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*Financial Advisor and Investment Banker for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**SIXTH FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT
BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
DURING PERIOD FROM
SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

Name of applicant:	<u>Houlihan Lokey Capital, Inc.</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on September 17, 2012, retaining Houlihan nunc pro tunc to April 12, 2012</u>
Period for which compensation and reimbursement is sought:	<u>September 1, 2012 – September 30, 2012</u>
Amount of compensation requested:	<u>\$200,000.00</u>
Amount of expense reimbursement requested:	<u>\$17,953.73</u>

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors")¹, hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "Interim Compensation Order"), seeking compensation and reimbursement of expenses for the period of September 1, 2012 through and including September 30, 2012 (the "Sixth Monthly Period"). By this Fee Statement, Houlihan Lokey seeks (i) payment of \$160,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixth Monthly Period (i.e., \$200,000.00), and (ii) reimbursement of \$17,953.73, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are detailed (i) list of all Houlihan Lokey professionals who worked on this case during the Sixth Monthly Period, (ii) summary of hours by financial restructuring professionals and by category and (iii) time entry records for the Sixth Monthly Period that were recorded in half of an hour increments by project category, and that set

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in expenses. However, Houlihan Lokey reserves the right to seek the allowance of all or a portion of such amounts at a later date. Houlihan Lokey has included all actual and necessary expenses processed by its accounting department for the period; however, some vendors do not send regular invoices. As a result, it is possible that some expenses for this period will be processed in subsequent periods. Accordingly, Houlihan Lokey reserves the right to seek reimbursement of additional expenses that may have been incurred, but which have not been accounted for in Houlihan Lokey's billing system.

forth a description of services performed by each of Houlihan Lokey's financial restructuring professional on behalf of the Committee.

Attached hereto as Exhibit B are (i) a summary of out of pocket expenses and (ii) itemized records of all out of pocket expenses for the Sixth Monthly Period incurred in connection with the performance of professional services.

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Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, NY 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Houlihan Lokey submits that, in light of the relief requested, no other or further notice need be provided.

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WHEREFORE, Houlihan Lokey respectfully requests (i) interim allowance of compensation for professional services rendered during the Sixth Monthly Period, in the amount of \$200,000.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$17,953.73, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$160,000.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$177,953.73.

October 26, 2012

Houlihan Lokey Capital, Inc.

/s/ David R. Hilty

David R. Hilty
Managing Director
245 Park Avenue, 20th Floor
New York, NY 10167
Telephone: (212) 497-4133

Financial advisor and investment banker for Official
Committee of Unsecured Creditors of Arcapita Bank
B.S.C.(c), et al.

Exhibit A

Houlihan Lokey Employees
September 1, 2012 - September 30, 2012

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Brad Jordan	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Jan Reichenbach	Senior Vice President	Financial Advisory - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Erez Vaida	Associate	Restructuring - London
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekanian	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Vanessa Totah	Financial Analyst	Financial Advisory - London
Lee Miller	Financial Analyst	Restructuring - New York
Christoph Suter	Financial Analyst	Restructuring - London
Ian Scime	Financial Analyst	Financial Advisory - London
Patrice Zhang	Financial Analyst	Financial Advisory - London
Jad Benabdelkhalek	Intern	Restructuring - London

Hours by Employee
 September 1, 2012 - September 30, 2012

<u>Individual</u>	<u>Position</u>	<u>Aggregate Hours</u>
David Hilty	Managing Director (New York)	50.5
Brad Jordan	Managing Director (New York)	50.5
Joseph Swanson	Managing Director (London)	16.0
Joseph Julian	Director (New York/London)	72.5
Arun Reddy	Senior Vice President (London)	96.0
Anne Davey	Vice President (New York)	139.5
Tom Hedus	Associate (New York)	112.0
Laura Kimmel	Associate (London)	118.5
Erez Vaida	Associate (London)	88.5
William McDavid	Financial Analyst (New York)	91.5
Bryan Goudzwaard	Financial Analyst (London)	87.0
Kaveh Malekanian	Financial Analyst (London)	72.0
Lee Miller	Financial Analyst (New York)	197.5
Christoph Suter	Financial Analyst (London)	143.5
Jad Benabdelkhalek	Intern (London)	126.0
Total Hours		1,461.5

Hours by Task Code
 September 1, 2012 - September 30, 2012

<u>Task Code</u>	<u>Task Type</u>	<u>Aggregate Hours</u>
A	Case Administration	18.5
B	Plan of Reorganization	278.5
C	Docket Maintenance / Court Hearings	1.0
D	Corporate Issues	93.5
E	Communications with UCC & Advisors	97.5
F	Communications with Debtors & Advisors	186.5
G	Communications with non-UCC Creditors	0.5
H	Cash Management & DIP	83.5
I	Portfolio Analysis	658.0
J	Deal Funding	44.0
Total Hours		1,461.5

* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
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A - Case Administration

Lee Miller	9/4/2012	1.0	Prepare September hours templates
Lee Miller	9/4/2012	2.0	Update data room
Anne Davey	9/6/2012	0.5	Review of proposed fee application order
Laura Kimmel	9/13/2012	2.0	Compile August hours
Anne Davey	9/13/2012	0.5	Followed up with Milbank re: final retention order
Bryan Goudzwaard	9/14/2012	1.5	Fee application hours
Lee Miller	9/17/2012	1.0	Update data room
Lee Miller	9/19/2012	2.0	Compile August hours
Lee Miller	9/20/2012	3.0	Prepare August fee application
William McDavid	9/20/2012	2.0	Prepare August fee application
Anne Davey	9/20/2012	1.5	Review of August fee statement
Lee Miller	9/28/2012	1.5	Compile Rothschild waterfall analyses
		<u>18.5</u>	

B - Plan of Reorganization

David Hilty	9/3/2012	2.5	Review of business plan and related materials
Joseph Julian	9/3/2012	1.0	Review of business plan and related materials
Bryan Goudzwaard	9/3/2012	2.5	Review of business plan and related materials
Anne Davey	9/4/2012	2.0	Claims analysis
Lee Miller	9/4/2012	3.0	Prepare wind-down model
Bryan Goudzwaard	9/4/2012	1.0	Review of materials provided by UCC legal counsel
Tom Hedus	9/4/2012	1.0	Review wind-down model
William McDavid	9/4/2012	1.0	Review wind-down model
Joseph Julian	9/5/2012	1.0	Internal discussion re: business presentation
Anne Davey	9/5/2012	1.0	Internal discussion re: business presentation
Christoph Suter	9/6/2012	10.0	Business plan discussion
Bryan Goudzwaard	9/6/2012	1.5	Business plan discussion
Jad Benabdelkhalek	9/6/2012	8.0	Business plan discussion
Laura Kimmel	9/6/2012	4.0	Prepare business plan summary
Tom Hedus	9/6/2012	3.0	Prepare business plan summary
Lee Miller	9/6/2012	3.0	Prepare business plan summary
William McDavid	9/6/2012	1.5	Prepare business plan summary
Joseph Julian	9/6/2012	1.0	Review business plan summary
Arun Reddy	9/6/2012	3.0	Review business plan summary
Joseph Julian	9/6/2012	1.0	Review of business plan
Arun Reddy	9/6/2012	2.5	Review of business plan
Anne Davey	9/6/2012	2.0	Review/edit of business plan presentation
Christoph Suter	9/7/2012	3.0	Business plan considerations
Jad Benabdelkhalek	9/7/2012	4.0	Business plan considerations
Arun Reddy	9/7/2012	3.0	Prepare business plan summary
Laura Kimmel	9/7/2012	3.0	Prepare business plan summary
Tom Hedus	9/7/2012	3.0	Prepare business plan summary
Lee Miller	9/7/2012	3.0	Prepare business plan summary
William McDavid	9/7/2012	3.0	Prepare business plan summary
David Hilty	9/7/2012	2.5	Review business plan (1.5); Review potential plan changes (1.0)
Anne Davey	9/7/2012	3.5	Review/edit of business plan presentation
Tom Hedus	9/8/2012	1.5	Business plan deck
William McDavid	9/8/2012	1.0	Business plan questions
Arun Reddy	9/8/2012	3.0	Prepare business plan questions
Laura Kimmel	9/8/2012	3.0	Prepare business plan questions
Lee Miller	9/8/2012	5.0	Prepare business plan questions
Anne Davey	9/8/2012	3.0	Review/edit of business plan presentation
Anne Davey	9/9/2012	2.5	Review/edit of business plan presentation

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Anne Davey	9/10/2012	3.5	Illustrative recovery analysis (1.5); Compilation of questions (1.0); Review of preliminary wind-down model (1.0)
Joseph Julian	9/10/2012	1.0	Investor Call
Lee Miller	9/10/2012	5.0	Prepare wind-down model
Brad Jordan	9/11/2012	1.0	Discussion with interested investor regarding their ideas for POR
Joseph Julian	9/11/2012	1.0	HL internal meetings re: business plan/diligence
Tom Hedus	9/11/2012	4.0	Prepare wind-down model
Lee Miller	9/11/2012	7.0	Prepare wind-down model
Joseph Julian	9/11/2012	1.0	Review of business plan and related materials
Anne Davey	9/11/2012	3.0	Reviewed/commented on HL wind-down analysis
Lee Miller	9/12/2012	7.0	Prepare wind-down model
Anne Davey	9/12/2012	0.5	Reviewed/commented on HL wind-down analysis
Joseph Julian	9/13/2012	4.0	Business plan presentation to UCC
Lee Miller	9/13/2012	5.0	Prepare wind-down model
Brad Jordan	9/14/2012	1.5	Review of further POR issues and debtor proposed terms
Anne Davey	9/14/2012	3.0	Reviewed HL wind-down analysis and discussed internally necessary adjustments
Joseph Julian	9/15/2012	0.5	Review of management proposal
Joseph Julian	9/17/2012	1.0	HL meet re: wind-down plan and analysis
Lee Miller	9/17/2012	5.0	Prepare wind-down model
David Hilty	9/17/2012	2.0	Reviewed HL wind-down analysis and prepared JPL settlement
Brad Jordan	9/17/2012	1.5	Review and prep of materials for UCC on POR economics
Anne Davey	9/17/2012	2.0	Reviewed HL wind-down analysis
Tom Hedus	9/17/2012	2.0	Reviewed HL wind-down analysis
Erez Vaida	9/17/2012	4.0	Wind down analysis
David Hilty	9/18/2012	2.5	Meeting with the JPLs and their advisor and Debtors regarding POR and DIP issues
Brad Jordan	9/18/2012	2.5	Meeting with the JPLs and their advisor and Debtors regarding POR and DIP issues
Lee Miller	9/18/2012	3.0	Prepare wind-down model
Brad Jordan	9/18/2012	1.5	Review of materials from the Debtors regarding potential plan issues
Anne Davey	9/18/2012	2.5	Reviewed claims analysis (1.0); Reviewed HL wind-down analysis (1.5)
Joseph Julian	9/19/2012	0.5	Internal call re: wind-down plan
Tom Hedus	9/19/2012	3.0	Prepare wind-down forecast presentation
Lee Miller	9/19/2012	3.0	Prepare wind-down forecast presentation
William McDavid	9/19/2012	3.0	Prepare wind-down forecast presentation
Anne Davey	9/19/2012	2.5	Review/updating of wind-down model
Tom Hedus	9/20/2012	4.0	Prepare wind-down forecast presentation
Lee Miller	9/20/2012	4.0	Prepare wind-down forecast presentation
William McDavid	9/20/2012	4.0	Prepare wind-down forecast presentation
Anne Davey	9/20/2012	5.5	Review of preliminary wind-down model (3.0); Review/editing of wind-down presentation (2.5)
Joseph Julian	9/21/2012	1.0	Internal call re: wind down forecast presentation
Tom Hedus	9/21/2012	4.0	Prepare wind-down forecast presentation
Lee Miller	9/21/2012	4.0	Prepare wind-down forecast presentation
William McDavid	9/21/2012	4.0	Prepare wind-down forecast presentation
David Hilty	9/21/2012	1.5	Review and comment on Houlihan wind down presentation
Brad Jordan	9/21/2012	1.5	Review of materials from the Debtors regarding potential plan issues
Joseph Julian	9/21/2012	1.0	Review of UCC presentation re: wind-down plan
Anne Davey	9/21/2012	5.5	Review/editing of wind-down presentation (3.5); Review of wind-down model (2.0)
Lee Miller	9/22/2012	4.0	Prepare wind-down forecast presentation
Lee Miller	9/22/2012	1.0	Prepare wind-down model
Tom Hedus	9/22/2012	2.0	Review of wind-down presentation
Anne Davey	9/23/2012	1.0	Internal discussions/emails on wind-down presentation
Lee Miller	9/23/2012	3.0	Prepare wind-down forecast presentation
William McDavid	9/23/2012	3.0	Prepare wind-down forecast presentation

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	9/24/2012	3.0	Prepare wind-down forecast presentation
Lee Miller	9/24/2012	3.0	Prepare wind-down forecast presentation
William McDavid	9/24/2012	3.0	Prepare wind-down forecast presentation
David Hilty	9/24/2012	1.0	Review and comment on Houlihan wind down presentation
Anne Davey	9/24/2012	2.5	Review of wind-down presentation and model (2.5)
Lee Miller	9/25/2012	1.0	Call with Rothschild re: new business model
William McDavid	9/25/2012	2.0	Calls with Rothschild re: new business model
William McDavid	9/25/2012	5.0	Prepare new business model
Tom Hedus	9/25/2012	5.0	Review new business model
Anne Davey	9/25/2012	3.0	Review of new business plan (1.0); Review of new business model (2.0)
William McDavid	9/26/2012	3.0	Prepare new business model
		<u>278.5</u>	

C - Docket Maintenance / Court Hearings

Lee Miller	9/20/2012	1.0	Update Docket
		<u>1.0</u>	

D - Corporate Issues

Laura Kimmel	9/6/2012	2.5	Review of [REDACTED] transaction
Arun Reddy	9/7/2012	3.0	Review of [REDACTED] transaction
Laura Kimmel	9/7/2012	3.0	Review of [REDACTED] transaction
Arun Reddy	9/11/2012	2.0	RIF Analysis
Laura Kimmel	9/11/2012	2.0	RIF Analysis
Kaveh Malekianian	9/11/2012	6.0	RIF Analysis
Bryan Goudzwaard	9/12/2012	4.0	Employee analyses
Laura Kimmel	9/12/2012	2.0	Review of [REDACTED] transaction
Bryan Goudzwaard	9/13/2012	3.5	Employee analyses
Kaveh Malekianian	9/13/2012	4.0	RIF Analysis
Bryan Goudzwaard	9/17/2012	1.5	Employee analyses
Arun Reddy	9/17/2012	2.0	Global settlement analysis
Laura Kimmel	9/17/2012	5.0	Global settlement analysis
Kaveh Malekianian	9/17/2012	5.0	Global settlement analysis
Bryan Goudzwaard	9/18/2012	2.0	Employee analyses
Bryan Goudzwaard	9/19/2012	2.0	Employee analyses
Arun Reddy	9/20/2012	2.0	Global settlement analysis
Laura Kimmel	9/20/2012	4.0	Global settlement analysis
Kaveh Malekianian	9/20/2012	4.0	Global settlement analysis
Joseph Julian	9/20/2012	1.0	Review of UCC presentation re: management proposal
Arun Reddy	9/21/2012	1.0	Global settlement analysis
Laura Kimmel	9/21/2012	1.5	Global settlement analysis
Kaveh Malekianian	9/21/2012	4.0	Global settlement analysis
Arun Reddy	9/22/2012	2.0	Global settlement analysis/presentation
Laura Kimmel	9/22/2012	4.0	Global settlement analysis/presentation
Arun Reddy	9/23/2012	1.0	Global settlement analysis
Laura Kimmel	9/23/2012	2.0	Global settlement analysis
Kaveh Malekianian	9/23/2012	4.0	Global settlement analysis
Arun Reddy	9/24/2012	2.0	Global settlement analysis
Laura Kimmel	9/24/2012	3.5	Global settlement analysis
Kaveh Malekianian	9/24/2012	7.0	Global settlement analysis
David Hilty	9/24/2012	1.0	Review global settlement analysis with JPL's
		<u>93.5</u>	

E - Communications with UCC & Advisors

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Christoph Suter	9/3/2012	1.0	Communication with UCC legal counsel
Jad Benabdelkhalek	9/3/2012	1.0	Communication with UCC legal counsel
David Hilty	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Joseph Julian	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Anne Davey	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Tom Hedus	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
Lee Miller	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
William McDavid	9/4/2012	1.0	UCC chair call re: preparation for UCC Call
David Hilty	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Brad Jordan	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Joseph Swanson	9/5/2012	4.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Joseph Julian	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Arun Reddy	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Anne Davey	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Laura Kimmel	9/5/2012	1.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Lee Miller	9/5/2012	1.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Christoph Suter	9/5/2012	3.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Bryan Goudzwaard	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
Jad Benabdelkhalek	9/5/2012	2.0	Weekly UCC call re: deal funding & debtors' budget (incl. prep)
David Hilty	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Joseph Swanson	9/10/2012	4.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Joseph Julian	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Arun Reddy	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Anne Davey	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Laura Kimmel	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Tom Hedus	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Lee Miller	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Bryan Goudzwaard	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
William McDavid	9/10/2012	2.0	Weekly UCC call re: new business plan and company meeting (incl. prep)
Anne Davey	9/12/2012	1.5	Discussed UCC filing re: infrastructure asset with Milbank
David Hilty	9/12/2012	2.5	Dinner with Committee members to discuss issues for meeting with the company
Brad Jordan	9/12/2012	2.5	Dinner with Committee members to discuss issues for meeting with the company
Joseph Julian	9/12/2012	2.5	Dinner with Committee members to discuss issues for meeting with the company
Brad Jordan	9/19/2012	0.5	Call with Committee chair regarding POR issues
Joseph Julian	9/21/2012	0.5	Call with Milbank re: JPL settlement
Joseph Julian	9/21/2012	1.0	Call with Milbank re: prep for UCC call
Arun Reddy	9/21/2012	1.0	Call with Milbank re: prep for UCC call
Anne Davey	9/21/2012	1.0	Call with Milbank re: prep for UCC call
Laura Kimmel	9/21/2012	1.0	Call with Milbank re: prep for UCC call
David Hilty	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Brad Jordan	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Arun Reddy	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Anne Davey	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Erez Vaida	9/24/2012	4.0	Weekly chair call re: UCC call issues (incl. prep)
Laura Kimmel	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Tom Hedus	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
Lee Miller	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
William McDavid	9/24/2012	1.0	Weekly chair call re: UCC call issues (incl. prep)
David Hilty	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Brad Jordan	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Arun Reddy	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Anne Davey	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Laura Kimmel	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Tom Hedus	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement

Detailed Hours by Task Code
 September 1, 2012 - September 30, 2012

Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
William McDavid	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Lee Miller	9/25/2012	2.0	Weekly UCC call re: exclusivity & JPL settlement
Brad Jordan	9/30/2012	0.5	Call with Milbank re: UCC issues and questions on POR and proposed DIP
		<u>97.5</u>	

F - Communications with Debtors & Advisors

Erez Vaida	9/5/2012	3.0	[REDACTED] update call and analysis, updating waterfall valuation range
Anne Davey	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Erez Vaida	9/7/2012	1.5	Weekly update call with A&M and Rothschild re: asset updates
Tom Hedes	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Bryan Goudzwaard	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Lee Miller	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
William McDavid	9/7/2012	1.0	Weekly update call with A&M and Rothschild re: asset updates
Joseph Julian	9/10/2012	1.0	Call with A&M
Joseph Julian	9/11/2012	1.0	Call with debtors' advisers re: business plan meetings and exclusivity
Joseph Julian	9/11/2012	1.0	Meeting with A&M
Anne Davey	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Tom Hedes	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Christoph Suter	9/12/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Bryan Goudzwaard	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Lee Miller	9/12/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Jad Benabdelkhalek	9/12/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
David Hilty	9/12/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Brad Jordan	9/12/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Joseph Julian	9/12/2012	7.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Arun Reddy	9/12/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Anne Davey	9/13/2012	6.5	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Laura Kimmel	9/13/2012	6.5	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Tom Hedes	9/13/2012	6.5	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Bryan Goudzwaard	9/13/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers and the UCC and its advisers
Christoph Suter	9/13/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Lee Miller	9/13/2012	6.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Jad Benabdelkhalek	9/13/2012	7.0	Dialed into the in-person meeting with the Debtors, the Debtors' advisers, UCC advisers, and other constituent advisers
Joseph Julian	9/13/2012	0.5	Meeting with A&M re: next court hearing and related issues
David Hilty	9/13/2012	10.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data
Joseph Swanson	9/13/2012	8.0	Prep and in-person meetings with the Debtors and their advisers in London re: POR issues and financial data

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Individual	Date	Hours	Description of Activities
Brad Jordan	9/13/2012	10.0	Prep and in-person meetings with the Debtors and their advisors in London re: POR issues and financial data
Joseph Julian	9/13/2012	1.5	Prep and in-person meetings with the Debtors and their advisors in London re: POR issues and financial data
Arun Reddy	9/13/2012	8.0	Prep and in-person meetings with the Debtors and their advisors in London re: POR issues and financial data
Joseph Julian	9/13/2012	1.0	[REDACTED] diligence meeting
Arun Reddy	9/18/2012	3.0	Calls with A&M
Laura Kimmel	9/18/2012	3.0	Calls with A&M
Kaveh Malekianian	9/18/2012	3.0	Calls with A&M
Joseph Julian	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Arun Reddy	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Anne Davey	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Laura Kimmel	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Tom Hedus	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
Lee Miller	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
William McDavid	9/21/2012	1.0	Weekly update call with A&M and Rothschild re: current issues
David Hilty	9/28/2012	1.0	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Brad Jordan	9/28/2012	0.5	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Joseph Julian	9/28/2012	1.0	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Tom Hedus	9/28/2012	0.5	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
Christoph Suter	9/28/2012	1.0	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
William McDavid	9/28/2012	0.5	Call with Debtors' advisors JPL advisors re: POR issues and JPL settlement
		<u>186.5</u>	

G - Communications with non-UCC creditors

Brad Jordan	9/28/2012	<u>0.5</u>	Discussion regarding recent motions filed in the Court
		0.5	

H - Cash Management & DIP

Joseph Julian	9/10/2012	0.5	Review of DIP term sheet and info
David Hilty	9/18/2012	0.5	Call with potential DIP lender
Anne Davey	9/18/2012	1.0	Reviewed DIP letter (0.5); Discussed expense reimbursement with Milbank (0.5)
David Hilty	9/25/2012	1.0	Call with potential DIP lender
Brad Jordan	9/25/2012	1.0	Call with A&M and Rothschild on DIP budget
Anne Davey	9/25/2012	3.0	Call with Rothschild and A&M re: DIP budget (1.0); Review of DIP budget (1.0); DIP analysis (1.0)
Brad Jordan	9/25/2012	0.5	Review of DIP financing needs
Tom Hedus	9/26/2012	4.0	Prepare DIP budget presentation
Lee Miller	9/26/2012	4.0	Prepare DIP budget presentation
David Hilty	9/27/2012	1.0	Call with potential DIP lender
Arun Reddy	9/27/2012	2.0	Prepare DIP budget presentation
Laura Kimmel	9/27/2012	4.0	Prepare DIP budget presentation
Tom Hedus	9/27/2012	4.0	Prepare DIP budget presentation
Lee Miller	9/27/2012	4.0	Prepare DIP budget presentation
Brad Jordan	9/27/2012	1.0	Review of DIP motion and DIP budget details
Anne Davey	9/27/2012	2.0	Review/edit of DIP budget presentation
David Hilty	9/28/2012	1.0	Call with potential DIP lender
Erez Vaida	9/28/2012	5.0	DIP Presentation
Christoph Suter	9/28/2012	5.0	DIP Presentation
Jad Benabdelkhalek	9/28/2012	5.0	DIP Presentation
Lee Miller	9/28/2012	4.0	Prepare DIP budget presentation
Tom Hedus	9/28/2012	4.0	Review DIP budget presentation
Anne Davey	9/28/2012	2.5	Review/edit of DIP budget presentation

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Individual	Date	Hours	Description of Activities
Christoph Suter	9/29/2012	1.0	DIP Presentation
Arun Reddy	9/29/2012	1.0	Prepare DIP budget presentation
Laura Kimmel	9/29/2012	1.0	Prepare DIP budget presentation
Tom Hedus	9/29/2012	4.0	Prepare DIP budget presentation
Lee Miller	9/29/2012	4.0	Prepare DIP budget presentation
Anne Davey	9/29/2012	2.0	Review/edit of DIP budget presentation
Brad Jordan	9/30/2012	1.0	Call with Milbank and certain UCC members regarding questions on the proposed DIP financing
Lee Miller	9/30/2012	3.0	Prepare DIP budget presentation
David Hilty	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Brad Jordan	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Arun Reddy	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Laura Kimmel	9/30/2012	1.0	Review and preparation of UCC materials related to proposed DIP financing and budget
Anne Davey	9/30/2012	2.5	Review/edit of DIP budget presentation
		<u>83.5</u>	

I - Portfolio Analysis

Erez Vaida	9/1/2012	1.5	Preparation for UCC call
Erez Vaida	9/2/2012	2.5	Preparation for UCC call
Joseph Julian	9/2/2012	1.5	Review of materials for UCC call
Arun Reddy	9/3/2012	6.0	Asset valuations / waterfall analysis
Laura Kimmel	9/3/2012	6.0	Asset valuations / waterfall analysis
Kaveh Malekanian	9/3/2012	6.0	Asset valuations / waterfall analysis
Christoph Suter	9/3/2012	6.0	Asset valuations / waterfall analysis
Jad Benabdelkhalek	9/3/2012	4.0	Asset valuations / waterfall analysis
Joseph Julian	9/3/2012	1.5	Review of asset valuations/portfolio analysis
Bryan Goudzwaard	9/4/2012	2.0	Asset diligence call and related preparation / discussions
Arun Reddy	9/4/2012	4.0	Asset valuations / waterfall analysis
Laura Kimmel	9/4/2012	4.0	Asset valuations / waterfall analysis
Kaveh Malekanian	9/4/2012	4.0	Asset valuations / waterfall analysis
Joseph Julian	9/4/2012	0.5	Call with A&M re: [REDACTED]
Arun Reddy	9/4/2012	1.0	Call with Milbank re: 2 assets
Laura Kimmel	9/4/2012	1.0	Call with Milbank re: 2 assets
Tom Hedus	9/4/2012	1.0	Call with Milbank re: 2 assets
Lee Miller	9/4/2012	1.0	Call with Milbank re: 2 assets
William McDavid	9/4/2012	1.0	Call with Milbank re: 2 assets
Anne Davey	9/4/2012	7.5	Call with Milbank re: 2 assets (0.5); Valuation summaries on 4 assets (7.0)
Joseph Julian	9/4/2012	1.0	Internal HL calls re: draft UCC presentation/materials
Erez Vaida	9/4/2012	2.0	Preparing information requests
Christoph Suter	9/4/2012	7.0	Presentation on asset valuation
Jad Benabdelkhalek	9/4/2012	5.0	Presentation on asset valuation
Joseph Julian	9/4/2012	1.5	Review of draft UCC presentation/materials
Joseph Julian	9/4/2012	2.0	Review of [REDACTED] and other portfolio info and analysis
Tom Hedus	9/4/2012	2.0	Valuation assessment [REDACTED]
William McDavid	9/4/2012	3.0	Valuation assessment [REDACTED]
Joseph Julian	9/4/2012	1.5	[REDACTED] call with KPMG and Rothschild
Joseph Julian	9/5/2012	2.0	Advisors call re: [REDACTED]
Erez Vaida	9/5/2012	2.0	Advisors call re: [REDACTED]
Christoph Suter	9/5/2012	2.0	Asset valuations
Jad Benabdelkhalek	9/5/2012	4.0	Asset valuations
Arun Reddy	9/5/2012	5.0	Asset valuations / waterfall analysis
Laura Kimmel	9/5/2012	5.0	Asset valuations / waterfall analysis

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Individual	Date	Hours	Description of Activities
Kaveh Malekanian	9/5/2012	4.0	Asset valuations / waterfall analysis
Tom Hedus	9/5/2012	3.0	Asset valuations for [REDACTED]
William McDavid	9/5/2012	2.0	Asset valuations for [REDACTED]
Joseph Julian	9/5/2012	0.5	HL catch-up call
Bryan Goudzwaard	9/5/2012	3.5	Portfolio analyses
Lee Miller	9/5/2012	2.0	Prepare [REDACTED] valuation
Lee Miller	9/5/2012	1.5	Prepare waterfall summary presentation
Anne Davey	9/5/2012	2.0	Review/edit of waterfall summary slides
Anne Davey	9/5/2012	6.0	Valuation summaries on multiple assets
Joseph Julian	9/6/2012	0.5	Catch-up call with HL team re: UCC presentation
Bryan Goudzwaard	9/6/2012	4.0	Portfolio analyses
Lee Miller	9/6/2012	3.0	Prepare waterfall summary presentation
William McDavid	9/6/2012	3.0	Prepare waterfall summary presentation
Tom Hedus	9/6/2012	3.0	Review waterfall summary presentation
Anne Davey	9/7/2012	1.0	Call with Milbank re: [REDACTED]
Tom Hedus	9/7/2012	1.0	Call with Milbank re: [REDACTED]
Lee Miller	9/7/2012	1.0	Call with Milbank re: [REDACTED]
William McDavid	9/7/2012	1.0	Call with Milbank re: [REDACTED]
Bryan Goudzwaard	9/7/2012	6.0	Portfolio analyses
Lee Miller	9/7/2012	5.0	Prepare asset summary spreadsheet
Arun Reddy	9/7/2012	2.0	Prepare waterfall summary presentation
Laura Kimmel	9/7/2012	2.0	Prepare waterfall summary presentation
Tom Hedus	9/7/2012	3.0	Prepare waterfall summary presentation
Lee Miller	9/7/2012	3.0	Prepare waterfall summary presentation
William McDavid	9/7/2012	2.0	Prepare waterfall summary presentation
Tom Hedus	9/7/2012	2.0	Review asset summary spreadsheet
Anne Davey	9/7/2012	1.0	Review/edit of waterfall summary
Lee Miller	9/8/2012	2.0	Prepare waterfall summary presentation
Bryan Goudzwaard	9/9/2012	4.5	Portfolio analyses and review of business plan
Lee Miller	9/9/2012	4.0	Prepare asset summary spreadsheet
Lee Miller	9/9/2012	4.0	Prepare waterfall summary presentation
William McDavid	9/9/2012	4.0	Prepare waterfall summary presentation
Joseph Julian	9/9/2012	1.0	Review of draft UCC presentation/materials
Anne Davey	9/9/2012	2.5	Review/edit of waterfall summary
Tom Hedus	9/9/2012	2.5	Review/edit of waterfall summary
Kaveh Malekanian	9/10/2012	7.0	Asset valuations / waterfall analysis
Tom Hedus	9/10/2012	0.5	Business plan questions
William McDavid	9/10/2012	1.0	Diligence questions on [REDACTED]
Joseph Julian	9/10/2012	1.5	Internal calls/meetings
Erez Vaida	9/10/2012	2.0	[REDACTED] due diligence
Bryan Goudzwaard	9/10/2012	5.0	Portfolio analyses
Lee Miller	9/10/2012	2.0	Prepare waterfall summary presentation
Joseph Julian	9/10/2012	2.0	Review of [REDACTED] and other portfolio info and analysis
Anne Davey	9/10/2012	1.5	Review/edit of waterfall summary
Christoph Suter	9/10/2012	9.0	Strategic alternatives / due diligence
Jad Benabdelkhalek	9/10/2012	8.0	Strategic alternatives / due diligence
Tom Hedus	9/10/2012	1.0	Waterfall summary
William McDavid	9/10/2012	2.0	Waterfall summary
William McDavid	9/11/2012	4.0	Asset valuation
Christoph Suter	9/11/2012	6.0	Asset valuation for business plan meeting
Jad Benabdelkhalek	9/11/2012	6.0	Asset valuation for business plan meeting
Anne Davey	9/11/2012	3.5	Drafted and reviewed summary of portfolio analysis presentation
Tom Hedus	9/11/2012	3.0	Drafted and reviewed summary of portfolio analysis presentation
William McDavid	9/11/2012	2.0	Drafted and reviewed summary of portfolio analysis presentation
Christoph Suter	9/11/2012	6.0	Due diligence / information requests

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Individual	Date	Hours	Description of Activities
Bryan Goudzwaard	9/11/2012	8.0	Portfolio analyses and preparation of materials for in-person meeting with Debtors in London
Lee Miller	9/11/2012	3.0	Prepare waterfall summary presentation
Brad Jordan	9/11/2012	3.5	Review and update of financial analysis of portfolio
Tom Hedus	9/11/2012	2.5	Review asset valuation
Joseph Julian	9/11/2012	1.0	Review of [REDACTED] and other portfolio info and analysis
Joseph Julian	9/11/2012	0.5	Review of UCC presentation/materials
Joseph Julian	9/11/2012	1.0	Review of [REDACTED] and other portfolio company analysis
Erez Vaida	9/12/2012	4.0	Asset valuations
Erez Vaida	9/13/2012	3.0	Asset valuation
Christoph Suter	9/13/2012	1.5	Due diligence / information requests
Christoph Suter	9/14/2012	2.0	Due diligence on valuation
Kaveh Malekanian	9/14/2012	5.0	Due diligence on valuation
Jad Benabdelkhalek	9/14/2012	2.0	Due diligence on valuation
Erez Vaida	9/14/2012	5.0	[REDACTED] Analysis
Bryan Goudzwaard	9/14/2012	2.5	Portfolio analyses
Lee Miller	9/14/2012	4.0	Portfolio analyses
Lee Miller	9/14/2012	3.0	Prepare waterfall summary
Brad Jordan	9/14/2012	2.5	Review and update of financial analysis of portfolio
Tom Hedus	9/14/2012	1.0	Review of waterfall summary
William McDavid	9/14/2012	1.0	Review of waterfall summary
Tom Hedus	9/15/2012	1.5	Asset valuations
Lee Miller	9/15/2012	5.0	Prepare asset valuations
Jad Benabdelkhalek	9/15/2012	7.0	Presentation on asset valuation
Joseph Julian	9/15/2012	1.5	Review of [REDACTED] and other portfolio info and analysis
Anne Davey	9/15/2012	2.5	Review of portfolio summary
William McDavid	9/15/2012	1.0	Summary of RE assets
Lee Miller	9/16/2012	4.0	Prepare asset valuations
Jad Benabdelkhalek	9/16/2012	8.0	Presentation on asset valuation
Brad Jordan	9/16/2012	1.5	Review and update of financial analysis of portfolio
Tom Hedus	9/17/2012	0.5	Call with Milbank re: [REDACTED]
Lee Miller	9/17/2012	0.5	Call with Milbank re: [REDACTED]
William McDavid	9/17/2012	0.5	Call with Milbank re: [REDACTED]
Joseph Julian	9/17/2012	0.5	Catch-up call with AR re: [REDACTED]
Christoph Suter	9/17/2012	3.0	Due diligence / Information requests
Jad Benabdelkhalek	9/17/2012	3.0	Due diligence / Information requests
Bryan Goudzwaard	9/17/2012	2.0	Portfolio analyses
Tom Hedus	9/17/2012	4.0	Prepare asset valuations
Lee Miller	9/17/2012	6.0	Prepare asset valuations
William McDavid	9/17/2012	8.0	Prepare asset valuations
David Hilty	9/17/2012	1.0	Review portfolio asset summary and valuation
Arun Reddy	9/17/2012	2.5	Review of asset valuations/portfolio analysis
Laura Kimmel	9/17/2012	2.5	Review of asset valuations/portfolio analysis
Anne Davey	9/17/2012	4.5	Reviewed 2 asset valuation summaries (2.0); Reviewed portfolio analysis (2.5)
Joseph Julian	9/18/2012	0.5	Call w AR re: [REDACTED]
Joseph Julian	9/18/2012	1.0	[REDACTED] call
Christoph Suter	9/18/2012	4.0	Funds flow analysis
Joseph Julian	9/18/2012	0.5	HL call re: UCC analysis/presentation
Bryan Goudzwaard	9/18/2012	6.0	Portfolio analyses
Arun Reddy	9/18/2012	2.0	Prepare asset valuations
Laura Kimmel	9/18/2012	3.0	Prepare asset valuations
Tom Hedus	9/18/2012	3.0	Prepare asset valuations
Lee Miller	9/18/2012	3.0	Prepare asset valuations
William McDavid	9/18/2012	5.0	Prepare asset valuations
Lee Miller	9/18/2012	2.0	Prepare waterfall summary
Joseph Julian	9/18/2012	1.5	Review of [REDACTED] info

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Individual	Date	Hours	Description of Activities
Arun Reddy	9/18/2012	2.0	Reviewed HL analysis on exit proceeds
Anne Davey	9/18/2012	1.0	Reviewed HL analysis on exit proceeds
Tom Hedus	9/18/2012	2.0	Reviewed HL analysis on exit proceeds
Laura Kimmel	9/18/2012	2.0	Reviewed HL analysis on exit proceeds
Arun Reddy	9/19/2012	2.0	Asset valuations / waterfall analysis
Laura Kimmel	9/19/2012	4.0	Asset valuations / waterfall analysis
Kaveh Malekanian	9/19/2012	4.0	Asset valuations / waterfall analysis
Arun Reddy	9/19/2012	1.0	Call w/A&M re [REDACTED]
Laura Kimmel	9/19/2012	1.0	Call w/A&M re [REDACTED]
Erez Vaida	9/19/2012	2.0	Call w/A&M re [REDACTED]
Christoph Suter	9/19/2012	1.0	Call w/A&M re [REDACTED]
Anne Davey	9/19/2012	1.5	Calls and emails with Rothschild and Milbank re: DIP expense motions
Joseph Julian	9/19/2012	1.5	[REDACTED] call
Christoph Suter	9/19/2012	6.0	Funds Flow Analysis
Jad Benabdelkhalek	9/19/2012	5.0	Funds Flow Analysis
Bryan Goudzwaard	9/19/2012	5.0	Portfolio analyses
Lee Miller	9/19/2012	2.0	Prepare waterfall bridge
Anne Davey	9/19/2012	3.0	Review/updating of proceeds summary (1.0); Internal call and discussions re: portfolio analysis presentation (2.0)
Arun Reddy	9/19/2012	2.0	Review asset valuation
Laura Kimmel	9/19/2012	3.0	Review asset valuation
Erez Vaida	9/20/2012	2.0	[REDACTED] analysis
Christoph Suter	9/20/2012	4.0	Funds flow analysis
Jad Benabdelkhalek	9/20/2012	5.0	Funds flow analysis
Joseph Julian	9/20/2012	1.0	Internal calls re: [REDACTED] and UCC presentation
Lee Miller	9/20/2012	2.0	Prepare waterfall summary
Jad Benabdelkhalek	9/21/2012	4.0	Asset valuation
Joseph Julian	9/21/2012	0.5	Internal calls: [REDACTED] and UCC presentation
David Hilty	9/21/2012	1.5	Review portfolio analysis and waterfalls
Arun Reddy	9/21/2012	3.0	Review of portfolio analysis and presentation
Anne Davey	9/21/2012	3.0	Review of portfolio analysis and presentation
Erez Vaida	9/21/2012	3.0	Review of portfolio analysis and presentation
Laura Kimmel	9/21/2012	12.0	Review of portfolio analysis and presentation
Christoph Suter	9/23/2012	7.0	Funds flow analysis
Jad Benabdelkhalek	9/23/2012	3.0	Funds flow analysis
Christoph Suter	9/24/2012	5.0	Funds flow analysis
Jad Benabdelkhalek	9/24/2012	3.0	Funds flow analysis
Lee Miller	9/24/2012	2.0	Prepare asset valuations
Christoph Suter	9/25/2012	6.0	Funds flow analysis
Jad Benabdelkhalek	9/25/2012	4.0	Funds flow analysis
Erez Vaida	9/25/2012	6.0	[REDACTED] analysis
Arun Reddy	9/25/2012	1.0	Syndication company analysis
Laura Kimmel	9/25/2012	4.0	Syndication company analysis
Lee Miller	9/25/2012	4.0	Syndication company analysis
Kaveh Malekanian	9/26/2012	2.0	Asset valuations / waterfall analysis
Christoph Suter	9/26/2012	4.5	Funds flow analysis
Jad Benabdelkhalek	9/26/2012	4.5	Funds flow analysis
Anne Davey	9/26/2012	2.5	Review/edit of ownership analysis
Lee Miller	9/26/2012	3.0	Syndication company analysis
Christoph Suter	9/27/2012	4.5	Funds flow analysis
Jad Benabdelkhalek	9/27/2012	4.5	Funds flow analysis
Joseph Julian	9/28/2012	1.0	[REDACTED] call
Arun Reddy	9/28/2012	1.5	[REDACTED] Call & review of materials
Laura Kimmel	9/28/2012	1.5	[REDACTED] Call & review of materials
Joseph Julian	9/28/2012	1.0	Review of [REDACTED] info
Erez Vaida	9/29/2012	12.0	[REDACTED] analysis

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Individual	Date	Hours	Description of Activities
Christoph Suter	9/29/2012	5.0	Funds flow Analysis
Christoph Suter	9/29/2012	5.0	Preparation for update presentation to UCC
Jad Benabdelkhalek	9/29/2012	5.0	Preparation for update presentation to UCC
Kaveh Malekanian	9/29/2012	3.0	Presentation preparation
Christoph Suter	9/30/2012	4.0	Funds Flow Analysis
Erez Vaida	9/30/2012	12.0	[REDACTED] analysis
Christoph Suter	9/30/2012	7.0	Preparation for update presentation to UCC
Jad Benabdelkhalek	9/30/2012	7.0	Preparation for update presentation to UCC
		<u>658.0</u>	

J - Deal Funding

Erez Vaida	9/8/2012	2.0	Updated presentation
Erez Vaida	9/11/2012	2.0	Updated UCC presentation
Joseph Julian	9/14/2012	2.0	Review of deal funding and portfolio/investment info
Erez Vaida	9/16/2012	3.0	Presentation on asset valuation
David Hilty	9/21/2012	0.5	Review deal funding summary and backup support
Brad Jordan	9/21/2012	0.5	Review of new materials related to pending funding request by the Debtors
Arun Reddy	9/21/2012	1.0	Review of new materials related to pending funding request by the Debtors
Laura Kimmel	9/21/2012	1.0	Review of new materials related to pending funding request by the Debtors
Erez Vaida	9/22/2012	1.0	Deal funding analysis
David Hilty	9/22/2012	0.5	Review deal funding summary and backup support
Brad Jordan	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Arun Reddy	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Anne Davey	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Laura Kimmel	9/25/2012	1.0	Call with A&M re: [REDACTED] and other funding request
Erez Vaida	9/26/2012	4.0	Deal funding analysis
Tom Hedus	9/27/2012	3.0	Prepare October deal funding presentation
Lee Miller	9/27/2012	1.0	Prepare October deal funding presentation
William McDavid	9/27/2012	5.0	Prepare October deal funding presentation
Anne Davey	9/27/2012	1.0	Review/edit of October deal funding presentation
Arun Reddy	9/28/2012	0.5	Prepare October deal funding presentation
Laura Kimmel	9/28/2012	0.5	Prepare October deal funding presentation
Lee Miller	9/28/2012	2.0	Prepare October deal funding presentation
Anne Davey	9/28/2012	3.5	Review/edit of October deal funding presentation
Anne Davey	9/29/2012	2.0	Review/edit of October deal funding presentation
Lee Miller	9/30/2012	2.0	Prepare October deal funding presentation
William McDavid	9/30/2012	2.0	Prepare October deal funding presentation
		<u>44.0</u>	

Exhibit B

Out-of-Pocket Expenses Summary
September 1, 2012 - September 30, 2012

Groud Transportation & Taxi	\$	7,076.12
Airfare		5,512.90
Research Reports		2,136.76
Lodging		1,771.50
Meals		950.24
Telecommunications		506.21
Total Out-of-Pocket Expenses	\$	17,953.73

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
9/13/2012	6665	ER00099714	590.50	0.00	590.50	Joseph A Julian	the may fair	Hotel in London - 1 night, traveling for meetings
9/14/2012	6665	ER00099714	590.50	0.00	590.50	Joseph A Julian	the may fair	Hotel in London - 1 night, traveling for meetings
9/15/2012	6665	ER00099714	590.50	0.00	590.50	Joseph A Julian	the may fair	Hotel in London - 1 night, traveling for meetings
Hotel Room & Taxes Total			\$1,771.50	-	\$1,771.50			
7/31/2012	6715	1230434	18.99	0.00	18.99	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/30/2012	6715	1230434	26.59	6.59	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/1/2012	6715	1230434	17.37	0.00	17.37	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/31/2012	6715	1230434	38.20	18.20	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/30/2012	6715	1230434	31.19	11.19	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/1/2012	6715	1230434	25.09	5.09	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/2/2012	6715	1230434	34.22	14.22	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/9/2012	6715	1231691	19.45	0.00	19.45	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/8/2012	6715	1231691	40.45	20.45	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/10/2012	6715	1231691	40.89	20.89	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/9/2012	6715	1231691	20.37	0.37	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/7/2012	6715	1231691	19.90	0.00	19.90	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/6/2012	6715	1231691	30.09	10.09	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/7/2012	6715	1231691	35.23	15.23	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/6/2012	6715	1231691	20.28	0.28	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/14/2012	6715	1236049	20.83	0.83	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/15/2012	6715	1236049	25.46	5.46	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/13/2012	6715	1236049	35.98	15.98	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/16/2012	6715	1236049	24.27	4.27	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/16/2012	6715	1236049	39.72	19.72	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/17/2012	6715	1236049	37.14	17.14	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/27/2012	6715	1251264	20.50	0.50	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/28/2012	6715	1251264	40.54	20.54	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/27/2012	6715	1251264	20.23	0.23	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/29/2012	6715	1251264	28.32	8.32	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/30/2012	6715	1251264	41.05	21.05	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/21/2012	6715	ER00099259	10.66	0.00	10.66	Christoph Suter	Chipotle	Overtime meal, 1 guest
8/16/2012	6715	ER00099259	14.97	0.00	14.97	Christoph Suter	Chipotle	Overtime meal, 1 guest
8/11/2012	6715	ER00099313	12.62	0.00	12.62	Erez Vaida	Japan Centre	Overtime meal, 1 guest
8/16/2012	6715	ER00099313	19.74	0.00	19.74	Erez Vaida	Chipotle Mexican Grill	Overtime meal, 1 guest
8/11/2012	6715	ER00099313	8.24	0.00	8.24	Erez Vaida	Paul	Overtime meal, 1 guest
8/25/2012	6715	ER00099254	25.42	5.42	20.00	Jad Benabdelkhalek	Japan Centre	Overtime meal, 1 guest
8/21/2012	6715	ER00099254	10.99	0.00	10.99	Jad Benabdelkhalek	Chipotle	Overtime meal, 1 guest
8/16/2012	6715	ER00099254	13.09	0.00	13.09	Jad Benabdelkhalek	Chipotle	Overtime meal, 1 guest
8/20/2012	6715	1237281	20.60	0.60	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/20/2012	6715	1237281	13.67	0.00	13.67	Bradley J Jordan	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/20/2012	6715	1237281	32.65	12.65	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/21/2012	6715	1237281	31.87	11.87	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/23/2012	6715	1237281	32.84	12.84	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/23/2012	6715	1237281	23.37	3.37	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/23/2012	6715	1237281	30.05	10.05	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/24/2012	6715	1237281	40.91	20.91	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/26/2012	6715	1237281	30.41	10.41	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
8/22/2012	6715	1237281	33.99	13.99	20.00	Lee Miller	Seamlessweb Professional Solut	Overtime meal, 1 guest
9/5/2012	6715	ER00099455	15.51	0.00	15.51	Arun Reddy	RAC	Overtime meal, 1 guest
9/18/2012	6715	ER00099455	12.23	0.00	12.23	Arun Reddy	Chipotle Mexican Grill#	Overtime meal, 1 guest
Overtime Meals Total			\$1,186.18	\$338.75	\$847.43			
9/11/2012	6720	ER00099714	13.75	0.00	13.75	Joseph A Julian	only running footman	Meal while traveling in London
9/13/2012	6720	ER00099714	89.06	0.00	89.06	Joseph A Julian	palm beach club	Dinner with Mark Kavarda (A&M) in London
M & E-100% deductible Total			\$102.81	-	\$102.81			
9/10/2012	6815	ER00099714	6,363.90	851.00	5,512.90	Joseph A Julian	American Airlines	RT airfare for LO (adjusted to coach), meetings in London
Airfare Total			\$6,363.90	\$851.00	\$5,512.90			
8/8/2012	6820	ER00097983	20.53	0.00	20.53	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/10/2012	6820	ER00097983	14.21	0.00	14.21	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/23/2012	6820	ER00097983	18.95	0.00	18.95	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/24/2012	6820	ER00097983	18.95	0.00	18.95	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/25/2012	6820	ER00097983	20.53	0.00	20.53	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/27/2012	6820	ER00097983	20.53	0.00	20.53	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/28/2012	6820	ER00097983	18.95	0.00	18.95	Ian Scime	London taxi	Overtime taxi from office to home, after 9pm
8/14/2012	6820	ER00099360	214.75	0.00	214.75	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm
8/16/2012	6820	ER00099360	165.00	0.00	165.00	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm
8/23/2012	6820	ER00099360	165.00	0.00	165.00	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm

8/28/2012	6820	ER00099360	165.00	0.00	165.00	Tom Hedus	silver star	Overtime taxi from office to home, after 9pm
9/6/2012	6820	ER00099455	21.62	0.00	21.62	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/6/2012	6820	ER00099455	21.62	0.00	21.62	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/13/2012	6820	ER00099455	27.80	0.00	27.80	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/13/2012	6820	ER00099455	20.08	0.00	20.08	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
9/10/2012	6820	ER00099714	164.12	0.00	164.12	Joseph A Julian	red oak	Car service from office to airport
9/11/2012	6820	ER00099714	28.79	0.00	28.79	Joseph A Julian	taxi	Taxi in London while traveling
9/13/2012	6820	ER00099714	11.26	0.00	11.26	Joseph A Julian	taxi	Taxi in London while traveling
9/13/2012	6820	ER00099714	25.74	0.00	25.74	Joseph A Julian	taxi	Taxi in London while traveling
9/14/2012	6820	ER00099714	154.67	0.00	154.67	Joseph A Julian	red oak	Car service from airport to home
Ground Transportation Total			\$1,318.10	-	\$1,318.10			
7/20/2012	6826	ER00097516	20.34	0.00	20.34	Bryan Goudzwaard	London Taxi	Overtime taxi from office to home, after 9pm
7/25/2012	6826	ER00097516	28.63	0.00	28.63	Bryan Goudzwaard	Xeta	Overtime taxi from office to home, after 9pm
7/19/2012	6826	ER00097916	18.87	0.00	18.87	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/20/2012	6826	ER00097916	29.88	0.00	29.88	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097916	23.59	0.00	23.59	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/10/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/11/2012	6826	ER00097986	36.17	0.00	36.17	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/12/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/15/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/19/2012	6826	ER00097986	42.46	0.00	42.46	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/20/2012	6826	ER00097986	37.74	0.00	37.74	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/27/2012	6826	ER00097986	39.31	0.00	39.31	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00097986	39.31	0.00	39.31	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/31/2012	6826	ER00097986	31.45	0.00	31.45	Nitin Nowjee	London taxi	Overtime taxi from office to home, after 9pm
7/13/2012	6826	ER00097767	16.00	0.00	16.00	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9pm
7/25/2012	6826	ER00097767	49.59	0.00	49.59	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9pm
7/26/2012	6826	ER00097767	9.60	0.00	9.60	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9pm
7/31/2012	6826	ER00097767	63.98	0.00	63.98	Uche Dimiri	London Taxi	Overtime taxi from office to home, after 9pm
7/4/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/16/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/17/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/5/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00097767	47.86	0.00	47.86	Uche Dimiri	Addison Lee	Overtime taxi from office to home, after 9pm
7/29/2012	6826	ER00097858	13.44	0.00	13.44	Jad Benabdelkhalek	London Taxi	Overtime taxi from office to home, after 9pm
7/15/2012	6826	ER00097858	51.35	0.00	51.35	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
7/19/2012	6826	ER00097858	53.67	0.00	53.67	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097858	41.67	0.00	41.67	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
7/24/2012	6826	ER00097858	52.90	0.00	52.90	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
7/25/2012	6826	ER00097858	53.67	0.00	53.67	Jad Benabdelkhalek	Xeta	Overtime taxi from office to home, after 9pm
7/3/2012	6826	ER00097852	26.87	0.00	26.87	Kaveh Malekanian	London Taxi	Overtime taxi from office to home, after 9pm
7/23/2012	6826	ER00097852	46.69	0.00	46.69	Kaveh Malekanian	Xeta	Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00098629	15.79	0.00	15.79	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/22/2012	6826	ER00098629	15.79	0.00	15.79	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00098629	17.37	0.00	17.37	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/24/2012	6826	ER00098629	17.37	0.00	17.37	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/25/2012	6826	ER00098629	18.63	0.00	18.63	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00098629	17.37	0.00	17.37	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00098629	15.79	0.00	15.79	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00098861	42.63	0.00	42.63	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00098861	63.16	0.00	63.16	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00098861	44.21	0.00	44.21	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00098861	26.84	0.00	26.84	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/10/2012	6826	ER00098861	44.21	0.00	44.21	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00098861	47.37	0.00	47.37	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00098861	47.37	0.00	47.37	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00098861	41.37	0.00	41.37	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00098861	45.79	0.00	45.79	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
9/3/2012	6826	ER00098861	53.69	0.00	53.69	Laura Kimmel	Licensed Taxi	Overtime taxi from office to home, after 9pm
7/30/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00098861	40.75	0.00	40.75	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00098861	46.58	0.00	46.58	Laura Kimmel	Addison Lee	Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00098857	16.42	0.00	16.42	Vanessa Totah	London Taxi	Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Document No.	Filed	Entered	Main Document	Explanation -Remark-
8/30/2012	6826	ER00098857	17.37	0.00	17.37	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00098857	17.37	0.00	17.37	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00098095	39.48	0.00	39.48	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00098095	37.90	0.00	37.90	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/3/2012	6826	ER00098095	23.69	0.00	23.69	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00098095	28.42	0.00	28.42	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00098095	31.58	0.00	31.58	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00098095	33.16	0.00	33.16	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00098095	39.48	0.00	39.48	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00098095	31.58	0.00	31.58	Nitin Nowjee	London taxi Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00099026	18.00	0.00	18.00	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/3/2012	6826	ER00099026	15.79	0.00	15.79	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00099026	30.63	0.00	30.63	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/10/2012	6826	ER00099026	39.48	0.00	39.48	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099026	20.53	0.00	20.53	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099026	31.58	0.00	31.58	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/24/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/25/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099026	17.69	0.00	17.69	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/22/2012	6826	ER00099026	19.90	0.00	19.90	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099026	24.32	0.00	24.32	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099026	18.95	0.00	18.95	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099026	21.47	0.00	21.47	Patrice Zhang	London Taxi Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099313	56.42	0.00	56.42	Erez Vaida	Xeta Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099313	48.78	0.00	48.78	Erez Vaida	Xeta Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099313	48.78	0.00	48.78	Erez Vaida	Xeta Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099313	49.91	0.00	49.91	Erez Vaida	Xeta Overtime taxi from office to home, after 9pm
8/24/2012	6826	ER00099254	47.37	0.00	47.37	Jad Benabdelkhalek	London Taxi Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00099254	22.74	0.00	22.74	Jad Benabdelkhalek	London Taxi Overtime taxi from office to home, after 9pm
7/29/2012	6826	ER00099254	45.33	0.00	45.33	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/2/2012	6826	ER00099254	46.87	0.00	46.87	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/3/2012	6826	ER00099254	43.80	0.00	43.80	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00099254	59.09	0.00	59.09	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/10/2012	6826	ER00099254	62.91	0.00	62.91	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/11/2012	6826	ER00099254	56.80	0.00	56.80	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/12/2012	6826	ER00099254	60.62	0.00	60.62	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/12/2012	6826	ER00099254	84.70	0.00	84.70	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099254	56.80	0.00	56.80	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099254	51.44	0.00	51.44	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099254	46.09	0.00	46.09	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/17/2012	6826	ER00099254	52.22	0.00	52.22	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099254	53.36	0.00	53.36	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/23/2012	6826	ER00099254	58.71	0.00	58.71	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099254	47.62	0.00	47.62	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099254	42.27	0.00	42.27	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099254	45.33	0.00	45.33	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099254	44.58	0.00	44.58	Jad Benabdelkhalek	Xeta Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00099268	45.71	0.00	45.71	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099268	48.40	0.00	48.40	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099268	43.80	0.00	43.80	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099268	43.42	0.00	43.42	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099268	44.18	0.00	44.18	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099268	41.51	0.00	41.51	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099268	41.51	0.00	41.51	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099268	41.51	0.00	41.51	Kaveh Malekianian	Xeta Overtime taxi from office to home, after 9pm
9/5/2012	6826	ER00099250	20.53	0.00	20.53	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
9/6/2012	6826	ER00099250	17.05	0.00	17.05	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
9/7/2012	6826	ER00099250	17.69	0.00	17.69	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
9/12/2012	6826	ER00099250	15.16	0.00	15.16	Vanessa Totah	London Taxi Overtime taxi from office to home, after 9pm
9/12/2012	6826	ER00099455	38.62	0.00	38.62	Arun Reddy	London Taxi Overtime taxi from office to home, after 9pm
8/13/2012	6826	ER00099072	47.88	0.00	47.88	Uche Dimiri	London Taxi Overtime taxi from office to home, after 9pm
8/27/2012	6826	ER00099072	16.99	0.00	16.99	Uche Dimiri	London Taxi Overtime taxi from office to home, after 9pm
8/1/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee Overtime taxi from office to home, after 9pm

Transaction Date	GL Account Code	Invoice Number	Original Amount	Debit	Credit	Description	Vendor	Account	Explanation -Remark-
8/2/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/7/2012	6826	ER00099072	50.49	0.00	50.49	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/8/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/11/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099072	54.80	0.00	54.80	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/31/2012	6826	ER00099072	50.49	0.00	50.49	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/6/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099072	52.66	0.00	52.66	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
8/16/2012	6826	ER00099072	46.21	0.00	46.21	Uche Dimiri	Addison Lee		Overtime taxi from office to home, after 9pm
7/31/2012	6826	ER00099563	31.43	0.00	31.43	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00099563	30.66	0.00	30.66	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/9/2012	6826	ER00099563	40.40	0.00	40.40	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/14/2012	6826	ER00099563	24.04	0.00	24.04	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/15/2012	6826	ER00099563	25.58	0.00	25.58	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/21/2012	6826	ER00099563	28.71	0.00	28.71	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/28/2012	6826	ER00099563	47.67	0.00	47.67	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/29/2012	6826	ER00099563	24.04	0.00	24.04	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099563	24.04	0.00	24.04	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
8/30/2012	6826	ER00099563	29.48	0.00	29.48	Bryan Goudzwaard	Xeta		Overtime taxi from office to home, after 9pm
Taxis - Late Night UK Total			\$5,758.02	-	\$5,758.02				
6/19/2012	7965		326.62	0.00	326.62	Reclass Expenses	IBIS World		Research reports
8/31/2012	7965		1,373.00	0.00	1,373.00	Factiva & Investext - UK 0812	Investext-UK 0812		Research reports for valuation analysis
7/31/2012	7965		368.00	0.00	368.00	Factiva & Investext - UK 0712	Investext-UK 0712		Research reports for valuation analysis
7/31/2012	7965		26.94	0.00	26.94	LO US I/C Costs Sept 12	Factiva & Investext - UK 0712		Research reports for valuation analysis
8/31/2012	7965		42.20	0.00	42.20	LO US I/C Costs Sept 12	Factiva & Investext - UK 0812		Research reports for valuation analysis
Online Subscr Info Total			\$2,136.76	-	\$2,136.76				
6/14/2012	8125	12 I 1000824591	163.57	0.00	163.57	Genesys Conferencing			Conference calls
8/2/2012	8125	635256	96.10	0.00	96.10	MeetingZone Ltd			Conference calls
7/14/2012	8125	12 I 1000825949	2.00	0.00	2.00	Genesys Conferencing			Conference calls
8/3/2012	8125	ER00098564	12.22	0.00	12.22	Joseph A Julian	the shelbourne		Calls for Arcapita while traveling
8/4/2012	8125	ER00098564	12.25	0.00	12.25	Joseph A Julian	the shelbourne		Calls for Arcapita while traveling
8/5/2012	8125	ER00098564	12.38	0.00	12.38	Joseph A Julian	the shelbourne		Calls for Arcapita while traveling
8/13/2012	8125	ER00098564	31.37	0.00	31.37	Joseph A Julian	mandarin oriental		Calls for Arcapita while traveling
8/16/2012	8125	ER00098564	4.71	0.00	4.71	Joseph A Julian	mandarin oriental		Calls for Arcapita while traveling
8/14/2012	8125	12 I 1000827107	69.02	0.00	69.02	InterCall			Conference calls
9/2/2012	8125	651573	102.59	0.00	102.59	MeetingZone Ltd			Conference calls
Telecommunications Total			\$506.21	-	\$506.21				
Grand Total			\$19,143.48	\$1,189.75	\$17,953.73				