

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**
: **Case No. 12-11076 (SHL)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
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NOTICE OF CONSENT TO EUROLOG IPO DOCUMENTATION

In connection with the Order Authorizing the Debtors to Launch the EuroLog IPO [Docket No. 465] (the “Order”), entered on September 10, 2012, (i) the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and the other debtors in possession in the above-captioned jointly administered chapter 11 cases; (ii) Standard Chartered Bank; and (iii) the Joint Provisional Liquidators of Arcapita Investment Holdings Limited (collectively, the “Consenting Parties”) each hereby confirm that the EuroLog IPO Documentation provided to the Consenting Parties by the Debtors on the date hereof is in form and substance acceptable to such Consenting Party and this statement constitutes each of the Consenting Parties’ “prior consent” as referred to in such Order. Each of the Consenting Parties further confirms that no other consents are required from such Consenting Party to enter into and consummate the EuroLog IPO and the transactions contemplated thereby in accordance with the EuroLog IPO Documentation referred to above. Each of the signatories to this notice of consent is duly authorized to sign on behalf of its respective client.

Dated: New York, New York
October 8, 2012

MILBANK, TWEED, HADLEY & M^cCLOY LLP

DECHERT LLP

By: /s/ Dennis F. Dunne
Dennis F. Dunne
Evan R. Fleck
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000

By: /s/ Brian E. Greer
Brian E. Greer
1095 Avenue of the Americas
New York, NY 10036-6797
Telephone: (212) 698- 3500

*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

*Counsel for Standard Chartered
Bank*

SIDLEY AUSTIN LLP

By: /s/ Alex R. Rovira
Alex R. Rovira
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300

*Counsel for Simon Appell of Zolfo Cooper
LLP and Gordon MacRae of Zolfo Cooper
(Cayman Limited), the Joint Provisional
Liquidators of Arcapita Investments
Holdings Limited*