

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

Chapter 11

Arcapita Bank B.S.C.(c), *et al.*,

Case No. 12-11076 (SHL)

Debtors.

(Jointly Administered)

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**APPOINTMENT OF OFFICIAL
COMMITTEE OF UNSECURED CREDITORS**

Tracy Hope Davis, the United States Trustee for Region 2, under 11 U.S.C. §§ 1102(a) and (b), hereby appoints the following unsecured creditors who are willing to serve on the Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), and affiliated debtors in possession:

1. Euroville S.à.r.l.
13 rue Edward Steichen, L-2540
Luxembourg
Attention: Tim Babich and Pushkar Acharya
Fortelus Capital Management
82 Pall Mall
London SW1Y 5ES, United Kingdom
Tel.: +44 (0) 20 7389 6150; +44 (0) 20 7389 6151
Fax: +44 (0) 20 7389 6160

E-mail: tbabich@fortelus.com; pacharya@fortelus.com
2. National Bank of Bahrain BSC
P.O. Box 106
Manama Gov't Avenue
Bahrain
Attention: Raveendra Krishnan, General Manager Risk Group
Telephone: 17205652 (direct); 17228800, ext. 5652
Fax: 17505203
E-mail: raveendra.krishnan@nbb.com.bh

3. Commerzbank AG
Gallusanlage 7
60329 Frankfurt Am Main
Germany
Telephone: +496913622864 and +496913649229
Fax: +496913629477
E-Mail: joachim.ballerstaedt@commerzbank.com;
beand.nitche@commerzbank.com

4. VR Global Partners, L.P.
400 Madison Avenue, 15th Floor
New York, New York 10017
Attention: Peter Clateman, Chief Legal Officer
Telephone: (646) 571-1870
Fax: (646) 571-1879
E-Mail: pclateman@vrcapital.com

5. Barclays Bank PLC
200 Park Avenue
New York, New York 10066
Attention: Amy McClean, Director
Telephone: (212) 412-3403
Fax: (212) 412-5660

6. Central Bank of Bahrain
P.O. Box 27, Diplomatic Area
Manama, Kingdom of Bahrain
Attention: Mr. Ashley Freeman
Mr. Khalid Hamad, Executive Director
Telephone: +973 17547531
E-Mail: ashley@cbb.gov.bh

7. Arcsukuk (2011-1) Limited
c/o BNY Mellon Corporate Trustee Services Limited
One Canada Square
London, E145AL.
United Kingdom
Attention: Zaira Jehangir, Vice President
Telephone: +44 2079644981
E-Mail: zairajehangir@bnymellon.com

Dated: New York, New York
April 5, 2012

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: /s Richard C. Morrissey
Richard C. Morrissey
Trial Attorney
33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500