

Amount of Expense \$163,710.19
Reimbursement Sought as
Actual, Necessary, and
Reasonable:

This is: Second Interim Fee Application

Total Compensation and \$6,799,546.82
Expenses Previously Allowed
by the Court:

Blended Rate of Professionals \$744.84
(Including Paraprofessionals):

Professionals and Paraprofessionals Rendering Services

From August 1, 2012 to October 31, 2012

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Philip Rocher	Partner – Lit.	UK – 1981	08/01/2005	10.30	1,270	13,081.00
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	2.50	1,215	3,037.50
Mitchell A. Karlan	Partner – Lit.	DC – 2005 NY - 1980	09/10/1984	1.30	1,135	1,475.50
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	64.20	1,130	72,546.00
James Barabas	Partner – Corp.	UK – 1998	01/01/2007	.20	1,090	218.00
Gregory A. Campbell	Partner – Corp.	UK -1999 NY -2004	06/02/2008	16.50	1,090	17,985.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	484.50	1045	506,302.50
Michael A. Rosenthal	Partner – Bankr.	TX - 1985 NY- 2009	11/27/1989	784.30	1,045	819,593.50
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY- 2007	06/01/1985	65.80	1025	67,445.00
David M. Feldman	Partner – Corp.	NY -1994	10/27/2008	1.00	1025	1,025.00
David J. Furman	Partner – R.E.	NY - 1987	12/30/1996	5.00	1025	5,125.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	46.90	1025	48,072.50
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	612.20	995	609,139.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	414.10	995	412,029.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	172.10	985	169,518.50
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	4.00	980	3,920.00
Douglas D. Smith	Partner – Corp.	VA -1999 CA - 1979	08/01/1997	3.00	965	2,895.00
Arthur D. Pasternak	Partner – Corp.	DC - 1983	06/02/1983	1.60	955	1,528.00
Jason C. Schwartz	Partner – Labor	DC – 2000 MD – 2012	12/14/2008	0.70	890	623.00
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	453.00	865	391,845.00
John Eric Wise	Partner – Corp.	NY - 1999	10/27/2008	2.50	865	2,162.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	0.40	855	342.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	5.50	830	4,565.00
Benjamin J. Rippeon	Partner – Tax	DC – 2001 MD - 2000	05/24/1999	40.20	765	30,753.00
Michael S. Diamant	Partner – Lit.	VA – 2003 DC – 2004	9/2/03 Hire 7/31/04 – Resigned 10/3/05 – Rehire	.30	725	217.50
Matthew K. Kelsey	Of Counsel – Bankr.	NY - 2004	11/10/2008	259.50	785	203,707.50
Gillian McPhee	Of Counsel- Corp.	DC – 1998 MD – 1997	06/15/2011- present & 11/15/1999-10/07/2010	7.20	730	5,256.00
Yair Y. Galil	Assoc. – Corp.	NY – 2005	02/20/2007	0.30	785	235.50
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	584.30	735	429,460.50
Lee Alexander Jarit	Assoc. – Corp.	NY - 2007	05/16/2005	11.00	720	7,920.00
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	38.00	720	27,360.00
James B. O’Grady	Assoc. – Corp.	NY - 2008	05/16/2005	188.50	705	132,892.50
Keith R. Martorana	Assoc. – Corp.	NJ – 2008	11/24/2008	79.20	705	55,836.00
Vladimir W. Sentome	Assoc. – Corp.	NY - 2008	03/01/2010	78.70	705	55,483.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA - 2001	09/04/2001	98.20	695	68,249.00
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	103.50	665	68,827.50
Sheera L. Jacobs	Assoc. – Corp.	NY – 2009	05/14/2007	2.50	665	1,662.50
Gayathri Gunasekaran	Assoc. – Corp.	NY – 2006 Singapore – 2008	06/18/2008	16.00	665	10,640.00
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	11.30	665	7,514.50
Sheel A. Patel	Assoc. – Corp.	NY – 2009	05/07/2012	8.00	665	5,320.00
Shawn M. Domzalski	Assoc. – Corp.	CA – 2006	09/05/2006	7.60	640	4,864.00
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	104.70	620	64,914.00
Ryan S. Reynolds	Assoc. – Tax	NY - 2010	05/19/2008	0.50	620	310.00
Brian J. Kim	Assoc. - Corp.	NY - 2010	11/30/2009	298.50	620	185,070.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	14.80	620	9,176.00
Alan Moskowitz	Assoc. – Corp.	NY - 2010	07/09/2012	258.50	620	160,270.00
Daniel Horowitz	Assoc. – Corp.	NY - 2010	05/19/2008	1.20	620	744.00
Lisa Stevens	Assoc. – Corp.	UK – 2011	09/26/2011	11.70	605	7,078.50
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	66.70	605	40,353.50
Jeremy Lee Graves	Assoc. – Bankr.	TX - 2007	10/06/2008	345.30	595	205,453.50
Katherine A. McCord	Assoc. - Corp.	NY 2011	11/29/2010	4.50	560	2,520.00
Alfred J. Chianese III	Assoc. - Corp.	NY 2011	11/29/2010	64.80	560	36,288.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	72.80	525	38,220.00
Douglas G. Levin	Assoc. – Bankr.	CA - 2009	05/12/2008	299.70	515	154,345.50
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	93.90	475	44,602.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY - 2012	06/07/2010	5.30	475	2,517.50
Kenneth J. Burke	Assoc. – Unassigned	n/a	03/05/2012	0.30	475	142.50
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	6.10	445	2,714.50
Zoe A. Gray	Assoc. - Lit.	CO – 2012	10/22/2012	4.20	395	1,659.00
Matthew R. Harvey	Assoc. - Lit.	VA – 2012	10/22/2012	14.80	395	5,846.00
Brent L. Bernell	Assoc. – Corp.	TX – 2011	10/24/2011	8.50	395	3,357.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	140.10	395	55,339.50
Christopher J. Babcock	Assoc. – Unassigned	TX - 2011	05/17/2010	49.00	395	19,355.00
Aurelie Kahn	Assoc. - Corp.	France – 2012 NY – 2011	05/03/2011	3.10	290	899.00
Nilhan Gezgin,	Legal Assistant with Certificate	n/a	n/a	1.00	410	410.00
Duke K. Amponsah	Legal Assistant with Certificate	n/a	n/a	215	350	75,250.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Jennifer M. Contreras	Legal Assistant with Certificate	n/a	n/a	105.40	340	35,836.00
Iva Kutija	Legal Assistant with Certificate	n/a	n/a	1.30	290	377.00
James D. DeBartolo	Legal Assistant with Certificate	n/a	n/a	15.20	255	3,876.00
Sasha Friedman	Legal Assistant with Certificate	n/a	n/a	2.10	255	535.50
Alma V. Gonzalez,	Legal Assistant with Certificate	n/a	n/a	21.20	185	3,922.00
Julia M. Plumley	Legal Assistant with Certificate	n/a	n/a	1.80	195	351.00
Neli Bihir	Legal Intern	n/a	n/a	8.00	145	1,160.00
Caroline Neill	Contract Paralegal	n/a	n/a	0.50	330	165.00
Alex Renouf	Contract Paralegal	n/a	n/a	23.00	290	6,670.00
Inderjeet S. Sangha	Contract Paralegal	n/a	n/a	23.80	290	6,902.00
Anastasja Wentworth-May	Contract Paralegal	n/a	n/a	23.30	290	6,757.00
Morgan Wolfe	Contract Paralegal	n/a	n/a	297.80	255	75,939.00
Kevin A. Modzelewski	Other Staff	n/a	n/a	3.00	390	1,170.00
Fred Lee	Other Staff	n/a	n/a	6.00	385	2,310.00
Mitchell L Jones	Other Staff	n/a	n/a	33.00	245	8,085.00
Simona Peng	Other Staff	n/a	n/a	7.60	245	1,862.00
Steven Raber	Other Staff	n/a	n/a	1.00	210	210.00
SUB TOTAL:				7344.90		5,543,637.00
50% REDUCTION FOR TRAVEL TIME						-72,893.25
TOTAL FEES REQUESTED						<u>\$5,470,743.75</u>

Total Professional and Paraprofessional Hours:..... 7344.90
Total Professional Hours:..... 6554.90
Total Paraprofessional Hours:..... 790.00

Blended Rate (Total Fees/Total Hours):.....\$744.84
Blended Rate (Excluding Paraprofessionals).....\$834.60

Bankr. = Business Restructuring and Reorganization Practice Group
Corp. = Corporate Practice Group
Labor = Labor and Employment Practice Group
Lit. = Litigation Practice Group
Tax = Tax Practice Group

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

**SECOND APPLICATION OF GIBSON, DUNN & CRUTCHER LLP
AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION
FOR ALLOWANCE OF INTERIM COMPENSATION FOR SERVICES
RENDERED AND FOR REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES INCURRED FROM
AUGUST 1, 2012 THROUGH OCTOBER 31, 2012**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York, hereby submits this second application (the “*Application*”) for interim allowance of compensation for professional services performed by Gibson Dunn for the period from August 1, 2012 through October 31, 2012 (the “*Interim Compensation Period*”), and for

reimbursement of its actual and necessary expenses incurred during the Interim Compensation Period. Gibson Dunn respectfully represents:

PRELIMINARY STATEMENT

1. During the Interim Compensation Period, Gibson Dunn worked tirelessly to advance the Debtors' chapter 11 cases (the "***Chapter 11 Cases***") towards an optimal resolution, and, as a result of these efforts, the Debtors are now on the verge of filing a chapter 11 plan and disclosure statement. While this Application highlights Gibson Dunn's principal contributions to the reorganization of the Debtors during the Interim Compensation Period, the Chapter 11 Cases are complex and multi-faceted and have, on many instances, required almost round-the-clock work from Gibson Dunn on issues large and small.

2. One of the most significant Gibson Dunn contributions during the Interim Compensation Period relates to the Debtors' efforts to obtain debtor in possession financing (the "***DIP Financing***"). To maintain the value of the Debtors' assets and bridge the Debtors' cash needs through emergence from chapter 11, Gibson Dunn, together with the Debtors' financial advisors, assisted the Debtors to manage a highly competitive and very productive DIP Financing process. In addition to taking a leading role in the development and oversight of an initial competitive bidding process that resulted in several lenders vying to provide novel Shari'ah compliant DIP Financing to the Debtors, Gibson Dunn also assisted the Debtors to orchestrate a subsequent bidding process, which played out before the eyes of the Court, that enabled the Debtors to negotiate the most favorable DIP Financing terms available. Ultimately, with counsel from Gibson Dunn and their financial advisors, the Debtors, with Court approval, have entered into a commitment letter with Fortress Credit Corp. ("***Fortress***") to provide the Debtors with \$125-150 million in DIP Financing necessary to provide liquidity for the duration of the Chapter 11 Cases.

3. Another significant contribution by Gibson Dunn during the Interim Compensation Period relates to the Debtors' plan efforts. At the outset of the Chapter 11 Cases, Gibson Dunn identified for the Court the Debtors' goal to emerge from chapter 11 as quickly as possible. Gibson Dunn took a leadership role during the Interim Compensation Period in driving towards this goal, and the Debtors are now on track to file a chapter 11 plan and disclosure statement by December 15, 2012, and to emerge from chapter 11 at the end of the first quarter of 2013, roughly one year after the Chapter 11 Cases were filed. To get to this stage so quickly required significant, constant effort by Gibson Dunn. Most importantly, it involved not only the effort required to analyze, evaluate and discuss various plan alternatives and corporate structures with the Debtors and advisors to the various represented constituencies (including the Official Committee of Unsecured Creditors (the "*Committee*"), the Joint Provisional Liquidators (the "*JPLs*") and an informal group of holders of a portion of the Debtors' unsecured, prepetition, Murabaha debt (the "*Ad Hoc Group*")), but also the effort required to develop a strategy and momentum for this relatively early exit. Very few chapter 11 debtors in a case of this complexity and magnitude would agree, in connection with only their second request for an extension of the exclusive period to file a plan, that they would seek no further extensions. Yet, that is precisely what the Debtors here did as part of a global strategy, engineered by the Debtors with assistance from Gibson Dunn and the Debtors' financial advisors, to force all of the parties to the plan negotiating table, to prevent the Debtors from endlessly languishing in chapter 11, and to halt as quickly as possible the costs (both in terms of professional fee costs and of eroding asset values arising from the marketplace's perception, albeit wrong, that it can take advantage of the vulnerability of the Debtors during the chapter 11 process) of the Chapter 11 Cases.

4. At the beginning of the Interim Compensation Period, the Debtors were hopeful that they could raise new money sufficient to fund a new money plan. Yet, at the same time, the Debtors were aware that, if new money could not be raised, it was better to emerge from chapter 11 as a standalone entity than to remain in chapter 11. Thus, with Gibson Dunn's help, the Debtors negotiated an agreement with the Committee that ensured that, if new money did not surface by November 1st, the Debtors would devote their time and attention to negotiation and filing of a standalone plan so that, new money or not, the Debtors would be able to file a plan with the Court by December 15, 2012. As the Court knows, new money could not be raised by November 1st, and the Debtors, true to their word, are hard at work negotiating with the various constituencies on a standalone plan. Gibson Dunn is, and has been, front and center in this effort and, towards this end, is in the final stages of preparing a standalone chapter 11 plan and related disclosure statement that will be filed by December 15, 2012.

5. There were three other areas of principal focus by Gibson Dunn during the Interim Compensation Period. First, during the Interim Compensation Period, Gibson Dunn has taken numerous steps with respect to the Debtors' interests in their portfolio companies (the "*Portfolio Companies*"). Notably, with the assistance of the Debtors' financial advisors, Gibson Dunn negotiated and secured critical deal funding ("*Deal Funding*") to support the Debtors' interests in several of their investments and Portfolio Companies, including their interests in the AGUD district cooling project and Lusail Joint Venture (defined below). The Debtors' inability to secure such Deal Funding would have had a devastating impact on the value of the Debtors' assets and, concomitantly, the Debtors' ability to maximize the value of their estates for the benefit of all stakeholders. Thus, Gibson Dunn's efforts assisted the Debtors to preserve the value of the Portfolio Companies.

6. Gibson Dunn's efforts also enabled the Debtors to attempt to realize value from disposition of their Portfolio Companies. Most notably, Gibson Dunn expended a significant amount of time and effort to assist the Debtors to implement and structure, and obtain the Court's authorization to enter into, an initial public offering of certain European industrial warehouse assets owned by various non-Debtor subsidiaries (the "***Eurolog IPO***"). While the EuroLog IPO was ultimately withdrawn before pricing, Gibson Dunn's efforts will prove invaluable in any subsequent initial public offering, or in any other monetization event, related to these assets.

7. Second, during the Interim Compensation Period, Gibson Dunn expended considerable effort to ensure that the Chapter 11 Cases were closely coordinated with the parallel restructuring proceeding commenced in the Cayman Islands for Arcapita Investment Holdings Limited ("***AIHL***"). In particular, Gibson Dunn negotiated and prepared a protocol (the "***JPL Protocol***") with the JPLs to govern the interaction between the Cayman proceedings and the Chapter 11 Cases, which the Court and the court overseeing the Cayman proceedings (the "***Cayman Court***") both approved. Specifically, the JPL Protocol sets out the terms pursuant to which the JPLs will oversee, monitor and provide input regarding (a) the exercise by AIHL's directors of their management powers and (b) AIHL's participation in the Chapter 11 Cases, in each case without superseding the directors' management powers or their authority to control and direct AIHL and its Chapter 11 Case.

8. Third, during the Interim Compensation Period, Gibson Dunn worked to implement various employee programs previously approved by the Court and designed to rationalize the size of the workforce of Arcapita and its Debtor and non-Debtor subsidiaries (collectively, the "***Arcapita Group***"), generate substantial savings for the Debtors' estates, and

align the Debtors' employees' interests with those of the Debtors' estates and creditors. Among other things, these efforts by Gibson Dunn enabled the Debtors to comply with the Court's order dated July 9, 2012, setting a deadline of November 6, 2012 in order to execute agreements with employees governing their participation in a global settlement approved by the Court involving compromises of future severance claims and other claims and interests in the Debtors' Portfolio Companies and investments.

9. The time records will demonstrate Gibson Dunn's work on specific projects. What they will not demonstrate, however, is the accomplishment that Gibson Dunn believes sets it apart in this representation: an ability to build and achieve consensus in these difficult cases involving disparate groups of constituencies. Thus far, these Chapter 11 Cases have proceeded about as smoothly as one could reasonably expect, with most potential disputes resolved with minimal involvement of the Court, and this is a direct result of Gibson Dunn's ability to build consensus. In addition, Gibson Dunn's frankness, with the Debtors, the Court, the JPLs and the Debtors' creditor constituencies, has preserved the Debtors' credibility and kept the Chapter 11 Cases on track. These efforts, while intangible in any given specific time entry, have resulted in real, tangible benefits to the Chapter 11 Cases.

10. By this Application, Gibson Dunn applies to the Court for an order: (i) approving and allowing Gibson Dunn's fees in the amount of \$5,470,743.75 and expenses in the amount of \$163,710.19, for a total amount of \$5,634,453.94, as administrative expenses of the Debtors' bankruptcy estates under section 503(b) of the Bankruptcy Code, in connection with the professional services that Gibson Dunn rendered as the Debtors' general insolvency counsel during the Interim Compensation Period; and (ii) authorizing the Debtors to immediately pay to Gibson Dunn the holdback ("**Holdback**") in the amount of \$1,332,152.85, representing the

amount of the fee holdback that the Court previously approved and allowed, but has not yet authorized to be paid, in connection with the hearing on Gibson Dunn's first interim fee application (the "***First Fee Application***") for the period from the commencement of the Chapter 11 Cases through July 31, 2012 (the "***First Interim Compensation Period***").

JURISDICTION

11. The Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue of the Chapter 11 Cases is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, respectively. The statutory predicates for the relief requested herein are sections 330 and 331 of the Bankruptcy Code.

GENERAL BACKGROUND

12. On March 19, 2012 (the "***Petition Date***"), Arcapita and five of its affiliates (collectively, the "***Initial Debtors***") commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon Gas Storage Co., Inc. ("***Falcon***") commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the "***Chapter 11 Cases***"). The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

13. On April 5, 2012, the United States Trustee for the Southern District of New York (the "***U.S. Trustee***") appointed the Committee pursuant to sections 1102(a) and (b) of the Bankruptcy Code. *See* Docket No. 60. No request has been made for the appointment of a trustee or an examiner in the Chapter 11 Cases.

14. Gibson Dunn began performing legal services on behalf of the Debtors on the Petition Date in accordance with the Court's *Order Pursuant to Sections 327(a), 330 and 331 of the Bankruptcy Code Approving the Employment and Retention of Gibson, Dunn & Crutcher LLP as Counsel for Debtors in Possession Nunc Pro Tunc to the Petition Date*, dated May 15, 2012 [Docket No. 141] (the "**Retention Order**").¹ The Retention Order approved Gibson Dunn's retention *nunc pro tunc* to the Petition Date.

15. On May 18, 2012, the Court entered an *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* [Docket No. 159] (the "**Interim Compensation Order**"). Pursuant to the Interim Compensation Order, each professional employed by the Debtors in the Chapter 11 Cases must file and serve a monthly fee statement (each, a "**Monthly Fee Statement**") detailing its fees and expenses incurred during the previous month. Unless a party in interest objects to the fees and expenses set forth in a professional's Monthly Fee Statement during a specified period (defined as the "**Objection Period**" in the Interim Compensation Order), that professional is entitled to be paid 80% of its fees and 100% of its expenses by the Debtors, subject to later allowance by an order of the Court.

16. The Interim Compensation Order also requires each professional employed by the Debtors to file and serve an application, pursuant to sections 330 and 331 of the Bankruptcy Code, for interim or final court approval and allowance of the compensation and reimbursement of expenses requested, approximately every 120 days, but no more than every 150 days. On August 15, 2012, Gibson Dunn filed the First Fee Application, requesting interim

¹ The Retention Order sets forth the terms and conditions of Gibson Dunn's employment and compensation, the

[Footnote continued on next page]

approval and allowance of the fees and expenses incurred during the First Interim Compensation Period [Docket No. 408]. No party filed an objection to the First Fee Application. On September 24, 2012, the Court entered an order (the “*First Fee Order*”) granting Gibson Dunn’s First Fee Application and approving and allowing fees in the amount of \$6,625,764.24 and expenses in the amount of \$173,782.58 [Docket No. 503]. The First Fee Order authorized the Debtors to immediately pay 100% of the allowed expenses and 80% of the allowed fees. The unpaid portion of the allowed fees for the First Interim Compensation Period, in the amount of \$1,332,152.85, constitutes the Holdback. The Court imposed a similar holdback in connection with the fee applications submitted by other professionals in connection with the First Interim Compensation Period. The Court expressly reserved the right to authorize payment of the Holdback at any time and without prior notice to any party.

17. During the Interim Compensation Period, Gibson Dunn attorneys and paraprofessionals expended a total of 7,344.90 hours for which compensation is requested. During that same period, Gibson Dunn incurred fees (after application of the 50% reduction for non-working travel time) in the amount of \$5,470,743.75 and reimbursable expenses in the amount of \$163,710.19. No party has filed an objection during the applicable Objection Period to any of Gibson Dunn’s Monthly Fee Statements pertaining to the Interim Compensation Period.² Accordingly, assuming no objection is timely filed to Gibson Dunn’s October Fee

[Footnote continued from previous page]

source of Gibson Dunn’s compensation and certain limitations on Gibson Dunn’s fees.

² As of the date hereof, the Objection Period for Gibson Dunn’s October Monthly Fee Statement (the “*October Fee Statement*”) has not expired. Accordingly, the Debtors have not yet paid to Gibson Dunn any fees or expenses in connection with the October Fee Statement. If no objection to Gibson Dunn’s October Fee Statement has been filed upon the expiration of the Objection Period, the Debtors will be authorized to pay \$1,815,374.00 in fees and \$39,966.87 in costs to Gibson Dunn, representing 80% of the total fees and 100% of the total expenses incurred during October of 2012 in connection with the Chapter 11 Cases.

Statement, the Debtors are authorized, pursuant to the Interim Compensation Order, to pay Gibson Dunn \$4,376,595.00 for fees (80% of total fees) and \$163,710.19 for expenses (100% of total expenses) incurred during the Interim Compensation Period.

18. By this Application, Gibson Dunn seeks: (i) the Court's approval and allowance of the total amount of its fees and expenses incurred during the Interim Compensation Period (\$5,634,453.94); and (ii) authorization for the Debtors to immediately pay to Gibson Dunn the Holdback related to the First Interim Compensation Period and approved in connection with the hearing on the First Fee Application, which Holdback equals \$1,332,152.85. After payment of the Holdback and payment of the interim amount due for October 2012, Gibson Dunn will still have a Holdback amount of \$1,087,148.75, and such Holdback will continue to grow, month by month, until the next interim fee hearing.

19. As set forth in greater detail herein, Gibson Dunn has worked tirelessly with the Debtors and their financial advisors, Rothschild, Inc. and N.M. Rothschild & Sons, Limited ("**Rothschild**") and Alvarez & Marsal ("**A&M**"), to prepare a chapter 11 plan (and related disclosure statement) that will implement the Debtor's post-chapter 11 business plan. Tremendous progress has been made toward this goal, and the Debtors intend to file such plan by December 15, 2012, the date through which the Court extended the Debtors' exclusive period to file a chapter 11 plan.

20. All quarterly fees have been paid to the U.S. Trustee and all monthly operating reports have been filed. As of the date of this Application, the Debtors have approximately \$24.4 million in unencumbered cash (excluding approximately \$35 million held by three Middle East entities that have asserted setoff rights under placement agreements), and unpaid administrative expenses of approximately \$17.7 million on account of accrued but unpaid

staff expenses, general & administrative expenses and professional fees related to the administration of the Chapter 11 Cases. In addition, to provide additional liquidity, the Debtors intend to seek final approval of DIP Financing in the amount of \$125 million at the same hearing at which the Court will consider Gibson Dunn's fee application for the Interim Compensation Period.

**SUMMARY OF PROFESSIONAL RETENTION, COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED**

21. This Application is Gibson Dunn's second application for compensation and reimbursement of expenses in the Chapter 11 Cases.

22. Gibson Dunn prepared this Application in accordance with the Interim Compensation Order, *Administrative Order M-389, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the "**Local Guidelines**"), and the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the "**U.S. Trustee Guidelines**"), and together with the Interim Compensation Order and the Local Guidelines, the "**Guidelines**"). Pursuant to the Local Guidelines, a certification regarding compliance with the Guidelines is annexed hereto as **Exhibit A**.

23. Pursuant to the U.S. Trustee Guidelines, annexed hereto as **Exhibit B** is a schedule setting forth all Gibson Dunn professionals and paraprofessionals who have performed services in the Chapter 11 Cases during the Interim Compensation Period, the capacities in which each such individual is employed by Gibson Dunn, the department in which each such individual practices, the hourly rate charged by Gibson Dunn for services performed by such individual, the aggregate number of hours expended by each such individual on behalf of the

Debtors during the Interim Compensation Period, and the year in which each professional was first licensed to practice law.

24. Gibson Dunn's fees in the Chapter 11 Cases were billed in accordance with its existing billing rates and procedures in effect during the Interim Compensation Period. The rates Gibson Dunn charged for the services rendered by its professionals and paraprofessionals in the Chapter 11 Cases are the same rates Gibson Dunn charges for professional and paraprofessional services rendered in comparable non-bankruptcy related matters. Given the quality of services performed on behalf of the Debtors and the efficient manner in which Gibson Dunn professionals rendered such services, Gibson Dunn believes that the rates charged to the Debtors are reasonable and consistent with market rates. Moreover, consistent with its belief that strict fee management inures to the benefit of the Debtors' estates, Gibson Dunn diligently monitors the integrity of its bills associated with the Chapter 11 Cases to ensure the reasonableness of the monthly totals for services rendered.

25. Annexed hereto as **Exhibit C** is a schedule specifying the categories of expenses for which Gibson Dunn is seeking reimbursement and the total amount of reimbursement requested for each expense category during the Interim Compensation Period. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal expenses.

26. Pursuant to Section II.D of the U. S. Trustee Guidelines, annexed hereto as **Exhibit D** is a summary by project category of the services performed by Gibson Dunn during the Interim Compensation Period.

27. Gibson Dunn maintains computerized records of time spent by all Gibson Dunn attorneys and paraprofessionals in connection with the Chapter 11 Cases. Subject to

redaction for attorney-client privilege where necessary to protect the Debtors and their estates, copies of such computerized records are attached to this Application and will be furnished to the Court, the office of the U.S. Trustee, and the Committee. Copies of the time records covering the Interim Compensation Period are attached hereto as **Exhibits E-1** through **Exhibit E-3**.

28. Gibson Dunn has attempted to include in this Application all time and expenses relating to the Interim Compensation Period. Delays in processing such time and receiving invoices for certain expenses may occur, however. Accordingly, Gibson Dunn reserves the right to supplement this Application before the hearing thereon to request additional compensation for professional services rendered and reimbursement of expenses incurred during the Interim Compensation Period.

29. There is no agreement or understanding between Gibson Dunn and any other person for the sharing of compensation to be received for services rendered in the Chapter 11 Cases.

SERVICES RENDERED BY GIBSON DUNN

30. During the Interim Compensation Period, Gibson Dunn rendered varied and complex professional services on behalf of the Debtors. The complexity and international nature of the Debtors' business operations has required the expenditure of substantial time and effort on the part of many partners, counsel, associates, and legal assistants of Gibson Dunn. Many matters in connection with the Chapter 11 Cases have necessitated the rendering of services under severe time constraints and have required the use of resources in both domestic and international offices. Moreover, these cases have posed unique issues for the Debtors and their professionals relating to the Debtors' ability to operate their businesses in chapter 11 while maintaining the confidence of their employees, creditors, and the general public. To efficiently address the complicated and novel issues raised by the chapter 11 filing of a Bahraini investment

bank with interests and employees worldwide, Gibson Dunn has been required to rely on senior personnel to provide a great deal of the advice required by the Debtors. While the hourly rate of these professionals is higher than the hourly rate of more junior personnel, the efficiency gain associated with the use of more experienced personnel more than makes up for this rate differential. As a result, Gibson Dunn has been able to provide the highest quality of legal services using a core team of attorneys uniquely suited to provide efficient advice.

31. The description of services below summarizes the most significant services rendered by Gibson Dunn during the Interim Compensation Period, and highlights the benefits conferred upon the Debtors, their estates, and their creditors as a result of those services. Because of the intricacy of the legal issues arising in the Chapter 11 Cases, Gibson Dunn has staffed the cases with attorneys in various areas of expertise, including restructuring, finance, real estate, litigation, corporate, securities, tax, employment and international law. During the Interim Compensation Period, these lawyers performed work in the following key areas:

A. Asset Analysis/Recovery/Avoidance Actions (30561-00097)
[Total Hours 262.1 Total Fees \$158,518.50]

32. During the Interim Compensation Period, Gibson Dunn worked with the Debtors, the Committee, and various professionals retained by the Debtors and the Committee to identify and evaluate potential assets that could be recovered through avoidance actions and other non-litigation methods (*e.g.*, settlement agreements, mediation, arbitration, etc). In particular, Gibson Dunn worked with A&M to identify pre-petition transfers to and from the Debtors in connection with investor accounts, investments in Portfolio Companies, and deal exit proceeds. Next, Gibson Dunn assessed the viability of actions to avoid those transfers (*e.g.*, as preferences or fraudulent transfers), including analysis of potential defenses to those avoidance actions and determinations regarding whether certain transactions involved “insiders,”

“relatives,” or “affiliates” of the Debtors as those terms are used for bankruptcy avoidance purposes. To perform these analyses, Gibson Dunn, working with A&M, reviewed various due diligence materials, including corporate disclosures and deal-related materials. Performing these avoidance analyses was particularly difficult (and thus, time-consuming) because of the need to apply traditional avoidance analyses to the unique aspects of the Debtors’ Shari’ah-compliant investment structures, for which there is sparse precedent.

33. Throughout the Interim Compensation Period, Gibson Dunn and A&M worked closely with the Committee’s professionals in an effort to reach consensus as to the viability of particular avoidance actions. Although the Committee may pursue certain avoidance actions in the future, Gibson Dunn’s efforts thus far have conserved valuable estate resources by preventing a rush to pursue unfruitful avoidance litigation.

34. Additionally, Gibson Dunn represented the Debtors in negotiations with three Middle East entities that asserted setoff rights, after the Petition Date, under placement agreements. Although the negotiations are still underway, Gibson Dunn has prepared for the possibility of litigation by analyzing the Debtors’ potential remedies in connection with the setoffs, including, but not limited to, avoidance actions, civil claims and litigation to enforce the automatic stay.

B. Asset Disposition/Sale Issues (30561-00098)
[Total Hours 29.3 Total Fees \$25,918.50]

35. During the Interim Compensation Period, Gibson Dunn assisted the Debtors in evaluating and facilitating the potential sale of their interests in several Portfolio Companies and/or certain of their other assets. Gibson Dunn also analyzed the legal implications and consequences of such potential sales in order to identify the most favorable opportunities for

the Debtors. Notably, Gibson Dunn assisted the Debtors to evaluate their rights and responsibilities relative to the Debtors' valuable indirect interest in Lusail Golf Development LLC, a Qatari limited liability company (the "*Lusail Joint Venture*"), and to evaluate and initiate the steps necessary to implement the EuroLog IPO. To perform these analyses, Gibson Dunn worked closely with the Debtors, KPMG LLP ("*KPMG*"), Rothschild and A&M to refine and make optimal use of KPMG's valuation reports concerning the Portfolio Companies.

C. Automatic Stay (30561-00099)
[Total Hours 40.1 Total Fees \$25,817.50]

36. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to enforce the automatic stay and analyze various issues related thereto. In particular, Gibson Dunn prevented violations of the automatic stay by notifying various parties of the scope of the stay and orders of the Court prohibiting stay violations. Gibson Dunn also analyzed the impact of the automatic stay on certain parties seeking to enforce judgments obtained outside of the United States through a court located in the United States (other than the bankruptcy court) in connection with preventing those parties from taking any action in violation of the stay.

37. Gibson Dunn's efforts to enforce the automatic stay have benefitted the Debtors by preventing ancillary litigation and other matters from disrupting the progress being made in the Chapter 11 Cases, thereby permitting the Debtors and their professionals to focus their efforts on finalizing a chapter 11 plan and moving the Chapter 11 Cases toward an optimal resolution.

D. Business Operations (30561-00100)
[Total Hours 17.7 Total Fees \$13,563.00]

38. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address legal issues relating to the day-to-day operations of the Debtors, including by

advising the Debtors on applicable bankruptcy law as it relates to the Debtors' day-to-day and out of the ordinary course business operations. In addition, Gibson Dunn advised the Debtors regarding certain regulatory and corporate structure issues and the potential liquidation of certain non-Debtor subsidiaries.

E. Case Administration (30561-00101)

[Total Hours 609.6 Total Fees \$275,631.00]

39. During the Interim Compensation Period, Gibson Dunn performed a wide array of services necessary for the successful administration of the Chapter 11 Cases. For example, Gibson Dunn spent numerous hours finalizing, filing and coordinating service of various pleadings, and assisting and advising the Debtors and other key constituencies with regard to myriad administrative matters. These matters included general research and analysis in connection with existing or potential issues in the Chapter 11 Cases (*e.g.*, attorney-client privilege or attorney work product issues, notice requirements, determining whether certain property constitutes property of the Debtors' estates, etc), strategy conferences and management of workstreams with the Debtors' professionals and the Gibson Dunn team working on the Chapter 11 Cases, general document retention and production issues, coordination with chambers regarding hearing schedules and other administrative matters, responding to information requests regarding the Chapter 11 Cases, managing calendars of hearings and significant filing and service deadlines, preparation of materials for use at presentations and hearings, coordinating filings with the Debtors' claims and noticing agent and the Court clerk, and initial work performed in connection with several of the other categories of services described herein. By performing these services, Gibson Dunn has ensured the stable and efficient administration of the Chapter 11 Cases.

F. Claims Administration and Objections (30561-00102)

[Total Hours 71.8 Total Fees \$51,178.00]

40. During the Interim Compensation Period, Gibson Dunn reviewed and analyzed claims and claim inquiries, including analysis of potential objections to, or allowances of, certain claims. Additionally, Gibson Dunn negotiated with and obtained an order extending the bar date for certain creditors to file proofs of claims. Gibson Dunn also advised the Debtors on various issues related to the claims administration process, including service of claim notices, the confidentiality of claims filed by investors and employees, claim purchases, claim priority under the Bankruptcy Code, the projected claim objection process, treatment of intercompany claims and document retention.

41. Furthermore, Gibson Dunn advised and coordinated with the claims administrator with respect to inquiries from claimants involving proofs of claims and the bar date to file proofs of claims. In addition, Gibson Dunn consulted with certain claimants regarding the validity of their claims and responded to inquiries from other claimants regarding the bar date and other claims administration issues and procedures. Gibson Dunn also began the claims reconciliation process and drafted objections to duplicate, meritless and late-filed claims.

G. Corporate Governance-Securities Law Compliance (30561-00104)

[Total Hours 39.1 Total Fees \$36,638.50]

42. During the Interim Compensation Period, Gibson Dunn attended board meetings of the Debtors and assisted the Debtors in complying with various corporate and regulatory matters. In particular, Gibson Dunn advised the Debtors regarding the conduct and documentation of board meetings, participated in the Debtors' board meetings, and also analyzed potential corporate and governance issues raised by the Debtors' restructuring, particularly with regard to the chapter 11 plan, the DIP Financing, the EuroLog IPO, and the JPL Protocol.

H. Creditor Committee Issues (30561-00105)
[Total Hours 130.7 Total Fees \$117,900.00]

43. During the Interim Compensation Period, Gibson Dunn worked with the Debtors and the Debtors' professionals to analyze, address and resolve various issues involving the Committee. This included responding to inquiries and information requests from the Committee and their financial advisors, taking steps to preserve the confidentiality of information provided to the Committee and its professionals, and frequent consultations with the Committee to garner its input and support for various motions and applications filed by the Debtors. Gibson Dunn also worked with the Committee to address, negotiate and resolve several significant issues in the Chapter 11 Cases affecting the Debtors' creditors, including issues related to a proposed Deal Funding protocol (which, if agreed to, would replace the current structure of continually submitting interim case management orders for the Court's approval), plan exclusivity, the EuroLog IPO, the DIP Financing, and the framework and contents of a chapter 11 plan.

44. Specifically, Gibson Dunn consulted and negotiated with the Committee regarding the terms and implementation of the JPL Protocol, a cross-border insolvency protocol with the JPLs in the Cayman proceedings that would govern the interaction between the Cayman proceedings and the Chapter 11 Cases. The JPL Protocol sets out the terms pursuant to which the JPLs will oversee, monitor and provide input regarding (a) the exercise by AIHL's directors of their management powers and (b) AIHL's participation in the Chapter 11 Cases, in each case without superseding the directors' management powers or their authority to control and direct AIHL and its Chapter 11 Case. The Court entered an order approving the JPL Protocol on September 11, 2012.

45. Furthermore, Gibson Dunn worked with the Debtors and the Committee in connection with issues raised by the Ad Hoc Group (an informal group of holders of a portion of the Debtors' unsecured, prepetition, Murabaha debt). Represented by Kirkland & Ellis, the Ad Hoc Group first appeared in the Chapter 11 Cases during the Interim Compensation Period. These issues included an agreement with the Committee and the Ad Hoc Group regarding the appropriate scope of the Ad Hoc Group's role in the Chapter 11 Cases, the Ad Hoc Group's retention of counsel, and confidentiality issues relating to documents and other information provided to counsel for the Ad Hoc Group.

46. Through its active communication and cooperation with the Committee and the Ad Hoc Group during the Interim Compensation Period, and its efforts to achieve consensual resolutions of even the thorniest issues (*e.g.*, negotiations with the Committee and the JPLs regarding exclusivity, resulting in those parties' consent to the terms of the Exclusivity Order), Gibson Dunn has prevented potential litigation and promoted an efficient administration of the Chapter 11 Cases, thereby preserving vital estate assets for the benefit of the Debtors, their estates, and their creditors.

I. DIP Financing/Cash Collateral/Cash Management (30561-00106)
[Total Hours 1408.8 Total Fees \$1,084,869.50]

47. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors, the Debtors' other professionals, the Committee and the Committee's professionals to identify and evaluate various DIP financing alternatives. These services were critical because the Debtors' budget forecasts indicate that additional financing will be required in order to maintain the value of the Debtors' assets and to bridge the Debtors' cash needs through emergence from Chapter 11. Accordingly, the Debtors made significant efforts to obtain

the necessary financing and engaged in hard-fought negotiations with several potential DIP providers to obtain such financing on the best available terms. In connection with these efforts, Gibson Dunn reviewed and analyzed indications of interest from potential DIP providers, negotiated with such parties regarding the terms of their DIP proposals, prepared and negotiated non-disclosure agreements with potential providers, responded to due diligence requests, coordinated the flow of documents and information to potential providers to facilitate due diligence reviews, and drafted and negotiated an indemnity stipulation in connection with the various due diligence reviews.

48. Additionally, in response to requests from potential DIP providers for the reimbursement of transaction-related expenses, Gibson Dunn prepared and filed a motion requesting authorization for the Debtors to reimburse the selected provider for a limited portion of its actual and reasonable costs and expenses. Gibson Dunn further negotiated the terms of this limited, \$500,000 expense reimbursement with the Committee and arrived at a consensual, agreed-upon proposed form of order. The Court granted the motion on September 21, 2012. This reimbursement arrangement benefitted the Debtors by incentivizing potential DIP providers to submit their best offers and to undertake drafting and negotiating novel Shari'ah compliant financing documents.

49. To obtain the most favorable financing for the Debtors, Gibson Dunn, along with the Debtors' other advisors, engaged in an extensive solicitation process for DIP financing on the best terms available. This process was ultimately a success. After many rounds of intensive negotiations with several potential DIP providers, the Debtors entered into a commitment agreement with Fortress, which the Court approved on November 9, 2012. Gibson

Dunn is currently preparing the documentation for the proposed Fortress DIP Financing, which is scheduled to be presented to the Court for final approval on December 18, 2012.

50. Gibson Dunn expended substantial time and effort on the DIP Financing. Specifically, Gibson Dunn received and reviewed several contract proposals received by the Debtors, advised the Debtors regarding the various merits and faults of the proposals and ways in which they could be improved, engaged in prolonged and substantive negotiations with multiple potential contract counterparties (including Fortress), performed numerous due diligence tasks, and ultimately drafted documents seeking approval of the Fortress commitment letter and a supplement thereto (the “*Initial Commitment Letter Motion*”). In preparing the Initial Commitment Letter Motion and negotiating with the various potential counterparties, Gibson Dunn spent a considerable amount of time reviewing and analyzing the Arcapita Group corporate structure in order to identify and evaluate collateral for the DIP financing.

51. Gibson Dunn also spent considerable time working with the Committee’s professionals, Standard Chartered Bank (“*SCB*”), and the JPLs to obtain their combined input regarding the proposed DIP transaction. This process involved substantial evaluation, discussion and analysis (including, in connection with Court’s order dated October 19, 2012 (the “*SCB Settlement Order*”), approving a settlement between the Debtors and SCB (the “*SCB Settlement*”)) of the competing bids in order to identify the most favorable financing opportunity for the Debtors, and structuring the proposed DIP transaction to avoid any conflict with the terms of the SCB Settlement Order. Notably, not one of those parties ultimately filed an objection to the Fortress commitment letter.

52. In particular, Gibson Dunn engaged in several rounds of extensive negotiations with SCB regarding adequate protection of its security interest. Ultimately, the parties agreed on terms with respect to adequate protection of SCB's security interest as part of the SCB Settlement approved by the Court. By the SCB Settlement, SCB agreed not to object to any DIP transaction which complied with the terms of the SCB Settlement. Moreover, by achieving a consensual resolution of SCB's potential claims, Gibson Dunn prevented the need for costly and time-consuming litigation, thus eliminating a significant roadblock to the substantial progress being made in the Chapter 11 Cases.

53. During the Interim Compensation Period, Gibson Dunn also participated in monthly negotiations with the Committee, SCB and the JPLs regarding the Debtors' budget, cash management, and particular Portfolio Company funding obligations. And, again, through consensus building, Gibson Dunn prevented the need for any of these constituencies to oppose the Debtors regarding any of those issues (and also prevented the need for the Court to resolve any such issues). Further, these efforts have been critical and successful in preserving the Debtors' vital assets, facilitating the continued stable operation of the Debtors' business in chapter 11, and securing necessary Deal Funding for the Portfolio Companies.

J. Employees (30561-00107)
[Total Hours 806.8 Total Fees \$600,857.00]

54. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address various issues concerning the Debtors' current and former employees. This included obtaining authorization for the Debtors to pay certain prepetition employee wages, salaries, benefits and reimbursable expenses.

55. In the prior compensation period, Gibson Dunn sought and obtained the Court's authorization to implement a Key Employee Incentive Plan (the "*KEIP*"), Key Employee Retention Plan (the "*KERP*") and global settlement ("*Global Settlement*") of all outstanding claims between the Arcapita Group and Arcapita Group employees arising in connection with the Debtors' Investment Participation Program and Investment Incentive Program (each, an "*Incentive Program*" and together, the "*Incentive Programs*"). During the Interim Compensation Period, Gibson Dunn addressed and resolved various issues arising from the Court's authorization of the KEIP, KERP, Global Settlement and the Incentive Programs, including analysis, tracking and handling of proofs of claims filed by Arcapita Group employees, responding to questions from Arcapita Group employees, restructuring the administration of existing incentive programs and related non-Debtor entities, drafting a list of answers to "Frequently Asked Questions" for Arcapita Group employees, documenting letters structured to implement the Global Settlement, and responding to employee litigation claims in multiple jurisdictions. Gibson Dunn also advised the Debtors in connection with employee separation agreements necessary to rationalize the size of the Debtors' workforce. Additionally, Gibson Dunn worked closely with the Debtors' management, financial advisors, and foreign counsel to structure the various employee programs in such a manner as to reduce the risk of litigation.

56. Further, in connection with the Global Settlement and reduction in force of certain Arcapita Group employees, Gibson Dunn analyzed those employees' contractual and statutory rights at termination in five different jurisdictions relative to both the Debtors and their non-Debtor affiliates. Gibson Dunn also consulted with the Committee regarding existing obligations concerning certain employees arising out of the Incentive Programs, which communications were key to the successful implementation of the Global Settlement.

57. Ultimately, Gibson Dunn's efforts with regard to the Global Settlement were critical in order to rationalize the size of the Arcapita Group workforce, generate substantial savings for the Debtors' estates, and align the Debtors' employees' interests with those of the Debtors' estates and creditors.

K. Executory Contracts/Unexpired Leases (30561-00109)
[Total Hours 75.5 Total Fees \$49,503.50]

58. During the Interim Compensation Period, Gibson Dunn obtained a second extension of the Debtors' time to assume or reject unexpired leases of nonresidential property, pursuant to section 365(d)(4)(B)(ii) of the Bankruptcy Code, through and including the date on which the Court confirms a chapter 11 plan. To attain this relief, Gibson Dunn prepared and obtained an executed stipulation from each lessor in connection with the Debtors' unexpired leases of nonresidential property to extend the Debtors' time to assume or reject their respective lease(s). Gibson Dunn filed these stipulations with the Court, and, when no party objected to the relief requested by the Debtors, the Court granted the requested extension. Gibson Dunn's efforts to extend the Debtors' time to assume or reject the leases streamlined the administration of the Chapter 11 Cases by enabling the Debtors and their professionals to focus their efforts on preparing a chapter 11 plan and disclosure statement.

59. Gibson Dunn also spent significant time negotiating and drafting a standstill agreement (the "*Standstill Agreement*") in connection with the lease of Arcapita's headquarters located in Bahrain Bay, Kingdom of Bahrain (the "*HQ Lease*"). As of the Petition Date, Arcapita ceased making payments under the HQ Lease. Consequently, Arcapita's counterparties to the HQ Lease evaluated potential remedies under the HQ Lease and local law. The Debtors also contemplated their various options, such as seeking to recharacterize the HQ Lease as something other than a true lease. Gibson Dunn and the HQ Lease counterparties

engaged in several rounds of negotiations in an effort to consensually resolve the parties' contentions and disagreements pertaining to the HQ Lease. These discussions were successful, thereby preventing the need for costly and time-consuming litigation. The parties agreed upon the form of the Standstill Agreement, which includes terms regarding Arcapita's deferral of payments under the HQ Lease and the parties' agreement not to commence any actions under the HQ Lease during the term of the Standstill Agreement. Gibson Dunn also prepared a motion seeking the Court's approval of the Standstill Agreement pursuant to Bankruptcy Rule 9019, which it intends to file once all parties have executed copies of the Standstill Agreement.

L. Fee Applications/Retention Applications – GD&C (30561-00110)
[Total Hours 259.9 Total Fees \$115,702.50]

60. During the Interim Compensation Period, Gibson Dunn prepared drafts of the First Fee Application and various materials related thereto. Additionally, Gibson Dunn prepared Monthly Fee Statements pursuant to the Interim Compensation Order, taking steps to prevent the disclosure of privileged or otherwise confidential material, and ensuring that time entries were documented in accordance with the Retention Order and the U.S. Trustee Guidelines. The First Fee Application and Monthly Fee Statements required significant time to prepare as a result of the volume of services provided by Gibson Dunn to the Debtors each month. Ultimately, however, the Gibson Dunn fees associated with this category represent a small fraction of the total fees expended by Gibson Dunn during the Interim Compensation Period.

M. Fee Applications/Retention Applications – Other Professionals (30561-00111)
[Total Hours 161.8 Total Fees \$89,175.50]

61. During the Interim Compensation Period, Gibson Dunn assisted the professionals retained by the Debtors in the Chapter 11 Cases in assembling and preparing drafts

of their first interim fee applications and Monthly Fee Statements. These professionals include A&M as financial advisors, Rothschild as financial advisors and investment bankers, KPMG as valuation advisors and tax consultants, Garden City Group as claims and noticing agent, Linklaters LLP (“*Linklaters*”) as London counsel, King & Spalding LLP as special counsel, Trowers & Hamlins as Bahraini counsel, Ernst & Young (Bahrain) as auditors, and Mourant Ozannes as Cayman counsel (collectively, the “*Debtors’ Professionals*”). Gibson Dunn also coordinated with the Debtors’ Professionals, the Committee and the Committee’s various professionals to prepare a proposed order approving those parties’ first fee applications to accurately reflect the terms upon which the Court approved the applications and the amounts allowed and owing to each professional.

62. Additionally, Gibson Dunn advised the Debtors’ Professionals on a regular basis in connection with various issues related to their retention in the Chapter 11 Cases, including compensation procedures, payment logistics (*e.g.*, application of retainers, holdback procedures, etc), and various other issues (*e.g.*, protection of confidential or privileged information in Monthly Fee Statements).

63. Furthermore, Gibson Dunn worked with the Committee to resolve a dispute regarding the calculation of the success fee and other terms of Houlihan Lokey’s (“*Houlihan*”) retention by the Committee. After Gibson Dunn prepared to litigate the matter, Gibson Dunn and the Committee agreed upon a modified Houlihan engagement letter and success fee formula. Once again, Gibson Dunn’s efforts to reach a consensual resolution avoided the need for costly and time-consuming litigation and permitted the parties to focus their efforts on finalizing a chapter 11 plan and disclosure statement.

N. Insurance (30561-00112)

[Total Hours 50.8 Total Fees \$31,151.00]

64. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to address various issues related to the Debtors' insurance policies. Notably, Gibson Dunn assisted the Debtors with negotiations concerning the renewal of certain D&O policies.

O. Plan & Disclosure Statement (30561-00113)

[Total Hours 902.4 Total Fees \$772,084.00]

65. During the Interim Compensation Period, Gibson Dunn worked tirelessly with the Debtors' professionals to develop a business plan that would implement the Debtors' restructuring plan and comply with the terms of the Exclusivity Order. To secure the optimal outcome for the Debtors and a successful resolution of the Chapter 11 Cases, Gibson Dunn spent substantial time evaluating various plan alternatives and corporate structures and analyzing plan-related issues relating to asset valuations, creditor recoveries, potential debt purchases, exit financing, new equity investments, creditor classifications, liquidity, indemnity and subrogation, and change of control. Many of these services required Gibson Dunn to perform significant due diligence reviews.

66. Because the Debtors' operations span across several countries, Gibson Dunn also analyzed Bahraini, Cayman and Shari'ah law in order to ensure that the formulation of the Debtors' plan is in conformity with applicable law. Gibson Dunn expects that these efforts will contribute significantly to the ultimate development of a chapter 11 plan that effectively implements the Debtors' post-chapter 11 business plan.

67. In addition, Gibson Dunn worked with the Debtors' financial advisors to refine analyses and valuation reports regarding the Portfolio Companies and other assets. This has furthered Gibson Dunn's efforts and ability to determine the legal basis for, and test, various

waterfall analyses (analyses of the method by which capital is distributed to investors as underlying investments are sold) relevant to the value of the Debtors' interest in the Portfolio Companies.

68. Gibson Dunn also worked with the Debtors' management and advisors to explore all viable reorganization options, including new money and standalone plans. In furtherance of this objective, Gibson Dunn assisted the Debtors in identifying potential investors, prepared investor presentations, prepared equity commitment letters and subscription agreements, conducted negotiations, and worked to resolve any concerns of potential investors. Additionally, to avoid costly delay in the Chapter 11 Cases, Gibson Dunn also spent time developing a standalone plan in the event that sufficient investor support for the new money plan does not materialize.

69. As a result of these tremendous efforts during the Interim Compensation Period, Gibson Dunn has made substantial progress toward finalizing a chapter 11 plan and disclosure statement, which it intends to file on or before December 15, 2012, the date through which the Court extended the Debtors' exclusive period to file a chapter 11 plan.

P. Plan Exclusivity (30561-00114)
[Total Hours 99.6 Total Fees \$86,157.00]

70. During the Interim Compensation Period, Gibson Dunn filed a second and final motion to extend the Debtors' exclusive period to file a chapter 11 plan or plans and solicit acceptances thereof. To resolve potential objections to the Debtors' request for an extension of exclusivity, Gibson Dunn engaged in extensive negotiations with the Committee and the JPLs. These discussions resulted in an agreement that avoided any objection filed by the Committee or the JPLs. However, because the Ad Hoc Group filed an objection to the exclusivity motion,

Gibson Dunn was forced to expend additional time preparing a reply brief to address the Ad Hoc Group's arguments. The Court overruled the Ad Hoc Group's objection and entered the Exclusivity Order.

Q. Real Property Leases (30561-00115)
[Total Hours 8.4 Total Fees \$7,581.00]

71. During the Interim Compensation Period, Gibson Dunn advised the Debtors regarding various issues involving the Debtors' real property leases. The most important of these issues related to the HQ Lease (governing the Debtors' headquarters in Bahrain). Gibson Dunn also performed work related to extending the Debtors' time, pursuant to section 365(d)(4)(B)(ii) of the Bankruptcy Code, to assume or reject unexpired leases of nonresidential property through and including the date on which the Court confirms a chapter 11 plan, as previously discussed.

R. Secured Creditor/Collateral (30561-00116)
[Total Hours 80.5 Total Fees \$53,288.50]

72. During the Interim Compensation Period, Gibson Dunn worked with the Debtors to analyze and address issues involving SCB, which is the Debtors' only secured creditor. In particular, the Debtors worked toward consummation of two transactions that implicated SCB's collateral; namely, the launch of the EuroLog IPO and entry into the proposed DIP Financing. Each of these transactions had the potential to provide enormous benefits to the Debtors' estates. However, neither transaction could be consummated without either securing SCB's consent or litigating with SCB regarding SCB's rights in the affected collateral. Due to the importance of the proposed transactions to the Debtors' estates, Gibson Dunn engaged in extensive, hard-fought negotiations with the Committee, the JPLs, and SCB to reach a resolution of many outstanding issues with SCB so that these transactions could be consummated with

SCB's consent. Gibson Dunn was successful in reaching an agreement with the relevant parties as part of the SCB Settlement (discussed above), which enabled the Debtors to launch the EuroLog IPO and to secure DIP Financing on terms acceptable to the Debtors.

73. Thereafter, Gibson Dunn filed a motion seeking the Court's authorization for the Debtors to enter into the SCB Settlement. The Court granted the motion and approved the SCB Settlement in an order dated October 19, 2012. Gibson Dunn also obtained a validation order from the Cayman Court approving the SCB Settlement.

S. Taxes (30561-00118)
[Total Hours 9.4 Total Fees \$9,468.00]

74. During the Interim Compensation Period, Gibson Dunn analyzed several tax issues affecting the Debtors, including potential unpaid international taxes and tax consequences of various plan alternatives under consideration. Gibson Dunn expects that tax issues may play a larger role in future compensation periods, particularly in connection with analysis of the Debtors' proposed chapter 11 plan.

T. Non-Working Travel Time (30561-00119)
[Total Hours 149.1 Total Fees \$72,893.25]

75. During the Interim Compensation Period, Gibson Dunn spent time traveling on behalf of the Debtors. Consistent with the Guidelines applicable in this District and the Retention Order, this Application seeks compensation for only 50% of any fees associated with non-working travel time.

U. Provisional Liquidator (30561-00123)
[Total Hours 185.4 Total Fees \$180,035.00]

76. During the Interim Compensation Period, Gibson Dunn engaged in numerous discussions and coordination efforts with the JPLs. All of these activities were

designed to align the Cayman proceedings for AIHL with the Chapter 11 Cases, and ensure that AIHL complied with the provisions of the order of the Cayman Court appointing the JPLs. These efforts included negotiations regarding a number of key topics with the JPLs, including: (a) the propriety of making certain Deal Fundings, particularly the requirements to make large underlying property and lease payments to preserve the Debtors' indirect interest in the Lusail Joint Venture; (b) the terms of the JPL Protocol governing the interaction between the Cayman proceedings and the Chapter 11 Cases, which the Court approved on September 11, 2012 and the Cayman Court also approved via a letter filed in the Chapter 11 Cases and dated August 30, 2012; (c) issues surrounding the JPLs' request to form a Cayman creditors' committee for AIHL (which request was denied, without prejudice, by the Cayman Court); (d) issues related to the DIP Financing; and (e) the propriety, given ongoing plan negotiations, of entering into a partial settlement of certain issues between Arcapita and AIHL related to (i) cost allocation and reimbursement for overhead, general administrative expenses and professional fees, (ii) certain pre-petition transactions in connection with the Debtors' indirect interest in the Lusail Joint Venture, (iii) Arcapita's obligations to AIHL under the HQ Lease, (iv) the proposed DIP financing, and (v) payment of fees for the JPLs' advisors.

77. The Debtors' continued cooperation with the JPLs during the Interim Compensation Period (*e.g.*, in reaching consensus as to the JPL Protocol) has maintained the Debtors' goodwill with the JPLs and garnered the JPLs' general support for the Debtors' motions and applications, thereby preventing potential litigation or other significant disputes with the JPLs and promoting an efficient administration of the Chapter 11 Cases. Notably, during the Interim Compensation Period, the Boards of AIHL and Arcapita, after extensive board discussions and informed by input from the JPLs and advice from Gibson Dunn, determined that,

given ongoing plan negotiations, entering into a partial settlement of only certain issues between Arcapita and AIHL was not appropriate.

V. Schedules and Statements (30561-00124)

[Total Hours 7.6 Total Fees \$5,951.00]

78. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to prepare monthly operating reports for each of the seven Debtors during the Interim Compensation Period. Gibson Dunn also worked with the Debtors and their professionals to assess the need to amend the Debtors' bankruptcy schedules as a result of certain developments and occurrences during the Chapter 11 Cases.

W. Deal Funding (30561-00125)

[Total Hours 214.3 Total Fees \$161,885.50]

79. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to evaluate funding for proposed and existing investments involving the Portfolio Companies. In effect, the Debtors' interests in the Portfolio Companies represent a significant amount of the value of the Debtors' assets. Therefore, it was critical for the Debtors to be able to obtain and provide Deal Funding to sustain such value and avoid default under certain Portfolio Company debt documents. To ensure that Deal Funding was provided properly, Gibson Dunn spent a substantial amount of time, among other things, analyzing financing structures for Deal Funding and participating in numerous discussions, presentations and negotiations regarding the Portfolio Companies and Deal Funding related thereto with the Debtors, the JPLs, the Committee, and each of the foregoing parties' respective financial advisors.

80. Notably, Gibson Dunn engaged in numerous discussions with the Committee regarding the propriety and procedures for the funding of amounts due with respect to the AGUD district cooling projects. Gibson Dunn also prepared and presented a motion to the Court seeking authorization for the Debtors to fund the AGUD district cooling projects. However, the matter became moot before the Court could address the motion because, as a result of the motion and following extensive discovery and discussions between Gibson Dunn and the Committee, the Committee agreed to include the funding of AGUD district cooling projects as an item in the budget which the Court approved on September 11, 2012.

81. Additionally, during the Interim Compensation Period, Gibson Dunn filed a motion and obtained the Court's authorization to make a lease payment to support the Debtors' indirect interest in the Lusail Joint Venture, which interest is believed to offer significant value to the Debtors' estates. Thus, Deal Fundings in connection with the Lusail Joint Venture, such as the foregoing lease payment, are perhaps the most important Deal Fundings thus far in the Chapter 11 Cases.

82. Ultimately, Gibson Dunn's efforts to consummate these and other Deal Fundings during the Interim Compensation Period have preserved the value of estate assets for the benefit of the Debtors' various stakeholders and prevented potential defaults which would have resulted in a considerable waste of estate assets.

X. Hearings (30561-00126)
[Total Hours 128.00 Total Fees \$93,359.00]

83. During the Interim Compensation Period, Gibson Dunn represented the Debtors at several hearings, including regularly scheduled omnibus hearings and specially scheduled hearings on motions and applications filed by the Debtors and other parties in interest

in the Chapter 11 Cases. Gibson Dunn also filed agendas for omnibus hearings and spent time reviewing and creating materials in preparation for hearings. Gibson Dunn brought more than one professional to these hearings because different individuals were often the most knowledgeable person regarding the multitude of issues addressed at the hearings. Gibson Dunn ensured that each professional that attended a hearing was necessary for that hearing.

Y. Portfolio Interaction/Issues (30561-00127)
[Total Hours 1350.6 Total Fees \$1,182,207.50]

84. During the Interim Compensation Period, Gibson Dunn worked closely with the Debtors and their other professionals to analyze and address myriad issues involving the Portfolio Companies. These issues included the funding of proposed and existing investments in the Portfolio Companies, potential asset sales and other corporate transactions involving the Portfolio Companies, potential and existing litigation or other disputes involving the Portfolio Companies, updates to the Portfolio Companies' investors regarding the Chapter 11 Cases, the implications of Islamic Shari'ah investing principles, application of the automatic stay to the Portfolio Companies, change of control issues, and the potential for substantive consolidation. These tasks required Gibson Dunn to spend substantial time performing due diligence reviews and various waterfall and other analyses regarding the Debtors and the Portfolio Companies. Throughout this process, Gibson Dunn took steps to preserve the confidentiality of any diligence materials provided to the Committee or other third parties. Gibson Dunn also interacted with KPMG with regard to the preparation and refinement of valuation reports related to the Portfolio Companies.

85. Notably, as discussed above, Gibson Dunn filed a motion and various related materials in order to obtain authorization for Arcapita to make a lease payment to support

the Debtors' valuable indirect interest in the Lusail Joint Venture. The Court subsequently entered an order authorizing the lease payment.

86. During the Interim Compensation Period, the primary focus of Gibson Dunn's efforts in connection with the Portfolio Companies related to the EuroLog IPO. As mentioned previously, Gibson Dunn expended substantial effort to assist the Debtors and Linklaters, counsel to the Portfolio Companies whose assets were the subject of the proposed IPO, to structure, implement and protect the Debtors' rights relative to the EuroLog IPO. In connection with these efforts, Gibson Dunn performed and facilitated an extensive due diligence review, and also analyzed pricing models and other financing issues, potential tax implications, corporate structure and intercompany issues, change of control issues, and underwriting issues implicated by the transaction. As the Court recalls, the Debtors ultimately determined not to sell the EuroLog assets pursuant to the EuroLog IPO, but Gibson Dunn's efforts with respect to this proposed disposition will be invaluable in the future when the EuroLog assets are sold either in an IPO or in a private sale transaction.

87. Gibson Dunn has also taken various steps to protect certain assets of the Portfolio Companies from adverse actions taken or threatened by third parties, in order to ensure that those assets remain held for the benefit of the Debtors' estates. For example, Gibson Dunn has evaluated and pursued several out-of-court restructuring options to protect various Portfolio Company assets.

88. Ultimately, Gibson Dunn's efforts with respect to the Portfolio Companies have preserved their value for the benefit of all of the Debtors' stakeholders.

Z. Falcon (30561-00128)
[Total Hours 153.1 Total Fees \$102,710.00]

89. During the Interim Compensation Period, Gibson Dunn addressed several issues affecting Falcon, including an adversary proceeding against Enterprise Jet Center in order to recover consequential damages resulting from Enterprise Jet Center's damage of an aircraft leased by Falcon (the "*Enterprise Jet Center Litigation*") and two litigation matters involving allegations of fraud in the inducement of the acquisition of a natural gas storage facility in Texas and disputed ownership rights in money held in escrow (the "*Tide Litigation*"). In particular, Gibson Dunn assisted the Debtors in resolving the Enterprise Jet Center Litigation by negotiating a settlement with Enterprise Jet Center. Gibson Dunn further sought and obtained an order of the Court approving the settlement and dismissing the Enterprise Jet Center Litigation.

90. Additionally, Gibson Dunn evaluated the merits of the causes of action alleged in the Tide Litigation, identified and analyzed potential defenses thereto, and assessed the impact of the Chapter 11 Cases on the Tide Litigation. Gibson Dunn also represented the Debtors at a hearing regarding whether to lift the stay to allow the Tide Litigation to move forward in the United States District Court for the Southern District of New York. At the hearing, the parties agreed to mediate the dispute. Thereafter, Gibson Dunn spent significant time preparing for the mediation, including drafting significant sections of the Debtors' mediation brief, which was submitted during the Interim Compensation Period.

AA. UK Employee Litigation (30561-00129)
[Total Hours 81.00 Total Fees \$57,534.50]

91. During the Interim Compensation Period, Gibson Dunn identified and evaluated potential claims that could be asserted by former employees of Arcapita located in the United Kingdom. Gibson Dunn also analyzed and responded to claims that were, in fact, raised by certain of those former employees. In addition, Gibson Dunn advised the Debtors regarding

various issues pertaining to both potential and pending employee claims, including Arcapita's disclosure obligations concerning those claims under applicable English law.

ALLOWANCE OF COMPENSATION

92. Section 331 of the Bankruptcy Code allows a bankruptcy court to authorize interim compensation for "any professional person employed under section 327 or 1103 of this title ... not more than once every 120 days after an order for relief in a case under this title...." 11 U.S.C. § 331.

93. Section 330 of the Bankruptcy Code authorizes the bankruptcy court to award a professional employed pursuant to section 327 of the Bankruptcy Code reasonable compensation for its services and reimbursement of its expenses. Specifically, section 330 of the Bankruptcy Code provides as follows:

(a)(1) After notice to the parties in interest and to the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee, an examiner, a professional person employed under section 327 or 1103 –

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person;
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

94. Section 330(a)(3) of the Bankruptcy Code provides that, in determining the amount of reasonable compensation to be awarded, the court should consider the nature and value of the services rendered to the estate, taking into account all relevant factors, including:

- (A) the time spent on such services;
- (B) the rates charged for such services;

- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable, based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3)(A)-(F).

95. As analyzed below, Gibson Dunn submits that the factors governing awards of compensation justify the allowance requested.

96. **The Time And Labor Required.** The professional services rendered by Gibson Dunn have required substantial time and effort, very frequently on an emergency and after-hours basis. During the Interim Compensation Period, Gibson Dunn's partners, counsel, associates and paraprofessionals expended 7344.9 recorded hours in providing the requested professional services. **Exhibits E-1** through **Exhibit E-3** annexed hereto detail the time and labor expended by Gibson Dunn on behalf of the Debtors. The number of hours spent by Gibson Dunn correlates with the Debtors' diligent efforts to operate as debtors in possession, to resolve significant issues, and to work rapidly towards the filing of a chapter 11 plan.

97. In connection with the provision of its legal services, Gibson Dunn has sought, within the parameters required for effective legal representation, to minimize legal expenses. Gibson Dunn has made every effort to coordinate its efforts with those of the Debtors' other professionals so as to avoid any duplication of efforts. Moreover, Gibson Dunn has

carefully reviewed the entries of all professionals and paraprofessionals who worked on these cases to determine the reasonableness of the monthly totals for services rendered.

98. **The Rates Charged For Such Services.** During the Interim Compensation Period, Gibson Dunn's hourly billing rates ranged from \$725 to \$1270 per hour for partners, \$290 to \$785 for staff attorneys, associates, and of counsel, and \$145 to \$410 for paraprofessionals. Based on the recorded hours expended by Gibson Dunn's attorneys and paraprofessionals, the average hourly billing rate for Gibson Dunn's services during the Interim Compensation Period was \$744.84.

99. The amounts charged to the Debtors for the services rendered approximate the rates charged to Gibson Dunn's other clients for similar services. Indeed, if its retention in these matters was not pursuant to the Bankruptcy Code, Gibson Dunn would charge the Debtors and expect to receive, on a current basis, an amount at least equal to the amount initially charged for the professional services rendered. Accordingly, Gibson Dunn believes that the fees sought in this Application, while not insubstantial in total amount, are very reasonable for the services performed by Gibson Dunn in effectively and efficiently steering the Debtors toward their emergence from chapter 11.

100. **The Necessity Of The Services And Benefit To The Estate.** As detailed above, the services that Gibson Dunn provided to the Debtors were necessary to preserve and enhance the Debtors' business operations and going-concern value during the Interim Compensation Period, and to advance the Chapter 11 Cases toward an exit from chapter 11. These services conferred substantial benefit on the Debtors' estates. For example, Gibson Dunn's efforts in securing \$125-150 million in DIP Financing will enable the Debtors to maintain the value of the Debtors' assets and bridge the Debtors through their exit from chapter

11. Other essential services provided by Gibson Dunn thus far include, but are not limited to, analyzing plan alternatives and preparing a plan and disclosure statement, securing critical Deal Funding to support the Debtors' valuable investments and Portfolio Companies, evaluating new opportunities involving the Portfolio Companies, aligning the Chapter 11 Cases with the Cayman proceedings through the JPL Protocol and other consensual agreements with the JPLs, enforcing the automatic stay, advising and assisting the Debtors and their other professionals regarding the administration of the various employee programs, representing the Debtors in potential and existing litigation in an efficient and cost-effective manner, and exploring and consulting with the Committee regarding potential avoidance actions.

101. Apart from Gibson Dunn's work on specific projects, Gibson Dunn has had a substantial general positive impact on the progress of the Chapter 11 Cases. Gibson Dunn's efforts to build consensus and drive deals has enabled the Chapter 11 Cases to proceed as smoothly as possible and with minimal court involvement, and Gibson Dunn's frankness with the Court and with the Debtors' creditors has provided the Debtors with valuable credibility.

102. Gibson Dunn's efforts have assisted the Debtors to achieve excellent results in the Chapter 11 Cases thus far, and positioned the Debtors to realize an optimal resolution of the Chapter 11 Cases in a timely manner. Just over 8 months after entering chapter 11, the Debtors are now entering the final phase of the Chapter 11 Cases – negotiation and finalization of a chapter 11 plan.

103. **The Complexity, Importance, And Nature Of The Problem, Issue Or Task Addressed, And The Time Spent On Such Tasks.** The complexity, importance, and nature of the matters Gibson Dunn has addressed in the Chapter 11 Cases justify the compensation sought by Gibson Dunn in this Application. During the Interim Compensation

Period, Gibson Dunn encountered and successfully resolved complex and difficult legal problems in many areas involving bankruptcy, corporate, securities, tax, real estate, litigation, and employment issues, many of which required specialized expertise. Moreover, because the Arcapita Group spans the entire globe, the Chapter 11 Cases have involved significant international law issues, including issues related to Islamic Shari'ah compliant investing principles.

104. As is more fully detailed above, Gibson Dunn believes that it has been able to resolve many difficult and complex questions as they have arisen in an expeditious and efficient manner. Gibson Dunn believes that the services were performed in a reasonable amount of time given the complexity of the issues involved and the many and varied legal issues facing the Debtors. Gibson Dunn's detailed and thorough contemporaneous time records demonstrate that the time expended on various tasks was necessary and appropriate for the vigorous representation of the Debtors. From the earliest stages of Gibson Dunn's involvement in the Chapter 11 Cases, all appropriate attempts have been made to limit the hours worked to the lowest amount feasible, and to avoid duplication of effort and unnecessary costs.

105. **Time Constraints Required By The Exigencies Of The Case.** On many occasions, Gibson Dunn attorneys rendered services on behalf of the Debtors under severe time constraints. Often, the services were performed well after regular business hours. Moreover, Gibson Dunn attorneys undertook matters on behalf of the Debtors to the preclusion of other firm matters and clients.

106. **Experience, Reputation And Ability Of The Attorneys Rendering Services.** Gibson Dunn's services have been rendered in a highly efficient manner by attorneys who have a high degree of expertise in business reorganizations and corporate transactions.

Among other engagements, most recently, the Gibson Dunn team representing the Debtors also represented: (a) TBS Shipping Services, Inc. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of reorganization on March 29, 2012; (b) Almatix, B.V. and its affiliates in their successful chapter 11 cases in the Southern District of New York, which culminated in a confirmed plan of reorganization on September 20, 2010; and (c) Building Materials Holding Corporation and its affiliates in their successful chapter 11 cases in the District of Delaware, which culminated in a confirmed plan of reorganization on December 17, 2009.

107. The skill and competency of the Gibson Dunn attorneys who have represented the Debtors are unquestionable, and are amply demonstrated by the results achieved in these cases thus far. Gibson Dunn's highly professional group of attorneys has ensured that these cases have been administered in the most efficient and expeditious manner possible under the circumstances.

108. **Customary Compensation.** Gibson Dunn relies on the Court's experience and knowledge with respect to compensation awards in similar cases. Given that frame of reference, Gibson Dunn submits that, in light of the circumstances of these cases and the substantial benefits that the Debtors have derived from Gibson Dunn's assistance thus far, compensation in the amount requested is fair and reasonable.

109. Based on the factors to be considered under section 330 of the Bankruptcy Code, the results Gibson Dunn has achieved to date more than justify allowance in full of Gibson Dunn's compensation and reimbursement request.

DISBURSEMENTS

110. For the Interim Compensation Period, Gibson Dunn requests reimbursement of \$163,710.19 for reasonable and necessary out-of-pocket expenses incurred on behalf of the Debtors. Exhibit C attached hereto is a summary of such expenses, and Exhibits F-1 through Exhibit F-3 attached hereto detail each of the actual expenses incurred by Gibson Dunn on behalf of the Debtors during the Interim Compensation Period. Each of the charges reflected on Exhibits C and Exhibits F-1 through Exhibit F-3 is based on the actual and necessary expenses incurred by Gibson Dunn, in the exercise of reasonable discretion, on behalf of the Debtors.

111. Gibson Dunn's normal billing rates do not take these expenses into consideration. Rather, Gibson Dunn bills each expense to the applicable client. A prime example of the rationale for such an approach is the photocopying expense. Because of the great disparity between the photocopying requirements of different clients, it is virtually impossible to absorb photocopying costs fairly and equitably into Gibson Dunn's normal billing rates. Accordingly, Gibson Dunn charges each client separately for telephone, postage, overnight courier, travel expenses, computerized legal research and messenger services, in each case at Gibson Dunn's cost. Gibson Dunn does not charge for incoming or outgoing facsimile transmissions. Gibson Dunn charges its clients **\$0.10 per page for photocopying.**

112. Gibson Dunn does not include the amortization of the cost of any investment, equipment, or capital outlay in its charges for these services.

113. Any services billed by a third party vendor, with the exception of certain computerized research charges, are charged to the Debtors in the precise amount billed to and paid by Gibson Dunn. Like many large law firms, Gibson Dunn has negotiated a special arrangement with computerized research companies under which Gibson Dunn pays a flat rate

monthly fee for computerized research services. Consistent with its general policy of billing out-of-pocket expenses only to clients for whom the use of such services is required, Gibson Dunn separately charges each client for computerized research. To account for such charges and pass through Gibson Dunn's cost savings resulting from its special arrangement, Gibson Dunn charges those clients for whom such services are required at a reduced rate that is less than the rate charged by the computerized research companies to the general public for such services. These charges are intended to cover Gibson Dunn's direct costs for computerized research.

114. The time constraints frequently imposed by the circumstances of these cases have required Gibson Dunn's attorneys and other employees to devote time during the evenings and on weekends to perform legal services on behalf of the Debtors. These extraordinary services were essential in addressing the necessities of time imposed by the requirements of the Chapter 11 Cases. Consistent with firm policy, and to ensure the personal safety of attorneys and other employees of Gibson Dunn, the cost of transportation home was reimbursed for attorneys and employees working late into the night. Unlike many New York firms, Gibson Dunn does not charge clients for reimbursement of meals for attorneys who worked late. Gibson Dunn only charges clients for reimbursement for overtime meals if the client or other necessary third parties are present or in the case of overnight travel.

115. Gibson Dunn has made reasonable efforts to minimize its disbursements in the Chapter 11 Cases. Each of the expenses incurred by Gibson Dunn in providing professional services to the Debtors was necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

RELEASE OF THE HOLDBACK

116. As discussed above, the First Fee Order permitted the Debtors to pay 80% of the fees and 100% of the expenses requested in the Monthly Fee Statements submitted by each professional. In connection with the First Fee Application, the Court allowed 100% of Gibson Dunn's requested fees (as voluntarily reduced by Gibson Dunn by \$35,000 in response to issues raised by the U.S. Trustee) and 100% of Gibson Dunn's requested expenses. However, the Court did not authorize the Debtors to pay the Holdback of \$1,332,152.85, which represented 20% of the allowed fees; instead, the Court reserved the right to authorize payment of the Holdback at any time and without prior notice to any party. Gibson Dunn respectfully submits that, in connection with approval of this Application (Gibson Dunn's second interim fee application), the Court should also authorize the Debtors to immediately pay the Holdback to Gibson Dunn.

117. Gibson Dunn believes that the Court intended to authorize payment of the Holdback in connection with this second interim fee application. This is consistent with the Court's general view that a holdback from a particular fee period would be authorized for payment in connection with the hearing on the next fee period. *See* Sept. 5, 2012 H'rg Tr. at 34:23-35:6 ("But my understanding -- and I've tried to be consistent about this; that -- is to have a 20 percent hold back that stays in place and then gets released as the application gets teed up, which would mean that ... the 20 percent hold back would stay in place here until we got to the next application, that is the second interim application."); *id.* at 37:25-38:4 (same).

WHEREFORE, Gibson Dunn requests: (a) that allowance be made to it in the sum of \$5,470,743.75 as compensation for necessary professional services rendered to the Debtors during the Interim Compensation Period, and the sum of \$163,710.19 for reimbursement of

actual and necessary costs and expenses incurred during the Interim Compensation Period; (b) that the Debtors be authorized to immediately pay to Gibson Dunn the Holdback in the amount of \$1,332,152.85; and (c) that Gibson Dunn be granted such other and further relief as the Court may deem just and proper.

Dated: New York, New York
November 26, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew J. Williams (MW-4081)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

Exhibit A

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew J. Williams (MW-4081)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

**CERTIFICATION UNDER GUIDELINES WITH RESPECT TO SECOND
APPLICATION OF GIBSON, DUNN & CRUTCHER LLP AS ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE
OF INTERIM COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM AUGUST 1, 2012 THROUGH OCTOBER 31, 2012**

I, Michael A. Rosenthal, hereby certify that:

1. I am a partner with the applicant firm, Gibson, Dunn & Crutcher LLP (“**Gibson Dunn**”), with responsibility for compliance with *Administrative Order M-389, Amended Guidelines for Fees and Disbursements of Professionals in Southern District of New York Bankruptcy Cases* (the “**Local Guidelines**”), the *United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U. S. C. § 330*, adopted on January 30, 1996 (the “**U. S. Trustee Guidelines**”), and the Court’s *Order Granting Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of*

Expenses for Professionals and Committee Members [Docket No. 159] (the “**Interim Compensation Order**”, and together with the Local Guidelines and the U.S. Trustee Guidelines, the “**Guidelines**”).

2. In accordance with the Guidelines, this certification is made in respect to Gibson Dunn’s application, dated November 26, 2012 (the “**Application**”), for interim compensation and reimbursement of expenses for the period from August 1, 2012 through October 31, 2012 (the “**Interim Compensation Period**”).

3. In respect of Section A.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the U.S. Trustee Guidelines;
- c. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Gibson Dunn and generally accepted by Gibson Dunn’s clients; and
- d. in providing a reimbursable service, Gibson Dunn does not make a profit on that service, whether the service is performed by Gibson Dunn in-house or through a third party.

4. In respect of Section A.2 of the Local Guidelines, I certify that Gibson Dunn has provided the Debtors, the United States Trustee for the Southern District of New York, and the chair of the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases with a monthly statement of Gibson Dunn’s fees and expenses for August, September, and October of 2012 (each, a “**Monthly Fee Statement**”). Each Monthly Fee Statement contained a list of professionals and paraprofessionals providing services, their respective billing rates, the aggregate hours spent by each professional and paraprofessional, a

general description of services rendered, a reasonably detailed breakdown of the disbursements incurred and an explanation of billing practices.

5. In respect of Section A.3 of the Local Guidelines, I certify that Gibson Dunn has delivered a copy of the Application and this Certification in compliance with the Interim Compensation Order and the Case Management Order [Docket No. 21].

Dated: New York, New York
November 26, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

Exhibit B

Schedule of Professionals and Paraprofessionals Rendering Services

From August 1, 2012 to October 31, 2012

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Philip Rocher	Partner – Lit.	UK – 1981	08/01/2005	10.30	1,270	13,081.00
Nicholas P.B. Aleksander	Partner – Corp.	UK - 1986	02/05/2001	2.50	1,215	3,037.50
Mitchell A. Karlan	Partner – Lit.	DC – 2005 NY - 1980	09/10/1984	1.30	1,135	1,475.50
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	64.20	1,130	72,546.00
James Barabas	Partner – Corp.	UK – 1998	01/01/2007	.20	1,090	218.00
Gregory A. Campbell	Partner – Corp.	UK -1999 NY -2004	06/02/2008	16.50	1,090	17,985.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	484.50	1045	506,302.50
Michael A. Rosenthal	Partner – Bankr.	TX - 1985 NY- 2009	11/27/1989	784.30	1,045	819,593.50
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY- 2007	06/01/1985	65.80	1025	67,445.00
David M. Feldman	Partner – Corp.	NY -1994	10/27/2008	1.00	1025	1,025.00
David J. Furman	Partner – R.E.	NY - 1987	12/30/1996	5.00	1025	5,125.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	46.90	1025	48,072.50
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	612.20	995	609,139.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	414.10	995	412,029.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	172.10	985	169,518.50
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	4.00	980	3,920.00
Douglas D. Smith	Partner – Corp.	VA -1999 CA - 1979	08/01/1997	3.00	965	2,895.00
Arthur D. Pasternak	Partner – Corp.	DC - 1983	06/02/1983	1.60	955	1,528.00
Jason C. Schwartz	Partner – Labor	DC – 2000 MD – 2012	12/14/2008	0.70	890	623.00
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	453.00	865	391,845.00
John Eric Wise	Partner – Corp.	NY - 1999	10/27/2008	2.50	865	2,162.50
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	0.40	855	342.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 MA – 1998 NY - 2000	12/08/2003	5.50	830	4,565.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Benjamin J. Rippeon	Partner – Tax	DC – 2001 MD - 2000	05/24/1999	40.20	765	30,753.00
Michael S. Diamant	Partner – Lit.	VA – 2003 DC – 2004	9/2/03 Hire 7/31/04 – Resigned 10/3/05 – Rehire	.30	725	217.50
Matthew K. Kelsey	Of Counsel – Bankr.	NY - 2004	11/10/2008	259.50	785	203,707.50
Gillian McPhee	Of Counsel- Corp.	DC – 1998 MD – 1997	06/15/2011- present & 11/15/1999- 10/07/2010	7.20	730	5,256.00
Yair Y. Galil	Assoc. – Corp.	NY – 2005	02/20/2007	0.30	785	235.50
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	584.30	735	429,460.50
Lee Alexander Jarit	Assoc. – Corp.	NY - 2007	05/16/2005	11.00	720	7,920.00
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	38.00	720	27,360.00
James B. O’Grady	Assoc. – Corp.	NY - 2008	05/16/2005	188.50	705	132,892.50
Keith R. Martorana	Assoc. – Corp.	NJ – 2008	11/24/2008	79.20	705	55,836.00
Vladimir W. Sentome	Assoc. – Corp.	NY - 2008	03/01/2010	78.70	705	55,483.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA - 2001	09/04/2001	98.20	695	68,249.00
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	103.50	665	68,827.50
Sheera L. Jacobs	Assoc. – Corp.	NY – 2009	05/14/2007	2.50	665	1,662.50
Gayathri Gunasekaran	Assoc. – Corp.	NY – 2006 Singapore – 2008	06/18/2008	16.00	665	10,640.00
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	11.30	665	7,514.50
Sheel A. Patel	Assoc. – Corp.	NY – 2009	05/07/2012	8.00	665	5,320.00
Shawn M. Domzalski	Assoc. – Corp.	CA – 2006	09/05/2006	7.60	640	4,864.00
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	104.70	620	64,914.00
Ryan S. Reynolds	Assoc. – Tax	NY - 2010	05/19/2008	0.50	620	310.00
Brian J. Kim	Assoc. - Corp.	NY - 2010	11/30/2009	298.50	620	185,070.00
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	14.80	620	9,176.00
Alan Moskowitz	Assoc. – Corp.	NY - 2010	07/09/2012	258.50	620	160,270.00
Daniel Horowitz	Assoc. – Corp.	NY - 2010	05/19/2008	1.20	620	744.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Lisa Stevens	Assoc. – Corp.	UK – 2011	09/26/2011	11.70	605	7,078.50
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	66.70	605	40,353.50
Jeremy Lee Graves	Assoc. – Bankr.	TX - 2007	10/06/2008	345.30	595	205,453.50
Katherine A. McCord	Assoc. - Corp.	NY 2011	11/29/2010	4.50	560	2,520.00
Alfred J. Chianese III	Assoc. - Corp.	NY 2011	11/29/2010	64.80	560	36,288.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	72.80	525	38,220.00
Douglas G. Levin	Assoc. – Bankr.	CA - 2009	05/12/2008	299.70	515	154,345.50
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	93.90	475	44,602.50
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY - 2012	06/07/2010	5.30	475	2,517.50
Kenneth J. Burke	Assoc. – Unassigned	n/a	03/05/2012	0.30	475	142.50
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	6.10	445	2,714.50
Zoe A. Gray	Assoc. - Lit.	CO – 2012	10/22/2012	4.20	395	1,659.00
Matthew R. Harvey	Assoc. - Lit.	VA – 2012	10/22/2012	14.80	395	5,846.00
Brent L. Bernell	Assoc. – Corp.	TX – 2011	10/24/2011	8.50	395	3,357.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	140.10	395	55,339.50
Christopher J. Babcock	Assoc. – Unassigned	TX - 2011	05/17/2010	49.00	395	19,355.00
Aurelie Kahn	Assoc. - Corp.	France – 2012 NY – 2011	05/03/2011	3.10	290	899.00
Nilhan Gezgin,	Legal Assistant with Certificate	n/a	n/a	1.00	410	410.00
Duke K. Amponsah	Legal Assistant with Certificate	n/a	n/a	215	350	75,250.00
Jennifer M. Contreras	Legal Assistant with Certificate	n/a	n/a	105.40	340	35,836.00
Iva Kutija	Legal Assistant with Certificate	n/a	n/a	1.30	290	377.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
James D. DeBartolo	Legal Assistant with Certificate	n/a	n/a	15.20	255	3,876.00
Sasha Friedman	Legal Assistant with Certificate	n/a	n/a	2.10	255	535.50
Alma V. Gonzalez,	Legal Assistant with Certificate	n/a	n/a	21.20	185	3,922.00
Julia M. Plumley	Legal Assistant with Certificate	n/a	n/a	1.80	195	351.00
Neli Bihir	Legal Intern	n/a	n/a	8.00	145	1,160.00
Caroline Neill	Contract Paralegal	n/a	n/a	0.50	330	165.00
Alex Renouf	Contract Paralegal	n/a	n/a	23.00	290	6,670.00
Inderjeet S. Sangha	Contract Paralegal	n/a	n/a	23.80	290	6,902.00
Anastasja Wentworth-May	Contract Paralegal	n/a	n/a	23.30	290	6,757.00
Morgan Wolfe	Contract Paralegal	n/a	n/a	297.80	255	75,939.00
Kevin A. Modzelewski	Other Staff	n/a	n/a	3.00	390	1,170.00
Fred Lee	Other Staff	n/a	n/a	6.00	385	2,310.00
Mitchell L Jones	Other Staff	n/a	n/a	33.00	245	8,085.00
Simona Peng	Other Staff	n/a	n/a	7.60	245	1,862.00
Steven Raber	Other Staff	n/a	n/a	1.00	210	210.00
SUB TOTAL:				7344.90		5,543,637.00
50% REDUCTION FOR TRAVEL TIME						-72,893.25
TOTAL FEES REQUESTED						<u>\$5,470,743.75</u>

Total Professional and Paraprofessional Hours:..... 7344.90

Total Professional Hours:..... 6554.90

Total Paraprofessional Hours:..... 790.00

Blended Rate (Total Fees/Total Hours):.....\$744.84

Blended Rate (Excluding Paraprofessionals).....\$834.60

Bankr. = Business Restructuring and Reorganization Practice Group

Corp. = Corporate Practice Group

Labor = Labor and Employment Practice Group

Lit. = Litigation Practice Group

Tax = Tax Practice Group

Exhibit C

Schedule of Necessary Expenses Incurred During the
Interim Compensation Period

<u>DISBURSEMENT</u>	<u>AMOUNT</u>
	\$
DOCUMENT RETRIEVAL SERVICE	659.50
DOCUMENT SEARCH and RETRIEVAL	235.29
IN HOUSE DUPLICATION	9,558.25
LODGING	21,850.81
MEALS	7,580.57
MESSENGER AND COURIER EXPENSE	1,077.41
ON-LINE RESEARCH (LEXIS)	1,201.67
ON-LINE RESEARCH (NEXIS-MAIN)	1,150.00
ON-LINE RESEARCH (WESTLAW)	16,934.12
OUTSIDE ATTORNEY	4,851.00
OUTSIDE SERVICES/CONSULTANTS	1,178.87
SECRETARY SUPPORT	130.00
SPECIALIZED RESEARCH/FILING FEES	7,185.40
TELEPHONE CHARGES	5,812.51
TRANSCRIPTS/DIGESTING	2,780.90
TRAVEL-AIR & RAIL	73,493.45
TRAVEL – TAXI AND OTHER MODES/MILES	6,493.09
TRAVEL – MISCELLANEOUS (TIPS)	611.97
COURT FEES	339.00
FILING FEES	200.00
OUTSIDE DUPLICATION AND BINDING	386.38
Total:	\$163,710.19

Exhibit D

MATTER NO.	MATTER NAME	HOURS	AMOUNT
00096	Chapter 11 Restructuring	9.9	\$ 7,573.50
00097	Asset Analysis/Recover/Avoidance Actions	262.1	\$158,518.50
00098	Asset Disposition/Sale Issues	29.3	\$25,918.50
00099	Automatic Stay	40.1	\$25,817.50
00100	Business Operations	17.7	\$13,563.00
00101	Case Administration	609.6	\$275,631.00
00102	Claims Administration & Objections	71.8	\$51,178.00
00104	Corporate Governance-Securities Law Comp	39.1	\$36,638.50
00105	Creditor Committee Issues	130.7	\$117,900.00
00106	DIP Financing/Cash Collateral/Cash Manag	1408.8	\$1,084,869.50
00107	Employees	806.8	\$600,857.00
00109	Executory Contracts/Unexpired Leases	75.5	\$49,503.50
00110	Fee Applications/Retention Applications	259.9	\$115,702.50
00111	Fee Applications/Retention Applications	161.8	\$89,175.50
00112	Insurance	50.8	\$31,151.00
00113	Plan & Disclosure Statement	902.4	\$772,084.00
00114	Plan Exclusivity	99.6	\$86,157.00
00115	Real Property Leases	8.4	\$7,581.00
00116	Secured Creditor/Collateral	80.5	\$53,288.50
00117	Shareholder/Equity Committee	1.6	\$1,592.00
00118	Taxes	9.4	\$9,468.00
00119	Non-Working Travel Time	149.1	\$145,786.50
00123	Provisional Liquidator	185.4	\$180,035.00
00124	Schedules and Statements	7.6	\$5,951.00
00125	Deal Funding	214.3	\$161,885.50
00126	Hearings	128	\$93,359.00
00127	Portfolio Interaction/Issues	1350.6	\$1,182,207.50
00128	Falcon	153.1	\$102,710.00
00129	UK Employee Litigation	81	\$57,534.50
	SUB TOTAL	7344.90	\$5,543,637.00
	1/2 RATE REDUCTION FOR NON-WORKING TRAVEL TIME		(\$72,893.25)
	TOTAL	7344.90	\$5,470,743.75

Exhibit E-1

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

September 17, 2012

Invoice No. 2012092379

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through August 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	26,588.00	0.00	26,588.00
30561-00098	Asset Disposition/Sale Issues	6,920.00	0.00	6,920.00
30561-00099	Automatic Stay	24,267.50	0.00	24,267.50
30561-00100	Business Operations	7,267.00	0.00	7,267.00
30561-00101	Case Administration	139,770.00	0.00	139,770.00
30561-00102	Claims Administration & Objections	30,527.50	0.00	30,527.50
30561-00104	Corporate Governance-Securities Law Compliance	2,341.00	0.00	2,341.00
30561-00105	Creditor Committee Issues	59,743.00	0.00	59,743.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	144,466.00	0.00	144,466.00
30561-00107	Employees	76,827.00	0.00	76,827.00
30561-00109	Executory Contracts/Unexpired Leases	14,468.00	0.00	14,468.00
30561-00110	Fee Applications/Retention Applications - GD&C	64,930.00	0.00	64,930.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention Applications - Other Professionals	56,214.50	0.00	56,214.50
30561-00112 Insurance	8,730.50	0.00	8,730.50
30561-00113 Plan & Disclosure Statement	263,217.50	0.00	263,217.50
30561-00114 Plan Exclusivity	2,632.00	0.00	2,632.00
30561-00115 Real Property Leases	696.50	0.00	696.50
30561-00116 Secured Creditor/Collateral	1,592.00	0.00	1,592.00
30561-00119 Non-Working Travel Time	48,804.00	0.00	48,804.00
30561-00122 Disbursements	0.00	27,823.40	27,823.40
30561-00123 Provisional Liquidator	88,325.00	0.00	88,325.00
30561-00124 Schedules and Statements	2,973.00	0.00	2,973.00
30561-00125 Deal Funding	72,908.50	0.00	72,908.50
30561-00126 Hearings	26,393.00	0.00	26,393.00
30561-00127 Portfolio Interaction/Issues	348,129.50	0.00	348,129.50
30561-00128 Falcon	5,059.50	0.00	5,059.50
Totals	\$1,523,790.50	\$ 27,823.40	\$1,551,613.90
Discount			-24,402.00
Current Balance Due			<u>\$1,527,211.90</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	1,541.50	0.00	1,541.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	10,951.00	0.00	10,951.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	9,156.50	0.00	9,156.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	3,672.00	0.00	3,672.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	64,316.00	0.00	64,316.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	19,799.50	0.00	19,799.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	5,144.00	0.00	5,144.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	50,816.00	0.00	50,816.00
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	95,925.00	0.00	95,925.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	30,968.50	0.00	30,968.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	41,454.00	0.00	41,454.00
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	19,762.50	0.00	19,762.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	68,004.00	0.00	68,004.00
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	860.50	0.00	860.50
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	224,543.50	0.00	224,543.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	953.00	0.00	953.00
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	6,949.50	0.00	6,949.50
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	35,727.00	0.00	35,727.00
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	10,026.25	0.00	10,026.25

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00122	08/09/12	2012081564	0.00	44,119.49	44,119.49
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	48,710.00	0.00	48,710.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	1,020.50	0.00	1,020.50
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	28,586.00	0.00	28,586.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	14,455.50	0.00	14,455.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	383,945.50	0.00	383,945.50
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	46,999.00	0.00	46,999.00

PREVIOUS BALANCE DUE \$2,333,594.94

TOTAL OUTSTANDING BALANCE DUE \$3,860,806.84

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

September 17, 2012

Invoice No. 2012092379

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through August 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	26,588.00	0.00	26,588.00
30561-00098	Asset Disposition/Sale Issues	6,920.00	0.00	6,920.00
30561-00099	Automatic Stay	24,267.50	0.00	24,267.50
30561-00100	Business Operations	7,267.00	0.00	7,267.00
30561-00101	Case Administration	139,770.00	0.00	139,770.00
30561-00102	Claims Administration & Objections	30,527.50	0.00	30,527.50
30561-00104	Corporate Governance-Securities Law Compliance	2,341.00	0.00	2,341.00
30561-00105	Creditor Committee Issues	59,743.00	0.00	59,743.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	144,466.00	0.00	144,466.00
30561-00107	Employees	76,827.00	0.00	76,827.00
30561-00109	Executory Contracts/Unexpired Leases	14,468.00	0.00	14,468.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00110 Fee Applications/Retention Applications - GD&C	64,930.00	0.00	64,930.00
30561-00111 Fee Applications/Retention Applications - Other Professionals	56,214.50	0.00	56,214.50
30561-00112 Insurance	8,730.50	0.00	8,730.50
30561-00113 Plan & Disclosure Statement	263,217.50	0.00	263,217.50
30561-00114 Plan Exclusivity	2,632.00	0.00	2,632.00
30561-00115 Real Property Leases	696.50	0.00	696.50
30561-00116 Secured Creditor/Collateral	1,592.00	0.00	1,592.00
30561-00119 Non-Working Travel Time	48,804.00	0.00	48,804.00
30561-00122 Disbursements	0.00	27,823.40	27,823.40
30561-00123 Provisional Liquidator	88,325.00	0.00	88,325.00
30561-00124 Schedules and Statements	2,973.00	0.00	2,973.00
30561-00125 Deal Funding	72,908.50	0.00	72,908.50
30561-00126 Hearings	26,393.00	0.00	26,393.00
30561-00127 Portfolio Interaction/Issues	348,129.50	0.00	348,129.50
30561-00128 Falcon	<u>5,059.50</u>	<u>0.00</u>	<u>5,059.50</u>
Totals	\$1,523,790.50	\$ 27,823.40	\$1,551,613.90
Discount			-24,402.00
Current Balance Due			<u>\$1,527,211.90</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	1,541.50	0.00	1,541.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	10,951.00	0.00	10,951.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	9,156.50	0.00	9,156.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	3,672.00	0.00	3,672.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	64,316.00	0.00	64,316.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	19,799.50	0.00	19,799.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	5,144.00	0.00	5,144.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	50,816.00	0.00	50,816.00
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	95,925.00	0.00	95,925.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	30,968.50	0.00	30,968.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	41,454.00	0.00	41,454.00
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	19,762.50	0.00	19,762.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	68,004.00	0.00	68,004.00
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	860.50	0.00	860.50
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	224,543.50	0.00	224,543.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	953.00	0.00	953.00
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	6,949.50	0.00	6,949.50

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	35,727.00	0.00	35,727.00
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	10,026.25	0.00	10,026.25
30561-00122	08/09/12	2012081564	0.00	44,119.49	44,119.49
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	48,710.00	0.00	48,710.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	1,020.50	0.00	1,020.50
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	28,586.00	0.00	28,586.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	14,455.50	0.00	14,455.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	383,945.50	0.00	383,945.50
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	46,999.00	0.00	<u>46,999.00</u>
PREVIOUS BALANCE DUE					<u>\$2,333,594.94</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$3,860,806.84</u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
MICHAEL A. ROSENTHAL	0.30	1,045.0	313.50
MATTHEW K. KELSEY	12.90	785.00	10,126.50
JOSHUA WEISSER	5.50	735.00	4,042.50
JEREMY L. GRAVES	0.90	595.00	535.50
DOUGLAS G. LEVIN	1.30	515.00	669.50
BRIAN J. KIM	15.30	620.00	9,486.00
ALAN MOSKOWITZ	1.80	620.00	<u>1,116.00</u>

Total Services \$ 26,588.00

Total Services, Costs/Charges 26,588.00

BALANCE DUE \$ 26,588.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

08/07/12 0.90	GRAVES, JEREMY L	CONDUCT RESEARCH RELATED TO POTENTIAL FRAUDULENT TRANSFER CAUSE OF ACTION (.7); E-MAILS WITH M. ROSENTHAL REGARDING SAME (.2).
08/08/12 0.70	KELSEY, MATTHEW K	REVIEW COMMITTEE STATEMENT WITH RESPECT TO IPO.
08/09/12 0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND STRATEGY ON DISPUTE REGARDING IPO.
08/10/12 1.80	KELSEY, MATTHEW K	REVIEW AND REVISE RESPONSE TO STATEMENT OF COMMITTEE WITH RESPECT TO THE IPO (1.2); REVIEW COMMENTS FROM A. BANNISTER (.2); REVIEW DOCUMENT REQUEST FROM COMMITTEE REGARDING LINKLATERS FEES AND CORRESPONDENCE RELATING TO SAME (.4).
08/13/12 1.20	KELSEY, MATTHEW K	REVIEW COMMITTEE OBJECTION TO PAYMENT OF LINKLATERS FEES (.5); REVIEW CORRESPONDENCE RELATING TO SAME AND PREPARATION OF RESPONSE (.7).
08/14/12 1.10	KELSEY, MATTHEW K	REVIEW DRAFT PLEADINGS RELATING TO IPO MOTION (.9); CORRESPONDENCE WITH J. GRAVES REGARDING SAME (.2).
08/15/12 0.30	KELSEY, MATTHEW K	REVIEW IPO MOTION AND POTENTIAL SETTLEMENT AND TERMS.

08/16/12
0.40 LEVIN, DOUGLAS G CONDUCT RESEARCH RE SERVICE REQUIREMENTS
IN CONNECTION WITH MONTHLY FEE STATEMENTS
AND DRAFT EMAIL TO A. KIM AND J. WEISSER RE
SUMMARY OF RESEARCH PERFORMED (.4).

08/20/12
0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM A. KIM
REGARDING FRESHFIELDS AND IPO ISSUES.

0.10 WEISSER, JOSHUA REVIEW CORRESPONDENCE REGARDING
PLACEMENT ISSUES.

08/21/12
0.30 MILLET, CRAIG H REVIEW EMAILS RE AVOIDANCE ANALYSIS (.3).

0.80 KELSEY, MATTHEW K COORDINATE WITH S. KOTARBA OF A&M REGARDING
PREFERENCE ANALYSIS (.3); CALL WITH J. WEISSER
REGARDING SAME (.4); CORRESPONDENCE WITH D.
O'DONNELL OF MILBANK REGARDING SAME (.1).

1.70 WEISSER, JOSHUA RESEARCH REGARDING SETOFF ISSUES RELATED
TO PLACEMENT BANKS (.5); CALL WITH M. KELSEY
(.2); RELATED CONFERENCE WITH B. KIM (.3); REVISE
LETTER TO PLACEMENT BANK (.2); REVIEW AND
ANALYZE DOCUMENTATION PROVIDED BY
PLACEMENT BANK (.3); RELATED MEMORANDUM TO
INTERNAL TEAM (.2).

08/22/12
1.10 KELSEY, MATTHEW K CALL WITH S. KOTARBA REGARDING AVOIDANCE
ACTIONS AND ANALYSIS (.4); CONFERENCE WITH J.
WEISSER REGARDING SAME (.3); CALL WITH D.
O'DONNELL OF MILBANK REGARDING AVOIDANCE
ACTIONS (.4).

0.20 KELSEY, MATTHEW K COORDINATE WITH J. CONTRERAS REGARDING
UNREDACTED TERM SHEETS FOR IPO AND DELIVERY
TO CHAMBERS.

1.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTION ISSUES (.4); CONFER WITH J. WEISSER RE SAME (.3); RELATED DISCUSSION WITH COMMITTEE COUNSEL (.3); REVIEW AND ANALYZE RELATED MATERIALS DRAFTED BY ALVAREZ (.2)

0.20 LEVIN, DOUGLAS G REVIEW MATERIALS PROVIDED BY J. WEISSER RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.2).

08/23/12
0.10 ROSENTHAL, MICHAEL A DISCUSSION WITH A. ROGERS AND H. THOMPSON REGARDING PREFERENCE ISSUES (.1).

0.50 KELSEY, MATTHEW K CONFERENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSES.

0.20 WEISSER, JOSHUA CONFERENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION REVIEW (.2).

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF AVOIDANCE ACTIONS AND [REDACTED] (.2).

1.30 MOSKOWITZ, ALAN REVIEW SPREADHSEETS REGARDINGS TRANSFERS.

08/24/12
0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM J. WEISSER RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.1).

08/27/12
0.90 KELSEY, MATTHEW K REVIEW ANALYSIS FROM A&M.

0.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH PLACEMENT BANK ATTORNEY.

0.10 WEISSER, JOSHUA CONFERENCE WITH INTERNAL TEAM REGARDING AVOIDANCE ACTIONS.

08/31/12
6.70 KIM, BRIAN J

FURTHER RESEARCH RE: [REDACTED]

[REDACTED]
PREFERENCES.

AVOIDABLE

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	8.00	\$ 865.00	\$ <u>6,920.00</u>
Total Services			\$ 6,920.00
Total Services, Costs/Charges			6,920.00
BALANCE DUE			<u>\$ 6,920.00</u>

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

08/01/12	1.00	WILLIAMS, MATTHEW J	MAKE EDITS TO LUSAIL MOTION (.7); REVIEW UPDATE FROM HEARING (.3).
08/02/12	0.20	WILLIAMS, MATTHEW J	CALL TO MILBANK ON LUSIAL.
08/06/12	0.20	WILLIAMS, MATTHEW J	REVIEW EMAIL RE: LUSAIL.
08/10/12	1.20	WILLIAMS, MATTHEW J	REVIEW JPL OUTLINE OF SETTLEMENT (.7); REVIEW ANALYSIS AND ISSUES ON SAME (.5).
08/20/12	1.00	WILLIAMS, MATTHEW J	EDIT SETTLEMENT WITH JPL (.6); REVIEW OF LUSAIL ORDER TO CONFIRM (.4).
08/22/12	0.80	WILLIAMS, MATTHEW J	REVIEW PRECEDENT ON WORK FEES AND MOTIONS.
08/28/12	1.00	WILLIAMS, MATTHEW J	REVIEW LUSIAL ISSUES AND TREATMENT OF CLAIMS.
08/29/12	0.60	WILLIAMS, MATTHEW J	ATTEND TO DEAL FUNDING ISSUES WITH LUSAIL AND STRUCTURE OF WATERFALL ANALYSIS (.6).
	0.50	WILLIAMS, MATTHEW J	REVIEW DIP TERM SHEET.
08/31/12	1.50	WILLIAMS, MATTHEW J	REVIEW LUSIAL WATERFALL AND INVESTIGATE POTENTIAL CHALLENGES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.30	\$ 785.00	\$ 2,590.50
JOSHUA WEISSER	5.40	735.00	3,969.00
SERENA G. LIU	2.70	620.00	1,674.00
BRIAN J. KIM	25.20	620.00	15,624.00
NILHAN GEZGIN	1.00	410.00	<u>410.00</u>

Total Services \$ 24,267.50

Total Services, Costs/Charges 24,267.50

BALANCE DUE \$ 24,267.50

AUTOMATIC STAY
30561-00099

Detail Services:

08/01/12	0.60	KELSEY, MATTHEW K	REVIEW RESEARCH ISSUE RELATING TO ENFORCEMENT OF FOREIGN JUDGMENTS.
	2.50	KIM, BRIAN J	RESEARCH DELAWARE STATE LAW ON RECOGNITION OF FOREIGN JUDGMENTS (2.0). DISCUSS ISSUES WITH J. WEISSER AND K. MILLER (0.5).
08/02/12	5.40	KIM, BRIAN J	FURTHER RESEARCH ON DELAWARE AND OTHER STATE LAWS REGARDING RECOGNITION OF FOREIGN JUDGMENTS CONTRARY TO A FEDERAL COURT ORDER.
08/03/12	0.60	KELSEY, MATTHEW K	REVIEW ISSUE RELATING TO ENFORCING FOREIGN JUDGMENTS AND BANKRUPTCY.
	9.00	KIM, BRIAN J	FURTHER RESEARCH RE: RECOGNITION OF FOREIGN JUDGMENTS IN VARIOUS U.S. JURISDICTIONS, NOTWITHSTANDING PRIOR CONTRARY ORDER OF A U.S. COURT (4.5). CORRESPONDENCES WITH N. GEZGIN AND R. BROOK RE: PREVIOUS RESEARCH ON ANOTHER CASE REGARDING SIMILAR TOPICS (0.5). DRAFT MEMO RE: RESEARCH FINDINGS (4.0).
	1.00	GEZGIN, NILHAN	GATHER WORK PRODUCT MEMORANDUMS REGARDING ENFORCEMENT OF FOREIGN JUDGMENTS FOR REVIEW BY B. KIM.
08/04/12	0.80	KIM, BRIAN J	REVIEW AND REVISE MEMO RE: RESEARCH ON RECOGNITION OF FOREIGN JUDGMENTS IN U.S. STATE COURTS IN THE CONTEXT OF A PRIOR CONFLICTING ORDER OF A U.S. COURT (0.7). CIRCULATE MEMO TO K. MILLER, J. WEISSER AND M. KELSEY (0.1).

08/06/12
1.50 KELSEY, MATTHEW K REVIEW DRAFT MEMORANDUM REGARDING ENFORCEMENT OF FOREIGN JUDGMENTS (1.1); CORRESPONDENCE WITH B. KIM AND S. BUFFONE REGARDING SAME (.2); REVIEW COMMENTS FROM M. ROSENTHAL (.2).

2.60 KIM, BRIAN J FOLLOW-UP RESEARCH RE: SUBJECT MATTER JURISDICTION OF BAHRAIN COURT RE: A DISCHARGED CLAIM (1.7). REVIEW AND REVISE MEMO RE: DELAWARE ENFORCEMENT OF FOREIGN JUDGMENT THAT CONFLICTS WITH U.S. BANKRUPTCY COURT ORDER (0.7). CORRESPOND WITH M. ROSENTHAL AND S. BUFFONE RE: MEMO (0.2).

08/07/12
0.40 KELSEY, MATTHEW K REVIEW FOLLOW UP ANALYSIS ON ISSUE RELATING TO ENFORCEMENT OF FOREIGN JUDGMENTS.

08/09/12
0.90 KIM, BRIAN J REVISE RESEARCH MEMO RE: ENFORCEMENT OF FOREIGN JUDGMENTS IN STATE COURT THAT CONFLICTS WITH U.S. BANKRUPTCY COURT INJUNCTION.

08/10/12
4.00 KIM, BRIAN J REVIEW AND REVISE RESEARCH MEMO RE: ENFORCEMENT OF FOREIGN JUDGMENT IN STATE COURT WHICH CONFLICTS WITH U.S. BANKRUPTCY COURT INJUNCTION.

08/17/12
3.00 WEISSER, JOSHUA REVIEW AND ANALYSIS ARTICLE REGARDING POTENTIAL CLIENTS (.3); DRAFT AND REVISE MEMORANDUM TO ARCAPITA EMPLOYEES REGARDING SAME (1.4); RELATED CORRESPONDENCE WITH M. ROSENTHAL (.2) AND H. THOMPSON (.2 HRS); DRAFT TALKING POINTS FOR INVESTORS RELATING TO SAME (.9).

08/19/12
0.80 WEISSER, JOSHUA REVISE LETTER TO COUNSEL TO CREDITORS SEEKING TO TAKE ACTION AGAINST DEBTORS IN FOREIGN JURISDICTIONS.

1.70	LIU, SERENA G	DRAFT LETTER RESPONSE TO A. ALMOAYED REGARDING [REDACTED]
08/20/12	0.20 KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO DISGRUNTLED CLAIMANT AND AUTOMATIC STAY ISSUES.
0.40	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO INVESTOR DEMANDS AND SCOPE OF AUTOMATIC STAY.
1.00	LIU, SERENA G	DRAFT LETTER REGARDING AUTOMATIC STAY IN RESPONSE TO LETTERS FROM TWO INVESTORS.
08/22/12	0.90 WEISSER, JOSHUA	REVISE LETTER THREATENING LITIGATION AGAINST COMPANY (.7); RELATED INTERNAL CORRESPONDENCE (.2).
08/27/12	0.30 WEISSER, JOSHUA	REVISE LETTER REGARDING AUTOMATIC STAY.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,045.0	\$ 836.00
C. WILLIAM THOMAS	5.50	830.00	4,565.00
MICHAEL S. DIAMANT	0.30	725.00	217.50
MATTHEW K. KELSEY	2.10	785.00	<u>1,648.50</u>
Total Services			\$ 7,267.00

Total Services, Costs/Charges 7,267.00

BALANCE DUE \$ 7,267.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

08/02/12			
0.30	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE FROM A. DOSHI REGARDING NON-DISCLOSURE AGREEMENTS FOR POTENTIAL INVESTORS.
08/03/12			
0.30	THOMAS, C. WILLIAM		CALL WITH J. TRINKLEIN REGARDING REGULATORY ISSUES AND RESTRUCTURING.
08/07/12			
0.40	THOMAS, C. WILLIAM		CALL WITH C. MUCKENFUSS REGARDING BANK REGULATORY ISSUES AND FOLLOW-UP EMAIL.
08/08/12			
0.50	THOMAS, C. WILLIAM		ATTENTION TO REGULATORY ANALYSIS.
08/10/12			
0.50	THOMAS, C. WILLIAM		ATTENTION TO U.S. REGULATORY ANALYSIS REGARDING PROPOSED STRUCTURE.
08/13/12			
0.50	THOMAS, C. WILLIAM		REGULATORY ANALYSIS RELATING TO PROPOSED STRUCTURE WITH A U.S. HOLDING COMPANY.
08/14/12			
1.80	THOMAS, C. WILLIAM		CONFERENCE WITH M. DIAMANT OF GIBSON DUNN REGARDING TRANSACTION STRUCTURE (.3); RELATED ANALYSIS (1.5).
0.30	DIAMANT, MICHAEL S		CONFERENCE WITH B. THOMAS ON CORPORATE STRUCTURE ISSUES.
08/15/12			
0.30	THOMAS, C. WILLIAM		CALL WITH J. TRINKLEIN REGARDING U.S. REGULATORY ISSUES RELATING TO RESTRUCTURING AND FOLLOW UP.

08/16/12			
1.20	THOMAS, C. WILLIAM	CALL WITH M. ROSENTHAL OF GIBSON DUNN REGARDING RESTRUCTURING OPTIONS (.2); DRAFT EMAIL TO M. ROSENTHAL REGARDING SAME (1.0).	
0.30	KELSEY, MATTHEW K	REVIEW ARTICLE REGARDING POTENTIAL CLASS ACTION CLAIMS IN THE MIDDLE EAST.	
08/17/12			
0.40	KELSEY, MATTHEW K	REVIEW INQUIRIES FROM A. TAN.	
08/23/12			
0.70	KELSEY, MATTHEW K	REVIEW AND REVISE SUMMARY OF CHAPTER 11 CASES FOR D&O INSURER.	
08/27/12			
0.80	ROSENTHAL, MICHAEL A	REVIEW LATEST BUSINESS PLAN (.8).	
08/30/12			
0.40	KELSEY, MATTHEW K	CONFERENCE WITH B. KIM REGARDING DISCUSSIONS WITH A. KIM OF ARCAPITA REGARDING RENEWAL OF D&O INSURANCE (.1); CORRESPONDENCE WITH L. JARIT REGARDING AIHL BOARD MEETING AND RESOLUTIONS (0.3).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	1.30	\$1,135.0	\$ 1,475.50
CRAIG H. MILLET	11.50	995.00	11,442.50
MICHAEL A. ROSENTHAL	6.20	1,045.0	6,479.00
STEVEN P. BUFFONE	2.60	1,045.0	2,717.00
JEFFREY TRINKLEIN	2.30	1,025.0	2,357.50
JANET M. WEISS	9.20	1,025.0	9,430.00
EMAD H. KHALIL	1.30	985.00	1,280.50
MATTHEW J. WILLIAMS	3.50	865.00	3,027.50
MATTHEW K. KELSEY	13.70	785.00	10,754.50
KENNETH A. GLOWACKI	8.00	695.00	5,560.00
JOSHUA WEISSER	13.90	735.00	10,216.50
JAMES B. O'GRADY	1.20	705.00	846.00
JEREMY L. GRAVES	8.90	595.00	5,295.50
DOUGLAS G. LEVIN	3.30	515.00	1,699.50
SERENA G. LIU	2.20	620.00	1,364.00
BRIAN J. KIM	16.50	620.00	10,230.00
ALAN MOSKOWITZ	1.10	620.00	682.00
AYESHA CHATTERJEE	10.80	475.00	5,130.00
KENNETH J. BURKE	0.30	475.00	142.50
JENNIFER M. CONTRERAS	67.40	340.00	22,916.00
JAMES D. DEBARTOLO	9.60	255.00	2,448.00
MORGAN WOLFE	95.20	255.00	<u>24,276.00</u>

Total Services \$ 139,770.00

Total Services, Costs/Charges 139,770.00

BALANCE DUE \$ 139,770.00

CASE ADMINISTRATION
30561-00101

Detail Services:

07/26/12		
0.30	BURKE, KENNETH J	CONFERENCE WITH B. THOMAS REGARDING ADVISERS ACT REGISTRATION.
08/01/12		
0.10	TRINKLEIN, JEFFREY	RESPOND TO M. ROSENTHAL REGARDING STRUCTURING OF NEWCO TO ACQUIRE ASSETS.
3.70	WEISS, JANET M	PREPARE FOR HEARING, INCLUDING DISCUSSIONS WITH K. SI-AHMED OF ARCAPITA (1.8); CONFERENCE WITH E. FLECK RE EPIQ RETENTION AND CASH (.2); HEARING BEFORE JUDGE LANE RE E&Y RETENTION, CASH USAGE AND TIDAL LIFT STAY (1.7).
0.40	KELSEY, MATTHEW K	REVIEW HOULIHAN DILIGENCE LIST (.3); COORDINATE WITH CHAMBERS REGARDING IPO MOTION AND DEADLINES (.1).
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH J. CONTRERAS REGARDING OMNIBUS HEARING AND NEXT STEPS.
5.60	CONTRERAS, JENNIFER M	PREPARE REVISED NOTICE OF HEARING (.8); COORDINATE E-FILING OF SAME (.3); UPDATE AND INDEX DOCKETED FILES (.9); PREPARE FOR AND ATTEND HEARING (3.6).
2.60	DEBARTOLO, JAMES D	EMAILS WITH J. WEISSER AND N. KAMPAUS OF MILLBANK RE AGENDA (.2); COORDINATE DOCUMENT PRODUCTION AND ORGANIZATION FOR HEARING (2.4).
08/02/12		
0.20	WEISSER, JOSHUA	ATTENTION TO CASE MANAGEMENT ISSUES RELATED TO AUGUST 16 HEARING.

4.40 CONTRERAS, JENNIFER M COORDINATE CALENDAR UPDATES BASED ON HEARING (1.4); REVIEW ITEMS RE OCPS (.6); CIRCULATE WORKING GROUP LIST (.2); PREPARE LETTER AND PACKAGE TO JUDGE LANE RE CASH MANAGEMENT ORDER (1.1); EMAILS WITH J. WEISSER RE SAME (.2); UPDATE ADDITIONAL REVISED CALENDARING ITEMS (.9).

3.20 DEBARTOLO, JAMES D EMAILS WITH J. WEISSER AND S. LIU RE UPDATED OCP LIST (.3); REVIEW DOCKET AND FILINGS RE SAME (.7); DRAFT UPDATED LIST AND CIRCULATE TO TEAM (.6); EMAILS WITH J. CONTRERAS AND J. WEISSER RE MEMO TO JUDGE RE ORDERS (.3); PREPARE MOTION FOR ADDITIONAL LUSAIL PAYMENT FOR FILING (.6); FILE SAME (.5); COORDINATE SERVICE OF SAME (.2).

08/03/12
0.10 TRINKLEIN, JEFFREY DISCUSS WITH B. THOMAS REVISED STRUCTURE, NEED FOR DELAWARE ENTITY (0.1).

08/06/12
0.30 MILLET, CRAIG H EMAILS RE PREPARATION FOR 341A HEARINGS (.3).

3.50 CONTRERAS, JENNIFER M FORWARD CALENDAR UPDATES TO M. WOLFE (1.1); FOLLOW-UP WITH BACKGROUND REVIEW ON ARCAPITA CASE AND ADDITIONAL TRANSFER OF ITEMS (2.4).

08/07/12
0.80 WEISS, JANET M CONFERENCE CALL WITH ROTHSCHILD AND OTHER ADVISORS RE BUSINESS PLAN AND VALUATIONS.

0.40 KELSEY, MATTHEW K REVIEW REVISED WIP AND UPDATE CASE CALENDAR.

0.30 WEISSER, JOSHUA REVISE TO WORK IN PROCESS LIST IN PREPARATION FOR WEDNESDAY MEETING.

1.00 GRAVES, JEREMY L E-MAILS WITH J. CONTRERAS AND OTHERS RELATING TO UPCOMING HEARINGS AND PREPARATIONS REGARDING SAME (.7); REVIEW AND EDIT GDC WIP LIST IN ANTICIPATION OF TEAM MEETING (.3).

4.70	KIM, BRIAN J	FURTHER RESEARCH RE: ENFORCEMENT OF FOREIGN JUDGMENT THAT CONFLICTS WITH AN INJUNCTION ISSUED BY A U.S. BANKRUPTCY COURT (3.6). DRAFT EMAIL MEMO RE: RESEARCH FINDINGS (1.1).
0.90	CHATTERJEE, AYESHA	REVIEW AND REVISE ARCAPITA WORKS IN PROGRESS CHART TO REFLECT PROGRESS TO DATE.
0.80	CONTRERAS, JENNIFER M	MULTIPLE EMAILS WITH REGARD TO SEPT. 5 OMNIBUS HEARING ITEMS (.8).
1.20	DEBARTOLO, JAMES D	TEAM EMAILS RE UPCOMING HEARINGS AND FILINGS (.4); COORDINATE MEETING PREPARATION (.2); REVIEW WIP CIRCULATED BY A. CHATTERJEE FOR CALENDAR DATES AND UPDATES (.6).
3.00	WOLFE, MORGAN	REVIEW BACKGROUND INFORMATION FOR ARCAPITA (3.0).
08/08/12		
1.00	WEISS, JANET M	PREPARE FOR TEAM MEETING.
1.30	WILLIAMS, MATTHEW J	PREPARE FOR MEETING AND TEAM MEETING
1.20	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT TEAM MEETING.
1.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND INTERNAL MEETING.
0.70	GRAVES, JEREMY L	GDC INTERNAL TEAM TASKING TELECONFERENCE.
0.80	LEVIN, DOUGLAS G	PARTICIPATE IN WORKS IN PROGRESS CALL WITH GIBSON DUNN ARCAPITA TEAM (.8).
0.90	LIU, SERENA G	CONFERENCE WITH TEAM REGARDING PREPARING FEE APPLICATIONS, MOTIONS TO BE FILED IN ADVANCE OF SEPTEMBER OMNIBUS HEARING, COMMITTEE'S STATEMENT REGARDING IPO MOTION, AND OTHER OUTSTANDING TASKS.

0.80 KIM, BRIAN J PARTICIPATE IN TEAM STATUS MEETING.

0.60 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND TEAM MEETING REGARDING WORKS IN PROGRESS CHART AND PRIORITY ISSUES.

3.50 CONTRERAS, JENNIFER M ARCAPITA WIP MEETING (1.1); COORDINATE FILING OF LINKS/IPO MOTION (.9); FOLLOW-UP EMAILS WITH S. LIU RE SAME (.3); COORDINATE SERVICE ITEMS WITH M. WOLFE (1.2).

1.80 DEBARTOLO, JAMES D REVIEW CASE CALENDAR FOR HEARING DATES AND CIRCULATE TO CLIENT (.4); WIP MEETING (1.2); EMAILS RE FEE STATEMENT (.2).

2.40 WOLFE, MORGAN WORK WITH J. CONTRERAS TO ELECTRONICALLY FILE MOTION TO PAY LINKLATERS (.5); ATTEND WIP MEETING (.8); COORDINATE HAND DELIVERIES TO U.S. TRUSTEE AND JUDGE (.5); REVIEW EMAILS RE UPDATED FEE ESTIMATES (.6).

08/09/12
1.60 ROSENTHAL, MICHAEL A MEETING WITH E. ZAINAL, S. KOTARBA, H. THOMPSON REGARDING PREPARATION FOR FIRST MEETING OF CREDITORS.

0.30 WILLIAMS, MATTHEW J REVIEW WIP AND COMMENT.

2.10 KELSEY, MATTHEW K COORDINATE WITH V. RUIZ AND C. MILLET REGARDING CONFIDENTIALITY ARRANGEMENTS AND STATUS (.6); CONFERENCE WITH J. WEISSER REGARDING SAME (.2); REVIEW CONFIDENTIALITY PROVISION AND MEMORANDUM REGARDING SAME (.7); COORDINATE WITH J. CONTRERAS AND J. WEISSER REGARDING PREPARATION FOR 341 MEETING (.6).

0.90 WEISSER, JOSHUA PREPARATION FOR 341 ORGANIZATION MEETING (.8); RELATED CONFERENCE WITH TRUSTEE (.1).

2.80	CONTRERAS, JENNIFER M	PREPARE SCHEDULE/STATEMENT ITEMS FOR 341 MEETING (1.9); CALLS TO UST TO CONFIRM TIME (.3); FOLLOW-UP CALLS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.6).
0.80	DEBARTOLO, JAMES D	REVIEW AND REVISE CASE CALENDAR (.6); EMAILS WITH C. MILLET RE ENGAGEMENT LETTERS (.2).
4.50	WOLFE, MORGAN	UPDATE CRITICAL DATES CALENDAR FOR CIRCULATION (1.0); PRINT ARCAPITA MONTHLY FEE STATEMENTS AND ORGANIZE FOR MEETING (1.0); READ BACKGROUND INFORMATION ON ARCAPITA CASE (1.0); FILE ERNST & YOUNG MONTHLY FEE STATEMENT (1.5).
08/10/12		
3.30	ROSENTHAL, MICHAEL A	PREPARE WITH E. ZAINAL, H. THOMPSON, AND S. KOTARBA FOR AND PARTICIPATE IN STATUTORY 341 MEETING OF CREDITORS (3.3).
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND M. ROSENTHAL REGARDING 341 MEETING.
2.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND 341 ORGANIZATIONAL MEETING WITH UNITED STATES TRUSTEE.
1.50	CONTRERAS, JENNIFER M	EMAILS RE CASE CALENDAR AND TRANSFER OF ITEMS FROM J. DEBARTOLO (.9); REVIEW DOCKET AND UPDATE CASE FILES (.6).
3.50	WOLFE, MORGAN	PREPARE NECESSARY DOCUMENTS FOR 341 MEETING (.5); ATTEND 341 MEETING (2.5); PREPARE COURTESY COPIES OF ERNST & YOUNG MONTHLY FEE STATEMENT FILING FOR JUDGE LANE AND U.S. OFFICE OF TRUSTEES (.5).
08/12/12		
0.80	MILLET, CRAIG H	EMAILS RE PROPOSED CLASS ACTION LAWSUITS (.2); REVIEW WIP, EMAILS RE SAME AND STATUS OF WORK AND UPCOMING WORK (.6).

08/13/12
2.40 KIM, BRIAN J REVIEW CORRESPONDENCES RE: CONFIDENTIALITY AGREEMENT WITH POTENTIAL INVESTOR (0.7). REVIEW PRECEDENT CONFIDENTIALITY AGREEMENTS FOR CUSTOMARY TERMS (1.2). CORRESPOND WITH J. WEISSER RE: CONFIDENTIALITY AGREEMENT (0.3). CALL WITH A. DOSHI RE: CONFIDENTIALITY AGREEMENT (0.2).

1.00 CONTRERAS, JENNIFER M RETRIEVE CASH MANAGEMENT ORDERS AND ADDITIONAL REQUESTED ITEMS FOR F. O'DRISCOLL (MOURANT).

08/14/12
1.40 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD WEEKLY UPDATE CALL (1.0); UPDATE CALL RE THE PRODUCTION OF MATERIALS FOR THE JPL AND COMMITTEE (.4).

1.10 WEISS, JANET M CONFERENCE CALL WITH ADVISORS, INCLUDING ROTHSCHILD, GIBSON DUNN AND ALVAREZ RE STRATEGY.

0.10 WEISSER, JOSHUA PREPARATION FOR 8/16 HEARING AND OTHER CASE ADMINISTRATION ISSUES.

0.50 KIM, BRIAN J REVIEW AND REVISE PROPOSED AGENDA FOR AUGUST 16 HEARING.

6.20 CONTRERAS, JENNIFER M COORDINATE PREPARATION OF HEARING BINDERS AND OTHER ITEMS IN FOR 8/16 HEARING WITH M. WOLFE (3.7); DRAFT AND REVISE AGENDA (1.5); WORK WITH M. WOLFE TO E-FILE REPLIES FOR 8/16 HEARING (1.0).

1.30 CONTRERAS, JENNIFER M FINALIZE NUMBERS FOR FEE APPLICATION IN COORDINATION WITH M. WOLFE.

6.50 WOLFE, MORGAN UPDATE AND REVISE GDC FEE APPLICATION (2.5); PULL ITEMS FROM DOCKET AND PREPARE FOR HEARING ON 8/16 (1.0); FURTHER UPDATE FEE APPLICATION PURSUANT TO REVISIONS MADE BY J. CONTRERAS (3.0).

2.80 WOLFE, MORGAN PULL DOCUMENTS FROM DOCKET AND ARRANGE ACCORDING TO UPDATED AGENDA OF PLEADINGS (.8); COMPOSE INDEX OF PLEADINGS TO BE HEARD ON 8/16 HEARING DATE (2.0).

08/15/12
0.80 BUFFONE, STEVEN P PARTICIPATE IN WEEKLY WIP MEETING WITH GD ARCAPITA TEAM.

1.60 TRINKLEIN, JEFFREY REVIEW UPDATE FROM ROSENTHAL (0.3); DISCUSS WITH ROSENTHAL LATEST DEVELOPMENT ON FUND RAISE (0.3); DISCUSS WITH M. ROSENTHAL, A. ROGERS ISSUES ASSOCIATED WITH CAYMAN STRUCTURE, REVIEW FILES, SEND CAYMAN PLANNING NOTE DISCUSS (1.0).

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING PENDING MATTERS, INCLUDING POTENTIAL FUNDING ISSUES, EMPLOYEE COMPENSATION ISSUES, AND PLAN STRUCTURE ISSUES (.5); CORRESPONDENCE WITH D. LEVIN AND J. WEISSER REGARDING QUERY REGARDING CRITICAL VENDOR ISSUE AND ACCOUNTING (.2); REVIEW CORRESPONDENCE RELATING TO CLAIMS INQUIRIES (.1).

4.90 GRAVES, JEREMY L DRAFT SCRIPT FOR HEARING (4.5); PREPARE REVISED ORDERS FOR HEARING (.4).

0.30 CHATTERJEE, AYESHA COORDINATE ACCESS TO DATA SITE FOR DECHERT.

9.50 WOLFE, MORGAN PREPARE BINDERS FOR HEARING ON 8/16 (3.0); FILE GDC FOURTH MONTHLY FEE STATEMENT TO COURT DOCKET (1.0); REVIEW EMAILS RE REVISIONS OF GDC FOURTH MONTHLY FEE STATEMENT (1.5); FILE A&M FIRST INTERIM FEE APPLICATION TO COURT DOCKET (1.0); REVIEW EMAILS RE A&M FEE APPLICATION FILING (1.0); FILE KPMG TAX FEE APPLICATION TO COURT DOCKET (1.0) REVIEW EMAILS RE FILING OF KPMG TAX FEE APPLICATION (1.0).

08/16/12
0.10 TRINKLEIN, JEFFREY REVIEW AL-WATAN TRANSLATION OF INTERVIEW WITH A. ABDULMALIK.

0.20	WEISSER, JOSHUA	CONFERENCE WITH M. KELSEY REGARDING CLAIMS ADMINISTRATION ISSUES.
0.70	GRAVES, JEREMY L	REVISE SCRIPT FOR HEARING.
5.20	CONTRERAS, JENNIFER M	COORDINATE REVISIONS TO HEARING BINDERS AND LAST MINUTE PREPARATIONS FOR HEARING WITH M. WOLFE (3.5); POST-HEARING HOUSEKEEPING ITEMS (1.7).
1.50	WOLFE, MORGAN	FILE LINKLATERS ORDER AUTHORIZING THE DEBTOR TO PAY CERTAIN TRANSACTION EXPENSES (1.5).
2.00	WOLFE, MORGAN	PREPARE LITIGATION BAG WITH NECESSARY DOCUMENTS FOR HEARING (2.0).
08/17/12		
0.80	MILLET, CRAIG H	EMAILS RE PROPOSED CLASS ACTION LAWSUITS (.2); REVIEW WIP, EMAILS RE SAME AND STATUS OF WORK AND UPCOMING WORK (.6).
2.80	CONTRERAS, JENNIFER M	REVIEW ORDERS FOR SUBMISSION TO JUDGE LANE (.4); EMAILS WITH M. WOLFE RE SAME (.3); ADDRESS POST-FILING AND POST-HEARING HOUSEKEEPING ITEMS, INDEX AND FORWARD OLDER ITEMS TO RECORDS (2.1).
5.50	WOLFE, MORGAN	READ ARTICLES ON DAILY BANKRUPTCY NEWS WEBSITE (1.5); RESEARCH ARCAPITA CASE BACKGROUND VIA COURT DOCKET ITEMS (2.0); COMPOSE EMAIL TO HONORABLE JUDGE LANE RE UPDATED AND REVISED LINKLATERS ORDER AUTHORIZING THE PAYMENT (1.5); REVIEW AND COMPOSE EMAILS RE LINKLATERS ORDER (.5).
08/19/12		
0.80	MILLET, CRAIG H	EMAILS RE PROPOSED CLASS ACTION LAWSUITS (.2); REVIEW WIP, EMAILS RE SAME AND STATUS OF WORK AND UPCOMING WORK (.6).
0.30	WEISSER, JOSHUA	REVISIONS TO MONTHLY OPERATING REPORTS.

08/20/12

0.90	MILLET, CRAIG H	EMAILS RE WIP AND GENERAL ISSUES REQUIRING RESOLUTION.
0.20	WILLIAMS, MATTHEW J	WIP LIST REVIEW AND COMMENT.
2.00	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING PENDING MATTERS AND WORKS IN PROGRESS (.6); REVIEW DRAFT SUMMARY OF WORKS IN PROGRESS (.2); REVIEW CORRESPONDENCE RELATING TO NEW AD HOC CREDITOR GROUP AND ISSUES RELATING TO SAME (.4); COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING DRAFT NON-DISCLOSURE AGREEMENT (.6); CORRESPONDENCE WITH N. GREENBLATT OF KIRKLAND REGARDING SAME (.2).
0.70	WEISSER, JOSHUA	REVIEW FINAL MONTHLY OPERATING AGREEMENTS (.4); RELATED DISCUSSION WITH US TRUSTEE (.1); REVISIONS TO WORK IN PROCESS LIST FOR TUESDAY MEETING (.2).
1.10	WEISSER, JOSHUA	DRAFT WORK IN PROCESS MEMORANDUM TO INTERNAL TEAM (.9); RELATED CORRESPONDENCE WITH M. KELSEY (.2).
0.10	LEVIN, DOUGLAS G	REVIEW EMAIL FROM J. WEISSER RE STATUS OF VARIOUS WORKS IN PROGRESS AND ASSIGNMENTS OF VARIOUS PROJECTS (.1).
0.50	KIM, BRIAN J	CONFER WITH J. WEISSER RE: LETTER IN RESPONSE TO DEMAND LETTERS RECEIVED FROM INVESTORS.
4.00	CONTRERAS, JENNIFER M	FOLLOW-UP AND CIRCULATE HEARING TRANSCRIPT (.6); COORDINATE TRANSITION DOCUMENTS TO M. WOLFE (1.1); ASSIST WITH FILING OF LINKLATERS FEE STATEMENT (.4); INDEX AND FORWARD DOCUMENTS TO RECORDS (1.9).
3.50	WOLFE, MORGAN	FILE LINKLATERS JULY MONTHLY FEE STATEMENT TO THE COURT'S DOCKET (1.0); REVIEW EMAILS RE GIBSON DUNN FEE APPLICATION REDACTIONS (.5); REVIEW EMAILS RE MOR'S (.5); CONSOLIDATE AND FILE MONTHLY OPERATING REPORTS TO COURT DOCKET (1.5).

08/21/12

1.80	MILLET, CRAIG H	EMAILS RE WIP AND GENERAL ISSUES REQUIRING RESOLUTION (.9); CONFERENCE CALL RE WIP (.9).
0.40	ROSENTHAL, MICHAEL A	ATTEND WORK IN PROCESS MEETING WITH ARCAPITA TEAM (.4).
0.80	BUFFONE, STEVEN P	PARTICIPATE IN WEEKLY WIP MEETING.
0.10	TRINKLEIN, JEFFREY	DISCUSS ESCROW ISSUES WITH SI-AHMED.
1.20	WEISS, JANET M	CONFERENCE WITH TEAM RE ALL OPEN ISSUES AND ALLOCATION OF WORK STREAMS.
1.70	WILLIAMS, MATTHEW J	PREP FOR CALL (.3); INTERNAL GROUP CALL AND FOLLOW UP (1.4).
2.00	KELSEY, MATTHEW K	PREPARE FOR AND TEAM MEETING REGARDING PENDING MATTERS (1.2); COORDINATE WITH M. WILLIAMS AND V. RUIZ REGARDING KIRKLAND MARK UP OF NON-DISCLOSURE AGREEMENT (.5); CALL WITH N. GREENBLATT REGARDING SAME (.3).
0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ARCAPITA BANK MONTHLY OPERATING REPORT.
2.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND WORK IN PROCESS MEETING (1.5); FOLLOW ON MEETING WITH M. ROSENTHAL AND J. O'GRADY REGARDING CASE ADMINISTRATION ISSUES (.5).
1.20	O'GRADY, JAMES B	TEAM MEETING TO DISCUSS STATUS OF "WORK IN PROGRESS" (1.2).
1.20	LEVIN, DOUGLAS G	PARTICIPATE IN TELEPHONE CONFERENCE WITH GIBSON DUNN ARCAPITA TEAM RE VARIOUS WORKS IN PROGRESS (1.2).
1.20	KIM, BRIAN J	INTERNAL TEAM STATUS MEETING.

4.00 CHATTERJEE, AYESHA REVIEW AND REVISE WORKS IN PROGRESS CHART WITH J. WEISSER (1.6); PREPARE FOR AND ATTEND TEAM MEETING (1.4); PREPARE DOCUMENTS AND ROOM FOR AUGUST 22 MEETING REGARDING BUSINESS PLAN ISSUES (1.0).

2.70 CONTRERAS, JENNIFER M PREPARE FOR AND ATTEND WIP MEETING (1.8); PREPARE FOLLOW-UP NOTES RE SAME (.3); EMAILS TO M. WOLFE RE UPCOMING MOR FILINGS AND OTHER OUTSTANDING FEE STATEMENTS (.6).

7.00 WOLFE, MORGAN UPDATE GIBSON DUNN FEE APPLICATION WITH UNREDACTED DOCUMENTS AND CONSOLIDATE (2.5); MAKE PHONE CALLS RE PRINTING AND BINDING OF FEE APPLICATION COURTESY COPIES (.2); PREPARE COURTESY COPIES AND MAIL TO JUDGE LANE AND UST (1.5); ATTEND TEAM MEETING (2.0); REVIEW AND SEND EMAILS RE FILING OF MOR'S (.8).

08/22/12
0.40 MILLET, CRAIG H CALL WITH M. KELSEY AND J. WEISSER RE: PENDING MATTERS.


0.70 KELSEY, MATTHEW K CALL WITH J. WEISSER AND C. MILLET REGARDING PENDING MATTERS (.4); REVIEW CORRESPONDENCE REGARDING [REDACTED] ISSUE (.3).

0.20 WEISSER, JOSHUA CONFERENCE WITH C. MILLET REGARDING CASE ADMINISTRATION ISSUES.

0.70 WEISSER, JOSHUA REVISIONS TO WORK IN PROGRESS LIST (.7).

2.90 KIM, BRIAN J DISCUSS WITH J. WEISSER AND A. MOSKOWITZ RE: ITEMS TO BE DRAFTED -- DISCLOSURE STATEMENT, SOLICITATION MOTION (0.5). REVIEW AND REVISE DRAFT LETTER TO MR. SHAMLAN IN RESPONSE TO LETTERS ON BEHALF OF INVESTORS (2.1). CIRCULATE DRAFT OF SHAMLAN RESPONSE LETTER TO A. ROGERS AND A. DOSHI (0.3).

1.80 CHATTERJEE, AYESHA REVISE AND REWORK WORKS IN PROGRESS CHART IN DISCUSSION WITH J. WEISSER.

- 1.50 CHATTERJEE, AYESHA PREPARE AND COMPILE DOCUMENTS FOR MEETING WITH CREDITOR'S COMMITTEE; REVISE AND DISTRIBUTE WORKS IN PROGRESS CHART.
- 5.10 CONTRERAS, JENNIFER M WORK WITH M. WOLFE TO FORWARD UNREDACTED TERM SHEETS TO APPROPRIATE PARTIES (2.6); REVIEW EXCLUSIVITY PRECEDENCE AND FORWARD TO J. WEISSER (1.4); INDEX AND FORWARD ITEMS TO RECORDS (1.1).
- 7.00 WOLFE, MORGAN PULL REDACTED TERM SHEETS FROM IPO MOTION AND REPLACE WITH UNREDACTED VERSIONS, SEND COPIES TO JUDGE LANE AND UST (2.0); INDEX ITEMS FOR RECORDS (2.0); READ ARTICLES ON DAILY BANKRUPTCY NEWS (2.0); READ BACKGROUND INFORMATION FOR ARCAPITA CASE VIA COURT DOCKET (1.0).
- 08/23/12
0.30 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL RE ORGANIZATION AND COMMUNICATION ISSUES.
- 1.00 BUFFONE, STEVEN P REVIEW TRANSCRIPTS FROM RECENT HEARINGS.
- 0.40 KELSEY, MATTHEW K ATTENTION TO CALENDAR AND REVISED WORKS IN PROGRESS CHART.
- 4.30 GLOWACKI, KENNETH A MULTIPLE EMAILS AND TELEPHONE CONFERENCES RE PREFERENCE ANALYSIS MATTER (.9); REVIEW/ANALYZE COMMITTEE SPREADSHEETS LISTING INSIDERS, CREDITORS, EMPLOYEES AND INFORMATION SOUGHT FOR PREFERENCE ANALYSIS (.8); CASE LAW RESEARCH/ANALYSIS RE

(2.6).
- 0.70 WEISSER, JOSHUA UPDATE WORK IN PROCESS LIST (.3); RELATED INTERNAL DISCUSSIONS (.1); FINALIZE REMAINING MONTHLY OPERATING REPORTS (.3).

2.90 AMPONSAH, DUKE K REVIEW WIP (WORK IN PROGRESS) CHART (.3);
REVIEW CASE CALENDAR (.3); ORDER AUGUST 1,
2012 HEARING TRANSCRIPT (.3); REVIEW
ELECTRONIC CALENDAR INVITES (.2); DISCUSS
TRANSITION ITEMS WITH J. CONTRERAS (1.8).

5.90 CONTRERAS, JENNIFER M UPDATE OUTLOOK CALENDAR ITEMS (1.9);
COORDINATE TRANSITION ITEMS WITH DUKE
AMPONSAH (1.8); FOLLOW-UP ON EUROLOG IPO
ORDERS WITH JUDGE'S CHAMBERS (.6); FOLLOW-UP
EMAILS RE SAME (.3); INDEX OLDER HEARING ITEMS
(.9); EMAILS TO M. WOLFE REGARDING RECORDS
FILES (.4).

7.00 WOLFE, MORGAN FILE DISCLOSURE STATEMENT (1.0); UPDATE
CRITICAL DATES AND WIP CALENDAR (2.0); FILE
ARCAPITA AND FALCON MOR'S (2.0); SEND
COURTESY COPIES TO JUDGE LANE AND UST (1.0);
READ DAILY BANKRUPTCY NEWS ARTICLES (1.0).

08/24/12
0.30 TRINKLEIN, JEFFREY DISCUSS MEETINGS, CLAIMS PROCESS WITH J.
WEISSER (0.3).

1.00 KIM, BRIAN J FURTHER REVISE RESPONSE LETTER TO MR.
SHAMLAN (0.7). CIRCULATE REVISED LETTER TO A.
ROGERS AND A. DOSHI (0.3).

0.40 CHATTERJEE, AYESHA REVIEW STRUCTURE CHARTS TO SEND RELEVANT
CHARTS TO V. RUIZ AND B. STEELE.

4.60 AMPONSAH, DUKE K PREPARE DRAFT OF SEPTEMBER 5, 2012 AGENDA
LETTER (3.3); BEGIN DOWNLOADING RELEVANT
DOCUMENTS TO THE SHARED DRIVE IN ORDER TO
PREPARE BINDERS (1.3).

7.00 WOLFE, MORGAN READ DAILY BANKRUPTCY NEWS ARTICLES (3.0);
READ ABOUT ARCAPITA CASE (3.0); REVIEW EMAILS
RE LOCATION OF ARCAPITA DETAILED CHART (1.0).

08/26/12
0.10 CHATTERJEE, AYESHA ADD TO WORKS IN PROGRESS CHART IN RESPONSE
TO EMAIL FROM J. WEISSER.

08/27/12

0.30	KARLAN, MITCHELL A	WORK ON DEFAMATION ISSUES.
0.90	MILLET, CRAIG H	EMAILS AND CALLS RE STATUS ON WIP AND PREPARATION FOR SEPT 5 HEARING.
0.50	KELSEY, MATTHEW K	MEETING WITH J. WEISSER REGARDING PENDING MATTERS.
0.20	GLOWACKI, KENNETH A	MULTIPLE EMAILS WITH A. MOSKOWITZ, J. WEISSER, D. LEVIN AND M. KELSEY RE PREFERENCE CALL.
0.20	WEISSER, JOSHUA	REVISIONS TO WORK IN PROCESS CHART.
0.40	KIM, BRIAN J	EMAIL TO S. BARNARD (LINKLATERS) RE: IPO FEES ORDER (0.2). EMAIL TO A. ROGERS AND A. DOSHI (ARCAPITA) RE: LETTER IN RESPONSE TO LETTERS BY A. SHAMLAN ON BEHALF OF INVESTORS (0.2).
5.10	AMPONSAH, DUKE K	ASSIST WITH THE FILING OF THE AMENDED OCP NOTICE AND THE AFFIDAVIT AND DISCLOSURE STATEMENT OF FARID HASSANI (.4); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.3); RESEARCH SDNY DOCKETS FOR EXAMPLES OF SECOND REQUESTS TO EXTEND EXCLUSIVITY (1.0); REVIEW WIP (WORK IN PROGRESS) CHART (.4); REVIEW CASE CALENDAR (.7).
1.70	CONTRERAS, JENNIFER M	FORWARD EXCLUSIVITY PRECEDENCE TO S. LIU WITH COMMENTS (.4); REVIEW GCG SERVICE ITEMS (.3); FOLLOW-UP ON EUROLOG IPO ORDERS (.3); EMAILS TO GCG RE SERVICE OF ORDERS, TRANSITION, AND OTHER ITEMS (.7).
3.50	WOLFE, MORGAN	FILE FARID HASSANI AFFADAVIT AND AMENDED OCP NOTICE (1.0); CALLS WITH COURT CLERK AND DEPUTY RE STATUS OF EUROLOG IPO MOTION (1.0); EMAILS WITH TEAM RE SAME (1.0); EMAILS RE [REDACTED] MATTER (.5).

08/28/12

- 1.00 KARLAN, MITCHELL A READ NEWS ARTICLE; EMAIL TO M. ROSENTHAL RE LIBEL (.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL (.2).
- 1.30 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD UPDATE CALL AND EMAILS RE SAME (.8); EMAILS RE STATUS OF WIP (.5).
- 0.70 KELSEY, MATTHEW K MEET WITH J. WEISSER AND A. DOSHI OF ARCAPITA REGARDING PENDING MATTERS RELATING TO CLAIMS, AUTOMATIC STAY VIOLATIONS, AND OTHER ISSUES.
- 1.50 GLOWACKI, KENNETH A TEAM CALL WITH A. MOSKOWITZ, J. WEISSER, D. LEVIN AND M. KELSEY RE PREFERENCE ANALYSIS MATTER (.2); EMAILS WITH S. KOTARBA, M. KELSEY AND J. WEISSER RE NEW FILTERING STRATEGY USING EXTRATERRITORIALITY ANALYSIS FOR AVOIDANCE ACTIONS (.4); ANALYSIS AND EMAILS WITH M. KELSEY, D. LEVIN, A. MOSKOWITZ AND J. WEISSER RE CASELAW AND ANALYSIS RE EXTRATERRITORIALITY ANALYSIS FOR AVOIDANCE ACTIONS (.9).
- 0.80 KIM, BRIAN J REVIEW AND REVISE LETTER IN RESPONSE TO A. SHAMLAN (0.5); CORRESPOND WITH A. SHAMLAN VIA EMAIL (0.3).
- 2.90 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF OCP PAYMENTS (.5); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (.8); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.1); COORDINATE COURT CALL FOR CLIENT (.5).
- 5.00 CONTRERAS, JENNIFER M REVISE TRANSITION MEMO (2.4); INDEX AND FORWARD ITEMS TO RECORDS (2.2); REVIEW CALENDAR ITEMS FOR AGENDA ITEMS, NEXT STEPS (.4).
- 3.00 WOLFE, MORGAN FILE NOTICE OF OCP PAYMENTS (1.0); EMAILS RE SAME (1.0); EMAILS RE LINKLATER'S FEE ORDER (1.0).

08/29/12

- 1.10 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN TEAM MEETING RE STATUS OF WIP AND ASSIGNMENTS.
- 0.40 KELSEY, MATTHEW K REVIEW EMAILS RE: PENDING MATTERS, UPCOMING HEARING, AND CASE CALENDAR.
- 7.10 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF HEARING FOR MOTION RE: APPROVING EXPENSE REIMBURSEMENT AND RELATED EX PARTE MOTION FOR SHORT NOTICE(1.7); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE: SAME(.5); PREPARE AND FILE MOTION RE APPROVING EXPENSE REIMBURSEMENT AND RELATED EX PARTE MOTION FOR SHORT NOTICE(1.8); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE: SAME(.2); REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER(.9); DISTRIBUTE TO TEAM FOR REVIEW(.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS(1.2); COORDINATE COURT CALL FOR CLIENT(.5).
- 1.00 CONTRERAS, JENNIFER M EMAILS WITH J. GRAVES RE FILING OF STATEMENT IN SUPPORT OF FEE APPLICATIONS (.4); ELECTRONICALLY FILE SAME (.3); FOLLOW-UP EMAILS TO GCG (.3).
- 7.00 WOLFE, MORGAN SET UP COURT CALL FOR CLIENT (1.5); EMAILS RE 9/5 HEARING (2.0); PREPARE FOR WIP MEETING (2.5); EMAILS RE SAME (1.0).

08/30/12

- 0.40 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE STATUS AND STRATEGY (.2); EMAILS RE WIP STATUS (.2).
- 0.90 ROSENTHAL, MICHAEL A PARTICIPATE IN TEAM MEETING REGARDING PENDING MATTERS (.9).
- 1.40 WEISS, JANET M TEAM MEETING RE ALL OPEN ISSUES.
- 1.30 KHALIL, EMAD H PREPARE FOR AND ATTEND WORK-IN-PROGRESS CALL.
- 1.70 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE AT TEAM MEETING.

- 1.40 GLOWACKI, KENNETH A TEAM CALL RE STATUS OF AVOIDANCE ACTIONS, MOTIONS, HEARINGS, PLAN, ETC. (1.2); EMAILS AND TELEPHONE CONFERENCES WITH S. KOTARBA RE AVOIDANCE ACTION SCRUBBING FOR EXTRATERRITORIALITY (.2).
- 2.20 WEISSER, JOSHUA MEET WITH M. KELSEY AND B. KIM REGARDING CASE ADMINISTRATION ISSUES (.8); PREPARE FOR AND ATTEND WORK IN PROCESS MEETING WITH GDC TEAM (1.4).
- 1.30 GRAVES, JEREMY L TEAM MEETING RE: ALL OPEN ISSUES.
- 1.20 LEVIN, DOUGLAS G PARTICIPATE IN TEAM CALL WITH ARCAPITA TEAM AT GIBSON DUNN RE UPCOMING HEARINGS, PLEADINGS, AND VARIOUS WORKSTREAMS.
- 1.30 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING UPCOMING HEARING AND OUTSTANDING PROJECTS.
- 1.30 KIM, BRIAN J CASE STATUS MEETING WITH ENTIRE GDC ARCAPITA TEAM.
- 1.10 MOSKOWITZ, ALAN ATTEND GDC TEAM MEETING REGARDING STATUS AND NEXT STEPS.
- 1.20 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND TEAM MEETING ON WORKS IN PROGRESS AND PRIORITY ITEMS GOING FORWARD.
- 3.80 AMPONSAH, DUKE K REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.0); DISTRIBUTE TO TEAM FOR REVIEW (.3); CONTINUE DOWNLOADING RELEVANT DOCUMENTS TO THE SHARED DRIVE IN ORDER TO PREPARE BINDERS (1.1); ATTEND TEAM MEETING (1.4).
- 3.40 CONTRERAS, JENNIFER M ATTEND WIP MEETING (1.3); FOLLOW-UP TRANSFER ITEMS WITH D. AMPONSAH AND M. WOLFE (2.1).
- 9.00 WOLFE, MORGAN EMAILS RE 9/5 HEARING AGENDA (2.0); PREPARE FOR AND ATTEND WIP MEETING (3.0); UPDATE GDC FEE APPLICATION PURSUANT TO ORDERS FROM UST (3.0); EMAILS RE SAME WITH J. WEISSER (1.0).

08/31/12

0.30 MILLET, CRAIG H

CONFERENCE WITH M. ROSENTHAL RE STATUS AND STRATEGY.

0.60 GLOWACKI, KENNETH A

EMAILS AND TELEPHONE CONFERENCES WITH S. KOTARBA RE MAXWELL CASE SUMMARIES AND EXTRATERRITORIALITY ISSUE FOR AVOIDANCE ACTIONS AND ANALYSIS RE SAME.

4.10 AMPONSAH, DUKE K

REVISE DRAFT OF SEPTEMBER 5, 2012 AGENDA LETTER (1.5); PREPARE AND FILE SEPTEMBER 5, 2012 AGENDA LETTER (.4); CONFERENCE WITH J. WEISSER RE: SAME (.3); PREPARE CHAMBERS AND US TRUSTEE BINDERS (1.4); MONITOR DOCKET FOR EXPENSE REIMBURSEMENT ORDER (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$ 995.00	\$ 895.50
MICHAEL A. ROSENTHAL	7.00	1,045.0	7,315.00
MATTHEW K. KELSEY	3.60	785.00	2,826.00
KENNETH A. GLOWACKI	1.40	695.00	973.00
JOSHUA WEISSER	6.50	735.00	4,777.50
BRIAN J. KIM	20.40	620.00	12,648.00
AYESHA CHATTERJEE	2.30	475.00	<u>1,092.50</u>

Total Services \$ 30,527.50

Total Services, Costs/Charges 30,527.50

BALANCE DUE \$ 30,527.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

08/01/12			
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH A&M REGARDING TAX CLAIMS RELATED TO US LIVING (.3).	
08/02/12			
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH A&M AND C MILLET REGARDING US LIVING TAX BILL (.2); EMAIL REGARDING GOVERNMENTAL BAR DATE (.1); EMAIL WITH AND TO J. WEISSER AND A. DOSHI REGARDING AL RAHJI CLAIM (.3).	
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM G. HIRSH OF SILLS CUMMIS REGARDING CLAIM FORM (.1); REVIEW ISSUE RELATING TO INTERCOMPANY CLAIM RELATING TO FALCON (.3).	
0.30	KIM, BRIAN J	CORRESPOND WITH B. LUNDSTROM AND A. KIM (ARCAPITA) RE: ARCAPITA INC. PROOF OF CLAIM FORM.	
08/03/12			
0.90	MILLET, CRAIG H	EMAILS AND CALL WITH M. ROSENTHAL RE STATUS AS TO MULTIPLE ISSUES AND STRATEGY (.5); MULTIPLE EMAILS CHECKING ON STATUS OF MULTIPLE MATTERS (.4).	
08/06/12			
0.10	ROSENTHAL, MICHAEL A	REVIEW NEW TRANSFER CERTIFICATE (.1).	
0.90	WEISSER, JOSHUA	REVISIONS TO LETTER TO INVESTOR SEEKING TO ASSERT CLAIM AGAINST THE ESTATES (.5); RELATED CORRESPONDENCE WITH A. CHATTERJEE (.1); REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.3).	
0.10	WEISSER, JOSHUA	CONFERENCE WITH B. KIM REGARDING BAR DATE ISSUES.	

1.10 KIM, BRIAN J CONFER WITH J. WEISSER RE: ARCAPITA INC. POC (0.2). CORRESPOND WITH A. KIM (ARCAPITA) RE: ARCAPITA INC. POC (0.9).

1.50 CHATTERJEE, AYESHA DRAFT LETTER TO FUAD AL GHANIM REGARDING EXECUTORY CONTRACT, BANKRUPTCY LAW BACKGROUND AND CLAIMS PROCESS, IN DISCUSSION WITH J. WEISSER.

08/07/12
0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO J. HUNTZ REGARDING CLAIM OF ARCAPITA VENTURES (.2).

0.60 WEISSER, JOSHUA FINALIZE LETTER TO INVESTOR REGARDING CLAIMS (.3); RESPOND TO QUESTIONS REGARDING BAR DATE ORDER (.3).

0.80 KIM, BRIAN J RESEARCH RE: REASON FOR ARCAPITA INC. PROOF OF CLAIM FORM (0.5). CORRESPOND WITH A. KIM (ARCAPITA) RE: ARCAPITA INC. PROOF OF CLAIM FORM (0.3).

08/08/12
0.60 KELSEY, MATTHEW K COORDINATE WITH GCG AND COMPANY WITH RESPECT TO QUERIES INVOLVING PROOFS OF CLAIM AND BAR DATE.

0.20 WEISSER, JOSHUA REVIEW ISSUES RELATED TO CLAIMS ADMINISTRATION OF STANDARD CHARTER BANK CLAIMS.

08/09/12
0.40 KELSEY, MATTHEW K COORDINATE WITH COMPANY REGARDING CLAIMS ISSUES.

08/12/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH CLIENT REGARDING ARC PICKENS LEASING CLAIM (.2).

08/16/12
0.30 WEISSER, JOSHUA CONFERENCE WITH COUNSEL TO CLAIMANT (.1); DRAFT RELATED CORRESPONDENCE TO COMPANY (.2).

08/17/12

1.70 ROSENTHAL, MICHAEL A REVIEW LETTERS RELATED TO POSSIBLE CREDITOR LITIGATION FROM A. ALMOAYED (.4); EMAILS WITH H. THOMPSON REGARDING RESPONSE TO LETTERS (.2); EMAILS WITH H. THOMPSON REGARDING EMPLOYEE COMMUNICATION REGARDING CREDITOR LITIGATION (.3); REVIEW AND COMMENT ON PROPOSED EMPLOYEE COMMUNICATION REGARDING CREDITOR LITIGATION (.4); REVIEW AND COMMENT ON PROPOSED INVESTOR COMMUNICATION RE CREDITOR LITIGATION (.4).

1.50 KIM, BRIAN J RESEARCH RE: LATE FILING OF A PROOF OF CLAIM (1.3). CONFER WITH J. WEISSER RE: SAME (0.2).

08/18/12

0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED RESPONSE TO INVESTORS REGARDING AYMEN ARTICLES (.2).

08/20/12

1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO AYMEN (.5); REVIEW EMAIL FROM A. ROGERS AND ATTACHMENT FROM COUNSEL FOR CERTAIN INVESTORS AND RESPOND TO SAME (.1); MEETING WITH M. WILLIAMS REGARDING AD HOC MURABAHA GROUP (.1); EMAIL TO CLIENT REGARDING AD HOC MURABAHA GROUP (.2); EMAILS WITH N. GREENBLATT REGARDING NDA WITH AD HOC GROUP (.1).

0.20 WEISSER, JOSHUA REVIEW TO ISSUES RELATED TO INVESTOR CLAIMS AND REQUIREMENTS FOR RELATED DOCUMENTATION.

08/21/12

0.20 ROSENTHAL, MICHAEL A TELEPHONE AND EMAILS WITH L. HIRSH AND M. KELSEY REGARDING PREFERENCE ANALYSIS (.2).

1.40 GLOWACKI, KENNETH A TEAM CALL AND DISCUSSION RE STATUS OF MOTIONS, PLAN, SETTLEMENTS AND IPO (1.2); EMAILS WITH J. WEISSER RE RESULTS OF RECENT HEARINGS (.2).

0.50 WEISSER, JOSHUA REVIEW TO CLAIMS ADMINISTRATION ISSUES RELATED TO OUTSTANDING INFORMATION REQUEST FROM CREDITOR.

11.10 KIM, BRIAN J REVIEW MATERIALS RELATED TO BAHRAIN ISLAMIC BANK'S NOTICE OF SETOFF (1.0). CONFER WITH J. WEISSER RE: APPROPRIATE RESPONSE (0.5). REVIEW OF BANKRUPTCY CODE PROVISIONS AND LAW RELATING TO AUTOMATIC STAY, SETOFF AND RECOVERY OF PREFERENCE (2.5). DRAFT RESPONSE LETTER TO BAHRAIN ISLAMIC BANK (3.5). REVIEW MATERIALS RELATED TO LETTERS FROM A. SHAMLAN ON BEHALF OF TWO ARCAPITA INVESTORS (1.5). DRAFT LETTER IN RESPONSE TO A. SHAMLAN'S LETTER (2.1).

08/22/12
0.10 ROSENTHAL, MICHAEL A FINALIZE LETTER TO ALOMYOAD CHAMBERS (.1).

0.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH COUNSEL TO FOUR CREDITORS AND COMPANY REPRESENTATIVE REGARDING CLAIMS ADMINISTRATION ISSUES.

08/23/12
0.30 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS, H. THOMPSON, C. COMBS REGARDING BAR DATE ISSUES (.3).

0.50 KELSEY, MATTHEW K CALL WITH A. ROGERS AND H. THOMPSON OF ARCAPITA REGARDING CLAIMS PROCESS.

1.10 WEISSER, JOSHUA MEETING WITH H. THOMPSON REGARDING CLAIMS ADMINISTRATION ISSUES (.5); RELATED DISCUSSION WITH M. ROSENTHAL (.3); REVISIONS TO DISTRIBUTION MEMORANDUM PROVIDING INSTRUCTIONS REGARDING CLAIMS ADMINISTRATION ISSUES (.3).

2.80 KIM, BRIAN J FURTHER REVIEW AND REVISE LETTER IN RESPONSE TO LETTERS BY MR. SHAMLAN (1.0). DRAFT PROOF OF CLAIM ADDENDUM (0.7). DRAFT EMAIL SERVING AS FURTHER CLARIFICATION TO EMPLOYEE-CREDITORS RE: CLAIMS ADMINISTRATION/BAR DATE PROCEDURES (1.1).

08/24/12
2.30 KIM, BRIAN J DRAFT ADDENDUM TO PROOF OF CLAIM FORM (1.6). DRAFT EMAIL TO J. BECK AND P. KARACSONYI EXPLAINING PURPOSE OF ADDENDUM (0.7).

08/26/12
0.20 ROSENTHAL, MICHAEL A REVIEW GULF DAILY PUBLICATION REGARDING
ARCAPITA BONUS PAYMENTS AND TELEPHONE WITH
H. THOMPSON REGARDING SAME (.2).

08/27/12
0.50 ROSENTHAL, MICHAEL A EMAILS WITH S. KOTARBA REGARDING PAYMENTS
TO EMPLOYEES (.2); TELEPHONE WITH L. HIRSH
REGARDING EMPLOYEE PAYMENTS (.2); EMAILS TO
M. KELSEY REGARDING FILING OF RIGHTS OFFERING
CLAIMS (.1).

0.70 ROSENTHAL, MICHAEL A REVIEW LATEST GULF DAILY REPORT (.2);
TELEPHONE WITH M. KARLAN REGARDING GULF
DAILY REPORTS (.2); TELEPHONE WITH H.
THOMPSON REGARDING GULF DAILY REPORTS (.2);
EMAILS WITH H. THOMPSON REGARDING GULF DAILY
REPORTS (.1).

0.70 KELSEY, MATTHEW K CALLS WITH CREDITORS REGARDING SCHEDULES
AND BAR DATE AND PROOFS OF CLAIM.

0.50 KIM, BRIAN J REVIEW TO PROOF OF CLAIM FILING BY ARCAPITA
EMPLOYEES.

08/28/12
0.60 ROSENTHAL, MICHAEL A LETTER FROM P. BOGGS REGARDING CLAIM
REGARDING AKID (.2); EMAIL FROM M. KARLAN
REGARDING RESPONSE TO GULF NEWS (.1); EMAILS
FROM AND TO S. KOTARBA REGARDING RESPONSE
TO GULF NEWS ALLEGATIONS (.2); TELEPHONE WITH
J. WEISSER REGARDING RESPONSE TO GULF NEWS
ALLEGATIONS (.1).

0.70 KELSEY, MATTHEW K CALLS FROM VARIOUS CREDITORS REGARDING BAR
DATE DEADLINE (.5); CONFERENCE WITH J. WEISSER
REGARDING STIPULATION EXTENDING BAR DATE (.2).

0.90 WEISSER, JOSHUA CONFERENCES WITH J. O'NEILL AND P. JIMENEZS
REGARDING DRAFT STIPULATION EXTENDING BAR
DATE (.4); RELATED COMMENTS TO DRAFT
STIPULATION (.4); RELATED CONFERENCE WITH C.
MILLET (.1).

08/29/12

0.10 ROSENTHAL, MICHAEL A EMAILS TO A. ROGERS, C. COMBS, H. THOMPSON
REGARDING PROOFS OF CLAIM (.1).

1.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH A.
DOSHI (ARCAPITA) AND S. KOTARBA (ALVAREZ)
REGARDING CLAIMS ISSUES (1.1).

0.80 CHATTERJEE, AYESHA REVIEW AND REVISE STIPULATED ORDER TO
EXTEND BAR DATE WITH J. WEISSER; SUBMIT SAID
ORDER TO COURT.

08/30/12

0.30 KELSEY, MATTHEW K CALL WITH CREDITORS REGARDING BAR DATE AND
LOGISTICS.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
LEE A. JARIT	1.80	720.00	<u>1,296.00</u>
Total Services			\$ 2,341.00

Total Services, Costs/Charges 2,341.00

BALANCE DUE \$ 2,341.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

08/08/12			
0.60	ROSENTHAL, MICHAEL A	REVIEW BOARD MINUTES (.4); EMAIL TO A. DOSHI REGARDING BOARD MEETINGS (.2).	
08/29/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS TO H. THOMPSON AND A. ROGERS REGARDING BOARD MEETINGS (.2).	
08/30/12			
0.20	ROSENTHAL, MICHAEL A	REVIEW LETTERS REGARDING BAHRAIN DIRECTORS' DUTIES (.2).	
1.80	JARIT, LEE A	DRAFT AIHL BOARD RESOLUTIONS REGARDING SETTLEMENT AGREEMENT AND PROTOCOL.	

Henry A. Thompson
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Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.90	\$ 995.00	\$ 13,830.50
MICHAEL A. ROSENTHAL	16.30	1,045.0	17,033.50
STEVEN P. BUFFONE	0.40	1,045.0	418.00
JANET M. WEISS	1.30	1,025.0	1,332.50
MATTHEW J. WILLIAMS	5.30	865.00	4,584.50
MATTHEW K. KELSEY	1.20	785.00	942.00
JOSHUA WEISSER	4.00	735.00	2,940.00
ALAN MOSKOWITZ	30.10	620.00	<u>18,662.00</u>

Total Services \$ 59,743.00

Total Services, Costs/Charges 59,743.00

BALANCE DUE \$ 59,743.00

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

08/01/12		
0.70	MILLET, CRAIG H	EMAILS RE HL DOCUMENT DEMANDS RE KPMG REPORTS AND MANAGING PROCESS.
0.40	BUFFONE, STEVEN P	REVIEW DUE DILIGENCE REQUEST FROM HOULIHAN SENT BY ROTHSCHILD.
08/02/12		
2.00	MILLET, CRAIG H	MULTIPLE EMAILS RE DOCUMENT PRODUCTION TO HL AND MANAGING PRODUCTION (.5); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH E. FLECK RE JPL SETTLEMENT AND CAYMAN PROTOCOL (1.0); FOLLOW UP EMAILS RE CONFERENCE CALL WITH E. FLECK (.5).
0.50	ROSENTHAL, MICHAEL A	REVIEW AND RESPOND TO EMAILS FROM ROTHSCHILD AND A&M REGARDING HOULIHAN DILIGENCE REQUESTS (.3); EMAIL TO AND FROM S. DUDLEY REGARDING HOULIHAN DILIGENCE REQUEST (.2).
1.30	WEISS, JANET M	REVIEW ISSUES RE COMMITTEE REQUEST FOR HEARING ON CASH USAGE FOR IPO.
08/03/12		
0.80	MILLET, CRAIG H	CONFERENCE CALL WITH A. SVOYSKIY, B. DOUTON AND J. SPANO RE DOCUMENT PRODUCTION TO HL AND MANAGING PRODUCTION (.5); REVIEW COMMITTEE COMMENTS TO JPL PROTOCOL AND EMAILS RE SAME (.3).
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH C. MILLET AND S. DUDLEY REGARDING HH DILIGENCE ISSUES (.2).
08/06/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH E. ZAINAL AND S. KOTARBA REGARDING MEETING OF CREDITORS.

08/08/12			
0.10	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE COUNSEL REGARDING 8/16 HEARING.	
08/09/12			
0.70	MILLET, CRAIG H	EMAILS WITH S. SVOYSKIY RE RESPONDING TO HL DOCUMENT REQUESTS (.4); REVIEW SELF-SERVING LETTER FROM COMMITTEE RE DISCLOSURE AND EMAILS RE SAME (.3).	
0.50	ROSENTHAL, MICHAEL A	REVIEW LETTER FROM COMMITTEE REGARDING DILIGENCE AND INFORMATION ISSUES (.5).	
08/11/12			
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH S. DUDLEY AND B. DOUTON REGARDING MURABAHA LENDER LIST (.1).	
08/12/12			
0.40	MILLET, CRAIG H	EMAILS RE AD HOC COMMITTEE AND ITS RETENTION OF COUNSEL (.4).	
08/14/12			
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON REQUEST FOR FTI ADDITIONAL CASH WORK (.2); EMAIL FROM S. KOTARBA REGARDING SAME (.1).	
1.10	MOSKOWITZ, ALAN	REVIEW AND REVISE CBRE HOLD HARMLESS LETTER.	
08/15/12			
0.60	MOSKOWITZ, ALAN	FINALIZE AND CIRCULATE EXECUTION VERSION OF CBRE HOLD HARMLESS LETTER.	
08/16/12			
1.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING EUROLOG IPO HEARING (.3); TELEPHONE WITH E. FLECK REGARDING PENDING OUTSTANDING ISSUES (.2); REVIEW MARK-UP OF COMMITTEE DEAL FUNDING PROTOCOL (.8).	
1.70	MOSKOWITZ, ALAN	REVISE AND RECIRCULATE FINAL VERSIONS OF CBRE HOLD HARMLESS LETTER (1.2); DRAFT AND REVIEW EMAILS RE SAME (0.5).	

08/17/12

0.40 MILLET, CRAIG H EMAILS RE AD HOC COMMITTEE AND ITS RETENTION
OF COUNSEL (.4).

1.30 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING AD HOC
MURABAHA GROUP (.2); EMAIL FROM JON HENES
REGARDING AD HOC GROUP (.2); EMAIL FROM J.
SPRAYREGEN REGARDING AD HOC GROUP (.2);
EMAIL FROM AND TO M. SKELTON REGARDING AD
HOC GROUP (.2); TELEPHONE WITH P. CORR
REGARDING AD HOC GROUP (.2); EMAILS WITH AND
FROM CLIENT REGARDING AD HOC GROUP (.3).

0.60 WILLIAMS, MATTHEW J FOLLOW UP ON EMAILS RE: AD HOC GROUP.

1.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE KPMG HOLD HARMLESS
LETTER, DRAFT COMMENTS TO SAME (1.3); EMAIL TO
CLIENT RE SAME (0.2).

08/18/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH J. HENES REGARDING AD HOC
COMMITTEE (.2); EMAIL TO CLIENT REGARDING AD
HOC COMMITTEE (.2).

2.40 WILLIAMS, MATTHEW J REVIEW JPL SETTLEMENT.

08/19/12

0.40 MILLET, CRAIG H EMAILS RE AD HOC COMMITTEE AND ITS RETENTION
OF COUNSEL (.4).

08/20/12

1.30 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH COMMITTEE RE INVESTMENT FUNDING
PROTOCOL (1.3).

3.10 ROSENTHAL, MICHAEL A EMAILS TO M. TAN REGARDING CREDITORS'
MEETING ON BUSINESS PLAN AND REORG PLAN (.1);
PREPARE FOR MEETING WITH CREDITORS'
ADVISORS REGARDING BUSINESS PLAN AND REORG
PLAN (1.1); PREPARE FOR AND PARTICIPATE IN
CONFERENCE CALL WITH COMMITTEE ADVISORS
REGARDING PROPOSED DEAL FUNDING PROTOCOL
(1.7); REVIEW PROPOSED COMMON INTEREST
AGREEMENT FROM COMMITTEE (.2).

0.70 WILLIAMS, MATTHEW J REVIEW CONFIDENTIAL AGREEMENT WITH AD HOC GROUP.

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING JPM INQUIRY (.2); CORRESPONDENCE WITH GCG AND A&M REGARDING CLAIMS ISSUE (.1).

1.70 MOSKOWITZ, ALAN REVIEW AND REVISE KPMG HOLD HARMLESS LETTER (1.2); CONFERENCE WITH J. WEISSER RE SAME (.2); REVIEW AND DRAFT EMAILS REGARDING SAME (.3)

08/21/12

1.60 MILLET, CRAIG H REVISE COMMON INTEREST AGREEMENT AND EMAILS RE SAME.

1.60 ROSENTHAL, MICHAEL A PARTICIPATE IN PRE-CALL REGARDING EQUITY RAISE WITH A. ABDULMALIK, H. PARKHILL, L. HIRSH (.6); PARTICIPATE IN CALL WITH COMMITTEE REGARDING EQUITY RAISE (.3); TELEPHONE WITH E. FLECK REGARDING REORG PLAN STRUCTURE (.2); EMAIL TO E. FLECK REGARDING REORG PLAN STRUCTURE (.2); REVIEW COMMON INTEREST AGREEMENT WITH COMMITTEE (.2); EMAILS WITH E. FLECK REGARDING EQUITY LETTER OF INTENT (.1).

1.10 WILLIAMS, MATTHEW J REVIEW V. RUIZ QUESTIONS ON K&E MARKUP OF CONFIDENTIALITY AGREEMENT AND SEND COMMENTS (.6); FOLLOW UP WITH FURTHER COMMENTS ON REVISIONS (.3); EMAIL ON PROCESS TO COMPANY AND FOLLOW UP WITH V. RUIZ (.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND REVIEW DRAFT JOINT DEFENSE AGREEMENT.

2.40 MOSKOWITZ, ALAN FURTHER REVISE DRAFT KPMG HOLD HARMLESS LETTER (.7); CONFERENCE WITH J. WEISSER RE SAME (.3); EMAIL CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3); ATTEND GDC GROUP MEETING REGARDING NEXT STEPS (1.1).

08/22/12

0.80 MILLET, CRAIG H EMAILS WITH D. O'DONNELL RE COMMON INTEREST AGREEMENT (.2); EMAILS RE PREPARATION FOR MEETING WITH COMMITTEE PROFESSIONALS (.6).

0.30 WILLIAMS, MATTHEW J FOLLOW UP ON CONFIDENTIAL AGREEMENT WITH
K&E.

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING
PROOF OF CLAIM ISSUE AND FALCON (.2);
COORDINATE WITH V. RUIZ REGARDING DOCUMENTS
TO AD HOC GROUP AND FINALIZING
CONFIDENTIALITY AGREEMENT (.2).

0.30 WEISSER, JOSHUA RESPOND TO QUESTIONS OF COMMITTEE COUNSEL
REGARDING SEPTEMBER 5 HEARING.

08/23/12

3.00 MILLET, CRAIG H PARTICIPATE IN PRESENTATION TO THE COMMITTEE
PROFESSIONALS RE BUSINESS PLAN (1.3); REVIEW
MATERIALS RELATED TO PRESENTATION (.9);
MULTIPLE EMAILS RE RELEASE OF ██████████
DOCUMENTS (.8).

3.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH
CREDITORS' COMMITTEE ADVISORS REGARDING
PLAN ALTERNATIVES, DIP AND OTHER MATTERS (2.8);
PARTICIPATE IN POST-MEETING DISCUSSIONS WITH
H. THOMPSON, M. TAN, H. PARKHILL, M. CHOWDHURY
REGARDING RESULTS OF MEETING WITH
CREDITORS' COMMITTEE ADVISORS (.8); TELEPHONE
WITH E. FLECK REGARDING PLAN TERM SHEET (.3).

0.20 WILLIAMS, MATTHEW J FOLLOW UP ON JOINT DEFENSE AGREEMENT
QUESTION.

3.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMMITTEE.

2.30 MOSKOWITZ, ALAN DRAFT CBRE/SCB HOLD HARMLESS LETTER (1.1);
CONFERENCE WITH J. WEISSER RE EMAIL
RESPONSE (.4); DRAFT AND REVIEW TEAM AND
CLIENT EMAILS REGARDING SAME (.8).

08/24/12

1.20 MOSKOWITZ, ALAN FINALIZE SCB/CBRE HOLD HARMLESS LETTER (.8);
REVIEW EMAILS REGARDING KPMG HOLD HARMLESS
LETTER (.4).

08/26/12
1.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH KIRKLAND REGARDING AD HOC COMMITTEE UPDATE (1.2); TELEPHONE WITH M. KELSEY REGARDING STAND-ALONE PLAN AND BEST INTERESTS TEST (.2); EMAIL TO J. HENES AND N. GREENBLATT REGARDING COMMITTEE DEAL PROTOCOL (.3).

1.70 MOSKOWITZ, ALAN DRAFT KPMG/KIRKLAND HOLD HARMLESS LETTER (1.4); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.3).

08/27/12
0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING PRESS REPORT (.4); EMAILS WITH AND FROM E. FLECK REGARDING PRESS REPORT (.2).

3.30 MOSKOWITZ, ALAN REVISE DRAFT HOLD HARMLESS LETTER FOR KPMG REPORTS BETWEEN KPMG AND KIRKLAND & ELLIS IN ITS CAPACITY AS COUNSEL TO THE AD HOC GROUP OF MURABAHA OBLIGATIONS (1.75); DRAFT AND REVIEW EMAILS REGARDING SAME (1.5)

08/28/12
3.50 MOSKOWITZ, ALAN FINALIZE HOLD HARMLESS LETTER LETTER FOR THE KPMG REPORTS FOR KIRKLAND & ELLIS IN ITS CAPACITY AS COUNSEL TO THE AD HOC GROUP OF MURABAHA OBLIGATIONS (2.5); EMAIL CORRESPONDENCE WITH KPMG REGARDING SAME (1.0).

08/29/12
0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING PENDING ISSUES (.2); EMAILS WITH H. PARKHILL AND E. FLECK REGARDING COMMITTEE MEETING ON BUSINESS PLAN (.2).

4.80 MOSKOWITZ, ALAN REVISE AND FINALIZE KPMG/K&E HOLD HARMLESS LETTER (.8); REVIEW AND REVISE EUROLOG IPO HOLD HARMLESS FOR KPMG STRUCTURE REPORTS (1.5); DRAFT STIPULATED ORDER IN CONNECTION WITH SAME (1.8); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.7).

08/30/12

1.80 MILLET, CRAIG H

ANALYZE COMMITTEE RESPONSE TO DEBTORS'
PROTOCOL AND PREPARE CHART COMPARING
COMMITTEE POSITION ON PROTOCOL AND DEBTORS
POSITION AND EMAILS RE SAME.

0.30 ROSENTHAL, MICHAEL A

REVIEW CHART RELATED TO PARTIES' RESPONSES
TO COMMITTEE DEAL FUNDING PROTOCOL (.3).

3.30 MOSKOWITZ, ALAN

REVIEW AND REVISE EUROLOG IPO HOLD HARMLESS
FOR KPMG STRUCTURE REPORTS (.8); REVIEW
EMAILS REGARDING SAME (.8); REVISE DRAFT
STIPULATED ORDER IN CONNECTION WITH THE
KPMG REPORTS (1.7).

08/31/12

1.00 MOSKOWITZ, ALAN

REVISE AND FINALIZE STIPULATED ORDER
REGARDING INDEMNITY IN CONNECTION WITH THE
KPMG STRUCTURE REPORTS.

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.20	\$ 995.00	\$ 3,184.00
MICHAEL A. ROSENTHAL	16.70	1,045.0	17,451.50
JANET M. WEISS	8.10	1,025.0	8,302.50
MATTHEW J. WILLIAMS	35.60	865.00	30,794.00
MATTHEW K. KELSEY	10.70	785.00	8,399.50
JOSHUA WEISSER	27.40	735.00	20,139.00
VICENTE RUIZ	29.70	665.00	19,750.50
SERENA G. LIU	25.90	620.00	16,058.00
ALAN MOSKOWITZ	26.60	620.00	16,492.00
AYESHA CHATTERJEE	8.20	475.00	<u>3,895.00</u>

Total Services \$ 144,466.00

Total Services, Costs/Charges 144,466.00

BALANCE DUE \$ 144,466.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

08/01/12

0.80 ROSENTHAL, MICHAEL A CONSIDERATION OF [REDACTED] (.3); REVIEW COMMENTS FROM SCB RE RESERVATION OF RIGHTS RE IPO (.3); EMAILS FROM S DUDLEY REGARDING UPDATING OF SCB RE IPO (.2).

1.70 WEISS, JANET M REVIEW ISSUES RE FUNDING LEGAL FEES AS PART OF DEAL FUNDING.

1.20 WILLIAMS, MATTHEW J REVIEW REVISED DIP TERM SHEET AND ROTHSCHILD ANALYSIS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. DUDLEY REGARDING UPDATED FINANCING PRESENTATION (.2); REVIEW UPDATED PRESENTATION (.3); CORRESPONDENCE WITH MILBANK REGARDING FINANCING PROGRESS (.2); COORDINATE WITH B. DOUTON OF ROTHSCHILD REGARDING SAME (.1).

0.40 WEISSER, JOSHUA CONFERENCE WITH S. LIU REGARDING REVISED BUDGET FOR CASH MANAGEMENT MOTION.

0.40 LIU, SERENA G CONFERENCE WITH J. WEISSER REGARDING PREPARING MOTION FOR AUTHORIZATION TO PAY FEES TO LINKLATERS IN CONNECTION WITH IPO.

0.30 CHATTERJEE, AYESHA FINALIZE PROPOSED CASH MANAGEMENT ORDER AND BUDGET.

08/02/12

0.80 ROSENTHAL, MICHAEL A REVIEW NEW DIP SUMMARY FROM ROTHSCHILD (.4); REVIEW [REDACTED] PROPOSAL (.4).

0.90 KELSEY, MATTHEW K REVIEW REVISED FINANCING PRESENTATION (.4); COORDINATE WITH B. DOUTON REGARDING SAME (.2); CORRESPONDENCE TO MILBANK REGARDING FINANCING STATUS (.3).

2.20 LIU, SERENA G DRAFT MOTION FOR ORDER CONFIRMING DEBTORS' AUTHORITY TO PAY CERTAIN TRANSACTION EXPENSES INCURRED IN CONNECTION WITH EUROLOG IPO (1.4); REVIEW MOTION FOR ORDER AUTHORIZING DEBTORS TO LAUNCH EUROLOG IPO IN CONNECTION WITH SAME (0.8).

0.20 CHATTERJEE, AYESHA REVISE AND FINALIZE LETTER REGARDING SUBMISSION OF PROPOSED CASH MANAGEMENT ORDER WITH J. CONTRERAS.

08/03/12
0.80 ROSENTHAL, MICHAEL A EMAIL TO P. CORR REGARDING STATUS OF SCB DISCUSSIONS (.2); CONSIDER STRUCTURE ISSUES RELATED TO SCB, DIP AND IPO PROCEEDS (.6).

6.00 LIU, SERENA G DRAFT MOTION TO PAY CERTAIN FEES IN CONNECTION WITH EUROLOG IPO (5.2); CONFER WITH J. WEISSER REGARDING SAME (0.2); CONFER WITH LINKLATERS REGARDING STATUS OF EUROLOG IPO AND ENGAGEMENT LETTER (0.6).

08/04/12
0.60 LIU, SERENA G REVISE MOTION TO PAY CERTAIN FEES IN CONNECTION WITH EUROLOG IPO AND DECLARATION OF M. ELLIOTT IN SUPPORT THEREOF.

08/05/12
2.40 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. GRAVES AND A. BANNISTER REGARDING PREP FOR CALL WITH SCB ON IPO (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH DECHERT REGARDING IPO (1.6); EMAILS WITH KARIM, A. ROGERS, B. GREER REGARDING EXTENT OF [REDACTED] (.3); TELEPHONE WITH A. BANNISTER REGARDING POST-IPO STRUCTURE (.3).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ORDER.

08/06/12
0.30 ROSENTHAL, MICHAEL A EMAIL FROM AND TO A. ROGERS REGARDING ASSIGNMENT OF SYNDICATION INTERESTS TO [REDACTED] (.3).

2.00	WEISS, JANET M	REVIEW AND REVISE MOTION RE IPO LEGAL FEES.
2.20	LIU, SERENA G	REVISE DECLARATION OF M. ELLIOTT (0.5); CONFER WITH J. WEISSER REGARDING SAME (0.2); REVIEW TIME NARRATIVES FROM LINKLATERS FOR PRIVILEGED INFORMATION (1.5).
08/07/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM A. ROGERS REGARDING EVALUATION OF ADDITIONAL SCB COLLATERAL (.3).
3.00	WEISS, JANET M	REVIEW AND REVISE MOTION TO PAY EUROLOG IPO LEGAL COSTS.
0.80	WILLIAMS, MATTHEW J	FOLLOW UP ON DIP ISSUES AND TIMING.
1.30	LIU, SERENA G	REVISE MOTION FOR CONFIRMATION OF AUTHORITY TO PAY CERTAIN TRANSACTION FEES INCURRED IN CONNECTION WITH EUROLOG IPO.
08/08/12		
0.50	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH B. GREER, C. MILLET REGARDING NDA RE SCB (.3); EMAILS WITH A&M REGARDING FEE ESTIMATES FOR REVISED BUDGET (.2).
2.20	WEISSER, JOSHUA	FINALIZE FILING IN CONNECTION WITH CASH MANAGEMENT MOTION AND FUNDING INITIAL PUBLIC OFFERING.
2.90	RUIZ, VICENTE	ASSIST C. MILLET IN NEGOTIATION OF NON-DISCLOSURE AGREEMENTS WITH SCB.

2.20	LIU, SERENA G	REVISE AND FINALIZE MOTION FOR ORDER CONFIRMING DEBTORS' AUTHORITY TO PAY CERTAIN TRANSACTION EXPENSES INCURRED IN CONNECTION WITH EUROLOG IPO AND M. ELLIOTT (LINKLATERS) DECLARATION IN SUPPORT THEREOF (1.7); REVIEW ENGAGEMENT LETTER FOR POSSIBLE REDACTIONS IN CONNECTION WITH SAME (0.3); REVIEW COMMITTEE' STATEMENT AND RESERVATION OF RIGHTS IN CONNECTION WITH IPO MOTION (0.2).
08/09/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH V. RUIZ, C. MILLET AND OTHERS REGARDING SCB NDA ISSUES (.2).
7.80	RUIZ, VICENTE	ASSIST C. MILLET IN NEGOTIATION OF NON-DISCLOSURE AGREEMENTS WITH SCB (4); FOLLOW UP WITH DECHERT WITH RESPECT TO DIP NON-DISCLOSURE AGREEMENT WITH SCB (.8); CONDUCT DUE DILIGENCE INTO NEED OF NON-DISCLOSURE AGREEMENT WITH SCB (3).
08/10/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW REVISED DIP MODEL FROM ROTHSCHILD (.2); EMAIL FROM AND TO B. DOUTON OF ROTHSCHILD REGARDING DIP MODEL AND DIP MOTION TIMING (.2); EMAILS TO AND FROM H. PARKHILL REGARDING DIP APPROVAL TIMING AND PROCEDURES (.2).
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM B. DOUTON REGARDING FINANCING (.1); CORRESPONDENCE WITH M. ROSENTHAL AND A. CHATTERJEE REGARDING TIMELINE FOR FINANCING (.2).
1.00	RUIZ, VICENTE	ASSIST C. MILLET IN NEGOTIATION OF NON-DISCLOSURE AGREEMENTS WITH SCB.
0.50	CHATTERJEE, AYESHA	REVIEW BANKRUPTCY CODE AND RULES TO CONFIRM DEADLINE TO FILE DEBTOR-IN-POSSESSION FINANCING MOTION.
08/11/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH M. KELSEY AND B. DOUTON REGARDING DIP BUDGET AND DIP APPROVAL PROCEDURES (.2).

08/13/12

1.10 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH REGARDING DIP PROVIDERS (.3); TELEPHONE WITH B. GREER REGARDING SCB IPO OBJECTION (.3); EMAIL FROM B. GREER REGARDING RESERVATION OF RIGHTS (.2); REVISE PROPOSED IPO AGREED ORDER TO ADDRESS SCB ISSUES (.3).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING FINANCING STATUS.

6.40 LIU, SERENA G REVIEW COMMITTEE'S OBJECTION TO MOTION FOR CONFIRMATION OF AUTHORITY TO PAY LINKLATERS FEES INCURRED IN CONNECTION WITH EUROLOG IPO (0.6); DRAFT REPLY BRIEF IN CONNECTION WITH SAME (5.6); CONFER WITH J. WEISSER REGARDING SAME (0.2).

08/14/12

0.40 MILLET, CRAIG H CONFERENCE CALL WITH L. HIRSH AND M. ROSENTHAL RE DIP ISSUES AND STRATEGY (.4).

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH AND C. MILLET REGARDING DIP ALTERNATIVES AND TIMING ISSUES (.3).

0.40 WILLIAMS, MATTHEW J REVIEW CORRESPONDENCE RE: POTENTIAL GUARANTORS.

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. DUDLEY AND B. DOUTON REGARDING DIP PROCESS AND COLLATERAL PACKAGE ISSUES.

3.30 LIU, SERENA G REVISE DEBTORS' REPLY IN SUPPORT OF MOTION FOR ORDER CONFIRMING AUTHORIZATION TO PAY LINKLATERS' FEES IN CONNECTION WITH EUROLOG IPO (2.7); REVISE DEBTORS' REPLY TO COMMITTEE'S STATEMENT IN CONNECTION WITH IPO MOTION (0.6).

08/15/12

0.80 ROSENTHAL, MICHAEL A EMAILS WITH B. DOUTON REGARDING DIP GUARANTORS (.2); REVIEW MATERIALS FOR AND PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD, A&M AND COMPANY REGARDING DIP STATUS AND TIMING (.6).

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING STATUS OF
DIP FINANCING PROPOSALS AND POTENTIAL
COLLATERAL PACKAGES.

1.30 LIU, SERENA G DRAFT PROPOSED FORM OF ORDER FOR MOTION
FOR ORDER AUTHORIZING PAYMENT OF LINKLATERS
FEES INCURRED IN CONNECTION WITH EUROLOG
IPO (0.7); CONFER WITH J. WEISSER REGARDING
SAME (0.3); DRAFT TALKING POINTS REGARDING
MOTION TO PAY LINKLATERS' FEES (0.3).

08/16/12
0.50 ROSENTHAL, MICHAEL A CONSIDERATION OF ISSUES RELATED TO TIME LINE
FOR COURT PRESENTATION (.3); REVIEW A&M
BUDGET VARIANCE ANALYSIS (.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH B. DOUTON AND V. RUIZ
REGARDING NON DISCLOSURE AGREEMENT ISSUE
RELATING TO FINANCING PROCESS.

08/17/12
0.70 ROSENTHAL, MICHAEL A REVIEW [REDACTED] DIP PROPOSAL (.6); EMAIL FROM S.
DUDLEY REGARDING [REDACTED] PROPOSAL (.1).

1.20 WILLIAMS, MATTHEW J REVIEW DIP FINANCING PROPOSAL COMPARISON
(.5); FOLLOW UP WITH M. ROSENTHAL (.3); EMAIL ON
CONFIDENTIAL ISSUE (.4).

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL AND M.
WILLIAMS REGARDING QUERIES RELATING TO
PROPOSED FINANCING.

08/20/12
0.40 ROSENTHAL, MICHAEL A REVISE RESPONSE RELATIVE TO PLACEMENT BANKS
AND TELEPHONE WITH E. FLECK REGARDING SAME
(.4).

0.80 ROSENTHAL, MICHAEL A REVIEW SECOND ROUND TERM SHEETS FROM
VARIOUS DIP PROVIDERS (.6); EMAILS WITH S.
DUDLEY, B. DOUTON REGARDING DIP TERM SHEETS
(.2).

0.90 WILLIAMS, MATTHEW J REVIEW AND COMMENT ON DIP TERM SHEET AND ISSUES (.7); CONFERENCE WITH M. ROSENTHAL ON DIP STATUS AND ISSUES (.2).

4.30 RUIZ, VICENTE DRAFT NON-DISCLOSURE AGREEMENT AND DISCUSS WITH ARCAPITA TEAM (3.0); NEGOTIATE NON-DISCLOSURE AGREEMENT WITH KIRKLAND (1.3).

08/21/12

0.70 MILLET, CRAIG H EMAILS RE CARVE OUT PROVISIONS FOR DIP (.4); EMAILS RE PROGRESS AND STATUS ON DIP AND TIMING (.3).

0.90 ROSENTHAL, MICHAEL A REVIEW LATEST DIP PROPOSALS (.7); TELEPHONE WITH M. KELSEY REGARDING DIP ISSUES (.2).

2.10 WILLIAMS, MATTHEW J CONFERENCE WITH M. KELSEY ON DIP AND PROCESS (.3); EMAILS SAME (.2); REVIEW TERM SHEETS (1.2); REVIEW DIP TIMELINE (.4).

1.20 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP STATUS (.3); CALL WITH M. ROSENTHAL REGARDING SAME (.2); CORRESPONDENCE WITH B. DOUTON REGARDING SAME (.2); REVISE CARVE OUT LANGUAGE FOR JPLS (.5).

0.20 WEISSER, JOSHUA REVIEW AND ANALYZE [REDACTED] ISSUES RELATED TO CASH MANAGEMENT.

4.30 RUIZ, VICENTE NEGOTIATE NON-DISCLOSURE AGREEMENT WITH KIRKLAND AND DISCUSS WITH ARCAPITA TEAM (1.9); DRAFT NEW KIRKLAND NON-DISCLOSURE AGREEMENT PER DISCUSSIONS (2.4).

08/22/12

1.10 MILLET, CRAIG H PARTICIPATE IN DIP CONFERENCE CALL WITH ROTHSCHILD RE TIMING AND STRATEGY AND FOLLOW UP EMAILS (.7); EMAILS RE MOTION TO SUPPORT DIP REQUEST AND EVIDENCE NEEDED (.4).

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD, S. DUDLEY AND L. HIRSH REGARDING DIP ALTERNATIVES (.6); MEETING WITH H. PARKHILL AND M. WILLIAMS REGARDING DIP TIMELINE (.2).

5.30 WILLIAMS, MATTHEW J REVIEW OUTLINE OF DECLARATION (1.2); REVIEW TERM SHEETS, ISSUE LISTS, AND PREPARE FOR CONFERENCE CALL (1.5); REVIEW PROPOSED DIP TIMELINE AND EDITS AND ISSUES (.5); CALL WITH COMPANY REGARDING DIP PROCESS (.6); PULL PRECEDENT AND BEGIN DOCUMENTATION FOR STALKING HORSE DIP DOCS (ORDER AND DECLARATIONS) (1.5).

1.20 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH ROTHSCHILD REGARDING DIP FINANCING PROCESS AND ISSUES.

4.00 RUIZ, VICENTE NEGOTIATE AND FINALIZE KIRKLAND NON-DISCLOSURE AGREEMENT (2); ASSIST KIRKLAND WITH DUE DILIGENCE ISSUES AND QUESTIONS (2).

08/23/12
0.10 ROSENTHAL, MICHAEL A EMAIL FROM B. DOUTON REGARDING [REDACTED] PROPOSAL (.1).

3.50 WILLIAMS, MATTHEW J REVIEW DIP DOCUMENTS.

1.10 WILLIAMS, MATTHEW J CALL WITH ROTHSCHILD ON PROCESS, ISSUES RE: EXPENSE REIMBURSEMENT FOR DIP LENDERS (.6); CONF. J. WEISSER RE: PULLING PRECEDENT AND STRATEGY ON MOVING FORWARD WITH EXPENSE REIMBURSEMENT PORTION ONLY (.5).

0.50 KELSEY, MATTHEW K REVIEW TO ISSUES RELATING TO POSTPETITION FINANCING PROCESS.

0.10 WEISSER, JOSHUA CONFERENCE WITH M. WILLIAMS REGARDING FINANCING ISSUES.

0.70 CHATTERJEE, AYESHA REVIEW DOCUMENTS ON DATA SITE AND REQUEST WORD DOCUMENTS OF MURABAHA AGREEMENTS FOR PREPARATION OF FINANCING DOCUMENTS FOR E. KHALIL.

08/24/12
0.10 ROSENTHAL, MICHAEL A EMAIL TO B. DOUTON REGARDING DIP EXPENSE REIMBURSEMENT (.1).

2.10	WILLIAMS, MATTHEW J	REVIEW MOTION TO PAY EXPENSE REIMBURSEMENT (1.2); EMAILS TO/FROM ROTHSCHILD RE: NECESSITY OF AFFIDAVIT AND OUTLINES OF DECLARATION (.4); REVIEW PRECEDENT (.5).
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. KVARDA OF A&M REGARDING POTENTIAL DEAL FUNDING ISSUES.
3.10	WEISSER, JOSHUA	REVISIONS TO MOTION FOR EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING (2.8); RELATED INTERNAL CORRESPONDENCE (.3).
0.40	RUIZ, VICENTE	ASSIST KIRKLAND WITH DUE DILIGENCE ISSUES AND QUESTIONS.
08/25/12		
5.70	WEISSER, JOSHUA	DRAFT PLEADINGS RELATED TO REQUEST FOR EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING PROPOSALS.
3.50	MOSKOWITZ, ALAN	REVIEW EXPENSE REIMBURSEMENT MOTION (.8); DRAFT MOTION TO SHORTEN NOTICE REGARDING SAME (2.7).
08/26/12		
3.30	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE MOTION FOR EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING (2.1); REVIEW AND ANALYZE RELATED B. DOUTON MEMORANDUM (.4); REVISIONS TO MOTION FOR SHORTENED NOTICE (.8).
0.50	RUIZ, VICENTE	PREPARE AND PARTICIPATE IN KIRKLAND DUE DILIGENCE CALL.
5.80	MOSKOWITZ, ALAN	REVIEW EXPENSE REIMBURSEMENT MOTION (1.3); DRAFT MOTION TO SHORTEN NOTICE REGARDING EXPENSE REIMBURSEMENT MOTION (1.7); DRAFT OUTLINE OF DECLARATION OF BERNARD DOUTON IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (2.5); REVIEW EMAILS REGARDING SAME (.3).

08/27/12

0.50 ROSENTHAL, MICHAEL A REVIEW MOTION REGARDING EXPENSE REIMBURSEMENT (.3); EMAILS WITH A&M REGARDING SEPTEMBER FUNDING ISSUES (.2).

6.70 WILLIAMS, MATTHEW J REVIEW MOTION TO APPROVE EXPENSE REIMBURSEMENT, SUBSTANTIAL EDITS AND ADDITION OF 503 CASELAW (3.9); DECLARATION ON SAME (1.3); REVIEW AND COMMENT ON ORDER (.3); FOLLOW UP WITH ROTHSCHILD ON STRATEGY AND ISSUES RE: DIP PROCESS AND PUSHING FORWARD, VARIOUS EMAILS AND CALLS ON SAME (1.2).

0.60 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND J. GRAVES REGARDING POTENTIAL FUNDING ISSUES UNDER CASH MANAGEMENT BUDGET AND PREPARATION OF PLEADING IN SUPPORT OF PROJECT FUNDING.

5.80 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP FINANCING (3.0); RELATED DISCUSSIONS WITH M. WILLIAMS (.4); RELATED DISCUSSION WITH A. MOSKOWITZ (.2); RELATED CORRESPONDENCE WITH B. DOUTON (ROTHSCHILD) (.2); REVISIONS TO MOTION FOR SHORTENED NOTICE IN CONNECTION WITH SAME (.5); RELATED DISCUSSION WITH C. MILLET (.1); RELATED REVISIONS TO DECLARATION IN SUPPORT OF MOTION (.5); DRAFT ORDER IN CONNECTION WITH REIMBURSEMENT MOTION (.9).

7.50 MOSKOWITZ, ALAN DRAFT DECLARATION OF BERNARD DOUTON IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (3.7); REVISE DRAFT EXPENSE REIMBURSEMENT (1.5); REVISE DRAFT MOTION TO SHORTEN NOTICE REGARDING SAME (1.5); EMAIL AND OFFICE CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.8).

08/28/12

0.50 MILLET, CRAIG H EMAIL RE SUPPORTING PAPERS FOR DIP, STRATEGY AND TIMING (.5).

- 1.10 ROSENTHAL, MICHAEL A EMAILS FROM AND TO B DOUTON REGARDING TIMETABLE FOR NEW PROPOSALS (.2); REVIEW AND COMMENT ON EXPENSE REIMBURSEMENT MOTION (.4); EMAIL FROM M KVARDA REGARDING [REDACTED] FUNDING (.1); EMAILS WITH AND TO S DUDLEY RE DIP PROPOSALS (.2); EMAILS WITH A&M AND C MILLET REGARDING DEAL FUNDING FOR SEPTEMBER (.2).
- 3.00 WILLIAMS, MATTHEW J REVIEW REVISED DIPS AND COMPARISONS (1.0); FURTHER EDITS TO MOTION AND TO ROTSHCHILD DECLARATION, FOLLOWING UP AND CALLS WITH ROTSHCHILD REGARDING PROCESS AND ENSURING PROCESS IS ADEQUATELY DESCRIBED IN MOTION (1.6); CALLS WITH J. WEISSER ON FURTHER EDITS (.4).
- 1.10 KELSEY, MATTHEW K CALL WITH J. GRAVES REGARDING POTENTIAL FUNDING ISSUES (.8); REVIEW CORRESPONDENCE FROM M. WILLIAMS REGARDING FINANCING PROCESS AND ISSUES (.3).
- 3.20 WEISSER, JOSHUA REVISIONS TO MOTION FOR REIMBURSEMENT OF EXPENSES IN CONNECTION WITH DIP FINANCING (2.1); RELATED DISCUSSIONS WITH A. MOSKOWITZ (.3) AND M. WILLIAMS (.2); RELATED DISCUSSION WITH D. CHEN OF MILBANK (.2); DRAFT MEMORANDUM TO ROTHSCHILD REGARDING SAME (.2); RELATED DISCUSSION WITH A. DOSHI (ARCAPITA) (.2).
- 4.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DECLARATION OF BERNARD DOUTON IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (1.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5); REVISE DRAFT EXPENSE REIMBURSEMENT MOTION (2.3).
- 0.60 CHATTERJEE, AYESHA DISCUSS NEED TO FUND BUDGET LINE ITEM WITH J. GRAVES; CALL WITH J. GRAVES, C. MILLET AND ALVAREZ AND MARSAL REGARDING THE SAME.
- 08/29/12
1.00 ROSENTHAL, MICHAEL A REVIEW SUMMARY OF MOST RECENT DIP PROPOSALS (.4); EMAIL TO ROTHSCHILD REGARDING DIP SELECTION (.1); EMAILS WITH B. DOUTON AND S. DUDLEY REGARDING [REDACTED] COLLATERAL ISSUES (.2); REVIEW DIP COMPARISON TABLE (.3).

1.00	WILLIAMS, MATTHEW J	REVIEW DIP DOCUMENTS.
1.20	KELSEY, MATTHEW K	REVIEW AND REVISE PLEADING REGARDING PAYMENT OF EXPENSES FOR DIP PROVIDER (.8); CONFERENCE WITH J. GRAVES REGARDING PROJECT FUNDING AND STATUS (.4).
3.30	WEISSER, JOSHUA	FINALIZE MOTION SEEKING EXPENSE REIMBURSEMENT IN CONNECTION WITH DIP LOANS AND RELATED EXHIBITS (2.3); RELATED CONFERENCE WITH MILBANK (.4); PREPARE FOR FILING OF SAME (.4); CONFERENCES WITH M. WILLIAMS REGARDING FOREGOING (.2).
5.50	MOSKOWITZ, ALAN	REVIEW, REVISE AND FINALIZE DRAFT DECLARATION IN SUPPORT OF EXPENSE REIMBURSEMENT MOTION (2.3); REVISE AND FINALIZE DRAFT EXPENSE REIMBURSEMENT MOTION AND MOTION TO SHORTEN NOTICE REGARDING SAME (2.5); PREPARE PLEADINGS FOR FILING (.4); EMAIL CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3).
4.00	CHATTERJEE, AYESHA	DRAFT PLEADING IN SUPPORT OF PORTFOLIO FUNDING IN DISCUSSION WITH J. GRAVES.
0.40	CHATTERJEE, AYESHA	DRAFT EIGHTH INTERIM CASH MANAGEMENT ORDER.
08/30/12		
0.50	MILLET, CRAIG H	CONFERENCE CALL WITH J. WEISS RE DIP STATUS AND STRATEGY AND FOLLOW UP EMAILS.
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH B. GREER REGARDING ISSUES RELATED TO CASH COLLATERAL AND IPO (.4); EMAIL TO S. DUDLEY, M. ELLIOTT AND K. SI-AHMED REGARDING SCB IPO RELATED ISSUES (.1).
0.30	WEISS, JANET M	CONFERENCE CALL WITH C. MILLET RE CASH MANAGEMENT ISSUES.
0.70	WILLIAMS, MATTHEW J	REVIEW DIP STRATEGY.
2.00	WILLIAMS, MATTHEW J	REVIEW MURABAHA DRAFT FACILITY.

2.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.8); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.2).
08/31/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH AND FROM B. DOUTON REGARDING EXPENSE REIMBURSEMENT HEARING AND IMPACT ON PROVIDERS (.2).
1.10	WEISS, JANET M	REVIEW BUDGET, REVIEW AND RAISED PROPOSED CASH COLLATERAL ORDER, ARRANGE FOR FILING OF NOTICE AND BUDGET.
3.00	WILLIAMS, MATTHEW J	REVIEW DIP DOCUMENTS.
0.60	WILLIAMS, MATTHEW J	REVIEW CONFIDENTIALTY ISSUES W/ NEW LENDER (.6).
0.60	KELSEY, MATTHEW K	COORDINATE WITH B. DOUTON OF ROTHSCHILD REGARDING DIP ISSUES.
2.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.9); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (1.6).
1.30	CHATTERJEE, AYESHA	REVISE FUNDING MOTION WITH COMMENTS FROM J. GRAVES.
0.20	CHATTERJEE, AYESHA	REVISE PROPOSED CASH MANAGEMENT ORDER.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	5.00	\$1,045.0	\$ 5,225.00
JEFFREY TRINKLEIN	17.60	1,025.0	18,040.00
JAMES A. COX	6.60	1,130.0	7,458.00
MICHAEL J. COLLINS	0.40	855.00	342.00
MATTHEW K. KELSEY	20.00	785.00	15,700.00
JOSHUA WEISSER	32.80	735.00	24,108.00
JEREMY L. GRAVES	3.70	595.00	2,201.50
AYESHA CHATTERJEE	7.90	475.00	<u>3,752.50</u>

Total Services \$ 76,827.00

Total Services, Costs/Charges 76,827.00

BALANCE DUE \$ 76,827.00

EMPLOYEES
30561-00107

Detail Services:

08/01/12	0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT AND ISSUES.
08/02/12	0.70	KELSEY, MATTHEW K	COORDINATE WITH J. BECK OF ARCAPITA, AND T. NAMBIAR OF ARCAPITA REGARDING ISSUES RELATING TO RIF AND GLOBAL SETTLEMENT IMPLEMENTATION.
	0.90	WEISSER, JOSHUA	REVISIONS TO LETTERS MEANT FOR DISTRIBUTION TO GLOBAL SETTLEMENT PARTICIPANTS.
	2.90	CHATTERJEE, AYESHA	DRAFT AND REVISE LETTER AGREEMENTS TO EMPLOYEES RELATING TO GLOBAL SETTLEMENT OF CLAIMS FOR INCENTIVE PROGRAMS IN DISCUSSION WITH J. WEISSER.
08/03/12	1.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. TRINKLEIN REGARDING GLOBAL SETTLEMENT ISSUE (.3); CORRESPONDENCE TO J. TRINKLEIN REGARDING ANALYSIS OF SAME (.4); CONFERENCE WITH J. WEISSER REGARDING SAME (.2); ATTEND TO QUERY REGARDING PROOFS OF CLAIM (.5).
	3.20	GRAVES, JEREMY L	DRAFT LANGUAGE FOR INDICATIVE EMPLOYEE PROOFS OF CLAIM (2.1); MULTIPLE E-MAILS WITH CLIENT REGARDING POTENTIAL EMPLOYEE CLAIMS (1.1).
08/04/12	0.20	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO NOTE FROM J. WEISSER, DISCUSSING NEED FOR CLAIMS FOR IIP PARTICIPANTS (0.2).

0.90 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING GLOBAL SETTLEMENT ISSUE (.2); CALL WITH J. WEISSER REGARDING SAME (.5); REVIEW CORRESPONDENCE FROM J. WEISSER TO J. TRINKLEIN REGARDING SAME (.2).

1.00 WEISSER, JOSHUA DRAFT MEMORANDUM TO J. TRINKLEIN REGARDING TREATMENT OF CERTAIN INVESTMENT PROGRAM CLAIMS (.7); RELATED CONFERENCE WITH M. KELSEY (.1); RELATED MEMORANDUM TO J. BECK (.2).

08/05/12
0.10 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING PROOFS OF CLAIM FOR EMPLOYEES.

08/06/12
0.20 ROSENTHAL, MICHAEL A REVIEW EMAILS FROM J. BECK, J. WEISSER AND J. TRINKLEIN REGARDING AMOUNTS OWED TO VOGINI (.2).

1.30 TRINKLEIN, JEFFREY REVIEW J. BECK E-MAIL REGARDING VOGICA EMPLOYEES; REVIEW IPP LANGUAGE, DRAFT NOTE TO J. WEISSER (1.0); REVIEW, RESPOND TO NOTE FROM J. WEISSER (0.3).

0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO IPP/IIP ISSUES (.5); REVIEW CORRESPONDENCE FROM J. WEISSER REGARDING SAME (.2).

0.70 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING IIP CLAIMS ISSUES (.4); RELATED INTERNAL CORRESPONDENCE (.3).

0.20 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING PROOF OF CLAIM FORMS FOR EMPLOYEES.

08/07/12
0.10 ROSENTHAL, MICHAEL A EMAIL FROM J. TRINKLEIN REGARDING VOGINI (.1).

0.80 KELSEY, MATTHEW K CALL WITH J. WEISSER REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUE AND POTENTIAL CLAIMS (.5); REVIEW CORRESPONDENCE FROM P. KARACSONYI AND L. HIRSH REGARDING STAFF RESIGNATIONS AND TREATMENT OF CLAIMS (.3).

0.20 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUE AND POTENTIAL CLAIMS.

0.20 GRAVES, JEREMY L E-MAILS WITH COMPANY REGARDING PROOF OF CLAIM FORMS FOR EMPLOYEES (.1); TELECONFERENCE WITH J. WEISSER AND B. KIM REGARDING PROOFS OF CLAIM RELATED TO FALCON (.1).

08/08/12
0.30 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON REGARDING KEY EMPLOYEE TREATMENT (.3).

0.10 TRINKLEIN, JEFFREY DISCUSS IPP MECHANICS WITH J. WEISSER (0.1).

0.70 KELSEY, MATTHEW K CALL WITH J. WEISSER REGARDING IPP ISSUES (0.2); AND APPROACH TO SAME (0.5).

0.20 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING EMPLOYEE PROOF OF CLAIM ISSUES.

08/09/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. BECK AND J. WEISSER REGARDING EMPLOYEE PROOF OF CLAIMS (.2).

0.50 TRINKLEIN, JEFFREY REVIEW, RESPOND TO QUESTIONS FROM CLIENT REGARDING IIP AMOUNTS.

1.00 COX, JAMES A REVISE UK COMPROMISE AGREEMENT TO REFLECT LOAN REPAYMENT ARRANGEMENTS.

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM COMPANY REGARDING IIP ISSUES (.2); COORDINATE WITH J. WEISSER REGARDING RESPONSES TO SAME (.4).

1.40 WEISSER, JOSHUA MULTIPLE CORRESPONDENCE REGARDING
EMPLOYEE PROOF OF CLAIM ISSUES (.7) AND CLAIMS
ADMINISTRATION ISSUES (.4); RELATED
CONFERENCE WITH M. KELSEY (.1); RELATED
CORRESPONDENCE WITH J. TRINKLEIN (.2).

08/10/12
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK AND L.
HIRSH REGARDING ISSUES RELATING TO IPP/IIP
CLAIMS.

08/12/12
0.20 WEISSER, JOSHUA PREPARATION FOR MONDAY CALL REGARDING
EMPLOYEE PROOF OF CLAIM ISSUES.

08/13/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING SENIOR
MANAGEMENT INCENTIVE PLAN (.2); TELEPHONE
WITH L. HIRSH REGARDING SENIOR MGMT INCENTIVE
PLAN (.2); EMAIL FROM PETER REGARDING TARGETS
FOR SENIOR MANAGEMENT INCENTIVE PLAN (.2).

1.00 TRINKLEIN, JEFFREY REVIEW PLAN DOCUMENTS, OUTSTANDING
QUESTIONS IN PREPARATION FOR CALL (0.1); CALL
WITH J. WEISSER REGARDING IIP CLAIMS (0.1);
CONFERENCE CALL WITH CLIENT (0.8).

1.70 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL WITH J.
BECK, P. KARACSONYI, L. HIRSH, AND J. TRINKLEIN
REGARDING CLAIMS ISSUES RELATING TO IIP/IPP
AND GLOBAL SETTLEMENT (1.2); CONFERENCE WITH
J. WEISSER REGARDING SAME (.2); REVIEW AND
REVISE DRAFT SUMMARY OF CALL (.3).

1.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMPANY
REGARDING PROOF OF CLAIM ISSUES (.7); DRAFT
MEMORANDUM TO CLIENT SUMMARIZING SAME (.3);
FOLLOW UP CONFERENCE WITH M. KELSEY (.2).

08/14/12
1.10 TRINKLEIN, JEFFREY REVIEW, REVISE, DISTRIBUTE SUMMARY OF CALL
(0.3); RESPOND TO PETER K QUESTIONS; CALL WITH
PETER K (0.8).

- 0.50 WEISSER, JOSHUA RESPOND TO QUESTIONS OF J. BECK REGARDING EMPLOYEE CLAIMS ARISING UNDER INVESTMENT PARTICIPATION PLAN.
- 08/15/12
- 1.20 TRINKLEIN, JEFFREY DISCUSS IPP AND IIP DISCLOSURE WITH J. WEISSER (0.2); CALL WITH PETER K (0.3); REVIEW NOTES FROM J. BECK (0.2); REVIEW, REVISE FAQs (.5).
- 1.70 KELSEY, MATTHEW K REVIEW DOCUMENTS AND MATERIALS RELATING TO RIF AND CORRESPONDENCE WITH J. BECK REGARDING SAME (.6); PREPARE FOR AND CALL WITH J. WEISSER, P. KARACSONYI, AND J. BECK REGARDING EMPLOYEE Q&A AND PROOF OF CLAIM ISSUES (1.1).
- 4.90 WEISSER, JOSHUA CORRESPONDENCE WITH J. BECK REGARDING CLAIMS ARISING OUT OF INVESTMENT PARTICIPATION PLAN (.7); AND J. TRINKLEIN (.2); PREPARE FOR AND ATTEND CALL WITH P. KARASCONYI, J. BECK AND M. KELSEY REGARDING EMPLOYEE CLAIMS ADMINISTRATION (1.0); DRAFT FREQUENTLY ASKED QUESTIONS FOR EMPLOYEES (3.0).
- 08/16/12
- 1.10 ROSENTHAL, MICHAEL A PREPARE AND PARTICIPATE IN CONFERENCE CALL REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.8); TELEPHONE WITH L. HIRSH REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.3).
- 1.70 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs AND SEND TO J. WEISSER FOR COMMENT (0.6); REVIEW BECK NOTE REGARDING RIF EMPLOYEES; COMMENT ON SEPARATION AGREEMENT (0.3); DRAFT FAQs, NOTE TO PETER K (0.7); REVIEW DRAFT (0.7).
- 1.40 KELSEY, MATTHEW K REVIEW DRAFT FAQs REGARDING EMPLOYEE CLAIMS UNDER THE IPP/IIP (.9); CONFERENCE WITH J. WEISSER REGARDING REVISIONS TO PROPOSED SEPARATION AGREEMENTS AND OTHER ISSUES RELATING TO IPP/IIP GLOBAL SETTLEMENT (.5).

3.60 WEISSER, JOSHUA REVIEW, ANALYSIS AND REVISIONS OF FREQUENTLY ASKED QUESTIONS (1.1); RELATED CONFERENCE WITH M. KELSEY (.5); REVISIONS TO LETTERS RELATING TO GLOBAL SETTLEMENT (.5); PREPARE FOR AND ATTEND CLIENT CONFERENCE REGARDING INCENTIVE PLAN FOR MANAGEMENT (.7); REVISIONS TO AWARD NOTICES RELATING TO KEY EMPLOYEE INCENTIVE AND RETENTION PLANS (0.8).

08/17/12
2.00 TRINKLEIN, JEFFREY REVIEW, COMMENT ON FAQs AND CIRCULATE REVISED VERSION (0.5); REVIEW, COMMENT ON CLIENT COMMENTS (0.2); CALL WITH CLIENT (.1); REVIEW NEW FAQs (0.3); NOTE TO J. BECK (0.1); PARTICIPATE IN CALL TO DISCUSS DOCUMENTS (0.8).

1.50 COX, JAMES A REVIEWING SEPARATION AGREEMENT FOR BAHRAINI EMPLOYEE AND SUGGESTING AMENDMENTS; ATTENDING CALL WITH J WEISSER AND J TRINKLIEN RE: AMENDMENTS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING ISSUES RELATING TO FAQs FOR EMPLOYEE CLAIMS AND OTHER INQUIRIES FROM J. BECK AND P. KARACSONYI.

3.60 WEISSER, JOSHUA REVISIONS TO MULTIPLE ITERATIONS OF FAQ (.8); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING SAME (.6); REVISIONS TO KEIP AND KERP COMMUNICATIONS (.6); CORRESPONDENCE WITH M. COLLINS REGARDING SAME (.1); REVIEW AND ANALYSIS OF EDITS TO SEPARATION AGREEMENT (.3); PREPARE FOR AND ATTEND CLIENT CALL WITH J. COX REGARDING SAME (.5); REVISIONS TO LETTERS TO EMPLOYEES REGARDING GLOBAL SETTLEMENT (.4); RELATED CONFERENCE WITH A. CHATTERJEE (.1); DRAFT RELATED MEMORANDUM TO CLIENT (.2).

1.00 CHATTERJEE, AYESHA REVISE LETTER AGREEMENT RELATING TO GLOBAL SETTLEMENT IN DISCUSSION WITH J. WEISSER.

08/18/12
0.40 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs AND NOTE TO HUNTZ.

1.50 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO CLIENT REGARDING OUTSTANDING EMPLOYEE BENEFITS ISSUES (.1); REVISIONS TO RELATED FREQUENTLY ADDED QUESTIONS (.4); REVISIONS TO SEPARATION AGREEMENT (.7); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.1); REVIEW AND ANALYZE RESPONSES TO OUTSTANDING EMPLOYEE CLAIM QUESTIONS (.2).

08/19/12
0.70 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs TO REFLECT COMMENT OF H. THOMPSON (0.6); NOTE TO J. WEISSER REGARDING CLAIMS (0.1).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING DRAFT CLAIM FREQUENTLY ASKED QUESTIONS FOR EMPLOYEES.

08/20/12
2.60 TRINKLEIN, JEFFREY REVIEW, COMMENT ON SEPARATION AGREEMENT (0.1); REVIEW COMMENTS TO FAQ AND PREPARE NEW DRAFT (1.5); DISCUSS WITH J. WEISSER (0.9); REVIEW NOTE FROM WEISSER (0.1).

0.30 COX, JAMES A REVIEWING J WEISSER REVISIONS TO SEPARATION AGREEMENT FOR BAHRAINI EMPLOYEE.

0.40 COLLINS, MICHAEL J REVIEW/EDIT MIP TERM SHEET.

1.40 KELSEY, MATTHEW K REVIEW REVISED EMPLOYEE FAQs (.5); COORDINATE WITH J. WEISSER REGARDING ISSUES WITH IPP/IIP (.4); CORRESPONDENCE WITH J. BECK OF ARCAPITA REGARDING EMPLOYEE ISSUES AND IMPLEMENTATION OF GLOBAL SETTLEMENT AND CLAIMS ADMINISTRATION (.5).

2.50 WEISSER, JOSHUA REVISIONS TO KEIP AND KERP AWARD AGREEMENTS (.4); MULTIPLE ROUNDS OF REVISIONS TO FREQUENTLY ASKED QUESTIONS (.7); RELATED DISCUSSIONS WITH J. TRINKLEIN (.9); RELATED CORRESPONDENCE WITH CLIENT (.2); RELATED DISCUSSION WITH M. KELSEY (.1); ANALYSIS OF AIPL CLAIMS FOR EMPLOYEES (.2).

08/21/12
0.10 TRINKLEIN, JEFFREY COMMENT ON FAQs.

1.10 KELSEY, MATTHEW K FINALIZE FAQs AND RESPOND TO QUERIES FROM J. BECK OF ARCAPITA REGARDING CLAIMS PROCESS (.9); COORDINATE WITH J. WEISSER REGARDING SAME (.2).

2.00 WEISSER, JOSHUA FINALIZE FAQ'S FOR EMPLOYEES (.5); FINALIZE KEIP AND KERP LETTERS (.5); PROVIDE ADVICE REGARDING GLOBAL SETTLEMENT (.5); REVISIONS TO RESPONSES TO FOLLOW UP QUESTIONS OF EMPLOYEES (.3); RELATED CONFERENCE WITH P. KARASCONYI (.2).

08/22/12
0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK FROM COMPANY AND RESPONSES TO SAME.

0.20 WEISSER, JOSHUA CONFERENCE WITH J. BECK REGARDING NON-MANAGEMENT EMPLOYEES.

08/23/12
0.80 TRINKLEIN, JEFFREY REVIEW, RESPOND TO R. JAMES COMMENTS REGARDING RILE OF AIPL (.5); CALL WITH J. SWEENEY (0.1); NOTE TO M. KELSEY (.2).

0.40 COX, JAMES A REVIEWING AND RESPONDING TO EMAIL FROM J BECK RE: UK COMPROMISE AGREEMENT AMENDMENTS.

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK REGARDING EMPLOYEE CLAIMS.

1.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH J. BECK REGARDING EMPLOYEE ISSUES (.4); RELATED REVIEW OF CASE PLEADINGS (.3); CONFERENCE REGARDING EMPLOYEE CLAIMS WITH INTERNAL TEAM (.2); RESEARCH REGARDING PRIORITY OF BONUS CLAIMS FOR J. TRINKLEIN (.5).

08/24/12
0.20 ROSENTHAL, MICHAEL A REVISE EMAIL TO S. CROFT REGARDING INDEMNIFICATION ISSUES (.2).

0.30 WEISSER, JOSHUA CONFERENCE WITH J. TRINKLEIN REGARDING EMPLOYEE CLAIMS ISSUES.

08/25/12
0.90 TRINKLEIN, JEFFREY REVIEW, REVISE TERM SHEET (0.2); REVIEW,
RESPOND TO J. BECK NOTE (0.2); RESPOND TO J.
WEISSER QUESTION REGARDING SETTLEMENT (.1);
REVIEW, REVISE CHANGES TO TERM SHEET (0.2);
REVISE, SEND FINAL VERISON TO J. BECK (0.2).

1.00 WEISSER, JOSHUA REVISIONS TO GLOBAL SETTLEMENT TERM SHEET
(.7); RELATED CORRESPONDENCE WITH J. TRINKLEIN
(.2); DRAFT CORRESPONDENCE TO M. KELSEY
REGARDING IPP (.1).

08/26/12
0.60 KELSEY, MATTHEW K REVIEW EMPLOYEE WAGE ORDERS AND RIF ORDER
AND CORRESPONDENCE REGARDING ISSUES
RELATING TO SPECIFIC PAYMENTS.

1.20 WEISSER, JOSHUA REVISIONS TO MEMORANDUM REGARDING
EMPLOYEE CLAIMS (.5); CONFERENCE WITH J. BECK
REGARDING CLAIMS ADMINISTRATION ISSUES (.2);
ATTEND TO ISSUES RELATED TO IPP
ADMINISTRATION (.5).

08/27/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN AND L. HIRSH REGARDING
SENIOR INCENTIVE PLAN TERMS.

1.60 TRINKLEIN, JEFFREY DISCUSS INCENTIVE PLAN FOR SENIOR
MANAGEMENT (1.0); SUMMARIZE CALL FOR
COLLEAGUES (.5); REVIEW MATERIALS FROM M.
ROSENTHAL. (0.1).

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. TRINKLEIN
REGARDING OUTLINE OF POTENTIAL SENIOR
MANAGEMENT INCENTIVE PLAN (.2); REVIEW
MEMORANDUM REGARDING RECENT RULINGS IN
SDNY REGARDING INCENTIVE PLANS (.6).

1.70 WEISSER, JOSHUA REVIEW AND ANALYZE OF RECENT DECISION
REGARDING EXECUTIVE COMPENSATION (.6); DRAFT
RELATED MEMORANDUM FOR CLIENTS (1.1).

3.00	CHATTERJEE, AYESHA	REVIEW AND SUMMARIZE MEMORANDUM OPINION OF ANOTHER COURT REGARDING EMPLOYEE INCENTIVE PLANS TO PRESENT TO CLIENT WITH J. WEISSER.
08/28/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW HAWKER KEIP DECISION AND RELATED WRITE-UP FROM J. WEISSER AND EMAIL TO CLIENT REGARDING SAME (.2).
0.30	TRINKLEIN, JEFFREY	REVIEW BECK EMAIL; DISCUSS WITH J. WEISSER.
0.50	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO MANAGEMENT INCENTIVE PLAN (.2); CONFERENCE WITH L. HIRSCH (ALVAREZ) REGARDING SAME (.3).
08/29/12		
0.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH L. HIRSH, H. PARKHILL AND M. KELSEY REGARDING SENIOR INCENTIVE PLAN (.6).
2.60	KELSEY, MATTHEW K	REVIEW DRAFT TERM SHEET (.8); PREPARE FOR AND CALL WITH A&M REGARDING DRAFT MANAGEMENT INCENTIVE TERM SHEET AND ISSUES (1.4); REVIEW REVISED DRAFT MANAGEMENT INCENTIVE TERM SHEET (.4).
1.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE REGARDING EXECUTIVE COMPENSATION ISSUES (1.1); DRAFT SUMMARY OF EMPLOYEE CLAIMS ISSUES (.5).
1.00	CHATTERJEE, AYESHA	CALL WITH L. HIRSCH, M. ROSENTHAL, M. KELSEY, J. WEISSER AND G. GRIFFIN REGARDING DETAILS OF SENIOR MANAGEMENT INCENTIVE PROGRAM.
08/30/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW REVISED SENIOR MANAGEMENT INCENTIVE PLAN TERM SHEET (.2).
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING POTENTIAL SUIT ON RIF BENEFITS IN THE UNITED KINGDOM.

08/31/12

- 1.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH J. COX, J. BECK, PETER K REGARDING ULRICH AND INNES CLAIMS (.6); TELEPHONE WITH L. HIRSH REGARDING BUSINESS PLAN, TOGGLE PLAN (.4).
- 1.10 TRINKLEIN, JEFFREY CONFERENCE CALL WITH PETER K. TO DISCUSS ISSUES RAISED BY LETTER FROM UK EMPLOYEES, DEMANDING ACCRUED BONUSES (1.1).
- 3.40 COX, JAMES A PREPARING FOR AND ATTENDING CONFERENCE CALL TO DISCUSS BONUS CLAIMS BY UK EMPLOYEES; REVIEWING AND RESPONDING TO EMAILS FROM J BECK AND M ROSENTHAL.
- 0.20 WEISSER, JOSHUA CONFERENCE WITH J. BECK REGARDING EMPLOYEE BENEFITS ISSUES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,045.0	\$ 836.00
JANET M. WEISS	7.20	1,025.0	7,380.00
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	2.50	735.00	1,837.50
DOUGLAS G. LEVIN	7.20	515.00	<u>3,708.00</u>

Total Services \$ 14,468.00

Total Services, Costs/Charges 14,468.00

BALANCE DUE \$ 14,468.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

08/01/12
1.00 WEISSER, JOSHUA PREPARE DOCUMENTS FOR FILING OF LUSAIL MOTION FOR LUSAIL LEASE (.8); RELATED CONFERENCES WITH INTERNAL TEAM (.2).

1.50 LEVIN, DOUGLAS G EMAILS WITH M. GOREN, C. MILLET RE OBTAINING COMMENTS FROM QIB AND THE JPLS TO THE MOTION TO AUTHORIZE THE SEPTEMBER LUSAIL PAYMENT AND THE MOTION TO SHORTEN THE NOTICE PERIOD ON THE LUSAIL MOTION (.5); EDIT AND PROOFREAD SAME MOTIONS, INCLUDING TO INCORPORATE COMMENTS OF M. GOREN (1.0).

08/02/12
0.40 ROSENTHAL, MICHAEL A REVIEW HQ REPORT FROM KPMG (.4).

1.30 WEISSER, JOSHUA FINALIZE LUSAIL LEASE DOCUMENTS FOR FILING (1.0); RELATED CORRESPONDENCE WITH D. LEVIN (.1) AND MILBANK (.1). RELATED CORRESPONDENCE WITH WEIL, AS COUNSEL FOR QIB (.1).

2.00 LEVIN, DOUGLAS G TELEPHONE CONFERENCES AND EMAILS WITH J. WEISSER RE FINALIZING MOTION TO APPROVE LUSAIL PAYMENT AND MOTION TO SHORTEN NOTICE ON LUSAIL MOTION (.4); REVIEW COMMENTS TO SAME MOTIONS FROM E. FLECK AND A. MORGAN AND INCORPORATE COMMENTS INTO MOTIONS (.9); DRAFT NOTICES OF HEARINGS ON SAME MOTIONS (.4); COORDINATE FILING OF SAME MOTIONS (.3).

08/03/12
0.40 LEVIN, DOUGLAS G COORDINATE ENTRY OF ORDER ON MOTION TO SHORTEN NOTICE RE LUSAIL MOTION (.3); CORRESPONDENCES WITH J. WEISSER AND C. MILLET RE SAME ISSUE (.1).

08/08/12
0.70 WEISS, JANET M REVIEW LEGAL ANALYSIS RE VALUATION OF HEAD QUARTERS BUILDING LEASE.

0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO LEASE
PAYMENTS UNDER LUSAIL.

08/13/12
0.60 WEISS, JANET M CALL WITH C. LITTON OF ALVAREZ & MARSAL RE [REDACTED]
[REDACTED] ISSUES AND ARCAPITA BANK OBLIGATIONS
AND EFFECT OF CHAPTER 11.

08/15/12
0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO J. GORDON REGARDING HONG
KONG LEASE QUESTION (.2).

0.70 WEISS, JANET M REVISE STANDSTILL AGREEMENT BASED ON
COMMENTS BY SIO AND CLIENT.

1.50 LEVIN, DOUGLAS G DRAFT SCRIPT RE LUSAIL MOTION IN CONNECTION
WITH SEPTEMBER FUNDING OBLIGATION FOR USE
AT AUGUST 16 HEARING (1.3); EMAILS TO AN FROM J.
WEISSER AND J. GRAVES, AND TELEPHONE
CONFERENCE WITH J. WEISSER, RE SAME SCRIPT
(.2).

08/17/12
1.40 WEISS, JANET M EMAILS WITH M. FORBES RE SIO ISSUES WITH
STANDSTILL AGREEMENT (.2); REVIEW STANDSTILL
AGREEMENT BASED ON SIO ISSUES (1.2).

08/21/12
3.80 WEISS, JANET M REVIEW ISSUES RE SIO'S COUNSEL M. FORBES AT
TAYLOR WESSING RE HEADQUARTERS LEASE,
INCLUDING FINALIZING STANDSTILL AGREEMENT.

0.40 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING OBTAINING
CONSENTS TO EXTENSIONS OF 365(D)(4) DEADLINE.

1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, AND M. KELSEY, RE
NECESSARY TASKS TO FURTHER EXTEND TIME IN
WHICH TO REJECT UNEXPIRED LEASES (.5);
RESEARCH RE REQUIREMENTS IN CONNECTION
WITH MOTION TO EXTEND SAME PERIOD (.6).

08/24/12			
0.10	LEVIN, DOUGLAS G	DRAFT EMAIL TO J. WEISSER AND M. KELSEY RE IDENTIFICATION OF UNEXPIRED LEASES IN ORDER TO OBTAIN CONSENT OF LANDLORDS TO EXTEND PERIOD OF TIME TO ASSUME OR REJECT LEASES (.1).	
08/27/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO J. GORDON OF A&M REGARDING WINDING UP HONG KONG LEASE (.2).	
0.50	KELSEY, MATTHEW K	CONFERENCE WITH D. LEVIN REGARDING 365(D)(4) AND EXCLUSIVITY.	
0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. DOSHI, M. KELSEY RE IDENTIFICATION OF THE DEBTORS' UNEXPIRED LEASES (.1).	
08/29/12			
0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. ROGERS, A. DOSHI, RE EXTENDING THE PERIOD TO ASSUME OR REJECT LEASES VIA LANDLORD CONSENT (.2).	
08/30/12			
0.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH A. DOSHI AND EMAILS TO AND FROM A. DOSHI RE EXTENDING THE PERIOD TO ASSUME OR REJECT LEASES VIA LANDLORD CONSENT (.3).	

Henry A. Thompson
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P.O. Box 1406
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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$ 995.00	\$ 1,094.50
MICHAEL A. ROSENTHAL	3.60	1,045.0	3,762.00
MATTHEW K. KELSEY	3.80	785.00	2,983.00
KENNETH A. GLOWACKI	6.90	695.00	4,795.50
JOSHUA WEISSER	11.30	735.00	8,305.50
DOUGLAS G. LEVIN	62.30	515.00	32,084.50
SERENA G. LIU	0.20	620.00	124.00
JENNIFER M. CONTRERAS	26.40	340.00	8,976.00
MORGAN WOLFE	11.00	255.00	<u>2,805.00</u>

Total Services \$ 64,930.00

Total Services, Costs/Charges 64,930.00

BALANCE DUE \$ 64,930.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

08/01/12			
0.10	WEISSER, JOSHUA		CORRESPONDENCE REGARDING ORDINARY COURSE PROFESSIONAL RETENTION ISSUES.
0.80	LEVIN, DOUGLAS G		DRAFT FIRST INTERIM FEE APPLICATION FOR GIBSON DUNN (.8).
08/02/12			
0.20	WEISSER, JOSHUA		RESPOND TO QUESTIONS REGARDING ORDINARY COURSE PROFESSIONAL COMPENSATION PROCEDURES.
5.20	LEVIN, DOUGLAS G		DRAFT AND EDIT FIRST INTERIM FEE APPLICATION OF GIBSON DUNN (3.7); RESEARCH RE VARIOUS ISSUES RELATED TO SAME MOTION (1.5).
08/03/12			
2.00	LEVIN, DOUGLAS G		DRAFT FIRST INTERIM FEE APPLICATION FOR GIBSON DUNN (2.0).
3.60	CONTRERAS, JENNIFER M		REVISE PREBILL.
08/04/12			
2.50	LEVIN, DOUGLAS G		DRAFT FIRST INTERIM COMPENSATION APPLICATION OF GIBSON DUNN (1.7); DRAFT EMAIL TO B. KIM AND J. WEISSER RE SAME (.2); REVIEW US TRUSTEE GUIDELINES AND LOCAL GUIDELINES IN ORDER TO ENSURE COMPLIANCE OF FEE APPLICATION WITH GUIDELINES (.6).
08/07/12			
0.50	WEISSER, JOSHUA		CONFERENCE WITH S. LIU REGARDING KPMG RETENTION ISSUES AND COMMITTEE QUESTIONS REGARDING SAME.
3.50	CONTRERAS, JENNIFER M		WORK ON JULY FEE STATEMENT (2.9); CALLS WITH D. LEVIN RE SAME (.6).

4.00	WOLFE, MORGAN	REVIEW AND REVISE PREBILL FOR U.S. TRUSTEE COMPLIANCE (4.0).
08/08/12		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. LIU REGARDING ORDINARY COURSE PROFESSIONALS AND REPORTING.
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH S. LIU REGARDING ORDINARY COURSE PROFESSIONAL ISSUES.
8.30	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN (7.1); EMAILS TO AND FROM M. ROSENTHAL, J. WEISS, J. WEISSER, AND J. CONTRERAS RE SUMMARIES OF SERVICES PROVIDED FOR REFERENCE IN FEE APPLICATION AND OTHER ISSUES RE FEE APPLICATION (.7); TELEPHONE CONFERENCES WITH SEVERAL GIBSON DUNN ATTORNEYS RE SAME ISSUES (.5).
3.60	CONTRERAS, JENNIFER M	ASSIST D. LEVIN WITH EXHIBIT ITEMS FOR FEE APPLICATION.
08/09/12		
0.30	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH COMPANY REGARDING ORDINARY COURSE PROFESSIONAL ISSUES.
1.90	CONTRERAS, JENNIFER M	WORK ON FEE APPLICATION.
08/10/12		
0.30	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO 8/15 FEE APPLICATION FILING.
4.70	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN IN ORDER TO INCORPORATE SUMMARIES OF SERVICES PERFORMED AS PROVIDED BY VARIOUS GIBSON DUNN ATTORNEYS (2.9); EMAILS TO AND FROM VARIOUS GIBSON DUNN ATTORNEYS RE SUMMARIES OF SERVICES PROVIDED FOR REFERENCE IN FEE APPLICATION AND OTHER ISSUES RE FEE APPLICATION (.4); TELEPHONE CONFERENCES WITH SEVERAL GIBSON DUNN ATTORNEYS, RE SAME ISSUES (1.4).

08/11/12
0.50 WEISSER, JOSHUA CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATIONS (.3); DRAFT INSERT FOR SAME (.2).

4.90 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN IN ORDER TO INCORPORATE SUMMARIES OF SERVICES PERFORMED AS PROVIDED BY VARIOUS GIBSON DUNN ATTORNEYS (.9); TELEPHONE CONFERENCE WITH J. WEISSER RE VARIOUS SERVICES PROVIDED BY GIBSON DUNN (.5); REDACT TIME ENTRIES IN JULY MONTHLY FEE STATEMENT OF GIBSON DUNN (3.5).

08/12/12
1.60 WEISSER, JOSHUA REVIEW OF DOCUMENTATION RELATING TO FEE APPLICATION.

4.90 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN IN ORDER TO INCORPORATE SUMMARIES OF SERVICES PERFORMED AS PROVIDED BY VARIOUS GIBSON DUNN ATTORNEYS (1.7); EMAILS TO AND FROM VARIOUS GIBSON DUNN ATTORNEYS, INCLUDING L. WASSER, J. HARRISON, J. GRAVES, AND J. WEISSER, RE VARIOUS SERVICES PROVIDED BY GIBSON DUNN FOR REFERENCE IN FEE APPLICATION (.7); REDACT TIME ENTRIES IN JULY MONTHLY FEE STATEMENT OF GIBSON DUNN (2.0); EMAILS TO AND FROM J. WEISSER AND M. KELSEY RE PROPOSED REDACTIONS, AND REVIEW COMMENTS OF J. WEISSER (.5).

08/13/12
1.20 ROSENTHAL, MICHAEL A REVISE GDC FEE APPLICATION DRAFT (1.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND S. LIU REGARDING SUPPLEMENTING ORDINARY COURSE PROFESSIONALS LIST.

4.90 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH J. GRAVES, C. MILLET AND AMY AT ARCAPITA RE ORGANIZING DOCUMENTS RESPONSIVE TO THE COMMITTEE'S LINKLATERS RULE 34 REQUEST (.5); DRAFT/REVISE RULE 34 RESPONSE TO COMMITTEE'S LINKLATERS RULE 34 REQUEST (3.6); REVIEW/ANALYZE COMMITTEE'S OBJECTION TO LINKLATERS FEE MOTION (.8).

0.50	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING OUTSTANDING ORDINARY COURSE PROFESSIONALS ISSUES.
8.40	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, INCLUDING INCORPORATION OF COMMENTS FROM M. ROSENTHAL AND M. KELSEY, AND COORDINATION OF CREATION OF EXHIBITS, AND REVIEW OF SAME EXHIBITS (6.8); HEAVY EMAILS TO AND FROM J. MAKUCH (A&M), M. ROSENTHAL, M. KELSEY, J. WEISSER AND J. CONTRERAS RE COMMENTS TO FEE APPLICATION AND PREPARATION OF EXHIBITS IN SAME (1.1); TELEPHONE CONFERENCES WITH MANY OF SAME INDIVIDUALS RE SAME ISSUES (.5).
5.50	CONTRERAS, JENNIFER M	WORK WITH D. LEVIN AND M. WOLFE TO COORDINATE EXHIBITS TO FEE APPLICATION.
6.00	WOLFE, MORGAN	PREPARE MONTHLY FEE STATEMENT FOR REVIEW AND REDACTION (.5); COMPLETE REDACTIONS FROM MONTHLY FEE STATEMENT (2.0); REVIEW EMAILS RE ARCAPITA BILLS (.5); UPDATE ARCAPITA FEE SUMMARY FROM TIMEKEEPER INFORMATION (3.0).
1.00	WOLFE, MORGAN	UPDATE DISBURSMENT INFORMATION IN EXHIBIT C OF MONTHLY FEE STATEMENT (1.0).
08/14/12		
1.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON REVISED DRAFT OF FIRST INTERIM FEE APPLICATION (1.2).
0.60	KELSEY, MATTHEW K	CORRESPONDENCE AND TELEPHONE CALL WITH J. WEISSER REGARDING ORDINARY COURSE PROFESSIONALS, SUPPLEMENTS, AND TRACKING PAYMENTS.
1.80	GLOWACKI, KENNETH A	TELEPHONE CONFERENCES AND EMAILS WITH J. GRAVES AND C. MILLET RE REVISIONS TO FORMAL RESPONSES/OBJECTIONS AND DOCUMENT PRODUCTION RE THE COMMITTEE'S LINKLATERS RULE 34 REQUEST (.4); REVISE/FINALIZE RULE 34 RESPONSES/OBJECTIONS TO COMMITTEE'S LINKLATERS RULE 34 REQUEST AND INCORPORATE C. MILLET'S REVISIONS RE SAME (1.4).

0.50 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING FEE APPLICATION AND OTHER PROFESSIONAL RETENTION ISSUES.

11.40 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, INCLUDING INCORPORATION OF COMMENTS FROM M. ROSENTHAL AND M. KELSEY, AND COORDINATION OF CREATION OF EXHIBITS, AND REVIEW OF SAME EXHIBITS (7.5); HEAVY EMAILS TO AND FROM J. MAKUCH (A&M), M. KOVARDA (A&M), L. HIRSH (A&M), S. KOTARBA (A&M), M. ROSENTHAL, M. KELSEY, J. WEISSER, J. PAIGE, S. GISELLE, M. WOLFE, P. CRAWFORD AND J. CONTRERAS RE COMMENTS TO FEE APPLICATION, SERVICES PROVIDED BY GIBSON DUNN DURING THE INTERIM COMPENSATION PERIOD, FINANCIAL INFORMATION DISCLOSED IN FEE APPLICATION, AND PREPARATION OF EXHIBITS IN SAME (2.3); TELEPHONE CONFERENCES WITH MANY OF SAME INDIVIDUALS RE SAME ISSUES (1.6).

08/15/12
1.20 ROSENTHAL, MICHAEL A FINALIZE REVIEW OF FIRST INTERIM GDC FEE APPLICATION (1.2).

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE SETTLEMENT RE LINKLATERS FEE OBJECTION AND RULE 34 REQUEST.

0.30 WEISSER, JOSHUA RESPOND TO QUESTIONS RELATING TO FINALIZING FEE APPLICATION.

4.70 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, INCLUDING INCORPORATION OF COMMENTS FROM M. ROSENTHAL AND M. KELSEY, AND COORDINATION OF CREATION OF EXHIBITS, AND REVIEW OF SAME EXHIBITS (2.0); HEAVY EMAILS TO AND FROM M. ROSENTHAL, M. KELSEY, J. GRAVES, J. WEISSER, J. PAIGE, S. GISELLE, M. WOLFE, P. CRAWFORD AND J. CONTRERAS RE COMMENTS TO FEE APPLICATION, SERVICES PROVIDED BY GIBSON DUNN DURING THE INTERIM COMPENSATION PERIOD, FINANCIAL INFORMATION DISCLOSED IN FEE APPLICATION, AND PREPARATION OF EXHIBITS IN SAME (1.3); TELEPHONE CONFERENCES WITH MANY OF SAME INDIVIDUALS RE SAME ISSUES (1.4).

7.10	CONTRERAS, JENNIFER M	COORDINATE REVISED REDACTIONS FOR FEE APPLICATION (2.9); FINALIZE AND REVIEW EXIHIBITS AND CALCULATIONS (2.8); MULITPLE CALLS WITH D. LEVIN, M. WOLFE AND ACCOUNTING DEPT RE SAME (1.4).
08/16/12		
0.60	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN REGARDING FINALIZING AND FILING FEE APPLICATIONS FOR OTHER PROFESSIONALS.
08/17/12		
4.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH M. ROSENTHAL, J. PAIGE AND OTHER GIBSON DUNN ACCOUNTING DEPARTMENT PROFESSIONALS RE RECONCILIATION OF FINANCIAL FIGURES STATED IN VARIOUS MONTHLY FEE STATEMENTS (1.6); HEAVY EMAILS TO AND FROM SAME INDIVIDUALS RE ANALYSES OF SAME ACCOUNTING ISSUES (1.5); REVIEW INVOICES SENT FROM GIBSON DUNN TO ARCAPITA AND OTHER INTERNAL BILLING SUMMARIES RE SAME ISSUES (.6); RESEARCH RE SERVICE REQUIREMENTS IN CONNECTION WITH MONTHLY FEE STATEMENTS AND DRAFT EMAIL TO A. KIM AND J. WEISSER RE PROPOSED RESOLUTION OF SERVICE ISSUE INVOLVING OTHER PROFESSIONALS' FEE STATEMENTS (.5).
08/20/12		
0.10	WEISSER, JOSHUA	INTERNAL CORRESPONDENCE REGARDING FEE APPLICATION ISSUES.
08/21/12		
0.20	WEISSER, JOSHUA	CONFERENCE WITH UNITED STATES TRUSTEE REGARDING FEE ISSUES.
0.70	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF HOULIHAN ENGAGEMENT LETTER (.5); DRAFT RELATED INTERNAL MEMORANDUM (.2).
08/22/12		
0.70	MILLET, CRAIG H	REVISE SUPPLEMENTAL DISCLOSURE RE SCB AND EMAILS RE SAME (.7).

08/23/12
0.20 MILLET, CRAIG H EMAILS TO E. FLECK AND P. COOR RE
SUPPLEMENTAL DISCLOSURE BY GDC RE SCB.

0.60 WEISSER, JOSHUA REVISIONS TO HOULIHAN ENGAGEMENT LETTER (.4);
RELATED DISCUSSION WITH D. LEVIN (.2).

0.20 LIU, SERENA G FINALIZE AND FILE SUPPLEMENTAL DISCLOSURE
REGARDING GIBSON DUNN'S APPLICATION TO BE
DEBTORS' COUNSEL.

08/27/12
0.30 KELSEY, MATTHEW K REVIEW REVISED ORDINARY COURSE
PROFESSIONAL SUPPLEMENTAL FILING.

0.40 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO HOULIHAN
LOKEY ENGAGEMENT LETTER.

08/28/12
0.20 MILLET, CRAIG H EMAILS RE HEARING ON FEE APPLICATIONS (.2).

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL
REGARDING FEE APPLICATIONS.

0.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH D.
O'DONNELL REGARDING HOULIHAN ENGAGEMENT
LETTER.

08/30/12
1.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH R. MORRISSEY
REGARDING FEE APPLICATIONS AND UPDATE ON
CASE STATUS.

2.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND MULTIPLE CALLS WITH
UNITED STATES TRUSTEE (.9); DRAFT RELATED
MEMORANDA TO ADVISORS (.7); RELATED
DISCUSSION WITH MOURANT (.3); FOLLOW UP WORK
IN CONNECTION WITH GIBSON FEE APPLICATION
HEARING (.8).

0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. CONTRERAS, J. PAIGE, M. WOLFE AND D. AMPONSAH RE PREPARATION OF GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT AND SUBSEQUENT MONTHLY FEE STATEMENTS (.3).
2.10	AMPONSAH, DUKE K	REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES.
1.20	CONTRERAS, JENNIFER M	CALCULATE REQUESTED WRITE-OFFS FOR M. ROSENTHAL (.8); FOLLOW-UP EMAILS RE SAME (.2); FORWARD MEMO TO D. LEVIN WITH COMMENTS (.2).
08/31/12		
1.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO FEE APPLICATION (.8); RELATED DISCUSSIONS WITH M. ROSENTHAL (.2); RELATED DISCUSSION WITH R. MORRISSEY (.3).
2.90	AMPONSAH, DUKE K	REVISE AND REVIEW G&D TIME FOR RECORDS FOR TRANSITORY TIMEKEEPERS, HEARING ATTENDANCE AND INVOICES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
MICHAEL A. ROSENTHAL	3.10	1,045.0	3,239.50
JANET M. WEISS	2.50	1,025.0	2,562.50
MATTHEW K. KELSEY	10.50	785.00	8,242.50
KENNETH A. GLOWACKI	0.50	695.00	347.50
JOSHUA WEISSER	2.80	735.00	2,058.00
JEREMY L. GRAVES	2.30	595.00	1,368.50
DOUGLAS G. LEVIN	36.90	515.00	19,003.50
SERENA G. LIU	8.00	620.00	4,960.00
BRIAN J. KIM	13.70	620.00	8,494.00
AYESHA CHATTERJEE	1.70	475.00	807.50
JENNIFER M. CONTRERAS	9.00	340.00	3,060.00
JAMES D. DEBARTOLO	2.70	255.00	688.50
MORGAN WOLFE	2.30	255.00	<u>586.50</u>

Total Services \$ 56,214.50

Total Services, Costs/Charges 56,214.50

BALANCE DUE \$ 56,214.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

08/01/12
0.40 LEVIN, DOUGLAS G EMAILS WITH J. GORDON OF A&M, J. WEISS, M. KELSEY AND J. WEISSER RE PAYMENT OF INVOICE FROM FTI CONSULTING.

0.20 LIU, SERENA G DRAFT EMAIL REQUESTING INFORMATION REGARDING PAYMENTS MADE TO ORDINARY COURSE PROFESSIONALS FOR PURPOSE OF PREPARING REPORT IN COMPLIANCE WITH ORDINARY COURSE PROFESSIONAL ORDER.

1.30 DEBARTOLO, JAMES D EMAILS WITH TROWERS RE MONTHLY FEE STATEMENT (.2); REVIEW SAME FOR FILING (.4); FILE SAME (.5); COORDINATE SERVICE OF SAME (.2).

08/02/12
0.30 LEVIN, DOUGLAS G EMAILS TO J. GORDON OF A&M, J. WEISS AND J. WEISSER RE PAYMENT OF INVOICE FROM FTI CONSULTING AND TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.3).

0.50 KIM, BRIAN J CORRESPOND WITH S. BARNARD (LINKLATERS) RE: UPDATED CONFLICTS LIST.

08/06/12
0.20 ROSENTHAL, MICHAEL A TELEPHONE CALL WITH J. WEISS REGARDING EXPANDED KPMG RETENTION (.2).

1.80 WEISS, JANET M REVIEW AND REVISE PLEADING FOR ADDITIONAL ENGAGEMENT FOR KPMG (1.6); TELEPHONE CALL WITH M. ROSENTHAL RE: SAME (0.2).

1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH PROFESSIONALS FOR THE DEBTORS AND COMMITTEE RE COORDINATION OF COMPLETION OF FEE APPLICATIONS BY AUGUST 15 (.7); EMAILS TO AND FROM J. GORDON OF A&M AND J. WEISSER RE FEE APPLICATION OF A&M (.5).

0.40 LIU, SERENA G REVISE AND COORDINATE FILING OF NOTICE OF
ADDITIONAL ENGAGEMENT LETTER FOR KPMG TAX.

0.60 DEBARTOLO, JAMES D FILE ADDITION ENGAGEMENT LETTER AND
COORDINATE SERVICE OF SAME.

08/07/12
0.40 LIU, SERENA G CONFERENCE WITH COMMITTEE REGARDING
QUESTIONS ABOUT KPMG TAX ADDITIONAL
ENGAGEMENT LETTER (0.2); RESEARCH ANSWERS IN
CONNECTION WITH SAME (0.2).

08/08/12
0.50 KELSEY, MATTHEW K COORDINATE WITH D. LEVIN REGARDING FEE
APPLICATION.

1.20 LIU, SERENA G RESEARCH WHICH AUTHORIZED OCPS HAVE FILED
AFFIDAVITS (0.2); COMMUNICATE WITH A. DOSHI AND
J. WEISSER REGARDING STATEMENT OF OCP
PAYMENTS (0.3); PREPARE NOTICE REGARDING
PAYMENTS MADE TO ORDINARY COURSE
PROFESSIONALS (0.7).

0.30 KIM, BRIAN J CORRESPOND WITH M. ROSENTHAL AND C. MILLET
RE: TROWERS SUPPLEMENTAL DECLARATION.

08/09/12
1.60 LIU, SERENA G CONFERENCE WITH A. DOSHI REGARDING
PAYMENTS MADE TO ORDINARY COURSE
PROFESSIONALS (0.4); DRAFT NOTICE OF
SUPPLEMENTAL LIST OF ORDINARY COURSE
PROFESSIONALS (0.5); ANALYZE OCP ORDER
REGARDING PROCEDURE FOR ADDING ADDITIONAL
ORDINARY COURSE PROFESSIONALS (0.2); DRAFT
RESPONSE TO P. TATUM (KPMG) REGARDING TIMING
OF PAYMENTS PURSUANT TO FEE APPLICATION (0.2);
TELECONFERENCE WITH A. KIM REGARDING
MORGAN LEWIS (0.1); TELECONFERENCE WITH E.
ALEGRE REGARDING KPMG TAX ADDITIONAL
ENGAGEMENT LETTER (0.2).

0.50 KIM, BRIAN J REVIEW ERNST & YOUNG'S FIRST MONTHLY FEE
STATEMENT.

0.40	CHATTERJEE, AYESHA	SUMMARIZE MAIN POINTS OF ROTHSCHILD RETENTION ORDER FOR A. DOSHI.
0.80	DEBARTOLO, JAMES D	PREPARE AND FILE E&Y FEE STATEMENT (.6); COORDINATE SERVICE OF SAME (.2).
08/10/12		
2.80	KELSEY, MATTHEW K	REVIEW AND REVISE DRAFT INTERIM FEE APPLICATION (2.2); CORRESPONDENCE WITH D. LEVIN REGARDING SAME (.2); CONFERENCE WITH J. WEISSER AND J. GRAVES REGARDING FEE APPLICATION ISSUES (.4).
0.50	GLOWACKI, KENNETH A	TELEPHONE CONFERENCES AND EMAILS WITH D. LEVIN RE SCB ADEQUATE PROTECTION SUMMARY FOR FEE APPLICATION.
0.40	LIU, SERENA G	CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING COMMITTEE'S REQUEST FOR INFORMATION RE: KPMG TAX ENGAGEMENT (0.2); CORRESPOND WITH P. TATUM (KPMG) REGARDING WHEN FEES REQUESTS IN MONTHLY STATEMENTS WILL BE RELEASED PER INTERIM COMPENSATION ORDER (0.1); CONFER WITH E. ALEGRE REGARDING ADDITIONAL QUESTIONS ABOUT KPMG ADDITIONAL ENGAGEMENT (0.1).
08/11/12		
0.20	ROSENTHAL, MICHAEL A	ADDRESS COMMITTEE ISSUES REGARDING ADDITIONAL KPMG APPOINTMENT RELATED TO CHICAGO CONDOMINIUM (.2).
08/13/12		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH S. LIU RE EXPANDED KPMG ENGAGEMENT (.1).
1.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING FEE APPLICATION (.2); REVIEW REVISED FEE APPLICATION (.7); CORRESPONDENCE WITH D. LEVIN AND J. CONTRERAS REGARDING SCHEDULES TO FEE APPLICATION (.4).

- 1.20 LEVIN, DOUGLAS G ASSIST OTHER PROFESSIONALS, INCLUDING MOURANT AND A&M, IN PREPARING FIRST INTERIM FEE APPLICATIONS (.8); DRAFT, EDIT AND CIRCULATE MASTER LIST OF CONTACTS AT DIFFERENT PROFESSIONALS RE FEE APPLICATION AND MONTHLY FEE STATEMENT ISSUES (.4).
- 0.70 LIU, SERENA G TELECONFERENCE WITH A&M AND COMMITTEE REGARDING ADDITIONAL KPMG TAX (0.2); CONFER WITH B. DELUIGI REGARDING DISCOVERY FROM LINKLATERS (0.1); REVIEW CONFIDENTIALITY AGREEMENT FOR DISSEMINATION OF INFORMATION TO CREDITORS IN CONNECTION WITH SAME (0.2); COMMUNICATE WITH ARCAPITA AND KPMG REGARDING OBTAINING IRS INQUIRY LETTER (0.2).
- 0.30 KIM, BRIAN J CALL WITH F. O'DRISCOLL (MOURANT) RE: FEE APPLICATION.
- 1.50 CONTRERAS, JENNIFER M MULTIPLE EMAILS AND CALLS WITH D. LEVIN RE FILING OF FEE STATEMENTS FOR ADDITIONAL PROFESSIONALS (.8); PREPARE ITEMS FOR MOURANT OZANNES (.7).
- 08/14/12
- 2.80 KELSEY, MATTHEW K REVIEW AND REVISE INTERIM FEE APPLICATION.
- 3.10 LEVIN, DOUGLAS G EMAILS AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING A&M, MOURANT, KPMG(US) AND TROWERS, RE ASSISTANCE WITH PREPARING AND FILING THEIR RESPECTIVE FEE APPLICATIONS, AND GENERAL ADVICE REGARDING THE COMPENSATION PROCESS (1.6); REVIEW AND PROVIDE COMMENTS TO A&M FEE APPLICATION, AND EMAILS WITH J. MAKUCH (1.0); REVIEW AND PROVIDE COMMENTS TO TROWERS FEE APPLICATION, AND EMAILS WITH C. BARBOUR RE SAME (.5).
- 0.40 LIU, SERENA G CONFER WITH COMMITTEE REGARDING REVISED OCP LIST (0.2); RESPOND TO QUESTION FROM A. HARROWER REGARDING INTERIM COMPENSATION (0.2).

- 0.80 KIM, BRIAN J REVIEW LINKLATERS FEE APPLICATION AND COORDINATE FILING.
- 2.40 CONTRERAS, JENNIFER M COORDINATE HARD COPY PRINT OUTS AND ITEMS RELATED TO DOCUMENT PRODUCTION FOR EXPANSION OF LINKLATERS PAYMENTS (1.5); CONFERENCES WITH J. GRAVES RE SAME (.5); FINALIZE LINKS SUPPLEMENTAL DISCLOSURE WITH B. KIM (.4).
- 08/15/12
3.10 KELSEY, MATTHEW K REVIEW AND FINALIZE FEE APPLICATION AND FEE STATEMENT (2.1); CALLS WITH J. CONTRERAS AND D. LEVIN REGARDING SAME AND SERVICE (.7); CALL WITH A&M REGARDING FEE APPLICATION (.3).
- 2.50 LEVIN, DOUGLAS G EMAILS AND TELEPHONE CONFERENCES WITH REPRESENTATIVES FROM VARIOUS PROFESSIONALS, INCLUDING A&M, MILBANK, MOURANT, KPMG (US) AND TROWERS, RE ASSISTANCE WITH PREPARING AND FILING THEIR RESPECTIVE FEE APPLICATIONS (.4); REVIEW AND PROVIDE COMMENTS TO TROWERS' REVISED FEE APPLICATION, AND EMAILS AND TELEPHONE CONFERENCE WITH C. BARBOUR RE SAME (.9); REVIEW AND PROVIDE COMMENTS TO A&M FEE APPLICATION, AND EMAILS AND TELEPHONE CONFERENCES WITH J. MAKUCH AND M. KELSEY RE SAME (1.2).
- 5.50 KIM, BRIAN J MULTIPLE CORRESPONDENCES WITH MOURANT OZANNES TEAM RE: MONTHLY FEE STATEMENT AND FEE APPLICATION (2.0). REVIEW AND REVISE DRAFT MONTHLY STATEMENT FOR PRIVILEGED NARRATIVES IN ENTRIES (3.5).
- 5.10 CONTRERAS, JENNIFER M PREPARE AND REVISE OMNIBUS NOTICE OF FEE APPLICATIONS WITH D. LEVIN (1.9); COORDINATE THE FILING OF VARIOUS OTHER PROFESSIONAL FEE APPLICATION ON BEHALF OF DEBTORS' PROFESSIONALS (3.2).

08/16/12

3.40 LEVIN, DOUGLAS G ASSIST VARIOUS PROFESSIONALS RETAINED BY THE DEBTORS WITH DRAFTING AND FILING THEIR FEE APPLICATIONS, INCLUDING TELEPHONE CONFERENCES AND CORRESPONDENCES WITH A. SVOYSKIY OF ROTHSCHILD, J. MAKUCH OF A&M, P. TATUM OF KPMG, AND C. BARBOUR OF TROWERS (3.2); TELEPHONE CONFERENCES WITH B. KIM RE TROWERS FEE APPLICATION (.2).

3.70 KIM, BRIAN J MULTIPLE CORRESPONDENCES WITH MOURANT OZANNES TEAM RE: MONTHLY FEE STATEMENT AND FEE APPLICATION (1.5). REVIEW AND REVISE FEE STATEMENT AND FEE APPLICATION (1.8). COORDINATE FILING OF FEE STATEMENT AND FEE APPLICATION (0.4).

0.80 WOLFE, MORGAN FILE FIRST INTERIM APPLICATION OF MILBANK, TWEED, HADLEY & MCCLOY LLP TO COURT DOCKET (.8).

1.50 WOLFE, MORGAN FILE MOURANT OZANNES FIRST FEE APPLICATION TO COURT DOCKET (1.5).

08/17/12

0.20 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK REGARDING KPMG ENGAGEMENT RELATED TO ELYSIAN (.1); EMAIL WITH M. KVARDA REGARDING ELYSIAN ENGAGEMENT (.1).

0.80 KIM, BRIAN J CORRESPONDENCES WITH F. O'DRISCOLL RE: BILLING CATEGORIES.

08/20/12

0.70 WEISS, JANET M TELEPHONE CONFERENCE WITH KPMG AND C. LITTON AND M. KUARDA FROM ALVAREZ RE TAX ISSUES FOR RETENTION OF KPMG TO RESPOND TO INQUIRIES FROM THE COMMITTEE.

0.10 LEVIN, DOUGLAS G EMAIL TO AND FROM A. SVOYSKIY RE PREPARING FEE APPLICATION OF ROTHSCHILD (.1).

1.60 LIU, SERENA G FINALIZE NOTICE OF PAYMENTS TO ORDINARY
COURSE PROFESSIONAL PAYMENTS (0.6);
CONFERENCE WITH A&M, KPMG, AND ARCAPITA
REGARDING DEBTORS' RELATIONSHIP TO ENTITY
SUBJECT TO IRS EXAMINATION (0.8); CONFERENCE
WITH J. WEISS REGARDING SAME (0.2).

0.50 KIM, BRIAN J REVIEW LINKLATERS' FEE STATEMENT AND
COORDINATE FILING.

08/21/12
1.10 ROSENTHAL, MICHAEL A REVIEW HOULIHAN DEFERRED FEE AGREEMENT
WITH COMMITTEE (.6); EMAIL WITH S. DUDLEY
REGARDING HOULIHAN AGREEMENT (.1);
TELEPHONE WITH E. FLECK REGARDING HOULIHAN
AGREEMENT (.2); EMAIL FROM E. FLECK REGARDING
DISTRIBUTABLE VALUE ISSUES RELATED TO
HOULIHAN (.2).

0.60 LEVIN, DOUGLAS G EMAILS TO AND FROM M. KELSEY, J. WEISSER AND J.
CONTRERAS RE VARIOUS ISSUES PERTAINING TO
FILING OF FEE APPLICATION OF ROTHSCHILD AND
CONSEQUENCES OF FILING A FEE APPLICATION
AFTER THE TIME PERIOD SET FORTH IN THE INTERIM
COMPENSATION ORDER (.6).

08/22/12
4.40 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL, J. WEISSER
AND J. WEISS RE ANALYSIS OF TERMS OF HOULIHAN
LOKEY RETENTION LETTER AND COMMENTS TO
SAME (.6); TELEPHONE CONFERENCE WITH J.
WEISSER RE SAME ISSUE (.1); RESEARCH RE
INDEMNITY PROVISIONS AND OTHER CORE TERMS IN
ENGAGEMENT LETTERS FOR PROFESSIONALS
RETAINED BY THE DEBTORS AND THE COMMITTEE,
AND PREPARE REDLINED VERSION OF HOULIHAN
LOKEY RETENTION LETTER CONSISTENT WITH
TERMS OF OTHER PROFESSIONALS' ENGAGEMENTS
(3.0); EMAILS TO AND FROM J. GORDON OF A&M RE
ANALYSIS OF FINANCIAL FIGURES PROVIDED IN
GIBSON DUNN'S MONTHLY FEE STATEMENTS AND
FIRST INTERIM FEE APPLICATION (.7).

08/23/12
2.20 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER AND M. ROSENTHAL RE COMMENTS TO ENGAGEMENT LETTER OF HOULIHAN LOKEY (.3); DRAFT, EDIT AND PROOFREAD PROPOSED LANGUAGE IN SAME ENGAGEMENT LETTER, INCLUDING RESEARCH REGARDING TERMS OF EMPLOYMENT USED IN ENGAGEMENT LETTERS FOR PROFESSIONALS RETAINED BY THE DEBTORS (1.9).

08/24/12
1.40 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER, B. DOUTON, AND A. SVOYSKIY RE PROPOSED LANGUAGE IN HOULIHAN LOKEY ENGAGEMENT LETTER (.3); DRAFT AND EDIT SECTIONS OF SAME ENGAGEMENT LETTER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.0); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ENGAGEMENT LETTER (.1).

08/25/12
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM B. DOUTON RE COMMENTS TO PROPOSED HOULIHAN LOKEY ENGAGEMENT LETTER (.1); PREPARE REDLINE COMPARISON REFLECTING GIBSON DUNN'S COMMENTS TO SAME ENGAGEMENT LETTER (.1).

08/26/12
1.50 LEVIN, DOUGLAS G DRAFT AND EDIT PROPOSED LANGUAGE IN HOULIHAN LOKEY ENGAGEMENT LETTER IN ORDER TO INCORPORATE COMMENTS OF B. DOUTON AND J. WEISSER (1.2); EMAILS TO AND FROM B. DOUTON AND J. WEISSER RE COMMENTS TO SAME ENGAGEMENT LETTER (.3).

08/27/12
0.30 MILLET, CRAIG H REVIEW TROWERS SUPPLEMENTAL DISCLOSURE AND EMAILS RE SAME.

2.40 LEVIN, DOUGLAS G DRAFT AND EDIT PROPOSED LANGUAGE RE HOULIHAN LOKEY ENGAGEMENT LETTER IN ORDER TO INCORPORATE COMMENTS OF A. ROGERS, B. DOUTON AND J. WEISSER (1.6); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME (.1); EMAILS TO AND FROM N. KAMPHAUS (MILBANK), A. DOSHI, A. ROGERS, J. WEISSER AND B. DOUTON RE SAME PROPOSED LANGUAGE (.5); EMAILS TO AND FROM J. WEISSER RE CORRECTED INTERIM COMPENSATION PROCEDURES ORDER (.2).

08/28/12

0.40 LIU, SERENA G

FINALIZE NOTICE OF PAYMENTS TO ORDINARY COURSE PROFESSIONALS BASED ON COMPENSATION AND EXPENSE INFORMATION FROM CLIENT (0.2); DRAFT NOTICE OF ADDITIONAL ORDINARY COURSE PROFESSIONAL FOR SMITH MOORE LEATHERWOOD (0.2).

0.80 KIM, BRIAN J

ATTENTION TO FILING OF PROOFS OF CLAIM BY ARCAPITA EMPLOYEES.

08/29/12

0.50 MILLET, CRAIG H

REVISE RESERVATION OF RIGHTS STATEMENT AS TO THIRD PARTY FEE APPLICATIONS AND EMAILS RE SAME (.4); REVIEW RESERVATION FILED BY COMMITTEE AND EMAILS RE SAME (.1).

0.30 ROSENTHAL, MICHAEL A

REVIEW AND REVISE STATEMENT REGARDING FEE APPLICATION HEARING (.3).

2.30 GRAVES, JEREMY L

DRAFT STATEMENT REGARDING PROFESSIONAL FEES.

1.30 LEVIN, DOUGLAS G

EMAILS TO AND FROM J. GORDON (A&M) AND J. WEISSER RE LOGISTICS AND TIMING OF PAYMENTS OF FEES AND EXPENSES IN CONNECTION WITH KING & SPALDING'S FEE APPLICATION (.5); REVIEW DOCKET MATERIALS RE KING & SPALDING RETENTION ORDER, MONTHLY FEE STATEMENTS AND FEE APPLICATION (.5); EMAILS TO AND FROM R. MORISSEY (US TRUSTEE) AND J. WEISSER RE COMMENTS TO FEE APPLICATIONS FILED BY VARIOUS PROFESSIONALS (.2); EMAILS TO AND FROM A. SVOYSKIY RE FILING OF ROTHSCHILD FEE APPLICATION (.1).

0.20 LIU, SERENA G

CIRCULATE DRAFT PLEADING REGARDING NOTICE OF SUPPLEMENTAL LIST OF ORDINARY COURSE PROFESSIONALS (0.1); CONFERENCE WITH E. FLECK REGARDING SAME (0.1).

1.30 CHATTERJEE, AYESHA

DRAFT STATEMENT IN SUPPORT OF FEE APPLICATIONS IN DISCUSSION WITH J. GRAVES.

08/30/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE AND EMAIL FROM J. WEISSER REGARDING UST OBJECTIONS TO PROFESSIONALS (.2); EMAILS WITH B. DOUTON REGARDING, AND REVIEW TERMS OF, HOULIHAN SUCCESS FEE (.2).

0.90 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO HOULIHAN ENGAGEMENT LETTER (.5); DRAFT RELATED MEMORANDUM TO CLIENT (.4).

2.30 LEVIN, DOUGLAS G REVIEW COMMENTS TO HOULIHAN LOKEY ENGAGEMENT LETTER PROVIDED BY MILBANK AND PREPARE REDLINE REFLECTING PROPOSED REVISIONS TO SAME ENGAGEMENT LETTER (1.6); EMAILS TO AND FROM B. DOUTON (ROTHSCHILD) AND J. WEISSER RE COMMENTS TO SAME ENGAGEMENT LETTER (.5); EMAILS TO AND FROM R. MORISSEY AND J. WEISSER RE COMMENTS TO FEE APPLICATIONS OF VARIOUS PROFESSIONALS (.2).

0.50 LIU, SERENA G DRAFT SUPPLEMENTAL DISCLOSURE REGARDING A&M'S RELATIONSHIP TO ARCAPITA ENTITIES AND DISINTERESTEDNESS.

08/31/12

0.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH B. DOUTON (0.2); AND J. WEISSER REGARDING HH ENGAGEMENT LETTER (.1); REVIEW AND REVISE PROPOSED HH ENGAGEMENT LETTER (.3).

1.90 WEISSER, JOSHUA PREAPRE COMMENTS TO HOULIHAN ENGAGEMENT LETTER (.8); DRAFT MEMORANDUM TO MILBANK REGARDING SAME (.3); RELATED DISCUSSION WITH B. DOUTON AND M. ROSENTHAL (.4); DISCUSSION WITH M. ROSENTHAL REGARDING DISTRIBUTABLE VALUE ISSUE (.4).

8.40 LEVIN, DOUGLAS G

EMAILS TO AND FROM J. WEISSER RE PROPOSED REVISIONS TO ENGAGEMENT LETTER OF HOULIHAN LOKEY (.5); PREPARE REDLINE REFLECTING ADDITIONAL PROPOSED REVISIONS TO SAME ENGAGEMENT LETTER IN ORDER TO BRING THE ENGAGEMENT LETTER IN LINE WITH THOSE OF OTHER PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING REVIEW OF ENGAGEMENT LETTERS AND INDEMNITY AGREEMENTS APPLICABLE TO OTHER PROFESSIONALS (1.9); DRAFT, EDIT AND PROOFREAD PROPOSED ORDER ON FEE APPLICATIONS OF VARIOUS PROFESSIONALS IN THE CHAPTER 11 CASES (3.7); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK), J. PAIGE AND J. WEISSER RE COMMENTS TO SAME DRAFT PROPOSED ORDER AND ANALYSIS OF FINANCIAL FIGURES PROVIDED IN PROPOSED ORDER (.9); EDIT SAME PROPOSED ORDER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (1.2); DRAFT EMAIL TO C. BARBOUR (TROWERS) RE FEES AND EXPENSES RECEIVED BY TROWERS FOR REFERENCE IN PROPOSED ORDER (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$ 995.00	\$ 298.50
JOSHUA WEISSER	0.20	735.00	147.00
BRIAN J. KIM	11.50	620.00	7,130.00
FRED LEE	3.00	385.00	<u>1,155.00</u>

Total Services \$ 8,730.50

Total Services, Costs/Charges 8,730.50

BALANCE DUE \$ 8,730.50

INSURANCE
30561-00112

Detail Services:

08/14/12	1.50 LEE, FRED	PREPARE AND QUALITY CHECK DOCUMENTS FOR PRODUCTION.
08/15/12	1.50 LEE, FRED	PREPARE DOCUMENTS FOR PRODUCTION.
08/17/12	3.50 KIM, BRIAN J	DRAFT SUMMARY FOR INSURERS RE: BRIEF SUMMARY OF CHAPTER 11 CASES' PROGRESS SO FAR.
08/23/12	0.20 WEISSER, JOSHUA	DISCUSSION WITH B. KIM REGARDING INSURANCE ISSUES.
	3.80 KIM, BRIAN J	DISCUSS SUMMARY OF CHAPTER 11 CASES FOR D&O INSURANCE PURPOSES WITH J. WEISSER (0.5). FURTHER REVIEW AND REVISE SUMMARY (3.0). CORRESPOND WITH A. KIM (ARCAPITA) RE: SUMMARY (0.3).
08/24/12	3.80 KIM, BRIAN J	REVIEW AND EXTENSIVELY REVISE SUMMARY (3.6). CIRCULATE REVISED SUMMARY TO A. KIM AND K. SI-AHMED (0.2).
08/29/12	0.30 MILLET, CRAIG H	EMAILS RE D&O RENEWAL FUNDING AND COMMITTEE OBJECTION.
	0.40 KIM, BRIAN J	EMAIL TO D. O'DONNELL (MILBANK) RE: BUDGET ITEM ON RENEWAL OF D&O INSURANCE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.30	\$ 995.00	\$ 12,238.50
MICHAEL A. ROSENTHAL	102.30	1,045.0	106,903.50
STEVEN P. BUFFONE	69.50	1,045.0	72,627.50
JEFFREY TRINKLEIN	0.10	1,025.0	102.50
MATTHEW K. KELSEY	19.20	785.00	15,072.00
JOSHUA WEISSER	23.10	735.00	16,978.50
KENNETH W. MILLER	2.70	720.00	1,944.00
JAMES B. O'GRADY	32.20	705.00	22,701.00
JEREMY L. GRAVES	9.20	595.00	5,474.00
SERENA G. LIU	2.90	620.00	1,798.00
BRIAN J. KIM	9.10	620.00	5,642.00
ALAN MOSKOWITZ	2.80	620.00	<u>1,736.00</u>

Total Services \$ 263,217.50

Total Services, Costs/Charges 263,217.50

BALANCE DUE \$ 263,217.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

08/01/12

- 4.00 ROSENTHAL, MICHAEL A CONSIDERATION OF PLAN STRUCTURE ALTERNATIVES (.6); EMAIL TO H. THOMPSON, J. TRINKLEIN, A. ROGERS AND OTHER RESTRUCTURE ALTERNATIVES (.4); EMAIL FROM J. TRINKLEIN REGARDING RESTRUCTURE ALTERNATIVES (.2); EMAIL REGARDING NEXT STEPS RE RESTRUCTURE ALTERNATIVES (.3); REVIEW AND COMMENT ON REVISED STRUCTURE CHART (.3); CONSIDER IMPACT OF STRUCTURE ON TROWERS ISSUES (.3); PREPARE [REDACTED] TALKING POINTS FOR ATIF (.3); WORK ON PLAN STRUCTURE AND CLASSIFICATION ISSUES (1.6).
- 1.40 BUFFONE, STEVEN P REVIEW M. ROSENTHAL EMAILS, DISCUSS CHANGE OF CONTROL ISSUES WITH K. MILLER (0.4); MEET WITH K. SI-AMED RE SAME (0.6); TELEPHONE CALL AND EMAIL WITH J. O'GRADY (0.4).
- 1.60 BUFFONE, STEVEN P REVIEW EMAILS FROM HENRY THOMPSON, M. ROSENTHAL (0.3); EMAIL K. MILLER (0.1); EMAILS RE [REDACTED] (0.6); EMAIL WITH A. OFFENHARTZ (0.5); EMAIL WITH B. LUTZ (0.1).
- 0.30 BUFFONE, STEVEN P EMAIL J. O'GRADY AND K. MILLER RE MEETING.
- 0.30 BUFFONE, STEVEN P REVIEW CHART RE ARCAPITA WIP.
- 1.20 BUFFONE, STEVEN P REVIEW NUMEROUS EMAILS RELATING TO EXIT CAPITAL STRUCTURE (0.3); MEET WITH J. O'GRADY AND K. MILLER TO DISCUSS QUESTIONS POSED IN M. ROSENTHAL'S EMAIL RE CHANGE OF CONTROL AND IMPLICATION FOR EQUITY STRUCTURE (0.9).
- 0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING STRUCTURE.

0.30 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO PLAN STRUCTURING.

0.70 O'GRADY, JAMES B EMAILS AND MEETING WITH S. BUFFONE AND K. MILLER TO DISCUSS POTENTIAL STRUCTURING ISSUES.

08/02/12

0.30 MILLET, CRAIG H EMAILS RE RELEASE OF CBRE REPOST AND HH LETTER REQUIREMENTS (.3).

1.30 ROSENTHAL, MICHAEL A REVIEW ADDITIONAL KPMG FINAL REPORTS (.8); EMAILS WITH H. THOMPSON REGARDING PLAN STRUCTURE (.3); EMAIL WITH T. SNYDER REGARDING PLAN ISSUES AND FUNDING ALTERNATIVES (.2).

1.50 BUFFONE, STEVEN P MEET WITH K. MILLER RE CHANGE OF CONTROL ISSUES, ARCAPITY CHANGE OF CONTROL ANALYSIS AND SIMILAR ISSUES.

0.20 O'GRADY, JAMES B EMAILS WITH S. BUFFONE AND K. MILLER REGARDING STRUCTURING ISSUES.

08/03/12

2.50 ROSENTHAL, MICHAEL A REVIEW ADDITIONAL KPMG REPORT (.4); EMAIL FROM ALEX S OF ROTHSCHILD REGARDING HH DILIGENCE (.2); EMAIL TO B. THOMAS RE [REDACTED] (.3); EMAIL TO H. THOMPSON AND OTHERS RE REVISED STRUCTURE CHART (.2); REVIEW NEW REVISED REPORTS FROM KPMG RE [REDACTED] (.8); EMAIL TO S. BUFFONE REGARDING PLAN STRUCTURE (.2); REVIEW REVISED STRUCTURE CHART (.2); EMAIL FROM S. DUDLEY REGARDING HH DILIGENCE (.1); REVIEW FURTHER REVISED STRUCTURE CHART AND EMAIL TO H. THOMPSON RE SAME (.1).

1.50 BUFFONE, STEVEN P NUMEROUS EMAILS TO M. ROSENTHAL, K. MILLER, J. O'GRADY AND C. MILLET RE EXIT CAPITAL STRUCTURE (0.7); REVIEW NUMEROUS EMAILS FROM M. ROSENTHAL RE BAHRAIN LAW ISSUES, POSSIBLE [REDACTED] ISSUES (0.8).

2.20	BUFFONE, STEVEN P	SEVERAL EMAILS WITH ARCAPITA AND GD TEAMS (0.6); WORK ON EXIT EQUITY STRUCTURE (1.6).
0.60	WEISSER, JOSHUA	ATTENTION TO PLAN STRUCTURING ISSUES (.3); REVIEW AND ANALYSIS OF RELATED MATERIALS AND MEMORANDUM (.3).
2.70	MILLER, KENNETH W	REVIEW RESULTS OF RESEARCH CONDUCTED BY B. KIM INTO ISSUE RELATED TO ENFORCEMENT OF BANKUPTCY ORDER VIS-A-VIS A COUNTERVAILING BAHRAINI COURT ORDER AND CORRESPOND WITH B. KIM, J. WEISER AND M. KELSEY REGARDING SAME (.4); REVIEW BACKUP DOCUMENTATION AND CORRESPOND WITH ROTHSCHILD REGARDING POSTING TO DATA ROOM (.3); UPDATE CHANGE OF CONTROL CHART IN LIGHT OF VARIOUS RESTRUCTURING ALTERNATIVES (2.0).
08/04/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM S. BUFFONE REGARDING PLAN STRUCTURE ISSUES (.2).
08/05/12		
0.20	MILLET, CRAIG H	EMAILS RE CBRE AND HH LETTER (.2).
0.80	ROSENTHAL, MICHAEL A	WORK ON PLAN ALTERNATIVE ANALYSIS (.8).
1.30	BUFFONE, STEVEN P	WORK ON EXIT EQUITY STRUCTURE ISSUES.
08/06/12		
3.30	ROSENTHAL, MICHAEL A	WORK ON PLAN STRUCTURE ISSUES RELATED TO CAYMAN AND BAHRAIN (1.8); WORK ON STRUCTURE ISSUES RELATED TO PLAN C (1.2); REVIEW MEMO REGARDING ENFORCEMENT OF FOREIGN JUDGMENTS (.3).
1.20	BUFFONE, STEVEN P	SEVERAL EMAILS WITH K. MILLER, M. KELSEY, B. KIM RE DELAWARE ENFORCEABILITY OF JUDGMENT ISSUE.
0.50	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PLAN STRUCTURING MEMORANDUM (.3); RELATED CONFERENCE WITH B. KIM (.2).

08/07/12

3.00 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING PLAN ISSUES (.8); EMAIL TO B. KIM REGARDING RECOGNITION OF FOREIGN JUDGMENT ISSUES (.2); CONSIDER PLAN STRUCTURE ISSUES AND COORDINATION WITH CAYMAN AND BAHRAIN (1.6); MEETING WITH H. THOMPSON REGARDING PLAN ISSUES (.4).

0.70 BUFFONE, STEVEN P SEVERAL EMAILS RE DELAWARE ENFORCEABILITY OF BAHRAIN JUDGMENT (0.2); REVIEW CHANGE OF CONTROL ANALYSIS (0.5).

08/08/12

3.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISED MEMO REGARDING ENFORCEMENT OF FOREIGN JUDGMENT (.6); CONSIDER PLAN STRUCTURE ISSUES (1.8); REVIEW REVISED CHANGE OF CONTROL ANALYSIS AND SPREADSHEET (.8).

1.30 O'GRADY, JAMES B REVIEW STRUCTURING MATERIALS PROVIDED BY CAYMAN AND BAHRAINI COUNSEL.

08/09/12

2.70 MILLET, CRAIG H EMAILS AND CONFERENCES WITH A. ROGERS, J. LAWRENCE AND D. FLETCHER RE AL FAJR HH LETTER AND EMAILS AND CALLS TO KPMG RE SAME (1.9); ANALYZE DOCUMENTS AND EMAILS RESOLVING SCB NDA ISSUES (.8).

6.30 ROSENTHAL, MICHAEL A CALL WITH J. INGHAM AND OTHER TROWERS LAWYERS, H. THOMPSON, A. ROGERS, S. BUFFONE REGARDING BAHRAIN RESTRUCTURING ISSUES (1.6); MEETING WITH H. THOMPSON REGARDING BAHRAIN RESTRUCTURING ISSUES (.4); CONSIDER REVISIONS TO PLAN STRUCTURE RELATED TO BAHRAIN RESTRUCTURING PROVISIONS (.8); REVIEW AND CONSIDER WITH E. ZAINAL AND H. THOMPSON CHANGE OF CONTROL PROVISIONS AND STRUCTURAL RESOLUTION (2.3); EMAILS WITH ROTHSCHILD AND KPMG REGARDING VALUATION REPORTS (.4); REVIEW AND COMMENT ON INITIAL DRAFT OF PRESENTATION TO INVESTORS (.8).

2.50	BUFFONE, STEVEN P	SEVERAL E-MAILS RELATING TO EQUITY EXIT CAPITAL STRUCTURE (0.5); PARTICIPATE IN LENGTHY CONFERENCE CALL WITH THE TROWERS LAW FIRM, HENRY THOMPSON, ART ROGERS, MICHAEL ROSENTHAL AND OTHERS REGARDING BAHRAINI LAW ISSUES IN CONNECTION WITH POSSIBLE EQUITY CAPITAL STRUCTURES (1.4); SEVERAL E-MAILS WITH M. ROSENTHAL, J. O'GRADY, K. MILLER AND OTHERS (0.6).
1.00	WEISSER, JOSHUA	REVISIONS TO PLAN STRUCTURE (.7); RELATED CONFERENCES WITH M. ROSENTHAL AND COMPANY MANAGEMENT (.3).
2.40	O'GRADY, JAMES B	PREPARE FOR AND PARTICIPATE IN CALL WITH BAHRAINI COUNSEL REGARDING RESTRUCTURING ISSUES IN BAHRAIN (1.7); PREPARE SAMPLE CHANGE OF CONTROL SUMMARY ANALYSIS AND SEND TO K. MILLER FOR REVIEW (0.5); EMAILS WITH K. MILLER REGARDING THE ABOVE (0.2).
0.80	GRAVES, JEREMY L	REVIEW AND PERFORM RESEARCH RELATED TO MEMO ADDRESSING STRUCTURAL ISSUES TO BE ADDRESSED IN PLAN (.8).
08/10/12		
0.90	MILLET, CRAIG H	EMAILS WITH A. ROGERS AND J. LAWRENCE RE AL FAJR HH LETTER (.9).
2.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LATEST DRAFT OF INVESTOR PRESENTATION (.5); PARTICIPATE IN SENIOR ADVISOR CONFERENCE CALL WITH ATIF, L. HIRSH REGARDING PLAN STATUS (.5); TELEPHONE WITH L. HIRSH REGARDING PLAN STATUS ISSUES (.2); CONFERENCE CALL WITH J. WEISSER AND M. KELSEY REGARDING PLAN STRUCTURE, OUTLINE AND DRAFT (.7); MEETING WITH H. THOMPSON, E. ZAINAL REGARDING FURTHER REVISIONS TO EXIT STRUCTURE CHART (.7).
1.70	BUFFONE, STEVEN P	REVIEW AND REVISE EQUITY STRUCTURE OUTLINES, SEVERAL E-MAILS WITH H. THOMPSON, M. ROSENTHAL.

1.20 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING CHAPTER 11 PLAN ISSUES (.7); REVIEW TERM SHEETS AND FORMS (.5).

0.90 WEISSER, JOSHUA CONFERENCE WITH M. ROSENTHAL AND M. KELSEY REGARDING PLAN STRUCTURING ISSUES.

08/11/12
0.70 MILLET, CRAIG H REVIEW AL FAJR RESPONSE AND EMAILS WITH A. ROGERS RE RESPONSE OF AL FAJR RE HH LETTER AND PROPOSED RESPONSE TO AL FAJR.

1.30 ROSENTHAL, MICHAEL A EMAILS FROM AND TO H. THOMPSON REGARDING EXIT STRUCTURE CHART (.3); EMAILS WITH AND TO J. WEISSER REGARDING PLAN TERM SHEET AND TREATMENT OF PARTIES (.4); REVIEW NEAR FINAL DRAFT OF PRESENTATION TO INVESTORS (.6).

0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING PLAN TERM SHEET AND STRUCTURE ISSUES.

6.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SOURCE DOCUMENTATION FOR CHAPTER 11 PLAN TERM SHEET (1.5); DRAFT PLAN TERM SHEET (4.2); DRAFT RELATED MEMORANDUM TO M. ROSENTHAL (.5).

08/12/12
2.40 ROSENTHAL, MICHAEL A REVIEW FINAL INVESTOR PRESENTATION (1.2); EMAILS TO C. COMBS REGARDING DTZ REPORT ON █████ (2); EMAILS TO AND FROM K. MILLER REGARDING WATERFALL ANALYSIS (.2); REVIEW WATERFALL ANALYSES FOR VARIOUS PORTFOLIO COMPANIES (.8).

08/13/12

3.40 ROSENTHAL, MICHAEL A TELEPHONE WITH A. ROGERS REGARDING TREATMENT OF BANK UNSECURED CREDITORS (.4); TELEPHONE WITH H. THOMPSON REGARDING INVESTOR MEETING AND CLASSIFICATION ISSUES (.3); EMAILS WITH T. SNYDER REGARDING CLASSIFICATION ISSUES AND POST-EXIT GOVERNANCE (.2); TELEPHONE WITH L. HIRSH REGARDING TREATMENT OF BANK UNSECURED (.2); WORK ON PROPOSAL FOR BANK CREDITOR TREATMENT (.4); REPORT FROM M. CHOWDHURY REGARDING INVESTOR MEETING (.3); WORK ON ISSUES RELATED TO, AND DRAFTS OF, SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT (1.6).

2.20 BUFFONE, STEVEN P SEVERAL CALLS AND E-MAILS RE SUBSCRIPTION AGREEMENT, REVIEW SEVERAL FORMS OF SUBSCRIPTION AGREEMENTS, INCLUDING THOSE USED IN THE ALMATIS MATTER.

1.00 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING PLAN STRUCTURING ISSUES (.6); REVIEW CORRESPONDENCE FROM M. ROSENTHAL AND A. ROGERS REGARDING SAME (.4).

0.20 O'GRADY, JAMES B EMAILS WITH K. MILLER AND S. BUFFONE REGARDING DRAFT SUBSCRIPTION AGREEMENT.

08/14/12

2.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD AND CLIENT RELATED TO PENDING PLAN, DIP AND INVESTOR ISSUES (1); EMAIL FROM AND TO H. PARKHILL REGARDING PLAN TERM SHEET FOR COMMITTEE (.3); TELEPHONE WITH H. PARKHILL REGARDING PLAN TERM SHEET AND DIP TIMING ISSUES (.2); TELEPHONE WITH A. ROGERS REGARDING BANK PLAN UNSECURED CREDITOR TREATMENT (.3); TELEPHONE WITH H. THOMPSON REGARDING PLAN TERM SHEET ISSUES (.3); EMAIL FROM AND TO C. COMBS REGARDING CONTROLLED LIQUIDATION QUESTIONS (.2).

3.20 BUFFONE, STEVEN P CALLS AND E-MAILS RE SUBSCRIPTION AGREEMENT, ESCROW AGREEMENT, MANAGEMENT INCENTIVE PLAN (0.3); CALL WITH J. O'GRADY AND K. MILLER RE EQUITY SUBSCRIPTION AND RELATED DOCUMENTS (0.9); REVIEW SEVERAL PRECEDENTS TO FIND BEST FORMS FOR ASSOCIATES TO MARK UP, SEND SUGGESTED PRECEDENTS TO J. O'GRADY AND K. MILLER (1.6); SEVERAL E-MAILS WITH M. ROSENTHAL (0.4).

0.40 O'GRADY, JAMES B BRIEF REVIEW OF PRECEDENT SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT.

08/15/12
3.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING PLAN STRUCTURE ISSUES (.7); EMAIL WITH B. DOUTON REGARDING KPMG VIRIDIAN REPORT (.1); REVIEW CAYMAN PLANNING MEMORANDUM FROM J. TRINKLEIN (.8); REVIEW REVISED STRUCTURE CHART (.1); WORK ON SUBSCRIPTION AGREEMENT TERM SHEET (.7); WORK ON PLAN TERM SHEET (.6).

1.30 BUFFONE, STEVEN P PARTICIPATE IN CONFERENCE CALL WITH M. ROSENTHAL, J. O'GRADY AND K. MILLER REGARDING SAME (0.4); REVIEW CORPORATE DOCUMENTS REQUIRED TO EFFECTUATE ADDITIONAL EQUITY INVESTMENT IN REORGANIZED ARCAPITA (0.9).

0.80 BUFFONE, STEVEN P NUMEROUS E-MAILS WITH M. ROSENTHAL, J. O'GRADY, K. MILLER REGARDING DRAFTING OF CORPORATE DOCUMENTS REQUIRED FOR NEW EQUITY INVESTMENT.

0.60 BUFFONE, STEVEN P SEVERAL EMAILS WITH C. MILLET RE MOBAY TRANSACTION.

0.20 WEISSER, JOSHUA REVISIONS TO ORGANIZATIONAL CHART (.1) AND ATTEND TO PLAN STRUCTURING ISSUES (.1).

0.80 O'GRADY, JAMES B EMAILS WITH M. ROSENTHAL, S. BUFFONE AND K. MILLER REGARDING MEETING TO DISCUSS DRAFT SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT (0.4); CALL WITH S. BUFFONE AND K. MILLER REGARDING SAME (0.4).

08/16/12

0.80 MILLET, CRAIG H

CONFERENCE WITH A. ROGERS AND OTHER
COMPANY REPRESENTATIVES RE STRATEGY AND
PLAN ALTERNATIVES (.8).

2.20 ROSENTHAL, MICHAEL A

MEETING WITH J. O'GRADY REGARDING PLAN
STRUCTURE AND SUBSCRIPTION DOCUMENTS (.3);
REVIEW EMAIL REGARDING OPEN ISSUES RELATED
TO ESCROW AGREEMENT AND SUBSCRIPTION
DOCUMENTS (.2); CONSIDER TERMS AND
CONDITIONS OF ESCROW AGREEMENT AND
SUBSCRIPTION DOCUMENTS (.8); EMAILS WITH AND
TO H. THOMPSON REGARDING ORGANIZATION
CHART FOR PLAN STRUCTURE AND CAPITAL
STRUCTURE TERMS (.4); MEETING WITH A. ROGERS
REGARDING PAYMENT OF PLACEMENT FEE FOR NEW
MONEY (.2); EMAIL FROM B. THOMAS REGARDING
REGULATORY ISSUES RELATED TO STRUCTURE (.1);
TELEPHONE WITH B. THOMAS REGARDING
REGULATORY ISSUES (.2).

3.20 BUFFONE, STEVEN P

WORK ON DRAFTS OF EQUITY SUBSCRIPTION
AGREEMENT, ESCROW AGREEMENT AND
MANAGEMENT INCENTIVE PLAN (2.8); NUMEROUS E-
MAILS WITH M. ROSENTHAL, J. O'GRADY AND KEN
MILLER REGARDING THE ASSOCIATES' QUESTIONS
ON ISSUES TO BE ADDRESSED IN CONNECTION WITH
THE DRAFTING OF THESE AGREEMENTS (0.4).

1.30 BUFFONE, STEVEN P

E-MAILS WITH J. O'GRADY (0.2); REVIEW OUTLINE OF
EQUITY SUBSCRIPTION QUESTIONS POSED BY J.
O'GRADY (0.8); REVISE AND SEND COMMENTS TO HIM
(0.3).

0.70 KELSEY, MATTHEW K

COORDINATE WITH J. WEISSER REGARDING
REVISIONS TO PLAN TERM SHEET AND
STRUCTURING ISSUES.

0.60 WEISSER, JOSHUA

CONFERENCES WITH J. O'GRADY AND M.
ROSENTHAL REGARDING PLAN ISSUES.

- 4.20 O'GRADY, JAMES B REVIEW PRECEDENT SUBSCRIPTION AGREEMENT (1.0); PREPARE ISSUES LIST FOR DRAFTS OF EQUITY DOCUMENTS (1.1); MEETING WITH M. ROSENTHAL TO DISCUSS SAME (0.4); CALLS AND E-MAILS WITH S. BUFFONE, J. WEISSER AND K. MILLER REGARDING SAME (0.9); COMMENCE REVIEW OF PRECEDENT MATERIALS IN PREPARATION FOR DRAFTING OF EQUITY COMMITMENT LETTER (0.8).
- 08/17/12
7.60 ROSENTHAL, MICHAEL A REVIEW TRANSLATION OF INTERVIEW WITH ATIF (.4); WORK ON CAPITAL STRUCTURE ALTERNATIVES (1.4); EMAILS WITH MOHAMMED AND HENRY REGARDING SMALL CLAIMS CLASS (.3); REVISE PLAN TERM SHEET (1.6); TELEPHONE A. ROGERS REGARDING PLACEMENT AGREEMENT (.2); PREPARE KEY TERMS OF PLACEMENT AGREEMENT (.3); REVIEW AND COMMENT ON DRAFT OF PLACEMENT AGREEMENT (.3); REVIEW AND REVISE CAPITAL STRUCTURE DESCRIPTION (.8); EMAIL TO H. THOMPSON REGARDING CAPITAL STRUCTURE DESCRIPTION AND PLAN TERM SHEET (.1); EMAILS WITH H. THOMPSON, DEAL TEAM AND K. MILLER REGARDING ██████████ CHANGE OF CONTROL ISSUES (.4); REVIEW LITIGATION THREAT LETTERS AND COMPLAINT RELATED TO ██████████ (.3); EMAILS WITH AND TO M. CHOWDHURY REGARDING CONVENIENCE CLASS TREATMENT (.3); PREPARE FOR MEETING ON CONTROLLED LIQUIDATION (.4); REVIEW DRAFT OF BUSINESS PLAN (.8).
- 1.40 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALLS RE CHANGE OF CONTROL ISSUES (0.9); CALL WITH K. MILLER (0.5).
- 1.30 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE EXIT STRUCTURE (0.3); REVIEW AND COMMENT ON LATEST DRAFT OF PLAN TERM SHEET AS CIRCULATED BY J. WEISSER (1.0).
- 2.50 O'GRADY, JAMES B REVIEW OF PRECEDENT MATERIALS IN PREPARATION FOR DRAFTING OF EQUITY COMMITMENT LETTER (1.4); COMMENCE DRAFTING EQUITY COMMITMENT LETTER (1.1).
- 08/18/12
0.70 MILLET, CRAIG H REVIEW AL FAJR RESPONSE AND EMAILS WITH A. ROGERS RE RESPONSE OF AL FAJR RE HH LETTER AND PROPOSED RESPONSE TO AL FAJR (.7).

3.20	ROSENTHAL, MICHAEL A	FURTHER REVIEW AND REVISION OF PLAN TERM SHEET (.8); EMAILS TO AND FROM J. WEISSER REGARDING REVISIONS TO PLAN TERM SHEET (.2); PREPARE EMAIL TO CLIENT REGARDING TREATMENT OF BANK UNSECURED CREDITORS (.8); EMAIL TO TROWERS REGARDING BAHRAIN CONFIRMATION ALTERNATIVES (.4); REVIEW GLOBAL WATERFALL SUMMARY (.6); CONSIDER TREATMENT OF PLACEMENT BANKS (.4).
0.80	BUFFONE, STEVEN P	E-MAILS WITH M. ROSENTHAL (0.2); E-MAIL FROM MOHAMMED CHOWDHURY RE AGENDA FOR NY MEETINGS WITH ALL HANDS REGARDING EQUITY PLAN (0.6).
1.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE PLAN TERM SHEET (.9); RELATED CORRESPONDENCE WITH M. ROSENTHAL (.2); REVIEW AND ANALYZE K. MILLER MEMORANDUM REGARDING PLAN ISSUES (.4).
08/19/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH K. MILLER REGARDING BAHRAIN STRUCTURE ISSUES (.1).
1.20	BUFFONE, STEVEN P	REVIEW AGENDA FOR NY MEETINGS AS RECEIVED FROM ROTHSCHILD'S (0.7); SEVERAL E-MAILS RELATING TO DRAFTING OF EQUITY COMMITMENT LETTER (0.5).
0.60	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH K. MILLER RE BAHRAINI LEGAL ISSUES (0.4); E-MAILS EXCHANGED WITH TROWERS REGARDING VARIOUS ISSUES (0.2).
0.40	BUFFONE, STEVEN P	E-MAILS WITH M. ROSENTHAL RE UPDATE ON BAHRAINI LAW ISSUES (0.2); E-MAILS WITH TROWERS RE SAME (0.2).
1.30	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH J. O'GRADY (0.2); REVIEW AND REVISE EQUITY COMMITMENT LETTER INITIAL DRAFT PREPARED BY J. O'GRADY (1.1).
0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PLAN STRUCTURE RELATED CORRESPONDENCE AND DOCUMENTATION.

1.70 O'GRADY, JAMES B COMPLETE INITIAL DRAFT OF EQUITY COMMITMENT LETTER (1.5); AND E-MAIL TO S. BUFFONE FOR REVIEW (0.2).

08/20/12

4.00 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH A. ROGERS AND H. THOMPSON REGARDING PLAN STRUCTURE ISSUES (1.8); CONFERENCE CALL WITH S. BUFFONE REGARDING PLAN STRUCTURE ISSUES AND INVESTOR DOCUMENTS (.3); WORK ON INVESTOR DOCUMENTS AND TELEPHONE WITH S. BUFFONE REGARDING SAME (.8); EMAILS WITH M. TAN AND H. PARKHILL REGARDING MEETING WITH COMMITTEE ON PLAN PRESENTATION (.3); PREPARE FOR MEETING WITH CLIENT AND ROTHSCHILD ON CONTROLLED LIQUIDATION (.8).

2.80 BUFFONE, STEVEN P SEVERAL E-MAILS WITH J. O'GRADY RE EQUITY COMMITMENT LETTER, MANAGEMENT INCENTIVE PLAN AND ESCROW AGREEMENT (0.6); WORK ON DRAFTS OF DOCUMENTS (2.2).

0.10 TRINKLEIN, JEFFREY REVIEW MANAGEMENT INCENTIVE PLAN - NOTE TO J. O'GRADY REGARDING EXISTING COMPENSATION PLANS (.1).

0.70 KELSEY, MATTHEW K REVIEW AND ANALYZE POTENTIAL PLAN STRUCTURING ISSUES.

0.60 WEISSER, JOSHUA REVIEW AND ANALYZE AND REVISE DRAFT DOCUMENTATION IN CONNECTION WITH PLAN OF REORGANIZATION.

5.70 O'GRADY, JAMES B REVISE EQUITY COMMITMENT LETTER TO INCORPORATE FEEDBACK FROM J. WEISSER, AND E-MAILS WITH J. WEISSER REGARDING SAME (1.2); REVIEW ADDITIONAL PRECEDENT FOR EQUITY COMMITMENT LETTER PROVIDED BY J. WEISSER (0.4); PREPARE INITIAL DRAFT OF MANAGEMENT INCENTIVE PLAN (MIP) TERM SHEET (1.3); EMAILS AND CALLS WITH M. COLLINS, AND OTHER GIBSON DUNN ATTORNEYS REGARDING MIP TERM SHEET (0.9); PREPARE INITIAL DRAFT OF ESCROW AGREEMENT, BASED ON PRECEDENT PROVIDED BY S. BUFFONE (1.9).

08/21/12

- 0.20 MILLET, CRAIG H EMAILS RE PRODUCTION OF DOCUMENTS AND HH LETTERS (.2).
- 6.90 ROSENTHAL, MICHAEL A WORK ON PLAN STRUCTURE ISSUES RELATED TO BAHRAIN (1.6); REVIEW CHANGE OF CONTROL ANALYSIS IN PREPARATION FOR MEETING WITH CLIENT REGARDING PLAN (1.2); PARTICIPATE IN CALL WITH ROTHSCHILD REGARDING PLAN AND CHAPTER 11 ISSUES (.8); PREPARE FOR CONTROLLED LIQUIDATION PLAN MEETING WITH CLIENT AND ROTHSCHILD (1.6); MEETING WITH J. O'GRADY REGARDING ISSUES RELATED TO SUBSCRIPTION AGREEMENT AND ESCROW AGREEMENT (.3); CONSIDER IMPLEMENTATION OF INVESTOR PROTECTION STRUCTURE (.6); REVISE PLAN OF REORGANIZATION TERM SHEET (.8).
- 3.20 BUFFONE, STEVEN P REVIEW AND REVISE MIP DRAFT PREPARED BY J. O'GRADY (0.8); REVIEW AND REVISE EQUITY COMMITMENT LETTER DRAFT (1.0); REVIEW AND REVISE ESCROW AGREEMENT DRAFTS (0.9); SEVERAL E-MAILS WITH M. ROSENTHAL AND J. O'GRADY (0.2); SEND REVISED DRAFTS OF EQUITY COMMITMENT LETTER, MIP AND ESCROW AGREEMENT TO ARCAPITA, ROTHSCHILD'S, M&A AND GD TEAM (0.3).
- 1.00 WEISSER, JOSHUA ATTEND TO PLAN STRUCTURING ISSUES.
- 1.20 WEISSER, JOSHUA PREPARE FOR 8/22 MEETING REGARDING PLAN STRUCTURING ISSUES (.5); RELATED REVIEW OF CAYMAN COUNSEL MEMORANDUM REGARDING PLAN STRUCTURING ISSUES (.3); RELATED REVIEW OF INTERNAL MEMORANDUM REGARDING PLAN STRUCTURING ISSUES RECEIVED FROM M. ROSENTHAL (.4).

5.00 O'GRADY, JAMES B REVIEW PRIOR EXECUTIVE COMPENSATION MATERIALS AND CALL AND EMAILS WITH J. WEISSER REGARDING SAME (1.6); REVISIONS TO MANAGEMENT INCENTIVE PLAN (MIP) TERM SHEET AND CALL WITH M. COLLINS REGARDING SAME (0.5); MEETING WITH M. ROSENTHAL AND J. WEISSER TO DISCUSS CORPORATE STRUCTURE ALTERNATIVES UNDER VARIOUS REORGANIZATION SCENARIOS (0.3); REVISIONS TO EQUITY COMMITMENT LETTER, ESCROW AGREEMENT AND MIP TERM SHEET, AND E-MAILS WITH S. BUFFONE REGARDING SAME (1.9); COORDINATE DELIVERY OF DRAFT EQUITY COMMITMENT LETTER, ESCROW AGREEMENT AND MIP TERM SHEET TO CONFERENCE ROOMS FOR MEETINGS WITH CLIENT TOMORROW (0.7).

08/22/12

0.90 MILLET, CRAIG H MULTIPLE EMAILS RE ██████████ DOCUMENT PRODUCTION AND NDA RELEASES (.9).

9.10 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND EXTENDED SESSION WITH COMPANY REPRESENTATIVES, L. HIRSH, ROTHSCHILD REGARDING NEW MONEY AND STANDALONE PLANS (8.2); MEETING/CALL WITH H. PARKHILL, L. HIRSH, T. SNYDER REGARDING TOGGLE PLAN (.4); TELEPHONE WITH J. SPREYREGEN, J. HENES, T. SNYDER REGARDING TOGGLE PLAN (.3); TELEPHONE WITH D. DUNNE, E. FLECT, T. SNYDER REGARDING TOGGLE PLAN (.2).

7.30 BUFFONE, STEVEN P PARTICIPATE IN ALL DAY MEETINGS AT GIBSON DUNN WITH ARCAPITA, ROTHSCHILD'S, A&M REGARDING PLAN STRUCTURE AND ANALYSES (7.0); MEET WITH K. MILLER (0.1); MEET WITH J. O'GRADY (0.1); E-MAIL M. ROSENTHAL WITH FORMS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (0.1).

4.30 KELSEY, MATTHEW K REVIEW MATERIALS AND PARTICIPATE IN MEETING WITH SENIOR MANAGEMENT AND ROTHSCHILD REGARDING POTENTIAL PLAN STRUCTURES AND MEETING WITH COMMITTEE (3.6); REVIEW MEMORANDUM REGARDING PLAN STRUCTURING ISSUE (.4); CALL WITH J. WEISSER AND S. LIU REGARDING MEMORANDUM AND ISSUES RELATING TO PLAN STRUCTURING (.3).

5.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING REGARDING PLAN STRUCTURE ISSUES (2.8); PREPARE FOR AND ATTEND RELATED DISCUSSION WITH C. MILLET (.5); REVISIONS TO PLAN ORGANIZATIONAL CHART (.2); DISCUSSION WITH B. KIM AND A. MOSKOWITZ REGARDING PRODUCTION OF PLAN MATERIALS AND PLAN SUPPORT AGREEMENT (.6); RESEARCH REGARDING PRECEDENT PLANS (.9); DISCUSSIONS WITH S. LIU REGARDING PLAN STRUCTURING RESEARCH (.3).

0.40 O'GRADY, JAMES B PREPARE COPIES OF EQUITY COMMITMENT MATERIALS FOR USE IN CLIENT MEETING (0.2); CALL WITH K. MILLER REGARDING MEETING STATUS (0.2).

0.30 LIU, SERENA G CONFERENCE WITH J. WEISSER AND M. KELSEY REGARDING WHETHER CREDITOR CAN BE SEPARATELY CLASSIFIED BASED ON CERTAIN SECURED INTERESTS.

2.80 MOSKOWITZ, ALAN DRAFT OUTLINE OF SOLICITATION MOTION.

08/23/12

0.60 MILLET, CRAIG H EMAILS TO/FROM L. HIRSH RE PLAN C ISSUES.

4.90 ROSENTHAL, MICHAEL A WORK ON AIHL/BANK VALUE ALLOCATION ISSUES (.8); REVISE PLAN TERM SHEET RELATIVE TO BANK TREATMENT (.4); CONSIDER IMPLEMENTATION AND STRUCTURE OF TOGGLE PLAN (1.4); REVIEW A&M COMMENTS TO BUSINESS PLAN DRAFT (.8); EMAIL FROM K. MILLER REGARDING LINKLATERS VIEW OF ██████████ CHANGE OF CONTROL ISSUES (.1); CONFERENCE CALL WITH C. MILLET AND M. KELSEY REGARDING ISSUES RELATED TO TOGGLE PLAN (.6); EMAIL FROM STOCKTON CROFT REGARDING POTENTIAL PLAN RELATED LIABILITY (.2); REVIEW AND COMMENT ON RESPONSE TO S. CROFT (.2); TELEPHONE WITH L. HIRSH REGARDING LIQUIDATION AND DISTRIBUTABLE VALUE ANALYSIS (.4).

3.50 KELSEY, MATTHEW K MEETING WITH COMMITTEE REGARDING PLAN ISSUES.

1.40 WEISSER, JOSHUA RESEARCH REGARDING PLAN STRUCTURE PRECEDENT (1.1); RELATED DISCUSSION WITH M. ROSENTHAL (.3).

0.50 O'GRADY, JAMES B REVIEW PROPOSED REORGANIZATION STRUCTURE TO ADDRESS INVESMENT RISK ISSUES IN 2011 (0.5).

1.40 LIU, SERENA G RESEARCH PLAN CONFIRMATION WHERE CERTAIN CLAIMS ARE CLASSIFIED [REDACTED]

08/24/12
3.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH T. SNYDER, H. PARKHILL, A. ABDULMALIK, H. THOMPSON REGARDING PLAN ALTERNATIVES (1.6); TELEPHONE WITH H. THOMPSON REGARDING PLAN ALTERNATIVES (.5); TELEPHONE WITH H. PARKHILL REGARDING STAND ALONE PLAN ISSUES (.3); TELEPHONE WITH L. HIRSH REGARDING STAND ALONE PLAN ISSUES (.2); PREPARE PRESENTATION REGARDING TOGGLE PLAN (1.2).

1.70 BUFFONE, STEVEN P WORK ON VARIOUS PLAN A DOCUMENTS, INCLUDING EQUITY SUPPORT LETTER, ESCROW AGREEMENT (1.4); E-MAILS AND CALLS WITH J. O'GRADY (0.3).

0.30 KELSEY, MATTHEW K REVIEW SUPPLEMENT TO RESEARCH REGARDING PLAN STRUCTURING ISSUE.

1.40 WEISSER, JOSHUA ATTEND TO PLAN STRUCTURING ISSUES (.2); REVISIONS TO PLAN TERM SHEET (.2); REVIEW AND ANALYSIS OF PLAN PRECEDENT (.8); RELATED DISCUSSION WITH J. O'GRADY (.2).

0.30 O'GRADY, JAMES B CALL WITH J. WEISSER AND MEETING WITH K. MILLER REGARDING TRANSACTION STATUS (0.3).

1.20 LIU, SERENA G RESEARCH WHEN CLAIMS MAY BE CLASSIFIED SEPARATELY [REDACTED]

08/25/12
2.10 ROSENTHAL, MICHAEL A PREPARE SUMMARY FOR COMPANY OF TOGGLE PROPOSAL (1.8); EMAIL TO H. THOMPSON REGARDING TOGGLE PROPOSAL (.1); EMAILS TO L. HIRSH AND C. MILLET REGARDING TOGGLE PLAN (.2).

08/26/12

1.20 ROSENTHAL, MICHAEL A WORK ON TOGGLE PLAN MEMO (.8); TELEPHONE WITH H. THOMPSON REGARDING PLAN MEMO (.4).

1.80 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH M. ROSENTHAL AND KIRKLAND REGARDING CASE STATUS AND PLAN ISSUES (1.2); CONFERENCE WITH M. ROSENTHAL REGARDING PLAN ISSUES (.3); REVIEW CORRESPONDENCE WITH J. WEISSER AND A. MOSKOWITZ REGARDING DETAILS OF HOLD HARMLESS LETTER FOR KIRKLAND RELATIVE TO KPMG REPORTS (.3).

08/27/12

1.50 ROSENTHAL, MICHAEL A CONSIDERATION OF CONFIRMATION ISSUES REGARDING COMBINED PLAN (.3); WORK ON DRAFT OF TOGGLE PLAN MEMO (1.2).

1.40 BUFFONE, STEVEN P REVIEW E-MAILS FROM TROWERS (0.4); SEVERAL E-MAILS RELATING TO BAHRAIN LAW ISSUES (0.3); E-MAILS WITH M. ROSENTHAL (0.3); E-MAILS WITH HENRY THOMPSON (0.4).

0.70 BUFFONE, STEVEN P E-MAILS WITH ART RODGERS RE MIP ISSUES.

1.70 BUFFONE, STEVEN P WORK ON VARIOUS PLAN A AGREEMENTS.

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM TROWERS REGARDING BAHRAIN IMPLEMENTATION ISSUES RELATING TO PLAN (.3); REVIEW PLAN TERM SHEET AND CONFERENCE WITH J. WEISSER REGARDING SAME (.5).

3.30 GRAVES, JEREMY L RESEARCH RELATED TO PRIVILEGED PLAN STRUCTURING QUESTION AND DRAFT E-MAIL SUMMARIZING CONCLUSIONS.

5.50 KIM, BRIAN J DRAFT SHELL OF DISCLOSURE STATEMENT IN SUPPORT OF A POTENTIAL PLAN.

08/28/12

- 3.30 ROSENTHAL, MICHAEL A FINALIZE TOGGLE PLAN MEMO (1.2); PARTICIPATE IN CALL WITH ROTHSCHILD AND COMPANY REGARDING PLAN UPDATE (.6); REVIEW RECENT VERSION OF BUSINESS PLAN (.8); EMAILS WITH H. THOMPSON REGARDING TOGGLE MEMO (.2); TELEPHONE WITH H. THOMPSON REGARDING TOGGLE MEMO AND OPEN PLAN ISSUES (.2); TELEPHONE WITH L. HIRSH REGARDING PLAN ISSUES (.3).
- 0.80 ROSENTHAL, MICHAEL A REVISE EQUITY COMMITMENT AND ESCROW AGREEMENTS (.6); TELEPHONE WITH S. BUFFONE REGARDING REVISION TO EQUITY COMMITMENT AND ESCROW AGREEMENTS (.2).
- 5.70 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE EQUITY INCENTIVE PLAN, ESCROW AGREEMENT (0.3); E-MAILS RE PLAN SUPPORT AGREEMENT (0.2); REVIEW AND INCORPORATE M. ROSENTHAL'S COMMENTS ON EQUITY SUPPORT LETTER, MIP, ESCROW AGREEMENT, DISTRIBUTE SAME TO WORKING GROUP (4.2); CALL WITH J. O'GRADY, NUMEROUS E-MAILS WITH J. O'GRADY RE: SAME (0.6); SEVERAL E-MAILS WITH M. ROSENTHAL (0.4).
- 1.20 KELSEY, MATTHEW K REVIEW MEMORANDA TO CLIENT REGARDING PLAN TOGGLE SUMMARIES AND ISSUES (.9); CORRESPONDENCE WITH M. ROSENTHAL REGARDING EQUITY COMMITMENT AND PLAN SUPPORT AGREEMENTS (.3).
- 3.50 O'GRADY, JAMES B REVISIONS TO FORMS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT, TO INCORPORATE FEEDBACK FROM M. ROSENTHAL (2.7); CALLS AND E-MAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (0.8).
- 3.60 GRAVES, JEREMY L DRAFT SUMMARY OF PLAN TERM SHEET.

08/29/12

3.10 MILLET, CRAIG H MULTIPLE EMAILS RE BUSINESS PLAN STRUCTURE AND PREPARATION FOR MEETING WITH COMMITTEE RE THE BUSINESS PLAN (1.2); EMAILS WITH A. PYLE RE HH LETTERS (.4); EMAILS WITH A. MOSKOWITZ AND R SPIGEL RE HH LETTERS AND ORDER (.5); COMMENT ON AND REVISE ORDER EXTENDING INDEMNIFICATION AS TO KPMG AND EMAILS RE SAME (1.0).

3.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON FINAL DRAFT OF EQUITY COMMITMENT AND ESCROW AGREEMENTS (1.1); EMAILS FROM AND TO H. PARKHILL, L. HIRSH AND COMPANY REGARDING BUSINESS PLAN MEETINGS (.1); REVISE PLAN TERM SHEET (1.3); REVISE TOGGLE PLAN MEMO (.8); EMAILS WITH TROWERS AND H. THOMPSON REGARDING BAHRAIN APPROVALS (.2); REVIEW H. THOMPSON COMMENTS TO PLAN TERM SHEET (.4).

0.70 BUFFONE, STEVEN P REVIEW SEVERAL E-MAILS RE BAHRAIN LAW ISSUES.

1.60 KELSEY, MATTHEW K REVIEW AND REVISE PLAN TERM SHEET COMMENTS FROM MANAGEMENT (0.8); CONFERENCE WITH J. GRAVES REGARDING SAME (0.4); REVIEW CORRESPONDENCE FROM J. INGHAM OF TROWERS REGARDING PLAN IMPLEMENTATION ISSUES (.4).

1.50 GRAVES, JEREMY L TELECONFERENCE WITH M. KELSEY REGARDING PLAN TERM SHEET (.4); REVIEW SAME (.5); REVISE AND EDIT SAME (.6).

3.60 KIM, BRIAN J CONTINUE TO PREPARE SHELL OF DISCLOSURE STATEMENT IN ANTICIPATION OF POTENTIAL PLAN.

08/30/12

1.20 MILLET, CRAIG H MULTIPLE EMAILS RE BUSINESS PLAN STRUCTURE AND PREPARATION FOR MEETING WITH COMMITTEE RE THE BUSINESS PLAN.

- 3.30 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH TROWERS, H. THOMPSON, A ROGERS REGARDING BAHRAINI ISSUES RELATED TO PLAN (1.1); PARTICIPATE IN CONFERENCE CALL WITH CLIENT, ROTHSCHILD AND A&M REGARDING PLAN A AND C COST ALLOCATION (1.1); REVIEW LATEST VERSION OF BUSINESS PLAN (.7); EMAIL TO E. FLECK REGARDING BUSINESS PLAN (.1); EMAIL TO CLIENT REGARDING EQUITY COMMITMENT LETTER (.1); REVIEW SEPARATE CLASSIFICATION RESEARCH (.2).
- 0.80 ROSENTHAL, MICHAEL A WORK ON STANDALONE TREATMENT ISSUES (.8).
- 3.90 BUFFONE, STEVEN P SEVERAL E-MAILS WITH M. ROSENTHAL RE EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS (0.3); REVIEW AND REVISE PLAN A AGREEMENTS (1.8); REVIEW PLAN TERM SHEET (1.8).
- 1.20 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH TROWERS REGARDING PLAN STRUCTURING ISSUES.
- 2.10 O'GRADY, JAMES B CALL WITH TROWERS AND CLIENT REGARDING ISSUES CONSUMMATING PROPOSED PLAN IN BAHRAIN (0.9); PARTICIPATE IN ARCAPITA TEAM MEETING (1.1); MEETING WITH M. ROSENTHAL TO DISCUSS STATUS OF EQUITY DOCUMENTATION (0.1).
- 08/31/12
4.00 ROSENTHAL, MICHAEL A REVIEW REVISED BUSINESS PLAN PRESENTATION (1.8); CONFERENCE CALL WITH CLIENT AND ROTHSCHILD REGARDING BUSINESS PLAN (.9); PARTICIPATE IN SENIOR ADVISORS' CONFERENCE CALL WITH ATIF ABDULMALIK AND MARTIN TAN (.5); EMAIL TO E FLECK REGARDING BUSINESS PLAN (.2); EMAIL FROM H. THOMPSON COMMENTING ON PROPOSED ESCROW AGREEMENT (.2); CONFERENCE CALL WITH H. PARKHILL, L. HIRSH, S. BUFFONE REGARDING MIP AND PLAN TERM SHEET (.4).

3.40 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL (0.6); CONFERENCE CALL WITH ROTHSCHILD'S AND A&M REGARDING MANAGEMENT INCENTIVE PLAN, POTENTIAL INCENTIVE RIGHTS OFFERING (1.1); SEVERAL E-MAILS WITH ROTHSCHILD'S (0.4); E-MAILS WITH HENRY THOMPSON RE EQUITY SUPPORT LETTER (0.4); CALL WITH HOMER PARKHILL OF ROTHSCHILD'S' SEVERAL E-MAILS WITH HIM (0.9).

0.30 O'GRADY, JAMES B REVIEW OF COMMENTS OF CLIENT TO EQUITY DOCUMENTATION AND E-MAILS FROM S. BUFFONE AND M. ROSENTHAL RELATING TO SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$ 995.00	\$ 1,094.50
MATTHEW K. KELSEY	0.30	785.00	235.50
SERENA G. LIU	2.10	620.00	<u>1,302.00</u>

Total Services \$ 2,632.00

Total Services, Costs/Charges 2,632.00

BALANCE DUE \$ 2,632.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

08/21/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING EXTENSION TO EXCLUSIVITY.
08/27/12		
0.50	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND PERIOD OF EXCLUSIVITY.
08/28/12		
0.40	MILLET, CRAIG H	EMAILS RE EXTENDING EXCLUSIVITY AND PREPARATION OF MOTION (.4).
08/29/12		
0.40	MILLET, CRAIG H	CONFERENCE WITH J. WEISS RE EXCLUSIVITY MOTION AND EMAILS RE MOTION.
1.60	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND PERIODS OF EXCLUSIVITY.
08/30/12		
0.30	MILLET, CRAIG H	CONFERENCE WITH J. WEISS RE EXCLUSIVITY MOTION AND EMAILS RE MOTION.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ <u>696.50</u>
Total Services			\$ 696.50

Total Services, Costs/Charges 696.50

BALANCE DUE \$ 696.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

08/01/12		
0.40	MILLET, CRAIG H	EMAILS RE AGREEMENTS AS TO LUSAIL PAYMENT ISSUES.
08/20/12		
0.30	MILLET, CRAIG H	EMAILS RE STATUS OF HQ LEASE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.60	\$ 995.00	\$ <u>1,592.00</u>
Total Services			\$ 1,592.00

Total Services, Costs/Charges 1,592.00

BALANCE DUE \$ 1,592.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

08/02/12		
0.20	MILLET, CRAIG H	UPDATE RE SCB AND BUDGET ISSUES (.2).
08/13/12		
0.50	MILLET, CRAIG H	EMAILS WITH KPMG RE SCB HH LETTER AND CONFERENCE WITH J. LAWRENCE RE SAME (.5).
08/14/12		
0.30	MILLET, CRAIG H	EMAILS WITH KPMG RE SCB HH LETTER AND EMAIL WITH J. LAWRENCE REISSUANCE OF MODIFIED LETTER (.3).
08/20/12		
0.30	MILLET, CRAIG H	EMAILS RE SCB HH LETTERS WITH CBRE AND KPMG (.3).
08/21/12		
0.30	MILLET, CRAIG H	EMAILS RE SCB HH LETTERS WITH CBRE AND KPMG (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	39.70	\$ 995.00	\$ 39,501.50
MICHAEL A. ROSENTHAL	6.00	1,045.0	6,270.00
JANET M. WEISS	1.30	1,025.0	1,332.50
JENNIFER M. CONTRERAS	1.10	340.00	374.00
JAMES D. DEBARTOLO	1.20	255.00	306.00
MORGAN WOLFE	4.00	255.00	<u>1,020.00</u>
			48,804.00
-50.0% Discount			<u>-24,402.00</u>
Total Services			\$ 24,402.00
Total Services, Costs/Charges			24,402.00
BALANCE DUE			<u>\$ 24,402.00</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

08/01/12			
1.30	WEISS, JANET M		TRAVEL TO COURTHOUSE FOR HEARING (.8); TRAVEL BACK TO OFFICE (.5).
1.20	DEBARTOLO, JAMES D		TRAVEL TO AND FROM HEARING.
08/02/12			
7.00	MILLET, CRAIG H		TRAVEL FROM JFK TO LAX.
08/05/12			
8.00	MILLET, CRAIG H		TRAVEL TO MIAMI AND TO CAYMANS FOR MEETINGS WITH THE JPLS (8.0).
08/06/12			
3.00	MILLET, CRAIG H		TRAVEL FROM MIAMI TO CAYMANS FOR MEETINGS WITH THE JPLS (3.0).
2.00	ROSENTHAL, MICHAEL A		TRAVEL TO CAYMAN FOR MEETING.
08/08/12			
9.70	MILLET, CRAIG H		TRAVEL FROM GRAND CAYMANS TO MIAMI AND THEN TO LOS ANGELES.
4.00	ROSENTHAL, MICHAEL A		RETURN FROM CAYMANS TO NY (4).
08/13/12			
5.50	MILLET, CRAIG H		TRAVEL FROM LAX TO JFK RE IPO (5.5).
08/16/12			
6.50	MILLET, CRAIG H		TRAVEL FROM JFK TO LAX.
1.10	CONTRERAS, JENNIFER M		TRAVEL TO/FROM 8/16 HEARING.
4.00	WOLFE, MORGAN		TRAVEL TO AND ATTEND COURT WITH ARCAPITA TEAM (4.0).

Invoice Date: September 17, 2012

Due and Payable Upon Receipt

Invoice No. 2012092379

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	43.10	\$ 995.00	\$ 42,884.50
MICHAEL A. ROSENTHAL	29.30	1,045.0	30,618.50
MATTHEW J. WILLIAMS	1.20	865.00	1,038.00
MATTHEW K. KELSEY	2.90	785.00	2,276.50
KENNETH A. GLOWACKI	2.20	695.00	1,529.00
JOSHUA WEISSER	3.70	735.00	2,719.50
DOUGLAS G. LEVIN	0.50	515.00	257.50
SERENA G. LIU	1.00	620.00	620.00
BRIAN J. KIM	4.70	620.00	2,914.00
AYESHA CHATTERJEE	7.30	475.00	<u>3,467.50</u>

Total Services \$ 88,325.00

Total Services, Costs/Charges 88,325.00

BALANCE DUE \$ 88,325.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

08/01/12
0.40 MILLET, CRAIG H EMAILS RE PREPARATION FOR CAYMAN MEETINGS WITH JPL AND EMAILS RE AGENDA AND MEETING PREPARATION.

1.60 ROSENTHAL, MICHAEL A COMMENT ON AGENDA FOR MEETINGS WITH JPL (.3); PREPARE FOR JPL MEETING ON VARIOUS AGENDA ITEMS (1.3).

08/02/12
0.40 MILLET, CRAIG H EMAILS RE PLANNING FOR MEETING IN CAYMANS (.4).

1.60 ROSENTHAL, MICHAEL A EMAIL TO P. CORR REGARDING COMMITTEE PROTOCOL (.2); PREPARE JUSTIFICATION FOR JPL PROTOCOL (.6); CONSIDER ISSUES RE JPL PROTOCOL IN LIGHT OF KPMG REPORTS (.8).

08/03/12
0.60 MILLET, CRAIG H EMAILS RE CAYMAN MEETINGS, ALTERNATE PLANS IF NECESSARY AND AGENDA (.6).

1.00 ROSENTHAL, MICHAEL A REVIEW COMMITTEE COMMENTS TO JPL PROTOCOL (.3); EMAIL TO S. DICKSON REGARDING COMMITTEE COMMENTS (.1); EMAIL WITH C. MILLET REGARDING COMMITTEE JPL PROTOCOL ISSUES (.2); REVIEW PROPOSED AGENDA FOR CAYMAN MEETING (.2); EMAIL TO S. APPELL REGARDING CAYMAN MEETINGS AND AGENDA (.2).

08/04/12
0.50 MILLET, CRAIG H MULTIPLE EMAILS IN PREPARATION FOR MEETINGS IN CAYMAN (.5).

1.80 ROSENTHAL, MICHAEL A PREPARE FOR MEETING IN CAYMANS WITH JPL AND CAYMAN COUNSEL, INCLUDING REVIEW OF LATEST PROTOCOL AND SETTLEMENT PROPOSALS (1.8).

08/05/12
1.50 MILLET, CRAIG H REVIEW DOCUMENTS IN PREPARATION FOR MEETINGS WITH JPLS IN CAYMANS (1.5).

1.60 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH JPL REGARDING PROTOCOL AND SETTLEMENT.

08/06/12
4.70 MILLET, CRAIG H MEET WITH L. HIRSH, H. THOMPSON AND M. ROSENTHAL IN PREPARATION FOR MEETINGS WITH JPLS (.7); MEET WITH MOURANT COUNSEL IN CAYMANS RE CAYMAN LAW ISSUES, JPL SETTLEMENT AND SCHEME VS. PLAN (4.0).

6.40 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH JPL AND CAYMAN COUNSEL REGARDING PROTOCOL AND SETTLEMENT (2.2); MEETING WITH P. HAYDEN, J. WAUCHOPE, F. DRISCOLL REGARDING MEETING WITH JPL AND CAYMAN COORDINATION (3.5); MEETING WITH L. HIRSH, H. THOMPSON, C. MILLET REGARDING PREPARATION FOR MEETING WITH JPL (.7).

08/07/12
8.60 MILLET, CRAIG H PREPARE FOR AND MEET WITH JPLS AND COUNSEL IN CAYMANS RE JPL SETTLEMENT, CAYMAN PROTOCOL, VALIDATION ORDERS AND STRATEGY AND FOLLOW UP EMAILS, DRAFT AND NEGOTIATE TERMS IN AGREEMENTS (6.4); EMAILS RE FORM OF MOTIONS TO APPROVE JPL PROTOCOL AND JPL SETTLEMENT AGREEMENT AND INSTRUCTIONS RE MOTIONS (.6); MEET WITH L. HIRSH, M. ROSENTHAL AND H. THOMPSON RE JPL SETTLEMENT AND STRATEGY RE PLAN AND DIP (1.6).

6.40 ROSENTHAL, MICHAEL A PARTICIPATE IN MEETING WITH H. THOMPSON, MOURANT, L. HIRSH, JPLS AND SIDLEY RE PROTOCOL, SETTLEMENT AND OTHER ISSUES.

08/08/12
1.70 MILLET, CRAIG H OUTLINE JPL SETTLEMENT AGREEMENT (.6); REVIEW REVISED CAYMAN PROTOCOL FROM B. KLINGER, REVISE PROTOCOL AND EMAILS RE SAME AND MOTION TO APPROVE (.8); CONFERENCE WITH L. HIRSH RE JPL SETTLEMENT AND STRATEGY RE PLAN AND DIP (.3).

0.40 ROSENTHAL, MICHAEL A REVIEW REVISED PROTOCOL FROM SIDLEY (.4).

08/09/12
5.10 MILLET, CRAIG H DRAFT JPL SETTLEMENT (3.7); EMAIL WITH P. CORR AND B. KLINGER RE CAYMAN PROTOCOL AND COMMITTEE COMMENTS TO PROTOCOL (.6); EMAILS WITH P. HAYDEN, M. ROSENTHAL AND L. HIRSH RE CAYMAN PROTOCOL (.5); EMAILS RE INVESTOR LOI REQUESTED BY JPLS (.3).

1.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISED PROTOCOL DRAFT FROM JPLS (.6); REVIEW AND COMMENT ON PROPOSED VALIDATION ORDER FROM MOURANT (.7); EMAILS WITH H. THOMPSON REGARDING JPL REQUEST FOR DRAFT OF EQUITY LETTER OF INTENT (.2); EMAILS WITH M. WILLIAMS REGARDING JPL SETTLEMENT AGREEMENT (.2).

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET, M. ROSENTHAL AND M. WILLIAMS RE DRAFT JPL SETTLEMENT DOCUMENT.

0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM C. MILLET, M. WILLIAMS, AND M. ROSENTHAL RE STATUS AND TERMS OF PROPOSED JPL SETTLEMENT AGREEMENT (.2).

08/10/12
1.50 MILLET, CRAIG H DRAFT AND REVISE JPL SETTLEMENT AGREEMENT AND EMAILS RE INSERTS NEEDED (.8); EMAIL WITH P. CORR AND B. KLINGER RE CAYMAN PROTOCOL AND COMMITTEE COMMENTS TO PROTOCOL (.7).

2.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON JPL SETTLEMENT AGREEMENT DRAFT (1.4); EMAIL TO P. CORR RELATIVE TO EQUITY LETTER OF INTENT (.2); REVIEW FINAL VERSION OF JPL PROTOCOL (.2); EMAILS FROM B. KLINGER REGARDING REVISION TO PROTOCOL RELATED TO NOTICE TO COMMITTEE (.2).

1.80 GLOWACKI, KENNETH A REVIEW/REVISE GENERAL PROVISIONS/TERMS OF DRAFT JPL SETTLEMENT DOCUMENT AND EMAILS WITH C. MILLET RE SUMMARY OF SAME.

1.00 WEISSER, JOSHUA REVISIONS TO JOINT PROVISIONAL LIQUIDATOR PROTOCOL.

08/11/12
0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. WEISSER
REGARDING JPL PROTOCOL AND MOTION.

0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM C. MILLET, M. KELSEY AND K.
GLOWACKI RE MOTION TO APPROVE PROPOSED JPL
SETTLEMENT AGREEMENT (.3).

08/12/12
0.60 MILLET, CRAIG H REVISE SETTLEMENT AGREEMENT (.6).

08/13/12
1.20 MILLET, CRAIG H EMAILS WITH P. CORR RE EUROLOG IPO AND SCB
OBJECTION (.3); REVIEW EXIT OPTIONS MEMO FROM
MOURANT AND EMAILS RE SAME (.3); EMAILS FROM
L. HIRSH RE INTELLIGENCE FROM COMMITTEE RE
JPL SETTLEMENT AND STRATEGY (.2); EMAILS RE
CAYMAN PROTOCOL AND REVISIONS (.4).

0.50 ROSENTHAL, MICHAEL A EMAIL WITH P. CORR REGARDING JPL PROTOCOL
FINAL VERSION (.1); EMAIL TO CLIENT REGARDING
FINAL JPL PROTOCOL (.1); CONSIDER MOTION TO
APPROVE JPL PROTOCOL (.3).

0.40 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO JPL PROTOCOL
MOTION (.2); RELATED CONFERENCES WITH M.
KELSEY (.1) AND A. CHATTERJEE (.1).

3.70 KIM, BRIAN J REVIEW AND REVISE JPLS PROTOCOL MOTION.

5.00 CHATTERJEE, AYESHA DRAFT AND REVISE MOTION TO APPROVE CROSS-
BORDER PROTOCOL.

08/14/12
0.40 MILLET, CRAIG H EMAILS FROM MOURANT RE CAYMAN PROTOCOL
AND REVISIONS AND VALIDATION ORDER ISSUES (.4).

1.20 WILLIAMS, MATTHEW J REVIEW LANGUAGE ON JPL POTENTIAL SETTLEMENT
W/R/T LUSAIL AND ISSUES/EDITS.

1.30 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT JPL PROTOCOL MOTION.

0.80	WEISSER, JOSHUA	REVISIONS TO MOTION IN SUPPORT OF JOINT PROVISIONAL LIQUIDATOR PROTOCOL.
1.50	CHATTERJEE, AYESHA	REVIEW AND REVISE PROTOCOL MOTION WITH COMMENTS FROM B. KIM, J. WEISSER, M. KELSEY AND C. MILLET.
08/15/12		
1.30	MILLET, CRAIG H	REVISE JPL SETTLEMENT MOTION (.6); REVISE MOTION TO APPROVE CAYMAN PROTOCOL AND EMAILS RE SAME (.7).
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING JPL PARTICIPATION IN CONTROLLED LIQUIDATION ANALYSIS (.2).
0.60	WEISSER, JOSHUA	REVISIONS TO JOINT PROVISIONAL LIQUIDATOR SETTLEMENT.
1.00	LIU, SERENA G	REVISE JPL SETTLEMENT AGREEMENT.
1.00	KIM, BRIAN J	FURTHER REVIEW AND REVISE JPLS PROTOCOL MOTION.
0.80	CHATTERJEE, AYESHA	REVISE AND FINALIZE PROTOCOL MOTION FOR FILING.
08/16/12		
0.50	MILLET, CRAIG H	PARTICIPATE IN UPDATE CALL (.5).
0.90	ROSENTHAL, MICHAEL A	EMAIL FROM E. FLECK AND P. CORR REGARDING JPL SETTLEMENT AGREEMENT (.1); EMAILS WITH H. THOMPSON AND P. CORR REGARDING EXECUTED PROTOCOL (.1); PREPARE FOR AND PARTICIPATE IN WEEKLY UPDATE CALL WITH JPL AND A&M (.7).
0.30	WEISSER, JOSHUA	FINALIZE REVISIONS TO SETTLEMENT AGREEMENT WITH JOINT PROVISIONAL LIQUIDATOR.
08/17/12		
0.60	MILLET, CRAIG H	REVISE SETTLEMENT AGREEMENT.

08/18/12
0.10 ROSENTHAL, MICHAEL A EMAIL TO AND FROM S. APPELL REGARDING JPL
SETTLEMENT (.1).

08/19/12
0.60 MILLET, CRAIG H REVISE SETTLEMENT AGREEMENT.

08/20/12
4.20 MILLET, CRAIG H REVISE JPL SETTLEMENT AGREEMENT AND EMAILS
RE COMMENTS AND MULTIPLE ISSUES (4.2).

0.40 ROSENTHAL, MICHAEL A EMAIL WITH C. MILLET REGARDING ISSUES RELATED
TO JPL SETTLEMENT AGREEMENT (.2); EMAIL TO JPL
REGARDING AD HOC MURABAHA GROUP (.2).

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH COUNSEL TO JOINT
PROVISIONAL LIQUIDATOR.

08/21/12
0.80 MILLET, CRAIG H REVIEW MOURANT MEMO RE EXIT OPTIONS AND
EMAILS RE SAME (.8).

0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH M. SKELTON REGARDING REORG
PLAN TERMS (.2); TELEPHONE WITH P. CORR
REGARDING VARIOUS JPL ISSUES (.3).

08/22/12
3.40 MILLET, CRAIG H REVIEW COMMENTS FROM JPL'S AS TO SETTLEMENT
AGREEMENT; ADD COMMENTS AND RESPONSES AND
EMAILS WITH A&M AND CAYMAN COUNSEL SAME
(2.9); EMAILS TO P. CORR RE COMMENTS TO
SETTLEMENT AGREEMENT (.3); CONFERENCE WITH
M. ROSENTHAL RE JPL COMMENTS TO SETTLEMENT
AGREEMENT (.2).

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE JPL SETTLEMENT.

08/23/12
0.20 ROSENTHAL, MICHAEL A REVIEW COMMENTS FROM P. CORR REGARDING
TREATMENT OF BANK CLAIMS AGAINST AIHL (.2).

08/24/12

1.40 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH JPL'S RE STATUS AND UPDATE,
CONFERENCE RE JPL SETTLEMENT (1.4).

1.10 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH JPLS,
PATRICK CORR, C. MILLET AND L. HIRSH REGARDING
PENDING ISSUES, INCLUDING DIP FUNDING, PLAN
ALTERNATIVES, VALUATIONS (1.1).

1.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH ZOLFO AND SIDLEY
REGARDING CASE STATUS AND MEETING WITH
COMMITTEE.

08/26/12

0.60 MILLET, CRAIG H CONFERENCE CALL WITH L. HIRSH AND M.
ROSENTHAL RE JPL SETTLEMENT AND JPL FUNDING
ISSUES AND RELATED EMAILS.

0.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH AND C. MILLET
REGARDING JPL SETTLEMENT ISSUES (.3).

08/28/12

0.90 MILLET, CRAIG H CONFERENCE WITH L HIRSH RE JPL SETTLEMENT
AND FUNDING ISSUES AND RELATED EMAILS (.6);
EMAILS WITH P. CORR RE FUNDING ISSUES AND JPL
SETTLEMENT STATUS (.3).

08/29/12

1.00 MILLET, CRAIG H CONFERENCE CALL WITH P. CORR AND JPL'S RE JPL
SETTLEMENT AND FUNDING OF CAYMAN
LIQUIDATION; CONFERENCE WITH L. HIRSH RE SAME
(.8); REVIEW COMMITTEE RESPONSE RE CAYMAN
PROTOCOL AND EMAILS RE SAME (.2).

0.10 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING JPL
SETTLEMENT PROPOSAL AND CALL WITH JPLS
REGARDING SAME (.1).

08/30/12

0.40 MILLET, CRAIG H EMAILS FROM MOURANT RE OCCURRENCES IN THE
CAYMAN COURT AS TO PROTOCOL (.3);
EMAILS WITH P. CORR RE REVIEW COMMITTEE
RESPONSE RE CAYMAN PROTOCOL AND EMAILS RE
SAME (.1).

0.10 ROSENTHAL, MICHAEL A EMAIL FROM S. FOLPP REGARDING APPROVAL OF
PROTOCOL AND HEARING RELATED THERETO (.1).

0.40 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO AIHL BOARD
RESOLUTIONS IN CONNECTION WITH JPL PROTOCOL
AND SETTLEMENT.

08/31/12

0.20 MILLET, CRAIG H EMAILS RE RESPONSE TO JPL RE DIP FUNDING IN
RESPONSE TO CREDITOR INQUIRIES.

0.40 ROSENTHAL, MICHAEL A PREPARE EMAIL TO JPLS RESPONDING TO
QUESTIONS RAISED RELATED TO DIP AND EQUITY
RAISE (.4).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	3.60	\$ 785.00	\$ 2,826.00
JOSHUA WEISSER	0.20	735.00	<u>147.00</u>

Total Services \$ 2,973.00

Total Services, Costs/Charges 2,973.00

BALANCE DUE \$ 2,973.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

08/11/12			
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH J. WEISSER AND S. KOTARBA REGARDING SCHEDULES AND AMENDMENTS THERETO.	
08/20/12			
0.70	KELSEY, MATTHEW K	REVIEW DRAFT MORS AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME.	
08/22/12			
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. MAKUCH REGARDING STATUS OF MORS.	
08/27/12			
1.00	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA OF A&M REGARDING SCHEDULES AND STATEMENTS AND PAYMENTS TO EMPLOYEES (.7); CORRESPONDENCE WITH A. ROGERS AND A. DOSHI REGARDING SCHEDULING CLAIMS OF RIGHTS OFFERING CLAIMANTS (.3).	
08/28/12			
0.60	KELSEY, MATTHEW K	COORDINATE WITH S. KOTARBA REGARDING SCHEDULES AND STATEMENTS AND INSIDER CLAIMS.	
	0.20	WEISSER, JOSHUA	CONFERENCES WITH A. DOSHI (.1) AND M. ROSENTHAL (.1) REGARDING SCHEDULE AMENDMENTS.
08/29/12			
0.80	KELSEY, MATTHEW K	CALLS WITH CREDITORS REGARDING BAR DATE AND CLAIMS PROCESS (.4); REVIEW INITIAL CLAIMS REGISTER FROM A&M (.3); FORWARD CLAIM OF MIDTOWN ACQUISITIONS (.1).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	18.40	\$ 995.00	\$ 18,308.00
STEVEN P. BUFFONE	2.00	1,045.0	2,090.00
JOSHUA WEISSER	35.50	735.00	26,092.50
JEREMY L. GRAVES	44.40	595.00	<u>26,418.00</u>

Total Services \$ 72,908.50

Total Services, Costs/Charges 72,908.50

BALANCE DUE \$ 72,908.50

DEAL FUNDING
30561-00125

Detail Services:

08/01/12	1.50	GRAVES, JEREMY L	TELECONFERENCE WITH SCB AND OTHERS REGARDING DILIGENCE RELATED TO IPO (.7); FOLLOW-UP E-MAILS WITH MULTIPLE PARTIES REGARDING SAME (.1); TELECONFERENCE WITH SCB REGARDING LANGUAGE OF ORDER APPROVING IPO AND OUTSTANDING DILIGENCE REQUESTS (.7).
08/02/12	3.10	MILLET, CRAIG H	MULTIPLE EMAILS WITH K. SI AHMED AND OTHERS RE LINKS FEE DISPUTE, CALLS WITH BARCLAYS AND BRIEFING SCHEDULE AND STRATEGY AS TO RESOLUTION (1.8); EMAILS WITH E. FLECK RE BRIEFING SCHEDULE (.7); EMAILS RE IPO ISSUES AND RESOLUTION PLAN AS TO SCB AND OTHERS (.6).
	0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH A. ROGERS, A. DOSHI REGARDING DEAL FUNDING CLAIM ISSUES.
	1.40	WEISSER, JOSHUA	REVIEW DEAL FUNDING ISSUES IN CONNECTION WITH [REDACTED] AND [REDACTED]
	0.90	GRAVES, JEREMY L	MULTIPLE E-MAILS WITH ARCAPITA'S TEAM IN RESPONSE TO SCB DOCUMENT REQUESTS (.9).
08/03/12	1.10	MILLET, CRAIG H	MULTIPLE EMAILS WITH K. SI AHMED AND OTHERS RE LINKS FEE DISPUTE (.4); EMAILS WITH E. FLECK RE BRIEFING SCHEDULE (.7).
	6.00	WEISSER, JOSHUA	REVISE MOTION IN CONNECTION WITH ARCAPITA'S FUNDING EXPENSES RELATED TO EUROLOG IPO (4.4); RELATED CORRESPONDENCE (.2); REVIEW AND ANALYSIS OF RELEVANT DOCUMENTATION (1.4).
	0.40	GRAVES, JEREMY L	E-MAILS WITH A. BANNISTER (0.2); AND M. ROSENTHAL REGARDING IPO DILIGENCE (.2).

08/04/12	0.70	MILLET, CRAIG H	CONFERENCE CALL WITH E. FLECK RE BRIEFING SCHEDULE AS TO LINKS FEE DISPUTE AND EMAIL RE SAME (.7).
	0.40	WEISSER, JOSHUA	REVIEW MOST RECENT COMMENTS TO IPO FUNDING MOTION (.2); DRAFT RELATED MEMORANDUM TO INTERNAL TEAM (.2).
08/05/12	2.20	GRAVES, JEREMY L	TELECONFERENCE WITH SCB'S COUNSEL REGARDING OUTSTANDING DOCUMENT REQUESTS (1.9); E-MAIL LINKLATERS TO REQUEST DOCUMENTS (.3).
08/06/12	1.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF TIME ENTRIES FROM LINKLATERS (.8); RELATED CONFERENCES WITH S. LIU (.3); CONFERENCE WITH J. WEISS REGARDING PLEADING IN SUPPORT OF PAYMENT OF LINKLATERS FEES (.3); RELATED CORRESPONDENCE WITH CLIENT (.4).
	2.60	GRAVES, JEREMY L	GATHER INFORMATION RELATED TO DOCUMENT REQUESTS RELATIVE TO IPO AND PREPARE FOR PRODUCTION OF SAME.
08/07/12	3.90	WEISSER, JOSHUA	REVISE MULTIPLE ITERATIONS OF MOTION TO FUND COSTS RELATED TO EUROLOG IPO (2.9); RELATED CONFERENCES WITH S. LIU (.3); REVIEW AND ANALYSIS OF RELATED SUPPORTING DECLARATION (.4); RELATED CONFERENCES WITH J. WEISS (.3).
08/08/12	4.60	GRAVES, JEREMY L	TELECONFERENCE WITH TEAM REGARDING OUTSTANDING DILIGENCE REQUESTS (1.9); COORDINATE RESPONSES TO OUTSTANDING DILIGENCE REQUESTS AND REVIEW RELATED DOCUMENTS (2.7).
08/09/12	6.90	GRAVES, JEREMY L	DRAFT REPLY TO COMMITTEE STATEMENT REGARDING THE IPO MOTION (6.8); REVIEW E-MAIL RELATED TO DOCUMENT REQUESTS (.1).

08/10/12	0.50	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CBRE CONFIDENTIALITY AGREEMENT.
	4.30	GRAVES, JEREMY L	DILIGENCE PLANNING CALL RELATED TO IPO WITH LINKLATERS, COMPANY (1.2); SEND MULTIPLE E-MAILS RELATED TO OUTSTANDING DILIGENCE REQUESTS (.7); REVISE AND EDIT REPLY TO COMMITTEE STATEMENT (2.4).
08/12/12	0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF SCB OBJECTION TO INITIAL PUBLIC OFFERING (.3); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.1); REVIEW AND ANALYSIS OF COMMITTEE PLEADING IN RESPECT OF SAME (.2).
	0.30	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL AND C. MILLET REGARDING SCB OBJECTION TO IPO MOTION.
08/13/12	9.50	WEISSER, JOSHUA	REVIEW AND ANALYZE COMMITTEE OBJECTION TO PAYMENT OF IPO LEGAL FEES (1.3); INTERNAL CONFERENCES WITH C. MILLETT (.3), M. ROSENTHAL (.3) AND S. LIU (.3) REGARDING SAME; REVIEW AND ANALYSIS OF RELATED SOURCE DOCUMENTATION RELATING TO IPO LEGAL FEES AND REIMBURSEMENT OF IPO EXPENSES (.8); WORK WITH S. LIU TO DRAFT REPLY TO THE SAME (6.5).
	11.90	GRAVES, JEREMY L	FURTHER REVISIONS AND EDITS TO REPLY TO COMMITTEE STATEMENT (2.1); REVIEW DOCUMENTS TO BE PRODUCED TO COMMITTEE IN CONNECTION WITH LINKLATERS' FEE DISPUTE AND COORDINATE PRODUCTION OF SAME (9.8).
08/14/12	1.30	BUFFONE, STEVEN P	E-MAILS AND CALL WITH J. WEISSER (0.2); SEARCH FOR DOCUMENTS BETWEEN P3 AND EUROLOG SUBSIDIARIES (1.1).

8.40 WEISSER, JOSHUA REVIEW, ANALYZE REPLY IN SUPPORT OF PAYMENT OF IPO LEGAL FEES REQUIRED TO CONSUMMATE TRANSACTION (4.1); RELATED CONFERENCES WITH M. ROSENTHAL (.3); RELATED CONFERENCES WITH C. MILLET (1.3); RELATED CONFERENCES WITH S. LIU (.5); WORK WITH DECLARANT TO PREPARE FOR WEDNESDAY DEPOSITION (2.2).

8.80 GRAVES, JEREMY L FURTHER REVISIONS AND EDITS TO REPLY TO COMMITTEE STATEMENT (2.6); REVIEW DOCUMENTS TO BE PRODUCED TO COMMITTEE IN CONNECTION WITH LINKLATERS' FEE DISPUTE AND COORDINATE PRODUCTION OF SAME (6.2).

08/15/12
0.80 MILLET, CRAIG H EMAILS WITH M. KVARDA AND L. HIRSH RE UPCOMING DEAL FUNDING AND POTENTIAL DISPUTES (.8).

2.60 WEISSER, JOSHUA CONFERENCES REGARDING OUTSTANDING DISPUTE RELATING TO IPO LEGAL FEES (.6); DRAFT RELATED PROPOSED ORDER INCORPORATING SETTLEMENT OF SAME (1.6); RELATED DISCUSSIONS WITH LINKLATERS (.2); RELATED DISCUSSION WITH S. LIU (.2).

08/16/12
0.80 MILLET, CRAIG H EMAILS WITH M. KVARDA AND L. HIRSH RE UPCOMING DEAL FUNDING AND POTENTIAL DISPUTES (.8).

08/21/12
0.80 MILLET, CRAIG H EMAILS RE POTENTIAL DISPUTES AND TO SEPTEMBER DEAL FUNDING AND OUR RESPONSE (.8).

08/23/12
0.70 BUFFONE, STEVEN P SEVERAL E-MAILS WITH A. BANNISTER RE IPO, REVIEW AND COMMENT ON SEVERAL E-MAILS RELATING TO IPO.

08/24/12
0.30 MILLET, CRAIG H EMAILS FROM M. KVARDA RE STATUS OF DEAL FUNDING AND COMMITTEE POSITION (.3).

08/27/12

1.90 MILLET, CRAIG H

EMAILS RE DEAL FUNDING DISPUTES RELATED TO SEPTEMBER BUDGET AND PREP FOR HEARING ON DISPUTES (.4); CONFERENCE WITH J. GRAVES AND EMAILS WITH J. GRAVES RE AGUD I FUNDING DISPUTE (0.3); PREPARATION OF SUPPORTING PAPERS (1.2).

08/28/12

3.10 MILLET, CRAIG H

EMAILS RE DEAL FUNDING DISPUTE AS TO AGUD, GATHER BACKGROUND AND PREPARE FOR HEARING ON DISPUTES (1.5); CONFERENCE CALL WITH A&M RE AGUD ISSUES AND FUNDING AND FOLLOW UP EMAILS RE SAME (.7); CONFERENCE WITH J. WISNEWSKI RE AGUD FUNDING AND EMAILS RE SAME (.5); EMAILS WITH A. ROGERS RE ANALYSIS AS TO AVAILABILITY OF FUNDS HELD BY AGUD (.4).

08/29/12

2.10 MILLET, CRAIG H

CONFERENCE WITH A. ROGERS RE AGUD I AND EMAILS RE STATUS AND STRATEGY (.9); EMAIL WITH J. WISNEWSKI RE STRATEGY AS TO AGUD I AND TDIC AND CONFERENCE WITH J. WISNEWSKI RE SAME (.9); EMAILS RE STRUCTURE OF LUSAIL 9/5 FUNDING (.3).

08/30/12

2.20 MILLET, CRAIG H

EMAILS RE COMMITTEE POSITION ON AGUD AND RECONSIDERATION (.3); EMAILS WITH J. WISNEWSKI, M. KVARDA, J. MOSTROM, L. MAKUCH AND J. GRAVES RE STRATEGY AS TO AGUD I AND PREPARATION FOR HEARING ON DISPUTE (1.8); EMAILS FROM E. FLECK RE AGUD HEARING SCHEDULE (.1).

08/31/12

1.50 MILLET, CRAIG H

PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMPANY AND A&M RE AGUD FUNDING DISPUTE AND STRATEGY AND EMAILS RE SAME (.7); EMAIL TO E. FLECK RE AGUD FUNDING AND BUDGET ITEM AND RELATED EMAILS TO RELEVANT ARCAPITA TEAM (.2); REVIEW EMAIL FROM ATIF RE AGUD FUNDING STRATEGY (.2); EMAILS RE PREPARATION FOR LITIGATION AS TO AGUD FUNDING (.4).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.80	\$ 995.00	\$ 8,756.00
MICHAEL A. ROSENTHAL	7.30	1,045.0	7,628.50
MATTHEW K. KELSEY	0.90	785.00	706.50
JOSHUA WEISSER	10.80	735.00	7,938.00
AYESHA CHATTERJEE	1.10	475.00	522.50
JENNIFER M. CONTRERAS	1.50	340.00	510.00
JAMES D. DEBARTOLO	1.30	255.00	<u>331.50</u>

Total Services \$ 26,393.00

Total Services, Costs/Charges 26,393.00

BALANCE DUE \$ 26,393.00

HEARINGS
30561-00126

Detail Services:

08/01/12

- 4.10 MILLET, CRAIG H PREPARE FOR AUGUST 1 OMNIBUS HEARING (1.6);
ATTEND AND CONDUCT AUGUST 1 OMNIBUS
HEARING AND EMAILS RE RESULTS OF SAME (2.1);
CONFERENCE WITH M. ROSENTHAL RE SAME (0.4).
- 0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH C. MILLET REGARDING RESULTS
OF HEARING ON VARIOUS MATTERS, INCLUDING TIDE
(.4); EMAIL FROM J. WEISSER REGARDING RESULTS
OF HEARING RELATED TO TIDE AND OTHER
MATTERS (.2).
- 0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING
HEARING AND FOLLOW UP ISSUES.
- 4.90 WEISSER, JOSHUA PREPARE FOR (1.4) AND ATTEND (2.6) HEARING;
PREPARATION OF PROPOSED ORDERS IN
CONNECTION WITH SAME (.2); DRAFT MEMORANDUM
TO CLIENT REGARDING SAME (.3); CONFERENCE
WITH M. KELSEY RE: HEARING AND FOLLOW UP
ISSUES (0.4).
- 1.30 DEBARTOLO, JAMES D ATTEND HEARING.

08/07/12

- 0.60 MILLET, CRAIG H EMAILS RE PREPARATION FOR IPO HEARINGS ON
8/16; POSSIBLE DISCOVERY AND STRATEGY (.6).

08/14/12

- 0.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON HEARING AGENDA (.1).

08/15/12

- 1.20 ROSENTHAL, MICHAEL A WORK ON SCRIPT FOR IPO HEARING (1.2).
- 0.20 WEISSER, JOSHUA PREPARATION FOR 8/16 HEARING.

08/16/12

1.90 MILLET, CRAIG H PREPARE FOR AND ATTEND HEARING ON IPO APPROVAL, LUSAIL AND LINKLATERS IPO FEES (1.9).

4.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARINGS REGARDING APPROVAL OF EUROLOG IPO (4.3); REVIEW AND COMMENT ON DRAFT OF LINKLATERS' REIMBURSEMENT ORDER (.2); EMAIL TO C. MILLET REGARDING COMMENT TO LINKLATERS ORDER (.1); EMAILS WITH L. HIRSH AND C. MILLET REGARDING STRUCTURE OF LINKLATERS FUNDING (.2).

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING PREPARATION FOR HEARING.

4.70 WEISSER, JOSHUA PREPARATION FOR HEARING (.7); CONFERENCE WITH M. KELSEY RE: SAME (0.7); ATTEND HEARING (2.3); FOLLOW UP REVISIONS OF PROPOSED FORM OF ORDERS (.8); FOLLOW UP CORRESPONDENCE WITH C. MILLET (.1) AND E. FLECK (.1).

1.50 CONTRERAS, JENNIFER M ATTEND 8/16 HEARING.

08/20/12

1.10 MILLET, CRAIG H COMMENT ON SUMMARY AND EMAILS RE HEARING SUMMARY FOR DISTRIBUTION (.5); EMAILS RE PREPARATION FOR THE 9/5 OMNIBUS HEARING (.6).

0.60 ROSENTHAL, MICHAEL A PREPARE SUMMARY OF AUG 16TH HEARING (.6).

0.50 WEISSER, JOSHUA REVISIONS TO HEARING SUMMARY FOR C. MILLET.

1.10 CHATTERJEE, AYESHA DRAFT AND REVISE SUMMARY OF AUGUST 16 HEARING IN DISCUSSION WITH J. WEISSER.

08/21/12

1.10 MILLET, CRAIG H COMMENT ON SUMMARY AND EMAILS RE HEARING SUMMARY FOR DISTRIBUTION (.5); EMAILS RE PREPARATION FOR THE 9/5 OMNIBUS HEARING (.6).

08/31/12

0.50 WEISSER, JOSHUA FINALIZE AGENDA FOR 9/5 HEARING.

Invoice Date: September 17, 2012

Due and Payable Upon Receipt

Invoice No. 2012092379

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	63.40	\$ 995.00	\$ 63,083.00
MICHAEL A. ROSENTHAL	60.00	1,045.0	62,700.00
STEVEN P. BUFFONE	46.70	1,045.0	48,801.50
DAVID J. FURMAN	1.00	1,025.0	1,025.00
J. ALAN BANNISTER	72.00	995.00	71,640.00
EMAD H. KHALIL	31.70	985.00	31,224.50
MATTHEW K. KELSEY	0.50	785.00	392.50
KENNETH A. GLOWACKI	3.60	695.00	2,502.00
JOSHUA WEISSER	14.00	735.00	10,290.00
KENNETH W. MILLER	32.90	720.00	23,688.00
JEREMY L. GRAVES	20.80	595.00	12,376.00
KEVIN A. MEDRANO	14.50	620.00	8,990.00
DANIEL HOROWITZ	1.20	620.00	744.00
BRIAN J. KIM	1.80	620.00	1,116.00
JEFFREY K. HARRISON	6.10	445.00	2,714.50
KATHERINE A. MCCORD	4.50	560.00	2,520.00
STEPHENIE A. GOSNELL HANDLER	4.80	475.00	2,280.00
AYESHA CHATTERJEE	4.30	475.00	<u>2,042.50</u>

Total Services \$ 348,129.50

Total Services, Costs/Charges 348,129.50

BALANCE DUE \$ 348,129.50

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

08/01/12

5.30 MILLET, CRAIG H CONFERENCE CALL WITH SCB RE EUROLOG IPO (.8); EMAILS RE EUROLOG IPO TERMS, STRUCTURE, COURT APPROVAL AND STRATEGY AND CONFERENCES WITH K. SI-AHMED RE SAME (1.4); MEETING WITH A. BANNISTER RE IPO (.3); CALL TO BRIAN GREER RE SAME (.8); PREPARE FOR HEARING AS TO LINKLATERS FEE DISPUTE AS TO EUROLOG IPO (1.1); CONFERENCE WITH K. SI-AHMED AND L. HIRSH RE DISPUTE OVER LINKLATERS FEES AND STRATEGY IN ADVANCE OF 8/16 HEARING (.9).

0.30 ROSENTHAL, MICHAEL A EMAIL WITH KARIM REGARDING IPO COORDINATION WITH THE CC, JPL AND SCB (.3).

2.00 BANNISTER, J. ALAN MEETING WITH C. MILLET RE: DECHERT COMMENTS TO BANKRUPTCY COURT ORDER FORM (.3); CALL WITH J. GRAVES; GROUP CALL WITH DECHERT (.8).

1.40 BANNISTER, J. ALAN CORRESPOND TO LINKLATERS SEEKING DOCUMENTS INFORMATION REQUESTED BY SBC.

0.20 GLOWACKI, KENNETH A EMAILS WITH B. TOLIOPOULOS, J. WEISSER RE CONFERENCE CALL RE ELYSIAN SUBPOENA.

2.70 MILLER, KENNETH W REVIEW KPMG REPORTS FOR [REDACTED] AND [REDACTED] (.7); REVIEW DOCUMENTS RELATED TO ENFORCEMENT OF BANKRUPTCY ORDER [REDACTED] AND REVIEW BANKRUPTCY CODE [REDACTED] RELATED THERETO (1.5); MEET WITH S. BUFFONE AND J. O'GRADY TO DISCUSS CHANGE OF CONTROL AND RELATED ISSUES (.5).

08/02/12

0.90 MILLET, CRAIG H EMAILS RE TAX NOTICE AS TO [REDACTED] AND ANALYZE RELATED DOCUMENTS (.9).

- 0.90 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED REGARDING LINKS IPO FEES (.3); TELEPHONE WITH A. BANNISTER REGARDING SCB ISSUES WITH IPO (.3); REVIEW EMAIL FROM SCB REGARDING ISSUES WITH IPO (.2); EMAIL FROM KARIM REGARDING SCB REQUESTS (.1).
- 0.60 BUFFONE, STEVEN P SEVERAL EMAILS RE DUE DILIGENCE ISSUES.
- 4.00 BUFFONE, STEVEN P REVIEW EMAILS FOR S. DUDLEY (.3); WORK ON CHANGE OF CONTROL ANALYSIS (2.8); REVIEW CAYMAN ISLANDS STRUCTURAL ISSUES (.9).
- 2.50 BANNISTER, J. ALAN REVIEW CORRESPONDENCE AND ISSUES LIST FROM DECHERT (.3); REVIEW FUND CHART AND CONSIDERATION OF STRUCTURE POST-IPO (1.0); CONFERENCE WITH M. ROSENTHAL RE: STANDARD CHARTER DEMANDS (.3); FURTHER CONSIDERATION OF DECHERT ISSUES LIST AND STANDARD CHARTER DEMANDS (.9).
- 6.30 KHALIL, EMAD H REVIEW ROTHSCHILD'S UPDATED DIP FINANCING DISCUSSION MATERIALS, INCLUDING ANALYSIS ON NEW PROPOSALS RECEIVED FROM [REDACTED] AND [REDACTED] (3.1); REVIEW KPMG REPORTS (I) [REDACTED] (II) [REDACTED] (III) [REDACTED] (IV) [REDACTED] (V) [REDACTED] AND (VI) [REDACTED] (3.2).
- 1.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCES WITH B. TOLIOPOULOS RE ELYSIAN SUBPOENA RESPONSE(.6); EMAIL SUMMARY OF CONFERENCE CALL AND SUGGESTED COURSE OF ACTION IN RESPONDING TO THE SUBPOENA (.8).
- 0.70 WEISSER, JOSHUA ATTENTION TO CONFIDENTIALITY AGREEMENT RELATED TO PORTFOLIO COMPANY (.4); RELATED DISCUSSIONS WITH D. HOROWITZ (.2); RELATED CORRESPONDENCE WITH M. KVARDA (.1).
- 0.40 WEISSER, JOSHUA ATTENTION TO HOLD HARMLESS LETTER.
- 0.50 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO ELYSIAN LITIGATION.

- 2.10 MILLER, KENNETH W REVIEW WATERFALL BACKUP MATERIALS PROVIDED BY ARCAPITA AND CORRESPOND WITH DILIGENCE TEAM REGARDING SAME (.5); REVIEW DOCUMENTS RE CHANGE OF CONTROL ANALYSIS IN LIGHT OF RESTRUCTURING ALTERNATIVES (1.0); DISCUSS BACK-UP DOCUMENTATION FOR WATERFALL ANALYSES WITH A. ELKHOULY AT KING & SPALDING (.2); CORRESPOND WITH ARCAPITA AND ROTHSCHILD TEAMS ABOUT POSTING BACKUP DOCUMENTS TO DATA ROOM (.4).
- 3.20 MEDRANO, KEVIN A REVIEW AND REVISE ANALYSIS OF SUPPORTING DOCUMENTS FOR [REDACTED] WATERFALL REPORT.
- 1.20 HARRISON, JEFFREY K REVIEW ADDITIONAL DOCUMENTS AND REVISE WATERFALL BACK-UP ANALYSIS FOR [REDACTED] ACCORDINGLY.
- 0.50 CHATTERJEE, AYESHA REVIEW MURABAHA AGREEMENT RELATING TO EXECUTORY AGREEMENT IN RESPONSE TO EMAIL FROM FUAD ALGHANIM IN DISCUSSION WITH J. WEISSER.
- 08/03/12
0.70 MILLET, CRAIG H CONFERENCE CALL WITH KPMG AND OTHERS RE TAX NOTICE AS TO [REDACTED] AND ACTION PLAN (.7).
- 0.50 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. FLECK AND K. SI-AHMED RE HEARING ON REIMBURSEMENT OF IPO FEES (.3); EMAIL WITH A BANNISTER REGARDING POST-IPO HOLDING COMPANY STRUCTURE (.2).
- 0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH ROTHSCHILD RE HOULIHAN DILIGENCE REQUEST.
- 4.00 BANNISTER, J. ALAN GROUP CALL RE: SCB ISSUES LIST (.7); PREP FOR GROUP CALL (1.7); REVIEW MATERIALS FOR ISSUES ON CASH FLOW AND SETTLEMENT ISSUES (1.6).
- 0.50 KELSEY, MATTHEW K COORDINATE WITH K. MILLER REGARDING REVIEW OF REPORTS.

1.70 WEISSER, JOSHUA REVISIONS TO ARCAPITA ██████████ CONFIDENTIALITY AGREEMENT (.4); PREPARE FOR AND ATTEND CALL REGARDING SAME WITH COMMITTEE COUNSEL (.6); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.4 HRS); REVIEW AND ANALYZE MILBANK REVISIONS TO SAME (.3).

1.20 HOROWITZ, DANIEL PARTICIPATE IN CONFERENCE REGARDING NDA WITH P. NEWMAN [.6]; REVISE NDA [.6].

08/04/12
0.40 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM CHERINE REGARDING CASH FLOW (.4).

2.60 ROSENTHAL, MICHAEL A PREPARE FOR CONFERENCE CALL WITH SCB RE IPO ISSUES, INCLUDING REVIEW OF SCB OPEN ISSUES MEMO (1.4); CONSIDERATION OF POST-IPO HOLDING COMPANY STRUCTURE (.4); REVIEW MOTION RE CONFIRMATION OF PAYMENT OF LINKLATERS RE IPO WORK (.4); REVIEW WATERFALL ANALYSIS FROM CHERINE AND EMAILS RE SAME (.4).

08/05/12
3.20 BANNISTER, J. ALAN PREPARE FOR CALL WITH DECHERT (2.1); CALL WITH DECHERT ON VARIOUS ISSUES AND REQUESTS (1.1).

08/06/12
0.30 ROSENTHAL, MICHAEL A REVIEW REVISED OWNERSHIP CHARTS FOR ██████████ FROM COMPANY (.3)

2.50 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ISSUES.

1.80 KHALIL, EMAD H REVIEW DOCUMENTS MADE AVAILABLE ON INTRA-LINKS - DUE DILIGENCE MATERIALS AND INVESTMENT REPORTS.

1.30 WEISSER, JOSHUA FINALIZE CEPL CONFIDENTIALITY AGREEMENT (.7); RELATED CONFERENCE WITH COMMITTEE COUNSEL AND CEPL COUNSEL (.5); FOLLOW UP CORRESPONDENCE (.1).

- 1.90 MILLER, KENNETH W REVIEW MEMO RELATED TO [REDACTED]
[REDACTED] (.5); REVIEW ADDITIONAL
DOCUMENTS RELATED TO WATERFALL ANALYSIS
AND CORRESPOND WITH J. HARRISON REGARDING
SAME (.4); REVISE CHANGE OF CONTROL ANALYSIS
BASED ON PROPOSED REORGANIZATION
STRUCTURES (1.0).
- 3.00 MCCORD, KATHERINE A UPDATE [REDACTED] WATERFALL ANALYSIS BASED ON
ADDITIONAL DOCUMENTATION RECEIVED (1.5);
REVIEW [REDACTED] DOCUMENTS (1.5).
- 08/07/12
2.20 MILLET, CRAIG H EMAILS RE LINKLATERS FEE DISPUTE AND
POTENTIAL SETTLEMENT, ANALYZE AND RESPOND
TO COMMITTEE RE SETTLEMENT OFFER AND
LINKALTERS COMMENT RE CEASING WORK (.7);
EMAILS RE DEBTORS' FILING SUPPORTING REQUEST
FOR LINKLATERS' IPO RELATED FEES (.4); EMAILS RE
IPO MOTION ISSUES RE SCB AND COMMITTEE AND
UPCOMING HEARING (.7); CORRESPONDENCE TO E.
FLECK REJECTING IPO ATTORNEY FEE SETTLEMENT
OFFER (.4).
- 0.40 ROSENTHAL, MICHAEL A EMAIL FROM J. GRAVES RE SCB INFORMATION
REQUEST REGARDING IPO (.1); EMAILS TO
LINKLATERS REGARDING REIMBURSEMENT FROM
IPO PROCEEDS (.1); EMAILS FROM COMMITTEE
REGARDING PROPOSAL REGARDING LINKS IPO FEES
(.2).
- 0.50 BUFFONE, STEVEN P SEVERAL EMAILS RE CHANGE OF CONTROL.
- 1.00 BUFFONE, STEVEN P WORK ON CHANGE OF CONTROL ISSUES.
- 3.50 BANNISTER, J. ALAN CALL WITH W. RAPOZO OF DECHERT RE: ISSUES FOR
SCB (1.7); REVIEW CORRESPONDENCE RE
CORPORATE HOLDING STRUCTURE AND SCB
PLEDGE (1.8).

- 2.60 MILLER, KENNETH W CORRESPOND WITH M. ROSENTHAL, J. O'GRADY AND S. BUFFONE REGARDING CHANGE OF CONTROL ISSUES (.2); REVIEW AND REVISE CHANGE OF CONTROL ANALYSIS BASED ON RESTRUCTURING ALTERNATIVES (2.0); REVIEW WATERFALL BACK-UP DOCUMENTATION AND CORRESPOND WITH ROTHSCHILD AND R. JAMES REGARDING SAME (.4).
- 08/08/12
3.70 MILLET, CRAIG H EMAILS RE LINKLATERS FEE DISPUTE, HEARING PREPARATION AND STRATEGY (.7); REVISE DEBTORS' FILING IN SUPPORT OF LINKLATERS' IPO RELATED FEES, REVISE M. ELLIOTT DECLARATION AND EMAILS RE CHANGES NEEDED (2.5); EMAILS RE EUROLOG IPO STRUCTURAL ISSUES (.5).
- 3.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON FINAL MOTION RELATIVE TO REIMBURSEMENT OF LINKS IPO FEES AND RELATED DECLARATION (.8); REVIEW COMMITTEE STATEMENT RELATIVE TO IPO (.4); EMAILS TO AND FROM K. SI-AHMED, H. THOMPSON AND OTHERS REGARDING REPLY TO COMMITTEE STATEMENT (.4); REVIEW REVISED FUNDS FLOW FROM CHERINE (.4); EMAILS TO CHERINE AND KARIM REGARDING WATERFALL (.3); EMAIL FROM J. GRAVES REGARDING ADDITIONAL IPO DISCLOSURES (.2); CONFERENCE CALL WITH A. BANNISTER REGARDING REPLY TO COMMITTEE STATEMENT AND WATERFALL (.9).
- 0.60 BUFFONE, STEVEN P REVIEW SEVERAL EMAILS RE ██████████ AND OTHER COMPANY CHANGE OF CONTROL ANALYSES.
- 4.20 BUFFONE, STEVEN P NUMEROUS E-MAILS RELATING TO CHANGE OF CONTROL ANALYSIS (.6), REVIEW REVISED CHANGE OF CONTROL IMPACT CHART PREPARED BY K. MILLER (3.6).
- 2.50 BANNISTER, J. ALAN EMAIL DECHERT ON OUTSTANDING ITEMS REQUESTED (0.4); REVIEW RESPONSE TO CC MOTION TO BLOCK PAYMENT OF LINKLATERS' FEES (1.2); CALL WITH M. ROSENTHAL AND J. GRAVES ON RESPONSE TO COMMITTEE STATEMENT AND WATERFALL (0.9).
- 1.00 WEISSER, JOSHUA FINALIZE CEPL CONFIDENTIALITY AGREEMENT (7); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND MILBANK (.3).

- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CBRE HOLD HARMLESS LETTER.
- 2.90 MILLER, KENNETH W CORRESPOND WITH M. ROSENTHAL AND S. BUFFONE ABOUT CHANGE OF CONTROL ANALYSIS (.3); CORRESPOND WITH T. JOHNSEN ABOUT ██████████ CHANGE OF CONTROL ANALYSIS (.1); REVIEW AND REVISE CHANGE OF CONTROL ANALYSIS IN LIGHT OF RESTRUCTURING ALTERNATIVES AND SEND TO S.BUFFONE, M. ROSENTHAL, J. O'GRADY AND C. MILLET FOR REVIEW (2.5).
- 08/09/12
2.40 MILLET, CRAIG H EMAILS RE LINKLATERS FEE DISPUTE, HEARING PREPARATION AND STRATEGY (.9); REVIEW DISCOVERY FROM COMMITTEE AS TO LINKLATERS AND DEPOSITION OF M. ELLIOTT AND EMAILS RE SAME AND STRATEGY (1.1); EMAILS RE PREPARATION OF A RESPONSE TO COMMITTEE "STATEMENT" IN RESPONSE TO IPO MOTION (.4).
- 3.10 ROSENTHAL, MICHAEL A REVIEW COMMITTEE STATEMENT RELATED TO IPO (.6); EMAILS TO AND FROM J. GRAVES, A. BANNISTER REGARDING RESPONSE TO COMMITTEE IPO STATEMENT (.4); NUMEROUS EMAILS WITH LINKLATERS REGARDING DEPOSITION NOTICE (.3); TELEPHONE WITH M. ELLIOTT REGARDING DEPOSITION NOTICE (.2); EMAIL TO C. MILLET REGARDING DEPOSITION NOTICE (.2); EMAILS WITH IPO DEAL TEAM REGARDING RESPONSE TO IPO REQUESTS FROM COMMITTEE (.6); FINALIZE AND TRANSMIT ILLUSTRATIVE WATERFALL ANALYSIS RELATED TO IPO (.4); EMAILS WITH DEAL TEAM AND S. DUDLEY REGARDING IPO WATERFALL ANALYSIS (.2); EMAILS WITH A. BANNISTER AND M. ELLIOTT REGARDING REIMBURSEMENT OF IPO FEES (.2).
- 5.00 BANNISTER, J. ALAN CORRESPONDENCE WITH LINKLATERS TO ESTABLISH FACTS FOR RESPONSE TO CC MOTION (1.3); REVIEW AND COMMENT ON FIRST DRAFT RESPONSE TO MOTION (3.7).
- 0.40 WEISSER, JOSHUA FINALIZE CEPL CONFIDENTIALITY AGREEMENT.

0.50 MILLER, KENNETH W CORRESPOND WITH H. LAURITSEN REGARDING
[REDACTED] CHANGE OF CONTROL ANALYSIS (.2);
CORRESPOND WITH J. O'GRADY REGARDING
CHANGE OF CONTROL ISSUES AND REVIEW QUICK
REFERENCE CHANGE OF CONTROL CHART (.3).

1.80 HARRISON, JEFFREY K PERFORM ADDITIONAL DILIGENCE AND REVIEW AND
REVISE WATERFALL BACK-UP CHART FOR [REDACTED]

08/10/12

3.20 MILLET, CRAIG H PREPARE FOR HEARING ON LINKS FEE DISPUTE AND
EUROLOG IPO APPROVAL MOTIONS (.9); EMAILS TO
M. ELLIOTT RE PREPARATION FOR DEPOSITION AND
DOCUMENT PRODUCTION (.7); EMAIL TO P. CORR RE
SIZE OF LINKS FEES (.3); REVIEW DOCUMENT
REQUESTS FROM COMMITTEE AS TO LINKLATERS
EMAILS RE SAME AS TO INSTRUCTIONS AND
STRATEGY AND EMAILS TO P. MARECKI RE SAME
(1.1); EMAILS RE MCHUGH V. ELYSIAN SUBPOENA
DUCES TECUM (.2).

- 4.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO COMMITTEE IPO STATEMENT (.7); REVIEW IPO STRUCTURE DOCUMENTS RELATIVE TO TREATMENT AND DISTRIBUTION OF LOCK-UP SHARES (.4); TELEPHONE WITH A. BANNISTER REGARDING TREATMENT OF LOCK-UP SHARES (.2); EXTENDED CONFERENCE CALL WITH CHERINE, KARIM, LINKLATERS, REGARDING COMMITTEE REQUEST FOR INFORMATION RELATIVE TO IPO AND RELATED LETTER FROM COMMITTEE (1.1); EMAIL WITH C. COMBS REGARDING ████████ REPORT (.2); REVIEW ████████ REPORT (.4); EMAIL TO MOHAMMED CHOWDHURY, H. THOMPSON REGARDING ████████ CHANGE OF CONTROL ANALYSIS (.1); EMAILS WITH M. ELLIOTT, C. MILLET, H. THOMPSON REGARDING POTENTIAL COMMITTEE ARGUMENT RE LINKS FEES (.2); TELEPHONE WITH M. KELSEY AND J. WEISSER REGARDING COMMITTEE LINKS ARGUMENT (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO FEE ISSUES (.2); REVIEW AND EMAILS REGARDING COMMITTEE DOCUMENT REQUEST REGARDING LINKLATERS (.3); EMAILS FROM M. ELLIOTT, C. MILLET REGARDING DOCUMENT REQUEST RELATED TO LINKLATERS (.2); REVIEW SUMMARY FROM J. DUTHEIL OF UNDERLYING CREDIT FACILITIES RELATED TO IPO ASSETS (.2); EMAILS WITH J. WEISSER, J. HAMERA, C. MILLET REGARDING ALLEGED SUBPOENA TO ARCAPITA RELATED TO ELYSIAN DISPUTE (.2); TELEPHONE WITH M. KELSEY AND J. WEISSER REGARDING POSSIBLE SCB OBJECTION TO IPO MOTION (.2).
- 2.30 BUFFONE, STEVEN P E-MAILS WITH K. MILLER AND SEVERAL EXECUTIVES FROM ARCAPITA AND ROTHSCHILD'S REGARDING CHANGE OF CONTROL ANALYSIS AT VARIOUS PORTFOLIO COMPANIES (0.2); REVIEW WATERFALL ANALYSES (1.7); CALL WITH K. MILLER (0.2); E-MAILS WITH C. MILLET (0.2).
- 4.00 BANNISTER, J. ALAN REVIEW OF DOCS BEING MADE AVAILABLE TO DECHERT (2.0); REVIEW M. KELSEY COMMENTS TO DRAFT RESPONSE TO MOTION AND FURTHER COMMENT THEREON (2.0).
- 0.30 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH J. WEISSER AND M. ROSENTHAL RE RESPONSE TO MCHUGH SUBPOENA.

- 0.30 WEISSER, JOSHUA RESPONDS TO QUESTIONS REGARDING INITIAL PUBLIC OFFERING.
- 1.40 MILLER, KENNETH W CORRESPOND WITH M. ROSENTHAL ABOUT CHANGE OF CONTROL ANALYSIS (.2); CORRESPOND WITH K. MEDRANO ABOUT CONDUCTING CHANGE OF CONTROL REVIEW FOR [REDACTED] (.2); DISCUSS [REDACTED] CHANGE OF CONTROL ANALYSIS WITH H. LAURITSEN AT ADDLESHAW AND SUMMARIZE ISSUES RAISED IN E-MAIL TO M. ROSENTHAL, J. O'GRADY, S. BUFFONE AND J. WEISSER (.9); CORRESPOND WITH A. CHATTERJEE REGARDING REVIEW OF [REDACTED] DOCUMENTS (.1).
- 3.30 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ARCAPITA HQ AGREEMENTS.
- 08/11/12
2.30 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION NEEDED AND DEPOSITION PREPARATION (.8); CONFERENCE CALL WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS RE DOCUMENT PRODUCTION AND DEPOSITION AND FOLLOW UP EMAILS RE SAME (1.3); EMAILS RE PREPARATION OF A DOCUMENT PRODUCTION RESPONSE (.2).
- 3.10 ROSENTHAL, MICHAEL A EMAIL FROM AND TO M. ELLIOTT REGARDING DISCOVERY RELATED TO LINKS REIMBURSEMENT (.3); WORK ON ISSUES RELATED TO LINKS DISCOVERY AND EMAILS FROM C. MILLET REGARDING SAME (.4); CONFERENCE CALL WITH A. BANNISTER REGARDING IPO WATERFALL AND POST-IPO STRUCTURE (.6); CONSIDER ISSUES RELATED TO POST-IPO STRUCTURE (.6); EMAIL WITH H. THOMPSON AND K. MILLER REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.3); EMAIL WITH B. DOUTON AND M. KVARDA REGARDING [REDACTED] ASSET SALE (.2); REVIEW US VC REPORT FROM KPMG (.6); EMAIL FROM A. SVOYSKIY REGARDING PORTFOLIO WATERFALLS (.1).
- 2.70 BUFFONE, STEVEN P REVIEW AND COMMENT ON SEVERAL WATERFALL ANALYSES PREPARED BY GD TEAM (2.1); SEVERAL E-MAILS WITH ROTHSCHILD'S RE WATERFALL ANALYSES AND DUE DILIGENCE (0.6).

7.00 BANNISTER, J. ALAN REVIEW OF MATERIALS ON LOANS AND EQUITY OF EACH "TRANSFERRED COMPANY" (1.9); REVIEW OF CORPORATE STRUCTURE CHART AND PREP FOR CALL WITH LINKLATERS ON CASH FLOWS FROM IPO (0.9); REVIEW KPMG REPORT THEREON AND WATERFALLS PREPARED BY ARCAPITA (1.0); CALL WITH LINKLATERS THEREON (0.5); CALL WITH M. ROSENTHAL THEREON (0.6); PREPARATION OF DRAFT NOTE ON STRUCTURE OF HOLDING OF REINVESTED SHARES OF LISTCO (2.1).

0.30 MILLER, KENNETH W CORRESPOND WITH H. LAURITSEN ABOUT [REDACTED] CHANGE OF CONTROL ANALYSIS (.3).

1.90 MEDRANO, KEVIN A REVIEW AND SUMMARIZE ARCAPITA HQ AGREEMENTS.

08/12/12
0.90 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION AND REVIEW DOCUMENTS TO BE PRODUCED AND PREPARATION FOR UPCOMING DISCOVERY IN NEW YORK (.9).

3.70 ROSENTHAL, MICHAEL A REVIEW IPO STRUCTURE AND DISTRIBUTION ISSUES (.8); CONFERENCE CALL WITH M. ELLIOTT AND A. BANNISTER REGARDING CASH FLOWS (1.1); REVIEW [REDACTED] VALUATION (.6); EMAILS WITH A. ROGERS AND OTHERS REGARDING [REDACTED] VALUE (.2); REVIEW SCB OBJECTION TO IPO (.4); EMAIL TO B. GREER AND OTHERS REGARDING SCB OBJECTION (.2); REVIEW POST-IPO STRUCTURE PROPOSAL (.4).

4.00 BANNISTER, J. ALAN FURTHER CALL WITH LINKLATERS AND M. ROSENTHAL ON STRUCTURE FOR CASH MOVEMENTS AND REINVESTMENT OF PROCEEDS (1.1); FINALIZE NOTE TO KARIM THEREON (2.9).

0.90 KHALIL, EMAD H REVIEW UPDATED DOCUMENTS TO DATA ROOM.

0.40 MILLER, KENNETH W CORRESPOND WITH ARCAPITA TEAM ABOUT BACKUP DOCUMENTATION FOR WATERFALL ANALYSES (.4).

08/13/12

5.40 MILLET, CRAIG H

EMAILS RE ARGUMENTS IN PREPARATION FOR HEARING ON LINKS FEE DISPUTE AND EUROLOG IPO APPROVAL MOTIONS AND PREPARATION OF REPLY BRIEFS AND PREPARE FOR DEPOSITION AND HEARING (3.6); EMAILS WITH A. KIM AND J. GRAVES RE DOCUMENTS FOR PRODUCTION AS TO LINKLATERS FEE DISPUTE (.7); REVIEW COMMITTEE OBJECTION TO APPROVAL OF LINKLATERS IPO FEES, ENGAGEMENT LETTER AND EMAILS RE SAME (.4); EMAILS WITH P. MARECKI RE ELLIOTT DEPOSITION AND DOCUMENT PRODUCTION (.3); EMAILS RE DECHERT COMMENTS AS TO IPO MOTION AND ORDER AND STRATEGY (.4).

4.40 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON PROPOSED POST-IPO STRUCTURE (.8); TELE WITH A BANNISTER REGARDING PROPOSED POST-IPO STRUCTURE (.2); REVIEW ██████████ KPMG VALUATION (.5); MARK-UP RESPONSE TO COMMITTEE IPO STATEMENT (1.1); REVIEW COMMITTEE OBJECTION TO LINKS REIMBURSEMENT (.6); EMAILS TO KARIM SI-AHMED REGARDING RESPONSE TO COMMITTEE LINKS OBJECTION (.2); REVIEW ██████████ SERVICES AGREEMENT (.2); WORK ON RESPONSE TO COMMITTEE OBJECTION TO LINKS REIMBURSEMENT (.6); WORK ON AVAILABILITY OF CBRE VALUATION REPORTS TO SCB (.2).

1.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON DRAFT WATERFALL ANALYSES (1.0); SEVERAL E-MAILS WITH K. MILLER (0.3).

0.60 BUFFONE, STEVEN P

SEVERAL E-MAILS WITH K. MILLER RE CHANGE OF CONTROL ANALYSIS.

4.50 BANNISTER, J. ALAN

RESPOND TO COMMENTS FROM M. ROSENTHAL ON NOTE TO CLIENT ON HOLDING STRUCTURE FOR THE REINVESTMENT IN SHARES OF LISTCO (0.4); REVIEW M. ROSENTHAL COMMENTS TO CC MOTION RESPONSE (1.4); REVIEW VALUE OF LINKLATERS FEES TO ARCAPITA GROUP (2.7).

2.60 KHALIL, EMAD H REVIEW FILED OBJECTIONS OF (I) OFFICIAL COMMITTEE OF UNSECURED CREDITORS AND (II) STANDARD CHARTERED, IN CONNECTION WITH EUROLOG INITIAL PUBLIC OFFERING (0.7); ATTENTION TO STATUS OF DIP FINANCING PROCESS AND REVIEW OF EMAILS RE: SAME (0.8); REVIEW UPDATED DATA ROOM DOCUMENTS (1.1).

0.30 MILLER, KENNETH W REVIEW DILIGENCE MEMO AND TEMPLATES RELATED TO ARCAPITA HQ (.3).

3.00 MEDRANO, KEVIN A DRAFT ARCAPITA HQ SECTION OF PORTFOLIO COMPANY DILIGENCE MEMO.

08/14/12
13.10 MILLET, CRAIG H DRAFT AND REVISE REPLY IN SUPPORT OF LINKLATERS IPO FEE MOTION, CONFERENCES AND EMAILS WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS AND EMAILS RE SAME (2.6); CONFERENCE CALL WITH B. DILUIGI, D. WELFORD AND M. ELLIOTT FROM LINKLATERS RE REPLY AND SETTLEMENT INQUIRY (.6); EMAIL RE SETTLEMENT INQUIRY TO E. FLECK AT COMMITTEE AND FOLLOW UP EMAILS RE SAME (.5); MULTIPLE CALLS AND EMAILS WITH E. FLECK RE LINKLATERS IPO FEE DISPUTE AND POSSIBLE SETTLEMENT (1.4); MULTIPLE FOLLOW UP CONFERENCES, CALLS AND EMAILS WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS RE SETTLEMENT PROPOSALS AND COUNTER PROPOSALS (1.0); EMAILS RE STRUCTURE OF FUNDING TRANSFER TO ██████ (.4); REVISE RESPONSE TO DOCUMENT PRODUCTION REQUEST (.7); REVIEW DOCUMENTS FOR PRODUCTION AND EMAILS (1.8); MEET WITH B. DILUIGI AND M. ELLIOTT FROM LINKLATERS IN PREPARATION FOR ELLIOTT DEPOSITION (2.9); PREPARE FOR HEARING ON LINKLATERS FEE DISPUTE (1.2).

- 8.30 ROSENTHAL, MICHAEL A MEETING WITH M. ELLIOTT AND B. DELUIGI REGARDING PREPARATION FOR DEPOSITION AND HEARING REGARDING IPO (2.2); REVIEW AND REVISE RESPONSE TO COMMITTEE STATEMENT RELATED TO IPO (1.4) REVIEW AND REVISE REPLY TO COMMITTEE LINKS FEE OBJECTION (.8); PREPARE FOR HEARING ON IPO APPROVAL (1.2); REVISE IPO ORDER TO ADDRESS SCB ISSUES (.4); TELEPHONE WITH B. GREER REGARDING REVISION TO IPO ORDER AND RESOLUTION OF OBJECTION (.4); EXCHANGE OF EMAILS WITH AND TO J. LAWRENCE AND B. GREER REGARDING REVISED SCB HOLD HARMLESS LETTER (.3); EMAILS WITH AND TO E. FLECK REGARDING RESOLUTION OF IPO ISSUES RELATED TO SCB AND LINKS (.2); DISCUSSIONS WITH M. ELLIOTT, B. DELUIGI, C. MILLET REGARDING SETTLEMENT PROPOSALS REGARDING LINKLATERS' FEE ISSUES (.4); REVIEW INITIAL PRODUCTION RELATED TO LINKLATERS (.8); EMAILS WITH K. SI-AHMED REGARDING ██████████ FUNDING RELATED TO LINKLATERS (.2).
- 5.00 BANNISTER, J. ALAN REVIEW FURTHER REVISED RESPONSE TO MOTION.
- 0.60 WEISSER, JOSHUA WORK TO FINALIZE CBRE CONFIDENTIALITY AGREEMENT.
- 2.00 MEDRANO, KEVIN A REVIEW AND REVISE ANALYSIS OF ██████████ WATERFALL REPORT.
- 4.80 GOSNELL HANDLER, STEPHENI CONDUCT DILIGENCE REVIEW OF NEW DOCUMENTS POSTED IN DATAROOM.

08/15/12

8.40 MILLET, CRAIG H

MULTIPLE FOLLOW UP CONFERENCES, CALLS AND EMAILS WITH B. DILUIGI, M. ELLIOTT AND M. ROSENTHAL FROM LINKLATERS RE SETTLEMENT PROPOSALS AND COUNTER PROPOSALS (2.8); MULTIPLE CALLS AND EMAILS WITH E. FLECK RE LINKLATERS IPO FEE DISPUTE AND POSSIBLE SETTLEMENT (1.1); DRAFT SUMMARY OF SETTLEMENT STRUCTURE (.5); DRAFT AND REVISE PROPOSED ORDER ON LINKLATERS IPO FEE DISPUTE AND EMAILS RE SAME (1.3); PREPARE FOR M. ELLIOTT DEPOSITION ON LINKLATERS FEE DISPUTE (1.0); PREPARE FOR HEARING ON LINKLATERS FEE DISPUTE BASED ON SETTLEMENT (.6); EMAILS RE REVISIONS TO ORDER APPROVING EUROLOG IPO (.3); EMAILS WITH J. WEISSER RE REVISIONS TO LINKLATERS ORDER CONTEMPLATED BY LINKLATERS (.4); EMAILS RE ELYSIAN/MCHUGH SUBPOENA DUCES TECUM AND EMAILS TO J. HAMERA (.4).

6.10 ROSENTHAL, MICHAEL A

TELEPHONE WITH B. GREER REGARDING OUTSTANDING ISSUES RELATED TO EUROLOG IPO MOTION (.2); WORK ON REVISIONS TO ORDER RELATED TO EUROLOG IPO MOTION AND EMAILS WITH PARTIES REGARDING SAME (.6); COORDINATE RESOLUTION OF OUTSTANDING ISSUES WITH INTERESTED PARTIES RELATED TO EUROLOG IPO MOTION (1.4); EMAILS FROM AND TO E. FLECK AND P. CORR REGARDING OUTSTANDING ISSUES RELATED TO EUROLOG IPO MOTION (.3); EMAIL FROM E. FLECK AND C. MILLET REGARDING PROPOSED DEAL RELATED TO LINKLATERS IPO FEES (.3); COMMENT ON PROPOSAL TO RESOLVE LINKLATERS IPO FEE DISPUTE (.2); EMAILS TO AND FROM M. ELLIOTT REGARDING RESOLUTION OF LINKLATERS IPO FEE DISPUTE (.3); EMAIL TO E. FLECK, P. CORR AND B. GREER REGARDING AGREEMENT ON EUROLOG IPO ORDER AND UPCOMING HEARING ON SAME (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CHERINE, KARIM, UNDERWRITERS AND FRESHFIELD (1.3); DISCUSSION WITH CHERINE AND KARIM REGARDING TIMING OF FINAL DOCUMENTATION AND POST-IPO STRUCTURE (.6); EMAIL FROM A&M REGARDING ██████████ SALE PROCEEDS (.1); COMMENT ON EMAIL TO E. FLECK REGARDING LINKLATERS PROPOSAL (.1); EMAIL TO CLIENT REGARDING EUROLOG IPO APPROVAL ORDER (.2); EMAIL FROM AND TO KARIM REGARDING COMMENTS TO EUROLOG IPO APPROVAL ORDER (.1); EMAIL TO E. FLECK REGARDING COMMITTEE COMMENTS TO EUROLOG IPO MOTION (.2).

- 0.70 BUFFONE, STEVEN P E-MAILS WITH H. THOMPSON RE CORPORATE STRUCTURE CHART AND CHANGE OF CONTROL ISSUES.
- 1.90 KHALIL, EMAD H ATTENTION TO ISSUES/OPTIONS IN [REDACTED] (0.3); COMMUNICATION WITH G. WINTER RE: SAME (0.2); TRANSMIT ADVICE TO A&M (0.2); ATTENTION TO UPDATED DATA ROOM DOCUMENTS AND DIP FINANCING STATUS INCLUDING REVIEW OF E-MAILS BETWEEN ROTHSCHILD, ARCAPITA, ET. AL (1.2).
- 0.70 MILLER, KENNETH W CORRESPOND ABOUT CHANGE OF CONTROL ISSUES WITH S. BUFFONE, M. ROSENTHAL AND J. O'GRADY (.2); REVIEW UPDATED STRUCTURE CHART AND UPDATE CHANGE OF CONTROL ANALYSIS BASED ON CHART (.5).
- 1.40 GRAVES, JEREMY L E-MAILS REGARDING DISPUTE OVER LINKLATERS FEES (.2); DRAFT PRIVILEGED LETTER REGARDING SAME (1.2).
- 1.50 MCCORD, KATHERINE A REVIEW DATA ROOM AND PREPARE LIST OF ADDITIONAL DOCUMENTS ADDED TO FOLDERS FOR [REDACTED] AND [REDACTED]
- 2.00 CHATTERJEE, AYESHA REVIEW NEW DOCUMENTS ON DATA SITE FOR CHANGE OF CONTROL ANALYSIS.
- 1.00 CHATTERJEE, AYESHA UPDATE CHANGE OF CONTROL DILIGENCE MEMO FOR [REDACTED]
- 08/16/12
4.00 MILLET, CRAIG H REVIEW LINKLATERS REVISIONS TO ORDER AND MULTIPLE CALLS AND EMAILS WITH B. DILUIGI, M. ELLIOTT AND M. ROSENTHAL RE FORM OF ORDER ON LINKLATERS FEES AND STRUCTURE OF TRANSFER TO [REDACTED] (2.1); REVISE LINKLATERS ORDER AND FORWARD TO E. FLECK, R. MORRISEY AND JPLS (.5); CONFERENCE WITH R. MORRISEY (.2); MEET WITH COMPANY REPRESENTATIVES AND PREPARE FOR HEARING ON LINKLATERS FEE DISPUTE BASED ON SETTLEMENT AND CONFERENCE WITH M. ROSENTHAL RE SAME (.9); EMAILS WITH J. WEISSER RE REVISIONS TO LINKLATERS ORDER (.3).

- 1.70 ROSENTHAL, MICHAEL A MEETING WITH CHERINE AND KARIM REGARDING EUROLOG IPO ISSUES AND INFORMATION REQUESTS (.8); MEETING WITH A. ROGERS REGARDING CAPITAL CALL FOR VC FUND (.2); EMAILS WITH H. THOMPSON AND M. CHOWDHURY REGARDING KPMG ACCESS TO DEAL TEAMS (.3); EMAILS WITH A&M, LINKLATERS AND COMPANY REGARDING IPO DUE DILIGENCE REQUESTS AND CHART (.4)
- 2.60 BUFFONE, STEVEN P REVIEW STRUCTURE CHART AND CHANGE OF CONTROL ISSUE CHART AS PREPARED BY K. MILLER, PROVIDE COMMENTS TO HIM RE SAME.
- 3.00 BANNISTER, J. ALAN CORRESPONDENCE WITH CLIENT ON PROPOSED HOLDING STRUCTURE FOR NEW LISTCO SHARES (0.8); UPDATING CALL WITH LINKLATERS RE: SCB REQUEST FOR DOCS (1.0); FURTHER REVIEW OF UPDATED WATERFALL DATA FROM KPMG AND CALL THEREON WITH LINKLATERS (1.2).
- 1.60 MILLER, KENNETH W CORRESPOND WITH K. MCCORD REGARDING DILIGENCE-RELATED ISSUES (.1); REVIEW AND REVISE CHANGE OF CONTROL CHART AND DISTRIBUTE TO TEAM FOR REVIEW (1.5).
- 0.20 GRAVES, JEREMY L E-MAILS REGARDING IPO DILIGENCE PROCESS WITH M. ROSENTHAL AND LINKLATERS (.2).
- 1.10 MEDRANO, KEVIN A REVIEW AND REVISE ANALYSIS OF [REDACTED] WATERFALL REPORT.
- 1.00 HARRISON, JEFFREY K PERFORM BACK-UP REVIEW OF WATERFALL ANALYSIS FOR [REDACTED]
- 08/17/12
1.10 ROSENTHAL, MICHAEL A REVIEW [REDACTED] FINAL KPMG REPORT (.6); EMAILS WITH E. FLECK REGARDING [REDACTED] EXPENDITURES (.2); REVIEW EMAILS FROM DEAL TEAM REGARDING [REDACTED] AND RELATED [REDACTED] ISSUES (.3).
- 2.80 BUFFONE, STEVEN P REVIEW [REDACTED] WATERFALL ANALYSIS (1.4); REVIEW [REDACTED] WATERFALL ANALYSIS (1.4).

3.90 BANNISTER, J. ALAN CALL WITH WAYNE RAPOZZO TO UPDATE REQUEST
PROCESS (1.2); FOLLOW UP WITH LINKLATERS AND
NOTE THEREON TO DECHERT (1.1); FURTHER CALL
WITH LINKLATERS RE: FLOW OF FUNDS (1.6).

0.40 KHALIL, EMAD H REVIEW [REDACTED] TERM SHEET.

0.80 MILLER, KENNETH W CORRESPOND WITH A. GOH ABOUT CHANGE OF
CONTROL ISSUES WITH RESPECT TO [REDACTED] AND
[REDACTED] (.4); REVIEW [REDACTED] AND [REDACTED]
WATERFALL ANALYSES AND CORRESPOND WITH M.
ROSENTHAL AND S. BUFFONE REGARDING SAME (.2);
CORRESPOND WITH A. CHATTERJEE REGARDING
[REDACTED] DILIGENCE REVIEW (.2).

08/18/12
2.30 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION
NEEDED AND DEPOSITION PREPARATION (.8);
CONFERENCE CALL WITH B. DILUIGI AND M. ELLIOTT
FROM LINKLATERS RE DOCUMENT PRODUCTION AND
DEPOSITION AND FOLLOW UP EMAILS RE SAME (1.3);
EMAILS RE PREPARATION OF A DOCUMENT
PRODUCTION RESPONSE (.2).

0.60 ROSENTHAL, MICHAEL A REVIEW FINAL [REDACTED] VALUATION (.6).

08/19/12
0.90 MILLET, CRAIG H MULTIPLE EMAILS RE DOCUMENT PRODUCTION AND
REVIEW DOCUMENTS TO BE PRODUCED AND
PREPARE FOR UPCOMING DISCOVERY IN NEW YORK.

0.60 MILLER, KENNETH W CORRESPOND WITH B. DOUTON AND R. GOOD
REGARDING WATERFALL ANALYSES (.3); REVIEW
SUMMARY OF CONVERSATIONS WITH [REDACTED] AND
[REDACTED] AND CORRESPOND
REGARDING SAME WITH M. ROSENTHAL, S. BUFFONE
AND J. O'GRADY (.2); CORRESPOND WITH A.
CHATTERJEE REGARDING [REDACTED] DILIGENCE
(.1).

08/20/12

- 1.50 ROSENTHAL, MICHAEL A EMAIL WITH KARIM SI-AHMED REGARDING PAYMENT OF FRESHFIELD BROKEN DEAL FEES (.2); EMAIL WITH K. SI-AHMED AND LINKLATERS REGARDING IPO DILIGENCE (.2); TELEPHONE WITH C. COMBS AND BILL LUNDSTROM REGARDING [REDACTED] LIQUIDATION AND LIABILITIES (.3); REVIEW [REDACTED] LEASE AND EMAIL FROM B. LUNDSTROM REGARDING [REDACTED] ISSUES (.3); EMAIL TO E. FLECK REGARDING [REDACTED] LIQUIDATION (.2); REVIEW SCB AND MILBANK DUE DILIGENCE REQUESTS (.3).
- 1.40 BUFFONE, STEVEN P REVIEW CHANGE OF CONTROL ANALYSIS PROVIDED BY K. MILLER (0.9); COMMENT ON SAME (0.3); E-MAILS AND CALLS WITH K. MILLER (0.2).
- 1.30 BUFFONE, STEVEN P SEVERAL CALLS AND E-MAILS RE WATERFALL ANALYSES (1.0); REVIEW MATERIALS PREPARED BY K. MILLER AND GD TEAM (0.3).
- 4.00 BANNISTER, J. ALAN CONFERENCE WITH D. WELFORD RE: VARIOUS OUTSTANDING REQUEST ITEMS (0.8); UPDATE CALL WITH DECHERT (0.6); WORK ON DRAFT REIMBURSEMENT AND CONTRIBUTION AGREEMENT (2.6).
- 3.20 KHALIL, EMAD H REVIEW 8/16 HEARING TRANSCRIPT (0.4); REVIEW NEW [REDACTED] AND [REDACTED] TERM DIP FINANCING TERM SHEETS (0.6); CONSIDER HOW BEST TO ADVANCE DIP FINANCING PROCESS, INCLUDING POSSIBILITY OF PREPARING FORM DOCUMENTATION FOR POTENTIAL DIP FINANCE LENDERS TO CONSIDER/REVIEW (1.1); ATTENTION TO [REDACTED] (0.8); FOLLOW-UP WITH G. WINTER RE: SAME (0.3).
- 1.30 MILLER, KENNETH W DISCUSS EQUITY DOCUMENTS WITH S. BUFFONE AND J. O'GRADY (.8); REVIEW AND UPDATE CHANGE OF CONTROL CHART (.5).
- 0.30 CHATTERJEE, AYESHA REVIEW [REDACTED] DOCUMENTS FOR CHANGE OF CONTROL DILIGENCE.

08/21/12

- 0.40 ROSENTHAL, MICHAEL A EMAILS WITH W. RAPOZO AND PETER NEWMAN REGARDING IPO DILIGENCE ISSUES (.2); EMAIL WITH M. ELLIOTT REGARDING IPO DILIGENCE ISSUES (.2).
- 2.40 BUFFONE, STEVEN P WORK ON [REDACTED] AND OTHER PORTFOLIO COMPANY CHANGE OF CONTROL ANALYSES.
- 2.60 BUFFONE, STEVEN P E-MAILS WITH K. MILLER RE WATERFALL ANALYSES, QUESTIONS IN PREPARATION FOR NY MEETINGS WITH CLIENT AND ADVISORS (0.5); REVIEW LATEST DRAFT OF WATERFALL ANALYSES RELATING TO [REDACTED] AND SEVERAL OTHER PORTFOLIO COMPANIES (2.1).
- 3.10 KHALIL, EMAD H ATTEND WIP CONFERENCE CALL AND DISCUSS AMONG OTHER THINGS STATUS AND DIP FINANCING, TIMELINE AND OPTIONS FOR MOVING FORWARD (INCLUDING COMPANY PREPARATION OF FORM DOCUMENTATION) (1.1); REVIEW MOURANT MEMO RE: EXIT OPTIONS (0.5); ATTENTION TO PROVISIONS IN DIP TERM SHEETS FOR CARVE OUT OPTIONS (0.3); REVIEW WATERFALL TOTAL PROCEEDS AND TEV SUMMARY AND DIP FINANCING LOI COMPARISONS FORWARDED BY ROTHSCHILD (0.5); ATTENTION TO EMAIL CORRESPONDENCE RE: SAME (0.2); CONTINUE TO CONSIDER VIABILITY/ADVISABILITY OF DRAFTING/STRUCTURING FORM OF DIP FINANCING TERM SHEET (0.5).
- 0.30 WEISSER, JOSHUA CONFERNCE WITH CLIENT REGARDING HOLD HARMLESS LETTERS.

7.50 MILLER, KENNETH W

REVIEW CHANGE OF CONTROL CHART AND CHANGE OF CONTROL PROVISIONS IN ADVANCE OF CALL WITH K. SI-AHMED AND A. ROGERS (.5); CORRESPOND WITH A. CHATTERJEE ABOUT [REDACTED] CHANGE OF CONTROL ISSUE (.1); PARTICIPATE IN CALLS WITH K. SI-AHMED AND A. ROGERS TO DISCUSS CHANGE OF CONTROL ISSUES (1.8); CORRESPOND WITH R. GOOD REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.1); CORRESPOND WITH H. LAURITSEN REGARDING [REDACTED] CHANGE OF CONTROL ANALYSIS (.1); CORRESPOND WITH M. ROSENTHAL ABOUT CHANGE OF CONTROL ISSUES (.1); DISCUSS [REDACTED] CHANGE OF CONTROL ISSUES AND SUMMARIZE ISSUES RAISED IN E-MAIL TO A. ROGERS AND K. SI-AHMED (.8); CORRESPOND WITH DILIGENCE TEAM ABOUT WATERFALL ANALYSES (.5); UPDATE DILIGENCE CHART BASED ON INPUT RECEIVED FROM A. ROGERS AND K. SI-AHMED (2.0); PREPARE CHEAT SHEET SUMMARIZING KEY CHANGE OF CONTROL ISSUES (1.5).

08/22/12

0.40 ROSENTHAL, MICHAEL A

EMAILS WITH SCB REGARDING DILIGENCE ITEMS (.2); EMAIL FROM DEAL TEAM REGARDING [REDACTED] CHANGE OF CONTROL (.2).

1.60 BUFFONE, STEVEN P

WORK ON [REDACTED] AND OTHER PORTFOLIO COMPANY CHANGE OF CONTROL ANALYSES (1.2); SEVERAL E-MAILS AND CALLS WITH K. MILLER (0.4).

4.30 KHALIL, EMAD H

PREPARE FOR AND ATTEND CONFERENCE CALL WITH ARCAPITA TEAM AND ROTHSCHILD TO DISCUSS DIP PROPOSALS AND SETTLE ON PROCESS/TIMING TO MOVE FORWARD, INCLUDING OPTION OF DRAFTING FORM OF MURABAHA DIP FINANCING FACILITY TO BE TRANSMITTED TO SHORTLISTED DIP FINANCING LENDER (1.1); ATTEND CONFERENCE CALL TO DISCUSS OUTSTANDING ISSUES INCLUDING PROPOSED DIP FINANCING PROCESS/TIMELINE (1.8); INITIAL REVIEW OF COMPANY'S OUTSTANDING MURABAHA FACILITIES AND CONSIDER CONFORMING TERMS FOR PROPOSED DIP FINANCING (1.4).

- 4.50 MILLER, KENNETH W CORRESPOND WITH LINKLATERS REGARDING [REDACTED] CHANGE OF CONTROL PROVISIONS (.4); PARTICIPATE IN MEETING WITH MEMBERS ARCAPITA, ROTHSCHILD, A&M AND GDC TEAMS TO DISCUSS RESTRUCTURING ALTERNATIVES (4.0); CORRESPOND WITH A. CHATTERJEE ABOUT CHANGE OF CONTROL DOCUMENTS (.1).
- 2.10 HARRISON, JEFFREY K REVIEW AND VERIFY WATERFALL ANALYSIS FOR [REDACTED]
- 0.50 CHATTERJEE, AYESHA COMPILE AND ACCESS DOCUMENTS ON DATA SITE AND HEARING TRANSCRIPTS FOR V. RUIZ AND KIRKLAND & ELLIS.
- 08/23/12
- 2.60 MILLET, CRAIG H REVIEW, REVISE AND COMMENT ON IPO DISCLOSURE AS TO BANKRUPTCY CASES (2.2); EMAILS TO A. BANNISTER AND M. ROSENTHAL RE SAME (0.4).
- 1.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON IPO PROSPECTUS (1.3); EMAILS WITH N. SPIRO REGARDING CBRE REPORTS (.1).
- 1.40 BUFFONE, STEVEN P EMAILS RE AIHL BOARD MINUTES.
- 0.80 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALL WITH K. MILLER RE [REDACTED] AND [REDACTED] CHANGE OF CONTROL ANALYSES (0.3); E-MAILS WITH CLIENT (0.5).
- 2.00 BANNISTER, J. ALAN REVIEW PROPOSED DISCLOSURE BY LINKLATERS ON THE CHAP 11 AND CAYMAN PROCEEDINGS AND REVISIONS THERETO.
- 2.90 KHALIL, EMAD H REVIEW EXISTING COMPANY MURABAHA FACILITIES AND THE \$1.1 BILLION BARCLAYS UNSECURED FACILITY AND CONSIDER CONVERTING/ADAPTING TERMS FOR A DIP FINANCING FACILITY (1.3); ATTENTION TO CERTAIN THRESHOLD ISSUES, INCLUDING GOVERNING LAW (0.2); REVIEW AGREEMENTS PROVIDED BY COMPANY (MOST IN DRAFT NOT EXECUTION FORM) (1.1); SUBMIT PDF EXECUTION VERSIONS FOR CONVERSION (0.3).

- 0.70 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO HOLD HARMLESS LETTER FOR SCB (.3); RELATED DISCUSSION WITH A. MOSKOWITZ (.4).
- 0.80 MILLER, KENNETH W DISCUSS ██████████ CHANGE OF CONTROL ISSUES WITH LINKLATERS AND SUMMARIZE ISSUES RAISED IN E-MAIL TO A. ROGERS AND K. SI-AHMED (.8).
- 08/24/12
- 1.00 MILLET, CRAIG H MULTIPLE EMAILS RE ██████████ TRANSACTION AND RELEASE OF DOCUMENTS SUBJECT TO NDA (.4); REVIEW IPO DISCLOSURE AND BACKGROUND INFORMATION AND EMAILS WITH A. BANNISTER RE REVISIONS TO IPO DISCLOSURE AND EMAILS RE SAME (.4); EMAILS RE US EXPERIENCE AND CUSTOM AS TO BUSTED DEAL FEES (.2).
- 3.10 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH W. RAPOZO, N. SHIRO REGARDING SCB ISSUES RELATED TO IPO (.9); TELEPHONE WITH A. BANNISTER REGARDING SCB PROPOSED STRUCTURE (.1); REVIEW AND REVISE PROSPECTUS RELATED TO CAYMAN DISCLOSURES (.8); EMAIL FROM SHAUN FLOPP REGARDING CAYMAN DISCLOSURES (.2); TELEPHONE WITH A. BANNISTER REGARDING RESPONSE TO PROSPECTUS (.2); EMAILS TO AND FROM K. SI-AHMED AND A. BANNISTER REGARDING PAYMENT OF FRESHFIELD'S BROKEN DEAL FEES (.3); EMAILS WITH KPMG REGARDING TURNOVER OF TAX STRUCTURE PAPER (.2); TELEPHONE WITH R. SPIGEL REGARDING TURNOVER OF TAX STRUCTURE PAPER (.2); EMAIL FROM M. KVARDA REGARDING DEAL FUNDING FOR SEPTEMBER (.2).
- 1.30 BUFFONE, STEVEN P E-MAILS RELATING TO COMMITTEE DILIGENCE REQUESTS (0.3); REVIEW KPMG ANALYSIS, CHANGE OF CONTROL ANALYSES AND RELATED MATTERS (1.0).
- 4.00 BANNISTER, J. ALAN REVIEW ON PROSPECTUS DISCLOSURE RE: CHAPTER 11 AND CAYMAN PROCEEDINGS (3.1); CALL BETWEEN GDC AND DECHERT (0.9).

2.60	KHALIL, EMAD H	CONTINUE TO REVIEW EXISTING COMPANY MURABAHA FACILITIES (2.1); ATTENTION TO INITIAL STRUCTURING OF MURABAHA DIP FINANCING FACILITY BASED ON THOSE PRECEDENTS (0.5).
08/25/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO S. FOLPP REGARDING CAYMAN IPO APPROVALS (.1).
08/26/12		
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH A. BANNISTER REGARDING IPO STRUCTURE AND SCB ISSUES (.2).
1.00	BANNISTER, J. ALAN	CALL WITH M. ROSENTHAL RE: SAME (0.2); REVIEW IPO STRUCTURE AND SCB ISSUES (0.8).
08/27/12		
1.50	MILLET, CRAIG H	CONFERENCE CALL WITH A. BANNISTER RE IPO DISCLOSURE ISSUE RE BANKRUPTCY CASE (.4); DRAFT INSERT TO DISCLOSURE AND RELATED EMAILS (1.1).
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. FOLPP REGARDING IPO DISCLOSURES (.2).
1.40	BUFFONE, STEVEN P	WORK ON CHANGE OF CONTROL AND WATERFALL ISSUES.
2.00	BANNISTER, J. ALAN	CALL WITH W. RAPOZZO RE: VARIOUS ISSUES AND THEIR APPROACH TO THE MATTER AND THE SCOPE OF THEIR REVIEW (0.7); CALL WITH LINKLATERS RE: COMMENTS MADE TO THE DISCLOSURE RE: CHAP 11 AND CAYMAN PROCEEDINGS (0.3); REVIEW ORDERS OF CAYMAN COURT (0.6); CALL WITH C. MILLET RE: IPO DISCLOSURE ISSUE (0.4).
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING HOLD HARMLESS LETTERS RELATING TO PORTFOLIO VALUATIONS.

2.40 GRAVES, JEREMY L REVIEW MULTIPLE E-MAILS RELATED TO STATUS OF DILIGENCE ON THE EUROLOG IPO (.6); TELECONFERENCE WITH A. BANNISTER REGARDING SAME (.1); TELECONFERENCE WITH B. PARISH REGARDING ██████████ ASSET SALES (.1) AND FOLLOW UP E-MAILS WITH M. ROSENTHAL AND C. MILLET REGARDING SAME (.2); TELECONFERENCE WITH C. MILLET REGARDING REPLY TO CASH MANAGEMENT OBJECTION AND OTHER CASE RELATED ISSUES (.2); BEGIN DRAFTING MOTION TO APPROVE FUNDING FOR ██████████ (1.2).

08/28/12

0.30 MILLET, CRAIG H EMAILS RE KPMG HH ISSUES AND INDEMNITY ISSUES (.3).

0.40 ROSENTHAL, MICHAEL A EMAIL FROM W. RAPOZO REGARDING SCB IPO ISSUES (.2); REVIEW REVISED LANGUAGE FOR PROSPECTUS REGARDING CAYMAN ISSUES (.1); EMAIL WITH R. SPIGEL REGARDING KPMG HOLD HARMLESS (.1).

0.80 BUFFONE, STEVEN P EMAILS RE AIHL BOARD MEETING.

0.70 BUFFONE, STEVEN P SEVERAL E-MAILS AND CALLS RELATING TO CHANGE OF CONTROL ANALYSES.

2.30 BANNISTER, J. ALAN CALL WITH LINKLATERS RE: KPMG WATERFALL CALCULATIONS (1.7); EMAIL TO M. ROSENTHAL THEREON (0.1); ORGANIZE MEETING THEREON (0.5).

0.50 KHALIL, EMAD H REVIEW REVISED ██████████ DIP TERM SHEET.

0.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO HOLD HARMLESS LETTERS.

3.00 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE ██████████ FUNDING.

08/29/12

- 1.30 MILLET, CRAIG H CONFERENCE WITH J. HAMERA RE MCHUGH VS. ELYSIAN LITIGATION AND DISCOVERY DESIRED AND EMAILS RE SAME (.9); RESEARCH RE DEAL STRUCTURE AND POTENTIAL LOCATION OF DOCUMENTS (.4).
- 2.20 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING LUSAIL TRANSACTION (.2); EMAILS WITH P. NEWMAN REGARDING KPMG TAX STRUCTURE PAPER (.1); EMAILS WITH S. DUDLEY REGARDING KPMG INDEMNITY AND RELATED DELAY (.1); EMAIL TO L. HIRSH REGARDING COMMITTEE ISSUES WITH [REDACTED] FUNDING (.1); CONFERENCE CALL WITH LINKLATERS, M. KVARDA AND A. BANNISTER REGARDING IPO ISSUES AND WATERFALLS (.7); REVIEW IPO STRUCTURE CHART FROM KPMG (.5); EMAILS WITH A. ROGERS REGARDING STRUCTURE OF LUSAIL LEASE FUNDING (.2); EMAILS WITH E. FLECK REGARDING [REDACTED] (.1); EMAILS WITH A. KYLE, P. NEWMAN REGARDING KPMG TAX STRUCTURE PAPER (0.2).
- 0.80 BUFFONE, STEVEN P SEVERAL E-MAILS WITH K. MILLER RE DILIGENCE ISSUES; REVIEW MATERIALS.
- 1.00 FURMAN, DAVID J ATTENTION TO [REDACTED]
- 0.50 BANNISTER, J. ALAN CONFERENCE CALL WITH LINKLATERS, M. KVARDA AND M. ROSENTHAL RE: ISSUES AND WATERFALLS.
- 1.20 KHALIL, EMAD H REVIEW UPDATED COMPARISON OF DIP PROPOSALS (0.8); ATTENTION TO STRUCTURING FORM OF MURABAHA DIP FACILITY (0.4).
- 1.70 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH B. TOLIOPOULOS AND S. JAROL RE PLEADINGS/ARBITRATION DEMANDS IN MCHUGH/ELYSIAN ACTION WHEREIN SUBPOENA WAS ISSUED AND INFORMATION RE INDIVIDUAL CUSTODIANS WHO ARE STILL AT ARCAPITA (.8); REVIEW/ANALYSIS RE MCHUGH/ELYSIAN PLEADINGS/ARBITRATION DEMAND (.5); EMAILS WITH C. MILLET AND J. WEISSER RE MCHUGH/ELYSIAN SUBPOENA CONFERENCE CALL AND INFORMATION NEEDED PRIOR THERETO (.4).

- 3.90 WEISSER, JOSHUA DRAFT AND REVISE STIPULATION RELATED TO KPMG INDEMNITY (2.3); REVISIONS TO HOLD HARMLESS LETTER FOR KPMG (1.1); RELATED CONFERENCES WITH A. MOSKOWITZ (.5).
- 1.10 GRAVES, JEREMY L CONTINUE DRAFTING MOTION TO APPROVE [REDACTED] FUNDING (.8); E-MAILS RELATED TO DILIGENCE OF EUROLOG IPO (.3).
- 1.80 KIM, BRIAN J DRAFT LETTER TO PATTON BOGGS IN RESPONSE TO ITS AUG. 27 LETTER RE: [REDACTED]
- 08/30/12
- 0.80 MILLET, CRAIG H REVISE KPMG TAX ORDER, IPO DISCLOSURE ISSUES.
- 2.10 ROSENTHAL, MICHAEL A REVIEW IPO TAX STRUCTURE PAPER AND SPREADSHEETS FROM KPMG (.7); EMAIL TO K. SI-AHMED AND A. ROGERS REGARDING PORTFOLIO LOANS AND IPO TRANSACTIONS (.2); EMAIL FROM A ROGERS REGARDING IPO TRANSACTIONS (.2); TELEPHONE WITH K. SI-AHMED REGARDING IPO RELATED INTERCOMPANY LOANS (.2); EMAIL TO M. ELLIOTT REGARDING INTERCOMPANY IPO LOANS (.1); TELEPHONE WITH M. ELLIOTT REGARDING IPO AND INTERCOMPANY LOANS (.1); CONFERENCE CALL WITH L. HIRSH AND C. MILLET REGARDING [REDACTED] FUNDING (.2); EMAIL FROM H. THOMPSON REGARDING [REDACTED] FUNDING AND [REDACTED] POSITION (.1); EMAILS WITH A. PYLE, R. SPIGEL, MILBANK REGARDING LETTER RELATED TO RELEASE OF KPMG IPO TAX STRUCTURE PAPER (.2); EMAILS TO AND FROM M. ELLIOTT REGARDING [REDACTED] (.1).
- 1.80 BUFFONE, STEVEN P WORK ON VARIOUS DILIGENCE ITEMS, INCLUDING FOLLOW UP ON QUESTIONS FROM ARCAPITA AND ROTHSCHILD'S ON CHANGE OF CONTROL ANALYSES.
- 0.70 BANNISTER, J. ALAN CALL WITH K. S - AHMED RE: STRUCTURE FOR HOLDING SHARES IN NEW LIST CO AND RELATED ISSUES.

1.50 WEISSER, JOSHUA REVIEW AND ANALYZE HOLD HARMLESS LETTER (.6);
RELATED DISCUSSIONS WITH A. MOSKOWITZ (.1);
REVISIONS TO STIPULATION RELATING TO KPMG
INDEMNITY IN CONNECTION WITH PORTFOLIO
ISSUES (.3); RELATED DISCUSSIONS WITH A.
MOSKOWITZ (.2); DRAFT MEMORANDUM TO MILBANK
REGARDING HOLD HARMLESS LETTER (.3).

5.90 GRAVES, JEREMY L DRAFT ██████ FUNDING MOTION.

08/31/12

0.20 MILLET, CRAIG H EMAILS RE FORM OF TAX ORDER.

2.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT, A&M, H.
THOMPSON, C. MILLET REGARDING ██████ FUNDING
(.4); REVIEW AND TRANSMIT EMAIL FROM ATIF
REGARDING ██████ FUNDING (.3); EMAILS TO AND
FROM MILBANK REGARDING KPMG INDEMNITY
RELATED TO TAX STRUCTURE PAPER (.2); REVIEW
IPO STRUCTURE PAPER FROM LINKLATERS (1.4).

1.20 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO REVISED CHANGE
OF CONTROL ANALYSES, WATERFALL ANALYSES.

6.80 GRAVES, JEREMY L DRAFT ██████ FUNDING MOTION (5.9);
TELECONFERENCE WITH C. BABCOCK REGARDING
SAME (.4); TELECONFERENCE WITH COMPANY
REGARDING SAME (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through August 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$ 995.00	\$ 3,880.50
MICHAEL A. ROSENTHAL	0.50	1,045.0	522.50
MATTHEW K. KELSEY	0.10	785.00	78.50
JEREMY L. GRAVES	0.80	595.00	476.00
JAMES D. DEBARTOLO	0.40	255.00	<u>102.00</u>

Total Services \$ 5,059.50

Total Services, Costs/Charges 5,059.50

BALANCE DUE \$ 5,059.50

FALCON
30561-00128

Detail Services:

08/01/12			
1.80	MILLET, CRAIG H		PREPARE FOR HEARING ON TIDE MOTION FOR RELIEF FROM STAY.
08/02/12			
0.10	GRAVES, JEREMY L		E-MAILS WITH C. MILLET AND OTHERS REGARDING MEDIATION OF TIDE DISPUTE.
08/03/12			
0.40	DEBARTOLO, JAMES D		REVIEW DOCKET FOR ENTRY OF ORDER RE FALCON (.3); EMAILS WITH J. GRAVES RE SAME (.1).
08/17/12			
0.20	GRAVES, JEREMY L		E-MAILS RELATED TO DISMISSAL OF ENTERPRISE SUIT.
08/21/12			
0.60	MILLET, CRAIG H		EMAILS RE MEDIATORS AND MEDIATION DATES AND EMAILS WITH E. FLECK RE MEDIATION STATUS (.6).
0.20	ROSENTHAL, MICHAEL A		EMAILS WITH R. MABEY AND S. FELSENTHAL REGARDING MEDIATION (.2).
08/22/12			
0.20	MILLET, CRAIG H		EMAILS RE HOPPER'S PROOF OF CLAIM.
08/24/12			
0.20	MILLET, CRAIG H		EMAILS RE STIPULATION FOR DISMISSAL OF ADVERSARY ACTION ON INSURANCE DISPUTE (.2).
08/27/12			
0.30	MILLET, CRAIG H		EMAILS RE MEDIATION, DATES AND MEDIATION SELECTION.
0.20	GRAVES, JEREMY L		E-MAILS RELATED TO CLOSURE OF ENTERPRISE CASE.

08/29/12		
0.40	MILLET, CRAIG H	MULTIPLE EMAILS RE SCHEDULE OF MEDIATION AND MEDIATOR SELECTION (.4).
0.30	GRAVES, JEREMY L	E-MAILS WITH MULTIPLE PARTIES RELATED TO SELECTION OF MEDIATOR FOR TIDE DISPUTE.
08/30/12		
0.20	MILLET, CRAIG H	MULTIPLE EMAILS RE SCHEDULE OF MEDIATION AND MEDIATOR SELECTION.
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO MEDIATION FOR HOPPER DISPUTE.
08/31/12		
0.20	MILLET, CRAIG H	EMAIL RE COMMITTEE PARTICIPATION IN THE MEDIATION.
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH R. MAROONEY, C. MILLET, KARIM REGARDING ALINDA MEDIATION AND POTENTIAL MEDIATORS (.2); EMAILS WITH KARIM AND KS REGARDING COMMITTEE PARTICIPATION IN MEDIATION (.1).

Exhibit E-2

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

October 22, 2012

Invoice No. 2012102931

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through September 30, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00096	Chapter 11 Restructuring	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	Asset Analysis/Recover/Avoidance Actions	38,498.50	0.00	38,498.50
30561-00098	Asset Disposition/Sale Issues	10,042.50	0.00	10,042.50
30561-00099	Automatic Stay	1,550.00	0.00	1,550.00
30561-00100	Business Operations	4,035.00	0.00	4,035.00
30561-00101	Case Administration	83,009.00	0.00	83,009.00
30561-00102	Claims Administration & Objections	5,766.50	0.00	5,766.50
30561-00104	Corporate Governance-Securities Law Compliance	9,121.00	0.00	9,121.00
30561-00105	Creditor Committee Issues	52,034.50	0.00	52,034.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	433,643.00	0.00	433,643.00
30561-00107	Employees	159,731.50	0.00	159,731.50
30561-00109	Executory Contracts/Unexpired Leases	32,800.50	0.00	32,800.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: October 22, 2012

Invoice No. 2012102931

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals	
30561-00110	Fee Applications/Retention Applications - GD&C	24,359.50	0.00	24,359.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	22,719.50	0.00	22,719.50
30561-00112	Insurance	1,519.00	0.00	1,519.00
30561-00113	Plan & Disclosure Statement	230,299.50	0.00	230,299.50
30561-00114	Plan Exclusivity	48,840.50	0.00	48,840.50
30561-00115	Real Property Leases	5,874.00	0.00	5,874.00
30561-00116	Secured Creditor/Collateral	2,145.50	0.00	2,145.50
30561-00117	Shareholder/Equity Committee	1,592.00	0.00	1,592.00
30561-00119	Non-Working Travel Time	53,437.50	0.00	53,437.50
30561-00122	Disbursements	0.00	95,919.92	95,919.92
30561-00123	Provisional Liquidator	58,695.00	0.00	58,695.00
30561-00124	Schedules and Statements	1,722.00	0.00	1,722.00
30561-00125	Deal Funding	73,427.00	0.00	73,427.00
30561-00126	Hearings	32,374.00	0.00	32,374.00
30561-00127	Portfolio Interaction/Issues	271,343.00	0.00	271,343.00
30561-00128	Falcon	12,405.00	0.00	12,405.00
30561-00129	UK Employee Litigation	<u>50,298.00</u>	<u>0.00</u>	<u>50,298.00</u>
Totals		\$1,728,856.50	\$ 95,919.92	\$1,824,776.42
Discount				-26,718.75
Current Balance Due				<u>\$1,798,057.67</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	8,892.72	0.00	8,892.72
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	2,314.49	0.00	2,314.49
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	1,831.30	0.00	1,831.30
30561-00099	09/17/12	2012092379	8,116.59	0.00	8,116.59
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	2,430.55	0.00	2,430.55
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	46,747.97	0.00	46,747.97
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	10,210.34	0.00	10,210.34
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	782.98	0.00	782.98
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	19,981.85	0.00	19,981.85
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	48,318.61	0.00	48,318.61
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	25,695.83	0.00	25,695.83
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	5,766.15	0.00	5,766.15
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	21,716.72	0.00	21,716.72
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	18,801.70	0.00	18,801.70
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	2,920.03	0.00	2,920.03
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	88,036.65	0.00	88,036.65
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	880.31	0.00	880.31
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	232.95	0.00	232.95
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	532.47	0.00	532.47
30561-00117	06/20/12	2012062541	47.10	0.00	47.10
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	8,161.58	0.00	8,161.58
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	29,541.49	0.00	29,541.49
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	994.36	0.00	994.36
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	24,385.23	0.00	24,385.23
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	8,827.50	0.00	8,827.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	116,436.61	0.00	116,436.61
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,692.22	0.00	1,692.22

PREVIOUS BALANCE DUE \$1,812,511.05

TOTAL OUTSTANDING BALANCE DUE \$3,610,568.72

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

October 22, 2012

Invoice No. 2012102931

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through September 30, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00096	Chapter 11 Restructuring	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	Asset Analysis/Recover/Avoidance Actions	38,498.50	0.00	38,498.50
30561-00098	Asset Disposition/Sale Issues	10,042.50	0.00	10,042.50
30561-00099	Automatic Stay	1,550.00	0.00	1,550.00
30561-00100	Business Operations	4,035.00	0.00	4,035.00
30561-00101	Case Administration	83,009.00	0.00	83,009.00
30561-00102	Claims Administration & Objections	5,766.50	0.00	5,766.50
30561-00104	Corporate Governance-Securities Law Compliance	9,121.00	0.00	9,121.00
30561-00105	Creditor Committee Issues	52,034.50	0.00	52,034.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	433,643.00	0.00	433,643.00
30561-00107	Employees	159,731.50	0.00	159,731.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: October 22, 2012

Invoice No. 2012102931

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals	
30561-00109	Executory Contracts/Unexpired Leases	32,800.50	0.00	32,800.50
30561-00110	Fee Applications/Retention Applications - GD&C	24,359.50	0.00	24,359.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	22,719.50	0.00	22,719.50
30561-00112	Insurance	1,519.00	0.00	1,519.00
30561-00113	Plan & Disclosure Statement	230,299.50	0.00	230,299.50
30561-00114	Plan Exclusivity	48,840.50	0.00	48,840.50
30561-00115	Real Property Leases	5,874.00	0.00	5,874.00
30561-00116	Secured Creditor/Collateral	2,145.50	0.00	2,145.50
30561-00117	Shareholder/Equity Committee	1,592.00	0.00	1,592.00
30561-00119	Non-Working Travel Time	53,437.50	0.00	53,437.50
30561-00122	Disbursements	0.00	95,919.92	95,919.92
30561-00123	Provisional Liquidator	58,695.00	0.00	58,695.00
30561-00124	Schedules and Statements	1,722.00	0.00	1,722.00
30561-00125	Deal Funding	73,427.00	0.00	73,427.00
30561-00126	Hearings	32,374.00	0.00	32,374.00
30561-00127	Portfolio Interaction/Issues	271,343.00	0.00	271,343.00
30561-00128	Falcon	12,405.00	0.00	12,405.00
30561-00129	UK Employee Litigation	50,298.00	0.00	50,298.00
Totals		\$1,728,856.50	\$ 95,919.92	\$1,824,776.42
Discount				-26,718.75
Current Balance Due				<u>\$1,798,057.67</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	8,892.72	0.00	8,892.72
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	2,314.49	0.00	2,314.49
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	1,831.30	0.00	1,831.30
30561-00099	09/17/12	2012092379	8,116.59	0.00	8,116.59
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	2,430.55	0.00	2,430.55
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	46,747.97	0.00	46,747.97
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	10,210.34	0.00	10,210.34
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	782.98	0.00	782.98
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	19,981.85	0.00	19,981.85
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	48,318.61	0.00	48,318.61
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	25,695.83	0.00	25,695.83
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	5,766.15	0.00	5,766.15
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	21,716.72	0.00	21,716.72
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	09/17/12	2012092379	18,801.70	0.00	18,801.70
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	2,920.03	0.00	2,920.03
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	88,036.65	0.00	88,036.65
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	880.31	0.00	880.31
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	232.95	0.00	232.95
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	532.47	0.00	532.47
30561-00117	06/20/12	2012062541	47.10	0.00	47.10
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	8,161.58	0.00	8,161.58
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	29,541.49	0.00	29,541.49
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	994.36	0.00	994.36
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	24,385.23	0.00	24,385.23
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	8,827.50	0.00	8,827.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	116,436.61	0.00	116,436.61
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,692.22	0.00	1,692.22

PREVIOUS BALANCE DUE \$1,812,511.05

TOTAL OUTSTANDING BALANCE DUE \$3,610,568.72

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CHAPTER 11 RESTRUCTURING
30561-00096

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
BENJAMIN H. RIPPEON	9.90	\$ 765.00	\$ <u>7,573.50</u>
Total Services			\$ 7,573.50
Total Services, Costs/Charges			7,573.50
BALANCE DUE			\$ <u>7,573.50</u>

CHAPTER 11 RESTRUCTURING
30561-00096

Detail Services:

09/05/12			
1.10	RIPPEON, BENJAMIN H		EMAILS/CONFERENCE CALL RE: GLOBAL SETTLEMENT AND IIP AND IPP (.5); REVIEW IIP AND IPP SUMMARIES (.6).
09/12/12			
0.50	RIPPEON, BENJAMIN H		ATTEND CONFERENCE CALL RE: GLOBAL SETTLEMENT.
0.80	RIPPEON, BENJAMIN H		DRAFT FAQs (.6); CALLS RE: SAME (.2).
09/14/12			
1.20	RIPPEON, BENJAMIN H		DRAFT FAQs RE: GLOBAL SETTLEMENT FOR IIP AND IPP.
09/15/12			
1.00	RIPPEON, BENJAMIN H		REVISE IIP AND IPP.
09/18/12			
0.10	RIPPEON, BENJAMIN H		EMAILS RE: FAQs ON GLOBAL SETTLEMENT.
09/24/12			
2.00	RIPPEON, BENJAMIN H		ATTEND TO GLOBAL SETTLEMENT COURT FILINGS AND MECHANICS (1.8); CONFERENCE CALL RE: SAME (.2).
09/27/12			
1.90	RIPPEON, BENJAMIN H		REVISE DOCUMENTS RE: GLOBAL SETTLEMENT (1.0); CONFERENCE CALL (.9).
09/28/12			
1.00	RIPPEON, BENJAMIN H		REVISE FAQs RE: GLOBAL SETTLEMENT.
09/30/12			
0.30	RIPPEON, BENJAMIN H		REVIEW FAQs (.2); CONFERENCE CALL RE: SAME (.1).

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ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$ 995.00	\$ 895.50
MICHAEL A. ROSENTHAL	0.60	1,045.0	627.00
MATTHEW K. KELSEY	15.00	785.00	11,775.00
KENNETH A. GLOWACKI	14.50	695.00	10,077.50
DOUGLAS G. LEVIN	8.90	515.00	4,583.50
BRIAN J. KIM	13.90	620.00	8,618.00
ALAN MOSKOWITZ	3.10	620.00	<u>1,922.00</u>

Total Services \$ 38,498.50

Total Services, Costs/Charges 38,498.50

BALANCE DUE \$ 38,498.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

09/06/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH D. O'DONNELL RE:
AVOIDANCE ACTIONS.

0.20 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY RE AVOIDANCE ACTION
CALL WITH THE COMMITTEE.

9.60 KIM, BRIAN J RESEARCH RE: POTENTIAL PREFERENCE ISSUES IN
CONNECTION WITH DISTRIBUTION OF EXIT
PROCEEDS.

09/07/12
0.20 MILLET, CRAIG H EMAIL FROM K. GLOWACKI RE
[REDACTED] APPLICATION OF AVOIDANCE
LAW (.2).

0.70 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING
AVOIDANCE ACTION ANALYSIS ISSUES (.3); REVIEW
MEMORANDUM REGARDING SUMMARY OF STATUS
(.4).

1.10 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH A.
MOSKOWITZ, S. KOTARBA, C. MILLET M. KELSEY AND
COMMITTEE COUNSEL RE AVOIDANCE ACTION
UPDATE ON EXTRATERRITORIALITY AND
JURISDICTION ISSUES AND RESULTS OF A&M'S
ANALYSIS (1.1).

4.30 KIM, BRIAN J DRAFT MEMO RE: RESEARCH ON POTENTIAL
PREFERENCE ISSUES IN CONNECTION WITH
DISTRIBUTION OF EXIT PROCEEDS (4.0); EMAIL TO M.
KELSEY RE: SAME (0.3).

0.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL WITH COMMITTEE
COUNSEL REGARDING EXTRATERRITORIALITY (.8).

09/11/12
0.30 MILLET, CRAIG H EMAILS RE: [REDACTED] SALE AND STRATEGY (.3).

09/12/12
0.20 MILLET, CRAIG H EMAILS RE [REDACTED] SALE AND STRATEGY AND
COMMITTEE PRESENTATION RE: SAME (.2).

0.50 KELSEY, MATTHEW K CONFERENCE WITH K. GLOWACKI RE STATUS OF
AVOIDANCE ACTION ANALYSIS (.1); REVIEW
SPREADSHEET FROM S. KOTARBA RE SAME (.4).

09/14/12
1.70 KELSEY, MATTHEW K CALL WITH D. O'DONNELL RE AVOIDANCE ACTIONS
(.3); CALL WITH A&M AND K. GLOWACKI RE
AVOIDANCE ACTION ANALYSIS AND PREPARATION
FOR MONDAY CALL (.6); REVIEW SPREADSHEET AND
DRAFT AGENDA (.8).

0.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M.
KELSEY AND S. KOTARBA RE AVOIDANCE ACTION
ISSUES (.6).

0.80 MOSKOWITZ, ALAN ATTEND CONFERENCE CALL WITH A&M RE
AVOIDANCE ACTION ANALYSIS (.8).

09/16/12
1.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM D. O'DONNELL RE
AVOIDANCE ACTIONS (.5); RESPOND TO SELF-
SERVING "STATUS" EMAIL DRAFTED BY D.
O'DONNELL THAT INACCURATELY ATTEMPTED TO
SUMMARIZE THE STATUS OF AVOIDANCE ACTION
ANALYSES (.6).

09/17/12
1.60 KELSEY, MATTHEW K CALL WITH A&M REGARDING AVOIDANCE ACTION
ANALYSIS AND STATUS (.5); CALL WITH MILBANK AND
FTI REGARDING SAME (.8); CALL WITH K. GLOWACKI
AND A&M REGARDING NEXT STEPS (.3).

1.90 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M.
KELSEY AND S. KOTARBA RE AVOIDANCE ACTION
ISSUES AND ANALYZE A&M'S SPREADSHEETS RE
SAME (.8); CALL WITH COMMITTEE COUNSEL RE
AVOIDANCE ACTION ISSUES AND A&M'S ANALYSIS
THEREOF (1.1).

09/18/12
0.20 MILLET, CRAIG H EMAILS RE [REDACTED] SALE (.2).

1.10	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH A&M AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS (.8); REVIEW RELEVANT SPREADSHEET FROM SOFAS (.3).
0.90	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND S. KOTARBA RE AVOIDANCE ACTION ISSUES AND ANALYZE A&M'S SPREADSHEETS RE SAME.
09/19/12		
1.30	KELSEY, MATTHEW K	CALL WITH A&M AND K. GLOWACKI RE AVOIDANCE ACTION ISSUES (.5); CALL WITH MILBANK RE SAME (.3); CONFERENCE WITH A. MOSKOWITZ REGARDING RESEARCH PROJECT RELATING TO AVOIDANCE ACTION ANALYSIS (.5).
0.20	KELSEY, MATTHEW K	REVIEW REPORT FROM A. KIM RE EXTENSION OF D&O POLICY.
2.30	GLOWACKI, KENNETH A	EMAILS AND MULTIPLE TELEPHONE CONFERENCES WITH S. KOTARBA RE AVOIDANCE ACTION ISSUES AND ANALYSIS OF A&M'S REVISED POWERPOINTS AND SPREADSHEETS RE SAME (.9); CALL WITH COMMITTEE AND A&M RE TIMING OF AVOIDANCE ACTION ANALYSIS (.2); TEAM CALL (.9); EMAILS WITH J. GRAVES RE DOCUMENT REVIEW ISSUES FOR COMMITTEE SUBPOENA (.3).
09/21/12		
0.40	KELSEY, MATTHEW K	CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS.
09/23/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSES.

09/24/12

1.90 KELSEY, MATTHEW K CALL WITH S. KOTARBA REGARDING STATUS OF AVOIDANCE ACTION ANALYSIS (.7); CALL WITH K. GLOWACKI, A. MOSKOWITZ, AND S. KOTARBA REGARDING ANALYSIS (.6); REVIEW SUMMARY OF WORKSTREAM AND STATUS (.7); CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTIONS AND PLACEMENT AGREEMENTS AND CORRESPONDENCE WITH J. GRAVES REGARDING SAME (.1).

1.70 GLOWACKI, KENNETH A TEAM CALL RE AVOIDANCE ACTIONS (.5); ANALYSIS OF ARCAPITA ACCOUNT AGREEMENTS RE ANTECEDENT DEBT AND EMAILS WITH M. KELSEY RE SAME (.9); EMAILS WITH D. LEVIN RE 547(E) SAFE HARBOR RESEARCH PROJECT (.3).

1.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. KOTARBA (A&M), M. KELSEY, K. GLOWACKI AND A. MOSKOWITZ RE ANALYSIS OF POTENTIAL AVOIDANCE CLAIMS (.5); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ISSUE (.3); RESEARCH RE WHETHER CERTAIN PAYMENTS ARE PROTECTED BY THE SAFE HARBOR PROVISION IN 11 U.S.C. SECTION 546(E) (.6); DRAFT SUMMARY OF RESEARCH PERFORMED (.2); EMAILS TO AND FROM K. GLOWACKI AND M. KELSEY RE SAME ISSUE (.1).

1.00 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL REGARDING AVOIDANCE ACTION ANALYSIS (.5); DRAFT SUMMARY OF CALL (.5).

09/25/12

0.60 ROSENTHAL, MICHAEL A CONSIDER LITIGATION ALTERNATIVES RELATIVE TO PLACEMENT PARTIES (.6).

0.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE AVOIDANCE ACTION ISSUES AND 546(E) SAFE HARBOR APPLICATION (.3).

3.60 LEVIN, DOUGLAS G RESEARCH RE WHETHER DISTRIBUTIONS TO INVESTORS ARE PROTECTED BY THE SAFE HARBOR PROVISION IN 11 U.S.C. SECTION 546(E) (2.6); DRAFT SUMMARY OF RESEARCH PERFORMED (.6); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ISSUE (.3); REVIEW EMAILS FROM A. MOSKOWITZ AND S. KOTARBA RE GENERAL ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.1).

09/26/12

1.20 KELSEY, MATTHEW K REVIEW REVISED DRAFT ANALYSES OF AVOIDANCE ACTIONS FOR THE COMMITTEE.

1.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) SAFE HARBOR APPLICATION AND AVOIDANCE ACTION ISSUES (.8); REVIEW/ANALYZE PREFERENCE ACTION DATA FROM A&M AND EMAILS WITH M. KELSEY RE BREAKING OUT PROFIT FROM RETURN OF CAPITAL (.5).

2.40 LEVIN, DOUGLAS G RESEARCH RE WHETHER CERTAIN TRANSFERS ARE PROTECTED AGAINST POTENTIAL AVOIDANCE ACTIONS AS A RESULT OF THE SAFE HARBOR PROVISION OF 11 U.S.C. SECTION 546(E) (1.4); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF SAME ISSUE (.6).

09/27/12

1.20 KELSEY, MATTHEW K CALL WITH A&M REGARDING STATUS OF ANALYSIS (.5); CALL WITH MILBANK REGARDING SAME (.3); CORRESPONDENCE WITH K. GLOWACKI AND D. LEVIN REGARDING 546(E) ISSUES (.4).

3.20 GLOWACKI, KENNETH A PRE-CALL WITH A&M AND M. KELSEY RE AVOIDANCE ACTION ANALYSIS (.4); TEAM CALL WITH COMMITTEE RE AVOIDANCE ACTION ANALYSIS PROCEDURE AND PRODUCTION THEREOF (.3); ANALYZE 546(E) WORK AROUND ISSUES AND EMAILS WITH D. LEVIN AND M. KELSEY RE SAME (.6); ANALYZE AND REVISE A&M'S POWERPOINT PRESENTATION FOR THE COMMITTEE AND EMAILS RE SAME (1.9).

1.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. KOTARBA (A&M), M. KELSEY, A. MOSKOWITZ AND K. GLOWACKI RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS AND PREPARATIONS FOR CONFERENCES WITH THE COMMITTEE (.3); TELEPHONE CONFERENCE WITH D. O'DONNELL (MILBANK), S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.3); REVIEW VARIOUS MATERIALS PREPARED BY A&M RE ANALYSIS OF POTENTIAL AVOIDANCE CLAIMS FOR DISCUSSION DURING CALLS (.6).

0.50 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL WITH GDC TEAM AND A&M RE AVOIDANCE ACTION ANALYSIS (.3); ATTEND CALL WITH COMMITTEE COUNSEL REGARDING SAME (.2).

09/28/12
1.40 KELSEY, MATTHEW K REVIEW DRAFT REPORTS TO COMMITTEE (.7); CONFERENCE WITH M. ROSENTHAL REGARDING PLACEMENT BANK AVOIDANCE ACTIONS (.5); CORRESPONDENCE WITH D. O'DONNELL (.2).

1.00 GLOWACKI, KENNETH A REVIEW REVISIONS TO AVOIDANCE ACTION POWERPOINT AND EMAILS WITH A&M AND M. KELSEY RE SAME (.4); CASE SEARCHES AND EMAILS WITH M. ROSENTHAL AND M. KELSEY RE [REDACTED] ANALYSIS (.6).

09/30/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA OF A&M REGARDING AVOIDANCE ACTION ANALYSIS.

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ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	3.50	\$1,045.0	\$ 3,657.50
MATTHEW J. WILLIAMS	7.20	865.00	6,228.00
MATTHEW K. KELSEY	0.20	785.00	<u>157.00</u>

Total Services \$ 10,042.50

Total Services, Costs/Charges 10,042.50

BALANCE DUE \$ 10,042.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

09/04/12			
0.40	WILLIAMS, MATTHEW J	CALL WITH JOSH AND B. DOUNTON AT ROTSHCHILD REGARDING FAILURE TO GET SHORTENED NOTICE AND NEXT STEPS (.4).	
09/05/12			
0.20	WILLIAMS, MATTHEW J	CALL WITH B. DOUNTON AT ROTHSCHILD REGARDING DIP PROCESS AND TIMING.	
09/06/12			
1.40	WILLIAMS, MATTHEW J	CALL WITH A. KHALIL REGARDING REASON FOR CHANGES TO MURABAHA AND COORDINATE NEXT STEPS (.4); REVIEW AND COMMENT ON DRAFT MOTION (1).	
09/12/12			
0.30	WILLIAMS, MATTHEW J	CONFERENCE J. WEISSER RE: LUSAIL EXTENSION ISSUE AND WHETHER WE EVEN NEED EXTENSION, REVIEW CODE AND STRUCTURE ON SAME.	
0.20	KELSEY, MATTHEW K	CORRESPOND WITH C. MILLET REGARDING ██████████ ASSETS AND PROCEEDS.	
09/13/12			
2.50	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO IPO FOR IMPLICATIONS ON CORPORATE STRUCTURE FOR NEW MONEY AND STAND-ALONE PLANS.	
1.20	WILLIAMS, MATTHEW J	FOLLOW UP ON LUSAIL RESEARCH QUESTION.	
09/20/12			
1.00	BUFFONE, STEVEN P	REVIEW SUMMARY OF OPEN ISSUES RE IPO, SEVERAL EMAILS RE SAME.	
2.90	WILLIAMS, MATTHEW J	CONFERENCE WITH A. ROGERS AT COMPANY REGARDING LUSAIL WATERFALL ANALYSIS ISSUES (.5); FOLLOW UP RESEARCH ON LUSAIL WATERFALL ANALYSIS (1.7); CONFERENCE WITH J. WEISSER RE: SAME (.3); BEGIN DRAFT OF ANALYSIS (.4).	

09/21/12
0.30 WILLIAMS, MATTHEW J REVIEW AND DETAILED COMMENT ON LUSAIL STIP.

09/28/12
0.50 WILLIAMS, MATTHEW J LUSAIL FOLLOW UP RE: STIP AND WATERFALL.

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AUTOMATIC STAY
30561-00099

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
SERENA G. LIU	2.50	\$ 620.00	\$ <u>1,550.00</u>
Total Services			\$ 1,550.00

Total Services, Costs/Charges 1,550.00

BALANCE DUE \$ 1,550.00

AUTOMATIC STAY
30561-00099

Detail Services:

09/13/12		
0.30	LIU, SERENA G	DRAFT LETTER RESPONSE TO DEMAND FOR PAYMENT FROM A. LEE (FORMER EMPLOYEE).
09/19/12		
1.90	LIU, SERENA G	DRAFT LETTER TO A. LEE (FORMER EMPLOYEE) AND REVIEW HUMAN RESOURCES MATERIALS.
09/20/12		
0.30	LIU, SERENA G	FINALIZE AND SEND LETTER TO A. LEE (FORMER EMPLOYEE) REGARDING AUTOMATIC STAY.

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BUSINESS OPERATIONS
30561-00100

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$ 995.00	\$ 398.00
DAVID J. FURMAN	1.50	1,025.00	1,537.50
MATTHEW K. KELSEY	2.30	785.00	1,805.50
JOSHUA WEISSER	0.40	735.00	<u>294.00</u>

Total Services \$ 4,035.00

Total Services, Costs/Charges 4,035.00

BALANCE DUE \$ 4,035.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

09/05/12			
1.00	FURMAN, DAVID J	OFFICERS/DIRECTORS FOR RE COMPANIES.	
09/13/12			
1.00	KELSEY, MATTHEW K	CALL WITH A. DOSHI REGARDING LIQUIDATION OF CAYMAN ISLANDS SHELL AND PROCESS (.4); REVIEW DRAFT MEMORANDUM REGARDING SAME (.3); CORRESPONDENCE TO M. ROSENTHAL AND A&M REGARDING LIQUIDATION PROCESS AND COST (.3).	
09/16/12			
0.20	MILLET, CRAIG H	EMAILS RE DISSOLUTION OF CAYMAN SPV'S (.2).	
09/17/12			
0.20	MILLET, CRAIG H	EMAILS RE DISSOLUTION OF CAYMAN SPV'S (.2).	
09/18/12			
0.40	WEISSER, JOSHUA	REVIEW DRAFT MONTHLY OPERATING REPORTS (.2); RELATED CORRESPONDENCE WITH J. MAKUCH (.2).	
09/19/12			
0.50	FURMAN, DAVID J	OFFICERS/DIRECTORS ISSUES FOR REAL ESTATE DEALS.	
09/26/12			
1.30	KELSEY, MATTHEW K	REVIEW DRAFT ACCOUNT AGREEMENT (.6); CORRESPONDENCE WITH A. KIM OF ARCAPITA REGARDING SAME (.3); CONFERENCES WITH J. WEISSER AND C. MILLET REGARDING SAME (.4).	

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CASE ADMINISTRATION
30561-00101

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.20	\$ 995.00	\$ 11,144.00
MICHAEL A. ROSENTHAL	0.60	1,045.0	627.00
STEVEN P. BUFFONE	5.30	1,045.0	5,538.50
JEFFREY TRINKLEIN	1.10	1,025.0	1,127.50
JANET M. WEISS	2.50	1,025.0	2,562.50
MATTHEW J. WILLIAMS	0.30	865.00	259.50
MATTHEW K. KELSEY	6.20	785.00	4,867.00
KENNETH A. GLOWACKI	1.70	695.00	1,181.50
JOSHUA WEISSER	2.50	735.00	1,837.50
JEREMY L. GRAVES	3.00	595.00	1,785.00
DOUGLAS G. LEVIN	0.90	515.00	463.50
BRIAN J. KIM	12.30	620.00	7,626.00
MATTHEW G. BOUSLOG	1.20	395.00	474.00
DUKE K. AMPONSAH	71.80	350.00	25,130.00
MORGAN WOLFE	72.10	255.00	<u>18,385.50</u>

Total Services \$ 83,009.00

Total Services, Costs/Charges 83,009.00

BALANCE DUE \$ 83,009.00

CASE ADMINISTRATION
30561-00101

Detail Services:

09/04/12

1.40 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD WEEKLY STATUS CALL AND EMAILS RE ISSUES RAISED (.5); MULTIPLE EMAILS AND CONFERENCES RE STATUS OF WIP AND OCTOBER HEARINGS (.9).

6.10 KIM, BRIAN J DRAFT DETAILED SCRIPT OF TALKING POINTS FOR SEP. 5 HEARING, WITH RESPECT TO DETAILS OF VARIOUS INTERIM FEE APPLICATIONS AND JPL PROTOCOL MOTION.

0.90 AMPONSAH, DUKE K SEARCH FOR [REDACTED] AND [REDACTED] MEDICAL PLANS AND SOLICITATION PROCEDURES FOR J. WEISSER.

7.00 WOLFE, MORGAN PREPARE MATERIALS FOR 9/5 HEARING (3.0); PREPARE COURTESY COPIES FOR UST AND JUDGE RE SAME (2.0); EMAILS RE SAME (1.0); PREPARE LITIGATION BAG FOR 9/5 HEARING (.8); UPDATE AND CIRCULATE CALENDAR RE MILBANK HEARING (.2).

09/05/12

0.90 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. ROSENTHAL RE RESULTS OF HEARINGS, AGUD BRIEFING SCHEDULE AND LONDON MEETING WITH COMMITTEE (.9).

0.80 BUFFONE, STEVEN P ATTEND WEEKLY WIP MEETING.

0.30 WILLIAMS, MATTHEW J MEETING WITH J. WEISSER RE: CASE STATUS.

1.50 AMPONSAH, DUKE K REVISE DRAFT OF NOTICE OF HEARING RE: EXPENSE REIMBURSEMENT(.5); UPDATE CASE CALENDAR(.4); COORDINATE HAND DELIVERIES TO U.S. TRUSTEE AND JUDGE (.2); REVIEW DOCKET AND UPDATE CASE FILES (.4).

2.50 WOLFE, MORGAN PREPARE FOR HEARING (.5); CONFERENCE WITH J. WEISSER AND D. LEVIN RE HEARING (1.5); CALL WITH D. AMPONSAH AND D. LEVIN RE SAME (.5).

09/06/12

0.50 KIM, BRIAN J REVIEW NOTICE OF FILING RE: NOTE OF THE
CAYMAN ISLANDS COURT'S JUDGMENT RE: JPL
PROTOCOL.

2.70 AMPONSAH, DUKE K PREPARE DRAFT NOTICE OF HEARING RE: CAYMAN
NOTE(.5); PREPARE DRAFT OF NOTICE OF FILING RE:
CAYMAN NOTE(.8); PREPARE AND FILE THE SAME
AND COORDINATE SERVICE(1.1); DISTRIBUTE COPY
OF SEPTEMBER 5, 2012 HEARING TRANSCRIPT TO
TEAM(.3).

1.20 WOLFE, MORGAN UPDATE CRITICAL DATES CALENDAR PURSUANT TO
9/5 HEARING (1.2).

09/07/12

0.30 MILLET, CRAIG H EMAILS RE ASSIGNMENTS AND STATUS (.3).

0.70 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL STATUS OF NEW
MONEY PLAN (0.3); DRAFT NOTE TO KIM REGARDING
ARCAPITA LIMITED BANK ACCOUNT DOCUMENTS
(0.4).

0.90 GLOWACKI, KENNETH A RESEARCH/ANALYZE CASE LAW, FRBP AND
BANKRUPTCY CODE RE BURDEN OF PROOF ISSUES
FOR 363(C) ORDINARY COURSE SALE MOTION AND
EMAILS WITH C. MILLET RE SAME (.9).

0.50 KIM, BRIAN J EMAIL TO A. DOSHI, E. ZAINAL AND I. KHALIFA RE:
PATTON BOGGS DEMAND LETTER AND RESPONSE.

4.30 AMPONSAH, DUKE K COORDINATE SERVICE OF DEBTORS' MOTION FOR
AN ORDER APPROVING EXPENSE REIMBURSEMENT
IN CONNECTION WITH PROSPECTIVE POST-PETITION
FINANCING(.4); PREPARE AND FILE PRO HAC VICE OF
J. GRAVES(.4); PREPARE AND MANUALLY FILE
MOTION TO APPROVE AGUD DISTRICT COOLING(3.1);
CONFER WITH J. GRAVES RE: SAME(.4).

4.00 WOLFE, MORGAN PREPARE PRO HAC MOTION FOR J. GRAVES (1.5);
EMAILS RE FILING WITH J. GRAVES (1.0); FILE NOTICE
OF HEARING (1.0); EMAILS RE SAME (.5)

09/09/12
1.50 BUFFONE, STEVEN P REVIEW TRANSCRIPT FROM HEARING; REVIEW
LATEST WIP CHARTS, COMMENTS TO J. WEISSER RE
SAME; SEVERAL E-MAILS.

09/10/12
0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET AND COMMITTEE COUNSEL
RE PREFERENCE ACTION INFORMATION.

0.30 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING CASE
ADMINISTRATION ISSUES (.2); FOLLOW UP
DISCUSSION WITH D. AMPONSAH REGARDING CASE
ADMINISTRATION ISSUES (.1).

0.20 GRAVES, JEREMY L FOLLOW-UP WITH COURT REGARDING HEARING
DATES (.1); SEND RELATED INTERNAL E-MAILS (.1).

4.20 KIM, BRIAN J CONFERENCE CALL WITH A. DOSHI, A. ROGERS
(ARCAPITA) RE: RESPONSE TO PATTON BOGGS
DEMAND LETTER (0.7). REVIEW AND REVISE OF
DRAFT RESPONSE LETTER TO PATTON BOGGS (2.8).
EMAIL TO F. O'DRISCOLL RE: DISCLOSURE
REQUIREMENTS UNDER CAYMAN ISLANDS LAW TO
MEMBERS OF EXEMPTED COMPANIES (0.7).

1.80 AMPONSAH, DUKE K PULL MAY 31, 2012 HEARING TRANSCRIPT AND
HIGHLIGHT PAGES RE: LUSAIL MOTION FOR
APPROVAL OF THE LUSAIL \$30 MILLION PAYMENT
FOR M. ROSENTHAL(.6); PREPARE ORDER WITH J.
GRAVES PRO HACE VICE ORDER FOR SUBMISSION
TO COURT(.7); CALL WITH JUDGE LANE'S CHAMBERS
RE: RECENTLY FILED ORDERS(.5).

7.00 WOLFE, MORGAN SCAN AND SEND MOTION TO J. GRAVES (1.0);
UPDATE CRITICAL DATES CALENDAR PURSUANT TO
9/7 FILING (1.0); AND EMAIL PER J. WEISSER (2.0);
CALLS WITH J. WEISSER RE SAME (.2); FILE NOTICE
OF PRESENTMENT RE STIPULATION ORDER (2.0);
EMAILS WITH D. AMPONSAH AND A. MOSKOWITZ RE
SAME (.8).

09/11/12
0.90 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD WEEKLY UPDATE CALL.

0.70 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT (.3); REVIEW WIP CHART (.4).

0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING HEARING DATES AND CASE CALENDAR.

0.30 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING CASE ADMINISTRATION ISSUES (.2); DISCUSSION WITH COMMITTEE COUNSEL RE: SAME (.1).

1.80 AMPONSAH, DUKE K COORDINATE FILING OF AMENDED OCP NOTICE AND RELATED DECLARATION (.7); COORDINATE WITH THE COURT TO GET THE AGUD MOTION ON THE DOCKET (.5); FORWARD CALENDAR INVITES TO M. WOLFE (.6).

4.20 WOLFE, MORGAN FILE AMENDED OCP NOTICE (1.3); EMAILS RE SAME (.7); FILE WILLIAM SWENT AFFADAVIT (1.2); EMAILS RE SAME (.8); EMAILS RE ARCAPITA PRE BILL (.2);

09/12/12
0.30 KELSEY, MATTHEW K UPDATE CASE CALENDAR AND WORKS IN PROGRESS CHART (.2); CONFERENCE WITH J. WEISS REGARDING SAME (.1).

0.30 GLOWACKI, KENNETH A EMAILS WITH S. KOTARBA AND M. KELSEY RE STATUS OF A&M'S AVOIDANCE ACTION ANALYSIS.

1.20 AMPONSAH, DUKE K EMAILS RE: CASE CALENDAR(.5); REVIEW DOCKET AND UPDATE CASE FILES(.4); CALL TO JUDGE LANE'S CHAMBERS RE ORDERS (.3).

4.00 WOLFE, MORGAN EMAILS RE OCT. 8 HEARING (1.0); EMAILS AND REVISIONS RE PRE-BILL (2.2); EMAILS W D. LEVIN RE OCT. 2 HEARING (.8)

09/13/12
0.20 KELSEY, MATTHEW K COORDINATE UPDATE OF WORKING GROUP LIST.

0.30 GLOWACKI, KENNETH A EMAILS WITH C. MILLET AND TEAM RE STATUS OF CALENDAR FOR 9/19 HEARING (.3).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING AGENDA ISSUES WITH D. AMPOSAH (.1); REVISIONS TO INTERNAL CORRESPONDENCE REGARDING CASE MANAGEMENT ISSUES (.2)

1.00 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO PATTON BOGGS RE: DOCUMENTS AND INFORMATION REQUEST WITH RESPECT TO [REDACTED] (0.8). EMAIL TO A. DOSHI AND A. ROGERS (ARCAPITA) RE: SAME (0.2).

4.20 AMPONSAH, DUKE K CONFERENCE WITH J. WEISSER RE: DRAFT AGENDA OF MATTERS TO BE HEARD AT HEARING TO SEND TO CLIENT(.7); PREPARE PRESENTMENT PACKAGE(STIPULATED ORDER, DISK) TO BE SENT TO COURT(1.5); SEND COPY OF SEPTEMBER 5, 2012 HEARING TRANSCRIPT TO J. WEISSER(.5); REVIEW CALENDAR ITEMS(.6); BEGIN DRAFTING SEPTEMBER 19, 2012 AGENDA LETTER(.9)

3.00 WOLFE, MORGAN PREPARE BINDERS FOR J. WEISSER (2.3); EMAILS RE KPMG-UK INDEMNITY (.7).

09/14/12
0.60 MILLET, CRAIG H EMAILS RE STATUS OF PRESENT ASSIGNMENTS AND NEW ASSIGNMENTS.

2.00 WEISS, JANET M CALL WITH FERNANDS OF KING & SPALDING RE US INVESTMENT (1.1); REVIEW ISSUES RE SUBSIDIARY INVESTMENT WITH ARCAPITA BANK GUARANTY (.9).

1.50 KELSEY, MATTHEW K DRAFT EXTENSIVE MEMORANDUM OUTLINING STATUS (1.2); CORRESPONDENCE WITH J. WEISS REGARDING SAME (.3).

0.10 WEISSER, JOSHUA REVISIONS TO AGENDA FOR 9/19 HEARING.

0.10 GRAVES, JEREMY L INTERNAL E-MAILS REGARDING CASE ADMINISTRATION.

3.20 AMPONSAH, DUKE K CONFERENCE WITH J. WEISSER RE: DRAFT AGENDA OF MATTERS TO BE HEARD AT HEARING TO SEND TO CLIENT (.7); REVIEW CALENDAR ITEMS (.4); REVISE DRAFT OF SEPTEMBER 19, 2012 AGENDA LETTER (1.1); UPDATE CALENDAR ITEMS (.6); EMAILS TO M. WOLFE REGARDING RECORDS FILES (.4)

3.00 WOLFE, MORGAN PREPARE DOCUMENTS FOR FILING IN CARM (2.0); REORGANIZE DOCUMENTS ON SHARED DRIVE (1.0).

09/17/12

0.40 MILLET, CRAIG H PREPARE FOR A SERIES OF MEETINGS ON 9/18 AND EMAILS RE MEETING LOGISTICS.

0.30 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING ADMINISTRATION ISSUES (.1); REVISIONS TO AGENDA (.1); CORRESPONDENCE REGARDING MONTHLY OPERATING REPORTS (.1).

0.30 GRAVES, JEREMY L REVISE AND EDIT WIP.

3.90 AMPONSAH, DUKE K REVISE DRAFT OF LETTER(1.1); EMAILS WITH J. WEISSER AND J. GRAVES RE: SAME(.4); COORDINATE WITH M. WOLFE RE: FILING OF THE SEPTEMBER 19, 2012 AGENDA LETTER(.4); PREPARE BINDERS FOR DISTRIBUTION TO UST AND CHAMBERS(1.6); COORDINATE WITH M. WOLFE RE: SCHEDULING A TEAM MEETING(.4).

2.00 WOLFE, MORGAN FILE NOTICE OF SEPTEMBER 19, 2012 AGENDA (1.0); EMAILS WITH D. AMPONSAH AND GCG RE SAME (1.0).

09/18/12

0.60 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD CALL.

1.00 BUFFONE, STEVEN P PARTICIPATE IN ARCAPITA TEAM WIP MEETING (.5); REVIEW WIP CHART (.4); COMMENTS TO J. WEISSER (.1).

0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE MEETINGS IN LONDON.

0.10 GRAVES, JEREMY L E-MAIL A. CHATTERJEE REGARDING WIP.

5.50 AMPONSAH, DUKE K PREPARE DRAFT OF SEPTEMBER 19, 2012 AMENDED AGENDA LETTER(.6); EMAILS WITH J. WEISSER RE: SAME(.2); PREPARE AND FILE SEPTEMBER 19, 2012 AMENDED AGENDA LETTER(.5); PREPARE BINDERS FOR TEAM(1.2); RESCHDEULE TEAM MEETING(.4); HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.6).

4.00 WOLFE, MORGAN PREPARE AND SEND HEARING BINDERS TO UST AND JUDGE LANE (1.8); SCAN DOCUMENTS TO PDF FOR ENTRY TO CARM (2.2)

09/19/12

1.50 MILLET, CRAIG H ATTEND MEETING WITH ARCAPITA TEAM RE WIP STATUS AND STRATEGY GOING FORWARD (1.0); CONFERENCE WITH M. ROSENTHAL RE CASE STAFFING, ORGANIZATION AND STRATEGY GOING FORWARD (.5).

0.60 ROSENTHAL, MICHAEL A CONFERENCE WITH C. MILLER RE: CASE STAFFING (.6).

0.50 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPTS.

0.50 WEISS, JANET M MEETING WITH ARCAPITA TEAM RE OPEN ISSUES.

1.50 KELSEY, MATTHEW K PREPARE FOR AND ATTEND TEAM MEETING.

0.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND WORK IN PROCESS MEETING (.5); RELATED CONFERENCE WITH M. KELSEY (.1).

1.10 GRAVES, JEREMY L PARTICIPATE IN ARCAPITA TEAM MEETING (.9); E-MAILS WITH K. GLOWACKI REGARDING DOCUMENT DISCOVERY (.2).

0.90 LEVIN, DOUGLAS G PARTICIPATE IN "WORKS IN PROCESS" CALL WITH ARCAPITA TEAM RE SIGNIFICANT ISSUES AND STRATEGIES GOING FORWARD IN BANKRUPTCY CASES (.9).

4.40 AMPONSAH, DUKE K CONTINUE WITH HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.6); EMAILS AND CALLS WITH J. WEISSER RE: SAME(.5); SEND C. MILLET COPY OF MOST RECENT CASH MANAGEMENT ORDER(.3); PARTICIPATE IN ARCAPITA TEAM MEETING(1.0);

2.20 WOLFE, MORGAN SCAN DOCUMENTS TO PDF AND SEND TO CARM (2.2).

09/20/12

1.10 MILLET, CRAIG H CONFERENCE WITH M. KELSEY RE CASE STAFFING, ORGANIZATION AND STRATEGY GOING FORWARD.

1.20 KELSEY, MATTHEW K MEET WITH C. MILLET REGARDING PENDING CASE MATTERS.

0.60 WEISSER, JOSHUA REVISE MONTHLY OPERATING REPORTS (.2); PREPARE FOR FILING OF SAME (.4).

1.80 AMPONSAH, DUKE K COORDINATE FILING OF AUGUST 2012 MONTHLY OPERATING REPORT(.4); CONFERENCE WITH M. WOLFE RE: SAME(.3); REVIEW CALENDAR ITEMS(.6); UPDATE AND INDEX DOCKETED FILES(.5).

5.00 WOLFE, MORGAN SEND DOCUMENTS TO CARM (1.8); EMAILS WITH C. MILLET RE SAME (.2); FILE T&H FIFTH FEE STATEMENT (.8); FILE LINKLATERS' FEE STATEMENT (.7); EMAILS RE SAME (.3); FILE KPMG FEE STATEMENT (.6); FILE CONSOLIDATED MOR (.6)

09/21/12

4.30 AMPONSAH, DUKE K COORDINATE EFILING DOCUMENTS INTO CARM(.5); CONFERENCE WITH M. WOLFE RE: SAME(.3); REVIEW CALENDAR ITEMS(.6); UPDATE AND INDEX DOCKETED FILES(.5); CIRCULATE SEPTEMBER 19, 2012 HEARING TRANSCRIPT(.4); FOLLOW-UP WITH COURT ON RECENT ORDERS(.3); REARRANGE DOCUMENTS IN SHARED DRIVE(1.3); SEND COPIES OF FIRST DAY DECLARATION AND FIRST MOTION FOR EXCLUSIVITY TO C. MILLET(.4).

09/24/12

0.10 GRAVES, JEREMY L INTERNAL E-MAILS REGARDING CASE MANAGEMENT (.1).

4.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE THE UPDATE OF CASE
CALENDAR(.5); REVEIW DOCKET AND UPDATE CASE
FILES(.9); REARRANGE, RENAME AND ORGANIZE
PDFS IN THE SHARED DRIVE(2.7).

4.40 WOLFE, MORGAN SCAN DOCUMENTS TO PDF AND FILE TO CARM (3.2);
CALLS AND EMAILS WITH RECORDS CENTER RE NEW
CARM FOLDER (1.2)

09/25/12

1.30 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD STATUS CALL
(1.3).

0.20 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER REGARDING
HEARING DATES AND FILING PROTOCOL (.2).

9.70 AMPONSAH, DUKE K PREPARE DRAFT NOTICES OF HEARING/MOTION RE:
MOTION TO SHORTEN TIME, MOTION TO FILE UNDER
SEAL, AND COMMITMENT LETTER MOTION(2.3);
PREPARE AND FILE RE: SAME(4.9); COORDINATE
SERVICE RE: SAME(.3); COORDINATE WITH GCG RE:
ADDING K. MATORANA TO THE ARCAPITA
DISTRIBUTION(.4); PROVIDE COPY OF
ORGANIZATIONAL CHART TO K. MARTORANA(.3);
SEND COPIES OF WEIL, GOTSHAL & MANGES'
INTERIM FEE APPLICATIONS FROM VARIOUS CASES
TO M. ROSENTHAL(.6); UPDATE ADDITIONAL REVISED
CALENDARING ITEMS(.4); UPDATE FILES RECIEVED
FROM J. WEISSER(.5).

3.60 WOLFE, MORGAN SCAN DOCUMENTS TO PDF AND FILE TO CARM (2.8);
EMAILS RE SAME (.8).

09/26/12

2.10 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD STATUS CALL
(1.3); ANALYZE WIP TRACKING CHART AND WORK
NEEDED TO BE ACCOMPLISHED (.5); EMAILS RE
ASSIGNMENTS AND STATUS (.3).

0.20 TRINKLEIN, JEFFREY REVIEW AIPL PROPOSAL FROM H. THOMPSON.

6.30 AMPONSAH, DUKE K PREPARE COURTESY BINDERS OF COMMITMENT LETTER MOTION AND SECOND EXCLUSIVITY MOTION AND ALL RELATED DOCUMENTS TO BE SENT TO JUDGE LANE AND THE US TRUSTEE(1.9); REARRANGE, RENAME AND ORGANIZE PDFS IN THE SHARED DRIVE(2.5); EMAILS WITH TEAM RE: OMNIBUS HEARING DATES(.3); REVIEW CALENDAR ITEMS(.6); UPDATE AND INDEX DOCKETED FILES(.7); MONITOR DOCKET FOR RECENTLY FILED ORDERS(.3).

5.00 WOLFE, MORGAN ORGANIZE FILES ON L DRIVE (3.0); PREPARE DOCUMENTS TO BE SENT TO RECORDS (2.0).

09/27/12

0.10 MILLET, CRAIG H EMAILS RE IMPACT OF COLUMBUS DAY (.1).

0.70 KELSEY, MATTHEW K UPDATE CASE CALENDAR AND WORKS IN PROGRESS CHART.

0.50 GRAVES, JEREMY L MULTIPLE E-MAILS WITH ARCAPITA TEAM REGARDING CASE HEARING DATES, ADJOURNMENTS, ETC.

1.20 BOUSLOG, MATTHEW G ANALYZE ARCAPITA ORGANIZATIONAL STRUCTURE.

5.80 AMPONSAH, DUKE K PREPARE BINDER WITH CASES CITED FROM COMMITMENT LETTER MOTION FOR M. WILLIAMS(2.4); SEND COPIES OF SEPT 5TH AND SEPT. 19TH HEARING TRANSCRIPT TO V. RUIZ(.4); EMAILS WITH TEAM RE: OMNIBUS HEARING DATES(.4); UPDATE CASE CALENDAR (1.6); EMAIL WITH M. WOLFE RE: SAME(.3); SEND COPIES OF COMMITMENT MOTION AND ORDERS TO CHAMBERS FOR FILING ON THE DOCKET(.4); EMAIL WITH J. WEISSER RE: SAME(.3).

6.00 WOLFE, MORGAN PREPARE BINDERS FOR J. WEISSER RE: A&M TIME RECORDS (2.8); PREPARE BINDERS FOR M. WILLIAMS AND A. MOSKOWITZ RE: SAME (3.2).

09/28/12

0.80 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT.

- 0.20 TRINKLEIN, JEFFREY REVIEW, RESPOND TO AIPL COMMENTS (.2).
- 0.40 GRAVES, JEREMY L DRAFT NOTICE OF ADJOURNMENT OF STATUS
CONFERENCE (.4).
- 4.40 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF
STATUS CONFERENCES(1.1); PREPARE AND FILE RE:
SAME(.7); COORDINATE SERVICE WITH GCG(.4);
PREPARE DRAFT OF NOTICE OF ESTABLISHMENT OF
OMNIBUS HEARING DATES(1.1); PREPARE AND FILE
RE: SAME(.7); COORDINATE SERVICE WITH GCG(.4).
- 4.00 WOLFE, MORGAN COPY ALL FEE STATEMENTS FILED ON THE SHARED
DRIVE.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.20	\$1,045.0	\$ 2,299.00
MATTHEW K. KELSEY	0.40	785.00	314.00
JOSHUA WEISSER	4.10	735.00	3,013.50
DUKE K. AMPONSAH	0.40	350.00	<u>140.00</u>
Total Services			\$ 5,766.50

Total Services, Costs/Charges 5,766.50

BALANCE DUE \$ 5,766.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

09/01/12	1.50	WEISSER, JOSHUA	RESEARCH REGARDING ISSUES RELATED TO SCHEDULED EMPLOYEE CLAIMS AND SUMMARIES OF SAME (.8); DRAFT SUMMARY OF SAME TO M. ROSENTHAL AND S. KOTARBA (.7).
09/02/12	0.40	ROSENTHAL, MICHAEL A	REVISE DRAFT LETTER TO INVESTORS (.4).
	0.40	ROSENTHAL, MICHAEL A	REVISE DRAFT OF LETTER RESPONDING TO GDN COMMENTS (.4).
	1.00	WEISSER, JOSHUA	REVISIONS TO SUMMARY REGARDING EMPLOYEE CLAIMS AND SCHEDULED AMOUNTS OF SAME.
09/03/12	0.60	ROSENTHAL, MICHAEL A	REVIEW LETTER TO INVESTORS REGARDING GDN ERRONEOUS REPORT (.3); EMAILS WITH JIM BECK, S. KOTARBA REGARDING FACTS RELATED TO ALLEGED BONUS CLAIMS (.3).
	0.50	WEISSER, JOSHUA	REVISIONS TO CLAIMS ADMINISTRATION SUMMARY REGARDING EMPLOYEE CLAIMS AND PAYMENTS.
09/04/12	0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FURTHER REVISED DRAFT OF INVESTOR LETTER RELATED TO GDN STORY (.2).
	0.40	AMPONSAH, DUKE K	COORDINATE WITH GARDEN CITY GROUP TO SEND E. KHALIL PROOF OF CLAIMS FILED BY STANDARD CHARTERED BANK.
09/05/12	0.40	ROSENTHAL, MICHAEL A	EMAILS FROM E. ZAINAL AND S. KOTARBA REGARDING INTERCOMPANY CLAIMS RELATED TO AEID II (.2); TELEPHONE WITH N. GREENBLATT AND J. HENES REGARDING HEARING AND BUDGET ITEMS (.2).

09/07/12			
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM M. SALZBERG REGARDING SCI CLAIM (.1); EMAIL TO J. WEISSER REGARDING SCI CLAIM AND RESPONSE TO M. SALZBERG (.1).	
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES.	
09/10/12			
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING CLAIMS ADMINISTRATION ISSUES (.7); FOLLOW UP DISCUSSION WITH B. KIM (.1).	
09/12/12			
0.10	WEISSER, JOSHUA	CORRESPONDENCE WITH S. KOTARBA REGARDING CLAIMS ADMINISTRATION ISSUES.	
09/14/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH GCG REGARDING CLAIM FILED IN CONNECTION WITH STIPULATION EXTENDING BAR DATE.	
09/26/12			
0.20	KELSEY, MATTHEW K	ATTENTION TO CLAIMS ISSUES AND CORRESPONDENCE WITH GCG REGARDING SAME.	

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CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.80	\$1,045.0	\$ 2,926.00
STEVEN P. BUFFONE	3.90	1,045.0	4,075.50
LEE A. JARIT	2.20	720.00	1,584.00
SASHA FRIEDMAN	2.10	255.00	<u>535.50</u>

Total Services \$ 9,121.00

Total Services, Costs/Charges 9,121.00

BALANCE DUE \$ 9,121.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

09/04/12			
1.00	FRIEDMAN, SASHA	REVIEW OFFICER RESIGNATIONS AND DRAFT RESOLUTIONS ACCORDINGLY (.5); UPDATE CHART OF OFFICERS AND DIRECTORS ACCORDINGLY PER REQUEST OF CLIENT AND D. FURMAN (.5).	
09/05/12			
1.50	ROSENTHAL, MICHAEL A	EMAILS FROM TROWERS REGARDING ISSUES RELATED TO BANK CORPORATE GOVERNANCE (.3); TELEPHONE WITH H. THOMPSON REGARDING BANK CORPORATE GOVERNANCE ISSUES (.4); EMAIL TO H. THOMPSON REGARDING SHAREHOLDERS MEETING (.2); REVIEW PROPOSED AIHL BOARD MINUTES (.6)	
2.20	JARIT, LEE A	CALL WITH S. BUFFONE AND M. ROSENTHAL (.4); DRAFT AIHL BOARD MINUTES (1.8).	
0.80	FRIEDMAN, SASHA	RESPOND TO CLIENT'S COMMENTS REGARDING CHANGES IN DIRECTORS AND OFFICERS AND SEND TO D. FURMAN FOR FURTHER REVIEW.	
09/06/12			
0.10	ROSENTHAL, MICHAEL A	REVIEW EXECUTED BOARD MINUTES FROM AIHL (.1).	
09/09/12			
1.70	BUFFONE, STEVEN P	REVIEW BAHRAIN CONTINGENCY PLAN MEMO PREVIOUSLY PREPARED BY J. TRINKLEIN AND OTHERS (.8); REVIEW MEMO FROM MOURANT RE CAYMANS STRUCTURAL ISSUES (.6); SEVERAL E-MAILS RE BAHRAIN AND CAYMANS ISSUES (.3).	
09/10/12			
1.00	ROSENTHAL, MICHAEL A	REVIEW DOCUMENTS RELATED TO FILING AUTHORITY (.7); TELEPHONE WITH H. THOMPSON REGARDING FILING AUTHORITY (.3).	

1.50	BUFFONE, STEVEN P	REVIEW MEMO RE BAHRAIN CORPORATE GOVERNANCE AND SHAREHOLDER APPROVAL ISSUES (1.1); SEVERAL E-MAILS WITH H. THOMPSON, ART ROGERS, M. ROSENTHAL AND OTHERS RE SAME (.4).	
09/17/12	0.20	ROSENTHAL, MICHAEL A	EMAILS WITH SHAKIR MAKI REGARDING ISSUES RELATED TO LIQUIDATION OF DORMANT CAYMAN SPVS (.2)
09/19/12	0.70	BUFFONE, STEVEN P	REVIEW E-MAIL AND REVISED ADVICE FROM BAHRAIN COUNSEL RE BAHRAIN CORPORATE GOVERNANCE AND APPROVAL ISSUES.
0.30	FRIEDMAN, SASHA	CALL WITH D. FURMAN REGARDING CHANGES IN MANAGEMENT FOR ENTITIES PER REQUEST OF CLIENT, A. KIM.	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	20.40	\$ 995.00	\$ 20,298.00
MICHAEL A. ROSENTHAL	24.60	1,045.0	25,707.00
MATTHEW J. WILLIAMS	5.70	865.00	4,930.50
MATTHEW K. KELSEY	1.40	785.00	<u>1,099.00</u>
Total Services			\$ 52,034.50

Total Services, Costs/Charges 52,034.50

BALANCE DUE \$ 52,034.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

09/01/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND L. HIRSH REGARDING BUSINESS PLAN MEETING, PARTICIPANTS AND LOCATION (.2).

09/02/12
0.30 ROSENTHAL, MICHAEL A EMAIL WITH COMPANY AND E. FLECK REGARDING PARTICIPANTS IN BUSINESS PLAN MEETING (.3).

1.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH J. HENES AND N. GREENBLATT OF KIRKLAND REGARDING CASE STATUS (1.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2).

09/03/12
0.10 ROSENTHAL, MICHAEL A EMAILS TO E. FLECK REGARDING COMMITTEE BUSINESS PLAN MEETING (.1).

09/06/12
0.50 MILLET, CRAIG H EMAILS AND CALLS RE PREPARATION FOR MEETING IN LONDON WITH COMMITTEE MEMBERS AND PROFESSIONALS (.5).

0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING [REDACTED] DOCUMENTS, DIP ISSUES, BUSINESS PLAN MEETING (.1); EMAIL TO K&E REGARDING BUSINESS PLAN MEETING (.1).

09/07/12
0.60 MILLET, CRAIG H EMAILS AND CALLS RE PREPARATION AND LOGISTICS FOR MEETINGS IN LONDON WITH COMMITTEE MEMBERS, COMMITTEE PROFESSIONALS, SCB AND JPLS.

0.10 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK REGARDING BUSINESS PLAN MEETING AND EMPLOYEE ISSUES RELATED TO ARCAPITA LTD.

09/09/12
1.50 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE AND PROFESSIONALS (1.2); EMAILS RE LOGISTICS, BUSINESS PLAN, DIP STATUS, PRESENTATIONS AND MEETINGS (.3).

0.20 ROSENTHAL, MICHAEL A EMAILS TO AND FROM N. GREENBLATT REGARDING BUSINESS PLAN (.2).

09/10/12
4.30 MILLET, CRAIG H MULTIPLE EMAILS RE MEETINGS WITH COMMITTEE IN LONDON (.4); REVIEW BUSINESS PLAN AND OTHER MATERIAL IN PREPARATION FOR MEETING (3.1); CONFERENCE CALL RE MEETING LOGISTICS AND PREPARATION (.8).

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH E .FLECK REGARDING COMMITTEE MEETING (.3); EMAIL TO N. GREENBLATT REGARDING MEETING RELATED TO BUSINESS PLAN (.1).

0.60 WILLIAMS, MATTHEW J VARIOUS EMAILS AND FOLLOW UPS WITH ROTHSCHILD AND INTERNAL REGARDING NECESSITY OF GETTING FEE LETTER TO UCC ON CONFIDENTIAL BASIS (.4), CORRESPONDENCE WITH E. FLECK RE: SAME (.1); CORRESPONDENCE WITH JPL REGARDING SAME (.1).

09/11/12
1.70 MILLET, CRAIG H EMAILS AND CALLS RE MEETING DURING WEEK OF 9/10 IN LONDON WITH COMMITTEE AND PROFESSIONALS (.3); REVIEW NEW MONEY BUSINESS PLAN AND PREPARE FOR MEETINGS WITH COMMITTEE AND JPL (.6); TELEPHONE CONFERENCE WITH COMMITTEE IN PREPARATION FOR MEETINGS IN LONDON (.8).

2.40 ROSENTHAL, MICHAEL A PREPARE FOR COMMITTEE MEETING, INCLUDING REVIEW OF BUSINESS PLAN PRESENTATION (2.4).

1.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH THE COMMITTEE ADVISORS REGARDING PREPARATION FOR COMMITTEE MEETING (1.1).

09/12/12
4.80 MILLET, CRAIG H PARTICIPATE IN PRESENTATION TO COMMITTEE PROFESSIONALS, JPLS, SCB AND OTHERS ON BUSINESS PLAN (3.2); ATTEND SIDE MEETING WITH COMMITTEE PROFESSIONALS ON BUSINESS PLAN PRESENTATION (1.0); MEET WITH MANAGEMENT RE PREPARATION FOR PRESENTATION TO COMMITTEE MEMBERS (.6).

7.60 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM P. NEWMAN WITH LIST OF COMMITTEE QUESTIONS (.3); PREPARE FOR COMMITTEE ADVISOR MEETING (1.5); PARTICIPATE IN COMMITTEE ADVISORS' MEETING WITH DEBTORS AND COMMITTEE ADVISORS, SCB, AND JPL (5.2); MEETING WITH CREDITORS' COMMITTEE ADVISORS REGARDING PREPARATION FOR CREDITORS' MEETING (.6)

09/13/12
4.20 MILLET, CRAIG H PARTICIPATE IN PRESENTATION TO COMMITTEE MEMBERS AND OTHERS RE NEW MONEY BUSINESS PLAN.

9.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CREDITORS' COMMITTEE MEETING (7.6); REVIEW AND COMMENT ON COMMITTEE DEAL PROTOCOL RESPONSE (1.2); PARTICIPATE IN POST-MEETING DISCUSSION WITH H. THOMPSON, L. HIRSH M. KVARDA (.4).

09/14/12
0.80 MILLET, CRAIG H EMAILS ON FEEDBACK AFTER MEETINGS IN LONDON WITH COMMITTEE AND FOLLOW UP ISSUES (.8).

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING COMMITTEE MEETING FOLLOW-UP (.2); EMAIL TO T. SNYDER, L. HIRSH REGARDING COMMITTEE FOLLOW-UP (.1).

09/18/12
0.20 ROSENTHAL, MICHAEL A REVIEW AGUD STATEMENT FROM COMMITTEE (.2).

09/21/12
0.50 MILLET, CRAIG H EMAIL WITH D. HILTY TO RESPOND TO QUESTIONS AS TO CONTENT OF JPL REPORT TO THE CAYMAN COURT (.5).

0.20	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM D. HILTY REGARDING JPL SETTLEMENT ISSUES (.2).
09/22/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM D. HILTY AND L. HIRSH REGARDING TREATMENT OF LUSAIL PROCEEDS (.2).
2.50	WILLIAMS, MATTHEW J	EMAILS TO E. FLECK AND SCHEDULING CALL (.2); PREP FOR CALL WITH MILBANK REGARDING DIP COMMITMENT LETTER (.5); CALL WITH MILBANK (1.1); FOLLOW UP WITH J. WEISSER RE: CALL (.2); REVIEW UCC COMMENT LIST (.5)
09/24/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM E. FLECK, L. HIRSH AND P. CORR REGARDING PRESENTATION OF JPL SETTLEMENT TO COMMITTEE (.2)
09/25/12		
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING PENDING ISSUES, INCLUDING EXCLUSIVITY MOTION AND SENIOR MANAGEMENT MOTION (.2); EMAIL FROM AND TO E. FLECK REGARDING PLACEMENT FUNDS (.2); EMAIL TO CLIENT REGARDING REQUESTED ADJOURNMENT OF SENIOR MANAGEMENT MOTION (.1)
09/27/12		
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING PENDING ISSUES (.2); CONSIDER COMMITTEE INFORMATION SHARING REQUEST REGARDING AD HOC AND JPL (.1)
09/28/12		
0.70	MILLET, CRAIG H	CONFERENCE CALL WITH COMMITTEE PROFESSIONALS AND JPLS RE SETTLEMENT AGREEMENT AND DIP AND FOLLOW UP EMAILS RE SAME (.7).
09/29/12		
0.80	MILLET, CRAIG H	EMAILS RE JPL SETTLEMENT AGREEMENT STRATEGY, EMAILS FROM THE JPLS RE SETTLEMENT AND DIP AND OUR RESPONSE, PREPARATION FOR CALL WITH FULL COMMITTEE SET FOR MONDAY OCT. 1. (.8).

1.50 WILLIAMS, MATTHEW J REVIEW UCC COMMENTS ON COMMITMENT LETTER
(.9); EMAILS ON CALL (.2); FOLLOW UP ISSUE LIST ON
COMMITMENT LETTER (.4)

09/30/12

0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH E. FLECK REGARDING
PENDING ISSUES (.9)

1.10 WILLIAMS, MATTHEW J EMAILS W/ JPL ON DIP PROCESS AND OTHER ISSUES
(.4); EMAIL TO M. ROSENTHAL RE: CONFIDENTIALITY
AGREEMENT WITH COMMITTEE AND DIFFERENCE
FROM 1102 ORDER (.3); FURTHER EMAILS ON
PROCESS AND FOLLOW UP (.4)

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.30	\$ 995.00	\$ 13,233.50
MICHAEL A. ROSENTHAL	40.20	1,045.0	42,009.00
STEVEN P. BUFFONE	12.40	1,045.0	12,958.00
MATTHEW J. WILLIAMS	165.10	865.00	142,811.50
MATTHEW K. KELSEY	9.80	785.00	7,693.00
JOSHUA WEISSER	132.10	735.00	97,093.50
LEE A. JARIT	3.00	720.00	2,160.00
JAMES B. O'GRADY	3.00	705.00	2,115.00
JEREMY L. GRAVES	1.90	595.00	1,130.50
VICENTE RUIZ	40.60	665.00	26,999.00
ALAN MOSKOWITZ	125.70	620.00	77,934.00
CHRISTOPHER J. BABCOCK	16.30	395.00	6,438.50
CARLY-JANE KING	1.50	525.00	787.50
DUKE K. AMPONSAH	0.80	350.00	<u>280.00</u>

Total Services \$ 433,643.00

Total Services, Costs/Charges 433,643.00

BALANCE DUE \$ 433,643.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

09/01/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH AND FROM P. NEWMAN REGARDING REVISIONS TO CBRE LETTER AND RESPONSE TO SAME (.3).

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CURRENT ISSUES IN CONNECTION WITH DIP FINANCING TERM SHEETS AND RELATED DOCUMENTATION.

5.10 RUIZ, VICENTE BEGIN ANSWERING SILVERPOINT DILIGENCE REQUESTS (3.5); DISCUSS OUTSTANDING ISSUES WITH ARCAPITA AND ROTHSCHILD (.2); REVIEW AND PROVIDE MISSING LIST OF DOCUMENTS TO ARCAPITA (1.4).

4.50 BABCOCK, CHRISTOPHER J REVIEW ALREADY PRODUCED DOCUMENTS TO DETERMINE SCOPE OF DOCUMENTS TO BE PRODUCED IN RESPONSE TO LEGAL DUE DILIGENCE REQUEST.

09/02/12
1.50 RUIZ, VICENTE UPDATE ██████ NON DISCLOSURE AGREEMENT AND DISCUSS WITH ARCAPITA TEAM.

0.50 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO LEGAL DUE DILIGENCE REQUEST.

09/03/12
0.80 ROSENTHAL, MICHAEL A EMAILS WITH A&O AND A. MOSKOVITZ REGARDING HOLD HARMLESS LETTER FOR ATTESTOR RELATED TO CBRE (.2); EMAIL FROM S. DUDLEY REGARDING ATTESTOR WORK ON DIP (.2); WORK ON ISSUES RELATED TO SILVERPOINT DUE DILIGENCE LIST (.4).

4.50 RUIZ, VICENTE DISCUSS ██████ NDA WITH ROTHSCHILD TO SETTLE ON POSSIBLE SOLUTION (.9); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH ██████ TO NEGOTIATE NDA (1.0); UPDATE AND REVIEW SILVERPOINT DILIGENCE REQUESTS ANSWERS AND SEND INITIAL REQUEST TO SILVERPOINT (2.6).

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

0.20 BABCOCK, CHRISTOPHER J PREPARE, SEND RESPONSE TO LEGAL DUE DILIGENCE REQUEST.

1.50 KING, CARLY-JANE CONFERENCE CALL WITH P. ROCHER, AND V. BARNES REGARDING POSSIBILITY OF BONUS CLAIMS BY FORMER EMPLOYEES (.9); CONFERENCE CALL WITH J. BECK REGARDING POSSIBILITY OF BONUS CLAIMS BY FORMER EMPLOYEES AND FURTHER INFORMATION REQUIRED (.6).

09/04/12
0.70 ROSENTHAL, MICHAEL A EMAIL WITH E. KHALIL REGARDING SCB GUARANTEE AND COLLATERAL POSITION (.3); TELEPHONE WITH E. KHALIL REGARDING SCB GUARANTEE AND COLLATERAL POSITION (.2); EMAILS WITH V. RUIZ REGARDING POTENTIAL DIP PROVIDER DUE DILIGENCE AND ACCESS TO REPORTS (.2).

6.00 WILLIAMS, MATTHEW J DIP AGREEMENT EDITS (5.1); REVIEW CONFIDENTIALITY AGREEMENT WITH POTENTIAL LENDER REGARDING STANDSTILL DISPUTE IN PREP FOR 3:00 CALL (.3); CALL WITH POTENTIAL LENDER AND REACH RESOLUTION (.4); FOLLOW UP REVIEW OF POTENTIAL LENDER CONFIDENTIALITY PROVISIONS (.2)

3.30 WILLIAMS, MATTHEW J DRAFT MURABAHA DOCS AND COMPARE TO TERM SHEET (1); DETAILED REVIEW OF CIM IN CONNECTION WITH DIP STRUCTURE AND ISSUES IN CORPORATE CHART AND COLLATERAL STRUCTURE (2.3)

5.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP MURABAHA FINANCING AGREEMENT (1.8); MAKE REVISIONS TO SAME (1.1); RELATED DISCUSSION WITH M. WILLIAMS (.2); ATTENTION TO RELATED DILIGENCE ISSUES RELATED TO POTENTIAL DIP LENDER (.8); REVIEW OF RELATED DILIGENCE REQUEST (.2); REVIEW AND ANALYSIS OF INCENTIVE PLAN TERM SHEET (.3); RELATED INTERNAL DISCUSSION WITH A. CHATTERJEE (.3); REVISIONS TO GLOBAL SETTLEMENT TERM SHEET (.4); RELATED DISCUSSION WITH M. KELSEY (.1).

- 3.70 RUIZ, VICENTE PREPARE FOR CALL WITH SILVERPOINT AND COMPANY TO DISCUSS DILIGENCE REQUESTS (.4); BEGIN FOLLOW-UP FOR SILVERPOINT DILIGENCE MATERIALS WITH APPROPRIATE ARCAPITA TEAMS (.8); DISCUSS SAME WITH ARCAPITA (.2).
- 4.00 MOSKOWITZ, ALAN REVIEW DRAFT MASTER MURABAHA AGREEMENT (.5); DRAFT MOTION SEEKING AUTHORIZATION TO OBTAIN DEBTOR-IN-POSSESSION FINANCING.
- 3.10 BABCOCK, CHRISTOPHER J GATHER INFORMATION FOR AND PREPARE RESPONSE TO SILVER POINT LEGAL DUE DILIGENCE REQUEST.
- 09/05/12
- 0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO E. KHALIL REGARDING SCB CLAIMS (.2).
- 3.00 WILLIAMS, MATTHEW J EDITS TO DIP "STALKING HORSE DOCUMENT" AND BANKRUPTCY PROVISIONS ON SAME, TURN MURABAHA INTO DIP DOCUMENT
- 0.80 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING FUNDING ISSUE FOR PROJECT.
- 2.10 WEISSER, JOSHUA REVISIONS TO MURABAHA AGREEMENT (.9); WORK WITH A. MOSKOWITZ TO BEGIN DRAFTING DIP PLEADINGS (1.2).
- 6.50 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN SILVERPOINT DILIGENCE CALL WITH ARCAPITA (1); DISTRIBUTE MORE DILIGENCE MATERIALS TO SILVERPOINT PER TELEPHONE DISCUSSIONS (.5); CONTINUE DATAROOM DILIGENCE IN RESPONSE TO SILVERPOINT'S REQUESTS (1); ASSIST C. BABCOCK PREPARE DILIGENCE RESPONSES TO SILVERPOINT REQUESTS (4).
- 6.30 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION (3.5); DRAFT ROTHSCHILD DECLARATION IN SUPPORT OF DIP MOTION (2.8).

2.50 BABCOCK, CHRISTOPHER J GATHER INFORMATION FOR AND PREPARE
RESPONSES TO SILVER POINT LEGAL DUE
DILIGENCE REQUEST.

09/06/12

0.40 MILLET, CRAIG H EMAILS RE RESOLVING DISPUTES AS TO
DISCLOSURE OF CBRE REPORTS TO SUPPORT THE
DIP.

0.50 ROSENTHAL, MICHAEL A EMAILS TO A. MOSKOWITZ AND ALLEN & OVERY
REGARDING RELEASE OF DOCUMENTS RELATED TO
CBRE (.2); EMAILS WITH L.HIRSH REGARDING
ATTESTOR BID (.2); TELEPHONE WITH D. EHRMANN
REGARDING ATTESTOR BID (.1).

3.70 WILLIAMS, MATTHEW J REVISE MURABAHA FINANCING AGREEMENT (1.7);
CONFER WITH J. WEISSER AND GO THROUGH
COMMENTS TO MURABAHA FACILITY AND FOLLOW
UP (1.2); COORDINATE COVENANTS IN TERM SHEETS
WITH COVENANTS IN THE MURABAHA (.8).

5.00 WEISSER, JOSHUA CONFERENCE WITH M. WILLIAMS REGARDING
COMMENTS TO MURABAHA FINANCING AGREEMENT
(.9); FINALIZE REVISIONS TO SAME (1.2); REVISIONS
TO DIP MOTION (2.3); RELATED RESEARCH WITH A.
MOSKOWITZ (.3); REVISIONS TO RELATED
DECLARATION (.3).

3.20 RUIZ, VICENTE REVIEW PRIVILEGE ISSUES WITH RESPECT TO
SILVERPOINT DILIGENCE REQUESTS (1); REVIEW
DILIGENCE ITEMS FOR PRIVILEGE AND REMOVE
PRIVILEGE MATERIAL (1.2); CONTINUE DATAROOM
DILIGENCE IN RESPONSE TO SILVERPOINT'S
REQUESTS (1).

2.50 MOSKOWITZ, ALAN REVISE ROTHSCHILD DECLARATION IN SUPPORT OF
DIP MOTION (1.3); REVIEW DIP PLEADINGS
REGARDING LIEN PRIORITY AND REVISE PORTION OF
MOTION REGARDING SAME (1.2).

1.40 BABCOCK, CHRISTOPHER J GATHER INFORMATION FOR AND PREPARE
RESPONSE TO SILVER POINT LEGAL DUE DILIGENCE
REQUEST.

09/07/12

5.60 WILLIAMS, MATTHEW J REVISIONS TO STALKING HORSE DIP (2.4); CONF. W/
JOSH WEISSER ON DIP ISSUES (.2); EDITS TO MOTION
ON DIP (1.4); FOLLOW UP ON COLLATERAL PACKAGE
ISSUES AND POTENTIAL SOLVES (.4); REVIEW OF
"ADEQUATE PROTECTION" ISSUE AND
INTERCREDITOR ISSUE AND FOLLOW UP, REVIEW
REVISED DIP DOCUMENT (1.2)

0.30 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING MOTION
TO APPROVE FUNDING.

5.00 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF DIP
FINANCING AGREEMENT (3.2); REVISIONS TO DIP
AGREEMENT (.8); PREPARE FOR AND ATTEND
MEETING WITH E. KHALIL REGARDING MURABAHA
AGREEMENT (1).

0.80 RUIZ, VICENTE REVIEW AND UPDATED NEW SILVERPOINT
DILIGENCE REQUESTS RESPONSE.

5.80 MOSKOWITZ, ALAN REVIEW AND REVISED DRAFT DIP MOTION WITH
RESPECT TO LIEN PRIORITY (3.8); REVIEW AND
MARK-UP DRAFT MASTER MURABAHA AGREEMENT
(1.2); OFFICE CONFERENCE WITH GDC TEAM
REGARDING SAME (.8).

09/08/12

1.50 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF DIP
FINANCING MURABAHA AGREEMENT.

1.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DIP MOTION.

09/09/12

2.00 ROSENTHAL, MICHAEL A REVIEW DIP PROPOSAL FROM SILVER POINT (1.1);
NUMEROUS EMAILS TO AND FROM B. DOUTON AND
S. DUDLEY REGARDING SILVER POINT PROPOSAL
AND RELATED DOCUMENTS; (.6); TELEPHONE WITH
AND EMAILS TO D. EHRMANN REGARDING ATTESTOR
PROPOSAL (.3).

2.80 WILLIAMS, MATTHEW J REVIEW OF DIP PROPOSAL AND COMMITMENT
DOCUMENTS AND COMMENTS TO COMMITMENT
LETTER, FEE LETTER, AND TERM SHEET.

3.00 WEISSER, JOSHUA REVIEW AND ANALYZE SILVER POINT COMMITMENT LETTER AND FEE LETTER (1.3); RESEARCH REGARDING PRECEDENT DOCUMENTATION (.9); DRAFT SUMMARY OF COMMENTS TO LETTER (.8).

0.80 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION.

09/10/12
0.80 MILLET, CRAIG H PARTICIPATE ON CALL RE DIP STATUS AND SCHEDULE FOR APPROVAL AND BUSINESS PLAN (.8).

3.90 ROSENTHAL, MICHAEL A REVIEW DIP PROPOSAL FROM SILVER POINT (.6); MEETING WITH M. WILLIAMS REGARDING SILVER POINT FEE LETTER (.3); EMAIL FROM P. CORR REGARDING SILVER POINT PROPOSAL AND FEE LETTER (.1); CONSIDER DIP ISSUES RAISED BY JPL IN CONNECTION WITH SILVER POINT PROPOSAL (.4); EMAIL TO S. DICKSON REGARDING JPL DIP ISSUES (.1); EMAILS WITH A. ROGERS AND S. DUDLEY REGARDING REVISIONS TO DIP MURABAHA AGREEMENT (.4); CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING COMMENTS TO TERM SHEET AND FEE LETTER (.7); CONFERENCE CALL WITH M. WILLIAMS AND E. KHALIL REGARDING REVISIONS TO SP FEE AND COMMITMENT LETTERS (.4); EMAIL FROM ROTHSCHILD REGARDING RELEASE OF FEE LETTER (.1); COMMENT ON JPL ISSUES LIST RELATIVE TO DIP COMMITMENT LETTER (.2); REVIEW MARK-UP OF DIP FEE AND COMMITMENT LETTER (.6).

0.80 BUFFONE, STEVEN P REVIEW DIP TERM SHEET.

1.40 WILLIAMS, MATTHEW J DISCUSSIONS WITH ROTSHCHILD REGARDING LEAVING OUT CARVEOUTS FROM COLLATERAL PACKAGE (.4); EMAILS TO J. WEISSER REGARDING CHANGES TO TERM SHEET ON TIMING AND COLLATERAL PACKAGE CARVEOUT (.3); CALL WITH J. WEISSER SAME (.2); EMAILS TO GROUP REGARDING WCF ENTITY COLLATERAL ISSUE AND CHANGES IN TERM SHEET, FOLLOW UP (.5).

- 8.40 WILLIAMS, MATTHEW J PREP FOR CALL WITH ROTHCHILD, A&M, AND GDC TEAMS REGARDING SELECTION OF DIP PROVIDER AND COMMENTS TO LETTER (1.2); CALL WITH TEAM (1); FOLLOW UP CONVERSATION WITH E. KHALIL REGARDING AMENDMENTS TO TERM SHEET (.3); DRAFT EDITS AND RIDERS TO FEE LETTER (.8); DRAFT AMENDMENTS TO COMMITMENT LETTER (1); DRAFT AMENDMENTS AND FOLLOW UP RESEARCH ON THE TERM SHEET AND EDITS, EDITS TO ANNEX B TO TERM SHEET (1.1); CALL WITH M. ROSENTHAL AND E. KHALIL REGARDING NEXT STEPS (.5); FOLLOW UP WITH ROTHSCHILD ON JPL ISSUE RE: FEE LETTER CONFIDENTIALITY POINT AS WELL AS FURTHER COMMENTS TO DIP DOCUMENTS (.7); PULL AND REVIEW PRECEDENT FOR AMENDED MOTION TO APPROVE FEES W/R/T THOSE REQUIRED IN COMMITMENT AND MAP OUT STRATEGY, MULTIPLE CALLS WITH J. WEISSER REGARDING SAME (.6); FOLLOW ON CALL WITH J. WEISSER REGARDING NECESSITY OF ROTHSCHILD AFFIDAVIT AND WALK THROUGH OF WHAT WE NEED IT TO SAY (.5); MOTION (1)
- 1.10 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS REGARDING DIP TERM SHEET AND COLLATERAL PACKAGE ISSUES (.7); REVIEW CORRESPONDENCE FROM C. MILLET AND J. GRAVES REGARDING PORTFOLIO FUNDING DISPUTE AND DISCOVERY TIMETABLE (.4).
- 7.40 WEISSER, JOSHUA FINALIZE COMMENTS TO DIP COMMITMENT LETTER AND FEE LETTER (1.1); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING SAME (.5); CONFERENCE WITH C. BABCOCK REGARDING DILIGENCE ISSUES (.1); REVISIONS TO DIP FEE DOCUMENTS FOR INTERNAL DISTRIBUTION (.6); BEGIN DRAFT OF MOTION SUPPLEMENT RELATING TO COMMITMENT LETTER (5); RELATED DISCUSSION WITH M. WILLIAMS (.1).
- 2.30 MOSKOWITZ, ALAN DRAFT SUPPLEMENT TO EXPENSE REIMBURSEMENT MOTION.
- 1.20 BABCOCK, CHRISTOPHER J GATHER RESPONSES TO SILVER POINT DUE DILIGENCE REQUEST.

09/11/12

- 0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS, S. DUDLEY REGARDING RESPONSE TO SILVER POINT, INCLUDING COLLATERAL PACKAGE (.4); EMAILS WITH S. DUDLEY AND SCB REGARDING RESPONSE TO SCB EMAIL REGARDING SETTLEMENT PROPOSAL (.3); MEETING WITH M. WILLIAMS REGARDING DIP TERMS AND TIMING (.2).
- 8.00 WILLIAMS, MATTHEW J CONFERENCE WITH JOSH WEISSER REGARDING ARCAP STRUCTURE FOR DIP (.8); FOLLOW UP ON ALTERNATIVE COLLATERAL PACKAGES (.7); PREP FOR CALL WITH WHITE AND CASE REGARDING POTENTIAL DIP AND ISSUES WITH COMMITMENT LETTER AND PROCESS (1.1); PRE-MEETING WITH E. KHALIL REGARDING WHITE AND CASE CALL (.3); WHITE AND CASE CALL ON DIP COMMITMENT (1.4); FOLLOW UP TO CLIENT AND TO INTERNAL TEAM REGARDING STATUS AND NEXT STEPS (.4); REVIEW DIP MOTION AND EDITS (1.1); REVIEW OF PRECEDENT ON COMMITMENT LETTER AND REVIEW MOTION RE: SAME AND COMMENTS, FOCUS ON EVIDENTIARY ISSUE AND DECLARATION (1.6); RESEARCH ALTERNATIVE POTENTIAL COLLATERAL PACKAGES (.6).
- 0.30 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING PORTFOLIO FUNDING ISSUE.
- 6.50 WEISSER, JOSHUA DRAFT MOTION SEEKING APPROVAL OF DIP COMMITMENT LETTER (3.1); PREPARE FOR AND ATTEND CALL WITH WHITE & CASE REGARDING COMMITMENT LETTER (1.2); REVISIONS TO DIP COMMITMENT LETTER (.8); RELATED CORRESPONDENCE WITH MILBANK (.2); RELATED CONFERENCES WITH M. WILLIAMS (.6); RELATED CONFERENCES WITH A. MOSKOWITZ (.3); REVISIONS TO PROPOSED FORM OF ORDER (.3).
- 0.80 RUIZ, VICENTE ASSIST WITH SILVERPOINT'S LATEST DILIGENCE REQUEST.
- 3.00 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT COMMITMENT LETTER MOTION (.8); REVISE DRAFT DECLARATIONS IN SUPPORT OF SAME (1.7); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).

1.00 BABCOCK, CHRISTOPHER J RESPOND TO DUE DILIGENCE REQUEST FROM
SILVER POINT.

09/12/12

0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE DIP MOTION AND
EVIDENCE IN SUPPORT THEREOF AND EMAILS RE
DECLARATIONS (.6).

1.20 BUFFONE, STEVEN P E-MAILS RE DIP PROPOSALS (.3); REVIEW MATERIALS
RELATING TO DIP AND PROPOSED FUNDERS (.9).

8.30 WILLIAMS, MATTHEW J DISCUSSIONS ON FUNDING AND STRATEGIES ON
LOAN AND COLLATERAL ISSUE, REVIEW OF
STRUCTURE TO ANALYZE POTENTIAL COLLATERAL
PACKAGE AND HOLES, (1.6); ADEQUATE PROTECTION
AND INTERCREDITOR RESEARCH FOLLOW UP (1.5);
EMAIL AND CALL TO WHITE AND CASE ON DIP LOAN
(.2); INTERNAL EMAILS AND FOLLOW UP TO TEAM
REGARDING DECLARATION AND EVIDENTIARY BASIS
(.4); CONFERENCE WITH J. WEISSER REGARDING
MUTLITPLE POTENTIAL STRATEGIES AND KEEPING
BALLS UP IN AIR WITH RESPECT TO EACH (.3);
REVIEW AND EDIT MOTION TO APPROVE
COMMITMENT FEE, PULL PRECEDENT ON SAME AND
POINT OUT ISSUES AND POINTS TO CONSIDER (1.8);
REVIEW DECLARATION AND DIP MOTION (1.8);
FURTHER EDITS TO COMMITMENT LETTER ON
SYNDICATION COMPANY / COLLATERAL ISSUE (.3);
CALL WITH E. KHALIL REGARDING LT CAYCOS AS
COLLATERAL ISSUE (.2); FOLLOW UP WITH J.
WEISSER REGARDING SAME (.2).

0.30 WILLIAMS, MATTHEW J REVIEW SCB RESERVATION OF RIGHTS RE: MOTION
TO PAY EXPENSE REIMBURSEMENT.

0.90 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING DIP
MOTION (.3); CONFERENCE WITH M. WILLIAMS
REGARDING STATUS OF FINANCING (.2); REVIEW
STANDARD CHARTER RESERVATION OF RIGHTS (.4).

- 5.80 WEISSER, JOSHUA FINALIZE DRAFT OF MOTION SEEKING APPROVAL OF COMMITMENT LETTER AND RELATED FEES (3.2); RELATED REVISIONS TO SUPPORTING DECLARATIONS (1.3); RELATED DISCUSSIONS WITH A. MOSKOWITZ (.3); RELATED DISCUSSIONS WITH M. WILLIAMS (.3); CONFERENCE WITH M. WILLIAMS REGARDING COLLATERAL ISSUES (.5); RELATED RESEARCH REGARDING COMMITMENT FEES (.2).
- 3.00 RUIZ, VICENTE REVIEW RESPONSE TO SILVERPOINT'S SUPPLEMENTAL DILIGENCE REQUEST (1); REVIEW DATAROOM FOR APPROPRIATE DOCUMENTS (1.8); DISCUSS ANY ISSUES REGARDING SILVERPOINT DILIGENCE REQUEST WITH ARCAPITA (.2).
- 7.00 MOSKOWITZ, ALAN DRAFT ROTHSCHILD AND A&M DECLARATIONS IN SUPPORT OF MOTION TO APPROVE COMMITMENT LETTER (5.7); REVISE DRAFT COMMITMENT LETTER MOTION (.8); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
- 0.90 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO SILVER POINT DILIGENCE REQUEST.
- 09/13/12
7.40 WILLIAMS, MATTHEW J SUBSTANTIAL EDITS AND DRAFT OF RIDERS TO MOTION TO APPROVE COMMITMENT FEE (2.1); REVIEW AND COMMENT ON A&M DECLARATION WITH RESPECT TO MOTION TO APPROVE COMMITMENT FEE (1.2); REVIEW AND COMMENT ON ROTHSCHILD DECLARATION (.7); FOLLOW UP EMAIL TO WHITE & CASE ON TIMING (.2); CONFERENCE WITH M. KELSEY, J. WEISSER AND A. MOSCOWITZ REGARDING SAME (.8); FOLLOW UP WITH UCC REGARDING HEARING NEXT WEEK (.2); VARIOUS EMAILS TO INTERNAL TEAM ON STATUS OF DIP AND NEXT STEPS (.4); FOLLOW UP EDITS TO DIP MOTION (.8); REVIEW MOTION TO PAY EXPENSE REIMBURSEMENT FOR NEXT WEEK AND STRATEGIES W/R/T GETTING POTENTIAL DIP LEDNERS PAID (.6); FOLLOW UP WITH ROTHSCHILD ON DIP ISSUES AND ABILITY TO PUSH PROCESS FORWARD (.4)
- 0.70 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS AND J. WEISSER AND A. MOSKOWITZ REGARDING FINANCING ISSUES.

- 4.20 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY, M. WILLIAMS AND A. MOSKOWITZ REGARDING DIP COMMITMENT (.5); RELATED MEETING REGARDING POTENTIAL NEGOTIATIONS AND COLLATERAL PACKAGE (.6); REVISIONS TO MOTION SEEKING APPROVAL OF COMMITMENT LETTER AND RELATED EXPENSES (2.7); RELATED EDITS TO DECLARATIONS DRAFTED IN SUPPORT (.4).
- 2.80 MOSKOWITZ, ALAN OFFICE CONFERENCE WITH M. KELSEY, M. WILLIAMS AND J. WEISSER REGARDING STRATEGY IN CONNECTION WITH DIP (.5); REVIEW REVISED DRAFT COMMITMENT LETTER MOTION (.5); REVISE DRAFT ROTHSCHILD AND A&M DECLARATIONS (1.8).
- 09/14/12
- 0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING STATUS OF DIP AGREEMENTS (.2); EMAILS WITH M. WILLIAMS REGARDING EXPENSE REIMBURSEMENT MOTION (.1).
- 1.40 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO DIP PROPOSALS.
- 6.60 WILLIAMS, MATTHEW J REVIEW MOTION TO APPROVE DIP AND MOTION TO APPROVE COMMITMENT LETTER (2.2); CALL TO W&C REGARDING STATUS AND OTHER ISSUES AND FOLLOW UP WITH TEAM REGARDING SAME (.6); REVIEW OF REVISED DOCUMENTS FROM W&C REGARDING POTENTIAL COMMITMENT AND DETAILED ISSUE LIST ON SAME (2); REVIEW ISSUE LIST FROM WEISSER AND INCORPORATE TWO LISTS, PREPARE EMAIL FOR CLIENT (1.1); EMAILS REGARDING PROCESS ON DIP (.3); FOLLOW UP CONVERSATION WITH W&C REGARDING STATUS (.4).
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP STATUS (.2); REVIEW CORRESPONDENCE FROM M. WILLIAMS AND M. ROSENTHAL REGARDING SAME (.4).
- 5.20 WEISSER, JOSHUA REVIEW AND ANALYZE COMMITMENT LETTER AND FEE LETTER (1.6); DRAFT SUMMARY MEMORANDUM TO CLIENTS REGARDING SAME (1.8); REVISIONS TO MOTION IN FAVOR OF APPROVAL OF COMMITMENT LETTER (1.8).
- 0.80 MOSKOWITZ, ALAN DRAFT DECLARATION OF A&M IN SUPPORT OF DIP MOTION.

09/15/12

1.40 ROSENTHAL, MICHAEL A EMAIL FROM M. WILLIAMS REGARDING REVISED DIP TERM SHEET (.3); REVIEW REVISED DIP TERM SHEETS FROM WHITE AND CASE (.8); EMAILS WITH AND TO S. DUDLEY AND M. WILLIAMS REGARDING REVISED DIP TERM SHEET (.3).

1.20 WILLIAMS, MATTHEW J REVIEW DRAFT SUMMARY OF ISSUES, MAKE EDITS AND SEND TO CLIENT (.8); CALL W. J. WEISSER REGARDING "BREAK UP FEE" ISSUE (.4).

0.30 WEISSER, JOSHUA FOLLOW ON CORRESPONDENCE REGARDING DIP COMMITMENT PAPERS (.2); RELATED CONFERENCE WITH M. WILLIAMS (.1).

1.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE REVISED COMMITMENT LETTER (1.0); REVIEW INTERNAL TEAM EMAILS REGARDING SAME (.5).

09/16/12

1.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL REGARDING DIP FINANCING (.9); REVIEW COMPANY MARK-UP OF DIP TERM SHEETS (.3).

2.70 WILLIAMS, MATTHEW J PREP FOR AND PARTICIPATE CALL WITH CLIENT, ROTHSCHILD AND DIP TEAM REGARDING COMMITMENT LETTER DISCUSSIONS AND WRITE UP (1.4); FOLLOW UP CONVERSATION WITH J. WEISSER REGARDING PROCESS (.3); REVIEW MARKUP (.7); CORRESPONDENCE WITH E. FLASHEN AT MILBANK REGARDING DEPOSIT ISSUE RE: EXPENSE REIMBURSEMENT AND FOLLOW UP ON SAME (.3).

1.50 WILLIAMS, MATTHEW J RESEARCH (FACUTAL AND LEGAL) REGARDING NEGATIVE PLEDGE PROVISIONS IN DOCUMENTS WITH RESPECT TO DIP.

2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING SILVER POINT COMMITMENT PAPERS (1.2); REVISIONS TO SAME (.8); RELATED CONFERENCES WITH M. WILLIAMS (.3) AND A. MOSKOWITZ (.3) REGARDING SAME.

- 5.50 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT COMMITMENT LETTER AND FEE LETTER (3.7); PREPARE FOR AND ATTEND CONFERENCE CALL REGARDING SAME (1.8).
- 09/17/12
1.70 ROSENTHAL, MICHAEL A REVIEW AND CONSIDER JPL COMMENTS TO COMMITMENT AND FEE LETTERS FROM SP (.4); EMAIL FROM M. WILLIAMS RE JPL COMMENTS (.2); EMAIL FROM AND TO M. WILLIAMS REGARDING COMMENTS FROM WHITE & CASE RELATED TO EXPENSE REIMBURSEMENT (.2); RESPOND TO JPL COMMENTS ON DIP LETTERS (.2); REVIEW REVISED MARK-UP OF COMMITMENT AND FEE LETTERS (.6); EMAIL FROM B. DOUTON REGARDING DIP BUSINESS OPEN ISSUES (.1)
- 5.80 WILLIAMS, MATTHEW J EDITS TO COMMITMENT LETTER AND FEE LETTER (.9); EMAIL TO GROUP REGARDING DIP STATUS (.3); REVIEW AND RESPOND TO JPL ISSUES ON FEE LETTER (.6); EMAIL TO W&C REGARDING DIP (.1); PREP FOR WHITE AND CASE CALL (.4); CALL TO ROTHSCHILD RE DROP DEAD DATE ON COMMITMENT LETTER (.5); FOLLOW UP CALL WITH ROTHSCHILD REGARDING ISSUES WITH RESPECT TO COMMITMENT FEE TIMING AND OTHER ISSUES (.5); RESEARCH IN PREPARATION FOR CALL REGARDING ABILITY TO PAY FEE W/O DUE DILIGENCE COMPLETION AND EMAIL TO GROUP ON SAME (1); EMAILS TO UCC ON DEPOSIT ISSUE (.2); SCRIPT FOR HEARING (.5); EMAIL UPDATE TO GROUP (.3); EMAIL UPDATE TO JPL (.3)
- 0.90 KELSEY, MATTHEW K REVIEW COMMITTEE RESERVATION OF RIGHTS ON PROJECT FUNDING ISSUE AND CONFERENCE WITH J. GRAVES REGARDING SAME (.4); REVIEW ISSUES RELATING TO DIP FINANCING NEGOTIATIONS (.5).
- 7.30 WEISSER, JOSHUA CONFERENCE WITH M. WILLIAMS REGARDING DIP COMMITMENT PAPERS (.3); REVISIONS TO EXPENSE REIMBURSEMENT PROPOSED FORM OF ORDER IN CONNECTION WITH DIP FINANCING (.9); RELATED DISCUSSION WITH MILBANK (.5); MEETING WITH CLIENT AND ROTHSCHILD REGARDING OPEN ISSUES RELATED TO COMMITMENT PAPERS (1); REVISIONS TO COMMITMENT DOCUMENTS (1.8); REVIEW, ANALYZE AND REVISE DRAFT MOTION SEEKING APPROVAL OF COMMITMENT LETTER AND RELATED FEES AND EXPENSES (2.8).

0.20 GRAVES, JEREMY L E-MAILS WITH J. WEISSER AND M. WILLIAMS
REGARDING DIP EVENTS OF DEFAULT.

09/18/12

0.30 MILLET, CRAIG H EMAILS RE SCHEDULE AND EVIDENCE NEEDED IN
SUPPORT OF DIP MOTION (.3).

0.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH B. DOUTON, H. PARKHILL
REGARDING OPEN COMMITMENT FEE ISSUES (.4);
EMAILS WITH S. DUDLEY REGARDING PROPOSED
SETTLEMENT WITH SCB (.2); TELEPHONE WITH M.
WILLIAMS REGARDING INTERCREDITORS ISSUES
RELATED TO DIP AND SCB (.1)

8.10 WILLIAMS, MATTHEW J PREP FOR ARCAP CALL RE: COMMENTS FROM
POTENTIAL LENDER (.5); CALL WITH ARCAPITA AND
ROTHSCHILD ON DIP ISSUES
(1); FOLLOW UP ON EUROLOG ISSUE (.8); MARKUP OF
MOTION (.8); CALL WITH COMPANY ON DIP ISSUES (1);
FOLLOW UP WITH E. KHALIL REGARDING
INTERCREDITOR AGREEMENT ISSUE AND RESEARCH
ON SAME (2.1); REVISE MOTION TO APPROVE
COMMITMENT FEE BASED ON RECENT MARKUP (1);
CALL WITH SILVER POINT (.2); CONFERENCE WITH
WEISSER REGARDING PATH FORWARD (.5); REVIEW
OF SCRIPT (.3).

0.30 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING BUDGET
ISSUES.

8.80 WEISSER, JOSHUA CONFERENCE CALL WITH ROTHSCHILD REGARDING
DIP COMMITMENT PAPERS (1); FOLLOW ON CALL
WITH M. WILLIAMS REGARDING SAME (.6); REVISIONS
TO DIP COMMITMENT PAPERS (1.3); REVISIONS TO
RELATED PLEADING (3); CORRESPONDENCE
REGARDING EXPENSE REIMBURSEMENT MOTION IN
CONNECTION WITH DIP (.2); RELATED DISCUSSION
WITH C. DELANO (.3); DRAFT SCRIPT FOR HEARING
ON EXPENSE REIMBURSEMENT MOTION (2.1);
CONFERENCE WITH POTENTIAL LENDER REGARDING
OUTSTANDING ISSUES (.3).

2.30 MOSKOWITZ, ALAN REVIEW REVISED DRAFTS OF COMMITMENT LETTER
AND FEE LETTER AND RELATED MOTION.

0.80 AMPONSAH, DUKE K PULL DOCUMENTS RELATING TO MOTION FOR APPROVAL OF FEE LETTER.

09/19/12

1.20 MILLET, CRAIG H REVISE AND COMMENT ON ROTHSCHILD DECLARATION IN SUPPORT OF DIP MOTIONS (1.2).

2.80 ROSENTHAL, MICHAEL A EMAILS REGARDING DIP COMMITMENT LETTER (.3); TELEPHONE WITH M. WILLIAMS AND J. WEISSER REGARDING OPEN ISSUES WITH SP (.3); EMAILS WITH AND TO M. WILLIAMS REGARDING DIP COMMITMENT LETTER ISSUES (.2); PREPARE ANALYSIS FOR SCB RELATIVE TO IPO PROCEEDS AND LOCK-UP SHARE REQUIREMENTS (1.2); EMAIL TO S. DUDLEY, JAMAL AND KARIM SI-AHMED REGARDING LOCK-UP SHARE ALLOCATIONS (.3); EMAIL TO SCB REGARDING LOCK-UP SHARE ALLOCATIONS (.2); CONSIDERATION OF ISSUES RELATED TO INTERCREDITOR CONCERNS OF SCB (.3).

0.70 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO DIP PROPOSALS.

5.10 WILLIAMS, MATTHEW J PREP FOR CALL WITH POTENTIAL LENDER (.4); EMAILS ON SAME (.2); CALL WITH LENDER OVER MARKUP OF TERM SHEET (1); FOLLOW UP CALLS RE: SAME (.2); FOLLOW UP ON SUBSTANTIVE ISSUES RAISED BY POTENTIAL LENDER (1.1); VARIOUS EMAILS TO COMPANY AND CORRESPONDENCE ON DIP PROGRESS AND ISSUES (.4); CALL WITH M. ROSENTHAL RE: HEARING UPDATE AND NEXT STEPS (.6); REVIEW MARKUPS OF DECLARATIONS AND MOTION (.6); CONFERENCE WITH M. KELSEY RE: DIP FINANCING TERM SHEET (.6).

0.80 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP FINANCING TERM SHEET (.6); CORRESPONDENCE WITH C. MILLET REGARDING BUDGET ISSUES (.2).

- 7.50 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE COUNSEL REGARDING EXPENSE REIMBURSEMENT MOTION IN CONNECTION WITH DIP FINANCING (.3); RESEARCH REGARDING CARVE OUT PRECEDENT FOR DIP COMMITMENT PAPERS (.8); REVISIONS TO EXPENSE REIMBURSEMENT ORDER (.5); PREPARE FOR (.4) AND ATTEND MEETING WITH COUNSEL TO POTENTIAL DIP LENDER (1.0); RELATED FOLLOW UP CONFERENCE WITH M. WILLIAMS (.2); REVISIONS TO DECLARATIONS IN SUPPORT OF COMMITMENT LETTER (1.9); CONFERENCE WITH C. MILLET REGARDING POTENTIAL HEARING ON DIP COMMITMENT PAPERS (.3); PREPARE FOR HEARING IN CONNECTION WITH EXPENSE REIMBURSEMENT MOTION FOR DIP FINANCING (.7); DRAFT RELATED EMAIL TO E. KHALIL (.2); DRAFT CORRESPONDENCE TO L. HIRSH REGARDING DECLARATIONS (.1); RELATED CONFERENCE WITH A&M PROFESSIONALS (.2); REVISIONS TO ORDER FOR EXPENSE REIMBURSEMENT MOTION IN CONNECTION WITH DIP FACILITY (.9).
- 1.70 GRAVES, JEREMY L E-MAILS WITH J. WEISSER AND M. WILLIAMS REGARDING DIP EVENTS OF DEFAULT (.3); RESEARCH RELATED TO SAME (1.4).
- 11.00 MOSKOWITZ, ALAN REVISE DRAFT COMMITMENT LETTER MOTION AND DECLARATIONS (9.5); REVIEW AND REVISE DRAFT ORDER RE EXPENSE REIMBURSEMENT (1.5).
- 09/20/12
0.80 MILLET, CRAIG H REVISE AND COMMENT ON A&M DECLARATION IN SUPPORT OF DIP MOTIONS AND EMAILS AND CONFERENCES RE SAME (.8).
- 3.90 ROSENTHAL, MICHAEL A PRE-CALL AND FOLLOW-UP CALL WITH S. DUDLEY REGARDING CALL WITH SCB (.4); PREPARE FOR CALL WITH SCB REGARDING ADEQUATE PROTECTION (.4); CONFERENCE CALL WITH B. GREER, SCB, S. DUDLEY REGARDING TREATMENT OF SCB CLAIM (1.2); EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING PLEDGES RELATED TO LT CAYCOS INTERESTS (.2); REVIEW AND COMMENT ON L. HIRSH DECLARATION IN SUPPORT OF DIP COMMITMENT (.9); REVIEW DRAFT OF COMMITMENT LETTER MOTION AND ROTHSCHILD DECLARATION RELATED THERETO (.8)
- 0.60 BUFFONE, STEVEN P REVIEW DIP PROPOSAL INFORMATION.

- 6.30 WILLIAMS, MATTHEW J REVIEW DIP ISSUES AND NEGOTIATION (2); EMAILS ON DIP TO B. DOUTON (.4); CALL TO W&C (.2); FOLLOW UP CALL WITH W&C RE: HEARING (.2); REVIEW TRANSCRIPT RE: TIMING (.4); REVIEW REVISED TERM SHEET AND COMMITMENT LETTER FROM W&C (.9); EDITS TO SAME (.5); EDITS TO MOTION AND DECLARATIONS (1.7).
- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING DECLARATIONS RELATING TO COMMITMENT FEE MOTION AND ULTIMATE DIP FINANCING MOTION.
- 5.60 WEISSER, JOSHUA REVISIONS TO DECLARATIONS IN SUPPORT OF DEBTORS' ENTRY INTO COMMITMENT LETTER (3.5); RELATED INTERNAL CONFERENCES WITH A. MOSKOWITZ (.5) AND M. WILLIAMS (.3); DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING SAME (.2); REVISIONS TO DIP COMMITMENT LETTER MOTION (.5); RELATED CONFERENCE WITH M. WILLIAMS REGARDING DIP NEGOTIATIONS (.3); DUE DILIGENCE IN CONNECTION WITH DIP FINANCING (.3).
- 3.00 O'GRADY, JAMES B REVIEW OF DATASITE MATERIALS AND PRIOR DILIGENCE SUMMARIES, WITH REGARD TO MATERIALS RELATING TO ARCAPITA FINANCING ENTITIES (1.0); EMAILS AND CALLS WITH J. WEISSER AND E. KHALIL AND K. MILLER REGARDING DILIGENCE QUESTION FROM DIP LENDERS (1.3); REVISIONS TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT TO INCORPORATE CHANGES FROM CLIENT, AND EMAILS WITH CLIENT REGARDING SAME (0.7).
- 6.80 MOSKOWITZ, ALAN REVIEW AND REVISE DECLARATIONS IN SUPPORT OF COMMITMENT LETTER MOTION (3.6); REVISE DRAFT COMMITMENT LETTER MOTION (2.7); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.5).

09/21/12

3.00 MILLET, CRAIG H

CONFERENCE CALL WITH A&M TO DISCUSS L. HIRSH DECLARATION IN SUPPORT OF MOTION TO APPROVE COMMITMENT AND EMAILS RE SAME (1.0); CONFERENCE CALL WITH ROTHSCHILD TO DISCUSS H. PARKHILL DECLARATION IN SUPPORT OF MOTION TO APPROVE COMMITMENT AND EMAILS RE SAME (1.0); MULTIPLE EMAILS RE MOTION TO APPROVE COMMITMENT LETTER (.6); EMAILS RE FEEDBACK FROM COMMITTEE AND AD HOC COMMITTEE RE INTENT TO OBJECT TO EXCLUSIVITY AND STRATEGY IN RESPONSE (.4).

3.70 ROSENTHAL, MICHAEL A

REVIEW REVISED COMMITMENT LETTERS FROM SILVERPOINT (.7); EMAILS TO M. WILLIAMS REGARDING REVISED COMMITMENT LETTERS (.2); REVIEW AND COMMENT ON OPEN ISSUES LIST RELATED TO COMMITMENT AND FEE LETTER (.4); EMAILS WITH M. WILLIAMS REGARDING BREAK-UP FEE AND DILIGENCE OUT (.2); MEETING WITH M. WILLIAMS REGARDING PLEDGE OF CERTAIN DEBTOR ASSETS (.4); TELEPHONE WITH S. DUDLEY REGARDING PLEDGE OF CERTAIN DEBTOR ASSETS (.2); EMAILS WITH AND TO A. ROGERS REGARDING PLEDGE OF AIML ASSETS (.2); CONFERENCE CALL WITH H. PARKHILL, B. DOUTON REGARDING ROTHSCHILD DECLARATION IN SUPPORT OF DIP (.8); REVIEW RESEARCH REGARDING DIP LOAN PRIORITY AND SENIORITY ISSUES (.6).

7.10 WILLIAMS, MATTHEW J

REVIEW REVISED COMMITMENT LETTER (1.5); EMAILS TO E. FLECK ON COMMITMENT LETTER AND PROCESS (.2); EDITS TO COMMITMENT LETTER, EMAIL TO COMPANY ON SAME (1.2); CONFERENCE WITH M. ROSENTHAL RE: DISPUTE OVER COLLATERAL PACKAGE (.4); FOLLOW UP CONFERENCE WITH SIMON RE: SAME (.3); CALL WITH ROTHSCHILD RE: CHANGES TO COLLATERAL PACKAGE AND EDITS TO DOCUMENT, FOLLOW UP WITH DIP LENDERS (.8); SUBSTANTIAL EDITS TO MOTION GIVEN CHANGES (2.2); FOLLOW UP WITH E. KHALIL REGARDING NEXT STEPS ON STRUCTURE (.4); CALL TO WHITE AND CASE REGARDING PROPOSED CHANGES TO TERM SHEET (.1).

- 5.80 WEISSER, JOSHUA REVISIONS TO COMMITMENT PAPERS (1.3); RELATED RESEARCH (.3); REVISIONS TO MOTION SEEKING APPROVAL OF SAME (3.0); PREPARE FOR AND ATTEND CALLS WITH H. PARKHILL (.5) AND L. HIRSH REGARDING RELATED DECLARATIONS (.5); RELATED DISCUSSION WITH WHITE AND CASE, AS COUNSEL TO POTENTIAL LENDER (.2).
- 6.50 MOSKOWITZ, ALAN PARTICIPATE IN CALL WITH A&M REGARDING L. HIRSH DECLARATION IN SUPPORT OF COMMITMENT LETTER MOTION (1.0); ATTENDING ON CALL WITH ROTHSCHILD REGARDING HOMER PARKHILL DECLARATION IN SUPPORT OF COMMITMENT LETTER MOTION (.8); REVISE DRAFT DECLARATIONS AND MOTION (2.8); LEGAL RESEARCH REGARDING WORK FEES (.7); REVIEW REVISED DRAFTS OF COMMITMENT LETTER AND FEE LETTER (1.2).
- 09/22/12
- 1.80 ROSENTHAL, MICHAEL A REVIEW REVISED DIP LETTERS FROM SP (.7); EMAILS TO AND FROM M. WILLIAMS REGARDING DIP FIDUCIARY OUT PROVISIONS (.2); REVIEW AND COMMENT ON DIP COMMITMENT LETTER APPROVAL MOTION (.8); EMAIL WITH M. WILLIAMS REGARDING RESOLUTION OF FINAL DIP ISSUES (.1)
- 1.90 WILLIAMS, MATTHEW J CALLS WITH DIP LENDERS AND NEGOTIATIONS.
- 2.10 WILLIAMS, MATTHEW J REVIEW DIP NEGOTIATIONS AND FOLLOW UP RESEARCH ON COMMITMENT FEE POINT.
- 4.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED COMMITMENT PAPERS (.3); DRAFT MEMORANDUM TO M. WILLIAMS REGARDING SAME (.3); REVISIONS TO MOTION SEEKING APPROVAL OF SAME (3.3); PREPARE FOR AND ATTEND CALL WITH COMMITTEE COUNSEL REGARDING SAME (1.0).
- 2.80 MOSKOWITZ, ALAN REVIEW, REVISE AND CITE CHECK COMMITMENT LETTER MOTION AND PROPOSED ORDER AND IDENTIFY OPEN ISSUES.
- 09/23/12
- 0.50 MILLET, CRAIG H REVIEW EMAILS RE DIP DECLARATION, STATUS OF NEGOTIATIONS AND TIMING (.5).

- 2.50 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS AND S. DUDLEY REGARDING RESOLUTION OF FINAL DIP ISSUES (.3); REVIEW FURTHER REVISED VERSION OF COMMITMENT LETTER (.6); REVIEW FURTHER DRAFT OF COMMITMENT FEE MOTION (.4); REVIEW AND COMMENT ON L. HIRSH DECLARATION (.6); REVIEW MARK-UP OF H. PARKHILL DECLARATION (.4); EMAIL WITH C. MILLET, S. DUDLEY AND M. WILLIAMS REGARDING TIMING OF FILING OF DIP RELATED MOTIONS (.2)
- 3.10 WILLIAMS, MATTHEW J REVIEW AND REVISE COMMITMENT MOTION.
- 2.50 WILLIAMS, MATTHEW J VARIOUS EMAILS TO INTERNAL TEAM RE: STRATEGY AND TIMING ISSUES (.7); EMAIL TO POTENTIAL DIP LENDER RE: TIMING (.2); REVIEW OF CURRENT MOTION (.5); REVIEW REVISED COMMITMENT LETTER SENT THIS EVENING AND EMAIL TO CLIENT REGARDING OPEN ISSUES AND NEXT STEPS (.7); FOLLOW UP WITH B. DOUTON REGARDING [REDACTED] ISSUE (.4).
- 0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING DIP COMMITMENT FEE MOTION AND TIMING.
- 2.90 WEISSER, JOSHUA REVISIONS TO L. HIRSCH DECLARATIONS (2.0); REVIEW AND ANALYSIS OF REVISED COMMITMENT LETTERS (.2); RELATED INTERNAL CORRESPONDENCE (.7).
- 2.00 RUIZ, VICENTE ASSIST C. BABCOCK DRAFT RESPONSE TO SILVERPOINT'S SUPPLEMENTAL DILIGENCE REQUESTS.
- 7.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCES WITH DECLARANTS REGARDING THEIR DECLARATIONS (.7); REVISE DRAFT DECLARATIONS BASED ON CALLS WITH DECLARATIONS (5.5); EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH GDC TEAM REGARDING MOTION AND FILING ISSUES (1.1).
- 1.00 BABCOCK, CHRISTOPHER J REVIEW DILIGENCE ITEMS REQUESTED IN DRAFT FINANCING COMMITMENT LETTER.

09/24/12

2.40 MILLET, CRAIG H CONFERENCE CALL WITH H. PARKHILL AND L. HIRSH TO DISCUSS DECLARATIONS IN SUPPORT OF DIP (.5); MULTIPLE EMAILS RE REVISIONS TO L. HIRSH DECLARATION (.4); REVISE H. PARKHILL DECLARATION AND DECLARATION RE SAME (1.5).

5.60 ROSENTHAL, MICHAEL A PARTICIPATE IN DEBTOR IN POSSESSION FUNDING CALL WITH ROTHSCHILD AND A&M REGARDING MOTION TO APPROVE COMMITMENT LETTERS MOTION (1.2); REVIEW AND COMMENT ON DECLARATION OF H. PARKHILL AND L. HIRSH REGARDING COMMITMENT FEE MOTION (.7); EMAILS AND MEETING WITH M. WILLIAMS REGARDING ISSUES RELATED TO FIDUCIARY OUT PROVISIONS, OF PROPOSED COMMITMENT LETTER (.6); REVIEW AND COMMENT ON DIP COMMITMENT LETTER APPROVAL MOTION (1.2); EMAILS FROM AND TO P. CORR REGARDING ISSUES RELATED TO DIP COMMITMENT LETTER (.4); EMAILS WITH S. BUFFONE AND L. JARIT REGARDING BOARD RESOLUTIONS RELATED TO DIP COMMITMENT LETTER (.8); TELEPHONE WITH A. ROGERS REGARDING BOARD RESOLUTIONS (.2); REVIEW DRAFT OF BOARD RESOLUTIONS (.2); EMAILS REGARDING PROPOSED COLLATERAL PACKAGE IN FAVOR OF DIP LENDER (.3).

0.80 BUFFONE, STEVEN P SEVERAL EMAILS AND CALL WITH M. ROSENTHAL RE BOARD RESOLUTIONS FOR DIP FINANCING.

2.00 BUFFONE, STEVEN P REVIEW DRAFT MINUTES RELATING TO DIP PREPARED BY L JARIT (1.3); CALL WITH L. JARIT RE: SAME (.4); SEVERAL EMAILS WITH A. ROGERS, H. THOMPSON, L. JARIT, E. KHALIL (.3).

- 12.20 WILLIAMS, MATTHEW J EMAILS AND MEETING WITH M. ROSENTHAL REGARDING ISSUES RELATED TO FIDUCIARY OUT PROVISIONS, OF PROPOSED COMMITMENT LETTER (.5); SEND WHITE AND CASE EMAIL (.4); DECLARATIONS AND MOTION TO APPROVE DIP COMMITMENT LETTER (3.3); PREP FOR CALL ON DECLARATIONS (.2); CALL ON DECLARATIONS (1); FURTHER NEGOTIATIONS ON DIP DOCUMENTS, VARIOUS CALLS AND INTERNAL MEETINGS, CALLS WITH WHITE AND CASE AND TURNS OF DOCUMENTS, UPDATES TO CLIENT (3); EDITS TO MOTION TO SHORTEN NOTICE (.9); EDITS TO MOTION TO FILE UNDER SEAL (.8); FURTHER EDITS TO TERM SHEET AND NEGOTIATIONS WITH WHITE AND CASE AND GO THROUGH PREVIOUS VERSIONS OF TERM SHEET TO SHOW WHY CURRENT STRUCTURE DOES NOT WORK CORRECTLY (2.1)
- 1.10 WILLIAMS, MATTHEW J REVIEW CASELAW ON BREAK FEES AND ADD INTO BRIEF.
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING COMMITMENT LETTER PLEADING (.3); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).
- 14.20 WEISSER, JOSHUA MULTIPLE ROUNDS OF REVISIONS TO MOTION SEEKING APPROVAL OF COMMITMENT LETTER WITH RESPECT TO OUTSIDE FINANCING (7.4); REVISIONS TO DECLARATIONS FILED IN CONNECTION WITH SAME (2.4); RELATED CONFERENCES WITH L. HIRSCH (.4) AND H. PARKHILL (.4); REVISIONS TO PROPOSED FORM OF ORDER (.7); DRAFT SEALING MOTION IN CONNECTION WITH SAME (1.5); REVISIONS TO MOTION TO SHORTEN NOTICE (.5); CONFERENCES WITH A. MOSKOWITZ IN CONNECTION WITH FOREGOING (.9).
- 3.00 JARIT, LEE A DRAFT RESOLUTIONS REGARDING DIP FINANCING AND GUARANTEES RELATING THERETO.

17.00 MOSKOWITZ, ALAN

PREPARE FOR AND ATTEND CALL WITH A&M AND ROTHSCHILD REGARDING FINALIZATION OF THEIR DECLARATIONS IN SUPPORT OF THE COMMITMENT LETTER MOTION (1.8); REVIEW AND REVISE COMMITMENT LETTER AND FEE LETTER (1.2); REVISE DRAFT COMMITMENT LETTER MOTION (5.7); REVIEW AND REVISE DRAFTS OF THE DECLARATIONS IN SUPPORT OF COMMITMENT LETTER MOTION (5.3); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.5); REVIEW ALL DOCUMENTS IN PREPARATION FOR FILING (2.5).

09/25/12

0.90 MILLET, CRAIG H

EMAILS AND CONFERENCES RE STATUS OF DIP (.4); NEGOTIATIONS WITH SILVERPOINT AND TERMS (.5).

2.60 ROSENTHAL, MICHAEL A

EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING FIDUCIARY OUT PROVISIONS (.4); MEETING WITH M. WILLIAMS REGARDING FINAL PROVISIONS OF DIP COMMITMENT LETTER (.2); REVIEW AND COMMENT ON MOTION TO SHORTEN NOTICE RE DIP COMMITMENT LETTER (1.0); REVIEW FINAL VERSION OF COMMITMENT LETTER MOTION AND MOTION TO SHORTEN NOTICE (.4); REVIEW FINAL VERSIONS OF DECLARATIONS IN SUPPORT OF COMMITMENT LETTER (.6).

1.40 BUFFONE, STEVEN P

REVIEW BOARD RESOLUTIONS RE DIP (.6); REVIEW MOTION FOR DIP APPROVAL (.6); E-MAILS WITH L. JARIT, A. DOSHI OF ARCAPITA (.2).

14.50 WILLIAMS, MATTHEW J REVIEW OF PACKAGE (MOTION TO APPROVE DIP COMMITMENT LETTER, MOTION FOR SHORTENED NOTICE, MOTION TO FILE UNDER SEAL, DECLARATIONS AND PROPOSED FORM OF ORDERS AND SUBSTANTIAL COMMENTS) AND REVIEW VARIOUS ITERATAIONS OF EDITS (4.4); NEGOTIATIONS ON LANGUGE TO COMMITMENT LETTER, VARIOUS EMAILS TO WHITE AND CASE AND INTERNAL DISCUSSIONS ON SAME (1.3); CALL WITH ROTHSCHILD REGARDING SAME AND NEGOTIATION POSITIONS WITH POTENTIAL LENDER (.4); FOLLOW UP WITH WHITE AND CASE (.2); FURTHER EDITS TO DOCUMENTS FOR FILING AND MAKE SURE THEY CONFORM WITH CURRENT STATUS OF LETTER AND FURTHER EDITS (3.5); UPDATE TO COMPANY REGARDING DIP STATUS AND OTHER ISSUES (.3); FOLLOW UP RESEARCH ON WHAT IS REQUIRED TO GET HEARING ON UNDERLYING DIP (.4); FURTHER EDITS TO PACKAGE IN PREP FOR FILING AND REVIEW VARIOUS WHITE AND CASE AND OTHER MARKUPS (1.8); CONFERENCE WITH J. WEISSER RE: SAME (1.8); FURTHER NEGOTIATIONS WITH WHITE AND CASE OVER LANGUAGE IN VARIOUS DOCUMENTS (.4).

10.80 WEISSER, JOSHUA FINALIZE COMMITMENT LETTER MOTION (3.5); FINALIZE RELATED DECLARATIONS (.6); FINALIZE RELATED FORM OF ORDER (.6); FINALIZE MOTION SEEKING TO FILE SPECIFIC EXHIBITS UNDER SEAL (1.5); NEGOTIATE REGARDING TERMS OF SAME WITH WHITE & CASE (.6); FINALIZE MOTION FOR SHORTENED NOTICE PERIOD (2.2); CONFERENCES WITH M. WILLIAMS REGARDING SAME(1.8).

8.00 MOSKOWITZ, ALAN CORRESPONDENCE WITH CLIENT AND COUNSEL TO SILVER POINT REGARDING CORRECTION IN ENTITY NAME (.3); CONFER WITH COUNSEL TO SILVER POINT REGARDING REDACTION OF SENSITIVE INFORMATION (.5); REVIEW DOCUMENTS AND REDACT SAME (.5); DRAFT NOTICES OF MOTION IN CONNECTION WITH PLEADINGS TO BE FILED (.5); REVIEW, REVISE AND FINALIZE COMMITMENT LETTER MOTION AND DECLARATIONS IN SUPPORT OF SAME FOR FILING (6.2).

09/26/12

1.20 MILLET, CRAIG H NEGOTIATIONS WITH SILVERPOINT AND TERMS AND SP REQUEST TO USE KPMG FOR VALUATION CONFIRMATION (.8); EMAILS RE DIP TERMS AND SCB ISSUES ALSO RELATING TO IPO (.4).

0.30	ROSENTHAL, MICHAEL A	EMAILS WITH B. DOUTON AND C. MILLET REGARDING SP VALUATION REQUESTS (.3)
1.40	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO DIP FINANCING, REQUIRED CORPORATE APPROVALS.
5.50	WILLIAMS, MATTHEW J	REVIEW DIP PLEADING (2.4); REVIEW DIP ISSUE LIST FOR UCC CALL (1); FOLLOW UP RESEARCH ON ADEQUATE PROTECTION QUESTION AND REVIEW OF CALPINE PLEADINGS RE: STRUCTURAL SENIORITY (2.1)
1.90	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE DRAFT DIP MOTION.
1.30	MOSKOWITZ, ALAN	REVIEW CLIENT EMAILS AND FILED VERSIONS OF COMMITMENT LETTER MOTION AND RELATED DOCUMENTS.
09/27/12		
1.20	MILLET, CRAIG H	EMAILS AND CONFERENCES RE STATUS OF DIP, NEGOTIATIONS WITH SILVERPOINT AND TERMS AND SP REQUEST TO USE KPMG FOR VALUATION CONFIRMATION (.8); EMAILS RE DIP TERMS AND SCB ISSUES ALSO RELATING TO IPO AND DIP HEARING APPROVAL SCHEDULE (.4).
1.20	ROSENTHAL, MICHAEL A	MEETING WITH M. WILLIAMS REGARDING GUARANTY ISSUES (.3); EMAILS WITH B. DOUTON REGARDING KPMG VALUATION (.2); CONSIDERATION OF ISSUES RELATED TO SCB AND SP PRIORITIES (.6); EMAIL WITH AND TO B. DOUTON REGARDING WATERFALL ANALYSIS (.1)
0.70	BUFFONE, STEVEN P	SEVERAL EMAILS RE DIP FINANCING (.3); CALL WITH L. JARIT RE BOARD RESOLUTIONS (.4).
2.00	WILLIAMS, MATTHEW J	REVIEW DIP MOTION.

- 7.30 WILLIAMS, MATTHEW J CALL WITH S. GREISMAN RE: DIP ISSUES (.3);
CONFERENCE WITH SCB RE: SCHEDULING HEARING
(.2); CONF. WEISSER RE: SHORTENED NOTICE (.2);
CALL WITH UCC RE: AGREEMENT ON SHORTENED
NOTICE (.3); PREP FOR CALL WITH UCC ON ISSUES
ON DIP (.5); CALL WITH UCC ON DIP (.6); RESEARCH
AND PREP FOR CONTESTED HEARING RE: DIP,
INCLUDING POTENTIAL RESPONSES (4);
CONFERENCE WITH ROSENTHAL RE: GUARANTEE
ISSUE (.5); CALLS WITH ROTHSCHILD RE:
GUARANTEE ISSUE AND STRUCTURING (.7)
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP
TERM SHEET ISSUES AND COMMITMENT FEE
HEARING.
- 4.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITMENT LETTER
DOCUMENTS (.4); CONFERENCES WITH THE COURT
REGARDING SCHEDULING HEARING RELATING TO
COURT APPROVAL OF THE SAME (.6); RESEARCH
REGARDING PRIMING ISSUES AND STRUCTURAL
SENIORITY (1.7); RELATED CONFERENCES WITH M.
KELSEY (.8) AND A. MOSKOWITZ (.4); CONFERENCE
WITH COMMITTEE COUNSEL REGARDING
COMMITMENT LETTER AND RELATED DOCUMENTS
(.6); INTERNAL CONFERENCE REGARDING POTENTIAL
FOR ADDITIONAL NEGOTIATIONS WITH LENDER (.3).
- 3.10 RUIZ, VICENTE RESPOND TO SILVERPOINT REQUEST FOR
DOCUMENTATION (1); DISCUSS SILVERPOINT
COMMITMENT LETTER DILIGENCE ISSUES WITH
ARCAPITA AND ROTHSCHILD (1.5); PARTICIPATE IN
CONFERENCE CALL WITH ROTHSCHILD REGARDING
THE SAME (.6).
- 4.50 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING STRUCTURALLY
PRIMING DIPS AND ADEQUATE PROTECTION IN
CONNECTION WITH EQUITY PLEDGES (4.0); OFFICE
CONFERENCE WITH J. WEISSER RE SAME (.5).

09/28/12

- 1.00 ROSENTHAL, MICHAEL A MEETING WITH M. WILLIAMS AND M. KELSEY REGARDING GUARANTIES FROM SCB PLEDGED ENTITIES (.2); TELEPHONE WITH S. DUDLEY REGARDING GUARANTIES FROM SCB PLEDGED ENTITIES (.2); CONFERENCE CALL WITH S. DUDLEY, B. DOUTON, H. THOMPSON, M. WILLIAMS REGARDING SCB RELATED DIP ISSUES (.3); TELEPHONE WITH B. GREER REGARDING SCB RELATED DIP ISSUES (.2); EMAIL FROM AND TO B. DOUTON REGARDING SP ALTERNATIVES RE SCB (.1)
- 1.40 BUFFONE, STEVEN P EMAILS WITH J. WEISSER AND OTHERS RE DIP (.3); REVIEW ORDER (1.1).
- 7.60 WILLIAMS, MATTHEW J CALL WITH SILVER POINT COUNSEL REGARDING GUARANTEE ISSUE (.9); NUMEROUS CONVERSATIONS WITH M. KELSEY ON GUARANTEE ISSUE AND TRY POTENTIAL WORK-AROUNDS (1.8); CALL WITH COMPANY ON GUARANTEE ISSUE W/R/T IMPENDING IPO AND HOW AFFECTS DIP (.5); FOLLOW UP CONVERSATION WITH SILVER POINT COUNSEL (.3); PREP FOR DISCOVERY CALL WITH SCB (.3); DISCOVERY CALL WITH SCB RE: DIP ISSUE (.4); REVIEW DIP MOTION (2); REVIEW OF CASES CITED IN CONNECTION WITH MOTION FOR APPROVAL OF COMMITMENT LETTER (1.4).
- 1.50 WILLIAMS, MATTHEW J LEGAL RESEARCH ON ABILITY TO FILE DIP MOTION NOTWITHSTANDING CERTAIN CONTINGENCIES (.5); FOLLOW UP ON ISSUES W/R/T TO PROPOSED KPMG RETENTION BY SP (.4); FOLLOW UP CONVERSATIONS WITH B. DOUTON AT ROTSHCHILD RE: PATH FORWARD ON DIP AND DEALING WITH CONSTITUENCIES (.6)
- 1.10 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS REGARDING POTENTIAL OBJECTIONS TO COMMITMENT FEE MOTION AND DIP ISSUES.

3.00	WEISSER, JOSHUA	RESEARCH REGARDING FINANCING ISSUES INCLUDING MOTIONS SEEKING APPROVAL OF POSTPETITION FINANCING (2); CONFERENCE WITH UCC REGARDING COMMITMENT LETTER MOTION (.1); FOLLOW UP REVIEW AND ANALYSIS OF COMMITTEE MARKUP OF COMMITMENT PAPERS (.3); CONFERENCE WITH STANDARD CHARTERED BANK REGARDING COMMITMENT LETTER MOTION (.3); FOLLOW UP INTERNAL CONFERENCE (.3).
3.60	RUIZ, VICENTE	DISCUSS SILVERPOINT COMMITMENT LETTER DILIGENCE ISSUES WITH ARCAPITA AND ROTHSCHILD (1); ASSIST J. WEISSER WITH SCB CONFIDENTIALITY AGREEMENT DRAFT (.6); CONTINUE DATAROOM DILIGENCE IN RESPONSE TO SILVERPOINT'S REQUESTS (1); ASSIST C. BABCOCK PREPARE DILIGENCE RESPONSES TO SILVERPOINT REQUESTS (1).
7.50	MOSKOWITZ, ALAN	REVISE DRAFT DIP MOTION (3.8); LEGAL RESEARCH REGARDING REQUIREMENTS FOR FILING DIP MOTION (3.5); ATTENDANCE ON CALL WITH COUNSEL FOR SCB RE COMMITMENT LETTER MOTION AND TIMING (.2).
09/29/12		
2.30	MOSKOWITZ, ALAN	LEGAL RESEARCH REGARDING REQUIREMENTS FOR FILING DIP MOTION.
09/30/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH K. SI-AHMED REGARDING SILVER POINT REPS (.2)
1.20	WILLIAMS, MATTHEW J	REVIEW OF SCB DISCOVERY REQUEST (.6); REVIEW BULLET POINT LIST OF ISSUES (.6).
0.20	WEISSER, JOSHUA	REVISIONS TO DRAFT FINANCING MOTION.
2.80	RUIZ, VICENTE	DISCUSS SILVERPOINT COMMITMENT LETTER DILIGENCE ISSUES WITH ARCAPITA AND ROTHSCHILD (1); BEGIN LEGAL DILIGENCE INTO EXCLUDED DOCUMENTS (1.8).

4.80 MOSKOWITZ, ALAN

REVISE DRAFT DIP MOTION (2.5); LEGAL RESEARCH
REGARDING REQUIREMENTS FOR FILING DIP
MOTION (2.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.60	\$ 995.00	\$ 4,577.00
MICHAEL A. ROSENTHAL	13.00	1,045.0	13,585.00
STEVEN P. BUFFONE	28.30	1,045.0	29,573.50
JEFFREY TRINKLEIN	14.50	1,025.0	14,862.50
JAMES A. COX	30.40	1,130.0	34,352.00
MATTHEW K. KELSEY	20.40	785.00	16,014.00
JOSHUA WEISSER	36.50	735.00	26,827.50
SERENA G. LIU	1.90	620.00	1,178.00
BRIAN J. KIM	6.10	620.00	3,782.00
CARLY-JANE KING	26.60	525.00	13,965.00
DUKE K. AMPONSAH	2.90	350.00	<u>1,015.00</u>

Total Services \$ 159,731.50

Total Services, Costs/Charges 159,731.50

BALANCE DUE \$ 159,731.50

EMPLOYEES
30561-00107

Detail Services:

09/03/12
2.00 ROSENTHAL, MICHAEL A REVIEW LATEST SENIOR MANAGEMENT INCENTIVE PLAN (.5); PARTICIPATE IN MEETING WITH PETER K, M. CHOWDHURY, M. TAN, L. HIRSH REGARDING SENIOR MANAGEMENT PLAN (.7); EMAIL FROM J. COX REGARDING EMPLOYEE STATUTORY RIGHTS AND POSSIBLE LITIGATION DEFENSES (.4); CONFERENCE CALL WITH P. ROCHER, J. COX REGARDING ALTERNATIVES RELATED TO EMPLOYEE CLAIMS (.4).

5.00 COX, JAMES A REVIEW DOCUMENTS RECEIVED FROM J BECK (1.4); DRAFT INITIAL ADVICE NOTE TO P ROCHER, M ROSENTHAL AND J TRINKLEIN CONCERNING THREATENED BONUS CLAIM (1.4); PREPARE FOR (1.8) AND ATTENDING CONFERENCE CALL WITH J BECK, P ROCHER, M ROSENTHAL, AND OTHERS CONCERNING UK BONUS CLAIMS (.4).

09/04/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH H. PARKHILL AND PETER K REGARDING SENIOR MANAGEMENT MILESTONES (.2).

1.00 TRINKLEIN, JEFFREY CALL WITH J. BECK REGARDING GLOBAL SETTLEMENT.

1.40 COX, JAMES A REVIEW FURTHER DOCUMENTATION PROVIDED BY J BECK RE: UK BONUS CLAIMS (.5); REVIEW RESPONSE TO FLADGATE PREPARED BY V BARNES (.6); CORRESPOND WITH CLIENT CONCERNING RESPONSE TO FLADGATE (.3).

09/05/12
0.70 BUFFONE, STEVEN P CALL WITH J. TRINKLEIN AND B. RIPPEON RE REQUIRED CHANGES TO CERTAIN ARCAPITA EMPLOYEE INCENTIVE PLANS.

1.00 TRINKLEIN, JEFFREY CALL WITH J. BECK TO DISCUSS PLAN (0.2); CALL WITH B. RIPPEON, S. BUFFONE TO DISCUSS PROPOSAL (0.5); GATHER MATERIALS FOR B. RIPPEON, S. BUFFONE (0.3).

0.50 COX, JAMES A REVIEW DOCUMENTATION PROVIDED BY J BECK RE:
UK BONUS CLAIMS.

0.50 KELSEY, MATTHEW K REVIEW REVISIONS TO TERM SHEET FOR
IMPLEMENTATION OF COURT APPROVED GLOBAL
SETTLEMENT.

0.40 WEISSER, JOSHUA RESEARCH REGARDING EMPLOYEE COMPENSATION
AND INCENTIVE ISSUES.

6.10 KIM, BRIAN J REVIEW RESCAP CASE RE: APPROVAL OF KEIP (2.5).
PREPARE EMAIL SUMMARY OF RESCAP CASE FOR J.
WEISSER REVIEW (3.3). CORRESPOND WITH L.
HIRSH (A&M) RE: SAME (0.3).

09/06/12

1.00 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO EMPLOYEE
INCENTIVE PLANS (.4); MEET WITH J. TRINKLEIN AND
B. RIPPEON RE: MASTER SETTLEMENT AGREEMENT,
TERMS OF INCENTIVE PLANS AND STEPS
NECESSARY TO EFFECTUATE SETTLEMENT
AGREEMENT WITH EMPLOYEES (.6).

0.70 TRINKLEIN, JEFFREY CALL WITH B. RIPPEON AND S. BUFFONE TO DISCUSS
ROLL OUT OF GLOBAL SETTLEMENT (0.6); DRAFT
SUMMARY NOTE (0.1).

3.70 COX, JAMES A REVIEW DOCUMENTATION PROVIDED BY J BECK RE:
UK BONUS CLAIMS (2.3); SUMMARIZE INITIAL ADVICE
BY EMAIL TO P ROCHER AND V BARNES (1.1);
DISCUSS TACTICS AND NEXT STEPS WITH P ROCHER
AND V BARNES (.3).

5.10 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF
EMPLOYEE INCENTIVE MOTION AND RELATED FORM
OF ORDER (4.8); RELATED DISCUSSION WITH A.
CHATTERJEE (.3).

0.10 LIU, SERENA G CONFERENCE WITH A. CHATTERJEE REGARDING
PREPARING B. CUMBERLAND DECLARATION FOR
EMPLOYEE PROGRAMS MOTION.

2.30 KING, CARLY-JANE MEETING WITH V. BARNES REGARDING POTENTIAL BONUS CLAIMS OF EMPLOYEES AND NEXT STEPS (1.0); REVIEW DOCUMENTS RECEIVED FROM J. BECK (0.3); DRAFT TABLE CONTAINING ALL DOCUMENTS RECEIVED TO DATE FROM ARCAPITA REGARDING POTENTIAL BONUS CLAIMS BY EMPLOYEES (1.0).

09/07/12
0.60 ROSENTHAL, MICHAEL A REVIEW DOCUMENTS RELATED TO EMPLOYEE ISSUES RELATED TO ARCAPITA LTD.

2.30 BUFFONE, STEVEN P REVIEW AND REVISE MATERIALS SENT BY J. TRINKLEIN RE IPP AND IIP.

0.50 COX, JAMES A REVIEW CORRESPONDENCE FROM FLADGATE CONCERNING BONUS CLAIMS (.2); DISCUSS RESPONSE BY EMAIL WITH P ROCHER (.1); DISCUSS DOCUMENT REQUIREMENTS FOR BONUS DEFENCE WITH V BARNES (.2).

0.80 KELSEY, MATTHEW K REVIEW DRAFT MOTION TO APPROVE SENIOR MANAGEMENT INCENTIVE PLAN.

0.90 WEISSER, JOSHUA REVIEW ISSUES RELATED TO POTENTIAL SENIOR MANAGEMENT EMPLOYEE MOTION (.7); RELATED DISCUSSIONS WITH J. TRINKLEIN (.2).

0.30 KING, CARLY-JANE DRAFT PARAGRAPH REGARDING CONTRACTUAL NOTICE AND REDUNDANCY PAYMENTS FOR INTERNAL MEMORANDUM.

09/08/12
1.10 ROSENTHAL, MICHAEL A REVIEW SENIOR MANAGEMENT INCENTIVE MOTION (.6); EMAILS WITH P. ROCHER AND J. COX REGARDING UK EMPLOYEE LITIGATION (.3); EMAILS WITH J. TRINKLEIN AND J. WEISSER REGARDING GLOBAL EMPLOYEE SETTLEMENT (.2)

1.10 TRINKLEIN, JEFFREY DRAFT NOTE TO M. KELSEY, J. WEISSER WITH PLAN FOR IMPLEMENTING GLOBAL SETTLEMENT (1.1).

2.90 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT PLEADING TO APPROVE SENIOR MANAGEMENT INCENTIVE PROGRAM.

2.40	WEISSER, JOSHUA	REVISIONS TO MOTION SEEKING APPROVAL OF GLOBAL SETTLEMENT FOR SENIOR MANAGEMENT (2.2); CORRESPONDENCE WITH J. TRINKLEIN REGARDING GLOBAL SETTLEMENT ISSUES (.2).
0.70	LIU, SERENA G	REVISE B. CUMBERLAND DECLARATION IN SUPPORT OF MANAGEMENT INCENTIVE PROGRAM MOTION.
09/09/12		
0.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH H. PARKHILL, L. HIRSH AND M. KELSEY REGARDING SENIOR MGMT INCENTIVE PLAN (.4).
0.80	KELSEY, MATTHEW K	PREPARE FOR (.4) AND CALL WITH M. ROSENTHAL, H. PARKHILL, AND L. HIRSH REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.4).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING REGARDING EMPLOYEE BENEFITS ISSUES WITH ALVAREZ AND ROTHSCHILD (.7); FOLLOW UP CORRESPONDENCE (.1).
09/10/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH J. COX AND J. TRINKLEIN REGARDING SEPARATION ISSUES FOR UK EMPLOYEES AND RELATED UNSECURED CLAIMS.
0.90	COX, JAMES A	REVIEW J. BECK EMAIL AND FLADGATE'S MARK-UP OF [REDACTED] COMPROMISE AGREEMENT (.2); DRAFT SUGGESTED AMENDMENTS TO AGREEMENT AND COVER EMAIL (.7).
1.20	KELSEY, MATTHEW K	REVIEW REVISED TERM SHEET FOR SENIOR MANAGEMENT INCENTIVE PLAN (.4); CONFERENCE WITH L. HIRSH REGARDING SAME (.6); CONFERENCE WITH J. TRINKLEIN REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT APPROVED BY COURT (.2).
0.30	WEISSER, JOSHUA	INTERNAL DISCUSSION REGARDING SENIOR EXECUTIVE PAY ISSUES.

- 2.30 KING, CARLY-JANE REVIEWING DOCUMENTS WITHIN PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING BONUS SCHEMES AND RULES IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES (0.5); REVIEWING FURTHER DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES (0.4); CALL WITH J. BECK, T. NAMBIAR, AND V. BARNES REGARDING FURTHER INFORMATION ON BONUS PROCEDURES AND CORRESPONDENCE WITH EMPLOYEES IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES (0.9); DISCUSSION WITH V. BARNES REGARDING CASE STRATEGY AND NEXT STEPS (0.3); REVIEW NOTES OF CONFERENCE CALL REGARDING FURTHER INFORMATION TO BE REQUESTED (0.2).
- 09/11/12
0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, PETER K, L. HIRSH REGARDING SENIOR MANAGEMENT INCENTIVES (.6); REVIEW REVISED SENIOR MGMT INCENTIVES (.3).
- 0.70 BUFFONE, STEVEN P REVIEW E-MAIL FROM J. TRINKLEIN (.3); CALL WITH B. RIPPEON RE DRAFTING OF FAQ'S (.2); REVIEW ADDITIONAL BACKGROUND MATERIALS (.2).
- 1.90 TRINKLEIN, JEFFREY REVISE, SEND OUT WORK PLAN TO J. BECK AND PETER K. TO IMPLEMENT GLOBAL SETTLEMENT (.2); DISCUSS WITH M. KELSEY MERITS OF ACCELERATED VESTING (.4); NOTE TO ROSENTHAL (.2); REVIEW, REVISE MOTION FOR SENIOR MANAGEMENT (1.1).
- 1.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.3); CONFERENCE WITH J. TRINKLEIN REGARDING IPP/IIP VESTING ISSUES RELATING TO GLOBAL SETTLEMENT (.2); PREPARE FOR AND CALL WITH A&M AND COMPANY REGARDING SENIOR MANAGEMENT INCENTIVE PROGRAM AND ISSUES (1.1).
- 1.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING SENIOR MANAGEMENT EXECUTIVE PROBLEMS (.9); PREPARE FOR WEDNESDAY CALL WITH MANAGEMENT REGARDING GLOBAL SETTLEMENT MECHANICS (.4).

0.80 KING, CARLY-JANE REVIEW FURTHER DOCUMENTS RECEIVED FROM T. NAMBIAR AND J. BECK IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES.

09/12/12

1.80 BUFFONE, STEVEN P REVIEW E-MAIL FROM J. TRINKLEIN TO J. BECK AND P. KARACSONYI OF ARCAPITA (.3); CALL WITH B. RIPPEON RE SAME (.3); E-MAIL J. TRINKLEIN (.3) AND B. RIPPEON (.3); REVIEW E-MAIL FROM B. RIPPEON RE FIRST DRAFT OF FAQ'S (.6).

1.00 TRINKLEIN, JEFFREY PREPARE FOR CALL (.1); CONFERENCE CALL WITH J. BECK TO DISCUSS WORK PLAN FOR GLOBAL SETTLEMENT (.5); DRAFT NOTE TO CLIENT (.3); CALL WITH B. RIPPEON REGARDING FAQ'S (.1).

1.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.5); CORRESPONDENCE WITH A. ROGERS REGARDING POTENTIAL SETTLEMENT DISPUTE IN RIF (.2); CALL WITH J. BECK AND P. KARACSONYI REGARDING WORK PLAN FOR IMPLEMENTATION OF GLOBAL SETTLEMENT (.6).

2.30 WEISSER, JOSHUA PREPARE FOR CALL WITH J. BECK AND P. KARACSONYI REGARDING GLOBAL SETTLEMENT ISSUES (.6); CALL WITH M. KELSEY RE: SAME (.5); REVISIONS TO MOTIONS RELATED TO EMPLOYEE ISSUES AND INCENTIVES (1.1); RELATED CORRESPONDENCE WITH CLIENT (.1).

0.20 KING, CARLY-JANE FINALISING PARAGRAPH ON ISSUE OF REDUNDANCY PAYMENT AND NOTICE MONEY DUE FOR INTERNAL MEMORANDUM IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES.

09/13/12

0.90 ROSENTHAL, MICHAEL A EMAIL REGARDING ALTERNATIVES RELATIVE TO UK EMPLOYEE CLAIMS (.3); REVIEW REVISED VERSION OF SENIOR MANAGEMENT INCENTIVE MOTION (.6).

1.50 BUFFONE, STEVEN P REVIEW DRAFT OF FAQ QUESTIONS PREPARED BY B. RIPPEON (1.2); E-MAILS B. RIPPEON AND J. TRINKLEIN (.3).

0.20	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO FAQs (0.1); REVIEW J. BECK COMMENTS TO MOTION (0.1).
1.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH J. BECK REGARDING IPP/IIP VESTING ISSUES (.6); REVIEW COMMENTS TO DRAFT SENIOR MANAGEMENT INCENTIVE PLAN MOTION (.5).
0.50	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT MOTION (.3); RELATED DISCUSSION WITH S. CHATTERJEE (.2).
09/14/12		
0.50	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. COX, P. ROCHER REGARDING UK EMPLOYEE CLAIMS (.2); REVIEW LATEST LETTER FROM EMPLOYEES COUNSEL (.2); TELEPHONE WITH E. FLECK REGARDING POTENTIAL UK LITIGATION (.1).
1.30	BUFFONE, STEVEN P	REVIEW AND REVISE FAQs PREPARED BY B. RIPPEON.
0.40	TRINKLEIN, JEFFREY	REVIEW NOTES FROM J. WEISSER (0.1); RESPOND TO BONUS INQUIRIES FROM J. WEISSER (0.2); REVIEW FAQs (0.1).
4.90	COX, JAMES A	PREPARE FOR AND ATTEND CONFERENCE CALL RE: TACTICS FOR BONUS RESPONSE (1.9); REVIEW FLADGATE'S LETTER RELATING TO EMPLOYMENT TRIBUNAL PROCEEDINGS AND SUPPORTING DOCUMENTATION (1.7); DRAFT ADVICE EMAIL TO CLIENT RE: NEXT STEPS (1.3).
0.40	KELSEY, MATTHEW K	REVIEW COMMENTS TO PLEADING.
1.10	WEISSER, JOSHUA	ADDRESS QUESTION OF JOINT PROVISIONAL LIQUIDATOR REGARDING EMPLOYEE LIABILITIES (.3); RELATED MEMORANDUM (.2); RELATED CONFERENCE WITH G. GRIFFITH (.3); REVISIONS TO EMPLOYEE BENEFIT MOTION (.3).

3.40 KING, CARLY-JANE REVIEW LETTER FROM FLADGATE AND DOCUMENTS RECEIVED CONCERNING POTENTIAL UNFAIR DISMISSAL CLAIM BY DI (1.2); DRAFTING CHRONOLOGY OF EVENTS (1.2); DISCUSSION WITH J. COX AND V. BARNES REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY DI AND NEXT STEPS (1.0).

09/15/12
0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED RESPONSE TO FLADGATE LETTER (.3); EMAIL TO E. FLECK REGARDING FLADGATE ACTION (.1).

1.40 TRINKLEIN, JEFFREY REVIEW, REVISE MOTION (1.0); REVIEW LIST OF FAQs (.2); EMAIL J. WEISSER REGARDING VESTING (.2).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO EDITS TO SENIOR MANAGEMENT MOTION (.3).

0.80 WEISSER, JOSHUA REVISIONS TO DRAFT OF EMPLOYEE BENEFIT MOTION (.8).

09/16/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH COMPANY, J. WEISSER, J. TRINKLEIN REGARDING SENIOR MANAGEMENT INCENTIVE APPROVAL MOTION (.2); REVIEW AND COMMENT ON SENIOR MANAGEMENT INCENTIVE APPROVAL MOTION (.4).

0.60 TRINKLEIN, JEFFREY REVIEW COMMENTS BY THOMPSON AND CIRCULATE COMMENTS TO J. WEISSER (.6).

0.40 COX, JAMES A REVIEW SUBSTANTIVE RESPONSE TO FLADGATE ON BONUS ISSUE.

0.70 WEISSER, JOSHUA REVISIONS TO EMPLOYEE BENEFIT MOTION FOR TUESDAY FILING

09/17/12

1.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER RELATED TO UK EMPLOYEE DISPUTE (.4); EMAILS FROM AND TO V. BARNES REGARDING SAME (.2); EMAILS FROM AND TO L. HIRSH REGARDING CHANGES TO SENIOR MANAGEMENT GLOBAL SETTLEMENT PROPOSAL AND ISSUES RELATED TO COMMITTEE APPROVAL (.2); REVIEW AND COMMENT ON LATEST VERSION OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.4)

0.60 TRINKLEIN, JEFFREY REVIEW COMMENTS PREPARED BY J. WEISSER (.2); CALL TO DISCUSS FINAL DRAFT (.4).

0.50 COX, JAMES A REVIEW DATA PROTECTION ISSUES RE: DISCLOSURE DOCUMENTS (.3); ADVISE V. BARNES RE REDACTIONS (.2).

1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING MOTION TO APPROVE SENIOR MANAGEMENT SETTLEMENT AND COMMENTS TO PLEADINGS (1.1); CONFERENCE WITH J. WEISSER REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM A&M REGARDING COMMITTEE ISSUES AND COMMENTS TO PLEADING (.5).

3.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH CLIENTS REGARDING EMPLOYEE MOTION TO BE FILED TUESDAY (.7); RELATED CONFERENCES WITH M. KELSEY (.2); REVISIONS TO MOTION (2.2).

09/18/12

0.60 MILLET, CRAIG H EMAILS RE SENIOR MANAGEMENT SETTLEMENT MOTION (.6).

0.50 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT, L. HIRSH, H. THOMPSON REGARDING FILING OF SENIOR MANAGEMENT SETTLEMENT MOTION (.4); EMAIL WITH COMMITTEE REGARDING FILING OF SENIOR MANAGEMENT SETTLEMENT MOTION (.1).

1.20 BUFFONE, STEVEN P CALL WITH B. RIPPEON RE: SENIOR MANAGEMENT SETTLEMENT MOTION.

- 0.40 TRINKLEIN, JEFFREY REVIEW, COMMENT ON SENIOR MANAGEMENT MOTION (.1); CONFERENCE CALL TO DISCUSS FILING AND FORM OF MOTION (.5); CALL WITH M. ROSENTHAL (.1); EMAIL M. KELSEY REGARDING FORM OF MOTION (.1)
- 1.80 COX, JAMES A DISCUSS TACTICS FOR DEFENSE OF ET CLAIM FROM D INNES WITH CJ KING (.4); REVIEW DRAFT LETTER TO FLADGATE (1.0); REVIEW EMAILS FROM J. BECK RE: D INNES BONUS RESPONSE (.4).
- 3.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING FINAL CHANGES TO MOTION (1.1); MAKE FINAL COMMENTS AND CHANGES (1.8); CONFERENCES WITH J. WEISSER REGARDING SAME (.2).
- 1.00 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND CALL WITH CLIENT REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION (.6); PREPARE FOR FILING OF SAME (.2).
- 1.50 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (0.3); RESEARCH REGARDING APPLICATION OF THE ACAS CODE ON DISCIPLINARY AND GRIEVANCE PROCEDURES AND REQUIREMENTS TO BE FOLLOWED IN RELATION TO THE POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (0.8); DRAFT RESPONSE LETTER TO FLADGATE REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (0.4).
- 0.70 AMPONSAH, DUKE K PREPARE AND FILE SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION AND SEND FOR SERVICE.
- 09/19/12
0.30 ROSENTHAL, MICHAEL A EMAIL WITH AND TO H. THOMPSON REGARDING DUTIES RELATIVE TO EMPLOYEE CLAIMS (.2); EMAIL TO JIM BECK REGARDING WITHDRAWAL OF SEPARATION AGREEMENT (.1).
- 0.50 BUFFONE, STEVEN P EMAILS WITH J. TRINKLEIN AND B. RIPPEON.

0.10 KING, CARLY-JANE FINALISING LETTER OF RESPONSE TO FLADGATE REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES.

09/20/12
0.30 ROSENTHAL, MICHAEL A REVIEW RECENT CORRESPONDENCE FROM FLADGATE REGARDING D. INNES (.2); EMAIL TO E. FLECK REGARDING D. INNES CORRESPONDENCE (.1)

1.90 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS TRIBUNAL CLAIM AND SUBJECT ACCESS REQUEST FROM D INNES (1.1); PREPARE EMAIL TO CLIENT RE: OUTSTANDING INFORMATION (.8).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK OF ARCAPITA REGARDING RECENT CHANGES TO BAHRAINIAN LABOR LAW (.2); REVIEW PRESS REPORTS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2).

2.70 KING, CARLY-JANE EMAIL TO J. BECK REGARDING FURTHER INFORMATION REQUIRED FOR POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (.2); DRAFT EMAIL TO J. BECK REGARDING RESPONSE RECEIVED FROM FLADGATE IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (.2); REVIEW DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (1.2); CONFERENCE CALL WITH J. BECK, H. THOMPSON AND P. KARACSONYI REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM AND SUBJECT ACCESS REQUEST BY D. INNES (.9); DISCUSS WITH J. COX FOLLOWING CONFERENCE CALL REGARDING NEXT STEPS AND WORK REQUIRED IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM AND SUBJECT ACCESS REQUEST BY D. INNES (.2).

09/21/12
0.70 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK AND OTHERS REGARDING [REDACTED] SEPARATION AGREEMENT (.2); CONFERENCE CALL WITH MILBANK AND J. COX REGARDING UK EMPLOYEE CLAIMS (.3); EMAILS WITH L. HIRSH REGARDING LTD. EMPLOYEE BUDGET ITEM (.2)

1.40 BUFFONE, STEVEN P REVIEW GLOBAL SETTLEMENT MOTION.

2.40 COX, JAMES A DISCUSS SUBJECT ACCESS REQUEST FROM D. INNES WITH J. BECK BY TELEPHONE (.3); REVIEW PROPOSED AMENDMENTS TO [REDACTED] SEPARATION AGREEMENT (1.0); DRAFT ADVICE EMAIL TO H THOMPSON RE: DATA PROTECTION LAWS (.4); PREPARE FOR AND ATTEND CALL WITH TEAM AND MILLBANK'S UK EMPLOYMENT COUNSEL TO DISCUSS RESPONSE TO D. INNES CLAIMS (.7).

0.60 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND J. COX REGARDING SETTLEMENT AGREEMENTS RELATING TO RIF.

0.70 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING SUBJECT ACCESS REQUEST RECEIVED AND TACTICS IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY DI.

2.30 KING, CARLY-JANE RESEARCH REGARDING APPLICABLE DATA PROTECTION REGULATIONS AND SUBJECT ACCESS REQUESTS IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES.

0.50 KING, CARLY-JANE ATTENDING TELEPHONE CONFERENCE CALL WITH GIBSON DUNN TEAM AND MILLBANK REGARDING POTENTIAL BONUS CLAIMS BY FORMER EMPLOYEES (.3); DRAFT EMAIL TO J. TRINKLEIN REGARDING ARCAPITA CORPORATE STRUCTURE IN THE CONTEXT OF POSSIBLE DEFENSE TO SUBJECT ACCESS REQUEST BY D. INNES (.2).

09/23/12
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND SETTLEMENT AGREEMENT RELATING TO UK EMPLOYEE UNDER RIF PROGRAM.

09/24/12
0.20 ROSENTHAL, MICHAEL A REVIEW EMAIL AND ATTACHED FLADGATE LETTER REGARDING INNES PURPORTED CLAIMS (.2)

2.20 BUFFONE, STEVEN P REVIEW TERMS OF GLOBAL SETTLEMENT AND FAQ'S PREPARED IN AUGUST (1.4); REVIEW SEVERAL EMAILS (.8).

0.10 TRINKLEIN, JEFFREY EMAIL S. BUFFONE, B. RIPPEON REGARDING GLOBAL SETTLEMENT (.1).

1.50 COX, JAMES A REVIEW SUBJECT ACCESS REQUEST FROM D INNES.

0.90 COX, JAMES A PREPARE ADVICE FOR ARCAPITA CONCERNING SUBJECT ACCESS REQUEST FROM D INNES.

1.00 COX, JAMES A REVIEW EMAILS PRODUCED BY WAY OF EVIDENCE IN D INNES CASE BY J BECK.

0.50 COX, JAMES A CONFERENCE WITH J. BECH CONCERNING UK EMPLOYMENT MATTERS.

0.40 COX, JAMES A REVIEW AND RESPOND TO EMAIL FROM J BECK RE: [REDACTED]

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING SETTLEMENT AGREEMENT WITH FORMER EMPLOYEE.

0.60 WEISSER, JOSHUA INTERNAL CONFERENCES REGARDING GLOBAL SETTLEMENT FAQ'S.

1.20 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING RESPONSE TO SUBJECT ACCESS REQUEST AND EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (0.2); REVIEW DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (1.0).

0.50 KING, CARLY-JANE CONSIDER AND DRAFT RELEVANT SEARCH TERMS FOR SUBJECT ACCESS REQUEST BY D. INNES TO ENSURE COMPLIANCE AND REDUCE BURDEN ON ARCAPITA.

1.40 KING, CARLY-JANE DRAFT EMAIL TO J. BECK, H. THOMPSON AND P. KARACSONYI IN RELATION TO RESPONSE TO SUBJECT ACCESS REQUEST BY D. INNES AND TACTICAL CONSIDERATIONS.

0.20 KING, CARLY-JANE CALL TO J. TRINKLEIN REGARDING ARCAPITA CORPORATE STRUCTURE IN RELATION TO TACTICAL RESPONSE TO SUBJECT ACCESS REQUEST BY D. INNES (0.1); REVIEW EMPLOYMENT TRIBUNAL CLAIM OF D. INNES AND CORRESPONDENCE FROM FLADGATE (0.1).

09/25/12

0.40 MILLET, CRAIG H EMAILS RE SMIP MOTION AND DISCOVERY (.4).

2.50 BUFFONE, STEVEN P REVIEW MOTION AND BANKRUPTCY COURT ORDER REGARDING DETAILS OF GLOBAL SETTLEMENT (1.4); REVIEW DRAFT FAQ'S (1.1).

0.40 KELSEY, MATTHEW K CORRESPONDENCE RELATING TO MOTION TO APPROVAL GLOBAL SETTLEMENT WITH SENIOR MANAGEMENT.

0.40 KING, CARLY-JANE REVIEWING EMPLOYMENT TRIBUNAL CLAIM SUBMITTED BY DI ON 24 SEPTEMBER 2012.

0.20 KING, CARLY-JANE REVIEWING FURTHER DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO EMPLOYMENT TRIBUNAL CLAIM OF DI AND IN PARTICULAR FOR ANY RELEVANCE TO BONUS CLAIMS BY FORMER EMPLOYEES.

0.40 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING REVIEW OF RELEVANT DOCUMENTS AND DRAFTING OF RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF DI.

0.10 KING, CARLY-JANE DRAFTING EMAIL TO J. BECK REGARDING EMPLOYMENT TRIBUNAL CORRESPONDENCE IN RELATION TO CLAIM OF DI.

09/26/12

0.20 ROSENTHAL, MICHAEL A EMAILS FROM JAMES COX REGARDING UK EMPLOYEE CLAIMS (.2)

1.40 BUFFONE, STEVEN P SEVERAL E-MAILS WITH J. WEISSER AND B. RIPPEON, MEET WITH B. RIPPEON, DISCUSS MECHANICS OF ROLL OUT OF GLOBAL SETTLEMENT TO AFFECTED ARCAPITA EMPLOYEES.

0.10 TRINKLEIN, JEFFREY RESPOND TO COMMENTS FROM J. BECK.

0.30 COX, JAMES A ATTENDING J BECK ON TELEPHONE TO DISCUSS
US/UK JURISDICTION ISSUES ON D INNES CLAIM.

0.70 WEISSER, JOSHUA REVIEW AND REVISE SEPARATION AGREEMENT.

2.40 WEISSER, JOSHUA DRAFT FAQ FOR GLOBAL SETTLEMENT
PARTICIPANTS IN INCENTIVE PARTICIPATION
PROGRAM.

2.20 KING, CARLY-JANE REVIEW EMPLOYMENT TRIBUNAL CLAIM SUBMITTED
BY D. INNES (0.8); REVIEW DOCUMENTS RECEIVED
FROM J. BECK BY REFERENCE TO EMPLOYMENT
TRIBUNAL CLAIM OF D. INNES (1.4).

09/27/12
2.20 MILLET, CRAIG H REVIEW AND COMMENT ON EVIDENCE NEEDED IN
SUPPORT OF SMIP MOTION AND EMAILS RE SAME
(1.5); CALL FROM P. MARECKI RE DISCOVERY ON
SMIP AND EMAILS RE SAME (.4); EMAILS RE
ADJOURNMENT OF SMIP MOTION, STRATEGY,
EVIDENCE AND DATE FOR OPPOSITION (.3).

1.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, J.
TRINKLEIN AND A. ROGERS REGARDING SENIOR
MANAGEMENT INCENTIVE PLAN (.5); EMAIL TO J. COX
REGARDING US PROCEEDINGS REGARDING UK
EMPLOYEES (.2); EMAILS TO AND FROM L. HIRSH
REGARDING UK SEPARATION PAYMENTS (.2);
CONSIDER LITIGATION DISCOVERY RELATED TO
SENIOR MANAGEMENT INCENTIVE PLAN (.4)

3.40 BUFFONE, STEVEN P REVIEW AND COMMENT ON FAQs AS DRAFTED BY J.
WEISSER (1.3); CONFERENCE CALL WITH B. RIPPEON
(.8); REVIEW AND REVISE DRAFT FAQ FOR IIP AS
RECEIVED FROM J. WEISSER (0.6); REVIEW REVISED
STRUCTURE CHARTS FROM J. TRINKLEIN (0.7).

2.90 TRINKLEIN, JEFFREY CALL WITH H. THOMPSON AND A. ROGERS AND M.
ROSENTHAL REGARDING AIPL (0.7); MEET WITH S.
BUFFONE TO DISCUSS IIP ROLLOUT (0.3); REVIEW
FAQS (1.); CALL WITH H. THOMPSON REGARDING
SENIOR MANAGEMENT (.9).

0.10 COX, JAMES A DRAFT RESPONSE TO HMRC ON [REDACTED]

1.30 COX, JAMES A PREPARE FOR (0.6) AND ATTENDING CONFERENCE CALL WITH J BECK AND OTHERS RE: D INESS SUBJECT ACCESS REQUEST (0.7).

0.70 KELSEY, MATTHEW K COORDINATE WITH J. COX AND M. ROSENTHAL REGARDING SEPARATION AGREEMENT ISSUE (.3); CORRESPONDENCE WITH A&M REGARDING PRE-FILING SEPARATION AGREEMENTS AND ISSUES (.4).

4.60 WEISSER, JOSHUA DRAFT FAQ'S FOR GLOBAL SETTLEMENT PARTICIPANTS IN INVESTMENT INCENTIVE PLAN (3.7); PREPARE FOR AND ATTEND INTERNAL CALL REGARDING SAME (.9).

1.30 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING SUBJECT ACCESS REQUEST AND RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (0.5); CONFERENCE CALL WITH J. BECK AND OTHERS REGARDING SUBJECT ACCESS REQUEST AND DATA PROCESSING THROUGH SERVERS (0.5); REVIEWING DOCUMENTARY EVIDENCE IN SUPPORT OF GROUNDS OF RESISTANCE FOR EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (0.3).

09/28/12
1.40 MILLET, CRAIG H CONFERENCE CALL WITH TEAM RE EVIDENCE NEEDED TO SUPPORT FOR SMIP MOTION AND EMAILS RE SAME.

0.50 ROSENTHAL, MICHAEL A COMMENT ON EMAIL REGARDING US PROCEEDINGS REGARDING INNES AND OTTO (.2); CONFERENCE CALL WITH C. MILLET, L. HIRSH REGARDING PREPARATION FOR DISCOVERY RELATED TO SENIOR MANAGEMENT PLAN (.3)

1.90 BUFFONE, STEVEN P REVIEW AND REVISE LATEST REVISED FAQs (1.1); CALL J. O'GRADY RE HIS ASSISTANCE ON PROJECT (0.4); SEVERAL E-MAILS WITH B. RIPPEON AND J. WEISSER (0.4).

0.70 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs.

0.50	COX, JAMES A	DRAFT EMAIL TO J BECK AND H THOMPSON RE: US/UK JURISDICTION ISSUES.
1.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH TEAM AND L. HIRSH REGARDING DISCOVERY FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT.
2.90	WEISSER, JOSHUA	REVISIONS TO FAQ FOR PARTICIPANTS IN INVESTMENT INCENTIVE PROGRAM (1.6); RELATED CORRESPONDENCE WITH S. BUFFONE AND B. RIPPEON (.1); PREPARE FOR AND ATTEND INTERNAL CONFERENCE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION (1.1); REVIEW AND REVISE RELATED NOTICE OF ADJOURNMENT (.1).
1.10	LIU, SERENA G	REVIEW MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT GLOBAL SETTLEMENT OF SENIOR MANAGEMENT CLAIMS IN ANTICIPATION OF OBJECTIONS.
1.60	KING, CARLY-JANE	DRAFT GROUNDS OF RESISTANCE IN RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF D. INNES.
2.20	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION(1.1); PREPARE AND FILE RE: SAME(.7); COORDINATE SERVICE WITH GCG(.4).
09/29/12		
1.30	WEISSER, JOSHUA	REVISIONS TO FAQ REGARDING GLOBAL SETTLEMENT FOR PARTICIPANTS IN INVESTMENT PARTICIPATION PROGRAM
09/30/12		
4.50	BUFFONE, STEVEN P	REVIEW AND REVISE FAQS FOR IIP AND IPP PLANS (2.1); SEND REVISIONS TO GD WORKING GROUP (0.7); CONFERENCE CALL WITH B. RIPPEON AND J. WEISSER (0.4); REVIEW REVISED FAQ'S (1.3).
0.40	TRINKLEIN, JEFFREY	REVIEW, COMMENT ON FAQS (.4).

0.50 KELSEY, MATTHEW K

CORRESPONDENCE WITH J. TRINKLEIN REGARDING
EMPLOYEE SEVERANCE ISSUE (.2); COORDINATE
WITH J. WEISSER REGARDING SENIOR MANAGEMENT
GLOBAL SETTLEMENT AND EVIDENCE (.3).

3.30 WEISSER, JOSHUA

REVISIONS TO FREQUENTLY ASKED QUESTIONS
REGARDING INVESTMENT INCENTIVE PLAN AND
INVESTMENT PARTICIPATION PROGRAM (2.8);
RELATED CONFERENCE WITH S. BUFFONE AND B.
RIPPEON (.4); DRAFT RELATED CORRESPONDENCE
TO J. BECK (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.50	\$1,045.0	\$ 522.50
JANET M. WEISS	9.40	1,025.0	9,635.00
MATTHEW K. KELSEY	1.80	785.00	1,413.00
JOSHUA WEISSER	3.80	735.00	2,793.00
DOUGLAS G. LEVIN	35.80	515.00	<u>18,437.00</u>

Total Services \$ 32,800.50

Total Services, Costs/Charges 32,800.50

BALANCE DUE \$ 32,800.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

09/04/12 0.60	LEVIN, DOUGLAS G	EMAILS WITH A. ROGERS, A. DOSHI, M. KELSEY AND J. WEISSER RE OBTAINING LANDLORDS' CONSENT TO FURTHER EXTEND PERIOD TO ASSUME OR REJECT UNEXPIRED LEASES (.2); DRAFT SOLICITATION CORRESPONDENCE TO BE USED IN REQUESTING SAME CONSENTS FROM LANDLORDS (.4).
09/10/12 0.20	LEVIN, DOUGLAS G	EMAILS WITH A. DOSHI AND M. KELSEY RE OBTAINING LANDLORDS' CONSENT TO EXTENDING THE TIME TO ASSUME OR REJECT LEASES (.2).
09/11/12 1.90	WEISS, JANET M	FINALIZE ALL CORPORATE AUTHORIZATION DOCUMENTS FOR STANDSTILL AGREEMENT RE HEADQUARTERS BUILDING LEASE.
0.30	WEISSER, JOSHUA	CONFERENCES WITH M. GOREN (WEIL) AND D. LEVIN (GIBSON) REGARDING EXECUTORY CONTRACT ISSUES RELATED TO LUSAI.L
1.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES AND EMAILS WITH M. KELSEY AND J. WEISSER RE MATERIALS TO EXTEND TIME TO ASSUME OR REJECT LEASES (.4); PREPARE SAME MATERIALS, INCLUDING STIPULATION AND ORDER AND STIPULATION TO BE EXECUTED WITH LESSORS (.8).
09/12/12 2.20	WEISS, JANET M	REVIEW SHAREHOLDERS AGREEMENTS AND LEASE RE [REDACTED] HQ BUILDING (1.0); CALL WITH J. MOSTROM (ALVAREZ) RE HEADQUARTERS ISSUES (.3); REVISE CORPORATE ORGANIZATIONAL DOCUMENTS TO IMPLEMENT STANDSTILL AGREEMENT (.9).

0.70 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND D. LEVIN REGARDING AGREEMENTS TO EXTEND 365(D)(4) DEADLINE AND REVIEW DRAFT ORDER AND STIPULATIONS.

0.90 WEISSER, JOSHUA RESEARCH REGARDING PRECEDENT FOR STIPULATIONS IN CONNECTION WITH CONSENSUAL EXTENSIONS UNDER SECTION 365(D)(4) (.8); RELATED CORRESPONDENCE WITH WEIL (.1).

5.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER AND EMAILS TO AND FROM A. DOSHI, M. KELSEY AND J. WEISSER RE MATERIALS TO EXTEND TIME TO ASSUME OR REJECT LEASES (.4); DRAFT, EDIT AND PROOFREAD STIPULATION AND ORDER TO EXTEND TIME TO ASSUME OR REJECT LEASES, AND STIPULATIONS WITH LESSORS RE SAME EXTENSION (4.4); RESEARCH RE PRESENTMENT PROCEDURES AND DEADLINES IN CONNECTION WITH SAME MATERIALS (.3).

09/13/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISS AND A. DOSHI REGARDING STANDSTILL REGARDING HQ LEASE (.4).

1.10 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN AND A. DOSHI REGARDING EXTENSIONS (.4); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.2); CALL WITH J. WEISS REGARDING HEADQUARTERS LEASE (.5).

0.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT STIPULATIONS UNDER SECTION 365(D)(4) (.6); CORRESPONDENCE REGARDING SAME (.2); RELATED CORRESPONDENCE WITH QIB COUNSEL (.1).

1.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISSER AND
EMAILS TO AND FROM J. WEISSER AND M. KELSEY
RE COMMENTS TO STIPULATION AND ORDER, AND
RELATED MATERIALS, TO EXTEND PERIOD TO
ASSUME OR REJECT LEASES, COMMENTS OF THE
COMMITTEE TO THE SAME MATERIALS, AND SERVICE
REQUIREMENTS IN CONNECTION WITH THE SAME
MATERIALS (.7); DRAFT AND EDIT SAME MATERIALS
IN ORDER TO INCORPORATE COMMENTS OF THE
COMMITTEE (.4); DRAFT EMAILS TO A. DOSHI, A.
ROGERS, J. ABDULHAMEED AND M. KELSEY RE
LEASES TO BE REFERENCED IN SAME MATERIALS
AND DRAFT MATERIALS FOR REVIEW (.4).

09/14/12
0.60 LEVIN, DOUGLAS G EMAILS TO AND FROM M. KELSEY AND J. WEISS RE
MOTION TO APPROVE SETTLEMENT CONCERNING
HEADQUARTERS LEASE (.3); TELEPHONE
CONFERENCE WITH J. WEISSER RE SAME MOTION
(.1); TELEPHONE CONFERENCE WITH J. WEISSER RE
DEADLINE TO OBJECT TO STIPULATION AND ORDER
TO APPROVE EXTENSION OF TIME TO ASSUME OR
REJECT LEASES (.1); EMAILS TO J. WEISS, C. MILLET
AND J. WEISSER RE SAME STIPULATION AND ORDER
(.1).

09/17/12
0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO SECTION 365(D)(4)
RESOLUTIONS

1.10 LEVIN, DOUGLAS G EDIT MOTION TO EXTEND TIME TO ASSUME OR
REJECT LEASES AND STIPULATIONS TO BE
EXECUTED BY LESSORS IN CONNECTION WITH
UNEXPIRED LEASES (.3); TELEPHONE CONFERENCE
WITH J. WEISSER RE SAME STIPULATIONS (.3);
EMAILS TO AND FROM J. WEISSER RE SAME
STIPULATIONS AND MOTION (.1); DRAFT EMAIL TO A.
DOSHI AND J. ABDULHAMEED RE LESSOR AND
PREMISES INFORMATION TO BE INCLUDED IN SAME
MOTION (.4).

09/18/12
0.60 WEISS, JANET M CALL WITH K. KEOH OF COMPANY RE [REDACTED]
LEASE.

4.80 LEVIN, DOUGLAS G REVIEW DRAFT STANDSTILL AGREEMENT CONCERNING HEADQUARTERS LEASE AND DRAFT EMAIL TO J. WEISS RE PROPOSED REVISIONS TO SAME AGREEMENT (.6); DRAFT AND EDIT MOTION TO APPROVE SAME STANDSTILL AGREEMENT, AND RESEARCH RE VARIOUS ISSUES TO BE REFERENCED IN SAME MOTION (4.2).

09/19/12
3.90 LEVIN, DOUGLAS G DRAFT EMAIL TO A. DOSHI RE INFORMATION NEEDED IN CONNECTION WITH MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES (.1); REVIEW EMAILS FROM C. MILLET AND J. WEISS RE SAME MOTION (.1); DRAFT AND EDIT SAME MOTION (3.7).

09/20/12
0.80 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO EXTENSION OF REAL PROPERTY LEASES (.2); FOLLOW ON CONVERSATIONS WITH D. LEVIN (.3); PREPARE FOR AND ATTEND CONFERENCE WITH M. WILLIAMS REGARDING LUSAIL ISSUES (.3).

5.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISSER RE MOTION TO APPROVE STANDSTILL AGREEMENT WITH REGARD TO HEADQUARTERS LEASE AND MOTION AND MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES (.3); DRAFT AND EDIT MOTION TO APPROVE STANDSTILL AGREEMENT AND DRAFT EMAIL TO J. WEISS RE REVIEW OF SAME MOTION (2.3); PREPARE EXECUTION COPIES OF STIPULATIONS TO BE EXECUTED BY VARIOUS LESSORS OF UNEXPIRED LEASES AND EMAILS TO AND FROM A. DOSHI, J. ABDULHAMEED, A. ROGERS, J. WEISSER, M. KELSEY AND J. WEISSER RE SAME STIPULATIONS AND DRAFT LANGUAGE IN EMAILS TO SOLICIT CONSENTS FROM LESSORS (2.9); EMAILS TO AND FROM M. WILLIAMS AND J. WEISSER RE COMMENTS TO STIPULATION WITH QATAR ISLAMIC BANK (.4).

09/21/12

4.40 LEVIN, DOUGLAS G

RESEARCH RE WHETHER THE LUSAIL LEASE CONSTITUTES A LEASE OF NONRESIDENTIAL REAL PROPERTY PURSUANT TO 11 U.S.C. SECTION 365(D) (2.1); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); EDIT MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES AND STIPULATION WITH QATAR ISLAMIC BANK TO CLARIFY THAT THE DEBTORS RESERVE THE RIGHT TO ALLEGE THAT THE LUSAIL LEASE DOES NOT CONSTITUTE A LEASE OF NONRESIDENTIAL REAL PROPERTY (1.5); DRAFT EMAIL TO M. WILLIAMS AND J. WEISSER RE REVISED DRAFTS FOR REVIEW AND SUMMARY OF REVISIONS (.4).

09/23/12

0.30 LEVIN, DOUGLAS G

EMAIL TO AND FROM M. GOREN (WEIL), M. WILLIAMS AND J. WEISSER RE REVISED STIPULATION TO EXTEND TIME TO ASSUME OR REJECT LEASES TO BE EXECUTED BY QATAR ISLAMIC BANK (.2); DRAFT EMAIL TO J. WEISS RE COMMENTS TO MOTION TO APPROVE STANDSTILL AGREEMENT CONCERNING HEADQUARTERS LEASE (.1).

09/24/12

0.10 ROSENTHAL, MICHAEL A

EMAIL WITH AND TO J. HUNTZ REGARDING EXTENSION STIPULATION (.1).

1.10 WEISS, JANET M

REVIEW ISSUES RE HQ BUILDING STANDSTILL, INCLUDING SHAREHOLDERS RESOLUTIONS.

2.60 LEVIN, DOUGLAS G

EMAILS TO AND FROM A. DOSHI RE STIPULATIONS WITH LESSORS TO EXTEND TIME TO ASSUME OR REJECT LEASES (.1); EMAILS TO AND FROM J. WEISS RE MOTION TO APPROVE COMPROMISE RE HEADQUARTERS LEASE (.1); RESEARCH RE WHETHER THE LUSAIL LEASE CONSTITUTES A LEASE OF NONRESIDENTIAL REAL PROPERTY PURSUANT TO 11 U.S.C. SECTION 365(D) (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT EMAIL TO J. WEISSER AND M. WILLIAMS RE SUMMARY OF RESEARCH PERFORMED (.5).

09/25/12

2.40 WEISS, JANET M

REVIEW AND REVISE SHAREHOLDERS RESOLUTIONS RE IMPLEMENTATION OF STANDSTILL AGREEMENT RE HEADQUARTERS BUILDING LEASE (2.0); REVIEW ISSUES RE SHAREHOLDERS' AGREEMENT (.4).

0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, M. GOREN (WEIL) AND J. WEISSER RE STATUS OF OBTAINING EXECUTED STIPULATIONS TO EXTEND TIME TO ASSUME OR REJECT UNEXPIRED LEASES (.2).

09/26/12
0.20 WEISSER, JOSHUA CONFERENCE WITH M. GOREN (WEIL) REGARDING STIPULATION FOR LUSAIL RELATING TO SECTION 365(D)(4).

09/27/12
1.20 WEISS, JANET M REVIEW ISSUES RE HQ LEASE RAISED BY SIO, INCLUDING REVISED SHAREHOLDERS' AGREEMENTS PER SIO'S COMMENTS.

0.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO SECTION 365(D)(4) STIPULATION FOR LUSAIL.

0.80 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, A. ROGERS, AND ARCAPITA TEAM RE STEPS TO FINALIZE STIPULATION AND ORDER TO EXTEND TIME TO ASSUME OR REJECT LEASES, INCLUDING AUTHORIZATION FOR ARCAPITA TEAM TO EXECUTE QATAR ISLAMIC BANK STIPULATION AND INFORMATION REGARDING VARIOUS LESSORS (.6); EMAILS TO AND FROM M. GOREN (WEIL) AND J. WEISSER RE QATAR ISLAMIC BANK STIPULATION RE SAME STIPULATION AND ORDER (.2).

09/28/12
0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO EXECUTION OF LUSAIL STIPULATION.

1.30 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, A. ROGERS, M. KELSEY AND J. WEISSER RE INFORMATION NEEDED FOR REFERENCE IN STIPULATION AND ORDER TO EXTEND TIME TO ASSUME OR REJECT LEASES, AND AUTHORIZATION FOR GIBSON DUNN TO EXECUTE THE QATAR ISLAMIC BANK STIPULATION (.5); ARRANGE CONFERENCE CALL WITH A. DOSHI AND A. ROGERS RE SAME ISSUE (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE STEPS TO FINALIZE SAME STIPULATION AND ORDER (.1); EDIT STIPULATION AND ORDER AND EXHIBITS THERETO IN PREPARATION FOR FILING (.5); EMAILS TO AND FROM M. WOLFE RE PRESENTMENT OF STIPULATION AND ORDER (.1).

09/30/12

0.10 WEISSER, JOSHUA

CONFERENCE WITH D. LEVIN REGARDING SECTION
365(D)(4) ISSUES.

1.30 LEVIN, DOUGLAS G

EMAILS TO AND FROM A. DOSHI, M. KELSEY AND J.
WEISSER RE INFORMATION NEEDED FOR
STIPULATION AND ORDER TO EXTEND TIME TO
ASSUME OR REJECT LEASES (.5); TELEPHONE
CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1);
EDIT STIPULATION AND ORDER IN ORDER TO
INCORPORATE INFORMATION PROVIDED BY A. DOSHI
AND PROOFREAD STIPULATION AND ORDER PRIOR
TO FILING (.6); DRAFT EMAIL TO M. ROSENTHAL AND
C. MILLET RE TENTATIVE FINAL DRAFT OF
STIPULATION AND ORDER FOR FILING (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,045.0	\$ 209.00
MATTHEW K. KELSEY	2.90	785.00	2,276.50
JOSHUA WEISSER	5.50	735.00	4,042.50
DOUGLAS G. LEVIN	8.90	515.00	4,583.50
DUKE K. AMPONSAH	29.40	350.00	10,290.00
MORGAN WOLFE	11.60	255.00	<u>2,958.00</u>
Total Services			\$ 24,359.50

Total Services, Costs/Charges 24,359.50

BALANCE DUE \$ 24,359.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

09/03/12	1.70	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO HOULIHAN ENGAGEMENT LETTER (.5); CORRESPONDENCE RE SAME (.3); COMMENCE OBJECTION TO SAME (.4); ATTEND TO FEE APPLICATION ISSUES (.5).
09/04/12	2.60	WEISSER, JOSHUA	COMPLETE FEE APPLICATION OBJECTION RELATING TO HOULIHAN (1.2); COMPLETE AGREEMENT AS TO OPEN ISSUES (.5); RELATED CORRESPONDENCE (.1); PREPARATION FOR FEE HEARING (.2); RELATED DISCUSSION WITH LOCAL COUNSEL REGARDING AGREEMENTS WITH UNITED STATES TRUSTEE (.2); REVISIONS TO DRAFT FEE APPLICATION ORDER (.4).
09/06/12	2.00	AMPONSAH, DUKE K	REVISE PREBILL.
09/07/12	4.30	AMPONSAH, DUKE K	REVISE PREBILL.
	3.00	WOLFE, MORGAN	REVIEW AND REVISE BILL (2.0); DISCUSSIONS WITH D. AMPONSAH RE SAME (1.0)
09/10/12	0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM D. AMPONSAH AND M. WOLFE RE PREPARATION OF GIBSON DUNN MONTHLY FEE STATEMENT FOR AUGUST 2012 (.1).
	4.50	AMPONSAH, DUKE K	REVISE PREBILL.
09/11/12	4.20	AMPONSAH, DUKE K	REVISE PREBILL.
09/12/12	1.50	AMPONSAH, DUKE K	REVISE PREBILL(1.1); EMAILS RE: SAME(.4).

09/13/12

- 0.40 KELSEY, MATTHEW K REVIEW DRAFT ORDER APPROVING FEE APPLICATIONS AND ATTENTION TO CORRESPONDENCE FROM J. WEISSER AND C. MILLET REGARDING SAME.
- 0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING ERNST & YOUNG RETENTION AND REVIEW APPLICATION.
- 0.70 WEISSER, JOSHUA RESPOND TO QUESTIONS OF C. MILLET REGARDING PROFESSIONAL RETENTION (.2); REVIEW, ANALYZE AND REVISE DRAFT FEE ORDER (.3); RELATED DISCUSSION WITH D. LEVIN (.2).
- 3.40 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT GIBSON DUNN'S ENTRIES FOR AUGUST 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (3.2); EMAILS TO AND FROM J. PAIGE, D. AMPONSAH AND M. WOLFE RE COORDINATION OF PREPARATION OF SAME MONTHLY FEE STATEMENT (.2).
- 0.40 AMPONSAH, DUKE K SEND COPY OF FIRST INTERIM FEE APP TO M. KELSEY(.4).

09/14/12

- 0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON DRAFT FEE APPROVAL ORDER (.2).
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING FEE APPLICATION ISSUES.
- 0.80 AMPONSAH, DUKE K PREPARE TO SUBMIT ORDER RE: FEE APPLICATIONS(.4); EMAILS WITH D. LEVIN RE: SAME(.4).
- 0.50 AMPONSAH, DUKE K SEND COPY OF FIRST INTERIM FEE APPLICATION TO D. FELDMAN (.5).
- 2.00 WOLFE, MORGAN PREPARE TO SUBMIT ORDER RE FEE APPLICATIONS (0.8); EMAILS WITH D. LEVIN AND D. AMPONSAH RE FEE APP FILING (0.8); REVIEW FEE APP BEFORE FILING (0.4).

09/15/12			
3.00	LEVIN, DOUGLAS G	REVIEW, CORRECT AND REDACT GIBSON DUNN'S ENTRIES FOR AUGUST 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (3.0).	
09/17/12			
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. AMPONSAH AND D. LEVIN REGARDING FEE APPLICATION.	
1.50	LEVIN, DOUGLAS G	REVIEW AND PREPARE GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT FOR FILING (1.0); EMAILS TO AND FROM M. KELSEY RE SUMMARY OF REDACTIONS IN SAME FEE STATEMENT (.3); EMAILS TO AND FROM J. PAIGE AND D. AMPONSAH RE INCORPORATING REDACTIONS AND OTHER CORRECTIONS TO FEE STATEMENT (.2).	
2.70	AMPONSAH, DUKE K	PULL THE FINAL FEE APPLICATIONS FROM LEHMAN FOR J. WEISSER(.7); COORDINATE REDACTION OF SENSITIVE INFORMATION ON G&D FEE APPLICATION(2.0).	
2.80	WOLFE, MORGAN	UPDATE PROFESSIONAL'S SERVICES AND DISBURSEMENTS TABLE (2.8).	
09/18/12			
0.60	LEVIN, DOUGLAS G	PREPARE GIBSON DUNN'S MONTHLY FEE STATEMENT FOR AUGUST FOR FILING (.3); DRAFT EMAIL TO ALL ATTORNEYS AND REVIEW SEVERAL RESPONSES RE REQUESTS FOR REDACTIONS IN TIME SHEETS INCLUDED WITH MONTHLY FEE STATEMENT (.3).	
3.00	WOLFE, MORGAN	EMAILS WITH D. AMPONSAH RE INCORPORATING NEWER PROFESSIONAL SERVICES TABLE (.5); FURTHER UPDATE FEE STATEMENT (2.5).	
09/19/12			
0.30	KELSEY, MATTHEW K	CONFERENCE WITH D. AMPONSAH AND D. LEVIN REGARDING FEES.	

2.60	AMPONSAH, DUKE K	COORDINATE REDACTION OF SENSITIVE INFORMATION ON GIBSON DUNN FEE APPLICATION(0.8); PREPARE DRAFT OF AUGUST 2012 MONTHLY FEE STATEMENT(1.4); EMAILS WITH D. LEVIN RE: SAME(.4).
0.80	WOLFE, MORGAN	CALCULATE TOTAL HOURS LOGGED IN FEE STATEMENT FOR PARTNERS VS. NON-PARTNERS AS PER REQUEST OF M. KELSEY (.7); DISCUSSIONS WITH M. KELSEY RE SAME (.1).
09/20/12		
1.40	KELSEY, MATTHEW K	REVIEW DRAFT FEE STATEMENT FOR REDACTIONS (.7); CONFERENCE WITH M. ROSENTHAL REGARDING FEE STATEMENT (.1); CONFERENCE WITH D. AMPONSAH REGARDING FILING FEE STATEMENT AND NOTICING (.3); CORRESPONDENCE WITH GCG AND D. LEVIN REGARDING SAME (.2).
3.60	AMPONSAH, DUKE K	REVISE DRAFT OF AUGUST 2012 MONTHLY FEE STATEMENT(2.4); PREPARE AND FILE SAME(.8); EMAILS WITH D. LEVIN, M. ROSENTHAL AND M. KELSEY RE: SAME(.4).
09/21/12		
0.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. PAIGE AND EMAILS TO AND FROM J. PAIGE RE SUMMARY OF FEES AND EXPENSES REQUESTED BY GIBSON DUNN IN ITS AUGUST MONTHLY FEE STATEMENT (.3).
09/25/12		
0.70	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE FILING OF MONTHLY FEE STATEMENTS.
09/27/12		
0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO ALVAREZ & MARSAL FEE APPLICATION
1.20	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: A&M TIME RECORDS BINDERS AND SUBMISSION TO US TRUSTEE
09/28/12		
0.40	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE FILING OF MONTHLY FEE APPLICATIONS

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	0.30	735.00	220.50
DOUGLAS G. LEVIN	36.80	515.00	18,952.00
SERENA G. LIU	0.80	620.00	496.00
BRIAN J. KIM	0.40	620.00	248.00
DUKE K. AMPONSAH	3.70	350.00	1,295.00
MORGAN WOLFE	1.20	255.00	<u>306.00</u>

Total Services \$ 22,719.50

Total Services, Costs/Charges 22,719.50

BALANCE DUE \$ 22,719.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

09/01/12	0.20	ROSENTHAL, MICHAEL A	EMAILS WITH KARIM REGARDING POTENTIAL CONFLICT OF K&E RELATED TO [REDACTED] (.2).
09/03/12	0.50	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSCH, J. WEISSER REGARDING HOLDBACK ISSUES (.3); EMAILS WITH J. WEISSER, D. O'DONNELL REGARDING FINAL HLHZ REVISIONS (.2).
	4.80	LEVIN, DOUGLAS G	EMAILS AND TELEPHONE CONFERENCE WITH J. WEISSER RE COMMENTS TO HOULIHAN LOKEY ENGAGEMENT LETTER AND NEED TO PREPARE LIMITED OBJECTION AND RESERVATION OF RIGHTS IN CASE POTENTIAL ISSUES CANNOT BE RESOLVED (.4); DRAFT, EDIT AND PROOFREAD SAME LIMITED OBJECTION AND RESERVATION OF RIGHTS, AND PROPOSED ORDER THEREON (3.9); DRAFT EMAIL TO J. WEISSER RE SAME DRAFT LIMITED OBJECTION AND RESERVATION OF RIGHTS (.1); EMAILS TO AND FROM C. BARBOUR (TROWERS), F. DRISCOLL (MOURANT) AND B. KIM RE TOTAL FEES AND EXPENSES REQUESTED, AFTER ANY VOLUNTARY REDUCTIONS, IN FEE APPLICATIONS (.4).
09/04/12	0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED CHANGES RELATED TO HOULIHAN ENGAGEMENT (.2).

5.60 LEVIN, DOUGLAS G

EMAILS TO AND FROM D. O'DONNELL (MILBANK), B DOUTON (ROTHSCHILD) AND J. WEISSER RE RESOLUTION OF ISSUES RELATING TO HOULIHAN LOKEY ENGAGEMENT LETTER AND ELIMINATED NEED TO FILE LIMITED OBJECTION (.4); EMAILS TO AND FROM REPRESENTATIVES OF VARIOUS PROFESSIONALS, INCLUDING S. BARNARD (LINKLATERS), P. FERDINANDS (KING AND SPALDING), S. DICKSON (MOURANT), AND M. MCLAUGHLIN (MILBANK), AND J. WEISSER, RE TOTAL FEES AND EXPENSES, AFTER ANY VOLUNTARY REDUCTIONS, TO BE REQUESTED IN FEE APPLICATIONS (.7); DRAFT, EDIT AND PROOFREAD ORDER APPROVING FEE APPLICATIONS FROM VARIOUS PROFESSIONALS IN ORDER TO REFLECT SAME FIGURES (1.6); DRAFT EMAIL AND LEAVE VOICEMAILS FOR R. MORISSEY RE COMMENTS TO FEE APPLICATION OF ALVAREZ AND MARSAL (.2); EMAILS TO AND FROM S. LIU RE COMMENTS OF KPMG (UK) TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.7); REVIEW CORRESPONDENCES FROM J. WEISSER RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.5); DRAFT SUMMARY OF FEES AND EXPENSES REQUESTED BY PROFESSIONALS FOR USE AT SEPTEMBER 5 HEARING (.9); DRAFT EMAILS TO B. KIM, S. LIU AND J. WEISSER RE SAME SUMMARY (.3); TELEPHONE CONFENCES WITH J. WEISSER AND B. KIM RE SAME SUMMARY AND PREPARATION FOR SAME HEARING (.3).

0.20 KIM, BRIAN J

EMAIL TO C. BARBOUR (TROWERS) RE: SUPPLEMENTAL DECLARATION.

09/05/12

3.10 LEVIN, DOUGLAS G

EMAILS TO AND FROM REPRESENTATIVES OF VARIOUS PROFESSIONALS, INCLUDING C. BARBOUR (TROWERS) AND A. JAVIAN (LINKLATERS), AND J. WEISSER, RE TOTAL FEES AND EXPENSES, AFTER ANY VOLUNTARY REDUCTIONS, TO BE REQUESTED IN FEE APPLICATIONS (.5); DRAFT, EDIT AND PROOFREAD ORDER APPROVING FEE APPLICATIONS FROM VARIOUS PROFESSIONALS IN ORDER TO REFLECT SAME FIGURES (.6); TELEPHONE CONFERENCE WITH J. WEISSER RE OUTCOME OF HEARING ON FEE APPLICATIONS (.2); EDIT ORDER APPROVING FEE APPLICATIONS IN ORDER TO REFLECT THAT THE COURT APPROVES ALL FEES EXCEPT FOR THE "HOLDBACK" AMOUNTS (.6); DRAFT EMAIL AND LEAVE VOICEMAILS FOR R. MORISSEY RE COMMENTS TO FEE APPLICATION OF ALVAREZ AND MARSAL (.2); REVIEW CORRESPONDENCES FROM M. MCCLAUGHLIN (MILBANK) RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.6); REVIEW CORRESPONDENCES FROM J. WEISSER RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.4).

0.50 LIU, SERENA G

DRAFT SUPPLEMENTAL DISCLOSURE REGARDING A&M'S DISINTERESTEDNESS (0.3); REVIEW INTERIM COMPENSATION ORDER TO RESPOND TO MILBANK'S REQUEST FOR PAYMENT (0.2).

0.20 KIM, BRIAN J

EMAIL WITH D. AMPONSAH RE: FILING OF TROWERS & HAMLINS SUPPLEMENTAL DECLARATION.

1.10 AMPONSAH, DUKE K

PREPARE AND FILE TROWERS SUPPLEMENTAL DECLARATION AND COORDINATE SERVICE(.7); CALL WITH D. LEVIN RE: INTERIM FEE APPLICATION ORDER(.4).

09/06/12			
1.00	LEVIN, DOUGLAS G	EMAILS TO AND FROM, AND TELEPHONE CONFERENCE, WITH A. CHATTERJEE RE AVERAGE MONTHLY FEES AND EXPENSES OF ALL PROFESSIONALS IN THE CHAPTER 11 CASES, AND CALCULATION OF SAME FIGURE (.4); EMAILS TO AND FROM J. PAIGE AND D. AMPONSAH RE PREPARATION OF GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT (.1); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK), J. WEISSER AND S. LIU RE VOLUNTARY REDUCTIONS OF FEES REQUESTED BY VARIOUS PROFESSIONALS, AND EDIT ORDER APPROVING FEE APPLICATIONS TO REFLECT SAME VOLUNTARY REDUCTIONS (.5).	
09/07/12			
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING PAYMENT OF EXPENSES OF MILBANK.	
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH D. AMPONSAH AND M. WOLFE RE PREPARATION OF GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT (.2).	
09/08/12			
0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM M. MCLAUGHLIN (MILBANK) AND J. WEISSER RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS OF VARIOUS PROFESSIONALS (.1).	
09/10/12			
0.70	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER AND EMAILS TO AND FROM M. MCCLAUGHLIN AND J. WEISSER RE COMMITTEE COMMENTS TO AND APPROVAL OF ORDER APPROVING FEE APPLICATIONS OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES (.7).	

09/11/12

4.40 LEVIN, DOUGLAS G

HEAVY EMAILS TO AND FROM VARIOUS REPRESENTATIVES OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING P. FERDINANDS (K&S), J. GORDON (A&M), R. GOOD AND S. BARNARD (LINKLATERS), P. TATUM AND M. MCGRANDE (KPMG (US)), G. GOWRIE AND N. LUPTON (WALKERS), C. JOHNSON (GCG), L. GREGORIE AND S. STAR (FTI), D. HILTY (HOUILIHAN), R. SPIGEL (KPMG (UK)), A. HARROWER (KPMG (UK)), C. BARBOUR AND J. INGHAM (TROWERS), F. O'DRISCOLL AND S. DICKSON (MOURANT), AND J. AL ARADI (HASSAN), RE REQUEST FOR CONFIRMATION OF FIGURES IN ORDER APPROVING FEE APPLICATIONS (2.0); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH J. WEISSER RE COMMENTS TO SAME ORDER (.3); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK) AND J. GORDON (A&M) RE OMISSION OF A&M FROM ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS AND OBTAINING THE COMMITTEE'S APPROVAL OF THE ORDER APPROVING THE FEE APPLICATIONS (.4); EMAILS TO AND FROM J. GORDON AND J. WEISSER RE UPCOMING PAYMENTS TO PROFESSIONALS IN CONNECTION WITH FEE APPLICATIONS (.3); DRAFT AND EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND VARIOUS OTHER PROFESSIONALS ABOVE (1.4).

09/12/12

0.10 ROSENTHAL, MICHAEL A

EMAIL TO N. GREENBLATT AND J. HENES REGARDING DISCLOSURES OF REPRESENTATIONS (.1)

0.30 WEISSER, JOSHUA

CONFERENCE WITH J. GORDON (ALVAREZ) REGARDING FEE APPLICATION ISSUES (.2); RELATED CONFERENCE WITH D. LEVIN (.1).

3.30 LEVIN, DOUGLAS G

HEAVY TELEPHONE CONFERENCES AND EMAILS TO AND FROM VARIOUS REPRESENTATIVES OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING P. FERDINANDS (K&S), J. GORDON (A&M), R. GOOD AND S. BARNARD (LINKLATERS), P. TATUM (KPMG (US)), G. GOWRIE AND N. LUPTON (WALKERS), C. JOHNSON (GCG), L. GREGORIE AND S. STAR (FTI), D. HILTY (HOUILIHAN), R. SPIGEL (KPMG (UK)), A. HARROWER (KPMG (UK)), C. BARBOUR AND J. INGHAM (TROWERS), F. O'DRISCOLL AND S. DICKSON (MOURANT), AND J. AL ARADI (HASSAN), RE RECONCILIATION AND CONFIRMATION OF FIGURES IN ORDER APPROVING FEE APPLICATIONS (1.9); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH J. WEISSER RE COMMENTS TO SAME ORDER (.2); DRAFT EMAIL TO M. ROSENTHAL, C. MILLET AND J. WEISSER RE DRAFT ORDER FOR REVIEW AND COMMENT (.2); DRAFT AND EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF SAME REPRESENTATIVES AND J. WEISSER (.8); EMAILS TO AND FROM D. GRASSO-SHANDLEY (ROTHSCHILD) RE PROVIDING COPY OF ROTHSCHILD RETENTION ORDER (.2).

09/13/12

2.90 LEVIN, DOUGLAS G

HEAVY EMAILS TO AND FROM VARIOUS REPRESENTATIVES OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING R. SPIGEL (KPMG (UK)), A. HARROWER (KPMG (UK)), C. BARBOUR (TROWERS), F. O'DRISCOLL (MOURANT), AND J. AL ARADI (HASSAN), RE RECONCILIATION AND CONFIRMATION OF FIGURES IN ORDER APPROVING FEE APPLICATIONS (.8); CORRESPONDENCES AND TELEPHONE CONFERENCES WITH M. ROSENTHAL AND J. WEISSER RE COMMENTS TO SAME ORDER (.6); DRAFT AND EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND M. ROSENTHAL AND J. WEISSER, INCLUDING SUBSTANTIAL RECONFIGURING OF FIGURES CONTAINED IN SCHEDULES ATTACHED THERETO (1.5).

09/14/12
1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL AND J. WEISSER RE ORDER APPROVING FEE APPLICATIONS OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES (.3); EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF M. ROSENTHAL (.4); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK) RE COMMITTEE APPROVAL OF SAME ORDER AS REVISED (.2); DRAFT EMAIL TO A. ROGERS AND A. DOSHI RE LOGISTICS OF PAYING PROFESSIONALS IN FOREIGN CURRENCIES (.1); EMAILS TO AND FROM F. O'DRISCOLL (MOURANT) RE ADVICE PERTAINING TO PREPARING AND REDACTING MOURANT MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.1).

09/15/12
0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM J. WEISSER RE REDACTIONS TO MOURANT'S TIME ENTRIES PER COMMENTS FROM THE U.S. TRUSTEE (.1).

09/17/12
1.40 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH F. O'DRISCOLL (MOURANT) AND EMAILS TO AND FROM F. O'DRISCOLL AND J. WEISSER RE CALCULATION OF EXPENSES TO BE INCLUDED IN MONTHLY FEE STATEMENT (.8); EMAILS TO AND FROM M. MCLAUGHLIN RE COMMITTEE COMMENTS TO REVISED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.4); PROOFREAD SAME ORDER PRIOR TO FILING (.2).

09/18/12
0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH COURT CLERK AND J. WEISSER RE STATUS OF ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.2); PROOFREAD SAME ORDER AND DRAFT EMAIL TO COURT CLERK RE SUBMISSION OF ORDER FOR ENTRY (.5); REVIEW CORRESPONDENCES FROM H. AL NAJEM AND A. DOSHI RE INFORMATION RE PAYMENTS IN FOREIGN CURRENCIES TO BE INCLUDED IN SAME ORDER (.2).

09/19/12
0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH S. LIU REGARDING KPMG STATUS.

- 1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM J. MAKUCH AND J. GORDON (A&M) RE STATUS OF FEE APPLICATION PURSUANT TO COMMENTS OF THE U.S TRUSTEE (.3); EMAILS TO AND FROM A. KIM AND REPRESENTATIVES FROM GCG RE SERVICE PARTIES WITH REGARD TO MONTHLY FEE STATEMENTS FILED BY PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES (.4); EMAILS TO AND FROM P. TATUM (KMPG (US)) AND J. GORDON (A&M) RE PAYMENT OF FEES IN CONNECTION WITH JULY MONTHLY FEE STATEMENT (.4).
- 09/20/12
2.30 LEVIN, DOUGLAS G WORK WITH REPRESENTATIVES FROM DIFFERENT PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING MOURANT AND KPMG (US), AND D. AMPONSAH, IN ORDER TO FACILITATE FILING OF MONTHLY FEE STATEMENTS (1.0); EMAILS TO AND FROM F. O'DRISCOLL (MOURANT) RE REQUESTED COMMENTS TO REDACTIONS IN THEIR MONTHLY FEE STATEMENT PURSUANT TO COMMENTS OF U.S. TRUSTEE (.4); PREPARE COMMENTS TO REDACTIONS IN MOURANT'S MONTHLY FEE STATEMENT IN ORDER TO COMPLY WITH U.S. TRUSTEE RECOMMENDATIONS (.9).
- 2.60 AMPONSAH, DUKE K COORDINATE THE FILING AND SERVICE OF ALL FEE STATEMENTS FOR ARCAPITA PROFESSIONALS
- 09/21/12
0.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH COURT CLERK RE STATUS OF ORDER APPROVING FEE APPLICATIONS AND DRAFT EMAIL TO J. WEISSER RE SAME ISSUE (.2); TELEPHONE CONFERENCE WITH D. ZEISSER (GCG) AND EMAILS TO AND FROM D. ZEISSER, M. ROSENTHAL AND OTHER GCG REPRESENTATIVES RE SERVICE PARTIES WITH RESPECT TO MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.4).
- 09/23/12
0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR AND J. WEISSER RE ISSUE CONCERNING FEES INCURRED BY TROWERS DURING APRIL AND MAY TO BE REQUESTED IN AUGUST MONTHLY FEE STATEMENT (.3); REVIEW INTERIM COMPENSATION PROCEDURES ORDER RE REQUESTING FEES INCURRED DURING PREVIOUS MONTHS FOR REFERENCE IN SAME EMAILS (.2).

09/24/12
0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR (TROWERS) AND
J. WEISSER RE RESOLUTION OF TROWERS BILLING
ISSUE RE AUGUST FEE STATEMENT PERTAINING TO
TREATMENT OF CONFIDENTIAL MATTER (.4).

09/25/12
2.10 LEVIN, DOUGLAS G REVIEW ROTHSCHILD FEE APPLICATION AND
PROVIDE COMMENTS TO SAME PER REQUEST OF A.
SVOYSKIY (.5); DRAFT EMAIL TO A. SVOYSKIY RE
COMMENTS TO FEE APPLICATION (.1); REVIEW
SUBSTANTIATION OF EXPENSES PROVIDED BY A&M
AND DRAFT EMAILS TO R. MORISSEY (US TRUSTEE'S
OFFICE) RE SAME (.7); EMAILS TO AND FROM S.
FULLER, J. GORDON AND J. MAKUCH (A&M) RE
ISSUES RELATING TO SUBSTANTIATION OF
EXPENSES (.5); FACILITATE FILING AND SERVICE OF
MONTHLY FEE STATEMENTS FOR A&M, INCLUDING
EMAILS TO AND FROM M. WOLFE AND J. MAKUCH
CONFIRMING THAT FILING AND SERVICE HAVE BEEN
COMPLETED (A&M) (.3).

1.20 WOLFE, MORGAN FILE A&M MONTHLY FEE STATEMENT (1.2).

09/27/12
0.30 LIU, SERENA G ANALYZE INVOICES FROM MAPLES AND ORDER
REGARDING ORDINARY COURSE PROFESSIONALS.

09/28/12
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR AND J. INGHAM
(TROWERS) RE FILING OF TROWERS MONTHLY FEE
STATEMENT AND COORDINATE FILING AND SERVICE
OF SAME (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.80	\$ 785.00	\$ 628.00
JOSHUA WEISSER	0.20	735.00	147.00
BRIAN J. KIM	1.20	620.00	<u>744.00</u>

Total Services \$ 1,519.00

Total Services, Costs/Charges 1,519.00

BALANCE DUE \$ 1,519.00

INSURANCE
30561-00112

Detail Services:

09/11/12		
0.20	KIM, BRIAN J	EMAIL TO A. KIM RE: D&O INSURANCE SUMMARY.
09/12/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING D&O INSURANCE.
09/15/12		
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH TEAM REGARDING INSURANCE ISSUES.
1.00	KIM, BRIAN J	REVIEW AND REVISE SUMMARY OF CHAPTER 11 CASES AND CURRENT STATUS OF ARCAPITA DEBTORS FOR D&O INSURERS (0.8). EMAIL TO A. KIM (ARCAPITA) RE: SAME.
09/17/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH A. KIM OF ARCAPITA REGARDING REPLACEMENT D&O POLICY.
09/24/12		
0.20	KELSEY, MATTHEW K	CALL WITH B. FRIEDMAN OF MILBANK REGARDING STATUS OF D&O RENEWAL.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.20	\$ 995.00	\$ 3,184.00
MICHAEL A. ROSENTHAL	40.90	1,045.0	42,740.50
STEVEN P. BUFFONE	72.90	1,045.0	76,180.50
MATTHEW K. KELSEY	10.50	785.00	8,242.50
JOSHUA WEISSER	0.90	735.00	661.50
JAMES B. O'GRADY	38.00	705.00	26,790.00
JEREMY L. GRAVES	45.90	595.00	27,310.50
KEITH R. MARTORANA	37.40	705.00	26,367.00
DOUGLAS G. LEVIN	15.00	515.00	7,725.00
BRIAN J. KIM	17.90	620.00	<u>11,098.00</u>

Total Services \$ 230,299.50

Total Services, Costs/Charges 230,299.50

BALANCE DUE \$ 230,299.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

09/02/12
1.60 BUFFONE, STEVEN P SEVERAL E-MAILS WITH A. ROGERS, H. THOMPSON, M. ROSENTHAL AND OTHERS RE MURABAHA NOTES STRUCTURE AND TERMS (1.3); E-MAIL J. O'GRADY RE MANAGEMENT INCENTIVE PLAN (0.3).

0.30 O'GRADY, JAMES B EMAILS REGARDING NEW EQUITY DOCUMENTATION.

09/03/12
1.10 ROSENTHAL, MICHAEL A EMAILS FROM H. THOMPSON REGARDING EQUITY STRUCTURE OF NEW MONEY PLAN, INCLUDING BOARD REPRESENTATION ISSUES (.3); TELEPHONE WITH H. THOMPSON REGARDING ISSUES RELATED TO EQUITY STRUCTURE OF PLAN (.4); EMAILS TO S. BUFFONE, J. GRAVES REGARDING REVISIONS TO EQUITY STRUCTURE, INCLUDING AS TO BOARD PARTICIPATION (.4).

3.70 BUFFONE, STEVEN P WORK ON EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.4); NUMEROUS E-MAILS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHERS RE: SAME (.4); REVIEW AND REVISE DRAFTS OF EACH AGREEMENT (1.9).

0.20 O'GRADY, JAMES B EMAILS REGARDING NEW EQUITY DOCUMENTATION.

0.70 GRAVES, JEREMY L REVISE AND EDIT PLAN TERM SHEET TO CONFORM WITH LATEST TERMS OF DEAL (.7).

09/04/12
0.60 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE RE BUSINESS PLAN MEETINGS AND EMAILS RE SAME (.6).

- 2.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CONFERENCE CALL REGARDING PENDING PLAN RELATED ISSUES (.7); TELEPHONE WITH A. ROGERS, M. CHOWDHURY REGARDING COMMITMENT LETTER AND ESCROW AGREEMENT REQUIREMENTS (.3); CONFERENCE CALL WITH S. BUFFONE, A. ROGERS REGARDING COMMITMENT LETTER, ESCROW AGREEMENT, PLAN TERM SHEETS (.3); FOLLOW-UP TELEPHONE CALL WITH S. BUFFONE REGARDING PLAN TERM SHEETS (.2); CONFERENCE CALL WITH H. PARKHILL, L. HIRSH, M. TAN, M. CHOWDHURY REGARDING STANDALONE PLAN VALIDATION WORK (.6); EMAIL WITH B. GREER REGARDING WATERFALL ISSUES RELATED TO SCB (.1); EMAIL WITH P. NEWMAN REGARDING IPO UPDATE ISSUES (.1); WORK ON ISSUES RELATED TO RIGHTS OFFERING (.4); CONSIDER STRATEGY FOR TOGGLE PLAN AND EXCLUSIVITY (.6).
- 5.80 BUFFONE, STEVEN P CALL WITH M. ROSENTHAL TO PREPARE FOR CALL WITH ARCAPITA (0.2); REVIEW MATERIALS RE EQUITY CAPITAL STRUCTURE (0.8); CONFERENCE CALLS TO DISCUSS MURABAHA NOTES (2.0); CONFERENCE CALL TO DISCUSS EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT; REVIEW AND REVISE PLAN TERM SHEET, PROVIDE COMMENTS TO J. WEISSER AND M. ROSENTHAL (1.2); DISTRIBUTE EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT TO ARCAPITA EXECUTIVES (0.4); E-MAILS WITH H. THOMPSON RE SAME; DISTRIBUTE MY COMMENTS ON PLAN TERM SHEET TO CLIENTS (1.2).
- 10.70 O'GRADY, JAMES B CONFERENCE CALL WITH CLIENT, S. BUFFONE AND S. JACOBS REGARDING EQUITY DOCUMENTATION (1.2); EMAILS AND DISCUSSIONS WITH S. JACOBS REGARDING BACKGROUND OF ENGAGEMENT (0.7); CALLS AND E-MAILS WITH J. WEISSER AND S. JACOBS REGARDING DILIGENCE REQUESTS OF CERTAIN PROSPECTIVE LENDERS (0.4); REVIEW OF PROVISIONS OF PLAN TERM SHEET AND OTHER PLAN DOCUMENTATION (1.1); REVISIONS TO EQUITY COMMITMENT LETTER, TO INCORPORATE CHANGES DISCUSSED WITH S. BUFFONE (3.4); REVIEW OF PRECEDENT ESCROW AGREEMENT WITH REGARD TO SHARIA COMPLIANT INVESTMENT (1.1); REVISIONS TO ESCROW AGREEMENT TO INCORPORATE FEEDBACK FROM CLIENT AND CORRESPOND TO CHANGES TO EQUITY COMMITMENT LETTER (2.1); REVISIONS TO MIP TERM SHEET TO INCORPORATE CHANGES DISCUSSED WITH S. BUFFONE (0.7).

- 0.40 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL, A. ROGERS, AND S. BUFFONE REGARDING STRUCTURE OF PLAN (.4).
- 09/05/12
- 0.40 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE RE BUSINESS PLAN MEETINGS AND EMAILS RE SAME (.4).
- 2.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.8); MEETING WITH J. O'GRADY AND S. BUFFONE REGARDING EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.2); CONSIDERATION OF EXCLUSIVITY EXTENSION ARGUMENTS AND EMAIL TO C. MILLET REGARDING SAME (.3).
- 4.40 BUFFONE, STEVEN P REVIEW AND REVISE EQUITY COMMITMENT LETTER, COMMENTS TO J. O'GRADY (0.4); MEET WITH J. O'GRADY TO DISCUSS HIS QUESTIONS ON EQUITY COMMITMENT LETTER, ESCROW AGREEMENT AND MIP (1.9); MEET WITH M. ROSENTHAL RE EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS (1.0); REVIEW REVISED DRAFTS OF EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS, MEET WITH J. O'GRADY, MEET WITH M. ROSENTHAL AND J. O'GRADY TO DISCUSS EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS (1.1).
- 9.20 O'GRADY, JAMES B REVISIONS TO EQUITY COMMITMENT LETTER TO INCORPORATE FURTHER COMMENTS OF S. BUFFONE (1.9); MEETINGS WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS CHANGES TO EQUITY COMMITMENT LETTER (1.1); CALL WITH J. GRAVES TO DISCUSS EQUITY COMMITMENT LETTER AND E-MAIL TO S. BUFFONE REGARDING SAME (0.3); EMAILS AND CALLS WITH S. JACOBS REGARDING TRANSACTION STATUS (0.5); REVIEW EQUITY TEASER MATERIALS (1.1); COMMENCE REDRAFT OF EQUITY COMMITMENT LETTER TO REFLECT FEEDBACK FROM M. ROSENTHAL AND S. BUFFONE (4.3).

09/06/12

3.60 ROSENTHAL, MICHAEL A EMAIL FROM A. ROGERS REGARDING SHARI'A COMPLIANT STRUCTURE OF CLASS A STOCK (.2); TELEPHONE WITH A. ROGERS REGARDING SHARI'A COMPLIANT STRUCTURE (.2); REVIEW AND COMMENT ON EQUITY COMMITMENT LETTER DRAFT (1.8); EMAILS TO M. ELLIOTT REGARDING BUSINESS PLAN MEETING (.2); WORK ON TOGGLE PLAN OUTLINE (1.2).

4.20 BUFFONE, STEVEN P NUMEROUS E-MAILS AND CALL WITH J. O'GRADY (0.3); REVIEW J. O'GRADY'S DRAFTS OF EQUITY COMMITMENT LETTER (0.8); ESCROW AGREEMENT AND MIP (2.1); COMMENT ON EQUITY COMMITMENT LETTER (0.8); REVIEW M. ROSENTHAL'S COMMENTS ON DRAFT EQUITY COMMITMENT LETTER (0.7); LAYER MY COMMENTS ON TOP OF M. ROSENTHAL'S (0.3).

4.90 O'GRADY, JAMES B CONTINUE REDRAFT OF EQUITY COMMITMENT LETTER (4.1); REVIEW OF COMMENTS OF M. ROSENTHAL TO EQUITY COMMITMENT LETTER (0.5); EMAILS WITH M. ROSENTHAL AND S. BUFFONE REGARDING SAME (0.3).

1.20 GRAVES, JEREMY L REVISE AND EDIT PLAN TERM SHEET TO REFLECT LATEST DEAL TERMS (1.2).

09/07/12

3.10 ROSENTHAL, MICHAEL A PARTICIPATE IN CALL WITH H. PARKHILL AND T. SNYDER REGARDING TOGGLE PLAN (.4); CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, M. TAN AND OTHERS REGARDING TOGGLE PLAN ISSUES (1.1); REVIEW AND COMMENT ON REVISED VERSION OF EQUITY COMMITMENT LETTER (1.3); TELEPHONE WITH J. TRINKLEIN REGARDING TOGGLE PLAN ISSUES (.2); TELEPHONE WITH S. BUFFONE REGARDING EQUITY COMMITMENT LETTER (.1).

4.30 BUFFONE, STEVEN P REVIEW AND REVISE LATEST DRAFTS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (2.9); SEVERAL E-MAILS WITH J. O'GRADY (0.3); SEVERAL E-MAILS WITH CLIENTS, M. ROSENTHAL AND OTHERS (1.0); TELEPHONE WITH M. ROSENTHAL REGARDING EQUITY COMMITMENT LETTER (0.1).

3.00 O'GRADY, JAMES B REVISIONS TO EQUITY COMMITMENT LETTER TO REFLECT COMMENTS OF M. ROSENTHAL AND S. BUFFONE (2.2); REVISIONS TO ESCROW AGREEMENT TO REFLECT CHANGES TO EQUITY COMMITMENT LETTER (0.5); EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING SAME (0.3).

0.50 GRAVES, JEREMY L DRAFT EXECUTIVE SUMMARY OF TOGGLE PLAN FOR EXTERNAL DISTRIBUTION (.5).

09/08/12
1.70 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY AND H. PARKHILL REGARDING BUSINESS PLAN PRESENTATION TO COMMITTEE (.3); REVISE EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT FOR NEW MONEY INVESTORS AND TRANSMIT TO H. THOMPSON AND A. ROGERS (1.2); EMAIL WITH M. CHOWDHURY AND H. PARKHILL REGARDING REVISION TO CONVENIENCE CLASS (.2).

09/09/12
1.30 ROSENTHAL, MICHAEL A EMAIL TO AND FROM J. GRAVES REGARDING PLAN TERM SHEET SETTLEMENTS (.1); EMAILS FROM AND TO A. ABDULMALIK REGARDING CALL WITH CBB REGARDING TOGGLE PLAN (.2); CONSIDER PLAN IMPLEMENTATION REGARDING VARIOUS SETTLEMENTS (1.0).

3.20 BUFFONE, STEVEN P REVIEW FINAL DRAFT INVESTOR PRESENTATION (1.3); COMMENTS TO A. ROGERS (0.8); REVIEW CURRENT DRAFT OF RESTRUCTURING TERM SHEET (1.2).

09/10/12
1.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH K. HAMAD, B. MOLLISON, A. FREEMAN, T. SNYDER, A. ABDULMALIK REGARDING CBB PLAN ISSUES (.5); CONFERENCE CALL WITH A. ABUDULMALIK, T. SNYDER, H. PARKHILL REGARDING FOLLOW-UP TO CBB CALL (.2); REVIEW A. ROGERS REVISIONS TO EQUITY COMMITMENT LETTER (.4); REVIEW AND FURTHER REVISE EQUITY COMMITMENT LETTER (.6).

- 3.20 BUFFONE, STEVEN P REVIEW E-MAIL FROM HENRY THOMPSON RE SHARI'A LANGUAGE IN ESCROW AGREEMENT (1.3); REVIEW HSBC FORM SHARI'A COMPLIANT ESCROW AGREEMENT PREVIOUSLY PROVIDED BY CLIENT (0.6); SEVERAL E-MAILS TO J. O'GRADY RE SAME (0.7); REVIEW REVISED EQUITY COMMITMENT LETTER DRAFTED BY J. O'GRADY, PROVIDE COMMENTS ON SAME (0.6).
- 1.20 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH M. ROSENTHAL AND A&M AND ROTHSCHILD REGARDING PLAN ISSUES.
- 3.00 O'GRADY, JAMES B REVIEW OF COMMENTS OF M. ROSENTHAL AND CLIENT TO FORMS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (0.9); REVISIONS TO FORMS OF EQUITY COMMITMENT LETTER AND FORMS OF ESCROW AGREEMENT (1.1); REVIEW OF PRECEDENT ESCROW AGREEMENT RELATING TO DESCRIPTION OF SHARI'A COMPLANT RETURN (0.3); EMAILS WITH M. ROSENTHAL, S. BUFFONE AND J. GRAVES REGARDING THE ABOVE (0.7).
- 1.80 GRAVES, JEREMY L REVIEW CHANGES TO EQUITY COMMITMENT LETTER AND TRACK CHANGES IN PLAN TERM SHEET (.8); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING SAME (.2); TELECONFERENCE WITH GIBSON DUNN ARCAPITA TEAM, A&M, AND ROTHSCHILD REGARDING STRATEGY FOR PLAN OF REORGANIZATION (.8).
- 4.60 KIM, BRIAN J PREPARE FORM OF DISCLOSURE STATEMENT IN ANTICIPATION OF PLAN OF REORGANIZATION RE: NON-PLAN-SPECIFIC PORTIONS.
- 09/11/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH AND TO M. CHOWDHURY REGARDING POSITION OF NBB (.2).

2.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD, A&M AND COMPANY REGARDING VARIOUS PLAN ISSUES (.8); CONFERENCE CALL WITH COMPANY, ROTHSCHILD AND A&M REGARDING PREPARATION FOR COMMITTEE MEETING (1.2); EMAIL TO A. ABDULMALIK REGARDING PARTICIPATION IN ADVISOR MEETING (.1); REVIEW AND REVISE FORM OF EQUITY COMMITMENT LETTER AND EMAILS WITH H. THOMPSON AND J. O'GRADY REGARDING SAME (.7); TELEPHONE WITH ATIF REGARDING ADVISOR MEETING (.1).

2.70 BUFFONE, STEVEN P SEVERAL E-MAILS RELATING TO EQUITY COMMITMENT LETTER, ESCROW AGREEMENT, PLAN RESTRUCTURING TERM SHEET (0.3); REVIEW LATEST DRAFT OF PLAN RESTRUCTURING TERM SHEET (1.8); EMAILS WITH J. O'GRADY AND OTHERS (0.6).

1.70 O'GRADY, JAMES B REVISIONS TO FORM OF EQUITY COMMITMENT LETTER TO INCORPORATE COMMENTS FROM CLIENT (1.1); EMAILS WITH CLIENT, ROTHSCHILDS, ARCAPITA TEAM AND GIBSON DUNN REGARDING SAME (0.6).

0.10 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING PLAN TERM SHEET.

5.00 KIM, BRIAN J CONTINUE TO PREPARE FORM OF DISCLOSURE STATEMENT IN ANTICIPATION OF PLAN OF REORGANIZATION, RE: NON-PLAN-SPECIFIC PORTIONS.

09/12/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND HISHAM REGARDING CLASS D INTERESTS (.2)

1.60 BUFFONE, STEVEN P CONFERENCE CALL WITH CLIENTS RE UPDATE ON EQUITY COMMITMENT LETTER AND OPEN STRUCTURAL ISSUES (1.0); SEVERAL E-MAILS WITH GDC ARCAPITA TEAM RE SAME (0.6).

0.60 O'GRADY, JAMES B REVISIONS TO FORM OF EQUITY COMMITMENT LETTER, TO REFLECT COMMENTS FROM CLIENT (.2); EMAILS WITH M. ROSENTHAL AND J. GRAVES REGARDING SAME (.1); CALLS WITH J. GRAVES AND J. WEISSER REGARDING TRANSACTION STATUS (.3).

0.20	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL REGARDING PLAN TERM SHEET.
0.10	GRAVES, JEREMY L	TELECONFERENCE WITH J. O'GRADY REGARDING PLAN.
8.30	KIM, BRIAN J	CONTINUE TO PREPARE FORM OF DISCLOSURE STATEMENT IN ANTICIPATION OF PLAN OF REORGANIZATION, RE: NON-PLAN-SPECIFIC PORTIONS.
09/13/12		
2.50	BUFFONE, STEVEN P	E-MAILS RELATING TO PROPOSED STRUCTURE OF STAND-ALONE PLAN, E-MAILS WITH ART ROGERS RE SHARI'A COMMITTEE MEETING, CONSIDER RESULTS OF SHARI'A COMMITTEE MEETING FOR PROPOSED EQUITY CAPITAL STRUCTURE IN NEW MONEY PLAN.
09/14/12		
2.80	ROSENTHAL, MICHAEL A	WORK ON PLAN TERM SHEET FOR STANDALONE PLAN (.8); WORK ON STRUCTURE ISSUES RELATED TO TOGGLE PLAN (.8); CONSIDER ALTERNATIVE PLAN SCENARIOS (1.2).
3.40	BUFFONE, STEVEN P	REVISIONS TO EQUITY COMMITMENT LETTER (1.9); REVIEW AND REVISE STRUCTURAL CHARTS TO SHOW PROPOSED CORPORATE STRUCTURE IN NEW MONEY PLAN (.7); E-MAILS WITH GIBSON DUNN ARCAPITA TEAM (.8).
09/15/12		
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING FOLLOW-UP RELATED TO PLAN AND COMMITTEE MEETING (.5).
09/16/12		
1.40	ROSENTHAL, MICHAEL A	REVIEW STANDALONE PLAN DRAFT (1.4).
09/17/12		
1.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN DISCUSSION REGARDING STANDALONE PLAN PRESENTATION (1.2).

4.20 BUFFONE, STEVEN P WORK ON VARIOUS ASPECTS OF PROPOSED NEW MONEY PLAN (3.5); AND STAND ALONE PLAN, REVIEW AND SEND E-MAILS TO H. THOMPSON, A. ROGERS AND GDC ARCAPITA TEAM (.7).

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING DRAFT PLAN.

0.20 WEISSER, JOSHUA CONFERENCE WITH J. O'GRADY REGARDING PLAN ISSUES.

09/18/12

0.30 MILLET, CRAIG H EMAILS RE PLAN C ISSUES (.3).

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A ROGERS, H. THOMPSON, J O'GRADY AND S. BUFFONE REGARDING REVISIONS TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.4); CONSIDER STANDALONE PLAN STRUCTURES BASED ON CAYMAN PROCEDURES (.4).

3.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL AND J. O'GRADY RE CONFERENCE CALL WITH CLIENT (.4); REVIEW REVISED FORM OF EQUITY COMMITMENT LETTER AS CIRCULATED BY J. O'GRADY (.9); CONFERENCE CALL WITH CLIENTS, M. ROSENTHAL AND J. O'GRADY RE CLIENT COMMENTS ON EQUITY LETTER AND REQUIRED CHANGES (.7); SEVERAL E-MAILS WITH A. ROGERS RE CHANGES TO EQUITY COMMITMENT LETTER, INCLUDING QUESTION RE RECIPIENTS OF CLASS D SHARES, CHANGES TO FUNDING DATE (1.8).

2.50 O'GRADY, JAMES B CALL WITH CLIENT, ROTHSCHILD, S. BUFFONE AND M. ROSENTHAL REGARDING CHANGES TO EQUITY COMMITMENT LETTER (0.7); REVISIONS TO EQUITY COMMITMENT LETTER TO REFLECT DISCUSSION WITH CLIENT AND ROTHSCHILD (1.0); EMAILS WITH CLIENT, ROTHSCHILD, S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (0.6); DISCUSSION WITH A. CHATTERJEE REGARDING MIP (0.2).

2.20 GRAVES, JEREMY L DRAFT CHAPTER 11 TIMELINE.

09/19/12

0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, A. ROGERS,
S. BUFFONE REGARDING ISSUES RELATED TO
BAHRAIN APPROVAL ISSUES (.6); REVIEW COMMENTS
FROM A. ROGERS RELATED TO EQUITY
COMMITMENT LETTER (.3).

2.70 BUFFONE, STEVEN P REVISIONS TO EQUITY COMMITMENT LETTER (.7);
REVIEW PROPOSED STRUCTURE CHART AND
SUGGEST CHANGES (1.3); REVIEW LATEST DRAFT
INVESTOR PRESENTATION (.7).

0.80 BUFFONE, STEVEN P E-MAILS FROM CLIENT RE STATUS OF CAYMAN
ISLAND ANALYSES AND IMPLICATIONS FOR PLAN
STRUCTURE (.5); REVIEW MOURANT MEMO RE SAME
(.3).

1.20 O'GRADY, JAMES B REVISIONS TO FORM OF ESCROW AGREEMENT TO
INCORPORATE CHANGES FROM CLIENT (.7); AND
EMAILS TO CLIENT AND S. BUFFONE REGARDING
SAME (.2); CALL WITH J. WEISSER REGARDING
TRANSACTION STATUS AND DILIGENCE QUESTION
FROM DIP LENDERS (.3).

2.80 GRAVES, JEREMY L REVISE AND EDIT PLAN TERM SHEET TO MATCH
EQUITY COMMITMENT LETTER (1.2); DRAFT PLAN
(1.6).

09/20/12

1.20 ROSENTHAL, MICHAEL A PARTICIPATE IN STANDALONE PLAN CONFERENCE
CALLS (.5); MEETING WITH C. MILLET REGARDING
ARGUMENTS RELATED TO EXCLUSIVITY EXTENSION
MOTION (.4); REVIEW FURTHER REVISIONS TO
EQUITY COMMITMENT LETTER (.3).

3.40 BUFFONE, STEVEN P REVIEW LATEST MATERIALS RELATING TO
DESCRIPTION OF NEW MONEY PLAN (1.0); E-MAILS
RE STATUS OF NEGOTIATIONS WITH POTENTIAL
INVESTORS (.5); REVIEW MATERIALS RE ESCROW
AGREEMENT REQUIREMENTS (.9); LOCATE
PRECEDENT ESCROW AGREEMENTS (1.0).

5.10 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

09/21/12
0.20 ROSENTHAL, MICHAEL A REVIEW PROPOSED TOGGLE PLAN INSERT (.2).

2.60 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO CAYMAN AND BAHRAIN CORPORATE GOVERNANCE ISSUES AND IMPLICATIONS FOR NEW MONEY AND STAND ALONE PLANS (2.0); E-MAILS RELATING TO PLAN CORPORATE STRUCTURES (0.6).

1.40 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING PLAN ISSUES (.6); REVIEW DECKS AND DRAFT DISCLOSURE STATEMENT SHELL (.8)

5.20 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

09/22/12
0.70 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

09/24/12
1.50 BUFFONE, STEVEN P WORK ON VARIETY OF MATTERS RELATING TO PLAN STRUCTURE, CAYMAN ISSUES, EQUITY COMMITTEE RAISE, STAND ALONE PLAN AND SIMILAR MATTERS.

3.70 KELSEY, MATTHEW K REVIEW DRAFT DISCLOSURE STATEMENT SHELL (.8); PREPARE WORKSTREAMS FOR COMPLETION OF DISCLOSURE STATEMENT (2.3); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT WORKSTREAMS AND MATERIALS (.6).

5.80 GRAVES, JEREMY L DRAFT TOGGLE PLAN (5.8).

8.10 MARTORANA, KEITH R REVIEW BACKGROUND MATERIALS IN PREPARATION FOR DRAFTING OF DISCLOSURE STATEMENT AND BEGIN DRAFTING SAME (8.1).

0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND EMAILS FROM K. MARTORANA RE DRAFTING SECTIONS OF DISCLOSURE STATEMENT (.1).

09/25/12

- 0.80 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK, L. HIRSH REGARDING EQUITY RAISE (.6); TELEPHONE WITH H. PARKHILL REGARDING MEETING WITH POTENTIAL INVESTORS (.2).
- 3.20 BUFFONE, STEVEN P E-MAILS RE CURRENT PROPOSED STRUCTURES FOR PLANS (0.4); REVIEW MATERIALS RELATING TO JPL PROCEEDINGS AND IMPLICATIONS FOR STRUCTURE (2.8).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM K. MARTORANA REGARDING DISCLOSURE STATEMENT (.2); CALL WITH J. GRAVES REGARDING PLAN ISSUES AND STATUS (.4).
- 3.20 GRAVES, JEREMY L DRAFT TOGGLE PLAN (2.8); CALL WITH M. KELSEY REGARDING PLAN (0.4).
- 7.20 MARTORANA, KEITH R CONVERSATION WITH D. LEVIN AND A. CHATTERJEE RE: DISCLOSURE STATEMENT ASSIGNMENTS (.3); DRAFT DISCLOSURE STATEMENT (6.9).
- 1.00 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH K. MARTORANA AND A. CHATTERJEE RE DRAFTING DISCLOSURE STATEMENT (.2); REVIEW DRAFT DISCLOSURE STATEMENT AND DRAFT SECTIONS RE CASE BACKGROUND (.8).

09/26/12

- 0.90 MILLET, CRAIG H EMAIL RE PLAN C ISSUES, PLAN A, TIMELINE AND DISCLOSURE STATEMENT PREPARATION (.9).
- 2.70 BUFFONE, STEVEN P WORK ON VARIOUS ASPECTS OF PROPOSED NEW MONEY AND STAND-ALONE PLANS.
- 0.90 KELSEY, MATTHEW K ATTENTION TO PLAN AND DISCLOSURE STATEMENT DRAFTING ISSUES.
- 0.50 O'GRADY, JAMES B EMAILS WITH J. GRAVES REGARDING EQUITY COMMITMENT LETTER AND TRANSACTION STATUS (0.2); EMAILS WITH M. ROSENTHAL REGARDING CHANGE OF CONTROL ANALYSIS (0.3).

4.80	GRAVES, JEREMY L	DRAFT TOGGLE PLAN (4.8).
7.40	MARTORANA, KEITH R	DRAFT DISCLOSURE STATEMENT (7.4).
4.30	LEVIN, DOUGLAS G	DRAFT AND EDIT VARIOUS SECTIONS OF DISCLOSURE STATEMENT REGARDING SUMMARY OF PROCEEDINGS IN THE CHAPTER 11 CASES AND RESEARCH VARIOUS PLEADINGS RE SAME IN ORDER TO DRAFT SECTIONS (4.3).
09/27/12		
0.50	MILLET, CRAIG H	EMAILS RE PLAN C STATUS AND PREPARATION OF PLAN OF REORGANIZATION (.5).
2.10	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH C. COMBS AND OTHERS REGARDING STANDALONE PLAN (.6); WORK ON CORPORATE ORGANIZATIONAL STRUCTURE DESCRIPTION (1.3); TELEPHONE WITH L .HIRSH REGARDING STANDALONE PLAN (.2)
2.30	BUFFONE, STEVEN P	REVIEW E-MAILS RE PROPOSED CORPORATE STRUCTURES FOR STAND ALONE AND NEW MONEY PLANS (2.0); EMAILS WITH GIBSON DUNN ARCAPITA TEAM (.3).
0.80	KELSEY, MATTHEW K	ATTENTION TO PLAN AND DISCLOSURE STATEMENT DRAFTING MATTERS.
4.80	GRAVES, JEREMY L	DRAFT TOGGLE PLAN (4.8).
8.40	MARTORANA, KEITH R	DRAFT DISCLOSURE STATEMENT (8.4).
6.00	LEVIN, DOUGLAS G	DRAFT AND EDIT VARIOUS SECTIONS OF DISCLOSURE STATEMENT REGARDING SUMMARY OF PROCEEDINGS IN THE CHAPTER 11 CASES AND RESEARCH VARIOUS PLEADINGS RE SAME IN ORDER TO DRAFT SECTIONS (6.0).
09/28/12		
0.50	MILLET, CRAIG H	EMAILS RE PLAN C STATUS AND PREPARATION OF PLAN OF REORGANIZATION (.5).

2.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. PARKHILL REGARDING MOTION TO EXTEND EXCLUSIVITY (.1); WORK ON ORGANIZATIONAL STRUCTURE CHART AND NARRATIVE RELATED TO STANDALONE AND NEW MONEY PLAN(1.2); CONFERENCE CALL WITH M. TAN REGARDING STANDALONE PLAN (.2); REVIEW REVISED STANDALONE BUSINESS PLAN (.7)

2.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE DRAFT NARRATIVE OF ORGANIZATIONAL STRUCTURE (.2); REVIEW COMMENTS FROM H. THOMPSON AND OTHERS AT ARCAPITA (.3); REVIEW E-MAILS ON STRUCTURE OF NEW MONEY AND STAND-ALONE PLANS (.8); IMPLICATIONS OF [REDACTED] FOR TIMING OF PLANS (1.5).

1.40 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING PLAN DRAFTING ISSUES (.6); REVIEW DISCLOSURE STATEMENT ISSUES (.8).

0.50 WEISSER, JOSHUA CALLS AND EMAILS WITH J. WEISSER (.2); REVISIONS TO ORGANIZATIONAL CHARTS OUTLINING POTENTIAL PLAN STRUCTURES (.3).

0.20 O'GRADY, JAMES B EMAILS AND CALLS WITH J. WEISSER.

6.30 GRAVES, JEREMY L DRAFT TOGGLE PLAN (6.3).

6.30 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (6.3).

3.60 LEVIN, DOUGLAS G DRAFT AND EDIT VARIOUS SECTIONS OF DISCLOSURE STATEMENT REGARDING SUMMARY OF PROCEEDINGS IN THE CHAPTER 11 CASES AND RESEARCH VARIOUS PLEADINGS RE SAME IN ORDER TO DRAFT SECTIONS (3.6).

09/29/12
2.40 ROSENTHAL, MICHAEL A REVIEW VARIOUS DRAFTS OF STANDALONE PLAN (1.2); EMAILS TO H. THOMPSON REGARDING COMMENTS TO STANDALONE (.3); EMAILS TO AND FROM H. PARKHILL, H. THOMPSON AND OTHERS REGARDING COMMENTS TO STANDALONE PLAN (.3); REVISE ORG TERM SHEETS REGARDING MIP ISSUES RELATED TO STANDALONE (.6)

09/30/12

3.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON STANDALONE BUSINESS PLAN DRAFT (1.7); EMAILS WITH C. COMBS AND H. THOMPSON REGARDING STANDALONE PRESENTATION (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND ROTHSCHILD TO FINALIZE STANDALONE PRESENTATION (1.2); CONFERENCE CALL WITH H. PARKHILL, L. HIRSH AND M. KVARDA REGARDING COMPARISON PLAN ISSUES (.4)
2.30	BUFFONE, STEVEN P	REVIEW AND REVISE NARRATIVE DESCRIPTION OF CORPORATE STRUCTURE OF POTENTIAL NEW MONEY AND STANDALONE PLANS (2.0); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY RE SAME (.3).
0.20	WEISSER, JOSHUA	REVISIONS TO PLAN STRUCTURE CHARTS.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	21.00	\$ 995.00	\$ 20,895.00
MICHAEL A. ROSENTHAL	7.30	1,045.0	7,628.50
JANET M. WEISS	4.50	1,025.0	4,612.50
MATTHEW K. KELSEY	7.50	785.00	5,887.50
KENNETH A. GLOWACKI	0.20	695.00	139.00
JOSHUA WEISSER	0.90	735.00	661.50
JEREMY L. GRAVES	1.50	595.00	892.50
SERENA G. LIU	7.60	620.00	4,712.00
ALAN MOSKOWITZ	4.60	620.00	2,852.00
DUKE K. AMPONSAH	1.60	350.00	<u>560.00</u>

Total Services \$ 48,840.50

Total Services, Costs/Charges 48,840.50

BALANCE DUE \$ 48,840.50

PLAN EXCLUSIVITY
30561-00114

Detail Services:

09/04/12		
0.60	ROSENTHAL, MICHAEL A	CONSIDER STRATEGY TO TOGGLE PLAN AND EXCLUSIVITY (.6).
09/05/12		
0.60	MILLET, CRAIG H	EMAILS RE EXCLUSIVITY MOTION, STRATEGY AND POINTS TO BE INCLUDED (.6).
0.20	GLOWACKI, KENNETH A	EMAILS WITH C. MILLET RE EXCLUSIVITY EXTENSION.
0.60	WEISSER, JOSHUA	DRAFT INTERNAL MEMORANDUM REGARDING PLAN EXCLUSIVITY ISSUES.
0.80	MOSKOWITZ, ALAN	CONFER WITH J. WEISSER REGARDING ARGUMENTS FOR EXCLUSIVITY MOTION AND DRAFT SUMMARY REGARDING SAME (.8).
09/07/12		
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISS REGARDING MOTION TO EXTEND EXCLUSIVITY.
09/10/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL TO E. FLECK REGARDING EXCLUSIVITY ISSUES (.1); CONFERENCE CALL WITH H. PARKHILL, C. MILLET, L. HIRSH REGARDING EXCLUSIVITY EXTENSION, DIP MOTION AND TOGGLE PLAN ISSUES(.8).
0.40	WEISS, JANET M	REVIEW ISSUES ON MOTION TO EXTEND EXCLUSIVITY (.2); CORRESPONDENCE WITH M. KELSEY RE SAME (.2).
2.60	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND EXCLUSIVITY.
09/11/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING EXCLUSIVITY EXTENSIONS AND ISSUE.

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

4.20	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND EXCLUSIVITY.
09/12/12		
0.30	MILLET, CRAIG H	EMAILS RE MOTION TO EXTEND EXCLUSIVITY AND CONFERENCES RE EVIDENCE NEEDED IN SUPPORT THEREOF (.3).
4.10	WEISS, JANET M	REVIEW AND REVISE MOTION FOR SECOND EXTENSION OF EXCLUSIVITY.
0.30	WEISSER, JOSHUA	CONFERENCE REGARDING PLAN EXCLUSIVITY ISSUES WITH J. WEISS (.2); RESERACH RE SAME (.1).
09/13/12		
0.60	LIU, SERENA G	REVISE SECOND MOTION TO EXTEND EXCLUSIVITY.
09/17/12		
0.20	LIU, SERENA G	REVISE REQUEST FOR FURTHER EXTENSIONS OF EXCLUSIVE PERIODS.
09/19/12		
0.50	MILLET, CRAIG H	REVIEW EXCLUSIVITY MOTION AND EMAILS RE SAME AS TO STRATEGY (.5).
09/20/12		
4.20	MILLET, CRAIG H	DRAFT AND REVISE EXCLUSIVITY MOTION AND EMAIL RE SAME AS TO NEEDED INFORMATION (3.8); EMAILS RE STRATEGY AS TO EXCLUSIVITY MOTION (.4).
0.90	ROSENTHAL, MICHAEL A	REVIEW INITIAL DRAFT OF MOTION TO EXTEND EXCLUSIVITY (.7); MEETING WITH A. MOSKOWITZ REGARDING EXCLUSIVITY RESEARCH (.2).
0.50	KELSEY, MATTHEW K	REVIEW DRAFT MOTION TO EXTEND EXCLUSIVITY.
2.50	MOSKOWITZ, ALAN	LEGAL RESEARCH REGARDING STANDARDS FOR OBJECTING TO EXCLUSIVITY.

09/21/12

1.60 MILLET, CRAIG H CONFERENCE WITH TEAM MEMBERS RE STRATEGY ON MOTION TO EXTEND EXCLUSIVITY AND FOLLOW UP EMAILS (.2); REVISE MOTION TO EXTEND EXCLUSIVITY AND EMAILS RE DESCRIPTION OF THE TOGGLE PLAN (.9); ANALYZE ISSUES AND EMAILS WITH M. KELSEY RE RESEARCH NEEDED FOR MOTION TO EXTEND EXCLUSIVITY AND EVIDENCE (.5).

1.30 ROSENTHAL, MICHAEL A COMMENT ON MOTION TO EXTEND EXCLUSIVITY (1.3).

1.70 KELSEY, MATTHEW K CALL WITH ROTHSCHILD REGARDING DECLARATIONS FOR EXCLUSIVITY AND COMMITMENT FEE MOTION (1.2); REVIEW REVISED DRAFT OF EXCLUSIVITY MOTION (.5)

1.50 GRAVES, JEREMY L DRAFT DESCRIPTION OF PLAN PROCESS FOR EXCLUSIVITY MOTION.

1.30 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING STANDARDS FOR OBJECTING TO EXCLUSIVITY MOTION (1.2); DRAFT SUMMARY RE SAME (.1).

09/22/12

0.40 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING EXCLUSIVITY EXTENSION MOTION (.4).

09/23/12

0.60 MILLET, CRAIG H EMAILS RE EXCLUSIVITY MOTION AND DECLARATIONS (.6).

09/24/12

7.70 MILLET, CRAIG H DRAFT AND REVISE MOTION TO EXTEND EXCLUSIVITY (4.3); DRAFT SUPPORTING DECLARATION FOR H. PARKHILL (2.8); EMAILS AND CALL RE TERMS OF EXCLUSIVITY MOTION (.6).

1.70 ROSENTHAL, MICHAEL A REVIEW REVISED DRAFT OF EXCLUSIVITY EXTENSION MOTION (.8); REVIEW DECLARATIONS IN SUPPORT OF EXCLUSIVITY EXTENSION MOTION (.7); EMAILS WITH A. ABDULMALIK REGARDING MEETING WITH POTENTIAL INVESTORS (.2)

0.80 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING
MOTION TO APPROVE DISCLOSURE STATEMENT AND
VALIDATING FACTUAL ASSERTIONS THEREIN (.2);
COORDINATE WITH A. CHATTERJEE REGARDING
VALIDATION OF ASSERTIONS (.6).

09/25/12
4.00 MILLET, CRAIG H REVISE MOTION TO EXTEND EXCLUSIVITY (1.4);
EMAILS WITH M. KELSEY AND G. WILLIAMS RE
REVISIONS TO REFERENCES TO KPMG IN
EXCLUSIVITY MOTION (.4); REVISE H. PARKHILL
DECLARATION AND EMAILS RE COMMENTS OF B.
DOUTON AND H. PARKHILL (1.2); CONFERENCE WITH
B. DOUTON AND H. PARKHILL RE DECLARATION (.4);
EMAILS WITH ARCAPITA TEAM AS TO REVISIONS TO
EXCLUSIVITY MOTION (.3); REVISE ORDER (.3).

1.50 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD TEAM
REGARDING ISSUES RELATED TO PLAN AND
EXCLUSIVITY (.7); REVIEW AND COMMENT ON
REVISED VERSION OF EXCLUSIVITY EXTENSION
MOTION (.7); TELEPHONE WITH M. KELSEY AND C.
MILLET REGARDING EXCLUSIVITY EXTENSION
REQUEST (.1).

3.50 KELSEY, MATTHEW K REVIEW AND REVISE MOTION TO EXTEND
EXCLUSIVITY AND RELATED DECLARATIONS (2.7);
CONFERENCE WITH ARCAPITA TEAM REGARDING
SAME (.8).

1.60 AMPONSAH, DUKE K PREPARE AND FILE SECOND MOTION FOR
EXCLUSIVITY(.6); PREPARE AND FILE DECLARATION
IN SUPPORT OF SECOND MOTION FOR
EXCLUSIVITY(.6); EMAILS WITH C. MILLET AND M.
KELSEY RE: SAME(.4).

09/27/12
0.90 MILLET, CRAIG H EMAILS RE EXCLUSIVITY TERMS, ANY SETTLEMENT
OF OBJECTIONS AND REPLY STRATEGY AND
PREPARE FOR OCTOBER 9 HEARING (.9).

09/28/12
0.40 MILLET, CRAIG H EMAILS RE REQUESTS FOR EXTENSION OF TIME TO
OBJECT TO EXCLUSIVITY EXTENSION AND
STRATEGY (.4).

0.50 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM M. WILLIAMS
REGARDING EXCLUSIVITY AND AD HOC GROUP (.2);
CORRESPONDENCE WITH M. ROSENTHAL AND M.
WILLIAMS REGARDING SAME (.3).

09/29/12

0.20 MILLET, CRAIG H

EMAILS RE REQUESTS FOR EXTENSION OF TIME TO
OBJECT TO EXCLUSIVITY EXTENSION AND
STRATEGY (.2).

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REAL PROPERTY LEASES
30561-00115

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.30	\$ 995.00	\$ 3,283.50
MATTHEW K. KELSEY	3.30	785.00	<u>2,590.50</u>
Total Services			\$ 5,874.00

Total Services, Costs/Charges 5,874.00

BALANCE DUE \$ 5,874.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

09/04/12	0.80	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN AND COMPANY REGARDING EXTENSIONS OF 365(D)(4) DEADLINES.
09/05/12	0.20	MILLET, CRAIG H	EMAILS RE HQ STANDSTILL AGREEMENT AND EXECUTION (.2).
09/12/12	1.10	MILLET, CRAIG H	EMAILS RE HEADQUARTERS STANDSTILL AGREEMENT (.4); EMAILS RE 365(D)(4) ISSUES AND STATUS OF NEGOTIATIONS WITH LANDLORDS AS TO SAME (.7).
09/13/12	0.50	MILLET, CRAIG H	EMAILS RE 365(D)(4) ISSUES AND STATUS OF NEGOTIATIONS WITH LANDLORDS AS TO SAME (.5).
09/18/12	0.70	MILLET, CRAIG H	EMAILS RE THE STRUCTURE OF THE LUSAIL TRANSACTION AND THE OPTION HELD FOR THE BENEFIT OF QRE (.5); EMAILS RE HQ STANDSTILL AGREEMENT (.2).
09/19/12	0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. WEISS AND C. MILLET REGARDING HEADQUARTERS STANDSTILL AGREEMENT.
09/20/12	0.60	KELSEY, MATTHEW K	COORDINATE WITH A. DOSHI OF ARCAPITA AND D. LEVIN REGARDING CONSENTS TO EXTENSION OF 365(D)(4) DEADLINE.
09/23/12	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING REAL PROPERTY LEASES.

09/24/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. DOSHI AND D. LEVIN REGARDING CONSENTS FOR EXTENSIONS OF 365(D)(4) DEADLINE.	
09/25/12			
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. DOSHI REGARDING REAL PROPERTY LEASES (.2); CONFERENCE WITH J. WEISSER AND D. LEVIN REGARDING STIPULATIONS AND FILING TIMING (.4).	
09/26/12			
0.60	MILLET, CRAIG H	EMAILS TO E. FLECK RE HQ STANDSTILL AGREEMENT (.1); REVIEW UNDERLYING AGREEMENTS TO HQ LEASE TRANSACTION AND EMAILS RE SAME (.3); EMAILS WITH B. KLINGER RE HQ STANDSTILL AGREEMENT AND AGREEMENTS WITH OTHER INVESTORS (.2).	
	0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING HEADQUARTERS STANDSTILL AGREEMENT.
09/27/12			
0.20	MILLET, CRAIG H	EMAILS WITH B. KLINGER RE HQ STANDSTILL AGREEMENT AND AGREEMENTS WITH OTHER INVESTORS (.2).	
09/30/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI OF ARCAPITA AND D. LEVIN REGARDING 365(D)(4) CONSENTS.	

Henry A. Thompson
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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.20	\$ 995.00	\$ 1,194.00
MATTHEW J. WILLIAMS	1.10	865.00	<u>951.50</u>
Total Services			\$ 2,145.50

Total Services, Costs/Charges 2,145.50

BALANCE DUE \$ 2,145.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

09/05/12		
0.50	MILLET, CRAIG H	EMAILS RE SCB CLAIMS AND PERFORMANCE BOND AS TO AGUD (.5).
09/20/12		
0.30	MILLET, CRAIG H	PARTICIPATE IN CALL WITH SCB (.3).
09/21/12		
1.10	WILLIAMS, MATTHEW J	FOLLOW UP ON COLLATERAL PACKAGE AND INTERCREDITOR QUESTION AND RESEARCH ON SAME (.8); CHART OUT ISSUE (.3).
09/28/12		
0.40	MILLET, CRAIG H	CONFERENCE CALL WITH B. GREER RE DIP TERMS, SCHEDULE AND DISCOVERY (.4).

Henry A. Thompson
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SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.60	\$ 995.00	\$ <u>1,592.00</u>
Total Services			\$ 1,592.00
Total Services, Costs/Charges			1,592.00
BALANCE DUE			<u>\$ 1,592.00</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

09/18/12

1.60 MILLET, CRAIG H

MEET WITH D. DUNNE, HL, FTI, JPLS AND P. CORR RE
JPL SETTLEMENT AGREEMENT DIP, IPO AND CAYMAN
VALIDATION ORDERS (1.6).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	28.50	\$ 995.00	\$ 28,357.50
MICHAEL A. ROSENTHAL	24.00	1,045.0	<u>25,080.00</u>
			53,437.50
-50.0% Discount			<u>-26,718.75</u>
Total Services			\$ 26,718.75
Total Services, Costs/Charges			26,718.75
BALANCE DUE			<u>\$ 26,718.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

09/03/12			
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS.	
09/04/12			
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON AND RETURN TO NY (6.0).	
09/10/12			
7.50	MILLET, CRAIG H	TRAVEL TO LONDON FOR MEETINGS WITH COMMITTEE AND JPLS RE BUSINESS PLAN (7.5).	
09/11/12			
2.50	MILLET, CRAIG H	TRAVEL TO LONDON FOR MEETING WITH COMMITTEE ON BUSINESS PLAN (2.5).	
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR COMMITTEE MEETINGS (4.0).	
09/12/12			
2.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR CREDITORS' COMMITTEE MEETING (2.0).	
09/14/12			
9.50	MILLET, CRAIG H	RETURN FROM LONDON LHR TO LAX (9.5).	
6.00	ROSENTHAL, MICHAEL A	RETURN FROM LONDON (6.0).	
09/17/12			
5.80	MILLET, CRAIG H	LAX TO JFK FOR MEETINGS WITH JPL AND COMMITTEE AND HEARING ON 9/19 (5.8).	
09/20/12			
3.20	MILLET, CRAIG H	TRAVEL FROM NEW YORK JFK TO LOS ANGELES LAX (3.2).	

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.50	\$ 995.00	\$ 22,387.50
MICHAEL A. ROSENTHAL	29.40	1,045.0	30,723.00
STEVEN P. BUFFONE	4.80	1,045.0	5,016.00
MATTHEW K. KELSEY	0.30	785.00	235.50
JOSHUA WEISSER	0.20	735.00	147.00
BRIAN J. KIM	0.30	620.00	<u>186.00</u>
Total Services			\$ 58,695.00

Total Services, Costs/Charges 58,695.00

BALANCE DUE \$ 58,695.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

09/02/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW, RESPOND AND TRANSMIT RESPONSE TO T. BABICH RE ISSUES TO JPL (.4).
09/04/12		
0.20	MILLET, CRAIG H	EMAILS RE FORM OF ORDER AS TO JPL CAYMAN PROTOCOL APPROVAL (.2).
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO P. CORR REGARDING MEETING WITH AD HOC COMMITTEE AND RELATED TO BUSINESS PLAN (.2).
0.30	KIM, BRIAN J	PREPARE PROPOSED ORDER RE: JPLS PROTOCOL (0.2). EMAIL TO D. AMPONSAH RE: SAME (0.1).
09/05/12		
0.20	MILLET, CRAIG H	EMAILS RE FORM OF ORDER AS TO JPL CAYMAN PROTOCOL APPROVAL (.2).
0.20	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO SUBMISSION OF JPL PROTOCOL ORDER.
09/06/12		
0.60	MILLET, CRAIG H	PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH A&M, JPLS AND COUNSEL (.4); FOLLOW UP EMAILS RE SAME (.2).
1.30	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CONFERENCE CALL WITH JPL REGARDING PENDING ISSUES (.8); EMAILS TO JPL REGARDING HEARING AND MEETING RELATED TO BUSINESS PLAN (.2); TELEPHONE WITH L. HIRSH AND J. MAKUCH REGARDING OPEN ISSUES WITH JPL (.3).

09/10/12			
0.60	MILLET, CRAIG H		EMAILS RE DIP AND DISCLOSURE OF INFORMATION TO THE JPL (.2); EMAILS RE INQUIRIES TO MOURANT AND TO CAYMAN LAW ON THE OBLIGATIONS OF CAYMAN COMPANIES AND DISCLOSURE OBLIGATIONS TO SPV MEMBERS DEMANDING INFORMATION (.4).
09/11/12			
0.30	ROSENTHAL, MICHAEL A		EMAILS TO P. CORR REGARDING JPL SETTLEMENT AND VARIOUS DIP ISSUES (.3).
1.60	BUFFONE, STEVEN P		REVIEW MEMO SENT TO JPLS RE OPEN ISSUES, CAYMAN PROCEEDINGS, PROPOSED EXIT MECHANISM AND SIMILAR MATTERS.
09/12/12			
0.20	ROSENTHAL, MICHAEL A		MEETING WITH S. APPELL, M. SKELTON AND P. CORR REGARDING JPL ISSUES (.2)
09/13/12			
2.50	MILLET, CRAIG H		PREPARE FOR AND MEET WITH JPLS WITH AIHL DIRECTORS TO DISCUSS SETTLEMENT AGREEMENT APPROVAL BY COMMITTEE, DIP, PLAN ISSUES AND OTHER RELATED ISSUES (1.2); CONFERENCE WITH M. KVARDA, L. HIRSH AND M. ROSENTHAL RE MEETING WITH THE JPLS, DIP, IPO AND PLAN ISSUES (1.1); EMAILS WITH E. FLECK AND JPLS RE MEETING IN NY WITH JPLS TO DISCUSS JPL SETTLEMENT AGREEMENT (.2).
2.10	ROSENTHAL, MICHAEL A		PREPARE FOR AND PARTICIPATE IN MEETING WITH JPL ON PENDING ISSUES, INCLUDING PROPOSED SETTLEMENT (1.3); REVIEW REVISED JPL SETTLEMENT TERMS (.8).
09/14/12			
0.90	MILLET, CRAIG H		PREPARE FOR AND MEETING WITH JPLS AND COMMITTEE REPRESENTATIVES IN NY DURING THE WEEK OF 9/17 AND EMAILS RE SAME (.9).

- 1.50 ROSENTHAL, MICHAEL A EMAILS FROM AND TO M. SKELTON REGARDING ARCAPITA LTD BONUS CLAIMS (.3); TELEPHONE WITH J. WEISSER REGARDING ARCAPITA LTD BONUS CLAIMS (.1); EMAILS FROM AND TO J. WEISS, M. SKELTON, S. APPELL REGARDING GLOBAL SETTLEMENT AND POTENTIAL UK CLAIMS (.3); CONSIDER REVISIONS TO JPL SETTLEMENT (.8).
- 09/16/12
3.60 MILLET, CRAIG H PREPARE FOR MEETING WITH JPLS AND COMMITTEE REPRESENTATIVES IN NY DURING THE WEEK OF 9/17; COMMENT ON LATEST VERSION OF THE JPL DRAFT SETTLEMENT AGREEMENT AND EMAILS WITH P. CORR RE SAME AND EMAILS RE MEETING LOGISTICS AND AGENDA (2.9); EMAILS RE PRO/CON ANALYSIS OF JPL SETTLEMENT AND ANALYZE PRO/CON ISSUES (.7).
- 0.60 ROSENTHAL, MICHAEL A REVIEW LATEST DRAFT OF JPL SETTLEMENT (.4); EMAILS TO AND FROM L. HIRSH REGARDING PROS AND CONS OF JPL SETTLEMENT (.2).
- 09/17/12
2.60 MILLET, CRAIG H PREPARE FOR AND MEETING WITH JPLS AND COMMITTEE REPRESENTATIVES IN NY DURING THE WEEK OF 9/17 RE DRAFT JPL SETTLEMENT AGREEMENT AND DIP AND IPO VALIDATION ORDER ISSUES (1.5); EMAILS WITH A&M, P. CORR AND M. ROSENTHAL RE SAME (.3); EMAILS RE LATEST VERSION OF THE JPL DRAFT SETTLEMENT AGREEMENT (.3); ANALYZE PRO/CON ISSUES OF JPL SETTLEMENT (.5).
- 1.80 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH JPL REGARDING JPL SETTLEMENT AND OTHER PENDING MATTERS (.8); REVIEW GDC COMMENTS TO JPL SETTLEMENT PROPOSAL (.6); REVIEW REVISED SETTLEMENT AGREEMENT SENT TO COMMITTEE WITH JPL COMMENTS (.4).

09/18/12

4.10 MILLET, CRAIG H

REVIEW MATERIAL FROM A&M, PREPARE FOR MEETING AND MEET WITH M. ROSENTHAL AND L. HIRSH IN PREPARATION FOR MEETING WITH JPL (1.8); MEET WITH JPLS IN ADVANCE OF MEETING WITH COMMITTEE ON THE JPL SETTLEMENT AGREEMENT (1.4); CONFERENCE WITH L. HIRSH, P. CORR, S. APPELL AND M. ROSENTHAL RE MEETING WITH COMMITTEE AND JPL SETTLEMENT AGREEMENT (.9).

5.30 ROSENTHAL, MICHAEL A

REVIEW JPL SETTLEMENT ANALYSIS FROM A&M (.8); MEETING WITH C. MILLET AND L. HIRSH REGARDING PREPARATION FOR MEETING WITH JPL REGARDING JPL SETTLEMENT (.7); PREPARE FOR MEETING WITH JPL (.6); MEETING WITH JPL REGARDING JPL SETTLEMENT (1.4); MEETING WITH JPL, HOULIHAN REGARDING PROPOSED JPL SETTLEMENT (1.6); FOLLOW-UP MEETING WITH JPL REGARDING JPL SETTLEMENT ISSUES (.2).

09/19/12

1.40 MILLET, CRAIG H

REVIEW DRAFT JPL THIRD REPORT (.2); COMMENT AND SOLICIT COMMENTS FROM COMPANY AND OTHERS (.8); EMAILS AND REVIEW RE SAME (.4).

0.80 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON PROPOSED JPL THIRD REPORT (.8).

09/20/12

1.80 MILLET, CRAIG H

COMPILE AND DRAFT COMMENTS IN RESPONSE TO DRAFT JPL THIRD REPORT AND RELATED EMAILS AND FORWARD TO M. SKELTON (1.8).

0.90 ROSENTHAL, MICHAEL A

EMAILS FROM AND TO H. THOMPSON REGARDING JPL REPORT (.2); EMAIL WITH P. CORR REGARDING MEETING WITH N. GREENBLATT OF AD HOC GROUP (.1); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC GROUP POSITION ON EXCLUSIVITY (.3); REVIEW FINAL COMMENTS TO JPL REPORT (.2); EMAILS WITH J. MAKUCH AND H. THOMPSON REGARDING JPL POSITION ON STANDALONE PLAN (.1).

1.50 BUFFONE, STEVEN P

REVIEW ZOLFO COOPER REPORT OF CAYMAN JPL'S (1.2); EMAILS RE SAME (.3).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DRAFT
REPORT TO CAYMANS.

09/21/12
0.40 ROSENTHAL, MICHAEL A REVISE COMMON INTEREST AGREEMENT AND
TRANSMIT TO P. CORR (.4).

1.70 BUFFONE, STEVEN P REVIEW MATERIALS RE JPL AND STATUS OF CAYMAN
PROCEEDINGS (1.0); CONSIDER IMPLICATIONS FOR
NEW MONEY AND STAND ALONE PLAN STRUCTURES
(.7).

09/22/12
1.70 ROSENTHAL, MICHAEL A REVIEW AND CONSIDER COSTS/BENEFITS TO AIHL
AND ARCAPITA BANK FROM JPL SETTLEMENT (1.3);
EMAIL TO L. HIRSH REGARDING COSTS/BENEFITS OF
JPL SETTLEMENT (.1); TELEPHONE WITH L. HIRSH
REGARDING JPL SETTLEMENT PROPOSAL AND DIP
RELATED ISSUES (.3).

09/24/12
0.50 MILLET, CRAIG H EMAILS RE COMMON INTEREST AGREEMENT (.2);
EMAILS RE JPL SETTLEMENT AND CONFERENCE
WITH COMMITTEE (.3).

0.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM P. CORR REGARDING
COMMON INTEREST AGREEMENT (.1).

09/25/12
1.00 MILLET, CRAIG H REVISE CORRESPONDENCE TO JPLS RE JPL
SETTLEMENT AGREEMENT AND DIP (.6); EMAILS RE
JPL COMMON INTEREST AGREEMENT, JPL
SETTLEMENT AND CONFERENCE WITH COMMITTEE
RE SETTLEMENT (.4).

1.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM P. CORR REGARDING JPL
SETTLEMENT (.4); EMAILS TO P. CORR REGARDING
JPL SETTLEMENT FIDUCIARY DUTY ISSUES (.4);
EMAIL TO H. THOMPSON, S. DICKSON AND M.
CHOWDHURY REGARDING AIHL FIDUCIARY DUTY
ISSUES (.2); EMAILS TO AND FROM P. CORR
REGARDING CHANGE OF CONTROL ANALYSIS (.1).

09/26/12
0.40 MILLET, CRAIG H EMAILS RE DIP APPROVAL, IPO TERMS AND SCB ADEQUATE PROTECTION AND JPL SETTLEMENT ISSUES (.4).

0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO P. CORR REGARDING DIRECTORS' DUTIES (.2)

09/27/12
0.80 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN WEEKLY CALL WITH JPLS AND DISCUSS DIP APPROVAL AND JPL SETTLEMENT ISSUES IN PREPARATION FOR CALLS WITH THE COMMITTEE PROFESSIONALS ON SEPTEMBER 28 AND CALL WITH FULL COMMITTEE ON OCTOBER 1 (.8).

2.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPLS REGARDING PENDING ISSUES INCLUDING SETTLEMENT (1.2); TELEPHONE WITH L. HIRSH REGARDING JPL SETTLEMENT ISSUES (.2); OUTLINE SUMMARY FOR AIHL DIRECTORS OF KEY CONSIDERATIONS RELATED TO DIP AND JPL SETTLEMENT (.8).

09/28/12
1.30 MILLET, CRAIG H CONFERENCE CALL WITH M. ROSENTHAL RE STRATEGY AS TO DIP, JPL SETTLEMENT, JPL APPROVAL OF DIP NEEDED AND SCB OBJECTIONS (.6); STRATEGY EMAIL TO P. CORR RE PRESENTING THE SETTLEMENT TO THE FULL COMMITTEE AND FOLLOW UP EMAILS (.7).

3.50 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH JPLS, PATRICK CORR, L. HIRSH, E. FLECK, D. DUNNE AND D. HILTY REGARDING PROPOSED JPL SETTLEMENT (.5); EMAILS WITH AND TO P. CORR REGARDING JPL SETTLEMENT ISSUES AND UPCOMING DISCUSSION WITH COMMITTEE (.3); EMAILS FROM AND TO S. DICKSON REGARDING FIDUCIARY DUTIES OF AIHL DIRECTORS (.2); TELEPHONE WITH C. MILLET AND L. HIRSH REGARDING JPL SETTLEMENT (.2); EMAIL FROM H. THOMPSON REGARDING JPL SETTLEMENT (.1); WORK ON PRESENTATION FOR AIHL DIRECTORS REGARDING ISSUES RELATED TO DIP AND JPL SETTLEMENT (1.6); PREPARE FOR JPL SETTLEMENT PRESENTATION TO COMMITTEE (.6).

09/29/12

2.90 ROSENTHAL, MICHAEL A

EMAILS FROM AND TO S. APPELL REGARDING PROPOSED SETTLEMENT (1.3); TELEPHONE WITH L. HIRSH REGARDING PROPOSED SETTLEMENT (.3); EMAIL FROM P. CORR REGARDING PROPOSED SETTLEMENT (.1); EMAILS WITH H. THOMPSON REGARDING AIHL BOARD MEETING (.2); EMAIL TO S. DICKSON REGARDING POSITION OF JPL (.2); WORK ON PRESENTATION TO JPL BOARD (.8)

09/30/12

1.90 ROSENTHAL, MICHAEL A

EMAIL TO AND FROM S. APPELL REGARDING PROPOSED SETTLEMENT (.3); PREPARE FOR CALL WITH COMMITTEE (1.6).

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SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.10	\$ 785.00	\$ 1,648.50
JOSHUA WEISSER	0.10	735.00	<u>73.50</u>
Total Services			\$ 1,722.00

Total Services, Costs/Charges 1,722.00

BALANCE DUE \$ 1,722.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

09/14/12			
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM S. KOTARBA REGARDING AMENDING SCHEDULES (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.3).	
09/17/12			
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING MORS.	
09/20/12			
0.80	KELSEY, MATTHEW K	REVIEW DRAFT MORS (.5); CONFERENCE WITH J. WEISSER REGARDING SAME (.3).	
09/26/12			
0.40	KELSEY, MATTHEW K	CALL WITH UST AND COORDINATE INTERNALLY WITH D. AMPONSAH AND J. WEISSER REGARDING FALCON MORS.	
09/30/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI OF ARCAPITA AND S. KOTARBA OF A&M REGARDING AMENDED SCHEDULES.	
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING POTENTIAL SCHEDULE AMENDMENT	

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DEAL FUNDING
30561-00125

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	41.50	\$ 995.00	\$ 41,292.50
STEVEN P. BUFFONE	1.40	1,045.0	1,463.00
MATTHEW K. KELSEY	0.50	785.00	392.50
JOSHUA WEISSER	0.30	735.00	220.50
JEREMY L. GRAVES	43.20	595.00	25,704.00
CHRISTOPHER J. BABCOCK	7.50	395.00	2,962.50
MATTHEW G. BOUSLOG	0.60	395.00	237.00
FRED LEE	3.00	385.00	<u>1,155.00</u>

Total Services \$ 73,427.00

Total Services, Costs/Charges 73,427.00

BALANCE DUE \$ 73,427.00

DEAL FUNDING
30561-00125

Detail Services:

09/03/12		
3.40	GRAVES, JEREMY L	DRAFT MOTION TO APPROVE DISTRICT COOLING FUNDING (3.2); REVIEW AND COMMENT ON IPO DOCUMENT (.2).
09/04/12		
3.60	MILLET, CRAIG H	MULTIPLE EMAILS RE AGUD FUNDING DISPUTE AND PREPARE HEARING OUTLINE AS TO AGUD FUNDING DISPUTE AND PROCEDURE FOR RESOLUTION (2.2); EMAILS RE AGUD BACKGROUND AND STRUCTURE AND STRATEGY AS TO AGUD DISPUTE AND BRIEF STRUCTURE (1.4).
0.30	WEISSER, JOSHUA	CONFERENCE REGARDING DEAL FUNDING ISSUES.
4.80	GRAVES, JEREMY L	DRAFT MOTION TO APPROVE DISTRICT COOLING FUNDING (4.8).
4.50	BABCOCK, CHRISTOPHER J	DRAFT DECLARATIONS IN SUPPORT OF MOTION TO FUND PORTFOLIO COMPANY.
09/05/12		
4.50	MILLET, CRAIG H	MULTIPLE EMAILS RE AGUD FUNDING DISPUTE AND POTENTIAL INTERIM FUNDING TO DELAY HEARING (1.8); REVISE AND COMMENT ON BRIEF SUPPORTING AGUD FUNDING AND EMAILS RE SAME (2.2); EMAILS RE J. WISNIEWSKI DECLARATION IN SUPPORT OF AGUD FUNDING (.5).
6.90	GRAVES, JEREMY L	DRAFT DECLARATION IN SUPPORT OF MOTION TO APPROVE DISTRICT COOLING FUNDING (3.1); CONTINUE DRAFTING MOTION TO APPROVE DISTRICT COOLING FUNDING (3.8).

09/06/12

13.20 MILLET, CRAIG H

EMAIL TO E. FLECK RE EVIDENCE TO BE SUBMITTED IN SUPPORT OF THE THE AGUD FUNDING MOTIONS AND EMAILS WITH J. GRAVES RE SAME (.3); DRAFT AND REVISE J. WISNIEWSKI DECLARATION AND EMAILS RE SAME (4.9); REVIEW AND COMMENT ON J. WISNIEWSKI'S COMMENTS TO DRAFT MOTION AND EMAILS RE QUESTIONS AND EVIDENCE REFERENCED (1.5); REVISE AGUD FUNDING MOTION (5.2); MULTIPLE EMAILS WITH A&M AND J. GRAVES RE AGUD FUNDING DISPUTE AND UNDERLYING FACTS (1.3).

10.60 GRAVES, JEREMY L

DRAFT LIST OF POTENTIAL DEPOSITION QUESTIONS RELATED TO DISTRICT COOLING MOTION (1.0); CONTINUE DRAFTING MOTION TO APPROVE DISTRICT COOLING FUNDING AND RELATED DECLARATION (8.7); TELECONFERENCE WITH COMPANY AND A&M REGARDING SAME (.9).

09/07/12

2.90 MILLET, CRAIG H

CONFERENCE WITH J. WISNIEWSKI AND A&M RE WISNIEWSKI DECLARATION AND REVISIONS TO DECLARATION (1.0); EMAILS RE SAME (.9); REVIEW DALKIA DEMAND LETTER AND EMAILS RE SAME AS TO USE IN EVIDENCE (.4); CONFERENCE WITH J. GRAVES RE FILING AGUD FUNDING MOTION, SUBMISSION OF EVIDENCE AND STRATEGY (.3); EMAILS WITH M. ROSENTHAL RE COMMENTS TO AGUD MOTION (.3).

6.50 GRAVES, JEREMY L

EMAILS WITH LINKLATERS REGARDING IPO APPROVAL MOTION (.2); FINALIZE MOTION TO APPROVE DISTRICT COOLING FUNDING AND RELATED DECLARATION (5.1); TELECONFERENCES WITH J. WISNIEWSKI REGARDING SUBSTANCE OF DECLARATION (1.2).

3.00 BABCOCK, CHRISTOPHER J

RESEARCH CASE LAW CONCERNING ABILITY OF DEBTOR BANK TO FUND PORTFOLIO COMPANIES.

09/10/12

1.30 MILLET, CRAIG H

EMAILS WITH J. WISNIEWSKI RE DEPOSITION AND DOCUMENT PRODUCTION (.4); J GRAVES RE SCHEDULING AND STRATEGY (.3); PREPARE FOR HEARING ON AGUD FUNDING DISPUTE AND EMAILS RE SAME (.6).

- 1.10 GRAVES, JEREMY L FOLLOWUP WITH THE COURT REGARDING THE DISTRICT COOLING MOTION (.2); REVIEW ██████████ ██████████ MEMORANDUM FOR EUROLOG IPO (.6); EMAILS WITH LINKLATERS REGARDING SAME (.1); INTERNAL EMAILS REGARDING SAME (.1); REVIEW DEPOSITION NOTICE RELATED TO DISTRICT COOLING MOTION AND SEND EMAILS RELATED TO SAME (.1).
- 09/11/12
4.70 MILLET, CRAIG H MULTIPLE EMAILS WITH A&M, A ROGERS, J GRAVES AND JOHN WISNIEWSKI RE AGUD FUNDING DISPUTE (.8); REVIEW DOCUMENT REQUESTS AND EMAILS RE PRODUCING DOCUMENTS IN RESPONSE (.5); CONFERENCE CALL WITH J. WISNIEWSKI RE HEARING PREPARATION, DEPOSITION PREPARATION AND DISCOVERY RESPONSES AND FOLLOW UP EMAILS WITH J. GRAVES, A&M AND OTHERS (1.5); CORRESPONDENCE TO A. ROGERS RE STRATEGY ON AGUD DISPUTE AND FOLLOW UP EMAILS (.5); PREPARE FOR HEARING ON AGUD FUNDING DISPUTE (1.1); CONFERENCE CALL WITH COMMITTEE PROFESSIONALS RE AGUD DISPUTE (.3).
- 3.40 GRAVES, JEREMY L COORDINATE RESPONSE TO DISCOVERY REQUESTS SERVED IN CONNECTION WITH THE DISTRICT COOLING FUNDING MOTION (2.5); TELECONFERENCE WITH J. WISNIEWSKI, A. ROGERS, AND A&M REGARDING SAME (.9).
- 09/12/12
4.60 MILLET, CRAIG H PREPARE DOCUMENT PRODUCTION RESPONSE AS TO AGUD DOCUMENT REQUESTS (.3); CONFERENCE WITH HOULIHAN LOKEY RE AGUD FUNDING DISPUTE (.6); CONFERENCE CALL WITH J. WISNIEWSKI IN PREPARATION FOR PRESENTATION TO COMMITTEE MEMBERS ON AGUD FUNDING (.3); MULTIPLE EMAILS WITH OUTLINE OF PRESENTATION AND STRATEGY FOR PRESENTATION (2.3); EMAILS WITH J. WISNIEWSKI RE DOCUMENT SEARCH AND PRODUCTION (.4); EMAILS RE AGUD/DALKIA INVESTORS AND PROVIDING INFORMATION TO THE COMMITTEE AND EMAILS TO B. JORDAN AT HOULIHAN LOKEY RE SAME (.7).
- 2.00 GRAVES, JEREMY L COORDINATE RESPONSE TO DISCOVERY REQUESTS IN CONNECTION WITH DISTRICT COOLING MOTION.

1.50	LEE, FRED	PREPARE DOCUMENTS FOR ATTORNEY REVIEW.
09/13/12		
2.10	MILLET, CRAIG H	EMAILS WITH J. WISNIEWSKI IN PREPARATION FOR PRESENTATION TO COMMITTEE MEMBERS ON AGUD FUNDING AND ON RESULTS OF THE PRESENTATION, RESOLUTION AND IMMEDIATE FUNDING (.9); MULTIPLE CONFERENCES WITH E. FLECK AND B. JORDAN RE RESOLUTION OF AGUD DISPUTE AND IMMEDIATE FUNDING (.6); EMAILS WITH A&M, GDC AND MANAGEMENT RE RESOLUTION OF AGUD FUNDING DISPUTE AND IMMEDIATE FUNDING AND ADVISING THE COURT OF RESOLUTION (.6).
2.70	GRAVES, JEREMY L	COORDINATE RESPONSE TO DISCOVERY REQUESTS IN CONNECTION WITH DISTRICT COOLING MOTION (2.6); EMAILS WITH LINKLATERS REGARDING IPO (.1).
1.50	LEE, FRED	PREPARE DOCUMENTS FOR ATTORNEY REVIEW.
09/14/12		
1.00	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS AND OTHERS REGARDING EUROLOG IPO (.6); FOLLOWUP EMAILS REGARDING SAME (.2); TELECONFERENCE WITH B. GREER REGARDING SCB'S POSITION ON THE DISTRICT COOLING MOTION (.2).
09/17/12		
1.40	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO STATUS OF IPO, OPEN ISSUES AND IMPLICATIONS FOR PROPOSED STRUCTURE OF PLAN.
0.20	GRAVES, JEREMY L	E-MAILS RELATED TO DISTRICT COOLING FUNDING SETTLEMENT.
09/18/12		
2.50	MILLET, CRAIG H	REVIEW STATEMENT FILED BY THE COMMITTEE AS TO AGUD FUNDING AND EMAILS RE CONTENT AND POTENTIAL RESPONSE (.5); EMAILS WITH M. KVARDA RE FUTURE AGUD FUNDING (1.6); REVIEW 8TH INTERIM CASH MANAGEMENT ORDER AND PREPARE FOR HEARING ON AGUD FUNDING (.4).
0.60	GRAVES, JEREMY L	REVIEW COMMITTEE STATEMENT REGARDING DISTRICT COOLING FUNDING (.6).

09/19/12
1.60 MILLET, CRAIG H REVIEW 8TH INTERIM CASH MANAGEMENT ORDER,
TRANSCRIPT OF 9/5 HEARING RE NEED FOR A NEW
ORDER, COMMITTEE RESPONSE AND PREPARATION
FOR HEARING ON AGUD FUNDING (1.1); EMAILS WITH
J. MAKUCH RE OCTOBER BUDGETING AND BUDGET
PERIOD (.5).

09/24/12
0.30 MILLET, CRAIG H EMAILS RE STATUS OF OCTOBER DEAL FUNDING
ISSUES AND STRATEGY (.3).

09/25/12
0.20 MILLET, CRAIG H EMAILS WITH M. KVARDA RE OCTOBER DEAL
FUNDING ISSUES INCLUDING AGUD (.2).

0.50 KELSEY, MATTHEW K CONFERENCE WITH C. MILLET REGARDING
UPCOMING DEAL FUNDING ISSUES (.2); REVIEW
CORRESPONDENCE FROM M. KVARDA OF A&M
REGARDING ISSUES (.3).

09/28/12
0.60 BOUSLOG, MATTHEW G EMAIL K. GLOWACKI RE ARBITRATION DEMANDS (.1);
REVIEW COMPLAINT AND ARBITRATION DEMAND (.5).

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HEARINGS
30561-00126

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.30	\$ 995.00	\$ 2,288.50
MICHAEL A. ROSENTHAL	12.00	1,045.0	12,540.00
MATTHEW K. KELSEY	4.10	785.00	3,218.50
JOSHUA WEISSER	9.20	735.00	6,762.00
JEREMY L. GRAVES	1.10	595.00	654.50
SERENA G. LIU	2.40	620.00	1,488.00
DUKE K. AMPONSAH	9.30	350.00	3,255.00
MORGAN WOLFE	8.50	255.00	<u>2,167.50</u>

Total Services \$ 32,374.00

Total Services, Costs/Charges 32,374.00

BALANCE DUE \$ 32,374.00

HEARINGS
30561-00126

Detail Services:

09/03/12		
1.40	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON FIRST INTERIM FEE APPLICATION (1.4).
0.20	WEISSER, JOSHUA	PREPARE FOR SEPTEMBER 5 HEARING.
09/04/12		
0.80	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING (.6); TELEPHONE WITH J. WEISSER REGARDING PREPARATION FOR HEARING (.2).
2.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING PREPARATION FOR HEARINGS, INCLUDING SCRIPTS, BUDGET, FEE ISSUES, AND OTHER HEARING MATTERS.
2.00	WEISSER, JOSHUA	PREPARE FOR SEPTEMBER 5 HEARING (.4); REVIEW AND ANALYSIS OF RELATED PROPOSED FORM OF ORDERS (.7); REVIEW AND REVISIONS TO SCRIPT FOR SEPTEMBER 5 HEARING (.9).
0.20	WEISSER, JOSHUA	CONFERENCE WITH COURT REGARDING SEPTEMBER 5 HEARING.
0.10	WEISSER, JOSHUA	CONFERENCE WITH B. KIM REGARDING SEPTEMBER 5 HEARING.
2.20	LIU, SERENA G	DRAFT TALKING POINTS FOR HEARING REGARDING FEE APPLICATIONS AND CASH MANAGEMENT ORDER (1.5); CONFERENCE WITH J. WEISSER REGARDING SAME (0.2); CONFERENCE WITH R. SPIGEL REGARDING REVISIONS TO PROPOSED FORM OF ORDER AND NEGOTIATIONS WITH U.S. TRUSTEE (0.3); CONFERENCE WITH M. SELLERS REGARDING COMMENTS FROM U.S. TRUSTEE (0.2).

7.70 AMPONSAH, DUKE K REVISE BINDERS MADE FOR UST AND THE COURT AND HAVE DELIVERED(1.7); PREPARE FOR SEPTEMBER 5 HEARING(REVISE HEARING BINDERS; COPY ORDERS ONTO DISKS; PREPARE COPIES OF VARIOUS COMPLEMENTARY DOCUMENTS)(5.6); SET UP COURT CALL FOR SEPTEMBER 5 HEARING(.4).

09/05/12
6.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN OMNIBUS HEARING BEFORE JUDGE LANE (6.2).

1.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING FEE ISSUES RELATING TO HEARING (.6); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING HEARING AND OUTCOME (.6).

6.70 WEISSER, JOSHUA FINALIZE ORDERS IN PREPARATION FOR HEARING (.3); REVISIONS TO SCRIPT FOR SEPTEMBER 5 HEARING (2.3); PREPARE FOR AND ATTEND HEARING (3.9); FOLLOW UP CONFERENCE WITH CREDITORS COMMITTEE (.2).

0.20 LIU, SERENA G CONFERENCE WITH J. WEISSER REGARDING FOLLOWUP TASKS FROM OMNIBUS HEARING.

1.60 AMPONSAH, DUKE K LAST MINUTE PREPARATIONS FOR SEPTEMBER 5 HEARING.

4.50 WOLFE, MORGAN ATTEND HEARING (4.5).

09/17/12
0.20 KELSEY, MATTHEW K COORDINATE WITH D. AMPONSAH AND J. WEISSER REGARDING HEARING PREPARATION, BINDERS, AND AGENDA LETTER.

0.50 GRAVES, JEREMY L EMAILS WITH D. AMPONSAH REGARDING BINDERS AND AGENDA FOR HEARING (.3); REVISE AND EDIT AGENDA (.2).

09/18/12
0.40 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING HEARING AND OCTOBER HEARINGS AND EXPECTED MATTERS.

0.60 GRAVES, JEREMY L EMAILS WITH D. AMPONSAH REGARDING BINDERS
AND AGENDA FOR HEARING (.3); EMAILS WITH C.
MILLET REGARDING HEARING (.3).

09/19/12

2.30 MILLET, CRAIG H ATTEND HEARINGS ON IPO EXPENSE MOTION AND
AGUD FUNDING (2.3).

3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARING
REGARDING EXPENSE REIMBURSEMENT MOTION
(3.4); REVIEW AND COMMENT ON PROPOSED
EXPENSE REIMBURSEMENT ORDER (.2).

4.00 WOLFE, MORGAN PREPARE LITIGATION BAG WITH NECESSARY ITEMS
FOR HEARING (1.5); ATTEND HEARING (2.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.40	\$ 995.00	\$ 2,388.00
MICHAEL A. ROSENTHAL	49.10	1,045.0	51,309.50
STEVEN P. BUFFONE	22.10	1,045.0	23,094.50
J. ALAN BANNISTER	107.40	995.00	106,863.00
EMAD H. KHALIL	53.50	985.00	52,697.50
KENNETH A. GLOWACKI	9.80	695.00	6,811.00
JOSHUA WEISSER	1.00	735.00	735.00
KENNETH W. MILLER	0.90	720.00	648.00
LEE A. JARIT	0.50	720.00	360.00
JEREMY L. GRAVES	10.00	595.00	5,950.00
GAYATHRI GUNASEKARAN	11.20	665.00	7,448.00
SHEERA L. JACOBS	2.50	665.00	1,662.50
DOUGLAS G. LEVIN	3.40	515.00	1,751.00
SERENA G. LIU	0.90	620.00	558.00
ALAN MOSKOWITZ	13.10	620.00	8,122.00
SIMONA PENG	3.00	245.00	735.00
STEVEN RABER	1.00	210.00	<u>210.00</u>

Total Services \$ 271,343.00

Total Services, Costs/Charges 271,343.00

BALANCE DUE \$ 271,343.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

09/02/12
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH K. SI-AHMED AND H. THOMPSON REGARDING MEETING RELATED TO IPO (.3); REVIEW NEW KPMG DOCUMENTS LOADED TO DATAROOM (.6).

1.20 BANNISTER, J. ALAN PREPARE FOR MEETINGS WITH LINKLATERS.

09/03/12
3.30 ROSENTHAL, MICHAEL A TELEPHONE WITH KARIM SI-AHMED REGARDING MEETING RELATED TO IPO (.2); PREPARE FOR MEETING REGARDING IPO AND REVIEW DOCUMENTS PROVIDED BY LINKLATERS REGARDING STRUCTURE (2.2); EMAILS WITH M. ELLIOTT AND A. BANNISTER REGARDING IPO MEETING (.2); REVIEW NEW KPMG MATERIALS IN DATA ROOM (.7).

2.50 BUFFONE, STEVEN P REVIEW ON CHANGE OF CONTROL ISSUES (2.1); REVISE CHART, SEVERAL EMAILS WITH CLIENTS, K. MILLER, OTHERS (.4).

5.00 BANNISTER, J. ALAN REVIEW AND COMMENT ON UNDERWRITING AGREEMENT (4.1); FURTHER PREPARATION FOR MEETING WITH LINKLATERS (.9).

8.80 KHALIL, EMAD H DRAFT FORM MURABAHA DIP FACILITY (CONFORMED TO [REDACTED] AND CURRENT DIP TERM SHEET).

0.90 WEISSER, JOSHUA REVISIONS TO HOLD HARMLESS LETTER RELATED TO PORTFOLIO DILIGENCE ISSUES.

1.30 MOSKOWITZ, ALAN DRAFT CBRE/ATTESTOR HOLD HARMLESS LETTERS IN CONNECTION WITH THEIR POTENTIAL POST-PETITION FINANCING (.8); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.2); DRAFT EMAILS TO CBRE AND ATTESTOR REGARDING SAME (.3).

09/04/12

- 1.20 MILLET, CRAIG H CONFERENCE WITH J. HAMERA RE MCHUGH SUBPOENA DUCES TECUM AND DOCUMENTS REQUESTED IN ELYSIAN DISPUTE AND PENDING SUBPOENA AND EMAILS RE SAME.
- 9.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXTENDED MEETING IN LONDON WITH LINKLATERS (DAVID WELFORD, M. ELLIOTT) AND A. BANNISTER REGARDING IPO STRUCTURE, TERMS, SCB PROTECTIONS, WATERFALL ISSUES (7.4); TELEPHONE WITH K. SI-AHMED REGARDING ISSUES RELATED TO IPO (.2); TELEPHONE WITH L. HIRSH REGARDING INTERCOMPANY LOANS RELATED TO ██████████ (.2); CONSIDERATION OF ISSUES RELATED TO PROTECTION OF POSITION OF SCB RELATIVE TO ██████████ INTEREST (.6); TELEPHONE WITH C. MILLET REGARDING AGUD FUNDING (.1); CONSIDERATION OF ESCROW STRUCTURE RELATED TO FUNDING OF IPO PROCEEDS (.4); EMAILS WITH ALAN MOSKOWITZ REGARDING EUROLOG HOLD HARMLESS RE CBRE (.2).
- 2.40 BUFFONE, STEVEN P E-MAILS WITH K. MILLER, REVIEW CHANGE OF CONTROL CHART, E-MAILS TO H. THOMPSON AND A. ROGERS; E-MAILS WITH M. ROSENTHAL; MEET WITH S. JACOBS RE BACKGROUND OF ISSUES AND REQUIRED ASSISTANCE.
- 9.00 BANNISTER, J. ALAN PREPARE FOR AND MEET WITH LINKLATERS REGARDING WATERFALLS AND CASH FLOW SUMMARY.
- 5.60 KHALIL, EMAD H FINALIZE INITIAL DRAFT OF FORM MURABAHA DIP FACILITY AND TRANSMIT TO M. WILLIAMS (2.7); ANALYZE SCB GUARANTY FROM ██████████ AND ANY SCB CLAIM (AND RELATIVE PRIORITY) TO ANY INTERCOMPANY CLAIMS (1.9); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: SAME (.2); TRACK DOWN AND ANALYZE PROOF OF CLAIMS FILED BY SCB (.8).
- 0.90 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH C. MILLET, CLIENT AND B. TOLIOPOULOS RE METHODOLOGY OF VOLUNTARILY RESPONDING TO MCHUGH SUBPOENA (.3); COMMENCEMENT OF CUSTODIAN SEARCHES RE SAME (.6).

- 0.20 MILLER, KENNETH W CORRESPOND WITH C. BABCOCK REGARDING CHANGE OF CONTROL ANALYSIS (.2).
- 0.50 JARIT, LEE A PARTICIPATE IN ARCAPITA DUE DILIGENCE CALL.
- 2.50 JACOBS, SHEERA L PARTICIPATE IN PHONE CONFERENCE TO DISCUSS EQUITY (1.3); REVIEW BACKGROUND MATERIALS (1.2).
- 0.50 MOSKOWITZ, ALAN FOLLOW UP CORRESPONDENCE REGARDING KPMG HOLD HARMLESS LETTERS WITH JPLS, SCB AND THE COMMITTEE (.4); EMAIL CORRESPONDENCE REGARDING CBRE/ATTESTOR HOLD HARMLESS LETTER (.1).
- 09/05/12
- 0.30 MILLET, CRAIG H EMAIL TO M. CASEY AND KARIM RE MCHUGH SUBPOENA DUCES TECUM AND DOCUMENTS REQUESTED IN ELYSIAN DISPUTE AND PENDING SUBPOENA DUCES TECUM AND EMAILS RE SAME (.3).
- 1.30 ROSENTHAL, MICHAEL A EMAILS WITH A. BANNISTER AND E. ZAINAL REGARDING FLOW OF FUNDS FOR ██████████ INVESTMENTS (.3); EMAILS REGARDING VALUATION REPORTS TO AD HOC COMMITTEE COUNSEL (.2); EMAILS WITH C. MILLET AND A&M REGARDING AGUD LITIGATION STRATEGY AND HEARING (.3); EMAILS WITH A. BANNISTER REGARDING IPO FLOW OF FUNDS CHART (.2); REVIEW NEW WATERFALL CALCULATIONS (.3)
- 1.80 BUFFONE, STEVEN P MEET WITH AIHL TO DISCUSS AIHL BOARD MEETING AND NECESSARY RESOLUTIONS (.3); CALL WITH L. JARIT RE SAME (.2); REVIEW AND REVISE DRAFT AIHL BOARD RESOLUTIONS (1.3).
- 9.50 BANNISTER, J. ALAN MEET WITH UNDERWRITERS AND THEIR COUNSEL, AND ARCAPITA AND LINKLATERS (1.8); BEGIN WORK ON CASH FLOW SUMMARY (3.6); REVIEW SPREADSHEETS AND CHARTS (2.3); CALL WITH G. GUNASEKARAN THEREON (.7); CALL WITH LINKLATERS REGARDING MISCELLANEOUS ISSUES REGARDING SPREADSHEETS (.8); CALL WITH E. KHALIL REGARDING GUARANTY BY ██████████ GRANTED TO STANDARD CHARTER BANK (.3).

2.60 KHALIL, EMAD H CONTINUE ANALYSIS OF [REDACTED]
SECURITY/GUARANTEE (2.3); CONFERENCE WITH A.
BANNISTER RE: SAME (.3).

1.10 KHALIL, EMAD H REVIEW AND REVISE MURABAHA DIP FACILITY.

0.60 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH
COUNSEL FOR POTENTIAL PURCHASER OF [REDACTED]
ASSETS TO DISCUSS BANKRUPTCY ISSUES.

1.30 GUNASEKARAN, GAYATHRI DISCUSSION WITH A. BANNISTER RE:
SPREADSHEETS AND CHARTS (.7); REVIEW OF
BACKGROUND MATERIALS, INCLUDING STRUCTURE
CHARTS AND FLOW OF FUNDS (.6).

2.00 MOSKOWITZ, ALAN NEGOTIATE KPMG/JPL HOLD HARMLESS LETTERS.

09/06/12

1.20 ROSENTHAL, MICHAEL A EMAILS WITH KARIM, S. CROFT, E. FLECK
REGARDING COMMITTEE ACCESS TO [REDACTED]
DOCUMENTS (.3); REVIEW [REDACTED]
CONFIDENTIALITY PROVISIONS (.2); EMAIL TO P.
RICHARDS REGARDING RELEASE OF [REDACTED]
DOCUMENTS (.1); REVIEW AGUD DRAFT MOTION (.6).

0.60 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING FOLLOW UP ON
CHANGE OF CONTROL ANALYSIS.

9.50 BANNISTER, J. ALAN REVIEW AND REVISE CASH FLOW SUMMARY (4.6);
DRAFT INDEMNITY CONTRIBUTION AGREEMENT (4.9).

2.10 KHALIL, EMAD H INITIAL REVIEW OF J. WEISSER MARK-UP OF
MURABAHA DIP FACILITY.

3.40 GUNASEKARAN, GAYATHRI DRAFT AND REVISE FUNDS FLOW MEMORANDUM.

3.80 MOSKOWITZ, ALAN REVISE CBRE/ATTESOR HOLD HARMLESS LETTER
(.8); PHONE CONFERENCE AND EMAIL
CORRESPONDENCE WITH CBRE, ROTHSCHILD AND
ATTESTOR REGARDING SAME (2.5); EMAIL
CORRESPONDENCE WITH KPGM REGARDING
REVISING KPMG HOLD HARMLESS REPORT (.5).

09/07/12

2.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE FOR CONFERENCE CALL WITH LINKS, COMMITTEE ADVISORS REGARDING IPO ISSUES (1.1); REVIEW AND COMMENT ON MOTION RELATIVE TO AGUD AND EMAILS TO J. GRAVES RELATED TO SAME (.6); REVIEW FUNDS FLOW REGARDING IPO (.7); TELEPHONE WITH M. ELLIOTT REGARDING RESOLUTION OF IPO ISSUES RELATED TO COMMITTEE AND SCB (.3).

1.50 BUFFONE, STEVEN P RESPOND TO QUESTIONS FROM ROTHSCHILD REGARDING VARIOUS PORTFOLIO COMPANY DUE DILIGENCE ISSUES.

7.20 BANNISTER, J. ALAN REVIEW AND REVISE INDEMNITY CONTRIBUTION AGREEMENT (3.6); REVIEW AND REVISE CASH FLOW SUMMARY (3.6).

4.20 KHALIL, EMAD H REVIEW AND REVISE J. WEISSER MARK-UP OF MURABAHA DIP FACILITY.

0.90 GRAVES, JEREMY L TELECONFERENCE WITH COUNSEL FOR POTENTIAL PURCHASER OF [REDACTED] REGARDING BANKRUPTCY ISSUES (.6); INTERNAL E-MAILS REGARDING SAME (.3).

1.90 GUNASEKARAN, GAYATHRI REVIEW OF FUNDS FLOW MEMORANDUM (.9); REVISE CONTRIBUTION AND REIMBURSEMENT AGREEMENT (1.0).

1.80 MOSKOWITZ, ALAN PREPARE REVISED DRAFTS OF KPMG/JPL HOLD HARMLESS LETTERS (.5); EMAIL CORRESPONDENCE WITH KPMG REGARDING SAME (.5); FINALIZE CBRE/ATTESTOR HOLD HARMLESS LETTER (.8)

09/09/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES REGARDING [REDACTED] ASSET SALE (.1); EMAILS WITH MILBANK REGARDING KPMG IPO TAX STRUCTURE PAPER (.1)

1.80 BUFFONE, STEVEN P REVIEW MEMO RE [REDACTED] AND [REDACTED] CHANGE OF CONTROL ISSUES (1.4); SEVERAL E-MAILS TO K. MILLER, A. ROGERS AND OTHERS RE SAME (.4).

- 0.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING KPMG REPORTS (.3); EMAIL CORRESPONDENCE WITH KPMG REGARDING SAME (.5).
- 09/10/12
2.60 ROSENTHAL, MICHAEL A REVIEW KPMG IPO TAX STRUCTURE MEMO AND CHARTS (1.6); TELEPHONE WITH R. LEVY REGARDING ISSUES RELATED TO [REDACTED] SALE (.4); REVIEW FLOW OF FUNDS PROPOSAL AND TELEPHONE WITH A. BANNISTER REGARDING SAME (.6).
- 0.70 BUFFONE, STEVEN P CALL WITH C. MILLET RE COMMITTEE DUE DILIGENCE ISSUES (.3); E-MAILS TO ROTHSCHILD'S RE SAME (.4).
- 9.20 BANNISTER, J. ALAN REVIEW AND INCORPORATE COMMENTS FROM LINKLATERS ON CASH FLOW SUMMARY (2.8); FURTHER REVISIONS TO INDEMNITY AGREEMENT (1.4); REVIEW AND COMMENT ON [REDACTED] PRESENTATION (3.6); PREPARE FOR MEETINGS WITH CREDITORS (1.4).
- 4.50 KHALIL, EMAD H REVIEW LATEST SILVER POINT COMMITMENT AND FEE LETTERS AND RELATED EXHIBITS (1.8); TELEPHONE CONFERENCE WITH ROTHSCHILD RE: SAME (.5); PREPARE MARK-UP OF SILVER POINT COMMITMENT AND FEE LETTERS AND RELATED EXHIBITS (.9); DRAFT MURABAHA DIP FACILITY (1.3).
- 0.10 WEISSER, JOSHUA PREPARE KPMG STIPULATION FOR FILING.
- 0.30 GRAVES, JEREMY L TELECONFERENCE WITH J. BROWN REGARDING [REDACTED] (.1); TELECONFERENCE WITH M. ROSENTHAL REGARDING [REDACTED] (.2).
- 0.50 GUNASEKARAN, GAYATHRI REVISE FUNDS FLOW MEMORANDUM.
- 1.30 MOSKOWITZ, ALAN CORRESPONDENCE WITH KPMG REGARDING FINALIZATION OF TAX REPORTS (.2); EMAIL CORRESPONDENCE WITH COUNSEL FOR COMMITTEE, JPLS AND SCB REGARDING SAME (.5); DRAFT NOTICE OF PRESENTMENT REGARDING STIPULATION AND ORDER IN CONNECTION WITH NEW KPMG INDEMNITY (.3); PREPARE STIP ORDER FOR FILING (.3).

09/11/12

1.40 ROSENTHAL, MICHAEL A EMAILS WITH J. BROWN, S. BUSCHMANN, J. GRAVES REGARDING [REDACTED] AND ISSUES RELATED TO SALE OF PORTFOLIO COMPANY ASSETS (.3); EMAILS WITH K. SI-AHMED AND A. BANNISTER REGARDING REIMBURSEMENT FOR IPO AND DEAL FUNDING COSTS AND IMPACT ON FUNDS FLOW (.3); PREPARE FOR IPO MEETING (.8)

1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CHERINE, ESSA REGARDING IPO WATERFALLS AND FUNDS FLOW (.6); REVIEW FUNDS FLOW FROM CHERINE (.6); TELEPHONE WITH A. BANNISTER REGARDING FUNDS FLOW AND REPAYMENT OF EXPENSES (.2); EMAIL TO K. SI-AHMED, CHERINE AND A BANNISTER REGARDING FUNDS FLOW (.2).

9.00 BANNISTER, J. ALAN WORK ON CASH FLOW SUMMARY TO INCORPORATE FURTHER COMMENTS FROM LINKLATERS AND M. ROSENTHAL (2.4); CALLS WITH CLIENT TO CONFORM INFORMATION SUPPLIED FROM VARIOUS PARTIES (1.1); REVIEW G. GUNASEKARAN CHANGES TO SUMMARY (3.1); REVIEW CHANGES TO INDEMNITY AGREEMENT (2.4).

3.50 KHALIL, EMAD H PREPARE FOR AND ATTEND CONFERENCE CALL WITH WHITE & CASE RE: SILVER POINT COMMITMENT AND FEE LETTERS AND RELATED EXHIBITS (1.1); FOLLOW-UP WITH ROTHSCHILD AND ARCAPITA RE: SAME (1.3); INITIAL INCORPORATION OF COMMENTS RECEIVED FROM ARCAPITA AND ROTHSCHILD ON DRAFT MURABAHA DIP (1.1).

0.60 GRAVES, JEREMY L MULTIPLE E-MAILS WITH J. BROWN, M. ROSENTHAL, AND OTHERS REGARDING [REDACTED]

1.40 GUNASEKARAN, GAYATHRI REVIEW COMMENTS TO FUNDS FLOW MEMO.

09/12/12

4.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH SCB, COMMITTEE, LINKS, JPL RE IPO PLANNING (3.8); EMAIL REGARDING [REDACTED] ALTERNATIVES (.2); EMAILS WITH E. ZAINAL REGARDING INTER COMPANY REPAYMENTS (.2); EMAILS WITH J. WEISS AND C. MILLET REGARDING HQ LEASE STIPULATION (.2); DISCUSSION REGARDING AGUD INVESTMENT WITH HOULIHAN (.2)

- 1.20 BUFFONE, STEVEN P RESPOND TO EMAILS FROM A. ROGERS AND OTHER RE CHANGE OF CONTROL QUESTIONS (.7); EMAILS WITH C. MILLET RE DUE DILIGENCE QUESTIONS (.2); SEVERAL E-MAILS TO ROTHSCHILD'S RE ANSWERS TO DUE DILIGENCE QUESTIONS (.3).
- 9.30 BANNISTER, J. ALAN PREPARE FOR AND ATTEND MEETING WITH CREDITORS.
- 0.50 MOSKOWITZ, ALAN FINALIZE AND CIRCULATE FULLY EXECUTED KPMG HOLD HARMLESS LETTERS AND DISTRIBUTE KPMG REPORTS.
- 09/13/12
- 0.50 MILLET, CRAIG H EMAILS RE IPO ISSUES AND VALIDATION ORDER NEEDED IN CAYMANS (.3); EMAILS RE SCB ISSUES IN IPO (.2).
- 1.30 BUFFONE, STEVEN P SEVERAL E-MAILS WITH K. MILLER RE CHANGE OF CONTROL ISSUES (.7); E-MAILS WITH CLIENT RE OPEN QUESTIONS (.6).
- 8.00 BANNISTER, J. ALAN REVISE CASH FLOW SUMMARY FOLLOWING CREDITORS MEETINGS (7.1); FOLLOW-UP COMMUNICATIONS WITH VARIOUS MEMBERS OF ARCAPITA (ESA, KARIM, ETC.) TO CONFORM ANSWERS TO SPECIFIC QUESTIONS (.9).
- 09/14/12
- 2.20 ROSENTHAL, MICHAEL A EMAILS REGARDING PRIMARY CASH FLOW DISTRIBUTIONS (.2); EMAIL FROM PAUL FERDINAND REGARDING ██████████ ISSUES (.2); EMAILS FROM AND TO J. WEISS AND PAUL FERDINANDS REGARDING ██████████ (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LINKS, J. GRAVES, MOURANT OZANNES REGARDING IPO REPRESENTATIONS FROM P3 (.5); EMAILS WITH P. NEWMAN AND M. ELLIOTT REGARDING PROPOSED CHANGES TO INDEMNITY (.2); REVIEW AND COMMENT ON INDEMNIFICATION AND CONTRIBUTION AGREEMENT (.6); REVIEW AND COMMENT ON IPO OPEN ISSUES LIST (.2)
- 0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH C. MILLET.

5.00	BANNISTER, J. ALAN	REVIEW REVISED CASH FLOW SUMMARY AND DISTRIBUTION THEREOF (2.3); REVIEW LINKLATERS' COMMENTS TO UNDERWRITING AGREEMENT (2.4); CALL WITH LINKLATERS RE: SAME (.3).
0.70	GUNASEKARAN, GAYATHRI	REVISE SETTLEMENT AND SUBSEQUENT CASHFLOW SUMMARY AGREEMENT.
09/15/12		
1.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON IPO ISSUES LIST (.6); REVIEW UNDERWRITING AGREEMENT SENT TO FRESHFIELDS (.7).
1.10	KHALIL, EMAD H	REVIEW REVISED COMMITMENT LETTER AND FEE LETTER FOR THE ARCAPITA DIP FINANCING CIRCULATED BY WHITE & CASE (.4); REVIEW M. WILLIAMS AND M. ROSENTHAL WRITTEN COMMENTS RE: SAME (.4); CONSIDER ANY SHARI'A COMPLIANCY ISSUES (.3).
09/16/12		
0.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH E. FLECK, P. NEWMAN, M. ELLIOTT REGARDING REVISIONS TO UNDERWRITING AGREEMENT (.8); EMAILS WITH A. DOSHI REGARDING LIQUIDATION OF CAYMAN SUBSIDIARIES (.1).
6.00	BANNISTER, J. ALAN	REVISE ON CASH FLOW SUMMARY.
0.40	KHALIL, EMAD H	REVIEW COMMITMENT LETTER AND FEE LETTER FOR THE PROPOSED SILVER POINT MURABAHA DIP FINANCING.
09/17/12		
1.40	ROSENTHAL, MICHAEL A	EMAIL WITH M. ELLIOTT REGARDING AMOUNT OF LOCK-UP SHARES (.2); REVIEW AND COMMENT ON REVISED CASH FLOW SUMMARY (.4); REVIEW REVISED UNDERWRITING AGREEMENT INCORPORATING LATEST COMMENTS (.8)
1.00	BUFFONE, STEVEN P	REVIEW CHANGE OF CONTROL ISSUES.
2.90	BANNISTER, J. ALAN	REVIEW MEMO TO BOARD AND COMMENT THEREON (1.9); CALL WITH LINKLATERS TO COORDINATE COMMENTS ON CASH FLOW SUMMARY (1.0).

- 3.50 KHALIL, EMAD H TELEPHONE CONFERENCE WITH WHITE & CASE RE: DIP INCLUDING REQUEST FOR DEPOSIT (.6); REVIEW AND REVISE COMMITMENT LETTER AND FEE PROPOSED FORM OF ORDER IN CONNECTION WITH THE EXPENSE REIMBURSEMENT MOTION (1.4); REVIEW ANALYSIS RE: CAPITAL AND FUNDING STRUCTURE (AND LIMITATIONS ON ABILITY TO PROVIDE ADDITIONAL SECURITY/GUARANTEES AT WCF LEVEL) (1.5).
- 0.30 MILLER, KENNETH W UPDATE CHANGE OF CONTROL CHART AND SEND TO A. ROGERS, K. SI-AHMED AND H. THOMPSON (.3).
- 6.00 GRAVES, JEREMY L E-MAILS WITH A. BANNISTER REGARDING IPO (.1); TELECONFERENCE WITH POTENTIAL PURCHASER OF ██████████ ASSETS (.1); DRAFT MEMORANDUM TO P3 BOARD REGARDING IPO (5.8).
- 09/18/12
- 1.40 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED AND S. DUDLEY REGARDING VALUE AND ALLOCATION OF LOCK-UP SHARES (.2); REVIEW AND COMMENT ON IPO MEMO FOR P3 BOARD (.4); TELEPHONE WITH R. LEVY REGARDING ██████████ TRANSACTION (.2); EMAIL TO J. BROWN, L. HIRSH, J. MAKUCH REGARDING ██████████ TRANSACTION (.1); TELEPHONE WITH M. ELLIOTT REGARDING COMMITTEE IPO INFORMATION REQUESTS (.2); CALCULATION VALUE OF ██████████ LOCK-UP SHARES AND EMAIL TO S. DUDLEY REGARDING SAME (.3)
- 0.60 BUFFONE, STEVEN P RESPOND TO E-MAILS FROM C. MILLET, ROTHSCHILD'S AND OTHERS WITH DUE DILIGENCE QUESTIONS.
- 3.00 BANNISTER, J. ALAN REVIEW NOTE AND MEMORANDA FROM M. KAVARDA REGARDING THIRD PARTY PURCHASE PROPOSALS (2.1); ATTEND WORK IN PROGRESS MEETING (.9).
- 3.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH ROTHSCHILD TO DISCUSS OUTSTANDING BUSINESS ISSUES ON DIP (.8); CONTINUE ANALYSIS RE: CAPITAL AND FUNDING STRUCTURE (2.3).

- 0.50 GRAVES, JEREMY L TRADE VOICE MESSAGES WITH S. THEVENET REGARDING ██████████ ASSET SALES (.2); REVISE AND EDIT MEMORANDUM TO P3 BOARD REGARDING IPO (.2); E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING ██████████ SALE (.1).
- 09/19/12
2.20 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL RELATIVE TO STATUS OF IPO, PRICING AND DOCUMENTS (.8); REVIEW PRESENTATION REGARDING IPO THIRD PARTY SALE PROPOSALS (.6); EMAILS WITH J. WEISS REGARDING HQ STANDSTILL MOTION (.1); EMAILS WITH STOCKTON CROFT AND OTHERS REGARDING ██████████ PURCHASE (.2); EMAILS WITH K. SI-AHMED REGARDING FUNDS FLOW ANALYSIS (.2); CONSIDERATION OF CAYMAN IPO VALIDATION ORDER AND EMAIL WITH FLEUR O'DRISCOLL OF MOURANT REGARDING SAME (.2); REVIEW EMAIL FROM J. GRAVES REGARDING PROPOSED VALIDATION ORDER (.1).
- 0.60 BUFFONE, STEVEN P REVIEW AND SEND E-MAILS RELATING TO DILIGENCE QUESTIONS IMPACTING CHANGE OF CONTROL ANALYSIS, IMPLICATIONS FOR PLAN.
- 4.80 BANNISTER, J. ALAN REVIEW AND COMMENT ON DRAFT VALUATION MATERIALS (.8); REVIEW AND COMMENT ON COMMENTS TO CONTRIBUTION AGREEMENT AND REVISIONS THERETO (2.2); CONSIDERATION OF FURTHER COMMENTS ON CASH FLOW SUMMARY (1.0); CALL WITH W. RAPOSO REGARDING STANDARD CHARTER BANK REQUESTS (.8).
- 2.90 KHALIL, EMAD H ALL HANDS TELEPHONE CONFERENCE WITH PROPOSED DIP LENDER AND COUNSEL (.8); ATTENTION TO EMAIL TRAFFIC RE: ISSUES IN RELATION TO DIP (.3); INITIAL ANALYSIS OF THE WCF'S CORPORATE/LOAN DOCUMENTS TO CONFIRM WHETHER THEY CAN GUARANTEE THE DIP (1.8).
- 0.50 GRAVES, JEREMY L E-MAILS WITH MOURANT REGARDING IPO VALIDATION ORDER (.2); REVISE AND EDIT SAME (.3).
- 0.90 GUNASEKARAN, GAYATHRI DISCUSSION WITH A. BANNISTER.
- 0.90 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING KPMG REPORTS.

1.10 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH CLIENT REGARDING INDEMNITIES.

09/20/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH R. LEVY AND A&M REGARDING ██████████
██████████ TRANSACTION (.2).

1.00 BUFFONE, STEVEN P SEVERAL E-MAILS RE COMMITTEE DUE DILIGENCE QUESTIONS (.8); IMPLICATIONS FOR DIP AND NEW PLAN STRUCTURE (.2).

0.80 BANNISTER, J. ALAN REVIEW COMMENTS FROM OSAMA AL TAMIMI AND CALL WITH G. GUNASEKARAN THEREON.

4.50 KHALIL, EMAD H ATTENTION TO OUTSTANDING DIP ISSUES (1.5); EMAIL DISCUSSIONS WITH ROTHSCHILD AND TELEPHONE CONFERENCE WITH B. DOUTON RE: SAME (.7); REVIEW SEPTEMBER 19, 2012 HEARING TRANSCRIPT (1.0); REVIEW ARCAPITA GROUP STRUCTURE CHARTS, UPDATED DILIGENCE MEMO AND OTHER INFORMATION TO DETERMINE WHETHER WCF'S CAN GUARANTEE DIP AND TO FURTHER DRILL DOWN ON ARCAPITA CAPITAL AND FUNDING STRUCTURE IN THE CONTEXT OF THE PROPOSED DIP (.8); DISCUSSION WITH J. O'GRADY AND K. MILLER RE: SAME (.3); REVIEW DRAFT MOTION SEEKING APPROVAL OF THE COMMITMENT LETTER AND RELATED FEES/COSTS (.2).

0.40 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY ABOUT QUESTIONS RELATED TO WCF ENTITIES (.4).

0.70 GUNASEKARAN, GAYATHRI REVISE AND BLACKLINE SETTLEMENT AND SUBSEQUENT CASHFLOW SUMMARY AGREEMENT.

09/21/12
1.50 BUFFONE, STEVEN P CALL WITH K. MILLER RE HIS QUESTIONS RE COMPLETION OF CHANGE OF CONTROL ANALYSIS (1.0); SEVERAL E-MAILS WITH CLIENT RE SAME (.5).

3.00 BANNISTER, J. ALAN REVIEW CHANGES TO CASH FLOW SUMMARY (1.6); CALL WITH LINKLATERS TO CONFIRM DATA (.8); EMAIL TO CLIENT WITH QUESTIONS (.6).

2.10	KHALIL, EMAD H	REVIEW WHITE & CASE REDRAFT OF COMMITMENT LETTER AND FEE LETTER (.2); COMMENT ON DRAFT ISSUES LIST FOR ARCAPITA (INCLUDING RE: FIDUCIARY OUT) (.4); TELEPHONE CONFERENCE WITH M. WILLIAMS RE: OUTSTANDING ISSUES ON COMMITMENT LETTER (.5); ATTENTION TO EMAIL DISCUSSIONS WITH ARCAPITA, ROTHSCHILD RE: SAME (.3); REVIEW REVISED COMMITMENT LETTER AND FEE LETTER TRANSMITTED BACK TO WHITE & CASE (.7).
09/22/12		
0.90	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH MILBANK RE: PROPOSED DIP COMMITMENT LETTER AND FEE LETTER (.5); REVIEW AND COMMENT ON SUMMARY OF ISSUES RAISED BY MILBANK (.4).
09/23/12		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH REGARDING CAPITAL CALL FOR VC FUND (.2); REVIEW PROPOSED LETTER TO INVESTORS OF VC FUND (.3)
09/24/12		
1.30	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH AND J. HUNTZ REGARDING VC CAPITAL CALL (.3); REVIEW PROPOSED LETTER TO VC INVESTORS (.3); CONFERENCE CALL WITH L. HIRSH, J. HUNTZ, C. MILLET REGARDING VC CAPITAL CALL (.7)
2.00	BANNISTER, J. ALAN	REVIEW REVISED CASH FLOW SUMMARY AND REVISED INDEMNITY CONTRIBUTION AGREEMENT.
0.90	KHALIL, EMAD H	REVIEW WHITE & CASE REDRAFT OF COMMITMENT AND FEE LETTERS (.2); TELEPHONE CONFERENCE WITH ARCAPITA TO DISCUSS FINAL ISSUES; REVIEW AND COMMENT ON BOARD RESOLUTIONS (.2); CONFERENCE CALL WITH L. JARIT RE: SAME (.4); ATTENTION TO WHITE & CASE FURTHER COMMENTS (.1).

- 2.10 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH S. JARROL RE DOCUMENT DATE RANGE FOR SDT RESPONSE (.3); ANALYSIS OF MCHUGH/ELYSIAN ARBITRATION DEMANDS RE CUSTODIAN LIST AND RESPONSE DATES (.5); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN AND C. MILLET RE QUESTIONS FOR DOCUMENT REVIEW PRIVILEGE LIST RE SAME (.7); DRAFT/REVISE PRIVILEGE LIST RE DOCUMENT REVIEW IN RESPONSE TO SDT (.6).
- 0.10 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING IPO MEMO TO P3 BOARD (.1).
- 2.20 LEVIN, DOUGLAS G SEVERAL EMAILS TO AND FROM K. GLOWACKI, J. GRAVES, AND J. WEISSER RE ASSEMBLY OF LIST OF ATTORNEYS INVOLVED IN CHAPTER 11 CASES FROM ALL PROFESSIONALS RETAINED IN THE CASES (.4); REVIEW FEE APPLICATIONS AND DRAFT LIST OF ATTORNEYS TO BE USED IN CONNECTION WITH ELYSIAN DISCOVERY REQUESTS AND PRODUCTIONS, AND EDIT LIST TO INCORPORATE COMMENTS OF K. GLOWACKI (1.8).
- 1.00 PENG, SIMONA PROCESS DATA.
- 09/25/12
0.40 BUFFONE, STEVEN P SEVERAL EMAILS RE DILIGENCE QUESTIONS.
- 1.20 KHALIL, EMAD H REVIEW COMMITMENT LETTER MOTION AND RELATED DOCUMENTS INCLUDING SELLING MOTION AND RELATED ORDER AND MOTION FOR SHORTENED NOTICE AND RELATED ORDER.
- 3.30 GLOWACKI, KENNETH A EMAILS WITH S. JARROL RE DOCUMENT DATE RANGE, ATTORNEYS FOR PRIVILEGE REVIEW AND KEY WORD SEARCH FOR SDT RESPONSE (.4); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE ARCAPITA LIST OF ATTORNEYS FOR PRIVILEGE SEARCH AND DOCUMENT REVIEW RE SAME (.6); EMAILS WITH C. MILLET RE APPROACH TO RESPOND TO SDT FROM MCHUGH (.2); EMAILS AND TELEPHONE CONFERENCES WITH S. PENG RE DATABASE SEARCHES AND STATUS OF DOCUMENTS UPLOADED TO RELATIVITY FOR REVIEW/PRODUCTION RECEIVED FROM M. CASEY (.2); DRAFT/REVISE LIST OF DOCUMENT DATE RANGES, LIST OF ATTORNEYS FOR PRIVILEGE REVIEW AND KEY WORD SEARCHES FOR SDT RESPONSE AND ANALYSIS RE SAME. (1.9).

0.10	GRAVES, JEREMY L	EMAILS WITH A. BANNISTER REGARDING IPO.
0.80	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH K. GLOWACKI RE PREPARING FOR DISCOVERY IN CONNECTION WITH ELYSIAN LITIGATION MATTER, INCLUDING PREPARATION OF LIST OF ATTORNEYS THAT HAVE REPRESENTED THE DEBTORS (.4); RESEARCH AND EDIT SAME LIST OF ATTORNEYS (.4).
1.00	PENG, SIMONA	PROCESS DATA.
09/26/12		
0.20	MILLET, CRAIG H	EMAILS RE PRODUCTION OF DOCUMENTS RE MCHUGH V ELYSIAN (.2).
0.10	ROSENTHAL, MICHAEL A	EMAILS REGARDING UK LTD. BANK ACCOUNT (.1)
1.70	BUFFONE, STEVEN P	RESPOND TO DILIGENCE REQUESTS RE PORTFOLIO COMPANY INTERACTION ISSUES, WORKING CAPITAL FACILITIES.
0.50	GLOWACKI, KENNETH A	EMAILS WITH S. PENG AND C. MILLET RE STATUS OF DATABASE SEARCHES AND DOCUMENTS UPLOADED TO RELATIVITY FOR REVIEW/PRODUCTION RECEIVED FROM M. CASEY (.5).
0.10	LEVIN, DOUGLAS G	EMAILS FROM K. GLOWACKI AND C. MILLET RE DISCOVERY ISSUES CONCERNING DEFENSE OF ELYSIAN LITIGATION MATTER (.1).
09/27/12		
0.20	MILLET, CRAIG H	EMAILS RE PRODUCTION OF DOCUMENTS RE MCHUGH V ELYSIAN (.2).
3.00	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH K. SI-AHMED AND CHERINE REGARDING IPO TIMING (.6); TELEPHONE WITH A. BANNISTER REGARDING IPO (.3); REVIEW CONTRIBUTION AGREEMENT (.4); WORK ON ISSUES RELATED TO IPO LAUNCH (1.3); REVIEW P3 DISCLOSURE AND TELE WITH J. GRAVES REGARDING SAME (.3); TELEPHONE WITH C. MILLET REGARDING FALCON MEDIATION (.1)

0.50 KHALIL, EMAD H REVIEW AND RESPOND TO M. ROSENTHAL
QUESTION RE: SCB SECURITY OVER [REDACTED]
[REDACTED] AND [REDACTED] (.4); FOLLOW-UP
WITH M. WILLIAMS RE: SAME (.1).

1.70 GLOWACKI, KENNETH A EMAILS WITH S. PENG, D. LEVIN, A. GONZALES, J.
WEISSER AND C. MILLET RE BACKGROUND OF
ACTION, STATUS OF DATABASE UPLOAD, SEARCH
TERMS AND RELATIVITY SOFTWARE FOR MCHUGH
DOCUMENT REVIEW (.8); REVISE PRIVILEGE LIST AND
KEYWORD LIST FOR MCHUGH DOCUMENT REVIEW
AND EMAILS WITH ELYSIAN'S COUNSEL RE SAME (.9).

0.40 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING
IPO (.2); REVISE AND EDIT MEMO TO P3 BOARD (.2).

0.20 GUNASEKARAN, GAYATHRI EMAILS AND DISCUSSION WITH A. BANNISTER.

0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM K. GLOWACKI RE MATERIALS
CONCERNING BACKGROUND OF ELYSIAN LITIGATION
MATTER, REVIEW SAME MATERIALS, AND
TELEPHONE CONFERENCE WITH K. GLOWACKI RE
SAME MATERIALS (.3).

1.00 PENG, SIMONA CREATE DATABASE, ADD USERS, LOAD DATA.

1.00 RABER, STEVEN OBTAINED CASES AND COURT DOCUMENTS RE
KPMG REPORTS.

09/28/12
3.80 ROSENTHAL, MICHAEL A COMMENT ON LETTER TO INVESTORS FROM VC
FUND (.3); EMAILS TO AND FROM J. HUNTZ
REGARDING LETTER (.1); PREPARE FOR AND
PARTICIPATE IN CONFERENCE CALL REGARDING IPO
WITH SCB, COMMITTEE AND JPL (1.3); REVIEW
REVISED CONTRIBUTION AGREEMENT (.3); REVIEW
VARIOUS IPO REVISED DOCUMENT DRAFTS (1.4);
REVIEW EQUITY BREAKDOWN CALCULATIONS FROM
A&M (.4)

0.70 BUFFONE, STEVEN P EMAILS WITH C. MILLET, J. O'GRADY RE OPEN ISSUES
RE DILIGENCE QUESTIONS (.3); CONSIDER CHANGE
OF CONTROL ANALYSIS (.4).

3.00 BANNISTER, J. ALAN PREPARE FOR AND PARTICIPATE IN CALL (.3);
REVIEW FURTHER REVISED CASH FLOWS (.8); CALL
WITH LINKLATERS REGARDING STATUS (1.2); CALL
WITH CLIENT REGARDING ESCROW AGREEMENT (.7).

1.30 GLOWACKI, KENNETH A EMAILS WITH A. GONZALES, D. LEVIN, M. BOUSLOG, J.
WEISSER AND C. MILLET RE STATUS OF DATABASE
UPLOAD, SEARCHES, BACKGROUND OF ACTION AND
RELATIVITY SOFTWARE FOR MCHUGH DOCUMENT
REVIEW (.9); REVISE PRIVILEGE LIST AND KEYWORD
LIST FOR MCHUGH DOCUMENT REVIEW AND EMAILS
WITH ELYSIAN'S COUNSEL RE SAME (.4).

0.20 GUNASEKARAN, GAYATHRI EMAILS AND TRANSMITTING INDEMNIFY
CONTRIBUTION AGREEMENT.

09/30/12

1.90 ROSENTHAL, MICHAEL A REVIEW CASH FLOWS UNDER DIFFERENT DISCOUNT
ASSUMPTIONS (.8); EMAILS TO S. DUDLEY, A. B
GREER, K. SI-AHMED REGARDING [REDACTED] PROCEEDS
FROM IPO (.6); REVIEW COMMENTS TO THE
CONTRIBUTION AGREEMENT FROM MILBANK (.3);
EMAILS WITH WAYNE RAPOZO REGARDING [REDACTED]
PROCEEDS (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.60	\$ 995.00	\$ 3,582.00
JEREMY L. GRAVES	6.20	595.00	3,689.00
SERENA G. LIU	1.40	620.00	868.00
MATTHEW G. BOUSLOG	10.80	395.00	<u>4,266.00</u>
Total Services			\$ 12,405.00

Total Services, Costs/Charges 12,405.00

BALANCE DUE \$ 12,405.00

FALCON
30561-00128

Detail Services:

09/04/12			
0.20	MILLET, CRAIG H		EMAILS RE MEDIATION SCHEDULE (.2).
09/05/12			
0.20	MILLET, CRAIG H		EMAILS RE MEDIATION AND MEDIATOR SELECTION (.2).
09/10/12			
0.30	MILLET, CRAIG H		EMAILS RE FALCON/TIDE MEDIATION AND PREPARATION (.3).
0.50	GRAVES, JEREMY L		CONSIDER STRATEGY FOR MEDIATION WITH TIDE AND SEND RELATED E-MAILS TO C. MILLET.
09/11/12			
0.30	MILLET, CRAIG H		EMAILS RE TIDE MEDIATION LOGISTICS AND MEDIATION PREPARATION (.3).
0.20	GRAVES, JEREMY L		EMAILS WITH MULTIPLE PARTIES REGARDING SCHEDULING OF MEDIATION WITH TIDE.
09/12/12			
0.30	MILLET, CRAIG H		EMAILS RE TIDE MEDIATION LOGISTICS AND MEDIATION PREPARATION (.3).
09/17/12			
0.70	GRAVES, JEREMY L		EMAILS WITH C. MILLET REGARDING STATUS UPDATE FOR FALCON/TIDE LITIGATION (.1); DRAFT FALCON STATUS UPDATE (.6).
09/19/12			
0.20	MILLET, CRAIG H		EMAILS RE HOPPER'S REQUEST FOR FALCON CLAIMS (.2).
0.50	LIU, SERENA G		CONFER WITH A. KIM REGARDING PREPARING NOTICE TO TIDE REGARDING OCP AND INSURANCE PAYMENTS AND INTERCOMPANY TRANSFERS (0.2); DRAFT NOTICE IN CONNECTION WITH SAME (0.3).

09/20/12			
0.10	GRAVES, JEREMY L		EMAILS WITH C. MILLET REGARDING UPCOMING TIDE MEDIATION.
09/21/12			
0.50	MILLET, CRAIG H		EMAILS RE PREPARATION FOR THE TIDE MEDIATION AND COMMITTEE PREPARATION (.5).
0.10	GRAVES, JEREMY L		EMAILS REGARDING UPCOMING MEDIATION (.1).
09/24/12			
1.10	GRAVES, JEREMY L		EMAIL PARTIES REGARDING ADJOURNMENT OF HEARING (.2); REVIEW REQUEST FOR DOCUMENTS FROM D. ZDUNKAWITZ AND BEGIN PREPARING RESPONSE (.9).
0.30	LIU, SERENA G		DRAFT NOTICE REGARDING ORDINARY COURSE AND INSURANCE PAYMENTS.
09/25/12			
0.40	MILLET, CRAIG H		EMAILS WITH K&S AND COMPANY RE STRATEGY AND JOINT DEFENSE AGREEMENT (.2); CONFERENCE WITH M. BOUSLOG RE BANKRUPTCY ISSUES INVOLVED IN MEDIATION (.2).
0.60	GRAVES, JEREMY L		EMAILS WITH S. LIU REGARDING FALCON REPORTING (.3); E-MAILS REGARDING REQUESTED PROOFS OF CLAIM (.3).
0.20	LIU, SERENA G		[FALCON] CONFER WITH J. GRAVES REGARDING PREPARING NOTICE OF OCP AND INSURANCE PAYMENTS TO TIDE.
09/26/12			
0.60	MILLET, CRAIG H		EMAILS WITH K&S AND COMPANY RE MEDIATION PREP AND STRATEGY (.6).
2.50	GRAVES, JEREMY L		EMAILS WITH MULTIPLE PARTIES REGARDING FALCON/TIDE MEDIATION (.3); TELECONFERENCE WITH M. BOUSLOG REGARDING REDACTIONS OF PROOFS OF CLAIM (.3); TELECONFERENCE WITH M. BOUSLOG REGARDING MEMO IN CONNECTION WITH MEDIATION (.5); REVIEW TIDE LITIGATION TIMELINE AND EMAIL C. MILLET REGARDING SAME (1.4).

0.20 LIU, SERENA G ANALYZE DIRECTOR AND OFFICER RESIGNATIONS FOR FALCON AND MOBAY.

1.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE FALCON MEDIATION WITH TIDE (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.5); TELEPHONE CONFERENCE WITH J. GRAVES RE REDACTION OF FALCON PROOFS OF CLAIMS (.3); REVIEW AND REDACT FALCON PROOFS OF CLAIMS (.2).

09/27/12
0.60 MILLET, CRAIG H EMAILS WITH K&S AND COMPANY RE MEDIATION PREPARATION AND STRATEGY (.6).

0.20 GRAVES, JEREMY L REVIEW REDACTED FALCON PROOFS OF CLAIM (.2).

4.50 BOUSLOG, MATTHEW G ANALYZE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.8); CONFERENCE WITH C. MILLET RE FALCON MEDIATION WITH TIDE (1.0); REVIEW AND REDACT FALCON PROOFS OF CLAIMS (2.4); EMAIL C. MILLET AND J. GRAVES RE REDACTED PROOFS OF CLAIMS (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE REDACTED PROOFS OF CLAIMS (.1).

09/28/12
0.20 GRAVES, JEREMY L REVIEW REDACTED FALCON PROOFS OF CLAIM (.2).

0.20 LIU, SERENA G [FALCON] CORRESPOND WITH A. KIM REGARDING DIRECTOR AND OFFICER RESIGNATIONS FOR FALCON AND MOBAY.

5.20 BOUSLOG, MATTHEW G VARIOUS EMAILS WITH GARDEN CITY GROUP RE CLAIMS FILED IN FALCON CASE (.2); ANALYZE CLAIMS FILED AGAINST FALCON (.5); ANALYZE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (2.7); DRAFT MEMO RE SAME (1.7); TELEPHONE CONFERENCE WITH J. GRAVES RE TIDE CLAIMS (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

UK EMPLOYEE LITIGATION
30561-00129

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PHILIP ROCHER	9.40	\$1,270.0	\$ 11,938.00
JEFFREY TRINKLEIN	2.60	1,025.0	2,665.00
VICTORIA BARNES	59.00	605.00	<u>35,695.00</u>

Total Services \$ 50,298.00

Total Services, Costs/Charges 50,298.00

BALANCE DUE \$ 50,298.00

UK EMPLOYEE LITIGATION
30561-00129

Detail Services:

08/31/12		
0.30	ROCHER, PHILIP	MULTIPLE EMAILS RE ISSUES ARISING IN BONUS CLAIM.
09/03/12		
0.80	ROCHER, PHILIP	REVIEW MATERIALS CIRCULATED BY J COX (0.3); PARTICIPATE IN CALL BRIEFING CALL WITH J. TRINKLEIN AND M. ROSENTHAL (.5).
4.80	BARNES, VICTORIA	REVIEW BACKGROUND EMAIL AND DOCUMENTS PROVIDED BY J. COX REGARDING THE POTENTIAL EMPLOYEE CLAIMS AGAINST ARCAPITA LIMITED (1.0); REVIEW THE PRACTICE DIRECTION ON PRE-ACTION CONDUCT (0.3); ATTEND GROUP CONFERENCE AND DISCUSS THE POSSIBLE EMPLOYEE CLAIMS AGAINST ARCAPITA LIMITED (ATTENDEES: M. ROSENTHAL, P. ROCHER, J. COX, C. KING, J. TRINKLEIN)(1.0); CONFERENCE CALL WITH ARCAPITA (J. BECK, P. KARACSONYI) (OTHER PARTICIPANTS J. COX AND C. KING) TO DISCUSS NEXT STEPS REGARDING LETTER BEFORE CLAIM FROM FLADGATE LLP (.5); DRAFTED ACKNOWLEDGMENT TO FLADGATES' LETTER BEFORE CLAIM (1.5); EMAIL TO J. COX AND P. ROCHER CIRCULATING DRAFT LETTER OF ACKNOWLEDGEMENT (.5).
09/04/12		
0.30	ROCHER, PHILIP	DISCUSSION WITH V. BARNES RE STRATEGY FOR INITIAL LETTER TO CLAIMANT'S COUNSEL, AND AGREEING FINAL FORM OF LETTER.

2.70 BARNES, VICTORIA

DISCUSSION WITH P. ROCHER REGARDING DRAFT LETTER OF ACKNOWLEDGMENT (.4); REVISED THE DRAFT ACKNOWLEDGMENT LETTER (.3); EMAIL TO P. ROCHER AND J. COX CIRCULATING REVISED LETTER (.1); REVIEW EMAIL CORRESPONDENCE FROM J. BECK IN RELATION TO THE LETTER OF ACKNOWLEDGMENT TO BE SENT TO FLADGATE LLP (.1); CALL WITH J. COX (.1); ORGANIZE AND PREPARE ACKNOWLEDGMENT LETTER TO BE SENT TO FLADGATE LLP (.2); ORGANIZE BACKGROUND DOCUMENTS PROVIDED BY ARCAPITA AND PREPARE AN INTER-SOLICITOR CORRESPONDENCE FILE (.5); REVIEW ADDITIONAL BACKGROUND MATERIAL PROVIDED BY ARCAPITA IN ORDER TO PREPARE ADVICE (1.0).

09/05/12

6.00 BARNES, VICTORIA

REVIEW BACKGROUND MATERIALS PROVIDED BY ARCAPITA IN CONNECTION WITH THE POTENTIAL EMPLOYEE CLAIMS AGAINST ARCAPITA LIMITED (.3); INITIAL ANALYSIS OF THE KEY ISSUES TO BE CONSIDERED IN REGARDS TO THE CLAIMS BEING ASSERTED BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED (1.0); LEGAL RESEARCH INTO CONTRACTUAL AND NON-CONTRACTUAL BONUS SCHEMES IN ORDER TO ANALYZE THE CATEGORY OF BONUS AT ISSUE IN RELATION TO THE CLAIMS ASSERTED BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED (.5); LEGAL RESEARCH INTO THE ENGLISH LAW (STATUTORY AND COMMON LAW) SURROUNDING EMPLOYERS LEGAL OBLIGATIONS WITH RESPECT TO BONUS PAYMENTS (2.0); DRAFT ISSUES MEMO IN ORDER TO PROGRESS ANALYSIS OF THE KEY ISSUES TO BE CONSIDERED WITH RESPECT TO THE CLAIMS MADE BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED (2.0); EMAIL TO J. COX CIRCULATING DRAFT ISSUES MEMO (.2).

09/06/12

0.60 ROCHER, PHILIP

REVIEW DRAFT MEMO PREPARED BY V. BARNES (.2); DISCUSSION WITH V. BARNES RE: SAME (.1); PARTICIPATE IN STRATEGY MEETING RE INSOLVENCY ISSUES AND LITIGATION TACTICS WITH V. BARNES AND J. COX (.3).

6.70 BARNES, VICTORIA

DISCUSSION WITH P. ROCHER REGARDING DRAFT MEMO AND ANALYSIS IN RELATION TO THE POSSIBLE EMPLOYEE CLAIMS AGAINST ARCAPITA LTD (.4); REVISE WORKING ISSUES MEMO WITH COMMENTS FROM P. ROCHER (.2); MEETING WITH J. COX AND C.J. KING TO DISCUSS PROGRESS OF ANALYSIS AND NEXT STEPS (1.0); MEETING WITH J. COX AND P. ROCHER TO DISCUSS CASE ANALYSIS AND THE INSTRUCTION OF COUNSEL (.5); DRAFTED EMAIL TO CLIENT IN CONNECTION WITH DOCUMENT REQUESTS AND RETENTION OBLIGATIONS (1.0); REVIEW AND RESEARCH MOTIONS FILED WITH THE BANKRUPTCY COURT WITH RESPECT TO EMPLOYEE CLAIMS (1.3); EMAIL TO J. WEISSER REQUESTING INFORMATION AND BACKGROUND ON THE EMPLOYEE CLAIMS FILINGS (.2); DRAFT DOCUMENT RETENTION AND DISCLOSURE OBLIGATIONS LETTER OF ADVICE TO CLIENT (2.0); EMAIL TO J. COX (COPIED TO P. ROCHER AND C.J. KING) CIRCULATING DRAFT DISCLOSURE LETTER AND DOCUMENT REQUEST EMAIL TO ARCAPITA (.1).

09/07/12

1.60 ROCHER, PHILIP

REVIEW AND AMEND V. BARNES DRAFT EMAIL TO CLIENTS RE DOCUMENT HOLD, DOCUMENT COLLECTION, AND PLANNED MEETING (.4); EMAILS RE DRAFT REPORT TO THE CLIENTS ON POTENTIAL LITIGATION (.3); REVIEW AND APPROVE EMAILS TO A. ZACAROLI, UK BARRISTER, TO ADVISE ON INSOLVENCY ISSUES (.4); EMAILS WITH J. COX AND M. ROSENTHAL RE STRATEGY AND CONSEQUENCES OF LITIGATION (.5).

3.40 BARNES, VICTORIA

REVIEWED DISCLOSURE LETTER (.3); EMAIL TO J. BECK AND P. KARACSONYI REGARDING DOCUMENT DISCLOSURE AND INFORMATION GATHERING (.4); CALLS WITH SOUTH SQUARE CHAMBERS REGARDING COUNSEL INSTRUCTION AND AVAILABILITY (.7); DRAFT NOTE FOR CALL WITH A. ZACAROLI QC (.5); REVIEW LETTER FROM FLADGATE (.1); EMAIL TO CLIENT IN CONNECTION WITH LETTER FROM FLADGATE (.4); DRAFT RESPONSE LETTER TO FLADGATE (.4); DRAFT MATTER BACKGROUND EMAIL TO COUNSEL (.4); EMAIL TO J. COSTA (SOUTH SQUARE CLERK) PROVIDING BACKGROUND INFORMATION ON THE CLAIMS AGAINST ARCAPITA LIMITED (.2).

09/10/12

1.60 ROCHER, PHILIP

PREPARE FOR AND CONDUCT CALL WITH A. ZACAROLI QC, WITH V. BARNES, RE ADVICE ON ALL UK INSOLVENCY ISSUES ARISING, AND SUBSEQUENT DISCUSSION WITH V. BARNES RE FOLLOWUP (0.8); REVIEW FIRST DRAFT OF REPORT FROM V. BARNES, AND DISCUSS AMENDMENTS AND RE-STRUCTURING (0.4); EMAIL FROM A ZACAROLI RE ADDITIONAL ADVICE ON CHAPTER 11 RECOGNITION IN THE UK (.2); EMAILS RE SAME WITH V BARNES (0.2).

0.10 TRINKLEIN, JEFFREY

REVIEW COX NOTE AND DISCUSS WITH J. WEISSER.

8.00 BARNES, VICTORIA

PREPARE FOR FACT-GATHERING CALL WITH ARCAPITA (1.3); ATTEND A CONFERENCE CALL WITH J. BECK, T. NAMBIAR, J. COX AND C.J. KING IN ORDER TO GATHER MORE FACTS RELATED TO THE POTENTIAL CLAIMS BEING BROUGHT BY THE FORMER EMPLOYEES OF ARCAPITA (1.2); FOLLOW UP DOCUMENT REQUEST TO J. BECK AND T. NAMBIAR (.3); EMAIL CORRESPONDENCE WITH J. COSTA REGARDING CALL WITH COUNSEL (.2); REVIEW FURTHER MATERIALS PROVIDED BY ARCAPITA IN CONNECTION WITH THE POTENTIAL CLAIMS BEING BROUGHT BY THE FORMER EMPLOYEES (.8); PREPARE FOR CALL WITH A. ZACAROLI QC (.4); CALL WITH A. ZACAROLI AND P. ROCHER TO DISCUSS THE INSOLVENCY ASPECTS CONNECTED WITH THE CLAIMS BROUGHT BY THE FORMER EMPLOYEES (.8); REVIEW NOTES FROM CALL AND RESEARCH THE UNCITRAL MODEL LAW ON CROSS-BORDER INSOLVENCY (.5); PREPARE LETTER TO FLADGATE LLP IN RESPONSE TO THEIR LETTER RECEIVED ON JULY 9, 2012 (.5); DRAFT UPDATE EMAIL TO M. ROSENTHAL AND J. TRINKLEIN REGARDING CALL WITH COUNSEL AND A. ZACAROLI (1.5); DISCUSSED DRAFT EMAIL WITH P. ROCHER (0.5).

09/11/12

0.60 ROCHER, PHILIP

DISCUSSIONS WITH V. BARNES RE DETAILED REPORT ON CALL WITH A. ZACAROLI QC ON COMPLEX INSOLVENCY ISSUES ARISING IN RELATION TO ARCAPITA LIMITED, AMENDING THE REPORT AND APPROVING DISPATCH TO J. TRINKLEIN, J. COX AND M. ROSENTHAL (0.6).

- 1.60 BARNES, VICTORIA EMAIL CORRESPONDENCE WITH P. ROCHER REGARDING UPDATE EMAIL TO M. ROSENTHAL AND J. TRINKLEIN (.2); EMAIL CORRESPONDENCE WITH T. NAMBIAR REGARDING DOCUMENT REQUESTS (.4); REVIEW ADDITIONAL MATERIAL PROVIDED BY ARCAPITA AND POTENTIALLY CONNECTED TO THE CLAIMS MADE BY THE FORMER EMPLOYEES (1.0).
- 09/12/12
8.10 BARNES, VICTORIA FURTHER REVIEW OF BACKGROUND MATERIALS (2.0); PREPARE INDEX OF BACKGROUND DOCUMENTS (1.0); EMAIL TO T. NAMBIAR REGARDING DOCUMENT REQUEST (.1); EMAIL TO P. ROCHER REGARDING UPDATE ON FORMULATING DEFENCE (.1); EMAIL CORRESPONDENCE AND CALL WITH CJ. KING REGARDING RIDER FOR DEFENCE DOCUMENT IN CONNECTION WITH SEVERANCE CLAIM (.2); PREPARE BACKGROUND DOCUMENTS FILE (.7); FORMULATE DEFENCE AND DRAFT MEMO SETTING OUT POSSIBLE ARGUMENTS TO THE POTENTIAL CLAIMS BY THE FORMER EMPLOYEES (4.0).
- 09/13/12
1.10 ROCHER, PHILIP REVIEW DRAFT NOTE FROM V. BARNES (.2); DISCUSSION WITH V. BARNES RE [REDACTED] AND CONSIDER POTENTIAL COUNTER-ARGUMENTS (.6); EMAILS RE PLANNED CONFERENCE CALL (.3).
- 0.20 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM J. BECK (.2).
- 1.50 BARNES, VICTORIA FINALIZE MEMO ON DEFENCE ARGUMENTS IN RELATION TO CLAIMS MADE BY FORMER EMPLOYEES OF ARCAPITA LIMITED (.5); PREPARE KEY DOCUMENT FILE (.5); EMAIL TO P. ROCHER AND J. COX CIRCULATING MEMO (.1); DISCUSSION WITH P. ROCHER REGARDING THE DEFENCE TO CLAIMS MADE BY FORMER EMPLOYEES OF ARCAPITA LIMITED (.5).

09/14/12

1.00 ROCHER, PHILIP

REVIEW DRAFT LETTER TO FLADGATE IN RESPONSE TO THE LETTER BEFORE CLAIM (.2); DISCUSSION WITH V. BARNES RE: SAME (.3); PREPARE FOR AND PARTICIPATE IN CALL WITH M. ROSENTHAL, V. BARNES, J. TRINKLEIN AND J. COX RE STARTEGY IN RELATION TO DIRECTORS AND BONUS / REDUNDANCY CLAIMS, AND DRAFT LETTER (.5).

1.40 TRINKLEIN, JEFFREY

REVIEW NOTES FROM J. COX REGARDING TRIBUNAL CLAIM (.1); PREPARE MATERIALS FOR P. ROCHER AND J. COX (.5); REVIEW AND REVISE LETTER (.3); CALL WITH P. ROCHER RE LETTER AND STRATEGY OF SAME (.5).

7.10 BARNES, VICTORIA

EMAIL TO P. ROCHER AND J. COX REGARDING LETTER BEFORE CLAIM FROM FLADGATE IN CONNECTION WITH A CLAIM FOR UNFAIR DISMISSAL (CONTACTING REPRESENTED CLIENT) (.2); REVIEW LETTER BEFORE CLAIM FROM FLADGATE IN CONNECTION WITH A CLAIM FOR UNFAIR DISMISSAL (.3); CONFERENCE WITH J. COX AND CJ. KING TO DISCUSS APPROACH TO THE LETTER BEFORE CLAIM FROM FLADGATE REGARDING THE UNFAIR DISMISSAL CLAIM (.6); EMAIL TO P. ROCHER RE UPDATE ON THE UNFAIR DISMISSAL CLAIM (.3); DRAFT LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM IN RELATION TO THE BONUS CLAIMS MADE BY FORMER EMPLOYEES OF ARCAPITA LIMITED (4.0); MEET WITH P. ROCHER TO DISCUSS DRAFT LETTER OF RESPONSE (.3); REVISE DRAFT LETTER OF RESPONSE AND CIRCULATED TO WIDER GDC GROUP (M. ROSENTHAL, J. TRINKLEIN & J. COX) (.3); PARTICIPATE IN GROUP CONFERENCE CALL WITH M. ROSENTHAL, P. ROCHER, J. TRINKLEIN AND S. COX TO DISCUSS CLAIMS BROUGHT BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED, INCLUDING THE INSOLVENCY ASPECTS (.6); REVISE RESPONSE LETTER TO FLADGATE INCLUDING COMMENTS FROM THE GDC GROUP (.3); PREPARE ENCLOSURES RE SAME (.2).

09/15/12

0.10 TRINKLEIN, JEFFREY

REVIEW CHANGES TO LETTER FROM J. COX (.1).

09/17/12

0.40 ROCHER, PHILIP

REVIEW EMAILS RE DRAFT LETTER TO THE CLAIMANTS, AMEND PROPOSED COVER EMAIL TO THE CLIENTS, AND SUBSEQUENT EMAILS RE ADDITIONAL PARAGRAPH FOR THE DRAFT.

0.60 TRINKLEIN, JEFFREY

REVIEW MATERIALS FROM V. BARNES AND RECOMMEND CHANGES (.5); DRAFT NOTE TO V. BARNES RE SAME (.1).

2.60 BARNES, VICTORIA

REVIEW INTERNAL COMMENTS ON DRAFT RESPONSE LETTER FROM M. ROSENTHAL, J. TRINKLEIN AND J. COX (.3); MEET WITH P. ROCHER TO DISCUSS CHANGES TO THE DRAFT RESPONSE LETTER (.4); REVISED THE DRAFT RESPONSE LETTER (.3); PREPARE ENCLOSURES TO THE RESPONSE LETTER (.4); EMAIL CORRESPONDENCE WITH J. COX REGARDING DATA PROTECTION ISSUES (.3); EMAIL DRAFT RESPONSE LETTER AND ENCLOSURE TO J. BECK, P. KARACSONYI AND H. THOMPSON (.4); EMAIL CORRESPONDENCE WITH J. TRINKLEIN, M. ROSENTHAL AND P. ROCHER REGARDING THE ENCLOSURES TO THE DRAFT RESPONSE LETTER (.2); REVISE THE DRAFT RESPONSE LETTER (.3).

09/18/12

0.20 ROCHER, PHILIP

REVIEW DRAFT LETTER TO FLADGATE.

2.40 BARNES, VICTORIA

EMAIL TO J. BECK AND P. KARACSONYI REGARDING ENCLOSURES TO THE DRAFT RESPONSE LETTER TO FLADGATE'S LETTER BEFORE CLAIM (.1); CALL WITH J. BECK RE ENCLOSURES TO THE DRAFT LETTER OF RESPONSE (.3); RESEARCH DISCLOSURE OBLIGATIONS UNDER ENGLISH PROCEDURAL LAW, IN PARTICULAR [REDACTED]

[REDACTED] (1.5); EMAIL TO P. ROCHER, M. ROSENTHAL AND J. TRINKLEIN REGARDING THE ENCLOSURES TO THE RESPONSE LETTER AND ARCAPITA LIMITED'S DISCLOSURE OBLIGATIONS (.5).

09/19/12

0.30 ROCHER, PHILIP

REVIEW EMAILS AND DISCUSSION WITH V BARNES RE CONFIDENTIAL INFORMATION (.2); DISCUSSION WITH V. BARNES RE SAME (.1).

2.10 BARNES, VICTORIA MEETING WITH P. ROCHER RE ARCAPITA'S DISCLOSURE OBLIGATIONS (.3); REVISE THE LETTER OF RESPONSE AND ATTACH ENCLOSURES (.4); EMAIL TO J. BECK AND P. KARACSONYI ATTACHING REVISE LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM AND SETTING OUT THE COMPANY'S DISCLOSURE OBLIGATIONS (.4); FINALIZE LETTER OF RESPONSE FOLLOWING COMMENTS FROM J. BECK, P. KARACSONYI AND H. THOMPSON (.3); CALL WITH J. BECK TO APPROVE RESPONSE LETTER (.1); CALL WITH J. COX TO DISCUSS APPROACH TO D. INNES' SEPARATION AGREEMENT (.2); EMAIL TO J. BECK, H. THOMPSON AND P. KARACSONYI (COPIED TO GDC) ATTACHING FINALIZED RESPONSE LETTER (.2); EMAIL CORRESPONDENCE WITH H. THOMPSON REGARDING CHANGES TO FINALIZED RESPONSE LETTER (.2).

09/20/12
0.10 TRINKLEIN, JEFFREY NOTE TO J. COX REGARDING MILBANK ROLE (.1).

0.40 BARNES, VICTORIA PREPARE FINAL RESPONSE LETTER TO FLADGATE'S LETTER BEFORE CLAIM TO BE SENT TO FLADGATE (.4).

09/27/12
1.60 BARNES, VICTORIA REVIEW EMAIL CORRESPONDENCE FROM GDC GROUP REGARDING THE EAT CLAIM AGAINST ARCAPITA LIMITED AND THE DATA ACCESS REQUEST (.7); REVIEW DOCUMENTATION PROVIDED BY ARCAPITA IN RELATION TO THE REDUNDANCY CLAIM AGAINST ARCAPITA LIMITED TO THE BONUS CLAIM MADE BY FORMER EMPLOYEE (.6); EMAIL TO P. ROCHER, J. COX AND CJ. KING RE KEY FINDINGS FROM DOCUMENT REVIEW (.3).

09/28/12
0.60 ROCHER, PHILIP EMAILS WITH M. ROSENTHAL AND J. COX RE STRATEGY IN CONNECTION WITH CHAPTER 11 ISSUES RELATING TO BONUS CLAIMS (0.3); REVIEW AND APPROVE DRAFT EMAIL TO CLIENTS (0.3).

0.10 TRINKLEIN, JEFFREY REVIEW AND COMMENT ON NOTE FROM J. COX (.1).

Exhibit E-3

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

November 12, 2012

Invoice No. 2012112508

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through October 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	93,432.00	0.00	93,432.00
30561-00098	Asset Disposition/Sale Issues	8,956.00	0.00	8,956.00
30561-00100	Business Operations	2,261.00	0.00	2,261.00
30561-00101	Case Administration	52,852.00	0.00	52,852.00
30561-00102	Claims Administration & Objections	14,884.00	0.00	14,884.00
30561-00104	Corporate Governance-Securities Law Compliance	25,176.50	0.00	25,176.50
30561-00105	Creditor Committee Issues	6,122.50	0.00	6,122.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	506,760.50	0.00	506,760.50
30561-00107	Employees	364,298.50	0.00	364,298.50
30561-00109	Executory Contracts/Unexpired Leases	2,235.00	0.00	2,235.00
30561-00110	Fee Applications/Retention Applications - GD&C	26,413.00	0.00	26,413.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.
For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention	10,241.50	0.00	10,241.50
Applications - Other Professionals			
30561-00112 Insurance	20,901.50	0.00	20,901.50
30561-00113 Plan & Disclosure Statement	278,567.00	0.00	278,567.00
30561-00114 Plan Exclusivity	34,684.50	0.00	34,684.50
30561-00115 Real Property Leases	1,010.50	0.00	1,010.50
30561-00116 Secured Creditor/Collateral	49,551.00	0.00	49,551.00
30561-00118 Taxes	9,468.00	0.00	9,468.00
30561-00119 Non-Working Travel Time	43,545.00	0.00	43,545.00
30561-00122 Disbursements	0.00	39,966.87	39,966.87
30561-00123 Provisional Liquidator	33,015.00	0.00	33,015.00
30561-00124 Schedules and Statements	1,256.00	0.00	1,256.00
30561-00125 Deal Funding	15,550.00	0.00	15,550.00
30561-00126 Hearings	34,592.00	0.00	34,592.00
30561-00127 Portfolio Interaction/Issues	562,735.00	0.00	562,735.00
30561-00128 Falcon	85,245.50	0.00	85,245.50
30561-00129 UK Employee Litigation	7,236.50	0.00	7,236.50
Totals	\$2,290,990.00	\$ 39,966.87	\$2,330,956.87
Discount			-21,772.50
Current Balance Due			<u>\$2,309,184.37</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00096	10/22/12	2012102931	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	38,498.50	0.00	38,498.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	10,042.50	0.00	10,042.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	4,035.00	0.00	4,035.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	83,009.00	0.00	83,009.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	5,766.50	0.00	5,766.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	9,121.00	0.00	9,121.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	52,034.50	0.00	52,034.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	433,643.00	0.00	433,643.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	159,731.50	0.00	159,731.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	32,899.50	0.00	32,899.50
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	24,359.50	0.00	24,359.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	22,719.50	0.00	22,719.50
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	1,519.00	0.00	1,519.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	230,299.50	0.00	230,299.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	48,840.50	0.00	48,840.50
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	5,874.00	0.00	5,874.00
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	2,145.50	0.00	2,145.50
30561-00118	05/15/12	2012051941	248.40	0.00	248.40
30561-00118	06/20/12	2012062541	1,691.50	0.00	1,691.50
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	26,718.75	0.00	26,718.75
30561-00122	10/22/12	2012102931	0.00	95,820.92	95,820.92
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	58,695.00	0.00	58,695.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	1,722.00	0.00	1,722.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	73,427.00	0.00	73,427.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	32,374.00	0.00	32,374.00
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	271,343.00	0.00	271,343.00
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	12,405.00	0.00	12,405.00
30561-00129	10/22/12	2012102931	50,298.00	0.00	<u>50,298.00</u>

PREVIOUS BALANCE DUE \$3,386,652.44

TOTAL OUTSTANDING BALANCE DUE \$5,695,836.81

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

November 12, 2012

Invoice No. 2012112508

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through October 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	93,432.00	0.00	93,432.00
30561-00098	Asset Disposition/Sale Issues	8,956.00	0.00	8,956.00
30561-00100	Business Operations	2,261.00	0.00	2,261.00
30561-00101	Case Administration	52,852.00	0.00	52,852.00
30561-00102	Claims Administration & Objections	14,884.00	0.00	14,884.00
30561-00104	Corporate Governance-Securities Law Compliance	25,176.50	0.00	25,176.50
30561-00105	Creditor Committee Issues	6,122.50	0.00	6,122.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	506,760.50	0.00	506,760.50
30561-00107	Employees	364,298.50	0.00	364,298.50
30561-00109	Executory Contracts/Unexpired Leases	2,235.00	0.00	2,235.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: November 12, 2012

Invoice No. 2012112508

Due and Payable Upon Receipt

		Services Rendered	Costs/ Charges	Totals
30561-00110	Fee Applications/Retention Applications - GD&C	26,413.00	0.00	26,413.00
30561-00111	Fee Applications/Retention Applications - Other Professionals	10,241.50	0.00	10,241.50
30561-00112	Insurance	20,901.50	0.00	20,901.50
30561-00113	Plan & Disclosure Statement	278,567.00	0.00	278,567.00
30561-00114	Plan Exclusivity	34,684.50	0.00	34,684.50
30561-00115	Real Property Leases	1,010.50	0.00	1,010.50
30561-00116	Secured Creditor/Collateral	49,551.00	0.00	49,551.00
30561-00118	Taxes	9,468.00	0.00	9,468.00
30561-00119	Non-Working Travel Time	43,545.00	0.00	43,545.00
30561-00122	Disbursements	0.00	39,966.87	39,966.87
30561-00123	Provisional Liquidator	33,015.00	0.00	33,015.00
30561-00124	Schedules and Statements	1,256.00	0.00	1,256.00
30561-00125	Deal Funding	15,550.00	0.00	15,550.00
30561-00126	Hearings	34,592.00	0.00	34,592.00
30561-00127	Portfolio Interaction/Issues	562,735.00	0.00	562,735.00
30561-00128	Falcon	85,245.50	0.00	85,245.50
30561-00129	UK Employee Litigation	7,236.50	0.00	7,236.50

Totals \$2,290,990.00 \$ 39,966.87 \$2,330,956.87

Discount -21,772.50

Current Balance Due \$2,309,184.37

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00096	10/22/12	2012102931	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	5,307.79	0.00	5,307.79
30561-00097	10/22/12	2012102931	38,498.50	0.00	38,498.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	1,381.45	0.00	1,381.45
30561-00098	10/22/12	2012102931	10,042.50	0.00	10,042.50
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	1,450.72	0.00	1,450.72
30561-00100	10/22/12	2012102931	4,035.00	0.00	4,035.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	27,902.42	0.00	27,902.42
30561-00101	10/22/12	2012102931	83,009.00	0.00	83,009.00
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	6,094.24	0.00	6,094.24
30561-00102	10/22/12	2012102931	5,766.50	0.00	5,766.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	467.34	0.00	467.34
30561-00104	10/22/12	2012102931	9,121.00	0.00	9,121.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	11,926.55	0.00	11,926.55
30561-00105	10/22/12	2012102931	52,034.50	0.00	52,034.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	28,839.88	0.00	28,839.88
30561-00106	10/22/12	2012102931	433,643.00	0.00	433,643.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	15,337.05	0.00	15,337.05
30561-00107	10/22/12	2012102931	159,731.50	0.00	159,731.50
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	3,441.64	0.00	3,441.64
30561-00109	10/22/12	2012102931	32,899.50	0.00	32,899.50
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	12,962.04	0.00	12,962.04
30561-00110	10/22/12	2012102931	24,359.50	0.00	24,359.50
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	11,222.15	0.00	11,222.15
30561-00111	10/22/12	2012102931	22,719.50	0.00	22,719.50
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	1,742.88	0.00	1,742.88
30561-00112	10/22/12	2012102931	1,519.00	0.00	1,519.00
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	52,546.35	0.00	52,546.35
30561-00113	10/22/12	2012102931	230,299.50	0.00	230,299.50
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	525.43	0.00	525.43
30561-00114	10/22/12	2012102931	48,840.50	0.00	48,840.50
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	139.04	0.00	139.04
30561-00115	10/22/12	2012102931	5,874.00	0.00	5,874.00
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	317.81	0.00	317.81
30561-00116	10/22/12	2012102931	2,145.50	0.00	2,145.50
30561-00118	05/15/12	2012051941	248.40	0.00	248.40
30561-00118	06/20/12	2012062541	1,691.50	0.00	1,691.50
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	4,871.39	0.00	4,871.39
30561-00119	10/22/12	2012102931	26,718.75	0.00	26,718.75
30561-00122	10/22/12	2012102931	0.00	95,820.92	95,820.92
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	17,632.40	0.00	17,632.40
30561-00123	10/22/12	2012102931	58,695.00	0.00	58,695.00
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	593.50	0.00	593.50
30561-00124	10/22/12	2012102931	1,722.00	0.00	1,722.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	14,554.79	0.00	14,554.79
30561-00125	10/22/12	2012102931	73,427.00	0.00	73,427.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	5,268.86	0.00	5,268.86
30561-00126	10/22/12	2012102931	32,374.00	0.00	32,374.00
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	69,497.41	0.00	69,497.41
30561-00127	10/22/12	2012102931	271,343.00	0.00	271,343.00
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,010.03	0.00	1,010.03
30561-00128	10/22/12	2012102931	12,405.00	0.00	12,405.00
30561-00129	10/22/12	2012102931	50,298.00	0.00	<u>50,298.00</u>

PREVIOUS BALANCE DUE \$3,386,652.44

TOTAL OUTSTANDING BALANCE DUE \$5,695,836.81

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.50	\$ 995.00	\$ 12,437.50
MICHAEL A. ROSENTHAL	2.00	1,045.0	2,090.00
MATTHEW K. KELSEY	13.00	785.00	10,205.00
KENNETH A. GLOWACKI	29.50	695.00	20,502.50
JOSHUA WEISSER	0.30	735.00	220.50
DOUGLAS G. LEVIN	38.10	515.00	19,621.50
ALAN MOSKOWITZ	0.50	620.00	310.00
MATTHEW G. BOUSLOG	71.00	395.00	<u>28,045.00</u>

Total Services \$ 93,432.00

Total Services, Costs/Charges 93,432.00

BALANCE DUE \$ 93,432.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

10/01/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH S. KOTARBA OF A&M REGARDING AVOIDANCE ACTION ANALYSIS AND DISCUSSIONS WITH FTI.

0.20 GLOWACKI, KENNETH A EMAILS RE TUESDAY'S AVOIDANCE ACTION CALL WITH COMMITTEE (.2).

10/02/12
1.10 MILLET, CRAIG H EMAILS RE ANALYSIS OF AVOIDANCE THEORIES AS TO ██████████ PROCEEDS TRANSFER TO BANK AND REVIEW DRAFT MEMORANDUM (1.1).

1.60 KELSEY, MATTHEW K CALL WITH MILBANK AND FTI REGARDING AVOIDANCE ACTION ANALYSIS AND STATUS (.8); PRE-CALL WITH A&M REGARDING SAME (.5); CORRESPONDENCE WITH K. GLOWACKI REGARDING FOLLOW UP NEEDED (.3).

4.40 GLOWACKI, KENNETH A EMAILS WITH D. LEVIN, M. KELSEY AND S. KOTARBA RE TUESDAY'S AVOIDANCE ACTION CALL AND PRE-CALL WITH COMMITTEE (.3); ATTEND PRE-CALL WITH ARCAPITA TEAM AND A&M RE AVOIDANCE ACTION ANALYSIS AND 546(E) ANALYSIS (.3); ATTEND CALL WITH COMMITTEE RE AVOIDANCE ACTION ANALYSIS (.9); FOLLOW UP EMAILS WITH ARCAPITA IN-HOUSE COUNSEL AND COMMITTEE RE SAMPLE ACCOUNT AGREEMENTS AND ANALYSIS RE SAME (.4); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN AND M. BOUSLOG RE WHAT CONSTITUTES AN INSIDER'S RELATIVE AND RESEARCH ISSUES RE SAME (.8); REVIEW/ANALYZE ██████████ TRANSACTION BACKGROUND, POWERPOINTS, MEMORANDA, EMAILS, DOCUMENTS, POTENTIAL CAUSES OF ACTION (1.3); OFFICE CONFERENCES AND EMAILS WITH D. LEVIN AND C. MILLET RE ██████████ BACKGROUND AND GOALS (.4).

4.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.4); TELEPHONE CONFERENCE WITH M. O'DONNELL (MILBANK), FTI REPRESENTATIVES, S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE SAME ISSUE (.9); REVIEW MATERIALS PREPARED BY A&M RE SAME ISSUE (.5); RESEARCH RE WHETHER THE SAFE HARBOR OF 11 U.S.C. SECTION 546(E) PROTECTS CERTAIN TRANSFERS FROM AVOIDANCE (1.9); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT ISSUES TO DISCUSS WITH ARCAPITA RE ANALYSIS OF SAME ISSUE (.4).

1.40 BOUSLOG, MATTHEW G EMAIL K. GLOWACKI RE INSIDER PREFERENTIAL PAYMENTS (.1); RESEARCH SCOPE OF INSIDER PREFERENTIAL PAYMENTS (1.3).

10/03/12

3.70 GLOWACKI, KENNETH A FOLLOW UP EMAILS WITH ARCAPITA IN-HOUSE COUNSEL AND COMMITTEE RE SAMPLE ACCOUNT AGREEMENTS AND ANALYSIS RE SAME (.2); RESEARCH/ANALYSIS RE TREATISES AND CASE LAW INTERPRETING WHETHER [REDACTED] (2.9); REVIEW/ANALYZE TRANSACTION BACKGROUND AND POWERPOINTS FOR POTENTIAL CAUSES OF ACTION (.6).

5.10 LEVIN, DOUGLAS G RESEARCH RE WHETHER THE SAFE HARBOR OF 11 U.S.C. SECTION 546(E) PROTECTS CERTAIN TRANSFERS FROM AVOIDANCE (3.4); DRAFT SUMMARY OF RESEARCH PERFORMED (.5); REVIEW ANNUAL REPORTS OF ARCAPITA RE NATURE OF CERTAIN INVESTMENT ACCOUNTS RELATED TO SAME ANALYSIS (.8); DRAFT ISSUES TO DISCUSS WITH ARCAPITA RE ANALYSIS OF SAME ISSUE (.4).

10/04/12

0.30 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON AND A. ROGERS REGARDING POSSIBLE CHAPTER 5 ACTIONS (.3).

- 1.00 KELSEY, MATTHEW K REVIEW REVISED SPREADSHEET ANALYZING AVOIDANCE ACTIONS (.5); CORRESPONDENCE WITH A. DOSHI REGARDING URIA ACCOUNT AGREEMENTS (.3); CORRESPONDENCE WITH K. GLOWACKI REGARDING SAME (.2).
- 2.20 GLOWACKI, KENNETH A ANALYZE ARCAPITA AGREEMENTS RECEIVED FROM IN-HOUSE COUNSEL AND EMAILS WITH M. KELSEY AND D. LEVIN RE SAME (.3); REVIEW/ANALYZE/REVISE M. BOUSLOG MEMORANDUM RE INSIDER RELATIVES BEING SUBJECT TO 1 YEAR CLAW BACK AND EMAILS WITH M. BOUSLOG RE SAME (1.3); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE REVISION TO INSIDER MEMORANDUM AND URIA ISSUES (.6).
- 6.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH K. GLOWACKI RE ANALYSIS OF "INSIDER" TRANSACTIONS AND MEMORANDUM RE SAME (.7); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF INSIDER TRANSACTIONS, AND VARIOUS SUPPORTING MATERIALS (3.5); EMAILS TO AND FROM K. GLOWACKI RE SAME ANALYSIS AND MEMORANDUM (.2); TELEPHONE CONFERENCE WITH K. GLOWACKI RE POTENTIAL SAFE HARBOR DEFENSE TO VARIOUS TRANSFERS UNDER 11 U.S.C. SECTION 546(E) (.5); RESEARCH RE SAME SAFE HARBOR DEFENSE (1.7); DRAFT SUMMARY OF RESEARCH PERFORMED (.3).
- 4.00 BOUSLOG, MATTHEW G DRAFT MEMORANDUM RE SCOPE OF INSIDER PREFERENTIAL PAYMENTS (2.8); EMAIL K. GLOWACKI RE SAME (.2); ANALYZE POTENTIAL FRAUDULENT TRANSFER CLAIMS (1.0).
- 10/05/12
0.60 KELSEY, MATTHEW K REVIEW ISSUES LIST DELIVERED BY COMMITTEE REGARDING AVOIDANCE ACTION ANALYSIS.
- 3.70 GLOWACKI, KENNETH A REVISE D. LEVIN'S INSIDER CHARTS AND M. BOUSLOG'S MEMORANDUM RE INSIDER RELATIVES BEING SUBJECT TO 1 YEAR CLAW BACK AND EMAILS WITH D. LEVIN AND M. BOUSLOG RE SAME (1.8); TELEPHONE CONFERENCE WITH D. LEVIN AND M. BOUSLOG RE REVISION TO INSIDER MEMORANDUM, CHARTS AND URIA ISSUES (1.4); OFFICE CONFERENCE WITH D. LEVIN RE AVOIDANCE ACTION ISSUES AND 546(E) (.5).

4.80 LEVIN, DOUGLAS G CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF "INSIDER" TRANSACTIONS (.5); TELEPHONE CONFERENCE WITH K. GLOWACKI AND M. BOUSLOG RE SAME ISSUE (1.4); DRAFT AND EDIT MEMORANDUM RE ANALYSIS OF INSIDER TRANSACTIONS, AND VARIOUS SUPPORTING MATERIALS (2.6); EMAILS TO AND FROM K. GLOWACKI AND M. BOUSLOG RE SAME ANALYSIS AND MEMORANDUM (.3).

1.90 BOUSLOG, MATTHEW G REVIEW MEMORANDUM RE SCOPE OF INSIDER PREFERENTIAL PAYMENTS (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI AND D. LEVIN RE PREFERENTIAL PAYMENTS (1.4); EMAILS WITH K. GLOWACKI AND D. LEVIN RE SAME (.1).

10/08/12
2.00 LEVIN, DOUGLAS G REVIEW NEW CASE FROM THE SOUTHERN DISTRICT OF NEW YORK REGARDING THE SAFE HARBOR PROVISION OF 11 U.S.C. SECTION 546(E) AS IT RELATES TO THE DEBTORS' TRANSFERS (.5); DRAFT AND EDIT MEMORANDUM REGARDING ANALYSIS OF "INSIDERS" UNDER THE BANKRUPTCY CODE (1.3); DRAFT EMAIL TO K. GLOWACKI RE SUMMARY OF CASE AND STATUS OF "INSIDERS" MEMORANDUM (.2).

5.60 BOUSLOG, MATTHEW G REVIEW MEMORANDUM RE SCOPE OF POTENTIAL PREFERENTIAL PAYMENTS (.2); RESEARCH RE SAME (2.1); DRAFT MEMORANDUM RE SAME (3.2); EMAIL K. GLOWACKI AND D. LEVIN RE SAME (.1).

10/09/12
1.20 KELSEY, MATTHEW K REVIEW UPDATED ANALYSIS OF AVOIDANCE ACTIONS AND PREPARATION FOR COMMITTEE CALL REGARDING SAME.

1.00 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE REVISIONS TO INSIDER RELATIVES MEMORANDUM (.5); REVIEW/REVISE INSIDER RELATIVES MEMORANDUM (.5).

- 3.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF "INSIDER" TRANSACTIONS FOR REFERENCE IN MEMORANDUM RE SAME ISSUE (.2); DRAFT AND EDIT SAME MEMORANDUM (2.7); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF "INSIDER" TRANSACTIONS AND POTENTIAL 546(E) SAFE HARBOR DEFENSE (.2); EMAILS TO A. ROGERS, A. DOSHI, K. GLOWACKI AND M. KELSEY RE NEED TO DISCUSS FACTS RELATED TO 546(E) DEFENSE (.2).
- 0.70 BOUSLOG, MATTHEW G REVIEW AND REVISE MEMORANDUM RE SCOPE OF POTENTIAL PREFERENTIAL PAYMENTS (.5); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.2).
- 10/10/12
- 1.10 MILLET, CRAIG H CONFERENCE CALL WITH BUYER RE LETTER FROM THE COMMITTEE RE THE [REDACTED] SALE AND REVISE PROPOSED LETTER FROM BUYER (1.1).
- 0.20 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON AND A. ROGERS REGARDING ACTION AGAINST PLACEMENT BANKS (.2).
- 1.00 KELSEY, MATTHEW K REVIEW MATERIALS FROM A&M REGARDING AVOIDANCE ACTION ANALYSIS (.5); CALL WITH A&M AND K. GLOWACKI REGARDING SAME (.4); CORRESPONDENCE WITH MILBANK REGARDING SAME (.1).
- 4.70 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE: REVISIONS TO INSIDER RELATIVES MEMORANDUM (.5); ANALYSIS RE ARCAPITA'S INSIDERS, AFFILIATES, RELATIVES OF INSIDERS AND WHOLLY OWNED CORPORATIONS OF INSIDERS (.9); CALLS WITH A&M AND M. KELSEY RE ADDITIONAL DOCUMENTS/DATA TO CONVEY TO COMMITTEE RE AVOIDANCE ACTIONS AND DEFENSES (.5); REVIEW/ANALYZE A&M AND COMPANY AVOIDANCE ACTION DOCUMENTS INCLUDING AGREEMENTS, POWERPOINTS, RESPONSES TO COMMITTEE QUESTIONS AND EXCEL SPREADSHEETS AND COMMENTS TO A&M RE SAME (2.8).

0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM S. KOTARBA (A&M) AND VARIOUS ATTACHED MATERIALS RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.2).

2.70 BOUSLOG, MATTHEW G RESEARCH RE SCOPE OF PREFERENTIAL PAYMENTS (2.2); REVIEW AND REVISE MEMORANDUM RE PREFERENCE ANALYSIS (.3); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME (.2).

10/11/12
0.10 MILLET, CRAIG H EMAILS RE LETTER FROM THE COMMITTEE RE THE [REDACTED] SALE (.1).

0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM S. KOTARBA OF A&M AND K. GLOWACKI REGARDING AVOIDANCE ANALYSIS UPDATE AND COMMENTS.

0.90 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE REVISIONS TO INSIDER CHART AND INSIDER RELATIVES MEMORANDUM (.6); EMAILS WITH A&M RE TRANSMISSION OF ADDITIONAL DOCUMENTS/DATA TO COMMITTEE RE AVOIDANCE ACTIONS AND DEFENSES (.3).

3.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF INSIDER TRANSACTIONS (.5); DRAFT AND EDIT MEMORANDUM RE SAME INSIDER TRANSACTIONS (2.6); DRAFT EMAIL TO K. GLOWACKI RE SAME MEMORANDUM (.1).

4.70 BOUSLOG, MATTHEW G RESEARCH RE SCOPE OF PREFERENTIAL PAYMENTS (2.4); EMAILS WITH K. GLOWACKI AND D. LEVIN RE SAME (.1); REVIEW AND REVISE MEMORANDUM RE PREFERENCE ANALYSIS (1.2); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.5); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME (.5).

10/12/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS ISSUES.

- 1.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. BOUSLOG AND D. LEVIN RE REVISIONS TO INSIDER CHART AND INSIDER RELATIVES MEMORANDUM (.4); REVISE INSIDER RELATIVES AND AFFILIATES MEMORANDUM (.5); CORRESPONDENCE WITH M. KELSEY RE AVOIDANCE ACTION ANALYSIS ISSUES (.2).
- 0.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH M. BOUSLOG RE REVISIONS TO MEMORANDUM SUMMARIZING SCOPE OF INSIDER TRANSACTIONS (.3); EMAILS TO AND FROM K. GLOWACKI RE SAME REVISIONS (.1); REVIEW REVISED MEMORANDUM INCORPORATING REVISIONS (.2); EMAILS TO AND FROM A. ROGERS AND A. DOSHI RE NEED TO DISCUSS POTENTIAL FOR 546(E) SAFE HARBOR DEFENSE (.2).
- 4.30 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATES FOR DEBTORS (.7); EMAIL K. GLOWACKI AND D. LEVIN RE SAME (.1); RESEARCH SCOPE OF PREFERENTIAL TRANSFERS (1.3); REVIEW AND REVISE MEMORANDUM RE PREFERENCE ANALYSIS (1.9); TELEPHONE CONFERENCES WITH K. GLOWACKI AND D. LEVIN RE SAME (.3).
- 10/13/12
0.40 ROSENTHAL, MICHAEL A EMAIL TO M. KELSEY REGARDING AVOIDANCE CLAIMS (.2); REVIEW LETTERS FROM PLACEMENT BANKS (.2).
- 0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL RELATING TO AVOIDANCE ACTIONS AND ANALYSIS.
- 0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING PLACEMENT BANKS ISSUES.
- 10/14/12
2.50 LEVIN, DOUGLAS G PREPARE QUESTIONS FOR CONFERENCE CALL WITH A. ROGERS AND A. DOSHI RE POTENTIAL FOR 546(E) SAFE HARBOR DEFENSE BASED ON PRIOR RESEARCH CONDUCTED, AND REVIEW PRIOR RESEARCH (1.3); EMAIL TO K. GLOWACKI RE SAME QUESTIONS (.1); REVISE MEMORANDUM AND ATTACHED MATERIALS RE ANALYSIS OF WHAT CONSTITUTES AN INSIDER TRANSACTION (1.0); EMAIL TO K. GLOWACKI AND M. BOUSLOG RE SAME REVISED MATERIALS (.1).

10/15/12

- 0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS.
- 1.90 GLOWACKI, KENNETH A TELEPHONE CONFERENCES WITH A. JAWAD, A. DOSHI AND D. LEVIN RE URIA ACCOUNT CAPITALIZATIONS, MURABAHAS, DEALS AND DEAL EXIT PROCEEDS FOR AVOIDANCE ACTION ISSUES (1.4); ANALYSIS AND EMAILS WITH D. LEVIN RE RECAP OF AVOIDANCE ACTION ISSUES FROM CALL AND 546(E) RESEARCH (.3); REVIEW/ANALYZE/REVISE INSIDER ORGANIZATION CHART (.2).
- 1.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH A. DOSHI, A. ROGERS, A. JAWAD AND K. GLOWACKI RE ANALYSIS OF POTENTIAL 546(E) SAFE HARBOR DEFENSE CONCERNING DISTRIBUTIONS FROM URIA ACCOUNTS (1.4); EMAILS TO AND FROM K. GLOWACKI RE ANALYSIS OF SAME ISSUE (.2).
- 0.10 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATES.

10/16/12

- 1.90 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE PLACEMENT BANK ISSUES AND STRATEGY AND MAXWELL HOLDING (.3); EMAILS RE SAME (.2); ANALYZE DOCUMENTS RE PLACEMENT AND BACKGROUND FACTS (.6); CONFERENCE WITH M. BOUSLOG RE RESEARCH NEEDED AS TO PLACEMENT BANK ISSUES AND STRATEGY (.8).
- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH C. MILLET REGARDING PLACEMENT FUND LITIGATION (.2); REVIEW MEMOS REGARDING PLACEMENT LITIGATION (.2); EMAIL WITH E. FLECK REGARDING PLACEMENT LITIGATION (.1).
- 0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH L. HIRSH OF A&M AND C. MILLET REGARDING COMMITTEE AVOIDANCE ACTION ISSUES.
- 0.90 GLOWACKI, KENNETH A EMAILS AND OFFICE CONFERENCES WITH C. MILLET RE STRATEGY ON ██████████ AVOIDANCE ACTION ANALYSIS AND MAXWELL DEFENSE FOR PLACEMENTS SETOFF ANALYSIS (.9).

10/17/12
0.30 MILLET, CRAIG H CONFERENCE WITH M. BOUSLOG RE RESEARCH
NEEDED AS TO PLACEMENT BANK ISSUES AND
STRATEGY.

3.50 BOUSLOG, MATTHEW G REVIEW BANK PLACEMENT DOCUMENTS (2.9);
ANALYZE SETOFF AND PREFERENCE DEFENSES (.6).

10/18/12
1.20 KELSEY, MATTHEW K CALL WITH A&M REGARDING STATUS OF AVOIDANCE
ACTION ANALYSIS (.4); PREPARE FOR AND CALL WITH
MILBANK AND FTI REGARDING AVOIDANCE ACTION
ANALYSIS AND NEXT STEPS (.8).

1.40 GLOWACKI, KENNETH A PRE-CALL WITH A&M RE AVOIDANCE ACTION
ANALYSIS (.3); CALL WITH COMMITTEE RE
AVOIDANCE ACTION ANALYSIS AND DOCUMENTS
PROVIDED TO DATE (.8); FOLLOW UP CALLS AND
EMAILS WITH D. LEVIN RE DOCUMENTS NEEDED
FROM THE COMPANY RE DEAL PPMS AND
AGREEMENTS (.3).

1.00 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH MILBANK
ATTORNEYS AND PROFESSIONALS (D. O'DONNELL),
A&M PROFESSIONALS (S. KOTARBA), AND GIBSON
DUNN ATTORNEYS (M. KELSEY, K. GLOWACKI), RE
VARIOUS ISSUES PERTAINING TO ANALYSIS OF
POTENTIAL AVOIDANCE ACTIONS (.8); TELEPHONE
CONFERENCE WITH K. GLOWACKI RE SAME (.1);
EMAILS TO AND FROM S. KOTARBA AND K.
GLOWACKI RE SAME (.1).

6.00 BOUSLOG, MATTHEW G EMAILS WITH CLAIMS AGENT RE BANK CLAIMS (.1);
TELEPHONE CONFERENCE WITH D. AMPONSAH RE
SAME (.1); RESEARCH RE APPLICATION OF
EXTRATERRITORIAL PREFERENCE LAW (5.0); REVIEW
BANK PLACEMENT DOCUMENTS (.6); CONFERENCE
WITH C. MILLET RE SAME (.2).

10/19/12
0.40 MILLET, CRAIG H EMAILS RE ISSUES AS TO PLACEMENT BANKS.

0.40 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH D.
LEVIN, S. KOTARBA AND COMMITTEE RE
SUPPLEMENTAL AVOIDANCE ACTION "DEAL/URIA
ACCOUNT" DOCUMENTS (.4).

0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM S. KOTARBA (A&M), AND TELEPHONE CONFERENCE WITH K. GLOWACKI, RE OBTAINING DEAL DOCUMENTS RELATED TO DEALS INVOLVED IN AVOIDANCE ACTION ANALYSIS (.3).

10/21/12
0.20 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON, A. ABDULMALIK, E. ZAINAL REGARDING PLACEMENT ACTIONS (.2).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND C. MILLET RE BANK PREFERENCE ACTIONS.

10/22/12
1.50 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH D. LEVIN, S. KOTARBA, M. ZEISS AND J. WIESSER RE INCLUSION OF POSTPETITION TRANSFERS IN AVOIDANCE ANALYSIS (.6); REVIEW/ANALYZE A&M POSTPETITION TRANSFER SPREADSHEET AND EMPLOYEE ORDERS TO DETERMINE RECOVERABILITY OF SAME (.9).

0.70 LEVIN, DOUGLAS G CONFERENCE WITH M. BOUSLOG RE ANALYSIS OF INSIDER TRANSACTIONS AND AFFILIATE TRANSACTIONS CONCERNING LARGE-SCALE ANALYSIS OF VIABILITY OF POTENTIAL AVOIDANCE ACTIONS (.4); REVIEW SUPPLEMENTAL MATERIALS, INCLUDING CHARTS, CREATED BY M. BOUSLOG RE ANALYSIS OF INSIDER AND AFFILIATE TRANSACTIONS (.2); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME AVOIDANCE ACTION ANALYSIS (.1).

3.30 BOUSLOG, MATTHEW G ANALYZE BAHRAINI BANK PLACEMENT AGREEMENTS AND CORRESPONDENCE (.6); RESEARCH RE APPLICATION OF EXTRATERRITORIAL PREFERENCE LAW (1.4); ANALYZE SCOPE OF AFFILIATE PREFERENTIAL TRANSFERS (.8); CONFERENCE AND EMAILS WITH D. LEVIN RE SAME (.5).

10/23/12
0.50 MILLET, CRAIG H EMAILS RE PLACEMENT BANK ANALYSIS AND STRATEGY (.5).

0.40 ROSENTHAL, MICHAEL A EMAILS WITH AND TO H. THOMPSON REGARDING CLAIMS AGAINST PLACEMENT BANKS (.4).

0.50 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND S. KOTARBA REGARDING AVOIDANCE ACTION RECOVERY MODELING.

0.30 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY AND S. KOTARBA RE INCLUSION OF AVOIDANCE ACTION ANALYSIS IN REORGANIZATION PLAN (.3).

0.10 LEVIN, DOUGLAS G CONFERENCE WITH P. CRAWFORD RE INSTRUCTIONS FOR CREATING MATERIALS TO ACCOMPANY ANALYSIS OF INSIDER TRANSACTIONS RE POTENTIAL AVOIDANCE CLAIMS (.1).

6.20 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATE PREFERENTIAL TRANSFERS (.2); RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS (.2); CONFERENCE WITH C. MILLET RE SAME (.2); DRAFT MEMORANDUM RE SAME (5.6).

10/24/12
0.80 KELSEY, MATTHEW K REVIEW AVOIDANCE ACTION ANALYSIS SUMMARY.

4.60 BOUSLOG, MATTHEW G ANALYZE SCOPE OF AFFILIATE PREFERENTIAL TRANSFERS (.7); RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS (1.1); CONFERENCE WITH C. MILLET RE SAME (.1); DRAFT MEMORANDUM RE SAME (2.7).

10/25/12
1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH S. KOTARBA OF A&M AND K. GLOWACKI REGARDING AVOIDANCE ACTION STATUS (.5); PREPARE FOR AND CALL WITH MILBANK REGARDING AVOIDANCE ACTION ANALYSIS (.9); REVIEW CORRESPONDENCE REGARDING AVOIDANCE ACTIONS AND COORDINATE WITH S. KORTARBA REGARDING SAME (.4); CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF AVOIDANCE ACTION ANALYSIS (.1).

0.40 KELSEY, MATTHEW K CALL WITH D. O'DONNELL REGARDING D&O POLICY AND CORRESPONDENCE WITH J. WEISSER AND J. GRAVES REGARDING SAME.

- 1.20 GLOWACKI, KENNETH A PRE-CALL WITH M. KELSEY, S. KOTARBA AND D. LEVIN RE AVOIDANCE ACTION ANALYSIS AND EMAILS RE FOLLOW UP ON SAME (.7); TEAM CALL WITH COMMITTEE RE AVOIDANCE ACTION ANALYSIS (.5).
- 1.10 LEVIN, DOUGLAS G CONFERENCE CALL WITH S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE AVOIDANCE ACTION ANALYSIS IN PREPARATION FOR CONFERENCE CALL WITH COMMITTEE RE SAME ISSUE (.5); CONFERENCE CALL WITH REPRESENTATIVES FROM MILBANK, A&M AND GIBSON DUNN RE STATUS OF VARIOUS ANALYSES CONCERNING POTENTIAL AVOIDANCE ACTIONS, INCLUDING ANALYSIS OF INSIDER TRANSACTIONS AND A POTENTIAL SECTION 546(E) SAFE HARBOR DEFENSE (.5); REVIEW MATERIALS CREATED BY A&M CONCERNING SAME ANALYSES (.1).
- 0.50 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL WITH COMMITTEE REGARDING AVOIDANCE ACTIONS.
- 2.10 BOUSLOG, MATTHEW G RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS (.8); DRAFT MEMORANDUM RE SAME (1.3).
- 10/26/12
4.20 BOUSLOG, MATTHEW G ANALYZE BAHRAINI BANK PLACEMENT AGREEMENTS AND CORRESPONDENCE (.2); RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (2.6); DRAFT MEMORANDUM RE SAME (1.4).
- 10/29/12
0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH J. GRAVES REGARDING STATUS OF D&O REPLACEMENT POLICIES.
- 8.40 BOUSLOG, MATTHEW G RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (4.8); DRAFT MEMORANDUM RE SAME (3.4); CONFERENCE WITH C. MILLET RE SAME (.2).
- 10/30/12
2.00 MILLET, CRAIG H RESEARCH RE PLACEMENT BANKS AND USE OF SHARIA'AH COMPLIANT PLACEMENTS (1.2); REVIEW AND COMMENT ON MEMORANDUM RE PLACEMENT ANALYSIS (.8).

- 5.80 BOUSLOG, MATTHEW G RESEARCH RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (.7); DRAFT MEMORANDUM RE SAME (4.9); EMAILS WITH C. MILLET RE SAME (.2).
- 10/31/12
5.10 MILLET, CRAIG H RESEARCH RE RECIPROCAL USE OF SHARIA'AH COMPLIANT PLACEMENTS BETWEEN BANKS (1.1); REVIEW AND REVISE MEMORANDUM RE PLACEMENT ANALYSIS AND ANALYZE PLACEMENT ISSUES (3.2); EMAILS AND CALLS RE BACKGROUND FACTS RE PLACEMENTS (.8).
- 0.70 KELSEY, MATTHEW K ATTENTION TO AVOIDANCE ACTION ANALYSIS.
- 1.40 BOUSLOG, MATTHEW G REVIEW BAHRAINI BANK PLACEMENT DOCUMENTS (.1); REVIEW AND REVISE MEMORANDUM RE EXTRATERRITORIAL PREFERENCE ACTIONS AND REMEDIES FOR STAY VIOLATIONS (.7); EMAILS WITH C. MILLET RE SAME (.2); CONFERENCE WITH C. MILLET RE SAME (.4).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	9.90	\$ 865.00	\$ 8,563.50
MATTHEW K. KELSEY	0.50	785.00	<u>392.50</u>

Total Services \$ 8,956.00

Total Services, Costs/Charges 8,956.00

BALANCE DUE \$ 8,956.00

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

10/05/12			
4.10	WILLIAMS, MATTHEW J	CALL WITH STANDARD CHARTERED BANK AND COMMITTEE (.8); STANDARD CHARTERED BANK STIPULATION, REVIEW AND COMMENT ON STANDARD CHARTERED BANK STIPULATION (1.5); CALLS WITH S. GREISMAN AT DIP LENDER RE: STANDARD CHARTERED BANK STIPULATION AND OVERLAY ON DIP (1.8).	
10/06/12			
1.00	WILLIAMS, MATTHEW J	STANDARD CHARTERED BANK STIPULATION AND FOLLOW UP ON VARIOUS ISSUES IN CONNECTION THEREWITH.	
10/07/12			
3.70	WILLIAMS, MATTHEW J	EUROLOG IPO UPDATE CALL WITH GROUP [STANDARD CHARTERED BANK, UCC, AND JPL](.5); FOLLOW UP GROUP CALL ON IPO [UCC, STANDARD CHARTERED BANK AND JPL](.8); CALL WITH B. GREER ON "BETTER" LANGUAGE IN TERM SHEET AND REVISIONS (.4); REVIEW OF UCC LANGUAGE ON IPO PROCEEDS PAYING DOWN DIP AND COMMENTS (.5); REVIEW REVISED STANDARD CHARTERED BANK AGREEMENT AND COMMENTS ON GUARANTEE ISSUE AND COLLTERAL PACKAGE AND FOLLOW UP WITH DIP LENDER SAME (1.1); STANDARD CHARTERED BANK FURTHER REVIEW OF STIPULATION AND PROCESS OF GETTING HEARING ON 19TH WITH J. GRAVES (.4).	
10/09/12			
1.10	WILLIAMS, MATTHEW J	ATTENTION TO STANDARD CHARTERED BANK MOTION.	
10/18/12			
0.50	KELSEY, MATTHEW K	CALL FROM PARTY REGARDING INQUIRIES ABOUT CASE.	

Henry A. Thompson
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Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.30	\$ 785.00	\$ 235.50
JOSHUA WEISSER	0.30	735.00	220.50
AYESHA CHATTERJEE	3.80	475.00	<u>1,805.00</u>

Total Services \$ 2,261.00

Total Services, Costs/Charges 2,261.00

BALANCE DUE \$ 2,261.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

10/15/12		
0.30	WEISSER, JOSHUA	ATTEND CALL REGARDING INTERNAL OPERATIONS RELATED TO OPERATION OF ARCAPITA INC.
10/19/12		
1.60	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS AND DISCUSS COMMENTS WITH J. WEISSER (1.3); CALL TRUSTEE REGARDING DEADLINE FOR MONTHLY OPERATING REPORTS (0.1); CALL AND EMAIL TRUSTEE'S OFFICE REGARDING INVOICES (0.2).
10/22/12		
2.20	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS AND DISCUSS WITH J. WEISSER PRIOR TO FINALIZATION AND FILING.
10/30/12		
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING CONSULTING ARRANGEMENT REGARDING BACK OFFICE OPERATIONS.

Henry A. Thompson
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Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.40	\$ 995.00	\$ 11,343.00
MICHAEL A. ROSENTHAL	1.20	1,045.0	1,254.00
STEVEN P. BUFFONE	4.10	1,045.0	4,284.50
JEFFREY TRINKLEIN	1.00	1,025.0	1,025.00
MATTHEW K. KELSEY	1.00	785.00	785.00
JOSHUA WEISSER	0.50	735.00	367.50
JEREMY L. GRAVES	1.00	595.00	595.00
DOUGLAS G. LEVIN	0.20	515.00	103.00
AYESHA CHATTERJEE	2.70	475.00	1,282.50
MATTHEW G. BOUSLOG	0.10	395.00	39.50
DUKE K. AMPONSAH	56.10	350.00	19,635.00
MORGAN WOLFE	47.60	255.00	<u>12,138.00</u>

Total Services \$ 52,852.00

Total Services, Costs/Charges 52,852.00

BALANCE DUE \$ 52,852.00

CASE ADMINISTRATION
30561-00101

Detail Services:

09/13/12			
0.40	CHATTERJEE, AYESHA	UPDATE WORKING GROUP LIST WITH NEW PARTIES IN CASE.	
09/17/12			
0.50	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART.	
09/18/12			
0.50	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART.	
09/19/12			
0.80	CHATTERJEE, AYESHA	ATTEND TEAM MEETING ON STATUS OF PRIORITY ITEMS.	
09/24/12			
0.30	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS CHART.	
10/01/12			
0.30	MILLET, CRAIG H	EMAILS RE ASSIGNMENTS AND STATUS (.3).	
1.00	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH M. ROSENTHAL AND C. MILLET REGARDING CASE STATUS.	
0.90	GRAVES, JEREMY L	GDC INTERNAL TEAM TASKING AND CASE STATUS TELECONFERENCE.	
3.40	AMPONSAH, DUKE K	PREPARE DRAFT OF OCT 9, 2012 AGENDA LETTER (1.2); CONFER WITH M. WOLFE RE: DRAFTING AGENDA LETTER (1.1); COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.2); REVIEW DOCKET AND UPDATE CASE FILES (.9).	

3.20	WOLFE, MORGAN	UPDATE ARCAPITA CRITICAL DATES CALENDAR FOR CIRCULATION TO TEAM MEMBERS (1.2); SCAN DOCUMENTS TO PDF PER J. WEISSER IN ORDER TO ELECTRONICALLY FILE TO CARM DATABASE (1.6); CORRESPONDENCE WITH D. AMPONSAH RE THE PROPER CATEGORIES UNDER WHICH CERTAIN DOCUMENTS SHOULD BE FILED (.4).
10/02/12		
2.90	AMPONSAH, DUKE K	REVISE DRAFT OF OCT 9, 2012 AGENDA LETTER(1.4); BEGIN PREPARING HEARING BINDERS FOR COURT AND UNITED STATES TRUSTEE(1.1); SEND COPY OF GIBSON DUNN FINAL FEE APPLICATION IN TBS TO M. KELSEY(.4).
10/03/12		
0.80	BUFFONE, STEVEN P	PARTICIPATE IN WEEKLY MEETING OF ARCAPITA WORK GROUP.
0.40	AMPONSAH, DUKE K	COORDINATE COURT CALL FOR THE CLIENT (.4).
10/04/12		
2.40	AMPONSAH, DUKE K	REVISE DRAFT OF OCT 9, 2012 AGENDA LETTER (.8); PREPARE AND FILE SAME (.4); PREPARE BINDERS OF HEARING DOCUMENTS FOR COURT AND THE UNITED STATES TRUSTEE (1.2).
7.50	WOLFE, MORGAN	UPDATE ARCAPITA CRITICAL DATES CALENDAR FOR TEAM AND CLIENT (.8); PREPARE AND SEND COURTESY COPY PACKAGE OF NOTICE OF PRESENTMENT TO JUDGE LANE (.5); UPDATE CHECK REQUEST FORM ACCORDING TO MOST RECENT INVOICES, REQUEST SIGNATURE OF APPROVAL FROM M. ROSENTHAL, SEND COMPLETED CHECK REQUEST TO BUSINESS OFFICE (1.0); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.3); PULL ALL MONTHLY FEE STATEMENTS, INTERIM FEE APPLICATIONS, AND AGENDA LETTERS FROM THE ARCAPITA PUBLIC DOCKET IN ORDER TO CREATE ARCAPITA REFERENCE FOLDERS ON GIBSON DUNN PUBLIC L DRIVE (2.5); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.4); COMPLETE RECORDS TRANSMITTAL FORMS FOR VARIOUS DOCUMENTS AND ARRANGE PICK UP (1.8); REVIEW EMAILS FROM D. AMPONSAH AND C. MILLET REGARDING THE FILING OF THE OCTOBER 9 HEARING DATE AGENDA LETTER (.2).

10/05/12

0.20 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCE FROM GARDEN CITY GROUP RE REQUEST FOR DOCUMENTS FOR KPMG (US) (.1); REVIEW DOCKET RE SAME REQUESTED DOCUMENTS (.1).

1.40 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE THE UPDATE OF CASE CALENDAR (.5); REVIEW DOCKET AND UPDATE CASE FILES (.9).

1.70 WOLFE, MORGAN

REVIEW, PREPARE, AND SEND COURTESY COPIES OF OCTOBER 9 HEARING BINDERS VIA HAND DELIVERY TO JUDGE LANE AND US TRUSTEE (1.2); CORRESPONDENCE WITH A. MOSKOWITZ, D. AMPONSAH, AND GDC NY MAILROOM RE STATUS OF DELIVERY OF SAME (.5).

10/08/12

0.70 MILLET, CRAIG H

CONFERENCE WITH L. HIRSH AND M. KVARDA FROM ALVAREZ & MARSAL RE TASKS AND WORKS IN PROGRESS (.7).

0.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH T. SNYDER AND H. PARKHILL REGARDING INCENTIVE ISSUES (.2).

4.70 AMPONSAH, DUKE K

COORDINATE COURT CALL FOR THE CLIENT(.4); PREPARE DRAFT OF NOTICE OF AMENDED AGENDA LETTER (1.1); PREPARE AND FILE RE: SAME (.4); PREPARE AND FILE REPLY TO OBJECTIONS TO COMMITMENT LETTER MOTION (.5); HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (2.3).

1.60 WOLFE, MORGAN

FILE CASH MANAGEMENT BUDGET TO SDNY BANKRUPTCY DOCKET (1.2); EMAILS FROM AND TO D. AMPONSAH RE SAME (.2); EMAILS TO AND FROM GARDEN CITY GROUP RE SAME (.2).

0.20 WOLFE, MORGAN

CORRESPONDENCE WITH D. AMPONSAH RE OCTOBER 9 HEARING AND PLAN FOR PREPARING (.2).

10/09/12

- 1.30 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD CALL AND RELATED EMAILS RE ISSUES RAISED ON CALL (.8); EMAILS AND CONFERENCES RE WORKS IN PROGRESS AND TASK TO COMPLETE (.5).
- 0.20 TRINKLEIN, JEFFREY TALK WITH L. HIRSCH REGARDING STATUS OF AIPL.
- 0.10 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER REGARDING UPCOMING HEARING.
- 2.80 AMPONSAH, DUKE K HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.4); PREPARE AND FILE NOTICE OF ADJOURNMENT OF COMMITMENT LETTER MOTION (.4); PREPARE AND FILE STANDARD CHARTERED BANK SETTLEMENT APPROVAL MOTION (.7); EMAILS WITH J. GRAVES RE: SAME (.3).
- 0.80 WOLFE, MORGAN FILE KIRKLAND'S SUPPLEMENTAL AFFADAVIT AND DECLARATION (.4); EMAILS FROM AND TO S. LIU RE SAME (.1); REVIEW EMAILS RE AGUD I FUNDING (.3).

10/10/12

- 0.70 MILLET, CRAIG H MULTIPLE EMAILS RE WORKS IN PROGRESS AND TASK TO ACCOMPLISH (.7).
- 0.80 BUFFONE, STEVEN P REVIEW GIBSON DUNN WORKS IN PROGRESS MEMORANDUM; ATTEND WEEKLY ARCAPITA TEAM MEETING.
- 1.90 AMPONSAH, DUKE K PREPARE CASH MANAGEMENT ORDER AND EXCLUSIVITY ORDER FOR SUBMISSION TO COURT(.7); PREPARE AND FILE NOTICE OF STANDARD CHARTERED BANK SETTLEMENT APPROVAL MOTION(.8); EMAILS WITH J. GRAVES RE: SAME(.4).

10/11/12

- 1.20 MILLET, CRAIG H MULTIPLE EMAILS RE WORKS IN PROGRESS AND TASK TO ACCOMPLISH (.5); ANALYZE MOTIONS TO BE HEARD ON 11/15 AND RELIEF NEEDED IN NEXT 30 DAYS (.5); CONFERENCE WITH J. WEISSER RE KIRKLAND CONFLICT WAIVER REQUESTED BY UST (.2).

- 1.70 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT (.7); EMAIL WITH J. WEISSER RE: SAME (.3); COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.4); DISTRIBUTE HEARING TRANSCRIPT TO TEAM (.3).
- 4.30 WOLFE, MORGAN CREATE CALENDAR INVITES FOR 10/12 HEARING, 10/19 HEARING, DEADLINE TO OBJECT TO STANDARD CHARTERED BANK SETTLEMENT, AND CIRCULATE TO ARCAPITA TEAM (1.3); EMAILS FROM TEAM RE SAME (.4); UPDATE TEAM CRITICAL DATES CALENDAR AND CLIENT'S CALENDAR WITH SAME EVENTS (2.3); EMAILS AND CORRESPONDENCE WITH D. AMPONSAH AND J. WEISSER RE 9TH INTERIM CASH MANAGEMENT ORDER (.3).
- 10/12/12
- 1.70 MILLET, CRAIG H ANALYZE MOTIONS TO BE HEARD ON 11/5 AND RELIEF NEEDED IN NEXT 30 DAYS (1.3); CONFERENCE WITH M. ROSENTHAL AND PREPARE WORKS IN PROGRESS AND 30 DAY TASK LIST AND EMAILS RE SAME (.4).
- 1.00 ROSENTHAL, MICHAEL A MEETING WITH C. MILLET REGARDING PENDING ISSUES RELATED TO PLAN AND PREPARATION FOR UPCOMING HEARINGS (.4); REVIEW AND REVISE KEY ISSUES AND TASKS LIST (.6).
- 3.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING ELECTRONIC CASE CALENDAR AND THE CRITICAL DATES CALENDAR(.6); UPDATE AND INDEX DOCKETED FILES (.9); MULTIPLE EMAILS THROUGHOUT THE DAY RE: SUBMISSIONS OF COURT ORDERS(.6); COORDINATE INVOICE PAYMENTS FOR HEARING TRANSCRIPTS(.6); MONITOR DOCKET FOR ENTERED ORDERS(.4).
- 3.30 WOLFE, MORGAN MAKE CHANGES AND ADDITIONS TO CALENDAR RE DEADLINES FOR AGUD DEADLINES (1.0); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5); CIRCULATE CALENDAR INVITES RE SAME TO ARCAPITA TEAM (.4); FOLLOW UP EMAILS RE SAME (.3); UPDATE CRITICAL DATES CALENDAR AND CLIENT CALENDER WITH SAME AND CIRCULATE TO TEAM (1.1).

1.90	WOLFE, MORGAN	COMPILE AND ORGANIZE COMMUNITY FOLDER FOR RECORDS AND TEAM USE (1.1); COMPILE AND PREPARE VARIOUS COURT DOCUMENTS FOR FILING IN RECORDS DEPARTMENT (.8).
0.40	WOLFE, MORGAN	REVIEW EMAILS RE ROTHSCHILD RETENTION APPLICATION AND FILING OF SAME (.4).
10/15/12		
0.50	MILLET, CRAIG H	REVISE AND DISTRIBUTE 30 DAY WORKS IN PROGRESS AND TASK LIST AND EMAILS RE SAME.
2.40	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE CREATING WORKING GROUP LIST (.5); PREPARE DRAFT OF NOTICE OF RESCHEDULING HEARING (1.1); PREPARE, FILE AND SERVE THE SAME (.8).
3.80	WOLFE, MORGAN	UPDATE AND SEND CALENDAR INVITE FOR 10/19 HEARING (.3); REVIEW EMAILS BETWEEN M. ROSENTHAL AND J. WEISSER RE CREATING A WORKING GROUP LIST FOR LATHAM (.2); CREATE WORKING GROUP LIST TO BE SENT TO LATHAM CONSISTING OF NAMES OF PROFESSIONALS RECIEVED FROM J. WEISSER (2.1); EMAILS TO AND FROM J. WEISSER, A. SVOYSKIY, AND M. WILLIAMS RE SAME (.5); REVISE WORKING GROUP LIST FOR LATHAM PURSUANT TO COMMENTS FROM J. WEISSER (.6); EMAIL ARCAPITA WORKING GROUP LIST TO C. LACALAMITA (.1).
10/16/12		
0.50	MILLET, CRAIG H	PARTICIPATE IN ROTHSCHILD UPDATE CALL.
3.10	AMPONSAH, DUKE K	PREPARE DRAFT OF OCTOBER 19, 2012 AGENDA LETTER (1.1); COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.7); REVIEW ITEMS FOR UPCOMING HEARING AND PLEADINGS NECESSARY FOR HEARING BINDERS (1.3).
2.00	WOLFE, MORGAN	UPDATE CALENDAR AND CIRCULATE TO ARCAPITA TEAM MEMBERS (1.1); EMAILS RE SAME (.2); COORDINATE RETRIEVAL AND PRINTING OF DOCUMENTS FROM ROTHSCHILD FOR 10/19 HEARING WITH J. GRAVES, A. CHATTERJEE, AND D. AMPONSAH (.7).

10/17/12

- 0.50 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD UPDATE CALL.
- 1.00 BUFFONE, STEVEN P REVIEW AND REVISE GP, WORKS IN PROGRESS;
ATTEND WELLS MEETING.
- 3.90 AMPONSAH, DUKE K PREPARE AND FILE OCTOBER 19, 2012 AGENDA
LETTER (.8); PREPARE HEARING BINDERS FOR THE
COURT AND UNITED STATES TRUSTEE (1.4); REVIEW
DOCKET AND UPDATE CASE FILES (1.7).
- 1.50 WOLFE, MORGAN EMAILS WITH D. LEVIN AND D. AMPONSAH RE ADDING
ROTHSCHILD'S FIRST INTERIM FEE APPLICATION TO
NOVEMBER 15 AGENDA (.5); REVIEW EMAILS RE
OCTOBER 19, 2012 NOTICE OF AGENDA (.4); REVIEW
EMAILS RE COPY CENTER PRINT JOB (.3); REVIEW
EMAILS RE SERVICE OF 9TH INTERIM CASH
MANAGEMENT ORDER (.3).

10/18/12

- 0.50 MILLET, CRAIG H EMAILS RE STATUS OF WORKS IN PROGRESS.
- 0.50 TRINKLEIN, JEFFREY CONFERENCE CALL WITH M. ROSENTHAL TO
DISCUSS FORMATION OF LT HOLDINGS, [REDACTED]
[REDACTED] (.5).
- 4.50 AMPONSAH, DUKE K HEARING PREPARATION(HEARING BINDERS, COPY
ORDERS ON DISKS, PREPARE HARD COPIES OF
CLEAN AND BLACKLINE ORDERS) (3.6); CONFER WITH
M. WOLFE AND J. WEISSER RE: SAME (.6); SEND
COPY OF IPO MOTION AND ORDER TO M.
ROSENTHAL (.3).
- 3.50 WOLFE, MORGAN EMAILS FROM AND TO J. WEISSER RE SETTING A
MONTHLY RECURRING REMINDER FOR A&M RE
TIMELY FILING OF MONTHLY OPERATING REPORTS
(.6); PREPARE FILE FOLDERS WITH PROPER LABELS
FOR DOCUMENTS NEEDED AT OCTOBER 19 HEARING
AND COORDINATE PRINTING OF SAME (2.1);
CORRESPONDENCE WITH D. AMPONSAH AND EMAILS
RE SAME (.8).

10/19/12

- 0.30 MILLET, CRAIG H EMAILS RE STATUS OF WORKS IN PROGRESS AND
NEW TASK.

2.90 AMPONSAH, DUKE K CONTINUED HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS) (1.7); PREPARE AND FILE NOTICE OF ADJOURNMENT RE: COMMITMENT LETTER MOTION (.6); PREPARE AND FILE NOTICE OF AGENDA OF OCT. 23, 2012 HEARING (.6).

10/22/12
0.20 TRINKLEIN, JEFFREY DISCUSS STATUS OF DIP, IPO, NEW MONEY RAISE WITH ROSENTHAL.

0.50 WEISSER, JOSHUA FINALIZE MONTHLY OPERATING REPORTS.

2.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.7); PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF COMMITMENT LETTER MOTION (.5); PREPARE AND FILE RE: SAME (.5); PREPARE AND FILE SEPTEMBER 2012 MONTHLY OPERATING REPORT (.5); DISTRIBUTE ELECTRONIC COPY OF OCTOBER 19, 2012 HEARING TRANSCRIPT (.3).

10/23/12
0.60 MILLET, CRAIG H PARTICIPATE ROTHSCHILD'S WEEKLY STATUS CALL (.6).

0.10 TRINKLEIN, JEFFREY RESPOND TO J. BECK QUESTION RE IPO.

3.00 AMPONSAH, DUKE K PREPARE DRAFT OF OCTOBER 25, 2012 AGENDA LETTER(1.4); PREPARE, FILE, SERVE SAME(.6); CALL WITH COURT RE: HEARING DOCUMENTS(.4); COORDINATE OUTLOOK CALENDAR UPDATES(.6).

1.80 WOLFE, MORGAN PREPARE AND ELECTRONICALLY FILE TROWERS & HAMLINS SEVENTH MONTHLY FEE STATEMENT (.9); COORDINATE SERVICE OF SAME WITH GARDEN CITY GROUP (.3); EMAILS AND CORRESPONDENCE WITH D. AMPONSAH RE SAME (.2); REVIEW EMAILS RE FILING OF OCTOBER 25 AGENDA LETTER (.4).

2.60 WOLFE, MORGAN COMPILE AND ORGANIZE VARIOUS DOCUMENTS USED IN PAST HEARINGS AND PREPARE FOR RECORDS TRANSMITTAL (2.2); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.4).

10/24/12

- 0.30 MILLET, CRAIG H EMAILS RE FILINGS FOR NOV. 15 OMNIBUS HEARING AND DIP TIMING (.3).
- 1.00 BUFFONE, STEVEN P REVIEW AND COMMENT ON GIBSON DUNN WORKS IN PROGRESS (.3); PARTICIPATE IN WEEKLY GIBSON DUNN TEAM MEETING (.7).
- 0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES, M. ROSENTHAL, M. KELSEY AND M. KAVARDA RE [REDACTED] [REDACTED] CASE ANALYSIS.
- 3.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CASE CALENDAR (.7); PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF COMMITMENT LETTER MOTION (1.4); PREPARE AND FILE RE: SAME (.5); REVIEW EMAILS FROM TEAM RE: NEXT STEPS (.5).
- 1.00 WOLFE, MORGAN UPDATE ARCAPITA CALENDAR AND CIRCULATE TO TEAM (1.0).

10/25/12

- 0.50 BUFFONE, STEVEN P REVIEW HEARING OF TRANSCRIPT REGARDING EXCLUSIVITY.
- 0.20 CHATTERJEE, AYESHA UPDATE WORKS IN PROGRESS CHART.
- 2.70 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF AGENDA FOR OCTOBER 29, 2012 (.8); UPDATE AND INDEX DOCKETED FILES (.9); COORDINATE INVOICE PAYMENTS FOR HEARING TRANSCRIPTS (.6); MONITOR DOCKET FOR ENTERED ORDERS (.4).
- 0.50 WOLFE, MORGAN UPDATE ARCAPITA CRITICAL DATES CALENDAR FOR FUTURE REFERENCE (.5).
- 2.00 WOLFE, MORGAN REVIEW NOTICE OF AGENDA FOR 10/29 HEARING (.3); REVIEW EMAILS RE SAME (.3); COMPILE AND ORGANIZE VARIOUS HEARING DOCUMENTS FOR PICK UP AND TRANSMITTAL TO RECORDS DEPARTMENT (1.4).

10/26/12			
1.60	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: UPDATING ELECTRONIC CASE CALENDAR AND THE CRITICAL DATES CALENDAR (.7); UPDATE AND INDEX DOCKETED FILES (.9).	
1.00	WOLFE, MORGAN	COMPILE AND ORGANIZE DOCUMENTS INTO COMMUNITY DRIVE FOLDERS FOR FUTURE REFERENCE (1.0).	
3.00	WOLFE, MORGAN	COMPILE AND ORGANIZE VARIOUS DOCUMENTS FROM PAST HEARINGS, PREPARE AND SEND FOR FILING IN RECORDS CENTER (3.0).	
10/29/12			
0.90	MILLET, CRAIG H	UPDATE CALL WITH A&M RE AGUD, EUROLOG IPO AND FALCON AND DISCUSS STRATEGY (.5); EMAILS RE STATUS OF WORKS IN PROGRESS, COURT FILINGS AND ASSIGNMENTS (.4).	
10/30/12			
0.60	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL RE STATUS AND STRATEGY AS TO EQUITY RAISE, EUROLOG IPO, DIP, COURT HEARINGS, FALCON AND AGUD I (.5); EMAILS RE NEXT BUDGET PERIOD AND OMNIBUS DATES (.1).	
10/31/12			
0.80	MILLET, CRAIG H	CONFERENCES (2) WITH M. ROSENTHAL RE STATUS AND STRATEGY AS TO STANDALONE PLAN PREPARATION AND STRUCTURE, PLACEMENTS, DIP, COURT HEARINGS, FALCON, MOBAY, STANDARD CHARTERED BANK AND AGUD I OFFERS AND FOLLOW UP EMAILS RE SAME (.8).	
1.70	AMPONSAH, DUKE K	MONITOR DOCKET FOR NEW DOCKET ENTRIES (1.2); REVIEW CALENDAR AND UPDATE IF NECESSARY (.5).	

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.40	\$1,045.0	\$ 2,508.00
MATTHEW K. KELSEY	1.20	785.00	942.00
JOSHUA WEISSER	5.80	735.00	4,263.00
SERENA G. LIU	8.20	620.00	5,084.00
AYESHA CHATTERJEE	1.40	475.00	665.00
MATTHEW G. BOUSLOG	3.60	395.00	<u>1,422.00</u>
Total Services			\$ 14,884.00

Total Services, Costs/Charges 14,884.00

BALANCE DUE \$ 14,884.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

10/12/12			
0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LETTER TO P. BOGGS REGARDING [REDACTED] ISSUES (.2).	
10/17/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET, J. LEFORCE REGARDING MAYOOLA CLAIM RELATED TO [REDACTED] (.2).	
0.70	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO DISCOVERY REQUEST OF POTENTIAL AKID CLAIMANT AGAINST ARCAPITA.	
0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DOCUMENTATION RELATING TO RIGHTS OFFERING CLAIMS (.2); CORRESPONDENCE WITH A. DOSHI (ARCAPITA) (.1).	
10/18/12			
1.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH E. ZAINAL, L. HIRSH REGARDING INTERCOMPANY CLAIM ISSUES (.8); PREPARE FOR AND PARTICIPATE IN CALL REGARDING [REDACTED] INVESTMENT BY MAYOOLA (.6).	
1.60	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH POTENTIAL CLAIMANT REGARDING INFORMATION REQUEST (1.0); FOLLOW ON CONFERENCE WITH V. RUIZ REGARDING CONFIDENTIALITY PROCESS (.1); REVISIONS TO CONFIDENTIALITY AGREEMENT (.5).	
0.40	CHATTERJEE, AYESHA	DISCUSS RIGHTS, ISSUES AND PROOF OF CLAIMS WITH J. WEISSER.	
10/23/12			
0.40	ROSENTHAL, MICHAEL A	REVIEW CLAIMS REPORT FROM S. KOTARBA (.4).	
0.30	BOUSLOG, MATTHEW G	EMAILS WITH CLAIMS ADMINISTRATOR AND J. GRAVES RE CLAIMS FILED IN DEBTORS' CASES.	

10/24/12	0.50	WEISSER, JOSHUA	REVISIONS TO CONFIDENTIALITY AGREEMENT RELATING TO CLAIMS ADMINISTRATION ISSUES (.3); DRAFT CORRESPONDENCE TO POTENTIAL CLAIMANT (.2).
10/25/12	3.00	BOUSLOG, MATTHEW G	EMAILS WITH CLAIMS ADMINISTRATOR, J. GRAVES AND C. MILLET RE CLAIMS FILED IN DEBTORS' CASES (.3); ANALYZE FALCON CLAIMS FOR DUPLICATES (.6); ANALYZE FALCON INVESTOR CLAIMS FOR VALIDITY (1.0); ANALYZE OTHER FALCON CLAIMS FOR VALIDITY (1.1).
10/26/12	0.20	ROSENTHAL, MICHAEL A	REVIEW CONVENIENCE CLAIMS ANALYSIS FROM S. KOTARBA (.2).
	0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA OF A&M AND J. WEISSER REGARDING CLAIMS RECONCILIATION PROCESS.
	0.40	WEISSER, JOSHUA	REVIEW CLAIMS SPREADSHEET PREPARED BY ALVAREZ & MARSAL (.3); RELATED CONFERENCE WITH S. KOTARBA (.1).
	0.30	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE TIDE AMOUNT AND VALIDITY OF CLAIMS FILED AGAINST FALCON (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
10/29/12	0.80	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH S. KOTARBA OF A&M AND J. WEISSER REGARDING CLAIMS RECONCILIATION PROCESS AND STATUS OF EFFORTS TO DATE.
	0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH S. KOTARBA AND M. KELSEY REGARDING CLAIMS ADMINISTRATION ISSUES (.5); FOLLOW ON CONFERENCE WITH S. LIU AND A. CHATTERJEE REGARDING SAME (.3).

2.10	LIU, SERENA G	DRAFT OMNIBUS OBJECTION TO NO LIABILITY CLAIMS (1.9); CONFER WITH J. WEISSER AND A. CHATTERJEE REGARDING PREPARING OMNIBUS OBJECTIONS (.2).
1.00	CHATTERJEE, AYESHA	CALL REGARDING CLAIMS OBJECTIONS WITH J. WEISSER, M. KELSEY, S. KOTARBA AND R. ESPOSITO; CALL REGARDING CLAIMS OBJECTIONS WITH S. LIU AND J. WEISSER.
10/30/12	0.50 WEISSER, JOSHUA	PRECEDENT RESEARCH REGARDING CLAIMS ADMINISTRATION ISSUES.
1.50	LIU, SERENA G	DRAFT OMNIBUS OBJECTION TO SUBSTANTIVELY SIMILAR CLAIMS.
10/31/12	1.00 WEISSER, JOSHUA	CALL WITH S. KOTARBA REGARDING CLAIMS ISSUES (.3); RELATED DISCUSSION WITH A. DOSHI (.3); REVISIONS TO CONFIDENTIALITY AGREEMENT RELATED TO CREDITOR CLAIMS (.4).
4.60	LIU, SERENA G	DRAFT OMNIBUS OBJECTION TO NO LIABILITY, SUBSTANTIVELY SIMILAR, AND LATE-FILED CLAIMS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	12.70	\$1,045.0	\$ 13,271.50
STEVEN P. BUFFONE	7.30	1,045.0	7,628.50
DAVID J. FURMAN	1.50	1,025.0	1,537.50
GILLIAN MCPHEE	0.30	730.00	219.00
LEE A. JARIT	3.50	720.00	<u>2,520.00</u>

Total Services \$ 25,176.50

Total Services, Costs/Charges 25,176.50

BALANCE DUE \$ 25,176.50

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

10/02/12			
1.40	ROSENTHAL, MICHAEL A	WORK ON PRESENTATION TO BOARD REGARDING PROPOSED JPL SETTLEMENT (1.4).	
2.50	JARIT, LEE A	DRAFT ARCAPITA BANK RESOLUTION REGARDING THE GLOBAL SETTLEMENT.	
10/03/12			
1.70	ROSENTHAL, MICHAEL A	DEVELOP BOARD PRESENTATION REGARDING JPL SETTLEMENT AND PREPARE FOR BANK BOARD MEETING (1.4); PREPARE FOR MEETING WITH TROWERS (.3).	
10/04/12			
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN BANK BOARD MEETING (1.2); REVIEW AND REVISE PROPOSED AIHL AND BANK BOARD MINUTES (.6).	
10/08/12			
2.60	ROSENTHAL, MICHAEL A	REVIEW AND REVISE LETTER REGARDING PROPOSED SHAREHOLDER MEETING (.8); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING PROPOSED SHAREHOLDER MEETING (1.1); REVIEW AND RESPOND TO EMAIL FROM H. THOMPSON REGARDING PROPOSED SHAREHOLDER MEETING (.3); REVIEW AND COMMENT ON PROPOSED AIHL BOARD MINUTES (.4).	
1.50	BUFFONE, STEVEN P	EMAILS AND CALLS WITH L. JANER, REVIEW AND REVISE DRAFT MINUTES TO SEVERAL AIHC PORTFOLIO COMPANIES.	
10/09/12			
0.20	ROSENTHAL, MICHAEL A	REVISE AIHL BOARD MINUTES (.2).	
10/16/12			
0.30	MCPHEE, GILLIAN	EMAILS WITH J. GRAVES AND B. BERNELL ABOUT D&O POLICY AND RELATED RESEARCH.	

10/17/12	0.40	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH J. GRAVES AND G. MCPHEE REGARDING D&O NOTICE LETTER AND EXCLUSIONS (.4).
10/21/12	0.80	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM H. THOMPSON REGARDING SHAREHOLDER LETTER (.2); COMMENT ON PROPOSED SHAREHOLDER LETTER (.6).
10/22/12	0.60	ROSENTHAL, MICHAEL A	EMAIL REGARDING SHAREHOLDER LETTER (.2); REVIEW AND COMMENT ON REVISED SHAREHOLDER LETTER (.4).
10/24/12	0.20	JARIT, LEE A	CALL WITH E. KHALIL REGARDING BOARD RESOLUTIONS.
10/25/12	1.90	BUFFONE, STEVEN P	EMAILS AND CALLS WITH L. TARITS (.7); WORK ON CORPORATE GOVERNANCE RESOLUTIONS OF VARIOUS ARCAPITA SUBSIDIARIES (1.2).
	0.30	FURMAN, DAVID J	REVIEW GOVERNANCE ISSUES.
10/26/12	2.00	BUFFONE, STEVEN P	SEVERAL EMAILS WITH L. JARIT (.8); REVIEW AND REVISE BOARD OF DIRECTORS MINUTES FOR SEVERAL ARCAPITA AND AIHL SUBSIDIARIES (1.2).
	1.20	FURMAN, DAVID J	TELEPHONE CONFERENCE WITH J. SWEENEY AND M. CASEY REGARDING MANAGEMENT RIGHTS (.2); REVIEW DOCUMENTS (1.0).
	0.50	JARIT, LEE A	DRAFT CORPORATE RESOLUTIONS.
10/29/12	0.50	ROSENTHAL, MICHAEL A	EMAILS WITH H. THOMPSON AND A. ROGERS REGARDING RESOLUTIONS APPROVING IPO AND DIP (.3); REVIEW EXISTING RESOLUTIONS APPROVING IPO (.2).

1.90 BUFFONE, STEVEN P SEVERAL EMAILS RE CORPORATE RESOLUTION TO
AIHL SUBSIDIARIES.

0.30 JARIT, LEE A DRAFT RESOLUTIONS REGARDING FORTRESS
FINANCING.

10/30/12

2.70 ROSENTHAL, MICHAEL A WORK ON BOARD RESOLUTIONS FOR AIHL AND
ARCAPITA BANK RELATED TO DIP AND IPO (1.8);
EMAILS TO AND FROM H. THOMPSON, A. ROGERS, A.
KIM AND A. DOSHI REGARDING BOARD RESOLUTIONS
AND CONSENT TO IPO PRICING (.6); REVIEW AND
REVISE EMAIL REGARDING CHOWDHURY AND
ABDULMALIK APPROVAL OF PRICING (.3).

Henry A. Thompson
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CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	4.70	\$1,045.0	\$ 4,911.50
MATTHEW J. WILLIAMS	1.40	865.00	<u>1,211.00</u>
Total Services			\$ 6,122.50

Total Services, Costs/Charges 6,122.50

BALANCE DUE \$ 6,122.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

10/01/12			
2.60	ROSENTHAL, MICHAEL A		PREPARE FOR COMMITTEE MEETING CONFERENCE CALL REGARDING JPL SETTLEMENT (.9); PARTICIPATE IN COMMITTEE CONFERENCE CALL RE JPL SETTLEMENT (1.0); EMAILS WITH AND TO L. HIRSH REGARDING RATIONALE FOR SETTLEMENT (.3); PREPARE SUMMARY OF RATIONALE FOR PROPOSED SETTLEMENT (.4).
10/03/12			
0.30	ROSENTHAL, MICHAEL A		EMAILS TO E. FLECK REGARDING EXCLUSIVITY EXTENSION (.3).
10/11/12			
0.30	ROSENTHAL, MICHAEL A		TELEPHONE WITH E. FLECK AND M. WILLIAMS REGARDING DIP STATUS HEARING (.3).
0.40	WILLIAMS, MATTHEW J		CONFIRM AND HOLD HARMLESS ISSUE FOR COMPETING DIP LENDERS (.4).
10/16/12			
0.30	WILLIAMS, MATTHEW J		REVIEW EMAIL FROM UCC (FORWARDED FROM M. KELSEY) REGARDING UCC INFO REQUESTS ON INTERCOMPANY TRANSACTIONS.
10/18/12			
0.50	ROSENTHAL, MICHAEL A		EMAIL FROM N. GREENBLATT REGARDING PLAN NEGOTIATIONS (.2); REVIEW PROPOSED CONFIDENTIALITY AGREEMENT AND NON-DISCLOSURE AGREEMENT RELATED TO AD HOC GROUP MEMBERS (.3).
10/21/12			
0.70	WILLIAMS, MATTHEW J		REVIEW AD HOC CONFIDENTIALITY AGREEMENT AND COMMENTS, IN PARTICULAR ON BLOWOUT PROVISION.
10/22/12			
0.60	ROSENTHAL, MICHAEL A		TELEPHONE WITH E. FLECK REGARDING STATUS (.6).

10/23/12

0.40 ROSENTHAL, MICHAEL A

TELEPHONE WITH E. FLECK REGARDING PENDING
MATTERS, INCLUDING PROXY STRUCTURE AND
STATUS OF DIP AND IPO (.4).

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	31.10	\$ 995.00	\$ 30,944.50
MICHAEL A. ROSENTHAL	69.00	1,045.0	72,105.00
STEVEN P. BUFFONE	3.80	1,045.0	3,971.00
MATTHEW J. WILLIAMS	202.60	865.00	175,249.00
MATTHEW K. KELSEY	5.60	785.00	4,396.00
YAIR Y. GALIL	0.30	785.00	235.50
JOSHUA WEISSER	134.20	735.00	98,637.00
JEREMY L. GRAVES	0.30	595.00	178.50
VICENTE RUIZ	33.20	665.00	22,078.00
SERENA G. LIU	2.90	620.00	1,798.00
BRIAN J. KIM	87.60	620.00	54,312.00
ALAN MOSKOWITZ	48.60	620.00	30,132.00
CHRISTOPHER J. BABCOCK	25.20	395.00	9,954.00
AYESHA CHATTERJEE	3.50	475.00	1,662.50
MATTHEW G. BOUSLOG	0.50	395.00	197.50
DUKE K. AMPONSAH	2.60	350.00	<u>910.00</u>

Total Services \$ 506,760.50

Total Services, Costs/Charges 506,760.50

BALANCE DUE \$ 506,760.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

09/25/12

2.50 CHATTERJEE, AYESHA REVISE AND FINALIZE FINANCING RELATED MOTION TO SHORTEN NOTICE, MOTION RELATING TO COMMITMENT LETTER AND MOTION TO SEAL WITH J. WEISSER, WITH COMMENTS FROM M. WILLIAMS AND OTHER PARTIES.

10/01/12

1.30 MILLET, CRAIG H EMAILS RE OPPOSITIONS TO DIP COMMITMENT FEE MOTION AND WITNESS PREPARATION (.7); CONFERENCE CALL RE DIP STATUS, SETTLEMENT STATUS AND STRATEGY (.6).

1.80 ROSENTHAL, MICHAEL A REVIEW STANDARD CHARTERED BANK PROPOSAL FOR ADEQUATE PROTECTION (.6); EMAILS TO S. DUDLEY REGARDING ADEQUATE PROTECTION PROPOSAL (.3); WORK ON PROPOSED RESOLUTIONS OF STANDARD CHARTERED BANK ISSUES (.6); REVIEW STANDARD CHARTERED BANK DISCOVERY REQUESTS (.3).

9.60 WILLIAMS, MATTHEW J CALL WITH UCC AND SILVER POINT REGARDING DIP COMMENTS (.5); MEETING WITH J. WEISSER REGARDING STRATEGY (.4); REVIEW IMPLEMENTATION OF DIP OVER STANDARD CHARTERED BANK STIPULATION (1.7); EDIT IPO TERM SHEET (1.2); CALL WITH S. GREISMAN REGARDING VARIOUS ISSUES AND UCC ISSUES (.4); NEGOTIATIONS ON DIP, VARIOUS ITERATIONS AND FOLLOW UP AND EDITS TO TERM SHEET WITH RESPECT STANDARD CHARTERED BANK AND OVERLAY (3.5); REVIEW BUDGET (1.5); CONFERENCE WITH M. KELSEY RE: DIP AND TRANSITION (.4).

0.40 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP AND TRANSITION.

- 7.70 WEISSER, JOSHUA DRAFT SCRIPT FOR OCTOBER 9 HEARING RELATING TO COMMITMENT LETTER MOTION (2.5); RELATED RESEARCH REGARDING COMMITMENT LETTER APPROVAL (.8); RELATED DISCUSSION WITH M. WILLIAMS (.4); REVIEW AND ANALYSIS OF HEARING MATERIALS RELATED TO OTHER COMMITMENT LETTER APPROVAL MOTIONS (1.2); REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS AND PROPOSED MODIFICATIONS TO SAME INCLUDING MODIFICATIONS SUGGESTED BY COMMITTEE (1.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING OUTSTANDING HEARING ISSUES (.4); CONFERENCE WITH COURT REGARDING HEARING ISSUES RELATED TO COMMITMENT LETTER MOTION (.2); CORRESPONDENCE REGARDING DIP BUDGET FILING (.2); CONFERENCE WITH COMMITTEE (.6).
- 2.00 RUIZ, VICENTE DISCUSS STANDARD CHARTERED BANK COURT DILIGENCE REQUESTS WITH J. WEISSER (.2); DRAFT STANDARD CHARTERED BANK CONFIDENTIALITY AGREEMENT WITH RESPECT TO COURT MANDATED DISCOVERY (.8); RESPOND TO SILVERPOINT DILIGENCE REQUESTS (1).
- 0.30 LIU, SERENA G REVIEW REQUESTS FOR DOCUMENT PRODUCTION FROM STANDARD CHARTERED BANK AND PROPOSED RESPONSES.
- 2.40 BABCOCK, CHRISTOPHER J REVIEW, MANAGE PRODUCTION OF DUE DILIGENCE MATERIALS TO SILVER POINT IN CONNECTION WITH PROPOSED DIP FINANCING.
- 10/02/12
0.60 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. WILLIAMS RE OPPOSITIONS TO DIP COMMITMENT FEE MOTION (.2); WITNESS PREPARATION RE: SAME (.4).
- 1.10 ROSENTHAL, MICHAEL A EMAILS FROM AND TO B. DOUTON AND S. DUDLEY REGARDING SP GUARANTY ISSUES (.3); EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING SP GUARANTY ISSUES (.3); EMAILS FROM B. GREER, AYMAN AND W. RAPOZO REGARDING STANDARD CHARTERED BANK ADEQUATE PROTECTION ISSUES (.3); EMAILS WITH S. DUDLEY REGARDING DIP ALTERNATIVES (.2).

- 10.00 WILLIAMS, MATTHEW J PREPARE FOR ARCAPITA CALL REGARDING GUARANTEE ISSUE AND POTENTIAL SOLVES (1); ARCAPITA CALL (.8); CALL WITH S. GREISMAN REGARDING STATUS OF GUARANTEE ISSUE AND OTHER DIP ISSUES (.4); EMAILS ON STRATEGY, FOLLOW UP ON SCHEDULING (.6); INTERNAL MEETING AND MARKUP OF TERM SHEET WITH RESPECT TO TO OVERLAY OF STANDARD CHARTERED BANK DOCUMENT AND DIP DOCUMENT (2.2); CALL RE: STANDARD CHARTERED BANK TERM SHEET (1); EDITS TO STANDARD CHARTERED BANK TERM SHEET COMPARED TO DIP (1.4); CALLS ON IPO AND FOLLOW UP ON ISSUES WITH RESEPECT TO IPO AND OVERLAY ON DIP (2); CONFERENCE WITH E. FLECK REGARDING ARCAPITA ISSUES AND FOLLOW UP CONFERENCES AND EMAILS ON DIP (.6).
- 4.10 WEISSER, JOSHUA COMPLETE DRAFT SCRIPT FOR OCTOBER 9 COMMITMENT LETTER MOTION HEARING (2.8); RELATED CONFERENCE WITH B. KIM (.3); PREPARE FOR AND ATTEND TEAM MEETING REGARDING TRANSITION ISSUES (.5); PREPARATION OF CONFIDENTIALITY AGREEMENT RELATED TO DISCOVERY ISSUES RELATING TO COMMITMENT LETTER MOTION (.5).
- 1.10 RUIZ, VICENTE DISCUSS STANDARD CHARTERED BANK CONFIDENTIALITY AGREEMENT WITH J. WEISSER (.2); RESPOND TO SILVERPOINT DILIGENCE REQUESTS (.9).
- 2.00 LIU, SERENA G TELECONFERENCE WITH ROTHSCHILD REGARDING DOCUMENTS IN DATAROOM THAT ARE POSSIBLY RESPONSIVE TO STANDARD CHARTERED BANK REQUESTS FOR PRODUCTION (.7); DRAFT SUMMARY OF SAME (.9); RESEARCH SERVICE OF SUBPOENAS ON NON-PARTIES (.4).
- 6.30 KIM, BRIAN J MEETING WITH J. WEISSER RE: DIP FINANCING AND COMMITMENT LETTER MOTION (.3); REVIEW AND EXTENSIVELY REVISE TALKING POINTS WITH RESPECT TO THE DIP COMMITMENT LETTER MOTION (6.0).
- 1.80 BABCOCK, CHRISTOPHER J MANAGE PRODUCTION OF DUE DILIGENCE MATERIALS TO SILVER POINT IN CONNECTION WITH PROPOSED DIP FINANCING.

1.10 AMPONSAH, DUKE K PREPARE COMMITMENT LETTER MOTION BINDER
FOR J. WEISSER.

10/03/12

0.40 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. WILLIAMS RE
OPPOSITIONS TO DIP COMMITMENT FEE MOTION
AND STATUS OF NEGOTIATIONS (.4).

3.00 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS AND S. DUDLEY
REGARDING TERMS OF DIP FINANCING (.4); EMAILS
WITH M. WILLIAMS AND S. DUDLEY REGARDING
STANDARD CHARTERED BANK ADEQUATE
PROTECTION ISSUES (.3); TELEPHONE WITH S.
DUDLEY REGARDING ADEQUATE PROTECTION
ISSUES (.2); TELEPHONE WITH M. WILLIAMS
REGARDING DIP AND ADEQUATE PROTECTION
ISSUES (.2); REVIEW COMMITTEE COMMENTS TO
STANDARD CHARTERED BANK ADEQUATE
PROTECTION (.3); REVIEW PROPOSED STANDARD
CHARTERED BANK RESPONSE COMMENTS (.2);
PARTICIPATE IN WEEKLY ROTHSCHILD CONFERENCE
CALL FOCUSING ON DIP AND STANDARD
CHARTERED BANK (.8); EMAILS TO AND FROM S.
DUDLEY AND M. WILLIAMS REGARDING RESPONSE
TO SP GUARANTY ISSUES (.3); CONFERENCE CALL
WITH M. WILLIAMS, S. DUDLEY, H. THOMPSON
REGARDING SP AGREEMENT REGARDING
GUARANTIES (.3).

- 11.90 WILLIAMS, MATTHEW J REVIEW NUMEROUS EARLY MORNING EMAILS AND RESPONSES TO TERM SHEET ISSUES ON IPO AND EFFECT ON DIP (2.2); PREPARE FOR CALL ON IPO (.8); CALL ON IPO WITH STANDARD CHARTERED BANK, JPL, AND UCC (1); REVIEW MARKUP OF STANDARD CHARTERED BANK TERM SHEET IN PREP FOR WITH SIMON AT COMPANY (.8); CALL WITH SIMON AT COMPANY ON REVISED TERM SHEET AND COMMENTS ON ADEQUATE PROTECTION AND UCC ISSUES (1); CALL WITH STANDARD CHARTERED BANK (.4); CALL WITH S. GREISMAN REGARDING DIP STATUS AND NEGOTIATIONS OVER OPEN POINTS (.5); FOLLOW UP EMAILS TO E. FLECK AND S. GREIMAN TRYING TO MOVE TO GLOBAL RESOLUTION AND EXPLAINING ISSUES, FURTHER INTERNAL FOLLOW UP (.8); CONFERENCE WITH MOSKOWITZ RE: FILING BUDGET (.2); CALL WITH COMPANY ON DIP UPDATE AND GUARANTEE ISSUE (.7); CALL WITH S. GREISMAN RE: UPDATE AND FURTHER EMAILS, FOLLOW UP ON ISSUES (.4); REVIEW UCC REVISED MARKUP OF STANDARD CHARTERED BANK TERM SHEET AND OVERLAY ON DIP (1.1); PREP DIP OBJECTION RESPONSE (2).
- 0.50 WEISSER, JOSHUA MULTIPLE CONFERENCES REGARDING COMMITMENT LETTER APPROVAL ISSUES.
- 3.20 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN DILIGENCE UPDATE CALL WITH SILVERPOINT (1.3); REVISE SILVERPOINT DILIGENCE REQUEST RESPONSES (1.5); REACH OUT TO APPROPRIATE EXPERTS TO ASSIST SILVERPOINT WITH QUESTIONS (.4).
- 0.60 LIU, SERENA G REVIEW CONFIDENTIALITY AGREEMENT FOR STANDARD CHARTERED BANK, SEALING ORDER, AND COMMITMENT LETTER (.5); CONFER WITH N. HERTHER-SPIRO (STANDARD CHARTERED BANK) REGARDING SAME (.1).
- 0.40 KIM, BRIAN J REVIEW DRAFT OF THE SUPPLEMENT TO THE COMMITMENT LETTER MOTION.

- 8.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH GDC TEAM AND A&M REGARDING DIP BUDGET (1.2); DRAFT MOTION SUPPLEMENT REGARDING SAME (.5); REVIEW AND ANALYZE DIP BUDGET, EMAIL CORRESPONDENCE WITH COUNSEL TO SILVER POINT AND PHONE CONFERENCES WITH A&M REGARDING SAME (4.5); REVIEW, ANALYZE AND REVISE COMMITMENT LETTER MOTION SCRIPT (.8); DRAFT OUTLINE OF REPLY TO OBJECTIONS TO COMMITMENT LETTER MOTION (1.5).
- 2.80 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL TO DISCUSS STATUS OF DILIGENCE (1.4); PREPARE FOLLOW UP RESPONSE (1.4).
- 10/04/12
3.00 MILLET, CRAIG H EMAILS AND CALLS RE ██████████ AND ██████████ INTEREST IN DIP AND STRATEGY, HH LETTERS AND NON-DISCLOSURE AGREEMENT (.4); EMAILS AND CALLS RE NEGOTIATIONS WITH SILVERPOINT AND COMMITTEE ON DIP ISSUES, STRATEGY, FILING A REPLY AND HEARING PREPARATION (.8); PREPARE FOR HEARING ON DIP ISSUES AND WITNESS PREPARATION (1.8).
- 3.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LATEST STANDARD CHARTERED BANK PROPOSAL (.3); EMAILS TO M. WILLIAMS REGARDING SAME (.1); REVIEW RESPONSE TO STANDARD CHARTERED BANK (.4); EMAILS WITH B. GREER REGARDING STANDARD CHARTERED BANK RESPONSE TO PROPOSAL (.2); EMAILS WITH J. MAKUCH REGARDING BUDGET ISSUES (.2); REVIEW MILBANK COMMENTS REGARDING STANDARD CHARTERED BANK TERM SHEET ISSUES (.2); CONFERENCE CALL WITH B. GREER, M. WILLIAMS AND OTHERS REGARDING RESPONSE TO DIP PROPOSAL (.6); EMAILS FROM AND TO M. WILLIAMS AND S. DUDLEY REGARDING ADDITIONAL DIP PROVIDERS (.2); TELEPHONE WITH M. WILLIAMS RE ADDITIONAL DIP PROVIDERS (.2); MEETING WITH M. CHOWDHURY AND H. THOMPSON RE POTENTIAL DIP PROVIDERS (.2); EMAIL FROM A. MORGAN RE JPL STANDARD CHARTERED BANK ISSUES (.2); EMAIL TO A. MORGAN REGARDING STANDARD CHARTERED BANK ALLOCATION ISSUES (.2); EMAILS REGARDING CHAMBERS CONFERENCE WITH JUDGE REGARDING DIP (.2); TELEPHONE WITH M. WILLIAMS REGARDING CHAMBERS CONFERENCE (.2).

- 12.10 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH COURT (.3); CALL WITH COURT (.4); UPDATE ON CALL WITH COURT TO CLIENT ON DIP (.4); CALL WITH UCC COUNSEL REGARDING INFORMATION FLOW (.3); EMAIL TO CLIENT ON SAME AND FOLLOW UP (.4); REVIEW OF REVISED DIP DOCUMENTS FROM LENDER AND SUBSTANTIAL MARKUP, EMAILS TO CLIENTS AND SIGNOFF (2.1); REVIEW UCC OBJECTION TO DIP AND BEGIN RESPONSE (1); CALL WITH DIP LENDER ON STANDARD CHARTERED BANK STIPULATION (.8); CALL WITH STANDARD CHARTERED BANK ON STANDARD CHARTERED BANK STIPULATION AND OVERLAY ON DIP (1); DIP TERM SHEET EDITS (.8); REVIEW LETTER EXCLUSIVITY PROVISIONS IN PREP FOR CALL WITH JUDGE LANE (.3); FOLLOW UP CALLS WITH DIP LENDERS AND ISSUES (.8); IPO ISSUES AND OVERLAY ON DIP AND PROCESS, VARIOUS CALLS AND REVIEW OF IPO DOCUMENTS IN CONNECTION WITH DIP OVERLAY AND STANDARD CHARTERED BANK OVERLAY AND NEGOTIATIONS ON SAME (3.5).
- 1.30 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING STATUS OF DIP TERM SHEET (.5); NEGOTIATIONS WITH COMMITTEE AND STANDARD CHARTERED BANK, AND OTHER DIP-RELATED MATTERS (.4); REVIEW STANDARD CHARTERED BANK LIMITED OBJECTION AND RESERVATION OF RIGHTS (.4).
- 0.80 WEISSER, JOSHUA CONFERENCE WITH A. MOSKOWITZ (.2) AND M. WILLIAMS REGARDING COMMITMENT LETTER APPROVAL ISSUES (.2); REVIEW AND ANALYSIS OF PROPOSED REVISIONS TO TRANSACTION DOCUMENTS (.4).
- 0.20 GRAVES, JEREMY L EMAILS WITH WHITE AND CASE REGARDING DIP FINANCING.
- 3.30 RUIZ, VICENTE REVISE SILVERPOINT DILIGENCE REQUEST RESPONSES (1.3); DRAFT FORM DIP CONFIDENTIALITY AGREEMENT FOR UCC PER COURT ORDERS (.4); ANSWER UCC COUNSEL (MILBANK) QUESTIONS REGARDING CONFIDENTIALITY AGREEMENT PROVISIONS (1); REVIEW UCC MARK-UP OF DIP CONFIDENTIALITY AGREEMENT (.6).

1.90 KIM, BRIAN J REVIEW AND REVISE REPLY TO THE OBJECTIONS TO
THE COMMITMENT LETTER MOTION BASED ON
ANTICIPATED OBJECTIONS THERETO.

9.80 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING COMMITTEE'S
SOLICITATION OF ALTERNATIVE BIDS
NOTWITHSTANDING DEBTORS' CONTRACTUAL
INABILITY TO DO SO (1.5); EMAIL CORRESPONDENCE
AND OFFICE CONFERENCE WITH M. KELSEY RE:
STATUS OF DIP TERM SHEET (.5); ATTENDANCE ON
CALL WITH CHAMBERS REGARDING ALTERNATIVE
LENDERS (.5); REVIEW AND ANALYZE STANDARD
CHARTERED BANK'S AND UCC'S OBJECTIONS TO
COMMITMENT LETTER MOTION (1.2); REVISE DRAFT
REPLY TO OBJECTIONS TO COMMITMENT LETTER
MOTION (5.8); REVIEW AND REVISE AGENDA (.3).

1.90 BABCOCK, CHRISTOPHER J GATHER INFORMATION RESPONSIVE TO
OUTSTANDING DUE DILIGENCE REQUESTS.

10/05/12

0.90 MILLET, CRAIG H PREPARE FOR HEARING ON DIP ISSUES AND
WITNESS PREPARATION.

- 3.90 ROSENTHAL, MICHAEL A EMAIL FROM J. GRAVES REGARDING OPEN STANDARD CHARTERED BANK ADEQUATE PROTECTION ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING OPEN STANDARD CHARTERED BANK ISSUES (.2); CONFERENCE CALL WITH S. DUDLEY REGARDING OPEN STANDARD CHARTERED BANK ADEQUATE PROTECTION ISSUES (.3); EMAIL TO B. GREER REGARDING OPEN STANDARD CHARTERED BANK ADEQUATE ISSUES (.1); CONFERENCE CALL WITH STANDARD CHARTERED BANK AND COMPANY REGARDING ADEQUATE PROTECTION ISSUES (.4); REVIEW MARK-UP RELATED TO STANDARD CHARTERED BANK PROPOSAL (.4); CONFERENCE CALL WITH B. GREER REGARDING FINAL STANDARD CHARTERED BANK PROPOSAL (.2); CONFERENCE CALL WITH S. DUDLEY REGARDING FINAL STANDARD CHARTERED BANK PROPOSAL (.3); REVIEW LATEST STANDARD CHARTERED BANK PROPOSAL (.4); EMAIL TO S. DUDLEY REGARDING LATEST STANDARD CHARTERED BANK PROPOSAL (.2); REVIEW LATEST SP TERM SHEET (.4); EMAIL FROM M. WILLIAMS REGARDING SP PROPOSAL (.2); EMAILS TO AND FROM P. CORR, B. GREER, J. GRAVES, M. WILLIAMS REGARDING RESPONSE TO STANDARD CHARTERED BANK LATEST PROPOSAL (.3); EMAILS TO COMMITTEE AND JPL IN SUPPORT OF STANDARD CHARTERED BANK TERM SHEET APPROVAL (.3).
- 6.70 WILLIAMS, MATTHEW J DRAFT REPLY TO UCC OBJECTION (2.5); REVIEW DIP COMMENTS AND NEGOTIATIONS ON SAME (4.2).
- 1.30 WILLIAMS, MATTHEW J CALL TO DISCUSS OPEN ISSUES ON STANDARD CHARTERED BANK TERM SHEET WITH J. GRAVES (.2) AND FOLLOW UP ON STANDARD CHARTERED BANK TERM SHEET AND MECHANICS (1.1).
- 0.60 WILLIAMS, MATTHEW J REVISE COMMITMENT LETTER.
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH A. MOSKOWITZ REGARDING ISSUES RELATING TO DIP AND RESPONSE TO COMMITTEE OBJECTION.

- 1.50 WEISSER, JOSHUA REVIEW OF SILVER POINT TURN OF TRANSACTION DOCUMENTS (.6); RELATED DISCUSSION WITH A. MOSKOWITZ (.2); CONFERENCES WITH M. WILLIAMS AND A. MOSKOWITZ REGARDING REPLY TO COMMITTEE OBJECTION (.3); REVIEW AND ANALYZE COMMITTEE OBJECTION (.4).
- 5.60 RUIZ, VICENTE FINALIZE MARK-UP OF UCC DIP CONFIDENTIALITY AGREEMENTS; DISCUSS UCC DIP CONFIDENTIALITY AGREEMENT ISSUES WITH M. WILLIAMS AND UCC COUNSEL (MILBANK) (1); RESOLVE UCC DIP ISSUES AND FINALIZE CONFIDENTIALITY AGREEMENT (.8); ASSIST ROTHSCHILD WITH QUESTIONS REGARDING NEGOTIATED DRAFT OF CONFIDENTIALITY AGREEMENT WITH [REDACTED] (.4); REVIEW MARK-UP OF CONFIDENTIALITY AGREEMENT FROM [REDACTED] (.8); REVISE [REDACTED] CONFIDENTIALITY AGREEMENT PER COMMENTS BY M. WILLIAMS (1); PARTICIPATE IN SEVERAL CALLS WITH UCC COUNSEL (MILBANK) AND [REDACTED] TO DISCUSS ISSUES WITH [REDACTED] CONFIDENTIALITY AGREEMENT (1.2); REVISE [REDACTED] CONFIDENTIALITY AGREEMENT AS DISCUSSED WITH [REDACTED] AND MILBANK (.4).
- 5.60 KIM, BRIAN J MEETING WITH M. WILLIAMS, M. KELSEY AND A. MOSKOWITZ RE: REPLY TO OBJECTIONS TO THE COMMITMENT LETTER MOTION (.3). RESEARCH RE: GRANT OF LIENS ON AVOIDANCE ACTIONS OR PROCEEDS THEREOF IN CONNECTION WITH DIP FINANCING (3.6). REVIEW AND REVISE REPLY TO OBJECTIONS TO COMMITMENT LETTER MOTION (1.7).
- 8.50 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING DIP LIENS ON AVOIDANCE ACTIONS AND PROCEEDS OF SAME (2.0); REVIEW UCC'S REVISED OBJECTION TO COMMITMENT LETTER MOTION (1.1); REVISE DRAFT REPLY TO UCC'S OBJECTION TO COMMITMENT LETTER MOTION (4.3); PHONE CONFERENCE WITH COUNSEL TO SILVER POINT REGARDING DIP SECURITY PACKAGE (.5); CONFERENCE WITH M. KELSEY RE DIP AND RESPONSE TO COMMITTEE OBJECTION (.6).

10/06/12

- 1.70 ROSENTHAL, MICHAEL A REVIEW FURTHER VERSION OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET (.4); NUMEROUS SERIES OF EMAILS FROM AND TO B. GREER AND E. FLECK REGARDING IPO AND STANDARD CHARTERED BANK PROPOSAL (.7); EMAIL WITH B. GREER REGARDING LATER STANDARD CHARTERED BANK PROPOSAL (.2); TELEPHONE WITH B. GREER REGARDING STANDARD CHARTERED BANK PROPOSAL (.2); TELEPHONE WITH E. FLECK REGARDING STANDARD CHARTERED BANK PROPOSAL (.2).
- 1.70 WILLIAMS, MATTHEW J CALL TO SILVER POINT (.2); FOLLOW UP ON CONFIDENTIALITY AGREEMENT DISCUSSIONS WITH LENDERS AND INTERNAL TEAM AND ASSURE THAT ALL LENDERS ARE GETTING EQUAL ACCESS, DEAL WITH ISSUES ON CONFIDENTIALITY AGREEMENTS (1.1); EMAIL REGARDING ██████████ CONFIDENTIALITY WON'T WORK AND FOLLOW UP (.4).
- 3.10 WILLIAMS, MATTHEW J DIP STRUCTURING AND NEGOTIATIONS ON COMMITMENT LETTER
- 3.70 RUIZ, VICENTE CONTINUE NEGOTIATIONS WITH ██████████ WITH RESPECT TO CONFIDENTIALITY PROVISIONS (.7); FINALIZE ██████████ CONFIDENTIALITY AGREEMENT (.5); MARK-UP NEW ██████████ CONFIDENTIALITY AGREEMENT AND DISCUSS THE SAME WITH UCC COUNSEL (MILBANK) (1.2); PREPARE FOR AND PARTICIPATE IN CALLS WITH UCC COUNSEL (MILBANK) AND ██████████ COUNSEL (LATHAM) REGARDING LATHAM REQUESTED PROVISIONS IN CONFIDENTIALITY AGREEMENT (.8); CONDUCT PRECEDENT RESEARCH AND PROVIDE MARK-UP OF CONFIDENTIALITY AGREEMENT TO ██████████ LATHAM FOR CONSIDERATION (.5).
- 2.30 MOSKOWITZ, ALAN REVISE PROPOSED ORDER REGARDING REVISED COMMITMENT LETTER (.5); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.2); EMAIL CORRESPONDENCE WITH COMMITMENT LETTER MOTION DECLARANTS AND GDC TEAM REGARDING HEARING PREP AND CIRCULATE RELEVANT DOCUMENTS REGARDING SAME (.8); REVISE DRAFT REPLY TO UCC OBJECTION TO COMMITMENT LETTER MOTION (.8).

10/07/12

- 3.00 MILLET, CRAIG H PREPARE FOR HEARING ON DIP ISSUES AND WITNESS PREPARATION.
- 1.10 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES, M. WILLIAMS ON STANDARD CHARTERED BANK ISSUE RELATED TO ORDER APPROVING SETTLEMENT TERM SHEET (.3); REVIEW AND COMMENT ON FINAL CHANGES TO STANDARD CHARTERED BANK TERM SHEET IMPLEMENTING OVERALL AGREEMENT (.8).
- 8.60 WILLIAMS, MATTHEW J REPLY TO UCC OBJECTION AND PREPARE FOR TRIAL (3.3); CALL WITH E. FLECK RE: UPDATE ON DISCUSSIONS (.2); NEGOTIATIONS WITH DIP LENDER (.9); PREPARE FOR CALL REGARDING DIP NEGOTIATIONS WITH DIP LENDER AND UCC AND PREPARE LIST OF OPEN ISSUES (1.1); CALL WITH DIP LENDER AND UCC (.9); REVIEW UCC MARKUP AND COMMENTS (.7); PREPARE TRIAL SCRIPT FOR HEARING (1.5).
- 3.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT REPLY TO COMMITTEE LIMITED OBJECTION TO COMMITMENT LETTER MOTION (1.3); REVIEW AND ANALYSIS OF PROPOSED FINAL VERSION OF SAME (.5); RELATED CORRESPONDENCE WITH M. WILLIAMS AND A. MOSKOWITZ (.3); RELATED DISCUSSIONS WITH M. WILLIAMS (.2) AND A. MOSKOWITZ (.2); PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE AND PROPOSED LENDER PROFESSIONALS (.5); REVISIONS TO DRAFT ORDER (.3).
- 0.30 RUIZ, VICENTE FINALIZE ██████████ CONFIDENTIALITY AGREEMENT.
- 2.70 KIM, BRIAN J DRAFT PROFFERS FOR H. PARKHILL AND L. HIRSH IN CONNECTION WITH THE COMMITMENT LETTER MOTION.

- 8.80 MOSKOWITZ, ALAN REVISE DRAFT REPLY TO COMMITTEE'S OBJECTION (5.7); REVIEW REVISED COMMITMENT LETTER AND PREPARE CHART DEPICTING CHANGES TO COMMITMENT LETTER BASED ON RECENT NEGOTIATIONS (1.3); REVIEW DRAFT SCRIPT FOR COMMITMENT LETTER MOTION HEARING (.6); REVIEW PROPOSED ORDER REGARDING COMMITMENT LETTER MOTION (.6); DRAFT AND CIRCULATE STATUS REPORT ON REPLY (.6).
- 10/08/12
6.00 MILLET, CRAIG H MEET WITH ALVAREZ & MARSAL, ROTHSCHILD AND COMPANY IN PREPARATION FOR HEARING ON DIP FEE COMMITMENT AGREEMENT (1.2); PREPARE H. PARKHILL FOR TESTIMONY AND PREPARE FOR CROSS EXAMINATION OF H. PARKHILL AT HEARING (1.9); MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS FROM SP AND OTHERS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT (2.1); REVIEW AND COMMENT ON REPLY IN SUPPORT OF SIP COMMITMENT FEE AGREEMENT (.8).
- 2.30 ROSENTHAL, MICHAEL A TELEPHONE WITH S. GREISSMAN REGARDING COMMITMENT LETTER ISSUES (.4); MEETING WITH A. ROGERS, H. THOMPSON REGARDING COMMITMENT LETTER ISSUES (.6); REVIEW INITIAL DRAFT OF STANDARD CHARTERED BANK TERM SHEET APPROVAL MOTION (.6); REVIEW REVISED COMMITMENT LETTER (.7).
- 3.80 BUFFONE, STEVEN P REVIEW LATEST DIP DOCUMENTS FOR IMPLICATION OF STRUCTURE OF NEW MONEY PLAN.
- 16.00 WILLIAMS, MATTHEW J CALL WITH HOMER PARKHILL RE: DIP TESTIMONY AND FOLLOW UP IN RESPONSE (1); CALL WITH LAWRENCE HIRSCH RE: DIP TESTIMONY (.7); CALL WITH DIP LENDER ON NEGOTIATIONS (.7); EMAILS AND CALLS TO E. FLECK RE: POTENTIAL SOLUTION (.4); NEGOTIATIONS WITH DIP LENDERS OVER REVISED DOCUMENTS (2.1); REVIEW OF REVISED DIP DOCUMENTS, FURTHER NEGOTIATIONS WITH DIP LENDERS (1.8); EDITS TO REPLY BASED ON FINAL DOCUMENTATION, HEARING PREP (4.2); REVIEW OF CHARTS AND EXHIBITS TO BE FILED WITH MOTION AND NEGOTIATIONS FROM UCC AND DEBTORS (2.8); INTERNAL MEETING WITH CLIENT ON HEARING PREP (.8); HEARING PREP (1.5).

- 0.70 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP FINANCING COMMITMENT AND ISSUES (.5); CONFERENCE WITH C. MILLET REGARDING SAME (.2).
- 13.00 WEISSER, JOSHUA CONFERENCE INTERNAL REGARDING DILIGENCE PROCESS (.3); REVISIONS TO REPLY IN SUPPORT OF COMMITMENT LETTER MOTION (1.0); RELATED DISCUSSIONS WITH B. KIM (.5) AND M . WILLIAMS (.1); REVISIONS TO PROFFERS FOR COMMITMENT LETTER MOTION HEARING (3); REVISIONS TO HEARING SCRIPT (1.1); PREPARATION FOR HEARING (.4); ATTEND WITNESS PREPARATION FOR COMMITMENT LETTER MOTION (.9); PREPARE AND REVISE CHART EXHIBITS TO REPLY IN SUPPORT OF COMMITMENT LETTER MOTION (2.7); REVISIONS TO COMMITMENT LETTER (.6); RELATED DISCUSSION WITH COMMITTEE COUNSEL (.2); RELATED DISCUSSIONS WITH COUNSEL TO POTENTIAL DIP LENDERS (1.3); FINALIZE FILING OF COMMITMENT LETTER REPLY (.4); CONFERENCE WITH M. KELSEY RE: DIP FINANCING COMMITMENT (.5).
- 3.30 RUIZ, VICENTE ASSIST [REDACTED] AND [REDACTED] WITH DATAROOM ACCESS (.8); DISCUSS KPMG DILIGENCE REPORTS AND HOLD HARMLESS LETTERS WITH UCC COUNSEL (.7); ASSIST J. WEISSER SPEED THE PROCESS OF DRAFTING THE KPMG HOLD HARMLESS LETTERS (.8); CONTINUE RESPONDING TO SILVERPOINT/WHITE AND CASE DILIGENCE REQUESTS PER COMPANY'S RESPONSES (1).
- 13.20 KIM, BRIAN J REVIEW AND REVISE TEXT OF PROFFER FOR L. HIRSH (1.7); REVIEW AND REVISE TEXT OF PROFFER FOR H. PARKHILL (1.8); REVIEW DIP COMMITMENT DOCUMENTS AND REPLY TO BE FILED WITH THE COURT (1.5); PARTICIPATE IN CONFERENCE CALLS WITH WHITE & CASE RE: DIP COMMITMENT DOCUMENTS (1.7); REVIEW AND REVISE REPLY (4.5); PREPARE REPLY TOGETHER WITH EXHIBITS FOR FILING (.8); SUPERVISE FILING OF REPLY (.7); REVIEW CASH MANAGEMENT BUDGET AND NOTICE OF FILING THEREOF (.5).
- 2.40 BABCOCK, CHRISTOPHER J RESPOND TO DUE DILIGENCE REQUESTS IN CONNECTION WITH PROPOSED DEBTOR-IN-POSSESSION FINANCING.

- 0.70 CHATTERJEE, AYESHA DRAFT AND REVIEW PROPOSED NINTH INTERIM CASH MANAGEMENT ORDER AND BUDGET.
- 1.10 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF FILING OF BUDGET FOR CASH MANAGEMENT ORDER (.7); PREPARE AND FILE RE: SAME (.4).
- 10/09/12
3.30 MILLET, CRAIG H PREPARE FOR HEARING ON DIP FEE COMMITMENT AGREEMENT AND PREPARE FOR CROSS EXAMINATION OF H. PARKHILL AT HEARING (1.2); MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT (.8); CONFERENCE WITH H. THOMPSON RE STATUS OF MATTERS AS TO DIP FINANCING (.5); EMAILS RE PROVIDING POTENTIAL NEW DIP LENDERS WITH ACCESS TO INFORMATION AND NUMEROUS HH LETTER ISSUES AS TO [REDACTED] (.8).
- 1.30 ROSENTHAL, MICHAEL A CONFERENCE WITH L. HIRSH, M. KVARDA, H. THOMPSON REGARDING CONSIDERATION OF IMPACT OF IPO ON DIP NEEDS (.4); REVIEW AND COMMENT ON SETTLEMENT MOTION RELATED TO STANDARD CHARTERED BANK (.6); EMAIL TO AND FROM B. GREER AND P. CORR REGARDING INTERACTION OF US AND CAYMAN STANDARD CHARTERED BANK ORDERS (.1); EMAILS WITH B. DOUTON REGARDING HOLD HARMLESS LETTERS IN FAVOR OF PROSPECTIVE LENDERS IDENTIFIED BY COMMITTEE (.2).
- 6.40 WILLIAMS, MATTHEW J HEARING PREP, REVIEW OF ALL DOCUMENTS AND HEARING SCRIPT AND LIKELY CROSS QUESTIONS (5.8); MEETING WITH C. MILLET RE: SAME (.4); POST HEARING FOLLOW UP WITH DIP LENDERS (.2).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND CONFERENCE WITH C. MILLET REGARDING AGUD FUNDING (.2); REVIEW SETTLEMENT WITH STANDARD CHARTERED BANK REGARDING IPO ISSUES AND PENDING MATTERS (.4).
- 3.90 WEISSER, JOSHUA PREPARE FOR HEARING ON COMMITMENT LETTER MOTION.

- 0.80 RUIZ, VICENTE FINALIZE [REDACTED] CONFIDENTIALITY AGREEMENT AND ASSIST WITH DATAROOM ACCESS (.4); ASSISTS WITH WHITE AND CASE/SILVERPOINT DILIGENCE REQUESTS (.4).
- 1.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE FILED PLEADINGS (.8); REVIEW INTERNAL AND CLIENT EMAILS (.5); PHONE CONFERENCE WITH J. WEISSER REGARDING HEARING (.2).
- 1.20 BABCOCK, CHRISTOPHER J RESPOND TO DUE DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 10/10/12
2.40 MILLET, CRAIG H MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT AND STRATEGY AS TO SP AND NEW ENTRIES (.9); EMAILS WITH R. SPIGEL, S. RHODES, J. LAWRENCE AND OTHERS RE PROVIDING POTENTIAL NEW DIP LENDERS WITH ACCESS TO INFORMATION AND NUMEROUS HH LETTER ISSUES AS TO [REDACTED] AND OTHERS (1.5).
- 0.50 ROSENTHAL, MICHAEL A REVIEW REVISED SP TERMS, INCLUDING WORK FEE (.2); MEET WITH M. WILLIAMS REGARDING WORK FEE ISSUE (.2); EMAIL TO S. DUDLEY REGARDING SP WORK FEE PROPOSAL (.1).
- 2.10 WILLIAMS, MATTHEW J ALTERNATIVE STRUCTURES ON "WORK FEE" CONCEPT (.6); MEET WITH M. ROSENTHAL RE: SAME (.2); CONFERENCE E. FLECK RE: UCC POSITION (.3); EMAIL TO DIP LENDER (.1); ARGUMENTS ON WORK FEE FOLLOW UP (.9).
- 0.60 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS AND J. WEISSER REGARDING DIP ISSUES.
- 0.20 RUIZ, VICENTE FOLLOW UP ON [REDACTED] AND [REDACTED] HOLD HARMLESS LETTERS WITH ROTHSCHILD AND THE UCC.

10/11/12

4.60 MILLET, CRAIG H

MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT AND STRATEGY AS TO SP AND NEW ENTRIES (.8); PREPARE FOR HEARING ON DIP COMMITMENT FEE AND REDIRECT OF H. PARKHILL (1.2); CONFERENCE CALL WITH E. FLECK, M. ROSENTHAL AND M.J. WILLIAMS RE DIP COMMITMENT FEE HEARING AS TO SP AND EMAILS RE TERMS OF AGREEMENT (.5); REVIEW ██████████ COMMENTS TO HH LETTERS AND CORRESPONDENCE TO R. SPIGEL AND J. LAWRENCE RE ██████████ COMMENTS ON HH LETTERS (.8); CORRESPONDENCE TO THE COMMITTEE RE ██████████ COMMENTS ON HH LETTERS (.5); CORRESPONDENCE TO S. RHODES AT CBRE RE ██████████ COMMENTS ON HH LETTERS (.3); REVIEW SP EXPENSE AND EMAILS RE STRATEGY AS TO SP EXPENSE CLAIMS (.5).

1.70 ROSENTHAL, MICHAEL A

EMAILS WITH M. WILLIAMS REGARDING SILVER POINT PROPOSAL (.2); TELEPHONE WITH M. WILLIAMS AND C. MILLET REGARDING RESPONSE TO SILVER POINT PROPOSAL (.2); REVIEW AND COMMENT ON PROPOSAL RELATED TO DIP HEARING ADJOURNMENT (.2); REVIEW PROPOSAL FROM ██████████ (.2); REVIEW LATHAM MARK-UP TO HOLD HARMLESS AGREEMENT WITH CBRE (.2); EMAILS REGARDING HOLD HARMLESS AGREEMENT REVISIONS FOR ██████████ (.2); TELEPHONE WITH M. WILLIAMS AND M. SEIDER REGARDING ██████████ DILIGENCE (.2); TELE WITH D. EHRMANN REGARDING ATTESTOR DILIGENCE (.2); EMAIL TO CLIENT REGARDING DIP HEARING UPDATE (.1).

- 4.80 WILLIAMS, MATTHEW J CALLS REGARDING NEXT STEPS WITH ROTHSCHILD AND EMAILS ON WORK FEE PROPOSAL (.6); FOLLOW UP ON WORK FEE RESEARCH AND REVIEW PRECEDENT (.9); CALL WITH UCC IN PREP FOR CALL WITH JUDGE LANE (.4); DRAFT AGREEMENT REGARDING NEXT STEPS ON DIP PROCESS AND SEND TO E. FLECK, REVISIONS THERETO (.5); CALL WITH COURT (.5); FOLLOW UP EMAIL TO CLIENT REGARDING CALL WITH COURT AND NEXT STEPS (.4); CALL WITH M. SEIDER AT LATHAM REGARDING [REDACTED] DIP AND CALL TOMORROW (.3); REVIEW [REDACTED] LETTER OF INTENT AND QUESTIONS (.4); EMAILS WITH S. GREISMAN (WHITE AND CASE) REGARDING ADJOURNMENT AND PUSHING PROCESS FORWARD, FOLLOW UP CALL WITH S. GREISMAN REGARDING ADJOURNMENT, NEXT STEPS AND WHITE AND CASE FEES (.5); FOLLOW UP CALL WITH ROSTHCHILD ON VARIOUS BIDDERS AND PROCESS FOR NEXT WEEK (.3).
- 3.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COURT REGARDING POTENTIAL COMMITMENT LETTER HEARING (.4); RELATED DISCUSSION WITH M. WILLIAMS (.2); DRAFT MEMORANDUM TO CBRE REGARDING DISCOVERY ISSUES (.4); RELATED DISCUSSION WITH C. MILLET (.3); REVISIONS TO CASH MANAGEMENT ORDER (.7); RELATED CORRESPONDENCE TO COMMITTEE COUNSEL (.2); ADDRESS ADJOURNMENT ISSUES WITH RESPECT TO COMMITMENT LETTER MOTION (.1); CONFER WITH A. MOSKOWITZ RE: WORK FEES (.7).
- 1.80 MOSKOWITZ, ALAN ATTEND STATUS CONFERENCE WITH CHAMBERS (.2); LEGAL RESEARCH REGARDING WORK FEES (.8); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.8).
- 10/12/12
1.00 MILLET, CRAIG H MULTIPLE MEETINGS AND EMAILS RE STATUS OF NEGOTIATIONS AND TERMS AS TO DIP PROPOSALS AND IMPACT ON HEARING ON DIP COMMITMENT FEE AGREEMENT AND STRATEGY AS TO SP AND NEW ENTRIES (.5); EMAILS RE STRATEGY AS TO SP GOING FORWARD (.5).

- 1.50 ROSENTHAL, MICHAEL A EMAIL FROM B. DOUTON REGARDING POSITION OF SILVER POINT RELATIVE TO REVISED COMMITMENT LETTER (.2); CONFERENCE CALL WITH LATHAM & WATKINS REGARDING DUE DILIGENCE OF [REDACTED] (.8); EMAILS FROM R. SPIGEL AND CBRE REGARDING [REDACTED] REQUEST TO MODIFY HOLD HARMLESS AGREEMENTS (.3); EMAILS WITH S. DUDLEY REGARDING W&C EXPENSE REIMBURSEMENT (.2).
- 4.50 WILLIAMS, MATTHEW J PREPARE FOR CALL WITH [REDACTED] TEAM (.4); CALL WITH [REDACTED] TEAM AND UCC (1); FOLLOW UP WITH CLIENT ON FEE EXPENSE ISSUE ON DIP AND WORK FEE ISSUE (.4); REVIEW OF HOLD HARMLESS LETTER (.3); EMAIL TO SILVER POINT REGARDING NEXT STEPS (.2); BRIEF ON WORK FEE AND PREP FOR HEARING ON NEXT FRIDAY (2.1); EMAIL TO E. FLECK (UCC COUNSEL) ON NEXT STEPS (.1).
- 1.70 WEISSER, JOSHUA CORRESPONDENCE WITH M. WILLIAMS REGARDING FINANCING PROCESS (.2); RELATED RESEARCH FOR M. WILLIAMS (.7); PREPARE FOR AND ATTEND CALL WITH POTENTIAL LENDER PROFESSIONALS REGARDING DUE DILIGENCE ISSUES (.6); DISCUSSION WITH M. ROSENTHAL AND M. WILLIAMS (.2).
- 0.20 RUIZ, VICENTE ASSIST M. ROSENTHAL AND M. WILLIAMS REGARDING QUESTIONS OF [REDACTED] CONFIDENTIALITY AGREEMENT.
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH ROTHSCHILD REGARDING DIP BUDGET (.3); OFFICE CONFERENCE WITH M. WILLIAMS AND J. WEISSER REGARDING WORK FEES (.2).
- 10/13/12
0.40 WILLIAMS, MATTHEW J EMAILS AND FOLLOW UP WITH CLIENT ON WHITE CASE FEE STATEMENT.
- 1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE CALLS WITH CLIENT REGARDING EMPLOYEE INCENTIVE PLANS (.5) AND VENTURE FUND RIGHTS OFFERING (.5); RELATED INTERNAL CONFERENCE (.2); DRAFT INTERNAL MEMORANDUM REGARDING DISCOVERY ISSUES RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.3).

10/14/12

0.60 WILLIAMS, MATTHEW J REVIEW OF EMAILS ON NEW POTENTIAL DIP LENDER (.2); CONFERENCE WITH B. DOUTON REGARDING SAME AND NEXT STEPS (.4).

2.70 WEISSER, JOSHUA REVISIONS TO COMMITMENT LETTER AND FEE LETTER FOR ALTERNATIVE BIDDER (2.5); RELATED CONFERENCE WITH M. WILLIAMS (.1); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.1).

0.50 MOSKOWITZ, ALAN MARK UP COMMITMENT LETTER FOR ALTERNATIVE LENDER.

10/15/12

0.60 MILLET, CRAIG H EMAILS RE DIP COMMITMENT STATUS AND HH ISSUES AS TO NEW PARTICIPANTS.

8.00 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER RE: FORTRESS COMMITMENT LETTER AND FOLLOW UP ON WORK FEE ISSUES (.8); EDITS TO FORTRESS COMMITMENT LETTER (1); CALL WITH M. SEIDER (REDACTED) (COUNSEL) REGARDING QUESTIONS ON DIP STRUCTURE AND FOLLOW UP (.8); FURTHER EDITS TO FORTRESS TERM SHEET (2); CONFERENCE WITH E. FLECK RE: STATUS AND HEARING (.4); CONFERENCE WITH S. GREISMAN RE: SILVER POINT LETTER PROCESS (.3); CONFER WITH INVESTMENT BANKERS REGARDING STATUS AND NEXT STEPS ON PUSHING PROCESS (.6); FOLLOW ON CONVERSATION WITH S. GREISMAN REGARDING REVISED COMMITMENT LETTER (.5); REVIEW REVISED COMMITMENT LETTER FROM SILVER POINT AND EMAIL TO CLIENT ALONG WITH GENERAL OVERVIEW (.9); CALL WITH J. WEISSER RE: PROCESS TOMORROW (.2); REVIEW "WORK FEE" MEMORANDUM AND QUESTIONS (.5).

0.30 GALIL, YAIR Y REVIEW MAE CONDITIONALITY PROVISION IN SILVER POINT COMMITMENT LETTER.

7.70 WEISSER, JOSHUA REVISIONS TO COMMITMENT LETTER FOR POTENTIAL OUTSIDE BIDDER (1.2); DRAFT CORRESPONDENCE TO LATHAM REGARDING ADMINISTRATIVE MATTERS (.6); REVIEW AND REVISE NOTICE RELATED TO HEARING ON COMMITMENT LETTER MOTION (.1); REVIEW, ANALYZE AND REVISE DRAFT COMMITMENT DOCUMENTS FOR THIRD PARTY BID (2.4); BEGIN DRAFT MOTION SUPPLEMENT IN CONNECTION WITH COMMITMENT LETTER MOTION (1.7); REVIEW, ANALYZE AND REVISE REVISED SILVER POINT TRANSACTION DOCUMENTS (.9); RELATED DISCUSSION WITH B. KIM AND B. DOUTON (.6); RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.2).

0.60 RUIZ, VICENTE DRAFT CONFIDENTIALITY AGREEMENT TO PROVIDE TO [REDACTED] (.5); DISCUSS SAME WITH M. WILLIAMS AND MILBANK (.1).

9.10 KIM, BRIAN J PARTICIPATE IN CONFERENCE CALL RE: DIP COMMITMENT DOCUMENTS (.6). RESEARCH WORK FEES IN COMPARABLE CHAPTER 11 CASES PAID IN CONNECTION WITH FINANCINGS (DIP AND EXIT) (7.5). MULTIPLE DISCUSSIONS WITH J. WEISSER RE: WORK FEE RESEARCH (1.0).

0.50 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE FINANCIAL COMMITMENT MOTION.

10/16/12
0.30 MILLET, CRAIG H EMAILS RE DIP UPDATE.

3.50 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM M. WILLIAMS REGARDING VARIOUS DIP PROPOSALS (.6); CONFERENCE CALL WITH L. HIRSH AND J. PETERS REGARDING ATTESTOR BID (.9); CONFERENCE CALL WITH ROTHSCHILD AND S. DUDLEY REGARDING DIP STATUS (.6); EMAILS REGARDING STANDARD CHARTERED BANK MOTION FOR APPROVAL IN CAYMANS (.2); CONFERENCE CALL WITH A. ABDULMALIK AND L. HIRSH REGARDING EQUITY RAISE ISSUES (.4); TELEPHONE WITH M. WILLIAMS REGARDING WORK FEES AND EXPENSE REIMBURSEMENT (.3); REVIEW STANDARD CHARTERED BANK AFFIDAVIT RELATED TO CAYMAN APPROVAL APPLICATION (.2); REVIEW LATEST SP PROPOSAL (.3).

- 6.10 WILLIAMS, MATTHEW J ISSUE LIST ON SILVER POINT MOST RECENT PROPOSAL AND MARKUP IN CONNECTION WITH CALL WITH CLIENT AND ROTSHCHILD (.9); CALL WITH CLIENT AND ROTHSCHILD REGARDING DIP PROCESS AND SILVER POINT MARKUP, NEXT STEPS (1.2); FOLLOW UP CALL WITH SILVER POINT REGARDING REVISIONS OF DOCUMENTS AND REACH OUT TO UCC (.3); DIP TERM SHEET FOR FORTRESS, SILVER POINT EDITS (.5); CALL WITH UCC REGARDING PROCESS AND SILVER POINT MARKUP (E. FLECK)(.3); FOLLOW ON CALL WITH S. GREISMAN (SILVER POINT COUNSEL) (.3); REVIEW WORK FEE ANALYSIS AND CASELAW (.4); CALL WITH ROTHSCHILD REGARDING STATE OF PLAY WITH VARIOUS POTENTIAL LENDERS (.4); CALL WITH M. SEIDER AT LATHAM [REDACTED] (COUNSEL) RE: SHARI'A LAW QUESTIONS (.6); FOLLOW UP WITH M. SEIDER INFORMATION REQUEST (.2); DETAILED INTERNAL AND UPDATE TO CLIENT REGARDING STATE OF PLAY WITH VARIOUS LENDERS (.9); REVIEW OF ATTETOR EMAIL (.1).
- 0.30 WILLIAMS, MATTHEW J REVIEW DELOITTE PROPOSED "SCOPE OF SERVICES" AGREEMENT WITH RESPECT TO DILIGENCE ON DIP LOAN AND FOLLOW UP RE: ACTUAL NEED FOR THIS LEVEL OF DILIGENCE.
- 1.00 WILLIAMS, MATTHEW J MARKUP OF SILVER POINT LETTER.
- 3.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENTS AND ROTHSCHILD REGARDING DIP LOAN PROCESS (.8); REVISIONS TO DRAFT FORTRESS COMMITMENT LETTER (.3); REVISIONS TO DRAFT PLEADING IN SUPPORT OF EXISTING COMMITMENT LETTER AND WORK FEE (1.3); RELATED CONFERENCE WITH C. CHEN DELANO (MILBANK) (.2); FOLLOW ON DISCUSSION WITH M. WILLIAMS (.4); PREPARE FOR AND ATTEND CONFERENCE WITH E. FLECK (MILBANK) (.4).
- 8.90 KIM, BRIAN J CONTINUED RESEARCH RE: WORK FEES (1.5); PARTICIPATE IN CONFERENCE CALL RE: DIP COMMITMENT LETTER (.6); PARTICIPATE ON CALL WITH C. DELANO (MILBANK) RE: DIP COMMITMENT LETTER (1.3); DRAFT MOTION SUPPLEMENT TO BE FILED RE: DIP COMMITMENT LETTER WITH SILVER POINT (5.5).

1.00 MOSKOWITZ, ALAN REVIEW DRAFT COMMITMENT LETTER AND FEE
LETTER FOR ALTERNATIVE LENDER.

10/17/12

1.50 MILLET, CRAIG H MULTIPLE EMAILS RE DIP UPDATE AND STRATEGY
(.6); CONFERENCE WITH M. WILLIAMS AND E. FLECK
IN PREPARATION FOR STATUS CONFERENCE WITH
THE COURT (.4); PARTICIPATE IN STATUS
CONFERENCE WITH THE COURT (.3); CONFERENCE
WITH M. ROSENTHAL RE HEARING AND DIP STATUS
(.2).

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. WILLIAMS REGARDING
DIP ALTERNATIVES (.2); CALL WITH C. MILLET
REGARDING COURT STATUS CONFERENCE (.2);
EMAILS WITH D. EHRMANN AND J. PETERS
REGARDING ATTESTOR (.2); EMAILS WITH MOURANT
AND MAPLES REGARDING STANDARD CHARTERED
BANK APPROVAL MOTION (.2).

7.30 WILLIAMS, MATTHEW J CONFERENCE WITH M. ROSENTHAL REGARDING
STATUS CONFERENCE AND STRATEGY AND DIP
ISSUES (.6); FOLLOW UP WITH POTENTIAL DIP
LENDERS (.3); REVIEW MARKUP OF CONFIDENTIALITY
AGREEMENT FROM [REDACTED] AND FOLLOW UP WITH
CLIENT AND UCC ON SAME (.6); EDITS TO MURABAHA
AS STALKING HORSE (2.1); CALL WITH SIMON
DUDLEY AND ROTHSCHILD ON PROGRESS AND NEXT
STEPS (.5); SANITIZE DIP TERM SHEET (.4); CALL WITH
UCC IN PREP FOR COURT CONFERENCE AND
VARIOUS OUTSTANDING DIP ISSUES (.7); FOLLOW ON
CONVERSATION WITH C. MILLET RE: STRATEGY (.3);
CALL WITH M. ROSENTHAL ON DIP UPDATE (.2); PREP
FOR CALL WITH COURT (.2); CALL WITH COURT
REGARDING STATUS (.5); FOLLOW ON CALL WITH S.
GREISMAN (.2); CALL WITH COUNSEL TO [REDACTED]
(.4); EMAIL UPDATE TO GROUP (.3).

2.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH B. KIM, C.
MILLET, M. WILLIAMS AND M. ROSENTHAL
REGARDING SOLICITATION PROCESS (.9); WORK
WITH B. KIM TO DRAFT SANITIZED TERM SHEET (.8);
DILIGENCE CONFERENCES WITH LATHAM (.5).

0.20 WEISSER, JOSHUA ATTEND TO BUDGET ISSUES RELATED TO CASH
MANAGEMENT BUDGET.

- 0.80 RUIZ, VICENTE BEGIN MARK-UP OF █████ CONFIDENTIALITY AGREEMENT (.5); DISCUSS ISSUES WITH █████ CONFIDENTIALITY AGREEMENT AND PROPOSAL WITH M. WILLIAMS, S. DUDLEY AND A. ROGERS (.3).
- 1.90 KIM, BRIAN J CONFERENCE CALL RE: DIP COMMITMENT LETTER WITH M. WILLIAMS, C. MILLET, J. WEISSER (1.0). CALL WITH B. DOUTON (ROTHSCHILD) RE: COMMENTS ON FORM OF COMMITMENT LETTER (.3). REVIEW AND REVISE COMMITMENT LETTER (.7).
- 0.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND STATUS CONFERENCE WITH CHAMBERS REGARDING DIP (.5); DRAFT AND CIRCULATE SUMMARY REGARDING SAME TO GDC TEAM AND CLIENTS (.3).
- 10/18/12
0.50 MILLET, CRAIG H DIP COMMITMENT STATUS CALL AND EMAILS RE PREPARATION FOR HEARING.
- 3.20 ROSENTHAL, MICHAEL A EMAILS REGARDING PENDING DISCUSSIONS WITH DIP PROVIDERS (.4); REVIEW FORTRESS PROPOSAL (.7); DIP UPDATE CALL WITH ROTHSCHILD (.8); REVIEW FINAL STANDARD CHARTERED BANK AFFIDAVIT IN SUPPORT OF VALIDATION ORDER (.5); REVIEW A&M SPREADSHEET REGARDING IPO IMPACT ON DIP (.3); TELEPHONE WITH J. MAKUCH (2X) AND L. HIRSH REGARDING IPO IMPACT SPREADSHEET (.2); REVIEW █████ TERM SHEET (.3).
- 7.30 WILLIAMS, MATTHEW J CALL WITH GROUP ON DIP PROPOSALS (.5); CALL WITH B. DOUTON AT ROTHSCHILD RE: FORTRESS DIP (.5); FOLLOW ON CALL WITH E. KHALIL RE: STRUCTURE PROPOSED BY FORTRESS (.4); CALL WITH UCC ON FORTRESS AND OTHER FEE REIMBURSEMENT (.3); FOLLOW ON CALL WITH UCC RE: HEARING TOMORROW AND POTENTIAL TO GIVE FEE REIMBURSEMENT TO OTHER LENDERS (.4); REVIEW FORTRESS TERM SHEET AND COMMENTS (.7); CALL WITH FORTRESS COUNSEL (.6); REVIEW █████ LETTER AND TERM SHEET (1); CALL WITH M. SEIDER RE: LETTER AND TERM SHEET (.4); CALL TO S. GRESIMAN RE: LACK OF SILVER POINT PROPOSAL AND HEARING (.3); REVIEW AND ISSUE LIST ON SILVER POINT PROPOSAL RECEIVED LATE NIGHT (1.8); CONFERENCE WITH M. KELSEY RE: STATUS OF DIP FINANCING PROCESS (.4).

- 0.30 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING STATUS OF DIP FINANCING PROCESS.
- 6.60 WEISSER, JOSHUA PREPARE AND ATTEND CONFERENCE WITH CLIENTS REGARDING COMMITMENT LETTER PROCESS (.5); FOLLOW ON CONFERENCE WITH A. MOSKOWITZ (.2); DRAFT SCRIPT FOR COMMITMENT LETTER HEARING (1.6); PREPARE FOR FRIDAY HEARING (.6); REVIEW AND ANALYZE NEW OFFER (.2); PREPARE AND ATTEND SEPARATE CALLS WITH COUNSEL TO DIFFERENT POTENTIAL LENDERS (1.6); REVIEW, ANALYZE AND REVISE NEW COMMITMENT LETTER (1.9).
- 1.70 RUIZ, VICENTE CONTINUE MARK-UP OF ██████████ CONFIDENTIALITY AGREEMENT (.3); DISCUSS SAME WITH M. WILLIAMS AND ██████████ COUNSEL (.2); ASSIST J. WEISSER DRAFT ██████████ CONFIDENTIALITY AGREEMENT (.3); PROVIDE COMMENTS TO ██████████ AND AD HOC GROUP CONFIDENTIALITY AGREEMENTS (.8); DISCUSS ██████████ AND AD HOC GROUP CONFIDENTIALITY AGREEMENTS WITH M. WILLIAMS AND M. ROSENTHAL (.1).
- 0.80 MOSKOWITZ, ALAN REVIEW AND ANALYZE ALTERNATIVE LENDERS' PROPOSALS.
- 0.40 AMPONSAH, DUKE K PULL COPY OF CASH MANAGEMENT ORDER AND SEND TO C. MILLET.
- 10/19/12
0.40 MILLET, CRAIG H EMAILS AND CONFERENCE CALL WITH M. ROSENTHAL RE RESULTS OF HEARING, STATUS AND STRATEGY.
- 2.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON NEW PROPOSALS FROM SP, ██████████ FORTRESS (1.4); MEETING WITH M. WILLIAMS REGARDING REVISIONS TO RECENT TERM SHEET PROPOSALS (.2); CONFERENCE CALL WITH S. DUDLEY, H. PARKHILL, B. DOUTON REGARDING RECENT DIP PROPOSALS (.4); EMAILS FROM AND TO S. DUDLEY REGARDING DIP PROPOSALS (.4).

- 11.50 WILLIAMS, MATTHEW J REVIEW AND EDITS TO REVISED SP COMMITMENT LETTER (1); CALL WITH UCC ON REVISIONS (.3); CALL WITH CLIENT ON STATE OF PLAY WITH RESPECT TO ALL LENDERS (.7); HEARING ON COMMITMENT LETTER (1.2); SUBSTANTIAL REVISIONS TO ALL COMMITMENT LETTERS [REDACTED], [REDACTED] AND THE SILVER POINT) AND SEND TO CLIENT FOR 9:00 AM CALL TOMORROW TO DISCUSS NEXT STEPS (6.9); CALL WITH E. KHALIL RE: REPS FOR [REDACTED] LETTER (.3); REVIEW OF REPS (.4); CALL WITH [REDACTED] COUNSEL REGARDING REPS FOR COMMITMENT LETTER (.2); CALL WITH B. DOUTON RE: REPS FOR COMMITMENT LETTER AND STATUS OF PROCESS (.5).
- 0.30 KELSEY, MATTHEW K CONFERENCES WITH GIBSON DUNN TEAM REGARDING ISSUES RELATING TO DIP FINANCING PROCESS.
- 9.10 WEISSER, JOSHUA REVIEW AND ANALYZE ONE PROPOSED COMMITMENT LETTER (1.3); DRAFT SUMMARY OF COMMENTS TO SAME (.5); WORK WITH M. WILLIAMS AND B. KIM TO REVISE THREE SEPARATE COMMITMENT LETTERS (6.8); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.5).
- 6.80 KIM, BRIAN J MULTIPLE DISCUSSIONS WITH M. WILLIAMS AND J. WEISSER RE: VARIOUS DIP COMMITMENT LETTERS (1.0). REVIEW AND REVISE SILVER POINT DIP COMMITMENT AND FEE LETTERS (2.3). REVIEW COMMITMENT LETTERS FROM OTHER POTENTIAL LENDERS (2.5). PARTICIPATE IN CONFERENCE CALLS WITH GIBSON DUNN AND ROTHSCHILD TEAMS RE: COMMITMENT LETTERS FROM SILVER POINT AND OTHER POTENTIAL LENDERS (1.0).
- 2.50 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING ALTERNATIVE LENDERS' PROPOSALS (.8); REVIEW COMMITMENT LETTER MOTION HEARING SCRIPT (.2); REVIEW AND REVISE DRAFT DIP MOTION (.8); REVIEW AND REVISE DECLARATIONS IN SUPPORT OF DIP MOTION (.7).
- 0.70 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUEST IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.

10/20/12

5.60 ROSENTHAL, MICHAEL A

EMAILS WITH C. COMBS AND A. ROGERS REGARDING US SYNDICATION STRUCTURE (.4); REVIEW SUMMARY PRESENTATION REGARDING US SYNDICATION STRUCTURE (.3); REVIEW AND COMMENT ON NEW FORTRESS COMMITMENT LETTER (1.2); TELEPHONE WITH M. WILLIAMS REGARDING FORTRESS COMMITMENT LETTER (.3); TELEPHONE WITH S. DUDLEY REGARDING FORTRESS COMMITMENT LETTER (.2); REVIEW LATEST [REDACTED] AND SP COMMITMENT LETTERS AND ISSUES LIST RELATED THERETO (.8); PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND ROTHSCHILD REGARDING DIP ALTERNATIVE PROPOSALS (.8); EMAILS TO H. THOMPSON REGARDING FORTRESS DIP ISSUES (.3); EMAILS TO M. WILLIAMS AND J. WEISSER REGARDING FORTRESS PROPOSAL ISSUES (.2); EMAILS TO A. ROGERS REGARDING REPRESENTATIONS AND WARRANTIES REQUIRED BY FORTRESS (.2); REVIEW MARK-UP OF FORTRESS PROPOSAL AND REP AND WARRANTY EXHIBIT (.6); EMAILS FROM AND TO E. KHALIL REGARDING FORTRESS REPS AND WARRANTIES (.3).

5.70 WILLIAMS, MATTHEW J

REVIEW FORTRESS SUBSTANTIALLY AMENDED COMMITMENT LETTER AND COMMENTS (1.2); CALL WITH M. ROSENTHAL ON FORTRESS COMMITMENT LETTER (.4); CALL WITH E. KHALIL AND EMAIL FOLLOW UP ON REPRESENTATIONS IN COMMITMENT LETTER (.3); PREPARE FOR CALL WITH COMPANY ON VARIOUS COMMITMENT LETTERS (.4); CALL WITH CLIENT AND ROTHSCHILD REGARDING STATE OF PLAY ON VARIOUS COMMITMENT LETTERS AND PATH FORWARD (.8); FOLLOW UP CALL WITH B. DOUTON AT ROTHSCHILD REGARDING COMMENTS TO FORTRESS COMMITMENT LETTER (.4); REVIEW REVISED COMMITMENT LETTER FOR FORTRESS AND COMMENTS (.9); FOLLOW ON CALL WITH COUNSEL TO FORTRESS (.3); CALL WITH E. KHALIL REGARDING STATUS OF REPRESENTATIONS AND REVIEW REVISED REPRESENTATIONS (.9); EMAIL DISTRIBUTION TO FORTRESS COUNSEL REGARDING REVISED MARKUPS (.1).

- 4.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED TERM SHEET RECEIVED THIS MORNING (1.2); CONFERENCE WITH CLIENTS REGARDING SOLICITATION PROCESS (.8); FOLLOW ON CONFERENCE WITH M. WILLIAMS (.1); FOLLOW ON CONFERENCE WITH M. WILLIAMS AND B. DOUTON (.2); REVISIONS TO COMMITMENT LETTER (1.5); CONFERENCE WITH C. BABCOCK REGARDING DILIGENCE ISSUES (.2).
- 1.00 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 10/21/12
2.50 ROSENTHAL, MICHAEL A EMAIL FROM M. WILLIAMS REGARDING SUMMARY OF CONTINUING FORTRESS OPEN ISSUES AFTER CONFERENCE CALL (.4); EMAILS TO AND FROM S. DUDLEY AND M. WILLIAMS REGARDING RESOLUTION OF OPEN ISSUES (.3); EMAILS WITH S. DUDLEY REGARDING DOLLAR THRESHOLDS AND IPO REPAYMENT PROVISIONS RE FORTRESS (.2); EMAILS TO A GOLDBERG AND ROTHSCHILD REGARDING ██████████ REQUESTS RELATED TO ██████████ (.2); EMAILS WITH AND TO S. DUDLEY REGARDING RESPONSE TO SP (.2); EMAILS FROM AND TO M. WILLIAMS, E. KHALIL REGARDING STRATEGY FOR FORTRESS, SP AND ██████████ PROPOSALS (.3); CONSIDER STRATEGY REGARDING ALTERNATIVE DIP PROPOSALS (.9).
- 6.60 WILLIAMS, MATTHEW J CONFERENCE WITH J. WEISSER REGARDING PLEADING (.7); FORTRESS REVISIONS, SILVER POINT REVISIONS, AND ██████████ REVISIONS AND PREPARE FOR CALL WITH FORTRESS COUNSEL ON TERM SHEET AND COMMITMENT LETTER (1.9); CALL WITH FORTRESS ON COMMITMENT LETTER AND REPRESENTATIONS AND FOLLOW UP EMAILS (1.7); REVIEW OF REVISED FORTRESS LETTER RECEIVED THIS EVENING AND EMAIL TO GROUP ON SAME WITH ISSUES (1.2); CONFERENCE B. DOUTON REGARDING SILVER POINT AND PROCESS (.3); CALL WITH UCC COUNSEL REGARDING PROCESS AND UPDATE (.3); VARIOUS EMAIL UPDATES TO JPL, UCC AND EMAIL TO S. GREISMAN REGARDING SILVER POINT (.4); EMAILS WITH ██████████ COUNSEL (.1).
- 0.90 WILLIAMS, MATTHEW J FOLLOW UP ON GUARANTEE STRUCTURE AND EXIT FACILITY ISSUE, EUORLOG IPO PROCEEDS AND PAYDOWN.

4.40 WEISSER, JOSHUA

COMMENCE DRAFTING PLEADING IN CONNECTION WITH REVISED COMMITMENT PAPERS (1.3); RELATED CONFERENCES WITH M. WILLIAMS (.7); PREPARE FOR AND ATTEND CONFERENCE WITH POTENTIAL LENDERS (1.4); REVISIONS TO COMMITMENT LETTER (.2); RELATED CORRESPONDENCE (.1); CORRESPONDENCE WITH COMMITTEE (.1); REVIEW AND ANALYZE REVISED COMMITMENT PAPERS RECEIVED SUNDAY (.2); DRAFT RELATED ISSUES LIST (.3); RELATED CONFERENCE WITH M. WILLIAMS (.1).

10/22/12

0.30 MILLET, CRAIG H

EMAILS RE STATUS AND ACTION PLAN.

2.20 ROSENTHAL, MICHAEL A

EMAIL TO M. WILLIAMS REGARDING STATUS REPORT TO COURT (.1); EMAIL FROM STANDARD CHARTERED BANK REGARDING DOCUMENTATION OF SETTLEMENT AGREEMENT AND NEW MURABAHA (.2); REVIEW AND COMMENT ON FORTRESS OPEN ISSUES (.4); EXCHANGE SERIES OF EMAILS WITH M. WILLIAMS AND J. WEISSER REGARDING FORTRESS CONDITIONAL AMOUNTS AND OPEN ISSUES (.4); EMAILS WITH A. ROGERS, S. DUDLEY, M. WILLIAMS REGARDING FORTRESS COLLATERAL PACKAGE (.3); TELEPHONE WITH S. DUDLEY REGARDING FORTRESS PROPOSAL (.2); EMAILS WITH S. DUDLEY, A. ROGERS, H. THOMPSON REGARDING PLEDGE OF ██████ (.2); CONFERENCE CALL WITH M. WILLIAMS AND C. MILLET REGARDING STATUS OF DIP PROPOSALS (.4).

- 11.60 WILLIAMS, MATTHEW J EMAILS REGARDING DIP STRUCTURE AND UPSIZE OF \$150MM COMMITMENT; ISSUE LIST AND REVISIONS AND SEND TO COMPANY (1.4); CALL WITH [REDACTED] COUNSEL RE: DIP (.3); PREP FOR CALL AND CALL WITH WEISSER (.4); CALL WITH CLIENT ON DIP UPDATE ON AUCTION AND OUTLINE OF TERMS (.6); CREATE GLOBAL ISSUE LIST AND CALL TO SKADDEN ON OPEN ITEMS (.8); MARKUP OF FORTRESS AND PREPARE PLEADING, UPDATE ON OPEN POINTS AND "VOTING RIGHTS" COLLATERAL ISSUE (.9), FOLLOW ON CALL WITH FORTRESS AND UPDATE TO COMPANY ON ALL OF THE ABOVE (.9); FORTRESS NEGOTIATIONS (2); CONFERENCE WITH TEAM REGARDING UPDATE ON DIP PROCESS (.5); DETAILED CALL WITH [REDACTED] REGARDING TERM SHEET AND FOLLOW UP WITH SILVER POINT (2); UPDATE TO CLIENT ON VARIOUS PROPOSALS AND PATH FORWARD (.6); REVIEW OF REVISED FORTRESS PROPOSAL AND COMMENTS (.8); REVIEW OF REVISED SILVER POINT PROPOSAL AND COMMENTS (.4).
- 7.10 WEISSER, JOSHUA REVISIONS TO COMMITMENT LETTER (1.2); PREPARE FOR AND ATTEND CALL REGARDING SAME (.6); DRAFT INTERNAL MEMORANDUM TO INTERNAL TEAM REGARDING OUTSTANDING ISSUES (.4); RELATED CONFERENCE WITH M. WILLIAMS (.3); PREPARE FOR AND ATTEND MULTIPLE CALLS WITH COMMITTEE COUNSEL REGARDING SAME (.7); CONFERENCE WITH E. KHALIL REGARDING REPRESENTATIONS (.2); PREPARE FOR AND ATTEND CALL WITH ALTERNATIVE BIDDER REGARDING PROPOSED COMMITMENT LETTER (1.4); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2); REVISIONS TO SUPPLEMENTAL PLEADING IN SUPPORT OF NEW COMMITMENT LETTER (1.3); REVISIONS TO PROPOSED REPRESENTATIONS AND WARRANTIES (.6); CONFERENCE REGARDING REVISED OFFER FROM INITIAL LENDER (.2).
- 0.10 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER REGARDING DIP FINANCING (.1).
- 0.40 RUIZ, VICENTE ASSIST M. WILLIAMS WITH MARK-UP OF [REDACTED] AND AD HOC GROUP CONFIDENTIALITY AGREEMENTS AND PROVIDE BLOW-OUT PROVISIONS FOR SAME.

- 6.90 KIM, BRIAN J REVIEW DOCUMENTS RELATED TO ALTERNATIVE DIP TRANSACTION (1.9); REVIEW AND REVISE MOTION SUPPLEMENT BASED ON REVIEW OF ALTERNATIVE DIP TRANSACTION DOCUMENTS (2.5); DISCUSSION WITH J. WEISSER RE: FURTHER REVISIONS (.8); FURTHER REVISE MOTION SUPPLEMENT (1.7).
- 1.30 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION AND ACCOMPANYING DECLARATIONS.
- 1.00 BABCOCK, CHRISTOPHER J COORDINATE AND PARTICIPATE IN DILIGENCE CALL (.8); RESPOND TO DILIGENCE REQUESTS (.2).
- 10/23/12
- 0.20 MILLET, CRAIG H EMAILS RE STATUS AND ACTION PLAN (.2).
- 3.80 ROSENTHAL, MICHAEL A REVIEW REVISED DIP TERMS FROM FORTRESS (.7); CONFERENCE CALL WITH CLIENT, M. WILLIAMS AND ROTHSCHILD REGARDING FORTRESS COMMITMENT LETTER (.6); REVISE LANGUAGE RELATED TO FORTRESS REPS AND WARRANTIES, INCLUDING INFORMATION REP (1.2); MEET WITH M. WILLIAMS REGARDING LANGUAGE RELATED TO REPS AND WARRANTIES (.2); REVIEW DOCUMENT REQUESTS AND ISSUES LISTS FROM LW RELATED TO POTENTIAL DIP (.3); REVIEW INITIAL DRAFT OF STANDARD CHARTERED BANK POST-PETITION MURABAHA (.8).

10.60 WILLIAMS, MATTHEW J

DRAFT DETAILED ISSUE LIST ON REVISED FORTRESS PROPOSAL TO COMPANY AND PREPARE FOR CALL (1); CALL WITH M. ROSENTHAL COMPANY AND ROTHSCHILD (.5); FOLLOW UP WITH COMPANY REGARDING REPS ISSUES AND ABILITY TO GIVE ADDITIONAL SECURITY WITH RESPECT TO NEW GUARANTEES, CONFIRM NO ISSUE ON STANDARD CHARTERED BANK SETTLEMENT AS WELL (.9); UCC COMMENTS TO COMMITMENT LETTER (.4) DISCUSSIONS WITH FORTRESS ON UCC COMMENTS TO COMMITMENT LETTER (.8); FOLLOW ON CALL WITH E. KHALIL REGARDING REPS WE CAN MAKE (.4); MARKUP OF FORTRESS TERM SHEET PER CALL WITH COMPANY (2); FOLLOW ON MEETING WITH ROSENTHAL REGARDING CALCULATION OF "THRESHOLD" COVENANT LANGUAGE (.4); CALL WITH SKADDEN REGARDING COMMENTS TO MOST RECENT VERSION OF FORTRESS MARKUP (.7); EMAIL TO [REDACTED] ON STATUS OF THEIR BID (.1); CALL WITH E. FLECK REGARDING UCC ISSUES WITH FORTRESS COMMITMENT (.4); FOLLOW UP WITH JPL (.1); SUBSTANTIAL REDRAFT OF "SUPPLEMENT" TO MOTION TO DEAL WITH FORTRESS REVISED DEAL AND FOCUS ON CHARTS, TIGHTEN UP PLEADING (1.9); UPDATE TO COMPANY AND PROFESSIONALS REGARDING CURRENT STATUS (.4); FURTHER EDITS TO LANGUAGE ON THE COMMITMENT LETTER (.6).

10.20 WEISSER, JOSHUA

PREPARE FOR AND ATTEND CALL WITH PROPOSED LENDER COUNSEL (1.3); REVISIONS TO REPRESENTATIONS AND WARRANTIES FOR PROPOSED COMMITMENT LETTER (.5); REVISIONS TO MULTIPLE DIFFERENT COMMITMENT LETTERS (2.5); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2); PREPARE FOR AND ATTEND FOLLOW ON CONFERENCE WITH CLIENT REGARDING STATUS OF NEGOTIATIONS (1.0); FOLLOW ON DISCUSSION WITH A. DOSHI REGARDING POTENTIAL REPRESENTATIONS AND WARRANTIES (.1); REVISIONS TO PROPOSED SUPPLEMENT TO COMMITMENT LETTER MOTION (3.2); RELATED DISCUSSIONS WITH M. WILLIAMS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING STATUS OF NEGOTIATIONS (.2); DRAFT SUMMARY MEMORANDUM TO CLIENT AND OTHER ADVISORS DETAILING ALL OPEN ISSUES AND STATUS OF NEGOTIATIONS (1.0).

0.20 RUIZ, VICENTE

ASSIST J. WEISSER WITH [REDACTED]
CONFIDENTIALITY ISSUES.

3.40 KIM, BRIAN J CONFERENCE CALL RE: FORTRESS COMMITMENT LETTER (.5); REVIEW AND REVISE SUPPLEMENT TO DIP COMMITMENT LETTER MOTION (1.9); MULTIPLE DISCUSSIONS RE: FORTRESS COMMITMENT LETTER AND SUPPLEMENT TO DIP COMMITMENT LETTER MOTION (1.0).

10/24/12

0.20 MILLET, CRAIG H EMAILS RE STATUS AND ACTION PLAN (.2).

3.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DUDLEY AND B. DOUTON REGARDING OPEN FORTRESS ISSUES (.4); REVIEW REVISED COMMITMENT LETTER FROM FORTRESS (.4); REVISE PROPOSED REPRESENTATIONS AND WARRANTIES FROM FORTRESS (.6); EMAIL FROM SKADDEN REGARDING OPEN FORTRESS COMMITMENT LETTER ISSUES (.3); EMAILS WITH LATHAM REGARDING [REDACTED] DILIGENCE ISSUES (.3); EMAILS FROM C. BABCOCK REGARDING [REDACTED] DILIGENCE ISSUES (.2); COMMENT ON OPEN FORTRESS DIP ISSUES (.3); EMAIL WITH M. WILLIAMS REGARDING INTERIM DIP APPROVAL (.1); EMAILS FROM FORTRESS REGARDING RIGHTS ON FORECLOSURE (.2); CONSIDERATION OF RIGHTS ON FORECLOSURE (.3).

8.10 WILLIAMS, MATTHEW J GO THROUGH FORTRESS REVISIONS (.5); PREPARE FOR MORNING CALL WITH COMPANY ON DIP AUCTION PROCESS (.5); CALL WITH COMPANY AND ROTHSCHILD ON DIP UPDATE (1.3); COMMITMENT LETTER EDITS (1.5); CALL WITH UCC (.4); CALL WITH STANDARD CHARTERED BANK (.1); CALL WITH [REDACTED] RE: STATE OF PLAY (.5); FOLLOW ON CALL SKADDEN RE: TIMING AND NEXT STEPS (.5); CALL WITH SKADDEN RE: NEW ISSUE ON DIRECTOR CONTROL (.4); FOLLOW UP WITH COMPANY AND REVIEW DOCUMENTS RELATING TO ABILITY TO GET LENDER COMFORTABLE ON NEW ASK (1.2); REVIEW FURTHER FORTRESS MARKUP OF TERM SHEET RE: DIRECTOR CONTROL AND FOLLOW UP INTERNALLY ALONG WITH OTHER ISSUES (.4); EDITS TO PLEADING SUPPLEMENT (.8).

2.90 WILLIAMS, MATTHEW J REVIEW OF CORPORATE DOCUMENTS AND ANALYSIS WITH RESPECT TO CONTROL QUESTION ON COLLATERAL POSED BY FORTRESS, WRITEUP OF SAME (1.8); FOLLOW UP ON [REDACTED] DILIGENCE ISSUE LIST (1.1).

- 0.50 KELSEY, MATTHEW K CONFERENCE WITH GIBSON DUNN TEAM REGARDING STATUS OF DIP NEGOTIATIONS AND HEARING.
- 7.50 WEISSER, JOSHUA REVIEW AND ANALYZE REVISED PROPOSAL (.7); PREPARE FOR AND ATTEND RELATED CONFERENCE WITH CLIENT (1.4); DRAFT RELATED ISSUES LIST (.2); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING REPRESENTATIONS AND WARRANTIES (.7); FOLLOW ON DISCUSSION WITH B. DOUTON REGARDING POTENTIAL CHANGES TO CURRENT PROPOSAL (.2); REVISIONS TO COMMITMENT LETTER (.7); RELATED CONFERENCE WITH M. WILLIAMS (.2); PREPARE FOR AND ATTEND CALL WITH ALTERNATIVE LENDER COUNSEL REGARDING POTENTIAL OFFER (.7); CONFERENCE WITH M. WILLIAMS REGARDING COLLATERAL PACKAGE (.2); DRAFT SCHEDULES FOR PROPOSED COMMITMENT LETTER (.4); RELATED CONFERENCE WITH EXISTING LENDERS (.2); DRAFT ORDER FOR NEW PROPOSED COMMITMENT LETTER (1.1); REVIEW AND ANALYZE LENDER'S PROPOSED REVISIONS TO SUPPLEMENT AND DRAFT ORDER (.5); REVIEW MOST RECENT MARKUP OF COMMITMENT LETTER WITH PROPOSED LENDER'S REVISIONS (.3).
- 0.90 RUIZ, VICENTE FOLLOW UP WITH ██████ NON-DISCLOSURE AGREEMENT QUESTIONS (.2); ASSIST J. WEISSER DRAFT NON-DISCLOSURE AGREEMENT FOR ██████ (.5); MEET WITH J. WEISSER TO DISCUSS PROPOSED NON-DISCLOSURE AGREEMENT ISSUES (.2).
- 1.50 KIM, BRIAN J DRAFT FORM OF THE PROPOSED ORDER IN CONNECTION WITH PROPOSED APPROVAL OF DIP COMMITMENT LETTER (1.2). EMAILS WITH J. WEISSER RE: SAME (.3).
- 0.30 CHATTERJEE, AYESHA DRAFT INTERIM CASH MANAGEMENT ORDER.

10/25/12

- 4.00 ROSENTHAL, MICHAEL A EXTENSIVE DISCUSSIONS WITH M. WILLIAMS, E. KHALIL, S. DUDLEY REGARDING FORTRESS CONTROL ISSUES (.8); CONSIDER IMPLICATIONS OF FORTRESS CONTROL ISSUES (.8); CONFER WITH B. GREER RE STATUS OF DIP (.2); TELEPHONE WITH E. FLECK RE STATUS OF DIP (.2); EMAILS WITH AND TO A. ROGERS REGARDING SYNDICATION COMPANY CONTROL ISSUES (1.2); TELEPHONE WITH S. DUDLEY REGARDING CALL WITH BARCLAYS (.1); EMAIL TO ATIF ABDULMALIK AND OTHERS REGARDING ME FUNDING OPTIONS (.3); EMAILS WITH E. KHALIL REGARDING SKADDEN RESPONSE RE EXIT ISSUES (.2); REVIEW DOCUMENTS RE SHARE ISSUANCES RE STANDARD CHARTERED BANK COLLATERAL AND TELEPHONE WITH B. GREER RE SAME (.2).
- 5.40 WILLIAMS, MATTHEW J FOLLOW UP ON "CONTROL" ISSUE WITH RESPECT TO FORTRESS REQEUST ON DIP AND CALL TO E. KHALIL (.4); CALL WITH CLIENT ON PROGRESS ON FORTRESS DIP AND REPRESENTATIONS (.5); MARKUP OF FORTRESS DOCUMENT, WITH FOCUS ON BASKET LANGUAGE, VARIOUS CALLS ON DIP (1.1); FOLLOW ON CALL WITH SKADDEN RE: SHARE PLEDGE (.2); CALL WITH KHALIL RE: SHARE PLEDGE ISSUES (.4); CALL WITH CLIENT ON FORTRESS UPDATE (.5); FOLLOW UP CALL WITH B. DOUTON ON NEXT STEPS (.3); PRE-CALL WITH E. KHALIL REGARDING POTENTIAL WORK AROUNDS (.3); CALL WITH SKADDEN AND FORTRESS RE: POTENTIAL WORK-AROUNDS OF OUTSTANDING ISSUES (.6); EMAIL AND CALL TO E. FLECK RE: STATUS (.2); REVIEW OF [REDACTED] REVISED PROPOSAL AND EDITS (.9).
- 4.10 WEISSER, JOSHUA REVIEW AND ANALYZE PROPOSED COMMITMENT LETTER (.9); PREPARE FOR AND ATTEND MEETINGS WITH CLIENT (1.2); REVISIONS TO PROPOSED ORDER (.4); RELATED DISCUSSIONS WITH B. DOUTON (.3); REVISIONS TO RELATED REPRESENTATIONS AND WARRANTIES (.5); PREPARE FOR AND ATTEND CONFERENCE WITH COUNSEL TO STANDARD CHARTERED BANK REGARDING COMMITMENT LETTER (.7); RELATED REVISION TO COMMITMENT LETTER (.1).
- 0.20 RUIZ, VICENTE FINALIZE [REDACTED] NON-DISCLOSURE AGREEMENT.
- 0.50 KIM, BRIAN J REVIEW LATEST VERSION OF THE DIP COMMITMENT LETTER AND SEND TO C. DELANO (MILBANK).

- 3.80 BABCOCK, CHRISTOPHER J PREPARE FOR AND PARTICIPATE IN DILIGENCE CALL (1.0); RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING (2.8).
- 10/26/12
0.40 MILLET, CRAIG H EMAILS RE FORTRESS VS. [REDACTED] DIP AND APPROVAL SCHEDULE (.4).
- 3.20 ROSENTHAL, MICHAEL A EMAIL TO AND FROM R. MORRISSEY REGARDING DIP STATUS (.1); TELEPHONE WITH S. DUDLEY REGARDING POSITION OF FORTRESS REGARDING DIP (.2); ADDITIONAL TELEPHONE WITH S. DUDLEY REGARDING FORTRESS OPEN DIP ISSUES (.3); TELEPHONE WITH E. FLECK REGARDING DIP STATUS (.2); REVIEW MORNING REVISION TO FORTRESS PROPOSAL (.3); COMMENT ON MORNING VERSION OF FORTRESS PROPOSAL (.2); REVIEW FURTHER REVISED FORTRESS PROPOSAL REGARDING OPEN DIP ISSUES (.8); TELEPHONE WITH E. KHALIL AND J. WEISSER REGARDING RESPONSE TO FORTRESS REVISED PROPOSAL (.4); EMAIL TO S. DUDLEY REGARDING RESPONSE TO FORTRESS REVISED PROPOSAL (.2); EMAIL WITH J. O'GRADY REGARDING FUNDING MECHANISM FOR LOAN FROM BANK TO AIHL (.1); EMAILS TO L. HIRSH AND J. MAKUCH REGARDING VARIOUS CASH FLOW SCENARIOS RELATED TO DIP AND IPO (.2); TELEPHONE WITH L. HIRSH REGARDING DIP SIZING (.2).
- 3.70 WILLIAMS, MATTHEW J REVIEW OF REVISED FORTRESS COMMITMENT LETTER AND COMMENTS (1.1); FOLLOW UP WITH J. WEISSER (.4); CALLS AND NEGOTIATIONS ON FORTRESS COMMITMENT (1.9); [REDACTED] FOLLOW UP (.3).
- 5.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MULTIPLE ITERATIONS OF THE PROPOSED FINANCING COMMITMENT LETTER (2.7); RELATED CONFERENCES WITH M. WILLIAMS (.5); PREPARE FOR AND ATTEND CONFERENCE REGARDING PROPOSED REPRESENTATIONS FOR SAME (1.2); PREPARE FOR AND ATTEND COURT CONFERENCE REGARDING SAME (.4); REVISIONS TO PROPOSED ANNEX'S TO SAME (.6); RELATED CORRESPONDENCE WITH E. KHALIL (.2).

- 1.70 RUIZ, VICENTE ASSIST ██████████ FINALIZE KPMG HOLD HARMLESS LETTERS FOR ACCESS TO KPMG REPORTS (.2); DISCUSS ISSUES WITH ██████████ DIP WITH ROTHSCHILD, AND UCC (.5); DISCUSS ISSUES WITH ██████████ TERM SHEET AND NON-DISCLOSURE AGREEMENT WITH ██████████ ATTORNEYS (1).
- 1.60 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 10/27/12
0.90 ROSENTHAL, MICHAEL A REVIEW RESPONSE TO FORTRESS COMMITMENT (.4); CONFERENCE CALL WITH S. DUDLEY, J. WEISSER, E. KHALIL RE RESPONSE TO FORTRESS (.5).
- 5.20 WILLIAMS, MATTHEW J CALL WITH CLIENT REGARDING REVISED COMMITMENT LETTER AND COMMENTS, FOLLOW UP WITH DRAFTS (1.8); EMAIL TO ██████████ REGARDING PROBLEMS WITH DIP PROPOSAL AND FOLLOW UP INTERNALLY AND WITH ██████████ (.7); REVIEW OF REVISED DOCUMENTS ON COMMITMENT LETTER AND FOLLOW UP WITH J. WEISSER WITH COMMENTS WITH RESPECT TO PROCESS AND SUBSTANCE OF DOCUMENTS (1.2); FOLLOW UP REGARDING ██████████ DUE DILIGENCE AND ISSUES (1.1); CALL WITH UCC COUNSEL RE: ██████████ ISSUES (.4).
- 0.70 WEISSER, JOSHUA REVIEW AND ANALYZE REVISED FORTRESS COMMITMENT LETTER (.5); RELATED CORRESPONDENCE WITH M. ROSENTHAL AND E. KHALIL (.2).
- 1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CLIENT CALL REGARDING PROPOSED COMMITMENT LETTER (.3); FOLLOW ON CONFERENCES WITH E. KHALIL AND M. WILLIAMS (.5); RELATED REVISIONS TO COMMITMENT LETTER (.2).
- 0.50 RUIZ, VICENTE DISCUSS ISSUES WITH ██████████ DIP WITH ROTHSCHILD, M. WILLIAMS AND UCC IN RESPONSE TO ██████████ QUESTIONS (.5).

10/28/12

1.50 ROSENTHAL, MICHAEL A EMAILS WITH H THOMPSON RE FORTRESS PROPOSAL (.3); EMAIL WITH S DUDLEY RE FORTRESS PROPOSAL (.1); REVIEW AND COMMENT ON MARK-UP TO FORTRESS LETTER (.6); TELE WITH E KHALIL REGARDING FORTRESS DEFAULT, ANNEX AND ENFORCEMENT ISSUES (.2); EMAILS WITH K SI-AHMED AND C BABCOCK REGARDING ADDITIONAL LATHAM DILIGENCE REQUESTS (.2); EMAILS TO P CORR RE STATUS OF FORTRESS COMMITMENT (.1).

2.00 WEISSER, JOSHUA REVISIONS TO PROPOSED ORDER (.3); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING REVISIONS TO COMMITMENT LETTER (1.2); REVISIONS TO SAME (.5).

10/29/12

2.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON ADDITIONAL CHANGES TO FORTRESS COMMITMENT LETTER PROPOSED BY H. THOMPSON (.6); CONFERENCE CALL WITH S. DUDLEY, H. THOMPSON, A. ROGERS REGARDING H. THOMPSON PROPOSED REVISIONS TO FORTRESS COMMITMENT LETTER (.7); REVIEW ARCAPITA PROPOSED CHANGES TO ADDRESS OPEN FORTRESS ISSUES (.4); EMAILS FROM A. GOLDBERG AND H. THOMPSON REGARDING SANCTION ISSUES RELATED TO DIP DILIGENCE (.3); EMAILS FROM AND TO H. THOMPSON REGARDING DISCLOSURE RELATED TO [REDACTED] (.2); REVIEW FURTHER RESPONSE FROM FORTRESS TO COMMITMENT LETTER (.4); EMAILS WITH AND TO A. ROGERS, E. KHALIL, H. THOMPSON REGARDING SHARI'AH RELATED FORTRESS ISSUES (.3).

3.40 WEISSER, JOSHUA REVIEW MULTIPLE ITERATIONS OF COMMITMENT LETTER AND RELATED TERM SHEET (.7); REVISIONS TO SAME (.8); PREPARE FOR AND ATTEND CONFERENCE CALL WITH CLIENTS REGARDING SAME (.8); REVISIONS TO PROPOSED FORM OF ORDER (.2); RELATED DISCUSSIONS WITH LENDER COUNSEL (.2); ATTEND TO ISSUES RELATED TO COMMITMENT LETTER DISCLOSURE (.4); REVIEW, ANALYZE AND REVISE DRAFT RESOLUTIONS RELATED TO COMMITMENT LETTER (.1); RELATED CORRESPONDENCE WITH L. JARIT (.1); RELATED CORRESPONDENCE WITH A. DOSHI (.1).

- 4.50 KIM, BRIAN J REVIEW AND REVISE DRAFT OF THE FORM OF THE PROPOSED ORDER FOR FORTRESS COMMITMENT LETTER (1.7). REVIEW AND REVISE DRAFT OF THE SUPPLEMENT TO THE MOTION SEEKING APPROVAL OF DIP COMMITMENT LETTER (2.8).
- 1.10 BABCOCK, CHRISTOPHER J RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING.
- 10/30/12
- 1.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON NEAR FINAL VERSION OF DIP COMMITMENT LETTER FROM SKADDEN (.8); TELEPHONE WITH E. KHALIL REGARDING OPEN COMMITMENT LETTER ISSUES (.3); EMAILS WITH J. WEISSER REGARDING SCHEDULES TO DIP COMMITMENT LETTER, INCLUDING THIRD PARTY CONSENT RIGHTS (.2); REVIEW SUMMARY OF RIGHTS OF [REDACTED] (.2); REVIEW FINAL VERSION OF DIP COMMITMENT LETTER FROM SKADDEN (.4).
- 4.70 WEISSER, JOSHUA ATTEND TO DISCLOSURE ISSUES RELATED COMMITMENT LETTER (1.3); RELATED REVIEW AND ANALYSIS OF DILIGENCE ISSUES (1.2); PREPARE FOR AND ATTEND RELATED DISCUSSION WITH E. KHALIL (1.1); REVISIONS TO ANNEXES (.3); REVISIONS TO MINUTES FOR EXECUTIVE INVESTMENT COMMITTEE IN CONNECTION WITH SAME (.8).
- 3.40 KIM, BRIAN J REVIEW SCHEDULES TO THE SHARE PURCHASE AGREEMENTS RE: RIGHTS OF CONFIDENTIAL ARCAPITA CLIENT WITH RESPECT TO ITS INVESTMENTS (2.7). DRAFT EMAIL SUMMARIZING FINDINGS TO E. KHALIL AND J. WEISSER (.7).
- 10/31/12
- 0.20 MILLET, CRAIG H EMAILS RE [REDACTED] DISCLOSURE AND COMMITMENT LETTER STATUS (.2).

- 4.20 ROSENTHAL, MICHAEL A WORK ON FINALIZING COMMITMENT LETTER WITH FORTRESS, PARTICULARLY RELATED TO DISCLOSURES, IMPACT OF EUROLOG PROCEEDS (1.7); EMAILS TO J. WEISSER, E. KHALIL REGARDING COMMITMENT LETTER REVISIONS (.3); TELEPHONE WITH E KHALIL AND J. WEISSER REGARDING DISCLOSURES AND EUROLOG PROCEEDS ISSUES (.3); EMAILS WITH A. ROGERS REGARDING DISCLOSURE ISSUES (.2); EMAILS WITH C. BABCOCK AND ADAM GOLDBERG REGARDING INFORMATION REQUESTS FROM LATHAM RE [REDACTED] (.6); CONSIDER IMPACT OF WITHDRAWAL OF IPO ON DIP (.6); EMAILS WITH S. DUDLEY REGARDING DISCLOSURE OF IPO WITHDRAWAL TO DIP PROVIDER (.2); EMAILS WITH S. DUDLEY REGARDING IMPACT OF IPO ON DIP NEEDS (.3).
- 0.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS OF DIP FINANCING PROCESS.
- 6.60 WEISSER, JOSHUA REVIEW AND ANALYZE DISCLOSURE MATERIALS (1.7); REVISIONS TO COMMITMENT LETTER (.6); REVISIONS TO RELATED ANNEXES (.8); RELATED CONFERENCES WITH E. KHALIL (1.2); CONFERENCE WITH M. KELSEY RE: STATUS OF DIP FINANCING PROCESS (.3); RELATED CONFERENCES WITH M. ROSENTHAL (.5); CONFERENCE WITH COURT REGARDING COMMITMENT LETTER HEARING (.2); REVISIONS TO SUPPLEMENTAL DISCLOSURE IN CONNECTION WITH PROPOSED FINANCING (1.1); RELATED CONFERENCE WITH B. KIM (.2).
- 2.50 RUIZ, VICENTE ASSIST ROTHSCHILD WITH QUESTIONS REGARDING [REDACTED] TERM SHEET AND NON-DISCLOSURE AGREEMENT PROPOSAL (.2); MARK-UP [REDACTED] PROPOSED CONFIDENTIALITY AGREEMENT IN ACCORDANCE WITH ARCAPITA-APPROVED CONFIDENTIALITY FORM (1.6); DISCUSS [REDACTED] CONFIDENTIALITY AGREEMENT WITH J. WEISSER (.2); UPDATED [REDACTED] CONFIDENTIALITY AGREEMENT PER COMMENTS BY J. WEISSER AND SEND TO [REDACTED] (.5).

10.60 KIM, BRIAN J

CONTINUE REVIEW OF SCHEDULES TO PURCHASE AGREEMENTS IN CONNECTION WITH CONFIDENTIAL ARCAPITA CLIENT'S INVESTMENTS (1.8); REVIEW AND REVISE SUMMARY OF CONFIDENTIAL CLIENT'S RIGHTS IN CONNECTION WITH ITS INVESTMENTS (1.4); REVIEW DOCUMENTS RELATING TO [REDACTED] INVESTMENTS IN VARIOUS ARCAPITA PORTFOLIO COMPANIES (4.7); DRAFT EMAIL TO E. KHALIL AND J. WEISSER SUMMARIZING [REDACTED] RIGHTS WITH RESPECT TO ITS INVESTMENTS IN ARCAPITA PORTFOLIO COMPANIES (1.5); REVIEW AND REVISE SUMMARY PER COMMENTS BY E. KHALIL (1.2).

3.50 BABCOCK, CHRISTOPHER J

RESPOND TO DILIGENCE REQUESTS IN CONNECTION WITH DEBTOR-IN-POSSESSION FINANCING (1.5); REVIEW MATERIALS TO ENSURE THAT THEY WERE RELEASABLE TO REQUESTING PARTY (2.0).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	25.20	\$ 995.00	\$ 25,074.00
MICHAEL A. ROSENTHAL	7.40	1,045.0	7,733.00
ARTHUR D. PASTERNAK	0.50	955.00	477.50
STEVEN P. BUFFONE	81.00	1,045.0	84,645.00
NICHOLAS P. ALEKSANDER	2.50	1,215.0	3,037.50
JEFFREY TRINKLEIN	20.30	1,025.0	20,807.50
JEAN-PHILIPPE ROBE	4.00	980.00	3,920.00
JAMES A. COX	27.20	1,130.0	30,736.00
JASON C. SCHWARTZ	0.70	890.00	623.00
BENJAMIN H. RIPPEON	30.30	765.00	23,179.50
MATTHEW K. KELSEY	9.80	785.00	7,693.00
JOSHUA WEISSER	34.30	735.00	25,210.50
JAMES B. O'GRADY	61.80	705.00	43,569.00
SERENA G. LIU	28.90	620.00	17,918.00
RYAN S. REYNOLDS	0.50	620.00	310.00
AURELIE KAHN	3.10	290.00	899.00
AYESHA CHATTERJEE	27.10	475.00	12,872.50
CARLY-JANE KING	44.70	525.00	23,467.50
DUKE K. AMPONSAH	2.40	350.00	840.00
NELI BIHR	8.00	145.00	1,160.00
MITCHELL L. JONES	33.00	245.00	8,085.00
IVA KUTIJA	1.30	290.00	377.00
KEVIN A. MODZELEWSKI	3.00	390.00	1,170.00
CAROLINE NEILL	0.50	330.00	165.00
ALEX RENOUF	23.00	290.00	6,670.00
INDERJEET S. SANGHA	23.80	290.00	6,902.00
ANASTASJA WENTWORTH-MAY	23.30	290.00	<u>6,757.00</u>
Total Services			\$ 364,298.50

Total Services, Costs/Charges	364,298.50
BALANCE DUE	<u>\$ 364,298.50</u>

EMPLOYEES
30561-00107

Detail Services:

09/05/12	5.00	CHATTERJEE, AYESHA	DRAFT AND REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION.
09/06/12	5.70	CHATTERJEE, AYESHA	REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION.
09/07/12	3.00	CHATTERJEE, AYESHA	DRAFT DECLARATION IN SUPPORT OF SENIOR MANAGEMENT INCENTIVE PLAN MOTION (2); COMPILE LIST OF OUTSTANDING QUESTIONS AND MISSING INFORMATION FOR SENIOR MANAGEMENT INCENTIVE PLAN MOTION (1).
09/08/12	0.50	CHATTERJEE, AYESHA	REVISE DECLARATION IN SUPPORT OF SENIOR MANAGEMENT INCENTIVE PLAN WITH COMMENTS FROM S. LIU.
09/09/12	0.50	CHATTERJEE, AYESHA	PARTICIPATE IN CALL REGARDING TIMING FOR FILING OF SENIOR MANAGEMENT INCENTIVE PLAN MOTION.
09/11/12	2.80	CHATTERJEE, AYESHA	CALL WITH H. THOMPSON, P. KARACSONYI, J. BECK, B. CUMBERLAND, L. HIRSCH, G. GARRETT, M. ROSENTHAL, J. TRINKLEIN, H. PARKHIL AND J. WEISSER REGARDING TIMING AND SUBSTANCE OF SENIOR MANAGEMENT INCENTIVE PLAN MOTION (.8), REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION BASED ON CALL AND COMMENTS FROM G. GARRETT (2).
09/12/12	3.20	CHATTERJEE, AYESHA	REVIEW AND REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION, INCLUDING INCORPORATING COMMENTS FROM J. TRINKLEIN AND M. KELSEY.

09/13/12			
1.10	CHATTERJEE, AYESHA	REVIEW AND REVISE SENIOR MANAGEMENT INCENTIVE PROGRAM MOTION WITH J. WEISSER TO INCORPORATE COMMENTS FROM J. BECK.	
09/14/12			
0.20	CHATTERJEE, AYESHA	REVIEW AND REVISE MOTION FOR SENIOR MANAGEMENT INCENTIVE PLAN.	
09/17/12			
0.30	CHATTERJEE, AYESHA	REVISE SENIOR MANAGEMENT INCENTIVE PLAN MOTION.	
09/18/12			
2.20	CHATTERJEE, AYESHA	PROOFREAD AND FINALIZE SENIOR MANAGEMENT INCENTIVE PLAN MOTION PRIOR TO FILING.	
10/01/12			
2.60	MILLET, CRAIG H	ANALYZE EVIDENTIARY ISSUES RE SENIOR GLOBAL SETTLEMENT AND EMAIL TO P. MARECKI RE DESIGNATION OF WITNESSES (.5); REVIEW DOCUMENT PRODUCTION REQUESTS AS TO SENIOR MANAGEMENT SETTLEMENT MOTION AND EMAIL RE DOCUMENT SEARCH AND RULE 34 RESPONSE (.9); EMAILS AND CALL RE PRESENTATIONS TO BANK BOARD RE GLOBAL SETTLEMENT (.6); CONFERENCE WITH B. CUMBERLAND AT A&M RE DECLARATION ON GLOBAL SETTLEMENT MOTION (.6).	
3.50	BUFFONE, STEVEN P	MEET WITH J. GRADY REGARDING IPP GLOBAL SETTLEMENT (.4); WORK ON GLOBAL SETTLEMENT (.9); REVIEW BACKGROUND MATERIALS PREPARED BY J. WEISSER (1.1); REVIEW FIRST CHART OF GLOBAL SETTLEMENT FAQs PREPARED BY J. WEISSER (1.1).	
1.00	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH B. CUMBERLAND REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.	

- 2.40 WEISSER, JOSHUA REVISIONS TO FAQ FOR GLOBAL SETTLEMENT (.5); PREPARE FOR AND ATTEND INTERNAL CONFERENCE WITH J. O'GRADY REGARDING STEPS REQUIRED TO CONSUMMATE GLOBAL SETTLEMENT AND RELATED DOCUMENTATION (.6); PREPARE FOR AND ATTEND CONFERENCE WITH B. CUMBERLAND REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT EVIDENTIARY ISSUES(.8); FOLLOW ON CORRESPONDENCE WITH INTERNAL TEAM (.3); CONFERENCE WITH C. MILLET REGARDING BOARD AUTHORIZATION FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2).
- 0.70 O'GRADY, JAMES B CALLS AND EMAILS WITH J. WEISSER (.2) AND S. BUFFONE REGARDING GLOBAL SETTLEMENT (.2); COMMENCE REVIEW OF BACKGROUND MATERIALS (.3).
- 2.10 LIU, SERENA G TELECONFERENCE WITH (GIBSON DUNN) AND B. CUMBERLAND (A&M) REGARDING PREPARING MATERIALS IN SUPPORT OF PROPOSED SETTLEMENT WITH SENIOR MANAGEMENT (.8); CONFER WITH J. WEISSER REGARDING SAME (.2); DRAFT DECLARATION OF B. CUMBERLAND IN CONNECTION WITH SAME (1.1).
- 2.80 KING, CARLY-JANE DRAFT GROUNDS OF RESISTANCE IN RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF DI INCLUDING REVIEWING DOCUMENTARY EVIDENCE AND PAPERS RECEIVED (2.6); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING RESPONSE TO SUBJECT ACCESS REQUEST (.2).
- 10/02/12
3.50 MILLET, CRAIG H EMAILS AND CALL RE PRESENTATIONS TO BANK BOARD RE GLOBAL SETTLEMENT AND RESOLUTIONS (.5); PREPARE FOR HEARING AND ANALYZE EVIDENTIARY ISSUES (.8); PREPARE BOARD PRESENTATION AND RELATED MATERIALS (2.2).
- 5.20 BUFFONE, STEVEN P EMAILS AND CALLS WITH J. BECK OF ARCAPITA (.8); ATTEND TEAM MEETING RE: BACKGROUND REQUIRED TO IMPLEMENT GLOBAL SETTLEMENT (.9); REVIEW SEPARATION LETTERS (2.6); CONFERENCE CALL WITH TEAM REGARDING REVISIONS TO GLOBAL SETTLEMENT FAQs (.9).

- 0.50 COX, JAMES A EMAIL TO CLIENT RE: TACTICS ON SUBJECT ACCESS REQUEST OF DI.
- 1.40 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND J. WEISSER REGARDING PREPARATION OF BOARD MATERIALS WITH RESPECT TO SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 4.60 WEISSER, JOSHUA DRAFT SUMMARY OF SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION FOR BOARD PACKAGE RELATED TO BOARD APPROVAL OF SETTLEMENT (1.4); RELATED CONFERENCE WITH A. CHATTERJEE (.1); PREPARE BOARD PACKAGE INCLUDING MOTION AND OTHER SUPPORTING DOCUMENTATION (.9); RELATED REVIEW OF DRAFT BOARD RESOLUTIONS AND PREPARE EDITS TO SAME (.3); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND A&M (.3); PREPARE FOR AND ATTEND INTERNAL TEAM MEETING REGARDING GLOBAL SETTLEMENT CONSUMMATION (.7); FOLLOW ON DISCUSSION WITH J. O'GRADY (.3); REVIEW OF SEPARATION AGREEMENT DOCUMENTATION (.2); PROPOSE REVISIONS TO STANDARD CHARTERED BANK ADEQUATE PROTECTION TERM SHEET (.4).
- 2.00 O'GRADY, JAMES B MEETING WITH S. BUFFONE AND J. WEISSER REGARDING IPP/IIP SETTLEMENT (.7); REVIEW OF BACKGROUND MATERIALS RELATING TO IPP/IIP (1.1); EMAILS WITH J. WEISSER AND CLIENT REGARDING THE ABOVE (.2).
- 0.20 LIU, SERENA G REVIEW OF REQUESTS FOR PRODUCTION FROM COMMITTEE IN CONNECTION WITH SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 0.70 CHATTERJEE, AYESHA DRAFT AND REVISE SUMMARY OF PROPOSED MANAGEMENT INCENTIVE PLAN FOR PRESENTATION TO ARCAPITA BANK BOARD.

2.60 KING, CARLY-JANE CALL TO CENTRAL LONDON EMPLOYMENT TRIBUNAL REGARDING ISSUE OF CLAIM OF DI (.2); DISCUSSIONS WITH J. COX IN RELATION TO EMPLOYMENT TRIBUNAL CORRESPONDENCE REGARDING CLAIM OF DI (.2); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING ABSENCE OF EMPLOYMENT TRIBUNAL CORRESPONDENCE ABOUT CLAIM OF DI (.2); DRAFT GROUNDS OF RESISTANCE IN RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF DI (2.0).

0.70 KUTIJA, IVA CALL EMPLOYMENT TRIBUNAL RE CLAIM LODGED BY D INNES.

10/03/12

0.70 MILLET, CRAIG H EMAILS AND CALL RE PRESENTATIONS TO BANK BOARD RE GLOBAL SETTLEMENT AND RESOLUTIONS AND REVISE PRESENTATION (.7).

0.60 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON AND PETER K REGARDING PENDING EMPLOYEE ISSUES (.6).

4.90 BUFFONE, STEVEN P EMAIL J. O'GRADY TO PREPARE SUMMARY OF WORK TEAMS (.7); REVIEW DRAFT EMAIL AND CIRCULATE TO WORK GROUP (2.0); CONFERENCE CALL ON GLOBAL SETTLEMENT WORK PLAN WITH ARCAPITA TEAM (.7); WORK ON REQUIRED DOCUMENTS, INCLUDING FAQ'S (1.5).

0.10 TRINKLEIN, JEFFREY NOTE TO BUFFONE REGARDING PROCESS INVOLVED IN GENERAL FAQ'S (.1).

0.90 KELSEY, MATTHEW K REVIEW AND REVISE PRESENTATION TO BOARD REGARDING SENIOR MANAGEMENT SETTLEMENT.

0.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH CLIENT REGARDING CONSUMMATION OF GLOBAL SETTLEMENT.

1.60 O'GRADY, JAMES B CALL WITH CLIENT AND ARCAPITA TEAM REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.4); COMMENCE REVIEW OF BACKGROUND MATERIALS RELATING TO GLOBAL SETTLEMENT (1.2).

1.00 CHATTERJEE, AYESHA REVIEW AND REVISE PRESENTATION OF PROPOSED MANAGEMENT INCENTIVE PLAN FOR ARCAPITA BANK BOARD.

2.60 KING, CARLY-JANE REVIEW OF DOCUMENTS UPLOADED TO PROJECT ANTELOPE DATA ROOM FOR RELEVANCE TO BONUS CLAIMS BY FORMER EMPLOYEES (1.1); DRAFT EMAIL TO FLADGATE REGARDING EMPLOYMENT TRIBUNAL CORRESPONDENCE (.2); DRAFT EMAIL TO J. BECK REGARDING FURTHER INFORMATION RECEIVED AND SUBJECT ACCESS REQUEST OF DI (.8); FURTHER RESEARCH REGARDING THE EXTRA-TERRITORIAL APPLICATION OF UK DATA PROTECTION LAWS IN RELATION TO THE SUBJECT ACCESS REQUEST OF DI (.5).

10/04/12

1.00 ROSENTHAL, MICHAEL A FOLLOW-UP CONFERENCE CALL WITH L. HIRSH, M. TAN, H. THOMPSON REGARDING IPO INCENTIVE COMPENSATION (.4); MEETING WITH M. TAN, H. THOMPSON, M. CHOWDHURY AND J. BECK RE IPO INCENTIVE (.6).

2.60 BUFFONE, STEVEN P CONTINUE WORK ON GLOBAL SETTLEMENT (1.4); REVIEW FAQ CURRENT DRAFT AND COMMENT ON SAME (1.2).

0.40 WEISSER, JOSHUA CONFERENCES WITH J. O'GRADY REGARDING STEPS REQUIRED TO CONSUMMATE GLOBAL SETTLEMENT AGREEMENT.

6.50 O'GRADY, JAMES B CONTINUE REVIEW BACKGROUND MATERIALS RELATING TO GLOBAL SETTLEMENT PLAN (3.9); DRAFT LIST OF TO-DO ITEMS AND SEND TO J. WEISSER, S. BUFFONE AND J. TRINKLEIN FOR REVIEW (.5); DETAILED REVIEW AND REVISIONS TO GLOBAL SETTLEMENT FAQs, AND E-MAILS WITH J. WEISSER RELATING TO SAME (2.1).

1.30 KING, CARLY-JANE CALL TO LONDON CENTRAL EMPLOYMENT TRIBUNAL REGARDING CLAIM OF DI INCLUDING ATTENDANCE NOTE (.2); DISCUSSIONS WITH J. COX REGARDING EMPLOYMENT TRIBUNAL CLAIM OF DI (.5); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING EMPLOYMENT TRIBUNAL CORRESPONDENCE (.1); FURTHER REVIEW OF RELEVANT DOCUMENTS FOR EMPLOYMENT TRIBUNAL CLAIM OF DI (.5).

10/05/12
3.30 BUFFONE, STEVEN P REVIEW TO DO LIST AND TIMELINE RELATING TO GLOBAL SETTLEMENT (.6); REVIEW AND REVISE ANNUAL DRAFTS OF SAME (2.4); COMMENTS ON SAME (.3).

6.20 COX, JAMES A DRAFT GROUNDS OF RESISTANCE FOR INNES TRIBUNAL CLAIM (5.7); DISCUSSING TACTICS OF DEFENCE OF CLAIM WITH C KING (.5).

2.70 KING, CARLY-JANE DRAFT EMAIL TO J. BECK AND OTHERS REGARDING RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.1); DISCUSSIONS WITH J.COX REGARDING EMPLOYMENT TRIBUNAL CLAIM OF DI (.4); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.1); REVIEWING AND AMENDING GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI (2.1).

10/07/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT FOR EMPLOYEES.

0.20 KING, CARLY-JANE REVIEW GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI.

10/08/12
0.50 MILLET, CRAIG H EMAILS AND DISCUSSIONS RE BONUS DEMANDS BY CERTAIN PORTFOLIO COMPANY EMPLOYEES (.5).

2.40 BUFFONE, STEVEN P EMAILS WITH J. WEISSER AND J. O'GRADY REGARDING FAQs (.4); SEVERAL EMAILS WITH J. BEA AND OTHERS FROM ARCAPTIA (2.0).

0.50 TRINKLEIN, JEFFREY REVIEW FAQs AND MAKE COMMENTS (.5).

1.00 RIPPEON, BENJAMIN H REVIEW J. TRINKLEIN COMMENTS.

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.2); COMMENTS TO EMAIL REGARDING SAME (.4).

- 0.40 WEISSER, JOSHUA DRAFT CORRESPONDENCE TO COMMITTEE COUNSEL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION.
- 3.10 O'GRADY, JAMES B REVIEW PRESENTATION SUMMARIZING TERMS OF GLOBAL SETTLEMENT (1.0); DRAFT EMAIL RELATING TO DISTRIBUTION OF GLOBAL SETTLEMENT FAQs (1.1); REVISE GLOBAL FAQs TO INCORPORATE FEEDBACK FROM J. TRINKLEIN (.8); CALLS AND EMAILS WITH J. WEISSER RELATING TO ABOVE (.2).
- 1.00 LIU, SERENA G DRAFT A&M DECLARATION IN SUPPORT OF MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 1.20 KING, CARLY-JANE REVIEW AND AMEND GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI (.4); CALL FROM J. BECK REGARDING CRITERIA FOR SUBJECT ACCESS REQUEST OF DI, INCLUDING ATTENDANCE NOTE (.2); DISCUSSIONS WITH J. COX REGARDING SUBJECT ACCESS REQUEST AND EMPLOYMENT TRIBUNAL CLAIM OF DI (.3); LIAISING WITH M. JONES REGARDING PROCESSING OF DATA FOR SUBJECT ACCESS REQUEST OF DI (.3).
- 10/09/12
0.90 ROSENTHAL, MICHAEL A MEETING WITH J. TRINKLEIN, H. THOMPSON, A. ROGERS REGARDING RESTRUCTURING OF AIPL (.4); EMAIL FROM J. TRINKLEIN REGARDING RESTRUCTURING OF AIPL (.2); EMAILS WITH J. TRINKLEIN, J. WEISSER, J. O'GRADY REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.3).
- 5.10 BUFFONE, STEVEN P REVIEW EMAIL FROM J. BECK WITH COMMENTS ON GLOBAL SETTLEMENT DOCUMENTS (.3); REVIEW EMAIL FROM J. TRINKER TO J. BECKLINE REGARDING FAQs (.3); MEET WITH J. WEISSER AND J. O'GRADY REGARDING GLOBAL SETTLEMENT DOCUMENTS (.8); REVIEW EMAILS FROM J. O'GRADY DISTRIBUTING GLOBAL SETTLEMENT DOCUMENTS (.4); REVIEW AND COMMENT ON CHANGES TO GLOBAL SETTLEMENT LETTERS TO IPP AND IIP (3.1); EMAIL J. WEISSER REGARDING SAME (.2).
- 2.30 TRINKLEIN, JEFFREY REVIEW AIPL DOCUMENTS AND SEND COMMENTS TO J. BECK.

1.70	COX, JAMES A	CONSIDER SIFT APPROACH FOR INNES SUBJECT ACCESS REQUEST (.5); DRAFT DEFENCE DOCUMENT TO DI TRIBUNAL CLAIM AND COVER EMAIL TO CLIENT (1.2).
2.00	RIPPEON, BENJAMIN H	REVIEW REVISED GLOBAL SETTLEMENT DOCUMENTS (1.5); EMAILS RE: AIPL AND NRA ADMINISTRATION (.5).
0.30	KELSEY, MATTHEW K	CONFERENCE WITH C. MILLET REGARDING DISCOVERY FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT.
2.40	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH S. BUFFONE AND J. O'GRADY REGARDING GLOBAL SETTLEMENT IMPLEMENTATION (.8); REVISIONS TO LETTERS DOCUMENTATION GLOBAL SETTLEMENT IMPLEMENTATION (1.6).
2.60	O'GRADY, JAMES B	DISCUSSIONS WITH J. WEISSER, S. BUFFONE AND J. TRINKLEIN REGARDING REVISIONS TO FAQs AND COMMITMENT LETTER (.8); REVIEW OF COMMENTS TO FAQs AND REVISIONS TO SAME TO REFLECT VARIOUS COMMENTS (1.8).
1.10	KING, CARLY-JANE	REVIEW AND AMEND GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI (.5); DISCUSSIONS WITH J. COX REGARDING SUBJECT ACCESS REQUEST AND EMPLOYMENT TRIBUNAL CLAIM OF DI (.2); DRAFT EMAILS TO J. BECK REGARDING SUBJECT ACCESS REQUEST (.4).
10/10/12		
1.50	MILLET, CRAIG H	MEET WITH M. KELSEY RE SMGS DISCOVERY AND PREPARATION OF DECLARATION FOR L HIRSH AND PETER K (.6); ANALYZE DOCUMENT REQUESTS AND EMAILS WITH S. LIU RE DOCUMENT PRODUCTION AND DOCUMENT PRODUCTION RESPONSES AND STRATEGY (.9).
1.00	ROSENTHAL, MICHAEL A	MEETING WITH L. HIRSH AND H. THOMPSON REGARDING IPO AND OTHER BONUSES (.8); REVIEW AND COMMENT ON GLOBAL SETTLEMENT LETTER (.2).

- 4.10 BUFFONE, STEVEN P REVIEW FAQs FOR BOTH IIP AND IPP (1.2); SEVERAL EMAILS WITH J. TRINKLER, J. O'GRADY AND OTHERS RE: IMPLEMENTATION OF GLOBAL SETTLEMENT (.5); EMAIL TO J. TRINKLEIN REGARDING HIS SUGGESTED CHANGES TO FAQ (.3); REVIEW AND REVISE FAQ FOR IIP (.8); REVIEW AND COMMENT ON FAQ (1.0); EMAIL J. WEISSER REGARDING J. TRINKLEIN'S ADDITIONAL COMMENTS (.3).
- 2.00 TRINKLEIN, JEFFREY REVIEW MATERIALS FOR EMPLOYEES AND SEND COMMENTS TO J. O'GRADY.
- 1.00 RIPPEON, BENJAMIN H EMAILS/QUESTIONS RE: GLOBAL SETTLEMENT (.4); CONFERENCE CALLS (.6).
- 1.10 KELSEY, MATTHEW K PREPARE FOR AND CONFERENCE WITH C. MILLET REGARDING SENIOR MANAGEMENT SETTLEMENT AND DISCOVERY RELATING THERETO (.7); REVIEW DRAFT OF GLOBAL SETTLEMENT LETTERS (.4).
- 3.00 WEISSER, JOSHUA REVISIONS TO GLOBAL SETTLEMENT LETTERS IN CONNECTION WITH INVESTMENT PARTICIPATION PROGRAM AND INVESTMENT INCENTIVE PROGRAM (1.5); REVIEW AND ANALYZE REVISIONS TO FREQUENTLY ASKED QUESTIONS (.8); REVISIONS TO SAME (.3); RELATED CONFERENCES WITH J. O'GRADY (.2); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.2).
- 5.00 O'GRADY, JAMES B CALL WITH J. TRINKLEIN TO DISCUSS IIP/IPP PLAN STRUCTURE (.5); FURTHER REVIEW OF BACKGROUND MATERIALS RELATING TO THE PLANS (1.5); FURTHER REVISIONS TO DRAFT FAQs (3.0).
- 0.70 KING, CARLY-JANE REVIEW OF GLOBAL SETTLEMENT LETTERS IN RELATION TO EMPLOYEES AND PARTICIPATION IN THE IIP AND IPP.
- 10/11/12
1.30 MILLET, CRAIG H EMAILS AND CONFERENCES RE DISCOVERY AND EVIDENCE TO SUPPORT SMGS MOTION TO BE HEARD ON 11/15.

- 0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. COX AND J. WEISSER REGARDING GLOBAL SETTLEMENT LETTER (.2); MEETING WITH J. WEISSER REGARDING GLOBAL SETTLEMENT LETTER (.1).
- 5.60 BUFFONE, STEVEN P REVIEW EMAILS FROM J. BECK AND J. WEISSER REGARDING CHANGES TO GLOBAL SETTLEMENT LETTERS (.6); EMAILS FROM J. FRANKLIN REGARDING AIPL SHAREHOLDINGS (.3); EMAILS FROM J. BECK REGARDING IIP AND IPP FAQs (.4); EMAIL FROM J. BECK REGARDING GLOBAL SETTLEMENT LETTER (.3); REVIEW REVISED SETTLEMENT LETTERS AS PREPARED BY J. WEISSER (3.6); EMAIL FROM HONG KONG COUNSEL (.4).
- 0.10 TRINKLEIN, JEFFREY REVIEW, RESPOND TO NOTE FROM T. NAMBIAR REGARDING AIPL TERMS WITH PAGET-BROWN.
- 2.00 RIPPEON, BENJAMIN H DRAFT, EDIT, REVIEW, REVISE GLOBAL SETTLEMENT DOCUMENTS (1.3); REVIEW LOCAL COUNSEL ISSUES AND QUESTIONS (.2); AIPL AND NRA ORGANIZATIONAL DOCUMENTS (.5).
- 0.20 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING STATUS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 2.70 WEISSER, JOSHUA REVISIONS TO GLOBAL SETTLEMENT LETTERS IN CONNECTION WITH INVESTMENT PARTICIPATION PROGRAM AND INVESTMENT INCENTIVE PROGRAM (.9); RELATED DISCUSSION WITH J. O'GRADY (.2); RELATED DISCUSSION WITH B. RIPPEON (.2); DRAFT RELATED MEMORANDUM TO CLIENT (.3); REVISIONS TO MODIFICATIONS TO FREQUENTLY ANSWERED QUESTIONS (.6); DRAFT MEMORANDUM TO FOREIGN COUNSEL REGARDING GLOBAL LETTERS (.5).
- 0.90 O'GRADY, JAMES B EMAILS WITH A&M REGARDING DRAFT SETTLEMENT DOCUMENTATION (.2); EMAILS WITH S. HANDLER REGARDING PLAN RESTRUCTURINGS (.7).
- 0.50 LIU, SERENA G REVISE A&M DECLARATION IN SUPPORT OF MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT SENIOR MANAGEMENT GLOBAL SETTLEMENT.

- 1.40 KING, CARLY-JANE REVIEW OF HARD DISK DRIVE CONTAINING RESULTS OF DATA SIFT FOR SUBJECT ACCESS REQUEST OF DI (.5); DISCUSSIONS WITH J. COX REGARDING RESULTS OF DATA SIFT FOR SUBJECT ACCESS REQUEST OF DI (.5); CORRESPONDENCE WITH K. LOCKHART AND J. BECK REGARDING RESULTS OF DATA SIFT FOR SUBJECT ACCESS REQUEST OF DI (.1); CALL TO J. WEISSER REGARDING ARCAPITA GLOBAL SETTLEMENT LETTERS (.1); EMAIL TO J. COX REGARDING ARCAPITA GLOBAL SETTLEMENT LETTERS (.2).
- 2.50 JONES, MITCHELL L COPY DATA FROM LONDON GDC NETWORK TO NY GDC NETWORK IN PREPERATION FOR INGESTING AND PROCESSING OUTLOOK EMAIL DATA.
- 10/12/12
0.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE DISCOVERY AND EVIDENCE TO SUPPORT SMGS MOTION AND PREPARATION OF DECLARATIONS (.8).
- 6.40 BUFFONE, STEVEN P CONFERENCE CALL WITH J. COX OF GQ LONDON, A. ROGERS AND OTHERS (1.1); REVIEW J. COX'S MASH-UP OF UK (1.2); EMAIL J. WEISSER AND J O'GRADY REGARDING STRATEGY OF GLOBAL SETTLEMENT IMPLEMENTATION (.3); REVIEW EMAIL FROM A. ROGERS (.3); CALL WITH BEN RIPPEON (.8); NUMEROUS EMAILS WITH ARCAPITA EXECUTIVES, B. RIPPEON, J. WEISSER, J O'GRADY REGARDING IPP AND IIP (.7); REVIEW GLOBAL SETTLEMENT (2.0).
- 2.10 TRINKLEIN, JEFFREY RESPOND TO J. BECK QUERIES (.4); REVIEW CHANGES TO SETTLEMENT LETTERS, DISCUSS WITH RIPPEON (.6); CONFERENCE CALL WITH J. COX (.3); CALL WITH RIPPEON TO DISCUSS VENTURE FUND (.8).
- 1.70 COX, JAMES A PREPARE FOR (.6) AND ATTEND (1.1) CALL RE: IIP AND IPP GLOBAL SETTLEMENT LETTERS AND REVIEWING AND AMENDING LETTERS.
- 3.00 RIPPEON, BENJAMIN H ATTENTION TO ADMINISTRATOR ISSUES FOR AIPL/NRA IN CONNECTION WITH GLOBAL SETTLEMENT (1.5); EMAILS/CALLS RE SAME (.2); ATTENTION TO GLOBAL SETTLEMENT LETTERS (.5); CONFERENCE CALLS RE: SAME (.8).

3.50 WEISSER, JOSHUA REVIEW ANALYZE AND REVISE GLOBAL SETTLEMENT LETTERS (.9); RELATED INTERNAL DISCUSSION WITH J. O'GRADY (.3); REVIEW AND ANALYZE MOST RECENT COMMENTS TO FAQ'S (.3); RELATED CORRESPONDENCE WITH CLIENT (.4) AND FOREIGN COUNSEL (.2); ATTEND TO ISSUES RELATED TO DISCOVERY REQUESTS OF COMMITTEE COUNSEL (.2); PREPARE FOR AND ATTEND INTERNAL CONFERENCE WITH S. BUFFONE, J. TRINKLEIN AND J. O'GRADY REGARDING IMPLEMENTATION ISSUES (1.2).

8.30 O'GRADY, JAMES B EMAILS AND CALLS WITH S. HANDLER REGARDING PLAN RESTRUCTURINGS (1.2); CALL WITH J. COX, J. TRINKLEIN, B. RIPPEON AND J. WEISSER REGARDING PLAN RESTRUCTURINGS (.8); DISCUSSIONS WITH J. WEISSER, B. RIPPEON AND J. TRINKLEIN REGARDING SETTLEMENT LETTERS AND FAQS (1.3); MEETING WITH S BUFFONE AND J. WEISSER TO DISCUSS COMMENTS TO SETTLEMENT LETTERS AND FAQS (.9); REVISIONS TO SETTLEMENT LETTERS AND FAQS TO REFLECT INPUT FROM VARIOUS PARTIES (3.4); DRAFT SUMMARY E-MAIL RELATING TO CHANGES TO SETTLEMENT LETTERS AND FAQS (.7).

2.70 LIU, SERENA G REVISE A&M DECLARATION IN SUPPORT OF MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT SENIOR MANAGEMENT GLOBAL SETTLEMENT (.9); REVISE A&M DECLARATION REGARDING GLOBAL SETTLEMENT OF SENIOR MANAGEMENT CLAIMS (.5); DRAFT GENERAL OBJECTIONS TO REQUESTS FOR PRODUCTION FROM COMMITTEE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.8); DRAFT PLAN FOR GATHERING RESPONSIVE DOCUMENTS (.3); CONFER WITH J. WEISSER REGARDING SAME (.2).

0.40 KING, CARLY-JANE ATTENDING CONFERENCE CALL WITH GDC TEAM AND OTHERS REGARDING GLOBAL SETTLEMENT LETTERS.

4.50 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE IN PREPARATION FOR LOADING PROCESSED DATA TO RELATIVITY REVIEW DATABASE.

10/13/12

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH PETER K REGARDING GLOBAL SENIOR
MANAGEMENT SETTLEMENT (.2).
- 3.00 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. WEISSER, J O'GRADY, J.
TRINKLER AND OTHER REGARDING IIP AND IPP AND
GLOBAL SETTLEMENT (.7); EMAILS FROM J. BECK
REGARDING GLOBAL SETTLEMENT ISSUES (.6);
REVIEW TAX ISSUES AND OTHER MATTERS (1.7).
- 0.20 TRINKLEIN, JEFFREY REVIEW, RESPOND TO B. RIPPEON COMMENTS
REGARDING SETTLEMENT LETTERS.
- 1.50 RIPPEON, BENJAMIN H CONFERENCE CALLS RE: FAQs AND CONSENT
FORMS (1.0); REVIEW AND REVISE SAME (.5).
- 0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER REGARDING
DISCOVERY RELATING TO SENIOR MANAGEMENT
SETTLEMENT.
- 2.70 O'GRADY, JAMES B REVIEW OF FEEDBACK FROM SINGAPORE ADVISORS,
AND E-MAILS WITH B. RIPPEON AND J. WEISSER
REGARDING SAME (.5); CALL WITH A. ROGERS
REGARDING IMPACT OF ABILITY RIGHTS OFFERING
AND CAPITAL CALLS ON TERMS OF GLOBAL
SETTLEMENT (.4); REVIEW OF PPM FOR SUBSIDIARY
VENTURE FUND (1.1); DRAFT EMAIL SUMMARY FOR
GIBSON DUNN WORKING GROUP (.3); REVISIONS TO
SETTLEMENT LETTERS TO INCORPORATE ADVICE
FROM SINGAPORE COUNSEL (.4).
- 3.00 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW (1.1);
IMAGE AND OCR PROCESSED FILES WITHOUT
EXTRACTED TEXT IN PREPARATION FOR LOADING
DATA TO RELATIVITY REVIEW DATABASE (1.9).

10/14/12

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. COX REGARDING RESPONSE TO
RECENT CORRESPONDENCE FROM EMPLOYEE
ESCOUFIER (.2).

- 2.60 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING IPP, IIP AND GLOBAL SETTLEMENT, VENTURE FUND CAPITAL CALLS AND RELATED ISSUES (1.3); NUMEROUS EMAILS FROM J. BECK REGARDING GLOBAL SETTLEMENT, AIPL AND NRA (1.3).
- 0.80 RIPPEON, BENJAMIN H ATTENTION TO BANKRUPTCY APPLICATION TO AIPL AND IPP AND IIP (.5); EMAILS RE: SAME (.3).
- 1.80 WEISSER, JOSHUA REVISIONS TO L. HIRSH DECLARATION IN CONNECTION WITH SENIOR MANAGEMENT INCENTIVE PLAN (1.3); REVIEW OF EMPLOYEE INCENTIVE DOCUMENTATION FOR J. BECK (.3); DRAFT RELATED MEMORANDUM TO CLIENT (.2).
- 1.00 LIU, SERENA G COMMUNICATE WITH ARCAPITA AND A&M REGARDING PREPARING RESPONSES TO DISCOVERY REQUESTS (.6); REVISE A&M DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT BASED ON RESPONSES FROM A&M (.4).
- 0.80 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE (.4); TIFF AND IMAGE PROCESSED FILES WITHOUT EXTRACTED TEXT IN PREPARATION FOR LOADING DATA TO RELATIVITY REVIEW DATABASE (.4).
- 10/15/12
6.60 MILLET, CRAIG H CONFERENCE CALL WITH A&M AND COMPANY RE DISCOVERY TO ESTABLISH EVIDENCE TO SUPPORT SMGS MOTION AND PREPARATION OF DECLARATIONS (.7); CONFERENCE WITH MANAGEMENT RE SMGS ISSUES AND PROOF NEEDED (.5); EMAILS RE PREPARATION OF EVIDENCE IN SUPPORT OF SMGS MOTION AND PREPARATION FOR HEARING AND REVIEW AND ANALYZE DOCUMENTS AND ECONOMIC ANALYSES (3.6); REVISE DRAFT L. HIRSH DECLARATION AND EMAILS RE SAME AS TO TESTIMONY NEEDED IN SUPPORT OF MOTION (1.1); CONFERENCE WITH P. MARECKI RE DISCOVERY AND DEPOSITION SCHEDULE AND MEMORANDUM RE SAME AS TO SCHEDULE (.7).

- 0.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH H. THOMPSON, PETER K, C. MILLET REGARDING DISCOVERY RELATED TO SENIOR MANAGEMENT (.4).
- 5.90 BUFFONE, STEVEN P NUMEROUS EMAILS WITH RELEVANT ARCAPITIA EXECUTIVES AND GIBSON DUNN TEAM REGARDING IIP, IPP, IMPLEMENTATION OF GLOBAL SETTLEMENT AND RELATED ISSUES (1.1); CONFERENCE CALL WITH PETER K., J. BED AND OTHERS FROM ARCAPITIA TO DISCUSS GLOBAL SETTLEMENT (2.3); REVISE SEVERAL EMAIL DRAFT OF SETTLEMENT LETTERS (.8); MEET WITH J. WEISSER AND J O'GRADY (.5); REVIEW EMAIL FROM TAN SU MAY REGARDING SINGAPORE SETTLEMENT LETTERS (.3); REVIEW J O'GRADY DRAFT OF FAQs AND SEVERAL EMAILS (.9).
- 0.10 TRINKLEIN, JEFFREY NOTE TO J. WEISSER REGARDING DISTRIBUTION OF INFORMATION.
- 1.60 ROBE, JEAN-PHILIPPE LIAISING WITH A. KAHN ON ISSUE RAISED BY REQUEST MADE BY EMPLOYEE LOCATED IN FRANCE.
- 3.50 COX, JAMES A DRAFT UPDATE EMAIL RE: STATUS OF UK EMPLOYMENT MATTERS TO J BECK (.7); ATTENDING CALL WITH J BECK AND OTHERS RE: J MADDEN AND CONSIDERING REDUNDANCY ISSUES (1.6); PREPARING FOR AND ATTENDING CALL WITH M ROSENTHAL AND H THOMPSON AND OTHERS RE: ARCAPITA LIMITED ISSUES (1.2).
- 0.70 SCHWARTZ, JASON C TELEPHONE CALL WITH J. O'GRADY RE GLOBAL SETTLEMENT ISSUES (.2); REVIEW AND COMMENT RE FREQUENTLY ASKED QUESTIONS AND LETTER AGREEMENTS RE SAME (.5).
- 2.00 RIPPEON, BENJAMIN H ATTENTION TO IIP/IPP FAQs AND CONSENT FORMS (.5); EMAILS RE: SINGAPORE TAX CONSEQUENCES AND REVISIONS (.8); ATTENTION TO VENTURE FUND GLOBAL SETTLEMENT ISSUES (.7).

- 2.90 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO IMPLEMENTATION OF GLOBAL SETTLEMENT AND REVIEW OF RELATED DOCUMENTATION (.5); PREPARE FOR AND ATTEND CALLS REGARDING DISCOVERY ISSUES RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.6); FOLLOW ON DISCUSSION WITH C. MILLET (.4); CONFERENCE WITH S. BUFFONE AND J. O'GRADY REGARDING GLOBAL SETTLEMENT IMPLEMENTATION AND RELATED DOCUMENTATION (.5); REVIEW C. MILLET REVISIONS TO DECLARATION (.3) AND FOLLOW ON DISCUSSION WITH INTERNAL TEAM (.2); REVIEW AND ANALYZE SOURCE DOCUMENTATION RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT IN CONNECTION WITH DISCOVERY ISSUES (.2); RELATED DISCUSSION WITH S. LIU (.2).
- 5.60 O'GRADY, JAMES B EMAILS WITH J. WEISSER TO DISCUSS COMMENTS TO SETTLEMENT DOCUMENTATION (.5); CALLS AND EMAILS WITH HONG KONG COUNSEL AND GIBSON DUNN WORKING GROUP REGARDING REVIEW OF SETTLEMENT DOCUMENTATION FROM HONG KONG LAW PERSPECTIVE (1.3); EMAILS WITH J. SCHWARTZ REGARDING REVIEW OF SETTLEMENT DOCUMENTATION FROM U.S. EMPLOYMENT LAW PERSPECTIVE (.5); MEET WITH J. WEISSER AND S. BUFFONE TO DISCUSS STATUS OF SETTLEMENT DOCUMENTATION (.9); REVISIONS TO SETTLEMENT DOCUMENTATION TO INCORPORATE VARIOUS FEEDBACK, AND DISTRIBUTION OF SAME TO WORKING GROUP (2.0); PREPARE ISSUES LIST FOR INTERNAL PRE-CALL REGARDING SETTLEMENT DOCUMENTATION (.4).
- 4.70 LIU, SERENA G TELECONFERENCE WITH P. KARACSONYI AND A. DOSHI REGARDING DISCOVERY (.7); REVISE L. HIRSH DECLARATION (.7); TELECONFERENCE WITH L. HIRSH, G. GRIFFIN, C. MILLET, AND J. WEISSER REGARDING IDENTIFYING RESPONSIVE DOCUMENTS IN A&M CUSTODY (.8); DRAFT PROPOSED LIST OF CUSTODIANS AND SEARCH TERMS IN CONNECTION WITH SAME (1.3); DRAFT OUTLINE FOR P. KARACSONYI DECLARATION (1.0); CONFER WITH J. WEISSER REGARDING SAME (.2).
- 1.00 KAHN, AURELIE PRELIMINARY RESEARCH.

- 1.30 KING, CARLY-JANE ATTEND CONFERENCE CALL WITH J. COX, J. BECK, H. THOMPSON, P. KARACSONYI AND M. TAN REGARDING POSSIBLE FURTHER REDUNDANCY OF [REDACTED]
- 3.00 BIHR, NELI RESEARCH CLAIM REGARDING THE GUARANTEED BONUS OF [REDACTED] EMPLOYEE.
- 4.00 JONES, MITCHELL L INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE IN PREPERATION FOR LOADING PROCESSED DATA TO RELATIVITY REVIEW DATABASE.
- 10/16/12
- 1.30 MILLET, CRAIG H CONFERENCE CALL WITH PETER K AND H. THOMPSON AT COMPANY RE DISCOVERY TO ESTABLISH EVIDENCE TO SUPPORT SMGS MOTION AND PREPARATION OF DECLARATIONS (.9); EMAILS WITH S. LIU RE GATHERING DOCUMENTS FOR DISCOVERY RESPONSES (.4).
- 0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING SENIOR MANAGEMENT PLAN (.2).
- 3.50 BUFFONE, STEVEN P REVIEW NUMEROUS EMAILS REGARDING GLOBAL SETTLEMENT (.4); CONFERENCE CALL WITH J. BECK AND OTHER ARCAPTIA HR EXECUTIVES AND GIBSON DUNN TEAM TO DISCUSS AND IMPLEMENT GLOBAL SETTLEMENT (1.2); REVIEW AND COMMENT ON LATEST AGREEMENT OF GLOBAL SETTLEMENT LETTERS (.8); REVIEW GLOBAL SETTLEMENT, SETTLEMENT LETTERS (1.1).
- 1.20 TRINKLEIN, JEFFREY SEND NOTE TO CLIENT REGARDING MECHANICS OF UNWIND, NEED FOR WITHHOLDING (.7); CONFERENCE CALL WITH J. WEISSER (.5).
- 1.90 COX, JAMES A DRAFT EMAIL AND SCRIPT FOR MEETING WITH J MADDEN.
- 3.00 RIPPEON, BENJAMIN H ATTENTION TO IIP/IPP FAQs AND CONSENT FORMS (.8); GLOBAL SETTLEMENT CONFERENCE CALL AND FOLLOW UP EMAILS RE: OPEN ISSUES (.2); CALL RE: TAX WITHHOLDING (.8); REVIEW GLOBAL SETTLEMENT CALCULATIONS AND EXHIBITS (1.2).

- 1.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF EMPLOYEE CALCULATIONS UNDERLYING SETTLEMENT ECONOMICS (.5); CONFERENCE WITH S. LIU REGARDING DISCOVERY QUESTIONS (.3); REVISIONS TO GLOBAL SETTLEMENT LETTERS REQUIRED FOR IMPLEMENTATION (.6); CONFERENCE CALL WITH J. WEISSER (.4).
- 5.10 O'GRADY, JAMES B PARTICIPATE IN INTERNAL PRE-CALL, CALL WITH CLIENT AND INTERNAL POST-CALL REGARDING SETTLEMENT DOCUMENTATION (1.0); REVIEW SAMPLE STATEMENTS PROVIDED BY CLIENT (.9); REVISIONS TO DRAFT SETTLEMENT DOCUMENTATION TO INCORPORATE FEEDBACK FROM VARIOUS SOURCES, AND CORRESPONDENCE RELATING TO SAME (2.4); PREPARE COVER LETTER AND REVISED FORMS OF SETTLEMENT DOCUMENTATION AND DISTRIBUTE TO CLIENT FOR REVIEW (.8).
- 3.20 LIU, SERENA G TELECONFERENCE WITH H. THOMPSON, A. ROGERS, A. DOSHI, AND P. KARACSONYI REGARDING RESPONDING TO REQUESTS FOR PRODUCTION (.8); CONFER WITH J. TRINKLEIN REGARDING POTENTIALLY RESPONSIVE DOCUMENTS (.2); REVISE A&M DECLARATION (2.2).
- 1.30 KAHN, AURELIE REVIEW N. BIHR RESEARCH AND ANALYSIS.
- 1.10 KING, CARLY-JANE DISCUSSIONS WITH J. COX, P. ROCHER AND V. BARNES REGARDING [REDACTED] (.6); RESEARCH REGARDING VAT LIABILITIES AND [REDACTED] (.5).
- 5.00 BIHR, NELI RESEARCH AND NOTE DRAFTING ON THE DEBT CLAIM BY AN EMPLOYEE AGAINST THE MOTHER COMPANY OF ITS EMPLOYER.

7.30 JONES, MITCHELL L EXPORT PROCESSED DATA IN PREPERATION FOR LOADING TO RELATIVITY REVIEW DATABASE (2.3); CREATE NEW RELATIVITY DATABASE AND LOAD PROCESSED DATA (1.2); RUN SEARCH FOR KEY TERMS AGAINST DATA LOADED TO RELATIVITY REVIEW DATABASE (1.5); INGEST AND PROCESS NATIVE FILES IN LAW PROCESSING SOFTWARE IN PREPARATION FOR LOADING PROCESSED DATA TO RELATIVITY REVIEW DATABASE (2.3).

10/17/12
1.10 MILLET, CRAIG H EMAILS WITH S. LIU RE GATHERING DOCUMENTS FOR DISCOVERY RESPONSES (.4); PREPARATION FOR HEARING ON MOTION TO APPROVE SMGS AGREEMENT (.7).

2.80 BUFFONE, STEVEN P MEET WITH J. O'GRADY AND J. WEISSER (.1); REVIEW AND REVISE FAQs (1.4); REVIEW SPREADSHEET WITH ACTUAL NUMBER FROM IIP AND IPP PARTICIPANTS (.9); SEVERAL EMAILS REGARDING MECHANICS OF CALCULATOR (.4).

1.30 TRINKLEIN, JEFFREY TALK WITH J. BECK REGARDING IP AND IPP TAXATION (.3); TALK WITH ALEKSANDER REGARDING UK PROGRAM (.4); NOTES TO B. RIPPEON REGARDING UK ISSUES (.4); DISCUSS WITH PASTERNAK (.2).

0.60 RIPPEON, BENJAMIN H EMAILS/CALLS RE: IIP AND APPLICATION OF UK TAX COMPONENTS (.3); MEETING WITH A. PASTERNAK (.3).

2.20 WEISSER, JOSHUA REVISIONS TO HIRSH DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (1.6); REVIEW AND ANALYZE MILLET MARKUP OF RELATED MOTION FOR EVIDENTIARY ISSUES (.3); CONFERENCE WITH C. MILLET REGARDING HIRSH DECLARATION (.2); CONFERENCE WITH J. O'GRADY REGARDING IMPLEMENTATION ISSUES (.1).

1.00 O'GRADY, JAMES B PROVIDE BACKGROUND MATERIALS TO N. ALEKSANDER (.6); CORRESPONDENCE REGARDING SETTLEMENT DOCUMENTATION (.4).

2.30 LIU, SERENA G DRAFT P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.80 KAHN, AURELIE REVIEW N. BIHR RESEARCH AND ANALYSIS.

2.50 KING, CARLY-JANE BRIEFING PARALEGALS REGARDING ASSISTANCE
REQUIRED FOR DOCUMENT REVIEW FOR SUBJECT
ACCESS REQUEST OF DI (.2); MEET WITH M. JONES
REGARDING PROCESSING OF DATA FOR SUBJECT
ACCESS REQUEST OF DI (.7); DISCUSSIONS WITH J.
COX REGARDING SUBJECT ACCESS REQUEST OF DI
(.5); DISCUSSIONS WITH V. BARNES REGARDING
[REDACTED] (.5); PARTICIPATE IN TRAINING
REGARDING RELATIVITY DATABASE AND DOCUMENT
REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6).

0.80 JONES, MITCHELL L PREPARE FOR AND CONDUCT RELATIVITY TRAINING
FOR REVIEW ATTORNEYS AND PARALEGALS.

2.00 JONES, MITCHELL L CONDUCT SEARCH IN RELATIVITY REVIEW
DATABASE AT REQUEST OF C.J. KING (1.3);
TELECONFERENCE WITH C.J. KING TO DISCUSS
RESULTS OF SEARCH (.7).

0.50 JONES, MITCHELL L CREATE RELATIVITY ACCOUNTS FOR REVIEW
ATTORNEYS AND PARALEGALS (.2); MODIFY CODING
FORM IN RELATIVITY AT REQUEST OF CJ KING (.3).

0.60 KUTIJA, IVA TRAINING WITH M. JONES REGARDING RELATIVITY
DATABASE AND DOCUMENT REVIEW FOR SUBJECT
ACCESS REQUEST OF DI.

0.50 NEILL, CAROLINE TRAINING WITH M. JONES REGARDING RELATIVITY
DATABASE AND DOCUMENT REVIEW FOR SUBJECT
ACCESS REQUEST OF DI.

10/18/12
3.30 MILLET, CRAIG H REVISE L. HIRSH DECLARATION AND EMAILS RE
COMMENTS AS TO SAME (.8); MEMORANDUM TO L.
HIRSH RE STRATEGY AND DEPOSITIONS AND
FOLLOW UP EMAIL (.9); EMAILS AND CONFERENCES
WITH L. HIRSH RE L. HIRSH DECLARATION (.5);
PREPARATION FOR HEARING ON MOTION (1.1).

0.10 ROSENTHAL, MICHAEL A EMAIL FROM C. MILLET REGARDING SENIOR
MANAGEMENT PLAN (.1).

- 0.50 BUFFONE, STEVEN P CALL WITH P. KARACSONY AND OTHERS REGARDING GLOBAL SETTLEMENT AND ARCAPITA AGREEMENTS WHO VEST IN 2013.
- 2.50 ALEKSANDER, NICHOLAS P REVIEW SHARE SCHEME DOCUMENTS (1.2); DRAFT MEMORANDUM OF ADVICE (1.3).
- 3.40 TRINKLEIN, JEFFREY CALL WITH J. BECK TO DISCUSS IIP AND LIQUIDITY ISSUES, ALONG WITH ALVAREZ (1.); DRAFT SUMMARY OF CALL (1.4; CALL WITH B. RIPPEON, J. O'GRADY WITH UPDATE (.5); REVIEW RIPPEON NOTE (.3); NOTE TO BECK (.2).
- 3.00 RIPPEON, BENJAMIN H CONFERENCE CALL (.7); IIP TAX CONSIDERATIONS (.2); DRAFT EXPLANATION OF WITHHOLDING OBLIGATIONS AND REQUIREMENTS (1.1); ATTENTION TO [REDACTED] 1.0).
- 0.80 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT INCENTIVE PROGRAM AND ISSUES (.5); REVIEW CORRESPONDENCE FROM C. MILLET REGARDING SAME (.3).
- 1.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DECLARATION FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT (1.3); RELATED DISCUSSION WITH M. KELSEY RE: SAME (.6).
- 0.70 O'GRADY, JAMES B CALL WITH B. RIPPEON AND J. TRINKLEIN TO DISCUSS SETTLEMENT DOCUMENTATION (.3); REVISIONS TO SETTLEMENT DOCUMENTATION TO REFLECT TIMING OF IIP SETTLEMENT (.4).
- 8.60 LIU, SERENA G ANALYZE DOCUMENTS RECEIVED FROM ARCAPITA AND A&M (2.9); CONFER WITH C. MILLET REGARDING SAME (.2); CONFER WITH IT REGARDING PROCESSING DOCUMENTS FOR PRODUCTION (.1); DRAFT P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (3.6); REVISE L. HIRSH DECLARATION IN CONNECTION WITH SAME (1.7); CONFER WITH J. WEISSER REGARDING SAME (.1).

3.80 KING, CARLY-JANE REVIEW OF RESULTS OF DATA SIFT FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI AND ASSESSING SCOPE OF TASK AND RESOURCES REQUIRED (2.4); DRAFT EMAIL TO J. BECK REGARDING RESULTS OF DATA SIFT FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.3); DISCUSSIONS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND ASSESSING SCOPE OF TASK AND RESOURCES REQUIRED (.2); DRAFT EMAIL TO J. BECK AND OTHERS REGARDING DISCUSSION OF GROUNDS OF RESISTANCE TO CLAIM OF DI (.3); LIAISING WITH EDISCOVERY SPECIALIST TEAM REGARDING RELATIVITY DATABASE AND DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6).

3.00 MODZELEWSKI, KEVIN A ANALYZE PROGRAMMING RELATING TO THE REMOVAL OF NON-RESPONSIVE DOCUMENTS FROM REVIEW BATCHES.

10/19/12
1.80 MILLET, CRAIG H REVISE AND COMMENT ON PETER K DECLARATION AND FOLLOW UP EMAILS RE SAME (1.5); PREPARE FOR HEARING (.3).

1.30 ROSENTHAL, MICHAEL A REVIEW DECLARATION OF L. HIRSH IN SUPPORT OF SENIOR EMPLOYEE MOTION (.6); EMAIL TO H. THOMPSON, A. ABDULMALIK REGARDING UST POSITION ON SENIOR EMPLOYEE MOTION (.2); TELEPHONE WITH C. MILLET REGARDING SENIOR EMPLOYEE MOTION (.2); EMAILS TO AND FROM V. BARNES AND J. P. ROBE REGARDING LETTER TO ESCOUFFIER (.1); REVISE LETTER TO ESCOUFFIER (.2).

2.20 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING CHANGES TO SETTLEMENT LETTERS (.7); WORK ON FAQs (1.5).

0.70 TRINKLEIN, JEFFREY DISCUSS UK ISSUES WITH N. ALEKSANDER (.3); DRAFT NOTE TO J. BECK REGARDING LIQUIDITY ISSUE (.1); NOTE TO J. O'GRADY PROPOSAL (.1); REVIEW FAQs (.2).

1.70 ROBE, JEAN-PHILIPPE EMAILS ON BEST WAY TO ANSWER TO REQUEST MADE BY FRENCH EMPLOYEE.

1.20 COX, JAMES A REVIEW PARAMETERS OF ELECTRONIC SIFT.

- 2.00 RIPPEON, BENJAMIN H ATTENTION TO IIP/IPP FAQs (.7); ATTENTION TO GLOBAL SETTLEMENT MECHANICS (.3); RESEARCH RE WITHHOLDING PROCEDURES (.8); CONFERENCE CALLS RE: SAME (.2).
- 1.00 KELSEY, MATTHEW K CONFERENCE REGARDING STATUS OF DISCOVERY AND DRAFT DECLARATIONS IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING DECLARATIONS IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION.
- 2.30 O'GRADY, JAMES B PREPARE FINAL DRAFT SETTLEMENT DOCUMENTATION (2.1); CORRESPONDENCE WITH GIBSON DUNN WORKING GROUP REGARDING SAME (.6).
- 1.70 LIU, SERENA G REVISE P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.7); REVIEW DECLARATIONS SUBMITTED BY B. CUMBERLAND IN SUPPORT OF ORIGINAL GLOBAL SETTLEMENT IN CONNECTION WITH SAME (.5); REVIEW J. TRINKLEIN EMAILS REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.5).
- 2.40 KING, CARLY-JANE DISCUSS WITH J. COX REGARDING LETTER IN RESPONSE TO POTENTIAL BONUS CLAIM BY ██████ (.1); DRAFT LETTER IN RESPONSE TO POTENTIAL BONUS CLAIM BY ██████ (.6); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND ASSESSING SCOPE OF TASK AND RESOURCES REQUIRED (.2); DISCUSS WITH M. JONES REGARDING FURTHER AND FINAL SIFTS OF DATA FOR SUBJECT ACCESS REQUEST OF DI (1.1); ASSESS SCOPE OF TASK AND RESOURCES REQUIRED FOR SUBJECT ACCESS REQUEST (.3); DISCUSS WITH J. COX REGARDING POTENTIAL BONUS CLAIM BY ██████ AND PROPOSED RESPONSE (.1).
- 4.00 JONES, MITCHELL L CREATE CUSTOM SAVED SEACHES IN RELATIVITY REVIEW DATABASE AT REQUEST OF CJ KING (1.3); EMAIL AND TELEPHONE COMMUNICATIONS WITH CJ KING TO DISCUSS RESULTS OF CUSTOM SAVED SEARCHES (1.1); ORGANIZE AND PREPARE RELATIVITY REVIEWER TRAINING (1.6).

10/20/12

- 0.30 RIPPEON, BENJAMIN H EMAILS RE: ADMINISTRATOR OF AIPL POST-BANKRUPTCY AND WINDING UP OF IIP/IPP.
- 0.30 LIU, SERENA G REVISE P. KARACSONYI DECLARATION IN SUPPORT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT BASED ON COMMENTS FROM J. WEISSER.
- 0.10 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING RESPONSE TO SUBJECT ACCESS REQUEST OF DI.
- 0.30 KING, CARLY-JANE DRAFT EMAIL TO J. BECK AND H. THOMPSON REGARDING SUBJECT ACCESS REQUEST OF DI.

10/21/12

- 0.90 TRINKLEIN, JEFFREY RESPOND TO NOTE FROM L. HIRSCH REGARDING UNWIND OF IIP (.4); REVIEW, RESPOND TO FAQ COMMENTS (.2); RESPOND TO J. BECK COMMENTS REGARDING LIQUIDITY (.2); NOTE TO J. WEISSER (.1).
- 0.80 RIPPEON, BENJAMIN H REVIEW IIP/IPP COMMENTS (.2); EMAILS RE: ADMINISTRATIVE CLAIMS RE: SAME (.2); EMAILS RE: AIPL LIQUIDITY AND WITHHOLDING TAX COMPLIANCE (.4).
- 0.20 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES.

10/22/12

- 0.20 MILLET, CRAIG H EMAILS RE SMGS MOTION ADJOURNMENT.
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO ATIF AND HENRY REGARDING SENIOR MANAGEMENT SETTLEMENT AND INCENTIVE PLAN (.2).
- 0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH R. MORRISSEY REGARDING PENDING ISSUES RELATED TO IPO, DIP AND SMIP (.2); EMAIL FROM H. THOMPSON REGARDING CONTINUANCE OF SMIP (.1); EMAIL TO PARTIES REGARDING CONTINUANCE OF SMIP (.2).

2.50 BUFFONE, STEVEN P REVIEW AND REVISE LATEST DRAFT OF FAQs AND GLOBAL SETTLEMENT LETTERS (2.1); REVIEW SEVERAL EMAILS FROM ARCAPITA'S HR GROUP (.4).

0.90 TRINKLEIN, JEFFREY CALL WITH J BECK, PETER K, L HIRSCH REGARDING IIP LIQUIDITY ISSUES (.6); CALL WITH J WEISSER (.3).

0.70 ROBE, JEAN-PHILIPPE EXCHANGE OF E-MAILS REGARDING FRENCH EMPLOYEE.

1.40 COX, JAMES A PREPARE FOR AND ATTENDING CONFERENCE CALL WITH J BECK AND OTHERS RE: INNES CLAIM.

1.50 RIPPEON, BENJAMIN H REVIEW/COMMENT ON REVISED FAQ (.6); EMAILS RE: AIPL LOAN DOCUMENTATION (.2); ATTENTION TO ADMINISTRATOR ISSUES FOR AIPL AFTER REORGANIZATION (.4); CONFERENCE CALL RE: FINALIZING GLOBAL SETTLEMENT DOCUMENTS (.3).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING SENIOR MANAGEMENT SETTLEMENT AND CONFERENCE WITH J. WEISSER REGARDING SAME.

0.70 WEISSER, JOSHUA REVIEW AND ANALYZE GLOBAL SETTLEMENT IMPLEMENTATION DOCUMENTATION (.5); CONFERENCE WITH M. KELSEY RE: SAME (.2).

4.90 O'GRADY, JAMES B PREPARE FINAL DRAFT LETTERS AND FAQs FOR GLOBAL SETTLEMENT (2.7); REVIEW OF OPEN ISSUES RAISED BY CLIENT, AND INTERNAL CORRESPONDENCE REGARDING SAME (1.4); PREPARE DRAFT EMAILS TO CLIENT RELATING TO RESOLUTION OF OPEN ISSUES (.9).

0.60 LIU, SERENA G REVIEW A&M DOCUMENTS REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.4); CONFER WITH IT REGARDING DOCUMENT STORAGE OPTIONS AND PROCESSING DOCUMENTS FOR PRODUCTION (.2).

- 3.00 KING, CARLY-JANE FORWARD COPIES OF DOCUMENTS AND EXPLANATION RECEIVED FROM FLADGATE REGARDING CEPL AND DI'S CLAIM (.2); REVIEW COMMENTS OF H. THOMPSON ON GROUNDS OF RESISTANCE (.1); ATTEND CONFERENCE CALL WITH J. BECK AND P. KARACSONYI REGARDING SUBJECT ACCESS REQUEST, GROUNDS OF RESISTANCE TO EMPLOYMENT TRIBUNAL CLAIM OF DI AND MATTER REGARDING JBE (1); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.4); DRAFT INSTRUCTIONS FOR PARALEGALS REGARDING SUBJECT ACCESS REQUEST OF DI AND REVIEW OF DOCUMENTS FOR RESPONSE (.4); LIAISING WITH INTERNAL PERSONNEL REGARDING DATA FOR SUBJECT ACCESS REQUEST OF DI AND PARALEGAL RESOURCES FOR REVIEW OF DOCUMENTS (.2); CONFER WITH PARALEGALS REGARDING REVIEW OF DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (.7).
- 0.80 JONES, MITCHELL L CREATE NEW RELATIVITY USER ACCOUNTS (.3); PREPARE AND CONDUCT RELATIVITY ORIENTATION SESSION FOR DOCUMENT REVIEWERS (.5).
- 3.50 RENOUF, ALEX TRAIN WITH M. JONES REGARDING USE OF DATABASE FOR DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (1.0); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (2.5).
- 3.50 SANGHA, INDERJEET S TRAIN WITH M. JONES REGARDING USE OF DATABASE FOR DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (1.0); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (2.5).
- 3.50 WENTWORTH-MAY, ANASTASJA TRAIN WITH M. JONES REGARDING USE OF DATABASE FOR DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (1.0); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (2.5).
- 10/23/12
0.20 ROSENTHAL, MICHAEL A FINALIZE AND SEND LETTER TO F. DEBACKERE-KEIGNAN (.2).
- 0.30 PASTERNAK, ARTHUR D EMAILS RE PROFIT SHARES.

- 2.60 BUFFONE, STEVEN P NUMEROUS EMAILS WITH J. TRINKLER, J. WEISSER AND J. O'GRADY (.7); CONTINUED WORK ON MECHANICS OF GLOBAL SETTLEMENT, INCLUDING FAQs AND SETTLEMENT LETTERS WITH EMPLOYEES (1.9).
- 3.40 COX, JAMES A FINALISING TRIBUNAL DEFENCE FOR INNES.
- 0.20 RIPPEON, BENJAMIN H EMAILS RE: AIPL MEMS/ARTS.
- 0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH COMMITTEE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 2.30 O'GRADY, JAMES B EMAILS WITH CLIENT AND J. WEISSER REGARDING OPEN ISSUES IN GLOBAL SETTLEMENT DOCUMENTATION (.3); COMMENCE PREPARATION OF DOCUMENTATION FOR UNVESTED PARTICIPANTS (2.0).
- 2.40 KING, CARLY-JANE DRAFT MEMORANDUM REGARDING APPROACH TAKEN REGARDING SUBJECT ACCESS REQUEST OF DI (.6); DRAFT ET3 FORM TO SUBMIT GROUNDS OF RESISTANCE IN TRIBUNAL CLAIM OF DI (.5); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.2); MEET WITH M. JONES REGARDING FURTHER FINAL SEARCHES AND RESULTS OF SEARCH FOR SUBJECT ACCESS REQUEST OF DI (.2); REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.3); CONFER WITH PARALEGALS REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6).
- 1.00 JONES, MITCHELL L CREATE NEW RELATIVITY USER ACCOUNT (.1); MODIFY USER PERMISSIONS IN RELATIVITY REVIEW DATABASE (.3); CREATE CUSTOM SAVED SEARCHES IN RELATIVITY REVIEW DATABASE AT REQUEST OF CJ KING (.6).
- 8.00 RENOUF, ALEX MEET WITH C.J.KING REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (7.4).

0.60 SANGHA, INDERJEET S MEET WITH C.J.KING REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI.

7.40 SANGHA, INDERJEET S REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.

8.00 WENTWORTH-MAY, ANASTASJA MEET WITH C.J.KING REGARDING CURRENT RESULTS OF DOCUMENT REVIEW FOR SUBJECT ACCESS REQUEST OF DI (.6); REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (7.4).

10/24/12

2.60 BUFFONE, STEVEN P REVIEW EMAILS AND ANALYSIS OF MECHANICS OF GLOBAL SETTLEMENT FOR ARCAPITA HR EXECUTIVES (1.2); REVIEW NUMEROUS EMAILS FROM GIBSON DUNN TEAM REGARDING FAQs (1.4).

1.10 TRINKLEIN, JEFFREY CALL WITH M. KAVARDA, J. BECK RE AIPL REVIEW (.3); REVISE FAQs (.8).

1.40 COX, JAMES A DRAFT ADVICE EMAIL FOR H THOMPSON RE: INNES CLAIM.

2.80 RIPPEON, BENJAMIN H DRAFT REVISED FAQ AND IMPLEMENTATION LETTER FOR IIP FOR FUTURE VESTING BENEFITS (1.6); CONFERENCE CALLS RE: SAME (.4); REVIEW/REVISE SINGAPORE AND IPP LETTERS (.3); CALLS RE: SAME (.5).

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING STATUS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT.

0.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION WITH J. O'GRADY AND B. RIPPEON (.5); RELATED CORRESPONDENCE (.1).

- 5.10 O'GRADY, JAMES B PREPARE FINAL DOCUMENTATION FOR "UNVESTED" PARTICIPANTS (3.0); EMAILS AMONG INTERNAL GIBSON DUNN GROUP REGARDING SAME (.9); REVIEW OF FINAL DOCUMENTATION AND CORRESPONDENCE WITH B. RIPPEON AND CLIENT REGARDING ADDITIONAL CHANGES (1.2).
- 0.30 CHATTERJEE, AYESHA DISCUSS NOTICE OF ADJOURNMENT FOR SENIOR MANAGEMENT INCENTIVE PROGRAM WITH D. AMPONSAH AND J. WEISSER.
- 0.40 KING, CARLY-JANE FINALISING GROUNDS OF RESISTANCE FOR TRIBUNAL CLAIM OF DI.
- 1.60 KING, CARLY-JANE DRAFT EMAIL TO EMPLOYMENT TRIBUNAL AND LETTER TO DI'S SOLICITORS ENCLOSING GROUNDS OF RESISTANCE (.3); DRAFT EMAILS TO J. BECK REGARDING FINAL GROUNDS OF RESISTANCE AND SUBJECT ACCESS REQUEST OF DI (.3); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.2); REVIEW OF MINUTES OF CONSULTATION MEETINGS REGARDING ALLEGATIONS IN TRIBUNAL CLAIM OF DI (.6); REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.1); MEET WITH M. JONES REGARDING PRODUCTION OF RESPONSIVE DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI (.1).
- 1.50 AMPONSAH, DUKE K PREPARE DRAFTS OF NOTICE OF ADJOURNMENT RE: SMIP MOTION.
- 1.00 JONES, MITCHELL L CREATE TIFF IMAGES OF SELECTED DOCUMENTS IN RELATIVITY REVIEW DATABASE (.5); CONVERT TIFF IMAGES TO PDF DOCUMENTS (.5).
- 7.00 RENOUF, ALEX REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
- 7.00 SANGHA, INDERJEET S REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
- 7.00 WENTWORTH-MAY, ANASTASJA REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.

10/25/12

1.60	BUFFONE, STEVEN P	CONTINUE WORK ON GLOBAL SETTLEMENT.
1.90	TRINKLEIN, JEFFREY	WORK ON DESCRIPTION OF IIP/IPP DISTRIBUTIONS CIRCULATE DECK.
0.20	COX, JAMES A	FINALIZE ESCOUFIER CORRESPONDENCE.
2.50	RIPPEON, BENJAMIN H	REVIEW/REVISE POWERPOINT RE: ILLUSTRATION OF IPP AND IIP (2.1); CALLS/EMAILS RE: SAME (.4).
0.50	KELSEY, MATTHEW K	REVIEW DEAL EXIT DECKS.
0.30	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE IPP/IIP SLIDES.
0.50	REYNOLDS, RYAN S	REVIEW BOARD MINUTES REGARDING MARCH 2012 TRANSFER OF SHARES.
0.60	CHATTERJEE, AYESHA	FINALIZE ADJOURNMENT NOTICE FOR SENIOR MANAGEMENT INCENTIVE PROGRAM IN DISCUSSION WITH D. AMPONSAH AND J. WEISSER.
0.60	KING, CARLY-JANE	REVISE FORM ET3, EMAIL TO TRIBUNAL, LETTER TO DI'S SOLICITORS AND GROUNDS OF RESISTANCE FOR TRIBUNAL CLAIM OF DI (.3); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND GROUNDS OF RESISTANCE IN RESPONSE TO DI'S CLAIM (.3).
0.90	AMPONSAH, DUKE K	PREPARE, FILE AND SEND FOR SERVICE NOTICE OF ADJOURNMENT RE: SMIP MOTION.
0.80	JONES, MITCHELL L	CREATE TIFF IMAGES OF RESPONSIVE DOCUMENTS IN RELATIVITY REVIEW DATABASE (.4); EXPORT PDFS OF RESPONSIVE DOCUMENTS FROM RELATIVITY REVIEW DATABASE (.4).
4.50	RENOUF, ALEX	REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.

5.30	SANGHA, INDERJEET S	REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
4.80	WENTWORTH-MAY, ANASTASJA	REVIEW DOCUMENTS FOR SUBJECT ACCESS REQUEST OF DI.
10/26/12		
2.70	BUFFONE, STEVEN P	REVIEW REVISED DRAFTS PREPARED BY J. O'GRADY.
0.40	TRINKLEIN, JEFFREY	RESPOND TO J BECK REGARDING STRUCTURE OF GLOBAL SETTLEMENT NOTE TO HENRY RE STRUCTURE OF AIPL SHARES.
3.30	KING, CARLY-JANE	REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (1.4); DRAFT RESPONSE TO LETTER FROM DI'S SOLICITORS DATED 13 SEPTEMBER 2012 REGARDING ALLEGATIONS (.5); REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (1.4).
10/29/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL FROM C. KING REGARDING INNES RESPONSE (.2); EMAIL FROM G. RYDER RE VAT ASSESSMENT AND TELEPHONE WITH J. TRINKLEIN REGARDING SAME (.1).
1.90	BUFFONE, STEVEN P	NUMEROUS EMAILS RE IMPLEMENTATION OF GLOBAL SETTLEMENT.
0.40	COX, JAMES A	DISCUSS TACTICS FOR D INNES CLAIM WITH CJ KING.

3.70 KING, CARLY-JANE REVIEWING POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (2.8); DISCUSS WITH J. COX REGARDING DI'S SCHEDULE OF LOSS, CORRESPONDENCE WITH FLADGATE AND ONGOING DEFENCE OF DI'S CLAIM (.3); EMAIL TO J. BECK REGARDING DI'S SCHEDULE OF LOSS IN EMPLOYMENT TRIBUNAL CLAIM (.1); REVIEW OF LOAN AGREEMENT REGARDING [REDACTED] (.2); DRAFT EMAIL TO FLADGATE REGARDING SCHEDULE OF LOSS AND AMENDMENT TO LENGTH OF HEARING FOR CLAIM OF DI (.2); DRAFT RESPONSE TO LETTER FROM DI'S SOLICITORS DATED 13 SEPTEMBER 2012 REGARDING ALLEGATIONS (.1).

10/30/12
1.90 BUFFONE, STEVEN P SEVERAL EMAILS RELATING TO GLOBAL SETTLEMENT.

0.50 COX, JAMES A DRAFT LETTER TO D INNES LAWYER.

1.20 KING, CARLY-JANE REVIEW POTENTIALLY RELEVANT DOCUMENTS FOR RESPONSE TO SUBJECT ACCESS REQUEST OF DI (.5); UPDATE MEMORANDUM REGARDING APPROACH TAKEN REGARDING SUBJECT ACCESS REQUEST OF DI (.3); DISCUSS WITH J. COX REGARDING SUBJECT ACCESS REQUEST OF DI AND TRIBUNAL CLAIM GOING FORWARDS (.2); REVISE RESPONSE TO LETTER FROM DI'S SOLICITORS DATED 13 SEPTEMBER 2012 REGARDING ALLEGATIONS (.2).

10/31/12
0.20 PASTERNAK, ARTHUR D TELEPHONE CALL/EMAILS RE RESOLUTIONS.

1.60 BUFFONE, STEVEN P ANALYZE CURRENT STATUS AND ISSUES, MEET WITH J. O'GRADY (1.1); REVIEW EMAILS FROM CLIENTS (.5).

1.10 TRINKLEIN, JEFFREY REVIEW QUESTIONS FOR EMPLOYEE.

3.20 COX, JAMES A REVIEW RESULTS OF D INNES SUBJECT ACCESS REVIEW.

- 0.30 RIPPEON, BENJAMIN H EMAILS RE: SHARE AND PROFITS ISSUANCE PROCEDURES FOR NRA.
- 1.00 KELSEY, MATTHEW K REVIEW DRAFT Q&A FOR EMPLOYEES RELATING TO IMPLEMENTATION OF GLOBAL SETTLEMENT (.6);CONFERENCE WITH J. WEISSER REGARDING SAME (.4).
- 1.90 WEISSER, JOSHUA PREPARE FOR AND ATTEND INTERNAL CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION CALL WITH EMPLOYEES (.6); FOLLOW ON CONFERENCE WITH J. O'GRADY (.3); REVIEW AND ANALYZE QUESTIONS RELATED TO SAME (.2); DRAFT RESPONSES TO RELATED QUESTIONS (.4); FOLLOW ON CONFERENCE WITH M. KELSEY (.4).
- 1.40 O'GRADY, JAMES B CALL WITH J. WEISSER REGARDING ADDITIONAL QUESTIONS ABOUT IIP PLAN SETTLEMENT AGREEMENTS, RAISED BY EMPLOYEES (.9); EMAILS WITH S. HANDLER REGARDING PLAN RESTRUCTURINGS (.3); EMAILS REGARDING PRE-CALL BEFORE CALL WITH EMPLOYEES (.2).

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Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,045.0	\$ 104.50
JANET M. WEISS	0.40	1,025.0	410.00
DOUGLAS G. LEVIN	1.30	515.00	669.50
DUKE K. AMPONSAH	2.00	350.00	700.00
JULIA M. PLUMLEY	1.80	195.00	<u>351.00</u>

Total Services \$ 2,235.00

Total Services, Costs/Charges 2,235.00

BALANCE DUE \$ 2,235.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

10/01/12			
0.90	LEVIN, DOUGLAS G	PROOFREAD AND COORDINATE FINALIZATION AND FILING OF STIPULATION AND ORDER, AND EXHIBITS THERETO, TO EXTEND THE TIME FOR THE DEBTORS TO ASSUME OR REJECT LEASES (.8); EMAILS TO AND FROM C. MILLET AND D. AMPONSAH RE SAME (.1).	
0.70	AMPONSAH, DUKE K	PREPARE AND FILE NOTICE OF PRESENTMENT OF STIPULATION AND AGREED ORDER FURTHER EXTENDING THE DEBTORS' TIME TO ASSUME OR REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY.	
10/02/12			
1.30	AMPONSAH, DUKE K	PREPARE PRESENTMENT PACKAGE RE: EXTENDING TIME TO ASSUME OR REJECT LEASES TO BE SENT TO COURT.	
10/05/12			
1.80	PLUMLEY, JULIA M	CREATE VISUAL AID AND ORGANIZATIONAL CHART.	
10/08/12			
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM M. KELSEY REGARDING EXTENSION OF PERIOD TO ASSUME OR REJECT UNEXPIRED LEASES (.1).	
0.10	LEVIN, DOUGLAS G	REVIEW EMAIL FROM M. KELSEY RE HEARING ON MOTION TO APPROVE TIME TO ASSUME OR REJECT LEASES AND REVIEW DRAFT STIPULATION AND ORDER SET FOR HEARING ON OCTOBER 9 (.1).	
10/09/12			
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM COURT CLERK AND J. WEISSER, AND TELEPHONE CONFERENCE WITH J. WEISSER, RE PROPOSED ORDER APPROVING EXTENSION OF THE DEBTORS' TIME TO ASSUME OR REJECT LEASES (.3).	

10/23/12

0.40 WEISS, JANET M

FOLLOW UP WITH A. DOSHI AND A. ROGERS RE
PROPOSED STANDSTILL RE HEADQUARTERS LEASE.

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	1.10	\$1,025.0	\$ 1,127.50
MATTHEW K. KELSEY	0.60	785.00	471.00
DOUGLAS G. LEVIN	15.70	515.00	8,085.50
AYESHA CHATTERJEE	0.70	475.00	332.50
DUKE K. AMPONSAH	20.40	350.00	7,140.00
MORGAN WOLFE	36.30	255.00	<u>9,256.50</u>
Total Services			\$ 26,413.00

Total Services, Costs/Charges 26,413.00

BALANCE DUE \$ 26,413.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

10/02/12	5.00	WOLFE, MORGAN	REVIEW AND MAKE CHANGES TO GDC PREBILL (4.5); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5).
10/03/12	3.30	AMPONSAH, DUKE K	REVISE PREBILL (3.0); DISCUSSIONS WITH M. FUENTES RE: SEPTEMBER 2012 MONTHLY FEE STATEMENT (.3).
	6.20	WOLFE, MORGAN	REVIEW AND MAKE CHANGES TO GDC PREBILL (5.4); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.8).
10/04/12	3.40	AMPONSAH, DUKE K	REVISE PREBILL.
10/05/12	5.00	AMPONSAH, DUKE K	REVISE PREBILL.
	5.70	WOLFE, MORGAN	REVIEW EMAILS WITH D. AMPONSAH AND D. LEVIN RE ROTHSCHILD'S FIRST INTERIM APPLICATION AND FILING THEREOF (.3); CONTINUE TO REVIEW AND MAKE CORRECTIONS TO GIBSON DUNN PREBILL (5.4).
10/08/12	1.20	AMPONSAH, DUKE K	REVISE PREBILL.
	4.50	WOLFE, MORGAN	CONTINUE TO REVIEW AND REVISE GIBSON DUNN PREBILL (4.2); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.3).
10/09/12	1.40	WOLFE, MORGAN	REVIEW AND REVISE PREBILL (1.4).

10/10/12
0.40 CHATTERJEE, AYESHA REVIEW GIBSON DUNN RETENTION DISCLOSURES
AND DISCUSS WITH J. WEISSER.

1.60 AMPONSAH, DUKE K REVISE PREBILL.

4.80 WOLFE, MORGAN COMPLETE MAKING FINAL REVISIONS TO PREBILL
AND SEND TO J. PAIGE FOR FURTHER PROCESSING
(4.4); REVIEW CORRESPONDENCE WITH D.
AMPONSAH AND D. LEVIN RE DRAFTING AND FILING
OF NOTICE OF ROTHSCHILD FEE APPLICATION TO BE
HEARD AT 11/15 HEARING DATE (.4).

10/12/12
0.10 LEVIN, DOUGLAS G EMAILS TO AND FROM J. PAIGE AND D. AMPONSAH
RE PREPARATION OF GIBSON DUNN SEPTEMBER
MONTHLY FEE STATEMENT (.1).

10/15/12
5.70 LEVIN, DOUGLAS G REVIEW AND PREPARE GIBSON DUNN'S TIME
ENTRIES FOR INCLUSION IN MONTHLY FEE
STATEMENT, INCLUDING REDACTIONS OF
PRIVILEGED AND SENSITIVE MATERIAL AND OTHER
SUBSTANTIVE CORRECTIONS (5.6); PREPARE EMAIL
TO M. KELSEY RE SUMMARY OF REDACTIONS (.1).

10/16/12
1.10 TRINKLEIN, JEFFREY DISCUSS FEE APPLICATIONS WITH M. ROSENTHAL
(.3); CALL WITH H. THOMPSON (.8).

0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN REGARDING
REDACTION OF FEE STATEMENTS.

0.40 LEVIN, DOUGLAS G EMAILS TO M. KELSEY AND ENTIRE GIBSON DUNN
ARCAPITA TEAM RE PROPOSED REDACTIONS TO
TIME ENTRIES IN GIBSON DUNN MONTHLY FEE
STATEMENT AND REQUESTS FOR INPUT RE
ADDITIONAL PRIVILEGED OR SENSITIVE
REFERENCES TO BE REDACTED (.4).

0.30 CHATTERJEE, AYESHA MEETING WITH D. FELDSTEIN TO DISCUSS DETAILS
FOR ADDITIONAL DISCLOSURE.

10/17/12
2.20 WOLFE, MORGAN ELECTRONICALLY FILE ROTHSCHILD'S MONTHLY FEE STATEMENT (.7); COORDINATE SERVICE OF SAME WITH GARDEN CITY GROUP (.3); EMAILS WITH D. LEVIN RE SAME (.2); ELECTRONICALLY FILE NOTICE OF HEARING ON ROTHSCHILD'S FIRST INTERIM FEE APPLICATION TO BE HEARD ON NOVEMBER 15 HEARING DATE (.7); COORDINATE SERVICE OF SAME WITH GARDEN CITY GROUP (.3).

10/18/12
0.10 KELSEY, MATTHEW K CONFERENCE WITH D. AMPONSAH REGARDING MONTHLY FEE STATEMENT.

2.10 AMPONSAH, DUKE K COORDINATE REDACTIONS FOR SEPT. 2012 MONTHLY FEE STATEMENT (1.8); EMAILS WITH D. LEVIN AND M. KELSEY RE: SAME (.3).

10/19/12
0.40 KELSEY, MATTHEW K REVIEW REDACTIONS FOR GDC FEE STATEMENT.

0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL AND D. AMPONSAH, AND TELEPHONE CONFERENCE WITH D. AMPONSAH, RE FINALIZATION AND FILING OF GIBSON DUNN'S MONTHLY FEE STATEMENT FOR SEPTEMBER 2012 (.2).

3.00 WOLFE, MORGAN REVIEW EMAILS AND CORRESPONDENCE FROM D. AMPONSAH RE FILING AND SERVICE OF KPMG 6TH MONTHLY FEE STATEMENT (.8); PREPARE AND FILE LINKLATERS FEE STATEMENT (1.0); EMAILS WITH GARDEN CITY GROUP RE SERVICE OF SAME (.3); EMAILS WITH B. KIM RE SAME (.2); EMAILS AND CORRESPONDENCE WITH D. AMPONSAH RE REDACTIONS TO GDC SEPTEMBER MONTHLY FEE STATEMENT (.2); EMAILS RE FILING AND SERVICE OF MOURANT & OZANNES SEPTEMBER MONTHLY FEE STATEMENT (.4); EMAILS WITH D. LEVIN RE REDACTIONS OF SAME (.1).

10/22/12

0.50 LEVIN, DOUGLAS G

EMAILS TO AND FROM M. ROSENTHAL AND D. AMPONSAH RE FINALIZATION OF GIBSON DUNN'S MONTHLY FEE STATEMENT FOR FILING (.1); REVIEW DRAFT FEE STATEMENT, SHARE COMMENTS WITH D. AMPONSAH TO BE INCORPORATED, AND COORDINATE FILING AND SERVICE OF FEE STATEMENT (.4).

2.00 LEVIN, DOUGLAS G

HEAVY EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) AND TELEPHONE CONFERENCES WITH S. FULLER RE ANALYSIS OF GIBSON DUNN'S PAST PAYMENTS, APPLICATION OF THE RETAINER AND VARIOUS ADJUSTMENTS IN ORDER TO CALCULATE FUTURE COMPENSATION OWING TO GIBSON DUNN AND RESOLUTION OF CERTAIN ACCOUNTING ISSUES (1.4); REVIEW PRIOR FEE STATEMENTS FILED BY GIBSON DUNN, FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, AND ACCOUNTING SPREADSHEETS CREATED BY A&M AND DRAFT ANALYSIS OF COMPENSATION OWING TO GIBSON DUNN AND PROPOSED STRATEGY GOING FORWARD TO RESOLVE SAME ACCOUNTING ISSUES (.6).

3.40 AMPONSAH, DUKE K

CREATE AND REVISE SEPTEMBER 2012 FEE STATEMENT (3.4); EMAILS WITH G. MORGAN RE: SAME (.4).

2.90 WOLFE, MORGAN

EMAILS WITH D. LEVIN AND D. AMPONSAH RE FILING OF GDC MONTHLY FEE STATEMENT (.7); REVISE PREBILL AND PULL NUMBERS FOR ENTRY INTO FEE STATEMENT EXHIBITS (1.0); REVISE AND FINALIZE ARCAPITA SEPTEMBER MONTHLY FEE STATEMENT (.7); FILE TROWERS AND HAMLINS MONTHLY FEE STATEMENT (.4); EMAILS WITH D. LEVIN RE SAME (.1).

0.60 WOLFE, MORGAN

EMAILS WITH S. GHUMMAN AND Y. MEZA RE ATTORNEY HIRE DATES FOR GDC FEE STATEMENT (.3); COMPLETE PROFESSIONAL SERVICES FEE CHART PURSUANT TO RECEIVING NEW INFORMATION (.3).

10/23/12

5.10 LEVIN, DOUGLAS G

REVIEW EMAILS FROM A. KIM AND M. ROSENTHAL RE ANALYSIS OF PAST PAYMENTS AND ADJUSTMENTS IN ORDER TO CALCULATE FUTURE COMPENSATION OWING TO GIBSON DUNN (.3); REVIEW PRIOR FEE STATEMENTS FILED BY GIBSON DUNN, FIRST INTERIM FEE APPLICATION OF GIBSON DUNN, AND ACCOUNTING SPREADSHEETS CREATED BY A&M AND PERFORM SAME ANALYSIS OF COMPENSATION OWING TO GIBSON DUNN (1.4); DRAFT SUMMARY OF SAME ANALYSIS AND PROPOSED RESOLUTION OF OUTSTANDING ACCOUNTING ISSUES GOING FORWARD (.7); HEAVY EMAILS TO AND FROM M. ROSENTHAL RE SAME SUMMARY AND PROPOSED STRATEGY (.8); EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) AND TELEPHONE CONFERENCES WITH S. FULLER RE RESOLUTION OF SAME ACCOUNTING ISSUES AND PROPOSED STRATEGY GOING FORWARD, AND REVIEW ACCOUNTING MATERIALS CREATED BY A&M (1.5); TELEPHONE CONFERENCE WITH S. JOHNSON RE SAME ACCOUNTING ISSUES (.4).

10/24/12

1.70 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE ANALYSIS OF PAST PAYMENTS AND ADJUSTMENTS IN ORDER TO CALCULATE FUTURE PAYMENTS TO GIBSON DUNN (.7); ANALYZE ACCOUNTING SPREADSHEETS CREATED BY A&M, AND EMAILS TO AND FROM M. ROSENTHAL RE SUMMARY OF SAME ANALYSIS AND PROPOSED STRATEGY GOING FORWARD (.7); EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) RE RESOLUTION OF SAME ACCOUNTING ISSUES AND PROPOSED STRATEGY GOING FORWARD (.3).

10/25/12

0.40 AMPONSAH, DUKE K

EMAIL WITH M. ROSENTHAL AND J. PAIGE RE: GIBSON SEPTEMBER 2012 MONTHLY FEE STATEMENT.

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P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.50	\$1,025.0	\$ 512.50
MATTHEW K. KELSEY	0.10	785.00	78.50
DOUGLAS G. LEVIN	12.30	515.00	6,334.50
SERENA G. LIU	0.90	620.00	558.00
BRIAN J. KIM	1.40	620.00	868.00
DUKE K. AMPONSAH	5.40	350.00	<u>1,890.00</u>
Total Services			\$ 10,241.50

Total Services, Costs/Charges 10,241.50

BALANCE DUE \$ 10,241.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

10/01/12		
0.70	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. GORDON (A&M) AND J. WEISSER RE LOGISTICS OF PAYING A NEW CAPITAL FEE TO ROTHSCHILD (.2); REVIEW INTERIM COMPENSATION PROCEDURES ORDER RE SAME ISSUE (.4); CORRESPONDENCE WITH J. WEISSER RE TREATMENT AND PAYMENT OF NEW CAPITAL FEE (.1).
10/02/12		
0.50	WEISS, JANET M	TELEPHONE CONFERENCE WITH S. DUDLEY OF ARCAPITA RE KPMG FEES PER ISSUES RAISED BY KPMG'S COUNSEL (.1); REVIEW ISSUES RE RESOLUTION OF FEE APPLICATION FOR KPMG (.4).
1.80	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. GORDON (A&M), J. WEISS AND C. MILLET RE LOGISTICS OF PAYMENT OF NEW CAPITAL FEE TO ROTHSCHILD, AND REVIEW INTERIM COMPENSATION PROCEDURES ORDER RE SAME ISSUE (.9); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1); TELEPHONE CONFERENCE WITH A. SVOYSKIY (ROTHSCHILD) RE LOGISTICS OF SERVICE OF FEE APPLICATION (.2); REVIEW PLEADINGS, INCLUDING MASTER SERVICE LIST AND INTERIM COMPENSATION PROCEDURES ORDER, RE SAME ISSUE (.4); EMAILS TO AND FROM GARDEN CITY GROUP AND A. SVOYSKIY RE SAME ISSUE (.2).
10/03/12		
0.40	LEVIN, DOUGLAS G	EMAILS TO AND FROM A. SVOYSKY RE LOGISTICS OF PAYMENT OF NEW CAPITAL FEE IN CONNECTION WITH DIP, INCLUDING APPLICATION OF THE HOLDBACK (.4).
0.70	KIM, BRIAN J	REVIEW MONTHLY FEE STATEMENT BY ERNST & YOUNG.
0.40	AMPONSAH, DUKE K	PREPARE AND FILE ERNST & YOUNG MONTHLY FEE STATEMENT AND COORDINATE SERVICE.

10/05/12	0.20	LEVIN, DOUGLAS G	COORDINATE FILING OF ROTHSCHILD FEE APPLICATION, INCLUDING EMAILS TO AND FROM GARDEN CITY GROUP AND ROTHSCHILD REPRESENTATIVES AND GIBSON DUNN PARALEGALS (.2).
	0.70	AMPONSAH, DUKE K	PREPARE AND FILE ROTHSCHILD MONTHLY FEE STATEMENT.
10/08/12	0.10	KELSEY, MATTHEW K	COORDINATE WITH B. KIM AND S. LIU REGARDING ORDINARY COURSE PROFESSIONAL ISSUE.
	0.40	LIU, SERENA G	CONFER WITH V. BARNES REGARDING ADDING A. ZACAROLI AS ORDINARY COURSE PROFESSIONAL (.3); CONFER WITH A. KIM REGARDING OBTAINING ORDINARY COURSE PROFESSIONAL AFFIDAVIT FROM MAPLES (.1).
10/09/12	2.00	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. MAKUCH (A&M) AND J. WEISSER RE U.S. TRUSTEE'S REVIEW OF EXPENSES OF A&M (.2); EMAILS TO AND FROM S. FULLER (A&M) RE TIMING OF ROTHSCHILD PAYMENTS PER INTERIM COMPENSATION PROCEDURES ORDER AND ROTHSCHILD'S ENTITLEMENT TO PAYMENTS UNDER THE SAME ORDER (.3); EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD) RE EXPLANATION OF ROTHSCHILD'S RIGHT TO PAYMENTS UNDER THE INTERIM COMPENSATION PROCEDURES ORDER AND THE TIMING OF THOSE PAYMENTS, AND REVIEW UNDERLYING ORDER, FEE APPLICATION OF ROTHSCHILD, AND GUIDELINES RE SAME ISSUE (1.0); EMAILS TO AND FROM A. SVOYSKIY RE ASSISTANCE WITH PREPARING ROTHSCHILD'S FIRST MONTHLY FEE STATEMENT, INCLUDING SAMPLES FROM OTHER NON-LAW FIRM PROFESSIONALS, AND NEED TO SET ROTHSCHILD'S FEE APPLICATION FOR HEARING (.5).
	0.20	LIU, SERENA G	CONFER WITH N. MURPHY (KIRKLAND) REGARDING FILING SUPPLEMENTAL AFFIDAVIT REGARDING RETENTION AS ORDINARY COURSE PROFESSIONAL (.1); COORDINATE FILING OF SAME (.1).

10/10/12

1.40 LEVIN, DOUGLAS G

EMAILS TO AND FROM, AND TELEPHONE CONFERENCE WITH S. FULLER (A&M) RE TIMING OF ROTHSCHILD PAYMENTS PER INTERIM COMPENSATION PROCEDURES ORDER AND ROTHSCHILD'S ENTITLEMENT TO PAYMENTS UNDER THE SAME ORDER (.2); TELEPHONE CONFERENCE WITH A. SVOYSKIY AND N. VOUDOURIS (A&M) RE SAME ISSUE AND PREPARATION OF ROTHSCHILD'S FIRST MONTHLY FEE STATEMENT (.3); DRAFT EMAILS TO SAME ROTHSCHILD PROFESSIONALS RE ANALYSIS OF ROTHSCHILD'S RIGHT TO PAYMENTS UNDER THE INTERIM COMPENSATION PROCEDURES ORDER, AND REVIEW UNDERLYING ORDER AND FEE APPLICATION OF ROTHSCHILD RE SAME ISSUE (.6); PREPARE NOTICE OF HEARING TO SET ROTHSCHILD FEE APPLICATION FOR HEARING (.3).

10/11/12

1.00 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH A. SVOYSKIY AND N. VOUDOURIS (ROTHSCHILD) RE ASSISTANCE WITH PREPARING MONTHLY FEE STATEMENT (.2); EMAILS TO SAME ROTHSCHILD PROFESSIONALS RE MATERIALS TO ASSIST WITH PREPARING MONTHLY FEE STATEMENTS, INCLUDING COPIES OF GUIDELINES AND SAMPLE MONTHLY FEE STATEMENTS FROM SIMILAR NON-LAW FIRM PROFESSIONALS, AND PROVIDE GUIDANCE TO CREATE MONTHLY FEE STATEMENT (.8).

0.70 KIM, BRIAN J

DISCUSSIONS WITH F. O'DRISCOLL (MOURANT) RE: CHANGES TO MOURANT'S FEES.

10/12/12

0.50 LEVIN, DOUGLAS G

DRAFT AND EDIT NOTICE OF HEARING SETTING HEARING ON ROTHSCHILD FEE APPLICATION (.4); DRAFT EMAIL TO M. ROSENTHAL, M. KELSEY AND J. WEISSER RE SAME NOTICE (.1).

1.40 AMPONSAH, DUKE K

PREPARE DRAFT OF NOTICE OF HEARING OF ROTHSCHILD RETENTION APPLICATION.

10/15/12			
0.40	LEVIN, DOUGLAS G	CORRESPONDENCES TO AND FROM R. MORRISSEY, J. MAKUCH (A&M), J. GORDON (A&M), AND J. WEISSER RE U.S. TRUSTEE REVIEW OF EXPENSES OF ALVAREZ AND MARSAL (.2); EMAILS TO AND FROM M. ROSENTHAL AND J. WEISSER RE SETTING HEARING ON ROTHSCHILD FEE APPLICATION (.2).	
10/16/12			
1.50	LEVIN, DOUGLAS G	DRAFT SUMMARY OF STATUS OF FEE APPLICATIONS AND MONTHLY FEE STATEMENTS RECENTLY FILED, AND SUMMARY OF ISSUES RAISED BY PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES PERTAINING TO FEES AND EXPENSES (.5); DRAFT EMAIL TO M. ROSENTHAL RE SAME SUMMARY (.1); REVIEW AND COORDINATE FILING OF ROTHSCHILD'S MONTHLY FEE STATEMENT (.6); EMAILS TO AND FROM ROTHSCHILD AND GIBSON DUNN PROFESSIONALS RE COMMENTS TO MONTHLY FEE STATEMENT AND FILING OF SAME (.3).	
10/17/12			
0.80	LEVIN, DOUGLAS G	DRAFT EMAIL TO A. SVOYSKIY RE MONTHLY FEE STATEMENT OF ROTHSCHILD, EXPECTED PAYMENT DATE RELATED THERETO, AND SCHEDULED HEARING ON FEE APPLICATION OF ROTHSCHILD (.2); EMAIL TO AND FROM M. ROTHSCHILD RE SAME ISSUES (.1); REVIEW AND COORDINATE FILING OF NOTICE OF HEARING RE HEARING ON ROTHSCHILD FEE APPLICATION (.3); EMAILS TO AND FROM J. GORDON AND S. FULLER (A&M) RE CALCULATION OF PAYMENTS TO PROFESSIONALS (.2).	
10/18/12			
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM J. GORDON AND S. FULLER (A&M) RE CALCULATION OF PAYMENTS TO PROFESSIONALS (.2); EMAILS TO AND FROM A. SVOYSKIY (ROTHSCHILD) AND J. GORDON RE RELEASE OF ROTHSCHILD FUNDS HELD IN ESCROW (.1).	

10/19/12			
0.80	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES WITH F. O'DRISCOLL (MOURANT) AND EMAILS TO AND FROM F. O'DRISCOLL AND OTHER MOURANT PROFESSIONALS RE COMMENTS TO DRAFT FEE STATEMENT AND REDACTIONS THEREIN (.3); REVIEW REDACTIONS IN FEE STATEMENT (.2); COORDINATE FILING AND SERVICE OF FEE STATEMENT OF MOURANT (.2); EMAILS TO AND FROM S. FULLER AND J. GORDON (A&M) RE CALCULATION OF PAYMENTS TO PROFESSIONALS (.1).	
1.40	AMPONSAH, DUKE K	PREPARE AND FILE KPMG 6TH MONTHLY FEE STATEMENT (.7); PREPARE AND FILE MOURANT OZANNES SEPT. 2012 MONTHLY FEE STATEMENT (.7).	
10/23/12			
0.30	LEVIN, DOUGLAS G	EMAILS TO AND FROM REPRESENTATIVES FROM TROWERS AND J. WEISSER RE REVIEW OF THEIR MONTHLY FEE STATEMENT AND FILING AND SERVICE OF SAME FEE STATEMENT (.1); REVIEW SAME FEE STATEMENT IN ORDER TO PROVIDE FEEDBACK AND COORDINATE FILING AND SERVICE OF FEE STATEMENT (.2).	
0.40	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE: TROWERS MONTHLY FEE STATEMENT.	
10/25/12			
0.30	LIU, SERENA G	CONFER WITH J. GORDON (A&M) REGARDING PAYMENT OF ORDINARY COURSE PROFESSIONAL INVOICES (.2); DRAFT RECOMMENDATION FOR J. WEISSER REGARDING SAME (.1).	
10/31/12			
0.20	LEVIN, DOUGLAS G	EMAILS TO AND FROM P. TATUM AND OTHER REPRESENTATIVES FROM KPMG (US), D. AMPONSAH AND M. WOLFE RE COORDINATION OF FILING AND SERVICE OF KPMG (US)'S FOURTH MONTHLY FEE STATEMENT, AND CONFIRMATION OF SAME FILING (.2).	
1.10	AMPONSAH, DUKE K	PREPARE AND FILE KPMG FOURTH MONTHLY FEE STATEMENT.	

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,045.0	\$ 1,358.50
JAMES BARABAS	0.20	1,090.0	218.00
MATTHEW K. KELSEY	4.20	785.00	3,297.00
GILLIAN MCPHEE	6.90	730.00	5,037.00
JOSHUA WEISSER	1.40	735.00	1,029.00
JEREMY L. GRAVES	11.10	595.00	6,604.50
BRENT L. BERNELL	8.50	395.00	<u>3,357.50</u>

Total Services \$ 20,901.50

Total Services, Costs/Charges 20,901.50

BALANCE DUE \$ 20,901.50

INSURANCE
30561-00112

Detail Services:

10/08/12			
0.10	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. TAN REGARDING REPLACEMENT D&O INSURANCE.	
10/09/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING REPLACEMENT D&O PROGRAM.	
10/15/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH J. WEISSER AND J. GRAVES REGARDING D&O REPLACEMENT POLICY.	
0.30	MCPHEE, GILLIAN	RESPOND TO J. GRAVES EMAIL ABOUT D&O EXCLUSION.	
0.50	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL, A. KIM AND G. MCPHEE REGARDING D&O INSURANCE RENEWAL.	
10/16/12			
3.40	GRAVES, JEREMY L	DRAFT REVISED NOTICE OF INSURANCE CLAIMS FOR INSURANCE RENEWAL (3.1); E-MAILS WITH A. KIM AND G. MCPHEE REGARDING SAME (.3).	
4.30	BERNELL, BRENT L	LEGAL RESEARCH REGARDING D&O INSURANCE POLICY INSOLVENCY EXCLUSIONS (4.0); CONFER WITH G. MCPHEE REGARDING SAME (.3).	
10/17/12			
4.30	MCPHEE, GILLIAN	REVIEW BACKGROUND ON D&O INSURANCE AND RESEARCH FROM B. BERNELL ABOUT SCOPE OF INSOLVENCY EXCLUSION (1.0); REVIEW RELEVANT PROVISIONS FROM CURRENT AND RENEWAL D&O POLICIES AND CONFER WITH B. BERNELL ABOUT SAME (1.2); REVIEW DRAFT LANGUAGE FOR NOTICE AND EXCLUSION AND PREPARE COMMENTS ON SAME (1.3); DRAFT EMAIL SUMMARIZING COMMENTS ON EXCLUSION AND SEND TO J. GRAVES WITH COMMENTS ON LANGUAGE (.8).	

0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO RENEWAL OF INSURANCE PROGRAMS.

1.30 GRAVES, JEREMY L MULTIPLE E-MAILS WITH G. MCPHEE AND A. KIM REGARDING RENEWAL OF INSURANCE (.7); FURTHER REVISIONS TO APPLICATION REGARDING SAME (.6).

4.20 BERNELL, BRENT L CONFER WITH G. MCPHEE REGARDING D&O INSURANCE INSOLVENCY EXCLUSION AND PROPOSED NOTICE (0.7); ADDITIONAL LEGAL RESEARCH REGARDING SAME (1.6); REVIEW PROPOSED LANGUAGE DRAFTED BY J. GRAVES (0.9); REVIEW EXISTING AND PROPOSED D&O POLICIES; CONFER WITH G. MCPHEE REGARDING SAME (1.0).

10/18/12

0.60 ROSENTHAL, MICHAEL A TELEPHONE WITH G. MCPHEE REGARDING D&O RENEWAL (.2); EMAILS WITH A. KIM REGARDING NOTICE TO INSURER OF POTENTIAL CLAIMS (.2); REVIEW AND COMMENT ON PROPOSED CHAPTER 11 NOTICE (.2).

0.20 BARABAS, JAMES ADVISE ON ENGLISH LAW QUESTION ARISING ON ARCAPITA D&O POLICY.

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH J. GRAVES AND J. WEISSER REGARDING D&O REPLACEMENT INSURANCE, STATUS, AND ISSUES.

0.70 MCPHEE, GILLIAN REVIEW LANGUAGE OF INSOLVENCY EXCLUSIONS IN POLICIES AND RESPOND TO A. KIM EMAIL ABOUT INSOLVENCY EXCLUSIONS.

0.50 GRAVES, JEREMY L E-MAILS WITH A. KIM AND OTHERS REGARDING INSURANCE RENEWAL (.5).

10/19/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM AND J. GRAVES REGARDING D&O RENEWAL (.2).

0.40 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES, J. WEISSER, AND A. KIM OF ARCAPITA REGARDING REPLACEMENT D&O INSURANCE.

0.80	GRAVES, JEREMY L	E-MAILS AND CALLS WITH CREDITORS' COMMITTEE REGARDING INSURANCE RENEWAL (.6); INTERNAL E-MAILS REGARDING SAME (.2).
10/21/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. KIM OF ARCAPITA REGARDING D&O RENEWAL POLICY AND CORRESPONDENCE WITH J. GRAVES AND M. ROSENTHAL REGARDING SAME.
0.20	MCPHEE, GILLIAN	RESPOND TO M. ROSENTHAL EMAIL ABOUT ALTERNATIVES FOR 2013 D&O POLICY.
0.20	GRAVES, JEREMY L	E-MAILS WITH G. MCPHEE AND M. ROSENTHAL REGARDING INSURANCE RENEWAL (.2).
10/22/12		
0.40	GRAVES, JEREMY L	E-MAILS WITH A. KIM, M. ROSENTHAL, AND G. MCPHEE REGARDING INSURANCE RENEWAL (.4).
10/23/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH G. MCPHEE AND A. DOSHI REGARDING RENEWAL OF D&O POLICY (.3).
1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING D&O INSURANCE ISSUES AND COORDINATE WITH J. WEISSER AND J. GRAVES REGARDING SAME.
0.50	MCPHEE, GILLIAN	REVIEW FOLLOW-UP QUESTION ABOUT NOTICE LANGUAGE (.4); RESPOND TO A. KIM ABOUT SAME (.1).
1.20	GRAVES, JEREMY L	E-MAILS WITH A. KIM, G. MCPHEE AND OTHERS REGARDING INSURANCE RENEWAL (.2); REVISE AND EDIT INSURANCE EXHIBIT (1.0).
10/24/12		
0.70	KELSEY, MATTHEW K	CONFERENCES WITH J. WEISSER AND J. GRAVES REGARDING RENEWAL OF D&O POLICY AND ISSUES RELATING TO INSURANCE ORDER (.4); REVIEW CORRESPONDENCE WITH A. KIM REGARDING QUESTIONS AND ISSUES RELATING TO NEW D&O POLICY (.3).

0.60	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO INSURANCE RENEWAL (.4); RELATED INTERNAL CORRESPONDENCE (.2).
10/25/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI REGARDING D&O RENEWAL (.2).
0.90	MCPHEE, GILLIAN	RESPOND TO ADDITIONAL FOLLOW-UP QUESTION FROM A. KIM ABOUT NOTICE TO D&O INSURER.
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE ISSUES WITH COMMITTEE COUNSEL.
1.00	GRAVES, JEREMY L	MULTIPLE E-MAILS AND CALLS REGARDING RENEWAL OF D&O INSURANCE (1.0).
10/29/12		
0.40	GRAVES, JEREMY L	E-MAILS WITH M. KELSEY, J. WEISSER, A. KIM AND G. ULVAD REGARDING INSURANCE RENEWAL (.4).
10/30/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND A&M REGARDING BUDGET MECHANICS AND D&O POLICY PAYMENT.
0.30	WEISSER, JOSHUA	RESPOND TO QUESTIONS INSURANCE RENEWAL.
0.90	GRAVES, JEREMY L	MULTIPLE CALLS AND E-MAILS REGARDING RENEWAL OF INSURANCE (.9).
10/31/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. GRAVES AND J. WEISSER REGARDING COMMITTEE ISSUES WITH D&O COVERAGE.
0.50	GRAVES, JEREMY L	MULTIPLE CALLS AND E-MAILS REGARDING RENEWAL OF INSURANCE (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.60	\$ 995.00	\$ 3,582.00
MICHAEL A. ROSENTHAL	54.90	1,045.0	57,370.50
STEVEN P. BUFFONE	92.20	1,045.0	96,349.00
DAVID M. FELDMAN	1.00	1,025.0	1,025.00
MATTHEW K. KELSEY	4.30	785.00	3,375.50
JOSHUA WEISSER	0.50	735.00	367.50
JAMES B. O'GRADY	52.30	705.00	36,871.50
JEREMY L. GRAVES	16.30	595.00	9,698.50
KEITH R. MARTORANA	41.80	705.00	29,469.00
SHELBY E. PARNES	11.30	665.00	7,514.50
SHEEL A. PATEL	8.00	665.00	5,320.00
DOUGLAS G. LEVIN	10.20	515.00	5,253.00
BRIAN J. KIM	29.80	620.00	18,476.00
AYESHA CHATTERJEE	8.20	475.00	<u>3,895.00</u>

Total Services \$ 278,567.00

Total Services, Costs/Charges 278,567.00

BALANCE DUE \$ 278,567.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

09/25/12
0.20 CHATTERJEE, AYESHA DISCUSS DISCLOSURE STATEMENT WITH K.
MARTORANA AND D. LEVIN.

10/01/12
2.40 ROSENTHAL, MICHAEL A TELEPHONE WITH N. GREENBLATT REGARDING
EXCLUSIVITY EXTENSION (.3); TELEPHONE WITH E.
FLECK REGARDING EXCLUSIVITY EXTENSION (.2);
REVIEW ROTHSCHILD [REDACTED] PROPOSAL (.6);
EMAIL FROM M. CHOWDHURY REGARDING
[REDACTED] PROPOSAL (.1); EMAILS WITH H.
PARKHILL REGARDING EXCLUSIVITY EXTENSION
DISCUSSION WITH YORK (.1); TELEPHONE WITH H.
PARKHILL AND T. SNYDER REGARDING EXCLUSIVITY
EXTENSION (.3); CONFERENCE CALL WITH C. MILLET,
M. KELSEY AND DIP AGREEMENT REGARDING
EXCLUSIVITY EXTENSION (.3); MEETING WITH S
BUFFONE AND J O'GRADY REGARDING CORPORATE
GOVERNANCE STRUCTURE (.3); REVISE
ORGANIZATION CHART AND STRUCTURE PAPER (.2).

1.10 BUFFONE, STEVEN P WORK ON EQUITY COMMITMENT LETTER AND
RELATED AGREEMENTS.

3.80 BUFFONE, STEVEN P REVIEW J. O'GRADY'S REVISED DRAFT OF PLAN
NARROWING (.7); COMMENT ON SAME (.3); MEET
WITH M. ROSENTHAL AND J. O'GRADY (1.4); REVIEW
REVISED DRAFT PREPARED BY J. O'GRADY AFTER
TAKING M. ROSENTHAL'S COMMENTS (.8); EMAILS
REGARDING THE SAME (.6).

5.80 O'GRADY, JAMES B REVIEW COMMENTS OF M. ROSENTHAL AND S.
BUFFONE TO PLAN NARRATIVES, AND REVISIONS TO
SAME (1.7); FURTHER REVISIONS TO PLAN
NARRATIVES (.8); CALLS WITH J. WEISSER AND J.
GRAVES REGARDING REORGANIZATION PLAN (.4);
MEETING WITH S. BUFFONE TO DISCUSS PLAN
NARRATIVES AND FURTHER REVISIONS TO SAME
(2.3); EMAILS WITH H. THOMPSON AND A. ROGERS
REGARDING PLAN NARRATIVES (.3); REVIEW OF
PRIOR MEMORANDUM FROM J. TRINKLEIN
REGARDING [REDACTED] STRUCTURE
(.3).

2.40 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

4.20 MARTORANA, KEITH R ATTEND STATUS CALL WITH GDC TEAM (.8); DRAFT DISCLOSURE STATEMENT (3.4).

4.10 LEVIN, DOUGLAS G DRAFT SECTIONS OF DISCLOSURE STATEMENT RE BACKGROUND OF CHAPTER 11 CASES AND REVIEW VARIOUS PLEADINGS TO BE SUMMARIZED IN SAME SECTIONS (4.0); EMAILS TO AND FROM K. MARTORANA RE SAME SECTIONS (.1).

6.50 CHATTERJEE, AYESHA DRAFT SUMMARIES OF MOTIONS AND ORDERS TO DATE FOR DISCLOSURE STATEMENT.

10/02/12
3.50 ROSENTHAL, MICHAEL A TELEPHONE CALLS WITH E. FLECK REGARDING EXCLUSIVITY EXTENSION (.3); REVISE EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.6); MEETING WITH H. PARKHILL AND T. SNYDER REGARDING EXCLUSIVITY EXTENSION (.2); TELEPHONE WITH C. MILLET AND M. WILLIAMS REGARDING EXCLUSIVITY EXTENSION ISSUES (.2); PREPARE FOR INVESTOR MEETING (.7); MEETING WITH M. CHOWDHURY, H. PARKHILL, T. SNYDER REGARDING PREPARATION FOR INVESTOR MEETING (1.3); TELEPHONE AND EMAIL WITH A. ABDULMALIK REGARDING EQUITY RAISE (.2).

3.00 BUFFONE, STEVEN P EMAILS AND CALLS WITH M. ROSENTHAL (1.0); REVIEW AND REVISE HIS NEW DRAFT OF THE EQUITY COMMITMENT LETTER (.4); SEND COMMENTS TO M. ROSENTHAL (1.2); CALL WITH J. O'GRADY REGARDING THE SAME (.4).

2.30 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

10.70 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (10.7).

1.50 CHATTERJEE, AYESHA DRAFT AND REVISE SECTIONS OF DISCLOSURE STATEMENT.

10/03/12

- 6.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH CLIENT, ROTHSCHILD AND INVESTOR IN ABU DHABI (5.4); REVIEW EXCLUSIVITY OBJECTION FROM AD HOC COMMITTEE (.2); EMAIL WITH J. O'GRADY REGARDING REVISION TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.1); REVIEW REVISIONS TO EQUITY COMMITMENT LETTER AND NARRATIVE CORPORATE STRUCTURE (.6); MEETING WITH ATIF AND H. THOMPSON REGARDING PLAN FUNDING AND STRUCTURE (.6).
- 1.70 BUFFONE, STEVEN P WORK ON ESCROW AGREEMENT FOR NEW MANAGEMENT PLAN (.4); CONSIDER AND DISCUSS STRUCTURAL ISSUES FOR NEW MANAGEMENT EQUITY INVESTMENTS, SEVERAL EMAILS REGARDING EXPIRATION OF PLAN EXCLUSIVITY (1.3).
- 1.90 BUFFONE, STEVEN P SEVERAL EMAILS TO M. ROSENTHAL REGARDING NEW MONEY PLANS (.6); REVIEW COMMITTEE'S EXCLUSIVITY HEARING FILING, REVIEW ART ROGERS COMMENTS ON PLAN NARRATIVES (.4); REVIEW AND REVISE J. O'GRADY'S REVISION TO EQUITY COMMITMENT LETTER (.3); EMAILS WITH M. ROSENTHAL REGARDING SAME (.6).
- 5.70 O'GRADY, JAMES B DETAILED REVIEW AND REVISION OF EQUITY COMMITMENT LETTER, TO REFLECT FURTHER INPUT FROM CLIENT AND M. ROSENTHAL (2.7); FURTHER REVISIONS TO EQUITY COMMITMENT LETTER TO INCORPORATE DUAL OPTION OF LETTER OF CREDIT OR ESCROW ARRANGEMENT (2.4); EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (.4); EMAILS WITH K. MILLER, S. BUFFONE AND M. ROSENTHAL REGARDING WATERFALL ANALYSES (.2).
- 3.50 GRAVES, JEREMY L DRAFT TOGGLE PLAN.
- 9.10 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (9.1).
- 2.50 KIM, BRIAN J DRAFT SOLICITATION PROCEDURES MOTION.

10/04/12

1.40 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND C. MILLET REGARDING QUALIFYING LETTER OF CREDIT BANKS FOR EQUITY COMMITMENTS (.2); DISCUSSION WITH H. THOMPSON REGARDING STANDALONE PLAN MANAGEMENT (.2); REVIEW AND COMMENT ON RESPONSE TO AD HOC OBJECTION TO EXCLUSIVITY EXTENSION (.3); TELEPHONE WITH C. MILLET REGARDING COMMITTEE EXCLUSIVITY PROPOSAL (.2); REVIEW EMAILS FROM AND TO E. FLECK REGARDING EXCLUSIVITY (.1); EMAILS TO AND FROM C. MILLET RE EXCLUSIVITY PROPOSAL (.1); EMAIL TO T. SNYDER AND H. PARKHILL RE EXCLUSIVITY PROPOSAL (.1); EMAILS WITH C. MILLET AND L. HIRSH REGARDING RESPONSE TO AD HOC EXCLUSIVITY OBJECTION (.1); EMAIL TO ABU DHABI INVESTOR RE EQUITY LETTER (.1).

2.40 BUFFONE, STEVEN P CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING ISSUES ARISING WITH RESPECT TO NEW MONEY MASTER PLAN (.8); REVIEW DOCUMENTS AND EMAILS RELATING THERETO (1.6).

0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITTEE PLEADING REGARDING EXCLUSIVITY.

0.20 O'GRADY, JAMES B EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING REVISED EQUITY COMMITMENT LETTER.

1.30 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

11.70 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (11.7).

1.00 KIM, BRIAN J CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION.

10/05/12

1.50 ROSENTHAL, MICHAEL A REVIEW COMMITTEE OBJECTION TO EXCLUSIVITY EXTENSION (.6); EMAIL TO M. KELSEY, C. MILLET REGARDING EXCLUSIVITY EXTENSION OBJECTION (.2); EMAIL TO E. FLECK REGARDING EXCLUSIVITY EXTENSION OBJECTION (.1); REVIEW AND COMMENT ON REPLY TO COMMITTEE EXCLUSIVITY OBJECTION (.6).

3.00 BUFFONE, STEVEN P CONFERENCE CALL WITH M. ROSENTHAL AND J. O'GRADY REGARDING CURRENT DEVELOPMENTS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.0); REVIEW AND REVISE SAME (1.4); CALL WITH J. O'GRADY (.2); NUMEROUS EMAILS WITH A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHER REGARDING SAME (.4).

0.70 KELSEY, MATTHEW K CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT AND ISSUES (.3); CORRESPONDENCE WITH J. GRAVES REGARDING PLAN (.4).

2.00 O'GRADY, JAMES B REVISIONS TO EQUITY COMMITMENT LETTER (1.7); EMAILS AND CALLS WITH M. ROSENTHAL AND S. BUFFONE REGARDING SAME (.3).

2.40 LEVIN, DOUGLAS G DRAFT SECTIONS OF DISCLOSURE STATEMENT RE BACKGROUND OF CHAPTER 11 CASES AND REVIEW VARIOUS PLEADINGS TO BE SUMMARIZED IN SAME SECTIONS (2.4).

2.10 KIM, BRIAN J CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION.

10/06/12
3.30 KIM, BRIAN J CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION.

10/07/12
3.00 BUFFONE, STEVEN P EMAILS WITH M. ROSENTHAL REGARDING NEW DEVELOPMENTS REGARDING POTENTIAL INVESTORS TO THE NEW MONEY PLAN (.7); REVIEW AND REVISE EQUITY COMMITMENT LETTER TO ACCOMODATE DIFFERENT TYPES OF INVESTORS (2.1); SEND REVISED EQUITY COMMITMENT LETTER TO M. ROSENTHAL AND J. O'GRADY (.2).

10/08/12

- 1.80 ROSENTHAL, MICHAEL A TELEPHONE WITH N. GREENBLATT REGARDING AD HOC OBJECTION TO EXCLUSIVITY MOTION (.3); MEETING WITH C. MILLET REGARDING AD HOC OBJECTION TO EXCLUSIVITY MOTION (.2); REVIEW AND REVISE PROPOSED ORDER RE EXCLUSIVITY MOTION (.3); MEETING WITH A. ROGERS AND H. THOMPSON REGARDING STATUS OF EQUITY RAISE AND EQUITY COMMITMENT DOCUMENTS (.8); TELEPHONE WITH H. PARKHILL REGARDING EXCLUSIVITY MOTION (.2).
- 2.60 BUFFONE, STEVEN P EMAILS AND CALLS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHERS REGARDING EQUITY COMMITMENT LETTER (.6); CHANGES TO ACCOMODATE THIRD PARTY INVESTORS (1.2); CALLS WITH POTENTIAL ESCROW AGENTS (.8).
- 1.00 KELSEY, MATTHEW K REVIEW DRAFT DISCLOSURE STATEMENT AND PLAN.
- 0.40 O'GRADY, JAMES B FURTHER REVIEW OF MEMORANDUM FROM J. TRINKLEIN SUMMARIZING [REDACTED] TRANSACTION STRUCTURE (.4).
- 3.20 LEVIN, DOUGLAS G DRAFT SECTIONS OF DISCLOSURE STATEMENT RE BACKGROUND OF CHAPTER 11 CASES AND REVIEW VARIOUS PLEADINGS TO BE SUMMARIZED IN SAME SECTIONS (3.1); EMAILS TO AND FROM K. MARTORANA RE DRAFT SECTIONS (.1).

10/09/12

- 0.90 MILLET, CRAIG H MULTIPLE CONFERENCES WITH ALVAREZ & MARSAL AND M. ROSENTHAL RE ALLOCATION MODELING AND PLAN PROVISIONS (.9).
- 1.50 ROSENTHAL, MICHAEL A MEETING WITH S. BUFFONE, H. THOMPSON, A. ROGERS REGARDING EQUITY LETTER (.5); REVIEW AND COMMENT ON REWRITE OF EQUITY LETTER (.4); MEETING WITH S. BUFFONE, H. THOMPSON, A. ROGERS, J. O'GRADY REGARDING REWRITE OF EQUITY LETTER (.6).

- 4.40 BUFFONE, STEVEN P MEET WITH HENRY THOMPSON, ART ROGERS, MICHAEL ROSENTHAL AND OTHERS REGARDING CHANGES TO EQUITY COMMITMENT LETTER (.5); REVISE EQUITY COMMITMENT LETTER, SEVERAL TELEPHONE CONFERENCES WITH J. O'GRADY TO CLOSE ON EQUITY COMMITMENT LETTER (1.3); REVIEW JAMIE O'S CHANGES TO ECL (1.0); MEET WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING CHANGES TO ECL, DRAFT MEMORANDUM (1.6).
- 5.70 O'GRADY, JAMES B EMAILS WITH S. BUFFONE REGARDING EQUITY COMMITMENT LETTER (.9); MEETING WITH CLIENT TO DISCUSS EQUITY COMMITMENT LETTER (1.3); REVISIONS TO EQUITY COMMITMENT LETTER TO INCORPORATE FEEDBACK FROM S. BUFFONE AND CLIENT (2.3); PREPARE "INDIVIDUAL INVESTOR" VERSION OF EQUITY COMMITMENT LETTER (.4); DRAFT SUMMARY EMAIL TO CLIENT REGARDING CHANGES TO EQUITY COMMITMENT LETTERS (.8).
- 6.30 KIM, BRIAN J REVIEW PRECEDENT SOLICITATION PROCEDURES MOTION (2.0); DRAFT SOLICITATION PROCEDURES MOTION (4.3).
- 10/10/12
0.90 MILLET, CRAIG H MULTIPLE CONFERENCES WITH ALVAREZ & MARSAL AND M. ROSENTHAL RE ALLOCATION MODELING, PLAN TERMS AND PLAN PROVISIONS (.9).
- 5.50 ROSENTHAL, MICHAEL A MEETINGS WITH A. ROGERS, AND H. THOMPSON REGARDING NEW MONEY RAISE AND STANDALONE ISSUES (2.4); WORK ON PLAN ALLOCATION ANALYSIS (1.3); MEETING WITH L. HIRSH, M. KVARDA, H. THOMPSON AND A. ROGERS REGARDING PLAN ALLOCATION ANALYSIS (.6); MEETING WITH H. THOMPSON AND A. ROGERS REGARDING ISSUES RELATED TO STRUCTURE OF PLAN AND RESOLUTION OF BAHRAIN ISSUES (1.2).
- 2.80 BUFFONE, STEVEN P WORK ON REVISION TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.7); MEET WITH J. O'GRADY EMAILS AND CALL WITH M. ROSENTHAL RE SAME (1.1).

1.00	O'GRADY, JAMES B	REVISIONS TO "INDIVIDUAL INVESTOR" VERSION OF EQUITY COMMITMENT LETTER (.2); EMAILS WITH S. BUFFONE, M. ROSENTHAL AND CLIENT REGARDING SAME (.8).
0.40	GRAVES, JEREMY L	REVISE AND EDIT PLAN TERM SHEET BASED ON REVISIONS TO EQUITY COMMITMENT LETTER (.4).
8.50	KIM, BRIAN J	CONTINUE TO DRAFT SOLICITATION PROCEDURES MOTION (5.5); REVIEW DRAFT OF PLAN AND DISCLOSURE STATEMENT (3.0).
10/11/12		
0.50	MILLET, CRAIG H	CONFERENCES WITH M. ROSENTHAL RE ALLOCATION MODEL AND APPLICATION TO PLAN TERMS AND PLAN PROVISIONS (.5).
2.00	ROSENTHAL, MICHAEL A	WORK ON ALLOCATION MODEL (1.2); TELEPHONE WITH L. HIRSH REGARDING ALLOCATION MODEL (.2); MEETING WITH H. THOMPSON REGARDING DIP ISSUES (.4); EMAILS WITH B. DOUTON REGARDING ENTITY RECOVERY ANALYSIS (.2).
2.50	BUFFONE, STEVEN P	WORK ON EQUITY COMMITMENT LETTER (1.0); WORK ON ESCROW AGREEMENT (.2); SEVERAL CALLS AND EMAILS WITH J. O'GRADY (.3); REVIEW REVISED PLAN NAMCHES, COMMENTS ON SAME (1.0).
10/12/12		
0.30	MILLET, CRAIG H	CONFERENCES WITH M. ROSENTHAL RE ALLOCATION MODEL AND APPLICATION TO PLAN TERMS AND PLAN PROVISIONS (.3).
1.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH REGARDING ALLOCATION MODEL (.6); FURTHER WORK ON ALLOCATION MODEL AND RELATED ASSUMPTIONS (1.3).
2.70	BUFFONE, STEVEN P	REVIEW AND REVISE ECL (1.1); CALLS REGARDING [REDACTED] ALTERNATIVE PLAN (.8); CALL WITH H. THOMPSON, J O'GRADY REGARDING PLAN STRUCTURE (.8).
0.80	MARTORANA, KEITH R	REVISIONS TO DISCLOSURE STATEMENT.

6.10 KIM, BRIAN J CONTINUE TO DRAFT SOLICITATION PROCEDURES
MOTION (5.8); EMAIL TO K. MARTORANA RE: SAME
(.3).

10/13/12
0.90 ROSENTHAL, MICHAEL A IDENTIFY VALUE ALLOCATION ISSUES (.8); EMAIL
WITH M. CHOWDHURY REGARDING EQUITY RAISE
(.1).

10/14/12
0.10 ROSENTHAL, MICHAEL A EMAIL FROM AND TO A. ROGERS REGARDING EQUITY
RAISE (.1).

2.60 ROSENTHAL, MICHAEL A WORK ON PLAN TERM SHEET (2.6).

10/15/12
0.50 MILLET, CRAIG H CONFERENCE CALL RE ALLOCATION MODEL ISSUES
IN PREPARATION OF STANDALONE PLAN.

3.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT REGARDING PLAN
ALLOCATION ISSUES (.5); CONFERENCE CALL WITH
COMMITTEE AND JPL REGARDING PLAN ALLOCATION
ISSUES (.7); EMAIL TO CLIENT AND JPLS REGARDING
PLAN ALLOCATION ISSUES (.6); TELEPHONE WITH L.
HIRSH REGARDING PLAN ALLOCATION MODEL (.3);
TELEPHONE WITH P. CORR REGARDING PLAN
ALLOCATION MODEL (.2); PREPARE MEMORANDUM
REGARDING OPEN PLAN ISSUES (1.3).

2.20 ROSENTHAL, MICHAEL A CONTINUE WORK ON PLAN TERM SHEET (2.2).

2.70 BUFFONE, STEVEN P EMAILS AND CALLS WITH J O'GRADY REGARDING
DRAFT REVIEW AND REVISE (1.5); EMAIL H.
THOMPSON (.2); CALL WITH J O'GRADY REGARDING
CLEANING OF ARCAPITA BANK (1.0).

2.40 O'GRADY, JAMES B REVISIONS TO PLAN NARRATIVES AND RELATED
STRUCTURE CHARTS TO REFLECT CHANGES IN
RESTRUCTURING ALTERNATIVES (2.0); E-MAILS AND
CALLS WITH S. BUFFONE AND M. ROSENTHAL
REGARDING SAME (.4).

1.50 GRAVES, JEREMY L CALL WITH A&M AND COMPANY REGARDING PLAN ALLOCATION MODEL (.5); TELECONFERENCE WITH COMMITTEE AND JPLS REGARDING PLAN ALLOCATION MODEL (.6); TELECONFERENCE REGARDING ISSUES RELATED TO ARCAPITA LIMITED (.4).

1.10 MARTORANA, KEITH R ATTEND CONFERENCE CALL WITH ARCAPITA RE: PLAN ISSUES (.5); ATTEND CONFERENCE CALL WITH UCC/JPLS RE: SAME (.6).

10/16/12
0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING PENDING ISSUES (.6); EMAILS WITH S. KOTARBA REGARDING CONVENIENCE CLASS (.2).

4.50 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING AGREEMENT (.6); CALL WITH J O'GRADY REGARDING SAME (.2); EMAIL TO M. ROSENTHAL REGARDING NEW MONEY PLAN STRUCTURE (.6); REVIEW AND COMMENT ON J O'GRADY (1.0); REVISE EMAIL DRAFT OF PLAN LAUNCHES (.2); NUMEROUS EMAILS AND CALLS TO POTENTIAL ESCROW AGENTS (.6); CONFERENCE CALL WITH CLIENTS REGARDING ESCROW AGENTS (.1); CALL WITH M. ROSENTHAL (.4); CONFERENCE CALL WITH HSBC REGARDING POTENTIAL ESCROW AGENTS (.8).

1.00 FELDMAN, DAVID M MEETING WITH A. CHATERJEE RE DISCLOSURES.

1.80 O'GRADY, JAMES B DISCUSSIONS WITH S. BUFFONE REGARDING SELECTION OF ESCROW AGENT AND FORMS OF EQUITY COMMITMENT LETTERS AND ESCROW AGREEMENTS (.4); REVISIONS TO PLAN NARRATIVES TO INCORPORATE FEEDBACK FROM S. BUFFONE, AND EMAILS REGARDING SAME (1.4).

0.30 GRAVES, JEREMY L E-MAILS REGARDING DRAFTING OF PLAN (.3).

10/17/12

- 0.60 ROSENTHAL, MICHAEL A TELEPHONE AND EMAILS WITH S. BUFFONE REGARDING ESCROW AGREEMENT FOR EQUITY RAISE (.2); REVIEW AND COMMENT ON RESPONSES TO HL QUESTIONS REGARDING STANDALONE PLAN (.2); EMAILS WITH A. ROGERS REGARDING LC'S AND ESCROW AGREEMENT LANGUAGE (.2).
- 3.30 BUFFONE, STEVEN P REVIEW SEVERAL EMAILS RELATED TO ESCROW AGREEMENT, HSBC, IPO ESCROW AGENT AND RELATED MATTERS (2.0); CONFERENCE CALL WITH HSBC ESCROW DEPARTMENT, A. ROGERS, J. O'GRADY AND OTHERS REGARDING HSBC ACTING AS ESCROW AGENT (.8); FOLLOW UP CALL WITH A. ROGERS (.3); CALLS AND EMAILS WITH J. O'GRADY (.2).
- 0.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. MAKUCH OF A&M REGARDING RECOVERY MODEL.
- 1.30 O'GRADY, JAMES B CALL WITH S. BUFFONE AND HSBC REPRESENTATIVES TO DISCUSS SELECTION OF ESCROW AGENT (.7); FOLLOW UP CORRESPONDENCE WITH CLIENT AND GIBSON DUNN WORKING GROUP (.6).

10/18/12

- 4.10 ROSENTHAL, MICHAEL A REVIEW LATEST DRAFT OF PLAN AND DISCLOSURE STATEMENT (1.6); MEETING WITH K. MARTORANA, M. KELSEY AND J. GRAVES REGARDING PLAN AND DISCLOSURE STATEMENT (.9); CONFERENCE CALL WITH J. O'GRADY, S. BUFFONE, A. ROGERS, H. THOMPSON REGARDING PLAN STRUCTURE AND EQUITY RAISE ISSUES (.6); REVIEW REVISED PLAN STRUCTURE MEMORANDUM (.6); EMAILS TO AND FROM M. CHOWDHURY AND H. THOMPSON REGARDING EQUITY RAISE ISSUES (.2); EMAILS WITH S. BUFFONE, A. ROGERS, A. DOSHI REGARDING ESCROW ARRANGEMENTS (.2).
- 3.50 BUFFONE, STEVEN P SEVERAL EMAILS WITH A. ROGERS AND M. ROSENTHAL REGARDING ESCROW, EMAIL WITH A. BANNISTER REGARDING IPO ESCROW AGENT (1.2); WORK ON FINDING ESCROW AGENT TO NEW INVESTMENT PLAN (1.8); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING STRUCTURE AND EQUITY RAISE ESCROW (.5).

- 1.40 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN MEETING WITH M. ROSENTHAL, K. MARTORANA AND J. GRAVES REGARDING DRAFT PLAN AND DISCLOSURE STATEMENT.
- 4.50 O'GRADY, JAMES B CALL WITH CLIENT TO DISCUSS ALTERNATIVE REORGANIZATION PLAN (.8); DRAFT SUMMARY OF REORGANIZATION ALTERNATIVE, AND DISTRIBUTE FOR REVIEW (1.0); EMAILS WITH K. MILLER TO ANALYZE CHANGE OF CONTROL IMPLICATIONS OF REORGANIZATION ALTERNATIVE (.2); EMAILS AND CALLS WITH S. PARNES REGARDING TRANSACTION BACKGROUND (1.2); EMAILS AND DISCUSSIONS WITH S. BUFFONE AND VARIOUS ESCROW AGENTS REGARDING SELECTION OF ESCROW AGENTS (1.3).
- 1.90 GRAVES, JEREMY L TELECONFERENCE WITH COMPANY REGARDING PLAN RELATED ISSUES (.9); INTERNAL TELECONFERENCE REGARDING PLAN STRUCTURE (1.0).
- 1.20 MARTORANA, KEITH R PREPARE FOR AND ATTEND MEETING WITH M. ROSENTHAL, M. KELSEY AND J. GRAVES RE: PLAN AND DISCLOSURE STATEMENT (1.2).
- 3.50 PARNES, SHELBY E CONVERSATION WITH J. O'GRADY RE: BACKGROUND (.5); REVIEW OF VARIOUS BACKGROUND MATERIALS, RESTRUCTURING PROPOSALS, BANKRUPTCY DOCUMENTS (.5); DRAFT NON-DISCLOSURE AGREEMENT FOR [REDACTED] INVESTMENTS (2.5).
- 10/19/12
0.30 ROSENTHAL, MICHAEL A EMAIL FROM S. BUFFONE REGARDING ESCROW FOR NEW MONEY (.1); TELEPHONE AND EMAIL WITH L. HIRSH REGARDING RECOVERY MODEL (.2).
- 5.10 BUFFONE, STEVEN P EMAILS WITH J. O'GRADY REGARDING LC, CALL WITH J. O'GRADY REGARDING DRAFTING [REDACTED] LC (.3); CONTINUE WORK ON FINDING ESCROW AGENT (1.3); CALLS WITH BANK OF NEW YORK AND JP MORGAN REGARDING BACKGROUND TO DEAL (.2); REQUESTS FROM ESCROW AGENTS (.2); WORK ON EQUITY COMMITMENT LETTER (1.4); WORK ON ESCROW AGREEMENT (1.7).

1.00	KELSEY, MATTHEW K	ATTENTION TO ISSUES REGARDING PLAN AND DISCLOSURE STATEMENT DRAFTS.
2.40	O'GRADY, JAMES B	CALLS WITH S. PATEL REGARDING LETTER OF CREDIT (.5); REVIEW OF DRAFT LETTER OF CREDIT PROVIDED BY S. PATEL (.2); CORRESPONDENCE WITH CAYMANS COUNSEL AND S. BUFFONE REGARDING PROPOSED NEW ALTERNATIVE STRUCTURE (1.2); DISCUSSIONS WITH S. BUFFONE AND S. PARNES REGARDING SAME (.5).
2.60	PARNES, SHELBY E	REVIEW OF PROPOSED L/C DRAW CONDITIONS (.9); CALL WITH CAYMANS COUNSEL RE: NEW RESTRUCTURING ALTERNATIVE (1.2); MEETING FOLLOW-UP (.5).
5.00	PATEL, SHEEL A	RESEARCH REGARDING LC PROVISIONS (3.5); DRAFT LC SLIP SHEET (1.5).
10/20/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM J. O'GRADY REGARDING LETTER OF CREDIT DRAW CONDITIONS.
2.30	O'GRADY, JAMES B	PREPARE SUMMARY OF CAYMANS COUNSEL'S ADVICE REGARDING NEW ALTERNATIVE STRUCTURE, AND SEND TO S. BUFFONE AND M. ROSENTHAL FOR REVIEW (1.9); PREPARE E-MAIL SUMMARY AND SEND DRAFT LETTER OF CREDIT TO M. ROSENTHAL FOR REVIEW (.4).
10/21/12		
0.70	ROSENTHAL, MICHAEL A	REVISE AND SEND ALTERNATIVE REORGANIZATION STRUCTURE TO JPL (.2); EMAILS WITH S. BUFFONE REGARDING NEW MONEY ESCROW ISSUES (.2); EMAILS WITH AND TO A. ABDULMALIK AND H. THOMPSON REGARDING SENIOR MANAGEMENT SETTLEMENT (.3).

- 5.80 BUFFONE, STEVEN P WORK ON REORGANIZATION ALTERNATIVE (.1); SEVERAL EMAILS WITH A. ROGERS (.3); EMAILS WITH TROWERS IN BAHRAIN (.2); WORK ON [REDACTED] REQUIREMENTS OF ESCROW AGENTS (2.2); PREPARE SUMMARY OF REORGANIZATION ALTERNATIVE (.5); REVIEW J. O'GRADY SUMMARY (.8); EMAILS AND CALLS WITH J. O'GRADY REGARDING LLC DRAW DOWN CAUTIONS (1.0); EMAILS TO CLIENT WITH SUMMARY OF REORGANIZATION ALTERNATIVE, EMAILS TO A. BANNISTER, A. DOSHI, AND M. ROSENTHAL REGARDING ESCROW (.7).
- 0.80 O'GRADY, JAMES B CORRESPONDENCE WITH S. BUFFONE, M. ROSENTHAL AND CLIENT REGARDING KNOW-YOUR-CUSTOMER REQUESTS BY ESCROW AGENTS (.2); EMAIL TO CLIENT REGARDING ADVICE OF CAYMANS COUNSEL (.2); CORRESPONDENCE REGARDING DRAW CERTIFICATES FOR LETTER OF CREDIT (.2); EMAIL TO BONY MELLON REGARDING ESCROW SERVICES (.2).
- 0.30 GRAVES, JEREMY L E-MAILS WITH A&M REGARDING PLAN ALLOCATION MODEL.
- 10/22/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH AND FROM M. CHOWDHURY REGARDING EQUITY RAISE (.3); EMAIL WITH S. BUFFONE REGARDING EQUITY ESCROW AGREEMENT (.1).
- 6.40 BUFFONE, STEVEN P EMAILS WITH A. ROGERS REGARDING CHANGES TO NEW FORM OF ESCROW AGREEMENT THAT COMPLIES WITH JP MORGAN'S STANDARD FORM (.7); CALLS WITH J. O'GRADY REGARDING SAME (.1); REVIEW AND REVISE J. O'GRADY DRAFT FORM (1.9); EMAILS REGARDING EQUITY AGENT UPDATE (.8); EMAILS WITH A. BANNISTER REGARDING CHANGE IN ESCROW AGENT TO JP MORGAN (.9); CONFERENCE CALL WITH JP MORGAN REGARDING BACKGROUND AND NECESSARY ESCROW MECHANICS FOR NEW MONEY PLAN (.8); EMAILS REGARDING [REDACTED] REQUIREMENTS (.5); CONFERENCE CALL WITH CLIENT AND JP MORGAN (.7).
- 0.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING STATUS OF NEW MONEY RAISE.

6.30 O'GRADY, JAMES B CALL WITH CLIENT AND S. BUFFONE REGARDING SELECTION OF JPMORGAN AS ESCROW AGENT (.5); REVIEW AND REVISION OF JPMORGAN FORM OF ESCROW AGREEMENT, AND EMAILS WITH S. BUFFONE REGARDING SAME (2.8); CORRESPONDENCE WITH JPMORGAN CONTACTS (.7); REVIEW AND REVISION OF DRAW CERTIFICATE FOR LETTER OF CREDIT, PREPARED BY S. PATEL (.6); CALL WITH JPLS REGARDING ALTERNATIVE REORGANIZATION STRUCTURE, AND DISCUSSIONS WITH S. BUFFONE REGARDING SAME (1.7).

0.50 MARTORANA, KEITH R CONFERENCE CALLS WITH JPLS RE: PLAN STRUCTURE.

1.00 PARNES, SHELBY E PHONE CALL WITH ██████████ GENERAL COUNSEL, GDC GERMANY RE: GERMAN LEGAL CAPABILITIES, REQUIREMENTS (.5); ATTENTION TO GDC GERMANY PRESENTATION, COMPILE LIST OF ACTIVE ATTORNEYS (.5).

0.20 PARNES, SHELBY E ATTENTION TO E-MAILS.

3.00 PATEL, SHEEL A ATTENTION TO LC QUESTIONS AND FUNDING NOTICE.

10/23/12
1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSES TO QUESTIONS RELATED TO STANDALONE BUSINESS PLAN (.7); EMAILS FROM MOURANT REGARDING CAYMAN ISSUES RELATED TO ALTERNATIVE PLAN STRUCTURE (.3).

5.40 BUFFONE, STEVEN P CONTINUED WORK ON JP MORGAN ESCROW (2.2); REVIEW OF MEMORANDUM FROM CAYMEN COUNSEL (.8); REVISE PLAN ██████████ (.4); REVIEW AND COORDINATE REVIEW OF CHARTERS AND BYLAWS OF AIHL SUBS TO DETERMINE IF ISSUES EXIST UNDER ALTERNATIVE PLAN OF REORGANIZATION (2.0).

- 3.10 O'GRADY, JAMES B REVIEW OF JP MORGAN'S COMMENTS TO ESCROW AGREEMENT, AND CORRESPONDENCE WITH S. BUFFONE REGARDING SAME (.8); REVIEW OF FEEDBACK FROM CAYMANS COUNSEL, AND CORRESPONDENCE WITH S. BUFFONE, M. ROSENTHAL AND CLIENT REGARDING SAME (1.1); CALL WITH JP MORGAN AND CORRESPONDENCE WITH J. WEISSER REGARDING THEIR DILIGENCE QUESTIONS (.7); CORRESPONDENCE REGARDING CHANGE IN CONTROL DILIGENCE FOR "FIRST-TIER" CAYMAN SUBS OF ARCAPITA BANK B.S.C.(C) (.5).
- 0.40 PARNES, SHELBY E REVIEW ORGANIZATION DOCUMENTS OF ARCAPITA ENTITIES.
- 10/24/12
- 2.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH H. PARKHILL, L. HIRSH, B. DOUTON REGARDING STANDALONE PLAN STRATEGY (2.7).
- 6.30 BUFFONE, STEVEN P CALLS REGARDING CAYMAN COUNSEL ANALYSIS OF STRUCTURE OF ALTERNATIVE PLAN OF REORGANIZATION (.5); REVIEW SUMMARY OF CHARTERS AND BY-LAWS OF AIHL SUBS TO DETERMINE RELEVANT ISSUES (1.1); SEVERAL CALLS WITH J. O'GRADY REGARDING SAME (.4); CALLS AND EMAILS RELATED TO JP MORGAN'S ██████████ AGREEMENT (2.2); SEND FORM OF PROMISSORY NOTE TO USE IN INTERPRETING LOANS (.3); REVIEW J. O'GRADY SECOND REVISION OF JP MORGAN ESCROW AGREEMENT (.5); SEND REVISIONS (.5); CALLS WITH J. O'GRADY REGARDING SAME (.8).
- 1.20 O'GRADY, JAMES B CORRESPONDENCE REGARDING CALL WITH CAYMAN'S COUNSEL ABOUT NEW "ALTERNATIVE" REORGANIZATION STRUCTURE (.8); CORRESPONDENCE REGARDING DILIGENCE OF CAYMAN'S ORGANIZATION DOCUMENTS (.4).
- 2.10 GRAVES, JEREMY L TELECONFERENCE WITH A&M AND ROTHSCHILD REGARDING PLAN FORMULATION.
- 2.50 MARTORANA, KEITH R ATTEND MEETING RE: PLAN STRUCTURE WITH ROTHSCHILD AND A&M.

0.80 PARNES, SHELBY E ATTENTION TO [REDACTED] NON-DISCLOSURE
AGREEMENT.

10/25/12
0.90 ROSENTHAL, MICHAEL A WEEKLY CONFERENCE CALL WITH ATIF AND L. HIRSH
RE STATUS OF EQUITY RAISE (.3); CONFERENCE
CALL WITH MOURANT, S. BUFFONE REGARDING PLAN
STRUCTURE AND CAYMAN ISSUES (.4); FOLLOW-UP
CALL WITH S. BUFFONE AND J. O'GRADY RE PLAN
STRUCTURE AND CAYMAN ISSUES (.2).

2.60 BUFFONE, STEVEN P WORK ON CAYMAN REORGANIZATION ISSUES (1.8);
CONFERENCE CALL WITH CLIENT AND CAYMAN
COUNSEL (.5); SEVERAL EMAILS AND CALLS WITH M.
ROSENTHAL AND J. O'GRADY (.3).

3.10 O'GRADY, JAMES B CALL WITH CAYMANS COUNSEL, S. BUFFONE, M.
ROSENTHAL AND S. PARNES TO DISCUSS
"ALTERNATIVE" REORGANIZATION STRUCTURE (1.0);
CORRESPONDENCE WITH S. BUFFONE AND M.
ROSENTHAL REGARDING ESCROW AGREEMENT (.5);
PREPARE REVISED ESCROW AGREEMENT AND SEND
TO JP MORGAN FOR COMMENT (.7); CALL WITH
CLIENT AND A&M REGARDING AIHL FUNDING (.3);
PREPARE INITIAL DRAFT PROMISSORY NOTE FOR
AIHL FUNDING (.6).

2.00 PARNES, SHELBY E PREPARE AND CALL WITH ARCAPITA, CAYMAN
COUNSEL RE: THIRD REORGANIZATION OPTION,
FEASIBILITY AND RELATED ISSUES (1.0); FOLLOW-UP
CONSIDERATION RE: LIKELY TREATMENT OF THIRD
OPTION AND NEXT STEPS (1.0).

10/26/12
0.50 MILLET, CRAIG H CONFERENCE WITH M. ROSENTHAL RE ISSUES WITH
IPO, EQUITY RAISE, DIP AND IMPACT ON PLAN.

0.50 ROSENTHAL, MICHAEL A REVIEW REVISED NEW MONEY ESCROW
AGREEMENT (.3); EMAIL TO AND FROM J. O'GRADY
REGARDING NEW MONEY ESCROW AGREEMENT
PROVISIONS (.2).

4.90	BUFFONE, STEVEN P	EMAILS WITH A. BANNISTER RE ESCROW AGENT AND CONTINUE WORK ON ALTERNATIVE PLAN OF REORGANIZATION (2.5); REVIEW EMAIL FROM CAYMAN COUNSEL RE ADDITIONAL CAYMAN'S STRUCTURE ISSUES (1.3); RESEARCH DELAWARE LAW ISSUES (1.1).
1.00	O'GRADY, JAMES B	REVIEW OF REVISED DRAFT OF ESCROW AGREEMENT PROVIDED BY JPM (.2); CORRESPONDENCE WITH TEAM REGARDING SAME (.3); CORRESPONDENCE WITH S. PARNES REGARDING PRIOR CAYMAN ADVICE (.2); CORRESPONDENCE WITH J. WEISSER, S. BUFFONE AND M. ROSENTHAL REGARDING FUNDING FOR AIHL (.3).
0.30	GRAVES, JEREMY L	TELECONFERENCE WITH M. KVARDA REGARDING PLAN STRUCTURE.
0.80	PARNES, SHELBY E	REVIEW MOURANT'S MEMORANDUM RE: EXIT OPTIONS.
10/27/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS TO J. O'GRADY REGARDING ESCROW AGREEMENT FOR NEW MONEY.
10/29/12		
2.20	BUFFONE, STEVEN P	EMAILS AND CALLS RE ALTERNATIVE PLAN OF REORGANIZED STRUCTURE (.3); REVIEW CAYMAN'S COUNSEL MEMORANDUM (.4); REVIEW MATERIALS RE BAHRAIN LAW ISSUES (1.5).
10/30/12		
0.50	ROSENTHAL, MICHAEL A	EMAIL FROM B. KLINGER REGARDING PLAN STRUCTURE ISSUES (.3); TELEPHONE WITH J. TRINKLEIN REGARDING TAX RELATED PLAN STRUCTURE ISSUES (.2).
0.70	ROSENTHAL, MICHAEL A	TELE WITH H THOMPSON REGARDING NEW MONEY ISSUES.
0.50	O'GRADY, JAMES B	PRELIMINARY REVIEW OF FEEDBACK OF JPLS TO STANDALONE PLAN ALTERNATIVES (.2); EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING SAME (.3).

10/31/12

- 3.40 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH H. THOMPSON REGARDING STANDALONE PLAN STRUCTURE AND ALTERNATIVES (2.8); REVIEW COMMENTS TO STRUCTURE MEMORANDUM FROM SIDLEY (.6).
- 4.60 BUFFONE, STEVEN P SEVERAL CALLS AND EMAILS WITH J. O'GRADY RE LACK OF NEW EQUITY FUNDING RE CONTACTING JPM TO PUT ESCROW PROJECT ON HOLD (2.1); SEVERAL EMAILS WITH K. MILLER AND OTHERS RE CHANGE OF CONTROL ISSUES UNDER NEW STRUCTURE (2.5).
- 0.80 O'GRADY, JAMES B EMAILS AND CALLS WITH S. BUFFONE, K. MILLER, M. ROSENTHAL AND J. TRINKLEIN REGARDING JPLS COMMENTS TO ALTERNATIVE STANDALONE STRUCTURES (.2); CORRESPONDENCE WITH SAME REGARDING POTENTIAL CHANGE OF CONTROL IMPLICATIONS (.3); EMAILS AND CALLS WITH J. WEISSER AND E. FLECK REGARDING AIHL FUNDING (.3).
- 0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM J. WEISSER RE ISSUE OF PRIORITY OF EMPLOYEE CLAIMS WITH REGARD TO PLAN DISTRIBUTIONS [REDACTED] AND REVIEW SAMPLE PROOFS OF CLAIM RE SAME ISSUE (.4); BEGIN RESEARCH RE SAME ISSUE (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.30	\$ 995.00	\$ 22,188.50
MATTHEW J. WILLIAMS	0.50	865.00	432.50
MATTHEW K. KELSEY	13.00	785.00	10,205.00
SERENA G. LIU	1.30	620.00	806.00
ALAN MOSKOWITZ	0.50	620.00	310.00
AYESHA CHATTERJEE	0.90	475.00	427.50
DUKE K. AMPONSAH	0.90	350.00	<u>315.00</u>

Total Services \$ 34,684.50

Total Services, Costs/Charges 34,684.50

BALANCE DUE \$ 34,684.50

PLAN EXCLUSIVITY
30561-00114

Detail Services:

09/24/12		
0.90	CHATTERJEE, AYESHA	DISCUSS AND CONFIRM MISSING INFORMATION FOR PLAN EXCLUSIVITY EXTENSION MOTION WITH M. KELSEY AND A. SVOYSKIY.
10/01/12		
0.90	MILLET, CRAIG H	MULTIPLE EMAILS WITH M. ROSENTHAL ON EXCLUSIVITY NEGOTIATIONS WITH COMMITTEE AND AD HOC GROUP RE OPPOSITION EXPECTED AND STRATEGY.
10/02/12		
1.60	MILLET, CRAIG H	MULTIPLE EMAILS WITH M. ROSENTHAL RE EXCLUSIVITY NEGOTIATIONS WITH COMMITTEE AND AD HOC GROUP AND POTENTIAL SETTLEMENT AND REVIEW SETTLEMENT LANGUAGE FROM COMMITTEE (1.3); CONFERENCE WITH M. ROSENTHAL RE EXCLUSIVITY ISSUES (.3).
0.60	KELSEY, MATTHEW K	REVIEW AD HOC GROUP'S OBJECTION TO EXCLUSIVITY EXTENSION.
10/03/12		
8.70	MILLET, CRAIG H	MULTIPLE CALLS AND EMAILS WITH E. FLECK RE TERMS OF A SETTLEMENT AS TO EXCLUSIVITY MOTION AND REVIEW ESCROW AGREEMENT AND EQUITY COMMITMENT LETTER (2.2); MEMORIALIZE AND REVISE TERMS OF SETTLEMENT WITH COMMITTEE ON EXCLUSIVITY (.8); MULTIPLE TELEPHONE CONFERENCES WITH M. ROSENTHAL RE EXCLUSIVITY ISSUES, AD HOC OPPOSITION TO EXTENSION AND COMMITTEE NEGOTIATIONS (.8); DRAFT AND REVISE REPLY TO AD HOC GROUP OPPOSITION TO EXCLUSIVITY EXTENSION AND RELATED EMAILS AND RESEARCH (4.4); EMAILS AND CALLS WITH A&M RE REPLY TO AD HOC OPPOSITION (.5).
1.20	KELSEY, MATTHEW K	DRAFT OUTLINE TO AD HOC GROUP'S OBJECTION TO EXCLUSIVITY EXTENSION (.8); COORDINATE WITH A. MOSKOWITZ REGARDING AD HOC GROUP'S 2019 STATEMENT AND RESEARCH REGARDING SAME (.4).

10/04/12

5.90 MILLET, CRAIG H

MULTIPLE EMAILS WITH E. FLECK RE EXCLUSIVITY AGREEMENT AND REVISE TERMS OF AGREEMENT (2.3); EMAILS AND CALLS WITH M. ROSENTHAL AS TO EXCLUSIVITY AGREEMENT, NEW EQUITY FUNDING AND RELEASE OF FUNDS (.5); REVISE REPLY TO AD HOC GROUP OBJECTION AND INCORPORATE AGREEMENT WITH COMMITTEE (2.1); REVIEW COMMITTEE "STATEMENT" AND DEAL WITH EMAIL OF OUTRAGE, EMAILS RE STRATEGY AS TO A RESPONSE (1.0).

3.10 KELSEY, MATTHEW K

REVIEW COMMITTEE SELF-SERVING AND ERROR-RIDDLED "STATEMENT" WITH RESPECT TO EXCLUSIVITY EXTENSION (.5); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING SAME (.3); REVIEW AND REVISE RESPONSE TO AD HOC GROUP'S EXCLUSIVITY OBJECTION AND COORDINATE WITH D. AMPONSAH REGARDING FILING AND SERVING (2.3).

0.60 LIU, SERENA G

REVISE PROPOSED ORDER FURTHER EXTENDING EXCLUSIVE PERIODS.

0.90 AMPONSAH, DUKE K

PREPARE AND FILE REPLY TO OBJECTIONS TO SECOND MOTION FOR EXCLUSIVITY (.5); EMAILS WITH GIBSON TEAM RE: SAME (.4).

10/05/12

1.60 MILLET, CRAIG H

DRAFT RESPONSE TO COMMITTEE "STATEMENT" AS TO EXCLUSIVITY MOTION AND EMAILS RE SAME.

0.80 KELSEY, MATTHEW K

REVIEW RESPONSE TO COMMITTEE'S SELF-SERVING AND ERROR-RIDDLED "STATEMENT" IN RESPECT OF EXCLUSIVITY MOTION (.6); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); CORRESPONDENCE WITH B. FRIEDMAN REGARDING EXCLUSIVITY ORDER (.1).

0.50 MOSKOWITZ, ALAN

REVIEW AND CIRCULATE UCC COMMITTEE'S STATEMENT REGARDING EXCLUSIVITY.

10/06/12

0.70 KELSEY, MATTHEW K

REVIEW AND REVISE SECOND ORDER EXTENDING EXCLUSIVITY PERIODS.

10/08/12
3.10 MILLET, CRAIG H REVIEW AND REVISE RESPONSE TO COMMITTEE STATEMENT IN RESPONSE TO MOTION TO EXTEND EXCLUSIVITY AND EMAILS RE SAME (1.1); CONFERENCE AND EMAILS WITH M. ROSENTHAL IN PREPARATION FOR HEARING ON MOTION TO EXTEND EXCLUSIVITY AND PROVIDE DETAILS RE AGREEMENT WITH COMMITTEE (.8); REVISE ORDER GRANTING EXTENSION OF EXCLUSIVITY, EXCHANGE DRAFTS AND EMAILS WITH COMMITTEE RE SAME (1.0); CONFERENCE CALL WITH N. GREENBLATT RE EXCLUSIVITY (.2).

1.00 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT ORDER EXTENDING EXCLUSIVITY AND COORDINATE WITH C. MILLET AND S. LIU REGARDING SAME (.5); CONFERENCE WITH C. MILLET REGARDING EXCLUSIVITY EXTENSION AND HEARING PREPARATION (.5).

0.70 LIU, SERENA G REVISE ORDER FURTHER EXTENDING EXCLUSIVE PERIODS.

10/09/12
0.50 MILLET, CRAIG H REVISE ORDER AFTER HEARING GRANTING EXTENSION OF EXCLUSIVITY, EXCHANGE DRAFTS AND EMAILS WITH COMMITTEE RE SAME (.5).

1.80 KELSEY, MATTHEW K REVIEW DRAFT PLAN AND DISCLOSURE STATEMENT.

10/10/12
0.50 KELSEY, MATTHEW K ATTENTION TO ISSUES RELATING TO PLAN STRUCTURING.

10/22/12
0.50 WILLIAMS, MATTHEW J CALL WITH AD HOC COUNSEL REGARDING CONFIDENTIALITY AGREEMENT (.2); FURTHER REVISE CONFIDENTIALITY AGREEMENT (.3).

10/23/12
0.60 KELSEY, MATTHEW K PREPARE FOR MEETING REGARDING PLAN STRUCTURING ISSUES.

10/24/12
2.70 KELSEY, MATTHEW K PREPARE FOR AND MEET WITH ROTHSCHILD AND A&M REGARDING PLAN MODELING ISSUES.

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ 696.50
MATTHEW K. KELSEY	0.40	785.00	<u>314.00</u>

Total Services \$ 1,010.50

Total Services, Costs/Charges 1,010.50

BALANCE DUE \$ 1,010.50

REAL PROPERTY LEASES
30561-00115

Detail Services:

10/01/12		
0.20	MILLET, CRAIG H	EMAILS RE 365(D)(4) STIPULATION.
10/11/12		
0.30	KELSEY, MATTHEW K	REVIEW DOCKET FOR SECTION 365(D)(4) STIPULATIONS (.1); REVIEW CORRESPONDENCE RELATING TO HEADQUARTERS LEASE ISSUE (.2).
10/15/12		
0.20	MILLET, CRAIG H	EMAILS RE STATUS OF HEADQUARTERS STANDSTILL AGREEMENT EXECUTION.
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING HEADQUARTERS LEASE.
10/30/12		
0.30	MILLET, CRAIG H	EMAILS RE LUSAIL ANALYSIS AND GUIDANCE ON STRATEGY AND FOCUS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.30	\$ 995.00	\$ 11,243.50
MATTHEW J. WILLIAMS	2.20	865.00	1,903.00
JEREMY L. GRAVES	57.40	595.00	34,153.00
MATTHEW G. BOUSLOG	5.70	395.00	<u>2,251.50</u>
Total Services			\$ 49,551.00

Total Services, Costs/Charges 49,551.00

BALANCE DUE \$ 49,551.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

10/01/12		
2.90	MILLET, CRAIG H	REVIEW DISCOVERY FROM STANDARD CHARTERED BANK AND EMAILS AND CONFERENCES RE DISCOVERY AND STRATEGY (.9); PREPARE RESPONSES TO DISCOVERY REQUESTS (.5); EMAILS WITH KPMG, A&M AND ROTHSCHILD RE STANDARD CHARTERED BANK DISCOVERY AND RESPONSE (.8); EMAILS WITH S. LIU RE PREPARING RULE 34 DISCOVERY RESPONSES (.2); BRIEFLY REVIEW REVISED TERMS SHEET AND EMAILS RE STATUS OF NEGOTIATIONS AND OVERALL STRATEGY AS TO IPO AND DIP (.3); CALL WITH R. SPIGEL RE DISCOVERY TO KPMG (.2).
10/02/12		
1.30	MILLET, CRAIG H	LETTER TO B. GREER RE DISCOVERY TO DEBTORS AND THEIR EXPERTS (.5); REVIEW LETTER FROM B. GREER RE DISCOVERY AND EMAILS RE SAME (.3); EMAILS WITH KPMG, A&M RE STANDARD CHARTERED BANK DISCOVERY AND RESPONSES (.3); CALL WITH R. SPIGEL RE DISCOVERY TO KPMG (.2).
2.20	WILLIAMS, MATTHEW J	REVIEW AND COMMENT ON STANDARD CHARTERED BANK ISSUES AND STIPULATION.
3.90	GRAVES, JEREMY L	MARK UP STANDARD CHARTERED BANK TERM SHEET.
10/03/12		
0.30	MILLET, CRAIG H	EMAILS WITH E. FLECK RE STANDARD CHARTERED BANK DISCOVERY TO DEBTORS AND THEIR EXPERTS.
3.30	GRAVES, JEREMY L	TELECONFERENCE WITH CLIENT REGARDING STANDARD CHARTERED BANK TERM SHEET (.6); REVISE AND EDIT STANDARD CHARTERED BANK TERM SHEET IN ACCORDANCE WITH CLIENT'S INSTRUCTIONS (1.3); NEGOTIATE WITH MULTIPLE PARTIES REGARDING TERMS (1.4).

10/04/12	1.00	MILLET, CRAIG H	EMAILS RE STANDARD CHARTERED BANK AGREEMENT AND WITHDRAWAL OF STANDARD CHARTERED BANK DISCOVERY (.3); LETTER TO B. GREER RE DIP RELATED DISCOVERY FROM STANDARD CHARTERED BANK AND RELATED EMAILS TO A&M, COMMITTEE AND KPMG (.7).
	5.90	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/05/12	11.20	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/06/12	2.10	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/07/12	10.90	GRAVES, JEREMY L	NEGOTIATE TERMS OF STANDARD CHARTERED BANK SETTLEMENT TERM SHEET WITH MULTIPLE PARTIES, INCLUDING NUMEROUS REVISIONS TO DRAFT OF SAME.
10/08/12	0.60	MILLET, CRAIG H	EMAILS WITH M.J. WILLIAMS, R. SPIGEL AND L. HIRSH RE WITHDRAWAL OF STANDARD CHARTERED BANK DISCOVERY.
	12.40	GRAVES, JEREMY L	REVIEW AND COMMENT ON PROPOSED M. CHOWDHURY DECLARATION FOR CAYMAN PROCEEDINGS (1.6); DRAFT 9019 MOTION AND RELATED ORDER FOR APPROVAL OF SETTLEMENT WITH STANDARD CHARTERED BANK (10.8).

3.00 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE
STANDARD CHARTERED BANK SETTLEMENT MOTION
(.2); REVIEW STANDARD CHARTERED BANK
SETTLEMENT TERM SHEET AND STANDARD
CHARTERED BANK SETTLEMENT MOTION (.4); DRAFT
MOTION TO SHORTEN NOTICE FOR STANDARD
CHARTERED BANK SETTLEMENT MOTION (2.3);
EMAILS WITH J. GRAVES RE SAME (.1).

10/09/12
0.20 MILLET, CRAIG H EMAILS WITH R. SPIGEL RE WITHDRAWAL OF
STANDARD CHARTERED BANK DISCOVERY.

5.30 GRAVES, JEREMY L REVISE AND EDIT MOTION TO SHORTEN NOTICE
REGARDING MOTION TO APPROVE STANDARD
CHARTERED BANK SETTLEMENT AGREEMENT (1.2);
REVISE, EDIT AND FINALIZE STANDARD CHARTERED
BANK SETTLEMENT MOTION FOR FILING (4.1).

2.00 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE
STANDARD CHARTERED BANK SETTLEMENT (.5);
REVIEW AND REVISE MOTION TO SHORTEN NOTICE
FOR STANDARD CHARTERED BANK SETTLEMENT
MOTION (.6); REVIEW AND REVISE MOTION TO
APPROVE STANDARD CHARTERED BANK
SETTLEMENT (.9).

10/10/12
0.80 MILLET, CRAIG H LETTER TO B. GREER RE WITHDRAWAL OF
STANDARD CHARTERED BANK DISCOVERY AS TO DIP
FINANCING AND FOLLOW UP EMAILS.

1.00 GRAVES, JEREMY L PREPARE NOTICE OF HEARING REGARDING
STANDARD CHARTERED BANK SETTLEMENT MOTION
(.7); TELECONFERENCES WITH COURT REGARDING
SAME (.3).

0.70 BOUSLOG, MATTHEW G DRAFT NOTICE OF STANDARD CHARTERED BANK
SETTLEMENT MOTION (.6); EMAILS WITH J. GRAVES
RE SAME (.1).

10/11/12			
0.80	MILLET, CRAIG H		EMAILS RE BUDGETING STANDARD CHARTERED BANK PAYMENT (.3); EMAILS RE STANDARD CHARTERED BANK SETTLEMENT TERMS, APPROVAL PROCEDURES AND VALIDATION ORDERS IN THE CAYMANS (.5).
1.40	GRAVES, JEREMY L		E-MAILS WITH MULTIPLE PARTIES REGARDING VALIDATION ORDER IN THE CAYMAN ISLANDS (1.0); TELECONFERENCE AND E-MAILS WITH S. DICKSON REGARDING SAME (.2); E-MAILS RELATED TO STANDARD CHARTERED BANK TERM SHEET (.2).
10/12/12			
0.40	MILLET, CRAIG H		EMAILS RE VALIDATION ORDER IN CAYMAN AS TO STANDARD CHARTERED BANK SETTLEMENT.
10/16/12			
2.20	MILLET, CRAIG H		REVIEW DRAFT STANDARD CHARTERED BANK APPLICATION TO CAYMAN COURT (1.2); REVISE M. CHOWDHURY DECLARATION AND MULTIPLE EMAILS RE CONTENT OF DECLARATION (1.0).
10/17/12			
0.80	MILLET, CRAIG H		EMAILS WITH M. CRAWFORD, B. GREER AND P. CORR RE M. CHOWDHURY DECLARATION AND MULTIPLE EMAILS WITH J. GRAVES RE CONTENT OF DECLARATION, REVISED ORDER AND 9019 HEARING ON OCTOBER 19, 2012.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.60	\$ 995.00	\$ 3,582.00
MICHAEL A. ROSENTHAL	0.90	1,045.0	940.50
ARTHUR D. PASTERNAK	1.10	955.00	1,050.50
JEFFREY TRINKLEIN	3.80	1,025.0	<u>3,895.00</u>
Total Services			\$ 9,468.00

Total Services, Costs/Charges 9,468.00

BALANCE DUE \$ 9,468.00

TAXES
30561-00118

Detail Services:

10/03/12
1.70 MILLET, CRAIG H EMAILS WITH J. MAKUCH RE BACKGROUND OF VAT
TAX CLAIM [REDACTED] (.8);
CONFERENCE CALL WITH TAX COUNSEL RE [REDACTED]
[REDACTED] (.3); EMAILS WITH M. ROSENTHAL AND J.
TRINKLEIN RE [REDACTED] (.6).

0.20 TRINKLEIN, JEFFREY REVIEW VAT ISSUE; DISCUSS WITH C. MILLET.

10/04/12
0.70 ROSENTHAL, MICHAEL A EMAILS TO AND FROM C. MILLET AND J. TRINKLEIN
REGARDING [REDACTED] VAT ISSUE (.2);
REVIEW [REDACTED] VAT ISSUES (.3);
MEETING WITH A. ROGERS AND H. THOMPSON
REGARDING [REDACTED] FILING (.2).

0.30 TRINKLEIN, JEFFREY FOLLOW UP ON CALL WITH G. RYDER AND REVIEW
DOCUMENTS RE VAT ISSUE.

0.20 TRINKLEIN, JEFFREY REVIEW VAT ISSUE.

10/10/12
1.40 MILLET, CRAIG H ANALYZE [REDACTED] VAT ISSUES AND PLAN TREATMENT AND
EMAILS AND CONFERENCES WITH J. TRINKLEIN AND
M. ROSENTHAL RE SAME.

0.10 ROSENTHAL, MICHAEL A EMAIL FROM J. TRINKLEIN REGARDING [REDACTED] VAT
ISSUES.

1.20 TRINKLEIN, JEFFREY REVIEW VAT MATERIALS IN ADVANCE OF CALL WITH
G. RYDER (.3); CALL WITH G. RYDER (.3); NOTE TO M.
ROSENTHAL RE SAME (.3); TALK WITH C. MILLET
REGARDING EFFECT ON [REDACTED] ENTITY (.2); NOTE TO
MILLET RE SAME (.1).

10/12/12
0.50 MILLET, CRAIG H EMAILS RE VAT LIABILITY AND BUDGET ISSUES.

0.10 ROSENTHAL, MICHAEL A EMAILS WITH AND TO J. TRINKLEIN, L. HIRSH
REGARDING [REDACTED] VAT LIABILITY AND IMPACT ON
[REDACTED]

10/17/12
0.60 PASTERNAK, ARTHUR D ATTENTION TO UK TAX ISSUES (.2); TELEPHONE CALL
WITH B. RIPPEON RE SAME (.4).

10/18/12
0.50 PASTERNAK, ARTHUR D ATTENTION TO UK TAX ISSUES.

10/29/12
0.60 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM MOORE STEPHENS (.4);
DRAFT NOTE TO M. ROSENTHAL RE SAME (.2).

10/30/12
1.30 TRINKLEIN, JEFFREY CORRESPONDENCE WITH S. MARTIN REGARDING
ARCAPITA LIMITED TAXES (.5); DISCUSS LIQUIDATING
TRUST ISSUES WITH M. ROSENTHAL (.8).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.00	\$ 995.00	\$ 15,920.00
MICHAEL A. ROSENTHAL	26.00	1,045.0	27,170.00
DUKE K. AMPONSAH	1.30	350.00	<u>455.00</u>
			43,545.00
-50.0% Discount			<u>-21,772.50</u>
Total Services			\$ 21,772.50
Total Services, Costs/Charges			21,772.50
BALANCE DUE			<u>\$ 21,772.50</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

10/01/12			
4.00	ROSENTHAL, MICHAEL A		TRAVEL TO ABU DHABI FOR MEETINGS WITH INVESTORS.
10/02/12			
12.00	ROSENTHAL, MICHAEL A		TRAVEL TO ABU DHABI FOR MEETINGS WITH INVESTORS.
10/05/12			
10.00	ROSENTHAL, MICHAEL A		RETURN FROM BAHRAIN.
10/07/12			
7.00	MILLET, CRAIG H		LAX TO NY FOR 10/9 HEARING AND MEETINGS.
10/09/12			
1.30	AMPONSAH, DUKE K		TRAVEL TO AND FROM COURTHOUSE FOR HEARING.
10/12/12			
9.00	MILLET, CRAIG H		LGA TO ORD TO SNA.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.50	\$ 995.00	\$ 8,457.50
MICHAEL A. ROSENTHAL	14.00	1,045.0	14,630.00
STEVEN P. BUFFONE	9.50	1,045.0	<u>9,927.50</u>

Total Services \$ 33,015.00

Total Services, Costs/Charges 33,015.00

BALANCE DUE \$ 33,015.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

10/01/12

1.70 MILLET, CRAIG H EMAILS WITH A. DOSHI AND A&M RE JPL'S ZC AND
SIDLEY FEES (.8); PREPARE FOR AND PARTICIPATE IN
CONFERENCE CALL WITH COMMITTEE AND JPL RE
JPL SETTLEMENT AND FOLLOW UP EMAILS RE SAME
(.9).

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DICKSON, F. DRISCOLL
REGARDING CAYMAN VIEW ON SETTLEMENT (.4);
EMAILS WITH M. KELSEY REGARDING TRUST
ARGUMENTS (.2); EMAIL TO P. CORR REGARDING
STRUCTURE PAPER (.2).

10/02/12

0.30 MILLET, CRAIG H EMAILS RE AIHL BOARD MEETING WITH JPLS IN
ATTENDANCE.

0.20 ROSENTHAL, MICHAEL A EMAILS WITH AND TO P. CORR REGARDING
COMMITTEE VIEW ON JPL SETTLEMENT.

0.70 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL REGARDING CAYMAN
ISSUES.

10/03/12

0.60 MILLET, CRAIG H TELEPHONE CONFERENCE WITH M. ROSENTHAL AND
A. BANNISTER RE JPL DEMANDS AS TO IPO
PROCEEDS AND STRATEGY AND RELATED EMAILS.

1.00 ROSENTHAL, MICHAEL A EMAILS TO P. CORR REGARDING JPL SETTLEMENT
(.2); REVIEW EXCEL REGARDING JPL SETTLEMENT
FROM A&M (.8).

10/04/12
4.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN AIHL BOARD MEETING (2.0); WORK ON EXCEL ANALYSIS OF SETTLEMENT AND LITIGATION OUTCOMES (.8); TELEPHONE WITH L. HIRSH REGARDING AIHL PROPOSED SETTLEMENT ANALYSIS (.3); TELEPHONE WITH S. DICKSON AND H. THOMPSON REGARDING CAYMAN PROCEEDINGS AND JPL ROLE (.3); PREPARE FOR SESSION WITH BOARD AND JPL (.6).

1.40 BUFFONE, STEVEN P EMAILS REGARDING ISSUES ARISING FROM CAYMAN PROCEEDINGS AND IMPLICATION FOR PLAN STRUCTURE.

10/05/12
1.70 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO CAYMAN ISLANDS STRUCTURE FOR NEW MONEY INVESTMENT PLAN.

10/06/12
0.50 ROSENTHAL, MICHAEL A FINALIZE AND SEND SETTLEMENT MODEL TO JPLS (.3); EMAILS TO AND FROM L. HIRSH REGARDING SETTLEMENT MODEL (.2).

10/09/12
0.80 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL AND L. HIRSH RE JPL DEMAND FOR ANALYSIS FROM AIHL RE REASONING AS TO DIP FINANCING.

0.20 ROSENTHAL, MICHAEL A EMAIL FROM P. CORR REGARDING DIRECTORS VIEWS RELATED TO ALLOCATION ISSUES.

10/10/12
0.80 MILLET, CRAIG H CONFERENCES WITH M. ROSENTHAL AND L. HIRSH RE JPL DEMAND FOR ANALYSIS FROM AIHL RE REASONING AS TO DIP FINANCING, BOARD DUTIES AND STRATEGY PLAN.

10/11/12
0.80 MILLET, CRAIG H PARTICIPATE IN WEEKLY JPL CALL (.5); CONFERENCES WITH M. ROSENTHAL RE JPL DEMAND FOR ANALYSIS FROM AIHL RE REASONING AS TO DIP FINANCING, BOARD DUTIES AND STRATEGY PLAN AS TO S DICKSON ANALYSIS (.3).

0.70	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN WEEKLY CONFERENCE CALL WITH JPLS REGARDING PENDING ISSUES.
10/12/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH P. CORR REGARDING ALLOCATION ISSUES (.3); EMAILS TO AND FROM P. CORR REGARDING HEARING RESULTS AND AIHL CREDITORS' MEETING (.1).
10/15/12		
1.40	ROSENTHAL, MICHAEL A	PREPARE INITIAL DRAFT OF MEMORANDUM ADVISING AIHL BOARD RELATIVE TO DIP AND ALLOCATION ISSUES.
10/17/12		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING DIP FINANCING STATUS.
10/18/12		
0.50	MILLET, CRAIG H	PARTICIPATE IN JPL WEEKLY UPDATE CALL AND FOLLOW UP EMAILS.
1.20	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY JPL UPDATE CALL WITH JPL, L. HIRSH, C. MILLET (.8); REVIEW AGENDA AND FEE REMUNERATION AGREEMENT (.3); EMAIL FROM H. THOMPSON REGARDING FEE REMUNERATION AGREEMENT (.1).
10/19/12		
0.90	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING JPL CREDITORS MEETING ISSUES (.2); EMAILS FROM AND TO P. CORR REGARDING STANDALONE STRUCTURE AND DISCUSSIONS WITH AD HOC GROUP (.1); REVIEW DRAFT OF CONSOLIDATED REPORT FOR CREDITORS' MEETING (.6).
1.80	BUFFONE, STEVEN P	CONFERENCE CALL WITH CAYMAN COUNSEL REGARDING POTENTIAL THIRD STRUCTURE FOR PLAN.
10/22/12		
2.40	MILLET, CRAIG H	COMMENT ON JPL STATEMENT TO CREDITORS, COMPILE COMMENTS OF OTHERS AND FORWARD TO M. SKELTON AND EMAILS AND CALLS RE COMMENTS.

0.80	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING STATUS OF VARIOUS MATTERS, INCLUDING AGREEMENT WITH AD HOC GROUP (.2); CONFERENCE CALL WITH P. CORR AND M. SKELTON REGARDING STATUS OF VARIOUS MATTERS (.6).
10/24/12		
0.80	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON, L. HIRSH, H. THOMPSON REGARDING JPL FEE ISSUES (.4); REVIEW EMAIL FROM S. DICKSON REGARDING FEE ISSUES IN PROVISIONAL LIQUIDATION PROCEEDINGS (.2); REVIEW REMUNERATION REPORT FROM JPLS (.2).
10/26/12		
0.60	MILLET, CRAIG H	PARTICIPATE IN WEEKLY UPDATE CALL WITH JPLS, ZOLFO, SIDLEY AND A&M.
0.80	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CONFERENCE CALL WITH L. HIRSH, C. MILLET, JPLS, PATRICK CORR REGARDING PENDING MATTERS.
10/29/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DICKSON REGARDING JPL PRICING DETERMINATION RELATED TO IPO.
10/30/12		
3.90	BUFFONE, STEVEN P	REVIEW MEMORANDUM FROM JPLS WITH COMMENTS AND QUESTIONS ON ALTERNATIVE STRUCTURE AND EMAILS RE IMPLICATIONS OF SAME (3.0); SEVERAL EMAILS RELATING TO STATUS OF NEW EQUITY FUNDING (.9).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.60	\$ 785.00	\$ <u>1,256.00</u>
Total Services			\$ 1,256.00

Total Services, Costs/Charges 1,256.00

BALANCE DUE \$ 1,256.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

10/01/12			
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER, J. GRAVES, AND M. WOLFE REGARDING CASE CALENDAR AND CANCELLATION OF OCTOBER 2 HEARING.	
10/02/12			
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH K. GLOWACKI REGARDING AMENDED SCHEDULES.	
10/19/12			
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING MONTHLY OPERATING REPORTS AND FILING STATUS.	
10/22/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH J. MAKUCK OF A&M REGARDING MONTHLY OPERATING REPORTS AND FILING STATUS.	

Henry A. Thompson
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Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.50	\$ 995.00	\$ 3,482.50
STEVEN P. BUFFONE	10.00	1,045.0	10,450.00
DAVID J. FURMAN	1.00	1,025.0	1,025.00
MATTHEW G. BOUSLOG	1.50	395.00	<u>592.50</u>
Total Services			\$ 15,550.00

Total Services, Costs/Charges 15,550.00

BALANCE DUE \$ 15,550.00

DEAL FUNDING
30561-00125

Detail Services:

10/01/12		
0.30	MILLET, CRAIG H	EMAILS RE STATUS OF AGUD NEGOTIATIONS AND IMPACT ON FUNDING APPROVAL.
10/02/12		
0.20	MILLET, CRAIG H	EMAILS RE AGUD STATUS WITH TDIC.
0.10	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH K. GLOWACKI RE ARBITRATION DEMANDS.
10/03/12		
1.40	BOUSLOG, MATTHEW G	RESEARCH SCOPE OF INSIDER PREFERENTIAL PAYMENTS.
10/04/12		
0.40	MILLET, CRAIG H	EMAILS WITH M. KVARDA RE DEAL FUNDING ISSUES AND TO AEID II AND AGUD RE SAME.
10/08/12		
0.90	MILLET, CRAIG H	CONFERENCE WITH M. KVARDA RE AGUD I FUNDING AND RESERVATION OF COMMITTEE'S OBJECTION TO SECOND TRANCHE OF NOVEMBER FUNDING (.6); CONFERENCE WITH ALVAREZ & MARSAL RE MISCELLANEOUS BUDGET ISSUES AND OCTOBER FUNDING (.3).
10/09/12		
1.70	MILLET, CRAIG H	CONFERENCE WITH M. KVARDA RE AGUD I FUNDING AND RESERVATION OF COMMITTEE'S OBJECTION TO SECOND TRANCHE OF NOVEMBER FUNDING, MISCELLANEOUS BUDGET ISSUES AND OCTOBER FUNDING, SOURCE OF FUNDING FOR [REDACTED] AND [REDACTED] SALE (.8); EMAIL WITH COMMITTEE RE SCHEDULE AS TO POTENTIAL OBJECTION AS TO SECOND TRANCHE OF AGUD FUNDING AND INCLUSION IN CASH MANAGEMENT ORDER (.9).

10/10/12	1.70	BUFFONE, STEVEN P	MEET WITH H. THOMPSON, A. ROGERS AND M. ROSENTHAL REGARDING [REDACTED] DEAL FUND ISSUE AND REVISE EMAILS REGARDING SAME.
10/15/12	1.00	BUFFONE, STEVEN P	CONSIDER THE IMPACT OF FUNDS ON VARIOUS REORGANIZATION PLANS.
10/17/12	0.70	BUFFONE, STEVEN P	CALL AND EMAILS WITH M. ROSENTHAL AND OTHERS REGARDING ESCROW AGENT IN IPO.
10/18/12	1.00	BUFFONE, STEVEN P	CALLS WITH A. BANNISTER AND BANK OF NEW YORK REGARDING IPO ESCROW AGENT SERVICE.
10/25/12	2.40	BUFFONE, STEVEN P	EMAILS REGARDING AIHL CASH BALANCE AND DEAL FUNDS (.8); CONFERENCE CALL REGARDING AIHL DEAL FUNDS (1.6).
10/26/12	1.70	BUFFONE, STEVEN P	CORRESPONDENCE WITH J. O'GRADY RE DEAL FUNDING FOR AIHL (.5); REVIEW DRAFT PROMISSORY NOTE (.2); REVIEW AND REVISE MEMORANDUM TO A. ROGLISON RE SAME (1.0).
10/29/12	1.50	BUFFONE, STEVEN P	EMAILS RE AIHL CASH BALANCE DEAL FUNDING AND STATUS OF IPO (.3); REVISE FORM OF INTERCOMPANY PROMISSORY NOTE (1.2).
10/31/12	1.00	FURMAN, DAVID J	[AVR] TELEPHONE CONFERENCE WITH J. SWEENEY; OBTAIN AND REVIEW [REDACTED] DOCUMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.90	\$ 995.00	\$ 3,880.50
MICHAEL A. ROSENTHAL	13.30	1,045.0	13,898.50
MATTHEW J. WILLIAMS	3.40	865.00	2,941.00
MATTHEW K. KELSEY	2.00	785.00	1,570.00
JOSHUA WEISSER	9.40	735.00	6,909.00
BRIAN J. KIM	1.90	620.00	1,178.00
AYESHA CHATTERJEE	2.00	475.00	950.00
DUKE K. AMPONSAH	3.50	350.00	1,225.00
MORGAN WOLFE	8.00	255.00	<u>2,040.00</u>

Total Services \$ 34,592.00

Total Services, Costs/Charges 34,592.00

BALANCE DUE \$ 34,592.00

HEARINGS
30561-00126

Detail Services:

10/01/12	0.70	WEISSER, JOSHUA	PREPARE FOR AND ATTEND INTERNAL CALL REGARDING OCTOBER 9 HEARING ISSUES.
10/04/12	0.30	KELSEY, MATTHEW K	REVIEW AGENDA LETTER AND COMMENTS TO D. AMPONSAH REGARDING SAME.
10/08/12	2.40	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON EXCLUSIVITY MOTION AND COMMITMENT LETTER MOTION.
10/09/12	3.90	MILLET, CRAIG H	ATTEND OMNIBUS HEARING ON DIP COMMITMENT FEE AGREEMENT, EXCLUSIVITY, CASH MANAGEMENT, FALCON STATUS CONFERENCE AND RELATED MATTERS.
	6.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN EXTENDED HEARING ON EXCLUSIVITY EXTENSION AND COMMITMENT LETTER WITH SILVER POINT (6.7); EMAIL TO CLIENT SUMMARIZING RESULTS OF HEARING (.2).
	3.40	WILLIAMS, MATTHEW J	ATTEND HEARING ON DIP AND MEETINGS IN HALLS TO TRY TO GET TO DEAL ON DIP.
	0.50	KELSEY, MATTHEW K	CONFERENCE WITH C. MILLET REGARDING HEARING AND NEXT STEPS.
	6.00	WEISSER, JOSHUA	DRAFT SCRIPT FOR HEARING ON COMMITMENT LETTER MOTION AND EXCLUSIVITY (1.0); PREPARE FOR AND ATTEND HEARING ON EXCLUSIVITY AND COMMITMENT LETTER MOTION (4.3); WORK WITH D. AMPONSAH TO PREPARE ALL MATERIALS FOR HEARING (.7).

0.90	KIM, BRIAN J	REVIEW AND REVISE PROPOSED ORDER FOR COMMITMENT LETTER MOTION IN PREPARATION FOR HEARING (.6); DISCUSSION WITH D. AMPONSAH AND M. WOLFE RE: HEARING PREP (.3).
0.80	CHATTERJEE, AYESHA	PREPARE HEARING SCRIPT BULLETS AND FINAL ORDERS FOR BINDERS.
3.50	AMPONSAH, DUKE K	ATTEND OCTOBER 9, 2012 HEARING.
4.00	WOLFE, MORGAN	PREPARE AND SEND DOCUMENTS TO THE UST AND JUDGE LANE FOR OCTOBER 9 HEARING (.6); EMAILS TO AND FROM J. WEISSER RE SAME (.2); MEET WITH D. AMPONSAH RE NECESSARY LAST MINUTE STEPS TO PREPARE FOR HEARING (.5); CORRESPONDENCE WITH J. WEISSER AND M. WILLIAMS RE HEARING PREPARATION (.4); PREPARE FOLDERS CONTAINING DOCUMENTS RELEVANT AT HEARING, INCLUDE ALL NECESSARY ITEMS IN LITIGATION BAG, AND VARIOUS OTHER TASKS FOR PREPARATION (2.3).
10/10/12		
0.10	ROSENTHAL, MICHAEL A	MEMORANDUM TO CLIENT REGARDING RESULTS OF HEARING.
10/11/12		
0.40	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN STATUS CONFERENCE WITH COURT AND MILBANK.
0.50	KELSEY, MATTHEW K	REVIEW HEARING TRANSCRIPT RELATING TO EXCLUSIVITY AND DIP COMMITMENT FEE.
10/17/12		
1.00	KIM, BRIAN J	PARTICIPATE IN STATUS CONFERENCE CALL WITH JUDGE LANE'S CHAMBERS.
0.60	CHATTERJEE, AYESHA	GATHER AND REVIEW DOCUMENTS FOR HEARING IN COORDINATION WITH L. CHEN.
10/18/12		
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING HEARING PREPARATION.

0.60	CHATTERJEE, AYESHA	REVIEW AND FINALIZE SET OF DOCUMENTS FOR HEARING WITH L. CHEN AND D. AMPONSAH.
10/19/12		
2.90	ROSENTHAL, MICHAEL A	WORK ON HEARING SCRIPT (1.1); PREPARE FOR AND PARTICIPATE IN HEARING REGARDING STANDARD CHARTERED BANK SETTLEMENT AND DIP PROPOSALS (1.8).
0.20	KELSEY, MATTHEW K	CONFERENCE WITH M. ROSENTHAL REGARDING HEARING RELATING TO STANDARD CHARTERED BANK SETTLEMENT.
2.30	WEISSER, JOSHUA	PREPARE FOR (.5) AND ATTEND HEARING (1.8).
4.00	WOLFE, MORGAN	LAST MINUTE PREPARATION FOR 10/19 HEARING AND ATTEND HEARING.
10/22/12		
0.40	WEISSER, JOSHUA	CALL WITH COURT REGARDING HEARING DATES (.2); INTERNAL CONFERENCE REGARDING CASE ADMINISTRATIVE MATTERS (.2).
10/24/12		
0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND CORRESPONDENCE WITH C. MILLET REGARDING NOVEMBER HEARING AND MOTIONS.
10/26/12		
0.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CHAMBERS CONFERENCE REGARDING DIP UPDATE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DOUGLAS D. SMITH	3.00	\$ 965.00	\$ 2,895.00
CRAIG H. MILLET	9.50	995.00	9,452.50
MICHAEL A. ROSENTHAL	51.50	1,045.0	53,817.50
STEVEN P. BUFFONE	0.80	1,045.0	836.00
J. ALAN BANNISTER	234.70	995.00	233,526.50
EMAD H. KHALIL	85.60	985.00	84,316.00
GREGORY A. CAMPBELL	16.50	1,090.0	17,985.00
JOHN E. WISE	2.50	865.00	2,162.50
MATTHEW K. KELSEY	2.00	785.00	1,570.00
KENNETH A. GLOWACKI	19.90	695.00	13,830.50
SHAWN M. DOMZALSKI	7.60	640.00	4,864.00
KENNETH W. MILLER	1.50	720.00	1,080.00
JEREMY L. GRAVES	30.30	595.00	18,028.50
VLADIMIR W. SENTOME	78.70	705.00	55,483.50
GAYATHRI GUNASEKARAN	4.80	665.00	3,192.00
DOUGLAS G. LEVIN	0.70	515.00	360.50
KEVIN A. MEDRANO	0.30	620.00	186.00
BRIAN J. KIM	7.50	620.00	4,650.00
ALFRED J. CHIANESE	64.80	560.00	36,288.00
LISA STEVENS	11.70	605.00	7,078.50
STEPHENIE A. GOSNELL HANDLER	0.50	475.00	237.50
MATTHEW R. HARVEY	14.80	395.00	5,846.00
ALMA V. GONZALEZ	21.20	185.00	3,922.00
SIMONA PENG	4.60	245.00	<u>1,127.00</u>

Total Services \$ 562,735.00

Total Services, Costs/Charges 562,735.00

BALANCE DUE \$ 562,735.00

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

10/01/12

- 3.90 ROSENTHAL, MICHAEL A REVIEW REVISED FLOW OF FUNDS MODELS (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING IPO WITH STANDARD CHARTERED BANK, COMMITTEE AND JPL (1.9); TELEPHONE WITH M. ELLIOT REGARDING IPO ISSUES (.2); REVIEW COMMENTS FROM P. NEWMAN AND OTHERS REGARDING IPO AGREEMENTS (.4); EMAILS WITH K. SI-AHMED REGARDING CONFIRMATION OF CONSENTS (.2); EMAILS TO STANDARD CHARTERED BANK AND OTHERS REGARDING REQUIRED CONSENTS (.1); WORK ON FLOW OF FUNDS AND CONSENT ISSUES (.2); REVIEW FRESHFIELD COMMENTS TO MTA (.3).
- 7.50 BANNISTER, J. ALAN PARTICIPATE IN GROUP CONFERENCE CALL (1.0); REVIEW QUESTIONS FROM MILBANK REGARDING SETTLEMENT AND CASH FLOW SUMMARY (2.1); CALL WITH LINKLATERS REGARDING ISSUES RAISED BY STANDARD CHARTERED FOR SIGN-OFF FOR INTENTION TO FLOAT (1.3); CALL WITH G. GUNASEKARAN AND WORK ON CASH FLOW SUMMARY AND COMMENTS FROM ARCAPITA (3.1).
- 1.90 KHALIL, EMAD H IN RESPONSE TO M. WILLIAMS AND M. ROSENTHAL QUESTION, ANALYZE COMMITMENT LETTER TO DETERMINE [REDACTED] (1.0); REVIEW J. WEISS ANALYSIS RE: SAME AND PROVIDE COMMENTS/THOUGHTS (.4); ADVISE ON M. WILLIAMS QUESTIONS RE: NY GOVERNING LAW FOR DIP AND SHARI'A IMPLICATIONS (.5).
- 0.40 GLOWACKI, KENNETH A EMAILS WITH A. GONZALES RE STATUS OF DATABASE FILTERS AND PRIVILEGE SEARCH.
- 0.90 GUNASEKARAN, GAYATHRI DISCUSSION WITH J. BANNISTER AND REVIEW VARIOUS EMAILS RE CASH FLOW SUMMARY AND COMMENTS FROM ARCAPITA.
- 0.70 LEVIN, DOUGLAS G REVIEW PLEADINGS UNDERLYING ELYSIAN LITIGATION MATTER IN PREPARATION FOR ASSISTING WITH DISCOVERY ISSUES.

6.00	GONZALEZ, ALMA V	REVIEW AND TAG PRIVILEGE DOCUMENTS IN RELATIVITY WITH DATE RANGE JANUARY 1, 2008 - DECEMBER 31, 2010 FOR ATTORNEY TO REVIEW AND IN PREPARATION FOR DOCUMENT PRODUCTION PER K. GLOWACKI.
0.50	PENG, SIMONA	ORGANIZE DATABASE AND RUN SEARCHES.
10/02/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL WITH M. ELLIOTT REGARDING CASH FLOW AND FUNDS FLOW ISSUES (.2); EMAILS WITH STANDARD CHARTERED BANK REGARDING REINVESTMENT PARTIES (.2); EMAILS WITH A. BANNISTER REGARDING CASH FLOW REVISIONS (.2); EMAILS WITH W. RAPOZO AND K. SI-AHMED REGARDING UNDERWRITER CONFIRMATION (.3).
9.00	BANNISTER, J. ALAN	CALL WITH ARCAPITA TO RESOLVE OUTSTANDING ISSUES IN COMPANY COMMENTS (1.2); WORK ON RESPONSES TO MILBANK ON THEIR QUESTIONS ON CASH FLOW SUMMARY WITH G. GUNASEKARAN (1.5); WORK ON NOTE BACK TO CLIENT REGARDING OPEN ISSUES AND REVIEW DRAFT THEREOF BY G. GUNASEKARAN (3.5); CALL WITH DECHERT REGARDING OPEN ISSUES ON STANDARD CHARTERED'S CONDITIONS TO SIGN-OFF ON INTENTION TO FLOAT (ITF) (1.3); WORK ON PROPOSED CHANGES TO LANGUAGE REGARDING CONDITIONS TO AGREEMENT OF CREDITORS FOR ITF (1.5).
1.80	KHALIL, EMAD H	ATTENTION TO STANDARD CHARTERED BANK TERM SHEET AND CORRESPONDENCE RELATED THERETO (1.2); COMMENT ON POTENTIAL DIP LENDER ISSUES (.6).
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. GRAVES AND M. WILLIAMS REGARDING EUROLOG IPO TERM SHEET AND SETTLEMENT OF ISSUES.
0.30	GLOWACKI, KENNETH A	EMAILS WITH A. GONZALES RE STATUS OF DATABASE PRIVILEGE FILTER.

2.10 GUNASEKARAN, GAYATHRI CONFERENCE CALL WITH ARCAPITA AND J. BANNISTER TO RESOLVE OUTSTANDING ISSUES IN COMPANY COMMENTS (1.2); REVIEW EMAILS AND DRAFT ISSUES LIST EMAIL (.9).

7.00 GONZALEZ, ALMA V CONTINUE TO REVIEW AND TAG PRIVILEGE DOCUMENTS IN RELATIVITY WITH DATE RANGE JANUARY 1, 2008 - DECEMBER 31, 2010 FOR REVIEW AND IN PREPARATION FOR DOCUMENT PRODUCTION PER K. GLOWACKI.

0.30 PENG, SIMONA ORGANIZE DATABASE AND COMPILE DOCUMENTS FOR REFERENCE.

10/03/12

0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. ELLIOT, W. RAPOZO AND OTHERS REGARDING CONFIRMATIONS REQUIRED BY LENDERS (.3); CONFERENCE CALL WITH CLIENT, LINKLATERS, DECHERT, MILBANK REGARDING CONFIRMATIONS (.4); TELEPHONE WITH ATIF AND HALID REGARDING PROPOSED TRANSACTION (.2).

9.50 BANNISTER, J. ALAN COLLECT COMMENTS FROM MILBANK AND SIDLEY REGARDING CASH FLOW SUMMARY AND REVISIONS THERETO (2.2); CALL WITH ARCAPITA REGARDING CASH FLOW SUMMARY AND FURTHER REVISIONS THERETO (2.2); REVIEW REVISED UNDERWRITING AGREEMENT AND MTA AND COMMENT THEREON (4.1); PARTICIPATION IN STATUS CALL WITH WORKING GROUP (1.0).

1.30 KHALIL, EMAD H TELEPHONE CONFERENCE RE: DIP WITH ARCAPITA, ROTHSCHILD, ET. AL. (.4); REVIEW AD HOC GROUP EXCLUSIVITY OBJECTION AND COMMENTS THEREIN ON DIP (.9).

0.50 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS AND J. GRAVES REGARDING ISSUES RELATING TO THE EUROLOG IPO.

0.50 GLOWACKI, KENNETH A EMAILS WITH A. GONZALES RE SUMMARY OF RESPONSIVE DOCUMENTS IN MCHUGH REVIEW.

0.20 GRAVES, JEREMY L REVIEW AND COMMENT ON IPO TERM SHEETS.

8.00 GONZALEZ, ALMA V REVIEW AND TAG RESPONSIVE DOCUMENTS IN RELATIVITY WITH DATE RANGE JANUARY 1, 2008 - DECEMBER 31, 2010 FOR ATTORNEY TO REVIEW AND IN PREPARATION FOR DOCUMENT PRODUCTION PER K. GLOWACKI.

0.30 PENG, SIMONA ORGANIZE DATABASE.

10/04/12

1.00 SMITH, DOUGLAS D DISCUSS OPINION ISSUES WITH MR. BANNISTER AND GRAVES.

2.70 ROSENTHAL, MICHAEL A MEETING WITH H. THOMPSON REGARDING IPO INCENTIVE ISSUES (.2); REVIEW REVISED FLOW OF FUNDS FROM A&M (.2); EMAIL FROM STANDARD CHARTERED BANK REGARDING FLOW OF FUNDS MECHANICS (.2); EMAIL WITH A. BANNISTER REGARDING IPO OPINION LETTER (.1); REVIEW REVISED FLOW OF FUNDS (.2); CONFERENCE CALL WITH A. BANNISTER AND C. MILLET REGARDING USE OF IPO PROCEEDS (.3); EMAILS TO A. BANNISTER RE USE OF IPO PROCEEDS (.2); EMAIL TO M. ELLIOTT RE VALIDATION ORDER (.2); EMAIL FROM M. ELLIOTT RE RESPONSE OF UNDERWRITERS (.2); CALL WITH M. ELLIOTT REGARDING IPO CALL (.3); CALL WITH A. BANNISTER REGARDING IPO ISSUES (.2); REVIEW PROPOSED LEGAL OPINION RE IPO (.2); CONFERENCE CALL WITH B. KLINGER REGARDING IPO RESERVE ISSUES(.2).

0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH C. MILLET REGARDING PORTFOLIO COMPANY ISSUES.

10.20 BANNISTER, J. ALAN REVIEW COMMENTS FROM CLIENT ON CASH FLOW SUMMARY AND MAKE REVISIONS THERETO (1.2); CALLS WITH A. KIM REGARDING CASH FLOW SUMMARY (.8); CALL WITH MILBANK REGARDING CASH FLOW SUMMARY AND FURTHER REVISIONS AND QUESTIONS FROM COMPANY DISTRIBUTED (2.4); PARTICIPATION IN IPO UPDATE CALL (.5); PARTICIPATION IN CALLS WITH DECHERT REGARDING STANDARD CHARTERED BANK ISSUES (1.2); REVIEW FORM OF OPINION REQUEST AND WORK THEREON (3.1); CALL WITH OPINION COMMITTEE REGARDING FORM OF OPINION (1.0).

- 2.60 KHALIL, EMAD H REVIEW REVISED DIP COMMITMENT AND FEE LETTERS TRANSMITTED BY WHITE & CASE (.4); COMMENT ON AND EMAIL DISCUSSION WITH ARCAPITA, ROTHSCHILD, M. WILLIAMS AND M. ROSENTHAL RE: SAME (.3); ANALYZE ISSUES RAISED BY POTENTIAL COMPETING DIP (INCLUDING REQUESTED NON-DISCLOSURE AGREEMENT) (.3); ATTENTION TO EMAIL DISCUSSIONS RE: SCOPE OF WORK FOR DELOITTE (.3); ATTENTION TO M. WILLIAMS UPDATE FROM CHAMBERS CONFERENCE WITH UCC (.3); REVIEW (I) STANDARD CHARTERED BANK'S LIMITED OBJECTION TO THE COMMITMENT LETTER MOTION AND (II) UCC'S OBJECTION TO THE COMMITMENT LETTER MOTION (1.0).
- 0.50 CAMPBELL, GREGORY A REVIEW OF DEED OF CONTRIBUTION AND EMAILS.
- 2.70 GLOWACKI, KENNETH A EMAILS WITH C. MILLET AND A. GONZALES RE SUMMARY OF RESPONSIVE DOCUMENTS IN MCHUGH REVIEW (.5); QUALITY CHECK DATE RANGE FILTERED DOCUMENTS (1.2); BEGIN REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS (1.0).
- 1.90 GRAVES, JEREMY L ALL HANDS TELECONFERENCE REGARDING TERM SHEETS FOR IPO.
- 0.60 GRAVES, JEREMY L REVISE AND EDIT PROPOSED OPINION REGARDING IPO.
- 5.80 SENTOME, VLADIMIR W REVIEW DEED OF CONTRIBUTION (1.0); SPEAK TO L. STEVENS RE SAME (1.0); REVIEW PRECEDENT FOR FRAMEWORK AGREEMENT (1.0); REVIEW CH.11 OPINION ISSUES (.8); DRAFT OPINION (2.0).
- 2.10 STEVENS, LISA WORK IN RELATION TO ENGLISH LAW ASPECTS OF DEED OF CONTRIBUTION, INCLUDING DISCUSSION WITH V. SENTOME AND FOLLOW UP EMAIL CORRESPONDENCE (.9); REVIEW DEED OF CONTRIBUTION AND RELATED PROVISIONS IN THE MTA AND UNDERWRITING AGREEMENT (E.G., INDEMNITY CLAUSES AND GOVERNING LAW CLAUSES) (.4); AMEND THE DEED OF CONTRIBUTION (.5); DRAFT EXPLANATORY EMAIL AND CIRCULATE THE SAME REVISED AND THE DEED TO V. SENTOME (.3).

10/05/12

- 2.00 ROSENTHAL, MICHAEL A EMAIL WITH M. ELLIOTT REGARDING CONFIRMATIONS FOR UNDERWRITER (.2); CONFERENCE CALL REGARDING CAYMAN VALIDATION ORDER (.4); EMAIL WITH M. ELLIOTT REGARDING VALIDATION ORDER (.1); CONFERENCE CALL WITH LINKLATERS, STANDARD CHARTERED BANK, COMPANY, UCC, JPL REGARDING IPO ISSUES (.3); EMAIL FROM K .SI-AHMED AND A. BANNISTER REGARDING [REDACTED] AND FLOW OF FUNDS (.2); EMAILS TO A. BANNISTER AND J. GRAVES REGARDING [REDACTED] AND STANDARD CHARTERED BANK ISSUES RELATED TO IPO (.2); IDENTIFY OPEN IPO ISSUES RELATED TO ITF (.4); EMAIL TO M. ELLIOTT, A. BANNISTER AND OTHERS REGARDING IPO AGREEMENTS (.2).
- 9.50 BANNISTER, J. ALAN FURTHER WORK ON CASH FLOW SUMMARY (2.1); REVIEW RESPONSES FROM CLIENT AND CALLS (1.9); WORKING GROUP CALLS REGARDING STATUS OF STANDARD CHARTER ISSUES (1.2); WORKING GROUP CALL ON STATUS OF IPO PROCESS (1.3); FURTHER WORKING GROUP CALLS WITH UNDERWRITER'S COUNSEL (1.0); FURTHER WORK ON FORM OF OPINION (2.0).
- 1.40 KHALIL, EMAD H CONFERENCE WITH A. MOSKOWITZ RE: WHITE & CASE QUESTIONS ON ARCAPITA CORPORATE AND FINANCING STRUCTURE (.8); INITIAL REVIEW WHITE & CASE STRUCTURE CHARTS (.6).
- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO STANDARD CHARTERED BANK TERM SHEET AND MARK UP.
- 1.50 GLOWACKI, KENNETH A CONTINUE REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS.
- 0.60 GRAVES, JEREMY L ALL HANDS TELECONFERENCE REGARDING IPO.
- 6.80 SENTOME, VLADIMIR W REVIEW AND PROCESS CHANGES TO CASH FLOW SUMMARY AND CORRESPONDENCE WITH A. BANNISTER RE SAME (1.0); REVIEW AND PROCESS OPINION CHANGES (1.7); CONSIDER STRUCTURE OF FRAMEWORK AGREEMENT AND BOARD MINUTES TO EFFECTUATE CASH FLOW SUMMARY (4.1).

10/06/12

- 3.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT, STANDARD CHARTERED BANK, JPL, COMMITTEE REGARDING FINAL IPO ISSUES (.7); EMAILS WITH JPLS REGARDING CASH FLOW AGREEMENT AND REVISION RELATED TO INTERCOMPANY TRANSFERS (.3); REVIEW CASH FLOW AGREEMENT (.6); EMAILS FROM AND TO A. BANNISTER REGARDING INTERCOMPANY TRANSFER ISSUE (.2); EMAILS WITH JPLS, COMMITTEE AND STANDARD CHARTERED BANK REGARDING CONSENT TO IPO (.2); EMAILS WITH AND TO MOURANT REGARDING VALIDATION ORDER AND REQUIRED AFFIDAVIT (.3); EMAIL FROM LINKLATERS REGARDING OPEN ISSUES AND PATH TO ITF (.3); FURTHER REVIEW AND COMMENT ON CASH FLOW AGREEMENT (.6); EMAILS TO AND FROM A. BANNISTER REGARDING CASH FLOW AGREEMENT (.2); EMAILS FROM VLADIMAR REGARDING CASH FLOW AGREEMENT (.1); EMAILS FROM AND TO A. MORGAN REGARDING CASH FLOW ADDITION REGARDING ADMINISTRATION AGREEMENT (.1).
- 8.30 BANNISTER, J. ALAN REVIEW COMMENTS FROM VARIOUS PARTIES ON CASH FLOW SUMMARY AND CALL WITH V. SENTOME THEREON (2.1); REVIEW REVISED CASH FLOW SUMMARY (1.5); FURTHER CONVERSATION WITH M. ROSENTHAL AND CLIENT THEREON AND FURTHER REVISIONS TO SUMMARY (1.2); CORRESPONDENCE WITH J. DUTHEIL REGARDING PAYMENT OF EXTERNAL FEES AND FURTHER REVISIONS TO CASH FLOW SUMMARY (2.4); REVIEW REVISED UNDERWRITING AGREEMENT AND PARTICIPATION ON CALL WITH WORKING GROUP REGARDING COMMENTS ON UNDERWRITING AGREEMENT (1.1).
- 1.80 KHALIL, EMAD H DETAILED REVIEW OF W&C ARCAPITA ORGANIZATIONAL STRUCTURE CHARTS AND COMMENT ON THE SAME.
- 6.00 SENTOME, VLADIMIR W TURN COMMENTS ON CASH FLOW MEMORANDUM AND MULTIPLE TELECONFERENCES WITH A. BANNISTER RE THE SAME.

10/07/12

10.30 ROSENTHAL, MICHAEL A

EMAILS WITH A. BANNISTER, K. SI-AHMED AND OTHERS REGARDING HOLDBACK FOR CORPORATE ADMINISTRATION FEES (.2); EMAILS WITH E. FLECK REGARDING STATUS OF COMMITTEE/STANDARD CHARTERED BANK SETTLEMENT DISCUSSIONS REGARDING IPO (.1); EMAILS WITH M. KVARDA AND C. COMBS REGARDING 5TH VC CAPITAL CALL (.2); NUMEROUS CALLS AND EMAILS WITH E. FLECK, E. KHALIL, S. DUDLEY, K. SI-AHMED, M. WILLIAMS, D. DUNNE ALL SOLELY RELATED TO NEGOTIATIONS WITH COMMITTEE RELATED TO DIP CONDITIONS RELATED TO IPO CONSENT (1.2); REVIEW AND COMMENT ON REVISED VERSION OF CASH FLOW AGREEMENT (1.2); EMAILS WITH A. BANNISTER AND K. SI-AHMED REGARDING CASH FLOW ISSUES REGARDING DISSOLUTION OF CAYMAN ENTITIES (.4); PREPARE FOR AND PARTICIPATE IN THREE SEPARATE CONFERENCE CALLS WITH EUROLOG PARTIES (STANDARD CHARTERED BANK, COMMITTEE, DEBTORS, A&M, JPL) REGARDING OPEN EUROLOG ISSUES (1.8); CONFERENCE CALL WITH S. DICKSON, NICK FOX, J. GRAVES REGARDING APPLICATION FOR VALIDATION ORDER AND RELATED AFFIDAVIT (.8); WORK ON OUTLINE OF AFFIDAVIT IN SUPPORT OF VALIDATION ORDER (.7); REVIEW AND COMMENT ON SEVERAL UPDATED VERSIONS OF UNDERWRITING AGREEMENT (1.2); EMAILS WITH STANDARD CHARTERED BANK, COMMITTEE, JPL AND LINKLATERS REGARDING FINAL MODIFICATIONS TO IPO DOCUMENTS (.8); EMAILS WITH JPL, COMMITTEE, STANDARD CHARTERED BANK AND LINKLATERS REGARDING FILING OF CONSENTS (.3); REVIEW AND COMMENT ON NUMEROUS FINAL REVISIONS TO UNDERWRITING AGREEMENT (1.4).

3.30 BANNISTER, J. ALAN

CALL WITH MILBANK AND SIDLEY REGARDING CASH FLOW (.2); RESPOND TO FURTHER COMMENTS FROM MILBANK AND FROM ARCAPITA AND M. ROSENTHAL AND FURTHER REVISIONS TO SUMMARY (1.8); REVIEW OPEN POINTS ON MTA AND UW AND PARTICIPATION IN CALL THEREON WITH WORKING GROUP (1.0); PARTICIPATION IN FURTHER STATUS CALL (.3).

- 3.80 KHALIL, EMAD H ATTENTION TO ABILITY TO OPTIONALLY PREPAY DIP UNDER COMMITMENT LETTER AND IN A SHARI'A COMPLIANT MANNER (.8); RESEARCH ISSUE AND ISLAMIC SCHOLARSHIP (.4); DISCUSSIONS AND EMAILS WITH M. WILLIAMS, M. ROSENTHAL AND S. DUDLEY RE: SAME AND PREPARING PROPOSAL TO MILBANK RE: SETTLEMENT OF OPEN ISSUES (2.0); EUROLOG CONFERENCE CALL (.2); DIP CALL WITH WHITE & CASE AND MILBANK (.4).
- 0.80 SENTOME, VLADIMIR W EMAILS AND COMMENTS ON CASH FLOW MEMORANDUM.
- 10/08/12
- 1.00 SMITH, DOUGLAS D DISCUSS ██████████ OPINING ISSUES WITH J. BANNISTER AND GRAVES (.6); REVIEW DRAFT (.4).
- 2.70 ROSENTHAL, MICHAEL A REVIEW AND REVISE M. CHOWDHURY PROPOSED AFFIDAVIT IN SUPPORT OF IPO VALIDATION ORDER (1.6); SUMMARIZE ALLOCATIONS RELATIVE TO AIHL RELATED TO IPO (.3); EMAILS FROM AND TELEPHONE WITH M. TAN REGARDING ██████████ ISSUE (.3); EMAILS WITH A. BANNISTER AND K. SI-AHMED REGARDING ██████████ ISSUE (.3); EMAILS REGARDING PROPOSED WORDING OF IPO VALIDATION ORDER (.2).
- 7.80 BANNISTER, J. ALAN ATTEMPTS TO LOCATE CLIENT'S HSBC CONTACTS OR ANY OTHER HSBC ESCROW CONTACT (3.0); CALL WITH DECHERT REGARDING SETTLEMENT STRUCTURE (1.5); CHANGES TO CASH FLOW SUMMARY TO REFLECT CALLS (3.3).
- 0.60 KHALIL, EMAD H ATTENTION TO STATUS OF DISCUSSIONS WITH SILVERPOINT AND UCC RE: DIP TERMS.
- 1.80 GLOWACKI, KENNETH A CONTINUE REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS IN MCHUGH REVIEW.
- 1.80 SENTOME, VLADIMIR W REVIEW CASH FLOW MEMORANDUM (.4); CONTINUE CHASING DOWN HSBC CONTACT (.4); CONSIDER POSSIBLE STRATEGIES TO TURN CASH FLOW MEMORANDUMS INTO BOARD RESOLUTIONS AND CLOSING CERTIFICATES (1.0).

10/09/12

0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. ELLIOT REGARDING IPO ITF (.2); TELEPHONE WITH K. SI-AHMED REGARDING [REDACTED] AND OTHER IPO RELATED ISSUES (.3); DISCUSSION WITH H. THOMPSON REGARDING BONUS ISSUES RELATED TO IPO (.2); EMAIL FROM C. MILLET REGARDING OPEN AGUD ISSUE (.1); EMAILS WITH [REDACTED] AND A. BANNISTER REGARDING INCORPORATION OF HOLDCO (.1).

5.90 BANNISTER, J. ALAN FURTHER ATTEMPTS TO CONTACT HSBC ESCROW SERVICES (.6); CALLS WITH LINKLATERS ON SETTLEMENT MECHANICS (1.1); CALL REGARDING SHARE PLEDGE (.2); REVIEW AND COMMENT ON UW AGREEMENT AND MTA (4.0).

2.10 GLOWACKI, KENNETH A CONTINUE REVIEWING TAGGED DOCUMENTS FOR RESPONSIVENESS IN MCHUGH REVIEW.

4.80 SENTOME, VLADIMIR W TURN CASH FLOW SETTLEMENT MECHANICS INTO DIAGRAM FOR ESCROW AGENT (.9); ANALYZE NUMBER OF END WIRES (.3); ANALYZE CAYMAN RESOLUTIONS (.8); CONSIDER WAYS IN WHICH SETTLEMENT MECHANICS CAN BECOME A CLOSING DOCUMENT (1.8); THINK ABOUT DELAWARE AND [REDACTED] RESOLUTIONS (1.0).

10/10/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH M. ELLIOTT REGARDING [REDACTED] ISSUES (.3); EMAIL FROM M. ELLIOTT REGARDING IMPACT OF CHANGE IN [REDACTED] REQUIREMENTS (.1).

6.50 BANNISTER, J. ALAN CALL WITH HSBC ESCROW SERVICES TO SEEK THEIR PARTICIPATION AS ESCROW AGENT (1.3); WORK ON OPINION (4.3); CALL WITH D. SMITH AND E. WISE THEREON (.9).

2.50 SENTOME, VLADIMIR W FINALIZE PROPOSALS RE NUMBER OF NET WIRE TRANSFERS AND OMNIBUS CLOSING CERTIFICATE (1.2); DISCUSS CASH FLOW MEMORANDUM WITH MOURANTS (.5); BEGIN WORKING WITH A.J. CHIANESE ON DRAFT RESOLUTIONS (.8).

1.50 CHIANESE, ALFRED J CORRESPOND WITH V. SENTOME REGARDING TRANSACTION (.3); REVIEW SETTLEMENT MEMORANDUM (.2); DRAFT TEMPLATE FOR BOARD RESOLUTIONS AUTHORIZING PAYMENTS (1.0).

10/11/12

0.50 MILLET, CRAIG H EMAILS RE MCHUGH DOCUMENT REQUEST.

0.70 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING IPO [REDACTED] (.1); TELEPHONE WITH B. GREER REGARDING IPO [REDACTED] (.1); EMAILS WITH MOURANT REGARDING WATERFALL ANALYSIS (.2); TELEPHONE WITH SI. DICKSON REGARDING PREPARATION FOR HEARING (.2); EMAIL FROM D. WELFORD REGARDING IPO MEMORANDUM FOR P3 (.1).

6.70 BANNISTER, J. ALAN CALL WITH DECHERT REGARDING SECURITY AND ESCROW AGREEMENT (2.1); CALL WITH DECHERT REGARDING ESCROW AGREEMENT CASES (1.7); GROUP UPDATE CALL (1.9); CALLS WITH JPM AND BNY REGARDING ESCROW AGENT ROLE (1.0).

6.30 GLOWACKI, KENNETH A FINISH DOCUMENT REVIEW RESPONSIVE TO SUBPOENA FOR PRODUCTION TO MCHUGH (5.9); EMAILS WITH ELYSIAN COUNSEL AND C. MILLET RE JOINT INTEREST PRIVILEGE REVIEW AND TIMING OF PRODUCTION (.4).

0.20 GRAVES, JEREMY L REVIEW AND REVISE MEMORANDUM TO BOARD OF P3.

1.00 SENTOME, VLADIMIR W REVIEW TEMPLATE RESOLUTIONS PREPARED BY AJ CHIANESE RE FUNDS FLOW.

0.70 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO PATTON BOGGS (.5); EMAIL TO M. ROSENTHAL RE: SAME (.2).

2.50 CHIANESE, ALFRED J DRAFT TEMPLATE BOARD RESOLUTION AUTHORIZING PAYMENTS (1.3); DRAFT TEMPLATE CROSS RECEIPT (1.0); DISCUSS SAME WITH V. SENTOME (.2).

10/12/12

2.00 ROSENTHAL, MICHAEL A TELEPHONE WITH S. DICKSON REGARDING PREPARATION FOR CAYMAN IPO HEARING (.3); EMAILS FROM AND TO S. DICKSON AND CLIENT REGARDING RESULT OF CAYMAN IPO HEARING (.3); REVIEW ORDER ENTERED BY CHIEF JUSTICE REGARDING IPO AND EMAIL TO PARTIES REGARDING SAME (.2); CONFERENCE CALL WITH A. BANNISTER, M. ELLIOTT, D. WELFORD REGARDING CASH FLOW IPO ISSUES AND HOLDCO INCORPORATION ISSUES (.8); REVIEW CASH FLOW AGREEMENT FOR MANCO ISSUES (.4).

6.90 BANNISTER, J. ALAN CALL WITH DECHERT (1.8); CALL WITH LINKLATERS REGARDING DECHERT REQUEST (.6); CALL WITH CLIENT AND M. ROSENTHAL THERON (.5); CALL WITH A. KIM REGARDING CAYMAN RESOLUTIONS AND LUXENBOURG COUNSEL (1.0); WORK WITH TEAM ON NEW ISSUES IN CASH FLOW SUMMARY (3.0).

1.30 GLOWACKI, KENNETH A PREPARE PRODUCTION OF DOCUMENTS FOR COMMON INTEREST REVIEW RE MCHUGH AND EMAILS AND TELEPHONE CONFERENCES WITH S. PENG RE SAME (.9); EMAILS WITH ELYSIAN COUNSEL AND C. MILLET RE JOINT INTEREST PRIVILEGE REVIEW AND TIMING OF PRODUCTION (.4).

2.20 GRAVES, JEREMY L REVISE AND EDIT MEMORANDUM TO P3 BOARD.

1.00 GUNASEKARAN, GAYATHRI CALL WITH LINKLATERS AND GIBSON DUNN.

0.50 GOSNELL HANDLER, STEPHENI RESEARCH AND CONFERENCE CALL WITH J. O'GRADY TO DISCUSS ASSIGNMENT ON EMPLOYEE INCENTIVE ARRANGEMENTS.

1.50 PENG, SIMONA CODE AND EXPORT DOCUMENTS.

10/14/12

0.70 GRAVES, JEREMY L TELECONFERENCE WITH N. FOX REGARDING CAYMAN VALIDATION ORDER.

10/15/12

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH J. TRINKLEIN, H. THOMPSON, J. COX, L. HIRSH REGARDING ISSUES RELATED TO ARCAPITA LIMITED.

8.00 BANNISTER, J. ALAN WORK ON ESCROW MECHANICS (3.8); CALL WITH DECHERT REGARDING STANDARD CHARTERED BANK DILIGENCE REQUESTS (1.1); CALL TO WORKING GROUP THEREON (1.0); CALL WITH A. KIM (.8); CALL WITH V. SENTOME (1.1); CALL WITH LINKLATERS (.2).

1.50 KHALIL, EMAD H ATTENTION TO QUESTIONS FROM M. SEIDER (LATHAM & WATKINS) WHO REPRESENTS [REDACTED] RE: DIP (1.2); REVIEW REVISED DRAFT DIP COMMITMENT AND FEE LETTERS RECEIVED FROM S. GREISSMAN (WHITE & CASE) COUNSEL FOR SILVERPOINT (.3).

0.60 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO PATTON BOGGS (.3); EMAIL TO A. DOSHI AND A. ROGERS (ARCAPITA) RE: SAME. (.3).

10/16/12
0.80 MILLET, CRAIG H EMAILS RE [REDACTED] FOR INVESTMENT DEMAND FOR DOCUMENTS AND BACKGROUND AND CONFERENCES AND EMAILS RE STRATEGY AND PREPARE FOR CALL WITH [REDACTED] COUNSEL.

0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. ELLIOTT REGARDING IPO CASH FLOW (.1); EMAILS WITH M. SALZBERG REGARDING [REDACTED] RESPONSE (.2).

7.20 BANNISTER, J. ALAN CALL WITH LINKLATERS (1.4); REVIEW DELAWARE LAW OPEN REQUEST (2.8); COORDINATION OF ISSUES ON HOLDCO ORGANIZATION (1.5); CONFERENCE WITH CAYMAN COUNSEL REGARDING BOARD RESOLUTIONS (1.5).

0.80 KHALIL, EMAD H ATTENTION TO DIP INCLUDING CONVERSATION WITH UCC, SILVER POINT AND ROTHSCHILD (ON FORTRESS AND [REDACTED]) (.4); FOLLOW-UP WITH M. WILLIAMS RE: SAME (.4).

0.30 GLOWACKI, KENNETH A EMAILS WITH S. JAROL RE MCHUGH PRODUCTION JOINT INTEREST PRIVILEGE AND CONFIRMATION OF PRODUCTION TIMING.

1.80 GRAVES, JEREMY L REVISE AND EDIT DECLARATION IN SUPPORT OF STANDARD CHARTERED BANK SETTLEMENT TO BE FILED IN CAYMAN COURT.

1.00 SENTOME, VLADIMIR W REVIEW MILBANK COMMENTS TO RESERVE FUNDS
ACROSS CASH FLOW MEMORANDUM (.2); WORK
WITH A.J. CHIANESE TO PREPARE LIST OF CAYMAN
ENTITIES (.8).

1.80 CHIANESE, ALFRED J DRAFT LIST OF CAYMAN-BASED SUBSIDIARIES (1.6);
CORRESPOND WITH V. SENTOME REGARDING SAME
(.2).

10/17/12
0.90 MILLET, CRAIG H REVIEW BACKGROUND INFORMATION AND PREPARE
FOR CONFERENCE CALL WITH ██████████ COUNSEL
RE DOCUMENTS AND FACTS AS TO ██████ AND ██████
INVESTMENT.

2.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LINKLATERS AND A.
BANNISTER REGARDING CASH FLOW
CONFIRMATIONS (.4); EMAILS WITH K. SI-AHMED
REGARDING CASH FLOW CONFIRMATIONS (.2); EMAIL
FROM M. ELLIOTT REGARDING CASH FLOW
CONFIRMATIONS (.1); EMAILS WITH A. BANNISTER
REGARDING ESCROW AGREEMENTS (.1); EMAILS
REGARDING IPO OPINION LETTERS (.1); REVIEW
FINAL PROSPECTUS (.8); REVIEW LATEST CASH
FLOW AGREEMENT (.6).

7.50 BANNISTER, J. ALAN CALLS WITH POTENTIAL ESCROW AGENT (.4); WORK
ON BOARD RESOLUTIONS (7.1).

6.20 GRAVES, JEREMY L CONTINUE REVISING AND EDITING DECLARATION IN
SUPPORT OF STANDARD CHARTERED BANK
SETTLEMENT TO BE FILED IN CAYMAN COURT.

4.30 SENTOME, VLADIMIR W TC WITH WORKING GROUP RE CASH FLOW
MEMORANDUM (.2); INTERNAL TEAM MEETING WITH
A. BANNISTER (.3); REVIEW PRECEDENT PLEDGE AND
SECURITY AGREEMENTS (1.5); REVIEW CHANGES TO
CASH FLOW MEMORANDUM (1.0); FOLLOW UP ON
OPEN CAYMAN AND WIND-DOWN ISSUES (.3); REVIEW
CASH FLOW MEMORANDUM FOR NECESSARY
CHANGES RE RETENTION AMOUNTS (1.0).

0.80 GUNASEKARAN, GAYATHRI CONFERENCE CALL WITH CLIENT.

- 4.50 CHIANESE, ALFRED J REVIEW FORMS OF DELAWARE SECURITY, PLEDGE AGREEMENTS (2.0); MEET WITH A. BANNISTER, V. SENTOME, G. GUNASEKARAN TO DISCUSS DEAL TASKS (.3); DRAW UP DRAFT OF OMNIBUS PAYMENT INSTRUCTIONS (2.2).
- 10/18/12
- 1.80 MILLET, CRAIG H CONFERENCE CALL WITH ██████████ COUNSEL RE DOCUMENTS AND FACTS AS TO ██████████ AND ██████████ INVESTMENT (.9); EMAILS TO COMPANY AND OTHERS RE ██████████ INFORMATION (.9).
- 1.80 ROSENTHAL, MICHAEL A REVIEW ALLOCATION SUMMARY FROM LINKLATERS AND CLIENT (.6); CONFERENCE CALL WITH LINKLATERS AND A. BANNISTER REGARDING ALLOCATION SUMMARY (.8); CONFERENCE CALL WITH L. HIRSH, M. KVARDA, LINKLATERS REGARDING ALLOCATION SUMMARY (.4).
- 8.00 BANNISTER, J. ALAN WORK ON ENGAGING ESCROW AGENT (4.7); CONFERENCE WITH CAYMAN COUNSEL ON BOARD RESOLUTIONS (1.3); CALL ON MISC. ISSUES WITH GROUP (.8); CALL WITH LINKLATERS REGARDING REQUESTED DE OPINION (1.2).
- 1.90 KHALIL, EMAD H REVIEW ██████████ PROPOSED COMMITMENT LETTER AND TERM SHEET (1.0); TELEPHONE CONFERENCE WITH SKADDEN RE: PROPOSED FORTRESS DIP (FIRM COMMITMENT BASED ON COMPANY REPRESENTATION & WARRANTIES) (.9).
- 3.30 CAMPBELL, GREGORY A REVIEW OF MEMORANDUM FROM V. BARNES AND J. COX, EMAILS, MARK UP OF MEMORANDUM, ADVICE RE ██████████ ETC, EMAILS WITH M ROSENTHAL AND OTHERS.
- 1.30 CAMPBELL, GREGORY A DISCUSSION WITH V. SENTOME AND L. STEVENS, CALLS TO A. BANNISTER AND EMAILS RE ENGLISH LAW ASPECTS OF ARCAPITA.
- 3.10 GRAVES, JEREMY L REVISE AND EDIT MATERIALS TO BE FILED IN CAYMAN COURT REGARDING STANDARD CHARTERED BANK SETTLEMENT (2.3); DRAFT SCRIPT FOR MOTION FOR APPROVAL OF STANDARD CHARTERED BANK SETTLEMENT (.8).

- 3.30 SENTOME, VLADIMIR W TELECONFERENCE WITH G. CAMPBELL RE PLEDGE (1.2); TELECONFERENCE WITH A. BANNISTER RE STRUCTURE (1.1); EMAILS RE CAYMAN RESOLUTIONS AND LIAISE WITH CAYMAN COUNSEL (1.0).
- 6.20 KIM, BRIAN J CONFERENCE CALL WITH PATTON BOGGS RE: REQUESTS FOR DOCUMENTS RELATED TO [REDACTED] AND [REDACTED] (.5); RESEARCH ON WHETHER FILING OF A PROOF OF CLAIM CONFERS UPON A PARTY A "PARTY IN INTEREST" STATUS FOR THE PURPOSE OF CERTAIN PROVISIONS OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES (2.5); DISCUSSIONS WITH M. ROSENTHAL AND J. WEISSER RE: RESPONSES TO PATTON BOGGS DOCUMENT REQUESTS (.7); EMAIL TO A. DOSHI RE: PATTON BOGGS REQUESTS (.2); REVIEW CONFIDENTIALITY AGREEMENT TO BE ENTERED INTO WITH PATTON BOGGS AND ITS CLIENT (2.3).
- 3.10 CHIANESE, ALFRED J DISCUSS DEAL TASKS WITH V. SENTOME (.4); REVISE OMNIBUS PAYMENT INSTRUCTIONS (1.2); REVIEW CORRESPONDENCE REGARDING ESCROW AGREEMENT (.8); PARTICIPATE IN CONFERENCE CALL REGARDING INITIAL PUBLIC OFFERING (.7).
- 0.40 STEVENS, LISA CALL WITH V. STENTOME, A. CHIANESE AND G. CAMPBELL IN RELATION TO ENGLISH LAW ASPECTS OF ARCAPITA.
- 10/19/12
2.10 ROSENTHAL, MICHAEL A TELEPHONE WITH A. BANNISTER REGARDING CASH FLOW ALLOCATIONS (.3); TELEPHONE WITH K. MILLER, A. BANNISTER REGARDING VERIFICATION OF IPO WATERFALL ANALYSIS (.4); EMAILS WITH K. SI-AHMED REGARDING VERIFICATION OF IPO WATERFALL ANALYSIS (.2); TELEPHONE WITH M. ELLIOTT REGARDING IPO PRICING ISSUES (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO PRICING ISSUES (.2); EMAILS WITH P. FERDINANDS REGARDING [REDACTED] (.2); TELEPHONE WITH H. THOMPSON REGARDING IPO PRICING (.2); EMAILS WITH G. CAMPBELL REGARDING [REDACTED] ALTERNATIVES (.2); REVIEW MEMORANDUM REGARDING [REDACTED] ALTERNATIVES (.2).

- 9.70 BANNISTER, J. ALAN MEETING WITH A. J. CHIANESE REGARDING DILIGENCE PROCESS AND WORK TO IDENTIFY DOCUMENT TYPES NEEDED TO SATISFY PARTIES (1.0); CALL WITH K. MILLER (1.1); CALL WITH DECHERT AND FF THERON (2.4); WORK ON FORM OF OPINION CALL WITH E. WISE THEREON (4.2); GROUP UPDATE CALL (1.0).
- 5.50 KHALIL, EMAD H TELEPHONE CONFERENCE WITH COMPANY (.4); PER UNDERSTANDING WITH SKADDEN, PREPARE A DRAFT SET OF REPRESENTATION & WARRANTIES AND TRANSMIT SAME (1.1); REVIEW REVISED SILVER POINT DIP COMMITMENT LETTER (1.0); REVIEW M. ROSENTHAL HEARING UPDATE AND J. WEISSER MARK-UPS OF SILVER POINT, FORTRESS AND [REDACTED] COMMITMENT LETTERS AND SILVER POINT FEE LETTER AND DRAFT REPRESENTATION AND WARRANTIES FOR THE FORTRESS FACILITY (.8); ATTENTION TO S. DUDLEY AND M. ROSENTHAL EMAIL RE: COMMENTS TO SAME (1.2); REVIEW FURTHER REVISED FORTRESS COMMITMENT LETTER SIGNIFICANTLY CUTTING BACK CONDITIONS (1.0).
- 1.20 CAMPBELL, GREGORY A DISCUSSION WITH J. TRINKLEIN RE ADMINISTRATION PROCEEDINGS FOR ENGLISH COMPANIES, EMAILS WITH M. ROSENTHAL AND V. BARNES.
- 2.50 WISE, JOHN E CONFERENCE CALL RE OPINION ISSUES.
- 0.20 GLOWACKI, KENNETH A TELEPHONE CONFERENCES WITH S. JAROL RE MCHUGH DOCUMENT PRODUCTION DEADLINE.
- 4.90 GRAVES, JEREMY L TELECONFERENCES WITH A. BANNISTER REGARDING GDC OPINION LETTER TO BE ISSUED IN CONNECTION WITH IPO (2.5); REVISE AND EDIT OPINION LANGUAGE (.9); REVISE AND EDIT MATERIALS TO BE FILED IN CAYMAN COURT REGARDING STANDARD CHARTERED BANK SETTLEMENT (1.2); TELECONFERENCES WITH COURT AND FOLLOW-UP WORK REGARDING ENTRY OF THE STANDARD CHARTERED BANK 9019 (.3).

- 5.00 SENTOME, VLADIMIR W CONTINUE WORKING ON CASH FLOW MEMORANDUM RE RETAINED AMOUNTS (1.4); WORK ON ESCROW AGREEMENT (1.2); REVIEW CORE CONTRACTUAL DOCUMENTS FOR DELAWARE AND LUX ENTITIES (1.2); WORK WITH A.J. CHIANESE ON DOCUMENTARY DILIGENCE REQUESTS FOR CASH FLOWS (1.2).
- 5.30 CHIANESE, ALFRED J REVIEW DELAWARE, LUXEMBOURG ENTITIES IN MASTER TRANSFER AGREEMENT, CASH FLOW SUMMARY (1.1); DRAFT DILIGENCE REQUEST LIST FOR CLIENT (3.0); DISCUSS SAME WITH A. BANNISTER, V. SENTOME (1.2).
- 10/20/12
- 8.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH A. ROGERS RE: REVIEWING AND REVISING FORTRESS PROPOSED REPRESENTATION AND WARRANTIES (1.0); FURTHER ANALYSIS OF CORPORATE AND DEAL STRUCTURES TO DETERMINE ABILITY TO MAKE REQUESTED REPS AND REQUIRED DISCLOSURE (3.1); REVIEW AND REVISE FORTRESS TERM SHEET (INCLUDING INFORMATION REPRESENTATION AND CONCEPT OF A BASKET) (3.6); TELEPHONE CONFERENCES WITH J. WEISSER AND M. WILLIAMS RE: SAME (.4).
- 0.30 GLOWACKI, KENNETH A EMAILS WITH S. JAROL AND C. MILLET RE MCHUGH DOCUMENT PRODUCTION ISSUES.
- 10/21/12
- 1.00 SMITH, DOUGLAS D DISCUSS OPINION ISSUES WITH MR. BANNISTER AND GRAVES AND REVIEW DRAFT.
- 2.80 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH E. WISE, J. GRAVES, A. BANNISTER REGARDING OPINION RELATIVE TO IPO TRANSACTION (1.4); REVIEW AND COMMENT ON PROPOSED OPINION LANGUAGE (.3); EMAILS WITH AND TO K. SI-AHMED AND A. BANNISTER REGARDING IPO ESCROW AND [REDACTED] ISSUES (.4); EMAIL TO PARTIES REGARDING [REDACTED] [REDACTED] PRICING (.2); TELEPHONE WITH L. HIRSH REGARDING IPO PRICING (.2); REVIEW IPO DOCUMENT REQUEST TO CONFIRM WATERFALL (.3).

8.60 BANNISTER, J. ALAN COMMUNICATIONS ON ESCROW AGENTS AND PARTIES TO AGREEMENT [REDACTED] REQUIREMENTS (2.5); WORK ON FINALIZING DRAFT OPINION (4.1); INTERNAL CALL ON FORM OF OPINION (.8); PREP. FOR DILIGENCE WALK THROUGH (1.2).

3.90 KHALIL, EMAD H ATTENTION TO FORTRESS AND SILVER POINT DIP PROPOSALS/PROCESS (1.2); TELEPHONE CONFERENCE WITH SKADDEN TO GO THROUGH FORTRESS PROPOSAL AND PROPOSED REPRESENTATION AND WARRANTIES REQUIRED FOR FIRM COMMITMENT (.7); REVIEW REVISED COMMITMENT LETTER TRANSMITTED BY SKADDEN REFLECTING EARLIER DISCUSSIONS (2.0).

0.20 GLOWACKI, KENNETH A EMAILS WITH S. JAROL AND C. MILLET RE MCHUGH DOCUMENT PRODUCTION STATUS.

2.70 GRAVES, JEREMY L TELECONFERENCES WITH A. BANNISTER, E. WISE, AND M. ROSENTHAL REGARDING GDC OPINION LETTER TO BE ISSUED IN CONNECTION WITH IPO.

3.50 SENTOME, VLADIMIR W WORK ON ESCROW AGREEMENT AND DILIGENCE REQUEST LIST (2.8); CONVERSATIONS WITH A. BANNISTER AND A.J. CHIANESE RE SAME (.7).

1.20 CHIANESE, ALFRED J DISCUSS DILIGENCE REQUEST LIST FOR CLIENT WITH A. BANNISTER AND MAKE FOLLOW UP REVISIONS.

10/22/12
0.80 MILLET, CRAIG H EMAILS RE PRODUCING DOCUMENTS IN ELYSIAN V. MCHUGH LITIGATION (.3); EMAILS RE [REDACTED] DOCUMENT REQUESTS AND FOLLOW UP MEETING WITH PATTON BOGGS (.5).

0.80 ROSENTHAL, MICHAEL A EMAIL FROM CHERINE REGARDING PRICING DECISION (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO ESCROW AGREEMENT (.2); TELEPHONE WITH C. MILLET REGARDING STATUS OF PENDING PORTFOLIO ISSUES RELATED TO IPO, FALCON (.4).

- 5.60 BANNISTER, J. ALAN WORK ON FORM OF OPINION CHANGES (1.5); CALL WITH DECHERT (.3); CALL WITH M. ROSENTHAL (.3); WORK ON PARTIES TO ESCROW (3.0); GROUP UPDATE CALL (.5).
- 4.20 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT RE: DIP (.3); INTERNAL DISCUSSION AND ANALYSIS RE: DIP TERMS/APPROACH (1.9); REVIEW A. ROGERS COMMENTS ON THE PROPOSED FORTRESS REPRESENTATIONS & WARRANTIES (.8); FURTHER NEGOTIATIONS WITH SKADDEN (.2); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (1.0).
- 0.20 KHALIL, EMAD H REVIEW EMAIL FROM STANDARD CHARTERED RE: REQUIRED CORPORATE AND OTHER DOCUMENTATION FOR THE STANDARD CHARTERED BANK SETTLEMENT.
- 1.80 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH S. JAROL AND C. MILLET RE MCHUGH DOCUMENT PRODUCTION ITEMS (.7); FACILITATE REMOVAL OF JOINT INTEREST PRIVILEGED DOCUMENTS FROM PRODUCTION AND PRODUCING CD WITH DOCUMENTS TO MCHUGH (1.1).
- 0.90 GRAVES, JEREMY L E-MAILS WITH MOURANT REGARDING CAYMAN PROCEEDINGS (.1); FOLLOW-UP E-MAILS REGARDING DOCUMENTS IN CONNECTION WITH THE IPO (.8).
- 3.50 SENTOME, VLADIMIR W TELEPHONE CONFERENCE WITH ESCROW AGENT AND FOLLOW UP WORK ON ESCROW AGREEMENT REVISIONS (.2); ██████ PROCESS (3.1); TELEPHONE CONFERENCE WITH A. BANNISTER RE SAME (.2).
- 5.00 CHIANESE, ALFRED J PARTICIPATE IN CONFERENCE CALL WITH ESCROW AGENT, A. BANNISTER, V. SENTOME REGARDING ESCROW AGREEMENT (1.8); REVIEW DOCUMENTS SENT BY CLIENT IN RESPONSE TO DUE DILIGENCE REQUEST (2.3); CORRESPOND WITH CLIENT, A. BANNISTER REGARDING SUCH DOCUMENTS (.9).
- 0.20 GONZALEZ, ALMA V SEND ARCAPITA PRODUCTION DOCUMENTS TO JEFFREY L. HAMERA (DUANE MORRIS LLP) VIA MAIL AS PER K. GLOWACKI.

2.00 PENG, SIMONA ASSEMBLE PRODUCTION.

10/23/12

0.70 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH COUNSEL FOR ██████████ RE
DOCUMENT REQUESTS AND EMAILS RE SAME.

0.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH LINKLATERS AND A. BANNISTER
REGARDING ESCROW ACCOUNT, CASH FLOW AND
RELATED IPO ISSUES.

9.00 BANNISTER, J. ALAN ATTENTION TO VARIOUS PRESIGNING ISSUES (6.8);
CALL WITH A.J. CHIANESE ON DILIGENCE ISSUES
(1.1); CALL WITH GDC UK REGARDING SECURITY
AGREEMENT (1.1).

4.30 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT RE:
FORTRESS DIP AND OPEN ISSUES, INCLUDING
REPRESENTATIONS AND WARRANTIES (.4); REVIEW
STRUCTURE CHARTS TRANSMITTED BY A. DOSHI TO
BE PROVIDED AS DISCLOSURE IN CONNECTION WITH
REPS MADE TO FORTRESS (1.0); TELEPHONE
CONFERENCES WITH SKADDEN TO CONTINUE
NEGOTIATING TERMS OF COMMITMENT LETTER (.2);
REVIEW AND REVISE FORTRESS COMMITMENT
LETTER (1.6); INTERNAL TELEPHONE CONFERENCES
TO DISCUSS PROPOSED FORTRESS DIP TERMS,
INCLUDING THE GENERAL BASKET THRESHOLD (.8);
LIAISE WITH A. ROGERS AND A. DOSHI RE:
PROPOSED FORTRESS REPS (.1); INTERNAL
DISCUSSION/ANALYSIS RE: CRAFTING APPROPRIATE
INFORMATION REPRESENTATION (.2).

0.60 KHALIL, EMAD H INITIAL REVIEW DRAFT STANDARD CHARTERED
BANK AMENDMENT LETTER TRANSMITTED BY
HOGAN LOVELLS.

1.00 CAMPBELL, GREGORY A EMAILS AND CALLS.

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING
PORTFOLIO FUNDING AND ISSUES.

0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE MCHUGH DOCUMENT
PRODUCTION COMPLETION.

0.80 MILLER, KENNETH W REVIEW AND COMMENT ON DRAFT RESPONSES TO QUESTIONS RELATED TO STANDALONE PLAN (.4); CORRESPOND WITH J. O'GRADY ABOUT DILIGENCE FOR ARCAPITA FIRST-TIER SUBSIDIARIES (.4).

1.90 GRAVES, JEREMY L E-MAILS WITH S. DICKSON REGARDING UPCOMING CAYMAN HEARING (.2); TELECONFERENCE WITH LINKLATERS REGARDING IPO (.9); REVISE AND EDIT IPO OPINION (.8).

6.00 SENTOME, VLADIMIR W FINISH REVISIONS TO CASH FLOW MEMORANDUM RE RETAINED AMOUNTS AND DISTRIBUTE TO A. BANNISTER (.9); TELEPHONE CONFERENCE WITH WORKING GROUP RE SETTLEMENT MECHANICS (1.0); WORK ON ESCROW AGREEMENT, AGENCY AGREEMENT, AND CASH FLOW DILIGENCE (4.1).

0.30 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING CHANGE OF CONTROL ISSUES IN PORTFOLIO COMPANY AGREEMENTS.

1.80 CHIANESE, ALFRED J CORRESPOND WITH A. KIM, J. DUTHEIL, V. SENTOME REGARDING DUE DILIGENCE DOCUMENT REQUEST (.8); MEET WITH A. BANNISTER TO DISCUSS SAID REQUEST (.2); REVIEW DOCUMENTS SENT BY CLIENT IN RESPONSE TO SAID REQUEST (.8).

2.30 STEVENS, LISA WORK IN RELATION TO STANDARD CHARTERED'S SECURITY OVER SHARES IN HOLDCO, INCLUDING RELATED CALLS AND CORRESPONDENCE WITH A. BANNISTER, G. CAMPBELL AND W. ROPOZO (DECHERT) AND FOLLOW UP RESEARCH.

10/24/12
0.70 MILLET, CRAIG H CONFERENCE WITH M. KVARDA AND EMAILS TO J. GRAVES RE [REDACTED] DEFAULT AND RELATED ISSUES.

0.20 ROSENTHAL, MICHAEL A EMAIL FROM M. KVARDA REGARDING IPO PRICING (.2).

- 12.00 BANNISTER, J. ALAN CALL WITH LINKLATERS ON MISC. ISSUES ON SETTLEMENT (1.2); [REDACTED] ON DUE DILIGENCE ISSUES AND PREP FOR CALL THEREON (3.4); CALL WITH ESCROW AGENT REGARDING CHANGES TO PARTIES TO AGREEMENT (1.1); CALL THEREON WITH LINKATERS (1.0); GROUP UPDATE CALL (1.0).
- 4.60 KHALIL, EMAD H TELEPHONE CONFERENCE WITH CLIENT RE: FORTRESS DIP (.8); REVIEW A. ROGERS AND M. CHOWDHURY'S COMMENTS ON THE REPRESENTATIONS AND WARRANTIES (.8); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (.3); COORDINATE WITH A. DOSHI AND A. ROGERS RE: REQUIRED DISCLOSURE TO REPS IN THE FORTRESS COMMITMENT LETTER (.5); NEGOTIATIONS AND TRADING OF DRAFTS WITH SKADDEN RE: REPRESENTATION AND WARRANTIES IN THE COMMITMENT LETTER (1.1); ATTENTION TO FORTRESS ISSUE RE: THEIR POSITION VIS-à-VIS SYNDICATION HOLDCOS POST FORECLOSURE ON THE COLLATERAL (1.0); FOLLOW-UP WITH COMPANY RE: SAME (.1).
- 0.50 KHALIL, EMAD H CONFERENCE WITH L. JARIT RE: PROPOSED AMENDMENTS AND PREPARATION OF RESOLUTIONS FOR STANDARD CHARTERED BANK AMENDMENT.
- 3.80 CAMPBELL, GREGORY A DISCUSSIONS WITH A. BANNISTER, DECHERT, AND L. STEVENS AND EMAILS, ALL RELATING TO SHARE SECURITY ISSUE (1.9); DISCUSSION WITH JEFF ROBERTS RE [REDACTED] SECURITY (1.9).
- 0.40 KELSEY, MATTHEW K CORRESPONDENCE REGARDING PORTFOLIO COMPANY AND [REDACTED]
- 0.50 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO [REDACTED] (2); DISCUSS SAME WITH M. HARVEY (.3).

6.00 SENTOME, VLADIMIR W REVISE CASH FLOW MEMORANDUM FOR RETAINED AMOUNTS (1.5); REVIEW CAYMAN ENTITY FINANCIALS (.3); REVIEW CAYMAN TEMPLATE RESOLUTIONS (.2); SPEAK TO A.J. CHIANESE RE CHANGES TO DELAWARE AND LUX RESOLUTIONS (1.5); RESPOND TO CLIENT AND CAYMAN EMAILS RE SAME (1.0); CONTINUE DRAFTING AGENCY AGREEMENT (.5); DRAFT CROSS RECEIPT (.5); DISCUSS CLOSING MECHANICS IN TC WITH A. BANNISTER (.5).

4.80 CHIANESE, ALFRED J CORRESPOND WITH J. DUTHEIL, A. BANNISTER REGARDING DUE DILIGENCE REQUESTS (.9); REVIEW DOCUMENTS PROVIDED IN RESPONSE TO SAID REQUESTS (2.0); DRAFT SUBSCRIPTION LETTER WITH RESPECT TO SUBSCRIPTION IN ARCAPITA HOLDINGS (1.9).

2.00 STEVENS, LISA WORK IN RELATION TO STANDARD CHARTERED'S SECURITY OVER HOLDCO'S SHARES, INCLUDING CALL FROM C. MITCHELL (DECHERT) (1.8); FOLLOW UP CORRESPONDENCE WITH V. SENTOME AND A. CHIANESE IN RELATION TO HOLDCO'S CORPORATE STATUS (.2).

3.20 HARVEY, MATTHEW R CONFER WITH J. GRAVES REGARDING FINANCIAL HISTORY OF [REDACTED] (1.2); REVIEW AND ANALYZE FINANCING DOCUMENTS RE SAME (2.0).

10/25/12
1.50 ROSENTHAL, MICHAEL A REVIEW NEW IPO RECOVERY MODEL (.3); CONFERENCE CALL WITH UCC, JPL, STANDARD CHARTERED BANK, DEAL TEAM RE IPO PRICING (.7); TELE WITH B. GREER REGARDING IPO PRICING (.1); TELEPHONE WITH N. LABOVITZ RE [REDACTED] FUNDS (.2); CONFERENCE CALL WITH J. MAKUCH AND S. BUFFONE REGARDING FUNDING TO AIHL FOR DEAL EXPENSES (.2).

0.20 ROSENTHAL, MICHAEL A EMAILS FROM STANDARD CHARTERED BANK RE PLEDGE OVER LISTCO SHARES (.2).

- 10.00 BANNISTER, J. ALAN WORK WITH CLIENT AND A.J. CHIANESE TO PREPARE FOR GROUP DILIGENCE WALK THRU; WORK ON REVISING TO CASH FLOW SUMMARY AND WIRE INSTUCTIONS; CALLS REGDING LISTCO SHARE PLEDGE MECHANICS WITH LINKLATERS AND GDC UK; PRESIGNING PREP.
- 5.50 KHALIL, EMAD H TELEPHONE CONFERENCES AND EMAIL COMMUNICATION/DISCUSSIONS WITH CLIENT RE: FORTRESS ISSUE RE: THEIR POSITION VIS-à-VIS SYNDICATION HOLDCOS POST FORECLOSURE ON THE COLLATERAL (.5); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN WITH ATTEMPTED FIX (2.0); FURTHER INTERNAL ANALYSIS AND DISCUSSIONS RE: COMPANY'S ABILITY TO PROVIDE REQUESTED COLLATERAL (1.5); ATTEMPT TO DEVELOP ALTERNATIVE PROPOSAL TO PRESENT FORTRESS AND GET THEM COMFORTABLE ON COLLATERAL ISSUE (1.3); TELEPHONE CONFERENCES WITH D. KOLIN AND FORTRESS RE: SAME ISSUE (.2).
- 3.30 CAMPBELL, GREGORY A PREPARATION, EMAILS AND CALLS WITH DECHERT AND LINKLATERS AND FOLLOW UP.
- 0.20 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING FINALIZATION OF IPO DOCUMENTATION.
- 4.30 SENTOME, VLADIMIR W WORK ON DRAFTS OF AGENCY AGREEMENT, CROSS RECEIPT AND SUBSCRIPTION AGREEMENT (1.2); REVIEW CHANGES TO ESCROW AGREEMENT (1.1); REVISE ESCROW AGREEMENT (.5); REVISE AND DISTRIBUTE CASH FLOW SUMMARY (1.5).
- 7.10 CHIANESE, ALFRED J REVISE SUBSCRIPTION LETTER, AGENCY AGREEMENT, CROSS RECEIPT AT REQUEST OF V. SENTOME (3.7); UPDATE NUMBERS IN CASH FLOW SETTLEMENT MEMORANDUM BASED UPON INFORMATION RECEIVED FROM CLIENT (1.8); CORRESPOND REGARDING DUE DILIGENCE REQUESTS WTIH J. DUTHEIL, A. BANNISTER (.2); PREPARE MATERIALS FOR DUE DILIGENCE CONFERENCE CALL WITH CREDITORS, DISCUSS SAID MATERIALS WITH A. BANNISTER (1.4).

- 1.30 STEVENS, LISA PREPARATION FOR AND ATTENDANCE ON CALL TO DISCUSS STANDARD CHARTERED'S SECURITY OVER HOLDCO'S SHARES WITH G. CAMPBELL, W. RAPOZO (DECHERT), C. MITCHELL (DECHERT), D. WELFORD (LINKLATERS) AND J. LANE (LINKLATERS).
- 5.90 HARVEY, MATTHEW R RESEARCH THE AVAILABILITY AND TIMELINES FOR JUDICIAL AND NON-JUDICIAL FORECLOSURE PROCESSES UNDER COLORADO LAW (3.4); RESEARCH IMPACT OF A BANKRUPTCY FILING ON A NON-JUDICIAL FORECLOSURE UNDER COLORADO LAW (2.5).
- 10/26/12
1.90 ROSENTHAL, MICHAEL A EMAILS WITH AND TO KARIM SI-AHMED REGARDING DECISION RELATIVE TO IPO PRICING (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH UCC, JPL, STANDARD CHARTERED BANK, CLIENT, HOULIHAN AND A&M REGARDING PRICING ISSUES RELATED TO IPO (.7); PARTICIPATE IN CASH FLOW CALL WITH A. BANNISTER, S. INDWAR RELATED TO IPO (.6); EMAILS WITH SARAH MURPHY REGARDING IPO OPINION (.1); REVIEW REVISED IPO OPINION LANGUAGE (.2).
- 14.00 BANNISTER, J. ALAN FURTHER WORK ON COMMENTS FROM FRESHFIELDS ON FORM OF OPINION AND CALL WITH E. WISE THERON (8.4); CALL WITH CAYMAN COUNSEL REGARDING FINANCIAL STATEMENT REVIEW AND FORM OF RESOLUTIONS (1.6); REVIEW AND REVISE ESCROW AGREEMENT (1.5); ATTEND DUE DILIGENCE CALL (.8); CALL WITH DECHERT RE DILIGENCE CALL (.5); CALL WITH DECHERT ON DILIGENCE AND FOLLOW-UP THEREON (1.2).
- 3.80 KHALIL, EMAD H REVIEW REVISED DRAFT OF FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (.7); CONTINUE TO WORK COLLATERAL/VOTING CONTROL ISSUE WITH CLIENT (.7); TELEPHONE CONFERENCES WITH SKADDEN RE: SAME (.6); TELEPHONE CONFERENCE WITH CHAMBERS TO UPDATE RE: PROCESS (.3); REVIEW FURTHER REVISED COMMITMENT LETTER TRANSMITTED BY SKADDEN WITH PROPOSED FIX (.4); ATTENTION TO PROVIDING ADDITIONAL REQUESTED DISCLOSURE TO SKADDEN (.5); REVIEW AND REVISE FORTRESS COMMITMENT LETTER AND TRANSMIT TO CLIENT FOR COMMENTS (.6).

- 0.40 KHALIL, EMAD H REVIEW J. LEE DRAFT RESOLUTION FOR STANDARD CHARTERED BANK AMENDMENT AND PROVIDE COMMENTS.
- 0.80 CAMPBELL, GREGORY A UPDATE ON SHARES SECURITY DISCUSSION.
- 1.30 GRAVES, JEREMY L REVISE AND EDIT OPINION LANGUAGE RELATED TO IPO (.3); MULTIPLE E-MAILS REGARDING SAME (.7); CONFERENCE WITH M. HARVEY REGARDING PRIVILEGED ISSUES (.3).
- 5.80 SENTOME, VLADIMIR W BEGIN DRAFTING CASH FLOW MEMORANDUM (3.3); REVIEW CROSS RECEIPT, AGENCY AGREEMENT, AND SUB-AGREEMENT (2.0); TC WITH LINKLATERS RE CASH FLOW MEMORANDUM (.5).
- 7.90 CHIANESE, ALFRED J PREPARE FOR DUE DILIGENCE CONFERENCE CALL WITH CREDITORS AND PARTICIPATE IN SAID DUE DILIGENCE CALL (1.4); POSE FOLLOW-UP QUESTIONS FROM SAID DUE DILIGENCE CALL TO CLIENT (2.0); DRAFT CLOSING MEMORANDUM (4.5).
- 0.30 STEVENS, LISA CORRESPONDENCE WITH G. CAMPBELL IN RELATION TO STATUS AND REVIEWING CORRESPONDENCE FROM C. MITCHELL (DECHERT) AND J. LANE (LINKLATERS) IN RELATION TO THE PREFERRED FORM OF SECURITY AND RELATED ISSUES.
- 4.20 HARVEY, MATTHEW R CONFER WITH J. GRAVES REGARDING THE TIMELINE OF COLORADO FORECLOSURE PROCESSES AND THE IMPACT OF A BANKRUPTCY FILING ON SAME (1.2); DRAFT MORE DETAILED WRITTEN SUMMARY RE SAME (3.0).

10/27/12

2.80 KHALIL, EMAD H

DISCUSSION WITH ROTHSCHILD RE: PROPOSED INFORMATION REP AND WITH J. WEISSER RE: PROPOSED COOPERATION AFFIRMATIVE COVENANT (.3); REVIEW AND REVISE FORTRESS COMMITMENT LETTER AND TRANSMIT TO SKADDEN (.2); REVIEW SKADDEN'S REVISED DRAFT SENT BACK (.6); FURTHER INTERNAL DISCUSSIONS RE: ACCEPTABILITY OF REVISION (.4); ATTENTION TO CONFIDENTIALITY ISSUES RELATED TO REQUESTED DISCLOSURES – DISCUSS WITH A. DOSHI AND A. ROGERS (1.1); CIRCULATE TO SKADDEN DRAFT ANNEX'S TO THE COMMITMENT LETTER (.2).

3.80 CHIANESE, ALFRED J

DRAFT CLOSING MEMORANDUM (3.4); CORRESPOND REGARDING SAID MEMORANDUM WITH V. SENTOME (.4).

10/28/12

4.70 BANNISTER, J. ALAN

WORK ON WIRE INSTRUCTIONS (AND NET CASH MOVEMENTS) (3.5); CALL WITH LINKLATERS (1.2).

3.30 KHALIL, EMAD H

DISCUSSIONS WITH SKADDEN RE: REQUESTED DISCLOSURE AND PROVIDING SAME AND FINALIZING EXHIBITS AND ANNEX'S TO COMMITMENT LETTER (.8); FINALIZE COMMENTS/MARK-UP TO COMMITMENT LETTER AND TRANSMIT TO CLIENT FOR COMMENT (1.2); FOLLOW UP WITH A. DOSHI RE: CONFIDENTIALITY TREATMENT OF CERTAIN DISCLOSURES (.3); REVIEW H. THOMPSON COMMENTS TO COMMITMENT LETTER AND QUESTION REGARDING REQUIRED CORPORATE AUTHORITY/APPROVALS (1.0).

10/29/12

1.40 MILLET, CRAIG H

REVIEW MEMORANDUM FROM K&S RE MOBAY DISTRIBUTION AND EMAILS RE ANALYSIS OF MEMORANDUM AND DISTRIBUTION, AND PREPARE FOR CONFERENCE CALL RE SAME.

1.40 ROSENTHAL, MICHAEL A

PARTICIPATE IN PORTFOLIO UPDATE CALL WITH M. KVARDA, C. MILLET AND L. HIRSH REGARDING IPO, AGUD AND OTHER ISSUES (.6); REVIEW K&S MEMORANDUM REGARDING MOBAY (.6); EMAILS FROM M. KVARDA AND C. MILLET REGARDING MOBAY MEMORANDUM (.2).

- 12.50 BANNISTER, J. ALAN REVIEW BOARD RESOLUTIONS AND COMMENT THEREON (2.2); WORK ON ESCROW INSTRUCTIONS (4.3); REVIEW AND REVISE SUBSCRIPTION AGREEMENT AND AGENCY AGREEMENT (3.5); GROUP STATUS CALL (.6); CALLS REGARDING SIGNING MECHANICS WITH LINKLATERS (1.9).
- 3.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH J. WEISSER RE: H. THOMPSON'S COMMENTS (.4); TELEPHONE CONFERENCE WITH CLIENT RE: FORTRESS DIP (.5); ATTENTION TO CONFIDENTIAL DISCLOSURE ISSUES (.2); REVIEW AND REVISE FORTRESS DIP, DISCUSS WITH J. WEISSER AND TRANSMIT TO SKADDEN (.3); REVIEW REVISED SKADDEN DRAFT (.2); CONSIDER AND ENGAGE SKADDEN IN RESPECT OF THEIR SHARI'A CONDITIONS (INCLUDING REQUIREMENT FOR CONSULTANT) (.5); REVIEW AND CONSIDER CLIENT COMMENTS ON SKADDEN DRAFT COMMITMENT LETTER (.2); DISCUSSION WITH M. ROSENTHAL RE: SAME (.8); TELEPHONE CONFERENCE WITH D. KOLIN RE: REQUESTED SHARI'A CONDITIONS (.8).
- 1.30 CAMPBELL, GREGORY A CALL WITH DECHERT AND LINKLATERS, EMAILS, FOLLOW UP.
- 0.30 GRAVES, JEREMY L E-MAILS WITH S. DICKSON REGARDING OPINION LANGUAGE (.2); E-MAILS WITH M. HARVEY REGARDING PRIVILEGED ISSUES (.1).
- 3.50 SENTOME, VLADIMIR W REDRAFT CASH FLOW MEMORANDUM (1.2); REDRAFT CROSS RECEIPT (.8); TC WITH A. BANNISTER AND AJ CHIANESE (1.3); LIAISE WITH CAYMANS RE RESOLUTIONS (.2).
- 2.10 CHIANESE, ALFRED J CALL WITH A. BANNISTER, V. SENTOME TO DISCUSS FORM OF PAYMENT OF DIVIDENDS IN CASH FLOW MEMORANDUM (.3); REVIEW SAID MEMORANDUM (.8); CROSS RECEIPT WITH RESPECT TO FORM OF PAYMENT OF DIVIDENDS (.6); EDIT CLOSING MEMORANDUM (.4).

- 2.80 STEVENS, LISA WORK IN RELATION TO SHARE SECURITY AGREEMENT, INCLUDING REVIEWING EMAIL CORRESPONDENCE (.8); CALL WITH D. WELFORD (LINKLATERS) IN RELATION TO LOGISTICS (SUCH AS CONTACTING LOCAL COUNSEL), PREPARATION FOR AND ATTENDANCE ON CALL WITH C. MITCHELL (DECHERT), D. WELFORD (LINKLATERS) AND G. CAMPBELL (1.2); FOLLOW UP DISCUSSION WITH G. CAMPBELL (.6); DRAFTING AND CIRCULATING AN EMAIL TO A. BANNISTER SETTING OUT THE CURRENT PROPOSAL AND RELATED ISSUES (.2).
- 1.50 HARVEY, MATTHEW R REVIEW AND ANALYZE LOAN MODIFICATION DOCUMENTS FOR THE FINANCING OF [REDACTED] (1.1); RESEARCH THE PROPERTY RECORDS OF [REDACTED] RE SAME AND RELATED DEEDS OF TRUST (.4).
- 10/30/12
1.10 MILLET, CRAIG H REVIEW INFORMATION AND EMAILS RE MOBAY OWNERSHIP, WCF OBLIGATIONS AND PRIORITY, DISTRIBUTION AND EMAILS RE ANALYSIS OF SAME (.7); REVIEW HOPPER SETTLEMENT AGREEMENT, FALCON/MOBAY DEAL STRUCTURE AND PREPARE FOR CONFERENCE CALL RE SAME (.4).
- 2.00 ROSENTHAL, MICHAEL A TELEPHONE WITH M. KVARDA REGARDING UCC CONSENT TO PRICING (.2); EMAILS TO AND FROM M. KVARDA REGARDING UCC CONSENT TO PRICING (.3); TELEPHONE WITH M. KVARDA AND L. HIRSH REGARDING UCC CONSENT TO PRICING (.2); EMAILS TO AND FROM K. SI-AHMED REGARDING UCC APPROVAL OF PRICING (.3); EMAIL FROM HL REGARDING UCC ISSUES RELATED TO IPO PRICING (.2); TELEPHONE WITH C. MILLET REGARDING FALCON MEDIATION AND OTHER ISSUES (.3); PARTICIPATE IN EUROLOG IPO UPDATE CALL (.5).
- 0.10 ROSENTHAL, MICHAEL A EMAIL FROM M KVARDA REGARDING DISCUSSION WITH HL RE IPO CONSENT.
- 19.00 BANNISTER, J. ALAN REVIEW AND COMMENT ON CAYMAN, LUX AND DEL. RESOLUTIONS AND CALLS WITH A. KIM THEREON (9.1); WORK WITH CASH FLOW SUMMARY (3.9); FURTHER CALLS ON RESOLUTIONS (.8); EXAMINE DE LAW (3.2); CALL REGARDING SIGNING LOGISTICS (.5); REVIEW DEED OF CONTRIBUTION AND PREPARATION FOR SIGNING (.5).

6.50 KHALIL, EMAD H

ATTENTION TO CONFIDENTIAL DISCLOSURE ISSUES AND FORTRESS REQUIREMENT FOR SHARI'A CONDITIONS AND CONSULTANT (2.1); TELEPHONE CONFERENCE WITH D. KOLIN (SKADDEN) (.3); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: (I) SHARI'A ISSUE AND CONSIDER WAY TO ADDRESS, AND (II) CAYMAN REQUIREMENT FOR VALIDATION ORDER (.9); FOLLOW-UP WITH COMPANY ON SKADDEN FURTHER DISCLOSURE REQUESTS (.3); CONFERENCE WITH J. WEISSER RE: DUE DILIGENCE REQUIRED TO ANSWER SKADDEN'S QUESTIONS AND WORK THROUGH WITH J. WEISSER THE STRUCTURE CHARTS AND UNDERLYING DOCUMENTATION TO OBTAIN ANSWERS (1.0); DRAFT AND TRANSMIT EMAIL TO D. KOLIN (SKADDEN) RE: COMPANY POSITION ON SHARI'A CONDITIONS (AND PROPOSED SOLUTION) AND ANSWERING HIS OTHER DUE DILIGENCE/DISCLOSURE QUESTIONS (.2); REVIEW REVISED FORTRESS COMMITMENT LETTER TRANSMITTED BY SKADDEN (1.7).

7.60 DOMZALSKI, SHAWN M

CONFERENCE WITH J. A. BANNISTER RE: PREPARATION OF WRITTEN CONSENT FOR DE ENTITIES APPROVING ISSUANCE OF DIVIDEND (.2); CORRESPOND WITH V. SENTOME RE: CORPORATE STRUCTURE, FUNDS FLOW (.1); CONFERENCE WITH J.A. BANNISTER RE: PREPARATION OF WRITTEN CONSENTS, GOVERNANCE OF LLCS, LLC OPERATING AGREEMENTS (.3); REVIEW LLC OPERATING AGREEMENTS (.2); CORRESPOND WITH J.A. BANNISTER, A. CHIANESE RE: RESOLUTIONS OF CRESCENT II, CRESCENT, AND ARCINDUSTRIAL LLCS APPROVING EUROLOG IPO AND RELATED TRANSACTIONS (1.2); REVISE RESOLUTIONS PER J.A. BANNISTER COMMENTS TO SAME (1.5); CORRESPOND WITH A. KIM RE: NEED TO HAVE RESOLUTIONS ADOPTED BY WRITTEN CONSENT, INABILITY TO ADOPT VIA MEETING, AND CORRESPOND WITH J.A. BANNISTER RE: REVISIONS MADE TO RESOLUTIONS (.5); CONFERENCE WITH A. CHIANESE RE: LUXEMBOURG RESOLUTIONS (1.0); REVISE LUXEMBOURG RESOLUTIONS PER A. CHIANESE COMMENTS (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH P. BASLER-GRETIC (.4); CORRESPOND WITH J.A. BANNISTER RE: CONVERSATION WITH P. BASLER-GRETIC RE: RESOLUTIONS AND PROPER DISTRIBUTIONS UNDER LUXEMBOURG LAW (.6); CORRESPOND WITH P. BASLER-GRETIC TO CONFIRM UNDERSTANDINGS REACHED DURING AFOREMENTIONED CONVERSATION (.4).

3.00 SENTOME, VLADIMIR W WORK ON CASH FLOW, RESOLUTIONS AND ESCROW AGREEMENT ISSUES.

7.40 CHIANESE, ALFRED J ASSIST A. BANNISTER, V. SENTOME WITH AUTHORIZING BOARD RESOLUTIONS FOR DELAWARE, LUXEMBOURG, CAYMAN ISLANDS INVOLVED IN TRANSACTION.

0.40 STEVENS, LISA DISCUSSION WITH G. CAMPBELL AND A. BANNISTER IN RELATION TO THE DOCUMENTATION RELATED TO THE CURRENT PROPOSAL AND NEXT STEPS.

10/31/12

0.80 MILLET, CRAIG H PARTICIPATE IN CONFERENCE CALL RE MOBAY DISTRIBUTION AND FOLLOW UP EMAILS RE SAME.

1.90 ROSENTHAL, MICHAEL A NUMEROUS EMAILS FROM CHERINE AND KARIM REGARDING STATUS OF EUROLOG IPO (.6); TELEPHONE WITH E. FLECK REGARDING PRICING ISSUES (.2); EMAIL TO K. SI-AHMED REGARDING PRICING ISSUES (.3); TELEPHONE WITH L. HIRSH AND M KVARDA REGARDING PRICING ISSUES RELATED TO IPO (.3); TELEPHONE WITH L. HIRSH AND M KVARDA REGARDING WITHDRAWAL OF IPO (.3); EMAILS WITH JPL, STANDARD CHARTERED BANK AND UCC REGARDING EUROLOG IPO (.2).

7.80 BANNISTER, J. ALAN CALLS WITH LUX COUNSEL REGARDING RESOLUTION (.4); WORK ON DE RESOLUTIONS AS REVISED (2.2); REVIEW LLC OPERATING OP AGREEMENT (1.6); CALLS REGARDING CAYMAN RESOLUTIONS (.8); PLUGGING 15 + 25% VALUATIONS DATA INTO CASH FLOW SUMMARY BASED ON NEW SPREAD SHEET (2.8).

8.10 KHALIL, EMAD H CONFERENCES WITH J. WEISSER AND B. KIM (.5); REVIEW AND REVISE FORTRESS COMMITMENT LETTER MAKING FINAL AMENDMENT (3.1); UNDERTAKE DUE DILIGENCE TO PREPARE REQUESTED SKADDEN DISCLOSURES (1.6); ATTENTION TO AGUD DISCLOSURE ISSUE (1.3); TELEPHONE CONFERENCE WITH B. DOUTON AND WITH S. DUDLEY AND M. ROSENTHAL RE: SAME (.5); ATTENTION TO EURLOG PROCESS AND DISCUSS WITH COMPANY AND UPDATE SKADDEN RE: SAME (AS WELL AS AGUD DISCLOSURE) (1.1).

- 0.70 MILLER, KENNETH W REVIEW CHANGE OF CONTROL ANALYSIS PREPARED BY SIDLEY IN LIGHT OF REVISED STANDALONE PLAN AND CORRESPOND WITH M. ROSENTHAL, S. BUFFONE AND J. O'GRADY REGARDING SAME.
- 0.10 GRAVES, JEREMY L E-MAILS RELATED TO IPO.
- 5.00 CHIANESE, ALFRED J WORK WITH LINKLATERS, S. DOMZALSKI TO COMPLETE RESOLUTIONS FOR LUXEMBOURG ENTITIES INVOLVED IN TRANSACTION (2.6); CORRESPOND WITH A. BANNISTER REGARDING MODELING CASH FLOW MEMORANDUM AT 15% AND 25% VALUATIONS (1.1); CORRESPOND WITH A. BANNISTER REGARDING FINANCIALS OF VARIOUS ARCAPITA SUBSIDIARIES (1.3).
- 0.10 STEVENS, LISA DISCUSS NEXT STEPS WITH G. CAMPBELL.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	42.20	\$ 995.00	\$ 41,989.00
MICHAEL A. ROSENTHAL	8.30	1,045.0	8,673.50
JEREMY L. GRAVES	25.10	595.00	14,934.50
MATTHEW G. BOUSLOG	45.10	395.00	17,814.50
ZOE A. GRAY	4.20	395.00	1,659.00
DUKE K. AMPONSAH	0.50	350.00	<u>175.00</u>
Total Services			\$ 85,245.50

Total Services, Costs/Charges 85,245.50

BALANCE DUE \$ 85,245.50

FALCON
30561-00128

Detail Services:

10/01/12			
8.20	BOUSLOG, MATTHEW G		RESEARCH IMPACT OF BANKRUPTCY ON TIDE LITIGATION (2.4); DRAFT MEMORANDUM RE SAME (5.7); EMAIL J. GRAVES RE FALCON ESCROW AGREEMENT AND PROOFS OF CLAIMS (.1).
10/02/12			
5.90	BOUSLOG, MATTHEW G		CONFERENCE WITH C. MILLET RE DEBTOR FINANCING (.1); RESEARCH IMPACT OF BANKRUPTCY ON TIDE LITIGATION (2.3); DRAFT MEMORANDUM RE SAME (3.5).
10/03/12			
0.30	GRAVES, JEREMY L		DRAFT STATUS REPORT FOR FALCON LITIGATION.
2.30	BOUSLOG, MATTHEW G		TELEPHONE CONFERENCE WITH J. GRAVES RE STATUS UPDATE ON TIDE LITIGATION (.2); DRAFT STATUS REPORT RE TIDE LITIGATION AND EMAIL J. GRAVES RE SAME (2.1).
10/04/12			
0.50	AMPONSAH, DUKE K		PREPARE AND FILE FALCON STATUS REPORT.
10/11/12			
2.70	GRAVES, JEREMY L		REVIEW AND REVISE MEMORANDUM REGARDING TIDE LITIGATION.
0.90	BOUSLOG, MATTHEW G		ANALYZE PROOFS OF CLAIMS (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE TIDE LITIGATION (.6); EMAILS WITH J. GRAVES RE SAME (.1).
10/12/12			
1.40	MILLET, CRAIG H		EMAILS RE MEDIATION STRATEGY AND PREP AND REVIEW MEMORANDUM RE ISSUES FROM K&S.
0.80	ROSENTHAL, MICHAEL A		REVIEW FALCON MEDIATION SUMMARY.

3.10 BOUSLOG, MATTHEW G ANALYZE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (1.7); EMAIL J. GRAVES RE SAME (.1); REVIEW AND REVISE MEMORANDUM RE SAME (1.3).

10/15/12
0.40 MILLET, CRAIG H PREPARE FOR MEDIATION RE TIDE.

2.00 GRAVES, JEREMY L REVIEW AND COMMENT ON DRAFT MEMORANDUM REGARDING TIDE CASE.

8.20 BOUSLOG, MATTHEW G RESEARCH RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (3.1); DRAFT MEMORANDUM RE SAME (4.9); CONFERENCE WITH C. MILLET RE SAME (.2).

10/16/12
1.90 MILLET, CRAIG H ANALYZE MEMORANDUM FROM K & S RE SUBSTANTIVE ISSUES AS TO TIDE CLAIMS AND EMAILS RE BANKRUPTCY IMPACT NEEDED IN MEDIATION BRIEF IN PREPARATION FOR MEDIATION.

0.30 BOUSLOG, MATTHEW G REVIEW AND REVISE MEMORANDUM RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.2); EMAIL J. GRAVES RE SAME (.1).

10/17/12
2.70 MILLET, CRAIG H EMAIL TO J. GRAVES AND M. BOUSLOG RE SUBSTANTIVE ISSUES AS TO TIDE CLAIMS AND K&S BRIEF (.3); REVIEW AND COMMENT ON MEMORANDUM RE IMPACT OF BANKRUPTCY ON TIDE RECOVERY AND EMAILS RE SAME (.5); MEMORANDUM TO K&S ANALYZING ISSUES IN K&A MEMORANDUM ON SUBSTANTIVE ISSUES AND TIDE CLAIMS (1.9).

1.00 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.2); REVIEW AND REVISE MEMORANDUM RE SAME (.3); REVIEW MEMORANDUM RE SUBSTANTIVE ANALYSIS OF TIDE LITIGATION (.5).

10/18/12
2.40 MILLET, CRAIG H REVIEW DRAFT BRIEF FROM K&S AND COMMENT AND INSERT BANKRUPTCY ARGUMENTS (2.1); EMAILS WITH M. BOUSLOG RE BANKRUPTCY INSERT TO MEDIATION BRIEF (.3).

0.10 GRAVES, JEREMY L E-MAILS WITH M. BOUSLOG REGARDING FALCON
MEMORANDUM.

0.90 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE IMPACT OF
BANKRUPTCY ON TIDE LITIGATION (.2); EMAILS WITH
C. MILLET AND J. GRAVES RE SAME (.2); REVIEW TIDE
MEDIATION STATEMENT ANALYZING SUBSTANTIVE
CLAIMS (.2); DRAFT MEDIATION STATEMENT RE
BANKRUPTCY IMPACT ON TIDE LITIGATION (.3).

10/19/12
0.40 MILLET, CRAIG H EMAILS RE MEDIATION PREPARATION.

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH C. MILLET REGARDING FALCON
MEDIATION (.2); EMAIL TO C. MILLET AND J. GRAVES
REGARDING BANKRUPTCY ISSUES RELATED TO
FALCON MEDIATION (.2).

10/22/12
7.60 MILLET, CRAIG H DRAFT AND REVISE BANKRUPTCY SECTION OF
MEDIATION BRIEF AND EMAILS AND CALLS RE SAME,
COMMENT ON REMAINDER OF BRIEF AS TO
SUBSTANTIVE ISSUES (5.4); PREPARE FOR
MEDIATION (2.2).

4.70 GRAVES, JEREMY L REVIEW AND REVISE DRAFT MEDIATION STATEMENT
INSERT.

6.20 BOUSLOG, MATTHEW G DRAFT MEMORANDUM RE TIDE MEDIATION (4.6);
EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.4);
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME
(.3); REVIEW AND REVISE MEMORANDUM RE SAME
(.7); CONFERENCE WITH C. MILLET RE VALUATION OF
FALCON ESTATE (.1); EMAILS WITH J. GRAVES RE
SAME (.1).

10/23/12
7.00 MILLET, CRAIG H REVIEW AND REVISE DRAFT MEDIATION BRIEF FROM
K&S, EMAILS AND CALLS RE SAME AND
MEMORANDUM TO K&S RE SAME (4.7); REVIEW AND
COMMENT ON INSURANCE COVERAGE LETTER (.8);
PREPARE FOR MEDIATION (1.5).

0.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON FALCON MEDIATION
BRIEF.

- 0.80 GRAVES, JEREMY L E-MAILS WITH D. JOFFE REGARDING MEDIATION BRIEF (.1); TELECONFERENCE WITH C. MILLET REGARDING MEDIATION (.2); CONFERENCE WITH KING & SPALDING REGARDING MEDIATION (.2); COMMENT ON MEDIATION BRIEF (.3).
- 1.30 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE TIDE MEDIATION STATEMENT (.4); CONFERENCE WITH C. MILLET RE TIDE LITIGATION (.4); REVIEW AND REVISE MEDIATION STATEMENT (.3); REVIEW LITIGATION INSURANCE COVERAGE ANALYSIS RE TIDE LITIGATION (.2).
- 10/24/12
7.30 MILLET, CRAIG H PREPARE SUMMARIES FOR USE AT MEDIATION AND PREPARE FOR MEDIATION AND EMAILS RE SAME (3.2); PREPARE DAMAGE ANALYSIS MODEL AND EMAILS RE SAME (2.8); PARTICIPATE IN MEDIATION PREPARATION CONFERENCE CALL AND EMAILS RE FOLLOW UP (.9); CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE STRATEGY IN MEDIATION, COORDINATING WITH COMMITTEE AND SETTLEMENT AUTHORITY (.4).
- 2.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. TAN, C. MILLET, KING & SPALDING REGARDING ALINDA MEDIATION (.9); REVIEW AND COMMENT ON PROPOSED MEDIATION BRIEF (1.2); EMAILS FROM C. MILLET REGARDING PROPOSED SETTLEMENT PARAMETERS AND CONSIDERATIONS (.3); EMAIL TO MEDIATION TEAM RELATED TO FALCON PROCEEDS WATERFALL (.2).
- 4.60 GRAVES, JEREMY L REVIEW AND REVISE FALCON MEDIATION BRIEF (2.2); TELECONFERENCE WITH CLIENT REGARDING UPCOMING FALCON MEDIATION (.9); CREATE WORK PRODUCT RELATED TO UPCOMING MEDIATION (1.5).
- 3.90 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.4); RESEARCH RE SAME (1.5); EMAILS WITH C. MILLET, J. GRAVES AND M. ROSENTHAL RE TIDE MEDIATION (.4); TELEPHONE CONFERENCE WITH C. MILLET, J. GRAVES, B. LUNDSTROM, K. SI-AHMED, M. TAN, H. THOMPSON, R. MAROONEY, L. MITCHELL AND B. ROBERTSON RE SAME (.9); REVIEW AND REVISE SUMMARY OF ARGUMENTS FOR MEDIATION (.7).

10/25/12

8.40 MILLET, CRAIG H REVIEW AND COMMENT ON MEDIATION BRIEFS SERVED BY HOPPER AND ALINDA (1.5); EMAILS TO E. FLECK RE MEDIATION AND CONFERENCE WITH E. FLECK RE STRATEGY AND SETTLEMENT APPROVAL AND FOLLOW UP EMAILS (.4); REVISE SUMMARIES FOR USE AT MEDIATION AFTER REVIEW OF TIDE BRIEF AND PREPARE FOR MEDIATION, EMAILS RE SAME (1.2); REVIEW AND COMMENT ON ALTERNATE DAMAGE ANALYSIS MODEL, EMAILS AND CONFERENCE CALL WITH M. ROSENTHAL AND J. GRAVES RE SAME (1.9); MEMORANDUM RE CHANGES TO DAMAGE MODEL NEEDED (1.1); CONFERENCE WITH M. ROSENTHAL RE STRATEGY IN MEDIATION, COORDINATING WITH COMMITTEE AND SETTLEMENT AUTHORITY (.5); PREPARE FOR MEDIATION (1.8).

1.70 ROSENTHAL, MICHAEL A REVIEW BRIEF FROM ALINDA AND HOPPER (1.1); REVIEW AND COMMENT ON SETTLEMENT ANALYSIS (.6).

6.00 GRAVES, JEREMY L CREATE WORK PRODUCT RELATED TO UPCOMING MEDIATION.

0.70 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE TIDE SETTLEMENT VALUE (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SETTLEMENT VALUE OF TIDE LITIGATION (.6).

10/26/12

2.70 MILLET, CRAIG H REVISE SUMMARIES FOR USE AT MEDIATION, REVISE DAMAGE MODEL AND EMAILS RE SAME AND PREPARE FOR MEDIATION.

2.10 ROSENTHAL, MICHAEL A WORK ON SETTLEMENT MODEL (1.2); TELEPHONE WITH C. MILLET AND J. GRAVES REGARDING SETTLEMENT MODEL (.4); EMAILS WITH C. MILLET, KING & SPALDING AND KARIM SI-AHMED REGARDING MEDIATION (.3); EMAIL FROM C. MILLET REGARDING REVISIONS TO SETTLEMENT MODEL (.2).

3.90 GRAVES, JEREMY L PREPARE FOR FALCON MEDIATION (3.6); TELECONFERENCE WITH M. BOUSLOG AND Z. GRAY REGARDING PRIVILEGED ISSUES (.3).

- 2.10 BOUSLOG, MATTHEW G CONFERENCE WITH C. MILLET RE TIDE MEDIATION (.2); EMAILS WITH C. MILLET, M. ROSENTHAL AND J. GRAVES RE TIDE SETTLEMENT VALUE (.7); EMAILS WITH J. GRAVES AND Z. GRAY RE POTENTIAL [REDACTED] (.5); RESEARCH RE POTENTIAL [REDACTED] ACTION (.1); REVIEW SETTLEMENT MODEL FOR TIDE LITIGATION (.2); TELEPHONE CONFERENCE WITH J. GRAVES AND Z. GRAY RE POTENTIAL [REDACTED] ACTION AS TO ESCROW FUNDS (.3); TELEPHONE CONFERENCE WITH Z. GRAY RE SAME (.1).
- 0.50 GRAY, ZOE A CONFERENCE CALL WITH J. GRAVES AND M. BOUSLOG REGARDING POSSIBLE PREPARATION OF COMPLAINT [REDACTED] IN ADVERSARY ACTION.
- 0.40 GRAY, ZOE A REVIEW MEMORANDUM REGARDING IMPACT OF BANKRUPTCY ON TIDE LITIGATION AND MEDIATION IN PREPARATION FOR DRAFTING POTENTIAL COMPLAINT [REDACTED]
- 2.50 GRAY, ZOE A ANALYZE PLEADINGS IN SDNY REGARDING [REDACTED] IN ADVERSARY PROCEEDINGS INVOLVING [REDACTED] IN PREPARATION FOR DRAFTING POSSIBLE [REDACTED] ACTION.
- 10/29/12
0.10 BOUSLOG, MATTHEW G EMAILS WITH Z. GRAY RE POTENTIAL [REDACTED]
- 0.80 GRAY, ZOE A REVIEW ANDERSON DECLARATION, MEDIATION STATEMENT, AND MOTION TO LIFT AUTOMATIC STAY IN PREPARATION FOR DRAFTING OF POTENTIAL MOTION [REDACTED]

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

UK EMPLOYEE LITIGATION
30561-00129

For Services Rendered Through October 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PHILIP ROCHER	0.90	\$1,270.0	\$ 1,143.00
JEFFREY TRINKLEIN	1.40	1,025.0	1,435.00
VICTORIA BARNES	7.70	605.00	<u>4,658.50</u>

Total Services \$ 7,236.50

Total Services, Costs/Charges 7,236.50

BALANCE DUE \$ 7,236.50

UK EMPLOYEE LITIGATION
30561-00129

Detail Services:

10/02/12		
0.30	BARNES, VICTORIA	UPDATE MEETING WITH P. ROCHER TO DISCUSS CURRENT STATUS OF THE BONUS CLAIM AND ANTHONY ZACAROLI'S FEES (.1); EMAIL TO M. KELSEY AND J. WEISSER REGARDING COUNSEL ENGAGEMENT (.2).
10/07/12		
0.50	TRINKLEIN, JEFFREY	REVIEW DRAFT RESPONSE FROM COX, RESPOND WITH COMMENTS.
10/15/12		
0.40	ROCHER, PHILIP	MULTIPLE EMAILS RE INSOLVENCY QUESTION RELATING TO [REDACTED] CLAIMS BY [REDACTED]
0.50	TRINKLEIN, JEFFREY	CONFERENCE CALL TO DISCUSS UK ABILITY TO HANDLE CLAIMS.
0.90	BARNES, VICTORIA	UPDATE CALL FROM J. BECK REGARDING DAVID INNES' AND ULRICH OTTO'S BONUS CLAIMS (.1); REVIEWED EMAIL CORRESPONDENCE REGARDING FRENCH EMPLOYMENT CLAIM (.2); EMAIL TO AND CALL WITH J. COX IN RELATION TO DAVID INNES' AND ULRICH OTTO'S BONUS CLAIMS (.1); EMAIL CORRESPONDENCE WITH CJ. KING IN CONNECTION WITH A QUESTION FORM THE CLIENT REGARDING TAX DEBTS AND ADMINISTRATION/INSOLVENCY (.3); EMAIL TO J. TRINKLEIN AND M. ROSENTHAL REGARDING ADDING T. ZACAROLI QC AS AN ORDINARY COURSE PROFESSIONAL (.2).
10/16/12		
0.60	BARNES, VICTORIA	DISCUSSION WITH P. ROCHER AND CJ. KING REGARDING A VAT LIABILITY ISSUE RAISED BY ARCAPITA AND A. ZACAROLI'S OUTSTANDING FEES (.2); EMAIL CORRESPONDENCE WITH M. ROSENTHAL IN RELATION TO ADDING AN ORDINARY COURSE PROFESSIONAL (.4).

10/17/12

0.50 ROCHER, PHILIP

DISCUSSIONS WITH V BARNES RE [REDACTED]
[REDACTED] AND
APPROACH TO INVESTIGATING POSITION RE VAT
CLAIM IN THIS SITUATION.

4.50 BARNES, VICTORIA

DISCUSSION WITH CJ. KING REGARDING
BACKGROUND ON RECENT DISCUSSIONS WITH THE
CLIENT WITH RESPECT TO POSSIBLE
ADMINISTRATION PROCEEDINGS (.4); DRAFTED
EMAIL TO A. ZACAROLI IN RELATION TO ADVICE
ABOUT INSOLVENCY AND TAX LIABILITIES (.2); EMAIL
TO G. CAMPBELL IN RELATION TO ADVICE ABOUT
INSOLVENCY AND TAX LIABILITIES (.2); DISCUSSION
WITH G. CAMPBELL ABOUT PRE-PACKAGED
ADMINISTRATION AND OUTSTANDING TAX DEBTS (.2);
CALL WITH J. COX REGARDING PRE-PACKS AND
OTHER CONSIDERATIONS (.1); EMAIL TO P. ROCHER
SETTING OUT RESEARCH ON TAX LIABILITIES IN
INSOLVENCY SITUATIONS (.3); DRAFTED
MEMORANDUM ON INSOLVENT ADMINISTRATION AND
TAX LIABILITIES AND OTHER KEY CONSIDERATIONS
(3.0); EMAIL TO G. CAMPBELL ATTACHING DRAFT
NOTE (.1).

10/18/12

0.90 BARNES, VICTORIA

REVIEWED G. CAMPBELL'S COMMENTS ON
ADMINISTRATION MEMORANDUM (.3); REVISED AND
PROOF-READ DRAFT ADMINISTRATION
MEMORANDUM (.4); EMAIL TO G. CAMPBELL IN
RELATION TO DRAFT MEMORANDUM AND ISSUE
ABOUT [REDACTED] .1); EMAIL TO P. ROCHER ATTACHING
THE LATEST VERSION OF THE MEMORANDUM (.1).

10/19/12

0.40 TRINKLEIN, JEFFREY

REVIEW ANALYSIS OF INSOLVENCY, DISCUSS WITH
M. ROSENTHAL (.3); REVIEW, REVISE LETTER TO
FRENCH COUNSEL (.1).

0.50 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. COX AND CJ. KING
REGARDING DRAFT MEMORANDUM ON UK
ADMINISTRATION (.1); REVISED ADMINISTRATION
MEMORANDUM (.3); EMAIL TO M. ROSENTHAL AND J.
TRINKLEIN ATTACHING DRAFT ADMINISTRATION
MEMORANDUM (.1).

Exhibit F-1

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
DOCUMENT RETRIEVAL SERVICE	\$ 659.50	
DOCUMENT SEARCH AND RETRIEVAL	14.35	
IN HOUSE DUPLICATION	4,235.45	
LODGING	778.32	
MEALS	2,109.20	
MESSENGER AND COURIER EXPENSE	79.95	
ON-LINE RESEARCH (WESTLAW)	3,013.38	
ON-LINE RESEARCH NEXIS - MAIN	400.00	
OUTSIDE ATTORNEY	2,772.00	
OUTSIDE DUPLICATION AND BINDING	386.38	
SPECIALIZED RESEARCH/FILING FEES	49.00	
TELEPHONE CHARGES	1,667.77	
TRAVEL - AIR & RAIL	10,124.05	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,534.05</u>	
Total Costs/Charges		<u>27,823.40</u>
BALANCE DUE		<u>\$ 27,823.40</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Retrieval Service

08/08/12 659.50 VENDOR: PACER SERVICE CENTER; INVOICE#: GD0147-Q22012;
DATE: 8/8/2012 - 4/1/12 THROUGH 6/30/12, COURT DOCUMENT
SEARCH & RETRIEVAL SERVICES/D. FELDMAN

Document Search and Retrieval

08/23/12 14.35 AUGUST_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-
00122-(MONTHLY_DISK_STORAGE)

In House Duplication

06/25/12 122.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/12

06/27/12 31.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/27/12

07/06/12 141.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/06/12

07/09/12 30.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/09/12

07/18/12 7.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/18/12

07/20/12 40.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/20/12

07/23/12 67.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/23/12

07/26/12 8.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/26/12

07/30/12 300.70 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/30/12

07/31/12 353.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 07/31/12

08/03/12 0.60 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/03/12

08/06/12 23.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/06/12

08/07/12 20.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/07/12

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

08/08/12	17.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/08/12
08/09/12	282.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/09/12
08/10/12	88.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/10/12
08/12/12	91.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/12/12
08/13/12	38.75	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/13/12
08/14/12	1,368.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/14/12
08/15/12	151.45	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/15/12
08/16/12	26.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/16/12
08/17/12	6.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/17/12
08/19/12	2.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/19/12
08/20/12	3.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/20/12
08/21/12	799.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/21/12
08/22/12	210.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/22/12
08/23/12	0.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/23/12
08/28/12	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/28/12
08/31/12	1.95	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/31/12

Lodging

08/08/12	778.32	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL ROOM; CLIENT MEETINGS CAYMAN ISLANDS
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Meals

07/01/12	103.47	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1205789; DATE: 7/1/2012 - 6/25/12 LUNCH (X6) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #278879727
07/01/12	50.52	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1205789; DATE: 7/1/2012 - 6/26/12 BREAKFAST (X10) FOR M. ROSENTHAL REGARDING ARCAPITA, #278941146
07/15/12	24.63	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1211581; DATE: 7/15/2012 - 282083391, CLIENT LUNCH, 7/11/12, 2 ATTENDEES.
07/22/12	10.92	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1215963; DATE: 7/22/2012 - 283106979, M. ROSENTHAL, 7/16/12, MEETING, 1 ATTENDEE.
07/22/12	45.00	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1215963; DATE: 7/22/2012 - 283373298, M. ROSENTHAL, 7/17/12, MEETING,.
07/22/12	24.23	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1215963; DATE: 7/22/2012 - 283602927, M. ROSENTHAL, 7/18/12, MEETING.
07/29/12	17.40	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1224251; DATE: 7/29/2012 - 7/23/12 LUNCH (X1) FOR M. ROSENTHAL REGARDING ARTHUR ROGERS MEETING #284654424
07/29/12	25.66	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1224251; DATE: 7/29/2012 - 7/24/12 LUNCH (X1) FOR M. ROSENTHAL REGARDING ARCAPITA ARTHUR ROGERS MEETING, #28413153
07/29/12	17.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1224251; DATE: 7/29/2012 - 7/25/12 LUNCH (X1) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING, #285173538
08/08/12	1,129.88	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12; DATE: 8/8/2012 - 08/06/12 MEALS; DINNER WITH C.MILLET, H.THOMPSON, EXECUTIVE DIRECTOR WITH ARCAPITA; P.HAGDEN, SENIOR ASSOCIATE WITH MOURANT; F.O'DRISCOLL, ASSOCIATE WITH MOURANT; S.FOLPP, ASSOCIATE WITH MOURANT

08/08/12 94.59 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL/MEALS;
CLIENT MEETINGS CAYMAN ISLANDS

08/08/12 10.22 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/08/12 MEALS; CLIENT MEETINGS CAYMAN
ISLANDS

08/14/12 555.35 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/14/12; DATE:
8/14/2012 - 08/14/12 MEAL; CLIENT DINNER WITH C.MILLET,
J.WEISSER, M.ELLIOTT, PARTNER WITH LINKLATERS; B.LILUIGI,
COUNSEL WITH LINKLATERS

Messenger and Courier Expense

07/08/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 158723;
DATE: 7/8/2012 - 7/6/12 J. GUMER, GDC TO HON. JUDGE @ US
BANKRUPTCY COURT, 1 BOWLING GREEN, #W0759278

08/21/12 25.03 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120824 DATE: 8/24/2012 SHIP DATE 08/21/2012 AIRBILL NO:
494905294169 FROM: MORGAN WOLFE, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: THE HONORABLE SEAN H LANE,
U.S BANKRUPTCY COURT-SDNY, NEW YORK CITY, NY

08/21/12 31.42 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120824 DATE: 8/24/2012 SHIP DATE 08/21/2012 AIRBILL NO:
494905294147 FROM: MORGAN WOLFE, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: RICHARD MORRISSEY ESQ.,
OFFICE OF THE US TRUSTEE-SDNY, NEW YORK CITY, NY

On-Line Research (Westlaw)

08/01/12 90.59 KIM,BRIAN J 08/01/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/02/12 364.97 KIM,BRIAN J 08/02/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/03/12 332.71 KIM,BRIAN J 08/03/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/03/12 111.49 LIU,SERENA 08/03/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

08/04/12 499.09 KIM,BRIAN J 08/04/12 30561-00122 WESTLAW RESEARCH

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

AND PRINTING CHARGES

08/07/12	328.71	KIM,BRIAN J	08/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/08/12	26.13	KIM,BRIAN J	08/08/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/10/12	32.23	KIM,BRIAN J	08/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/17/12	117.58	KIM,BRIAN J	08/17/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/23/12	108.89	LIU,SERENA	08/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/23/12	510.41	WEISSER,JOSHUA	08/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/24/12	177.02	WEISSER,JOSHUA	08/24/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/30/12	222.10	KIM,BRIAN J	08/30/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/31/12	91.46	KIM,BRIAN J	08/31/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

08/01/12	100.00	KIM, BRIAN	08/01/12	30561-00122	NEXIS RESEARCH
08/07/12	250.00	KIM, BRIAN	08/07/12	30561-00122	NEXIS RESEARCH
08/21/12	50.00	LEVIN, DOUG	08/21/12	30561-00109	NEXIS RESEARCH

Outside Attorney

08/31/12	2,772.00	GRAHAM P WINTERS	2.80 HOURS	AUGUST 2012
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Outside Duplication and Binding

08/13/12	354.09	VENDOR: MARATHON DOCUMENT SOLUTIONS; INVOICE#: 30747;			
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Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

DATE: 8/13/2012 JEREMY GRAVES, FILE CONVERSION, INDEX
TABS, PRINTING IMAGES FROM CD - INSERT TABS, CLIP SHEET
JOB #12080083 TICKET #081312-2 FOR ARCAPITA BANK BSC
DISBURSEMENTS

08/29/12 32.29 VENDOR: MARATHON DOCUMENT SOLUTIONS; INVOICE#: 30849;
DATE: 8/29/2012 JEREMY GRAVES; OVERSIZE COLOR COPIES
(PER SQ. FT.) TICKET #083112-2 FOR ARCAPITA BANK BSC

Specialized Research/Filing Fees

08/14/12 49.00 PACER, 7/12 - COURT INFORMATION

Telephone Charges

07/05/12 2.83 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/05/12 4.24 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/18/12 11.41 CONFERENCING SERVICES BY KENNETH MILLER

07/21/12 224.70 VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-0712; DATE:
7/21/2012 - 6/21/12-7/20/12 CLIENT CALLS BILLED BY MCI/C.
MILLET

08/01/12 1.52 1(612)492-6758 08/01/2012 ANOKA MN

08/01/12 15.20 1(212)698-3536 08/01/2012 NEW YORK NY

08/01/12 17.60 CONFERENCING SERVICES BY CRAIG H. MILLET

08/02/12 2.28 1(404)260-4048 08/02/2012 ATLANTA GA

08/05/12 41.53 CONFERENCING SERVICES BY JEREMY GRAVES

08/06/12 3.17 CONFERENCING SERVICES BY JOSHUA WEISSER

08/07/12 755.62 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0812;
DATE: 8/7/2012 - 07/08-08/07/12 AT&T 214-755-2090 CLIENT
RELATED CALLS

08/08/12 2.28 44-2074563599 08/08/2012 UN KINGDOM

08/08/12	12.20	CONFERENCING SERVICES BY JEREMY GRAVES
08/08/12	16.04	CONFERENCING SERVICES BY JOSHUA WEISSER
08/09/12	3.42	44-7799772311 08/09/2012 UN KINGDOM
08/09/12	4.37	CONFERENCING SERVICES BY SERENA LIU
08/09/12	34.08	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/10/12	10.26	1(619)890-3383 08/10/2012 SNDG SNDG CA
08/10/12	9.55	CONFERENCING SERVICES BY JOSHUA WEISSER
08/10/12	3.63	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/13/12	5.70	1(345)814-9203 08/13/2012 CAYMAN IS CI
08/13/12	1.90	973-17218203 08/13/2012 BAHRAIN
08/13/12	2.28	1(949)231-9925 08/13/2012 IRVINE CA
08/13/12	7.60	1(949)735-5249 08/13/2012 IRVINE CA
08/13/12	3.04	1(631)470-6840 08/13/2012 HUNTINGTON NY
08/13/12	7.98	44-7748638195 08/13/2012 UN KINGDOM
08/13/12	3.42	1(949)735-5249 08/13/2012 IRVINE CA
08/13/12	3.80	1(404)260-4050 08/13/2012 ATLANTA GA
08/13/12	3.77	CONFERENCING SERVICES BY SERENA LIU
08/14/12	5.70	1(404)260-4050 08/14/2012 ATLANTA GA

08/14/12	22.04	44-2070756542	08/14/2012 UN KINGDOM
08/14/12	23.56	44-2070756542	08/14/2012 UN KINGDOM
08/14/12	3.80	44-7799068842	08/14/2012 UN KINGDOM
08/14/12	1.14	1(949)735-5249	08/14/2012 IRVINE CA
08/15/12	5.32	1(949)735-5249	08/15/2012 IRVINE CA
08/15/12	1.90	1(212)284-4046	08/15/2012 NEW YORK NY
08/15/12	1.14	1(404)260-4049	08/15/2012 ATLANTA GA
08/15/12	8.56	CONFERENCEING SERVICES BY JOSHUA WEISSER	
08/15/12	8.25	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
08/16/12	5.32	1(212)403-3577	08/16/2012 NEW YORK NY
08/16/12	3.04	1(212)403-3577	08/16/2012 NEW YORK NY
08/17/12	7.80	CONFERENCEING SERVICES BY JOSHUA WEISSER	
08/17/12	3.64	CONFERENCEING SERVICES BY JOSHUA WEISSER	
08/17/12	1.52	44-2078245602	08/17/2012 UN KINGDOM
08/20/12	1.90	1(404)260-4049	08/20/2012 ATLANTA GA
08/20/12	6.46	1(404)895-2043	08/20/2012 ATLANTA GA
08/20/12	1.14	1(404)260-4050	08/20/2012 ATLANTA GA
08/20/12	19.22	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
08/21/12	4.56	44-2070756542	08/21/2012 UN KINGDOM

08/21/12	3.80	1(212)446-4664	08/21/2012 NEW YORK NY
08/21/12	34.58		CONFERENCING SERVICES BY JOSHUA WEISSER
08/21/12	8.92		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/22/12	4.07		CONFERENCING SERVICES BY JOSHUA WEISSER
08/22/12	14.89		CONFERENCING SERVICES BY MATTHEW KELSEY
08/22/12	3.54		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/23/12	26.25		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/24/12	2.28	1(732)757-8679	08/24/2012 MIDDLETOWN NJ
08/24/12	12.92	44-7748638195	08/24/2012 UN KINGDOM
08/24/12	28.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/27/12	9.50	1(646)573-5167	08/27/2012 NEW YORK NY
08/27/12	5.32	1(312)601-9066	08/27/2012 CHICAGO IL
08/28/12	2.28	1(312)601-9066	08/28/2012 CHICAGO IL
08/28/12	11.81		CONFERENCING SERVICES BY CRAIG H. MILLET
08/28/12	2.52		CONFERENCING SERVICES BY JOSHUA WEISSER
08/29/12	14.06	1(312)601-9066	08/29/2012 CHICAGO IL
08/29/12	1.90	1(732)757-8679	08/29/2012 MIDDLETOWN NJ
08/29/12	8.74	1(312)499-6782	08/29/2012 CHICAGO IL

08/29/12	9.18	CONFERCING SERVICES BY CRAIG H. MILLET
08/29/12	22.19	CONFERCING SERVICES BY JOSHUA WEISSER
08/30/12	4.94	44-2078245636 08/30/2012 UN KINGDOM
08/30/12	7.98	1(345)814-9203 08/30/2012 CAYMAN IS CI
08/30/12	32.54	CONFERCING SERVICES BY MATTHEW KELSEY
08/31/12	1.52	1(732)757-8679 08/31/2012 MIDDLETOWN NJ
08/31/12	17.94	CONFERCING SERVICES BY CRAIG H. MILLET
08/31/12	4.95	CONFERCING SERVICES BY JOSHUA WEISSER
08/31/12	9.80	CONFERCING SERVICES BY MICHAEL ROSENTHAL
08/31/12	1.91	CONFERCING SERVICES BY MICHAEL ROSENTHAL
08/31/12	7.11	CONFERCING SERVICES BY MICHAEL ROSENTHAL

Travel - Air & Rail
07/25/12

07/25/12	2,275.30	AMERICAN EXPRESS LT0729 INVOICE: 94018 INV. DATE: 07/25/2012 TICKET: 7117973633 TRAVEL DATES: 08/06/2012 - 08/06/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/MIA/GCM/MIA/LAX
07/25/12	1,187.60	AMERICAN EXPRESS LT0729 INVOICE: 94013 INV. DATE: 07/25/2012 TICKET: 7117973631 TRAVEL DATES: 08/08/2012 - 08/08/2012 PASSENGER: THOMPSON/HENRY ALEXAND ITINERARY: GCM/JFK
08/01/12	-2,226.05	AMERICAN EXPRESS LT0805 INVOICE: 94327 INV. DATE: 08/01/2012 TICKET: 7117973633 TRAVEL DATES: 08/06/2012 - 08/06/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/MIA/GCM/MIA/LAX
08/01/12	2,514.05	AMERICAN EXPRESS LT0805 INVOICE: 94324 INV. DATE: 08/01/2012 TICKET: 7121600067 TRAVEL DATES: 08/05/2012 -

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

08/06/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/MIA/GCM/MIA/LAX

08/02/12 -1,138.35 AMERICAN EXPRESS LT0805 INVOICE: 94381 INV. DATE:
08/02/2012 TICKET: 7117973631 TRAVEL DATES: 08/08/2012 -
08/08/2012 PASSENGER: THOMPSON/HENRY ALEXAND
ITINERARY: GCM/JFK

08/07/12 -1,356.35 AMERICAN EXPRESS LT0812 INVOICE: 94523 INV. DATE:
08/07/2012 TICKET: 7121600067 TRAVEL DATES: 08/08/2012 -
08/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
GCM/MIA/LAX

08/07/12 1,193.60 AMERICAN EXPRESS LT0812 INVOICE: 94517 INV. DATE:
08/07/2012 TICKET: 7121600184 TRAVEL DATES: 08/08/2012 -
08/08/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
GCM/MIA/LAX

08/08/12 2,214.05 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/06-08/08/12 NY-CAYMAN ISLANDS-NY
(#KX7121600063) AIRFARE; CLIENT MEETINGS CAYMAN ISLANDS

08/08/12 49.25 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/06-08/08/12 (#XD0577416351) AIRFARE
SERVICE; CLIENT MEETINGS CAYMAN ISLANDS

08/08/12 49.25 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/06-08/08/12 (#XD0577145937) AIRFARE
SERVICE; CLIENT MEETINGS CAYMAN ISLANDS

08/08/12 624.35 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/06-08/08/12 NY-GRAND CAYMAN-NY
(#AA7121600187) AIRFARE; CLIENT MEETINGS CAYMAN ISLANDS

08/08/12 49.25 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;
DATE: 8/8/2012 - 08/06-08/08/12 (#XD0577575663) AIRFARE
SERVICE; CLIENT MEETINGS CAYMAN ISLANDS

08/10/12 4,208.85 AMERICAN EXPRESS LT0812 INVOICE: 94649 INV. DATE:
08/10/2012 TICKET: 7124160522 TRAVEL DATES: 08/13/2012 -
08/13/2012 PASSENGER: MILLET/CRAIG H ITINERARY:
LAX/JFK/LAX

08/16/12 479.25 AMERICAN EXPRESS LT0819 INVOICE: 94853 INV. DATE:
08/16/2012 TICKET: 7124160647 TRAVEL DATES: 08/16/2012 -

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

08/16/2012 PASSENGER: MILLET/CRAIG H ITINERARY: JFK/LAX

Travel - Taxi & Other Modes/Miles

06/20/12	90.37	VENDOR: DIAL CAR INC.; INVOICE#: 1144745; DATE: 6/20/2012 - INV #: 1144745, LA3541072 06/1/12 S.MILLER 50 VANDERBILT TO JFK
06/20/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1144745; DATE: 6/20/2012 - INV #: 1144745, LA3607328 6/1/12 A.SI 50 VANDERBILT TO JFK
06/20/12	99.24	VENDOR: DIAL CAR INC.; INVOICE#: 1144745; DATE: 6/20/2012 - INV #: 1144745, LA3633821 5/24/12 C.MILLET 50 VANDERBILT TO JFK
07/11/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1145969; DATE: 7/11/2012 - 6/25/12 M. KELSEY, GDC TO BROOKLYN 11215 #LA3559989
07/11/12	74.54	VENDOR: DIAL CAR INC.; INVOICE#: 1145969; DATE: 7/11/2012 - 6/20/12 J. CONTRERAS, GDC TO NORTH BERGEN PARK #GD60015
07/18/12	90.37	VENDOR: DIAL CAR INC.; INVOICE#: 1146091; DATE: 7/18/2012 - GD58354, H. THOMPSON, 6/27/12, GDC TO JFK.
07/25/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1146559; DATE: 7/25/2012 - 7/12/12 A. ROGERS, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3627101
07/30/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20425; DATE: 7/30/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/03/12	10.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3089/2012; DATE: 8/3/2012 - #1195 B. KIM. TAXI FROM OFFICE 7/23 /BFG
08/05/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20440; DATE: 8/5/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/08/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20441; DATE: 8/8/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
08/08/12	121.40	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 08/06-08/08/12;

Invoice Date: September 17, 2012

Invoice No. 2012092379

Due and Payable Upon Receipt

DATE: 8/8/2012 - 08/06-08/08/12 TRANSPORTATION; CLIENT
MEETINGS CAYMAN ISLANDS

08/13/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20456; DATE: 8/13/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
08/16/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20457; DATE: 8/16/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
08/28/12	48.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3092/2012; DATE: 8/28/2012 - 1292, B. KIM, 8/15, 8/16, 8/22, 8/23/12, TAXI.

Exhibit F-2

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 339.00	
DOCUMENT SEARCH AND RETRIEVAL	21.92	
IN HOUSE DUPLICATION	2,526.70	
LODGING	17,288.73	
MEALS	4,657.49	
MESSENGER AND COURIER EXPENSE	618.21	
ON-LINE RESEARCH (LEXIS)	748.77	
ON-LINE RESEARCH (WESTLAW)	8,217.77	
ON-LINE RESEARCH NEXIS - MAIN	500.00	
OUTSIDE ATTORNEY	99.00	
SPECIALIZED RESEARCH/FILING FEES	5,720.66	
TELEPHONE CHARGES	1,974.08	
TRANSCRIPTS/DIGESTING	1,582.20	
TRAVEL - AIR & RAIL	47,235.35	
TRAVEL - MISCELLANEOUS (TIPS)	591.97	
TRAVEL - TAXI & OTHER MODES/MILES	<u>3,798.07</u>	
Total Costs/Charges		<u>95,919.92</u>
BALANCE DUE		<u>\$ 95,919.92</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

09/30/12	65.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5133893 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (ARTHUR ROGERS - CLIENT)/M. ROSENTHAL
09/30/12	37.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5133864 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (KARIM SI-AHMED - CLIENT)/M. ROSENTHAL
09/30/12	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5144055 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (MONICA SELLERS - CLIENT)/M. ROSENTHAL
09/30/12	86.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5143962 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (CATE BARBOUR - CLIENT)/M. ROSENTHAL
09/30/12	93.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5143975 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (SIMON DICKSON - CLIENT)/M. ROSENTHAL

Document Search and Retrieval

09/12/12	21.92	SEPTEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)
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In House Duplication

06/25/12	545.45	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/12
09/01/12	5.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/01/12
09/04/12	917.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/04/12
09/06/12	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/06/12
09/08/12	5.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/08/12

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

09/10/12	23.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/10/12
09/11/12	33.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/11/12
09/12/12	72.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/12/12
09/13/12	82.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/13/12
09/14/12	21.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/14/12
09/17/12	53.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/17/12
09/18/12	57.55	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/18/12
09/19/12	17.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/19/12
09/20/12	98.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/20/12
09/21/12	8.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/21/12
09/25/12	21.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/25/12
09/26/12	232.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/26/12
09/27/12	330.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/27/12
09/28/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/28/12

Lodging

08/02/12	1,010.39	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE: 8/2/2012 - 07/30-08/02/12 WALDORF ASTORIA HOTEL ROOM; CLIENT HEARINGS NEW YORK, NY
08/08/12	145.77	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/05-08/06/12 SHERATON HOTEL ROOM; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL

08/08/12	778.32	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL ROOM; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/16/12	1,542.57	VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13-08/16/12 SOFITEL HOTEL ROOM; CLIENT HEARINGS NEW YORK, NY
09/07/12	2,237.71	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12; DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING/ROOM CHGS @ HOME FROM HOME
09/14/12	2,574.64	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	4,002.22	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL ROOM/TELEPHONE; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
09/14/12	3,303.22	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/ROOM, LAUNDRY CHGS @ CORINTHIA
09/20/12	1,693.89	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17-09/20/12 GRAND HYATT HOTEL ROOM; CLIENT HEARINGS NEW YORK, NY
<u>Meals</u>		
08/02/12	165.46	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE: 8/2/2012 - 07/30-08/02/12 WALDORF ASTORIA HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY
08/02/12	244.22	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE: 8/2/2012 - 07/30-08/02/12 MEALS; CLIENT HEARINGS NEW YORK, NY
08/05/12	66.28	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1230398; DATE: 8/5/2012 - 8/1/12 BRAKFAST (X8) FOR M. ROSENTHAL REGARDING ARCAITA, #286665906
08/05/12	69.15	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1230398; DATE: 8/5/2012 - 8/1/12 LUNCH (X4) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #286753509

08/08/12	1,084.50	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL/MEALS; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/08/12	41.28	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/05-08/08/12 MEALS; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/08/12	8.00	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/05-08/06/12 SHERATON HOTEL/MEALS; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/12/12	42.62	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1231653; DATE: 8/12/2012 - 8/9/12 BREAKFAST (X6) FOR M. ROSENTHAL REGARDING ARCAPITA, #288283158
08/12/12	160.98	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1231653; DATE: 8/12/2012 - 8/9/12 LUNCH (X10) FOR M. ROSENTHAL REGARDING ARCAPITA, #288283341
08/12/12	25.27	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1231653; DATE: 8/12/2012 - 8/10/12 BREAKFAST (X5) FOR M. ROSENTHAL REGARDING ARCAPITA, #288512502
08/16/12	203.62	VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13-08/16/12 MEALS; CLIENT HEARINGS NEW YORK, NY
08/16/12	91.22	VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13-08/16/12 SOFITEL HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY
08/19/12	23.56	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289173282, A. ROSENTHAL, 8/13/12, MEETING, 4 ATTENDEES.
08/19/12	96.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289277223, M. ROSENTHAL, 8/14/12, MEETING, 6 ATTENDEES.
08/19/12	47.11	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289660704, M. FUENTES, 8/15/12, MEETING, 4 ATTENDEES.

08/19/12	146.26	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289752411, M. ROSENTHAL, 8/16/12, MEETING, 6 ATTENDEES.
08/19/12	18.17	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 290010816, M. ROSENTHAL, 8/16/12, MEETING, 3 ATTENDEES.
09/04/12	6.71	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/MEAL; TRAVEL FOR ARCAPITA MEETING
09/07/12	163.60	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12; DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING
09/14/12	9.65	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/12/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	642.96	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/MEAL CHGS @ CORINTHIA
09/14/12	28.95	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/10, 09/13/12 MEALS; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
09/14/12	4.06	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	160.28	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL/MEALS; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
09/20/12	321.94	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17-09/20/12 MEALS; CLIENT HEARINGS NEW YORK, NY
09/20/12	123.52	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17-09/20/12 GRAND HYATT HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY

09/27/12 61.22 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 290979588J, M.
ROSENTHAL, 8/22/12, MEETING, 10 ATTENDEES.

09/27/12 267.47 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 290979837, M.
ROSENTHAL, 8/21/12, MEETING, 10 ATTENDEES.

09/27/12 220.60 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 291214026, M.
ROSENTHAL, 8/22/12, MEETING, 20 ATTENDEES.

09/27/12 112.39 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 291351966, M.
ROSENTHAL, MEETING, 8/23/12, 10 ATTENDEES.

Messenger and Courier Expense

07/22/12 9.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159268;
DATE: 7/22/2012 - W0762876, J. DEBARTOLO, 7/18/12, GDC TO
OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.

07/22/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159268;
DATE: 7/22/2012 - W0762878, J. DEBARTOLO, 7/18/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN,

07/29/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0764155, J. DEBARTOLO, 7/23/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

07/29/12 19.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0764160, J. DEBARTOLO, 7/24/12, GDC TO
OFFICE OF THE US TRUSTEE-SDNY @ 33 WHITEHALL ST.

07/29/12 9.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0765842, J. DEBARTOLO, 7/27/12, GDC TO
OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.

07/29/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0765843, J. DEBARTOLO, 7/27/12, GDC TO
UNITED STATES @ ONE BOWLING GREEN.

08/05/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160295;
DATE: 8/5/2012 - 7/31/12 J. DEBARTOLO, GDC TO RICHARD

MORRIS @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET
#W0766610

08/05/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160295; DATE: 8/5/2012 - 7/31/12 J. DEBARTOLO, GDC TO SEAN H. LANE @ UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN #W0766620
08/12/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560; DATE: 8/12/2012 - W0771836, J. DEBARTOLO, 8/7/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.
08/12/12	9.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560; DATE: 8/12/2012 - W0771851, J. DEBARTOLO, 8/7/12, GDC TO OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.
08/12/12	13.00	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560; DATE: 8/12/2012 - W0773541, M. WOLFE, 8/8/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.
08/12/12	19.00	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560; DATE: 8/12/2012 - W0773544, M. WOLFE, 8/9/12, GDC TO OFFICE OF THE US TRUSEE @ 33 WHITEHALL.
08/12/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560; DATE: 8/12/2012 - W0774959, M. WOLFE, 8/10/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.
08/12/12	9.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560; DATE: 8/12/2012 - W0774962, M. WOLFE, 8/10/12, GDC TO OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.
08/12/12	163.41	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560; DATE: 8/12/2012 - W0775019, J. WEISSER, 8/10/12, GDC TO 115 RYE RIDGE ROAD.
08/19/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160758; DATE: 8/19/2012 - 8/15/12 M. WOLFE, GDC TO SEAN H. LANE @ UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN #W0776417
08/19/12	13.00	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160758; DATE: 8/19/2012 - 8/15/12 M. WOLFE, GDC TO RICHARD MORRISSEY @ OFFICE OF US TRUSTEE, 33 WHITEHALL STREET #W0776420

08/23/12 14.43 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/23/2012 AIRBILL NO: 494905294467 FROM: MORGAN WOLFE, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: RICHARD MORRISSEY ESQ., OFFICE OF THE US TRUSTEE-SDNY, NEW YORK CITY, NY

08/23/12 14.43 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/23/2012 AIRBILL NO: 494905294456 FROM: MORGAN WOLFE, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: THE HONORABLE SEAN H. LANE, U.S. BANKRUPTCY COURT - SDNY, NEW YORK CITY, NY

08/24/12 20.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/24/2012 AIRBILL NO: 494905294559 FROM: JOSHUA WEISSER, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: ARCAPITA BANK B.S.C. (C), C/O GCG, DUBLIN, OH

08/26/12 36.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 161143; DATE: 8/26/2012 - W0778878, M. WOLFE, 8/23/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

08/26/12 36.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 161143; DATE: 8/26/2012 - W0778881, M. WOLFE, 8/23/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOLWING GREEN.

08/28/12 20.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/28/2012 AIRBILL NO: 494905294732 FROM: BRIAN KIM, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: ARCAPITA BANK B.S.C. (C), C/O GCG, DUBLIN, OH

08/28/12 20.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/28/2012 AIRBILL NO: 494905294721 FROM: BRIAN KIM, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: ARCAPITA BANK B.S.C. (C), C/O GCG, DUBLIN, OH

On-Line Research (Lexis)

09/06/12 29.31 GRAVES, JEREMY L 09/06/12 30561-00122 LEXIS RESEARCH

09/07/12 6.00 BABCOCK, CHRISTOPHER J. 09/07/12 30561-00125 LEXIS RESEARCH

09/17/12	47.31	GRAVES, JEREMY L	09/17/12	30561-00122	LEXIS RESEARCH
09/21/12	219.42	LEVIN, DOUG	09/21/12	30561-00109	LEXIS RESEARCH
09/24/12	251.31	LEVIN, DOUG	09/24/12	30561-00109	LEXIS RESEARCH
09/25/12	195.42	LEVIN, DOUG	09/25/12	30561-00097	LEXIS RESEARCH

On-Line Research (Westlaw)

09/04/12	72.28	WEISSER, JOSHUA	09/04/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/05/12	175.68	BARNES, VICTORIA	09/05/12	30561-00107	WESTLAW RESEARCH AND PRINTING CHARGES
09/05/12	74.03	KIM, BRIAN J	09/05/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/06/12	743.83	KIM, BRIAN J	09/06/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/07/12	313.56	KIM, BRIAN J	09/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/07/12	405.09	BABCOCK, CHRISTOPHER J	09/07/12	30561-00125	WESTLAW RESEARCH AND PRINTING CHARGES
09/10/12	412.20	WEISSER, JOSHUA	09/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/17/12	24.87	GRAVES, JEREMY	09/17/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/20/12	559.20	MOSKOWITZ, ALAN	09/20/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
09/20/12	163.96	WEISSER, JOSHUA	09/20/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

09/21/12	740.36	MOSKOWITZ,ALAN	09/21/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
09/22/12	117.58	MOSKOWITZ,ALAN	09/22/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
09/25/12	28.74	MOSKOWITZ,ALAN	09/25/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
09/25/12	254.33	WEISSER,JOSHUA	09/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/27/12	431.15	MOSKOWITZ,ALAN	09/27/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
09/27/12	889.30	WEISSER,JOSHUA	09/27/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/28/12	1,719.36	MOSKOWITZ,ALAN	09/28/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
09/28/12	948.53	WEISSER,JOSHUA	09/28/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/30/12	143.72	MOSKOWITZ,ALAN	09/30/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

09/06/12	50.00	GRAVES, JEREMY L	09/06/12	30561-00122	NEXIS RESEARCH
09/07/12	50.00	BABCOCK, CHRISTOPHER J.	09/07/12	30561-00125	NEXIS RESEARCH
09/17/12	50.00	GRAVES, JEREMY L	09/17/12	30561-00122	NEXIS RESEARCH
09/21/12	150.00	LEVIN, DOUG	09/21/12	30561-00109	NEXIS RESEARCH
09/24/12	100.00	LEVIN, DOUG	09/24/12	30561-00109	NEXIS RESEARCH

09/25/12 100.00 LEVIN, DOUG 09/25/12 30561-00097 NEXIS RESEARCH

Outside Attorney

09/30/12 99.00 GRAHAM P. WINTER .10 HOUR SEPTEMBER 2012 SERVICES

Specialized Research/Filing Fees

09/03/12 1,121.82 BARNES, VICTORIA 09/03/2012 PLC UK

09/05/12 3,092.23 BARNES, VICTORIA 09/05/2012 LEXIS LIBRARY UK

09/05/12 2.11 BARNES, VICTORIA 09/05/2012 PLC UK

09/06/12 2.11 BARNES, VICTORIA 09/06/2012 PLC UK

09/07/12 54.61 BABCOCK, CHRISTOPHER J. 09/07/2012 PLC US

09/07/12 245.36 BARNES, VICTORIA 09/07/2012 PLC UK

09/10/12 607.87 BARNES, VICTORIA 09/10/2012 PLC UK

09/14/12 512.10 BARNES, VICTORIA 09/14/2012 PLC UK

09/21/12 67.85 KING, CARLY-JANE 09/21/2012 LEXIS LIBRARY UK

09/25/12 6.40 PACER, 8/12 - COURT INFORMATION

09/25/12 8.20 PACER, 8/12 - COURT INFORMATION

Telephone Charges

04/08/12 107.36 VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0412; DATE:
4/8/2012 - 03/09-04/08/12 AT&T 917-628-3418/CLIENT RELATED
PHONE CHARGES

06/28/12 42.68 VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0612; DATE:
6/28/2012 - 5/29/12-6/28/12 CLIENT CALLS BILLED BY VERIZON/C.
MILLET

07/10/12 1.56 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/28/12	25.87	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0712; DATE: 7/28/2012 - 6/29/12-7/28/12 CLIENT CALLS BILLED BY VERIZON/C. MILLET	
07/28/12	42.39	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0712; DATE: 7/28/2012 - 06/29-07/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167	
08/08/12	7.92	VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0812; DATE: 8/8/2012 - 07/09-08/08/12 AT&T 917-628-3418/CLIENT RELATED PHONE CHARGES	
08/15/12	25.00	VENDOR: VICENTE RUIZ; INVOICE#: 3008417-0812; DATE: 8/15/2012 - 07/16-08/15/12 VERIZON 714-300-8417 CLIENT RELATED CALLS	
08/21/12	187.51	VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-0812; DATE: 8/21/2012 - 7/21/12-8/20/12 CLIENT CALLS BILLED BY MCI/C. MILLET	
08/23/12	6.08	1(404)386-6404	08/23/2012 ATLANTA GA
08/24/12	1.14	1(732)757-8679	08/24/2012 MIDDLETOWN NJ
08/27/12	4.94	1(202)408-7004	08/27/2012 WASHINGTON DC
08/28/12	96.68	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0812; DATE: 8/28/2012 - 7/29/12-8/28/12 CLIENT CALLS BILLE DBY VERIZON/C. MILLET	
08/31/12	6.46	1(404)386-6404	08/31/2012 ATLANTA GA
09/04/12	3.04	1(312)445-8784	09/04/2012 CHICAGO IL
09/04/12	3.80	1(312)479-5324	09/04/2012 CHICAGO IL
09/04/12	1.14	1(214)755-2090	09/04/2012 GRAND PRAR TX
09/04/12	7.17	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
09/04/12	7.70	CONFERENCING SERVICES BY STEVEN P. BUFFONE	

09/05/12	1.14	44-2074562000	09/05/2012 UN KINGDOM
09/05/12	1.14	973-17515623	09/05/2012 BAHRAIN
09/05/12	8.74	44-7748638195	09/05/2012 UN KINGDOM
09/05/12	21.28	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
09/06/12	1.14	973-39987994	09/06/2012 BAHRAIN
09/06/12	5.32	1(404)572-3518	09/06/2012 ATLANTA GA
09/07/12	3.04	1(404)572-3518	09/07/2012 ATLANTA GA
09/07/12	25.87	CONFERENCING SERVICES BY JEREMY GRAVES	
09/07/12	7.15	CONFERENCING SERVICES BY MATTHEW KELSEY	
09/07/12	34.65	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
09/07/12	434.75	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0912; DATE: 9/7/2012 - 08/08-09/07/12 AT&T 214-755-2090 CLIENT RELATED CALLS	
09/07/12	7.60	1(949)248-1332	09/07/2012 CAPSTR VLY CA
09/09/12	15.24	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/10/12	7.47	CONFERENCING SERVICES BY BRIAN KIM	
09/10/12	23.98	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/11/12	5.70	973-39931183	09/11/2012 BAHRAIN
09/11/12	15.91	CONFERENCING SERVICES BY JEREMY GRAVES	

09/11/12	32.63	CONFERENCING SERVICES BY JOSHUA WEISSER
09/11/12	23.48	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/11/12	10.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/12/12	1.52	1(337)852-6810 09/12/2012 LAFAYETTE LA
09/12/12	3.60	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/13/12	1.90	973-17218333 09/13/2012 BAHRAIN
09/13/12	4.18	1(404)663-0633 09/13/2012 ATLANTA GA
09/13/12	284.34	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/14/12	8.51	CONFERENCING SERVICES BY JEREMY GRAVES
09/14/12	10.87	CONFERENCING SERVICES BY MATTHEW KELSEY
09/16/12	29.58	CONFERENCING SERVICES BY JOSHUA WEISSER
09/17/12	3.04	1(404)260-4050 09/17/2012 ATLANTA GA
09/17/12	1.99	44-7500974853 09/17/2012 MOBILE SERVI
09/17/12	12.49	CONFERENCING SERVICES BY JOSHUA WEISSER
09/17/12	8.45	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
09/17/12	30.15	CONFERENCING SERVICES BY MATTHEW KELSEY
09/18/12	6.08	44-2070756542 09/18/2012 UN KINGDOM
09/18/12	22.06	CONFERENCING SERVICES BY JOSHUA WEISSER
09/18/12	8.79	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.

09/18/12	9.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/18/12	10.68	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/19/12	14.82	1(732)757-8679 09/19/2012 MIDDLETOWN NJ
09/19/12	3.64	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
09/19/12	17.88	CONFERENCING SERVICES BY MATTHEW KELSEY
09/19/12	5.71	CONFERENCING SERVICES BY MATTHEW KELSEY
09/19/12	7.15	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/20/12	1.52	44-7799068842 09/20/2012 UN KINGDOM
09/20/12	3.04	973-17218193 09/20/2012 BAHRAIN
09/20/12	2.89	CONFERENCING SERVICES BY JOSHUA WEISSER
09/21/12	3.80	44-7799068842 09/21/2012 UN KINGDOM
09/21/12	2.28	1(949)248-1332 09/21/2012 CAPSTR VLY CA
09/21/12	12.14	CONFERENCING SERVICES BY JOSHUA WEISSER
09/21/12	10.14	CONFERENCING SERVICES BY JOSHUA WEISSER
09/21/12	1.09	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/22/12	1.52	1(732)757-8679 09/22/2012 MIDDLETOWN NJ
09/24/12	2.66	1(312)601-9066 09/24/2012 CHICAGO IL
09/24/12	3.80	973-39987994 09/24/2012 BAHRAIN

09/24/12	23.28	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/24/12	4.18	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/24/12	0.67	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/25/12	20.14	44-2070756542	09/25/2012 UN KINGDOM
09/25/12	1.14	1(404)260-4049	09/25/2012 ATLANTA GA
09/25/12	1.14	1(404)488-8021	09/25/2012 ATLANTA GA
09/25/12	1.66	44-7500974853	09/25/2012 MOBILE SERVI
09/25/12	6.91	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
09/26/12	1.33	44(20)736730000	09/26/2012 LONDON
09/27/12	10.64	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/27/12	7.96	CONFERENCING SERVICES BY MATTHEW KELSEY	
09/27/12	15.96	973-17218193	09/27/2012 BAHRAIN
09/27/12	4.56	1(212)530-5653	09/27/2012 NEW YORK NY
09/27/12	10.26	1(404)386-6404	09/27/2012 ATLANTA GA
09/27/12	11.40	973-17218185	09/27/2012 BAHRAIN
09/28/12	1.52	44-7799068842	09/28/2012 UN KINGDOM
09/28/12	3.04	1(732)757-8679	09/28/2012 MIDDLETOWN NJ
09/28/12	1.14	1(732)757-8679	09/28/2012 MIDDLETOWN NJ

09/28/12 4.33 CONFERENCING SERVICES BY JOSHUA WEISSER
09/28/12 18.70 CONFERENCING SERVICES BY MATTHEW KELSEY
09/28/12 1.49 CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/30/12 3.47 CONFERENCING SERVICES BY STEVEN P. BUFFONE

Transcripts/Digesting

08/03/12 458.55 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY474460; DATE: 8/3/2012 - JOB # :365524, JOB DATE: 8/1/12, TRANSCRIPT, ELECTRONIC SERVICE CHARGE, SHIPPING/HANDLING, M. ROSENTHAL.
08/21/12 276.65 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1522998; DATE: 8/21/2012 - JOB #: 1515481, JOB DATE: 8/16/12, ELECTRONIC DELIVERY, ORIGINAL TRANSCRIPT, SHIPPING/HANDLING, M. ROSENTHAL.
09/06/12 599.95 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1531998; DATE: 9/6/2012 - 9/5/12 TRANSCRIPT OF HEARING REGARDING ARCAPITA/M. ROSENTHAL
09/21/12 247.05 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1540144; DATE: 9/21/2012 - 9/19/12 TRANSCRIPT FOR TRANSCRIPT REGARDING ARCAPITA BANK/M. ROSENTHAL

Travel - Air & Rail

08/28/12 4,591.85 AMERICAN EXPRESS LT0902 INVOICE: 95409 INV. DATE: 08/28/2012 TICKET: 7126676976 TRAVEL DATES: 09/04/2012 - 09/04/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
09/04/12 -4,542.60 AMERICAN EXPRESS LT0909 INVOICE: 95643 INV. DATE: 09/04/2012 TICKET: 7126676976 TRAVEL DATES: 09/04/2012 - 09/04/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
09/04/12 54.10 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/HEATHROW RAIL TICKET-TRAIN; TRAVEL FOR ARCAPITA MEETING
09/04/12 11,296.70 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/AIRFARE TK#012313206505;

TRAVEL FOR ARCAPITA MEETING

09/06/12	3,484.55	AMERICAN EXPRESS LT0909 INVOICE: 95773 INV. DATE: 09/06/2012 TICKET: 7128958437 TRAVEL DATES: 09/07/2012 - 09/07/2012 PASSENGER: BANNISTER/J ALAN ITINERARY: LHR/JFK
09/07/12	8,520.15	AMERICAN EXPRESS LT0909 INVOICE: 95822 INV. DATE: 09/07/2012 TICKET: 7128958466 TRAVEL DATES: 09/10/2012 - 09/11/2012 PASSENGER: MILLET/CRAIG H ITINERARY: SNA/DFW/LHR/LAX
09/07/12	315.43	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12; DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING/EUROSTAR95390225328605
09/10/12	9,028.15	AMERICAN EXPRESS LT0916 INVOICE: 95895 INV. DATE: 09/10/2012 TICKET: 7131326010 TRAVEL DATES: 09/10/2012 - 09/11/2012 PASSENGER: BANNISTER/J ALAN ITINERARY: JFK/LHR/JFK
09/14/12	9,316.90	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 NY-LONDON, ENGLAND-NY (#BA7128958467) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 (#XD0578614971) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	4,938.85	AMERICAN EXPRESS LT0916 INVOICE: 96190 INV. DATE: 09/14/2012 TICKET: 7131326192 TRAVEL DATES: 09/17/2012 - 09/17/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
09/14/12	91.67	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/14/12 RAIL FARE; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	90.35	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/11, 09/14/12 RAIL FARES; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
<u>Travel - Miscellaneous (tips)</u> 08/02/12	25.00	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE:

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

8/2/2012 - 07/30-08/02/12 MISCELLANEOUS TIPS; CLIENT
HEARINGS NEW YORK, NY

08/08/12 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE:
8/8/2012 - 08/06-08/08/12 MISCELLANEOUS TIPS; CLIENT &
FINANCIAL ADVISOR MEETINGS MIAMI, FL

08/16/12 32.00 VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE:
8/16/2012 - 08/13-08/16/12 MISCELLANEOUS TIPS; CLIENT
HEARINGS NEW YORK, NY

09/14/12 52.95 VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE:
9/14/2012 - 09/10-09/14/12 MISCELLANEOUS TIPS; CLIENT
PRESENTATION TO COMMITTEE PROFESSIONALS LONDON,
ENGLAND

09/14/12 419.52 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12;
DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/FOREIGN
TRANSACTION FEES

09/20/12 32.50 VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE:
9/20/2012 - 09/17-09/20/12 MISCELLANEOUS TIPS; CLIENT
HEARINGS NEW YORK, NY

Travel - Taxi & Other Modes/Miles

08/01/12 29.34 VENDOR: DIAL CAR INC.; INVOICE#: 1147164; DATE: 8/1/2012 -
7/11/12 A. FINKLESTEIN, GDC TO 100 JANE STREET #LA3666648

08/02/12 60.50 VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE:
8/2/2012 - 07/30/12 CAB FARES; CLIENT HEARINGS NEW YORK,
NY

08/02/12 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20426; DATE:
8/2/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

08/08/12 22.80 VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE:
8/8/2012 - 08/06/12 CAB FARES; CLIENT & FINANCIAL ADVISOR
MEETINGS MIAMI, FL

08/08/12 52.17 VENDOR: DIAL CAR INC.; INVOICE#: 1147311; DATE: 8/8/2012 -
INV #: 1147311, LA3491952 07/11/12 L.JARIT 200 PARK TO 26 4TH
ST

08/14/12 13.25 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 08/14/12; DATE: 8/14/2012 - CAB FARE HOME WORKED LATE

08/16/12 75.00 VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13, 08/15/12 CAB FARES; CLIENT HEARINGS NEW YORK, NY

08/22/12 63.67 VENDOR: DIAL CAR INC.; INVOICE#: 1147886; DATE: 8/22/2012 - 08/01/12 ACCT#GD333/LA3595617 CAR FROM 50 VANDERBILT AVE TO LGA/J.DENTON

08/22/12 78.18 VENDOR: DIAL CAR INC.; INVOICE#: 1147886; DATE: 8/22/2012 - 08/02/12 ACCT#GD333/LA3740955 FROM 50 VANDERBILT AVE TO JFK/J.DENTON

08/29/12 63.67 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - LA3686882, S. AHMED, 8/16/12, BROADWAY TO LGA.

08/29/12 78.18 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - LA3734018, G. MILLET, 8/16/12, 50 VANDERBILT TO JFK.

08/29/12 58.00 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - GD58896, A. BANNISTER, 8/10/12, YALE CLUB TO HARRISON, NY.

08/29/12 61.45 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - GD58898, S. KOLARBA, 8/10/12, YALE CLUB TO LGA.

09/04/12 148.57 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/CAB FARE; TRAVEL FOR ARCAPITA MEETING

09/05/12 70.97 VENDOR: DIAL CAR INC.; INVOICE#: 1148819; DATE: 9/5/2012 - 8/15/12 CHERINE ABOULZELOF, 2 BROADWAY TO JFK AIRPORT #LA3640020

09/05/12 68.10 VENDOR: DIAL CAR INC.; INVOICE#: 1148819; DATE: 9/5/2012 - 8/23/12 C. COMBS, 50 VANDERBILT AVENUE TO LAG AIROPORT #LA3660843

09/05/12 124.56 VENDOR: DIAL CAR INC.; INVOICE#: 1148819; DATE: 9/5/2012 - 8/19/12 J. CONTRERAS, GDC TO DUMONT NEW JERSEY 07628 #GD58784

09/07/12 322.37 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12;
DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING

09/12/12 72.54 VENDOR: DIAL CAR INC.; INVOICE#: 1149173; DATE: 9/12/2012 -
8/23/12 A. ROGERS, VANDERBILT AVENUE TO LAGUARDIA
AIRPORT #LA3491247

09/12/12 63.67 VENDOR: DIAL CAR INC.; INVOICE#: 1149173; DATE: 9/12/2012 -
8/23/12 M. KIRSCH 50 VANDERBILT AVENUE TO LAGUARDIA
AIRPORT #LA3680075

09/12/12 29.34 VENDOR: DIAL CAR INC.; INVOICE#: 1149173; DATE: 9/12/2012 -
8/22/12 K. MILLER, GDC TO 180 WEST 20 STREET #LA3725160

09/14/12 375.95 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12;
DATE: 9/14/2012 - 09/12-09/14/12 CAB FARES; CLIENT MEETINGS
LONDON, ENGLAND

09/14/12 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20525; DATE:
9/14/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

09/14/12 117.79 VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE:
9/14/2012 - 09/11-09/14/12 CAB FARES; CLIENT PRESENTATION
TO COMMITTEE PROFESSIONALS LONDON, ENGLAND

09/14/12 268.19 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12;
DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/JAZ CAR &
LIMO

09/14/12 40.07 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12;
DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING

09/17/12 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20538; DATE:
9/17/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

09/19/12 79.39 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740;
DATE: 9/5/2012 A BANNISTER TAXI TO ROLAND GDNS

09/19/12 58.77 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740;
DATE: 9/6/2012 A BENNISTER TAXI SW7 TO EC4

09/19/12	72.92	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/6/2012 A BANNISTER TAXI TO SW7
09/19/12	93.52	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/6/2012 V BARNES TAXI TO SOUTH PARK RD
09/19/12	57.16	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/7/2012 A BANNISTER TAXI ROLAND GDNS TO EC4
09/19/12	170.50	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/7/2012 A BANNISTER TAXI CHEYNE GDNS TO HEATHROW AIRPORT
09/20/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20539; DATE: 9/20/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
09/20/12	65.00	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17/12 CAB FARES; CLIENT HEARINGS NEW YORK, NY
09/21/12	40.79	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169817; DATE: 9/12/2012 A BANNISTER TAXI TO SILK ST
09/21/12	93.52	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169817; DATE: 9/12/2012 V BARNES TAXI TOP SOUTH PARK RD
09/21/12	29.67	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169817; DATE: 9/13/2012 A BANNISTER TAX I TO WHITEHALL
09/21/12	30.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3096/2012; DATE: 9/21/2012 - #1395 B. KIM, TAXI 8/30, 9/7/12 /S. FAGA
09/21/12	11.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3096/2012; DATE: 9/21/2012 - #1396 B. KIM, TAXI 9/4/12 /S. FAGA

Exhibit F-3

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
DOCUMENT SEARCH AND RETRIEVAL	\$ 199.02
FILING FEES	200.00
IN HOUSE DUPLICATION	2,796.10
LODGING	3,783.76
MEALS	813.88
MESSENGER AND COURIER EXPENSE	379.25
ON-LINE RESEARCH (LEXIS)	452.90
ON-LINE RESEARCH (WESTLAW)	5,702.97
ON-LINE RESEARCH NEXIS - MAIN	250.00
OUTSIDE ATTORNEY	1,980.00
OUTSIDE SERVICES/CONSULTANTS	1,178.87
SECRETARY SUPPORT	130.00
SPECIALIZED RESEARCH/FILING FEES	1,415.74
TELEPHONE CHARGES	2,170.66
TRANSCRIPTS/DIGESTING	1,198.70
TRAVEL - AIR & RAIL	16,134.05
TRAVEL - MISCELLANEOUS (TIPS)	20.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,160.97</u>
Total Costs/Charges	<u>39,966.87</u>
 BALANCE DUE	 <u>\$ 39,966.87</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Document Search and Retrieval

10/24/12	21.92	OCTOBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)
10/24/12	177.10	OCTOBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00127-(MONTHLY_RELATIVITY_DISK_STORAGE)

Filing Fees

09/07/12	200.00	VENDOR: JEREMY GRAVES; INVOICE#: 09/07/12; DATE: 9/7/2012 - PRO HAC VICE FILING FEE FOR NEW YORK SOUTHERN CM ECF FOR J.GRAVES
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In House Duplication

10/01/12	0.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/01/12
10/02/12	223.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/02/12
10/03/12	23.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/03/12
10/04/12	332.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/04/12
10/05/12	9.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/05/12
10/08/12	993.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/08/12
10/09/12	153.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/09/12
10/10/12	29.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/10/12
10/11/12	0.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/11/12
10/16/12	10.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/16/12
10/17/12	177.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/17/12
10/18/12	527.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/18/12

Invoice Date: November 12, 2012

Invoice No. 2012112508

Due and Payable Upon Receipt

10/19/12	24.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/19/12
10/22/12	25.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/22/12
10/23/12	23.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/23/12
10/24/12	219.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/24/12
10/26/12	22.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/26/12
10/29/12	0.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 10/29/12

Lodging

10/05/12	350.17	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/02-10/03/12 THE FAIRMONT HOTEL ROOM/TRANSPORTATION/INTERNET; CLIENT MEETINGS DUBAI
10/12/12	3,433.59	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 SOFITEL HOTEL ROOM/TELEPHONE; CLIENT HEARINGS NEW YORK, NY

Meals

09/23/12	66.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1257104; DATE: 9/23/2012 - 9/18/12 COOKIES & FRUIT (X6) FOR M. ROSENTHAL REGARDING ARCAPITA #296929380
10/12/12	288.37	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/08, 10/11/12 MEALS; CLIENT HEARINGS NEW YORK, NY
10/12/12	56.99	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 SOFITEL HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY
10/14/12	96.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1276079; DATE: 10/14/2012 10/09/12 (6) M. ROSENTHAL CLIENT MEETING @ 50A/#301875264
10/14/12	67.48	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1276079; DATE: 10/14/2012 10/10/12 (6) A. ASAY BREAKFAST FOR CLIENT MEETING @ 46/#302324160

10/14/12 128.59 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1276079; DATE: 10/14/2012 10/10/12 (8) M. ROSENTHAL
CLIENT MEETING @ 50C/#302354568

10/14/12 23.50 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1276079; DATE: 10/14/2012 10/11/12 (5) M. ROSENTHAL
BREAKFAST MEETING @ 50E/#302615283

10/14/12 86.18 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1276079; DATE: 10/14/2012 10/11/12 (5) M. ROSENTHAL
ARCAPITA LUNCH MEETING @ 50E/#302663100

Messenger and Courier Expense

09/09/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162167;
DATE: 9/9/2012 - 9/4/12 GDC TO RICHARD MORRISSEY OFFICE
OF THE US TRUSTEE @ 33 WHITEHALL STREET, #W0782217

09/09/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162167;
DATE: 9/9/2012 - 9/4/12 M. WOLFE, GDC TO RICHARD
MORRISSEY @ OFFICE OF US TRUSTEE, 33 WHITEHALL STREET
#W0782421

09/09/12 39.22 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162167;
DATE: 9/9/2012 - 9/4/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY, ONE BOWLING GREEN
#W0782430

09/16/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162347;
DATE: 9/16/2012 - W0784743, D. AMPONASH, 9/10/12, GDC TO US
BANKRUPTCY COURT @ ONE BOWLING GREEN.

09/16/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162347;
DATE: 9/16/2012 - W0786689, D. AMPONSAH, 9/13/12, GDC TO
SDNY BANKRUPTCY COURT @ ONE BOLWING GREEN.

09/23/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162767;
DATE: 9/23/2012 - 9/18/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY, 1 BOWLING GREEN #W0788511

09/23/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162767;
DATE: 9/23/2012 - 9/18/12 A. WOLFE, GDC TO RICHARD
MORRISSEY @ OFFICE OF US TRUSTEE-SDNY, 33 WHITEHALL
STREET #0788510

09/23/12 102.03 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 162767;
DATE: 9/23/2012 - 9/21/13 A. BANNISTER, GDC TO RESIDENCE @
115 RYE RIDGE ROAD, #W0790492

09/28/12 45.98 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20121005 DATE: 10/5/2012 SHIP DATE 09/28/2012 AIRBILL NO:
799080847594 FROM: BINA LACALAMITA, GIBSON DUNN &
CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE
SILVER, NJ

10/05/12 13.48 VENDOR: MPC EXCEL LIMITED; INVOICE#: 116724; DATE:
9/07/2012 COURIER TO SW3

10/12/12 14.62 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20121020 DATE: 10/20/2012 SHIP DATE 10/12/2012 TRACKING NO:
1Z9754630191898514 FROM: SIMONA PENG, GIBSON, DUNN &
CRUTCHER LLP, IRVINE, CA TO: SHELBE L. JAROL, LAURIE &
BRENNAN, LLP, CHICAGO, IL

10/12/12 9.60 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20121020 DATE: 10/20/2012 SHIP DATE 10/12/2012 TRACKING NO:
1Z9754630191898514 SERVICE CHG: SHIP CHARGE CORR
FROM: GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SHELBE L.
JAROL, LAURIE & BRENNAN, LLP, CHICAGO, IL

10/22/12 14.62 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-
20121027 DATE: 10/27/2012 SHIP DATE 10/22/2012 TRACKING NO:
1Z9754630196764159 FROM: PAMELA CRAWFORD, GIBSON,
DUNN & CRUTCHER LLP, IRVINE, CA TO: JEFFREY L. HAMERA,
DUANE MORRIS LLP, CHICAGO, IL

On-Line Research (Lexis)

10/02/12 6.00 LEVIN, DOUG 10/02/12 30561-00097 LEXIS RESEARCH

10/03/12 190.60 LEVIN, DOUG 10/03/12 30561-00097 LEXIS RESEARCH

10/04/12 12.00 LEVIN, DOUG 10/04/12 30561-00097 LEXIS RESEARCH

10/05/12 38.70 LEVIN, DOUG 10/05/12 30561-00097 LEXIS RESEARCH

10/16/12 205.60 GRAVES, JEREMY L 10/16/12 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

10/02/12	51.20	LEVIN,DOUG	10/02/12	30561-00097	WESTLAW RESEARCH AND PRINTING CHARGES
10/03/12	32.23	MOSKOWITZ,ALAN	10/03/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
10/05/12	436.37	MOSKOWITZ,ALAN	10/05/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
10/05/12	149.81	KIM,BRIAN J	10/05/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/10/12	249.11	MOSKOWITZ,ALAN	10/10/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
10/10/12	492.00	BOUSLOG,MATTHEW G	10/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/11/12	897.12	WEISSER,JOSHUA	10/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/11/12	168.00	BOUSLOG,MATTHEW G	10/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/12/12	413.60	BOUSLOG,MATTHEW G	10/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/15/12	394.40	BOUSLOG,MATTHEW G	10/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/16/12	252.59	MOSKOWITZ,ALAN	10/16/12	30561-00097	WESTLAW RESEARCH AND PRINTING CHARGES
10/16/12	231.50	BERNELL,BRENT	10/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/16/12	534.27	KIM,BRIAN J	10/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/18/12	209.04	KIM,BRIAN J	10/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

10/18/12	125.60	BOUSLOG,MATTHEW G	10/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/22/12	97.92	BOUSLOG,MATTHEW G	10/22/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/24/12	200.00	BOUSLOG,MATTHEW G	10/24/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/25/12	149.60	BOUSLOG,MATTHEW G	10/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/26/12	112.80	BOUSLOG,MATTHEW G	10/26/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/29/12	224.80	BOUSLOG,MATTHEW G	10/29/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/29/12	29.60	BOUSLOG,MATTHEW G	10/29/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/30/12	101.60	BOUSLOG,MATTHEW G	10/30/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
10/31/12	149.81	LIU,SERENA	10/31/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

10/02/12	100.00	LEVIN, DOUG	10/02/12	30561-00097	NEXIS RESEARCH
10/03/12	100.00	LEVIN, DOUG	10/03/12	30561-00097	NEXIS RESEARCH
10/12/12	50.00	BOUSLOG, MATTHEW	10/12/12	30561-00122	NEXIS RESEARCH

Outside Attorney

10/31/12	1,980.00	GRAHAM WINTER OCTOBER FEES			
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Outside Services/Consultants

10/02/12	1,178.87	VENDOR: ANTONY ZACAROLI; INVOICE#: 76668; DATE: 9/20/2012			
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Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508

PROFESSIONAL SERVICES OF MR ANTHONY ZACAROLI QC ON
9TH AND 10TH SEPTEMBER 2012 (UNPAID)

Secretary Support

10/03/12	90.00	ASSIST A. BANNISTER WITH DOCUMENT.
10/19/12	40.00	ASSIST A. BANNISTER WITH DOCUMENT.

Specialized Research/Filing Fees

10/04/12	66.22	STEVENS, LISA 10/04/2012 PLC UK
10/05/12	105.33	SENTOME, VLADIMIR W. 10/05/2012 SECURITIES MOSAIC
10/15/12	103.60	PACER, 9/12 - COURT INFORMATION
10/15/12	277.55	BARNES, VICTORIA 10/15/2012 PLC UK
10/16/12	384.31	BERNELL, BRENT L. 10/16/2012 BNA CORPORATE PORTFOLIOS
10/16/12	16.10	PACER, 9/12 - COURT INFORMATION
10/16/12	12.00	PACER, 9/12 - COURT INFORMATION
10/17/12	450.63	BARNES, VICTORIA 10/17/2012 PLC UK

Telephone Charges

09/28/12	33.66	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0912; DATE: 9/28/2012 - 8/29/12-9/28/12 CLIENT CALLS BILLED BY VERIZON/C. MILLET
10/01/12	14.65	CONFERENCING SERVICES BY JOSHUA WEISSER
10/01/12	6.17	CONFERENCING SERVICES BY JOSHUA WEISSER
10/01/12	20.77	CONFERENCING SERVICES BY JOSHUA WEISSER
10/01/12	6.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/02/12	6.02	CONFERENCING SERVICES BY MATTHEW WILLIAMS

10/02/12	17.73	CONFERENCING SERVICES BY J. ALAN BANNISTER	
10/02/12	5.81	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/02/12	2.85	CONFERENCING SERVICES BY MATTHEW WILLIAMS	
10/02/12	31.52	CONFERENCING SERVICES BY MATTHEW KELSEY	
10/02/12	9.60	CONFERENCING SERVICES BY SERENA LIU	
10/02/12	2.66	44-2078245414	10/02/2012 UN KINGDOM
10/02/12	6.08	973-17218203	10/02/2012 BAHRAIN
10/02/12	1.14	1(212)403-3577	10/02/2012 NEW YORK NY
10/02/12	1.14	1(732)757-8679	10/02/2012 MIDDLETOWN NJ
10/03/12	10.26	44-2070756542	10/03/2012 UN KINGDOM
10/03/12	10.64	44-2070756542	10/03/2012 UN KINGDOM
10/03/12	4.56	1(404)260-4049	10/03/2012 ATLANTA GA
10/03/12	1.52	1(404)260-4050	10/03/2012 ATLANTA GA
10/03/12	1.90	1(404)260-4049	10/03/2012 ATLANTA GA
10/03/12	4.18	1(404)260-4049	10/03/2012 ATLANTA GA
10/03/12	29.29	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
10/03/12	2.59	CONFERENCING SERVICES BY JAMES O'GRADY	
10/03/12	4.80	CONFERENCING SERVICES BY MATTHEW WILLIAMS	

10/03/12	4.34	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
10/05/12	5.29	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/05/12	8.76	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/05/12	16.77	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/05/12	15.52	CONFERENCEING SERVICES BY JEREMY GRAVES	
10/07/12	18.45	CONFERENCEING SERVICES BY MATTHEW WILLIAMS	
10/07/12	7.72	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
10/07/12	813.03	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-1012; DATE: 10/7/2012 - 09/08-10/07/12 AT&T 214-755-2090 CLIENT RELATED CALLS	
10/08/12	9.34	CONFERENCEING SERVICES BY JOSHUA WEISSER	
10/08/12	11.13	CONFERENCEING SERVICES BY JOSHUA WEISSER	
10/08/12	2.80	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
10/09/12	11.78	44-2070756542	10/09/2012 UN KINGDOM
10/09/12	11.40	44-2070756542	10/09/2012 UN KINGDOM
10/09/12	12.54	44-2079924042	10/09/2012 UN KINGDOM
10/09/12	10.26	44-2070756542	10/09/2012 UN KINGDOM
10/09/12	1.90	1(345)949-4123	10/09/2012 CAYMAN IS CI
10/10/12	5.70	1(212)403-3577	10/10/2012 NEW YORK NY
10/10/12	3.73	CONFERENCEING SERVICES BY JEFFREY TRINKLEIN	

10/10/12	1.77	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/10/12	1.73	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/10/12	2.84	CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.	
10/11/12	1.52	1(345)814-9203	10/11/2012 CAYMAN IS CI
10/11/12	1.52	1(345)814-9203	10/11/2012 CAYMAN IS CI
10/11/12	1.90	1(212)403-3577	10/11/2012 NEW YORK NY
10/11/12	3.74	CONFERENCING SERVICES BY ALAN MOSKOWITZ	
10/11/12	5.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/12/12	24.70	44-2074562755	10/12/2012 UN KINGDOM
10/12/12	24.70	44-2074562755	10/12/2012 UN KINGDOM
10/12/12	11.04	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/12/12	2.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/13/12	4.83	CONFERENCING SERVICES BY JAMES O'GRADY	
10/13/12	5.09	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/15/12	1.14	44-7748638195	10/15/2012 UN KINGDOM
10/15/12	4.59	CONFERENCING SERVICES BY MATTHEW WILLIAMS	
10/15/12	33.95	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/15/12	9.18	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

10/15/12	17.30	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
10/15/12	17.75	CONFERENCEING SERVICES BY MICHAEL A. ROSENTHAL
10/15/12	5.33	CONFERENCEING SERVICES BY SERENA LIU
10/15/12	9.10	CONFERENCEING SERVICES BY SERENA LIU
10/15/12	14.80	CONFERENCEING SERVICES BY DOUGLAS LEVIN
10/16/12	28.04	CONFERENCEING SERVICES BY BRIAN KIM
10/16/12	1.89	CONFERENCEING SERVICES BY JAMES O'GRADY
10/16/12	1.66	CONFERENCEING SERVICES BY JAMES O'GRADY
10/16/12	5.86	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
10/16/12	6.46	1(345)814-9110 10/16/2012 CAYMAN IS CI
10/17/12	1.14	1(732)757-8679 10/17/2012 MIDDLETOWN NJ
10/17/12	2.66	1(212)903-9223 10/17/2012 NEW YORK NY
10/17/12	5.29	CONFERENCEING SERVICES BY ALAN MOSKOWITZ
10/17/12	15.61	CONFERENCEING SERVICES BY JOSHUA WEISSER
10/17/12	3.60	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
10/17/12	10.15	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
10/18/12	10.26	1(345)814-9110 10/18/2012 CAYMAN IS CI
10/18/12	3.42	1(404)260-4049 10/18/2012 ATLANTA GA

10/18/12	1.52	1(312)601-9066	10/18/2012 CHICAGO IL
10/18/12	1.52	1(404)260-4050	10/18/2012 ATLANTA GA
10/18/12	1.52	1(345)814-9203	10/18/2012 CAYMAN IS CI
10/18/12	5.31		CONFERENCING SERVICES BY KENNETH A. GLOWACKI JR.
10/18/12	9.17		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/18/12	6.64		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/18/12	20.90		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
10/18/12	3.78		CONFERENCING SERVICES BY JEFFREY TRINKLEIN
10/19/12	6.08	1(404)260-4050	10/19/2012 ATLANTA GA
10/19/12	4.94	1(212)530-5846	10/19/2012 NEW YORK NY
10/19/12	12.54	44-7748638195	10/19/2012 UN KINGDOM
10/19/12	1.90	1(212)284-4046	10/19/2012 NEW YORK NY
10/19/12	7.02		CONFERENCING SERVICES BY JAMES O'GRADY
10/19/12	18.89		CONFERENCING SERVICES BY JOSHUA WEISSER
10/20/12	29.58		CONFERENCING SERVICES BY JOSHUA WEISSER
10/20/12	2.76		CONFERENCING SERVICES BY JOSHUA WEISSER
10/20/12	1.11		CONFERENCING SERVICES BY JOSHUA WEISSER
10/21/12	24.15		CONFERENCING SERVICES BY J. ALAN BANNISTER
10/21/12	17.71		CONFERENCING SERVICES BY JOSHUA WEISSER

10/22/12	5.70	1(312)407-0690	10/22/2012 CHICAGO IL
10/22/12	12.16	44-1452586727	10/22/2012 UN KINGDOM
10/22/12	10.26	44-1452586727	10/22/2012 UN KINGDOM
10/22/12	1.90	1(732)219-6918	10/22/2012 RED BANK NJ
10/22/12	4.18	CONFERENCING SERVICES BY JAMES O'GRADY	
10/22/12	6.45	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/23/12	6.08	973-17218203	10/23/2012 BAHRAIN
10/23/12	4.94	44-2070756542	10/23/2012 UN KINGDOM
10/23/12	5.32	1(312)407-0690	10/23/2012 CHICAGO IL
10/23/12	1.52	1(212)556-2108	10/23/2012 NEW YORK NY
10/23/12	1.12	CONFERENCING SERVICES BY ALFRED CHIANESE	
10/23/12	36.80	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	6.08	1(404)547-9874	10/24/2012 ATLANTA GA
10/24/12	17.18	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	6.41	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	4.25	CONFERENCING SERVICES BY JOSHUA WEISSER	
10/24/12	36.49	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
10/24/12	8.91	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	

10/25/12	6.19	CONFERENCEING SERVICES BY ALFRED CHIANESE
10/25/12	20.75	CONFERENCEING SERVICES BY CHRISTOPHER BABCOCK
10/25/12	14.64	CONFERENCEING SERVICES BY JAMES O'GRADY
10/25/12	4.11	CONFERENCEING SERVICES BY JOSHUA WEISSER
10/25/12	11.87	CONFERENCEING SERVICES BY JOSHUA WEISSER
10/25/12	9.01	CONFERENCEING SERVICES BY KENNETH A. GLOWACKI JR.
10/25/12	21.46	CONFERENCEING SERVICES BY MATTHEW KELSEY
10/25/12	1.97	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
10/25/12	8.32	CONFERENCEING SERVICES BY SHIRA WEINER
10/25/12	1.90	44-7799068842 10/25/2012 UN KINGDOM
10/26/12	1.14	44-2078245438 10/26/2012 UN KINGDOM
10/26/12	1.90	1(404)488-8021 10/26/2012 ATLANTA GA
10/26/12	3.04	1(312)601-9066 10/26/2012 CHICAGO IL
10/26/12	1.90	44-7979597739 10/26/2012 UN KINGDOM
10/26/12	4.94	1(404)386-6404 10/26/2012 ATLANTA GA
10/26/12	29.74	CONFERENCEING SERVICES BY ALFRED CHIANESE
10/26/12	3.67	CONFERENCEING SERVICES BY JEREMY GRAVES
10/26/12	5.10	CONFERENCEING SERVICES BY JOSHUA WEISSER

10/27/12	4.94	1(732)757-8679	10/27/2012 MIDDLETOWN NJ
10/27/12	17.36		CONFERENCING SERVICES BY JOSHUA WEISSER
10/29/12	3.54		CONFERENCING SERVICES BY J. ALAN BANNISTER
10/29/12	9.04		CONFERENCING SERVICES BY JOSHUA WEISSER
10/29/12	35.65		CONFERENCING SERVICES BY JOSHUA WEISSER
10/29/12	3.13		CONFERENCING SERVICES BY JOSHUA WEISSER
10/30/12	4.18	44-2081181054	10/30/2012 UN KINGDOM
10/30/12	3.47		CONFERENCING SERVICES BY ALFRED CHIANESE
10/30/12	16.22		CONFERENCING SERVICES BY J. ALAN BANNISTER
10/31/12	6.46	1(404)386-6404	10/31/2012 ATLANTA GA
10/31/12	14.06	44-7748638195	10/31/2012 UN KINGDOM
10/31/12	22.80	44-7748638195	10/31/2012 UN KINGDOM
10/31/12	7.98	44-7799068842	10/31/2012 UN KINGDOM
10/31/12	9.54		CONFERENCING SERVICES BY JOSHUA WEISSER

Transcripts/Digesting

10/12/12	937.15	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1585865; DATE: 10/12/2012 - JOB #: 1530112, JOB DATE: 10/9/12, ORIGINAL TRANSCRIPT, SHIPPING/HANDLING, ELECTRONIC DELIVERY, M. ROSENTHAL.	
10/22/12	261.55	VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1592119; DATE: 10/22/2012 - JOB #: 1543743, JOB DATE: 10/19/12, ORIGINAL TRANSCRIPT, ELECTRONIC DELIVERY, M. ROSENTHAL.	

Travel - Air & Rail

10/05/12	8,873.70	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/01/12 NY-ABU DHABI, UNITED ARAB EMI (#EY 7135500941) AIRFARE; CLIENT MEETINGS DUBAI
10/05/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/01/12 (#XD 0579468999) AIRFARE SERVICE; CLIENT MEETINGS DUBAI
10/05/12	1,080.80	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/03/12 DUBAI, UNITED ARAB EMI - BAHRAIN, BAHRAIN (#EK 71355000992) AIRFARE; CLIENT MEETINGS DUBAI
10/05/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/03/12 (#XD0579549412) AIRFARE SERVICE; CLIENT MEETINGS DUBAI
10/05/12	5,755.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/05/12 BAHRAIN, BAHRAIN-FRANKFURT, GERMANY-NEW YORK, NY (#SQ7135500993) AIRFARE; CLIENT MEETINGS DUBAI
10/11/12	316.05	VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20121101-2 DATE: 10/13/2012 TRAVEL INVOICE#/DATE: 97525 10/11/2012 TICKET NO: 7138994320 TRAVEL DATES: 10/28/2012 - 10/29/2012 PASSENGER: GRAVES/JEREMY LEE ITINERARY: LAS/JFK
10/12/12	10.00	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 RAIL FARES; CLIENT HEARINGS NEW YORK, NY

Travel - Miscellaneous (tips)

10/12/12	20.00	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07-10/12/12 MISCELLANEOUS TIPS; CLIENT HEARINGS NEW YORK, NY
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Travel - Taxi & Other Modes/Miles

09/12/12	44.76	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/05-09/12/12; DATE: 9/12/2012 - 09/05, 09/12/12 CAB FARES; CLIENT MEETINGS LONDON, ENGLAND
09/19/12	82.61	VENDOR: DIAL CAR INC.; INVOICE#: 1149560; DATE: 9/19/2012 - 9/10/12 A. BANNISTER, 50 VANDERBILT AVENUE TO JFK AIRPORT #LA3724703

09/21/12	113.65	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI; INVOICE#: 3108676; DATE: 9/21/2012 - 9/16/12 A. BANNISTER, WEST 109 STREET TO HARRISON WC #262253
09/26/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1150230; DATE: 9/26/2012 - 9/11/13 M. ROSENTHAL, 400 EAST 51 STREET TO JFK AIRPORT #LA3581565
10/02/12	11.00	VENDOR: GAYATHRI GUNASEKARAN; INVOICE#: 10/02/12; DATE: 10/2/2012 - CAB FARE TO WORK REGARDING CONFERENCE CALLS
10/02/12	147.62	VENDOR: ADDISON LEE PLC; INVOICE#: 3701113; DATE: 9/14/2012 A BANNISTER TAXI TO HEATHROW AIRPORT
10/04/12	49.74	VENDOR: KEITH R. MARTORANA; INVOICE#: 09/24-10/04/12; DATE: 10/4/2012 - 09/24, 10/02, 10/04/12 CAB FARES; WORKING LATE
10/05/12	20.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3100/2012; DATE: 10/5/2012 - #1457 B. KIM, TAXI 9/12 /S. FAGA
10/05/12	126.80	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 10/01-10/05/12; DATE: 10/5/2012 - 10/01, 10/05/12 CAB FARES; CLIENT MEETINGS DUBAI
10/07/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20576; DATE: 10/7/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
10/12/12	67.30	VENDOR: CRAIG H. MILLET; INVOICE#: 10/07-10/12/12; DATE: 10/12/2012 - 10/07/12 CAB FARES; CLIENT HEARINGS NEW YORK, NY
10/12/12	106.25	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20598; DATE: 10/12/2012 - TRANSPORTATION FROM OC AIRPORT TO RESIDENCE/C. MILLET
10/19/12	63.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3102/2012; DATE: 10/19/2012 - 1513, B. KIM, 10/5, 10/9, 10/10, 10/11, 10/16, 10/16/12, TAXI.
10/25/12	95.56	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 172471; DATE: 10/17/2012 V BARNES TAXI TO SOUTH PARK RD

Invoice Date: November 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012112508