

Dennis F. Dunne  
Abhilash M. Raval  
Evan R. Fleck  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

*Counsel for Official Committee of Unsecured  
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	: Chapter 11
	: :
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: Case No. 12-11076 (SHL)
	: :
<b>Debtors.</b>	: (Jointly Administered)
	: :
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**SIXTH FEE STATEMENT OF MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS COUNSEL TO OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS DURING PERIOD FROM  
SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

Name of applicant:	<u>Milbank, Tweed, Hadley &amp; M<sup>c</sup>Cloy LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on June 29, 2012, retaining Milbank nunc pro tunc to April 10, 2012</u>
Period for which compensation and reimbursement is sought:	<u>September 1, 2012 – September 30, 2012</u>
Amount of compensation requested:	<u>\$981,351.50</u>
Amount of expense reimbursement requested:	<u>\$36,892.45</u>

Milbank, Tweed, Hadley & McCloy LLP (“Milbank”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”)<sup>1</sup>, hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the “Interim Compensation Order”), seeking compensation and reimbursement of expenses for the period of September 1, 2012 through and including September 30, 2012 (the “Sixth Monthly Period”). By this Fee Statement, Milbank seeks (i) payment of \$785,081.20, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixth Monthly Period (i.e., \$981,351.50), and (ii) reimbursement of \$36,892.45, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.<sup>2</sup>

Attached hereto as Exhibit A are time entry records for the Sixth Monthly Period that were recorded in tenths of an hour by project category, maintained in the ordinary course of Milbank’s practice, and that set forth a detailed description of services performed by each attorney and paraprofessional on behalf of the Committee. A summary of compensation sought by project category is provided below.

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<sup>1</sup> The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors’ corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

<sup>2</sup> The foregoing amounts reflect a voluntary reduction of certain amounts in fees. However, Milbank reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are itemized records of all expenses for the Sixth Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Milbank's current billing rates, (iv) year of bar admission for each attorney, (v) number of years each attorney has held his or her position at Milbank, and (vi) area of concentration for each attorney.

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OF ARCAPITA BANK B.S.C.(C), ET AL.  
(SEPTEMBER 1, 2012 – SEPTEMBER 30, 2012)**

<b>Name</b>	<b>Position; Experience</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Dennis Dunne	Financial Restructuring Partner at Milbank for 14 years; admitted in 1991.	\$1,140 \$570*	57.90 4.50	\$66,006.00 \$2,565.00
Jane Morgan	Global Corporate Partner at Milbank for 1 year; admitted in 1997.	\$1,125	15.40	\$17,325.00
Albert Pisa	Alternative Investments Partner at Milbank for 8 years; admitted in 1997.	\$1,030	9.30	\$9,579.00
Abhilash Raval	Financial Restructuring Partner at Milbank for 5 years; admitted in 1997.	\$1,030	13.50	\$13,162.50
Evan Fleck	Financial Restructuring Partner at Milbank for 2 years; admitted in 2002.	\$900 \$450*	100.50 17.50	\$90,450.00 \$7,875.00
Dennis O'Donnell	Financial Restructuring Of Counsel at Milbank for 5 years; admitted in 1992.	\$910	34.20	\$31,122.00
Lena Mandel	Senior Attorney at Milbank for 10 years; admitted in 1990.	\$795	14.30	\$11,368.50
Katherine Soanes	Global Corporate Associate at Milbank for 7 years; admitted in 1996.	\$750	4.50	\$3,375.00
Mark Withey	Global Corporate Associate at Milbank for 3 years; admitted in 2001.	\$750	26.50	\$19,875.00
Cindy Chen Delano	Financial Restructuring Associate at Milbank for 1 year; admitted in 2005.	\$735	24.30	\$17,860.50
Peter Newman	Financial Restructuring Associate at Milbank for 8 years; admitted in 2005.	\$735	137.30	\$100,915.50
Patrick Marecki	Litigation Associate at Milbank for 7 years; admitted in 2006.	\$720	67.70	\$48,744.00
Aluyah Imoisili	Litigation Associate at Milbank for 6 years; admitted in 2006.	\$695	2.80	\$1,946.00

<b>Name</b>	<b>Position; Experience</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Arif Mawany	Global Corporate Associate at Milbank for 2 years; admitted in 2006.	\$695	2.90	\$2,015.50
Melanie Ann McLaughlin	Financial Restructuring Associate at Milbank for 2 years; admitted in 2008.	\$675	32.10	\$21,667.50
Nicole Leyton Rosser	Tax Associate at Milbank for 5 years; admitted in 2008.	\$675	2.50	\$1,687.50
Gabriel Carnwath	Global Corporate Associate at Milbank for 1 year; admitted in 2009.	\$650	58.20	\$37,830.00
Andrew H. Everett II	Global Corporate Associate at Milbank for 4 years; admitted in 2009.	\$650	50.80	\$33,020.00
Christian Fahey	Global Corporate Associate at Milbank for 2 years; admitted in 2008.	\$650	4.50	\$2,925.00
Nicholas Kamphaus	Financial Restructuring Associate at Milbank for 1 year; admitted in 2009.	\$650	71.60	\$46,540.00
Roger Lee	Financial Restructuring Associate at Milbank for 4 years; admitted in 2009.	\$650	42.70	\$27,755.00
Mark L. Rockefeller	Litigation Associate at Milbank for 1 year; admitted in 2012.	\$650	19.90	\$12,935.00
Anna Thomander	Financial Restructuring Associate at Milbank for 4 years; admitted in 2009.	\$650	95.00	\$61,750.00
Bradley Friedman	Financial Restructuring Associate at Milbank for 3 years; admitted in 2010.	\$625	113.10	\$70,687.50
Eluard Alegre	Financial Restructuring Associate at Milbank for 2 years; admitted in 2011.	\$570	41.00	\$23,370.00
Greta Ulvad	Financial Restructuring Associate at Milbank for 1 year; admitted in 2011.	\$570	150.20	\$85,614.00
Jonathan Keen	Financial Restructuring Associate at Milbank for 1 year; admitted in 2011.	\$470	9.70	\$4,559.00
Jordan Lacy	Global Corporate Associate at Milbank for 1 year; admitted in 2012.	\$470	115.70	\$54,379.00

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Andrew Tsang	Financial Restructuring Associate at Milbank for 1 year; admitted in 2012.	\$470	93.10	\$43,757.00
Charmaine Thomas	Legal Assistant	\$210	21.20	\$4,452.00
Jacqueline Brewster	Legal Assistant	\$195	5.00	\$975.00
John Peter Kaytrosh	Legal Assistant	\$165	2.30	\$379.50
Rohan S. Kazi	Legal Assistant	\$165	14.60	\$2,409.00
Megan Scanlon	Litigation Technology Specialist	\$190	2.50	\$475.00
<b>Total</b>		<b>\$663.61 (blended rate)<sup>3</sup></b>	<b>1,478.80 hours</b>	<b>\$981,351.50</b>

<sup>3</sup> The blended rate excluding paraprofessionals is \$678.66 per hour.

\* Non-working travel time is being billed at 50% of standard hourly rates.

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(SEPTEMBER 1, 2012 – SEPTEMBER 30, 2012)**

<b>ACTIVITY</b>	<b>HOURS</b>	<b>FEES</b>
Asset Sales	210.50	\$149,514.00
Automatic Stay	1.00	\$735.00
Bahrain Issues	6.20	\$4,993.00
Business Plan Review	35.90	\$30,871.50
Cash Management	2.70	\$1,758.50
Cayman Proceedings	49.00	\$38,694.50
Claims Analysis and Estimation	28.60	\$16,496.00
Committee Administration	84.10	\$53,933.50
Committee Meetings	68.30	\$48,226.00
Committee Retention Applications	10.20	\$8,372.00
Communication with Creditors & Website	16.40	\$10,727.00
Corporate Matters	2.00	\$1,500.00
Court Hearings	31.20	\$20,669.50
Debtor-in-Possession Meetings and Communications	64.40	\$53,633.50
Project Finance & Infrastructure	105.40	\$71,791.50
DIP Financing	82.50	\$60,792.00
Employee Issues	97.80	\$61,333.50
Exclusivity Issues	53.60	\$36,245.00
Fee Applications - Other	17.90	\$10,354.50
File, Docket and Calendar Maintenance	37.20	\$11,555.00
Investments and Portfolio Companies	278.40	\$162,316.00
Insurance Matters	16.90	\$10,930.50
Intercompany Issues	3.10	\$2,952.50
Litigation	.20	\$130.00
Milbank Fee Statements and Applications	60.40	\$34,948.00

<b>ACTIVITY</b>	<b>HOURS</b>	<b>FEES</b>
Real Estate Matters	7.30	\$5,040.00
Regulatory Issues	.60	\$684.00
Reorganization Plan	10.00	\$8,119.00
Reporting Requirements	.50	\$285.00
Retention of Professionals	2.30	\$1,495.00
Secured Creditor Issues	2.80	\$1,820.00
Travel	22.00	\$10,440.00
Voidable Transfers	69.40	\$49,996.00
<b>Total</b>	<b>1,478.80</b>	<b>\$981,351.50</b>



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(SEPTEMBER 1, 2012 – SEPTEMBER 30, 2012)**

<b>DISBURSEMENTS</b>	<b>AMOUNT</b>
Airfreight	\$14.48
Cab Fares	\$2,290.58
Computer Database Research	\$8,248.05
Mail/Messenger	\$48.00
Meals	\$670.26
Photocopies/Printing	\$7,731.40
Telephone	\$1,132.60
Travel	\$16,757.08
<b>TOTAL DISBURSEMENTS</b>	<b><u><u>\$36,892.45</u></u></b>

**Notice**

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Milbank submits that, in light of the relief requested, no other or further notice need be provided.

**WHEREFORE**, Milbank respectfully requests (i) interim allowance of compensation for professional services rendered during the Sixth Monthly Period, in the amount of \$981,351.50, and reimbursement for expenses incurred in connection with such services, in the amount of \$36,892.45 and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$785,081.20, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$821,973.65.

October 22, 2012

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

/s/ Dennis F. Dunne

Dennis F. Dunne  
Abhilash M. Raval  
Evan R. Fleck  
One Chase Manhattan Plaza  
New York, NY 10005-1413  
Telephone: (212) 530-5000

*Counsel for Official Committee of Unsecured  
Creditors of Arcapita Bank B.S.C.(c), et al.*

**Exhibit A**

MILBANK, TWEED, HADLEY & McCLOY LLP  
Description of Legal Services  
Ending September 30, 2012  
41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15660074 9/1/2012	Review response to IPO information requests.	0.60	Fleck, Evan R.
15660881 9/1/2012	Email exchanges with G. Carnwath in relation to the CBRE report relating to the European IPO.	0.10	Withey, Mark
15735461 9/1/2012	Correspond w A. Thomander re IPO diligence and debt paydown issue (.7); review status of IPO diligence (.6).	1.30	Newman, Peter
15696697 9/2/2012	Correspond w GDC and E. Fleck re IPO issues (.7), consider SCB issues (.8); correspond w R. Lee re same (.5). consider correspondence from Linklaters re IPO process (.3); correspond w Milbank team re same (.2)	2.50	Newman, Peter
15660873 9/2/2012	Review of recent correspondence re stipulated order relating to KPMG hold harmless (.3); e-mails with P. Newman in relation to same (.6); review revised draft of e-mail re debt pre-payment from P. Newman (.2); check and circulate additional due diligence materials (.3); e-mail correspondence with London corporate team in relation to same (.2).	1.30	Thomander, Anna
15656145 9/2/2012	Review SCB Objection to IPO (.4); correspond w R. Lee re same (.2).	0.60	Kaytrosh, John Peter
15671027 9/3/2012	Emails with P. Newman re: IPO proceeds.	0.20	Fleck, Evan R.
15672008 9/3/2012	Corresp. w/ P. Newman re Eurolog IPO distribution issues.	0.60	Lee, Roger
15666109 9/3/2012	Review of Linklaters DD Reports.	3.40	Carnwath, Gabriel
15736871 9/3/2012	Review underwriting agreement in relation to European IPO (2.80); email exchanges with S Harray in relation to the same (.10).	2.90	Withey, Mark

MILBANK, TWEED, HADLEY & McCLOY LLP  
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41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15736870 9/3/2012	Review IPO diligence requests (.5); correspond w A Thomander re same (.3). Consider SCB issues and draft email to E Fleck re same (1.6); coordinate IPO strategy meetings (.7).	3.10	Newman, Peter
15662179 9/3/2012	Prepare updated diligence list and send same to P .Newman (.8); circulate e-mail to HL re debt pre-payment (.4); various e-mail correspondence in relation to signing KPMG Hold Harmless letters and related stipulated order (.5); correspond with G. Carnwath re IPO due diligence and scope of Linklaters review and asset review objectives (.6).	2.30	Thomander, Anna
15666110 9/4/2012	Review Linklaters Reports (7.20); write up note in relation to same (2.50); internal communications in relation to same (2.40).	12.10	Carnwath, Gabriel
15660884 9/4/2012	Correspondence with G. Carnwath in relation to review of due diligence materials in relation to European IPO (0.40); emails with S. Harray in relation to the same (0.20).	0.60	Withey, Mark
15674627 9/4/2012	Review prospectus, underlying loan documents (1.1); draft Linklaters steps paper (.4); analyze discrepancies in external debt re-payment as part of IPO (.5); prepare e-mail to P Newman setting out key points re same (.6); e-mail correspondence with G. Carnwath and M. Withey re review of due diligence report and full form underwriting agreement (.4).	3.00	Thomander, Anna
15666111 9/5/2012	Preparation for Arcapita Strategy Call (2.30); attend same (0.90); discuss IPO DD with P. Newman and M. Withey (0.80).	4.00	Carnwath, Gabriel

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15736882 9/5/2012	Review underwriting agreement in relation to European IPO (2.50); review G. Carnwath's due diligence notes in relation to European IPO (1.20); correspondences with G. Carnwath re same (0.40); call with P. Newman, G. Carnwath and Houlihan Lokey team in relation to European IPO (0.90); call with G. Carnwath and P. Newman in relation to due diligence and underwriting agreement issues in relation to European IPO (0.80).	5.80	Withey, Mark
15696700 9/5/2012	Review diligence memo (.7); call w M. Withey and G. Carnwath re same (.8); review IPO diligence materials (1.1); call w HL re IPO strategy (.9), follow up re KPMG HH letters (.2); correspond w GDC re IPO call w Debtors' advisors (.3); review email analysis from A. Thomander re IPO diligence materials and consider same (1.4).	5.40	Newman, Peter
15660874 9/5/2012	Prepare issues list for advisors call (1.2); follow up correspondence with P. Newman re strategy call with HL (.4); e-mail correspondence re corporate review of due diligence reports provided by Linklaters (.8); review of note prepared by G. Carnwath regarding same (.6); e-mails re change of control analysis and providing comments on GDC analysis (.4); e-mail re administrative details for advisors' calls (.2); e-mail correspondence with G. Ulvad regarding signed KPMG hold harmless letters (.2); circulate same to GDC (.3).	3.90	Thomander, Anna
15671028 9/6/2012	Call with P. Newman to prepare for advisors' IPO call.	0.80	Fleck, Evan R.
15662183 9/6/2012	Review due diligence material in relation to European IPO (1.10); correspondence with G. Carnwath and P. Newman in preparation for call with Linklaters team and others (0.80).	1.90	Withey, Mark

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15736884 9/6/2012	Call w E. Fleck re IPO issues (.8); review and consider draft issues list (.5); correspond w A. Thomander re coordinating IPO calls and due diligence (.4).	1.70	Newman, Peter
15671029 9/7/2012	Participate on portion of IPO call with P. Newman, GDC, Links and others.	0.90	Fleck, Evan R.
15666113 9/7/2012	Call on the DD/State of Play - Strategy Session (1.30); prepare for same (0.20).	1.50	Carnwath, Gabriel
15736896 9/7/2012	Preparation for call with Linklaters and others in relation to due diligence and wider European IPO process (0.70); attend same (1.30); prepare note of call with Linklaters in relation to due diligence reports (0.30); send same to internal team (0.10).	2.40	Withey, Mark
15696702 9/7/2012	Prepare for (2.0) and attend advisors' call re IPO (1.3); correspond w M. Withey re IPO document comments (1.1), consider and correspond w R. Lee re SCB issues re same (1.4); call w A. Thomander re IPO and asset reviews (.8).	6.60	Newman, Peter
15736894 9/7/2012	Preparation for (1.4) and attend advisors' call on Eurolog IPO (1.3); review of summary e-mail from M. Withey with key points from diligence reports (.4); call with P. Newman re outstanding issues on IPO and asset reviews (.8); review of existing diligence materials (.6); prepare update based on materials received (.4).	4.90	Thomander, Anna
15678811 9/10/2012	Correspond with P. Newman re: IPO process (.3); review updated diligence re: same (.2).	0.50	Fleck, Evan R.
15671079 9/10/2012	Review IPO status and materials in preparation for this week's meeting in London	0.80	Dunne, Dennis F.
15672012 9/10/2012	Respond to comments from P. Newman in relation to due diligence reports for European IPO.	0.70	Withey, Mark

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending September 30, 2012

41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15696704 9/10/2012	Call w Linklaters re IPO diligence issues (1.5); review follow up correspondence from A. Thomander and consider same (.5); review pilot fishing prospectus from Linklaters (.8), correspond w Milbank and HL IPO teams re same (.6); meet w A. Thomander re open issues on IPO, asset reviews and business plan (1.0); correspond w IPO team re diligence issues (.7).	5.10	Newman, Peter
15666116 9/10/2012	Call with P Newman and M. Elliott (Linklaters) re IPO (1.5); discussion with P. Newman re IPO, review of business plan, change of control analysis, asset review (1.0).	2.50	Thomander, Anna
15673187 9/11/2012	Write [REDACTED] (2.3); revise [REDACTED] (1.90); review [REDACTED] (1.30).	5.50	Carnwath, Gabriel
15686523 9/11/2012	Corrs. w/ internal team re order on IPO motion.	0.20	Tsang, Andrew C.
15672013 9/11/2012	Review comments from P. Newman on underwriting agreement in relation to European IPO (.5); email exchanges with P. Newman in relation to the same (.4).	0.90	Withey, Mark
15696705 9/11/2012	Read and comment on long form underwriting agreement (4.3); correspond w M. Withey re same (.4); begin review of IPO structure papers (1.1); comments to IPO diligence list (.7); correspond w Milbank and HL teams re same (.5).	7.00	Newman, Peter
15673189 9/11/2012	Review of KPMG steps paper on IPO and structure charts provided by Linklaters (3.2); comment on latest diligence list prepared by Houlihan (.8); correspond with P. Newman re asset reviews and IPO (.6).	4.60	Thomander, Anna
15674382 9/12/2012	Attend meeting with Linklaters, JPLs, debtors, and Standard Chartered re Eurolog IPO.	2.30	Dunne, Dennis F.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15673188 9/12/2012	Review administration agreements (.5); review of latest turn of the IPO Eurolog long form KPMG report (1.4).	1.90	Carnwath, Gabriel
15676985 9/12/2012	Further review of and comments on P. Newman's comments on underwriting agreement in relation to European IPO (1.2); email exchanges with P. Newman and S. Harray in relation to same (.8).	2.00	Withey, Mark
15696706 9/12/2012	Meet w Debtors and advisors at Links re IPO (2.3); prepare for same (.2).	2.50	Newman, Peter
15736918 9/12/2012	Prepare for (1.9) and attend (2.3) advisors meeting in relation to Eurolog IPO; review of KPMG tax structure paper (1.4).	5.60	Thomander, Anna
15676981 9/13/2012	Review Eurolog/Fund flow documents and tracking through corporate structure.	1.50	Carnwath, Gabriel
15737107 9/13/2012	Review update from A. Thomander in relation to European IPO process (.1); call with P. Newman in relation to the underwriting agreement on the European IPO (.5).	0.60	Withey, Mark
15737105 9/13/2012	Further revisions to underwriting agreement markup (1.7); call w M. Withey re same (.5); review IPO funds flow doc and [REDACTED] (1.5); communications w A. Thomander re same (.8).	4.50	Newman, Peter
15737106 9/13/2012	Prepare and circulate summary of in person meeting on 12 September 2012 in relation to Eurolog and outstanding issues (1.3); review of Manco valuation (1.0); review of updated illustrative funds flow for each of AEID I, AEID II and AEIY (1.4); review of prospectus and draft UWA (.8).	4.50	Thomander, Anna
15678843 9/14/2012	Review Eurolog allocation, documentation and value issues.	0.90	Dunne, Dennis F.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15725409 9/14/2012	Correspond w GDC and Links re underwriting agreement comments (.6); review KPMG tax info re IPO (.4).	1.00	Newman, Peter
15720870 9/14/2012	Review funds flow summary prepared by GDC.	2.40	Thomander, Anna
15725410 9/15/2012	Correspond w Links and GDC re Underwriting Agreements (.3); review turn of underwriting agreement and prior drafts (1.7).	2.00	Newman, Peter
15678813 9/16/2012	Participate on IPO call with GDC and Links.	0.70	Fleck, Evan R.
15737114 9/16/2012	Call with Linklaters, Gibson Dunn and Milbank in relation to underwriting agreement on European IPO (.7); preparation for same (.3).	1.00	Withey, Mark
15725411 9/16/2012	Call w Links, GDC and Milbank team re IPO Underwriting Agreement comments (.7); prepare for same (.8); review Links markup (.5).	2.00	Newman, Peter
15676982 9/16/2012	Review of blackline of Underwriting Agreement circulated by Linklaters and comparing to mark-up prepared by P. Newman (.9); call with Linklaters, Gibson Dunn and Milbank to discuss comments (.7).	1.60	Thomander, Anna
15693683 9/17/2012	Emails with P. Newman re: IPO.	0.10	Fleck, Evan R.
15686588 9/17/2012	Review Eurolog status and open issues, including allocation.	0.90	Dunne, Dennis F.
15694031 9/17/2012	Review latest DD materials and DD request list.	1.80	Carnwath, Gabriel
15725412 9/17/2012	Consider next steps on IPO diligence and review (1.5); review diligence list revisions (.5); discuss same w A. Thomander (.8); attention to funds flow doc (.5); review follow up correspondence from Linklaters re UWA (1); revise email re outstanding diligence items (1.5); asset review calls w HL and A. Thomander (1.5).	7.30	Newman, Peter

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15687543 9/17/2012	Review latest diligence requests and Houlihan diligence spreadsheet (1.4); prepare draft e-mail to GDC, Linklaters and A&M in respect of outstanding items (.4); follow up discussions with P. Newman re same (.8); review updated funds flow materials (1.6).	4.20	Thomander, Anna
15694032 9/18/2012	Review latest funds analysis.	0.80	Carnwath, Gabriel
15725413 9/18/2012	Work on IPO diligence request (1.5); multiple correspondence w A. Thomander re same (.5); correspond w HL team re same (.7); meet w A. Thomander re same (.5); review diligence materials re IPO (1.5); coordinate re asset reviews (.5); review Underwriting Agreement markup (.5).	5.70	Newman, Peter
15687545 9/18/2012	Discussion with P. Newman re outstanding IPO diligence items (.4); e-mail Houlihan re same (.1); continue review of funds flow materials (1.2); review [REDACTED] (.6) and ownership schedule provided by A&M (.5).	2.80	Thomander, Anna
15689151 9/19/2012	Review underwriting agreement for European IPO.	0.40	Withey, Mark
15725414 9/19/2012	Review private sale process materials and analysis (2); review IPO proceeds analyses (1); call w company re sale process update and prepare for same (1.5); correspond w HL re sale process issues (.6); discuss same w A. Thomander (.5).	5.60	Newman, Peter

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41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15720871 9/19/2012	Prepare for and attend follow up call on IPO (1.5); review funds flow with illustrative analyses, break down of proceeds and structure charts (.7); detailed review of breakdown of primary proceeds and preparing e-mail with questions and outstanding issues (.8); follow up with P. Newman and HL (.6); initial review of [REDACTED] (1.2); call with Linklaters to work through funds flow summary in detail and line items of receivables and payments waterfall (1.6); prepare list of follow up questions (.4).	6.80	Thomander, Anna
15736936 9/20/2012	Correspond w A. Thomander re AEID II funds flow (.8); review AEID II share distribution schedule (.5); correspond w HL team re same (.3).	1.60	Newman, Peter
15720872 9/20/2012	Finalize run through of funds flow (1.8); corr. w/ P. Newman re same (.6); follow up e-mails to Linklaters with additional questions on other funds (.4).	2.80	Thomander, Anna
15694033 9/21/2012	Internal meeting w/ Milbank team re IPO timetable.	1.00	Carnwath, Gabriel
15720873 9/21/2012	Finalize further review of updated materials (.9); prepare list of additional follow up questions on funds flow for AEID II and AEIYI (.4); draft e-mail to P. Newman (.2); revise and circulate same to Linklaters and GDC (.3).	1.80	Thomander, Anna
15725417 9/23/2012	Review funds flow email (.5); comment on same (.2).	0.70	Newman, Peter
15737139 9/25/2012	Correspond w HL team and E. Fleck re IPO update.	0.50	Newman, Peter
15734181 9/27/2012	IPO update call w A. Reddy (HL).	0.50	Newman, Peter

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41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15716639 9/28/2012	Participate on IPO call with company (1.0); review and respond to correspondence re: same (.3); t/cs with HL re: IPO issues and considerations (.9).	2.20	Fleck, Evan R.
15711344 9/28/2012	Review Eurolog status, timing and next steps.	0.60	Dunne, Dennis F.
15708543 9/28/2012	Review of long form documents from Linklaters in relation to European IPO (1.20); correspond with G. Carnwath and C. Fahey in relation to review of certain documents (0.70).	1.90	Withey, Mark
15734182 9/28/2012	IPO call w company and all advisors (.7); prepare for same (.3); follow up call w A. Reddy (HL) re next steps, strategy (.4), correspond w E. Fleck and A. Thomander re IPO issues (.5); correspond w HL team re same (.5); coordinate review of revised docs from Links (.5); review same (1).	3.90	Newman, Peter
15711940 9/29/2012	Review of Relationship Agreement and circulate comments (2.40); internal correspondence regarding the same (0.40); review of Master Transfer Agreement and circulate comments (3.20).	6.00	Carnwath, Gabriel
15708544 9/29/2012	Review long form documents from Linklaters in relation to European IPO (0.90); review comments from G. Carnwath on relationship agreement and master transfer agreement (1.40); review comments from C. Fahey on [REDACTED] (1.30); circulate comments (0.60); draft email to Linklaters to P. Newman (0.80).	5.00	Withey, Mark
15737154 9/29/2012	Correspond w corporate team re IPO document review.	0.30	Newman, Peter
15711941 9/30/2012	Further review of and comments on Master Transfer Agreement.	2.40	Carnwath, Gabriel

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15708545 9/30/2012	Correspond with G. Carnwath in relation to master transfer agreement in relation to European IPO.	0.30	Withey, Mark
15734185 9/30/2012	Review funds flow diligence questions (.6); correspondence w HL and debtors re same (.3); review document review by corporate team (.9).	1.80	Newman, Peter
15720874 9/30/2012	Review of recent correspondence in relation to launch of IPO (.6); e-mail to Linklaters and GDC reiterating outstanding questions on funds flows (.3); e-mails to G. Carnwath with materials relating to Related Party Loans (.4); various e-mail correspondence with P Newman re IPO issues (.3).	1.60	Thomander, Anna

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41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15734183 9/28/2012	Correspond w D Dunne and E Fleck re AML issues (.3); coordinate research re same (.7)	1.00	Newman, Peter

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41276.00400 ARCAPITA CREDITORS' COMMITTEE/BAHRAIN ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15660080 9/1/2012	Corresp with E. Fleck and D. O'Donnell re local counsel research issues.	0.50	Friedman, Bradley S.
15672880 9/3/2012	Email E. Fleck, J. Alaradi (Hassan Radhi) re: Committee call and open issues (.6); review Bahraini news articles (.4).	1.00	O'Donnell, Dennis C.
15671030 9/4/2012	Participate on Bahraini law issues call with Hassan Radhi.	0.50	Fleck, Evan R.
15672881 9/4/2012	Conf call w/ J. Alaradi (Hassan Radhi) re enforceability issues (.8); research re same (.4).	1.20	O'Donnell, Dennis C.
15711943 9/4/2012	Draft questions for Hassan Radhi on committee call (.5); discuss same with team (.3).	0.80	Mc Laughlin, Melanie Ann
15671031 9/4/2012	Corresp with J. Alaradi (HRA) re corporate documents (.1); corresp with D. O'Donnell re call with local counsel (HRA) (.2); prepare for call (.2); attend same (.5); follow up correspondence with D. O'Donnell (.1).	1.10	Friedman, Bradley S.
15672882 9/5/2012	T/c w/ J. Alaradi (Hassan Radhi) re: comity and enforceability issues (.4); research re: same (.7).	1.10	O'Donnell, Dennis C.



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41276.00500 ARCAPITA CREDITORS' COMMITTEE/BUSINESS PLAN REVIEW AND ANALYSIS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15660087 9/1/2012	Emails with GDC and internally re: business plan meeting and hold harmless letters.	0.20	Fleck, Evan R.
15736872 9/4/2012	Confs. with T. Snyder (Rothschild) re case issues and equity raise.	0.30	Dunne, Dennis F.
15671032 9/6/2012	Review and comment on proposed going concern business plan (3.0); t/c with M. Rosenthal (GDC) re: business plan meeting (.2); emails with M. Rosenthal and financial advisors re: same (.1).	3.30	Fleck, Evan R.
15663519 9/6/2012	Review business plan and identify questions.	1.30	Dunne, Dennis F.
15665710 9/7/2012	Review business plan analysis and issues/questions re same.	1.30	Dunne, Dennis F.
15736890 9/7/2012	Review Arcapita business plan.	1.80	Morgan, Jane E.
15696685 9/7/2012	Review business plan.	2.00	Newman, Peter
15671033 9/8/2012	Review and comment on business plan presentation (.6); revise memo to committee (.3).	0.90	Fleck, Evan R.
15665716 9/8/2012	Review business plan deck for committee and HLHZ comments re same.	0.90	Dunne, Dennis F.
15711945 9/8/2012	Review and markup HL presentation re Debtors' business plan (1.0); discuss same with E. Fleck (.3).	1.30	Mc Laughlin, Melanie Ann
15736912 9/8/2012	Review HL business plan presentation (.8); further review business plan (1.2); correspond w E. Fleck re issues list for UCC re same (1.3), correspond w HL re same (.8); review business plan for asset review diligence issues (1.7).	5.80	Newman, Peter

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41276.00500 ARCAPITA CREDITORS' COMMITTEE/BUSINESS PLAN REVIEW AND ANALYSIS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15665715 9/9/2012	Review UCC advisor's presentation materials to UCC re business plan in preparation for tomorrow's meeting of UCC.	1.00	Dunne, Dennis F.
15665718 9/9/2012	Review London team request for business plan review (0.1); correspondence re: same (0.2).	0.30	Everett li, Andrew H.
15736915 9/9/2012	E-mail to NY Corporate team re review of business plan.	0.40	Thomander, Anna
15671035 9/10/2012	Review business plan comments from Committee member and others (.8); review presentation materials for upcoming meetings with company (.7).	1.50	Dunne, Dennis F.
15696687 9/10/2012	Review business plan comments from asset review teams (1.8); correspondence w B. Friedman and A. Thomander re business plan questions list (1.4).	3.20	Newman, Peter
15736926 9/10/2012	Correspond with B. Friedman and P. Newman re questions on business plan (.3); e-mails re business plan summaries of assets reviewed (.4).	0.70	Thomander, Anna
15672883 9/11/2012	Attend call with H. Parkhill (Rothschild), M. Rosenthal (GDC), E. Fleck re comments to business plan and issues for tomorrow's meetings (.8); review business plan comments and concerns for same (.8).	1.60	Dunne, Dennis F.
15696688 9/11/2012	Prepare business plan question list compilation (1.0); meet w A. Thomander re same (1.4).	2.40	Newman, Peter
15673191 9/11/2012	Review of draft business plan (.8); prepare list of questions on business plan from [REDACTED] (1.2); discussions with P. Newman re same (1.4).	3.40	Thomander, Anna
15720881 9/13/2012	Review of real estate and infrastructure asset proposals in draft business plan.	1.20	Thomander, Anna

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41276.00500 ARCAPITA CREDITORS' COMMITTEE/BUSINESS PLAN REVIEW AND ANALYSIS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15693684 9/20/2012	Review issues to be resolved in stand-alone toggle plan.	1.10	Dunne, Dennis F.

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41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15660086 9/2/2012	Corresp with L. Gregory and J. Balcom (FTI) re budget issues (.6); draft email to E. Fleck and D. O'Donnell re same (.5).	1.10	Friedman, Bradley S.
15671037 9/3/2012	Corresp with E. Fleck and D. O'Donnell re budget issues.	0.60	Friedman, Bradley S.
15678812 9/13/2012	Emails with HL and internally re: deal funding (.2); t/c with GDC re: same (.1).	0.30	Fleck, Evan R.
15739244 9/20/2012	Call with L. Gregory (FTI) re upcoming budget.	0.10	Kamphaus, Nicholas C.
15702366 9/21/2012	Review preliminary deal funding budget.	0.20	Kamphaus, Nicholas C.
15716709 9/24/2012	Corrs. w/ A. Everett re deal funding issues.	0.30	Tsang, Andrew C.
15706044 9/25/2012	Emails with D. Dunne re: placement cash.	0.10	Fleck, Evan R.

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41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671043 9/4/2012	Review protocol order entered in Cayman proceeding.	0.20	Fleck, Evan R.
15678814 9/10/2012	Correspond with B. Friedman re: discussion with JPLS re: AGUD.	0.10	Fleck, Evan R.
15686535 9/16/2012	Respond to E. Fleck email re: JPL powers and exclusivity motion (.5); review JPL Order and Protocol (.6); email B. Gowrie (Walkers) re same (.3).	1.40	O'Donnell, Dennis C.
15739245 9/16/2012	Review documents from Cayman proceeding re authority of JPLs (.7); email to D. O'Donnell re same (.4).	1.10	Kamphaus, Nicholas C.
15686532 9/17/2012	Review proposed settlement between debtors and JPL's.	0.80	Dunne, Dennis F.
15739246 9/17/2012	Review terms of proposed settlement between Debtors and JPLs.	0.40	Kamphaus, Nicholas C.
15736929 9/18/2012	Attend meeting with JPLs and GDC (1.4); review JPL settlement (.9).	2.30	Dunne, Dennis F.
15736932 9/18/2012	Review minutes re JPL report (.1); correspond with N. Kamphaus re same (.1); circulate report internally (.1); circulate same to FAs (.1); review same (.1); review JPLs' website (.1); email J. Brewster re Cayman filing (.1); email N. Kamphaus re same (.2); review same (.5).	1.40	Ulvad, Greta R.
15690334 9/19/2012	Review issues and potential objections re Settlement Agreement.	0.70	Dunne, Dennis F.
15693687 9/20/2012	Analyze position re proposed settlement agreement.	0.40	Dunne, Dennis F.
15739247 9/20/2012	Review internal memorandum re JPL settlement (.9); review September JPL report to Cayman court (.4).	1.30	Kamphaus, Nicholas C.

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41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696093 9/21/2012	Call with JPL counsel re: plan considerations (.5); review updated analysis regarding proposed settlement and related research (.7).	1.20	Fleck, Evan R.
15702368 9/21/2012	Review second (.6) and third (.9) JPL reports; communications with G. Ulvad re same (.2).	1.70	Kamphaus, Nicholas C.
15696094 9/22/2012	Emails with HL regarding JPL settlement.	0.10	Fleck, Evan R.
15696095 9/23/2012	Review JPL reports (.8); review legal research in connection with potential settlement (.3).	1.10	Fleck, Evan R.
15702367 9/23/2012	Review issues re settlement agreement and benefits/risks of same.	0.70	Dunne, Dennis F.
15711279 9/23/2012	Prepare email summary re JPLs' reports (1.1); email N. Kamphaus re same (.2).	1.30	Ulvad, Greta R.
15739248 9/23/2012	Review summary of JPL report.	0.50	Kamphaus, Nicholas C.
15704789 9/24/2012	Emails with JPL re: settlement and review term sheet.	0.20	Fleck, Evan R.
15745962 9/24/2012	Communications with E. Fleck re JPL reports.	0.30	Kamphaus, Nicholas C.
15704790 9/25/2012	Review JPL position re meetings and timing re settlement agreement (.3); review likely UCC issues re same (.2).	0.50	Dunne, Dennis F.
15724768 9/25/2012	Corresp with M. McLaughlin re NDAs with JPLs.	0.10	Friedman, Bradley S.
15724769 9/25/2012	Review [REDACTED]	0.70	Friedman, Bradley S.
15711280 9/26/2012	Draft email to UCC re JPL settlement call (.2); correspond with E. Fleck re same (.1); revise same (.2).	0.50	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15716643 9/27/2012	O/c with M. McLaughlin and G. Ulvad re: JPL settlement work product for UCC (.4); review latest draft of agreement (.2); coordinate committee meeting participation with JPLs and Debtors and calls with them re same (.2).	0.80	Fleck, Evan R.
15745961 9/27/2012	Review FTI intercompany materials (.9); t/cs B. Friedman re: same (.4).	1.30	O'Donnell, Dennis C.
15711324 9/27/2012	Review and revise JPL Settlement analysis (1.2); discuss same with E. Fleck and G. Ulvad (.4).	1.60	Mc Laughlin, Melanie Ann
15711281 9/27/2012	Correspond with E. Fleck re email to UCC re JPL call (.1); revise same (.1); email Soundpath to schedule same (.1); email J. Weisser (GDC) to coordinate re same (.1); prepare bullets for Monday's call (1.7); review materials for same (1.7); o/c with E. Fleck and M. McLaughlin re same (.4); schedule call (.1); communicate with M. McLaughlin re same (.1); prepare JPL call email to UCC (.2); correspond with E. Fleck re same (.1); revise same (.1).	4.80	Ulvad, Greta R.
15745963 9/27/2012	Review bullet points for Committee re Milbank's position on the Debtor-JPL settlement.	0.40	Kamphaus, Nicholas C.
15716644 9/28/2012	Prepare for call with JPLS (.2); participate on call with D. Dunne, HL, JPLs and GDC re: proposed settlement (.5); correspond with G. Ulvad re: same (.2).	0.90	Fleck, Evan R.
15711285 9/28/2012	Attend call with S. Appell (ZC), P. Corr (Sidley), M. Rosenthal (GDC), D. Hilty (HL) and E. Fleck re settlement agreement issues (.5); review issues and potential objections re same (.8).	1.30	Dunne, Dennis F.
15711325 9/28/2012	Correspond with G. Ulvad re JPL Settlement.	0.50	Mc Laughlin, Melanie Ann

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41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15711282 9/28/2012	Prepare open issues chart re JPL settlement (.3); attend call with JPLs/Debtors re same (.5); revise email to UCC re JPL settlement call (.2); correspond with E. Fleck re same (.1); call J. Weisser (GDC) re logistics for same (.1); call with L. Gregory (FTI) re Debtors' summary of settlement (.1).	1.30	Ulvad, Greta R.
15716645 9/29/2012	Review/revise analysis of JPL settlement (2.6); research regarding underlying legal issues proposed to be settled (.6).	3.20	Fleck, Evan R.
15711326 9/29/2012	Review emails re JPL Settlement analysis	1.00	Mc Laughlin, Melanie Ann
15711283 9/29/2012	Email B. Jordan and A. Davey (HL) re JPL settlement chart (.2); emails with E. Fleck re same (.3); revise summary re settlement open issues (.7).	1.20	Ulvad, Greta R.
15737156 9/30/2012	Continue analysis of JPL settlement, including review of case law (1.8); participate on advisor call in preparation for call with Barclays and VR (.5); participate on call with Barclays and VR (1.0).	3.30	Fleck, Evan R.
15711345 9/30/2012	Confs. with D. Hilty (HL), B. Jordan (HL), E. Fleck re Settlement agreement issues in preparation for meeting with VR and BarCap (.5); review docs re same (.5); conf. with M. Glogoff (BarCap), R. Roy (BarCap), D. Thompson (VR), E. Fleck, D. Hilty (HL) re settlement agreement (1.0).	2.00	Dunne, Dennis F.
15711327 9/30/2012	Review analysis of JPL Settlement (2); revise same (1.2); communications with E. Fleck and G. Ulvad re same (.6).	3.80	Mc Laughlin, Melanie Ann
15711284 9/30/2012	Revise summary re settlement open issues (1.1); email FTI re same (.1); correspond with M. McLaughlin re same (.1); prepare email to UCC re same (.2); further revise same (.7); correspond with E. Fleck re same (.2); correspond with M. McLaughlin re same (.2).	2.60	Ulvad, Greta R.



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41276.00800 ARCAPITA CREDITORS' COMMITTEE/CLAIMS ANALYSIS AND ESTIMATION

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15739249 9/19/2012	Research regarding constructive trusts.	0.60	Kamphaus, Nicholas C.
15739250 9/20/2012	Communications with G. Ulvad re constructive trust research (.1); email to E. Fleck re same (.2).	0.30	Kamphaus, Nicholas C.
15693688 9/21/2012	Communicate with N. Kamphaus re constructive trust issue (.1); communicate re same with E. Alegre (.4); research same (3.4); prepare email re same (.7); correspond with E. Alegre re same (.4).	5.00	Ulvad, Greta R.
15716648 9/21/2012	Corrs. w/ N. Kamphaus re constructive trust research re Lusail transaction (.2); communicate w/ G. Ulvad re same (.7); research re constructive trusts (6.8); draft corr. w/ N. Kamphaus and G. Ulvad re summary of research (1.2).	8.90	Alegre, Eluard
15702370 9/21/2012	Communications with E. Alegre and G. Ulvad re potential claim by creditors.	0.50	Kamphaus, Nicholas C.
15716649 9/22/2012	Corrs. w/ N. Kamphaus and G. Ulvad re constructive trust research (.3); communicate w/ G. Ulvad re same (.2).	0.50	Alegre, Eluard
15739251 9/22/2012	Review research re constructive trusts (.8); emails to E. Alegre and G. Ulvad re same (.4); draft email to E. Fleck re same (.7).	1.90	Kamphaus, Nicholas C.
15711286 9/23/2012	Further research re constructive trusts (1.8); prepare email summary re same (.7).	2.50	Ulvad, Greta R.
15716650 9/23/2012	Corr. w/ G. Ulvad re constructive trust research (.3); corrs. w/ N. Kamphaus, E. Fleck and G. Ulvad re meeting re same (.1); research re constructive trusts (3.7).	4.10	Alegre, Eluard

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41276.00800 ARCAPITA CREDITORS' COMMITTEE/CLAIMS ANALYSIS AND ESTIMATION

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15702369 9/24/2012	Perform follow up research re constructive trusts (1.1); draft corr. to N. Kamphaus and G. Ulvad re summary of same (.9); corr. w/ E. Fleck re meeting re same (.1); prepare for meeting re same (.8).	2.90	Alegre, Eluard
15716647 9/25/2012	Review employee claims letters (.3); corrs. w/ M. McLaughlin re same (.2); review schedules re same (.2).	0.70	Tsang, Andrew C.
15711287 9/30/2012	Email E. Fleck re constructive trust cases (.2); email N. Kamphaus re same (.2).	0.40	Ulvad, Greta R.
15716651 9/30/2012	Corrs. w/ E. Fleck, N. Kamphaus and G. Ulvad re constructive trust research (.2); corr. w/ N. Kamphaus and G. Ulvad re memo re same (.1).	0.30	Alegre, Eluard

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15660097 9/4/2012	Review open case issues and next steps re same.	0.20	Dunne, Dennis F.
15686544 9/4/2012	Review pleadings and correspondences re open case issues.	1.30	Raval, Abhilash M.
15663520 9/4/2012	Correspond with internal team re administrative matters (.5); correspond internally re action list items (.7).	1.20	Ulvad, Greta R.
15666909 9/4/2012	Review daily news alerts from Westlaw, Lexis, and Google re Arcapita and relevant assets.	0.30	Kazi, Rohan S.
15656133 9/4/2012	Correspond with team members re administrative matters.	0.40	Mandel, Lena
15686545 9/5/2012	Review pleadings/correspondences re open case issues.	1.20	Raval, Abhilash M.
15663521 9/5/2012	Correspond with internal team re administrative matters (.9); review UCC member reimbursement procedures (.6); prepare email to Barclays re same (.4); correspond with E. Fleck re same (.2); revise same (.7); correspond with E. Fleck re same (.1).	2.90	Ulvad, Greta R.
15671046 9/5/2012	Corresp with G. Ulvad re case management issues (.1); corresp with R. Kazi re billing issues for foreign attorneys (.1); corresp with A. Tsang re EDR index (.1).	0.30	Friedman, Bradley S.
15686546 9/6/2012	Review pleadings/correspondences re open case issues.	0.90	Raval, Abhilash M.
15663522 9/6/2012	Correspond with internal team re administrative matters (1.0); revise action item list (.3); correspond with team members re updates to same (.2); o/c with B. Friedman re same (.4); further revise same (.3).	2.20	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671047 9/6/2012	O/c with G. Ulvad re action item list and work in process list (.4) review filing update (.1); review AIHL letter (.1); corresp with D. O'Donnell re calls with GDC on various open case issues (.1).	0.70	Friedman, Bradley S.
15666906 9/6/2012	Update internal dataroom files (1.7); prepare indices re same (1.6).	3.30	Thomas, Charmaine
15666910 9/6/2012	Review daily news alerts (.2); circulate relevant articles (.1); prepare summaries re same (.1).	0.40	Kazi, Rohan S.
15671045 9/7/2012	Participate in team meeting (.9); correspond re case strategy with D. Dunne (.4); review docket filings (.1); respond to case correspondence (.1).	1.50	Fleck, Evan R.
15736891 9/7/2012	Review case updates and annotated agenda of hearings/docket.	0.80	Morgan, Jane E.
15672887 9/7/2012	Internal team meeting re open case issues (.9); corr. w/ internal team re same (.1); update critical dates calendar (.3); circulate same to team (.1).	1.40	Tsang, Andrew C.
15711944 9/7/2012	Attend internal team meeting re open case issues.	0.90	Mc Laughlin, Melanie Ann
15663523 9/7/2012	Prepare materials for weekly team meeting (.5); attend same (.9); prepare weekly email to UCC (.7); correspond with E. Fleck re same (.2); revise same (.6); correspond with internal team re action list items (.4).	3.30	Ulvad, Greta R.
15671048 9/7/2012	Attend team meeting (.9); corresp with L. Mandel re open issues (.1); corresp with D. O'Donnell re open issues (.1); corresp with G. Ulvad re case open issues (.2); corresp with G. Ulvad and A. Tsang re case management issues (.3).	1.60	Friedman, Bradley S.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696691 9/7/2012	Correspond re and review action items list (.7); attend team meeting (.9).	1.60	Newman, Peter
15674634 9/7/2012	Review of outstanding items list (.2); attend team meeting (.9).	1.10	Thomander, Anna
15666907 9/7/2012	Update internal dataroom files (.5); prepare indices re same (.4).	0.90	Thomas, Charmaine
15664193 9/7/2012	Team meeting re open matters (.9); correspond with D. O'Donnell re same (.4); conference with B. Friedman re confidentiality issues (.1); correspond with same and E. Fleck re same (.4).	1.80	Mandel, Lena
15696100 9/10/2012	Review issues regarding filings raised by Houlihan (.2); t/cs with A. Davey (HL) re same (.1); corresp with E. Fleck re open issues for this week (.1); corresp with J. Brewster re filing issues in case (.1); t/c with A. Davey (HL) re same (.1); corresp with N. Kamphaus re case issues and management (.6).	1.20	Friedman, Bradley S.
15739256 9/10/2012	Communications with E. Fleck re workstreams.	0.20	Kamphaus, Nicholas C.
15681917 9/10/2012	Review daily news alerts.	0.20	Kazi, Rohan S.
15686538 9/11/2012	Pull August 12 investor presentation for E. Fleck (.2); corr. w/ HL re same (.1).	0.30	Tsang, Andrew C.
15696101 9/11/2012	Review filing update (.1); corresp with A. Tsang re entry of orders (.1); corresp with P. Marecki re UCC emails (.1); coordinate email to committee with G. Ulvad (.1); t/c with J. Weisser (GDC) re entry of orders in case (.2); corresp with E. Fleck re same; (.1) draft email to Committee re various updates (.5); corresp with N. Kamphaus re various case issues (.2).	1.40	Friedman, Bradley S.
15681918 9/11/2012	Review daily news alerts (.1); summarize (.1) and circulate (.1) same.	0.30	Kazi, Rohan S.

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15681919 9/12/2012	Review daily news alerts (.2); circulate relevant articles (.1).	0.30	Kazi, Rohan S.
15676524 9/13/2012	Update WIP list (.3); email London team re same (.1); email B. Friedman re same (.1); o/c with N. Kamphaus re same (.5); further revise same (.2); correspond with internal team re administrative matters (.5).	1.70	Ulvad, Greta R.
15696102 9/13/2012	Review filing update (.1); review new document production index (.1); corresp with P. Newman re staffing (.1); comment on actions list (.1).	0.40	Friedman, Bradley S.
15739257 9/13/2012	Review WIP list (.2); conference with G. Ulvad re same (.5); follow-up emails with team re same (.3).	1.00	Kamphaus, Nicholas C.
15681920 9/13/2012	Review daily news alerts (.2); summarize and circulate articles re District Cooling (.3).	0.50	Kazi, Rohan S.
15675058 9/13/2012	Correspond with team members re administrative matters.	0.40	Mandel, Lena
15678815 9/14/2012	Review and comment on case calendar and memo to committee (.4); correspond with D. Dunne re: case strategy (.2).	0.60	Fleck, Evan R.
15687547 9/14/2012	Prepare for internal team call.	0.40	Lee, Roger
15686540 9/14/2012	Update critical dates calendar (.3); corrs. w/ N. Kamphaus re same (.2); circulate same (.1).	0.60	Tsang, Andrew C.
15686541 9/14/2012	Prepare for team meeting (.3); prepare weekly email to UCC (.6); correspond with E. Fleck re same (.2); revise same (.2).	1.30	Ulvad, Greta R.
15696103 9/14/2012	Prepare for team meeting.	0.50	Friedman, Bradley S.
15725404 9/14/2012	Prepare for team meeting (.3); communicate w A. Thomander re open issues/next steps (.7), review action item list (.3).	1.30	Newman, Peter

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15739258 9/14/2012	Communications with E. Fleck re open action items (.3); prepare for weekly team meeting (.5).	0.80	Kamphaus, Nicholas C.
15681921 9/14/2012	Review daily news alerts (.1); circulate re same (.1).	0.20	Kazi, Rohan S.
15677314 9/14/2012	Correspond with team members re administrative matters.	0.30	Mandel, Lena
15697690 9/17/2012	Review daily news alerts.	0.10	Kazi, Rohan S.
15693692 9/18/2012	Coordinate with HL regarding presentations to the committee.	0.20	Fleck, Evan R.
15711288 9/18/2012	Communications with N. Kamphaus re insider transaction research	0.60	Mc Laughlin, Melanie Ann
15716656 9/18/2012	Review corrs. from G. Ulvad re open case issues.	0.20	Alegre, Eluard
15696104 9/18/2012	Review and respond to numerous corresp re various open issues in case from FTI, GDC and internally.	1.90	Friedman, Bradley S.
15697691 9/18/2012	Review daily news alerts (.1); summarize and circulate re same (.1).	0.20	Kazi, Rohan S.
15687881 9/18/2012	Correspond with team members re administrative matters.	0.30	Mandel, Lena
15696097 9/19/2012	T/c with B. Jordan (HL) re: next steps.	0.30	Fleck, Evan R.
15693689 9/19/2012	Update WIP list (.3); correspond with internal team members re same (.2); email A. Davey (HL) re UCC distribution (.1); email M. McLaughlin re UCC memo (.1).	0.70	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696105 9/19/2012	Corresp with P. Newman (.1) and G. Ulvad (.1) re upcoming court filings; review filing update (.1); review email re debtors filing of motions (.1)	0.40	Friedman, Bradley S.
15739259 9/19/2012	Emails with E. Fleck re workstreams.	0.20	Kamphaus, Nicholas C.
15693693 9/20/2012	T/cs with HL re: coordination of issues for committee call (.3); review docket updates (.1); respond to case communication (.2); internal emails re: status of research projects (.2).	0.80	Fleck, Evan R.
15693690 9/20/2012	Revise WIP list (.6); corrs. with N. Kamphaus re same (.5); t/c with B. Friedman re same (.2); further revise same (.4); email FAs re monthly operating report (.1); correspond with internal team re administrative matters (.5).	2.30	Ulvad, Greta R.
15696106 9/20/2012	Various corresp re WIP with G. Ulvad (.3); t/c with G. Ulvad re various open issues (.6); follow up corrs. re same (.4).	1.30	Friedman, Bradley S.
15739260 9/20/2012	Conference with G. Ulvad re action items.	0.90	Kamphaus, Nicholas C.
15697692 9/20/2012	Review daily news alerts.	0.10	Kazi, Rohan S.
15696098 9/21/2012	Participate on team status call (1.0); call with D. Dunne, FTI and HL team re same (.9); review docket filings (.1); comment on Committee distribution (.2); revise committee presentations (.6).	2.80	Fleck, Evan R.
15702372 9/21/2012	Attend call with HLHZ, FTI and E. Fleck to review open issues (.9); craft recommendations for next week's committee meeting (.5).	1.40	Dunne, Dennis F.
15719727 9/21/2012	Attend team call re open issues and case status.	1.00	Lee, Roger



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696096 9/21/2012	Internal team meeting re open case issues (1.0); update critical dates calendar (.3); circulate same to internal team (.1).	1.40	Tsang, Andrew C.
15711289 9/21/2012	Attend partial team meeting re open issues.	0.70	Mc Laughlin, Melanie Ann
15693691 9/21/2012	Update email distribution lists (.1); email internally re same (.1); prepare for team meeting (.5); correspond with London team re same (.2); correspond with E. Fleck re same (.2); attend same (1.0); prepare weekly email to UCC (.7); correspond with E. Fleck re same (.1); circulate same (.1); correspond with internal team re administrative matters (.5).	3.50	Ulvad, Greta R.
15716657 9/21/2012	Attend team meeting re action item list (1.0); corr. w/ internal team re time entry for same (.1).	1.10	Alegre, Eluard
15725405 9/21/2012	Review action item list (.5), attend team call re same (1).	1.50	Newman, Peter
15694034 9/21/2012	Internal group meeting re open case issues.	1.00	Thomander, Anna
15702374 9/21/2012	Attend weekly team meeting.	1.00	Kamphaus, Nicholas C.
15697693 9/21/2012	Review daily news alerts (.1); summarize and circulate re same (.1).	0.20	Kazi, Rohan S.
15694343 9/21/2012	Correspond with team members re administrative matters.	0.30	Mandel, Lena
15749956 9/22/2012	Correspond re meeting w D Dunne and E Fleck (.3); correspond w HL re update to committee on IPO (.2)	0.50	Newman, Peter
15696099 9/23/2012	Emails internally w/ Milbank team re: status of research projects.	0.20	Fleck, Evan R.
15704791 9/24/2012	Participate for advisors' call.	0.70	Fleck, Evan R.

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Date	Description	Hours	Name
15702371 9/24/2012	Communicate w/ A. Tsang re status of various action items.	0.10	Alegre, Eluard
15724771 9/24/2012	Revise minutes from August - September.	0.90	Friedman, Bradley S.
15745982 9/24/2012	Participate on advisors call (.7); prepare for same (.3); communications with E. Fleck re current workstreams (.2).	1.20	Kamphaus, Nicholas C.
15717753 9/24/2012	Review daily news alerts (.1); circulate re same (.1).	0.20	Kazi, Rohan S.
15706045 9/25/2012	Correspond with D. Dunne and A. Raval re: pending assignments (.2); revise memo to Committee re: filings (.1).	0.30	Fleck, Evan R.
15704792 9/25/2012	Corr. with A. Raval and E. Fleck re work streams and follow-up tasks in light of UCC meeting/direction.	0.20	Dunne, Dennis F.
15717754 9/25/2012	Review daily news alerts (.1); summarize and circulate re same (.1).	0.20	Kazi, Rohan S.
15716652 9/27/2012	Update critical dates calendar (.3).	0.30	Tsang, Andrew C.
15711292 9/27/2012	Update WIP list (.5); email team members re same (.3).	0.80	Ulvad, Greta R.
15724772 9/27/2012	Update WIP (.1); corresp with G. Ulvad re open issues (.1); review Committee corresp over past few days (.2); review filing update (.1); corresp with E. Fleck re assignments/case management issues (.1).	0.60	Friedman, Bradley S.
15706856 9/27/2012	Correspond with team members re administrative matters.	0.40	Mandel, Lena
15716655 9/28/2012	Participate in team meeting re: research projects (.5); review docket filings (.1); revise case calendar and distribution memo (.2).	0.80	Fleck, Evan R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15711294 9/28/2012	Confs. with M. Glogoff (Barclays) re upcoming issues and meetings.	0.20	Dunne, Dennis F.
15731520 9/28/2012	Review recently filed pleadings.	0.60	Raval, Abhilash M.
15716653 9/28/2012	Attend internal team meeting re open case issues (.5); corrs. w/ internal team re same (.1); update critical dates calendar (.4); circulate same to internal team (.1).	1.10	Tsang, Andrew C.
15711293 9/28/2012	Prepare materials for team meeting (.2); attend same (.5); prepare weekly email to UCC (.3); correspond with E. Fleck re same (.1); revise same (.1); correspond with internal team re administrative matters (.5).	1.70	Ulvad, Greta R.
15716658 9/28/2012	Attend team meeting (.5); review corr. from G. Ulvad re JPL settlement and DIP motion (.1).	0.60	Alegre, Eluard
15724773 9/28/2012	Prepare for team meeting (.1); attend same (.5); corresp with E. Fleck and N. Kamphaus re open issues in case (.4).	1.00	Friedman, Bradley S.
15709045 9/28/2012	Attend team meeting.	0.50	Mandel, Lena
15711343 9/29/2012	Respond to UCC member re expense reimbursement (.3); email M. McLaughlin re same (.2).	0.50	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671050 9/3/2012	Prepare agenda for Committee call.	0.10	Fleck, Evan R.
15663524 9/3/2012	Revise agenda for Wednesday's UCC call (.2); correspond with E. Fleck re same (.2); further revise same (2).	0.60	Ulvad, Greta R.
15671051 9/4/2012	Participate on Chair call (.4); emails with D. Dunne re: same (.1); prepare materials for tomorrow's Committee call (.5).	1.00	Fleck, Evan R.
15671055 9/4/2012	Review materials in advance of weekly UCC update call.	1.20	Morgan, Jane E.
15736874 9/4/2012	Review committee call materials.	0.20	Everett li, Andrew H.
15663525 9/4/2012	Revise agenda for tomorrow's UCC call (.2); prepare email to UCC with materials for same (.4); correspond with E. Fleck re same (.2); prepare materials for same (.5); email J. Alaradi (Hassan Radhi) re same (.2); prepare further email to UCC with materials (.4); correspond with E. Fleck re same (.2); revise same (.3).	2.40	Ulvad, Greta R.
15671052 9/5/2012	Participate on Committee call (1.8); prepare for same (.2).	2.00	Fleck, Evan R.
15661979 9/5/2012	Attend committee call (partial).	1.40	Dunne, Dennis F.
15672889 9/5/2012	Review materials in preparation for Committee call (.3); draft open issues email (.8); t/c w/ B. Friedman re same (.1); revise same (.2); draft minutes for call (2.8).	4.20	Tsang, Andrew C.
15663526 9/5/2012	Prepare for today's UCC call (.4); coordinate re same (.3); reschedule next week's call (.3).	1.00	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671053 9/5/2012	Review call agenda (.1); review call materials, including proposed judgment recommendation (.3), review due diligence presentation (.4), Arcapita business plan (.5), and budget update (.4); corresp with A. Tsang re open issues email (.1); corresp with M. McLaughlin re call issues (.1); review open issues email (.1); t/c with A. Tsang re same (.1); corresp with A. Tsang re same (.1); corresp with A. Tsang re call minutes (.2).	2.40	Friedman, Bradley S.
15736895 9/7/2012	Update agenda for 9-10-12 committee call (.2); circulate to E. Fleck (.1).	0.30	Tsang, Andrew C.
15663527 9/7/2012	Draft agenda for next week's call (.2); email FAs re same (.1); correspond with E. Fleck re same (.1).	0.40	Ulvad, Greta R.
15663528 9/8/2012	Prepare email to UCC re Monday's call (.5); correspond with E. Fleck re same (.1); revise same (.1).	0.70	Ulvad, Greta R.
15672890 9/9/2012	Correspond with UCC member re call materials.	0.10	Ulvad, Greta R.
15678817 9/10/2012	Prepare for committee call (.4); participate on same (1.7).	2.10	Fleck, Evan R.
15671054 9/10/2012	Attend portion of committee call (.9); Review follow-up for company re business plan (.3).	1.20	Dunne, Dennis F.
15686548 9/10/2012	Coordinate setup for committee call (1.2); corr. w/ internal team re same (.5).	1.70	Tsang, Andrew C.
15717330 9/10/2012	Review notes from committee call (.2); correspond re open issues with internal team (.3).	0.50	Mc Laughlin, Melanie Ann
15696111 9/10/2012	Coordinate materials for call for E. Fleck (.2); attend to issues re Committee call (.3); prepare email to partners re open issues from Committee Call (.9); send notes to file and team (.1).	1.50	Friedman, Bradley S.

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15739265 9/10/2012	Review notes of prior Committee calls.	0.30	Kamphaus, Nicholas C.
15676525 9/13/2012	Draft agenda for 9-18 UCC call (.2); correspond with internal team re same (.1).	0.30	Ulvad, Greta R.
15745994 9/13/2012	Draft minutes of 8-21 UCC call.	2.10	Alegre, Eluard
15745995 9/14/2012	Continue drafting minutes for 8-21 UCC call.	2.00	Alegre, Eluard
15737110 9/14/2012	Review committee meeting materials.	0.70	Newman, Peter
15696107 9/17/2012	Draft minutes for 9-10-12 Committee call (3.2); corr. w/ B. Friedman re same (.1); review materials in connection with same (.4).	3.70	Tsang, Andrew C.
15693694 9/17/2012	Update calendar notice re call cancellation (.1); correspond with E. Fleck re same (.1); correspond with J. Balcom (FTI) re same (.1); email Soundpath re same (.1).	0.40	Ulvad, Greta R.
15716661 9/17/2012	Draft minutes of 8-28 call.	3.20	Alegre, Eluard
15696108 9/18/2012	Finish minutes for September 10 Committee call (.6); circulate to B. Friedman (.1).	0.70	Tsang, Andrew C.
15693695 9/18/2012	Draft Tuesday's UCC call agenda.	0.20	Ulvad, Greta R.
15716662 9/18/2012	Continue drafting minutes for 8-28 UCC call.	1.60	Alegre, Eluard
15696109 9/19/2012	T/c with Chair re: last week's meetings.	0.40	Fleck, Evan R.
15693696 9/19/2012	Revise Tuesday's UCC call agenda.	0.20	Ulvad, Greta R.
15693697 9/20/2012	Revise agenda for Tuesday's UCC call (.3); correspond with internal team re same (.1); correspond with E. Fleck re same (.2); correspond with N. Kamphaus re same (.1).	0.70	Ulvad, Greta R.
15716663 9/20/2012	Corr. w/ G. Ulvad and internal team re agenda for next week's UCC call.	0.10	Alegre, Eluard

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15739266 9/20/2012	Review July Committee meeting minutes.	0.30	Kamphaus, Nicholas C.
15693698 9/21/2012	Revise Tuesday's UCC call agenda (.1); email FAs re same (.1).	0.20	Ulvad, Greta R.
15693699 9/22/2012	Revise agenda (.4); correspond with E. Fleck re same (.2); further revise same (.2) email Soundpath re authorized persons list (.1).	0.90	Ulvad, Greta R.
15696110 9/23/2012	Revise agenda for Tuesday's call.	0.10	Fleck, Evan R.
15711295 9/23/2012	Prepare email to UCC with call materials.	0.20	Ulvad, Greta R.
15704793 9/24/2012	Prepare for chair call (.3); participate on same (1.0); prepare materials for Committee call, including revisions to presentations (2.3).	3.60	Fleck, Evan R.
15737129 9/24/2012	Confs. with M. Glogoff (Barclays) re topics for committee and JPL issues (.2); review agendas and docs for tomorrow's UCC call (.3); call with chair and advisors (1.0).	1.50	Dunne, Dennis F.
15737130 9/24/2012	Review committee call materials.	0.10	Everett li, Andrew H.
15716659 9/24/2012	Prepare materials for Committee call (.8); corr. w/ G. Ulvad and N. Kamphaus re same (.3); revise email to Committee re same (.1).	1.20	Tsang, Andrew C.
15711296 9/24/2012	Prepare email with call materials for UCC distribution (.2); email A. Davey (HL) re same (.1); coordinate with A. Tsang re same (.2); correspond with E. Fleck re same (.2); revise same (.2); prepare further email to UCC with call materials (.2); coordinate with A. Tsang re same (.2).	1.30	Ulvad, Greta R.
15745997 9/24/2012	Participate on chair call (1.0); prepare for same (.1).	1.10	Kamphaus, Nicholas C.

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15706046 9/25/2012	Prepare for Committee call (.3); participate on call (2.1).	2.40	Fleck, Evan R.
15716684 9/25/2012	Attend committee call (partial) re: proposed DIP.	1.00	Pisa, Albert A.
15704794 9/25/2012	Attend committee meeting (2.1); prepare for same (.1).	2.20	Dunne, Dennis F.
15702376 9/25/2012	Prepare for (.9) and attend (2.1) weekly committee meeting.	3.00	Raval, Abhilash M.
15711297 9/25/2012	Prepare materials for today's UCC call (.4); coordinate re same (.5); email internally re same (.9); email Soundpath re authorized persons (.1).	1.90	Ulvad, Greta R.
15716664 9/25/2012	Review materials in preparation for UCC call (.4); corr. w/ G. Ulvad re same (.1); draft open issues and daynotes email (.9); corr. w/ B. Friedman and N. Kamphaus re same (.1); circulate to internal team (.1).	1.60	Alegre, Eluard
15725406 9/25/2012	Review UCC call materials.	0.70	Newman, Peter
15745998 9/25/2012	Review open issues from Committee call.	0.10	Kamphaus, Nicholas C.
15716665 9/26/2012	Corr. w/ G. Ulvad re 9/25 UCC call (.2); revise Aug. minutes (.8); corr. w/ B. Friedman re same (.1).	1.10	Alegre, Eluard
15711298 9/27/2012	Draft Tuesday's call agenda (.2); correspond with internal team re same (.2); revise same (.2).	0.60	Ulvad, Greta R.
15716666 9/27/2012	Corr w/ G. Ulvad re 9/25 UCC call minutes (.1); corr. w/ G. Ulvad re proposed agenda for Oct 2 call (.1).	0.20	Alegre, Eluard
15745999 9/27/2012	Review proposed materials for next week's Committee call.	0.20	Kamphaus, Nicholas C.



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Description of Legal Services

Ending September 30, 2012

41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15711299 9/28/2012	Call A. Davey (HL) re call materials (.2); call L. Gregory (FTI) re same (.2); email FAs re call agenda (.1).	0.50	Ulvad, Greta R.
15711300 9/30/2012	Revise agenda for Tuesday's call (.2); correspond with E. Fleck re same (.1); further revise same (.1); correspond with E. Fleck re same (.1); further revise same (.1); correspond with E. Fleck re same (.1).	0.70	Ulvad, Greta R.

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41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671057 9/3/2012	Review/comment on HLHZ final order.	0.10	Fleck, Evan R.
15672906 9/3/2012	Multiple emails with J. Weisser (GDC) re: HLHZ Order and Engagement Letter (1.4); revise Final Order (.6); revise Engagement Letter (.9); email HLHZ re: same (.9); additional revisions to HLHZ documents (.7).	4.50	O'Donnell, Dennis C.
15672907 9/4/2012	Review HLHZ revised retention Order and Engagement letter (.8); corrs w/ J. Weisser (GDC), E. Fleck, B. Jordan (HLHZ), A. Davey (HLHZ) re: same (1.4).	2.20	O'Donnell, Dennis C.
15696138 9/13/2012	Corresp with A. Davey (HL) re HL retention issues (.1); follow up correspondence re same (.2); corresp with D. O'Donnell and A. Tsang re same (.2); t/c with J. Lane's chambers re same (.1); t/c with A. Davey re same (.1).	0.70	Friedman, Bradley S.
15711317 9/25/2012	Communications re committee expense reimbursements.	0.50	Mc Laughlin, Melanie Ann
15711318 9/25/2012	Communications re supplemental declaration.	0.70	Mc Laughlin, Melanie Ann
15711301 9/25/2012	Communicate with E. Alegre re [REDACTED] (.1); communicate with M. McLaughlin re same (.1); email conflicts department re same (.1); review results of conflicts check (.1); email M. McLaughlin re same (.1).	0.50	Ulvad, Greta R.
15716667 9/25/2012	Corr. w/ M. McLaughlin and G. Ulvad re [REDACTED] (.1); review [REDACTED] (.3); corr. w/ M. McLaughlin and G. Ulvad re same (.1).	0.50	Alegre, Eluard
15724812 9/25/2012	Email re retention issue w M. McLaughlin and A. Thomander.	0.50	Newman, Peter

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671058 9/4/2012	Calls with unsecured creditors regarding news reports.	0.60	Fleck, Evan R.
15663529 9/4/2012	Draft response to employee letter (.7); email T. Conklin (Epiq) re website change (.1).	0.80	Ulvad, Greta R.
15671060 9/7/2012	Corresp with A. Tsang and G. Ulvad re creditor reports.	0.10	Friedman, Bradley S.
15671059 9/8/2012	T/c with Kirkland re: ad hoc group participation (.4); emails with D. Dunne re: same (.1).	0.50	Fleck, Evan R.
15686550 9/10/2012	Finish draft of June monthly report (.2); circulate to B. Friedman (.1); corr. w/ J. Kaytrosh re same (.2).	0.50	Tsang, Andrew C.
15681922 9/10/2012	Correspondences with E. Alegre and G. Ulvad re July Monthly Summary Creditors Report.	0.50	Kazi, Rohan S.
15678818 9/12/2012	Meet with committee members.	1.00	Fleck, Evan R.
15674380 9/12/2012	Meet with T. Babich and P. Acharya (Fortelus) at their offices.	0.70	Dunne, Dennis F.
15739270 9/12/2012	Review proposed responses to creditor inquiries.	0.30	Kamphaus, Nicholas C.
15678820 9/13/2012	T/cs and emails with unsecured creditors re status of case.	0.20	Fleck, Evan R.
15746008 9/13/2012	Corr. w/ G. Ulvad re review of July monthly report.	0.10	Alegre, Eluard
15696114 9/13/2012	Review June report to creditors (.2); corresp with A. Tsang re same (.1).	0.30	Friedman, Bradley S.
15739271 9/14/2012	Review proposed responses to creditor inquiries.	0.10	Kamphaus, Nicholas C.

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15737108 9/14/2012	Review (.4) and revise (.9) June report to creditors.	1.30	Mandel, Lena
15678821 9/16/2012	T/cs with creditors and AIHL ad hoc group re: status of case.	1.10	Fleck, Evan R.
15716671 9/18/2012	Corrs. w/ R. Kazi re July report.	0.20	Alegre, Eluard
15696113 9/20/2012	Corrs. w/ B. Friedman and G. Ulvad re June monthly report (.2); send same to E. Fleck (.1).	0.30	Tsang, Andrew C.
15716672 9/20/2012	Corr. w/ G. Ulvad and B. Friedman re July creditors report (.1); corr. w/ R. Kazi re materials for same (.1).	0.20	Alegre, Eluard
15716673 9/21/2012	Comm. w/ R. Kazi re materials for July creditors report.	0.20	Alegre, Eluard
15697694 9/21/2012	Review July Monthly Summary Creditor Report (1.7); index re same for E. Alegre (1).	2.70	Kazi, Rohan S.
15711290 9/25/2012	Communications with E. Fleck, D. O'Donnell and B. Friedman re ad hoc NDA.	0.50	Mc Laughlin, Melanie Ann
15711302 9/26/2012	Correspond with N. Kamphaus re employee/creditor inquiry (.2); draft response to same (.3); email N. Kamphaus re same (.1); email B. Friedman re same (.1).	0.70	Ulvad, Greta R.
15716668 9/27/2012	T/cs with unsecured creditors re: MIP.	0.80	Fleck, Evan R.
15711291 9/27/2012	Draft confidentiality agreement for ad hoc committee.	1.30	Mc Laughlin, Melanie Ann
15724770 9/27/2012	Corresp with M. McLaughlin re NDAs.	0.10	Friedman, Bradley S.
15716669 9/28/2012	T/c with unsecured creditors regarding disclosure issues.	0.50	Fleck, Evan R.

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15716670 9/29/2012	T/c with counsel to ad hoc group re: DIP and exclusivity.	0.80	Fleck, Evan R.

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41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15736876 9/4/2012	Review Amended and Restated Articles of Association and related documents (.4); format same (.4).	0.80	Kazi, Rohan S.
15704796 9/26/2012	Review issues re proxies and control in a stand-alone POR context.	1.20	Dunne, Dennis F.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671062 9/4/2012	Prepare for tomorrow's hearing, including coordination with financial advisors re: same.	1.70	Fleck, Evan R.
15660109 9/4/2012	Review pleadings and positions for tomorrow's hearing.	1.10	Dunne, Dennis F.
15663530 9/4/2012	Coordinate re hearing binders for tomorrow's omnibus hearing (.2); review hearing binder index (.1); correspond with J. Kaytrosh re same (.2); email C. Thomas re court call (.1); prepare binders (.3); email Walkers re tomorrow's hearing (.2); email Hassan Radhi re same (.2).	1.30	Ulvad, Greta R.
15671064 9/4/2012	Corresp with E. Fleck re hearing preparation (.1); follow up on same (.2); prepare E. Fleck for hearing (.3); research fee application hearing issue (.3); draft email to E. Fleck re same (.2); follow up on same (.1); corresp with G. Ulvad re same (.1); review corresp from B. Gowry (Walkers) re hearing (.1).	1.40	Friedman, Bradley S.
15666911 9/4/2012	Coordinate re court call live lines for Walkers and Hassan Radhi for 9-5-hearing (.5); review re 9-5-12 hearing Orders and Engagement Letters (1.5).	2.00	Thomas, Charmaine
15666914 9/4/2012	Assist in compiling relevant pleadings for 9-5-12 omnibus hearing binder.	0.20	Kazi, Rohan S.
15662373 9/4/2012	Create index for hearing binder (.9); corresp. w/ G. Ulvad re same (.2); ensure organization of documents in re same (.4); coordinate printing and delivery of same (.2).	1.70	Kaytrosh, John Peter
15671063 9/5/2012	Final preparations for hearing (.8); participate in hearing (plus court delay) (2.6).	3.40	Fleck, Evan R.
15661980 9/5/2012	Attend September omnibus hearing.	2.60	Dunne, Dennis F.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15663531 9/5/2012	Prepare for September omnibus hearing (.3); attend same (with court delay) (2.6); prepare annotated agenda from same (2.4); correspond with E. Fleck re same (.1); prepare email to UCC re same (.2).	5.50	Ulvad, Greta R.
15666912 9/5/2012	Coordinate re court call live lines re hearing (.2); review order to be submitted for Judge Lane's signature (.5).	0.70	Thomas, Charmaine
15672892 9/6/2012	Proofread annotated agenda for 9/5/12 omnibus hearing.	0.30	Tsang, Andrew C.
15661981 9/6/2012	Revise 9-5 annotated agenda (.4); prepare email to UCC re same (.3); correspond with E. Fleck re same (.1); correspond with M. McLaughlin re same (.1); revise same (.4); circulate same to UCC (.1).	1.40	Ulvad, Greta R.
15666913 9/6/2012	Review re fee order submitted for Judge's signature.	0.20	Thomas, Charmaine
15739275 9/10/2012	Review transcript of September 5 hearing.	1.50	Kamphaus, Nicholas C.
15693700 9/17/2012	Create hearing binder index (.2); email legal assistants re same (.1).	0.30	Ulvad, Greta R.
15697695 9/17/2012	Review September 19, 2012 hearing binder.	0.10	Thomas, Charmaine
15688849 9/18/2012	Review pleadings in preparation for tomorrow's hearing.	0.60	Dunne, Dennis F.
15693701 9/18/2012	Prepare hearing binders for tomorrow's hearing.	0.60	Ulvad, Greta R.
15697696 9/18/2012	Assemble 9-19-12 hearing binders (.3); review and distribute same (.1).	0.40	Thomas, Charmaine
15696116 9/19/2012	Prepare for hearing (.2); participate in omnibus hearing (1.0).	1.20	Fleck, Evan R.



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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15690336 9/19/2012	Attend September omnibus hearing.	0.60	Dunne, Dennis F.
15693702 9/19/2012	Email E. Fleck re matter for today's hearing (.2); email C. Delano re same (.3); coordinate re hearing binders for same (.4).	0.90	Ulvad, Greta R.
15693703 9/20/2012	Email internal team re hearing transcript (.1); email Epiq re same (.1).	0.20	Ulvad, Greta R.
15697697 9/20/2012	Prepare court call invoice and distribute same for payment (.2); distribute hearing transcript (.1); revise files re same (.1); review re same (.1).	0.50	Thomas, Charmaine
15702377 9/21/2012	Review transcript of September 19 hearing.	0.70	Kamphaus, Nicholas C.
15697698 9/21/2012	Revise hearing transcript files.	0.10	Thomas, Charmaine

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15736854 9/3/2012	Emails with committee members re: in-person meeting.	0.20	Fleck, Evan R.
15671065 9/4/2012	Call with J. Weisser (GDC) re: open issues (.3); participate in call with individual committee member re: in-person meeting (.3).	0.60	Fleck, Evan R.
15736873 9/4/2012	Review logistics and agenda for proposed London meeting.	0.40	Dunne, Dennis F.
15661978 9/5/2012	Confs. with M. Glogoff (Barclays) re next week's meetings with company (.2); review agenda and logistics and attendees re same (.3).	0.50	Dunne, Dennis F.
15663532 9/5/2012	Prepare email to UCC re in-person meeting with Debtors (.1); correspond with E. Fleck re same (.1); revise same (.1); coordinate re in-person meeting internally (.5).	0.80	Ulvad, Greta R.
15663533 9/6/2012	Correspondences with UCC members re in-person meeting (.2); update chart re attendance for same (.2); correspond with A. Thomander, P. Newman and E. Fleck re same (.2); coordinate re same (.4).	1.00	Ulvad, Greta R.
15662182 9/6/2012	Correspondences re arranging business plan meetings in London 12/13 September.	1.00	Thomander, Anna
15663534 9/7/2012	Coordinate re in-person meeting (.4); t/c with M. Fuentes (GDC) re same (.2); further coordinate re same (.6).	1.20	Ulvad, Greta R.
15736892 9/7/2012	Correspondence re London in person meeting.	0.70	Newman, Peter
15674635 9/7/2012	E-mail correspondence re logistics for in person meetings with the Debtors in London 12/13 September.	1.20	Thomander, Anna

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15663535 9/8/2012	Correspond with UCC member re in-person meeting with Debtors (.1); correspond with E. Fleck re same (.1); correspond with HL re same (.1).	0.30	Ulvad, Greta R.
15672894 9/9/2012	Correspond with internal team re in-person meeting (.2); correspond with UCC member re same (.1).	0.30	Ulvad, Greta R.
15696692 9/9/2012	Correspond w A Thomander re meeting logistics and staffing issues.	0.70	Newman, Peter
15736914 9/9/2012	E-mail correspondence with P. Newman re business plan meetings and various logistics (.3); update attendance spread sheets for London meetings (.2).	0.60	Thomander, Anna
15678824 9/10/2012	T/cs and emails with M. Rosenthal (GDC) re: upcoming meeting (.3); t/c with B. Jordan (HL) re: same (.2).	0.50	Fleck, Evan R.
15686536 9/10/2012	Draft email re London in-person meeting (.2); circulate to E. Fleck (.1); revise same (.2); circulate to Committee (.1).	0.60	Tsang, Andrew C.
15676530 9/10/2012	Coordinate internally re in-person meeting (1.3); coordinate with GDC re same (.3).	1.60	Ulvad, Greta R.
15696117 9/10/2012	Coordinate various logistics in relation to meeting with Debtors in London.	1.70	Friedman, Bradley S.
15696693 9/10/2012	Coordinate logistics for committee meetings in London.	0.80	Newman, Peter
15666117 9/10/2012	Coordinate various logistics in relation to meeting with Debtors in London.	1.60	Thomander, Anna

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15736887 9/11/2012	T/c with Committee member in preparation for London meeting (.7); email advisors re: same (.1); review and finalize list of business plan questions (.6); correspond with P. Newman re: same (.2); participate on advisors call with Debtors re: business plan meeting prep (.8).	2.40	Fleck, Evan R.
15671074 9/11/2012	Review Arcapita business plan issues list for London meeting (.8); correspond with J. Lacy re: same (.4); revise same (.2).	1.40	Everett li, Andrew H.
15671077 9/11/2012	Incorporate A. Everett's comments into email re Business Plan for London meeting.	0.60	Lacy, Jordan E.
15686537 9/11/2012	Corrs. w/ internal team re London meetings.	0.20	Tsang, Andrew C.
15676531 9/11/2012	Coordinate with GDC re in-person meeting (.5); coordinate internally re same (.5).	1.00	Ulvad, Greta R.
15696694 9/11/2012	Coordinate preparations re business plan meeting.	1.00	Newman, Peter
15673193 9/11/2012	Correspondences re logistics for in person meetings in London 12 and 13 September.	1.20	Thomander, Anna
15678826 9/12/2012	Attend in-person meetings in London with Debtors and JPLs.	7.00	Fleck, Evan R.
15674381 9/12/2012	Attend business plan meeting with company and advisors at Linklaters' offices in London.	5.50	Dunne, Dennis F.
15686557 9/12/2012	Corrs. w/ internal team re London in-person meeting (.4); draft email re same (.1).	0.50	Tsang, Andrew C.
15676532 9/12/2012	Correspond with GDC re dial in for meeting (.1); correspond internally re same (.1); email FAs re same (.3).	0.30	Ulvad, Greta R.
15696689 9/12/2012	Meet w Debtors at Linklaters re business plan (6.5); meet w JPLs at Linklaters (.5).	7.00	Newman, Peter

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15674636 9/12/2012	Correspondences re logistics and dial-in numbers for advisors business plan meeting.	1.30	Thomander, Anna
15678827 9/13/2012	Participate in meetings with Debtors and Committee in London.	7.50	Fleck, Evan R.
15736922 9/13/2012	Meeting with Committee in London immediately prior to meeting with Debtors, to prep for same (.9); meeting with Committee in London immediately after meeting with Debtors to review reactions and set tasks and follow-up (.7); attend in-person meeting with Debtors and Committee at Linklaters offices in London (5.2).	6.80	Dunne, Dennis F.
15676533 9/13/2012	Correspond internally re in-person meeting (.1); correspond with UCC member re same (.1); correspond with Linklaters re new dial-in for same (.1); circulate new dial-in to Committee (.1).	0.40	Ulvad, Greta R.
15720882 9/13/2012	Assist with logistics for committee meeting in relation to business plan.	0.70	Thomander, Anna
15678828 9/14/2012	T/c with M. Rosenthal (GDC) re: various open case matters.	0.30	Fleck, Evan R.
15678816 9/16/2012	Emails with Milbank team re: research issues from in-person meeting.	0.20	Fleck, Evan R.
15706047 9/25/2012	T/c with M. Rosenthal regarding various pending materials (.4); internal email re: same (.2).	0.60	Fleck, Evan R.
15716674 9/27/2012	T/cs with M. Rosenthal (GDC) re: various open issues (.7); correspond with D. Dunne re: same (.4).	1.10	Fleck, Evan R.
15716675 9/30/2012	Participate on call with M. Rosenthal (GDC) re: plan, IPO, DIP and related issues (.9); internal correspondence re: same (.2).	1.10	Fleck, Evan R.

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41276.01600 ARCAPITA CREDITORS' COMMITTEE/PROJECT FINANCE & INFRASTRUCTURE

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671066 9/5/2012	Emails with A. Leblanc and P. Marecki re: AGUD I.	0.10	Fleck, Evan R.
15663552 9/5/2012	Review AGUD issues and prepare for objection to Debtor funding request re same.	0.60	Marecki, Patrick
15663553 9/6/2012	Confer w/ HL re AGUD funding request.	0.30	Marecki, Patrick
15671067 9/7/2012	Review AGUD I funding motion (.4); emails with P. Marecki re same (.1); emails with HL re same (.1).	0.60	Fleck, Evan R.
15663540 9/7/2012	Correspond with P. Marecki re AGUD I (.2); send materials to P. Marecki re same (.4); o/c with B. Friedman re same (.5); t/c with HL, P. Marecki and B. Friedman re same (.5).	1.60	Ulvad, Greta R.
15736888 9/7/2012	O/c with G. Ulvad (.5) re AGUD; call with G. Ulvad, P. Marecki and B. Jordan (HL) re AGUD funding (.5); various corresp re AGUD funding w/ A. Tsang, G. Ulvad and P. Marecki (.6); corresp with G. Ulvad re AGUD funding (.2).	1.80	Friedman, Bradley S.
15663554 9/7/2012	T/c w HL re AGUD funding request (.5); review background materials re same (1.2); review Debtors motion re same (.6); follow-up correspondence re same (.7); correspond w/ E. Fleck re same (.4).	3.40	Marecki, Patrick
15663541 9/8/2012	Email B. Friedman re AGUD.	0.30	Ulvad, Greta R.
15671041 9/8/2012	Corresp with P. Marecki (.2) and G. Ulvad (.2) re AGUD funding motion; review email to Committee re same (.2).	0.60	Friedman, Bradley S.
15671042 9/9/2012	Corresp with P. Marecki re AGUD (.2) and t/c with same re same (.3).	0.50	Friedman, Bradley S.

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41276.01600 ARCAPITA CREDITORS' COMMITTEE/PROJECT FINANCE & INFRASTRUCTURE

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15663555 9/9/2012	T/c w B. Friedman re AGUD objection (.3); outline discovery plan (.6); outline document requests and deposition (.5); review background materials (1.1); draft objection (1.5).	4.00	Marecki, Patrick
15678842 9/10/2012	Review and comment on discovery for AGUD.	0.30	Fleck, Evan R.
15696086 9/10/2012	Corresp with P. Marecki re AGUD funding litigation (.2); corresp with paralegals re AGUD deal docs (.1); review deposition notice (.1); review draft doc requests (.4); email to P. Marecki re same (.1); corresp with E. Fleck and D. O'Donnell re Walkers question on JPLs (.1); draft email to JPLs' advisors re views on AGUD funding (1.1); corresp with P. Marecki re doc requests re AGUD objection (.2); corresp with N. Kamphaus re same (.2); email to D. O'Donnell, E. Fleck and N. Kamphaus re JPL call request on AGUD funding (.1); coordinate call with JPL advisors (.3); t/c with M. Burke (Sidley Austin) re scheduling call (.1); corresp with M. Burke re same (.2).	3.20	Friedman, Bradley S.
15711328 9/10/2012	Review background materials re AGUD funding request (1.3); draft and serve deposition notice re same (1.7); draft and serve document requests re same (1.4); prepare objection to AGUD funding motion (3.4); correspond internally re same (1.5).	9.30	Marecki, Patrick
15739277 9/10/2012	Review materials in connection with proposed AGUD funding (1.1); communications with B. Friedman re same (.4); revise document requests re same (.7); communications with B. Friedman and P. Marecki re same (.2).	2.40	Kamphaus, Nicholas C.
15681911 9/10/2012	Assemble and distribute AGUD Deal Funding Litigation documents.	0.30	Thomas, Charmaine
15681930 9/10/2012	Update deposition files.	0.30	Thomas, Charmaine

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41276.01600 ARCAPITA CREDITORS' COMMITTEE/PROJECT FINANCE & INFRASTRUCTURE

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15686576 9/11/2012	Corrs. w/ internal team re AGUD briefing schedule (.6); circulate AGUD doc requests to Committee (.1).	0.70	Tsang, Andrew C.
15676541 9/11/2012	Send email to UCC re AGUD.	0.20	Ulvad, Greta R.
15696087 9/11/2012	Corresp with A. Rovira (Sidley) re AGUD funding (.1); corresp with N. Kamphaus and P. Marecki re AGUD call (.1); prepare for call with JPL counsel on AGUD (.1); corresp with N. Kamphaus and P. Marecki re same (.9); research issues related AGUD funding motion (.7); t/c with N. Kamphaus, P. Marecki and A. Davey (partial) re AGUD (.5); follow up corresp with N. Kamphaus (.1); research issues re same (.1); draft email to E. Fleck re AGUD arguments (1.0); corresp with N. Kamphaus re same (.2); corresp with A. Tsang and E. Fleck re email to UCC re same (.2); review N. Kamphaus changes to email to E. Fleck (.1); corresp with G. Ulvad re Committee email (.1); review edits from P. Marecki to email to E. Fleck (.1); corresp with N. Kamphaus re same (.1); corresp re AGUD with N. Kamphaus and P. Marecki (.7).	5.10	Friedman, Bradley S.
15711329 9/11/2012	T/cs w/ HL re AGUD issues (2.1); research and draft objection re same (4.3); incorporate factual background into same (1.4); prepare for deposition of J. Wisniewski (Arcapita) (4.1); consider discovery issues (2.1).	14.00	Marecki, Patrick
15739278 9/11/2012	Review materials re proposed AGUD investment (.4); communications with B. Friedman re same (.4); communications with B. Friedman and P. Marecki re same (.9); call with B. Friedman, P. Marecki, and A. Davey re same (.6)	2.30	Kamphaus, Nicholas C.
15681912 9/11/2012	Assemble AGUD materials.	0.60	Thomas, Charmaine
15678822 9/12/2012	Review AGUD deal funding dispute and draft objection.	1.30	Fleck, Evan R.
15686577 9/12/2012	Corrs. w/ N. Kamphaus re August AGUD funding.	0.20	Tsang, Andrew C.



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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696088 9/12/2012	Corresp with P. Marecki (.2) and E. Fleck (.1) re AGUD funding objection; draft sections of objection (1.9); corresp with L. Gregory (FTI) and A. Davey (HL) re AGUD budget issues (.2); continue drafting objection re same (1.8); corresp with P Marecki re same (.3); t/c with L. Gregory AGUD funding issues (.2); research issues re same (.5); follow up correspondence re same (.5); draft new sections to objection (1.0); draft emails to A. Davey (.1) and P. Marecki (.1) re same; t/c with A. Davey re same (.5); correspond with P. Marecki re updates on negotiations of same (.3).	7.70	Friedman, Bradley S.
15711330 9/12/2012	Research (2.3) and draft (4.6) objection re AGUD funding; incorporate factual background into same (1.2); prepare for deposition of J. Wisniewski (Arcapita) (3.9).	12.00	Marecki, Patrick
15739279 9/12/2012	Communications with B. Friedman and P. Marecki re AGUD funding (.4); review draft objection to same (.8).	1.20	Kamphaus, Nicholas C.
15696089 9/13/2012	Review email from P. Marecki re status of AGUD negotiations (.1); review follow up email from P. Newman re same (.2); voicemail to P. Newman re same (.1); further review of draft objection (.1); email to team re discussion re same at in person meeting (.1); corresp with N. Kamphaus and P. Marecki re next steps (.1); corresp with team re same (.1); corresp with P. Newman re AGUD discussions (.2); review emails from E. Fleck re same (.1); draft statement w/r/t motion for funding (3.4); corresp with N. Kamphaus, P. Newman and P. Marecki re same (.1).	4.60	Friedman, Bradley S.
15711331 9/13/2012	Research and draft objection re AGUD funding (1.6); draft outline for deposition of J. Wisniewski (Arcapita) (1.3); consider AGUD negotiations (.4); prepare statement in support of same (.7).	4.00	Marecki, Patrick

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696690 9/13/2012	Review AGUD funding objection (.7); correspond re same to P. Marecki, B. Friedman, E. Fleck (.7); revise UCC statement re AGUD funding (3.3).	4.70	Newman, Peter
15678823 9/14/2012	Review and comment on AGUD pleading (.4); emails with D. Dunne re: same (.1).	0.50	Fleck, Evan R.
15686527 9/14/2012	Coordinate filing of statement in support of AGUD funding (.1); corrs. w/ B. Friedman re same (.1); corrs. w/ N. Kamphaus re same (.1).	0.30	Tsang, Andrew C.
15696090 9/14/2012	Further revise AGUD statement (1.7); internal correspondence re same (.8); corresp among P. Newman, N. Kamphaus and P. Marecki re same (.9); coordinate filing of same (.7).	4.10	Friedman, Bradley S.
15725402 9/14/2012	Draft and revise statement re AGUD funding motion (2.3); correspond re same w E. Eleck, A. Leblanc, P. Marecki and B. Friedman (1.2).	3.50	Newman, Peter
15739280 9/14/2012	Finalize statement re AGUD funding.	0.30	Kamphaus, Nicholas C.
15737113 9/16/2012	Further revisions to AGUD pleading.	0.20	Fleck, Evan R.
15678844 9/16/2012	Review AGUD draft pleading.	0.40	Dunne, Dennis F.
15693704 9/17/2012	Review/revise AGUD pleading.	0.50	Fleck, Evan R.
15696129 9/17/2012	Coordinate filing of statement in support of AGUD (.5); review same (.7); corrs. w/ N. Kamphaus re same (.5); revise same (.6).	2.30	Tsang, Andrew C.
15711332 9/17/2012	Revise AGUD statement.	1.00	Marecki, Patrick
15725403 9/17/2012	Work on revisions to AGUD funding statement.	1.50	Newman, Peter

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15739281 9/17/2012	Revise Committee statement re AGUD funding (1.2); communications with P. Newman re same (.4); communications with E. Fleck re same (.3); prepare same for filing (.3).	2.20	Kamphaus, Nicholas C.
15736931 9/18/2012	Review AGUD funding request.	0.40	Thomander, Anna

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671036 9/7/2012	Emails with C. Delano re: status of DIP expense reimbursement motion.	0.10	Fleck, Evan R.
15678831 9/7/2012	Correspondences re DIP expense reimbursement motion.	0.60	Delano, Cindy Chen
15736889 9/7/2012	Corresp with G. Ulvad and C. Delano re DIP expense motion.	0.40	Friedman, Bradley S.
15671068 9/8/2012	Revise Committee update regarding DIP.	0.10	Fleck, Evan R.
15671071 9/8/2012	Corresp with C. Delano (.1) and G. Ulvad (.3) re DIP Expense resolution; review email to UCC re same (.1).	0.50	Friedman, Bradley S.
15678830 9/10/2012	Review and comment on proposed DIP order.	0.10	Fleck, Evan R.
15678832 9/10/2012	Correspondences re DIP issues.	0.80	Delano, Cindy Chen
15696119 9/10/2012	Corresp with C. Delano re DIP expense order agreement.	0.10	Friedman, Bradley S.
15678829 9/11/2012	Review presentation re DIP budget and projected funding requirements.	1.30	Morgan, Jane E.
15678833 9/11/2012	Review DIP letters (1.1); review correspondences re same (.6).	1.70	Delano, Cindy Chen
15736917 9/12/2012	Review standard chartered reservation of rights re DIP expense motion.	0.40	Morgan, Jane E.
15716654 9/13/2012	Review draft DIP diligence list and update same.	0.30	Mc Laughlin, Melanie Ann
15676535 9/13/2012	Run blackline of proposed DIP expense order with changes as agreed to by Debtors.	0.20	Ulvad, Greta R.
15678834 9/14/2012	Review status and issues re prospective DIP financing.	0.40	Dunne, Dennis F.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15737112 9/15/2012	Emails internally re: DIP proposal and expense reimbursement (.2); emails with GDC re DIP financing (.1).	0.30	Fleck, Evan R.
15678836 9/15/2012	Correspondences re DIP issues and consider next steps re same.	0.50	Raval, Abhilash M.
15678835 9/16/2012	Review DIP issues and status.	0.60	Dunne, Dennis F.
15678837 9/16/2012	Correspondence re and consider DIP issues.	0.50	Raval, Abhilash M.
15693709 9/17/2012	Review DIP expense reimbursement motion.	0.20	Fleck, Evan R.
15693705 9/17/2012	Corrs. with C. Delano re DIP expense reimbursement form of order.	0.30	Ulvad, Greta R.
15693710 9/18/2012	Emails with GDC re: DIP issues (.2); review documentation re: same (.1).	0.30	Fleck, Evan R.
15686562 9/18/2012	Review various correspondences related to DIP financing.	0.40	Raval, Abhilash M.
15702394 9/18/2012	Review materials on proposed issues for Arcapita hearing on DIP issues.	1.70	Morgan, Jane E.
15693706 9/18/2012	Prepare email to UCC re DIP expense reimbursement proposed order (.8); correspond with C. Delano re same (.2); correspond with E. Fleck re same (.1); revise same (.3); correspond with C. Delano re same (.2); incorporate revisions to draft DIP commitment letter and fee letter (.8); correspond with C. Delano re same (.9); t/c with C. Delano and J. Weisser (GDC) re same (.2); circulate blacklines of same to E. Fleck and C. Delano (.2); t/c with A. Davey (HL) re HL position on further DIP expense reimbursement order provision (.1); correspond with C. Delano re same (.3); email E. Fleck re same (.2).; t/c with A. Davey (HL) re same (.1).	4.40	Ulvad, Greta R.

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15704798 9/18/2012	Confs with J. Weisser (GDC) re DIP (.5); emails re same (.7); revise DIP materials (2.9); corr. with G. Ulvad re same (.9).	5.00	Delano, Cindy Chen
15704799 9/19/2012	Email correspondence with internal team re DIP (.6); review and revise commitment letter and fee letter (1.2).	1.80	Delano, Cindy Chen
15693707 9/20/2012	Incorporate comments to DIP commitment letter and fee letter (.4); correspond with C. Delano re same (.1).	0.50	Ulvad, Greta R.
15704800 9/20/2012	Corrs. with G. Ulvad and E. Fleck re DIP.	0.20	Delano, Cindy Chen
15696118 9/21/2012	Review DIP documentation and emails internally re: same.	1.40	Fleck, Evan R.
15702379 9/21/2012	Review draft commitment letter (2.3); comment on same (.9).	3.20	Pisa, Albert A.
15693708 9/21/2012	O/c with C. Delano re DIP letters (.3); incorporate comments re same (.6); email J. Weisser (GDC) re commitment letter motion (.1); correspond with C. Delano re DIP letters (.4); email C. Delano blacklines of same (.2); further revise same (.2); email C. Delano re same (.2); email A. Pisa re same (.3); call A. Davey (HL) re same (.1); correspond with C. Delano re same (.4).	2.80	Ulvad, Greta R.
15704801 9/21/2012	Revise DIP commitment letter (1.2); conf with G. Ulvad re comments (.3); call with J. Weisser (GDC) re same (.2); follow up corr. with G. Ulvad re same (.4); emails re consent to DIP (.3).	2.40	Delano, Cindy Chen
15694344 9/21/2012	Review summary of various DIP financing proposals.	0.50	Mandel, Lena
15696085 9/22/2012	Prepare for call with GDC re DIP (.3); participate on same (.8); emails re: same (.1).	1.20	Fleck, Evan R.

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15702380 9/22/2012	Call w/ GDC re: DIP commitment letter (.8); prepare for same (.6).	1.40	Pisa, Albert A.
15704802 9/22/2012	Call with GDC re DIP issues (.8); communications with internal team re same (1.3).	2.10	Delano, Cindy Chen
15704797 9/24/2012	Participate on advisors' call re: DIP.	0.30	Fleck, Evan R.
15716676 9/24/2012	Corrs. w/ G. Ulvad re call to discuss DIP issues (.3); calendar same (.1).	0.40	Tsang, Andrew C.
15711303 9/24/2012	Call C. Delano re DIP issues (.1); review DIP commitment and fee letters (1.4).	1.50	Ulvad, Greta R.
15702378 9/24/2012	Corrs. w/ N. Kamphaus re engagement letters w/ Silver Point in regards to potential DIP financing (.2); corr. w/ J. Brewster re same (.1); corr. w/ A. Pierce and J. Brewster re same (.2); review engagement letters (.2).	0.70	Alegre, Eluard
15704803 9/24/2012	Correspondences re DIP issues (.4); calls re DIP with J. Weisser (GDC) (.3); review order and email J. Weisser re same (.5).	1.20	Delano, Cindy Chen
15724783 9/24/2012	Review summary update email of DIP expense order.	0.10	Friedman, Bradley S.
15706048 9/25/2012	Comment on HL DIP presentation (.3); review DIP motion (.6).	0.90	Fleck, Evan R.
15711304 9/25/2012	Discuss objection to DIP commitment letter motion with C. Delano (.2); review A. Pisa's email re same (.2); review docs re same (1.3); begin drafting objection to same (.4); communicate with C. Delano re same (.2); prepare email to UCC re DIP IRR analysis (.2); correspond with E. Fleck re same (.2); revise same (.1); email C. Delano re DIP motions filed (.1).	2.90	Ulvad, Greta R.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15716679 9/25/2012	Conf with G. Ulvad re DIP objection.	0.20	Delano, Cindy Chen
15711305 9/26/2012	Email A. Pisa re DIP motions filed (.1); review same (.9); prepare summary of commitment letter motion (.8); circulate same internally (.1); prepare email to UCC with DIP related motions (.3); correspond with E. Fleck re same (.2); o/c with C. Delano re objection to DIP commitment letter motion (1.0); continue drafting same (1.7).	5.10	Ulvad, Greta R.
15716680 9/26/2012	Review Commitment Letter motion (.8); conf with G. Ulvad re objection to DIP commitment (1.0).	1.80	Delano, Cindy Chen
15716677 9/27/2012	Review final commitment letter and fee letter in preparation for GDC call (.6), participate on call with A. Pisa, C. Delano & GDC team re DIP (.6); follow-up Milbank call (.2).	1.40	Fleck, Evan R.
15716685 9/27/2012	Call w/ debtor counsel re: proposed DIP papers (.6); prep for same (.9); further call with Milbank team re same (.2).	1.70	Pisa, Albert A.
15708093 9/27/2012	Review DIP financing issues and timing (.4); correspond with E. Fleck re same (.2).	0.60	Dunne, Dennis F.
15711306 9/27/2012	Continue drafting objection to DIP commitment letter motion (.8); call with E. Fleck, C. Delano, A. Pisa and GDC re same (.6); follow up communications with Milbank team re same (.2); o/c with C. Delano re DIP letter comments (.3); incorporate changes to DIP letters (1.3); prepare blacklines re same (.3); email C. Delano re same (.2).	3.70	Ulvad, Greta R.
15716681 9/27/2012	Call with J. Weisser (GDC) and Chambers re DIP motion (.3); conf with Debtors and Milbank re commitment (.6); follow up conf with Milbank (.2); revise DIP papers (1.6) and conf with G. Ulvad re same (.3).	3.00	Delano, Cindy Chen



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15716678 9/28/2012	Review comments to DIP commitment and fee letters.	0.80	Fleck, Evan R.
15716686 9/28/2012	Review and comment on proposed DIP papers mark-up.	2.00	Pisa, Albert A.
15711307 9/28/2012	Email A. Pisa, E. Fleck and C. Delano re comments to DIP letters (.3); call with C. Delano and B. Jordan (HL) re same (.2); call with C. Delano and J. Weisser (GDC) re same (.1); follow up communications with C. Delano (.3); revise comments to commitment letter (.5); communicate with C. Delano re same (.3); incorporate A. Pisa's comments to same (.9); correspond with C. Delano re same (.3).	2.90	Ulvad, Greta R.
15716682 9/28/2012	Review DIP comments (.8); call with B. Jordan (HL) re same (.2); call with J. Weisser (GDC) re same (.1); correspondences re same (1.3).	2.40	Delano, Cindy Chen
15716642 9/29/2012	Emails with C. Delano re additional bases for objection.	0.20	Fleck, Evan R.
15711308 9/29/2012	Continue drafting objection to DIP commitment letter motion (5.1); correspond with C. Delano re same (.2).	5.30	Ulvad, Greta R.
15711309 9/30/2012	Continue drafting objection to DIP commitment letter motion (3.4); correspond with C. Delano re same (.2).	3.60	Ulvad, Greta R.
15716683 9/30/2012	Review DIP objection.	1.10	Delano, Cindy Chen

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671072 9/7/2012	Review letter from M. Rosenthal and emails with M. McLaughlin re: same.	0.10	Fleck, Evan R.
15739287 9/13/2012	Review term sheet for proposed senior management global settlement.	0.30	Kamphaus, Nicholas C.
15678838 9/14/2012	Emails with N. Kamphaus re: MIP (.1); emails with M. Rosenthal (GDC) re: employment letters (.1).	0.20	Fleck, Evan R.
15737111 9/14/2012	Correspond w E. Fleck and others re UK employment issues.	0.30	Newman, Peter
15686563 9/15/2012	Emails with N. Kamphaus re: proposed MIP.	0.20	Fleck, Evan R.
15711946 9/15/2012	Internal communications re Arcapita Ltd. employee issues.	1.20	Mc Laughlin, Melanie Ann
15686564 9/17/2012	Review MIP and forgiveness of employee loan program.	1.20	Dunne, Dennis F.
15739288 9/17/2012	Review draft motion to approve senior management global settlement (.8); communications with E. Fleck re same (.4).	1.20	Kamphaus, Nicholas C.
15693712 9/18/2012	Emails with N. Kamphaus re: MIP considerations (.1); emails with HL re: same (.1).	0.20	Fleck, Evan R.
15702383 9/18/2012	Review UK employment claims.	2.00	Soanes, Katherine
15696120 9/18/2012	Corrs. w/ N. Kamphaus re research for objection to MIP (.3); review draft MIP motion (.6); begin research re same (.9).	1.80	Tsang, Andrew C.
15693711 9/18/2012	Prepare email to UCC re senior management global settlement (.3); correspond with E. Fleck re same (.1); communicate with N. Kamphaus re same (.3); revise same (.2); correspond with N. Kamphaus re same (.1); circulate same (.1).	1.10	Ulvad, Greta R.

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15739289 9/18/2012	Review management incentive plan motion (1.2); review related materials (1.4); communications with Houlihan re same (.6); begin to draft objection to MIP motion (1.9).	5.10	Kamphaus, Nicholas C.
15702384 9/19/2012	Corrs. with M. McLaughlin re UK employment claims.	0.20	Soanes, Katherine
15689700 9/19/2012	Review motion for authority to implement senior management global settlement.	0.40	Mandel, Lena
15693713 9/20/2012	Review legal issues raised re: MIP.	0.60	Fleck, Evan R.
15702385 9/20/2012	Corrs. w/ M. McLaughlin re employee issues re Arcapita Ltd.	0.80	Soanes, Katherine
15711947 9/20/2012	Communications with K. Soanes re employee issues with Arcapita Ltd.	1.00	Mc Laughlin, Melanie Ann
15739290 9/20/2012	Continue drafting objection to MIP motion (1.6); research in connection with same (1.3).	2.90	Kamphaus, Nicholas C.
15696122 9/21/2012	Participate on MIP call with HL.	0.50	Fleck, Evan R.
15702381 9/21/2012	Call w/ N. Kamphaus and HL to discuss senior management participation in global settlement (.8); prepare for same (.2); emails w/ N. Kamphaus and E. Fleck re: 2011 bonuses (.6).	1.60	Rosser, Nicole Leyton
15702386 9/21/2012	Call with Gibson Dunn re progress of employee process.	0.50	Soanes, Katherine
15696121 9/21/2012	Continue research re objection to management incentive plan (3.3); corrs. w/ N. Kamphaus re same (.3); review precedent re same (1.2).	4.80	Tsang, Andrew C.
15702387 9/21/2012	Call with Houlihan re senior management global settlement motion (.8); follow-up call with N. Rosser re same (.2); emails with E. Fleck and N. Rosser re same (.2); research re same (.3).	1.50	Kamphaus, Nicholas C.

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15696123 9/22/2012	Comment on HL MIP presentation.	0.40	Fleck, Evan R.
15739291 9/22/2012	Revise presentation to Committee re MIP motion (.9); communications with E. Fleck and N. Rosser re same (.3).	1.20	Kamphaus, Nicholas C.
15702382 9/23/2012	Emails w/ N. Kamphaus about revisions to global settlement presentation.	0.20	Rosser, Nicole Leyton
15739292 9/23/2012	Revise presentation to Committee re MIP (1.3); emails to Houlihan re same (1.4); communications with N. Rosser re same (.3).	3.00	Kamphaus, Nicholas C.
15704795 9/24/2012	T/cs with unsecured creditors re: MIP.	0.90	Fleck, Evan R.
15716687 9/24/2012	Review and provide comments to presentation re: management participation in global settlement.	0.70	Rosser, Nicole Leyton
15716688 9/24/2012	Research re insider transactions (3.3); corr. w/ N. Kamphaus re same (.3); draft email re same (.5); corr. w/ N. Kamphaus re additional research (.4).	4.50	Tsang, Andrew C.
15746029 9/24/2012	Final comments on presentation to Committee re MIP (.9); communications with Houlihan re same (.8); communications with E. Fleck and N. Rosser re same (.4); draft talking points for Committee call re same (.7); communications with E. Fleck re same (.2).	3.00	Kamphaus, Nicholas C.
15706049 9/25/2012	Correspond with A. Leblanc re: MIP (.2); review MIP motion (.3).	0.50	Fleck, Evan R.
15711310 9/25/2012	Review of ET1 Form.	1.00	Soanes, Katherine
15716689 9/25/2012	Research secondary sources re employee incentive plans (1.1); research cases re same (2.9); corr. w/ N. Kamphaus re same (.5).	4.50	Tsang, Andrew C.
15724787 9/25/2012	Review motion and update re senior management settlement (.7); review HL update re same (.4).	1.10	Friedman, Bradley S.

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15711333 9/25/2012	Review background materials on Senior Management Global Settlement (2.1); correspond w/ A. Leblanc and E. Fleck re same (.7); prepare deposition notice and document requests re same (2.2).	5.00	Marecki, Patrick
15746030 9/25/2012	Communications with Houlihan re presentation to Committee on MIP (.4); communications with A. Tsang re MIP and related objection (.7); continue drafting objection (.6); research regarding same (1.3).	3.00	Kamphaus, Nicholas C.
15716693 9/26/2012	Review/consider legal issues in connection with MIP proposal.	0.40	Fleck, Evan R.
15716690 9/26/2012	Corrs. w/ N. Kamphaus re objection to MIP (.4); draft same (6.6); research re same (3.9); corrs. w/ N. Kamphaus re same (.5).	11.40	Tsang, Andrew C.
15711334 9/26/2012	Review background and analysis re Senior Management Global Settlement (.7); prepare objection to same (1.8); draft discovery requests re same (2.7).	5.20	Marecki, Patrick
15746031 9/26/2012	Continue draft objection to MIP motion (1.5); research in connection with same (.7); communications with A. Tsang and P. Marecki re same (.4).	2.60	Kamphaus, Nicholas C.
15716694 9/27/2012	Internal emails re: MIP (.1); correspond with P. Marecki re discovery (.3); t/c with HL re: same (.2).	0.60	Fleck, Evan R.
15716691 9/27/2012	Review draft doc requests (.3); comment on same (.2); send same to Houlihan (.2); revise draft of objection to MIP (2.9); corrs. w/ N. Kamphaus and B. Friedman re same (.3); research re same (1.6).	5.50	Tsang, Andrew C.

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41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15711335 9/27/2012	Prepare objection and discovery requests re Senior Management Global Settlement (1.8); confer w/ Debtors' counsel re discovery issues (.5).	2.30	Marecki, Patrick
15746032 9/27/2012	Continue drafting objection to MIP motion (2.1); research in connection with same (1.3); communications with P. Marecki and A. Tsang re same (.4).	3.80	Kamphaus, Nicholas C.
15716695 9/28/2012	Correspond with P. Marecki re: MIP.	0.30	Fleck, Evan R.
15716692 9/28/2012	Revise draft of MIP objection.	0.40	Tsang, Andrew C.
15711336 9/28/2012	Correspond w/ A. Leblanc and E. Fleck re Senior Management Global Settlement hearing, objection, and discovery issues (.8); draft discovery requests re same (1.0); draft objection re same (1.2); review background materials re same (1.4).	4.40	Marecki, Patrick
15711337 9/30/2012	Review objection and draft discovery requests.	2.20	Marecki, Patrick

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41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696124 9/13/2012	Corrresp with G. Ulvad re exclusivity issues.	0.10	Friedman, Bradley S.
15696695 9/13/2012	Correspond w E. Fleck, B. Friedman and G. Ulvad re exclusivity motion (.3); consider same (.4).	0.70	Newman, Peter
15696125 9/19/2012	Research exclusivity objection precedent.	0.60	Friedman, Bradley S.
15693714 9/20/2012	Corrs. with P. Newman and B. Friedman re exclusivity issues.	0.30	Ulvad, Greta R.
15702388 9/21/2012	Attend call with VR re exclusivity (.5); review Taconic reaction to hearing (.2).	0.70	Dunne, Dennis F.
15702389 9/23/2012	Review issues re debtor's exclusivity request.	0.50	Dunne, Dennis F.
15704805 9/24/2012	Correspond with D. Dunne and P. Newman re: exclusivity pleading.	0.40	Fleck, Evan R.
15724789 9/24/2012	Corresp with E. Fleck and P. Newman re exclusivity (.2); draft exclusivity objection (1.6); corresp with P. Newman and G. Ulvad re same (.1); schedule internal call re exclusivity issues (.1); corresp with E. Fleck re same (.1).	2.10	Friedman, Bradley S.
15749957 9/24/2012	Call w E Fleck and D Dunne re exclusivity extension motion (.5), correspond w B Friedman and G Ulvad re same (.3)	0.80	Newman, Peter
15706052 9/25/2012	Review exclusivity motion.	0.50	Fleck, Evan R.
15711311 9/25/2012	Correspond with B. Friedman and P. Newman re exclusivity objection.	0.30	Ulvad, Greta R.
15724790 9/25/2012	Email re exclusivity discussion (.1); corresp with P. Newman and G. Ulvad re exclusivity (.3); draft exclusivity objection (1.3); research for same (.9); corresp with reference desk re research on same (.2).	2.80	Friedman, Bradley S.

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41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15712740 9/25/2012	Pull federal legislative history materials.	0.50	Scanlon, Megan
15737142 9/26/2012	Review and consider debtors' exclusivity motion.	0.60	Fleck, Evan R.
15708094 9/27/2012	Review discovery and next steps re exclusivity objection	0.70	Dunne, Dennis F.
15724791 9/27/2012	Corresp with P. Newman re exclusivity motion filed by debtors (.2); review motion (.3); corresp with P. Newman re objection (.1); continue to review debtors' motion (1.1); research for motion (2.4); draft objection (5.6).	9.70	Friedman, Bradley S.
15734175 9/27/2012	Correspond w B. Friedman and E. Fleck re exclusivity objection.	0.50	Newman, Peter
15712741 9/27/2012	Pull federal legislative history materials.	2.00	Scanlon, Megan
15716727 9/28/2012	Correspond with B. Friedman re: exclusivity (.2); emails with L. Mandel re: same (.1); correspond with D. Dunne re: exclusivity considerations (.3).	0.60	Fleck, Evan R.
15716696 9/28/2012	O/c w/ B. Friedman re exclusivity research (.2); research same (1.8); proofread exclusivity objection (.9); corrs. w/ B. Friedman re same (.1).	3.00	Tsang, Andrew C.
15711312 9/28/2012	Review citations from hearing transcripts (.2); email B. Friedman re same (.1).	0.30	Ulvad, Greta R.
15724792 9/28/2012	O/c with A. Tsang re exclusivity research (.2); continue drafting objection (4.2); corresp with L. Mandel re same (.1); continue related research (.8); corresp with L. Mandel re same (.1); revise objection (2.1) corresp with P. Newman re same (.1).	7.60	Friedman, Bradley S.



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41276.02200 ARCAPITA CREDITORS' COMMITTEE/EXCLUSIVITY ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15709046 9/28/2012	Review motion to extend exclusivity and related communications (.9); review (.4) and revise (2.5) objections to same.	3.80	Mandel, Lena
15737153 9/29/2012	Begin to revise exclusivity objection.	1.80	Fleck, Evan R.
15724793 9/29/2012	Research exclusivity legislative history (1.8); corresp with P. Newman re same (.1).	1.90	Friedman, Bradley S.
15734176 9/29/2012	Review and revise exclusivity objection (5.6); research re same (2.4).	8.00	Newman, Peter
15716729 9/30/2012	Continued revisions to objection to exclusivity extension.	2.00	Fleck, Evan R.
15724794 9/30/2012	Research exclusivity issues (.7); corresp with E. Fleck re same (.1).	0.80	Friedman, Bradley S.

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41276.02500 ARCAPITA CREDITORS' COMMITTEE/FEE APPLICATIONS - OTHER

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15672895 9/4/2012	Coordinate hearing materials for HL supplemental application (1.1); corrs. w/ D. O'Donnell re same (.5); review draft proposed order for fee applications (.5); corrs. w/ M. McLaughlin re same (.3); comment on same (.2); review script re HL supplemental application (.4); comment on same (.2); corrs. w/ D. O'Donnell and C. Thomas re hearing materials for same (.3).	3.50	Tsang, Andrew C.
15711314 9/4/2012	Review draft fee order (1.0); communications with team and other professionals re same (1.6).	2.60	Mc Laughlin, Melanie Ann
15672896 9/5/2012	Revise binder for HL supplemental declaration (.6); create cover letter for mailing of proposed order to Chambers (.1); corrs. w/ D. O'Donnell re same (.2); coordinate with legal assistants re mailing of same (.5).	1.40	Tsang, Andrew C.
15711315 9/5/2012	Coordination with professionals regarding interim fee order.	2.20	Mc Laughlin, Melanie Ann
15711316 9/6/2012	Communications with professionals re fee order.	1.40	Mc Laughlin, Melanie Ann
15716697 9/10/2012	Communications with debtors re proposed order approving first interim fee applications.	0.50	Mc Laughlin, Melanie Ann
15686566 9/11/2012	Run blackline of proposed fee order (.2); corrs. w/ M. McLaughlin re same (.1).	0.30	Tsang, Andrew C.
15746036 9/13/2012	Communicate w/ A. Tsang re August time entry review (.2); review same (1.1); corr. w/ A. Heckman, A. Tsang and G. Ulvad re time entries for Aug 18 - 20 (.1); communicate w/ G. Ulvad and A. Tsang review of August time (.2); continue review of time entries for Aug (.9).	2.50	Alegre, Eluard
15693715 9/17/2012	Review GDC 4th monthly statement (2.5); update chart re same (.2).	2.70	Ulvad, Greta R.

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41276.02500 ARCAPITA CREDITORS' COMMITTEE/FEE APPLICATIONS - OTHER

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15693716 9/20/2012	Communicate with M. McLaughlin re HL fee statement (.1); correspond with A. Tsang re same (.1); call W. McDavid (HL) re same (.1).	0.30	Ulvad, Greta R.
15739293 9/20/2012	Communications with G. Ulvad re Committee member expense reimbursement.	0.10	Kamphaus, Nicholas C.
15696126 9/21/2012	Draft COS of FTI fee statement (.1); coordinate filing of same (.3).	0.40	Tsang, Andrew C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15672898 9/4/2012	Calendar special hearing and response dates for internal team (.2); update critical dates calendar re same (.2); corr. w/ E. Fleck re same (.1).	0.50	Tsang, Andrew C.
15666904 9/4/2012	Update internal dataroom database (.7); prepare indices re same (.8).	1.50	Thomas, Charmaine
15666918 9/4/2012	Reformat Articles of Incorporation and related documents (.5); update internal pleadings database (.2).	0.70	Kazi, Rohan S.
15666915 9/5/2012	Review re new chapter 11 and Cayman Island filings.	0.20	Brewster, Jacqueline
15666905 9/5/2012	Update dataroom files (1.8); prepare indices re same (1.1).	2.90	Thomas, Charmaine
15666916 9/6/2012	Review Cayman docket and bankruptcy court docket re new filings (.2); update internal pleadings database re same (.2).	0.40	Brewster, Jacqueline
15666917 9/7/2012	Review Cayman docket and bankruptcy court docket re new filings (.1); update internal pleadings database re same (.1).	0.20	Brewster, Jacqueline
15663536 9/8/2012	Prepare summary of yesterday's pleading (.8); circulate same internally (.1).	0.90	Ulvad, Greta R.
15686570 9/10/2012	Summarize today's pleadings (.4); circulate same to internal team (.1).	0.50	Tsang, Andrew C.
15681924 9/10/2012	Review court docket (.2); update internal pleadings database re same (.1); retrieve pleading for P. Marecki re proposed budget motion (.7).	1.00	Brewster, Jacqueline
15736928 9/10/2012	Update internal dataroom files (.1); prepare indices re same (.2); update internal pleadings database re new filings (.1).	0.40	Thomas, Charmaine

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15686571 9/11/2012	Summarize today's pleadings (.7); corrs. w/ internal team re same (.1); circulate same to internal team (.1).	0.90	Tsang, Andrew C.
15681925 9/11/2012	Review docket re new filings posted (.1); update internal pleadings database re same (.2).	0.30	Brewster, Jacqueline
15736913 9/11/2012	Update internal dataroom files (.1); prepare indices re same (.1); distribute same (.1); update electronic hearing files (.1).	0.40	Thomas, Charmaine
15686572 9/12/2012	Summarize today's pleadings (.4); circulate same to internal team (.1); circulate dataroom indexes to internal team (.2).	0.70	Tsang, Andrew C.
15681926 9/12/2012	Review chapter 11 docket and Cayman Island docket for new filings posted (.2); update internal pleadings database re same (.1).	0.30	Brewster, Jacqueline
15681915 9/12/2012	Update internal dataroom files (.5); prepare indices re same (.4).	0.90	Thomas, Charmaine
15686539 9/13/2012	Calendar October 9 omnibus hearing (.1); corrs. w/ J. Weisser (GDC) re same (.1).	0.20	Tsang, Andrew C.
15681927 9/13/2012	Review chapter 11 docket and Cayman Island Docket for new filings posted (.2); update internal pleadings database re same (.1).	0.30	Brewster, Jacqueline
15681916 9/13/2012	Update internal dataroom files (1.1); prepare indices re same (1.6).	2.70	Thomas, Charmaine
15681933 9/13/2012	Review dataroom index to highlight all documents relating to [REDACTED].	6.00	Kazi, Rohan S.
15681928 9/14/2012	Review chapter 11 docket and Cayman Island docket for new filings posted (.2); update internal pleadings database re same (.1).	0.30	Brewster, Jacqueline

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696128 9/17/2012	Summarize today's pleadings (.7); corrs. w/ internal team re same (.1).	0.80	Tsang, Andrew C.
15716701 9/17/2012	Corr. w/ G. Ulvad and A. Tsang re filing update schedule.	0.10	Alegre, Eluard
15697689 9/17/2012	Prepare (.2); review (.2) and file AGUD statement (.1); serve same (.5); distribute chambers and UST Copies re same. (.3).	1.30	Thomas, Charmaine
15693717 9/18/2012	Prepare summary of today's filings (.5); review email from N. Kamphaus re same (.9); revise email summary (.9); correspond with N. Kamphaus re same (.1); further revise same (.4) circulate same internally (.1).	2.90	Ulvad, Greta R.
15694349 9/19/2012	Review court dockets (.2); update internal pleadings database (.2).	0.40	Brewster, Jacqueline
15736934 9/20/2012	Review (.2), conform (.3) and file (.1) Houlihan and FTI fee statements; review court dockets (.1); update internal pleadings database (.2).	0.90	Brewster, Jacqueline
15697700 9/20/2012	Review re fee statement service (.1); revise fee applications & fee statements files (.2).	0.30	Thomas, Charmaine
15693718 9/21/2012	Prepare summary of filings from yesterday and today (.7); circulate same internally (.1).	0.80	Ulvad, Greta R.
15716702 9/21/2012	Communicate w/ G. Ulvad re summary of today's pleadings.	0.10	Alegre, Eluard
15737100 9/21/2012	File Certificate of Service re FTI 4th Fee Statement (.2); review court dockets (.2).	0.40	Brewster, Jacqueline
15697699 9/21/2012	Distribute docs for files and storage.	0.10	Thomas, Charmaine

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15702390 9/24/2012	Communicate w/ A. Tsang and G. Ulvad re filing update schedule (.1); draft summary of today's pleadings (.6); circulate same to internal team (.1).	0.80	Alegre, Eluard
15726702 9/24/2012	Review docket re new filings posted (.1); update internal pleadings database re same (.2).	0.30	Brewster, Jacqueline
15717756 9/24/2012	Review dataroom and update internal database accordingly (.3); circulate re same (.1); review and update internal list of NoAs (.1).	0.50	Kazi, Rohan S.
15716698 9/25/2012	Draft summary of today's pleadings (1.7); corr. w/ G. Ulvad re same (.2); circulate same to internal team (.1).	2.00	Tsang, Andrew C.
15737140 9/25/2012	Update internal files re fee applications and fee statements (.3); review docket for new filings (.1); update internal pleadings database re same (.1).	0.50	Thomas, Charmaine
15716699 9/26/2012	Draft summary of pleadings filed (.5); circulate same to internal team (.1).	0.60	Tsang, Andrew C.
15737147 9/27/2012	Calendar November omnibus hearing date and related dates for internal team (.2); corr. w/ J. Weisser (GDC) re same (.1).	0.30	Tsang, Andrew C.
15711319 9/27/2012	Prepare summary of today's orders (.1); circulate same to internal team (.1).	0.20	Ulvad, Greta R.
15712744 9/27/2012	Review docket for new filings posted (.1); update internal pleadings database re same (.2).	0.30	Thomas, Charmaine
15716700 9/28/2012	Draft summary of today's pleadings (.8); corr. w/ internal team re same (.2); circulate same (.1).	1.10	Tsang, Andrew C.
15737151 9/28/2012	Calendar hearing dates for internal team.	0.30	Tsang, Andrew C.

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41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15696696 9/1/2012	Correspond w E. Fleck and GDC re KPMG issues (.9), correspond re staffing re asset review project (.8).	1.70	Newman, Peter
15671080 9/2/2012	Correspondence with G. Carnwarth re: [REDACTED] (0.4); analyze [REDACTED] (0.7); draft [REDACTED] (0.9).	2.00	Keen, Jonathan
15671044 9/3/2012	Revision to hold harmless letter.	0.10	Fleck, Evan R.
15660114 9/3/2012	Correspondence with London team re: [REDACTED].	0.30	Everett li, Andrew H.
15735462 9/3/2012	Preliminary review of [REDACTED] (2.3); internal meeting re scope of DD review (0.7).	3.00	Carnwath, Gabriel
15663538 9/3/2012	Prepare email to Barclays re further KPMG hold harmless letters (.5); correspond with E. Fleck, P. Newman and A. Thomander re same (.2); revise same (.2); review dataroom re new portfolio documents (.2).	1.10	Ulvad, Greta R.
15696698 9/3/2012	Prepare for asset review diligence call w corporate team and HL.	0.40	Newman, Peter
15662180 9/3/2012	Correspondences re [REDACTED] (.4); discussion with J. Keen in relation to same (.2).	0.60	Thomander, Anna
15671081 9/3/2012	Draft [REDACTED] (0.9); analyze [REDACTED] (0.9); draft [REDACTED] (1.4).	3.20	Keen, Jonathan
15660112 9/3/2012	Review of KPMG report to highlight main areas of concern (0.60); communications regarding assignment allocation with J. Keen and G. Carnwath (0.10).	0.70	Mawany, Arif



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41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15660111 9/4/2012	Prep for call with HL re: KPMG report review (0.4); t/c with London team and HL re: [REDACTED] (0.5); correspond with J. Morgan and J. Lacy re: change of control analysis (0.2); further correspond with J. Lacy re: same (0.1); review change of control analysis chart (0.3); correspond with J. Lacy re: change of control provision review (0.4); revise summary of same (0.7).	2.60	Everett li, Andrew H.
15661983 9/4/2012	Call with Houlihan to discuss [REDACTED] (.5); prepare for same (.1); communicate with J. Morgan and A. Everett regarding change of control provisions next steps (.4), review documents and produce chart regarding [REDACTED] (3.3); review legal issues in KPMG Reports for [REDACTED] (6.2).	10.50	Lacy, Jordan E.
15696699 9/4/2012	Call w HL re [REDACTED] (.5), correspondence re same w A. Thomander and J. Keen (.3); review materials re same (1.3).	1.00	Newman, Peter
15736878 9/4/2012	Coordinate team meeting re IPO and call w Debtors' advisors re IPO including correspondence re same.	2.10	Newman, Peter
15736879 9/4/2012	Review of [REDACTED] (.8); review of [REDACTED] (1.0); prepare pack of documents re [REDACTED] (.8); internal correspondence re [REDACTED] (.3); call with A Davey (HL), NY Corporate and P. Newman re: [REDACTED] (.5); high level review of due diligence reports (1.0); correspondence with A. Everett on change of control analysis process (.4); e-mail summarizing same to P. Newman (.2); e-mails to corporate team re review of change of control analysis (.3).	5.30	Thomander, Anna
15671082 9/4/2012	Make final amendments to [REDACTED] (.9); circulate after final review (.2).	1.10	Keen, Jonathan

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41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15672019 9/5/2012	Review [REDACTED] (.6); review underlying documents re same (1.2); revise chart re same (.5); corresp. w/ A. Thomander re same (.2).	2.50	Lee, Roger
15660115 9/5/2012	Correspond with J. Lacy re: AGUD investment review (0.1); review change of control analysis (0.4); correspond with J. Lacy re: same (0.1); review AGUD executive summary (0.1).	0.70	Everett li, Andrew H.
15736880 9/5/2012	Review of [REDACTED] (3.60); call with HL regarding same (0.50).	4.10	Carnwath, Gabriel
15661984 9/5/2012	Draft chart regarding [REDACTED] (2.9); revise same (.7); review documents and KPMG Report and produce executive summary for AGUD I (6.2).	9.80	Lacy, Jordan E.
15663539 9/5/2012	Email J. Moss (Barclays) re KPMG HH letters (.1); correspond internally re same (.1); prepare executed HH letters (.2).	0.40	Ulvad, Greta R.
15671083 9/5/2012	Prepare Change of Control Chart for Arcapita assets (.3); draft email to A. Thomander regarding the same (.2).	0.50	Keen, Jonathan
15660113 9/5/2012	Review emails on [REDACTED] from G. Carnwath (0.10); review emails on change of control issues from A. Thomander (0.40).	0.50	Mawany, Arif
15661982 9/6/2012	Correspondence with London team re: change of control analysis (0.1); correspond with J. Lacy re: same (0.1).	0.20	Everett li, Andrew H.
15666112 9/6/2012	Call with HL (1.00); review of [REDACTED] (2.00).	3.00	Carnwath, Gabriel
15661985 9/6/2012	Review [REDACTED] (2.9); draft diligence template re same (2.8); produce executive summary re same (2.5).	8.20	Lacy, Jordan E.

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41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15696701 9/6/2012	Review asset review report [REDACTED] (.6), review correspondence from A. Thomander re foregoing (.8).	1.40	Newman, Peter
15674628 9/6/2012	E-mail to GDC circulating signed stipulated order re KPMG reports (.1); correspondence regarding copies of KPMG tax and structure reports (.3).	0.40	Thomander, Anna
15736885 9/6/2012	Review of change of control analysis prepared by GDC (1.5), review relevant documentation in data room in relation to [REDACTED] (2.1); e-mail correspondence re advisors call (.4); follow up correspondence regarding [REDACTED] (.6); e-mail correspondence with A. Everett re change of control analysis and process (.6).	5.20	Thomander, Anna
15671084 9/6/2012	Complete [REDACTED].	0.80	Keen, Jonathan
15671097 9/6/2012	Obtain update re [REDACTED] (.2); e-mail to A. Thomander, P. Newman re same (.1).	0.30	Rockefeller, Mark L.
15671061 9/7/2012	Review updates on change of control analysis.	0.40	Morgan, Jane E.
15663537 9/7/2012	Review AGUD I KPMG report (1.0); review J. Lacy's executive summary re: AGUD 1 (0.5); correspond with J. Lacy re: same (0.3).	1.80	Everett li, Andrew H.
15671075 9/7/2012	Finalize [REDACTED] (2.8); began drafting [REDACTED] (1.9); incorporate A. Everett's comments into AGUD exec summary (.8); review AGUD documents for additional information (1.6).	7.10	Lacy, Jordan E.
15671034 9/9/2012	Emails with GDC re: valuations reports and confidentiality.	0.10	Fleck, Evan R.

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41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15666115 9/9/2012	E-mail correspondence with P. Newman and GDC re KPMG structure reports.	0.80	Thomander, Anna
15678845 9/10/2012	T/c with J. Morgan re: change of control analysis.	0.20	Fleck, Evan R.
15678840 9/10/2012	Review annotated chart re issues associated with change of control of Arcapita in re POR structuring (.9); correspond re same with A. Everett (.6); call with E Fleck re same (.2); review memo re POR structure (2.2).	3.90	Morgan, Jane E.
15687546 9/10/2012	Review [REDACTED] (3.2); review [REDACTED] (.8); review same re [REDACTED] (.6).	4.60	Lee, Roger
15665719 9/10/2012	Review Arcapita business plan against prior diligence (2.5); correspond with J. Lacy re: same (0.6); review J. Lacy's issues list re: same (0.3); correspond with J. Morgan re: change of control analysis (0.1); prep for t/c with London team (0.1); t/c with London diligence team re: review status and change of control analysis (0.4); correspond with J. Morgan and J. Lacy re: change of control analysis (0.3); o/c with J. Lacy re: change of control summary (0.5).	4.80	Everett li, Andrew H.
15666114 9/10/2012	Review of [REDACTED] (4.1); write executive summary re same (2.1).	6.20	Carnwath, Gabriel
15671076 9/10/2012	Prep for (.5) and attend (.4) call with A. Everett and London team to discuss diligence progress and change of control provisions; meeting with A. Everett re same (.5), correspond with A. Everett and J. Morgan re same (.5), review Business Plan re assigned entities and checked it versus KPMG Reports (4.2); prepare summary of findings for London team (2.1).	8.20	Lacy, Jordan E.

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41276.02700 ARCAPITA CREDITORS' COMMITTEE/INVESTMENTS AND PORTFOLIO COMPANIES

Date	Description	Hours	Name
15736924 9/10/2012	Finalize review of GDC analysis of [REDACTED] [REDACTED] (2.4); correspondence with A. Everett, J. Lacy, N. Kamphaus re asset review and change of control analysis (.5); follow up e-mail summarizing key points to P. Newman (.3); correspondence re KPMG structure reports and circulating to relevant advisors (.4).	3.60	Thomander, Anna
15739295 9/10/2012	Call with A. Thomander, A. Everett, and J. Lacy re status of assets review and change of control analysis (.4); prepare for same (.1).	0.50	Kamphaus, Nicholas C.
15665717 9/10/2012	Review emails from P. Newman on business plan and reviewed assets (.4); prepare summary of key points arising out of same (.7).	1.10	Mawany, Arif
15736886 9/11/2012	Review [REDACTED] (.9); Review [REDACTED] (.1).	1.00	Everett li, Andrew H.
15671078 9/11/2012	Create [REDACTED] (3.2); finalize [REDACTED] (2.6); review [REDACTED] (1.0).	6.80	Lacy, Jordan E.
15686589 9/11/2012	Review [REDACTED] (.5); correspondence with G. Carnwath re same (.3); review [REDACTED] (1.1); draft email to P. Newman summarizing [REDACTED] (.2).	2.10	Keen, Jonathan
15678841 9/12/2012	Review [REDACTED]	1.00	Morgan, Jane E.
15687548 9/12/2012	Review [REDACTED] (.6); review [REDACTED] (.6).	1.20	Lee, Roger

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Date	Description	Hours	Name
15676538 9/12/2012	Review [REDACTED] (.8); review due diligence executive summary of same (.6); review [REDACTED] (.6); correspond with J. Lacy re: executive summaries (.4).	2.40	Everett li, Andrew H.
15672903 9/12/2012	Draft [REDACTED] (1.5); incorporate revisions from A. Everett to same (.3).	1.80	Lacy, Jordan E.
15687549 9/13/2012	Corresp. re [REDACTED] (.1); review KPMG report re same (3.4); research [REDACTED] (1.2); initial review/organization of [REDACTED] (2.4).	7.10	Lee, Roger
15736923 9/13/2012	Review correspondence re: KPMG report review.	0.10	Everett li, Andrew H.
15686587 9/13/2012	Revise [REDACTED] (.8); draft [REDACTED] (4.4).	5.20	Lacy, Jordan E.
15696707 9/13/2012	Correspond w team re [REDACTED].	0.40	Newman, Peter
15674633 9/13/2012	Review of [REDACTED].	1.20	Thomander, Anna
15720865 9/13/2012	Correspondences coordinating diligence requests with HL in relation to assets reviewed.	0.60	Thomander, Anna
15676542 9/13/2012	Review of new data room index (.1); review of documents added to dataroom (.5).	0.60	Mawany, Arif
15687550 9/14/2012	Review [REDACTED] (5.0); research re [REDACTED] (1.3); prepare summary of docs and research (1.4).	7.70	Lee, Roger

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Date	Description	Hours	Name
15676540 9/14/2012	Correspond with A. Thomander re: KPMG report review (.2); review [REDACTED] (.2); review correspondence with HL re: conference call (.1); correspond with B. Friedman re: [REDACTED] (.2); correspond with J. Lacy re: same (.3); review [REDACTED] (1.0); review due diligence executive summary re: same (.7); correspond with J. Lacy re: same (.3).	3.00	Everett li, Andrew H.
15686574 9/14/2012	Revised [REDACTED] (.7); review [REDACTED] (4.2).	4.90	Lacy, Jordan E.
15720869 9/14/2012	E-mail correspondences with HL deal teams to arrange calls to discuss assets reviewed (.3); update and circulate updated asset review spreadsheet (1.3).	1.60	Thomander, Anna
15719729 9/17/2012	Review [REDACTED].	5.50	Lee, Roger
15678839 9/17/2012	Prep for call with HL re: [REDACTED] (0.2); o/c with J. Lacy re: [REDACTED] (0.2); t/c with HL and London team re: [REDACTED] (0.4); prep for call with HL re: [REDACTED] (0.2); t/c with HL and London team re: [REDACTED] (0.4); t/c with A. Thomander re: open diligence items (0.2); o/c with J. Lacy re: same (0.2); review [REDACTED] (2.2); review revised [REDACTED] (0.2); t/c with J. Lacy re: same (0.1); revise asset review spread sheet update (0.2).	4.50	Everett li, Andrew H.
15686575 9/17/2012	Calls with A. Everett, London and Houlihan regarding [REDACTED] (.5) and [REDACTED] (.5); meetings with A. Everett to discuss same (.3); draft [REDACTED] (1.7).	3.00	Lacy, Jordan E.

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Date	Description	Hours	Name
15687544 9/17/2012	Review [REDACTED] [REDACTED] (1.8); call with HL to discuss (1.1); various e-mail correspondence with A. Everett and J. Lacy re summary reports and calls (.4).	3.30	Thomander, Anna
15739296 9/17/2012	Communications with A. Thomander re status of asset review.	0.20	Kamphaus, Nicholas C.
15719730 9/18/2012	Continue reviewing [REDACTED] (3.3); review KPMG report (2.0); research re same (.7); prepare notes re same (1.3).	7.30	Lee, Roger
15688860 9/18/2012	O/c with J. Lacy re: [REDACTED] (0.4); revise [REDACTED] (0.2); revise [REDACTED] (0.2); update asset review spreadsheet per London team request (0.6); correspondence re: same (0.1); review [REDACTED] (0.8); review corporate structure charts re: same (0.2).	2.50	Everett li, Andrew H.
15688862 9/18/2012	Meeting with A. Everett to discuss [REDACTED] (.5); draft [REDACTED] (4).	4.50	Lacy, Jordan E.
15688861 9/19/2012	Correspondence with London team re: status call (0.1); t/c with J. Lacy re: KPMG review status (0.2); t/c with B. Friedman re: [REDACTED] (0.2); correspondence with J. Morgan re: same (0.1); revise [REDACTED] (3.5); o/c with J. Lacy re: same (0.4); review [REDACTED] (0.5); o/c with J. Lacy re: same (0.2).	5.20	Everett li, Andrew H.
15688863 9/19/2012	Draft [REDACTED] (2.8); meeting with A. Everett to discuss same (.4); draft [REDACTED] (2).	5.20	Lacy, Jordan E.



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Date	Description	Hours	Name
15690337 9/20/2012	Review [REDACTED] (0.8); review due diligence executive summary re: same (0.4); revise same (0.1); review Arcapita HQ KPMG report (0.8); review Lusail KPMG report (0.8).	2.90	Everett li, Andrew H.
15736935 9/20/2012	Draft [REDACTED] (3.0); draft [REDACTED] (3.1).	6.10	Lacy, Jordan E.
15725415 9/20/2012	Review [REDACTED] (.7); correspond w Milbank team re same (.2).	0.90	Newman, Peter
15693719 9/21/2012	O/c with J. Lacy re: [REDACTED] (0.7); review Lusail KPMG report issues (0.1); review [REDACTED] (0.1); review [REDACTED] (0.4); revise same (0.1); review revised [REDACTED] (0.1); review status of KPMG report review (0.2); revise [REDACTED] (0.8); o/c with J. Lacy re: same (0.2).	2.70	Everett li, Andrew H.
15737104 9/21/2012	Revise [REDACTED] (.5) and [REDACTED] (.6); revise [REDACTED] (1.8); meeting with A. Everett re same (1); revise [REDACTED] (1.3).	5.20	Lacy, Jordan E.
15725416 9/21/2012	Correspond w E. Fleck and HL re Committee update on IPO (1); review funds flow diligence emails (1).	2.00	Newman, Peter
15719731 9/24/2012	Review [REDACTED].	2.00	Lee, Roger
15702391 9/24/2012	Review [REDACTED] (0.8); correspondence with bankruptcy team re: same (0.1); correspond with J. Lacy re: same (0.1); review [REDACTED] (0.8); review data room documents re: same (0.2); correspond with J. Lacy re: KPMG report review (0.3);	2.30	Everett li, Andrew H.

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Date	Description	Hours	Name
15716703 9/24/2012	Review KPMG report and newly uploaded documents for [REDACTED].	1.70	Lacy, Jordan E.
15702392 9/25/2012	Correspond with J. Lacy re: open items (0.2); review correspondence with bankruptcy team re: [REDACTED] (0.1).	0.30	Everett li, Andrew H.
15716704 9/25/2012	Review stockholders' agreements for holdcos involved in [REDACTED] (2.4); draft update to [REDACTED] (1.9).	4.30	Lacy, Jordan E.
15706050 9/26/2012	Review D&O policy (0.6); t/c with G. Ulvad re: same (0.2); revise [REDACTED] (1.5); correspond with J. Lacy re: same (0.5).	2.80	Everett li, Andrew H.
15737143 9/26/2012	Draft [REDACTED] (2.0); revise [REDACTED] (3.2); draft [REDACTED] (3.5).	8.70	Lacy, Jordan E.
15716710 9/26/2012	Corrs. w/ M. McLaughlin re portfolio company (.1); review dataroom re same (.2).	0.30	Tsang, Andrew C.
15706051 9/27/2012	Revise [REDACTED] (2.5); correspond with J. Lacy re: same (0.4); revise [REDACTED] (0.6); review [REDACTED] (0.8); revise [REDACTED] (0.5); correspond with J. Lacy re: executive summaries (0.4); review committee correspondence (0.1).	5.30	Everett li, Andrew H.
15716707 9/27/2012	Draft [REDACTED] (3.3); draft [REDACTED] (2.4); revise [REDACTED] (.9); research and revise [REDACTED] (1.8).	8.40	Lacy, Jordan E.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15708095 9/28/2012	Review [REDACTED] (0.8); revise executive summary of due diligence re: same (0.4); review revised [REDACTED] (0.3); review revised [REDACTED] (0.3); correspond with J. Lacy re: [REDACTED] (0.2); review Lusail/AHQ discussion in JPL settlement (0.1); correspond with G. Ulvad re: same (0.1).	2.20	Everett ii, Andrew H.
15716708 9/28/2012	Revise [REDACTED] (.9); revise [REDACTED] (1.4); draft [REDACTED] (3.2).	5.50	Lacy, Jordan E.
15716640 9/28/2012	Corrs. w/ P. Newman and R. Lee re modification of administration agreements (.1); research same (.6); corrs. w/ P. Newman re same (.1); corr. w/ E. Fleck, P. Newman, R. Lee and D. Dunne re same (.2).	1.00	Alegre, Eluard
15711949 9/29/2012	Review [REDACTED] (1.9); draft comments regarding the documentation (2.6).	4.50	Fahey, Christian
15716641 9/29/2012	Corrs. w/ E. Fleck, D. Dunne, P. Newman and R. Lee re modification of administration agreements (.2); research re same (.5); draft corr. w/ E. Fleck, P. Newman and R. Lee re same (.2).	0.90	Alegre, Eluard
15734184 9/29/2012	Correspond w E. Fleck and E. Alegre re AIML issue.	0.40	Newman, Peter
15716711 9/30/2012	Review and revise memo re [REDACTED].	1.10	Morgan, Jane E.

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41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15663542 9/4/2012	O/c with B. Friedman re D&O policy memo (.4); review current D&O policy (.2); search system re D&O policy memo (.5).	1.10	Ulvad, Greta R.
15736875 9/4/2012	Draft summary of D&O budget issue for E. Fleck and D. O'Donnell (1.1); review same (.1); o/c with G. Ulvad re insurance renewal issues (.4); corresp with A. McNamara re same (.1).	1.70	Friedman, Bradley S.
15736883 9/6/2012	Correspondences re D&O issues.	0.30	Friedman, Bradley S.
15672899 9/7/2012	Review prior D&O insurance memos (.7); corresp w/B. Friedman, G. Ulvad re: same (.7).	1.40	O'Donnell, Dennis C.
15663543 9/7/2012	Prepare D&O memo (.5); correspond with B. Friedman re same (.2); revise same (.5).	1.20	Ulvad, Greta R.
15676539 9/13/2012	Correspond with G. Ulvad and J. Lacy re: directors and officers of Arcapita entities.	0.20	Everett li, Andrew H.
15676543 9/13/2012	Correspond with J. Lacy and A. Everett re D&O issues (.2); review Lehman precedent re same (.3); correspond with B. Friedman re same (.2).	0.60	Ulvad, Greta R.
15696130 9/13/2012	Corresp with G. Ulvad re insurance memo (.1); review issues re same (.3); corresp with D. O'Donnell on D&O issues (.1); corresp with L. Gregory (FTI) re same (.1); research issue re same (.2); corresp with G. Ulvad and D. O'Donnell re same (.1).	0.90	Friedman, Bradley S.
15704804 9/24/2012	Review D&O update.	0.10	Fleck, Evan R.
15711320 9/24/2012	Correspond with B. Friedman re D&O policy renewal (.1); call with B. Friedman and J. Weisser (GDC) re same (.1); call with L. Gregory (FTI) re same (.1); email D. Linton re same (.1).	0.40	Ulvad, Greta R.

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41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15724802 9/24/2012	Review update re D&O policy (.1) and corresp with L. Gregory (FTI) re same (.2); follow up correspondence re open issues re D&O (.7); t/c with J. Weisser (GDC) and G. Ulvad re same (.1); corresp with N. Kamphaus re same (.1); t/c with M. Kelsey (GDC) re same (.2); draft update email to team re D&O status (.9); corresp with D. O'Donnell re same (.5); corresp with G. Ulvad re same (.1) corresp with D. Linton re same (.1); additional corresp with L. Gregory re same (.1); corresp with N. Kamphaus re insurance order (.1); corresp with M. McLaughlin and A. Tsang re same (.1).	3.30	Friedman, Bradley S.
15737135 9/25/2012	T/c with B. Friedman and G. Ulvad re: D&O insurance policy (0.3); review D&O documents (0.1).	0.40	Everett li, Andrew H.
15711321 9/25/2012	O/c with B. Friedman re D&O issues (.1); call with A. Everett and B. Friedman re same (.3); communicate re same with D. O'Donnell (.1); correspond with A. Imoisili re same (.1).	0.60	Ulvad, Greta R.
15724803 9/25/2012	O/c with G. Ulvad re D&O memo (.1); t/c with A. Everett and G. Ulvad re same (.3).	0.40	Friedman, Bradley S.
15711322 9/26/2012	Email A. Imoisili re D&O policy (.1); discuss same with A. Everett (.3); t/c with A. Imoisili re same (.2); email B. Friedman re same (.1); communicate with D. O'Donnell re same (.1).	0.80	Ulvad, Greta R.
15716712 9/26/2012	Call with G. Ulvad re: insurance policy renewal issue (.2); correspond with G. Ulvad re same (.3).	0.50	Imoisili, Aluyah I.
15711323 9/27/2012	T/c with J. Weisser (GDC) re D&O renewal (.1); t/c with B. Friedman and J. Weisser (GDC) re same (.1).	0.20	Ulvad, Greta R.
15724804 9/27/2012	Corresp with G. Ulvad re D&O renewal (.1); t/c with G. Ulvad and J. Weisser (GDC) re same (.1); draft email to E. Fleck and D. O'Donnell re same (.1).	0.30	Friedman, Bradley S.

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41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15716713 9/27/2012	Analyze terms of insurance policies.	1.50	Imoisili, Aluyah I.
15724805 9/28/2012	T/c with J. Weisser (GDC) re D&O policy.	0.20	Friedman, Bradley S.
15716714 9/28/2012	Draft memorandum analyzing insurance policies.	0.80	Imoisili, Aluyah I.

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41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15737132 9/24/2012	Consider next steps on sub con, recharacterization research and analysis.	0.40	Raval, Abhilash M.
15724807 9/25/2012	Review email from HL re intercompany issues (.1); review same from E. Fleck (.1).	0.20	Friedman, Bradley S.
15737144 9/26/2012	Consider next steps/action items on sub con, recharacterization.	0.90	Raval, Abhilash M.
15731564 9/27/2012	Prepare for intercompany call w/FTI.	1.30	Raval, Abhilash M.
15737150 9/28/2012	Consider subcon and recharacterization issues.	0.30	Raval, Abhilash M.

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41276.03200 ARCAPITA CREDITORS' COMMITTEE/LITIGATION

Date	Description	Hours	Name
15671095 9/4/2012	Meeting with G. Zsebi (.1) and e-mail to A. Leblanc (.1) regarding document requests for [REDACTED]	0.20	Rockefeller, Mark L.



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41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15672897 9/1/2012	Prepare for conf. call w/R. Morrissey (UST) re fees (.9); participate in same (.8); review email offer to UST (.8); email R. Morrissey, E. Fleck, M. McLaughlin re same (1.3).	3.80	O'Donnell, Dennis C.
15711313 9/1/2012	Communications with E. Fleck and D. O'Donnell re negotiations with UST over fees.	1.00	Mc Laughlin, Melanie Ann
15736877 9/4/2012	T/c with Gibson re committee member expense reimbursements.	0.40	Mc Laughlin, Melanie Ann
15663556 9/4/2012	Communicate with J. Kaytrosh re daynote review (.1); communicate with R. Kazi re same (.2); email D. O'Donnell re same (.1).	0.40	Ulvad, Greta R.
15672900 9/6/2012	Review Milbank figures for order on interim fee applications (.3); corrs. w/ M. McLaughlin re same (.1); corrs. w/ J. Kaytrosh re August time entries (.3).	0.70	Tsang, Andrew C.
15663557 9/6/2012	Begin reviewing August daynotes.	0.80	Ulvad, Greta R.
15672901 9/7/2012	Coordinate review of August time entries (.2); corrs. w/ A. Heckman re same (.1).	0.30	Tsang, Andrew C.
15663558 9/7/2012	Prepare document for daynote review (.3); continue August daynote review. (.5).	0.80	Ulvad, Greta R.
15672902 9/9/2012	Continue review of August daynotes.	0.20	Ulvad, Greta R.
15686580 9/10/2012	Review August time entries (5.1); corrs. w/ G. Ulvad re same (.1).	5.20	Tsang, Andrew C.
15676544 9/10/2012	Continue reviewing August daynotes.	2.30	Ulvad, Greta R.
15686581 9/11/2012	Continue review of August time entries (2.1); send same to A. Heckman (.1); corrs. w/ A. Heckman re same (.1).	2.30	Tsang, Andrew C.

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41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15686582 9/12/2012	Corrs. w/ internal team re review of August time entries.	0.20	Tsang, Andrew C.
15676545 9/12/2012	Continue reviewing August daynotes.	2.40	Ulvad, Greta R.
15686583 9/13/2012	Review August time entries (3.2); corrs. w/ G. Ulvad and E. Alegre re same (.2); corrs. w/ A. Heckman re same (.1); corrs. w/ J. Kaytrosh and R. Kazi re same (.3).	3.80	Tsang, Andrew C.
15676546 9/13/2012	Continue review of Aug daynotes (4.4); correspond with A. Tsang, R. Kazi and J. Kaytrosh re same (.2); correspond with A. Heckman re same (.2).	4.80	Ulvad, Greta R.
15739298 9/13/2012	Communications with G. Ulvad and A. Tsang re August fee review.	0.10	Kamphaus, Nicholas C.
15686584 9/14/2012	Finish review of August time entries (.6); corrs. w/ G. Ulvad and E. Alegre re same (.2); circulate same to A. Heckman (.1); corrs. w/ G. Ulvad re August expenses (.2).	1.10	Tsang, Andrew C.
15676547 9/14/2012	Continue review of August daynotes (2.8); correspond with N. Kamphaus re same (.3); correspond with A. Heckman re same (.2).	3.30	Ulvad, Greta R.
15686585 9/14/2012	Review August time entries for fee statement (1.8); communicate w/ A. Tsang (.2) and G. Ulvad (.1) re same; communicate w/ A. Heckman re same (.1).	2.20	Alegre, Eluard
15739299 9/14/2012	Review Milbank August monthly fee statement.	0.50	Kamphaus, Nicholas C.
15693722 9/17/2012	Review August expenses (.2); correspond with N. Kamphaus re same (.1); further review of expenses (.2); correspond with A. Heckman re same (.1).	0.60	Ulvad, Greta R.
15739300 9/17/2012	Review Milbank August monthly fee statement.	1.30	Kamphaus, Nicholas C.

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<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15739301 9/18/2012	Review Milbank August monthly fee statement.	1.50	Kamphaus, Nicholas C.
15693723 9/19/2012	Correspond with A. Heckman re Committee member expense (.1); review invoice re same (.1); correspond with M. McLaughlin re same (.1); correspond with A. Heckman re same (.1).	0.40	Ulvad, Greta R.
15696132 9/20/2012	Corrs. w/ internal team re August time entries (.3); corrs. w/ G. Ulvad re reimbursement of Committee member expenses (.1).	0.40	Tsang, Andrew C.
15696137 9/20/2012	Review FTI fee statement and cover letter (.2); corrs. w/ L. Gregory (FTI) re same (.3); coordinate filing of same (.4); serve same (.2).	1.10	Tsang, Andrew C.
15716717 9/20/2012	Corr. w/ A. Tsang, G. Ulvad and N. Kamphaus re August fee statement.	0.10	Alegre, Eluard
15739302 9/20/2012	Review Milbank August monthly fee statement.	0.40	Kamphaus, Nicholas C.
15696133 9/21/2012	Corrs. w/ C. Dennis re August time entries (.2); coordinate review of August time entries (.6); corrs. w/ E. Alegre and G. Ulvad re same (.2).	1.00	Tsang, Andrew C.
15716718 9/21/2012	Communicate w/ A. Tsang and C. Dennis re additional time entries for August fee statement (.1); corr. w/ A. Tsang and G. Ulvad re review of same (.2).	0.30	Alegre, Eluard
15702395 9/21/2012	Email C. Dennis re August monthly fee statement (.1); communications with A. Tsang re same (.2); review Milbank monthly fee statement (1.2).	1.50	Kamphaus, Nicholas C.
15696134 9/22/2012	Finish review of August time entries (1.0); corrs w/ G. Ulvad re same (.1).	1.10	Tsang, Andrew C.
15693724 9/22/2012	Review newly-entered August time entries (1.6); email P. Marecki re same (.2).	1.80	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending September 30, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696135 9/23/2012	Finish review of August time entries (.3); corr. w/ G. Ulvad re same (.2); circulate same to N. Kamphaus (.1).	0.60	Tsang, Andrew C.
15711338 9/23/2012	Continue review of newly-entered August daynotes (1.0); email N. Kamphaus re same (.2).	1.20	Ulvad, Greta R.
15711339 9/24/2012	Email A. Zelnick (VR) re member expenses (.2); review receipt re same (.2).	0.40	Ulvad, Greta R.
15746065 9/24/2012	Review Milbank August monthly fee statement.	0.80	Kamphaus, Nicholas C.
15716715 9/25/2012	Corrs. w/ N. Kamphaus, G. Carnwath and R. Kestenbaum re fee statement issues (.3); corr. w/ A. Heckman re same (.1).	0.40	Tsang, Andrew C.
15711340 9/25/2012	Communicate with A. Heckman re Committee member expense (.2); communicate with M. McLaughlin re same (.2); correspond with E. Fleck re same (.1); draft letter re same (.2); revise same (.1); send same (.2).	1.00	Ulvad, Greta R.
15716719 9/25/2012	Corr. w/ N. Kamphaus and G. Ulvad re review of time entries.	0.10	Alegre, Eluard
15746066 9/25/2012	Review Milbank August monthly fee statement.	3.90	Kamphaus, Nicholas C.
15716720 9/26/2012	Corrs. w/ N. Kamphaus, G. Ulvad and A. Tsang re August fee statement.	0.20	Alegre, Eluard
15716716 9/27/2012	Review August expenses (.2); corr. w/ G. Ulvad and A. Heckman re same (.5); draft email to P. Newman re August daynotes and expenses (.1).	0.80	Tsang, Andrew C.
15711341 9/27/2012	Review fee statement invoice (.4); correspond with A. Heckman re same (.3); correspond with N. Kamphaus re same (.1); further review same (.2); correspond with A. Heckman re same (.3).	1.30	Ulvad, Greta R.
15716721 9/27/2012	Corrs. w/ N. Kamphaus, G. Ulvad and A. Tsang re review of expenses in fee statement.	0.20	Alegre, Eluard

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Description of Legal Services

Ending September 30, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15734178 9/27/2012	Review Milbank fee statement and comment on same (.8); correspond w N. Kamphaus re same (.2).	1.00	Newman, Peter
15746067 9/27/2012	Communications with E. Alegre, G. Ulvad, and A. Tsang re Milbank August monthly fee statement review.	0.20	Kamphaus, Nicholas C.
15711342 9/28/2012	Email UCC member re expenses (.1); review same (.1).	0.20	Ulvad, Greta R.

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Ending September 30, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15711346 9/4/2012	T/c with Hassan Radhi re HQ issues (1); revise AIHL memo per call (1.2); discuss same with E. Fleck (.3).	2.50	Mc Laughlin, Melanie Ann
15671085 9/7/2012	Emails with D. Dunne re: HQ lease issues.	0.10	Fleck, Evan R.
15671086 9/9/2012	Final revisions to HQ memo.	0.40	Fleck, Evan R.
15711347 9/9/2012	Communications with E. Fleck re AIHL/HQ memo.	0.60	Mc Laughlin, Melanie Ann
15716722 9/10/2012	Revise AIHL/HQ memo (.6); correspond with E. Fleck re same (.2).	0.80	Mc Laughlin, Melanie Ann
15716723 9/11/2012	Communications with A. Leblanc re AIHL/HQ memo.	0.30	Mc Laughlin, Melanie Ann
15716724 9/13/2012	Communications with E. Fleck and A. Leblanc re AIHL/HQ memo.	0.40	Mc Laughlin, Melanie Ann
15716725 9/14/2012	Communications with E. Fleck re AIHL/HQ memo (.4); finalize and distribute same (.8).	1.20	Mc Laughlin, Melanie Ann
15711348 9/30/2012	Review final HQ standstill agreement (.7); correspond with E. Fleck re same (.3).	1.00	Mc Laughlin, Melanie Ann

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Description of Legal Services

Ending September 30, 2012

41276.03900 ARCAPITA CREDITORS' COMMITTEE/REGULATORY ISSUES

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15674379 9/12/2012	Confs. with B. Mollison (CBB) re CBB issues and interactions with company.	0.60	Dunne, Dennis F.

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Description of Legal Services

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41276.04000 ARCAPITA CREDITORS' COMMITTEE/REORGANIZATION PLAN

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15696708 9/6/2012	Review plan term sheet from GDC and related materials.	2.00	Newman, Peter
15736916 9/10/2012	Review debtor draft restructuring term sheet.	0.60	Everett li, Andrew H.
15739304 9/10/2012	Review Debtors' restructuring term sheet.	0.40	Kamphaus, Nicholas C.
15736893 9/11/2012	Review term sheet for POR and treatment of claims.	1.80	Morgan, Jane E.
15739305 9/11/2012	Review Debtors' business plan.	1.00	Kamphaus, Nicholas C.
15739306 9/20/2012	Review presentation from potential equity investor.	1.00	Kamphaus, Nicholas C.
15704806 9/25/2012	Analyze and identify potential terms of UCC plan.	0.70	Dunne, Dennis F.
15724766 9/25/2012	Review HL wind down forecast.	0.40	Friedman, Bradley S.
15716726 9/26/2012	Review HL stand-alone presentation.	0.90	Fleck, Evan R.
15716728 9/29/2012	Consider investor consent issue and emails with HL re: same.	0.40	Fleck, Evan R.
15711349 9/30/2012	Email UCC re draft plan (.3); review same for intercompany claim (.4); email E. Fleck re same (.1).	0.80	Ulvad, Greta R.



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41276.04100 ARCAPITA CREDITORS' COMMITTEE/REPORTING REQUIREMENTS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15711350 9/28/2012	Review 2019 statement filed by ad hoc group (.1); email D. Dunne and E. Fleck re same (.2).	0.30	Ulvad, Greta R.
15711351 9/29/2012	Email D. Dunne and E. Fleck re ad hoc group interests.	0.20	Ulvad, Greta R.

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41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15739307 9/16/2012	Review E&Y retention applications and related communications to determine scope of services (1.4); draft email to D. Dunne and E. Fleck re same (.9).	2.30	Kamphaus, Nicholas C.

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Description of Legal Services

Ending September 30, 2012

41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15672020 9/7/2012	Research cram-up issues re SCB (2.1); corresp. w/ P. Newman re same (.7).	2.80	Lee, Roger

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Description of Legal Services  
Ending September 30, 2012  
41276.04800 ARCAPITA CREDITORS' COMMITTEE/TRAVEL TIME

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15678846 9/11/2012	Non-working travel to London from NYC.	7.50	Fleck, Evan R.
15678847 9/12/2012	Non-working travel to London meetings.	2.00	Fleck, Evan R.
15678848 9/13/2012	Non-working travel from London to NYC.	8.00	Fleck, Evan R.
15676549 9/13/2012	Travel back to US after meetings in London with Debtors.	4.50	Dunne, Dennis F.

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Description of Legal Services

Ending September 30, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671087 9/3/2012	Internal emails w/ Milbank team re: avoidance actions.	0.10	Fleck, Evan R.
15672910 9/4/2012	Review cases relevant to avoidance actions (1.8); corr w/ B. Friedman re: same (.6); t/c w/ D. Hain (FTI) re: same (.9)	3.30	O'Donnell, Dennis C.
15671090 9/4/2012	Review emails from GDC re [REDACTED] (.1); corresp with E. Fleck re same (.1).	0.20	Friedman, Bradley S.
15671091 9/5/2012	Review [REDACTED] (2.1); draft list of open issues and follow up re same (.8); draft email to L. Kimmel (HL) re same (.3).	3.20	Friedman, Bradley S.
15671092 9/6/2012	T/c with M. Rockefeller re upstream guarantee memo (.1); corresp with G. Ulvad re data room (.1); corresp with A. Tsang re data room (.1); corresp with E. Fleck re [REDACTED] (.1); review NDAs re same (1.0); research issues re same (1.1); draft email to E. Fleck re same (.7).	3.20	Friedman, Bradley S.
15671096 9/6/2012	Obtain Arcapita document update (.1); call with B. Friedman re upstream guarantee memo (.1).	0.20	Rockefeller, Mark L.
15671088 9/7/2012	Emails with D. O'Donnell re: avoidance actions analysis.	0.10	Fleck, Evan R.
15672911 9/7/2012	Review caselaw in connection with avoidance actions (1.4); email B. Friedman re: same (.6); conf. call w/ GDC re: same and avoidance action diligence (.4); prepare for same (.4); email E. Fleck re: same (.6).	3.40	O'Donnell, Dennis C.

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Ending September 30, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15671093 9/7/2012	Draft email to E. Fleck re [REDACTED] (.3); t/c with C. Suter (HL) re [REDACTED] (.1); t/c with M. Rockefeller re discovery (.1); corresp with M. Rockefeller re same (.2); follow up emails with E. Fleck re [REDACTED] (.1); corresp with D. O'Donnell re call with GDC on transfer issue (.2); corresp with M. Kelsey (GDC) re same (.1); schedule call with GDC on same issue (.1); review foreign transfer cases (.4); prepare for call with GDC re foreign transfers (.5); attend same call with D. O'Donnell and M. Rockefeller (.4).	2.50	Friedman, Bradley S.
15671098 9/7/2012	Telecon with opposing counsel re Arcapita fraudulent transfers litigation (.4); case law research re same (.2); telecon with B. Friedman re same (.1); e-mail to A. Leblanc re same (.2).	0.90	Rockefeller, Mark L.
15664195 9/7/2012	Telephone conference with debtors' counsel re avoidance analysis (.4); prepare for same (.1).	0.50	Mandel, Lena
15672912 9/8/2012	Review caselaw re avoidance actions (.6); email E. Fleck, A. Leblanc re: avoidance action issues (.6).	1.20	O'Donnell, Dennis C.
15671089 9/9/2012	Correspond with D. O'Donnell and A. Leblanc re: avoidance action strategy.	0.30	Fleck, Evan R.
15672913 9/9/2012	Review presumption against extraterritoriality articles (1.1); correspond w/E. Fleck, A. Leblanc re: same (.7).	1.80	O'Donnell, Dennis C.
15671094 9/9/2012	Corresp with A. Tsang re uploading of avoidance action docs to EDR (.1); corresp with E. Fleck re same (.1); review new uploads (.2).	0.40	Friedman, Bradley S.
15696144 9/10/2012	Corresp with L. Kimmel (HL) re [REDACTED] (.1); corresp with N. Kamphous re foreign enforcement issues (.1); additional research on same issues (.1); review [REDACTED] [REDACTED] (.1); review email to A&M re diligence requests (.1); continue [REDACTED] [REDACTED] (.2).	0.70	Friedman, Bradley S.

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Ending September 30, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15739309 9/10/2012	Communications with B. Friedman re potential avoidance actions.	0.10	Kamphaus, Nicholas C.
15696145 9/11/2012	Correspondence re [REDACTED] (.6); t/c with L. Kimmel (HL) re same (.3); email to E. Fleck re same (.1); corresp with C. Delano and W. Foster re fraudulent transfer issues (.7); corresp with L. Kimmel re [REDACTED] (.3); corresp with paralegals re [REDACTED] (.1); review new [REDACTED] (.7); corresp with N. Kamphaus re foreign transfer issues (.1); continue to review [REDACTED] (.4).	3.30	Friedman, Bradley S.
15739310 9/11/2012	Communications with B. Friedman re extraterritoriality issues in connection with avoidance actions (.4); review caselaw re same (.2).	0.60	Kamphaus, Nicholas C.
15736911 9/11/2012	Assemble [REDACTED].	0.50	Thomas, Charmaine
15672185 9/11/2012	Review cases re ex-territoriality.	1.60	Mandel, Lena
15736927 9/13/2012	T/c w/ M. Rockefeller on [REDACTED] (.1); follow up on issues re same (.1); corresp with D. O'Donnell (.2) and M. Rockefeller (.2) re preparation of transactional document requests.	0.60	Friedman, Bradley S.
15676550 9/13/2012	Draft [REDACTED] (7.9); telecon with B. Friedman re same (.1); correspond with D. O'Donnell re same (.1); e-mails with L. Gregory (FTI) re needed information for drafting same (.2); telecons with L. Gregory (FTI) re same (.6).	8.90	Rockefeller, Mark L.
15678849 9/14/2012	Email exchange with D. Dunne and D. O'Donnell re: avoidance action process.	0.10	Fleck, Evan R.
15686596 9/14/2012	T/c w/ M. Kelsey (GDC) re: avoidance actions (.4); review avoidance action materials (1.1); email E. Fleck, D. Dunne, A. Leblanc re: same (.3).	1.40	O'Donnell, Dennis C.

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15696142 9/14/2012	Review [REDACTED] (1.1); revise same (1.4).	2.50	Friedman, Bradley S.
15737109 9/14/2012	Circulate draft memo to A. Leblanc (.1); review of comments/edits to [REDACTED] (.2).	0.30	Rockefeller, Mark L.
15677315 9/14/2012	Review (.4) and markup (1.4) [REDACTED].	1.80	Mandel, Lena
15686597 9/16/2012	Review Avoidance Action materials (1.9); draft email to M. Kelsey (GDC) re same (1.1); email B. Friedman re same (.3).	3.30	O'Donnell, Dennis C.
15702396 9/17/2012	Communications with internal team re Arcapita voidable transfer requested documentation.	1.40	Rockefeller, Mark L.
15702397 9/18/2012	Review [REDACTED].	3.50	Rockefeller, Mark L.
15693725 9/19/2012	Conference call A&M, FTI and Gibson Dunn re avoidance action timetable issues (.6); corres. M. Rockefeller and A. Leblanc re discovery requests (.4).	1.00	O'Donnell, Dennis C.
15696147 9/19/2012	Prepare for call with GDC, A&M, FTI and Milbank re avoidance action discovery (.4); o/c with D. O'Donnell re same (.3) and M. Rockefeller (partial) (.1); attend same (.5); follow up calls with D. Haine and L. Gregory (FTI) re same (.2); follow-up with M. Rockefeller re same (.1); follow up issues re same (.4); t/c with A. Everett re [REDACTED] (.2).	2.20	Friedman, Bradley S.
15702398 9/19/2012	Telecon with Gibson Dunn, FTI and A&M re potential avoidance transactions (.2); calls with Milbank re same (.2); follow-up research re same (.5); research (1.2) and draft (.5) [REDACTED].	2.60	Rockefeller, Mark L.
15696150 9/20/2012	T/cs L. Gregory (FTI) and J. Balcom (FTI) re avoidance action issues (.6); corrs. M. Rockefeller re same (.3).	0.90	O'Donnell, Dennis C.



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Ending September 30, 2012

41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

Date	Description	Hours	Name
15696143 9/21/2012	Review update on potential avoidance actions.	0.10	Fleck, Evan R.
15696148 9/21/2012	Draft email memo re status of diligence (2.3); corrs. with D. O'Donnell re same (.3); corresp with M. Rockefeller re same (.1); research intercompany issues (.2).	2.90	Friedman, Bradley S.
15702399 9/21/2012	Review Arcapita update re potential avoidance actions (.2); edit same (.1); follow-up re same (.1).	0.40	Rockefeller, Mark L.
15731577 9/24/2012	Consider next steps on avoidance actions.	0.50	Raval, Abhilash M.
15724765 9/24/2012	Email to records re notes from calls with GDC.	0.10	Friedman, Bradley S.
15724815 9/24/2012	Corresp with D. O'Donnell re avoidance action status call with GDC (.2) t/c with L. Kimmel (HL) re ██████████ (.2); corresp with M. Kelsey (GDC) and S. Kartoba (A&M) re avoidance action call (.1); additional corresp with M. Kelsey (.1) and with Committee team (.1) re same.	0.70	Friedman, Bradley S.
15716731 9/24/2012	Email re Arcapita avoidance actions/document production/scheduling.	0.10	Rockefeller, Mark L.
15724816 9/25/2012	Corresp with FTI avoidance action team re A&M reporting (.1); corresp with D. O'Donnell re avoidance actions (.1).	0.20	Friedman, Bradley S.
15716732 9/25/2012	Email update re fraudulent transfers (.2); review update from E. Fleck (.1).	0.30	Rockefeller, Mark L.
15731578 9/26/2012	Consider next steps/action items on avoidance actions.	1.40	Raval, Abhilash M.
15724817 9/26/2012	Corresp with D. O'Donnell (.1) and A. Raval (.1) re avoidance action call.	0.20	Friedman, Bradley S.
15716730 9/27/2012	O/c with B. Friedman re: status of analysis.	0.20	Fleck, Evan R.

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41276.05100 ARCAPITA CREDITORS' COMMITTEE/VOIDABLE TRANSFERS & OTHER POTENTIAL CLAIMS

<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Name</b>
15724818 9/27/2012	Corresp with FTI team and Milbank team re avoidance action update (.1); t/c with L. Gregory (FTI) re same (.1); prepare for call (.1); attend call with GDC, A&M, FTI and Milbank to discuss status of avoidance action diligence (partial) (.3); o/c with E. Fleck re issues status (.2).	0.80	Friedman, Bradley S.
15716733 9/27/2012	Status update telecon on avoidance actions with Debtor's counsel, FTI, A&M (.6); email to B. Friedman re same (.1).	0.70	Rockefeller, Mark L.
15737149 9/28/2012	Consider avoidance actions issues.	0.30	Raval, Abhilash M.
15724819 9/28/2012	Corresp with FTI and Milbank teams to schedule status call with GDC (.1); follow-up on avoidable transfer diligence update (.2); review materials sent by debtors (.2); corresp with M. Kelsey (GDC) re revised schedules (.1); t/c with L. Gregory (FTI) re new data provided (.1); schedule call with Debtors (.1); corresp with D. Hain and L. Gregory (FTI) re amended schedules (.2); corresp with S. Katorba (A&M) re email distributions (.1); review A&M presentation (.6); corresp with D. Hain re same (.1).	1.80	Friedman, Bradley S.
15716734 9/28/2012	Review of Schedule/SOFA amendments in email to FTI.	0.10	Rockefeller, Mark L.

**Exhibit B**

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending September 30, 2012

**AIRFREIGHT**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32381786 9/18/2012	AIRFREIGHT NEW YORK NY	14.48	Thomas, Charmaine

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Ending September 30, 2012

CAB FARES/LOCAL TRANSPORTATION

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32411898 8/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	9.16	Carnwath, Gabriel
32411892 9/2/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	39.66	Carnwath, Gabriel
32364026 9/4/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/922179/2105 - 09/04/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	83.97	Thomas, Charmaine
32364021 9/5/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/920134/2173 - 09/05/12 From:MANHATTAN To:WE, HARTSDALE	100.98	Fleck, Evan R.
32364024 9/5/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/919124/2002 - 09/05/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	131.41	Thomas, Charmaine
32364023 9/6/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/918276/2035 - 09/06/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	61.82	O'Donnell, Dennis C.
32364025 9/6/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/854719/2015 - 09/06/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	137.99	Tsang, Andrew C.
32411899 9/6/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	55.76	Carnwath, Gabriel
32364022 9/7/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/854722/2015 - 09/07/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	61.82	O'Donnell, Dennis C.
32364027 9/7/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/922975/2116 - 09/07/12 From:WE,4 VALLEY ROAD SCARSDAL To:NWK	178.31	Dunne, Dennis F.
32364029 9/7/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12372538/918280/2035 - 09/07/12 From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	73.67	Thomas, Charmaine
32376500 9/11/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12382533/34479/2088 - 09/11/12 From:M,1 CHASE MANHATTAN PLZ To:JFK	100.98	Fleck, Evan R.

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**CAB FARES/LOCAL TRANSPORTATION**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32411894 9/11/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	24.10	Carnwath, Gabriel
32327701 9/12/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#183447 ON 09/11/12	20.00	Friedman, Bradley S.
32376502 9/12/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12382533/918824/2039 - 09/12/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	23.15	Marecki, Patrick
32376503 9/12/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12382533/894067/2026 - 09/12/12 From:M,1 CHASE MANHATTAN PLZ A To:MANHATTAN	47.89	Kaytrosh, John Peter
32331375 9/13/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR J.LACY REF#182854 ON 09/05/12	20.00	Lacy, Jordan E.
32376498 9/13/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12382533/920246/2184 - 09/13/12 From:JFK To:WESTCHESTER	124.51	Fleck, Evan R.
32376501 9/13/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12382533/920496/2088 - 09/13/12 From:JFK, 0183 BRITISH AIRWAYS To:WESTCHESTER	120.07	Dunne, Dennis F.
32376499 9/14/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12382533/922997/2116 - 09/14/12 From:MANHATTAN To:JFK	74.70	Friedman, Bradley S.
32384499 9/17/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12392537/923036/2146 - 09/17/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	57.44	O'Donnell, Dennis C.
32343055 9/18/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR N.KAMPHAUS ON 09/11/12	20.00	Kamphaus, Nicholas C.
32384498 9/18/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12392537/433889/1117 - 09/18/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	29.34	Lacy, Jordan E.
32384500 9/18/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12392537/923045/2146 - 09/18/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	74.96	O'Donnell, Dennis C.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

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**CAB FARES/LOCAL TRANSPORTATION**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32384497 9/19/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12392537/924053/2035 - 09/19/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	46.87	Delano, Cindy Chen
32411896 9/20/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: NATWEST AUTOPAY SERVICE` TAXI FARE	29.19	Carnwath, Gabriel
32356333 9/21/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 08/11/12	9.00	O'Donnell, Dennis C.
32356334 9/21/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 06/08/12	21.00	O'Donnell, Dennis C.
32364303 9/25/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 09/17/12	25.00	O'Donnell, Dennis C.
32369653 9/26/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR J.LACY REF#187203 ON 09/21/12	20.00	Lacy, Jordan E.
32417435 9/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12402540/921364/2039 - 09/26/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	142.02	Tsang, Andrew C.
32380984 9/27/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#187343 ON 09/27/12	20.00	Friedman, Bradley S.
32417433 9/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12402540/918204/2015 - 09/27/12 From:M,1 CHASE MANHATTAN PLZ To:MANHATTAN	60.01	Delano, Cindy Chen
32417434 9/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12402540/435364/1228 - 09/27/12 From:M,1 CHASE MANHATTAN PLZ To:NJ, NEW BRUNSWICK	125.80	Tsang, Andrew C.
32376586 9/28/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#182861 ON 09/18/12	20.00	Ulvad, Greta R.
32376587 9/28/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#182860 ON 09/13/12	20.00	Ulvad, Greta R.

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Ending September 30, 2012

**CAB FARES/LOCAL TRANSPORTATION**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32376588 9/28/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#182862 ON 09/27/12	20.00	Ulvad, Greta R.
32382378 9/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#187334 ON 09/30/12	20.00	Ulvad, Greta R.
32382379 9/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#182863 ON 09/29/12	20.00	Ulvad, Greta R.
32384048 9/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR J.LACY REF#187206 ON 09/27/12	20.00	Lacy, Jordan E.



**MILBANK, TWEED, HADLEY & McCLOY LLP**

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**COLOR COPIES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32310966 9/3/2012	COLOR COPIES	256.25	Ulvad, Greta R.
32311962 9/4/2012	COLOR COPIES	768.75	Ulvad, Greta R.
32311966 9/4/2012	COLOR COPIES	768.75	Ulvad, Greta R.
32311967 9/5/2012	COLOR COPIES	768.75	Ulvad, Greta R.
32333565 9/11/2012	COLOR COPIES	2005.00	Giles, Stuart
32378435 9/28/2012	COLOR COPIES	45.00	Friedman, Bradley S.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

Ending September 30, 2012

**COURT SEARCH**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32404610 9/27/2012	COURT SEARCH - - VENDOR: WEST PAYMENT CENTER PINELLAS COUNTY CIRCUIT COURT - AT YOUR DOOR MOVING AND STORAGE V PODS ENTERPRISES	1036.63	Zsebi, Gabriele C.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

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**COURT/CLERICAL SERVICES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32371590 9/27/2012	COURT/CLERICAL SERVICES -- VENDOR: VERITEXT NEW YORK REPORTING	30.00	Thomas, Charmaine

**MILBANK, TWEED, HADLEY & McCLOY LLP**

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**FEES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32353079 9/21/2012	FEES - - VENDOR: COURTCALL LLC COURT CALL	30.00	Thomas, Charmaine
32353080 9/21/2012	FEES - - VENDOR: COURTCALL LLC COURT CALL	30.00	Thomas, Charmaine

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**LEXIS**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32369520 9/21/2012	LEXIS	791.00	Alegre, Eluard
32369521 9/21/2012	LEXIS	675.00	Tsang, Andrew C.
32382548 9/22/2012	LEXIS	464.00	Alegre, Eluard
32382549 9/23/2012	LEXIS	478.00	Alegre, Eluard
32382551 9/23/2012	LEXIS	50.00	Kamphaus, Nicholas C.
32382550 9/24/2012	LEXIS	210.50	Alegre, Eluard
32382552 9/26/2012	LEXIS	50.00	Tsang, Andrew C.
32382553 9/27/2012	LEXIS	50.00	Tsang, Andrew C.
32382554 9/28/2012	LEXIS	641.00	Friedman, Bradley S.
32382555 9/28/2012	LEXIS	50.00	Tsang, Andrew C.
32402662 9/29/2012	LEXIS	195.00	Schofield, Alexandra
32402658 9/30/2012	LEXIS	495.00	Ulvad, Greta R.

**MILBANK, TWEED, HADLEY & McCLOY LLP**

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**MEAL, OVERTIME**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32411893 9/2/2012	MEAL, OVERTIME - - VENDOR: NATWEST AUTOPAY SERVICE` O/T MEAL	20.00	Carnwath, Gabriel
32404809 9/4/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Mc Laughlin, Melanie Ann
32318123 9/7/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR R.KAZI ON 09/07/12	13.16	Kazi, Rohan S.
32419463 9/10/2012	MEAL, OVERTIME Seamless Web - OT Meal arcapita / atp	20.00	Fleck, Evan R.
32419465 9/11/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Marecki, Patrick
32419464 9/12/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
32331330 9/13/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 09/11/12	20.00	Lacy, Jordan E.
32331331 9/13/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 09/06/12	20.00	Lacy, Jordan E.
32419720 9/18/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
32419721 9/18/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Ulvad, Greta R.
32351024 9/20/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 09/18/12	20.00	Lacy, Jordan E.
32419718 9/20/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Ulvad, Greta R.
32419719 9/20/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
32419717 9/21/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32421612 9/25/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Marecki, Patrick
32369651 9/26/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 09/25/12	20.00	Lacy, Jordan E.

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MEAL, OVERTIME

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32421611 9/26/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32421609 9/27/2012	MEAL, OVERTIME Seamless Web - OT Meal arcapita	20.00	Fleck, Evan R.
32421610 9/27/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Delano, Cindy Chen
32376585 9/28/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 09/27/12	20.00	Ulvad, Greta R.
32411900 9/29/2012	MEAL, OVERTIME - - VENDOR: NATWEST AUTOPAY SERVICE` O/T MEAL	20.00	Carnwath, Gabriel
32380983 9/30/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 09/27/12	20.00	Friedman, Bradley S.
32382376 9/30/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 09/30/12	12.00	Ulvad, Greta R.
32382377 9/30/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 09/29/12	12.00	Ulvad, Greta R.
32384047 9/30/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.LACY ON 09/30/12	20.00	Lacy, Jordan E.

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**MEALS & ENTERTAINMENT**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32318016 9/7/2012	MEALS & ENTERTAINMENT - - VENDOR: SODEXO INC & AFFILIATES SANTANA 8/22 - Catering for in-person meeting with Committee advisors on potential avoidance actions.	135.55	Santana, Omayra
32359232 9/11/2012	MEALS & ENTERTAINMENT Dinner with Committee member re Arcapita advisors' in-person meeting in London.	57.55	Fleck, Evan R.



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**MESSENGER**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32363584 9/6/2012	MESSENGER 2237235 - US BANKRUPTCY COURT	12.00	Thomas, Charmaine
32363585 9/6/2012	MESSENGER 2237240 - OFFICE OF THE US TRUS	12.00	Thomas, Charmaine
32404631 9/18/2012	MESSENGER 2240202 - U.S TRUSTEE OFFICE	12.00	Thomas, Charmaine
32404632 9/18/2012	MESSENGER 2240204 - U.S BANKRUPTCY COURT	12.00	Thomas, Charmaine

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32310968 9/2/2012	PHOTOCOPIES	4.20	Kaytrosh, John Peter
32310967 9/3/2012	PHOTOCOPIES	4.20	Kazi, Rohan S.
32311964 9/4/2012	PHOTOCOPIES	50.40	Schaffer, Mark A.
32311965 9/4/2012	PHOTOCOPIES	0.20	Schaffer, Mark A.
32311969 9/4/2012	PHOTOCOPIES	740.40	Kaytrosh, John Peter
32311970 9/4/2012	PHOTOCOPIES	11.70	Kaytrosh, John Peter
32311971 9/4/2012	PHOTOCOPIES	1.00	Kaytrosh, John Peter
32311972 9/4/2012	PHOTOCOPIES	10.60	Ulvad, Greta R.
32311973 9/4/2012	PHOTOCOPIES	24.20	Everett li, Andrew H.
32311974 9/4/2012	PHOTOCOPIES	3.30	Lacy, Jordan E.
32311975 9/4/2012	PHOTOCOPIES	24.00	Lacy, Jordan E.
32311976 9/4/2012	PHOTOCOPIES	216.10	Lacy, Jordan E.
32314529 9/4/2012	PHOTOCOPIES	3.30	Thomander, Anna
32317455 9/4/2012	PHOTOCOPIES	5.50	Thomander, Anna
32313363 9/5/2012	PHOTOCOPIES	1.20	Schaffer, Mark A.
32313364 9/5/2012	PHOTOCOPIES	7.40	Ulvad, Greta R.
32313365 9/5/2012	PHOTOCOPIES	22.20	Sloan, Patricia Ann
32313367 9/5/2012	PHOTOCOPIES	1.20	Ulvad, Greta R.
32313369 9/5/2012	PHOTOCOPIES	16.00	Tsang, Andrew C.
32313371 9/5/2012	PHOTOCOPIES	8.80	Kazi, Rohan S.
32313372 9/5/2012	PHOTOCOPIES	0.20	Kazi, Rohan S.
32313374 9/5/2012	PHOTOCOPIES	0.20	Everett li, Andrew H.
32313375 9/5/2012	PHOTOCOPIES	20.50	Lacy, Jordan E.
32313463 9/5/2012	PHOTOCOPIES	6.40	Newman, Peter
32316945 9/6/2012	PHOTOCOPIES	1.80	Ulvad, Greta R.

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32316946	9/6/2012	PHOTOCOPIES	2.00 Ulvad, Greta R.
32316947	9/6/2012	PHOTOCOPIES	0.10 Ulvad, Greta R.
32316948	9/6/2012	PHOTOCOPIES	111.30 Lovelace, Catherine A.
32316950	9/6/2012	PHOTOCOPIES	89.50 Lacy, Jordan E.
32319782	9/7/2012	PHOTOCOPIES	26.00 Ulvad, Greta R.
32319784	9/7/2012	PHOTOCOPIES	0.20 Ulvad, Greta R.
32319786	9/7/2012	PHOTOCOPIES	0.30 Everett li, Andrew H.
32319788	9/7/2012	PHOTOCOPIES	41.00 Mc Laughlin, Melanie Ann
32325649	9/7/2012	PHOTOCOPIES	17.90 Thomander, Anna
32319785	9/9/2012	PHOTOCOPIES	3.90 Kaytrosh, John Peter
32323805	9/10/2012	PHOTOCOPIES	1.50 Marino, Donna L.
32323806	9/10/2012	PHOTOCOPIES	1.60 Kamphaus, Nicholas C.
32323809	9/10/2012	PHOTOCOPIES	34.80 Tsang, Andrew C.
32323812	9/10/2012	PHOTOCOPIES	3.60 Marecki, Patrick
32323813	9/10/2012	PHOTOCOPIES	2.50 Everett li, Andrew H.
32325650	9/10/2012	PHOTOCOPIES	70.20 Thomander, Anna
32325655	9/10/2012	PHOTOCOPIES	11.50 Newman, Peter
32325656	9/11/2012	PHOTOCOPIES	6.90 Newman, Peter
32330962	9/11/2012	PHOTOCOPIES	0.90 Thomas, Charmaine
32330963	9/11/2012	PHOTOCOPIES	98.10 Thomas, Charmaine
32330966	9/11/2012	PHOTOCOPIES	5.30 Tsang, Andrew C.
32330967	9/11/2012	PHOTOCOPIES	20.90 Marino, Donna L.
32330968	9/11/2012	PHOTOCOPIES	16.80 Kamphaus, Nicholas C.
32330970	9/11/2012	PHOTOCOPIES	1.00 Thomas, Charmaine
32330971	9/11/2012	PHOTOCOPIES	69.90 Thomas, Charmaine

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32333552	9/11/2012 PHOTOCOPIES	25.00	Thomander, Anna
32333559	9/11/2012 PHOTOCOPIES	1.40	Gunn, Melissa
32333560	9/11/2012 PHOTOCOPIES	6.40	Giles, Stuart
32333561	9/11/2012 PHOTOCOPIES	16.20	Newman, Peter
32330964	9/12/2012 PHOTOCOPIES	3.60	Friedman, Bradley S.
32330972	9/12/2012 PHOTOCOPIES	0.60	Kazi, Rohan S.
32330973	9/12/2012 PHOTOCOPIES	7.60	Kaytrosh, John Peter
32330974	9/12/2012 PHOTOCOPIES	0.30	Everett li, Andrew H.
32333553	9/12/2012 PHOTOCOPIES	4.10	Thomander, Anna
32333562	9/12/2012 PHOTOCOPIES	11.90	Lee, Roger
32333098	9/13/2012 PHOTOCOPIES	2.50	Ulvad, Greta R.
32333554	9/13/2012 PHOTOCOPIES	13.50	Thomander, Anna
32333563	9/13/2012 PHOTOCOPIES	33.00	Lee, Roger
32333564	9/13/2012 PHOTOCOPIES	0.60	Newman, Peter
32337335	9/14/2012 PHOTOCOPIES	29.50	Ulvad, Greta R.
32337336	9/14/2012 PHOTOCOPIES	15.10	Kamphaus, Nicholas C.
32337338	9/14/2012 PHOTOCOPIES	35.50	Everett li, Andrew H.
32341885	9/14/2012 PHOTOCOPIES	13.80	Thomander, Anna
32341534	9/17/2012 PHOTOCOPIES	0.10	Thomas, Charmaine
32341888	9/17/2012 PHOTOCOPIES	18.20	Lee, Roger
32341815	9/18/2012 PHOTOCOPIES	19.70	Soanes, Katherine
32347144	9/18/2012 PHOTOCOPIES	6.20	Ulvad, Greta R.
32347145	9/18/2012 PHOTOCOPIES	13.10	Gargano, Denise M.
32347149	9/18/2012 PHOTOCOPIES	0.90	Alegre, Eluard
32347150	9/18/2012 PHOTOCOPIES	1.50	Alegre, Eluard

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32347151	9/18/2012 PHOTOCOPIES	4.00	Thomas, Charmaine
32347152	9/18/2012 PHOTOCOPIES	2.10	Ulvad, Greta R.
32347153	9/18/2012 PHOTOCOPIES	29.70	Thomas, Charmaine
32347154	9/18/2012 PHOTOCOPIES	0.20	Thomas, Charmaine
32347157	9/18/2012 PHOTOCOPIES	6.00	Tsang, Andrew C.
32347158	9/18/2012 PHOTOCOPIES	2.60	Brewster, Jacqueline
32347159	9/18/2012 PHOTOCOPIES	0.20	Brewster, Jacqueline
32353541	9/18/2012 PHOTOCOPIES	0.30	Newman, Peter
32353542	9/18/2012 PHOTOCOPIES	8.10	Thomander, Anna
32350647	9/19/2012 PHOTOCOPIES	3.10	Kamphaus, Nicholas C.
32350651	9/19/2012 PHOTOCOPIES	1.10	Everett li, Andrew H.
32353538	9/19/2012 PHOTOCOPIES	1.90	Thomander, Anna
32353543	9/19/2012 PHOTOCOPIES	1.70	Newman, Peter
32353014	9/20/2012 PHOTOCOPIES	5.80	Ulvad, Greta R.
32353015	9/20/2012 PHOTOCOPIES	2.20	Kamphaus, Nicholas C.
32353018	9/20/2012 PHOTOCOPIES	0.20	Everett li, Andrew H.
32353435	9/20/2012 PHOTOCOPIES	1.90	Soanes, Katherine
32358168	9/21/2012 PHOTOCOPIES	26.90	Alegre, Eluard
32358169	9/21/2012 PHOTOCOPIES	15.00	Ulvad, Greta R.
32358170	9/21/2012 PHOTOCOPIES	2.50	Kamphaus, Nicholas C.
32358172	9/21/2012 PHOTOCOPIES	105.30	Schaffer, Mark A.
32358173	9/21/2012 PHOTOCOPIES	8.50	Tsang, Andrew C.
32358175	9/21/2012 PHOTOCOPIES	2.10	Everett li, Andrew H.
32365945	9/24/2012 PHOTOCOPIES	1.90	Alegre, Eluard
32365946	9/24/2012 PHOTOCOPIES	11.00	Kamphaus, Nicholas C.

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PHOTOCOPIES

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32365949	9/24/2012 PHOTOCOPIES	29.70	Tsang, Andrew C.
32365951	9/24/2012 PHOTOCOPIES	2.10	Sloan, Patricia Ann
32365954	9/24/2012 PHOTOCOPIES	22.50	Schaffer, Mark A.
32365956	9/24/2012 PHOTOCOPIES	3.40	Tsang, Andrew C.
32365958	9/24/2012 PHOTOCOPIES	0.70	Everett li, Andrew H.
32365961	9/24/2012 PHOTOCOPIES	2.00	Lacy, Jordan E.
32365944	9/25/2012 PHOTOCOPIES	0.30	Fleck, Evan R.
32365959	9/25/2012 PHOTOCOPIES	8.70	Everett li, Andrew H.
32365960	9/25/2012 PHOTOCOPIES	3.20	Marecki, Patrick
32369379	9/25/2012 PHOTOCOPIES	2.50	Ulvad, Greta R.
32369380	9/25/2012 PHOTOCOPIES	0.90	Alegre, Eluard
32369381	9/25/2012 PHOTOCOPIES	9.40	Tsang, Andrew C.
32369383	9/25/2012 PHOTOCOPIES	1.70	Marecki, Patrick
32373878	9/25/2012 PHOTOCOPIES	4.70	Newman, Peter
32371260	9/26/2012 PHOTOCOPIES	1.30	Ulvad, Greta R.
32371261	9/26/2012 PHOTOCOPIES	11.80	Gargano, Denise M.
32371262	9/26/2012 PHOTOCOPIES	1.50	Alegre, Eluard
32371263	9/26/2012 PHOTOCOPIES	12.70	Ulvad, Greta R.
32371264	9/26/2012 PHOTOCOPIES	1.30	Tsang, Andrew C.
32371266	9/26/2012 PHOTOCOPIES	0.80	Everett li, Andrew H.
32371267	9/26/2012 PHOTOCOPIES	0.20	Lacy, Jordan E.
32371268	9/26/2012 PHOTOCOPIES	1.70	Lacy, Jordan E.
32373879	9/26/2012 PHOTOCOPIES	15.80	Newman, Peter
32373240	9/27/2012 PHOTOCOPIES	0.10	Fleck, Evan R.
32373241	9/27/2012 PHOTOCOPIES	9.50	Gargano, Denise M.

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32373242	9/27/2012 PHOTOCOPIES	120.80	Delano, Cindy Chen
32373244	9/27/2012 PHOTOCOPIES	9.20	Ulvad, Greta R.
32373245	9/27/2012 PHOTOCOPIES	1.50	Tsang, Andrew C.
32373248	9/27/2012 PHOTOCOPIES	2.40	Everett li, Andrew H.
32373249	9/27/2012 PHOTOCOPIES	1.30	Lacy, Jordan E.
32373250	9/27/2012 PHOTOCOPIES	6.30	Ulvad, Greta R.
32373251	9/27/2012 PHOTOCOPIES	7.10	Lacy, Jordan E.
32375654	9/27/2012 PHOTOCOPIES	10.20	Imoisili, Aluyah I.
32378423	9/28/2012 PHOTOCOPIES	1.00	Alegre, Eluard
32378424	9/28/2012 PHOTOCOPIES	0.80	Ulvad, Greta R.
32378425	9/28/2012 PHOTOCOPIES	21.60	Ulvad, Greta R.
32378428	9/28/2012 PHOTOCOPIES	7.00	Schaffer, Mark A.
32378429	9/28/2012 PHOTOCOPIES	19.60	Ulvad, Greta R.
32378432	9/28/2012 PHOTOCOPIES	1.40	Everett li, Andrew H.
32378433	9/28/2012 PHOTOCOPIES	0.30	Lacy, Jordan E.
32378434	9/28/2012 PHOTOCOPIES	2.40	Lacy, Jordan E.
32378426	9/30/2012 PHOTOCOPIES	7.40	Ulvad, Greta R.

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PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32314531	9/3/2012 PRINTING	2.30	Giles, Stuart
32314532	9/3/2012 PRINTING	0.10	Thomander, Anna
32311963	9/4/2012 PRINTING	0.20	Marino, Donna L.
32311968	9/4/2012 PRINTING	3.30	Sloan, Patricia Ann
32311977	9/4/2012 PRINTING	33.70	Lacy, Jordan E.
32312068	9/4/2012 PRINTING	1.60	Morgan, Jane E.
32314530	9/4/2012 PRINTING	0.10	Thomander, Anna
32317456	9/4/2012 PRINTING	0.80	Thomander, Anna
32313362	9/5/2012 PRINTING	1.30	Fleck, Evan R.
32313366	9/5/2012 PRINTING	0.10	Sloan, Patricia Ann
32313368	9/5/2012 PRINTING	0.30	Marino, Donna L.
32313370	9/5/2012 PRINTING	1.90	Tsang, Andrew C.
32313373	9/5/2012 PRINTING	4.50	Kazi, Rohan S.
32313376	9/5/2012 PRINTING	27.20	Lacy, Jordan E.
32313464	9/5/2012 PRINTING	0.80	Newman, Peter
32313465	9/5/2012 PRINTING	0.10	Morgan, Jane E.
32317459	9/5/2012 PRINTING	0.20	Lee, Roger
32316949	9/6/2012 PRINTING	0.10	Lovelace, Catherine A.
32316951	9/6/2012 PRINTING	41.00	Lacy, Jordan E.
32316952	9/6/2012 PRINTING	0.20	Friedman, Bradley S.
32317050	9/6/2012 PRINTING	1.30	Morgan, Jane E.
32317457	9/6/2012 PRINTING	1.20	Thomander, Anna
32317460	9/6/2012 PRINTING	55.20	Giles, Stuart
32317458	9/7/2012 PRINTING	0.20	Thomander, Anna
32319783	9/7/2012 PRINTING	0.60	Sloan, Patricia Ann



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PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32319787	9/7/2012 PRINTING	23.10	Lacy, Jordan E.
32319789	9/7/2012 PRINTING	1.10	Mc Laughlin, Melanie Ann
32319790	9/7/2012 PRINTING	1.10	Friedman, Bradley S.
32325651	9/7/2012 PRINTING	2.40	Thomander, Anna
32323807	9/10/2012 PRINTING	4.70	Marino, Donna L.
32323808	9/10/2012 PRINTING	0.20	Kamphaus, Nicholas C.
32323810	9/10/2012 PRINTING	1.80	Tsang, Andrew C.
32323811	9/10/2012 PRINTING	0.30	Brewster, Jacqueline
32323814	9/10/2012 PRINTING	1.40	Lacy, Jordan E.
32323815	9/10/2012 PRINTING	1.50	Mc Laughlin, Melanie Ann
32323816	9/10/2012 PRINTING	1.00	Friedman, Bradley S.
32325652	9/10/2012 PRINTING	6.10	Thomander, Anna
32325653	9/11/2012 PRINTING	1.30	Thomander, Anna
32330969	9/11/2012 PRINTING	1.40	Marino, Donna L.
32330975	9/11/2012 PRINTING	21.80	Lacy, Jordan E.
32333555	9/11/2012 PRINTING	0.60	Thomander, Anna
32333556	9/11/2012 PRINTING	2.60	Thomander, Anna
32330976	9/12/2012 PRINTING	1.60	Everett li, Andrew H.
32330977	9/12/2012 PRINTING	11.00	Lacy, Jordan E.
32333566	9/12/2012 PRINTING	6.80	Giles, Stuart
32333567	9/12/2012 PRINTING	0.70	Lee, Roger
32333097	9/13/2012 PRINTING	0.80	Friedman, Bradley S.
32333099	9/13/2012 PRINTING	14.20	Lacy, Jordan E.
32333557	9/13/2012 PRINTING	0.40	Thomander, Anna
32333568	9/13/2012 PRINTING	0.20	Lee, Roger

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PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32333558	9/14/2012 PRINTING	0.40	Thomander, Anna
32337333	9/14/2012 PRINTING	0.30	Fleck, Evan R.
32337334	9/14/2012 PRINTING	0.50	Friedman, Bradley S.
32337337	9/14/2012 PRINTING	0.20	Kamphaus, Nicholas C.
32337339	9/14/2012 PRINTING	0.20	Everett li, Andrew H.
32337340	9/14/2012 PRINTING	24.60	Lacy, Jordan E.
32337341	9/14/2012 PRINTING	1.40	Mc Laughlin, Melanie Ann
32341886	9/14/2012 PRINTING	1.80	Thomander, Anna
32341531	9/17/2012 PRINTING	0.20	Thomas, Charmaine
32341532	9/17/2012 PRINTING	2.60	Bevilacqua, Theresa
32341533	9/17/2012 PRINTING	2.70	Schaffer, Mark A.
32341535	9/17/2012 PRINTING	5.50	Lacy, Jordan E.
32341887	9/17/2012 PRINTING	0.50	Thomander, Anna
32341889	9/17/2012 PRINTING	0.50	Lee, Roger
32347146	9/18/2012 PRINTING	0.70	Bevilacqua, Theresa
32347147	9/18/2012 PRINTING	0.20	Gargano, Denise M.
32347148	9/18/2012 PRINTING	0.20	Kamphaus, Nicholas C.
32347155	9/18/2012 PRINTING	1.30	Thomas, Charmaine
32347156	9/18/2012 PRINTING	0.10	Wordprocessing, Printing
32347160	9/18/2012 PRINTING	3.20	Brewster, Jacqueline
32347161	9/18/2012 PRINTING	1.30	Lacy, Jordan E.
32350648	9/19/2012 PRINTING	0.40	Bevilacqua, Theresa
32350649	9/19/2012 PRINTING	0.20	Wordprocessing, Printing
32350650	9/19/2012 PRINTING	0.20	Schaffer, Mark A.
32350652	9/19/2012 PRINTING	0.30	Everett li, Andrew H.

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<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32350653	9/19/2012 PRINTING	0.50	Lacy, Jordan E.
32350654	9/19/2012 PRINTING	0.20	Lacy, Jordan E.
32353539	9/19/2012 PRINTING	4.30	Thomander, Anna
32353016	9/20/2012 PRINTING	1.30	Kamphaus, Nicholas C.
32353017	9/20/2012 PRINTING	1.30	Brewster, Jacqueline
32353019	9/20/2012 PRINTING	10.00	Lacy, Jordan E.
32358171	9/21/2012 PRINTING	0.20	Esposito, Debra
32358174	9/21/2012 PRINTING	0.90	Tsang, Andrew C.
32365947	9/24/2012 PRINTING	0.80	Kamphaus, Nicholas C.
32365950	9/24/2012 PRINTING	0.70	Tsang, Andrew C.
32365952	9/24/2012 PRINTING	0.30	Sloan, Patricia Ann
32365955	9/24/2012 PRINTING	0.90	Schaffer, Mark A.
32365957	9/24/2012 PRINTING	0.10	Tsang, Andrew C.
32365962	9/24/2012 PRINTING	13.00	Lacy, Jordan E.
32365948	9/25/2012 PRINTING	0.20	Esposito, Debra
32365953	9/25/2012 PRINTING	0.20	Sloan, Patricia Ann
32365963	9/25/2012 PRINTING	7.90	Lacy, Jordan E.
32369382	9/25/2012 PRINTING	0.70	Tsang, Andrew C.
32371265	9/26/2012 PRINTING	1.80	Tsang, Andrew C.
32371269	9/26/2012 PRINTING	0.70	Lacy, Jordan E.
32373243	9/27/2012 PRINTING	1.20	Mc Laughlin, Melanie Ann
32373246	9/27/2012 PRINTING	1.70	Tsang, Andrew C.
32373247	9/27/2012 PRINTING	3.50	Friedman, Bradley S.
32373252	9/27/2012 PRINTING	1.40	Lacy, Jordan E.
32373253	9/27/2012 PRINTING	1.40	Mc Laughlin, Melanie Ann

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**PRINTING**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32378427 9/28/2012	PRINTING	0.90	Sloan, Patricia Ann
32378430 9/28/2012	PRINTING	0.10	Tsang, Andrew C.
32378431 9/28/2012	PRINTING	9.50	Friedman, Bradley S.
32378436 9/28/2012	PRINTING	1.20	Friedman, Bradley S.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32397139 8/1/2012	TELEPHONE -- VENDOR: VODAFONE LIMITED` TELEPHONE CALLS	231.01	Newman, Peter
32397146 8/1/2012	TELEPHONE -- VENDOR: VODAFONE LIMITED` TELEPHONE CALLS	7.19	Carnwath, Gabriel
32322115 9/4/2012	TELEPHONE UNITED KIN GDOM FLECK, EVAN 5567	18.95	Fleck, Evan R.
32322116 9/4/2012	TELEPHONE BAHRAIN FLECK, EVAN 5567	83.04	Fleck, Evan R.
32327668 9/4/2012	TELEPHONE SOUNDPATH	13.44	Ulvad, Greta R.
32327669 9/4/2012	TELEPHONE SOUNDPATH	12.65	Ulvad, Greta R.
32322117 9/5/2012	TELEPHONE FRAMINGHAM MA FLECK, EVAN 5567	1.31	Fleck, Evan R.
32327670 9/5/2012	TELEPHONE SOUNDPATH	94.86	Ulvad, Greta R.
32322118 9/6/2012	TELEPHONE IRVINE CA MCLAUGHLIN, MELANI 5327	0.36	Mc Laughlin, Melanie Ann
32322119 9/6/2012	TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484	12.47	Bevilacqua, Theresa
32322120 9/7/2012	TELEPHONE UNITED KIN GDOM FRIEDMAN, BRAD 5846	4.90	Friedman, Bradley S.
32327667 9/7/2012	TELEPHONE SOUNDPATH	9.51	Ulvad, Greta R.
32327671 9/7/2012	TELEPHONE SOUNDPATH	7.21	Marecki, Patrick
32342776 9/10/2012	TELEPHONE SOUNDPATH	150.58	Friedman, Bradley S.
32342988 9/10/2012	TELEPHONE SOUNDPATH	1.10	Fleck, Evan R.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32342992 9/10/2012	TELEPHONE SOUNDPATH	10.34	Ulvad, Greta R.
32339575 9/11/2012	TELEPHONE HOUSTON TX *BOOTH 56TH FL 5203	1.46	
32339576 9/11/2012	TELEPHONE BAHRAIN FLECK, EVAN 5567	51.42	Fleck, Evan R.
32339577 9/11/2012	TELEPHONE FRAMINGHAM MA FLECK, EVAN 5567	4.20	Fleck, Evan R.
32339580 9/11/2012	TELEPHONE GERMANY BEVILACQUA, THERES 8484	9.18	Bevilacqua, Theresa
32339583 9/11/2012	TELEPHONE UNITED KIN GDOM FRIEDMAN, BRAD 5846	13.55	Friedman, Bradley S.
32339579 9/12/2012	TELEPHONE LKCHAS CEL LA KAMPHAUS, NICK 5140	0.68	Kamphaus, Nicholas C.
32339581 9/13/2012	TELEPHONE SAN JOSE S CA ULVAD, GRETA 5086	0.45	Ulvad, Greta R.
32339582 9/13/2012	TELEPHONE PHILA CEL PA ULVAD, GRETA 5086	0.44	Ulvad, Greta R.
32342987 9/13/2012	TELEPHONE SOUNDPATH	3.75	Fleck, Evan R.
32342989 9/13/2012	TELEPHONE SOUNDPATH	9.23	Fleck, Evan R.
32342990 9/13/2012	TELEPHONE SOUNDPATH	5.51	Fleck, Evan R.
32339578 9/14/2012	TELEPHONE LKCHAS CEL LA KAMPHAUS, NICK 5140	1.09	Kamphaus, Nicholas C.
32342991 9/14/2012	TELEPHONE SOUNDPATH	6.48	Ulvad, Greta R.

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**TELEPHONE**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32362333 9/17/2012	TELEPHONE UNITED KIN GDOM KAMPHAUS, NICK 5140	9.49	Kamphaus, Nicholas C.
32362332 9/20/2012	TELEPHONE DELRAY BCH FL ULVAD, GRETA 5086	2.06	Ulvad, Greta R.
32364269 9/20/2012	TELEPHONE SOUNDPATH	3.79	Friedman, Bradley S.
32364124 9/21/2012	TELEPHONE SOUNDPATH	17.23	Ulvad, Greta R.
32364268 9/21/2012	TELEPHONE SOUNDPATH	12.99	Fleck, Evan R.
32364127 9/22/2012	TELEPHONE SOUNDPATH	17.16	Delano, Cindy Chen
32379208 9/24/2012	TELEPHONE SOUNDPATH	3.65	Fleck, Evan R.
32379210 9/24/2012	TELEPHONE SOUNDPATH	80.62	Ulvad, Greta R.
32380862 9/24/2012	TELEPHONE UNITED KIN GDOM FLECK, EVAN 5567	1.66	Fleck, Evan R.
32380863 9/24/2012	TELEPHONE UNITED KIN GDOM FLECK, EVAN 5567	31.92	Fleck, Evan R.
32380869 9/24/2012	TELEPHONE UNITED KIN GDOM FRIEDMAN, BRAD 5846	10.30	Friedman, Bradley S.
32379211 9/25/2012	TELEPHONE SOUNDPATH	46.79	Ulvad, Greta R.
32380864 9/25/2012	TELEPHONE JCKSNVL FL FLECK, EVAN 5567	0.69	Fleck, Evan R.
32380865 9/26/2012	TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484	12.47	Bevilacqua, Theresa

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32380868 9/27/2012	TELEPHONE IRVINE CA MARECKI, PATRICK 5653	0.22	Marecki, Patrick
32379209 9/28/2012	TELEPHONE SOUNDPATH	13.45	Fleck, Evan R.
32380422 9/28/2012	TELEPHONE GERMANY FLECK, EVAN 5567	38.39	Fleck, Evan R.
32380866 9/28/2012	TELEPHONE ROXBURY NY ULVAD, GRETA 5086	3.14	Ulvad, Greta R.
32380867 9/28/2012	TELEPHONE ROXBURY NY ULVAD, GRETA 5086	0.22	Ulvad, Greta R.



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**TRAVEL (H)**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32354133 9/7/2012	TRAVEL (H) Attend Arcapita meetings in London.	3867.31	Dunne, Dennis F.
32359233 9/11/2012	TRAVEL (H) Travel to/from London re Arcapita Advisors' In-Person	12855.31	Fleck, Evan R.
32378965 9/12/2012	TRAVEL (H) Travel to London re Arcapita Advisors' In-Person	34.46	Fleck, Evan R.

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**WESTLAW**

<b>Date</b>	<b>Description</b>	<b>Amount</b>	<b>Name</b>
32320115 9/7/2012	WESTLAW	15.00	Lee, Roger
32359691 9/20/2012	WESTLAW	153.53	Kamphaus, Nicholas C.
32359690 9/21/2012	WESTLAW	756.68	Ulvad, Greta R.
32359692 9/21/2012	WESTLAW	109.97	Tsang, Andrew C.
32378870 9/23/2012	WESTLAW	259.11	Ulvad, Greta R.
32378872 9/24/2012	WESTLAW	177.47	Tsang, Andrew C.
32378873 9/25/2012	WESTLAW	219.93	Tsang, Andrew C.
32378871 9/26/2012	WESTLAW	115.40	Kamphaus, Nicholas C.
32378874 9/26/2012	WESTLAW	584.65	Tsang, Andrew C.
32396805 9/30/2012	WESTLAW	422.43	Ulvad, Greta R.
32396806 9/30/2012	WESTLAW	217.75	Kamphaus, Nicholas C.