

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
-----	X

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Adam J. Gorman, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On November 1, 2012, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Master Service List and Notice of Appearance Parties with e-mail addresses and Counsel to Parties Affected by Motions to be Heard at Hearing), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Master Service List and Notice of Appearance Parties without e-mail addresses):

- **Supplement to Debtors’ Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities in Connection Therewith [Docket No. 610];**
and

- **Notice of Agenda of Certain Matters Scheduled for Hearing on November 5, 2012 at 2:00 p.m.** [Docket No. 611].

/s/Adam J. Gorman
Adam J. Gorman

Sworn to before me this 7th day of
November, 2012

/s/ Jeffrey C. Demma
Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

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