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GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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ARCAPITA BANK B.S.C.(c), et al.,

Debtors.

IN RE:

Chapter 11

Case No. 12-11076 (SHL)

Jointly Administered

_____X

NOTICE OF DEBTORS' *EX PARTE* MOTION FOR ORDER SHORTENING THE NOTICE PERIOD WITH RESPECT TO THE DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019, AUTHORIZING AND APPROVING THE SETTLEMENT WITH STANDARD CHARTERED BANK

PLEASE TAKE NOTICE that the annexed ex parte Motion (the "Motion") of

Arcapita Bank B.S.C.(c) and certain of its subsidiaries and affiliates, as debtors and debtors in

possession (collectively, the "Debtors") was filed on dated October 9, 2012.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the

Motion (the "Objections") shall be filed electronically with the Court on the docket of In re

Arcapita Bank B.S.C.(c), et al., Ch. 11 Case No. 12-11076 (SHL) (the "Docket"), pursuant to the

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Case Management Procedures approved by this Court¹ and the Court's General Order M-399 (available at http://nysb.uscourts.gov/orders/orders2.html), by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Michael A. Rosenthal, Esq., Matthew J. Williams, Esq. and Matthew K. Kelsey, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.; (iv) counsel to Silver Point Finance, LLC, White & Case LLP, 1155 Avenue of the America, New York, NY 10036-2787 (Attn: Scott Greissman, Esq. and Andrew Zatz, Esq.); (v) counsel to the JPLs, Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019 (Attn: Alex R. Rovira, Esq. and Benjamin M. Klinger, Esq.); and (vi) counsel to SCB, Dechert LLP, 1095 Avenue of the Americas, New York, New York 10036 (Attn: Brian E. Greer, Esq. and Nicole Herther-Spiro, Esq.).

¹ See Order (A) Waiving the Requirement That Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures [Docket No. 21].

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Dated: New York, New York October 9, 2012

> /s/ Michael A. Rosenthal Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted *pro hac vice*) Matthew J. Williams (MW 4081) Matthew K. Kelsey (MK-3137) **GIBSON, DUNN & CRUTCHER LLP** 200 Park Avenue New York, New York 10166-0193 Telephone: (212) 351-4000 Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION