

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**ARCAPITA BANK B.S.C.(C), et al.,
Debtors.**

Chapter 11 Case No.

Case No. 12-11076 (SHL)

(Jointly Administered)

**COVER SHEET FOR THE SECOND INTERIM APPLICATION OF HOULIHAN
LOKEY CAPITAL, INC., FINANCIAL ADVISOR AND INVESTMENT BANKER TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM AUGUST 1, 2012 THROUGH OCTOBER 31, 2012**

NAME OF APPLICANT: Houlihan Lokey Capital, Inc.
TIME PERIOD: August 1, 2012 through October 31, 2012
DATE OF RETENTION: September 17, 2012 (*nunc pro tunc* to April 12, 2012)

AUTHORIZED TO PROVIDE PROFESSIONAL SERVICES TO: Official Committee of Unsecured Creditors

CURRENT APPLICATION:

Fees Incurred (Including 20% Holdback): \$600,000.00
Expenses Incurred: \$46,100.68

PRIOR APPLICATIONS:

Fees Previously Requested: \$726,666.67
Fees Previously Awarded: \$726,666.67
Expenses Previously Requested: \$14,341.92
Expenses Previously Awarded: \$14,341.92

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**ARCAPITA BANK B.S.C.(C), et al.,
Debtors.**

Chapter 11 Case No.

Case No. 12-11076 (SHL)

(Jointly Administered)

**SECOND INTERIM APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.,
FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM AUGUST 1, 2012 THROUGH OCTOBER 31, 2012**

TO THE HONORABLE SEAN H. LANE,
UNITED STATES BANKRUPTCY JUDGE:

Houlihan Lokey Capital, Inc. (“Houlihan Lokey”), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(C), (“Arcapita Bank”) et al., the debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “Debtors”), and together with their non-debtor affiliates (“Arcapita”), hereby submits this second application (the "Application"), pursuant to sections 328, 330 and 331 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 24, 1991 and most recently amended on December 4, 2009 (together, the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective

January 30, 1996 (the “U.S. Trustee Guidelines”), and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 18, 2012 (Docket No. 159) (the “Interim Compensation Order”), for the allowance of interim compensation for professional services rendered from August 1, 2012 through and including October 31, 2012 (the “Second Interim Compensation Period”), and for reimbursement of expenses incurred in connection with such services, and in support thereof respectfully represents as follows:

BACKGROUND

1. Bankruptcy Filing. On March 19, 2012 (the “Petition Date”), Arcapita and five of its affiliates commenced the above-captioned chapter 11 cases in this Court. On April 30, 2012, Falcon Gas Storage Co., Inc. (“Falcon”) commenced its case under chapter 11 of the Bankruptcy Code. The Debtors’ chapter 11 cases have been consolidated for procedural purposes and are being jointly administered pursuant to Rule 1015(b) of the Bankruptcy Rules. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the chapter 11 cases.

2. Creditors’ Committee. On April 5, 2012, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the Committee.

3. Jurisdiction. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue of the chapter 11 cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding under 28 U.S.C. § 157(b)(2). The statutory predicates for the relief sought herein are sections 328, 330 and 331 of the Bankruptcy Code.

**RETENTION OF HOULIHAN LOKEY
AND SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

4. On September 17, 2012, pursuant to the Final Order Under 11 U.S.C. §§ 328(a) and 1103 And Fed. R. Bankr. P. 2014 And 2016, And S.D.N.Y. LBR 2014-1 Authorizing Employment and Retention Of Houlihan Lokey Capital, Inc., As Financial Advisor and Investment Banker To Official Committee Of Unsecured Creditors Of Arcapita Bank B.S.C(c) *nunc pro tunc* to April 12, 2012 (the “Final Retention Order”), the Court authorized Houlihan Lokey’s retention as an investment banker and financial advisor for the Committee in these cases. The Final Retention Order authorized Houlihan Lokey to receive compensation pursuant to the procedures set forth in the Bankruptcy Code, the Bankruptcy Rules, the Local Guidelines, the U.S. Trustee Guidelines, and the local rules and orders of this Court.

5. Houlihan Lokey prepared this application in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on November 24, 2009 (the “Local Guidelines”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “UST Guidelines”), and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 18, 2012 (Docket No. 159) (the “Interim Compensation Order”, and collectively with the Local Guidelines and UST Guidelines, the “Guidelines”). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is attached hereto as Exhibit “A”.

6. On August 15, 2012, Houlihan Lokey filed its First Interim Application for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of

Expenses (Docket No. 404) (the “First Interim Fee Application”). In the First Interim Fee Application, Houlihan Lokey requested interim approval and allowance of (a) compensation for professional services rendered during the period from April 12, 2012 through and including July 31, 2012 (the “First Interim Period”) in the amount of \$726,666.67, and (b) reimbursement of its actual and necessary expenses incurred in connection with such services, in the amount of \$14,341.92.

7. On September 24, 2012, the Court entered an order (Docket No. 503) granting the First Interim Fee Application and authorizing the Debtors to pay to Houlihan Lokey \$581,333.34, which reflected a 20% holdback (the “Holdback”) of the amount of fees sought in the First Interim Fee Application, in the amount of \$145,333.33. As a result, Houlihan Lokey has received 80% of its fees and 100% of the expenses sought in the First Interim Fee Application. At the hearing on the First Interim Fee Application, the Court indicated that it would consider an application to release the Holdback in connection with the retained professionals’ next interim fee applications.

8. Houlihan Lokey seeks allowance of the interim compensation for professional services rendered to the Committee in the aggregate amount of \$600,000.00, of which \$280,000.00 remains unpaid, and for reimbursement of expenses incurred in connection with the rendition of such services in the aggregate amount of \$46,100.68¹ during the Second Interim Compensation Period, of which \$26,090.21 remains unpaid.

- (a) In accordance with the Interim Compensation Order, Houlihan Lokey submitted monthly fee statements to the Debtors seeking

¹ Houlihan Lokey has included all actual and necessary expenses processed by its accounting department for the Second Interim Compensation Period. However, some vendors do not send regular invoices. As a result, it is possible that some expenses for this Second Interim Compensation Period will be processed in subsequent periods. Accordingly, Houlihan Lokey reserves the right to seek reimbursement of additional expenses that may have been incurred during the Second Interim Compensation Period, but which have not been accounted for in Houlihan Lokey’s billing system as of the close of the Second Interim Compensation Period.

interim compensation and reimbursement of expenses. During the Second Interim Compensation Period, Houlihan Lokey submitted the following fee statements:

- (i) On September 20, 2012, pursuant to the Interim Compensation Order, Houlihan served its fifth fee statement for the period from August 1, 2012 through and including August 31, 2012 (the "Fifth Fee Statement"). The Fifth Fee Statement sought (i) an allowance of \$200,000.00 as compensation for services rendered and (ii) the reimbursement of \$2,056.74 in expenses. As of the date hereof, Houlihan Lokey has received \$160,000.00 in fees and \$2,056.74 in expense reimbursement in regards to the Fifth Fee Statement.
- (ii) On October 26, 2012, pursuant to the Interim Compensation Order, Houlihan served its sixth fee statement for the period from September 1, 2012 through and including September 30, 2012 (the "Sixth Fee Statement"). The Sixth Fee Statement sought (i) an allowance of \$200,000.00 as compensation for services rendered and (ii) the reimbursement of \$17,953.73 in expenses. As of the date hereof, Houlihan Lokey has received \$160,000.00 in fees and \$17,953.73 in expense reimbursement in regards to the Sixth Fee Statement.
- (iii) On November 20, 2012, pursuant to the Interim Compensation Order, Houlihan served its seventh fee statement for the period from October 1, 2012 through and including October 31, 2012 (the "Seventh Fee Statement"). The Seventh Fee Statement sought (i) an allowance of \$200,000.00 as compensation for services rendered and (ii) the reimbursement of \$26,090.21 in expenses. As of the date hereof, Houlihan Lokey has not received any payments in regards to the Seventh Fee Statement.

9. Pursuant to Bankruptcy Rule 2016(a), there is no agreement or understanding between Houlihan Lokey and any other person for the sharing of compensation to be received for services rendered in these cases.

10. Houlihan Lokey respectfully submits that (a) the services provided by Houlihan Lokey were necessary for, and beneficial to, the Committee, (b) Houlihan Lokey has satisfied the requirements of Sections 328(a) of the Bankruptcy Code as set forth in this Court's

Final Order dated September 17, 2012 (Docket No. 482) authorizing the retention and employment of Houlihan Lokey by the Committee *nunc pro tunc* to April 12, 2012 (the “Final Retention Order”), and (c) the requested compensation is appropriate based on the complexity, importance and nature of the services provided.

11. Pursuant to the UST Guidelines and the Final Retention Order, Houlihan Lokey has maintained a schedule setting forth all Houlihan Lokey professionals who have performed services in these chapter 11 cases during the Second Interim Compensation Period, the capacities in which each such individual is employed by Houlihan Lokey and the aggregate number of hours expended by restructuring professionals in this matter, which totaled approximately 4,160 hours for the period from August 1, 2012 through and including October 31, 2012, pursuant to the Final Retention Order.

12. Houlihan Lokey does not maintain, in the normal course of providing financial advisory and investment banking services to its clients, detailed written time records, and does not bill its clients based on the number of hours expended by its professionals. However, Houlihan Lokey has maintained written records in half-hour increments of the time expended by its restructuring professionals in the rendition of professional services to the Committee in the Second Interim Compensation Period in accordance with the terms of the Guidelines. Such time records were made in connection with the rendition of services by the person rendering such services. A schedule setting forth a list of all professionals who rendered services to the Committee and the total number of hours expended by each restructuring professional and by category during the Second Interim Compensation Period as well as the associated detailed time entries by individual and category by month is annexed hereto as Exhibit “B”.

13. Annexed hereto as Exhibit “C” is a schedule specifying the categories of expenses for which Houlihan Lokey is seeking reimbursement and the total amount of expenses in each category as well as the detailed expenses by month.

14. Houlihan Lokey has not received any payments from the Debtors other than those sought by this Application, previous interim fee applications, and those set forth in Houlihan Lokey’s retention application.

SUMMARY OF SERVICES RENDERED

15. Houlihan Lokey has been retained as financial advisor and investment banker to the Committee in respect of all of the Debtors in these complex cases because of Houlihan Lokey’s extensive knowledge and reputation in financial restructuring, its familiarity with issues involved in these cases and the Committee’s belief that Houlihan Lokey possesses the requisite resources and is well qualified to represent the Committee in these cases. During the Second Interim Compensation Period, Houlihan Lokey rendered a broad range of professional services to the Committee in various areas, addressing critical issues faced by the Committee during these chapter 11 cases. The services that Houlihan Lokey has been required to perform and has performed have been substantial and necessary in the chapter 11 cases. Houlihan Lokey has worked extensively with other professionals retained by the Committee, the Debtors, and the Debtors professionals (including but not limited to Alvarez & Marsal (“A&M”) as financial advisor, Rothschild Inc. (“Rothschild”) as investment banker, and Gibson, Dunn & Crutcher, LLP, (“Gibson”) as counsel), while at the same time Houlihan Lokey has attempted to perform its services with the minimum amount of duplication with the Committee’s other advisors.

16. The following summarizes the significant professional services by category rendered by Houlihan Lokey during the Second Interim Compensation Period.

Cash Management & DIP

17. In the Second Interim Compensation Period, Houlihan Lokey worked closely with the Debtors' advisors to continue to refine its understanding of the Debtors' liquidity profile and key components of cash inflows and outflows. Houlihan Lokey analyzed a number of monthly cash budgets, and assessed the merits of various uses of cash to maintain operations and to finance the investment portfolio. While FTI assessed certain components of the Debtors' cash flow forecasts, Houlihan Lokey focused on proposed deal fundings (described further below). Houlihan Lokey also participated in discussions with the Debtors' advisors regarding establishing a cash management protocol, and such discussions are ongoing.

18. Houlihan Lokey also worked with Rothschild regarding the Debtors' efforts to pursue debtor-in-possession ("DIP") financing. Houlihan Lokey had numerous calls with Rothschild regarding the DIP financing process, the information provided to potential DIP lenders, and provided input to Rothschild regarding these items. Houlihan Lokey also analyzed DIP financing proposals submitted by prospective lenders. Houlihan Lokey provided the Committee with regular updates on discussions with potential DIP providers and anticipated timelines for the DIP financing process.

19. In addition, after analyzing initial DIP proposals, Houlihan Lokey approached other potential lenders to encourage them to contact the Debtors' advisors and to pursue a DIP facility on improved terms for the Debtors. Houlihan Lokey held numerous calls with potential DIP lenders to assist in organizing diligence materials and soliciting competing DIP proposals. Houlihan Lokey also encouraged the Debtors to modify their timing and hearing dates to improve competitive dynamics and to allow all potential DIP providers to prepare new and improved term sheets to the Debtors. Houlihan Lokey ultimately then worked closely with

the Debtors' advisors in obtaining a revised commitment letter from Fortress Credit Corp. ("Fortress"), and the Debtors' motion to enter into the DIP commitment from Fortress was approved on November 9, 2012.

20. During the Second Interim Compensation Period, the Debtors' advisors provided a number of revised cash flow forecasts and DIP budgets ("DIP Budgets"), showing detailed inflows and outflows of cash for the period ending March 31, 2013. Each time a revised DIP Budget was shared with the Committee's advisors, Houlihan Lokey performed a detailed review and analysis of the figures, worked closely with the Debtors' advisors to understand any variances from prior versions, and presented its findings and observations to the Committee.

Deal Funding

21. In conjunction with the monthly cash budgets, there were a number of the Debtors' investment positions that required additional funding during the Second Interim Compensation Period. The Debtor's advisors informed Houlihan Lokey of these requests prior to filing the associated cash budgets with the Court, so that Houlihan Lokey could analyze, opine, and present to the Committee for approval. As part of this process, Houlihan Lokey researched the background of the subject investment positions, assessed the merits and risks of each of the proposed fundings, and prepared analyses and recommendations for the Committee.

Corporate Issues

22. Arcapita's corporate structure is complicated and Houlihan Lokey spent a considerable amount of time with the Debtors and their advisors to develop further its understanding of how the Debtors are structured, and the impact of such considerations on the overall restructuring process. Specific areas of focus included how investment positions are financed and syndicated to outside investors, and the implications of how investments are owned

and managed by various Arcapita entities. During the Second Interim Compensation Period, Houlihan Lokey continued to analyze and discuss with the Committee the implications of the Debtors' corporate structure.

23. Houlihan Lokey reviewed ad hoc amendments proposed by the Debtors to the Global Settlement ("Global Settlement") and to the Key Employee Incentive Plan ("KEIP") in respect of certain employees, and presented its recommendations to the Committee.

24. In addition to the Global Settlement, Houlihan Lokey weighed in on the merits of a proposed settlement with Standard Chartered Bank. Houlihan Lokey also analyzed the implications of the settlement and presented these findings with Milbank to the Committee. The settlement with Standard Chartered Bank was ultimately filed with the court on October 19, 2012.

Portfolio Analysis

25. Houlihan Lokey spent a significant amount of time during the Second Interim Compensation Period analyzing the portfolio of real estate, private equity, and infrastructure investments. Due diligence activities included researching historical and projected performance, capital structure and liquidity prospects, preparing various summary presentations for the Committee, and participating in due diligence calls regarding the assets with the Debtors' advisors. Key areas of focus included large real estate and infrastructure investments, in Europe and the Middle East.

26. In connection with its portfolio analysis, Houlihan Lokey reviewed in detail the valuation work prepared by KPMG, LLP ("KPMG") and prepared summary assessments of the KPMG valuation work. Houlihan Lokey's diligence of the KPMG valuation

work included detailed reviews at the asset by asset level of financial projections, industry and competitive dynamics, valuation parameters, and other information. In addition, Houlihan Lokey held conference calls with KPMG to discuss each valuation report. Houlihan Lokey's preliminary observations regarding valuations were summarized and presented to the Committee over the course of the Second Interim Compensation Period.

27. Houlihan Lokey undertook analysis to assess whether the Eurolog IPO would be the best way to maximize the value of the respective assets, including looking at both cash and non-cash proceeds to the Arcapita estate at various valuations and consideration of alternative monetization strategies, including running costs and funding needs should the IPO not materialize. Houlihan Lokey undertook transaction due diligence which involved review of the IPO prospectus, financial due diligence, steps plan and settlement and cash flow summary.

Plan of Reorganization

28. During the Second Interim Compensation Period, Houlihan Lokey, in conjunction with other professionals serving as the Committee's advisors, continued to refine its thoughts regarding potential issues for consideration in the context of a Plan of Reorganization.

29. Houlihan Lokey analyzed and assessed business plan presentations provided by the Debtors' advisors regarding both a "stand alone" business plan and a "new money" business plan. For each, Houlihan Lokey interacted with management of the Debtors to discuss and assess asset value ranges, potential outcomes, and potential asset monetizations under the two business plan scenarios. For each scenario, Houlihan Lokey analyzed and reviewed underlying source material, and presented its conclusions regarding the various potential go-forward business plans to the Committee.

30. Additionally, a series of in-person meetings among the Debtors, the Debtors' advisors, the Committee, and the Committee's advisors were held in London during the

month of September, which dealt with Plan of Reorganization issues, including the Debtors' proposed business plan, and asset value and portfolio monetization considerations.

31. During the Second Interim Compensation Period, Houlihan Lokey began to create a detailed analysis of all of the Debtors' assets and claims, to be used to analyze recoveries to the Debtors' various classes of creditors in any proposed plan of reorganization (the "Recovery Model"). Houlihan Lokey spent a substantial amount of time coordinating with the Debtors' advisors to refine the Recovery Model's inputs and workings, and continues to dedicate substantial time to the Recovery Model.

Communications with Committee & its Advisors

32. During the Second Interim Compensation Period, the Committee's advisors participated in a number of weekly update calls to provide updates regarding progress and key issues of the cases. These calls included full Committee calls, as well as discussions with the Committee chair, and certain advisor-only calls to discuss key analyses, issues, and recommendations for the Committee.

33. In conjunction with these weekly calls, Houlihan Lokey drafted multiple presentations with analyses and summaries of the pertinent subjects, including deal funding, corporate issues, DIP updates, and business plan summary presentations, in order to keep the Committee well-informed and apprised of key issues. Houlihan Lokey generally logged time in preparing these materials and for calls with the Committee's other advisors into specific categories based on the nature of the topics addressed.

Communications with Debtors & its Advisors

34. During the Second Interim Compensation Period, Houlihan Lokey had many meetings and calls (including the in-person meetings in London) with the Debtors and in particular its advisors on a number of matters, including due diligence, management of the

investment portfolio, liquidity needs and prospects, business plan development, and case milestones. Houlihan Lokey coordinated with A&M and Rothschild regarding the flow of information on specific issues and investment positions.

Communications with Non-Committee Creditors

35. From time to time, Houlihan Lokey fielded calls from creditors who are not on the Committee. These calls included answering questions regarding the Debtors' public statements and court filings.

Docket Maintenance / Court Hearings

36. Houlihan Lokey monitored the docket and downloaded filed motions and orders. Additionally, representatives of Houlihan Lokey were present at some of the court hearings during the Second Interim Compensation Period.

Case Administration

37. Houlihan Lokey spent time developing its retention application and preparing monthly fee statements during the Second Interim Compensation Period. While Houlihan Lokey does not generally keep time records, Houlihan Lokey's Interim and Final Retention Orders stipulated, all restructuring personnel keep time and task records, which required time to create the appropriate template, for each restructuring employee to fill out each month and to compile this information monthly. For all other Houlihan Lokey employees associated with this case, a list of employees was compiled monthly.

38. Given the amount of information gathered during the Second Interim Compensation Period, Houlihan Lokey spent considerable time organizing all of the data onto its internal network. Houlihan Lokey cataloged documents received directly from the Debtors and its advisors and downloaded significant number of documents from the Debtors' dataroom in

connection to the KPMG reports, potential business plan alternatives, and general distribution of investment specific information.

* * *

39. The professional services performed by Houlihan Lokey were necessary and appropriate to the administration of the chapter 11 cases and were in the best interests of the Committee and other parties in interest. Compensation for the services described above is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved.

ACTUAL AND NECESSARY DISBURSEMENTS OF HOULIHAN LOKEY

40. Houlihan Lokey has disbursed \$46,100.68 as expenses incurred in providing professional services during the Second Interim Compensation Period. It is Houlihan Lokey's policy to charge its clients for all actual and necessary expenses incurred in connection with the engagement. The expenses charged to clients include, among other things, telephone and telecopier charges, regular mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for "working meals," and computerized research. In accordance with the applicable factors enumerated in the Bankruptcy Code, it is respectfully submitted that the amount requested by Houlihan Lokey is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

41. In addition, because the location of the Debtors' businesses in relation to Houlihan Lokey's offices, long distance telephone calls were often required. In some instances, overnight delivery of documents and other materials was required as a result of circumstances necessitating the use of such express services. These disbursements are not included in Houlihan

Lokey's overhead. Houlihan Lokey has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Committee.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

42. Houlihan Lokey respectfully submits that the services for which it seeks compensation in the Application were necessary for, and beneficial to, the Committee and that Houlihan Lokey has satisfied the requirements of sections 328(a), 330(a), and 331 of the Bankruptcy Code as set forth in the Interim Retention Order. Houlihan Lokey's requested compensation is appropriate based on the complexity, importance and nature of the services provided, and is consistent with the customary compensation charged by comparable professionals both in and out of the bankruptcy context. Houlihan Lokey therefore respectfully requests that the Court grant the relief requested in this Application.

NO DUPLICATION OF SERVICE

43. Houlihan Lokey has developed a cooperative working relationship on behalf of the Committee with Milbank as the Committee's counsel and the Committee's financial advisor, FTI. Because each firm has been aware of the others' role and services to the Committee, Houlihan Lokey believes that no unnecessary duplication of services has occurred.

NO PRIOR REQUEST

44. No previous motion for the relief sought herein has been made to this or any other court.

CONCLUSION

WHEREFORE, Houlihan Lokey respectfully requests that the Court enter an order: (a) allowing Houlihan Lokey (i) interim compensation for professional services rendered during the Second Interim Compensation Period in the amount of \$600,000.00; and (ii) reimbursement of expenses incurred in connection with rendering such services in the aggregate amount of \$46,100.68, for a total award of \$646,100.68; (b) authorizing and directing the Debtors to pay (to the extent not previously paid in accordance with the Interim Compensation Order) to Houlihan Lokey \$331,423.54, which is an amount equal to (a) the \$145,333.33 Holdback plus (b) \$186,090.21, which represents the unpaid portion of 80% of Houlihan Lokey's fees for services rendered and 100% of Houlihan Lokey's expenses incurred during the Second Interim Compensation Period; and (c) granting such further relief as is just.

Dated: New York, New York
November 27, 2012

HOULIHAN LOKEY CAPITAL, INC.
Financial Advisor and Investment Banker to the Official
Committee of Unsecured Creditors

By: 

David R. Hilty
Managing Director

245 Park Avenue, 20th Floor
New York, New York 10167
Telephone: (212) 497-4100
Facsimile: (212) 661-1070

EXHIBIT A

HILTY CERTIFICATION

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**ARCAPITA BANK B.S.C.(C), et al.,
Debtors.**

Chapter 11 Case No.

Case No. 12-11076 (SHL)

(Jointly Administered)

**CERTIFICATION UNDER GUIDELINES FOR FEES AND
DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF
SECOND APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.,
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, David R. Hilty, hereby certify that:

1. I am a managing director with the applicant firm, Houlihan Lokey Capital, Inc., ("Houlihan Lokey"), as investment banker and financial advisor for the Official Committee of Unsecured Creditors (the "Committee") for the jointly administered chapter 11 cases of Arcapita Bank B.S.C(c), et. al. (together, the "Debtors"), in respect of compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on December 4, 2009 (the "Local Guidelines"), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted January 30, 1996 (the "UST Guidelines") and the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016(a) Establishing Procedures for Interim Compensation And Reimbursement Of Expenses of Professionals, dated May 18, 2012 (Docket No. 159) (the "Interim Compensation Order," and collectively with the Amended Local Guidelines and UST Guidelines, the "Guidelines").

2. This certification is made in respect of Houlihan Lokey's application, dated November 27, 2012, (the "Application"), for interim compensation and reimbursement of expenses for the period commencing August 1, 2012, through and including October 31, 2012, (the "Second Interim Compensation Period") in accordance with the Guidelines.

3. In respect of section A.1 of the Local Guidelines, I certify that:

- (a) I have read the application;
- (b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines;
- (c) The fees and disbursement requested in the Application are billed in accordance with practices customarily employed by Houlihan Lokey and generally accepted by Houlihan Lokey's clients; and
- (d) In providing a reimbursable service, Houlihan Lokey does not make a profit on that service, whether the service is performed by Houlihan Lokey in-house or through a third party.


4. In respect of section A.2 of the Local Guidelines and as required by the Interim Compensation Order, I certify that Houlihan Lokey has provided, on a monthly basis or as soon as reasonably possible, statements of Houlihan Lokey's fees and disbursements accrued during the previous month, in accordance with the Interim Compensation Order (as defined in the Application), to the Debtors, the Debtors' counsel, the Committee's counsel, and the Office of the United States Trustee for the Southern District of New York and has filed such statements with this Court.

5. In respect of section A.3 of the Local Guidelines, I certify that the Debtors, the Debtors' counsel, the Committee's counsel, and the United States Trustee for the Southern District of New York are each being provided a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: New York, New York
November 27, 2012

Respectfully submitted,

HOULIHAN LOKEY CAPITAL, INC.
Financial Advisor and Investment Banker to the Official
Committee of Unsecured Creditors

By: 

David R. Hilty
Managing Director

245 Park Avenue, 20th Floor
New York, New York 10167
Telephone: (212) 497-4100
Facsimile: (212) 661-1070

EXHIBIT B

Houlihan Lokey Employees
August 1, 2012 - October 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Brad Jordan	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Jan Reichenbach	Senior Vice President	Financial Advisory - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Nitin Nowjee	Associate	Financial Advisory - London
Erez Vaida	Associate	Restructuring - London
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekianian	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Vanessa Totah	Financial Analyst	Financial Advisory - London
Lee Miller	Financial Analyst	Restructuring - New York
Christoph Suter	Financial Analyst	Restructuring - London
Ian Scime	Financial Analyst	Financial Advisory - London
Patrice Zhang	Financial Analyst	Financial Advisory - London
Samuel Read	Summer Financial Analyst	Restructuring - New York
Jad Benabdelkhalek	Intern	Restructuring - London

Hours by Employee
 August 1, 2012 - October 31, 2012

Individual	Position	August	September	October	Total
David Hilty	Managing Director (New York)	35.0	50.5	34.0	119.5
Brad Jordan	Managing Director (New York)	81.0	50.5	94.5	226.0
Joseph Swanson	Managing Director (London)	0.0	16.0	8.0	24.0
Joseph Julian	Director (New York/London)	44.5	72.5	63.0	180.0
Arun Reddy	Senior Vice President (London)	54.0	96.0	65.0	215.0
Anne Davey	Vice President (New York)	130.5	139.5	134.5	404.5
Tom Hedus	Associate (New York)	165.5	112.0	114.0	391.5
Laura Kimmel	Associate (London)	149.0	118.5	105.0	372.5
Erez Vaida	Associate (London)	53.0	88.5	76.5	218.0
William McDavid	Financial Analyst (New York)	120.0	91.5	57.5	269.0
Bryan Goudzwaard	Financial Analyst (London)	115.5	87.0	180.0	382.5
Kaveh Malekanian	Financial Analyst (London)	70.0	72.0	33.0	175.0
Lee Miller	Financial Analyst (New York)	191.0	197.5	136.0	524.5
Christoph Suter	Financial Analyst (London)	87.0	143.5	148.0	378.5
Samuel Read	Summer Analyst (New York)	8.0	0.0	0.0	8.0
Jad Benabdelkhalek	Intern (London)	125.0	126.0	21.0	272.0
Total Hours		1,429.0	1,461.5	1,270.0	4,160.5

Hours by Task Code
 August 1, 2012 - October 31, 2012

Task Code	Task Type	August	September	October	Total
A	Case Administration	93.5	18.5	24.5	136.5
B	Plan of Reorganization	35.0	278.5	397.0	710.5
C	Docket Maintenance / Court Hearings	4.5	1.0	4.5	10.0
D	Corporate Issues	9.0	93.5	0.0	102.5
E	Communications with UCC & Advisors	137.5	97.5	194.0	429.0
F	Communications with Debtors & Advisors	46.5	186.5	26.5	259.5
G	Communications with non-UCC Creditors	0.0	0.5	0.0	0.5
H	Cash Management & DIP	116.0	83.5	166.5	366.0
I	Portfolio Analysis	967.5	658.0	447.0	2,072.5
J	Deal Funding	19.5	44.0	10.0	73.5
Total Hours		1,429.0	1,461.5	1,270.0	4,160.5

* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application. The hours presented herein have been restated for August to include hours for Christoph Suter, a financial analyst based in London.

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Anne Davey	8/1/2012	3.0	Drafting of first fee application
William McDavid	8/2/2012	1.0	Prepare May fee statement
Anne Davey	8/3/2012	2.5	Reviewed and filed May fee statement
William McDavid	8/3/2012	3.0	Compile team hours; prepare May monthly fee statement
Anne Davey	8/6/2012	4.0	Drafting of first fee application (2.5); Internal discussions re: project planning (1.5)
William McDavid	8/6/2012	4.0	Compile team hours; prepare June monthly fee statement
Tom Hedus	8/6/2012	2.0	Data room maintenance
Brad Jordan	8/6/2012	1.0	Worked on monthly fee application
Tom Hedus	8/7/2012	1.0	Analysis of out of pocket expenses and fee application
Lee Miller	8/7/2012	0.5	Data room maintenance
Anne Davey	8/7/2012	2.0	Drafting of first fee application
William McDavid	8/7/2012	1.0	Compile team hours; prepare June monthly fee statement
Tom Hedus	8/8/2012	2.0	Analysis of out of pocket expenses and fee application
Tom Hedus	8/8/2012	2.0	Analysis of out of pocket expenses and fee application
Bryan Goudzwaard	8/8/2012	1.5	Case management
Tom Hedus	8/8/2012	1.5	Compilation of hours worked
Lee Miller	8/8/2012	2.0	Data room maintenance
Anne Davey	8/8/2012	4.0	Drafted first fee application (1.5); Coordination with London team (1.0); Hours (1.5)
Lee Miller	8/8/2012	2.0	Review June hours
William McDavid	8/8/2012	0.5	Compile team hours; prepare June monthly fee statement
Bryan Goudzwaard	8/9/2012	2.0	Case management
Lee Miller	8/9/2012	1.0	Print and distribute KPMG reports
Lee Miller	8/9/2012	4.0	Review June hours
Tom Hedus	8/10/2012	2.0	Analysis of out of pocket expenses and fee application
Tom Hedus	8/10/2012	0.5	Compiling hours worked
Lee Miller	8/10/2012	1.0	Data room organization
Anne Davey	8/10/2012	2.5	Review of June fee statement (1.0); Drafting of first fee application (1.5)
Tom Hedus	8/13/2012	1.0	Coordinating calls between various parties to discuss portfolio valuation
Lee Miller	8/13/2012	1.0	Data room organization
Anne Davey	8/13/2012	2.5	Drafting of first fee application
Tom Hedus	8/13/2012	1.0	Monitoring and downloading documents from Intralinks
Brad Jordan	8/13/2012	1.0	Preparation of first fee application
Lee Miller	8/13/2012	2.0	Review Interim Hours
Lee Miller	8/13/2012	1.0	Schedule diligence calls with KPMG
Anne Davey	8/14/2012	1.5	Drafting of first fee application
Brad Jordan	8/14/2012	0.5	Preparation of first fee application
Bryan Goudzwaard	8/14/2012	5.0	Review of data room materials and related discussions
Lee Miller	8/14/2012	1.0	Update interim hours
Anne Davey	8/15/2012	2.5	Finalization of first fee application
Brad Jordan	8/15/2012	1.0	Reviewed and finalized fee application and draft modified retention application
Laura Kimmel	8/16/2012	1.0	Diligence scheduling
Lee Miller	8/16/2012	1.0	Update data room
Anne Davey	8/17/2012	0.5	Draft email to Barclays re: retention
Lee Miller	8/21/2012	2.0	Data room organization
Anne Davey	8/21/2012	2.0	Review and editing of supplemental retention order and engagement letter
Anne Davey	8/22/2012	2.0	Review and coordination with Milbank re: supplemental retention order
Tom Hedus	8/22/2012	1.0	Updating hours
Lee Miller	8/23/2012	1.5	Data room organization
Anne Davey	8/28/2012	1.0	Review of retention order markup from Debtors
Brad Jordan	8/28/2012	0.5	Reviewed debtors markup of our revised retention terms
Anne Davey	8/29/2012	1.0	Coordination with HL and Milbank re: supplemental retention order
Anne Davey	8/30/2012	1.5	Coordination with HL and Milbank re: supplemental retention order
Anne Davey	8/31/2012	2.0	Coordination with HL and Milbank re: supplemental retention order
Lee Miller	8/31/2012	2.0	Update data room

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
B - Plan of Reorganization			
Brad Jordan	8/3/2012	0.5	Discussion with investor group interested in exit financing/plan alternatives
Brad Jordan	8/15/2012	0.5	Calls with Rothschild re: plan issues and next steps
Brad Jordan	8/17/2012	0.5	Call with Rothschild on plan issues/thinking
Bryan Goudzwaard	8/18/2012	2.0	Review of materials provided by Debtors
Brad Jordan	8/21/2012	1.5	Discussion and review of materials related to potential plan structure
Brad Jordan	8/22/2012	1.0	Discussion and review of materials related to potential plan structure
David Hilty	8/22/2012	1.5	Review investor materials in plan structure and create issues list
Joseph Julian	8/22/2012	1.0	Review of investor presentation
Anne Davey	8/22/2012	2.5	Review of materials related to potential POR
David Hilty	8/23/2012	2.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Brad Jordan	8/23/2012	2.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Joseph Julian	8/23/2012	3.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Anne Davey	8/23/2012	2.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Joseph Julian	8/23/2012	1.0	Review of docs/info from GDC meeting
David Hilty	8/24/2012	2.0	Review investor materials in plan structure and review alternatives to transaction structure
Brad Jordan	8/26/2012	2.0	Reviewed draft business plan/POR info from company
David Hilty	8/27/2012	1.0	Review POR from investor presentation
Brad Jordan	8/27/2012	1.5	Review/editing of POR issues presentation
Anne Davey	8/27/2012	4.0	Review/editing of POR issues presentation
David Hilty	8/31/2012	1.5	Review investor presentation and prepare list of plan issues
Joseph Julian	8/31/2012	2.0	Review of business plan and related materials
		<u>35.0</u>	

C - Docket Maintenance / Court Hearings			
Lee Miller	8/7/2012	1.0	Update docket
Lee Miller	8/9/2012	1.0	Update docket
Lee Miller	8/16/2012	1.0	Update docket
Lee Miller	8/20/2012	0.5	Update docket
Lee Miller	8/28/2012	1.0	Update docket
		<u>4.5</u>	

D - Corporate Issues			
Samuel Read	8/1/2012	3.0	Corporate Issues
Brad Jordan	8/5/2012	1.0	Reviewed materials for UCC this week, including employee comp/reduction-in-force matters
Bryan Goudzwaard	8/20/2012	2.5	Employee analysis
Bryan Goudzwaard	8/28/2012	2.5	Employee analysis
		<u>9.0</u>	

E - Communications with UCC & Advisors			
David Hilty	8/6/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Brad Jordan	8/6/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Laura Kimmel	8/6/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Anne Davey	8/6/2012	2.5	Prep & call with Milbank and FTI re: protocols (1.0); Chair call with Barclays, Milbank and FTI (0.5); Review of materials for UCC call (1.0)
Laura Kimmel	8/6/2012	1.0	Weekly UCC advisors call
Tom Hedus	8/6/2012	1.0	Weekly UCC advisors call
Bryan Goudzwaard	8/6/2012	1.0	Weekly UCC advisors call
William McDavid	8/6/2012	1.0	Weekly UCC advisors call

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	8/7/2012	0.3	Review proposed KEIP modification and discussion of recommendation to UCC
David Hilty	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Brad Jordan	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Arun Reddy	8/7/2012	5.0	Weekly UCC call re: DIP & corporate issues and preparation
Anne Davey	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Laura Kimmel	8/7/2012	5.0	Weekly UCC call re: DIP & corporate issues and preparation
Tom Hedus	8/7/2012	2.0	Weekly UCC call re: DIP & corporate issues and preparation
Bryan Goudzwaard	8/7/2012	2.5	Weekly UCC call re: DIP & corporate issues and preparation
William McDavid	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Lee Miller	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Brad Jordan	8/10/2012	1.0	Reviewed protocols response and discussed with Milbank
David Hilty	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Brad Jordan	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Bryan Goudzwaard	8/13/2012	1.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Laura Kimmel	8/13/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Tom Hedus	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
William McDavid	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
David Hilty	8/13/2012	1.0	Weekly UCC advisors call and preparation
Laura Kimmel	8/13/2012	0.5	Weekly UCC advisors call and preparation
Tom Hedus	8/13/2012	1.0	Weekly UCC advisors call and preparation
William McDavid	8/13/2012	1.0	Weekly UCC advisors call and preparation
David Hilty	8/14/2012	0.8	Weekly UCC call and preparation re: cash management and fees
Brad Jordan	8/14/2012	0.8	Weekly UCC call and preparation re: cash management and fees
Arun Reddy	8/14/2012	6.0	Weekly UCC call and preparation re: cash management and fees
Joseph Julian	8/14/2012	1.5	Weekly UCC call and preparation re: cash management and fees
Anne Davey	8/14/2012	0.5	Weekly UCC call and preparation re: cash management and fees
Erez Vaida	8/14/2012	3.0	Weekly UCC call and preparation re: cash management and fees
Laura Kimmel	8/14/2012	1.5	Weekly UCC call and preparation re: cash management and fees
Tom Hedus	8/14/2012	2.0	Weekly UCC call and preparation re: cash management and fees
Lee Miller	8/14/2012	1.0	Weekly UCC call and preparation re: cash management and fees
Bryan Goudzwaard	8/14/2012	2.5	Weekly UCC call and preparation re: cash management and fees
William McDavid	8/14/2012	2.5	Weekly UCC call and preparation re: cash management and fees
David Hilty	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Brad Jordan	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Joseph Julian	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Anne Davey	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Laura Kimmel	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Tom Hedus	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
William McDavid	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Christoph Suter	8/20/2012	3.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
David Hilty	8/20/2012	0.5	Weekly UCC advisors call
Joseph Julian	8/20/2012	0.5	Weekly UCC advisors call
Anne Davey	8/20/2012	0.5	Weekly UCC advisors call
Laura Kimmel	8/20/2012	0.5	Weekly UCC advisors call
Tom Hedus	8/20/2012	0.5	Weekly UCC advisors call
Bryan Goudzwaard	8/20/2012	0.5	Weekly UCC advisors call
Lee Miller	8/20/2012	0.5	Weekly UCC advisors call
Joseph Julian	8/21/2012	0.5	Catch-up call with HL team
David Hilty	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Brad Jordan	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Joseph Julian	8/21/2012	2.0	Weekly UCC call and preparation re: critical dates and fees
Arun Reddy	8/21/2012	4.0	Weekly UCC call and preparation re: critical dates and fees
Anne Davey	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Erez Vaida	8/21/2012	3.0	Weekly UCC call and preparation re: critical dates and fees
Laura Kimmel	8/21/2012	1.5	Weekly UCC call and preparation re: critical dates and fees
Tom Hedus	8/21/2012	1.5	Weekly UCC call and preparation re: critical dates and fees

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	8/21/2012	2.5	Weekly UCC call and preparation re: critical dates and fees
Lee Miller	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
William McDavid	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Christoph Suter	8/21/2012	4.0	Weekly UCC call and preparation re: critical dates and fees
Joseph Julian	8/27/2012	0.5	Internal HL call meeting on UCC presentation
Laura Kimmel	8/27/2012	1.0	Review of materials for UCC call
Joseph Julian	8/27/2012	0.8	Review of UCC presentation/materials
David Hilty	8/27/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Joseph Julian	8/27/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Tom Hedus	8/27/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
William McDavid	8/27/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
David Hilty	8/27/2012	0.8	Weekly UCC advisors call
Joseph Julian	8/27/2012	0.8	Weekly UCC advisors call
Laura Kimmel	8/27/2012	1.0	Weekly UCC advisors call
Tom Hedus	8/27/2012	1.0	Weekly UCC advisors call
Lee Miller	8/27/2012	1.0	Weekly UCC advisors call
William McDavid	8/27/2012	1.0	Weekly UCC advisors call
Joseph Julian	8/28/2012	0.5	Call with Linklaters re: [REDACTED]
Joseph Julian	8/28/2012	1.0	Review of final UCC materials
David Hilty	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Brad Jordan	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Joseph Julian	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Arun Reddy	8/28/2012	4.0	Weekly UCC call re: monthly operating reports and critical dates (and prep)
Anne Davey	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Laura Kimmel	8/28/2012	2.0	Weekly UCC call re: monthly operating reports and critical dates
Tom Hedus	8/28/2012	2.0	Weekly UCC call re: monthly operating reports and critical dates
Bryan Goudzwaard	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
William McDavid	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Christoph Suter	8/28/2012	3.0	Weekly UCC call re: monthly operating reports and critical dates (and prep)
Joseph Julian	8/31/2012	1.5	Review of materials prepared for UCC
		<u>137.5</u>	

F - Communications with Debtors & Advisors

Arun Reddy	8/3/2012	3.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Anne Davey	8/3/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Laura Kimmel	8/3/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
William McDavid	8/3/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Brad Jordan	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Anne Davey	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Laura Kimmel	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Tom Hedus	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
William McDavid	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Brad Jordan	8/13/2012	1.0	Calls with A&M re: case issues, next steps
Kaveh Malekianian	8/13/2012	6.0	Calls with A&M re: case issues, next steps
Jad Benabdelkhalek	8/13/2012	5.0	Calls with A&M re: case issues, next steps
Anne Davey	8/14/2012	1.0	Call with Debtors & A&M re: potential sale of assets from portfolio investment
David Hilty	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Anne Davey	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Laura Kimmel	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Tom Hedus	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Bryan Goudzwaard	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Lee Miller	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
William McDavid	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Joseph Julian	8/22/2012	1.0	Rothschild call re: waterfalls
Tom Hedus	8/22/2012	1.0	Rothschild call re: waterfalls
Lee Miller	8/22/2012	1.0	Rothschild call re: waterfalls
William McDavid	8/22/2012	1.0	Rothschild call re: waterfalls
Joseph Julian	8/23/2012	0.5	A&M call re: [REDACTED]
Bryan Goudzwaard	8/23/2012	1.0	Call with Debtors' advisors and related preparation / discussions
Brad Jordan	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Joseph Julian	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Anne Davey	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Laura Kimmel	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Bryan Goudzwaard	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Brad Jordan	8/30/2012	1.0	Calls with A&M re: deal funding requests and UCC feedback and concerns.
Tom Hedus	8/31/2012	1.0	Call with Rothschild regarding analysis of waterfall proceeds schedule
Lee Miller	8/31/2012	1.0	Call with Rothschild regarding analysis of waterfall proceeds schedule
William McDavid	8/31/2012	1.0	Call with Rothschild regarding analysis of waterfall proceeds schedule
		<u>46.5</u>	

G - Communications with non-UCC Creditors

None during this period.	<u>0.0</u>
--------------------------	------------

H - Cash Management & DIP

Anne Davey	8/1/2012	1.5	Calls/emails with Rothschild re: DIP
Arun Reddy	8/1/2012	1.0	Calls with Rothschild re: DIP
Tom Hedus	8/2/2012	5.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
Tom Hedus	8/3/2012	5.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
William McDavid	8/3/2012	5.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
Anne Davey	8/3/2012	0.5	Call with Barclays re: potential DIP lender
Tom Hedus	8/4/2012	2.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
William McDavid	8/4/2012	1.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
Brad Jordan	8/6/2012	0.5	Call with outside party interested in providing DIP/exit financing on certain conditions
Brad Jordan	8/6/2012	0.5	Call with Rothschild and potential DIP provider
Anne Davey	8/6/2012	0.5	Call with Rothschild and potential DIP provider
Brad Jordan	8/6/2012	1.0	Prep & call with Milbank and FTI re: protocols
Brad Jordan	8/6/2012	1.5	Review of draft agreement on protocols/cash between JPLs and Debtors
Laura Kimmel	8/6/2012	0.5	Review of loan forgiveness request
Brad Jordan	8/6/2012	0.5	Reviewed latest FTI cash budget overview and reviewed summaries of DIP proposals received to date
Brad Jordan	8/8/2012	0.5	Call with potential/interested DIP lender
Anne Davey	8/8/2012	0.5	Call with potential/interested DIP lender
David Hilty	8/8/2012	1.0	Review DIP budget and analysis of DIP proposals
Tom Hedus	8/13/2012	2.0	Analysis of revised DIP budget
David Hilty	8/13/2012	0.5	Review DIP budget
William McDavid	8/14/2012	1.0	Analysis of revised DIP budget

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	8/15/2012	6.0	Analysis of revised DIP budget
William McDavid	8/15/2012	5.0	Prepare DIP budget update
Lee Miller	8/15/2012	2.0	Prepare DIP budget update
Tom Hedus	8/16/2012	3.0	Prepare DIP budget update
William McDavid	8/16/2012	2.0	Prepare DIP budget update
Lee Miller	8/16/2012	2.0	Prepare DIP budget update
Tom Hedus	8/17/2012	3.0	Prepare DIP budget update
William McDavid	8/17/2012	4.0	Prepare DIP budget update
Lee Miller	8/17/2012	5.0	Prepare DIP budget update
Anne Davey	8/17/2012	1.5	Review of DIP presentation
Brad Jordan	8/20/2012	1.0	Call with Debtors' advisors re: cash protocols
Bryan Goudzwaard	8/20/2012	1.5	Call with Debtors' advisors re: cash protocols
Anne Davey	8/20/2012	3.5	Call with Debtors' advisors re: cash protocols (1.0); Review of DIP presentation (2.5)
Brad Jordan	8/20/2012	1.0	Preparation of DIP financing update slides for the UCC
William McDavid	8/20/2012	1.0	Prepare DIP budget update
Lee Miller	8/20/2012	1.0	Prepare DIP budget update
Lee Miller	8/22/2012	3.0	Prepare DIP budget update
Tom Hedus	8/23/2012	5.0	Analysis of revised DIP budget
Tom Hedus	8/23/2012	1.0	Call with A&M regarding revised DIP budget
Lee Miller	8/23/2012	2.0	Prepare DIP budget update
Anne Davey	8/23/2012	3.0	Review of revised DIP budget, including internal discussions on materials
Tom Hedus	8/24/2012	2.5	Analysis of revised DIP budget and preparation of presentation regarding revised DIP budget
Lee Miller	8/24/2012	2.0	Prepare DIP budget update
Anne Davey	8/24/2012	1.5	Review of DIP presentation
Brad Jordan	8/24/2012	1.5	Reviewed updated DIP proposals. Reviewed materials to be shared with the UCC re: the DIP
Tom Hedus	8/25/2012	3.5	Analysis of revised DIP budget and preparation of presentation regarding revised DIP budget
Anne Davey	8/25/2012	1.5	Review of DIP budget presentation
Lee Miller	8/26/2012	2.0	Prepare DIP budget update
Lee Miller	8/27/2012	2.0	Prepare DIP budget update
Brad Jordan	8/27/2012	1.5	Review/editing of DIP budget presentation
Anne Davey	8/27/2012	2.5	Review/editing of DIP budget presentation
Laura Kimmel	8/29/2012	3.0	Analysis of [REDACTED] IPO allocations
Laura Kimmel	8/30/2012	3.5	Analysis of [REDACTED] IPO allocations
Brad Jordan	8/30/2012	1.0	Review of DIP financing proposals and suggested next steps, discussed with the Debtors' advisors and provided feedback
		116.0	

I - Portfolio Analysis

Laura Kimmel	8/1/2012	5.5	[REDACTED] analysis
Kaveh Malekianian	8/1/2012	6.0	Prepare asset valuations
Jad Benabdelkhalek	8/1/2012	7.0	Prepare asset valuations
Bryan Goudzwaard	8/1/2012	3.5	Review of documents information posted to dataroom
Erez Vaida	8/2/2012	3.0	Portfolio valuation analysis/UCC materials prep
Laura Kimmel	8/2/2012	6.0	Portfolio valuation analysis/UCC materials prep
Samuel Read	8/2/2012	5.0	Prepare asset valuation for [REDACTED]
Bryan Goudzwaard	8/2/2012	1.5	Prepare asset valuations
Kaveh Malekianian	8/2/2012	4.0	Prepare asset valuations
Jad Benabdelkhalek	8/2/2012	5.0	Prepare asset valuations
Tom Hedus	8/3/2012	2.0	Analysis of portfolio company valuation
Jad Benabdelkhalek	8/3/2012	4.0	Portfolio analysis and due diligence
Tom Hedus	8/6/2012	3.0	Analysis of portfolio company valuation
Laura Kimmel	8/6/2012	4.0	[REDACTED] diligence
Jad Benabdelkhalek	8/6/2012	4.0	Portfolio analysis and due diligence

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
William McDavid	8/6/2012	13.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/6/2012	10.0	Prepare [REDACTED] asset valuation and valuation report
Bryan Goudzwaard	8/7/2012	6.5	Due diligence for various assets and related discussions
Jad Benabdelkhalek	8/7/2012	2.0	Portfolio analysis and due diligence
William McDavid	8/7/2012	13.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/7/2012	10.0	Prepare [REDACTED] asset valuation and valuation report
Anne Davey	8/7/2012	2.5	Review of KPMG reports
Tom Hedus	8/8/2012	4.0	Analysis of portfolio company valuation
Laura Kimmel	8/8/2012	6.0	[REDACTED] and [REDACTED] analysis
Jad Benabdelkhalek	8/8/2012	3.0	Portfolio analysis and due diligence
Laura Kimmel	8/8/2012	1.5	Preparation of [REDACTED] diligence question list
Lee Miller	8/8/2012	8.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/8/2012	1.0	Prepare [REDACTED] valuation and valuation report
Brad Jordan	8/8/2012	1.5	Review of KPMG reports
Anne Davey	8/8/2012	3.0	Review of KPMG reports
William McDavid	8/8/2012	7.0	Review of KPMG reports
Tom Hedus	8/9/2012	1.0	Analysis of portfolio company valuation
Bryan Goudzwaard	8/9/2012	4.0	Due diligence for various assets and related discussions
Jad Benabdelkhalek	8/9/2012	2.0	Portfolio analysis and due diligence
Laura Kimmel	8/9/2012	7.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/9/2012	4.0	Prepare [REDACTED] valuation and valuation report
William McDavid	8/9/2012	1.0	Prepare [REDACTED] valuation report
Lee Miller	8/9/2012	1.0	Prepare [REDACTED] valuation report
David Hilty	8/9/2012	2.0	Review of KPMG reports and note issues
Anne Davey	8/9/2012	1.5	Review of KPMG reports
William McDavid	8/10/2012	3.0	Asset valuation assessments
Bryan Goudzwaard	8/10/2012	2.5	Due diligence for various assets and related discussions
Jad Benabdelkhalek	8/10/2012	3.0	Portfolio analysis
Brad Jordan	8/10/2012	2.5	Portfolio due diligence
Laura Kimmel	8/10/2012	6.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/10/2012	6.0	Prepare [REDACTED] valuation and valuation report
David Hilty	8/10/2012	1.0	Review of KPMG reports
Anne Davey	8/10/2012	2.0	Review of KPMG reports (1.0); Review of internal valuations (1.0)
Tom Hedus	8/10/2012	4.0	Valuation analysis for private equity portfolio company
Tom Hedus	8/10/2012	2.0	Valuation analysis for real estate portfolio company
Jad Benabdelkhalek	8/11/2012	6.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/12/2012	6.0	Portfolio analysis and due diligence
Laura Kimmel	8/13/2012	4.5	[REDACTED] valuation analysis
Brad Jordan	8/13/2012	5.0	Portfolio analysis and due diligence
Tom Hedus	8/13/2012	6.0	Preparation of valuation analysis on portfolio investments
William McDavid	8/13/2012	4.0	Preparation of valuation analysis on portfolio investments
Lee Miller	8/13/2012	2.0	Prepare [REDACTED] valuation and valuation report
David Hilty	8/13/2012	1.0	Review draft portfolio analysis
Bryan Goudzwaard	8/13/2012	3.0	Review of data room materials and various diligence requests
Anne Davey	8/13/2012	4.0	Review of KPMG reports (2.5); Draft of due diligence questions (1.5)
Brad Jordan	8/13/2012	1.0	Reviewed potential settlement re: intercompany transaction
Bryan Goudzwaard	8/14/2012	1.5	Asset diligence call and related preparation
Christoph Suter	8/14/2012	6.0	Asset valuations
Kaveh Malekanian	8/14/2012	6.0	Portfolio analysis and due diligence calls
Jad Benabdelkhalek	8/14/2012	6.0	Portfolio analysis and due diligence calls
Brad Jordan	8/14/2012	1.0	Call with Debtors and A&M re: potential sale of assets from portfolio investment
Laura Kimmel	8/14/2012	4.5	[REDACTED] due diligence/analysis
Joseph Julian	8/14/2012	1.0	[REDACTED] call with debtor advisors
Laura Kimmel	8/14/2012	1.5	KPMG call re: [REDACTED] and preparation
Lee Miller	8/14/2012	1.0	[REDACTED] diligence call
Brad Jordan	8/14/2012	4.0	Portfolio analysis and due diligence

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	8/14/2012	2.0	Preparation for weekly UCC call
William McDavid	8/14/2012	2.0	Preparation of valuation analysis on portfolio investments
Tom Hedus	8/14/2012	4.5	Preparation of valuation analysis on portfolio investments, specifically real estate and private equity investments
Lee Miller	8/14/2012	2.0	Review of KPMG Reports
Tom Hedus	8/14/2012	4.0	Review of KPMG valuation reports and preparation for calls with KPMG to discuss reports
Laura Kimmel	8/15/2012	6.0	[REDACTED] diligence
Kaveh Malekanian	8/15/2012	6.0	Asset valuations
Christoph Suter	8/15/2012	6.0	Asset valuations
Jad Benabdelkhalek	8/15/2012	5.0	Asset valuations
Brad Jordan	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Anne Davey	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Tom Hedus	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
William McDavid	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Lee Miller	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Bryan Goudzwaard	8/15/2012	3.5	Portfolio analysis and due diligence
Lee Miller	8/15/2012	2.0	Prepare [REDACTED] valuation and valuation report
David Hilty	8/15/2012	1.5	Review KPMG reports
Tom Hedus	8/15/2012	5.0	Review of KPMG valuation reports and preparation for calls with KPMG to discuss reports
Lee Miller	8/15/2012	2.0	Valuation summary
Arun Reddy	8/16/2012	3.0	Analysis of [REDACTED]
Erez Vaida	8/16/2012	5.0	Analysis of [REDACTED]
Christoph Suter	8/16/2012	6.0	Asset valuations
Tom Hedus	8/16/2012	1.0	Portfolio analysis and due diligence
Tom Hedus	8/16/2012	2.5	Portfolio analysis and due diligence
William McDavid	8/16/2012	3.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/16/2012	2.0	Asset valuations
Jad Benabdelkhalek	8/16/2012	6.0	Portfolio analysis and due diligence calls
Laura Kimmel	8/16/2012	2.0	[REDACTED] diligence call w/KPMG
Laura Kimmel	8/16/2012	2.0	[REDACTED] due diligence/analysis
Joseph Julian	8/16/2012	1.0	HL meeting re: review [REDACTED] allocation of proceeds
Laura Kimmel	8/16/2012	2.5	[REDACTED] analysis
Bryan Goudzwaard	8/16/2012	4.5	Portfolio analysis and due diligence
Brad Jordan	8/16/2012	3.0	Portfolio analysis and due diligence
Lee Miller	8/16/2012	3.0	Prepare [REDACTED] valuation and valuation report
Joseph Julian	8/16/2012	2.0	Review of [REDACTED] analysis and other portfolio info
Tom Hedus	8/17/2012	3.0	Analysis of portfolio company valuation
William McDavid	8/17/2012	3.0	Analysis of portfolio company valuation
Bryan Goudzwaard	8/17/2012	1.5	Asset diligence call and related preparation
Arun Reddy	8/17/2012	4.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/17/2012	2.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/17/2012	5.0	Portfolio analysis and due diligence calls
Brad Jordan	8/17/2012	3.5	Portfolio due diligence
Laura Kimmel	8/17/2012	4.0	Portfolio valuation analysis/UCC materials prep
David Hilty	8/17/2012	1.5	Review KPMG reports and create issue list
Anne Davey	8/17/2012	1.5	Review of KPMG reports
Erez Vaida	8/17/2012	6.0	Portfolio analysis and due diligence
Lee Miller	8/17/2012	2.0	Valuation summary
Erez Vaida	8/18/2012	10.0	Asset valuations
Bryan Goudzwaard	8/18/2012	4.5	Asset valuations
Jad Benabdelkhalek	8/18/2012	4.0	Asset valuations
Erez Vaida	8/19/2012	10.0	Asset valuations
Bryan Goudzwaard	8/19/2012	5.0	Asset valuations
Jad Benabdelkhalek	8/19/2012	2.0	Asset valuations

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Arun Reddy	8/19/2012	6.0	Portfolio analysis and due diligence
Joseph Julian	8/19/2012	3.0	Review of [REDACTED] analysis, [REDACTED] presentation, KPMG reports and other portfolio info
Brad Jordan	8/19/2012	1.0	Review of Rothschild waterfall summary
Tom Hedus	8/20/2012	3.0	Analysis of portfolio company valuation
William McDavid	8/20/2012	7.0	Analysis of portfolio company valuation
Arun Reddy	8/20/2012	3.0	[REDACTED] / review
Erez Vaida	8/20/2012	7.0	[REDACTED] analysis
Kaveh Malekanian	8/20/2012	6.0	Asset valuations
Jad Benabdelkhalek	8/20/2012	5.0	Portfolio analysis and due diligence calls
Laura Kimmel	8/20/2012	5.0	[REDACTED] diligence
Joseph Julian	8/20/2012	1.5	[REDACTED] presentation by deal team and A&M
Joseph Julian	8/20/2012	1.0	[REDACTED] KPMG call
Arun Reddy	8/20/2012	6.0	Portfolio analysis and due diligence
Bryan Goudzwaard	8/20/2012	4.5	Portfolio analysis and due diligence
Brad Jordan	8/20/2012	3.0	Portfolio due diligence
Lee Miller	8/20/2012	1.0	Prepare [REDACTED] valuation and valuation report
Anne Davey	8/20/2012	6.5	Review of KPMG reports and preparation of diligence questions
Kaveh Malekanian	8/21/2012	7.0	Asset valuations
Jad Benabdelkhalek	8/21/2012	6.0	Asset valuations
Anne Davey	8/21/2012	2.5	Calls with KPMG re: 2 portfolio assets and preparation
Tom Hedus	8/21/2012	2.5	Calls with KPMG re: 2 portfolio assets and preparation
Lee Miller	8/21/2012	2.5	Calls with KPMG re: 2 portfolio assets and preparation
Joseph Julian	8/21/2012	1.5	KPMG call re: [REDACTED]
Joseph Julian	8/21/2012	1.0	KPMG call re: [REDACTED]
Bryan Goudzwaard	8/21/2012	3.5	Portfolio analysis and due diligence
Brad Jordan	8/21/2012	2.5	Portfolio due diligence
Laura Kimmel	8/21/2012	4.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/21/2012	1.0	Prepare [REDACTED] valuation and valuation report
Tom Hedus	8/22/2012	4.0	Analysis of portfolio company valuation
Christoph Suter	8/22/2012	10.0	Asset valuations
Jad Benabdelkhalek	8/22/2012	2.0	Asset valuations
Joseph Julian	8/22/2012	0.5	Call w A&M re: [REDACTED]
Laura Kimmel	8/22/2012	1.5	Call w/A&M re [REDACTED]
William McDavid	8/22/2012	1.0	Call with KPMG re: portfolio asset
Tom Hedus	8/22/2012	1.5	Calls with KPMG re: 2 portfolio assets
Lee Miller	8/22/2012	1.5	Calls with KPMG re: 2 portfolio assets
Anne Davey	8/22/2012	2.5	Calls with KPMG re: 2 portfolio assets (and prep) (1.5); Call with Rothschild re: waterfalls (1.0)
Arun Reddy	8/22/2012	6.0	[REDACTED] due diligence
Erez Vaida	8/22/2012	6.0	[REDACTED] due diligence
Joseph Julian	8/22/2012	1.0	Internal HL call on asset diligence/summaries
Laura Kimmel	8/22/2012	1.0	Internal HL call on asset diligence/summaries
Bryan Goudzwaard	8/22/2012	2.0	Portfolio analysis and due diligence
Brad Jordan	8/22/2012	3.5	Portfolio due diligence
Lee Miller	8/22/2012	1.5	Prepare [REDACTED] diligence questions
Lee Miller	8/22/2012	3.0	Prepare waterfall summary
David Hilty	8/22/2012	2.0	Review Rothschild waterfall summary and summary values
Anne Davey	8/22/2012	1.5	Review of KPMG reports and preparation of diligence questions
Joseph Julian	8/22/2012	1.0	Review of waterfall analysis
Christoph Suter	8/23/2012	3.0	Asset valuations
Laura Kimmel	8/23/2012	6.0	[REDACTED] valuation analysis
Joseph Julian	8/23/2012	1.0	HL call re: UCC presentation prep
Lee Miller	8/23/2012	1.0	KPMG diligence call re: [REDACTED]
Bryan Goudzwaard	8/23/2012	2.0	Portfolio analysis and review of materials provided by Debtors' advisors
Brad Jordan	8/23/2012	1.5	Portfolio due diligence

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Jad Benabdelkhalek	8/23/2012	3.0	Portfolio analysis and due diligence
Lee Miller	8/23/2012	3.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/23/2012	3.0	Prepare waterfall summary
Anne Davey	8/23/2012	4.5	Review of KPMG reports and preparation of diligence questions
Joseph Julian	8/23/2012	1.5	Review/work on UCC presentation
Christoph Suter	8/24/2012	10.0	Asset valuations
Anne Davey	8/24/2012	1.0	Review/work on UCC presentation
Jad Benabdelkhalek	8/24/2012	5.0	Portfolio analysis and due diligence
Laura Kimmel	8/24/2012	6.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/24/2012	2.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/24/2012	2.0	Prepare valuation summary
Joseph Julian	8/24/2012	1.5	Review of draft UCC pres/materials
Lee Miller	8/24/2012	4.0	Review of September deal funding and preparation of presentation
Joseph Julian	8/24/2012	1.0	Review of September deal funding presentation
Bryan Goudzwaard	8/25/2012	2.5	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/25/2012	2.0	Portfolio analysis and due diligence
Christoph Suter	8/26/2012	6.0	Asset valuations
Bryan Goudzwaard	8/26/2012	3.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/26/2012	4.0	Portfolio analysis and due diligence
Lee Miller	8/26/2012	2.0	Prepare POR update
Lee Miller	8/26/2012	1.0	Review of September deal funding and preparation of presentation
Joseph Julian	8/26/2012	1.0	Review of UCC presentation/materials
Tom Hedus	8/27/2012	6.0	Analysis of portfolio company valuation
Arun Reddy	8/27/2012	3.0	[REDACTED] / review
Christoph Suter	8/27/2012	10.0	Asset valuations
Bryan Goudzwaard	8/27/2012	6.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/27/2012	10.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/27/2012	5.0	Portfolio analysis and due diligence calls
Laura Kimmel	8/27/2012	5.5	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/27/2012	6.0	Prepare [REDACTED] valuation and valuation report
William McDavid	8/27/2012	1.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/27/2012	5.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/27/2012	1.0	Prepare September funding update
Lee Miller	8/27/2012	2.0	Prepare waterfall summary
Anne Davey	8/27/2012	1.0	Review of KPMG report and preparation of diligence questions
Laura Kimmel	8/28/2012	2.0	Analysis of original and revised IPO waterfalls
Tom Hedus	8/28/2012	3.5	Analysis of portfolio company valuation
Anne Davey	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Tom Hedus	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
William McDavid	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Lee Miller	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Bryan Goudzwaard	8/28/2012	4.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/28/2012	6.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/28/2012	6.0	Portfolio analysis and due diligence
Tom Hedus	8/28/2012	0.5	Preparation for weekly committee call
Laura Kimmel	8/28/2012	5.0	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/28/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/28/2012	3.0	Prepare [REDACTED] asset valuation and valuation report
Joseph Julian	8/28/2012	1.0	Review of IPO docs/info
Tom Hedus	8/29/2012	5.5	Analysis of portfolio company valuation
William McDavid	8/29/2012	3.0	Analysis of portfolio company valuation
Kaveh Malekanian	8/29/2012	5.0	Asset valuations
Jad Benabdelkhalek	8/29/2012	5.0	Asset valuations
Anne Davey	8/29/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Tom Hedus	8/29/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Lee Miller	8/29/2012	1.0	Call with KPMG re: portfolio asset (and prep)

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Laura Kimmel	8/29/2012	1.5	KPMG call re [REDACTED] and preparation
Laura Kimmel	8/29/2012	1.5	KPMG call re [REDACTED] preparation
Bryan Goudzwaard	8/29/2012	4.5	Portfolio analysis and due diligence
Brad Jordan	8/29/2012	2.0	Portfolio analysis and due diligence
Anne Davey	8/29/2012	5.0	Portfolio due diligence (1.0); Review of asset summaries (4.0)
Laura Kimmel	8/29/2012	8.0	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/29/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/29/2012	4.0	Prepare [REDACTED] valuation and valuation report
Christoph Suter	8/29/2012	10.0	Proceeds allocation analysis
David Hilty	8/29/2012	1.0	Review portfolio analysis
Tom Hedus	8/30/2012	6.5	Analysis of portfolio company valuation
Bryan Goudzwaard	8/30/2012	5.0	Portfolio analysis and due diligence
Kaveh Malekian	8/30/2012	4.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/30/2012	4.0	Portfolio analysis and due diligence
Laura Kimmel	8/30/2012	5.0	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/30/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/30/2012	1.0	Prepare [REDACTED] diligence questions
Lee Miller	8/30/2012	2.0	Prepare waterfall summary
Christoph Suter	8/30/2012	10.0	Proceeds allocation analysis
David Hilty	8/30/2012	1.5	Review KPMG reports
Anne Davey	8/30/2012	4.5	Review of KPMG report and preparation of diligence questions (1.5); Review of asset summaries (3.0)
Tom Hedus	8/31/2012	3.5	Analysis of portfolio company valuation
William McDavid	8/31/2012	6.0	Analysis of portfolio company valuation
Anne Davey	8/31/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Tom Hedus	8/31/2012	1.5	Call with KPMG re: portfolio asset (and prep)
William McDavid	8/31/2012	1.5	Call with KPMG re: portfolio asset (and prep)
Lee Miller	8/31/2012	1.5	Call with KPMG re: portfolio asset (and prep)
Jad Benabdelkhalek	8/31/2012	3.0	Portfolio analysis and due diligence
Bryan Goudzwaard	8/31/2012	4.0	Portfolio analysis and due diligence
Laura Kimmel	8/31/2012	6.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/31/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/31/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/31/2012	2.0	Prepare [REDACTED] valuation and valuation report
		<u>967.5</u>	

J - Deal Funding

David Hilty	8/6/2012	2.5	Review deal funding in preparation for committee call
Brad Jordan	8/20/2012	0.5	Review of status of specific infrastructure investment
Anne Davey	8/23/2012	2.5	Review of September deal funding request
Tom Hedus	8/23/2012	4.0	Review of September deal funding request
Tom Hedus	8/24/2012	3.5	Review of September deal funding and preparation of presentation
Brad Jordan	8/24/2012	1.0	Review of September deal funding presentation
Anne Davey	8/24/2012	2.0	Review of September deal funding presentation
Brad Jordan	8/27/2012	1.5	Review/editing of September deal funding presentation
Anne Davey	8/27/2012	2.0	Review/editing of September deal funding presentation
		<u>19.5</u>	

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
------------	------	-------	---------------------------

A - Case Administration

Lee Miller	9/4/2012	1.0	Prepare September hours templates
Lee Miller	9/4/2012	2.0	Update data room
Anne Davey	9/6/2012	0.5	Review of proposed fee application order
Laura Kimmel	9/13/2012	2.0	Compile August hours
Anne Davey	9/13/2012	0.5	Followed up with Milbank re: final retention order
Bryan Goudzwaard	9/14/2012	1.5	Fee application hours
Lee Miller	9/17/2012	1.0	Update data room
Lee Miller	9/19/2012	2.0	Compile August hours
Lee Miller	9/20/2012	3.0	Prepare August fee application
William McDavid	9/20/2012	2.0	Prepare August fee application
Anne Davey	9/20/2012	1.5	Review of August fee statement
Lee Miller	9/28/2012	1.5	Compile Rothschild waterfall analyses
		<u>18.5</u>	

B - Plan of Reorganization

David Hilty	9/3/2012	2.5	Review of business plan and related materials
Joseph Julian	9/3/2012	1.0	Review of business plan and related materials
Bryan Goudzwaard	9/3/2012	2.5	Review of business plan and related materials
Anne Davey	9/4/2012	2.0	Claims analysis
Lee Miller	9/4/2012	3.0	Prepare wind-down model
Bryan Goudzwaard	9/4/2012	1.0	Review of materials provided by UCC legal counsel
Tom Hedus	9/4/2012	1.0	Review wind-down model
William McDavid	9/4/2012	1.0	Review wind-down model
Joseph Julian	9/5/2012	1.0	Internal discussion re: business presentation
Anne Davey	9/5/2012	1.0	Internal discussion re: business presentation
Christoph Suter	9/6/2012	10.0	Business plan discussion
Bryan Goudzwaard	9/6/2012	1.5	Business plan discussion
Jad Benabdelkhalek	9/6/2012	8.0	Business plan discussion
Laura Kimmel	9/6/2012	4.0	Prepare business plan summary
Tom Hedus	9/6/2012	3.0	Prepare business plan summary
Lee Miller	9/6/2012	3.0	Prepare business plan summary
William McDavid	9/6/2012	1.5	Prepare business plan summary
Joseph Julian	9/6/2012	1.0	Review business plan summary
Arun Reddy	9/6/2012	3.0	Review business plan summary
Joseph Julian	9/6/2012	1.0	Review of business plan
Arun Reddy	9/6/2012	2.5	Review of business plan
Anne Davey	9/6/2012	2.0	Review/edit of business plan presentation
Christoph Suter	9/7/2012	3.0	Business plan considerations
Jad Benabdelkhalek	9/7/2012	4.0	Business plan considerations
Arun Reddy	9/7/2012	3.0	Prepare business plan summary
Laura Kimmel	9/7/2012	3.0	Prepare business plan summary
Tom Hedus	9/7/2012	3.0	Prepare business plan summary
Lee Miller	9/7/2012	3.0	Prepare business plan summary
William McDavid	9/7/2012	3.0	Prepare business plan summary
David Hilty	9/7/2012	2.5	Review business plan (1.5); Review potential plan changes (1.0)
Anne Davey	9/7/2012	3.5	Review/edit of business plan presentation
Tom Hedus	9/8/2012	1.5	Business plan deck
William McDavid	9/8/2012	1.0	Business plan questions
Arun Reddy	9/8/2012	3.0	Prepare business plan questions
Laura Kimmel	9/8/2012	3.0	Prepare business plan questions
Lee Miller	9/8/2012	5.0	Prepare business plan questions
Anne Davey	9/8/2012	3.0	Review/edit of business plan presentation
Anne Davey	9/9/2012	2.5	Review/edit of business plan presentation

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	9/10/2012	3.5	Illustrative recovery analysis (1.5); Compilation of questions (1.0); Review of preliminary wind-down model (1.0)
Joseph Julian	9/10/2012	1.0	Investor Call
Lee Miller	9/10/2012	5.0	Prepare wind-down model
Brad Jordan	9/11/2012	1.0	Discussion with interested investor regarding their ideas for POR
Joseph Julian	9/11/2012	1.0	HL internal meetings re: business plan/diligence
Tom Hedus	9/11/2012	4.0	Prepare wind-down model
Lee Miller	9/11/2012	7.0	Prepare wind-down model
Joseph Julian	9/11/2012	1.0	Review of business plan and related materials
Anne Davey	9/11/2012	3.0	Reviewed/commented on HL wind-down analysis
Lee Miller	9/12/2012	7.0	Prepare wind-down model
Anne Davey	9/12/2012	0.5	Reviewed/commented on HL wind-down analysis
Joseph Julian	9/13/2012	4.0	Business plan presentation to UCC
Lee Miller	9/13/2012	5.0	Prepare wind-down model
Brad Jordan	9/14/2012	1.5	Review of further POR issues and debtor proposed terms
Anne Davey	9/14/2012	3.0	Reviewed HL wind-down analysis and discussed internally necessary adjustments
Joseph Julian	9/15/2012	0.5	Review of management proposal
Joseph Julian	9/17/2012	1.0	HL meet re: wind-down plan and analysis
Lee Miller	9/17/2012	5.0	Prepare wind-down model
David Hilty	9/17/2012	2.0	Reviewed HL wind-down analysis and prepared JPL settlement
Brad Jordan	9/17/2012	1.5	Review and prep of materials for UCC on POR economics
Anne Davey	9/17/2012	2.0	Reviewed HL wind-down analysis
Tom Hedus	9/17/2012	2.0	Reviewed HL wind-down analysis
Erez Vaida	9/17/2012	4.0	Wind down analysis
David Hilty	9/18/2012	2.5	Meeting with the JPLs and their advisor and Debtors regarding POR and DIP issues
Brad Jordan	9/18/2012	2.5	Meeting with the JPLs and their advisor and Debtors regarding POR and DIP issues
Lee Miller	9/18/2012	3.0	Prepare wind-down model
Brad Jordan	9/18/2012	1.5	Review of materials from the Debtors regarding potential plan issues
Anne Davey	9/18/2012	2.5	Reviewed claims analysis (1.0); Reviewed HL wind-down analysis (1.5)
Joseph Julian	9/19/2012	0.5	Internal call re: wind-down plan
Tom Hedus	9/19/2012	3.0	Prepare wind-down forecast presentation
Lee Miller	9/19/2012	3.0	Prepare wind-down forecast presentation
William McDavid	9/19/2012	3.0	Prepare wind-down forecast presentation
Anne Davey	9/19/2012	2.5	Review/updating of wind-down model
Tom Hedus	9/20/2012	4.0	Prepare wind-down forecast presentation
Lee Miller	9/20/2012	4.0	Prepare wind-down forecast presentation
William McDavid	9/20/2012	4.0	Prepare wind-down forecast presentation
Anne Davey	9/20/2012	5.5	Review of preliminary wind-down model (3.0); Review/editing of wind-down presentation (2.5)
Joseph Julian	9/21/2012	1.0	Internal call re: wind down forecast presentation
Tom Hedus	9/21/2012	4.0	Prepare wind-down forecast presentation
Lee Miller	9/21/2012	4.0	Prepare wind-down forecast presentation
William McDavid	9/21/2012	4.0	Prepare wind-down forecast presentation
David Hilty	9/21/2012	1.5	Review and comment on Houlihan wind down presentation
Brad Jordan	9/21/2012	1.5	Review of materials from the Debtors regarding potential plan issues
Joseph Julian	9/21/2012	1.0	Review of UCC presentation re: wind-down plan
Anne Davey	9/21/2012	5.5	Review/editing of wind-down presentation (3.5); Review of wind-down model (2.0)
Lee Miller	9/22/2012	4.0	Prepare wind-down forecast presentation
Lee Miller	9/22/2012	1.0	Prepare wind-down model
Tom Hedus	9/22/2012	2.0	Review of wind-down presentation
Anne Davey	9/23/2012	1.0	Internal discussions/emails on wind-down presentation
Lee Miller	9/23/2012	3.0	Prepare wind-down forecast presentation
William McDavid	9/23/2012	3.0	Prepare wind-down forecast presentation

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	9/24/2012	3.0	Prepare wind-down forecast presentation
Lee Miller	9/24/2012	3.0	Prepare wind-down forecast presentation
William McDavid	9/24/2012	3.0	Prepare wind-down forecast presentation
David Hilty	9/24/2012	1.0	Review and comment on Houlihan wind down presentation
Anne Davey	9/24/2012	2.5	Review of wind-down presentation and model (2.5)
Lee Miller	9/25/2012	1.0	Call with Rothschild re: new business model
William McDavid	9/25/2012	2.0	Calls with Rothschild re: new business model
William McDavid	9/25/2012	5.0	Prepare new business model
Tom Hedus	9/25/2012	5.0	Review new business model
Anne Davey	9/25/2012	3.0	Review of new business plan (1.0); Review of new business model (2.0)
William McDavid	9/26/2012	3.0	Prepare new business model
		<u>278.5</u>	

C - Docket Maintenance / Court Hearings

Lee Miller	9/20/2012	1.0	Update Docket
		<u>1.0</u>	

D - Corporate Issues

Laura Kimmel	9/6/2012	2.5	Review of [REDACTED] transaction
Arun Reddy	9/7/2012	3.0	Review of [REDACTED] transaction
Laura Kimmel	9/7/2012	3.0	Review of [REDACTED] transaction
Arun Reddy	9/11/2012	2.0	RIF Analysis
Laura Kimmel	9/11/2012	2.0	RIF Analysis
Kaveh Malekianian	9/11/2012	6.0	RIF Analysis
Bryan Goudzwaard	9/12/2012	4.0	Employee analyses
Laura Kimmel	9/12/2012	2.0	Review of [REDACTED] transaction
Bryan Goudzwaard	9/13/2012	3.5	Employee analyses
Kaveh Malekianian	9/13/2012	4.0	RIF Analysis
Bryan Goudzwaard	9/17/2012	1.5	Employee analyses
Arun Reddy	9/17/2012	2.0	Global settlement analysis
Laura Kimmel	9/17/2012	5.0	Global settlement analysis
Kaveh Malekianian	9/17/2012	5.0	Global settlement analysis
Bryan Goudzwaard	9/18/2012	2.0	Employee analyses
Bryan Goudzwaard	9/19/2012	2.0	Employee analyses
Arun Reddy	9/20/2012	2.0	Global settlement analysis
Laura Kimmel	9/20/2012	4.0	Global settlement analysis
Kaveh Malekianian	9/20/2012	4.0	Global settlement analysis
Joseph Julian	9/20/2012	1.0	Review of UCC presentation re: management proposal
Arun Reddy	9/21/2012	1.0	Global settlement analysis
Laura Kimmel	9/21/2012	1.5	Global settlement analysis
Kaveh Malekianian	9/21/2012	4.0	Global settlement analysis
Arun Reddy	9/22/2012	2.0	Global settlement analysis/presentation
Laura Kimmel	9/22/2012	4.0	Global settlement analysis/presentation
Arun Reddy	9/23/2012	1.0	Global settlement analysis
Laura Kimmel	9/23/2012	2.0	Global settlement analysis
Kaveh Malekianian	9/23/2012	4.0	Global settlement analysis
Arun Reddy	9/24/2012	2.0	Global settlement analysis
Laura Kimmel	9/24/2012	3.5	Global settlement analysis
Kaveh Malekianian	9/24/2012	7.0	Global settlement analysis
David Hilty	9/24/2012	1.0	Review global settlement analysis with JPL's
		<u>93.5</u>	

E - Communications with UCC & Advisors

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Christoph Suter	9/3/2012	1.0	Communication with UCC legal counsel
Jad Benabdelkhalek	9/3/2012	1.0	Communication with UCC legal counsel
David Hilty	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Joseph Julian	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Anne Davey	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Tom Hedus	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Lee Miller	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
William McDavid	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
David Hilty	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Brad Jordan	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Joseph Swanson	9/5/2012	4.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Joseph Julian	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Arun Reddy	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Anne Davey	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Laura Kimmel	9/5/2012	1.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Lee Miller	9/5/2012	1.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Christoph Suter	9/5/2012	3.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Bryan Goudzwaard	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Jad Benabdelkhalek	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
David Hilty	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Joseph Swanson	9/10/2012	4.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Joseph Julian	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Arun Reddy	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Anne Davey	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Laura Kimmel	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Tom Hedus	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Lee Miller	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Bryan Goudzwaard	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
William McDavid	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Anne Davey	9/12/2012	1.5	Discussed UCC filing re: infrastructure asset with Milbank
David Hilty	9/12/2012	2.5	Dinner with Committee members to discuss issues for meeting with the company
Brad Jordan	9/12/2012	2.5	Dinner with Committee members to discuss issues for meeting with the company
Joseph Julian	9/12/2012	2.5	Dinner with Committee members to discuss issues for meeting with the company
Brad Jordan	9/19/2012	0.5	Call with Committee chair regarding POR issues
Joseph Julian	9/21/2012	0.5	Call with Milbank re: JPL settlement
Joseph Julian	9/21/2012	1.0	Call with Milbank re: prep for UCC call
Arun Reddy	9/21/2012	1.0	Call with Milbank re: prep for UCC call
Anne Davey	9/21/2012	1.0	Call with Milbank re: prep for UCC call
Laura Kimmel	9/21/2012	1.0	Call with Milbank re: prep for UCC call
David Hilty	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Brad Jordan	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Arun Reddy	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Anne Davey	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Erez Vaida	9/24/2012	4.0	Weekly chair call re: UCC call issues (incl. prep)
Laura Kimmel	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Tom Hedus	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Lee Miller	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
William McDavid	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
David Hilty	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Brad Jordan	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Arun Reddy	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Anne Davey	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Laura Kimmel	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Tom Hedus	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
William McDavid	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Lee Miller	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Brad Jordan	9/30/2012	0.5	Call with Milbank re: UCC issues and questions on POR and proposed DIP
		<u>97.5</u>	

F - Communications with Debtors & Advisors

Erez Vaida	9/5/2012	3.0	[REDACTED] update call and analysis, updating waterfall valuation range
Anne Davey	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Erez Vaida	9/7/2012	1.5	Weekly update call with A&M and Rothschild re: asset updates
Tom Hedus	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Bryan Goudzwaard	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Lee Miller	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
William McDavid	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Joseph Julian	9/10/2012	1.0	Call with A&M
Joseph Julian	9/11/2012	1.0	Call with debtors' advisers re: business plan meetings and exclusivity
Joseph Julian	9/11/2012	1.0	Meeting with A&M
Anne Davey	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Tom Hedus	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Christoph Suter	9/12/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Bryan Goudzwaard	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Lee Miller	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Jad Benabdelkhalek	9/12/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
David Hilty	9/12/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Brad Jordan	9/12/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Joseph Julian	9/12/2012	7.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Arun Reddy	9/12/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Anne Davey	9/13/2012	6.5	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Laura Kimmel	9/13/2012	6.5	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Tom Hedus	9/13/2012	6.5	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Bryan Goudzwaard	9/13/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Christoph Suter	9/13/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Lee Miller	9/13/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Jad Benabdelkhalek	9/13/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Joseph Julian	9/13/2012	0.5	Meeting with A&M re: next court hearing and related issues
David Hilty	9/13/2012	10.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Joseph Swanson	9/13/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	9/13/2012	10.0	Prep and in-person meetings with the Debtors and their advisors in London re: POR issues and financial data
Joseph Julian	9/13/2012	1.5	Prep and in-person meetings with the Debtors and their advisors in London re: POR issues and financial data
Arun Reddy	9/13/2012	8.0	Prep and in-person meetings with the Debtors and their advisors in London re: POR issues and financial data
Joseph Julian	9/13/2012	1.0	[REDACTED] diligence meeting
Arun Reddy	9/18/2012	3.0	Calls with A&M
Laura Kimmel	9/18/2012	3.0	Calls with A&M
Kaveh Malekianian	9/18/2012	3.0	Calls with A&M
Joseph Julian	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Arun Reddy	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Anne Davey	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Laura Kimmel	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Tom Hedus	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Lee Miller	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
William McDavid	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
David Hilty	9/28/2012	1.0	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Brad Jordan	9/28/2012	0.5	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Joseph Julian	9/28/2012	1.0	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Tom Hedus	9/28/2012	0.5	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Christoph Suter	9/28/2012	1.0	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
William McDavid	9/28/2012	0.5	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
		<u>186.5</u>	

G - Communications with non-UCC creditors

Brad Jordan	9/28/2012	<u>0.5</u>	Discussion regarding recent motions filed in the Court
		0.5	

H - Cash Management & DIP

Joseph Julian	9/10/2012	0.5	Review of DIP term sheet and info
David Hilty	9/18/2012	0.5	Call with potential DIP lender
Anne Davey	9/18/2012	1.0	Reviewed DIP letter (0.5); Discussed expense reimbursement with Milbank (0.5)
David Hilty	9/25/2012	1.0	Call with potential DIP lender
Brad Jordan	9/25/2012	1.0	Call with A&M and Rothschild on DIP budget
Anne Davey	9/25/2012	3.0	Call with Rothschild and A&M re: DIP budget (1.0); Review of DIP budget (1.0); DIP analysis (1.0)
Brad Jordan	9/25/2012	0.5	Review of DIP financing needs
Tom Hedus	9/26/2012	4.0	Prepare DIP budget presentation
Lee Miller	9/26/2012	4.0	Prepare DIP budget presentation
David Hilty	9/27/2012	1.0	Call with potential DIP lender
Arun Reddy	9/27/2012	2.0	Prepare DIP budget presentation
Laura Kimmel	9/27/2012	4.0	Prepare DIP budget presentation
Tom Hedus	9/27/2012	4.0	Prepare DIP budget presentation
Lee Miller	9/27/2012	4.0	Prepare DIP budget presentation
Brad Jordan	9/27/2012	1.0	Review of DIP motion and DIP budget details
Anne Davey	9/27/2012	2.0	Review/edit of DIP budget presentation
David Hilty	9/28/2012	1.0	Call with potential DIP lender
Erez Vaida	9/28/2012	5.0	DIP Presentation
Christoph Suter	9/28/2012	5.0	DIP Presentation
Jad Benabdelkhalek	9/28/2012	5.0	DIP Presentation
Lee Miller	9/28/2012	4.0	Prepare DIP budget presentation
Tom Hedus	9/28/2012	4.0	Review DIP budget presentation
Anne Davey	9/28/2012	2.5	Review/edit of DIP budget presentation

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Christoph Suter	9/29/2012	1.0	DIP Presentation
Arun Reddy	9/29/2012	1.0	Prepare DIP budget presentation
Laura Kimmel	9/29/2012	1.0	Prepare DIP budget presentation
Tom Hedus	9/29/2012	4.0	Prepare DIP budget presentation
Lee Miller	9/29/2012	4.0	Prepare DIP budget presentation
Anne Davey	9/29/2012	2.0	Review/edit of DIP budget presentation
Brad Jordan	9/30/2012	1.0	Call with Milbank and certain UCC members regarding questions on the proposed DIP financing
Lee Miller	9/30/2012	3.0	Prepare DIP budget presentation
David Hilty	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Brad Jordan	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Arun Reddy	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Laura Kimmel	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Anne Davey	9/30/2012	2.5	Review/edit of DIP budget presentation
		<u>83.5</u>	

I - Portfolio Analysis

Erez Vaida	9/1/2012	1.5	Preparation for UCC call
Erez Vaida	9/2/2012	2.5	Preparation for UCC call
Joseph Julian	9/2/2012	1.5	Review of materials for UCC call
Arun Reddy	9/3/2012	6.0	Asset valuations / waterfall analysis
Laura Kimmel	9/3/2012	6.0	Asset valuations / waterfall analysis
Kaveh Malekanian	9/3/2012	6.0	Asset valuations / waterfall analysis
Christoph Suter	9/3/2012	6.0	Asset valuations / waterfall analysis
Jad Benabdelkhalek	9/3/2012	4.0	Asset valuations / waterfall analysis
Joseph Julian	9/3/2012	1.5	Review of asset valuations/portfolio analysis
Bryan Goudzwaard	9/4/2012	2.0	Asset diligence call and related preparation / discussions
Arun Reddy	9/4/2012	4.0	Asset valuations / waterfall analysis
Laura Kimmel	9/4/2012	4.0	Asset valuations / waterfall analysis
Kaveh Malekanian	9/4/2012	4.0	Asset valuations / waterfall analysis
Joseph Julian	9/4/2012	0.5	Call with A&M re: [REDACTED]
Arun Reddy	9/4/2012	1.0	Call with Milbank re: 2 assets
Laura Kimmel	9/4/2012	1.0	Call with Milbank re: 2 assets
Tom Hedus	9/4/2012	1.0	Call with Milbank re: 2 assets
Lee Miller	9/4/2012	1.0	Call with Milbank re: 2 assets
William McDavid	9/4/2012	1.0	Call with Milbank re: 2 assets
Anne Davey	9/4/2012	7.5	Call with Milbank re: 2 assets (0.5); Valuation summaries on 4 assets (7.0)
Joseph Julian	9/4/2012	1.0	Internal HL calls re: draft UCC presentation/materials
Erez Vaida	9/4/2012	2.0	Preparing information requests
Christoph Suter	9/4/2012	7.0	Presentation on asset valuation
Jad Benabdelkhalek	9/4/2012	5.0	Presentation on asset valuation
Joseph Julian	9/4/2012	1.5	Review of draft UCC presentation/materials
Joseph Julian	9/4/2012	2.0	Review of [REDACTED] and other portfolio info and analysis
Tom Hedus	9/4/2012	2.0	Valuation assessment [REDACTED]
William McDavid	9/4/2012	3.0	Valuation assessment [REDACTED]
Joseph Julian	9/4/2012	1.5	[REDACTED] call with KPMG and Rothschild
Joseph Julian	9/5/2012	2.0	Advisors call re: [REDACTED]
Erez Vaida	9/5/2012	2.0	Advisors call re: [REDACTED]
Christoph Suter	9/5/2012	2.0	Asset valuations
Jad Benabdelkhalek	9/5/2012	4.0	Asset valuations
Arun Reddy	9/5/2012	5.0	Asset valuations / waterfall analysis
Laura Kimmel	9/5/2012	5.0	Asset valuations / waterfall analysis

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Kaveh Malekanian	9/5/2012	4.0	Asset valuations / waterfall analysis
Tom Hedus	9/5/2012	3.0	Asset valuations for [REDACTED]
William McDavid	9/5/2012	2.0	Asset valuations for [REDACTED]
Joseph Julian	9/5/2012	0.5	HL catch-up call
Bryan Goudzwaard	9/5/2012	3.5	Portfolio analyses
Lee Miller	9/5/2012	2.0	Prepare [REDACTED] valuation
Lee Miller	9/5/2012	1.5	Prepare waterfall summary presentation
Anne Davey	9/5/2012	2.0	Review/edit of waterfall summary slides
Anne Davey	9/5/2012	6.0	Valuation summaries on multiple assets
Joseph Julian	9/6/2012	0.5	Catch-up call with HL team re: UCC presentation
Bryan Goudzwaard	9/6/2012	4.0	Portfolio analyses
Lee Miller	9/6/2012	3.0	Prepare waterfall summary presentation
William McDavid	9/6/2012	3.0	Prepare waterfall summary presentation
Tom Hedus	9/6/2012	3.0	Review waterfall summary presentation
Anne Davey	9/7/2012	1.0	Call with Milbank re: [REDACTED]
Tom Hedus	9/7/2012	1.0	Call with Milbank re: [REDACTED]
Lee Miller	9/7/2012	1.0	Call with Milbank re: [REDACTED]
William McDavid	9/7/2012	1.0	Call with Milbank re: [REDACTED]
Bryan Goudzwaard	9/7/2012	6.0	Portfolio analyses
Lee Miller	9/7/2012	5.0	Prepare asset summary spreadsheet
Arun Reddy	9/7/2012	2.0	Prepare waterfall summary presentation
Laura Kimmel	9/7/2012	2.0	Prepare waterfall summary presentation
Tom Hedus	9/7/2012	3.0	Prepare waterfall summary presentation
Lee Miller	9/7/2012	3.0	Prepare waterfall summary presentation
William McDavid	9/7/2012	2.0	Prepare waterfall summary presentation
Tom Hedus	9/7/2012	2.0	Review asset summary spreadsheet
Anne Davey	9/7/2012	1.0	Review/edit of waterfall summary
Lee Miller	9/8/2012	2.0	Prepare waterfall summary presentation
Bryan Goudzwaard	9/9/2012	4.5	Portfolio analyses and review of business plan
Lee Miller	9/9/2012	4.0	Prepare asset summary spreadsheet
Lee Miller	9/9/2012	4.0	Prepare waterfall summary presentation
William McDavid	9/9/2012	4.0	Prepare waterfall summary presentation
Joseph Julian	9/9/2012	1.0	Review of draft UCC presentation/materials
Anne Davey	9/9/2012	2.5	Review/edit of waterfall summary
Tom Hedus	9/9/2012	2.5	Review/edit of waterfall summary
Kaveh Malekanian	9/10/2012	7.0	Asset valuations / waterfall analysis
Tom Hedus	9/10/2012	0.5	Business plan questions
William McDavid	9/10/2012	1.0	Diligence questions on [REDACTED]
Joseph Julian	9/10/2012	1.5	Internal calls/meetings
Erez Vaida	9/10/2012	2.0	[REDACTED] due diligence
Bryan Goudzwaard	9/10/2012	5.0	Portfolio analyses
Lee Miller	9/10/2012	2.0	Prepare waterfall summary presentation
Joseph Julian	9/10/2012	2.0	Review of [REDACTED] and other portfolio info and analysis
Anne Davey	9/10/2012	1.5	Review/edit of waterfall summary
Christoph Suter	9/10/2012	9.0	Strategic alternatives / due diligence
Jad Benabdelkhalek	9/10/2012	8.0	Strategic alternatives / due diligence
Tom Hedus	9/10/2012	1.0	Waterfall summary
William McDavid	9/10/2012	2.0	Waterfall summary
William McDavid	9/11/2012	4.0	Asset valuation
Christoph Suter	9/11/2012	6.0	Asset valuation for business plan meeting
Jad Benabdelkhalek	9/11/2012	6.0	Asset valuation for business plan meeting
Anne Davey	9/11/2012	3.5	Drafted and reviewed summary of portfolio analysis presentation
Tom Hedus	9/11/2012	3.0	Drafted and reviewed summary of portfolio analysis presentation
William McDavid	9/11/2012	2.0	Drafted and reviewed summary of portfolio analysis presentation
Christoph Suter	9/11/2012	6.0	Due diligence / information requests

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	9/11/2012	8.0	Portfolio analyses and preparation of materials for in-person meeting with Debtors in London
Lee Miller	9/11/2012	3.0	Prepare waterfall summary presentation
Brad Jordan	9/11/2012	3.5	Review and update of financial analysis of portfolio
Tom Hedus	9/11/2012	2.5	Review asset valuation
Joseph Julian	9/11/2012	1.0	Review of [REDACTED] and other portfolio info and analysis
Joseph Julian	9/11/2012	0.5	Review of UCC presentation/materials
Joseph Julian	9/11/2012	1.0	Review of [REDACTED] and other portfolio company analysis
Erez Vaida	9/12/2012	4.0	Asset valuations
Erez Vaida	9/13/2012	3.0	Asset valuation
Christoph Suter	9/13/2012	1.5	Due diligence / information requests
Christoph Suter	9/14/2012	2.0	Due diligence on valuation
Kaveh Malekanian	9/14/2012	5.0	Due diligence on valuation
Jad Benabdelkhalek	9/14/2012	2.0	Due diligence on valuation
Erez Vaida	9/14/2012	5.0	[REDACTED] Analysis
Bryan Goudzwaard	9/14/2012	2.5	Portfolio analyses
Lee Miller	9/14/2012	4.0	Portfolio analyses
Lee Miller	9/14/2012	3.0	Prepare waterfall summary
Brad Jordan	9/14/2012	2.5	Review and update of financial analysis of portfolio
Tom Hedus	9/14/2012	1.0	Review of waterfall summary
William McDavid	9/14/2012	1.0	Review of waterfall summary
Tom Hedus	9/15/2012	1.5	Asset valuations
Lee Miller	9/15/2012	5.0	Prepare asset valuations
Jad Benabdelkhalek	9/15/2012	7.0	Presentation on asset valuation
Joseph Julian	9/15/2012	1.5	Review of [REDACTED] and other portfolio info and analysis
Anne Davey	9/15/2012	2.5	Review of portfolio summary
William McDavid	9/15/2012	1.0	Summary of RE assets
Lee Miller	9/16/2012	4.0	Prepare asset valuations
Jad Benabdelkhalek	9/16/2012	8.0	Presentation on asset valuation
Brad Jordan	9/16/2012	1.5	Review and update of financial analysis of portfolio
Tom Hedus	9/17/2012	0.5	Call with Milbank re: [REDACTED]
Lee Miller	9/17/2012	0.5	Call with Milbank re: [REDACTED]
William McDavid	9/17/2012	0.5	Call with Milbank re: [REDACTED]
Joseph Julian	9/17/2012	0.5	Catch-up call with AR re: [REDACTED]
Christoph Suter	9/17/2012	3.0	Due diligence / Information requests
Jad Benabdelkhalek	9/17/2012	3.0	Due diligence / Information requests
Bryan Goudzwaard	9/17/2012	2.0	Portfolio analyses
Tom Hedus	9/17/2012	4.0	Prepare asset valuations
Lee Miller	9/17/2012	6.0	Prepare asset valuations
William McDavid	9/17/2012	8.0	Prepare asset valuations
David Hilty	9/17/2012	1.0	Review portfolio asset summary and valuation
Arun Reddy	9/17/2012	2.5	Review of asset valuations/portfolio analysis
Laura Kimmel	9/17/2012	2.5	Review of asset valuations/portfolio analysis
Anne Davey	9/17/2012	4.5	Reviewed 2 asset valuation summaries (2.0); Reviewed portfolio analysis (2.5)
Joseph Julian	9/18/2012	0.5	Call w AR re: [REDACTED]
Joseph Julian	9/18/2012	1.0	[REDACTED] call
Christoph Suter	9/18/2012	4.0	Funds flow analysis
Joseph Julian	9/18/2012	0.5	HL call re: UCC analysis/presentation
Bryan Goudzwaard	9/18/2012	6.0	Portfolio analyses
Arun Reddy	9/18/2012	2.0	Prepare asset valuations
Laura Kimmel	9/18/2012	3.0	Prepare asset valuations
Tom Hedus	9/18/2012	3.0	Prepare asset valuations
Lee Miller	9/18/2012	3.0	Prepare asset valuations
William McDavid	9/18/2012	5.0	Prepare asset valuations
Lee Miller	9/18/2012	2.0	Prepare waterfall summary
Joseph Julian	9/18/2012	1.5	Review of [REDACTED] info

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Arun Reddy	9/18/2012	2.0	Reviewed HL analysis on exit proceeds
Anne Davey	9/18/2012	1.0	Reviewed HL analysis on exit proceeds
Tom Hedus	9/18/2012	2.0	Reviewed HL analysis on exit proceeds
Laura Kimmel	9/18/2012	2.0	Reviewed HL analysis on exit proceeds
Arun Reddy	9/19/2012	2.0	Asset valuations / waterfall analysis
Laura Kimmel	9/19/2012	4.0	Asset valuations / waterfall analysis
Kaveh Malekanian	9/19/2012	4.0	Asset valuations / waterfall analysis
Arun Reddy	9/19/2012	1.0	Call w/A&M re [REDACTED]
Laura Kimmel	9/19/2012	1.0	Call w/A&M re [REDACTED]
Erez Vaida	9/19/2012	2.0	Call w/A&M re [REDACTED]
Christoph Suter	9/19/2012	1.0	Call w/A&M re [REDACTED]
Anne Davey	9/19/2012	1.5	Calls and emails with Rothschild and Milbank re: DIP expense motions
Joseph Julian	9/19/2012	1.5	[REDACTED] call
Christoph Suter	9/19/2012	6.0	Funds Flow Analysis
Jad Benabdelkhalek	9/19/2012	5.0	Funds Flow Analysis
Bryan Goudzwaard	9/19/2012	5.0	Portfolio analyses
Lee Miller	9/19/2012	2.0	Prepare waterfall bridge
Anne Davey	9/19/2012	3.0	Review/updating of proceeds summary (1.0); Internal call and discussions re: portfolio analysis presentation (2.0)
Arun Reddy	9/19/2012	2.0	Review asset valuation
Laura Kimmel	9/19/2012	3.0	Review asset valuation
Erez Vaida	9/20/2012	2.0	[REDACTED] analysis
Christoph Suter	9/20/2012	4.0	Funds flow analysis
Jad Benabdelkhalek	9/20/2012	5.0	Funds flow analysis
Joseph Julian	9/20/2012	1.0	Internal calls re: [REDACTED] and UCC presentation
Lee Miller	9/20/2012	2.0	Prepare waterfall summary
Jad Benabdelkhalek	9/21/2012	4.0	Asset valuation
Joseph Julian	9/21/2012	0.5	Internal calls: [REDACTED] and UCC presentation
David Hilty	9/21/2012	1.5	Review portfolio analysis and waterfalls
Arun Reddy	9/21/2012	3.0	Review of portfolio analysis and presentation
Anne Davey	9/21/2012	3.0	Review of portfolio analysis and presentation
Erez Vaida	9/21/2012	3.0	Review of portfolio analysis and presentation
Laura Kimmel	9/21/2012	12.0	Review of portfolio analysis and presentation
Christoph Suter	9/23/2012	7.0	Funds flow analysis
Jad Benabdelkhalek	9/23/2012	3.0	Funds flow analysis
Christoph Suter	9/24/2012	5.0	Funds flow analysis
Jad Benabdelkhalek	9/24/2012	3.0	Funds flow analysis
Lee Miller	9/24/2012	2.0	Prepare asset valuations
Christoph Suter	9/25/2012	6.0	Funds flow analysis
Jad Benabdelkhalek	9/25/2012	4.0	Funds flow analysis
Erez Vaida	9/25/2012	6.0	[REDACTED] analysis
Arun Reddy	9/25/2012	1.0	Syndication company analysis
Laura Kimmel	9/25/2012	4.0	Syndication company analysis
Lee Miller	9/25/2012	4.0	Syndication company analysis
Kaveh Malekanian	9/26/2012	2.0	Asset valuations / waterfall analysis
Christoph Suter	9/26/2012	4.5	Funds flow analysis
Jad Benabdelkhalek	9/26/2012	4.5	Funds flow analysis
Anne Davey	9/26/2012	2.5	Review/edit of ownership analysis
Lee Miller	9/26/2012	3.0	Syndication company analysis
Christoph Suter	9/27/2012	4.5	Funds flow analysis
Jad Benabdelkhalek	9/27/2012	4.5	Funds flow analysis
Joseph Julian	9/28/2012	1.0	[REDACTED] call
Arun Reddy	9/28/2012	1.5	[REDACTED] Call & review of materials
Laura Kimmel	9/28/2012	1.5	[REDACTED] Call & review of materials
Joseph Julian	9/28/2012	1.0	Review of [REDACTED] info
Erez Vaida	9/29/2012	12.0	[REDACTED] analysis

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Christoph Suter	9/29/2012	5.0	Funds flow Analysis
Christoph Suter	9/29/2012	5.0	Preparation for update presentation to UCC
Jad Benabdelkhalek	9/29/2012	5.0	Preparation for update presentation to UCC
Kaveh Malekanian	9/29/2012	3.0	Presentation preparation
Christoph Suter	9/30/2012	4.0	Funds Flow Analysis
Erez Vaida	9/30/2012	12.0	[REDACTED] analysis
Christoph Suter	9/30/2012	7.0	Preparation for update presentation to UCC
Jad Benabdelkhalek	9/30/2012	7.0	Preparation for update presentation to UCC
		<u>658.0</u>	

J - Deal Funding

Erez Vaida	9/8/2012	2.0	Updated presentation
Erez Vaida	9/11/2012	2.0	Updated UCC presentation
Joseph Julian	9/14/2012	2.0	Review of deal funding and portfolio/investment info
Erez Vaida	9/16/2012	3.0	Presentation on asset valuation
David Hilty	9/21/2012	0.5	Review deal funding summary and backup support
Brad Jordan	9/21/2012	0.5	Review of new materials related to pending funding request by the Debtors
Arun Reddy	9/21/2012	1.0	Review of new materials related to pending funding request by the Debtors
Laura Kimmel	9/21/2012	1.0	Review of new materials related to pending funding request by the Debtors
Erez Vaida	9/22/2012	1.0	Deal funding analysis
David Hilty	9/22/2012	0.5	Review deal funding summary and backup support
Brad Jordan	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Arun Reddy	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Anne Davey	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Laura Kimmel	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Erez Vaida	9/26/2012	4.0	Deal funding analysis
Tom Hodus	9/27/2012	3.0	Prepare October deal funding presentation
Lee Miller	9/27/2012	1.0	Prepare October deal funding presentation
William McDavid	9/27/2012	5.0	Prepare October deal funding presentation
Anne Davey	9/27/2012	1.0	Review/edit of October deal funding presentation
Arun Reddy	9/28/2012	0.5	Prepare October deal funding presentation
Laura Kimmel	9/28/2012	0.5	Prepare October deal funding presentation
Lee Miller	9/28/2012	2.0	Prepare October deal funding presentation
Anne Davey	9/28/2012	3.5	Review/edit of October deal funding presentation
Anne Davey	9/29/2012	2.0	Review/edit of October deal funding presentation
Lee Miller	9/30/2012	2.0	Prepare October deal funding presentation
William McDavid	9/30/2012	2.0	Prepare October deal funding presentation
		<u>44.0</u>	

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Lee Miller	10/1/2012	1.0	Prepare and distribute October hours templates
Tom Hedus	10/2/2012	1.0	Review intralinks data site
Lee Miller	10/2/2012	1.5	Update data room and distribute documents
William McDavid	10/9/2012	0.5	Review expenses for monthly fee statement
Lee Miller	10/10/2012	2.5	Prepare information book
Lee Miller	10/13/2012	2.0	Prepare September hours
Lee Miller	10/15/2012	1.5	Prepare September hours
William McDavid	10/15/2012	0.5	Review September hours
Lee Miller	10/16/2012	1.5	Prepare September hours
William McDavid	10/16/2012	0.5	Review team expenses for monthly fee statement
Tom Hedus	10/16/2012	1.5	Updating hours and other administrative tasks
Anne Davey	10/19/2012	1.0	Prepare fee statement
Lee Miller	10/19/2012	3.0	Prepare fee statement
Lee Miller	10/22/2012	1.5	Prepare fee statement
Lee Miller	10/24/2012	2.0	Prepare September fee statement
Anne Davey	10/24/2012	1.0	Review September fee statement
Lee Miller	10/26/2012	2.0	Prepare and submit September fee statement
		<u>24.5</u>	

B - Plan of Reorganization

William McDavid	10/1/2012	2.5	New money business plan model
Lee Miller	10/1/2012	2.0	Prepare standalone plan cost comparison
Tom Hedus	10/1/2012	3.0	Review and analyze standalone plan costs
Anne Davey	10/1/2012	2.5	Review new money business plan model
Bryan Goudzwaard	10/1/2012	2.0	Review of materials provided by Debtors' advisors and related discussions
Joseph Julian	10/1/2012	2.5	Review of standalone plan
David Hilty	10/2/2012	1.5	Call with Milbank re: [REDACTED] and other plan issue
Brad Jordan	10/2/2012	1.5	Call with Milbank re: [REDACTED] and other plan issue
William McDavid	10/2/2012	4.0	New money business plan model
Brad Jordan	10/2/2012	1.0	Review of POR issues related to secured lender
Joseph Julian	10/2/2012	1.5	Review of standalone plan
William McDavid	10/3/2012	5.0	New money business plan model
Joseph Julian	10/3/2012	0.5	Review [REDACTED] settlement term sheet
Anne Davey	10/3/2012	2.0	Review standalone plan summary presentation
William McDavid	10/3/2012	2.0	Standalone plan summary presentation
Lee Miller	10/3/2012	3.0	Standalone plan summary presentation
Tom Hedus	10/4/2012	1.0	Analyze wind-down model
Joseph Julian	10/4/2012	0.5	Call with Milbank re: [REDACTED] and other plan issue
Brad Jordan	10/4/2012	1.5	Discussions with UCC advisors regarding [REDACTED] and issues related to [REDACTED]
William McDavid	10/4/2012	6.0	New money business plan model
Bryan Goudzwaard	10/4/2012	3.0	Recovery model analysis and discussions
Anne Davey	10/4/2012	4.0	Review standalone plan summary presentation
Tom Hedus	10/4/2012	4.0	Standalone plan summary presentation
William McDavid	10/4/2012	2.5	Standalone plan summary presentation
Lee Miller	10/4/2012	4.0	Standalone plan summary presentation
Lee Miller	10/4/2012	1.0	Update wind down model
Brad Jordan	10/5/2012	1.0	Discussions with UCC advisors regarding [REDACTED] and issues related to [REDACTED]
Bryan Goudzwaard	10/5/2012	1.5	Individual portfolio asset analysis and related discussions
Christoph Suter	10/5/2012	0.5	Internal call on Recovery Model
Bryan Goudzwaard	10/5/2012	2.0	Recovery model analysis and discussions
David Hilty	10/5/2012	0.5	Review [REDACTED] issues and term sheet
Anne Davey	10/7/2012	4.0	Prepare standalone presentation

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
William McDavid	10/7/2012	6.0	Prepare standalone presentation
Lee Miller	10/7/2012	4.0	Prepare standalone presentation
Brad Jordan	10/7/2012	1.0	Review and provided comments to materials to share with UCC on Debtors' stand-alone business plan
Tom Hedus	10/7/2012	2.0	Review standalone presentation
Arun Reddy	10/8/2012	1.0	Internal discussions on recovery model
Laura Kimmel	10/8/2012	1.0	Internal discussions on recovery model
Christoph Suter	10/8/2012	2.0	Recovery Model
Bryan Goudzwaard	10/8/2012	2.0	Recovery model analysis and discussions
David Hilty	10/8/2012	1.5	Review and edit standalone presentation to the UCC
Brad Jordan	10/8/2012	0.5	Review and edit standalone presentation to the UCC
Bryan Goudzwaard	10/8/2012	1.0	Review of materials provided by Debtors' advisors
Laura Kimmel	10/9/2012	1.0	Prep of Asset Overview Presentation
Christoph Suter	10/9/2012	3.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/9/2012	8.5	Recovery model analysis and discussions
Brad Jordan	10/9/2012	1.5	Review and discussion of POR allocation components and issues
Arun Reddy	10/9/2012	1.0	Review of Asset Overview Presentation
Anne Davey	10/9/2012	3.0	Review recovery model analysis and discussions
Christoph Suter	10/10/2012	4.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/10/2012	13.0	Recovery model analysis and discussions
Brad Jordan	10/10/2012	2.5	Review and discussion of POR allocation components and issues
Anne Davey	10/10/2012	3.0	Review recovery model analysis and discussions
Bryan Goudzwaard	10/11/2012	1.0	Arcapita call with UCC advisors and related preparation
Brad Jordan	10/11/2012	1.5	Calls with FTI/Milbank on POR issues, claims and potential defenses
Anne Davey	10/11/2012	0.5	Prepare standalone business plan diligence questions
Lee Miller	10/11/2012	3.0	Prepare standalone business plan diligence questions
Lee Miller	10/11/2012	1.0	Prepare standalone presentation
Bryan Goudzwaard	10/11/2012	12.0	Recovery model analysis and discussions
Anne Davey	10/11/2012	5.0	Recovery model analysis review and correspondence
Brad Jordan	10/11/2012	1.0	Review and input on recovery analysis and value flows
Arun Reddy	10/11/2012	2.5	Review of/analysis for asset overview presentation
Laura Kimmel	10/11/2012	2.5	Review of/analysis for asset overview presentation
Laura Kimmel	10/11/2012	2.0	Review of/analysis of intercompany
Tom Hedus	10/11/2012	4.0	Review standalone plan
Christoph Suter	10/12/2012	3.0	Recovery model
Bryan Goudzwaard	10/12/2012	10.0	Recovery model analysis and discussions
Brad Jordan	10/12/2012	1.5	Review and analysis of POR related issues, including recovery model prep and scenarios
Arun Reddy	10/12/2012	2.0	Review of DD for recovery model
Anne Davey	10/12/2012	2.0	Review of DD for recovery model
Laura Kimmel	10/12/2012	2.0	Review of DD for recovery model
Brad Jordan	10/12/2012	0.5	Review of potential avoidance actions and potential implications
Bryan Goudzwaard	10/13/2012	7.5	Recovery model analysis and discussions
Arun Reddy	10/15/2012	2.0	Analysis / review of recovery model
Laura Kimmel	10/15/2012	2.0	Analysis / review of recovery model
Brad Jordan	10/15/2012	0.5	Call with the Debtors' advisors regarding POR issues
Christoph Suter	10/15/2012	4.0	Recovery Model
Bryan Goudzwaard	10/15/2012	7.0	Recovery model analysis and discussions
Brad Jordan	10/15/2012	1.5	Review and analysis of POR related issues, including recovery model prep and scenarios
Arun Reddy	10/15/2012	0.5	Review of DD for recovery Model
Laura Kimmel	10/15/2012	0.5	Review of DD for recovery Model
David Hilty	10/15/2012	1.0	Review plan issues and case scenarios and edit presentation
Arun Reddy	10/16/2012	1.0	Communication with advisors on recovery model
Anne Davey	10/16/2012	1.0	Communication with advisors on recovery model
Laura Kimmel	10/16/2012	1.0	Communication with advisors on recovery model

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	10/16/2012	1.0	Employee analysis
Christoph Suter	10/16/2012	5.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/16/2012	8.5	Recovery model analysis and discussions
Brad Jordan	10/16/2012	2.5	Review and analysis of POR related issues, including recovery model prep and scenarios
Brad Jordan	10/16/2012	0.5	Review of updated information on intercompany balances as of the filing
David Hilty	10/16/2012	0.5	Review plan issues prior to committee call
Anne Davey	10/16/2012	3.0	Review recovery model analysis
Laura Kimmel	10/17/2012	0.5	Call w/Milbank re: security/priority
Brad Jordan	10/17/2012	1.0	Calls with A&M, FTI on intercompany issues and impacts on POR alternatives/recovery profiles
Joseph Julian	10/17/2012	1.0	Calls with A&M, FTI on intercompany issues and impacts on POR alternatives/recovery profiles
Anne Davey	10/17/2012	1.0	Calls with A&M, FTI on intercompany issues and impacts on POR alternatives/recovery profiles
Christoph Suter	10/17/2012	1.0	Calls with A&M, FTI on intercompany issues and impacts on POR alternatives/recovery profiles
Bryan Goudzwaard	10/17/2012	1.0	Calls with A&M, FTI on intercompany issues and impacts on POR alternatives/recovery profiles
Arun Reddy	10/17/2012	1.0	Internal call on recovery model
Laura Kimmel	10/17/2012	1.0	Internal call on recovery model
Christoph Suter	10/17/2012	6.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/17/2012	9.0	Recovery model analysis and discussions
David Hilty	10/17/2012	1.0	Review and edit plan of reorganization alternatives and issues
Brad Jordan	10/17/2012	1.5	Review and preparation of analysis regarding POR alternatives/recovery profiles
Laura Kimmel	10/17/2012	3.0	Review of recovery model
Anne Davey	10/17/2012	3.0	Review recovery model analysis and correspondence
Bryan Goudzwaard	10/18/2012	1.0	Employee analysis
Christoph Suter	10/18/2012	6.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/18/2012	9.0	Recovery model analysis and discussions
David Hilty	10/18/2012	1.5	Review and edit plan and alternatives presentation
Brad Jordan	10/18/2012	3.0	Review and preparation of analysis regarding POR alternatives/recovery profiles
Arun Reddy	10/18/2012	1.0	Review of asset overview presentation
Laura Kimmel	10/18/2012	1.0	Review of asset overview presentation
Christoph Suter	10/19/2012	0.5	Due diligence list on recovery model
Christoph Suter	10/19/2012	2.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/19/2012	1.0	Recovery model analysis and discussions
Brad Jordan	10/19/2012	2.0	Review and preparation of analysis regarding POR alternatives/recovery profiles
Laura Kimmel	10/19/2012	4.0	Review of recovery model
Christoph Suter	10/21/2012	4.0	Recovery model analysis
Christoph Suter	10/22/2012	1.0	Call on recovery model with FTI & A&M
Brad Jordan	10/22/2012	1.5	Calls with A&M, FTI on intercompany issues and impacts on POR alternatives/recovery profiles
Christoph Suter	10/22/2012	0.5	Recovery model analysis and discussions
Bryan Goudzwaard	10/22/2012	10.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/22/2012	1.0	Recovery model call with Debtors' advisors and related preparation
Arun Reddy	10/22/2012	1.5	Review of Asset Overview Materials
Laura Kimmel	10/22/2012	1.5	Review of Asset Overview Materials
Christoph Suter	10/23/2012	1.0	Due diligence for recovery model
Christoph Suter	10/23/2012	0.5	Internal call on recovery model
Bryan Goudzwaard	10/23/2012	2.5	Recovery model analysis and discussions
Brad Jordan	10/23/2012	2.0	Review and analysis of POR related issues, including recovery model prep and scenarios
Anne Davey	10/23/2012	2.0	Review recovery model analysis and correspondence

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
David Hilty	10/23/2012	1.5	Review scenarios / alternatives and issues
Laura Kimmel	10/24/2012	0.5	Call w/A&M re: claims schedule
Laura Kimmel	10/24/2012	1.0	Call w/A&M re: recovery model
Brad Jordan	10/24/2012	1.0	Call with the Debtors' advisors regarding recovery analyses and considerations/issues.
Christoph Suter	10/24/2012	1.5	Due diligence calls for recovery model
Bryan Goudzwaard	10/24/2012	3.5	Recovery model analysis and discussions
Brad Jordan	10/24/2012	2.5	Review of claims information and call with the Debtors' advisors re: claims and POR issues
Anne Davey	10/24/2012	2.5	Review of claims information and call with the Debtors' advisors re: claims and POR issues
Laura Kimmel	10/25/2012	0.5	Call w/A&M re: IPP/IIP data
Bryan Goudzwaard	10/25/2012	2.0	Recovery model analysis and discussions
Brad Jordan	10/25/2012	1.5	Review and analysis of POR related issues, including recovery model prep and scenarios
Bryan Goudzwaard	10/26/2012	1.5	Recovery model analysis and discussions
Anne Davey	10/26/2012	1.5	Review recovery model analysis and correspondence
Anne Davey	10/28/2012	5.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/28/2012	7.5	Recovery model analysis and discussions
Brad Jordan	10/28/2012	1.5	Review and analysis of POR related issues, including recovery model prep and scenarios
Christoph Suter	10/29/2012	1.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/29/2012	9.0	Recovery model analysis and discussions
Christoph Suter	10/30/2012	1.0	Asset segmentation
Christoph Suter	10/30/2012	3.0	Recovery model analysis and discussions
Bryan Goudzwaard	10/30/2012	6.5	Recovery model analysis and discussions
Christoph Suter	10/31/2012	3.0	Recovery model analysis and discussions
Tom Hedus	10/31/2012	3.0	Recovery model analysis and discussions
		<u>397.0</u>	

C - Docket Maintenance / Court Hearings

Brad Jordan	10/10/2012	3.5	Attended hearing on DIP and exclusivity and discussions with counsel to proposed DIP lender regarding potential modification
Lee Miller	10/17/2012	1.0	Update docket
		<u>4.5</u>	

D - Corporate Issues

None during this period. 0.0

E - Communications with UCC & Advisors

David Hilty	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
Brad Jordan	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
Joseph Julian	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
Anne Davey	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
Tom Hedus	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
Erez Vaida	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
William McDavid	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
Lee Miller	10/1/2012	0.5	UCC advisors call re: key issues for upcoming UCC call
David Hilty	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Brad Jordan	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Joseph Julian	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Arun Reddy	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Anne Davey	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Laura Kimmel	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
William McDavid	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Christoph Suter	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Lee Miller	10/1/2012	1.5	UCC call with the Debtors' advisors re: JPL settlement
Erez Vaida	10/1/2012	2.5	UCC call with the Debtors' advisors re: JPL settlement (incl. prep)
Bryan Goudzwaard	10/1/2012	2.5	UCC call with the Debtors' advisors re: JPL settlement (incl. prep)
David Hilty	10/1/2012	1.0	Weekly Chair Call re: UCC call and JPL issues
Joseph Julian	10/1/2012	1.0	Weekly Chair Call re: UCC call and JPL issues
Anne Davey	10/1/2012	1.0	Weekly Chair Call re: UCC call and JPL issues
Laura Kimmel	10/1/2012	1.0	Weekly Chair Call re: UCC call and JPL issues
Tom Hedus	10/1/2012	1.0	Weekly Chair Call re: UCC call and JPL issues
William McDavid	10/1/2012	1.0	Weekly Chair Call re: UCC call and JPL issues
Lee Miller	10/1/2012	1.0	Weekly Chair Call re: UCC call and JPL issues
David Hilty	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Brad Jordan	10/2/2012	1.5	Weekly UCC call re: key issues (incl. prep)
Joseph Swanson	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Joseph Julian	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Arun Reddy	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Anne Davey	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Laura Kimmel	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
William McDavid	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Christoph Suter	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Lee Miller	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Bryan Goudzwaard	10/2/2012	2.0	Weekly UCC call re: key issues (incl. prep)
Jad Benabdelkhalek	10/2/2012	3.0	Weekly UCC call re: key issues (incl. prep)
Bryan Goudzwaard	10/8/2012	1.5	Call with UCC advisors and related preparation
David Hilty	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
Joseph Julian	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
Arun Reddy	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
Anne Davey	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
Laura Kimmel	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
Tom Hedus	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
William McDavid	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
Christoph Suter	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
Lee Miller	10/8/2012	0.5	Weekly advisors call re: DIP and standalone plan issues
David Hilty	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
Joseph Julian	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
Arun Reddy	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
Anne Davey	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
Laura Kimmel	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
Tom Hedus	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
William McDavid	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
Christoph Suter	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
Lee Miller	10/8/2012	0.5	Weekly Chair Call re: plan issues and agenda for committee call
David Hilty	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Brad Jordan	10/9/2012	1.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Joseph Swanson	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Joseph Julian	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Arun Reddy	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Anne Davey	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Laura Kimmel	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Kaveh Malekanian	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
William McDavid	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Christoph Suter	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Bryan Goudzwaard	10/9/2012	2.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Jad Benabdelkhalek	10/9/2012	3.0	Weekly UCC committee call re: [REDACTED] and avoidance actions (incl. prep)
Brad Jordan	10/11/2012	1.0	Discussions with Milbank and UCC chair on DIP issues and potential strategies to improve DIP terms
William McDavid	10/15/2012	1.0	Call with Milbank regarding asset legal due diligence
Brad Jordan	10/15/2012	1.0	Calls with Milbank, FTI and committee chair regarding DIP and POR issues and next steps
David Hilty	10/15/2012	2.0	Meeting and dinner with UCC member and other constituent in case to discuss their perspectives on POR alternatives and merits
Brad Jordan	10/15/2012	2.0	Meeting and dinner with UCC member and other constituent in case to discuss their perspectives on POR alternatives and merits
David Hilty	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Joseph Julian	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Arun Reddy	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Arun Reddy	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Anne Davey	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Laura Kimmel	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Laura Kimmel	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Tom Hedus	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
William McDavid	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Christoph Suter	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Bryan Goudzwaard	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
Lee Miller	10/15/2012	0.5	Weekly advisors call re: committee call and plan issues
David Hilty	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Joseph Julian	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Arun Reddy	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Anne Davey	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Laura Kimmel	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Tom Hedus	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
William McDavid	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Christoph Suter	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Lee Miller	10/15/2012	0.5	Weekly Chair Call re: committee call agenda and DIP
Joseph Swanson	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
Joseph Julian	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
Arun Reddy	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
Anne Davey	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
Laura Kimmel	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
Erez Vaida	10/16/2012	3.0	UCC committee call re: DIP & plan issues (incl. prep)
Christoph Suter	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
Bryan Goudzwaard	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
William McDavid	10/16/2012	2.0	UCC committee call re: DIP & plan issues (incl. prep)
Jad Benabdelkhalek	10/16/2012	3.0	UCC committee call re: DIP & plan issues (incl. prep)
David Hilty	10/16/2012	2.0	UCC meetings (via teleconference) on get POR alternatives and merits, as well as perspectives of other key constituents in cases
Brad Jordan	10/16/2012	2.0	UCC meetings (via teleconference) on get POR alternatives and merits, as well as perspectives of other key constituents in cases
Bryan Goudzwaard	10/19/2012	1.5	Arcapita calls with UCC advisors and related preparation

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	10/22/2012	1.5	Call with UCC advisors and related preparation
Kaveh Malekanian	10/22/2012	2.0	Call with UCC advisors and related preparation
Brad Jordan	10/22/2012	1.0	Calls with Milbank, FTI and committee chair regarding DIP and POR issues and next steps
Anne Davey	10/22/2012	1.0	Calls with Milbank, FTI and committee chair regarding DIP and POR issues and next steps
David Hilty	10/22/2012	0.5	Weekly advisors call re: committee call issues
Arun Reddy	10/22/2012	0.5	Weekly advisors call re: committee call issues
Anne Davey	10/22/2012	0.5	Weekly advisors call re: committee call issues
Laura Kimmel	10/22/2012	0.5	Weekly advisors call re: committee call issues
Tom Hedus	10/22/2012	0.5	Weekly advisors call re: committee call issues
William McDavid	10/22/2012	0.5	Weekly advisors call re: committee call issues
Christoph Suter	10/22/2012	0.5	Weekly advisors call re: committee call issues
Lee Miller	10/22/2012	0.5	Weekly advisors call re: committee call issues
David Hilty	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
Arun Reddy	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
Anne Davey	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
Laura Kimmel	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
Tom Hedus	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
William McDavid	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
Christoph Suter	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
Lee Miller	10/22/2012	0.5	Weekly Chair Call re: committee call agenda
David Hilty	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Brad Jordan	10/23/2012	1.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Joseph Swanson	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Joseph Julian	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Arun Reddy	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Anne Davey	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Laura Kimmel	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Tom Hedus	10/23/2012	1.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Erez Vaida	10/23/2012	3.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Kaveh Malekanian	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
William McDavid	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Christoph Suter	10/23/2012	1.5	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Bryan Goudzwaard	10/23/2012	2.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Lee Miller	10/23/2012	1.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Jad Benabdelkhalek	10/23/2012	3.0	Weekly UCC call re: DIP and Global Settlement (incl. prep)
Laura Kimmel	10/24/2012	1.0	Call w/Milbank re valuation of SCB guarantors
Brad Jordan	10/24/2012	0.5	Call with UCC chair on DIP issues and latest status.
Arun Reddy	10/25/2012	1.5	Review of strategic alternatives for portfolio asset
Anne Davey	10/26/2012	1.0	Call with A&M re: JPL analysis
Lee Miller	10/26/2012	1.0	Call with A&M re: JPL analysis
Brad Jordan	10/26/2012	1.0	Call with UCC chair on POR issues and potential strategies.
Arun Reddy	10/26/2012	0.5	[REDACTED] Call
Laura Kimmel	10/26/2012	0.5	[REDACTED] Call
Joseph Julian	10/30/2012	2.5	Review of presentation / prep for UCC Call
Arun Reddy	10/30/2012	2.5	Review of presentation / prep for UCC Call
Laura Kimmel	10/30/2012	2.5	Review of presentation / prep for UCC Call
Erez Vaida	10/30/2012	2.5	Review of presentation / prep for UCC Call
		194.0	

F - Communications with Debtors & Advisors

Joseph Julian	10/3/2012	1.0	[REDACTED] Call
Arun Reddy	10/3/2012	1.0	[REDACTED] Call
Laura Kimmel	10/3/2012	1.0	[REDACTED] Call

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	10/5/2012	0.5	Weekly update call with A&M
Tom Hedus	10/5/2012	0.5	Weekly update call with A&M
William McDavid	10/5/2012	0.5	Weekly update call with A&M
Lee Miller	10/5/2012	0.5	Weekly update call with A&M
Bryan Goudzwaard	10/12/2012	1.0	Updated call with Debtors' advisors and related preparation
Brad Jordan	10/12/2012	1.0	Weekly call with A&M regarding current and upcoming issues
Arun Reddy	10/12/2012	1.0	Weekly call with A&M regarding current and upcoming issues
Anne Davey	10/12/2012	1.0	Weekly call with A&M regarding current and upcoming issues
Laura Kimmel	10/12/2012	1.0	Weekly call with A&M regarding current and upcoming issues
Tom Hedus	10/12/2012	1.0	Weekly call with A&M regarding current and upcoming issues
Lee Miller	10/12/2012	1.0	Weekly call with A&M regarding current and upcoming issues
Arun Reddy	10/19/2012	0.5	Weekly update call with A&M
Anne Davey	10/19/2012	0.5	Weekly update call with A&M
Laura Kimmel	10/19/2012	0.5	Weekly update call with A&M
Tom Hedus	10/19/2012	0.5	Weekly update call with A&M
Lee Miller	10/19/2012	0.5	Weekly update call with A&M
Bryan Goudzwaard	10/24/2012	2.5	Multiple recovery model calls with Debtors' advisors and related preparation
Christoph Suter	10/24/2012	0.5	Tracking of due diligence on recovery model
Christoph Suter	10/25/2012	0.5	Call on [REDACTED]
Bryan Goudzwaard	10/25/2012	1.5	Multiple calls with Debtors' advisors and related preparation
Arun Reddy	10/25/2012	1.5	Various discussions with A&M on [REDACTED]
Laura Kimmel	10/25/2012	1.5	Various discussions with A&M on [REDACTED]
Bryan Goudzwaard	10/29/2012	1.0	Call with Debtors advisors and related preparation
Arun Reddy	10/29/2012	0.5	Weekly update call with A&M
Anne Davey	10/29/2012	0.5	Weekly update call with A&M
Laura Kimmel	10/29/2012	0.5	Weekly update call with A&M
Tom Hedus	10/29/2012	0.5	Weekly update call with A&M
William McDavid	10/29/2012	0.5	Weekly update call with A&M
Lee Miller	10/29/2012	0.5	Weekly update call with A&M
		<u>26.5</u>	

G - Communications with non-UCC creditors

None during this period.
0.0

H - Cash Management & DIP

Joseph Julian	10/1/2012	1.0	Call with Milbank re: DIP update
Brad Jordan	10/1/2012	1.0	Call with potential DIP provider
Tom Hedus	10/1/2012	4.0	Prepare DIP budget presentation
William McDavid	10/1/2012	2.5	Prepare DIP budget presentation
Lee Miller	10/1/2012	3.0	Prepare DIP budget presentation
Anne Davey	10/1/2012	3.0	Review DIP budget presentation
Brad Jordan	10/2/2012	0.5	Follow up call with committee members on DIP issues
Brad Jordan	10/3/2012	1.5	Discussions with Debtors' advisors and other UCC advisors regarding proposed DIP and potential improvements
Anne Davey	10/4/2012	3.0	Review of DIP commitment letter
Brad Jordan	10/4/2012	2.5	Review of DIP commitment letter drafts, and discussions with Debtors' advisors and other UCC advisors regarding proposed DIP and potential improvements
Tom Hedus	10/5/2012	3.0	DIP analysis and presentation preparation
Lee Miller	10/5/2012	3.0	Prepare DIP lender materials
Anne Davey	10/5/2012	4.5	Review DIP analysis and presentation preparation

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	10/5/2012	1.5	Review of DIP commitment letter drafts, and discussions with Debtors' advisors and other UCC advisors regarding proposed DIP and potential improvements
Anne Davey	10/7/2012	4.0	Prepare DIP lender materials
Lee Miller	10/7/2012	4.0	Prepare DIP lender materials
Brad Jordan	10/7/2012	1.5	Review and prep of materials to share with potential alternative DIP providers when they sign NDAs
Brad Jordan	10/8/2012	1.5	Calls with Milbank to discuss strategies to improve DIP terms and objection options.
Brad Jordan	10/8/2012	1.0	Calls with potential alternative DIP providers and prep of related materials
David Hilty	10/8/2012	0.5	Calls with potential DIP lender
Brad Jordan	10/8/2012	1.5	Calls with potential DIP providers regarding improving terms of proposed DIP facility
Anne Davey	10/8/2012	3.5	Compile documents for potential DIP lender
Tom Hedus	10/8/2012	3.0	DIP Analysis
Tom Hedus	10/8/2012	3.0	DIP analysis and presentation preparation
Lee Miller	10/8/2012	4.0	Prepare DIP lender materials
William McDavid	10/8/2012	2.5	Research precedent DIP commitment letters
Lee Miller	10/8/2012	5.0	Research precedent DIP commitment letters
David Hilty	10/8/2012	1.5	Review DIP proposals and issues by proposal
David Hilty	10/9/2012	3.0	Attend DIP hearing and discuss with the Debtors and potential lenders
Brad Jordan	10/9/2012	1.0	Calls with potential DIP providers regarding improving terms of proposed DIP facility
Joseph Julian	10/9/2012	1.5	Internal call re: DIP and asset managers
Joseph Julian	10/9/2012	1.5	Review of DIP objection
Tom Hedus	10/10/2012	3.0	Analyze precedent DIP loans
Anne Davey	10/10/2012	0.5	Call with potential DIP lender
Brad Jordan	10/10/2012	0.5	Calls with potential DIP providers regarding improving terms of proposed DIP facility
Lee Miller	10/10/2012	1.0	Prepare DIP study
Anne Davey	10/10/2012	2.5	Review of DIP research
David Hilty	10/11/2012	0.5	Calls with potential DIP lenders on terms
Brad Jordan	10/11/2012	0.5	Calls with potential DIP lenders on terms
Brad Jordan	10/11/2012	0.5	Review of DIP details and potential sources of savings
Brad Jordan	10/12/2012	1.0	Calls with potential DIP providers regarding improving terms of proposed DIP facility
Brad Jordan	10/12/2012	0.5	Review of DIP details and potential sources of savings
Anne Davey	10/14/2012	1.0	Call with potential DIP lender
Lee Miller	10/15/2012	1.0	Assist potential DIP lender diligence
David Hilty	10/15/2012	1.0	Calls with potential DIP lenders on terms
Brad Jordan	10/15/2012	1.5	Calls with potential DIP lenders on terms
Anne Davey	10/15/2012	1.5	Calls with potential DIP lenders on terms
Lee Miller	10/15/2012	1.5	Create summary term sheet for SilverPoint DIP proposal
Tom Hedus	10/15/2012	3.0	DIP diligence
Tom Hedus	10/15/2012	1.5	Prepare comparative DIP presentation
David Hilty	10/16/2012	1.0	Call on DIP issues with Milbank
Brad Jordan	10/16/2012	2.0	Calls with potential DIP lenders re: potential proposals, and with Rothschild/Milbank and potential next steps in the DIP process
Tom Hedus	10/16/2012	3.0	DIP analysis and presentation preparation
Anne Davey	10/17/2012	1.0	Call with potential DIP lender
Brad Jordan	10/17/2012	3.0	Calls with potential DIP lenders re: potential proposals, and with Rothschild/Milbank and potential next steps in the DIP process
Brad Jordan	10/18/2012	2.5	Calls with potential DIP lenders re: potential proposals, and with Rothschild/Milbank and potential next steps in the DIP process
Lee Miller	10/18/2012	4.0	Prepare DIP budget analysis
Tom Hedus	10/18/2012	4.0	Prepare/review DIP budget presentation and analysis
Anne Davey	10/18/2012	2.0	Review DIP budget analysis

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	10/19/2012	0.5	Call with A&M re: updated DIP budget
Lee Miller	10/19/2012	0.5	Call with A&M re: updated DIP budget
David Hilty	10/19/2012	1.0	Call with potential DIP lender
Brad Jordan	10/19/2012	2.0	Calls with potential DIP lenders re: potential proposals, and with Rothschild/Milbank and potential next steps in the DIP process,
Tom Hedus	10/19/2012	5.0	Prepare DIP proposals presentation
Lee Miller	10/19/2012	6.0	Prepare DIP proposals presentation
Anne Davey	10/19/2012	3.0	Review / drafting of DIP proposal presentation
Anne Davey	10/20/2012	4.0	Prepare DIP proposals presentation
Lee Miller	10/20/2012	3.0	Prepare DIP proposals presentation
William McDavid	10/20/2012	2.0	Prepare DIP proposals presentation
Brad Jordan	10/20/2012	1.0	Review of new term sheet received by potential DIP lender
Brad Jordan	10/21/2012	0.5	Review of new term sheet received by potential DIP lender
Brad Jordan	10/22/2012	0.5	Call with the Debtors' advisors regarding POR issues
Brad Jordan	10/22/2012	1.5	Calls with potential DIP lenders re: potential proposals, and with Rothschild/Milbank and potential next steps in the DIP process,
Joseph Julian	10/22/2012	1.5	Calls with potential DIP lenders re: potential proposals, and with Rothschild/Milbank and potential next steps in the DIP process,
Brad Jordan	10/23/2012	2.0	Calls with potential DIP lenders on diligence and structure issues.
David Hilty	10/24/2012	0.5	Call with Milbank and Chair re: DIP issues
Brad Jordan	10/24/2012	1.5	Review of updated DIP details and discussions with the Debtors' advisors re: next steps in DIP process.
Brad Jordan	10/25/2012	1.0	Calls with potential DIP lenders on diligence and structure issues
Tom Hedus	10/26/2012	4.0	DIP analysis - precedent loans
Anne Davey	10/31/2012	1.5	Calls with UCC chair, other UCC advisors, and Debtors regarding DIP status and strategies with potential lenders. Call with potential DIP lender on status and next steps
Brad Jordan	10/31/2012	1.5	Calls with UCC chair, other UCC advisors, and Debtors regarding DIP status and strategies with potential lenders. Call with potential DIP lender on status and next steps
		166.5	

I - Portfolio Analysis

Joseph Julian	10/1/2012	1.0	[REDACTED] call
Arun Reddy	10/1/2012	1.0	[REDACTED] call
Laura Kimmel	10/1/2012	1.0	[REDACTED] call
Erez Vaida	10/1/2012	1.0	[REDACTED] call
Laura Kimmel	10/1/2012	3.5	Preparation of [REDACTED] update presentation
Christoph Suter	10/1/2012	7.0	Preparation of presentation to UCC
Lee Miller	10/1/2012	3.0	Prepare syndication proceeds analysis
Joseph Julian	10/1/2012	2.0	Review of [REDACTED] analysis
Christoph Suter	10/1/2012	1.0	Update Call on Portfolio Asset
Arun Reddy	10/2/2012	1.0	DD Call with Rothschild
Laura Kimmel	10/2/2012	1.0	DD Call with Rothschild
Erez Vaida	10/2/2012	4.0	Individual portfolio asset analysis and related discussions
Bryan Goudzwaard	10/2/2012	4.0	Individual portfolio asset analysis and related discussions
Kaveh Malekianian	10/2/2012	4.0	Portfolio Analysis
Arun Reddy	10/2/2012	1.5	Preparation + review of [REDACTED] update presentation
Christoph Suter	10/2/2012	4.0	Preparation of Presentation to UCC
Lee Miller	10/2/2012	1.0	Prepare syndication proceeds analysis
Tom Hedus	10/2/2012	2.0	Review and update asset valuations
Anne Davey	10/2/2012	1.0	Review syndication analysis
Lee Miller	10/2/2012	2.0	Update asset valuations
Joseph Julian	10/3/2012	1.5	A&M Call on Portfolio Asset (incl. Preparation + discussion)
Christoph Suter	10/3/2012	1.5	A&M Call on Portfolio Asset (incl. Preparation + discussion)
Bryan Goudzwaard	10/3/2012	1.5	A&M Call on Portfolio Asset (incl. Preparation + discussion)

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	10/3/2012	3.0	Detailed waterfall summary
Lee Miller	10/3/2012	3.0	Detailed waterfall summary
Christoph Suter	10/3/2012	2.5	Funds flow analysis
Bryan Goudzwaard	10/3/2012	3.5	Individual portfolio asset analysis and related discussions
Joseph Julian	10/3/2012	3.0	[REDACTED] analysis
Laura Kimmel	10/3/2012	3.0	[REDACTED] analysis
Erez Vaida	10/3/2012	3.0	[REDACTED] analysis
Erez Vaida	10/3/2012	4.0	Portfolio Analysis
Kaveh Malekanian	10/3/2012	4.0	Portfolio Analysis
Anne Davey	10/3/2012	1.0	Review and update asset valuations
Tom Hedus	10/3/2012	3.0	Review and update asset valuations
Anne Davey	10/3/2012	3.0	Review of detailed waterfall summary
Anne Davey	10/3/2012	1.5	Review of SCB documents
Christoph Suter	10/4/2012	0.5	A&M Call on portfolio asset
Lee Miller	10/4/2012	1.0	Due diligence for Milbank
Christoph Suter	10/4/2012	4.0	Funds flow analysis + prep for presentation to UCC
Bryan Goudzwaard	10/4/2012	1.5	Individual portfolio asset analysis and related discussions
Joseph Julian	10/4/2012	2.0	[REDACTED] Call + Prep
Arun Reddy	10/4/2012	2.0	[REDACTED] Call + Prep
Laura Kimmel	10/4/2012	2.0	[REDACTED] Call + Prep
Erez Vaida	10/4/2012	2.0	[REDACTED] Call + Prep
Laura Kimmel	10/4/2012	4.0	Preparation of [REDACTED] update presentation
Arun Reddy	10/4/2012	1.5	Review of [REDACTED] update presentation
Christoph Suter	10/4/2012	0.5	Support wind down model
Tom Hedus	10/5/2012	4.0	Analysis of portfolio company waterfalls
Joseph Julian	10/5/2012	1.5	Discussions with A&M on portfolio asset (incl. prep)
Arun Reddy	10/5/2012	1.5	Discussions with A&M on portfolio asset (incl. prep)
Laura Kimmel	10/5/2012	3.0	Discussions with A&M on portfolio asset (incl. prep)
Joseph Julian	10/5/2012	1.0	[REDACTED] Call
Arun Reddy	10/5/2012	1.0	[REDACTED] Call
Laura Kimmel	10/5/2012	1.0	[REDACTED] Call
Erez Vaida	10/5/2012	1.0	[REDACTED] Call
Anne Davey	10/5/2012	2.0	Review waterfall analysis
Lee Miller	10/5/2012	2.0	Waterfall analysis
Christoph Suter	10/5/2012	1.0	Waterfall Analysis
Joseph Julian	10/6/2012	1.0	Calls re: [REDACTED]
Christoph Suter	10/6/2012	2.5	Portfolio analysis for wind-down plan
Joseph Julian	10/7/2012	1.0	Calls re: [REDACTED]
Christoph Suter	10/8/2012	1.0	Due diligence call
Joseph Julian	10/8/2012	2.0	Due diligence call on [REDACTED] + prep
Laura Kimmel	10/8/2012	2.0	Due diligence call on [REDACTED] + prep
Erez Vaida	10/8/2012	2.0	Due diligence call on [REDACTED] + prep
Arun Reddy	10/8/2012	2.0	Due diligence Call with Rothschild + Prep
Laura Kimmel	10/8/2012	2.0	Due diligence Call with Rothschild + Prep
Erez Vaida	10/8/2012	2.0	Due diligence Call with Rothschild + Prep
Christoph Suter	10/8/2012	2.0	Portfolio analysis for wind-down plan
Jad Benabdelkhalek	10/8/2012	5.0	Preparation + [REDACTED] Call
Lee Miller	10/8/2012	2.0	Prepare waterfall materials for [REDACTED]
Jad Benabdelkhalek	10/9/2012	4.0	Asset analysis
Bryan Goudzwaard	10/9/2012	0.5	Individual portfolio asset analysis and related discussions
Christoph Suter	10/9/2012	3.0	Portfolio Analysis for Wind-Down Plan
Lee Miller	10/9/2012	2.0	Prepare asset management summary
Tom Hedus	10/9/2012	3.0	Review portfolio company asset valuation and waterfalls
Lee Miller	10/9/2012	3.0	Waterfall analysis for London
Joseph Julian	10/10/2012	3.0	Internal call on portfolio management + prep
Arun Reddy	10/10/2012	2.0	Internal call on portfolio management + prep

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Laura Kimmel	10/10/2012	4.5	Internal call on portfolio management + prep
Erez Vaida	10/10/2012	4.5	Internal call on portfolio management + prep
Anne Davey	10/10/2012	1.0	Internal discussions on [REDACTED]
William McDavid	10/10/2012	1.0	Internal discussions on [REDACTED]
Erez Vaida	10/10/2012	5.0	Portfolio analysis for wind-down plan
Christoph Suter	10/10/2012	5.0	Portfolio analysis for wind-down plan
Lee Miller	10/10/2012	3.0	Prepare asset structure summary
Lee Miller	10/10/2012	2.0	Prepare syndication analysis
Tom Hedus	10/10/2012	2.0	Review of portfolio company waterfalls
Anne Davey	10/10/2012	1.0	Review of syndication analysis
Joseph Julian	10/11/2012	0.5	Internal call re: managers
Anne Davey	10/11/2012	0.5	Internal call re: managers
Christoph Suter	10/11/2012	5.0	Portfolio analysis for wind-down plan
Lee Miller	10/11/2012	1.0	Prepare asset structure summary
Anne Davey	10/11/2012	1.5	Review of manager presentation
Joseph Julian	10/11/2012	1.5	Review of portfolio summaries
Lee Miller	10/12/2012	1.0	Asset management summary
Anne Davey	10/12/2012	1.0	Call with FTI re: avoidance action
Erez Vaida	10/12/2012	4.0	Portfolio analysis for wind-down plan
Christoph Suter	10/12/2012	4.0	Portfolio analysis for wind-down plan
Lee Miller	10/12/2012	4.0	Prepare view on current asset values
Tom Hedus	10/12/2012	4.0	Review and analyze portfolio company valuations
Anne Davey	10/12/2012	2.0	Review of manager presentation
Lee Miller	10/14/2012	2.0	Prepare asset management summary
Kaveh Malekianian	10/15/2012	5.0	IPP Share Calculations
Erez Vaida	10/15/2012	5.0	Portfolio Analysis for Wind-Down Plan
Christoph Suter	10/15/2012	5.0	Portfolio Analysis for Wind-Down Plan
Anne Davey	10/15/2012	2.0	Review of asset sale documents
Anne Davey	10/15/2012	2.0	Review of manager presentation
Anne Davey	10/16/2012	0.5	Call with A&M re: asset sale
Christoph Suter	10/16/2012	1.0	Portfolio analysis for wind-down plan
Lee Miller	10/16/2012	2.0	Prepare asset syndication analysis
Anne Davey	10/16/2012	2.5	Review of asset sale summary
Kaveh Malekianian	10/17/2012	6.0	IPP Share Calculations
Lee Miller	10/17/2012	3.0	Prepare asset syndication analysis
Anne Davey	10/17/2012	3.0	Review syndication analysis
Tom Hedus	10/17/2012	3.0	Review syndication analysis
Lee Miller	10/18/2012	2.0	Help with FTI avoidance action presentation
Kaveh Malekianian	10/18/2012	8.0	IPP share calculations
Christoph Suter	10/18/2012	0.5	Portfolio analysis for wind-down plan
Lee Miller	10/18/2012	2.0	Prepare internal asset valuations
Anne Davey	10/18/2012	4.0	Review portfolio company asset valuation and waterfalls
Tom Hedus	10/18/2012	6.0	Review portfolio company asset valuation and waterfalls
Erez Vaida	10/18/2012	6.0	Review portfolio company asset valuation and waterfalls
Arun Reddy	10/19/2012	1.0	DD call on RIF analysis
Laura Kimmel	10/19/2012	1.0	DD call on RIF analysis
Erez Vaida	10/19/2012	4.0	Portfolio Analysis for wind-down plan
Christoph Suter	10/19/2012	4.0	Portfolio Analysis for wind-down plan
Christoph Suter	10/22/2012	1.5	Portfolio Analysis for wind-down plan
Lee Miller	10/22/2012	2.0	Prepare internal asset valuations
Arun Reddy	10/22/2012	1.5	Review of IIP Share Analysis
Laura Kimmel	10/22/2012	1.5	Review of IIP Share Analysis
Arun Reddy	10/22/2012	1.5	Review of [REDACTED]
Laura Kimmel	10/22/2012	1.5	Review of [REDACTED]
Tom Hedus	10/22/2012	6.0	Review portfolio company asset valuation and waterfalls
Erez Vaida	10/23/2012	3.0	Funds flow analysis

Detailed Hours by Task Code
 October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
Christoph Suter	10/23/2012	0.5	Funds flow analysis
Christoph Suter	10/23/2012	1.0	Portfolio analysis for wind-down plan
Lee Miller	10/23/2012	2.0	Prepare current asset valuation
Tom Hedus	10/23/2012	4.0	Review portfolio company asset valuation and waterfalls
Joseph Julian	10/24/2012	3.0	Call with A&M re: [REDACTED] (incl. prep)
Joseph Julian	10/24/2012	3.0	Calls re: [REDACTED]
Christoph Suter	10/24/2012	2.0	Due diligence on guarantees
Lee Miller	10/25/2012	3.0	Asset proceeds analysis
Bryan Goudzwaard	10/25/2012	1.5	Individual portfolio asset analysis and related discussions
Arun Reddy	10/25/2012	1.0	Internal call re: [REDACTED]
Laura Kimmel	10/25/2012	1.0	Internal call re: [REDACTED]
Laura Kimmel	10/25/2012	1.0	Internal call re: [REDACTED]
Erez Vaida	10/25/2012	1.0	Internal call re: [REDACTED]
Christoph Suter	10/25/2012	0.5	Internal call re: [REDACTED]
Anne Davey	10/25/2012	1.5	Review asset proceeds analysis
Lee Miller	10/25/2012	1.0	Review asset proceeds analysis
Erez Vaida	10/25/2012	4.0	Waterfall analysis
Christoph Suter	10/25/2012	4.0	Waterfall analysis
Joseph Julian	10/26/2012	1.0	Call re: [REDACTED] funds flow
Laura Kimmel	10/26/2012	1.0	Call re: [REDACTED] funds flow
Bryan Goudzwaard	10/26/2012	1.5	Individual portfolio asset analysis and related discussions
Joseph Julian	10/26/2012	1.0	Internal call on [REDACTED]
Christoph Suter	10/26/2012	1.0	Internal call on [REDACTED]
Laura Kimmel	10/26/2012	4.0	Prep of [REDACTED] update presentation
Joseph Julian	10/26/2012	2.0	Review of [REDACTED] materials
Arun Reddy	10/26/2012	1.0	Review of [REDACTED] materials
Laura Kimmel	10/26/2012	2.0	Review of [REDACTED] materials
Arun Reddy	10/26/2012	1.5	Various discussions with A&M on [REDACTED]
Laura Kimmel	10/26/2012	1.5	Various discussions with A&M on [REDACTED]
Christoph Suter	10/26/2012	3.0	Waterfall Analysis
Anne Davey	10/29/2012	1.0	Call with A&M and Debtor re: asset sale
Brad Jordan	10/29/2012	1.5	Calls with Debtors' advisors and analysis of deal funding issues and updates on portfolio assets
Arun Reddy	10/29/2012	2.0	DD Call with A&M re: portfolio asset + prep
Laura Kimmel	10/29/2012	2.0	DD Call with A&M re: portfolio asset + prep
Joseph Julian	10/29/2012	1.0	Internal call re: [REDACTED]
Arun Reddy	10/29/2012	2.0	Preparation of [REDACTED] update presentation
Laura Kimmel	10/29/2012	4.5	Preparation of [REDACTED] update presentation
Erez Vaida	10/29/2012	4.5	Preparation of [REDACTED] update presentation
Christoph Suter	10/29/2012	2.0	Preparation of presentation to UCC
Joseph Julian	10/29/2012	2.0	Review of [REDACTED] analysis
Tom Hedus	10/29/2012	5.0	Review of portfolio company waterfalls and valuations
Christoph Suter	10/29/2012	3.0	Waterfall analysis
Joseph Julian	10/30/2012	1.0	Advisor update call re: [REDACTED]
Laura Kimmel	10/30/2012	4.0	Analysis of [REDACTED] alternatives
Laura Kimmel	10/30/2012	1.0	[REDACTED] update call
Christoph Suter	10/30/2012	4.0	Preparation of Presentation to UCC
Arun Reddy	10/30/2012	1.0	Review of [REDACTED] Materials
Arun Reddy	10/31/2012	2.5	Analysis of [REDACTED] alternatives
Laura Kimmel	10/31/2012	4.5	Analysis of [REDACTED] alternatives
Arun Reddy	10/31/2012	1.0	[REDACTED] call
Erez Vaida	10/31/2012	1.0	[REDACTED] call
Erez Vaida	10/31/2012	4.0	Preparation of presentation to UCC
Christoph Suter	10/31/2012	4.0	Preparation of presentation to UCC

447.0

Detailed Hours by Task Code
October 1, 2012 - October 31, 2012

Individual	Date	Hours	Description of Activities
J - Deal Funding			
Tom Hedus	10/1/2012	3.0	Prepare October deal funding presentation
William McDavid	10/1/2012	1.0	Prepare October deal funding presentation
Lee Miller	10/1/2012	1.0	Prepare October deal funding presentation
Anne Davey	10/1/2012	2.0	Review of October deal funding presentation
William McDavid	10/15/2012	1.0	Prepare summary of [REDACTED] situation
William McDavid	10/16/2012	2.0	Prepare summary of [REDACTED] situation
		<u>10.0</u>	

EXHIBIT C

Out-of-Pocket Expenses Summary
August 1, 2012 - October 31, 2012

	<u>August</u>	<u>September</u>	<u>October</u>	<u>Total</u>
Airfare	\$ -	\$ 5,512.90	\$ 11,025.80	\$ 16,538.70
Ground Transportation & Taxi	246.00	7,076.12	4,776.58	12,098.70
Lodging	-	1,771.50	6,466.36	8,237.86
Meals	1,665.27	950.24	3,612.77	6,228.28
Research Reports	101.70	2,136.76	-	2,238.46
Telecommunications	43.77	506.21	208.70	758.68
Total Out-of-Pocket Expenses	\$ 2,056.74	\$ 17,953.73	\$ 26,090.21	\$ 46,100.68

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
7/2/2012	6715	1209998	28.26	8.26	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/3/2012	6715	1209998	39.46	19.46	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/4/2012	6715	1209998	31.99	11.99	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/5/2012	6715	1209998	41.07	21.07	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/6/2012	6715	1209998	29.44	9.44	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/7/2012	6715	1209998	31.88	11.88	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/8/2012	6715	1209998	28.55	8.55	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/8/2012	6715	1209998	17.64	17.64	-	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/9/2012	6715	1213245	26.18	6.18	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/9/2012	6715	1211622	32.80	12.80	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/9/2012	6715	1211622	19.52	-	19.52	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/10/2012	6715	1213245	30.74	10.74	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/10/2012	6715	1213245	30.74	10.74	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/10/2012	6715	1211622	21.55	1.55	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/10/2012	6715	1211622	37.87	17.87	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/11/2012	6715	1213245	30.77	10.77	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/11/2012	6715	1213245	26.86	6.86	20.00	Nitin Nowjee	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/11/2012	6715	1211622	38.00	18.00	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/12/2012	6715	1213245	22.24	2.24	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/12/2012	6715	1213245	27.28	7.28	20.00	Vanessa Totah	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/12/2012	6715	1211622	40.49	20.49	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/13/2012	6715	1213245	26.72	6.72	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/13/2012	6715	1211622	23.10	3.10	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/15/2012	6715	1213245	26.58	6.58	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/15/2012	6715	ER00097858	14.33	14.33	-	Jad Benabdelkhalek	Frankie and Bennys	Overtime meal, 1 guest
7/15/2012	6715	1211622	25.70	5.70	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/16/2012	6715	1213245	24.48	4.48	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/16/2012	6715	1213245	27.00	7.00	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/16/2012	6715	1216003	24.87	4.87	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/16/2012	6715	1216003	37.80	17.80	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/16/2012	6715	1216003	16.61	-	16.61	Bradley J Jordan	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/17/2012	6715	1213245	26.76	6.76	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/17/2012	6715	1213245	26.80	6.80	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/17/2012	6715	1213245	25.43	5.43	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/17/2012	6715	1216003	21.18	1.18	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/18/2012	6715	1213245	26.72	6.72	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/18/2012	6715	1216003	33.10	13.10	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/18/2012	6715	1216003	37.85	17.85	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/18/2012	6715	1216003	40.51	20.51	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/19/2012	6715	1213245	30.95	10.95	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/19/2012	6715	1216003	37.18	17.18	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/20/2012	6715	1213245	32.00	12.00	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/20/2012	6715	1213245	26.92	6.92	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/21/2012	6715	1213245	26.59	6.59	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/21/2012	6715	1213245	26.31	6.31	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/21/2012	6715	1213245	26.72	26.72	-	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/22/2012	6715	1213245	25.62	5.62	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	27.40	7.40	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	27.34	7.34	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	25.28	5.28	20.00	Kaveh Malekanian	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	26.41	6.41	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1224290	27.44	7.44	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/23/2012	6715	1224290	33.88	13.88	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/23/2012	6715	1224290	40.85	20.85	20.00	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/24/2012	6715	1227565	26.96	6.96	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/24/2012	6715	1227565	27.42	7.42	20.00	Kaveh Malekanian	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/24/2012	6715	1227565	31.85	11.85	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/24/2012	6715	1224290	24.10	4.10	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/24/2012	6715	1224290	38.37	18.37	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/24/2012	6715	1227565	32.24	12.24	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/25/2012	6715	1227565	25.69	5.69	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/25/2012	6715	1224290	20.60	0.60	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/25/2012	6715	1224290	35.78	15.78	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/25/2012	6715	1224290	35.86	15.86	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/25/2012	6715	1227565	31.21	11.21	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/25/2012	6715	1227565	31.50	11.50	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/26/2012	6715	1227565	26.65	6.65	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/26/2012	6715	1224290	20.60	0.60	20.00	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/26/2012	6715	1227565	27.48	7.48	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/27/2012	6715	1227565	24.67	4.67	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/29/2012	6715	ER00097858	24.59	4.59	20.00	Jad Benabdelkhalek	Japan Centre	Overtime meal, 1 guest
7/30/2012	6715	1227565	31.91	11.91	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/30/2012	6715	1227565	27.09	7.09	20.00	Kaveh Malekanian	SeamlessWeb UK Limited	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
7/30/2012	6715	1227565	27.10	7.10	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/30/2012	6715	1227565	30.92	10.92	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/30/2012	6715	1227565	24.66	4.66	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	27.48	7.48	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	27.37	7.37	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	24.74	4.74	20.00	Nitin Nowjee	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	27.49	7.49	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/1/2012	6715	1227565	23.33	3.33	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/1/2012	6715	1227565	23.22	3.22	20.00	Laura Kimmel	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/1/2012	6715	1227565	25.40	5.40	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/2/2012	6715	1227565	27.37	7.37	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/2/2012	6715	1227565	26.12	6.12	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/5/2012	6715	1227565	31.68	11.68	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/16/2012	6715	ER00098861	9.14	-	9.14	Laura Kimmel	Chipotle	Overtime meal, 1 guest
Overtime Meals Total			\$2,460.34	\$795.07	\$1,665.27			
7/6/2012	6820	ER00097916	18.87	-	18.87	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/12/2012	6820	ER00097916	25.16	-	25.16	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/17/2012	6820	ER00097543	5.90	-	5.90	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/19/2012	6820	ER00097543	8.10	-	8.10	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/19/2012	6820	ER00097916	15.73	-	15.73	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/22/2012	6820	ER00097543	12.90	-	12.90	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/24/2012	6820	ER00097543	8.10	-	8.10	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/24/2012	6820	ER00097543	9.40	-	9.40	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/24/2012	6820	ER00097916	20.44	-	20.44	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/30/2012	6820	ER00097543	8.10	-	8.10	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/31/2012	6820	ER00097543	9.80	-	9.80	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
8/8/2012	6820	ER00098241	12.84	-	12.84	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/8/2012	6820	ER00098241	14.25	-	14.25	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/10/2012	6820	ER00098241	13.32	-	13.32	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/14/2012	6820	ER00098241	13.30	-	13.30	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/14/2012	6820	ER00098298	22.39	-	22.39	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
8/15/2012	6820	ER00098241	13.70	-	13.70	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/15/2012	6820	ER00098241	13.70	-	13.70	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
Ground Transportation Total			\$246.00	-	\$246.00			
7/6/2012	7965	HL0186Q22012	101.70	-	101.70	Pacer Service Center		Research
Online Subscr Info Total			\$101.70	-	\$101.70			
6/12/2012	8115	I1074427	24.37	-	24.37	Genesys Conferencing (Vialog)		Conference calls
7/21/2012	8115	I1082432	19.40	-	19.40	Genesys Conferencing (Vialog)		Conference calls
Telephone Charges Total			\$43.77	-	\$43.77			
Total Out of Pocket Expenses			\$2,851.81	\$795.07	\$2,056.74			

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
9/13/2012	6665	ER00099714	590.50	0.00	590.50	Joseph A Julian	the may fair	Hotel in London - 1 night, traveling for meetings
9/14/2012	6665	ER00099714	590.50	0.00	590.50	Joseph A Julian	the may fair	Hotel in London - 1 night, traveling for meetings
9/15/2012	6665	ER00099714	590.50	0.00	590.50	Joseph A Julian	the may fair	Hotel in London - 1 night, traveling for meetings
Hotel Room & Taxes Total			\$1,771.50	-	\$1,771.50			
7/31/2012	6715	1230434	18.99	0.00	18.99	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/30/2012	6715	1230434	26.59	6.59	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/1/2012	6715	1230434	17.37	0.00	17.37	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/31/2012	6715	1230434	38.20	18.20	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/30/2012	6715	1230434	31.19	11.19	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/1/2012	6715	1230434	25.09	5.09	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/2/2012	6715	1230434	34.22	14.22	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/9/2012	6715	1231691	19.45	0.00	19.45	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/8/2012	6715	1231691	40.45	20.45	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/10/2012	6715	1231691	40.89	20.89	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/9/2012	6715	1231691	20.37	0.37	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/7/2012	6715	1231691	19.90	0.00	19.90	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/6/2012	6715	1231691	30.09	10.09	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/7/2012	6715	1231691	35.23	15.23	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/6/2012	6715	1231691	20.28	0.28	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/14/2012	6715	1236049	20.83	0.83	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/15/2012	6715	1236049	25.46	5.46	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/13/2012	6715	1236049	35.98	15.98	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/16/2012	6715	1236049	24.27	4.27	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/16/2012	6715	1236049	39.72	19.72	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/17/2012	6715	1236049	37.14	17.14	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/27/2012	6715	1251264	20.50	0.50	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/28/2012	6715	1251264	40.54	20.54	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/27/2012	6715	1251264	20.23	0.23	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/29/2012	6715	1251264	28.32	8.32	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/30/2012	6715	1251264	41.05	21.05	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/21/2012	6715	ER00099259	10.66	0.00	10.66	Christoph Suter	Chipotle	Overtime meal, 1 guest
8/16/2012	6715	ER00099259	14.97	0.00	14.97	Christoph Suter	Chipotle	Overtime meal, 1 guest
8/11/2012	6715	ER00099313	12.62	0.00	12.62	Erez Vaida	Japan Centre	Overtime meal, 1 guest
8/16/2012	6715	ER00099313	19.74	0.00	19.74	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
8/11/2012	6715	ER00099313	8.24	0.00	8.24	Erez Vaida	Paul	Overtime meal, 1 guest
8/25/2012	6715	ER00099254	25.42	5.42	20.00	Jad Benabdelkhalek	Japan Centre	Overtime meal, 1 guest
8/21/2012	6715	ER00099254	10.99	0.00	10.99	Jad Benabdelkhalek	Chipotle	Overtime meal, 1 guest
8/16/2012	6715	ER00099254	13.09	0.00	13.09	Jad Benabdelkhalek	Chipotle	Overtime meal, 1 guest
8/20/2012	6715	1237281	20.60	0.60	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/20/2012	6715	1237281	13.67	0.00	13.67	Bradley J Jordan	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/20/2012	6715	1237281	32.65	12.65	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/21/2012	6715	1237281	31.87	11.87	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/23/2012	6715	1237281	32.84	12.84	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/23/2012	6715	1237281	23.37	3.37	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/23/2012	6715	1237281	30.05	10.05	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/24/2012	6715	1237281	40.91	20.91	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/26/2012	6715	1237281	30.41	10.41	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/22/2012	6715	1237281	33.99	13.99	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/5/2012	6715	ER00099455	15.51	0.00	15.51	Arun Reddy	RAC	Overtime meal, 1 guest
9/18/2012	6715	ER00099455	12.23	0.00	12.23	Arun Reddy	Chipotle Mexican Grill#	Overtime meal, 1 guest
Overtime Meals Total			\$1,186.18	\$338.75	\$847.43			
9/11/2012	6720	ER00099714	13.75	0.00	13.75	Joseph A Julian	only running footman	Meal while traveling in London
9/13/2012	6720	ER00099714	89.06	0.00	89.06	Joseph A Julian	palm beach club	Dinner with Mark Kavarda (A&M) in London
M & E-100% deductible Total			\$102.81	-	\$102.81			
9/10/2012	6815	ER00099714	6,363.90	851.00	5,512.90	Joseph A Julian	American Airlines	RT airfare for LO (adjusted to coach), meetings in London
Airfare Total			\$6,363.90	\$851.00	\$5,512.90			
8/8/2012	6820	ER00097983	20.53	0.00	20.53	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/10/2012	6820	ER00097983	14.21	0.00	14.21	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/23/2012	6820	ER00097983	18.95	0.00	18.95	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/24/2012	6820	ER00097983	18.95	0.00	18.95	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/25/2012	6820	ER00097983	20.53	0.00	20.53	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/27/2012	6820	ER00097983	20.53	0.00	20.53	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/28/2012	6820	ER00097983	18.95	0.00	18.95	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/14/2012	6820	ER00099360	214.75	0.00	214.75	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm
8/16/2012	6820	ER00099360	165.00	0.00	165.00	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm
8/23/2012	6820	ER00099360	165.00	0.00	165.00	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Doc No	Filed	Entered	Main Document	Explanation -Remark-
8/28/2012	6820	ER00099360	165.00	0.00	15.00	Tom Hedus	silver star Overtime taxi from office to home, after 9pm
9/6/2012	6820	ER00099455	21.62	0.00	21.62	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
9/6/2012	6820	ER00099455	21.62	0.00	21.62	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
9/13/2012	6820	ER00099455	27.80	0.00	27.80	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
9/13/2012	6820	ER00099455	20.08	0.00	20.08	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
9/10/2012	6820	ER00099714	164.12	0.00	164.12	Joseph A Julian	red oak Car service from office to airport
9/11/2012	6820	ER00099714	28.79	0.00	28.79	Joseph A Julian	taxi Taxi in London while traveling
9/13/2012	6820	ER00099714	11.26	0.00	11.26	Joseph A Julian	taxi Taxi in London while traveling
9/13/2012	6820	ER00099714	25.74	0.00	25.74	Joseph A Julian	taxi Taxi in London while traveling
9/14/2012	6820	ER00099714	154.67	0.00	154.67	Joseph A Julian	red oak Car service from airport to home
Ground Transportation Total			\$1,318.10	-	\$1,318.10		
7/20/2012	6826	ER00097516	20.34	0.00	20.34	Bryan Goudzwaard	London Taxi Overtime taxi from office to home, after 9pm
7/25/2012	6826	ER00097516	28.63	0.00	28.63	Bryan Goudzwaard	Xeta Overtime taxi from office to home, after 9pm
7/19/2012	6826	ER00097916	18.87	0.00	18.87	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
7/20/2012	6826	ER00097916	29.88	0.00	29.88	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097916	23.59	0.00	23.59	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
7/10/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/11/2012	6826	ER00097986	36.17	0.00	36.17	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/12/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/15/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/19/2012	6826	ER00097986	42.46	0.00	42.46	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/20/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/27/2012	6826	ER00097986	39.31	0.00	39.31	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00097986	39.31	0.00	39.31	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/31/2012	6826	ER00097986	31.45	0.00	31.45	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
7/13/2012	6826	ER00097767	16.00	0.00	16.00	Uche Dimiri	London Taxi Overtime taxi from office to home, after 9pm
7/25/2012	6826	ER00097767	49.59	0.00	49.59	Uche Dimiri	London Taxi Overtime taxi from office to home, after 9pm
7/26/2012	6826	ER00097767	9.60	0.00	9.60	Uche Dimiri	London Taxi Overtime taxi from office to home, after 9pm
7/31/2012	6826	ER00097767	63.98	0.00	63.98	Uche Dimiri	London Taxi Overtime taxi from office to home, after 9pm
7/4/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/16/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/17/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/5/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm
7/29/2012	6826	ER00097858	13.44	0.00	13.44	Jad Benabdelkhalek	London Taxi Overtime taxi from office to home, after 9pm
7/15/2012	6826	ER00097858	51.35	0.00	51.35	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
7/19/2012	6826	ER00097858	53.67	0.00	53.67	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097858	41.67	0.00	41.67	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097858	52.90	0.00	52.90	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
7/25/2012	6826	ER00097858	53.67	0.00	53.67	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
7/3/2012	6826	ER00097852	26.87	0.00	26.87	Kaveh Malekanian	London Taxi Overtime taxi from office to home, after 9pm
7/23/2012	6826	ER00097852	46.69	0.00	46.69	Kaveh Malekanian	Xeta Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00098629	15.79	0.00	15.79	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/22/2012	6826	ER00098629	15.79	0.00	15.79	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00098629	17.37	0.00	17.37	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/24/2012	6826	ER00098629	17.37	0.00	17.37	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/25/2012	6826	ER00098629	18.63	0.00	18.63	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00098629	17.37	0.00	17.37	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00098629	15.79	0.00	15.79	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00098861	42.63	0.00	42.63	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00098861	63.16	0.00	63.16	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00098861	44.21	0.00	44.21	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00098861	26.84	0.00	26.84	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/10/2012	6826	ER00098861	44.21	0.00	44.21	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00098861	47.37	0.00	47.37	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00098861	47.37	0.00	47.37	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00098861	41.37	0.00	41.37	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00098861	45.79	0.00	45.79	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
9/3/2012	6826	ER00098861	53.69	0.00	53.69	Laura Kimmel	Licensed Taxi Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00098861	40.75	0.00	40.75	Laura Kimmel	Addison Lee Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00098857	16.42	0.00	16.42	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Doc No	Filed	Entered	Employee Vendor Name	Location	Explanation -Remark-
8/30/2012	6826	ER00098857	17.37	0.00	17.37	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00098857	17.37	0.00	17.37	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00098095	39.48	0.00	39.48	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00098095	37.90	0.00	37.90	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/3/2012	6826	ER00098095	23.69	0.00	23.69	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00098095	28.42	0.00	28.42	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00098095	31.58	0.00	31.58	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00098095	33.16	0.00	33.16	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00098095	39.48	0.00	39.48	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00098095	31.58	0.00	31.58	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00099026	18.00	0.00	18.00	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/3/2012	6826	ER00099026	15.79	0.00	15.79	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00099026	30.63	0.00	30.63	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/10/2012	6826	ER00099026	39.48	0.00	39.48	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099026	20.53	0.00	20.53	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099026	31.58	0.00	31.58	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/24/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/25/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099026	17.69	0.00	17.69	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/22/2012	6826	ER00099026	19.90	0.00	19.90	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099026	24.32	0.00	24.32	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099313	56.42	0.00	56.42	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099313	48.78	0.00	48.78	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099313	48.78	0.00	48.78	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099313	49.91	0.00	49.91	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
8/24/2012	6826	ER00099254	47.37	0.00	47.37	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00099254	22.74	0.00	22.74	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
7/29/2012	6826	ER00099254	45.33	0.00	45.33	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00099254	46.87	0.00	46.87	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/3/2012	6826	ER00099254	43.80	0.00	43.80	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00099254	59.09	0.00	59.09	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/10/2012	6826	ER00099254	62.91	0.00	62.91	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/11/2012	6826	ER00099254	56.80	0.00	56.80	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/12/2012	6826	ER00099254	60.62	0.00	60.62	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/12/2012	6826	ER00099254	84.70	0.00	84.70	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099254	56.80	0.00	56.80	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099254	51.44	0.00	51.44	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099254	46.09	0.00	46.09	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099254	52.22	0.00	52.22	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099254	53.36	0.00	53.36	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00099254	58.71	0.00	58.71	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099254	47.62	0.00	47.62	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099254	42.27	0.00	42.27	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099254	45.33	0.00	45.33	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099254	44.58	0.00	44.58	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00099268	45.71	0.00	45.71	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099268	48.40	0.00	48.40	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099268	43.80	0.00	43.80	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099268	43.42	0.00	43.42	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099268	44.18	0.00	44.18	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099268	41.51	0.00	41.51	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099268	41.51	0.00	41.51	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099268	41.51	0.00	41.51	Kaveh Malekianian	Xeta	Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00099250	20.53	0.00	20.53	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/6/2012	6826	ER00099250	17.05	0.00	17.05	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/7/2012	6826	ER00099250	17.69	0.00	17.69	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/12/2012	6826	ER00099250	15.16	0.00	15.16	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/12/2012	6826	ER00099455	38.62	0.00	38.62	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00099072	47.88	0.00	47.88	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099072	16.99	0.00	16.99	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Amount	Region	Unit	Net Amount	Employee	Vendor Name	Account	Explanation -Remark-
8/2/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00099072	50.49			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/11/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099072	54.80			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00099072	50.49			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099072	52.66			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099072	46.21			0.00	Uche Dimiri		Addison Lee	Overtime taxi from office to home, after 9pm
7/31/2012	6826	ER00099563	31.43			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00099563	30.66			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00099563	40.40			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099563	24.04			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099563	25.58			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099563	28.71			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099563	47.67			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099563	24.04			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099563	24.04			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099563	29.48			0.00	Bryan Goudzwaard		Xeta	Overtime taxi from office to home, after 9pm
Taxis - Late Night UK Total			\$5,758.02			-			\$5,758.02	
6/19/2012	7965		326.62			0.00		Reclass Expenses	IBIS World	Research reports
8/31/2012	7965		1,373.00			0.00		Factiva & Investext - UK 0812	Investext-UK 0812	Research reports for valuation analysis
7/31/2012	7965		368.00			0.00		Factiva & Investext - UK 0712	Investext-UK 0712	Research reports for valuation analysis
7/31/2012	7965		26.94			0.00		LO US I/C Costs Sept 12	Factiva & Investext - UK 0712	Research reports for valuation analysis
8/31/2012	7965		42.20			0.00		LO US I/C Costs Sept 12	Factiva & Investext - UK 0812	Research reports for valuation analysis
Online Subscr Info Total			\$2,136.76			-			\$2,136.76	
6/14/2012	8125	12 I 1000824591	163.57			0.00		Genesys Conferencing		Conference calls
8/2/2012	8125	635256	96.10			0.00		MeetingZone Ltd		Conference calls
7/14/2012	8125	12 I 1000825949	2.00			0.00		Genesys Conferencing		Conference calls
8/3/2012	8125	ER00098564	12.22			0.00	Joseph A Julian	the shelbourne		Calls for Arcapita while traveling
8/4/2012	8125	ER00098564	12.25			0.00	Joseph A Julian	the shelbourne		Calls for Arcapita while traveling
8/5/2012	8125	ER00098564	12.38			0.00	Joseph A Julian	the shelbourne		Calls for Arcapita while traveling
8/13/2012	8125	ER00098564	31.37			0.00	Joseph A Julian	mandarin oriental		Calls for Arcapita while traveling
8/16/2012	8125	ER00098564	4.71			0.00	Joseph A Julian	mandarin oriental		Calls for Arcapita while traveling
8/14/2012	8125	12 I 1000827107	69.02			0.00		InterCall		Conference calls
9/2/2012	8125	651573	102.59			0.00		MeetingZone Ltd		Conference calls
Telecommunications Total			\$506.21			-			\$506.21	
Grand Total			\$19,143.48			\$1,189.75			\$17,953.73	

Houlihan Lokey Capital, Inc.

Out of Pocket Detailed Expenses - October 2012 Monthly Bill

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
9/10/2012	6665	ER00099812	539.65	-	539.65	David R Hilty	The May Fair Hotel	Hotel in London - 1 night, traveling for meetings
9/11/2012	6665	ER00099812	539.63	-	539.63	David R Hilty	The May Fair Hotel	Hotel in London - 1 night, traveling for meetings
9/12/2012	6665	ER00099812	539.63	-	539.63	David R Hilty	The May Fair Hotel	Hotel in London - 1 night, traveling for meetings
9/13/2012	6665	ER00099812	539.63	-	539.63	David R Hilty	The May Fair Hotel	Hotel in London - 1 night, traveling for meetings
9/24/2012	6665	ER00100192	501.75	-	501.75	Joseph A Julian	mayfair	Hotel in London - 1 night, traveling for meetings
9/25/2012	6665	ER00100192	688.49	-	688.49	Joseph A Julian	mayfair	Hotel in London - 1 night, traveling for meetings
9/26/2012	6665	ER00100192	688.49	-	688.49	Joseph A Julian	mayfair	Hotel in London - 1 night, traveling for meetings
9/10/2012	6665	ER00100363	456.62	-	456.62	Bradley J Jordan	the mayfair	Hotel in London - 1 night, traveling for meetings
9/11/2012	6665	ER00100363	568.33	-	568.33	Bradley J Jordan	the mayfair	Hotel in London - 1 night, traveling for meetings
9/12/2012	6665	ER00100363	571.30	-	571.30	Bradley J Jordan	the mayfair	Hotel in London - 1 night, traveling for meetings
9/13/2012	6665	ER00100363	832.84	-	832.84	Bradley J Jordan	the mayfair	Hotel in London - 1 night, traveling for meetings
Hotel Room & Taxes Total			\$6,466.36	-	\$6,466.36			
9/4/2012	6715		26.02	6.02	20.00	Anne Davey	Seamless Web 1251264	Overtime meal, 1 guest
9/5/2012	6715		39.58	19.58	20.00	Anne Davey	Seamless Web 1251264	Overtime meal, 1 guest
10/1/2012	6715	ER00100211	21.16	1.16	20.00	Arun Reddy	RAC	Overtime meal, 1 guest
8/23/2012	6715	1247226	26.27	6.27	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/26/2012	6715	1247226	26.35	6.35	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	25.63	5.63	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/4/2012	6715	1253219	26.41	6.41	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/10/2012	6715	1253219	25.90	5.90	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/13/2012	6715	ER00100042	17.79	-	17.79	Bryan Goudzwaard	Byron	Overtime meal, 1 guest
9/14/2012	6715	1253219	26.38	6.38	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/2/2012	6715	1273405	31.24	11.24	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/3/2012	6715	1273405	28.92	8.92	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/4/2012	6715	1273405	32.88	12.88	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/9/2012	6715	1273405	27.46	7.46	20.00	Bryan Goudzwaard	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/18/2012	6715	ER00100100	11.21	-	11.21	Christoph Suter	Chipotle	Overtime meal, 1 guest
9/29/2012	6715	ER00100100	21.99	1.99	20.00	Christoph Suter	Chipotle	Overtime meal, 1 guest
8/20/2012	6715	1247226	19.92	-	19.92	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/22/2012	6715	1247226	23.35	3.35	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/24/2012	6715	1247226	26.68	6.68	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/26/2012	6715	1247226	26.35	6.35	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	31.49	11.49	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	24.26	4.26	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	20.07	0.07	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/30/2012	6715	1247226	23.22	3.22	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/3/2012	6715	1253219	30.44	10.44	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/4/2012	6715	1253219	22.15	2.15	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/6/2012	6715	1253219	23.15	3.15	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/10/2012	6715	1253219	25.90	5.90	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/11/2012	6715	1253219	23.26	3.26	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/13/2012	6715	1253219	28.85	8.85	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/1/2012	6715	1273405	24.63	4.63	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/2/2012	6715	1273405	30.53	10.53	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/4/2012	6715	1273405	25.19	5.19	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/10/2012	6715	1273405	26.22	6.22	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/11/2012	6715	1273405	27.43	7.43	20.00	Christoph Suter	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	24.94	4.94	20.00	Dimiri Uche	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	25.90	5.90	20.00	Dimiri Uche	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	19.47	-	19.47	Dimiri Uche	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/30/2012	6715	1247226	24.43	4.43	20.00	Dimiri Uche	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/31/2012	6715	1247226	24.44	4.44	20.00	Dimiri Uche	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/20/2012	6715	1247226	25.85	5.85	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/7/2012	6715	1253219	26.29	6.29	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/10/2012	6715	1253219	26.27	6.27	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/11/2012	6715	1253219	26.06	6.06	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/29/2012	6715	ER00100057	8.97	-	8.97	Erez Vaida	Paul	Overtime meal, 1 guest
10/1/2012	6715	1273405	27.48	7.48	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/2/2012	6715	1273405	31.22	11.22	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
10/4/2012	6715	1273405	32.88	12.88	20.00	Erez Vaida	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/20/2012	6715	1247226	24.57	4.57	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/22/2012	6715	1247226	24.49	4.49	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/23/2012	6715	1247226	26.51	6.51	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/24/2012	6715	1247226	20.38	0.38	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/25/2012	6715	1247226	20.38	0.38	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/25/2012	6715	1247226	21.29	1.29	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/26/2012	6715	1247226	23.59	3.59	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	24.94	4.94	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	25.90	5.90	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	25.79	5.79	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/30/2012	6715	1247226	24.40	4.40	20.00	Ian Scime	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/20/2012	6715	1247226	26.25	6.25	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/22/2012	6715	1247226	26.33	6.33	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/23/2012	6715	1247226	29.14	9.14	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/25/2012	6715	1247226	26.14	6.14	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/26/2012	6715	1247226	26.35	6.35	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	25.93	5.93	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	26.72	6.72	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	26.48	6.48	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/3/2012	6715	1253219	25.93	5.93	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/4/2012	6715	1253219	24.28	4.28	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/5/2012	6715	1253219	28.79	8.79	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/6/2012	6715	1253219	25.29	5.29	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/7/2012	6715	1253219	26.23	6.23	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/10/2012	6715	1253219	26.12	6.12	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/11/2012	6715	1253219	26.49	6.49	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/12/2012	6715	1253219	30.74	10.74	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/13/2012	6715	ER00100039	23.42	3.42	20.00	Jad Benabdelkhalek	Chipotle	Overtime meal, 1 guest
9/15/2012	6715	1253219	23.69	3.69	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/16/2012	6715	1253219	25.84	5.84	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/23/2012	6715	ER00100039	17.56	-	17.56	Jad Benabdelkhalek	Paul	Overtime meal, 1 guest
10/1/2012	6715	1273405	27.44	7.44	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/2/2012	6715	1273405	27.60	7.60	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/3/2012	6715	1273405	26.90	6.90	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/4/2012	6715	1273405	32.96	12.96	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/8/2012	6715	1273405	31.30	11.30	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/11/2012	6715	1273405	32.80	12.80	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/14/2012	6715	1273405	27.59	7.59	20.00	Jad Benabdelkhalek	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	23.19	3.19	20.00	John Peters	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/20/2012	6715	1247226	20.75	0.75	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/22/2012	6715	1247226	25.57	5.57	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/23/2012	6715	1247226	26.27	6.27	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/25/2012	6715	1247226	26.14	6.14	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	31.49	11.49	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	26.35	6.35	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	26.48	6.48	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/1/2012	6715	1247226	24.94	4.94	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/3/2012	6715	1253219	25.93	5.93	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/10/2012	6715	1253219	26.04	6.04	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/2/2012	6715	1273405	31.22	11.22	20.00	Kaveh Malekanian	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/20/2012	6715	1247226	24.68	4.68	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	25.59	5.59	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	21.89	1.89	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/30/2012	6715	1247226	27.35	7.35	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/5/2012	6715	1253219	25.58	5.58	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/6/2012	6715	1253219	25.29	5.29	20.00	Laura Kimmel	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/10/2012	6715	ER00100447	20.04	0.04	20.00	Laura Kimmel	Chipotle	Overtime meal, 1 guest
9/18/2012	6715	ER00100447	29.60	9.60	20.00	Laura Kimmel	Chipotle	Overtime meal, 1 guest
8/26/2012	6715	ER00099684	8.15	-	8.15	Lee Miller	Cosi	Overtime meal, 1 guest
9/4/2012	6715		36.73	16.73	20.00	Lee Miller	Seamless Web 1251264	Overtime meal, 1 guest
9/6/2012	6715		27.41	7.41	20.00	Lee Miller	Seamless Web 1251264	Overtime meal, 1 guest
9/7/2012	6715		39.04	19.04	20.00	Lee Miller	Seamless Web 1251264	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
9/10/2012	6715	1255749	32.16	12.16	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/11/2012	6715	1255749	30.47	10.47	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/12/2012	6715	1255749	21.31	1.31	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/13/2012	6715	1255749	38.11	18.11	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/14/2012	6715	1255749	40.07	20.07	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/15/2012	6715	1255749	26.59	6.59	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/16/2012	6715	1255749	20.56	0.56	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/17/2012	6715	1257147	20.27	0.27	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/18/2012	6715	1257147	38.27	18.27	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/19/2012	6715	1257147	40.49	20.49	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/20/2012	6715	1257147	38.02	18.02	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/21/2012	6715	1257147	37.44	17.44	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/23/2012	6715	1257147	35.08	15.08	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/20/2012	6715	1247226	26.53	6.53	20.00	Nitin Nowjee	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/20/2012	6715	1247226	24.55	4.55	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/21/2012	6715	1247226	29.56	9.56	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/22/2012	6715	1247226	24.51	4.51	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/23/2012	6715	1247226	26.53	6.53	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/26/2012	6715	1247226	23.21	3.21	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	25.90	5.90	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	25.77	5.77	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/30/2012	6715	1247226	24.40	4.40	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/3/2012	6715	1253219	26.32	6.32	20.00	Patrice Zhang	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/3/2012	6715	1273405	31.19	11.19	20.00	Suter Christopher	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/5/2012	6715		23.31	3.31	20.00	Tom Hedus	Seamless Web 1251264	Overtime meal, 1 guest
9/6/2012	6715		20.60	0.60	20.00	Tom Hedus	Seamless Web 1251264	Overtime meal, 1 guest
9/10/2012	6715	1255749	23.03	3.03	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/11/2012	6715	1255749	14.38	-	14.38	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/17/2012	6715	1257147	24.71	4.71	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/18/2012	6715	1257147	29.31	9.31	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/19/2012	6715	1257147	18.35	-	18.35	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/5/2012	6715	1253219	21.49	1.49	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/1/2012	6715	1273405	27.60	7.60	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/3/2012	6715	1273405	26.90	6.90	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/4/2012	6715	1273405	27.07	7.07	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/8/2012	6715	1273405	27.31	7.31	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/13/2012	6715	1273405	26.83	6.83	20.00	Uche Dimiri	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/21/2012	6715	1247226	29.57	9.57	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/22/2012	6715	1247226	25.53	5.53	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/23/2012	6715	1247226	25.00	5.00	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/25/2012	6715	1247226	20.38	0.38	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/26/2012	6715	1247226	23.21	3.21	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/27/2012	6715	1247226	24.94	4.94	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/28/2012	6715	1247226	25.90	5.90	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/29/2012	6715	1247226	19.44	-	19.44	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/30/2012	6715	1247226	24.40	4.40	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
8/31/2012	6715	1247226	24.43	4.43	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/6/2012	6715	1253219	20.68	0.68	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/4/2012	6715	1273405	26.98	6.98	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/10/2012	6715	1273405	20.76	0.76	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/11/2012	6715	1273405	24.74	4.74	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
10/13/2012	6715	1273405	26.83	6.83	20.00	Vanessa Totah	SeamlessWeb UK Llimited	Overtime meal, 1 guest
9/5/2012	6715		20.60	0.60	20.00	William H McDavid III	Seamless Web 1251264	Overtime meal, 1 guest
9/6/2012	6715		20.60	0.60	20.00	William H McDavid III	Seamless Web 1251264	Overtime meal, 1 guest
Overtime Meals Total			\$4,256.95	\$1,021.72	\$3,235.23			
9/12/2012	6720	ER00099812	20.31	-	20.31	David R Hilty	The May Fair Hotel	Meal while traveling in London
9/11/2012	6720	ER00100363	19.46	-	19.46	Bradley J Jordan	posh foods	Meal while traveling in London
9/13/2012	6720	ER00100363	24.53	-	24.53	Bradley J Jordan	the mayfair	Meal while traveling in London
M & E-100% deductible Total			\$64.30	-	\$64.30			
9/11/2012	6725	ER00099812	313.24	-	313.24	David R Hilty	Patara	Dinner with J. Julian, B. Jordan, D. Dunne (Milbank)
Meals & Entertainment Total			\$313.24	-	\$313.24			
9/10/2012	6815	ER00099812	8,656.90	3,144.00	5,512.90	David R Hilty	British Airways	RT airfare for LO (adjusted to coach), client meeting
9/10/2012	6815	ER00100363	9,527.90	4,015.00	5,512.90	Bradley J Jordan	British Airways	RT airfare for LO (adjusted to coach), client meeting

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
	Airfare Total		\$18,184.80	\$7,159.00	\$11,025.80			
9/10/2012	6820	ER00099812	91.00	-	91.00	David R Hilty	Platinum Touch	Car service from home to airport
9/12/2012	6820	ER00099812	15.38	-	15.38	David R Hilty	LTDA	Taxi in London
9/12/2012	6820	ER00099812	19.23	-	19.23	David R Hilty	LTDA	Taxi in London
9/14/2012	6820	ER00099812	91.00	-	91.00	David R Hilty	Platinum Touch	Car service from airport to home
8/14/2012	6820	ER00099684	13.80	-	13.80	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
8/22/2012	6820	ER00099684	14.28	-	14.28	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
8/22/2012	6820	ER00099684	13.22	-	13.22	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
8/24/2012	6820	ER00099684	15.62	-	15.62	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
8/28/2012	6820	ER00099684	13.80	-	13.80	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
8/29/2012	6820	ER00099684	14.25	-	14.25	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
8/29/2012	6820	ER00099684	13.22	-	13.22	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
8/30/2012	6820	ER00099684	14.76	-	14.76	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/5/2012	6820	ER00099684	17.90	-	17.90	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/11/2012	6820	ER00099684	16.10	-	16.10	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/12/2012	6820	ER00099684	15.60	-	15.60	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/13/2012	6820	ER00100041	73.16	-	73.16	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/13/2012	6820	ER00100041	35.33	-	35.33	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/12/2012	6820	ER00100041	82.52	-	82.52	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/4/2012	6820	ER00100137	15.50	-	15.50	Anne Davey	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
9/11/2012	6820	81549	260.08	-	260.08	David R Hilty	Palace Car Hire	Car service in London
9/10/2012	6820	ER00100295	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home, after 9pm
9/11/2012	6820	ER00100295	165.00	-	165.00	Tom Hedus	silver star	Overtime car from office to home, after 9pm
9/4/2012	6820	ER00100363	133.88	-	133.88	Bradley J Jordan	xyz	Overtime car from office to home, after 9pm
9/14/2012	6820	ER00100363	182.25	-	182.25	Bradley J Jordan	American Livery Service	Car service from airport to home
8/14/2012	6820	ER00099759	11.30	-	11.30	William H McDavid III	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
9/6/2012	6820	ER00099759	11.90	-	11.90	William H McDavid III	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
9/18/2012	6820	ER00099759	13.70	-	13.70	William H McDavid III	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
8/31/2012	6820	ER00100447	40.04	-	40.04	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
9/6/2012	6820	ER00100447	16.03	-	16.03	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
9/28/2012	6820	ER00100447	38.96	-	38.96	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
7/24/2012	6820	ER00100020	12.36	-	12.36	William H McDavid III	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
7/26/2012	6820	ER00100020	11.30	-	11.30	William H McDavid III	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
10/1/2012	6820	ER00100020	13.10	-	13.10	William H McDavid III	NYC ~ Taxi	Overtime taxi from office to home, after 9pm
9/6/2012	6820	ER00100906	18.00	-	18.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/14/2012	6820	ER00100906	16.70	-	16.70	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/15/2012	6820	ER00100906	7.20	-	7.20	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/16/2012	6820	ER00100906	12.60	-	12.60	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/18/2012	6820	ER00100906	16.00	-	16.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/18/2012	6820	ER00100906	16.10	-	16.10	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/20/2012	6820	ER00100906	15.00	-	15.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/21/2012	6820	ER00100906	14.90	-	14.90	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/22/2012	6820	ER00100906	15.00	-	15.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/23/2012	6820	ER00100906	16.10	-	16.10	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/25/2012	6820	ER00100906	16.10	-	16.10	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/27/2012	6820	ER00100906	16.70	-	16.70	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/28/2012	6820	ER00100906	16.80	-	16.80	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/28/2012	6820	ER00100906	16.70	-	16.70	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
9/30/2012	6820	ER00100906	15.00	-	15.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/2/2012	6820	ER00100906	14.00	-	14.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/2/2012	6820	ER00100906	16.70	-	16.70	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/3/2012	6820	ER00100906	18.50	-	18.50	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/4/2012	6820	ER00100906	16.80	-	16.80	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/4/2012	6820	ER00100906	13.80	-	13.80	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/9/2012	6820	ER00100906	15.50	-	15.50	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/9/2012	6820	ER00100906	15.50	-	15.50	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/11/2012	6820	ER00100906	18.00	-	18.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/17/2012	6820	ER00100906	15.00	-	15.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/17/2012	6820	ER00100906	16.10	-	16.10	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/19/2012	6820	ER00100906	16.20	-	16.20	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/19/2012	6820	ER00100906	18.00	-	18.00	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
10/22/2012	6820	ER00100906	16.70	-	16.70	Lee Miller	NYC Taxi	Overtime taxi from office to home, after 9pm
	Ground Transportation Total		\$2,100.27	-	\$2,100.27			

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
9/18/2012	6826	ER00100100	9.67	-	9.67	Christoph Suter	London taxi	Overtime taxi from office to home, after 9pm
9/14/2012	6826	ER00100057	89.91	-	89.91	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
9/17/2012	6826	ER00100057	40.02	-	40.02	Erez Vaida	Xeta	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099879	20.94	-	20.94	Ian Scime	London Taxi	Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00099879	25.55	-	25.55	Ian Scime	London Taxi	Overtime taxi from office to home, after 9pm
9/3/2012	6826	ER00099890	37.38	-	37.38	Patrice Zhang	London Taxi	Overtime taxi from office to home, after 9pm
9/25/2012	6826	ER00099884	17.72	-	17.72	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/27/2012	6826	ER00099884	24.17	-	24.17	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/20/2012	6826	ER00100039	16.11	-	16.11	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
9/3/2012	6826	ER00100039	47.03	-	47.03	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/3/2012	6826	ER00100039	38.07	-	38.07	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00100039	32.61	-	32.61	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00100039	48.20	-	48.20	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/6/2012	6826	ER00100039	53.28	-	53.28	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/11/2012	6826	ER00100039	47.03	-	47.03	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/11/2012	6826	ER00100039	47.81	-	47.81	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/12/2012	6826	ER00100039	67.69	-	67.69	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/14/2012	6826	ER00100039	53.66	-	53.66	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/15/2012	6826	ER00100039	53.28	-	53.28	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/16/2012	6826	ER00100039	47.03	-	47.03	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/16/2012	6826	ER00100039	49.76	-	49.76	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/18/2012	6826	ER00100039	26.37	-	26.37	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/25/2012	6826	ER00100039	31.43	-	31.43	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/26/2012	6826	ER00100039	30.66	-	30.66	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/27/2012	6826	ER00100039	26.76	-	26.76	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
9/4/2012	6826	ER00100041	35.44	-	35.44	Kaveh Malekanian	London Taxi	Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00100041	32.22	-	32.22	Kaveh Malekanian	London Taxi	Overtime taxi from office to home, after 9pm
9/14/2012	6826	ER00100041	29.00	-	29.00	Kaveh Malekanian	London Taxi	Overtime taxi from office to home, after 9pm
9/3/2012	6826	ER00100041	42.35	-	42.35	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/10/2012	6826	ER00100041	41.97	-	41.97	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/12/2012	6826	ER00100041	44.30	-	44.30	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/13/2012	6826	ER00100041	49.38	-	49.38	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/13/2012	6826	ER00100041	42.35	-	42.35	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/17/2012	6826	ER00100041	40.40	-	40.40	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/18/2012	6826	ER00100041	39.23	-	39.23	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/19/2012	6826	ER00100041	36.51	-	36.51	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/20/2012	6826	ER00100041	56.77	-	56.77	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/24/2012	6826	ER00100041	43.13	-	43.13	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
9/20/2012	6826	ER00099560	17.40	-	17.40	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/21/2012	6826	ER00099560	24.17	-	24.17	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/22/2012	6826	ER00099560	19.33	-	19.33	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
9/6/2012	6826	ER00100211	25.40	-	25.40	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/8/2012	6826	ER00100211	26.99	-	26.99	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/12/2012	6826	ER00100211	25.40	-	25.40	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/17/2012	6826	ER00100211	22.23	-	22.23	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/20/2012	6826	ER00100211	22.23	-	22.23	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/4/2012	6826	ER00100211	48.67	-	48.67	Arun Reddy	Xeta	Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00100211	44.04	-	44.04	Arun Reddy	Xeta	Overtime taxi from office to home, after 9pm
9/7/2012	6826	ER00100211	48.67	-	48.67	Arun Reddy	Xeta	Overtime taxi from office to home, after 9pm
8/20/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
9/17/2012	6826	ER00100447	45.77	-	45.77	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00100631	40.19	-	40.19	Uche Dimiri	RC London	Overtime taxi from office to home, after 9pm
9/6/2012	6826	ER00100631	48.10	-	48.10	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
9/20/2012	6826	ER00100631	48.10	-	48.10	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
9/24/2012	6826	ER00100631	48.10	-	48.10	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
9/2/2012	6826	ER00100631	40.19	-	40.19	Uche Dimiri	RC London	Overtime taxi from office to home, after 9pm
9/3/2012	6826	ER00100631	40.19	-	40.19	Uche Dimiri	RC London	Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
9/5/2012	6826	ER00100631	40.19	-	40.19	Uche Dimiri	RC London	Overtime taxi from office to home, after 9pm
9/1/2012	6826	ER00100631	48.10	-	48.10	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
9/13/2012	6826	ER00100573	36.97	-	36.97	Jan Reichenbach	London Taxi	Overtime taxi from office to home, after 9pm
10/22/2012	6826	ER00100573	27.58	-	27.58	Jan Reichenbach	Hailo Cab	Overtime taxi from office to home, after 9pm
10/10/2012	6826	ER00100108	17.68	-	17.68	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
10/11/2012	6826	ER00100108	17.68	-	17.68	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
10/12/2012	6826	ER00100108	17.36	-	17.36	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
Taxis - Late Night UK Total			\$2,676.31	-	\$2,676.31			
8/21/2012	8115	I1088250	28.33	-	28.33	enesys Conferencing (Vialog)		Conference calls
9/24/2012	8115	ER00100192	16.24	-	16.24	Joseph A Julian	mayfair	Telephone in London
Telephone Charges Total			\$44.57	-	\$44.57			
9/14/2012	8125	12 I 1000828195	164.13	-	164.13	InterCall		Conference calls
Telecommunications Total			\$164.13	-	\$164.13			
Grand Total			\$34,270.93	\$8,180.72	\$26,090.21			