chen	10/26/2012	1.0	17	DIP Financing	Waterfall update tracker updating
Lin Chen	10/27/2012	1.0	17	DIP Financing	Waterfall update tracker updating
Lin Chen	10/29/2012	1.0	4	Financial Due Diligence	Zolfo Cooper waterfall model due diligence assistance
Lin Chen	10/29/2012	0.5	14	General	Equity investor dataroom usage report generation
Lin Chen	10/29/2012	1.0	14	General	Dataroom management
Lin Chen	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Total - October		99.0			

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	9/1/2012	6.0	14	General	Due diligence / Uploading to dataroom
Michael Kelly	9/2/2102	4.0	14	General	Due diligence / Uploading to dataroom
Michael Kelly	9/3/2012	6.0	14	General	Due diligence / Uploading to dataroom
Michael Kelly	9/4/2012	3.0	14	General	Dataroom management
Michael Kelly	9/5/2102	0.5	5	Operational Due Diligence	Tracking due diligence by SP
Michael Kelly	9/6/2012	4.0	6	Financial Analysis/Modeling	Waterfall updates / uploads
Michael Kelly	9/7/2012	1.0	5	Operational Due Diligence	Tracking due diligence by SP
Michael Kelly	9/8/2012	4.0	17	DIP Financing	Preparation of DIP side by side analysis
Michael Kelly	9/9/2012	3.0	14	General	Uploading to dataroom.
Michael Kelly	9/9/2012	3.0	17	DIP Financing	Preparation of DIP side by side analysis
Michael Kelly	9/10/2012	2.0	14	General	Dataroom management
Michael Kelly	9/11/2012	1.0	10	Internal Rothschild Meetings/Calls	Weekly deal team call
Michael Kelly	9/11/2012	4.0	6	Financial Analysis/Modeling	Waterfalls
Michael Kelly	9/12/2012	1.0	14	General	Dataroom
Michael Kelly	9/13/2012	1.0	3	Fee Applications / Monthly Invoice	Interim fee statement
Michael Kelly	9/14/2012	1.0	3	Fee Applications / Monthly Invoice	Interim fee statement
Michael Kelly	9/14/2012	1.0	10	Internal Rothschild Meetings/Calls	Deal team catch up call
Michael Kelly	9/15/2012	2.0	3	Fee Applications / Monthly Invoice	Interim fee statement
Michael Kelly	9/16/2012	2.0	6	Financial Analysis/Modeling	Waterfalls
Michael Kelly	9/18/2012	0.5	14	General	Dataroom / Waterfalls
Michael Kelly	9/25/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly advisors call
Michael Kelly	9/26/2012	2.0	12	Creditors - Calls/Meetings/Discussions	Deal team discussion regarding PODS / Tensar
Michael Kelly	9/26/2012	1.0	11	Advisor/Management Meetings/Calls	Standalone plan update call
Michael Kelly	9/28/2012	1.0	10	Internal Rothschild Meetings/Calls	Plan C waterfall number call with Rothschild team
Michael Kelly	9/30/2012	2.0	11	Advisor/Management Meetings/Calls	Standalone plan call
Total - September		57.0			

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	10/1/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M and SP
Michael Kelly	10/1/2012	0.5	11	Advisor/Management Meetings/Calls	Call with A&M
Michael Kelly	10/2/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/3/2012	1.0	11	Advisor/Management Meetings/Calls	DIP discussion call
Michael Kelly	10/4/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/5/2012	0.5	11	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
Michael Kelly	10/6/2012	1.0	14	General	Dataroom management
Michael Kelly	10/7/2012	1.5	14	General	Dataroom management
Michael Kelly	10/8/2012	1.0	11	Advisor/Management Meetings/Calls	Call with BBI deal team
Michael Kelly	10/9/2012	0.5	14	General	Dataroom management
Michael Kelly	10/10/2012	0.5	14	General	Dataroom management
Michael Kelly	10/11/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss Recovery model
Michael Kelly	10/12/2012	1.0	11	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
Michael Kelly	10/14/2012	2.0	14	General	Dataroom management
Michael Kelly	10/15/2012	1.0	10	Internal Rothschild Meetings/Calls	Rothschild weekly update call
Michael Kelly	10/15/2012	0.5	11	Advisor/Management Meetings/Calls	Intercompany balances call
Michael Kelly	10/15/2012	1.0	11	Advisor/Management Meetings/Calls	Call to discuss strawman draft proposal
Michael Kelly	10/16/2012	0.5	11	Advisor/Management Meetings/Calls	Call with GDC to discuss DIP proposals
Michael Kelly	10/17/2012	1.0	11	Advisor/Management Meetings/Calls	Update call to review DIP proposals

Project Antelope - Summary of Hours -- Michael Kelly

Professional	Date	Hours	#	Category	Explanation
Michael Kelly	10/18/2012	1.0	11	Advisor/Management Meetings/Calls	DIP update call
Michael Kelly	10/19/2012	0.5	11	Advisor/Management Meetings/Calls	DIP update call
Michael Kelly	10/19/2012	1.0	11	Advisor/Management Meetings/Calls	Dataroom management
Michael Kelly	10/21/2012	2.0	14	General	Dataroom management
Michael Kelly	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M to discuss Recovery model
Michael Kelly	10/22/2012	2.5	14	General	Dataroom management
Michael Kelly	10/22/2012	1.0	11	Advisor/Management Meetings/Calls	Call with A&M and HL to discuss Recovery model
Michael Kelly	10/23/2012	1.5	14	General	Dataroom management
Michael Kelly	10/24/2012	3.0	3	Fee Applications / Monthly Invoice	Review of expenses and preparation of fee statement
Michael Kelly	10/25/2012	1.0	17	DIP Financing	DIP due diligence call with Gibson Dunn
Michael Kelly	10/25/2012	2.5	3	Fee Applications / Monthly Invoice	Preparation of fee statement
Michael Kelly	10/26/2012	0.5	11	Advisor/Management Meetings/Calls	Eurolog update call with A&M
Michael Kelly	10/26/2012	1.5	3	Fee Applications / Monthly Invoice	Preparation of fee statement
Michael Kelly	10/26/2012	1.0	11	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
Michael Kelly	10/28/2012	3.0	14	General	Dataroom management
Michael Kelly	10/29/2012	0.5	10	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
Total - October		42.0			

EXHIBIT C

Arcapita

Summary of Out-of-Pocket Expenses ¹

Travel	\$68,880.18
Ground Transportation/Taxis	7,718.87
Hotel	3,260.44
Legal Fees	20,211.01
Miscellaneous	466.00
Meals	3,059.37
Presentation Center	856.66
Copies	2,078.73
Research/Database	457.65
Telephone/Communications	2,572.68
Courier Services	<u>15.57</u>
Total	\$109,577.16

¹ Expenses incurred in GBP during the second interim period are converted into USD at 1.59 rate (spot conversion rate on 11/9/2012)

Travel Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
07/12/12	From hotel to meeting - London rail	London, UK	\$89.23	Vendor	H. Parkhill
08/10/12	Bangor/NY (called back from vacation for client)	New York, NY	\$446.80	Vendor	T. Snyder
08/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
08/10/12	Airline fee	New York, NY	\$20.00	Vendor	T. Snyder
08/11/12	NY/London/Riyadh (Saudi Arabia	New York, NY	\$6,369.30	Vendor	H. Parkhill
08/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
08/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
08/13/12	Riyadh/Dubai/NY	New York, NY	\$5,676.80	Vendor	H. Parkhill
09/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
09/11/12	NY/London/NY	New York, NY	\$12,516.90	Vendor	A. Svoyskiy
09/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
09/11/12	NY/London/NY	New York, NY	\$15,561.98	Vendor	H. Parkhill
09/12/12	NY/London/NY	New York, NY	\$10,916.90	Vendor	T. Snyder
09/12/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
09/13/12	London - rail (tube)	London, UK	\$11.57	Vendor	A. Svoyskiy
09/13/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
10/01/12	NY/Abu Dhabi	New York, NY	\$8,873.70	Vendor	T. Snyder
10/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
10/04/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
10/04/12	Abu Dhabi/NY	New York, NY	\$8,037.00	Vendor	T. Snyder
Total			<u>\$68,880.18</u>		

Taxi Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
06/18/12	Package delivery to A. Abdulmalik	New York, NY	\$46.57	Vendor	L. Chen
06/25/12	From airport to hotel	London, UK	\$129.62	Vendor	L. Chen
06/27/12	From meeting to hotel	London, UK	\$15.60	Vendor	L. Chen
06/29/12	From meeting to meeting	London, UK	\$16.32	Vendor	L. Chen
06/29/12	From meeting to hotel	London, UK	\$20.21	Vendor	L. Chen
06/29/12	From hotel to meeting	London, UK	\$26.43	Vendor	L. Chen
07/02/12	From hotel to meeting	London, UK	\$17.27	Vendor	L. Chen
07/04/12	From hotel to meeting	London, UK	\$21.96	Vendor	L. Chen
07/11/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
07/11/12	From hotel to London office	London, UK	\$39.89	Vendor	H. Parkhill
07/11/12	From airport to hotel	London, UK	\$60.57	Vendor	H. Parkhill
07/12/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
07/17/12	From office to home	Forest Hills, NY	\$33.38	Vendor	A. Svoyskiy
07/18/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
07/19/12	From office to home	Forest Hills, NY	\$34.90	Vendor	A. Svoyskiy
07/20/12	From office to home	Forest Hills, NY	\$34.34	Vendor	A. Svoyskiy
07/21/12	From office to home (wknd)	Forest Hills, NY	\$34.40	Vendor	A. Svoyskiy
07/23/12	From office to home	Forest Hills, NY	\$34.92	Vendor	A. Svoyskiy
07/25/12	From office to home	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
07/26/12	From office to home	Forest Hills, NY	\$35.05	Vendor	A. Svoyskiy
07/27/12	From office to home	Forest Hills, NY	\$35.30	Vendor	A. Svoyskiy
07/31/12	From office to meeting	New York, NY	\$12.12	Vendor	A. Svoyskiy
07/31/12	From office to home 1:56 am	New York, NY	\$56.73	Vendor	N. Voudouris
08/01/12	From office to home	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
08/01/12	From office to home	New Canaan, CT	\$142.60	Vendor	H. Parkhill
08/02/12	From office to home	Forest Hills, NY	\$34.92	Vendor	A. Svoyskiy
08/02/12	From office to home 1:22 am	New York, NY	\$45.68	Vendor	N. Voudouris
08/03/12	From office to home	Forest Hills, NY	\$35.30	Vendor	A. Svoyskiy
08/03/12	From office to home 1:43 am	New York, NY	\$45.68	Vendor	N. Voudouris
08/04/12	From office to home (wknd)	Forest Hills, NY	\$35.30	Vendor	A. Svoyskiy
08/07/12	From office to home	Forest Hills, NY	\$34.34	Vendor	A. Svoyskiy
08/08/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
08/08/12	From office to home	New York, NY	\$39.36	Vendor	N. Voudouris
08/08/12	From office to home 3:15 am	New York, NY	\$42.02	Vendor	N. Voudouris
08/08/12	From office to home	Forest Hills, NY	\$74.23	Vendor	A. Svoyskiy
08/08/12	From office to home	New Canaan, CT	\$136.68	Vendor	H. Parkhill
08/09/12	From office to home	New York, NY	\$8.56	Vendor	L. Chen

Taxi Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
08/09/12	From office to home	New York, NY	\$13.22	Vendor	N. Voudouris
08/09/12	Package delivery to TS	New York, NY	\$83.71	Vendor	M. Kelly
08/10/12	From office to home	Forest Hills, NY	\$34.30	Vendor	A. Svoyskiy
08/10/12	From vacation site to airport for client	Bangor, ME	\$60.00	Vendor	T. Snyder
08/10/12	From office to home	New York, NY	\$61.43	Vendor	L. Chen
08/10/12	From airport to home - return from vacation	New York, NY	\$150.62	Vendor	T. Snyder
08/10/12	Package delivery to HP	New Canaan, CT	\$152.75	Vendor	M. Kelly
08/11/12	From office to home (wknd)	New York, NY	\$8.58	Vendor	L. Chen
08/11/12	From home to office (wknd)	New York, NY	\$12.10	Vendor	L. Chen
08/11/12	From office to home (wknd)	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
08/11/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/11/12	From home to airport	New York, NY	\$150.62	Vendor	T. Snyder
08/11/12	Car service while attending meeting	Saudi Arabia	\$205.06	Vendor	T. Snyder
08/12/12	From office to home (wknd)	New York, NY	\$13.24	Vendor	L. Chen
08/12/12	From office to home (wknd)	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
08/12/12	From home to office (wknd)	Forest Hills, NY	\$36.62	Vendor	A. Svoyskiy
08/12/12	From office to home (wknd)	New York, NY	\$45.68	Vendor	N. Voudouris
08/12/12	From home to office (wknd)	New York, NY	\$52.88	Vendor	N. Voudouris
08/12/12	From home to office (wknd)	Forest Hills, NY	\$64.47	Vendor	A. Svoyskiy
08/13/12	From airport back to vacation site	Bangor, ME	\$120.00	Vendor	T. Snyder
08/13/12	From home to airport - return to vacation	New York, NY	\$133.42	Vendor	T. Snyder
08/13/12	From airport to home	New York, NY	\$145.73	Vendor	T. Snyder
08/14/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/15/12	From office to home	Forest Hills, NY	\$34.30	Vendor	A. Svoyskiy
08/15/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/16/12	From office to home	New York, NY	\$13.24	Vendor	L. Chen
08/16/12	From office to home	Forest Hills, NY	\$34.10	Vendor	A. Svoyskiy
08/16/12	From office to home	New York, NY	\$52.88	Vendor	N. Voudouris
08/17/12	From office to home	Forest Hills, NY	\$35.37	Vendor	A. Svoyskiy
08/17/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
08/17/12	From office to airport	New York, NY	\$106.18	Vendor	C. Combs - client
08/18/12	From home to office (wknd)	New York, NY	\$11.30	Vendor	L. Chen
08/19/12	From home to office (wknd)	New York, NY	\$5.90	Vendor	L. Chen
08/20/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
08/22/12	From dinner meeting to home	New York, NY	\$10.34	Vendor	T. Snyder
08/22/12	From office to dinner meeting	New York, NY	\$12.14	Vendor	T. Snyder
08/25/12	From office to home - second time	New York, NY	\$8.88	Vendor	M. Kelly

Taxi Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
08/25/12	From office to home (wknd)	New York, NY	\$8.90	Vendor	M. Kelly
08/25/12	Called back to office	New York, NY	\$9.38	Vendor	M. Kelly
08/25/12	From home to office (wknd)	New York, NY	\$10.82	Vendor	M. Kelly
08/26/12	From office to home (wknd)	New York, NY	\$13.76	Vendor	L. Chen
08/26/12	From home to office (wknd)	New York, NY	\$14.30	Vendor	L. Chen
08/27/12	From office to home	New York, NY	\$56.33	Vendor	N. Voudouris
08/29/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/29/12	From office to home 2:39 am	New York, NY	\$49.23	Vendor	N. Voudouris
08/30/12	From office to home	New York, NY	\$6.12	Vendor	M. Kelly
08/30/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
08/31/12	From office to home	New York, NY	\$9.95	Vendor	M. Kelly
08/31/12	From office to home	New York, NY	\$34.05	Vendor	A. Svoyskiy
08/31/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/31/12	From office to home 2:24 am	New York, NY	\$45.68	Vendor	N. Voudouris
09/04/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
09/04/12	From office to home	New York, NY	\$89.31	Vendor	A. Svoyskiy
09/05/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
09/05/12	From office to home 1:24 am	New York, NY	\$67.85	Vendor	N. Voudouris
09/06/12	From office to home	New York, NY	\$16.50	Vendor	N. Voudouris
09/06/12	From office to home	Forest Hills, NY	\$43.70	Vendor	A. Svoyskiy
09/06/12	From office to home 3:37 am	New York, NY	\$45.68	Vendor	N. Voudouris
09/07/12	From office to home	New York, NY	\$7.20	Vendor	M. Kelly
09/07/12	From office to home	New York, NY	\$35.87	Vendor	N. Voudouris
09/30/12	Taxi charges ¹	London, UK	\$150.83	Vendor	London office
08/11/12	From home to airport	New Canaan, CT	\$192.75	Vendor	H. Parkhill
09/14/12	From meeting to airport	London, UK	\$142.00	Vendor	A. Svoyskiy
08/13/12	From airport to home	New Canaan, CT	\$191.25	Vendor	H. Parkhill
09/12/12	From meeting to airport	New York, NY	\$167.81	Vendor	T. Snyder
09/13/12	From airport to home	New York, NY	\$162.08	Vendor	T. Snyder
09/25/12	From office to home	New York, NY	\$17.30	Vendor	T. Snyder
10/01/12	From meeting to airport	New York, NY	\$185.01	Vendor	T. Snyder
09/13/12	From airport to meeting	London, UK	\$465.53	Vendor	T. Snyder
09/05/12	From office to home	Forest Hills, NY	\$60.36	Vendor	A. Svoyskiy
09/07/12	From office to home	Forest Hills, NY	\$60.43	Vendor	A. Svoyskiy
09/10/12	From office to home	Forest Hills, NY	\$40.56	Vendor	A. Svoyskiy
09/11/12	From home to airport	Forest Hills, NY	\$80.94	Vendor	A. Svoyskiy

Taxi Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
09/14/12	From airport to home	Forest Hills, NY	\$67.63	Vendor	A. Svoyskiy
09/25/12	From office to home	Forest Hills, NY	\$41.30	Vendor	A. Svoyskiy
10/02/12	From office to meeting	New York, NY	\$9.60	Vendor	A. Svoyskiy
09/13/12	From meeting to airport	London, UK	\$168.94	Vendor	T. Snyder
09/16/12	From office to home (wknd)	New York, NY	\$45.68	Vendor	N. Voudouris
09/17/12	From office to home	New York, NY	\$53.94	Vendor	N. Voudouris
09/17/12	From office to home	New York, NY	\$12.50	Vendor	L. Chen
09/19/12	From office to home	New York, NY	\$16.70	Vendor	L. Chen
09/27/12	From office to home	New York, NY	\$18.20	Vendor	L. Chen
10/07/12	Package delivery to HP	New Canaan, CT	\$171.97	Vendor	L. Chen
10/07/12	From office to home (wknd)	New York, NY	\$19.37	Vendor	L. Chen
10/08/12	From office to home	New York, NY	\$12.35	Vendor	L. Chen
09/22/12	From office to home (wknd)	New York, NY	\$8.62	Vendor	L. Chen
09/22/12	From home to office (wknd)	New York, NY	\$14.15	Vendor	L. Chen
09/23/12	From home to office (wknd)	New York, NY	\$22.50	Vendor	L. Chen
09/25/12	From office to home	New York, NY	\$20.40	Vendor	L. Chen
09/26/12	From office to home	New York, NY	\$18.00	Vendor	L. Chen
09/10/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
09/11/12	From office to home	New York, NY	\$7.80	Vendor	M. Kelly
09/12/12	From office to home	New York, NY	\$9.60	Vendor	M. Kelly
09/13/12	From office to home	New York, NY	\$11.40	Vendor	M. Kelly
09/14/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
09/15/12	From home to office (wknd)	New York, NY	\$10.10	Vendor	M. Kelly
09/15/12	From office to home (wknd)	New York, NY	\$11.40	Vendor	M. Kelly
09/16/12	From home to office (wknd)	New York, NY	\$13.20	Vendor	M. Kelly
09/16/12	From office to home (wknd)	New York, NY	\$9.00	Vendor	M. Kelly
09/20/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
09/23/12	From office to home (wknd)	New York, NY	\$10.80	Vendor	M. Kelly
09/25/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
09/26/12	From office to home	New York, NY	\$9.60	Vendor	M. Kelly
09/28/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
09/30/12	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly

Taxi Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/02/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
10/04/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
10/08/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
10/09/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
10/31/12	Taxi charges ¹	London, UK	\$387.27	Vendor	London office
	Total		<u>\$7,718.87</u>		

¹ Details for London Expenses are included in the back of this statement.

Hotel Expense Breakdown

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
08/11/12	Four Seasons 1 night	Riyahd, Saudi Arbia	\$397.81	Vendor	H. Parkhill
08/12/12	Four Seasons 1 night	Riyahd, Saudi Arbia	\$397.80	Vendor	H. Parkhill
09/12/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	A. Svoyskiy
09/13/12	St. Martins Lane 1 night	London, UK	\$699.73	Vendor	A. Svoyskiy
10/02/12	Fairmont 1 night	Abu Dhabi	\$275.19	Vendor	T. Snyder
08/11/12	Four Seasons 1 night	Saudi Arabria	\$397.80	Vendor	T. Snyder
08/12/12	Four Seasons 1 night	Saudi Arabria	\$397.80	Vendor	T. Snyder
	Total		\$3,260.44		

Legal Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/30/12	Integreon	New York, NY	\$20,211.01	Vendor	Various
Total			\$20,211.01		

Miscellaneous Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
08/01/12	2 Visa for HP & TS	New York, NY	\$466.00	Vendor	T. Snyder & H. Parkhill
Total			\$466.00		

Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/27/12	Traveling meal (lunch)	London, UK	\$13.96	Vendor	L. Chen
06/30/12	Traveling meal (b'fast)	London, UK	\$7.80	Vendor	L. Chen
07/11/12	Traveling meal (b'fast)	London, UK	\$7.98	Vendor	H. Parkhill
07/31/12	Lunch meeting	New York, NY	\$10.62	Vendor	A. Svoyskiy & L. Chen
08/10/12	Traveling meal (dinner)	Saudi Arabia	\$31.29	Vendor	T. Snyder
08/20/12	Working dinner	New York, NY	\$25.82	Vendor	L. Chen
08/21/12	Working dinner	New York, NY	\$25.88	Vendor	L. Chen
08/22/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
08/22/12	Dinner meeting	New York, NY	\$350.00	Vendor	TS,HP, M. Rosenthal, H. Thompson, A. Rogers, M. Tan & M. Chowdhury
08/24/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
08/25/12	Working dinner (wknd)	New York, NY	\$26.37	Vendor	L. Chen
08/26/12	Working dinner (wknd)	New York, NY	\$25.74	Vendor	L. Chen
08/27/12	Working dinner	New York, NY	\$26.11	Vendor	L. Chen
08/27/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/28/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
08/28/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
08/29/12	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
08/29/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/29/12	Traveling meal (dinner)	Wilmington, DE	\$7.35	Vendor	T. Snyder
08/30/12	Working dinner	New York, NY	\$25.61	Vendor	A. Svoyskiy
08/31/12	Working dinner	New York, NY	\$23.60	Vendor	N. Voudouris
09/02/12	Working lunch (wknd)	New York, NY	\$24.74	Vendor	N. Voudouris
09/02/12	Working dinner (wknd)	New York, NY	\$25.07	Vendor	N. Voudouris
09/03/12	Working dinner - holiday	New York, NY	\$24.17	Vendor	M. Kelly
09/03/12	Working dinner - holiday	New York, NY	\$26.39	Vendor	N. Voudouris
09/04/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/05/12	Working dinner	New York, NY	\$21.05	Vendor	A. Svoyskiy
09/05/12	Working dinner	New York, NY	\$13.70	Vendor	N. Voudouris
09/06/12	Working dinner	New York, NY	\$24.33	Vendor	M. Kelly
09/06/12	Working dinner	New York, NY	\$20.53	Vendor	A. Svoyskiy
09/06/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
09/07/12	Working dinner	New York, NY	\$26.06	Vendor	L. Chen
09/07/12	Working dinner	New York, NY	\$23.92	Vendor	M. Kelly
09/08/12	Working lunch (wknd)	New York, NY	\$14.44	Vendor	L. Chen
09/08/12	Working dinner (wknd)	New York, NY	\$22.00	Vendor	M. Kelly
09/08/12	Working dinner (wknd)	New York, NY	\$25.56	Vendor	N. Voudouris
09/09/12	Working dinner (wknd)	New York, NY	\$25.25	Vendor	M. Kelly

Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/10/12	Working dinner	New York, NY	\$26.17	Vendor	M. Kelly
09/10/12	Working dinner	New York, NY	\$24.51	Vendor	N. Voudouris
09/11/12	Working dinner	New York, NY	\$14.32	Vendor	M. Kelly
09/11/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/12/12	Working dinner	New York, NY	\$26.19	Vendor	L. Chen
09/12/12	Working dinner	New York, NY	\$26.17	Vendor	M. Kelly
09/13/12	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
09/14/12	Working dinner	New York, NY	\$26.08	Vendor	M. Kelly
09/14/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/16/12	Working dinner (wknd)	New York, NY	\$26.20	Vendor	L. Chen
09/16/12	Working dinner (wknd)	New York, NY	\$24.64	Vendor	M. Kelly
09/16/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
09/17/12	Working dinner	New York, NY	\$26.06	Vendor	M. Kelly
09/18/12	Working dinner	New York, NY	\$20.15	Vendor	L. Chen
09/18/12	Working dinner	New York, NY	\$26.35	Vendor	N. Voudouris
09/19/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/21/12	Working dinner	New York, NY	\$22.97	Vendor	N. Voudouris
09/23/12	Working dinner (wknd)	New York, NY	\$24.38	Vendor	M. Kelly
09/24/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
09/24/12	Working dinner	New York, NY	\$26.07	Vendor	M. Kelly
09/24/12	Working dinner	New York, NY	\$22.94	Vendor	A. Svoyskiy
09/25/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
09/25/12	Working dinner	New York, NY	\$26.04	Vendor	M. Kelly
09/26/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
09/27/12	Working dinner	New York, NY	\$22.00	Vendor	L. Chen
09/27/12	Working dinner	New York, NY	\$18.50	Vendor	A. Svoyskiy
09/27/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
09/28/12	Working dinner	New York, NY	\$26.08	Vendor	M. Kelly
09/30/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	L. Chen
09/30/12	Meal charges ¹	London, UK	\$88.46	Vendor	London office
09/30/12	Working dinner (wknd)	New York, NY	\$24.90	Vendor	M. Kelly
09/30/12	Working dinner (wknd)	New York, NY	\$26.18	Vendor	N. Voudouris
09/11/12	Traveling meal (dinner)	London, UK	\$200.00	Vendor	A. Svoyskiy, C. Combs, S. Sethi & M. Dartayet
09/13/12	Traveling meal (lunch)	London, UK	\$41.28	Vendor	A. Svoyskiy
09/14/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	A. Svoyskiy
09/14/12	Traveling meal (lunch)	London, UK	\$14.16	Vendor	A. Svoyskiy
10/01/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
10/01/12	Working dinner	New York, NY	\$24.64	Vendor	M. Kelly

Meal Expense Breakdown

<u>Date</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/02/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
10/02/12	Working dinner	New York, NY	\$26.35	Vendor	M. Kelly
10/02/12	Traveling meal (b'fast)	Abu Dhabi	\$34.94	Vendor	T. Snyder
10/04/12	Working dinner	New York, NY	\$26.26	Vendor	M. Kelly
10/05/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
10/07/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	L. Chen
10/07/12	Working dinner (wknd)	New York, NY	\$25.99	Vendor	M. Kelly
10/08/12	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
10/09/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
10/10/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
10/11/12	Working dinner	New York, NY	\$26.16	Vendor	M. Kelly
10/13/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
10/31/12	Meal charges ¹	London, UK	\$358.12	Vendor	London office
Total			<u>\$3,059.37</u>		

¹ Details for London Expenses are included in the back of this statement.

Presentation Center Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Aug-12	Presentation center	New York, NY	\$702.50	Vendor	Various
Sep-12	Presentation center	New York, NY	\$154.16	Vendor	Various
Total			\$856.66		

Copy Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Sep-12	Copies charges ¹	London, UK	\$2,078.73	Vendor	London office
Total			<u>\$2,078.73</u>		

¹ Details for London Expenses are included in the back of this statement.

Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/01/12	Cap IQ	New York, NY	\$124.08	Vendor	L. Chen
10/01/12	Cap IQ	New York, NY	\$94.47	Vendor	M. Kelly
10/01/12	Cap IQ	New York, NY	\$21.12	Vendor	L. Chen
10/01/12	Cap IQ	New York, NY	\$16.08	Vendor	M. Kelly
10/05/12	PACER	New York, NY	\$51.90	Vendor	Various
10/15/12	Research material	New York, NY	\$150.00	Vendor	Various
Total			<u>\$457.65</u>		

Telephone/Communication Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
08/20/12	Internet usage while on vacation	Nassau	\$139.65	Vendor	A. Svoyskiy
09/30/12	Communtication charges ¹	London, UK	\$2,252.20	Vendor	London office
07/02/12	Conference call	New York, NY	\$0.61	Vendor	N. Voudouris & 1 party
07/02/12	Conference call	New York, NY	\$4.50	Vendor	N. Voudouris & 1 party
07/02/12	Conference call	New York, NY	\$0.27	Vendor	N. Voudouris & 1 party
07/04/12	Conference call	New York, NY	\$1.97	Vendor	N. Voudouris & 1 party
07/05/12	Conference call	New York, NY	\$1.03	Vendor	N. Voudouris & 1 party
07/09/12	Conference call	New York, NY	\$0.55	Vendor	N. Voudouris & 1 party
07/09/12	Conference call	New York, NY	\$0.97	Vendor	N. Voudouris & 1 party
07/11/12	Conference call	New York, NY	\$2.11	Vendor	N. Voudouris & 3 parties
09/13/12	Internet usage	London, UK	\$16.66	Vendor	A. Svoyskiy
10/09/12	Client discussion/cellular	New York, NY	\$152.16	Vendor	L. Chen
Total			<u>\$2,572.68</u>		

¹ Details for London Expenses are included in the back of this statement.

Courier Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
09/17/12	DHL Courier ¹	New York, NY	\$15.57	Vendor	Various
09/17/12	DHL Courier ¹	New York, NY		Vendor	Various
Total			<u>\$15.57</u>		

¹ Details for London Expenses are included in the back of this statement.

London Office Expense Detail

Travel								
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
							£TOTAL	£0.00
							US TOTAL	\$0.0

Taxi								
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18954	9/13/2012	9/14/2012	CONCIERGE TAXI	JULY 2012 2ND TRANCHE				£23.00
19204	10/8/2012	10/8/2012	CONCIERGE TAXI	JULY 12 2ND TRANCHE REVERSE				-£23.00
19205	10/8/2012	10/8/2012	CONCIERGE TAXI	JULY 12 2ND TRANCHE CORRECT				£42.40
73242	9/27/2012	9/20/2012	R.CHARDS PAUL	EXPENSES SEP 12			CLAIM 1 20/09/1	£51.00
							TOTAL	£93.40
							US TOTAL	\$150.83

Hotel								
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
							TOTAL	£0.00
							US TOTAL	\$0

Meals								
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
142	9/11/2012	9/11/2012	Report 198	Evening Subsistence	34074	Sethi S		£6.67
142	9/11/2012	9/11/2012	Report 198	Evening Subsistence (VAT)	34074	Sethi S		£1.33
9180	10/5/2012	10/5/2012	SEAMLESS	Inv 1252011 09/09/2012				£28.10
19183	10/5/2012	10/5/2012	SEAMLESS	REVERSE PCS 19180				-£28.10
19183	10/5/2012	10/5/2012	SEAMLESS	Inv 1236681 19/08/2012				£28.10
19229	10/15/2012	10/15/2012	CATERING COSTS	SEPTEMBER 2012 1ST TRANCHE				£9.90
19182	10/5/2012	10/5/2012	SEAMLESS	Inv 1237930 26/08/2012				£8.74
							TOTAL	£54.74
							US TOTAL	\$88.46

London Office Expense Detail

Telephone

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18904	9/11/2012	9/11/2012	BARNES P	BLACKBERRY/MOBILE JUNE 12		DARTAYET		£85.36
19050	9/27/2012	9/27/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE AUGUST 2012				£838.81
19216	10/10/2012	10/10/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE AUGUST 2012				£16.74
19230	10/15/2012	10/15/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE SEPTEMBER 2012				£453.58
							TOTAL	£1,394.49
							US TOTAL	£2,252.20

Copies

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19166	10/4/2012	10/4/2012	WILLIAMS LEA DPC CHARGES	SEPT 2012 1ST TRANCHE				£1,287.06
							TOTAL	£1,287.06
							US TOTAL	\$2,078.73

Research

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
							TOTAL	£0.00
							US TOTAL	\$0

Word processing

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
							TOTAL	£0.00
							US TOTAL	\$0

Courier

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
8964	9/17/2012	9/17/2012	DHL COURIERS	Jul-12				£9.64
							TOTAL	£9.64
							US TOTAL	\$15.57

Project Antelope - London expenses grouped by category 09.11.12

Taxi							
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£22.78
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£4.56
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£22.78
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£4.56
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis	34074	Sethi S	£25.64
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis (VAT)	34074	Sethi S	£5.13
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis	34074	Sethi S	£25.64
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis (VAT)	34074	Sethi S	£5.13
399	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	£20.78
399	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	£4.16
481	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	-£20.78
481	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	-£4.16
523	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	£20.78
523	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	£4.16
£TOTAL							£242.98
US TOTAL							\$387.27

Meals							
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.08
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.42
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£11.92
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.38
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.08
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.42
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.21
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.44
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.29
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.46
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50

Meals

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.00
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.40
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£10.96
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.19
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£11.67
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.33
393	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£6.62
393	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£1.33
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.40
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.48
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.34
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.27
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.25
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.45
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.92
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.38
475	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£6.62
475	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£1.33
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£12.40
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.48
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£11.34
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.27
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£12.25
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.45
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£11.92
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.38
517	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£6.62
517	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£1.33
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.40
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.48
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.34
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.27
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.25
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.45
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.92
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.38
TOTAL							£224.69
US TOTAL							£358.12



Remit to:

DEPT CH 16823
Palatine, IL 60055-6823
Phone: (703) 276-1123
Fax: (703) 683-0240
www.integreon.com

Payment Via Wire:

To: Silicon Valley Bank
Routing: 121140399
For credit of: Integreon Discovery Solutions
Account #: 3300845867
Swift Code: SVBKUS6S

INVOICE

Invoice Number: NY0011478
Invoice Date: 09/30/12
Customer ID: RIN001
Page: 1

Sold To:

Attn: John Carroll
Rothschild Inc
1251 Ave of the Americas
New York, NY 10020

*Project -> MYBOP1
Cost Category
Prof Svcs*

Ship To:

Attn: John Carroll
Rothschild Inc
1251 Ave of the Americas
New York, NY 10020

CHK# 124872 Dt 10-17-12

Case Number		Payment Terms	
Arcapita		Net 30 Days	
Sales Rep ID	Requestor	Job Number	Due Date
012	John Carroll	NY00011492	10/30/12
Quantity	Description	Unit Price	Extension
83.300	EDD Search	125.0000	10412.50
16.440	Native Processing	400.0000	6576.00
9.000	Tech Hours	175.0000	1575.00
ROTH-F0000001 - ROTH-F0036034; ROTH-E0000001 - ROTH-E0154620			
<i>572000</i>			
<i>JM</i>			

Nontaxable Subtotal	0.00
Taxable Subtotal	18563.50
Shipping Subtotal	0.00
Tax (8.875%)	1647.51
Invoice Total	20211.01