

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
IN RE: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
: :
Debtors. : Jointly Administered
: :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Karen E. Petriano, being duly sworn, depose and state:

1. I am an Assistant Director with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 5, 2012, at the direction of Gibson, Dunn & Crutcher LLP, counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (Compensation Notice Parties with email addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Compensation Notice Parties without email addresses):

- **First Interim Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through August 31, 2012 [Docket No. 540].**

/s/ Karen E. Petriano
Karen E. Petriano

Sworn to before me this 8th day of
October, 2012

/s/Susan P Goddard
Susan P Goddard
Notary Public, State of New York
No. 41-4985806
Qualified in Nassau County
Commission Expires Sept. 23, 2013

EXHIBIT A

ARCAPITA BANK B.S.C.(C)
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EXHIBIT B

ARCAPITA BANK B.S.C.(C)
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