

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTER  
SCHEDULED FOR HEARING ON OCTOBER 29, 2012 AT 2:00 P.M.**

**PLEASE TAKE NOTICE THAT** - As set forth below, a certain matter (the “*Adjourned Matter*”) scheduled for consideration at the hearing on October 29, 2012 at 2:00 p.m. (the “*Hearing*”) in the above-captioned chapter 11 cases **has been adjourned**.

**I. MATTERS ADJOURNED:**

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513].

**PLEASE TAKE FURTHER NOTICE** that Hearing is adjourned until further notice.

Dated: New York, New York  
October 26, 2012

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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