

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : **Chapter 11**
 :
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
 :
Debtors. : **Jointly Administered**
 :
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**NOTICE OF ADJOURNMENT OF CERTAIN MATTER
 SCHEDULED FOR HEARING ON OCTOBER 23, 2012 AT 2:00 P.M.**

PLEASE TAKE NOTICE THAT - As set forth below, a certain matter (the “*Adjourned Matter*”) scheduled for consideration at the hearing on October 23, 2012 at 2:00 p.m. (the “*Hearing*”) in the above-captioned chapter 11 cases **has been adjourned**.

I. MATTERS ADJOURNED:

- 1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513].

PLEASE TAKE FURTHER NOTICE that the Hearing on the Adjourned Matter will resume before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **October 25, 2012 at 2:00 p.m. (prevailing U.S. Eastern time)** or as soon thereafter as counsel may be heard. The Hearing may be further adjourned or continued from time to time upon further notice.

Dated: New York, New York
October 22, 2012

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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