

Hearing Date: December 18, 2012 at 11:00 a.m. (Eastern Time)
Objection Deadline: December 11, 2012 at 12:00 p.m. (Eastern Time)

Angela Ferrante
Craig Johnson
GCG, Inc.
1985 Marcus Avenue, Suite 200
Lake Success, NY 11042
Telephone: (631) 470-5000
Facsimile: (631) 470-5100

Administrative Agent for the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
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**CERTIFICATION OF GCG, INC., AS ADMINISTRATIVE AGENT
FOR THE DEBTORS, REGARDING ALLOWANCE OF FEES
AND REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD OF JULY 1, 2012 THROUGH OCTOBER 31, 2012**

TO THE HONORABLE SEAN H. LANE,
UNITED STATES BANKRUPTCY JUDGE:

GCG, Inc. ("GCG"), administrative agent to the above-captioned debtors and debtors in possession (the "Debtors"), hereby submits this certification (the "Certification") regarding allowance of fees and reimbursement of expenses incurred for the period of July 1, 2012 through October 31, 2012 (the "Second Interim Fee Period"). In support of this Certification, GCG respectfully represents as follows:

1. During the Second Interim Fee Period, GCG incurred 19.4 hours in time charges (equaling \$4,031 in fees) under section 327 of title 11 of the United States Code (the “Bankruptcy Code”) solely in connection with preparing the First Interim Fee Application of GCG, Inc. as Administrative Agent for the Debtors for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of March 19, 2012 through June 30, 2012 (Docket No. 409) (the “First Interim Fee Application”) and attending the fee hearing with respect to the First Interim Fee Application, which was held on September 5, 2012.

2. To ease the administrative burden on this Court and minimize the cost to the Debtors and their estates, as well as to comply with the deadlines set forth in the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members (Docket No. 159) (the “Interim Compensation Order”), GCG has determined that the economies weigh in favor of preparing this Certification instead of a lengthy fee application seeking payment for the \$4,031 in fees accrued pursuant to section 327 of the Bankruptcy Code during the Second Interim Fee Period at this time. Instead, GCG reserves its right to seek future approval and allowance of, as well as payment for, the \$4,031.00 in fees accrued during the Second Interim Fee Period at a later date, if warranted by the circumstances of the case.

Notice

3. Notice of this Certification will be provided to the Compensation Notice Parties as defined in and pursuant to the terms of the Interim Compensation Order, and GCG respectfully submits that no further notice is necessary.

November 27, 2012
Lake Success, New York

GCG, INC.

/s/ Craig Johnson
Craig Johnson
1985 Marcus Avenue, Suite 200
Lake Success, New York 11042
Telephone: (631) 470-5000
Facsimile: (631) 470-5100

Administrative Agent for the Debtors
and Debtors in Possession