

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew A. Williams (MW 4081)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 7, 2012 AT 2:00 P.M.**

Date and Time: November 7, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
300 Quarropas Street
White Plains, New York 10601

I. CONTESTED MATTERS:

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513]

Response Deadline: October 4, 2012 at 3:00 p.m.

Objections/responses Filed:

- A. Standard Chartered Bank's Limited Objection and Reservation of Rights to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 531]
- B. Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 533]
- C. Statement in Connection with Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 537]
- D. Debtors' Reply to Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 551]

Related Documents:

- A. Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 511]
- B. Notice of *Ex Parte* Motion to File Exhibits under Seal [Docket Entry No. 512]
- C. Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 514]
- D. *Ex Parte* Order Authorizing the Debtors to File Exhibits Under Seal [Docket Entry No. 515]
- E. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 9, 2012 at 2:00 P.M. [Docket Entry No. 558]
- F. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 12, 2012 at 11:00 A.M. [Docket Entry No. 566]
- G. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 19, 2012 at 11:00 A.M. [Docket Entry No. 582]

- H. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 23, 2012 at 2:00 P.M. [Docket Entry No. 590]
- I. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 25, 2012 at 2:00 P.M. [Docket Entry No. 599]
- J. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 29, 2012 at 2:00 P.M. [Docket Entry No. 606]
- K. Supplement to Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities in Connection Therewith [Docket Entry No. 610]
- L. *Ex Parte* Motion to File Under Seal - Ex Parte Motion to File a Redacted Version of the Fortress Commitment Letter [Docket Entry No. 612]
- M. Notice of Adjournment of Certain Matter Scheduled for Hearing on November 5, 2012 at 2:00 P.M. [Docket Entry No. 613]

Status: This matter is going forward.

Dated: New York, New York
November 5, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
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